

Agenda

Planning, Finance, Enterprise, and Economic Development Committee
Oelwein City Hall, 20 Second Avenue SW, Oelwein, Iowa
5:15 PM

June 12, 2023 Oelwein, Iowa

Mayor: Brett DeVore

Committee Members: Matt Weber, Karen Seeders, Lynda Payne

Pledge of Allegiance

Discussions

- 1. Consideration of a motion to provide Council with a recommendation on the Italian Heritage Days \$600.00 Hotel/Motel Funding Request.
- 2. Consideration of a motion to provide Council with a recommendation on the Williams Center for the Arts \$1,500.00 Hotel/Motel Funding Request.
- 3. Consideration of a motion to provide recommendation to council on Parcels AD and AE (20 and 24 2nd Ave NW) to sell to RISE, Ltd.

Adjournment

In compliance with the Americans with Disabilities Act, those requiring accommodation for Council meetings should notify the City Clerk's Office at least 24 hours prior to the meeting at 319-283-5440



CITY OF OELWEIN HOTEL AND MOTEL TAX FUNDING APPLICATION (TOURISM)

Application Deadlines

September I -- December I March I -- June I

Applications must be received by 5:00 p.m. on the deadline date. All areas of the applications must be completed and typed. Each applicant will be afforded the opportunity to attend a brief question and answer session with the Advisory Board.

Italian heritage

| Organization Name: | italian neritage | | | | | | |
|--|---|---|--|--|--|--|--|
| Contact Name: | Teresa Buckman | | | | | | |
| Mailing Address: | 17208 25th st | | | | | | |
| City, State, Zip: | oelwein,ia 50662 | | | | | | |
| Phone: 319-231-4800 | Fax: | Email Address: teresa_buckman@yahoo.com | | | | | |
| Total Project Cost: | \$600.00 | | | | | | |
| Total Requested from Ho | otel/Motel Tax Funds: \$ | 600.00 | | | | | |
| Category 4 - N | Primary Community Culture and Edu Community Recreation and New and Emerging Organiza | ucation Events ation and Events | | | | | |
| understand all of the guidelin be required to submit a sumi | es for this funding program. mary of expenses at the end o be outside the scope of th | w certifies that you have read and You further understand that you will do f the project and that if any funds are ne grant made by the City Council you e City of Oelwein. | | | | | |
| Applicant: by: | | Date 5-18-23 | | | | | |
| (Printed name) | | | | | | | |

CITY OF OELWEIN HOTEL/MOTEL TAX FUNDING APPLICATION (Tourism)

Project Identification

| Italian | heritage | days | |
|-------------|----------------|--------------------|---|
| Provi | de a brie | ef descri | ption of your project. Attach additional pages, if needed. |
| Ever | y year we | e have a | bocce ball tournament,sauasage sandwiches,a supper in the evening |
| | | | |
| - | | | |
| activi | ty in Oe | lwein. H | Funds must be used to fund projects that promote and/or expand low will your project help to realize this goal? Die from out of state and town. |
| | | | |
| | | | |
| | | | |
| | | | • |
| Proje | ct Evalu | ation: | • |
| , | | ation: eted Pop | pulation |
| , | Targe | eted Pop | oulation urrounding areas |
| , | Targe | eted Pop | urrounding areas |
| Proje A. | Targe oelwe | eted Pop | |
| , | Targe | eted Pop | urrounding areas |
| , | Targe oelwe | eted Pop | urrounding areas |





| 2) | Number of adults the project will reach |
|------|---|
| | 40 |
| | |
| 3) | Number of youth the project will reach |
| | 30 |
| | |
| Geog | graphic area of draw |
| | bordering states and counties |
| | |
| | |
| | |
| Volu | nteers |
| 1) | Number of volunteers |
| | 10 |
| | |
| 2) | Number of volunteer hours |
| | |
| Atte | ndance of event previous year(s) |
| 150 | 0-300 |
| | |
| | |
| - | |
| Day | open to public or performance(s) |
| sat | morn-afternoon |
| hac | cce ball,outdoor mass |



20 2nd Ave. S.W. Oelwein, Iowa 50662



| 4. | Project | Budget |
|----|---------|--------|
| | | |

| | attach estimates to the application, which should be identified as 8.00 |
|-----------------------------------|--|
| food cost | 150.00 |
| l 00% funding, including in-ki | f matching funds obtained below. Funding requests are eligible for but priority will be given to projects with additional sources of fund donations. for bocce ball tournament |
| ls this applicat | ion "seed money" for a new project? If yes, please explain. |
| | |
| ls this applicat | ion for the expansion of an existing project/program? If yes, pleas |
| yes | ion for the expansion of an existing project/program? If yes, pleas anding inflatables as we are getting alot of younger kid |
| yes We are exp Have you eve | anding inflatables as we are getting alot of younger kids received Hotel/Motel Tax Funding from the City of Oelwein in Yes: No: (check one) answered yes, please answer the following: (attach additional page) |
| yes We are exp Have you eve | anding inflatables as we are getting alot of younger kids received Hotel/Motel Tax Funding from the City of Oelwein in Yes: No: (check one) answered yes, please answer the following: (attach additional page) |





Assurances Continued

All grantees acknowledge that the source of the grant it is requesting from the City comes from the hotel and motel tax applicable in the City of Oelwein as contemplated by Iowa Code Chapter 422A (2007). The grantee specifically acknowledges the limited use that can be made of hotel and motel tax revenues and assures the City of Oelwein that the grant will be used only for allowable purposes as specifically set forth in Iowa Code Chapter 422A (2) (4) (2007). The grantee additionally and specifically acknowledges and assures the City of Oelwein that it will not use the grant for any purpose, which would be improper pursuant to this law. Furthermore, the grantee warrants that should it use the grant for any purpose not allowed by Iowa Code Section 422A (2)(4)(2007) that it will reimburse, in full, the City of Oelwein the entire amount of the grant;

All grantees acknowledge and assure the City of Oelwein that all grant funds received shall be segregated from other funds maintained by the grantee, until used for the proper purposes as described herein. The sums will be deposited into a segregated, identifiable checking account;

All grantees expressly acknowledge and assure the City of Oelwein that none of the sums received hereunder shall be used for "political purposes" as contemplated by Chapter 56 of the Code of Iowa (2007).

Cost Reimbursement

- A complete project budget and schedule of completion must be included with the application.
- Applicants must have accurate estimates included with the project budget.
- Applicants are eligible for up to 100% funding and funds will be distributed upon approval of the City of Oelwein City Council.
- Funds will be paid only to the applicant, not to contractors or vendors.
- Upon completion of the project, the applicant must submit documentation of expenses and a project recap within 60 days to City Hall.
- Any funds that are not expended or are found to be outside the scope of the grant made by the Funding Advisory Board must be reimbursed/returned, by the applicant, to the City of Oelwein within 60 days.
- Failure to comply with the aforementioned rules will prohibit the applicant from applying for funds for one year.

| Charles | 5-18-23 |
|-----------|---------|
| Recipient | Date |
| | |
| Recipient | Date |





Hotel Motel FY2019

| | | Hotel Motel F12013 | |
|-----------------------------------|-----------|--------------------------------|-----------|
| Fund 122 | | | |
| Remaining from previous FY 2018 | 14,834.85 | | |
| Balance on T Report June 30, 2018 | 25,602.62 | Bal on T Report Jan. 31, 2019 | 57,951.82 |
| | | Bal on T Report Feb 28, 2019 | 51,506.36 |
| Projected Rev 2019 | 54,000.00 | Bal on T Report March 31, 2019 | 67,096.92 |
| | | Bal on T Report April 30, 2019 | 67,166.99 |
| Revenue to General Fund | 26,460.00 | Bal on T Report May 31, 2019 | 56,834.18 |
| Revenue to Tourism | 17,540.00 | Bal on T Report June 30, 2019 | 34,478.34 |
| Revenue to Trails | 10,000.00 | | |

| - | | Amount | Date Council | Amount | Sent Ck | | Remaining |
|--------------------------|---------------|-----------|--------------|---------|---------|------------|----------------------------|
| Project | Requested | Requested | Awarded | Awarded | Paid | Date Paid | Balance |
| Fair | 8/28/2018 | 1000 | | 100 | O YES | 9/25/2018 | |
| Italian Days | 6/24/2018 | 1200 | | 120 | 0 yes | 7/9/2018 | |
| Soccer Club | 6/24/2018 | 2000 | | 200 | 0 yes | 7/9/2018 | |
| Williams Center | Jul-Sept 2018 | 1000 | 9/24/2018 | 100 | 0 yes | 10/9/2018 | |
| United Way | 6/27/2018 | 1060 | 9/24/2018 | 104 | 0 yes | 11/15/2018 | |
| Pawsitively Oelwein Inc | 9/25/2018 | 4045.49 | 9/24/2018 | 390 | O YES | 5/29/2019 | |
| Williams Center | Oct-Dec 2018 | 2000 | 2/11/2019 | 150 | O YES | 2/12/2019 | |
| OELWEIN CELEBRATIONS INC | 2/1/2019 | 5000 | 2/11/2019 | 500 | 0 yes | 2/25/2019 | |
| Williams Center | Jan-Mar 2019 | 1500 | 3/25/2019 | 150 | 0 yes | 5/7/2019 | |
| Fayette Co Ag Society | 2/28/2019 | 5000 | 3/25/2019 | 500 | O YES | 5/17/2019 | |
| Williams Center | 6/1/2019 | 1500 | 6/10/2019 | 150 | 0 | | |
| Oelwein Soccer Club | 5/16/2019 | 5200 | 6/10/2019 | 220 | 0 yes | 6/13/2019 | holding check waiting on 5 |

Total Awarded

26840

32,978.34 remaining balance

T Report minus unpaid

18,096.68 17,155.88

15,829.45

5,162.85 56,244.86

| Hotel Motel FY 2020 | | Treasurer's Re | port Fund 122 | | |
|--|-------------|----------------|---------------|----------------------|-------------------|
| Past Fiscal Year | | Month End Bal | lance History | Revenue Rec'd Tracki | ng (s/b \$60,000) |
| Balance on T Report June 30, 2019 | 34,478.34 | July | 32,320.23 | August '19 | 18,096.6 |
| less trails 2018-19 (to trans 6-2020) | (10,000.00) | August | 49,770.62 | December '19 | 17,155.8 |
| less Williams Center 6-1-request | (1,500.00) | September | 47,294.15 | February '20 | 15,829.4 |
| Unused carry over balance | 22,978.34 | October | 44,706.64 | June '20 | 5,162.8 |
| *not included in remaining balance in ch | art | November | 44,554.22 | | 56,244.8 |
| | | December | 61,761.90 | | |
| | | January | 61,820.40 | | |
| Current Fiscal Year | | February | 73,099.63 | | |
| Estimated Revenue 2020 | 60,000.00 | March | 73,167.16 | | |
| less Revenue to General Fund 50% | (30,000.00) | April | 73,204.88 | | |
| less Revenue to Trails (to trans 6-2020) | (10,000.00) | May | 73,242.61 | | |
| FY 2019-20 available for tourism awards | 20,000.00 | June | 50,877.90 | | |

| | | Date | Amount | Council | Amount | | Amount | *Remaining | |
|------------------------------------|---|-----------|-----------|------------|---------|------------|-----------|-------------|----------------------|
| Project | | Requested | Requested | Award Date | Awarded | Date Paid | paid | Balance | Special Instructions |
| Williams Center (prior year award) | | 6/1/2019 | 1500 | 6/10/2019 | 1500 | 9/18/2019 | 1500.00 | \$20,000.00 | |
| Oelwein Community Plaza Board | | 7/1/2019? | 7800 | 7/22/2019 | 3900 | 8/21/2019 | 685.63 | \$16,100.00 | 50% HM / 50% ED |
| п | " | | | | | 9/10/2019 | 833.75 | | 50% HM / 50% ED |
| II . | " | | | | | 9/23/2019 | 201.25 | | 50% HM / 50% ED |
| II . | " | | | | | 10/11/2019 | 445.62 | | 50% HM / 50% ED |
| II . | " | | | | | 10/21/2019 | 696.25 | | 50% HM / 50% ED |
| п | " | | | | | 11/7/2019 | 209.38 | | 50% HM / 50% ED |
| Williams Center Q1 | | 10/1/2019 | 1,500 | 10/14/2019 | 1,500 | 10/18/2019 | 1500.00 | \$14,600.00 | |
| Junior Husky Basketball Club | | 10/1/2019 | 3,105 | 10/14/2019 | 3,105 | 2/12/2020 | 3105.00 | \$11,495.00 | |
| Williams Center Q2 | | 12/1/2019 | 1,500 | 2/24/2020 | 1,500 | 2/25/2020 | 1500.00 | \$9,995.00 | |
| Williams Center Q3 | | 3/1/2020 | 1,500 | 2/24/2020 | 1,500 | | | | |
| Fayette Co Ag Society | | 3/1/2020 | 6,000 | 3/9/2020 | 6,000 | 7/20/2020 | 6000.00 | | |
| Oelwein Celebrations | | 3/1/2020 | 5,000 | 3/9/2020 | 5,000 | | | | |
| Rotary Club | | | 2,000 | | 2,000 | 7/29/2020 | 6/22/1905 | | |
| Grand Theatre - new seating | | | 10,000 | 6/23/2020 | 10,000 | | | | |

Current FY Total Awarded \$ 34,505.00

Amt Remaining to be awarded \$ (14,505.00)

| Hotel Motel FY 2021 | | Treasurer's Rep | oort Fund 122 |
|---|-------------|-----------------|---------------|
| Past Fiscal Year | | Month End Bal | ance History |
| Balance on T Report June 30, 2019 | 34,478.34 | July | 50,899.54 |
| less trails 2018-19 (to trans 6-2020) | (10,000.00) | August | 56,132.24 |
| less Williams Center 6-1-request | (1,500.00) | September | 56,150.82 |
| Unused carry over balance | 22,978.34 | October | 51,736.11 |
| *not included in remaining balance in chart | | November | 71,465.17 |
| | | December | 69,983.19 |
| | | January | 69,999.51 |
| Current Fiscal Year | | February | 70,015.12 |
| Estimated Revenue 2021 | 65,000.00 | March | 78,148.28 |
| less Revenue to General Fund 50% | (30,000.00) | April | 78,165.84 |
| less Revenue to Trails (to trans 6-2021) | (10,000.00) | May | 81,999.06 |
| FY 2020-21 available for tourism awards | 25,000.00 | June | 45,342.41 |
| | | | |

| | Manth Ford Dal | Uistam | | Revenue Rec'd Tracking (s/b \$60,000) | | | | |
|---|-------------------|-----------|-----------|---------------------------------------|--------------|----------------------|--|--|
| | Month End Bal | • | | | | J., , , , | | |
| | July | 50,899.54 | | | August '20 | 13,215.93 | | |
| | August | 56,132.24 | | | December '20 | 19,715.85 | | |
| | September | 56,150.82 | | | February '21 | 9,615.41 | | |
| | October | 51,736.11 | | | June '21 | 8,819.86 | | |
| | November | 71,465.17 | | | | 51,367.05 | | |
| | December | 69,983.19 | | | | | | |
| | January | 69,999.51 | | | | | | |
| | February | 70,015.12 | | | | | | |
| | March | 78,148.28 | | | | | | |
| | April | 78,165.84 | | | | | | |
| | May | 81,999.06 | | | | | | |
| | June | 45,342.41 | | | | | | |
| | Council | Amount | | Amount | *Remaining | | | |
| d | Award Date | Awarded | Date Paid | paid | Balance | Special Instructions | | |

| | | Date | Amount | Council | Amount | | Amount | *Remaining | |
|-------------------------------|---|-----------|-----------|------------|---------|---------------|---------|------------|----------------------|
| Project | | Requested | Requested | Award Date | Awarded | Date Paid | paid | Balance | Special Instructions |
| Oelwein Community Plaza Board | | 7/1/2019? | 7800 | 7/22/2019 | 3071.88 | 8/21/2019 | 685.63 | | 50% HM / 50% ED |
| п | " | | | | | 9/10/2019 | 833.75 | | 50% HM / 50% ED |
| п | " | | | | | 9/23/2019 | 201.25 | | 50% HM / 50% ED |
| п | " | | | | | 10/11/2019 | 445.62 | | 50% HM / 50% ED |
| п | " | | | | | 10/21/2019 | 696.25 | | 50% HM / 50% ED |
| п | " | | | | | 11/7/2019 | 209.38 | | 50% HM / 50% ED |
| | | | | | | - | 3071.88 | | |
| Williams Center Q3 | | 3/1/2020 | 1,500 | 2/24/2020 | _ | \$1500 WITHD | RAWN | | |
| Fayette Co Ag Society | | 3/1/2020 | 6,000 | 3/9/2020 | 6,000 | 7/20/2020 | 6000.00 | | |
| Oelwein Celebrations | | 3/1/2020 | 5,000 | 3/9/2020 | - | \$5,000 WITHE | RAWN | | |
| Rotary Club | | | 2,000 | | 2,000 | 7/29/2020 | 2000.00 | | |
| Grand Theatre - new seating | | | 10,000 | 6/23/2020 | - | \$10,000 WITH | DRAWN | | |
| Oelwein Soccer Club | | 8/27/2020 | 4,430 | 9/18/2020 | 4,430 | 10/29/2020 | 4430.00 | | |
| Williams Center | | 12/1/2020 | 1,500 | 12/10/2020 | 1,500 | 12/23/2020 | 1500.00 | | |
| Williams Center | | 3/1/2021 | 1,500 | 3/8/2021 | 1,500 | 3/24/2021 | 1500.00 | | |
| Oelwein Celebrations | | 4/14/2021 | 12,000 | 4/12/2021 | 5,000 | 5/26/2021 | 5000.00 | | |
| Williams Center | | 6/1/2021 | 1,500 | 6/14/2021 | 1,500 | 6/15/2021 | 1500.00 | | |
| Fayette Co Ag Society | | 6/2/2021 | 7,000 | 6/28/2021 | 6,000 | 7/15/2021 | 6000.00 | | |

| Hotel Motel FY 2022 Past Fiscal Year | |
|--|-------------|
| Fund 122 balance 6/30/2021 | 45,342.41 |
| | |
| | 45,342.41 |
| | |
| | |
| Current Fiscal Year | |
| Estimated Revenue 2022 | 65,000.00 |
| less Revenue to General Fund 50% | (32,500.00) |
| less Revenue to Trails (to trans 6-2021) | (10,000.00) |
| FY 2021-22 available for tourism awards | 22,500.00 |
| | |

| Treasurer's Re | port Fund 122 |
|----------------|---------------|
| Month End Bal | ance History |
| July | 39,351.49 |
| August | 55,236.52 |
| September | 55,247.53 |
| October | 53,758.24 |
| November | 53,768.35 |
| December | 78,741.94 |
| January | 78,756.07 |
| February | 78,768.82 |
| March | 73,420.04 |
| April | 60,434.08 |
| May | 67,643.97 |
| June | |

| Revenue Rec'd Trackin | ng (s/b \$65,000) |
|-----------------------|-------------------|
| August '21 | 15,877.61 |
| December '21 | 24,963.75 |
| February '22 | 14,637.03 |
| June '22 | 11,198.41 |
| | 66,676.80 |
| | |

| Project | Date Requested | Amount Requested | Council Award Date | Amount Awarded | Date Paid | Amount paid | *Remaining Balance | Special Instructions |
|------------------------------|-------------------|---------------------|-----------------------|-------------------|------------|-------------|-----------------------|----------------------|
| Williams Center | 9/1/2021 | 1,500 | 9/13/2021 | 1,500 | 10/28/2021 | 1,500 | | |
| Grande Theatre of Oelwein | 10/1/2021 | 10,000 | 10/11/2021 | 20,000 | 3/4/2022 | 20,000 | | |
| Williams Center | 12/1/2021 | 1,500.00 | 12/22/2021 | 1,500 | 4/6/2022 | 1,500 | | |
| Williams Center | 2/1/2022 | 1,500 | 2/14/2022 | 1,500 | 4/21/2022 | 1,500 | | |
| Junior Husky Basketball Club | 2/1/2022 | 4,000 | 2/28/2022 | 4,000 | 5/25/2022 | 4,000 | | |
| Oelwein Celebrations | 3/1/2022 | 15,000 | 3/28/2022 | 10,000 | 4/6/2022 | 10,000 | | |
| Williams Center | 5/1/2022 | 1,500 | 5/9/2022 | 1,500 | | | | |

ance 6/30/2022 24,970.38

Treasurer's Report Fund 122
Month End Balance History
24,970.38
July 24,980.8
August 37,314.62
September 34,823.52
24,970.38
October 34,841.83

August 37,314.62
September 34,823.52
October 34,841.83
November 55,403.62
January 52,989.17
February 60,015.73
March 58,655.50
April 58,763.05
May 67,802.38
June 67,802.38 (tentative)

Revenue Rec'd Tracking (s/b \$65,000)

| August '22 | 19,820.08 |
|--------------|-----------|
| December '22 | 31,997.70 |
| February '23 | 11,955.09 |
| May '23 | 10,445.95 |
| _ | 74,218.82 |

| Current Fiscal Year | |
|--|-------------|
| Estimated Revenue 2023 | 74,218.82 |
| less Revenue to General Fund 50% | (36,367.22) |
| less Revenue to Trails (to trans 6-2021) | (10,000.00) |
| FY 2022-23 available for tourism awards | 27,851.60 |

| | Date | Amount | Council | Amount | | Amount | *Remaining | |
|-------------------------------------|------------|-------------------|------------|---------|-----------|----------|------------|---|
| Project | Requested | Requested | Award Date | Awarded | Date Paid | paid | Balance | Special Instructions |
| Williams Center | 5/1/2022 | 1,500 | 5/9/2022 | 1,500 | 8/25/2022 | 1,500 | | |
| Fayette County Agricultural Society | 7/1/2022 | 7,000 | 7/12/2022 | 6,000 | 8/31/2022 | 6,000 | | |
| O-Town Mania | 8/1/2022 | 2,500 | 8/8/2022 | 2,500 | 9/7/2022 | 2,500 | | |
| Williams Center | 8/25/2022 | 1,500 | 9/12/2022 | 1,500 | 12/8/2022 | 1,500 | | |
| Williams Center | 11/15/2022 | 1,500 | 11/28/2022 | 1,500 | 3/14/2023 | 1500.00 | | |
| Oelwein Celebrations | 12/1/2022 | 15,000 | 12/19/2022 | | | | | \$5K awarded but not having Oel Celebrations su |
| Waste Industry Historical Society | 10/13/2022 | 5,000 | 12/19/2022 | 5,000 | 2/7/2023 | 4,951.48 | | |
| OCAD - 150 year celebration | 12/12/2022 | 50,000 | 12/12/2022 | 12,500 | 1/13/2023 | 12,500 | | \$50K awarded 50/50 split with 160-5200-64133 |
| OCAD - 150 year celebration | 12/12/2022 | 50,000 | 12/12/2022 | 12,500 | | | | |
| Williams Center | 3/1/2023 | 1,500 | 3/13/2023 | 1,500 | 5/31/2023 | 1500.00 | | |
| Fayette County Agricultural Society | 4/1/2023 | 5,000 | 4/24/2023 | 5,000 | | | | (to be paid in FY24??) |

^{\$ 3,935.16} Available to award



CITY OF OELWEIN HOTEL AND MOTEL TAX FUNDING APPLICATION (TOURISM)

Application Deadlines

September I -- December I March I -- June I

Applications must be received by 5:00 p.m. on the deadline date. All areas of the applications must be completed and typed. Each applicant will be afforded the opportunity to attend a brief question and answer session with the Advisory Board.

| Organization Name: | Williams Center for the Arts, Williams Center Inc | | | | | | |
|---|---|--|--|--|--|--|--|
| Contact Name: | Linda Murphy & Sandie Graf, Co-Directors | | | | | | |
| Mailing Address: | P.O. Box 636 | P.O. Box 636 | | | | | |
| City, State, Zip: | Oelwein, IA 50662 | | | | | | |
| Phone: 319-283-6616 | Fax: 319-283-4497 | Email Address: director@williamscenterforthearts.com | | | | | |
| Total Project Cost: | | | | | | | |
| Total Requested from Ho | otel/Motel Tax Funds: \$ | 1,500 | | | | | |
| Please indiate which category | you are applying for funds: | | | | | | |
| Category 3 - 0 | Primary Community Culture and Edi Community Recreation and New and Emerging Organiza | Events | | | | | |
| understand all of the guideling be required to submit a sumr | es for this funding program, mary of expenses at the end to be outside the scope of the | ow certifies that you have read and . You further understand that you will do f the project and that if any funds are ne grant made by the City Council you e City of Oelwein. | | | | | |
| Applicant: Oy: Sandie Graf (printed name) | 6 | Date May 30, 2023 | | | | | |
| \r · · · · · · · · / | | | | | | | |



Assurances Continued

All grantees acknowledge that the source of the grant it is requesting from the City comes from the hotel and motel tax applicable in the City of Oelwein as contemplated by lowa Code Chapter 422A (2007). The grantee specifically acknowledges the limited use that can be made of hotel and motel tax revenues and assures the City of Oelwein that the grant will be used only for allowable purposes as specifically set forth in lowa Code Chapter 422A (2) (4) (2007). The grantee additionally and specifically acknowledges and assures the City of Oelwein that it will not use the grant for any purpose, which would be improper pursuant to this law. Furthermore, the grantee warrants that should it use the grant for any purpose not allowed by lowa Code Section 422A (2)(4)(2007) that it will reimburse, in full, the City of Oelwein the entire amount of the grant;

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All grantees expressly acknowledge and assure the City of Oelwein that none of the sums received hereunder shall be used for "political purposes" as contemplated by Chapter 56 of the Code of Iowa (2007).

Cost Reimbursement

- A complete project budget and schedule of completion must be included with the application.
- Applicants must have accurate estimates included with the project budget.
- Applicants are eligible for up to 100% funding and funds will be distributed upon approval of the City of Oelwein City Council.
- o Funds will be paid only to the applicant, not to contractors or vendors.
- O Upon completion of the project, the applicant must submit documentation of expenses and a project recap within 60 days to City Hall.
- Any funds that are not expended or are found to be outside the scope of the grant made by the Funding Advisory Board must be reimbursed/returned, by the applicant, to the City of Oelwein within 60 days.
- Failure to comply with the aforementioned rules will prohibit the applicant from applying for funds for one year.

| Sandie aras | 5-30-2023 |
|-------------|-----------|
| Recipient | Date |
| Recipient | Date |







CITY OF OELWEIN HOTEL/MOTEL TAX FUNDING APPLICATION (Tourism)

Project Identification:

What is the title of your project?
 American English-The Complete Beatles Tribute. Williams Center for the Arts stage.

Provide a brief description of your project. Attach Additional pages if needed.

The show begins with the early years of Ed Sullivan and includes classic Beatles favorites such as She Loves You, Twist and Shout, I Want to Hold Your Hand and many others. American English captures the very essence of John, Paul, George and Ringo.

Next, you'll take a trip with American English as they recreate the psychedelic era of the Beatles. Every musical and visual detail is magically shaped in a colorful journey back in time. You'll witness incredible versions of selections from Sgt. Pepper and Magical Mystery Tour. All the songs are performed completely live without any tapes on backing tracks.

And in the end, you'll be transformed to a spectacular musical excursion of the final years of the Beatles partnership. Relive the years of the White Album, Let It Be, and Abbey Road. Moving renditions of songs such as Hey Jude, Something, and Let It Be, are sure to complete the tribute to the Beatles. This show will be presented on Saturday, August 19, 2023 @ 7:00 pm.

2. Hotel and Motel Tax Funds must be used to fund projects that promote and/or expand tourism activity in Oelwein. How will your project help to realize this goal?

The Williams Center for the Arts is one of the top destinations of choice for the arts in the four-county area of northeast lowa. Almost 1/3 of our audiences come from communities other than Oelwein. We have had concert attendees from over 40 area communities.

Some of the locations which our patrons come from include: Spencer, IA, Marion, IA, Waverly, IA, Des Moines, IA, Minneapolis, MN, Rochester, MN, Galena, IL, Dubuque, IA, as well as the Oelwein area.

People coming to Oelwein for programs at the Williams Center for the Arts not only come to the programs but also spend money with our local businesses such as restaurants, convenience stores and motel/hotels.

During the 2023-24 concert year the Williams Center for the Arts will spend more than \$8,000 in hotel costs at Cornerstone Inn and Suites. An additional \$5,000 is spent for meals, and an additional \$1,500 for hospitality, which is a required part of each contracted event.

3. Project Evaluation:

A. Targeted Population

1.) Hotel/Motel guests generated by this project.

a. Number of guests.

The number of guests generated by this project is approximately 75+. This includes the performers as well as members of the audience needing housing.

b. How will hotel/motel guests be tracked?

We ask for information from Cornerstone Inn and Suites as to the number of rooms used and how many guests were housed in those rooms per evening.

2.) Number of adults the project will reach.

The total number of visitors to the Williams Center for the Arts Artist Series is 7,625 persons per year. Total number of persons using the Williams Center for the Arts during a calendar year is over 75,000. This includes the Artist Series, City of Oelwein, Mercy Hospital, NICC use, school use, district and state music associations, the State of Iowa, and the Federal Government.

The total number of adults this project will reach is 500 persons.

The Williams Center for the Arts provides residents with special needs the opportunity to attend the events at the center. Groups with special needs using the Williams Center for the Arts include: Mercy Living Plus, the two Alternative Living Homes in Oelwein, Full Circle Services, Grandview Nursing Home, Oelwein Care Nursing Home, and ABCM facilities in Independence, IA. These residents are admitted to the Artist Series event at a reduced ticket price.

3.) Number of youth the project will reach.

Approximately 300 youth will be reached by this project and over 10,000 youth will be served for the entire 2023-24 performance year. (This number includes all usage.) Every Oelwein School student (K-12) is admitted at no charge.

B. Geographic area of draw

All of Northeast Iowa in addition to outlying areas such as Spencer, IA, Marion, IA, Waverly, IA, Des Moines, IA, Minneapolis, MN, Rochester, MN, Galena, IL, Dubuque, IA.

C. Volunteers

1) Number of volunteers

Based on past experience we will have over 25 volunteers

2.) Number of volunteer hours

We anticipated volunteers contributing 50 hours.

D. Attendance of event previous year(s)

The total number of visitors to the Williams Center for the Arts Artist Series is approximately 75,000 persons. (This includes the Williams Center for the Arts Artist Series, Northeast Iowa Honor Bands and Honor Choirs, Pre-All State High School Vocal Workshop, Programs and Concerts from the Oelwein Community Schools, Gallagher-Bluedorn children's plays, and various Community usages, as well as the State of Iowa, and the Federal Government.

E. Day open to the public or performances(s)?

The Williams Center for the Arts Artist Series begins in mid-August and runs through April, 2024. The American English will be the first show in the 2023-2024 series. It will be held on August 19, 2023.

4. Project Budget:

A. Please provide a project budget and schedule of completion including all expenses. If desired, the project budget may be attached to the application. If exact costs are not known please attach estimates to the application, which should be identified as such.

ESTMATED BUDGET FOR: <u>American English-The Complete Beatles Tribute</u>

Artist fee: -\$8,500 Housing: \$1230 Meals: \$350 Sound: \$1,000 Lights: \$600 Advertising: \$1000 Programs and posters: \$675 Hospitality: \$100 **Total Projected Costs:** \$13,455

B. List sources of matching funds obtained below. Funding requests are eligible up to 100% funding, but priority will be given to projects with additional sources of funding, including inkind donations.

C.

Matching funds:

Northeast Iowa Charitable Foundation, In-Kind donations, Memorials, Ticket Sales, Local Business Sponsorships.

The Williams Center for the Arts is asking for a \$1,500 grant to help cover part of the cost of American English-The Complete Beatles
Tribute

C. Is this application "seed money" for a new? Project? If yes, Please explain.

It is not "seed" money.

D. Is this application for the expansion of an existing project/program? If yes, please explain.

This application helps to fund the existing 2023-24 Artist Series at the Williams Center for the Arts.

| E. | Have you ever received Hotel/Motel funding? |
|----|---|
| | From the City of Oelwein in the past? |

Yes: X No: _____

If you answered yes, please answer the following: (attach additional pages if needed)

Amount of Funding: The Williams Center Artist Series has received \$6,000 each year for the past several years. Prior to 2017, the City of Oelwein was able to assist the Williams Center Artist series in the amount of \$10,000 yearly. We are asking for a \$1,500 grant.



106 Rainbow Dr. Elkader IA 52043 563-245-1868 16 1st St. SW Oelwein IA 50662 319-283-5405

April 20, 2023

City of Oelwein 20 2nd Ave SW Oelwein, Iowa 50662

RISE, Ltd. is interested in procuring the property at 20 2nd Ave NW. We would like to build a 2nd group home to serve our mission to provide services to individuals with intellectual disabilities and mental illness.

RISE, Ltd. is a non-profit corporation, and thus we would ask that you consider giving RISE, Ltd the property at no cost. As you can imagine this is a large undertaking for a non-profit organization so we would appreciate your consideration in doing so.

Sincerely,

Jessica A. Pensel Executive Director RISE, Ltd.



Parcel AD, Parcel AE



Parcel ID 1821179022 Sec/Twp/Rng 21-91-9 Property Address 20 2ND AVE. NW **OELWEIN**

Class Acreage Owner Address Oelwein, City Of City Hall 20 2nd Ave. SW Oelwein, IA 50662-

OELWEIN OELWEIN INC District **Brief Tax Description AMENDED SURVEY** PAR "AD" & "AE" PER BK. 2020 PG. 2782

(Note: Not to be used on legal documents)

Disclaimer: Fayette County, the Fayette County, the Fayette County Assessor and their employees make every effort to produce and publish the most current and accurate information possible. The maps included in this website do not represent a survey and are compiled from official records, including plats, surveys, recorded deeds, and contracts, and only contain information required for government purposes. See the recorded documents for more detailed legal information. Data is provided in ""as is"" condition. No warranties, expressed or implied, are provided for the data herein, its use or its interpretation. Fayette County and its employees assume no responsibility for the consequences of inappropriate uses or interpretations of the data. Any person that relies on any information obtained from this site does so at his or her own risk. All critical information should be independently verified. If you have questions about this site please contact the Assessor's Office at (563) 422-3397.

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n/a

Date created: 6/7/2023 Last Data Uploaded: 6/7/2023 3:28:58 AM



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Recorder's Index

County: FAYETTE

Section: 21-T91N-R9W

Quarter Section: SE1/4-NW1/4

City: OELWEIN

SUBDIVISION: (LOTS 5-7, & LOT 34, BLOCK 1, & LOT 8, BLOCK 2, MCDONALD'S ADDITION) & (PARCEL A OF DON ROSS SUBDIVISION OF MCDONALD'S ADDITION & LOT 3, BLOCK 1,

DON ROSS ADDITION)

Proprietor: CITY OF OFLWEIN

Requested By: CITY OF OELWEIN

Book 2020 Page 2782

Document 2020 2782 Type 06 009 Pages 3 Date 9/09/2020 Time 12:53 PM Rec Amt \$17.00

KAREN FORD, RECORDER FAYETTE COUNTY, IOWA

Prepared by/Return to: FEHR GRAHAM, 128 S. Vine Street, West Union IA 52175 - Ph: (563)422-5131

AMENDED PLAT OF SURVEY

PARCEL AD, AE, AND AF IN THE SE1/4 OF THE NW1/4 OF SECTION 21-T91N-R9W CITY OF OELWEIN, FAYETTE COUNTY, IOWA

SURVEY DESCRIPTIONS:

PARCEL AD

PARCEL AD IN THE SOUTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 21, TOWNSHIP 91 NORTH, RANGE 9 WEST OF THE 5TH P.M., CONSISTING OF LOT 8, BLOCK 2, AND A PORTION OF LOT 34, BLOCK 1, MCDONALD'S ADDITION TO OELWEIN, FAYETTE COUNTY, IOWA, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 8:

THENCE SOUTH 04°25'52" EAST (ASSUMED BEARING), 80.51 FEET ALONG THE WEST RIGHT-OF-WAY LINE OF 2ND AVENUE NORTHWEST;

THENCE SOUTH 87°43'56" WEST. 150.27 FEET TO THE WEST LINE OF SAID ADDITION;

THENCE NORTH 04°18'12" WEST, 76.22 FEET ALONG THE WEST LINE OF SAID ADDITION TO THE NORTHWEST CORNER OF SAID LOT 8;

THENCE NORTH 86°05'46" FAST, 150,00 FFET ALONG THE NORTH LINE OF SAID LOT 8 TO THE POINT OF BEGINNING:

CONTAINING 0.270 ACRE, SUBJECT TO EASEMENTS OF RECORD.

PARCEL AE

PARCEL AE IN THE SOUTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 21, TOWNSHIP 91 NORTH, RANGE 9 WEST OF THE 5TH P.M., CONSISTING OF PORTIONS OF LOTS 5, 6, 7, AND 34, BLOCK 1, MCDONALD'S ADDITION TO OELWEIN, FAYETTE COUNTY, IOWA, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 8, BLOCK 2, IN SAID MCDONALD'S ADDITION;

THENCE SOUTH 04*25'52" EAST (ASSUMED BEARING), 80.51 FEET ALONG THE WEST RIGHT-OF-WAY LINE OF 2ND AVENUE NORTHWEST TO THE POINT OF BEGINNING;

THENCE CONTINUING SOUTH 04°25'52" EAST, 100.00 FEET ALONG SAID WEST RIGHT-OF-WAY LINE;

THENCE SOUTH 87°43'56" WEST, 150.49 FEET TO THE WEST LINE OF SAID ADDITION;

THENCE NORTH 04°18'12" WEST, 99.99 FEET ALONG THE WEST LINE OF SAID ADDITION;

THENCE NORTH 87°43'56" EAST. 150.27 FEET TO THE POINT OF BEGINNING:

CONTAINING 0.345 ACRE, SUBJECT TO EASEMENTS OF RECORD.



I hereby certify that this land surveying document was prepared and the related survey work was preformed by me or under my direct personal supervision and that I am a duly licensed Land Surveyor under the laws of the State of lowa.

Lyle G. TeKippe, P.E. & P.L.S. Date
License Number: 7060
My license renewal date is December 31, 2020.
Sheets covered by this seal: SHEETS 1-3

EHR GR

ENGINEERING & ENVIRONMENTAL @ 2020 FEHR GRAHAM

ILLINOIS IOWA WISCONSIN

G:\C3D\20\20-686-LS-ALTA\20-686-PLAT.dwg

SURVEY WAS COMPLETED ON:

SEPTEMBER 4, 2020

JOB NUMBER

SHEET NUMBER: 1 of 3

PARCEL AF

PARCEL AF IN THE SOUTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 21, TOWNSHIP 91 NORTH, RANGE 9 WEST OF THE 5TH P.M., CONSISTING OF PORTIONS OF LOTS 5, 6, AND 7, BLOCK 1, MCDONALD'S ADDITION TO OELWEIN, ALL OF DON ROSS SUBDIVISION OF MCDONALD'S ADDITION, AND A PORTION OF LOT 3, BLOCK 1, DON ROSS ADDITION TO OELWEIN, ALL IN THE CITY OF OELWEIN, FAYETTE COUNTY, IOWA, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 8, BLOCK 2, IN SAID MCDONALD'S ADDITION;

THENCE SOUTH 04°25'52" EAST (ASSUMED BEARING), 180.51 FEET ALONG THE WEST RIGHT-OF-WAY LINE OF 2ND AVENUE NORTHWEST TO THE POINT OF BEGINNING;

THENCE CONTINUING SOUTH 04°25'52" EAST. 80.00 FEET ALONG SAID WEST RIGHT-OF-WAY LINE:

THENCE SOUTH 87*43'56" WEST, 158.92 FEET TO THE NORTHWEST CORNER OF THE SOUTH 35 FEET OF SAID LOT 3;

THENCE NORTH 07°34'00" EAST, 5.86 FEET TO THE NORTHWEST CORNER OF SAID LOT 3;

THENCE NORTH 87°49'18" EAST, 7.04 FEET ALONG THE NORTH LINE OF SAID LOT 3 TO THE SOUTHWEST CORNER OF SAID DON ROSS SUBDIVISION OF MCDONALD'S ADDITION;

THENCE NORTH 04"18"12" WEST, 74.22 FEET ALONG THE WEST LINE OF SAID DON ROSS SUBDIVISION OF MCDONALD'S ADDITION AND THE WEST LINE OF SAID MCDONALD'S ADDITION;

THENCE NORTH 87°43'56" EAST, 150.49 FEET TO THE POINT OF BEGINNING;

CONTAINING 0.277 ACRE, SUBJECT TO EASEMENTS OF RECORD.

REFERENCE IS HEREBY MADE TO A SURVEY AND PLAT CERTIFIED BY EDWARD B. TOURTELLOT, RECORDED DECEMBER 23, 1927, IN TOWN PLAT BOOK 3, PAGES 46-47; TO A SURVEY AND PLAT MADE BY HAROLD D. BLESSING, RECORDED MAY 20, 1980, IN SURVEY BOOK 6, PAGES 39-40, BOTH ON FILE IN THE FAYETTE COUNTY RECORDER'S OFFICE, WEST UNION, IOWA; AND TO A SURVEY AND PLAT MADE BY HAROLD D. BLESSING, SIGNED MAY 1, 1980, PROJECT NO. 1-80052, ON FILE IN THE OFFICE OF FEHR GRAHAM, WEST UNION, IOWA.

NOTE: THE PURPOSE FOR FILING THIS AMENDED PLAT OF SURVEY IS TO ADJUST THE PARCEL AREAS BY CREATING 3 PARCELS FROM THE 4 PREVIOUS PARCELS. THE ORIGINAL PLAT OF SURVEY WAS RECORDED MARCH 31, 2020, IN BOOK 2020, PAGE 923.

