



MEAD PUBLIC LIBRARY BOARD OF TRUSTEES AGENDA

February 21, 2024 at 5:00 PM

Mead Public Library's Loft, 710 N 8th Street

Notice of the Mead Public Library Board of Trustees Meeting at 5:00 p.m. on Wednesday, February 21, 2024, at Mead Public Library's Loft, 710 N 8th Street, Sheboygan WI.

Persons with disabilities who need accommodations to attend this meeting should contact Pattie Pilz at the Mead Public Library, (920) 459-3400 extension 2039 as soon as possible. Persons other than commission, committee, and board members who wish to participate remotely shall provide notice to Pattie Pilz at the Mead Public Library at 920-459-3400 extension 2039 at least 24 hours before the meeting so that the person may be provided a remote link for that purpose.

OPENING OF MEETING

1. Call to Order and Determination of Quorum - Barbara Alvarez, President. Trustees may attend the meeting remotely.
2. Pledge of Allegiance
3. Public Comments [5 people at 5 minutes each. Commenters must be City residents or residents of non-libraries areas in Sheboygan County] (Please sign in prior to the meeting)
- [4.](#) Approval of Minutes
5. Correspondence, Announcements, and Common Council Reports

COMMITTEE REPORTS

- [6.](#) Finance - Evan Grossen
Review and Possible Action on Payment of Current Expenditures, including Payroll and Special Revenues i.e. Grants, Gifts, and Donations. Receive Budget Status Report to Date.
7. HR Committee - Andre Walton, Chair
Report on February 14, 2024 meeting.

ITEMS FOR DISCUSSION AND POSSIBLE ACTION

- [8.](#) DPI Annual Report
- [9.](#) Staff Handbook
- [10.](#) Job Descriptions
- [11.](#) Table of Organization
12. Building Projects

DIRECTOR'S REPORT

- 13. Staffing Updates
- [14.](#) Services and Programming - Melissa Prentice/Cheryl Nessman
- [15.](#) Security Update
- [16.](#) Monthly Statistics

LIAISON REPORTS

- 17. Monarch Library System - Maeve Quinn
- 18. Mead Library Foundation - Kathie Norman/Maeve Quinn
- [19.](#) Friends of Mead - Pattie Pilz

UPCOMING MEETINGS

- 20. LIBRARY BOARD OF TRUSTEES (April 17, 2024, at 5:00 p.m.)

ADJOURN

- 21. Motion to Adjourn

In compliance with Wisconsin's Open Meetings Law, this agenda was posted in the following locations more than 24 hours prior to the time of the meeting:

*City Hall • Mead Public Library
Sheboygan County Administration Building • City's website*



MEAD PUBLIC LIBRARY BOARD OF TRUSTEES MINUTES

January 24, 2024 at 5:00 PM

Mead Public Library, Rocca Conference Room, 710 N 8th Street

OPENING OF MEETING

1. **Call to Order and Determination of Quorum** - Barbara Alvarez, President

A quorum was met. The meeting was called to order at 5:03 p.m.

Members present (in-person): Barbara Alvarez, Jim Hollister, Jeanie Pfeiffer, and Maeve Quinn

Members present (virtual): Meg Albrinck, and Sherry Speth

Members absent: Angela Ramey, Kathie Norman, and Andre Walton

Staff present: Garrett Erickson, Evan Grossen, and Pattie Pilz

2. **Pledge of Allegiance**

Alvarez led the board in the pledge.

3. **Welcome New Board Member**

Jim Hollister was welcomed as the new board member.

4. **Public Comments - 5 people at 5 minutes each. Commenters must be City residents or residents of non-libraries areas in Sheboygan County. Please sign in before meeting.**

Evan Grossen was introduced as the City of Sheboygan's Assistant Finance Director. In the interim, Grossen will be taking care of Mead's finances.

5. **Approval of Minutes**

Quinn made a **motion** to approve the November 15, 2023, minutes. Pfeiffer **seconded**. Motion **passed**.

6. **Correspondence, Announcements, and Common Council Reports**

PBS recognized and awarded Alison Loewen as an Early Learning Champion! The Board of Trustees presented her with flowers and a card in recognition of this achievement.

7. **Adopt Resolution in Honor of the Service of Father William Bulson**

Quinn made a **motion** to adopt the resolution honoring Father William Bulson. Hollister **seconded**. Motion **passed**.

8. **Adopt Resolution in Honor of the Service of Marcos Guevara**

Albrinck made a **motion** to adopt the resolution honoring Marcos Guevara. Quinn **seconded**. Motion **passed**.

COMMITTEE REPORTS

9. Review and Possible Action on Payment of Current Expenditures, including Payroll and Special Revenues (Grants, Gifts and Donations). Receive Budget Status Report to Date

Grossen gave a financial report adding that the 2023 year is not yet closed. Expenses were less than anticipated. Some of the building expenses were paid via a reserve fund. Speth made a **motion** to approve the accounts payable report. Albrinck **seconded**. Motion **passed**.

10. Foundation's Ad Hoc Report - Kathie Norman

No report.

ITEMS FOR DISCUSSION AND POSSIBLE ACTION

11. Cash Handling Policy – Erickson

Policy number 13.06 has been in place since 2015. Erickson pointed out that this really is a procedure - not a policy - and should not require board level of approval. Mead will work with City Finance for best practices. Grossen agreed. Quinn made a **motion** to rescind the policy. Pfeiffer **seconded**. Motion **passed**.

12. Piano Donation – Erickson

A citizen offered to donate a piano to the library and stated he could also give piano lessons onsite. Discussion followed including concerns surrounding the piano's size and its impact on large group gatherings. Quinn questioned if our building was currently equipped for this opportunity. Alvarez asked if we could use the Imaginarium as its location. Decision was tabled pending further review.

DIRECTOR'S REPORT

13. Staff Updates – Erickson

There were a limited number of applicants for the Finance Manager's position. We are holding off on hiring a replacement. Erickson will meet with HR Committee to discuss the Finance Manager position description. These savings could then be rolled over to help pay for other expenses. We currently have two other open positions.

14. Building Projects – Erickson

The roof is leaking. We have had to put buckets on second floor to collect rain water. External walls are also contributing to the leaking issue. We hope caulking will help fix the problem. In 2025, the roof is scheduled to be replaced.

In preparation for the holds locker installation, a new fenced-in area was added for the garbage dumpster.

15. Services and Programming – Erickson

Nessman's and Prentice's reports were reviewed.

16. Monthly Statistics

Reports were reviewed.

17. Security Update

Reports were reviewed.

LIAISON REPORTS

18. **Monarch Library System - Maeve Quinn**

Nothing to report.

19. **Mead Library Foundation – Maeve Quinn**

Quinn reported that the Foundation appointed John Perronne Mead Foundation Treasurer. The 2023 Donor Celebration was a success. Feasibility study discussed.

20. **Friends of Mead - Pattie Pilz**

Report was reviewed.

UPCOMING MEETINGS

21. **Library Board of Trustees (February 21, 2024 at 5:00 p.m.)**

Future meetings will be held on the third Wednesday of the month beginning in February 2024. Due to a scheduling conflict, the February meeting will be held in the Loft. The remaining Board of Trustees meetings will be held in the Rocca Room.

CLOSED SESSION

22. **Motion to Convene in Closed Session for Performance Evaluation of the Library Director Under the Exception Set Forth in Wisconsin State Statutes 19.85(1)(c) For Considering Employment, Promotion Compensation, or Performance Evaluation Data of Any Public Employee Over Which the Governmental Body Has Jurisdiction or Exercises Responsibility.**

Roll call was taken to go into closed session. Quinn made a **motion** for closed session. Albrinck **seconded**. Motion **passed**.

23. **Motion to Reconvene in Open Session**

Roll call was taken to go into open session. All yeas, no nays.

RECONVENE IN OPEN SESSION

24. **Possible Action on Item(s) Discussed in Closed Session**

No action was taken.

ADJOURN

25. **Motion to Adjourn**

Alvarez adjourned the meeting at 6:35 p.m.

Mead Public Library - Financial Statement for January 31, 2024

ORG	OBJ	ACCOUNT DESCRIPTION	ORIGINAL APPROP	TRANFRS/ADJSMTS	REVISED BUDGET	YTD ACTUAL	ENCUMBRANCES	AVAILABLE BUDGET
255	411100	PROPERTY TAX LEVY	(3,114,027.00)	-	(3,114,027.00)	-	-	(3,114,027.00)
255	437200	MONARCH - SHEBOYGAN COUNTY	(894,726.00)	-	(894,726.00)	-	-	(894,726.00)
255	437210	MONARCH - OZAUKEE COUNTY	(7,364.00)	-	(7,364.00)	-	-	(7,364.00)
255	437220	MONARCH - RESOURCE	(100,000.00)	-	(100,000.00)	-	-	(100,000.00)
255	437230	MONARCH - ADJACENT COUNTIES	(51,097.00)	-	(51,097.00)	-	-	(51,097.00)
255	451915	PATRON FEES	(5,000.00)	-	(5,000.00)	(1,061.63)	-	(3,938.37)
255	461000	PHOTOCOPIES	(5,500.00)	-	(5,500.00)	(765.59)	-	(4,734.41)
255	469100	VENDING/CONCESSION SALES	(500.00)	-	(500.00)	(50.02)	-	(449.98)
255	485000	CONTRIBUTIONS/DONATIONS	(70,000.00)	-	(70,000.00)	(1,604.19)	-	(68,395.81)
255	489000	MISCELLANEOUS REVENUE	(1,000.00)	-	(1,000.00)	(307.83)	-	(692.17)
Total Revenue			(4,249,214.00)	-	(4,249,214.00)	(3,789.26)	-	(4,245,424.74)
255511	510110	FULL TIME SALARIES - REGULAR	2,398,076.00	-	2,398,076.00	105,362.37	-	2,292,713.63
255511	520310	FICA	142,230.00	-	142,230.00	6,266.08	-	135,963.92
255511	520311	MEDICARE	33,268.00	-	33,268.00	1,465.45	-	31,802.55
255511	520320	WI RETIREMENT FUND	152,300.00	-	152,300.00	6,285.79	-	146,014.21
255511	520340	HEALTH INSURANCE	432,031.00	-	432,031.00	33,589.70	-	398,441.30
255511	520350	DENTAL INSURANCE	28,058.00	-	28,058.00	2,086.90	-	25,971.10
255511	520360	LIFE INSURANCE	4,854.00	-	4,854.00	309.45	-	4,544.55
255511	520400	WORKERS COMPENSATION	847.00	-	847.00	-	-	847.00
255511	531100	CONTRACTED SERVICES	128,600.00	-	128,600.00	24,742.21	-	103,857.79
255511	531110	FINANCIAL SERVICE FEES	6,825.00	-	6,825.00	-	-	6,825.00
255511	531206	INSURANCE PREMIUMS	23,993.00	-	23,993.00	11,190.48	-	12,802.52
255511	531400	ADVERTISING & MARKETING	9,400.00	-	9,400.00	-	-	9,400.00
255511	531800	PROGRAM SERVICES	10,000.00	-	10,000.00	805.20	-	9,194.80
255511	533105	IT SERVICE FUND CHARGES	50,925.00	-	50,925.00	-	-	50,925.00
255511	533106	SOFTWARE MAINT & SUBSCRIPTIONS	20,000.00	-	20,000.00	159.98	-	19,840.02
255511	536125	EMPLOYEE DEVELOPMENT	8,500.00	-	8,500.00	-	-	8,500.00
255511	537100	VEHICLE & PARKING EXPENSES	19,440.00	-	19,440.00	-	-	19,440.00
255511	540100	OFFICE SUPPLIES	13,700.00	-	13,700.00	1,053.98	-	12,646.02
255511	540130	POSTAGE & DELIVERY	5,000.00	-	5,000.00	-	-	5,000.00
255511	540205	DISPLAYS	1,000.00	-	1,000.00	-	-	1,000.00
255511	540222	JANITORIAL SUPPLIES	10,200.00	-	10,200.00	2,433.07	-	7,766.93
255511	548001	DONATION PURCHASES	70,000.00	-	70,000.00	2,786.47	-	67,213.53
255511	548002	MATERIALS - ALL CATEGORIES	405,200.00	-	405,200.00	72,188.21	-	333,011.79
255511	548003	OTHER CONTENT	82,000.00	-	82,000.00	11,921.61	-	70,078.39
255511	550110	BUILDING MAINT & REPAIR	26,000.00	-	26,000.00	3,058.71	10,000.00	12,941.29
255511	555100	UTILITIES	135,167.00	-	135,167.00	42.63	-	135,124.37
255511	555120	PHONES	4,000.00	-	4,000.00	-	-	4,000.00
255511	560255	TOOLS & SMALL EQUIPMENT	3,100.00	-	3,100.00	-	-	3,100.00
255511	631200	BUILDING IMPROVEMENTS	-	-	-	1,493.71	-	(1,493.71)
255511	652200	IT EQUIPMENT	18,500.00	-	18,500.00	2,617.15	-	15,882.85

255511	659200	EQUIPMENT REPLACEMENT	6,000.00	-	6,000.00	-	-	6,000.00
Total Expenses			4,249,214.00	-	4,249,214.00	289,859.15	10,000.00	3,949,354.85
Total Revenue Less Expenses			-	-	-	286,069.89	10,000.00	(296,069.89)

Mead Public Library - Accounts Payable through January 31, 2024

Vendor Name	Date of Invoice	Description	Amount	Date Paid	Check #	Org	Obj	Acct Description	Item 6.
AMAZON CAPITAL SERVI	1/7/2024	ACCT #A2JXVCVZU4S49M OFFICE SUPPLIES	116.84	1/24/2024	3859	255511	540100	OFFICE SUPPLIES	
AMAZON.COM	1/8/2024	2024 PROGRAM SUPPLIES	21.89	1/24/2024	362835	255511	548002	MATERIALS - ALL CATEGORIES	
ANDRE FIRE EQUIPMENT	1/3/2024	ANNUAL MAINTENANCE INSPECTION	252.75	1/24/2024	3860	255511	531100	CONTRACTED SERVICES	
ART IN A SUITCASE	6/6/2023	ART-IN-A-SUITCASE DEC 2023 - DEC 2024	1,560.00	1/24/2024	3861	255511	548001	DONATION PURCHASES	
AT&T	12/25/2023	DEC BILLING ACCT #920 Z83-0200 109 8	149.10	1/10/2024	362655	255511	555120	PHONES	
BLOOMSBURY PUBLISHIN	11/13/2023	OTHER CONTENT	2,359.00	1/24/2024	3865	255511	548003	OTHER CONTENT	
CENGAGE LEARNING	1/1/2024	GALE COURSES UNLIMITED	5,109.83	1/24/2024	3866	255511	548003	OTHER CONTENT	
CHARTER COMMUNICATIO	1/1/2024	ACCT #121113701 INTERNET EXPENSE	159.98	1/24/2024	362848	255511	533106	SOFTWARE MAINT & SUBSCRIP	
CITIES & VILLAGES MU	1/9/2024	2024 INSURANCE PREMIUMS	2,088.18	1/24/2024	3867	255511	531206	INSURANCE PREMIUMS	
DAKOTA SUPPLY	1/18/2024	CUST #48063 BUILDING SUPPLIES	441.16	1/24/2024	362851	255511	550110	BUILDING MAINT & REPAIR	
DAKOTA SUPPLY	1/16/2024	CUST #48063 BUILDING SUPPLIES	128.99	1/24/2024	362851	255511	550110	BUILDING MAINT & REPAIR	
FOX & BRANCH	1/20/2023	2024 MUSICAL PERFORMANCE	400.00	1/24/2024	362858	255511	531800	PROGRAM SERVICES	
GAMING GENERATIONS	1/11/2024	SH240111ZM MATERIAL PURCHASE	635.00	1/24/2024	362859	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/28/2023	ACCT #20W1532 MATERIAL PURCHASE	5,061.74	1/10/2024	3822	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/3/2024	ACCT #20W1532 MATERIAL PURCHASE	3,144.77	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/3/2024	ACCT #20W1532 MATERIAL PURCHASE	2,000.86	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/20/2023	ACCT #20W1532 MATERIALS PURCHASE	1,241.72	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/29/2023	ACCT #20W1532 MATERIAL PURCHASE	1,071.68	1/10/2024	3822	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/4/2024	ACCT #20W1532 MATERIALS PURCHASE	815.01	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/29/2023	ACCT #20W1532 MATERIAL PURCHASE	798.89	1/10/2024	3822	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/22/2023	ACCT #20W1532 MATERIAL PURCHASE	709.38	1/10/2024	3822	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/8/2024	ACCT #20W1532	494.01	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/3/2024	ACCT #20W1532 MATERIAL PURCHASE	450.24	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/11/2024	ACCT #20W1532 MATERIAL PURCHASE	278.71	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/11/2024	ACCT #20W8082 MATERIAL PURCHASE	274.75	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/8/2024	ACCT #20W1532 MATERIALS PURCHASE	183.46	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/4/2024	ACCT #20W1532 MATERIAL PURCHASE	173.98	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	12/28/2023	ACCT #20W1532 MATERIAL PURCHASE	164.07	1/10/2024	3822	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/5/2024	ACCT #20W1532 MATERIALS PURCHASE	120.37	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/12/2024	ACCT #20W8082 MATERIAL PURCHASE	105.26	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/12/2024	ACCT #20W1532 MATERIAL PURCHASE	52.32	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
INGRAM LIBRARY SERV	1/4/2024	ACCT #20W1532 MATERIALS PURCHASE	37.46	1/24/2024	3888	255511	548002	MATERIALS - ALL CATEGORIES	
KANOPY, INC.	1/4/2024	PAY PER USE PROGRAM	8,300.00	1/24/2024	3894	255511	548002	MATERIALS - ALL CATEGORIES	
MIDWEST TAPE	1/4/2024	MATERIAL PURCHASES	43,000.00	1/24/2024	3896	255511	548002	MATERIALS - ALL CATEGORIES	
MIDWEST TAPE	1/10/2024	CUST #2000015656 MATERIALS PURCHASE	451.92	1/24/2024	3896	255511	548002	MATERIALS - ALL CATEGORIES	
MIDWEST TAPE	1/3/2024	CUST #2000015656 MATERIAL PURCHASE	281.07	1/24/2024	3896	255511	548002	MATERIALS - ALL CATEGORIES	
MIDWEST TAPE	12/26/2023	CUST #2000015656 MATERIALS PURCHASE	142.18	1/24/2024	3896	255511	548002	MATERIALS - ALL CATEGORIES	
MIDWEST TAPE	10/11/2023	MEDIA PURCHASE CUST #2000020291	50.67	1/10/2024	3837	255511	548002	MATERIALS - ALL CATEGORIES	
MIND, SOUL AND SELF	1/9/2024	PROGRAMMING EXP-3 CLASSES	900.00	1/18/2024	3857	255511	548001	DONATION PURCHASES	
MM MECHANICAL	12/11/2023	BUILDING MAINTENANCE	1,020.00	1/10/2024	3838	255511	550110	BUILDING MAINT & REPAIR	
MORNINGSTAR	1/8/2024	SUBSCRIBER ID #36390162 OTHER CONTENT	4,303.00	1/24/2024	362878	255511	548003	OTHER CONTENT	
ONE TIME VENDOR	12/31/2023	PATRON REFUND	18.99	1/10/2024	362706	255	451915	PATRON FEES	
ONE TIME VENDOR	1/1/2024	OVERDUE LIBRARY MATERIALS-ITEM ID	16.98	1/24/2024	362885	255511	548002	MATERIALS - ALL CATEGORIES	
PREDICTIVE MAINTENAN	12/14/2023	MANITENANCE ON AIR HANDLER #1	779.85	1/10/2024	362715	255511	550110	BUILDING MAINT & REPAIR	
PROFESSIONAL SUPPLY	1/3/2024	MPL SUPPLIES	1,987.95	1/24/2024	3901	255511	540222	JANITORIAL SUPPLIES	

Vendor Name	Date of Invoice	Description	Amount	Date Paid	Check #	Org	Obj	Acct Description	
SHEBOYGAN WATER UTIL	1/1/2024	FIRE PROTECTION-MPL CUST #750-896-00-00	21.63	1/24/2024	362906	255511	555100	UTILITIES	Item 6.
SHERWIN-WILLIAMS CO.	1/3/2024	ACCT #6656-8832-1 BLDG MAINT	221.00	1/24/2024	362908	255511	550110	BUILDING MAINT & R	
STATE BAR OF WISCONS	12/20/2023	ACCT #12587 MATERIALPURCHASE	88.94	1/24/2024	362910	255511	548002	MATERIALS - ALL CATEGORIES	
VIHOS, LISA B.	1/9/2024	2024 POET LAUREATE	300.00	1/24/2024	3913	255511	548001	DONATION PURCHASES	
WELLS FARGO FINANCIA	1/4/2024	JANUARY LEASE - CUST #1000011397	569.11	1/24/2024	3917	255511	531100	CONTRACTED SERVICES	
WELLS FARGO FINANCIA	1/4/2024	JANUARY LEASE - CUST #1000011397	111.64	1/24/2024	3917	255511	531100	CONTRACTED SERVICES	
WELLS FARGO FINANCIA	1/4/2024	JANUARY LEASE - CUST #1000011397	109.76	1/24/2024	3917	255511	531100	CONTRACTED SERVICES	
WELLS FARGO FINANCIA	1/4/2024	JANUARY LEASE - CUST #1000011397	35.96	1/24/2024	3917	255511	531100	CONTRACTED SERVICES	
EVEN'S PEST CONTROL	12/14/2023	PEST CONTROL	110.00	1/10/2024	362678	255511	531100	CONTRACTED SERVICES	
MONARCH LIBRARY SYS	12/29/2023	ACCT# MPL - FORTINET UTM BUNDLE & 1	2,608.92	1/10/2024	3839	255511	531100	CONTRACTED SERVICES	
MONARCH LIBRARY SYS	12/29/2023	Acct # MPL - ECS STAFF PAYWARE	529.20	1/10/2024	3839	255511	531100	CONTRACTED SERVICES	
Total			96,560.17						

Wisconsin Public Library Annual Report	2023	Verify	Submit/Lock	Item 8.
MEAD PUBLIC LIBRARY				

I. GENERAL INFORMATION

The General Information section requests basic information about the library’s public service outlets. Some fields are pre-filled with last year’s information. In other cases, last year’s response is displayed to the right of the data entry field. Please revise as needed.

1. Name of Library ✓	Mead Public Library
2. Public Library System ✓	Monarch Library System
3a. Salutation	Mr.
3b. Head Librarian First Name	Garrett
3c. Head Librarian Last Name	Erickson
4a. Certification Grade	Grade 1
4b. Certification Grade Type	Regular
5. Certification Expiration Date	07/31/2028

Address(es)

Enter the complete street address of the main library. This should be the location where the principal collections are kept. The current address is displayed. Do not make any changes or edits unless the location of the library has changed during the report year, in which case you must also provide an explanation in the notes () for the address field. Use standard postal abbreviations, such as “St.” instead of “Street” and “W.” instead of “West.”

Street address is required. If mailing and street address are the same, then leave mailing address, city, and ZIP blank.

	a. Street Address	b. Mailing Address
6. Address or PO Box #	✓ 710 N. 8th St.	✓ 710 N. 8th St.
7. City/Village/Town	✓ Sheboygan	✓ Sheboygan
8. ZIP Code	✓ 53081	53081
8 (part 2). ZIP+4 Code	4563	4563

9. County ✓	Sheboygan
10. Library Phone No. ✓	(920) 459-3400
11. Fax No.	(920) 459-0204
12. Director's Library E-mail Address	garrett.erickson@meadpl.org
13. Library Website URL	http:// www.meadpl.org

Service Outlets

14. Number of Branches (only if applicable) ✓	0
15. No. of Bookmobiles Owned ✓	0
16. No. of Other Public Service Outlets	0
Total # of Service Outlets	1
17. Does your library operate a Books-by-mail program?	Yes No

18. Is your library formally established as a Joint Library under s.43.53 ✓	Yes No
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Hours of Operation

All libraries complete items 19a through 19d. If your library has a bookmobile or branches, complete 19a through 19d for the main / central library only. Service hours for bookmobiles and branches are entered in Section Ib. Outlet Information.

Report the number of hours opened per week and the number of weeks operating in a modified Hours of Operation table. The table includes three different service levels to report hours opened with no restrictions on building access, limited public access, and staff only access to the building. These service levels are defined in the Annual Report Instructions PDF. The standard breakout of “winter hours” and “summer hours” still applies. Libraries with branch locations will complete this breakout for the central library in Section I Item 19 and each branch location in Section Ib.

Values entered for 19a-d are used to calculate the number of weeks operating at each service level and the number of hours operating during the calendar year. Those values are calculated as 19e Total Weeks and 19f Total Hours.

	Standard Service with No Restrictions on Building Access		Limited Service	Staff Only (no interior service for the public).		
19a. Winter hours open per week	✓ 64	67	0	50	0	25
19b. Number of Winter Weeks	✓ 37	37	0	14	0	14
19c. Summer hours open per week	✓ 57	57	0	43	0	21
19d. Number of Summer Weeks	15	15	0	12	0	0
19e. Total Weeks per Year	✓ 52	52	✓ 0	26	✓ 0	14
19f. Total Hours per year for this location	3,223	3,334	0	1,216	0	350

20. Square Footage of Public Library (this location only). ✓	88,000
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21a. Did your library or a branch move to a new facility during the report year?	Yes No	Item 8.
21b. Did your library or a branch renovate or expand an existing facility during the report year?	Yes No	
22. UEI Number	JJ7BCGBDMBN5	

Population

Additional and Extended County Population are not available during the collection period and may not be entered. These values calculated following the close of the Annual Report collection. NOTE: 1/24/2024 - The Municipal Population shows the most recent DPI calculation for 2023. Additional County Population is left blank because it will be calculated after all Annual Reports are submitted. The values to the right of the data entry field show the 2022 final population calculations.




Municipal Population	49,748	50,139
Additional County Population		14,826
Extended County Population ✓	49,748	64,965

Ib. OUTLET INFORMATION

This section permits libraries with multiple outlets to easily report location and other information for all branches or bookmobiles. If you need to report branches not listed, email libraryreport@dpi.wi.gov

II. LIBRARY COLLECTION

This section of the report collects data about selected types of materials. It does not cover all types of material. Libraries may include other materials owned in item 7 of this section. Report only ...[more](#)

1b. Books in Print Added During Year	12,533	13,294
1a. Books in Print (end of year total) ✓	210,006	208,877
2. Electronic Books (E-books) ¹ ✓ 	169,984	174,774
3a. Audio Materials (end-of-year total) ✓	11,911	12,453
3b. Audio Added During Year	532	565
4. Electronic Audio Materials (downloadable) ² ✓ 	77,944	74,776
5a. Video Materials ✓	20,400	22,462
5b. Video Added During Year	1,992	2,066
6. Electronic Video Materials (downloadable) ³ ✓ 	3,957	7,061
7a. Other Materials Owned ✓	2,327	2,312
7b. Other Material Description	Toys, Kits, Experience Passes, Microfilm, Realia Toys, games, DVD's and video games	
8a. Electronic Collections (Locally owned or leased).	16	19
8b. Other Electronic Collections (purchased by library system or consortia).	3	3
8c. Statewide Electronic Collections (provided through BadgerLink) ✓	62	63
9. Total Electronic Collections (local, system, and statewide) ✓	81	85
10. Subscriptions (Includes periodicals and newspapers, but excludes those in electronic format) ✓	164	194
11. Total Physical Items in Collection ✓	244,644	246,104

III. LIBRARY SERVICES

1a. Total Physical Circulation ✓	389,573	399,263
1b. Circulation of Children's Physical Materials (subset of 1a.) ✓	153,491	159,050
1c. Circulation of Other Physical Items (subset of 1a.) ✓	8,019	7,402

Interlibrary Loan (ILL) Transactions

Please choose *either* "Categorized ILL Transactions" *or* "Total ILL Transactions" and fill in the details requested. Do not report values for both. To change the Method for Counting ILL, all responses in the section must be removed first to avoid duplication of counts.

Method for Counting Interlibrary Loan (ILL) Transactions	Categorized ILL Transactions	
Total Items Loaned (provided to) ✓	118,769	106,672
Total Items Received (borrowed from) ✓	61,123	59,800

Categorized Interlibrary Loan (ILL) Transactions

	Items Loaned To Other Libraries		Items Borrowed From Other Libraries	
Integrated Library System (ILS).	113,916	101,782	58,738	57,836
WISCAT	4,853	4,890	2,385	1,964
Other (Includes OCLC, manual tracking, or other methods).	0		0	

Users / Use






3a. Registered Users Resident	28,444	33,531
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<u>3b. Registered Users Nonresident</u>	5,394	6,895	Item 8.
<u>3c. Registered Users</u> ✓	33,838	40,426	
<u>3d. Overdue Fine Policy</u> ✓	No	No	
<u>4a. Method Used to Count Reference Transactions</u> ✓	Actual Count	Actual Count	
<u>4b. Reference Transactions</u> ✓	46,544		
<u>5a. Method Used to Count Library Visits</u> ✓	Actual Count	Actual Count	
<u>5b. Library Visits</u> ✓	227,333	210,285	

Use of Digital Resources

Report the number of uses of the following electronic resources for your library. System-wide electronic resources may be reported if the use can be authenticated to your library’s patrons (for remote access) and for sessions conducted on library public-access computers. If the use count information is unavailable for your library, mark the “not available” checkbox to the right of the data field. Do not report estimates. Fields are prefilled if your system has provided data to the Division for Libraries and Technology.

See the [Use of Digital Resources and Library Collection flowchart](#) for more information.

<u>6a. Number of Public Use Computers</u>	70	70
<u>6b. Number of Public Use Computers with Internet Access</u> ✓	70	70
<u>6c. Method for Counting Uses of Public Internet Computers</u>	Actual Count	Actual Count
<u>6d. Number of Uses (sessions) of Public Internet Computers</u> ✓	24,114	26,182
<u>7a. Method for Counting Wireless Internet Uses</u>	Actual Count	Actual Count
<u>7b. Wireless Internet Uses</u> ✓	105,080	74,720
<u>8. Number of Website Visits</u> ✓	395,653	474,503
<u>9a. Local Electronic Collection Retrievals (locally owned or leased)</u> ⁴	 48,542	48,987
<u>9b. Other Electronic Collection Retrievals (purchased by library system or consortia)</u>	10,712	3,299
<u>9c. Statewide Electronic Collection Retrievals (provided through BadgerLink)</u>	3,265	1,163
<u>9d. Total Electronic Collection Retrievals (local, system, and statewide)</u> ✓	62,519	53,449
<u>10a. Uses of E-Books By Users of Your Library</u> ⁵	 47,897	48,071
<u>10b. Uses of E-Audio by Users of Your Library</u> ⁶	 40,835	35,261
<u>10c. Uses of E-Video by Users of Your Library</u> ⁷	 9,377	8,387
<u>10d. Total Uses of Electronic Materials</u> ✓	98,109	91,719
<u>10e. Total Uses of Children's Electronic Materials</u> ⁸	 7,244	4,720

Library Programs and Attendance


Libraries report programming data for the number of in-person programs and attendance as well as the number of live, virtual programs and attendance and views of pre recorded programs.

Resources are available for details on how to report in-person, live virtual, and pre recorded programs: [2020 Wisconsin Public Library Annual Report: Virtual Programming and Recording Views Google Slideshow with speaker notes](#) and the corresponding [2020 Wisconsin Public Library Annual Report Virtual Programming and Recording Views video](#).

Use the [Platform Metrics Guide for Live, Virtual Programming and Pre-recorded Views](#) to determine the appropriate reporting metric for some of the most commonly used virtual programming platforms.

In-Person Programs and Program Attendance Annual Count

An in-person library program is a planned event which introduces the in-person group attending to any of the broad range of library services or activities or which directly provides information to ...[more](#)

	<u>11a. In-Person Programs</u>		<u>11a. In-Person Program Attendance</u>	
<u>a. Children 0-5</u>	158	119	4,267	4,624
<u>b. Children 6-11</u>	310	368	10,820	13,873
<u>c. Young Adult</u>	59	48	1,157	1,208
<u>d. Adult 19+</u>	225	371	4,568	8,186
<u>e. General Interest</u>	62	0	2,920	0
<u>f. In-person Onsite</u>	 ⁹ ✓ 779	906	✓ 22,037	27,891
<u>g. In-person Offsite</u>	✓ 35	0	✓ 1,695	0
<u>h. Total In-Person</u>	814	906	23,732	27,891
<u>11i. Describe the library's in-person programs:</u>	Storybook programs, Maker Space programs, Stem programs, Adult Book Clubs, Make it at Mead, Sunday Make & Take, Radio Podcasts.			
	Storybook programs, Maker Space programs, Stem programs, Adult Book Clubs, Make it at Mead, Sunday Make & Take, Radio Podcasts.			

Live, Virtual Programs, Program Attendance, and Views Annual Count

A live, virtual library program is any planned library program that is live-streamed virtually and viewed live as it progresses (called “synchronous live-streaming”). Regardless of the number of ...[more](#)

	<u>12a. Live, Virtual Programs</u>		<u>12a. Live, Virtual Program Attendance</u>	<u>12a. Views of Recorded Live, Virtual Programs</u>
<u>a. Children 0-5</u>	0	0	0	0

2/20/24, 4:46 PM

Data Input

b. Children 6-11	0	0	0	0	0	0
c. Young Adult	0	0	0	0	0	0
d. Adult 19+	0	12	0	33	0	0
e. General Interest	435	240	13,147	2,739	4,381	0
f. Total Live Virtual	✔ 435	252	✔ 13,147	2,772	4,381	0
12g. Which platforms does the library use to host the library's live, virtual programs:	You tube, Facebook, Live 365, SpotifyYou tube, Facebook & Live 365					
12h. Describe the library's live, virtual programs:	Book reviews, poetry readings and interviews, book discussions conducted by Librarians, Library Assistants and outside presenters, ukulele lessons					
	Book reviews, poetry readings and interviews, book discussions conducted by Librarians, Library Assistants and outside presenters,					

Item 8.

Total Synchronous Program Statistics

	Programs		Program Attendance	
Children 0-5	✔ 158	119	✔ 4,267	4,624
Children 6-11	✔ 310	368	✔ 10,820	13,873
Young Adult	✔ 59	48	✔ 1,157	1,208
Adult 19+	✔ 225	383	✔ 4,568	8,219
General Interest	✔ 497	240	✔ 16,067	2,739
Total Synchronous	✔ 1,249	1,158	✔ 36,879	30,663

Pre-recorded Programs and Views Annual Count

A pre-recorded library program is any planned event that is recorded by the library for asynchronous streaming (for later, on-demand viewing). Only include views of program sessions posted during the ...[more](#)

	13a. Pre-recorded programs	13a. Pre-recorded program attendance
a. Children 0-5	00	00
b. Children 6-11	00	00
c. Young Adult	00	00
d. Adult 19+	00	00
e. General Interest	120	1,0830
f. Total Pre-recorded	✔ 120	✔ 1,0830
13g. Which platforms does the library use to host the library's pre-recorded programs:	You tube, Facebook, Live 365, Spotify (Podcasts)You tube, Facebook & Live 365 (Podcasts)	
13h. Describe the library's pre-recorded programs:	Mead produced podcasts including book reviews, poetry readings and community interviews conducted by Librarians, Library Assistants, and outside presenters.	
	Mead produced podcasts including book reviews, poetry readings and community interviews conducted by Librarians, Library Assistants, and outside presenters.	

IV. LIBRARY GOVERNANCE

Provide a complete list of all voting board members and officers as of the date of this report. Enter "Vacant" in the first and last name fields of any positions that are unfilled at the time of this report. Be sure to report the current Library Board President in the first line. If you cannot provide an email address for the President, please provide email addresses for other members when possible for official library system communications.

Library Board President

List the Library Board President as of the date of this report. Please provide an email address as well. If this trustee does not have an email address, please provide an email address for at least one other board member who can be contacted if necessary by the library system or DPI.

	Salutation	First Name	Last Name	Street Address	City	Zip Code	Email Address
President	1.Ms.	Barbara	Alvarez	1907 N 4th St	Sheboygan	53081	Barbara.ann.alvarez@gmail.com

Library Board Members

List other voting members of the library board as of the date of this report. Please be sure to indicate vacancies last.

	Salutation	First Name	Last Name	Street Address	City	Zip Code	Email Address
2.	Mr.	Marcos	Guevara	4020 Lakeshore Road	Sheboygan	53082	me.guevara@gmail.com
3.	Ms.	Angela	Ramey	514 North 26th Street	Sheboygan	53081	angela.ramey@sheboyganwi.go
4.	Ms.	Kathie	Norman	3217 North Sixth Street	Sheboygan	53083	kathienorman@outlook.com
5.	Mr.	Father William	Bulson	630 Ontario Ave	Sheboygan	53081	wbulson@gracesheboygan.com
6.	Ms.	Amanda	Salazar	610 Broughton Drive	Sheboygan	53081	Amanda.Salazar@sheboyganwi
7.	Ms.	Christine	Campe	714 Spring Avenue	Sheboygan	53083	woleaiyap@hotmail.com
8.	Ms.	Margaret	Albrinck	522 Erie Ave	Sheboygan	53081	albrinckm@gmail.com
9.	Ms.	Sherry	Speth	N3596 E. County Road A	Sheboygan	53085	sspeth@excel.net
10.	Mr.	Andre	Walton	4415 Primrose Ct R203	Sheboygan	53081	andrewalton56@gmail.com
11.	Ms.	Maeve	Quinn	310 St. Clair Avenue	Sheboygan	53081	maeve.quinn@meadpubliclibran
12.	Ms.	Jeanne	Pfeiffer	2710 Mill Road	Sheboygan	53083	jpfeiffer53@att.net
13.							
14.							
15.							

16.							Item 8.
17.							

Number of Library Board Members

Report the total number of voting library board members, including vacancies that are authorized but not filled.

Number of Library Board Members 	10	10
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V. LIBRARY OPERATING REVENUE

Report revenue used for operating expenditures as defined at the beginning of Section VI. Report revenue by original source of income (federal, state, county, or other). This may require the library ...[more](#)

1. Local Municipal Appropriations for Library Service

Report appropriations from the library’s local municipality as applicable. Do not include county appropriations, contract income, or donations here.

Legally established joint public libraries may use subsequent lines of the report as appropriate to report revenue from participating municipalities.

Using the Municipality Type dropdown list, indicate whether the municipality that established the library is a city, village, town, or tribe. In the Name column, enter the name of the city, village, town, or tribe that established the library. Do not include phrases such as City of, Town of, etc. In the Amount column, report the actual appropriation for the report year received from the city, village, town, or tribe that established the library.

Municipality Type	Name	Amount
City	Sheboygan	\$ \$2,969,198 \$2,672,025
		\$
		\$
		\$
		\$
		\$
		\$

Subtotal

Local Government Revenue	\$ \$2,969,198	\$2,672,025
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2a. Home County Appropriation for Library Service

Each public library is affiliated with a home county for library system purposes under s.43.15(3). Report reimbursements from the home county here. This includes home county funds transferred to the library through the system or a county library service. Consolidated county libraries report county revenues for library operations.

Home County Subtotal	\$ \$816,604	\$809,989
----------------------	--------------	-----------

2b. Other County Payments for Library Service

Report other county payments for library services from other counties under s. 43.12. in this section. This includes other county funds transferred to the library, including those transferred through the system. Use the dropdown list to select the name of the county. These are county payments other than the home county appropriation reported in 2a.

County Name	Amount
Ozaukee	\$ \$8,611
Washington	\$ \$2,286
Fond du Lac	\$ \$662
Manitowoc	\$ \$44,521
Calumet	\$ \$1,350
	\$
	\$
	\$
	\$
	\$
	\$
	\$

Subtotal

Other County Payments	\$ \$57,430	\$50,267
-----------------------	-------------	----------

3. State Funds

Report state funds received from your public library system or from another Wisconsin state program and deposited in your library fund. Funds from TEACH grants are reported here as it is funded by the state Universal Service Fund (USF) which is comprised (almost entirely) of state funds.

a. Public Library System State Funds

Your system should verify the amount of state aid to public library systems funds paid to your library (if any). If your library received more than four individual grants, you may combine grants from the same source on one line, then list the individual projects in the notes. Revenue reported here should not be reported as contract income or as funds not expended in the previous year.

Payments or reimbursements for system LSTA Grants should only be reported in Section V. 4. Federal Funds.

If state funds were expended or budgeted for capital outlays such as major equipment purchases, the funds should only be reported in Section VII. Library Capital Income, Expenditures, Debt Retirement, and Rent.

Item 8.

Description	Amount
Resource Library	\$ \$0
	\$
	\$
	\$

b. State Funds Carried Forward from Previous Year

Report any State Funds received in a prior year and carried forward for expenditure in the reporting year.

State Funds Carried Forward	\$ \$0
-----------------------------	--------

c. Other State Funded Program

Enter a brief description of other state-funded programs and enter the total amount. Note: programs like Youth Aid Funds are reported here although the state funds are blended with federal funds. State statutes and federal regulations authorize state agencies to blend state aid with federal funds to focus on outcomes and simplify accounting. When the funds get blended, the funds are combined under a single set of reporting requirements and lose their original award-specific identity.

Description	Amount
	\$ 0

Subtotal

State Government Revenue ✓	\$ \$0 \$0
----------------------------	------------

4. Federal Funds - Name of program and, if LSTA, enter DPI Grant Number number

Federal funds are any federal government funds distributed to the library for expenditure by the public library, including federal funds distributed by the state. Enter the name of the federal program(s) and the amount(s) received.

Report Library Services and Technology Act (LSTA) grant awards to your library here. For each award, enter the “DPI Grant Number” including Grant Year as the Project Number and “DPI Grant Name” as the Program Name. LSTA grant awards to systems that are used to reimburse your library for expenses or are otherwise passed through to your library should also be reported here. Report Community Development Block Grants here.

If federal funds were expended or budgeted for capital outlays, such as major equipment purchases, the funds should only be reported in Section VII. Library Capital Income, Expenditures, Debt Retirement, and Rent.

Program Name	Project Number	Amount
		\$ \$0
		\$
		\$
		\$

Subtotal

Federal Government Revenue ✓	\$ \$0 \$0
------------------------------	------------

5. Contract Income from Other Governmental Units, Libraries, Library Agencies, Library Systems, etc.

Contract income is income received from government units, libraries, and library systems other than your system for services provided by the library. State and federal funds received from your system should be reported as state or federal income above. Report funds received from adjacent towns or municipalities which are not part of a formal joint library operating agreement.

If the contract funds are not paid directly to the library board, but are instead paid to the library's municipality, and are not available as revenue to the library in addition to the municipal appropriation for library service, do not report those revenues here. Do not report reimbursement payments from counties here. Do not report federal Library Service and Technology Act (LSTA) grants received from the state or system, or state funds from your public library system as contract income here.

Name	Amount
Monarch Library Systems - Resource	\$ \$100,000 \$100,000
	\$
	\$
	\$ \$0

Subtotal

Contract Income	\$ \$100,000 \$100,000
-----------------	------------------------

6. Funds Carried Forward from Prior Year

Include funds carried forward from the previous year and made available for library operating expenditures, except for state aid funds reported in 3b. above.

Do not report fund balances designated to capital projects here. Donation and endowment fund balances should not be reported here but instead should be reported as part of VIII. Other Funds Held by the Library Board and IX. Trust Fund Report.

6. Funds Carried Forward	\$ \$0
--------------------------	--------

7. All Other Operating Income

Item 8.

All other operating income is any operating income other than that reported in items 1 through 6 above. Report monetary gifts, donations, interest, fines, and fees received during the reporting year here if the funds were available for library use. Do not include the value of any contributed services or the value of in-kind gifts and donations. Do not include endowment and trust funds that were not available to the library for expenditure during the report year. Those funds should be reported in an attachment (see Section IX. Other Funds Held by the Library Board and Trust Fund Report).

Other Revenue ✓	\$ 232,534	\$394,773
-----------------	------------	-----------

8. Total Operating Income

Total Operating Income is the sum of items 1 through 7 and is automatically calculated and displayed.

Total Revenue ✓	\$ 4,175,766
-----------------	--------------

9. Current Year Appropriation

Enter the current year appropriation provided by your governing body/bodies for public library service. This is the amount you anticipate reporting next year on line 1 above if yours is a municipal library, or on line 2 if yours is a county library. Joint libraries should enter their total and use the annotation field to report a listing of appropriations from each participating municipality.

Current Year Appropriation ✓	\$ 2,929,198	\$2,672,025
------------------------------	--------------	-------------

10. Exempt from County Library Tax? [Wis. Stat. s.43.64 (2)]

Indicate whether your library's municipality was exempt from the county library tax for the reporting year. Wisconsin Statutes 43.64(2).

Exempt from County Library Tax ✓	Yes
----------------------------------	-----

VI. LIBRARY OPERATING EXPENDITURES

Operating expenditures are current and recurrent costs necessary to the provision of library service. Library operating costs paid directly by the municipality may be included as income and expenditures; however, the library must be able to document the expenditure of these funds for library purposes. (For example, employee fringe benefits or library heating and electrical expenses in a shared facility may be paid directly by the municipality. If documented, these expenditures may be included.) Do not include the value of any contributed or in-kind services or the value of any non-monetary gifts and donation, or rent paid by the library to library's municipality for public library space. Do not include capital expenditures under this category (see instructions for the immediately following section).

1. Salaries and Wages ✓	\$ 2,199,459	\$1,989,785
2. Employee Benefits ✓	\$ 753,310	\$692,685
Total Staff Expenditures ✓	\$2,952,769	\$2,682,470

3. Library Collection Expenditures

Enter all operating expenditures from the library budget for all materials in print, microform, electronic, and other formats considered part of the collection, whether purchased, leased, or licensed. Exclude charges or fees for interlibrary loans and expenditures for document delivery.

a. Print Materials ✓	\$ 292,658	\$348,307
b. Electronic Materials ¹⁰ ✓	📁 \$ 87,109	\$10,110
c. Audiovisual Materials	\$ 35,029	\$49,246
d. All Other Library Materials	\$ 8,000	\$76,626
Subtotal 3: Total Collection Expenditures ¹¹ ✓	📁 \$ 422,796	\$484,289

4. Fees and Contracts for Services from Other Libraries, Municipalities, and Systems

Report here any expenditure for contract arrangements with other libraries, municipalities, or public library systems or fees imposed by a municipality. Funds reported here are the funds paid out by your library. Indicate the service provider receiving the funds, description of service, amount, and type as contract or fee. A contract is a negotiated agreement while a fee is a monetary amount imposed upon the library.

Provider	Description	Amount	Type
Monarch Library Systems	Monarch Library Systems	\$ 38,326	\$39,611
Bibliotheca	Aurora Heatth	\$ 31,328	\$315
Checkout/Checkin equipment			
Otis Elevator	Andre Fire Equipment	\$ 10,655	\$1,588
Other small contracts	Library Solutions	\$ 57,049	\$3,200
	Merizon Group	\$	\$11,577
	Otis Elevator	\$	\$12,513
	Quaity Control	\$	\$2,429
	Rentokil Control Service	\$	\$1,400
	Wells Fargo Financial - Copier Leases	\$	\$9,091
	Other small contracts	\$	\$6,137
		\$	
		\$	

Subtotal 4: Total Contracted	\$ 137,358
------------------------------	------------

5. Other Operating Expenditures

Report all operating expenditures not included in 1 through 4 above. Other operating expenditures include operation and maintenance of the physical facility, heating, lighting, postage, telephone, telecommunication charges, binding, supplies, repair or replacement of existing

5. Other Operating Expenditures	\$ \$604,502	\$746,601
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6. Total Operating Expenditures

Total Operating Expenditures✔	\$ \$4,117,425
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7. Operating Expenditures from Federal Sources

Report the amount expended from federal program sources. If the library is reimbursed for operating expenditures by a federal program such as E-rate. LSTA Grants to States, expenditures from federal sources must not be zero. The criteria for reporting the LSTA grant amount is the year in which the funds were expended and not the year in which reimbursement was received. The number is a subset of the total reported in 6.

7. Of the expenditures reported on line 6, report the amount expended from federal program sources.	\$ \$0	\$0
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VII. LIBRARY CAPITAL REVENUE, EXPENDITURES, DEBT RETIREMENT, AND RENT

1. Capital Income & Expenditures

Enter capital revenues and capital expenditures by source of revenue for the year just ended. Report all revenue to be used for major capital expenditures and all capital expenditures. Include funds received for (a)Site acquisition, (b) New buildings, (c) Additions to or renovation of library buildings, (d) Furnishings, equipment, and initial collection (print, non-print, and electronic) for new buildings, building additions, or building renovations, (e) Computer hardware and software used to support library operations, to link to networks, or to run information products, (f) New vehicles, and (g) Other one-time major projects.

Exclude funds received for (a) Replacement and repair of existing furnishings and equipment, (b) Regular purchase of library materials, (c) Investments for capital appreciation, (d) Capital projects in the previous year but unspent in the report year.

	Brief Description of Expenditure(s)	Revenue(s)	Expenditure(s)
a. Federal		✔\$ \$0	\$ \$0
b. State		✔\$ \$0	\$ \$0
c. Municipal		\$ \$0	\$ \$0
d. County		\$ \$0	\$ \$0
e. Other		✔\$ \$0	\$ \$0

Totals

Total Income and Total Expenditure are the sum of the revenue column and expenditure column, respectively. The two amounts are automatically calculated and displayed.

Total Income✔	\$ \$0	\$0
Total Expenditure✔	\$ \$0	\$0

2. Debt Retirement

Enter debt retirement payments, if any, paid by the library board. Include annual payments and interest. Also Include additional debt retirement fees, if any, incurred in the year of final payoff of the debt. If available, please add a note with a breakdown of amounts and corresponding sources.

Debt Retirement	\$0
-----------------	-----

3. Rent paid to Municipality/County

Enter rent paid to the library’s municipality by the library, or to the county if a county library, for public library space provided by the municipality or county.

Rent Paid to Municipality/County	\$0
----------------------------------	-----

VIII. OTHER FUNDS HELD BY THE LIBRARY BOARD (include donations except Trust Fund)

All funds under the library board’s control must be reported as required by Wis. Stat. s.43.58 (6) (a). Report in this section any funds held by the library board that have not been reported in a ...[more](#)

Beginning Balance of Other Funds Under Library Board Control	\$0
Additions	\$0 \$0
Subtractions	\$0 \$0
Total Amount of Other Funds at End of Year	\$0

IX. TRUST FUNDS

Report the total amount of other funds and trust funds held at end of year in the space provided. A “Trust Fund” indicates that a library trustee has been appointed as financial secretary and ...[more](#)

Beginning Balance of Trust Funds Controlled by the Library Board	\$0
Additions	\$0

Subtractions	\$0	Item 8.
Total Amount of Trust Funds Held by the Library Board	\$0	

X. STAFF (FTE)

Report as of the last day of the year just ended. Indicate all positions funded in the library’s budget whether those positions were filled or not. Do not list volunteers or staff paid from funds not administered by the library. Libraries with 20 or fewer employees must include all employees under 1a and 1b. Libraries with more than 20 employees should list the head librarian / director, chief assistants, branch librarians, division heads and other supervisory personnel in 1a., and see the instructions for 1b below.

Libraries must complete section 2. as well to provide an accurate FTE total for all library staff. Include maintenance, plant operation and security staff paid by the library.

For each personnel listing select the Job Title from Appendix A of the Wisconsin Annual Report Instructions PDF which most closely describes duties of the position. The job titles in Appendix A represent a set of 46 standard classifications. Review the job descriptions to identify the closest match based on duties and responsibilities. If no match can be identified, supply an explanation in the notes.

1. Personnel Listing

a. Directors, department heads, branch heads, and full-time or permanent staff, as space allows.

Librarians are persons who do paid work that usually requires professional training and skills in the theoretical or scientific aspects of library work, or both, as distinct from its mechanical or clerical aspect. The usual education requirement is a master's degree from programs of library and informational studies accredited by the American Library Association (ALA). However, other persons may hold the title of Librarian.

List the Library Director on the first line. Libraries with more than 15 employees, report individual positions with the title of “librarian” in 1a, with assistant directors and department heads listed first. Include others by title below in 1b. Other full-time positions may be reported here if space allows; otherwise, list positions, total wages and total hours in 1b below. Use the Type of Staff dropdown list to indicate whether person in a position of librarian has an ALA/MLS.

For each personnel listing select the Job Title from Appendix A which most closely describes duties of the position. The job titles in Appendix A represent a set of 46 standard classifications. Review the job descriptions to identify the closest match based on duties and responsibilities. If no match can be identified, supply an explanation in the notes.

Position	Type of Staff	Job Title	Annual Salary	Hours Worked/Week
Director	MLS (ALA)	Library Director / Chief Officer	\$ \$131,106	40.00
Public Services Manager	MLS (ALA)	Deputy / Associate / Assistant Library Director	\$ \$92,248	40.00
Support Services Manager	MLS (ALA)	Manager/Supervisor of Support Staff	\$ \$91,124	40.00
Administrative Services Manager	Other	Office Manager	\$ \$92,040	40.00
Librarian	MLS (ALA)	Librarian (MLS)	\$ \$328,285	240.00
Librarian	Librn. no-MLS	Librarian (MLS)	\$ \$198,140	120.00
Program Specialist	Other	Associate Librarian (non-MLS)	\$ \$113,318	80.00
Library Assistant	Other	Library Assistant - Public Services	\$ \$342,219	310.00
Cataloger	Other	Cataloger	\$ \$155,210	120.00
Library Assistant	Other	Library Assistant - Technical Services	\$ \$23,628	20.00
			\$	
			\$	
			\$	
			\$	
			\$	

b. Other Paid Staff

Librarians are persons who do paid work that usually requires professional training and skills in the theoretical or scientific aspects of library work, or both, as distinct from its mechanical or clerical aspect. The usual education requirement is a master's degree from programs of library and informational studies accredited by the American Library Association (ALA). However, other persons may hold the title of Librarian.

Libraries with more than 15 employees, report individual positions with the title of “librarian” in 1a, with assistant directors and department heads listed first. Include others by title below in 1b. Other full-time positions may be reported here if space allows; otherwise, list positions, total wages and total hours in 1b below. Use the Type of Staff dropdown list to indicate whether person in a position of librarian has an ALA/MLS.

For each personnel listing select the Job Title from Appendix A of the Wisconsin Annual Report Instructions PDF which most closely describes duties of the position. The job titles in Appendix A represent a set of 46 standard classifications. Review the job descriptions to identify the closest match based on duties and responsibilities. If no match can be identified, supply an explanation in the notes.

Position	Type of Staff	Job Title	Total Annual Wages Paid	Hours Worked/Week
IT Specialist	Other	Information Technology Manager	\$ \$73,174	40.00
Public Safety Specialist	Other	Social Worker	\$ \$67,995	40.00
Communications Specialist	Other	Marketing Specialist	\$ \$63,211	40.00
Maintenance Supervisor	Other	Facility Engineering Manager (Maintenance)	\$ \$63,211	40.00
Maintenance Technician	Other	Building Maintenance Worker	\$ \$43,180	40.00
Administrative Assistant	Other	Executive Assistant	\$ \$50,856	40.00
Cleaner	Other	Janitorial Cleaner	\$ \$46,800	60.00
Page	Other	Page/Shelver	\$ \$241,800	310.00
			\$	
			\$	

2. Library Staff Full-Time Equivalents (FTEs)

Compiling information for all library staff is particularly important for large libraries that did not report all employees in 1a. and 1b. above. The full time equivalent (FTE) for any staff category is determined by summing the total hours worked per week by all category employees and dividing by 40. To ensure comparable data, 40 hours per week is the measure of full-time employment. For example, if a library has 15 employees working 37.5 hours per week each, then the FTE calculation is 15 x 37.5 / 40 or 14.06 FTEs. Round to two decimal places.

Do not include any employee in more than one category.

a. Persons Holding the Title of Librarian

Item 8.

For all employees with Master’s degrees from programs accredited by ALA, divide the total hours worked per week by 40. For all other persons holding the title of Librarian, divide the total hours worked per week by 40.

The FTE subtotal for persons holding the title of librarian is the sum of the two calculations above. The number is automatically calculated and displayed.

Masters Degree from an ALA Accredited Program✔	9.00	9.00
Other Persons Holding the Title of Librarian	3.00	3.00
Subtotal✔	12.00	12.00

b. All Other Paid Staff

Determine the total hours worked per week by all other staff paid from the library budget. Include plant operation, security, and maintenance staff. Divide this number by 40 and enter the all other paid staff full time equivalent in the space provided.

All Other Paid Employees✔	29.50	27.50
---------------------------	-------	-------

c. Total Library Staff Full-Time Equivalents

The total library staff full time equivalent is the sum of the FTEs reported in 2a and 2b and is automatically calculated and displayed.

Total Paid Employees✔	41.50	39.50
-----------------------	-------	-------

XI. LOANS TO NONRESIDENTS

Nonresidents are library users who live outside the library’s legal service jurisdiction (the governmental unit(s) establishing the public library). For consolidated county libraries, it means outside the county. For joint libraries, it means outside the municipalities that established the joint library. Circulation is defined at the beginning of Section III. Library Services.

Provide the requested information for items 1 through 9. The information provided in 2b. Circulation to Nonresidents Living in Your County – Those Without a Library is needed to calculate county payments for nonresident use of the library. For those libraries in communities with territory in more than one county, report nonresident use for your home county only in 2b. Report other county nonresident use in item 3 or 4 and 9, as appropriate.

For more information, see [Guidelines for Collection of Public Library Nonresident Usage Statistics](#).

1. Total Nonresident Circulation✔	125,252	128,182
-----------------------------------	---------	---------

2. Circulation to Nonresidents Living in Your County

a. Home County Circulation to Those with a Library	21,481	23,102
b. Home County Circulation to Those without a Library	89,067	89,294
c. Home County Total	110,548	112,396

3. Circulation to Nonresidents Living in Another County in Your System

a. Other System Counties Circulation to Those with a Library	1,647	2,638
b. Other System Counties Circulation to Those without a Library	1,677	945
c. Other System Counties Total	3,324	3,583

4. Circulation to Nonresidents Living in an Adjacent County Not in Your System

a. Nonsystem Adjacent County Circulation to Those with a Library	2,642	2,946
b. Nonsystem Adjacent County Circulation to Those without a Library	7,136	7,710
c. Nonsystem Adjacent County Total	9,778	10,656

Other

5. Other Circulation to All Other State Residents	1,294	1,302
6. Other Circulation to Users from Out of State	308	245
7. Method for Determining Circulation Allocation	Actual	
8a. Access Denied under s. 43.17 (11) (b).	No	
8b. If Access Denied, Are Cards Sold		

9. Circulation to Nonresidents

Report the circulation to nonresidents from any adjacent counties who do not have a local public library and the name of the county. Information provided on lines 9a. through 9j. is needed to calculate adjacent county payments for nonresident use of the library where applicable.

Use the dropdown lists to indicate the county reported and enter the total number of circulations to qualifying non-residents from that county who used your library throughout the report year. County names may be prefilled with those listed in the annual report.

Name of County	Circulation
Calumet Calumet	154 222

2/20/24, 4:46 PM

Data Input

	Fond du Lac	Fond du Lac	540	203	Item 8.
	Manitowoc	Manitowoc	6,442	7,285	
	Ozaukee	Ozaukee	1,256	735	
	Washington	Washington	213	190	

XII. TECHNOLOGY

Wireless Internet Access and Broadband

1. What is the speed of your connection to the internet? Choose the closest value.	1GB
2. At times of peak use, is the bandwidth of the library sufficient for patrons and staff?	Yes No
3a. How many hotspots does your library have in the collection for patron checkout? Do not include lost devices.	0
3b. How many internet-ready devices does your library have in the collection for patron checkout? Do not include lost devices.	0
4. Does your library provide external wireless access on the library grounds or from a mobile unit such a bookmobile?	Yes No Yes
5a. Does your library filter every library-owned computer for obscene content (including staff computers) and have a board-approved internet safety policy?	Yes No Yes
5b. If your library answered no for 5a, provide a comment.	

Digital Literacy

The American Library Association defines “Digital Literacy” as: The ability to use information and communication technologies to find, evaluate, create, and communicate information, requiring both cognitive and technical skills.

6a. Does your library offer courses, training, or other kinds of assistance to support your patrons’ digital literacy?	Yes No
6b. If your library answered yes for 6a, provide a list of your offerings.	Basic computer literacy

XIII. SELF-DIRECTED ACTIVITIES, STAFF SERVING YOUTH, AND STAFF SERVING ADULTS

For a complete description of self-directed activities information in the annual report, see the WI Libraries for Everyone post “Important Updates: Annual Report and Record Keeping Resources.” ...[more](#)

1. Self-Directed Activities

A Self-Directed Activity is a planned, independent activity available for a definite time period which introduces participating individuals to any of the broad range of library services or activities which directly provide information to participants. Activities differ from programs in that activities are unstructured and depend on the participation of the attendee to create the experience, rather than a structured presentation offered by librarian to a group at a set time. Examples of these types of passive activities include DIY stations, 1,000 Books Before Kindergarten, and Frequent Reader Club. This does not include informal services such as homework help. Count all activities, whether held on- or off-site, that are sponsored or co-sponsored by the library. Exclude activities sponsored by other groups that use library facilities.

	Number of Self-directed Activities	Participation in Self-directed Activities
Children 0-5	0	✓0
Children 6-11	0	✓0
Young Adult	0	✓0
Adult 19+	0	✓0
General Interest	0	✓0
Total Self-directed		

2. Staff Serving Youth

Please indicate the name(s) and e-mail addresses of staff who serve as the children, youth, or teen librarian(s). If the director serves as the youth librarian, only that name is needed. Please list only paid staff, do not include volunteers. If more than one of your staff serves children, youth, or teens, list the primary staff member on the first line.

Note that only information for the primary staff person is included on the printed annual report. Information for additional staff is collected to be used by DPI for correspondence.

4	4	4	
First Name	Last Name	Email Address	
Susan	Durant	susan.durant@meadpl.org	✗
Alison	Loewen	alison.loewen@meadpl.org	✗
Ashley	Kapellen	ashley.kapellen@meadpl.org	✗
Matt	Beinemann	matt.beinemann@meadpl.org	✗
			✗

3. Staff Serving Adults

Please indicate the name(s) and e-mail addresses of staff who serve as the adult librarian(s), focusing on providing services and programs to people aged 18 and up. If the director serves in this capacity, only that name is needed. Please list only paid staff, do not include volunteers. If more than one of your staff provides services and programs to adults, list the primary staff member on the first line.

Note that only information for the primary staff person is included on the printed annual report. Information for additional staff is collected to be used by DPI for correspondence.

4	4	4	
First Name	Last Name	Email Address	
Kelly1	Rohde1	kelly.rohde@meadpl.org1	✗
Jeannie1	Gartman1	jeannie.gartman@meadpl.org1	✗
Carol1	Munroe1	carol.munroe@meadpl.org1	✗
Molly1	Goltry1	molly.goltry@meadpl.org1	✗
1	1	1	✗

XIV. ASSURANCE OF COMPLIANCE (select Yes to indicate compliance)

[Note to user: You may click on each question below to view the entire statement of assurance as it will appear on the printed document.]

We assure the Public Library System of which this library is a member and the Division for Libraries and Technology, Department of Public Instruction that this public library is in compliance with the following requirements for public library system membership as listed in Wis. Stats.

Selecting "Yes" from the dropdown list next to each statement of assurance indicates compliance with the requirement.

Is the library established under s. 43.52,3, or 7? ✓	Yes No
Is the library free for the use of inhabitants? ✓	Yes No
Does the library's board membership comply with statutory requirements? ✓	Yes No
Does the library board have exclusive control of funds? ✓	Yes No
Is the library director present at least 10 hours per week while the library is open? ✓	Yes No
Does the library board supervise the administration of the library? ✓	Yes No
Is the library authorized to participate in your library system? ✓	Yes No
Has the library maintained a written agreement to participate in the library system, interlibrary loan (ILL), and provide "same services"? ✓	Yes No
Is the head librarian certified at the appropriate grade level? ✓	Yes No
Is the library open to the public an average of at least 20 hours per week? ✓	Yes No
Does the library spend at least \$2,500 on library materials? ✓	Yes No

STATEMENT CONCERNING SYSTEM EFFECTIVENESS

[NOTE: The system effectiveness statement can be submitted online as part of the Annual Report. The system effectiveness statement does not need to be sent separately to DPI.]

The statutory ...more

Did the library system provide effective leadership and adequately meet the needs of the library? ✓	Yes, we agree with the statement
Comments or explanation of library board's response	

ATTACHMENTS

Report Attachments - Library	
------------------------------	--

¹, (Hoopla: 2,682 ebooks + 512 comics) + 166,790 prefill (0-2024-02-19)

², (Hoopla: 5,342 audiobook + 576 Music CD) + 72,026 prefill (0-2024-01-24)

³, (Hoopla: 622 movie + 576 TV) + (Kanopy: 2,759) (0-2024-01-24)

⁴, 9a. (Hoopla: 189 binge) + 48,353 prefill (0-2024-01-24)

⁵, 10a. (Hoopla: 662 comics + 3,536 ebooks) + 43,699 prefill (0-2024-01-24)

⁶, 10b. (Hoopla: 8,984 audiobook + 933 music) + 30,918 prefill (0-2024-01-24)

⁷, 10c. (Hoopla: 947 movie + 602 TV) + (Kanopy: 7,828 videos) (0-2024-01-24)

⁸, 10e. Hoopla: 1,633 + Kanopy 445 + 5,166 prefill (0-2024-01-24)

⁹, 11f. total in-person programs (814) minus off-site programs (35) = 779 (0-2024-02-16)

¹⁰, Reporting of this data has changed hands and now includes actual numbers taken from FY23 invoices (0-2024-01-29)

¹¹, Pulled processing materials and fees (\$23,658) out of collections expenditures (based on DPI FAQ from 4/2023). In the past, we had added these costs to materials budget (0-2024-02-20)



Employee Handbook

Revised: 2024



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ARTICLE I: INTRODUCTION

Section 1.01 AUTHORIZATION

The following Employee Handbook was adopted by the City of Sheboygan Common Council pursuant to the authority granted under State Statutes. The Human Resources Director shall be responsible for the day-to-day administration of the Employee Handbook.

Section 1.02 COMPLIANCE WITH POLICIES, RULES AND STANDARDS OF CONDUCT

The City of Sheboygan has established these policies and its rules of conduct in furtherance of the effective operation of the City and to provide high quality service to all of its citizens, those persons interacting with the City, and visitors. The City expects all employees to demonstrate professional, competent and reasonable behavior, and to continually serve, both on-duty and off-duty, as positive examples of the high-quality personnel affiliated with the City and consistent with the high expectations of the public.

The purpose of these policies is also to reduce misunderstanding, promote uniformity of policy throughout the City, and provide employees with a clear outline of benefits and responsibilities. These policies recognize the value of City employees and outline the duties and responsibilities of employees. They are offered to help employees understand what is expected of them in an effort to create a workplace that makes it possible for employees to maximize their potential and achieve professional growth.

Compliance with the policies, rules and general expectations of conduct is important in order to fulfill these objectives. Failure to comply with the policies spelled out herein is taken seriously by the City. Violations of these policies, rules, and general expectations of conduct can subject an employee to discipline, up to and including termination.

Section 1.03 APPLICABILITY

This handbook applies to all employees of the City of Sheboygan who are not represented by a union. This handbook also applies to all employees of the City of Sheboygan who are represented by a union or who are members of a collective bargaining unit to the extent this handbook is not in conflict with the collective bargaining agreement between the City of Sheboygan and such collective bargaining unit.

Section 1.04 SCOPE AND APPLICATION – AT WILL EMPLOYMENT

This handbook sets forth employment policy guidelines, rules of conduct, and guidance regarding general expectations of professional behavior and conduct which employees are expected to follow.

NONE OF THE STATEMENTS, POLICIES, PROCEDURES, RULES, OR REGULATIONS CONTAINED IN THIS HANDBOOK CONSTITUTE A GUARANTEE OF EMPLOYMENT, A GUARANTEE OF ANY RIGHTS OR BENEFITS, DO NOT CREATE OR GRANT COVERED EMPLOYEES WITH A PROPERTY INTEREST IN THEIR EMPLOYMENT OR TENURE RIGHTS OF ANY KIND AND DOES NOT CONSTITUTE A CONTRACT OF EMPLOYMENT, EXPRESS OR IMPLIED. UNLESS SPECIFICALLY REQUIRED BY STATUTE, ORDINANCE, OR LAW, THE CITY'S EMPLOYMENT RELATIONSHIP WITH EMPLOYEES IS AT WILL AND EMPLOYMENT MAY BE TERMINATED AT ANY TIME FOR ANY REASON, WITH OR WITHOUT CAUSE AND WITH OR WITHOUT NOTICE AT THE OPTION OF THE CITY OR THE EMPLOYEE. A CONTRACT BETWEEN AN EMPLOYEE OR GROUP OF EMPLOYEES AND THE CITY SHALL NOT EXIST UNLESS A WRITTEN AGREEMENT BETWEEN THE EMPLOYEE OR GROUP OF EMPLOYEES AND THE CITY HAS BEEN APPROVED BY THE CITY OF SHEBOYGAN COMMON COUNCIL AT A DULY NOTICED MEETING OF THE COMMON COUNCIL.

Notwithstanding anything else contained in this handbook, the City of Sheboygan possesses the sole right to operate City government, and all management rights repose in it. The rights retained and exercised by the City include, but are not limited to, the following:

- To direct all operations of City government.
- To maintain efficiency of City governmental operations.
- To change existing methods or facilities or to introduce new or improved methods or facilities.
- To hire, promote, transfer, assign, and retain employees in positions with the City and to suspend, demote, discharge, and take other disciplinary actions against employees.
- To lay off or furlough employees or otherwise relieve employees of their duties due to lack of work, lack of funds, budgetary, or other reason.
- To establish work rules and schedules for employees.
- To schedule overtime work as appropriate in the manner most advantageous to the City.
- To determine the methods, means, facilities, and personnel by which City governmental operations are to be conducted.
- To contract out for goods or services.
- To take whatever actions are necessary to comply with Federal, State, or local law.
- To take whatever actions are necessary to carry out the functions of City governmental operations in emergency situations.

There are several types of employees:

- Regular, Full-Time, Benefit Eligible (40 or more hours per week)
- Regular, Part-Time, Benefit Eligible (20-39 hours per week)
- Seasonal (non-benefited)
- Limited Term (non-benefited)
- Temporary (non-benefited)

Regular employees are eligible for benefits at rates identified in the City's Benefit Guide. Limited Term, Seasonal, and Temporary employees are not eligible for benefits.

Section 1.05 AMENDMENTS

No Employee Handbook can anticipate every circumstance or question about policy. As time goes on, the need may arise to alter, modify, change or eliminate policies described in this handbook. The City reserves the right to revise, supplement or rescind any policies or portion of the Employee Handbook from time to time as it deems appropriate, with or without prior notice. Employees will, of course, be notified of such changes as they occur. Supplements to this handbook will be issued to update or revise present rules or policies as deemed necessary.

Section 1.06 CONFLICTING POLICIES

The policies contained in this handbook may cover subjects addressed in other sources, such as collective bargaining agreements, State or Federal laws, City ordinances and resolutions, or Police Commission or Library Board rules and or policies. Should any provision of this handbook conflict with a valid collective bargaining agreement to which the City is a party, the terms of the collective bargaining agreement shall control to the extent that these policies are in conflict with the terms of the collective bargaining agreement. These policies do not grant any additional benefits over and above or in addition to any employment contract.

Employees should be aware that their Department may have policies that supplement these policies. Employees are expected to follow both the policies in this handbook and their Department's policies. This handbook will control to the extent that the handbook policies are in conflict with Department policies.

Most employee questions should be answered in this handbook. If there are any questions regarding the handbook or matters that are not covered in it, employees are asked to discuss them either with their supervisor, Department Head, or Human Resources Department.

Section 1.07 DISTRIBUTION

This Employee Handbook should be distributed to every current and future City employee. City employees should maintain a current copy of this booklet and become familiar with its contents. Employees shall be required to individually acknowledge receipt of a copy of this handbook by signing and dating the Acknowledgment of Receipt form. A copy of the Employee Handbook will be kept in the Shared Drive and posted on the City's Intranet under the Human Resources Department.

ARTICLE II: EMPLOYMENT POLICIES AND PROCEDURES

Section 2.01 EQUAL EMPLOYMENT OPPORTUNITY POLICY

The City of Sheboygan is an equal opportunity employer and believes in equal opportunity for all employees and applicants. Accordingly, all employment decisions are based on the principles of equal opportunity. These decisions include recruitment, selection, promotion, transfer, discipline, compensation, benefits, training, and other personnel actions involving persons in all job titles and shall occur without regard to race, color, religion, sex, age, national origin, disability, genetic information, military status, gender identity, creed, ancestry, sexual orientation, marital status, familial status, arrest and conviction records, the use or nonuse of lawful products off the employers' premises during non-work hours, declining or choosing to attend meetings or participate in communications about religious or political matters, or any other characteristic protected by law.

The policy of equal employment opportunity (EEO) and anti-discrimination applies to all aspects of the relationship between City of Sheboygan and its employees, including:

- Recruitment
- Employment
- Promotion
- Transfer
- Training
- Working conditions
- Wages and salary administration
- Employee benefits and application of policies

The policies and principles of EEO also apply to the selection and treatment of independent contractors, personnel working on our premises who are employed by temporary agencies and any other persons or firms doing business for or with City of Sheboygan.

The officers of City of Sheboygan will be responsible for the dissemination of this policy. Directors, managers and supervisors are responsible for implementing equal employment practices within each department. The HR department is responsible for overall compliance and will maintain personnel records in compliance with applicable laws and regulations.

City of Sheboygan administers our EEO policy fairly and consistently by:

- Posting all required notices regarding employee rights under EEO laws in areas highly visible to employees.
- Advertising for job openings with the statement "We are an equal opportunity employer and all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, disability status, protected veteran status, or any other characteristic protected by law."
- Posting all required job openings with the appropriate state agencies.

- Forbidding retaliation against any individual who files a charge of discrimination, opposes a practice believed to be unlawful discrimination, reports harassment, or assists, testifies or participates in an EEO agency proceeding.
- Requiring employees to report to a member of management, an HR representative or the general counsel any apparent discrimination or harassment. The report should be made within 48 hours of the incident.
- Promptly notifying the Director of Human Resources or City Attorney of all incidents or reports of discrimination or harassment and takes other appropriate measures to resolve the situation.

Remedies

Violations of this policy, regardless of whether an actual law has been violated, will not be tolerated. City of Sheboygan will promptly, thoroughly and fairly investigate every issue that is brought to its attention in this area and will take disciplinary action, when appropriate, up to and including termination of employment.

Section 2.02 ANTI-HARASSMENT, DISCRIMINATION, AND RETALIATION POLICY

It is the policy of the City of Sheboygan that all employees have the right to work in an environment free from all forms of harassment. The City of Sheboygan will not tolerate, condone, or allow harassment by any employees or other non-employees who conducts business with the city. The City of Sheboygan considers harassment and discrimination of other forms to be serious employee misconduct. Therefore, the city will take direct and immediate action to prevent such behavior, and to remedy all reported instances of harassment and discrimination. A violation of this city policy can lead to discipline up to and including termination, with repeated violations, even if “minor,” resulting in greater levels of discipline as appropriate.

A. Covered Individuals

Individuals covered under this policy include employees and applicants for employment, volunteers, members of the public, elected officials and appointed boards and commissions.

B. Prohibited Activity

1. No employee shall either explicitly or implicitly ridicule, or belittle any person.
2. Employees shall not make offensive or derogatory comments to any person, either directly or indirectly, based on race, color, creed, religion, national origin, ancestry, age, sex/gender, handicap or disability, arrest/conviction record, marital status, sexual orientation, gender identity and gender expression, political affiliation, results of genetic testing, honestly testing, pregnancy, childbirth or related medical condition, military service, disabled veteran or covered veteran status service in the U.S. Armed Forces, the State Defense force, National Guard

of any state, or any other reserve component for the United States or State military forces, use or nonuse of lawful products off the employer's premises during non-working hours. Such harassment is a prohibited form of discrimination under state and federal employment law and/or is also considered misconduct subject to disciplinary action by the City of Sheboygan.

3. Sexual harassment is defined as unwelcome sexual advances, request for sexual favors, and other verbal or physical conduct of a sexual nature when:
 - a. Submission to such conduct is made either explicitly or implicitly a term or condition of an individual's employment; or
 - b. Submission to or rejection of such conduct by an individual is used as a basis for employment decisions affecting the employee; or
 - c. Such conduct has the purpose or effect of unreasonably interfering with an individual's work performance or creating an intimidating, hostile, or offensive working environment.
4. This policy covers all employees whether the unwelcome conduct originates from an employee or non-employee. Non-employee examples may include: customers, residents, contractors, etc.
5. Retaliation against any employee for filing a harassment or discrimination complaint, for assisting, testifying or participating in the investigation of such complaint, or for requesting protected leave of absence or reasonable accommodation, is illegal and prohibited by the city and by federal statutes.
6. This policy covers any incident that occurs as an extension of the workplace. (See definition.) All conduct at this extension of the workplace, whether before, during, or after the event, will be considered in this policy.

C. Supervisory/Management Responsibilities

1. Each supervisor and/or director shall be responsible for preventing acts of harassment. This responsibility includes the following:
 - a. Monitoring the work environment for signs of harassment;
 - b. Informing employees on the types of behavior prohibited, and the city procedures for reporting and resolving complaints of harassment;
 - c. Training and counseling all employees on what constitutes harassment or retaliation, stopping any observed behavior that may be considered harassment, and taking appropriate steps to intervene and report behavior, whether or not the involved employees are within their line of supervision, and
 - d. Taking immediate action to prevent retaliation toward the complaining party or witnesses to eliminate any similar conduct where there has been a complaint of harassment and/or pending investigation. If a situation requires separation of the parties, care shall be taken to avoid actions that

appear to negatively impact the complainant. Transfer or reassignment of any of the parties involved shall be voluntary if possible and, if non-voluntary, shall be temporary pending the outcome of the investigation.

- e. Failing to carry out these responsibilities will be considered in any performance evaluation or promotional decisions and may be grounds for discipline, up to and including termination.
- f. Each supervisor and/or director is responsible for assisting any employee of the city who comes to that supervisor and/or director with a concern of harassment in documenting and filing a complaint with the Human Resources Department or other reporting authority as designated by the city.

D. Employee Responsibilities

- 1. An employee encountering harassment or retaliation shall follow the PROCEDURES outlined in Section E of this POLICY.
- 2. All employees who are witnesses and/or bystanders to the harassment and/or retaliation of another employee are responsible for assisting in the prevention of harassment and retaliation through the following acts;
 - a. Refraining from participation in, or encouragement of actions that could be perceived as harassment or retaliation.
 - b. Reporting acts of harassment or retaliation to a supervisor; and
 - c. Encouraging any employee who confides that he or she is being harassed, discriminated or retaliated against to report these acts to a supervisor
- 3. Failure of any employee to carry out the above responsibilities will be considered in any performance evaluation or promotional decisions and may be grounds for disciplinary action.

E. Definitions

- 1. **Verbal Harassment:** Sexual innuendoes, degrading or suggestive comments, repeated pressure for dates, jokes of a sexual nature, unwelcome sexual flirtations, degrading words used to describe an individual, obscene and/or graphic description of an individual's body or threats that job, wages, assignments, promotions or working conditions could be affected if the individual does not agree to a suggested sexual relationship.
- 2. **Non-Verbal:** Sexually suggestive or offensive objects or pictures, inappropriate usage of voicemail, e-mail, the internet or other such sources as a means to express or obtain sexual material, comments, etc., printed or written materials including offensive cartoons, suggestive or offensive sounds, whistling, catcalls or obscene gestures. Any material which inappropriately raises the issues of sex or discrimination. Treating an employee differently than the other employees when they have refused an offer of sexual relations.

3. **Physical:** Unsolicited or unwelcome physical contact of a sexual nature, which may include touching, hugging, massages, kissing, pinching, patting, or regularly brushing against the body of another person.
4. **Other Forms of Harassment:** Persistent and unwelcome conduct or actions on the basis of disability, sex, arrests or conviction record, marital status, sexual orientation, gender identity and gender expression, membership in the military reserve, or use or nonuse of lawful products away from work is prohibited under this policy and Wis. §111.31 -- 111.39.
5. **Harassment on any basis (race, sex, age, disability, etc.,) exists whenever:** Submission to harassing conduct is made, either explicit or implicit, a term or condition of an individual's employment; submission to or rejection of such conduct is used as the basis for an employment decision affecting an individual; the conduct interferes with an employee's work or creates an intimidating, hostile, or offensive work environment. Such conduct is prohibited under this policy and Wis. §111.31 – 111.39.
6. **Unwelcome:** Sexual conduct is unwelcome whenever the person subjected to it considers it unwelcome. The conduct may be unwelcomed even though the victim voluntarily engages in it to avoid adverse treatment.
7. **Extension of the Workplace:** This policy covers any incident that occurs as an extension of the workplace. An extension of the workplace is defined as any event which has a likelihood of impacting the normal working condition.
8. **Retaliation:** Any materially adverse action taken against an employee "because of" protected conduct is prohibited. The scope of retaliation goes beyond the workplace-related or employment-related actions and includes conduct that would dissuade a reasonable worker from making or supporting a charge of harassment and/or discrimination. The significance of the act of retaliation may depend on the particular circumstances, but must be considered "materially adverse" (separating significant from trivial harms that would not deter victims from filing a complaint). Examples of conduct that may be considered retaliation include:
 - a. Discharge
 - b. Demotion or failure to promote
 - c. Reduction in pay
 - d. Reassignment of job duties
 - e. Giving a less distinguished job title
 - f. Filing false criminal charges against an employee
 - g. Significantly diminishing an employee's responsibilities
 - h. Unwarranted negative performance evaluations (impacting promotional opportunities)
 - i. Increased scrutiny of the employee's work
 - j. Refusing to restore lost leave time
 - k. Isolation or shunning an employee

F. Procedures

1. Any employee encountering harassment is encouraged but not required to inform the person that their actions are unwelcome and offensive. The employee is to document all incidents of harassment to provide the fullest basis for investigation.
2. Any employee who believes that they are being harassed shall report the incident(s) to their supervisor and/or director as soon as possible so that steps may be taken to protect the employee from further harassment, and so that appropriate investigative and disciplinary measures may be initiated. Where doing so is not practical, the employee may instead report the conduct to the Human Resources Director, Human Resources Generalist, City Attorney, Assistant City Attorney, City Administrator, or any other supervisor and/or director from the city. Employees may also utilize the Whistleblower Protections Policy and submit concerns and complaints through any of the following methods:
 - Phone: 920-550-2847 (920-550-2TIP)
 - Direct extension: 2847 (2TIP)
 - Email: whistleblower@sheboyganwi.gov
 - City of Sheboygan Attorney
CONFIDENTIAL
828nter Avenue
Sheboygan, WI 53081
3. The supervisor and/or director, or other person to whom a complaint is given shall meet with the employee and document the incident(s) complained of, the person(s) performing or participating in the harassment, any witnesses to the incident(s) and the date(s) on which it occurred.
4. After the complaint has been filed with any of the above-named positions, and the complainant does not feel it has been resolved in an acceptable manner, they may file the complaint with the following:

EQUAL RIGHTS DIVISION

201 East Washington Avenue Room A100
P.O. Box 8928
Madison, WI 53708-8928

Voice: 608-266-6860
TDD (Hearing Impaired): 608-264-8752
Fax: 608-327-6001

EQUAL RIGHTS DIVISION

819 North Sixth Street Room 723
Milwaukee, WI 53203

Voice: 414-227-4384

TDD (Hearing Impaired): 414-227-4081
 Fax: 414-227-4084

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION (EEOC)

Milwaukee District Office – Reuss Federal Plaza
 310 West Wisconsin Avenue
 Suite 500
 Milwaukee, WI 53203-2292

Voice: 414-662-3680
 TDD (Hearing Impaired): 800-669-6820
 Fax: 414-297-4133
 ASL Video: 844-234-5122

If the employee exercises the reporting options of a, b, or c above of this section, they must file a copy of the complaint with the City Attorney within 24 hours of filing the complaint.

5. The Human Resources Department shall be responsible for investigating any complaint alleging harassment or discrimination and shall do the following:
 - a. The internal investigative authority shall immediately notify the Police Department and the City Attorney's office if the complaint contains evidence of criminal activity, such as battery, rape, or attempted rape.
 - b. The investigation shall include a determination as to whether other employees are being harassed by the person, and whether other persons covered by this policy participated in or encouraged the harassment.
 - c. The internal investigative authority shall inform the parties involved of the outcome of the investigation.
 - d. A file of harassment and discrimination complaints shall be maintained in a secure location. The City Attorney shall be provided with an annual summary of these complaints.
 - e. There shall be no retaliation against any employee for filing a harassment or discrimination complaint, or for assisting, testifying, or participating in the investigation of such a complaint.
 - f. Any employee who believes they are being retaliated against should report the incident as soon as possible to their supervisor and director so steps may be taken to protect the employee. Where doing so is not practical, the employee may file a complaint with another supervisor, Human Resource Director, the City Attorney, the City Administrator or utilize the Whistleblower Protections Policy.

- g. The complaining party's confidentiality will be maintained throughout the investigatory process to the extent practical and appropriate under the circumstances.
- h. This policy does not preclude any employee from filing a complaint or grievance with an appropriate outside agency.
- i. Complaints of employees accused of harassment and/or retaliation may file a grievance in accordance with the city's Grievance Procedure Policy when they disagree with the investigation or disposition of a harassment or retaliation claim.

6. Retaliation

- a. Retaliation against any employee for filing a harassment or discrimination complaint, or for assisting, testifying, or participating in the investigation of such a complaint, is illegal and is prohibited by the City of Sheboygan and by federal statutes.
- b. Retaliation is a form of employee misconduct. Any evidence of retaliation shall be considered a separate violation of this policy and shall be handled by the same complaint procedures established for harassment and discrimination complaints. Retaliation may subject an individual to additional punishment up to and including termination.
- c. Monitoring to ensure that retaliation does not occur is the responsibility of the supervisor and/or director, and the appropriate internal investigative authority.
- d. All of the laws enforced make it illegal to fire, demote, harass or otherwise "retaliate" against others, either employees or applicants, because they filed a charge of discrimination, because they complained to their employer or other covered entity about discrimination on the job, or because they participated in an employment discrimination proceeding, such as an investigation or lawsuit. For example, it is illegal for an employer to refuse to promote an employee because they filed a charge of discrimination with the EEOC, even if EEOC later determined no discrimination occurred.
- e. The law forbids retaliation when it comes to any aspects of employment, including hiring, firing, compensation, job assignments, promotion, lay-off, training, fringe benefits, and any other term or condition of employment.

7. Falsification or Mis-Representation of Information

An employee will be subject to disciplinary action up to and including termination for falsifying any information or mis-representing any information required or requested as part of a complaint, investigation, or proceeding under this policy.

Section 2.03 ANTI-BULLYING POLICY

The City is committed to providing a workplace that is free from bullying. All employees have a right to work in an environment free from bullying, and to be treated with dignity and respect. All Department Heads and supervisors are responsible for actively intervening to prevent and stop bullying behavior that is occurring in their workplaces, whether or not a complaint is received.

A. Policy

1. “Bullying” means repeated, malicious, unwelcome, severe and pervasive mistreatment that harms, intimidates, offends, degrades, or humiliates an employee, whether verbal, physical, or otherwise, at the place of work and/or in the course of employment.
2. Bullying includes conduct that a reasonable person would find hostile, offensive, and unrelated to the employer’s legitimate business interests. The following list may be considered bullying behavior. This list is not intended to be all-inclusive:
 - a. Staring, glaring or other nonverbal demonstrations of hostility;
 - b. Exclusion or social isolation in the workplace;
 - c. Excessive monitoring or micro-managing;
 - d. Work-related harassment (work-overload, unrealistic deadlines, meaningless tasks);
 - e. Being held to a different standard than the rest of an employee’s work group;
 - f. Consistent ignoring or interrupting of an employee in front of co-workers;
 - g. Personal attacks (angry outbursts, excessive profanity, or name-calling);
 - h. Encouragement of others to turn against the targeted employee;
 - i. Sabotage of co-worker’s work product or undermining of an employee’s work performance;
 - j. Stalking;
 - k. Invasion of another person’s personal space or personal property;
 - l. Unreasonable interference with an employee’s ability to do his or her work;

m. Repeated infliction of verbal abuse, such as the use of derogatory remarks, insults and epithets;

3. The City does not consider the following behaviors bullying:
 - a. Reasonable management practices, including performance management and disciplinary procedures;
 - b. A direction to carry out reasonable duties and instructions; and
 - c. A direction to comply with City of Sheboygan policies, procedures, or work rules.

B. Procedures

1. Any employee encountering bullying is encouraged but not required to inform the person that their actions are unwelcome and offensive. The employee is to document all incidents of bullying to provide the fullest basis for investigation.
2. Any employee who believes that they are being bullied shall report the incident(s) to their supervisor and/or director as soon as possible so that steps may be taken to protect the employee from further mis-treatment, and so that appropriate investigative and disciplinary measures may be initiated. Where doing so is not practical, the employee may instead report the conduct to the Human Resources Director, Human Resources Generalist, City Attorney, Assistant City Attorney, City Administrator, or any other supervisor and/or director from the city. Employees may also utilize the Whistleblower Protections Policy and submit concerns and complaints through any of the following methods:
 - Phone: 920-550-2847 (920-550-2TIP)
 - Direct extension: 2847 (2TIP)
 - Email: whistleblower@sheboyganwi.gov
 - City of Sheboygan HR Director

CONFIDENTIAL
828 Center Avenue
Sheboygan, WI 53081
3. The supervisor and/or director, or other person to whom a complaint is given shall meet with the employee and document the incident(s) complained of, the person(s) performing or participating in the behavior, any witnesses to the incident(s) and the date(s) on which it occurred.
4. The Human Resources Department shall be responsible for investigating any complaint alleging bullying and shall do the following:

- a. The complaining party's confidentiality will be maintained throughout the investigatory process to the extent practical and appropriate under the circumstances.
- b. This policy does not preclude any employee from filing a complaint or grievance with an appropriate outside agency.
- c. Complaints of employees accused of bullying and/or retaliation may file a grievance in accordance with the city's Grievance Procedure Policy when they disagree with the investigation or disposition of a claim.
- d. The investigation shall include a determination as to whether other employees are being bullied by the person, and whether other persons covered by this policy participated in or encouraged the behavior.
- e. The internal investigative authority shall inform the parties involved of the outcome of the investigation.
- f. There shall be no retaliation against any employee for filing a complaint, or for assisting, testifying, or participating in the investigation of such a complaint.
- g. Any employee who believes they are being retaliated against should report the incident as soon as possible to their supervisor and director so steps may be taken to protect the employee. Where doing so is not practical, the employee may file a complaint with another supervisor, Human Resource Director, the City Attorney or utilize the Whistleblower Protections Policy.

5. Retaliation

- a. Retaliation against any employee for filing a complaint, or for assisting, testifying, or participating in the investigation of such a complaint, is prohibited by the City of Sheboygan.
- b. Retaliation is a form of employee misconduct. Any evidence of retaliation shall be considered a separate violation of this policy and shall be handled by the same complaint procedures established for harassment and discrimination complaints. Retaliation may subject an individual to additional punishment up to and including termination.
- c. Monitoring to ensure that retaliation does not occur is the responsibility of the supervisor and/or director, and the appropriate internal investigative authority.

6. Falsification or Mis-Representation of Information

An employee will be subject to disciplinary action up to and including termination for falsifying any information or mis-representing any information required or requested as part of a complaint, investigation, or proceeding under this policy.

Section 2.04 ADA & REASONABLE ACCOMODATION POLICIES

The City of Sheboygan is committed to complying with all the relevant and applicable provisions of the Americans with Disabilities Act (ADA) and State law. The City will make reasonable accommodation wherever necessary for all employees or applicants with disabilities, provided that the individual is otherwise qualified to safely perform the essential duties and assignments connected with the job and provided that any accommodations made do not impose an undue hardship on the City.

A. Title I: In compliance with the Americans With Disabilities Act of 1990, the Rehabilitation Act of 1973, the ADA Amendments Act of 2008, and the Wisconsin Fair Employment Act, the City of Sheboygan prohibits discrimination against qualified individuals with disabilities in all employment practices, including job application procedures, hiring, firing, advancement, compensation, training, and other terms, conditions, and privileges of employment. The City is committed to providing accommodations for eligible employees and applicants with documented disabilities.

1. Job Application Process

- a. All applicants for City positions must have accessibility to all steps in the selection process and are protected from disability related questions that could potentially screen them out of the application process. Reasonable accommodation will be provided to qualified applicants during the selection process, which may include supplying an interpreter or reader, to ensure that all applicants have accessibility to all phases of the process.
- b. Pre-offer physicals are prohibited by the City, as are inquiries regarding the existence of an applicant's disability or the nature and severity of the disability. After an offer of employment has been extended, it may be conditioned on the results of a medical examination. The information received during a medical exam will be held confidential, but a supervisor must be told of any restrictions or necessary accommodations. If the existence of a disability is revealed during the medical exam, an offer of employment may not be withdrawn unless the reason is job related and consistent with business necessity and no reasonable accommodation can be made or the disability poses a direct threat to the health and safety of the applicant, other employees or the general public and which cannot be eliminated by reasonable accommodation.
- c. The City is committed to making reasonable accommodation in the application process, job duties, and the work environment in compliance with equal employment opportunity, as long as such accommodations do not constitute an undue hardship on the City.
- d. If an applicant or employee believes they have been discriminated against in employment on the basis of a disability, he or she may file a complaint through the City's harassment complaint procedure, or he or she may file a

formal complaint with the Wisconsin Equal Rights Division of the Department of Workforce Development and/or the Federal Equal Employment Opportunity Commission.

2. Procedure for Requesting an Accommodation

- a. An employee who believes that he or she needs a reasonable accommodation to perform an essential function of their job should make that request through their direct supervisor, the ADA Coordinator or Human Resources Director.
- b. When a request for accommodation is received by the supervisor or when it is apparent that a reasonable accommodation may enable a disabled individual to perform the essential functions of the position, the employee will be directed to submit a Reasonable Accommodation Request Form with appropriate supporting documentation to his or her direct supervisor and the Human Resources Director for consideration.
- c. All requests for accommodation shall be responded to in a timely fashion, after the supervisor has engaged in the interactive process with the employee requesting the accommodation.
- d. The City reviews all requests for accommodation on a case by case basis and may provide a reasonable accommodation that allows the qualified individual with a disability to achieve the same level of job performance as other similarly skilled employees. The City is not obligated to provide an accommodation that causes an undue hardship on the City.
- e. All requests and documentation will be kept confidential and in a separate file.

3. Definitions

- a. Disability as defined under the Americans With Disabilities Act of 1990: A qualified individual who has a physical or mental impairment that substantially limits one or more major life activities;
- b. Disability as defined under the Wisconsin fair Employment Act: A physical or mental impairment that makes achievement unusually difficult or limits the capacity to work;
- c. Direct Threat to Safety: A significant risk to the health or safety of the individual or others that cannot be eliminated by reasonable accommodation;
- d. Essential Job Function: Those activities of a job that are the core to performing the position that cannot be modified;
- e. Interactive Process: The process by which an agent of the employer and individual requesting accommodation engage in, to discuss physical or mental abilities and limitations as they relate to the job's essential functions and to determine possible job accommodations;

- f. Major Life Activities: Caring for one's self, walking, sitting, standing, speaking, etc.;
- g. Qualified Individual with a Disability: A person who meets legitimate skill, experience, or other requirements of the position that he or she holds and who can perform the essential functions of the position with or without reasonable accommodation;
- h. Reasonable Accommodation: Any modification or adjustment to a job or the work environment, such as job restructuring, modifying tests, modifying equipment, etc., that will enable an employee with a disability to perform the essential job functions; and,
- i. Undue Hardship: An action that is excessively costly, extensive, substantial, or disruptive or that would fundamentally alter the nature or operation of the business.

B. Title II: It is the policy of the City to ensure that all citizens have an equal opportunity to participate in and receive the benefits of the services, programs, or activities of the City. The City is required to ensure all programs and activities are accessible, but are not required to make each and every facility accessible as long as all programs are readily accessible. There are several means by which the City can make its programs readily accessible to and usable by disabled individuals, including redesigning equipment, reassigning services or programs to alternative, accessible buildings, and altering existing facilities or building new facilities.

Section 2.05 FITNESS FOR DUTY

A department head may request a medical or psychological evaluation when: (1) an employee's conduct creates a reasonable belief that a threat to the health or safety of the employee, co-workers, the public, or to City property exists; or (2) there is objective evidence that the employee cannot effectively perform the essential job functions of their position. An appointment will be scheduled with a physician/psychologist upon agreement by the employee to attend an evaluation.

Employees who cooperate in attending a Fitness for Duty Evaluation will be placed on administrative leave status until such time as the report of results is received from the physician, recommendations are reviewed and work or leave status is re-evaluated. When the Fitness for Duty evaluation is ordered by the City and not due to an injury/illness, there will be no cost to the employee for the evaluation or any other evaluations or tests that the physician or psychologist may recommend. Employees will be required to sign a release to grant the physician or psychologist access to the employee's medical records. Results of the exam will be forwarded to the Human Resources Department, and will be reviewed with the department in question only as necessary. The information will be treated with the highest degree of confidentiality, and a copy of the report will remain in a confidential medical file within the Human Resources Department. A copy of the report will be made available to the employee upon request to the Human Resources Director. The employee will have the option to present this report to his/her personal physician for review and rebuttal, if the employee does not agree with the opinion.

If an employee chooses not to attend a City authorized Fitness for Duty Evaluation, the employee will either be placed on sick leave or leave without pay status, until the employee provides medical documentation from his/her personal physician/psychiatrist at his/her own expense that states that the concerns noted by the employee's department have been reviewed, the essential functions of the employee's position have been reviewed, and that the employee is fit for duty and does not pose a threat to one's self or someone else. The City maintains the right to request a 2nd opinion and have the employee sign a release granting full access to the employee's medical records.

Section 2.06 BACKGROUND CHECKS

Prospective employees of the City of Sheboygan may be subject to a background check. Depending on the nature of the position and the applicants applying for the position, the Human Resources Department will conduct varying levels of background screening to determine whether candidates for employment, promotion, assignment or transfer are suitable for the position they desire to obtain. Information that may be obtained or requested includes information relating to references, past employment, work habits, education, judgments, liens, criminal background and offenses, character general reputation, social media presence, and driving records. The City may also obtain information from a consumer reporting agency. Before denying an extension, assignment, promotion, or other benefit of employment, based in whole or in part, on information obtained in the consumer credit report, the City will provide a copy of the report and a description in writing of the applicant's rights under the Fair Credit Reporting Act.

As part of the application process, new applicants seeking employment will be required to sign an employment application that constitutes the employee's full waiver and release of any liability related to the background investigation. The application form also notifies the applicant that any false statements may be grounds for not employing or for dismissing the applicant after beginning employment. Applicants who refuse to sign the employment application will not be considered for employment.

Section 2.07 NEPOTISM POLICY

It is the City's policy that relatives of persons employed by the City may be hired, promoted, assigned or transferred into positions only if they will not be working for or supervising a relative. This policy will be broadly interpreted in a manner that addresses the issue of inequitable consideration in decisions concerning work assignments, transfer opportunities, performance evaluations, promotions, demotions, disciplinary actions, and discharge. For the purpose of this policy, a relative is defined as spouse, parent, grandparent, child, brother, sister, brother-in-law, sister-in-law, father-in-law, mother-in-law, stepparent, stepbrother, stepsister, stepchild, aunt, uncle, niece, or nephew. A supervisor is defined under this policy as a person who directs or has authority to direct the activities of, or has the authority to effectively recommend the hiring, promotion, transfer, discipline, or discharge of, employees under his/her purview.

Section 2.08 PROMOTIONS

When position vacancies exist above the entrance level, in most cases they shall be posted on the city website and governmentjobs.com. Employees wishing to be considered for a vacancy must apply for the positions via the website. While tenure and work history are important aspects when determining promotions, no promotion shall be given to any employee without first going through the required posting and interview process.

Section 2.09 SHORT-TERM TEMPORARY ASSIGNMENTS

When a temporary vacancy occurs of more than two calendar weeks but less than six months in a non-represented position, the director of human resources and labor relations, in consultation with the affected department head, may recommend to the city administrator an appropriate subordinate non-represented employee to fill the position on an acting basis for the duration of the temporary vacancy. Positions in the transit, police and fire departments require the approval of the respective commissions. If the subordinate is in a lower salary grade while serving in such an acting capacity, the subordinate shall receive additional compensation for the additional work assigned. An increase of ten (10) percent is assigned when acting in full capacity; a reduced amount will be issued for limited acting duties or when partial duties are assigned. This amount will be issued after a replacement starts in the form of a lump-sum for all acting time. In no case shall the temporary increase in pay be greater than the salary of the person who left.

Within six (6) months of the beginning of a temporary vacancy, the city administrator will determine whether the opening will remain or a change in the table of organization needs to be made and will inform the employee filling the position on an acting basis as to the status of the replacement. The employee may be reclassified to the position the employee is actually performing. In case of such a reclassification, the employee's pay will be adjusted to match the new classification based on the employee's performance.

Section 2.10 PERFORMANCE EVALUATIONS

It is the City's objective that individual employees are being regularly evaluated by their supervisor throughout the year, and that problems are addressed as they arise. In addition to these regular conversations and evaluations, once a year employees and supervisors are required to meet to discuss the past year, review goals of that year, and set goals for the next year. Once the employee completes a self-evaluation, they will meet with their supervisor to discuss their evaluation and goals. After the supervisor meets and completes the evaluation and goal setting with the employee, the form must be approved by the Department Head before being sent to the HR Department for final review and filing.

These evaluations are not meant to be the basis for Performance Improvement Plans, terminations, or other forms of discipline. Those conversations and evaluations are expected to be occurring throughout the year as individual concerns with performance arise.

Section 2.11 LAYOFFS AND FURLOUGHS

A. Layoff: The city in its discretion shall determine whether layoffs are necessary. The City may lay off an employee because of shortage of funds, shortage of work, discontinuance of services, changes in organizational unit; or for any other reasons, which do not reflect discredit on the service of the employee. Duties performed by laid off employees may be reassigned to other employees already working or holding positions in appropriate job classifications.

B. Recall Provisions:

1. Employees who are laid off or displaced shall be placed on a recall list for a period no more than eighteen months maximum, after which time all recall rights are terminated. Should a vacancy occur in a position authorized to be filled from which an employee was laid off or displaced, said employee shall be recalled in order of their departmental seniority. Should a new position be created from which no employee was laid off, employees on a recall list may apply for the position but the City retains sole discretion in selecting the candidate from either the recall list or outside sources.
2. Employees to be recalled shall be notified by mail addressed to the most recent address appearing on the Human Resources Department's records. Laid off employees shall notify the Human Resources Department of any change of address. Employees so recalled shall notify the City of their acceptance or rejection within seven calendar days of the date of the recall letter and report for work within 10 calendar days from the date of the recall letter. Failure to notify or failure to report or the refusal of an offer of re-employment shall terminate an employee's right to recall.
3. An employee on layoff status shall not lose credit for seniority accumulated at the time of layoff nor shall continuous service be considered interrupted if the employee is recalled within eighteen months of layoff. An employee recalled within 18 months of layoff shall be credited with sick leave accumulated as of the date of layoff.
4. Employees shall be granted the option of remaining in the group health insurance plan in accordance with the COBRA Act of 1986 from the effective date of layoff (according to policy provisions) provided the employee pays to the City of Sheboygan the full premium. Employees shall be granted the option to remain in the group life insurance plan based on salary for up to 18 months from the effective date of layoff, provided the employee pays the full premium.

C. Furloughs: Voluntary or mandatory employee furloughs involve placing employees in temporary non-duty, non-pay status for budgetary reasons as authorized by the Common Council. A furlough differs from a normal layoff in that employees continue to work on a fairly regular basis, with the City or individual departments scheduling employees to have certain days off. For example, a City department may elect to furlough a non-exempt employee by asking or requiring him/her to take off one or more days without

pay.

Section 2.12 SEPARATION FROM EMPLOYMENT

A. Categories of Separation:

1. *Resignation* is a voluntary act initiated by an employee to end employment with the city. The employee who plans to resign or retire should provide written notice to their supervisor at least two (2) full weeks prior to their final work day in order to leave employment with the city in good standing. An employee in a supervisory role shall provide written notice to their supervisor at least four (4) full weeks' notice prior to their final work day in order to leave employment with the city in good standing. If the employee does not provide a full two (2) weeks' or four (4) weeks' notice, the employee will forfeit any paid time-off which they have accrued. An employee's paid time off requests can be denied or rescinded during the final two (2) week or four (4) week period. Upon receipt of the resignation, the supervisor should notify the Director of Human Resource or their designee. Any non-represented employee submitting their resignation is required to participate in an exit interview with Human Resources before any accrued leave will be paid out.

a. Withdrawal of Resignation

The Director of Human Resources, along with the Department Head, may choose to accept an employee's request to rescind his/her resignation. In the event an employee revokes a resignation, this will be reviewed and considered on a case by case basis.

2. *Retirement* is separation from employment with the City, either with or without notice, under the provisions of the Wisconsin Retirement System (WRS). Advanced notice of six (6) months prior to the planned retirement date may qualify for an incentive in the event the incentive exists.
3. *Job Abandonment.* An employee who fails to report to work or contact their supervisor for more than one (1) working day or fails to return from approved leaves of absence (i.e. FMLA, worker's compensation, unpaid leave of absence) or as outlined in the employee's collective bargaining (CBA) will be considered having abandoned their job. Supervisors shall notify their department head, Human Resource Director and City Administrator at the expiration of the second (2nd) work day and initiate the paperwork to terminate the employee.

4. *Total Disability* is separation from employment with the City, due to total physical or mental impairment, under the provisions of the WRS. The City will pay any accrued but unused PTO as provided by the terms of this manual.
5. In case of the Death of the employee, the employee's estate may be eligible to receive earned but unused PTO/overtime as provided by the terms of this manual.
6. *Resignation without Notice* is a voluntary permanent separation initiated by the employee without providing a written two week notice prior to leaving. The employee will be paid all proper compensation up to his/her final day of employment, but the employee will not receive severance benefits and payouts. The City reserves the right to terminate the employee before that date.
7. *Involuntary termination* is a permanent separation initiated by the City due to unsatisfactory work performance or misconduct including violations of the work rules. A department head or supervisor shall not terminate an employment relationship prior to consulting with the Human Resources Director. The employee will be paid all proper compensation up to their final day of employment.
8. *Layoff* can be a temporary or permanent severance of the employee's position with the City due to a reduction in the work force. Employees who are laid-off shall receive, as a severance gratuity, pay equal to the amount of PTO time he/she would be entitled to in the calendar year. If recalled in that same year, the employee would not be eligible for PTO for that year. Employees recalled subsequent to the calendar year they are laid-off would receive pro-rated PTO based on their years of service and the number of full months worked in such subsequent year. Accrued sick leave will be retained, but no further accumulation will be allowed during the period of layoff.
9. A *Furlough* is not a severance of the employee's position or a separation from employment.

B. Final Paycheck:

Every effort will be made to send employees who resign or are terminated his or her final paycheck on his or her final scheduled payday. The final paycheck will include all of the pay for hours worked as well as any payout of accrued time.

C. Return of Property, etc.:

Upon separation, the employee must return all property, records and complete required forms prior to receiving final payment for compensation or payment for any accrued PTO or sick leave as may be required by this manual. When an employee separates employment from the City of Sheboygan, the owning department supervisor shall complete a PCN at the time they receive notice. The completed worksheet shall be forwarded in its electronic format to the Human Resources Department. The employee should return their City P-Card to their Department Head or Purchasing Department no later than one (1) week prior to his or her last day worked, and shall return his or her City cell phone no later than the last day worked. The employee's network access, security and accounts shall be terminated on the last day of work.

D. Exit Interview

Every employee who voluntarily resigns from the City shall be required to participate in an exit interview with the HR Department in order to be eligible to receive any PTO payouts. This interview is intended to be beneficial for both the city and the departing employee. Employees will have the opportunity to air concerns or receive answers to specific questions. And, it is the intention of the City to obtain information that will help in recruitment and retention efforts. This interview shall be scheduled by the employee with any HR Generalists or the Director of HR prior to the employee's last day. Information obtained from the exit interview will be shared with the appropriate department managers and/or staff. Failure to participate in an exit interview may result in the employee not receiving their PTO payouts.

E. Use of Accrued PTO and Sick Leave Upon Termination:

Employees who terminate their employment with the City of Sheboygan and still have unused, accrued PTO will not be allowed to extend their time on the payroll in an attempt to use up the remaining, unused PTO.

Employees are expected to work every day during the required notice period after giving proper written notice.

Section 2.13 PERSONNEL RECORDS

It is the policy of the City of Sheboygan Human Resources Department to maintain personnel files and records on each of its employees. This is to be done in a consistent and fair manner, while complying with State and Federal regulations. The Human Resources Department will maintain Primary Personnel Files, including Confidential Personnel Files, Medical Files and other miscellaneous files for all City of Sheboygan employees.

A. Employee Personnel file: Each employee's personnel file will contain following employment records:

- Job descriptions, job applications or resumes
- Payroll authorization forms, offer letters

- Personnel Change Notice (PCN) forms and records on compensation, transfers, promotions, dates of hire and seniority
- Signed acknowledgements of receipt and agreement for Employee Handbook and Policies & Procedures Manual
- Notices of commendation, warning, discipline or termination
- Notices of layoff, leaves of absence and similar matters
- Education and training notices and records
- Performance evaluations and/or interview evaluation ratings
- Records of complaints and/or grievances affecting employment status
- Resignation letters, separation checklists, separation agreements
- Unemployment documents

B. Procedure

Access: An employee may view their personnel file by following the procedure listed below:

1. An employee must provide a request to view their personnel file in writing to the Human Resources Department.
2. The Human Resources Department will grant this request in accordance with Wisconsin Statute 103.13(2).
3. Files may be viewed Monday through Friday, 8:00 am to 4:30 pm in the presence of an employee of Human Resources Department. An appointment will be pre-arranged for the session.
4. In accordance with the §103.13(4), if an agreement to remove or correct the material cannot be reached between the employee and the Human Resource Director, and employee may submit a written statement to their personnel file explaining that they disagree with materials in that file.
5. The employee may request one set of photocopies of materials from their file.
6. A log shall be maintained for each personnel file listing the date the file was viewed, photocopies made, and the Human Resources staff member who witnessed the viewing.
7. Employee's may request and view their file two times per year in accordance with §103.13.

Satellite files

Supervisors may maintain satellite working files for their employees. These files should be kept confidential and locked in file cabinets. This documentation should be forwarded to Human Resources when the employee leaves City of Sheboygan employment. The contents of the file are discoverable in the event of legal action so supervisors need to appropriately document and maintain the files.

Article III: WAGE AND SALARY POLICIES AND PROCEDURES

The purpose of wage and salary policies and procedures is to fairly allocate each position to an appropriate grade or classification in such a way as to maintain equity between positions while taking into consideration factors such as education, experience, problem solving, work environment, supervisory responsibilities and other related factors contributing to the nature of the position. It also sets initial hiring rates and salary ranges, procedures for increases, as well as promotions and reclassification guidelines. The development and administration of the compensation program is the responsibility of the Human Resources Department, subject to approval of the City Administrator, with final approval of major adjustments remaining with the City Council.

Section 3.01 TIME ENTRY AND APPROVAL

It is the policy of the City of Sheboygan to follow state and federal guidelines regarding issuing employee pay for work services performed. Timekeeping and tracking requirements must be followed in order for employees to receive pay and the city to maintain compliance and accurate record keeping. All non-exempt employees shall be responsible for accurate and correct entry of ALL-TIME into the system. All employees shall be provided training and documented procedures outlining the time entry, submission, and approval process into the designated electronic timekeeping system. Falsification of time entry and failure to follow this policy and/or related procedures may result in corrective action up to and including termination.

A. Definitions

1. **Employee Status** (See Fair Labor Standards Act (FLSA) Policy for full details)

Non-exempt (Hourly) – Employees who are covered by the Wage and Hour provisions of FLSA and are eligible for overtime compensation after 40 hours worked in a work week.

Exempt (Salaried) – Employees exempted by Wage and Hour provisions of the FLSA who are ineligible for overtime compensation.

2. **ALL-TIME** includes the following definitions:

Regular time – Shall include a compilation of regular authorized work hours, holiday time, and jury duty time.

Overtime – Work hours completed by the employee which exceed the Employee's regularly authorized 40-hour work week. (See FLSA Policy)

Miscellaneous time – May include the following:

- a. Shift Premium Pay
- b. Call-Out Pay (DPW)
- c. Field Lead Pay (DPW)

- d. Pager Pay (Police)
- e. Out-Of-Grade Pay (Fire)
- f. Training Pay (Fire)
- g. FLSA Overtime (see FLSA Policy)

3. **Time-Off** – May include the items below.

Holiday - (8-hour increment minimum, pro-rated for part-time; 10 paid holidays defined per annual schedule)

Paid Time Off – (May be taken in 1-hour increments at supervisors discretion)

Bereavement

Unpaid Leave

Miscellaneous TIME-OFF – may include the following:

- a. Family Medical Leave (FML)
- b. Military Leave
- c. Jury Duty
- d. General Medical Leave of Absence (LOA)

4. **WORK WEEK** is defined as follows: Work week is defined as Sunday (beginning of work week) through Saturday (end of work week). For the employee's **ALL-TIME** entry into the electronic timekeeping system, those employees designated as full-time with a 40-hour work schedule shall enter total a minimum of 40 hours per work week.

5. **FLEX-TIME CONSIDERATION**

FLEX-TIME – A schedule arrangement which is pre-approved by the department head and allows the employee to change the starting and/or end time of their work day. The employee still maintains the total number of authorized Regular time hours during the same work week.

FLEX-TIME allows the department to stay within its approved salary budget and may be used instead of Overtime within the same work week. **FLEX-TIME CANNOT CARRY OVER INTO ANOTHER WORK WEEK.**

COMP-TIME is defined as paid Time-Off given to the employee in lieu of overtime pay. **COMP-TIME** is **NOT** an allowable practice within ALL CITY DEPARTMENTS and will NOT be honored. **COMP-TIME** will not be allowed except where authorized in collective bargaining agreements.

6. **EMERGENCY ABSENCES** are defined as follows:

Separation of Employment – Voluntary and/or involuntary (see Separation of Employment Policy).

Illness, Injury, or Death – not pre-authorized leave.

B. Employee Responsibilities

- a. Non-exempt employees shall enter their **ALL-TIME** (see Definitions) into the designated electronic timekeeping system on a daily basis.
- b. All employees shall enter their **Time-off** as soon as the time is known to the employee.
- c. The supervisor/approver shall complete an accurate and thorough review of the employee's time in the electronic timekeeping system no later than the end of the day on Monday of the following work week.
- d. If errors are discovered, the supervisor/approver shall notify the employee. Any corrections to the employee's time entry shall be completed by the employee only, with the exception of EMERGENCY ABSENCES. Corrections shall be completed no later than the end of the day on Tuesday following the previous work week.
- e. Final supervisory verification and submission of the employee's approved time shall occur no later than the end of the day on Wednesday following the previous work week.
- f. Payroll processors shall not be responsible to complete validation/verification of the employee's time entry into the electronic timekeeping system.
- g. Repetitive errors, unresolved corrections, and/or falsification by an employee to their time shall result in disciplinary action up to and including termination.

C. Supervisor/Approver Responsibilities

- a. Each department/division shall have a designated staff member(s) tasked to review their respective employees' time entry submission within the electronic timekeeping system. This duty may be fulfilled by either the department head and/or their designee(s). If supervisor/approver is out of the office, they shall notify their department head and designate an alternate approver.
- b. The initial review of the employee's time entry submissions within the electronic timekeeping system shall be completed by the supervisor/approver by the end of the day on Monday of the following work week.
- c. If errors are discovered, the supervisor/approver shall notify the employee by the end of the day on Monday following the previous work week. Any corrections to the employee's time entry shall be completed by the employee only, with the exception of EMERGENCY ABSENCES. The employee shall complete and submit any corrections by the end of the day on Tuesday following the previous work week.

- d. Final supervisory verification and submission of the employee's approved time shall occur no later than the end of the day on Wednesday following the previous work week.
 - e. The employee's approved time entry shall arrive at the payroll processors in a fully accurate "Ready-State" to begin payroll processing. Payroll processors shall not be responsible to complete validation/verification of the employee's time entry into the electronic timekeeping system.
 - f. In the event the employee did not submit a time entry in the electronic timekeeping system and/or corrections to an employee's time entry are incomplete by the end of the day on Wednesday following the previous work week, emergency actions shall be used requiring approval from the city administrator/designee.
 - g. Following completion of training, the supervisor/approver shall be granted a one-month grace period following the date of training.
 - h. Careless review resulting in repetitive and/or unresolved errors, and/or falsification to their respective employee(s) time shall result in disciplinary action up to and including termination.
- D. For departments using electronic scheduling/timekeeping system other than Tyler-Munis
- a. The department shall be responsible for the exporting time from its scheduling/timekeeping system.
 - b. The department is responsible for the completeness and accuracy of the exported time from its electronic timekeeping system. Payroll processors shall not make any corrections or modifications to the exported time.
 - c. Directions to complete the transfer process will be provided by the payroll office.

PROCEDURE

Employees shall follow this procedure to enter their time into the designated electronic timekeeping system.

Note: Exempt employees are only be required to enter **Time-Off** into the designated electronic timekeeping system. **Time-Off** entries should be entered prior to taking the time away from work. All other **Time-Off** pre-approvals and requirements apply.

1. The employee shall enter and submit their time into the designated electronic timekeeping system on a daily basis. The employee shall refer to any additional department-specific time entry instructions as necessary.
2. **Time-Off** is subject to any departmental protocols to ensure adequate staffing levels are maintained. Protocols may include a supervisor's pre-authorization for upcoming **Time-Off**. Please refer to any additional department-specific supplemental materials as necessary.

3. **Time-Off** shall be requested in the electronic timekeeping system and submitted for supervisory approval prior to taking the actual time off. Once approved by the supervisor, the **Time-Off** automatically populates in the employee's electronic timesheet.
4. The supervisor/approver shall complete an accurate and thorough review of the employee's time in the electronic timekeeping system no later than the end of the day on Monday of the following work week.
5. If an error is discovered, the supervisor/approver shall notify the employee, advising the employee to make corrections and re-submit the corrected time by the end of the day on Tuesday following the previous work week. Corrections shall be made by the employee only.
6. In the event the employee did not submit a time entry into the electronic timekeeping system and/or corrections are unresolved by end of the day on Wednesday following the previous work week when they are due in the payroll office, emergency actions shall be used requiring approval from the city administrator/designee in an effort to generate a paycheck.
7. Supervisor/approver shall not make any corrections to the employee's time entry submissions. Exceptions may be made in the event of EMERGENCY ABSENCES or after the employees' final day.
8. The employee's approved time entry shall arrive at the payroll processors in a fully accurate "Ready-State" to begin payroll processing.
9. Payroll processors shall not be responsible to complete validation/verification of the employee's time entry into the electronic timekeeping system.
10. Questions may be directed to the payroll office.
11. It is the employee's responsibility to review their paycheck to verify accuracy.

Section 3.02 PAY POLICY

Employees shall be compensated at the rate established by the Common Council and shall be paid on a bi-weekly basis. Payday is the Friday two weeks after the completion of the two-week pay period. When the normal Friday payday is a designated non-work day, employees will be paid on the banking day preceding the regular payday.

Section 3.03 DIRECT DEPOSIT

All employees shall be required to have direct deposit. Up to three (3) financial institutions may receive funds, as designated by the employee. One (1) financial institution shall be designated as receiving 100% of the remaining direct deposit; the other two (2) options, if elected, need to identify a designated dollar amount of the deposit.

Section 3.04 OVERTIME

Overtime for non-exempt employees shall only be worked by an employee at the direction of, and with the prior authorization of, the Department Head. Any employee working overtime hours without such pre-authorization will be subject to discipline, up to and including termination. It shall be the responsibility of every Department Head to assign overtime work only when emergencies or other compelling circumstances prevent the reasonable accommodation of additional work through the reassignment of work priorities or through the rescheduling of hours within the same workweek. Note: If possible, it is preferred to use Flex-Time in lieu of Overtime. Flex-Time is a schedule arrangement that is preapproved by the Department Director, should be used to ensure the department stays within its approved salary budget as a means to reduce Overtime costs. Flex-Time must be used within the same work week, and cannot carry over into another work week.

- A. **Non-Exempt Employees:** Non-exempt employees shall be compensated for actual time worked to a maximum of a 40-hour work week, after which time full-time regular employees required to work additional hours in excess of 40 hours per week shall be paid overtime compensation. For purposes of computing overtime within a given work week PTO if used shall not be considered hours worked. The hourly pay rate for authorized overtime worked by any non- exempt employee shall be one and one-half times the regular hourly wage rate.
- B. **Emergency Overtime:** Employees are required to work emergency overtime. An emergency for the purpose of this section shall constitute an unforeseen occurrence (including, but not limited to all weather problems) requiring immediate action to provide necessary City service. The Employer shall offer the emergency overtime hours to employees working the immediate previous shift. Emergency overtime is hereby defined as overtime not known at least 72 hours in advance. In the event that no employee on the previous shift volunteers to work, the Employer shall have the right to require an employee, on a rotating basis, and working the previous shift to work four hours of emergency overtime contiguous to their previous shift. To fill the remaining four hours of emergency overtime, the Employer shall utilize the provisions contained in this section by contacting employees on the shift following such emergency overtime, with the right to require an employee on a rotating basis scheduled to work the remaining four hours of emergency overtime. In the event the Employer is unable to fill any remaining overtime because the Employer is unable to reach an employee working the shift following said emergency overtime, the Employer shall call employees to work the remaining overtime. One documented call will be made to every person within the specific classification with a message left when possible.
If no one is contacted, the person assigned to the first four hours will be required to work the entire shift.
- C. **Non-Emergency Overtime:** Non-emergency overtime shall be posted as available to all employees in the classification needed. If no one signs up for available overtime, the posted overtime shall become emergency overtime within 72 hours of the needed overtime.

- D. **Call-In Pay:** Certain positions at the City require that employees be available to work other than his/her regular work hours, especially after hours, on weekends, and holidays. Any non-exempt employee reporting to work outside of their normal work hours shall receive pay one and one-half times the regular hourly wage rate regardless of other hours worked in that week. Such pay shall only be paid to an employee once per day. In the event that these additional hours put the employee over 40 hours, this pay represents the FLSA overtime pay requirements. In no case will an employee be compensated twice for the same hours (i.e. call in pay and FLSA overtime pay).
- E. **Exempt Employees:** Exempt employees shall not earn overtime pay.
- F. **Shift Premium:** Non-exempt and non-represented City employees (excluding Transit or Library employees) will be issued for hours worked outside of traditional office hours. Shift premiums apply as follow:
- 6:00 a.m. – 5:59 p.m. – No shift premium
 - 6:00 p.m. – 11:59 p.m. - \$0.35/hour
 - 12:00 a.m. – 5:59 a.m. - \$0.45/hour

Section 3.05 PAYROLL DEDUCTIONS

Automatic payroll deductions shall be made as required by applicable State and Federal law. The following items are among the deductions that may be made from an employee's gross pay, although not all are applicable to every employee and some are paid by the City: Federal income taxes, State income taxes, FICA (Social Security), Medicare, charity deductions, deferred compensation program deductions, wage assignments, health insurance deductions, life insurance deductions, and deposits to credit unions or other financial institutions.

Section 3.06 FINAL PAYOUT

Employees leaving in good faith may qualify for a payout of earned but unused benefits.

- A. **Retirement:** In the event of an employee's retirement or proper resignation notice, the employee qualifies for a payout of all unused PTO the year in which the employee becomes inactive. Upon death, the employee's beneficiary/estate will be issued a severance payout in accordance with state/federal requirements. Those non-supervisory personnel who quit while a disciplinary action is being performed, are terminated for willful misconduct, or fail to provide two weeks resignation notice (i.e., a minimum of ten work days that are not covered by PTO) will not be eligible for a severance payout. Those supervisory personnel who quit while a disciplinary action is being performed, are terminated for willful misconduct, or fail to provide 4 weeks resignation notice (i.e., a minimum of 20 working days that are not covered by PTO) will not be eligible for a severance payout. Only earned, unused PTO is eligible to be paid out. Any amount used that was not earned is withheld from the employee's final payout. The term "retirement" as used herein shall mean the employee must be retired under the Wisconsin Retirement System and has applied for and will be or is receiving monthly annuity payments immediately after the retirement date.

1. PTO Severance

All employees who have been employed for more than 1 year, will have all earned but unused PTO paid out. PTO may not be used during the resignation time unless mutually agreed upon and approved by the Director of Human Resources and Labor Relations.

ANY EMPLOYEE WHO LEAVES EMPLOYMENT WITHIN ONE YEAR OF STARTING IS NOT ELLIGIBLE FOR ANY PAYOUT

*Protective Service employees assigned to the 24-hour shift will have the following formula for vacation severance calculation: regular, biweekly pay divided by 112 multiplied by 24.

2. Sick Bank Account

Upon a qualified retirement (WRS eligibility requirements), employees with a balance in their sick bank account are eligible to receive a portion of the account to either use towards the cost of post-employment medical insurance premiums or a cash payout of 50% of the maximum qualified value. This provision does not apply to protective service command staff employees who are eligible to access their complete bank. The maximum eligible amount an employee “qualifies” for depends on the employee/union group the employee was part of as of December 31, 2011:

As of December 31, 2011 And Upon Retirement Eligible Payout Value	Qualified Value Available For Retiree Medical or COBRA Med Insurance
Non-Rep Employees: 50% of Max Value	Up to 576 Sick Bank hours = Max Value
AFSCME (DPW) & City Hall: 50% of Max Value	Up to 672 Sick Bank hours = Max Value
Professionals: Max Value	Up to 640 Sick Bank Hours = Max Value 50% of

Example: DPW Employee/City Hall Employee

A long-term DPW employee decides to retire. He was hired in 1980 (employees hired before 1978 do not have their bank divided by 2). On December 31, 2011, this employee made \$17.86 per hour and he had 972 hours in his Sick Bank. The value of his Sick Bank \$17,359.92 as of December 31, 2011, and he has not used time from the bank since then. Upon actual retirement (WRS eligible, receiving an annuity), he has the ability receive a portion of that bank in one of two ways:

Option 1: Qualified Portion applied to COBRA medical insurance continuation

The retiring employee may apply the qualified portion of his Sick Bank to apply towards the medical Insurance election (COBRA). (This money is not available for dental or other COBRA benefits.) This employee’s Qualified Max Value is 672 hours x \$17.86 or \$12,001.92.

Option 2: Qualified Portion 50% Payout

The retiring employee may choose to receive a lump-sum payout equal to 50% of his qualified portion of the max value. His qualified Maximum Value payout is \$6,000.96.

Option 3: Qualified Portion applied to Retirement Health Reimbursement Account
The retiring employee may apply the qualified portion of his/her Sick Bank to apply towards an account that is available for medical expenses or non-COBRA premium contributions upon a qualified WRS retirement.

- B. Retirement of Non-Rep Command Staff: Upon a promotion from Local 483 into a Fire Command Staff position or promotion from the Sheboygan Professional Police Officer Supervisors' Association into a police command staff position, and upon reaching a WRS qualified retirement for protected-service, sworn employee and who actually retires, a Fire Command Staff or Police Command Staff employee may retain the retirement severance benefits earned at time of promotion "OR" follow applicable Non-Represented retirement benefits (Tier II or III, depending on start-date of promotion). Said election to be made at time of retirement notification.

Section 3.07 POST EMPLOYMENT HEALTH INSURANCE

Non-represented employees qualify for continuation of coverage in health and dental insurance. Due to the changes in benefits over time, some employees may have grandfathered benefits. For reference purposes, there are 3 classifications employees may fall into relating to post-employment health insurance:

- A. Class / Tier II

Non-represented employees as of December 31, 2011 (employee was not in a bargaining unit) who did not meet eligibility for retirement under WRS guidelines as of December 31, 2011. Upon retirement, providing an employee in this group achieves at least 15 years of service as a non-represented employee and retires from an exempt position, the employee is eligible to remain on the health insurance plan for 5 years post-retirement. A non-exempt employee who has been a non-rep for at least 15 years is eligible to remain on the health insurance plan for 2.5 years post-retirement. Premium payment in either situation is 50% City funded and 50% employee funded for either Single or Family coverage until either the retired employee or spouse becomes Medicare eligible.

- B. Class / Tier III

All new employees hired on or after January 1, 2012, and employees hired before January 1, 2012 who were covered under an employment contract prior to January 1, 2012 are qualified for COBRA continuation of coverage. COBRA is available for 18 months following the last day of the month in which an employee retires or terminates employment.

C. Surviving Spouse

In the event an active employee dies, the surviving spouse may remain on the City of Sheboygan Health Insurance Plan. The spouse would be responsible for 100% of the premium contribution plus 2% administrative fees. In the case of death of a retired employee in Class I or Class II, the spouse would be eligible to continue on the City of Sheboygan health insurance plan until the spouse becomes eligible for health insurance through his/her own employer, by marriage, or becomes Medicare eligible. The surviving spouse would be responsible for the same premium contribution. In the case of death of a retired employee in Class III, the spouse may be eligible for an additional COBRA benefits, following federal guidelines.

Section 3.08 SALARY AND COMPENSATION ADMINISTRATION

The City of Sheboygan is committed to rewarding team members in a fair and consistent manner. We offer compensation and rewards that support equity and align with our diversity, equity and inclusion values. We aim to attract and retain employees to contribute to the success of the organization. This policy is subject to change with approval of the Common Council. The Human Resources Director shall be responsible for the administration of the compensation policy.

A. Role of Human Resources Department in Salary Administration

1. Developing, implementing, and monitoring organization-wide compensation policies, procedures and programs, ensuring adherence to them.
2. Developing and maintaining current job classification analysis and job description information throughout the organization, continually monitoring changes to the jobs, and revising analyses and job descriptions as appropriate.
3. Providing analysis and recommendations to support the annual Compensation Plan.
4. Providing compensation administration reports and data needed for effective program review and control.
5. Developing recommendations for and implementation of approved compensation rates, structures and practices; reviewing market data to determine changes necessary to ensure that the organization is competitive within the relevant municipal and private sector labor markets.
6. Ensuring compliance with wage and hour laws and regulations.
7. Consulting with the external compensation consultants and/or experts, as well as internal managers, supervisors, and employees on compensation and performance management problems and issues.
8. Developing, implementing and monitoring performance management policies, procedures and programs. This includes developing and reviewing the effectiveness of performance evaluations activities and ensuring that employees receive timely and accurate appraisals.

9. Preparing updates to the Compensation Plan document contained herein for Common Council review and approval, and providing this information to all employees covered by the program.
10. Educating employees on the current Compensation Plan.

B. Role of Individual Department in Salary Administration

1. Ensuring that approved compensation administration policies, programs, and procedures are followed in all divisions within the department.
2. Reviewing and approving all job descriptions and ensuring that the Human Resources Department is informed of all new and changed jobs so that jobs can be re-analyzed and new and/or updated job descriptions can be developed. This includes accurate completion and submission of either Personnel Change Notification (PCN) forms and/or Personnel Actions to the Human Resources Department for advanced review and approval prior to hiring. The department director should submit the PCN to Human Resources two (2) weeks prior to the date of the requested change.
3. Provide and submit complete and thorough documentation to support any position changes which are considered to be Budget-Neutral, and/or any Position Reclassification Request changes to the Human Resources Department to initiate the review and approval process.
4. Recommending revisions in salary administration policies, procedures, and practices to the Director of Human Resources when deficiencies and problems are identified.

C. Role of Finance and Personnel Committee in Salary Administration

1. Approves, subject to Common council approval, annual recommendations submitted by the Human Resources Director regarding major salary administration policy decisions including:
 - a. Salary Range adjustments
 - b. Across-the-Board increases, (if applicable)
 - c. Merit Increase contained within Annual Budget (if applicable)
2. Approves all modifications to the Compensation Plan described herein, for final approval by the Common Council.

D. Role of The Common Council in Salary Administration

1. How much, if any, salary ranges should be adjusted to be externally and internally competitive;
2. How much, if any, should be budgeted for across-the-board Salary Range adjustments (if necessary to maintain internal equity);
3. How much, if any, should be budgeted for Merit Increases;

These decisions shall be made based on information and recommendations provided by the Human Resources Director and approval of the Finance and Personnel Committee.

In addition, upon recommendation of the Human Resources Director and Finance and Personnel Committee, the Common Council shall approve all changes to the overall Compensation Plan described herein.

E. Definitions

1. Fair Labor Standards Act (FLSA): A federal act that sets minimum wage, overtime pay, equal pay, record keeping and child labor standards for employees who are covered by the act and who are not exempt from specific provisions. An employee classified in the Compensation Plan as “Exempt” is not eligible for the overtime compensation provisions of FLSA.
2. Base Pay: An employee’s initial rate of compensation, excluding extra lump sum compensation, shift premium, etc. An employee’s base pay can be expressed as a base hourly rate of pay or as an annual salary.
3. Budget-Neutral: The requested change is no greater or less than the designated salary amount contained within the annual budget currently in place through adoption by the Common Council. Budget-Neutral change requests cannot be measured against the actual realized salary expense and/or operating budget performance amounts which the requesting department is experiencing at the time the request is submitted for review.
4. Compensation Plan: A schedule of pay grade listing the job classifications and minimum/maximum rates. All regular positions shall be placed in one of these grade based on the JDQ and point factor job evaluation.

5. **Emergency:** For purposes of this policy, an emergency shall be defined as unplanned, significant event that affects the operation or service level of the department as determined by the Department Director, Human Resources Director and the City Administrator.
6. **Interim Assignment:** When an employee is assigned to a different position on a temporary basis, because of a vacancy.
7. **Job Description Analysis Questionnaire (JDQ):** A job analysis that outlines the responsibilities and the requirements necessary to perform the functions of the position. The JDQ is utilized to evaluate the position responsibilities for allocation to the appropriate salary grade.
8. **Maximum Rate:** The maximum rate, the top rate for a salary grade, is the maximum salary the city will pay a position. The base salary for an employee shall not exceed the maximum rate established for their respective salary grade.
9. **Midpoint:** The center of an open pay range, which is typically the comparable market average pay for a position. The midpoint provides a reference point to measure progression within the pay range.
10. **Minimum Rate:** The salary for any employee shall not be less than the minimum established for their salary grade provided minimum requirements of knowledge and/or certification of the position are met.
11. **Non-base pay adjustment:** Pay adjustments generally in the form of a lump sum or other forms that do not increase the employee's base pay.
12. **Personnel Change Notification Form (PCN) / (Personnel Actions):** This form is completed by the supervisor and authorized by the department director and submitted to the Human Resources Generalist at least two (2) weeks prior to the date of the authorized change and/or hire date to an existing employee's position, status, grade, salary range, and/or hire of a new employee for a previously authorized position. In the case of terminations or retirements, this form is submitted with information referencing final pay-outs and eligibility for rehire.

F. Procedure

DETERMINATION OF SALARY RANGES

The Compensation Plan shall be based on the principle of equal pay for equal work. Salary ranges within the Compensation Plan shall be determined with regard to factors including, but not limited to: training and ability; level of work; physical demands; independence of actions; supervision exercised; experience required; human relations skills; working conditions or hazards and impact of errors; and prevailing rates of pay for similar jobs in public and private employment as determined by the city.

ENTRANCE PAY RATE

The entrance pay rate shall be within 60% of the minimum pay range. All appointments, including department heads, **above the 60% must be authorized in advance**, by a majority of the Finance and Personnel Committee Chair, City Administrator and the Human Resources Director.

NEW POSITION REQUEST PROCESS

A. Classification Consideration

A request for classification of a new position may be initiated by a department director, or by the Human Resources Director. The department director will work with the Human Resources director to complete a Job Description for the new position. Requests for classifications may occur throughout the year as positions are created.

A request for classification consideration of a new position must be in writing to the Human Resources Generalist. This request includes completion of the new position's Job Description. The Human Resources Generalist will initiate the external market analysis review process to determine the appropriate compensation rate. A JDQ may need to be completed during the review process as well.

B. Review of Requests

Following the internal review by the Human Resources Director, the Human Resources Generalist will submit the JDQ and any supporting documentation to the consultant for evaluation. The consultant will recommend a grade assignment for the position. The consultant may request further information to complete the review.

C. The Employer's Response to the Consultant's Recommendations

The department director will be informed of the final decision in writing. Following approval by the Common Council, the Human Resources Department shall proceed with the hiring process and will be based on findings of the consultant in respect to this new position classification

CLASSIFICATION AND/OR RECLASSIFICATION

The Position Classification Review Process is the method for determining pay range assignment of new positions and/or reclassification actions involving substantial changes in the duties and responsibilities of an existing position or external market changes.

A. Classification or Reclassification Consideration

A request for reclassification of a current position may be initiated by a department director, or by the Human Resources Director. Requests for reclassifications for existing positions are due by September 1st, reclassifications may occur throughout the year if positions are created or become vacant.

Reclassification requests due to substantial changes in position for existing positions requires that the employee and the department director document substantial changes in existing duties since the most recent review. Duty changes may be from substantial, immediate reassignment of duties due to reorganization, or may be the result of a logical and gradual change of responsibilities over a period of time. To be considered for reclassification, changes should be stable and typically at least 51% of the duties have changed and should have been in effect for at least six (6) months preceding the reclassification request so that it is clear that the changes that exist become a part of the position description going forward. Reclassification will not be considered for temporary changes in duties.

Reclassification requests due to external market changes for existing positions requires that the employee and the department director submit the current Job Description and the most recent or up to date JDQ.

A request for classification or reclassification consideration must be in writing to the Human Resources Generalist. The Human Resources Generalist will guide the appropriate process for a review.

B. Review of Requests

Following the internal review by the Human Resources Director, the Human Resources Generalist will submit the JDQ and any supporting documentation to the consultant for evaluation if the criteria for reclassification is met. If the reclassification is appropriate, the consultant will recommend a grade assignment for the position. The consultant may request further information.

C. The Employer's Response to the Consultant's Recommendations

The employee and the department director will be informed of the final decision in writing. The effective date of any compensation changes will be based on the specific circumstance of the reclassification.

COMPENSATION PLAN COMPONENTS

The Compensation Plan drives annual salary changes. The annual salary changes within the Compensation Plan are subject to Common Council approval, and propelled by adequate budgetary factors.

Compensation Plan adjustments are typically made on an annual basis as adequate budgetary factors allow. The Human Resources Director shall recommend such adjustments to the City Administrator and Finance Director based on ageing the existing Compensation Plan according to an annual adjustment which may correlate to inflationary factors experienced during the current year. The Compensation Plan Adjustment takes the form of a modification to Compensation Plan with the goal of maintaining market competitiveness of the Compensation Plan.

PAY RATE ADJUSTMENTS

The Human Resources Director, applicable Department Director, Finance Director and City Administrator shall determine the pay status of an employee based on the following:

- A. Transfers – When an employee is transferred from one (1) classification to another with a common salary range, the employee shall continue to receive the same pay rate unless a different rate is deemed appropriate by the Director of Human Resources.
- B. Promotion – When an employee is promoted from one classification to another having a higher salary range, the employee shall receive an increase as deemed appropriate. The employee will receive a minimum of a five percent (5%) increase for any promotion and be placed at the step closest to, but above five percent (5%).
- C. Demotion – When an employee accepts a position in a lower salary grade for any reason, a rate of pay shall be determined. For consideration of the placement into the new salary range, such factors as experience, qualifications as they related to the position being filled, length of service, average value of overtime lost and the level of pay similar to employees in the pay range shall be considered.
- D. Upward Re-Classification – When an employee's position is reclassified into a higher salary grade, the employee will remain at the same step they are in under the new grade.
- E. Downward Re-Classification – When an employee's position is reclassified into a lower salary grade, the employee's pay will remain the same until they reach the step above their pay at the time of re-classification.
- F. Equity Adjustments – Equity adjustments are salary changes outside of the normal programs (as listed above) to remedy salary issues such as external pressure in high demand areas, internal salary compression, and/or retention considerations. Equity adjustments may also be used when additional duties are added.

Article IV: BENEFITS

Section 4.01 TAX IMPLICATIONS

Employees should be aware that certain benefits may be subject to State and/or Federal tax. The City assumes no responsibility as to items taxed or as to the amount of such taxes.

Section 4.02 HOLIDAYS

Employees are eligible for holiday pay upon hire provided the employee is actively working or has paid time to substitute the day before or after the holiday. The following days are observed as holidays for the City and may be modified if appropriate and approved by the City Administrator.

New Year's Day, Friday Before Easter, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Day After Thanksgiving, Christmas Eve Day, Christmas Day, New Year's Eve

Section 4.03 PAID TIME OFF

Qualified employees will be eligible for paid time off (PTO) upon hire and/or through time worked. Part-time, qualified employees that work between 20-39 hours per week will receive a prorated amount of paid time off based on their actual work hours worked the previous year (if part-time the previous year) or the average scheduled projected hours worked divided by a 40-hour work week. PTO hours count toward hours worked in this calculation.

PTO is available for qualified employees to take vacation, take care of personal business, or tend to unplanned issues in life. All time off must be coordinated with supervisor approval where possible/practical to allow for continued departmental operations. All paid time off must be exhausted before any approved unpaid time will be allowed.

Employees will be granted PTO as of January 1 of each year based on their length of continuous service they will reach during the year with the City of Sheboygan in accordance with the schedule listed below.

Employees with 0-4 years of service: 160 hours
Employees with 5-12 years of service: 200 hours
Employees with 13-20 years of service: 240 hours
Employees with 21+ years of service: 280 hours

Employees will be credited with the additional week of PTO in January of the year in which an employee reaches the milestone. For example, on January 1, Jane is employed four years and will reach her fifth year in March. Jane will get 200 hours of PTO as of January 1 that year.

Protected Service Non-Represented Employees working a 5-2 schedule

>5 years:	160 hours
5-9 years:	200 hours
10-14 years:	240 hours
15+ years:	280 hours

Protected Service Non-Represented Employees working a 24-hour shift

If working the traditional 24-hour shift:

>5 Years of Service:	14 Tours (336 hours)
>15 Years of Service:	17 Tours (408 hours)
>20 Years of Service:	18 Tours (432 hours)
>22 Years of Service:	19 Tours (456 hours)

PTO must be used during the calendar year or it will be forfeited. Depending on departmental and/or staffing needs, employees may be able to carry over up to 40 hours of paid time off into the next calendar year. Requests must be approved by the Department Head and forwarded to the Director of Human Resources and Labor Relations for approval by December 15.

PTO may not be donated to other employees.

Prorated PTO Schedule for Non-Represented Employees:

New full-time employees are issued 16 hours of PTO for the months of January through October worked up to 160 hours and have access to those hours after 30 days of employment. Any employee hired in October, November, or December will receive 16 hours of PTO. For example, an employee who starts June 15 would be pro-rated for June, July, August, September, and October and would receive 80 hours of PTO (16 hours x 5 months). On January 1 following the start date, that employee will receive 160 hours of PTO per the schedule above.

*** ANY EMPLOYEE WHO LEAVES EMPLOYMENT WITHIN THE FIRST YEAR WILL NOT BE ELIGIBLE TO RECEIVE ANY PAYOUT OF PTO***

Section 4.04 SICK LEAVE BANK

Sick leave was discontinued in 2012 and for all employees hired after 2012 should use PTO for their sick time. Employees who were hired prior to 2012 and have a balance in their sick bank accrual may use the sick leave immediately during the duration of any state or federal qualifying Family Medical Leave.

Section 4.05 FMLA

It is the policy of the City of Sheboygan to comply with all applicable State and Federal laws concerning military family leave, family leave, medical leave, or caretaking leave.

This policy applies only to leave designated under State or Federal law. Leave designated under this policy may overlap or duplicate leave available under collective bargaining policies or other personnel policies. Sick leave, vacation, and leave of absence provisions under any collective bargaining agreements remain in effect.

Leave provided by the City which is taken for the same reasons as leave covered by the FMLA is not in addition to leave provided under the FMLA. If leave qualifies for family or medical leave under either or both the Federal and State laws, the leave used counts against the employee's entitlement under both State and Federal FMLA concurrently. Leave covered by the FMLA will be deducted from the entitlement under the FMLA.

Both State and Federal Family and Medical Leave entitlement will be counted based on a calendar year (January-December).

A. Eligibility

Employees are entitled to FMLA benefits as follows.

1. *Federal FMLA*

In order for employees to be eligible for leave under the Federal Family Medical Leave provisions, they must have been employed by the City of Sheboygan for at least 12 months (whether consecutive or not) and have worked at least 1,250 hours during the 12 months prior to the start of the requested leave.

- a. Any absence from work due to military service covered under the Uniformed Services Employment and Reemployment Rights Act (USERRA) must be counted toward the employee's 12-month employment period when determining FMLA eligibility.
- b. Time spent on paid or unpaid leave does not count in determining the 1,250-hour eligibility

2. *State FMLA*

In order for employees to be eligible for leave under the Wisconsin Family Medical Leave provisions, they must have been employed by the City of Sheboygan for at least 52 consecutive weeks and must have been paid for at least 1,000 hours during the 52 weeks prior to the start of the FMLA leave. If an employee is maintained on the payroll for any part of the week, the week counts as a week of employment.

B. Benefits

1. *Federal FMLA*

Federal law allows employees a total of 12 weeks for:

- a. Family leave for the birth of an employee's child or because of the placement of a child with the employee for adoption or foster care. Federal law requires that leave conclude within 12 months after the birth.
- b. Family leave to care for a child, legal ward, spouse, parent, or covered service member suffering from a serious health condition.

- c. Medical leave for an employee to care for their own serious health condition which renders them unable to perform the essential functions of the job.
- d. Exigency leave due to a spouse, child, or parent who is on active military duty or who has been notified of an impending call to active duty status in the National Guard or Reserves, in support of a contingency operation. Also included are servicemembers in the regular armed forces who are on active duty in a foreign country or are called to active duty in a foreign country.
 - i. Eligible employees may take leave to care for a military member's parent who is incapable of self-care when the care is necessitated by the member's covered active duty.
 - ii. The amount of time an eligible employee may take for Rest and Recuperation qualifying exigency leave is expanded to a maximum of 15 calendar days.

Federal law allows employees a total of 26 weeks of leave in a single 12-month period (regardless of calendar year) for caring for a spouse, son, daughter, parent, or next of kin who is a covered servicemember/veteran recovering from a serious illness or injury sustained in the line of duty. A covered veteran is defined as an individual who was discharged or released at any time during the five (5) year period prior to the first date the eligible employee takes FMLA to care for the covered veteran. A dishonorable discharge disqualifies the veteran from coverage.

2. *State FMLA*

State law allows employees leave as follows:

- a. Up to six (6) weeks of family leave for the birth or adoption of a child. This leave must commence within 16 weeks of the birth or adoption of a child. If nonconsecutive leave is taken, the last increment of the nonconsecutive leave must commence no later than 16 weeks after the birth or adoption date.
- b. Up to two (2) weeks of family leave to care for a child, legal ward, spouse, domestic partner, or parent (including parents-in-law and parents of a domestic partner) suffering from a serious health condition.
- c. Up to two (2) weeks of medical leave for an employee to care for their own serious health condition which renders them unable to perform the essential functions of the job.
- d. Up to six (6) weeks of medical leave for bone marrow or organ donation, in accordance with the Bone Marrow and Organ Donation Leave law (Section 103.11 Wis. Stats.). [Note: This leave may run concurrent with FMLA if the bone marrow or organ donation qualifies as a serious health condition under Federal or State FMLA.]

3. *Concurrent Leave*

Leave qualifying for both Wisconsin and federal FMLA leave will count against the employee's entitlement under both laws and will run concurrently. However, when the reason(s) for qualified leave differ, the leave may not run concurrently under federal and state law, and an employee may be entitled to more than 12 weeks of leave in a calendar year. This type of leave occurrence will be evaluated and reviewed with the employee at the time of the leave. Qualified leave taken under Worker's Compensation also will run concurrently with federal FMLA leave.

4. Non-Continuous or Intermittent Leave

Employees are permitted to take leave provided for in this subsection C on an intermittent (blocks of time) or reduced work schedule in no less than one-hour increments, as follows:

a. Federal FMLA

- i. To care for a sick family member or for an employee's own serious health condition when medically necessary, or when it is necessary to care for a family member or next of kin who suffered an injury or illness while on active duty.
- ii. To care for a newborn, adopted, foster child when approved in advance by the City.
- iii. For military family leave when approved in advance by the City.

Note: Employees requesting non-continuous federal FMLA leave that is foreseeable based on planned medical treatment for purposes of providing care to a child, spouse or parent with a serious health condition or for the employee's own serious health condition may be required to transfer temporarily to an available alternative position for which the employee is qualified and which better accommodates recurring periods of leave than the regular employment position of the employee. An employee temporarily transferred will receive the same pay and benefits, but may be assigned different duties.

- b. State FMLA for any purpose provided for in subsection C.2, so long as it does not unduly disrupt the department's operations.

The employee may not take, or be required to take, more leave than medically necessary to address the circumstances that caused the need for the leave.

5. Pregnancy-Related Conditions

The City does not discriminate against anyone who requests an excused absence for medical disabilities associated with pregnancy. Such leave requests will be evaluated according to the medical leave policy provisions outlined in this policy and all applicable laws.

Upon request, the City will consider providing reasonable accommodations for health conditions related to pregnancy or childbirth in accordance with all applicable laws.

Depending on the accommodation requested, an employee may be required to provide medical substantiation of the need for accommodation. Accommodations may not be available if such health conditions prevent the performance of the essential functions of the employee's position.

Requests for accommodations or time off associated with pregnancy and/or childbirth that are not related to medical incapacity (such as time off for bonding, pre-birth house preparations, or child care) will be considered in the same manner as other requests for unpaid personal leave.

6. Nursing Parents

Under the PUMP Act and Section 4207 of the Patient Protection and Affordable Care Act of 2010, employees are allowed reasonable break time to express breast milk. Supervisors should, as much as possible and consistent with efficient operations, exercise the necessary flexibility to allow employees who wish to use paid breaks to express breast milk to do so even if do so falls outside of standard times for such breaks. The City shall provide appropriate private, lockable locations in each building which is the primary worksite for the employee. Bathroom facilities or facilities immediately adjacent to bathroom facilities are not appropriate locations.

7. Payments while on FMLA Leave

In general, both Wisconsin and federal FMLA leaves are unpaid. Under the Federal FMLA, the City of Sheboygan requires the leave to be charged against available and accrued paid leave (such as PTO, floating holidays, or compensatory time), including leave provided by a collective bargaining agreement. Under the Wisconsin FMLA, employees may choose substitute leave.

An employee on FMLA Leave will continue to accrue all benefits provided by City policies and collective bargaining agreements.

8. FMLA Leave for planned medical treatments

Employees who take medical leave should make reasonable efforts to schedule planned medical treatments so as not to unduly disrupt business operations.

C. Procedure

1. Employee's Request

Employees requesting leave must submit a Request for Leave form to the Human Resources Department at least 30 days, or as soon as practicable, in advance of taking leave. If circumstances do not permit an employee to give notice in advance of taking leave, the employee must notify the Human Resources Department and submit the Request for

Leave form as soon as reasonable and practical. This should be interpreted to mean within one to two working days of the employee learning of the need for leave. Failure to give timely notice may result in the delay or denial of FMLA leave and may subject you to discipline under Municipality policies.

In emergencies, if the leave request cannot be made by the employee in writing, the employee's supervisor should fill out a leave request in writing and forward it to the Human Resources Department.

Upon receipt of the request, the Human Resources Department must approve or deny the request, give reasons for any denial, and specify any additional information required as well as the employee's rights and responsibilities under federal and state FMLA, as applicable. Additionally, the Human Resources Department shall inform employees and Department Heads if leave will be designated as FMLA-protected or if it has determined that the leave is not FMLA-protected. The Human Resources shall also inform employees of the amount of leave counted against the employee's leave entitlement. Appeal of any denial or other adverse decision may be made first to the Human Resources Director, and then to Common Council, which may, at its discretion, provide for a committee thereof to hear such appeals.

When approving requests, the Human Resources Department shall provide a Designation Notice setting forth the designation of anticipated leave under federal and state FMLA law and any other designation that may be appropriate.

2. Medical Certifications

If the leave is for a family member's or the employee's serious health condition, the employee must submit a medical certification from the employee's or the family member's health care provider within 15 days. Documents containing family information must be kept confidential pursuant to the Genetic Information Nondisclosure Act (GINA).

If an employee does not provide the required certification by the designated deadline, or if the City determines that an employee's absence is not covered as FMLA leave, the leave may not be designated as Wisconsin and/or federal FMLA leave, and the employee may be subject to discipline under City attendance policies unless the employee uses accrued paid leave and/or is granted a non-FMLA leave of absence.

The City may require a second opinion and periodic certification. If a first and second opinion differ, the City may require the binding opinion of a third health care provider, approved jointly by the City and the employee and paid for by the City. When required by the City, second or third certifications shall be at the City's expense and periodic recertifications shall be at the employee's expense. The City requires periodic reports during federal FMLA leave regarding the employee's status and intent to return to work.

3. Employer Designation

The City will require completion of FMLA documentation, including a Request for Leave, when an employee misses more than three (3) consecutive scheduled work days due to a qualifying FMLA event. If the leave is determined eligible, it will automatically be counted against the employee's FMLA entitlement. In such a case, the Human Resources Department shall provide a Designation Notice setting forth the designation of anticipated leave under federal and state FMLA law and any other designation that may be appropriate. Said notice shall also include any of the relevant information required by virtue of Subsection D.1 of this policy.

4. Worker's Compensation and Light Duty

Federal FMLA will run concurrent with worker's compensation provided that the injury meets the criteria for a "serious health condition", as defined by law. Substitution of accrued paid leave is not allowed for Worker's Compensation absences unless an applicable labor agreement provides otherwise.

If an employee accepts a light duty assignment while on worker's compensation, that time may not count against the employee's family or medical leave entitlement. If the light duty position is declined and the employee elects to stay on FMLA leave, the employee may give up their worker's compensation benefits.

5. Health Insurance Benefits

Group health insurance coverage will be maintained for employees while they are on FMLA leave, on the same terms as if the employee continued to work. The employee will be required to pay their regular portion of health insurance premium payments on a monthly basis.

The City may recover its share of health insurance premiums paid during a period of unpaid FMLA leave from an employee if the employee fails to return to work for a minimum of 30 calendar days after the expiration of the leave. The City may not collect the premiums if the reason the employee does not return is due to continuation, recurrence, or onset of a serious health condition that would entitle the employee to leave under FMLA, or other circumstances beyond the employee's control.

The City may discontinue health insurance benefits if the employee fails to make a premium payment within 30 days of the due date after providing written notice to the employee of the cancellation of coverage for non-payment.

6. Other Benefits

Other benefits under the City's Benefit plan may be continued during periods of unpaid FMLA leave, and arrangements should be made for employee's portion of the payments with the Human Resources Department.

7. Status While on Leave

During the leave, the employee must update the Human Resources Department at least every 30 days of their status with health care provider certification and the intention to return to work. The Human Resources Department will inform the employee's supervisor of the status of the employee's intention to return to work.

8. Extra Leave

Leave beyond the FMLA entitlement must be approved in advance and is subject to any collective bargaining agreements or policies and procedures.

9. Return to Work

The City shall provide all employees on FMLA a list of the essential functions of their position along with the "Designation Notice." All employees returning from FMLA for their own serious health condition must provide a Fitness for Duty statement signed by their treating physician and specifically indicating that the essential functions of the job can be performed. A form is available in the Human Resources Department that includes information about the requirement that the statement address the employee's ability to perform the essential functions. Upon return from FMLA leave, an employee shall be restored to his or her original position or, if the position is not vacant, to an equivalent position with equivalent pay, benefits and other terms and conditions of employment. Notwithstanding these provisions, before an employee who is unable to perform the functions of their job upon expiration of FMLA leave is terminated, the City shall consider whether other provisions of City policy or a collective bargaining agreement are applicable and whether the Americans with Disabilities Act, provisions of the Wisconsin Fair Employment Act, or other legal provisions are applicable.

Employees who return from an absence that they desire to be counted as FMLA must give notice within two (2) days of returning to work. If notice is not timely, the employee may not assert FMLA protection.

10. Availability of Forms

Forms referred to in this section are available through the Human Resources Department. The Human Resources Director is responsible for maintaining, updating, and making available all such forms.

D. Additional Provisions

1. Correspondence

Any correspondence sent to an employee on leave will be sent to their last known address filed with Human Resources. Employees must notify Human Resources of any change of address.

2. Falsification of Forms

An employee will be subject to disciplinary action up to and including discharge for falsifying any information required or requested as part of the process for receiving leave or benefits under the FMLA or this policy.

3. Unlawful Acts by Employer

FMLA makes it unlawful for any employer to:

- a. Interfere with, restrain, or deny the exercise of any right provided under FMLA; and
- b. Discharge or discriminate against any person for opposing any practice made unlawful by FMLA or for involvement in any proceeding under or relating to FMLA.

Section 4.06 PERSONAL LEAVE OF ABSENCE

Only serious compelling reasons shall be considered for granting a request for a leave of absence (i.e. verifiable severe family or personal problems, employer approved educational leave, etc.) Request for leave must be submitted to the employee's immediate supervisor at least 30 calendar days before the commencement of the leave unless a dire emergency prevents this procedure from being followed. Employees shall make arrangements with the HR Department to pay fully for health and other insurance premiums if their leave will extend more than five working days. All other fringe benefits shall be suspended for the duration of the leave except the employee's seniority date.

Section 4.07 MILITARY LEAVE OF ABSENCE

It is the policy of the City of Sheboygan to allow military leave to all employees who temporarily leave the service of the city to join the military forces of the United States. Such leave will be without pay for all regular part-time, seasonal, temporary and grant-funded non-represented employees. Regular full-time employees shall be granted a leave of absence when called for Active Duty for up to one (1) year over the course of your career from their position with the City of Sheboygan without loss of pay. The city will pay such an employee for time lost in the amount equaling the difference between military pay and their normal city pay.

For a regular, full-time employee to receive the difference between military pay and their normal city pay, the employee must complete the Military Leave Notification form prior to said leave unless precluded by military necessity. Upon return from said leave, the employee shall submit to the city the pay records from the military substantiating the pay they received during that time. For

employees who are contributing towards the WRS, the state provides that the employee is responsible for making the WRS employee-required contributions. Upon returning from unpaid military leave, the employee has the choice whether to make up all, some or none of the total WRS employee-required contributions dating to the employee's military leave of absence.

Employees requiring leave due to voluntary or involuntary service in the uniformed services shall be granted time off, reinstatement and health insurance continuation and any other rights or benefits that are available to employees on nonmilitary leaves of absence, whether paid or unpaid, in accordance with applicable State law and the Federal Uniformed Services Employment and Reemployment Rights Act (USERRA).

Section 4.08 BEREAVEMENT

The City shall grant employees pay for lost time up to three days due to the death in the employee's family. The City understands that families contain many relationships, both by blood and not, and it is the policy of the City that each employee can best determine who qualifies as family.

In order to be able to use any time under this provision, an employee must contact their department head prior to the leave and provide documentation (usually an obituary) to Human Resources establishing the deceased individual. This leave is intended to provide employees the ability to plan and/or attend a funeral service, and mourn the loss of their loved one. However, this leave is only available after the death of the decedent.

In addition to the time provided under this policy, supervisors shall allow PTO or unpaid time off to ensure employees have the adequate time needed to care for themselves during these matters. The Director of Human Resources shall be responsible for approving all leave time related to bereavement.

Section 4.09 JURY DUTY

Employees who are subpoenaed and serve on jury duty on an involuntary basis on any days which are scheduled workdays for them shall be excused for the time spent in jury service and shall receive their regular rate of pay (no greater than 8 hours of pay for each full day served) for said time served on jury duty, not to exceed sixty (60) days per calendar year, subject to the following provisions:

- (a) The employee must present proof of jury duty service, stating the dates and hours per day served on jury duty.
- (b) The employee shall immediately endorse his/her check for such jury service over to the human resources/payroll department.
- (c) When the employee is excused for jury service, the employee shall report back to work within one hour to complete his/her shift unless the employee chooses to utilize paid time off for the absence.

Section 4.10 UNIFORM REIMBURSEMENT

Employees who are required to wear special clothing or use special equipment for their work will receive an allowance of the following amounts:

- | | |
|-------------------------------------|--|
| a) Uniform Allowance: | \$100/yearly |
| b) Safety Shoes/Boots: | \$100/yearly |
| c) Glasses with safety lens: | \$50/ 2 years (with proof of purchase) |
| d) Protected Service Command Staff: | Same as Union Allowance |

Section 4.11 PARKING

City employees will receive employer paid parking in either a specific parking location or a parking lot.

Section 4.12 EMPLOYEE TRAVEL EXPENSE REIMBURSEMENT POLICY

All employees, elected officials, and members of commissions and committees who are directed or authorized to travel beyond the borders of the City, and the community in which they live, on behalf or in the service of the City shall be entitled to reimbursement for lodging, meals, transportation, communications and miscellaneous expenses upon submission of such expenses on an Expense Report along with receipts. Expenses incurred by employees will be reimbursed if they are necessary, reasonable, and of standard quality, reported and supported in proper detail, and approved by the employee's supervisor.

A. Normally Allowable Items:

1. Lodging (receipt required);
2. Meals;
 - a. Out-of-Town - Except breakfast on date of departure and dinner on date of return, unless due to unusually early departure or late return.
 - b. In Town – When hosting on a matter of City business;
3. Transportation Costs – Shall include cost of air, rail, bus, taxi, auto rental, mileage, parking and tolls; and,
4. Miscellaneous – Tips, etc.

B. Items Usually Not Allowable:

1. Personal entertainment;
2. Personal clothing, toiletries or barbershop/salon;
3. Personal travel accident and auto insurance;
4. Spousal travel;
5. Excessive expenditures in any category; and,
6. Liquor.

Employees should follow the Travel Expense Guidelines policy as published and updated by the Finance Department when determining allowable expenditures.

Section 4.13 WISCONSIN RETIREMENT SYSTEM

Employment with the City of Sheboygan may qualify an employee to participate in the Wisconsin Retirement System. The City will provide the WRS required city contribution. Employees will be required to pay the required employee portions following WRS guidelines for both Civilian Non-Represented Employees and Protected Service Non-Represented Employees.

Section 4.14 DEFERRED COMPENSATION

Employees may elect to defer a specified amount from each paycheck into a Deferred Compensation plan. The amount deducted from each paycheck shall be deposited by the City to the account of the employee for accumulation and earning under the deferred compensation plan provided by the agency selected by the employee. Deferred compensation is fully funded by the employee, the City makes no contributions.

The City will periodically allow recognized deferred compensation program agencies to meet with employees to assist them in determining their voluntary participation, by facilitating any predetermined payroll deduction, and by keeping records of such deductions.

Section 4.15 EMPLOYEE ASSISTANCE PROGRAM

The Employee Assistance Program (EAP) is a program designed to provide professional counseling services to City employees and their immediate family members. The services provided are confidential and up to six visits are free of charge. The City is not notified which employees have used the service.

Section 4.16 FITNESS CENTER REIMBURSEMENT

In order to support employee efforts of healthy living and wellness, the City of Sheboygan will reimburse benefit eligible employees up to \$50/month to offset/cover the cost of a gym membership for those employees who visit their gym eight (8) or more times a month. Employees must submit both a proof of payment and proof of participation documentation in order to be eligible to receive the reimbursement. Said reimbursement will only be for the actual cost of the employee's membership up to \$50. More information is available from the Human Resources Department.

Section 4.17 INSURANCE OPTIONS

A. Medical Coverage

The City of Sheboygan provides a comprehensive health and dental insurance plan for qualified employees, as well as other benefits including PTO. Permanent, full-time employees (regularly scheduled to work 30 or more hours per week) are eligible for all available benefits. Permanent, part-time employees who work between 20-29 hours per week are eligible for a prorated portion of benefits.

Opt-out Payment: An eligible full-time employee may elect to waive health insurance coverage and will receive an amount determined by the City per year (pro-rated for partial year opt-out) payment. This payment will be paid in one lump sum during the last quarter of the calendar year for active employees and is a taxable benefit. Employees who leave employment will be paid out on their last payroll. (This benefit is not available to employees who received a contribution to their Health Savings Account from the City of Sheboygan in that calendar year.

Health Savings Account: For employees on the city's health insurance, the City will partially fund the employee's Health Savings Account ("HSA") following the employee's election. Single participants will receive \$750 and Family will receive \$1500. See Human Resources for details.

B. Dental Insurance

The City offers dental insurance. See Summary Plan Documents for an overview of the benefits.

C. Vision Insurance

The City offers vision insurance. See Summary Plan Documents for an overview of the benefits.

D. Life Insurance

Upon completion of the qualifying period, the City provides eligible employees with the Wisconsin Group Life Insurance Plan equal to one-times an employee's annual salary. Premiums for basic coverage are paid 50% by the City and 50% by the employee. Employees have the option to purchase up to 4 additional units of life insurance at 100% employee cost. Additional coverage available for spouse and/or children.

E. Additional Options

Insurance options and rates may change every year and the City offers several other insurance options for employees. Please see the most recent benefit guide to view all available insurance benefits for employees.

Section 4.18 TUITION AND TRAINING REIMBURSEMENT

A. Training Reimbursement

Employees are responsible for developing and maintaining individual training and development plans. These plans will identify strategies to acquire the skills, knowledge, and abilities needed to fulfill core competencies and current responsibilities, as well as areas for growth and enhancement

of skills, knowledge and abilities. Training and development plans are to be revised at least annually and must be approved by the employee and their supervisor. A copy of the approved plans (and annual revisions) is to be forwarded to HR for inclusion in the employee's personnel file.

Opportunities to participate in training programs are announced by memo to team leaders/managers. Depending on the nature and purpose of the training program, participation will be evaluated based on the department's need and individual responsibilities within each department/team. Other requests for training programs outside of the employee's responsibilities will be evaluated based on space availability. Requests to attend training programs should be made to the employee's supervisor.

It may be necessary to obtain training/education from outside companies which offer specific courses and topics relative to specialized needs. Such classes must support further objectives set forth in the employee's training and development plans. Department budgets must allocate fees, travel expenses and incidental expenses for training/education programs into the team budget.

Employees are to report completed classes, seminars, etc. to the Human Resources Team on the appropriate form so that personnel profiles can be updated.

B. Tuition Reimbursement

It is the policy of the City of Sheboygan to provide educational assistance to eligible employees in accordance with our established guidelines. This program provides reimbursement of authorized costs of tuition, books, materials and registration fees.

Application for educational assistance must be submitted in advance of registration and approved by the employee's Department Head, Human Resources and Labor Relations Director, and City Administrator. Forms for authorization and reimbursement are available from the Human Resources Team. The City of Sheboygan will reimburse employees based on the following considerations:

- Employees must have completed at least six months of continuous service prior to applying for educational assistance.
- Employees must not be on probation or formal disciplinary action.
- Employees must remain employed for the duration of the course in order to be eligible for reimbursement.
- The course(s) must be taken at an accredited educational institution.
- Courses of study must be directly related to employee's present job or determined to enhance the employee's reasonable potential for advancement, as determined by and the supervisor or Director of Human Resources.
- All costs incurred must be verified by original receipts and transcripts of grade(s).
- Reimbursement will be made only for out of pocket costs of tuition, books, materials and registration fees and not reimbursed for those paid by other sources.
- You must receive a grade of "C" or higher or a passing grade for "Pass/Fail" courses.

The City of Sheboygan will reimburse the employee for eligible expenses equal to 100% of the total authorized costs, up to a maximum of \$2,000 per semester per calendar year, plus 50% of the next \$2,000 spent for authorized costs in the same calendar year. Such reimbursement may be deemed taxable income by the IRS.

Employee's must remain employed with the City of Sheboygan to benefit from tuition reimbursement for a minimum of three (3) years after the completion of the last course taken. If the employee leaves the City of Sheboygan prior to three (3) years after the last course, they are responsible for 100% repayment of the tuition benefit provided in the previous five (5) years.

Employees are expected to schedule class attendance and the completion of study assignments outside of their regular work hours. The educational reimbursement agreement may be terminated or revoked should an employee's job performance fall below acceptable standards or employment terminated during course of study. The City of Sheboygan may seek restitution from employees who do not complete six months of employment following receipt of educational reimbursement.

Records of all education and training programs completed by each employee must be forwarded to and will be maintained by the Human Resources Team.

Section 4.19 Adverse Weather

In the event of severe weather, the City Administrator in consultation with the Mayor and Department Heads may decide that the offices will not open. Managers will try to notify employees by telephone if they are not to report to work. In the event the City makes the decision to close the offices, all employees in the closed department who were scheduled to work will receive pay for the time they were scheduled.

In the event that City offices are not closed, but the employee is unable to report to work due to adverse weather, that employee will be required to use PTO to make up for the time missed.

Article V: EMPLOYMENT PRACTICES

Section 5.01 RULES OF CONDUCT

All City employees are expected to meet a standard of conduct appropriate to the reputation of the City. While at work employees are responsible to be aware of and abide by existing rules and regulations. It is also the responsibility of employees to perform their job duties to the best of their abilities and to the standards set forth in their job descriptions, or as otherwise established.

A. Expected Conduct

Employees are expected to conduct themselves in a positive and professional manner in order to promote the best interests of the City. Examples of appropriate employee conduct include the following (this list is NOT intended to be all-inclusive):

1. Treating all citizens, visitors and co-workers with respect and in a courteous manner;
2. Refraining from conduct that is offensive;
3. Reporting to management suspicious, unethical or illegal conduct by co-workers, citizens or business associates of the City;
4. Cooperating with any City investigation;
5. Complying with all City safety and security regulations;
6. Wearing clothing appropriate for the work being performed;
7. Performing assigned tasks efficiently and in accord with established standards;
8. Reporting to work punctually as scheduled and being at the proper work station, ready for work, at the assigned starting time;
9. Giving proper advance notice whenever unable to work or report on time;
10. Maintaining cleanliness and order in the workplace and work areas.

B. Prohibited Conduct

Any conduct that interferes with operations, discredits the City, or is offensive to citizens or co-workers will not be tolerated. The following are examples of conduct that is strictly prohibited (this list is NOT intended to be all-inclusive). At management's discretion, any violation of City policy or any conduct considered inappropriate or unsatisfactory may subject an employee to discipline up to and including termination:

1. Possession of fire arms or other weapons on City property (unless employee is required to carry a firearm or other weapon as a condition of employment or it is in an employee's car);
2. Fighting or assaulting a co-worker or citizen;
3. Threatening or intimidating co-workers, citizens, business associates, or guests;
4. Engaging in any form of sexual or other harassment;
5. Bullying
6. Reporting to work under the influence of alcohol, illegal drugs, controlled substances or other narcotics;
7. Disclosing confidential City information;
8. Falsifying or altering any City record or report, such as an employment application, medical reports, production records, time records, expense accounts, absentee reports, or shipping and receiving records;

9. Stealing, destroying, defacing, or misusing City property or another employee's or citizen's property;
10. Misusing City communications systems, including electronic mail, computers, internet, and telephones;
11. Refusing to follow management's instructions concerning a job-related matter or being insubordinate;
12. Failing to wear assigned safety equipment or failing to abide by safety rules and policies;
13. Smoking where prohibited by local ordinance or City rules;
14. Using abusive language;
15. Sleeping on the job without authorization;
16. Gambling on City property;
17. Engaging in pranks or horseplay;
18. Accepting tips or gifts in the course of work;
19. Claiming sick leave under false pretenses;
20. Working unauthorized overtime;
21. Deliberately restricting work output or encouraging another employee to do so;
22. Illegal, immoral, offensive or indecent conduct during the workday.
23. Illegal, immoral, or indecent conduct off the job if it tarnishes the image of the employer or impacts on an employee's ability to effectively interact with other employees.

Section 5.02 RULES OF ETHICS

The city maintains certain policies to guide its employees with respect to standards of conduct expected in areas where improper activities could damage the reputation and otherwise result in serious adverse consequences to the city and to employees involved. This policy outlines the Wisconsin State Statutes regarding ethical standards and guidelines established by the Wisconsin Board of Ethics.

A. Prohibited Conduct

1. *Use of office for private gain*

No public official may use their public position or office to obtain financial gain or anything of substantial value for the private benefit of themselves or their immediate family, or for an organization with which they are associated (§19.59(1)(a)). This includes the acceptance of free or discounted admissions to a professional baseball or football game. A local public official is **not** prohibited from using the title or prestige of their office to obtain campaign contributions that are permitted and reported as required by Chapter 11 of the State Statutes.

2. *Offering or receiving anything of value.*

No person may offer or give to a public official, nor may a public official solicit or accept from any person, anything of value if it could reasonably be expected to influence the public official's vote, official actions or judgment, or could reasonably be considered as a reward for

any official action or inaction on the part of the official. However, a public official is not prohibited from engaging in outside employment (§19.59(1)(b)).

A candidate for office or a public official may not utilize their vote to influence or promise to take or refrain from taking official action on matters under consideration or upon condition that any person make or refrain from making a political contribution or provide or refrain from providing any service or other thing of value, to or for the benefit of a candidate, a political party, any person who is subject to a registration requirement under §11.05, or any person making a communication that contains a reference to a clearly identified public official or candidate for public office (§19.59(1)(br)).

3. *Taking action affecting a matter in which an official has financial interest.*

A public official may not take any official action that substantially affects a matter in which the official, a member of their immediate family, or an organization with which the official is associated has a substantial financial interest. Nor, may the official's office be used in a way that directly or indirectly produces or assists in the production of a substantial benefit for the official, or one or more members of the official's immediate family, or an organization that the official is associated with.

- a. Exceptions: A public official is not prohibited from taking any action concerning the lawful payment of salaries, employee benefits or reimbursement of actual and necessary expenses. Nor is the official prohibited from taking official action to any proposed modification of a municipal ordinance (19.59(1)(c)).

4. *Bribery*

Public officials and employees are prohibited from accepting any property or other personal advantage they are not authorized to receive by anyone who promises this with the intention of influencing the public official or employee's conduct regarding any matter in which law is pending (§946.10).

5. *Misconduct in office*

- a. Public officials and employees are prohibited from:
 1. Intentionally failing or refusing to perform a known mandatory, nondiscretionary, ministerial duty of their office or employment within the time or in the manner required by law (§946.12(1)).
 2. Performing an act knowingly in excess of their lawful authority or one in which they know they are forbidden by law to do in their official capacity (§946.12(2)).
 3. Whether by act of commission or omission, exercising a discretionary power in a manner inconsistent with the duties of their office or employment or the rights of others and with intention to obtain a dishonest advantage for themselves or another (§946.12(3)).
 4. Intentionally falsifying an account, record book, return, certificate, report or statement in the officer or employee's official capacity (§946.12(4)).

5. Intentionally soliciting or accepting anything of value, known by the officer or employee to be greater or less than is fixed by law, for the performance of any service or duty (§946.12(5)).

6. *Tickets and access to premium areas*

- a. Local public officials should not accept or purchase a ticket to an event, access to a loge, skybox or other premium area unless it can be clearly demonstrated that:
 1. The transaction is not prohibited under other sections of the statutes; and
 2. The ticket or access can't be expected to influence or reward an official's vote, actions, inactions or judgment; and either
 3. The ticket or access is offered for reasons unrelated to the official's current or previous office; or
 4. The ticket or access is available to the general public in the same manner (§19.45(2); §19.59(1)(a)).
- b. Exceptions
 1. **Substantive or ceremonial governmental responsibilities:** If an official's participation in an event is due to substantive or ceremonial governmental responsibilities for the benefit of the government, an official may attend the event without payment or on terms not available to the general public (§19.56(3)(c)).
 2. **Ticket of no pecuniary value:** If ticket or access is of no pecuniary value, an official may accept it.
 3. **Admission to certain stadiums:** An official should not accept a discount on the use of a skybox, private luxury box, or on the price of admission or parking at any major stadium, fieldhouse and/or sports or entertainment venue (§19.451)

7. *Sale to employees*

The governing body of a city and any department is prohibited from selling to employees any article, material, product or merchandise, except meals, public services and equipment required for the safety or health of the employees (§175.10).

8. *Sale to licensees*

The governing body of a city may not sell or offer to sell to any person holding or applying for a license any bond, material, product or thing which may be used by the licensee in carrying on the business subject to licensure (§125.51(b)).

B. Private interest in public contracts (§946.13)

1. **Private action:** An official or employee is prohibited from negotiating, bidding or entering into a contract in which they have a private pecuniary interest, direct or indirect, if the officer or employee is authorized or required by law to participate in the making of the contract or perform some official function requiring the exercise of discretion (§946.13(1)(a)).
2. **Official action:**

- a. An official or employee is prohibited from participating in the making of a contract or performing some function requiring the exercise of discretion in which they have a private pecuniary interest, direct or indirect (§946.13(1)(b)).
 - b. This section is not applicable to an officer or employee by reason of their holding not more than 2% of the outstanding capital stock of a corporate body involved in such contract (§946.13(5)).
3. **A contract entered into in violation of this section is void and the city in whose behalf the contract was made incurs no liability (§946.13(3)).** This section is not applicable to contracts creating a public debt (as defined in §18.01(4)), if the requirements of §18.14(1) have been met. No evidence of indebtedness (as defined in §18.01(3)) shall be invalidated on account of a violation of this section by an official or employee, but such officer or employee and the surety on the officer's or employee's official bond shall be liable to the state for any loss to it occasioned by such violation (§946.13(6))

C. Eligibility of Other Officers

- 1. Members of the Common Council are not eligible for any office or position that has been created by, or the selection to which is vested in, the board or council, unless they resign from the board or council before being appointed to an office or position which was not created during the member's term in office (§66.0501(2)).
- 2. Members of a Common Council or Board may be represented on boards and commissions where no additional compensation (except a per diem), is paid to the representatives of the governing body and the tenure of the representatives is fixed. A representative who is a member of a board or commission may receive a per diem only if the remaining members of the board or commission may receive a per diem (§66.0501(2)).
- 3. Members of a Common Council may run for a new or existing elective office, but the compatibility doctrine applies if the member is elected and would be required to choose between two elected offices. Individuals may run for two elected offices at the same time (§8.03(2m)).

D. Incompatibility Doctrine (§66.11(2))

- 1. An official cannot hold two offices or an office and a position where one is superior to the other, or from a public policy perspective, it is improper for one person to perform the duties of both positions. Generally, municipal governing body

members may not hold other municipal offices or positions, unless specifically authorized by statute. However, elected officials can serve as volunteer firefighters or EMT's when the annual compensation is \$2,500 or less (including fringe benefits) (§66.11(4)).

2. Elected officials are prohibited, during their elected term, from taking municipal jobs created during their term of office, even if they resign. A governing body member may be appointed to an office or position which was not created during the member's term in office, as long as the member resigns first.
3. Governing body members may run at any time for a new or existing office, but, if elected, "incompatibility doctrine" applies.
4. Governing body members may be appointed to serve on local boards or commissions where no salary is paid to such board members.

E. State Code of Ethics Guidelines

1. *Receipt of goods and services*

- a. Under the State Board of Ethics, local public officials may accept and retain:
 1. Items and services offered unrelated to the official's position (i.e. food, drink, transportation, and lodging) (§19.59(1)(a)), and which could not be expected to influence or reward an official's vote, action or judgment.
 2. Expenses provided by or for the benefit of the governmental unit.
 3. Items of insubstantial value.
- b. Officials should not accept:
 1. Items or services offered that are more than nominal value because of an official's public position.
 2. Items that could influence an official's vote, actions or judgment.
 3. Items or services that could be considered a reward for an official's action or inaction.
 4. Transportation or traveling accommodations which would normally be charged.

2. *Seminars and conferences*

Officials may accept food, drink, travel and lodging that is provided by or approved by the event's organizer and approved by the governmental unit. Food, drink and entertainment provided outside of the conference or activities at hospitality suites or receptions should not be accepted.

3. *Participating in general policy decisions*

Officials may participate in actions where they have a personal interest as long as:

- a. The action affects a class of similarly-situated interests;
- b. The interest or the effect of the action on the interests of the official, an immediate family member, or an organization the official is associated with is not significant when compared to other members of the class.

4. *Creating or modifying a policy*

When called upon to circulate a rule or issue a policy, a public official may participate in the action, even though it may affect them, a member of their immediate family, or an organization with which they are associated, as long as:

- a. The official's action affects a whole class of similarly-situated interests.
- b. The official's interest, or that of their family, or the associated organization is insignificant when compared to all affected interests in the class.
- c. The action's effect on the official's interest, or that of their family, or the associated organization is neither significantly greater nor less than upon other members of the class.

5. *Abstaining from official action*

When a matter comes before a board, commission or other body in which the official is a member and should not participate, the official should leave that portion of the meeting that involves discussion, deliberations or votes related to the matter, and the meetings minutes should reflect this.

F. Local Ordinances

The city has enacted Sheboygan Municipal Code, Article 2- III, Division 2 establishing a Code of Ethics for public officials and employees.

G. Ethics Advisory Opinions

- 1. Individual (personally or on behalf of an organization or governmental body) or appointing officer (with the consent of a prospective appointee) may request of the city attorney, an advisory opinion regarding the propriety of any matter to which the person is or may become a party.

2. Advisory opinions and requests shall be in writing. Any individual requesting an advisory opinion or any individuals or organizations mentioned in the opinion shall not be made public, unless the individual, organization or governmental body consents to it and alterations are made to the summary of the opinion, which prevents disclosure of the identities of individuals involved in the opinion.

Section 5.03 ATTENDANCE/TARDINESS POLICY

Regular attendance, reporting for work on time, and working to the end of the work period is expected of each employee. Unsatisfactory attendance, including reporting late, or quitting early, may be cause for disciplinary action up to and including discharge.

- A. Reporting Absences/Tardiness: An employee who is absent from work must call his/her immediate supervisor or the Department Head as soon as possible, but no later than one-half (1/2) hour before the established starting time. The employee must indicate an anticipated return to work date at that time. If the return to work date changes, the employee must immediately notify their supervisor or Department Head of the new date. Employees must personally call in each day they are absent unless previous arrangements are made with their supervisor to cover such situations such as surgery, hospitalization, long recuperation, or similar circumstances. Employees who fail to notify their supervisor or Department Head of an absence or tardiness may result in discipline. Employees who miss work due to tardiness will not be paid for lost time nor will they be allowed to make the time up.
- B. Leaving During Working Hours: Other than Administrative Managers, Department Heads and supervisors, all other employees must obtain permission from their supervisor or Department Head prior to leaving during work hours, unless the need to leave is due to an emergency. Failure to notify a supervisor/Department Head in a nonemergency situation may result in disciplinary action.
- C. Employees who are absent from work due to illness or injury for three consecutive work days will be required to submit a certificate of illness signed by a licensed physician upon request, and a release to return to work signed by a licensed physician in some cases prior to being permitted to return to work. If the employee's time off was a covered FMLA absence, then return to work provisions under the FMLA policy will apply.
- D. In the case of suspected abuse of sick leave, or to determine fitness for duty, the City may request a doctor's excuse or fitness for duty certification at any time.
- E. The employment relationship shall be broken and considered a resignation if an employee:
 1. Is absent from work for three (3) consecutive workdays without notification;
 2. Fails to report to work within ten (10) days after having been recalled from layoff;
 or

3. Fails to report for work at the termination of an authorized leave of absence.
- F. FMLA absences are considered approved time off and not counted against an employee for disciplinary purposes.

Section 5.04 WORKPLACE VIOLENCE AND WEAPONS PROHIBITION

The city is committed to providing a safe workplace for its employees and a safe environment for the residents of the community, and has a zero-tolerance policy toward any intimidating, threatening or violent behavior at the workplace. This policy applies to any form of violence occurring on the worksite, or involving city employees engaged in the performance of their work duties whether on or off the worksite. Violence occurring at other locations involving city employees will come under this policy if it adversely affects the interests of the city. In addition, this policy applies to domestic violence situations when physical harm, threat of harm or fear of harm creates a safety issue for any employee while performing their job. Domestic violence threats at work must be met with the same level of response as any other kind of threat. Supervisors/directors will work to the extent reasonably possible to ensure that employees are free from intimidating, threatening and violent behavior while at work.

Patrons and employees are prohibited from bringing authorized, concealed and/or unconcealed weapons, as defined by state statute (i.e. handgun, knife, bully club or taser) to the worksite, including the storage of weapons with their personal belongings in the workplace. This prohibition does not include firearms stored in an employee's personal vehicle, even while on city business, and do not apply if the firearm is in a vehicle driven or parked in a parking facility, or to any part of the building, grounds or lands used as a parking facility, as well as city parks (this restriction does not apply to employees who use city-provided vehicles). Law enforcement officers employed by the City of Sheboygan Police Department or other agencies may bring firearms to the worksite if authorized by the Chief of Police.

Patrons and employees are prohibited from carrying a concealed or unconcealed weapon in a law enforcement facility, jail, secure mental health facility as defined by state law, courthouse (including areas used as municipal courts while in session) and anywhere beyond the security checkpoint at an airport [this prohibition does not apply to vehicles driven or parked at such locations].

Patrons and employees who carry authorized, concealed or unconcealed weapons or display intimidating, threatening and/or violent behavior will be held accountable under city policy and work rules, as well as local, state and federal law. An employee who harasses, threatens, attempts to or inflicts bodily harm to co-workers, representatives of other agencies, or members of the general public is in violation of this policy. All city directors/supervisors and employees are responsible for committing to and becoming involved in the prevention of workplace violence and promotion of a safe work environment.

Violence is defined as any direct, conditional or implied threat, intentional act or other conduct which reasonably arouses fear, hostility, intimidation or the apprehension of harm in its target or witnesses, regardless of the location of such acts. Workplace violence includes vandalism or the destruction of property at the worksite belonging to an employee, resident, vendor or the city.

The city property includes all items owned or leased. Weapons include any item which, in the manner it is used or intended to be used is likely to produce death, physical injury or property damage.

Workplace violence includes intimidations or threats, which is an implication or expression of intent to inflict physical or emotional harm and/or actions that a reasonable person would perceive as a threat to personal safety or property. Threatening behaviors include, but are not limited to:

- Non-verbal threats (i.e. glaring, starting with intent to intimidate, or insulting gestures)
- Mail, facsimile, messages, phone calls, texts, e-mail or any correspondence deemed by a reasonable person to be intimidating, threatening or coercing.
- Intimidating, stalking or coercing fellow employees on or off premises at any time, for any purpose, that in the employer's judgment affects the interest of the city.

A. Responsibilities and Reporting Procedures

1. Employer Responsibilities

- a. The city will provide a posted notice prohibiting firearms. The posted notice will be at least 5 inches by 7 inches, and will notify individuals not to enter to remain in a part of the building with a firearm (or a particular type of firearm), and will be prominently posted in a place near all of the entrances to the part(s) of buildings to which the restriction applies and any individual entering the building can be reasonably expected to see the sign which may say "Notice: No Firearms Allowed on Premises", "Security Notice: No Concealed Weapons Allowed" or "No Concealed Weapons Allowed on This Property".

The city shall establish a Threat Assessment Team Consisting of a representative from the following Department(s), Police, Fire, Administration, Human Resources and the City Attorney to determine the course of action and the communication plan for the organization and the employee impacted by such an event.

2. Employee Responsibilities

- a. All city employees have a responsibility to notify the police department of the presence of a concealed or unconcealed weapon.

- b. All city employees have a responsibility to notify their immediate supervisor/director, or in the absence of their supervisor, another supervisor/director, of any intimidating or threatening behavior that they witness, receive or have been told that another person has witnessed or received. The notified supervisor shall determine whether to contact the police department.
- c. Employee involvement entails understanding and complying with the prevention program and security measures; participating in complaint or suggestion procedures covering safety and security concerns; participating on teams when assigned that receive reports of incidents or problems; conducting inspections and making recommendations for corrective strategies; and participating in training and education programs that cover techniques to recognize escalating agitation, assaultive behavior or criminal intent, and discussing appropriate responses.

3. Management Responsibilities

- a. All supervisors/directors have a responsibility to review this policy with new employees and periodically review this policy with all employees within their department. Additionally, they are responsible for maintaining a working environment that is as safe as possible for city employees.
- b. If information received determines there may be potential for a threatening or violent situation, it is the supervisor's/director's responsibility to immediately notify the police department and/or the Crisis Management Individual/Team, the individual or team responsible for threat assessment or crisis management, which is a multi-disciplined team may include senior administrators, safety and protective service personnel, and Human Resources and City Attorney. Supervisors/Directors are required to maintain a written record that documents the incident until such time as that information is turned over to the crisis management individual team, the individual or team responsible for threat assessment or crisis management in their respective building.
- c. Supervisors can help prevent workplace violence and threats by: knowing the early behavior pattern warning signs, knowing the sequence of workplace violence, and reducing the risk of violence. Periodic employee surveys should be conducted for ideas on the potential for violence, holes in security and other risk factors.

B. Retaliation

1. Retaliation against any employee for filing a complaint of workplace violence, or for assisting, testifying, or participating in the investigation of such a complaint, is illegal and is prohibited by the City of Sheboygan and by federal statutes.
2. Retaliation is a form of employee misconduct. Any evidence of retaliation shall be considered a separate violation of this policy and shall be handled by the same complaint procedures established for workplace violence complaints.
3. Monitoring to ensure that retaliation does not occur is the responsibility of city administration, supervisors and the appropriate internal investigative authority.

C. Restraining Orders

1. Individuals who apply for and obtain an injunction or restraining order must provide to their supervisor/director and/or the Safety Officer:
 - a. A copy of the petition and declaration used to seek the order.
 - b. A copy of any temporary protective restraining order and/or
 - c. A copy of a protective restraining order that is made permanent.
2. In cases of potential discrimination and/or sexual harassment allegations or charges, directors/supervisors are obligated to begin the investigatory process.

D. Violence Prevention

1. *Training:* It is critical that the city develop and conduct workplace violence prevention training programs at minimum every other year, including but not limited to topics such as Anti-Harassment, Civility and Tolerance.
2. *Worksite Analysis:* To the extent possible the city should assess the work environment for signs of potential violence or workplace hazards. Formal assessments may include, but are not limited to: analysis of the physical jobsite, operations and procedures for existing or potential hazards for violence, the city's vulnerability to violence and a determination of appropriate preventive actions, a review of discipline, medical, safety, worker's compensation, and insurance records (including OSHA 300 logs and police reports) to identify incidents of threats or violence, trends pertaining to particular areas, units, jobs, activities or times, the frequency and severity of incidents, and the establishment of a baseline for measuring improvement.

The following are examples of different types of preventative measures that may be taken:

- a. **Engineering Measures:** New construction or physical changes to city facilities to control access; installation of alarm systems, panic buttons, cellular phones,

cameras, motion detectors and the like; installation of metal detection devices to discover weapons; mirrors, effective indoor and outdoor lighting, windows in offices; escape routes for employees; secure restrooms, lounges and locker areas for employees; and locking access to unused doors (keeping local fire codes in mind).

- b. **Administrative Control Measures:** Rules that clearly prohibit violence, harassment, fighting, weapons, drugs and alcohol, etc.; requiring employees to report threats, harassment and assaults; employee procedures for responding to danger created by intruders, customers or clients; assistance to employees in requesting police help, filing charges and obtaining protective orders; working with law enforcement agencies to maintain security and report incidents; setting procedures and responsibilities for periodic evaluation of security hazards and solutions; ensuring adequate staff coverage at all times; identification cards, badges, sign-in logs, etc. for employees and visitors; providing security escorts to parking lots during late or evening hours or in dangerous areas; limiting situations when employees work alone; confidentiality of personnel information, such as address, phone and work schedule; and flexible leaves, schedules and transfer policies for those at risk.

Section 5.05 DRUG FREE WORKPLACE POLICY

It is the policy of the City of Sheboygan to provide a drug-free workplace for all of its employees. The City requires that employees neither use nor be under the influence of drugs, intoxicants, alcohol, narcotics or any other controlled substance(s) and that a zero-tolerance standard shall prevail in the workplace. The City recognizes the importance of maintaining a safe, efficient and healthful workplace, as well as the social responsibility to aid its employees to the extent possible. Therefore, employees are expected to report to work free from any alcohol or controlled substances that could inhibit their ability to perform their duties.

Reporting of Drug Conviction:

As required by the Drug Free Workplace Act, Public Law 100-690, Title V, Subtitle D, all City employees are hereby notified that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance, alcohol or drug paraphernalia is strictly prohibited in the workplace. Furthermore, this law makes it a condition of employment that all City employees abide by the Drug and Alcohol-Free Workplace Policy. The employee must notify the City (your immediate supervisor or the Human Resources Director) of any drug statute conviction for a violation occurring in the workplace no later than five (5) days after such a conviction. Within ten (10) days of receiving such notice of conviction, the City will notify the appropriate federal contracting or granting agency as required. The Federal law requires this action.

An employee's failure to abide by the terms of the above paragraph will result in disciplinary action up to and including termination of employment. The actual action taken will be based upon the seriousness of the offense, the employee's past employment record, and the employee's willingness to participate in drug or alcohol abuse assistance or rehabilitation program.

Section 5.06 CITY DRUG AND ALCOHOL POLICY

The City recognizes that the use and/or abuse of illegal drugs and/or alcohol, as well as the abuse of prescribed medications, can have a significant impact on the workplace in terms of safety, worker's compensation claims, sick pay benefits, absenteeism and productivity. The City also recognizes the legal duty to provide a safe workplace. Moreover, the City is concerned about the health and well-being of those employees who use and/or abuse drugs and/or alcohol. In all cases where on-duty impairment an employee by alcohol or drugs is suspected, it shall be there responsibility of the employee's supervisor to assure that the employee safely returns home after any actions under this section are taken.

A. Policy Statement:

It is the City's policy that employee use, manufacture, distribution, possession or sale of illegal drugs at any time, and on the job use of or impairment by drugs and/or alcohol is prohibited. The City will subject its employees to drug and/or alcohol testing as set forth in this policy.

This policy supplements the City's D.O.T. (Department of Transportation) drug and alcohol testing policy covering employees who have a CDL (Commercial Driver's License) and are regularly or occasionally operating a commercial motor vehicle as defined by D.O.T. regulations and will apply to situations not covered under that policy. For employees covered under the D.O.T. drug and alcohol testing policy, in the event a more restrictive provision applies under the already existing policies, the more restrictive provision will apply.

B. Drug and Alcohol Tests

1. *Reasonable Suspicion*

An employee is required to submit to an alcohol or controlled substance test upon a supervisor's reasonable suspicion to believe that the employee is in violation of this policy. The determination of reasonable suspicion must be based on specific, contemporaneous, articulable observations concerning the appearance, behavior, speech or body odors of the employee. The observations may include indications of the chronic and withdrawal effects of controlled substances.

a. Reasonable Suspicion Testing Procedure

1. Upon the employee's removal from the job site, the supervisor should contact the Human Resource Department. If contact cannot be made at that time, the supervisor should proceed to the next step of this procedure and make contact with the Human Resource Department as soon thereafter as possible.
2. The supervisor is to then take the employee to the collection site for drug and/or alcohol testing, and must remain at the site until the test is completed.
3. If the alcohol test is conducted more than two (2) hours, but less than eight (8) hours, after the supervisor makes the reasonable suspicion determination, the supervisor should, if feasible, complete a report explaining the reason for the delay in conducting the test. If the alcohol test is not conducted within eight (8) hours after the supervisor makes such reasonable suspicion determination, or if the drug test is not conducted within twenty-four (24) hours after such

determination, the supervisor should, if feasible, complete a report explaining the reasons why the test was not conducted.

4. Once the drug and/or alcohol test has been completed the supervisor is to make arrangements for the employee to be taken home. The employee will not be permitted to drive their own car home at that time. The employee may have a family member or a friend pick them up or the supervisor may take the employee home.
5. The employee is to be advised not to report to work. The City will contact the employee once the test results are known (this normally takes 24-48 hours) and a decision has been made as to the employee's status.
6. The results of the drug and/or alcohol test will be sent directly to the Human Resource Department. When the results are obtained, the employee's supervisor(s) will meet with the Human Resource Department Representative to determine the appropriate course of action to be taken.
7. This is a confidential process. Test results will be held strictly confidential and are not to be discussed or shared with anyone who does not need to know. Likewise, a supervisor must not discuss the suspected reason for a referral or termination with anyone who does not need to know.
8. Once the test has been completed and the employee has been taken home, the supervisor must submit a written report to the Human Resources Department outlining in detail what happened and what behavior was observed that led the supervisor to believe the employee was under the influence of alcohol and/or drugs. This report is to be done within 24 hours of testing.

2. *Return-to-Duty/Follow-Up Testing*

An employee is required to undergo an alcohol and/or drug test prior to returning to duty, following a violation of this policy and evaluation by a substance abuse professional (SAP). The results of the test must indicate an alcohol concentration of less than 0.02 and/or a negative result for drug use. The City is responsible for deciding whether the employee is returned to duty.

Following successful compliance with a recommendation for education and/or treatment, the employee must submit to the follow-up testing plan established by the SAP, which shall be provided to the City of Sheboygan. The City must carry out the SAP's follow up testing requirements and must ensure that the tests are unannounced with no pattern to their timing and that the employee is given no advance notice.

3. *Test Refusal*

The following behavior constitutes a test refusal for drugs and alcohol:

- a. Failure to appear for the test in the time frame specified by the City of Sheboygan
- b. Failure to remain at the testing site until the testing process is completed
- c. Failure to provide a urine specimen, saliva or breath specimen, as applicable.
- d. Failure to provide a sufficient volume of urine or breath without a valid medical explanation for the failure.
- e. Failure to undergo a medical examination as part of the verification process.
- f. Failure to cooperate with any part of the testing process.

- g. Failure to permit the observation or monitoring of specimen donation when so required.
- h. Failure to take a second test required by the City or collector.
- i. A drug test result that is verified by the MRO as adulterated or substituted (applicable to drug test only).

4. *Results of a Positive Alcohol or Drug Test*

Any employee who tests positive for drugs or for alcohol concentration of 0.02 or higher is subject to discipline, up to and including discharge.

5. *Controlled Substances, Over-the-Counter, and Prescription Medications*

a. Non-Safety Sensitive Positions

Prescription and over-the-counter drugs are not prohibited when taken in standard dosage and/or according to a physician's prescription. Any employee taking prescribed or over-the-counter medications will be responsible for consulting the prescribing physician and/or pharmacist to ascertain whether the medication may interfere with safe performance of his/her job. If the use of a medication could compromise the safety of the employee, fellow employees or the public, it is the employee's responsibility to use appropriate personnel procedures (i.e. call in sick, use leave, request change of duty, change medications, notify supervisor, notify City Occupational Health Clinic) to avoid unsafe workplace practices.

b. Safety-Sensitive Positions

The following positions are deemed safety-sensitive and must following the protocol outlined in this section of the policy: All sworn fire personnel, Police Department Chief, Police Department Captains, Police Department Lieutenants, Police Department Sergeants, Police Department Officers, Police Department Communications and Electronics Technician, Police Department Community Service Officers, Police Department Fleet Mechanic, Building Inspectors, Code Enforcement Officers, Public Works Director, Public Works Supervisors, Public Works Superintendents, Public Works Engineers, Public Works Engineering Technicians, Public Works GIS Project Specialist, Public Works Maintenance Workers, Public Works Seasonal Maintenance Workers, Public Works Bridge Tenders, Public Works Technicians, Public Works Electrician, Public Works Foremen, Public Works Heavy Equipment Operators, Public Works Equipment Operators, Public Works City Forester, Public Works Arborist, Public Works Cemetery Worker, Senior Services Program and Wellness Coordinator, Mead Public Library Public Safety Specialist, Transit Utility Director, Transit Utility Dispatchers, Transit Utility SET Supervisor, Transit Utility Mechanics, Transit Utility Fixed Route and Paratransit Operators, Parking Utility Director, Parking Utility Maintenance Workers, Parking Utility Lead and Maintenance/Ground Workers, Wastewater Utility Superintendent, Wastewater Utility Assistant Superintendent, Wastewater Utility Supervisors, Wastewater Utility Technicians, Wastewater Utility Process System/OPCO, Wastewater Utility Mechanics, Wastewater Utility Operators, Motor Vehicle Supervisor, Motor Vehicle Mechanics.

Before performing any work-related duties, employees must notify their supervisor if they are taking any legally prescribed medication, therapeutic drug (to include the use of CBD Oils), or any non-prescription (over-the-counter) drug especially if it contains any measurable amount of alcohol or if it carries a warning label that indicates the employee's

mental functioning, motor skills, or judgment may be adversely affected by the use of this medication. It is the responsibility of the employee to inform their physician of the type of safety-sensitive function that they perform in order that the physician may determine if the prescribed substance could interfere with the safe and effective performance of their duties or operation of City of Sheboygan, vehicle and other equipment. However, as required by the Federal Regulations, any employee who uses or possesses medication containing alcohol or any substance which would cause a positive test while on duty or who tests positive for alcohol or controlled substance(s) will be removed from his or her position, and subject to the provisions of this policy, even though the reason for the positive test is the fact that the employee's prescription medication contains alcohol or a controlled substance.

The appropriate use of Rx and OTC is not prohibited. A legally prescribed drug is one where the employee has a prescription or other written approval from a physician for the use of the drug in the course of medical treatment. The prescription must include the patient's name, the name of the substance, quantity/amount to be taken, and the period of authorization. The misuse or abuse of legal controlled substances while performing City business is prohibited.

It is the responsibility of any employee to remove themselves from service if they are experiencing any adverse effects from medication or the use of a medication that could compromise the safety of the employee, fellow employees or the public. It is the employee's responsibility to use appropriate personnel procedures (i.e., call in sick, use leave, request change of duty, notify supervisor, notify City Occupational Health Clinic) to avoid unsafe workplace practices.

The City may require an employee to provide documentation from a medical professional verifying the use of a prescription or a legal non-prescription controlled substance will not impair his/her ability to safely and effectively perform his/her job. A physician must specifically advise the employee that the substances in a prescription will not adversely affect the employee's ability to safely perform their job.

Depending on the circumstances, employees may be reassigned, prohibited from performing certain tasks, or prohibited from working if they are determined to be unable to perform their jobs safely and properly while taking the prescription.

6. *Medical Review Officer (MRO)*

The MRO serves as an independent, impartial gatekeeper regarding the accuracy and integrity of drug testing. As a safeguard to quality and accuracy, the MRO reviews each test for accuracy.

When the laboratory reports a confirmed positive, adulterated, substituted, or invalid drug test from the laboratory, test results are reviewed and interpreted by the MRO before they are reported to the City. The MRO conducts a verification process with the employee during which time he/she will obtain information to determine if an alternative medical explanation for the test result.

If the MRO determines that a legitimate medical explanation exists, the drug test result may be reported as negative to the City. Even if there is a legitimate medical

explanation and verifies a negative test, the MRO has a responsibility to raise fitness-for-duty considerations with the City. When no legitimate medical reason is established, the MRO may verify a test result as a positive or refusal to test, as applicable.

7. *Confidentiality of Records*

The City respects the confidentiality and privacy rights of all employees. Accordingly, the results of any test administered under this policy and the identity of any employee participating in the City's EAP or other assessment or treatment program will not be revealed by the City to anyone except as required by law. The City will release any employee's records as directed by the express written consent of the employee authorizing release to an identified person. In addition, the City will ensure that any lab, agency or Medical Review Officer (MRO) used to conduct testing under this policy will maintain the confidentiality of employee test records.

The Medical Review Officer (MRO) will not reveal individual test results to anyone except the individual tested, unless the MRO has been presented with a written authorization from the tested employee. The City may be requested by the MRO to have a tested employee contact the MRO if the employee was unable to be reached after a minimum of three (3) attempts over a 24 hour period. The MRO will disclose information related to a verified positive drug or alcohol test of an individual to the Director of Human Resources. The City may disclose information to the employee or to the decision maker in a lawsuit, grievance or other proceeding by or on behalf of the individual which arises from any action taken in response to a positive drug or alcohol test; or as required by law, including court orders and subpoenas; or upon the tested employee's written authorization and consent.

All records related to drug and alcohol tests of individual employees will be maintained in individual files separate from the employee's personnel file. These records will be stored in a locked cabinet and access will only be allowed to those City employees who have a legitimate need to review the records of a particular employee.

C. Prevention and Rehabilitation

The goals of this policy are prevention and rehabilitation whenever possible, rather than discipline or termination. The City encourages employees who have an alcohol or other drug problem to seek help to deal with their problem.

Help is available through the City's Employee Assistance Program (EAP). For more details on this program, view the EAP information in the resources section in ESS.

Section 5.07 DRUG AND ALOCHOL POLICY - D.O.T. COVERED EMPLOYEES

The City of Sheboygan recognizes that the use and/or abuse of alcohol or controlled substances by drivers of our commercial motor vehicles present a serious threat to the safety and health of the

driver and the general public. It is the policy of the City of Sheboygan that its drivers should be free of drugs and alcohol at all times while performing any work for the organization, or while on any city property. In order to further the goal of obtaining a drug-free and alcohol-free environment, and to be in full compliance with the DOT-regulated testing requirements of 49 CFR Parts 40 and 382, the City of Sheboygan has implemented a drug and alcohol testing program which is designed to help reduce and prevent vehicle accidents and injuries to the organization's employees and the public, to discourage substance use and alcohol abuse, and to reduce absenteeism, accidents, health care costs, and other drug and alcohol-related problems.

The Federal Motor Carrier Safety Administration (FMCSA) has issued federal regulations (49 CFR Parts 40 and 382) implementing the provisions of the federal Omnibus Transportation Employee Testing Act of 1991 which requires alcohol and controlled substance testing of drivers who are required to have a commercial driver's license (CDL). These regulations include detailed procedures for urine drug testing and breath alcohol testing of employees involved in safety-sensitive functions. Impacted employees can find the specifics of these requirements in the DOT Regulated Employees Drug and Alcohol Policy Documents available on ESS and from their Department Head.

Section 5.08 USE OF CITY EQUIPMENT

The City of Sheboygan provides any supplies, uniforms, equipment, vehicles and materials necessary for employees to perform their job. These items are to be used solely for City related business. Employees will not:

1. Obtain, use or divert city property, including records, for personal use and/or benefit;
2. Materially alter or destroy City property or records without proper authorization; and,
3. Borrow or use City property, unless for City work related use. Any removal of City property for personal non-work-related use is not permissible.

Employees are expected to exercise care in the use of City equipment and property and use such property only for authorized purposes. Loss, damages or theft of City property should be reported to supervisors immediately. Negligence in the care and use of City property may be considered grounds for discipline, up to and including discharge.

Section 5.09 VEHICLE AND DRIVING POLICY

In order to establish and maintain a high level of professionalism in the operation of motor vehicles and equipment within the scope of employment and office, which applies to all City employees and elected officials, the City has created the following standards:

A. Use of Personal Vehicle on City Business:

1. Requires prior approval (except elected officials) of the appropriate administrative manager;
2. The employee must have auto insurance with the following minimum acceptable limits:

- \$100,000 liability per person and \$300,000 per occurrence, \$50,000 property damage coverage, and \$100,000 per person and \$300,000 per accident uninsured motorist protection. Reimbursement for mileage shall not be paid if an individual is not in compliance with this requirement;
3. Employees and officials providing their own vehicle to be used on City business will be reimbursed on a per mile basis at a rate determined by the City. All maintenance, operating, insurance and other expenses are the responsibility of the employee and elected official. The employee's or elected official's insurance shall be considered primary.
 4. If the employee's or elected official's regular vehicle is out of service or otherwise unavailable, it is the employee's or elected official's responsibility to provide an alternate vehicle;
 5. Motorcycles and/or mopeds shall not under any circumstances be used to conduct City business and are not eligible for mileage reimbursement;
 6. It is the responsibility of an employee to immediately inform his/her supervisor of any restriction, suspension or revocation of driving privileges that would affect his/her legal ability to operate a vehicle on City business. Failure to comply with this requirement shall result in disciplinary action up to and including termination. An elected official whose driving privilege is restricted, suspended or revoked shall not use his vehicle on City business; and,
 7. An employee's failure to comply with City policy, loss of driving privileges or fraudulent reporting of vehicle use could result in disciplinary action or loss of the privilege to operate a vehicle on City business. The City may review the driving records of employees who are required to drive in the course of their employment.

B. Use of City Owned Vehicles:

The operation of a City-owned vehicle is a privilege that may be withdrawn at any time at the sole discretion of the City. An employee or elected official shall not operate a City vehicle of any type unless he/she complies with the following:

1. Maintains a valid Wisconsin Driver's License at all times and maintains a satisfactory driving record. An employee shall immediately report to his/her supervisor any loss or restriction of driving privileges. Failure to immediately inform the supervisor of any restriction, suspension or revocation of driving privileges will result in disciplinary action up to and including termination;
2. Performs all required maintenance and equipment checks in accordance with department policy and keeps the windows and interior clean at all times; and,

3. Does not authorize non-City employees to operate or ride in a City vehicle without departmental permission.

C. Personal Use of City Owned Vehicles:

1. Due to the nature of certain positions, employees may be assigned the use of city owned vehicles. Supervisor approval is required for use of any city vehicle. Upon approval, at times, this assignment may require the employee use the vehicle for transportation to and from their personal residence.
2. Generally speaking, personal use of city owned vehicles is limited to trips to and from home and work locations. However, brief stops along the way to and from a personal residence may be permitted. Brief stops are considered a de minimis benefit; i.e., the stop is so small or insignificant that accounting for it would be unreasonable or administratively impractical and would not be treated as taxable income to the employee. An example of this is an employee who stops for lunch or runs a personal errand while driving a City car on business.
3. If an employee uses the city vehicle for other personal use, proper records of personal use must be maintained by the employee and submitted as established under general city policy and IRS regulations.

D. Seat Belt Use:

All City employees and volunteers are required to use seat belts when operating either their private or City owned vehicle as a part of their job. Any employee who is on duty and is a passenger in another person's vehicle is also required to wear a seat belt.

Employees traveling in a vehicle that does not have seat belts or whose daily job duties are specifically exempted by State Statutes are not covered under this rule.

Section 5.10 CELL PHONE USAGE

The City recognizes the advantages of using cellular phones and Smartphones to conduct City business. In determining which employees will be approved to carry one of these devices, the following criteria will be considered:

1. Employee's position
2. Whether the employee is out in the field as part of their regular duties
3. Whether the employee regularly works in an "on call" capacity
4. Whether the employee has a responsibility for key City operations and is required to respond to emergency incidents
5. Whether the employee is away from their desk or office (while working) for considerable periods of time, and the resulting lack of communication impacts their ability to perform their work

6. Whether the employee needs mobile communication for personal safety

If the device requested is a Smartphone, such as an iPhone or Android (i.e., a cellular device that is capable of both sending and receiving phone calls as well as data such as e-mail), it may be necessary for the employee to respond to e-mail conversations in real time as essential to efficiently perform their duties OR there is a need for the employee to have access to e-mail in order to be notified of emergencies outside of work hours

If a Supervisor wishes to request approval for one of these devices for an employee, the request and justification should be made by the Department Head and to Human Resources and Information Technology in writing.

On a monthly basis, the Purchasing and/or Finance Department shall review each department's City-provided cell phone usage to confirm appropriate use. The Information Technology Department and/or appropriate Department Head will also periodically review usage to verify compliance. Any anomalies or concerns shall be reported to the Director of Human Resources and Labor Relations, and/or the City Administrator.

On an annual basis, Department Heads must conduct a review of the individual cell phone and Smartphone assignments to determine if there is a continuing need, and if the cost is justified.

Any equipment issued by the City of Sheboygan is City property. Loss, theft or damage to a City issued cell phone/device shall be reported immediately to the employee's direct supervisor. Loss or theft of a cell phone/device under the "Personal Device" policy shall also be reported immediately to the employee's direct supervisor. If the employee is found to be at fault for the loss of the City issued cell phone due to gross negligence, this may result in disciplinary action. Each Department shall immediately contact the Information Technology Department upon receiving information of a loss, theft or damage to a City issued cell phone/device or BYOD device. The Information Technology Department is authorized to clear all confidential City information from the phone remotely. This includes City issued phones and phones under the BYOD policy. This may result in personal information being erased from the device as well.

The City prohibits excessive personal calls, texts or other messaging during the workday regardless of the device those phone calls take place on. This interferes with employee productivity. Excessive personal communications may result in disciplinary action.

Employees who are not required by their job duties to use telecommunication equipment for City business but are granted access to the City's information on their personal device out of convenience must adhere to this policy. In addition, only standard business use is to be utilized on personal or city provided devices.

Employees are prohibited from sending, receiving, or accessing electronic communication that is insulting, profane, vulgar, lewd, indecent, sexually explicit, illegal, profit-making, political, unprofessional, or in violation of the City's policies while using a personal or City owned device during work hours. This does not apply to an employee's personal device during non-working hours.

A. Use of City Provided Cell Phones

City owned cell phones and Smartphones are intended for City business only. Personal use of City owned phones is restricted to essential personal calls. Essential personal calls are defined as calls of a minimal duration and frequency that are critical in nature, and are not practical to be made from another phone or at another time. Examples of essential personal calls are calls to arrange for care of a child or other family emergency, to alert a family member of an unexpected delay due to a change in work schedule, to arrange for transportation or service in the event of car trouble, etc.

Personal use of a City cell phone or Smartphone is not intended to be a fringe benefit. Employees have no expectation of privacy or confidentiality in electronic communication sent, received, or accessed on City issued cell phones or Smartphones. As such, the City has the right to monitor, review, audit and otherwise access the content of all electronic communication sent, received, or accessed on City issued cell phones or Smartphones with or without prior notice to the employee for both non-investigative work-related reasons, and for investigation of employee misconduct. Employees are responsible for keeping track of and identifying their personal calls. No more than 30 minutes of essential personal calls should be made and/or received per month ("de minimis use"). Employees making or receiving excessive personal calls on a City cell phone are expected to reimburse the City for any costs or charges relating to personal use of their cell phones. In the event that the department head's review of usage indicates that an employee may have exceeded the de minimis use standard, the employee must document the business purpose of each call that is not a call to a City telephone or cell phone number. The documentation for these calls must include who was called and for what business purpose. Any call that cannot be documented for a business purpose will be treated as a personal (unauthorized) call and must be reimbursed to the City at the per minute rate established under the current City cell phone service contract.

For City phones where texting is enabled for business use, only essential texts, based on the same criteria above, are allowed. No more than 6 non-business texts should be sent per month. The reimbursement policy for telephone calls also applies to personal texts.

Employees are expected to use a City cell or Smartphone responsibly and in accordance with this policy and any applicable work rules. Use of a City cell phone in violation of the City's policies

and work rules, including, but not limited to excessive personal use beyond the di minimis use standard, may result in revocation of the cell phone or smartphone assignment and disciplinary action against the employee, up to and including termination.

Electronic communication made on City issued cell phones is subject to state record retention requirements and may be subject to the Wisconsin Public Records Law. The content of employee electronic communication may be subject to disclosure in litigation, audits, and other purposes. Users are authorized limited incidental use of the City's issued cell phones for personal purposes, but employees have no expectation of privacy or confidentiality in such use. Personal devices of employees being used for government business are subject to the same legal requirement under the Wisconsin Public Records Law in communications related to City business. Communications of purely personal nature are exempt. By accepting reimbursement for their device, employees are authorizing the Information Technology Department to have access to their device.

B. Use of Personal Cell Phone for City Business

The City understands the inconvenience of carrying two phones – one for personal use, and one for business use, and therefore offers certain employees the ability to use their personal phone for City business. This provision is only available for employees approved to carry a City cell phone or Smartphone for City business as qualified under the eligibility and approval process detailed previously in this policy and is subject to Department Head and Human Resources recommendation and City Administrator Approval.

If an employee wishes to purchase and maintain their own device for personal use, and further wishes to use this device for business, they may do so after the City's Information Technology Department is consulted to confirm the device meets the data access and security requirements. The City assumes no responsibility for repairs, replacements, troubleshooting or the carrier's reception quality. The City of Sheboygan Information Technology Department will not provide maintenance under this policy.

By choosing to use a personal device, the employee agrees to password protect their cell phone and provide the IT Department the ability to wipe City e-mails and documents in the event that the device is lost or stolen or the employee leaves City employment. Additionally, the employee consents to the retrieval of files and documents from the device in order to recover City records and documents.

The City is required to comply with the Wisconsin Public Records Law, including electronic media. All messages / data that are transferred from a City server to a personal telephone device will be subject to the public record law obligations of the City. Such messages and data shall be archived by the City on its own internal servers. Text messages sent and / or received and phone logs pertaining to City business will be retrieved from the employee's personal service provider if required for compliance with the public records law.

Employees who wish to use their personal device for City business must agree to cooperate with and assist the City in obtaining records from the employee's service provider if required for

purposes of public records, an investigation or as a result of litigation. For purposes of open records requests, purely personal calls, emails and texts evince no violation of law or policy will be redacted and not released under open records law. Employees have no expectation of privacy or confidentiality in electronic communication related to official City business sent, received, or accessed on personal devices under this policy. Furthermore, the employee consents to a review of their device in relation to City business or employee discipline. Failure to cooperate with a reasonable City request to review the personal device could result in discipline action, including revocation of cell phone privileges, and discipline, up to and including termination of employment.

Section 5.11 TECHNOLOGY AND ELECTRONIC COMMS SYSTEMS POLICY

A. Use of Technology

1. Access and Authority

- a. Each Department Head shall determine which employees in their department shall have access to the City of Sheboygan-owned and City of Sheboygan-provided technology, based on business practices and necessity, and who shall have authority to communicate on behalf of the City of Sheboygan through the utilization of and access to such technology.
- b. The provisions of this policy shall apply to the use of City of Sheboygan-owned/provided technology.
- c. City of Sheboygan-owned/-provided technology may be removed from city premises solely for City of Sheboygan work-related purposes pursuant to prior authorization from the Department Head.

2. Prohibited Uses of Municipality-Owned/-Provided Technology

- a. Employees are prohibited from engaging in the following activities while using technology that is owned or provided by the City of Sheboygan:
 1. Engaging in personal, non-City of Sheboygan-related activities, including activities for gain or profit (e.g., consulting for pay or advertising or selling goods or services for personal gain);
 2. Copying, disseminating, or printing copyrighted or other protected materials, which can include articles, images, games, and other software, in violation of the law;
 3. Accessing, sending, soliciting, displaying, printing, or otherwise disseminating material that is reasonably likely to harass, threaten, or embarrass others or that is obscene, defamatory, discriminatory, fraudulent, or otherwise inappropriate in a professional environment;

4. Searching for, accessing, or transmitting content that is reasonably likely to be perceived as offensive or disparaging of others, including content that is sexually explicit, profane, pornographic, disrespectful, disparaging based on race, national origin, sex, sexual orientation, age, disability, religious, or political beliefs or any other legally protected basis;
5. Engaging in illegal activities or using the technology for any illegal purposes, including initiating or receiving communications that would violate any laws or regulations;
6. Engaging in activities that interfere with or disrupt the work of other employees or which are otherwise contrary to the City of Sheboygan's business interests;
7. Except as specifically authorized, gaining access by using any access control mechanism (e.g., login name, password, etc.) not assigned to the user, or permitting anyone to have access by using another person's access control mechanism;
8. Unless first authorized by the City of Sheboygan's Information Technology Department, downloading, transferring to or from, or deleting software or data from technology. Employees must never install downloaded software to networked storage devices without the assistance and approval of appropriate personnel.
9. Unless first authorized by the City of Sheboygan's Information Technology Department, disabling, tampering with, or otherwise adjusting any anti-virus, anti-malware, or other similar software installed on the City of Sheboygan's technology.
10. Engaging in any transaction or other conduct that, if done through other means other than through the use of technology, would not be authorized or lawful.

If an employee has a question about whether a particular use of the City of Sheboygan's technology is proper, then they should consult their Department Head before engaging in such use.

3. *Personal Use*

- a. Except as otherwise stated herein, technology is provided by the City of Sheboygan for business use during the employee's work time. Limited, occasional, or incidental use of technology for personal non-business purposes is permitted as set forth below:

1. Personal use must not interfere with the productivity of the employee or their co-workers;
2. Personal use must not involve any prohibited activity (see Section I.B.2);
3. Personal use must not consume system resources or storage capacity on an ongoing basis
4. Personal use must not involve large file transfers or otherwise deplete system resources available for business purposes;

4. Access to Municipality-Owned/-Provided Technology

Employees utilizing the City of Sheboygan-owned/-provided technology shall have no expectation of privacy in regards to use of such technology. An employee's use of the City of Sheboygan's technology constitutes acceptance of the city's monitoring and disclosure of such use. Use of the City of Sheboygan's technology can be limited by the city at any time for any reason. The City of Sheboygan may consent to the disclosure of information from use of technology or any other property, the city may consent or authorize a law enforcement agency to search or review the city's technology, and the City of Sheboygan may use such information for its intentions and purposes.

B. ELECTRONIC COMMUNICATIONS SYSTEMS

5. Appropriate Use of Electronic Communication System

- a. Employees must respect the confidentiality of other individuals' electronic communications. Except in cases in which explicit authorization has been granted by the Information Systems Director, employees are prohibited from engaging in, or attempting to engage in:
 1. Monitoring or intercepting the files or electronic communications of other employees or third parties;
 2. Hacking or obtaining access to systems or accounts they are not authorized to use;
 3. Using other people's log-ins or passwords; and
 4. Breaching, testing, or monitoring computer or network security measures.
- b. No e-mail or other electronic communications can be sent that attempt to hide the identity of the sender or represent the sender as someone else.

- c. Electronic media and services should not be used in a manner that is likely to cause network congestion or significantly hamper the ability of other people to access and use the system.
- d. Anyone obtaining electronic access to other organizations', business', companies', municipalities' or individuals' materials must respect all copyrights and cannot copy, retrieve, modify, or forward copyrighted materials except as permitted by the copyright owner.

Employees must understand that the unauthorized use or independent installation of non-standard software or data may cause computers and networks to function erratically, improperly, or cause data loss. Therefore, before installing any new software or data, users should seek assistance of the IT Department. Users must never install downloaded software to networked storage devices without the assistance and approval of appropriate personnel. Most of the City's computing facilities automatically check for viruses before files and data which are transferred into the system from external sources are run or otherwise accessed. On computers where virus scanning takes place automatically, the virus scanning software must not be disabled, modified, uninstalled, or otherwise inactivated. If you are uncertain as to whether the workstation you are using is capable of detecting viruses automatically, or you are unsure whether the data has been adequately checked for viruses, you should contact the Information System Department's Help Desk.

Anyone receiving an electronic communication in error shall notify the sender immediately. The communication may be privileged, confidential and/or exempt from disclosure under applicable law. Such privilege and confidentiality shall be respected.

- e. Employees are prohibited from engaging in the following activities while engaging in the use of the electronic communications system:
 1. Personal business on City time (e.g. sports pools, games, shopping, correspondence, or other non-business-related items/documents), except as otherwise allowed under #3 below;
 2. Discriminatory or harassing;
 3. Derogatory to any individual or group;
 4. Obscene as defined in Wis. Stats. § 944.21;
 5. Defamatory or threatening; or
 6. Engaged in for any purpose that is illegal or contrary to the City's policy or business interests.

- f. For the protection, integrity and security of the City's System, electronic media shall not be used to download or transfer software, unless authorized by the Information Systems Director.

If an employee has a question about whether a particular use of the city's electronic communications system is proper, then they should consult their Department Head before engaging in such use.

6. *Personal Use*

- a. Except as otherwise provided, electronic media and services are provided by the City for employees' business use during City time. Limited, occasional, or incidental use of electronic media (sending or receiving) for personal non-business purposes is permitted as set forth below:
 - 1. Personal use is limited to breaks, lunch or immediately before/after work;
 - 2. Personal use must not interfere with the productivity of the employee or his or her co-workers;
 - 3. Personal use does not involve any prohibited activity;
 - 4. Personal use does not consume system resources or storage capacity on an ongoing basis;
 - 5. Personal use does not involve large file transfers or otherwise deplete system resources available for business purposes.
- b. City telephones and cellular phones are to be used for City business. However, brief, limited personal use is permitted during the work day.
- c. Employees should not have any expectation of privacy with respect to personal use of the City's electronic media or services.

7. *Monitoring and Accessing the Use of the Electronic Communications System*

- a. Communications sent or received through the electronic communications system are subject to monitoring, access, auditing, interception, and disclosure by the City of Sheboygan at the city's sole discretion and as permitted by law. As such, no expectation of privacy shall apply to such use, including when such use is for the transmission or receipt of private or personal communications. All communications sent or received through the electronic communications system may constitute a public record under Wisconsin's Public Records Law and, as a result, may be subject to disclosure under the law. Therefore, employees are prohibited from deleting any such communications so as to ensure compliance with the City of Sheboygan's retention requirements. To the extent possible, employees should avoid sending and receiving personal messages through the electronic communications system, particularly when such messages are private or confidential in nature. If an internal communication is business related and confidential, it should be distributed personally or by a confidential routing envelope and not by e-mail

or other electronic forms. If an external communication is business related and confidential, careful dissemination of such communication is required. To ensure careful dissemination of external, confidential communications, employees should consult their Department Head before sending the communication in question.

- b. Electronic communications may reside on the electronic communications system in different recoverable forms (system backup, sent mail folders, spool queues, etc.). Employees should not assume that deleting a personal electronic communication removes all incidents of their existence. If there is a review of the information or an investigation, litigation, or other proceeding that requires or makes desirable the review or production of Employer records, it is likely that electronic communications will be requested and potentially disclosed.

C. PASSWORDS AND ENCRYPTION

1. Access to certain technology and electronic communications systems may require the use of a log-in identification and password. All such log-in identifications and passwords may be assigned to an employee or may be created by the employee using such technology and shall be immediately filed in writing with the appropriate Department Head.
2. Each time an employee changes a log-in identification or password from that which is on file with the Department Head, the employee shall immediately file the new log-in identification and password with the Department Head. Whenever requested, employees are required to cooperate with the City of Sheboygan for purposes of disclosing the log-in identification and password associated with technology. Log-in identifications and passwords constitute the property of the City of Sheboygan and, thus, failure to cooperate with the disclosure of such information may subject an employee to discipline, as well as pursuit of criminal or civil liability. Employees have no expectation of privacy in login identifications and passwords.
3. Unless otherwise authorized or consistent with this policy, employees are required to keep log-in identifications and passwords strictly confidential. Log-in identifications and passwords are never to be disclosed through nonconfidential sources such as over the telephone, through electronic communications, or otherwise posted in public areas.
4. Unless otherwise authorized, employees are strictly prohibited from encrypting any data, software, files, or other information stored, received, sent, or otherwise transmitted on or through technology. Employees are likewise prohibited from installing any encryption software or programs on such technology. Employees with a business need to encrypt certain data, software, files, or other information are required to obtain written

authorization from their Department Head before engaging in encryption. Any passwords and log-in information associated with an employee's encryption must be immediately filed with the appropriate Department Head, and any changes to such log-in information or passwords must be provided to the appropriate Department Head at the time of such change.

Section 5.12 SOCIAL MEDIA AND NETWORKING POLICY

The City of Sheboygan has an overriding interest and expectation in deciding what is “announced” or “spoken” on behalf of the city through the use of social media. This policy establishes guidelines for the establishment and use of social media by the City of Sheboygan for conveying information about the city and its events and activities. This policy also establishes guidance for employees acting in a personal capacity when using social media.

The City of Sheboygan's intent is to create a “government speech forum” or a “limited forum” devoted exclusively to the city's postings to the public. Nothing in this policy shall be applied to prohibit or infringe upon any communication, speech or expression that is protected or privileged under law. This includes speech and expression protected under state or federal constitutions as well as labor laws or other applicable laws.

A. City Website

The City of Sheboygan's website (<http://www.sheboyganwi.gov>) is the City of Sheboygan's primary and predominant internet presence. All of the City of Sheboygan's website content and social media sites that are posted by departments and offices will be subject to approval by the City Administrator or designee. Social media use should complement rather than replace the City of Sheboygan's primary website. Only employees pre-authorized by the City Administrator or designee are authorized to post content on the City of Sheboygan's website.

B. Employee Personal Use of Social Media

1. Employees shall not use their government-issued email address for their primary login for personal social media profiles and/or platforms.
2. Employees should be mindful that personal social media platforms may be subject to legal discovery or record requests.
3. Employees are discouraged from sending or accepting social media friend requests to or from City of Sheboygan clients or contractors, with the exception of LinkedIn requests.
4. Employees shall not conduct any official City business through their personal social media sites. All official City social media content and posts shall be conducted through City social media sites.
5. Employees should ensure that their personal social media sites are personal in nature and are used to only share personal opinion or non-work-related information, with the exception of advertising for the city.
6. When an employee is posting on or from their personal social media c count, a disclaimer is required whenever that post, 1. Refers to work being done by the City, or 2. Refers to any City related business or issue. Such disclaimer should clearly state that “the views or comments expressed are my own and do not represent the City's positions, strategies, opinions, or views.”

7. Employees should not use their personal accounts when responding and commenting to questions about City work and operations, and instead should direct traffic and communication to official City pages or websites.
8. Posted content has the potential to be shared broadly, including with individuals you did not intend to communicate. Therefore, an employee is responsible for ensuring that any content related to work is consistent with the City policy regarding how to treat co-workers. For example, an employee should not post content that would violate the City's policy regarding discrimination and harassment.
9. Employees may not post, share, or upload onto their personal page any media containing City personnel, clients, or City of Sheboygan residents, gained in the course of employment without the express permission of the person. This includes images, video, or audio taken at any City sponsored event, inside any City facility, or any other work-related event.
10. Employees should be mindful that being on social media brings with it the possibility that people outside of the intended audience may see or read posts. Further, as an employee of the City, each employee has the potential to be assumed to be a representative of the City at any time. Dishonorable content such as racial, ethnic, sexual, religious, and physical disability slurs are not tolerated in the workplace, and if such a post affects the ability for an employee to effectively do their job at the city, discipline may occur, up to and including termination.

C. Department Use of Social Media

1. Department Heads are responsible for deciding whether the use of social media is appropriate for their department. In the event that it is determined that a department will create or use a social media platform, the Department Head is responsible for maintaining and approving all posts and content.
2. A Department Head may elect to place other employees in charge of the day to day posting, however the Department Head remains the responsible party for any questions, actions, or record requests.
3. Department Social Media platforms are to be used only for City business and events. Department Heads are responsible for ensuring that each platform used is used appropriately.
4. No employee may request the personal social media username and password from any potential or current employee.
5. Use of all social media platforms shall adhere to applicable state, federal, local laws, and regulations, including copyright and trademark infringement laws.
6. The City reserves the right to restrict or remove any content that it deems in violation of this policy or any applicable law.
7. No post may contain video footage or photographs of a minor under the age of 18 without consent by a parent or guardian, unless the minor is unidentifiable. In no case shall the Department identify the minor by name in any posting.
8. No department may post any content related to or including the name of any candidate who is running for any political office.
9. Social media posts should be treated as an extension of the City's official website. Whenever possible, links should direct viewers back to the City's official website for more information.

10. Every departmental page must have at least three (3) individuals listed as an admin on their page, one of whom is the Department Head, and should provide that list to the City Administrator.
11. No post may be removed without the approval of an attorney for the City.

D. Record Retention

The City of Sheboygan must retain all social media content published by the city for the purposes of public records retention as may be required by applicable law. Records required to be maintained pursuant to a relevant records retention schedule for the required retention period in a format that preserves the integrity of the record and is accessible. Any content removed by the City of Sheboygan based on these guidelines must be retained in accordance with the applicable retention schedule including the time, date and identity of the poster, when available.

E. Open Meetings Law Compliance

All conduct by officials serving on a governmental body must comply with Wisconsin's Open Meetings Law. Officials should refrain from discussing business or action of the governmental body with one another while using social media. Authorized employees publishing on the City of Sheboygan's social media profile should not engage officials serving on a governmental body when engaging in the City of Sheboygan's social media activity.

F. Compliance with Policy

The City of Sheboygan reserves the right to monitor and analyze social media use to ensure compliance with policy, directives and expectations, to evaluate use, and to recommend and implement changes to use of social media, among other legitimate government interests. Failure to comply with this policy by any employee may result in disciplinary action up to and including termination of employment. Failure to comply with this policy by any officeholder may result in pursuit of any lawful action against any official in violation of policy.

Section 5.13 CONFIDENTIALITY

The City of Sheboygan recognizes employees may have access to confidential information including Private Health Information ("PHI"), Personally Identifiable Information ("PII"), private payroll and/or miscellaneous data from computer printouts, software, profits, costs, services performed, pricing, etc., and any other information not available to the public.

You may not copy, discuss or distribute any confidential program, material, or other information which comes into your possession as a result of employment with the City of Sheboygan, other than for an approved use. In addition, confidential business information shall not be disclosed via e-mail, the internet or any social media, such as blogging, Facebook, Twitter, instant messaging, etc. In all circumstances, the City of Sheboygan prohibits the recording of information involving customer privacy, HIPAA-protected health information or other proprietary information relating to the City of Sheboygan.

Employees, vendors, elected officials and volunteers may be asked to sign and comply with the provisions of a confidentiality agreement with the City of Sheboygan. Whether or not a confidentiality agreement is signed, all information related to the City of Sheboygan not available to the public must be treated as confidential. It is a condition of employment that such information be maintained on a confidential basis and used prudently to serve the best interest of the City of Sheboygan.

In addition, it is against the City of Sheboygan policy for any employee to work for another company, contractor, or organization or the like during his/her “on-duty” hours. Employees who engage in such activity are subject to disciplinary action, including termination of employment on the first offense.

Requests for confidential information from any internal or external source, or requests for media interviews, should be referred to the Office of the City Attorney or City Administrator.

If in doubt as to whether any program, material or other information is confidential, you must ask the City Attorney, Assistant City Attorney, or Director of Human Resources and Labor Relations prior to such disclosure.

Upon termination of employment, you will be required to return all materials and information, and any copies of such materials, to your supervisor.

Unauthorized release or misuse of City of Sheboygan information, including employees, contractors, elected officials and volunteers, will be investigated thoroughly. Any actions found to have violated this policy will face corrective action, including termination of employment and/or possible personal/criminal liability, subject to criminal sanctions under the Privacy Act, for any violation that may occur due to an oversight or negligence.

Section 5.14 DRESS CODE

At the City of Sheboygan, we strive to present a positive and professional image to the community we serve. This guidelines policy serves a large number of city employees. However, employees who are part of a Collective Bargaining Agreement (CBA) and/or work within a department with additional Dress and Grooming guidelines policy may experience differences. Employees should consult their supervisor/director to clarify the appropriate dress and grooming guidelines policy within their respective department.

We ask that our City of Sheboygan employees use good judgment when deciding what to wear to work. Employees will wear attire appropriate to their workday and anticipate interaction with customers. In general, the acceptable attire for city workplaces is business casual clothing.

Employee identification (ID) badge, or each departments’ respective form of ID, should be worn during work hours whenever possible. There may be instances, such as while running equipment, where it may be hazardous to wear an ID badge. If an employee is not able to wear an ID badge for safety reasons, the employee should have the ID badge accessible for security reasons.

Supervisors/Directors are responsible for assuring that employees are appropriately dressed for their assigned work area. If a supervisor/director determines that an employee's dress is not appropriate, the supervisor/director should discuss the attire with the employee, or contact the Human Resources Department to engage in that discussion.

Employees' are expected to take pride in representing the City of Sheboygan and the residents we serve. We ask our employees to please avoid the following items unless approved by your supervisor:

- Sweat pants or pajama pants
- Exercise wear
- Extremely worn out and torn pants or jeans
- Shorts
- Shirts with significant holes or frays (t-shirt and/or sleeved shirt)
- Tank tops, muscle shirts, crop tops, halter tops
- Caps/hats (unless required for your position)
- Any clothing displaying offensive language, signs or symbols, or political endorsements

Section 5.15 POLITICAL ACTIVITY

Employees will not be discriminated in favor or against because of political contribution, permitted political activity or neutrality. Employees may not engage in any form of political activity on-the-job. Employees may not engage in political activity off-the-job to such an extent that it interferes with doing his/her job.

Section 5.16 SMOKING AND TOBACCO USE

It is the policy of the City that any City employee who continues to smoke during working hours will limit such smoking only during the employee's normal break(s) or lunch period. Failure to comply will subject the employee to discipline up to and including termination. No employee will be permitted to use tobacco or e-cigarettes while in a City building or in any City-owned vehicle. Failure to comply will subject the employee to discipline up to and including termination.

Under Sheboygan Municipal Code, no employee shall smoke within 25 feet of a main entrance of any City owned Building.

Section 5.17 SECONDARY EMPLOYMENT

Employment with the City by regular part-time and regular full-time employees should be considered the employee's primary employment. Secondary employment with other entities must not conflict, whether real or implied, with the duties of the employee. The City shall have priority call on the services of its employees regardless of any conflict with secondary employment. An employee who engages in secondary employment must clearly define himself or herself as an employee of the secondary employer and not act or treat himself or herself as an employee or agent

of the City. Employees must still comply with all policies, rules and general expectations of conduct when engaging in off-duty behavior regardless of such secondary employment. The City may terminate the employment of an employee whose secondary employment may interfere with the performance of his or her work, where a conflict, whether real or implied exists, where the interests of the City are impacted as a result of the secondary employment, or where such employment or conduct negatively affects the image of the City or its employees. An employee will not be permitted to work for another employer while on a leave of absence or while absent for illness from the City. An employee who holds secondary employment while employed by the City must notify his or her supervisor of such secondary employment.

Employees who engage in outside employment shall not conduct any business related to such employment on City premises or during hours in which such employees are working for the City or advertise the outside employment either directly or indirectly on City premises during work.

Section 5.18 EMPLOYEE PERSONAL RELATIONSHIPS

The City of Sheboygan strongly believes that an environment where employees maintain clear boundaries between employee personal and business interactions is most effective for conducting business. Although this policy does not prevent the development of friendships or romantic relationships between coworkers, it does establish very clear boundaries as to how relationships will progress during working hours and within the working environment. Individuals in supervisory relationships or other influential roles are subject to more stringent requirements under this policy due to their status as role models, their access to sensitive information, and their ability to influence others.

- A. During working time and in working areas employees are expected to keep personal exchanges limited so that others are not distracted or offended by such exchanges and so that productivity is maintained.
- B. During non-working time, such as lunches, breaks and before and after work periods, employees are not precluded from having appropriate personal conversations in non-work areas as long as their conversations and behaviors could in no way be perceived as offensive or uncomfortable to a reasonable person.
- C. Employees are strictly prohibited from engaging in physical contact that would in any way be deemed inappropriate by a reasonable person while anywhere on City premises, whether during working hours or not.
- D. Employees who allow personal relationships with coworkers to affect the working environment will be subject to the appropriate provisions of the City's disciplinary policy. An employee's failure to change such behavior and maintain work performance and environment is viewed as a serious disciplinary matter.
- E. Employee off-duty conduct is generally regarded as private, as long as such conduct does not create problems within the workplace. An exception to this private-conduct

principle, however, is romantic or sexual relationships between supervisors and subordinates, which are never appropriate.

- F. Supervisors, managers, executives, or anyone else in sensitive or influential positions must disclose the existence of any relationship with another coworker that has progressed beyond a platonic friendship. Disclosure may be made to the immediate supervisor or the Human Resources Manager. This disclosure will enable the organization to determine whether any conflict of interest exists because of the relative positions of the individuals involved.
- G. Where problems or potential risks are identified, the organization will work with the parties involved to consider options for resolving the problem. The initial solution may be to make sure that the parties involved no longer work together on matters where one is able to influence the other or act for or regarding the other. Matters such as hiring, firing, promotions, performance management, compensation decisions, financial transactions, etc. are examples of situations that may require reallocation of duties to avoid any actual or perceived reward or disadvantage. In some cases, other measures may be necessary such as transfer to other positions or departments. Refusal to accept reasonable alternative positions, if available, will be deemed a voluntary resignation.
- H. Continued failure to work with the organization to resolve such a situation in a mutually agreeable fashion may ultimately be deemed insubordination and therefore serve as cause for discipline, up to and including, termination. The organization's disciplinary policy will be consulted to ensure consistency, however, before any such extreme measures are undertaken.
- I. The provisions of this policy apply regardless of the sexual orientation of the parties involved.
- J. Where doubts exist as to the specific meaning of the terms used above, employees should consult their supervisors and make judgments on the basis of the overall spirit and intent of this policy.
- K. Notwithstanding anything else contained in this policy, there are certain positions for which very close personal and romantic relationships with fellow employees are never acceptable. This includes such relationships between supervisors and subordinates. In addition, because of the sensitive nature of personal employee information available to members of the Human Resources Department, it is never appropriate for members of the Human Resources Department to have close personal and romantic relationships with any other City employee.
- L. Any employee who feels they have been disadvantaged as a result of this policy, or who believes this policy is not being adhered to, should make their feelings known to the Human Resources Manager or other designated individual.

Section 5.19 PUBLIC RECORDS

It is public policy that all individuals are entitled to as much information as provided by law regarding the affairs of government and the official actions of representatives of government.

Per Wisconsin Statute §19.34(1), the City of Sheboygan is required to adopt, display and make available for inspection and copying at its offices, a notice containing a description of the City and the established times and places at which the public may obtain information and access to records from the legal custodian of the department, make requests for records, or obtain copies of records, and how much will be charged for the copies. Per Wisconsin Statute §19.34 2(a) and 2(b), access to records must be provided during office hours if there are regular hours at the location where the record is. If there are not regular hours, the City must provide access (1) on 48 hours advance notice; or (2) in an established period of at least 2 consecutive hours per week.

A record requester shall be allowed to inspect or copy a record and the City must provide facilities comparable to those used by its employees during established office hours. The City is not required to purchase or lease equipment or to provide a separate room for the inspection, copying or abstracting of records (§19.35 (2)). However, the law does not require the immediate, unlimited access to records, and there are certain records that may not be disclosed to the public under any circumstances. Under no circumstances is the City required to create a record to respond to a public records request. In addition, the law permits a records custodian time to reflect upon the request and assure a proper disclosure is made.

Upon receiving a request for open records under the Wisconsin Public Records Law, record custodians shall follow the following procedures:

1. Do not agree, upon first contact with the requestor, to release any records;
2. If the request is made orally, memorialize the information sought. Advise the requestor that he/she will receive a response as soon as practicable and without delay. Do not promise a response by any particular date.
3. Contact the City Attorney's Office for advice and guidance as to your response.

Section 5.20 GIFTS AND FAVORS

City employees are trusted to act in the public's best interest when fulfilling their employment duties. It is inconsistent with that trust to accept gifts or favors for the execution of their duties.

City employees shall not directly or indirectly solicit or accept any personal gifts, favors, services, money or anything with an individual or cumulative value of \$40.00 or more from the public or any organization. Employees shall not accept gifts, money, or anything of value for services which they are employed by the City to provide.

Employees are required to immediately disclose to their Supervisor and the Human Resources Department any offer or receipt of a gift or money or anything of value which may tend to influence the impartial discharge of the employee's duties from any person, business entity or other organization to the employee or a member of his/her immediate family.

Employees with enforcement/inspection/decision-making responsibilities should bear in mind that the donor of gifts, presents, or favors may come to expect or seek preferential treatment later. Gifts from “grateful/appreciative” citizens are to be discouraged. If gifts cannot be declined gracefully, the employee should report receipt of his/her immediate supervisor who will coordinate appropriate disposition.

This rule does not apply to gifts, favors, services, money, or anything of value if the receipt of such gift is completely random or occurs by chance (such as a raffle or drawing) where any non-employee would have the same chances of receiving the item as the employee, and there is no expectation or services from the City.

Section 5.21 WHISTLEBLOWER POLICY

This whistleblower policy is intended to encourage and enable employees to raise serious concerns internally so that the City of Sheboygan can address and correct inappropriate conduct and actions. It is the responsibility of all elected officials and employees to report concerns about suspected violations of the City of Sheboygan’s code of conduct or violations of laws, regulations, ordinances or policies which govern the City of Sheboygan’s operations.

A. No Retaliation

It is contrary to the values of the City of Sheboygan for anyone to retaliate against any elected official, employee, or member of the public who in good faith reports an ethics violation, a suspected violation of law, such as a complaint of discrimination, fraud, or a suspected violation of any regulation governing the operations of the City of Sheboygan. An employee who retaliates against someone who has reported a violation in good faith is subject to discipline up to and including termination of employment.

B. Reporting Procedure

The City of Sheboygan has an open-door policy and recommends that employees share their questions, concerns, suggestions or complaints with their direct supervisor. If an employee is not comfortable speaking with their direct supervisor, or is not satisfied with their supervisor’s response, they are encouraged to speak with their Department Head, the City Attorney, or the Director of Human Resources. Employees with concerns or complaints may also submit their concerns in writing directly to their supervisor, their Department Head, the City Attorney or the Director of Human Resources. Supervisors and managers are required to report complaints or concerns about suspected ethical and legal violations in writing to the City Attorney or the Director of Human Resources.

C. Acting in Good Faith

Anyone filing a written complaint concerning a violation or suspected violation must be acting in good

faith and have reasonable grounds for believing the information disclosed indicates a violation. Any allegations that prove not to be substantiated and which prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.

D. Confidentiality

Violations or suspected violations may be submitted on a confidential or anonymous basis by the complainant. Reports of violations or suspected violations will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation.

E. Handling of Reported Violations

The City Attorney or the Director of Human Resources will notify the person who submitted a complaint (if known) and acknowledge receipt of the reported violation or suspected violation. All reports will be promptly investigated and appropriate corrective action will be taken if warranted by the investigation.

Procedure

Concerns or complaints may be submitted through any of the following:

- Phone: 920-550-2847 (920-550-2TIP)
- Direct extension: 2847 (2TIP).
- Email: whistleblower@sheboyganwi.gov.

City of Sheboygan Director of HR

CONFIDENTIAL

828 Center Avenue

Sheboygan, WI 53081

The City Attorney and Director of Human Resources are the only persons with access to this voicemail and email address to ensure confidentiality. The City Attorney and Director of Human Resources will review each complaint and investigate or forward the complaint to the appropriate authority(ies) for investigation depending on the nature of the complaint. If either the City Attorney or the Director of Human Resources is the subject of the concern or complaint, that person will not take part in the investigation.

Section 5.22 HANDLING CITIZENS' COMPLAINTS

Citizens' complaints provide an opportunity for feedback and identifying problem areas. How well complaints are handled determines the level of confidence and respect the public holds for its municipal government. When handling a complaint, be polite and never argue with the complainant even if he/she is angry, unreasonable or insulting towards you and the City. Stay calm, cool and collected.

When you receive a complaint, it is very important to follow through properly. This can be accomplished by doing the following:

1. Receive and record information pertinent to the complaint.

2. Determine which City employee is responsible to investigate and take corrective action and forward the complaint accordingly.

Section 5.23 TELEWORK/ REMOTE WORK

A. Primary Office

The sole determination of whether a long-term remote work arrangement will be effective will be made by each employee's Department Head after consulting the Director of Human Resources and the City Administrator, and considering the needs of the position, the department, the City of Sheboygan, employee performance, and whether the work and member and/or team communication can be accomplished remotely.

B. Remote Location Needs

The City of Sheboygan will provide the equipment necessary for employees to work remotely, including a laptop, docking station, monitor (if deemed necessary), and keyboard/mouse. In order to work remotely, the employee must have a reliable private, secured internet connection with which they can connect to the city's virtual private network (VPN). The remote location must be within a private home setting, rather than a public communal area. All other furniture, equipment, utilities, insurance, taxes, telephone, and internet access are provided by the employee at the employee's expense and are not reimbursable to the employee by the city.

Employees and their supervisor/director will work directly with Information Technology department to arrange for the remote work equipment, and to ensure proper set-up and connection to the city's VPN.

C. Remote Employee Expectations

The City of Sheboygan Administration reserves the right to modify a remote work arrangement at any time and to remove the employee from the arrangement for any reason. With proper notice to their supervisor/director, the employee may discontinue the remote work arrangement at any time.

Employees should be available during their scheduled work hours, or the specific hours as required by their department for communication through phone, e-mail, video-conferencing, in-person or other appropriate communication tools (i.e. text). Employee initiated schedule changes must be approved in advance by their supervisor/director.

Employees who participate in a remote work arrangement agree that City of Sheboygan Administration or their Department Head may make onsite visits during established work hours and that such visits may be made without notice.

All records, papers, and correspondence done remotely are considered the City of Sheboygan's business and property, and employees should take precautions to protect records from unauthorized disclosure or damage. Employees must continue to maintain all information which is protected by federal or state regulations in a confidential manner. Telephone contacts involving

such information should be conducted in a private area. Passwords and authenticator codes to the City of Sheboygan's software must be kept confidential. Employees must ensure that family members and others will not have access to protected information at any time.

Occasionally a remote employee's presence may be required in the traditional office for meetings or other purposes and it is the responsibility of the employee to be present when requested. In most cases the employee will be notified in advance of the requirement.

D. Remote Office Requirements

Remote employees must have safe and adequate workspace to work from home. Following are criteria must be met for home office safety requirements:

- The temperature, noise, ventilation, and lighting levels of the dedicated office area must be adequate for maintaining normal levels of job performance.
- The employee must have a space designated for work (i.e. a desk, table, work station) and cannot consistently work from other areas (a bed, couch, etc.).
- The employee must have reliable internet and telephone/cell phone coverage and be able to respond at any time.
- Data lines, electrical cords and other extension wires are secured.
- Aisles, corners, and doorways in the work area are free of obstructions.
- Require the use of surge protectors for the City of Sheboygan's equipment while working from home.

E. Child/Elder Care

Remote work is not an alternative for child or elder care and the remote employee agrees to make other dependent care arrangements during remote work. Any employee who is working remotely must attest that they are not responsible for the full-time supervision of a child or elder while working remotely. The City understands that there may be childcare/elder care needs that arise while working remotely, and short non-substantial breaks are permitted. However, at no time should an employee be working remotely while also providing full time supervision of others in their care. If this situation arises, the employee must request and take paid time off (PTO).

Examples: An employee with a one year old who needs to be watched all the time would be unable to work remotely without having secured alternative child care for the child. However, an employee with a 10-year-old child who can be left to entertain and supervise themselves, but cannot be left home alone would be allowed to work from home so long as the employee only needed to take breaks for minor issues (such as making lunch, answering questions, putting on a movie, etc.)

F. Remote Office Equipment

The City of Sheboygan reserves the right to make the determination as to the appropriate equipment which is subject to change at any time. Equipment needs may be periodically assessed

by the Information Technology Department to ensure that the employee is equipped for remote work based on the needs of the position. The city will provide necessary computer equipment including laptop pre-loaded with required standard programs, docking station, monitor (if deemed necessary), keyboard/mouse, and a FortiClient “FortiToken” to establish the required secure VPN connection.

Remote employees will be responsible for providing Internet connectivity that is at least a standard speed, which doesn’t impede the employee from completing online work in an efficient manner. Connectivity should be checked before the employee begins working remotely.

In no event shall the use of the City of Sheboygan’s equipment change the ownership of or impede the city’s access to their equipment. All equipment and materials provided by the City of Sheboygan shall remain city’s property. The employee agrees to return all City of Sheboygan-owned hardware, software, furniture, equipment, and supplies in proper working condition and agrees to take financial responsibility for missing and/or broken items upon the termination of the remote working arrangement or termination from employment. If the employee’s own home equipment (i.e. home phone) is used, it will be at the employee’s expense. Special supplies not normally provided by City of Sheboygan may be the employee’s responsibility. Expenses for supplies normally available in the office may or may not be reimbursed depending on the circumstances.

Equipment provided by the City of Sheboygan must not be used for purposes other than city business and must be kept in a secure, confidential location, and protected against damage and unauthorized use. The City of Sheboygan equipment will be serviced and maintained by city during normal business hours (8:00 a.m. – 4:30 p.m. CST). Equipment used remotely may be initially set up by the City of Sheboygan’s Information Technology Department, if feasible. Employees should make arrangements directly with the Information Technology Department if this is the case.

If equipment requires repair or replacement where it is impossible for the employee to work remotely, the employee may be temporarily assigned to another location or may suffer loss of pay for hours not worked. Any lost hours may be made up within the confines of the Fair Labor Standards Act (FLSA).

The City of Sheboygan will not be responsible for operating costs, home maintenance, or any other incidental costs (i.e. internet cost, utilities) associated with the use of the employee’s residence. The City of Sheboygan is not responsible for insuring any personal equipment in the employee’s remote office. The employee understands that they responsible for any tax and insurance from this arrangement.

G. Legal Compliance

1. Liability

The City of Sheboygan will not be liable for damages to the employee’s property resulting from participation in the Remote Work Agreement. By participating in this agreement, the employee agrees to hold the City of Sheboygan harmless against any

and all claims including injuries to others at the remote location. If an employee is injured while working remotely, the employee should follow City of Sheboygan's established procedures for reporting on-the-job injuries.

2. **Employment Laws**

Remote employees will be held to the same employment law standards as employees in the working in the City of Sheboygan's office. They will adhere to normal work schedules and will have to obtain prior management approval for any change to their normal work schedule (including overtime).

3. **Time Off**

Remote employees agree to follow established procedures for requesting and obtaining approval of leave, including PTO usage (in the event of illness). Remote work may be used as a temporary arrangement in lieu of paid time off at the Department Director and Human Resource Director's discretion.

Section 5.24 EMPLOYEE FRATERNIZATION POLICY

The City of Sheboygan expects employees to work together as team members to efficiently provide for the needs of the City and its citizens. It is in the best interests of City employees to keep work relationships separate from personal relationships. All employees shall exercise good judgment and discretion in engaging in consensual social personal relationships.

Under no circumstances shall an employee in a management or supervisory position enter into a romantic relationship with a subordinate.

Provisions/Requirements

1. If employees choose to enter into a consensual social relationship, the relationship will not be allowed to disrupt City business.
2. If employees marry each other, they will not be allowed to report to the same immediate supervisor after they are married. One spouse will not be allowed to supervise the other.
3. If a manager/supervisor enters into a consensual social relationship with any City of Sheboygan employee, that changes into romantic involvement, the management level employee shall promptly and confidentially provide a written notice to his/her immediate supervisor and the Human Resources Manager. The supervisor and the Human Resources Manager will immediately review the duties and responsibilities between the employees to determine if their relationship may disrupt City business. Although the relationship is not prohibited (except as provided below), it will not be allowed to disrupt business.

The City expressly prohibits any consensual social relationship, including marriage, between a manager/supervisor and an employee in his/her line of authority.

4. If a consensual social relationship is either prohibited or disrupts City business, the City

will take appropriate action to transfer one or both of these employees if possible and in the City's best interests. If transfer is not possible, termination of the employment of one or both employees may be necessary. Failure to promptly and voluntarily report a consensual social relationship as required above may result in immediate transfer or termination of one or both employees,

ARTICLE VI: DISCIPLINE AND GRIEVANCE

Section 6.01 GRIEVANCE PROCEDURE

The purpose of this article is to provide guidance for employees and supervisors concerning discipline of covered city employees. In addition, the purpose of this article is to establish a procedure to provide those city employees who are not covered by a grievance procedure as part of a collective bargaining agreement to resolve grievances while in the employ of the city.

This procedure is intended to comply with Wis. Stats. § 66.0509, and provides a grievance procedure addressing issues concerning workplace safety, discipline, and termination. This procedure applies to all employees covered under Wis. Stats. § 66.0509, and excepts all police and fire employees subject to Wis. Stats. § 62.13(5). A covered employee may appeal any level of discipline under this grievance procedure. Any grievance filed under the article shall be filed on behalf of an individual employee. No grievance may be filed on behalf of more than one employee, a group of employees, or any collective bargaining unit.

Nothing in this article is intended to create a legally binding contract between the city and covered employees or to change the at-will nature of employment for covered employees with the city. Employment with the city is voluntarily entered into and employees are free to resign at any time with or without cause. Similarly, the city may terminate the employment of any covered employee, at any time with or without cause, subject to applicable federal, state, or local law.

The city reserves its management rights to exclusively manage its operations.

A. Definitions

1. "Days" as used in this policy means business days.
2. "Employee discipline" includes all levels of progressive discipline, but shall not include the following:
 - a. Placing an employee on administrative leave pending an internal investigation;
 - b. Counseling(s), meetings or other pre-disciplinary action;
 - c. Wage, salary or benefit or salary adjustments for reasons other than disciplinary action;
 - d. Performance evaluations or reviews;
 - e. Actions taken to address work performance, including a performance improvement plan or plan of correction;
 - f. Demotion, transfer or change in job assignment for reasons other than disciplinary action; or
 - g. Other personnel actions taken by the employer that are not a form of progressive discipline.

3. "Employee termination" shall include action taken by the employer to terminate an individual's employment for misconduct or performance reasons, but shall not include the following personnel actions:
 - a. Voluntary quit or resignation;
 - b. Retirement;
 - c. Position elimination;
 - d. Layoff, furlough, reduction in force or failure to be recalled from layoff;
 - e. Job abandonment, "no-call, no-show", or other failure to report to work; or
 - f. End or completion of assignment in temporary, contract or seasonal employment; or
 - g. Any other cessation of employment not involving involuntary termination.
4. "Workplace safety" is defined as conditions of employment affecting an employee's physical health or safety, the safe operation of workplace tools and equipment, safety of the physical work environment, personal protective equipment, workplace violence, and training related to same.
5. "Grievant" is the individual filing the grievance or appeal who is personally affected by the discipline, termination or workplace safety issue. A grievant is the only person who may file a grievance. The issue raised in the grievance must relate to issues personal to the grievant filing the grievance and may not relate to matters affecting other parties.

B. Procedure

1. *Grievance Processing*

An employee must process his/her grievance outside of normal work hours, unless the employee elects to use accrued paid time off in order to be paid for time spent processing his/her grievance through the various steps of the grievance procedure.

A written grievance filed under this policy must contain the following information:

- The name and position of the employee filing it;
- A statement of the issue involved;
- A detailed explanation of the facts supporting the grievance;
- The date the event giving rise to the grievance took place;
- The identity of the policy, procedure or rule that is being challenged; and
- A statement of the remedy sought.

2. *Steps of the Grievance Procedure*

Employees should first discuss complaints or questions with their immediate supervisor. Every reasonable effort should be made by supervisors and employees to resolve any questions, problems or misunderstandings that have arisen before filing a grievance.

Step 1 – Written Grievance Filed with the Department

The employee must prepare and file a written grievance with his/her Department Head within five (5) days of when the employee knows, or should have known, of the events giving rise to the grievance. The Department Head or his/her designee will investigate the facts giving

rise to the grievance and inform the employee of his/her decision, if possible within ten (10) days of receipt of the grievance. In the event the grievance involves the Department Head, the employee may initially file the grievance with the Human Resources Director, who shall conduct the Step 1 investigation.

Step 2 – Review by Human Resources Director [or City Administrator]

If the grievance is not settled at Step 1, the employee may appeal the grievance to the Human Resources Director [or City Administrator] within five (5) days of the receipt of the decision of the Department Head at Step 1. The Human Resources Director [or City Administrator] or his/her designee will review the matter and inform the employee of his/her decision, if possible within ten (10) days of receipt of the grievance.

Step 3 – Impartial Hearing Officer

If the grievance is not settled at Step 2, the employee may file, within five (5) days following receipt of the decision of the Human Resources Director [or City Administrator], a written appeal for review by an impartial hearing officer. The City shall select the impartial hearing officer, who shall not be a City employee. In all cases, the grievant shall have the burden of proof. The jurisdiction of the impartial hearing officer is limited to answering the following question: Based upon the preponderance of the evidence, has the Grievant proven that the action of the City was arbitrary and capricious?

This process does not involve a hearing before a court of law; thus, the rules of evidence will not be followed. Depending on the issue involved, the impartial hearing officer will determine whether a hearing is necessary, or whether the case may be decided based on a submission of written documents. The impartial hearing officer may admit all evidence that he/she deems relevant to the issues raised, and may exclude immaterial, irrelevant or repetitious testimony or evidence. After the Grievant and the City have presented all relevant witnesses and evidence, the impartial hearing officer shall close the hearing. The impartial hearing officer may ask for oral or written closing statements.

The impartial hearing officer shall prepare a written decision within ten (10) days of the close of the hearing. The impartial hearing officer shall have no authority to issue a remedy, but the impartial hearing officer may recommend remedy. Remedial action and authority shall be subject to the determination and approval of the City Council, and shall be addressed in the event a grievance is sustained.

Step 4 – Review by the Governing Body

If the grievance is not resolved after Step 3, the Grievant or the City may request, within five (5) days of receipt of the written decision from the hearing officer, a written review by the Governing Body. In most instances, the appeal shall be heard by the City Council. For Library, Transit and Water Utility employees, the appeal shall be filed with the Library Board, Transit Commission, or Water Utility Board.

The Governing Body shall not take testimony or evidence; it may only determine whether the impartial hearing officer reached an arbitrary or incorrect result based on a review of the record before the impartial hearing officer. The matter will be scheduled for the Governing Body's next regular meeting. If it is impossible to comply with the deadlines due to meeting

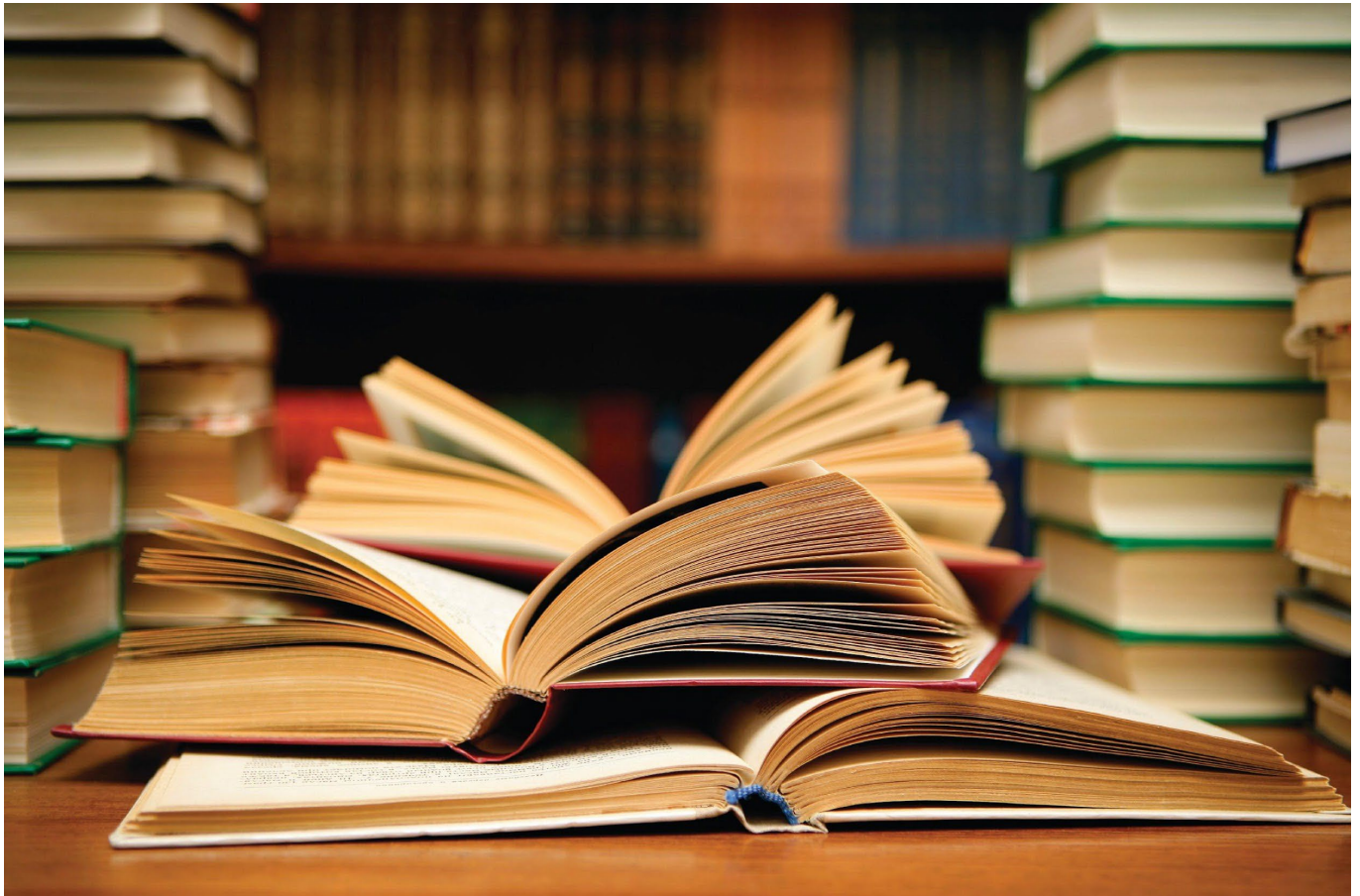
notice requirements or meeting preparation, the grievance will be reviewed at the next possible meeting date. The Governing Body shall not substitute its judgment for that of the impartial hearing officer. Findings of fact shall be upheld unless they are clearly erroneous. The Governing Body will inform the employee of its findings and decision in writing within ten (10) days of its meeting. The Governing Body shall decide the matter by simple majority vote and this decision shall be final and binding.

Employee Representation

An employee shall have the right to be represented by an attorney or other representative at Step 3 of the grievance procedure at the employee's expense. The representative may not be a material witness to the dispute. Employee discussion with his/her representative shall not take place during working hours.

Time Limits

The timelines provided in this policy must be strictly followed. If the Grievant fails to meet the timelines set forth above, the grievant shall be considered resolved. If the City fails to meet the timelines set forth above, the grievance shall advance to the next step of the process. The only exception to this policy is if the Grievant and the City mutually agree in writing to waive a timeline, but such waiver must occur in advance of the expiration of the timeline.



*Addendum to the
City of Sheboygan Employee Handbook*



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Mead Public Library

(Addendum to City of Sheboygan Employee Handbook)

Powers of the Library Board of Trustees

The Mead Public Library is governed by an autonomous board of trustees whose members are appointed by the Mayor of Sheboygan, the Sheboygan County Board Supervisors and the Sheboygan Area School District Superintendent (WI. Statute 43.54(1)(a)). It is the responsibility of the library board of trustees to approve personnel policy for the library staff that formally establishes compensation and benefit policies, rules and conditions of employment for library staff, etc. (WI. Statute 43.58(4)). While the Mead Public Library Board of Trustees strives to align library personnel policy with the City of Sheboygan personnel policy, there are sometimes variances. Several Mead Public Library personnel policies are listed below that vary from the City of Sheboygan personnel policies listed in the City of Sheboygan Employee Handbook. If you have questions about any of these policies, please contact staff in the library administration office.

The policies set forth are unique to library employees and supersede those set forth by the City of Sheboygan.

The following language replaces the **City Employee Handbook “Paid Time Off (PTO) Holidays”** (pg. 8 & 17). Language can also be found in the **Library “Library Holidays” Policy (15.28)**

- a) The Board approves the following paid holidays as part of Paid Time Off (PTO):
 - New Year’s Day
 - Friday before Easter
 - Memorial Day
 - Independence Day
 - Labor Day
 - Thanksgiving Day
 - Day after Thanksgiving
 - Christmas Eve Day
 - Christmas Day
 - New Year’s Eve Day

For those on a Monday – Friday work schedule, when a scheduled holiday that falls on Saturday it will generally be observed on the previous Friday, if the department is closed on the holiday. A holiday that falls on Sunday will generally be observed the following Monday. The City retains the right to schedule holiday observance which best suits its operations schedule.

- b) Eligibility: Full-time and some part-time employees are eligible for paid holiday time. Part-time employees whose full-time equivalency is at least 0.5 are eligible for holiday pay. Temporary employees are not eligible for paid holiday time.
- c) Full-time Employees: Full day holidays shall be considered as 8 hours' time.
- d) Part-time Employees: Full day holidays shall be considered as 8 hours' time multiplied by the employee's full time equivalent.
- e) New Hires: New full-time and part-time employees are eligible for paid holidays as prescribed above occurring after their hire date.
- f) Employees shall receive their regular compensation on holidays. Employees eligible for overtime who are required to work on holidays shall receive overtime compensation at 2.0 times the hourly rate of pay.
- g) Employees of non-Christian faiths shall be granted time off to observe their holy days. Such time may be charged to Paid Time Off (PTO) or made up as mutually agreed by the employee and the supervisor.
- h) Employees forfeit holiday pay if they incur unexcused absences on their regular workday either preceding or following such holiday.

The following language replaces the **City Employee Handbook "Paid Time Off (PTO) Vacation"** (pg. 8). Language can also be found in the **Library "Vacation" Policy (15.30)**

- A. Eligibility: Full-time and part-time employees (at least .5 FTE) are eligible for vacation.
- B. New full-time employees are eligible for the following pro-rated vacation time as of January 1st (of the following year):

<u>Hired the previous</u>	<u>Eligible on the following January 1st</u>
January 1 – March 31	40 Vacation Hours
April 1 – June 30	28 Vacation Hours
July 1 – Sept 30	16 Vacation Hours
October 1 – December 31	0 Vacation Hours

C. Employees earn vacation hours based on years of services as follows:

0 – 1 year of service	0
1 – 4 years	80
5 – 12 years	120
13 – 20 years	160
21+ years	200

D. The library director may authorize vacation up to 200 hours in any calendar year.

E. Vacation is prorated for part-time employees at a rate based on their full-time equivalency.

F. Vacation time for any given year is earned during the previous calendar year. Vacation time shall be taken in the calendar year after it is earned unless the workload does not permit. In the rare chance an employee is not able to use all of his/her vacation, the employee's supervisor may request a carryover of a maximum of forty (40) hours. The library director must approve the carryover hours no later than December 15th. Payment in lieu of vacation is not permissible.

G. Vacation is earned in one year for use in the next. As a result, it is vested on the first day of each year. For example, if you were hired in June, you would be eligible for the one year benefit as of the following January 1 since you would celebrate your 1 year anniversary that year.

H. Payment in lieu of vacation shall not be made except at termination of employment.

I. If illness resulting in the physical incapacitation of employees takes place during a scheduled vacation, employees who have PTO or sick leave account hours may charge such time to either if approved by the Director, with PTO to be exhausted prior to use of the sick leave account.

J. Supervisors shall determine and approve vacation schedules in a manner that will provide continuity of Library service. In unusual situations, supervisors may assign vacation hours to best suit the needs of the Library.

K. Vacation must be used in half or full day increments I.E. 4 or 8 hour blocks for a full time employee. In the event the vacation balance is less than 4 hours, the remaining amount should be taken in one lump sum to deplete the account balance to zero hours.

L. Vacation payout upon separation of employment:

- Voluntary Separation, Retirement or Layoff – An employee who leaves employment in good faith (provides proper notice) shall receive payment for all unused accrued vacation.
- Termination for Cause – Employees who are terminated for cause are not entitled to payment of their unused accrued vacation.
- Death – In the event of death of a current employee, survivors shall receive payment for all unused accrued vacation.
- Employees with less than one year of experience – If a new employee was offered additional (unearned) vacation upon hire and that employee ceases to be an employed during their first calendar year (for any reason other than death), any unused or unapproved vacation will not be paid out upon employment termination.

M. The Director (or designee) shall resolve any conflicts in the use of vacation and PTO.

The following language replaces the **City Employee Handbook “Sick Day Account Balance”** (pg. 10). Language can also be found in the **Library “Sick Leave Account” Policy (15.32)**

1. Effective December 31, 2011 the paid sick leave benefit is eliminated and a sick leave account created for each eligible employee.
2. The value of each employee’s accrued sick leave hours will be calculated as of December 31, 2011, based on their base hourly wage rate. Once they have exhausted all PTO days in a given year, employees may use their sick leave account, or calculated value, for the purpose of receiving pay at times they are not able to report for work due to illness or injury.
3. Unaccrued Leave

An employee who exhausts their PTO may be eligible to use PTO hours donated from other employees providing the employee meets the following eligibility requirements.

- a) The employee must have satisfactorily completed the orientation period, be a regular full-time or part-time employee of the Library, and have a satisfactory attendance record exclusive of valid sick leave or other authorized absences.

- b) Employees in need of such assistance may request that the Human Resources Committee grant permission for other employees to donate PTO to them. Eligible employees may only request assistance after exhausting all PTO available to them and must demonstrate the nature and extent of the financial hardship created by their continued inability to report to work.

The following language replaces the **City Employee Handbook “Performance Reviews”** (pg. 10). Language can also be found in the **Library “Employee Performance Reviews” Policy (15.21)**

- I. The Board shall adopt and the Director (or designee) shall administer a system of periodic employee performance reviews *which will normally be completed at the beginning of each New Year.*
- II. The Board shall review the Director's work performance periodically in such a manner as adopted by the Board.
- III. Orientation Period: New full-time and part-time employees shall be reviewed periodically during the orientation period.
- IV. Trial Period: Promoted full-time and part-time employees shall be reviewed periodically during the trial period.
- V. Full-time and part-time employees: All such employees shall be reviewed periodically throughout the duration of their employment.
- VI. Continuation of employment is predicated on consistent achievement of satisfactory performance as evidenced via employee review(s). The Director is authorized to terminate the employment of employees whose performance is below the level expected and who are not able to improve their performance in the time period specified.

The following language replaces the **City Employee Handbook “Mileage Reimbursement”** (pg. 11). Language can also be found in the **Library “Expense Reimbursement” Policy (13.06)**

Employees may receive reimbursement as well as advance funding for some Library-related expenses. These include attending meetings or workshops or use of your own vehicle for Library purposes. All funding and reimbursements must be approved by your supervisor, the Business Manager, or the Director. Mileage reimbursement is available only to those staff members who have submitted documentation of current personal automobile insurance coverage and driver's license to the Administrative Office prior to using their vehicle for the purpose for which they are requesting mileage reimbursement. Employees will be compensated at the IRS mileage

reimbursement rate. The employee mileage reimbursement rate will be adjusted annually on the first day of January to reflect the current year's IRS standard mileage reimbursement rate.

Fill out a travel expense form which is available in the Administrative Office. Advance funding is available and should be requested at least two weeks prior to your need. Reimbursement is made on the next bill paying date following receipt of the form. Submit all advance and reimbursement request forms to the Business Manager, who administers the Library's continuing education/staff training programs.

The following language replaces the **City Employee Handbook "Grievance and Appeals Procedure"** (pg. 18). Language can also be found in the **Library "Progressive Employee Discipline, Discharge and Grievance Process" Policy (15.24)**

1. The Director is authorized to discipline, suspend or discharge employees. The normal sequence of disciplinary action for offenses other than those subject to immediate discharge or specified elsewhere is:
 - a. Oral reprimand
 - b. Written reprimand
 - c. Unpaid suspension
 - d. Termination
2. Notice of such discharge or suspension shall be in writing and shall include the reason(s) for the discharge or suspension.
3. Employees may submit a grievance and appeal discipline, discharge, and workplace safety decisions as follows:
 - a. A grievance is defined as any difference or misunderstanding which may arise between the Library and one of its employees regarding discipline, discharge or workplace safety. Administration shall be responsible for developing and making available to all employees the Grievance Form which must be completed stating the issue involved, the date when the situation arose, and the relief that is sought to resolve the situation.
 - b. In the event that an employee does not agree with disciplinary action taken against him/her; disagrees with his/her termination; or has an issue with workplace safety which affects him/her, the following grievance procedure shall be used.

Step 1

Except for employees subject to immediate discharge, who shall proceed directly to Step 3, the employee shall submit the completed grievance form to his/her

supervisor for discussion. The grievance must be submitted within five (5) days of the occurrence. The supervisor shall provide the employee with a written response to the grievance within ten (10) days.

Step 2

In the event that no satisfactory resolution occurs in Step 1, the employee shall present the grievance to his/her Manager within five (5) days of the supervisor's response. The Manager will provide the employee with a written response to the grievance within fifteen (15) days.

Step 3

Should the matter still not be resolved, or if the matter is an immediate employee discharge, the employee will file the grievance with the Library Director for hearing before the Human Resources Committee of the Library Board. This appeal must be made within five (5) days of the receipt of the Manager's response under Step 2, or within five (5) days of the date of termination. The Human Resources Committee shall schedule a hearing on the appeal within thirty (30) days of receiving the appeal and will request the Library Director to furnish it with all pertinent information and documents on the matter. The Human Resources Committee shall conduct a hearing and the employee appearing shall have the full opportunity to be heard. Notice of the time and place of such hearing shall be delivered personally to the employee or sent to the employee appealing by certified mail to his last known address, and also given to the appointing authority who administered the discipline or in whose department the workplace safety issue is alleged.

At the hearing, the employee will have the right to present testimony and witnesses regarding the matter and will be subject to cross examination. Each member of the committee may subpoena witnesses, administer oaths, examine witnesses and compel the production of relevant documents, records and papers in connection with the conduct of the hearing and the Committee may examine each public record as it requires in relation to any investigation. All officers and other persons in the library service shall attend and testify when required to do so by the Committee.

The Committee may appoint an impartial third person for the sole purpose of serving as a member of an official hearing set forth under this section. The Committee will render its decision on the appeal in writing to the employee within twenty (20) days of the hearing.

Step 4 – Final Appeal

The employee or appointing authority may choose to make a final appeal to the Mead Public Library Board. This appeal must be filed with the Library Board President within five (5) days of receipt of the decision of the Human Resources Committee.

The Library Board will review all the evidence produced during the Human Resources Committee hearing and may choose to ask the employee or other persons to testify if questions arise. The Library Board will render its decision within thirty (30) days of the review. The decision of the Library Board will be final and binding on all parties.



Acknowledgement of Receipt for Addendum to the City of Sheboygan Handbook

I acknowledge having received a copy of the City of Sheboygan, Wisconsin's Employee Handbook and a copy of the Mead Public Library Handbook addendum and I agree to read and become familiar with its' contents. I understand that neither this handbook or addendum, nor any other City or Mead Public Library policy, practice or procedure, is intended to provide any contractual obligations relating to continued employment, compensation or employment in a particular position, and should in no way be construed as creating any sort of employment contract.

All Mead Public Library employees are employed "At Will." This means that Mead Public Library is free to end the employment relationship at any time, for any reason, with or without cause and with or without notice. Nothing in the City's handbook or the Library's Addendum or in any other document or statement shall limit or modify the at-will employment status of Mead Public Library's employees.

I also understand that all of the policies, rules and regulations in this addendum may be changed at any time at the sole discretion of the Mead Public Library Board of Trustees with or without prior notice to employees. Employees are encourage to direct any questions regarding the City's or Mead Public Library policies, practices and/or procedures to their immediate supervisor.

Employee's Signature

Date

Employee's Name (Printed)

Direct Supervisor: Public Services Manager
Department: Mead Public Library
Version Date: February 6, 2024
Salary Grade: 7
FLSA Status: Non-Exempt, Not Represented



Position Summary:

Under the direction of the Public Services Manager, oversees daily safety operations of the library. The work involves promoting a welcoming and helpful library atmosphere, ensuring patrons follow all facility rules, policies, and City ordinances, resolving conflicts, and supporting patrons and staff so that library users have a positive experience. Uses effective techniques for working with patrons experiencing mental health, substance abuse, unstable housing, or other issues impacting behavior. Actively connects with patrons to build productive relationships. A desire to help your community, strong communication skills, the ability to work as part of a team, and flexibility are necessary to be successful in this position.

Essential Responsibilities:

1. Works with library staff to respond to incidents occurring on library property.
2. Patrols and secures assigned areas of the facility for patron safety and well being; monitors patron activity in the library and on library property to maintain an appropriate environment consistent with the library's policies.
3. Informs library users on appropriate behaviors and enforces the library's Code of Conduct.
4. Intercedes with patrons who fail to comply with the law and/or Library rules and policies by both de-escalating sensitive situations and issuing exclusions to patrons when needed.
5. Works with local law enforcement, and/or emergency medical services as needed.
6. Prepares exclusion and incident/accident reports.
7. Builds relationships with patrons of all ages to encourage positive interactions between library users and staff.
8. Provides assistance and backup to staff as needed.

Education & Experience:

1. High school diploma or equivalency is required.
2. Six months experience in a high-volume, customer-service position is preferred.
3. One (1) year of recent experience in maintaining, supporting and/or working in safety and/or security environment is strongly preferred.

Qualifications & Skills:

1. Broad cultural competency knowledge and skills, and ability to work effectively with a culturally diverse community.
2. Ability to problem solve and make sound judgments.
3. Ability to fairly and consistently apply library's policy on appropriate library use.
4. General knowledge of standard safety practices.
5. General knowledge of Trauma Informed Care practices.
6. Problem solving, negotiating and handling stressful situations positively.
7. Utilizing independent judgement and taking independent action within scope of responsibilities.

8. Experience and understanding of working with a diverse population.
9. Experience working with youth and families.
10. Proficiency with computers and other technology is required, including, but not limited to:
 - Using a Web browser and conducting basic web searches
 - Navigating a Windows environment and use of standard Microsoft software, email and calendars; using a variety of web-based resources such as Google Suite.
 - Monitoring and responding to multiple communications streams concurrently (e.g. email, Slack, phone calls, radio)

Post Job Offer Requirements:

Job offers for this position are contingent on the individual passing a pre-employment drug screen and background check.

Work Environment:

The work environment and physical demands characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable qualified individuals with disabilities to perform the essential functions.

1. Scheduling requires availability during any library operating hours, including evenings and weekends. Although a weekly schedule is established, the needs of the library may require scheduling changes and flexibility.
2. Constant navigation of library property and computer use are required.
3. Manual dexterity, clear speech, hearing acuity, and correctable vision are required.

Department Summary:

The Mead Public Library provides quality services, resources, and lifelong learning opportunities to meet the needs and interests of our diverse community. The function of the Mead Public Library is to serve our customers in a way that establishes a relationship of mutual gratitude – our gratitude for our customers' patronage, and our customers' gratitude for the quality and value they receive.

Acknowledgement:

The job description includes the essential responsibilities of the position and is not to be construed as all-inclusive. The duties listed above are intended only as illustrations of the various types of work that may be performed. The omission of specific essential responsibilities does not exclude them from the position if the work is similar, related, or is a logical assignment to the position.

The job description does not constitute an employment agreement between the employer and employee and is subject to change by the employer as the needs of the employer and requirements of the job change.

My signature below is both an acknowledgement of my understanding of the job description for this position, as well as my commitment to uphold and promote the mission, vision, and core values of the City of Sheboygan, and work to fulfill the six values of the City's Strategic Plan.

Library Security Monitor

Item 10.

Employee Name:_____ Employee Number:_____

Employee Signature:_____ Date:_____

DRAFT

Library Program Specialist Associate Librarian

Item 10.

Direct Supervisor: Public Services Manager
Department: Mead Public Library
Version Date: May 3, 2022 2/14/2024
Salary Grade: 10
FLSA Status: Exempt, Not Represented



Position Summary:

The primary purpose of this position is to work as part of a team to reach the organization's stated goals and objectives for the entire Mead Public Library public services effort. This role performs paraprofessional work serving library patrons directly or indirectly and has oversight and decision-making responsibilities. This position interacts with the public to perform circulation, basic reference, and readers advisory services. This position may also be responsible for the creation and implementation of library programs and outreach events both at the library and at other locations in the community. The Library Program Specialist position develops and delivers library programs, assists patrons in the makerspace (Imaginarium) and digital media production studio (Mead Radio), and as a member of the Public Services team, provides excellent customer service to the library community and supports other department activities. Work is performed under the direction of the Public Services Manager or the Support Services Manager. Work is performed under the direction of the Public Services Manager.

Essential Responsibilities:

1. Assists with all duties listed in the Library Assistant position as needed. Other duties include, but are not limited to: Performs general day to day duties associated with various services which include but are not limited to:
 - a. Circulation of library collections
 - b. Customer service, reader's advisory, and limited research services
 - c. Instructs and assists patrons with technology and equipment to include but not limited to public computers, makerspace equipment, digital media production studio, online library catalog, and digital resources.
 - d. Handles/counts cash and performs cash transactions
 - e. Interprets, explains and applies library policy and procedures to respond to customer concerns.
 - f. Prepares invoices for payment
 - g. Schedules and coordinates book displays and exhibits.
 - h. Directly address Code of Conduct enforcement and behavioral issues in the library alongside Managers and Public Safety/Community Resource Specialist
2. Coordinates makerspace (Imaginarium) and/or digital media production studio (Mead Radio) activities, programs, and equipment purchases and maintenance
3. Assists librarians with collection development and maintenance
4. Coordinates digital media production studio (Mead Radio) activities, programs, and equipment purchases and maintains
5. Collaborates with Public Services team in the planning, development, and delivery of Plans, develops and delivers programs in the library and community
6. Foster a collaborative relationship with community groups, businesses, organizations, educational institutions, and agencies in Sheboygan.

7. Provide information about library services, programs and resources at various outreach locations while being flexible in scheduling and deployment, working at outreach sites indoors or outdoors, in a variety of weather.
8. Assists in training, scheduling, and directing the workflow of Library Assistants
9. Monitors and recommends changes in work procedures to improve service to library patrons and informs/retrains staff.
10. Creates and maintains procedures manuals and documentation for the purposes of training and reference.
11. Attends library conferences and workshops
12. Provides input to managers in the improvement of library policies, plans and goals
13. Leads ad hoc teams or projects; participates in and leads staff committees
14. Directly addresses Code of Conduct enforcement and behavioral issues in the library alongside Managers and Public Safety/Community Resource Specialist
15. Reports building malfunctions, safety, and security matters to management, safety specialist and/or maintenance staff
16. Provides emergency duties and resources as needed in times of a City emergency in conjunction with the Director and in accordance with the City's emergency plan
17. Performs other related work as assigned by the Director or Manager

Education & Experience:

1. Bachelor's Degree and two years of library or related experience
2. Or equivalent combination of education and relevant experience

Qualifications & Skills:

1. Basic knowledge of library services and procedures and [ALA Professional Code of Ethics](#)
2. Ability to work collaboratively and develop and maintain effective relationships with staff, library users and community partners.
3. Ability to work independently in a fast-paced environment with frequent interruptions, be self-directed, problem-solve, and set priorities in order to meet assignment deadlines.
4. The ability to communicate ideas and information effectively both in written and oral form; effectively read and understand written information.
5. Ability to remain professional and courteous while interacting with library patrons.
6. Resilient and adaptable with a willingness to learn and remain flexible when faced with changing situations and an ambiguous work environment.
7. Proficiency with computers and other technology is required, including, but not limited to:
 - Mastering the library's integrated library system (ILS)
 - Using a Web browser and conducting basic web searches
 - Navigating a Windows environment and use of standard Microsoft software, email and calendars
 - Using a variety of web-based resources such as Google Suite, Monarch Catalog, Libby, Hoopla, Kanopy, and more
 - Monitoring and responding to multiple communications streams concurrently (e.g. email, Slack, phone calls)

- Assisting library users with the use of technology including performing common troubleshooting for computers, laptops, printers, fax, meeting room tech (sound and projection), and more.

1. Demonstrate outstanding interpersonal skills and ability to interact with the diverse local community.
2. Basic knowledge of library services and procedures
3. Ability to think analytically and to develop new or revised systems, procedures, and work flow
4. Ability to exercise initiative and independent judgment
5. Resilient to changes in the library profession and work environment
6. Ability to develop and maintain constructive relationships with staff and public
7. Ability and willingness to learn, adaptability to new technologies, flexibility when faced with changing situation, ability to work in an ambiguous environment
8. The ability to effectively communicate ideas and information both in written and oral form, effectively read and understand written information.
9. Ability to work independently in a fast-paced environment with frequent interruptions.
10. Ability to set priorities in order to meet assignment deadlines.
11. Mathematics: Ability to calculate basic arithmetic problems (addition, subtraction, multiplication, division)
12. Reasoning: Ability to exercise good judgment, investigate, define problems and offer solutions, research and collect data, analyze information and establish facts and draw valid conclusions.
13. Technology: Ability to create documents in MS Word and spreadsheets in MS Excel, ability to use and maintain e-mail and calendars.

Post Job Offer Requirements:

Job offers for this position are contingent on the individual passing a pre-employment drug screen and background check.

Work Environment:

The work environment and physical demands characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable qualified individuals with disabilities to perform the essential functions.

1. Sitting, standing, walking, climbing and stooping
2. Bending, twisting and reaching
3. Frequent communication; use of the telephone, reacting to alarms and call buttons navigating multiple distractions
4. Lifting and carrying: 50 pounds or less
5. Pushing and pulling: objects on wheels weighing 60-100 pounds
6. Handling: processing, picking up and shelving library materials
7. Travel to meetings outside the library

1. ~~Sitting, standing, walking, climbing and stooping~~
2. ~~Bending, twisting and reaching~~
3. ~~Talking and hearing; use of the telephone~~
4. ~~Far vision at 20 feet or further; near vision at 20 inches or less~~
5. ~~Lifting and carrying: 50 pounds or less~~
6. ~~Pushing and pulling: objects on wheels weighing 60-100 pounds~~
7. ~~Handling: processing, picking up and shelving library materials~~
8. ~~Fingering: typing, keyboarding, writing, filing, sorting, shelving and processing~~
9. ~~Mobility: travel to meetings outside the library~~

Department Summary:

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The job description does not constitute an employment agreement between the employer and employee and is subject to change by the employer as the needs of the employer and requirements of the job change.

My signature below is both an acknowledgement of my understanding of the job description for this position, as well as my commitment to uphold and promote the mission, vision, and core values of the City of Sheboygan, and work to fulfill the six values of the City's Strategic Plan.

Employee Name: _____ Employee Number: _____

Employee Signature: _____ Date: _____

Mead Public Library Table of Organization (Proposed)

Citizens of the City of Sheboygan

Mayor and Common Council

Library Board of Trustees (10)

1.00 Library Director	
1.00	Administrative Services Manager
1.00	Communications Specialist
1.00	Administrative Assistant
1.00	Information Technology Specialist
1.00	Maintenance Supervisor
1.00	Maintenance Technician
1.50	Cleaners

1.00 Public Services Manager	
8.00	Librarian
9.00	Librarian
2.00	Associate Librarian
2.00	Program Specialist
3.00	Library Assistant
1.00	Public Safety Specialist
0.50	Library Security Monitor - NEW

1.00 Support Services Manager	
2.00	Associate Librarian
1.00	Librarian
5.25	Library Assistant
3.00	Cataloger
7.75	Pages

FTE BY TEAM	
8.50	Administration
15.50	Public Services
19.00	Support Services
43.00	Total

MPL STAFF HEADCOUNT	
30.00	Full-time Employees
20.50	Part-time Employees
50.50	2024 Total MPL Headcount

Revised Date: 2/20/2024

Board Approved Date: 2/21/2024

Supporting Document
Mead Public Library Table of Organization (Proposed)
Citizens of the City of Sheboygan
Mayor and Common Council
Library Board of Trustees (10)

Public Services

Public Services changed title of two Program Specialists to Associate Librarians.	2.00 Associate Librarian
	2.00 Program Specialist
Public Services added new part-time Library Security Monitor.	0.50 Library Security Monitor - NEW

Support Services

Support Services changed one Librarian to an Associate Librarian.	2.00 Associate Librarian
	1.00 Librarian

Public and Support Services

Each team changed one Librarian to an Associate Librarian.	1.00 Public Services Manager
	8.00 Librarian
	9.00 Librarian
	1.00 Support Services Manager
	2.00 Associate Librarian
	1.00 Librarian

Mead Public Library Table of Organization (Current)

Citizens of the City of Sheboygan

Mayor and Common Council

Library Board of Trustees (10)

1.00 Library Director		
	1.00	Administrative Services Manager
	1.00	Communications Specialist
	1.00	Administrative Assistant
	1.00	Information Technology Specialist
	1.00	Maintenance Supervisor
	1.00	Maintenance Technician
	1.50	Cleaners
1.00 Public Services Manager		
	9.00	Librarian
	2.00	Library Program Specialist
	3.00	Library Assistant
	1.00	Public Safety Specialist
1.00 Support Services Manager		
	1.00	Librarian
	5.25	Library Assistant
	3.00	Cataloger
	7.75	Pages

FTE BY TEAM

8.50	Administration
16.00	Public Services
18.00	Support Services
42.50	Total

HEAD COUNT OF MPL STAFF

30.00	Full-time Administration
20.00	Part-time Administration
50.00	2024 Total MPL HEAD COUNT

Revised Date: 6/27/2023

Board Approved Date: 6/28/2023

Support Services Manager Report to the Library Board**02/21/24****1. Collections**

- a. Our shifting project in the adult non-fiction 500s to 800s areas is finally done and we will now be updating endcap signage.
- b. We're moving everything up off of the bottom shelves in adult fiction.
- c. We just added 2 dedicated laptops to our area which will be used to shelf-read + inventory collections on an ongoing basis.
- d. The Adult Collections Management group met to discuss current database trials and will be sending recommendations to Cheryl soon.
- e. The Experience Collection group met and discussed possible additions to the collection (new or additional experience passes and new experience objects for circulation) as well as a need for additional funding in 2025 due to the popularity of this collection. They asked to move funding for Geek Boxes to the Materials budget in 2025 since contents mainly fall under that category.

2. Patron Services

- a. We were able to hire 2 new Pages in February and are currently interviewing for an open Library Assistant position on the 1st floor.
- b. The automated material handling machine (AMH) was fixed on Feb 12th after being down for a few weeks.
- c. The new 24/7 Holds Pickup Lockers will be delivered and installed in April. In March there will be a Polaris upgrade which should make patron/staff workflows for choosing the lockers as a pickup location and allowing staff to fill those requests a bit easier than it is now.

Disruptive Patron Interaction Report January 2024

Item 15.

Reported Incidents	Adult	40
	Teen	7
	Senior (65+)	0
	Kids	0
Exclusions Over 10 Days		0
Emergency Services Called		0
Encounter Type	Trespass after exclusion	2
	Dispute/argument/altercation between patrons (not physical)	3
	Fighting/Physical Altercations	0
	Harassment/Threating Language	1
	Homeless or Runaway (Youth Only)	0
	Horseplay and/or excessive noise	6
	Inappropriate comments and/or excessive demands	6
	Intoxicated/Addiction	2
	Medical or mobility issue	0
	Mental Health	2
	Mess (Food waste, spills)	0
	Theft/Vandalism	3
	Trouble getting patron to leave after closing	1
	Truancy	0
	Used in the building: Vaping, Drugs, Alcohol, or Tobacco	4
	Weapons	0
	Other (Specify in Description)	17
Location	1st Café	2
	1st Desk	1
	1st DVD's/Music	0
	1st Fiction	0
	1st Fireplace	1
	1st Lobby/Foyer	6
	1st Restrooms	1
	2nd Computers	2
	2nd Desk	3
	2nd Hansen Teen	4
	2nd Imaginarium	0
	2nd Quiet Study	2
	2nd Restrooms	0
	3rd Desk	0
	3rd Children's (North)	0
	3rd Children's (South)	0
	3rd Restrooms	0
	3rd Teen Center	0
	Outside (Specify in Description)	0
	Other (Specify in Description)	14

Type	Name	*January 2023	*January 2024	*Monthly 2023 vs 2024	*Year-to-date 2023	*Year-to-date 2024	*YTD 2023 vs 2024
Circulation Transactions	Adult Materials	20,973	19,935	-5%	20,973	19,935	-5%
	Teen Materials	931	808	-13%	931	808	-13%
	Children's Materials	13,797	11,857	-14%	13,797	11,857	-14%
	Total Adult/Teen/Children's Materials	35,701	32,600	-9%	35,701	32,600	-9%
Materials Shared With Other Libraries	Items provided to other libraries from Mead	10,191	10,694	5%	10,191	10,694	5%
	Items received for Mead patrons from other libraries	5,678	5,777	2%	5,678	5,777	2%
	Total Interlibrary Loans (Transits)	15,869	16,471	4%	15,869	16,471	4%
E-Content Checkouts	Total E-Content Checkouts	9,087	10,199	12%	9,087	10,199	12%
Library Visits	Gate count	20,142	17,839	-11%	20,142	17,839	-11%
Research Inquiries	Research Inquiries	6,679	4,493	-33%	5,757	3,264	-43%
Internet Usage Provided	Library Workstation Sessions	2,292	2,236	-2%	2,292	2,236	-2%
	Wireless Sessions	8,237	14,569	77%	8,237	14,569	77%
Number of Library Card Holders	Sheboygan Residents				33,764	28,107	-17%
	Non-Sheboygan Residents				8,220	6,372	-22%
	Total Number of Library Card Holders				41,984	34,479	-18%
Classes, Seminars, Workshops, Events	Children (0-11) Quantity	43	35	-19%	43	35	-19%
	Children (0-11) Participants	1,539	924	-40%	1,539	924	-40%
	Teen (12-18) Quantity	4	3	-25%	4	3	-25%
	Teen (12-18) Participants	108	49	-55%	108	49	-55%
	Adult (18+) Quantity	36	0	-100%	36	0	-100%
	Adult (18+) Participants	442	0	-100%	442	0	-100%
	Total number of Classes, Seminars, Workshops, Events	83	38	-54%	83	38	-54%
Conference Room Utilization	Total number of Participants	2,089	973	-53%	2,089	973	-53%
	Rocca Meeting Room	33%	19%	-14%	33%	19%	-14%
	Loft Meeting Room	37%	23%	-14%	37%	23%	-14%
	Public Conference Room #1	32%	38%	6%	32%	38%	6%
Study Rooms Utilization	Public Conference Room #2	24%	38%	15%	24%	38%	15%
	Study Rooms Hours Used	838	812.5	-3%	838	812.5	-3%
Study Rooms Utilization	Percent Utilization	57%	60%	3%	57%	60%	3%

Volunteer Report - January 2024

Type	Hours	Volunteer Count	Total Hours
Adult	136.85	28	136.85
Teen	1.28	1	1.28
Grand total	138.13	29	138.13

Friends of Mead Report - February 2024

Prepared by Pattie Pilz

Mini sale (books and other items) will be held in the spring

Putting together a “collectable” collection of books – high value

Member dance scheduled for April 12

Two Friends will receive a service award

Two scholarships will be given

Quilt donation by Linda Reiss in honor of Bernie Markevitch to be used as a raffle item

Friends have made multiple donations to non-profits include Wilson Elementary School’s PTO and Taycheedah Correctional Institute