

It is possible that a quorum (or a reverse quorum) of the Sheboygan Common Council or any other City committees/boards/commissions may be in attendance, thus requiring a notice pursuant to State ex rel. Badke v. Greendale Village Board, 173 Wis. 2d 553,494 N.W.2d 408 (1993).

Persons with disabilities who need accommodations to attend this meeting should contact the Finance Department at 920-459-3311. Persons other than council members who wish to participate remotely shall provide notice to the Finance Department at 920-459-3311 at least 24 hours before the meeting so that the person may be provided a remote link for that purpose.

#### **OPENING OF MEETING**

- 1. Call to Order
- 2. Roll Call Alderperson Felde may attend meeting remotely
- 3. Pledge of Allegiance
- 4. Introduction of Committee Members and Staff

#### MINUTES

5. Approval of Minutes - March 24, 2025

#### ITEMS FOR DISCUSSION AND POSSIBLE ACTION

- 6. R. O. No. 114-24-25 / February 17, 2025: Submitting a claim from Teresa Kay McAlpine for alleged damage to vehicle that was struck by a Sheboygan Metro Bus; recommends filing the document.
- Res. No. 190-24-25/April 2, 2025: A RESOLUTION authorizing retaining outside legal counsel to represent the City in the matter of Dr. Belle Rose Ragins v. Mayor Ryan Sorenson and City of Sheboygan, WI, and authorizing payment for said services.
- 8. Gen. Ord. No. 40-24-25/April 2, 2025: AN ORDIANCE repealing Division 2-V-6 of the Sheboygan Municipal Code eliminating the Capital Improvements Commission.
- <u>9.</u> Claims to be referred to the Finance and Personnel Committee of the 2025-2026 Common Council: RC 251-23-24 (RO 9-23-24), RC 254-23-24 (RO 40-23-24), RC 261-23-24 (RO 103-23-24), RC 263-23-24 (RO 127-23-24), RO 121-24-25, RO 30-24-25, RO 107-24-25, RO 122-24-25, RO 124-24-25, RO 54-24-25, RO 65-24-25
- <u>10.</u> "LITIGATION" Documents to be referred to the Finance and Personnel Committee of the 2025-2026 Common Council: RC 266-23-24 (RO 78-23-24), RO 16-24-25, RO 120-24-25, RO 42-24-25, RO 85-24-25, RO 89-24-25, RO 97-24-25

#### DATE OF NEXT REGULAR MEETING

11. Next Meeting Date - April 28, 2025

### ADJOURN

12. Motion to Adjourn - Sine Die

# In compliance with Wisconsin's Open Meetings Law, this agenda was posted in the following locations more than 24 hours prior to the time of the meeting:

City Hall • Mead Public Library Sheboygan County Administration Building • City's website

## CITY OF SHEBOYGAN R. O. 114-24-25

## **BY CITY CLERK**

## FEBRUARY 17, 2025.

Submitting a claim from Teresa Kay McAlpine for alleged damage to vehicle that was struck by a Sheboygan Metro Bus.

DATE RECEIVED  $\frac{2/6}{295}$ 

RECEIVED BY

CLAIM NO.

CITY OF SHEBOYGAN NOTICE OF DAMAGE OR INJURY

#### INSTRUCTIONS: TYPE OR PRINT IN BLACK INK

- 1. Notice of death, injury to persons or to property must be filed not later than <u>120 days</u> after the occurrence.
- 2. Attach and sign additional supportive sheets, if necessary.
- 3. This notice form must be signed and filed with the Office of the City Clerk.

#### 4. TWO ESTIMATES MUST BE ATTACHED IF YOU ARE CLAIMING DAMAGE TO A VEHICLE.

1. Name of Claimant: TERESA KAY MCALPINE

2. Home address of Claimant: \_\_\_\_N2985 RIVER RIDGE RD, WALDO, WI 53093\_\_\_\_\_\_

3. Home phone number: \_\_\_\_(262) 894-0259 \_\_\_\_

4. Business address and phone number of Claimant:

\_1407 N 8™ ST, STE 204, SHEBOYGAN, WI 53081 (920) 208-5696

5. When did damage or injury occur? (date, time of day) FRIDAY, DECEMBER 15, 2023 12:44PM

6. Where did damage or injury occur? (give full description) INTERSECTION OF  $20^{TH}$  STREET AT SAEMANN AVENUE, SHEBOYGAN, WI IN FRONT OF BEATIES BEAUTY SALON ON EAST SIDE OF  $20^{TH}$  STREET SOUTH OF SAEMANN AVE, 1725 N  $20^{TH}$  ST, SHEBOYGAN, WI 53081

7. How did damage or injury occur? (give full description)

SHORELINE METRO TRANSIT BUS WAS ATTEMPTING TO PARK AT AN ANGLE IN THE INTERSECTION AND TURNED TOO SHARPLY INTO MY VEHICLE WHICH WAS LEGALLY PARKED ON THE ROAD.

- 8. If the basis of liability is alleged to be an act or omission of a City officer or employee, complete the following:
  - (a) Name of such officer or employee, if known: JODI LEE DETROYE
  - (b) Claimant's statement of the basis of such liability: MS DETROYE STATED THAT THE PARKED VEHICLE WAS NOT SEEN WHEN SHE WAS PARKING THE BUS
- 9. If the basis of liability is alleged to be a dangerous condition of public property, complete the following:

(a) Public property alleged to be dangerous:

(b) Claimant's statement of basis for such liability:

Item 6.

	Give a description of the injury, p time. (If there were no injuries, sta	roperty damage or loss, so far as is known at <i>ltem 6.</i> ate "NO INJURIES").
	_NO PERSONAL INJURIES, ONLY DAMAGE TO	O THE VEHICLE PROPERTY
11.	Name and address of any other person	injured:
12.	Damage estimate: (You are not bound	by the amounts provided here.)
	Auto:	\$3185.72
	Property:	\$
	Personal injury:	\$
	Other: (Specify below	\$\$742.68
	TOTAL	\$ 3928.40
	ITIONAL EXPENSE FOR 14 DAY RENTAL VEH ZE FUNCTION WHILE MY VEHICLE IS BEING	ICLE OF EQUIVALENT SIZE, CAPACITY AND ALL WHEEL REPAIRED PER ESTIMATE/QUOTE.
	Damaged vehicle (if applicable)	
	Make:TOYOTA Model: _RAV4	Year:2018Mileage: _105,083
	Names and addresses of witnesses, do	ctors and hospitals:
		INE METRO AND CHERYL ESCHER, STYLIST AT BEATIES ICERS AND POLICE SUPERVISOR WHO WERE AT THE SCENE T
NAMA (IF	S OF ALL STREETS, HOUSE NUMBERS, LOC APPLICABLE), WHICH IS CLAIMANT VEHIC	FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUDE CATION OF VEHICLES, INDICATING WHICH IS CITY VEHICLE LE, LOCATION OF INDIVIDUALS, ETC. situation, attach proper diagram and sign.

SEE ATTACHED DIAGRAMS AND PHOTOS IN THE POLICE REPORT C2322918 BY OFFICER J. TOTH

DATE RECEIVED		RECEIVED BY	
DATE RECEIVED		RECEIVED BI	
		CLAIM NO.	
	CLAIM		
Claimant's Name:	Teresa McAlpine	Auto	\$ 3185.72
Claimant's Address:	N29.85 RiverRidgeld	Property	\$
	Waldo WI 53093	Personal Injury	\$
Claimant's Phone No.	262-894-0259	Other (Specify below)	\$ 742.68
		TOTAL	\$ 3928.40

PLEASE INCLUDE COPIES OF ALL BILLS, INVOICES, ESTIMATES, ETC.

WARNING: IT IS A CRIMINAL OFFENSE TO FILE A FALSE CLAIM. (WISCONSIN STATUTES 943.395)

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury. The claim is for relief in the form of money damages in the total amount of  $\frac{3928.40}{}$ .

Malan	211 11:	a la llanc
SIGNED DOR	pan	DATE: 62/04/2025
A10655	Zivenzida Rollie	11.1.17 5000
ADDRESS: NZ985	erverklage kalle	LAOWLS SORS

Item 6.

#### BY SIGNING THIS I ACKNOWLEDGE I HAVE READ AND UNDERSTAND THE INSTRUCTIONS.

MAIL TO: CLERK'S OFFICE 828 CENTER AVE #100 SHEBOYGAN WI 53081

			lt
Rental Details			
Dates & Times	Edit		
Mon, Feb 24, 2025 @ 12:00 PM Mon, Mar 10, 2025 @ 12:00 PM			
Pick-up & Return Location	Edit		
Sheboygan 3060 S Business Dr Sheboygan, WI 53081			
Additional Details	Edit		
Renter Age: 25+ Corporate Account Number or Promotior	nal Code: -		
Vehicle Details			
Standard Crossover AWD	110.00		
Ford Explorer AWD or similar Automatic	SI		
Vehicle	Edit		
Time & Distance 2 Week(s) @ \$ 329.61	/week \$659.22*		
Unlimited Mileage	Included		
Extras	Add		
_			
Taxes and Fees	\$ 83.46*		
Estimated Total	\$ <b>742</b> <sup>.68*</sup>		
*Rates, taxes and fees do not reflect rates, applicable to non-included optional coverag later. Pay Later charges will be in your desti currency.	es or extras added		

ash Date 2/15/2023 ate Notified 2/15/2023 On Emergency	Crash Time 12:44 PM Time Notified 12:44 PM	Date Arrived 12/15/2023	OFFICER J. Time Arrived 01:03 PM	IOIN			
ate Notified 2/15/2023	Time Notified		04.02 084				
2/15/2023		TotalUnits	Total Injured	Total Kill	ed		
On Emergency		02	00	00			
	Hit and Run	Lane Closure Work Z	one Trailer o	r Towed	Reporting Threshold		
Government Property	Active School	Zone School Bus Related	Tags				
Reportable	Crash Type DT4000 (STANDA	RD CRASH)	Amende	d	Secondary Crash		
escription					Clash		
No. Contraction			Star March				
-	100 4			Photos By 103	Second Second		
				105			
	2 Statement		State State		and any first state		
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Crash Date 12/15/2023 Crash Time 12:44 PM

## G7L0FJ55T5

C23-22198

# WISCONSIN MOTOR VEHICLE SHEBOYGAN POLICE DEPARTMENT **CRASH REPORT**

1315 N 23RD ST SHEBOYGAN, WI 53081 (920) 459-3333

					Latitude	hormet	이는 가지는 것이 . 성영	Longit	
ON	N 20TH ST				43.76429	3128		Longitu -87.73	2648945
IN	SAEMANN AVE THE CITY OF SHEBO SHEBOYGAN COUNT		X Coordinate 441028.40625			Y Coordinate 4845954.5			
					Structure T NO STRU				
Cra	sh Scene								
	t Harmful Event			233	FirstHarmf		Location		Criestin 1713
1 200	RKED MOTOR VEHIC	LE			ON ROAD		1000		
	nner of Collision				Light Cond				
-	ad Surface Condition(s)	e and a state of the state of the			Roadway F	STREET, STREET, STR	Martin Providence		
DR			litteration	40101(0)					
Environment Factor(s) NONE									
					NONE				
We	ather Condition(s)	20 23 W.A.D		1.					
CL	EAR								
Ani	Animal Type			1	Relation To Trafficway TRAFFICWAY - ON ROAD Crash Classification - Jurisdiction NO SPECIAL JURISDICTION				
1000	rash Classification - Location								
Trib	alLand	and a set	A CONSIGNATION		Access Control NO CONTROL			Special Study	
Wit	hin Interchange Area	Junction Location		Intersectio	on Type				
Uni	it Summary								
	tStatus	Actional Contraction	Vehicle Op	erating As C	lassification		UnitType		
100.01	TRANSIT	The second s	B CLASS		BUS		BUS		
	nicle Type SSENGER BUS/TRAM	ISIT BUS					Operating	As Endors	ements
	alOccs	Train/Bus#Recorded	Total#Cita	tions Issued		Total Tra 0	ilers	Total Ha	zMatTypes
Insu	urance?	Direction Of Travel	Pre	CrashTire	,	Speed Li	Limit Total Lanes 2		nes
YE		NORTHBOUND		Mark		25			
	st Harmful Event: Collision		Special Fun NO SPEC	IAL FUNC	NCTION		Emergency Motor Vehicle Use NOT APPLICABLE		hicle Use
	ffic Way		Traffic Con			199	Traffic Control Inoperative/Missing		ative/Missing
	O-WAY, NOT DIVIDE face Type	D	STOP SIC	276113	and the second		NO Road Grad	0	
	ACKTOP (BITUMINO	US)	STRAIGH				LEVEL		
Truck Bus or HazMat				1.31	1.4				E.
	Vehicle						1		
	License Plate Number		Plate Type			St	Country of Is		
	C24479		100000000000000000000000000000000000000	UNICIPAL		WI	UNITED S	TATES	and million to (Sin
01	Vehicle Identification N 1FDFE4FN1RDD22		Make FRRV			Year 2024	Model BUS		
	Color WHI - WHITE		Body Style				Bus Use TRANSIT/	COMMU	TER
/EHICLE	Initial Contact Point 04 - RIGHT SIDE RE	EAR	Vehicle Da	amage					7 8 9 10 11
		xtent Of Damage			REAR				6 12

Wisconsin Motor Vehicle Crash Form DT4000

Crash Date 12/15/2023 Crash Time 12:44 PM

Item 6.

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# G7L0FJ55T5 C23-22198

# **CRASH REPORT**

#### WISCONSIN MOTOR VEHICLE SHEBOYGAN POLICE DEPARTMENT 1315 N 23RD ST SHEBOYGAN, WI 53081 (920) 459-3333

	Towed Due To Damage		Vehicle	e Removed By					
			Vehicle	e Factors					
	PARK MANEUVER								
	Driver Prior Action Other		NOT	APPLICABLE					
VEHICLE	Driver Actions LOOKED BUT DID NOT SEI	E							
01	OwnerName CITY OF SHEBOYGAN (920) 459-3285		82	28 CENTER AVE # 205	, US				
	Sequence Of Events								
01	Event								
02									
03	Event								
04	Event								
	Policy Holder								
	Insurance Company TRANSIT-MUTUAL-INS-CORP-OF-WISCONSIN			Government CITY OF SHEBOYGAN					
	Individual								
	Driver JODI LEE DETROYE		Cita 0	tions Issued	Sex FEMALE				
DUAI	(920) 449-8163		1.0000000		Race WHITE				
INDINI	Address 239 BISHOP AVE PLYMOUTH, WI 53073, US			Driver License Number D3604327594808 STATE: WISCONSIN COUNTRY: UNITED STATES					
Sat	On Duty Crash		Safe	Safety Equipment					
Jai	Row 01 - FRONT ROW	Seat Position 07 - LEFT	SHOULDER & LAP BELT						
	HelmetUse		Helr	HelmetCompliance					
	Eye Protection	13.07.7%	Tint	TintCompliance					
100	And the second	the second s		Airbag					
-			110		Trapped/Extricated				
		NOT EJECTED/NOT AF			NOT TRAPPED				
	Medical Transport NOT TRANSPORTED	7.046	EMS	S Agency Identifier	EMS Run#				
	Hospital		Date	e of Death	Time of Death				
	Distracted By NOT API	By Source PLICABLE (NOT DISTR	RACTED	))	Sector Sector				
	Distracted By Action OTHER ACTION (LOOKING	AWAY FROM TASK E	TC)		an group of the				
	INDIVIDUAL 04 03 02 01 01	NOT TOWED         What Driver Was Doing         PARK MANEUVER         Driver Prior Action Other         Driver Actions         LOOKED BUT DID NOT SET         Owner Name         CITY OF SHEBOYGAN         (920) 459-3285         Sequence Of Events         Event         Event         Event         Event         Event         Driver         JODI LEE DETROYE         Insurance Company         TRANSIT-MUTUAL-INS-CO         Individual         Driver         JODI LEE DETROYE         (920) 449-8163         Address         239 BISHOP AVE         PLYMOUTH, WI 53073, US         Safety Equipment         Row         01 - FRONT ROW         Helmet Use         Eye Protection         Row         01 - FRONT ROW         Helmet Use         Eye Protection         NO TRANSPORTED         Hospital         Distracted By         Distracted By	NOT TOWED         WhatDriver Was Doing         PARK MANEUVER         Driver Prior Action Other         Driver Actions         LOOKED BUT DID NOT SEE         Owner Name         CITY OF SHEBOYGAN         (920) 459-3285         Sequence Of Events         Event         PARKED MOTOR VEHICLE         Event         Event         Event         Insurance Company         TRANSIT-MUTUAL-INS-CORP-OF-WISCONSIN         Individual         Driver         JODI LEE DETROYE         (920) 449-8163         Address         239 BISHOP AVE         PLYMOUTH, WI 53073, US         Safety Equipment         On Duty Crash         Row       On Duty Crash         Quit Front ROW       07 - LEFT         Heimet Use       Eye Protection         Seat Position       01 - FRONT ROW         NOT EJECTED       NOT EJECTED/NOT AI         Medical Transpott       NOT EJECTED/NOT AI         Medical Transpott       NOT EJECTED/NOT AI         Medical Transpott       NOT TRANSPORTED         Hospital       Distracted By Source         Not APPLICABLE (NOT DIST	NOT TOWED     Vehick       WhatDriver Was Doing     PARK MANEUVER       Driver Action Other     NOT /       Driver Actions     LOOKED BUT DID NOT SEE       Driver Actions     LOOKED BUT DID NOT SEE       Owner Name     Oriver Actions       CITY OF SHEBOYGAN     62       (920) 459-3285     SI       Sequence Of Events     Event       Event     Event       Event     Event       Policy Holder     Gov       Insurance Company     Gov       JODI LEE DETROYE     Oriver       JODI VEYRATINING     Date       Nor APPARENT INJURY     NOI       Safety Equipment <td>NOT TOWED     Vehicle Factors       PARK MALEUVER     NOT APPLICABLE       Driver Prior Action Other     NOT APPLICABLE       Driver Prior Action Other     Diver Actions       LOOKED BUT DID NOT SEE     Owner Address       B28 CENTER AVE # 205     SHEBOYGAN (920) 459-3285       Sequence Of Events     Event       PARKED MOTOR VEHICLE     Event       Event     Event       Policy Holder     Government       Insurace Company     Catations issued       Johrer     Ohrer Leans Number       JOUNT     Citations issued       Johrer     Ohrer Leans Number       JOUNT     Safety Equipment       On Duty Crash     Safety Equipment       Safety Equipment     On Duty Crash       Row     SeatPosition       01 - FRONT ROW     Or LEFT       Heimet Use     Heimet Compliance       Eye Protection     Tint Compliance       Injury     NO APPARENT INJURY       NOT APPLICABLE     Mot Applicable       Medical Transport     NOT APPLICABLE       Medical Transport     NOT APPLICABLE</td>	NOT TOWED     Vehicle Factors       PARK MALEUVER     NOT APPLICABLE       Driver Prior Action Other     NOT APPLICABLE       Driver Prior Action Other     Diver Actions       LOOKED BUT DID NOT SEE     Owner Address       B28 CENTER AVE # 205     SHEBOYGAN (920) 459-3285       Sequence Of Events     Event       PARKED MOTOR VEHICLE     Event       Event     Event       Policy Holder     Government       Insurace Company     Catations issued       Johrer     Ohrer Leans Number       JOUNT     Citations issued       Johrer     Ohrer Leans Number       JOUNT     Safety Equipment       On Duty Crash     Safety Equipment       Safety Equipment     On Duty Crash       Row     SeatPosition       01 - FRONT ROW     Or LEFT       Heimet Use     Heimet Compliance       Eye Protection     Tint Compliance       Injury     NO APPARENT INJURY       NOT APPLICABLE     Mot Applicable       Medical Transport     NOT APPLICABLE       Medical Transport     NOT APPLICABLE				

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G7L0FJ55T5 C23-22198

# WISCONSIN MOTOR VEHICLE CRASH REPORT

SHEBOYGAN POLICE DEPARTMENT 1315 N 23RD ST SHEBOYGAN, WI 53081 (920) 459-3333

	193	Non Motorist	Striking Unit#	Location				cardinate -		
		PriorAction						a second second of		
-	DUAL	Action					5-20-			
TINU	INDIVIDUAL									
		Action Other			in production		242	To/From School		
		Drug & Alcohol	Suspected Alcoho	ol Use	Suspected Drug Use					
		Alcohol Test Given TEST NOT GIVEN		Alcohol Test Ty	pe		Alcohol Test Re	esults		
		Drug Test Given TEST NOT GIVEN		Drug Test Type		Drug Test Resu	lits			
01	001	Drug Type				and the second				
		Individual Condition	AL			1.14.25	in the last			
	Uni	t Summary								
		Status GALLY PARKED		20.00	Vehicle Operating As Class D CLASS	E				
02	Veh	hicle Type SSENGER CAR						Endorsements		
	Tota 0	Total Occs Train/Bus # Recorded			Total#Citations Issued 0	Total Tra 0	0	otal HazMat Types		
E	Insu YES	irance?	Direction Of NORTHBO		Pre CrashTire Mark			Total Lanes 2		
LIND	1 days	t Harmful Event: Collisio TOR VEH IN TRANS			Special Function NO SPECIAL FUNCTION	DN	Emergency Motor Vehicle Use NOT APPLICABLE			
	1.1.1.1.1.1.1.1.1	fic Way O-WAY, NOT DIVIDE	D		Traffic Control Traffic STOP SIGN NO					
		face Type ACKTOP (BITUMINOUS)			Road Curvature         Road Grade           STRAIGHT         LEVEL			å		
	Truc NO									
		Vehicle								
		License Plate Number 8BY0ND			Plate Type AUT - AUTOMOBILE	St WI	Country of Issua UNITED STAT			
02	02	Vehicle Identification N 2T3DFREV1JW775			Make TOYOTA	Year 2018	Model RAV4			
		Color GRY - GRAY	a shire i s		Body Style UT - SPORT UTILITY	VEHICLE	Bus Use			
UNIT	VEHICLE	Initial Contact Point 11 - LEFT FRONT	CORNER		Vehicle Damage	DNED		7 8 9 10 11		
5	VEH	Extent Of Damage MINOR DAMAGE			11 - LEFT FRONT CC	KNEK		54321		
		Towed Due To Damage Vehicle Removed By NOT TOWED								

Wisconsin Motor Vehicle Crash Form DT4000 Crash Date 12/15/2023 Crash Time 12:44 PM Item 6.

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# G7L0FJ55T5 C23-22198

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# WISCONSIN MOTOR VEHICLE CRASH REPORT

#### SHEBOYGAN POLICE DEPARTMENT 1315 N 23RD ST SHEBOYGAN, WI 53081 (920) 459-3333

	NUMBER		Vehicle Factors
		What Driver Was Doing	Venicie Factors
		LEGALLY PARKED	Construction of the second secon
		Driver Prior Action Other	NOT APPLICABLE
UNIT	VEHICLE	Driver Actions NO CONTRIBUTING ACTION	
02	02	OwnerName TERESA KAY MC ALPINE (262) 894-0259	OwnerAddress N2985 RIVER RIDGE RD WALDO, WI 53093 , US
		Sequence Of Events	
	01	Event MOTOR VEH IN TRANSPORT	
	02	Event	
	03	Event	
	64	Event	
E		Policy Holder	
UNIT		Insurance Company	Individual
		STATE-FARM-GENERAL-INS-CO	TERESA MC ALPINE

Item 6.

É	Deans	
-40	ALTO BODY, INC.	

## DEAN'S AUTO BODY, INC.

Deans Has the Means for All Your Collision Needs! 1407 N 29TH ST, SHEBOYGAN, WI 53081 Phone: (920) 457-5494 FAX: (920) 457-6495

#### **Preliminary Estimate**

#### Customer: McAlpine, Theresa

Insured: McAlpine, Theresa Type of Loss: Point of Impact: 11 Left Front

#### Owner:

McAlpine, Theresa N2985 River Ridge Rd Waldo, WI 53093 (262) 894-0259 Cell

#### Written By: Joe Black

Policy #: Date of Loss:

#### Inspection Location: DEAN'S AUTO BODY, INC. 1407 N 29TH ST SHEBOYGAN, WI 53081 Repair Facility

(920) 457-5494 Business

Claim #: Days to Repair: 0

Insurance Company:

#### VEHICLE

#### 2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

VIN:	2T3DFREV1JW775154	Interior Color:		Mileage In:	105,083	Vehicle Out:
License:	8BY0ND	Exterior Color:	Decuma Grey	Mileage Out:		
State:	WI	Production Date:	3/2018	Condition:	Good	Job #:

#### TRANSMISSION

Automatic Transmission 4 Wheel Drive POWER Power Steering **Power Brakes** Power Windows Power Locks **Power Mirrors Heated Mirrors** Power Driver Seat Memory Package DECOR **Dual Mirrors** Privacy Glass Console/Storage **Overhead** Console Wood Interior Trim CONVENIENCE

Air Conditioning Intermittent Wipers Tilt Wheel Cruise Control Rear Defogger **Keyless Entry** Message Center Steering Wheel Touch Controls Rear Window Wiper **Telescopic Wheel** Heated Steering Wheel **Climate Control** Navigation System Backup Camera Parking Sensors Surround View Camera Intelligent Cruise Home Link RADIO

AM Radio FM Radio Stereo Search/Seek Auxiliary Audio Connection Premium Radio Satellite Radio SAFETY Drivers Side Air Bag Passenger Air Bag Anti-Lock Brakes (4) 4 Wheel Disc Brakes Traction Control Stability Control Front Side Impact Air Bags Head/Curtain Air Bags Hands Free Device Xenon or L.E.D. Headlamps Blind Spot Detection

### Lane Departure Warning ROOF Electric Glass Sunroof SEATS **Bucket Seats** Reclining/Lounge Seats Leather Seats Heated Seats WHEELS Aluminum/Alloy Wheels PAINT Clear Coat Paint OTHER Fog Lamps Rear Spoiler Signal Integrated Mirrors California Emissions

TRUCK Power Trunk/Liftgate

2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

Line		Oper	Description Part Num	ber Qty	Extended Price \$	Labor	Pain
1	FRONT BUMP	PER & G	RILLE			· · · · ·	
2			O/H front bumper			2.6	
3	*	Rpr	Bumper cover w/park sensors Canada built			<u>2.5</u>	2.
			Note: CCC Guide to Estimating G36				
			. Any Component clear coated as a separate proceed clear coat mix because of flex additives, a separate				rent
4			Add for Clear Coat				1.
5	*	Rpr	LT Molding extn Canada built, w/body color gray			<u>0.5</u>	0.
6			Add for Clear Coat				0
7	#		Clean & re-tape mldg(s)	1		0.3	
8	*	Rpr	Lower panel w/pre crash			<u>0.5</u>	<u>0</u>
9	#		Add for Clear Coat	1			0.
10	#	Refn	Feather edge prime and block				0.
			Note: CCC Guide to Estimating G34				
			PRIME & BLOCK				
11	FRONT LAMP	S	that restores a repaired panel surface, including the replaced welded panels, from 150-grit finish to NEV condition.				
12		R&I	LT R&I headlamp assy			0.2	
13		Repl	Aim headlamps	1		0.5	
14	FENDER			- 1 / YWG (Wellington), <b>4</b> Japan (Bergelen and Bergelen and Be			
15	*	Rpr	LT Fender Canada built			<u>1.0</u>	1.
16			Add for Clear Coat				0.
17		R&I	LT Fender liner Canada built			0.4	
18		R&I	LT Corner molding Canada built			0.1	
19		R&I	LT Wheel opng mldg Canada built, w/paint to match gray			0.3	
20	*	Rpr	LT Wheel opng mldg Canada built, w/paint to match gray			<u>0.5</u>	1
21			Add for Clear Coat				0
22	#		Clean & re-tape mldg(s)	1		0.3	
23	#	Refn	Feather edge prime and block				0
			Note: CCC Guide to Estimating G34				
			PRIME & BLOCK				
			. Prime & block (high build/primer-filler) is a require that restores a repaired panel surface, including the contended worlded worlded to panel.	e joined areas of			
			replaced welded panels, from 150-grit finish to NEV condition.				
24	VEHICLE DIA	GNOST	condition.				-

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2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

			SUBTO	TALS	517.14	12.9	10.8
			Note: LT park sensor does not working. Ope	n until time of repair.			
38	#		**NOTE**	1			
37	#	Refn	Spray Out Card				0.5
36	#		Color tint / color match	1			0.5
35	#	Repl	Flex additive	1	12.00 T		
34	#	Refn	Corrosion protection (repair area)				0.2
33	#	Repl	Cover Car	1	12.00 T	0.2	
32	#		Hazardous waste removal	1	8.00 T		
31	#	Repl	OEM Research And Photo Documentation	1		1.0	
30	MISCELLA	NEOUS OP					
29	#		Transport to and from Calibration			0.5	
28	#		Calibrate Front Distance Sensor	1	357.14		
			Note: Manufacture Requires Scan				
27	#		Post Scan	1		0.5 M	
26	#		Pre Scan	1		1.0 M	

#### ESTIMATE TOTALS

Category	Basis		Rate	Cost \$
Parts				485.14
Body Labor	11.4 hrs	@	\$ 78.00 /hr	889.20
Paint Labor	10.8 hrs	@	\$ 78.00 /hr	842.40
Mechanical Labor	1.5 hrs	@	\$ 110.00 /hr	165.00
Paint Supplies	10.8 hrs	@	\$ 53.00 /hr	572.40
Body Supplies	6.7 hrs	@	\$ 5.00 /hr	33.50
Miscellaneous				32.00
Subtotal				3,019.64
Sales Tax	\$ 3,019.64	@	5.5000 %	166.08
Grand Total				3,185.72
Deductible				0.00
CUSTOMER PAY				0.00
INSURANCE PAY				3,185.72

2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

#### BODY \$78/HR - REFINISH \$78/HR - MECHANICAL \$110/HR - PAINT & MATERIALS \$53/HR

As vehicle technologies increase, the costs of repairs escalate as well. With this comes a ten-fold increase in administrative duties required to process your claim. When adding even modest inflation it is inevitable at times that the hourly cost of labor must increase. Insurance "allowances" can lag behind these inevitable increases. At those times we will ask that you co-pay any differences. Most often this is not a large amount but allows us to properly train, retain, and compensate our staff for their efforts. Thus, providing you with a professional repair by a professional staff.

\*\*\*\*FOLLOW THIS LINK FOR A CO-PAY EXPLAINER VIDEO\*\*\* https://www.youtube.com/watch?v=jzfZCtmMRfo

#### **\*\*NOTICE TO INSURERS:**

Dean's Auto Body, Inc. does not negotiate labor rates. Parts & Procedures are open to justification while giving consideration to OEM guidelines. PLEASE refer to the above video link for a detailed explanation of that policy.

#### BLEND VS. REFINISH ADJACENT PANEL:

With all repairs the shop will invest time and talent in tinting to negate adjacent panel "blending" However, when required, that procedure will be billed as "adjacent panel refinishing." Not a blend allowance. The basis for this change is exceptionally well validated in the attached blend study report.

As a family owned business, OUR MISSION, is to be your #1 collision repair facility. To provide you with outstanding customer care as we honestly and ethically repair your vehicle using environmentally friendly materials, the latest techniques, and up-to-date procedures. We will strive to grow our company with integrity to keep your business for life.

\*\* All supplements must be addressed before the vehicle leaves. Any supplements left open will result in the vehicle not being delivered until the supplement is agreed upon with a copy in hand.

Per Wisconsin Statue 628.46 - any claim not paid within 30 days is subject to a 7.5% interest charge.

#### TOTAL LOSS ESTIMATES:

Charges for a total loss estimate, with pictures and documentation to support estimate, will be charged at a minimum of 4 hours and a cost of \$90 an hour. (Costs could go up depending on what is needed to complete the written evaluation for a total loss.)

\*Disassembly to gain access to document damage will be added on accordingly at the proper shop rate.

\*Scanning and measuring for diagnosing complete damage, will be billed out for each job accordingly at the proper shop rate.

\*Any OEM repair procedures needing a subscription to gather information for the repairs will also be added per vehicle according.

#### STORAGE CHARGES are \$75 per day

MOTOR VEHICLE REPAIR PRACTICES ARE REGULATED BY CHAPTER ATCP 132, WIS. ADM. CODE, ADMINISTERED BY THE BUREAU OF CONSUMER PROTECTION, WISCONSIN DEPT. OF AGRICULTURE, TRADE AND CONSUMER PROTECTION, P.O. BOX 8911, MADISON, WISCONSIN 53708-8911.

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2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide ARM8451, CCC Data Date 01/09/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (\*) or Double Asterisk (\*\*) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

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#### SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

#### SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

#### OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

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2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

### ALTERNATE PARTS USAGE

2018 TOYO RAV4 Platinum AWD 4D UTV 4-2.5L Gasoline Sequential MPI Decuma Grey

VIN:	2T3DFREV1JW775154	Interior Color:		Mileage In:	105,083	Vehicle Out:
License:	8BY0ND	Exterior Color:	Decuma Grey	Mileage Out:		
State:	WI	Production Date:	3/2018	Condition:	Good	Job #:

Aiternate Part Type	Selection Method	# Of Times Notified Of Available Parts	# Of Parts Selected	
Aftermarket	Automatically List	0	0	
Optional OEM	Automatically List	0	0	
Reconditioned	Automatically List	0	0	
Recycled	N/A	0	0	

Item 6.

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## **DEAN'S AUTO BODY, INC.** 1407 N 29TH ST, SHEBOYGAN, WI 53081 Phone: (920) 457-5494, Fax: (920) 457-6495

	Image Report						
Owner:	McAlpine, Theresa	Insurance:		Estimator:	Joe Black	Vehicle Out:	
RO Number:		Claim Number:		Sector Sector	Color Partners		property
Year:	2018	Color:	Decuma Grey	License Plate:	8BYOND	Production Date:	3/2018
Make:	ΤΟΥΟ	Body Style:	4D UTV	State:	WI	Mileage In:	105,083
Model:	RAV4 Platinum AWD	Engine:	4-2.5L Gasoline S	VIN:	2T3DFREV1JW775154	Condition:	Good



2/5/2024 Comments:

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2/5/2024 Comments:



2/5/2024 Comments:



2/5/2024 Comments:



2/5/2024 Comments:



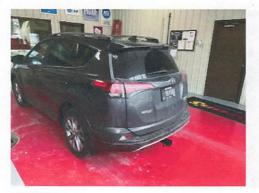
2/5/2024 Comments:

## **DEAN'S AUTO BODY, INC.** 1407 N 29TH ST, SHEBOYGAN, WI 53081 Phone: (920) 457-5494, Fax: (920) 457-6495

Image Report							
Owner: RO Number:	McAlpine, Theresa	Insurance: Claim Number:		Estimator:	Joe Black	Vehicle Out:	
Year:	2018	Color:	Decuma Grey	License Plate:	8BYOND	Production Date:	3/2018
Make:	TOYO	Body Style:	4D UTV	State:	WI	Mileage In:	105,083
Model:	RAV4 Platinum AWD	Engine:	4-2.5L Gasoline S	VIN:	2T3DFREV1JW775154	Condition:	Good







2/5/2024 Comments:



2/5/2024 Comments:







2/5/2024 Comments:



2/5/2024 Comments:

Item 6.

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## DEAN'S AUTO BODY, INC. 1407 N 29TH ST, SHEBOYGAN, WI 53081 Phone: (920) 457-5494, Fax: (920) 457-6495

Image Report							
Owner:	McAlpine, Theresa	Insurance:		Estimator:	Joe Black	Vehicle Out:	
RO Number:		Claim Number:					
Year:	2018	Color:	Decuma Grey	License Plate:	8BY0ND	Production Date:	3/2018
Make:	TOYO	Body Style:	4D UTV	State:	WI	Mileage In:	105,083
Model:	RAV4 Platinum AWD	Engine:	4-2.5L Gasoline S	VIN:	2T3DFREV1JW775154	Condition:	Good



2/5/2024 Comments:







2/5/2024 Comments:



2/5/2024 Comments:



2/5/2024 Comments:



# **Rav4 Estimates**

c/o Tracy Black <deansautobodyinc@gmail.com> To: Teresa McAlpine <tkmcalpine@gmail.com> Thu, Feb 8, 2024 at 9:42 AM

Hi Teresa,

Unfortunately we cannot guarantee how long the repairs will take however I would plan on about 2 weeks to be safe - once we are finished repairing we will have to take the vehicle in for recalibration of the sensors which could add more than a day depending on the vendor's schedule.

Once the vehicle is disassembled it would be inspected to confirm no additional damages and/or parts are needed. If any parts need to be ordered that could delay the completion time as well.

Let me know if this doesn't make sense.

Thanks!

Leah

[Quoted text hidden]

SHEBOYGAN CHEVROLET BUICK GMC CADILLAC

3400 S BUSINESS DR, SHEBOYGAN, WI 53081 Phone: (920) 459-6855 FAX: (920) 459-6286 Workfile ID: PartsShare: Federal ID: b44ec92: Item 6. 7S8rHT

83-0747810

Preliminary Estimate								
Customer: MC ALPINE, TERI	ESA		Job Number					
	Written By: Sco	tt Stolper						
Insured: MC ALPINE, TERESA	Policy #:	Claim #:						
Type of Loss:	Date of Loss:	Days to Repair:	0					
Point of Impact: 11 Left Front								
Owner:	Inspection Location:	Insurance Co	mpany:					
MC ALPINE, TERESA	SHEBOYGAN CHEVROLET B	UICK GMC						
N2985 RIVER RIDGE RD	3400 S BUSINESS DR							
WALDO, WI 53093	SHEBOYGAN, WI 53081							
(262) 894-0259 Cell	Repair Facility							
	(920) 459-6855 Business							
	VEHIC	· · · · · · · · · · · · · · · · · · ·						
2018 TOYO RAV4 Limited AWD 4D UTV	4-2.5L Gasoline Sequential MPI GRAY							
VIN: 2T3DFREV1JW775154	Interior Color:	Mileage In: 108,409	Vehicle Out:					
License: 8BYOND	Exterior Color: GRAY	Mileage Out:						
State: WI	Production Date: 3/2018	Condition:	Job #:					
TRANSMISSION	Air Conditioning	Stereo	Electric Glass Sunroof					
Automatic Transmission	Intermittent Wipers	Search/Seek	SEATS					
4 Wheel Drive	Tilt Wheel	Auxiliary Audio Connection	Bucket Seats					
POWER	Cruise Control	Satellite Radio	Reclining/Lounge Seats					
Power Steering	Rear Defogger	SAFETY	Leather Seats					
Power Brakes	Keyless Entry	Drivers Side Air Bag	Heated Seats					
Power Windows	Message Center	Passenger Air Bag	WHEELS					
Power Locks	Steering Wheel Touch Controls	Anti-Lock Brakes (4)	Aluminum/Alloy Wheels					
Power Mirrors	Rear Window Wiper	4 Wheel Disc Brakes	PAINT					
Heated Mirrors	Telescopic Wheel	Traction Control	Clear Coat Paint					
Power Driver Seat	Climate Control	Stability Control	OTHER					
Memory Package	Navigation System	Front Side Impact Air Bags	Fog Lamps					
DECOR	Backup Camera	Head/Curtain Air Bags	Rear Spoiler					
Dual Mirrors	Parking Sensors	Hands Free Device	Signal Integrated Mirrors					
Privacy Glass	Intelligent Cruise	Xenon or L.E.D. Headlamps	California Emissions					
Console/Storage	Home Link	Blind Spot Detection	TRUCK					
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Get live updates at www.carwise.com/e/4KNZwq

ROOF

Lane Departure Warning

**Overhead** Console

Wood Interior Trim

RADIO

AM Radio

r

J,

Power Trunk/Liftgate

2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

CONVENIENCE

FM Radio

Luggage/Roof Rack

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**Job Number:** 

## Job Number:

Customer: MC ALPINE, TERESA 2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

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Line		Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1	FRONT BUN	MPER & G	RILLE					
2	*	Rpr	LT Molding extn Canada built, w/body color silver				<u>0.8</u>	0.7
3			Add for Clear Coat					0.1
4	* <>	Rpr	Bumper cover w/park sensors Canada built				<u>3.0</u>	<u>2.0</u>
5			Add for Clear Coat					0.8
6			O/H front bumper				2.6	
7		Repl	Add for fog lamps		1		0.3	
8		Repl	Add for park sensor		1	m	0.5	
9	FRONT LAN	1PS						
10		R&I	LT R&I headlamp assy				0.2	
11	FENDER							
12	*	Rpr	LT Fender Canada built				<u>1.5</u>	<u>1.5</u>
13			Overlap Major Non-Adj. Panel					-0.2
14			Add for Clear Coat					0.3
15			Add for Edging					0.5
16	*	Rpr	LT Wheel opng mldg Canada built, w/paint to match white pearl				<u>0.8</u>	<u>0.8</u>
17			Add for Clear Coat					0.2
18		R&I	LT Wheel opng mldg Canada built, w/paint to match white pearl				0.3	
19	MISCELLA	NEOUS OF	PERATIONS					
20	#	Subl	Hazardous waste removal		1	3.00 T		
21	#	Repl	Flex additive		1	6.00 T		
22	#	Rpr	PreScan				0.5 M	
23	#	Rpr	PostScan				0.5 M	
24	#	Repl	Cover Car		1	5.00 T		
				SUBTOTALS		14.00	11.0	6.7

2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

ESTIMATE TOTALS				
Category	Basis		Rate	Cost \$
Parts				0.00
Body Labor	10.0 hrs	@	\$ 67.00 /hr	670.00
Paint Labor	6.7 hrs	@	\$ 67.00 /hr	448.90
Mechanical Labor	1.0 hrs	@	\$ 140.00 /hr	140.00
Paint Supplies	6.7 hrs	@	\$ 47.00 /hr	314.90
Miscellaneous				14.00
Subtotal				1,587.80
Sales Tax	\$ 1,587.80	0	5.5000 %	87.33
Grand Total				1,675.13

MOTOR VEHICLE REPAIR PRACTICES ARE REGULATED BY CHAPTER ATCP 132, WIS. ADM. CODE, ADMINISTERED BY THE BUREAU OF CONSUMER PROTECTION, WISCONSIN DEPT. OF AGRICULTURE, TRADE AND CONSUMER PROTECTION, P.O. BOX 8911, MADISON, WISCONSIN 53708-8911.

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**Job Number:** 

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Item 6.

2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide ARM8451, CCC Data Date 03/15/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (\*) or Double Asterisk (\*\*) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

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2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

#### **ALTERNATE PARTS USAGE**

2018 TOYO RAV4 Limited AWD 4D UTV 4-2.5L Gasoline Sequential MPI GRAY

VIN:	2T3DFREV1JW775154	Interior Color:		Mileage In:	108,409	Vehicle Out:
License:	8BYOND	Exterior Color:	GRAY	Mileage Out:		
State:	WI	Production Date:	3/2018	Condition:		Job #:

Alternate Part Type	Selection Method	# Of Times Notified Of Available Parts	# Of Parts Selected
Aftermarket	Automatically List	0	0
Optional OEM	Manually List	0	0
Reconditioned	Manually List	0	0
Recycled	N/A	0	0

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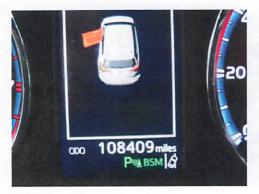
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Item 6.

# SHEBOYGAN CHEVROLET BUICK GMC CADILLAC

3400 S BUSINESS DR, SHEBOYGAN, WI 53081 Phone: (920) 459-6855, Fax: (920) 459-6286

Image Report											
Owner: Job Number:	MC ALPINE, TERESA	Insurance: Claim Number:			Estimator:	Scott Stolper	Vehicle Out:				
Year:	2018	Color:	GRAY	iner l	License Plate:	8BYOND	Production Date:	3/2018			
Make:	TOYO	Body Style:	4D UTV		State:	WI	Mileage In:	108,409			
Model:	RAV4 Limited AWD	Engine:	4-2.5L Gasolin	ne S	VIN:	2T3DFREV1JW775154	Condition:	2-h			



3/29/2024 E01 Comments:

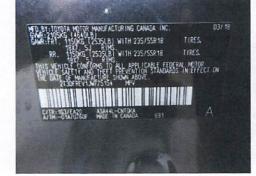
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3/29/2024 E01 Comments:



3/29/2024 E01 Comments:



3/29/2024 E01 Comments:



3/29/2024 E01 Comments:



3/29/2024 E01 Comments:

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# SHEBOYGAN CHEVROLET BUICK GMC CADILLAC

3400 S BUSINESS DR, SHEBOYGAN, WI 53081

Phone: (920) 459-6855, Fax: (920) 459-6286

Image Report											
Owner: Job Number:	MC ALPINE, TERESA	Insurance: Claim Number:		Estimator:	Scott Stolper	Vehicle Out:					
Year:	2018	Color:	GRAY	License Plate:	8BYOND	Production Date:	3/2018				
Make:	TOYO	Body Style:	4D UTV	State:	WI	Mileage In:	108,409				
Model:	RAV4 Limited AWD	Engine:	4-2.5L Gasoline S	VIN:	2T3DFREV1JW775154	Condition:					



3/29/2024 E01 Comments:



3/29/2024 E01 Comments:



3/29/2024 E01 Comments:

#### CITY OF SHEBOYGAN RESOLUTION 190-24-25

#### BY ALDERPERSONS MITCHELL AND PERRELLA.

#### APRIL 2, 2025.

A RESOLUTION authorizing retaining outside legal counsel to represent the City in the matter of Dr. Belle Rose Ragins v. Mayor Ryan Sorenson and City of Sheboygan, WI, and authorizing payment for said services.

RESOLVED: That the Common Council hereby authorizes the hiring of Jill Pedigo Hall of von Briesen & Roper, s.c. as outside legal counsel to represent Mayor Ryan Sorenson and the City of Sheboygan in the defense of the lawsuit filed by Dr. Belle Rose Ragins, United States District Court, Eastern District of Wisconsin, Case No. 2:25-cv-00338.

BE IT FURTHER RESOLVED: That the Finance Director is hereby authorized and directed to draw on Account No. 711150-531100 (Liability Insurance Fund – Contracted Services) in payment of same.

#### PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

**Presiding Officer** 

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

## CITY OF SHEBOYGAN ORDINANCE 40-24-25

#### BY ALDERPERSONS MITCHELL AND PERRELLA.

#### APRIL 2, 2025.

AN ORDINANCE repealing Division 2-V-6 of the Sheboygan Municipal Code eliminating the Capital Improvements Commission.

THE COMMON COUNCIL OF THE CITY OF SHEBOYGAN DO ORDAIN AS FOLLOWS:

**SECTION 1:** <u>**REPEAL**</u> "DIVISION 2-V-6 CAPITAL IMPROVEMENTS COMMISSION" of the Sheboygan Municipal Code is hereby *repealed* as follows:

## REPEAL

#### DIVISION 2-V-6 CAPITAL IMPROVEMENTS COMMISSION(Reserved)

**SECTION 2:** <u>**REPEAL**</u> "Sec 2-741 Composition, Appointment, Terms" of the Sheboygan Municipal Code is hereby *repealed* as follows:

#### REPEAL

Sec 2-741 Composition, Appointment, Terms(Reserved)

- (a) The capital improvements commission shall consist of cight members as follows: the mayor, a plan commission member, a member of the finance committee, two citizen members and ex officio, the city finance director/treasurer, city engineer and city planning director. The plan commission member, the member of the finance committee and the two citizen members shall be appointed by the mayor. The member of the finance of the finance committee shall be appointed for terms of three years each. All appointments by the mayor are subject to the confirmation of the common council.
- (b) In addition to the eight members as set forth in subsection (a) of this section, the common council annually, at its organizational meeting, shall elect two councilmembers to the capital improvements commission to serve for one year.

(Code 1975, § 2-321; Code 1997, § 2-661)

**SECTION 3:** <u>**REPEAL**</u> "Sec 2-742 Organization" of the Sheboygan Municipal Code is hereby *repealed* as follows:

### REPEAL

Sec 2-742 Organization(Reserved)

The mayor shall act as chairperson of the capital improvements commission, and the director of planning shall be ex officio secretary of the board.

(Code 1975, § 2-322; Code 1997, § 2-662)

**SECTION 4:** <u>**REPEAL**</u> "Sec 2-743 Project Program" of the Sheboygan Municipal Code is hereby *repealed* as follows:

#### REPEAL

Sec 2-743 Project Program(Reserved)

- (a) The capital improvements commission shall make recommendations for formulating a coordinated program to the common council as to the importance, priority, costs and time of completion of all capital expenditure projects.
- (b) The commission shall list the various improvements which should be made, setting forth their desirable order of construction based upon total community needs, their individual estimated cost, their total estimated cost, the effect of the individual and total cost upon total expenditures and tax rates and the period of years in which they should be carried.
- (e) The program shall include a five-year program at all times and shall be subject to annual review.

(Code 1975, § 2-323; Code 1997, § 2-663)

**SECTION 5:** <u>**REPEALER CLAUSE**</u> All ordinances or resolutions or parts thereof in conflict with the provisions of this ordinance are hereby repealed to the extent of such conflict.

**SECTION 6:** <u>EFFECTIVE DATE</u> This Ordinance shall be in effect from and after its passage and publication according to law.

# PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

•

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

## CITY OF SHEBOYGAN R. C. 251-23-24

#### BY FINANCE AND PERSONNEL COMMITTEE.

## APRIL 15, 2024.

Your Committee to whom was referred R. O. No. 9-23-24 by City Clerk submitting a Notice of Injury from Jacobs Injury Law, S.C. regarding alleged injuries to their client, Robert Autman; recommends referring document to the Finance and Personnel Committee of the 2024-2025 council year.

Committee:

PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

R. O. No. <u>9 - 23 - 24</u>. By CITY CLERK. June 5, 2023.

Submitting a Notice of Injury from Jacobs Injury Law, S.C. regarding alleged injuries to their client, Robert Autman.

CITY CLERK

FXP



May 16, 2023

Meredith DeBruin, City Clerk Attn. Claims Sheboygan City Hall 828 Center Avenue, Suite 103 Sheboygan, WI 53081

Sheboygan Sheriff's Department Attn. Cory Roeseler 525 North 6<sup>th</sup> Street Sheboygan, WI 53081

> Re: Our Client: Robert Autman Date of Injury: May 5, 2023

#### NOTICE OF INJURY PURSUANT TO §893.80(1d)(a)

Dear Sir or Madam:

Pursuant to Wis. Stat. §893.80(1)(d)(a), we hereby give notice that our client, Robert Autman (DOB 11/26/1982), suffered bodily injuries and other damages on May 5, 2023, at approximately 10:30 - 11:15 a.m. Mr. Autman was being transported by a member of the Sheboygan Sheriff Department from the Milwaukee County Community Reintegration Center. The driver of his transport van intended to drive in reverse; however, the vehicle was in "Drive," and it instead surged forward and struck a yellow barrier/bollard in the parking lot at 8885 South 68<sup>th</sup> Street, in the City of Franklin, Wisconsin.

We further give notice of an attorneys' lien in this matter and ask that all further communications be conducted through this office on behalf of our client.

This letter is *not* a claim pursuant to §893.80(1d)(b).

If you have any questions regarding this matter, please contact the undersigned at (414) 306-8999.

PROCESS SERVER 1.45Am DATE TIME 1

219 North Milwaukee Street • Suite 5B • Milwaukee, Wisconsin 53202 Tel 414.306.8999 • Fax 414.306.7999 • www.JacobsInjuryLaw.com Item 9.

Very truly yours,

-

JACOBS INJURY LAW, SC

ļ au fur

Ann S. Jacobs Attorney at Law Ann@JacobsInjuryLaw.com

#### CITY OF SHEBOYGAN R. C. 263-23-24

#### BY FINANCE AND PERSONNEL COMMITTEE.

#### APRIL 15, 2024.

Your Committee to whom was referred R. O. No. 127-23-24 by City Clerk submitting a claim from Irma Reyes and Jorge Martinez for alleged injuries due to an accident; recommends referring to the Finance and Personnel Committee of the 2024-2025 council year.

Committee:

PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

#### CITY OF SHEBOYGAN R. O. 40-23-24

#### BY CITY CLERK.

## SEPTEMBER 18, 2023.

Submitting a notice of claim from Gregory R. Robinson for alleged injuries from a fall.

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لي <del>:</del> الرقق -	DATE RECEIVED	RECEIVED BY	MKC	SEP
•	<i>,</i>	CLAIM NO.	7-23	Item 9.
	CITY OF SHEBOYGAN NOTICE	OF DAMAGE OR	INJURY	
IN	STRUCTIONS: TYPE OR PRINT IN BLACK INK			
	Notice of death, injury to persons or to prope after the occurrence. Attach and sign additional supportive sheets, This notice form must be signed and filed with	if necessary.		n <u>120 days</u>
4.	TWO ESTIMATES MUST BE ATTACHED IF YOU A	RE CLAIMING DA	AMAGE TO A VE	HICLE.
1. 2. 3. 4.	Name of Claimant: <u>Gregory R Ro</u> Home address of Claimant: <u>418 Michig</u> Home phone number: <u>920 432 3466</u> Business address and phone number of Claimant:	an Ave		
	Septimote address and phone number of Craimant:			
5.	When did damage or injury occur? (date, time	· · ·	,	
6.	Where did damage or injury occur? (give full <u>Superior &amp; Calymet (Stop</u> <u>Northeast Conner</u> ) see at	Sign Cros		
7.	How did damage or injury occur? (give full des <u>See Gttgched</u>	cription)		
8.	If the basis of liability is alleged to be employee, complete the following: (a) Name of such officer or employee, if known			
	(b) Claimant's statement of the basis of such			
9.	If the basis of liability is alleged to be a complete the following:			
	(a) Public property alleged to be dangerous: $_{Sidewalk} g N d Cross Walk$	-y dab(	Highid betu	reen
	(b) Claimant's statement of basis for such liable	bility: <u>5</u> e	e atta	ched

42

See attache	> 0	
. Name and address of any other pe		
. Damage estimate: (You are not b	oound by the amounts prov	
Auto:	\$	
Property:	\$	
Personal injury:	5 UNKNOWN	
Other: (Specify below	\$	
Total	\$	 -
Damaged vehicle (if applicable)		
Make: Model:	Year	Milozea
Names and addresses of witnesses		
ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.
ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.
Names and addresses of witnesses ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI E: If diagrams below do not fit	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.
ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI E: If diagrams below do not fit	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI the situation, attach pr	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.
ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI E: If diagrams below do not fit	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.
ALL ACCIDENT NOTICES, COMPLETE ES OF ALL STREETS, HOUSE NUMBERS, APPLICABLE), WHICH IS CLAIMANT VI E: If diagrams below do not fit	THE FOLLOWING DIAGRAM LOCATION OF VEHICLES, EHICLE, LOCATION OF INDI the situation, attach pr	IN DETAIL. BE SURE TO INCL INDICATING WHICH IS CITY VEHIC VIDUALS, ETC.

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DATE RECEIVED	_ RECEIVED B	Y Item 9.
	CLAIM NO.	
	CLAIM	
Claimant's Name:	Auto	\$
Claimant's Address:	Property	\$
	Personal Injury	\$ UNKNOWN
Claimant's Phone No.	Other (Specify	below) \$
	TC	TAL \$

PLEASE INCLUDE COPIES OF ALL BILLS, INVOICES, ESTIMATES, ETC.

WARNING: IT IS A CRIMINAL OFFENSE TO FILE A FALSE CLAIM. (WISCONSIN STATUTES 943.395)

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury. The claim is for relief in the form of money damages in the total amount of \$\_\_\_\_\_.

SIGNED & R Rotin	DATE: 9/01/2023
ADDRESS: 418 17: chigo	- Ave
She boygan	WI 53081

MAIL TO: CLERK'S OFFICE 828 CENTER AVE #100 SHEBOYGAN WI 53081

.

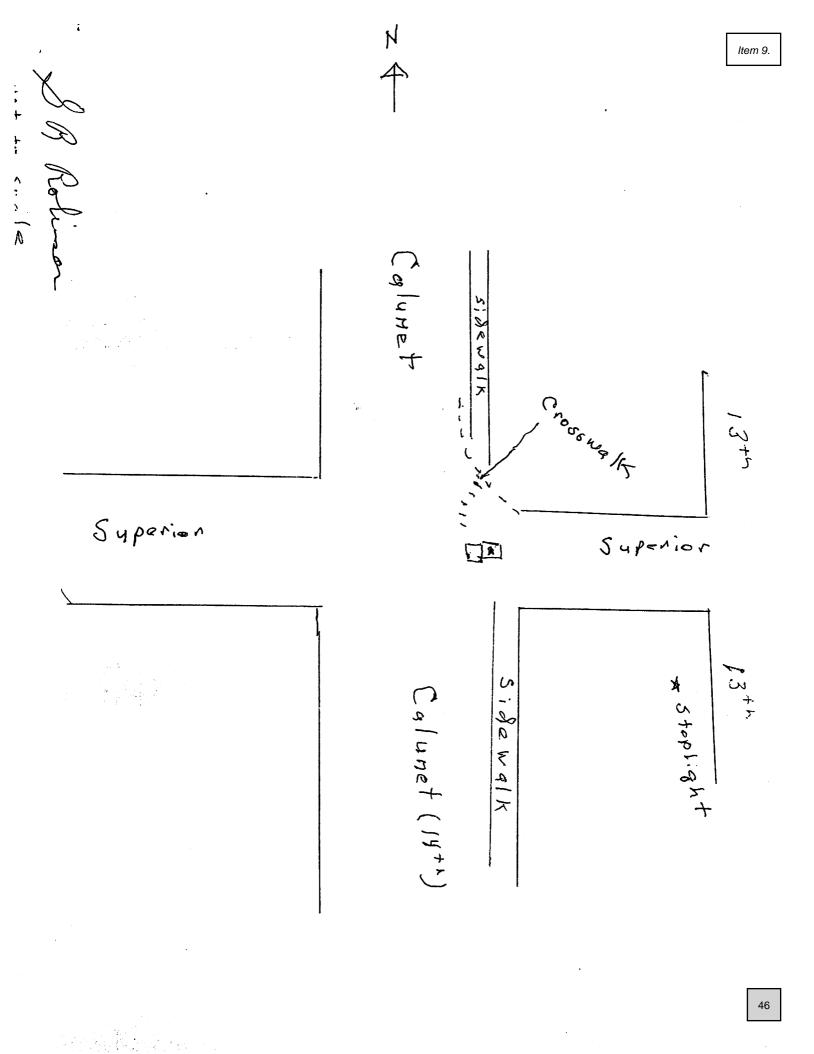
#### DESCRIPTION OF ACCIDENT

At the north corner with a stop sign at Superior and Calumet (14<sup>th</sup>) on east side of street (gradual slope of sidewalk onto crosswalk) there is a 2" high gap between sidewalk and crosswalk. On Saturday, August 19, 2023 at around 12pm while crossing from sidewalk to crosswalk my toe caught on gap and I took a header onto the crosswalk. I skinned both knees; bruised forehead; bruised chin; twisted left & right shoulders; & sprained right wrist in attempting to mitigate fall.

A gentleman in small black convertible sports car saw the accident, stopped and asked if I was ok. As I was dazed and embarrassed, I responded that I was. He asked again and I told him to go on. After a minute of gathering myself, I proceeded to cross over to the south side of Superior and continued to walk home. I didn't go to the hospital or the doctor as I figured that I would heal within a couple of weeks. Although I am improving each day, my recovery hasn't been as speedy as I thought

Respectfully submitted to the office of City Clerk, Sheboygan WI 53081

Gregory R Robinson 418 Michigan Ave Sheboygan WI 53081 920 452 3466 Grrobinson41046@gmail.com



#### CITY OF SHEBOYGAN R. C. 254-23-24

#### BY FINANCE AND PERSONNEL COMMITTEE.

#### APRIL 15, 2024.

Your Committee to whom was referred R. O. No. 40-23-24 by City Clerk submitting a notice of claim from Gregory R. Robinson for alleged injuries from a fall; recommends referring to the Finance and Personnel Committee of the 2024-2025 council year.

Committee:

PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

#### CITY OF SHEBOYGAN R. O. 103-23-24

#### BY CITY CLERK.

#### FEBRUARY 5, 2024.

Submitting a Notice of Injury from Attorney Jordan P. Blad representing Douglas C. Diedrichs.

Claim No. 18-23

**JAN 1**5

Item 9.

49

#### CITY OF SHEBOYGAN NOTICE OF INJURY

Name: Douglas C. Diedrichs Address: 1612 S. 12<sup>th</sup> St. Sheboygan, WI 53081 Phone: (920) 207-0418 Incident/Accident Information Date: September 21,2023 Time: 1:30 p.m. Place: S. 12<sup>th</sup> St. & Spruce Ct. City of Sheboygan

Douglas C. Diedrichs hereby notifies the City of Sheboygan of his injuries arising out of the circumstances as set forth below.

Mr. Diedrichs was injured on September 21, 2023 when he lost control of his motorcycle due to "spilt diesel fuel" on S. 12<sup>th</sup> St. while attempting to turn into his driveway at 1612 S. 12<sup>th</sup> St. in the City of Sheboygan. According to the Sheboygan Police Department Investigation narrative report, upon arrival at the scene the investigating officer was informed by the fire department that they were waiting to document a diesel spill and had located the source of the spill to be a Shoreline Meto bus that had the gas cap off of the diesel fuel tank. The police took photographs of the scene and according to the accident report notified Shoreline Metro. See attached reports.

Mr. Diedrichs suffered injuries to his left side shoulder, chest and arm, and missed approximately 6 weeks of work as a result of the accident and we are in the process of gathering his medical records, bills and wage loss documentation in order to present a claim for damages.

\_\_\_\_ Date: \_\_\_\_//6/2029 Signed:

Jordan/P. Blad Attorney for Douglas Diedrichs

Drafted by: Alpert & Fellows LLC P.O. Box 0994 Manitowoc, WI 54221-0994 (920) 682-6361

# G7L0GTNC3R

#### C23-17121

# WISCONSIN MOTOR VEHICLE CRASH REPORT

SHEBOYGAN POLICE DEPARTMEN 1315 N 23RD S SHEBOYGAN, WI 53081 (920) 459-3333

ltem 9.

DocumentNum	berOvemde	r innary crash	ash Document# Agency Crash Number			Investigating Officer/Deputy SERGEANT K. POST		
Crash Date 09/21/2023		Crash Time 01:31 PM		Date Arrived 09/21/2023		Time Arrived 02:15 PM		
Date Notified 09/21/2023		Time Notified 02:09 PM		Total U 01	Jnits	Total Injured 01	Total Kille	ed
On Emerg	ency	Hit and Run	Lane Clo	sure	Work Zone	Trailer o	or Towed	Reporting Threshold
P. C.	rnment perty	Active S	Active School Zone		Bus Related	Tags		
Reportab	le	Crash Type DT4000 (ST	ANDARD CRAS	SH)		Amende	d	Secondar Crash
Descriptio	n 💼							
		1 <b>5 36</b> 1902		010			Photos By 450 Additional Inf PHOTOS	ormation
		1-11		ž	*			
			Diesel & United States	×				

Crash Date 09/21/2023 Crash Time 01:31 PM

## G7L0GTNC3R

C23-17121

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## WISCONSIN MOTOR VEHICLE CRASH REPORT

SHEBOYGAN POLICE DEPARTMEN 1315 N 23RD S SHEBOYGAN, WI 53081 (920) 459-3333

l	ON 1	ation				Latitude 43.737018	9064		Longitude -87.720187536	
	263 FT S OF SPRUCE CT (HOUSE/BUILDING 1612) IN THE CITY OF SHEBOYGAN IN SHEBOYGAN COUNTY				X Coordinate Y Coordinate 442005.09375 4842917			Y Coordinate		
					Structure Ty HOUSE/B	/pe				
(	Cras	sh Scene 💻								
I	FirstHarmfulEvent					First Harmfu		ocation		
		ER NON-COLLISION	N		the second	ON ROAD		a and a start of the		
		ner of Collision NO COLLISION W/V	EHICLE IN TRANSPORT			Light Condit DAYLIGH				
	Road	Surface Condition(s)			1	Roadway F	actor(s)			
	OIL,	OTHER								
	Envir	onment Factor(s)				-				
	NON	E				OTHER D	EBRIS			
	Weat	ther Condition(s)				-				
	CLE	AR				1.4				
	Anim	alType				Relation To	Trafficwa	У		
	-					TRAFFIC				
		h Classification - Location - Loc	on			Crash Classification - Jurisdiction				
	Triba	lLand				Access Control			Special Study	
	Withi	n Interchange Area	Junction Location		Intersect	ion Type				
	NO		NON-JUNCTION		NOT AN INTERSECTION				and the second second	
		Summary			- Interesting	CASE AND AND				
	-	Status RANSIT		D CLASS		Classification Unit Type MOTORCYCLE				
		cle Type		DCLASS					As Endorsements	
6	AUT	OCYCLE	and a second delay and a second second			. A Britan				
	Total 1	lOccs	Train/Bus#Recorded	Total#CitationsIssue 0		ued TotalTra 0		lers	Total HazMat Types 0	
	Insu	rance?	Direction Of Travel	Pre	CrashTin	Tire Speed L		mit	TotalLanes	
	YES	and the second second second	SOUTHBOUND		Mark		25	1-	2	
	1.10	Harmful Event: Collisio			Special Function NO SPECIAL FUNCTION		Emergency Motor Vehicle Use NOT APPLICABLE			
	1.075	ic Way		Traffic Cor	ntrol			Traffic Control Inoperative/Missing NO		
		D-WAY, NOT DIVIDE	ED	NO CONT						
	1.	ace Type CKTOP (BITUMINO		Road Curv CURVE L			Road G			
	Truc	k Bus or HazMat		CORVEL				LEVEL		
-	NO	Vehicle								
		License Plate Number	r	Plate Type	e		St	Country of	Issuance	
		839TP Vehicle Identification Number WB30G3304NRA19203		CYC - C			WI	UNITED S	STATES	
-	STEL S			Make			Year	Model		
ò	E			DAMA	BMW				G310	
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UNIT 01	VEHICLE 01	Color		Body Styl EN - EN Vehicle D	DURO	REAR, 09 - L		Bus Use	7 8 9 10 11	

#### G7L0GTNC3R

C23-17121

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# WISCONSIN MOTOR VEHICLE CRASH REPORT

SHEBOYGAN POLICE DEPARTMEN 1315 N 23RD S SHEBOYGAN, WI 53081

Item 9.

						(920) 459-33	
		Towed Due To Damage NOT TOWED		ehicle Removed By			
		What Driver Was Doing NEGOTIATING CURVE		ehicle Factors			
		Driver Prior Action Other	N	IOT APPLICABLE			
IND	VEHICLE	Driver Actions NO CONTRIBUTING ACTION					
5	01	OwnerName DOUGLAS CHARLES DIEDERICHS (920) 207-0418		Owner Address 1612 S 12TH ST SHEBOYGAN, V			
		Sequence Of Events					
	01	Event CARGO/EQUIPMENT LOSS OR SHIFT	1. 1. J.			a less services and a service of the	
	02	Event					
	03	Event					
	04	Event			and the state of the providence of the state		
		Policy Holder					
INO		Insurance Company		Individual			
2		ALLSTATE-VEHICLE-AND-PROPERTY-II	NS-CO	DOUGLAS DIEDERICHS			
		Individual					
		Driver DOUGLAS CHARLES DIEDERICHS		Citations Issued	Sex MALE		
-	DUAI	(920) 207-0418		Date of Birth Race 01/26/1971 WHITE			
INO	INDIVIDUAL	Address 1612 S 12TH ST SHEBOYGAN, WI 53081 , US		Driver License Number D3621637102601 STATE: WISCONSIN COUNTRY: UNITED STATES			
	Sa	On Duty Crash		Protective Gear			
		Row         Seat Position           01 - FRONT ROW         07 - LEFT	1	NONE			
		HelmetUse FULL-FACE Eye Protection YES: WINDSHIELD		Helmet Compliance APPROVED Tint Compliance UNKNOWN			
5	001	Injury Severity SUSPECTED MINOR	INJURY	Airbag NON DEPLOYED			
		Ejected Ejection Path NOT APPLICABLE NOT EJECTE	D/NOT APP			Trapped/Extricated NOT TRAPPED	
		Medical Transport		EMS Agency Identif	ier	EMS Run #	
		NOT TRANSPORTED Hospital		Date of Death		Time of Death	
		Distracted By Source	OT DIOTO				
		Distracted By NOT APPLICABLE (N Distracted By Action	OTDISTRA	CIED)			
		NOT DISTRACTED					

### G7L0GTNC3R C23-17121

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# WISCONSIN MOTOR VEHICLE CRASH REPORT

SHEBOYGAN POLICE DEPARTMEN 1315 N 23RD S SHEBOYGAN, WI 53081 (920) 459-3333

		Non Motorist	Striking Unit#	Location				
		PriorAction				-		
	ſĽ	Action						
UNIT	INDIVIDUAL							
		Action Other		n an				To/From School
	1	Drug & Alcohol	Suspected Alcohol	Jse	Suspected Drug Use			
		Alcohol Test Given TEST NOT GIVEN		Alcohol Test Type			Alcohol Test Results	
		Drug Test Given TEST NOT GIVEN		Drug Test Type		Drug Test Results		
01	001	Drug Type						
		Individual Condition	IAL			4		



# **SHEBOYGAN POLICE DEPARTMENT**

Incident C23-17121

Nature: PI ACCIDENT Location: N45	Address: S 12TH ST & SPRUCE CT SHEBOYGAN WI 53081			
Offense Codes: 9420				
Received By: RAKOW, E	How Received:	T Agency: SPD		
Responding Officers: POST, KEVIN F				
Responsible Officer: POST, KEVIN F	Disposition:	SIT 09/21/23		
When Reported: 13:31:37 09/21/23	Occurred Between:	13:31:37 09/21/23 and 13:33:21 09/21/23		
Assigned To:	Detail:	Date Assigned: **/**/**		
Status:	Status Date: **/**/*	* Due Date: **/**/**		
Complainant:				
Last:	First:	Mid:		
DOB: **/**/**	Dr Lic:	Address:		
Race: Sex:	Phone:	City: ,		
Offense Codes				
Reported:		Observed: 9420 ACCIDENT/PERSONAL INJURY		
Additional Offense: 9420 ACCIDENT/PEF INJURY	RSONAL			
Circumstances LT13 HIGHWAY, ROAD OR ALLEY BM88 NO BIAS				
Responding Officers:	Unit :			
POST, KEVIN F	450			
Responsible Officer: POST, KEVIN F		Agency: SPD		
Received By: RAKOW, E		Last Radio Log: 15:35:38 09/21/23 CMPLT		
How Received: T TELEPHONE		Clearance: CLR CLEARED		
When Reported: 13:31:37 09/21/23		Disposition: SIT Date: 09/21/23		
Judicial Status:	Oc	curred between: 13:31:37 09/21/23		
Misc Entry:		and: 13:33:21 09/21/23		
Modus Operandi:	<b>Description</b> :	Method :		

Sheboygan Police Department Record DO NOT DISCLOSE

10/18/23

Item 9.

Page 2 of 3

Incident C23-17121

Involvements

Date Type Description Narrative

#450 SHEBOYGAN CITY POLICE DEPARTMENT INVESTIGATION NARRATIVE

Body Camera: Yes Digital Photos: Yes

#### NARRATIVE :

On 09/21/2023 at approximately 1409 hours, I, Sergeant Post, was dispatched to the area of S. 12th Street and Spruce Court, in reference to an assist complaint. Dispatch advised that the fire department was on scene cleaning up a diesel spill, which had resulted in a motorcyclist having to put down their motorcycle.

Upon arrival, I made contact with fire department personnel. They advised that they had been waiting to clean up the diesel spill until I was there to document the scene. They further advised that they had located the source of the spill to be a Shoreline Metro bus that had the gas cap off of the diesel fuel tank. I took photographs of the scene to document the long, continuous diesel spill that was on the curved portion of the roadway.

I then made contact with the operator of the motorcycle, Douglas C. Diederichs,

Douglas advised that he was on his way home and was negotiating the curve, and intending to pull into his driveway, which is located on the curve, at which point his motorcycle hit the oil slick, causing the rear tires to fall off from underneath, and causing the motorcycle to be laid down on it's left side. Douglas directed me to his motorcycle, a BMW G310, with Wisconsin registration **form**. I was able to observe that there was scuffing to metal guards on the left side of the motorcycle near the front tire, as well as a broken left tail light. Photos of the damage and the motorcycle are also attached to this complaint. I also observed that Douglas had abrasions to his left side. Douglas directed me to a larger abrasion on his left elbow and upper arm, as well as to a small abrasion on his left outer hand. Photographs of these injuries were also documented. Douglas denied EMS, but said that he planned on going to get medical attention after our contact. It should also be noted that I observed that Douglas had a helmet that he wore during his operation of the motorcycle.

I again had contact with the Battalion Chief that was on scene from the Sheboygan Fire Department. He advised that he had observed trails of diesel from the bus starting in the area of Camelot Blvd all the way on the south side of the city. He advised that he had already stopped at Shoreline Metro, and that they had been somebody to follow the path to resolve any issues.

I then went to Shoreline Metro on Commerce Avenue, and spoke with Safety and Training Coordinator Bud Schultz, and Lead Mechanic Scott Navis. They advised that they were already aware of the incident, and were in the process of sending crews out to begin rectifying the issue in any other places that diesel may have

10/18/23

Incident C23-17121

Page 3 of 3

been spilt. I provided them with a case number for this complaint for their records.

This case is considered closed, and at this point, no further follow up is expected. Nothing further.

End of report. SERGEANT POST/jlk

10/18/23

#### CITY OF SHEBOYGAN R. C. 261-23-24

#### BY FINANCE AND PERSONNEL COMMITTEE.

#### APRIL 15, 2024.

Your Committee to whom was referred R. O. No. 103-23-24 by City Clerk submitting a Notice of Injury from Attorney Jordan P. Blad representing Douglas C. Diedrichs; recommends referring to the Finance and Personnel Committee of the 2024-2025 council year.

Committee:

PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

#### CITY OF SHEBOYGAN R. O. 127-23-24

#### **BY CITY CLERK.**

# MARCH 18, 2024.

Submitting a claim from Irma Reyes and Jorge Martinez for alleged injuries due to an accident.

Item 9.

P S mm	RECETVED	3	114	1211
DATE	RECETUED	~	/ + • /	6.7

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RECEIVED BY MKC

CLAIM NO. -23

CITY OF SHEBOYGAN NOTICE OF DAMAGE OR INJURY

#### INSTRUCTIONS: TYPE OR PRINT IN BLACK INK

- 1. Notice of death, injury to persons or to property must be filed not later than 120 days
- 2. Attach and sign additional supportive sheets, if necessary.
- 3. This notice form must be signed and filed with the Office of the City Clerk. 4.

# TWO ESTIMATES MUST BE ATTACHED IF YOU ARE CLAIMING DAMAGE TO A VEHICLE.

1. Name of Claimant: Irma Reves end Johne Martinez 2. Home address of Claimant: /032 Wreden Lveek boygon, W/ 53081 3. Home phone number: 920 377 Business address and phone number of Claimant: 4. 5. When did damage or injury occur? (date, time of day) \_ 02-11-2024 Where did damage or injury occur? (give full description) 6. QM

7. How did damage or injury occur? (give full description) 12Mhu CO 1470 ant DOK NO MEVGENCL LOOM 10 If the basis of liability is alleged to be an act or omission of 8. employee, complete the following: fficer or (a) Name of such officer or employée, if known: 1165446 Incide (b) Claimant's statement of the basis of such liability: 1Ph

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9. If the basis of liability is alleged to be a dangerous condition of public property,

(a) Public property alleged to be dangerous:

(b) Claimant's statement of basis for such liability:\_\_\_\_

j.	Item 9.
10. Give a description of the inj time. (If there were no injuri- hcad, Cut cyc bro	ury, property damage or loss, so far as is known at this es, state "NO INJURIES").
JUSION ON the rug	w, cut under thease, bruises /con It orm ond night body side
11. Name and address of any other p	person injured:
12. Damage estimate: (You are not	bound by the amounts provided here.)
Auto:	\$
Property:	\$
Personal injury:	\$ TBD
Other: (Specify below	\$
TOTAL	Ś
Names and addresses of witnesses	, doctors and hospitals:
	LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICLE HICLE, LOCATION OF INDIVIDUALS, ETC.
NOTE: If diagrams below do not fit the	he situation, attach proper diagram and sign.
$7 \wedge 7$	
FOR	OTHER ACCIDENTS

· · · · ·

60

DATE RECEIVED			
		CLAIM NO.	
	CLAIM		
Claimant's Name:		Auto	\$
Claimant's Address:	 	Property	\$
		Personal Injury	\$
Claimant's Phone No.	 	Other (Specify below)	\$
		TOTAL	\$

PLEASE INCLUDE COPIES OF ALL BILLS, INVOICES, ESTIMATES, ETC.

WARNING: IT IS A CRIMINAL OFFENSE TO FILE A FALSE CLAIM. (WISCONSIN STATUTES 943.395)

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury. The claim is for relief in the form of money damages in the total amount of

SIGNED	Julies	dinsie		DATE :	2/16/2024
ADDRESS:	Andriuss	Law Firm,	LU	985 W. C	oklehomo Ave,
TÜLWI	sieke W1	53215			the second s

MAIL TO: CLERK'S OFFICE 828 CENTER AVE #100 SHEBOYGAN WI 53081

, <sup>1</sup>

Item 9.

Item 9.



 985 W. Oklahoma Ave., Milwaukee, Wisconsin 53215

 Phone: 414-831-7929
 Fax: 414-645-5512

March 8<sup>th</sup>, 2024 Via mail

City of Sheboygan Notice of Injury City Clerk's Office 828 Center Avenue Sheboygan, WI 53081

Re: Notice of Injury Irma Reyes and Jorge Martinez

Dear Clerk:

Please be advised that Ms. Irma Reyes and Mr. Jorge Martinez have retained our office to represent them regarding 1165446 incident that occurred on February 11<sup>th</sup>, 2024, between 3:20am and 3:43am, while riding a City of Sheboygan ambulance to Advocate Aurora emergency room. The ambulance driver pushed abruptly brakes causing Ms. Irma Reyes to hit the ambulance wall and to injure her head, right arm and right body side, also cuts in the right eyebrow and a under the right eye.

With this notice we also are requesting you to preserve all evidence including but are not limited to ambulance camera videos.

Very truly yours,

Julius polousis

Julius Andriusis State Bar No. 1053784 414 831 7929, <u>Andriusis@andriusislaw.com</u>

enclosures: Copy of City of Sheboygan Notice of Damage or Injury

## CITY OF SHEBOYGAN R. O. 121-24-25

### BY CITY CLERK.

#### MARCH 3, 2025.

Submitting a claim from State Farm for alleged damages to a vehicle owned by one of their insured drivers.



# CITY OF SHEBOYGAN NOTICE OF DAMAGE OR INJURY

#### Instructions:

- Complete all applicable information on this form.
- Notice of death and/or injury to persons or to property must be filed not later than 120 days after the occurrence.
- Attach and sign additional supportive sheets, if necessary.
  - Note: Two estimates must be attached if you are claiming damage to a vehicle.
- This notice form must be signed and filed with the Office of the City Clerk at 828 Center Ave., Sheboygan, WI or submitted via email to Meredith.DeBruin@sheboyganwi.gov.

#### **Claimant Information**

Name of Claimant: State Farm

Home Address of Claimant: PO Box 52250 Phoenix AZ 85072

Home Phone Number of Claimant: 855-341-8184

Name and Address of Other Person(s) Injured (if applicable):

#### **Occurrence Information**

Date and Time of Day Damage or Injury Occurred: 12/11/2024 08:30 AM

Full Description of Where Damage or Injury Occurred: Gorham St and Bassett, Madison, WI

Full Description of How Damage or Injury Occurred: <u>Nancy was travelling in the far left lane</u> on a three lane road. Ryan was in the center lane. Ryan turned left/merged into the lane

Nancy occupied. Ryan's vehicle collided with Nancy's vehicle.

#### **Liability Information**

If the basis of liability is alleged to be an act or omission of a City Officer or Employee, complete the following:

- Name of Officer or Employee (if known): Ryan Sorenson
- Claimant's Statement of the basis of such liability: <u>Ryan merged into Nancy's lane</u> hitting Nancy's vehicle

If the basis of liability is alleged to be a dangerous condition of public property, complete the following:

- Public Property alleged to be dangerous:
- Claimant's Statement of the basis of such liability:

Give a description of the injury, property damage, and/or loss so far as is known at this time: 2024 Mercedes Benz GLE 350 - PS Door(s), PS Quarter Panel, Wheel/Rim

#### **Monetary Estimate Information**

Fill out the following applicable information You are not bound by the amounts provided:

- Auto: \$21,315.30
- Property: \$
- Personal Injury: \$\_\_\_\_\_
- Other: \$
  - If other, please specify:

Two estimates must be attached if you are claiming damage to a vehicle. Complete the following section (if applicable):

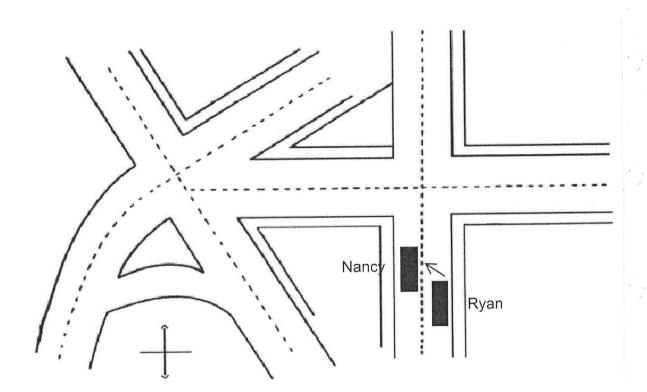
- Vehicle Make: Mercedes Benz
- Vehicle Model: \_ GLE 350
- Year of Vehicle: 2024
- Mileage of Vehicle: 19343
- Name and addresses of witnesses, doctors, and/or hospitals:

#### **Accident Information**

For all accident notices, complete the following diagram in detail. Be sure to include names of all streets, house numbers, location of individuals/witnesses, and location of vehicles. Indicate which are City-owned vehicles (if applicable) and which is the claimant's vehicle.

Note: If the diagram below does not fit the situation, attach a proper diagram to this notice and add your signature for verification.

Item 9.



#### **Additional Information**

Please include copies of all bills, invoices, and/or estimates. Attach and sign additional supportive sheets, if necessary.

- Reminder: Two estimates must be attached if you are claiming damage to a vehicle.

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury form. The claim is for relief in the form of money damages in the total amount of \$ 21315.30

#### Certify and Sign

By submitting this claim form, I certify that all information provided is accurate, complete, and truthful to the best of my knowledge. I understand that submitting false or misleading information, including but not limited to false claims of loss or injury, is a criminal offense (Wisconsin Statutes 943.395) and may result in legal action, including penalties, fines, and/or imprisonment. I acknowledge that I may be required to repay any benefits obtained through fraudulent claims and that my actions may result in the denial of this claim and future claims.

	Megan	Digitally signed by Me Sample	gan	
Claimant Signature:_	Sample	Date: 2025.02.27 13:4 -06'00'	5:35 Date:	

Item 9.

# Claimant Address: PO Box 52250 Phoenix AZ 85072

#### To Be Completed by the City of Sheboygan

Date Received: <u>2/27/2075</u> Received By: <u>MeliAbe Clavensk</u> Claim Number: <u>19-29</u>

State Farm claim # 49-7726-39

#### CITY OF SHEBOYGAN R. O. 30-24-25

#### BY CITY CLERK.

#### JULY 15, 2024.

Submitting a Notice of Injury submitted by Attorney Jordan P. Blad for Phillip Link for alleged injuries that occurred on the Taylor Drive Multi-use Pathway.

JUL 0 Item 9.

Claim No. **5-24** 

#### CITY OF SHEBOYGAN NOTICE OF INJURY

Name: Phillip Link Address: 1008 Union Ave. Sheboygan, WI 53081 Phone: (920) 313-8040 Incident/Accident Information Date: March 13, 2024 Time: 7:00 a.m. Place: City of Sheboygan

Mr. Link was injured on March 13, 2024 when he was riding his bike to work at the Nemak plant on Taylor Drive in Sheboygan. Mr. Link was riding his bike south on the Taylor Drive Multi-use Pathway running parallel to S. Taylor Drive when his right handlebar struck a metal pole sticking out of the ground next to the sidewalk. The ambulance report describes the pole as a "snow plow indicator." See attached photos. There was no lighting, flag, or reflective material attached to the pole to make it visible to Mr. Link under the early morning lighting conditions at the time. When he hit the ground his handlebar punctured his right upper thigh/groin area causing a large hematoma which caused Mr. Link to be hospitalized for 3 days and to miss approximately 30 days of work at Nemak.

Signed:

By Attorney Jordan P. Blad For Phillip Link

Date: 7/8/2024

Drafted by: Alpert & Fellows LLC P.O. Box 0994 Manitowoc, WI 54221-0994 (920) 682-6361

	Item 9
	CLAIM NO.
	CITY OF SHEBOYGAN NOTICE OF DAMAGE OR INJURY
INS	STRUCTIONS: TYPE OR PRINT IN BLACK INK
1. 2. 3.	Notice of death, injury to persons or to property must be filed not later than <u>120 day</u> after the occurrence. Attach and sign additional supportive sheets, if necessary. This notice form must be signed and filed with the Office of the City Clerk.
1.	TWO ESTIMATES MUST BE ATTACHED IF YOU ARE CLAIMING DAMAGE TO A VEHICLE.
ι.	
2.	Home address of Claimant: 1008 Union Ave, Sheboygan WE 53081
3.	Home phone number: (920) 7/7-8040
١.	Business address and phone number of Claimant:
i.	When did damage or injury occur? (date, time of day) March 13,2024 a 7:00
5.	Where did damage or injury occur? (give full description) See attached
	How did damage or injury occur? (give full description) <u>see a Aached</u>
	How did damage or injury occur? (give full description) <u>see 4 Acched</u>
7.	How did damage or injury occur? (give full description) <u>the AACAAA</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following:
	How did damage or injury occur? (give full description) <u>see 445ched</u> If the basis of liability is alleged to be an act or omission of a City officer
1.	How did damage or injury occur? (give full description) <u>the affected</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following: (a) Name of such officer or employee, if known: <u>Mathed</u>
3.	How did damage or injury occur? (give full description) <u>ke a A a chada</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following: (a) Name of such officer or employee, if known: <u>a A a dada</u> (b) Claimant's statement of the basis of such liability:
3.	How did damage or injury occur? (give full description) <u>be AAAChed</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following: (a) Name of such officer or employee, if known: <u>mathed</u> (b) Claimant's statement of the basis of such liability: If the basis of liability is alleged to be a dangerous condition of public propert complete the following:
3.	How did damage or injury occur? (give full description) <u>see A Acched</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following: (a) Name of such officer or employee, if known: <u>Mathed</u> (b) Claimant's statement of the basis of such liability: If the basis of liability is alleged to be a dangerous condition of public property
7. 3.	How did damage or injury occur? (give full description) <u>see A Asched</u> If the basis of liability is alleged to be an act or omission of a City officer employee, complete the following: (a) Name of such officer or employee, if known: <u><u>accaded</u> (b) Claimant's statement of the basis of such liability: <u><u>accaded</u></u> If the basis of liability is alleged to be a dangerous condition of public proper complete the following:</u>

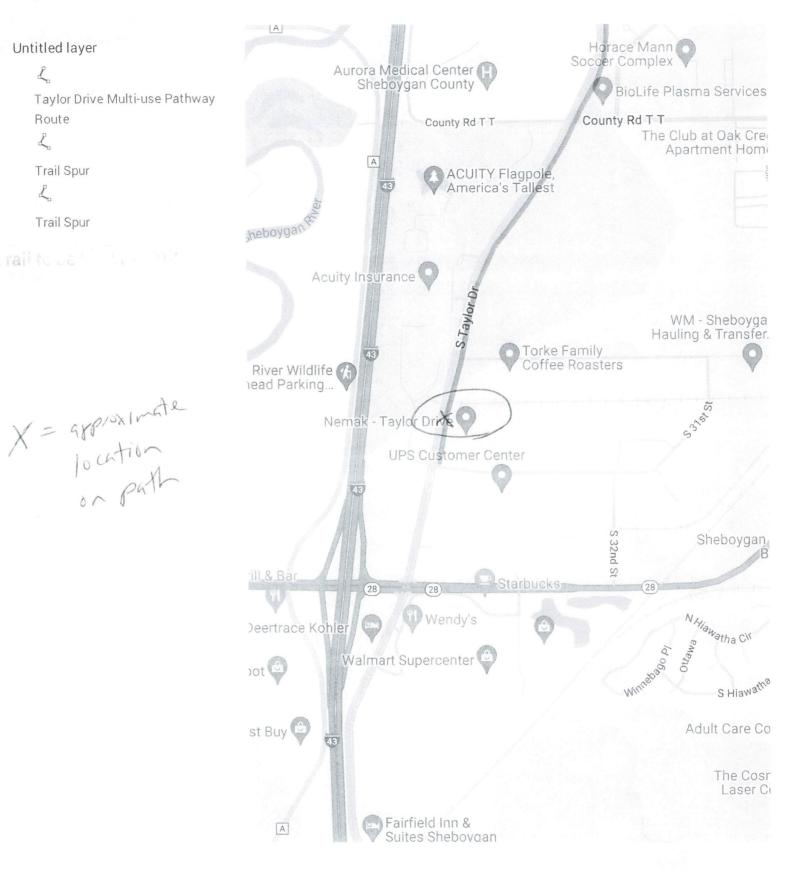
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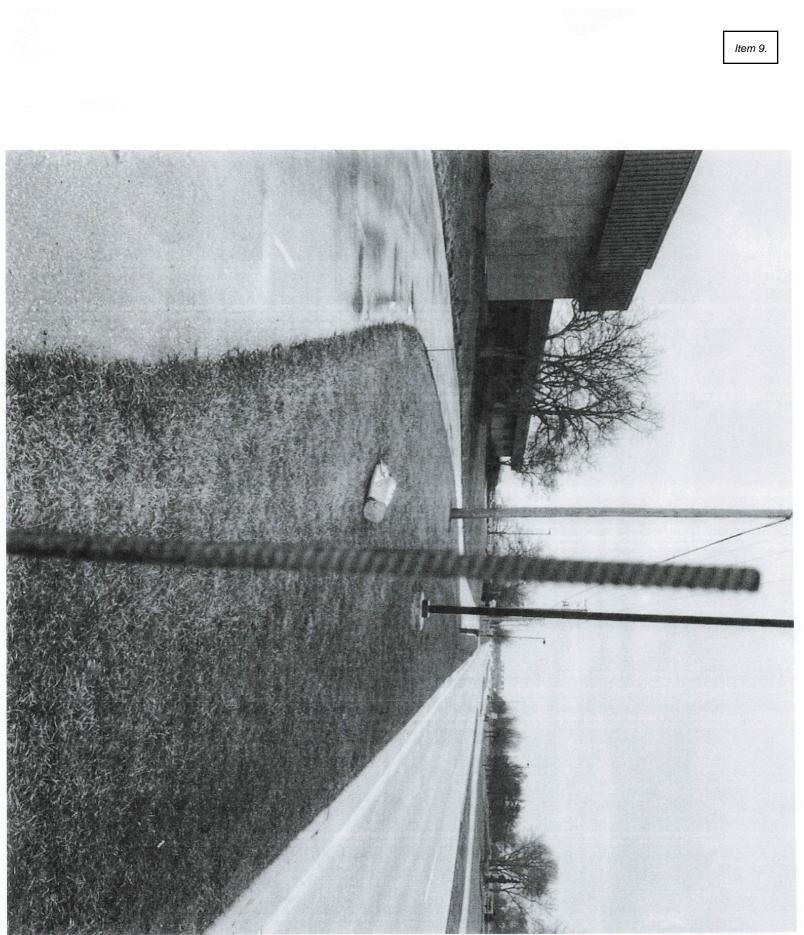
			Let G TT	a ctca	
			<u> </u>		
Name and address of any	other person	injured:			
Damage estimate: (You	are not bound	by the amounts	provided here.)		
Auto:		\$			
Property:		\$	Name 1		
Personal injury:		\$			
Other: (Specify below		\$			
	TOTAL	\$			
Damaged vehicle (if app	licable)				
Make: Mo	del:	Year:	Milea	ige:	
Names and addresses of	witnesses de	ctore and hospit			
names and addresses of	WILLIESSES, do	ccors and nospic	d15.		
ALL ACCIDENT NOTICES,		FOLLOWING DIAC		BE SURE TO	Th
S OF ALL STREETS, HOUSE	E NUMBERS, LO	CATION OF VEHICL	ES, INDICATING	WHICH IS CITY	
APPLICABLE), WHICH IS C					
I: If diagrams below do	, not fit the	situation, attac	h proper diagra	am and sign.	
		/ /			
	/				
	FOR O	THER ACCIDENTS			
	FOR O	THER ACCIDENTS			
CURB	FOR O			CURB	
CURB	FOR O	SIDEWALK			
CURB	FOR O	SIDEWALK			
		SIDEWALK PARKWAY SIDEWALK			7 (
CURB		SIDEWALK	Dr Dr Dr	$\frac{1}{1}$	2.0

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# **Taylor Drive Multi-use Pathway**

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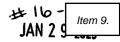
2 p-24562 0 Lon ~ p9 0 Lon ~ p9 0 Lon ~ p9 ltem 9.

CITY OF SHEBOYGAN R. O. 107-24-25

### **BY CITY CLERK.**

### FEBRUARY 3, 2025.

Submitting a Notice of Circumstances in the matter of Nathan Jackson, by his attorneys, Sperling Law offices LLC.



### NOTICE OF CIRCUMSTANCES GIVING RISE TO CLAIM PURSUANT TO WIS. STAT. '893.80

To: Sheboygan City Hall City Attorney, Charles Adams 828 Center Avenue Suite 210 Sheboygan, WI 53081 Claimants: Nathan A Jackson 713 Michigan Avenue Sheboygan, WI 53081

Sheboygan City Clerk Attn: Meredith Debruin 828 Center Avenue Suite 103 Milwaukee, WI 53205

Sheboygan County Clerk of Courts Attn: Christine Koenig 615 N 6<sup>th</sup> Street- 1<sup>st</sup> Floor Sheboygan, WI 53061-4692

Shoreline Metro Attn: Risk Management 608 S. Commerce Street Sheboygan, WI 53081

Mark Anthony Feustel Shoreline Metro 608 S. Commerce Street Sheboygan, WI 53081

PLEASE TAKE NOTICE that Nathan Jackson, by his attorneys, Sperling Law Offices LLC, states that the following circumstances gave rise to his/her injuries:

1. That on or about December 6, 2024, Mr. Jackson was pedaling/riding his bicycle at or near the intersection of S. 18<sup>th</sup> Street and Ashland Avenue, in the City and County of Sheboygan, State of Wisconsin.

2. That on that date and at said intersection, Mark Anthony Feustel, a City of Sheboygan, and Shoreline Metro employee, in the course and scope of his employment, was negligent and careless in the operation of a vehicle owned by the City of Sheboygan. Mr. Feustel was careless and negligent in failing to properly control his vehicle and failing to keep a proper lookout, among other negligent acts and omissions, causing a collision with Claimant Jackson's Bicycle.

3. As a result of this circumstance, Nathan A Jackson suffered injuries to his neck, back and head, among other injuries, and he has and will incur medical costs, property damage, and other injuries and damages.

25 22 Dated:

Sperling Law Offices LLC Attorneys for Nathan Jackson By Kathryn P. Heyer State Bar No. 1090903

Sperling Law Offices LLC 100 E. Wisconsin Ave. #1020 Milwaukee, WI 53202

### Sperling Law Offices LLC

Michael S. Sperling Ricardo F. Estrada Kathryn P. Heyer Michael C. Demo\* Kevin M. Henderson Michael J. Ryan\* \*Also Licensed in Illinois

www.MilwaukeeLawFirm.com Se habla Español Paralegals Kristin Ristow Yvonne Wittlieff Cara Levinson Kira Sorenson Jennifer Kovacovich

Item 9.

Legal Assistants Max Beckert Anne Schmidt Stacy Block Lindsay Beckert Tahismarie Santiago

> Legal Staff Aaron Weiland Jessica Koller Steven Salle Rachael Suchy

January 22, 2025

Sheboygan City Clerk ATTN: City Clerk Meredith Debruin 828 Center Avenue, Suite 103 Sheboygan, WI 53081

Via Certified US Mail

Re: Our Clients: Nathan Jackson Case No.: TBD

Dear City Clerk:

Enclosed please find an original and two copies of the Notice of Circumstances Giving Rise to Claim regarding the above named client. **Kindly date stamp the documents, retain the original for your file** and return the others to our office in the envelope provided.

Thank you for your attention to this matter. If you have any questions, please do not hesitate to contact me.

Very truly yours,

Kathrvn P. Hever

KPH/ymw Enclosures

### CITY OF SHEBOYGAN R. O. 122-24-25

### BY CITY CLERK.

### MARCH 17, 2025.

Submitting a claim by Karina Berdyck for alleged damages to vehicle when it was hit by City property.



## **CITY OF SHEBOYGAN** NOTICE OF DAMAGE OR INJURY

### Instructions:

- -Complete all applicable information on this form.
- Notice of death and/or injury to persons or to property must be filed not later than 120 days after the occurrence.
- Attach and sign additional supportive sheets, if necessary. -
  - Note: Two estimates must be attached if you are claiming damage to a vehicle.
- This notice form must be signed and filed with the Office of the City Clerk at 828 Center -Ave., Sheboygan, WI or submitted via email to Meredith.DeBruin@sheboyganwi.gov.

Claimant Information
Name of Claimant: Kapina Ber Wick
Home Address of Claimant: 3333 N. 9th Street Shebaygan
Home Phone Number of Claimant: 970 782 0826
Name and Address of Other Person(s) Injured (if applicable):

### **Occurrence** Information

Occurrence Information
Date and Time of Day Damage or Injury Occurred: Thursday 2/6/25 3-4pm?
Full Description of Where Damage or Injury Occurred: The gas grill outside
of Station 1 got taken by the Winnand
of Station 1 got taken by the Wind and hit the front of my car that was parked
Full Description of How Damage or Injury Occurred:
There are scroutches on the head,
blemistes where paint is chippingoff
blemistes where paint is chipping off

#### **Liability Information**

If the basis of liability is alleged to be an act or omission of a City Officer or Employee, complete the following:

- Name of Officer or Employee (if known):
- Claimant's Statement of the basis of such liability:

If the basis of liability is alleged to be a dangerous condition of public property, complete the following:

asgrilla ine, Public Property alleged to be dangerous: \_ tation 1 was r SECUR he grill Claimant's Statement of the basis of such liability: iS -DO gasli right (m) and it is not 107 101 he arour in or DUIDIN Give a description of the injury, property damage, and/or loss so far as is known at this time vehicle. Scratches to mu 70 REVEROU SMall OY an Trill enood D n Car Monetary Estimate Information

Fill out the following applicable information You are not bound by the amounts provided:

- Auto: \$\_\_\_\_\_
- \_Property; \_\_\_\_\_\$\_\_\_\_
- Personal Injury: S\_\_\_\_\_
- Other: \$\_\_\_\_\_
  - If other, please specify:

Two estimates must be attached if you are claiming damage to a vehicle. Complete the following section (if applicable):

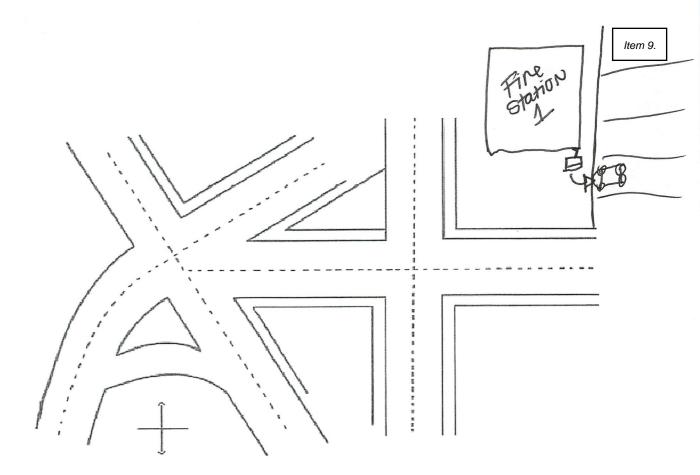
-	Vehicle Make: VW 71900M Vehicle Model: SE
-	
-	Year of Vehicle: <u>COTL</u>
-	Mileage of Vehicle: 50, 800 miles
-	Name and addresses of witnesses, doctors, and/or hospitals:

### Accident Information

For all accident notices, complete the following diagram in detail. Be sure to include names of all streets, house numbers, location of individuals/witnesses, and location of vehicles. Indicate which are City-owned vehicles (if applicable) and which is the claimant's vehicle.

Note: If the diagram below does not fit the situation, attach a proper diagram to this notice and add your signature for verification.

.



#### **Additional Information**

Please include copies of all bills, invoices, and/or estimates. Attach and sign additional supportive sheets, if necessary.

Reminder: Two estimates must be attached if you are claiming damage to a vehicle.

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury form. The claim is for relief in the TBO Waitingon 310 Even Vantern form of money damages in the total amount of \$

#### Certify and Sign

By submitting this claim form, I certify that all information provided is accurate, complete, and truthful to the best of my knowledge. I understand that submitting false or misleading information, including but not limited to false claims of loss or injury, is a criminal offense (Wisconsin Statutes 943.395) and may result in legal action, including penalties, fines, and/or imprisonment. I acknowledge that I may be required to repay any benefits obtained through fraudulent claims and that my actions may result in the denial of this claim and future claims.

Claimant Signature: Date:

# Claimant Address: 3333 N. 9th Street She baygon WI 53083

### To Be Completed by the City of Sheboygan

Date Received:	3-5-2025	
Received By: _	Melisan Clerenope	)
Claim Number:	21-24	

### CITY OF SHEBOYGAN R. O. 124-24-25

### BY CITY CLERK.

### MARCH 17, 2025.

Submitting a claim from Progressive Insurance on behalf of their insured Elizabeth Hmircik for alleged damages to a vehicle that was stuck by a City of Sheboygan snowplow.

MAR 0 3 7075 Item 9.

\_\_\_\_\_

Payment Address 24344 Network Place Chicago, IL 60673-1243

Document Address P.O. Box 94639 Cleveland, Ohio 44101-9908 Phone: (877)818-0139 Fax: (888) 781-6947

02/18/2025 2:32 PM Certified Mail 9489 0090 0027 6567 9216 86 Return Receipt Requested

CITY CLERK CITY OF SHEBOYGAN 828 CENTER AVENUE, SUITE 103 SHEBOYGAN, WI 53081

Your Client: MOHAR, BENJAMIN Your Claim Number: NA Our Insured: HMIRCIK, ELIZABETH Our Claim Number: 23-6800142 Amount Subject to Reimbursement: \$4,831.36 Amount of Insured's Deductible: \$500.00

Please take this as formal notice of our subrogation rights relative to the above -captioned claim. We have completed our investigation into the facts of the above-captioned loss and find that your insured was the proximate cause of the accident.

Location of Loss: 1851 N 19TH ST ZIP: 53081 SHEBOYGAN, WI USA Date and Time of Loss: 11/26/2023, 01:10 PM CT

Description of Loss: OUR INSURED'S VEHICLE WAS PARKED AND UNOCCUPIED AT 1851 N 19TH ST IN SHEBOYGAN, WI WHEN A CITY PLOW VEHICLE, WITH PLATE #: 74103 OPERATED BY MOHAR, BENJAMIN, FAILED TO MAINTAIN PROPER LOOKOUT AND STRUCK OUR INSURED'S PARKED VEHICLE. WE ARE SEEKING REIMBURSEMENT FOR OUR INSURED'S VEHICLE DAMAGES.

Please make your draft payable to Artisan and Truckers Casualty Company as subrogee of "HMIRCIK, ELIZABETH", in the amount stated above and mail it to the attention of the undersigned at your earliest convenience.

All supporting documentation is enclosed. Thank you for your anticipated, prompt attention to this matter.

Progressive Subrogation Artisan and Truckers Casualty Company Tel. 877-818-0139 Fax. 888-781-6947 **GovernmentStatus@email.progressive.com** 



### Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

Internal Revenue Service	Go to www.irs.gov/FormW9 for instructions and the latest information.	
Before you begin. For guidan	ce related to the purpose of Form W-9, see Purpose of Form, below,	

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

Artisan and Truckers Casualty Company

Business name/disregarded entity name, if different from above.

page 3	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered only one of the following seven boxes.	on line 1. Check	4 Exemptions (codes apply only to certain entities, not individuals;
5	Individual/sole proprietor 🔽 C corporation 🗌 S corporation 🗌 Partnership	Trust/estate	see instructions on page 3):
pe.	LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P)	Exempt payee code (if any)5	
Instructions	classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead chec box for the tax classification of its owner.           Other (see instructions)	Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any)	
Specific	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax and you are providing this form to a partnership, trust, or estate in which you have an ownership i this box if you have any foreign partners, owners, or beneficiaries. See instructions	(Applies to accounts maintained outside the United States.)	
See	5 Address (number, street, and apt. or suite no.). See instructions.	ind address (optional)	
	300 North Commons Blvd		
	6 City, state, and ZIP code		
ļ	Mayfield Village, OH 44143		
	7 List account number(s) here (optional)		

#### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

	-	-	-	
r Employer	r identific	ation nur	nber	

Note: If the account is in more than one name, see the instructions for line 1. See also What Name and Number To Give the Requester for guidelines on whose number to enter.

#### Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person	R	AR		Date
-				2	

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9,

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification. New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Cat. No. 10231X

Form W-9 (Rev. 3-2024)

#### 2/18/25, 2:33 PM

Claim Payment Detail (23-6800142)

Claim Payment Detail

ltem 9.

- Payment Information ————————————————————————————————————						
Disbursement Number:	388973322	Total Amount:	\$4,331.36			
Draft Number:	6005859706	Invoice Number:	120287682			
Pay to the Order of:	ELIZABETH HMIRCIK					
Mailing Address:	1851 N 19TH ST					
	SHEBOYGAN, WI 53081 USA					
In Payment Of:	Progressive Invoice Number: 120287682					
Reviewed Summary						
Issuing Rep:	A189499	Approved By:				
Issue Date:	12-04-23	Review Date:				
Last Updated Rep:	A139756	Reviewed By:				
Bank Information						
Туре:	Loss	Bank Code:	1CD			
Stop Reason:		Cleared:	12-15-23			
Stop Date:						
Exposure Detail: COLL —	-Exposure Detail: COLL					
Party Name:	HMIRCIK, ELIZABETH	Amount Paid:	\$4,331,36			
Property Description:	14 CHEVROLET CRUZE	Deductible Taken:	\$500.00			
Payment Type:	FINAL PAYMENT	Property Damage:	\$0.00			
		Rental:	\$0.00			

### Progressive Group of Insurance Companies

### **Settlement Summary**

Claim Information			
Claim Number: 23-6800142-01		Coverage Type of Loss: Collision	1
Policy Number:		Loss Date: 11/26/20	023
Owner : HMIRCIK, ELIZABETH		Reported Date: 11/26/20	023
		Valuation Report ID: 101838	7200
Vehicle Information			
Loss Vehicle: 2014 Chevrolet Cruze 1LT 4 Door Sedan 1 FWD	1.4L 4 Cyl Gas Turboc	arged A Location: WI 5308	1
VIN: 1G1PC5SB6E7111015	VIN: 1G1PC5SB6E7111015 Exterior Color: Atlantis Blue I		Blue Metallic
Mileage: 134,104 miles	Mileage: <sup>134,104</sup> miles License Plate:		
Title History: No	Title History Comments:		
Loan Information		Payment Information	
Lien Holder Payoff:	\$0.00	Lien Holder Payment(s):	\$0.00
Loan/Lease Payoff Coverage:	\$0.00	Net to Owner:	\$4,331.36

### Settlement

\$0.00	Stated Amount:
\$6,271.36	Actual Cash Value:
\$7,353.80	Base Value:
-\$0.00	Title History Adjustment:
\$0.00	Refurbishment Adjustments:
\$0.00	After Market Parts Adjustment:
-\$1,082.44	Condition Adjustment:
-\$0.00	Prior Damage Adjustment:
\$ 6,271.36	Market Value:
\$0.00	Settlement Adjustment(Pre-Tax):
\$0.00	Fees:
\$ 0.00	Taxes:
-\$1,440.00	Owner Retains:
\$4,831.36	Net Settlement:

https://progressive.mymitchell.com/TotalLoss/PrintPreviewFrame.aspx?Url=%2FTotalLoss%2FTLOSettlementWorksheet%2FTLASettlementWorksheetPrint.aspx%3FCLAIMID%3D1072570304%26SID...

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#### Print Settlement Summary

Settlement Adjustment(Post-Tax):	\$0.00
Deductible:	-\$500.00
Other Adjustments:	\$ 0.00
Total Settlement:	\$4,331.36

#### Adjuster License #:

**Comments:** 

\$ 0.00 -\$ 0.00 \$ 0.00
- <b>s</b> 0.00
· Processing and a set
(Add Vendor)
Considered
40.00
t

Item 9.

## **Vehicle Valuation Report**

Prepared For Progressive Group of Insurance Companies (800) 321-9843

Claim Infor	mation						
Claim Number 23-6800142		Policy Number	Loss Type COLLIS				RCIK 1851 N 19TH J, WI 53081 +1-920-
Loss Date 11/26/2023 Vehicle Infe	ormation	Reported Date 11/26/2023	Valuation 11/30/20		ate	Valuation Report ID 1018387200	Version Number 1
Year 2014	<sup>Make</sup> Chevrolet	Model Cruze 1LT 4 Door Gas Turbochargeo		Cyl	Location WI 530		Mileage 134,104 miles
Ext Color Atlantis Blue	e Metallic	License			VIN 1G1P(	C5SB6E7111015	Title History No
Valuation S							
Loss Vehic Adjustmer	-	nents to your vehicle					
	Af	Base Value = Condition - Prior Damage termarket Parts Refurbishment	\$7,353.80 \$1,082.44 \$0.00 \$0.00 \$0.00				
		Market Value =	\$6,271.36	Se	ettle	ement V	alue:
Settlemen Adjustme	-	ents c to your policy Deductible -	\$500.00	\$5	,7	71.36	
	Sett	lement Value =	\$5,771.36				

J.D. POWER



Item 9.

### Loss Vehicle Detail

Loss vehicle: 2014 Chevrolet Cruze | 1LT 4 Door Sedan | 1.4L 4 Cyl Gas Turbocharged A FWD

#### Standard Equipment

Exterior 1LT Exterior Appearance includes LS Exterior Appearance content plus body-color Glass, solar absorbing, tinted outside mirrors, chrome belt moldings and 16" (40.6 cm) machined-face alloy wheels Headlamps, halogen composite with automatic exterior lamp control and delay feature Lamp, LED center high-mounted stop/brake (CHMSL) Mirrors, outside, power-adjustable, manual-folding (Deleted when (PDB) 1LT Driver Tire, compact spare and spare wheel, includes jack and lug nut wrench Convenience Package is ordered. Mirror caps are body-color.) Tires, P215/60R16, all-season, blackwall, low rolling resistance Wheels, 16" (40.6 cm) painted aluminum Wipers, front intermittent, variable Interior 1LT/ECO Interior Appearance includes LS Interior Appearance content plus auxiliary glovebox in center dash, leather-wrapped steering wheel with Polar Silver accent and Air conditioning, single-zone electronic includes air filter leather-wrapped shift knob Armrest, rear center, articulating, with dual cup holders Assist handles, driver, front passenger and rear outboard Audio interface, USB port, located in center console (Deleted when PCR Technology Audio system AM/FM stereo with CD player and MP3 playback capability, graphical Package is ordered.) display Audio system feature, 6-speaker system Audio system feature, auxiliary input jack, located in center console Bluetooth for phone personal cell phone connectivity to vehicle audio system and HMI Center stack, integrated with ambient LED back lighting (Human Machine Interface) Console, center with sliding armrest, storage, front and rear 12-volt auxiliary power outlets Convenience hooks, rear and dual cup holders Cup holders 2 in front center console, 2 in rear seat armrest and 1 bottle holder in Cruise control each front door panel Defogger, rear-window, electric Door locks, power Driver Information Center with trip odometer, fuel range, average fuel economy, Enhanced Acoustic Package instantaneous fuel economy, average vehicle speed, tire pressure and oil life remaining Floor mats, carpeted front and rear Glovebox, auxiliary, center dash (Deleted when (PDU) All-Star Edition is ordered.) Key, primary foldable, additional foldable Lighting, interior dome with theater dimming, dual map lights, illuminated trunk area Mirror, inside rearview manual day/night Oil life monitoring system Power outlets, 2 auxiliary, located in center console Rear air ducts, floor mounted Remote keyless entry Seat adjuster, driver 6-way manual Seat adjuster, front passenger 6-way manual Seat trim, premium cloth Seat, rear 60/40 split-folding with adjustable head restraints on outboard positions Seats, front bucket with reclining seatbacks and adjustable head restraints SiriusXM Satellite Radio is standard on nearly all 2014 GM models. Enjoy a 3-month trial to the XM All Access package, with over 150 channels including commercialfree music, all your favorite sports, exclusive talk and entertainment. With All Access, listen to everything, everywhere, in your car and on your computer, smartphone or tablet. (IMPORTANT: The SiriusXM Satellite Radio trial package is Shift knob, leather-wrapped not provided on vehicles that are ordered for Fleet Daily Rental ("FDR") use. If you decide to continue your service at the end of your trial subscription, the plan you choose will automatically renew and bill at then-current rates until you call 1-866-635 -2349 to cancel. See SiriusXM Customer Agreement for complete terms at siriusxm.com. Other fees and taxes will apply. All fees and programming subject to change.) Steering Column, Tilt and Telescopic Steering wheel controls, mounted audio and phone interface controls Steering wheel, leather-wrapped 3-spoke with polar silver accent Theft-deterrent system with anti-theft alarm and engine immobilizer Visors, driver and front passenger vanity mirrors Windows, power with Express-Down on all and driver Express Up

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#### Mechanical

Alternator, 130 amps	Axle, 3.53 final drive ratio
Battery, 438 cold-cranking amps	Brakes, front disc/rear drum
Front wheel drive	Steering, power, electric, rack-mounted
Suspension, front independent McPherson strut, aluminum control arms with hydraulic bushings, 25mm hollow stabilizer bar	Suspension, rear, compound crank
Safety	
Air bags, frontal and knee for driver and front passenger, side-impact seat-mounted and roof rail for front and rear outboard seating positions includes Passenger Sensing System (Always use safety belts and child restraints. Children are safer when properly secured in a rear seat in the appropriate child restraint. See the Owner's Manual for more information.)	
Daytime running lamps	Door locks, rear child security
LATCH system (Lower Anchors and Top tethers for CHildren), for child safety seats	OnStar, 6 months of Directions and Connections plan includes Automatic Crash Response, Stolen Vehicle Assistance, Roadside Assistance and Turn-by-Turn Navigation (Visit onstar.com for coverage map, details and system limitations. Services vary by model and conditions.)
Safety belt pretensioners, driver and front passenger, dual	Safety belts, 3-point, all seating positions, front height adjustable
StabiliTrak, stability control system	Tire pressure monitor
Traction control	Trunk emergency release handle

### **Optional Equipment**

LICENSE PLATE BRACKET, FRONT

\*DIO/PIO = Dealer/Port Installed Options

### Loss Vehicle Base Value

Loss vehicle: 2014 Chevrolet Cruze | 1LT 4 Door Sedan | 1.4L 4 Cyl Gas Turbocharged A FWD

### **Comparable Vehicle Information**

Search Radius used for this valuation: 75 miles from loss vehicle zip/postal code.

Typical Mileage for this vehicle: 97,000 miles

#	Vehicle Description	Mileage	Location	Distance From Loss Vehicle	Price	Adjusted Value
1	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	124,167	53070	7 miles	\$7,999.00 List Price	\$7,144.67
2	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	124,563	53073	13 miles	\$8,999.00 List Price	\$8,064.75
3	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	132,537	53048	36 miles	\$7,891.00 List Price	\$6,847.57
4	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	163,723	53214	49 miles	\$7,999.00 List Price	\$7,856.80
5	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	133,540	53219	51 miles	\$8,955.00 List Price	\$8,318.05
6	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	129,699	53219	51 miles	\$7,935.00 List Price	\$7,031.93
7	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	109,788	53219	51 miles	\$9,935.00 List Price	\$8,570.13
8	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	138,480	53186	53 miles	\$7,631.00 List Price	\$6,988.29
9	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	119,865	53228	54 miles	\$7,640.00 List Price	\$6,900.45
10	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	119,631	54302	56 miles	\$7,399.00 List Price	\$6,262.08
11	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	110,050	54302	56 miles	\$7,999.00 List Price	\$6,914.67
12	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	154,059	54303	60 miles	\$7,990.00 List Price	\$7,372.69
13	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	116,826	54313	63 miles	\$9,495.00 List Price	\$7,634.93
14	2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4TURBO GAS A 2WD	121,151	53177	70 miles	\$7,750.00 List Price	\$7,046.24

Base Value: \$7,353.80

### **Loss Vehicle Adjustments**

Loss vehicle: 2014 Chevrolet Cruze | 1LT 4 Door Sedan | 1.4L 4 Cyl Gas Turbocharged A FWD

### **Condition Adjustments**

Condition Adjustment: -\$1,082.44	Overall Condition:	2.07-Fair	Typical Vehicle Condition: 3.00
Category	Condition	Condition \$	Comments
Interior			
DASH/CONSOLE	2 Fair	-\$40.61	GREATER THAN 2 CUTS/MARKS IN DASH/CONSOLE
CARPET	3 Good	\$0.00	
DOORS/INTERIOR PANELS	2 Fair	-\$40.61	GREATER THAN 3 CUTS/MARKS IN TRIM
GLASS	3 Good	\$0.00	
SEATS	2 Fair	-\$162.42	SIGNIFICANT WEAR/SOILING ON SEATS
HEADLINER	3 Good	\$0.00	
Exterior			
VINYL/CONVERTIBLE TOP	Typical	\$0.00	
BODY	1 Poor	-\$487.27	RIGHT ROCKER NEEDS REPLACED, LARGE DENTS IN HOOD
PAINT	2 Fair	-\$101.52	MULTIPLE PANELS COVERED IN SCRATCHES
TRIM	2 Fair	-\$32.48	MULTIPLE IMPACTS TO TRIM
Mechanical			
TRANSMISSION	3 Good	\$0.00	
ENGINE	2 Fair	-\$217.53	SIGNIFICANT BUILDUP ON ENGINE
Tire	3 Good	\$0.00	

Typical Vehicle Condition reflects a condition similar to the same year, make and model. Amount of wear and tear/ damage consistent with its age.

Comments:

### **Comparable Vehicles**

Loss vehicle: 2014 Chevrolet Cruze | 1LT 4 Door Sedan | 1.4L 4 Cyl Gas Turbocharged A FWD

List Price: \$7,999.00

### 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

VIN 1G1PC5SB3E7183614	Stock No 183614	Listing Date 09/02/2023	ZIP/Postal Code 53070	Distance from Loss V 7 miles	/ehicle
		Adjustments	Loss Vehicle	This Vehicle	Amount
DEALER WEB LISTING - BUILDSHEET - CARS.COM		Projected Sold Adjustment			-\$345.00
CARLTON AUTOMOTIVE	E INC	Mileage	134,104	124,167	-\$290.20
1318 CENTER AVENUE		Equipment			
OOSTBURG WI 53070 920-564-3433		1LT DRIVER CONVENIENCE PACKAGE	No	Yes	-\$219.13
				Total Adjustments:	-\$854.33
				Adjusted Price:	\$7,144.67

Comparable Vehicle Package Details:

1LT DRIVER CONVENIENCE PACKAGE

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

2 2014 CHEVROLE	List Price:	\$8,999.00			
VIN	Stock No	Stock No Listing Date ZIP/Postal Code		Distance from Loss Vehicle	
1G1PC5SB2E7178047	G713469	11/29/2023	53073	13 miles	
Source					
DEALER WEB LISTING	-	Adjustments	Loss Vehicle	This Vehicle	Amouni
BUILDSHEET - CARS.C		Projected Sold Adjustment			-\$384.00
VAN HORN BUDGET AU	JTO OF	Mileage	134,104	124,563	-\$312.27
PLYMOUTH		Equipment			
W5908 WILLOW RD		TECHNOLOGY PACKAGE	No	Yes	-\$237.98
PLYMOUTH WI 53073					
920-453-0852				Total Adjustments:	-\$934.25
				Adjusted Price:	\$8,064.75

Comparable Vehicle Package Details: TECHNOLOGY PACKAGE

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

#### 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

#### VIN Stock No Listing Date ZIP/Postal Code Distance from Loss Vehicle 1G1PC5SB8E7289623 23396A 11/27/2023 53048 36 miles Source Adjustments Loss Vehicle This Vehicle Amount **DEALER WEB LISTING -**

BUILDSHEET - VAST.COM	Projected Sold Adjustment			-\$337.00
LOMIRA AUTO SALES & AMP;	Mileage	134,104	132,537	-\$34.88
SERVICES	Equipment			
900 EAST AVE	TECHNOLOGY PACKAGE	No	Yes	-\$208.67
LOMIRA WI 53048	1LT DRIVER CONVENIENCE	No	Yes	-\$216.26
920-269-4420	PACKAGE			
	RS PACKAGE	No	Yes	-\$246.62
			Total Adjustments:	-\$1,043.43

Adjusted Price: \$6,847.57

List Price: \$7,891.00

#### Comparable Vehicle Package Details:

#### TECHNOLOGY PACKAGE

### 1LT DRIVER CONVENIENCE PACKAGE

#### **RS PACKAGE**

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

4 2014 CHEVROLE	4 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD List Price: \$7,999.00					
VIN	Stock No	Listing Date	ZIP/Postal Code	Distance from Loss V	ehicle	
1G1PC5SB4E7443440	11377	11/29/2023	53214	49 miles		
Source						
DEALER WEB LISTING	_	Adjustments	Loss Vehicle	This Vehicle	Amount	
BUILDSHEET - CARS.C		Projected Sold Adjustment			-\$342.00	
CAR KING		Mileage	134,104	163,723	\$630.53	
10124 W GREENFIELD	AVE	Equipment				
MILWAUKEE WI 53214		TECHNOLOGY PACKAGE	No	Yes	-\$211.52	
414-453-9922		1LT DRIVER CONVENIENCE PACKAGE	Νο	Yes	-\$219.21	
				Tatal Adiustana atau	¢4.40.00	

Total Adjustments: -\$142.20 Adjusted Price: \$7,856.80

Comparable Vehicle Package Details: TECHNOLOGY PACKAGE

#### 1LT DRIVER CONVENIENCE PACKAGE

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

List Price: \$8,955.00

#### 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

VIN Stock No		Listing Date	ZIP/Postal Code	Distance from Loss \	/ehicle
1G1PC5SB1E7309730		09/22/2023	53219	51 miles	
Source					
DEALER WEB LISTING -		Adjustments	Loss Vehicle	This Vehicle	Amount
BUILDSHEET - AUTOTRADER.COM		Projected Sold Adjustment			-\$386.00
AUTOPLEX		Mileage	134,104	133,540	-\$14.24
5130 W FOREST HOME A	VE	Equipment			
MILWAUKEE WI 53219		TECHNOLOGY PACKAGE	No	Yes	-\$236.71
414-546-1700					
				Total Adjustments:	-\$636.95
				Adjusted Price:	\$8,318.05
O					

Comparable Vehicle Package Details:

#### TECHNOLOGY PACKAGE

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

6       2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD       List Price: \$7,935.00				
VIN Stock No 1G1PC5SB9E7323469	Listing Date 09/01/2023	ZIP/Postal Code 53219	Distance from Loss Vehicle 51 miles	
	Adjustments	Loss Vehicle	This Vehicle	Amount
DEALER WEB LISTING - BUILDSHEET - AUTOTRADER.COM	Projected Sold Adjustment			-\$342.00
AUTOPLEX	Mileage	134,104	129,699	-\$111.05
5130 W FOREST HOME AVE	Equipment			
MILWAUKEE WI 53219	TECHNOLOGY PACKAGE	No	Yes	-\$209.75
414-546-1700	1LT DRIVER CONVENIENCE PACKAGE	No	Yes	-\$217.38
	LPO, CARGO NET	No	Yes	-\$22.89
			Total Adjustments:	-\$903.07
			Adjusted Price:	\$7,031.93

Comparable Vehicle Package Details:

TECHNOLOGY PACKAGE

#### 1LT DRIVER CONVENIENCE PACKAGE

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT, LPO, CARGO NET

List Price: \$9,935.00

#### 7 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

VIN Stock No 1G1PC5SB8E7336049		Listing Date 09/22/2023	ZIP/Postal Code 53219	Distance from Loss Vehicle 51 miles	
Source	_	Adjustments	Loss Vehicle	This Vehicle	Amount
DEALER WEB LISTING - BUILDSHEET - AUTOTRADER.COM		Projected Sold Adjustment			-\$429.00
AUTOPLEX		Mileage	134,104	109,788	-\$935.87
5130 W FOREST HOM	IE AVE			<b>T</b> . i . i . a . i	<b>#1 001 07</b>
MILWAUKEE WI 53219				Total Adjustments:	-\$1,364.87
414-546-1700				Adjusted Price:	\$8,570.13

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

8 2014 CHEVROLE	List Price: \$7,631.00				
VIN	Stock No	Listing Date	ZIP/Postal Code	Distance from Loss \	/ehicle
1G1PC5SB4E7297900	SPE7297900	11/21/2023	53186	53 miles	
Source					
DEALER WEB LISTING		Adjustments	Loss Vehicle	This Vehicle	Amount
BUILDSHEET - CARS.C		Projected Sold Adjustment			-\$326.00
WILDE SUBARU		Mileage	134,104	138,480	\$94.21
1710 WISCONSIN 164		Equipment			
WAUKESHA WI 53186		TECHNOLOGY PACKAGE	No	Yes	-\$201.79
262-544-5400		1LT DRIVER CONVENIENCE PACKAGE	No	Yes	<b>-</b> \$209.13
				Total Adjustments:	-\$642.71
				Adjusted Price:	\$6,988.29
Comparable Vehicle Packag	ge Details:				

TECHNOLOGY PACKAGE

### 1LT DRIVER CONVENIENCE PACKAGE

Comparable Vehicle Option Details: LICENSE PLATE BRACKET, FRONT

List Price: \$7,640.00

### 9 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

VIN 1G1PC5SB4E7185758	Stock No MG23542B	ZIP/Postal Code 53228	/ehicle		
Source DEALER WEB LISTING		Adjustments	Loss Vehicle	This Vehicle	Amount
BUILDSHEET - CARS.C		Projected Sold Adjustment			-\$330.00
RUSS DARROW MAZD/ GREENFIELD	A OF	Mileage	134,104	119,865	-\$409.55
3520 S 108TH ST				Total Adjustments:	-\$739.55
GREENFIELD WI 53228				Adjusted Price:	\$6,900.45

414-329-5800

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT

10 2014 CHEVROLE	List Price: \$7,399.00				
VIN	Stock No	Listing Date	ZIP/Postal Code	Distance from Loss V	/ehicle
1G1PC5SB9E7403595	1378	10/23/2023	54302	56 miles	
Source					
DEALER WEB LISTING		Adjustments	Loss Vehicle	This Vehicle	Amouni
BUILDSHEET - VAST.CO		Projected Sold Adjustment			-\$319.00
BAY BEACH AUTO CEN	ITER	Mileage	134,104	119,631	-\$403.64
1220 N IRWIN AVENUE		Equipment			
GREEN BAY WI 54302		TECHNOLOGY PACKAGE	No	Yes	-\$195.58
920-202-8184		1LT DRIVER CONVENIENCE PACKAGE	No	Yes	-\$202.69
		LICENSE PLATE BRACKET, FRONT	Yes	No	\$5.33
		LPO, CARGO NET	No	Yes	-\$21.34
				Total Adjustments:	-\$1,136.92
				Adjusted Price:	\$6,262.08

Comparable Vehicle Package Details:

TECHNOLOGY PACKAGE

#### 1LT DRIVER CONVENIENCE PACKAGE

Comparable Vehicle Option Details:

LPO, CARGO NET

List Price: \$7,999.00

### 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

VIN         Stock No           1G1PC5SB4E7350031         LX350031		Listing Date 09/11/2023	ZIP/Postal Code 54302	Distance from Loss Vehicle 56 miles	
Source DEALER WEB LISTING -		Adjustments	Loss Vehicle	This Vehicle	Amount
BUILDSHEET - AUTOTR		Projected Sold Adjustment			-\$345.00
LX AUTO SOLUTION LLC		Mileage	134,104	110,050	-\$745.09
1530 MAIN ST		Equipment			
GREEN BAY WI 54302 920-569-0220		LICENSE PLATE BRACKET, FRONT	Yes	No	\$5.76
				Total Adjustments:	-\$1,084.33
				Adjusted Price:	\$6,914.67

12 2014 CHEVROLE	List Price: \$7,990.00				
VIN 1G1PC5SB9E7232640	Stock No         Listing Date         ZIP/Postal Code           B9E7232640         V1023002         10/20/2023         54303			Distance from Loss Vehicle 60 miles	
Source DEALER WEB LISTING ·	-	Adjustments	Loss Vehicle	This Vehicle	Amount
BUILDSHEET - CARS.CO	OM	Projected Sold Adjustment			-\$345.00
VILLAGE AUTO INC.		Mileage	134,104	154,059	\$449.58
1650 VELP AVE		Equipment			
GREEN BAY WI 54303		TECHNOLOGY PACKAGE	No	Yes	-\$211.19
920-499-9049		1LT DRIVER CONVENIENCE PACKAGE	No	Yes	-\$218.87
		RS PACKAGE	No	Yes	-\$249.59
		LPO, ALL-WEATHER FLOOR MATS, FRONT AND REAR	No	Yes	-\$42.24

Total Adjustments: -\$617.31

Adjusted Price: \$7,372.69

Comparable Vehicle Package Details:

TECHNOLOGY PACKAGE

#### 1LT DRIVER CONVENIENCE PACKAGE

#### **RS PACKAGE**

Comparable Vehicle Option Details:

LICENSE PLATE BRACKET, FRONT, LPO, ALL-WEATHER FLOOR MATS, FRONT AND REAR

### 3 2014 CHEVROLET CRUZE 1LT 4D SDN 4 1.4 TURBO GAS A2WD

# VINStock NoListing DateZIP/Postal CodeDistance from Loss Vehicle1G1PC5SB3E744398408711/15/20235431363 miles

Source	Adjustments	Loss Vehicle	This Vehicle	Amount
DEALER WEB LISTING - BUILDSHEET - CARS.COM	Projected Sold Adjustment			-\$406.00
WISNESKI AUTO SALES	Mileage	134,104	116,826	-\$625.51
2688 PACKERLAND DR.	Equipment			
GREEN BAY WI 54313	TECHNOLOGY PACKAGE	No	Yes	-\$251.07
920-544-5065	1LT DRIVER CONVENIENCE PACKAGE	No	Yes	-\$260.21
	RS PACKAGE	No	Yes	-\$296.73
	LICENSE PLATE BRACKET, FRONT	Yes	No	\$6.84
	LPO, CARGO NET	No	Yes	-\$27.39
			Total Adjustments:	-\$1,860.07

Adjusted Price: \$7,634.93

List Price: \$9,495.00

### Comparable Vehicle Package Details:

#### TECHNOLOGY PACKAGE

#### 1LT DRIVER CONVENIENCE PACKAGE

#### **RS PACKAGE**

Comparable Vehicle Option Details: LPO, CARGO NET

14 2014 CHEVROLE	List Price: \$	57,750.00			
VIN 1G1PC5SB0E7371247	Stock No 13965	Listing Date 10/06/2023	ZIP/Postal Code 53177	Distance from Loss Vo 70 miles	ehicle
Source		Adjustments	Loss Vehicle	This Vehicle	A
DEALER WEB LISTING			Loss venicle	This Venicle	Amount
BUILDSHEET - CARS.C	OM	Projected Sold Adjustment			-\$334.00
HUGASIAN MOTORS		Mileage	134,104	121,151	-\$375.34
9000 DURAND AVE		Equipment			
STURTEVANT WI 5317	7	LICENSE PLATE BRACKET,	Yes	No	\$5.58
262-886-3937		FRONT			
			MANON COMPANY AND	Total Adjustments:	-\$703.76

Adjusted Price: \$7,046.24

### Sub-Model Comparison

Sub-Model Description

2014 Chevrolet Cruze 1LT

Configuration

4 Door Sedan 1.4L 4 Cyl Gas Turbocharged FWD

Original MSRP

### Vehicle Valuation Methodology Explanation

WorkCenter Total Loss ("WCTL") was designed and built by Mitchell International, Inc. in conjunction with J.D. Power, which is an expert in data analysis with years of experience in vehicle pricing. WCTL provides a consistent methodology across vehicle makes and models for estimating the value of a vehicle. The WCTL analysis is based on comparable vehicles that most closely resemble the loss vehicle, with certain adjustments to both the comparable vehicle and loss vehicle depending on the facts of a particular claim.

WCTL produces accurate and easy-to-understand vehicle valuations via a five-step process:

#### Step 1 - Locate Comparable Vehicles

Locate vehicles from WCTL's comparable vehicle database that are the closest match to the loss vehicle in the same market area. These are not intended to be replacement vehicles and may no longer be listed for sale. The comparable vehicle database includes millions of vehicles listed for sale on publicly available websites (for example, cars.com and autotrader.com), as well as sold vehicle records (where available).

#### Step 2 - Adjust Comparable Vehicles

Make adjustments to the prices of the comparable vehicles. There are several types of comparable vehicle adjustments, including:

- Projected Sold Adjustment where the comparable vehicle is listed for sale, this adjustment reflects the fact that consumers typically negotiate a purchase price less than the list price. (There is no projected sold adjustment where the comparable vehicle has actual sold data, or where a vehicle is listed for sale at a "no haggle" dealership.)
- Mileage Adjustment an adjustment for differences in mileage between the comparable vehicle and the loss vehicle.
- Equipment Adjustment an adjustment for differences in equipment between the comparable vehicle and the loss vehicle (for example, differences in equipment packages and options).

#### Step 3 - Calculate Base Vehicle Value

Calculate the base vehicle value by averaging the adjusted prices of the comparable vehicles.

#### Step 4 - Calculate Loss Vehicle Adjustments

There are four types of loss vehicle adjustments:

- Condition Adjustment an adjustment to account for the condition of the loss vehicle at the time of the loss.
- Prior Damage Adjustment an adjustment to account for any prior damage present on the loss vehicle at the time of the loss.
- After Market Part Adjustment an adjustment to account for any aftermarket parts present on the loss vehicle at the time of the loss.
- Refurbishment Adjustment an adjustment to account for any refurbishment performed on the loss vehicle at the time of the loss.

#### Step 5 - Calculate the Market Value

The Market Value is calculated by applying the loss vehicle adjustments to the base value.

### Artisan and Truckers Casualty Co

#### **TOTAL LOSS**

Estimate ID 23-6800142-01 Original

Quote ID 131846350 Claim Number 23-6800142-01

Owner ELIZABETH HMIRCIK Insured ELIZABETH HMIRCIK Appraiser Jared Brill (608) 347-3860 (Work) a078800@progressive.com

Underwriter Artisan and Truckers Casualty Co

Artisan and Truckers Casualty Co

Claim Number 23-6800142-01

Adjuster COLE STEFFEN (715) 690-3476 (Work) a189499@progressive.com

Deductible 500.00 - Not Waived Reported Date 11/26/2023

Loss Date 11/26/2023

2014 Chevrolet Cruze	LT 4 Door Sedan 1.4L	4 Cyl Gas Injected Turboc	harged 6 Speed Auto T	rans FWD
VIN 1G1PC5SB6E7111015	Drivable <b>Yes</b>	Odometer 134104		chell Service Code 1343
Primary Point of Impact Left Side (9)				
Options				
Air Conditioning	Alum/Alloy Wheels	AM-FM Stereo	Anti-Lock Brake Sys. (ABS)	Automatic Headlights
Automatic Transmission	Auxiliary Input	Bluetooth Wireless Connectivity	CD Player	Cloth Seat
Cruise Control	Daytime Running Lights	Driver-Front Air Bag	Electric Defogger	Electronic Stability Control
First Row Bucket Seat	Keyless Entry System	Leather Steering Wheel	Left-Curtain Air Bag	MP3 Player
Passenger-Front Air Bag	Power Door Locks	Power Remote Mirror	Power Steering	Power Windows
Rear Bench Seat	Satellite Radio	Second Row Side Airbag With Head Protection	Side Airbags	Steering Wheel Mounted Audio Control
Telematic Systems	Theft Deterrent Sys.	Tilt Steering Wheel	Tire Pressure Monitoring System	Traction Control/Electronic
Trip Computer				

### ELIZABETH HMIRCIK | 2014 Chevrolet Cruze LT

Parts Profile SHEB WI All Part Types

Parts Profile Version

4.0

Committed On 11/30/2023 12:45 PM

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			LABOI	<	-	PAR	I		
Line #	Description	Operation	Туре	Total Units	Туре	Number	Qty	Total Price	Tax
Front Bumper									
1 101903	Frt Bumper Cover	Remove / Insta <b>ll</b>	Body	1.4#	Existing				
Front Lamps									
2 101916	L Front Combination Lamp	Remove / Install	Body	0.4#	Existing				
Front Fender									
3 102456	L Frt Fender Mudguard	Remove / Insta <b>ll</b>	Body	0.2	Existing				
4 100032	L Fender Panel	Repair	Body	5.0*#	Existing				
5 AUTO	L Fender Outside	Refinish Only	Refinish	2.1 C	Existing				
Cowl & Dash									
6 101937	L Cowl Top Grille	Remove / Insta <b>ll</b>	Body	0.6#	Existing				
Front Door									
7 100819	L Frt Door Shell	Remove / Replace	Body	5.5#	Qual Recycled Part	PE0239APU	1	\$260.00	Yes
8 AUTO	L Frt Door Outside	Refinish Only	Refinish	1.6 C					
9 Αυτο	L Frt Add For Jambs & Interior	Refinish Only	Refinish	1.0 C					
Rear Door									
10 100334	L Rear Door Repair Panel	Repair	Body	3.0*#	Existing				
11 AUTO	L Rear Door Outside	Refinish Only	Refinish	1.6 C	Existing				
12 101474	L Rear Otr Door Belt Moulding	Remove / Install	Body	0.2	Existing				
13 101866	L Rear Door Trim Panel	Remove / Install	Body	INC	Existing				
14 100501	L Rear Otr Door Handle	Remove / Insta <b>ll</b>	Body	0.7#	Existing				
Roof									
15 101889	L Roof Drip Moulding	Remove / Install	Body	0.3	Existing				
Side Body									
16 101500	L Quarter Panel Outside	Refinish Only	Refinish	1.9 C	Existing				
17 101515	L Roof Rail	Blend	Refinish	0.6# C	Existing				
18 100865	L Section Rocker Panel	Remove / Replace	Body	11.5#					
19 AUTO	L Rocker Panel	Refinish Only	Refinish	1.6 C					
20 100609	L Side Body Panel Assembly -S	Remove / Replace	Body	INC#	New	94553204	1	\$1,590.00	Yes
21 101881	L Rear Quarter Applique	Remove / Install	Body	0.3	Existing				
Rear Lamps									
22 100859	L Rear Combination Lamp	Remove / Install	Body	INC	Existing				
Rear Bumper									
23 101489	Rear Bumper Cover	Remove / Install	Body	1.2#	Existing				
Additional Cost	s & Materials								

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		,	LABOR			PA	RT		
Line #	Description	Operation	Туре	Total Units	Туре	Number	Qty	Total Price	Tax
24 AUTC	Paint/Materials	Additional Cost						\$611.80*	Yes
25 AUTC	Hazardous Waste Disposal	Additional Cost						\$3.00*	Yes
Additional C	perations								
26 AUTC	Clear Coat	Additional Operation	Refinish	2.6				\$0.00	
Special / Ma	nual Entry								
27 90050	REPAIR DENT IN QUARTER	Repair	Body*	3.0*	Existing				
28 90050	00 COVER CAR FOR OVERSPRAY	Additional Labor	Refinish*	0.0*	Aftermarket New	** A/M	1	\$8.00*	Yes
29 90050	CORROSION PROTECTION	Additional Labor	Refinish*	0.3*	Existing		0		Yes
30 90050	00 SEAM SEALER- PANEL REPLACEMENT PER TUBE	Remove / Replace	Body*	0.0*	Sublet	Sublet	1	\$40.00*	Yes
31 90050	TIE DOWN AND MEASURE	Repair	Body*	0.5*	Existing		1		
32 90050	SUBSEQUENT PULLS	Repair	Body*	1.0*	Existing		1		
Judgment Ite	em	CI	ncluded in Clear	Coat Calculation					
Included in	Two Tone Calculation	Al	ncluded in Clear	Coat and Two Tone	Calculation				
# Labor Note.	Applies	r C	EG R&R Time Us	sed for this Labor Op	eration				
d Discontinue	d by Manufacturer	[]	Verify the part n	umber and price bef	oreordering				
Recycled	Part Vendors								
	0								

(715) 732-0541 (Work) rzrautosalvage@yahoo.com

Line	Part #	<b>Total Price</b>	Vehicle	Description	VIN
7	PE0239APU	\$260.00		Door Assembly, Front - DOOF ASSEMBLY FR GRADE A SILVER CLEAN SEAM Year:2012 Hourly Damage: 0.00 COND: A	8

Supplier Notes: APU, Quote#: 121701232799354 Notes: APU, Door Assembly, Front - DOOR ASSEMBLY FR GRADE A SILVER CLEAN SEAM Year:2012 Hourly Damage: 0.00 COND: A Stock Number: PE0239APU / RECY

Disclaimer: Recycled part pricing may represent either actual pricing (the price at which the recycler is willing to sell the part for in its existing condition) or undamaged pricing (the price at which the recycler would sell the part if it was in undamaged condition). If you are unsure, please contact the automotive recycler.

**Disclaimer:** This estimate has been prepared based on the use of one or more replacement parts supplied by a source other than the manufacturer of your motor vehicle. Warranties applicable to these replacement parts are provided by the manufacturer or distributor of the replacement parts rather than by the manufacturer of your motor vehicle.

### **Estimate Totals**

	Labor	Units Rate	Sublet Add'l Amou	unt Totals
Committed On 11/30/2023 12:45 PM	Version Mitchell Estimating 23.4 OEM NOV_23_V	Mitchell Cloud Estimating <sup>TM</sup> Copyright 1994-2023 Mitchell International, Inc. All Rights Reserved	11/30/2023 12:45 PM	Profile Page 3 of 6 SHEBOYGAN WI All Part Types Profile Version 11.0

Estimate Totals				
Body Labor	34.8	\$66.00		\$2,296.80
Refinish Labor	13.3	\$66.00		\$877.80
Total Labor	48.1			\$3,174.60
			Taxable	\$3,174.60
			Tax 5.5000%	\$174.60
			Non-Taxable	\$0.00
			Labor Total	\$3,349.20
Parts		Amount		
Taxable Parts		\$1,898.00		\$1,898.00
			Parts Adjustments	\$0.00
			Tax 5.5000%	\$104.39
			Non-Taxable	\$0.00
			Parts Total	\$2,002.39
Costs		Amount		
Other Additional Costs		\$3.00		\$3.00
Paint Materials		\$611.80		\$611.80
			Taxable	\$614.80
Paint Materials Rate: \$46.00			Tax 5.5000%	\$33.81
Rate Max: 99.9 units			Non-Taxable	\$0.00
Additional Rate: \$0.00			Costs Total	\$648.61
Gross Totals		Amount		
Gross Total	5	\$6,000.20		\$6,000.20
			Taxable	\$5,687.40
			Тах	\$312.80
			Non-Taxable	\$0.00
			Gross Total	\$6,000.20
Adjustments		Amount		
Deductible		-\$500.00		-\$500.00
Total Customer Responsibility				-\$500.00
			Net Estimate Total	\$5,500.20

This estimate has been prepared based on the use of one or more replacement parts supplied by a source other than the manufacturer of your motor vehicle. Warranties applicable to these replacement parts are provided by the manufacturer or distributor of the replacement parts rather than by the manufacturer of your motor vehicle.

All manufacturers requirements regarding seat belt and supplemental restraint system replacement must be adhered to. If additional parts or operations are necessary to properly accomplish this, please contact the estimating claims rep.

This is a damage assessment only - Not an authorization to repairbased on damage visible or certain at the time it was written.

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The owner of the vehicle may select the repair facility of his/her choice.

To ensure proper and prompt payment for additional damage discovered during the course of repairs, contact Progressive for supplement handling procedures.

Progressive honors the prevailing labor market rate in your area for your property. If you choose a shop that charges in excess of the prevailing labor market rates, you will be responsible for the difference.

Lifetime guarantee for sheet metal and plastic body parts

The replacement parts written on the estimate are intended to return your vehicle to its pre-loss condition with proper installation. After repair, if any sheet metal or plastic body part included in the estimate fails to return your vehicle to its pre-loss condition (assuming proper installation), in terms of form, fit, finish, durability or functionality, Progressive will arrange and pay for the replacement of the part, to the extent not covered by a manufacturer's or other warranty. This service will be performed at no cost to you (including associated repair and rental car costs). To obtain service under this Guarantee, call Progressive at 1-800-274-4641. This Guarantee applies as long as you own or lease the vehicle. This Guarantee is not transferable and terminates if you sell or otherwise transfer your vehicle.

This guarantee does not cover normal wear and tear or damage caused by improper maintenance, neglect, abuse or subsequent accident. This guarantee is limited to arranging for the selection of repair parts that will return your vehicle to its pre-loss condition. Accordingly, Progressive will not be liable for any indirect, incidental or consequential damages that result from the installation or use of these parts.

Part Type Terms and Abbreviations NEW and OEM or part number displayed - These refer to a new, original equipment manufacturer part. A/M Certified: This refers to a new, certified non-original equipment manufacturer replacement part.

A/M: This refers to a new, non-original equipment manufacturer replacement part.

Recycled: This refers to a used OEM part.

Remanufactured and Recond. and Recore: These refer to recycled OEM

Committed On 11/30/2023 12:45 PM

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Profile Page 5 of 6 SHEBOYGAN WIAII Part Types Profile Version 1.0. parts that have been rebuilt or refurbished. OE Discount: This refers to new OEM parts, that are excess inventory from the Original Equipment Manufacturer. Recovered OE - This refers to parts removed from a new vehicle for various reasons.

Progressive's Lifetime Guarantee does not cover repairs you request the shop to make that are not related to this accident, including but not exclusive to unrelated prior damage and pre-existing damage.

Repair shop's authorized representative's signature indicating agreement on cost to return the vehicle to pre-loss condition including tow/storage charges:

Shop Signature: \_\_\_\_\_ Est. completion Date: \_\_\_\_

Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or file a claim containing a false or deceptive statement is guilty of insurance fraud.

Disclaimer: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

#### Cycle Time Information Due In 11/30/2023

#### **Estimate Event Log**

Job Created	11/30/2023 06:53 AM
Estimate Started	11/30/2023 12:12 PM
Estimate Printed	11/30/2023 12:45 PM
Estimate Committed	11/30/2023 12:45 PM
Estimate Version	0

Item 9.



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ltem 9.



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## Claim: 23-6800142 01



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4430ab28-9bc6-4b45-964b-b6e154252235.jpg



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ELIZABETH HMIR

## Claim: 23-6800142 01



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## CITY OF SHEBOYGAN R. O. 54-24-25

# BY CITY CLERK.

## **SEPTEMBER 16, 2024.**

Submitting a notice of claim from Nora Gerber for alleged injuries resulting from a fall on the boardwalk.

DATE RECEIVED

RECEIVED BY

CLAIM NO.

Item 9

### CITY OF SHEBOYGAN NOTICE OF DAMAGE OR INJURY

#### INSTRUCTIONS: TYPE OR PRINT IN BLACK INK

- Notice of death, injury to persons or to property must be filed not later than 120 days 1 after the occurrence.
- Attach and sign additional supportive sheets, if necessary. 2.
- 3. This notice form must be signed and filed with the Office of the City Clerk.

#### TWO ESTIMATES MUST BE ATTACHED IF YOU ARE CLAIMING DAMAGE TO A VEHICLE. 4.

Name of Claimant: Nora Gerber 1.

Home address of Claimant: 2026 Mittelstadt LN, Eau Claire, WI 54703 2.

Home phone number: 715-514-2815 (see additional phone contact for POA, below) 3.

4. Business address and phone number of Claimant: N/A

5. When did damage or injury occur? (date, time of day) Tuesday, August 20, 2024, 6pm-ish

Where did damage or injury occur? (give full description) 6. Boardwalk near Blue Harbor Inn

7. How did damage or injury occur? (give full description) Due to a missing board on the boardwalk. Nora suffered a fall.

She was with her friend (a nurse) who observed a significant twisting of Nora's spine and soon after

a lump on her head which remained tender for days after as well as neck and shoulder pain.

8. If the basis of liability is alleged to be an act or omission of a City officer or employee, complete the following:

(a) Name of such officer or employee, if known: unknown

(b) Claimant's statement of the basis of such liability: Unkown who is responsible

9. If the basis of liability is alleged to be a dangerous condition of public property, complete the following:

(a) Public property alleged to be dangerous: Missing boardwalk boards causing tripping hazards.

(b) Claimant's statement of basis for such liability: Missing boardwalk boards caused a fall.

	n persisted, Nora is now being seen by a chiropractor who is
recommending regular follow-u	up treatments.
Name and address of any other	r person injured: N/A
Damage estimate: (You are no	ot bound by the amounts provided here.)
Auto:	s N/A
Property:	<u>s N/A</u>
Personal injury:	\$ pending
Other: (Specify below	s unknown
TOTAL	s pending
Damaged vehicle (if applicabl	
Make: N/A Model: 1	N/A Year: N/A Mileage: N/A
Names and addresses of witnes	ses, doctors and hospitals:
Witness: Cynthia Witscher 131	5 Wilson ST #B, Eau Claire, WI 54701
Medical care: Tenold Chiroprac	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICLES.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701
Medical care: Tenold Chiroprace ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICLES.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUM ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ete the following diagram in detail. Be sure to inclut ers, location of vehicles, indicating which is city vehicle to vehicle, location of individuals, etc.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUM ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUM ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUM ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign. (5, above)
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUM ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign.
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICI IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign. 5, above) FOR OTHER ACCIDENTS
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign. 5, above) FOR OTHER ACCIDENTS SIDEWALK
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f (See #6	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICI IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign. 5, above) FOR OTHER ACCIDENTS SIDEWALK PARKWAY
Medical care: Tenold Chiroprac ALL ACCIDENT NOTICES, COMPLE ES OF ALL STREETS, HOUSE NUMBE APPLICABLE), WHICH IS CLAIMAN E: If diagrams below do not f (See #6	5 Wilson ST #B, Eau Claire, WI 54701 ctic 3814 Oakwood Hills PKWY, Eau Claire, WI 54701 ETE THE FOLLOWING DIAGRAM IN DETAIL. BE SURE TO INCLUE ERS, LOCATION OF VEHICLES, INDICATING WHICH IS CITY VEHICL IT VEHICLE, LOCATION OF INDIVIDUALS, ETC. Sit the situation, attach proper diagram and sign. 6, above) FOR OTHER ACCIDENTS SIDEWALK CURB

117

DATE RECEIVED	Same and the same of the State State and the same of the state of th	RECEIVED BY		Item 9.
		CLAIM NO.		
	CLAI	M		
Claimant's Name:	Nora Gerber	Auto	<u>\$ N/A</u>	
Claimant's Address:	2026 Mittelstadt LN	Property	\$N/A	
	Eau Claire, WI 54703	Personal Injury	s pending	And and a second se
Claimant's Phone No.	715-514-2815	Other (Specify below)	s unkown	
		TOTAL	s pending	

## PLEASE INCLUDE COPIES OF ALL BILLS, INVOICES, ESTIMATES, ETC.

WARNING: IT IS A CRIMINAL OFFENSE TO FILE A FALSE CLAIM. (WISCONSIN STATUTES 943.395)

The undersigned hereby makes a claim against the City of Sheboygan arising out of the circumstances described in the Notice of Damage or Injury. The claim is for relief in the form of money damages in the total amount of \$ pending

SIGNED

Widi Greshens (Heidi Stephens)

DATE: 9/2/2024

#### ADDRESS: 5312 S Alder ST, Tacoma, WA 98409, Cell phone: 253-830-4995

MAIL TO: CLERK'S OFFICE / Original mailed828 CENTER AVE #100SHEBOYGAN WI 53081

## CITY OF SHEBOYGAN R. O. 65-24-25

## BY CITY CLERK.

## **OCTOBER 7, 2024.**

Submitting a Notice of Claim from C. Norris Law Group in regards to alleged personal injuries and civil rights violations of Tommie Dixon.



Item 9. SEP 2 5 2024

September 9, 2024

#### VIA FIRST CLASS U.S. & CERTIFIED MAIL

City of Sheboygan - City Attorney 828 Center Avenue, Suite 210 Sheboygan, WI 53081

Re: Our Client: Date of Incident: Approximate Location: Request:

Tommie Dixon September 8, 2024, approx. 6:00pm Near 13th Street and Superior Ave. Sheboygan, WI Case Files, Body Camera Footage, and All Evidence

Sir or Madam:

Please be advised that we are the attorneys for Tommie Dixon regarding claims for personal injuries and civil rights violations suffered by him on September 8, 2024, in the City of Sheboygan, and the State of Wisconsin.

Please transmit a copy of this letter to your insurance carrier or the City's legal counsel. If you do not have insurance, you may contact me directly, or have an attorney do so on your behalf. Please do not ignore this letter; to do so may have adverse consequences.

Very truly yours, Cierra Norris

Cierra N. Norris

C. Norris Law Group • 900 W. Jackson Blvd, Ste 6E, Chicago, IL 60607
 P: (312) 625-6129 • F: (312) 374-6441 • Evan@cnnorrislaw.com

Item 9.



City of Sheboygan - City Attorney 828 Center Avenue, Suite 210 Sheboygan, WI 53081

Re: Our Client: Date of Incident: Approximate Location: Request: Tommie Dixon September 8, 2024, approx. 6:00pm Near 13th Street and Superior Ave. Sheboygan, WI Case Files, Body Camera Footage, and All Evidence

Sir or Madam:

PLEASE TAKE NOTICE THAT Tommie Dixon (hereinafter referred to as "the Claimant") has placed in my hands for collection a certain suit, claim, demand or cause of action against you for injuries and civil rights violations suffered by him on or about the 8th day of September, 2024.

You are hereby notified that the Claimant(s) entered into a contract with me to pay as compensation for services rendered and to be rendered in and about the prosecution of the said suit, claim, demand or cause of action, a sum equal to <u>40 percent</u> of any amount recovered by way of settlement or otherwise, prior to the actual trial of said cause in Court, and <u>40 percent</u> of any amount recovered after suit is started and the trial of said cause is begun.

You are further notified that by virtue of the Attorney's Lien Law of 1909, as amended, we claim a lien to the extent of our interest, as above set forth in said claim, demand, cause of action and suit at law, which said lien, by virtue of said law, attached to any verdict or judgment entered or to be entered in such suit or to any money or property which may be recovered by the Claimant(s) on account of such claim, suit, demand or cause of action from and after the service of this Notice.

Cierra Norria Attorney for Claimant

Cierra N. Norris C. Norris Law Group, LLC. 900 W. Jackson Blvd., Suite 6E Chicago, Illinois 60607 Tel.: 312.625.6129

Under penalties as provided by law pursuant to 735 ILCS 5/1-109, I certify that the above and foregoing Notice of Attorney's Lien was served upon the addressee by certified/return receipt mail and by facsimile on September 8, 2024.

Cierra Norris

C. Norris Law Group • 900 W. Jackson Blvd, Ste 6E, Chicago, IL 60607 P: (312) 625-6129 • F: (312) 374-6441 • Evan@cnnorrislaw.com

## CITY OF SHEBOYGAN R. C. 266-23-24

### BY FINANCE AND PERSONNEL COMMITTEE.

## APRIL 15, 2024.

Your Committee to whom was referred R. O. No. 78-23-24 by City Clerk submitting a Summons and Complaint in the matter of Walmart Real Estate Business Trust c/o Wal-Mart Stores, Inc. vs. City of Sheboygan; recommends referring to the Finance and Personnel Committee of the 2024-2025 council year.

Committee:

PASSED AND ADOPTED BY THE CITY OF SHEBOYGAN COMMON COUNCIL

Presiding Officer

Attest

Ryan Sorenson, Mayor, City of Sheboygan

Meredith DeBruin, City Clerk, City of Sheboygan

## CITY OF SHEBOYGAN R. O. 78-23-24

## BY CITY CLERK.

## **DECEMBER 4, 2023.**

Submitting a Summons and Complaint in the matter of Walmart Real Estate Business Trust c/o Wal-Mart Stores, Inc. vs. City of Sheboygan.

STATE OF WISCONSINCIRCUIT COURTSHEBOYGAN11-09-2023Walmart Real Estate Business Trust c/o Wal-Mart Stores,Electronic FilingSheboygar	
Walmart Real Estate Business Trust c/o Wal-Mart Stores Electronic Filing	Item 10.
Inc. vs. City of Sheboygan Case No. 2023CV000596 Class Code: Money Judgment Branch 3	cuit Court 596

#### NOU 28/23 x 2/17

CITY OF SHEBOYGAN 828 CENTER AVENUE, SUITE 100 SHEBOYGAN WI 53081

Case number 2023CV000596 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a \$20.00 fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

#### Pro Se opt-in code: 92a0d2

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

Sheboygan County Circuit Court Date: November 10, 2023

Case 2023CV000596	Document 2	Filed 11-0	9-2023	Page 1 of /	FILED
,					11-09-2023 <i>Item 10.</i> Sheboygan Count Clerk of Circuit Court 2023CV000596
STATE OF WISCONSIN	CIRCUIT COU	JRT SH	EBOYGAN	COUNTY	Honorable Angela W. Sutkiewicz Branch 3
WAL-MART REAL ESTA C/O WAL-MART STORE 702 SW 8 <sup>th</sup> Street, Bentonville, Arkansas 727	ES, INC.	RUST			
Plaintiff, v.			CASE C	IO.: 23-CV- CODE: 3030 Y JUDGEM 0,000)	)1
CITY OF SHEBOYGAN, 828 Center Avenue, Suite Sheboygan, Wisconsin 530	100,				
Defendant.					
	SU	MMONS			
					·

## THE STATE OF WISCONSIN

To each person named above as a defendant:

You are hereby notified that the plaintiff above named has filed a lawsuit or other legal action against you. The complaint, which is attached, states the nature and basis of the legal action.

Within twenty (20) days of receiving this summons, you must respond with a written answer, as that term is used in Chapter 802 of the Wisconsin Statutes. The answer must be sent or delivered to the court, whose address is 615 North 6<sup>th</sup> Street, Sheboygan, Wisconsin 53081, and to Mallery s.c., plaintiff's attorneys, whose address is 731 North Jackson Street, Suite 900, Milwaukee, Wisconsin 53202. You may have an attorney help or represent you. If you do not provide a proper answer within twenty (20) days, the court may grant judgment against you for the award of money or other legal action requested in the complaint, and you may lose your right to object to anything that is or may be incorrect in the complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

Dated this 9<sup>th</sup> day of November, 2023.

MALLERY, S.C.

By: <u>s/ Christopher L. Strohbehn</u> CHRISTOPHER L. STROHBEHN State Bar No. 1041495 Email: cstrohbehn@mallerysc.com RUSSELL J. KARNES State Bar No. 1054982 Email: rkarnes@mallerysc.com SAMANTHA S. BAILEY State Bar No. 1118995 Email: sbailey@mallerysc.com

<u>P.O. ADDRESS:</u> 731 North Jackson Street, Suite 900 Milwaukee, Wisconsin 53202 Telephone: 414-271-2424 Facsimile: 414-271-8678

Case 2023CV000596	Document 2	Filed 1	1-09-2023	Page 3 of	7 FILED
					11-09-2023 Item 10.
					Sheboygan County
					<b>Clerk of Circuit Court</b>
					2023CV000596
STATE OF WISCONSIN	CIRCUIT COU	IDT	SHEBOYGAN	COINTY	Honorable Angela W. Sutkiewicz
STATE OF WISCONSIN		)KI	SHEDUIGAN	COUNTI	Branch 3
WAL-MART REAL ESTA C/O WAL-MART STORE 702 SW 8 <sup>th</sup> Street, Bentonville, Arkansas 727	S, INC.	RUST			
Plaintiff,			CASE N	O.: 23-CV	_
				ODE: 303	
v.			(MONE) Over \$10	Y JUDGEN ),000)	AENT:
CITY OF SHEBOYGAN, 828 Center Avenue, Suite 1 Sheboygan, Wisconsin 530					
Defendant.					
	COM	APLAI	NT		

Plaintiff, Wal-Mart Real Estate Business Trust c/o Wal-Mart Stores, Inc., ("Walmart"), by its attorneys Mallery, s.c., for its complaint against defendant, City of Sheboygan ("the City"), alleges as follows:

## Nature of Action and Parties

1. This action is brought under Wis. Stat. §74.37(3)(d), for a declaration by this Court that the 2023 value with respect to the parcel of real property in the City known as parcel #59281-479120 ("the Property"), is no more than \$9,380,000 and, if necessary, for a refund of the excessive real estate taxes due to be imposed on Walmart by the City for the Property in 2023, plus statutory interest.

2. Walmart is a foreign corporate entity duly licensed to conduct business in the State of Wisconsin. Walmart is located at 702 SW 8<sup>th</sup> Street, Bentonville, Arkansas 72716. Walmart is the owner of the Property and is responsible for the payment of property taxes, as well as for the prosecution of property tax disputes involving the Property.

3. The City is a body politic, duly organized as a municipal corporation under Wisconsin law, with its principal office located at 828 Center Avenue, Suite 100, within the City.

4. The Property is located at 3711 South Taylor Drive, within the City.

#### **Background Facts**

5. The 2023 value of the Property was set by the City Assessor's office at \$18,010,500.

6. Walmart timely filed an objection to the 2023 assessment of the Property with the City's Board of Review ("BOR") pursuant to Wis. Stat. §70.47. The Board granted a Waiver of Board of Review Hearing ("Waiver") in accordance with the provisions of Wis. Stat. §70.37(3). A copy of the Waiver is attached as Exhibit A.

7. Walmart timely brings this action and seeks review of the assessment as set forth below.

#### First Claim for Relief - Excessive Tax Assessment

8. The allegations of paragraphs 1-7 are incorporated as if fully re-alleged herein.

9. The value of the Property as of January 1, 2023 was no higher than \$9,380,000.

10. The 2023 assessment of the Property was excessive. As a result, the tax imposed on the Property for 2023 was excessive.

11. Walmart is entitled to a refund of 2023 taxes paid as may be determined to be due to Walmart, plus statutory interest.

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#### Second Claim for Relief - Non-Uniform Tax Assessment

12. The allegations of paragraphs 1-11 are incorporated as if fully re-alleged herein.

13. The value of the Property as of January 1, 2023 was no higher than \$9,380,000.

14. Upon information and belief, the 2023 assessment was not uniform with the assessment of other properties in the City and State and therefore, violates the Uniformity Clause of the Wisconsin Constitution.

15. Walmart is entitled to a refund of 2023 taxes paid as may be determined to be due to Walmart, plus statutory interest.

#### Third Claim for Relief – Declaratory Judgment

16. The allegations of paragraphs 1-15 are incorporated as if fully re-alleged herein.

17. As alleged above, the City's BOR delegated its authority to determine the 2023 value of the Property to this Court for its determination.

18. An actual and justiciable controversy exists as to Walmart's right to a reduction in the 2023 value of the Property as set forth in Wis. Stat. §70.47.

19. Walmart seeks a declaratory judgment construing Wis. Stat. §70.47 to mandate a reduction in the 2023 value of the Property from \$18,010,500 to \$9,380,000, in accordance with Wisconsin statutory and case law as well as generally accepted appraisal principles.

20. If the Court rules that a hearing is mandated, Walmart seeks an order scheduling an evidentiary hearing from which this Court may make an administrative determination of the value of the Property.

5

WHEREFORE, plaintiff Walmart seeks the following relief:

A. A determination that the value of the Property as of January 1, 2023 was no higher than \$9,380,000.

B. A determination that Walmart is entitled to a refund of all taxes paid on the portion of the tax assessment that was excessive.

C. An award of all litigation costs incurred by Walmart in this action, including the reasonable fees of its attorneys; and

D. Any such other and further relief as the Court deems appropriate and just.

Dated this 9<sup>th</sup> day of November, 2023.

#### MALLERY, S.C.

By: <u>s/ Christopher L. Strohbehn</u> CHRISTOPHER L. STROHBEHN State Bar No. 1041495 Email: cstrohbehn@mallerysc.com RUSSELL J. KARNES State Bar No. 1054982 Email: rkarnes@mallerysc.com SAMANTHA S. BAILEY State Bar No. 1118995 Email: sbailey@mallerysc.com

P.O. ADDRESS: 731 North Jackson Street, Suite 900 Milwaukee, Wisconsin 53202 Telephone: 414-271-2424 Facsimile: 414-271-8678 Filed 11-09-2023

Page 7 of 7

## Request for Waiver of Board of Review (BOR) Hearing

Section 70.47 (8m), Wis. Stats., states, "The board may, at the request of the taxpayer or assessor, or at its own discretion, waive the hearing of an objection under sub. (8) or, in a 1<sup>st</sup> class city, under sub. (16) and allow the taxpayer to have the taxpayer's assessment reviewed under sub. (13). For purposes of this subsection, the board shall submit the notice of decision under sub. (12) using the amount of the taxpayer's assessment as the finalized amount. For purposes of this subsection, if the board waives the hearing, the waiver disallows the taxpayer's claim on excessive assessment under sec. 74.37(3) and notwithstanding the time period under sec. 74.37(3)(d), the taxpayer has 60 days from the notice of hearing waiver in which to commence an action under sec. 74.37(3)(d)."

# NOTE: The legal requirements of the Notice of Intent to Appear must be satisfied and the Objection Form must be completed and submitted as required by law prior to the Request for Waiver of Board of Review Hearing being submitted.

#### NOTE: Request for Waiver must be presented prior to the commencement of the hearing.

Municipality		County					
City of Sheboygan		Sheboygan					
Requestor's name		Agent nar			ole) *		
Wal-Mart Real Estate Business Trust c/o Wal-Mart Stores, Inc.			ery s.c	Ξ.			
Requestor's mailing address PO Box 8050, Bentonville, AR 72716		Agent's mailing address 731 N. Jackson Street, Suite 900 Milwaukee, WI 53202					
Requestor's telephone number	X Land Line	Agent's te		-		X Land Line	
( 479) 204 - 3835	Cell Phone	( 414	) 27	1 .	-2424	Cell Phone	
Requestor's email address		Agent's er	nail addr	ess			
brandon.caplena@walmart.com			cstrohbehn@mallerysc.com / rkarnes@mallerysc.com				
Property address 3711 South Taylor Drive, Sheboygan, WI 5. Legal description or parcel number 59281-473120 Taxpayer's assessment as established by assessor - Value a \$ 18,653,800 Property owner's opinion of value \$ 0.000 property owner's opinion of value		of BOR hear	ing				
\$ 8,860,000				-			
Basis for request	1 2020 1 2021						
To take matter directly to Circuit Court as	the 2020 and 2021 ma						
Date Notice of Intent to Appear at BOR was given			Date Objection Form was completed and submitted 09 12 2023				
09 - 12 - 2023		0,	- 12	-	2023		

All parties to the hearing understand that in granting of this waiver there can be no appeal to the Department of Revenue under sec. 70.85, Wis. Stats. An action under sec. 70.47(13), Wis. Stats., must be commenced within 90 days of the receipt of the notice of the waiving of the hearing. An action under sec. 74.37(3)(d), Wis. Stats., must be commenced with 60 days of the receipt of the notice of the waiving of the hearing.

Requestor's //Agent's Signature

\*If agent, attach signed Agent Authorization Form, PA-105

Decision	
Reason	
Board of Neview Chairperson's Signature Taxpayer advised 9-13:2023 Date PA-813 (8. 10-16)	<u>9-13-2023</u> Date PLAINTIFF'S EXHIBIT

## CITY OF SHEBOYGAN R. O. 16-24-25

## **BY CITY CLERK.**

## JUNE 3, 2024.

Submitting a Summons and Complaint in the matter of SCF RC Funding IV LLC vs. City of Sheboygan.

				FILED
STATE OF WISCONSIN	CIRCUIT COU	RT	SHEBOYGAN	05-13-2024
SCF RC Funding IV LLC vs. Ci		Electronic Notic	Filing	Sheboygan Co Item 10. Clerk of Circuit Court
	Case No. 2024CV00 Class Code: Money		MAY 2 2 2024	2024CV000270 Honorable George A Limbeck Branch 5

**CITY OF SHEBOYGAN** 828 CENTER AVENUE SHEBOYGAN WI 53081

PROCESS SERVER TIME 17 :50 AMPA () PERSONAL ()POSTED () CORPORATE

() SUBSTITUTE

.9.

Case number 2024CV000270 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

#### Pro Se opt-in code: 6cc2e4

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

> Sheboygan County Circuit Court Date: May 13, 2024

FILED 05-13-2024

2024CV000270 Honorable George A

Limbeck Branch 5

Sheboygan County Clerk of Circuit Court

Item 10.

#### STATE OF WISCONSIN CIRCUIT COURT SHEBOYGAN COUNTY

SCF RC FUNDING IV LLC, a foreign limited liability company, 902 Carnegie Center, Suite 520 Princeton NJ 08540-653,

Plaintiff,

vs.

Case No. \_\_\_\_\_ Case Code: 30301

CITY OF SHEBOYGAN, a municipal corporation, City Hall 828 Center Avenue Sheboygan, WI 53081,

Defendant.

#### SUMMONS

THE STATE OF WISCONSIN, To each person named above as a Defendant:

You are hereby notified that the Plaintiff named above has filed a lawsuit or other legal action against you. The complaint, which is attached, states the nature and basis of the legal action.

Within twenty (20) days of receiving this summons, you must respond with a written answer, as that term is used in chapter 802 of the Wisconsin Statutes, to the complaint. The court may reject or disregard an answer that does not follow the requirements of the statutes. The answer must be sent or delivered to the court, whose address is Sheboygan County Clerk of Circuit Court, Sheboygan County Courthouse, 615 North 6<sup>th</sup> Street, Sheboygan, Wisconsin 53081, and to Rogahn Jones LLC, Plaintiff's attorney, whose address is Rogahn Jones LLC, N16 Document 2

Filed 05-13-2024

W23233 Stone Ridge Drive, Suite 270, Waukesha, Wisconsin, 53188. You may have an attorney help or represent you.

If you do not provide a proper answer within twenty (20) days, the court may grant judgment against you for the award of money or other legal action requested in the complaint, and you may lose your right to object to anything that is or may be incorrect in the complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

Dated this 13th day of May 2024.

ROGAHN JONES LLC Attorneys for Plaintiff Electronically signed by Terry J. Booth

Isl Terry Booth

Terry J. Booth State Bar No. 1014691 tbooth@rogahnjones.com

POST OFFICE ADDRESS: Rogahn Jones LLC N16W23233 Stone Ridge Dr., Suite 270 Waukesha, WI 53188 Telephone: 262.527.1163

Page 3 of 6

FILED 05-13-2024 Sheboygan Court Clerk of Circuit Court 2024CV000270 Honorable George A Limbeck Branch 5

#### STATE OF WISCONSIN CORCUIT COURT SHEBOYGAN COUNTY

SCF RC FUNDING IV LLC, a foreign limited liability company, 902 Carnegie Center, Suite 520 Princeton, NJ 08540-6531,

Plaintiff,

vs.

Case No. \_\_\_\_\_ Case Code: 30301

CITY OF SHEBOYGAN, a municipal corporation, City Hall 828 Center Avenue Sheboygan, WI 53081,

Defendant.

#### COMPLAINT

SCF RC Funding IV, LLC (hereinafter referred to as Plaintiff), by its attorneys, Rogahn

Jones LLC, for its complaint against the City of Sheboygan (hereinafter City), alleges as follows:

#### NATURE OF ACTION AND PARTIES

1. This action is brought pursuant to Wis. Stat. §70.47(12) and Wis. Stat.

§74.37(3)(d), for the correction of the assessor's assessment and for a refund of excessive real estate taxes imposed on Plaintiff by the City for the year 2023, plus statutory interest, with respect to a parcel of real property in the City (hereinafter the Property).

2. Plaintiff is the owner of the Property, is responsible for the payment of property taxes and the prosecution of property tax disputes involving the Property and is authorized to bring this claim in its own name.

Case 2024CV000270

0270 Document 2

3. The City is a body corporate and politic, duly organized as a municipal corporation under Wisconsin law, with its principal office located at City Hall, 828 Center Avenue, in the City of Sheboygan.

4. The Property is located at 595 S. Taylor Drive and 613 S. Taylor Drive within the City, and is identified in the City's records as Tax Parcel No. 59281215133.

#### JURISDICTION AND VENUE

5. This court has personal jurisdiction over the City pursuant to Wis. Stat. §801.05(1).

6. Venue is appropriate in Sheboygan County pursuant to Wis. Stat. §801.50(2)(a).

#### BACKGROUND FACTS

7. The Department of Revenue determined that the average assessment to market value ratio of property in the City was 0.9729 as of January 1, 2023.

8. For 2023, property tax was imposed on property in the City at the rate of \$16.128525 per \$1,000.00 of the assessed value for property.

9. For 2023, the City's assessor set the assessment of the Property at \$11,215,200.00.

10. Plaintiff appealed the 2023 assessment of the Property by filing a timely objection with the City's Board of Review (hereinafter BOR) pursuant to Wis. Stat. §70.47 and otherwise complying with all of the requirements of Wis. Stat. §70.47, except Wis. Stat. §70.47(13).

11. The City's Board of Review conducted a hearing and thereafter sustained the 2023 assessment on the merits at \$11,215,200.00.

12. The City imposed tax on the Property for 2023 in the amount of \$180,884.64.

Plaintiff timely paid the property taxes imposed by the City on the Property for
 2023, or the required installments thereof.

#### **CLAIM FOR RELIEF**

14. The allegations of paragraphs 1-13 are incorporated as if fully re-alleged herein.

15. The fair market value of the Property as of January 1, 2023, was no higher than\$8,348,226.95.

16. Based on the average assessment to market value ratio of property in the City of0.9729 as of January 1, 2023, the correct assessment of the Property for 2023 is no higher than\$8,121,990.00.

17. Based on the tax rate of \$16.128525 per \$1,000.00 of assessed value, the correct amount of property tax on the Property for 2023 should be no higher than \$130,995.68.

18. The 2023 assessment of the Property, as set by the City's Board of Review was excessive and, upon information and belief, violated Article VIII, Section 1 (known as the "Uniformity Clause") of the Wisconsin Constitution. As a result, the property tax imposed on the Property for 2023 was excessive in at least the amount of \$49,888.96.

19. Plaintiff is entitled to a refund of 2023 tax in the amount of \$49,888.96, or such greater amount as may be determined to be due to Plaintiff, plus statutory interest.

WHEREFORE, Plaintiff respectfully requests the following relief:

 Judgment in the amount of \$49,888.96 as a refund of the 2023 taxes it paid on the Property, plus statutory interest.

2. An award of all litigation costs incurred by Plaintiff in this action, including the reasonable fees of its attorney; and

3. Such other and further relief as the Court deems appropriate and just.

5

Dated this 13th day of May 2024.

ROGAHN JONES LLC Attorneys for Plaintiff Electronically signed by Terry J. Booth

Isl Terry Booth

Terry J. Booth State Bar No. 1014691 tbooth@rogahnjones.com

POST OFFICE ADDRESS: Rogahn Jones LLC N16W23233 Stone Ridge Dr., Suite 270 Waukesha, WI 53188 Telephone: 262.527.1163

## CITY OF SHEBOYGAN R. O. 120-24-25

## BY CITY CLERK.

## MARCH 3, 2025.

Submitting a Summons and Complaint in the matter of Roger Miller, Erik Thelen, Belle Ragins, John Ehmann, Kenneth Lisberg, Deborah Lisberg, Gregory Hopkins, Toni Destefano vs. City of Sheboygan Plan Commission and City of Sheboygan Zoning Board of Appeals.

FILED 01-31-2025

Persick

Branch 4

Sheboygan County

Clerk of Circuit Court 2025CV000072

Honorable Rebecca L.

## STATE OF WISCONSIN: CIRCUIT COURT: SHEBOYGAN COUNTY

ROGER G. MILLER an adult individual 202 Pioneer Road Sheboygan, WI 53081 Case Code: 30955, 30952

CASE NO.:

25CV72

and

ERIK A. THELEN and BELLE R. RAGINS adult individuals 4933 Evergreen Drive Sheboygan, WI 53081

and

JOHN E. EHMANN an adult individual 231 Edgewater Road Sheboygan, WI 53081

and

KENNETH J. LISBERG and DEBORAH A. LISBERG adult individuals 415 Timberlake Road Sheboygan, WI 53081

and

GREGORY P. HOPKINS and TONI J. DESTEFANO adult individuals 346 Edgewater Road Sheboygan, WI 53081

Plaintiffs.

CITY OF SHEBOYGAN PLAN COMMISSION a public board 828 Center Avenue Sheboygan, WI 53081

and

1

.

Item 10.

CITY OF SHEBOYGAN ZONING BOARD OF APPEALS a public board 828 Center Avenue Sheboygan, WI 53081

Defendants.

## SUMMONS

THE STATE OF WISCONSIN. To each person named above as Defendant:

You are hereby notified that the Plaintiffs named above has filed a lawsuit or other legal action against you. The Complaint, which is attached, states the nature and basis of the legal action.

Within 20 days of receiving this Summons, you must respond with a written answer, as that term is used in <u>Wis. Stat. ch. 802</u>, to the Complaint. The Court may reject or disregard an Answer that does not follow the requirements of the statutes. The Answer must be sent or delivered to the Court, whose address is Sheboygan County Clerk of Courts, 615 North 6<sup>th</sup> Street, Sheboygan, Wisconsin 53081, and to Rohde Dales LLP. Plaintiffs' attorneys, whose address is 909 North 8<sup>th</sup> Street, Suite 100, Sheboygan, Wisconsin 53081. You may have an attorney help or represent you.

If you do not provide a proper Answer within 20 days, the Court may grant judgment against you for the award of money or other legal action requested in the Complaint, and you may lose your right to object to anything that is or may be incorrect in the Complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

143

Dated this 31st day of January, 2025.

## **ROHDE DALES LLP**

3

## Electronically Signed By

s/Kyle Borkenhagen A Member of the Firm State Bar No. 1084544 Adam Vanderheyden A Member of the Firm State Bar No. 1107906 Attorneys for Plaintiffs kborkenhagen *a* rohdedales.com avanderheyden *a* rohdedales.com

P.O. Address:

909 North 8<sup>th</sup> Street, Suite 100 Sheboygan, WI 53081 Telephone: (920) 458-5501 Facsimile: (920) 458-5874 Case 2025CV000072

FILED 01-31-2025

Persick

Branch 4

Sheboygan County Clerk of Circuit Court

Honorable Rebecca L.

2025CV000072

STATE OF WISCONSIN: CIRCUIT COURT: SHEBOYGAN COUNTY

ROGER G. MILLER an adult individual 202 Pioneer Road Sheboygan, WI 53081

Case Code: 30955, 30952

CASE NO.:

and

ERIK A. THELEN and BELLE R. RAGINS adult individuals 4933 Evergreen Drive Sheboygan, WI 53081

and

JOHN E. EHMANN an adult individual 231 Edgewater Road Sheboygan, WI 53081

and

KENNETH J. LISBERG and DEBORAH A. LISBERG adult individuals 415 Timberlake Road Sheboygan, WI 53081

and

GREGORY P. HOPKINS and TONI J. DESTEFANO adult individuals 346 Edgewater Road Sheboygan, WI 53081

Plaintiffs,

v.

CITY OF SHEBOYGAN PLAN COMMISSION a public board 828 Center Avenue Sheboygan, WI 53081

and

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CITY OF SHEBOYGAN ZONING BOARD OF APPEALS a public board 828 Center Avenue Sheboygan, WI 53081

Defendants.

# COMPLAINT

**NOW COME** Plaintiffs Roger G. Miller, Erik A. Thelen, and Belle R. Ragins (collectively, "Plaintiffs"), by their attorneys, Rohde Dales LLP, and for their complaint against the City of Sheboygan Plan Commission and the City of Sheboygan Zoning Board of Appeals, allege as follows:

Plaintiff Roger G. Miller ("Miller") is an adult individual whose address is 202
 Pioneer Road. Sheboygan. Sheboygan County, Wisconsin 53081.

2. Plaintiffs Erik A. Thelen ("Thelen") and Belle R. Ragins ("Ragins"), a married couple, are adult individuals whose address is 4933 Evergreen Drive, Sheboygan, Sheboygan County, Wisconsin 53081.

Plaintiff John E. Ehmann ("Elmann") is an adult individual whose address is 231
 Edgewater Road, Sheboygan, Sheboygan County, Wisconsin 53081.

4. Plaintiffs Kenneth J. Lisberg and Deborah A. Lisberg ("Lisbergs") are adult individuals whose address is 415 Timberlake Road, Sheboygan, Sheboygan County, Wisconsin 53081.

5. Plaintiffs Gregory P. Hopkins ("Hopkins") and Toni J. DeStefano ("DeStefano") are adult individuals whose address is 346 Edgewater Road, Sheboygan, Sheboygan County, Wisconsin 53081.

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6. Defendant City of Sheboygan Plan Commission ("Plan Commission") is a public board that is duly constituted, organized, and existing under the laws of the State of Wisconsin. Wis. Stat. § 62.23(1), and the City of Sheboygan Code of Ordinances, having the duties and responsibilities described therein.

7. Defendant City of Sheboygan Zoning Board of Appeals ("BOA") is a public board that is duly constituted, organized, and existing under the laws of the State of Wisconsin, Wis. Stat. § 62.23(7)(e), and the City of Sheboygan Code of Zoning Ordinances ("Zoning Ordinances"), having the duties and responsibilities described therein.

8. Miller owns a residential property with an address of 324 East Center Avenue, Unit #4. Sheboygan, Wisconsin 53081. This residential property is located in the City of Sheboygan.

9. On December 15, 2020, Kohler Company ("Kohler") was granted a conditional use permit ("CUP") by the Plan Commission to build a golf course just north of Kohler-Andrae State Park between the Black River and Lake Michigan.

10. Thelen and Ragins live approximately three quarters of one mile north of the proposed golf course.

11. Miller lives approximately one third of a mile north of the proposed golf course.

12. Ehman lives approximately one fourth of a mile north of the proposed golf course.

13. Lisbergs live directly adjacent to the northern boundary of the proposed golf course.

14. Hopkins and DeStefano live approximately one-fourth of a mile north of the proposed golf course.

15. The CUP, by its very terms, was ostensibly "tolled" until the time that all litigation regarding Kohler's ability to construct the golf course concluded.

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16. The CUP also required, again by its very terms, that any revised site plans be submitted to the Plan Commission as a new application for a new CUP and approval prior to the commencement of construction.

17. The CUP's terms further mandate that Kohler obtain all necessary permits, including but not limited to a wetland fill permit.

18. On December 5, 2023, the Wisconsin Court of Appeals issued a ruling in the final remaining legal action pending relating to Kohler's legal ability to construct the golf course.

19. In that case, the court of appeals upheld the denial of Kohler's application for a wetland-fill permit from the Wisconsin Department of Natural Resources.

20. By the terms of the CUP and the apparent interpretation of City of Sheboygan Ordinance 105=998(i) by the Plan Commission. Kohler's CUP would expire if Kohler did not commence construction of the golf course within 365 days of December 5, 2023.

21. On November 12, 2024, the Plan Commission heard a petition from Kohler to extend the life of the CUP for an additional year.

22. The site plans submitted to the Plan Commission by Kohler with its application for the CUP in 2020 require amendments, for a variety of reasons, including but not limited to environmental changes caused by the changing water levels of Lake Michigan and the denial of a wetland fill permit.

23. Kohler did not submit new plans for the construction of the golf course prior to the Plan Commission's November 12, 2024, hearing to extend the 2020 CUP.

24. Miller spoke at the November 12, 2024. Plan Commission hearing in opposition to Kohler's application for a one-year extension of the CUP.

25. Ragins has a disability protected by the Americans with Disabilities Act ("ADA").

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27. The agenda instructed individuals with disabilities to contact the City Development Department for accommodations and required remote participants to request access at least 24 hours in advance.

28. Ragins followed these instructions, submitting an ADA request via phone and email.

29. Ellise Rose ("Rose"), the Associate Planner responsible for ADA compliance, confirmed in writing that she believed the Chair of the Commission would be allowing public comment in the meeting and that the public comment should be available to people attending virtually.

30. Ragins also left a voicemail with the City of Sheboygan Mayor's office, reiterating her request and the city's legal obligation under the ADA.

31. Rose then provided Ragins with a Microsoft Teams link for the meeting.

32. During the November 12, 2024. Plan Commission hearing. Ragins began speaking through the Microsoft Teams application during the public-comment portion of the hearing.

33. The Plan Commission told Ragins that she was not allowed to speak because she was not physically present at the hearing; told Ragins that online participants may only silently watch the hearing; and muted her audio, preventing Ragins from making her oral objections to Kohler's application for a one-year extension of the CUP and claimed that Ragins needed to be in person to convey her statement to the Plan Commission.

34. Beyond being denied the opportunity to speak. Ragins was also unable to observe the meeting, as the Microsoft Teams cameras remained off, restricting her to audio-only access.

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35. John Belanger ("Belanger"), a member of the Plan Commission, is an employee of Kohler.

36. Despite being a Kohler employee and having a conflict of interest. Belanger did not recuse himself from the vote on Kohler's application for a one-year extension of the CUP.

37. Belanger openly voiced strong support for and ultimately voted in favor of the Kohler's application for a one-year extension of the CUP.

38. On November 12, 2024, the Plan Commission granted Kohler's application for a one-year extension of the CUP.

39. On December 16. 2024. Miller paid the filing fee and filed with the BOA a written appeal of the Plan Commission's decision to grant Kohler's application for a one-year extension of the CUP.

40. Miller's written appeal is attached as Exhibit A and is hereby fully incorporated in this complaint by reference.

41. In response to Miller's appeal, Kevin Sampson ("Sampson"), the chairman of the BOA, wrote a letter to Miller, stating that BOA did not have authority to hear Miller's appeal.

42. Sampson's letter is attached as Exhibit B and is hereby fully incorporated in this complaint by reference.

43. Upon information and belief. City Attorney Charles Adams ("Adams") "ghost wrote" the Sampson letter.

44. Adams orally advised the Plan Commission during the November 12, 2024. hearing on Kohler's application for a one-year extension of the CUP.

45. It was inappropriate for Adams to advise both the Plan Commission and the BOA. Because BOA was asked to review a decision of the Plan Commission. Adams should have referred the BOA and Sampson to other legal counsel to respond to Miller's appeal.

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### CLAIM FOR RELIEF: COMMON LAW WRIT OF CERTIORARI AGAINST THE PLAN COMMISSION

46. Plaintiffs re-allege and incorporate all preceding paragraphs as if fully set forth herein.

47. Wisconsin Statute § 62.23(7)(de)5. and City of Sheboygan Ordinance 102-998(n) only create an avenue for the applicant for a conditional use permit to appeal if its application for a conditional use permit is denied.

48. Plaintiffs are not applicants for a conditional use permit and are challenging the actions of the Plan Commission in granting an extension of Kohler's CUP.

49. If there are no specific statutory rules or City of Sheboygan ordinances governing Plaintiffs' challenge of the Plan Commission's actions, Plaintiffs' claims are governed by the common-law writ of certiorari.

50. The CUP had already expired at the time that the Plan Commission ostensibly granted a one-year extension of the CUP, and thus the Plan Commission acted without authority.

51. Additionally, even if the CUP had not expired prior to November 12, 2024, the Plan Commission's decision to grant Kohler's one-year extension of the CUP was deficient, was erroneous, was arbitrary, was oppressive, was unreasonable, was based on incorrect theories of law, included the vote of a member who had a conflict of interest due to his employment with Kohler, was not supported by the evidence, and represented the Plan Commission's will and not its judgment.

### FIRST ALTERNATIVE CLAIM FOR RELIEF: STATUTORY WRIT OF CERTIORARI AGAINST THE BOA

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52. Plaintiffs re-allege and incorporate all preceding paragraphs as if fully set forth herein.

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53. Wisconsin Statute (62.23(7)(e)) grants boards of appeals broad authority to review the decisions of municipal actors as those decisions apply to a municipality's zoning ordinances.

54. Wisconsin Statute § 62.23(7)(de)5. and City of Sheboygan Ordinance 102-998(n) only create an avenue for the applicant for a conditional use permit to appeal if its application for a conditional use permit is denied.

55. Plaintiffs are not applicants for a conditional use permit and are challenging the authority of granting of a conditional use permit, and thus the BOA has jurisdiction to hear Miller's appeal under the broad statutory grant of authority to BOA pursuant to Wisconsin Statute § 62.23(7)(e).

56. BOA's failure to hear Miller's appeal was deficient, was erroneous, was arbitrary, was oppressive, was unreasonable, was based on incorrect theories of law, was based on advice made through legal counsel who had a conflict of interest, was not supported by any evidence, and represented Sampson's (or Adams's) will and not the judgment of BOA.

57. Pursuant to Wisconsin Statute § 62.23(7)(e)10.a., the Court has authority to issue a writ of certiorari overturning BOA's decision.

# SECOND ALTERNATIVE CLAIM FOR RELIEF: COMMON-LAW WRIT OF CERTIORARI AGAINST THE BOA

58. Plaintiffs re-allege and incorporate all preceding paragraphs as if fully set forth therein.

59. If the Court finds that Plaintiffs do not have an avenue pursuant to Wisconsin law to seek a writ of certiorari against the BOA, then the common law provides such an avenue.

60. And again, BOA's failure to hear Miller's appeal was deficient, was erroneous, was arbitrary, was oppressive, was unreasonable, was based on incorrect theories of law, was

Item 10.

based on advice made through legal counsel who had a conflict of interest, was not supported by any evidence, and represented Sampson's (or Adams's) will and not the judgment of BOA.

# THIRD ALTERNATIVE CLAIM FOR RELIEF: COMMON-LAW WRIT OF MANDAMUS AGAINST THE BOA

61. Plaintiffs re-allege and incorporate all preceding paragraphs as if fully set forth herein.

62. Sampson's letter ostensibly denying Miller's appeal was not an actual decision of BOA, as Miller's appeal was not considered by the whole BOA nor was it voted on by the members of BOA.

63. As outlined in this complaint. Miller has a clear legal right to have his appeal heard by BOA because he timely filed the written appeal and paid the mandatory filing fee.

64. Wisconsin state law and City of Sheboygan ordinances create a positive and plain duty on the part of BOA to hear Miller's appeal.

65. If the Court finds that the writ of certiorari is not a proper remedy in this matter, then Plaintiffs will have no adequate remedy, other than a writ of mandamus.

66. Without the granting of the writ of mandamus. Miller will be substantially damaged because he will have not had a chance to have his appeal heard by BOA, an appeal that he is legally entitled to have heard.

WHEREFORE, Plaintiffs Roger G. Miller, Erik A. Thelen, Belle R. Ragins, John E. Ehmann, Kenneth J. Lisberg, Deborah A. Lisberg, Gregory P. Hopkins and Toni J. DeStefano seek judgment against the Defendants as follows:

A. That this Court issue a writ of certiorari against the Plan Commission declaring Kohler's CUP invalid:

B. In the alternative, that this Court issue a writ of certiorari invalidating BOA's decision to deny Miller's appeal and declaring Kohler's CUP invalid:

C. In the alternative, that this Court issue a writ of mandamus ordering BOA to hear

Miller's appeal; and

D. For such other and further relief as the Court may deem just and proper.

Dated this 31<sup>st</sup> day of January, 2025.

### ROHDE DALES LLP

Electronically Signed By

s/Kyle Borkenhagen A Member of the Firm State Bar No. 1084544 Adam Vanderheyden A Member of the Firm State Bar No. 1107906 Attorneys for Plaintiffs kborkenhagen@rohdedales.com avanderheyden@rohdedales.com

P.O. Address:

909 North 8<sup>th</sup> Street, Suite 100 Sheboygan, W1 53081 Telephone: (920) 458-5501 Facsimile: (920) 458-5874 December 13, 2024

City of Sheboygan Building Inspection Department 828 Center Avenue, Unit 208 Sheboygan, WI 53081

Subject:

Application and Petition to City of Sheboygan Board of Appeals to Rescind the One-Year Time Extension Granted to Kohler Company's Conditional Use Permit for a Proposed Golf Course in Section 14, T. 14 N, R 23 E. Sheboygan County, Wisconsin

#### Ladies and Gentlemen:

This application and petition requests that the City of Sheboygan Board of Appeals (Board) rescind the one-year time extension recently granted by the City of Sheboygan Plan Commission to the Conditional Use Permit (CUP) that had been issued to Kohler Company for the proposed golf course in Section 14, T 14 N, R 23 E in Sheboygan County. This application is made pursuant to Section 15.912 – Appeals of Zoning Interpretations of the City of Sheboygan Zoning Ordinance, and may be used jointly or severally by any other petitions regarding this issue.

The subject CUP had been issued to Kohler Company on December 15, 2020, approximately four years ago. Section 15.905(9) on page 283 – *Time Limits on Development of Conditional Use*, on page 283 of the Zoning Ordinance, states that:

The start of construction of any and all conditional uses shall be initiated within 365 days of their approval by the Plan Commission and shall be operational within 730 days. Failure to initiate development within this period <u>shall automatically constitute a revocation</u> of the conditional use." Any request for extension of time must be made prior to such revocation. Kohler's request for time extension is three years too late.

Because construction has not started, there was no CUP in effect for the Plan Commission to recently extend in time. The Plan Commission's recent granting of time extension was illegal.

Additional violations of Zoning Ordinance have been previously identified by petitioner Thelen's June 16, 2021, letter to Mayor Ryan Sorenson as well as verbally by the author during the November 12, 2024, Plan Commission meeting. That was preceded by the author's written comments to the Plan Commission dated December 10, 2020, that were verbally summarized at the December 15, 2020 Plan Commission meeting during which time the subject CUP was approved. Additionally, Pines Bach's December 14, 2020 twenty pages of Written Comments outlined in detail many defects in the CUP application. These documents, as well as Midwest Environmental Advocates December 12, 2020 comments, comprise Appendix A.

Kohler Company just recently requested this time extension in order to develop a new Site Plan for the proposed golf course that avoids any filling of wetlands because nearly six years ago (on March 15, 2019), the Wisconsin Division of Hearings and Appeals (DHA) REVERSED Kohler's permit with DNR to fill 3.7 acres of wetlands (refer to Appendix B) due to the <u>extensive adverse</u> <u>environmental effects that would be caused by the protect as a whole.</u> And DNR's March 31, 2017, Endangered Resource Review (Appendix C) identifies some of the species at risk.



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City of Sheboygan December 13, 2024 Page 2 of 2

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This petition also applies to the Board for adjudication regarding the numerous violations of Zoning Ordinance during review and issue of the subject 2020 CUP that will need to be reviewed if Kohler Company applies for a new CUP, or for any other type of development that may be subsequently proposed.

The remainder of this document summarizes information necessary to make an informed decision in response to this application as well as responding to any other parties petitioning on the subject CUP.

12/14/2024

Respectfully submitted, SCUNS,

ROGE SHEBGROOM

Roger G. Miller, PE, Environmental Engineer 202 Pioneer Road Sheboygan, WI 53081 - <u>\*</u>

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# INTRODUCTION

In addition to identifying the specific partians of the City of Sheboygan Zoning Ordinance that are most pertinent to the proposed golf course project that have been violated, this petition offers recommendations for appropriate action by the Board. It also offers more general recommendations to the city on how to <u>begin applying</u> the Natural Resource Protection Regulations (Subchapter 15-5) of the Zoning Ordinance relevant to the subject land as well as future projects involving wetlands, woodland, and shorelands, and not affirm precedent for continuing to set them aside as has been consistently done throughout the city's involvement with the subject proposed development.

This may also be useful for the Planning Department now and in the future as they're required to interpret the city's Zoning Ordinances and advise the Plan Commission. Further, it briefs City of Sheboygan elected officials, commissioners, and employees on the background of this case so that similar violations of Zoning Ordinance might be avoided in the future. While many people may not realize, Wisconsin Statute Chapter 946.12 makes it clear that it's important to not ignore ordinances because that constitutes official misconduct, which is a Class 1 felony.

#### **Proposed Golf Course Project Description**

The development proposed by Kohler Company on the subject land is an 18-hole championship grade golf course. This would become the company's fifth course in the vicinity of Sheboygan which, along with The Bull at Pinehurst Farms nearby, would provide a sixth high grade course in the area. Together with five other courses around Sheboygan that are less challenging and are used by most local golfers, <u>the proposed development would become the ninth golf course</u> with 18 holes within 6 miles of downtown Sheboygan, and there are two additional nine-hole courses. Refer to Figure 1 – Golf Courses within 6 miles of Downtown Sheboygan. Appendix D provides additional information on these courses and how the state rates in attracting visiting golfers. All of these existing local courses were constructed in areas of formerly tilled agricultural land having predominantly clayey soils and involved few, if any, protected (by state law) wetlands.

In contrast, the proposed golf course location is comprised of mature mixed deciduous-conferous forest, river flood fringe wetlands, and isolated wooded wetlands, all of which are Protected Natural Resources under City of Sheboygan Zoning Ordinances. Refer to Figure 2 – Proposed Golf Course Location. This project came under the jurisdiction of the City of Sheboygan Zoning Ordinances through Kohler's request for annexation of their land along with a substantial portion of the state park (refer to Figure 3).

The 2020 Site Plan for **the proposed <u>golf course covers the eastern 184 acres</u> of the approximately 247-acre sum of the area of the Tax Key Parcels that are outlined in red in Figure 4 – Tax Key Parcel Map and tabulated below:** 

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			(10%)	6	70%)	i da d			

This land has about 3/4's of a mile of Lake Michigan shoreline that is required by City Zoning Ordinance to remain in its "<u>undisturbed state</u>". The project is bounded by state park to the south and Black River and state park to the west, a large lot wooded residential subdivision to the north, and Lake Michigan shoreline to the east (refer to Figure 5 – State Property Map). Figure 6 shows the DNR mapped wetlands in the area, some of which are shown in the 2020 Site Plan to be tilled, and woodlands would be clear cut adjacent to the wetlands that remain. The Site Plan also shows filling within the Flood Fringe of the Black River that is mapped in Figure 7, which is not allowable at either state or local levels of regulation.

The Site Plan for the course in the 2020 CUP is provided in Figure 8. It's described by Kohler to be a "minimalist" design that "may require more than 50% clear cut" as mentioned in the project's Environmental Impact Report (EIR). However, **the Site Plan indicates approximately 75% "clear cut"** of the project's woodland area, which is highlighted in pink on Figure 9 – Annatated 2020 Site Plan.

Kohler advises that the proposed course location is "ideal" because it's near Riverdale Country Club, and admirably compares it to the publicly owned golf course at Peninsula State Park that was started about 100 years ago on previously deforested land. That location is perched high on top of the Niagara Escarpment in an area that contains no wetlands, and its edges are high above the rocky and erosion-resistant shoreline of Green Bay. It has little in common with the proposed course.

Although not shown in the 2020 Site Plans, the Initial Site Plans prepared by Kohler Company had shown quarry stone reveiment along about 2/3's of the shoreline in segments along the area marked with dashed black line on Figure 4. Because a revetment of that scale would require an Individual Chapter 30 Permit with DNR and the Army Corps of Engineers, which would be a permitting obstacle in addition to those the golf course project already faced, that issue has been deferred by not showing revetments on subsequent plans. Photos in Appendix E show the extensive revetments along Whistling Straits. In the meantime, several portions of the 2020 Sile Plan's course of play are located lakeward of the present Ordinary High Water Mark (O.H.W.M.), extending beyond Kohler's riparlan property boundary and onto shoreline that is held in trust by the state.

Because Kohler's permit to fill over 40 small wetlands and some of wetland area comprising the east edge of the flood fringe of the Black River (summing to 3.7 acres) was "REVERSED" in 2019 by the State of Wisconsin Division of Hearings and Appeals (DHA). Kohler recently informed the Plan Commission they will soon provide a revised Site Plan that will avoid filling any wetlands. This plan would need to accommodate the present O.H.W.M., which is at the toe of the erosion scarp caused by the 2016 through 2022 high water level period. However, that is moot for a golf course on the subject land for the reasons described in the next section.

### SUMMARY OF ZONING ORDINANCE VIOLATIONS AND BASIS OF APPEAL

In addition to Plan Commission illegally recently extending the CUP for the course, the previous Planning Department staff had <u>violated the partions of the Zoning Ordinance most pertinent to the</u> <u>proposed use</u> and characteristics of the subject land.

Development of a <u>privately</u> owned golf course (defined as Ouldoor Institutional for which use classifications are cited in Table 15.204: Land Uses in Permanently Protected Green Space, page 113 of the Zoning Ordinance) is not permitted either by right, Special Use, or Conditional Use. And according to the 2020 Site Plan, the entirety (100%) of the planned course is Permanently <u>Protected Green Space</u> consisting of either Wetland, Woodland, or Lakeshore, <u>none of which are allowed to be disturbed</u> according to Table 15.204 and Subchapter 15-5. Additionally, all of the lands Recharge. wei die die

As mandated by Table 15.204 as just described, a **golf course on <u>privately</u> owned land is simply not allowable at the subject location**. If the land was to be "publicly" owned (in this case by the city), its development could become allowable under CUP, but only if it didn't result in adverse environmental impacts. And that's not physically possible here.

In evaluation of the 2020 CUP application, the **Planning Department's Request for City Plan Commission Consideration** (refer to page 7 of Appendix F) **Incorrectly treated the subject land that is <u>privately</u> owned, <u>as public</u>. Zoning Ordinance affords more latitude for any city owned golf courses that are meant to be closely accessible to residents and economical enough for much of the public to afford.** 

Subsection (4) Natural Resource and Green Space Regulations and Requirements of Section 15.205 – Regulations Applicable to All Land Uses (page 114) requires that: "All land use and/or development of land shall comply with the regulations and requirements of Subchapter 15-5 (refer to Appendix G), pertaining to the protection of sensitive natural resources and required green space areas. Such regulations and requirements address issues such as absolute protection, partial protection, and mitigation, which are directly related to, and a critical component of, the protection of natural resources and the protection of health, safety, and general welfare of the residents of the City of Sheboygan and its environs."

The city's Natural Resource Protection Regulations (Subchapter 15-5, pages 197 through 206) of the Zoning Ordinance are specifically regulated "overlays" as Permanently Protected Green Space. In spite of these overlay requirements being <u>superior to all other layers of ordinance</u>, <u>the Plan Commission continues to set aside most of Subchapter 15-5</u> in the course of administering the subject CUP.

In order for the city to come into compliance with applicable zoning ordinances regarding the subject CUP, each of the following violations outlined below justify and <u>necessitate the Board In</u> rescinding the Plan Commission's November 12, 2024, action to extend its time limit:

- 1) Section 15.905(?) on page 283 Time Limits on the Development of Conditional Use requires that construction shall start within 365 days to start construction, and the use shall be operational within 730 days, neither of which has been met. Because it had always been anticipated by the city and applicant that the project faced a number of permitting hurdles and potential for lawsuits. In 2020 the Plan Commission should have instructed the applicant to defer application of the CUP until those were all resolved.
- 2) Section 15.008(2) on page 3 States that "no land shall be developed or used, and no structure erected or maintained in violation of any state or federal regulations". DNR Wetland Ecologist (Patricia Trochlell) during the Wisconsin Division of Hearings and Appeals (DHA) hearings that resulted in REVERSAL of Kohler's permit to fill some wetlands testified (in Appendix B) that "the project would not be in compliance with either S. 281.36, Stats, or ch. NR 103, Adm. Code."
- Section 15.306 on pages 183 through 186 Detailed Instructions for Density and Infensity Regulations:

15.306(1) For Both Residential and Nonresidential Development:

(a) Check Planning Recommendations for the Subject Property

 Check Comprehensive Plan Recommendations – City of Sheboygan Comprehensive Master Plans <u>had never anticipated the subject land to be</u> <u>annexed.</u> K.

(b) Check the Zoning of the Subject Property – Upon annexation, the Planning Department assigned SR-5 (single family dwellings on lots of at least 6,000 square feet) zoning to the subject land. Although the proposed land use being a golf course on privately owned land, which is an Outdoor Institutional Use (15.206(3)(d) on page 126), is an allowable Conditional Use in SR-5 zoning, see (c) below.

Complete a Natural Resources Site Evaluation for the Site (pages 177 through 179): While recognizing 241 acres of the 247 acres of "proposed golf course property" is comprised of floodplain (58 acres), wetlands (6 acres), lakeshore (7 acres), woodlands (170 acres), the Worksheet (Exhibit 8 of the Planning Department's report "Request for City Plan Commission Consideration". In Appendix F. "subtracts portions of natural resources made developable by using approved environmental mitigation techniques" to provide a conclusion that the Net Developable Area (NDA) for the golf course is 172 acres. However, the only provision provided by Kohler Company is a proposed payment into DNR's wetland mitigation fund for proposed filling of filling of just 3.7 acres of wetland. Correspondingly, the arithmetic on this Worksheet should have shown somewhere between 8 and 10 acres of NDA. However, the entire area of the 2020 Site Plan is Permanently Protected Green Space, providing an actual NDA of 3.7 acres by a proposed payment into a miligation fund. But that doesn't make up for elimination of the globally rare interdunal wetlands being filled by this Site Plan. A "Corrected" Site Evaluation Worksheet tabulating conditions before any mitigation provisions are attributed is included in Appendix G, Indicating zero NDA.

Section 15.204 (pages 112 and 113, refer to Appendix H) - <u>Table of Land Uses Permitted in</u> <u>Permanently Protected Green Space Areas</u> (page 113) <u>does not allow Conditional Uses</u> for Outdoor Institutional land use, as <u>a golf course on privately owned land</u> is classified, in wellands, woodlands, or lakeshore. Because these comprise entirely of the subject land, the proposed development was and is <u>not even eligible for any consideration</u> under a CUP, much less meeting the criteria for granting a CUP.

5) Section 15.205 - Regulations Applicable to All Land Uses, Subsection (4) Natural Resources and Green Space Requirements (page 114, included in Appendix H): "All land use and/or development of land shall comply with all the regulations and requirements under Subchapter 15-5, pertaining to the protection of sensitive natural resources and required green space area. Such regulations and requirements address issues such as absolute protection, partial protection, and mitigation, which are directly related to, and a critical component of, the protection of natural resources and the protection of the health, safety, and general welfare of the residents of the City of Sheboygan and its evirons." The Planning Department's report to the Plan Commission for their consideration in issuing the subject CUP in 2020 functionally set these aside by misrepresenting how the regulations are to be applied.

6) Subchapter 15-5: <u>Natural Resource Protection Regulations</u> (pages 197 through 206. Appendix G): "The purpose of this Subchapter is to set forth the requirements for the mandatory protection of natural resources and permanently protected green space area within the jurisdiction of this Subchapter to ensure the implementation of the City of Sheboygan Comprehensive Master Plan and State of Wisconsin Statutes 62.231 and 87.30." Refer to Section 15.504 Wetland Overlay Zoning District, 15.505 Lakeshore Overlay Zoning District, 15.507 Woodland Overlay Zoning District, 15.508 Steep Slope Overlay Zoning District, and Section 15.509 Detailed Site Analysis. <u>all of which were set aside</u> by Issuing the subject CUP in 2020. The topography and pattern of wetlands, woodlands, and shoreline of the subject parcel is a globally rare and of regional significance and the woods have 7]

Item 10.

been left undisturbed long enough to have acquired a substantial degree of "old growth" ecologic functionality. <u>These characteristics fully warrant the degree of specific protection</u> <u>provided by the City of Sheboygan Subsection 15-5 Natural Resource Protection Overlay</u> <u>requirements</u>. And if not, no land that exists in Sheboygan County, or even the state, does.

Section 15.905 Conditional Use Review and Approval (pages 279 through 284, Appendix I): "The purpose of this Section is to provide regulations which govern the procedure and requirements for the review and approval, or denial, of proposed conditional uses." 15.905(d) on page 280: "Under this Chapter, a proposed Conditional Use shall be denied unless the applicant can demonstrate, to the satisfaction of the City Plan Commission, that the proposed Conditional Use will not create major undesirable impacts on nearby properties, the environment, nor the community as a whole." The applicant has not demonstrated this. In fact, ecologist testimony in the DHA Reversal documents in detail myriad adverse impacts the proposed construction would have on the site's wetlands as well as the state park lands. To the neglect of this, Kohler's Environmental impact Report (EIR) for the Site Plan of the proposed golf course that was submitted to the Planning Department (under staff that are no longer present) for their review and recommendation to the Plan Commission admitted there would the "some" adverse impact. Based on the environmental attributes of the subject land as documented in the extensive appendix of the EIR, and my review of the Site Plan and familiarity of the land, it is my opinion as a Professional Environmental Engineer with extensive experience in site and community planning and environmental resource preservation, enhancement, and restoration design that the adverse impacts on the wetlands, woodlands, and shoreland of the subject property would be major. And Section 15.905(1)(d) on page 280 states that "a proposed Conditional Use shall be denied unless the applicant can demonstrate, to the satisfaction of the Plan Commission, that the proposed Conditional Use will not create major undestrable Impacts on nearby properties, the environment, nor the community as a whole". The Division of Hearings and Appeals March 15, 2019, record (Appendix B) that Reversed Kohler's permit to fill some wetlands describes in detail the manner and degree of adverse environmental impact that clear cutling the woodlands adjacent to the wetlands would have. Further, "clear cutting" (see page 123) is only allowable under Section 15.206(2) - Agricultural Land Uses (not Outdoor Institutional), and only if it "will improve the level of environmental protection on the subject property". As documented in Appendices A and B, the proposed clear cutting will not improve the level of environmental protection.

Section 15.905(11) on pages 283 and 284 require that "Modification, alteration, of 8) expansion of any conditional use in violation as approved per (5)", which is Review by the Plan Commission and Public Hearing, "without approval by the Plan Commission, shall be arounds for revocation of said conditional use approval per (8)" (below) - Termination of an approved Conditional Use. During the November 12, 2024, Plan Commission meeting, Kohler Company reported that within several months they would be submitting to the Plan Commission a Site Plan that avoids filling any wetlands. Admirable as this may seem, the purpose is to avoid being held up any longer by the state. That's why they requested a time extension of one year of the CUP that had been granted in 2020. The scattered pattern of the isolated wetlands that the new plan will be intended to avoid filling will require major modification and alteration of the Site Plan that had been approved by the Plan Commission in 2020. The Plan Commission's recent granting of time extension in effect approved Carte Blanche that a new Site Plan (which has yet to be seen) meets applicable. ordinances, with the City Attorney instructing the Plan Commission that they must provide Kohler's requested extension. This circumvents the required certification by the Zoning Administrator attesting that a Site Plan meets all applicable requirements. Because the Plan Commission cannot legitimately approve something that doesn't yet exist, this by itself is firm basis to revoke the time extension granted by the Plan Commission.

Section 15.905(8) on page 283 – Termination of an approved Conditional Use: states that "Any conditional use found not to be in compliance with the terms of this Chapter shall be considered in violation of this Chapter and shall be subject to all applicable procedures and penalties." Violations 1 through 8 above, in combination with Appendices A and B, clearly describe how the subject CUP is not in compliance.

#### Appealing to the Board and How the Appellants and Others Are Aggrieved

The subject appeal is being brought to the Board primarily by those living closest to the subject land that would be most directly affected by a development that violates applicable zoning ordinances. And from familiarity with the area, the appellants may be more environmentally aware of the adverse effects of habitat destruction and lakeshore encroachment than some urban residents. However, the proposed project would have broad effects on all of our community and well beyond, more so than any other case I expect this Board has previously been presented with. Just legally, the decision of this Board in response to this appeal will either:

- A) <u>Affirm precedence</u> for the future for continuation of <u>setting aside (violating)</u> Subchapter 15-5: Natural Resource Protection Regulations of the City of Sheboygan Zoning Ordinances, as has persistently been done to date for the subject proposed golf course project, or conversely.
- B) <u>Require that city administration consistently and correctly apply resource protection</u> <u>"overlay" land use regulations</u> of the Zoning Ordinance, as mandated by City Common Council legislation.

While the land subject to this appeal has the greatest degree and area of environmental significance of any other tract I've seen over 40 years of environmental engineering practice in this state, the generic subject at hand (of either following zoning ordinances or violating them) is also pertinent to future developments which at some time will include the wooded land the city has for decades owned in Section 10 just south of the city. More importantly, the pending Board decision on the Kohler-owned land subject to this appeal will affect the community and the state park for many generations to come in the manner described in more detail in subsequent sections of this report.

The Wisconsin Division of Hearings and Appeals REVERSAL of Kohler's wetland fill permit (Appendix B) summarizes the many ways in which the Site Plan for the proposed golf course will have very substantial adverse environmental impacts on the subject land, adjacent lands, and also the region. This includes testimony from DNR wetland ecologist Patricia Trochlell, UW Madison Lecturer Emeritus ecologist Quentin Carpenter, and ornithologist William Mueller. Mueller describes how the 243 bird species known to be present, many of which are Conservation Priority Species, will be adversely affected. Appendix B is essential reading to understand the magnitude and degree of how the proposed golf course is a wholly unsuitable use, which is consistent with City of Sheboygan Zoning Ordinances as previously itemized.

The simple question this appeal brings to the Board comes down to: <u>Did the Plan Commission (PC)</u> recently apply applicable ordinances in their duties, procedures, and requirements under Sections 15.905 through Sections 15.933 in administering the subject project's Conditional Use Permit (CUP)? Before getting into explanation of that, it's reasonable to first examine a question of: what matter is it to the City of Sheboygan Board of Appeals to listen to local residents that can't vote in the city?

City of Sheboygan Zoning Ordinance, Section 15.934(4) answers: "Appeals to the Board of Appeals may be taken by <u>any person</u> aggrieved or by any officer, department, board, or bureau of the city of Sheboygan <u>affected by any decision of the administrative officers</u>." Allowing "any

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person" to appeal is much broader "standing" than a civil court action requires. This is liberally appropriate for the Board's quasi-judicial role and process that most efficiently resolves zoning issues. The following is a summary of my professional opinion as an environmental engineer of some of the ways that the appellants, as well as other people in this area, are <u>actually agarieved</u>.

The nature and basis of how the appellants and others are aggrieved, is best described by the legislated basis of the city's regulations that are paramount to the physical characteristics of the land on which the subject golf course is proposed; Subchapter 15-5; Natural Resource Protection Regulations of the Zoning Ordinances. Under Section 15.502 – How to Use this Subchapter; "This Subchapter recognizes the important and diverse benefits which natural resource features provide in terms of protection of the health, safety, and general welfare of the community".

The consequences of the extent and degree of natural resource and habitat destruction that's inherent in clear cutting much of the mature forest covering the subject land will range from substantial to major. And the adverse effect on the ecology of adjacent wetlands on the subject land and adjacent state park land will vary by specific location from major to devastating. The adverse effects of <u>massive clear cutting of woodlands adjacent to wetlands</u> that have not been planned to be filled is a major reason why DOA had REVERSED Kohler Company's permit with DNR to fill over forty rare and ecologically valuable small, isolated wetlands totaling 3.7 acres.

### Wetlands and Woodlands Work Together

Wetlands lose much of their ecologic function if the adjacent woodlands are disturbed because the species that depend on wetlands at the beginning of their life cycle depend on the woodlands during the adult phase. Extensive clear cutting of the woodlands along the entirety of the extensive wetland perimeters exposes the wetlands to very different physical conditions; including amount of sunlight, micro-climate, and predation of amphibians, which are all adverse impacts.

The adverse environmental impact of clear cutling along both sides of the remaining rare swale wetlands that aren't shown to be filled in the 2020 Site Plan will be ecologically devasting. So even though they can no longer be legally filled, clear cutting adjacent to them will be just as bad. Appendix J includes some information on some of the species that require woodlands adjacent to wetlands for survival. Life span for many of the salamanders range from as long as 10 to 25 years.

These ridge and swale wellands are "areas of special natural resource interest" that warrant rigorous protection from both direct and indirect adverse impacts as provided by <u>enforcement of the City of Sheboygan Natural Resource Protection Regulations.</u> Wetland ecologist Patricia Trochiell in her testimony to DHA summarized "floristic integrity is rate high to exceptional", and "the wetlands on the site that would be impacted by the project include hardwood swamp, Great Lakes ridge and swale, southern sedge meadow, alder thicket and interdunal wetlands." Further, "The wetland and upland plant communities on this site are extremely rare and require the specific environment and geographical location the Kohler site provides in order to survive. The extremely rare intact wetland complex is irreplaceable. The wetlands rank high to exceptional for functional values and the direct, secondary and cumulative loss of these functional values would be significant."

The record (Appendix B) of DHA's REVERSAL of Kohler's wetland fill permit contains information that is essential reading for the Board members and any other officials in making any decisions regarding the subject CUP or any other proposed development on this land. Decision without that will constitute an action not based on adequate information, similar to the reason DHA revoked the wetland permit that had been issued under political pressure in contrast to very strong recommendation by DNR staff to not issue. 1.38



Looking south into the northern edge of the woodlands that would be clear cut to accommodate the proposed golf course.



The proposed golf course site plan shows clear cutting of the woods directly adjacent to both edges (left and right) of the elongated interdunal wetland in the photo center. This would expose the wetland to full sunlight, which would have devastating adverse effects on its ecologic functions.

#### Woodlands and Air Quality

The effects of extensive clear cutting aren't just ecological. Forests everywhere on the planet are the primary scrubbers of atmospheric carbon dioxide from the atmosphere as photosynthesis harvests carbon and discharges oxygen. That's why you feel more energized walking through a forest mid-day to mid-afternoon on a calm summer day. While taking in carbon dioxide, trees also sequester air pollutants. This is critically important along our takeshore.

The reason **Sheboygan County is an ozone "non-altainment**" zone has little to do with the relatively limited local emissions. It's primarily from auto exhaust from the large metra area from Chicago and through Milwaukee channeling along the lakeshore by a "shore breeze" from the southeast (as it appears to us at land elevation) underneath vertical confinement of the gentle westerlies that are common during summer. While sailing far out in the lake on days like that you can often see a tan smudge at low elevation along the entire visible shoreline. Clear cutting thousands of trees for the proposed golf course at this location is not trivial in terms of local air quality.

Another attribute of woodlands is **the topsoli that develops over time in temperate climates is a net carbon "sink".** A golf course that attracts players from around the county and globe, which shifts a substantial amount of fossil carbon to the atmosphere to get them here, in combination with reduction of carbon sequestration on the site they play due to deforestation, is not "carbon triendly". The U.S and China have caused 2/3's of the anthropogenic increase in atmospheric carbon to date. Both continue to do so. And the U.S. expels about 2/3's of that. While we live in relative luxury climate and food security-wise even though we're nearly half the cause of carbon dioxide increase, the adverse effects of this are most exerted on the geographic regions elsewhere that are naturally more climate stressed.

#### Lakeshore

The sandy shores of Lake Michigan naturally respond dramatically to the large range (six feet vertically) of water level variations (refer to Historic Lake Michigan-Huron Water Levels and the ACOE schematic cross sections in Appendix K), resulting in the position of the calm water level changing as much as 100 yards. Private riparian land ownership ends at Ordinary High Water Mark (O.H.W.M.). The O.H.W.M. "is the point on the bank or shore up to which the presence and action of the water is so continuous as to leave a distinct mark either by erosion, destruction of terrestrial vegetation or other easily recognized characteristic". Appendix K includes the method required by DNR to determine the O.H.W.M at any location.

The 2020 Site Plan that had been approved by the Plan Commission used an O.H.W.M. that was surveyed in 2012 when the water level was at an historic low, with the O.H.W.M. correspondingly being at an easterly extreme. This is why that Site Plan showed some eastern edges of the course of play extending eastward beyond the present O.H.W.M. that developed during the 2016 through 2022 high water period. This detect in the 2020 Site Plan, as well as some of the other violations of Zoning Ordinance, are summarized in the author's December 10, 2020, Written Public Comment – Conditional Use Permit Application provided to the Plan Commission included in Appendix A. The correct present position of the O.H.W.M. along the subject shoreline is mapped on Figures 8 and 9.

Beginning in about 1980, DNR's guidance for minimum setback of development from the O.H.W.M. of Lake Michigan was 100 feet to provide a nominal service life of 50 years in consideration of average long term natural shore erosion rates. Soon thereafter all lakeshore counties adopted this in their Shoreland Ordinances, including Sheboygan County. And statutory minima are not optima. In general, capital improvements should be located as far inland from the O.H.W.M. as feasible to avoid having to construct a revetment in the future.

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More recently, the 100 feet setback was unadvisedly reduced by the state legislature to 75 feet to match that of inland lakes; which aren't subject to the natural recession of Lake Michigan shores. Accordingly, Section 15.505 - Lakeshore Overlay Zoning District parts (1) and (4) on pages 200 and 201 of the city's Zoning Ordinance requires that "all areas within 75 feet of the ordinary high water mark" "shall remain in an undisturbed state". And the 50 feet setback that applies to the urban areas of the city, as cited by the Planning Department's review of the 2020 Site Plan, is not applicable.

Where revetments become needed to protect structures that have been built too close to the lakeshore, they must be tucked into the toe of the most recent wave erosion scarp so they only go to work during onshore storms during high water levels. The rest of the time, they become builed by dune development.

A better alternative to revetments is "beach nourishment", which is the only method of erosion protection that is substantiable along sandy shorelines of this magnitude. It is substantially less cost than revetments, and can maintain the shoreline in an "undisturbed state" by allowing dune formation. In addition to beach nourishment enhancing the functionality and desirability of any property, the adjacent reaches of shoreline both north and south likewise benefit.

An example of similar scale of beach noutishment is the area where sand dredged from the entrance of Sheboygan's Outer Harbor was deposited along the shoreline to the south which has maintained a wide beach since then. Prior to that, during the 1985-1987 high water period, there was little to no beach, and storm waves washed into the east end of Indiana Avenue. Aerial photos of this area in 1971 through 2022 in Appendix L show how effective beach nourishment can be.

# **RECOMMENDED BOARD OF APPEALS ACTION**

Without the state's wetland fill permit, Kohler's 2020 project Site Plan became obsolete. Consequently, the present tactic to further pursue construction of the proposed golf course is to avoid filling any wetlands so the project can no longer be held up by the state. The state NR regulations can only disallow the filling of wetlands, and they don't regulate woodlands. However, the City of Sheboygan Zoning Ordinances do, as previously outlined.

In any case, not filling any wetlands necessitates development of a new Site Plan, which Kohler company has said they expect to submit to the Plan Commission in several months. However, that endeavor is most because the proposed use of the land as a privately owned golf course is specifically disallowed by municipal ordinance in *Permanently Protected Green Space* (Wetlands, Woodlands, Shoreline) that comprise all of the subject land, as previously described.

That's where things presently stand regarding the subject CUP. This places the issue of <u>whether</u> or not the city will continue to violate its Natural Resource Protection Regulations entirely in the <u>hands of the Board</u>, and nobody else. This appeal is justified for any one of the reasons outlined in the previous section of this report. These document how city administration has thoroughly and persistently violated mandatory minimum requirements of the City of Sheboygan Zoning Ordinance in relation to the subject CUP.

To conform with Zoning Ordinances applicable to the CUP issued to Kohler Company for construction of a proposed golf course, this petition recommends that the Board of Appeals consider the following actions which amount to no more than requiring the Planning Department and Plan Commission to not violate applicable ordinances:

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- a) Pursuant to Section 15.905(9); affirm that the subject CUP had <u>automatically become</u> revoked on <u>December 15, 2022</u>, thus rendering the Plan Commission's action on November 12, 2024, null, vold, and moot.
- b) Affirm that Subchapter 15-5 Natural Resource Protection Regulations are, due to the natural characteristics of the subject and the adjacent land and shoreline, applicable mandatory minimum requirements for any type of land use or development that must go through planning procedures required by applicable provisions of the Zoning Ordinance. Administration of zoning ordinance for any type of development on it requires evaluation by qualified ecologists to determine the necessary habitat protective distances that any land disturbance must be kept away from wetlands, as well as any additional habitat considerations. In this case, this should be retained by the Planning Department in collaboration with the Town of Wilson Plan Commission (because the subject land is entirely surrounded by Town land) but reimbursed by the landowner in accordance with ordinance). This is warranted because the applicant has proven that direct retention by them does not result in an Environmental impact Report providing objective and actionable quantitation of potential adverse environmental impacts of a proposed development.
- c) Pursuant to Section 15.505(4); affirm that the Lake Michigan shoreline shall remain In its <u>"undisturbed state</u>, except for uses permitted is Section 15.204 per the requirements of Subsection 15.206(10)". And for this intenf and purpose, no revetments should be constructed. Revetments can interfere with natural beach and near shore sand bar dynamics throughout the large range (six feet in elevation) of Lake Michigan water levels. If protection from wave erosion is desired or needed in the future, it should consist only of "beach nourishment" designed and permitted in accordance with DNR and Army Corps of Engineers standards.

#### Why These Violations Occurred

Most instances of violation of law occur due to competing values, in this case golf and some income vs the environment and the law. However, the **monetary benefits anticipated from a project are not an aspect of consideration in zoning administration**. That's why there is no mention of it in zoning ordinances. If that was a criterion, there would be no traction for zoning law and therefore no need for zoning ordinances because no owner applies for a permit for a project they expect to be an economic disadvantage. And examination of Kohler's emphasis on the economic impacts of the proposed course reveals it to be a miniscule increase in Sheboygan County's healthily growing \$7 billion gross annual economy, while exerting about a 0.1% increase in demand for labor in an already labor short market. So not only are these factors irrelevant with respect to zoning ordinance administration, they're unsubstantial to slightly negative.

In contrast, the city's Natural Resource Protection Regulations are mandatory. This is particularly germane to the subject land that may be the most unique and important tract of relatively undisturbed natural environment that exists in the county, if not the state.

The applicant touts the unobstructed view of the lake for the course's galters provided by the project's necessary massive clear cutting of the forest. That view can more easily and economically be enjoyed by anyone visiting Kohler-Andrae State Park, or walking along the subject land's shoreline. It doesn't necessitate clear cutting of trees or destruction of natural habitat. Earliest origins of golf date back to the late 1200's on open grounds in Holland, with further development of the game along the east coast of Scotland in the 1500's on grassy dunes that aren't agriculturally productive and were considered "wastelands". Golf is not suited to woodlands, thus the proposed 75% clear cut.

Upon Pete Dye seeing the location of the subject proposed golf course some years ago, he had been quoted as saying something to the effect that this location is a "sandbox to play in", that is provided you get most of the trees out of the way. Kohler comforts that clear cutting much of the forest will get rid of the profusion of barberry (an invasive ornamental shrub) they've avoided controlling. Young barberry shoots are easily pulled up by gloved hand. Mature bushes require more handwork.

Examination of golf publications and websites reveals little interest beyond just the game and scenic views from courses. However, beauty is in the eye of the beholder. It was reported that some of the young DNR staff that were on site to verify its natural conditions had tears in their eyes upon seeing what would be destroyed. Those were not tears of joy. From an environmental engineering perspective, clear cutting mature forest to build a golf course is a very poor use of woodland natural resources, not to mention the adverse effects on the wetlands.

Mankind is perpetrating the greatest rate of mass extinction of plants and animals since a sizable meteor struck the planet just north of the Yucatan peninsula about 65 million years ago. It is the increments of habitat destruction that we are conducting individually and cumulatively that are the cause. The purpose of the Natural Resource Protection Regulations of the City of Sheboygan Zoning Ordinance is to avoid contributing to that here.

In addition to all of the preceding content of this application, the next section provides some general perspective on habitat destruction for consideration by the Zoning Administrator as required by Section 15.912(5) on pages 296 through 297 to provide a report to the Board summarizing if the appeal is "in conflict with the provisions of the City's Comprehensive Master Plan or Zoning Ordinance" as relating to the Board's pending consideration of the appeal regarding the Plan Commission's recently granted lime extension to the subject CUP.

#### COMPLEX INTERACTIONS OF HABITAT DESTRUCTION

The Wisconsin Division of Hearings and Appeals' reversal of Kohler's permit to fill some wetlands was based more on the adverse effects of the project's planned clear cutting and bulldozing of mature forest along the extensive edges of the wetlands that remain rather than just the filling of 3.7 acres of rare wetland type. This is because **wetlands lose much of their ecologic function if the adjacent uplands are disturbed** because the life cycle of many amphibian species depends on undisturbed woodlands adjacent to wetlands.

Small wetlands that are shown on the 2020 Site Plan have, by virtue of diminutive size and isolation, unusually high and unique ecologic function. They provide amphibian spawn, egg, and larvae stage habitat free from larger amphibian and fish predation. The small salamanders that inhabit this area live from 5 to 25 years, depending on the species. By day they hide and stay moist under undisturbed forest floor leaf defritus, rotting logs, and rocks, most emerging at night to feed on insects, worms, spiders, and slugs.

<u>Replacing woodlands adjacent</u> to the wetlands <u>with mowed turl has almost as much adverse</u> <u>impact as filling the wetlands</u>. Due to their mostly unseen existence, there's liftle public awareness of our local salamanders. Appendix J includes excerpts from a book available for purchase in the state park's office that provides some more information on these secretive liftle critters, as well as a surprising number of different woodland frog species. Some of these are nocturnal and seldom seen.

While small, isolated wetlands surrounded by undisturbed woodlands can have enhanced habitat value, forest fragmentation by clear cutting wide swaths and leaving small, isolated patches generally has a negative effect on woodland habitat value. Information on other mammals native to this area is provided by books available for purchase at the state park office or by loan from

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Mead Library. Individuals of each species have their own territories, and habitat range and wildlife corridors are important.

Bird species are much more varied than the mammals, amphibians, and reptiles here, cansidering both year-round residents and migratory species along the lakeshore. Moving on down the food chain, the variety of native habitats provided by the subject land hosts a wide variety of insects, spiders, slugs, worms, and a few types of snails, not to mention many types of plants and fungi comprising the ground floor of the ecosystem. Mostly unseen below are the many submicroscopic species of "animals" and thousands of microscopic flora and fauna that occupy woodlands. All of these work together, and each part is interdependent, to form the fabric of natural life. And these woodlands, which have been left undisturbed for approximately 150 years, have developed a substantial portion of "old growth" ecologic value.

In confrast, mowed monoculture lawns provide relatively little natural habitat value. This is why the city has Subsection 15-5 in its Zoning Ordinance. Further, golf course maintenance requires closer cut and more fertilizer and pesticide application than common lawns. This additionally diminishes habitat value. In contrast to clayey soils elsewhere, it not possible to prevent leaching of fertilizer and pesticides into the sandy soils comprising all land east of the Black River, so some contamination of the shallow ground water table would be inevitable. There are many reasons why golf courses are required to be under the control of Conditional Use Permits.

#### THIS PROJECT'S BROADER ISSUES OF LAND USE ADMINISTRATION

I had personally advised the Planning Director at that time of the non-feasibility of a golf course at the subject location some years ago, upon first hearing of public notice of Kohler's impending annexation request. His response was, "It's premature for me to evaluate that because the land is not yet in my jurisdiction." I next asked: "Why assign SR-5 dense residential zoning when the proposed use is a golf course?", to which he responded, "That will give them the greatest flexibility in developing the land." It's not plausible to be unaware of the ordinances that one's department is responsible for administering any more than it's plausible to be unaware that the land is all heavily and configuously forested. The aerial photos comprising Figures 2 through 7 clearly show that.

Violation of City of Shebaygan's Natural Resource Protection Regulations have occurred on each occasion that any issue relating to the Conditional Use Permit (CUP) for the proposed golf course has come before city administration since the application for the proposed golf course project was submitted by Kohler Company to the city in 2020. This bias of seeing fit to violate ordinances was predisposed by the annexation initiative and agreement between Kohler Company and the city in 2017.

Kohler's purpose for annexation was to bring the golf course into the zoning administration jurisdiction of the city even though the city's very thorough, thoughtful, and detailed specific Natural Resource Protection Regulations functionally preclude any feasibility of the proposed project as has been explained herein. These ordinances set much greater restriction on the subject farid than it was subject to while in the Town of Wilson. So the basis for Kohler Company's request for annexation was confidence in the city setting aside applicable ordinances. While this has been a reliable assumption to date, it has been in violation of law.

The Mayor and Planning Director at the time Kohler Company approached the city responded by concertedly promoting what they perceived as very expansive potential for additional annexations. This, and Kohler's project, were apparently considered to be more important than local land use law, particularly the Natural Resource Protection Regulations which are most germane to municipal expansions onto undeveloped land.

administration of Zoning Ordinance,

It will be in the public Interest for the present remaining and any new Planning Department staff, the Plan Commission, as well as the present and any future mayors, to chart a course for lawful

# CLOSURE

From having analyzed and designed many dozens of projects, both large and small, throughout and around the City of Sheboygan and hundreds throughout the eastern half of the state. I advise that there has not been in the past, and there will not be in the future, a more important need for due diligence administration of the City of Sheboygan Natural Resource Protection Regulations than the issue herein presented to the Board.

Sincerely,

Roger G. Miller, P.E., Environmental Engineer 202 Pioneer Road Sheboygan, WI 53081 12 / 16 / 20 2 4

#### LIST OF APPENDICES

Figures 1 through 9:

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Figure 1: Golf Courses within 6 Miles of Downtown Sheboygan Figure 2: Proposed Golf Course Location Figure 3: Annexation Figure 4: Tax Key Parcel Map Figure 5: State Property Map Figure 6: DNR Mapped Wetlands Map Figure 7: Flood Fringe Map Figure 8: 2020 Site Plan Figure 9: Annotated 2020 Site Plan

A) Prior Comments During CUP Process Reciting Violations

- B) Wisconsin Division of Hearings and Appeals 3-15-2019 REVERSAL of DNR Wetland Fill Permit, including ecologist testimony.
- C) DNR 3/31/2017 Endangered Resources Review
- D) Information on other golf courses and Wisconsin status as a golfing destination
- E) Whistling Straits shoreline photos
- F) 12-11-2020 Planning Department Request for City Plan Commission Consideration, and Kohler Company CUP application
- G) Subchapter 15-5: Natural Resource Protection Regulations of the City of Sheboygan Zoning Ordinance

H) Pertinent excerpts of the City of Sheboygan Zoning Ordinance: Section 15.008(2) Application (pg 3), "no land shall be developed in violation of state law" Table 15.204 Land Uses Permitted in Permanently Protected Green Space (pg 113) 15.205(4) Regulations Applicable to Natural Resources and Green space (pg 114) 15.206 Selective and Clear Cutting only a Conditional Use in Agricultural (pg 122) 15.206(3) Active Outdoor Public Recreational and Outdoor Institutional (pg 124-126) 15.206(8) Filling not allowed in Permanently Protected Green Space (pg 160) 15.206(10) (d) Natural Resource Disruption and Required Mitigation (pg 169-170) 15.908 Site Plan Review and Approval (pg 286-291) 15.912 Appeals of Zoning Interpretation (pg 326-327)

- 15.934 Zoning Board of Appeals (pg 328-332)
- I) Section 15.905: Conditional Use Review and Approval of the City of Sheboygan Zoning Ordinance
- J) Excerpts from Reptiles & Amphibians Field Guide
- K) Lake Michigan Water Levels, ACOE shore cross section schematics, and OHWM
- L) Aerial Photos of Beach Nourishment

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January 3, 2025

Roger Miller 207 Pioneer Road Sheboygan, WI 53081

#### Dear Mr. Miller:

I serve as the chair of the City of Sheboygan's zoning board of appeals. As such, I work with staff to set meetings of the Board and create the agendas for those meetings. The Board's authority, set forth in § 105-1011(a), Sheboygan Municipal Code ("Code"), is to review and determine all matters relating to requested variances from the provisions of the city's zoning ordinance or appeals regarding an interpretation of the zoning administrator of the zoning ordinance.

On December 16, 2024, the City received an appeal from you of the November 12, 2024, decision by the Sheboygan Plan Commission to grant an extension of a Conditional Use Permit to the Kohler Property for its property located on the south side of Sheboygan near Lake Michigan and Kohler-Andrae State Park. I have consulted with legal counset for the City in determining the appropriate procedural response to your appeal.

You describe your appeal as being pursuant to Section 15.912 of the City of Shehoygan Zoning Ordinance. No such ordinance presently exists, but 1 suspect you are referring to § 105-1003. Code, which descends from the former 15.912.

The code section to which you refer relates to appeals of zoning interpretations by the zoning administrator, who is the person the City authorizes to make administrative decisions under its zening ordinance.

The matter to which your appeal refers was not decided by the zoning administrator or any other administrative official. Conditional use permits are governed by Wis Stat. § 6.2.23(7)(de) and § 105-998, Code. The provisions of those laws do not authorize a zoning board of appeals to hear appeals related to conditional use permits. Rather, they provide that such appeals are made to the circuit court by certionri. (See Wis Stat. § 6.2.23(7)(de)(5) and § 105-998(n), Code.) The appeal process parallels the appeal process for matters heard by the zoning board of appeals.

As such the zoning board of appeals does not have the authority to hear your appeal and 4 will not be plaving it on the agenda for hearing. Your proper appeal should have been to file a certiorari petition with the circuit court.

Thank you for your concern for the City

DEPARTMENT OF PLANNING AMD DEVELOPMENT

- 823 Casilei Ávenus Steboygán, VII († 1821)

Succest

Revin Sampson Uhair, Zoning Roant of Appeals X28 Cemer Ave., State '08 Sheboy can W1 3081

Receiver Miller conflictory structs altoubles space



SHEBOYGAN

FILED

#### STATE OF WISCONSIN

Roger G Miller et al vs. City of Sheboygan Plan Commission et al

# 

#### Electronic Filing Notice

01-31-2025 Sheboygan County Clerk of Circuit Court 2025CV000072 Honorable Rebecca L. Persick Branch 4

Case No. 2025CV000072 Class Code: Petition for Writ of Mandamus

#### CITY OF SHEBOYGAN PLAN COMMISSION 828 CENTER AVE SHEBOYGAN WI 53081

Case number 2025CV000072 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

# Pro Se opt-in code, 889100

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

Sheboygan County Circuit Court

GF-180(CCAP), 11/2020 Electronic Filing Notice

This form shall not be modified. It may be supplemented with additional material.

§801.18(5)(d), Wisconsin Statutes

# CITY OF SHEBOYGAN R. O. 42-24-25

# BY CITY CLERK.

# AUGUST 5, 2024.

Submitting a Summons and Complain in the matter of Shirley Winkleman vs. Sheboygan Police Department.

#### STATE OF WISCONSIN

**CIRCUIT COURT** 

SHEBOYGAN

Shirley Winkleman vs. SHEBOYGAN POLICE DEPARTMENT

Electronic Filing Notice

Case No. 2024SC001373 Class Code: Sm Claim, Claim Under \$ Limit

### SHEBOYGAN POLICE DEPARTMENT 1315 N 23RD ST SHEBOYGAN WI 53081

Case number 2024SC001373 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at **http://efiling.wicourts.gov/** and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

### Pro Se opt-in code: d0779e

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3070.

Sheboygan County Circuit Court Date: July 23, 2024

GF-180(CCAP), 11/2020 Electronic Filing Notice

To all litigants,

SUBSTANTIAL CHANGES were made to the Sheboygan County Small Claims rules in April, 2020. It is important that you follow the procedures below carefully. Court staff cannot make exceptions for individuals who do not follow the Small Claims procedures set forth below.

PLEASE NOTE: <u>ALL PARTIES MUST READ "THE ABBREVIATED GUIDE</u> <u>TO SMALL CLAIMS" AVAILABLE ON THE SHEBOYGAN COUNTY</u> <u>OFFICIAL WEBSITE, sheboygancounty.com. THE DOCUMENT IS</u> <u>AVAILABLE ON THE PAGES OF BOTH THE CLERK OF COURTS OFFICE</u> <u>AND THE FAMILY COURT COMMISSIONERS OFFICE.</u> If necessary, a paper copy of the Guide can be obtained in person from the Clerk of Courts office. Failure to read and follow all rules in the Guide and this letter may result in adverse consequences to parties failing to follow the applicable law and procedure.

Additional assistance can be found at <u>https://www.wicourts.gov/services/public/selfhelp/smallclaims.htm</u>.

THESE SPECIFIC LOCAL INSTRUCTIONS OVERIDE ANY LANGUAGE REGARDING APPEARANCES ON THE COMPLAINT ITSELF, INCLUDING IN THE BOX MARKED "WHEN TO APPEAR/FILE AN ANSWER". <u>FOLLOW</u> <u>ONLY THE INSTRUCTIONS BELOW.</u>

This letter will provide important information regarding the initial appearance in this matter. Information on the next steps in the process are in The Abbreviated Guide referenced above.

Initial appearances are conducted in writing only. **DO NOT COME TO THE COURTHOUSE IN PERSON ON THE RETURN DATE.** All answers are to be efiled or submitted by mail only.

The **PLAINTIFF** does not need to file a letter of appearance, but Proofs of Service and non-military service must be filed with the Clerk of Courts office by noon on the Friday before the date of the scheduled initial appearance. The proof of Non-Military Service can be found at wicourts.gov, under Form, Circuit Court, General, Form GF-175. Submission through the efiling system or by mail is strongly preferred.

If you are a **DEFENDANT**, you may answer one of two ways:

- You may submit your answer through the e-filing system or by mail. Defendants should receive a copy of the answer form with the complaint. If you do not have a form, it can be downloaded at wicourts.gov, under "Forms," "Circuit Court," "Small Claims". Form SC5200V. Answers must be received by the Clerk of Courts Office by noon of the Friday before the scheduled initial appearance date. A copy also must be mailed to the plaintiff or his or her attorney at this time as well. - If you do not receive notice of the claim in enough time to efile or mail in a written answer, you may call the Clerk of Courts office Small Claims answer line before your scheduled initial appearance date. This phone number is ONLY to be used for filing a temporary answer to a Small Claims case. This is a recorded answer line. No staff member will answer the phone. Messages left at that number regarding anything other than an answer to an upcoming initial appearance will not be returned. You must leave your name, address, telephone number and case number. Please state ONLY that you are entering a denial. DO NOT give the reasons for your denial. If this is an EVICTION OR REPLEVIN action, you must file a written, detailed answer with the Clerk of Courts within 3 days after your scheduled initial appearance and mail a copy to the plaintiff. If this is a MONETARY ACTION ONLY, you must file a written, detailed answer with the Clerk of Courts and the plaintiff within 10 days of your scheduled initial appearance date.

# The Small Claims Initial Appearance answer line phone number is (920) 459-3073.

Eviction hearings will continue to be scheduled before the circuit court branches on the Mondays following the return date. Notice will be sent to the parties informing them of the date and time of their appearance and procedures for attending to the hearing. If you do not receive notice by the Thursday after the initial appearance, litigants should check the CCAP website or call the Clerk of Courts Office to verify your next appearance date.

The procedures for fact finding hearings before the Court Commissioner are detailed in the Abbreviated Guide to Small Claims. Dates and instructions for appearing at the hearing will be forwarded to the parties as the hearings are scheduled. Please note that, as scheduling permits, hearings will be held in the order in which cases were filed. Absent extraordinary circumstances (such as documented life-threatening illness), no exceptions will be made to this rule.

You must keep your address and telephone number updated with the Clerk of Courts at all times. If you have cases other than a small claims matter, you must advise the clerk about <u>every pending case</u> that you have before each circuit court branch so that changes can be made to every file. At this point, the state case filing system does NOT have a universal address replacement function.

Any questions should be directed to the Clerk of Courts office at (920) 459-3070.

Sincerely,

Susan M Schaubel Assistant Court Commissioner

Enter the name of the		Item 10
county in which you are filing this case.	STATE OF WISCOŃSIN, CIRCUIT COURT, SHEBOYGANCOUNTY	
Enter the Plaintiff's name. The Plaintiff is the person bringing the lawsuit.	Plaintiff(s):	
Enter the Plaintiff's address.	First name Middle name Last name	
If there is more than one plaintiff, check the	Address	
"additional plaintiffs" box and attach another sheet with their names and	Address	
addresses. Enter the case number from the summons and complaint.	City State Zip See attached for additional plaintiffsVS-	L
Enter your name. You are the Defendant.	Defendant(s):	Answer and Counterclaim (Small Claims)
Enter your address.	First name Middle name Last name	Case No
If there is more than one defendant, check the	Address	
"additional defendants" box and attach another sheet with their names and	Address	
addresses.	City State Zip See attached for additional defendants.	

# ANSWER

I am the defendant (or an authorized representative of the defendant):

Check 1 or 2. Check 1 if you do not dispute the plaintiff's claim.	1.	This matter <b>IS NOT</b> contested. I agree with the plaintiff's claim. Judgment may be taken as requested in the complaint, plus costs and interest as allowed by lawOR-
Check 2 if you do dispute the plaintiff's claim. State the reasons why you disagree.	2.	This matter <b>IS</b> contested. I do not agree with the plaintiff's claim. This matter should be scheduled so that the parties may present their evidence. The reason(s) why the matter is contested are as follows:
Check the box if you need more room and attach any additional pages.		
See <u>Pre-Judgment: Basic</u> <u>Steps to Small Claims</u> <u>Service</u> (SC-6050V).		

# Counterclaim/Demand

I/We do not have a counterclaim/demand against the plaintiff(s).

.

4

Check the box if there is

no counterclaim/demand and go to the signature

Check this box if there is

a counterclaim/demand.

only if you are making a counterclaim/demand. Briefly explain why the court should award you what you are asking for. If you are seeking to recover damages of more than \$5,000 for your tort or personal injury

counterclaim, or more than \$10,000 for other types of counterclaims, the case may not continue in small claims court. In addition, you must pay a filing fee to the Clerk of Court, and you must send the <u>Notice of</u> <u>Counterclaim</u> (SC-5250V) to the plaintiff(s) on the same day the counterclaim

**NOTE:** Eviction actions are heard in small claims court, regardless of the amount of the counterclaim.

If you need more room, check the box and attach

any additional pages to

this Counterclaim. Follow local rules for filing and serving.

Complete this section

section.

is filed.

I/We have a counterclaim/demand against the plaintiff(s) and demand judgment against the plaintiff(s) for \$ \_\_\_\_\_, plus interest, costs, attorney fees, if any, and such other relief as the court deems proper.

Defendant(s) certify that a copy of this answer and counterclaim has been or will be mailed to the plaintiff(s) or plaintiff's attorney, if any.

<b>n</b> :		- 1		
Si	an	aτ	ur	es

Sign and print your name. Enter the date on which you signed your name.	Defendant's Signature	Atto	rney's Signature	
<b>Note:</b> This signature does not need to be notarized.	Name Printed or Typed Name Printed o		Printed or Typed	
If an attorney is	Address	Law	Law Firm and Address	
completing this form, enter your information.	Email Address	Email Address	Telephone Number	
	Telephone Number Date	Date	State Bar No. (if any)	

SC-5200V, 11/19 Answer and Counterclaim (Small Claims)

· 4			
This form is also avai (Este formulario está	lable in Spanish. <i>disponible en espa</i> r॑ol.)	l l	Item 10.
Enter the name of the	STATE OF WISCONSIN, CIRCUIT COURT,	-	
county in which you are	SHEBOYGAN COUNTY		
filing this case.		_	
The plaintiff is the person bringing the law suit.	Plaintiff: Shirley a. W. inkleman	RLERK CIRCUIT COU	IRT
Enter the Plaintiff's name	First name Middle name Last name		
and address. If two	6 Da poto Special	2024 JUL 19 PH 3: (	17
plaintiffs are living at the	Address		51
same address, then the names and addresses may		CHESSIGAN COUNT	TV
be listed together.		WISCONSIN	1 1
	Michaepan his 53081		
For more plaintiffs, check the "additional plaintiffs"	City State Zip	Hon. Angela Sutkiev	WICZ
box and attach another			
sheet with their names and	See attached for additional plaintiffs.		
addresses.	-VS-		
If this is an Amended			
Complaint, check the box.	To: Defendant(s):	Amended	
Enter the case number	Sheboyan Dolico Ven	Summons and Compla	int
given you by the Clerk.	First name / Middle name Last name	(Small Claims)	
The defendant is the	1315 N ABra St		
person or business you are	Address	Case No. 24 CC 1373	
suing. Enter the name(s)	Sheboyan 528		
and address(es) of the defendant(s).	Address	X Claim for money (\$10,000 or less)	21001
For more than two		Tort/Personal injury (\$5,000 or less)	31001
defendants, check the	City State Zip	Return of property (replevin)	31010
"additional defendants"	· · · · · · · · · · · · · · · · · · ·		31003
box and attach another	🔀 See attached for additional defendants.		31004
sheet with their names and		Eviction due to foreclosure	31002
addresses.		Arbitration award	31006
On the familate Charl		Return of earnest money	31008
On the far right: Check one of the boxes to show		If you require reasonable accommoda	
what type of small claims		due to a disability to participate in the	court
case you are filing.		process, please call (920) 459-3070	
Note: The clerk will		prior to the scheduled court date. Ple	
provide the phone number		that the court does not provide transp	ortation.
for the disability box.			

Do not check either of these boxes.       To the Defendant(s):       When to Appear/File an Answer         The clerk will check one or both and circle "AND" or "OR" according to local court procedure.       You must appear at the time and place stated.       Date Summons Issued         The clerk will circle what you need to do and will provide the date, time, and place to appear and/or answer.       You must file a written answer and provide a copy to the plaintiff or plaintiff's attorney on or before the date and time stated.       Shebovgan County Courthouse         Note: Leave dates blank; the clerk or plaintiff's attorney will enter them, will enter them.       Clerk/Attorney Signatur       Date Summons Issued       Date Summons Mailed		SUMMONS	×		
Image: Clerk will circle what you need to do and will provide the date, time, and place to appear and/or answer.       You must appear at the time and place stated.       Place to Appear/File an Answer         Note: Leave dates blank; the clerk or plaintiff's       You must appear or answer, the plaintiff is asking.       State Summons Issued       State Summons Issued	these boxes.	You are being sued as described on the attached			
The clerk will circle what you need to do and will provide the date, time, and place to appear and/or answer.       You must file a written answer and provide a copy to the plaintiff or plaintiff's attorney on or before the date and time stated.       Shebovgan County Courthouse         If you do not appear or answer, the plaintiff may win this case and a judgment entered for what the plaintiff is asking.       Shebovgan County Courthouse         Note: Leave dates blank; the clerk or plaintiff's       Clerk/Attorney Signatu       Date Summons Issued       Date Summons Mailed	or both and circle "AND"				
The clerk will circle what you need to do and will provide the date, time, and place to appear and/or answer.       You must file a written answer and provide a copy to the plaintiff or plaintiff's attorney on or before the date and time stated.       Curcic CF (cort S)         If you do not appear or answer, the plaintiff may win this case and a judgment entered for what the plaintiff is asking.       Clerk/Attorney Signatur       Date Summons Issued       Date Summons Mailed         Note: Leave dates blank; the clerk or plaintiff's       Clerk/Attorney Signatur       Clerk/Attorney Signatur       Date Summons Issued       Date Summons Mailed	court procedure.	AND / OR (circle one, if applicable)	Sheboygan County Courthouse		
the clerk or plaintiff's JUL 2 3 2024	you need to do and will provide the date, time, and place to appear and/or	copy to the plaintiff or plaintiff's attorney on or before the date and time stated. If you do not appear or answer, the plaintiff may win this	615 N 6 <sup>th</sup> Street		
	and the second se	Clerk/Attorney Signatur			

SC-500I, 02/23 Summons and Complaint – Small Claims This form shall not be modified. It may be supplemented with additional material. Page 1 of 2

0

Chapter 799, Wisconsin Statutes

1 1	COMPLAINT

	Plaintiff's Demand:			
	The plaintiff states th	e following claim agains	t the defendant(s):	
Check the box for the type	1. Plaintiff deman	ds judgment for: (Check	as appropriate)	
of small claims case you	Claim for N	1oney \$ 10,004		
have filed.	Tort/Persor			
	Return of p	roperty (replevin) (Descri	be property in 2 below.)	
See Basic Guide to	(Not to include	e Wis. Stats. 425.205 actions	to recover collateral.)	
Wisconsin Small Claims	Eviction			
<u>Actions (</u> SC-6000V).	Eviction du	e to foreclosure		
	Return of E	arnest Money		
	Confirmatio	on, vacation, modification	n or correction of arbitration	award.
	Plus interest, c	osts, attorney fees, if an	y, and such other relief as th	e court deems proper.
Briefly explain the facts	2. Brief statement	of dates and facts:		
and why the court should award you what you are asking for.	(If this is an evictio	n action and you are seeking	money damages, you must also sta	te that claim on this form.)
For Eviction Actions: If				
you are seeking money damages, you must also				
state that claim on this	e			
form. If you do not know the exact amount of money				
damages yet, state that the	15			
amount of money damages cannot yet be determined.				
If you need more room,	See attached for	additional information	. Provide copy of attachmer	ats for court and
check this box and attach additional sheets.	defendant(s).			its for court and
Check if you are the	I am the 🛛 plaintiff.			
plaintiff or the attorney.	] 🗌 attorney	for the plaintiff.		
Enter your or your	> 2 hisland	11: maleman		
attorney's name and date.	- approved a	Pjaintiff	Attorney's	Signature
Print or type your name.	Shirley A	Plaintiff LeINKLEMAH		
Enter your or your	Name P	rinted or Typed	Attorney's Name	Printed or Typed
attorney's phone number.		Trail	Attorney's	Address
An attorney must enter his or her State Bar Number.	,			
law firm and address.	Email Address		Attorney's Email Address	Telephone Number
	Telephone Number	Date	Date	State Bar No (if any)
COPIES: For each person	you are suing, make two c	opies of this signed original	and any attachments, and bring	them to the clerk of court.

 $\Phi^{1}$ 

SC-500I, 02/23 Summons and Complaint – Small Claims This form shall not be modified. It may be supplemented with additional material.

# 7-19-23

in 2023 - Scalled Balice, as my Neighbor Sandy Vanerme used her buyger to atooshe me: I wolde cole the galice my gard lights would go on of course She would turn off, at this time & had Homeros shound my house of course being 90 years old & must have problems? 2024 a mas told at the police Department the momen in front office told me Sandy can do anything she wants to me, and & could do nothing about it. they would not take any of my calls. the placed a tracker under my house & Knew Whore 2 hours at all times . begyed me when & cuas in the bothroom (no windows) comers # 6 was installed " Shirley a leinbleman & call this closes abuse 1933 - 7-13-33 182 6

ltem 10.

Duty served this <u>34</u> day of <u>JULY</u> 20<u>24</u> at <u>845</u> AD PM UPON <u>ME354</u> ADAILMANN as personal or substituted service at <u>1315 N. 23R p 3T SHEB</u>046AM (Street address or location) (Etty, Town, Village) Sheboygan County, Wisconsin by BREZDUIYC Title DEPUTY Sheboygan County Sheriff's Department

.

Item 10.

# CITY OF SHEBOYGAN R. O. 85-24-25

# **BY CITY CLERK.**

# **DECEMBER 2, 2024.**

Submitting a Summons and Complaint in the matter of SCR RC Funding IV LLC vs City of Sheboygan.

Case 2024CV000568

Document 1

**CIRCUIT COURT** 

Filed 11-07-2024 F

Page 1 of 1

SHEBOYGAN

Item 10.

S	T/	41	ΓE	OF	: W	ISC	ON	SIN

SCF RC Funding IV LLC vs. City of Sheboygan

Electronic Filing Notice

Case No. 2024CV000668 Class Code: Money Judgment

11-07-2024 Sheboygan County **Clerk of Circuit Court** 2024CV000668 Honorable George A Limbeck Branch 5

1 43 199 8 191 VENDERINGER ्र न जास CHEORIDEATE

FILED

CITY OF SHEBOYGAN 828 CENTER AVENUE SHEBOYGAN WI 53081

Case number 2024CV000668 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

### Pro Se opt-in code: f82798

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

Sheboygan County Circuit Court Date: November 8, 2024

11-07-2024 Sheboygan County Clerk of Circuit Court 2024CV000668 Honorable George A Limbeck Branch 5

FILED

# STATE OF WISCONSIN CIRCUIT COURT SHEBOYGAN COUNTY

SCF RC FUNDING IV LLC, a foreign limited liability company, 902 Carnegie Center Blvd., Suite 520 Princeton NJ 08540,

Plaintiff,

vs.

Case No. \_\_\_\_\_ Case Code: 30301

CITY OF SHEBOYGAN, a municipal corporation, City Hall 828 Center Avenue Sheboygan, WI 53081,

Defendant.

### SUMMONS

THE STATE OF WISCONSIN, To each person named above as a Defendant:

You are hereby notified that the Plaintiff named above has filed a lawsuit or other legal action against you. The complaint, which is attached, states the nature and basis of the legal action.

Within twenty (20) days of receiving this summons, you must respond with a written answer, as that term is used in chapter 802 of the Wisconsin Statutes, to the complaint. The court may reject or disregard an answer that does not follow the requirements of the statutes. The answer must be sent or delivered to the court, whose address is Sheboygan County Clerk of Circuit Court, Sheboygan County Courthouse, 615 North 6<sup>th</sup> Street, Sheboygan, Wisconsin 53081, and to Rogahn Jones LLC, Plaintiff's attorney, whose address is Rogahn Jones LLC, N16 Filed 11-07-2024

W23233 Stone Ridge Drive, Suite 270, Waukesha, Wisconsin, 53188. You may have an attorney help or represent you.

If you do not provide a proper answer within twenty (20) days, the court may grant judgment against you for the award of money or other legal action requested in the complaint, and you may lose your right to object to anything that is or may be incorrect in the complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

Dated this 7th day of November 2024.

ROGAHN JONES LLC Attorneys for Plaintiff Electronically signed by Terry J. Booth

Isl Terry Booth

Terry J. Booth State Bar No. 1014691 tbooth@rogahnjones.com

POST OFFICE ADDRESS: Rogahn Jones LLC N16W23233 Stone Ridge Dr., Suite 270 Waukesha, WI 53188 Telephone: 262.527.1163

FILED 11-07-2024 Sheboygan County Clerk of Circuit Court 2024CV000668 Honorable George A Limbeck Branch 5

# STATE OF WISCONSIN CORCUIT COURT SHEBOYGAN COUNTY

SCF RC FUNDING IV LLC, a foreign limited liability company, 902 Carnegie Center Blvd., Suite 520 Princeton, NJ 08540,

Plaintiff,

VS.

Case No. Case Code: 30301

CITY OF SHEBOYGAN, a municipal corporation, City Hall 828 Center Avenue Sheboygan, WI 53081,

Defendant.

### COMPLAINT

SCF RC Funding IV, LLC (hereinafter referred to as Plaintiff), by its attorneys, Rogahn

Jones LLC, for its complaint against the City of Sheboygan (hereinafter City), alleges as follows:

# NATURE OF ACTION AND PARTIES

1. This action is brought pursuant to Wis. Stat. §70.47(12) and Wis. Stat.

§74.37(3)(d), for the correction of the assessor's assessment and for a refund of excessive real estate taxes imposed on Plaintiff by the City for the year 2024, plus statutory interest, with respect to a parcel of real property in the City (hereinafter the Property).

2. Plaintiff is the owner of the Property, is responsible for the payment of property taxes and the prosecution of property tax disputes involving the Property and is authorized to bring this claim in its own name.

3. The City is a body corporate and politic, duly organized as a municipal

corporation under Wisconsin law, with its principal office located at City Hall, 828 Center Avenue, in the City of Sheboygan.

4. The Property is located at 595 S. Taylor Drive and 613 S. Taylor Drive within the City, and is identified in the City's records as Tax Parcel No. 59281215133.

# JURISDICTION AND VENUE

5. This court has personal jurisdiction over the City pursuant to Wis. Stat.§801.05(1).

6. Venue is appropriate in Sheboygan County pursuant to Wis. Stat. §801.50(2)(a).

# BACKGROUND FACTS

7. The Department of Revenue determined that the average assessment to market value ratio of property in the City was 0.9729 as of January 1, 2023.

8. For 2023, property tax was imposed on property in the City at the rate of \$16.128525 per \$1,000.00 of the assessed value for property.

9. For 2024, the City's assessor set the assessment of the Property at \$12,444,100.00.

10. Plaintiff appealed the 2024 assessment of the Property by filing a timely objection with the City's Board of Review (hereinafter BOR) pursuant to Wis. Stat. §70.47 and otherwise complying with all of the requirements of Wis. Stat. §70.47, except Wis. Stat. §70.47(13).

The BOR waived the hearing of Plaintiff's objection pursuant to Wis. Stat.
 §70.47(8m).

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12. The effect of the BOR's waiver is the disallowance of Plaintiff's claim of excessive assessment, and maintenance of the 2024 assessment of the Property, without a hearing, at \$12,444,100.00.

13. The City BOR's disallowance of Plaintiff's claim of excessive assessment entitles Plaintiff to appeal that disallowance to the circuit court through this action pursuant to Wis. Stat. §70.47(8m) and Wis. Stat. §74.37(3)(d).

### **CLAIM FOR RELIEF**

14. The allegations of paragraphs 1-13 are incorporated as if fully re-alleged herein.

15. The fair market value of the Property as of January 1, 2024, was no higher than\$8,121,990.00.

16. Based on the average assessment to market value ratio of property in the City of 0.9729 as of January 1, 2023, the correct assessment of the Property for 2024 is no higher than \$7,901,884.07.

17. Based on the tax rate of \$16.128525 per \$1,000.00 of assessed value, the correct amount of property tax on the Property for 2024 should be no higher than \$127,445.69.

18. The 2024 assessment of the Property, as set by the City's Board of Review was excessive in at least the amount of \$4,542,215.93, and, upon information and belief, violated Article VIII, Section 1 (known as the "Uniformity Clause") of the Wisconsin Constitution.

19. As a result of the excessive assessment of the Property, Plaintiff will pay an excessive amount in property tax for 2024 on the Property.

20. Plaintiff is entitled to a correction of the 2024 assessment of the Property to not more than \$7,901,884.07, and a refund of taxes paid for 2024 in excess of the amount that would

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be due based on a Property fair market value of \$8,121,990.00, plus statutory interest on that excessive amount.

WHEREFORE, Plaintiff respectfully requests the following relief:

1. A determination that the assessment of the Property for 2024 should be no higher than \$7,901,884.07;

2. A determination that the fair market value of the Property for 2024 should be no higher than \$8,121,990.00.

3. Judgment in the amount of the value of taxes paid for 2024 in excess of the amount that would be due based on a Property fair market value of \$8,121,990.00, plus statutory interest on that excessive amount.

4. An award of all litigation costs incurred by Plaintiff in this action, including the reasonable fees of its attorney; and

5. Such other and further relief as the Court deems appropriate and just.

Dated this 7th day of November 2024.

ROGAHN JONES LLC Attorneys for Plaintiff Electronically signed by Terry J. Booth

Isl Terry Booth

Terry J. Booth State Bar No. 1014691 tbooth@rogahnjones.com

POST OFFICE ADDRESS: Rogahn Jones LLC N16W23233 Stone Ridge Dr., Suite 270 Waukesha, WI 53188 Telephone: 262.527.1163

# CITY OF SHEBOYGAN R. O. 89-24-25

# BY CITY CLERK.

# **DECEMBER 2, 2024.**

Submitting a Summons and Complaint in the matter of Wal-Mart Stores, Inc. v. City of Sheboygan.

Case	2024	CV00	0669	
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Document 2

Filed 11-08-2024

Page 1 of 7

17:50

FILED 11-08-2024 Sheboygan County Clerk of Circuit Court 2024CV000669 Honorable Samantha R. Bastil Branch 1

### STATE OF WISCONSIN

CIRCUIT COURT

# SHEBOYGAN COUNTY

WAL-MART STORES INC., 702 SW 8<sup>th</sup> Street Bentonville, Arkansas 72712,

Plaintiff,

Case No.: 24-CV-Case Code: 30301 (Money Judgment: Over \$10,000)

CITY OF SHEBOYGAN, 828 Center Avenue, Suite 103 Sheboygan, WI 53081,

v.

Defendant.

# SUMMONS

# THE STATE OF WISCONSIN

To each person named above as a defendant:

You are hereby notified that the plaintiff above named has filed a lawsuit or other legal action against you. The complaint, which is attached, states the nature and basis of the legal action. Within twenty (20) days of receiving this summons, you must respond with a written answer, as that term is used in Chapter 802 of the Wisconsin Statutes. The answer must be sent or delivered to the court, whose address is 615 North 6th Street, Sheboygan, Wisconsin 53081, and to Mallery, s.c., plaintiff's attorneys, whose address is 731 North Jackson Street, Suite 900, Milwaukee, WI 53202. You may have an attorney help or represent you.

If you do not provide a proper answer within twenty (20) days, the court may grant judgment against you for the award of money or other legal action requested in the complaint, and you may lose your right to object to anything that is or may be incorrect in the complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

Dated this 8<sup>th</sup> of November, 2024.

MALLERY, S.C.

By: <u>Electronically signed by Christopher L. Strohbehn</u> CHRISTOPHER L. STROHBEHN State Bar No. 1041495 Email: cstrohbehn@mallerysc.com RUSSELL J. KARNES State Bar No. 1054982 Email: rkarnes@mallerysc.com SAMANTHA S. BAILEY State Bar No. 1118995 Email: sbailey@mallerysc.com Attorneys for the Plaintiff

<u>P.O. ADDRESS:</u> 731 North Jackson Street, Suite 900 Milwaukee, Wisconsin 53202 Telephone: 414-271-2424 Facsimile: 414-271-8678

Case 2024CV000669	Document 2	Filed 11-08-2024	Page 3 of 7		
	Boodinoitt 2	1104 11 00 2021		FILED 11-08-2024	Item 10.
				Sheboygan Co	unty
STATE OF WISCONSIN	CIRC	UIT COURT	SHEBOYGAN	Clerk of Circuit COI24CV000669	Court
				Honorable San	nantha R.
				Bastil	
WAL-MART STORES IN 702 SW 8 <sup>th</sup> Street Bentonville, Arkansas 727				Branch 1	
Plaintiff,		Cas	e No.: 24-CV-		
			e Code: 30301		
<b>v</b> .			oney Judgment: Ove	er \$10,000)	
CITY OF SHEBOYGAN, 828 Center Avenue, Suite	103				

Defendant.

Sheboygan, WI 53081,

# COMPLAINT

Plaintiff Wal-Mart Stores Inc. (Walmart), by its attorneys Mallery, s.c., for its complaint against defendant City of Sheboygan (the City) alleges as follows:

### **Nature of Action and Parties**

1. This action is brought under Wis. Stat. §74.37(3)(d), for a declaration by this court that the 2024 value with respect to the parcel of real property in the City known as parcel #59281-479120 (the Property), is no more than \$9,380,000, and, if necessary, for a refund of the excessive real estate taxes due to be imposed on Walmart by the City for the Property in 2024, plus statutory interest.

2. Walmart is a foreign corporation duly licensed to conduct business in the State of Wisconsin. Walmart is located at 702 SW 8<sup>th</sup> Street, Bentonville, Arkansas 72712. Walmart is the owner of the Property and is responsible for the payment of property taxes, as well as for the prosecution of property tax disputes involving the Property.

Item 10.

3. The City is a body politic, duly organized as a municipal corporation under Wisconsin law, with its principal office located at 828 Center Avenue, Suite 103, within the City.

4. The Property is located at 3711 South Taylor Drive, within the City.

### **Background Facts**

5. The 2024 value of the Property was set by the City Assessor's office at \$20,564,500.

6. Walmart timely filed an objection to the 2024 assessment of the Property with the City's Board of Review ("BOR") pursuant to Wis. Stat. §70.47. The Board granted a Waiver of Board of Review Hearing ("Waiver") in accordance with the provisions of Wis. Stat. §70.37(3). A copy of the Waiver is attached as Exhibit A.

7. Walmart timely brings this action and seeks review of the assessment as set forth below.

### First Claim for Relief – Excessive Tax Assessment

8. The allegations of paragraphs 1-7 are incorporated as if fully re-alleged herein.

8. The value of the Property as of January 1, 2024 was no higher than \$9,380,000.

10. The 2024 assessment of the Property was excessive. As a result, the tax imposed on the Property for 2024 was excessive.

11. Walmart is entitled to a refund of 2024 taxes paid as may be determined to be due to Walmart, plus statutory interest.

# Second Claim for Relief - Non-Uniform Tax Assessment

12. The allegations of paragraphs 1-11 are incorporated as if fully re-alleged herein.

13. The value of the Property as of January 1, 2024 was no higher than \$9,380,000.

14. Upon information and belief, the 2024 assessment was not uniform with the assessment of other properties in the City and State and therefore, violates the Uniformity Clause of the Wisconsin Constitution.

15. Walmart is entitled to a refund of 2024 taxes paid as may be determined to be due to Walmart, plus statutory interest.

### Third Claim for Relief - Declaratory Judgment

16. The allegations of paragraphs 1-15 are incorporated as if fully realleged herein.

17. As alleged above, the City's BOR delegated its authority to determine the 2024 value of the Property to this Court for its determination.

18. An actual and justiciable controversy exists as to Walmart's right to a reduction in the 2024 value of the Property as set forth in Wis. Stat. §70.47.

19. Walmart seeks a declaratory judgment construing Wis. Stat. §70.47 to mandate a reduction in the 2024 value of the Property from \$20,564,500 to \$9,380,000, in accordance with Wisconsin statutory and case law as well as generally accepted appraisal principles.

20. If the Court rules that a hearing is mandated, Walmart seeks an order scheduling an evidentiary hearing from which this Court may make an administrative determination of the value of the Property.

WHEREFORE, plaintiff Walmart seeks the following relief:

A. A determination that the value of the Property as of January 1, 2024 was no higher than \$9,380,000 and Walmart is entitled to a refund of all taxes paid on the portion of the tax assessment that was excessive.

B. An award of all litigation costs incurred by Walmart in this action, including the reasonable fees of its attorneys; and

C. Any such other and further relief as the Court deems appropriate and just.

Dated this 8<sup>th</sup> of November, 2024.

# MALLERY, S.C.

By: <u>Electronically signed by Christopher L. Strohbehn</u> CHRISTOPHER L. STROHBEHN State Bar No. 1041495 Email: cstrohbehn@mallerysc.com RUSSELL J. KARNES State Bar No. 1054982 Email: rkarnes@mallerysc.com SAMANTHA S. BAILEY State Bar No. 1118995 Email: sbailey@mallerysc.com Attorneys for the Plaintiff

<u>P.O. ADDRESS:</u> 731 North Jackson Street, Suite 900 Milwaukee, Wisconsin 53202 Telephone: 414-271-2424 Facsimile: 414-271-8678

4863-8782-7703, v. 1

# Request for Waiver of Board of Review (BOR) Hearing

Section 70.47 (8m), Wis. Stats., states, "The board may, at the request of the taxpayer or assessor, or at its own discretion, waive the hearing of an objection under sub. (8) or, in a 1<sup>st</sup> class city, under sub. (16) and allow the taxpayer to have the taxpayer's assessment reviewed under sub. (13). For purposes of this subsection, the board shall submit the notice of decision under sub. (12) using the amount of the taxpayer's assessment as the finalized amount. For purposes of this subsection, if the board waives the hearing, the waiver disallows the taxpayer's claim on excessive assessment under sec. 74.37(3) and notwithstanding the time period under sec. 74.37(3)(d), the taxpayer has 60 days from the notice of hearing waiver in which to commence an action under sec. 74.37(3)(d)."

NOTE: The legal requirements of the Notice of Intent to Appear must be satisfied and the Objection Form must be completed and submitted as required by law prior to the Request for Waiver of Board of Review Hearing being submitted.

NOTE: Request for Waiver must be presented prior to the commencement of the hearing.

Municipality City of Sheboygan		County Sheboygan	
Requestor's name Wal-Mart Stores, Inc.		Agent name (if opplicable) * Mallery, s.c.	
Requestor's mailing address P.O. Box 8050 Bentonville, AR 72712		Agent's mailing address 731 North Jackson Street, Sui Milwaukee, WI 53202	ite 900
· · · · · · · · · · · · · · · · · · ·	Land Line	Agent'stelephonenumber ( 414 ) 271 - 2424	X Land Line
Requestor's email address brandon.caplena@walmart.com		Agent's email address cstrohbehn@mallerysc.com	n/rkarnes@mallerysc.com

Property address 3711 South Taylor Drive, Sheboygan, WI

Legal description or parcel number 5921-479120

Taxpayer's assessment as established by assessor – Value as determined due to waiving of BOR hearing

\$ 20,564,500	
Property owner's opinion of value \$ 9,380,000	
Basis for request To take matter directly to Circuit Court.	
Date Notice of Intent to Appear at BOR was given 09 - 06 - 2024	Date Objection Form was completed and submitted 09 - 06 - 2024

All parties to the hearing understand that in granting of this waiver there can be no appeal to the Department of Revenue under sec. 70.85, Wis. Stats. An action under sec. 70.47(13), Wis. Stats., must be commenced within 90 days of the receipt of the notice of the waiving of the hearing. An action under sec. 74.37(3)(d), Wis. Stats., must be commenced with 60 days of the receipt of the notice of the waiving of the hearing.

Thestiph I Statist.

Requestor's / Agent's Signature

\*If agent, attach signed Agent Authorization Form, PA-105

Decision Approved

l 🗌 Denied

Reason

Board of Review Chairderson

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X Taxpayer advised

9-11-24

EXHIBIT

A-8	113	(R.	10-	16)

A \_\_\_\_\_

Case 2024CV000669

Document 1

Filed 11-08-2024

Page 1 of 1

SHEBOYGAN

Item 10.

STATE OF WISCONSIN

Wal-Mart Stores Inc. vs. City of Sheboygan

**CIRCUIT COURT** 

**Electronic Filing** Notice

Case No. 2024CV000669 Class Code: Money Judgment

11-08-2024 Sheboygan County **Clerk of Circuit Court** 2024CV000669 Honorable Samantha R. Bastil Branch 1

FILED

CITY OF SHEBOYGAN 828 CENTER AVENUE, SUITE 103 SHEBOYGAN WI 53081

Case number 2024CV000669 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes.

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the following code on the eFiling website while opting in as an electronic party.

# Pro Se opt-in code: 5b6768

Unless you register as an electronic party, you will be served with traditional paper documents by other parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

> Sheboygan County Circuit Court Date: November 8, 2024

# CITY OF SHEBOYGAN R. O. 97-24-25

# BY CITY CLERK.

# JANUARY 6, 2025.

Submitting a Summons and Complaint in the matter of Planet Home Lending, LLC vs. Breanna Crump et al.

Case 2024CV000717

Document 5

Filed 12-06-2024

Page 1 of 1

Item 10

<u>ST/</u>	ATE OF	WIS	SCO	NSIN	 CIRCUIT COURT	SHE
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**CITY OF SHEBOYGAN 828 CENTER AVE** 

SHEBOYGAN WI 53081-4442

Planet Home Lending, LLC vs. Breanna Crump et al

**Electronic Filing** 

Notice Case No. 2024CV000717 **Class Code: Foreclosure of Mortgage** 

FILED 12-06-2024 BOYGAN Sheboygan County **Clerk of Circuit Court** 2024CV000717 **Honorable George A** Limbeck Branch 5

Case number 2024CV000717 was electronically filed with/converted by the Sheboygan County Circuit Court office. The electronic filing system is designed to allow for fast, reliable exchange of documents in court cases.

Parties who register as electronic parties can file, receive and view documents online through the court electronic filing website. A document filed electronically has the same legal effect as a document filed by traditional means. Electronic parties are responsible for serving non-electronic parties by traditional means.

You may also register as an electronic party by following the instructions found at http://efiling.wicourts.gov/ and may withdraw as an electronic party at any time. There is a fee to register as an electronic party. This fee may be waived if you file a Petition for Waiver of Fees and Costs Affidavit of Indigency (CV-410A) and the court finds you are indigent under §814.29, Wisconsin Statutes

If you are not represented by an attorney and would like to register an electronic party, you will need to enter the totoway code on the eFiling website while opting in as an electronic party

# Pro Seaptin code 4adc27

Unless you register as an electronic party, you will be served with traditional paper documents the parties and by the court. You must file and serve traditional paper documents.

Registration is available to attorneys, self-represented individuals, and filing agents who are authorized under Wis. Stat. 799.06(2). A user must register as an individual, not as a law firm, agency, corporation, or other group. Non-attorney individuals representing the interests of a business, such as garnishees, must file by traditional means or through an attorney or filing agent. More information about who may participate in electronic filing is found on the court website.

If you have questions regarding this notice, please contact the Clerk of Circuit Court at 920-459-3068.

> Sheboygan County Circuit Court Date: December 6, 2024

GF-180(CCAP), 11/2020 Electronic Filing Notice

This form shall not be modified. It may be supplemented with additional material.

§801.18(5)(d), Wisconsin Statutes

Item 10.

FILED L 12-06-2024 Sheboygan County Clerk of Circuit Court 2024CV000717 Honorable George A Limbeck Branch 5

#### STATE OF WISCONSIN

#### **CIRCUIT COURT**

SHEBOYGAN COUNTY

Planet Home Lending, LLC 321 Research Parkway, Suite 303 Meriden, CT 06450

**SUMMONS** 

Case Code 30404 (Foreclosure of Mortgage) The amount claimed exceeds \$10,000.00

Plaintiff,

vs.

Breanna Crump 2325 N 6th St Sheboygan, WI 53083-4958

John Doe Crump 2325 N 6th St Sheboygan, WI 53083-4958

The United States of America c/o US Attomey 517 East Wisconsin Avenue Milwaukee, WI 53202 & c/o US Attomey General 950 Pennsylvania Ave NW, Rm B-103 Washington, DC 20530-0001

City of Sheboygan 828 Center Ave Sheboygan, WI 53081-4442

Community First Credit Union 2626 S Oneida St Appleton, WI 54915-2101

Defendants.

# THE STATE OF WISCONSIN

To each person named above as a defendant:

You are hereby notified that the plaintiff named above has filed a lawsuit or other legal action

against you. The complaint, which is attached, states the nature and basis of the legal action.

Within 20 days of receiving this summons (60 days if you are the United States of America, 45

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Item 10.

days if you are the State of Wisconsin or an insurance company), you must respond with a written answer, as that term is used in Chapter 802 of the Wisconsin Statutes, to the complaint. The court may reject or disregard an answer that does not follow the requirements of the statutes. The answer must be sent or delivered to the court, whose address is set forth below, and to the plaintiff's attorney, at the address set forth below. You may have an attorney help or represent you.

If you do not provide a proper answer within 20 days (60 days if you are the United States of America, 45 days if you are the State of Wisconsin or an insurance company), the court may grant judgment against you for the award of money or other legal action requested in the complaint, and you may lose your right to object to anything that is or may be incorrect in the complaint. A judgment may be enforced as provided by law. A judgment awarding money may become a lien against any real estate you own now or in the future, and may also be enforced by garnishment or seizure of property.

Dated this \_\_\_\_\_\_ day of December, 2024.

Gray & Associates, L.L.P. Attorneys for Plaintiff

By Ian J. Thomson

State Bar No. 1076280

16345 West Glendale Drive New Berlin, WI 53151-2841 (414) 224-1987 091168F01

Address of Court: Sheboygan County Courthouse 615 N. Sixth Street Sheboygan, WI 53081-4612

Gray & Associates, L.L.P. is attempting to collect a debt and any information obtained will be used for that purpose. If you have previously received a discharge in a chapter 7 bankruptcy case, this communication should not be construed as an attempt to hold you personally liable for the debt.

Case 2024CV000717 Document 7

t 7 Filed 12-06-2024

Item 10.

FILED 12-06-2024 Sheboygan County Clerk of Circuit Court 2024CV000717 Honorable George A Limbeck Branch 5

STATE OF WISCONSIN

### CIRCUIT COURT

SHEBOYGAN COUNTY

Planet Home Lending, LLC 321 Research Parkway, Suite 303 Meriden, CT 06450

# COMPLAINT

Case Code 30404 (Foreclosure of Mortgage) The amount claimed exceeds \$10,000.00

Breanna Crump 2325 N 6th St Sheboygan, WI 53083-4958

Plaintiff.

VS.

John Doe Crump 2325 N 6th St Sheboygan, WI 53083-4958

The United States of America c/o US Attorney 517 East Wisconsin Avenue Milwaukee, WI 53202 & c/o US Attorney General 950 Pennsylvania Ave NW, Rm B-103 Washington, DC 20530-0001

City of Sheboygan 828 Center Ave Sheboygan, WI 53081-4442

Community First Credit Union 2626 S Oneida St Appleton, WI 54915-2101

Defendants.

Plaintiff, by its attorneys, Gray & Associates, L.L.P., pleads as follows:

1. The plaintiff is the current holder of a certain note and recorded mortgage on real estate

located in this county, a true copy of the note is attached hereto as Exhibit A and is incorporated by

reference. A true copy of the mortgage is attached hereto as Exhibit B and is incorporated by reference.

2. The mortgaged real estate is owned of record by Breanna Crump.

3. There has been a failure to make contractual payments as required, and there is now due and owing to plaintiff the principal sum of \$106,362.39 together with interest from the 1st day of June, 2024.

4. The plaintiff has declared the indebtedness immediately due and payable by reason of the default in the payments and has directed that foreclosure proceedings be instituted.

5. The mortgaged premises is real estate which is 20 acres or less; with a one to four family residence thereon which is occupied as the homestead of the defendants; said premises cannot be sold in parcels without injury to the interests of the parties.

6. The mortgagors expressly agreed to the reduced redemption period provisions contained in Chapter 846 of the Wisconsin Statutes; the plaintiff hereby elects to proceed under Section 846.101(2)(c)1. with a three month period of redemption, thereby waiving judgment for any deficiency against every party who is personally liable for the debt, and to consent that the owner, unless he or she abandons the property, may remain in possession and be entitled to all rents and profits therefrom to the date of confirmation of the sale by the court.

7. No proceedings have been had at law or otherwise for the recovery of the sums secured by said note and mortgage except for the present action, and all conditions precedent to the commencement of this action are satisfied.

8. That the names of all defendants herein are set forth in the Lien Report annexed hereto and incorporated by reference; that the defendants have or claim to have an interest in the mortgaged premises, as more particularly set forth in the said Lien Report, but that said interests are subject and subordinate to the plaintiff's mortgage.

9. That John Doe Crump has or may claim to have an interest in the subject encumbered property by virtue of being the present spouse of Breanna Crump and any such interest is subject and subordinate to the plaintiff's mortgage.

WHEREFORE, the plaintiff demands.

1. Judgment of foreclosure and sale of the mortgaged premises in accordance with the

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provisions of Section 846.101(2)(c)1. of the Wisconsin Statutes, with plaintiff expressly waiving its right to obtain a deficiency judgment against any defendant in this action.

2. That the amounts due to the plaintiff for principal, interest, taxes, insurance, costs of suit and attorney fees be determined.

3. That the defendants, and all persons claiming under them be barred from all rights in said premises, except that right to redeem.

4. That the premises be sold for payment of the amount due to the plaintiff, together with interest, reasonable attorney fees and costs, costs of sale and any advances made for the benefit and preservation of the premises until confirmation of sale.

5. That the defendants and all persons claiming under them be enjoined from committing waste or doing any act that may impair the value of the mortgaged premises; and

That the plaintiff have such other and further judgment order or relief as may be just and equitable.

Dated this day of December, 2024.

Gray & Associates, L.L.P. Attorneys for Plaintiff

B٦ Ian J. Thomson

State Bar No. 1076280

16345 West Glendale Drive New Berlin, WI 53151-2841 (414) 224-1987

Gray & Associates, L.L.P. is attempting to collect a debt and any information obtained will be used for that purpose. If you have previously received a discharge in a chapter 7 bankruptcy case, this communication should not be construed as an attempt to hold you personally liable for the debt.

Case 2024CV000717	Document 7	Filed 12-06-2024		Item 10.
			Page 6 of 26	
		NOTE		
			FHA Casio No.	
January 22, 20 [Date]	21	Sheboygan, [City]	Visconsin [State]	
	2325 N 6	TB 87, Sheboygan, WI 53083 [Property Address]		

### 1. BORROWER'S PROMISE TO PAY

In return for a loan that I have received, I promise to pay U.S. \$114, 977.00 (this amount is called "Principal"), plus interest to the order of the Lender. The Lender is Planet Hone Londing, LLC. I will make all payments under this Note in the form of cash, check or money order.

I understand that the Lender may transfer this Note. The Lender or envone who takes this Note by transfer and who is entitled to receive payments under this Note is called the "Note Holder."

#### 2. INTEREST

Interest will be charged on unpaid principal until the full amount of Principal has been paid. I will gay interest at a yearly rate of 2.750%.

The interest rate required by this Section 2 is the rate I will pay both before and after any default described in Section 6(B) of this Note.

Solely for the purpose of computing interest, a monthly payment received by the Note Holder within 30 days prior to or after the date it is due will be deemed to be paid on such due date.

#### 3. PAYMENTS

(A) Time and Flace of Payments

I will pay principal and interest by making a payment every month.

I will make my monthly payment on the 2st day of each month beginning on March 1, 2021. I will make these payments every month until I have paid all of the principal and interest and any other charges described below that I may owe under this Note. Each monthly payment will be applied to interest and other items in the order described in the Security Instrument before Principal. If, on February 1, 2051, I still owe amounts under this Note, I will pay those amounts in full on that date, which is called the "Maturity Date."

i will make my monthly payments at P.O. Hox 59197, Baltimore, ND 21264-9197 or at a different place if required by the Note Holder.

(B) Amount of Monthly Payments

My monthly payment will be in the amount of U.S. 5469.38.

#### 4. BORROWER'S RIGHT TO PREPAY

I have the right to make payments of Principal at any time before they are due. A payment of Principal only is known as a "Prepayment." When I make a Prepayment, I will tell the Note Hokler in writing that I am doing so. I may not designate a payment as a Prepayment if I have not made all the monthly payments due under the Note.

I may make a full Prepayment or partial Prepayments without paying a Prepayment charge. The Note Holder will use my Prepayments to reduce the amount of Principal that I owe under this Note. However, the Note Holder may apply my Prepayment to any accrued and unpaid interest on the Prepayment amount before applying my Prepayment to reduce the Principal amount of the Note. If I make a partial Prepayment, there will be no changes in the due date or in the amount of my monthly payment unless the Note Holder agrees in writing to those changes.

#### **5. LOAN CHARGES**

If a law, which applies to this loan and which sets maximum loan charges, is finally interpreted so that the interest or other loan charges collected or to be collected in connection with this loan exceed the permitted limits, then: (a) any such loan charge shall be reduced by the amount necessary to reduce the charge to the permitted limit; and (b) any sums already collected from me which exceeded permitted limits will be refunded to me. The Note Holder may choose to make this refund by reducing the Principal I owe under this Note or by making a direct payment to me. If a refund reduces Principal, the reduction will be treated as a partial Prepayment.

Page 1 of 3	

FHA Wiscansin Fixed Rate Note - 03/16

Testinle

EXHIBIT A

aue / 01 26

#### 6. BORROWER'S FAILURE TO PAY AS REQUIRED

(A) Late Charge for Overdue Payments

If the Note Holder has not received the full amount of any monthly payment by the end of 15 calendar days after the date it is due, I will pay a late charge to the Note Holder. The amount of the charge will be 4.000% of any overdue payment of principal and interest. I will pay this late charge promptly but only once on each late payment.

(B) Default

If I do not pay the full amount of each monthly payment on the date it is due, I will be in default.

(C) Notice of Default

If I am in default, the Note Holder may send me a written notice telling me that if I do not pay the overdue amount by a certain date, the Note Holder may require me to pay immediately the full amount of Principal which has not been paid and all the interest that I owe on that amount. That date must be at least 30 days after the date on which the notice is mailed to me or delivered by other mems.

#### (D) No Waiver By Note Holder

Even if, at a time when I am in default, the Note Holder does not require me to pay immediately in full as described above, the Note Holder will still have the right to do so if I am in default at a later time.

#### (E) Payment of Note Holder's Costs and Expenses

If the Note Holder has required me to pay immediately in full as described above, the Note Holder will have the right to be paid back by me for all of its costs and expenses in enforcing this Note to the extent not prohibited by applicable law. Those expenses include, for example, reasonable attorneys' fees.

#### 7. GIVING OF NOTICES

Unless applicable law requires a different method, any notice that must be given to me under this Note will be given by delivering it or by mailing it by first class mail to me at the Property Address above or at a different address if I give the Note Holder a notice of my different address.

Any notice that must be given to the Note Holder under this Note will be given by delivering it or by mailing it by first class mail to the Note Holder at the address stated in Section 3(A) above or at a different address if I am given a notice of that different address.

### 8. OBLIGATIONS OF PERSONS UNDER THIS NOTE

If more than one person signs this Note, each person is fully and personally obligated to keep all of the promises made in this Note, including the promise to pay the full emount owed. Any person who is a guarantor, surety or endorser of this Note is also obligated to do these things. Any person who takes over these obligations, including the obligations of a guarantor, surely or endorser of this Note, is also obligated to keep all of the promises made in this Note. The Note Holder may enforce its rights under this Note against each person individually or against all of us together. This means that any one of us may be required to pay all of the amounts owed under this Note.

#### 9. WAIVERS

I and any other person who has obligations under this Note waive the rights of Presentment and Notice of Dishonor. "Presentment" means the right to require the Note Holder to demand payment of amounts due. "Notice of Dishonor" means the right to require the Note Holder to give notice to other persons that amounts due have not been paid. **10. UNIFORM SECURED NOTE** 

This Note is a uniform instrument with limited variations in some jurisdictions. In addition to the protections given to the Note Holder under this Note, a Mortgage, Deed of Trust, or Security Deed (the "Security Instrument"), dated the same date as this Note, protects the Note Holder from possible losses which might result if I do not keep the promises which I make in this Note. That Security Instrument describes how and under what conditions I may be required to make immediate payment in full of all amounts I owe under this Note. Some of those conditions are described as follows:

If all or any part of the Property or any Interest in the Property is sold or transferred (or if Borrower is not a natural person and a beneficial interest in Borrower is sold or transferred) without Leader's prior written consent, Lender may require immediate payment in full of all sums secured by this Security Instrument. However, this option shall not be exercised by Leader if such exercise is prohibited by Applicable Law.

If Lender exercises this option, Londer shall give Borrower notice of acceleration. The notice shall provide a period of not less than 30 days from the date the notice is given in accordance with Section 14 within which Borrower must pay all sums secured by this Security Instrument. If Borrower fails to pay these sums prior to the expiration of this period, Lender may invoke any remedies permitted by this Security Instrument without further

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notice or demand on Borrower.	
ITNESS THE HAND(S) AND SEAL(S) OF THE UNDERSIGNED.	
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BORRONER - Breama Crump	
	[Sign Original Only]
dividual Loan Originator: Brian Christophar Jaeger, NMLSR	
dividual Loan Originator: Brian Christophar Jaegar, NMLSR : oan Originator Organization: Planet Home Lending, LLC, NMLS	R ID:
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	EXHIBIT A

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2108389 Document Title: Mortgage SHEBOYGAN COUNTY, WI **RECORDED ON** After Recording Return To: 02/05/2021 02:48 PM Planet Home Lending, LLC **ELLEN R. SCHLEICHER** 1795 International Way **REGISTER OF DEEDS** Idaho Falls, ID 93402 **RECORDING FEE: 30.00** ATTN: c/o First American Nortgage Solutions **TRANSFER FEE: EXEMPTION #** Parcel ID Number: 59281008370 Cashler ID: 8

[Space Above This Line For Recording Data]

### MORTGAGE

Grump Loss 5.44 MRN: Phone: 1-188-579-6377 MERS Phone: 1-188-579-6377 PR: 59261006376 Cast Manual Contemporation

DEFINITIONS

Words used in multiple sections of this document are defined below and other words are defined in Sections 3, 10, 12, 17, 19 and 21. Certain rules regarding the usage of words used in this document are also provided in Section 15.

(A) "Security Instrument" means this document, which is dated January 22, 2021, together with all Riders to this document.

(B) "Berrower" is BREANNA CRUMP, SINGLE MOMAN. Borrower is the mortgagor under this Security Instrument.

(C) "MERS" is Mortgage Electronic Registration Systems, Inc. MERS is a separate corporation that is acting solely as a nominee for Lender and Lender's successors and assigns. MERS is the mortgagee under this Security Instrument. MERS is organized and existing under the laws of Delaware, and has an address and telephone number of P.O. Box 2026, Flint, MI 48501-2026, tel. (888) 679-MERS.

(D) "Lender" is Planet Nome Lending, LLC. Lender is a Limited Liability Company organized and existing under the laws of Delaware. Lender's address is 321 Research Parkway, Suite 303, Maridan, CT 06450.

(E) "Note" means the promissory note signed by Borrower and dated January 22, 2021. The Note states that Borrower owes Lender One Hundred Fourteen Thousand Nine Hundred Seventy-Seven And 00/100 Dollars (U.S. \$114, 977.00) plus interest. Borrower has promised to pay this debt in regular Periodic Payments and to pay the debt in full not later than Pebruary 1, 2051. (F) "Property" means the property that is described below under the heading "Transfer of Rights in the

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Property."

(G) "Loan" means the debt evidenced by the Note, plus interest, late charges due under the Note, and all sums due under this Security Instrument, plus interest.

(H) "Riders" means all Riders to this Security Instrument that are executed by Borrower. The following Riders are to be executed by Borrower [check box as applicable]:

Adjustable Rate Rider	🗆 Condominium Rider	Planned Unit Development Rider
Other(s) [specify]		

(I) "Applicable Law" means all controlling applicable federal, state and local statutes, regulations, ordinances and administrative rules and orders (that have the effect of law) as well as all applicable final, non-appealable judicial opinions.

(J) "Community Association Dues, Ress, and Assessments" means all dues, fees, assessments and other charges that are imposed on Borrower or the Property by a condominium association, homeowners association or similar organization.

(K) "Electronic Funds Transfer" means any transfer of funds, other than a transaction originated by check, draft, or similar paper instrument, which is initiated through an electronic terminal, telephonic instrument, computer, or magnetic tape so as to order, instruct, or authorize a financial institution to debit or credit an account. Such term includes, but is not limited to, point-of-sale transfers, automated teller machine transactions, transfers initiated by telephone, wire transfers, and antomated clearinghouse transfers.
(L) "Escrow Items" means those items that are described in Section 3.

(M) "Miscellaneous Proceeds" means any compensation, settlement, award of damages, or proceeds paid by any third party (other than insurance proceeds paid under the coverages described in Section 5) for: (i) damage to, or destruction of, the Property; (ii) condemnation or other taking of all or any part of the Property; (iii) conveyance in lieu of condemnation; or (iv) misrepresentations of, or omissions as to, the value and/or condition of the Property.

(N) "Mortgage Insurance" means insurance protecting Lender against the nonpayment of, or default on, the Loan.

(O) "Periodic Payment" means the regularly scheduled amount due for (i) principal and interest under the Note, plus (ii) any amounts under Section 3 of this Security Instrument.

(P) "RESPA" means the Real Estate Settlement Procedures Act (12 U.S.C. §2601 et seq.) and its implementing regulation, Regulation X (12 C.F.R. Part 1024), as they might be amended from time to time, or any additional or successor legislation or regulation that governs the same subject matter. As used in this Security Instrument, "RESPA" refers to all requirements and restrictions that are imposed in regard to a "federally related mortgage loan" even if the Loan does not qualify as a "federally related mortgage loan" under RESPA.

(Q) "Secretary" means the Secretary of the United States Department of Housing and Urban Development or his designee.

(R) "Successor in Interest of Borrower" means any party that has taken title to the Property, whether or not that party has assumed Borrower's obligations under the Note and/or this Security Instrument.

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TRANSFER OF RIGHTS IN THE PROPERTY

This Security Instrument secures to Lender: (i) the repayment of the Loan, and all renewals, extensions and modifications of the Note; and (ii) the performance of Borrower's covenants and agreements under this Security Instrument and the Note. For this purpose, Borrower does hereby mortgage, grant and convey to MERS (solely as nominee for Lender and Lender's successors and assigns) and to the successors and assigns of MERS, with power of sale, the following described property located in the COUNTY of Shaboygan: SEE LEGAL DESCRIPTION ATTACHED HERETO AND MADE & PART HEREOF AS EXCIDIT "A".

which currently has the address of 2325 N STH ST, Sheboygan, MI 530B3 ("Property Address"):

TOGETHER WITH all the improvements now or hereafter erected on the property, and all easements, appurtenances, and fixtures now or hereafter a part of the property. All replacements and additions shall also be covered by this Security Instrument. All of the foregoing is referred to in this Security Instrument as the "Property." Borrower understands and agrees that MERS holds only legal title to the interests granted by Borrower in this Security Instrument, but, if necessary to comply with law or custom, MERS (as nominee for Lender and Lender's successors and assigns) has the right: to exercise any or all of those interests, including, but not limited to, the right to foreclose and sell the Property; and to take any action required of Lender including, but not limited to, releasing and canceling this Security Instrument.

BORROWER COVENANTS that Borrower is lawfully seised of the estate hereby conveyed and has the right to mortgage, grant and convey the Property and that the Property is unencombered, except for encumbrances of record. Borrower warrants and will defend generally the title to the Property against all claims and demands, subject to any encumbrances of record.

THIS SECURITY INSTRUMENT combines uniform covenants for national use and non-uniform covenants with limited variations by jurisdiction to constitute a uniform security instrument covering real property.

UNIFORM COVENANTS. Borrower and Lender covenant and agree as follows:

1. Payment of Principal, Interest, Escrow Ktems, and Late Charges. Borrower shall pay when due the principal of, and interest on, the dabt evidenced by the Note and late charges due under the Note. Borrower shall also pay funds for Escrow Items pursuant to Section 3. Payments due under the Note and this Security Instrument shall be made in U.S. currency. However, if any check or other instrument received by Lender as payment under the Note or this Security Instrument is returned to Lender unpaid, Lender may require that any or all subsequent payments due under the Note and this Security Instrument be made in one or more of the following forms, as selected by Lender: (a) cash; (b) money order; (c) certified check, bank check, treasurer's check or cashier's check, provided any such check is drawn upon an institution whose deposits are insured by a federal agency, instrumentality, or entity; or (d) Electronic Funds Transfer.

Payments are deemed received by Leader when received at the location designated in the Note or at such other location as may be designated by Leader in accordance with the notice provisions in Section 14. Leader may return any payment or partial payment if the payment or partial payments are insufficient to bring the Loan current. Leader may accept any payment or partial payment insufficient to bring the Loan

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current, without waiver of any rights hereunder or prejudice to its rights to refuse such payment or partial payments in the future, but Lender is not obligated to apply such payments at the time such payments are accepted. If each Periodic Payment is applied as of its scheduled due date, then Lender need not pay interest on unapplied funds. Lender may hold such unapplied funds until Borrower makes payment to bring the Loan current. If Borrower does not do so within a reasonable period of time, Lender shall either apply such funds or return them to Borrower. If not applied earlier, such funds will be applied to the outstanding principal balance under the Note immediately prior to foreclosure. No offset or claim which Borrower might have now or in the future against Lender shall relieve Borrower from making payments due under the Note and this Security Instrument or performing the covenants and agreements secured by this Security Instrument.

Application of Payments or Proceeds. Except as otherwise described in this Section 2, all
payments accepted and applied by Lender shall be applied in the following order of priority:

First, to the Mortgage Insurance premiums to be paid by Lender to the Secretary or the monthly charge by the Secretary instead of the monthly mortgage insurance premiums;

Second, to any taxes, special assessments, leasehold payments or ground rents, and fire, flood and other hazard insurance premiums, as required;

Third, to interest due under the Note;

Fourth, to amortization of the principal of the Note; and,

Fifth, to late charges due under the Note.

Any application of payments, insurance proceeds, or Miscellaneous Proceeds to principal due under the Note shall not extend or postpone the due date, or change the amount of the Periodic Payments.

3. Funds for Escrow Items. Borrower shall pay to Lender on the day Periodic Payments are due under the Note, until the Note is paid in full, a sum (the "Funds") to provide for payment of amounts due for: (a) taxes and assessments and other items which can attain priority over this Security Instrument as a lien or encumbrance on the Property; (b) leasehold payments or ground rents on the Property, if any; (c) premiums for any and all insurance required by Lender under Section 5; and (d) Mortgage Insurance premiums to be paid by Lender to the Secretary or the monthly charge by the Secretary instead of the monthly Mortgage Insurance premiums. These items are called "Escrow Items." At origination or at any time during the term of the Loan, Lender may require that Community Association Dues, Fees, and Assessments, if any, be escrowed by Borrower, and such dues, fees and assessments shall be an Escrow Item. Borrower shall promptly furnish to Lender all notices of amounts to be paid under this Section. Borrower shall pay Lender the Funds for Escrow Items unless Lender waives Borrower's obligation to pay the Funds for any or all Escrow Items. Lender may waive Borrower's obligation to pay to Lender Funds for any or all Escrow Items at any time. Any such waiver may only be in writing. In the event of such waiver, Borrower shall pay directly, when and where payable, the amounts due for any Escrow Items for which payment of Punds has been waived by Lender and, if Lender requires, shall furnish to Lender receipts evidencing such payment within such time period as Lender may require. Borrower's obligation to make such payments and to provide receipts shall for all purposes he deemed to be a covenant and agreement contained in this Security Instrument, as the phrase "covenant and agreement" is used in Section 9. If Borrower is obligated to pay Escrow Items directly, pursuant to a waiver, and Borrower fails to pay the amount due for an Escrow Item, Lender may exercise its rights under Section 9 and pay such amount and Borrower shall then be obligated under Section 9 to repay to Lender any such amount. Lender may revoke the waiver as to any or all Escrow Items at any time by a notice given in accordance with Section 14 and, upon such revocation, Borrower shall pay to Lender all Funds, and

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in such amounts, that are then required under this Section 3.

Lender may, at any time, collect and hold Funds in an amount (a) sufficient to permit Lender to apply the Funds at the time specified under RESPA, and (b) not to exceed the maximum amount a lender can require under RESPA. Lender shall estimate the smount of Funds due on the basis of current data and tensonable estimates of expenditures of future Escrow Items or otherwise in accordance with Applicable Law.

The Funds shall be held in an institution whose deposits are insured by a federal agency, instrumentality, or entity (including Lender, if Lender is an institution whose deposits are so insured) or in any Federal Home Loan Bank. Lender shall apply the Funds to pay the Escrow Items no later than the time specified under RESPA. Lender shall not charge Borrower for holding and applying the Funds, annually analyzing the escrow account, or verifying the Escrow Items, unless Lender pays Borrower interest on the Funds and Applicable Law permits Lender to make such a charge. Unless an agreement is made in writing or Applicable Law requires interest to be paid on the Funds, Lender shall not be required to pay Borrower any interest or earnings on the Funds. Borrower and Lender can agree in writing, however, that interest shall be paid on the Funds. Lender shall give to Borrower, without charge, an annual accounting of the Funds as required by RESPA.

If there is a surplus of Funds held in escrow, as defined under RESPA, Lender shall account to Borrower for the excess funds in accordance with RESPA. If there is a shortage of Funds held in escrow, as defined under RESPA, Lender shall notify Borrower as required by RESPA, and Borrower shall pay to Lender the amount necessary to make up the shortage in accordance with RESPA, but in no more than 12 monthly payments. If there is a deficiency of Funds held in escrow, as defined under RESPA, Lender shall notify Borrower as required by RESPA, and Borrower shall pay to Lender the amount necessary to make up the deficiency in accordance with RESPA, but in no more than 12 monthly payments.

Upon payment in full of all sums secured by this Security Instrument, Lendor shall promptly refund to Borrower any Funds held by Lender.

4. Charges; Liens. Borrower shall pay all taxes, assessments, charges, fines, and impositions attributable to the Property which can attain priority over this Security Instrument, leasehold payments or ground rents on the Property, if any, and Community Association Dues, Fees, and Assessments, if any. To the extent that these items are Escrow Items, Borrower shall pay them in the manner provided in Section 3.

Borrower shall promptly discharge any lien which has priority over this Security Instrument unless Borrower: (a) agrees in writing to the payment of the obligation secured by the lien in a manner acceptable to Lender, but only so long as Borrower is performing such agreement; (b) contests the lien in good faith by, or defends against enforcement of the lien in, legal proceedings which in Lender's opinion operate to prevent the enforcement of the lien while those proceedings are pending, but only until such proceedings are concluded; or (o) secures from the holder of the lien an agreement satisfactory to Lender subordinating the lien to this Security Instrument. If Lender determines that any part of the Property is subject to a lien which can attain priority over this Security Instrument, Lender may give Borrower a notice identifying the lien. Within 10 days of the date on which that notice is given, Borrower shall satisfy the lien or take one or more of the actions set forth above in this Section 4.

5. Property Insurance. Borrower shall keep the improvements now existing or hereafter erected on the Property insured against loss by fire, hazards isoluded within the term "extended coverage," and any other hazards including, but not limited to, earthquakes and floods, for which Lender requires insurance. This

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insurance shall be maintained in the amounts (including deductible levels) and for the periods that Lender requires. What Lender requires pursuant to the preceding sentences can change during the term of the Loan. The insurance carrier providing the insurance shall be chosen by Borrower subject to Lender's right to disapprove Borrower's choice, which right shall not be exercised unreasonably. Lender may require Borrower to pay, in connection with this Loan, either: (a) a one-time charge for flood zone determination, certification and tracking services; or (b) a one-time charge for flood zone determination and certification services and subsequent charges each time remappings or similar changes occur which reasonably might affect such determination or certification. Borrower shall also be responsible for the payment of any fees imposed by the Federal Emergency Management Agency in connection with the review of any flood zone determination resulting from an objection by Borrower.

If Borrower fails to maintain any of the coverages described above, Lender may obtain insurance coverage, at Lender's option and Borrower's expense. Lender is under no obligation to purchase any particular type or amount of coverage. Therefore, such coverage shall cover Lender, but might or might not protect Borrower, Borrower's equity in the Property, or the contents of the Property, against any risk, bazard or liability and might provide greater or lesser coverage than was previously in effect. Borrower acknowledges that the cost of the insurance coverage so obtained might significantly exceed the cost of insurance that Borrower could have obtained. Any amounts disbursed by Lender under this Section 5 shall become additional debt of Borrower secured by this Security Instrument. These amounts shall bear interest at the Note rate from the date of disbursement and shall be payable, with such interest, upon notice from Lender to Borrower requesting payment.

All insurance policies required by Lender and renewals of such policies shall be subject to Lender's ... right to disapprove such policies, shall include a standard mortgage clause, and shall name Lender as mortgages and/or as additional loss payee. Lender shall have the right to hold the policies and renewal certificates. If Lender requires, Borrower shall promptly give to Lender all receipts of paid premiums and renewal notices. If Borrower obtains any form of insurance coverage, not otherwise required by Lender, for damage to, or destruction of, the Property, such policy shall include a standard mortgage clause and shall name Lender as mortgagee and/or as an additional loss payee.

In the event of loss, Borrower shall give prompt notice to the insurance carrier and Lender. Lender may make proof of loss if not made promptly by Borrower. Unless Lender and Borrower otherwise agree in writing, any insurance proceeds, whether or not the underlying insurance was required by Lender, shall be applied to restoration or repair of the Property, if the restoration or repair is economically feasible and Lender's security is not lessened. During such repair and restoration period, Lender shall have the right to hold such insurance proceeds until Lender has had an opportunity to inspect such Property to ensure the work has been completed to Lender's satisfaction, provided that such inspection shall be undertaken promptly. Lender may disburse proceeds for the repairs and restoration in a single payment or in a series of progress payments as the work is completed. Unless an agreement is made in writing or Applicable Law requires interest to be paid on such insurance proceeds, Lender shall not be required to pay Borrower any interest or earnings on such proceeds and shall be the sole obligation of Borrower. If the restoration or repair is not economically feasible or Lender's security would be lessened, the insurance proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower. Such insurance proceeds shall be applied in the order provided for in Section 2.

If Borrower abandons the Property, Lender may file, negotiate and settle any available insurance

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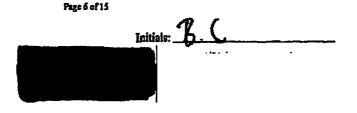


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claim and related matters. If Borrower does not respond within 30 days to a notice from Lender that the insurance carrier has offered to settle a claim, then Lender may negotiate and settle the claim. The 30-day period will begin when the notice is given. In either event, or if Lender acquires the Property under Section 22 or otherwise, Borrower hereby assigns to Lender (a) Borrower's rights to any insurance proceeds in an amount not to exceed the amounts unpaid under the Note or this Security Instrument, and (b) any other of Borrower's rights (other than the right to any refund of unearned premiums paid by Borrower) under all insurance policies covering the Property, insofar as such rights are applicable to the coverage of the Property. Lender may use the insurance proceeds either to repair or restore the Property or to pay amounts unpaid under the Note or this Security Instrument, whether or not then due.

6. Occupancy. Borrower shall occupy, establish, and use the Property as Borrower's principal residence within 60 days after the execution of this Security Instrument and shall continue to occupy the Property as Borrower's principal residence for at least one year after the date of occupancy, unless Lender determines that this requirement shall cause undue hardship for the Borrower or unless extenuating circumstances exist which are beyond Borrower's control.

7. Preservation, Maintenaace and Protection of the Property; Inspections. Borrower shall not destroy, damage or impair the Property, allow the Property to deteriorate or commit waste on the Property. Borrower shall maintain the Property in order to prevent the Property from deteriorating or decreasing in value due to its condition. Unless it is determined pursuant to Section 5 that repair or restoration is not economically feasible, Borrower shall promptly repair the Property if damaged to avoid further deterioration or damage. If insurance or condemnation proceeds are paid in connection with damage to the Property, Borrower shall be responsible for repairing or restoring the Property only if Lender has released proceeds for such purposes. Lender may disburse proceeds for the repairs and restoration in a single payment or in a series of progress payments as the work is completed. If the insurance or condemnation proceeds are not sufficient to repair or restore the Property, Borrower is not relieved of Borrower's obligation for the completion of such repair or restore the Property, Borrower is not relieved of Borrower's obligation for the completion of such repair or restore the Property, Borrower is not relieved of Borrower's obligation for the completion of such

If condemnation proceeds are paid in connection with the taking of the property, Leader shall apply such proceeds to the reduction of the indebtedness under the Note and this Security Instrument, first to any delinquent amounts, and then to payment of principal. Any application of the proceeds to the principal shall not extend or postpone the due date of the monthly payments or change the amount of such payments.

Leader or its agent may make reasonable entries upon and inspections of the Property. If it has reasonable cause, Leader may inspect the interior of the improvements on the Property. Leader shall give Borrower notice at the time of or prior to such an interior inspection specifying such reasonable cause.

8. Borrower's Loan Application. Borrower shall be in default if, during the Loan application process. Borrower or any persons or entities acting at the direction of Borrower or with Borrower's knowledge or consent gave materially false, misleading, or inaccurate information or statements to Lender (or failed to provide Lender with material information) in connection with the Loan. Material representations include, but are not limited to, representations concerning Borrower's occupancy of the Property as Borrower's principal residence.

9. Protection of Lender's Interest in the Property and Rights Under this Security Instrument. If (a) Borrower fails to perform the covenants and agreements contained in this Security Instrument, (b) there is a legal proceeding that might significantly affect Lender's interest in the Property and/or rights under this Security Instrument (such as a proceeding in bankruptcy, probate, for condemnation or forfeiture, for

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enforcement of a lien which may attain priority over this Security Instrument or to enforce laws or regulations), or (c) Borrower has abandoned the Property, then Leader may do and pay for whatever is reasonable or appropriate to protect Lender's interest in the Property and rights under this Security Instrument, including protecting and/or assessing the value of the Property and securing and/or repairing the Property. Lender's actions can include, but are not limited to: (a) paying any sums secured by a lien which has priority over this Security Instrument; (b) appearing in court; and (c) paying Reasonable Attorneys' Fees (as defined in Section 25) to protect its interest in the Property and/or rights under this Security Instrument; including its secured position in a bankruptcy proceeding. Securing the Property includes, but is not limited to, entering the Property to make repairs, change locks, replace or board up doors and windows, drain water from pipes, climinate building or other code violations or dangerous conditions, and have utilities tuned en or off. Although Lendar may take action under this Section 9, Lender does not have to do so and is not under any duty or obligation to do so. It is agreed that Lender incurs no liability for not taking any or all actions anthorized under this Section 9.

Any amounts disbursed by Lender under this Section 9 shall become additional debt of Borrower secured by this Security Instrument. These amounts shall bear interest at the Note rate from the date of disbursement and shall be payable, with such interest, upon notice from Lender to Borrower requesting payment.

If this Security Instrument is on a leasehold, Borrower shall comply with all the provisions of the lease. Borrower shall not surrender the leasehold estate and interests herein conveyed or terminate or cancel the ground lease. Borrower shall not, without the express written consent of Lender, alter or amend the ground lease. If Borrower acquires fee title to the Property, the leasehold and the fee title shall not merge unless Lender agrees to the merger in writing.

19. Assignment of Miscellaneous Proceeds; Forfeiture. All Miscellaneous Proceeds are hereby assigned to and shall be paid to Lender.

If the Property is damaged, such Miscellaneous Proceeds shall be applied to restoration or repair of the Property, if the restoration or repair is economically feasible and Lender's security is not lessened. During such repair and restoration period, Lender shall have the right to hold such Miscellaneous Proceeds until Lender has had an opportunity to inspect such Property to ensure the work has been completed to Lender's satisfaction, provided that such inspection shall be undertaken promptly. Lender may pay for the repairs and restoration in a single disbursement or in a series of progress payments as the work is completed. Unless an agreement is made in writing or Applicable Law requires interest to be paid on such Miscellaneous Proceeds, Lender shall not be required to pay Borrower any interest or earnings on such Miscellaneous Proceeds. If the restoration or repair is not economically feasible or Lender's security would be lessened, the Miscellaneous Proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower. Such Miscellaneous Proceeds shall be applied in the order provided for in Section 2.

In the event of a total taking, destruction, or loss in value of the Property, the Miscellancous Proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower.

In the event of a partial taking, destruction, or loss in value of the Property in which the fair market value of the Property immediately before the partial taking, destruction, or loss in value is equal to or greater than the amount of the sums secured by this Security Instrument immediately before the partial taking,

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destruction, or loss in value, unless Borrower and Lender otherwise agree in writing, the sums secured by this Security Iostrument shall be reduced by the amount of the Miscellaneous Proceeds multiplied by the following fraction: (a) the total amount of the sums secured immediately before the partial taking, destruction, or loss in value divided by (b) the fair market value of the Property immediately before the partial taking, destruction, or loss in value. Any balance shall be paid to Borrower.

In the event of a partial taking, destruction, or loss in value of the Property in which the fair market value of the Property immediately before the partial taking, destruction, or loss in value is less than the amount of the sums secured immediately before the partial taking, destruction, or loss in value, unless Borrower and Lender otherwise agree in writing, the Miscellancous Proceeds shall be applied to the sums secured by this Security Instrument whether or not the sums are then due.

If the Property is abandoned by Borrower, or if, after notice by Lender to Borrower that the Opposing Party (as defined in the next sentence) offers to make an award to settle a claim for damages, Borrower fails to respond to Lender within 30 days after the date the notice is given, Lender is authorized to collect and apply the Miscellaneous Proceeds either to restoration or repair of the Property or to the sums secured by this Security Instrument, whether or not then due. "Opposing Party" means the third party that owes Borrower Miscellaneous Proceeds or the party against whom Borrower has a right of action in regard to Miscellaneous Proceeds.

Borower shall be in default if any action or proceeding, whether civil or criminal, is begun that, in Lender's judgment, could result in forfeiture of the Property or other material impairment of Lender's interest in the Property or rights under this Security Instrument. Borower can our such a default and, if acceleration has occurred, reinstate as provided in Section 18, by causing the action or proceeding to be dismissed with a ruling that, in Lender's judgment, precludes forfeiture of the Property or other material impairment of Lender's interest in the Property or rights under this Security Instrument. The proceeds of any award or claim for damages that are attributable to the impairment of Lender's interest in the Property are hereby assigned and shall be paid to Lender.

All Miscellaneous Proceeds that are not applied to restoration or repair of the Property shall be applied in the order provided for in Section 2.

11. Borrower Not Released; Forbearance By Lender Not a Waiver. Extension of the time for payment or modification of amortization of the sums secured by this Security Instrument granted by Lender to Borrower or any Successor in Interest of Borrower shall not operate to release the liability of Borrower or any Successors in Interest of Borrower. Lender shall not be required to commence proceedings against any Successors in Interest of Borrower or to refuse to extend time for payment or otherwise modify amortization of the sums secured by this Security Instrument by reason of any demand made by the original Borrower or any Successors in Interest of Borrower. Any forbearance by Lender in exercising any right or remedy including, without limitation, Lender's acceptance of payments from third persons, entities or Successors in Interest of Borrower or in amounts less than the amount then due, shall not be a waiver of or preclude the exercise of any right or remedy.

12. Joint and Several Liability; Co-signers; Successors and Assigns Bound. Borrower covenants and agrees that Borrower's obligations and Hability shall be joint and several. However, any Borrower who co-signs this Security Instrument but does not execute the Note (a "co-signer"): (a) is co-signing this Security Instrument only to mortgage, grant and convey the co-signer's interest in the Property under the terms of this Security Instrument; (b) is not personally obligated to pay the sums secured by this Security Instrument; and

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(c) agrees that Lender and any other Borrower can agree to extend, modify, forbear or make any accommodations with regard to the terms of this Security Instrument or the Note without the co-signer's consent.

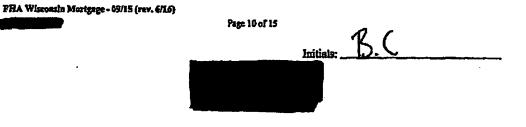
Subject to the provisions of Section 17, any Successor in Interest of Borrower who assumes Borrower's obligations under this Security Instrument in writing, and is approved by Lender, shall obtain all of Borrower's rights and benefits under this Security Instrument. Borrower shall not be released from Borrower's obligations and liability under this Security Instrument unless Lender agrees to such release in writing. The covenants and agreements of this Security Instrument shall bind (except as provided in Section 19) and benefit the successors and assigns of Lender.

13. Loan Charges. Lender may charge Borrower fees for services performed in connection with Borrower's default, for the purpose of protecting Lender's interest in the Property and rights under this Security Instrument, including, but not limited to, attorneys' fees, property inspection and valuation fees. Lender may collect fees and charges authorized by the Secretary. Lender may not charge fees that are expressly prohibited by this Security Instrument, or by Applicable Law.

If the Loan is subject to a law which sets maximum loan charges, and that law is finally interpreted so that the interest or other loan charges collected or to be collected in connection with the Loan exceed the permitted limits, then: (a) any such loan charge shall be reduced by the amount necessary to reduce the charge to the permitted limit; and (b) any sums already collected from Borrower which exceeded permitted limits will be refunded to Borrower. Lender may choose to make this refund by reducing the principal owed under the Note or by making a direct payment to Borrower. If a refund reduces principal, the reduction will be treated as a partial prepayment with no changes in the due date or in the monthly payment amount unless the Note holder agrees in writing to those changes. Borrower's acceptance of any such refund made by direct payment to Borrower will constitute a waiver of any right of action Borrower might have arising out of such overcharge.

14. Notices. All notices given by Bonower or Lender in connection with this Security Instrument must be in writing. Any notice to Borower in connection with this Security Instrument shall be deamed to have been given to Borrower when mailed by first class mail or when actually delivered to Borrower's notice address if sent by other means. Notice to any one Borrower shall constitute notice to all Borrower's notice address if sent by other means. Notice to any one Borrower shall constitute notice to all Borrower's unless Applicable Law expressly requires otherwise. The notice address shall be the Property Address unless Borrower has designated a substitute notice address by notice to Lender. Borrower's change of address, then Borrower's change of address. If Lender specifies a procedure for reporting Borrower's change of address, then Borrower shall only report a change of address through that specified procedure. There may be only one designated notice address under this Security Instrument at any one time. Any notice to Lender shall be given by delivering it or by mailing it by first class mail to Lender's address stated berein unless Lender has designated another address by notice to Borrower. Any notice in connection with this Security Instrument shall not be deemed to have been given to Lender until actually received by Lender. If any notice required by this Security Instrument is also required under Applicable Law, the Applicable Law requirement will satisfy the corresponding requirement under this Security Instrument.

15. Governing Law; Severability; Rules of Construction. This Security Instrument shall be governed by federal law and the law of the jurisdiction in which the Property is located. All rights and obligations contained in this Security Instrument are subject to any requirements and limitations of Applicable Law might explicitly or implicitly allow the parties to agree by contract or it



Item 10

might be silent, but such silence shall not be construed as a prohibition against agreement by contract. In the event that any provision or clause of this Security Instrument or the Note conflicts with Applicable Law, such conflict shall not affect other provisions of this Security Instrument or the Note which can be given effect without the conflicting provision.

As used in this Security Instrument: (a) words of the masculine gender shall mean and include corresponding neuter words or words of the feminine gender; (b) words in the singular shall mean and include the plural and vice versa; and (c) the word "may" gives sole discretion without any obligation to take any action.

16. Berrower's Copy. Berrower shall be given one copy of the Note and of this Security Instrument.

17. Transfer of the Property or a Beneficial Interest in Borrower. As used in this Section 17, "Interest in the Property" means any legal or beneficial interest in the Property, including, but not limited to, those beneficial interests transferred in a bond for deed, contract for deed, installment sales contract or escrow agreement, the intent of which is the transfer of title by Borrower at a future date to a purchaser.

If all or any part of the Property or any Interest in the Property is sold or transferred (or if Borrower is not a natural person and a beneficial interest in Borrower is sold or transferred) without Lender's prior written consent, Lender may require immediate payment in full of all sums secured by this Security Instrument. However, this option shall not be exercised by Lender if such exercise is prohibited by Applicable Law.

If Lender exercises this option, Lender shall give Borrower notice of acceleration. The notice shall provide a period of not less than 30 days from the date the notice is given in accordance with Section 14 within which Borrower must pay all sums secured by this Security Instrument. If Borrower fails to pay these sums prior to the expiration of this period, Lender may invoke any remedies permitted by this Security Instrument without further notice or demand on Borrower.

18. Borrower's Right to Reinstate After Acceleration. If Borrower meets certain conditions, Borrower shall have the right to reinstatement of a mortgage. Those conditions are that Borrower: (a) pays Lender all sums which then would be due under this Security Instrument and the Note as if no acceleration had occurred; (b) cures any default of any other covenants or agreements; (c) pays all expenses incurred in enforcing this Security Instrument, including, but not limited to, Reasonable Attorneys' Fees (as defined in Section 25), property inspection and valuation fees, and other fees incurred for the purpose of protecting Leader's interest in the Property and rights under this Security Instrument; and (d) takes such action as Lender may reasonably require to assure that Lender's interest in the Property and rights under this Security Instrument, and Borrower's obligation to pay the sums secured by this Security Instrument, shall continue unchanged. However, Lender is not required to reinstate if: (i) Lender has accepted reinstatement after the commencement of foreclosure proceedings within two years immediately preceding the commencement of a current foreclosure proceedings; (ii) reinstatement will preclude foreclosure on different grounds in the future, or (ill) reinstatement will adversely affect the priority of the fien created by this Security Instrument. Lender may require that Borrower pay such reinstatement sams and expenses in one or more of the following forms, as selected by Lender: (a) cash; (b) money order; (c) certified check, bank check, treasurer's check or cashier's check, provided any such check is drawn upon an institution whose deposits are insured by a federal agency, instrumentality or entity; or (d) Electronic Funds Transfer. Upon reinstatement by Borrower, this Security Instrument and obligations secured hereby shall remain fully effective as if no acceleration had

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occurred. However, this right to reinstate shall not apply in the case of acceleration under Section 17.

19. Sale of Note; Change of Loan Servicer; Notice of Grievance. The Note or a partial interest in the Note (together with this Security Instrument) can be sold one or more times without prior notice to Borrower. A sale might result in a change in the entity (known as the "Loan Servicer") that collects Periodic Payments due under the Note and this Security Instrument and performs other mortgage loan servicing obligations under the Note, this Security Instrument, and Applicable Law. There also might be one or more changes of the Loan Servicer unrelated to a sale of the Note. If there is a change of the Loan Servicer, Borrower will be given written notice of the change which will state the name and address of the new Loan Servicer, the address to which payments should be made and any othar information RESPA requires in connection with a notice of transfer of servicing. If the Note is sold and thereafter the Loan is serviced by a Loan Servicer other than the purchaser of the Note, the mortgage loan servicing obligations to Borrower will remain with the Loan Servicer or be transferred to a successor Loan Servicer and are not assumed by the Note purchaser unless otherwise provided by the Note purchaser.

Neither Borrower nor Lender may commence, join, or be joined to any judicial action (as either an individual litigant or the member of a class) that arises from the other party's actions pursuant to this Security Instrument or that alleges that the other party has breached any provision of, or any duty owed by reason of, this Security Instrument, until such Borrower or Lender has notified the other party (with such notice given in compliance with the requirements of Section 14) of such alleged breach and afforded the other party hereto a reasonable period after the giving of such notice to take corrective action. If Applicable Law provides a time period which must elapse before certain action can be taken, that time period will be deemed to be reasonable for purposes of this paragraph. The notice of acceleration and opportunity to cure given to Borrower pursuant to Section 12 and the notice of acceleration given to Borrower pursuant to Section 13 shall be deemed to satisfy the notice and opportunity to take corrective action provisions of this Section 19.

20. Borrower Not Third-Party Baneficiary to Contract of Insurance. Mortgage Insurance reimburses Lender (or any entity that purchases the Note) for certain losses it may incur if Borrower does not repay the Loan as agreed. Borrower acknowledges and agrees that the Borrower is not a third party beneficiary to the contract of insurance between the Secretary and Lender, nor is Borrower entitled to enforce any agreement between Leoder and the Secretary, unless explicitly authorized to do so by Applicable Law.

21. Hazardous Substances. As used in this Section 21: (a) "Hazardous Substances" are those substances defined as toxic or hazardons substances, pollutants, or wastes by Environmental Law and the following substances: gasoline, kerosene, other flammable or toxic petroleum products, toxic pesticides and herbicides, volatile solvents, materials containing asbestos or formaldehyde, and radioactive malerials; (b) "Environmental Law" means federal laws and laws of the jurisdiction where the Property is located that relate to health, safety or environmental protection; (c) "Environmental Cleanup" includes any response action, remedial action, or removal action, as defined in Environmental Law; and (d) an "Environmental Condition" means a condition that can cause, contribute to, or otherwise trigger an Environmental Cleanup.

Borrower shall not cause or permit the presence, use, disposal, storage, or release of any Hazardous Substances, or threaten to release any Hazardous Substances, on or in the Property. Borrower shall not do, nor allow anyona else to do, anything affecting the Property (a) that is in violation of any Environmental Law, (b) which creates an Environmental Condition, or (c) which, due to the presence, use, or release of a Hazardous Substance, creates a condition that adversely affects the value of the Property. The preceding two sentences shall not apply to the presence, use, or storage on the Property of small quantities of Hazardous

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Substances that are generally recognized to be appropriate to nonnal residential uses and to maintenance of the Property (including, but not limited to, hazardous substances in consumer products).

Borrowar shall promptly give Lander written notice of (a) any investigation, claim, demand, lawsuit or other action by any governmental or regulatory agency or private party involving the Property and any Hazardous Substance or Environmental Law of which Borrower has actual knowledge, (b) any Bovironmental Condition, including but not limited to, any spilling, leaking, discharge, release or threat of release of any Hazardous Substance, and (c) any condition caused by the presence, use or release of a Hazardous Substance which adversely affects the value of the Property. If Borrower learns, or is notified by any governmental or regulatory authority, or any private party, that any removal or other remediation of any Hazardous Substance affecting the Property is necessary, Borrower shall promptly take all necessary remedial actions in accordance with Environmental Law. Nothing herein shall create any obligation on Lender for an Environmental Clearup.

NON-UNIFORM COVENANTS. Borrower and Lender further covenant and agree as follows:

22. Acceleration; Remedies. Lender shall give notice to Borrower prior to acceleration following Borrower's breach of any covenant or agreement in this Security Instrument (but not prior to acceleration under Section 17 unless Applicable Law provides otherwise). The notice shall specify: (a) the default; (b) the action required to cure the default; (c) a date, not less than 30 days from the date the notice is given to Borrower, by which the default must be cured; and (d) that failure to cure the default on or before the date specified in the notice may result in acceleration of the sums secured by this Security Instrument and suic of the Property. The notice shall further inform Borrower of the right to reinstate after acceleration and the right to bring a court action to assert the non-existence of a default or any other defense of Borrower to acceleration and sale. If the default is not cured on or before the date specified in the notice, Lender st its option may require immediate payment in full of all some secured by this Security Instrument without further demand and may invoke the power of sale and any other remedies permitted by Applicable Law. Lender shall be entitled to collect all expenses incurred in pursoing the remedies provided in this Section 22, including, but not limited to, Reasonable Attorneys' Fees (as defined in Section 25) and costs of title evidence.

If Lender invokes the power of sale, Lender shall give notice of sale in the manner prescribed by Applicable Law to Borrower and to the other persons prescribed by Applicable Law. Lender shall publish the notice of sale, and the Property shall be sold in the manner prescribed by Applicable Law. Lender or its designee may purchase the Property at any sale. The proceeds of the sale shall be applied in the following order: (a) to all expenses of the sale, including, but not limited to, Reasonable Attorneys' Fees (as defined in Section 25); (b) to all sums secured by this Security Instrument; and (c) any excess to the clerk of the circuit court of the county in which the sale is held.

23. Release. Upon payment of all sums secured by this Security Instrument, Lender shall release this Security Instrument. Borrower shall pay any recordation costs. Lender may charge Borrower a fee for releasing this Security Instrument, but only if the fee is paid to a third party for services readered and the charging of the fee is permitted under Applicable Law.

24. Accelerated Redemption Periods. If the Property is a one- to four-family residence that is owner-occupied at the commencement of a foreclosure, a farm, a church or owned by a tax exempt charitable organization, Borrower agrees to the provisions of Section 846.101 of the Wisconsin Statutes, and as the

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same may be amended or renumbered from time to time, permitting Lender, upon waiving the right to judgment for deficiency, to hold the foreclosure sale of real estate of 20 acres or less three months after a foreclosure judgment is entered. If the Property is other than a one- to four-family residence that is owneroccupied at the commencement of a foreclosure, a farm, a church, or a tax-exempt charitable organization, Borrower agrees to the provisions of Section 846.103 of the Wisconsin Statutes, and as the same may be amended or renumbered from time to time, permitting Lender, upon waiving the right to judgment for deficiency, to hold the foreclosure sale of real estate three months after a foreclosure judgment is entered.

25. Attorneys' Fees. If this Security Instrument is subject to Chapter 428 of the Wisconsin Statutes, "Reasonable Attorneys' Fees" shall mean only those attorneys' fees allowed by that Chapter.

BY SIGNING BELOW, Borrower accepts and agrees to the terms and covenants contained in this Security Instrument and in any Rider executed by Borrower and recorded with it.

(SEAL) BORROWER - Breanna Cruze

 State of Wisconsin

 County of Sheboygan

 This record was acknowledged before me on Jannazy 22, 2021, by

 Breanna

 MARK S. ERDMANN

 Notary Public

 State of Wisconsin

 Mark S. ERDMANN

 Notary Public

 State of Wisconsin

 My Commission Expires

 11/15/2023

 My Commission Expires

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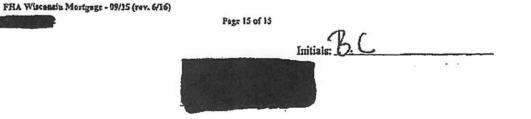
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Individual Loan Originator: Brian Christopher Jaeger, NMLSR ID:

This instrument was drafted by: elliot pimentel Planet Home Lending, LLC 105 Maxess Rd., Suite N107 Melville, NY 11747



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#### EXHIBIT A Legal Description

The land hereinafter referred to is situated in the City of Sheboygan, County of Sheboygan, State of WI, and is described as follows:

Lot 16 Block 1, except the North 24 feet of the East 36 feet therof. Lake Heights Addition in the City of Sheboygan, Sheboygan County, Wisconsin, according to the recorded plat thereof.

Being the same property conveyed from Andrew R. Benton, a single person, to Breanna Crump by deed dated October 15, 2019 and recorded on December 30, 2019 in Instrument No. 2084278.

..

APN: 59281008370

## EXILIBIT B

American Land Title Association

Commitment for Title 2021 v. 03.00 (07-01-2021)

Year: 2024 Owner(s): Breanna Crump Parcel#: 59281008370 Short Legal: LAKE HEIGHTS LOT 16 EXCEPT THE E 36' OF THE N 24' THERE OF BLK 1 District/Township: City of Sheboygan Base Installment: \$2,013.63 Installment paid Assessed Value: \$140,900.00 Past Due Amounts?: No Tax Sale?: No Notes: N/A

~Is Property Plated: Yes

-HOA: None Recorded CCRs: No

~Possible Mobile/Manufactured Home: No

#### **RECORDED DOCUMENTS**

~Your Mortgage:

From: Breanna Crump, single woman To: Mortgage Electronic Registration Systems, Inc., as nominee for Planet Home Lending, LLC Amount: \$114,977.00

Dated: January 22, 2021 Recorded on: February 05, 2021 Recording Info: 210B389

~Mortgage:

From: Breanna Crump, single woman To: <u>Secretary of Housing and Urban Development</u> Amount: \$5,025.22 Dated: May 21, 2024 Recorded on: July 8, 2024 Recording Info: 2165793

#### **COURT PLEADINGS**

~Judgment

In Favor Of: City of Sheboygan

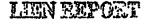
This page is only a part of a 2021 ALTA Commitment for Title Insurance Issued by WFG National Title Insurance Company. This Commitment is not valid without the Notice; the Commitment to Issue Policy; the Commitment Conditions: Schedule A; Schedule B, Part I – Requirements; and Schedule B, Part II – Exceptions: and a counter-signature by the Company or its issuing agent that may be in electronic form.

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Document 7

Filed 12-06-2024

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Commitment for Tille 2021 v. 01.08 (07-01-2021)

Against: Breanna Crump Amount: \$250.00 Entered On: November 29, 2023 Case#: 2024TJ000082

~Judgment In Favor Of: <u>Community First Credit Union</u> Against: Breanna Rochelle Ceaira Crump Amount: \$334.85 Entered On: November 20, 2024 Case#: 2024SC001830

TAX WARRANTS - None

American Land Title Association

Insurance

~Searched Parties: Breanna Crump, Andrew R. Benton, Michael J. Maxel, Victoria L. Maxel

12, 12, 24 AT 4: OQANTPAN BY. Sara Conrad CREAMCITYPHOCESSCOM Feilure to make this endorsement does not invalidate service par Wisconsin §801.10(2)

This page is only a part of a 2021 ALTA Commitment for Title Insurance issued by WFG National Title Insurance Compony. This Commitment is not volid without the Notice; the Commitment to issue Policy; the Commitment Conditions; Schedule A; Schedule B, Part I – Requirements; and Schedule B, Part II – Exceptions; and a counter-signature by the Company or its issuing agent that may be in electronic form.

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LEEN REPORT