

# Livingston City Commission Agenda

March 29, 2023

5:30 PM

City - County Complex, Community Room

https://us02web.zoom.us/j/88196960171?pwd=Tnh2cUkzaVRIK3l3L1RRWDBkb2RTZz09 Meeting ID: 881 9696 0171 Passcode: 571800 Call in: (669) 900-6833

1. Call to Order

- 2. Roll Call
- 3. Public Comment

Individuals are reminded that public comments should be limited to item over which the City Commission has supervision, control jurisdiction, or advisory power (MCA 2-3-202)

- 4. Consent Items
- 5. Proclamations
- 6. Scheduled Public Comment
- 7. Public Hearings

Individuals are reminded that testimony at a public hearing should be relevant, material, and not repetitious. (MCA 7-1-4131 and Livingston City Code Section 2-21)

- 8. Ordinances
- 9. Resolutions
- 10. Action Items

# A. Consideration of Agreement 20013 for Levy Restoration Construction

- 11. City Manager Comment
- 12. City Commission Comments
- 13. Adjournment

# Calendar of Events

# Supplemental Material

# Notice

Public Comment: The public can speak about an item on the agenda during discussion of that item by coming
up to the table or podium, signing-in, and then waiting to be recognized by the Chairman. Individuals are
reminded that public comments should be limited to items over which the City Commission has supervision,
control, jurisdiction, or advisory power (MCA 2-3-202).

- Meeting Recording: An audio and/or video recording of the meeting, or any portion thereof, may be purchased by contacting the City Administration. The City does not warrant the audio and/or video recording as to content, quality, or clarity.
- Special Accommodation: If you need special accommodations to attend or participate in our meeting, please contact the Fire Department at least 24 hours in advance of the specific meeting you are planning on attending.

# File Attachments for Item:

A. Consideration of Agreement 20013 for Levy Restoration Construction.

# City Manager Grant Gager

220 E Park Street (406) 823-6000 phone

citymanager@livingtonmontana.org www.livingstonmontana.org



Incorporated 1889

**Chairperson**Melissa Nootz

Vice Chair Karrie Kahle

Commissioners Mel Friedman Quentin Schwarz Torrey Lyons

Date: 03/29/2023

To: Chair Nootz and City Commissioners From: Shannon Holmes, Public Works Director

# **Staff Report for Agreement 20013**

# **Recommendation and Summary**

Staff is recommending the Commission Approve Agreement 20013 with CK May Excavating to provide Construction Services for the Levee Restoration Project by adopting the following motion:

"I move to approve Agreement 20013 with CK May Excavating and authorize the Chair to sign the Agreement."

The reasons for the recommendation are as follows:

- CK May Excavating provided a bid for the Levee Restoration Project that was within the FEMA budget to complete the project.
- Time is of essence with starting the project in early April to complete the project by mid-May and anticipated spring runoff.

# **Introduction and History**

The City has been working with FEMA since the June 13<sup>th</sup>, 2022 Flood Event. FEMA approved \$259,000 towards restoring the levee to its pre-flood condition. The City hired Tom Coleman, Restoration Engineering to complete the engineering for the restoration of the levee. The project was advertised for bids in late February. The bid opening was held on March 16<sup>th</sup>. CK May submitted the lowest responsible bid for the project. This is a standard contract that we request approval for every capital improvement project within the City. The City has submitted a joint application to the Army Corps of Engineers and Montana Fish, Wildlife and Parks for approval. Montana Department of Environmental Quality has approved the 318 permit.

### **Analysis**

This General Services Agreement applies to the Construction services of the Levee Restoration Project that will replace riprap along the levee to pre-flood condition. The construction amount for this project is \$246,680.00 based on the bid opening. This agreement and scope are based on a May 26, 2023 completion date.

# **Fiscal Impact**

The fiscal impact of this contract is within the FEMA budget for the Levee Restoration. The City will be reimbursed for the project by the FEMA Public Assistance Program.

# **Strategic Alignment**

Utilize FEMA funds to restore the levee to pre-flood condition.

# **Attachments**

- Attachment A: CK May Excavating Bid for the Project
- Attachment B: General Services Agreement

### ARTICLE 3—BASIS OF BID—UNIT PRICES

# 3.01 Unit Price Bids

# A. Bidder will perform the following Work at the indicated unit prices:

ltem No.	Description <sup>a</sup>	Unit <sup>c</sup>	Estimated Quantity <sup>b</sup>	Bid Unit Price	Bid Amount
1	Mobilization & Demobilization	LS	1	\$12,000.00	\$ 12,000.00
2	Project Site Preparation (Concrete & Steel Removal & Disposal)	Tons	75	\$36.00	\$ 2,700.00
3	Project Site Preparation (Tree & Shrub Trimming & Flood Debri Removal)	Loads	5	\$1,000.00	\$ 5,000.00
4	Project Site Preparation (Excavation of Subgrade)	CY	100	\$50.00	\$ 5,000.00
5	Large Tree Removal	EA	5	\$900	\$ 4,500.00
6	Pit Run Gravel (In Place)	CY	100	\$55.00	\$ 5,500.00
7	RipRap (In Place)	Tons	3,040	\$69.50	\$ 211,280.00
8	Traffic Control	LS	1	\$700	\$ 700.00
TAL E	STIMATED BID PRICE FOR ITEMS	1 TO	8		s 246,680.00

TWO HUNDRED FOURTY-SIX THOUSAND SIX HUNDRED-EIGHTY DOLLARS AND NO CENTS-----

(Words)

- a) Large tree removal is not anticipated but a bid item is included in the event that cannot be avoided.
- b) Quantities are approximate and based on a field investigation in August 2022. RipRap Tons are calculated based on an estimate of 1.6 tons per cubic yard of material.
- c) L.S. = Lump Sum, CY = Cubic Yard, EA = Each, Loads = Truck Loads (10 CY)

# GENERAL SERVICE AGREEMENT

THIS GENERAL SERVICE	CE AGREEMENT	(this "Agre	eement"	') is made an	d entere	ed into	as of
the day of		_, 2023,	by an	d between	THE	CITY	OF
LIVINGSTON, MONTA	NA, a municipal co	orporation	and pol	itical subdiv	ision of	the sta	te of
Montana with its princip	al office located a	at 220 Eas	st Park	Street, Livi	ngston,	MT 5	9047
(hereinafter referred to as t	he " <u>City</u> "), and <u>C</u>	CK May E	Excavati	ng, with its	princip	al plac	e of
business located at	P.O. Box 1426 I	Belgrade, N	/Iontana	59714			
(hereinafter referred to as t	he " <u>Contractor</u> "; an	d together	with the	e City, the "P	arties").		

### **RECITALS:**

- A. The Contractor is engaged in the business of providing construction and building services, independent of the City, and has the manpower, knowledge, expertise, skills, means, tools, licenses, if applicable, and equipment necessary to perform tasks required in this project for the City.
- B. The City has contracted with the Contractor for services in the past.
- C. The Parties desire to define their respective rights, duties and obligations with respect to their relationship and, as a result, the Parties desire to proceed under the terms and conditions contained in this Agreement.

NOW, THEREFORE, in consideration of the foregoing recitals and the terms and conditions contained herein, the Parties agree as follows:

- 1. <u>INCORPORATION OF RECITALS</u>. The above Recitals are true and correct and are fully incorporated into this Agreement as if fully set forth in this Paragraph 1.
- 2. <u>NON-DISCRIMINATION</u>. Pursuant to Mont. Code Ann. § 49-3-207, in the performance of this Agreement, the Contractor agrees that all hiring will be on the basis of merit and qualifications and that the Contractor will not be discriminate on the basis of race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin.
- 3. <u>SCOPE OF WORK/SERVICES.</u> Contractor shall complete all work as specified or indicated in the construction plans and specifications herein. The Project for which the

- work shall be completed may be generally described as the "City of Livingston Levee Restoration Project".
- 4. <u>CONTRACT DOCUMENTS.</u> In addition to this Agreement, the contract documents shall consist of the Project Manual and all attachments and exhibits thereto, the Instructions to Bidder, bid, all issued addenda, drawings, the specifications manual, bonds, and insurance certifications as required by the Instructions to Bidder and documents identified therein (the foregoing documents are collectively referred to in this Agreement as the "Contract Documents.") The Contract Documents are collectively attached hereto and incorporated herein as Exhibit A.

# 5. NATURE OF RELATIONSHIP.

- a. The Contractor states that it is engaged in an established business or profession which is in no way affiliated with or connected to the City, except by this Agreement and that it uses independent judgment in the performance of services provided hereby free from control or direction of others. The Contractor shall perform the Project as an independent contractor. The Parties agree that the City is only interested in the end result of said project, not in the method of performance, and as such, the Contractor has been and will continue to be free from the control or direction of the City in the performance of this Agreement. The Contractor shall not be deemed by virtue of this Agreement nor the performance thereof to have entered into any partnership, joint venture, employer/employee or any other legal relationship with the City besides that of an independent contractor.
- b. The Contractor agrees to comply with all applicable laws, rules and regulations adopted or promulgated by any governmental agency or regulatory body, both State and Federal, and furthermore agrees to assume full responsibility for the payment of all contributions of all federal and state income or other payroll tax or assessment, social security, worker's compensation insurance, unemployment insurance, self-employment tax or any other required deduction or contribution for himself or for any employees engaged by the Contractor in performance of this Agreement.
- c. The contractor agrees to follow the Montana Preference law for materials and labor as set forth in 18-1-102 and 18-2-403 MCA. For projects valued in excess of \$25,000.00, the contractor agrees to post the job site with the standard prevailing wage information, to pay his employees the standard prevailing

# wage as established by the Montana commissioner of Labor and/or the federal government and to maintain records thereof for three years.

- d. The Contractor hereby states that it is either covered by Worker's Compensation and Unemployment Insurance or has obtained an exemption from the Montana Department of Labor and Industry pursuant to Mont. Code Ann. §§ 39-71-401(3) and 39-51-204(2), as is evidenced by the certificates of insurance or exemption documents attached hereto and incorporated herein as Exhibit A. Any certificates of insurance shall require at least ten (10) days written notice to the City prior to any cancellation, termination, or non-renewal of coverage.
- e. The Contractor, its officers, agents and/or employees shall not have the authority to make representations on behalf of the City, and neither shall the aforementioned persons have the authority to legally bind or otherwise obligate the City to any third person or entity.
- 6. <u>CONTRACTOR'S REPRESENTATIONS AND WARRANTIES.</u> The Contractor represents and warrants as follows:
  - a. It and its employees possess all of the necessary qualifications, experience, knowledge, tools and equipment to undertake the performance of the Services as set forth in this Agreement.
  - b. It has inspected the job site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance or furnishing of the work.
  - c. It is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect costs, progress, performance and furnishing the work.
  - d. It has reviewed this Agreement and all exhibits hereto and has entered into this Agreement based solely upon its own knowledge, inspection and judgment, and not upon any representations or warranties made by the City or its officers, employees or agents.
  - e. It will complete the Services in a workmanlike manner according to industry standards and practices.

f. It will not cause or permit any liens to be filed against City-owned property.

# 7. ADDITIONAL CONTRACTOR RESPONSIBLITIES. The Contractor shall:

- a. Give employment preference to bona fide Montana residents in the performance of the work.
- b. Pay the travel allowance in effect and applicable to the district in which the work is being performed.
- c. Pay the standard prevailing rate of wages, including fringe benefits, in effect and applicable to the district in which the work is being performed as determined by the Montana Department of Labor and Industry. Information about such wages and fringe benefits must be posted at the job site. The prevailing wage and fringe benefits rates for the current year are attached hereto and incorporated herein as Exhibit C.
- d. Retain records regarding its payment of the standard prevailing rate of wages, including fringe benefits, for a period of three (3) years after the Contractor's completion of work on the Project.

# 8. <u>CITY'S RESPONSIBILITIES.</u> The City shall:

- a. Provide all of the information regarding any requirements under this Agreement in a timely fashion.
- b. Provide access to City property and easements with respect to the performance of this Agreement

# 9. PAYMENT.

a. Subject to additions or deductions by change order, the Contractor shall perform his obligations under this agreement for the contract price Two hundred forty six thousand and six hundred eighty dollars (\$246,680.00) as set forth in Section 00300 Bid Form attached as Exhibit A. Pay estimates submitted by Contractor must first be approved by the City or its designee prior to payment. All bills shall be submitted fourteen (14) days before the regularly scheduled meeting of the City Commission to the Assistant Public Works Director at 330 Bennett Street, Livingston, Montana.

- b. In connection with obtaining payment under this Agreement, Contractor agrees to familiarize itself with, and agrees to be bound by, the City's claim procedure, including but not limited to deadlines for submitting claims for approval and payment. The Contractor assumes responsibility for the late filing of a claim.
- c. In the event the Contractor seeks payment or compensation for work, materials or services not included in this Agreement and the exhibits hereto, the Contractor must seek prior written authorization from the City before such expenditure is incurred. If the Contractor fails to obtain prior written authorization, the Contractor shall not be entitled to payment for the unauthorized work, materials or services.

# 10. <u>TERMINATION.</u>

- a. If the City fails to substantially perform in accordance with the terms of this Agreement, the Contractor shall deliver to the City a written notice specifying the nature of the City's failure to substantially perform. The City shall have a period of ten (10) days after receiving the written notice from the Contractor to cure the failure to perform. If the City fails to cure its failure to perform within the 10-day cure period, the Contractor shall provide the City with a written notice to terminate this Agreement. The Contractor may only terminate this Agreement if it is not at fault for the City's failure to perform. Failure of the City to make payment as provided in this Agreement shall be considered nonperformance and cause for termination, unless the Contractor is at fault for the City's nonpayment.
- b. The City may terminate this Agreement upon not less than ten (10) days prior written notice to Contractor. If the City terminates this Agreement for a reason other than fault of the Contractor, the Contractor shall receive compensation for the work/services performed prior to termination, together with reasonable expenses incurred up to the date of termination.
- 11. <u>INDEMNIFICATION AND HOLD HARMLESS.</u> To the fullest extent permitted by law, the Contractor shall indemnify the City, its officers, employees, agents and representatives against any and all claims, actions, costs, fees (including but not limited to attorney fees and all defense costs), losses, liabilities or damage of whatever kind or nature arising from or related to Contractor's performance of this Agreement and Contractor's work (or the work of any subcontractor or supplier to Contractor) under this Agreement. In the event a claim should be brought or an action filed against the City

with respect of the subject of this Agreement, Contractor agrees that the City may, at its election, employ attorneys of its own selection to appear and defend the claim or action on behalf of the City, at the expense of the Contractor. City, at its option, shall have the sole authority for the direction of the defense and shall be the sole judge of the acceptability of any compromise or settlement of any claims or actions against the City.

- 12. <u>INSURANCE AND BONDING.</u> During the term of this Agreement, Contractor shall be responsible for maintaining, at its sole expense, insurance coverage and bonding. The Contractor shall provide the City with certificates of insurance demonstrating such insurance coverage and bonding and the certificates of insurance shall require at least ten (10) days written notice to the City prior to any cancellation, termination, or non-renewal of coverage. The certificates of insurance shall also name the City as an additional insured. The Contractor shall:
  - a. Maintain a comprehensive public liability insurance policy, including automobile coverage, insuring against loss and for damages for personal injury or death and/or property loss, damage or destruction arising out of or in connection with the performance of this Agreement by the Contractor, its officers, agents and employees with the minimum liability limit of \$3,000,000.00 per claim and \$1,000,000.00 for each occurrence, as set forth in sections 5 of the bidding documents.
  - b. Maintain workmen's compensation and unemployment insurance, as well as other insurances as may be required by law for employers, or an exemption from the state of Montana.
  - c. Make, execute, and deliver to the City a good a sufficient bond with a surety company licensed in Montana, as surety, conditioned that Contractor shall (i) faithfully perform all of the provisions of this Agreement, (ii) pay all laborers, mechanics, subcontractors, and material suppliers, and (iii) pay all persons who supply the Contractor or subcontractors with provisions, provender, material, or supplies for performing the work.
- 13. <u>NOTICES</u>. All notices or communications required to be given under this Agreement shall be in writing and shall be deemed to have been duly given by personal delivery or upon deposit into the United States Postal Service, postage prepaid, for mailing by certified mail, return receipt required and addressed, to the address set forth in this

- Agreement. Any change of address shall be made by giving written notice thereof to the other party, providing the new address.
- 14. MODIFICATION AND WAIVER. No amendment, modification or waiver of any condition, provision or term of this Agreement shall be valid or of any effect unless made in writing, signed by the party or parties to be bound and specifying with particularity the nature and extent of such amendment, modification or waiver. Any waiver by any party of any default of the other party shall not effect or impair any right arising from any subsequent default. Nothing herein shall limit the remedies or rights of the parties hereunder and pursuant to this Agreement.
- 15. <u>SEVERABILITY</u>. Each provision of this Agreement is intended to be severable. If any provision of this Agreement is illegal or invalid for any reason whatsoever, such illegality or invalidity of said provision shall not affect the validity of the remainder of this Agreement.
- 16. <u>ENTIRE AGREEMENT</u>. This Agreement contains the entire understanding of the Parties in respect to the Project and supersedes all prior agreements and understandings between the Parties with respect to the Project.
- 17. <u>TIME IS OF THE ESSENCE</u>. Contract must be completed by May 26, 2023 or a mutually agreeable time by the Owner and Contractor if site conditions change.
- 18. <u>CAPTIONS</u>, <u>HEADINGS</u>, <u>AND TITLES</u>. All captions, headings, or titles in the paragraphs or sections of this Agreement are inserted for convenience or reference only and shall not constitute a part of this Agreement or act as a limitation of the scope of the particular paragraph or section to which they apply. As used herein, where appropriate, the singular shall include the plural and vice versa and the masculine, feminine or neuter expressions shall be interchangeable.
- 19. <u>COUNTERPARTS</u>. This Agreement may be executed in multiple counterparts, each of which shall be one and the same Agreement and shall become effective when one or more counterparts have been signed by each of the parties and delivered to the other party.
- 20. <u>PARTIES IN INTEREST AND ASSIGNMENT.</u> This Agreement shall be binding upon, and the benefits and obligations provided for herein shall inure to and bind, the Parties and their respective successors and assigns, provided that this section shall not be deemed

to permit any transfer or assignment otherwise prohibited by this Agreement. This Agreement is for the exclusive benefit of the Parties and it does not create a contractual relationship with or exist for the benefit of an third party, including contractors, subcontractors or their sureties. This Agreement shall not be assigned, or any right or obligation hereunder, in whole or in part, to another without first having prior written consent of the other party. No assignment or transfer of any interest under this Agreement shall be deemed to release the contractor from any liability or obligation under this Agreement, or to cause any such liability or obligation to be reduced to a secondary liability or obligation.

- 21. <u>APPLICABLE LAW AND VENUE</u>. This Agreement and the rights and obligations of the Parties shall be governed by and interpreted in accordance with the laws of the State of Montana. The parties stipulate and agree that the Montana Sixth Judicial District Court, Park County, has proper venue and jurisdiction to resolve all causes of action which may accrue in the performance of this Agreement.
- 22. <u>DISPUTES</u>. It is mutually agreed that the performance or breach of this Agreement and its interpretation shall be governed by the laws of the State of Montana, without regard to its conflicts of law principles.
- 23. <u>LIAISON</u>. The designated liaison with the City is Shannon Holmes or Martha O'Rourke, both of whom can be reached at (406) 222-5667. The Contractor's liaison is <u>Josh</u> McKenzie, who can be reached at (406) 404-0233.
- 24. <u>GOVERNING LAW.</u> It is mutually agreed that the performance or breach of this Agreement and its interpretation shall be governed by the laws of the State of Montana, without regard to its conflicts of law principles.
- 25. <u>COMPUTING TIME.</u> For the purpose of calculating time under this Agreement, the following computation shall be used: If the period is stated in days or a longer unit of time, exclude the day of the event that triggers the period, count every day, including intermediate Saturdays, Sundays, and legal holidays, and include the last day of the period, but if the last day is a Saturday, Sunday, or legal holiday, the period continues to run until the end of the next day that is not a Saturday, Sunday, or legal holiday.

[Remainder of page intentionally left blank]

[Signatures on following page]

**IN WITNESS WHEREOF,** the Parties have caused this Agreement to be executed in Livingston, Montana, the day and year first aforementioned herein.

City of Livingston	Contractor				
City Manager					
	Name:				
Date	Its:				
	Date				

# [Exhibit A]

# [ Certificates of Insurance or Exemptions ]



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DE 3/24/20<del>23</del>

**CKMAYEX-01** 

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

		BROGATION IS WAIVED, subjectificate does not confer rights				ıch end	lorsement(s)		require an endorsem	ent. A	statement on	
PRODUCER Bozeman Office						CONTACT NAME: PHONE (A/C, No, Ext): (406) 586-3351  FAX (A/C,				X <sub>C, No):</sub> (406) 586-0437		
		/est Insurance, a Marsh McLenna Main	ın Ag	ency	LLC Company	E-MAIL ADDRE	SS:		(AVC, N	5).(100	, 000 0 101	
Boz	ema	ın, MT 59715				ADDILL		URER(S) AFFOI	RDING COVERAGE		NAIC #	
						INSURER A : Cincinnati Insurance Company					10677	
INSURED						INSURER B : Montana State Fund					15819	
		CK May Excavating, Inc., B	ig Iro	n, LL	С	INSURER C:						
		PO Box 1426	•			INSURER D:						
		Belgrade, MT 59714				INSURER E:						
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									PERSONAL & ADV INJURY	\$	1,000,000	
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			N/A						E.L. DISEASE - EA EMPLOY	EE \$	1,000,000	
	DÉS	If yes, describe under DESCRIPTION OF OPERATIONS below						0/40/0004	E.L. DISEASE - POLICY LIM	Т \$	1,000,000	
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			_							_		
CERTIFICATE HOLDER						CANCELLATION						
City of Livingston PO Box 1426 Belgrade, MT 59714					SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE							
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ACORD 25 (2016/03)

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# CONTRACTORS ADDITIONAL INSURED - AUTOMATIC STATUS AND AUTOMATIC WAIVER OF SUBROGATION WHEN REQUIRED IN WRITTEN CONTRACT, AGREEMENT, PERMIT OR AUTHORIZATION

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A. Additional Insured Owners, Lessees Or Contractors - Automatic Status For Other Parties When Required In Written Contract Or Agreement With You
  - 1. Section II Who Is An Insured is amended to include as an additional insured any person or organization you have agreed in writing in a contract or agreement to add as an additional insured on this Coverage Part. Such person(s) or organization(s) is an additional insured only with respect to liability for:
    - a. "Bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by the performance of your ongoing operations by you or on your behalf, under that written contract or written agreement. Ongoing operations does not apply to "bodily injury" or "property damage" occurring after:
      - (1) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
      - (2) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project; and
    - **b.** "Bodily injury" or "property damage" caused, in whole or in part, by "your work" performed under that written contract or written agreement and in-

- cluded in the "products-completed operations hazard", but only if:
- (1) The Coverage Part to which this endorsement is attached provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard"; and
- (2) The written contract or written agreement requires you to provide additional insured coverage included within the "products-completed operations hazard" for that person or organization.
- If the written contract or written agreement requires you to provide additional insured coverage included within the "products-completed operations hazard" for a specified length of time for that person or organization, the "bodily injury" or "property damage" must occur prior to the expiration of that period of time in order for this insurance to apply.
- If the written contract or written agreement requires you to provide additional insured coverage for a person or organization per only ISO additional insured endorsement form number **CG 20 10**, without specifying an edition date, and without specifically requiring additional insured coverage included within the "products-completed operations hazard", this Paragraph **b.** does not apply to that person or organization.
- 2. If the written contract or written agreement described in Paragraph 1. above specifically requires you to provide additional insured coverage to that person or organization:
  - **a.** Arising out of your ongoing operations or arising out of "your work"; or

By way of an edition of an ISO additional insured endorsement that includes arising out of your ongoing operations or arising out of "your work";

then the phrase *caused, in whole or in part, by* in Paragraph **A.1.a.** and/or Paragraph **A.1.b.** above, whichever applies, is replaced by the phrase *arising out of.* 

With respect to the insurance afforded to the additional insureds described in Paragraph A.1., the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

- a. The preparing, approving or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- **b.** Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of, or the failure to render, any professional architectural, engineering or surveying services.

- **4.** This Paragraph **A.** does not apply to additional insureds described in Paragraph **B.**
- B. Additional Insured State Or Governmental Agency Or Subdivision Or Political Subdivision Automatic Status When Required In Written Permits Or Authorizations
  - 1. Section II Who Is An Insured is amended to include as an additional insured any state or governmental agency or subdivision or political subdivision you have agreed in writing in a permit or authorization to add as an additional insured on this Coverage Part. Such state or governmental agency or subdivision or political subdivision is an additional insured only with respect to operations performed by you or on your behalf for which the state or governmental agency or subdivision or political subdivision has issued, in writing, a permit or authorization.

With respect to the insurance afforded to the additional insureds described in Paragraph B.1., the following additional exclusions apply:

This insurance does not apply to:

- a. "Bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the federal government, state or municipality; or
- b. "Bodily injury" or "property damage" included within the "productscompleted operations hazard."
- **C.** The insurance afforded to additional insureds described in Paragraphs **A.** and **B.**:
  - **1.** Only applies to the extent permitted by law; and
  - Will not be broader than that which you are required by the written contract, written agreement, written permit or written authorization to provide for such additional insured; and
  - 3. Does not apply to any person, organization, state, governmental agency or subdivision or political subdivision specifically named as an additional insured for the same project in the schedule of an endorsement added to this Coverage Part.
- D. With respect to the insurance afforded to the additional insureds described in Paragraphs
   A. and B., the following is added to Section III
   Limits Of Insurance:

The most we will pay on behalf of the additional insured is the amount of insurance:

- Required by the written contract, written agreement, written permit or written authorization described in Paragraphs A and B. For the purpose of determining the required amount of insurance only, we will include the minimum amount of any Umbrella Liability or Excess Liability coverage required for that additional insured in that written contract, written agreement, written permit or written authorization; or
- 2. Available under the applicable limits of insurance;

whichever is less.

This endorsement shall not increase the applicable limits of insurance.

E. Section IV - Commercial General Liability Conditions is amended to add the following:

**Automatic Additional Insured Provision** 

This insurance applies only if the "bodily injury" or "property damage" occurs, or the "personal and advertising injury" offense is committed:

- During the policy period: and
- Subsequent to your execution of the written contract or written agreement, or the issuance of a written permit or written authorization, described in Paragraphs A. and B.
- **F.** Except when **G.** below applies, the following is added to Section IV - Commercial General Liability Conditions, Other Insurance, and supersedes any provision to the contrary:

# When Other Additional Insured Coverage **Applies On An Excess Basis**

This insurance is primary to other insurance available to the additional insured described in Paragraphs A. and B. except:

- As otherwise provided in **Section IV** -Commercial General Liability Conditions, Other Insurance, b. Excess Insurance: or
- 2. For any other valid and collectible insurance available to the additional insured as an additional insured on another insurance policy that is written on an excess basis. In such case, this insurance is also excess.
- G. The following is added to Section IV Commercial General Liability Conditions, Other Insurance, and supersedes any provision to the contrary:

# Primary Insurance When Required By Written Contract, Agreement, Permit Or Authorization

Except when wrap-up insurance applies to the claim or "suit" on behalf of the additional insured, this insurance is primary to any other insurance available to the additional insured described in Paragraphs A. and B. provided that:

- The additional insured is a Named Insured under such other insurance; and
- You have agreed in writing in a contract, agreement, permit or authorization de-

scribed in Paragraph A. or B. that this it 20 surance would be primary to any other insurance available to the additional insured

As used in this endorsement, wrap-up insurance means a centralized insurance program under which one party has secured either insurance or self-insurance covering some or all of the contractors or subcontractors performing work on one or more specific project(s).

# Primary And Noncontributory Insurance When Required By Written Contract, Agreement, Permit Or Authorization

Except when wrap-up insurance applies to the claim or "suit" on behalf of the additional insured, this insurance is primary to and will not seek contribution from any other insurance available to the additional insured described in Paragraphs **A.** and **B.** provided that:

- The additional insured is a Named Insured under such other insurance; and
- 2. You have agreed in writing in a contract, agreement, permit or authorization described in Paragraph A or B. that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.

As used in this endorsement, wrap-up insurance means a centralized insurance program under which one party has secured either insurance or self-insurance covering some or all of the contractors or subcontractors performing work on one or more specific project(s).

H. Section IV - Commercial General Liability Conditions, Transfer Of Rights Of Recovery Against Others To Us is amended by the addition of the following:

## Waiver of Subrogation

We waive any right of recovery against any additional insured under this endorsement, because of any payment we make under this endorsement, to whom the insured has waived its right of recovery in a written contract, written agreement, written permit or written authorization. Such waiver by us applies only to the extent that the insured has waived its right of recovery against such additional insured prior to loss.

Policy #: 03-482479-7

Premier

07/01/2022

Team:

Date:



CK MAY EXCAVATING INC PO BOX 1426 BELGRADE MT 59714

Policy Period: 07/01/2022 - 07/01/2023 Effective Date of Endorsement: 07/01/2022 - 07/01/2023

# WAIVER OF SUBROGATION ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule.

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule. Our waiver of rights does not release your employees' rights against third parties.

# **Schedule**

### **BLANKET WAIVER OF SUBROGATION**

This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us. Full waiver fee will be applied to your policy regardless of when added to your policy and will automatically renew upon renewal of your policy.

Blanket Waiver of Subrogation Fee: \$200.00

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

cc: RYAN ELLIOTT