



City Council Regular Meeting Agenda

April 21, 2026 at 7:00 PM

City Council Chambers, Whittier Alaska

Mayor: Victor Shen

City Manager: Jackie C. Wilde

City Clerk: Shelby Carlson

City Attorney: Holly Wells

Council Members: Tom Wagner, Seat B, Jamie Loan, Seat C, Renner Macal tao, Seat D, David Pinquoch, Seat E, Peter Denmark, Seat F, Lorianne Borg, Seat G

Call to Order

Opening Ceremony

Roll Call

Citizen Comments on Any Agenda Item Except Those Items Scheduled For Public

Hearing: Those who have signed in will be given the first opportunity to speak on any agenda item except those scheduled for Public Hearing. Time is limited to two (2) minutes per speaker and thirty (30) minutes total time for this agenda item.

Approval of Agenda and Consent Agenda: Approval of Consent Agenda passes all routine items indicated by asterisk (*). Consent Agenda items are not considered separately unless a council member requests. In the event of such a request, the item is returned to the Regular Agenda

Conflict of Interest: Immediately after the Council approves the agenda at a regular or special meeting, each Council member shall declare any financial interest in a matter appearing on the agenda. Any Council member or member of the public present at the meeting may question whether another Council member has a financial interest in a matter appearing on the agenda.

Presentations and Reports

1. Presentations

A. City Manager Wilde Recognition

B. Proclamation Honoring Kelly & Mike Bender

2. Mayor's Report

3. Vice Mayor's Report

4. City Manager Report – City Manager's Report includes, among other things, the Finance Director Report and the Water/Wastewater Manager Report

Public Hearings

Ordinances for Introduction

5. *Non-Code Ordinance 2026-002 Suspending the Requirement that the City Adopt an Annual Land Allocation Plan Under WMC 3.38.330(B) Through (F) Until December 31, 2027 to Permit the Whittier City Council to Finalize Certain Land Holdings Within the City of Whittier Before Engaging in the Annual Land Allocation Plan Process

Resolutions

6. *Resolution 2026-014 Establishing a 2026 Pilot Whittier Community Beautification Matching Grant Program, Establishing a Council Review Committee, Adopting Program Guidelines, and Appropriating Funds
7. *Resolution 2026-015 Authorizing Acceptance of a Grant from the Alaska Highway Safety Office for the Purpose of Purchasing and Installing Police Vehicle TRACS System Software in the Amount of \$28,035 and Appropriating Matching Funds in the Amount of \$7,008.81 for a Total Project Amount Not to Exceed \$35,044
8. *Resolution 2026-016 Authorizing the City Manager to Negotiate and Execute a Contract with AXON for Tasers, Body Cameras, and In-Car Video Equipment for a Ten Year Term
9. *Resolution 2026-017 Expressing Support for the City of Whittier's Pursuit of Designation as a World War II Heritage City
10. *Resolution 2026-018 Determining that Leasing a Parking Area to the Alaska Marine Highway System is in the Best Interest of the City of Whittier
11. Resolution 2026-019 Authorizing Additional Funding in the Amount of \$10,020 Under the Existing Term Contract with CRW Engineering Group, Inc. for an Expanded Feasibility Study and Stakeholder Coordination Related to Mountain Goat Court and Reservoir Road and Appropriating Funds
12. Resolution 2026-020 Establishing a Community Memorial Fund for the Purpose of Supporting the Development, Improvement, and Maintenance of Pavilions, Parks, Playgrounds, and Other Community Spaces Within the City of Whittier, and Appropriating Funds
13. Resolution 2026-021 Amending the 2026 Budget to Remove the Use of CPV Funding for Water Well and Automation Project and Repurpose the Funds to Build a Year-Round Harbor Restroom Facility with Public Showers to Meet the Growing Demand for Public Restrooms Along Whittier's Waterfront
14. Resolution 2026-022 Accepting U.S. Environmental Protection Agency Brownfields Multipurpose Grant Funding, Authorizing the City Manager to Enter Into a Contract with NORTECH, Inc to Provide Qualified Environmental Professional and Project Management Services for the Whittier Brownfields Project, and Appropriating Funds
15. Resolution 2026-023 Approving a Six-Month Extension of a Lease Agreement with Chou and Yenwen Shen and Authorizing the City Manager to Execute an Amendment Thereto
16. Resolution 2026-024 Approving a Six-Month Extension of a Lease Agreement with Mike Bender and Authorizing the City Manager to Execute an Amendment Thereto
17. Resolution 2026-025 Approving a Six-Month Extension of a Lease Agreement with MiKelly Whittier Enterprises f/k/a Lazy Otter Charters, Inc. and Authorizing the City Manager to Execute an Amendment Thereto
18. Resolution 2026-026 Approving a Six-Month Extension of a Lease Agreement with Phillips Cruises & Tours, LLC and Authorizing the City Manager to Execute an Amendment Thereto

Other New Business

19. *Approval of the March 17, 2026 Regular Meeting Minutes

20. *Non-Objection to the Anchor Inn Alcohol License Renewal

Informational Items and Reports (No Action Required)

21. February 2026 City Financial Reports: Please see City Council packet which contains monthly Financial Statements

22. Parks & Recreation Committee Minutes - March 3, 2026

23. Federal Lobbyist Report - 2026 Q1

24. State Legislative Reports

25. Council Attendance Report - 2026 Q1

Council Comments

Citizen Discussion: Those signed-in will be given the first opportunity to speak on any subject over which the Council has control. Time is limited to five (5) minutes per speaker.

Council and Administration Response to Citizen Comments

Executive Session

26. Discuss the Alaska Railroad Corporation Land Purchase, as per Whittier Municipal Code 2.08.040(B)(1), matters that, if immediately disclosed, would tend to adversely affect the finances of the city.

Adjournment

**CITY OF WHITTIER
PROCLAMATION
Honoring Mike and Kelly Bender**

WHEREAS, Mike and Kelly Bender have been dedicated members of the Whittier community for several decades, contributing significantly to the economic vitality and character of the city through their longstanding local business ownership; and

WHEREAS, their work has supported residents and visitors alike, helping to shape Whittier's identity as a welcoming gateway to Prince William Sound; and

WHEREAS, beyond their business contributions, Mike and Kelly Bender have demonstrated a sustained commitment to community involvement, service, and the well-being of Whittier; and

WHEREAS, their efforts have left a lasting impact on the community, reflecting a deep investment in the people, culture, and future of Whittier; and

WHEREAS, in recognition of their outstanding contributions, Mike and Kelly Bender were honored with the **Lifetime Achievement Award** by Visit Anchorage, acknowledging their enduring influence and dedication to Alaska's visitor industry;

NOW, THEREFORE, BE IT PROCLAIMED that the Mayor and City Council of the City of Whittier hereby recognize and honor Mike and Kelly Bender for their lifetime of service, their meaningful contributions to the community, and their well-deserved recognition as recipients of this distinguished award; and

BE IT FURTHER PROCLAIMED that the City of Whittier extends its gratitude and appreciation to Mike and Kelly Bender for their lasting legacy and continued impact on the community.

Dated this 21st day of April, 2026

Victor Shen
Mayor

To: Whittier City Council
 From: City Manager Jackie C. Wilde
 Re: City Manager Report for April 2026 Council Meeting

The City of Whittier's April report captures significant progress and critical updates across multiple departments, showcasing the city's continued commitment to infrastructure development, financial accountability, and community engagement.

City Manager Office

Manager's Monthly Wilde Recognition

Andrew Castagno – Whittier Fire Department Youth Volunteer

This month, I would like to recognize Andrew Castagno of the Whittier Fire Department Youth Volunteer Program for his outstanding service and commitment to public safety.

Andrew recently volunteered 40 hours as an Emergency Trauma Technician (ETT) during the 2026 Anchorage Fur Rendezvous festival. Serving in a high-demand environment, Andrew demonstrated professionalism, strong clinical skills, and a willingness to step forward when his community needed him. His work helped ensure that festival attendees and visitors had access to capable emergency support, contributing to the overall safety and success of a major regional event.

What stands out most about Andrew is his dedication to learning, serving others, and representing the Whittier Fire Department with pride. His actions reflect the strength of our Youth Volunteer Program and the importance of investing in the next generation of first responders. Opportunities like this not only build skills, they build confidence, responsibility, and leadership.

Andrew's service is a reminder that even in a small community, our impact reaches far beyond our city limits. He represented Whittier well, and our community should be proud of the example he is setting.

Andrew, thank you for your commitment to service, your professionalism, and for being a strong ambassador for the Whittier Fire Department and the City of Whittier. We are proud of you and look forward to seeing your continued growth in public safety.

Alaska Railroad Corporation (ARRC) Land Sale-The City continues to work closely with the Alaska Railroad Corporation (ARRC), legislative leadership, and state agencies to advance the conveyance of non-operational ARRC lands to the City of Whittier. House Bill 216 advanced through the House with unanimous support, and coordination continues with legislative partners as the bill progresses through the Senate process. Administrative work on the Conditional Letter of Intent and Purchase and Sale Agreement continues, including refinement of survey boundaries and transaction terms. The City has confirmed support for legislative language authorizing a potential real estate exchange in addition to the straight cash sale to preserve long-term flexibility while maintaining forward progress on the current transaction. Achieving site control remains essential to securing funding opportunities, advancing infrastructure development, and supporting long-term economic stability.

DeLong Dock Project-Work continues to advance planning for the DeLong Dock replacement project. Staff recently met with an engineering firm to support development of the Project Information Planning Document, update existing data, and prepare refined cost estimates necessary for grant applications and phased construction planning. We also had the opportunity to host Maritime Administrator Captain Stephen M. Carmel in Whittier, where I provided a tour of the DeLong Dock project and several other City infrastructure priorities. The visit allowed us to highlight the importance of the dock to Alaska's supply chain, food security, and military readiness, and to reinforce the role Whittier plays as a critical transportation and freight hub for the State.

Shotgun Cove Road Project-The City continues to pursue phased funding opportunities for the Shotgun Cove Road extension. Current planning remains focused on advancing the next segment of roadway development to support access to construction materials and long-term infrastructure expansion.

Community Beautification and Micro Parks-We have started working with the Whittier School and community volunteers to begin beautification efforts at the Memorial Park located in the triangle area. This work will serve as the first step in developing one of three micro parks intended to create welcoming community spaces, improve the appearance of key areas in town, and encourage community involvement in maintaining our public spaces.

Shuttle Stop -We are working on establishing three designated shuttle stops to better organize visitor movement and improve safety and accessibility within the community. The proposed locations include the Triangle area, Whittier Falls Park as a trails stop, and the Museum. These stops are intended to support tourism operations, improve pedestrian flow, and provide clearer direction for visitors while protecting residential areas and critical infrastructure.

Public Safety Coordination-Public safety leadership continues to prepare for increased seasonal demand associated with tourism and community events. Coordination efforts include planning for emergency response readiness, community activities, and resource allocation to support safe operations throughout the summer season.

Administration remains focused on advancing infrastructure priorities, maintaining operational readiness, and supporting responsible growth while continuing to deliver reliable services to the community.

Finance Department Report

This report reflects an abbreviated look at finance-related *activities* through the end of March, 2026, with financial statements through February, 2026. Through February, 16.66% of the fiscal year has elapsed.

FINANCIAL HIGHLIGHTS THROUGH FEBRUARY

GENERAL FUND: Cash Balance in the General Fund at February is \$1,672,719. Based on 2026 Budgeted expenditures of \$5,136,920 that level of cash is sufficient to cover 3.9 months of operations. The City's budget policy reflects the goal of establishing a reserve of between nine (9) and twelve (12) months, or between \$3,852,690 and \$5,136,920. The current level of cash is lower

than the 9-month goal by \$2,179,971. Revenues through February are at 5.1%, or actual of \$235,749 versus budget of \$4,372,629. Transfers between Funds have yet to be recorded for January and February. Overall, Taxes are at 1.7%, with Property Tax at 0% of budget and sales tax at 5.7%, as little tax is generated and reported early in the calendar year. The new Water-Borne Transportation Fee is reported in the Harbor Major Repair and Replacement Fund #73 and through February, passenger fees total \$3,744. These water-borne transportation fees are used for capital assets and infrastructure in the harbor, benefitting the payers of the fee.

License and Permits are at 17% through February, largely reflecting collection of \$10,866 in ambulance fees. No Intergovernmental Revenue (from state and federal sources) have been generated through February. Lease Revenues are at 5.7%, or \$19,522 actual versus a budget of \$324,406 and will be further adjusted at year-end to reflect the GASB87 accounting treatment for leases. A complete picture of lease revenues also requires examining lease interest (account 01-360-4903) which is budgeted at \$370,188. Investment earnings have not been recorded for January or February as staff focus on year-end audit preparation.

General Fund expenditures are at 12.7%, or under budget by 4% or <\$195,109> through February. Transfers between Funds have not been recorded through February. All General Fund departments are under budget through except for City Council/City Clerk and Property and Facilities. The largest budget overage is in community support, where contributions toward BTI/Whittier Manor capital repairs have been recorded as future liabilities, increasing actual expenses early in the year. Property and Facilities budget is higher than year-to-date estimates due to payment for boiler repairs at the Public Safety Building totaling \$57,612.

WATER AND SEWER FUND: The Cash balance in the Water and Sewer Fund (the “operating fund”, Fund 50) is \$689,484 in addition to cash available in the Water and Sewer Major Maintenance and Repair Fund (the “capital fund”, Fund 75) of \$1,077,582. Based on 2026 Budgeted Expenses (excluding depreciation) of \$380,511, cash reserves available in the operating fund are sufficient to cover 21 months of expenses. Cash reserves available in both the operating and capital funds, are sufficient to cover 55 months of operations. Water and Sewer Fund revenues through February are at 7.6% of the budget. The Water and Sewer Fund revenues are largely seasonal and will increase during the busier summer months. It is not anticipated that the community’s largest seafood operator will be open for business in 2026; this is not expected to have a large impact on revenues since it was foreseen that the seafood industry would not contribute significantly to water/sewer revenues in the coming year. Investment income has not been recorded for January and February, nor has the one-time cash transfers from the General Fund of \$23,341, in repayment of a short-term loan for the purchase of a loader.

HARBOR FUND: The Cash balance in the Harbor Fund (the “operating fund”, Fund 51) is \$1,302,929, in addition to cash available in the Harbor Major Repair and Replacement Fund (the “capital fund”, Fund 73) of \$674,939, at February 28. Based on 2026 Budgeted Expenses (excluding depreciation) of \$2,026,967, cash reserves available in the operating fund are sufficient to cover 7.7 months of expenses. Cash reserves available in both the operating and capital funds (total \$1,977,868), are sufficient to cover 11 months of operations. Harbor Fund Revenues for the Harbor

Fund are at 39%, as the largest source of revenue, preferential (annual) moorage, is brought in early in the year. Transfers-In and Transfers-Out have yet to be recorded for January and February. Overall, Charges for Services (includes moorage, utilities, wharfage, launch, parking, etc) are at 43%; Lease revenues appear higher than they actually are, as they reflect the full amount of lease billings through January, but have yet to be offset by payments to the Alaska Railroad representing 40% of Railroad master lease revenues. Investment income has not been recorded for January and February.

DELONG DOCK: The Cash balance in the Delong Dock Fund is \$1,509,012 at February 28. These reserves are intended for future use as matching funds for the replacement of the dock. Delong Dock actual revenues reflect only a single permit for the use of the dock in the coming year. Otherwise, revenues are not expected to be recorded until the summer season. Interest revenues have not been recorded for January or February. There are only \$484 in expenses recorded through February, related to electricity.

HARBOR MRRF: The Cash balance in the Harbor MRRF Fund is \$674,939 to be used for the repair and replacement of major Harbor capital assets. This Fund accounts for the Water-Borne Passenger Fee which was implemented in January, 2025, and which accounts for per-passenger fees of \$8 set aside entirely to pay for capital asset and infrastructure replacement in the Harbor, to benefit payers of the fee. Revenues through February are entirely related to the Water-Borne Passenger Fee collections of \$3,744.

COMMERCIAL PASSENGER VESSEL TAX FUND: The City received payment related to cruise ship head taxes for the calendar year 2025 amounting to \$1,445,005 which, when added to available reserves, brings total cash in this Fund to \$1,645,600. Monies in this Fund are entirely to be used for purposes consistent with the State's Commercial Passenger Vessel Tax program, including services and amenities serving the cruise ships and their passengers. In 2026, the Administration will propose the City Council assign use of the lion's share of these Funds to building a modern year-round restroom facility with flush toilets and public showers to replace the end-of-life seasonal vault-style forest service outhouse facilities in the harbor which are wholly inadequate to service the needs of thousands of visitors.

GRANTS: Since the previous months' report, staff have successfully secured the following new grants: 1) \$406,299 in additional US DOT Western Federal Land funds for Shotgun Cove Road extension; 2) \$28,035 in DOT/NHTSA funding to outfit police vehicles with TraCS system which allows for computer devices to be installed in police vehicles; and 3) \$3,599 in Fish Disaster Funding through the Pacific Marine Code Fisheries Commission for cod disaster funding. We submitted one grant in April for EMS transportation equipment (\$250,000) through the Rural Health Transportation Program, and a request for a wastewater inundation planning grant. We are currently preparing grant applications for ALPAR funding, accessible pocket parks, and Delong Dock replacement through MARAD. We failed to be awarded a \$2.5 million 2025 FLAP grant related to Shotgun Cove Road.

OTHER: Staff are busy preparing for the annual audit with pre-audit work taking place between

now and the first week of May, and audit fieldwork taking place starting May 11.

In State legislative matters, the Senate Finance Committee has adopted an amendment to HB 78 – the bill that proposes to return Alaska to a Defined Benefit pension with the goal of encouraging staff retention. The bill would increase the cap on employer contribution rates from 22% (in place since 2007) to 24% at an added cost to Whittier of an estimated \$40,586, raising the City’s costs from the current \$446,447 to an estimated \$487,033.

City Clerk/Assistant City Manager Report

Buckner Building & Whittier Brownfields Program

The Request for Proposals for a Qualified Environmental Professional (QEP) and Project Manager to support implementation of the EPA Brownfields Multipurpose Grant has closed. Staff completed evaluation and scoring of five proposals and is presenting a recommended award for Council approval. This contract will support environmental assessment and cleanup planning for the Buckner Building and other priority sites.

Lease Administration

Significant staff time this month was dedicated to developing a comprehensive understanding of the City’s lease portfolio and strengthening administrative controls.

- **Lease Extensions:** Prepared amendments to extend four leases expiring March 31, 2026 for an additional six months. These are presented for Council consideration at this meeting to maintain continuity while broader policy direction is finalized.
- **Land Allocation Plan:** Work on the plan has been intentionally paused. In coordination with legal, an ordinance has been drafted to suspend the requirement through December 2027. This allows the City to proceed with ongoing negotiations with the Alaska Railroad Corporation, as potential land acquisitions would materially impact future land allocation decisions.
- **Lease Compliance Audit:** Initiated a methodical review of all lease files to ensure compliance with lease terms and Whittier Municipal Code requirements. Current focus is on verifying insurance coverage for each leaseholder and documenting compliance.

Alaska Infrastructure Development Symposium

Attended the Alaska Infrastructure Development Symposium and engaged with federal and state agency representatives.

Three primary takeaways:

1. **Project Readiness Drives Funding Success**

Agencies consistently emphasized the importance of “shovel-ready” projects. Communities that invest early in planning, environmental review, and design are significantly more competitive for funding and can move quickly when opportunities arise.

2. Lifecycle Thinking is Essential

Long-term operations, maintenance, and climate resilience must be considered upfront. Deferred maintenance and unclear ownership models create substantial future liabilities, while early investment in preventative maintenance and design durability reduces lifecycle costs.

3. Projects Must Be Tied to Community Priorities

Successful projects are clearly aligned with community goals and supported by strong stakeholder relationships. Trust, coordination, and clearly defined project “champions” are critical to advancing complex infrastructure efforts.

Operational & Administrative Support

- **IT & Risk Reduction:** Assisted with deployment of six replacement workstations across departments and submitted documentation to maximize reimbursement through APRA’s Loss Control Incentive Program. Continued to refine the cybersecurity policies.
- **PFAS Training:** Attended a technical training covering evolving regulatory frameworks, destruction and disposal methods, treatment technologies, and case studies. This information will inform future decision-making related to environmental risk and compliance.
- **Safety Action Plan (SS4A Grant):** Continued coordination with the City’s consultant; reviewed draft materials and provided feedback to ensure alignment with City priorities.
- Continued coordination with legal counsel to refine the **Council Operations Manual**, with the goal of presenting a finalized draft for Council consideration at the May regular meeting.
- **Ongoing Duties:** Continued processing land use permits, responding to public records requests, and supporting day-to-day administrative operations.

Harbor Department Report

Admin Report: All preferential, annual and waitlist renewals are completed for the 2026 season. Aniva is working on stall assignments for the upcoming season. This year we had 16 stalls released. Our migration/transition over to the cloud-based computer programs (Quickbooks and MarineGo) is almost complete and all appear to be running well. We continue to back up with our legacy desktop systems to ensure consistent data/financial records as a check. This was important with the upcoming audit having that historical data available. Sandra has done an outstanding job going through and archiving the entirety of our harbor files. These archived files will be placed in the city archive file room for safe keeping.

Harbor Operations: Phase III is winding down. Global Diving has completed the anode installation of the piles. All that remains is testing of the water systems. The concrete float surface anomalies continue to be investigated. Preliminary results indicate clay type product that was not fully integrated in the portland mix and these “clumps” retained moisture which froze upon colder weather. Official report of finding and options to address were not available at the time of this report. The east launch ramp float that was damaged will be replaced the week of 4/13. There is still a light pole that needs

to be replaced on the East Ramp as well. Seasonals will start the week of 4/13 to start the summer season preparations.

Police Department Report

Calls by Service Area

Service Area	Calls
Whittier	78
Girdwood Service Area	194
Other	3
Total	282

Narrative Summary

In March 2026, WPD handled 282 calls for service. Excluding Security Checks, Whittier accounted for 28 and Girdwood 59 calls. Serious incidents stood out, including Theft/Burglary (4), Suicidal / Mental Health (4), MVA/Accident (1), Alarm (1). Jurisdictional mix: Whittier 27.7%, Girdwood 68.8%, Other 1.1%.

Bullet-Point Summary

- Whittier: 78 calls. Top types: EMS/Fire (9), Parking Problem (4), Disturbance (3).
- Girdwood: 194 calls. Top types: Traffic (20), Welfare Check (4), Reddi (4).
- Other: 3 calls. Top types: Reddi (1), Agency Assist (1), Traffic (1).

Call Types by Jurisdiction

Call Type	Whittier	Girdwood	Other	Total
Security Check	50	135	0	185
Traffic	1	20	1	22
EMS/Fire	9	1	0	10
Disturbance	3	4	0	7
Reddi	1	4	1	6
Agency Assist	1	2	1	4
Information	1	3	0	4
Parking Problem	4	0	0	4
Suicidal / Mental Health	0	4	0	4
Theft/Burglary	1	3	0	4
Welfare Check	0	4	0	4
Animal	1	2	0	3
Community Relations	2	0	0	2
Motorist Assist	2	0	0	2
Unspecified in CAD	0	2	0	2
911 Abandoned Call	0	1	0	1
Abandoned Vehicle	1	0	0	1
Alarm	0	1	0	1

Citizen Assist	0	1	0	1
Criminal Mischief	0	1	0	1
Found Property	0	1	0	1
Juvenile Problem	0	1	0	1
MVA/Accident	0	1	0	1
Phone Call Request	0	1	0	1
Protective Order	0	1	0	1
Sexual Abuse Of A Minor	0	1	0	1
Training	1	0	0	1

Citation Information

Category	Whittier	Girdwood Service Area	Other	Total
Parking	3	0	0	3
Speeding	0	7	0	7
Total	3	7	0	10

Training- Officer Tim Sampson, Lt. Jerry Herrod and Chief Andre Achee attended the Law Enforcement Management Institute (LEMI) sponsored by Alaska Police Standards Council and Alaska Public Risk Alliance in Anchorage, Alaska. Officers received 32 hours of training in various areas of police liabilities.

We have continual training scheduled for our police personnel throughout the year, including first line supervisor training, advance supervision training, and Field Training Officers Certifications

Personnel- We are proud to announce we have one officer to fill one of our two vacancies. This will be the first time in eight years that Whittier Police Department has hired a recruit police officer. The officer, Alex Huffman, will be attending the Law Enforcement Training Academy (UAF) in Fairbanks, Alaska for approximately 4 months. Upon completion of the academy the recruit will start their three-month formalized Field Training Program with Whittier Police.

Officer Lloyd Willis received his Alaska Police Standards Council Intermediate Police Certificate in March 2026.

Modernization Projects The Whittier Police Department has multiple projects in our queue to help modernize and enhance our agency to better serve our community.

National Highway Safety grant for Tracs software, laptops and bar code scanners to assist in traffic accident investigations and digital citation processing.

Policy Review and Implementation of updated police policies and procedures manuals. Assessment of modernization of our police fleet to include in-car recording.

Event Update-Whittier Police are currently preparing and planning for upcoming Slush Cup activities in Girdwood, Independence Day activities in Girdwood and Whittier to include Forest Fair. And lastly preparation for our annual in-service training in the Fall of 2026.

Fire Department Report

Call Volume Summary- During the month of March, Whittier Fire/EMS responded to a total of 10 calls for service, consisting of 9 Emergency Medical Service (EMS) calls, 0 fire calls, and 1 rescue call.

Community Support and Outreach- The department continues its partnership with Children's Lunchbox to support children and community members experiencing food insecurity. Meals are made available daily at the fire station between 9:00 AM and 5:00 PM.

Total Meals Provided: 127

Operational Highlights-Throughout the reporting period, personnel remained actively engaged in both emergency response and community-based initiatives. Staff visited community elders receiving medical care in Anchorage-area hospitals, coordinated and delivered food to the local school, conducted school outreach and engagement activities, and supported community prescription drug disposal efforts.

Whittier youth EMS volunteers also supported the Anchorage Fur Rendezvous. Great job to Emergency Trauma Technician Andrew Castagno and Basic First Aid volunteer Cooper Jaujou for their service and representation of the Whittier Fire Department.

Administrative and Personnel Updates-Recruitment efforts for seasonal Emergency Medical Technician (EMT) positions remain ongoing.

In Memoriam- Whittier Fire/EMS respectfully acknowledges the passing of Miliama Suli, a pillar of the Whittier community. Her contributions and presence had a lasting impact, and she will be remembered with great respect. The department extends its sincere condolences to her family and loved ones.

Summary-Department operations during the month remained steady, with continued emphasis on emergency medical response, community outreach, and public service. Whittier Fire/EMS remains committed to supporting both residents and visitors while maintaining operational readiness in preparation for increased seasonal demand.

Public Works Monthly Report – No Written Report Provided

Sponsored by: Wilde
Introduction Date: April 21, 2026
Enactment Date: May 26, 2026

CITY OF WHITTIER, ALASKA
ORDINANCE 2026-002

AN ORDINANCE OF THE CITY OF WHITTIER SUSPENDING THE REQUIREMENT THAT THE CITY ADOPT AN ANNUAL LAND ALLOCATION PLAN UNDER WMC 3.38.330(B) THROUGH (F) UNTIL DECEMBER 31, 2027 TO PERMIT THE WHITTIER CITY COUNCIL TO FINALIZE CERTAIN LAND HOLDINGS WITHIN THE CITY OF WHITTIER BEFORE ENGAGING IN THE ANNUAL LAND ALLOCATION PLAN PROCESS

WHEREAS, the Whittier Municipal Code 3.38.330(B) through (F) requires a list of all property or property interests owned by the City of Whittier ("City") be maintained annually and governs the land allocation adoption process; and

WHEREAS, the City and City Council are currently in the process of negotiating sales and land exchanges with the Alaska Railroad Corporation that may influence a substantial portion of lands included in the annual land allocation plan and the terms and conditions applied to the availability of these parcels by Council; and

WHEREAS, it is in the best interest of the City and its residents to suspend requirements for the completion of the annual land allocation plan until the City has a firm understanding of its land holdings,

NOW, THEREFORE, THE WHITTIER CITY COUNCIL ORDAINS:

Section 1. Suspension of Subsections. WMC 3.38.330 (B), (C), (D), (E), and (F) are hereby suspended until December 31, 2027. The City shall not be required to prepare an annual land allocation plan for any year prior to December 31, 2027. The City shall be required to comply with WMC 3.38.330 in the adoption and preparation of a land allocation plan in 2028 and subsequent years unless otherwise determined by City Council via ordinance.

Section 2. Classification. This Ordinance is a non-permanent non-code ordinance.

Section 3. Severability. If any provision of this ordinance or any application thereof to any person or circumstances is held invalid, the remainder of this ordinance and the application to other persons or circumstances shall not be affected.

Section 4. Effective Date. This ordinance shall become effective upon adoption.

**CITY OF WHITTIER, ALASKA
NON-CODE ORDINANCE 2026-002**

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Item # 5.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this ____ day of _____, 2026.

Victor Shen
Mayor

AYES:

NAYS:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-014**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
ESTABLISHING A 2026 PILOT WHITTIER COMMUNITY BEAUTIFICATION
MATCHING GRANT PROGRAM, ESTABLISHING A COUNCIL REVIEW
COMMITTEE, ADOPTING PROGRAM GUIDELINES, AND APPROPRIATING FUNDS**

WHEREAS, the City Council desires to encourage visible, permanent exterior improvements to commercial and mixed-use properties within the City of Whittier; and

WHEREAS, the Council recognizes that improving the visual character of commercial areas, reducing visible exterior clutter, and encouraging reinvestment contribute to community pride and economic vitality; and

WHEREAS, the Council has allocated funding within the FY2026 budget for community support and/or beautification initiatives; and

WHEREAS, the Council desires to establish a one-year pilot matching grant program for calendar year 2026 to incentivize qualifying exterior improvements.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. Establishment of Pilot Program. The Whittier Community Beautification Matching Grant Program is hereby established as a one-year pilot program for the 2026 funding cycle only. Unless reauthorized by future Council action, this program shall expire on December 31, 2026.

Section 2. Funding. A total of \$25,000 from General Fund Reserves (Account No. 01-000-3000) is appropriated to Contracted Services (Account No. 01-700-6565) and is hereby authorized for the 2026 pilot program. Grant awards shall be issued on a 50 percent reimbursement basis, subject to the maximum award limits and eligibility criteria set forth in the Program Guidelines attached as Exhibit A.

Section 3. Program Timeline. The 2026 pilot program shall operate according to the following schedule:

- Application Period Opens: April 22, 2026
- Application Period Closes: May 8, 2026
- Council Review Committee Evaluation: May 11–May 14, 2026
- Council Award Approval: May 19, 2026 Regular Meeting
- Project Completion Deadline: November 15, 2026
- Reimbursement Submission Deadline: December 1, 2026

No retroactive awards shall be permitted.

Section 4. Council Beautification Review Committee. A three-member Council Beautification Review Committee is hereby established for the limited purpose of reviewing and scoring complete applications submitted under this pilot program. Members shall be appointed by the Mayor and confirmed by Council. The Committee shall:

1. Review completed applications for eligibility;
2. Score applications using a predetermined rubric;
3. Recommend award amounts to the full Council for approval.

The Committee's authority shall expire upon completion of the 2026 award cycle.

Section 5. Adoption of Program Guidelines. The Program Guidelines attached hereto as Exhibit A are hereby adopted for the 2026 pilot program.

Section 6. Administration. The City Manager is authorized to:

- Verify eligibility requirements;
- Process reimbursement documentation;
- Issue reimbursement payments upon verification of project completion in accordance with approved awards;
- Implement administrative procedures necessary to carry out the pilot program.

Section 7. This resolution shall be effective immediately upon adoption.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

EXHIBIT A

Whittier Community Beautification Matching Grant Program

2026 Pilot Program Guidelines

1. Purpose

The Whittier Community Aesthetics Matching Grant Program is a one-year pilot initiative designed to encourage visible, permanent exterior improvements to commercial, small boat harbor, and industrial zoned properties within the City of Whittier.

The program seeks to:

- Improve the visual character of commercial areas;
- Reduce visible exterior clutter and blight;
- Encourage reinvestment and long-term stewardship of properties;
- Promote community pride and economic vitality.

2. Program Funding

Total Program Funding: As authorized by Resolution No. 2026-014.

Grants shall be awarded on a 50% reimbursement basis.

Maximum reimbursement per project: \$5,000.

Minimum total project cost: \$1,000.

Awards are contingent upon available funds and Council approval.

3. Eligible Properties

To qualify, properties must:

- Be located within the City of Whittier;
- Be zoned commercial, small boat harbor, or industrial properties (residential-only properties are not eligible);
- Be current on all property taxes, if applicable;
- Be current on all lease payments if leasing City-owned property;
- Have no active code enforcement violations at the time of application.

If the applicant is not the property owner (other than the City of Whittier), written property owner authorization is required.

4. Eligible Improvements

Projects must result in visible, permanent exterior improvements. Eligible improvements include, but are not limited to:

- Removal of derelict boats, engines, scrap metal, damaged vehicles, or exterior debris;
- Permanent screening or fencing to properly enclose exterior storage areas;
- Façade improvements (repainting, siding replacement, structural exterior repair);
- Permanent signage upgrades;
- Landscaping or site improvements that enhance visual appearance;
- Removal of wind-damaged or deteriorated exterior materials.

Improvements must be visible from a public right-of-way or public area.

All required federal, state, and local permits must be obtained prior to construction.

5. Ineligible Improvements

The following are not eligible for reimbursement:

- Routine maintenance;
- Interior improvements;
- Temporary or seasonal decorations;
- Roof replacement;
- New building construction;
- Repairs covered by insurance claims;
- Applicant or property owner labor;
- Projects commenced prior to Council approval;
- Improvements not specifically approved in the award resolution.

6. Application Requirements

Complete applications must include:

- Completed application form;
- Detailed written description of proposed improvements;
- Color “before” photographs of the area(s) to be improved;
- Cost estimates or contractor bids;
- Estimated project timeline;
- Narrative describing how the project improves visible aesthetics.

Incomplete applications will not be considered.

7. Review and Award Process

Applications will be reviewed by the Council Beautification Review Committee. The Committee will:

- Confirm eligibility;
- Score applications using an adopted rubric;
- Recommend award amounts to the full Council.

Final award approval shall occur by resolution of the City Council.

Grant awards may be less than the amount requested.

8. Project Completion

All approved projects must:

- Be completed by November 15, 2026;
- Obtain all required inspections and approvals;
- Be completed in accordance with the approved scope.

Failure to obtain required permits may result in forfeiture of the award.

9. Reimbursement Requirements

Reimbursement requests must be submitted by December 1, 2026. Reimbursement packages must include:

- Completed reimbursement form;
- Itemized list of project expenses;
- Copies of all paid invoices and receipts;
- Proof of contractor payment, if applicable;
- Copies of permits and inspection approvals, if required;
- Color “after” photographs;
- IRS W-9 form.

Reimbursement will be issued within 30 days upon verification of completion and documentation.

10. Pilot Program Term

This program is authorized for the 2026 funding cycle only. Continuation beyond 2026 requires future Council action.

Whittier Community Beautification Matching Grant

2026 Pilot – Scoring Rubric

Each application shall be scored independently by each member of the Council Beautification Review Committee.

Maximum possible score: 100 points.

1. Visibility and Public Impact (0–25 points)

How visible is the improvement from public rights-of-way, harbor areas, or high-traffic locations?

- 0–5: Minimal public visibility
- 6–15: Moderately visible
- 16–25: Highly visible, prominent impact on commercial corridor or gateway area

2. Reduction of Blight / Exterior Clutter (0–20 points)

To what extent does the project eliminate visible derelict materials, debris, damaged equipment, or unsightly storage?

- 0–5: Little to no reduction of clutter
- 6–15: Moderate reduction
- 16–20: Significant and permanent elimination of visible blight

3. Durability and Long-Term Improvement (0–15 points)

Are the proposed improvements permanent, weather-resistant, and likely to remain in good condition?

- 0–5: Limited durability
- 6–10: Reasonable durability
- 11–15: High-quality, long-term improvement

4. Leveraging Private Investment (0–15 points)

How much private investment is being leveraged relative to the requested grant amount?

- 0–5: Minimal private match
- 6–10: Moderate private investment
- 11–15: Significant private investment beyond required 50% match

5. Contribution to Surrounding Area (0–10 points)

Does the project improve neighboring properties or overall streetscape character?

- 0–3: Limited broader impact
- 4–7: Noticeable improvement to immediate area
- 8–10: Meaningful positive influence on surrounding properties

6. Project Readiness and Feasibility (0–10 points)

Is the project well-defined, cost-supported, and likely to be completed by the deadline?

- 0–3: Unclear scope or incomplete cost estimates
- 4–7: Adequate preparation
- 8–10: Fully prepared with bids, timeline, and clear plan

7. Compliance History (0–5 points)

Has the applicant demonstrated good standing with the City (taxes, leases, prior compliance)?

- 0–2: Past compliance issues
- 3–4: Generally compliant
- 5: Strong compliance history

Total Possible Points: 100

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager
From: Andre Achee, Public Safety Director
Agenda Item: Acceptance of Police TRACS Grant



BACKGROUND, JUSTIFICATION, & INTENT:

The Whittier Police Department currently relies on manual and semi-digital reporting processes that are time-intensive and limit the efficiency and accuracy of required state reporting. Transitioning to the Traffic and Criminal Software (TRACS) system will modernize these processes by enabling officers to complete reports electronically in the field and submit data directly to the State of Alaska.

The City of Whittier has been awarded \$28,035 from the Alaska Highway Safety Office to purchase and install TRACS system software. This grant requires a local match of \$7,008.81, for a total project cost not to exceed \$35,044.

Implementation of TRACS will streamline reporting workflows, reduce administrative burden, and improve the quality and timeliness of data submitted for statewide traffic safety tracking. These improvements support both local operational efficiency and broader state and federal safety initiatives.

Acceptance of this grant allows the City to implement a standardized, statewide reporting system with a relatively small local investment, avoiding the need to fully fund the project through the General Fund.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities	☐	☒	☐
2. Comprehensive Plan	☐	☒	☐
3. Whittier Code	☐	☐	☒
4. Other	☒	☐	☐

FISCAL NOTE: This project includes a one-time implementation cost for TRACS system software. The Alaska Highway Safety Office will fund \$28,035, with a required City match of \$7,008.81 from General Fund Reserves. Ongoing costs, if any (e.g., maintenance, licensing, or support), are expected to be minimal and will be incorporated into future departmental operating budgets as needed.

ATTORNEY REVIEW: ☐ Yes ☒ No ☐ Not Applicable

RECOMMENDATION: It is the recommendation of the City Administration to accept this grant and approve Resolution 2026-015.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-015**

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA, AUTHORIZING ACCEPTANCE OF A GRANT FROM THE ALASKA HIGHWAY SAFETY OFFICE FOR THE PURPOSE OF PURCHASING AND INSTALLING POLICE VEHICLE TRACS SYSTEM SOFTWARE IN THE AMOUNT OF \$28,035 AND APPROPRIATING MATCHING FUNDS IN THE AMOUNT OF \$7,008.81 FOR A TOTAL PROJECT AMOUNT NOT TO EXCEED \$35,044

WHEREAS, the City of Whittier has been awarded a grant from the Alaska Highway Safety Office in the amount of \$28,035 for the purpose of purchasing and installing police vehicle TRACS system software; and

WHEREAS, the grant requires a local match in the amount of \$7,008.81, to be provided by the City; and

WHEREAS, the total project cost is not to exceed \$35,044; and

WHEREAS, the implementation of TRACS system software will enhance police reporting capabilities and operational efficiency.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Manager is hereby authorized to accept grant funding from the Alaska Highway Safety Office in the amount of \$28,035 and to execute any and all documents necessary to facilitate acceptance of the grant.

Section 2. Funding in the amount of \$28,035 is hereby accepted into State Grant Revenue account no. 01-330-4006.

Section 3. Matching funds in the amount of \$7,008.81 are hereby appropriated from General Fund Reserves account no. 01-000-3000.

Section 4. A total project amount not to exceed \$35,044 is hereby authorized to be expended from Police Equipment account no. 01-510-9200.

Section 5. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-015**

Page 2 of 2

Item # 7.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this 21st day of April, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)



FFY 2026 GRANT APPLICATION FOR HIGHWAY SAFETY FUNDS

State Item # 7.
Department of Transportation & Public Facilities
Alaska Highway Safety Office
P.O. 112500; Suite #200
Juneau AK 99811-2500
Ph: 907-465-8944
Fax: 907-465-4030
www.dot.alaska.gov/ahso

For DOT&PF Use Only Project Number:				
Federal Funds Allocated:	Date Approved:			
Subgrant Period:	Date Revised:			
PART I: GENERAL ADMINISTRATIVE INFORMATION (See FFY 2026 Highway Safety Grant Application Instructions)				
1 Project Title: Whittier Police Equipment Modernization				
2. Requested Subgrant Period: _____ to _____				
<table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">3. Support Sought: \$28,035.27</td> <td style="width: 33%;">Matching Share: \$7,008.81</td> <td style="width: 33%;">Total Budget: \$35,044.08</td> </tr> </table>		3. Support Sought: \$28,035.27	Matching Share: \$7,008.81	Total Budget: \$35,044.08
3. Support Sought: \$28,035.27	Matching Share: \$7,008.81	Total Budget: \$35,044.08		
5. Applicant Agency (Subgrantee): Whittier Police Department Telephone: 907-472-2327	6. Implementing Agency: Whittier Police Department Telephone: 907-472-2327			
7. Federal ID Number: 92-0041440	8. UEI Number: GMTFPTDD6HT5			
9. Alaska Business License Number: NOTE: Attach a copy of your Business License with your application	10. Non-Profits: Attach a copy of your Non-Profit Certificate (401.C3 or 501.C3) with your application			
11. Chief Financial Officer: Kris Erchinger Telephone: 907-472-2327 #202 Fax Number: 907-472-2404 E-mail Address: finance@whittieralaska.gov	12. Project Director: Andre Achee Telephone: 907-472-2327 #212 Fax Number: 907-472-2344 E-mail Address: Policechief@whittieralaska.gov			
Subgrant funds provided by the U.S. Department of Transportation, National Highway Traffic Safety Administration. Catalog of Federal Domestic Assistance Number – 20.6 __, State and Community Highway Safety Program, through the Alaska Department of Transportation. Compliance requirements applicable to the Federal resources awarded pursuant to this agreement are: Activities Allowed or Unallowed, Matching, Level of Effort, Earmarking and Reporting.				

PART II: PROJECT PLAN AND SUPPORTING DATA

State clearly and in detail the aims of the project, precisely what will be done, who will be involved, and what is expected to result. Use the following major headings:

1. Statement of the Problem
2. Proposed Solution
3. Objectives
4. Evaluation
5. Milestones (Use form provided)

Start below and use no more than five (5) additional pages.

1. STATEMENT OF THE PROBLEM

Whittier, Alaska—located 60 miles from Anchorage along the high-risk Seward Highway corridor—faces unique roadway safety challenges. Although the community has only 275 year-round residents, more than 900,000 seasonal visitors travel through Whittier during the summer cruise season. WPD is also responsible for full police services in nearby Girdwood (population ~2,500), a major winter tourism destination. Together, these communities see dramatic seasonal traffic surges that significantly elevate crash and enforcement demands. Over the last 5 years WPD has responded to 284 collisions in all jurisdictions, and 75 Reddi Reports/Traffic complaints (mostly on the Seward Highway). According to Alaska DOT serious injury collisions are down from 249 (2023) to 126 (2024), however fatal collisions are up from 60 (2023) to 69 (2024).

Despite this broad regional responsibility, the Whittier Police Department operates with only seven sworn officers. WPD is often the closest agency to mileposts 56–94 of the Seward Highway, a corridor repeatedly associated with speeding, impaired driving, reckless driving, and fatal crashes. Due to limited Anchorage Police patrols and lengthy APD response times, WPD is routinely requested to assist with serious roadway incidents outside its small jurisdictional population base when these major collisions occur. Between 2018 and 2022 there were nine fatalities on the Seward Highway Safety Corridor signifying while collisions have reduced, fatalities have not. A triple fatality recently (November 1st 2025) on another nearby road not commonly patrolled, Portage Glacier Highway. Portage Glacier Highway connects Whittier to Girdwood by connecting Whittier to the Seward Highway, Portage is another almost completely unpatrolled/ enforced roadway.

A critical barrier to effective traffic enforcement is the absence of digital traffic records and in-vehicle reporting technology. All citations and Alaska 12-200 collision reports are handwritten. Because the State of Alaska no longer accepts paper documents, officers must later scan and upload each citation into Trufile and the eForce records system, creating an average citation workload of 35 minutes. This administrative burden has directly discouraged enforcement: from 2019–2025, officers conducted 2,858 traffic stops but issued only 246 citations.

The lack of digital crash reporting creates similar delays, with collision data potentially taking up to 12 days to reach state systems—limiting timely analysis and statewide safety planning. Overall, these inefficiencies reduce field patrol time, slow crash response, limit deterrence, and weaken Alaska's traffic-records accuracy and timeliness.

This challenge directly impacts Alaska's statewide safety priorities. The current delays in citation processing and crash reporting reduce patrol presence along a documented high-risk corridor and slow access to crash data needed to support the Alaska Strategic Highway Safety Plan (SHSP). By limiting enforcement capacity and data timeliness, these gaps undermine SHSP emphasis areas related to Safe Speeds, Safe Roads, Post-Crash Care, and Traffic Records. This project directly supports these priority areas by addressing enforcement inefficiencies and data delays that contribute to elevated roadway risk.

2. PROPOSED SOLUTION

This project aligns with FFY 2024–2026 Highway Safety Plan (HSP) focus areas, specifically Speeding, Dangerous Driving, and Traffic Records Improvement. By modernizing in-vehicle reporting and reducing administrative burden, the project enables more consistent enforcement of high-risk behaviors on the Seward Highway corridor while improving the timeliness and accuracy of statewide crash data.

WPD proposes to modernize its enforcement and reporting capability by equipping each active patrol vehicle with rugged laptops (Dell Toughbooks), license scanners, printers, docking stations, and secure mounting hardware compatible with electronic citation and crash-reporting systems.

This upgrade will:

A. Improve Citation and Crash Efficiency

- Auto-populate digital citation and crash forms using scanned driver credentials.
- Reduce average stop time by nearly 50% (from ~20 minutes to under 10 minutes).
- Eliminate the need to return to the office to scan and upload documents.
- Enable direct digital submission to the Alaska Court System and eForce.

B. Increase Patrol Presence on High-Risk Roadways

By completing reports in-vehicle, officers remain on the road rather than returning to the station. Increased roadway presence will:

- Enhance deterrence of speeding, impaired, and reckless driving.
- Reduce roadside exposure risk during prolonged stops.
- Improve response times along the Seward Highway corridor, including documented 100+ mph violations near Mile 85.

C. Improve Data Accuracy and Statewide Safety Planning

- Digital 12-200 crash reports reduce transcription errors.
- Faster submission accelerates statewide crash trend identification and resource allocation.
- Supports Alaska's traffic records modernization goals.

D. Align With Safe System and SHSP Priorities

This technology directly advances:

- Safer Speeds: More consistent enforcement of high-risk behaviors.
- Safer Roads: Increased presence in a documented fatality corridor.
- Safer People: Enhanced ability to intervene with impaired and reckless drivers.
- Post-Crash Care: Faster scene access and reporting support improved emergency response.

WPD is uniquely positioned as the fastest responder in this corridor, making technology-enabled enforcement a high-impact, regionally significant safety investment.

This investment is not solely an equipment purchase. The technology serves as an operational tool that enables a broader, data-driven roadway safety program focused on increased patrol presence, enhanced enforcement, and accelerated crash reporting. These outcomes directly contribute to Alaska's ability to meet statewide performance targets and support federal Safe System priorities.

3. OBJECTIVES

OBJECTIVE 1: ELIMINATE HANDWRITTEN TRAFFIC RECORDS

BY THE END OF THE GRANT PERFORMANCE PERIOD, WHITTIER POLICE DEPARTMENT WILL **ELIMINATE 100% OF HANDWRITTEN TRAFFIC CITATIONS AND 12-200 COLLISION REPORTS**, TRANSITIONING FULLY TO ELECTRONIC REPORTING SYSTEMS IN ALL ACTIVE PATROL VEHICLES.

- **SPECIFIC:** END USE OF HANDWRITTEN FORMS
- **MEASURABLE:** 100% OF RECORDS ELECTRONIC
- **ACHIEVABLE:** SUPPORTED BY NEW EQUIPMENT/SOFTWARE
- **RELEVANT:** REQUIRED FOR STATE SUBMISSION COMPLIANCE
- **TIME-BOUND:** COMPLETED BY END OF GRANT PERIOD

OBJECTIVE 2: REDUCE CITATION PROCESSING TIME BY 50%

WITHIN **90 DAYS** OF EQUIPMENT DEPLOYMENT, WPD WILL **REDUCE AVERAGE CITATION PROCESSING TIME FROM APPROXIMATELY 35 MINUTES TO 15 MINUTES OR LESS**, INCLUDING ISSUANCE AND SUBMISSION TO REQUIRED SYSTEMS.

- **SPECIFIC:** REDUCE PROCESSING TIME
- **MEASURABLE:** 50% REDUCTION
- **ACHIEVABLE:** BASED ON AUTO-POPULATION AND DIGITAL SUBMISSION
- **RELEVANT:** INCREASES PATROL PRESENCE ON HIGH-RISK CORRIDORS
- **TIME-BOUND:** 90 DAYS FROM DEPLOYMENT

OBJECTIVE 3: IMPROVE CRASH REPORT SUBMISSION TIMELINESS

WITHIN **SIX MONTHS** OF IMPLEMENTATION, WPD WILL **REDUCE CRASH REPORT SUBMISSION LAG** FROM AS LONG AS 12 DAYS TO **48 HOURS OR LESS** FOR 12-200 CRASH REPORTS SUBMITTED TO THE STATE OF ALASKA REPOSITORY.

- **SPECIFIC:** REDUCE REPORT LAG
- **MEASURABLE:** 48-HOUR MAXIMUM
- **ACHIEVABLE:** ENABLED BY ELECTRONIC SUBMISSION
- **RELEVANT:** IMPROVES STATEWIDE CRASH TREND ANALYSIS
- **TIME-BOUND:** SIX MONTHS FROM DEPLOYMENT

OBJECTIVE 4: TRAIN ALL SWORN PERSONNEL ON ELECTRONIC REPORTING

WITHIN **60 DAYS** OF EQUIPMENT INSTALLATION, WPD WILL **TRAIN 100% OF SWORN PERSONNEL** IN ELECTRONIC CITATION AND CRASH REPORTING SYSTEMS, INCLUDING TRACS FUNCTIONALITY AND DIGITAL SUBMISSION PROCEDURES.

- **SPECIFIC:** TRAIN ALL SWORN STAFF
- **MEASURABLE:** 100% TRAINED
- **ACHIEVABLE:** SMALL AGENCY, LIMITED STAFF
- **RELEVANT:** ENSURES SYSTEM COMPETENCY
- **TIME-BOUND:** 60 DAYS

OBJECTIVE 5: EXPAND ENFORCEMENT OUTPUT

WITHIN 12 MONTHS OF FULL IMPLEMENTATION, WPD WILL **INCREASE DOCUMENTED TRAFFIC ENFORCEMENT ACTIONS (CITATIONS AND CRASH INVESTIGATIONS)** BY **AT LEAST 25%**, COMPARED TO THE PRIOR 12-MONTH BASELINE.

- **SPECIFIC:** INCREASE ENFORCEMENT ACTIVITY
- **MEASURABLE:** 25% INCREASE
- **ACHIEVABLE:** BASED ON REDUCED PROCESSING TIME AND INCREASED FIELD PRESENCE
- **RELEVANT:** ADDRESSES SPEEDING, IMPAIRED DRIVING, AND RECKLESS BEHAVIORS
- **TIME-BOUND:** 12 MONTHS

Project Timeline		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter		
		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
1	Purchase Equipment	X											
		P											
2	Install Equipment/ Testing	C											
		P			X								
3	Complete Training	C											
		P				X							
4	Begin Using Equipment	C											
		P				X							
5	Evaluate Progress of Electronic Citations/ Time of Traffic Stops	P					X			X			X
		C											
6	Submit Claim for Grant Reimbursement	P											X
		C											
7		P											
		C											
8		P											
		C											
9		P											
		C											

P – Projected C – Completed

PART III: PROJECT DETAIL BUDGET

Project Title: Whittier Police Equipment Modernization

Project Number: _____

Contract Number: _____

Each budget category subtotal listed below cannot be exceeded. All individual line item costs are estimates, and the AHSO may approve monetary shifts between line items, not to exceed the subtotal of each budget category.

Budget Category	Total	Federal Funding	Non-Federal	
			State	Local
A. Personnel Services				
Subtotal				
B. Travel & Per Diem				
Subtotal				
C. Contractual Services				
D. Commodities				
Subtotal				

PART III: PROJECT DETAIL BUDGET

Project Title: **Whittier Police Equipment Modernization**

Project Number: _____

Contract Number: _____

Each budget category subtotal listed below cannot be exceeded. All individual line-item costs are estimates, and the AHSO may approve monetary shifts between line items, not to exceed the subtotal of each budget category.

Budget Category	Total	Federal Funding	Non-Federal	
			State	Local
E. Operating Capital Outlay				
Dell Pro Rugged 14 RB12350 x8	16,004.08			
Brother Pocket Jet 8 x5	2,250.00			
Barcode Scanner x5	2,750.00			
Havis Dock (DS-DELL-436N-3) x5	6,000.00			
Havis Pedestal Mount x5	3,675.00			
Brother Printer USB Cable 10' x 5	175.00			
Brother Printer Power Cable x 5	190.00			
Install / Setup Costs x 5	4,000.00			
Subtotal	35,044.08	28,035.27		7,008.81
F. Indirect Cost				
Subtotal				
Total Cost of Project	35,044.08	28,035.27		7,008.81

BUDGET NARRATIVE

Project Title: **Whittier Police Equipment Modernization**

Project Number:

Contract Number:

The following is a narrative description of the project budget by line item by category, detailing the item and anticipated cost. Each category must be sufficiently defined to show cost relationship to project objectives. Attach additional sheets as needed.

The requested budget supports the Whittier Police Department's project to modernize traffic enforcement and crash reporting through the deployment of in-vehicle electronic citation and crash-reporting systems. Each item directly contributes to the project's objectives, including eliminating handwritten records, reducing citation processing time by 50%, improving crash report timeliness, and increasing patrol availability along the Seward Highway corridor.

1. Equipment – Mobile Data Computers

8 Rugged Laptop Computers @ \$2,000.51 each = \$16,004.08

These computers will serve as the primary platform for electronic citation and crash-reporting software. They enable officers to complete citations and 12-200 crash reports in the field, eliminating handwritten forms and reducing time spent returning to the office. The eight units allow full deployment across all active patrol vehicles and ensure operational continuity during shift rotations, training, or equipment failure. This directly supports Objectives 1, 2, and 3 by enabling real-time digital submission.

2. Equipment – Mobile Printers

5 Brother Printers @ \$450.00 each = \$2,250.00

These printers will allow officers to provide on-scene printed copies of citations and other required documents to drivers, as mandated under state procedures. In-vehicle printing supports faster completion of stops, reduces administrative delays, and minimizes roadside exposure time, contributing to increased patrol presence and improved roadway safety.

3. Equipment – License Scanners

5 License Scanners @ \$550.00 each = \$2,750.00

License scanners auto-populate driver and vehicle information into electronic forms, reducing transcription errors and significantly speeding report completion. This directly supports Objective 2 (reducing citation time) and Objective 3 (improving data accuracy and crash report timeliness), while improving statewide data quality for safety analysis.

4. Equipment – Havis Docks

5 Havis Docking Stations @ \$1,200.00 each = \$6,000.00

These docking stations secure the laptops within patrol vehicles, provide power and connectivity, and protect equipment in a rugged operating environment. Reliable docking is necessary for real-time data entry and submission, allowing officers to complete reports without returning to the station, which supports increased field time and enhanced enforcement presence.

BUDGET NARRATIVE – CON'T**5. Equipment – Computer Mounts****5 Computer Mounts @ \$735.00 each = \$3,750.00**

Computer mounts ensure safe, ergonomic placement of laptops in patrol vehicles, allowing officers to access systems efficiently while maintaining safety standards. These mounts are essential to practical field use and directly support project objectives related to in-vehicle reporting and reduced administrative downtime.

6. Equipment – Printer Mounts**5 Printer Mounts @ \$369.00 each = \$1,845.00**

Printer mounts secure the in-vehicle printers, ensuring safe operation during patrol. Proper mounting prevents equipment damage, supports field efficiency, and enables officers to issue required printed documents on-scene, thereby reducing stop duration and improving enforcement efficiency.

6. Equipment – Printer USB Cable**5 Printer Computer Cables @ \$35.00 each = \$175.00**

USB cables connect in-vehicle printers to the mobile computer, ensuring reliable communication between devices during patrol operations. Proper connectivity allows officers to transmit print jobs from the computer to the printer without interruption, supporting efficient field documentation. This capability enables officers to issue required printed documents on-scene, reducing stop duration, minimizing equipment downtime, and improving overall enforcement efficiency.

6. Equipment – Printer Power Cable**5 Printer Power Cables @ \$38.00 each = \$190.00**

Power cables supply consistent electrical power to in-vehicle printers, ensuring reliable operation during patrol activities. Proper power connectivity allows the printer to function continuously without interruption, supporting efficient field documentation. This capability enables officers to produce required printed documents on-scene, reducing stop duration, preventing equipment downtime, and improving overall enforcement efficiency.

6. Equipment – Installation Costs**5 Installation of Equipment / Setup Costs @ \$800.00 each = \$4,000.00**

Installation services provided by an authorized vendor ensure that in-vehicle printers are properly integrated with the patrol vehicle and mobile computer systems. Using certified installers helps guarantee that all equipment is mounted, wired, and configured in accordance with manufacturer specifications and safety standards. Professional installation reduces the risk of equipment damage, electrical issues, or operational failures, while also helping maintain manufacturer warranties. Proper installation supports reliable printer performance in the field, allowing officers to efficiently produce required printed documents on-scene and maintain effective enforcement operations.

TOTAL PROJECT EQUIPMENT COST: \$35,044.08

(All itemized equipment will be used 100% for traffic safety functions consistent with project objectives.) All equipment purchases will comply with Buy America requirements, and documentation will be retained for audit purposes.

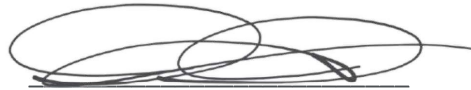
Signature Required for Grant Application to Be Deemed Complete

By signing below, the Project Director identified on page 1 of the grant application acknowledges that:

1. the information included in this application is correct to the best of your knowledge.
2. you attended the FFY 2026 mandatory Grantee webinar
3. you have contacted Tammy Kramer at 907-465-8944 or tammy.kramer@Alaska.gov for, and received, clarification of any questions or concerns before you submit this grant application.

Andre Achee

Print Project Director's Name



Signature of Project Director

3/4/2026

Date

Mail the original Grant Application and cover letter to:

USPS

Tammy Kramer
Governor's Highway Safety Representative
Alaska Highway Safety Office
P.O. Box 112500
Juneau, AK 99811-2500

Overnight via Fed Ex, UPS, DHL

Tammy Kramer
Governor's Highway Safety Representative
Alaska Highway Safety Office
3132 Channel Drive, Suite 200
Juneau, Alaska 99801-7814
Phone: 907.465.8944

Highway Safety Grant Applications for FFY 2026 funding must be **received no later than April 30, 2025** to be considered for funding. The Alaska Highway Safety Office will not accept Highway Safety Grant Applications that are received by contract carrier (e.g., Fed Ex) after close-of-business on April 30, 2025. Highway Safety Grant Applications postmarked April 30, 2025, but received after that date will not be accepted.

Grant applications may be hand-delivered on or before close-of-business April 30, 2025.

Agreement Certifications and Assurances

A. Contingent Upon Federal Funding: The award of grant funding is subject to the availability of Federal funding. The AHSO reserves the right to reduce funding or incrementally fund any awarded grant at any time during the grant period.

B. Nondiscrimination: The Subgrantee/Subrecipients will comply with all Federal statutes and implementing regulations relating to nondiscrimination. These include but are not limited to:

- Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq., 78 stat. 252), (prohibits discrimination on the basis of race, color, national origin) and 49 CFR part 21;
- The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. 4601), (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
- Federal-Aid Highway Act of 1973, (23 U.S.C. 324 et seq.), and Title IX of the Education Amendments of 1972, as amended (20 U.S.C. 1681-1683 and 1685-1686) (prohibit discrimination on the basis of sex);
- Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. 794 et seq.), as amended, (prohibits discrimination on the basis of disability) and 49 CFR part 27;
- The Age Discrimination Act of 1975, as amended, (42 U.S.C. 6101 et seq.), (prohibits discrimination on the basis of age);
- The Civil Rights Restoration Act of 1987, (Pub. L. 100-209), (broadens scope, coverage and applicability of Title VI of the Civil Rights Act of 1964, The Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms "programs or activities" to include all of the programs or activities of the Federal aid recipients, sub-recipients and contractors, whether such programs or activities are Federally-funded or not);
- Titles II and III of the Americans with Disabilities Act (42 U.S.C. 12131-12189) (prohibits discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing) and 49 CFR parts 37 and 38;
- Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations (prevents discrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations)
- Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency (guards against Title VI national origin discrimination/discrimination because of limited English proficiency (LEP) by ensuring that funding recipients take reasonable steps to ensure the LEP person have meaningful access to programs (70 FR at 74087 to 74100)
- Executive Order 13985, Advancing Racial Equity and Support for Underserved Communities through the Federal Government (advancing equity across the Federal Government); and
- Executive Order 13988, Preventing and Combating Discrimination on the Basis of Gender Identity or Sexual Orientation (clarifying that sex discrimination includes discrimination on the grounds of gender identity or sexual orientation).

C. Buy America: Subgrantee/Subrecipient will comply with the Buy America requirement (23 U.S.C. 313) when purchasing items using Federal funds. Buy America requires subgrantee, to purchase only steel, iron and manufactured products produced in the United States with Federal funds, unless the Secretary of Transportation determines that such domestically produced items would be inconsistent with the public interest, that such materials are not reasonably available and of a satisfactory quality, or that inclusion of domestic materials will increase the cost of the overall project contract by more than 25 percent. In order to use Federal funds to purchase foreign produced items, the State must submit a waiver request that provides an adequate basis and justification to and approved by the Secretary of Transportation. All requests for such waivers shall be submitted to the Alaska Highway Safety Office (AHSO).

D. Record Retention: All financial and programmatic records, supporting documents, statistical records, and other records of the Subgrantee agency which are required to be maintained by the terms of 49 CFR 18.42 and other records reasonably considered as pertinent to program regulations or the project agreement must be retained for a period of three years after submittal of the final claim. Additional record retention requirements may be found in 49 CFR 18.42 and are incorporated and made part of this Agreement by reference. The AHSO and the Comptroller General of the United States, or any of their authorized representatives, shall have the right of access to any pertinent books, documents, papers, or other records of Subgrantees which are pertinent to the grant, in order to make audits, examinations, excerpts, and transcripts.

E. Enforcement: If the Subgrantee agency or subrecipient materially fails to comply with any term of this Agreement, the AHSO may take one or more of the actions listed in 49 CFR 18.43(a)(1) through (5), as appropriate in the circumstances. Additional provisions for enforcement are listed in 49 CFR 18.45(b) through (d).

F. Termination for Convenience: Except as provided in 49 CFR 18.43, this Agreement may be terminated in whole or in part only as follows: a) by the AHSO with the consent of the Subgrantee agency/subrecipient, in which case the two parties shall agree upon the termination conditions, including the effective date, and, in the case of partial termination, the portion to be terminated, or b) by the Subgrantee agency/subrecipient upon written notification to the AHSO, setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. If, however, in the case of a partial termination, the AHSO determines that the remaining portion of this Agreement will not accomplish the purposes for which the award was made, the AHSO may terminate the Agreement in its entirety under either 49 CFR 18.43 or paragraph a) of this section.

G. Audit: The Subgrantee agency/subrecipient agrees to arrange for a financial and compliance audit as required under the Single Audit Act of 1984 and to provide a copy of the final audit report to the AHSO upon request. The CFDA (Catalog of Federal Domestic Assistance) number of the State and Community Highway Safety Program is 20.600-20.613. The financial agency responsible for arranging for the audit shall be advised by the Subgrantee agency of this number.

H. Laws of Alaska: This Agreement shall be governed in all respects by the laws of the State of Alaska.

I. Limited English Proficient Persons (LEP) Guidance: Two Federal authorities, Title VI of the Civil Rights Act of 1964 and the Presidential Executive Order (EO) 13166, Improving Access to Services for Persons with Limited English Proficiency, require the ADOT&PF to provide LEP persons with meaningful access to programs, activities and services. To fully implement Title VI and EO 13166, the U.S. DOT published guidance to its recipients of Federal assistance on December 14, 2005 in the Federal Register. ADOT&PF is required to take reasonable steps to ensure meaningful access to their programs and activities by LEP persons. If you have any questions, please contact the Civil Right Manager, at (907) 269-0850.

J. Political Activity (Hatch Act): The Subgrantee/Subrecipient will comply with provisions of the Hatch Act (5 U.S.C. 1501-1508), which limits the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.

K. Prohibition On Using Grant Funds to Check For Helmet Usage: The Subgrantee agency/Subrecipient will not use 23 U.S.C. Chapter 4 grant funds programs to check helmet usage or create checkpoints that specially target motorcyclist.

L. Prohibition on Using Grant Funds for Automated Traffic Enforcement Systems: The Subgrantee agency/Subrecipient will not use 23 U.S.C. Chapter 4 grant funds to carry out a program to purchase, operate, or maintain an automated traffic enforcement system in a work zone or school zone. Any ATES system installed using grant funds under this section must comply with guidelines established by the Secretary, as updated.

M. Progress Reports: The Subgrantee agency shall submit quarterly narrative progress reports by electronically which must include an update on grant performance measures, by the **15th of the month** following the end of each calendar quarter and an annual evaluation report by **November 15th** during the life of the project. Reimbursement claims will be held until the corresponding quarterly reports and/or annual report has been received and approved

N. Financial Reports: The Subgrantee agency certifies it has an accounting system capable of properly accounting for expenditures made under this project. Claims for costs incurred must be submitted on a monthly basis, by the **15th of the end of the previous month**. Claims must be accompanied by supporting documentation which may be submitted by mail or electronically. Original copies of all supporting documentation submitted electronically must be kept in the Subgrantee agency's grant project file for at least three years after the end date of the grant.

O. News Releases: The AHSO encourages Subgrantee agencies to publicize the Highway Safety project award. The Alaska Department of Transportation and Public Facilities and Alaska Highway Safety Office shall be named as the granting agency in any news releases announcing the project award. Any subsequent news releases written by the Subgrantee agency regarding the project and related activity shall mention The Alaska Department of Transportation and Public Facilities and The Alaska Highway Safety Office

P. Highway Safety Tag: The Alaska Department of Transportation and Public Facilities and The Alaska Highway Safety Office shall be identified as the sponsor or co-sponsor in any public information materials developed under a highway safety project. This requirement includes public service announcements on radio and television, newspaper advertisements, pamphlets and brochures. Items must include AKDOT, AHSO and Alaska's "*Target Zero*" logo or wording to support the Alaska Strategic Highway Safety Plan as well as the type or national/state slogan of the current national or state driver behavior program: Impaired Driving, Occupant Protection, Traffic Records, Motorcycle Safety, etc. Examples of a national program include "*Click It Or Ticket*", and "*Drive Sober Or Get Pulled Over*".

Signature of Subrecipient: _____

Certification Regarding Debarment and Suspension

1. By signing and submitting this proposal, the prospective primary participant is providing the certification set out below and agrees to comply with the requirements of 2 CFR Parts 180 and 1300.
2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the department or agency's determination whether to enter into this transaction. However, failure of the prospective primary participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.
3. The certification in this clause is a material representation of fact upon which reliance was placed when the department or agency determined to enter into this transaction. If it is later determined that the prospective primary participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default or may pursue suspension or debarment.
4. The prospective primary participant shall provide immediate written notice to the department or agency to which this proposal is submitted if at any time the prospective primary participant learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
5. The terms *covered transaction*, *debarment*, *suspension*, *ineligible*, *lower tier*, *participant*, *person*, *primary tier*, *principal*, and *voluntarily excluded*, as used in this clause, have the meaning set out in the Definitions and coverage sections of 2 CFR Part 180. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of those regulations.
6. The prospective primary participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by NHTSA.
7. The prospective primary participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion—Lower Tier Covered Transaction," provided by the department or agency entering into this covered transaction, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR Parts 180 and 1300.
8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the list of Parties Excluded from Federal Procurement and Non-procurement Programs.

9. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

10. Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, the department or agency may disallow costs, annul or terminate the transaction, issue a stop work order, debar or suspend you, or take other remedies as appropriate.

Certification Regarding Debarment, Suspension, and Other Responsibility Matters-Primary Covered Transactions

- (1) The prospective primary participant certifies to the best of its knowledge and belief, that its principals:
 - (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal department or agency;
 - (b) Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of record, making false statements, or receiving stolen property;
 - (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or Local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
 - (d) Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.
- (2) Where the prospective primary participant is unable to certify to any of the Statements in this certification, such prospective participant shall attach an explanation to this proposal.

Instructions for Lower Tier Certification

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below and agrees to comply with the requirements of 2 CFR Parts 180 and 1300.
2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.
3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The terms *covered transaction*, *debarment*, *suspension*, *ineligible*, *lower tier*, *participant*, *person*, *primary tier*, *principal*, and *voluntarily excluded*, as used in this clause, have the meanings set out in the Definition and Coverage sections of 2 CFR Part 180. You may contact the person to whom this proposal is submitted for assistance in obtaining a copy of those regulations.

5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by NHTSA.
6. The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion – Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR Parts 180 and 1300.
7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the List of Parties Excluded from Federal Procurement and Non-procurement Programs.
8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, the department or agency with which this transaction originated may disallow costs, annul or terminate the transaction, issue a stop work order, debar or suspend you, or take other remedies as appropriate.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion -- Lower Tier Covered Transactions:

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.
2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

Signature of Subrecipient:_____

Certification Regarding Federal Lobbying

Certification for Contracts, Grants, Loans, and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
3. The undersigned shall require that the language of this certification be included in the award documents for all sub-award at all tiers (including subcontracts, subgrants, and contracts under grant, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

RESTRICTION ON STATE LOBBYING

None of the funds under this program will be used for any activity specifically designed to urge or influence a State or local legislator to favor or oppose the adoption of any specific legislative proposal pending before any State or local legislative body. Such activities include both direct and indirect (e.g., "grassroots") lobbying activities, with one exception. This does not preclude a State official whose salary is supported with NHTSA funds from engaging in direct communications with State or local legislative officials, in accordance with customary State practice, even if such communications urge legislative officials to favor or oppose the adoption of a specific pending legislative proposal.

Signature of Subrecipient: _____



Notice to Proceed

State of Alaska, DOT & PF
P.O. Box 100000
Juneau, AK 99801-2000
Ph: 907-465-4070
Fx: 907-465-6984
dot.alaska.gov/highwaysafety

Grantee Name and Address: Whittier Police Department 600 Whittier St. Box 608 Whittier, AK 99693	Grant Title/ Short Description: Whittier Police Equipment Modernization TraCs
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Supplemental Agreements: Check all that apply.

☐ Enforcement Agreement ☐ Law Enforcement Liaison Agreement

Action Requested:

☒ New Setup ☐ Increase Funds ☐ Reduce Funds ☐ Closure (Decrease)

☐ Revision of Funds: Please provide explanation of funding change and budget breakdown.

FUNDING SUMMARY			
Budgets Approved for this NTP			
Budget Category	Current Budget Totals	AHSO Increase (Decrease)	Revised Budget Totals
(100) Personnel Services	\$ -	\$ -	\$ -
(200) Travel & Per Diem	\$ -	\$ -	\$ -
(300) Contractual Services	\$ -	\$ -	\$ -
(400) Commodities	\$ -	\$ -	\$ -
(500) Equipment	\$ -	\$ 28,035.27	\$ 28,035.27
(Indirect Costs)	\$ -	\$ -	\$ -
TOTALS	\$ -	\$ 28,035.27	
TOTAL AMOUNT AUTHORIZED TO DATE			\$ 28,035.27

Explanation of Approved Grant Application & Activity Dates:

Reimbursement amount cannot exceed the amount of this NTP. Activities are approved as listed in the signed Grant Agreement.

AHSO USE ONLY GRANT CODING			
Activities as outlined in the FFY 2026 Grant Application covering the period of:		03/21/2026 -09/30/2026	
IRIS Program HGRNT00308	☐ IPO2 (RSA/Interagency)	AHSO Grant Number 405c M3DA-26-00-BL(F)	
IRIS Phase M3DA	☒ GAE (EN/Non-Interagency)	NTP #:	1
Activity Code 289P	Accounting Template TTPJ001	Full Grant Amount:	28,035.27
Object Code 3112	Vendor # CIW84474	UEI #:	GMTFPTDD6DHT5
		FAIN #:	69A3752430000405CAK0
		CFDA # and Name 20.616 National Priority Safety Programs	

Grants Administrator Name: <i>Tammy Kramer</i>	
Signature:	

You may proceed with the activities for the Categories and specific Tasks enumerated above in the Funding Summary. Any activities beyond the written scope and/or any costs above the price estimate in our Agreement require prior AHSO approval and a Project Revision. Actual cost underrun of the Contract Amount for any Category shall not routinely accumulate for other Categories. AHSO reserves the right to retain or reallocate any remaining funds resulting from such cost underruns. Conditions to this agreement are as outlined in the "Agreement Conditions" Section 3 of the application for grant.

CONDITIONS ARE A PART OF THE PROJECT AGREEMENT AND, AS SUCH, ARE BINDING ON ALL PARTIES TO THE PROJECT AGREEMENT.

This NTP is cumulative and supersedes all prior NTPs for this Agreement.

Issued for the Contracting Agency per DOT&PF Policy #01.01.050 by AHSO Administrator: Tammy Kramer <i>Tammy Kramer</i> Signature	Accepted for the Grantee by: Signature
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Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-016**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
AUTHORIZING THE CITY MANAGER TO NEGOTIATE AND EXECUTE A
CONTRACT WITH AXON FOR TASERS, BODY CAMERAS, AND IN-CAR VIDEO
EQUIPMENT FOR A TEN-YEAR TERM**

WHEREAS, the Whittier Police Department continues to evaluate tools and technologies that enhance officer safety, transparency, accountability, and evidence management; and

WHEREAS, body-worn cameras, conducted energy weapons (Tasers), and in-car video systems are widely recognized as best practices in modern law enforcement and are increasingly expected by prosecutorial agencies and the public; and

WHEREAS, the proposed solution includes body-worn cameras, Tasers, in-car video systems, and a cloud-based digital evidence management system that allows for secure storage, management, and controlled sharing of digital evidence with partner agencies, including the District Attorney's Office; and

WHEREAS, the NASPO ValuePoint cooperative purchasing program provides a competitively solicited contract vehicle that satisfies the requirements of Whittier Municipal Code §§ 3.32.150 and 3.32.210, allowing the City to utilize an existing government contract rather than conducting its own formal procurement process; and

WHEREAS, the proposed contract with Axon Enterprises, Inc. is for a ten-year term in an amount not to exceed \$293,127.17, billed annually; and

WHEREAS, the contract includes ongoing maintenance, support, equipment replacement, software licensing, and technology upgrades over the term of the agreement, reducing the need for large upfront capital expenditures and ensuring the City maintains current and compliant equipment; and

WHEREAS, the Administration anticipates cost savings over the term of the contract compared to traditional procurement and replacement cycles.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Manager is hereby authorized to negotiate and execute a contract with Axon Enterprises, Inc. under the NASPO ValuePoint cooperative purchasing program for a term of ten (10) years in an amount not to exceed \$293,127.17 for the provision of law enforcement equipment and services, including body-worn cameras, conducted energy weapons (Tasers), in-car video systems, and associated software and support.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-016**

Page 2 of 2

Item # 8.

Section 2. Funding for this contract shall be appropriated through the City's annual budgeting process over the term of the agreement.

Section 3. This resolution shall be effective immediately upon adoption.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

Agenda Statement

Meeting Date: April 21, 2026

To: City Council

Through: Jackie C. Wilde, City Manager

From: Andre Achee, Director Public Safety

Agenda Item: Authorizing the City Manager to Negotiate and Execute a Contract with AXON for Tasers, Body Cameras, and In-Car Video Equipment for a Ten Year Term



BACKGROUND, JUSTIFICATION, & INTENT:

The Whittier Police Department continues to evaluate equipment and technology that improve officer safety, accountability, and evidence management. Body-worn cameras, conducted energy weapons (Tasers), and in-car video systems are widely recognized as standard tools in modern law enforcement and are increasingly expected by prosecutorial agencies and the public.

The Administration is requesting authorization for the City Manager to negotiate and execute a contract with Axon Enterprises, Inc. under the NASPO ValuePoint cooperative purchasing program, in accordance with Whittier Municipal Code §§ 3.32.150 and 3.32.210. This cooperative purchasing approach allows the City to utilize a competitively solicited government contract rather than conducting its own formal procurement process.

The proposed agreement is for a ten-year term in an amount not to exceed \$293,127.17, billed annually. The contract provides a bundled, subscription-based solution that includes body-worn cameras, Tasers, in-car video systems, a cloud-based digital evidence management platform, software licensing, maintenance, support, replacement equipment, and ongoing technology updates.

This system will improve evidence collection, streamline case preparation, and allow for secure, controlled sharing of digital evidence with partner agencies such as the District Attorney's Office. These capabilities are expected to enhance coordination, reduce administrative workload, and improve overall efficiency in law enforcement operations.

The subscription model avoids large upfront capital costs and ensures that equipment remains current over the life of the agreement. Administration estimates this approach will result in long-term cost savings compared to traditional procurement and replacement cycles.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities	☐	☒	☐
2. Comprehensive Plan	☐	☒	☐
3. Whittier Code: 3.32.150 and 3.32.210	☒	☐	☐
4. Other	☐	☒	☐

FISCAL NOTE: The total contract amount is not to exceed \$293,127.17 over ten (10) years and will be billed annually. Costs will be incorporated into the Police Department's operating budget

through the annual budget process. This subscription-based model reduces the need for large capital expenditures and includes equipment replacement, maintenance, and software services over the term of the agreement.

ATTORNEY REVIEW: ☐ Yes ☒ No ☐ Not Applicable

RECOMMENDATION: It is the recommendation of the City Administration to authorize the City Manager to negotiate and execute a contract with Axon Enterprises, Inc. under the NASPO ValuePoint cooperative purchasing program for law enforcement equipment and services.

Non-Binding Budgetary Estimate



Axon Enterprise, Inc.
17800 N 85th St
Scottsdale, Arizona 85255
United States
VAT: 86-0741227
Domestic:(800) 978-2737
International: +1.800.978.2737

Q-805625 Item # 8.



Issued: 02/11/2026

Quote Expiration: 02/28/2026

Estimated Contract Start Date: 06/01/2026

Account Number: 154414
Payment Terms: N30
Mode of Delivery: AUTO-SDA
Credit/Debit Amount: \$0.00

SHIP TO	BILL TO
660 Whittier Street 660 WHITTIER STREET WHITTIER, AK 99693-9999 USA	Whittier Police Dept. - AK PO Box 608 Whittier AK 99693-0608 USA Email:

SALES REPRESENTATIVE	PRIMARY CONTACT
Spencer Brachman Phone: Email: sbrachman@axon.com Fax:	Timothy Sampson Phone: 661-390-6621 Email: tsampson@whittieralaska.gov Fax:

Quote Summary

Program Length	120 Months
TOTAL COST	\$293,127.16
ESTIMATED TOTAL W/ TAX	\$293,127.16

Discount Summary

Average Savings Per Year	\$16,768.12
TOTAL SAVINGS	\$167,681.19

Payment Summary

Date	Subtotal	Tax	Total
May 2026	\$13,000.00	\$0.00	\$13,000.00
May 2027	\$31,125.24	\$0.00	\$31,125.24
May 2028	\$31,125.24	\$0.00	\$31,125.24
May 2029	\$31,125.24	\$0.00	\$31,125.24
May 2030	\$31,125.24	\$0.00	\$31,125.24
May 2031	\$31,125.24	\$0.00	\$31,125.24
May 2032	\$31,125.24	\$0.00	\$31,125.24
May 2033	\$31,125.24	\$0.00	\$31,125.24
May 2034	\$31,125.24	\$0.00	\$31,125.24
May 2035	\$31,125.24	\$0.00	\$31,125.24
Total	\$293,127.16	\$0.00	\$293,127.16

Non-Binding Budgetary Estimate

Quote Unbundled Price:

Quote List Price:

Quote Subtotal:

\$45 Item # 8.

\$354,262.70

\$293,127.16

Pricing

All deliverables are detailed in Delivery Schedules section lower in proposal

Item	Description	Qty	Term	Unbundled	List Price	Net Price	Subtotal	Tax	Total
Program									
100553	TRANSFER BALANCE - SOFTWARE AND SERVICES	1			\$1.00	(\$13,533.29)	(\$13,533.29)	\$0.00	(\$13,533.29)
100552	TRANSFER BALANCE - GOODS	1			\$1.00	\$2,921.21	\$2,921.21	\$0.00	\$2,921.21
Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	120	\$201.93	\$198.58	\$174.75	\$104,850.00	\$0.00	\$104,850.00
BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	120	\$154.36	\$110.46	\$82.84	\$89,472.54	\$0.00	\$89,472.54
C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	120	\$145.00	\$100.85	\$88.75	\$95,850.00	\$0.00	\$95,850.00
HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	120			\$1,049.00	\$9,441.00	\$0.00	\$9,441.00
A la Carte Hardware									
H00002	AB4 Multi Bay Dock Bundle	1			\$1,638.90	\$1,638.90	\$1,638.90	\$0.00	\$1,638.90
H00003	AB4 1-Bay Dock Bundle	1			\$229.00	\$229.00	\$229.00	\$0.00	\$229.00
A la Carte Software									
11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	120		\$213.00	\$221.52	\$1,107.60	\$0.00	\$1,107.60
11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	120		\$213.00	\$230.04	\$1,150.20	\$0.00	\$1,150.20
A la Carte Services									
101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1			\$2,900.00	\$0.00	\$0.00	\$0.00	\$0.00
Total							\$293,127.16	\$0.00	\$293,127.16

Delivery Schedule

Hardware

Bundle	Item	Description	QTY	Shipping Location	Estimated Delivery Date
AB4 1-Bay Dock Bundle	100201	AXON BODY 4 - DOCK - SINGLE BAY	1	1	05/01/2026
AB4 1-Bay Dock Bundle	71104	AXON - DOCK/DATAPORT POWERCORD - NORTH AMERICA	1	1	05/01/2026
AB4 CONNECTED HARDWARE BUNDLE	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	9	1	05/01/2026
AB4 Multi Bay Dock Bundle	100206	AXON BODY 4 - 8 BAY DOCK	1	1	05/01/2026
AB4 Multi Bay Dock Bundle	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	1	05/01/2026
AB4 Multi Bay Dock Bundle	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	1	05/01/2026
Fleet 3 Basic + TAP 10 Year	101675	AXON FLEET - ERICSSON CRADLEPOINT R980-5GD-A+5YR NETCLOUD	5	1	05/01/2026
Fleet 3 Basic + TAP 10 Year	101924	AXON FLEET - TAOGLAS ANT - 7-IN-1 4CELL 2WIFI 1GNSS INT	5	1	05/01/2026
Fleet 3 Basic + TAP 10 Year	70112	AXON SIGNAL - VEHICLE	5	1	05/01/2026
Fleet 3 Basic + TAP 10 Year	72036	AXON FLEET 3 - STANDARD 2 CAMERA KIT	5	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100122	AXON VR - HEADSET - BATTERY	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100126	AXON VR - TACTICAL BAG	1	1	05/01/2026

Hardware

Bundle	Item	Description	QTY	Shipping Location	Estimated Delivery Date
TASER 10 CERTIFICATION STANDARD PLAN	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	9	2	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100396	AXON TASER 10 - MAGAZINE - INERT RED	9	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100399	AXON TASER 10 - CARTRIDGE - LIVE	140	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100400	AXON TASER 10 - CARTRIDGE - HALT	70	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100401	AXON TASER 10 - CARTRIDGE - INERT	90	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100591	AXON TASER - CLEANING KIT	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	8	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100613	AXON TASER 10 - SAFARILAND HOLSTER - LH	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100748	AXON VR - CONTROLLER - TASER 10	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101751	AXON VR - HEADSET - HTC FOCUS VISION	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	9	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	9	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	20018	AXON TASER - BATTERY PACK - TACTICAL	9	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	20018	AXON TASER - BATTERY PACK - TACTICAL	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	1	05/01/2026
TASER 10 CERTIFICATION STANDARD PLAN	100400	AXON TASER 10 - CARTRIDGE - HALT	50	1	05/01/2027
TASER 10 CERTIFICATION STANDARD PLAN	100400	AXON TASER 10 - CARTRIDGE - HALT	40	1	05/01/2028
BWC Unlimited with TAP 10YR	73309	AXON BODY - TAP REFRESH 1 - CAMERA	9	1	11/01/2028
BWC Unlimited with TAP 10YR	73313	AXON BODY - TAP REFRESH 1 - DOCK SINGLE BAY	1	1	11/01/2028
BWC Unlimited with TAP 10YR	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	1	1	11/01/2028
TASER 10 CERTIFICATION STANDARD PLAN	101012	AXON VR - TAP REFRESH 1 - TASER CONTROLLER	1	1	11/01/2028
TASER 10 CERTIFICATION STANDARD PLAN	20373	AXON VR - TAP REFRESH 1 - HEADSET	1	1	11/01/2028
TASER 10 CERTIFICATION STANDARD PLAN	100400	AXON TASER 10 - CARTRIDGE - HALT	50	1	05/01/2029
TASER 10 CERTIFICATION STANDARD PLAN	100400	AXON TASER 10 - CARTRIDGE - HALT	40	1	05/01/2030
BWC Unlimited with TAP 10YR	73310	AXON BODY - TAP REFRESH 2 - CAMERA	9	1	05/01/2031
BWC Unlimited with TAP 10YR	73314	AXON BODY - TAP REFRESH 2 - DOCK SINGLE BAY	1	1	05/01/2031
BWC Unlimited with TAP 10YR	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	1	1	05/01/2031
Fleet 3 Basic + TAP 10 Year	72040	AXON FLEET - TAP REFRESH 1 - 2 CAMERA KIT	5	1	05/01/2031
TASER 10 CERTIFICATION STANDARD PLAN	101013	AXON VR - TAP REFRESH 2 - TASER CONTROLLER	1	1	05/01/2031
TASER 10 CERTIFICATION STANDARD PLAN	20242	AXON TASER - CERTIFICATION PROGRAM YEAR 6-10 HARDWARE	9	1	05/01/2031
TASER 10 CERTIFICATION STANDARD PLAN	20374	AXON VR - TAP REFRESH 2 - HEADSET	1	1	05/01/2031
BWC Unlimited with TAP 10YR	73317	AXON BODY - TAP REFRESH 3 - DOCK SINGLE BAY	1	1	11/01/2033
BWC Unlimited with TAP 10YR	73345	AXON BODY - TAP REFRESH 3 - CAMERA	9	1	11/01/2033
BWC Unlimited with TAP 10YR	73347	AXON BODY - TAP REFRESH 3 - DOCK MULTI BAY	1	1	11/01/2033
TASER 10 CERTIFICATION STANDARD PLAN	101014	AXON VR - TAP REFRESH 3 - TASER CONTROLLER	1	1	11/01/2033
TASER 10 CERTIFICATION STANDARD PLAN	20375	AXON VR - TAP REFRESH 3 - HEADSET	1	1	11/01/2033
BWC Unlimited with TAP 10YR	73318	AXON BODY - TAP REFRESH 4 - DOCK SINGLE BAY	1	1	05/01/2036
BWC Unlimited with TAP 10YR	73346	AXON BODY - TAP REFRESH 4 - CAMERA	9	1	05/01/2036
BWC Unlimited with TAP 10YR	73348	AXON BODY - TAP REFRESH 4 - DOCK MULTI BAY	1	1	05/01/2036
Fleet 3 Basic + TAP 10 Year	100092	AXON FLEET - TAP REFRESH 2 - 2 CAMERA KIT	5	1	05/01/2036

Software

Bundle	Item	Description	QTY	Estimated Start Date	Estimated End Date
BWC Unlimited with TAP 10YR	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	9	06/01/2026	05/31/2036
BWC Unlimited with TAP 10YR	73746	AXON EVIDENCE - ECOM LICENSE - PRO	9	06/01/2026	05/31/2036
Fleet 3 Basic + TAP 10 Year	80400	AXON EVIDENCE - FLEET VEHICLE LICENSE	5	06/01/2026	05/31/2036
Fleet 3 Basic + TAP 10 Year	80410	AXON EVIDENCE - STORAGE - FLEET 1 CAMERA UNLIMITED	10	06/01/2026	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	101180	AXON TASER - DATA SCIENCE PROGRAM	9	06/01/2026	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	101703	AXON VR - USER ACCESS - TASER SKILLS	9	06/01/2026	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	20248	AXON TASER - EVIDENCE.COM LICENSE	9	06/01/2026	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	20248	AXON TASER - EVIDENCE.COM LICENSE	1	06/01/2026	05/31/2036
A la Carte	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	06/01/2026	05/31/2036
A la Carte	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	06/01/2026	05/31/2036

Services

Bundle	Item	Description	QTY
Fleet 3 Basic + TAP 10 Year	100738	AXON FLEET 3 - SIM INSERTION - VZW 4FF	5
Fleet 3 Basic + TAP 10 Year	73391	AXON FLEET 3 - DEPLOYMENT PER VEHICLE - NOT OVERSIZED	5
Fleet 3 Basic + TAP 10 Year	73392	AXON FLEET 3 - INSTALLATION - UPGRADE (PER VEHICLE)	5
TASER 10 CERTIFICATION STANDARD PLAN	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	9
TASER 10 CERTIFICATION STANDARD PLAN	101193	AXON TASER - ON DEMAND CERTIFICATION	9
A la Carte	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1

Warranties

Bundle	Item	Description	QTY	Estimated Start Date	Estimated End Date
BWC Unlimited with TAP 10YR	80464	AXON BODY - TAP WARRANTY - CAMERA	9	05/01/2027	05/31/2036
BWC Unlimited with TAP 10YR	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	1	05/01/2027	05/31/2036
BWC Unlimited with TAP 10YR	80466	AXON BODY - TAP WARRANTY - SINGLE BAY DOCK	1	05/01/2027	05/31/2036
Fleet 3 Basic + TAP 10 Year	80379	AXON SIGNAL - EXT WARRANTY - SIGNAL UNIT	5	05/01/2027	05/31/2036
Fleet 3 Basic + TAP 10 Year	80495	AXON FLEET 3 - EXT WARRANTY - 2 CAMERA KIT	5	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	100197	AXON VR - EXT WARRANTY - HEADSET	1	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	9	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	101007	AXON VR - EXT WARRANTY - TASER CONTROLLER	1	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	9	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	1	05/01/2027	05/31/2036
TASER 10 CERTIFICATION STANDARD PLAN	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	05/01/2027	05/31/2036

Shipping Locations

Item # 8.

Location Number	Street	City	State	Zip	Country
1	660 WHITTIER STREET	WHITTIER	AK	99693-9999	USA
2	660 WHITTIER STREET	WHITTIER	AK	99693-9999	USA

Payment Details

May 2026

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 1	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Annual Payment 1	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$86.10	\$0.00	\$86.10
Annual Payment 1	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$89.41	\$0.00	\$89.41
Annual Payment 1	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$6,955.44	\$0.00	\$6,955.44
Annual Payment 1	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$7,451.19	\$0.00	\$7,451.19
Annual Payment 1	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$8,150.82	\$0.00	\$8,150.82
Annual Payment 1	H00002	AB4 Multi Bay Dock Bundle	1	\$127.40	\$0.00	\$127.40
Annual Payment 1	H00003	AB4 1-Bay Dock Bundle	1	\$17.80	\$0.00	\$17.80
Annual Payment 1	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$733.92	\$0.00	\$733.92
Transfer Value	100552	TRANSFER BALANCE - GOODS	1	\$2,921.21	\$0.00	\$2,921.21
Transfer Value	100553	TRANSFER BALANCE - SOFTWARE AND SERVICES	1	(\$13,533.29)	\$0.00	(\$13,533.29)
Total				\$13,000.00	\$0.00	\$13,000.00

Jun 2026

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Invoice Upon Fulfillment	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$0.00	\$0.00	\$0.00
Total				\$0.00	\$0.00	\$0.00

May 2027

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 2	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 2	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 2	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 2	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 2	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 2	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 2	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 2	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2028

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 3	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 3	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 3	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 3	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 3	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 3	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95

Non-Binding Budgetary Estimate

Item # 8.

May 2028

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 3	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 3	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2029

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 4	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 4	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 4	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 4	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 4	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 4	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 4	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 4	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2030

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 5	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 5	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 5	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 5	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 5	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 5	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 5	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 5	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2031

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 6	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 6	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 6	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 6	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 6	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 6	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 6	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 6	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2032

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 7	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 7	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 7	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 7	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 7	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 7	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 7	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47

Non-Binding Budgetary Estimate

Item # 8.

May 2032

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 7	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2033

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 8	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 8	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 8	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 8	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 8	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 8	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 8	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 8	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2034

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 9	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 9	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 9	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 9	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 9	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 9	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 9	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 9	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

May 2035

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Annual Payment 10	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$117.87	\$0.00	\$117.87
Annual Payment 10	11641	AXON FLEET - CRADLEPOINT NETCLOUD ESSENTIALS RENEWAL - 1YR	5	\$113.50	\$0.00	\$113.50
Annual Payment 10	BWCUwTAP10Yr	BWC Unlimited with TAP 10YR	9	\$9,168.56	\$0.00	\$9,168.56
Annual Payment 10	C00032	TASER 10 CERTIFICATION STANDARD PLAN	9	\$9,822.08	\$0.00	\$9,822.08
Annual Payment 10	Fleet3B+TAP10Yr	Fleet 3 Basic + TAP 10 Year	5	\$10,744.36	\$0.00	\$10,744.36
Annual Payment 10	H00002	AB4 Multi Bay Dock Bundle	1	\$167.95	\$0.00	\$167.95
Annual Payment 10	H00003	AB4 1-Bay Dock Bundle	1	\$23.47	\$0.00	\$23.47
Annual Payment 10	HWCNAB4	AB4 CONNECTED HARDWARE BUNDLE	9	\$967.45	\$0.00	\$967.45
Total				\$31,125.24	\$0.00	\$31,125.24

Non-Binding Budgetary Estimate

This Rough Order of Magnitude estimate is being provided for budgetary and planning purposes only. It is non-binding and is not considered a contractable offer for sale of goods or services.

Item # 8.

Tax is estimated based on rates applicable at date of quote and subject to change at time of invoicing. If a tax exemption certificate should be applied, please submit prior to invoicing.

Exceptions to Standard Terms and Conditions

Agency has existing contract(s) originated via Quote(s):

Q-420246, Q-421626, Q-534849, Q-722890, Q-778841,

Agency is terminating those contracts effective 6/1/2026. Any changes in this date will result in modification of the program value which may result in additional fees or credits due to or from Axon.

The parties agree that Axon is applying a Transfer Balance of -\$10,612.08

100% discounted body-worn camera and docking station hardware contained in this quote reflects a TAP replacement for hardware purchased under existing quotes aforementioned above. All TAP obligations from this contract will be considered fulfilled upon execution of this quote.

Any credits contained in this quote are contingent upon payment in full of the following amounts:

Outstanding Invoice - INUS403438 - 12/9/2025 - \$1,798.00

Outstanding Invoice - INUS297729 - 11/15/2024 - \$4,535.99

Rewrite Estimates

Estimated Amounts and Contract Terminations. Any amounts stated as due under existing or terminated contracts — including contract transfer balances carried forward to new or pending contracts — are estimates based on payments received as of the calculation date. These estimates may be adjusted if new contracts are not executed on the

anticipated dates or if expected payments are not made.

Refresh Shipment Timing

Technology Assurance Plan (TAP) Refresh Prior to Renewal. For Customers with expiring agreements that include TAP refresh rights, Axon may, in its discretion, ship refresh hardware under the existing contract while renewal or replacement agreements are in progress. Any such shipments will be deemed made under the terms of the existing contract until the new contract is fully executed, after which any applicable updates, fees, or adjustments will apply.

Shipment Timing

Shipment Variance. Estimated shipment dates are provided for planning purposes only and are not guarantees. Axon may ship hardware before or after the estimated shipment date, and failure to meet an estimated shipment date will not, by itself, constitute a breach, provided Axon uses commercially reasonable efforts to meet estimated shipment dates.



Item # 8.



Participating Addendum N-2024-PSVIDEO-0001
for PUBLIC SAFETY VIDEO SYSTEMS
between
the STATE OF ALASKA
and
AXON ENTERPRISES, INC

This Participating Addendum is entered into by **the State of Alaska** (“Participating Entity”) and the following Contractor (each a “Party” and collectively the “Parties”) for the purpose of participating in NASPO ValuePoint Master Agreement Number OK-MA-145-21-100, executed by Contractor and the State of Oklahoma for Public Safety Video Systems (“Master Agreement”):

AXON Enterprise, INC
17800 N 85th Street
Scottsdale, AZ 85255

I. PARTICIPATING ADDENDUM CONTACTS.

Contractor’s contact for this Participating Addendum is:

Sean Lake
Senior Manager, Sales Operations
slake@axon.com
800-978-2737

Participating Entity’s contact for this Participating Addendum is:

Ian Martin
Center Manager / Contracting Officer III
ian.martin@alaska.gov w/copy to
DOA.OPPM.COE@alaska.gov
907-465-5682

- II. TERM.** This Participating Addendum is effective as of the date of the last signature below, and will terminate upon termination of the Master Agreement, as amended, unless the Participating Addendum is terminated sooner in accordance with the terms set forth herein. Notwithstanding anything to the contrary, if an order issued prior to expiration or cancellation of this Participating Addendum and extends beyond the expiration or termination of this Participating Addendum, the terms of the Participating Addendum in addition to those in the Master Agreement shall govern that order and continue until all obligations by both the Contractor, Participating Entity or Purchasing Entity are completed.

III. PARTICIPATION AND USAGE.

This Participating Addendum may be used by all state agencies, political subdivisions, federally recognized tribes, and other entities authorized to use statewide contracts in the State of Alaska. Issues of interpretation and eligibility for participation are solely within the authority of the State Chief Procurement Official. If Contractor becomes aware that an entity’s use of this Participating Addendum is not authorized, Contractor will notify NASPO ValuePoint to initiate outreach to the appropriate parties.

- IV. GOVERNING LAW.** The construction and effect of this Participating Addendum and any Orders placed hereunder will be governed by, and construed in accordance with, Participating Entity’s laws.

- V. SCOPE.** Except as otherwise stated herein, this Participating Addendum incorporates the scope, pricing, terms, and conditions of the Master Agreement and the rights and obligations set forth therein as applied to Contractor and Participating Entity and Purchasing Entities.

- a. Products.** All products available through the Master Agreement may be offered and sold by Contractor to Purchasing Entities.
- b. Services.** All services available through the Master Agreement may be offered and sold by Contractor to Purchasing Entities.

**Participating Addendum Number N-2024-PSVIDEO-0001 for
Public Safety Video Systems**

Between **the State of Alaska** and
AXON Enterprise, Inc.



Item # 8.

- c. **Contractor Partners.** All subcontractors, dealers, distributors, resellers, and other partners identified on Contractor's NASPO ValuePoint webpage as authorized to provide Products and Services to Participating Entity may provide Products and Services to users of this Participating Addendum. Contractor will ensure that the participation of Contractor's subcontractors, dealers, distributors, resellers, and other partners is in accordance with the terms and conditions set forth in the Master Agreement and in this Participating Addendum.

Any amendment to the Master Agreement shall be deemed incorporated into this Participating Addendum unless the amendment is rejected by Participating Entity in writing to Contractor within ninety (90) calendar days of the amendment's effective date and is documented thereafter via written amendment hereto.

Any conflict between this Participating Addendum and the Master Agreement will be resolved in favor of the Participating Addendum. The terms of this Participating Addendum, including those modifying or adding to the terms of the Master Agreement, apply only to the Parties and shall have no effect on Contractor's participating addenda with other participating entities or Contractor's Master Agreement with the Lead State.

- VI. **ORDERS.** Purchasing Entities may place orders under this Participating Addendum by referencing the Participating Addendum Number on an Order, along with the contact name and information for the purchasing entity. Each Order placed under this Participating Addendum is subject to the pricing and terms set forth herein and in the Master Agreement, including applicable discounts, reporting requirements, and payment of administrative fees to NASPO ValuePoint and Participating Entity, if applicable.

VII. **PARTICIPATING ENTITY REPORTING REQUIREMENTS AND ADMINISTRATIVE FEE.**

- a. **Required Reports:** Contractor must submit quarterly reports to doa.oppm.vendorreport@alaska.gov and "Cc" the Contracting Officer assigned by the State to manage this contract. The contractor shall provide the State of Alaska with an electronic usage report (Excel format) which will list the following information at the minimum: Purchasing Entity, description of items purchased, date of purchase, contract price, retail price, and the extended price for each transaction. These reports are due 30 days after the end of the quarter (the State of Alaska operates on a fiscal calendar of July 1- June 30).

First Quarter: July 1 through September 30
Second Quarter: October 1 through December 31
Third Quarter: January 1 through March 31
Fourth Quarter: April 1 through June 30

- b. **Administrative Fee:** Effective upon final signature, the Contractor shall submit payment via check (or ACH), payable to the State of Alaska, remitted to the Department of Administration, Office of Procurement and Property Management, for the calculated amount equal to **1.5%** of the net sales for the quarterly period.

- i. Contractor must include the PA Number on the check. The check must also reference the applicable fiscal quarter/year (or date span) to ensure proper receipt and accounting. Those checks submitted to the State without this information may be returned to Contractor for additional identifying information.
- ii. Administrative fee checks shall be submitted to:

State of Alaska
Department of Administration
ATTN: Office of Procurement and Property Management
PO Box 110214
Juneau, AK 99811-0214

- iii. The administrative fee shall not be included as an adjustment to Contractor's Master Agreement pricing and shall not be invoiced or charged to the Participating Entity.
- iv. Payment of the administrative fee is due irrespective of payment status on any orders from a Purchasing Entity.
- v. Administrative fee checks are due for each quarter as follows:

<u>Reporting Period</u>	<u>Due Date</u>
State Fiscal Quarter 1 (Jul 1 - Sept 30):	Nov 15
State Fiscal Quarter 2 (Oct 1 - Dec 31):	Feb 15
State Fiscal Quarter 3 (Jan 1 - Mar 31):	May 15
State Fiscal Quarter 4 (Apr 1 - Jun 30):	Aug 15

- vi. If the contractor decides to make payment via ACH, this information can be obtained via email upon request from the Participating Entity contact.
- c. Any quarter with zero sales must be reported as zero sales. This may be done electronically via email to the State of Alaska contact listed in this PA.

VIII. FEDERAL FUNDING REQUIREMENTS. Orders funded with federal funds may have additional contractual requirements or certifications that must be satisfied at the time the Order is placed or upon delivery. When applicable, a Purchasing Entity will identify in the Order any alternative or additional requirements related to the use of federal funds. By accepting the Order, Contractor agrees to comply with the requirements set forth therein.

IX. NOTICE. Any notice required herein shall be sent to the following:

For Contractor:

Axon Enterprise, Inc.
ATTN: LEGAL
legal@axon.com
17800 North 85th Street
Scottsdale AZ, 85255

For Participating Entity:

Ian Martin
Center Manager / Contracting Officer III
ian.martin@alaska.gov w/copy to
DOA.OPPM.COE@alaska.gov
907-465-5682

X. SUBMISSION OF PARTICIPATING ADDENDUM TO NASPO VALUEPOINT. Upon execution, Contractor shall promptly email a copy of this Participating Addendum and any amendments hereto to NASPO ValuePoint at pa@naspovaluepoint.org. The Parties acknowledge and agree that the Participating Addendum, as amended, may be published on the NASPO ValuePoint website.

**Participating Addendum Number N-2024- PSVIDEO-0001 for
Public Safety Video Systems**

Between **the State of Alaska** and
AXON Enterprise, Inc.



Item # 8.

SIGNATURE

The undersigned for each Party represents and warrants that this Participating Addendum is a valid and legal agreement binding on the Party and enforceable in accordance with the Participating Addendum's terms and that the undersigned is duly authorized and has legal capacity to execute and deliver this Participating Addendum and bind the Party hereto.

IN WITNESS WHEREOF, the Parties have executed this Participating Addendum.

CONTRACTOR:

DocuSigned by:
A blue ink signature of Robert E. Driscoll, Jr. is written over a white background.
55DAEBB131A4424...
Signature

Robert E. Driscoll, Jr.

Printed Name

Deputy General Counsel

Title

3/18/2024 | 8:00 PM MST

Date**PARTICIPATING ENTITY:**

A blue ink signature of Ian Martin is written over a white background.
Signature

Ian Martin

Printed Name

Contracting Officer

Title

3/19/2024

Date

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager



Agenda Item: Resolution No. 2026-017 Expressing Support for the City of Whittier's Pursuit of Designation as a World War II Heritage City.

BACKGROUND, JUSTIFICATION, & INTENT:

The City of Whittier was established during World War II as a purpose-built military port and rail terminal constructed by the United States Army to support operations in the Pacific Theater. The community's infrastructure, transportation systems, and waterfront facilities were developed to serve national defense needs, and many of those systems remain in active use today. Whittier's origin as a military installation continues to define the community's role as a transportation hub and gateway for the movement of people and goods across Alaska.

The National Park Service administers the World War II Heritage City designation program to recognize communities that made significant contributions to the United States home front during World War II. The designation is honorary in nature and does not impose federal control over local land use decisions, demolition, redevelopment, or infrastructure planning. Communities that receive this designation are recognized for their historical significance and commitment to preserving and sharing their wartime history through education and responsible stewardship.

Pursuing this designation represents a significant opportunity for the City of Whittier to formally recognize its role in supporting the United States military during World War II and to strengthen the City's position when pursuing future funding opportunities related to infrastructure, environmental remediation, tourism management, and historical interpretation. National recognition of Whittier's historical significance supports the City's ongoing work to responsibly manage legacy military facilities, including the Buckner Building and other historic sites, while maintaining the City's authority to address safety, environmental, and redevelopment needs.

This effort also supports the City's long-term economic sustainability by reinforcing Whittier's identity as a destination of national historical importance. With increasing visitation and tourism activity, clear recognition of the community's historical role helps guide responsible tourism development, supports local businesses, and strengthens the City's ability to advocate for infrastructure investments necessary to serve residents and visitors. Adoption of the attached resolution allows the City Council to formally express its support for this effort and recognize the value of this opportunity for the community without creating any financial obligation or regulatory commitment.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities:	☐	☐	☒
2. Comprehensive Plan: Click or tap here to enter text.	☒	☐	☐
3. Whittier Code:	☐	☐	☒

4. Other:

☐☐☒

FISCAL NOTE: None

ATTORNEY REVIEW: ☐ Yes ☐ No ☒ Not Applicable

RECOMMENDATION: Move to approve Resolution No. 2026-017 expressing support for the City of Whittier's pursuit of designation as a World War II Heritage City.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-017**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
EXPRESSING SUPPORT FOR THE CITY OF WHITTIER'S PURSUIT OF
DESIGNATION AS A WORLD WAR II HERITAGE CITY**

WHEREAS, the City of Whittier was established during World War II as a strategic military port and rail terminal constructed by the United States Army to support operations in the Pacific Theater; and

WHEREAS, Whittier remains one of the few communities in Alaska built specifically by the military for military operations, and its infrastructure, transportation systems, and waterfront facilities continue to reflect that legacy; and

WHEREAS, the City of Whittier retains significant historic resources associated with World War II, including military-era structures, transportation corridors, and port facilities that played a direct role in national defense; and

WHEREAS, designation as a World War II Heritage City is intended to recognize communities that made significant contributions to the United States home front during World War II and to promote education, preservation, and public awareness of that history; and

WHEREAS, designation as a World War II Heritage City would provide national recognition of Whittier's historical significance and strengthen the City's position when pursuing federal and state funding opportunities for infrastructure, environmental remediation, tourism management, and historical interpretation projects; and

WHEREAS, the City of Whittier is actively engaged in managing and remediating historic and legacy sites, including the Buckner Building and other military-era facilities, and recognition of the community's historical importance supports continued investment in responsible redevelopment and environmental stewardship; and

WHEREAS, designation as a World War II Heritage City would support the City's efforts to manage increasing visitation and tourism activity by reinforcing Whittier's identity as a destination of national historical importance, encouraging responsible tourism and economic activity that benefits local businesses and residents; and

WHEREAS, this designation represents a meaningful opportunity for the City of Whittier to honor the service and sacrifice of the men and women who built and served in this community during World War II, while strengthening civic pride and preserving the community's unique history for future generations; and

WHEREAS, designation as a World War II Heritage City is honorary in nature and does not impose federal control over local land use decisions, property management, demolition, redevelopment, or infrastructure planning; and

WHEREAS, pursuing this designation aligns with the City of Whittier's long-standing commitment to responsible governance, historical stewardship, and economic sustainability, and represents a valuable opportunity to elevate the community's national recognition.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Council hereby expresses its support for the City of Whittier's pursuit of designation as a World War II Heritage City and recognizes the potential benefits such designation may bring to the community.

Section 2. It is the intent of the City Council that this resolution serve as a formal statement of support for the recognition of Whittier's historical significance and the preservation and interpretation of its military heritage.

Section 3. Adoption of this resolution does not commit the City to any financial obligation, regulatory requirement, or operational change without further action by the City Council.

Section 4. This resolution shall be effective immediately upon adoption.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council on this 21st day of April , 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager
From: Shelby Carlson, Assistant City Manager
Agenda Item: Alaska Marine Highway System Parking Lease



BACKGROUND, JUSTIFICATION, & INTENT:

The City of Whittier has received a request from the Alaska Marine Highway System (AMHS), a state agency, to renew their lease for a 7,000-square-foot parcel of land located adjacent to the northerly boundary of the AMHS Whittier Ferry Terminal for off-site parking. In accordance with Whittier Municipal Code (WMC) 3.38.540, leases to government entities may be exempted from the competitive bidding process and other requirements, provided the City Council determines that it is in the best interest of the City to do so. The lease would support vital transportation services, improve the efficiency of City property use, and promote positive relations with state agencies.

The proposed lease is for a term of one year, from April 12, 2026, to April 11, 2027, with an annual fee of \$14,214.61. The City Manager is authorized to finalize the lease agreement upon Council approval. This action aligns with the City's commitment to supporting essential services, such as ferry transportation, and allows for the efficient use of available property without the need for further competitive bidding procedures. The Council's approval of this lease is a key step in ensuring the continued success and operational efficiency of the Alaska Marine Highway System in Whittier.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities	☐	☒	☐
2. Comprehensive Plan	☐	☒	☐
3. Whittier Code: WMC 3.38.540	☒	☐	☐
4. Other	☐	☒	☐

FISCAL NOTE: This lease price was \$13,922.24 in 2025. When we add in the 2.1% CPI (increase of \$292.37), the new annual lease rate is \$14,214.61, assuming the City wishes to extend the lease.

ATTORNEY REVIEW: ☐ Yes ☒ No ☐ Not Applicable

RECOMMENDATION: Administration recommends approval of Resolution 2026-018.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-018**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
DETERMINING THAT LEASING A PARKING AREA TO THE ALASKA MARINE
HIGHWAY SYSTEM IS IN THE BEST INTEREST OF THE CITY OF WHITTIER**

WHEREAS, the City of Whittier owns a parcel of land, approximately 7,000 square feet in size, located adjacent to the northerly boundary of the Alaska Marine Highway System (AMHS) Whittier Ferry Terminal; and

WHEREAS, the AMHS, a state agency, has requested a lease for the use of this parcel for off-site parking purposes; and

WHEREAS, the Whittier Municipal Code, Section 3.38.540, provides an exception to the typical requirements for leasing City property, including the requirement for competitive bidding, when leasing to government entities such as AMHS; and

WHEREAS, the City Council has determined that leasing the property to AMHS will support vital transportation infrastructure for the community, promote the efficient use of City property, and strengthen the relationship between the City and the State of Alaska; and

WHEREAS, the lease aligns with the City's goals of supporting essential services and facilitating economic activity in the region.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Council finds that it is in the best interest of the City of Whittier to lease the approximately 7,000 square feet of land located adjacent to the northerly boundary of the Alaska Marine Highway System (AMHS) Whittier Ferry Terminal to the Alaska Marine Highway System for off-site parking purposes.

Section 2. The City Council further finds that, under WMC 3.38.540, the lease may proceed without the usual competitive bidding process or other requirements of this chapter, as the lease is to a government entity.

Section 3. The City Manager is hereby authorized to execute a lease agreement with the Alaska Marine Highway System for a one-year term, effective from April 12, 2026, to April 11, 2027, under the terms previously outlined, including an annual fee of \$14,214.61.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-018**

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Item # 10.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this 21st day of April, 2026.

Victor Shen
Mayor

AYES:
NOES:
ABSENT:
ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

MEMORANDUM OF AGREEMENT**No. 2526H226**

Between

STATE OF ALASKA**Department of Transportation and Public Facilities****Alaska Marine Highway System**

And

CITY OF WHITTIER

Regarding

LAND USE PERMIT

The Alaska Marine Highway System (AMHS) and the City of Whittier (City) enter this Memorandum of Agreement (MOA) concerning a land use permit for the use of the off-site parking area abutting the northerly portion of AMHS' Whittier Ferry Terminal.

RECITALS

WHEREAS, the City is a second-class city and empowered to enter agreements with the State, AS 29.35.010(13); and

WHEREAS, the Whittier City Manager is authorized under WMC 3.36.350(B) to issue a short-term use agreement for a period not to exceed 1 year; and

WHEREAS, state law authorizes DOT&PF to cooperate, coordinate, and enter agreements with local government entities in exercising its powers and duties, AS 44.42.020(a)(6); and

WHEREAS, DOT&PF and its marine division, AMHS, is responsible for managing, operating, and maintaining State ferries and associated terminal facilities, AS 44.42.020(a)(7); and

WHEREAS, AMHS requires off-site parking to accommodate vehicle traffic at its Whittier Ferry Terminal; and

WHEREAS, the City holds legal title to a land parcel of approximately 7,000 square feet lying adjacent to the northerly boundary of AMHS' Whittier Ferry Terminal; and

WHEREAS, the City is willing to issue a land use permit for the referenced lot to AMHS, and AMHS is willing to pay for that land use permit for the use of the lot from the City.

NOW, THEREFORE, in consideration of the mutual undertakings addressed in this MOA, AMHS and the City agree as follows:

TERMS OF AGREEMENT

1. **Lot for Land Use Permit:** The City issues a land use permit to AMHS and AMHS pays for that land use permit for the use of the City property described below:

A parcel of land located within the Alaska Railroad Whittier Reserve situated in the Anchorage Recording District, Third Judicial District, State of Alaska and further described as follows:

Beginning at the Northwest corner of Alaska Marine Highway System Lease Contract No. 8459, thence N 56°06'54" E, a distance of 44.46 feet along the north boundary of said lease No. 8459 to the True Point of Beginning.

Thence, from said True Point of Beginning, continuing on the north lease boundary of said lease No. 8459, N 56°06'54" E, a distance of 64 feet to a point on the line established by the Interior Board of Land Appeals 96-235;

Thence, S 76°37'11" E, a distance of 10.7 feet to the southwest corner of Tract G-1, A.T.S. 1545;

Thence, N 54°05'38" E, a distance of 98 feet along the south boundary line of Tract G-1, A.T.S. 1545;

Thence, N 36°01'08" W, a distance of 51 feet;

Thence, S 51°42'38" W, a distance of 69 feet;

Thence, S 46°34'36" W, a distance of 96 feet;

Thence, S 37°03'41" W, a distance of 5 feet;

Thence, S 35°50'45" E, a distance of 25 feet to the True Point of Beginning.

These premises described contain approximately 7,000 square feet more or less and are identified in attached Exhibit A as the AMHS Off-Site Parking Area. In this agreement, the parties refer to these permitted premises as the "Lot."

2. **Compensation:** The City issues a land use permit for the use of the Lot to AMHS in exchange for the annual payment of \$14,214.61 for the use of the Lot as the term of agreement for MOA 2526H226 is for 1 year.

The City of Whittier shall submit an invoice to the AMHS in April 2026 for this agreement.

Invoices issued by the City of Whittier shall be sent to the following address:

State of Alaska Department of Transportation and Public Facilities
 AMHS Ketchikan Central Office
 7559 N. Tongass Highway
 Ketchikan, AK 99901
dot.amhs.kco.accting@alaska.gov

Remittance to the City of Whittier shall be sent to the following address:

City of Whittier
P.O. Box 608
Whittier, AK 99693

3. **Term:** This land use permit is for a period of 1 year, which commences on April 12, 2026, and expires on April 11, 2027.
4. **Uses:** AMHS authorized use of the Lot in the land use permit includes the following:
 - a. AMHS may use the Lot to provide vehicle parking for its customers and employees.
 - b. It may be prohibited by members of the public who are not customers or employees.
 - c. It may post parking-related signs in and around the Lot.
 - d. It may perform any other tasks incidental to effective operation and management of the Lot.
5. **AMHS Responsibilities:** AMHS agrees as follows:
 - a. During the term of the land use permit, AMHS may grade and/or fill the Lot surface with gravel aggregate, as it deems appropriate.
 - b. Aside from surface grading or application of gravel fill, AMHS will consult with the City before making Lot improvements, if any.
 - c. At the expiration of the land use permit term, AMHS will relinquish the Lot in the same general condition as existed at permit commencement, plus any improvements.
6. **City Responsibilities:** The City agrees as follows:
 - a. The City warrants that before executing this agreement and any renewal, it has disclosed to AMHS all hazards known or believed to exist on the Lot, if any.
 - b. The City warrants that it holds proper title to the Lot and that AMHS shall have exclusive, and peaceable possession and enjoyment of the Lot throughout the term of the permit, provided it remains current on its payments as described in Section 2 - Compensation.
7. **General Provisions:**
 - a. Nothing in this agreement will be construed: (1) as creating the relationship of principal-agent, partnership, or joint venture between the two parties; or (2) as conferring any legal rights, privileges, or immunities or as imposing any legal duties or obligations on any person or persons other than the parties named in this agreement.
 - b. This document constitutes the entire agreement between the parties. There are no other understandings or agreements between the parties, oral or written, regarding the matters addressed in this agreement.

Department of Transportation and Public Facilities, Alaska Marine Highway System

By: _____ Date: _____
Craig Tornga, General Manager

SUBSCRIBED AND SWORN TO before me this _____ day of _____, 2026.

Notary Public in and for Alaska
My commission expires: _____

City of Whittier

By: _____ Date: _____
Jackie Wilde, City Manager

SUBSCRIBED AND SWORN TO before me this _____ day of _____, 2026.

Notary Public in and for Alaska
My commission expires: _____

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager



Agenda Item: Authorizing Additional Funding and Appropriating Funds in the Amount of \$10,020 for an Expanded Mountain Goat Court Feasibility Study and Stakeholder Coordination with CRW Engineering Group, Inc.

BACKGROUND, JUSTIFICATION, & INTENT:

On December 31, 2025, the City authorized Task Order #33a with CRW Engineering Group, Inc. (CRW) to complete a feasibility study evaluating potential development opportunities associated with Mountain Goat Court. CRW completed the authorized scope and submitted a Draft Mountain Goat Court Feasibility Study on February 10, 2026.

During a review meeting held on March 12, 2026, the study findings identified additional potential development areas beyond the original study limits, including opportunities to the west along Reservoir Road and to the east between Mountain Goat Court and adjacent lands owned by Chugach Alaska Corporation. These findings highlighted the need for additional analysis to better understand development feasibility, infrastructure considerations, and coordination with neighboring landowners before advancing future planning decisions.

CRW has submitted a proposal in the amount of \$10,020 to complete an expanded feasibility study, provide updated concept-level figures, support stakeholder coordination, and prepare materials suitable for City Council review. The original authorized scope has been completed, and the requested work represents an additional phase of planning support intended to provide the City Council with clearer information regarding development opportunities and constraints within the Mountain Goat Court and Reservoir Road areas.

These areas represent one of the City's limited opportunities for future residential or mixed-use development and may play an important role in addressing long-term housing availability, infrastructure planning, and responsible community growth. Bringing this request forward to the City Council ensures transparency in the use of public funds and allows policy direction to guide next steps.

The intent of this resolution is to authorize additional funding and appropriate funds in the amount of \$10,020 under the City's existing term contract with CRW Engineering Group, Inc. to complete the expanded feasibility study and stakeholder coordination. Approval of this resolution will allow staff to obtain the additional information necessary to support informed decision-making while maintaining Council oversight of future phases of work. This action does not authorize construction or final design, and any subsequent phases would be presented to the City Council for separate consideration and approval.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities:	☒	☐	☐

2. Comprehensive Plan: Click or tap here to enter text.
3. Whittier Code:
4. Other:

☒	☐	☐
☐	☐	☒
☐	☐	☒

FISCAL NOTE: Funding in the amount of \$10,020 is requested to be appropriated from the General Fund to support the expanded Mountain Goat Court feasibility study and stakeholder coordination services under the City's existing professional services contract with CRW Engineering Group, Inc. This appropriation will fund additional planning and analysis necessary to support City Council review and decision-making regarding potential development opportunities in the Mountain Goat Court and Reservoir Road areas.

ATTORNEY REVIEW: ☐ Yes ☐ No ☒ Not Applicable

RECOMMENDATION: Staff recommends approval of Resolution No. 2026-019 authorizing additional funding and appropriating funds in the amount of \$10,020 from the General Fund to complete the expanded Mountain Goat Court feasibility study and stakeholder coordination services with CRW Engineering Group, Inc., in order to provide the City Council with the information necessary to evaluate potential development opportunities and determine appropriate next steps.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-019**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
AUTHORIZING ADDITIONAL FUNDING IN THE AMOUNT OF \$10,020 UNDER THE
EXISTING TERM CONTRACT WITH CRW ENGINEERING GROUP, INC. FOR AN
EXPANDED FEASIBILITY STUDY AND STAKEHOLDER COORDINATION
RELATED TO MOUNTAIN GOAT COURT AND RESERVOIR ROAD AND
APPROPRIATING FUNDS**

WHEREAS, the City of Whittier authorized Task Order #33a with CRW Engineering Group, Inc. (CRW) on December 31, 2025, to complete a feasibility study evaluating development opportunities associated with Mountain Goat Court; and

WHEREAS, CRW completed the authorized scope of work and submitted a Draft Mountain Goat Court Feasibility Study on February 10, 2026, which identified additional areas with development potential beyond the original study area; and

WHEREAS, the City requested a proposal from CRW to provide an expanded feasibility study to further evaluate these potential development opportunities, clarify design considerations, support stakeholder coordination, and prepare materials to assist the City Council in future decision-making; and

WHEREAS, the City Council finds that obtaining additional feasibility-level information and stakeholder input is in the best interest of the City to support informed planning decisions and responsible evaluation of future development opportunities.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Council hereby authorizes the City Manager to approve additional funding in the amount of \$10,020 under the existing term contract with CRW Engineering Group, Inc. for an expanded feasibility study and stakeholder coordination services related to Mountain Goat Court and Reservoir Road and Appropriating Funds.

Section 2. This authorization is limited to feasibility analysis, planning support, and stakeholder coordination and does not constitute approval of future design, construction, or development activities.

Section 3. The City Council directs staff to return to Council with recommendations and findings prior to initiating any subsequent phases of work related to development, design, or construction in the Mountain Goat Court or Reservoir Road areas.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-019**

Page 2 of 2

Item # 11.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this 21st day of April, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)



April 6, 2026

Jackie C. Wilde, City Manager
 City of Whittier
 660 Whittier Street
 Whittier, Alaska 99693-0608

RE: Expanded Mountain Goat Court Feasibility Study & Stakeholder Coordination

Dear Ms. Wilde,

CRW Engineering Group, Inc. (CRW) is pleased to submit this proposal to provide an expanded study and stakeholder coordination regarding the feasibility of developing Mountain Goat Court (MGC) and Reservoir Road.

Scope of Services

CRW provided a Draft MGC Feasibility Study on February 10, 2026 per Task Order #33a. During the March 12, 2026 review meeting it was discussed how the recommendations of the study identified greater potential for development west (Reservoir Road) and east (between MGC and Chugach Alaska Corporation land) of the original area of study. As such, the City requested an expanded study to better depict what those options might look like and how they might be realized along with an executive summary for the City Council. Work in support of this expanded study will also include:

- Discussion and clarification between current City Code and proposed design criteria.
- Updated figures that identify concept level elements including MGC and Reservoir Road alignments and potential development zones.
- New GIS figure of Reservoir Road with concept-level linework.
- An AI-Assisted rendering of a structure at Reservoir Road, similar to Whittier Manor.
- Updated Recommendations & Next Steps.

Additionally, the City requested that CRW support stakeholder coordination with Chugach Alaska Corporation to understand their interest in extending MGC east. Work will include:

- Participation in one (1) in-person meeting with Chugach Alaska Corporation, including coordination, and travel to Whittier.
- Documentation of the meeting, including the preparation and distribution of meeting notes to participants.

Please note that concept-level construction costs for both extensions are not included but are recommended as part of a future Design Study Phase should the City choose to advance either development.

CRW has currently expended the budget for the MGC Feasibility Study, authorized per Task Order #33a dated December 31, 2025, and is requesting an additional \$10,020 to support the City with next steps to evaluate these potential development opportunities and finalize the memo.

Schedule

We anticipate that the Expanded MGC Feasibility Study could be completed within two weeks of receipt of NTP, understanding that the City desires to present these materials to the City Council on April 21, 2026. Stakeholder Coordination could be initiated within two weeks based on the availability of the City and Chugach Corporation, with additional stakeholder coordination possible through June 2026.

Deliverables

A draft and final version of the MGC Feasibility Study, including 11x17 figures, will be submitted via e-mail in pdf format.

Stakeholder meeting notes will be provided within one week of meeting and submitted via e-mail in pdf format.

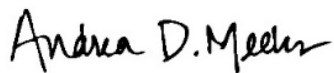
Fee

We propose completing the Expanded MGC Feasibility Study & Stakeholder Coordination for \$10,020, under the existing Term Contract with the City of Whittier. A breakout of hours for the Expanded MGC Feasibility Study & Stakeholder Coordination is included.

We look forward to continuing our relationship with the City of Whittier and supporting you and your team. Please don't hesitate to call or e-mail me with any questions.

Sincerely,

CRW Engineering Group, Inc.



Andrea Meeks, PE
Principal/Civil Engineer

Attachment: Fee Estimate - Expanded MGC Feasibility Study & Stakeholder Coordination

Expanded Mountain Goat Court Feasibility Study & Stakeholder Coordination

CONTRACT FEE PROPOSAL

City of Whittier, Alaska BASIC SERVICES April 6, 2026	Labor Category, Rate & Projected Hours						Cost \$			
	CRW Engineering Group						Total Labor	Expenses	Total Subtask	Total Task
	Engineer XXIV	Engineer XXIII	Engineer IX	Planner XII	Technician XX	Administrative XIII				
Task & Subtask Description	\$235	\$230	\$160	\$150	\$170	\$140				
Task 0050 - Feasibility Study Revisions										
Executive Summary		2					\$460		\$460	
Figure 2 Revisions, Possible Next Steps, Finalize Memo	1	10		2			\$2,835		\$2,835	
Reservoir Road Figure and Graphic	2	8		8			\$3,510		\$3,510	
Total Task 0020:	3	20	0	10	0		\$6,805		\$6,805	
Task 0060 - Stakeholder Coordination										
In-person Meeting (1) with Chugach Alaska Corporation		4					\$920	\$110	\$1,030	
Meeting Notes & Additional Services	1	8					\$2,075	\$110	\$2,185	
Total Task 0060:	1	12	0	0	0	0	\$2,075	\$220	\$2,295	
TOTAL BASIC SERVICES:	4	32	0	10	0	0	\$9,800	\$220		\$10,020

Notes and Assumptions:

- 1) Expenses include mileage and tunnel fee. A 10% mark-up is allowed on direct expenses.

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager



Agenda Item: Establishing a Community Memorial Fund for the Purpose of Supporting the Development, Improvement, and Maintenance of Pavilions, Parks, Playgrounds, and Other Community Spaces Within the City of Whittier

BACKGROUND, JUSTIFICATION, & INTENT:

The City of Whittier continues to invest in community spaces that support residents, families, and visitors while strengthening the character and livability of our community. Recent efforts, including beautification initiatives and the development of micro-parks and public gathering areas, have highlighted a growing interest from community members to contribute to these improvements in meaningful ways.

Residents and visitors often seek opportunities to honor loved ones or support the community through memorial donations or sponsorships. At present, the City does not have a dedicated funding mechanism to consistently receive and manage these contributions for public amenities. Establishing a Community Memorial Fund will provide a clear and transparent structure to accept and administer donations specifically designated for community improvements such as pavilions, parks, playgrounds, and other shared public spaces.

Creating this fund aligns with the City's commitment to strengthening public spaces and fostering community pride. It provides a formal and accountable process for managing memorial contributions while ensuring that funds are used solely for public purposes approved by the City Council. The fund will support projects that contribute to community well-being, recreation, and beautification, and will allow the City to leverage community support to enhance facilities that serve current residents and future generations.

Pursuant to Whittier Municipal Code Title 3 – Finance and Taxation, the City Council has the authority to establish special revenue funds and to accept donations and gifts for municipal purposes. Establishing this fund ensures those contributions are properly accounted for and administered in accordance with City financial policies and oversight.

The intent of this resolution is to establish a dedicated Community Memorial Fund to receive and manage voluntary donations and memorial contributions for the planning, construction, improvement, and maintenance of public amenities within the City of Whittier, including pavilions, parks, playgrounds, and other community gathering spaces. The fund will provide a structured and transparent mechanism to support community-driven projects while maintaining appropriate fiscal oversight and Council authority.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities:	☐	☒	☐
2. Comprehensive Plan:	☐	☒	☐

3. Whittier Code: *Whittier Municipal Code Title 3 – Finance and Taxation* ☒ ☐ ☐
4. Other: ☐ ☒ ☐

FISCAL NOTE: Establishing the Community Memorial Fund does not require an initial appropriation. The fund will be supported through voluntary donations, grants, sponsorships, and other contributions. Expenditures from the fund will occur only upon City Council appropriation in accordance with the City’s budget and financial procedures.

ATTORNEY REVIEW: ☐ Yes ☐ No ☒ Not Applicable

RECOMMENDATION: Administration recommends approval of Resolution No. 2026-020 establishing the City of Whittier Community Memorial Fund.

Sponsored by: Loan, Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-020**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
ESTABLISHING A COMMUNITY MEMORIAL FUND FOR THE PURPOSE OF
SUPPORTING THE DEVELOPMENT, IMPROVEMENT, AND MAINTENANCE OF
PAVILIONS, PARKS, PLAYGROUNDS, AND OTHER COMMUNITY SPACES WITHIN
THE CITY OF WHITTIER**

WHEREAS, the City of Whittier recognizes the importance of providing safe, accessible, and welcoming public spaces that enhance the quality of life for residents, families, and visitors; and

WHEREAS, community members often wish to honor loved ones, commemorate significant events, or contribute to the lasting improvement of the community through memorial donations and sponsorships; and

WHEREAS, the development and enhancement of public amenities such as pavilions, parks, playgrounds, and other gathering spaces support community health, recreation, tourism, and civic pride; and

WHEREAS, the City Council finds it to be in the best interest of the City to establish a dedicated and transparent funding mechanism to receive and manage memorial contributions for community improvements; and

WHEREAS, pursuant to Whittier Municipal Code Title 3 – Finance and Taxation, the City Council has the authority to establish special revenue funds and to accept donations, gifts, and contributions for municipal purposes; and

WHEREAS, the establishment of a Community Memorial Fund will provide a structured process to ensure donations are properly accounted for and used solely for the intended public purposes.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Council hereby establishes a special revenue fund to be known as the City of Whittier Community Memorial Fund (the “Fund”).

Section 2. The purpose of the Fund shall be to receive and administer voluntary donations, memorial contributions, sponsorships, and other gifts designated for the planning, design, construction, improvement, beautification, and maintenance of public facilities and amenities within the City of Whittier, including but not limited to:

- Pavilions
- Parks and micro-parks
- Playgrounds

- Public gathering spaces
- Community recreation and beautification projects
- Memorial features such as benches, signage, landscaping, and public art

Section 3. Administration of Fund. The Fund shall be administered by the City Manager or designee in accordance with applicable provisions of the Whittier Municipal Code Title 3, City financial policies, and generally accepted accounting principles. All revenues and expenditures associated with the Fund shall be separately accounted for and reported to the City Council as part of the City's regular financial reporting.

Section 4. Acceptance of Donations. The City is authorized to accept monetary donations, grants, sponsorships, and in-kind contributions to the Community Memorial Fund, subject to applicable procurement, financial, and acceptance policies of the City of Whittier.

Section 5. Use of Funds. Expenditures from the Community Memorial Fund shall be used solely for the purposes identified in this resolution and shall be subject to City Council appropriation in accordance with the annual budget process or other duly authorized Council action.

Section 6. Recognition and Memorial Opportunities. The City may develop administrative guidelines to provide for appropriate recognition of donors or memorial dedications, consistent with City policies, safety standards, and community planning objectives.

Section 7. This resolution shall be effective immediately upon adoption.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council on this 21st day of April, 2026.

Victor Shen
Mayor

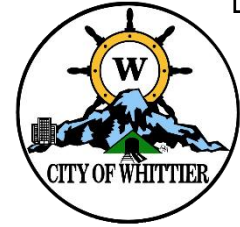
AYES:
NOES:
ABSENT:
ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

Council Agenda Statement



Meeting Date: April 21, 2026
To: City Council
Through: Jackie Wilde, City Manager
From: Kris Erchinger, Finance Director
Agenda Item: Amend the 2026 CPV Budget to repurpose funding for Construction of a Year-Round Harbor Restroom with Showers

BACKGROUND. JUSTIFICATION & INTENT:

The City of Whittier's 2026 Budget includes \$2.5 million in future CPV funds to fund the water well replacement project. The Administration recommends repurposing these funds. Whittier's Well Capacity Assessment Study identified the existing water well system as having reached the end of its useful life, in addition to having inadequate water capacity to meet the growing demands on Whittier's water needs, including domestic water supply, firefighting, and higher seasonal summer demand. The use of CPV Funds for community water and sewer system infrastructure is a valid use of CPV Funds as approved both through the authorization of direct State grants through the State's CPV Fund, and as approved by individual communities utilizing their own CPV funds for these projects. Subsequent to passing the 2026 Budget, the Administration has received more than \$4.7 million in grant funds for the water well replacement project, eliminating the need for the appropriated CPV funds to be used for this project.

The Administration now recommends repurposing the budgeted CPV funds to design/build a new year-round restroom facility in the harbor waterfront area, to include any necessary extension of water and sewer utilities, for a facility with flush toilets, sinks, and public showers to meet the growing demand of cruise visitors to the City's waterfront.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
Legislative Priorities	☐	☐	☒
Comprehensive Plan	☐	☒	☐
Whittier Code	☐	☐	☒
Other: <i>2026 Budget</i>	☒	☐	☐

FISCAL NOTE:

The CPV Fund does not currently have a balance of \$2.5 million for this project. Moving forward to investigate a design/build project will provide estimated costs for the project, allowing the Administration to proceed with the project if sufficient funding is available. Any design/build contract will be required to come before Council to approve and the amount of funding available for the project will depend on actual 2026 cruise passenger numbers.

ATTORNEY REVIEW: Yes____ No n/a

RECOMMENDATION: Council authorizes using up to \$2.5 million in future CPV funds for the design/build construction of a year-round restroom in the harbor, instead of well replacement project.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-021**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
AMENDING THE 2026 BUDGET TO REMOVE THE PROPOSED USE OF CPV
FUNDING FOR THE WATER WELL AND AUTOMATION PROJECT AND
REPURPOSE THE FUNDS TO BUILD A YEAR-ROUND HARBOR RESTROOM
FACILITY WITH PUBLIC SHOWERS TO MEET THE GROWING DEMAND FOR
PUBLIC RESTROOMS ALONG WHITTIER'S WATERFRONT**

WHEREAS, in preparing the biennial budget for the period 2025/2026 in November 2024, the Whittier City Council identified replacement of its water wells as a critical water infrastructure project, without which, the City's water capacity, safety, and availability could be at risk; and

WHEREAS, when multiple grants were received for the water well replacement project but still fell considerably short of the amount of funding needed for the project, it became clear that the City could no longer delay the project, so the 2026 Budget included the potential use of future CPV Funds to allow the project to proceed, also knowing staff would seek alternative funds for the project; and

WHEREAS, the City has been awarded more than \$4.7 million in grants for this project, eliminating the need for CPV funds for the project and allowing budgeted CPV funds to be redirected toward other high-priority projects serving cruise ship passengers; and

WHEREAS, Whittier lacks adequate public restroom facilities and replacement of restrooms in the Harbor Loop, Harborview and Harbor Triangle has been identified a priority in recent planning documents including the Waterfront & Economic Development Plan and the Capital Improvement Plan. Existing harbor restrooms are either portable bathroom trailers or surplus forest service vault-style toilets that do not flush, have no sinks or showers, have reached the end-of-life, and must be replaced to meet the growing demand of increased visitor numbers.

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The 2026 Budget is amended to remove the Water Well Replacement Project from the CPV Fund budget and replace it with a Harbor Restroom Construction Project.

Section 2. The City Manager is hereby authorized to take actions to investigate and pursue a design/build public restroom construction project including all necessary water/sewer/electric utilities to be located in the harbor waterfront to replace one of the existing surplus forest service vault-style toilets with a year-round public restroom with flush toilets, sinks and public showers.

Section 3. Award of any construction project will come before the City Council for approval prior to issuing a Notice to Proceed.

Section 4. This resolution shall be effective immediately.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-021**

Page 2 of 2

Item # 13.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this 21st day of April, 2026.

Victor Shen
Mayor

AYES:
NOES:
ABSENT:
ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

Agenda Statement

Meeting Date: April 21, 2026
To: City Council
Through: Jackie C. Wilde, City Manager
From: Shelby Carlson, Assistant City Manager



Agenda Item: Accepting the \$800,000 EPA Brownfields Multipurpose Grant and Authorizing the City Manager to Enter into a Contract with NORTECH, Inc to Provide Qualified Environmental Professional and Project Management Services

BACKGROUND, JUSTIFICATION, & INTENT:

The City of Whittier was awarded an \$800,000 U.S. Environmental Protection Agency Brownfields Multipurpose Cooperative Agreement to support environmental assessment, cleanup planning, and remediation activities for the Buckner Building and other priority sites.

To implement this program, the City issued a Request for Proposals on February 25, 2026, seeking a Qualified Environmental Professional and Project Manager to support technical, regulatory, and programmatic requirements of the grant. Five proposals were received and evaluated by a scoring committee in accordance with the criteria set forth in the solicitation.

NORTECH, Inc. was determined to be the highest-ranked and most qualified proposer. The proposed contract will support execution of the EPA-approved work plan, including site assessments, cleanup planning, regulatory coordination, and related program activities.

Approval of this resolution authorizes the City Manager to enter into a contract with NORTECH, Inc. to advance implementation of the Brownfields Program.

CONSISTENCY CHECKLIST:

	Yes	No	N/A
1. Legislative Priorities: <i>Federal Priority #1, Buckner Building Environmental Remediation</i>	☒	☐	☐
2. Comprehensive Plan: <i>2.1.3.2, Clean up City-owned land</i>	☒	☐	☐
3. Whittier Code: <i>Chapter 3.32, Article III – Methods of Source Selection</i>	☒	☐	☐
4. Other: <i>EPA Brownfields Multipurpose Grant Workplan, 2023-2028</i>	☒	☐	☐

FISCAL NOTE: Funding for this contract is provided through the City's EPA Brownfields Multipurpose Cooperative Agreement. The total grant award is \$800,000, with no required local match. No additional appropriation is required at this time.

ATTORNEY REVIEW: ☒ Yes ☐ No ☐ Not Applicable

RECOMMENDATION: Administration recommends approval of Resolution 2026-022.

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-022**

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA, ACCEPTING U.S. ENVIRONMENTAL PROTECTION AGENCY BROWNFIELDS MULTIPURPOSE GRANT FUNDING, AUTHORIZING THE CITY MANAGER TO ENTER INTO A CONTRACT WITH NORTECH, INC TO PROVIDE QUALIFIED ENVIRONMENTAL PROFESSIONAL AND PROJECT MANAGEMENT SERVICES FOR THE WHITTIER BROWNFIELDS PROJECT, AND APPROPRIATING FUNDS

WHEREAS, the City of Whittier has been awarded a U.S. Environmental Protection Agency Brownfields Multipurpose Grant No. BF 02J56801 in the amount of \$800,000 to support environmental assessment, cleanup planning, and remediation activities within the City; and

WHEREAS, implementation of this grant requires the City to competitively procure a Qualified Environmental Professional and Project Manager to support programmatic, technical, and regulatory requirements; and

WHEREAS, the City issued a Request for Proposals on February 25, 2026, and received five proposals from qualified firms; and

WHEREAS, proposals were evaluated by a scoring committee and ranked based on the criteria set forth in the solicitation; and

WHEREAS, NORTECH, Inc. was determined to be the highest-ranked proposer and most qualified to perform the required services; and

WHEREAS, the proposed contract will support implementation of the EPA-funded Brownfields Multipurpose Grant in accordance with the approved work plan;

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. The City Manager is hereby authorized to accept EPA Grant No. BF 02J56801 in the amount of \$800,000 for the purpose of the Buckner Building Multipurpose grant. Funds in the amount of \$800,000 are hereby appropriated to the EPA Grant Fund, with revenue recorded to account no. 22-330-4001 and expenditures appropriated to account no. 22-900-9201.

Section 2. The City Manager is hereby authorized to negotiate and execute a contract with NORTECH, Inc. to provide Qualified Environmental Professional and Project Management Services for the Whittier Brownfields Project, in a form substantially similar to that presented to the Council.

Section 3. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-022**

Page 2 of 2

Item # 14.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this 21st day of April, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

CITY OF WHITTIER – STANDARD CONTRACT

QUALIFIED ENVIRONMENTAL PROFESSIONAL & PROJECT MANAGEMENT SERVICES

This Agreement for Qualified Environmental Professional and Project Management Services is made effective the **1st** day of **May, 2026**, between the **City of Whittier**, P.O. Box 608, Whittier, Alaska 99693 (the “City”) and the public or private entity **NORTECH, Inc.** (the “Contractor”) whose address is 2400 College Road, Fairbanks, Alaska 99709.

WITNESSETH:

WHEREAS, the City has the authority to direct and fund the operation of program services, design, and the execution of planning and development projects, as applicable, and desires to contract with skilled parties possessing the necessary knowledge, skills, abilities, professional experience, and resources to provide such services or work, as applicable; and

WHEREAS, the Contractor is ready, willing and able to provide such program services or the execution and performance of Qualified Environmental Professional (QEP) & Project Management Services and possesses and can make available, all necessary qualified personnel, licenses, facilities and expertise to perform or to have performed, the services or work, as applicable, required pursuant to the terms of this Contract.

NOW THEREFORE, in consideration of the promises, responsibilities, and covenants herein, the City and the Contractor agree as follows:

1. **General Provisions.** This Contract consists of:
 - a. City of Whittier – Standard Contract
 - b. The entire Request for Proposal (RFP) 2026-01 and all addenda
 - c. All Appendices included with the RFP
 - d. Contractor’s Proposal in response to the RFP
 - e. Notice to Proceed
2. **Scope of Services.** The Contractor shall provide QEP and project management services necessary to implement the City of Whittier’s EPA Brownfields Multipurpose Grant Work Plan and related activities associated with environmental assessment, cleanup planning, regulatory coordination, and remediation of the Buckner Building site and other designated sites. All services shall be performed in accordance with the RFP, the Contractor’s accepted Proposal, and the Cost Proposal.

Services shall include, but are not limited to:

- a. Project management and coordination necessary to implement the EPA Brownfields Multipurpose Cooperative Agreement, including schedule management, budget tracking, reporting support, and participation in meetings with the City, EPA Region 10, the Alaska Department of Environmental Conservation (ADEC), and other stakeholders.

- b. Preparation, revision, and implementation of required technical documents, including but not limited to Quality Assurance Project Plans (QAPP), Sampling and Analysis Plans (SAP), Health and Safety Plans (HASP), Analysis of Brownfields Cleanup Alternatives (ABCA), Area-wide Brownfields Plan, remedial design packages, cleanup work plans, technical memoranda, cost estimates, and related supporting documentation.
- c. Conducting or overseeing environmental site assessments, hazardous building materials surveys, sampling activities, data evaluation, risk assessment, and preparation of technical reports necessary to support cleanup planning and regulatory decision-making.
- d. Assistance with public involvement and documentation requirements associated with the Brownfields program, including preparation of materials necessary for public review of the ABCA and maintenance of documentation for the Administrative Record.
- e. Oversight of cleanup and remediation activities funded under the Multipurpose Grant or subsequent federal funding sources, including contractor coordination, field observation, documentation of activities, verification of performance, and preparation of final cleanup reports.

The Contractor shall perform only those services expressly authorized under this Contract and shall not perform additional services unless approved in writing by the City. The City shall not be responsible for costs associated with additional services unless the City has provided prior written authorization and agreed to compensate such services in writing.

- 3. **Term.** The term of the professional services contract shall be from the Effective Date through the anticipated project completion date of December 31, 2030, with an option to extend only upon mutual agreement by both parties, as an amendment to the Contract. The Contract may be terminated at the convenience of the City at any time with or without cause.
- 4. **Deliverables.** All work product, including data, reports, plans, specifications, sampling data, photographs, and electronic files prepared under this Contract shall be the property of the City.
- 5. **Access to City Personnel.** The City Manager will direct the City staff as appropriate, to assist the Contractor in mutually agreed work such as preparing for public workshops and meetings, participating in meetings, and other work as deemed necessary at the sole discretion of the City.
- 6. **Contract Administrator.** The City Manager or designee shall administer this Contract on behalf of the City unless a change is made by the City Manager.
- 7. **Compensation.** The Contractor shall, on the first day of each month of performance during the term of this Contract, deliver to the City an invoice showing a description of work and the associated hours during the preceding month and requesting payment according to the hourly rates and cost structure described in the Contractor's Proposal and accepted by the City. Subject to the Contractor's satisfactory performance and completion of the workplan, as determined in the City's sole discretion, and in compliance with the terms of this Contract

and all applicable federal regulations, the City shall pay the Contractor amounts properly requested and submitted for reimbursement not more frequently than monthly.

Compensation under this Contract is on a cost-reimbursement basis and is limited to costs that are allowable, allocable, reasonable, and properly documented in accordance with 2 CFR Part 200, 2 CFR Part 1500, and the applicable terms and conditions of the City's federal cooperative agreement. The Contractor is not eligible for reimbursement for preparation of the RFP or for any other services not expressly requested and agreed to by the City in writing. The total amount of compensation for this Contract shall not exceed **\$519,682**, representing funds currently authorized and available, unless the Contract is amended in writing and approved by Resolution of the Whittier City Council. This Contract is subject to the availability of lawfully appropriated and obligated funds.

8. **Payment and Reporting.** Monthly payments are due within 30 days of receipt of an invoice approved by the Contract Administrator and a progress report stating the amount of services completed. Itemized invoices must be submitted that indicate the services performed by task and labor category and must align with the Contractor's accepted Cost Proposal. Invoices for this Contract must be submitted separately from invoices for services performed under any other contract(s). If compensation is based on time and materials, the following applies:
- a. Compensation shall be computed based on the hourly billing rates as stated in the Contractor's bid, and as approved by the City, multiplied by the actual number of hours spent in the performance of project-related services. The hourly billing rate for each employee is the amount to be paid to the Contractor and is considered full compensation for all salary, benefits, taxes, overhead and profit. There is no additional compensation for overtime, weekend, or holiday work.
 - b. Compensation for subcontractors and subconsultants shall be equal to the amounts actually paid to subcontractors hereunder, consistent with the accepted Cost Proposal.
 - c. Compensation for expenses shall be an amount equal to reimbursable expenses approved in advance by the City and necessary and reasonably incurred and actually paid by the Contractor in the performance of the services hereunder. No markup allowance is allowed. Reimbursable expenses must comply with applicable federal cost principles and shall be supported by appropriate documentation.
 - d. Reimbursable expenses do not include expenses that are usually and customarily included as part of the Contractor's overhead and in this Agreement, reimbursable expenses does not include any amounts for typing or use of computer systems, computer aided design and drafting, cameras, recording or measuring devices, portable equipment, safety supplies, phones, phone calls, or expendable office supplies. Required insurance is not a reimbursable expense. The Contractor shall obtain the City's written approval prior to making expenditures for reimbursable expenses in excess of \$500 per specific expenditure and for all overnight trips which are reimbursable expenses as set forth above. The Contractor shall substantiate all billings for reimbursable expenses in excess of \$50 with receipted bills and include receipts with the appropriate billing.

The Contractor shall keep and cause all subcontractors to keep daily records of time spent in the performance of services hereunder by all persons whose billing rates will be the basis for compensation, as well as records and receipts of reimbursable expenditures hereunder. Failure to do so shall be a conclusive waiver of the right to compensation for such services and expenses as are otherwise compensable hereunder.

The Contractor shall prepare and submit a monthly progress summary report. Each report shall:

- Be limited to one (1) page;
- Summarize activities completed during the reporting month; and
- Identify anticipated activities for the upcoming month.

Reports shall be submitted to the City no later than the 7th calendar day of the following month.

The City shall have the right to inspect all records of the Contractor and any subcontractors, pertaining to this project. Records shall be maintained by the Contractor and subcontractor(s) for a period of three (3) years after completion of services.

9. Contract Termination. The Contractor's services may be terminated:

- a. Without cause by the City upon seven (7) days written notice to the Contractor.
- b. For cause by the City upon seven (7) days written notice to cure to the Contractor where the Contractor fails in any material way to perform the requirements of this Contract.
- c. "Fails in any material way to perform," includes, but is not limited to, refusing to perform all items contained in the Scope of Work, failing to timely perform the tasks of the Scope of Work, failure to comply with EPA or ADEC requirements, failure to maintain required licenses, or failure to comply with federal grant conditions.
- d. In the event that the Contractor fails to cure and the City terminates the Contractor's services due to default, the City shall have the right to immediately assume control of the project site and all tools, equipment, materials, and other items left at the site by the Contractor necessary for the completion of the work. The Contractor shall be liable to City for all costs incurred by the City by reason of the termination of the Contractor's services for cause, including but not limited to the cost of procuring new services. In the event it is determined the City improperly terminated the Contractor's services under this section, the remedy shall be the conversion of the termination into a termination without cause by the City.

10. Duties upon Termination. If the Contractor's services are terminated for no cause and for the convenience of the City, the City shall pay the Contractor the reasonable value of the services rendered in compliance with this Contract prior to termination. In no event shall the Contractor receive reimbursement for work not yet performed at termination. If the Contractor receives payments exceeding the amount to which it is entitled under this section, it shall remit the excess to the City within thirty (30) days of receiving notice to do so. The Contractor shall not be entitled to any compensation under this section until the Contractor has delivered to the City all documents, records, work product, materials and equipment

involved in this Project and thereby owned by the City. If the Contractor's services are terminated, for whatever reason, the Contractor shall not claim any compensation under this Contract, other than that allowed under this Contract or otherwise agreed upon in writing by both parties. Termination of the Contractor's services does not affect any other right or obligation of a party under this Contract.

11. **Assignment.** The Contractor shall not assign this Contract, or any interest in this Contract without consent of the City.
12. **Notices.** Any notice required pertaining to the subject matter of this Contract shall be either personally delivered, faxed, or mailed by prepared first class registered or certified mail, return receipt requested, to the following addresses:

City of Whittier: Attn: Jackie Wilde City Manager
 P.O. Box 608
 Whittier, Alaska 99693-0608
 Fax: (907) 472-2404
 jwilde@whittieralaska.gov

Contractor: Attn: Haley Michael, PE
 2400 College Rd
 Fairbanks, AK 99709
 Fax: (907) 452-5694
 Haley.Michael@nortechengr.com

Notices are effective upon the earlier date of receipt, proof of good transmission (facsimiles or emails only), or ten (10) days after proof of proper posting.

13. **Conflicts of Interest.** The Contractor may not represent or assist other clients or accept employment or render professional services in matters related to the community of Whittier during the term of this Contract if such actions may be inconsistent with the services desired by the City, unless the prior written approval of the City has first been obtained.
14. **Relationship of Parties.** The Contractor shall perform its obligations hereunder as an independent contractor of the City. Nothing shall be construed to imply an employment relationship between the parties. The City may administer the Contract and monitor the Contractor's compliance with its obligations hereunder. The City is authorized to conduct a Contract Performance Evaluation at the end of the term of the Contract, and to utilize the results of that evaluation as the basis for reviewing future proposals submitted for work on behalf of the City.
15. **Nondiscrimination.** The Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, national origin, ancestry, age, sex, or marital status or mental or physical disability. The Contractor will take affirmative action to ensure that its employees are treated during employment without regard to their race, color, religion, or mental or physical disability. Such action shall include, without limitation, employment, upgrading, demotion, or transfer, recruitment or recruiting advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training including

apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause. The Contractor shall state, in all solicitations or advertisements for employees to work on Contract jobs, that the Contractor is an equal opportunity employer.

16. **Permits, Laws, and Taxes.** The Contractor shall acquire and maintain in good standing all permits, licenses, and other entitlements necessary to its performance under this Contract. All actions taken by the Contractor under this Contract shall comply with all applicable laws to include, without limitation, statutes, ordinances, rules, and regulations.
17. **Nonwaiver.** The failure of either party at any time to enforce a provision of this Contract shall in no way constitute a waiver of the provision, nor in any way affect the validity of this Contract or any part thereof, or the right of such party thereafter to enforce each and every provision hereof.
18. **Amendment.** This Contract may be amended, modified, or changed only in writing executed by the City Manager and an authorized representative of the Contractor.
19. **Governing Law.** The laws of the State of Alaska shall govern the rights and obligations of the parties under this Contract. The Contractor must at all times comply with civil rights obligations and nondiscrimination laws, including Titles VI of the Civil Rights Act of 1964, the Americans with Disabilities Act (ADA), and Section 504 of the Rehabilitation Act, and accompanying regulations.
20. **Prevailing Wage.** This Contract incorporates the provisions of the federal Davis-Bacon Prevailing Wage Act, 40 USC §276a-276a5. All laborers and mechanics employed or working upon the site of the work shall be paid according to the U.S. Department of Labor General Wage Classifications for the locality in which the construction activity will take place. Wage determinations for specific localities are available at <https://sam.gov/>. All contracts entered into by the Contractor with any subcontractors must contain a provision requiring that the subcontractor follow the Davis-Bacon Prevailing Wage Act and the other wage provisions of this Contract.

(1) Minimum wages.

(i) All laborers and mechanics employed or working upon the site of the work will be paid unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account (except such payroll deductions as are permitted by regulations issued by the Secretary of Labor under the Copeland Act (29 CFR Part 3)), the full amount of wages and bona fide fringe benefits (or cash equivalents thereof) due at time of payment computed at rates not less than those contained in the applicable wage determination of the Secretary of Labor, regardless of any contractual relationship which may be alleged to exist between the Contractor and such laborers and mechanics.

Contributions made or costs reasonably anticipated for bona fide fringe benefits under section 1(b)(2) of the Davis-Bacon Act on behalf of laborers or mechanics are considered wages paid to such laborers or mechanics; also, regular contributions made or costs incurred

for more than a weekly period (but not less often than quarterly) under plans, funds, or programs which cover the particular weekly period, are deemed to be constructively made or incurred during such weekly period. Such laborers and mechanics shall be paid the appropriate wage rate and fringe benefits on the wage determination for the classification of work actually performed, without regard to skill. Laborers or mechanics performing work in more than one classification may be compensated at the rate specified for each classification for the time actually worked therein, provided that the employer's payroll records accurately set forth the time spent in each classification in which work is performed. The wage determination shall be posted at all times by the Contractor and its subcontractors at the site of the work in a prominent and accessible place where it can be easily seen by the workers. City shall require that the Contractor and subcontractors include the name of the City employee or official responsible for monitoring compliance with Davis Bacon on the poster.

(ii) The City, on behalf of EPA, shall require that contracts and subcontracts entered into under this agreement provide that any class of laborers or mechanics, including helpers, which is not listed in the wage determination and which is to be employed under the contract shall be classified in conformance with the wage determination. The EPA Award Official shall approve an additional classification and wage rate and fringe benefits therefore only when the following criteria have been met:

- The work to be performed by the classification requested is not performed by a classification in the wage determination; and
- The classification is utilized in the area by the construction industry; and
- The proposed wage rate, including any bona fide fringe benefits, bears a reasonable relationship to the wage rates contained in the wage determination.

(iii) If the Contractor and the laborers and mechanics to be employed in the classification (if known), or their representatives, and the City agree on the classification and wage rate (including the amount designated for fringe benefits where appropriate), a report of the action taken shall be sent by the City to the EPA Award Official. The Award Official will transmit the report to the Administrator of the Wage and Hour Division, Employment Standards Administration, U.S. Department of Labor, Washington, DC 20210. The Administrator, or an authorized representative, will approve, modify, or disapprove every additional classification action within 30 days of receipt and so advise the Award Official or will notify the Award Official within the 30-day period that additional time is necessary.

(iv) In the event the Contractor, the laborers or mechanics to be employed in the classification or their representatives, and the City do not agree on the proposed classification and wage rate (including the amount designated for fringe benefits, where appropriate), the Award Official shall refer the questions, including the views of all interested parties and the recommendation of the award official, to the Administrator for determination. The Administrator, or an authorized representative, will issue a

determination within 30 days of receipt and so advise the contracting officer or will notify the Award Official within the 30-day period that additional time is necessary.

(v) The wage rate (including fringe benefits where appropriate) shall be paid to all workers performing work in the classification under this Contract from the first day on which work is performed in the classification.

(vi) Whenever the minimum wage rate prescribed in the contract for a class of laborers or mechanics includes a fringe benefit which is not expressed as an hourly rate, the Contractor shall either pay the benefit as stated in the wage determination or shall pay another bona fide fringe benefit or an hourly cash equivalent thereof.

(vii) If the Contractor does not make payments to a trustee or other third person, the Contractor may consider as part of the wages of any laborer or mechanic the amount of any costs reasonably anticipated in providing bona fide fringe benefits under a plan or program, provided, that the Secretary of Labor has found, upon the written request of the Contractor, that the applicable standards of the Davis-Bacon Act have been met. The Secretary of Labor may require the Contractor to set aside in a separate account assets for the meeting of obligations under the plan or program.

(2) Withholding.

The City, upon written request of the Award Official or an authorized representative of the Department of Labor, shall withhold or cause to withhold from the Contractor under this contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to Davis-Bacon prevailing wage requirements, which is held by the same prime contractor, so much of the accrued payments or advances as may be considered necessary to pay laborers and mechanics, including apprentices, trainees, and helpers, employed by the Contractor or any subcontractor the full amount of wages required by the contract. In the event of failure to pay any laborer or mechanic, including any apprentice, trainee, or helper, employed or working on the site of the work, all or part of the wages required by the contract, EPA may, after written notice to the Contractor, or the City take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds until such violations have ceased.

(3) Payrolls and Basic Records.

(i) Payrolls and basic records relating thereto shall be maintained by the Contractor during the course of the work and preserved for a period of three years thereafter for all laborers and mechanics working at the site of the work. Such records shall contain the name, address, and social security number of each such worker, his or her correct classification, hourly rates of wages paid (including rates of contributions or costs anticipated for bona fide fringe benefits or cash equivalents thereof of the types described in section 1(b)(2)(B) of the Davis-Bacon Act), daily and weekly number of hours worked, deductions made and actual wages paid. Whenever the Secretary of Labor has found under 29 CFR 5.5(a)(1)(iv) that the wages of any laborer or mechanic include the amount of any costs reasonably

anticipated in providing benefits under a plan or program described in section 1(b)(2)(B) of the Davis-Bacon Act, the Contractor shall maintain records which show that the commitment to provide such benefits is enforceable, that the plan or program is financially responsible, and that the plan or program has been communicated in writing to the laborers or mechanics affected, and records which show the costs anticipated or the actual cost incurred in providing such benefits. Contractors employing apprentices or trainees under approved programs shall maintain written evidence of the registration of apprenticeship programs and certification of trainee programs, the registration of the apprentices and trainees, and the ratios and wage rates prescribed in the applicable programs.

(ii)(A) The Contractor shall submit weekly for each week in which any contract work is performed a copy of all payrolls to the City who will maintain the records on behalf of EPA. The payrolls submitted shall set out accurately and completely all of the information required to be maintained under 29 CFR 5.5(a)(3)(i), except that full social security numbers and home addresses shall not be included on weekly transmittals. Instead the payrolls shall only need to include an individually identifying number for each employee (e.g., the last four digits of the employee's social security number). The required weekly payroll information may be submitted in any form desired. Optional Form WH-347 is available for this purpose from the Wage and Hour Division website at <https://www.dol.gov/whd/forms/wh347.pdf> or its successor site. The prime contractor is responsible for the submission of copies of payrolls by all subcontractors. Contractors and subcontractors shall maintain the full social security number and current address of each covered worker, and shall provide them upon request to the City for transmission to the EPA, if requested by EPA, the Contractor, or the Wage and Hour Division of the Department of Labor for purposes of an investigation or audit of compliance with prevailing wage requirements. It is not a violation of this section for a prime contractor to require a subcontractor to provide addresses and social security numbers to the prime contractor for its own records, without weekly submission to the City.

(ii)(B) Each payroll submitted to the City shall be accompanied by a "Statement of Compliance," signed by the Contractor or subcontractor or his or her agent who pays or supervises the payment of the persons employed under the contract and shall certify the following:

- (1) The Statement of Compliance shall certify that the payroll for the payroll period contains the information required to be provided under § 5.5 (a)(3)(ii) of Regulations, 29 CFR Part 5, the appropriate information is being maintained under § 5.5 (a)(3)(i) of Regulations, 29 CFR Part 5, and that such information is correct and complete.
- (2) The Statement of Compliance shall certify that each laborer or mechanic (including each helper, apprentice, and trainee) employed on the contract during the payroll period has been paid the full weekly wages earned, without rebate, either directly or indirectly, and that no deductions have been made either directly or

indirectly from the full wages earned, other than permissible deductions as set forth in Regulations, 29 CFR Part 3;

(3) The Statement of Compliance shall certify that each laborer or mechanic has been paid not less than the applicable wage rates and fringe benefits or cash equivalents for the classification of work performed, as specified in the applicable wage determination incorporated into the contract.

(i) The weekly submission of a properly executed certification set forth on the reverse side of Optional Form WH-347 shall satisfy the requirement for submission of the "Statement of Compliance" required by this section.

(ii) The falsification of any of the above certifications may subject the Contractor or subcontractor to civil or criminal prosecution under section 1001 of Title 18 and Section 231 of Title 31 of the United States Code.

(iii) The Contractor or subcontractor shall make the records required under this section available for inspection, copying, or transcription by authorized representatives of the EPA or the Department of Labor, and shall permit such representatives to interview employees during working hours on the job. If the Contractor or subcontractor fails to submit the required records or to make them available, EPA may, after written notice to the Contractor, the City, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds. Furthermore, failure to submit the required records upon request or to make such records available may be grounds for debarment action pursuant to 29 CFR 5.12.

(4) Apprentices and Trainees.

(i) Apprentices. Apprentices will be permitted to work at less than the predetermined rate for the work they performed when they are employed pursuant to and individually registered in a bona fide apprenticeship program registered with the U.S. Department of Labor, Employment and Training Administration, Office of Apprenticeship Training, Employer and Labor Services, or with a State Apprenticeship Agency recognized by the Office, or if a person is employed in his or her first 90 days of probationary employment as an apprentice in such an apprenticeship program, who is not individually registered in the program, but who has been certified by the Office of Apprenticeship Training, Employer and Labor Services or a State Apprenticeship Agency (where appropriate) to be eligible for probationary employment as an apprentice. The allowable ratio of apprentices to journeymen on the job site in any craft classification shall not be greater than the ratio permitted to the Contractor as to the entire work force under the registered program. Any worker listed on a payroll at an apprentice wage rate, who is not registered or otherwise employed as stated above, shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any apprentice performing work on the job site in excess of the ratio permitted under the registered program

shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. Where a contractor is performing construction on a project in a locality other than that in which its program is registered, the ratios and wage rates (expressed in percentages of the journeyman's hourly rate) specified in the contractor's or subcontractor's registered program shall be observed. Every apprentice must be paid at not less than the rate specified in the registered program for the apprentice's level of progress, expressed as a percentage of the journeymen hourly rate specified in the applicable wage determination. Apprentices shall be paid fringe benefits in accordance with the provisions of the apprenticeship program. If the apprenticeship program does not specify fringe benefits, apprentices must be paid the full amount of fringe benefits listed on the wage determination for the applicable classification. If the Administrator determines that a different practice prevails for the applicable apprentice classification, fringes shall be paid in accordance with that determination. In the event the Office of Apprenticeship Training, Employer and Labor Services, or a State Apprenticeship Agency recognized by the Office, withdraws approval of an apprenticeship program, the Contractor will no longer be permitted to utilize apprentices at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(ii) Trainees. Except as provided in 29 CFR 5.16, trainees will not be permitted to work at less than the predetermined rate for the work performed unless they are employed pursuant to and individually registered in a program which has received prior approval, evidenced by formal certification by the U.S. Department of Labor, Employment and Training Administration. The ratio of trainees to journeymen on the job site shall not be greater than permitted under the plan approved by the Employment and Training Administration. Every trainee must be paid at not less than the rate specified in the approved program for the trainee's level of progress, expressed as a percentage of the journeyman hourly rate specified in the applicable wage determination. Trainees shall be paid fringe benefits in accordance with the provisions of the trainee program. If the trainee program does not mention fringe benefits, trainees shall be paid the full amount of fringe benefits listed on the wage determination unless the Administrator of the Wage and Hour Division determines that there is an apprenticeship program associated with the corresponding journeyman wage rate on the wage determination which provides for less than full fringe benefits for apprentices. Any employee listed on the payroll at a trainee rate who is not registered and participating in a training plan approved by the Employment and Training Administration shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any trainee performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. In the event the Employment and Training Administration withdraws approval of a training program, the Contractor will no longer be permitted to utilize trainees at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(iii) Equal employment opportunity. The utilization of apprentices, trainees and journeymen under this part shall be in conformity with the equal employment opportunity requirements of Executive Order 11246, as amended, and 29 CFR Part 30.

(5) Compliance with Copeland Act Requirements. The Contractor shall comply with the requirements of 29 CFR Part 3, which are incorporated by reference in this contract.

(6) Subcontracts. The Contractor or subcontractor shall insert in any subcontracts the clauses contained in 29 CFR 5.5(a)(1) through (10) and such other clauses as the EPA may by appropriate instructions require, and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all the contract clauses in this term and condition.

(7) Contract Termination: Debarment. A breach of the contract clauses in 29 CFR 5.5 may be grounds for termination of the Contract, and for debarment as a contractor and a subcontractor as provided in 29 CFR 5.12.

(8) Compliance with Davis-Bacon and Related Act Requirements. All rulings and interpretations of the Davis-Bacon and Related Acts contained in 29 CFR Parts 1, 3, and 5 are herein incorporated by reference in this contract.

(9) Disputes Concerning Labor Standards. Disputes arising out of the labor standards provisions of this contract shall not be subject to the general disputes clause of this contract. Such disputes shall be resolved in accordance with the procedures of the Department of Labor set forth in 29 CFR Parts 5, 6, and 7. Disputes within the meaning of this clause include disputes between the Contractor (or any of its subcontractors), the City, borrower or subrecipient and EPA, the U.S. Department of Labor, or the employees or their representatives.

(10) Certification of Eligibility.

(i) By entering into this contract, the Contractor certifies that neither it (nor he or she) nor any person or firm who has an interest in the Contractor's firm is a person or firm ineligible to be awarded Government contracts by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(ii) No part of this contract shall be subcontracted to any person or firm ineligible for award of a Government contract by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(iii) The penalty for making false statements is prescribed in the U.S. Criminal Code, 18 U.S.C. 1001.

- 21. Contract Work Hours and Safety Standards.** This Contract is subject to the requirements of the Contract Work Hours and Safety Standards Act, 29 CFR § 4.6.

(1) Overtime Requirements. No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.

(2) Violation; Liability for Unpaid Wages; Liquidated Damages. In the event of any violation of the clause set forth in this section the Contractor and any subcontractor responsible therefore shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the clause set forth in this section, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in this section.

(3) Withholding for Unpaid Wages and Liquidated Damages. The City, upon written request of the Award Official or an authorized representative of the Department of Labor, shall withhold or cause to withhold from any moneys payable on account of work performed by the Contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in this section.

(4) Subcontracts. The Contractor or subcontractor shall insert in any subcontracts the clauses set forth in this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in this section.

22. **Severability.** Any provision of this Contract decreed invalid by a court of competent jurisdiction shall not invalidate the remaining provisions of the Contract.
23. **Integration.** This instrument embodies the entire contract of the parties. There are no promises, terms, conditions, or obligations other than those contained herein. This Contract shall supersede all previous communications, representations, or contracts, either oral or written, between the parties hereto.
24. **Insurance.** The Contractor, at its expense, shall keep in good standing the following insurance and before rendering any services under this Contract, shall furnish the Project Manager with proof of the insurance in a form acceptable to the City. The Contractor shall provide the following insurance:

- a. Workers' compensation and employer's liability coverage in amounts required by Alaska Statute 23.30 under the Alaska Workers' Compensation Act.
 - b. Commercial General Liability, including contractual coverage in the amount of \$1,000,000 per occurrence, \$1,000,000 aggregate, to include Independent Contractor and Personal Injury coverage.
 - c. Professional Errors and Omissions insurance with a minimum \$1,000,000 policy limit.
 - d. Commercial Automobile Liability per occurrence in the amount of \$1,000,000, single limit to include owned, hired, and non-owned vehicles.
 - e. Contractors' Pollution Liability insurance with a minimum \$2,000,000 policy limit.
 - f. The Contract shall provide the City with not less than thirty (30) days' notice prior to cancellation of any insurance policy required by this section.
 - g. The City of Whittier must be listed as a named additional insured on all policies except Workers' Compensation insurance.
 - h. General Liability and Automobile policies shall be endorsed to waive all rights of subrogation against the City by reason of any payment made for claims under the above coverage.
25. **Indemnification.** To the fullest extent permitted by law, the Contractor shall indemnify, defend, save and hold harmless the City from any and all claims, lawsuits, or liability, including attorney fees and costs, allegedly arising from any wrongful or negligent act, error, or omission of the Contractor, the Contractor's agents, employees, subcontractors or invitees, occurring during the course of or as a result of the Contractor's, the Contractor's agents, employees, contractors, subcontractors or invitees' performance pursuant to this Contract.
26. **Disputes.** Any dispute arising from performance of this Contract shall be resolved by litigation in the Superior Court for the State of Alaska, Third Judicial District at Anchorage.
27. **Availability of Funds.** This Contract is subject to the availability of funds lawfully appropriated for its performance.
28. **Force Majeure.** Any failure to perform by either party due to force majeure shall not be deemed a violation or breach of this Contract. As used in this Contract, force majeure means an act or event of substantial magnitude, beyond the control of the delayed party, which delays the completion of this Contract, including without limitation: 1) Strikes or work stoppages; 2) Any interruption, suspension or interference with services caused by acts of God, or acts of a public enemy, wars, blockades, insurrections, riots, arrests or restraints of governments and people, civil disturbances or similar occurrences, outside the control of the City or the Contractor; or 3) Order of court, administrative agencies or governmental officers with jurisdiction to issue such an order.

IN WITNESS WHEREOF, the parties have executed this Contract effective on the date first stated above. This Contract may be executed in counterparts, each of which when executed and

delivered shall constitute a duplicate original, but all counterparts shall constitute a single Agreement.

CITY OF WHITTIER

Name: Jackie C. Wilde
Title: City Manager
Date: _____
IRS Tax ID No: 92-0041440
Tax Status () Taxable (X) Non-Taxable

CONTRACTOR

Name: Haley Michael
Title: NORTECH Environmental Engineer
Date: _____
IRS Tax ID No: _____
Tax Status () Taxable () Non-Taxable

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-023**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
APPROVING A SIX-MONTH EXTENSION OF A LEASE AGREEMENT WITH CHOU
AND YENWEN SHEN AND AUTHORIZING THE CITY MANAGER TO EXECUTE AN
AMENDMENT THERETO**

WHEREAS, the Lease pertains to certain real property located in the City of Whittier, Alaska, more particularly described as:

Lots 12 and 13 containing approximately 3,000 square feet within “Area A” according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska; and

WHEREAS, the term of the Lease expired on or about March 31, 2026; and

WHEREAS, the City is currently undertaking review and evaluation of its leasing practices, land use strategy, and related policy considerations; and

WHEREAS, the City finds it to be in the best interest of the City to maintain continuity of occupancy and operations under the Lease while such review is completed; and

WHEREAS, the parties have agreed to extend the term of the Lease for an additional six (6) months under substantially the same terms and conditions, except as modified in the Second Amendment to Lease;

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. Approval of Lease Extension. The City Council hereby approves a six (6) month extension of the Lease with, commencing April 1, 2026 and terminating September 30, 2026, under the terms set forth in the Second Amendment to Lease presented to the City Council.

Section 2. Authorization. The City Manager is hereby authorized to execute the Second Amendment to Lease on behalf of the City, in substantially the form presented, with such minor modifications as deemed necessary and in the best interest of the City.

Section 3. Purpose and Intent. This extension is intended to provide for the continued use of the leased premises while the City completes administrative, legal, and policy review of its leasing framework. Approval of this extension does not constitute a commitment to renew or extend the Lease beyond the extension term.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-023**

Page 2 of 2

Item # 15.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:
NOES:
ABSENT:
ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

SECOND AMENDMENT TO LEASE AGREEMENT WHITTIER HARBOR BUSINESS AREA

This Second Amendment to Lease ("Second Amendment") is made and entered into as of this _____ day of _____, 2026, by and between the City of Whittier, an Alaska municipal corporation ("Lessor" or "City of Whittier"), whose mailing address is P.O. Box 608, Whittier, Alaska 99693, and Chou and Yenwen Shen ("Lessee"), whose mailing address is P.O. Box 750, Whittier, Alaska 99693.

WHEREAS, pursuant to Lease Agreement dated April 1, 1995 (the "Original Lease"), Lessor currently leases to Lessee certain real property (the "Leased Premises") situated in the Whittier Harbor Business Area in Whittier, Alaska and legally described as follows:

Lots 12 and 13 containing approximately 3,000 square feet within "Area A" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska.

WHEREAS, the Original Lease was previously amended by First Amendment to Lease Agreement Whittier Harbor Business Area, dated November 22, 2017 (the "First Amendment", and collectively with the Original Lease the "Lease");

WHEREAS, the term of the Lease expires on March 31, 2026, and the parties have agreed to a six (6) month extension of the Lease term.

NOW, THEREFORE, in consideration of the mutual promises and covenants set forth below, Lessor and Lessee agree as follows:

1. Lease Term Extension: Lessor leases to Lessee and Lessee leases from Lessor the Leased Premises, for a period of six (6) months commencing April 1, 2026 and terminating September 30, 2026. This period is hereafter referred to as the "Extension Term." During the Extension Term, all terms and conditions of the Lease shall be applicable and shall control, except to the extent such terms and conditions are expressly changed by this Second Amendment. All references to the "Lease" or "lease" in the Lease shall be understood to mean the Lease as extended and modified by this Second Amendment. The monthly rent for the Extension Term shall be as set forth in paragraph 2 below.
2. Rent: During the Extension Term Lessee shall pay Lessor monthly rent for the Leased Premises as follows:

<u>Term</u>	<u>Monthly</u>
4/1/2026 - 9/30/2026	\$492.48

All rent shall be paid by Lessee to Lessor in advance of the first day of each calendar month without deduction or offset and without prior notice or demand.

3. Lease in Effect. Except as amended hereby, the Lease remains unchanged, is hereby ratified, confirmed and declared to be of full force and effect. All capitalized terms not defined in this Second Amendment shall have the same meaning given to them in the Lease.
4. Counterparts. This Second Amendment, for the convenience of the parties, may be executed in multiple counterparts, all of which are identical and either one of which is deemed to be complete in itself, and may be introduced in evidence or used for any other purpose without the production of other counterparts. Electronic and facsimile signatures shall be deemed original signatures for all purposes.
5. Governing Law. This Second Amendment shall be governed and interpreted in accordance with the laws of the State of Alaska.

[Signature pages to follow]

IN WITNESS WHEREOF, the Parties have executed this Second Amendment as of the Amendment Date set forth above.

LESSOR:
CITY OF WHITTIER

DATED: _____

By: Jackie C. Wilde
Its: City Manager

LESSEE:

DATED: _____

By: Chou Shen

DATED: _____

By: Yenwen Shen

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____, 20__, before me, the undersigned, a Notary Public in and for the State of Alaska, personally appeared Jackie C. Wilde, known to me to be the City Manager of the City of Whittier, and acknowledged that she executed the foregoing document on behalf of the City of Whittier, Alaska pursuant to the authority of the City Council.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____ in the 20__, before me, a Notary Public in and for the State of Alaska, personally

appeared _____, known to me to be the person whose name is subscribed to the within instrument and acknowledged that he/she/they executed the same for the purposes therein contained.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____ in the 20____, before me, a Notary Public in and for the State of Alaska, personally appeared _____, known to me to be the person whose name is subscribed to the within instrument and acknowledged that he/she/they executed the same for the purposes therein contained.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-024**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
APPROVING A SIX-MONTH EXTENSION OF A LEASE AGREEMENT WITH MIKE
BENDER AND AUTHORIZING THE CITY MANAGER TO EXECUTE AN
AMENDMENT THERETO**

WHEREAS, the Lease pertains to certain real property located in the City of Whittier, Alaska, more particularly described as:

Lot 2 containing approximately 1,500 square feet within "Area A" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska.; and

WHEREAS, the term of the Lease expired on or about March 31, 2026; and

WHEREAS, the City is currently undertaking review and evaluation of its leasing practices, land use strategy, and related policy considerations; and

WHEREAS, the City finds it to be in the best interest of the City to maintain continuity of occupancy and operations under the Lease while such review is completed; and

WHEREAS, the parties have agreed to extend the term of the Lease for an additional six (6) months under substantially the same terms and conditions, except as modified in a First Amendment to Lease;

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. Approval of Lease Extension. The City Council hereby approves a six (6) month extension of the Lease with Mike Bender, commencing April 1, 2026 and terminating September 30, 2026, under the terms set forth in the First Amendment to Lease presented to the City Council.

Section 2. Authorization. The City Manager is hereby authorized to execute the First Amendment to Lease on behalf of the City, in substantially the form presented, with such minor modifications as deemed necessary and in the best interest of the City.

Section 3. Purpose and Intent. This extension is intended to provide for the continued use of the leased premises while the City completes administrative, legal, and policy review of its leasing framework. Approval of this extension does not constitute a commitment to renew or extend the Lease beyond the extension term.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-024**

Page 2 of 2

Item # 16.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:
NOES:
ABSENT:
ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

**FIRST AMENDMENT TO LEASE AGREEMENT
WHITTIER HARBOR BUSINESS AREA**

This First Amendment to Lease ("First Amendment") is made and entered into as of this _____ day of _____, 2026, by and between the City of Whittier, an Alaska municipal corporation ("Lessor" or "City of Whittier"), whose mailing address is P.O. Box 608, Whittier, Alaska 99693, and Mike Bender ("Lessee"), whose mailing address is P.O. Box 110562, Anchorage, Alaska 99511.

WHEREAS, pursuant to Lease Agreement dated April 1, 1996 (the "Lease"), Lessor currently leases to Lessee certain real property (the "Leased Premises") situated in the Whittier Harbor Business Area in Whittier, Alaska and legally described as follows:

Lot 2 containing approximately 1,500 square feet within "Area A" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska.

WHEREAS, the term of the Lease expires on March 31, 2026, and the parties have agreed to a six (6) month extension of the Lease term.

NOW, THEREFORE, in consideration of the mutual promises and covenants set forth below, Lessor and Lessee agree as follows:

1. Lease Term Extension: Lessor leases to Lessee and Lessee leases from Lessor the Leased Premises, for a period of six (6) months commencing April 1, 2026 and terminating September 30, 2026. This period is hereafter referred to as the "Extension Term." During the Extension Term, all terms and conditions of the Lease shall be applicable and shall control, except to the extent such terms and conditions are expressly changed by this First Amendment. All references to the "Lease" or "lease" in the Lease shall be understood to mean the Lease as extended and modified by this First Amendment. The monthly rent for the Extension Term shall be as set forth in paragraph 2 below.
2. Rent: During the Extension Term Lessee shall pay Lessor monthly rent for the Leased Premises as follows:

<u>Term</u>	<u>Monthly</u>
4/1/2026 - 9/30/2026	\$151.20

All rent shall be paid by Lessee to Lessor in advance of the first day of each calendar month without deduction or offset and without prior notice or demand.

3. Lease in Effect. Except as amended hereby, the Lease remains unchanged, is hereby ratified, confirmed and declared to be of full force and effect. All capitalized terms not defined in this First Amendment shall have the same meaning given to them in the Lease.
4. Counterparts. This First Amendment, for the convenience of the parties, may be executed in multiple counterparts, all of which are identical and either one of which is deemed to be complete in itself, and may be introduced in evidence or used for any other purpose without the production of other counterparts. Electronic and facsimile signatures shall be deemed original signatures for all purposes.
5. Governing Law. This First Amendment shall be governed and interpreted in accordance with the laws of the State of Alaska.

[Signature pages to follow]

IN WITNESS WHEREOF, the Parties have executed this First Amendment as of the Amendment Date set forth above.

LESSOR:
CITY OF WHITTIER

DATED: _____

By: Jackie C. Wilde
Its: City Manager

LESSEE:

DATED: _____

By: Mike Bender

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____, 20____, before me, the undersigned, a Notary Public in and for the State of Alaska, personally appeared Jackie C. Wilde, known to me to be the City Manager of the City of Whittier, and acknowledged that she executed the foregoing document on behalf of the City of Whittier, Alaska pursuant to the authority of the City Council.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____ in the 20____, before me, a Notary Public in and for the State of Alaska, personally appeared Mike Bender, known to me to be the person whose name is subscribed to the within instrument and acknowledged that he executed the same for the purposes therein contained.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

DRAFT

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-025**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
APPROVING A SIX-MONTH EXTENSION OF A LEASE AGREEMENT WITH
MIKELLY WHITTIER ENTERPRISES, INC. F/K/A LAZY OTTER CHARTERS, INC.
AND AUTHORIZING THE CITY MANAGER TO EXECUTE AN AMENDMENT
THERE TO**

WHEREAS, the Lease pertains to certain real property located in the City of Whittier, Alaska, more particularly described as:

Lots 3 and 4 containing approximately 2,100 square feet within "Area A" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska; and

WHEREAS, the term of the Lease expired on or about March 31, 2026; and

WHEREAS, the City is currently undertaking review and evaluation of its leasing practices, land use strategy, and related policy considerations; and

WHEREAS, the City finds it to be in the best interest of the City to maintain continuity of occupancy and operations under the Lease while such review is completed; and

WHEREAS, the parties have agreed to extend the term of the Lease for an additional six (6) months under substantially the same terms and conditions, except as modified in a First Amendment to Lease;

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. Approval of Lease Extension. The City Council hereby approves a six (6) month extension of the Lease with MiKelly Whittier Enterprises, Inc. f/k/a Lazy Otter Charters, Inc. (Alaska Entity #53694D), commencing April 1, 2026 and terminating September 30, 2026, under the terms set forth in the First Amendment to Lease presented to the City Council.

Section 2. Authorization. The City Manager is hereby authorized to execute the First Amendment to Lease on behalf of the City, in substantially the form presented, with such minor modifications as deemed necessary and in the best interest of the City.

Section 3. Purpose and Intent. This extension is intended to provide for the continued use of the leased premises while the City completes administrative, legal, and policy review of its leasing framework. Approval of this extension does not constitute a commitment to renew or extend the Lease beyond the extension term.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-025**

Page 2 of 2

Item # 17.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

FIRST AMENDMENT TO LEASE AGREEMENT WHITTIER HARBOR BUSINESS AREA

This First Amendment to Lease ("First Amendment") is made and entered into as of this _____ day of _____, 2026, by and between the City of Whittier, an Alaska municipal corporation ("Lessor" or "City of Whittier"), whose mailing address is P.O. Box 608, Whittier, Alaska 99693, and MiKelly Whittier Enterprises, Inc. f/k/a Lazy Otter Charters, Inc. (Alaska Entity #53694D) ("Lessee"), whose mailing address is P.O. Box 110562, Anchorage, Alaska 99511.

WHEREAS, pursuant to Lease Agreement dated April 1, 1995 (the "Lease"), which was assigned to Lessee by Ron Major on or about November 6, 2004, Lessor currently leases to Lessee certain real property (the "Leased Premises") situated in the Whittier Harbor Business Area in Whittier, Alaska and legally described as follows:

Lots 3 and 4 containing approximately 2,100 square feet within "Area A" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska.

WHEREAS, the term of the Lease expires on March 31, 2026, and the parties have agreed to a six (6) month extension of the Lease term.

NOW, THEREFORE, in consideration of the mutual promises and covenants set forth below, Lessor and Lessee agree as follows:

1. Lease Term Extension: Lessor leases to Lessee and Lessee leases from Lessor the Leased Premises, for a period of six (6) months commencing April 1, 2026 and terminating September 30, 2026. This period is hereafter referred to as the "Extension Term." During the Extension Term, all terms and conditions of the Lease shall be applicable and shall control, except to the extent such terms and conditions are expressly changed by this First Amendment. All references to the "Lease" or "lease" in the Lease shall be understood to mean the Lease as extended and modified by this First Amendment. The monthly rent for the Extension Term shall be as set forth in paragraph 2 below.
2. Rent: During the Extension Term Lessee shall pay Lessor monthly rent for the Leased Premises as follows:

<u>Term</u>	<u>Monthly</u>
4/1/2026 - 9/30/2026	\$302.40

All rent shall be paid by Lessee to Lessor in advance of the first day of each calendar month without deduction or offset and without prior notice or demand.

3. Lease in Effect. Except as amended hereby, the Lease remains unchanged, is hereby ratified, confirmed and declared to be of full force and effect. All capitalized terms not defined in this First Amendment shall have the same meaning given to them in the Lease.
4. Counterparts. This First Amendment, for the convenience of the parties, may be executed in multiple counterparts, all of which are identical and either one of which is deemed to be complete in itself, and may be introduced in evidence or used for any other purpose without the production of other counterparts. Electronic and facsimile signatures shall be deemed original signatures for all purposes.
5. Governing Law. This First Amendment shall be governed and interpreted in accordance with the laws of the State of Alaska.

[Signature pages to follow]

IN WITNESS WHEREOF, the Parties have executed this First Amendment as of the Amendment Date set forth above.

LESSOR:
CITY OF WHITTIER

DATED: _____

By: Jackie C. Wilde
Its: City Manager

LESSEE:
MIKELLY WHITTIER
ENTERPRISES, INC
FKA LAZY OTTER CHARTERS, INC.

DATED: _____

By: Mike Bender
Its: President

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____, 20____, before me, the undersigned, a Notary Public in and for the State of Alaska, personally appeared Jackie C. Wilde, known to me to be the City Manager of the City of Whittier, and acknowledged that she executed the foregoing document on behalf of the City of Whittier, Alaska pursuant to the authority of the City Council.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____ in the 20____, before me, a Notary Public in and for the State of Alaska, personally

appeared Mike Bender, known to me to be the President of Lazy Otter Charters, Inc., an Alaska corporation, and acknowledged that he executed the foregoing instrument on behalf of the corporation, with authority of the corporation for the uses therein contained.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

Sponsored by: Wilde

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-026**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WHITTIER, ALASKA,
APPROVING A SIX-MONTH EXTENSION OF A LEASE AGREEMENT WITH
PHILLIPS CRUISES & TOURS, LLC AND AUTHORIZING THE CITY MANAGER TO
EXECUTE AN AMENDMENT THERETO**

WHEREAS, the Lease pertains to certain real property located in the City of Whittier, Alaska, more particularly described as:

Lots 5 & 6 containing approximately 2,100 square feet within “Area B” according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska, and property is now known as Lot 5A; and

WHEREAS, the term of the Lease expired on or about March 31, 2026; and

WHEREAS, the City is currently undertaking review and evaluation of its leasing practices, land use strategy, and related policy considerations; and

WHEREAS, the City finds it to be in the best interest of the City to maintain continuity of occupancy and operations under the Lease while such review is completed; and

WHEREAS, the parties have agreed to extend the term of the Lease for an additional six (6) months under substantially the same terms and conditions, except as modified in a First Amendment to Lease;

NOW, THEREFORE, THE WHITTIER CITY COUNCIL HEREBY RESOLVES:

Section 1. Approval of Lease Extension. The City Council hereby approves a six (6) month extension of the Lease with Phillips Cruises & Tours, LLC, commencing April 1, 2026 and terminating September 30, 2026, under the terms set forth in the First Amendment to Lease presented to the City Council.

Section 2. Authorization. The City Manager is hereby authorized to execute the First Amendment to Lease on behalf of the City, in substantially the form presented, with such minor modifications as deemed necessary and in the best interest of the City.

Section 3. Purpose and Intent. This extension is intended to provide for the continued use of the leased premises while the City completes administrative, legal, and policy review of its leasing framework. Approval of this extension does not constitute a commitment to renew or extend the Lease beyond the extension term.

Section 4. This resolution shall be effective immediately upon adoption.

**CITY OF WHITTIER, ALASKA
RESOLUTION 2026-026**

Page 2 of 2

Item # 18.

PASSED AND APPROVED by a duly constituted quorum of the Whittier City Council
on this _____ day of _____, 2026.

Victor Shen
Mayor

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Shelby Carlson
Acting City Clerk

(City Seal)

**FIRST AMENDMENT TO LEASE AGREEMENT
WHITTIER HARBOR BUSINESS AREA**

This First Amendment to Lease ("First Amendment") is made and entered into as of this _____ day of _____, 2026, by and between the City of Whittier, an Alaska municipal corporation ("Lessor" or "City of Whittier"), whose mailing address is P.O. Box 608, Whittier, Alaska 99693, and Phillips Cruises & Tours, LLC ("Lessee"), whose mailing address is 519 West 4th Avenue, Anchorage, Alaska 99501.

WHEREAS, pursuant to Lease Agreement dated September 1, 1995 (the "Lease"), which was assigned to Lessee by assignment dated October 15, 2003, Lessor currently leases to Lessee certain real property (the "Leased Premises") situated in the Whittier Harbor Business Area in Whittier, Alaska and legally described as follows:

Lots 5 & 6 containing approximately 2,100 square feet within "Area B" according to the Whittier Small Boat Harbor and Vicinity Lease Map, filed as Plat 88-64, located in the Anchorage Recording District, Third Judicial District, State of Alaska, and property is now known as Lot 5A.

WHEREAS, the term of the Lease expires on March 31, 2026, and the parties have agreed to a six (6) month extension of the Lease term.

NOW, THEREFORE, in consideration of the mutual promises and covenants set forth below, Lessor and Lessee agree as follows:

1. Lease Term Extension: Lessor leases to Lessee and Lessee leases from Lessor the Leased Premises, for a period of six (6) months commencing April 1, 2026 and terminating September 30, 2026. This period is hereafter referred to as the "Extension Term." During the Extension Term, all terms and conditions of the Lease shall be applicable and shall control, except to the extent such terms and conditions are expressly changed by this First Amendment. All references to the "Lease" or "lease" in the Lease shall be understood to mean the Lease as extended and modified by this First Amendment. The monthly rent for the Extension Term shall be as set forth in paragraph 2 below.
2. Rent: During the Extension Term Lessee shall pay Lessor monthly rent for the Leased Premises as follows:

<u>Term</u>	<u>Monthly</u>
4/1/2026 - 9/30/2026	\$302.40

All rent shall be paid by Lessee to Lessor in advance of the first day of each calendar month without deduction or offset and without prior notice or demand.

3. Lease in Effect. Except as amended hereby, the Lease remains unchanged, is hereby ratified, confirmed and declared to be of full force and effect. All capitalized terms not defined in this First Amendment shall have the same meaning given to them in the Lease.
4. Counterparts. This First Amendment, for the convenience of the parties, may be executed in multiple counterparts, all of which are identical and either one of which is deemed to be complete in itself, and may be introduced in evidence or used for any other purpose without the production of other counterparts. Electronic and facsimile signatures shall be deemed original signatures for all purposes.
5. Governing Law. This First Amendment shall be governed and interpreted in accordance with the laws of the State of Alaska.

[Signature pages to follow]

IN WITNESS WHEREOF, the Parties have executed this First Amendment as of the Amendment Date set forth above.

LESSOR:
CITY OF WHITTIER

DATED: _____

By: Jackie C. Wilde
Its: City Manager

LESSEE:
PHILLIPS CRUISES & TOURS,
LLC

DATED: _____

By: Robert Neumann
Its: Manager

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____, 20____, before me, the undersigned, a Notary Public in and for the State of Alaska, personally appeared Jackie C. Wilde, known to me to be the City Manager of the City of Whittier, and acknowledged that she executed the foregoing document on behalf of the City of Whittier, Alaska pursuant to the authority of the City Council.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

STATE OF ALASKA)
) ss.
THIRD JUDICIAL DISTRICT)

THIS IS TO CERTIFY that on this _____ day of _____ in the 20____, before me, a Notary Public in and for the State of Alaska, personally appeared Robert Neumann, known to me to be the Manager of Phillips Cruises &

Tours, LLC, an Alaska limited liability company, and acknowledged that he executed the foregoing instrument on behalf of the company, with authority of the company for the uses therein contained.

IN WITNESS WHEREOF, my hand and official seal the day and year in this certificate first above written.

Notary Public in and for the State of Alaska
My Commission Expires: _____

DRAFT

CALL TO ORDER

The March 17, 2026, regular meeting of the Whittier City Council was called to order at 7:02 p.m. by Mayor Shen.

OPENING CEREMONY

Mayor Shen led the pledge of allegiance to the flag.

ROLL CALL

There were present:

Victor Shen, presiding, and
Renner Macal tao, Jamie Loan, Peter Denmark, Tom Wagner and Lorianne Borg,
comprising a quorum of the Board.

And Absent:

David Pinquoch

Also Present:

Jackie C. Wilde, City Manager (virtual)
Nicholas Cooley, Fire/EMS Captain
David Borg, Harbormaster
Andre Achee, Police Chief
Shelby Carlson, Assistant City Manager/Acting City Clerk

A moment of silence was observed for the passing of a Millie Suli.

CITIZEN COMMENTS ON ANY SUBJECT EXCEPT THOSE ITEMS SCHEDULED FOR PUBLIC HEARING – None

APPROVAL OF THE REGULAR MEETING AGENDA AND CONSENT AGENDA

Motion (Denmark/Macal tao) Approve Agenda and Consent Agenda

Borg removed Item 6, Resolution 2026-013, from the consent agenda.

Motion Passed **Unanimous**

Items Approved on Consent Agenda:

5. Resolution 2026-012 Amending Resolution 2026-006 to Change the Date of the Board of Equalization Hearing

7. Approval of the January 20, 2026 Regular Meeting Minutes

8. Confirming Reappointment to Prince William Sound Regional Citizens' Advisory Council Board of Directors - Mike Bender

CONFLICT OF INTEREST – None**PRESENTATIONS AND REPORTS****Presentations – None****Mayor Report – None****Vice Mayor Report – None**

City Manager Report – Wilde invited Cherie Curry and Chuck Kopp to provide an update on the USS Ted Stevens and Representative Ky Holland on the state legislative session and House Bill 216, the bill that authorizes the Alaska Railroad Corporation to transfer lands to the City of Whittier. **Carlson** shared an update on Whittier's Brownfields program.

PUBLIC HEARINGS – None**ORDINANCES FOR INTRODUCTION – None****RESOLUTIONS**

Resolution 2026-013 Regarding the Request by GOOD LLC d/b/a GOOD Cannabis for a One-Year Extension of the City's Conditional Protest of its State of Alaska Retail Marijuana Store License Application

Motion (Wagner/Denmark) Approve **Resolution 2026-013.**

Carlson provided a staff report. General discussion given.

Motion (Denmark/Wagner) Postpone **Resolution 2026-013** indefinitely.

Motion to Postpone Passed **Unanimous**

OTHER NEW BUSINESS**Request to Reschedule May Council Meeting**

Motion (Denmark/Wagner) **Reschedule May Council Meeting to May 26, 2026**

General discussion given.

Motion Approved **Unanimous**

COUNCIL COMMENTS

Wagner requested Council's approval for him to work with the City Manager to prepare a sale of city lands. General discussion given.

Motion (Wagner/Borg)

Direct Administration to work with Council to prepare a resolution for a future city land sale.

Motion Passed**Unanimous**

Shen shared his recent experience traveling to interior Alaska over Spring Break and meeting with various cities along the way. He thanked Council and staff for their hard work, for having the City's finances in order, and for thinking outside the box.

CITIZEN DISCUSSION

Mike Bender thanked the Council for their continued support in reconfirming him as Whittier's board representative on the Prince William Sound Regional Citizens' Advisory Council. He announced the fall meeting is on September 17-18, 2026, in Whittier's Council Chambers.

COUNCIL AND ADMINISTRATION RESPONSE TO CITIZEN COMMENTS – None

EXECUTIVE SESSION – None**ADJOURNMENT**

The meeting adjourned at 7:46 p.m.

Shelby Carlson
Acting City Clerk

Victor Shen
Mayor

(City Seal)



CITY OF WHITTIER

Gateway to Western Prince William Sound

P.O. Box 608 Whittier, Alaska 99693 | (907) 472-2327 | Fax (907) 472-2404

Item # 20.

MEMORANDUM

To: Mayor Shen and Council Members

Through: Jackie C. Wilde, City Manager

From: Shelby Carlson, Acting City Clerk

Date: April 21, 2026

Subject: Alcohol License Renewal for Anchor Inn

The City Clerk's Office has been notified by the State of Alaska Alcohol & Marijuana Control Office of an application to renew an alcohol license within the City of Whittier for the following:

License Type: Beverage Dispensary Tourism License
License #: 1400
DBA Name: Anchor Inn
Service Location: 957 Whittier Street Floor 1
Licensee: Chou Joe & Yenwen Anne Shen

City staff has completed a review of the application and has no additional comments for the Council's consideration.

Recommendation:

Voice non-objection and approval for the alcohol license renewal.

Attachments:

AMCO Application



THE STATE
of **ALASKA**
GOVERNOR MIKE DUNLEAVY

Department of Commerce, Community,
and Economic Development

ALCOHOL & MARIJUANA CONTROL OFFICE
550 West 7th Avenue, Suite 1600
Anchorage, AK 99501
Main: 907.269.0350

March 13, 2026

From: Alcohol.licensing@alaska.gov; amco.localgovernmentonly@alaska.gov;

Licensee: Chou Joe & Yenwen Anne Shen

DBA: Anchor Inn

Via email: anchorinnwhittier@yahoo.com

Local Government 1: Whittier

Via email: cityclerk@whittieralaska.gov

Re: Beverage Dispensary Tourism License #1400 Combined Renewal Notice for 2026-2027 Renewal Cycle

License Number:	#1400
License Type:	Beverage Dispensary Tourism License
Licensee:	Chou Joe & Yenwen Anne Shen
Doing Business As:	Anchor Inn
Physical Address:	957 Whittier Street Floor 1 Whittier, AK 99693
Endorsement Type:	Multiple Fixed Counter Endorsement: 3131 Restaurant Endorsement: 16725
Designated Licensee:	Yenwen Anne Shen
Phone Number:	907-472-2354
Email Address:	anchorinnwhittier@yahoo.com

☒ License Renewal Application

☒ Endorsement Renewal Application

Dear Licensee:

Our staff has reviewed your application after receiving your application and the required fees. Your renewal documents appear to be in order, and I have determined that your application is complete for purposes of AS 04.11.510, and AS 04.11.520.

Your application is now considered complete and will be sent electronically to the local governing body(s), your community council if your proposed premises are in Anchorage or certain locations in the Matanuska-Susitna Borough, and to any non-profit agencies who have requested notification of applications. The local governing body(s) will have 60 days to protest the renewal of your license.

Your application will be scheduled for the **April 14th, 2026** board meeting for Alcoholic Beverage Control Board consideration. The address and call-in number for the meeting will be posted on our home page. The

board will not grant or deny your application at the meeting unless your local government waives its right to protest per AS 04.11.480(a). Information about this board meeting can be found on our website closer to the date of the board meeting. [Home, Alcohol & Marijuana Control Office](#)

Please feel free to contact us through the Alcohol.licensing@alaska.gov email address if you have any questions.

Dear Local Government:

We have received completed renewal applications for the above-listed licenses within your jurisdiction. This is the notice required under AS 04.11.480. A local governing body may protest the issuance, renewal, relocation, or transfer to another person of a license with one or more endorsements, or issuance of an endorsement by sending the director and the applicant a protest and the reasons for the protest in a clear and concise statement within 60 days of the date of the notice of filing of the application. A protest received after the 60-day period may not be accepted by the board, and no event may a protest cause the board to reconsider an approved renewal, relocation, or transfer.

To protest any application(s) referenced above, please submit your written protest for each within 60 days to AMCO and provide proof of service upon the applicant and proof that the applicant has had a reasonable opportunity to defend the application before the meeting of the local governing body. If you have any questions, please email amco.localgovernmentonly@alaska.gov.

Sincerely,
Reece Parks, Licensing Examiner II
For
Kevin Richard, Director

CITY OF WHITTIER
COMBINED CASH INVESTMENT
FEBRUARY 28, 2026

COMBINED CASH ACCOUNTS

CASH ALLOCATION RECONCILIATION

1	ALLOCATION TO GENERAL FUND	1,672,719.11
20	ALLOCATION TO CRUISE SHIP TAX	1,645,599.85
50	ALLOCATION TO WATER AND WASTEWATER	689,484.22
51	ALLOCATION TO SMALL BOAT HARBOR	1,302,929.44
53	ALLOCATION TO DELONG DOCK	1,509,012.14
72	ALLOCATION TO GENERAL FUND MRRF	835,884.14
73	ALLOCATION TO HARBOR MRRF	674,938.78
75	ALLOCATION TO WATER/WASTEWATER MRRF	1,077,582.12

	TOTAL ALLOCATIONS TO OTHER FUNDS	9,408,149.80

	ZERO PROOF IF ALLOCATIONS BALANCE	9,408,149.80

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

GENERAL FUND

ASSETS

01-000-0100	CASH - COMBINED FUND	1,672,719.11	
01-000-1090	PETTY CASH	250.00	
01-000-1150	ACCRUED INTEREST RECEIVABLE	734.10	
01-000-1200	ACCOUNTS RECEIVABLE - GENERAL	143,605.36	
01-000-1201	AR- NOT THRU AR JOURNAL CASELL	16,921.37	
01-000-1210	ACCOUNTS REC PROPERTY TAX REAL	88,347.19	
01-000-1212	ACCOUNTS REC PROPERTY TAX PERS	219,744.49	
01-000-1215	UNAPPLIED PAYMENT - PROP TAX	(5,348.56)	
01-000-1220	ACCOUNTS REC - BUSINESS TAX	(4,655.38)	
01-000-1230	ACCOUNTS RECEIVABLE - LEASES	(70,069.49)	
01-000-1240	GASB 87 LEASE RECEIVABLE	12,457,653.02	
01-000-1251	GRANTS RECEIVABLE	122,636.57	
01-000-1299	ALLOWANCE FOR DOUBTFUL ACCOUN	(191,608.34)	
01-000-1700	PREPAID EXPENSES	11,901.25	
01-000-1710	PREPAID WORKER'S COMP.	110,091.53	
01-000-1720	PREPAID INSURANCE	339,662.94	
01-000-1900	SUSPENSE	(25,120.52)	
TOTAL ASSETS			14,887,464.64

LIABILITIES AND EQUITY

LIABILITIES

01-000-2000	ACCOUNTS PAYABLE	12,652.28	
01-000-2002	AP NOT THROUGH JOURNAL	241,024.00	
01-000-2010	ACCRUED WAGES PAYABLE	(58,244.50)	
01-000-2030	WORKER'S COMP PAYABLE	16,741.05	
01-000-2050	FEDERAL PAYROLL TAXES PAYABLE	156.25	
01-000-2060	ESC TAXES PAYABLE	4,923.67	
01-000-2075	HEALTH & LIFE INSURANCE PAYABL	4,464.15	
01-000-2080	PERS PAYABLE	20,358.01	
01-000-2090	AFLAC/GUARDIAN INSURANCE LIAB	(5,069.42)	
01-000-2310	UNEARNED REVENUE - PROPERTY TA	42,449.69	
01-000-2320	UNEARNED REVENUE - OTHER	1,330.99	
01-000-2330	UNEARNED REVENUE - LEASES	(100,000.00)	
01-000-2700	DEFERRED INFLOW OF RESOURCES	12,257,580.16	
TOTAL LIABILITIES			12,438,366.33

FUND EQUITY

01-000-3000	FUND BALANCE	2,469,698.83
01-000-3201	F/B-ASSIGNED OPERATING RESERVE	326,831.96
01-000-3202	F/B-ASSIGNED PARKS AND REC	43,700.88
01-000-3203	F/B-ASSIGNED EXXON SETTLEMENT	84,427.57

REVENUE OVER EXPENDITURES - YTD (475,560.93)

BALANCE - CURRENT DATE 2,449,098.31

TOTAL FUND EQUITY 2,449,098.31

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

GENERAL FUND

TOTAL LIABILITIES AND EQUITY

14,887,464.64

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
	<u>TAXES</u>					
01-310-4005	FISH TAX	.00	.00	10,000.00	10,000.00	.0
01-310-4006	MOTOR VEHICLE REGISTRATION	.00	.00	4,250.00	4,250.00	.0
01-310-4007	LIQUOR TAX	3,750.00	3,750.00	6,500.00	2,750.00	57.7
01-310-4008	FUEL TRANSFER EXCISE TAX	.00	.00	15,000.00	15,000.00	.0
01-310-4009	ELEC & TELE CO-OP TAX	.00	.00	8,500.00	8,500.00	.0
01-310-4200	SALES TAX	37,799.57	40,896.38	722,571.00	681,674.62	5.7
01-310-4201	PROPERTY TAX - REAL	46.32	167.40	528,000.00	527,832.60	.0
01-310-4202	PROPERTY TAX - PERSONAL	4.97	13.60	328,000.00	327,986.40	.0
01-310-4205	BUSINESS TRANSPORTATION TAX	.01	.01	.00	(.01)	.0
01-310-4206	GROUND-BASED PASSENGER FEE	.00	.00	975,000.00	975,000.00	.0
	TOTAL TAXES	41,600.87	44,827.39	2,597,821.00	2,552,993.61	1.7
	<u>LICENSES & PERMITS</u>					
01-320-4250	BUSINESS LICENSES	630.00	1,835.00	5,740.00	3,905.00	32.0
01-320-4251	USER FEES & PERMITS	.00	.00	1,500.00	1,500.00	.0
01-320-4312	AMBULANCE FEES	1,149.01	10,865.92	67,688.00	56,822.08	16.1
	TOTAL LICENSES & PERMITS	1,779.01	12,700.92	74,928.00	62,227.08	17.0
	<u>INTERGOVERNMENTAL REVENUE</u>					
01-330-4002	STATE REVENUE SHARING	.00	.00	80,000.00	80,000.00	.0
01-330-4003	STATE PAY-IN-LIEU OF TAXES	.00	.00	55,000.00	55,000.00	.0
01-330-4012	FEDERAL GRANT FUNDS	.00	.00	81,600.00	81,600.00	.0
01-330-4025	NAT'L FOREST SERVICE RECEIPTS	.00	.00	28,000.00	28,000.00	.0
	TOTAL INTERGOVERNMENTAL REVENUE	.00	.00	244,600.00	244,600.00	.0
	<u>LEASES</u>					
01-345-4515	LEASE INCOME - CITY LAND	5,589.58	13,459.16	315,778.00	302,318.84	4.3
01-345-4517	LEASES - ARRC LAND	1,176.49	2,352.98	.00	(2,352.98)	.0
01-345-4520	LEASE INCOME - CONDOMINIUMS	1,750.00	3,500.00	13,800.00	10,300.00	25.4
01-345-4525	LAND USE RENT	105.00	210.00	14,350.00	14,140.00	1.5
	TOTAL LEASES	8,621.07	19,522.14	343,928.00	324,405.86	5.7
	<u>FINES & CITATIONS</u>					
01-350-4261	PSD FINES & CITATIONS	.00	.00	500.00	500.00	.0
01-350-4262	PSD PARKING TICKETS CIVIL	.00	.00	1,025.00	1,025.00	.0
	TOTAL FINES & CITATIONS	.00	.00	1,525.00	1,525.00	.0

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
<u>MISCELLANEOUS</u>					
01-360-4099 MISCELLANEOUS REVENUE	130.00	233.40	2,500.00	2,266.60	9.3
01-360-4204 INTEREST & PENALTIES	1,270.66	1,572.28	2,050.00	477.72	76.7
01-360-4271 DONATIONS - EMS/FIRE/POL	20.00	20.00	.00	(20.00)	.0
01-360-4900 INTEREST ON BANK ACCOUNTS	.00	8,666.73	.00	(8,666.73)	.0
01-360-4902 INVESTMENT INTEREST	.00	.00	81,600.00	81,600.00	.0
01-360-4903 LEASE INTEREST REVENUE	.00	.00	370,188.00	370,188.00	.0
01-360-4915 GIRDWOOD-POLICE CONTRACT	74,103.13	148,206.26	889,238.00	741,031.74	16.7
	<u>75,523.79</u>	<u>158,698.67</u>	<u>1,345,576.00</u>	<u>1,186,877.33</u>	<u>11.8</u>
TOTAL MISCELLANEOUS					
	<u>127,524.74</u>	<u>235,749.12</u>	<u>4,608,378.00</u>	<u>4,372,628.88</u>	<u>5.1</u>
TOTAL FUND REVENUE					

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>ADMIN</u>					
01-400-6000 SALARIES & WAGES	24,701.51	37,749.77	451,930.00	414,180.23	8.4
01-400-6030 FICA TAXES	976.04	1,270.38	5,202.00	3,931.62	24.4
01-400-6040 WORKER'S COMP.	.00	.00	1,657.00	1,657.00	.0
01-400-6050 ESC TAXES	174.52	305.02	3,588.00	3,282.98	8.5
01-400-6060 HEALTH & LIFE INSURANCE	3,504.09	7,181.19	79,545.00	72,363.81	9.0
01-400-6070 PERS RETIREMENT	5,093.80	6,710.66	76,094.00	69,383.34	8.8
01-400-6205 ADVERTISING	.00	.00	2,500.00	2,500.00	.0
01-400-6220 BANK SERVICES CHARGES	.00	749.28	7,500.00	6,750.72	10.0
01-400-6240 COMMUNITY SUPPORT-DONATIONS	.00	.00	1,500.00	1,500.00	.0
01-400-6280 DUES & SUBSCRIPTIONS	256.67	1,295.05	8,058.00	6,762.95	16.1
01-400-6410 INSURANCE - LIABILITY	.00	575.00	27,143.00	26,568.00	2.1
01-400-6440 INSURANCE - PROPERTY	.00	.00	800.00	800.00	.0
01-400-6540 LICENSES & PERMITS	(105.00)	(105.00)	200.00	305.00	(52.5)
01-400-6565 OUTSIDE CONTRACTORS	6,869.75	15,286.32	122,900.00	107,613.68	12.4
01-400-6580 POSTAGE	500.00	1,000.00	3,774.00	2,774.00	26.5
01-400-6610 PROF. FEES - ACCOUNTING	.00	.00	27,783.00	27,783.00	.0
01-400-6620 PROF. FEES - APPRAISAL	3,000.00	3,000.00	25,523.00	22,523.00	11.8
01-400-6625 PROF. FEES - FINANCIAL SOFTWARE	1,998.00	3,996.00	25,918.00	21,922.00	15.4
01-400-6635 PROF. FEES - COMPUTER SUPPORT	1,015.00	1,522.50	1,250.00	(272.50)	121.8
01-400-6636 PROF FEES - WEB SITE SUPPORT	.00	.00	3,241.00	3,241.00	.0
01-400-6640 PROF. FEES-ENGINEERING	16,724.40	8,641.40	102,000.00	93,358.60	8.5
01-400-6645 PROF. FEES - GRANT ADM.	.00	.00	30,000.00	30,000.00	.0
01-400-6650 PROF. FEES - LEGAL	16,032.88	30,486.64	88,000.00	57,513.36	34.6
01-400-6700 PUBLICATIONS & SUBSCRIPTIONS	.00	.00	630.00	630.00	.0
01-400-6735 EQUIPMENT AND FURNISHINGS	56.78	106.17	6,000.00	5,893.83	1.8
01-400-6770 TRAVEL, TRAINING & DEV.	32.27	3,201.50	21,000.00	17,798.50	15.3
01-400-8150 SUPPLIES - CONSUMABLE	146.85	1,185.71	4,000.00	2,814.29	29.6
01-400-8550 SUPPLIES - OFFICE	.00	.00	7,000.00	7,000.00	.0
01-400-8750 SUPPLIES - PRINTING	.00	.00	2,310.00	2,310.00	.0
01-400-9000 UTILITIES - INTERNET	1,574.19	3,648.90	27,195.00	23,546.10	13.4
01-400-9070 UTILITIES - TELEPHONE	771.11	1,499.14	7,000.00	5,500.86	21.4
01-400-9100 MISCELLANEOUS EXPENSES	.00	.00	500.00	500.00	.0
01-400-9520 CAPITAL OUTLAY - EQUIPMENT	330.00	330.00	.00	(330.00)	.0
01-400-9530 CAPITAL OUTLAY-COMPUTER EQUIP	.00	213.99	5,000.00	4,786.01	4.3
TOTAL ADMIN	83,652.86	129,849.62	1,176,741.00	1,046,891.38	11.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
	<u>COUNCIL</u>					
01-401-6000	SALARIES & WAGES	.00	.00	70,730.00	70,730.00	.0
01-401-6030	FICA TAXES	.00	.00	1,012.00	1,012.00	.0
01-401-6040	WORKER'S COMP.	.00	.00	322.00	322.00	.0
01-401-6050	ESC TAXES	.00	.00	698.00	698.00	.0
01-401-6060	HEALTH & LIFE INSURANCE	.00	.00	16,680.00	16,680.00	.0
01-401-6070	PERS RETIREMENT	.00	.00	15,403.00	15,403.00	.0
01-401-6240	CITY COUNCIL-COMMUNITY SUPPORT	(48,000.00)	122,512.00	137,512.00	15,000.00	89.1
01-401-6241	WEBSITE - CODE UPDATES	.00	11,005.32	23,509.00	12,503.68	46.8
01-401-6280	DUES & SUBSCRIPTIONS	.00	250.00	3,150.00	2,900.00	7.9
01-401-6325	FIREWORKS	.00	.00	15,000.00	15,000.00	.0
01-401-6565	OUTSIDE CONTRACTORS	.00	6,800.00	63,087.00	56,287.00	10.8
01-401-6580	POSTAGE	.00	.00	500.00	500.00	.0
01-401-6600	PROF. FEES - AUDIT	.00	.00	47,380.00	47,380.00	.0
01-401-6650	PROF. FEES - LEGAL	16,427.30	17,687.30	45,000.00	27,312.70	39.3
01-401-6770	TRAVEL, TRAINING & DEV.	.00	.00	14,500.00	14,500.00	.0
01-401-6800	COUNCIL CHAMBER IMPROV	.00	.00	6,000.00	6,000.00	.0
01-401-8550	SUPPLIES - OFFICE	.00	.00	1,300.00	1,300.00	.0
01-401-9000	UTILITIES - INTERNET	.00	.00	5,880.00	5,880.00	.0
01-401-9070	UTILITIES - TELEPHONE	.00	.00	1,000.00	1,000.00	.0
01-401-9100	MISCELLANEOUS EXPENSES	.00	.00	50,000.00	50,000.00	.0
01-401-9500	LOBBYIST FEES	10,500.00	21,000.00	138,915.00	117,915.00	15.1
	TOTAL COUNCIL	(21,072.70)	179,254.62	657,578.00	478,323.38	27.3
	<u>ELECTIONS</u>					
01-420-6100	VOLUNTEER SUPPORT	.00	.00	1,600.00	1,600.00	.0
01-420-8150	SUPPLIES - CONSUMABLE	.00	.00	800.00	800.00	.0
	TOTAL ELECTIONS	.00	.00	2,400.00	2,400.00	.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>PUBLIC SAFETY</u>					
01-510-6000 SALARIES & WAGES	32,242.34	103,404.87	955,847.00	852,442.13	10.8
01-510-6030 FICA TAXES	1,244.72	2,691.97	14,490.00	11,798.03	18.6
01-510-6040 WORKER'S COMP.	.00	.00	39,786.00	39,786.00	.0
01-510-6050 ESC TAXES	65.66	777.75	9,422.00	8,644.25	8.3
01-510-6060 HEALTH & LIFE INSURANCE	7,273.08	14,905.27	170,729.00	155,823.73	8.7
01-510-6070 PERS RETIREMENT	10,731.02	17,327.35	168,253.00	150,925.65	10.3
01-510-6091 UNIFORM ALLOWANCE	120.00	280.00	3,150.00	2,870.00	8.9
01-510-6280 DUES & SUBSCRIPTIONS	19.99	39.98	788.00	748.02	5.1
01-510-6410 INSURANCE - LIABILITY	.00	460.00	37,928.00	37,468.00	1.2
01-510-6420 INSURANCE - AUTO	.00	.00	10,080.00	10,080.00	.0
01-510-6540 LICENSES & PERMITS	.00	.00	105.00	105.00	.0
01-510-6565 OUTSIDE CONTRACTORS	18,334.85	37,721.40	150,500.00	112,778.60	25.1
01-510-6570 PHYSICAL EXAMS	.00	.00	1,050.00	1,050.00	.0
01-510-6580 POSTAGE	.00	.00	210.00	210.00	.0
01-510-6635 PROF. FEES - COMPUTER SUPPORT	1,262.08	1,769.58	525.00	(1,244.58)	337.1
01-510-6700 PUBLICATIONS & SUBSCRIPTIONS	.00	.00	420.00	420.00	.0
01-510-6735 EQUIPMENT PURCHASE	.00	2,101.04	5,250.00	3,148.96	40.0
01-510-6740 SMALL TOOLS	.00	.00	5,250.00	5,250.00	.0
01-510-6770 TRAVEL, TRAINING & DEV.	899.00	899.00	6,300.00	5,401.00	14.3
01-510-7100 BUILDING MAINT.	.00	.00	2,625.00	2,625.00	.0
01-510-7350 REPAIRS - EQUIPMENT	.00	.00	3,150.00	3,150.00	.0
01-510-7400 REPAIRS - VEHICLES	214.90	1,380.23	5,250.00	3,869.77	26.3
01-510-7750 GAS & OIL - VEHICLES	1,206.39	2,640.13	17,850.00	15,209.87	14.8
01-510-8150 SUPPLIES - CONSUMABLE	67.36	367.34	14,700.00	14,332.66	2.5
01-510-8950 SUPPLIES - UNIFORMS	.00	1,140.00	4,200.00	3,060.00	27.1
01-510-9000 UTILITIES - INTERNET	591.99	2,300.41	29,550.00	27,249.59	7.8
01-510-9070 UTILITIES - TELEPHONE	1,532.82	2,676.03	14,700.00	12,023.97	18.2
01-510-9520 CAPITAL OUTLAY - EQUIPMENT	330.00	330.00	11,666.50	11,336.50	2.8
01-510-9525 CAPITAL - MOTOR POOL FUNDING	.00	.00	25,750.00	25,750.00	.0
TOTAL PUBLIC SAFETY	76,136.20	193,212.35	1,709,524.50	1,516,312.15	11.3

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>FIRE</u>					
01-520-6000 SALARIES & WAGES	2,405.02	7,890.44	102,735.00	94,844.56	7.7
01-520-6030 FICA TAXES	78.95	202.86	1,470.00	1,267.14	13.8
01-520-6040 WORKERS COMP	.00	.00	6,058.00	6,058.00	.0
01-520-6050 ESC TAXES	(12.50)	42.48	1,014.00	971.52	4.2
01-520-6060 HEALTH & LIFE INSURANCE	1,585.67	3,171.34	23,829.00	20,657.66	13.3
01-520-6070 PERS RETIREMENT	1,277.64	2,387.64	22,381.00	19,993.36	10.7
01-520-6091 UNIFORM ALLOWANCE	20.00	60.00	500.00	440.00	12.0
01-520-6100 VOLUNTEER SUPPORT	176.25	176.25	6,000.00	5,823.75	2.9
01-520-6280 DUES & SUBSCRIPTIONS	.00	.00	600.00	600.00	.0
01-520-6410 INSURANCE - LIABILITY	.00	172.50	4,000.00	3,827.50	4.3
01-520-6420 INSURANCE - AUTO	.00	.00	3,500.00	3,500.00	.0
01-520-6540 LICENSES & PERMITS	25.00	25.00	100.00	75.00	25.0
01-520-6570 PHYSICAL EXAMS	.00	.00	300.00	300.00	.0
01-520-6580 POSTAGE	.00	.00	500.00	500.00	.0
01-520-6735 EQUIPMENT PURCHASE	.00	4,758.16	5,000.00	241.84	95.2
01-520-6750 TESTING	647.03	647.03	2,500.00	1,852.97	25.9
01-520-6770 TRAVEL, TRAINING & DEV.	151.90	151.90	8,000.00	7,848.10	1.9
01-520-7350 REPAIRS - EQUIPMENT	.00	.00	3,500.00	3,500.00	.0
01-520-7400 REPAIRS - VEHICLES	1,821.55	2,418.18	3,000.00	581.82	80.6
01-520-7750 GAS & OIL - VEHICLES	.00	.00	2,000.00	2,000.00	.0
01-520-8550 SUPPLIES - OFFICE	.00	.00	1,250.00	1,250.00	.0
01-520-8950 SUPPLIES - UNIFORMS	.00	.00	5,000.00	5,000.00	.0
01-520-8970 SUPPLIES - SAFETY	.00	.00	1,000.00	1,000.00	.0
01-520-9000 UTILITIES - INTERNET	60.12	426.46	4,116.00	3,689.54	10.4
01-520-9070 UTILITIES - TELEPHONE	348.92	523.40	4,500.00	3,976.60	11.6
01-520-9520 CAPITAL OUTLAY - EQUIPMENT	330.00	330.00	5,000.00	4,670.00	6.6
01-520-9525 CAPITAL - MOTOR POOL FUNDING	.00	.00	5,000.00	5,000.00	.0
 TOTAL FIRE	 8,915.55	 23,383.64	 222,853.00	 199,469.36	 10.5

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>EMS</u>					
01-530-6000 SALARIES & WAGES	5,390.57	13,022.88	285,158.00	272,135.12	4.6
01-530-6030 FICA TAXES	312.92	606.63	9,848.00	9,241.37	6.2
01-530-6040 WORKER'S COMP.	.00	.00	23,456.00	23,456.00	.0
01-530-6050 ESC TAXES	6.65	83.09	2,824.00	2,740.91	2.9
01-530-6060 HEALTH & LIFE INSURANCE	1,585.76	3,171.52	47,658.00	44,486.48	6.7
01-530-6070 PERS RETIREMENT	1,548.36	2,621.67	41,867.00	39,245.33	6.3
01-530-6091 UNIFORM ALLOWANCE	20.00	60.00	1,000.00	940.00	6.0
01-530-6100 EMS VOLUNTEER SUPPORT	283.20	283.20	4,000.00	3,716.80	7.1
01-530-6410 INSURANCE - LIABILITY	.00	172.50	12,100.00	11,927.50	1.4
01-530-6420 INSURANCE - AUTO	.00	.00	4,840.00	4,840.00	.0
01-530-6490 EMS-INSURANCE CLAIMS-DEDUCTIBL	.00	.00	11,256.00	11,256.00	.0
01-530-6540 LICENSES & PERMITS	.00	.00	200.00	200.00	.0
01-530-6565 OUTSIDE CONTRACTORS	.00	.00	24,000.00	24,000.00	.0
01-530-6570 PHYSICAL EXAMS	.00	.00	400.00	400.00	.0
01-530-6635 PROF. FEES - COMPUTER SUPPORT	1,015.00	1,522.50	.00	(1,522.50)	.0
01-530-6735 EQUIPMENT PURCHASE	.00	.00	3,000.00	3,000.00	.0
01-530-6750 TESTING	.00	.00	350.00	350.00	.0
01-530-6761 TRAINING - EMS SUPVSG MD	1,000.00	5,000.00	12,000.00	7,000.00	41.7
01-530-6770 TRAVEL, TRAINING & DEV.	1,400.00	1,440.00	5,000.00	3,560.00	28.8
01-530-7350 REPAIRS - EQUIPMENT	.00	.00	5,000.00	5,000.00	.0
01-530-7400 REPAIRS - VEHICLES	.00	.00	2,000.00	2,000.00	.0
01-530-7750 GAS & OIL - VEHICLES	321.42	366.62	4,000.00	3,633.38	9.2
01-530-8150 SUPPLIES - CONSUMABLE	.00	199.50	15,000.00	14,800.50	1.3
01-530-8550 SUPPLIES - OFFICE	.00	.00	2,500.00	2,500.00	.0
01-530-8650 SUPPLIES AND DRUGS BILLABLE	1,792.49	2,009.48	5,000.00	2,990.52	40.2
01-530-8950 SUPPLIES - UNIFORMS	.00	173.39	2,500.00	2,326.61	6.9
01-530-8970 SUPPLIES - SAFETY	.00	.00	1,000.00	1,000.00	.0
01-530-9000 UTILITIES - INTERNET	538.47	669.42	12,000.00	11,330.58	5.6
01-530-9070 UTILITIES - TELEPHONE	101.00	151.51	2,500.00	2,348.49	6.1
01-530-9520 CAPITAL OUTLAY - EQUIPMENT	330.00	330.00	.00	(330.00)	.0
TOTAL EMS	15,645.84	31,883.91	540,457.00	508,573.09	5.9

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>PUBLIC WORKS</u>					
01-600-6000 SALARIES & WAGES	16,994.81	33,670.51	392,169.00	358,498.49	8.6
01-600-6030 FICA TAXES	378.18	751.74	5,604.00	4,852.26	13.4
01-600-6040 WORKER'S COMP.	.00	.00	27,789.00	27,789.00	.0
01-600-6050 ESC TAXES	79.08	245.84	3,865.00	3,619.16	6.4
01-600-6060 HEALTH & LIFE INSURANCE	6,377.26	13,069.40	97,677.00	84,607.60	13.4
01-600-6070 PERS RETIREMENT	5,738.06	8,930.63	85,348.00	76,417.37	10.5
01-600-6410 INSURANCE - LIABILITY	.00	1,022.89	15,400.00	14,377.11	6.6
01-600-6420 INSURANCE - AUTO	.00	.00	5,225.00	5,225.00	.0
01-600-6430 INSURANCE EQUIPMENT	.00	.00	4,950.00	4,950.00	.0
01-600-6440 INSURANCE - PROPERTY	.00	.00	660.00	660.00	.0
01-600-6540 LICENSES & FEES	.00	.00	250.00	250.00	.0
01-600-6565 OUTSIDE CONTRACTORS	.00	.00	5,000.00	5,000.00	.0
01-600-6570 PHYSICAL EXAMS	.00	.00	800.00	800.00	.0
01-600-6635 PROF. FEES - COMPUTER SUPPORT	1,015.00	1,015.00	2,400.00	1,385.00	42.3
01-600-6740 SMALL TOOLS AND EQUIPMENT	179.55	1,350.59	5,000.00	3,649.41	27.0
01-600-6770 TRAVEL, TRAINING & DEV.	.00	50.00	2,000.00	1,950.00	2.5
01-600-7100 REPAIRS	.00	.00	5,000.00	5,000.00	.0
01-600-7210 REPAIRS - ROADS	.00	.00	3,000.00	3,000.00	.0
01-600-7350 REPAIR & MAINTENANCE	136.66	1,108.11	50,000.00	48,891.89	2.2
01-600-7750 GAS & OIL - VEHICLES	148.16	4,215.83	28,000.00	23,784.17	15.1
01-600-8150 SUPPLIES - CONSUMABLE	.00	.00	1,500.00	1,500.00	.0
01-600-8550 SUPPLIES - OFFICE	.00	.00	1,500.00	1,500.00	.0
01-600-8950 SUPPLIES - UNIFORMS	.00	.00	1,200.00	1,200.00	.0
01-600-8970 SUPPLIES - SAFETY	.00	.00	3,000.00	3,000.00	.0
01-600-8995 SUPPLIES & MATERIALS	305.85	305.85	8,000.00	7,694.15	3.8
01-600-9000 UTILITIES - INTERNET	598.59	1,349.16	13,965.00	12,615.84	9.7
01-600-9010 UTILITIES - ELECTRICITY	.00	750.70	14,000.00	13,249.30	5.4
01-600-9070 UTILITIES - TELEPHONE	57.43	114.86	1,750.00	1,635.14	6.6
01-600-9520 CAPITAL OUTLAY - EQUIPMENT	.00	.00	13,000.00	13,000.00	.0
01-600-9900 INTERDEPARTMENT SUPPORT	.00	.00	(41,616.00)	(41,616.00)	.0
TOTAL PUBLIC WORKS	32,008.63	67,951.11	756,436.00	688,484.89	9.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>PROPERTY & FACILITIES</u>					
01-700-6210 B.T.I. CONDO FEES	1,812.53	3,625.06	23,932.00	20,306.94	15.2
01-700-6410 INSURANCE - LIABILITY	.00	.00	4,620.00	4,620.00	.0
01-700-6440 INSURANCE - PROPERTY	.00	.00	35,200.00	35,200.00	.0
01-700-6565 PROP & FAC-CONTRACTED SERVICES	.00	6,978.63	66,052.00	59,073.37	10.6
01-700-7100 REPAIRS - BUILDINGS	.00	.00	6,050.00	6,050.00	.0
01-700-7350 REPAIRS - EQUIPMENT	.00	.00	1,500.00	1,500.00	.0
01-700-8150 SUPPLIES - CONSUMABLE	1,400.00	1,800.00	3,152.00	1,352.00	57.1
01-700-8550 JANITORIAL SUPPLIES	.00	76.99	500.00	423.01	15.4
01-700-8970 SUPPLIES - SAFETY	.00	.00	1,500.00	1,500.00	.0
01-700-9010 UTILITIES - ELECTRICITY	.00	3,982.38	37,823.00	33,840.62	10.5
01-700-9040 UTILITIES - HEATING FUEL	5,346.52	6,600.56	23,100.00	16,499.44	28.6
01-700-9050 UTILITIES - SOLID WASTE	200.62	200.62	1,638.00	1,437.38	12.3
01-700-9095 UTILITIES - WATER/SEWER	264.10	302.33	1,757.00	1,454.67	17.2
01-700-9520 CAPITAL OUTLAY - EQUIPMENT	.00	57,612.00	126,851.50	69,239.50	45.4
TOTAL PROPERTY & FACILITIES	9,023.77	81,178.57	333,675.50	252,496.93	24.3
<u>PARKS AND RECREATION</u>					
01-800-6000 SALARIES AND WAGES	.00	.00	63,876.00	63,876.00	.0
01-800-6030 FICA TAXES	.00	.00	911.00	911.00	.0
01-800-6040 WORKER'S COMP	.00	.00	290.00	290.00	.0
01-800-6050 ESC TAX	.00	.00	629.00	629.00	.0
01-800-6060 HEALTH & LIFE INSURANCE	.00	.00	23,829.00	23,829.00	.0
01-800-6070 PERS RETIREMENT	.00	.00	13,887.00	13,887.00	.0
01-800-6565 OUTSIDE CONTRACTORS	.00	1,050.00	42,350.00	41,300.00	2.5
01-800-6740 SMALL TOOLS AND EQUIPMENT	.00	3,536.98	10,000.00	6,463.02	35.4
01-800-7350 REPAIRS EQUIPMENT	9.25	9.25	500.00	490.75	1.9
01-800-8950 SUPPLIES AND MATERIALS	.00	.00	10,000.00	10,000.00	.0
01-800-9050 UTILITIES - SOLID WASTE	.00	.00	8,103.00	8,103.00	.0
01-800-9520 CAPITAL OUTLAY - EQUIPMENT	.00	.00	15,000.00	15,000.00	.0
TOTAL PARKS AND RECREATION	9.25	4,596.23	189,375.00	184,778.77	2.4
TOTAL FUND EXPENDITURES	204,319.40	711,310.05	5,589,040.00	4,877,729.95	12.7
NET REVENUE OVER EXPENDITURES	(76,794.66)	(475,560.93)	(980,662.00)	(505,101.07)	(48.5)

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

CRUISE SHIP TAX

ASSETS

20-000-0100	CASH - COMBINED FUND	1,645,599.85	
	TOTAL ASSETS		1,645,599.85

LIABILITIES AND EQUITY

LIABILITIES

20-000-2000	ACCOUNTS PAYABLE	11,673.55	
	TOTAL LIABILITIES		11,673.55

FUND EQUITY

20-000-3000	UNDESIGNATED-FUND BALANCE	1,654,038.30	
	REVENUE OVER EXPENDITURES - YTD	(20,112.00)	
	BALANCE - CURRENT DATE	1,633,926.30	
	TOTAL FUND EQUITY		1,633,926.30
	TOTAL LIABILITIES AND EQUITY		1,645,599.85

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

CRUISE SHIP TAX

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
	<u>TAXES - REVENUE</u>					
20-310-4008	CRUISE SHIP TAX	.00	.00	1,625,000.00	1,625,000.00	.0
	TOTAL TAXES - REVENUE	.00	.00	1,625,000.00	1,625,000.00	.0
	<u>INVESTMENT EARNINGS</u>					
20-360-4900	EARNINGS ON INVESTMENT	.00	.00	2,000.00	2,000.00	.0
	TOTAL INVESTMENT EARNINGS	.00	.00	2,000.00	2,000.00	.0
	TOTAL FUND REVENUE	.00	.00	1,627,000.00	1,627,000.00	.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

CRUISE SHIP TAX

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
	<u>EXPENDITURES</u>					
20-400-6240	MUSEUM SUPPORT - DONATIONS	.00	20,000.00	20,000.00	.00	100.0
20-400-6565	CONTRACTED SERVICES	.00	.00	89,169.26	89,169.26	.0
20-400-6650	PROF. FEES - LEGAL	.00	112.00	.00	(112.00)	.0
	TOTAL EXPENDITURES	.00	20,112.00	109,169.26	89,057.26	18.4
	<u>TRANSFERS OUT</u>					
20-990-9200	PROJECTS	.00	.00	25,000.00	25,000.00	.0
	TOTAL TRANSFERS OUT	.00	.00	25,000.00	25,000.00	.0
	TOTAL FUND EXPENDITURES	.00	20,112.00	134,169.26	114,057.26	15.0
	NET REVENUE OVER EXPENDITURES	.00	(20,112.00)	1,492,830.74	1,512,942.74	(1.4)

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

WATER AND WASTEWATER

ASSETS

50-000-0100	CASH - COMBINED FUND	689,484.22	
50-000-1200	ACCT REC - WATER WASTEWATER	50,920.92	
50-000-1299	ALLOWANCE FOR DOUBTFUL ACCOUNT	4,401.12	
50-000-1800	SYSTEMS	12,666,103.20	
50-000-1810	BUILDINGS & FACILITIES	1,579,746.74	
50-000-1820	MACHINERY & EQUIPMENT	126,987.56	
50-000-1830	CONSTRUCTION IN PROGRESS	2,193,806.55	
50-000-1890	ACCUMULATED DEPRECIATION	(9,276,521.24)	
	TOTAL ASSETS		8,034,929.07

LIABILITIES AND EQUITY

LIABILITIES

50-000-2000	ACCOUNTS PAYABLE	1,138.34	
50-000-2010	ACCRUED WAGES PAYABLE	(5,437.90)	
50-000-2060	ESC TAXES PAYABLE	798.47	
50-000-2080	PERS PAYABLE	19,177.48	
50-000-2090	AFLAC/GUARDIAN INSURANCE LIAB	18.69	
50-000-2095	ACCRUED LEAVE	21,596.47	
50-000-2320	UNEARNED REVENUE	143.15	
	TOTAL LIABILITIES		37,434.70

FUND EQUITY

50-000-3000	RETAINED EARNINGS	(2,355,547.95)	
50-000-3350	NET INVESTMENT CAPITAL ASSETS	10,356,075.48	
	REVENUE OVER EXPENDITURES - YTD	(3,033.16)	
	BALANCE - CURRENT DATE	7,997,494.37	
	TOTAL FUND EQUITY		7,997,494.37
	TOTAL LIABILITIES AND EQUITY		8,034,929.07

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

WATER AND WASTEWATER

		<u>PERIOD ACTUAL</u>	<u>YTD ACTUAL</u>	<u>BUDGET</u>	<u>UNEARNED</u>	<u>PCNT</u>
	<u>CHARGES FOR SERVICES</u>					
50-340-4300	WATER SERVICE CHARGES	9,379.10	19,546.83	310,000.00	290,453.17	6.3
50-340-4350	WASTE WATER SERVICE CHARGES	7,185.78	14,754.17	96,000.00	81,245.83	15.4
	TOTAL CHARGES FOR SERVICES	16,564.88	34,301.00	406,000.00	371,699.00	8.5
	<u>MISCELLANEOUS</u>					
50-360-4902	INVESTMENT INTEREST	.00	.00	30,000.00	30,000.00	.0
50-360-4910	MISCELLANEOUS INCOME	42.41	473.43	500.00	26.57	94.7
	TOTAL MISCELLANEOUS	42.41	473.43	30,500.00	30,026.57	1.6
	<u>PROPERTY & SURPLUS SALES</u>					
50-390-4990	TRANSFERS IN	.00	.00	23,341.00	23,341.00	.0
	TOTAL PROPERTY & SURPLUS SALES	.00	.00	23,341.00	23,341.00	.0
	TOTAL FUND REVENUE	16,607.29	34,774.43	459,841.00	425,066.57	7.6

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

WATER AND WASTEWATER

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>WATER & WASTE WATER OPERATING</u>					
50-800-6000 SALARIES & WAGES	8,776.08	17,213.82	162,793.00	145,579.18	10.6
50-800-6030 FICA TAXES	195.20	385.50	2,322.00	1,936.50	16.6
50-800-6040 WORKER'S COMP.	.00	.00	7,040.00	7,040.00	.0
50-800-6050 ESC TAXES	40.89	125.26	1,601.00	1,475.74	7.8
50-800-6060 HEALTH & LIFE INSURANCE	2,309.47	4,732.97	33,369.00	28,636.03	14.2
50-800-6070 PERS RETIREMENT	3,246.64	5,507.97	33,570.00	28,062.03	16.4
50-800-6091 UNIFORM ALLOWANCE	.00	.00	1,000.00	1,000.00	.0
50-800-6220 BANK SERVICE CHARGES	.00	.00	1,000.00	1,000.00	.0
50-800-6265 DEBT INTEREST EXPENSE	.00	.00	19,399.00	19,399.00	.0
50-800-6270 DEPRECIATION	.00	.00	470,087.00	470,087.00	.0
50-800-6280 DUES & SUBSCRIPTIONS	.00	.00	500.00	500.00	.0
50-800-6410 INSURANCE - LIABILITY	.00	345.00	8,030.00	7,685.00	4.3
50-800-6440 INSURANCE - PROPERTY	.00	.00	6,050.00	6,050.00	.0
50-800-6540 LICENSES & PERMITS	.00	655.00	1,200.00	545.00	54.6
50-800-6565 OUTSIDE CONTRACTORS	.00	.00	10,000.00	10,000.00	.0
50-800-6570 PHYSICAL EXAMS	.00	.00	500.00	500.00	.0
50-800-6580 POSTAGE	.00	.00	1,300.00	1,300.00	.0
50-800-6635 PROF. FEES - COMPUTER SUPPORT	507.50	1,245.93	1,200.00	(45.93)	103.8
50-800-6740 SMALL TOOLS	.00	.00	2,500.00	2,500.00	.0
50-800-6750 TESTING WATER/SEWER	.00	.00	10,000.00	10,000.00	.0
50-800-6770 TRAVEL, TRAINING & DEV.	.00	120.71	5,000.00	4,879.29	2.4
50-800-7100 REPAIRS - BUILDING	.00	.00	5,000.00	5,000.00	.0
50-800-7350 REPAIRS - EQUIPMENT	795.87	795.87	5,000.00	4,204.13	15.9
50-800-7650 REPAIRS - SYSTEM	.00	.00	5,000.00	5,000.00	.0
50-800-7750 GAS & OIL - VEHICLES	372.46	751.78	5,000.00	4,248.22	15.0
50-800-8550 SUPPLIES - OFFICE	.00	.00	500.00	500.00	.0
50-800-8950 UNIFORMS	.00	.00	500.00	500.00	.0
50-800-8970 SUPPLIES - SAFETY	.00	.00	1,500.00	1,500.00	.0
50-800-8995 SUPPLIES & MATERIALS	13.80	13.80	5,000.00	4,986.20	.3
50-800-9000 UTILITIES -INTERNET	1,106.09	1,118.23	13,230.00	12,111.77	8.5
50-800-9010 UTILITIES - ELECTRICITY	.00	4,155.94	32,000.00	27,844.06	13.0
50-800-9040 UTILITIES - HEATING FUEL	110.35	329.62	3,200.00	2,870.38	10.3
50-800-9070 UTILITIES - TELEPHONE	271.46	310.19	1,000.00	689.81	31.0
50-800-9580 CAPITAL OUTLAY - W/WW	.00	.00	33,015.00	33,015.00	.0
TOTAL WATER & WASTE WATER OPERATING	17,745.81	37,807.59	888,406.00	850,598.41	4.3
TOTAL FUND EXPENDITURES	17,745.81	37,807.59	888,406.00	850,598.41	4.3
NET REVENUE OVER EXPENDITURES	(1,138.52)	(3,033.16)	(428,565.00)	(425,531.84)	(.7)

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

SMALL BOAT HARBOR

ASSETS

51-000-0100	CASH - COMBINED FUND	1,302,929.44	
51-000-0110	2017 HARBOR BOND RESERVE	159,025.00	
51-000-0120	2025 HARBOR BOND RESERVE	315,563.82	
51-000-1090	PETTY CASH	350.00	
51-000-1201	ACCTS REC FROM HARBOR	116,697.62	
51-000-1230	ACCOUNTS RECEIVABLE - LEASES	(23,650.92)	
51-000-1240	GASB 87 LEASE RECEIVABLE	2,740,646.26	
51-000-1299	ALLOWANCE FOR DOUBTFUL ACCOUNT	(5,551.25)	
51-000-1399	CASH CLEARING	1,416.85	
51-000-1720	PREPAID INSURANCE	39,193.96	
51-000-1810	BUILDINGS & FACILITIES	24,469,919.16	
51-000-1820	MACHINERY & EQUIPMENT	221,794.71	
51-000-1824	EQUIPMENT - COMPUTER	154,150.47	
51-000-1830	CONSTRUCTION IN PROGRESS	597,717.75	
51-000-1850	CAP ASSETS - ROU	1,106,504.85	
51-000-1890	ACCUMULATED DEPRECIATION	(14,933,688.21)	
51-000-1895	ACCUM AMORTIZATION - ROU	(71,278.82)	
TOTAL ASSETS			16,191,740.69

LIABILITIES AND EQUITY

LIABILITIES

51-000-2000	ACCOUNTS PAYABLE	4,924.62	
51-000-2010	ACCRUED WAGES PAYABLE	(19,796.05)	
51-000-2050	FEDERAL PAYROLL TAXES PAYABLE	136.13	
51-000-2060	ESC TAXES PAYABLE	3,696.02	
51-000-2080	PERS PAYABLE	40,437.37	
51-000-2090	AFLAC/GUARDIAN INSURANCE LIAB	(342.58)	
51-000-2095	ACCRUED LEAVE	49,169.92	
51-000-2178	ACCRUED INTEREST PAYABLE	12,379.17	
51-000-2180	CURRENT PORT. 2017 BOND PREMIUM	8,843.00	
51-000-2182	CURRENT PORT. 2017 HARBOR BOND	85,000.00	
51-000-2183	CURRENT PORT. 2025 HARBOR BOND	155,000.00	
51-000-2186	NET PREMIUM-2017 BOND ISSUANCE	97,273.45	
51-000-2188	L/T PORTION. 2017 HARBOR BOND	1,415,000.00	
51-000-2189	L/T PORTION. 2025 HARBOR BOND	4,345,000.00	
51-000-2190	L/T LEASE LIABILITIES	1,072,216.48	
51-000-2320	UNEARNED REVENUE - MOORAGE	221,553.09	
51-000-2700	DEFERRED INFLOW OF RESOURCES	2,600,310.74	
TOTAL LIABILITIES			10,090,801.36

FUND EQUITY

51-000-3000	RETAINED EARNINGS	(11,386,203.98)	
51-000-3350	NET INVESTMENT CAPITAL ASSETS	16,959,874.49	
REVENUE OVER EXPENDITURES - YTD		527,268.82	
BALANCE - CURRENT DATE			6,100,939.33

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

SMALL BOAT HARBOR

TOTAL FUND EQUITY

6,100,939.33

TOTAL LIABILITIES AND EQUITY

16,191,740.69

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

SMALL BOAT HARBOR

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
<u>CHARGES FOR SERVICES</u>					
51-340-4251 USER FEES & PERMITS	.00	.00	3,000.00	3,000.00	.0
51-340-4399 MOORAGE - TRANSIENT WINTER	.00	3,595.37	35,000.00	31,404.63	10.3
51-340-4401 MOORAGE - PREFERENTIAL	.00	532,002.98	550,000.00	17,997.02	96.7
51-340-4402 MOORAGE - TRANSIENT	.00	106,696.86	535,000.00	428,303.14	19.9
51-340-4404 UTILITY FEES	.00	3,172.55	63,000.00	59,827.45	5.0
51-340-4406 WHARFAGE FEES	.00	.00	5,000.00	5,000.00	.0
51-340-4407 VESSEL TOW FEES	.00	.00	1,000.00	1,000.00	.0
51-340-4409 WAITING LIST FEES	.00	4,100.00	20,000.00	15,900.00	20.5
51-340-4410 PUMP OUT FEES	.00	.00	1,000.00	1,000.00	.0
51-340-4411 LAUNCH FEES	.00	11,000.00	125,000.00	114,000.00	8.8
51-340-4412 SHOWERS	.00	.00	3,700.00	3,700.00	.0
51-340-4413 GRID	.00	.00	3,000.00	3,000.00	.0
51-340-4414 VESSEL MAINTENANCE	.00	.00	1,000.00	1,000.00	.0
51-340-4415 DRY STORAGE FEES	.00	.00	5,300.00	5,300.00	.0
51-340-4416 PARKING - ANNUAL	.00	500.00	48,000.00	47,500.00	1.0
51-340-4426 PARKING DAILY	.00	77.30	129,000.00	128,922.70	.1
51-340-4427 KAYAK LAUNCH FEES	.00	.00	2,500.00	2,500.00	.0
51-340-4428 ENVIRONMENTAL FEE	.00	47.75	2,205.00	2,157.25	2.2
51-340-4445 MISC. SERVICES	.00	3,150.00	5,000.00	1,850.00	63.0
TOTAL CHARGES FOR SERVICES	.00	664,342.81	1,537,705.00	873,362.19	43.2
<u>LEASES INCOME</u>					
51-345-4512 LEASE - ARRC NET OF RR SHARE	9,313.43	18,626.86	59,787.00	41,160.14	31.2
51-345-4513 LEASE CREDITS (CONTRA)	.00	.00	(55,571.00)	(55,571.00)	.0
51-345-4515 LEASE - GARBAGE REVENUE	.00	.00	8,750.00	8,750.00	.0
TOTAL LEASES INCOME	9,313.43	18,626.86	12,966.00	(5,660.86)	143.7
<u>OTHER REVENUE</u>					
51-360-4416 STORAGE IN LIEU OF LEASE	.00	.00	2,500.00	2,500.00	.0
51-360-4417 FUEL FLOAT INCOME	.00	.00	38,000.00	38,000.00	.0
51-360-4430 CAMPING	.00	.00	25,000.00	25,000.00	.0
51-360-4900 INTEREST & LATE FEES ON A/R	.00	80.45	87,141.00	87,060.55	.1
51-360-4902 INVESTMENT INTEREST	.00	.00	40,000.00	40,000.00	.0
51-360-4910 MISCELLANEOUS INCOME	.00	.00	1,500.00	1,500.00	.0
51-360-4957 AMORTIZATION OF BOND PREMIUM	.00	.00	8,843.00	8,843.00	.0
TOTAL OTHER REVENUE	.00	80.45	202,984.00	202,903.55	.0
TOTAL FUND REVENUE	9,313.43	683,050.12	1,753,655.00	1,070,604.88	39.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

SMALL BOAT HARBOR

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>HARBOR OPERATIONS EXP</u>					
51-800-6000 SALARIES & WAGES	31,631.24	62,199.45	661,689.00	599,489.55	9.4
51-800-6030 FICA TAXES	881.73	1,744.79	11,858.00	10,113.21	14.7
51-800-6040 WORKER'S COMP.	.00	.00	3,047.00	3,047.00	.0
51-800-6050 ESC TAXES	145.68	451.37	6,597.00	6,145.63	6.8
51-800-6060 HEALTH & LIFE INSURANCE	10,421.25	21,357.04	193,619.00	172,261.96	11.0
51-800-6070 PERS RETIREMENT	10,151.24	16,484.72	135,296.00	118,811.28	12.2
51-800-6220 BANK SERVICE CHARGES	.00	8,343.28	20,000.00	11,656.72	41.7
51-800-6265 BOND INTEREST EXPENSE	.00	.00	306,343.00	306,343.00	.0
51-800-6270 DEPRECIATION	.00	.00	1,280,000.00	1,280,000.00	.0
51-800-6275 AMORTIZATION EXPENSE	.00	.00	23,760.00	23,760.00	.0
51-800-6280 DUES & SUBSCRIPTIONS	.00	365.00	250.00	(115.00)	146.0
51-800-6410 INSURANCE - LIABILITY	.00	690.00	58,425.00	57,735.00	1.2
51-800-6420 INSURANCE - AUTO	.00	.00	1,500.00	1,500.00	.0
51-800-6430 INSURANCE EQUIPMENT	.00	.00	815.00	815.00	.0
51-800-6440 INSURANCE - PROPERTY	.00	.00	72,000.00	72,000.00	.0
51-800-6565 OUTSIDE CONTRACTORS	50.65	100.78	80,000.00	79,899.22	.1
51-800-6570 PHYSICAL EXAMS	.00	.00	150.00	150.00	.0
51-800-6580 POSTAGE	200.00	400.00	3,500.00	3,100.00	11.4
51-800-6635 PROF. FEES - COMPUTER SUPPORT	1,015.00	1,522.50	3,200.00	1,677.50	47.6
51-800-6650 PROF. FEES - LEGAL	.00	.00	2,000.00	2,000.00	.0
51-800-6700 PUBLICATIONS&SUBS.	.00	.00	200.00	200.00	.0
51-800-6730 EQUIPMENT RENTAL	.00	.00	2,000.00	2,000.00	.0
51-800-6740 SMALL TOOLS	.00	.00	2,500.00	2,500.00	.0
51-800-6770 TRAVEL, TRAINING & DEV.	1,292.80	987.80	6,000.00	5,012.20	16.5
51-800-6780 WASTE DISPOSAL - EVOS	.00	.00	500.00	500.00	.0
51-800-7100 REPAIRS - BUILDINGS	.00	.00	5,000.00	5,000.00	.0
51-800-7350 REPAIRS - EQUIPMENT	.00	2,075.00	3,500.00	1,425.00	59.3
51-800-7400 REPAIRS - VEHICLES	527.87	527.87	1,000.00	472.13	52.8
51-800-7500 PARKING LOT MAINTENANCE	.00	.00	500.00	500.00	.0
51-800-7610 REPAIRS - UTILITIES	.00	3,719.89	5,000.00	1,280.11	74.4
51-800-7750 GAS & OIL - VEHICLES	120.88	852.50	5,000.00	4,147.50	17.1
51-800-7800 REPAIRS - FACILITIES	.00	.00	3,000.00	3,000.00	.0
51-800-7820 REPAIRS - DOCKS	285.82	285.82	5,000.00	4,714.18	5.7
51-800-8150 SUPPLIES - CONSUMABLE	413.12	443.09	19,475.00	19,031.91	2.3
51-800-8200 SUPPLIES - PARKING	.00	.00	1,000.00	1,000.00	.0
51-800-8400 SUPPLIES - FIRE SUPPRESSION	.00	.00	1,000.00	1,000.00	.0
51-800-8550 SUPPLIES - OFFICE	1,150.54	1,431.53	5,500.00	4,068.47	26.0
51-800-8950 SUPPLIES - UNIFORMS	.00	.00	2,500.00	2,500.00	.0
51-800-8970 SUPPLIES - SAFETY	61.12	61.12	2,500.00	2,438.88	2.4
51-800-9000 UTILITIES - INTERNET	868.96	3,021.59	26,460.00	23,438.41	11.4
51-800-9010 UTILITIES - ELECTRICITY	.00	9,746.32	79,000.00	69,253.68	12.3
51-800-9040 UTILITIES - HEATING FUEL	812.47	1,492.07	4,000.00	2,507.93	37.3
51-800-9050 UTILITIES - SOLID WASTE	15,368.62	15,368.62	165,000.00	149,631.38	9.3
51-800-9070 UTILITIES - TELEPHONE	279.61	444.65	2,000.00	1,555.35	22.2
51-800-9095 UTILITIES - WATER/WASTEWATER	808.59	1,334.50	24,000.00	22,665.50	5.6
51-800-9510 SNOW REMOVAL	.00	.00	41,616.00	41,616.00	.0
51-800-9520 CAPITAL OUTLAY - EQUIPMENT	330.00	330.00	29,667.00	29,337.00	1.1
TOTAL HARBOR OPERATIONS EXP	76,817.19	155,781.30	3,306,967.00	3,151,185.70	4.7

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

SMALL BOAT HARBOR

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>CAPITAL OUTLAY - FROM RESERVE</u>					
51-900-9575 BOND PRINCIPAL	.00	.00	180,864.00	180,864.00	.0
TOTAL CAPITAL OUTLAY - FROM RESERVE	.00	.00	180,864.00	180,864.00	.0
TOTAL FUND EXPENDITURES	76,817.19	155,781.30	3,487,831.00	3,332,049.70	4.5
NET REVENUE OVER EXPENDITURES	(67,503.76)	527,268.82	(1,734,176.00)	(2,261,444.82)	30.4

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

DELONG DOCK

ASSETS

53-000-0100	CASH - COMBINED FUND	1,509,012.14	
53-000-1201	ACCTS REC FROM DELONG DOCK	225,345.68	
53-000-1299	ALLOWANCE FOR DOUBTFUL ACCOUNT	(206,703.60)	
53-000-1810	BUILDINGS & FACILITIES	5,554,604.65	
53-000-1820	MACHINERY & EQUIPMENT	4,259.00	
53-000-1890	ACCUMULATED DEPRECIATION	(3,837,712.49)	
	TOTAL ASSETS		3,248,805.38

LIABILITIES AND EQUITY

LIABILITIES

53-000-2050	FEDERAL PAYROLL TAXES PAYABLE	15.13	
53-000-2060	ESC TAXES PAYABLE	268.17	
	TOTAL LIABILITIES		283.30

FUND EQUITY

53-000-3000	RETAINED EARNINGS	3,246,006.37	
	REVENUE OVER EXPENDITURES - YTD	2,515.71	
	BALANCE - CURRENT DATE	3,248,522.08	
	TOTAL FUND EQUITY		3,248,522.08
	TOTAL LIABILITIES AND EQUITY		3,248,805.38

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

DELONG DOCK

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
	<u>CHARGES FOR SERVICES</u>					
53-341-4251	USER FEES & PERMITS	.00	3,000.00	3,000.00	.00	100.0
53-341-4402	MOORAGE - TRANSIENT	.00	.00	5,000.00	5,000.00	.0
53-341-4404	UTILITY FEES	.00	.00	15,000.00	15,000.00	.0
53-341-4406	WHARFAGE FEES	.00	.00	100,000.00	100,000.00	.0
	TOTAL CHARGES FOR SERVICES	.00	3,000.00	123,000.00	120,000.00	2.4
	<u>SOURCE 360</u>					
53-360-4901	INTEREST ON BANK ACCO	.00	.00	20,000.00	20,000.00	.0
	TOTAL SOURCE 360	.00	.00	20,000.00	20,000.00	.0
	TOTAL FUND REVENUE	.00	3,000.00	143,000.00	140,000.00	2.1

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

DELONG DOCK

	PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
<u>DEPARTMENT 801</u>					
53-801-6000 SALARES & WAGES	.00	.00	57,204.00	57,204.00	.0
53-801-6030 FICA/MEDICARE	.00	.00	950.00	950.00	.0
53-801-6040 WORKER'S COMP.	.00	.00	264.00	264.00	.0
53-801-6050 ESC TAXES	.00	.00	572.00	572.00	.0
53-801-6060 HEALTH & LIFE INSURANCE	.00	.00	16,085.00	16,085.00	.0
53-801-6070 PERS RETIREMENT	.00	.00	12,157.00	12,157.00	.0
53-801-6270 DEPRECIATION	.00	.00	554,000.00	554,000.00	.0
53-801-6410 INSURANCE - LIABILITY	.00	.00	12,000.00	12,000.00	.0
53-801-6440 INSURANCE - PROPERTY	.00	.00	16,200.00	16,200.00	.0
53-801-6565 OUTSIDE CONTRACTORS	.00	.00	52,956.00	52,956.00	.0
53-801-6730 EQUIPMENT RENTAL	.00	.00	1,000.00	1,000.00	.0
53-801-6740 SMALL TOOLS	.00	.00	1,000.00	1,000.00	.0
53-801-6780 WASTE DISPOSAL - EVOS	.00	.00	12,000.00	12,000.00	.0
53-801-7350 REPAIRS - EQUIPMENT	.00	.00	1,000.00	1,000.00	.0
53-801-7750 GAS & OIL - VEHICLES	.00	.00	500.00	500.00	.0
53-801-7820 REPAIRS - DOCKS	.00	.00	45,000.00	45,000.00	.0
53-801-8150 SUPPLIES - CONSUMABLE	.00	.00	5,000.00	5,000.00	.0
53-801-8400 SUPPLIES - FIRE SUPPRESSION	.00	.00	1,000.00	1,000.00	.0
53-801-8950 SUPPLIES - UNIFORMS	.00	.00	500.00	500.00	.0
53-801-8970 SUPPLIES - SAFETY	.00	.00	2,000.00	2,000.00	.0
53-801-9010 UTILITIES - ELECTRICITY	.00	484.29	10,000.00	9,515.71	4.8
53-801-9050 UTILITIES - SOLID WASTE	.00	.00	2,000.00	2,000.00	.0
53-801-9095 UTILITIES - WATER/WASTEWATER	.00	.00	1,000.00	1,000.00	.0
TOTAL DEPARTMENT 801	.00	484.29	804,388.00	803,903.71	.1
<u>CAPITAL OUTLAY</u>					
53-900-9540 CAP EXP EMERGENCY REPAIRS	.00	.00	10,000.00	10,000.00	.0
TOTAL CAPITAL OUTLAY	.00	.00	10,000.00	10,000.00	.0
TOTAL FUND EXPENDITURES	.00	484.29	814,388.00	813,903.71	.1
NET REVENUE OVER EXPENDITURES	.00	2,515.71	(671,388.00)	(673,903.71)	.4

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

GENERAL FUND MRRF

ASSETS

72-000-0100	CASH - COMBINED FUND	835,884.14	
	TOTAL ASSETS		835,884.14

LIABILITIES AND EQUITY

LIABILITIES

72-000-2000	ACCOUNTS PAYABLE	12,077.83	
	TOTAL LIABILITIES		12,077.83

FUND EQUITY

72-000-3000	FUND BALANCE	700,841.80	
72-000-3201	F/B-ASSIGNED STORMDRAIN PROJEC	110,016.59	
72-000-3202	F/B-ASSIGNED PS EQUIPMENT	23,000.00	
	REVENUE OVER EXPENDITURES - YTD	(10,052.08)	
	BALANCE - CURRENT DATE	823,806.31	
	TOTAL FUND EQUITY		823,806.31
	TOTAL LIABILITIES AND EQUITY		835,884.14

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND MRRF

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
	<u>SOURCE 390</u>					
72-390-4990	TRANSFERS-IN	1,787.76	1,787.76	.00	(1,787.76)	.0
	TOTAL SOURCE 390	1,787.76	1,787.76	.00	(1,787.76)	.0
	TOTAL FUND REVENUE	1,787.76	1,787.76	.00	(1,787.76)	.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

GENERAL FUND MRRF

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEXPENDED	PCNT
	<u>EXPENDITURES</u>					
72-800-6740	SMALL TOOLS AND EQUIPMENT	11,839.84	11,839.84	.00	(11,839.84)	.0
	TOTAL EXPENDITURES	11,839.84	11,839.84	.00	(11,839.84)	.0
	TOTAL FUND EXPENDITURES	11,839.84	11,839.84	.00	(11,839.84)	.0
	NET REVENUE OVER EXPENDITURES	(10,052.08)	(10,052.08)	.00	10,052.08	.0

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

HARBOR MRRF

ASSETS

73-000-0100	CASH - COMBINED FUND	674,938.78	
	TOTAL ASSETS		674,938.78

LIABILITIES AND EQUITY

FUND EQUITY

73-000-3000	FUND BALANCE	673,260.75	
	REVENUE OVER EXPENDITURES - YTD	1,678.03	
	BALANCE - CURRENT DATE	674,938.78	
	TOTAL FUND EQUITY		674,938.78
	TOTAL LIABILITIES AND EQUITY		674,938.78

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

HARBOR MRRF

		PERIOD ACTUAL	YTD ACTUAL	BUDGET	UNEARNED	PCNT
	<u>SOURCE 340</u>					
73-340-4405	WATER-BORNE PASSENGER FEES	3,744.00	3,744.00	.00	(3,744.00)	.0
	TOTAL SOURCE 340	3,744.00	3,744.00	.00	(3,744.00)	.0
	TOTAL FUND REVENUE	3,744.00	3,744.00	.00	(3,744.00)	.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

HARBOR MRRF

		<u>PERIOD ACTUAL</u>	<u>YTD ACTUAL</u>	<u>BUDGET</u>	<u>UNEXPENDED</u>	<u>PCNT</u>
	<u>NON-GRANT EXPENDITURES</u>					
73-800-9205	HARBOR RENOVATION	2,065.97	2,065.97	.00	(2,065.97)	.0
	TOTAL NON-GRANT EXPENDITURES	2,065.97	2,065.97	.00	(2,065.97)	.0
	TOTAL FUND EXPENDITURES	2,065.97	2,065.97	.00	(2,065.97)	.0
	NET REVENUE OVER EXPENDITURES	1,678.03	1,678.03	.00	(1,678.03)	.0

CITY OF WHITTIER
BALANCE SHEET
FEBRUARY 28, 2026

WATER/WASTEWATER MRRF

ASSETS

75-000-0100	CASH - COMBINED FUND	1,077,582.12	
	TOTAL ASSETS		1,077,582.12

LIABILITIES AND EQUITYFUND EQUITY

75-000-3000	FUND BALANCE	1,077,582.12	
	TOTAL FUND EQUITY		1,077,582.12
	TOTAL LIABILITIES AND EQUITY		1,077,582.12

CITY OF WHITTIER
REVENUES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

WATER/WASTEWATER MRRF

		<u>PERIOD ACTUAL</u>	<u>YTD ACTUAL</u>	<u>BUDGET</u>	<u>UNEARNED</u>	<u>PCNT</u>
	<u>SOURCE 360</u>					
75-360-4000	STATE GRANT FUNDS	.00	.00	75,000.00	75,000.00	.0
	TOTAL SOURCE 360	.00	.00	75,000.00	75,000.00	.0
	TOTAL FUND REVENUE	.00	.00	75,000.00	75,000.00	.0

CITY OF WHITTIER
EXPENDITURES WITH COMPARISON TO BUDGET
FOR THE 2 MONTHS ENDING FEBRUARY 28, 2026

WATER/WASTEWATER MRRF

		<u>PERIOD ACTUAL</u>	<u>YTD ACTUAL</u>	<u>BUDGET</u>	<u>UNEXPENDED</u>	<u>PCNT</u>
	<u>GRANT EXPENDITURES</u>					
75-900-9200	CAPITAL EQUIPMENT	.00	.00	75,000.00	75,000.00	.0
	TOTAL GRANT EXPENDITURES	.00	.00	75,000.00	75,000.00	.0
	TOTAL FUND EXPENDITURES	.00	.00	75,000.00	75,000.00	.0
	NET REVENUE OVER EXPENDITURES	.00	.00	.00	.00	.0

WHITTIER PARKS & REC

REGULAR MEETING

March 3, 2026 6pm

MINUTES

Assign recorder: Jamie Loan

Attendance: Victor Shen, Jamie Loan

Meeting Begins: 6:00pm

New Business

- **Parks:**
 - Apply for AARP grants – Victor and Jamie filled out an application for a 10k grant for another kayak rack and some picnic tables. We are hoping to transform 3 sites around town into mini-parks that are accessible for all.
- **Recreation:**
 - **Bright beaches, lanterns – The weather and volunteer schedules have been hectic. We have been able to have some Bright Beaches evenings and some lantern trails this winter, just not as many as we'd hoped.**
 - **Solstice, Wishwash – we need to start planning and gathering cardboard. We will ask Chief Cates and other volunteers to help us in collecting in Anchorage (Bicycle Shop, Chain Reaction, Trek Store, Paramount, Bicycle Club, Dimond Bicycle Shop). We need the ramp closed for a maximum of 2 hours on June 21st.**
 - **Kayak rack – we are applying for one to go at the passenger dock.**
- **Trails**
 - Trail days – June 6, July 11, August 8, September 12
 - AHS – Jamie met with Principal Burgoon and secured a facility use permit for the AHS volunteers for their stay.
- **Other**
 - HOB clean up – Clean up week is May 10-16, With HOB clean up on May 16th. PWSSF will also be doing a coastal clean up on May 13th.
 - Symposium – May 11 & 12th. We have been asked to speak. Jamie spoke last year about many of our ongoing events and projects, so we will need a new topic.
 - We would like to ask the Tunnel if our trail work volunteers would be able to get free tunnel admission for trail work days.
 - Mini Murals – we have \$1600 more approved from administration to pay artist ChaCha for 4 more mini murals. We will nail down a tentative design and date for this to happen.

Follow up of tasks/to do:

- Story board signs and trail signage, as well as a Seafarer Memorial (Corvus Design):
Jamie – In progress
- Walk to Whittier sub committee: Jamie, Ben, Aubrey – In Progress

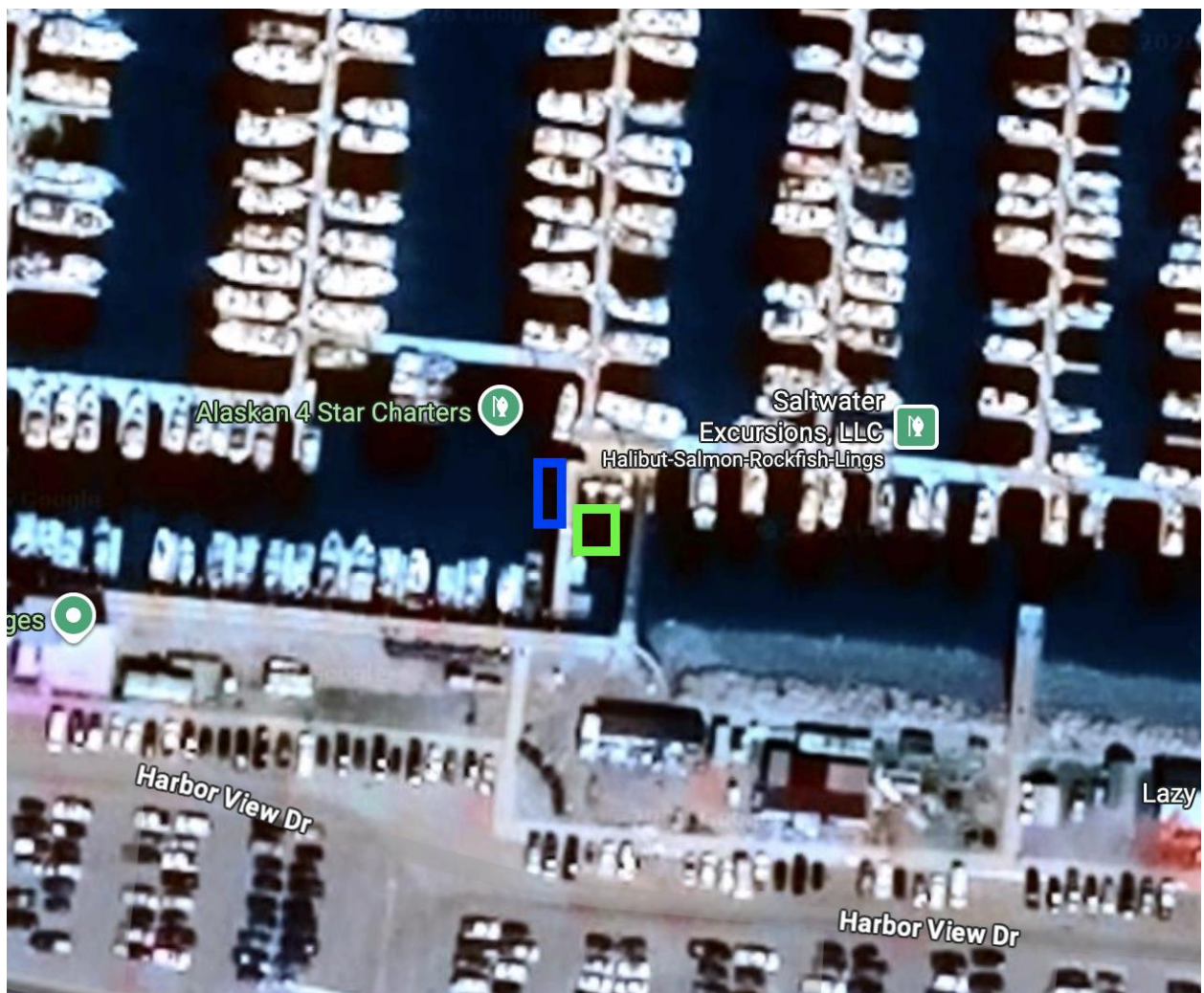
- Talk to Ports & Harbor/Harbormaster about small single launch kayak infrastructure – in progress
- RTP trails grants
- Rachel will get with Cam about the planter initiative
- Victor will contact Rob Raincock about a disc golf course - Progress
- Email Jackie about having launch ramp closed for Solstice - Jamie

New Tasks/to do:

- Jamie will talk to Harbor Master about a kayak launch on the passenger dock.
-

Next meeting date: April 6 at 6pm

Adjournment:



To: The Honorable Victor Shen
The Whittier City Council
Jackie Wilde, City Manager
Shelby Carlson, Asst. City Manager
Kris Erchinger, Finance Director

From: Sebastian O’Kelly

Re: Washington Report

Date: April 2, 2026

FY 2026 Appropriations

The FY 2026 appropriations process has been contentious these past few months, resulting in shutdowns and lengthy delays. All the Appropriations Bills are now enacted, with the exception of the Homeland Security Appropriations Bill. The Trump Administration has decided to separately fund some of the DHS workforce, including Coast Guard service members, TSA examiners, and ICE and Customs Border Patrol agents, through a reprogramming of appropriations provided to DHS in the One Big Beautiful Bill Act. However, the workforce at FEMA and Cybersecurity Infrastructure Security Agency are not being paid under this directive, nor are significant numbers of civilian employees, vendors and contractors at all the DHS agencies. The Congress is in a two-week recess but discussions are continuing on reaching an agreement to fund DHS.

Congress did include Congressionally Directed Spending/Community Project Funding (CDS/CPF) in the enacted FY 2026 appropriations bills. The City has the following two Congressionally Directed Spending/Community Project Funding (CDS/CPF) included in the enacted legislation -- \$1.59 million for a new Waste Water Lift Station and \$310,000 for Asbestos Abatement at Begich Towers. Senator Murkowski submitted the two requests. The relevant EPA and USDA/RDA POCs to complete the follow on paperwork have been provided to the City.

FY 2027 Appropriations

The FY 2027 appropriations process is fully underway, with the online portals for CDS/CPF and programmatic submissions to Senator Murkowski and Rep. Begich now closed. The next step for the two Members will be to decide which requests they will submit to the Appropriations Committees. Those submissions will occur this month, with the Appropriations Committees deciding which requests to fund in the May-Sept timeframe.

For FY 2027, the following CDS/CPF requests on behalf of the City have been submitted to Senator Murkowski and Rep. Begich – Shotgun Cove Road Construction; Delong Dock PED; Buckner Building Clean Up; and Ambulance Replacement.

The Trump Administration is expected to submit its FY 2027 budget request to Congress on April 3rd.

Shotgun Cove Road Project – FLAP Grant

All three Members of the Alaska Delegation wrote letters of support to the DOT Secretary for the City’s FLAP grant application to build the next segment of Shotgun Cove Road.

Coast Guard Ice Breakers

The USCG Commandant has testified to Congress that “up to 4 Arctic Security Cutters” (the Coast Guard’s new medium-size ice breaker) will be homeported in Alaska. He has further testified that the Coast Guard will procure 11 ASCs in total as part of a joint U.S.-Finland-Canada shipbuilding partnership, with the first ASC likely to be deployed in 2028. The Coast Guard is procuring three Polar Security Cutters (the Coast Guard’s new heavy class ice breaker). Those are being built by Bollinger Shipyard in Mississippi but are behind schedule and over-budget. The first PSC is expected to be ready by 2030, with the first two vessels to be homeported in Seattle. There is expected to be an announcement soon on USCG plans for specific ASC homeports in Alaska.

Lastly, while failure to enact a Homeland Security Appropriations Bill has not impacted Coast Guard service members’ pay, it has resulted in no pay for most of its civilian workforce as well as its contractors and other vendors. Media reports indicate that routine patrols are being canceled as well as fisheries enforcement operations, processing of merchant mariner credentials and other non-emergency activities.

Ports/Docks/Terminals

MARAD has issued a revised FY 2026 grant application NOFO for the Port Infrastructure Development Program. \$488 million is available, with applications due June 26. Details at the link -- <https://simpler.grants.gov/opportunity/1f8d2e89-48a5-4ca9-942b-ed160d5a9182>. Separately, the grant awards for the FY 2015 applications are supposed to be announced “any day now.”

MARAD has come out with its NOFO for Small Shipyard Grants. \$35 million is available, twice last year’s amount, for grants to shipbuilders for equipment purchases, yard improvements, and other facility upgrades. Application details are here -- <https://simpler.grants.gov/opportunity/1f8d2e89-48a5-4ca9-942b-ed160d5a9182>

Public Broadcasting

As noted in our last report, the Trump Administration submitted a rescissions request last year terminating funding of the Corporation for Public Broadcasting and its local public media support funding, with the rescissions narrowly approved by Congress. Some temporary bridge funding was enacted to support rural public media stations through the Bureau of Indian Affairs for this year. We will track the issue and report on whether this funding gets extended in FY

2027. The Alaska Congressional Delegation is supportive of trying to find a Federal funding stream to support Alaska's public radio and TV stations.

White House Maritime Action Plan

The Trump Administration has released its long-awaited Maritime Action Plan designed to reinvigorate U.S. commercial shipbuilding and the U.S. flag maritime sector. The recommendations include creation of Maritime Prosperity Zones, modeled on the existing Opportunity Zones, to create tax advantages for investments in shipbuilding. I will monitor to see where the MPZs may be located. Unless the MPZs are located in existing Opportunity Zones, legislation will be needed to apply any tax advantages.

Tariffs

On February 20th the Supreme Court ruled 6-3 that the International Emergency Economic Powers Act (IEEPA) does not authorize the President to impose sweeping tariffs without the involvement of Congress. Senate Democrats have already introduced legislation to require the U.S. to repay all tariff revenues collected to date, which could amount to as much as \$160 billion to \$180 billion, or even upwards of 0.5% of the entire U.S. GDP.

To comply with the Court Order, the U.S. Customs & Border Patrol is developing an online portal to allow importers impacted by IEEPA-imposed tariffs to apply for refunds. The portal is in the final development and testing phase and will go live soon. Importers should pre-register now through CBP's ACE system. They will need to affirmatively request reimbursement. CBP will include interest, with reimbursement claims expected to take up to 45 days to process.

Despite the Court ruling, the Trump Administration has continued to move forward with assertive use of tariffs but is basing them on other legal authorities. These other authorities include national security rationale for tariffs (Section 232 tariffs) such as those on steel and aluminum, Section 301 sector specific tariffs, Section 338 country-specific tariffs, and 150 day temporary 15 percent (Section 122 tariffs) across the board tariff on imports from all nations. There will be continuing litigation and the U.S. tariff & trade situation will remain in substantial flux.

DOT Grant Opportunity – Safe Streets For All

DOT has announced the grant opening for this year's applications to its Safe Streets For All program which is aimed at funding roadway projects that improve safety. Grants include both planning/demonstration (average amount awarded last year -- \$600,000) and construction (average -- \$10 million). Just under \$1 billion is available this year, with applications due May 26. Program details can be found here -- <https://www.transportation.gov/grants/SS4A>

Aleutian Islands – Military Interest

In response to increasing investments and aircraft/vessel incursions in the Arctic by Russia and China, the U.S. military has been taking steps toward the possible re-opening of the Naval Base

at Adak. This has included increased U.S. military visits to Adak, affirmative statements by top military commanders, and recent Federal permit decisions made for upgrading the island's infrastructure. The One Big Beautiful Act includes \$115 million to be used toward its re-opening.

Permitting Reform Legislation

The Standardizing Permitting and Expediting Economic Development (SPEED) Act (H.R. 4776) was passed by the House in December 2025. The bill overhauls the National Environmental Policy Act (NEPA) permitting process and aims to accelerate infrastructure, energy, and road projects by reducing red tape, limiting lawsuits, and shortening environmental review timelines. Bi-partisan negotiations on a Senate counterpart bill are on-going but moving slowly.

Fisheries & Oceans

American Seafood Competitiveness Act: S. 4246 “American Seafood Competitiveness Act of 2026” was introduced on March 26th by Senators Murkowski and King (I-ME), with Senator Sullivan as a cosponsor. The bill expands access to U.S. Department of Agriculture (USDA) loans, grants, and credit programs for commercial fishing, seafood processing, and mariculture-related businesses – an important step in fulfilling the Executive Order on Restoring American Seafood Competitiveness and recognizing fishermen's role as “Farmers of the Sea.” It amends the Consolidated Farm and Rural Development Act (aka “The Farm Bill”) to include commercial fishing and fish processing as eligible agricultural activities for existing USDA financial assistance programs. Fishing businesses and rural communities that rely on the coastal economy would gain an additional option to finance their business, in the same manner that businesses and rural communities do who rely on the farming economy.

FISH ACT & IUU Fishing: On March 22nd, the Senate passed the Fighting Foreign Illegal Seafood Harvest” (FISH) Act (S.688) FISH Act. The FISH Act is sponsored by Senators Dan Sullivan (R-AK) and Sheldon Whitehouse (D-RI) and co-sponsored by Sens. Murkowski (R-AK). Identical House companion legislation has been introduced by Rep. Nick Begich (R-AK), Rep. Magaziner (D-RI), and Rep. Crenshaw (R-TX).

The FISH Act will direct NOAA to establish a blacklist of foreign vessels and owners that have engaged in IUU fishing, direct the executive branch to address IUU fishing in any relevant international agreement, direct the U.S. Coast Guard to increase its work with partner countries and increase at-sea inspection of foreign vessels suspected of IUU fishing, and direct the executive branch to report to Congress on how new technologies can aid in the fight against IUU fishing, the complexities of the seafood trade relationship between Russia and China, and the economic costs of IUU fishing to the U.S. Back in January 2026 the House Natural Resources Oversight and Investigations Subcommittee held a hearing on U.S. leadership in international conservation which included discussion of IUU fishing, particularly from China, and negative impacts of the MMPA Seafood Import Provisions Rule within the U.S. seafood sector. The FISH Act awaits further House consideration.

Southeast Sea Otters: The Delegation has been approached about developing legislation that would expand Native Alaskan subsistence and commercial harvest opportunities of the Southeast Sea Otters. Its population has grown significantly in number over last two decades and is negatively impacting southeast Dungeness crab and other nearshore fisheries. Current Native harvest levels are well-below sustainable and allowable harvests of the animals, with some claiming that USFWS restrictions on sale of pelts and methods for development of sea otter handicrafts are disincentives for greater Native harvests.

North Pacific Right Whales: Back in 2008 NOAA initially designated 36,800 square miles of critical habitat (CH) for NPRW in the Gulf of Alaska and Southern Bering Sea. In March 2022, NOAA was formally petitioned by ENGOs to expand the CH area. In September 2023, NOAA announced their intent to revise/expand the CH designation. Until recently, the issue remained quiet. However, in early 2026 NOAA staff indicated their intent to proceed with a CH rulemaking. As expected, and based on observations regarding vessel speed restriction controversies in both the Atlantic and Gulf of Mexico, some Alaska coastal communities, elements within the U.S. commercial fishing industry, and other marine stakeholders are concerned about possible negative economic impacts.

Fisheries Bycatch Legislation: In January 2026, Senators Sullivan and Murkowski introduced S. 3579 – the “Bycatch Reduction and Research Act” to help provide for research, oceanographic science, and gear technology assistance to the fishing industry. The legislation is based largely on the recommendations of the Alaska Salmon Bycatch Task Force. Rep. Begich introduced the identical House companion H.R. 6939. The legislation does not establish bycatch levels in Alaska fisheries – those decisions are left to the NPFMC which has recently taken action to establish a hard cap on chum salmon bycatch and a corridor closure in the Bering Sea pollock fishery. The legislation’s focus is instead on developing new gear and technologies to reduce bycatch; additional research on the causes of salmon decline in the North Pacific; and greater genetic sampling and tagging to track salmon movements and country of origin. As of this writing, neither bill has moved through Committee.

Fisheries Disaster Relief – Alaska Fisheries: The Department of Commerce has delayed or decided not to move forward with recent fisheries disaster relief requests. This includes 11 Alaska fisheries disaster relief requests submitted by Governor Dunleavy over the last 18th months where there has been no determination by the Secretary of Commerce. Another 6 Alaska disasters that were approved by the previous Secretary are somewhere in the Administration review process awaiting funding allocations, or final approval of the grant to the Pacific States Marine Fisheries Commission, the entity responsible processing and approving fishing industry and community relief applications. At the end of last year, Congress enacted an additional \$300 million for fisheries disaster relief. So there is funding available to cover at least some of the disasters. The Delegation is aware of these delays.

Marine Monuments: On April 17th President Trump signed a proclamation restoring commercial fishing access to all 4,913 square miles of the Northeast Canyons and Seamounts Marine National Monument, off the New England coast. Restoring commercial fishing access to this Obama-era national marine monument, originally established in 2016, has become an “on again-off again” exercise between different Administrations. There have been proposals in the

past to establish a “Heart of the Ocean” marine sanctuary off the Aleutian Islands. We do not think this Administration will move forward with such a proposal but it could re-emerge in a future Administration.

MMPA Reform Legislation: After floating a draft reform bill last year, so far in 2026, Rep. Begich has not formally introduced his MMPA legislation for consideration in the 119th Congress though reports from staff indicate discussions are still ongoing. Considering this is a mid-term election year with legislative time running short, and the MMPA is so highly controversial, a comprehensive MMPA reform bill is not anticipated for the remainder of the second session of the 119th Congress.

Prohibition on Lead Ammo & Fishing Tackle: HR 556, the “Protecting Access for Hunters & Anglers Act” passed the House on March 18th and was referred to the Senate Committee on Environment and Public Works with no action scheduled for the near term. The legislation prohibits the Interior and Agriculture departments from banning the use of lead-based hunting ammunition and fishing tackle or limiting the level of lead in those items for use on Federal lands or waters. It allows exemptions for particular lands or waters if the area is experiencing a decline in wildlife populations due to the use of lead ammo or tackle.

NMFS Fisheries Annual Economic Report: In February, NOAA released its reports “2023 Fisheries of the United States” and “2023 Fisheries Economics of the United States.” Highlights include:

- In 2023, U.S. commercial fishing, seafood, and recreational fishing supported 2.1 million full- and part-time jobs, generated \$319 billion in sales impacts, and contributed \$148 billion to gross domestic product.
- Total landings revenues in 2023 decreased 16 percent to \$5.1 billion in inflation-adjusted (real) 2023 dollars, primarily the result of falling prices.
- Recreational fishing generated \$145 billion in sales impacts, marking a 2 percent increase from 2022 to 2023. It remains an important part of the U.S. tourism sector and coastal economies.
- Aquaculture is poised as a key driver to increase American seafood competitiveness, with oysters alone accounting for \$205 million in 2023.

Regional Councils Raise Concerns With NMFS on MSA Management & Science: On February 2nd the RFMC’s Council Coordination Committee (CCC) sent a letter to NOAA/NMFS raising concerns with the Agency’s proposed “Framework for Narrowing the Scope of NMFS Management and Science” through application of a new “Risk/Value Matrix”. This issue of “how to do more with less” – i.e. how to effectively manage approximately 500 stocks and 45 FMPs to NSG 1 standards with insufficient resources & science has plagued the RMFCs for some time now, and the issue has not been resolved. ROMEA staff reported on this evolving issue in past reports on the RFMC CCC meetings.

USFWS Proposes to Re-Define “Shellfish” to include Squid: On March 6th the U.S. Fish and Wildlife Service (USFWS) proposed to amend the definition of “shellfish” by removing the phrase “having a shell” and including cephalopods -- including squid, cuttlefish, octopus, and nautilus. By doing so, the USFWS intends to reduce regulatory uncertainty and compliance

costs for the seafood trade in certain cephalopods, improve consistency in inspection and enforcement decisions, and avoid unnecessary permitting or documentation requirements resulting from misclassification. Alaska has a small but growing commercial fishery for market and magister squid and octopus.

National Aquaculture Legislation: On February 13th a national coalition of 420 organizations and businesses (led by the Don't Cage Our Oceans Coalition) sent a letter to Congress urging they reject the national aquaculture legislation titled the "Marine Aquaculture Research for America Act of 2025" (MARA Act; S.2586/H.R.5746). The signatories include commercial fishing groups, conservation and advocacy organizations, farmers and local community leaders. The proponents noted that ocean waters from three miles to more than 200 miles offshore support commercial fishing communities, coastal economies and marine ecosystems that depend on clean water and biodiversity. So far, there has been no Committee action on the legislation but in March there was an indication Senate Committee staff has asked NOAA for technical feedback on the legislation.

"MAPS" Act: On January 22nd the House Natural Resources Committee approved HR 3340 – the "Modernizing Access to our Public Oceans Act". The bill is designed to create a national website housing all information related to ocean resources, including Federal fishing regulations, gear restrictions, closed areas/seasons, marine notices, etc. The Senate companion (S.3786) passed the full Senate back in September. The bill, which is being supported by the national sportfish lobby, is expected to become law this year.

Transfer Of NMFS Protected Species Authority To The USFWS: Early in 2025, the Trump Administration proposed transferring NMFS's Office of Protected Resources and its ESA and MMPA responsibilities to the USFWS at the Dept of Interior. Any such change would substantially impact the conservation and management of marine mammals, including for all U.S. fisheries, State and Tribal co-management, stock assessments, Native ceremonial and subsistence harvest. Initially, the proposal looked like it had some momentum when the DOGE was at its peak in efforts to terminate certain programs and reduce Federal employment but since the phase-out of the DOGE, the issue has gone quiet. The enacted FY 2026 appropriations bill funding NOAA did not approve the transfer. We will continue to monitor.

"Whale Charts" Act of 2026: H.R. 7332 was introduced on February 3rd and aims to improve mapping of whale habitats and migration routes to reduce vessel strikes. It directs NOAA to use modern data, such as satellite detection and passive acoustics, to create high-resolution maps of whale locations. The bill has not yet moved out of Committee this Congress.

Department of Interior Secretarial Order on Hunting and Fishing: On January 7th Interior Secretary Burgum announced Order 3447 "Expanding Hunting and Fishing Access, Removing Unnecessary Barriers, and Ensuring Consistency Across the Department of the Interior Lands and Waters". The announcement was popular with many recreational stakeholders.
<https://www.doi.gov/document-library/secretary-order/so-3447-expanding-hunting-and-fishing-access-removing-unnecessary>

“Ropeless” Pot/Crab Gear Tested To Protect Whales: Ropeless pot/crab gear is being tested on the West Coast in an effort to reduce the risk of whale entanglements, in particular humpback whales. In some of the more recent years, humpback whales have shifted migration patterns - which resulted in an above-average rate of entanglements in the Dungeness Crab fishery off the coasts of California, Oregon and Washington. The gear is currently being tested for reliability and the early models are quite costly. If ropeless gear gets fully deployed on the West Coast, we are likely to see efforts to do the same in Alaska’s crab and pot fisheries in areas where there have been whale entanglements.



NEWS FROM THE ALASKA CAPITOL

City of Whittier

Last week in Juneau, significant attention was directed toward the FY26 supplemental budget, a crucial financial plan that allocates funds to address current fiscal year shortfalls due to funding deficiencies or unexpected costs. The Senate amended bill notably includes provisions for disaster funding, wildfire management, and critical funding to fulfill the state's matching requirements for federal construction dollars. This year, it was initially projected that fulfilling these financial needs would necessitate a draw from the constitutional budget reserve (CBR), requiring three quarters vote to tap into the fund. The Senate managed to meet that requirement, achieving a unanimous vote of 20-0.

Conversely, the House unanimously passed HB289; however, the vote to fully fund the supplemental budget saw a division along party lines, resulting in failure to fund HB289. The House Majority opted to return the bill to the Rules Committee rather than advancing an unfunded proposal. This procedural move highlights the ongoing polarization regarding fiscal strategies in the legislature.

A focal point of discussion amid these budgetary concerns was the release of the state's spring revenue forecast, which updates the revenue outlook based on current and projected oil prices. With the ongoing war in Iran and disruptions in global oil supply, lawmakers awaited insights on how elevated oil prices would impact state finances.

The recently announced revenue adjustment was substantially higher than prior projections, with an increase of \$545 million for FY2026 and \$510 million for FY2027. The revised forecast is based on an oil price of \$91.09 per barrel for the remainder of FY2026 and an anticipated average of \$75 for FY2027. This financial update has positive implications, as it appears sufficient to eliminate the current year's deficit, even considering known supplemental requests, ultimately leaving a modest surplus of \$44 million.

However, this forecast has generated some questions. Earlier in March, Legislative Finance Director Alexei Painter indicated that oil prices would need to average \$105 per barrel to entirely close the current year's deficit, utilizing price sensitivity tables previously established by the Department of Revenue. In essence, the current forecast surpasses projections by approximately \$150-\$200 million, prompting an expectation for more comprehensive information to substantiate these revised figures.

The implications of this revenue forecast for HB 289 are significant. The House Majority is now positioned to enact a balanced budget without dependence on minority votes. The leverage sought by minority members, who withheld their approval of the CBR draw for the supplemental budget, has effectively diminished. Nevertheless, should oil prices experience a sharp decline before the conclusion of the legislative session, the necessity for a CBR vote pertaining to the supplemental budget could re-emerge, prompting renewed debates about fiscal strategies and priorities.

This week's developments underscore the complex interplay between legislative decision-making and external economic factors, highlighting the challenges faced by lawmakers in navigating fiscal responsibilities while addressing the needs of their constituents. It will be interesting to see the next steps for HB289, timing is of the essence because of the Meet the Match dollars.

COMMITTEE HEARINGS OF INTEREST

Mar 16, 2026

House FINANCE

Mar 16, 2026 01:30pm | ADAMS 519

Committee Page

ELECTIONS; APPROP: OPERATING BUDGET;AMEND;SUPP; APPROP: MENTAL HEALTH BUDGET; Presentation: Spring Revenue Forecast by; Department of Revenue; Bills Previously Heard/Scheduled

Bills:

- SB 64
- HB 263
- HB 265

Mar 17, 2026

House FINANCE

Mar 17, 2026 09:00am | ADAMS 519

Committee Page

-- Please Note Time Change --; APPROP: OPERATING BUDGET;AMEND;SUPP;
 APPROP: MENTAL HEALTH BUDGET; Presentation: FY27 Governor's Amendments
 by; Office of Management and Budget; MINORS & PSYCHIATRIC HOSPITALS; Bills
 Previously Heard/Scheduled

Bills:

- HB 263
- HB 265
- HB 52

Senate FINANCE

Mar 17, 2026 09:00am | SENATE FINANCE 532

Committee Page

ELIMINATE TAX DISCOUNTS; -- Invited & Public Testimony --; TRS CONTR RATE;
 PERS/TRS SOC SECUR OR SBS; -- Testimony --; CONST. AM: EDUCATION FUND; -
 - Invited & Public Testimony --; Bills Previously Heard/Scheduled; **Streamed live on
 AKL.tv**

Bills:

- SB 55

Senate COMMUNITY & REGIONAL AFFAIRS

Mar 17, 2026 01:30pm | BELTZ 105 (TSBldg)

Committee Page

MUNICIPAL PROPERTY TAX EXEMPTIONS; -- Public Testimony --; MUNI GRANT
 LAND; MAT-SU BOROUGH TRANSFER; -- Public Testimony --; MUNICIPAL SCHOOL
 BOARD TERMS; PROPERTY TAX ASSESSMENT INCREASES; -- Public Testimony --
 ; GENERATED OBSCENE CHLD SEX ABUSE MATERIAL; -- Testimony --;
 CONTRACT: LICENSING SOFTWARE APPLICATIONS; -- Testimony --; **Streamed
 live on AKL.tv**

Bills:

- HB 13
- SB 255
- SB 143
- SB 259
- SB 247
- SB 258

Mar 18, 2026

Senate TRANSPORTATION & PUBLIC FACILITIES

Mar 18, 2026 07:30am | SENATE FINANCE 532

[Committee Page](#)

FY27 Request, FY26 Update, & Major Issues

Bills:

- (None)

House FINANCE

Mar 18, 2026 01:30pm | ADAMS 519

[Committee Page](#)

APPROP: OPERATING BUDGET;AMEND;SUPP; APPROP: MENTAL HEALTH BUDGET; Presentation: Leases by Department of; Transportation and Public Facilities; UNEMPLOYMENT BENEFITS; PAID PARENT LEAVE; -- Public Testimony --; Bills Previously Heard/Scheduled

Bills:

- [HB 263](#)
- [HB 265](#)
- [HB 193](#)

Senate RESOURCES

Mar 18, 2026 03:30pm | BUTROVICH 205

[Committee Page](#)

NATURAL GAS PROJECTS/INCOME TAX/SURCHARGE; -- Invited & Public Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [SB 275](#)

Mar 19, 2026

House COMMUNITY & REGIONAL AFFAIRS

Mar 19, 2026 08:00am | BARNES 124

Committee Page

AUTOMATED TRAFFIC SAFETY CAMERAS; -- Testimony --; SENIOR CITIZEN GRANTS DIVIDEND RAFFLE; -- Testimony --; FIREFIGHTER/EMS PROPERTY TAX EXEMPTION; -- Testimony --; DIGITAL PRODUCT REPAIR; -- Invited & Public Testimony --; Bills Previously Heard/Scheduled

Bills:

- [HB 282](#)
- [HB 255](#)
- [HB 286](#)
- [HB 162](#)

House FINANCE

Mar 19, 2026 01:30pm | ADAMS 519

Committee Page

APPROP: OPERATING BUDGET;AMEND;SUPP; APPROP: MENTAL HEALTH BUDGET; Presentation: Alaska Energy Authority; PEACE OFFICERS/FIREFIGHTERS: DISABILITY; Bills Previously Heard/Scheduled

Bills:

- [HB 263](#)
- [HB 265](#)
- [HB 210](#)

Senate COMMUNITY & REGIONAL AFFAIRS

Mar 19, 2026 01:30pm | BELTZ 105 (TSBldg)

Committee Page

GENERATED OBSCENE CHLD SEX ABUSE MATERIAL; -- Invited & Public Testimony --; CONTRACT: LICENSING SOFTWARE APPLICATIONS; -- Invited & Public Testimony --; SICK LEAVE EXEMPTION: FISH PROCESSORS; -- Testimony --; PUBLIC MEETINGS: EXEMPT MUNI SVC AREA BDS; -- Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [SB 247](#)
- [SB 258](#)
- [SB 268](#)
- [SB 153](#)

Senate TRANSPORTATION

Mar 19, 2026 01:30pm | BUTROVICH 205

[Committee Page](#)

Overview: Alaska Marine Highway System; **Streamed live on AKL.tv**

Bills:

- (None)

Mar 20, 2026

House FINANCE

Mar 20, 2026 09:00am | ADAMS 519

[Committee Page](#)

-- Please Note Time Change --; APPORTION TAXABLE INCOME;DIGITAL BUSINESS;
Bills Previously Heard/Scheduled

Bills:

- [HB 280](#)

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NEWS FROM THE ALASKA CAPITOL

City of Whittier

Last week in Juneau, significant developments unfolded concerning the state's budget and ongoing legislative disputes fueled by unexpected revenue surges from heightened oil prices associated with the Iran conflict. The anticipation of moderate windfalls has become a central point of contention among legislators.

A pivotal vote regarding access to funds from the state's Constitutional Budget Reserve (CBR) for the FY26 supplemental budget (HB289), again failed in the House. Accessing the CBR mandates a three-quarter supermajority, which the House could not achieve. In contrast, the Senate swiftly approved the supplemental budget and CBR draw without opposition. The ensuing conflict will now be addressed by a newly appointed conference committee, tasked with settling discrepancies between the two legislative bodies regarding the allocation of increased revenue.

The conference committee convened last Thursday and undertook procedural steps to delineate their powers for amendments between the differing bill versions. No substantial actions were taken beyond accepting identical items from both versions. Committee Chair, Representative Andy Josephson indicated an objective to present a report for a vote by Monday or Tuesday next week. Ongoing delays regarding the supplemental appropriations bill have generated much concern and uncertainty for this summer's construction projects.

Governor Dunleavy unveiled a second round of budget amendments on March 13, augmenting the original FY2027 budget request with an additional \$18 million in Unrestricted General Funds (UGF) and \$11.2 million in supplemental items. The amendments also highlight \$26.8 million in overspending by the Department of Corrections over FY2024 and FY2025. You can see details of the amendments [here](#).

Governor Dunleavy also introduced legislation last week proposing a revised tax structure for the Alaska Liquefied Natural Gas (AKLNG) Project, transitioning from a

property tax model to one based on the gas volume traversing the pipeline, [SB 280](#) and [HB 381](#).

As legislative negotiations continue, the juxtaposition of potential revenue influx against its controversial use underscores the complexities facing Alaska's policymakers. With key decisions looming on supplemental funding and emerging infrastructure projects, the coming weeks are crucial for determining the trajectory of state spending and legislative priorities.

Next week we should see the conference committee's report and anticipate floor votes for HB 289, the supplemental budget and much attention on developments surrounding the gasoline bill and the implications of the budget amendments on state fiscal strategies.

COMMITTEE HEARINGS OF INTEREST

Mar 24, 2026

House [COMMUNITY & REGIONAL AFFAIRS](#)

08:00am | BARNES 124

[Committee Page](#)

JONESVILLE PUBLIC USE AREA; -- Testimony --; MUNICIPAL PROPERTY TAX EXEMPTIONS; -- Testimony --; SICK LEAVE EXEMPTION: FISH PROCESSORS; -- Testimony --; Bills Previously Heard/Scheduled

Bills:

- [HB 309](#)
- [HB 291](#)
- [HB 375](#)

Mar 26, 2026

Senate [FINANCE](#)

09:00am | SENATE FINANCE 532

[Committee Page](#)

AK WORK & SAVE PROGRAM; RETIRE. SAVINGS BD; -- Testimony --; TRS CONTR RATE; PERS/TRS SOC SECUR OR SBS; -- Testimony --; BEH. HEALTH CRISIS SURCHARGE & FUND; ; -- Invited & Public Testimony --; Bills Previously Heard/Scheduled; **Streamed live on [AKL.tv](#)**

Bills:

- [SB 55](#)

House FINANCE

01:30pm | ADAMS 519

[Committee Page](#)

Monetary Terms of Agreement - Department of Law; PEACE OFFICERS/FIREFIGHTERS: DISABILITY; -- Public Testimony --; Bills Previously Heard/Scheduled

Bills:

- [HB 210](#)

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NEWS FROM THE ALASKA CAPITOL

City of Whittier

The supplemental budget (HB 289) has been a central focus of the first half of the legislative session. Following extensive advocacy from Alaskans across the state, the Legislature passed the bill nearly unanimously on Wednesday. The final version includes the \$70 million in matching funds required to leverage nearly \$700 million in federal highway dollars, critical funding for ongoing disaster relief in Western Alaska following Typhoon Halong last fall, and other key investments.

With oil prices currently elevated, the budget is expected to be funded entirely from the General Fund rather than the Constitutional Budget Reserve. Should prices decline, the Legislature would need to revisit the funding source. The bill now awaits the Governor's signature. Prompt action is encouraged so that projects can be put out to bid, closing the book on the FY 2026 budget and allowing focus to shift to the FY 2027 operating budget.

On Wednesday, the Senate narrowly passed an amendment 11-8 to House Bill 194 that would tax oil and gas S-corps and other pass-through entities with taxable income exceeding \$1 million, significantly altering the bill's original scope. The underlying legislation, introduced by the Governor and passed by the House last year, would renew a three-year oil royalty agreement with Marathon Petroleum Corporation, which now carries its own complications. The amended bill passed 12-7. Senator Hoffman of Bethel filed for reconsideration of his vote, meaning the bill will return to the Senate floor early this week.

Governor Dunleavy has proposed eliminating property taxes for the Alaska LNG project to incentivize development of the \$46 billion gas line and export facilities (SB 381/HB 280). Introduced to the Legislature on March 20, the bills would exempt the project from local property and sales taxes during its development phase, replacing them with a volume-based tax once the pipeline reaches significant production capacity. The Alaska Department of Revenue estimates the proposal would result in a 90% reduction in property tax revenue at full capacity. Municipal governments stand to be most affected:

under current tax law, they would collect an estimated \$13 billion in additional revenue through 2062, or approximately \$360 million annually.

The House passed Senate Bill 64 on Monday by a 23-16 bipartisan vote. The elections bill is designed to streamline Alaska's voting process and update voter rolls. If signed into law, it would implement a new ballot tracking system, provide prepaid postage for absentee mail-in ballots, and introduce provisions to accelerate election results, among other changes.

House Finance is scheduled to take up amendments to the FY 2027 Operating Budget this week.

COMMITTEE HEARINGS OF INTEREST

Apr 01, 2026

House RESOURCES

01:00pm | BARNES 124

[Committee Page](#)

OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; Nick Fulford, GaffneyCline Energy Advisory

Bills:

- [HB 381](#)

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NEWS FROM THE ALASKA CAPITOL

City of Whittier

The Alaska Legislature is on a brief recess for the Easter holiday, with no committee hearings scheduled for Friday or Monday. Before the break, the House Finance Committee advanced the Fiscal Year 2027 operating budget late Wednesday evening.

FY27 Budget Highlights

The House Finance Committee budget includes the following priorities:

- Full funding for Community Jails
- Maximum Community Assistance payments of \$30 million for the current year
- Recapitalization of the Community Assistance Fund, ensuring a \$20 million allocation for FY28
- Full funding for school bond debt reimbursement
- A one-time increase in school funding
- Inclusion of a full Permanent Fund Dividend (PFD)

Despite these wins, the budget reflects a misalignment between revenue and expenditures, setting the stage for substantive floor debate. The bill now moves to the Senate, where continued advocacy will be critical.

The Senate Finance Committee is expected to release a capital budget this week, with reports suggesting a range of \$400 to \$450 million. There is a significant deferred maintenance backlog for schools and state facilities, and funding levels will be closely watched. Discussions around the Governor's proposed gas pipeline legislation are also ongoing.

COMMITTEE HEARINGS OF INTEREST

Apr 09, 2026

Senate FINANCE

09:00am | SENATE FINANCE 532

[Committee Page](#)

APPROP: CAPITAL/FUNDS/SUPP/REAPPROP; -- Testimony --; Overview: Bond Reimbursement and Grant Review; Board by; Department of Education and Early Development; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [SB 214](#)

House FINANCE

01:30pm | ADAMS 519

[Committee Page](#)

APPROP: CAPITAL/FUNDS/SUPP/REAPPROP; Presentation: Bond Reimbursement & Grant Review; Committee by Department of Education and Early; Development; Bills Previously Heard/Scheduled

Bills:

- [HB 264](#)

Senate FINANCE

01:39pm | SENATE FINANCE 532

[Committee Page](#)

-- Please Note Time Change --; RETIREMENT SYSTEMS; DEFINED BENEFIT OPT.; -- Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [HB 78](#)

How to Watch Live Committee Meetings

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NAVIGATE AK

City of Whittier

WEEK OF APRIL 13

NAVIGATE AK

WEEKLY LEGISLATIVE UPDATE

Session Overview

The Operating Budget advanced to the House Floor this week, where members are working methodically through amendments. Extended floor sessions are expected to continue, and we will provide a full report once the process concludes or early next week.

The Match is Met! Thursday afternoon Governor Dunleavy signed HB 289, securing the state match funding necessary to unlock federal U.S. DOT infrastructure dollars for the summer 2026 construction season. This is an important step forward for Alaska's transportation program.

Tax Reform Proposals

Activity around the Governor's proposed legislation to replace local property taxes and other municipal revenue sources with an alternative statewide tax structure was relatively quiet this past week. That is expected to change significantly in the coming weeks, with sustained committee action anticipated. We are tracking this closely given the potential downstream effects on local government budgets, service delivery capacity, and organizations that rely on state and municipal funding.

Pension Reform: HB 78

Senate Finance amended HB 78, the bill proposing a return to a Defined Benefit pension system for public employees. The committee increased the employer contribution rate from 22% to 24%, which would add approximately \$28 million in costs for local governments, school districts, and other political subdivisions. The central question taking shape is whether communities are willing to support a return to Defined Benefit plans at this higher cost threshold. For behavioral health and human service providers that contract with or employ public-sector workers, the outcome of this debate could affect workforce recruitment, retention, and the broader labor market for clinical and support staff.

Looking Ahead

The House returns to the floor Monday to continue work on the Operating Budget. Committee activity across both chambers is expected to pick up significantly, particularly around tax reform and pension legislation. We will continue to monitor all developments relevant to behavioral health policy,

workforce funding, and municipal finance, and will provide updates as the landscape evolves.

NAVIGATE AK

HEARINGS OF INTEREST

Apr 13, 2026

House RESOURCES

01:00pm | BARNES 124

Committee Page

OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; Presentation: Alaskans Views of Energy Options; by Gwen Holdmann, Chief Scientist, Alaska Center; for Energy and Power; and Diane Hirshberg,; Director, Institute of Social and Economic; Research

Bills:

- [HB 381](#)

Senate RESOURCES

03:30pm | BUTROVICH 205

Committee Page

OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [SB 280](#)

Apr 14, 2026

Senate RESOURCES

09:00am | BUTROVICH 205

Committee Page

-- Please Note Time Change --; OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; NATURAL GAS PROJECTS/INCOME TAX/SURCHARGE; -- Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- [SB 280](#)
- [SB 275](#)

Apr 15, 2026
House RESOURCES
01:00pm | BARNES 124

[Committee Page](#)

OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --

Apr 16, 2026
Senate RESOURCES
09:00am | BUTROVICH 205

[Committee Page](#)

-- Please Note Time Change --; OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; NATURAL GAS PROJECTS/INCOME TAX/SURCHARGE; -- Testimony --; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- **[SB 280](#)**
- **[SB 275](#)**

Apr 17, 2026
House RESOURCES
01:00pm | BARNES 124

[Committee Page](#)

OIL & GAS PROPERTY TAX; MUNI TAX; -- Testimony --; FISH & GAME WILDLIFE REFUGES

Bills:

- **[HB 381](#)**
- **[HB 321](#)**

Senate RESOURCES

03:30pm | BUTROVICH 205

[Committee Page](#)

OIL & GAS PROPERTY TAX; MUNI TAX; Bills Previously Heard/Scheduled; **Streamed live on AKL.tv**

Bills:

- **[SB 280](#)**

NAVIGATE AK BILL TRACKING LOG

BILL	SPONSORS	TITLE	LAST ACTION	LATEST VERSION
HB 1	MCCABE Underwood Johnson	An Act relating to specie as legal tender in the state; and relating to borough and city sales and use taxes on specie.	House, Mar 27, 2026: (H) COSPONSOR(S): SCHWANKE	HB0001B, AM CSHB 1(STA), introduced 05/18/2025
HB 13	GRAY Eischeid Fields	An Act relating to optional municipal property tax exemptions for certain long-term rental units, certain mobile home parks, real property rented to low-income families, real property owned and occupied as a permanent place of abode, and real property owned by first-time homebuyers.	Senate, Mar 18, 2026: (S) Referred to STATE AFFAIRS	HB0013D, AM SCS CSSH 13(CRA), introduced 03/18/2026
HB 18	G.NELSON Rauscher Johnson	An Act relating to the transfer of a title on the death of the owner; and providing for an effective date.	House, Feb 13, 2026: (H) PRIME SPONSOR CHANGED: G.NELSON REPLACED RAUSCHER	HB0018A, AM HB 18, introduced 01/22/2025
HB 26	MINA Burke Bynum	An Act relating to the duties of the Department of Transportation and Public Facilities; and relating to a statewide public and community transit plan.	Senate, Apr 8, 2026: (S) CROSS SPONSOR(S): GIESSEL	HB0026E, AM SCS CSHB 26(TRA), introduced 03/25/2026
HB 31	STUTES Kopp Himschoot	An Act relating to the registration of commercial vessels; and relating to the derelict vessel prevention program fund.	House, Jul 30, 2025: (H) EFFECTIVE DATE(S) OF LAW 10/22/25	HB0031Z, AM Enrolled HB 31, introduced 05/20/2025
HB 53	HOUSE RULES BY REQUEST OF THE GOVERNOR	An Act making appropriations for the operating and loan program expenses of state government and for certain programs; capitalizing funds; amending appropriations; making supplemental appropriations; and providing for an effective date.	Senate, Jan 20, 2026: (S) DPS INTENT LANGUAGE REPORT	HB0053Z, AM Enrolled HB 53, introduced 05/20/2025
HB 65	STUTES Tomaszewski Prax	An Act authorizing the Alaska Railroad Corporation to issue revenue bonds to finance the replacement of the Alaska Railroad Corporation's passenger dock and related terminal facility in Seward, Alaska; and providing for an effective date.	House, Mar 10, 2025: (H) EFFECTIVE DATE(S) OF LAW 3/7/25	HB0065Z, AM Enrolled HB 65, introduced 02/26/2025

HB 78	HOUSE FINANCE	An Act relating to the public employees' retirement system and the teachers' retirement system; and providing certain employees an opportunity to choose between the defined benefit and defined contribution plans of the public employees' retirement system and the teachers' retirement system.	Senate, Apr 9, 2026: (S) Heard & Held -- Please Note Time Change --	HB0078D, AM SCS CSHB 78(L&C), introduced 02/02/2026
HB 80	HOUSE LABOR & COMMERCE	An Act relating to minimum standards for residential buildings; relating to construction contractors and residential contractor endorsements; establishing the Alaska State Residential Building Safety Council; and providing for an effective date.	House, Feb 12, 2025: (H) Minutes (HL&C)	HB0080A, AM HB 80, introduced 01/31/2025
HB 169	TOMASZEWSKI	An Act relating to a municipal property tax exemption for real property owned and occupied as the primary residence and permanent place of abode by a resident 65 years of age or older, a disabled veteran, or the widow or widower of a resident 65 years of age or older or a disabled veteran; and providing for an effective date.	House, Apr 2, 2025: (H) Referred to COMMUNITY & REGIONAL AFFAIRS	HB0169A, AM HB 169, introduced 04/02/2025
HB 184	STORY Hall Mina	An Act relating to financing by the Alaska Industrial Development and Export Authority for workforce housing development projects. first hearing, teleconferenced • Senate FINANCE Apr 15, 2026 09:00am SENATE FINANCE 532	Senate, Apr 15, 2026: (S) -- Invited & Public Testimony --	HB0184B, AM CSHB 184(CRA), introduced 05/16/2025, passed House 02/27/2026
HB 216	HOLLAND Josephson	An Act approving the transfer of land owned by the Alaska Railroad Corporation to the City of Whittier; and providing for an effective date.	Senate, Mar 30, 2026: (S) Referred to COMMUNITY & REGIONAL AFFAIRS	HB0216A, AM HB 216, introduced 05/02/2025, passed House 03/25/2026
HB 254	VANCE Coulombe	An Act relating to increases in property assessments.	House, Jan 23, 2026: (H) COSPONSOR(S): COULOMBE	HB0254A, AM HB 254, introduced 01/20/2026
HB 264	HOUSE RULES BY REQUEST OF THE GOVERNOR	An Act making appropriations, including capital appropriations, supplemental appropriations, and reappropriations; making appropriations to capitalize funds; and providing for an effective date.	House, Apr 9, 2026: (H) Heard & Held	HB0264A, AM HB 264, introduced 01/23/2026
HB 280	HOUSE RULES	An Act relating to the Multistate Tax Compact; relating to apportionment of income to the state, including the apportionment of income of	Senate, Apr 10, 2026: (S) Referred to FINANCE	HB0280B, AM CSHB 280(FIN), introduced 03/27/2026,

		broadcasters, financial institutions, and telecommunications service providers; and providing for an effective date.		passed House 04/01/2026
HB 286	ELAM	An Act relating to an optional municipal tax exemption for the homes of volunteer firefighters and volunteer providers of emergency medical services or mobile intensive care paramedic services; and providing for an effective date.	House, Mar 20, 2026: (H) Referred to FINANCE	HB0286A, AM HB 286, introduced 01/28/2026
HB 291	COULOMBE G.Nelson Bynum	An Act relating to municipal exemptions from fees for landfills or dumping areas; and relating to optional municipal property tax exemptions.	House, Mar 24, 2026: (H) Heard & Held	HB0291A, AM HB 291, introduced 02/04/2026
SB 10	DUNBAR	An Act relating to family leave wage replacement coverage.	Senate, Jan 22, 2025: (S) Referred to LABOR & COMMERCE	SB0010A, AM SB 10, introduced 01/22/2025
SB 14	DUNBAR	An Act relating to the Alaska Industrial Development and Export Authority; and relating to workforce housing development projects.	Senate, May 1, 2025: (S) Minutes (SFIN)	SB0014A, AM SB 14, introduced 01/22/2025
SB 50	DUNBAR Josephson	An Act relating to the comprehensive plans of first and second class boroughs.	Senate, Jul 30, 2025: (S) EFFECTIVE DATE(S) OF LAW 10/14/25	SB0050Z, AM Enrolled SB 50, introduced 05/16/2025
SB 55	STEDMAN Myers Shower	An Act relating to employer contributions in the teachers' retirement system; relating to supplemental employee benefits; and providing for an effective date.	Senate, Mar 26, 2026: (S) Moved CSSB 55(FIN) Out of Committee	SB0055B, AM CSSB 55(L&C), introduced 03/26/2025
SB 79	SENATE LABOR & COMMERCE	An Act relating to wage payments.	House, May 18, 2025: (H) Referred to FINANCE	SB0079B, AM HCS SB 79(L&C), introduced 05/18/2025
SB 81	STEDMAN	An Act relating to employer contribution rates in the teachers' retirement system and the Public Employees' Retirement System of Alaska; and providing for an effective date.	Senate, Feb 11, 2026: (S) Referred to FINANCE	SB0081B, AM CSSB 81(L&C), introduced 02/11/2026
SB 135	SENATE RULES BY REQUEST OF TASK FORCE EVAL ALASKA	An Act relating to the sharing of tax revenue from the fisheries business tax and fishery resource landing tax with municipalities; relating to municipal reports on the shared tax revenue; and providing for an effective date.	Senate, Apr 15, 2025: (S) Referred to FINANCE	SB0135B, AM CSSB 135(RES), introduced 04/15/2025

	SEAFOOD INDUSTRY			
SB 140	STEDMAN Tomaszewski Bynum	An Act relating to a matching grant program for fire station construction and renovation; and providing for an effective date.	House, Mar 20, 2026: (H) CROSS SPONSOR(S): BYNUM	SB0140B.AM CSSB 140(FIN) , introduced 02/18/2026 , passed Senate 03/04/2026
SB 191	GIESSEL	An Act approving the transfer of land owned by the Alaska Railroad Corporation to the City of Whittier; and providing for an effective date.	Senate, Mar 4, 2026: (S) Referred to RULES	SB0191A.AM SB 191 , introduced 05/09/2025
SB 213	SENATE RULES BY REQUEST OF THE GOVERNOR	An Act making appropriations for the operating and loan program expenses of state government and for certain programs; capitalizing funds; amending appropriations; making supplemental appropriations; making appropriations under art. IX, sec. 17(c), Constitution of the State of Alaska, from the constitutional budget reserve fund; and providing for an effective date.	Senate, Feb 27, 2026: (S) Minutes (SFIN)	SB0213A.AM SB 213 , introduced 01/21/2026
SB 214	SENATE RULES BY REQUEST OF THE GOVERNOR	An Act making appropriations, including capital appropriations, supplemental appropriations, and reappropriations; making appropriations to capitalize funds; and providing for an effective date.	Senate, Apr 9, 2026: (S) Scheduled but Not Heard	SB0214A.AM SB 214 , introduced 01/21/2026
SB 227	SENATE RULES BY REQUEST OF THE GOVERNOR	An Act relating to the Multistate Tax Compact; relating to apportionment of income to the state; establishing a state sales and use tax; relating to taxes levied by cities and boroughs; relating to the corporate income tax; authorizing the Department of Revenue to enter into the Streamlined Sales and Use Tax Agreement or substantially similar agreement; relating to the oil and gas production tax; establishing an infrastructure maintenance surcharge on oil; establishing a pipeline corridor maintenance fund; and providing for an effective date.	Senate, Apr 8, 2026: (S) -- Testimony Invitation Only -- -- MEETING CANCELED --	SB0227B.AM CSSB 227(RES) , introduced 02/19/2026
SB 259	BJORKMAN	An Act relating to an optional municipal limit to increases of the full and true value of property owned and occupied as a permanent place of abode by a resident. teleconferenced • Senate LABOR & COMMERCE Apr 15, 2026 01:30pm BELTZ 105 (TSBldg)	Senate, Apr 15, 2026: (S) Uniform Rule 23 Waived -- Please Note Time Change --	SB0259A.AM SB 259 , introduced 02/23/2026

NAVIGATE AK

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Council Attendance Report

2026 Q1

Item # 25.

Date	Meeting Type	Shen	Wagner	Loan	Macaldao	Pinguoch	Denmark	Borg
04.15.2025	Regular	P	E	-	P	T	P	-
05.19.2025	Regular	P	T	-	P	E	P	-
06.17.2025	Regular	P	P	-	P	P	P	-
07.15.2025	Regular	P	P	P	P	P	P	-
08.19.2025	Regular	P	P	P	P	P	T	-
10.21.2025	Regular	P	P	P	P	P	P	P
11.18.2025	Regular	P	P	P	P	T	P	P
12.16.2025	Regular	P	P	T	P	T	T	P
01.20.2026	Regular	P	E	P	P	P	E	P
02.17.2026	Regular	P	P	P	P	T	P	P
03.17.2026	Regular	P	P	P	P	A	P	P
Total Absent YTD		-	-	-	-	1	-	-
Total Excused YTD		-	2	-	-	1	1	-
Total Telephonic YTD		-	1	1	-	4	2	-

A = Absent; E = Excused, P = Present, T = Telephonic, U = Unknown

This report serves to inform Council of member attendance over the past 12-month period and to remind members of their attendance obligations as outlined in the **Whittier Municipal Code (Chapter 2.04, "City Council and Mayor")**. The municipal code specifies the following requirements:

1. Attendance Policy

No Council member may be excused from more than four regular meetings in a 12-month period unless the additional absences are necessitated by:

- Conditions of the member's employment that are beyond their control, or
- An injury or illness of the member or a member of their family.

2. Requesting an Excused Absence

- All requests for an excused absence must be submitted in writing, which may include electronic communication such as email or fax, to the City Clerk.
- In the case of an absence resulting from unforeseen circumstances, Council members have up to 14 days following the missed meeting to submit a written request for the absence to be excused.

3. Virtual Attendance

There are no limitations on the number of meetings Council members may attend telephonically or virtually.

4. Vacancy Due to Absences

An elected city office may be declared vacant by the City Council when the individual holding that office:

- Misses three regular meetings of the Council in a 12-month period, unless excused, or
- Has absences in excess of those permitted by the municipal code.

5. Current Attendance Record

No Council member has been absent from more than three regular meetings in the previous 12-month period, nor has any Council member been excused from more than four regular meetings. All members are currently in compliance with the attendance policy.

Council members are encouraged to review these provisions to ensure compliance and accountability in fulfilling their responsibilities.