



AGENDA

REGULAR MEETING OF THE VILLAGE COUNCIL

Monday, January 12, 2026

6:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

ADDRESSING THE VILLAGE COUNCIL: Each person wishing to address the village council shall be afforded an opportunity to do so. If you wish to comment, please stand or raise a hand to indicate that you wish to speak. When recognized, give your name and address and direct your comments to the Chair.

1. **Call to Order**
2. **Pledge of Allegiance**
3. **Roll Call and Determination of Quorum**
4. **Presentations**
5. **Call to the Public**
6. **Approval of Agenda**

By order of the President/Chair, no matters will be discussed after 9:30 p.m., unless council/board/commission votes to continue the meeting.

7. **Consent Agenda**

All items on the Consent Agenda are approved by one vote.

- A. Approval of Village Council Regular Meeting Minutes of December 8, 2025
- B. Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of December 1, 2025
- C. Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of December 10, 2025
- D. Approval of Joint Informational Meeting of the Downtown Development Authority Board and Village Council of December 8, 2025
- E. Receive and File of Downtown Development Authority Regular Meeting Minutes of November 18, 2025

- F. Receive and File of Investment of Report for November 2025
- G. Receive and File of Financial Statements for December 2025
- H. Receive and file Invoice Distribution Report for December 22, 2025
- I. Receive and File of Invoice Distribution Report for January 13, 2026
- J. Receive and File of November 2025 Building Permit Report
- K. Receive and File of Orion Township Building Department 2025 Annual Report
- L. Receive and File of December 2025 Planning and Zoning Monthly Report by McKenna
- M. Receive and File of December 2025 Police Department Activity Report
- N. Approval of Special Event – Lake Orion Lions Club Jubilee
- O. Budget Amendment- Various
- P. Planning Commission Board Appointment

8. Items Removed from the Consent Agenda

9. Public Hearings

10. Other Items

- A. Council Member Suggested Goals and Objectives for FY 2026-27
- B. Forum for Discussion of FY 2026-27 Goals and Objectives (Requested by Council Member Dandalides)
- C. Second Reading and Adoption of Ordinance – Amendment to Chapter 50 - Garbage
- D. Legal Services Review Committee Recommendation
- E. Coordination of Planning, Zoning, and Building Permitting Services
- F. Amendment #1 to Agreement to Provide Building Inspection Services
- G. Justice Assistance Grant (JAG) Acceptance and Budget Amendments - Police Department

11. Call to the Public

12. DDA Executive Director Comments

13. Council Comments

14. Village Manager Comments

15. Closed Session Items

16. Business From Closed Session

17. Adjournment

In the spirit of compliance with the Americans with Disabilities Act, individuals with a disability should feel free to contact the Village, at least three (3) business days in advance of the meeting, if requesting accommodations. The Village of Lake Orion will provide foreign language or hearing impaired interpretation services for those individuals who contact the village to request such services at least seven (7) days prior to the meeting.

En el espíritu de la observancia de la Ley de Estadounidenses con Discapacidades, las personas con discapacidad debe sentirse libre para ponerse en contacto con el pueblo, por lo menos tres (3) días hábiles de antelación a la fecha de la reunión, si se solicitan alojamiento. El municipio de Lake Orion proporcionará idioma extranjero o personas con problemas de audición servicios de interpretación para las personas que se ponen en contacto con el pueblo de solicitar dichos servicios con no menos de siete (7) días antes de la reunión.



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Approval of Village Council Regular Meeting Minutes of December 8, 2025

RECOMMENDED MOTION: To approve the December 8, 2025 Village Council Regular Meeting Minutes, as presented.



MINUTES

REGULAR MEETING OF THE VILLAGE COUNCIL

Monday, December 08, 2025

6:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The December 8, 2025 Village Council Regular Meeting was called to order at 6:30 PM by President Rutt.

2. Pledge of Allegiance

3. Roll Call and Determination of Quorum

PRESENT

President Teresa Rutt

President Pro Tem Stan Ford

Council Member Nancy Moshier (arrived at 6:32 PM)

Council Member Michael Lamb (arrived at 6:32 PM)

Council Member George Dandalides

Council Member Alex Comparoni Jr

Council Member Eric Papacek

STAFF PRESENT

Village Manager Darwin McClary

Police Chief Mark Amundson

Clerk/Treasurer Sonja Stout

DPW Director Wes Sanchez

DDA Executive Director Matthew Gibb

4. Presentations

5. Call to the Public

None.

6. Approval of Agenda

MOTION made by Council Member Dandalides, Seconded by President Rutt, to approve the agenda for the December 8, 2025, Village Council Regular Meeting as presented.

- VOTING YEA:** Rutt, Ford, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** Moshier, Lamb
- MOTION:** Carried

7. Consent Agenda

All items on the Consent Agenda are approved by one vote.

MOTION made by President Rutt, Seconded by Council Member Dandalides, to approve the December 8, 2025, Village Council Regular Meeting Consent Agenda as presented.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

A. Approval of Village Council Regular Meeting Minutes of November 24, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to approve the November 24, 2025 Village Council Regular Meeting Minutes, as presented.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

B. Receive and File Board of Ethics Regular Meeting Minutes of September 24, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the September 24, 2025 Board of Ethics Regular Meeting Minutes, as presented.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

C. Receive and File of Planning Commission Regular Meeting Minutes of October 6, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Planning Commission Regular Meeting Minutes of October 6, 2025, as presented.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

D. Receive and File of Board of Zoning Appeals Regular Meeting Minutes of November 6, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Board of Zoning Appeals Regular Meeting Minutes of November 6, 2025, as presented.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None

ABSENT: None
MOTION: Carried

E. Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of November 3, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Ad Hoc Legal Services Committee Meeting Minutes of November 3, 2025.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

F. Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of November 17, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Ad Hoc Legal Services Committee Meeting Minutes of November 17, 2025.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

G. Receive and File of Planning and Zoning Monthly Report by McKenna

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Planning and Zoning Monthly Report by McKenna, as presented.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

H. Receive and File of Investment of Report for October 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the Investment Report for October 2025.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

I. Receive and File Financial Statements- November 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the financial reports for November 2025.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

J. Receive and File of Invoice Distribution Report for December 9, 2025

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the bills in the amount of \$ 160,231.23 of which \$ 15,862.06 are DDA bills for a net total of \$ 144,369.17 and to receive and file the DDA bills.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

K. Receive and File of November 2025 Police Department Activity Report

MOTION made by President Rutt, Seconded by Council Member Dandalides, to receive and file the November 2025 Police Department Activity Report.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

L. Appointment of Police FOIA Coordinator & Streamlined FOIA Processing Workflow for Lake Orion Police Department

MOTION made by President Rutt, Seconded by Council Member Dandalides, move to appoint the Lake Orion Police Department Records Clerk as the FOIA Coordinator for Police Records, in accordance with MCL 15.236, and to amend the Records Clerk job description to include the duties and responsibilities of serving as the FOIA Coordinator for Police Records.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

M. Approval of Special Event – 12th Annual Lake Orion Ice Cup Challenge

MOTION made by President Rutt, Seconded by Council Member Dandalides, to adopt Resolution No. 2025-046 approving the “12th Annual Lake Orion Ice Cup Challenge” Special Event Permit and the License Agreement between the Village of Lake Orion and the Lake Orion Sunrise Rotary Club, represented by Barkley Pierce, for the event to be held on February 7, 2026, and to authorize the Village Council President and Village Clerk to execute the agreement on behalf of the Village.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

8. Items Removed from the Consent Agenda

9. Public Hearings

10. Other Items

A. Introduction of Ordinance – Amendment to Chapter 50 - Garbage

MOTION made by Council Member Lamb, Seconded by Council Member Dandalides to introduce and give first reading to an Ordinance to amend Title V: Public Works, Chapter 50: Garbage to require that the garbage collection service charge will be set by resolution of the Village Council; to schedule the ordinance for second reading and consideration for adoption at the Village Council’s January 12, 2026, regular meeting; and to direct the Village Clerk to publish the required notice.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

B. Award of Contract – Water System Lead Service Line Replacement Program Years 1-3

The Council discussed the criteria used to prioritize lead line selection and inquired about the ownership of the firm being recommended for the work.

MOTION made by President Rutt, Seconded by President Pro Tem Ford to award the contract for Years 1 through 3 of the Village of Lake Orion water system lead service line replacement project to Super Construction LLC of Bay City, Michigan, in the total base bid amount of 144Section 10, Item B. \$96,924.14 and authorize the Village Manager to execute all necessary documents related to this contract.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

C. NOTA 2026-2033 First Amended and Restated Intergovernmental Contracted Services Agreement

The Council discussed the frequency of contract expirations. The Village Manager noted that the contract term is eight years and that this is the second renewal. Additional conversation addressed the typical duration of similar contracts.

MOTION made by President Rutt, Seconded by Council Member Lamb to approve the 2026-2033 North Oakland Transportation Authority (NOTA) First Amended and Restated Intergovernmental Contracted Services Agreement and to authorize the Village President to execute the agreement on behalf of the Village.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

D. Proposed Modification to 2026 Street Improvement Program

Council Member Lamb presented cost comparisons showing the differing financial impacts on residents living on cul-de-sac roads versus public roads. He expressed concern regarding the fairness of these disparities and suggested amending the current Special Assessment Policy to create a more equitable payment structure.

MOTION made by Council Member Lamb, supported by Council Member Moshier, to revisit the Special Assessment Policy at the next regular Village Council meeting.

Council Member Lamb also referenced potential grant funding and requested an engineering analysis. Council Member Dandalides noted that the Village’s Capital Improvement Plan (CIP) has already been approved for the upcoming year and that revisiting the policy could affect the project’s funding structure. Council Member Moshier agreed that the policy warrants further review. President Pro Tem Ford commented that revisiting the policy could alter project funding and raised the question of whether the project should be tabled or whether the Village Manager should be authorized to proceed.

President Rutt reviewed the history of the Special Assessment Policy, and Village Manager McCary confirmed it took effect in 2023. She stated she was not in favor of revisiting the policy, agreeing with Ford and Dandalides, and emphasized that the Village must utilize the grant funds by September 30 or risk losing them.

MOTION made Council Member Lamb, Seconded by Council Member Moshier to withdraw the previous motion after discussion.

A discussion was held regarding whether the project would significantly impact the Village’s finances. The Village Manager reported that the Village’s contribution would be approximately \$100,000 and confirmed that the General Fund can accommodate this amount

MOTION made by Council Member Lamb, Seconded by Council Member Dandalides to have the Village Manager move forward with the expanded project for the neighborhood portion west of M-24.

- VOTING YEA:** Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

E. Appointment of Acting Village Manager

MOTION made by Council Member Moshier, Seconded by Council Member Lamb to approve, pursuant to Section 3.7 of the Village Charter, the Village Manager's designation of Police Chief Mark Amundson as Acting Village Manager during the Village Manager's temporary absence from the Village due to vacation for the period of Wednesday, January 14, 2026, at 12:01 AM through Tuesday, January 27, 2026, at 11:59 PM, and to approve an increase in hourly pay of \$5.70 for 80 hours for serving as Acting Village Manager during such period.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None
ABSENT: None
MOTION: Carried

F. Schedule FY 2026-27 Goal Setting Work Sessions

MOTION made by President Rutt, Seconded by President Pro Tem Ford to schedule the Village Council’s FY 2026-27 goal setting work sessions for Monday, January 26, 2026, at 5:30 PM, and Monday, February 9, 2026, at 5:30 PM.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: None
MOTION: Carried

MOTION made by Council Member Dandalides, Seconded by Council Member Moshier to direct each Council Member to submit a brief list to the Village Manager by December 19, 2025, and to have the Village Manager consolidate these submissions for placement as an agenda item on the January 12th meeting.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: None
MOTION: Carried

President Rutt asked the Village Manager to email the current Goals and Objectives to council.

G. Adopt Resolution 2026 Village Council Meeting Schedule

MOTION made by President Pro Tem Ford, Seconded by Council Member Comparoni Jr to adopt Resolution #25-044 establishing the 2026 meeting schedule of the Village Council for the Village of Lake Orion and to authorize the Clerk to post the schedule pursuant to the Open Meetings Act.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: None
MOTION: Carried

H. Follow up discussion from BZA meeting

Council Member Dandalides reported on his attendance at the BZA meeting, noting ongoing discussion regarding permitting issues between the Village and Orion Township.

MOTION made by Council Member Dandalides, Seconded by President Rutt to direct the Village Manager to set up a meeting with the Township building official, the Village Planner, Village Manager and one member of council to review the current services agreement with the Township to determine if it is still applicable, are we following it, and what can we do to improve the service we provide to our customers with a report back to council with any recommendation at the January 12, 2026 regular Village Council meeting.

Council Member Lamb suggested expanding Council participation from one member to three. Council Member Moshier noted instances of noncompliance she has observed within the Village. President Pro Tem Ford emphasized that communication is the primary issue. President Rutt expressed concern about involving multiple Council Members at this stage, stating that the process should first begin with administration and that forming a committee may be premature.

The Village Manager provided clarification on the permitting process timeline and responsibilities between the Village and the Township. He acknowledged the need for discussions to improve the permitting workflow and noted that McKenna has a building permit process that the Village could consider. He suggested meeting with Planning and Zoning staff in advance and affirmed that the Village has been performing all required steps effectively.

MOTION made by Council Member Dandalides, Seconded by President Rutt to **AMEND** the motion to direct the Village Manager to set up a meeting with the Township building official, the Village Planner, Village Manager and **three members of Council** to review the current services agreement with the Township to determine if it is still applicable, are we following it, and what can be done to improve the service provided to our customers, with a report back to Council with any recommendations at the January 12, 2026 regular Village Council meeting.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: None
MOTION: Carried

MOTION made by President Rutt, Seconded by Council Member Lamb to appoint the following Council Members to the subcommittee: President Rutt, Pro Tem Ford, and Council Member Lamb.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: None
MOTION: Carried

11. Call to the Public

Rosemary Ford, thanked the DPW for snow plowing, enjoyed the lighted Christmas parade committee.

12. DDA Executive Director Comments

The Executive Director stated there would be no comments tonight since they held a special informational meeting earlier this evening.

13. Council Comments

Pro Tem Ford expressed appreciation for the Lighted Christmas Parade, noting the excitement of seeing the town turn out, the large downtown crowds, and the excellent organization behind the event. They also acknowledged the positive impact of snow plowing and suggested fully utilizing reserve police officers to support the parade.

Council Member Comparoni, Jr wished everyone a good holiday.

Council Member Lamb offered holiday greetings, praised the village’s holiday light displays, expressed support for the village’s growth and financial planning, acknowledged concerns about higher taxes, and looked forward to working with the Council on the upcoming budget.

Council Member Dandalides praised the Legal Services Committee’s work, highlighted successful community events including the Downtown LoDown, “Shopping with a Hero,” and the Lighted Parade, and commended the organization, volunteer efforts, and collaboration between the DDA and Police Department.

Council Member Moshier thanked everyone and wished everyone a happy holiday.

Council Member Papacek expressed enjoyment of the Lighted Parade, thanked organizers, and noted that some residents could improve snow shoveling to assist the community.

President Rutt commended the Chief’s work, shared positive feedback about the parade, reminded residents to check on elderly neighbors needing snow assistance, and extended holiday greetings.

14. Village Manager Comments

Village Manager McClary thanked the Orion Lighted Parade organizers for a successful event, provided an update on administrative assistant applications with interviews scheduled, and shared that interviews for the Legal Services Committee have also been scheduled, along with upcoming meeting dates.

15. Closed Session Items

16. Business From Closed Session

17. Adjournment

MOTION made by President Pro Tem Ford, Seconded by President Rutt to adjourn the December 8, 2025, Village Council Regular Meeting.

VOTING YEA: Rutt, Ford, Moshier, Lamb, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: None

MOTION: Carried

The December 8, 2025, Village Council Regular Meeting adjourned at 8:22 PM.

Teresa Rutt
President

Sonja Stout
Clerk/Treasurer

Date Approved: as presented on November 24, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of December 1, 2025

RECOMMENDED MOTION: To receive and file the Ad Hoc Legal Services Committee Meeting Minutes of December 1, 2025.



MINUTES

AD HOC LEGAL SERVICES REVIEW COMMITTEE

Monday, December 01, 2025

5:00 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The December 1, 2025, Ad Hoc Legal Services Review Committee Meeting was called to order at 5:00 PM by Village Manager McClary.

2. Roll Call and Determination of Quorum

PRESENT

Council Member Alex Comparoni Jr
Council Member George Dandalides (remote)
Council Member Eric Papacek
Village Manager Darwin McClary
Police Chief Mark Amundson

STAFF PRESENT

Deputy Clerk/Treasurer Lynsey Blough

3. Minute Approval

A. Approval of Minutes of Ad Hoc Legal Services Review Committee Meeting of November 17, 2025

MOTION made by Council Member Dandalides, Seconded by Council Member Comparoni Jr, to approve the Minutes of the November 17, 2025 Ad Hoc Legal Services Review Committee Meeting, as presented.

VOTING YEA: Comparoni Jr, Dandalides, Papacek, McClary, Amundson
VOTING NAY: None
ABSENT: None
MOTION: Carried

4. Call to the Public

None.

5. Other Items

A. Review of Legal Services Proposals – Bloom Sluggett, Foster Swift, and Sherman & Sherman

Village Manager McClary informed the Committee that a page was missing from the Bloom Sluggett packet due to a copier error in which two pages were pulled through together. He distributed the missing page and offered Committee members five minutes to review it and adjust their ratings if needed before continuing with the discussion.

Council Member Papacek shared his evaluations of the remaining proposals. He placed Bloom Sluggett at the bottom of his rankings, citing a misaddressed submission, lighter experience, weaker responsiveness, two recent municipal client terminations, less organized materials, and pricing that was not competitive. He rated Foster Swift much higher, noting their DDA experience, four-hour response time, and familiarity with Village issues, though he was concerned about staff split between locations and their higher \$275 hourly rate. He also scored Sherman & Sherman well, appreciating their concise proposal and low \$135 hourly rate, though he noted the firm's smaller size and potential outsourcing of certain matters.

Council Member Comparoni Jr. agreed with Council Member Papacek's assessments. He did not recommend Bloom Sluggett, citing their Detroit location, higher fees, and the packet error, which he felt reflected poor organization. For Foster Swift, he felt they were generally solid and had adequate staffing, but thought their proposal focused more on the firm than their expertise, and he noted missing information regarding complaints or municipal terminations. He also found their proposal harder to navigate and was put off by the higher cost. Comparoni expressed a strong preference for Sherman & Sherman, praising their simple, clear presentation, smaller size, and willingness to assist. Aside from giving slightly lower marks for number of attorneys and staff, he viewed Sherman & Sherman as one of his top choices for interviews.

Council Member Dandalides rated Foster Swift fairly well but noted concerns, including their failure to name specific attorneys for prosecutions and civil litigation, the presence of key staff in Grand Rapids rather than Southfield, and an hourly rate he felt was too high. He rejected Bloom Sluggett outright, citing the proposed village attorney's minimal experience, vague responses, lack of named attorneys for major duties, and poor explanations regarding municipal terminations. He initially viewed Sherman & Sherman's small size as a drawback but ultimately ranked them much higher after reviewing their proposal, noting their strong court relationships, proactive approach, and potential to provide more engaged, forward-thinking service. He suggested their small size could be an advantage and felt overall rankings might not depend strictly on scores.

Police Chief Amundson found this set of firms less impressive than the first. He recommended eliminating Bloom Sluggett due to errors in their submission, weak organization, vague answers, unexplained municipal terminations, and high pricing. He also had major concerns

with Foster Swift, citing missing responses, a high hourly rate with travel charges, and no clearly identified prosecutor. Sherman & Sherman scored better, and he liked their court engagement, but noted their small staff, limited discussion of key Village issues, and potential concerns that their low \$135 rate might lead to hidden costs or quick plea deals. While he saw some strengths, he remained cautious and was not confident with them.

Village Manager McClary summarized his ratings of the proposals. He rated Bloom Sluggert lowest due to limited experience, distant office, inexperienced attorneys, weak responses, small staff, and high pricing (172 points). Foster Swift scored higher (271 points) despite concerns about office location, lack of a named prosecutor, and high rates. Sherman & Sherman fell in the middle (259 points) due to small staff and limited specialty information, though their pricing was favorable. Overall, he noted that the ratings clearly reflected the relative strengths and weaknesses of the proposals.

B. Selection of Legal Firms for Interviews and Schedule Interview Dates and Times

The Committee discussed ranking their top firms for interviews. Village Manager McClary asked if members were ready to identify their top three or four. Police Chief Amundson suggested an alternative approach of voting yes or no on interviews for each firm rather than relying solely on scores, noting the top firms were very close in points. Members generally agreed, with Council Members Dandalides and Papacek noting that while three firms could streamline the process, a fourth might also be worth considering. Chief Amundson identified Beier Howlett, Giarmarco, Mullins & Horton, and Secrest Wardle as his top three, with Sherman & Sherman as a potential fourth. Council Members Dandalides, Comparoni Jr., and Papacek shared slightly different top-three rankings, with Sherman & Sherman appearing in most members' top four. The group also discussed interview logistics, estimating roughly 45 minutes per firm plus discussion, making a three- or four-firm session about three to four hours. Village Manager McClary noted that while Sherman & Sherman had strengths, their small office size was a concern, and he felt Foster Swift and Giarmarco, Mullins & Horton might be stronger overall, though he was not opposed to including Sherman & Sherman in interviews.

MOTION made by Council Member Comparoni Jr, Seconded by Council Member Dandalides, to select the following legal services firms for interviews with the Legal Services Review Committee: Beier Howlett, Giarmarco, Mullins & Horton, Secrest Wardle, and Sherman & Sherman.

- VOTING YEA:** Comparoni Jr, Dandalides, Papacek, McClary, Amundson
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

The Committee checked their calendar and availability.

MOTION by Police Chief Amundson, Seconded by Council Member Papacek, to schedule possible dates and times for the legal services firms' interviews as follows: Tuesday, December 9, 2025, from 4:00 PM to 7:00 PM, Wednesday, December 10, 2025, from 4:00 PM to 7:00 PM, and Monday, December 15, 2025, from 4:00 PM to 7:00 PM.

VOTING YEA: Comparoni Jr, Dandalides, Papacek, McClary, Amundson
VOTING NAY: None
ABSENT: None
MOTION: Carried

C. Preparation of Legal Services Interview Questions

The committee focused on preparing interview questions for the four selected legal firms. Village Manager McClary suggested limiting questions to about 10 due to the 45-minute interview timeframe and proposed reviewing members’ suggestions to reach consensus. Committee members emphasized asking questions that clarify proposals, probe deeper, or explore proactive and innovative legal services rather than repeating information already provided. Key themes included cost management (fee structures, onboarding, estimated hours, and controlling expenses), experience with municipal law (ordinances, DDA/TIF, riparian rights, environmental regulations), responsiveness and firm resources, and proactive legal advice.

Committee members also highlighted the importance of assessing each firm’s ability to bring “outside-the-box” solutions, such as improving village operations, addressing outdated ordinances, or exploring major initiatives like potential consolidation with the township. Questions on police-related legal matters, fourth amendment issues, pretrial negotiations, subpoenas, and training were also included.

The group agreed to condense and finalize the questions to about 10–11, with Village Manager McClary tasked with drafting them and sending them back for further refinement.

6. Adjournment

MOTION made by Council Member Comparoni Jr, Seconded by Council Member Papacek, to adjourn the December 1, 2025, Ad Hoc Legal Services Review Committee Meeting.

VOTING YEA: Comparoni Jr, Dandalides, Papacek, McClary, Amundson
VOTING NAY: None
ABSENT: None
MOTION: Carried

The December 1, 2025, Ad Hoc Legal Services Review Committee Meeting adjourned at 6:30 PM.

Darwin McClary
Chairperson

Lynsey Blough, CMC
Deputy Clerk/Treasurer

Date Approved: as presented on December 10, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File of Ad Hoc Legal Services Committee Meeting Minutes of December 10, 2025

RECOMMENDED MOTION: To receive and file the Ad Hoc Legal Services Committee Meeting Minutes of December 10, 2025.



MINUTES

AD HOC LEGAL SERVICES REVIEW COMMITTEE

Wednesday, December 10, 2025

4:45 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The December 10, 2025, Ad Hoc Legal Services Review Committee Meeting was called to order at 4:45 PM by Village Manager McClary.

2. Roll Call and Determination of Quorum

PRESENT

- Council Member Alex Comparoni Jr
- Council Member George Dandalides
- Council Member Eric Papacek
- Village Manager Darwin McClary
- Police Chief Mark Amundson

STAFF PRESENT

- Deputy Clerk/Treasurer Lynsey Blough

3. Minute Approval

A. Approval of Minutes of December 1, 2025, Meeting of the Legal Services Review Committee

MOTION made by Council Member Dandalides, Seconded by Council Member Comparoni Jr, to approve the Minutes of the December 1, 2025 Ad Hoc Legal Services Review Committee Meeting, as presented.

- VOTING YEA:** Comparoni Jr, Dandalides, Papacek, McClary, Amundson
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

4. Call to the Public

None.

5. Other Items

Before starting the interview, the committee reviewed the interview questions and procedure. Police Chief Amundson requested clarification on Question 2, noting it felt vague. Council Member Dandalides explained the intent was to understand how each firm proactively stays current on legal developments and communicates those to municipal clients. Village Manager McClary confirmed the question would remain as written and that, if clarification is requested, the same explanation will be provided to all firms.

The group then discussed interview protocol. Council Member Dandalides asked whether follow-up questions would be allowed. Village Manager McClary and Police Chief Amundson emphasized the need for consistency and fairness, agreeing that no follow-up questions should occur unless asked uniformly of all firms. They expressed particular caution about avoiding extended dialogue with Beier Howlett due to its existing familiarity with Village operations.

The committee agreed that Village Manager McClary will begin each interview by outlining the process: he will ask all questions, there will be no back-and-forth questioning, approximately three minutes per question. No further procedural concerns were raised.

The Ad Hoc Legal Services Review Committee has prepared 14 interview questions that will be used consistently for all firms.

A. Secret Wardle 5:00 PM

At 4:56 PM, the Ad Hoc Legal Services Review Committee began the interview with Secret Wardle.

The interview ended at 5:44 PM.

The committee expressed strong overall approval of Secret Wardle's interview. Committee members highlighted the firm's well-prepared, efficient, and professional presentation, noting clear expertise across municipal legal areas and effective team-based responses. Several commented that the firm set a high bar for the remaining interviews.

Police Chief Amundson was particularly satisfied with their prosecution-related answers, emphasizing their understanding of statutory requirements and their balanced approach to case strategy. Village Manager McClary appreciated their broad capabilities, which could limit the need for outside counsel. One attorney's limited participation was attributed to being new.

The committee viewed the firm's experience with lake and riparian issues as a significant advantage. They also discussed the attorney's suggestion to attend council meetings, concluding that while potentially beneficial, routine attendance would be costly and could create unnecessary friction. The consensus was to continue having legal counsel attend only when needed.

Secret Wardle’s competitive rates and strong overall performance left the committee with a positive impression.

B. Giarmarco, Mullins & Horton 6:00 PM

At 6:00 PM, the Ad Hoc Legal Services Review Committee began the interview with Giarmarco, Mullins & Horton.

The interview ended at 6:58 PM.

The committee generally viewed Giarmarco, Mullins & Horton’s interview as strong and well-prepared. Committee members highlighted the team’s clear municipal expertise, cohesive presentation, and thorough responses across legal disciplines. Several appreciated the firm’s proactive approach, familiarity with regional and riparian issues, and policies such as not billing for brief calls.

Police Chief Amundson was particularly impressed with their prosecution strategy and flexibility. Council Member Comparoni expressed some concern that the presentation felt overly sales-oriented, though he acknowledged their strong qualifications.

Council Members Dandalides and Papacek praised the firm’s preparation, examples, and ability to assign matters to subject-matter specialists. Village Manager McClary noted their depth of experience and saw them as stronger than the first firm interviewed.

Overall, Giarmarco, Mullins & Horton ranked highly among the firms reviewed to date, with final decisions deferred until all four interviews are completed.

6. Adjournment

MOTION made by Police Chief Amundson, Seconded by Council Member Comparoni Jr, to adjourn the December 10, 2025, Ad Hoc Legal Services Review Committee Meeting.

VOTING YEA: Comparoni Jr, Dandalides, Papacek, McClary, Amundson

VOTING NAY: None

ABSENT: None

MOTION: Carried

The December 10, 2025, Ad Hoc Legal Services Review Committee Meeting adjourned at 7:18 PM.

Darwin McClary
Chairperson

Lynsey Blough, CMC
Deputy Clerk/Treasurer

Date Approved: as presented on December 15, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Approval of Joint Informational Meeting of the Downtown Development Authority Board and Village Council of December 8, 2025

RECOMMENDED MOTION: To approve the of Joint Informational Meeting of the Downtown Development Authority Board and Village Council of December 8, 2025, meeting minutes as presented.



MINUTES

JOINT INFORMATIONAL MEETING OF THE DOWNTOWN DEVELOPMENT AUTHORITY BOARD/VILLAGE COUNCIL

Monday, December 08, 2025

5:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The December 8, 2025, Village Council Regular Meeting was called to order at 5:32 PM by President Rutt.

2. Roll Call and Determination of Quorum

VILLAGE COUNCIL PRESENT

President Teresa Rutt

President Pro Tem Stan Ford

Council Member George Dandalides

Council Member Alex Comparoni Jr

Council Member Eric Papacek

VILLAGE COUNCIL ABSENT

Council Member Nancy Moshier

Council Member Michael Lamb

STAFF PRESENT

Village Manager Darwin McClary

Clerk/Treasurer Sonja Stout

DDA Executive Director Matthew Gibb

Police Chief Mark Amundson

DDA BOARD MEMBERS PRESENT

Secretary Hank Lorant

Board Member Alaina Campbell (arrived 5:35 PM)

Board Member Chris Barnett

President Teresa Rutt

DDA BOARD MEMBERS ABSENT

Chairperson Debbie Burgess

Vice Chairperson Sam Caruso

Board Member Lloyd Coe
Treasurer Matt Shell
Board Member Sally Medina

MOTION made by President Rutt, Seconded by Council Member Comparoni, Jr to excuse Council Member Lamb and Council Member Moshier from the December 8, 2025 Special Meeting.

VOTING YEA: Rutt, Ford, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: Moshier, Lamb
MOTION: Carried

3. Approval of Agenda

MOTION made by President Rutt, Seconded by Council Member Dandalides to approve the December 8, 2025, Special Meeting agenda as presented.

VOTING YEA: Rutt, Ford, Dandalides, Comparoni Jr, Papacek
VOTING NAY: None
ABSENT: Moshier, Lamb
MOTION: Carried

4. Call to the Public

None.

5. Reports, Resolutions and Recommendations

A. 2025 DDA Informational Meeting - Presentation of Annual Report

Executive Director Gibb provided an overview of state requirements for informational meetings, noting the obligation to host two meetings per year and adhere to proper public noticing guidelines. He also reviewed the role of the Board of Directors and delivered a brief summary of the TIF Plan.

Gibb outlined the 2025 priorities and focus areas, which include the Lumberyard project as a key gateway initiative, continued streetscape repair and maintenance, temporary parking maintenance solutions, support for economic growth and new businesses, implementation of the Village Capital Improvement Plan, and seasonal beautification efforts.

A comprehensive budget review was presented, covering revenues, expenditures, and the fund balance for fiscal year 2024–2025, along with projected figures for 2025–2026. He also reviewed the DDA Capital Improvement Plan and the updated 2025–2026 Strategic Action Plan, as well as the current list of contracts and vendors.

Key project priorities for 2025 include advancement of the Lumberyard at Paint Creek, ongoing maintenance activities, and reinvestment within the district—highlighted by the continued success of the façade grant program. Economic conditions in the district remain strong, with only one vacancy reported. Gibb also introduced the new “Downtown LODown,” a monthly business roundtable initiative emphasizing community engagement and volunteerism.

He presented communications and engagement metrics, noting increased online activity and growing volunteer participation in DDA events. Additionally, he reviewed DDA-led and sponsored events for 2025, as well as events supported by the organization.

Looking ahead to 2026, planned areas of focus include enhancing the façade grant program, progressing the Lumberyard project at the Paint Creek Public Market, improving streetscape electrical systems, addressing dumpster and trash enclosure areas, and further coordinating with the Village Capital Improvement Plan.

No action was required by the Village Council or the DDA.

Chris Barnett, Orion Township Supervisor, addressed the group regarding an email he received concerning the new TIF plan requirements. He noted that if the Lake Orion Downtown Development Authority were to amend its current TIF plan, it would be required to comply with the updated regulations. Barnett expressed concern that, under the new TIF scoring structure, the Lake Orion DDA may face challenges in achieving high scores.

6. Adjournment

MOTION made by President Rutt, Seconded by Council Member Dandalides to adjourn the December 8, 2025, Special Meeting.

VOTING YEA: Rutt, Ford, Dandalides, Comparoni Jr, Papacek

VOTING NAY: None

ABSENT: Moshier, Lamb

MOTION: Carried

The December 8, 2025, Village Council Special Meeting adjourned at 6:23 PM.

Teresa Rutt
President

Sonja Stout
Clerk/Treasurer

Date Approved: as presented on January 12, 2026



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File of DDA Regular Meeting Minutes of November 18, 2025

RECOMMENDED MOTION: To receive and file the Downtown Development Authority Regular Meeting Minutes of November 18, 2025, as presented.



MINUTES

REGULAR MEETING OF THE DOWNTOWN DEVELOPMENT AUTHORITY BOARD

Tuesday, November 18, 2025

6:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The November 18, 2025 Downtown Development Authority Regular Meeting was called to order at 6:30 PM by Chairperson Burgess.

2. Roll Call and Determination of Quorum

PRESENT

Chairperson Debbie Burgess

Vice Chairperson Sam Caruso

Secretary Hank Lorant

Board Member Lloyd Coe

Board Member Alaina Campbell

Board Member Chris Barnett (arrived 6:31 PM)

President Teresa Rutt

ABSENT

Treasurer Matt Shell

Board Member Sally Medina

STAFF PRESENT

Executive Director Matt Gibb

Assistant Director Janet Bloom

Clerk/Treasurer Sonja Stout

3. Approval of Minutes

A. Approval of DDA Regular Meeting Minutes of October 21, 2025

MOTION made by President Rutt, Seconded by Board Member Coe to approve the Downtown Development Authority Board Regular Meeting Minutes of October 21, 2025.

VOTING YEA: Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt

VOTING NAY: None

ABSENT: Medina, Shell
MOTION: Carried

B. Approval of DDA Special Meeting Minutes of November 11, 2025

MOTION made by President Rutt, Seconded by Secretary Lorant to receive and file the Minutes for the Special Meeting of November 11, 2025.

VOTING YEA: Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
VOTING NAY: None
ABSENT: Medina, Shell
MOTION: Carried

4. Approval of Agenda

MOTION made by President Rutt, Seconded by Secretary Lorant to approve the Downtown Development Authority Board Regular Meeting Agenda of November 18 2025, as presented.

VOTING YEA: Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
VOTING NAY: None
ABSENT: Medina, Shell
MOTION: Carried

5. Special Presentation

A. Presentation of Spirit of Main Street Micro Business Startup Grant Recipients

Eric Phillips of Mainstreet Oakland County and Theresa Doan of Genisys Credit Union presented grant award checks to two local businesses: Boutique Chic and Lake Orion Bike Adventure. The business owner of Boutique Chic reported that the funds will be used to purchase a new point-of-sale system, and the business owner of Lake Orion Bike Adventure stated that the grant will be used to acquire an e-bike repair stand. A group photo was taken of the grant recipients along with the DDA Board.

6. Call to the Public

Rosemary Ford asked the DDA Board to clarify the meaning of “POS” for those watching from home. Secretary Lorant responded that it stands for “Point of Sale,” noting that it is an essential system for retail operations.

7. Consent Agenda

All items on the Consent Agenda are approved by one vote.

MOTION made by President Rutt, Seconded by Board Member Campbell to approve the November 18, 2025, Consent Agenda by one vote, as presented.

VOTING YEA: Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
VOTING NAY: None
ABSENT: Medina, Shell
MOTION: Carried

A. Financial Reports

MOTION made by President Rutt, Seconded by Board Member Campbell to receive and file the financial reports for October 2025.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

8. Financial Matters

A. Bill Approval

MOTION made by Board Member Barnett, Seconded by Secretary Lorant to approve disbursements in the amount of \$101,725.25 for October 2025.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

9. New and Old Business

A. Annual Election of Board DDA Officers

Chairperson Burgess opened the floor for nominations at 6:45 PM.

Board Member Barnett stated he would like to renominate the existing slate of officers.

MOTION made by Board Member Barnett, Seconded by Board Member Coe to close the nominations and cast a unanimous ballot for the slate as follows:

- Debbie Burgess for Chair***
- Sam Caruso for Vice Chair***
- Hank Lorant for Secretary***
- Matthew Shell for Treasurer***

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

B. Cleaning Services - Review and Award

MOTION made by President Rutt, Seconded by Secretary Lorant to approve the proposal from Prestige Cleaning MI for the services outlined therein, at a cost not to exceed \$500 per month, with regular invoicing paid from GL 248-726-801-000.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

C. Miscellaneous Change Orders

MOTION made by Vice Chairperson Caruso, Seconded by Secretary Lorant to move to accept and approve the change orders for Mickey’s Construction as presented, in the total amount of \$37,057.49, payable from the budget lines as likewise presented.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

D. Event Contracts

MOTION made by Board Member Campbell, Seconded by Secretary Lorant to approve a contract with Clear Cut Ice for ice sculptures at Ice Fest, at a cost not exceed \$3,250, payable from GL 248-729-880-008 Ice fest.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

MOTION made by President Rutt, Seconded by Secretary Lorant to approve a contract for horse and wagon rides with Blackstone Stables at a cost not to exceed \$2,150, payable from GL 248-729-880-015 Winter Activities

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

E. Discussion and Consideration - Additional Architectural Services

Discussion between the DDA Board members and the DDA Executive Director focused on the cost of the proposed addition, whether the DDA planned to lease or sell the space, and the advantages and disadvantages of purchasing. The Board determined that a contract would be necessary before making a final decision.

MOTION made by Board Member Coe, Seconded by President Rutt to table item pursuant to direction given to December meeting.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

Rosemary Ford suggested including language in the contract specifying that the business would be responsible for repairs, or clarifying who would bear the responsibility for them.

F. Reconsideration - Executive Director Contract

MOTION made by Vice Chairperson Caruso, Seconded by Board Member Coe to amend to the Executive Director contract, granting a 5% salary increase effective July 1, 2025, and a term extending the contract through and including June 30, 2027, all other terms of the contract remaining as stated, with a budget adjustment of \$1600 from GL 248-260-958-000 to GL 2 48-260-701—000.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

10. Reports, Resolutions and Recommendations

A. Executive Directors Report

Executive Director Gibb provided updates on the non-profit, noting plans to work with Treasurer Shell. He also mentioned upcoming parking lot lease renewals and the potential for a special meeting in December regarding electricity at the Lumberyard.

The Board discussed the status of the four-wheeler, debating whether it could be repaired or if a new one was needed. Chairperson Burgess requested pricing for both repairing the current four-wheeler and purchasing a new one, as well as quotes for a blade, noting that the DDA operations rely on the four-wheeler.

Questions were raised regarding snow removal responsibilities for business owners. Chairperson Burgess asked Assistant Director Bloom to provide memos to businesses outlining snow removal guidelines by end of this week. She also suggested that Executive Director Gibb coordinate with DPW to negotiate a similar snow removal arrangement as the Park Island Road, and recommended obtaining salt for the upcoming winter.

MOTION made by Board Member Barnett, Seconded by President Rutt to receive and file the Executive Directors Report for November 2025.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

B. Assistant Director’s Report

Assistant Director Bloom reviewed past events and provided updates on the SeeMyLegacy platform, social media metrics, and upcoming events.

Chairperson Burgess inquired about the budget for Sing and Stroll and the Horse Carriage Ride, emphasizing the importance of having the SeeMyLegacy platform live to secure sponsorships. She requested that the platform be shared with the Board by Friday, November 21, 2025, and asked about plans for pursuing sponsorships. Assistant Director Bloom responded that she would need to dedicate one day per week outside the office to actively obtain sponsorships.

MOTION made by Board Member Barnett, Seconded by President Rutt to receive and file the Assistant Director’s Report.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

11. Minute for Mission

A. Discussion and Direction - Use of TIF for Capital Improvement

Executive Director Gibb prepared a memo and asked the board to review his memo.

MOTION made by Board Member Barnett, Seconded by Secretary Lorant to receive and file the November 18, 2025 memorandum from the Executive Director and further directing that the memorandum is conveyed to the Ad Hoc Committee of the Lake Orion Village Council with a supporting statement that the Board of Directors for the Lake Orion Downtown Development Authority will consider for discretionary project for inclusion in the 75/25 Fund, as previously established by resolution/agreement.

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

B. Strategic Plan - Setting Key Performance Indicators

Executive Director Gibb prepared a memo on Key Performance Indicators (KPI’s) and asked the board to review his memo in preparation for the next meeting.

Board Member Barnett suggested putting together a workshop after the holidays to help put together the KPI’s

MOTION made by Board Member Barnett, Seconded by President Rutt to receive and file the memorandum from the Executive Director and incorporating all discussion, direct the Executive Director present a final set of key performance indicators, policy and resolution for adoption not later than January 20, 2025. With the intent of creating a more informal workshop after the holidays, open to the public, for the intent of discussion of the Key Performance Indicators (KPIs).

- VOTING YEA:** Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt
- VOTING NAY:** None
- ABSENT:** Medina, Shell
- MOTION:** Carried

12. Board Comments and Training Feedback

Board member Coe commented that the Christmas lights looked great.

President Rutt stated she would have liked to review the contract for the horse and wagon rides at

least a month prior to the event. Chairperson Burgess suggested that 60 days for presenting event contracts to the Board would be more appropriate.

Board member Campbell also said the lights looked great, thanked the volunteers, and noted that the 75/25 split is significant for the DDA and was done out of concern for the community.

Vice Chairperson Caruso stated the lights looked festive, mentioned that someone had relocated some great traps which improved appearance and reduced odor, and wished the community a Happy Thanksgiving, expressing gratitude for the DDA Board.

Secretary Lorant noted that the Lumberyard project is progressing better than expected and extended Thanksgiving greetings to the community.

Board Member Barnett shared updates on positive community growth, upcoming events, requested volunteers at Blanche Sims, and shared that he is now a grandpa.

Chairperson Burgess thanked the Board, complimented the lights, thanked Genisys Credit Union, expressed appreciation for partnerships with the township and improvements in relationships with the village and village manager, and wished the community a Happy Thanksgiving.

13. Next Regular Meeting - December 16, 2025

14. Adjournment

MOTION made by Secretary Lorant, Seconded by President Rutt to adjourn the October 21, 2025 Downtown Development Authority Board Regular Meeting.

VOTING YEA: Burgess, Caruso, Lorant, Coe, Campbell, Barnett, Rutt

VOTING NAY: None

ABSENT: Medina, Shell

MOTION: Carried

The November 18, 2025 Downtown Development Authority Board Regular meeting adjourned at 8:20 PM.

Debbie Burgess
Chairperson

Sonja Stout
Clerk/Treasurer

Date Approved: as presented on December 16, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File Investment of Report for November 2025

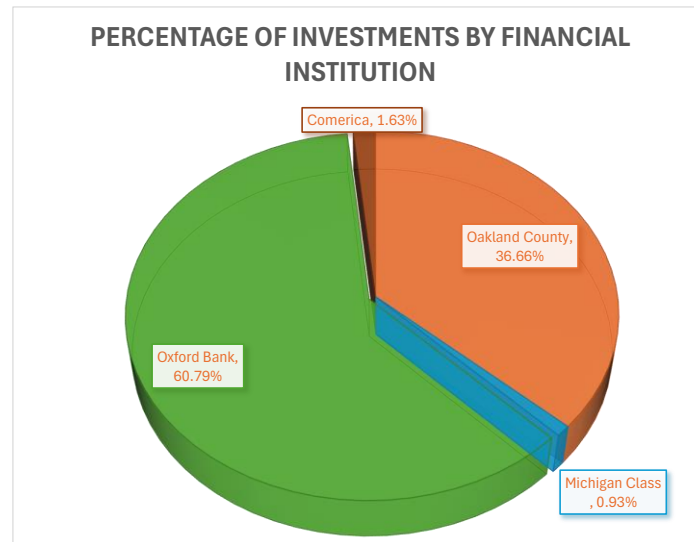
BACKGROUND BRIEF: Attached is the Investment Report for November 2025 for your review.

RECOMMENDED MOTION: To receive and file the Investment Report for November 2025.

Village of Lake Orion
 Quarterly Investment Report
 Period Ending November 30, 2025

Investments by Financial Institution

Financial Institution	Investment Instrument	Beginning Balance (11/1/25)	Purchases/Deposits	Interest/Dividends	Change In Value	Withdrawals	Ending Balance (11/30/25)	Percentage of Portfolio
Oakland County	Investment Pool	\$ 3,604,005.68		\$ 11,911.89			\$ 3,615,917.57	
	Total Oakland County	3,604,005.68	-	11,911.89	-	-	3,615,917.57	36.66%
Michigan CLASS	Investment Pool	91,558.25	-	306.50	-	-	91,864.75	
	Total Michigan CLASS	91,558.25	-	306.50	-	-	91,864.75	0.93%
Oxford Bank	Cash-Water/Sewer (4644)	97,261.80	6,539.53	47.40	-	(41.77)	103,806.96	1.05%
	Cash-General Checking (8494)	278,084.43	575,862.24	-	-	(596,635.88)	257,310.79	2.61%
	Cash-Genre (4611)	5,833,314.52	478,757.33	224.64	-	(725,867.49)	5,586,429.00	56.63%
	Cash-Escrow (4655)	49,696.12	400.00	10.30	-	(1,652.58)	48,453.84	0.49%
	Total Oxford	6,258,356.87	1,061,559.10	282.34	-	(1,324,197.72)	5,996,000.59	60.79%
Comerica	Cash- Payroll Savings (4736)	130,914.15	150,000.00	52.49	-	(122,358.27)	158,608.37	1.61%
	Cash- Payroll (3875)	980.68	105,695.97	(166.27)	-	(104,645.77)	1,864.61	0.02%
	Total Comerica	131,894.83	255,695.97	(113.78)	-	(227,004.04)	160,472.98	1.63%
Totals		\$ 10,085,815.63	\$ 1,317,255.07	\$ 12,386.95	\$ -	\$ (1,551,201.76)	\$ 9,864,255.89	100.00%





COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File of Financial Statements for December 2025

BACKGROUND BRIEF: Attached are the Financial Statements for December 2025 for your review.

RECOMMENDED MOTION: To receive and file the Financial Statements for December 2025.



COMERICA COMMERCIAL CARD SRVC
 PO BOX 551669
 DETROIT, MI 48255 1669

VILLAGE OF LAKE ORION
 VILLAGE OF LAKE ORION
 21 E CHURCH ST
 LAKE ORION, MI 48362 0000

*****4944

Statement Summary

Total Amount Due	\$8,326.27	Due Date:	01/22/2026
Current Payment Due:	\$8,326.27	Billing Date:	12/31/2025
Past Due Amount:	\$0.00	Credit Limit:	\$40,000.00
Minimum Amount Due:	\$8,326.27		

Account Summary

Previous Balance:	\$10,463.23	Days In This Billing Cycle:	33
Purchases:	\$8,326.27	New Cash Advances:	\$0.00
Cash Advances:	\$0.00	Cash Advance Fee:	\$0.00
Credits:	\$0.00		
Payments:	(\$10,463.23)		
Other Charges:	\$0.00		
New Balance:	\$8,326.27		

Cardholder Summary

Cardholder Name	Amount
MARK AMUNDSON - *4561	\$1,953.26
JANET BLOOM - *6238	\$2,926.31
MATTHEW GIBB - *8426	\$1,994.15
WESLEY A SANCHEZ - *6802	\$605.69
SONJA J STOUT - *5796	\$846.86

Post Date	Tran Date	Reference Number	Merchant Description	Amount
			PURCHASES	\$8,326.27
			PAYMENTS	(\$10,463.23)
12/18/2025	12/18/2025	700000053321111111111111	AUTOMATIC PAYMENT	(\$10,463.23)

PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION:

Post Date	Tran Date	Reference Number	Merchant Description	Amount
<p>* TRANSACTION REVIEW - NOTIFY US OF UNAUTHORIZED TRANSACTIONS OR ERRORS WITHIN 14 DAYS FROM THE DATE OF DISCOVERY OR THE DATE THE FIRST STATEMENT OR REPORT REFLECTING THE PROBLEM IS MADE AVAILABLE TO YOU, WHICHEVER OCCURS FIRST.</p> <p>* GUIDE TO BENEFITS - THE GUIDE TO BENEFITS IS AVAILABLE ONLINE AT WWW.COMERICA.COM/COMMERCIALCARDGTB</p> <p>* TRAVEL INSURANCE - IF YOUR CARD HAS BEEN PERMISSIONED FOR TRAVEL PURCHASES, YOU ARE COVERED UNDER MASTERCARD'S WORLDWIDE AUTOMATIC TRAVEL ACCIDENT & BAGGAGE INSURANCE POLICY.</p> <p>.</p> <p>IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT YOUR COMPANY'S PROGRAM ADMINISTRATOR.</p>				
MARK AMUNDSON - *4561				\$1,953.26
PURCHASES				\$1,953.26
12/02/2025	12/02/2025	12302025336000968132060	AFP*MACEO Warren MI	\$75.00
12/03/2025	12/02/2025	87021305336500151315412	FASTREDACTION MESA AZ	\$23.00
12/05/2025	12/04/2025	55432865338201851966858	Amazon.com*BI4K533F1 SEATTLE WA	\$75.48
12/08/2025	12/05/2025	87021305339500178750010	ACTIVE ASSAILANT CONF PONTIAC MI	\$600.00
12/17/2025	12/16/2025	55432865350206643154666	AMAZON MKTPL*YE5FD16G3 SEATTLE WA	\$92.10
12/19/2025	12/19/2025	12302025353000276473063	AFP*MACEO Warren MI	\$75.00
12/19/2025	12/18/2025	55432865352207373265860	Amazon.com*196555653 SEATTLE WA	\$19.99
12/22/2025	12/21/2025	55432865355208478440066	Amazon.com*6R3UR2RU3 SEATTLE WA	\$52.90
12/22/2025	12/19/2025	72703635353246060666611	DRI*NEXTDAYFLYERS VAN NUYS CA	\$269.79
12/22/2025	12/19/2025	85504995353900018125994	THEIACP ALEXANDRIA VA	\$270.00
12/23/2025	12/22/2025	55310205357348607000144	MACOMB CC WEB WARREN MI	\$400.00
JANET BLOOM - *6238				\$2,926.31
PURCHASES				\$2,926.31
12/08/2025	12/05/2025	05436845339300250044143	FSP*BRENTWOOD'S DISTIN MACOMB MI	\$1,945.53
12/08/2025	12/06/2025	05436845341200056751923	GFS STORE #1985 NOVI MI	\$320.25
12/15/2025	12/13/2025	55263525347581053252378	MEIJER STORE #680 LAKE ORION MI	\$19.50
12/16/2025	12/15/2025	8702130535050000800375	SHOPOCMAINSTREETS MARION IA	\$34.66
12/18/2025	12/17/2025	51043235351067289553917	NATL MAINST 3126105613 IL	\$220.00
12/18/2025	12/17/2025	55417345352873522365711	DELTA 0062388574897 DELTA.COM CA	\$386.37
MATTHEW GIBB - *8426				\$1,994.15
PURCHASES				\$1,994.15
12/01/2025	11/28/2025	05436845332300221993409	KROGER #637 ORION TWP MI	\$36.41
12/01/2025	11/30/2025	55310205335335433614591	GREAT LAKES ACE HDWE LAKE ORION MI	\$51.92
12/01/2025	11/30/2025	82711165334500019483705	OPENAI *CHATGPT SUBSCR SAN FRANCISCO CA	\$20.00
12/02/2025	12/01/2025	55432865335200760498477	AMAZON MKTPL*BB30C8Q81 SEATTLE WA	\$124.95
12/02/2025	12/01/2025	82711165336500008866116	MISWITCH COMM LAKE ORION MI	\$90.75
12/03/2025	12/02/2025	02305375337600186638685	TRACTOR SUPPLY #2173 OXFORD MI	\$38.10
12/03/2025	12/02/2025	55639955337019697726380	EXXON NY PETRO LAKE ORION MI	\$7.94
12/03/2025	12/02/2025	82305095336500061091058	AMAZON RETA* BB31P8HK0 SEATTLE WA	\$59.47
12/04/2025	12/03/2025	05436845337300229595458	KROGER #637 ORION TWP MI	\$44.24
12/08/2025	12/06/2025	05436845340300229441419	KROGER #637 ORION TWP MI	\$

Post Date	Tran Date	Reference Number	Merchant Description	Amount
12/08/2025	12/05/2025	52653845339714106654020	ROLL OFF DUMPSTER DIRE 7174318869 PA	\$100.00
12/08/2025	12/07/2025	82305095341500051468962	AMAZON MARK* BI4NB7R81 SEATTLE WA	\$45.99
12/08/2025	12/07/2025	87021305341500106392584	FLOWCODE PRO NEW YORK NY	\$9.95
12/12/2025	12/11/2025	55310205346342014777281	GREAT LAKES ACE HDWE LAKE ORION MI	\$9.49
12/12/2025	12/11/2025	82305095346500009362718	AMAZON RETA* R56266OV3 SEATTLE WA	\$34.83
12/12/2025	12/11/2025	82305095346500009373285	AMAZON MARK* BW4G21MC3 SEATTLE WA	\$172.00
12/12/2025	12/12/2025	82305095346500031705405	AMAZON MARK* N00NJ1ES3 SEATTLE WA	\$84.95
12/12/2025	12/12/2025	82305095346500031882857	AMAZON MARK* 6K20B0IN3 SEATTLE WA	\$103.92
12/15/2025	12/12/2025	25247805346002159007427	SnapRetail WARRENDALE PA	\$65.00
12/15/2025	12/13/2025	52653845347744371731732	CLICKUP 8886254258 CA	\$38.00
12/15/2025	12/12/2025	82305095346500085070508	AMAZON RETA* 0W95Q2ZO3 SEATTLE WA	\$31.68
12/17/2025	12/15/2025	55421355350939144878566	SPAREBOX STORAGE 0068 LAKE ORION MI	\$285.00
12/17/2025	12/16/2025	75369435350935904122585	THE UPS STORE 3585 LAKE ORION MI	\$24.26
12/17/2025	12/16/2025	82305095351500023745072	AMAZON MARK* B364853S3 SEATTLE WA	\$21.29
12/19/2025	12/18/2025	75418235352245994708472	IONOS INC CHESTERBROOK PA	\$28.85
12/23/2025	12/22/2025	12302025356000210068067	Adobe San Jose CA	\$21.19
12/24/2025	12/23/2025	55432865357209222784773	AMAZON MKTPL*B68OK14A0 SEATTLE WA	\$111.96
12/24/2025	12/23/2025	75369435357973903838722	THE UPS STORE 3585 LAKE ORION MI	\$4.16
12/26/2025	12/26/2025	55432865360209987673570	COMCAST / XFINITY PLYMOUTH MI	\$234.76
12/31/2025	12/30/2025	82711165364500038524995	OPENAI *CHATGPT SUBSCR SAN FRANCISCO CA	\$20.00
WESLEY A SANCHEZ - *6802				\$605.69
PURCHASES				\$605.69
12/11/2025	12/09/2025	52707155344010192121740	THE HOME DEPOT #2743 ORION MI	\$232.11
12/18/2025	12/17/2025	55436875352173521628539	DOUBLETREE HOTELS BATTLE CREEK MI	\$154.29
12/18/2025	12/17/2025	55436875352173521628547	DOUBLETREE HOTELS BATTLE CREEK MI	\$154.29
12/23/2025	12/22/2025	55436875357643572234713	STATE EGLE EVENTS LANSING MI	\$65.00
SONJA J STOUT - *5796				\$846.86
PURCHASES				\$846.86
12/01/2025	11/29/2025	75418235333244449759143	IONOS INC. CHESTERBROOK PA	\$23.43
12/02/2025	12/01/2025	82711165336500002407263	WWW.MICHIGANCLERKS.ORG LANSING MI	\$800.00
12/30/2025	12/29/2025	75418235363246812971059	IONOS INC CHESTERBROOK PA	\$23.43

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

Section 7, Item G.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 101 GENERAL FUND						
Account Category: Revenues						
Department: 000 REVENUE						
101-000-402-000	Current Real Property Taxes	1,513,672.00	1,422,912.34	0.00	90,759.66	94.00
101-000-405-000	Property Tax - Personal	0.00	41,935.31	0.00	(41,935.31)	100.00
101-000-406-000	In Lieu of Taxes	0.00	42,751.58	0.00	(42,751.58)	100.00
101-000-412-000	Property Tax - DPPT P/Y & C/Y	0.00	0.00	0.00	0.00	0.00
101-000-439-000	State Grant-Adult Use Marijuana	50,000.00	0.00	0.00	50,000.00	0.00
101-000-441-000	Local Community Stabilization Share	1,000.00	0.00	0.00	1,000.00	0.00
101-000-445-000	Penalties & Interest on Taxes	3,000.00	2,177.09	0.00	822.91	72.57
101-000-460-000	Dog License Revenue	0.00	571.00	0.00	(571.00)	100.00
101-000-476-000	Buisness Licenses and Permits	5,000.00	0.00	0.00	5,000.00	0.00
101-000-528-100	Federal Grants Other - State CRLGG	0.00	0.00	0.00	0.00	0.00
101-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
101-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
101-000-567-000	STATE GRANTS- MRE REVENUE	0.00	0.00	0.00	0.00	0.00
101-000-574-000	State Grants- State Shared Revenue	330,000.00	172,784.00	55,584.00	157,216.00	52.36
101-000-574-003	State Shared Relief Assistance	0.00	0.00	0.00	0.00	0.00
101-000-576-000	METRO (Act 48) Revenue	10,000.00	500.00	0.00	9,500.00	5.00
101-000-607-000	Fees	10,000.00	7,470.00	1,325.00	2,530.00	74.70
101-000-634-000	Cemetery Opening/Closing Rev	0.00	0.00	0.00	0.00	0.00
101-000-636-000	Cemetery Foundations	0.00	0.00	0.00	0.00	0.00
101-000-640-000	Garbage Collection Fees	271,719.00	80,463.99	123.74	191,255.01	29.61
101-000-643-000	Cemetery Lot Sale	0.00	0.00	0.00	0.00	0.00
101-000-653-000	Park Fees	12,000.00	10,214.49	0.00	1,785.51	85.12
101-000-655-000	Boat Dock Pass Fees	15,000.00	1,500.00	0.00	13,500.00	10.00
101-000-664-000	Interest Earnings	15,000.00	14,956.87	2,602.21	43.13	99.71
101-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
101-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
101-000-675-000	Donations	0.00	0.00	0.00	0.00	0.00
101-000-676-248	Reimbursement - Admin Fee - DDA	62,643.00	62,643.00	0.00	0.00	100.00
101-000-676-395	Trnsf from Road Debt Fund	0.00	0.00	0.00	0.00	0.00
101-000-676-592	Reimbursement -Admin Fee - W&S	131,295.00	48,484.50	13,801.75	82,810.50	36.93
101-000-679-000	Reimbursements-Worker's Comp	0.00	0.00	0.00	0.00	0.00
101-000-681-000	Reimb - Insurance Claims	0.00	0.00	0.00	0.00	0.00
101-000-682-000	Reimbursement-CDBG	9,348.00	0.00	0.00	9,348.00	0.00
101-000-682-001	Reimburse - NSP	0.00	0.00	0.00	0.00	0.00
101-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
101-000-683-248	Reimbursement- DDA	0.00	0.00	0.00	0.00	0.00
101-000-689-000	Reimburse Insurance Dividends	0.00	5,676.00	0.00	(5,676.00)	100.00
101-000-694-000	Miscellaneous	2,500.00	4,781.53	(349.03)	(2,281.53)	191.26
101-000-699-202	Interfund Transfer in - Major Street	0.00	0.00	0.00	0.00	0.00
101-000-699-203	Interfund Transfer In - Local Street	0.00	0.00	0.00	0.00	0.00
101-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
101-000-699-592	Transfers Water Sewer	0.00	0.00	0.00	0.00	0.00
101-000-699-711	Transfers Cemetary	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		2,442,177.00	1,919,821.70	73,087.67	522,355.30	78.61
Revenues		2,442,177.00	1,919,821.70	73,087.67	522,355.30	78.61

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

Section 7, Item G.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 101 VILLAGE COUNCIL						
101-101-701-000	Wages	2,620.00	1,130.00	1,130.00	1,490.00	43.13
101-101-715-000	Social Security	201.00	86.45	86.45	114.55	43.01
101-101-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-101-957-000	Education & Training	3,500.00	698.00	0.00	2,802.00	19.94
101-101-960-000	Mileage	700.00	0.00	0.00	700.00	0.00
Total Dept 101 - VILLAGE COUNCIL		7,021.00	1,914.45	1,216.45	5,106.55	27.27
Department: 171 VILLAGE MANAGER						
101-171-701-000	Wages	101,320.00	50,654.16	11,462.40	50,665.84	49.99
101-171-715-000	Social Security	8,388.00	4,176.15	930.01	4,211.85	49.79
101-171-716-000	Health Insurance- Medical	9,245.00	5,177.79	2,101.00	4,067.21	56.01
101-171-717-000	Life & Disability Insurance	1,131.00	523.58	85.35	607.42	46.29
101-171-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
101-171-719-000	Pension	24,830.00	13,301.95	3,039.25	11,528.05	53.57
101-171-721-000	Vision Care	0.00	0.00	0.00	0.00	0.00
101-171-956-000	Dues & Miscellaneous	1,700.00	1,121.75	425.00	578.25	65.99
101-171-957-000	Education & Training	4,000.00	0.00	0.00	4,000.00	0.00
101-171-960-000	Mileage	8,335.00	3,935.93	694.58	4,399.07	47.22
101-171-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 171 - VILLAGE MANAGER		158,949.00	78,891.31	18,737.59	80,057.69	49.63
Department: 215 VILLAGE CLERK						
101-215-701-000	Deputy Clerk/Treasurer	67,704.00	33,584.29	7,810.62	34,119.71	49.60
101-215-715-000	Social Security	5,180.00	2,569.21	597.51	2,610.79	49.60
101-215-716-000	Health Insurance- Medical	9,518.00	5,233.91	904.02	4,284.09	54.99
101-215-717-000	Life & Disability Insurance	810.00	397.84	67.43	412.16	49.12
101-215-718-000	Dental Insurance	1,130.00	524.10	89.48	605.90	46.38
101-215-719-000	Pension	6,771.00	1,812.02	0.00	4,958.98	26.76
101-215-721-000	Vision Care	136.24	52.80	8.95	83.44	38.76
101-215-727-000	Supplies	100.00	3.77	0.00	96.23	3.77
101-215-727-001	Election Supplies	0.00	0.00	0.00	0.00	0.00
101-215-801-000	Contractual Services	26,000.00	75.00	0.00	25,925.00	0.29
101-215-900-000	Printing and Publication	4,000.00	946.00	0.00	3,054.00	23.65
101-215-956-000	Dues & Miscellaneous	1,040.00	395.00	200.00	645.00	37.98
101-215-957-000	Education & Training	2,600.00	800.00	800.00	1,800.00	30.77
101-215-960-000	Mileage	700.00	0.00	0.00	700.00	0.00
101-215-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 215 - VILLAGE CLERK		125,689.24	46,393.94	10,478.01	79,295.30	36.91
Department: 228 Information Technology						
101-228-801-000	Contractual Services	45,108.00	45,790.14	1,895.20	(682.14)	101.51
101-228-931-000	Repair & Maintenance-Equipment	4,000.00	0.00	0.00	4,000.00	0.00
101-228-957-000	Education & Training	5,000.00	0.00	0.00	5,000.00	0.00
Total Dept 228 - Information Technology		54,108.00	45,790.14	1,895.20	8,317.86	84.63
Department: 253 FINANCE TREASURY						
101-253-701-000	Clerk/Treasurer Wages	81,354.00	40,259.15	9,372.75	41,094.85	49.49
101-253-702-000	Wages Part Time	66,358.00	28,805.19	6,617.31	37,552.81	47.41

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

Section 7, Item G.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 253 FINANCE TREASURY						
101-253-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
101-253-715-000	Social Security	10,892.00	5,283.40	1,223.23	5,608.60	48.51
101-253-716-000	Health Insurance- Medical	8,240.00	4,120.00	2,060.00	4,120.00	50.00
101-253-717-000	Life & Disability Insurance	1,058.00	570.35	96.67	487.65	53.91
101-253-718-000	Dental Insurance	1,125.00	524.10	89.48	600.90	46.59
101-253-719-000	Pension	8,136.00	2,173.66	0.00	5,962.34	26.72
101-253-721-000	Vision Care	118.00	52.81	8.95	65.19	44.75
101-253-801-000	Contractual Services	24,000.00	12,942.28	0.00	11,057.72	53.93
101-253-956-000	Dues & Miscellaneous	200.00	0.00	0.00	200.00	0.00
101-253-957-000	Education & Training	3,744.00	0.00	0.00	3,744.00	0.00
101-253-960-000	Mileage	520.00	0.00	0.00	520.00	0.00
Total Dept 253 - FINANCE TREASURY		205,745.00	94,730.94	19,468.39	111,014.06	46.04
Department: 255 COMMUNITY DEVELOPMENT						
101-255-975-001	Sidewalks	9,348.00	0.00	0.00	9,348.00	0.00
101-255-975-002	Street Trees	0.00	0.00	0.00	0.00	0.00
Total Dept 255 - COMMUNITY DEVELOPMENT		9,348.00	0.00	0.00	9,348.00	0.00
Department: 260 GENERAL ACTIVITIES						
101-260-701-000	Wages	46,120.00	25,869.45	6,019.20	20,250.55	56.09
101-260-702-000	Wages Part Time	16,781.00	0.00	0.00	16,781.00	0.00
101-260-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
101-260-702-002	wages Part Time Clerk	0.00	0.00	0.00	0.00	0.00
101-260-702-003	Wages-Parks	0.00	0.00	0.00	0.00	0.00
101-260-702-004	Stipends-Interns	0.00	0.00	0.00	0.00	0.00
101-260-715-000	Social Security	3,530.00	1,819.92	430.97	1,710.08	51.56
101-260-716-000	Health Insurance- Medical	9,546.00	5,280.23	912.87	4,265.77	55.31
101-260-716-001	Health Insurance-Retirees	14,277.00	6,318.55	917.65	7,958.45	44.26
101-260-716-002	Retiree Health 115 Trust	10,000.00	10,000.00	0.00	0.00	100.00
101-260-717-000	Life & Disability Insurance	732.00	359.54	60.94	372.46	49.12
101-260-718-000	Dental Insurance	643.00	274.05	46.79	368.95	42.62
101-260-719-000	Pension	92,400.00	50,979.31	8,264.00	41,420.69	55.17
101-260-721-000	Vision Care	118.00	52.81	8.95	65.19	44.75
101-260-722-000	worker's Comp. Insurance	4,500.00	406.10	0.00	4,093.90	9.02
101-260-722-001	workers Comp-Elected/Lifeguard	100.00	0.00	0.00	100.00	0.00
101-260-727-000	Supplies	9,515.00	1,620.57	568.03	7,894.43	17.03
101-260-727-001	Election Supplies	0.00	0.00	0.00	0.00	0.00
101-260-728-000	Cleaning Supplies	1,352.00	408.83	40.81	943.17	30.24
101-260-729-000	Postage	5,408.00	1,700.00	0.00	3,708.00	31.43
101-260-730-000	Copier Lease	7,280.00	3,534.46	529.76	3,745.54	48.55
101-260-801-000	Contractual Services	312.00	0.00	0.00	312.00	0.00
101-260-823-000	website/Software	1,040.00	605.52	0.00	434.48	58.22
101-260-830-000	Solid Waste Collection	271,719.00	135,041.46	22,643.20	136,677.54	49.70
101-260-851-000	Telephone	9,360.00	3,437.00	595.76	5,923.00	36.72
101-260-900-000	Printing and Publication	520.00	0.00	0.00	520.00	0.00
101-260-920-000	Utilities	31,200.00	10,582.02	1,237.97	20,617.98	33.92
101-260-921-000	Municipal Street Lighting	43,680.00	21,364.31	4,311.45	22,315.69	48.91

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
 % Fiscal Year Completed: 50.41

Section 7, Item G.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
101-260-922-000	Repair & Mtn-Lights	0.00	0.00	0.00	0.00	0.00
101-260-930-000	Repair and Maintenance	76,910.00	62,061.96	1,741.31	14,848.04	80.69
101-260-930-001	Building Renovation	0.00	0.00	0.00	0.00	0.00
101-260-931-000	Repair & Maintenance-Equipment	2,704.00	532.89	0.00	2,171.11	19.71
101-260-956-000	Dues & Miscellaneous	14,560.00	5,701.08	1,171.01	8,858.92	39.16
101-260-961-000	Tax Tribunal Refunds	0.00	0.00	0.00	0.00	0.00
101-260-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 260 - GENERAL ACTIVITIES		674,307.00	347,950.06	49,500.67	326,356.94	51.60
Department: 721 PLANNING AND ZONING						
101-721-702-000	Wages Part Time	400.00	350.00	280.00	50.00	87.50
101-721-715-000	Social Security	60.00	26.79	21.43	33.21	44.65
101-721-716-000	Health Insurance- Medical	0.00	0.00	0.00	0.00	0.00
101-721-717-000	Life & Disability Insurance	0.00	0.00	0.00	0.00	0.00
101-721-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
101-721-719-000	Pension	0.00	0.00	0.00	0.00	0.00
101-721-726-000	Supplies	200.00	0.00	0.00	200.00	0.00
101-721-801-000	Contractual Services	1,800.00	450.00	150.00	1,350.00	25.00
101-721-829-000	Planner Services	39,312.00	24,570.00	3,960.00	14,742.00	62.50
101-721-832-000	Planner Retainer	0.00	0.00	0.00	0.00	0.00
101-721-832-001	Planner-Other Services	20,860.00	7,190.50	0.00	13,669.50	34.47
101-721-840-000	Planner - Retainer	16,392.00	4,250.00	850.00	12,142.00	25.93
101-721-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
101-721-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-721-957-000	Education & Training	4,000.00	0.00	0.00	4,000.00	0.00
101-721-960-000	Mileage	0.00	0.00	0.00	0.00	0.00
Total Dept 721 - PLANNING AND ZONING		83,024.00	36,837.29	5,261.43	46,186.71	44.37
Department: 751 PARKS AND RECREATION						
101-751-702-001	Overtime Wages	300.00	796.07	0.00	(496.07)	265.36
101-751-708-000	Wages - Lifeguards	33,200.00	19,786.43	0.00	13,413.57	59.60
101-751-715-000	Social Security	2,540.00	1,574.54	0.00	965.46	61.99
101-751-726-000	Supplies	2,000.00	0.00	0.00	2,000.00	0.00
101-751-801-000	Contractual Services	1,500.00	0.00	0.00	1,500.00	0.00
101-751-806-000	Engineering	1,500.00	0.00	0.00	1,500.00	0.00
101-751-829-000	Planner Services	0.00	0.00	0.00	0.00	0.00
101-751-850-000	Telephone - Green's Park	0.00	0.00	0.00	0.00	0.00
101-751-920-000	Utilities	1,500.00	2,359.41	0.00	(859.41)	157.29
101-751-931-000	Repair/Maint - Equipment	1,000.00	66.60	0.00	933.40	6.66
101-751-932-000	Repair/Maint - Grounds	6,000.00	2,193.78	0.00	3,806.22	36.56
101-751-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-751-977-000	Capital Outlay	12,757.00	0.00	0.00	12,757.00	0.00
Total Dept 751 - PARKS AND RECREATION		62,297.00	26,776.83	0.00	35,520.17	42.98
Department: 851 INSURANCE AND BONDS						
101-851-911-000	Insurance Coverage	73,791.00	74,600.81	0.00	(809.81)	101.10
Total Dept 851 - INSURANCE AND BONDS		73,791.00	74,600.81	0.00	(809.81)	101.10

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
 % Fiscal Year Completed: 50.41

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER						
101-880-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
101-880-805-000	Audit Fees	2,000.00	7,205.00	4,525.00	(5,205.00)	360.25
101-880-806-000	Engineering	10,000.00	4,798.75	1,786.25	5,201.25	47.99
101-880-810-000	Legal Service Retainer	0.00	0.00	0.00	0.00	0.00
101-880-811-000	Legal Services - Other	40,000.00	10,416.34	2,133.75	29,583.66	26.04
101-880-812-000	Legal Services - Labor	10,000.00	2,442.00	0.00	7,558.00	24.42
101-880-814-000	OPEB Valuation	4,200.00	1,300.00	0.00	2,900.00	30.95
Total Dept 880 - CONTRACT SERV - LEAGAL/ACCTING/ENGINEER		66,200.00	26,162.09	8,445.00	40,037.91	39.52
Department: 964 TRANSFERS OUT						
101-964-965-125	Transfers DPW	430,000.00	214,999.98	35,833.33	215,000.02	50.00
101-964-965-202	Transfers Major Streets	0.00	0.00	0.00	0.00	0.00
101-964-965-203	Transfer Out - Local Streets	0.00	0.00	0.00	0.00	0.00
101-964-965-207	Transfers Police	500,000.00	249,999.96	41,666.66	250,000.04	50.00
101-964-965-231	Transfer to Parking Fund	0.00	0.00	0.00	0.00	0.00
101-964-965-398	Transfer Out - N Shore Bridge Debt S	0.00	0.00	0.00	0.00	0.00
101-964-965-401	Transfer to Capital Imp Fund	140,000.00	0.00	0.00	140,000.00	0.00
101-964-965-410	TRANSFER OUT TO SIDEWALK IMPROVEMENT	0.00	0.00	0.00	0.00	0.00
Total Dept 964 - TRANSFERS OUT		1,070,000.00	464,999.94	77,499.99	605,000.06	43.46
Expenditures		2,590,479.24	1,245,047.80	192,502.73	1,345,431.44	48.06
Fund 101 - GENERAL FUND:						
TOTAL REVENUES		2,442,177.00	1,919,821.70	73,087.67	522,355.30	78.61
TOTAL EXPENDITURES		2,590,479.24	1,245,047.80	192,502.73	1,345,431.44	48.06
NET OF REVENUES & EXPENDITURES:		(148,302.24)	674,773.90	(119,415.06)	(823,076.14)	
BEG. FUND BALANCE		1,279,024.84	1,279,024.84			
NET OF REVENUES/EXPENDITURES - 24-25		168,104.95	168,104.95			
END FUND BALANCE		1,298,827.55	2,121,903.69			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 151 CEMETERY TRUST FUND						
Account Category: Revenues						
Department: 000 REVENUE						
151-000-643-000	Lot Sales	16,000.00	12,580.00	1,000.00	3,420.00	78.63
151-000-664-000	Interest Earned	2,500.00	2,237.50	391.61	262.50	89.50
151-000-664-001	Interest - Interfund Advances	0.00	0.00	0.00	0.00	0.00
151-000-694-000	Miscellaneous	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		18,500.00	14,817.50	1,391.61	3,682.50	80.09
Revenues		18,500.00	14,817.50	1,391.61	3,682.50	80.09
Account Category: Expenditures						
Department: 276 CEMETERY						
151-276-965-000	Transfer to DPW Fund	0.00	0.00	0.00	0.00	0.00
151-276-965-125	Transfer to DPW Fund	0.00	0.00	0.00	0.00	0.00
151-276-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 276 - CEMETERY		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 151 - CEMETERY TRUST FUND:						
TOTAL REVENUES		18,500.00	14,817.50	1,391.61	3,682.50	80.09
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		18,500.00	14,817.50	1,391.61	3,682.50	
BEG. FUND BALANCE		321,538.60	321,538.60			
NET OF REVENUES/EXPENDITURES - 24-25		(13,590.77)	(13,590.77)			
END FUND BALANCE		326,447.83	322,765.33			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg Used
Fund: 202 MAJOR STREET FUND						
Account Category: Revenues						
Department: 000 REVENUE						
202-000-546-000	State Grant - Highway and Streets	241,830.00	65,792.71	0.00	176,037.29	27.21
202-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
202-000-664-000	Interest Earnings	7,000.00	7,485.98	1,310.99	(485.98)	106.94
202-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
202-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
202-000-694-000	Miscellaneous	10,000.00	0.00	0.00	10,000.00	0.00
Total Dept 000 - REVENUE		258,830.00	73,278.69	1,310.99	185,551.31	28.31
Revenues		258,830.00	73,278.69	1,310.99	185,551.31	28.31
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
202-260-722-000	Worker's Comp. Insurance	1,550.00	406.10	0.00	1,143.90	26.20
202-260-801-000	Contractual Services	10,000.00	665.00	175.00	9,335.00	6.65
202-260-805-000	Audit Fees	1,000.00	430.00	143.00	570.00	43.00
202-260-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
202-260-965-203	Transfer Out - Local Streets	75,000.00	37,500.00	6,250.00	37,500.00	50.00
Total Dept 260 - GENERAL ACTIVITIES		87,550.00	39,001.10	6,568.00	48,548.90	44.55
Department: 463 ROUTINE MAINTENANCE						
202-463-701-000	Wages	14,171.00	5,567.93	1,608.44	8,603.07	39.29
202-463-701-013	Overtime	1,201.00	165.72	124.29	1,035.28	13.80
202-463-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-463-715-000	Social Security	1,243.00	438.62	132.54	804.38	35.29
202-463-716-000	Health Insurance- Medical	3,520.00	1,401.32	301.05	2,118.68	39.81
202-463-717-000	Life & Disability Insurance	182.00	61.14	11.91	120.86	33.59
202-463-718-000	Dental Insurance	400.00	89.06	17.05	310.94	22.27
202-463-719-000	Pension	2,365.00	827.11	0.00	1,537.89	34.97
202-463-721-000	Vision Care	75.00	15.00	2.86	60.00	20.00
202-463-726-000	Supplies	2,000.00	1,027.30	0.00	972.70	51.37
202-463-801-000	Contractual Services	28,000.00	7,903.99	0.00	20,096.01	28.23
202-463-940-000	Equipment Rental	15,000.00	2,930.88	816.98	12,069.12	19.54
202-463-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 463 - ROUTINE MAINTENANCE		68,157.00	20,428.07	3,015.12	47,728.93	29.97
Department: 474 TRAFFIC SERVICES						
202-474-701-000	Wages	2,952.00	1,604.59	0.00	1,347.41	54.36
202-474-701-013	OVERTIME	327.00	0.00	0.00	327.00	0.00
202-474-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-474-715-000	Social Security	244.00	122.73	0.00	121.27	50.30
202-474-716-000	Health Insurance- Medical	500.00	401.64	0.00	98.36	80.33
202-474-717-000	Life & Disability Insurance	70.00	13.16	0.00	56.84	18.80
202-474-718-000	Dental Insurance	100.00	25.16	0.00	74.84	25.16
202-474-719-000	Pension	844.00	310.17	0.00	533.83	36.75
202-474-721-000	Vision Care	10.00	4.10	0.00	5.90	41.00
202-474-726-000	Supplies	6,000.00	3,443.05	0.00	2,556.95	57.38
202-474-801-000	Contractual Services	15,000.00	39.01	0.00	14,960.99	0.26
202-474-940-000	Equipment Rental	2,625.00	618.54	42.48	2,006.46	23.56

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Balance As of 12/31/2025

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 202 MAJOR STREET FUND						
Account Category: Expenditures						
Department: 474 TRAFFIC SERVICES						
202-474-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 474 - TRAFFIC SERVICES		28,672.00	6,582.15	42.48	22,089.85	22.96
Department: 478 WINTER MAINTENANCE						
202-478-701-000	Wages	7,085.00	3,651.69	2,578.11	3,433.31	51.54
202-478-701-013	Overtime	6,879.00	2,838.88	2,838.88	4,040.12	41.27
202-478-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-478-715-000	Social Security	1,050.00	496.50	414.37	553.50	47.29
202-478-716-000	Health Insurance- Medical	2,100.00	1,320.93	963.48	779.07	62.90
202-478-717-000	Life & Disability Insurance	130.00	76.16	51.59	53.84	58.58
202-478-718-000	Dental Insurance	300.00	124.80	69.53	175.20	41.60
202-478-719-000	Pension	5,000.00	1,654.23	0.00	3,345.77	33.08
202-478-721-000	Vision Care	40.00	21.06	11.86	18.94	52.65
202-478-726-000	Supplies	13,200.00	6,633.76	0.00	6,566.24	50.26
202-478-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
202-478-940-000	Equipment Rental	6,615.00	6,636.00	6,579.36	(21.00)	100.32
202-478-977-000	Capital Outlay	5,000.00	0.00	0.00	5,000.00	0.00
Total Dept 478 - WINTER MAINTENANCE		47,399.00	23,454.01	13,507.18	23,944.99	49.48
Department: 875 CONSTRUCTION						
202-875-806-000	Engineering	4,000.00	0.00	0.00	4,000.00	0.00
202-875-940-000	Equipment Rental	0.00	0.00	0.00	0.00	0.00
Total Dept 875 - CONSTRUCTION		4,000.00	0.00	0.00	4,000.00	0.00
Expenditures		235,778.00	89,465.33	23,132.78	146,312.67	37.94
Fund 202 - MAJOR STREET FUND:						
TOTAL REVENUES		258,830.00	73,278.69	1,310.99	185,551.31	28.31
TOTAL EXPENDITURES		235,778.00	89,465.33	23,132.78	146,312.67	37.94
NET OF REVENUES & EXPENDITURES:		23,052.00	(16,186.64)	(21,821.79)	39,238.64	
BEG. FUND BALANCE		543,872.80	543,872.80			
NET OF REVENUES/EXPENDITURES - 24-25		56,783.92	56,783.92			
END FUND BALANCE		623,708.72	584,470.08			

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 203 LOCAL STREET FUND						
Account Category: Revenues						
Department: 000 REVENUE						
203-000-546-000	State Grant - Highway and Streets	103,642.00	28,663.09	0.00	74,978.91	27.66
203-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
203-000-664-000	Interest Earnings	1,000.00	1,006.62	178.07	(6.62)	100.66
203-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
203-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
203-000-694-000	Miscellaneous	0.00	5,008.60	3,032.12	(5,008.60)	100.00
203-000-699-202	Interfund Transfer in - Major Street	75,000.00	37,500.00	6,250.00	37,500.00	50.00
Total Dept 000 - REVENUE		179,642.00	72,178.31	9,460.19	107,463.69	40.18
Revenues		179,642.00	72,178.31	9,460.19	107,463.69	40.18
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
203-260-722-000	Worker's Comp. Insurance	1,345.00	406.10	0.00	938.90	30.19
203-260-801-000	Contractual Services	10,000.00	2,371.48	150.00	7,628.52	23.71
203-260-805-000	Audit Fees	389.22	356.00	119.00	33.22	91.46
203-260-965-398	Transfer Out - N Shore Bridge Debt S	0.00	0.00	0.00	0.00	0.00
Total Dept 260 - GENERAL ACTIVITIES		11,734.22	3,133.58	269.00	8,600.64	26.70
Department: 463 ROUTINE MAINTENANCE						
203-463-701-000	Wages	34,320.00	14,099.18	2,414.39	20,220.82	41.08
203-463-701-013	OVERTIME	3,000.00	491.55	367.26	2,508.45	16.39
203-463-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-463-715-000	Social Security	2,700.00	1,116.20	212.82	1,583.80	41.34
203-463-716-000	Health Insurance- Medical	7,000.00	3,972.58	133.35	3,027.42	56.75
203-463-717-000	Life & Disability Insurance	581.48	174.76	8.06	406.72	30.05
203-463-718-000	Dental Insurance	600.00	247.91	5.85	352.09	41.32
203-463-719-000	Pension	5,758.26	1,550.84	0.00	4,207.42	26.93
203-463-721-000	Vision Care	89.18	42.10	1.12	47.08	47.21
203-463-726-000	Supplies	1,026.99	781.83	0.00	245.16	76.13
203-463-801-000	Contractual Services	9,000.00	150.00	0.00	8,850.00	1.67
203-463-806-000	Engineering	0.00	0.00	0.00	0.00	0.00
203-463-940-000	Equipment Rental	17,543.24	9,495.06	1,409.96	8,048.18	54.12
203-463-977-000	Capital outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 463 - ROUTINE MAINTENANCE		81,619.15	32,122.01	4,552.81	49,497.14	39.36
Department: 474 TRAFFIC SERVICES						
203-474-701-000	Wages	5,000.00	2,322.96	0.00	2,677.04	46.46
203-474-701-013	Overtime	200.00	124.29	0.00	75.71	62.15
203-474-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-474-715-000	Social Security	43.49	187.21	0.00	(143.72)	430.47
203-474-716-000	Health Insurance- Medical	24.90	412.12	0.00	(387.22)	1,655.10
203-474-717-000	Life & Disability Insurance	40.00	17.83	0.00	22.17	44.58
203-474-718-000	Dental Insurance	25.00	26.91	0.00	(1.91)	107.64
203-474-719-000	Pension	1,535.51	413.56	0.00	1,121.95	26.93
203-474-721-000	Vision Care	2.05	4.55	0.00	(2.50)	221.95
203-474-726-000	Supplies	4,000.00	1,389.23	0.00	2,610.77	34.73
203-474-940-000	Equipment Rental	2,867.00	1,773.15	0.00	1,093.85	61.85

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg Used
Fund: 203 LOCAL STREET FUND						
Account Category: Expenditures						
Department: 474 TRAFFIC SERVICES						
	Total Dept 474 - TRAFFIC SERVICES	13,737.95	6,671.81	0.00	7,066.14	48.56
Department: 478 WINTER MAINTENANCE						
203-478-701-000	Wages	15,354.00	4,420.54	3,886.10	10,933.46	28.79
203-478-701-013	Overtime	9,172.00	2,011.86	2,011.86	7,160.14	21.93
203-478-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-478-715-000	Social Security	1,600.00	492.12	451.23	1,107.88	30.76
203-478-716-000	Health Insurance- Medical	2,515.20	337.04	333.63	2,178.16	13.40
203-478-717-000	Life & Disability Insurance	190.21	20.90	13.69	169.31	10.99
203-478-718-000	Dental Insurance	292.82	32.73	16.72	260.09	11.18
203-478-719-000	Pension	6,800.00	1,964.41	0.00	4,835.59	28.89
203-478-721-000	Vision Care	51.40	5.53	2.87	45.87	10.76
203-478-726-000	Supplies	5,131.36	178.14	0.00	4,953.22	3.47
203-478-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
203-478-940-000	Equipment Rental	14,181.62	7,653.86	7,480.82	6,527.76	53.97
203-478-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
	Total Dept 478 - WINTER MAINTENANCE	55,288.61	17,117.13	14,196.92	38,171.48	30.96
Department: 875 CONSTRUCTION						
203-875-726-000	Supplies	13.00	0.00	0.00	13.00	0.00
203-875-977-000	Capital Outlay	6,000.00	5,593.75	0.00	406.25	93.23
	Total Dept 875 - CONSTRUCTION	6,013.00	5,593.75	0.00	419.25	93.03
	Expenditures	168,392.93	64,638.28	19,018.73	103,754.65	38.39
Fund 203 - LOCAL STREET FUND:						
	TOTAL REVENUES	179,642.00	72,178.31	9,460.19	107,463.69	40.18
	TOTAL EXPENDITURES	168,392.93	64,638.28	19,018.73	103,754.65	38.39
	NET OF REVENUES & EXPENDITURES:	11,249.07	7,540.03	(9,558.54)	3,709.04	
	BEG. FUND BALANCE	131,952.74	131,952.74			
	NET OF REVENUES/EXPENDITURES - 24-25	(54,805.64)	(54,805.64)			
	END FUND BALANCE	88,396.17	84,687.13			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
 % Fiscal Year Completed: 50.41

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 207 POLICE FUND						
Account Category: Revenues						
Department: 000 REVENUE						
207-000-404-001	Property Tax - Police Millage	440,439.00	424,778.13	0.00	15,660.87	96.44
207-000-406-000	In Lieu of Taxes	0.00	0.00	0.00	0.00	0.00
207-000-408-000	Property Tax - PA 78 Senior & Disabl	0.00	0.00	0.00	0.00	0.00
207-000-412-000	Property Tax - DPPT P/Y & C/Y	0.00	0.00	0.00	0.00	0.00
207-000-445-000	Penalties & Interest on Taxes	0.00	0.00	0.00	0.00	0.00
207-000-451-000	Liquor License Fees	7,500.00	4,557.30	0.00	2,942.70	60.76
207-000-480-000	Services Provided - DDA	103,000.00	34,333.32	0.00	68,666.68	33.33
207-000-528-001	MCOLES ACADEMY GRANT	0.00	0.00	0.00	0.00	0.00
207-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
207-000-541-000	PA 302/32 MJTC Fund	1,500.00	628.80	0.00	871.20	41.92
207-000-565-000	CPE LAW ENFORCEMENT	4,500.00	3,000.00	3,000.00	1,500.00	66.67
207-000-661-000	Parking Fines	3,000.00	1,092.49	89.68	1,907.51	36.42
207-000-662-000	Court Penal Fines	50,000.00	21,709.59	3,283.95	28,290.41	43.42
207-000-663-000	Drug Forfeiture	0.00	0.00	0.00	0.00	0.00
207-000-663-001	Forfeitures	0.00	0.00	0.00	0.00	0.00
207-000-664-000	Interest Earnings	7,800.00	6,175.65	1,078.93	1,624.35	79.18
207-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
207-000-673-000	Gain/Loss on Sale of Assets	50,000.00	4,929.00	145.00	45,071.00	9.86
207-000-674-101	Transfer from General Fund	500,000.00	249,999.96	41,666.66	250,000.04	50.00
207-000-683-000	Reimbursements-Other	0.00	135.00	0.00	(135.00)	100.00
207-000-684-000	Reimburse - OUIL	0.00	0.00	0.00	0.00	0.00
207-000-694-000	Miscellaneous Revenue	6,000.00	6,043.87	2,609.76	(43.87)	100.73
207-000-694-001	DRIVING WHILE LIC SUSPENDED	200.00	175.00	0.00	25.00	87.50
207-000-694-002	POLICE FOIA FEE	1,000.00	793.44	65.95	206.56	79.34
207-000-694-003	CONTRACT OT REIMBURSEMENT	5,000.00	0.00	0.00	5,000.00	0.00
207-000-695-000	Loan Proceeds	0.00	0.00	0.00	0.00	0.00
207-000-697-000	Vehicle Leases	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		1,179,939.00	758,351.55	51,939.93	421,587.45	64.27
Revenues		1,179,939.00	758,351.55	51,939.93	421,587.45	64.27
Account Category: Expenditures						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-701-000	Police Chief Wages	94,000.00	48,687.32	10,500.00	45,312.68	51.80
207-301-701-001	wages Full time	340,000.00	192,677.58	40,264.80	147,322.42	56.67
207-301-701-013	FT Overtime	20,000.00	8,943.02	2,179.41	11,056.98	44.72
207-301-702-000	Wages Part Time	50,000.00	31,088.89	4,977.24	18,911.11	62.18
207-301-702-001	PT Overtime Wages	10,000.00	7,776.93	2,802.25	2,223.07	77.77
207-301-702-002	wages Part Time Clerk	2,500.00	1,930.40	325.12	569.60	77.22
207-301-702-013	WAGES PART-TIME CLERK OVERTIME	200.00	0.00	0.00	200.00	0.00
207-301-703-000	wages - Full-timeClerk	43,000.00	21,788.39	5,083.20	21,211.61	50.67
207-301-703-001	Overtime Clerk FT	1,000.00	0.00	0.00	1,000.00	0.00
207-301-709-000	wages - Marine Unit	4,380.00	2,353.11	0.00	2,026.89	53.72
207-301-709-013	Marine Unit-Overtime	620.00	619.83	0.00	0.17	99.97
207-301-711-000	wages - CMV Enforcement	0.00	0.00	0.00	0.00	0.00
207-301-711-013	CMV-Overtime	0.00	0.00	0.00	0.00	0.00
207-301-712-000	wages - Ordinance Enforcement	69,500.00	25,512.67	6,411.04	43,987.33	36.71

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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% Fiscal Year Completed: 50.41

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 207 POLICE FUND						
Account Category: Expenditures						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-712-001	Overtime Code Enforcement	2,500.00	371.24	212.14	2,128.76	14.85
207-301-713-000	WAGES-ACADEMY	0.00	0.00	0.00	0.00	0.00
207-301-713-001	CONTRACT OVERTIME	5,000.00	4,670.28	956.44	329.72	93.41
207-301-715-000	Social Security	44,000.00	26,501.09	5,638.94	17,498.91	60.23
207-301-715-001	SOCIAL SECURITY ACADEMY	0.00	0.00	0.00	0.00	0.00
207-301-716-000	Health Insurance- Medical	76,800.00	35,942.96	10,538.18	40,857.04	46.80
207-301-716-001	Health Insurance - Retired	26,220.00	12,375.05	1,818.05	13,844.95	47.20
207-301-717-000	Life & Disability Insurance	6,000.00	3,051.28	536.76	2,948.72	50.85
207-301-718-000	Dental Insurance	3,900.00	3,008.36	536.35	891.64	77.14
207-301-719-000	Pension	85,000.00	55,007.80	7,433.00	29,992.20	64.72
207-301-721-000	Vision Care	600.00	447.14	79.57	152.86	74.52
207-301-722-000	Worker's Comp Insurance	6,400.00	1,705.62	0.00	4,694.38	26.65
207-301-723-000	Unemployment	0.00	0.00	0.00	0.00	0.00
207-301-724-000	City taxes	0.00	0.00	0.00	0.00	0.00
207-301-727-000	Office Supplies	2,000.00	388.51	19.50	1,611.49	19.43
207-301-730-000	Copier Lease	3,000.00	1,553.62	248.45	1,446.38	51.79
207-301-740-000	Operating Supplies	8,000.00	2,041.16	188.36	5,958.84	25.51
207-301-742-000	Shooting Program	3,350.00	400.00	0.00	2,950.00	11.94
207-301-743-000	Bullet Proof Vests	2,500.00	0.00	0.00	2,500.00	0.00
207-301-801-000	Contractual Services	35,000.00	9,749.35	117.00	25,250.65	27.86
207-301-802-000	Attorney Fees - Prosecutions	50,000.00	24,830.25	6,574.75	25,169.75	49.66
207-301-804-000	County Dispatch Contract	47,500.00	23,792.52	3,965.42	23,707.48	50.09
207-301-805-000	Audit Fees	1,418.00	1,862.00	621.00	(444.00)	131.31
207-301-807-000	Clemis Service Fees	12,500.00	1,094.00	0.00	11,406.00	8.75
207-301-820-000	Uniform Purchases	6,000.00	3,957.92	1,301.97	2,042.08	65.97
207-301-821-000	Uniform Cleaning	1,250.00	81.00	81.00	1,169.00	6.48
207-301-851-000	Telephone	9,500.00	4,098.92	684.88	5,401.08	43.15
207-301-863-000	Travel Expense	4,000.00	1,727.51	0.00	2,272.49	43.19
207-301-865-000	Gasoline & Oil	10,500.00	3,461.97	1,105.28	7,038.03	32.97
207-301-920-000	Utilities	0.00	0.00	0.00	0.00	0.00
207-301-930-000	Repair and Maintenance	5,000.00	0.00	0.00	5,000.00	0.00
207-301-930-003	Repair and Maintenance/Watercraft	1,500.00	712.23	597.40	787.77	47.48
207-301-931-000	Repair & Maint - Equipment	3,000.00	1,100.00	0.00	1,900.00	36.67
207-301-932-000	Repair & Maint - Vehicles	8,500.00	368.06	99.96	8,131.94	4.33
207-301-932-001	EQUIPMENT ACADEMY	0.00	0.00	0.00	0.00	0.00
207-301-935-000	Vehicle Capital Outlay	35,000.00	0.00	0.00	35,000.00	0.00
207-301-940-000	Equipment Rental	0.00	0.00	0.00	0.00	0.00
207-301-956-000	Dues & Miscellaneous	1,200.00	411.33	0.00	788.67	34.28
207-301-957-000	Education & Training	8,000.00	1,448.80	50.00	6,551.20	18.11
207-301-957-001	TRAINING ACADEMY	0.00	0.00	0.00	0.00	0.00
207-301-957-002	CPE TRAINING	4,500.00	1,788.00	0.00	2,712.00	39.73
207-301-965-231	Transfer to Parking Fund	0.00	0.00	0.00	0.00	0.00
207-301-965-401	Transfer to Capital Imp Fund	0.00	0.00	0.00	0.00	0.00
207-301-977-000	Capital Outlay	34,918.00	8,580.26	7,240.75	26,337.74	24.57
Total Dept 301 - POLICE/SHERIFF/CONSTABLE		1,189,756.00	577,906.37	123,188.21	611,849.63	48.57
Expenditures		1,189,756.00	577,906.37	123,188.21	611,849.63	

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 207 POLICE FUND						
Fund 207 - POLICE FUND:						
	TOTAL REVENUES	1,179,939.00	758,351.55	51,939.93	421,587.45	64.27
	TOTAL EXPENDITURES	1,189,756.00	577,906.37	123,188.21	611,849.63	48.57
	NET OF REVENUES & EXPENDITURES:	(9,817.00)	180,445.18	(71,248.28)	(190,262.18)	
	BEG. FUND BALANCE	231,235.49	231,235.49			
	NET OF REVENUES/EXPENDITURES - 24-25	410.32	410.32			
	END FUND BALANCE	221,828.81	412,090.99			

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Revenues						
Department: 000 REVENUE						
225-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
225-000-580-000	Services Provided-DDA Admin/Snow	27,210.00	13,605.16	0.00	13,604.84	50.00
225-000-603-000	Equipment Rental	88,000.00	48,273.35	18,886.60	39,726.65	54.86
225-000-604-000	WINTER MAINT. AGREEMENTS	0.00	524.49	0.00	(524.49)	100.00
225-000-634-000	Cemetery Open/Close	22,000.00	9,300.00	300.00	12,700.00	42.27
225-000-636-000	Cemetery Foundations	6,000.00	8,003.00	216.00	(2,003.00)	133.38
225-000-643-000	Cemetery Lot Sales	0.00	0.00	0.00	0.00	0.00
225-000-664-000	Interest Income	700.00	690.62	125.65	9.38	98.66
225-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
225-000-673-000	Gain/Loss on Sale of Assets	8,000.00	9,475.00	1,575.00	(1,475.00)	118.44
225-000-676-101	Transfer In from General Fund	430,000.00	214,999.98	35,833.33	215,000.02	50.00
225-000-681-000	Reimb - Insurance Claims	0.00	16,235.25	3,649.19	(16,235.25)	100.00
225-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
225-000-694-000	Miscellaneous	10,000.00	2,429.39	856.93	7,570.61	24.29
225-000-699-711	Transfers In	2,000.00	0.00	0.00	2,000.00	0.00
Total Dept 000 - REVENUE		593,910.00	323,536.24	61,442.70	270,373.76	54.48
Revenues		593,910.00	323,536.24	61,442.70	270,373.76	54.48
Account Category: Expenditures						
Department: 276 CEMETERY						
225-276-701-001	Wages	47,240.00	21,764.22	1,915.48	25,475.78	46.07
225-276-701-013	Overtime	2,356.00	165.72	0.00	2,190.28	7.03
225-276-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
225-276-715-000	Social Security	5,556.00	1,677.65	146.51	3,878.35	30.20
225-276-716-000	Health Insurance- Medical	13,087.00	5,977.25	452.71	7,109.75	45.67
225-276-717-000	Life & Disability Insurance	1,140.00	337.34	23.09	802.66	29.59
225-276-718-000	Dental Insurance	1,082.00	510.58	32.64	571.42	47.19
225-276-719-000	Pension	0.00	0.00	0.00	0.00	0.00
225-276-721-000	Vision Care	199.00	86.59	5.50	112.41	43.51
225-276-740-000	Operating Supplies	2,500.00	2,018.95	215.00	481.05	80.76
225-276-748-000	Foundations	600.00	597.00	0.00	3.00	99.50
225-276-801-000	Contractual Services	500.00	0.00	0.00	500.00	0.00
225-276-830-000	Solid Waste Collection	0.00	0.00	0.00	0.00	0.00
225-276-920-000	Utilities	1,000.00	350.69	0.00	649.31	35.07
225-276-930-000	Repair and Maintenance	5,000.00	2,637.05	0.00	2,362.95	52.74
225-276-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
225-276-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
225-276-985-000	Land Improvement	3,500.00	175.44	0.00	3,324.56	5.01
Total Dept 276 - CEMETERY		83,760.00	36,298.48	2,790.93	47,461.52	43.34
Department: 441 DEPARTMENT OF PUBLIC WORKS						
225-441-701-000	DPW DIRECTOR WAGES	42,000.00	31,726.31	10,249.44	10,273.69	75.54
225-441-701-001	Wages	109,200.00	52,609.16	16,176.25	56,590.84	48.18
225-441-701-013	Overtime	5,625.00	917.33	265.67	4,707.67	16.31
225-441-702-000	wages Part Time	0.00	0.00	0.00	0.00	0.00
225-441-702-003	wages-Parks	35,200.00	13,117.54	994.49	22,082.46	37.27
225-441-702-013	Overtime	1,000.00	165.72	0.00	834.28	

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Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Expenditures						
Department: 441 DEPARTMENT OF PUBLIC WORKS						
225-441-715-000	Social Security	15,211.00	7,537.96	2,117.96	7,673.04	49.56
225-441-716-000	Health Insurance- Medical	44,017.00	27,389.33	7,268.91	16,627.67	62.22
225-441-716-001	Health Insurance-Retirees	40,000.00	26,812.36	3,408.42	13,187.64	67.03
225-441-717-000	Life - Disability Insurance	3,654.05	1,149.17	257.31	2,504.88	31.45
225-441-718-000	Dental Insurance	4,470.45	2,105.35	453.36	2,365.10	47.09
225-441-719-000	Pension	55,000.00	66,570.94	11,009.00	(11,570.94)	121.04
225-441-721-000	Vision Care	650.00	347.31	74.45	302.69	53.43
225-441-722-000	Worker's Comp. Insurance	3,028.00	812.20	0.00	2,215.80	26.82
225-441-740-000	Operating Supplies	8,000.00	2,439.75	415.86	5,560.25	30.50
225-441-740-001	Operating Supplies-Cemetery	0.00	0.00	0.00	0.00	0.00
225-441-741-000	Small Tools	4,500.00	1,606.04	0.00	2,893.96	35.69
225-441-801-000	Contractual Services	9,000.00	8,661.37	372.87	338.63	96.24
225-441-805-000	Audit Fees	900.00	990.00	330.00	(90.00)	110.00
225-441-820-000	Uniform Purchase	7,000.00	2,813.47	622.61	4,186.53	40.19
225-441-821-000	Uniform Cleaning	4,975.00	2,713.00	482.33	2,262.00	54.53
225-441-851-000	Telephone	6,800.00	3,668.48	618.43	3,131.52	53.95
225-441-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
225-441-865-000	Gasoline & Oil	24,452.00	2,511.49	501.93	21,940.51	10.27
225-441-920-000	Utilities	11,000.00	3,592.79	965.84	7,407.21	32.66
225-441-930-000	Repair & Maint-Building	10,000.00	111.17	64.65	9,888.83	1.11
225-441-931-000	Repair & Maint-Equip	6,000.00	1,685.23	648.08	4,314.77	28.09
225-441-932-000	Repair & Maint - Vehicles	20,000.00	6,678.76	374.11	13,321.24	33.39
225-441-940-000	Equipment Rental	0.00	0.00	0.00	0.00	0.00
225-441-956-000	Dues & Miscellaneous	1,200.00	716.33	0.00	483.67	59.69
225-441-957-000	Education & Training	5,000.00	470.00	0.00	4,530.00	9.40
225-441-965-401	Transfer to Capital Imp Fund	0.00	0.00	0.00	0.00	0.00
225-441-977-000	Capital Outlay	25,000.00	0.00	0.00	25,000.00	0.00
225-441-995-003	Interest Expense - Interfund Advance	4,000.00	0.00	0.00	4,000.00	0.00
Total Dept 441 - DEPARTMENT OF PUBLIC WORKS		506,882.50	269,918.56	57,671.97	236,963.94	53.25
Department: 443 PHASE II STORMWATER						
225-443-701-001	Wages	6,022.00	2,482.34	626.87	3,539.66	41.22
225-443-701-013	Overtime	300.00	0.00	0.00	300.00	0.00
225-443-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
225-443-715-000	Social Security	408.41	189.87	47.96	218.54	46.49
225-443-716-000	Health Insurance- Medical	1,800.00	(325.95)	0.00	2,125.95	(18.11)
225-443-717-000	Life & Disability Insurance	111.14	19.77	0.84	91.37	17.79
225-443-718-000	Dental Insurance	200.00	41.83	1.94	158.17	20.92
225-443-721-000	Vision Care	100.00	6.76	0.31	93.24	6.76
225-443-740-000	Operating Supplies	500.00	195.45	0.00	304.55	39.09
225-443-801-000	Contractual Services	5,275.00	2,670.00	625.00	2,605.00	50.62
225-443-900-000	Printing	0.00	0.00	0.00	0.00	0.00
225-443-930-000	Repair and Maintenance	8,000.00	4,769.76	0.00	3,230.24	59.62
225-443-955-000	DEQ Permit Fees	1,020.00	0.00	0.00	1,020.00	0.00
225-443-956-000	Dues & Misc.	500.00	0.00	0.00	500.00	0.00
225-443-977-000	Capital outlay	5,000.00	0.00	0.00	5,000.00	0.00
Total Dept 443 - PHASE II STORMWATER		29,236.55	10,049.83	1,302.92	19,186.72	

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Expenditures						
	Expenditures	619,879.05	316,266.87	61,765.82	303,612.18	51.02
Fund 225 - DEPT OF PUBLIC WORKS FUND:						
	TOTAL REVENUES	593,910.00	323,536.24	61,442.70	270,373.76	54.48
	TOTAL EXPENDITURES	619,879.05	316,266.87	61,765.82	303,612.18	51.02
	NET OF REVENUES & EXPENDITURES:	(25,969.05)	7,269.37	(323.12)	(33,238.42)	
	BEG. FUND BALANCE	122,437.35	122,437.35			
	NET OF REVENUES/EXPENDITURES - 24-25	62,207.80	62,207.80			
	END FUND BALANCE	158,676.10	191,914.52			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 231 PARKING METER/SYSTEM FUND						
Account Category: Revenues						
Department: 000 REVENUE						
231-000-607-000	Fees	0.00	0.00	0.00	0.00	0.00
231-000-661-000	Parking Fines Revenue	0.00	0.00	0.00	0.00	0.00
231-000-664-000	Interest Earnings	0.00	0.47	0.00	(0.47)	100.00
231-000-674-101	Transfer from General Fund	0.00	0.00	0.00	0.00	0.00
231-000-674-207	Transfer From Police Fund	0.00	0.00	0.00	0.00	0.00
231-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.47	0.00	(0.47)	100.00
Revenues		0.00	0.47	0.00	(0.47)	100.00
Account Category: Expenditures						
Department: 333 PARKING						
231-333-702-000	Wages Part Time	0.00	0.00	0.00	0.00	0.00
231-333-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
231-333-715-000	Social Security	0.00	0.00	0.00	0.00	0.00
231-333-717-000	Life & Disability Insurance	0.00	0.00	0.00	0.00	0.00
231-333-722-000	Worker's Comp. Insurance	0.00	0.00	0.00	0.00	0.00
231-333-727-000	Supplies	0.00	0.00	0.00	0.00	0.00
231-333-740-000	Operating Supplies	0.00	0.00	0.00	0.00	0.00
231-333-820-000	Uniform Purchase	0.00	0.00	0.00	0.00	0.00
231-333-851-000	Telephone	0.00	0.00	0.00	0.00	0.00
231-333-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
Total Dept 333 - PARKING		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 231 - PARKING METER/SYSTEM FUND:						
TOTAL REVENUES		0.00	0.47	0.00	(0.47)	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.47	0.00	(0.47)	
BEG. FUND BALANCE		3,605.80	3,605.80			
NET OF REVENUES/EXPENDITURES - 24-25		7,376.37	7,376.37			
END FUND BALANCE		10,982.17	10,982.64			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Revenues						
Department: 000 REVENUE						
248-000-402-000	Current Real Property Taxes	1,047,377.00	682,940.52	0.00	364,436.48	65.20
248-000-402-100	Property Tax - Twp DDA Capture	0.00	0.00	0.00	0.00	0.00
248-000-405-000	Property Tax - Personal	0.00	0.00	0.00	0.00	0.00
248-000-412-000	Property Tax - DPPT P/Y & C/Y	3,370.00	376.98	0.00	2,993.02	11.19
248-000-441-000	Local Community Stabilization Share	15,000.00	17,650.43	0.00	(2,650.43)	117.67
248-000-445-000	Penalties & Interest on Taxes	2,000.00	0.00	0.00	2,000.00	0.00
248-000-539-000	State Grants	43,500.00	10,000.00	0.00	33,500.00	22.99
248-000-540-000	COUNTY/FEDERAL PROGRAM GRANTS PUBLIC	595,823.00	2,500.00	2,500.00	593,323.00	0.42
248-000-582-000	PROPERTY TAXES OTHER UNITS	0.00	0.00	0.00	0.00	0.00
248-000-664-000	Interest Earned	9,708.00	8,413.37	1,476.53	1,294.63	86.66
248-000-671-999	Appropriation from Fund Balanc	171,128.00	0.00	0.00	171,128.00	0.00
248-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
248-000-676-404	Transfer From Prop Acq Fund	169,436.00	0.00	0.00	169,436.00	0.00
248-000-676-592	Reimbursement -Admin Fee - w&S	0.00	0.00	0.00	0.00	0.00
248-000-681-000	Reimburse - Insurance Claims	17,000.00	7,750.00	0.00	9,250.00	45.59
248-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
248-000-685-000	Sponsorships	35,000.00	2,000.00	0.00	33,000.00	5.71
248-000-685-100	Transportaion Sponsorship	8,500.00	0.00	0.00	8,500.00	0.00
248-000-686-000	Downtown Events	8,000.00	(828.15)	0.00	8,828.15	(10.35)
248-000-686-002	Flower Fair Revenue	2,500.00	0.00	0.00	2,500.00	0.00
248-000-686-003	New Year Resolution Run Revenue	0.00	0.00	0.00	0.00	0.00
248-000-686-004	ST EVENT REVENUE	3,500.00	36.00	36.00	3,464.00	1.03
248-000-686-005	ST SPONSOR REVENUE	5,000.00	0.00	0.00	5,000.00	0.00
248-000-686-006	EV CHARGING	4,200.00	562.15	0.00	3,637.85	13.38
248-000-687-000	Merchandise Sales	3,500.00	0.00	0.00	3,500.00	0.00
248-000-688-000	Gift Certificate Sales	4,000.00	350.00	150.00	3,650.00	8.75
248-000-692-000	Rent	0.00	0.00	0.00	0.00	0.00
248-000-694-000	Miscellaneous	8,000.00	95.00	0.00	7,905.00	1.19
248-000-696-000	PROCEEDS FROM THE SALE OF BONDS/NOTE	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		2,156,542.00	731,846.30	4,162.53	1,424,695.70	33.94
Revenues		2,156,542.00	731,846.30	4,162.53	1,424,695.70	33.94
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
248-260-701-000	Executive Director Wages	84,000.00	51,038.51	11,215.43	32,961.49	60.76
248-260-704-000	Wages - Administrative Coordinator	32,417.00	10,806.61	2,341.75	21,610.39	33.34
248-260-706-000	Asst. Executive Director wages	73,130.00	35,227.31	8,192.40	37,902.69	48.17
248-260-706-001	Marketing Coordinator	0.00	0.00	0.00	0.00	0.00
248-260-707-000	Wages - Grounds Coordinator	5,400.00	5,969.06	0.00	(569.06)	110.54
248-260-711-013	OVERTIME	0.00	0.00	0.00	0.00	0.00
248-260-715-000	Social Security	15,254.00	7,166.52	1,663.84	8,087.48	46.98
248-260-716-000	Health Insurance- Medical	14,820.00	11,546.28	3,102.96	3,273.72	77.91
248-260-717-000	Life & Disability Insurance	1,562.00	884.41	149.90	677.59	56.62
248-260-718-000	Dental Insurance	1,132.00	524.10	89.48	607.90	46.30
248-260-719-000	Pension	6,720.00	7,018.95	0.00	(298.95)	104.45
248-260-720-000	Unemployment	0.00	0.00	0.00	0.00	0.00

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
248-260-721-000	Vision Care	720.00	90.75	15.38	629.25	12.60
248-260-722-000	Worker's Comp. Insurance	0.00	0.00	0.00	0.00	0.00
248-260-801-000	CONTRACTUAL SERVICES- DOWNTOWN	20,000.00	11,212.83	8,759.63	8,787.17	56.06
248-260-801-002	CONTRACTUAL SERVICES - PUBLIC SAFETY	103,000.00	34,333.32	0.00	68,666.68	33.33
248-260-801-003	CONTRACT SERVICES - DPW FEE	27,211.00	13,605.16	0.00	13,605.84	50.00
248-260-801-004	CONTRACTUAL SERVICES - PA57	62,643.00	62,643.00	0.00	0.00	100.00
248-260-801-005	Contractual Services- Township	6,700.00	9,296.57	0.00	(2,596.57)	138.75
248-260-801-012	Contractual Services-Parking Code En	0.00	0.00	0.00	0.00	0.00
248-260-801-022	SPECIAL SERVICES- EVENTS	0.00	0.00	0.00	0.00	0.00
248-260-801-023	Contract Services-DPW event support	0.00	0.00	0.00	0.00	0.00
248-260-801-033	Contract Services-DPW snow removal	0.00	0.00	0.00	0.00	0.00
248-260-805-000	Audit Fees	5,900.00	0.00	(2,124.00)	5,900.00	0.00
248-260-810-000	Legal Services	3,500.00	1,833.50	0.00	1,666.50	52.39
248-260-823-000	Website/Software	4,200.00	1,172.99	134.14	3,027.01	27.93
248-260-823-001	Municipal Software	5,000.00	28.85	28.85	4,971.15	0.58
248-260-829-000	Planner Services	1,000.00	0.00	0.00	1,000.00	0.00
248-260-851-000	Telephone	3,500.00	1,680.03	315.19	1,819.97	48.00
248-260-900-000	Printing and Publication	500.00	0.00	0.00	500.00	0.00
248-260-920-000	Utilities	7,800.00	1,318.39	79.45	6,481.61	16.90
248-260-921-000	Municipal Street Lighting	13,780.00	4,714.03	536.54	9,065.97	34.21
248-260-930-000	Repair and Maintenance	1,870.00	0.00	0.00	1,870.00	0.00
248-260-930-002	Building Maintenance	1,200.00	75.93	0.00	1,124.07	6.33
248-260-940-000	Equipment Rental	1,500.00	498.69	48.66	1,001.31	33.25
248-260-941-000	Office Rent	16,800.00	13,305.00	4,200.00	3,495.00	79.20
248-260-942-000	Office Expenses	4,000.00	4,010.48	25.58	(10.48)	100.26
248-260-942-019	Covid Office Expenses	0.00	0.00	0.00	0.00	0.00
248-260-946-000	Credit Card Fees	175.00	0.00	0.00	175.00	0.00
248-260-955-001	Credit Card Fees	0.00	0.00	0.00	0.00	0.00
248-260-956-000	Dues & Miscellaneous	1,900.00	1,217.88	0.00	682.12	64.10
248-260-957-000	Education & Training	8,000.00	438.08	2.50	7,561.92	5.48
248-260-958-000	General Activities Misc	5,900.00	2,178.51	1,354.63	3,721.49	36.92
248-260-961-000	Tax Tribunal Refunds	0.00	0.00	0.00	0.00	0.00
248-260-962-000	Mileage	500.00	111.18	72.94	388.82	22.24
248-260-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
248-260-965-401	Transfer to Capital Imp Fund	112,993.00	0.00	0.00	112,993.00	0.00
248-260-965-403	TRANSFER TO-DDA PUBLIC INFRASTRUCTUR	0.00	0.00	0.00	0.00	0.00
248-260-965-404	Transfer Out - DDA Property Acq Fund	0.00	0.00	0.00	0.00	0.00
248-260-974-000	Capital Outlay - Equipment	2,000.00	179.82	89.91	1,820.18	8.99
Total Dept 260 - GENERAL ACTIVITIES		656,727.00	294,126.74	40,295.16	362,600.26	44.79
Department: 725 ORGANIZATION						
248-725-822-000	Newsletter	1,000.00	0.00	0.00	1,000.00	0.00
248-725-824-000	Volunteer Recognition & Dvp.	1,700.00	124.34	0.00	1,575.66	7.31
248-725-825-000	Gift Certificate Redemption	5,000.00	425.00	75.00	4,575.00	8.50
248-725-826-000	Historic Celebration/Education	2,500.00	0.00	0.00	2,500.00	0.00
248-725-827-000	Awareness Program	2,300.00	2,116.08	15.60	183.92	92.00
248-725-864-000	Grant & Scholarship Distribution	3,000.00	2,500.00	2,500.00	500.00	83.33

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 725 ORGANIZATION						
248-725-881-000	Merchandise to Sell	1,200.00	0.00	0.00	1,200.00	0.00
Total Dept 725 - ORGANIZATION		16,700.00	5,165.42	2,590.60	11,534.58	30.93
Department: 726 DESIGN						
248-726-745-000	Beautification Supplies	7,620.00	4,550.45	381.60	3,069.55	59.72
248-726-746-000	Hanging Baskets	4,120.00	254.21	0.00	3,865.79	6.17
248-726-801-000	Contractual Services	5,780.00	1,544.32	1,544.32	4,235.68	26.72
248-726-843-000	Facade Program	25,480.00	0.00	0.00	25,480.00	0.00
248-726-845-000	Public Art Program	2,100.00	220.00	0.00	1,880.00	10.48
248-726-883-000	Banners and Holiday Lighting	8,100.00	6,937.45	6,425.06	1,162.55	85.65
248-726-975-001	Capital Outlay - Beautification	2,300.00	280.00	0.00	2,020.00	12.17
248-726-975-002	Capital Outlay - Streets	2,790.00	152.34	152.34	2,637.66	5.46
248-726-980-001	PUBLIC SPACE GRANT-GENERAL	323,000.00	199,267.69	3,429.46	123,732.31	61.69
248-726-980-002	PUBLIC SPACE GRANT-DEVELOPMENT & PRO	212,000.00	40,827.36	0.00	171,172.64	19.26
Total Dept 726 - DESIGN		593,290.00	254,033.82	11,932.78	339,256.18	42.82
Department: 728 ECONOMIC DEVELOPMENT						
248-728-801-000	Contractual Services	17,800.00	6,239.62	0.00	11,560.38	35.05
248-728-860-000	Trolley Expense	18,900.00	1,726.51	0.00	17,173.49	9.13
248-728-861-000	DATA AND METRICS	1,460.00	7.76	7.76	1,452.24	0.53
248-728-862-000	Training Materials	500.00	0.00	0.00	500.00	0.00
248-728-864-000	Grant & Scholarship Distribution	1,000.00	0.00	0.00	1,000.00	0.00
248-728-886-000	Marketing Materials	2,500.00	0.00	0.00	2,500.00	0.00
248-728-886-001	Blight Reduction	0.00	0.00	0.00	0.00	0.00
248-728-886-002	Social District	2,350.00	6.52	0.00	2,343.48	0.28
248-728-888-000	Brand Marketing	23,700.00	20,412.56	2,488.94	3,287.44	86.13
248-728-888-001	Contractual Services Brand Marketing	12,000.00	0.00	0.00	12,000.00	0.00
Total Dept 728 - ECONOMIC DEVELOPMENT		80,210.00	28,392.97	2,496.70	51,817.03	35.40
Department: 729 PROMOTION						
248-729-880-000	Event Promotion	2,500.00	1,088.74	21.37	1,411.26	43.55
248-729-880-001	Event Promo - Gazebo Series	14,500.00	13,000.00	0.00	1,500.00	89.66
248-729-880-004	Event Promo - Halloween Parade	2,500.00	1,861.37	0.00	638.63	74.45
248-729-880-005	Event Promo - Hmtwn/Holiday Vill	3,000.00	1,084.00	54.00	1,916.00	36.13
248-729-880-006	Event Promo - New Years Res. Run	0.00	0.00	0.00	0.00	0.00
248-729-880-007	Event Promo - Flower Fair	1,500.00	109.37	0.00	1,390.63	7.29
248-729-880-008	EVENT PROMO-ICE FEST	3,500.00	0.00	0.00	3,500.00	0.00
248-729-880-009	Event Promo-Lake Orion Love Shop to	0.00	0.00	0.00	0.00	0.00
248-729-880-010	PARTNERED EVENTS	1,500.00	0.00	0.00	1,500.00	0.00
248-729-880-011	Restaurant week	1,000.00	0.00	0.00	1,000.00	0.00
248-729-880-012	Sing & Stroll Tree Lighting	7,000.00	3,490.92	3,190.92	3,509.08	49.87
248-729-880-013	STRONGER TOGETHER-WINTER	2,500.00	138.00	138.00	2,362.00	5.52
248-729-880-014	STRONGER TOGETHER- SUMMER/FALL	1,500.00	1,172.30	0.00	327.70	78.15
248-729-880-015	Winter Activities	4,500.00	169.60	169.60	4,330.40	3.77
248-729-880-016	MISC EVENTS-OTHER	2,500.00	1,500.00	0.00	1,000.00	60.00
248-729-880-017	Movie Night	3,500.00	2,693.41	0.00	806.59	76.95
248-729-880-100	Stronger Together- smr fall	0.00	0.00	0.00	0.00	0.00
248-729-885-000	Port-A-Johns	1,600.00	930.00	155.00	670.00	

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 729 PROMOTION						
248-729-895-000	Event Promo-Comm. Sponsorships	0.00	0.00	0.00	0.00	0.00
248-729-975-020	Capital Outlay Parks & rec	0.00	0.00	0.00	0.00	0.00
Total Dept 729 - PROMOTION		53,100.00	27,237.71	3,728.89	25,862.29	51.30
Department: 730						
248-730-253-885	Knox Box Grant Program	0.00	0.00	0.00	0.00	0.00
248-730-885-100	Knox Box Grant Program	2,000.00	0.00	0.00	2,000.00	0.00
248-730-931-000	Repair & Maintenance-Equipment	0.00	0.00	0.00	0.00	0.00
248-730-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
248-730-965-301	Interfund TRF 2023 DDA Bond Project	420,721.00	0.00	0.00	420,721.00	0.00
248-730-965-404	Transfer Out - DDA Property Acq Fund	0.00	0.00	0.00	0.00	0.00
248-730-965-592	Transfers To Water/Sewer Fund	0.00	0.00	0.00	0.00	0.00
248-730-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
248-730-975-003	DDA Capital Outlay	2,500.00	0.00	0.00	2,500.00	0.00
248-730-975-005	DDA Capital Outlay- wayfinding/Light	0.00	0.00	0.00	0.00	0.00
248-730-975-006	DDA Capital Outlay - Parking	10,000.00	942.85	0.00	9,057.15	9.43
248-730-975-009	Capital Outlay - Dumpsters	5,000.00	0.00	0.00	5,000.00	0.00
248-730-975-011	Capital Outlay - Trail Extensi	4,300.00	0.00	0.00	4,300.00	0.00
248-730-975-015	Capitail Outlay- Outdoor Sound	0.00	0.00	0.00	0.00	0.00
248-730-975-020	Capital Outlay Parks & rec	0.00	0.00	0.00	0.00	0.00
248-730-992-000	Bond Principal	0.00	0.00	0.00	0.00	0.00
248-730-995-000	Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 730		444,521.00	942.85	0.00	443,578.15	0.21
Expenditures		1,844,548.00	609,899.51	61,044.13	1,234,648.49	33.06
Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY FUND:						
TOTAL REVENUES		2,156,542.00	731,846.30	4,162.53	1,424,695.70	33.94
TOTAL EXPENDITURES		1,844,548.00	609,899.51	61,044.13	1,234,648.49	33.06
NET OF REVENUES & EXPENDITURES:		311,994.00	121,946.79	(56,881.60)	190,047.21	
BEG. FUND BALANCE		356,811.12	356,811.12			
NET OF REVENUES/EXPENDITURES - 24-25		29,151.34	29,151.34			
END FUND BALANCE		697,956.46	507,909.25			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
 % Fiscal Year Completed: 50.41

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023						
Account Category: Revenues						
Department: 000 REVENUE						
301-000-300-001	2023 DOWNTOWN DEV TAX EXEMPT BOND PR	0.00	0.00	0.00	0.00	0.00
301-000-300-002	2023 DOWNTOWN DEV TAX EXEMPT BOND PR	0.00	0.00	0.00	0.00	0.00
301-000-664-000	Interest Earnings	900.00	604.48	103.28	295.52	67.16
301-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
301-000-699-301	TRF in from DDA	420,721.00	0.00	0.00	420,721.00	0.00
Total Dept 000 - REVENUE		421,621.00	604.48	103.28	421,016.52	0.14
Revenues		421,621.00	604.48	103.28	421,016.52	0.14
Account Category: Expenditures						
Department: 901 CAPITAL OUTLAY						
301-901-805-000	Audit fees	0.00	0.00	0.00	0.00	0.00
301-901-930-000	Repair and Maintenance	0.00	0.00	0.00	0.00	0.00
301-901-950-000	Demolition & Land Improvement	174,500.00	138,656.94	125.00	35,843.06	79.46
301-901-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
301-901-971-000	Capital Outlay - Buildings	672,520.00	202,562.97	0.00	469,957.03	30.12
Total Dept 901 - CAPITAL OUTLAY		847,020.00	341,219.91	125.00	505,800.09	40.28
Department: 905 DOWNTOWN DEV BOND 2023						
301-905-301-000	Bond Issuance Expense	0.00	0.00	0.00	0.00	0.00
301-905-731-000	2023 Bond Taxable Issuance Expenses	0.00	500.00	0.00	(500.00)	100.00
301-905-731-001	2023 Tax exempt Bond Issuance Expens	0.00	500.00	0.00	(500.00)	100.00
301-905-745-001	Property taxes-Orion Twp	0.00	0.00	0.00	0.00	0.00
301-905-920-000	Utilities	0.00	0.00	0.00	0.00	0.00
301-905-992-003	2023 DDA BONDS TAXABLE PRINCIPAL SER	60,000.00	0.00	0.00	60,000.00	0.00
301-905-992-004	2023 DDA BONDS TAX EXEMPT PRINCIPAL	160,000.00	0.00	0.00	160,000.00	0.00
301-905-993-001	2023 DDA BOND TAXABLE INTEREST SERIE	73,921.00	36,960.50	0.00	36,960.50	50.00
301-905-993-002	2023 DDA TAX EXEMPT BOND INTEREST A	126,800.00	63,400.00	0.00	63,400.00	50.00
Total Dept 905 - DOWNTOWN DEV BOND 2023		420,721.00	101,360.50	0.00	319,360.50	24.09
Expenditures		1,267,741.00	442,580.41	125.00	825,160.59	34.91
Fund 301 - DOWNTOWN DEV BOND PROJECT 2023:						
TOTAL REVENUES		421,621.00	604.48	103.28	421,016.52	0.14
TOTAL EXPENDITURES		1,267,741.00	442,580.41	125.00	825,160.59	34.91
NET OF REVENUES & EXPENDITURES:		(846,120.00)	(441,975.93)	(21.72)	(404,144.07)	
BEG. FUND BALANCE		2,794,812.47	2,794,812.47			
NET OF REVENUES/EXPENDITURES - 24-25		(213,923.66)	(213,923.66)			
END FUND BALANCE		1,734,768.81	2,138,912.88			

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% Fiscal Year Completed: 50.41

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 390 SEWER DEBT SERVICE FUND						
Account Category: Revenues						
Department: 000 REVENUE						
390-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
390-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
390-000-699-592	Transfers In	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
390-548-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
390-548-992-000	2025 BOND PRINCIPAL	0.00	0.00	0.00	0.00	0.00
390-548-995-000	2025 BOND INTEREST	0.00	0.00	0.00	0.00	0.00
Total Dept 548 - SEWER ACTIVITIES		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 390 - SEWER DEBT SERVICE FUND:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		0.00	0.00			
END FUND BALANCE		0.00	0.00			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025
 % Fiscal Year Completed: 50.41

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 401 CAPITAL PROJECTS FUND						
Account Category: Revenues						
Department: 000 REVENUE						
401-000-664-000	Interest Earnings	0.00	(7.28)	0.00	7.28	100.00
401-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
401-000-676-101	Transfer In from General Fund	140,000.00	0.00	0.00	140,000.00	0.00
401-000-676-125	Transfer In from DPW Fund	25,000.00	0.00	0.00	25,000.00	0.00
401-000-676-207	Transfer from Police Fund	0.00	0.00	0.00	0.00	0.00
401-000-682-000	Reimbursement-CDBG	0.00	0.00	0.00	0.00	0.00
401-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
401-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
401-000-699-202	Interfund Transfer in - Major Street	5,000.00	0.00	0.00	5,000.00	0.00
401-000-699-203	Interfund Transfer In - Local Street	5,000.00	0.00	0.00	5,000.00	0.00
401-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
401-000-699-592	Transfers Water/Sewer	10,000.00	0.00	0.00	10,000.00	0.00
Total Dept 000 - REVENUE		185,000.00	(7.28)	0.00	185,007.28	0.00
Revenues		185,000.00	(7.28)	0.00	185,007.28	0.00
Account Category: Expenditures						
Department: 751 PARKS AND RECREATION						
401-751-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
401-751-806-000	Engineering	25,000.00	1,725.00	1,725.00	23,275.00	6.90
Total Dept 751 - PARKS AND RECREATION		25,000.00	1,725.00	1,725.00	23,275.00	6.90
Department: 901 CAPITAL OUTLAY						
401-901-971-000	Capital Outlay - Buildings	0.00	0.00	0.00	0.00	0.00
401-901-972-751	Capital Outlay Parks	115,000.00	0.00	0.00	115,000.00	0.00
401-901-973-000	Capital Outlay - Vehicles	45,000.00	44,984.00	0.00	16.00	99.96
401-901-974-000	Capital Outlay - Equipment	17,275.00	0.00	0.00	17,275.00	0.00
401-901-975-000	Capital Outlay-Construction	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - CAPITAL OUTLAY		177,275.00	44,984.00	0.00	132,291.00	25.38
Expenditures		202,275.00	46,709.00	1,725.00	155,566.00	23.09
Fund 401 - CAPITAL PROJECTS FUND:						
TOTAL REVENUES		185,000.00	(7.28)	0.00	185,007.28	0.00
TOTAL EXPENDITURES		202,275.00	46,709.00	1,725.00	155,566.00	23.09
NET OF REVENUES & EXPENDITURES:		(17,275.00)	(46,716.28)	(1,725.00)	29,441.28	
BEG. FUND BALANCE		2,482.07	2,482.07			
NET OF REVENUES/EXPENDITURES - 24-25		268.75	268.75			
END FUND BALANCE		(14,524.18)	(43,965.46)			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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% Fiscal Year Completed: 50.41

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg Used
Fund: 403 DDA PUBLIC INFRASTRUCTURE FUND						
Account Category: Revenues						
Department: 000 REVENUE						
403-000-664-000	Interest Earnings	0.00	38.07	6.97	(38.07)	100.00
403-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
403-000-699-248	Interfund Transfer In - DDA	112,993.00	0.00	0.00	112,993.00	0.00
Total Dept 000 - REVENUE		112,993.00	38.07	6.97	112,954.93	0.03
Revenues		112,993.00	38.07	6.97	112,954.93	0.03
Account Category: Expenditures						
Department: 901 CAPITAL OUTLAY						
403-901-971-001	SIDEWALK IMPROVEMENT PROGRAM	0.00	0.00	0.00	0.00	0.00
403-901-971-002	PAINT CREEK BANK STABILIZATION PROJE	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - CAPITAL OUTLAY		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 403 - DDA PUBLIC INFRASTRUCTURE FUND:						
TOTAL REVENUES		112,993.00	38.07	6.97	112,954.93	0.03
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		112,993.00	38.07	6.97	112,954.93	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		142,459.99	142,459.99			
END FUND BALANCE		255,452.99	142,498.06			

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Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 404 DDA PROPERTY ACQUISITION						
Account Category: Revenues						
Department: 000 REVENUE						
404-000-664-000	Interest Earnings	0.00	45.33	8.30	(45.33)	100.00
404-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
404-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	45.33	8.30	(45.33)	100.00
Revenues		0.00	45.33	8.30	(45.33)	100.00
Account Category: Expenditures						
Department: 901 CAPITAL OUTLAY						
404-901-805-000	Audit Fees	0.00	0.00	0.00	0.00	0.00
404-901-901-000	Debt Service- Parking Deck	0.00	0.00	0.00	0.00	0.00
404-901-930-000	Repair & Maintenance - Bldg	0.00	0.00	0.00	0.00	0.00
404-901-950-000	Demolition & Land Improvement	0.00	0.00	0.00	0.00	0.00
404-901-956-000	Miscellaneous	0.00	0.00	0.00	0.00	0.00
404-901-971-000	Capital Outlay - Building	169,436.00	0.00	0.00	169,436.00	0.00
404-901-980-248	Prop Acq Transfer to DDA	0.00	0.00	0.00	0.00	0.00
404-901-992-000	Bond Principal	0.00	0.00	0.00	0.00	0.00
404-901-995-000	Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - CAPITAL OUTLAY		169,436.00	0.00	0.00	169,436.00	0.00
Expenditures		169,436.00	0.00	0.00	169,436.00	0.00
Fund 404 - DDA PROPERTY ACQUISITION:						
TOTAL REVENUES		0.00	45.33	8.30	(45.33)	100.00
TOTAL EXPENDITURES		169,436.00	0.00	0.00	169,436.00	0.00
NET OF REVENUES & EXPENDITURES:		(169,436.00)	45.33	8.30	(169,481.33)	
BEG. FUND BALANCE		169,464.87	169,464.87			
NET OF REVENUES/EXPENDITURES - 24-25		113.28	113.28			
END FUND BALANCE		142.15	169,623.48			

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Balance As of 12/31/2025

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 410 SIDEWALK IMPROVEMENT FUND						
Account Category: Revenues						
Department: 000 REVENUE						
410-000-404-101	DISTRICT 1 SPEC ASSESSMENT	0.00	12,368.20	0.00	(12,368.20)	100.00
410-000-404-102	DISTRICT 2 SPEC ASSESSMENT	0.00	0.00	0.00	0.00	0.00
410-000-404-103	DISTRICT 3 SPEC ASSESSMENT	0.00	0.00	0.00	0.00	0.00
410-000-664-000	Interest Earnings	0.00	9.20	1.60	(9.20)	100.00
410-000-699-410	TRANSFER IN-GENERAL FUND	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	12,377.40	1.60	(12,377.40)	100.00
Revenues		0.00	12,377.40	1.60	(12,377.40)	100.00
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
410-260-801-000	Contractual Services	0.00	4,482.40	0.00	(4,482.40)	100.00
410-260-940-001	DISTRICT 1 SIDEWALK REPAIR	0.00	0.00	0.00	0.00	0.00
410-260-940-002	DISTRICT 2 SIDEWALK REPAIR	0.00	0.00	0.00	0.00	0.00
410-260-940-003	DISTRICT 3 SIDEWALK REPAIR	0.00	0.00	0.00	0.00	0.00
Total Dept 260 - GENERAL ACTIVITIES		0.00	4,482.40	0.00	(4,482.40)	100.00
Expenditures		0.00	4,482.40	0.00	(4,482.40)	100.00
Fund 410 - SIDEWALK IMPROVEMENT FUND:						
TOTAL REVENUES		0.00	12,377.40	1.60	(12,377.40)	100.00
TOTAL EXPENDITURES		0.00	4,482.40	0.00	(4,482.40)	100.00
NET OF REVENUES & EXPENDITURES:		0.00	7,895.00	1.60	(7,895.00)	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		5,102.29	5,102.29			
END FUND BALANCE		5,102.29	12,997.29			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 445 Public Infrastructure						
Account Category: Revenues						
Department: 000 REVENUE						
445-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
445-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
445-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Fund 445 - Public Infrastructure:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		0.00	0.00			
END FUND BALANCE		0.00	0.00			

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 490 SEWER CAPITAL IMPROVEMENT FUND						
Account Category: Revenues						
Department: 000 REVENUE						
490-000-528-000	GRANTS-OTHER	0.00	0.00	0.00	0.00	0.00
490-000-528-300	GRANTS-FEDERAL	0.00	0.00	0.00	0.00	0.00
490-000-664-000	Interest Earnings	0.00	118.79	0.01	(118.79)	100.00
490-000-696-000	PROCEEDS FROM THE SALE OF BONDS/NOTE	3,122,288.00	0.00	0.00	3,122,288.00	0.00
490-000-699-592	Transfers In	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		3,122,288.00	118.79	0.01	3,122,169.21	0.00
Revenues		3,122,288.00	118.79	0.01	3,122,169.21	0.00
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
490-548-801-000	Contractual Services	85,000.00	0.00	0.00	85,000.00	0.00
490-548-975-000	CAPITAL OUTLAY- PHASE 1	5,428,619.00	0.00	0.00	5,428,619.00	0.00
Total Dept 548 - SEWER ACTIVITIES		5,513,619.00	0.00	0.00	5,513,619.00	0.00
Expenditures		5,513,619.00	0.00	0.00	5,513,619.00	0.00
Fund 490 - SEWER CAPITAL IMPROVEMENT FUND:						
TOTAL REVENUES		3,122,288.00	118.79	0.01	3,122,169.21	0.00
TOTAL EXPENDITURES		5,513,619.00	0.00	0.00	5,513,619.00	0.00
NET OF REVENUES & EXPENDITURES:		(2,391,331.00)	118.79	0.01	(2,391,449.79)	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		(0.53)	(0.53)			
END FUND BALANCE		(2,391,331.53)	118.26			

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 592 WATER AND SEWER FUND						
Account Category: Revenues						
Department: 000 REVENUE						
592-000-300-003	BONDS PAYABLE -2025 ISSUE	0.00	0.00	0.00	0.00	0.00
592-000-404-002	2024 Sewer Revenue Bonds	0.00	0.00	0.00	0.00	0.00
592-000-445-000	Penalties & Interest on Taxes	0.00	0.00	0.00	0.00	0.00
592-000-540-001	State Grants -SAW	0.00	0.00	0.00	0.00	0.00
592-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
592-000-620-000	Sewer Penalty Fees	15,000.00	20,663.91	0.00	(5,663.91)	137.76
592-000-640-000	Capital/Lateral Charges Sewer	9,000.00	0.00	0.00	9,000.00	0.00
592-000-640-002	Capital/Lateral Charges-Water	6,000.00	0.00	0.00	6,000.00	0.00
592-000-645-000	Sewer Usage Charges	1,652,458.00	485,727.64	755.70	1,166,730.36	29.39
592-000-645-002	Water Usage Charges	1,498,945.00	460,642.92	697.14	1,038,302.08	30.73
592-000-648-000	Federal Grant Revenue	0.00	0.00	0.00	0.00	0.00
592-000-662-002	Water Penalty Fees	21,477.71	21,995.16	0.00	(517.45)	102.41
592-000-664-000	Sewer Interest Earned	30,000.00	32,874.82	5,774.87	(2,874.82)	109.58
592-000-664-002	Water Interest Earned	0.00	0.00	0.00	0.00	0.00
592-000-664-003	Promissory Note Interest	0.00	0.00	0.00	0.00	0.00
592-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
592-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
592-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
592-000-694-000	Miscellaneous Revenue	1,000.00	0.00	0.00	1,000.00	0.00
592-000-695-002	Non-Village Water Debt	0.00	0.00	0.00	0.00	0.00
592-000-699-101	Interfund Transfer In - General Fund	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		3,233,880.71	1,021,904.45	7,227.71	2,211,976.26	31.60
Revenues		3,233,880.71	1,021,904.45	7,227.71	2,211,976.26	31.60
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
592-260-805-000	Audit Fees	7,000.00	4,157.00	1,386.00	2,843.00	59.39
592-260-823-001	Municipal Software	0.00	0.00	0.00	0.00	0.00
592-260-852-000	Miss Dig	2,000.00	0.00	0.00	2,000.00	0.00
592-260-959-000	Financial Administration	133,808.00	48,484.50	13,801.75	85,323.50	36.23
Total Dept 260 - GENERAL ACTIVITIES		142,808.00	52,641.50	15,187.75	90,166.50	36.86
Department: 548 SEWER ACTIVITIES						
592-548-701-000	Wages	0.00	0.00	0.00	0.00	0.00
592-548-715-000	Social Security	0.00	0.00	0.00	0.00	0.00
592-548-716-000	Health Insurance- Medical	0.00	0.00	0.00	0.00	0.00
592-548-717-000	Life & Disability Insurance	0.00	0.00	0.00	0.00	0.00
592-548-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
592-548-719-000	Pension	0.00	0.00	0.00	0.00	0.00
592-548-721-000	Vision Care	0.00	0.00	0.00	0.00	0.00
592-548-722-000	Worker's Comp. Insurance	33.78	0.00	0.00	33.78	0.00
592-548-726-000	Supplies	840.00	0.00	0.00	840.00	0.00
592-548-801-000	Contract Services	505,872.00	129,312.99	1,379.32	376,559.01	25.56
592-548-813-000	Legal Service	0.00	0.00	0.00	0.00	0.00
592-548-831-000	Sewage Disposal Costs	577,778.00	297,880.20	99,293.40	279,897.80	51.56
592-548-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
592-548-965-390	TRF OUT-SEWER DEBT FUND	0.00	0.00	0.00	0.00	0.00

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

% Fiscal Year Completed: 50.41

Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdg't Used
Fund: 592 WATER AND SEWER FUND						
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
592-548-965-490	TRF OUT SEWER CONSTRUCTION FUND	0.00	0.00	0.00	0.00	0.00
592-548-975-001	Capital Improvements - SAW	5,803.00	1,750.00	812.50	4,053.00	30.16
592-548-992-000	DRAIN BOND PRINCIPAL	68,129.00	50,852.20	0.00	17,276.80	74.64
592-548-992-005	2025 BOND PRINCIPAL	105,000.00	0.00	0.00	105,000.00	0.00
592-548-995-000	Bond Interest	20,527.00	14,143.05	0.00	6,383.95	68.90
592-548-995-005	2025 BOND INTEREST	198,667.00	114,127.32	0.00	84,539.68	57.45
Total Dept 548 - SEWER ACTIVITIES		1,482,649.78	608,065.76	101,485.22	874,584.02	41.01
Department: 556 WATER ACTIVITIES						
592-556-701-000	Wages	66,266.00	2,679.01	865.41	63,586.99	4.04
592-556-701-013	Overtime	4,000.00	0.00	0.00	4,000.00	0.00
592-556-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
592-556-715-000	Social Security	5,289.00	2,837.95	510.58	2,451.05	53.66
592-556-716-000	Health Insurance- Medical	13,860.00	6,206.54	(76.47)	7,653.46	44.78
592-556-717-000	Life - Disability Insurance	1,111.45	422.98	25.58	688.47	38.06
592-556-718-000	Dental Insurance	1,595.90	761.33	51.87	834.57	47.71
592-556-719-000	Pension	92,281.00	3,101.68	0.00	89,179.32	3.36
592-556-721-000	Vision Care	273.79	125.39	8.37	148.40	45.80
592-556-722-000	Worker's Comp. Insurance	2,600.00	649.76	0.00	1,950.24	24.99
592-556-726-000	Supplies	4,180.88	710.08	0.00	3,470.80	16.98
592-556-741-000	Small Tools	1,500.00	0.00	0.00	1,500.00	0.00
592-556-745-000	Water Purchase -Orion Township	534,618.00	293,243.19	45,846.24	241,374.81	54.85
592-556-801-000	Contract Services	16,000.00	10,022.49	1,907.00	5,977.51	62.64
592-556-806-000	Engineering	30,000.00	1,062.50	0.00	28,937.50	3.54
592-556-813-000	Legal Service	159.88	123.75	0.00	36.13	77.40
592-556-931-000	Equip Repair & Maint - Misc.	3,000.00	116.00	0.00	2,884.00	3.87
592-556-931-001	Equip Repair & Maint - Hydrant	7,500.00	705.02	0.00	6,794.98	9.40
592-556-931-002	Equip Repair & Maint - Mains	5,000.00	272.98	0.00	4,727.02	5.46
592-556-931-003	Equip Repair & Maint - Meters	5,000.00	4,161.12	0.00	838.88	83.22
592-556-940-000	Equipment Rental	28,000.00	19,165.86	2,557.00	8,834.14	68.45
592-556-956-000	Dues & Miscellaneous	2,800.00	0.00	0.00	2,800.00	0.00
592-556-957-000	Education and Training	3,000.00	495.00	0.00	2,505.00	16.50
592-556-975-000	Capital Improvement	40,000.00	34,417.43	5,808.81	5,582.57	86.04
592-556-991-000	Principal Payments - Debt	0.00	0.00	0.00	0.00	0.00
592-556-992-001	2003 GO Bond Principal	0.00	0.00	0.00	0.00	0.00
592-556-992-002	DRINKING WATER SRF BOND PRINCIPAL	280,000.00	0.00	0.00	280,000.00	0.00
592-556-995-000	DRINKING WATER SRF BOND INTEREST	88,496.00	44,247.73	0.00	44,248.27	50.00
592-556-995-001	2003 GO Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 556 - WATER ACTIVITIES		1,236,531.90	425,527.79	57,504.39	811,004.11	34.41
Department: 560 DEPRECIATION						
592-560-958-002	Water Depreciation	152,250.00	0.00	0.00	152,250.00	0.00
592-560-968-000	Sewer Depreciation	136,500.00	0.00	0.00	136,500.00	0.00
Total Dept 560 - DEPRECIATION		288,750.00	0.00	0.00	288,750.00	0.00
Expenditures		3,150,739.68	1,086,235.05	174,177.36	2,064,504.63	34.48

Fund 592 - WATER AND SEWER FUND:

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 592 WATER AND SEWER FUND						
	TOTAL REVENUES	3,233,880.71	1,021,904.45	7,227.71	2,211,976.26	31.60
	TOTAL EXPENDITURES	3,150,739.68	1,086,235.05	174,177.36	2,064,504.63	34.48
	NET OF REVENUES & EXPENDITURES:	<u>83,141.03</u>	<u>(64,330.60)</u>	<u>(166,949.65)</u>	<u>147,471.63</u>	
	BEG. FUND BALANCE	6,573,866.02	6,573,866.02			
	NET OF REVENUES/EXPENDITURES - 24-25	3,548,287.59	3,548,287.59			
	END FUND BALANCE	10,205,294.64	10,057,823.01			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 701 ESCROW						
Account Category: Revenues						
Department: 000 REVENUE						
701-000-406-000	In Lieu of Taxes	0.00	0.00	0.00	0.00	0.00
701-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
701-000-675-000	Review/Escrow Deposits	0.00	(1,345.00)	0.00	1,345.00	100.00
Total Dept 000 - REVENUE		0.00	(1,345.00)	0.00	1,345.00	100.00
Revenues		0.00	(1,345.00)	0.00	1,345.00	100.00
Account Category: Expenditures						
Department: 000 REVENUE						
701-000-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 701 - ESCROW:						
TOTAL REVENUES		0.00	(1,345.00)	0.00	1,345.00	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	(1,345.00)	0.00	1,345.00	
BEG. FUND BALANCE		15,683.38	15,683.38			
NET OF REVENUES/EXPENDITURES - 24-25		(10,208.00)	(10,208.00)			
END FUND BALANCE		5,475.38	4,130.38			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 737 OPEB TRUST FUND						
Account Category: Revenues						
Department: 000 REVENUE						
737-000-581-000	Contribution - General Fund (OPEB)	0.00	0.00	0.00	0.00	0.00
737-000-669-000	Investment Gains and Losses	0.00	15,030.97	0.00	(15,030.97)	100.00
Total Dept 000 - REVENUE		0.00	15,030.97	0.00	(15,030.97)	100.00
Revenues		0.00	15,030.97	0.00	(15,030.97)	100.00
Account Category: Expenditures						
Department: 000 REVENUE						
737-000-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 737 - OPEB TRUST FUND:						
TOTAL REVENUES		0.00	15,030.97	0.00	(15,030.97)	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	15,030.97	0.00	(15,030.97)	
BEG. FUND BALANCE		255,063.24	255,063.24			
NET OF REVENUES/EXPENDITURES - 24-25		37,288.67	37,288.67			
END FUND BALANCE		292,351.91	307,382.88			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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Section 7, Item G.

GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 752 PAYROLL CLEARING						
Account Category: Revenues						
Department: 000 REVENUE						
752-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Fund 752 - PAYROLL CLEARING:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
NET OF REVENUES/EXPENDITURES - 24-25		0.00	0.00			
END FUND BALANCE		0.00	0.00			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 12/31/2025

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Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 901 FIXED ASSETS						
Account Category: Expenditures						
Department: 101 VILLAGE COUNCIL						
901-101-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 101 - VILLAGE COUNCIL		0.00	0.00	0.00	0.00	0.00
Department: 301 POLICE/SHERIFF/CONSTABLE						
901-301-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 301 - POLICE/SHERIFF/CONSTABLE		0.00	0.00	0.00	0.00	0.00
Department: 441 DEPARTMENT OF PUBLIC WORKS						
901-441-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 441 - DEPARTMENT OF PUBLIC WORKS		0.00	0.00	0.00	0.00	0.00
Department: 560 DEPRECIATION						
901-560-968-001	Depr General Government	0.00	0.00	0.00	0.00	0.00
901-560-968-002	Depr Public Safety	0.00	0.00	0.00	0.00	0.00
901-560-968-003	Depr Public Works	0.00	0.00	0.00	0.00	0.00
901-560-968-004	Depr Recreation and Culture	0.00	0.00	0.00	0.00	0.00
901-560-968-005	Depreciation Equipment	0.00	0.00	0.00	0.00	0.00
Total Dept 560 - DEPRECIATION		0.00	0.00	0.00	0.00	0.00
Department: 751 PARKS AND RECREATION						
901-751-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 751 - PARKS AND RECREATION		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 901 - FIXED ASSETS:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		(3,175,949.33)	(3,175,949.33)			
NET OF REVENUES/EXPENDITURES - 24-25		(908,257.35)	(908,257.35)			
END FUND BALANCE		(4,084,206.68)	(4,084,206.68)			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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Section 7, Item G.

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GL Number	Description	25-26 Amended Budget	YTD Balance 12/31/2025	Activity For 12/31/2025	Available Balance 12/31/2025	% Bdgt Used
Fund: 902 DDA FIXED ASSETS						
Account Category: Expenditures						
Department: 560 DEPRECIATION						
902-560-968-001	Depr General Government	0.00	0.00	0.00	0.00	0.00
Total Dept 560 - DEPRECIATION		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 902 - DDA FIXED ASSETS:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		(104,761.00)	(104,761.00)			
NET OF REVENUES/EXPENDITURES - 24-25		0.00	0.00			
END FUND BALANCE		(104,761.00)	(104,761.00)			
Report Totals:						
TOTAL REVENUES - ALL FUNDS		13,905,322.71	4,942,597.97	210,143.49	8,962,724.74	35.54
TOTAL EXPENDITURES - ALL FUNDS		16,952,643.90	4,483,231.02	656,679.76	12,469,412.88	26.45
NET OF REVENUES & EXPENDITURES:		(3,047,321.19)	459,366.95	(446,536.27)	(3,506,688.14)	



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Receive and file Invoice Distribution Report for December 22, 2025

RECOMMENDED MOTION: Receive and file the Invoice Distribution Report in the amount of \$132,964.97 of which \$20,659.93 are DDA bills for a net total of \$112,305.04.

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

EXP CHECK RUN DATES 12/22/2025 - 12/22/2025

POSTED AND UNPOSTED

PAID

Section 7, Item H.

GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 101 GENERAL FUND					
Department: 000 REVENUE					
101-000-228-100	ZSENYUK	STATE OF MICHIGAN	FINGERPRINTS PRINTED NOVEMBER	42.00	35499
101-000-279-000	GENERAL PORTION	BLUE CROSS BLUE SHIELD OF	HEALTH COVERAGE FOR SHANK JAN 2025	300.14	35463
101-000-279-000	RETIREE HEALTHCARE-RETIREE	BCBSM MEDICARE ADVANTAGE	RETIREE COVERAGE JANUARY 2025	1,048.72	35460
101-000-281-016	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	0929- 315 N LAPEER ST ADMIN BUILDING	487.50	35490
101-000-281-018	EASTPORT	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU NOVEMBE	660.00	35461
101-000-281-018	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	0853 EASTPORT VILLAGE - JACOBSON'S	312.50	35490
101-000-281-024	101-000-281-024 493 ALGENE	GILLAM, MICHAEL	REFUND FROM ECROW BALANCE	1,024.00	35477
101-000-281-028	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	M917-01 LUMBERYARD DDA 215 S BROADWAY	650.00	35490
101-000-607-000	197 S BROADWAY OVERPAYMENT	ALLIED SIGNS, INC.	OVERPAYMENT IN GOGO FOR SIGN PERMIT	300.00	35455
101-000-607-000	197 S BROADWAY OVERPAYMENT	GEATCHES, CRAIG	OVERPAYMENT IN GOGOV FOR PERMITS	125.00	35475
Total Department 000 REVENUE				4,949.86	
Department: 228 Information Technology					
101-228-801-000	INVOICE 230669	VC3, INC.	MONTHLY BILLING FOR DECEMBER	1,895.20	35503
Total Department 228 Information Technology				1,895.20	
Department: 260 GENERAL ACTIVITIES					
101-260-716-001	RETIREE HEALTHCARE	BCBSM MEDICARE ADVANTAGE	RETIREE COVERAGE JANUARY 2025	917.65	35460
101-260-727-000	VILLAGE WATER RENTAL	CRYSTAL WATER COMPANY	VILLAGE WATER	31.00	35469
101-260-920-000	20 E SHADBOLT ACCT # 1030	CONSUMERS ENERGY	DECEMBER BILL	23.69	35468
101-260-920-000	21 E CHURCH ACCT# 1030 170	CONSUMERS ENERGY	DECEMBER BILL	1,214.28	35468
101-260-921-000	STREETLIGHTS	DTE ENERGY	NOVEMBER BILL STREETLIGHTS	4,311.45	35473
101-260-930-000	12/4/25	JACOB ECHTINAW	WINDOW CLEANING	100.00	35484
101-260-930-000	MATS FOR VILLAGE OFFICE 11	Darwe] ENTERPRISES LLC	MONTHLY MAT RENTAL VILLAGE OFFICES	205.45	35472
101-260-930-000	GENERATOR SERVICE S6-25125	CUMMINS SALES AND SERVICE	YEARLY GENERATOR SERVICE	527.48	35471
101-260-930-000	INVOICE 14NK-YPNV-GHFL	AMAZON CAPITAL SERVICES	AMERICAN AND MICHIGAN STATE FLAG	201.38	35456
101-260-956-000	11/1/25-11/30/25	BASIC BENEFITS	MONTHLY COBRA FEE - DECEMBER 2025	35.01	35459
101-260-956-000	MIDEAL ANNUAL SUBSCRIPTION	STATE OF MICHIGAN	2026 MIDEAL SUBSCRIPTION	180.00	35500
Total Department 260 GENERAL ACTIVITIES				7,747.39	
Department: 721 PLANNING AND ZONING					
101-721-829-000	PROFESSIONAL VIRTUAL OFFIC	MCKENNA ASSOCIATES, INC.	SERVICES NOV 1-NOV 30 2025	1,080.00	35488
101-721-829-000	PROFESSIONAL ON SITE HOURS	MCKENNA ASSOCIATES, INC.	SERVICES NOV 1-NOV 30 2025	2,880.00	35488
101-721-840-000	MONTHLY RETAINER	MCKENNA ASSOCIATES, INC.	SERVICES NOV 1-NOV 30 2025	850.00	35488
Total Department 721 PLANNING AND ZONING				4,810.00	
Department: 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER					
101-880-805-000	27%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	2,401.00	35457
101-880-806-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	25.00	35491
101-880-806-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	M858- GIS SERVICES	205.00	35492
101-880-806-000	M629 GENERAL ENGINEERING N	NOWAK & FRAUS ENGINEERS	M629 GENERAL ENGINEERNIG SERVICES THR	1,556.25	35492
101-880-811-000	101	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU NOVEMBE	2,133.75	35461
Total Department 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER				6,321.00	
Total Fund 101 GENERAL FUND				25,723.45	
Fund: 202 MAJOR STREET FUND					
Department: 260 GENERAL ACTIVITIES					
202-260-801-000	N885 ENGINEERING DESIGN 20	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	50.00	35491
202-260-801-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	N732-01 TEDF-B GRANT APPLICATION	125.00	35491
202-260-805-000	3%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	143.00	35457

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GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 202 MAJOR STREET FUND					
Department: 260 GENERAL ACTIVITIES					
Total Department 260 GENERAL ACTIVITIES				318.00	
Total Fund 202 MAJOR STREET FUND				<u>318.00</u>	
Fund: 203 LOCAL STREET FUND					
Department: 260 GENERAL ACTIVITIES					
203-260-801-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	25.00	35491
203-260-801-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	N732-01 TEDF-B GRANT APPLICATION	125.00	35491
203-260-805-000	2%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	119.00	35457
Total Department 260 GENERAL ACTIVITIES				<u>269.00</u>	
Total Fund 203 LOCAL STREET FUND				<u>269.00</u>	
Fund: 207 POLICE FUND					
Department: 301 POLICE/SHERIFF/CONSTABLE					
207-301-716-001	POLICE PORTION	BLUE CROSS BLUE SHIELD OF	HEALTH COVERAGE FOR SHANK JAN 2025	900.40	35463
207-301-716-001	RETIREE HEALTHCARE	BCBSM MEDICARE ADVANTAGE	RETIREE COVERAGE JANUARY 2025	917.65	35460
207-301-730-000	POLICE PRINTER CONTRACT 57	U.S. BANK EQUIPMENT FINANC	RICOH CONTRACT PAYMENT POLICE PRINTER	110.43	35501
207-301-730-000	COPY CHARGES BW-\$24.83 COL	APPLIED INNOVATION	POLICE COPY MACHINE USAGE INVOICE 297	132.71	35458
207-301-730-000	FREIGHT	APPLIED INNOVATION	POLICE COPY MACHINE USAGE INVOICE 297	5.31	35458
207-301-802-000	PROSECUTIONS INVOICE 11904	BEIER HOWLETT, P.C.	PROSECUTIONS-SERVICES THRU NOVEMBER 3	6,574.75	35461
207-301-804-000	SHERIFF DISPATCH SERVICES	OAKLAND COUNTY TREASURER	SHERIFF DISPATCH SERVICES INVOICE DAT	3,965.42	35494
207-301-805-000	12%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	621.00	35457
207-301-820-000	PANTS (X2) RAY HAMMOND	ON DUTY GEAR LLC	MARINE UNIFORM	204.98	35496
207-301-865-000	POLICE OCT	ROAD COMMISSON FOR OAKLAND	FUEL FOR DPW & POLICE OCTOBER/NOVMEBE	835.18	35497
207-301-865-000	POLICE NOV	ROAD COMMISSON FOR OAKLAND	FUEL FOR DPW & POLICE OCTOBER/NOVMEBE	264.85	35497
207-301-977-000	LIGHTS, RADIO, WATCHGUARD,	OAKLAND COUNTY TREASURER	EQUIP NEW POLICE VEHICLE - 505	7,240.75	35494
Total Department 301 POLICE/SHERIFF/CONSTABLE				<u>21,773.43</u>	
Total Fund 207 POLICE FUND				<u>21,773.43</u>	
Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 000 REVENUE					
225-000-694-000	70w 20-100 BULBS	J & T ELECTRICAL SUPPLY	REIMBURSEMENT FOR LIGHT BULBS FROM DD	852.00	35483
Total Department 000 REVENUE				<u>852.00</u>	
Department: 276 CEMETERY					
225-276-740-000	FOUNDATIONS	GENESEE VALLEY VAULT INC.	FOUNDATIONS	215.00	35476
Total Department 276 CEMETERY				<u>215.00</u>	
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-716-001	RETIREE HEALTHCARE	BCBSM MEDICARE ADVANTAGE	RETIREE COVERAGE JANUARY 2025	3,408.42	35460
225-441-740-000	AA-12 AAA-12 PACK INVOICE	O'REILLY AUTOMOTIVE, INC.	BATTERIES	65.96	35493
225-441-740-000	REMAINDER FROM 7031846	HOME DEPOT CREDIT SERVICES	SUPPLIES	0.70	35482
225-441-805-000	7%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	330.00	35457
225-441-820-000	WINTER WORK BOOTS JACKET A	UHAN'S DEPARTMENT STORE	UNIFORM ALLOWANCE ALEKS AND JOSE	225.50	35502
225-441-820-000	OUTERWEAR JOSE	UHAN'S DEPARTMENT STORE	UNIFORM ALLOWANCE ALEKS AND JOSE	41.75	35502
225-441-820-000	WORK BOOTS JOEL	BOOT BARN	UNIFORM ALLOWANCE JOEL	139.36	35464
225-441-865-000	DPW OCT	ROAD COMMISSON FOR OAKLAND	FUEL FOR DPW & POLICE OCTOBER/NOVMEBE	314.72	35497
225-441-865-000	DPW NOV	ROAD COMMISSON FOR OAKLAND	FUEL FOR DPW & POLICE OCTOBER/NOVMEBE	187.21	35497
225-441-920-000	362 CASS ACCT# 1030 1701 1	CONSUMERS ENERGY	DECEMBER BILL	965.84	35468
225-441-920-000	333 CASS ST ACT # 1030 170	CONSUMERS ENERGY	DECEMBER BILL	0.00	35468

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Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-930-000	INVOICE 8273	GREAT LAKES ACE HARDWARE	CABLE TIES ELECTRIC TESTER	64.65	35478
225-441-931-000	12 PLY TRACTOR TIRE	LOWRY TIRE COMPANY, INC.	BACKHOE TIRE	279.60	35487
225-441-931-000	SCRAP OLD TIRE	LOWRY TIRE COMPANY, INC.	BACKHOE TIRE	20.00	35487
225-441-931-000	LED TAIL LIGHTS	LAKE ORION TRUCK ACCESSORI	TRAILER TAIL LIGHTS	49.90	35486
225-441-931-000	HOOKS SHACKLES AND RINGS E	HARBOR FREIGHT	BARRICADE TRAILER SETUP SUPPLIES	99.81	35480
225-441-931-000	E-TRACK HOOKS AND STRAPS 0	HARBOR FREIGHT	BARRICADE TRAILER SETUP SUPPLIES	129.79	35480
225-441-932-000	D/S HEADLIGHT	BOSTICK TRUCK CENTER	HEADLIGHT FOR PLOW	228.75	35465
Total Department 441 DEPARTMENT OF PUBLIC WORKS				6,551.96	
Department: 443 PHASE II STORMWATER					
225-443-801-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	25.00	35491
225-443-801-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	M671 MS4 PERMIT ASSISTANCE	600.00	35492
Total Department 443 PHASE II STORMWATER				625.00	
Total Fund 225 DEPT OF PUBLIC WORKS FUND				8,243.96	
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND					
Department: 260 GENERAL ACTIVITIES					
248-260-801-000	EST. 1015	HAUXWELL, TIMOTHY	SNOW REMOVAL	1,900.00	35481
248-260-921-000	24 FRONT ST	DTE ENERGY	STREET LIGHTS	39.83	35473
248-260-921-000	380 S BROADWAY	DTE ENERGY	STREET LIGHTS	42.84	35473
248-260-941-000	OFFICE RENT	NICK SCHILLACE	RENT - JAN-MAR 2026	4,200.00	35489
248-260-958-000	WATER COOLER INV 247499	CRYSTAL WATER COMPANY	WATER COOLER	25.00	35470
248-260-962-000	MILEAGE REIMB 104.2 X .70	JANET BLOOM	MILEAGE REIMBURSEMENT	72.94	35485
Total Department 260 GENERAL ACTIVITIES				6,280.61	
Department: 725 ORGANIZATION					
248-725-825-000	4616	BOUTIQUE CHIC	DOWNTOWN DOLLARS	25.00	35466
248-725-864-000	GRANT	BOUTIQUE CHIC	CMNTY FOUND OF SE MI GRANT	2,500.00	35466
Total Department 725 ORGANIZATION				2,525.00	
Department: 726 DESIGN					
248-726-801-000	PER DEC 16 AGENDA	VILLAGE OF LAKE ORION	ELECTRICAL EXPENSES	1,544.32	35505
248-726-883-000	BANNERS AND HOLIDAY LIGHTS	SANTA'S LIGHT CREW	HOLIDAY LIGHTS	6,100.00	35498
Total Department 726 DESIGN				7,644.32	
Department: 728 ECONOMIC DEVELOPMENT					
248-728-888-000	ADS INV 391837	VIEW NEWSPAPER GROUP	ADS	1,756.00	35504
Total Department 728 ECONOMIC DEVELOPMENT				1,756.00	
Department: 729 PROMOTION					
248-729-880-005	INV 2964 POLAR XPRESS	EPRINT SOLUTION LLC	INV 2964	54.00	35474
248-729-880-012	CARRIAGE - HOMETOWN HOLIDAY	BLACKSTONE STABLES	CARRIAGE RIDES	2,150.00	35462
248-729-880-012	SANTA	BRAD JACOBSEN	SANTA SING AND STROLL	250.00	35467
Total Department 729 PROMOTION				2,454.00	
Total Fund 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND				20,659.93	
Fund: 401 CAPITAL PROJECTS FUND					
Department: 751 PARKS AND RECREATION					
401-751-806-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	P093 ATWATER PARK BASKETBALL COURT	1,725.00	35490
Total Department 751 PARKS AND RECREATION				1,725.00	

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Fund: 401 CAPITAL PROJECTS FUND					
				Total Fund 401 CAPITAL PROJECTS FUND	1,725.00
Fund: 592 WATER AND SEWER FUND					
Department: 260 GENERAL ACTIVITIES					
592-260-805-000	28%	ANDREWS HOOPER PAVLIC PLC	2025 FINANCIAL AUDIT	1,386.00	35457
				Total Department 260 GENERAL ACTIVITIES	1,386.00
Department: 548 SEWER ACTIVITIES					
592-548-801-000	N885 ENGINEERING DESIGN	25 NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	62.50	35491
592-548-801-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	M809- GRANT ASSISTANCE/GRANT WRITING	437.50	35492
592-548-831-000	SEPTEMBER 2025	OAKLAND COUNTY TREASURER	SEWAGE DISPOSAL SERVICES NOVEMBER 202	49,646.70	35495
592-548-975-001	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	N434-01 SANITARY SEWER PUMP PHASE 2 A	375.00	35490
592-548-975-001	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	N434 SANITARY SEWER PUMP STATION	437.50	35490
				Total Department 548 SEWER ACTIVITIES	50,959.20
Department: 556 WATER ACTIVITIES					
592-556-801-000	LEAD AND COPPER SAMPLES	GREAT LAKES WATER AUTHORIT	LEAD AND COPPER RULE WATER SAMPLING	832.00	35479
592-556-801-000	NOVEMBER 30 2025	NOWAK & FRAUS ENGINEERS	0823 LEAD SERVICE LINE REPLACEMENT	1,012.50	35491
592-556-801-000	N885 ENGINEERING DESIGN	25 NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN	62.50	35491
				Total Department 556 WATER ACTIVITIES	1,907.00
				Total Fund 592 WATER AND SEWER FUND	54,252.20

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--- TOTALS BY FUND ---					
101			GENERAL FUND	25,723.45	
202			MAJOR STREET FUND	318.00	
203			LOCAL STREET FUND	269.00	
207			POLICE FUND	21,773.43	
225			DEPT OF PUBLIC WORKS FUND	8,243.96	
248			DOWNTOWN DEVELOPMENT AUTHORITY FUND	20,659.93	
401			CAPITAL PROJECTS FUND	1,725.00	
592			WATER AND SEWER FUND	54,252.20	
Total For All Funds:				<u>132,964.97</u>	



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File of Invoice Distribution Report for January 13, 2026

RECOMMENDED MOTION:

To receive and file the bills in the amount of \$ 137,186.03 of which \$ 10,000.69 are DDA bills for a net total of \$ 127,185.34 and to receive and file the DDA bills.

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Fund: 101 GENERAL FUND					
Department: 000 REVENUE					
101-000-281-012	1" METERS- R900	FERGUSON WATERWORKS #3386	WATER METER MYSTIC COVE	6,678.00	None
101-000-607-000	REFUND FOR INTERIOR RENOVA	TOOL TEAM HOME SOLUTIONS	241 E FLINT (NO ZONING COMPLIANCE PER	75.00	None
Total Department 000 REVENUE				6,753.00	
Department: 215 VILLAGE CLERK					
101-215-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	781.06	None
101-215-900-000	PO SYNOPSIS ORD 18 31 PUBL	VIEW NEWSPAPER GROUP	NEWSPAPER POSTINGS	84.00	None
Total Department 215 VILLAGE CLERK				865.06	
Department: 228 Information Technology					
101-228-801-000	CLOUD DATA RECOVERY - DEC	VC3, INC.	CLOUD DATA RECOVERY/OFFICE 365 - DECE	195.00	None
101-228-801-000	OFFICE 365-DEC	VC3, INC.	CLOUD DATA RECOVERY/OFFICE 365 - DECE	302.26	None
Total Department 228 Information Technology				497.26	
Department: 253 FINANCE TREASURY					
101-253-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	1,263.63	None
101-253-957-000	CLERKS SONJA TRAINING	COMERICA BANK	CREDIT CARD-CLERK DECEMBER	800.00	None
Total Department 253 FINANCE TREASURY				2,063.63	
Department: 260 GENERAL ACTIVITIES					
101-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	601.92	None
101-260-727-000	VILLAGE WATER RENTAL	CRYSTAL WATER COMPANY	VILLAGE WATER	25.00	None
101-260-727-000	ADMIN SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	99.48	None
101-260-727-000	ADMIN SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	16.16	None
101-260-727-000	ADMIN SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	316.39	None
101-260-727-000	ADMIN SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	2.19	None
101-260-728-000	ADMIN CLEANING SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	40.81	None
101-260-728-000	AMIN CLEANING SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
101-260-728-000	AMIN CLEANING SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	94.24	None
101-260-728-000	AMIN CLEANING SUPPLIES	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
101-260-729-000	POSTAGE	QUADIENT POSTAGE FUNDING	POSTAGE	500.00	None
101-260-730-000	LEASE PAYMENT 9/29/25-12/2	QUADIENT LEASING USA, INC	ADMIN COPIER LEASE PAYMENT QUARTERLY	544.08	None
101-260-730-000	BASE 022736473 11/21-12/21	XEROX CORPORATION	COPIER LEASE DECEMBER	241.22	None
101-260-730-000	COLOR .0436X 2176	XEROX CORPORATION	COPIER LEASE DECEMBER	94.87	None
101-260-730-000	B/W .0082 X 2415	XEROX CORPORATION	COPIER LEASE DECEMBER	19.80	None
101-260-730-000	BASE CHARGE 022736474	XEROX CORPORATION	COPIER LEASE DECEMBER	91.09	None
101-260-823-000	IONOS	COMERICA BANK	CREDIT CARD-CLERK DECEMBER	23.43	None
101-260-823-000	IONOS	COMERICA BANK	CREDIT CARD-CLERK DECEMBER	23.43	None
101-260-830-000	1/1/26-1/31/26	PRIORITY WASTE	MONTHLY CURBSIDE COLLECTION JANUARY	22,643.20	None
101-260-851-000	TELEPHONES	MISWITCH COMMUNICATIONS	VILLAGE & POLICE PHONES JANUARY	356.43	None
101-260-920-000	21 E CHURCH	DTE ENERGY	DTE BILL-11/20-12/18	1,335.51	None
101-260-920-000	65 S PARK	DTE ENERGY	DTE BILL-11/20-12/18	23.47	None
101-260-920-000	20 E SHADBOLT	DTE ENERGY	DTE BILL-11/20-12/18	98.52	None
101-260-920-000	20 S WASHINGTON	DTE ENERGY	DTE BILL-11/20-12/18	23.67	None
101-260-921-000	175 S BELLEVUE	DTE ENERGY	DTE BILL-11/20-12/18	17.94	None
101-260-930-000	MATS FOR VILLAGE OFFICE 12	Darwe] ENTERPRISES LLC	MONTHLY MAT RENTAL VILLAGE OFFICES	205.45	None
101-260-930-000	VILLAGE OFFICE DECEMBER	PL CARPET CLEANING	CARPET CLEANING DECEMBER	672.00	None
101-260-930-000	12/31/25	JACOB ECHTINAW	WINDOW CLEANING	100.00	None
101-260-930-000	MATS FOR VILLAGE OFFICE 12	Darwe] ENTERPRISES LLC	MONTHLY MAT RENTAL VILLAGE OFFICES	205.45	None
101-260-930-000	MATS FOR VILLAGE OFFICE 1/	Darwe] ENTERPRISES LLC	MONTHLY MAT RENTAL VILLAGE OFFICES	205.45	None

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Fund: 101 GENERAL FUND					
Department: 260 GENERAL ACTIVITIES					
Total Department 260 GENERAL ACTIVITIES				28,621.20	
Department: 751 PARKS AND RECREATION					
101-751-920-000	66 S PARK	DTE ENERGY	DTE BILL-11/20-12/18	72.97	None
Total Department 751 PARKS AND RECREATION				72.97	
Total Fund 101 GENERAL FUND				38,873.12	
Fund: 202 MAJOR STREET FUND					
Department: 463 ROUTINE MAINTENANCE					
202-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	438.33	None
Total Department 463 ROUTINE MAINTENANCE				438.33	
Department: 474 TRAFFIC SERVICES					
202-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	164.38	None
Total Department 474 TRAFFIC SERVICES				164.38	
Department: 478 WINTER MAINTENANCE					
202-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	876.67	None
Total Department 478 WINTER MAINTENANCE				876.67	
Total Fund 202 MAJOR STREET FUND				1,479.38	
Fund: 203 LOCAL STREET FUND					
Department: 463 ROUTINE MAINTENANCE					
203-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	821.88	None
203-463-801-000	10/19/25 SWEEP INVOICE 617	CURBCO SWEEPING	PARKING LOT SWEEPING	150.00	None
Total Department 463 ROUTINE MAINTENANCE				971.88	
Department: 474 TRAFFIC SERVICES					
203-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	219.17	None
Total Department 474 TRAFFIC SERVICES				219.17	
Department: 478 WINTER MAINTENANCE					
203-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	1,041.04	None
Total Department 478 WINTER MAINTENANCE				1,041.04	
Total Fund 203 LOCAL STREET FUND				2,232.09	
Fund: 207 POLICE FUND					
Department: 301 POLICE/SHERIFF/CONSTABLE					
207-301-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	5,471.67	None
207-301-727-000	POLICE SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
207-301-727-000	POLICE SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
207-301-727-000	POLICE SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
207-301-727-000	POLICE SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
207-301-730-000	COPY CHARGES BW-\$15.28 COL	APPLIED INNOVATION	POLICE COPY MACHINE USAGE INVOICE 302	100.06	None
207-301-730-000	FREIGHT	APPLIED INNOVATION	POLICE COPY MACHINE USAGE INVOICE 302	4.00	None
207-301-740-000	ZIP TIES 24" SIGNS	HARBOR FREIGHT	ZIP TIES FOR TEMP SIGNS - SPECIAL EVE	12.45	None
207-301-740-000	2026 WALL CALENDERS - AMAZ	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	75.48	None
207-301-740-000	AMAZON - BATTERY REPLACEME	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	92.10	None
207-301-740-000	AMAZON - BATTERY REPLACEME	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	19.99	None
207-301-740-000	AMAZON - CLIPBOARDS	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	52.90	None

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Fund: 207 POLICE FUND					
Department: 301 POLICE/SHERIFF/CONSTABLE					
207-301-740-000	CODE ENFORCEMENT DOOR HANG	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	269.79	None
207-301-742-000	RANGE RENTAL MACOMB	POLICE COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	400.00	None
207-301-801-000	MICROSOFT 365 POLICE - VC3	VC3, INC.	MICROSOFT 365 POLICE - DEC 2025	371.70	None
207-301-801-000	FASTREDACTION KINDRED 25-3	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	23.00	None
207-301-804-000	SHERIFF DISPATCH SERVICES	OAKLAND COUNTY TREASURER	SHERIFF DISPATCH SERVICES INVOICE DAT	3,965.42	None
207-301-851-000	248-884-8956 - POLICE PHON	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	44.55	None
207-301-851-000	947-243-5869 - CODE ENFORC	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	44.55	None
207-301-851-000	TELEPHONES	MISWITCH COMMUNICATIONS	VILLAGE & POLICE PHONES JANUARY	356.43	None
207-301-932-000	502 - BRAKES CALIPERS/ ROT	SKALNEK FORD	502 MAINT BRAKES	1,685.92	None
207-301-956-000	MACEO ANNUAL REG - STALKER	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	75.00	None
207-301-956-000	MACEO ANNUAL REG - HAMMOND	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	75.00	None
207-301-956-000	IACP DUES	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	270.00	None
207-301-957-002	POLICE ONE ACADEMY SUBSCRI	LEXIPOL LLC	POLICEONE ACADEMY ANNUAL SUBSCRIPTION	1,232.88	None
207-301-957-002	ASSAILANT CONFERENCEX 3 AD	COMERICA BANK	CREDIT CARD- POLICE BILLING DATE 12/3	600.00	None
Total Department 301 POLICE/SHERIFF/CONSTABLE				15,242.89	
Total Fund 207 POLICE FUND				15,242.89	
Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 276 CEMETERY					
225-276-740-000	INVOICE 99372	HOME DEPOT CREDIT SERVICES	ELECTRICAL REPAIR SUPPLIES, TRASH BAG	208.34	None
Total Department 276 CEMETERY				208.34	
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	273.96	None
225-441-740-000	INVOICE 43368	HOME DEPOT CREDIT SERVICES	ELECTRICAL REPAIR SUPPLIES, TRASH BAG	83.13	None
225-441-740-000	INVOICE 43376	HOME DEPOT CREDIT SERVICES	ELECTRICAL REPAIR SUPPLIES, TRASH BAG	119.88	None
225-441-740-000	INVOICE 32365	HOME DEPOT CREDIT SERVICES	ELECTRICAL REPAIR SUPPLIES, TRASH BAG	258.48	None
225-441-740-000	DPW SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
225-441-740-000	DPW SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
225-441-740-000	DPW SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
225-441-740-000	DPW SUPPLIES PENS	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	0.00	None
225-441-741-000	INVOICE 70662	HOME DEPOT CREDIT SERVICES	ELECTRICAL REPAIR SUPPLIES, TRASH BAG	25.87	None
225-441-821-000	INVOICE 1390424121	UniFIRST	UNIFORM CLEANING	116.27	None
225-441-821-000	INVOICE 1390426062	UniFIRST	UNIFORM CLEANING	112.44	None
225-441-821-000	INVOICE 1390427609	UniFIRST	UNIFORM CLEANING	156.75	None
225-441-821-000	INVOICE 1390429593	UniFIRST	UNIFORM CLEANING	120.50	None
225-441-821-000	INVOICE 1390431279	UniFIRST	UNIFORM CLEANING	103.25	None
225-441-851-000	248-760-9792 - DPW PHONE	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	44.55	None
225-441-851-000	947-240-5987 - DPW PHONE	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	44.55	None
225-441-851-000	947-240-5989 - DPW TABLET	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	31.10	None
225-441-851-000	947-243-5868 - DPW TABLET	T-MOBILE	POLICE / CODE ENFORCEMENT / DPW PHONE	31.10	None
225-441-851-000	DEC 21-JAN 20	AT&T MOBILITY	DPW PHONES/TABLET ACCT # 287283687328	167.00	None
225-441-920-000	362 CASS	DTE ENERGY	DTE BILL-11/20-12/18	296.57	None
225-441-920-000	333 CASS	DTE ENERGY	DTE BILL-11/20-12/18	39.83	None
225-441-930-000	GARAGE DOOR REPAIR	PIONEER DOOR CO INC	GARAGE DOOR REPAIR	185.00	None
225-441-931-000	ELECTRICAL CONN INVOICE 15	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	17.08	None
225-441-931-000	HYD FLUID WIPER FLUID INVO	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	150.70	None
225-441-932-000	RETAINERS INVOICE 157377	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	14.97	None
225-441-932-000	DEF FLUID OIL INVOICE 1540	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	65.26	None

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-932-000	FUEL CAP INVOICE 155247	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	12.21	None
225-441-932-000	SWITCH DEF FLUID INVOICE 1	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	44.77	None
225-441-932-000	BRAKE PADS INVOICE 155770	O'REILLY AUTOMOTIVE, INC.	MAINTENANCE AND UPKEEP VEHICLES	59.88	None
225-441-932-000	PAINT MATERIALS	PAUL'S TRUCK CENTER	EMERGENCY REPAIRS TO 2007 DUMP/PLOW T	424.00	None
225-441-932-000	MISC HARDWARE	PAUL'S TRUCK CENTER	EMERGENCY REPAIRS TO 2007 DUMP/PLOW T	17.47	None
225-441-932-000	CUT OUT METAL REMOVE OLD S	PAUL'S TRUCK CENTER	EMERGENCY REPAIRS TO 2007 DUMP/PLOW T	1,400.00	None
225-441-932-000	WELD IN NEW STEEL AND PAIN	PAUL'S TRUCK CENTER	EMERGENCY REPAIRS TO 2007 DUMP/PLOW T	4,875.00	None
225-441-932-000	FRAME REPAIR	PAUL'S TRUCK CENTER	EMERGENCY REPAIRS TO 2007 DUMP/PLOW T	1,830.47	None
225-441-932-000	ROAD PATCH AND SAFETY TRAI	COMERICA BANK	SAFETY CONFERENCE, EGLE EVENT, HOME D	232.11	None
225-441-957-000	HAZARD CONFERENCE CHRIS CA	COMERICA BANK	SAFETY CONFERENCE, EGLE EVENT, HOME D	154.29	None
225-441-957-000	HAZARD CONFERENCE ALEKS WI	COMERICA BANK	SAFETY CONFERENCE, EGLE EVENT, HOME D	154.29	None
225-441-957-000	EGLE CHLORINATION TRAINING	COMERICA BANK	SAFETY CONFERENCE, EGLE EVENT, HOME D	65.00	None
Total Department 441 DEPARTMENT OF PUBLIC WORKS				11,727.73	
Department: 443 PHASE II STORMWATER					
225-443-801-000	STORMWATER UTILITY	MISS DIG SYSTEM INC	ANNUAL MEMBERSHIP FEE	436.70	None
225-443-930-000	STORM DRAIN PARTS	PROGRESSIVE PLUMBING SUPPL	STORM DRAIN PARTS	391.94	None
Total Department 443 PHASE II STORMWATER				828.64	
Total Fund 225 DEPT OF PUBLIC WORKS FUND				12,764.71	
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND					
Department: 000 REVENUE					
248-000-686-004	SHOPOCMAIN (REFUND REQ)	COMERICA BANK	MATT CC JAN	34.66	None
248-000-694-000	INV 96688	DarWel ENTERPRISES LLC	MAT CLEANING 96688	25.58	None
248-000-694-000	AMAZON	COMERICA BANK	MATT CC JAN	59.47	None
248-000-694-000	AMAZON	COMERICA BANK	MATT CC JAN	34.83	None
248-000-694-000	AMAZON	COMERICA BANK	MATT CC JAN	31.68	None
248-000-694-000	AMAZON	COMERICA BANK	MATT CC JAN	21.29	None
Total Department 000 REVENUE				207.51	
Department: 260 GENERAL ACTIVITIES					
248-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	2,146.78	None
248-260-801-000	GREAT LAKES ACE	COMERICA BANK	MATT CC JAN	51.92	None
248-260-801-000	KROGER	COMERICA BANK	MATT CC JAN	36.41	None
248-260-801-000	AMAZON	COMERICA BANK	MATT CC JAN	124.95	None
248-260-801-000	TRACTOR SUPPLY	COMERICA BANK	MATT CC JAN	38.10	None
248-260-801-000	EXXON	COMERICA BANK	MATT CC JAN	7.94	None
248-260-801-000	THE UPS	COMERICA BANK	MATT CC JAN	24.26	None
248-260-801-000	AMAZON	COMERICA BANK	MATT CC JAN	111.96	None
248-260-801-000	THE UPS STORE	COMERICA BANK	MATT CC JAN	4.16	None
248-260-823-000	OPEN AI	COMERICA BANK	MATT CC JAN	20.00	None
248-260-823-000	FLOWCODE	COMERICA BANK	MATT CC JAN	9.95	None
248-260-823-000	SNAPRETAIL	COMERICA BANK	MATT CC JAN	65.00	None
248-260-823-000	CLICKUP	COMERICA BANK	MATT CC JAN	38.00	None
248-260-823-000	IONOS	COMERICA BANK	MATT CC JAN	28.85	None
248-260-823-000	ADOBE	COMERICA BANK	MATT CC JAN	21.19	None
248-260-823-000	OPEN AI	COMERICA BANK	MATT CC JAN	20.00	None
248-260-851-000	MISWITCH	COMERICA BANK	MATT CC JAN	90.75	None
248-260-851-000	COMCAST	COMERICA BANK	MATT CC JAN	234.76	None
248-260-920-000	1000 6299 5376	CONSUMERS ENERGY	1000 6299 5376	212.97	None

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND					
Department: 260 GENERAL ACTIVITIES					
248-260-920-000	118 N BROADWAY	DTE ENERGY	STREET LIGHTS/BUILDING	81.40	None
248-260-921-000	90 S ANDERSON	DTE ENERGY	STREET LIGHTS/BUILDING	552.69	None
248-260-921-000	165 S BROADWAY	DTE ENERGY	STREET LIGHTS/BUILDING	32.81	None
248-260-941-000	SPAREBOX	COMERICA BANK	MATT CC JAN	285.00	None
248-260-957-000	DELTA	COMERICA BANK	MATT CC JAN	386.37	None
248-260-957-000	NATL MAINSTREET	COMERICA BANK	MATT CC JAN	220.00	None
248-260-958-000	CLEANING INV 0331	PRESTIGE CLEANING MI	CLEANING	500.00	None
Total Department 260 GENERAL ACTIVITIES				5,346.22	
Department: 725 ORGANIZATION					
248-725-825-000	GREEN HIPPO 4762 DD\$ REIMB	GREEN HIPPO GIFTS	DOWNTOWN \$ REIMB	25.00	None
248-725-825-000	DT \$ 4733, 4579	HANSON'S RUNNING SHOP	DOWNTOWN DOLLAR REIMB	50.00	None
248-725-825-000	DD \$ 4764, 4503,4410,4657,	JOHNNY BLACK'S LAKEHOUSE	DOWNTOWN DOLLARS REDEMPTION	175.00	None
248-725-825-000	DD \$ 2254, 4654,4664,4665,	JOHNNY BLACK'S LAKEHOUSE	DOWNTOWN DOLLARS REDEMPTION	175.00	None
Total Department 725 ORGANIZATION				425.00	
Department: 728 ECONOMIC DEVELOPMENT					
248-728-888-001	INV 393702	VIEW NEWSPAPER GROUP	INVOICES ADVERTISEMENT	878.00	None
Total Department 728 ECONOMIC DEVELOPMENT				878.00	
Department: 729 PROMOTION					
248-729-880-005	KROGER	COMERICA BANK	MATT CC JAN	44.24	None
248-729-880-005	AMAZON	COMERICA BANK	MATT CC JAN	45.99	None
248-729-880-005	KROGER	COMERICA BANK	MATT CC JAN	73.09	None
248-729-880-005	AMAZON	COMERICA BANK	MATT CC JAN	172.00	None
248-729-880-005	AMAZON	COMERICA BANK	MATT CC JAN	84.95	None
248-729-880-005	AMAZON	COMERICA BANK	MATT CC JAN	103.92	None
248-729-880-005	GREAT LAKES ACE	COMERICA BANK	MATT CC JAN	9.49	None
248-729-880-005	GFS STORE	COMERICA BANK	MATT CC JAN	320.25	None
248-729-880-005	MEIJER	COMERICA BANK	MATT CC JAN	19.50	None
248-729-880-013	BRENTWOOD (TROLLEY)	COMERICA BANK	MATT CC JAN	1,945.53	None
Total Department 729 PROMOTION				2,818.96	
Total Fund 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND				9,675.69	
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023					
Department: 901 CAPITAL OUTLAY					
301-901-950-000	000230-2025-CO	OAKLAND COUNTY WATER RESOU	SOIL EROSION FEE	225.00	None
301-901-950-000	ROLL OFF DUMPSTER	COMERICA BANK	MATT CC JAN	100.00	None
Total Department 901 CAPITAL OUTLAY				325.00	
Total Fund 301 DOWNTOWN DEV BOND PROJECT 2023				325.00	
Fund: 592 WATER AND SEWER FUND					
Department: 548 SEWER ACTIVITIES					
592-548-801-000	SEWER UTILITY	MISS DIG SYSTEM INC	ANNUAL MEMBERSHIP FEE	436.70	None
592-548-801-000	NOVEMBER	GREAT LAKES WATER AUTHORIT	INDUSTRIAL SPECIFIC RETAIL NOVEMBER 2	879.32	None
592-548-801-000	1/2/26-1/1/27	ARGENT INSTITUTIONAL TRUST	INVOICE 77371 SEWER BONDS 2025 ANNUAL	500.00	None
Total Department 548 SEWER ACTIVITIES				1,816.02	
Department: 556 WATER ACTIVITIES					
592-556-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS DECEMBER 20	1,643.75	None

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 592 WATER AND SEWER FUND					
Department: 556 WATER ACTIVITIES					
592-556-745-000	SCH1-00000-EAST-01	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL DECEMBER 2025	2,769.42	None
592-556-745-000	LAP1-000000-SOUT-01 S LAPE	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL DECEMBER 2025	73.12	None
592-556-745-000	LAP2-000000-NORT-02 N LAPE	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL DECEMBER 2025	49,854.13	None
592-556-801-000	WATER UTILITY	MISS DIG SYSTEM INC	ANNUAL MEMBERSHIP FEE	436.71	None
Total Department 556 WATER ACTIVITIES				<u>54,777.13</u>	
Total Fund 592 WATER AND SEWER FUND				<u>56,593.15</u>	

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
--- TOTALS BY FUND ---					
101			GENERAL FUND	38,873.12	
202			MAJOR STREET FUND	1,479.38	
203			LOCAL STREET FUND	2,232.09	
207			POLICE FUND	15,242.89	
225			DEPT OF PUBLIC WORKS FUND	12,764.71	
248			DOWNTOWN DEVELOPMENT AUTHORITY FUND	9,675.69	
301			DOWNTOWN DEV BOND PROJECT 2023	325.00	
592			WATER AND SEWER FUND	56,593.15	
Total For All Funds:				<u>137,186.03</u>	

Permit List Plumbing 2016

12/10

Section 7, Item J.

Permit #	Address	Category	Applicant Name	Date Issued	Permit Fee
PBV25-030	47 S BROADWAY ST	WALL SIGN	MICHAEL WARNER	11/04/2025	176.00
PBV25-054	215 S BROADWAY ST	COMMERCIAL, MISC.	Matthew Gibb	11/05/2025	800.00
PEV25-097	30 WASHINGTON ST	RES. MISC.	KRISTOPHER A RICHARDSON	11/11/2025	165.00
PEV25-098	130 S ANDREWS ST	RES. NEW HOUSE GARAGE	JOSEPH E. WEBER	11/17/2025	625.00
PEV25-099	437 CONVERSE CT	RES. MISC.	Randall D Calhoun	11/21/2025	179.00
PMV25-079	638 BUENA VISTA AVE	RES. ADDITION	GEOFFREY DAY	11/12/2025	130.00
PMV25-080	437 CONVERSE CT	RES. MISC.	Randall D Calhoun	11/21/2025	154.00
PPV25-020	447 E JACKSON ST	RES. MISC.	CHESNEY, KRYSTINE TERESE	11/13/2025	97.00
PPV25-021	203 PORT SIDE DR	RES. NEW HOUSE GARAGE	RYAN ARTHUR FUERST	11/17/2025	576.00
PPV25-022	234 E SHADBOLT ST	RES. MISC.	LON GMEREK	11/17/2025	135.00
PPV25-023	205 PORT SIDE DR	RES. NEW HOUSE GARAGE	RYAN ARTHUR FUERST	11/19/2025	576.00
PPV25-024	207 PORT SIDE DR	RES. NEW HOUSE GARAGE	RYAN ARTHUR FUERST	11/19/2025	545.00
PVFS25-004	45 W FLINT ST	FIRE SUPPRESSION - VILLAGE	ROSS. ALAN M	11/06/2025	495.00

Number of Permits: 13

Population: All Records

Permit.DateIssued Between 11/1/2025 12:00:00 AM AND

11/30/2025 11:59:59 PM AND

Permit.PermitType Contains VILL



Orion Building Department

Annual Report 2025

David Goodloe
Building Official

Mission & Role

The Building Department's mission is to protect public health, safety, and welfare by ensuring construction in the Township complies with adopted state codes and local ordinances. The Department also prioritizes customer service by helping residents, contractors, and businesses navigate permitting and inspection processes efficiently and fairly. We strive to provide the best customer service in local government.



Safe Spaces

We strive to ensure all buildings meet safety standards according to applicable codes and ordinances.

Community Engagement

Collaborating with residents for better services and feedback.

Sustainable Practices

Provide consistent, code based plan review
Deliver timely inspections

Development Oversight

Monitoring projects to maintain quality and compliance.

Customer Service & Resident Contact



Workload per Staff Member

- 2,200 contacts per staff member per year
- 8–9 public interactions per staff member per workday
- 626 service contacts per 1,000 residents

TEAM VALUES

- APPRECIATION**
WE RESPECT AND BELIEVE THE BEST IN ONE ANOTHER
- COLLABORATION**
WE SEEK INPUT FROM DIVERSE SOURCES
- COMMUNICATION**
WE ARE INTENTIONAL ABOUT COMMUNICATING CLEARLY WITH THE PUBLIC AND ONE ANOTHER
- INNOVATION**
WE PURSUE INNOVATIVE SOLUTIONS THAT PROMOTE THE WELFARE OF THE COMMUNITY
- INSPIRATION**
WE LOOK FOR WAYS TO CHAMPION ONE ANOTHER'S PRIORITIES AND PURSUITS



Year-End Snapshot: Key Performance Indicators



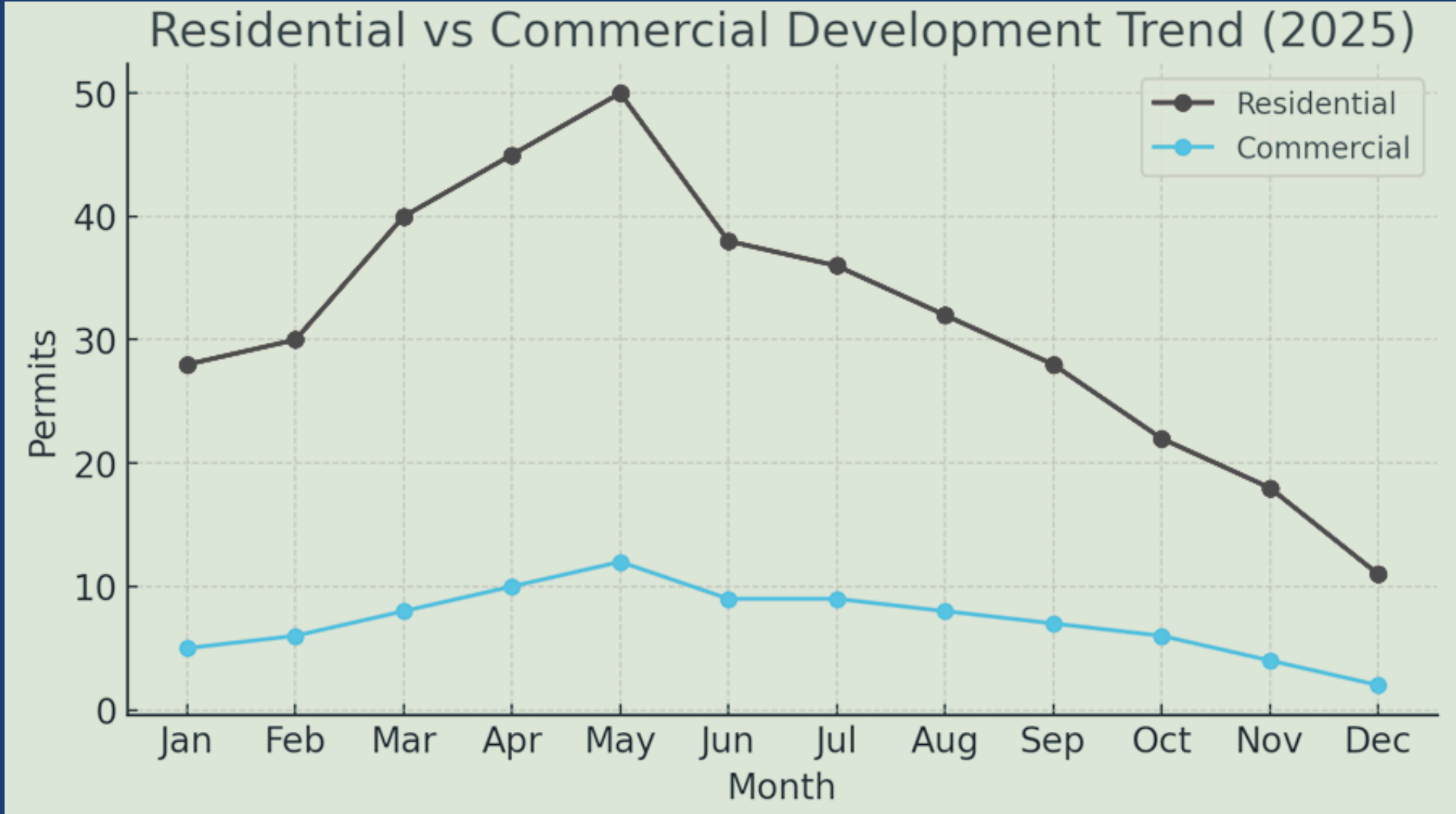
Summary of permit and inspection count

2500+

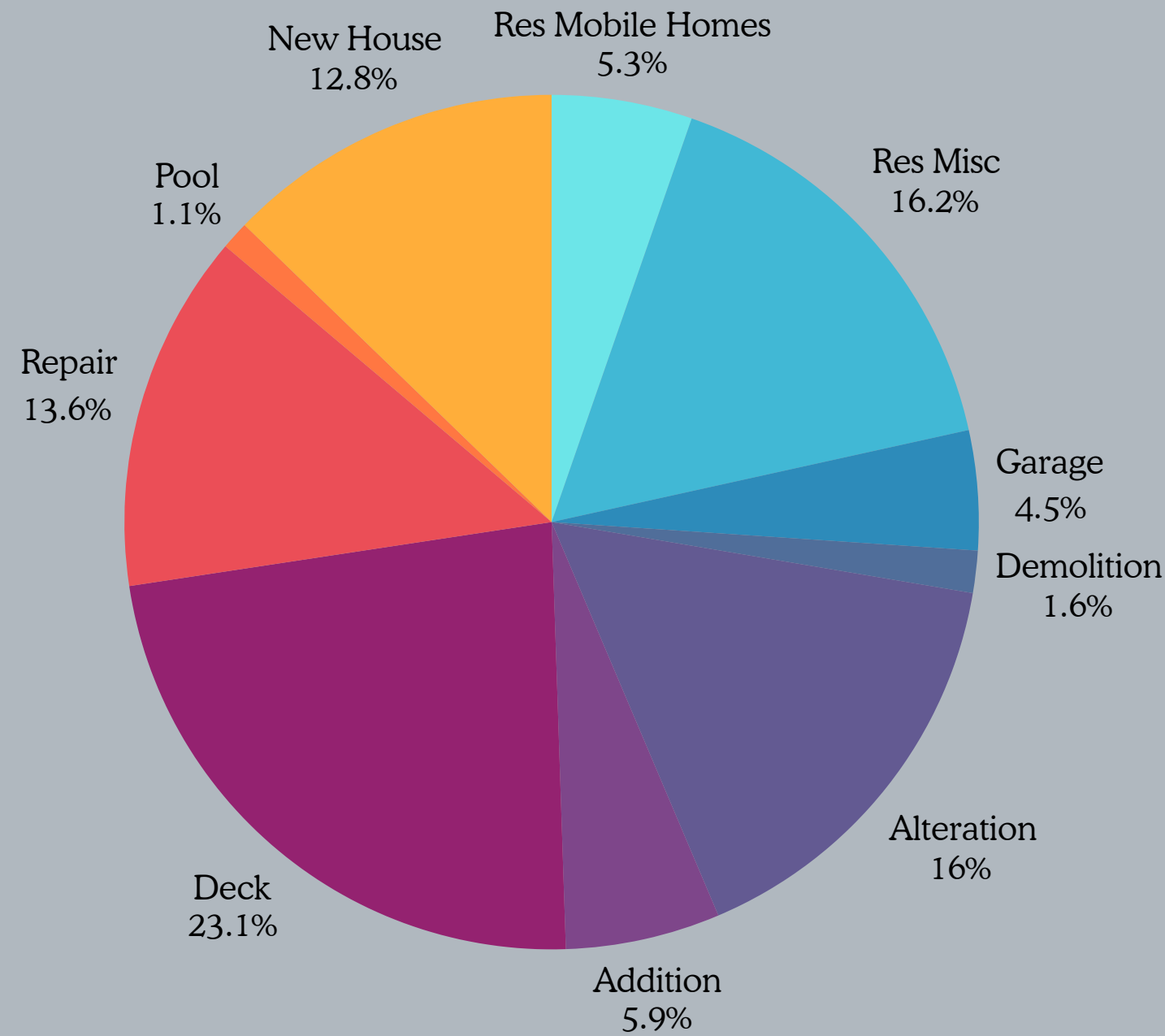
Permits Issued

5300+

Inspections Performed



Residential Development



7.1

Avg. days from application to issuance

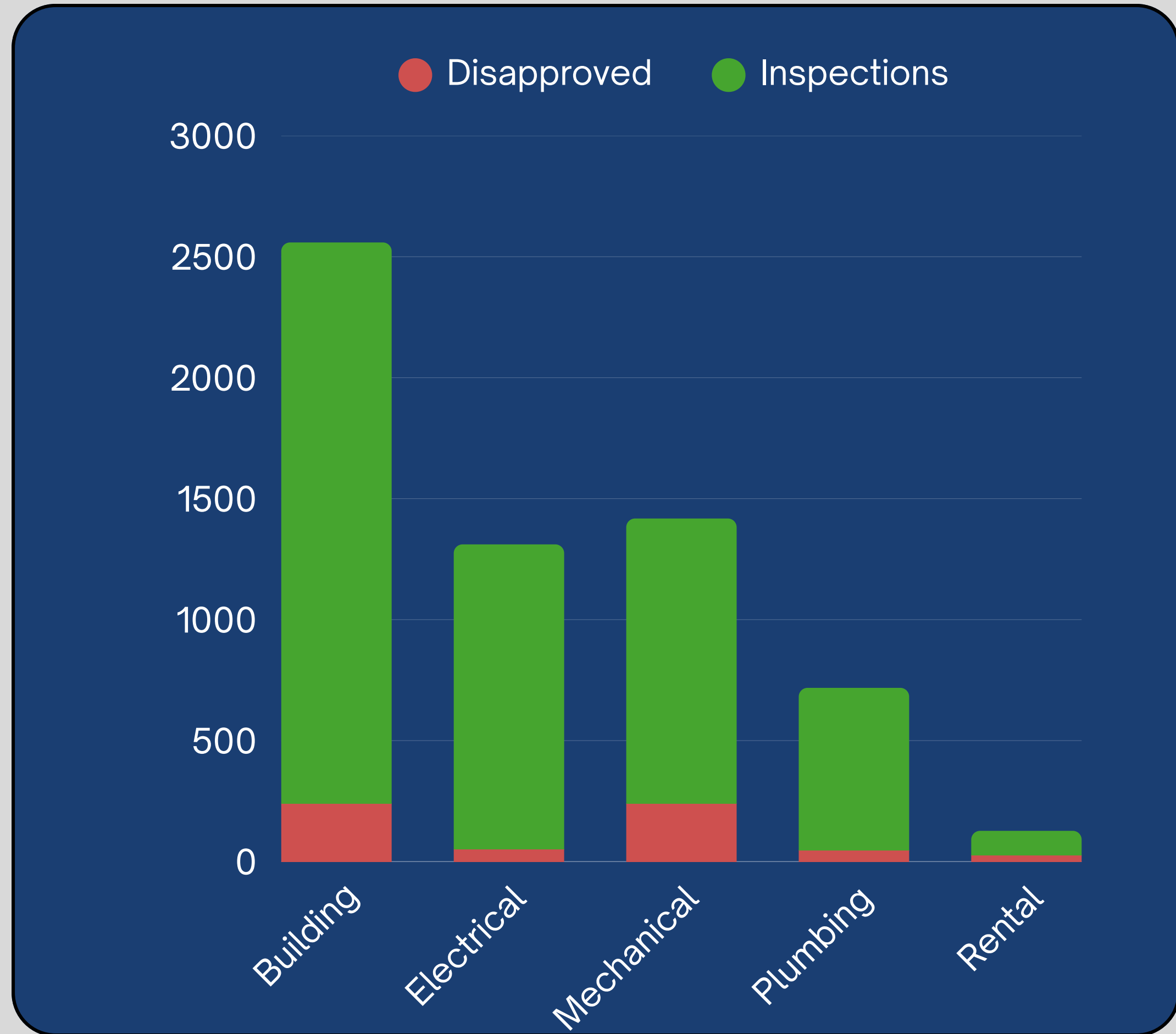
Key Development Trends

- Continued expansion of multi-unit residential development
- Strong homeowner investment in modernization and space optimization
 - Significant surge in solar energy installations
- Decks remain the most common and popular residential improvement
- Large-scale structural repairs reflect both reinvestment and response to major incidents

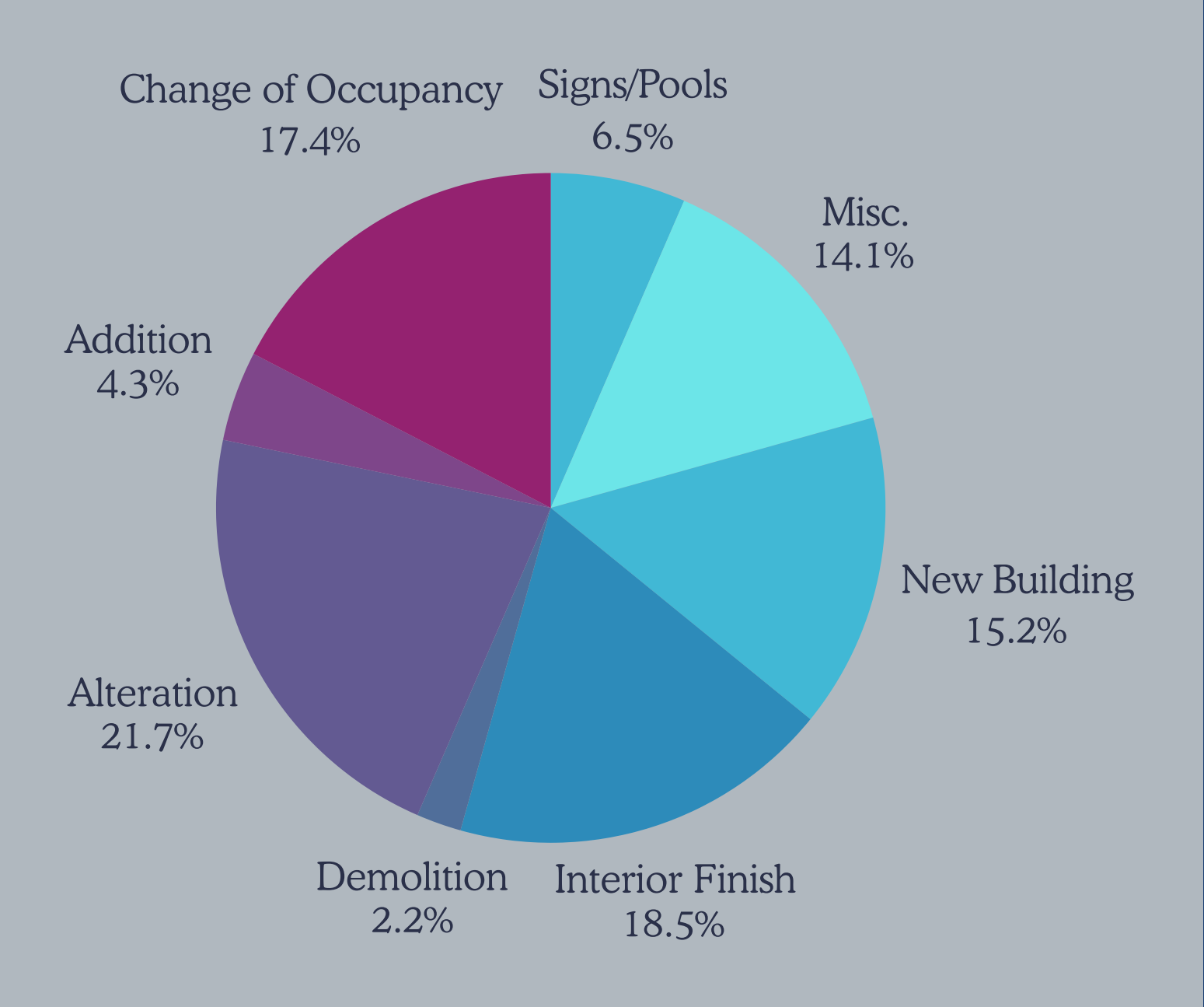


Inspections Performed

The inspection overview reveals the number of inspections and results conducted by the department in 2025. It further demonstrates the frequency of approved vs. disapproved inspections.



Commercial Development



19

Avg. days from application to issuance



Notable Trends

- Growth in wellness and therapeutic services
- Increase in fitness and recreational businesses
- Continued expansion of food and beverage establishments
- Strong presence of retail and specialty shops
- Increase in Multi-family units

New Occupancies & Permits

- True Flourishing – Health & Wellness Coaching
- Orion Area Chamber of Commerce
- Title Boxing – Group Fitness
- Just Massage (Zen Spa Massage)
- Hankki – Korean Restaurant
- EZE-Bikes – Retail Bicycle Shop
- Lake Orion Bike & Adventure Co
- Waterside Social
- Games 4 Life – Recreational Retail
- Thrive Therapy Solutions, PLLC – Therapy Services
- Acoufelt – Acoustical Products
- Bald Mountain Pharmacy
- Heartfelt Impressions Child Care
- The Old Detroit Burger Bar – Restaurant/Bar
- Juliet Chocolate Factory – Food Production & Retail

GM / 4555 Giddings

- GA East Addition (Sanitation Dock) – 6.1M
- Admin Interior Reno (phased)
- Fire-stopping Updates
- New Guard House/Canopy
- Stillwater Apartments --- 4M
- 3800 S Baldwin – Major Reno – 1.66M
- 1115 S Lapeer – Demo + Rebuild/White-box – 1.54M
- 2316 S Lapeer – Ortho Medical Office – 1.32M
- 1601 Joslyn – Major Add/Reno – 1.40M

New Builds

- 303 Stillwater – Just Coffee Beans – 351k
- 1601 Brown – Gateway Building – 804k
- 1338 S Lapeer – Vet Office – 673k
- 1835 Waldon – Utility/Gas Buildings (2)

Routine Volume

- Tenant fit-outs / white-box turns
- Repairs (incl. vehicle damage)
- Re-roofs (multi-site)
- Signs (multi-site)
- Demos (1115 S Lapeer; 780 S Lapeer interior)

DEVELOPMENT PROJECT STATUS SUMMARY



Altair Ridge	Building Review	100 Single-Family Townhomes
Acoufelt	Pre-Construction	200,000 sq. ft. Office and Industrial
Villages of Orion	Pre-Construction	66 Units in Three-Story Apartments
Willow Creek	Pre-Construction	104 Two-Story Units
Sheetz	Pre-Construction	Gas Station
Lavender Ridge	Pre-Construction	260 Townhomes
Chick-fil-A & Shake Shack	Pre-Construction	—
Guest House	In Progress	3,000 sq. ft. Expansion
Hills of Woodbridge	In Progress	114 Residential Dwellings and 55 Duplexes
Oxford Bank	In Progress	7,549 sq. ft. Retail
Hudson Square	In Progress	24 Residential Apartments
Brinker Veterinary Clinic	In Progress	—
Lighthouse Dermatology & Skin Cancer Specialist	Engineering Review	—
Orion Ridge	Engineering Review	51 Residential Dwellings
Orion Commons	Engineering Review	2,516 sq. ft. Retail & 9,496 sq. ft. Restaurant
Ridgewood	Engineering Review	30 Residential Units
Kroger Fuel Center	Engineering Review	—

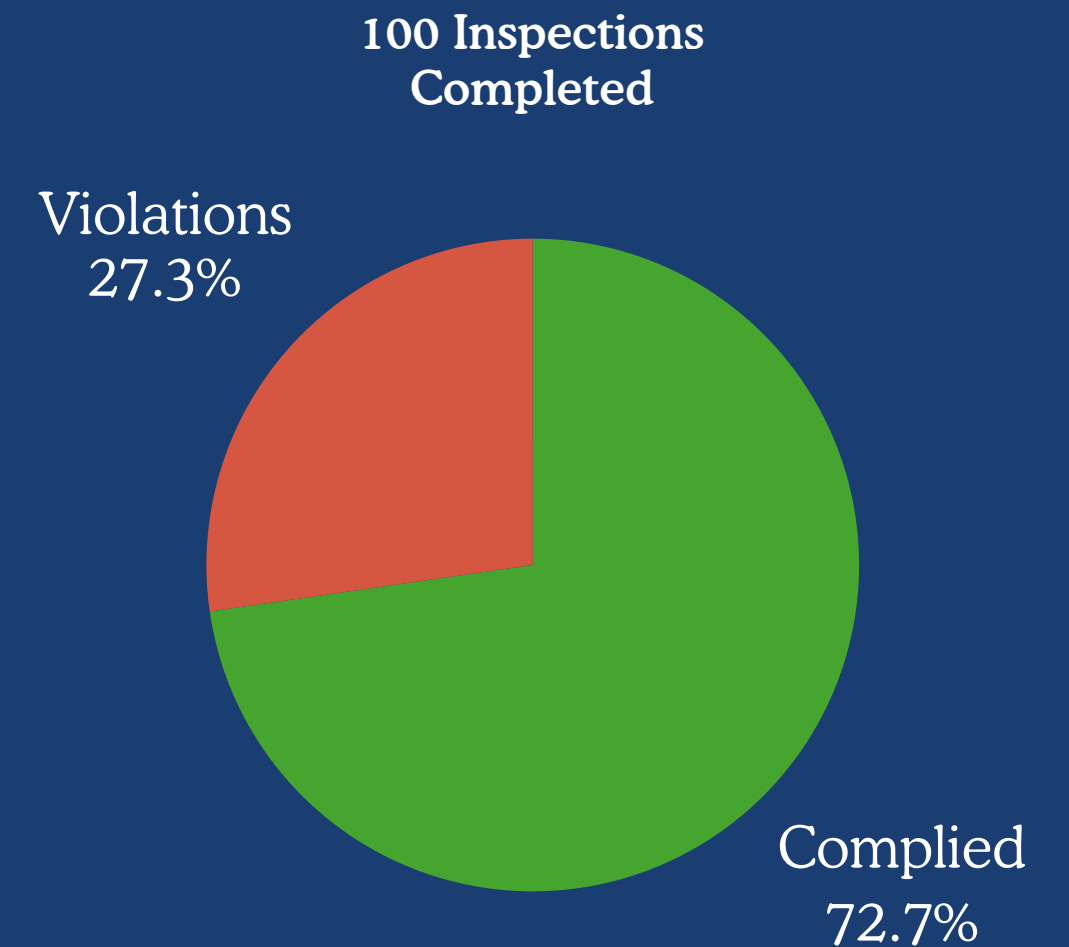


Rental Housing Progress

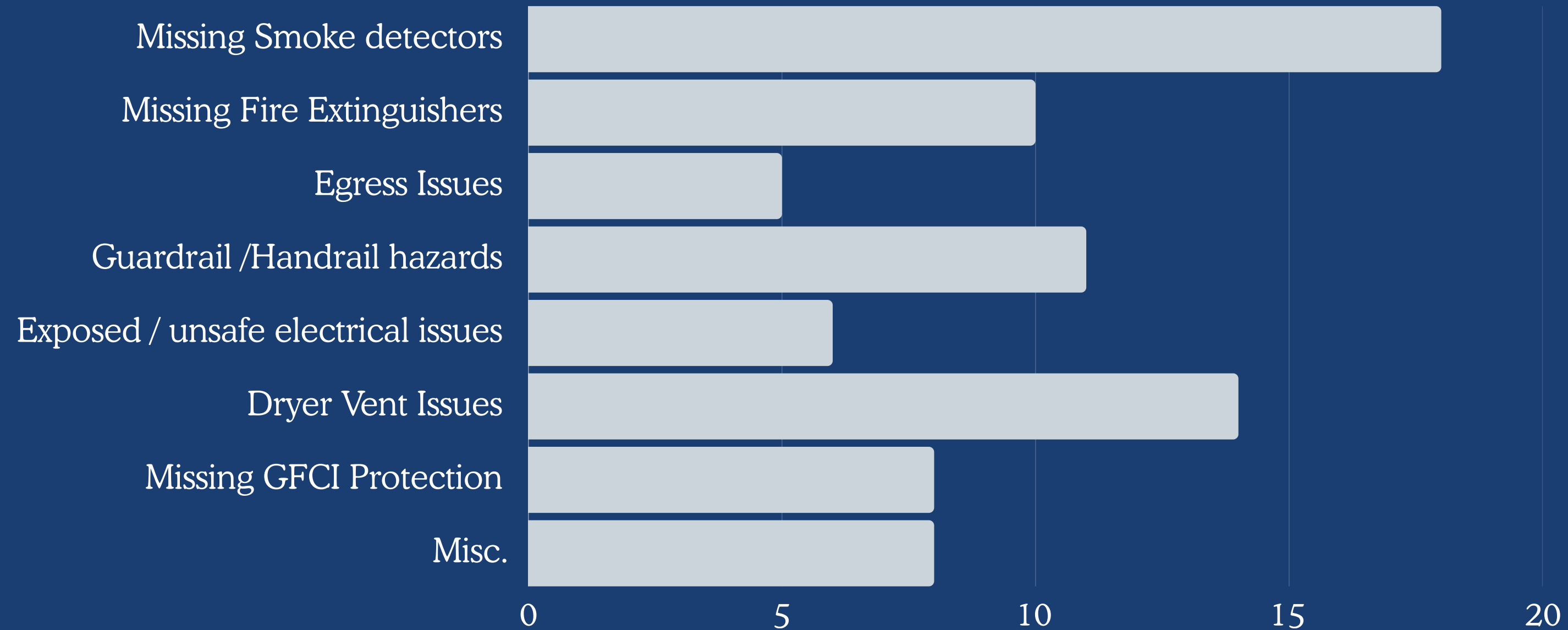


Rental Property Safety & Maintenance Checklist

- ✓ Handrails & Guardrails – Secure and in good condition
- ✓ Address Numbers – Clearly visible from the street
- ✓ Electrical Safety – Cover plates & light fixtures in place and in good repair
- ✓ Plumbing – No leaks; toilets function properly
- ✓ Fire Safety Clearance – 30” minimum around furnace, water heater & electrical panel
- ✓ Dryer Vent – Properly attached & exhausts outside; proper material
- ✓ Walls, Ceilings & Floors – In good repair and sanitary
- ✓ Interior Handrails – Secure, with new handrails returning to the wall
- ✓ Unit Condition – Sanitary, with no blocked exits
- * Common Areas – Maintained & well-lit
- * Door Closures – Unit & vestibule doors close properly
- ✓ Emergency Lighting – Fire exit lighting is operational
- ✓ Bathroom Ventilation – Window or ventilation system in place
- ✓ GFCI Outlets – Present in bathrooms & kitchen



Rental Inspection Violations



Key Takeaways

Roughly 1 in 4 rental inspections results in identified violations, indicating an ongoing need for landlord education and follow-up enforcement.

The majority of owners (about three-quarters) are either compliant at the time of inspection or achieve compliance promptly.

These results show that while overall compliance is relatively strong, there is still a consistent subset of properties presenting safety and code concerns that justify continuation of the rental inspection program.

Rental Housing Forecast

PROJECTED TOTAL RENTAL INVENTORY (FULL PROGRAM MATURITY)

Based on trends, Orion Township should expect the rental certification system to stabilize at:

1,500 – 2,400 registered rental units

Category Expected Final Count

Multifamily large complexes 1,000–1,800 units

Single-family / condo rentals 300–450 units

Duplex & small MF 8–25 units

General rentals 10–20 units

Code Enforcement Activity

The Department focuses on education-first compliance, escalating to citations only when necessary. Priority areas include unsafe structures, unpermitted work, blight, and repeat violations.



801

Enforcement Investigations

372

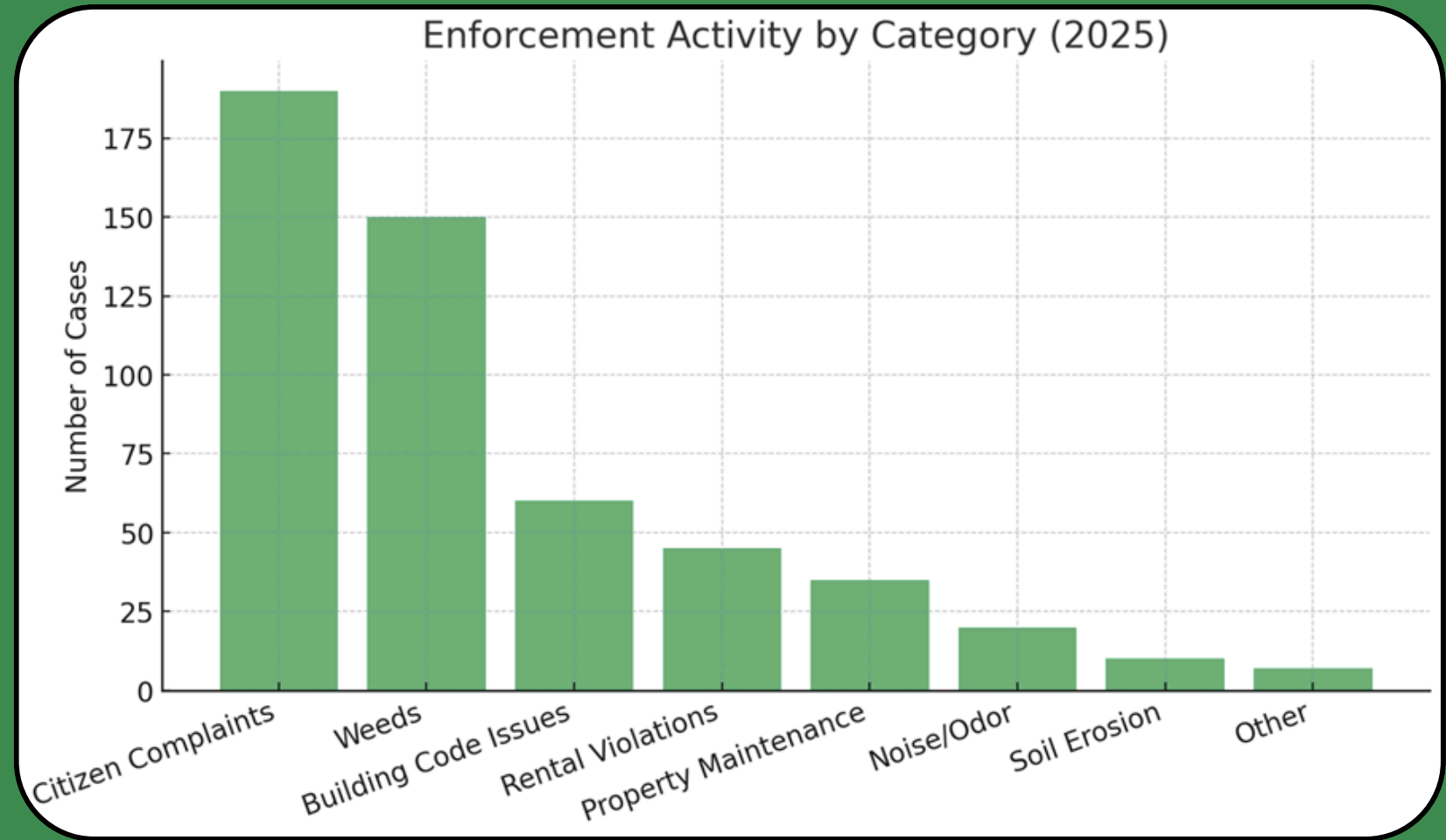
Enforcement Actions



Enforcement Category



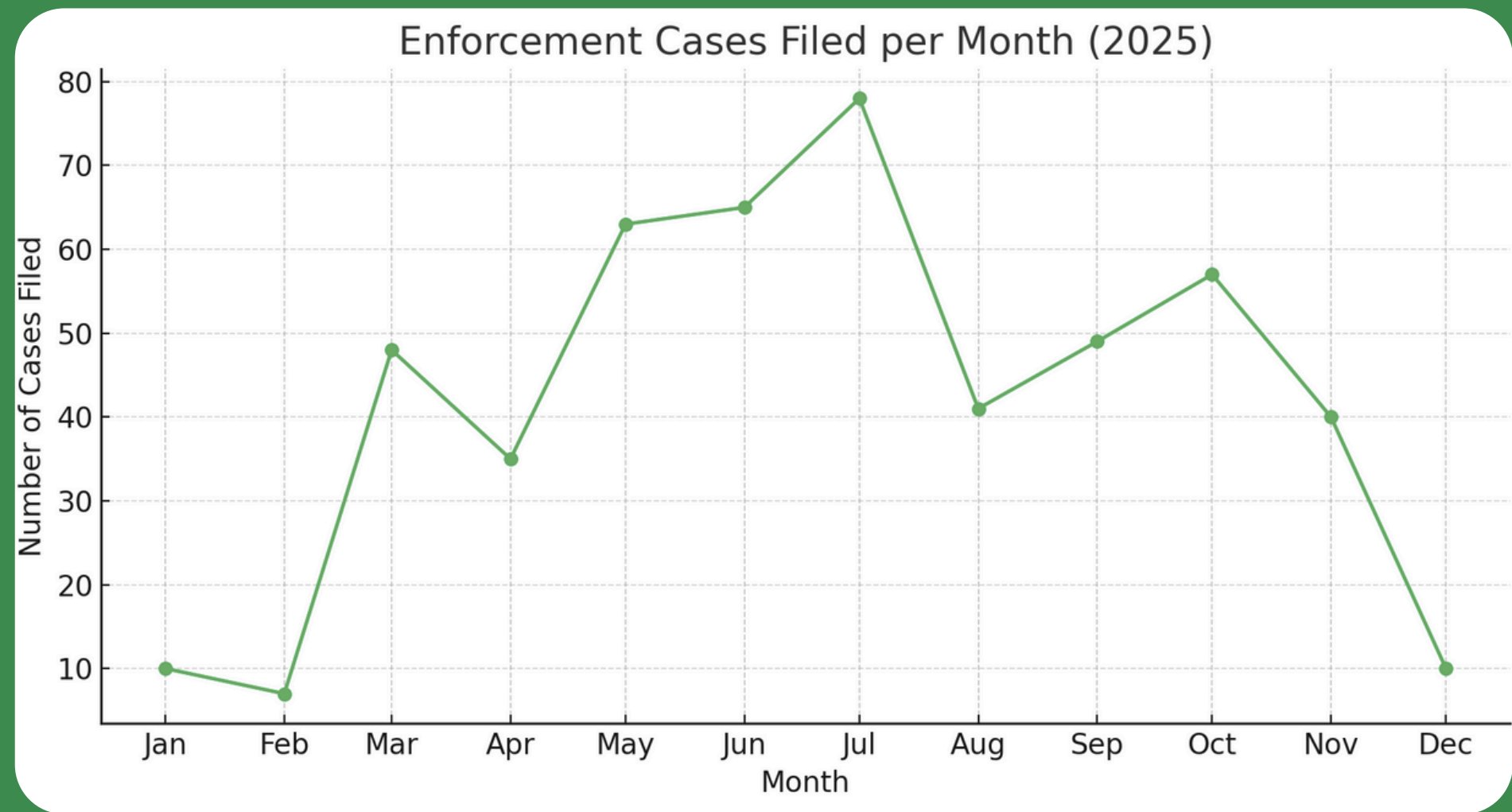
- Citizen Complaints & General Nuisance – Includes junk, debris, inoperable vehicles, noise, lighting, animals, and neighbor disputes.
- Weeds & Exterior Maintenance – Seasonal workload with tall grass and exterior upkeep violations.
- Building Code & Permit Compliance – Work without permits, unsafe construction, and unfinalized projects.
- Rental Program Violations – Unregistered rentals, inspection failures, and expired certificates.
- Dangerous Buildings & Unsafe Living Conditions – Fire damage, hoarding, mold, and structural decay.
- Environmental & Soil Erosion Issues – Drainage changes, wetland disturbances, and unpermitted grading.
- Noise, Odor & Miscellaneous – Barking dogs, marijuana odor, industrial smells, and late-night noise.



Trends & Seasonal Patterns



- **Winter:** Nuisance issues, unsafe interiors, early rental enforcement.
- **Spring Surge:** Highest growth period, issues such as tall grass, drainage issues, and building without permits.
- **Summer Plateau:** High volume continues with rental enforcement and exterior complaints.
- **Fall:** Shift toward rental violations, odor/noise issues, and chronic problem properties.



Fleet Technology Upgrade

Mobile Command & Inspection Consoles



Our Code enforcer, Dave Curry spearheaded the upgrade of our fleet by outfitting our trucks with state-of-the-art mobile command consoles. Each unit includes a secure workstation with a mounted laptop and keyboard, allowing staff to access inspection software and complete reports directly in the field. The system also integrates improved communication equipment and organized power management to keep operations efficient and reliable.

These enhancements reduce administrative time, improve accuracy, and strengthen real-time coordination with the office and emergency response. Overall, this upgrade increases our team's productivity and supports our commitment to providing high-quality service to the community.

Budget Summary

Revenue Stability

Revenues remain stable overall, with building permits continuing to be the primary driver. Investment-related revenue (interest & gains) provides meaningful supplemental revenue.

Controlled Expenditure Growth

Several major cost categories including; contractual assistance, software, vehicle maintenance all show moderate increases with a higher permit volume being expected.

Personnel costs Remain Dominant

Salary and benefits continue to represent the largest share of expenditures, typical for code enforcement and building departments.

Administrative Charges Are Significant

Combined rent/utilities and administrative overhead exceed \$328,000, making them the second-largest cost group after personnel.

Capital Outlay and Equipment

A combined \$64,000 for vehicles and equipment supports ongoing fleet and technology updates.

Goals for Next Year

01

Modernization & AI Integration

- Add AI-assisted permit review
- Predictive analytics for staffing & workload forecasting
- Automated compliance tracking
- AI-generated applicant guidance materials
- AI-powered customer self-service support
- Continued modernization of digital workflows
- Staff training to ensure responsible, effective AI use

02

Improve Metrics

- Target recurring enforcement issues proactively
- Strengthen customer service by reducing response times, increasing transparency, and providing clearer guidance for applicants
- Establish performance benchmarks to track progress, measure efficiency, and identify areas needing improvement.

03

Rentals

- Expand landlord education and rental compliance efficiency
- Improve applicant guidance materials
- Increase Field Efficiency
- Enhance Transparency and Public Confidence

Conclusion

The Orion Building Department remains committed to ensuring safe, responsible development and providing excellent customer service to residents, contractors, and businesses. We appreciate the community's partnership in supporting compliance, safety, and continued growth.

For questions or additional information, please contact:
David Goodloe, Building Official
Orion Township Building Department
dgoodloe@oriontownship.org





COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Receive and File December 2025 Planning and Zoning Monthly Report by McKenna

RECOMMENDED MOTION: To receive and file the December 2025 Planning and Zoning Monthly Report by McKenna, as presented.



21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

Monthly Planning & Zoning Report

DECEMBER 2025

Each month, the Village Planning Consultant, McKenna, assists in drafting a report on recent activities of the Planning Commission, Zoning Board, and the Planning & Development Department; we welcome comments.

DEPARTMENT INITIATIVES AND PROJECTS

Engineering Standards for Single-Family Homes: The Village Engineering Consultant has met with the Village Attorney to discuss amendments to existing code which will remove inconsistencies and enable approved standards fully. *Final edits are being completed including to the design graphics for final adoption.*

GOGov Permitting and Licensing Software: Village staff has met with the Township Building Official to streamline and coordinate permit handoff. But Village Planner will be working with GoGov on ways to improve information applicants see initially and how we can improve application quality. Any comments/suggestions on ways to improve the system are appreciated.

Tax-Exempt Parcels and Village ROW Inventory: Phase III: Full inventory, inspection, and mapping of Village-owned parcels and public rights-of-way to identify the extent of improvements/encroachments on public property. Majority of inventory and site inspections have been completed. *Draft report has been created and is being revised.* When submitted for Village review recommendations will include a webpage to increase public awareness and a possible public meeting to present information and address community comments.

Master Plan – Strategic Action Plan: The Planning Commission reviewed the final draft and recommended approval to the Village Council, which subsequently approved distribution for the 42-day public review on April 14, 2025. The required public hearing, final review, and adoption are anticipated once comments gathered.

RRC Certification: Village staff and consultants are working to achieve “Essentials” status and is *ongoing*:

- Master Plan Implementation Matrix, Action Plan (In Development)
- Public engagement activities within PC Annual Report. (Ongoing)
- Development Guide to be updated and uploaded to Village website. (In Development)
- Update board/commission applications. (Ongoing)
- Updated training strategy for all boards and commissions (25/26 Draft, In Development)
- Public Participation Plan (Drafted for Approval by Planning Commission and Council)

Planning & Zoning Training: The Board of Zoning Appeals Bylaws require each member to obtain at least 4 hours of relevant training annually; the Planning Commission, DDA, and Council are encouraged to attend all in-house training opportunities. Planning and zoning “essentials” training was conducted in 2024, covering a wide range of topics, and was well-received by officials. Staff will work with the Administration to develop a late-2025 training event, covering one or more specific topics of interest:

- Development Review Process (Site Plans, Special Uses, & Variances)
- Public Participation Plan
- Riparian Rights
- Parking Reform
- Housing Reform
- Environmental Planning

PERMIT DETAILS

PERMIT TYPE	ADDRESS / PROJECT	DESCRIPTION	SUBMITTED	APPROVED
ZONING COMPLIANCE				
Z-25-43	146 Bellevue Ave	Installation of a generator.	Dec 23, 2025	Dec 30, 2025
TEMPORARY USE OF RIGHT OF WAY				
R-25-28	638 BUENA VISTA AVE	Use of right-of-way for Consumers Energy utility relocation	Dec 2, 2025	Dec 2, 2025
R-25-29	465 N PARK BLVD	Use of right-of-way for Consumers Energy utility replacement	Dec 2, 2025	Dec 2, 2025
SIGNAGE				
S-25-09	37 E FLINT ST	Permanent projecting sign of 24 square feet in area. BZA Variances approved.	Nov 13, 2025	Dec 2, 2025
S-25-11	146 S BROADWAY ST, Suite 150	One (1) Permanent Wall Sign. Michigan by the Bottle	Nov 28, 2025	Dec 2, 2025
S-25-13	344 S BROADWAY ST	Refacing of one permanent pole sign of the primary sign	Dec 3, 2025	Dec 16, 2025
S-25-14	197 S BROADWAY ST	Two wall signs. Clover & Creek Grill	Dec 10, 2025	Dec 18, 2025
S-25-15	197 S BROADWAY ST	One (1) Awning Sign. Clover & Creek Grill	Dec 10, 2025	Dec 18, 2025
WALLS / FENCES				
F-25-08	357 W FLINT ST	Fence of 4-feet in height, non-opaque, aluminum in front and side yard.	Nov 12, 2025	Dec 4, 2025
F-25-09	44 HIGHLAND AVE	Replacement of a non-obscuring vinyl fence residential fence	Dec 13, 2025	Dec 30, 2025

VARIANCE REQUESTS

NAME / LOCATION	REQUESTED VARIANCES	MEETINGS / STATUS
A-25-005: 256 S Broadway	Rear/Waterfront setback variance	Approved at 12/4/2025 BZA Meeting

ACTIVE DEVELOPMENT PROJECTS

NAME / LOCATION	DESCRIPTION	REVIEW & APPROVAL STATUS
44. E Flint	VLO-24-02 4-story, mixed-use, multi-family, retail, and office on existing parking lot.	Planning Commission Approval: August 5, 2024; variance required BZA Approval: October 2, 2024. Engineering & Fire Marshal Approval: Awaiting revised plans <u>STATUS: Has an extension until August 2026 to submit permits</u>
ORION VILLAS <i>597 E. Flint</i>	VLO-23-03 Attached townhomes, 8-unit site condominiums.	Planning Commission Approval: June 5, 2023 Council Condo Docs Approval: April 8, 2024 Engineering Approval: January 10, 2024, as noted Final Zoning Approval: January 9, 2024 <u>Construction: Nearing Completion</u>
WEST VILLAGE <i>55 W. Elizabeth</i>	VLO-23-04 Former Ehman Center	PC / Council PUD Eligibility Approval: September 7 / 13, 2021 PC / Council Preliminary PUD Approval: October 4 / 25, 2021

	PUD for mixed-use, multiple-family residential flats and lofts at the former Ehman Center property.	PUD Extension Approval: October 10, 2022 Planning Commission Final PUD Approval: September 5, 2023 Engineering & Fire Approval: Revise and Resubmit October 24, 2023 Council PUD Agreement Approval: December 11, 2023 Council Amended PUD Agreement Approval: June 10, 2024 PUD Execution / Recording: Completed May 2025 Pre-Construction Meeting: Pending Final Engineering – <u>Waiting on revised plans to address 8/19/2025 meeting issues.</u>
Lake Street Realignment and Improvements	Improvements to Lake & Flint intersection; license agreement w/Village.	Preliminary Council Approval: August 14, 2023; License Agreement Approval: November 27, 2023. Engineering Approval: August 29, 2024, as noted <u>STATUS: Will meet with developer to obtain update</u>
SNUG HARBOR <i>160 Heights</i>	VLO-24-01 Multifamily development; adjacent to Mystic Cove	Planning Commission Approval: May 6, 2024. Engineering Approval: September 25, 2024 Final Zoning Approval: Pending additional information <u>STATUS: Condo conversion approved with conditions</u>
MYSTIC COVE	VLO-22-05 Mixed-use, multifamily townhomes & dock/shoreline improvements.	Planning Commission Approval: October 3, 2022. Council Lot Reconfigurations Approval: June 2023 Final Zoning Approval: April 23, 2024 Engineering Approval: October 31, 2024 <u>Construction: In Progress</u>
STARBOARD	VLO-23-05 Mixed-use, multifamily townhomes & marina improvements.	Planning Commission Approval: November 6, 2023. Council License Agreement Approval: November 27, 2023 Engineering Approval: Revise & Resubmit Final Zoning Approval: Pending <u>STATUS: Approved Boat House Renovation Zoning Compliance. Approved showroom and garage Village demolition permit.</u>
CONSTELLATION BAY	VLO-23-02 Mixed-use residential, multi-family townhomes and apartments, shoreline improvements.	Planning Commission Approval: October 3, 2022. Planning Commission on April 3, 2023 (amended site plan) Engineering Approval: December 16, 2024 Final Zoning Approval: November 26, 2024 Construction: December 3, 2024 - Pre-con; Demo underway <u>STATUS: Grading has begun. Need to determine permit status and extent of work.</u>
THE PENINSULA	VLO-23-07 Single-family site condominiums	Planning Commission Approval: February 5, 2024 Council Condo Doc Approval: April 8, 2024 Engineering Approval: March 10, 2025, as noted Pre-Construction Meeting: March 18, 2025 Final Zoning Approval: Granted <u>Construction ongoing</u>
146 S. Broadway	VLO-23-06 Commercial site plan 3-unit “white box”, interior & exterior modifications	Planning Commission Approval: October 2, 2023 Final Zoning Approval: November 22, 2023 Construction: Complete Change of Use / Signage Approval: Suite 160 (Robotic Relief); <u>Suite 154 granted approval/determining final compliance</u>
CLOUD RETAIL <i>494 S. Broadway</i>	VLO-21-10 Commercial (marijuana retail) site plan.	Council Lot Reconfiguration Approval: March 13, 2023 Planning Commission Approval: April 3, 2023. Engineering Approval: Revise & Resubmit July 12, 2024 <u>Village Marijuana Permit Approved</u>
WEST HARBOR ORION <i>225 Lake Street</i>	Residential, single family homes (2)	PC / Council Lot Split Approval: January 6 / 13, 2025 Demolition: In Progress Recording: Ready per Engineering Approval April 22, 2025 Zoning Review: TBD; required for each new build. <u>Construction: Demolition ongoing</u>

EASTPORT	VLO-25-01 Cross-jurisdiction redevelopment of former commercial greenhouse for mixed use, retail, multiple-family, and single family.	Site Plan Submitted: May 5, 2025 (Township portion submitted as PUD Concept) Village-Township Joint Public Hearing: June 18, 2025. <u>Pre-Construction Meeting: Pending Final Engineering – Waiting on STATUS: Waiting on revised plans to 8/19/2025 review comments</u>
ORION LUMBERYARD	Public parking lot, pavilion, and gathering space.	Demolition & Cleanup: Ongoing; Building Structural Rehab: Building permit issued and structures to be saved are receiving necessary structural shoring. PUD Application: Held pre-application at the September Planning <u>STATUS: Awaiting site plan application submittal</u>
WEST VILLAGE TOWNHOMES 315 N Lapeer St	VLO-25-003 Demolition of school admin building and construction of 15 townhomes	Planning Commission Approval: September 2, 2025. <i><u>Awaiting applicant submittal of revised plans to address conditions of approval.</u></i> <u>STATUS: Awaiting applicant submittal of revised plans to address conditions of approval.</u>

LOOKING AHEAD: POTENTIAL PROJECTS

Unified Master Plan: Immediately following adoption of the Action Plan, the Village should pursue a comprehensive update to the Master Plan, unifying recent amendments; updating community data, trends, and analyses; and providing a modern, easy-to-read document to guide community growth for the next 10-20 years.

Zoning Amendments: The following table summarizes staff recommendations for Zoning Ordinance and/or Map amendments for consideration by the Planning Commission. Should the Planning Commission wish to pursue one or more of these amendments, the Commission may direct staff to further study the issue(s) and/or prepare draft amendment ordinance(s). All proposed amendments require a public hearing, a recommendation by the Planning Commission, and adoption by the Village Council.

SECTION	TOPIC / ISSUE	RECOMMENDED CHANGES
4.03, 12.03, 13.11	RL-Lake SF District setback requirements; current street setback for principal: 25 ft. / for detached accessory: 20 ft.	Provide “Established Front Setback” (EFS) standards for the street setback of lake district homes, like for the RV district. Allows more flexibility for small, nonconforming lake lots to be built in line with adjacent properties Example: 25 ft. or EFS and in no instance less than 15 ft. Adjust detached accessory setback for RL lots to 10 ft.
4.02, 13.12	RV- Village SF District permitted uses	Provide “Accessory Dwelling Unit” (ADU) and “cluster housing” standards permitted (or special) land uses in the RV district.
4.03, 12.02	Single-family district lot coverage / open space; impervious surfaces	Provide lot coverage or open space standards for impervious surfaces (concrete, asphalt) in single-family districts; encourage alternatives (i.e., permeable pavers). Example: no less than 25% of any lot shall remain uncovered, unbuilt upon, and maintained as landscaped or naturalized open space. So if maximum lot coverage for buildings and structures in RV is 40%, an additional 35% can be impervious surfacing (driveways, walkways, patios, etc.)
11.04	PUD review and approval process	Eliminate circuitous review requirements; clearly delineate roles and responsibilities of approving bodies, particularly regarding PUD contract approval.
19.02	Site plan review and approval process	Clearly delineate roles and responsibilities of reviewers and approving bodies, particularly regarding final site plan and construction plan review; require deadline (ex.: 6 months) for final site plan submittal following PC approval.
14.02	Off-street parking requirements	Study demand and current trends, consider updating off-street parking requirements for certain uses, e.g., multiple family uses may be updated to be commensurate with number of bedrooms.

15.02	Landscaping standards	Increase landscaping standards for multiple family and commercial developments; include preferred/prohibited tree species list; require certain percentage of flatwork to be permeable.
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Prepared by:



McKenna provides day-to-day assistance to Village staff and administration, applicants and developers, and the public regarding planning, zoning, and economic development matters. We also assist in the administration of the Planning Commission and the Board of Zoning Appeals. Contact your McKenna team via email:

- **Sommer Nafal (snafal@mcka.com)**

Or visit us during on-site office hours, every Tuesday from 9:30am-4:30pm!

(248) 693-8391 ext. 107
zoning@lakeorion.org

As always, thank you for your support and participation – *it takes a Village!*



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12th, 2026

TOPIC Receive and File December 2025 Police Department Activity Report

BACKGROUND BRIEF:

Administration is requesting that Village Council receive and file the monthly activity report for the Police Department.

RECOMMENDED MOTION:

To receive and file the December 2025 Police Department Activity Report.

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.



Search Criteria: (This report counts for offenses but excludes UCR status of 'Unfounded'.)

Month: December

Year: 2025

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
09001	MURDER/NONNEGLIGENT MANSLAUGHTER (VOLUNTARY)	0	0	0%	0	0	0%	0	0	0	0	0	0
09002	NEGLIGENT HOMICIDE/MANSLAUGHTER (INVOLUNTARY)	0	0	0%	0	0	0%	0	0	0	0	0	0
09004	JUSTIFIABLE HOMICIDE	0	0	0%	0	0	0%	0	0	0	0	0	0
09005	DEATH INVOLVING USE OF FORCE BY LAW ENFORCEMENT	0	0	0%	0	0	0%	0	0	0	0	0	0
09006	IN-CUSTODY DEATH	0	0	0%	0	0	0%	0	0	0	0	0	0
10001	KIDNAPPING/ABDUCTION	0	0	0%	0	0	0%	0	0	0	0	0	0
10002	PARENTAL KIDNAPPING	0	0	0%	0	0	0%	0	0	0	0	0	0
11001	SEXUAL PENETRATION PENIS/VAGINA -CSC 1ST DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11002	SEXUAL PENETRATION PENIS/VAGINA -CSC 3RD DEGREE	0	0	0%	0	1	-100%	0	0	0	0	0	0
11003	SEXUAL PENETRATION ORAL/ANAL -CSC 1ST DEGREE	0	0	0%	1	0	0%	0	1	0	0	0	1
11004	SEXUAL PENETRATION ORAL/ANAL -CSC 3RD DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11005	SEXUAL PENETRATION OBJECT -CSC 1ST DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11006	SEXUAL PENETRATION OBJECT -CSC 3RD DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11007	SEXUAL CONTACT FORCIBLE -CSC 2ND DEGREE	0	0	0%	0	1	-100%	0	0	0	0	0	0
11008	SEXUAL CONTACT FORCIBLE -CSC 4TH DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
12000	ROBBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
12001	ROBBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
13001	NONAGGRAVATED ASSAULT	0	0	0%	5	4	25%	1	4	0	0	1	4
13002	AGGRAVATED/FELONIOUS ASSAULT	0	0	0%	4	7	-42.8%	0	3	0	0	0	3
13003	INTIMIDATION/STALKING	0	0	0%	2	4	-50%	0	0	0	0	0	0
13004	NON-FATAL SHOOTING	0	0	0%	0	0	0%	0	0	0	0	0	0
20000	ARSON	0	0	0%	0	0	0%	0	0	0	0	0	0
21000	EXTORTION	0	0	0%	0	0	0%	0	0	0	0	0	0
22001	BURGLARY -FORCED ENTRY	0	0	0%	1	1	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
22002	BURGLARY -ENTRY WITHOUT FORCE (Intent to Commit)	0	0	0%	0	0	0%	0	0	0	0	0	0
23001	LARCENY -POCKETPICKING	0	0	0%	0	0	0%	0	0	0	0	0	0
23002	LARCENY -PURSESNAATCHING	0	0	0%	0	0	0%	0	0	0	0	0	0
23003	LARCENY -THEFT FROM BUILDING	0	0	0%	1	2	-50%	0	0	0	0	0	0
23004	LARCENY -THEFT FROM COIN-OPERATED MACHINE/DEVICE	0	0	0%	0	0	0%	0	0	0	0	0	0
23005	LARCENY -THEFT FROM MOTOR VEHICLE	0	0	0%	0	0	0%	0	0	0	0	0	0
23006	LARCENY -THEFT OF MOTOR VEHICLE PARTS/ACCESSORIES	0	0	0%	0	0	0%	0	0	0	0	0	0
23007	LARCENY -OTHER	0	1	-100%	4	2	100%	0	1	0	0	0	1
24001	MOTOR VEHICLE THEFT	0	0	0%	0	1	-100%	0	0	0	0	0	0
24002	MOTOR VEHICLE, AS STOLEN PROPERTY	0	0	0%	0	0	0%	0	0	0	0	0	0
24002	MOTOR VEHICLE THEFT	0	0	0%	0	0	0%	0	0	0	0	0	0
24003	MOTOR VEHICLE FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
25000	FORGERY/COUNTERFEITING	2	0	0%	3	0	0%	0	0	0	0	0	0
26001	FRAUD -FALSE PRETENSE/SWINDLE/CONFIDENCE GAME	0	0	0%	3	6	-50%	0	0	0	0	0	0
26002	FRAUD -CREDIT CARD/AUTOMATIC TELLER MACHINE	0	0	0%	2	1	100%	0	1	0	0	0	1
26003	FRAUD -IMPERSONATION	0	0	0%	0	0	0%	0	0	0	0	0	0
26004	FRAUD -WELFARE FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
26005	FRAUD -WIRE FRAUD	0	0	0%	1	1	0%	0	0	0	0	0	0
26007	FRAUD - IDENTITY THEFT	0	0	0%	1	5	-80%	0	0	0	0	0	0
26008	FRAUD - HACKING/COMPUTER INVASION	0	0	0%	1	0	0%	0	0	0	0	0	0
27000	EMBEZZLEMENT	0	0	0%	0	1	-100%	0	0	0	0	0	0
28000	STOLEN PROPERTY	0	0	0%	0	0	0%	0	0	0	0	0	0
29000	DAMAGE TO PROPERTY	0	0	0%	7	11	-36.3%	0	1	0	0	0	1
30001	RETAIL FRAUD -MISREPRESENTATION	0	0	0%	0	0	0%	0	0	0	0	0	0
30002	RETAIL FRAUD -THEFT	0	1	-100%	2	3	-33.3%	0	1	0	0	0	1

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
30003	RETAIL FRAUD -REFUND/EXCHANGE	0	0	0%	0	0	0%	0	0	0	0	0	0
30004	ORGANIZED RETAIL FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
35001	VIOLATION OF CONTROLLED SUBSTANCE ACT	1	0	0%	1	1	0%	0	0	0	0	0	0
35002	NARCOTIC EQUIPMENT VIOLATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
36001	SEXUAL PENETRATION NONFORCIBLE - BLOOD/AFFINITY	0	0	0%	0	0	0%	0	0	0	0	0	0
36002	SEXUAL PENETRATION NONFORCIBLE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
37000	OBSCENITY	0	0	0%	0	0	0%	0	0	0	0	0	0
39001	GAMBLING- BETTING/WAGERING	0	0	0%	0	0	0%	0	0	0	0	0	0
39002	GAMBLING- OPERATING/PROMOTING/ASSISTING	0	0	0%	0	0	0%	0	0	0	0	0	0
39003	GAMBLING -EQUIPMENT VIOLATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
39004	GAMBLING -SPORTS TAMPERING	0	0	0%	0	0	0%	0	0	0	0	0	0
40001	COMMERCIALIZED SEX -PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
40002	COMMERCIALIZED SEX -ASSISTING/PROMOTING PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
40003	HUMAN TRAFFICKING - PURCHASING PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
51000	BRIBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
52001	WEAPONS OFFENSE- CONCEALED	0	0	0%	1	0	0%	0	1	0	0	0	1
52002	WEAPONS OFFENSE -EXPLOSIVES	0	0	0%	0	0	0%	0	0	0	0	0	0
52003	WEAPONS OFFENSE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
64001	HUMAN TRAFFICKING - COMMERCIAL SEX ACTS	0	0	0%	0	0	0%	0	0	0	0	0	0
64002	HUMAN TRAFFICKING - INVOLUNTARY SERVITUDE	0	0	0%	0	0	0%	0	0	0	0	0	0
72000	ANIMAL CRUELTY	0	0	0%	4	0	0%	0	0	0	0	0	0
Group A Totals		3	2	50%	44	52	-15.3%	1	13	0	0	1	13
01000	SOVEREIGNTY	0	0	0%	0	0	0%	0	0	0	0	0	0
02000	MILITARY	0	0	0%	0	0	0%	0	0	0	0	0	0
03000	IMMIGRATION	0	0	0%	0	1	-100%	0	0	0	0	0	0
09003	NEGLIGENT HOMICIDE -VEHICLE/BOAT	0	0	0%	0	0	0%	0	0	0	0	0	0
14000	ABORTION	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
22003	BURGLARY - UNLAWFUL ENTRY (NO INTENT)	0	0	0%	0	0	0%	0	0	0	0	0	0
22004	POSSESSION OF BURGLARY TOOLS	0	0	0%	0	0	0%	0	0	0	0	0	0
26006	FRAUD -BAD CHECKS	0	0	0%	1	0	0%	0	0	0	0	0	0
36003	PEEPING TOM	0	0	0%	0	0	0%	0	0	0	0	0	0
36004	SEX OFFENSE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
38001	FAMILY -ABUSE/NEGLECT NONVIOLENT	0	0	0%	0	0	0%	0	0	0	0	0	0
38002	FAMILY -NONSUPPORT	0	0	0%	0	0	0%	0	0	0	0	0	0
38003	FAMILY -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
39005	GAMBLING, OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
41001	LIQUOR LICENSE -ESTABLISHMENT	0	0	0%	0	0	0%	0	0	0	0	0	0
41002	LIQUOR VIOLATIONS -OTHER	0	1	-100%	1	1	0%	0	0	0	0	0	0
42000	DRUNKENNESS	0	0	0%	0	0	0%	0	0	0	0	0	0
48000	OBSTRUCTING POLICE	2	0	0%	7	4	75%	1	1	0	1	1	2
49000	ESCAPE/FLIGHT	0	0	0%	0	0	0%	0	0	0	0	0	0
50000	OBSTRUCTING JUSTICE	0	0	0%	4	3	33.33%	0	0	0	0	0	0
53001	DISORDERLY CONDUCT	1	1	0%	6	3	100%	0	2	0	0	0	2
53002	PUBLIC PEACE -OTHER	0	0	0%	5	9	-44.4%	0	1	0	0	0	1
54001	HIT and RUN MOTOR VEHICLE ACCIDENT	2	0	0%	7	3	133.3%	0	2	0	0	0	2
54002	OPERATING UNDER THE INFLUENCE OF LIQUOR OR DRUGS	1	3	-66.6%	12	11	9.090%	0	10	0	0	0	10
55000	HEALTH AND SAFETY	0	0	0%	1	0	0%	0	0	0	0	0	0
56000	CIVIL RIGHTS	0	0	0%	0	0	0%	0	0	0	0	0	0
57001	TRESPASS	0	1	-100%	5	15	-66.6%	0	0	0	0	0	0
57002	INVASION OF PRIVACY -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
58000	SMUGGLING	0	0	0%	0	0	0%	0	0	0	0	0	0
59000	ELECTION LAWS	0	0	0%	0	0	0%	0	0	0	0	0	0
60000	ANTITRUST	0	0	0%	0	0	0%	0	0	0	0	0	0
61000	TAX/REVENUE	0	0	0%	0	0	0%	0	0	0	0	0	0
62000	CONSERVATION	0	0	0%	1	3	-66.6%	0	1	0	0	0	1
63000	VAGRANCY	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
70000	JUVENILE RUNAWAY	0	0	0%	0	0	0%	0	0	0	0	0	0
73000	MISCELLANEOUS CRIMINAL OFFENSE	0	0	0%	4	12	-66.6%	0	1	0	0	0	1
75000	SOLICITATION	0	0	0%	0	0	0%	0	0	0	0	0	0
77000	CONSPIRACY (ALL CRIMES)	0	0	0%	0	0	0%	0	0	0	0	0	0
Group B Totals		6	6	0%	54	65	-16.9%	1	18	0	1	1	19
2800	JUVENILE OFFENSES AND COMPLAINTS	0	0	0%	18	11	63.63%	0	0	0	0	0	0
2900	TRAFFIC OFFENSES	20	4	400%	186	39	376.9%	1	22	0	0	1	22
3000	WARRANTS	3	2	50%	27	16	68.75%	1	14	0	0	1	14
3100	TRAFFIC CRASHES	9	8	12.5%	131	156	-16.0%	0	0	0	0	0	0
3200	SICK / INJURY COMPLAINT	8	8	0%	133	131	1.526%	0	0	0	0	0	0
3300	MISCELLANEOUS COMPLAINTS	109	72	51.38%	1353	1170	15.64%	0	1	0	0	0	1
3400	WATERCRAFT COMPLAINTS / ACCIDENTS	0	0	0%	8	5	60%	0	0	0	0	0	0
3500	NON - CRIMINAL COMPLAINTS	102	123	-17.0%	1303	1070	21.77%	0	0	0	0	0	0
3600	SNOWMOBILE COMPLAINTS / ACCIDENTS	0	0	0%	0	0	0%	0	0	0	0	0	0
3700	MISCELLANEOUS TRAFFIC COMPLAINTS	16	12	33.33%	280	264	6.060%	0	0	0	0	0	0
3800	ANIMAL COMPLAINTS	2	1	100%	29	19	52.63%	0	0	0	0	0	0
3900	ALARMS	11	5	120%	127	89	42.69%	0	0	0	0	0	0
	SICK / INJURY COMPLAINT	0	0	0%	0	0	0%	0	0	0	0	0	0
	NON - CRIMINAL COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC CRASHES	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS TRAFFIC COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	ALARMS	0	0	0%	0	0	0%	0	0	0	0	0	0
	ANIMAL COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC OFFENSES	0	0	0%	0	0	0%	0	0	0	0	0	0
Group C Totals		280	235	19.14%	3595	2970	21.04%	2	37	0	0	2	37
2700	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
2700	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
4000	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	27	12	125%	359	197	82.23%	0	5	0	0	0	5

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
4100	NON-HAZARDOUS TRAFFIC CITATIONS / WARNINGS	3	4	-25%	47	52	-9.61%	0	0	0	0	0	0
4200	PARKING CITATIONS	0	4	-100%	57	6	850%	0	0	0	0	0	0
4300	LICENSE / TITLE / REGISTRATION CITATIONS	1	1	0%	28	16	75%	0	1	0	0	0	1
4400	WATERCRAFT CITATIONS	0	0	0%	6	0	0%	0	0	0	0	0	0
4500	MISCELLANEOUS A THROUGH UUUU	0	0	0%	3	1	200%	0	0	0	0	0	0
4600	LIQUOR CITATIONS / SUMMONS	0	0	0%	0	0	0%	0	0	0	0	0	0
4700	COMMERCIAL VEHICLE CITATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
4800	LOCAL ORDINANCE WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
4900	TRAFFIC WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
	WATERCRAFT CITATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS A THROUGH UUUU	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group D Totals	31	21	47.61%	500	272	83.82%	0	6	0	0	0	6
5000	FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
5100	18A STATE CODE FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	18A STATE CODE FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group E Totals	0	0	0%	0	0	0%	0	0	0	0	0	0
6000	MISCELLANEOUS ACTIVITIES (6000)	2	0	0%	30	0	0%	0	0	0	0	0	0
6100	MISCELLANEOUS ACTIVITIES (6100)	0	4	-100%	23	7	228.5%	0	0	0	0	0	0
6200	ARREST ASSIST	0	0	0%	0	0	0%	0	0	0	0	0	0
6300	CANINE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6500	CRIME PREVENTION ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6600	COURT / WARRANT ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6700	INVESTIGATIVE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS ACTIVITIES (6100)	0	0	0%	0	0	0%	0	0	0	0	0	0
	CANINE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

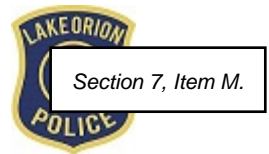
Section 7, Item M.

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Dec/2025	YTD	Dec/2024	YTD	Dec	YTD
	MISCELLANEOUS ACTIVITIES (6000)	0	0	0%	0	0	0%	0	0	0	0	0	0
	INVESTIGATIVE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	COURT / WARRANT ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group F Totals	2	4	-50%	53	7	657.1%	0	0	0	0	0	0
8000	MISCELLANEOUS DEALER ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group I Totals	0	0	0%	0	0	0%	0	0	0	0	0	0
	Totals for all Groups	322	268	20.14%	4246	3366	26.14%	4	74	0	1	4	75



CLEAR-065 MONTHLY SUMMARY OF OFFENSES

PERIOD 12/01/2025 Thru 12/31/2025



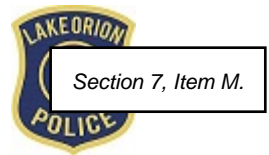
All offenses that were Attempted or Completed

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ARRESTS					
								ARRESTS		JUV		Totals	
								Dec/2025	YTD	Dec/2025	YTD	Dec	YTD
11002	SEXUAL PENETRATION PENIS/VAGINA -CSC 3RD DE	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
11003	SEXUAL PENETRATION ORAL/ANAL -CSC 1ST DEGRE	0	0	0%	1	0	100.0%	0	1	0	0	0	1
11007	SEXUAL CONTACT FORCIBLE -CSC 2ND DEGREE	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
13001	NONAGGRAVATED ASSAULT	0	0	0%	5	4	25.0%	1	4	0	0	1	4
13002	AGGRAVATED/FELONIOUS ASSAULT	0	0	0%	4	7	-42.9%	0	3	0	0	0	3
13003	INTIMIDATION/STALKING	0	0	0%	2	4	-50.0%	0	0	0	0	0	0
22001	BURGLARY -FORCED ENTRY	0	0	0%	1	1	0%	0	0	0	0	0	0
23003	LARCENY -THEFT FROM BUILDING	0	0	0%	1	2	-50.0%	0	0	0	0	0	0
23007	LARCENY -OTHER	0	1	-100.0%	4	2	100.0%	0	1	0	0	0	1
24001	MOTOR VEHICLE THEFT	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
25000	FORGERY/COUNTERFEITING	2	0	0%	3	0	300.0%	0	0	0	0	0	0
26001	FRAUD -FALSE PRETENSE/SWINDLE/CONFIDENCE G	0	0	0%	3	6	-50.0%	0	0	0	0	0	0
26002	FRAUD -CREDIT CARD/AUTOMATIC TELLER MACHINE	0	0	0%	2	1	100.0%	0	1	0	0	0	1
26005	FRAUD -WIRE FRAUD	0	0	0%	1	1	0%	0	0	0	0	0	0
26007	FRAUD - IDENTITY THEFT	0	0	0%	1	5	-80.0%	0	0	0	0	0	0
26008	FRAUD - HACKING/COMPUTER INVASION	0	0	0%	1	0	100.0%	0	0	0	0	0	0
27000	EMBEZZLEMENT	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
29000	DAMAGE TO PROPERTY	0	0	0%	7	11	-36.4%	0	1	0	0	0	1
30002	RETAIL FRAUD -THEFT	0	1	-100.0%	2	3	-33.3%	0	1	0	0	0	1
35001	VIOLATION OF CONTROLLED SUBSTANCE ACT	1	0	0%	1	1	0%	0	0	0	0	0	0
52001	WEAPONS OFFENSE- CONCEALED	0	0	0%	1	0	100.0%	0	1	0	0	0	1
72000	ANIMAL CRUELTY	0	0	0%	4	0	400.0%	0	0	0	0	0	0
Totals for Part A		3	2	50.00%	44		-15.38%	1	13	0	0	1	13
03000	IMMIGRATION	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
26006	FRAUD -BAD CHECKS	0	0	0%	1	0	100.0%	0	0	0	0	0	0
41002	LIQUOR VIOLATIONS -OTHER	0	1	-100.0%	1	1	0%	0	0	0	0	0	0
48000	OBSTRUCTING POLICE	2	0	0%	7	4	75.0%	1	1	0	1	1	2
50000	OBSTRUCTING JUSTICE	0	0	0%	4	3	33.3%	0	0	0	0	0	0
53001	DISORDERLY CONDUCT	1	1	0%	6	3	100.0%	0	2	0	0	0	2



CLEAR-065 MONTHLY SUMMARY OF OFFENSES

PERIOD 12/01/2025 Thru 12/31/2025



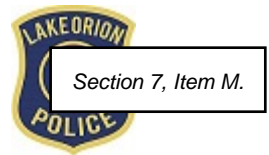
All offenses that were Attempted or Completed

CLASS	Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ARRESTS					
								ARRESTS		JUV		Totals	
								Dec/2025	YTD	Dec/2025	YTD	Dec	YTD
53002	PUBLIC PEACE -OTHER	0	0	0%	5	9	-44.4%	0	1	0	0	0	1
54001	HIT and RUN MOTOR VEHICLE ACCIDENT	2	0	0%	7	3	133.3%	0	2	0	0	0	2
54002	OPERATING UNDER THE INFLUENCE OF LIQUOR OR	1	3	-66.7%	12	11	9.1%	0	10	0	0	0	10
55000	HEALTH AND SAFETY	0	0	0%	1	0	100.0%	0	0	0	0	0	0
57001	TRESPASS	0	1	-100.0%	5	15	-66.7%	0	0	0	0	0	0
62000	CONSERVATION	0	0	0%	1	3	-66.7%	0	1	0	0	0	1
73000	MISCELLANEOUS CRIMINAL OFFENSE	0	0	0%	4	12	-66.7%	0	1	0	0	0	1
Totals for Part B		6	6	0.00%	54		-16.92%	1	18	0	1	1	19
2800	JUVENILE OFFENSES AND COMPLAINTS	0	0	0%	18	11	63.6%	0	0	0	0	0	0
2900	TRAFFIC OFFENSES	20	4	400.0%	186	39	376.9%	1	22	0	0	1	22
3000	WARRANTS	3	2	50.0%	27	16	68.8%	1	13	0	0	1	13
3100	TRAFFIC CRASHES	9	8	12.5%	131	147	-10.9%	0	0	0	0	0	0
3200	SICK / INJURY COMPLAINT	8	8	0%	133	128	3.9%	0	0	0	0	0	0
3300	MISCELLANEOUS COMPLAINTS	109	72	51.4%	1353	1134	19.3%	0	1	0	0	0	1
3400	WATERCRAFT COMPLAINTS / ACCIDENTS	0	0	0%	8	5	60.0%	0	0	0	0	0	0
3500	NON - CRIMINAL COMPLAINTS	102	123	-17.1%	1303	1037	25.7%	0	0	0	0	0	0
3700	MISCELLANEOUS TRAFFIC COMPLAINTS	16	12	33.3%	280	222	26.1%	0	0	0	0	0	0
3800	ANIMAL COMPLAINTS	2	1	100.0%	29	19	52.6%	0	0	0	0	0	0
3900	ALARMS	11	5	120.0%	127	83	53.0%	0	0	0	0	0	0
Totals for Part C		280	235	19.15%	3595		26.54%	2	36	0	0	2	36
4000	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	27	12	125.0%	359	197	82.2%	0	5	0	0	0	5
4100	NON-HAZARDOUS TRAFFIC CITATIONS / WARNINGS	3	4	-25.0%	47	52	-9.6%	0	0	0	0	0	0
4200	PARKING CITATIONS	0	4	-100.0%	57	6	850.0%	0	0	0	0	0	0
4300	LICENSE / TITLE / REGISTRATION CITATIONS	1	1	0%	28	16	75.0%	0	1	0	0	0	1
4400	WATERCRAFT CITATIONS	0	0	0%	6	0	600.0%	0	0	0	0	0	0
4500	MISCELLANEOUS A THROUGH UUUU	0	0	0%	3	1	200.0%	0	0	0	0	0	0
Totals for Part D		31	21	47.62%	500		83.82%	0	6	0	0	0	6
6000	MISCELLANEOUS ACTIVITIES (6000)	2	0	0%	30	0	3000.0%	0	0	0	0	0	0
6100	MISCELLANEOUS ACTIVITIES (6100)	0	4	-100.0%	23	7	228.6%	0	0	0	0	0	0
Totals for Part F		2	4	-50.00%	53		657.14%	0	0	0	0	0	0



CLEAR-065 MONTHLY SUMMARY OF OFFENSES

PERIOD 12/01/2025 Thru 12/31/2025



All offenses that were Attempted or Completed

CLASS Description	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ARRESTS					
							ARRESTS		JUV		Totals	
							Dec/2025	YTD	Dec/2025	YTD	Dec	YTD
Group Crimepart Totals	322	268	20.1%	4246	3237	0.31	4	73	0	1	4	74
Totals for all Groups:	322	268	20.1%	4246		31.2%	4	73	0	1	4	74



	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Dec Total	YTD		
COMMAND STAFF																																			
Cmdr BAUER			3		4	2									2																		11	191	
Asst Cmdr TRENZI																																			157
Sgt AIELLO			4		2		2																											8	153
Sgt ROHRBORN					6	2																												8	105
Sgt HAMMOND			4		8	2																												14	106
RESERVE OFFICERS																																			
Ofc CAMPO			4		9	5	2																											20	164
Ofc DREW																																			28
Ofc CHAN			3		15	2					8				1													8						37	284
Ofc ROLLER			3		7	2																												12	121
Ofc MAZZOLA			4		4							6																						14	70
Ofc BERRY			3		4	2																					8							17	107
Ofc SERRAIOCO			3			2																												5	53
Ofc STALKER			3		3	2									1																			9	175
Ofc KUCHENMEISTER																																			26
December Total																																			
December Total			34		11	54	20					8	6			4												8	8					153	1800



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
RESERVE COMMAND STAFF													
Cmdr BAUER	19	13	33		19	28	28	15		15	12	11	191
Asst Cmdr TRENZI	10	11	21		33	20	21	36		4	2		157
Sgt AIELLO	10	8	12	8	28	10	18	20	8	14	9	8	153
Sgt ROHRBORN	10	8	8		20		16	10	6	9	10	8	105
Sgt HAMMOND	8	8	8		31	17	2	5	11		2	14	106
RESERVE OFFICERS													
Ofc CAMPO	12	10	11	10	23	8	24	15	10	15	7	20	164
Ofc DREW					4	4	6	7		8			28
Ofc CHAN	16	17	9	21	37	15	26	37	28	18	25	37	284
Ofc ROLLER						14	12	30	8	26	20	12	121
Ofc MAZZOLA				5	16	8	12	9		3	4	14	70
Ofc BERRY						11	18	22	6	11	22	17	107
Ofc SERRAIOCO	8		8	15			1	8		8		5	53
Ofc STALKER	20	8	9	8	21	26	15	19	8	16	16	9	175
Ofc KUCHENMEISTER					8		8	10					26
TOTAL RESERVE SUPPORT HOURS													
Month Total	145	83	122	67	236	175	204	231	86	147	128	153	
	YTD Total												1800

Inactive
In police academy
In Police Reserve Academy

Citation Nu	Issue Date	LPN & State	Violation Type	Payment St	Citation Status
1	92702694	12/24/2025	[REDACTED]	No Parking 3a Unpaid	Unpaid
2	92702786	12/24/2025	[REDACTED]	No Parking 3a Unpaid	Unpaid
3	90787843	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
4	90787839	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
5	90787836	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
6	90787837	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
7	90787844	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
8	90787840	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
9	90787842	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Unpaid
10	90787835	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
11	90787838	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
12	90787841	12/23/2025	[REDACTED]	Two Hour Par Unpaid	Warning
13	92660449	12/22/2025	[REDACTED]	No Parking 3a Paid	Paid
14	92523950	12/16/2025	[REDACTED]	Parking Over : Unpaid	Unpaid
15	92382304	12/9/2025	[REDACTED]	No Parking 3a Paid	Paid
16	92382300	12/9/2025	[REDACTED]	No Parking 3a Unpaid	Unpaid
17	92359477	12/8/2025	[REDACTED]	No Parking 3a Paid	Paid
18	92254736	12/3/2025	[REDACTED]	Parking Over : Paid	Paid
19	92231764	12/2/2025	[REDACTED]	Parking Over : Paid	Paid

Amount Du	Amount Pa	Base Citati	Escalation	Issuing Offi	Officer Nid	Officer Nur	VIN	Vehicle Ma
\$20.00		\$15.00	\$0.00	Anne Pirkle Badge #106		106		Buick
\$20.00		\$15.00	\$0.00	Anne Pirkle Badge #106		106		Ford
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Buick
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Ford
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Honda
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Chevrolet
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Chevrolet
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Jeep
\$35.00		\$15.00	\$15.00	Shane Stall Badge# 924				BMW
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Kia
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Mazda
\$0.00		\$0.00	\$15.00	Shane Stall Badge# 924				Ram
\$0.00	\$20.00	\$15.00	\$0.00	Anne Pirkle Badge #106		106		Jeep
\$20.00		\$15.00	\$0.00	Anne Pirkle Badge #106		106		Kia
\$0.00	\$20.00	\$15.00	\$0.00	Anne Pirkle Badge #106		106		Chevrolet
\$20.00		\$15.00	\$0.00	Anne Pirkle Badge #106		106		Jeep
\$0.00	\$20.00	\$15.00	\$0.00	Anne Pirkle Badge #106		106		Volkswagen
\$0.00	\$20.00	\$15.00	\$0.00	Anne Pirkle Badge #106		106		Jeep
\$0.00	\$20.00	\$15.00	\$0.00	Anne Pirkle Badge #106		106		Kia

Vehicle Mo	Vehicle Color
Verano	Black
Ranger	Black
Enclave	White
Escape	White
Civic	White
Equinox	Blue
Equinox	Black
Wrangler	Green
X4	White
Sorento	White
5	Blue
1500	Black
Wrangler	Red
Sorento	White
Equinox	Blue
Cherokee	Black
Golf Alltrac	Black
Wrangler	Black
Sorento	White



LAKE ORION MONTHLY SUMMARY OF OFFENSES

Report for Month: 12 / Year: 2025

All offenses that were Attempted or Completed

Total For LODD

Section 7, Item M.



ARRESTS

CLASS	Description	Area	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Totals	
									Dec/2025	YTD	Dec/2025	YTD	Dec	YTD
13001	NONAGGRAVATED ASSAULT	LODD	0	0	0%	1	1	0%	0	0	0	0	0	0
13002	AGGRAVATED/FELONIOUS ASSAULT	LODD	0	0	0%	0	2	-100.0%	0	3	0	0	0	3
13003	INTIMIDATION/STALKING	LODD	0	0	0%	2	3	-33.3%	0	0	0	0	0	0
22001	BURGLARY -FORCED ENTRY	LODD	0	0	0%	1	0	0%	0	0	0	0	0	0
23003	LARCENY -THEFT FROM BUILDING	LODD	0	0	0%	1	2	-50.0%	0	0	0	0	0	0
23007	LARCENY -OTHER	LODD	0	0	0%	2	0	0%	0	1	0	0	0	1
25000	FORGERY/COUNTERFEITING	LODD	2	0	0%	3	0	0%	0	0	0	0	0	0
26001	FRAUD -FALSE PRETENSE/SWINDLE/CONFIDENCE G	LODD	0	0	0%	3	5	-40.0%	0	0	0	0	0	0
26002	FRAUD -CREDIT CARD/AUTOMATIC TELLER MACHINE	LODD	0	0	0%	2	1	100.0%	0	1	0	0	0	1
26008	FRAUD - HACKING/COMPUTER INVASION	LODD	0	0	0%	1	0	0%	0	0	0	0	0	0
27000	EMBEZZLEMENT	LODD	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
29000	DAMAGE TO PROPERTY	LODD	0	0	0%	1	2	-50.0%	0	1	0	0	0	1
30002	RETAIL FRAUD -THEFT	LODD	0	1	-100.0%	1	1	0%	0	1	0	0	0	1
Totals for Part A			2	1		18	18	0.00%	7	0	0		7	
03000	IMMIGRATION	LODD	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
41002	LIQUOR VIOLATIONS -OTHER	LODD	0	1	-100.0%	0	1	-100.0%	0	0	0	0	0	0
48000	OBSTRUCTING POLICE	LODD	1	0	0%	3	1	200.0%	1	1	0	1	1	2
50000	OBSTRUCTING JUSTICE	LODD	0	0	0%	4	2	100.0%	0	0	0	0	0	0
53001	DISORDERLY CONDUCT	LODD	0	1	-100.0%	4	2	100.0%	0	2	0	0	0	2
53002	PUBLIC PEACE -OTHER	LODD	0	0	0%	4	8	-50.0%	0	0	0	0	0	0
54001	HIT and RUN MOTOR VEHICLE ACCIDENT	LODD	1	0	0%	3	1	200.0%	0	2	0	0	0	2
54002	OPERATING UNDER THE INFLUENCE OF LIQUOR OR	LODD	1	2	-50.0%	11	8	37.5%	0	0	0	0	0	0
57001	TRESPASS	LODD	0	1	-100.0%	5	13	-61.5%	0	0	0	0	0	0
73000	MISCELLANEOUS CRIMINAL OFFENSE	LODD	0	0	0%	0	1	-100.0%	0	1	0	0	0	1
Totals for Part B			3	5		34	38	-10.53%	1	6	0	1	1	7
2800	JUVENILE OFFENSES AND COMPLAINTS	LODD	0	0	0%	17	11	54.5%	0	0	0	0	0	0
2900	TRAFFIC OFFENSES	LODD	11	4	175.0%	184	37	397.3%	0	0	0	0	0	0
3000	WARRANTS	LODD	1	2	-50.0%	26	16	62.5%	0	1	0	0	0	1
3100	TRAFFIC CRASHES	LODD	0	1	-100.0%	0	2	-100.0%	0	0	0	0	0	0
3200	SICK / INJURY COMPLAINT	LODD	5	8	-37.5%	131	124	5.6%	0	0	0	0	0	0



LAKE ORION MONTHLY SUMMARY OF OFFENSES

Report for Month: 12 / Year: 2025

All offenses that were Attempted or Completed

Total For LODD

Section 7, Item M.



ARRESTS

CLASS	Description	Area	Dec/2025	Dec/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Totals	
									Dec/2025	YTD	Dec/2025	YTD	Dec	YTD
3300	MISCELLANEOUS COMPLAINTS	LODD	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
3500	NON - CRIMINAL COMPLAINTS	LODD	0	0	0%	1	0	0%	0	0	0	0	0	0
3700	MISCELLANEOUS TRAFFIC COMPLAINTS	LODD	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
3800	ANIMAL COMPLAINTS	LODD	0	1	-100.0%	27	15	80.0%	0	0	0	0	0	0
3900	ALARMS	LODD	6	3	100.0%	87	61	42.6%	0	0	0	0	0	0
Totals for Part C			23	19		473	268	76.49%	1	0	0	0	1	
4000	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	LODD	15	12	25.0%	358	197	81.7%	0	5	0	0	0	5
4100	NON-HAZARDOUS TRAFFIC CITATIONS / WARNINGS	LODD	2	4	-50.0%	46	52	-11.5%	0	0	0	0	0	0
4200	PARKING CITATIONS	LODD	0	0	0%	1	1	0%	0	0	0	0	0	0
4300	LICENSE / TITLE / REGISTRATION CITATIONS	LODD	0	0	0%	0	1	-100.0%	0	1	0	0	0	1
4500	MISCELLANEOUS A THROUGH UUUU	LODD	0	0	0%	3	1	200.0%	0	0	0	0	0	0
Totals for Part D			17	16		408	252	61.90%	6	0	0	0	6	
6000	MISCELLANEOUS ACTIVITIES (6000)	LODD	1	0	0%	15	0	0%	0	0	0	0	0	0
6100	MISCELLANEOUS ACTIVITIES (6100)	LODD	0	0	0%	1	1	0%	0	0	0	0	0	0
Totals for Part F			1			16	1	1,500.00%			0	0		
Group Crimepart Totals			46	41	12.2%	949	577	0.64	1	20	0	1	1	21
Totals for all Groups:			46	41	12.2%	949	577	64.5%	1	20	0	1	1	21

Lake Orion Police Monthly Ordinance Report

Section 7, Item M.

MONTH: Dec 2025					
Item:	Hammond	Stalker			Total
Vehicles Checked	2	5			7
Vehicles Tagged		2			2
Vehicles Towed		2			2
Abandoned Vehicle Tickets					0
Finger Prints	3	3			6
Ticketed Ordinance Violations	1				1
Junk/ garbage Investigated					0
Ordinance Warnings	3	4			7
Tall Grass/Weeds Violations					0
Zoning Issues	1				1
Handicap Parking Tickets					0
Other Parking Tickets		1			1
Snow/ Snow Removal Violations	10	15			25
Property Maintenance/ Inspections	1	3			4
Sign Violations	10	12			22
Vehicle Lockouts					0
TOTAL:	31	47			78
Hours Worked	131	72			203
Hours in HUD District (CDBG)	19	8			27



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Approval of Special Event – Lake Orion Lions Club Jubilee

BACKGROUND BRIEF:

The Lake Orion Lions Club Jubilee, submitted by Dan Hartwell on behalf of the Lake Orion Lions Club, is scheduled to take place from Thursday, June 25, 2026, through Sunday, June 28, 2026. The event will be held at various Village properties throughout Downtown Lake Orion.

Activities will include a carnival in Downtown area and a beer tent located in the Children’s Park Parking Lot. This event is held annually and has become a longstanding tradition in the community.

The applicant has indicated that Proof of Insurance and a Liquor License will be submitted to the Village Clerk prior to the event.

RECOMMENDED MOTION:

To adopt Resolution No. 2026-001 to approve the Lake Orion Lions Club Jubilee Special Event Application and the License Agreement between the Village of Lake Orion and the Lake Orion Lions Club for the use of various Village properties from Thursday, June 25, 2026, through Sunday, June 28, 2026, and to authorize the Village Council President and Village Clerk to execute the agreement on behalf of the Village.



**VILLAGE OF LAKE ORION
 COUNTY OF OAKLAND
 STATE OF MICHIGAN**

RESOLUTION NO. 2026-001

A RESOLUTION APPROVING THE SPECIAL EVENT PERMIT APPLICATION FOR LAKE ORION LION’S CLUB JUBILEE AND TO APPROVE THE LICENSE AGREEMENT

**VOTING YEA:
 VOTING NAY:
 MOTION:**

RESOLVED: To approve the Special Event Permit Application submitted by Chris Ophus and Dan Hartwell on behalf of the Lake Orion Lions Club for the Lake Orion Lion’s Club Jubilee to be held on Thursday, June 25, 2026, through Sunday, June 28, 2026, at various Village properties, as outlined in the application.

Event Hours:

- Thursday, June 25, 2026, from 5:00PM to 12:00AM
- Friday, June 26, 2026, from 12:00PM to 12:00AM
- Saturday, June 27, 2026, from 12:00PM to 12:00AM
- Sunday, June 28, 2026, from 12:00PM to 6:00PM

Public Areas to be utilized are as follows:

- Children’s Park and Parking Lot for the Beer Tent
- Downtown Streets for the carnival

Setup and Tear Down:

- Set-up starts on Wednesday, June 24, 2026, at 6:00AM
- Tear Down ends on Monday, June 29, 2026, at 12:00AM

Parking Lot and Steet Closures from Wednesday, June 24, 2026, at 6:00AM to Monday, June 29, 2026, at 12:00AM:

- Broadway: Front Street to Shadbolt
- Flint Street: Lapeer to Anderson
- Children’s Park Parking Lot
- Public Parking Lot: Anderson and Front Street

Municipal Equipment and Utility:

- Barricades
- Traffic Cones
- Temporary Closure Signs
- Detour Signs
- Electrical Connections
- Water

FURTHER RESOLVED: To approve the License Agreement between the Village of Lake Orion and the Lake Orion Lions Club and to authorize the Village President and Village Clerk to execute the Agreement on behalf of the Village.

FURTHER RESOLVED: This approval is conditioned on the following:

Administrative Requirements:

1. Proof of Insurance and Liquor License must be provided to the Village Clerk prior to the event. Required insurance coverage includes:
 - General Liability – minimum coverage of \$2,000,000
 - The Village of Lake Orion must be listed as a Certificate Holder and named as an Additional Insured
2. The applicant is responsible for cleaning up any trash generated during the event.
3. All tents and temporary structures must be securely anchored to withstand inclement weather or wind conditions to prevent potential injury.
4. Any temporary electrical wiring or equipment used during the event must be approved by the Electrical Inspector.
5. Tents or temporary structures that include cooking or heating devices must have a minimum 10-pound multi-purpose (ABC) fire extinguisher on-site.
6. All food vendors participating in the event must be approved by the Oakland County Health Department.
7. All food trucks must receive approval from the Orion Township Fire Department prior to operating at the event.
8. Portable restrooms must be removed following the event, including 10 units from the Children’s Park Lot, 1 from Flint/Lapeer, 1 from Flint/Anderson, 1 from Broadway/Front, and 1 from Broadway/Shadbolt.

DPW Requirements:

1. Village Orange Cones will be provided based on availability.
2. The DPW will not supply extension cords or cord covers.
3. The DPW will provide barricades and detour signage for street and parking lot closures.
4. Village properties will be properly maintained before and after the event.

Police Department Requirements:

1. Event staff and on-scene manager's cellular phone numbers must be provided to the Police Department at least 24 hours before the event.
2. The Police Department will direct the placement of all required barricades for parking lot and any approved street closures.
3. The event organizer is responsible for ensuring that no alcoholic beverages are served or provided to individuals under the age of 21. Adequate measures must be in place to verify the age of all individuals being served alcohol, in compliance with Michigan Liquor Control Commission regulations.
4. Alcohol Licensing shall be obtained as required by the Michigan Liquor Control Commission and the Lake Orion Police Department at the appropriate time of application.
5. The event holder shall be solely responsible for providing adequate security and staffing for the beer tent.
6. The applicant shall be responsible for reimbursing the Village for all police resources and related ancillary costs dedicated exclusively to this event. This policy is intended to ensure full cost recovery, and the applicant will be billed for the actual costs incurred. This includes, but is not limited to, staffing of the event, time spent on event planning, coordination meetings, site inspections, and setup.
7. At a minimum, one dedicated police officer must be assigned to the event from start to finish. The need for additional staffing will be evaluated during planning meetings with the Chief of Police or their designee.
8. Upon request, the Chief of Police may provide a preliminary cost estimate for police services. The final invoice will reflect only the actual costs of police services provided.
9. A pre-planning meeting with the Chief of Police or their designee is required for all events involving dedicated police resources. To schedule this meeting, please contact Chief Mark Amundson at amundsonm@lakeorionpolice.org.
10. A list of all approved vendors conducting sales within the event shall be provided to the Police Department if applicable.

Please Note: This event is ***not approved*** by the Orion Township Fire Department. See the attached letter dated October 28, 2025, for reference.

THIS RESOLUTION WAS DULY ADOPTED BY THE LAKE ORION VILLAGE COUNCIL AT ITS REGULAR MEETING HELD ON MONDAY, JANUARY 12, 2026.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

CERTIFICATION

I, Sonja Stout, who was duly appointed Clerk/Treasurer of the Village of Lake Orion, Oakland County, Michigan, do hereby certify that the foregoing is a true and correct copy of Resolution No. 2026-001 adopted by the Village of Lake Orion Village Council at its Regular Meeting held on the 12th day of January 2026.

Given under my hand and seal of the Village of Lake Orion, Oakland County, Michigan on this 12th day of January 2026.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

DATED: January 13, 2026



Special Event
SE-2026-002

Balance
\$0.00

Applicant	Application #	Submitted	Issued	Starts	Expires
LAKE ORION LIONS CLUB	TXW-OCW	Aug 12, 2025	Oct 28, 2025	Jun 25, 2026	Jun 24, 2027

Identifier
--

Applicant Information

APPLICANT
LAKE ORION LIONS CLUB

✉ rtbrodeur@gmail.com

☎ (248) 975-6378

📄 PO BOX 255, LAKE ORION, MI 48361

📍 *Same as mailing address*

Agent

AGENT
Dan Hartwell

✉ dan17278@gmail.com

☎ (810) 766-3862

📄 PO BOX 255, LAKE ORION, MI 48369

📍 *Same as mailing address*

Internal

Conditions

Alcohol:

The event organizer is responsible for ensuring that no alcoholic beverages are served or provided to individuals under the age of 21. Adequate measures must be in place to verify the age of all individuals being served alcohol, in compliance with Michigan Liquor Control Commission regulations.

Licensing shall be obtained as required by the Michigan Liquor Control Commission and the Lake Orion Police Department at the appropriate time of application.

Beer Tent:

The event holder shall be solely responsible for providing adequate security and staffing for the beer tent.

Police Reimbursement:

The applicant shall be responsible for reimbursing the Village for all police resources and related ancillary costs dedicated exclusively to this event. This policy is intended to ensure full cost recovery, and the applicant will be

billed for the actual costs incurred. This includes, but is not limited to, staffing of the event, time spent planning, coordination meetings, site inspections, and setup.

At a minimum, one dedicated police officer must be assigned to the event from start to finish. The need for additional staffing will be evaluated during planning meetings with the Chief of Police or their designee. Upon request, the Chief of Police may provide a preliminary cost estimate for police services. The final invoice will reflect only the actual costs of police services provided.

Pre-Planning Meeting with Chief of Police:

A pre-planning meeting with the Chief of Police or their designee is required for all events involving dedicated police resources.

To schedule this meeting, please contact Chief Mark Amundson at amundsonm@lakeorionpolice.org.

Vendors:

A list of all approved vendors conducting sales within the event shall be provided to the Police Department if applicable.

Fire Administration would like to have a meeting with all council members to discuss application as soon as possible.

The Fire Department is not able to approve event as submitted. Please see attached documents.

Issued By: 


N/A

Internal Notes - Employee Communication 

Village Council directed Administration to forward the event application to the appropriate departments for review, with final approval contingent upon all requirements being met. The motion was carried on August 25, 2025.

Applicant will submit the Certificate of Insurance, Liquor Liability Insurance, Liquor License closer to the event. - LBlough on 9/3/2025.

Lions confirmed on 10/6/2025 that they are holding the main event back on Broadway. - LBlough

Approved Event: 

N/A

General Information

Event Location



▶ **24 N BROADWAY ST**
LAKE ORION, MI 48362-3100

Event Locations

FLINT ST FROM LAPEER ST TO ANDERSON
BROADWAY FROM SHADBOLT TO FRONT
CHILDRENS PARK PARKING LOT
PUBLIC LOT @ ANDERSON & FRONT

Zoning District

N/A

Event Name

Lake Orion Lions Club Jubilee

Event Details

CARNIVAL DOWNTOWN AND BEER TENT LOCATED IN THE CHILDREN PARKING LOT

Date / Hours of Event

6/25 Thursday 5pm-10pm; 6/26 Friday 12pm-12am; 6/27 Saturday 12pm-12am; Sunday 6/28 12pm-6pm

Date / Hours of Set-up and Tear Down

6/24 WEDNESDAY 6AM-10PM; 6/28 SUNDAY 6PM-12AM

Event Map

[jubilee layout.jpg](#)

Street Closures and / or Parking Lot closures necessary?

Yes

If yes, how many days?

5

If yes, describe

THE FOLLOWING AREAS WOULD NEED TO BE CLOSED FOR THE FOLLOWING DATES AND TIMES 6/24/26
6AM - 6/28/26 12AM
FLINT ST FROM LAPEER ST TO ANDERSON
BROADWAY FROM SHADBOLT TO FRONT
CHILDRENS PARK PARKING LOT
PUBLIC LOT @ ANDERSON & FRONT

Green's Park Reservation?

No

Green's Park Reservation Date/Hours

N/A

Gazebo Rental?

No

Gazebo Rental Date/Hours

N/A

Coordinating Event Details

N/A

Coordinating with Another Event?

No

Section 7, Item N.

If yes, Event Name

N/A

Event Details

Type of Event

Individual

Status

Non-Profit

If Non-Profit, provide proof of non-profit status

Is this event expected to occur next year?

Yes

If Yes, provide next year's specific dates

6/24/27 - 6/27/27

If this event a Fund raiser?

Yes

If YES, indicate beneficiary information

LAKE ORION LIONS CLUB TO USE THE FUNDS TO HELP IN THE COMMUNITY

Is this the first time the event is being held in Village of Lake Orion?

No

Describe above selection

THIS EVENT HAS BEEN HELD FOR OVER 30 YEARS

Was this event previously held outside the Village of Lake Orion?

Yes

Describe above selection

WHEN THE ROADS WERE UNDER CONSTRUCTION

Event Details (continued)

Total estimated attendance each day

3000

What parking arrangements will be necessary to accommodate attendance?

UTILIZATION OF public parking areas as they have used in the past

Parking Plan

How will trash be handled?

A DUMPSTER WILL BE BROUGHT IN AT OUR EXPENSES AND WE COLLECT TRASH

Is amplification of music or speakers planned or anticipated?

Yes

If yes, describe

THE BEER TENT WILL HAVE BANDS ON FRIDAY AND SATURDAY 8PM-12AM BOTH NIGHTS MAXIMUM VOLUME CAN ONLY BE DESCRIBED AS A RESPECTABLE VOLUME

Will tents be used?

Yes

If yes, indicate number of tents, use of each, location and size

2 TENTS ARE USED IN CHILDRENS PARK PARKING LOT FOR THE BEER TENT AND ARE SHOWN ON THE MAP

Portable restrooms

Yes

If yes, number of portable restrooms and location

14 TOTAL

10 - CHILDRENS PARK PARKINGLOT

1 - FLINT & LAPEER

1 - FLINT & ANDERSON

1 - BROADWAY & FRONT

1 - BROADWAY & SHADBOLT

Food / Alcohol / Merchandise

Will alcoholic beverages be served?

Yes

If yes, describe

beer tent only Friday and Saturday 5pm -12am

Is liquor license issued by the State of Michigan?

Yes

If yes, whose name is the license issued to

lake Orion lions club charities

Copy of License

Will food and beverages be sold?

Yes

If yes, describe

carnival brings food trucks/trailers

Will merchandise be sold?

Yes

If yes, describe

carnival items only

Request Use of Village Equipment ONLY

Use of Equipment Start (Day / Time)

6/24/26 at 6am

Use of Equipment End (Day / Time)

6/28/26 at 12:00am (midnight)

Barricades/Traffic Cones

Yes

If yes, describe

N/A

Temporary Closure Signage

Yes

Trash Cans

No

Electrical Connections

Yes

If yes, describe

all outlet usage at children's park parking lot

Water

Yes

If yes, describe

fire hydrant hook up in town as well as at children's park

Emergency Fire Equipment, such as ambulance

No

If yes, describe

N/A

Other Village Services

Yes

If yes, describe

detour signs

Municipal Equipment

Event Signs

Will this event include the use of signs?

No

Location(s) of Sign

N/A

Sign Dimensions

Sign Sketch Plan

N/A

Location Map

Temporary Display Start

Temporary Display End

Quantity of Temporary Signs

N/A

Certifications and Signatures

Signature of Sponsoring Organization's Agent

[signed copy certifications.pdf](#)

Certificate of Insurance naming the Village of Lake Orion as Certificate Holder and Additional Insured

Hold Harmless Agreement

Hold Harmless Agreement

Fees

Application Fee	\$25.00
Special Event - Right Of Way	\$75.00
TOTAL	\$100.00
PAID	\$100.00
BALANCE DUE	\$0.00

Transaction Log

09/03/2025	Payment	Check	\$100.00
Receipt #52065. Received check in the mail on 9/3/2025.			

Communication

Lynsey B September 3, 1:43 PM
Hi Mr. Hartwell,

We just received the two check payments in the mail today for the 2025 Jubilee invoice for Use of Village Equipment and the 2026 Jubilee Special Event Application Fee (Right-of-Way)—thank you for sending those!

Section 7, Item N.

For 2026, will the LIONS be reverting back to placing most rides on Broadway instead of Anderson Street? We just want to confirm that this is what you intend to submit.

Also, the event map file that was submitted appears very small when zoomed out and does not include street names. Could you provide an updated version with the street names labeled?

Thanks!

Receipt No. 52064 for Invoice to Use Village Equipment.pdf

Receipt No. 52065 for ROW.pdf

Lynsey B October 1, 9:33 AM
Good morning, Mr. Hartwell,

Do the Lions intend to have the main event back on Broadway St again? Just double-checking.

Workflow

1. Payment - COMPLETED

Assignee: Lynsey Blough

2. Administrative Review - COMPLETED

Assignee: Lynsey Blough

3. Dept. of Public Works Review - COMPLETED

Assignee: Wes Sanchez

4. Public Safety Review - COMPLETED

Assignee: Mark Amundson

5. Fire Department Review - COMPLETED

Assignee: John Pender

6. Planning & Zoning Review - ACTIVE

Assignee: Mario Ortega

7. Village Manager / Council Review - INACTIVE

Assignee: Darwin McClary

8. Issue Permit - INACTIVE

Assignee: Lynsey Blough





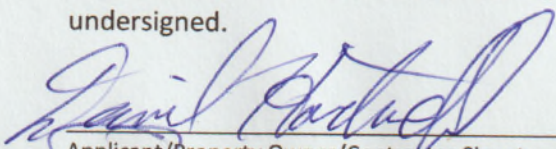
21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

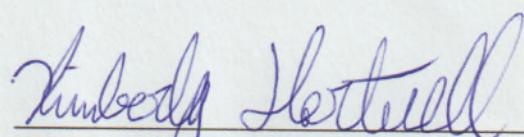
HOLD HARMLESS AGREEMENT

FOR AND IN CONSIDERATION of the granting by the Village of Lake Orion to permit/allow *

LAKE ORION LIONS CLUB JUBILEE	6/25 Thursday 5pm-10pm; 6/26 Friday 12pm-12am; 6/27 Saturday 12pm-12am; Sunday 6/28 12pm-6pm
Activity/Event	Dates and Time
DOWNTOWN STREETS OF LAKE ORION	
General Description of Location	

as requested by the undersigned, the undersigned does hereby agree to fully hold harmless, defend and indemnify the Village of Lake Orion, and all of its officers, officials, agents and employees, with respect to all claims, losses, damages, causes of action, judgments, costs and expenses, including reasonable attorney fees, whether or not the same are now known, liquidated, discovered, discoverable or justifiable, which may be asserted, brought or rendered against, incurred or suffered by, and/or imposed upon, the Village of Lake Orion and/or its officers, officials, agents and employees, by reason of or arising out of the grant or exercise of the rights stated above granted by the Village of Lake Orion to the undersigned.

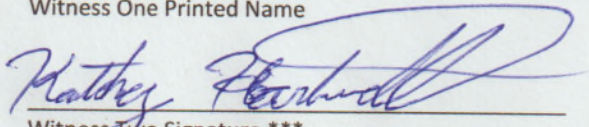

Applicant/Property Owner/Contractor Signature**


Witness One Signature ***

DANIEL HARTWELL
Applicant/Property Owner/Contractor Printed Name

KIMBERLY HARTWELL
Witness One Printed Name

8/19/25
Date


Witness Two Signature ***

KATHY HARTWELL
Witness Two Printed Name

* Applicant MUST provide information regarding what the activity is, date(s), times activity will be held and the areas (public sidewalks, streets, parking spaces, etc.) that are affected.

** If the activity is obstructing public right-of-way for work on private property, the property owner or contractor MUST provide their signature.

*** The signatures from two (2) witnesses are required.



Charter Township of Orion

3365 Gregory Rd., Lake Orion MI 48359
www.oriontownship.org

Fire Department

Phone: (248) 391-0304, ext. 2000
Fax: (248) 309-6993

To: Lake Orion Village Council
Lake Orion Village Manager
From: Jeff Williams, Fire Marshal
Re: 2026 Lions Jubilee
Date: October 28, 2025

The Orion Township Fire Department has completed its review of the 2026 Lake Orion Lions Jubilee for the limited purpose of compliance with Charter Township of Orion Ordinances, Michigan Building Code, and all applicable Fire Codes.

Based upon the application and documentation provided, the Fire Department has the following recommendation:

- Approved
- Approved with Comments (See below)
- X Not approved with Comments

Comments:

Over the past several years, the Village has experienced a tremendous amount of growth with additional businesses, residences, and visitors within the Downtown area. With this growth, the Fire Department has responded to several emergency situations, including building and structure fires. These types of fire emergencies in an historic Downtown setting, lead to multiple agencies from surrounding communities responding to the Downtown area, filling Village streets with firefighters and apparatus attempting to extinguish the fire before it spreads to nearby structures.

When events like the Jubilee are held in the Downtown area, it creates roadblocks and obstacles that place both life safety and properties at higher risk. To reduce these risks, our fire staff have critiqued and modified ride locations in the past. These past changes opened additional space for our apparatus but did not alleviate buildings and properties from being obstructed by ride locations. This was made evident by the fire that occurred on January 14, 2022, located at 35 North Broadway Street. As seen on page 3 images 2, 3, and 4, the fire department had two ladder trucks operating this fire from North Broadway Street. By having these trucks in their specific locations, it allowed our department to save and reduce exposure to the adjacent properties. If this fire event were to occur while the Jubilee event was taking place, neither of the apparatus would have been able to access these locations. This type of scenario would have increased the probability of fire exposure, damage, and risk of life safety if occupants were inside the home when the fire occurred.

With this, the Orion Township Fire Department has reviewed the proposed documentation and will be recommending **denial** of the Lions Jubilee to take place in the Downtown area at any time, in its current set-up. Please understand that this non-approval is for this event only and will not be reflected for any

other existing event held within the Village. Our department has worked diligently over the past several years with event coordinators to ensure all other events, such as the flower fair, Golling Car Show and Dragon on the Lake, create no additional life safety risks and obstructions to building and properties.

It must be understood that life safety, property conservation, and supporting a thriving downtown area will always be the Fire Department's highest priorities. Our goal is to ensure Village residents, business owners, and patrons of these events have the same understanding and can enjoy these events knowing that safety is always accounted for.

If there are any questions, the Fire Department may be reached at 248-391-0304 ext. 2004.

Sincerely,

Jeffrey Williams

Jeff Williams, Fire Marshal
Orion Township Fire Department

Attachments

IMAGE 1

Location: Infront of 35 North Broadway

Description: Jubilee Event - Ride location obstructing access to all buildings located on the left side.



IMAGES 2,3,4

Date: January 14, 2022

Location: 35 North Broadway – Structure Fire

Description: Location of white Ford F150 is the exact location of rides when the Jubilee event is taking place.



IMAGE 3

Description: Note the amount of access required for this apparatus to operate. If this area was used for a ride location the ladder truck would not be able to access buildings or properties.

**IMAGE 4**

Description: Note all fire damage was confined to the structure it originated in (35 N. Broadway). No fire exposure was noted on either of the adjacent properties. This was due to the location of each of the ladder trucks and fire staff that worked this fire.



IMAGE 5

Description: Lions Jubilee Event Location Map highlighting obstructed building access



IMAGE 6

Location: East Side of Hanson’s Running Shop to Nutz About Chocolate

Description: Note the overhead utilities located on the East side of the entire block. If a fire were to occur in one of these occupancies, the overhead utilities may not allow our fire personal and apparatus to access the buildings from the East side.





COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Budget Amendment- Various

BACKGROUND BRIEF: Administration respectfully requests Council approval of Budget Amendments BA-2025-101-228-01, BA-2025-101-751-01, and BA-2025-101-851-01, as outlined in the attached documentation.

Budget Amendment BA-2025-101-228-01 is required to allocate funding for IT services for the remainder of the 2025–2026 fiscal year. A total of \$21,000 will be drawn from the General Fund balance to cover these costs.

Budget Amendment BA-2025-101-751-01 is necessary to cover the remaining 2024–2025 wage expenses for Parks and Recreation, as well as current and upcoming utility costs. These expenses will be funded through the fund balance.

Budget Amendment BA-2025-101-851-01 is required to cover one-time costs associated with the increased premium for the MML insurance renewal. Funding for this amendment will also be drawn from the fund balance.

RECOMMENDED MOTION: To approve budget amendment BA-2026-101-228-01, BA-2025-101-751-01, and BA-2025-101-851-01 as presented by administration.



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Planning Commission Board Appointment

BACKGROUND BRIEF:

The Planning Commission consists of nine members: the Village President, a Village Council member, the Village's Administrative Official, and six "Other Persons" who represent various professions or occupations. These six members are appointed by the Village President, subject to approval by a majority of the Village Council. Appointed members cannot hold another Village office, except for one member who may also serve on the Board of Zoning Appeals. Due to a long-standing vacancy in one of the "Other Persons" positions, the Planning Commission has not consistently operated with its full complement of members.

The term for the "Other Persons" is three years or until a successor is appointed. Terms begin on May 1 (or upon appointment) and are staggered, with approximately one-third of the terms expiring each year on April 30.

According to the Bylaws and Rules of Procedure, the Planning Commission shall elect its officers (Chairperson, Vice Chairperson, and Secretary) from among its members. The Commission may also create and fill other offices as deemed necessary. An ex-officio member of the Commission is not eligible to serve as Chairperson. The term of each officer shall be one year, with opportunity for reelection. Officers are elected at the first regular meeting in May and shall serve until their successors are elected and assume office.

SUMMARY OF PREVIOUS COUNCIL ACTION:

None.

FINANCIAL IMPACT:

RECOMMENDED MOTION:

To appoint Matt Craig as a Commissioner to serve on the Village of Lake Orion Planning Commission, with a term to expire on April 30, 2026.



RECEIVED
 DEC 29 2025
VILLAGE OF LAKE ORION

Section 7, Item P.

21 E. Church Street
 Lake Orion, MI 48362
 248-693-8391
 www.lakeorion.org
 (An Equal Opportunity Employer)

Application for Village Board or Committee

Thank you for your interest in serving on a Board or Committee. The purpose of this form is to provide the President and the Village Council with basic information about applicants considered for appointment.

Applicant Information

Board or Committee of Interest:	Planning Commision	Date:	12/29/2025
Full Name:	Craig <small>Last</small>	Matthew <small>First</small>	J <small>M.I.</small>
Address:	[REDACTED]		

Lake Orion <small>City</small>	MI <small>State</small>	48362 <small>ZIP Code</small>
Email:	[REDACTED]	
Occupation:	Supply chain	Length of Residence in the Village: 8 years
Educational Background:	Masters of Business Administration	

Reason for interest:
 To be more involved in the community and help address issues facing the village while supporting thoughtful, community focused improvements

Emergency Contact	Eric Craig <small>Name & Address</small>	[REDACTED] <small>Phone:</small>	[REDACTED] <small>Cell:</small>
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Related Employment Experience (most recent first)

Company:	Ford Motor Company	Phone: (313) 845-8540
Address:	21000 S. Military Dearborn, MI	
Job Title:	Category Manager	
Responsibilities:	In vehicle network and communication semiconductor purchasing	
From:	7/7/29	To: Current

Company:	Aptiv		Phone:	248-813-3005	
Address:	5725 Innovation Dr. Troy, MI				
Job Title:	Global Supply Manager / category manager				
Responsibilities:	in charge of supply chain risk for semiconductor suppliers. Ensuring no production line goes down due to semiconductor shortages. Responsible for \$900 million in spend in microprocessors and FPGAs.				
From:	Feb 2022	To:	July 2025		

Company:	Autoliv		Phone:	248-475-9000	
Address:	1320 Pacific Dr. Auburn Hills, MI 1320 Pacific Dr. Auburn Hills, MI				
Job Title:	Advance Buyer - Electronics				
Responsibilities:	Lead North American electronics purchasing sourcing, identify manufacturers and suppliers to assemble internal designs at the best price and quality				
From:	Aug 2021	To:	Feb 2022		

Past Experience or Other Relevant Information

(Village Boards, Churches, Civic or Community Groups, Memberships, Associations, etc. Attach resume or additional page, if necessary.)

Personal References

Please list three professional references (not former employers or relatives).

Full Name:	Aimee Neikart	Relationship:	Friend
Company:	French Associates	Phone:	[Redacted]
Address:	[Redacted]		

Full Name:	Anna Williams	Relationship:	Friend / lake neighbor
Company:	Dematic Corp.	Phone:	[Redacted]
Address:	[Redacted]		

Full Name:	Anton Rozhanskiy	Relationship:	Friend / Lake neighbor
Company:	600 OLAX Inc.	Phone:	[Redacted]
Address:	[Redacted]		

Boards or Committees of Interest

(Select in order of your preference: 1=First Choice, 2=Second Choice, 3=Third Choice)

<input type="checkbox"/> Downtown Development Authority (DDA)	<input type="checkbox"/> Parks & Recreation Advisory Committee
<input type="checkbox"/> Zoning Board of Appeals (ZBA)**	<input checked="" type="checkbox"/> Planning Commission
<input type="checkbox"/> Development Area Citizen Council (DACC)	

**Contact the Village Clerk's Office for additional application requirements.
NOTE: YOUR APPLICATION WILL BE KEPT ON FILE FOR 2 YEARS.

Disclaimer and Signature

To the best of your knowledge, do you or a member of your immediate family have any direct financial or business relationships with any supplier, service provider or contractor of the Village of Lake Orion from which you or they derive direct compensation or financial benefit?

YES

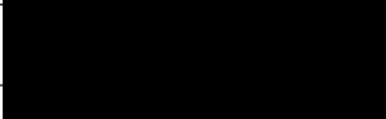
NO

If yes, please explain:

Printed Name: Matthew Craig

Date: 12/29/2025

Signature:



FOR OFFICE USE ONLY:

Date Appointed	
Term Expired	
Date Reappointed	

Disclaimer and Signature

I certify that the facts set forth in this Application of Employment, in my resume and in the other material I have submitted are true and complete. I understand and acknowledge that false information provided by me will result in disqualification from employment with the Village of Lake Orion (hereinafter "the Employer") or in dismissal from employment if an offer of employment has been made and accepted.

I hereby authorize the Employer, to contact all my former and current employers, educational institutions and the other references I have provided regarding me and my performance record and work, academic and/or military experience. I also hereby release the Employer and its employees and agents, and all of my former and current employers, educational institutions, and the other references I have provided, from any and all liability and damages for releasing or using information concerning me and my performance record and work, academic and/or military experience. I also hereby waive any right under the Bullard-Plawecki Right to Know Act, 1978 PA 397, to receive written notice from the Employer or any former or current employer, that disciplinary reports, letters of reprimand, or other disciplinary action taken against me while employed, will be or have been disclosed to a third person or entity.

I also understand that the Employer may, in its sole discretion, conduct or have conducted by an individual or entity of its choice, a conviction-only criminal background history search on me. I hereby consent to this search being conducted and to the disclosure of the results of that search by the individual or entity conducting the search to the Employer. I further hereby release the individual or entity conducting the search, the Employer, and its employees and agents, from any and all liability, claims and damages, including but not limited to, claims for releasing or using any information revealed as a result of this search. I also understand and acknowledge that false information provided by me or convictions will result in disqualification from employment with the Employer or in dismissal from employment if an offer of employment has been made and accepted.

In consideration of my employment, and subject to any collective bargaining agreement applicable to me, I agree and understand that my employment and compensation can be terminated with or without cause, with or without notice at either my option or at the option of the Employer, it being mutually understood and agreed that my relationship with the Employer is one of employment at will and no representation of the Employer, other than the Village Council, has any authority to enter into any agreement for employment for any period of time or to make any agreement contrary to the foregoing, and any such agreement must be in writing and signed by the President of the Village Council.

I hereby consent to having a physical and/or psychological examination and/or test(s), including but not limited to drug and/or alcohol testing, conducted by a physician or other professional of the Employer's choice, and understand that any offer of employment is conditioned upon the results of this examination(s) and/or test(s).

Subject to the terms of any collective bargaining agreement applicable to me, I agree not to commence any action or suit relating to my employment with the Employer more than 180 days after the occurrence of the facts giving rise to the claim, or more than 180 days of the date of my termination of such employment, whichever is earlier, and to waive any statute of limitations to the contrary.

If I am employed, I understand that additional personal data will be required for determination of benefit eligibility and for statistical purposes.

I will abide by all policies, rules and regulations of the Employer.

If this application leads to employment, I understand that false or misleading information in my application or interview may result in my release.

Printed Name: Matthew Crain

Date: 12/29/2025

Signature: 



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Council Member Suggested Goals and Objectives for FY 2026-27

BACKGROUND BRIEF:

Council requested that its members submit any proposed FY 2026-27 goals and objectives to the Village Manager by December 19, 2025, for the Village Manager to consolidate the submissions and place them on the January 12, 2026, regular meeting agenda as an agenda item.

Attached is the consolidated list of goals and objectives submitted by Council Members.

SUMMARY OF PREVIOUS COUNCIL ACTION:

12/08/2025 – Council scheduled the Village Council’s FY 2026-27 goal setting work sessions for Monday, January 26, 2026, at 5:30 PM, and Monday, February 9, 2026, at 5:30 PM. Council also directed each Council Member to submit a brief list of goals and objectives to the Village Manager by December 19, 2025, and to have the Village Manager consolidate these submissions for placement as an agenda item on the January 12th meeting.

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

None

**COUNCIL MEMBER FY 2026-27 PROPOSED GOALS AND OBJECTIVES
(CONSOLIDATED – 01/12/2025)**

GOAL: PROMOTE SOUND AND PRUDENT FINANCIAL MANAGEMENT

Objective: Establish a revised process for budget development for the coming fiscal year that (1) establishes pre-set expenditure targets; (2) eliminates funding and operational redundancies; and (3) establishes new revenue sources or cost reductions to reduce residents’ financial burden for capital improvement costs. **(Dandalides)**

Objective: Investigate combining the Village and Township into a single municipality. **(Dandalides)**

Objective: Investigate the imbalance between water usage (purchased) and sewer discharge (estimated to be over 50% more sewer disposal than water purchased). Determine and execute steps to remediate. **(Dandalides)**

Objective: Update/standardize Village staff contracts, including performing legal reviews, standardizing the contracts, ensuring the contracts are competitive, and making the contracts finite in duration. **(Dandalides)**

Objective: Reduce/minimize the taxpayer burden for CIP funding (by maximizing outside/other funding). **(Papacek)**

Objective: Keep taxes, fees, and utility rates predictable. **(Papacek)**

Objective: Spend conservatively and prove the value of every dollar. **(Papacek)**

Objective: Commit to financial simplicity and clarity. **(Papacek)**

Objective: Be excellent stewards of taxpayer dollars. **(Papacek)**

GOAL: PROMOTE PROPER MANAGEMENT OF CAPITAL ASSETS AND INFRASTRUCTURE

Objective: Perform analysis of the CIP to determine appropriate use of the 75/25% Village infrastructure funding. **(Dandalides)**

Objective: Investigate alternative funding strategies for the CIP, including bonding, special assessments, and tax millage levies. **(Dandalides)**

Objective: Fix the small things faster (sidewalks, etc.). **(Papacek)**

GOAL: PROMOTE A POSITIVE COMMUNITY IMAGE

Objective: Promote positive, collaborative working relationships with both the DDA and the Township, focusing on common objectives, leadership capabilities, and adequate funding. *(Dandalides)*

Objective: Improve approachability and transparency. *(Papacek)*

Objective: Strengthen community pride and connection. *(Papacek)*

Objective: Deliver consistent professional, friendly service. *(Papacek)*

Objective: Reflect a positive Village identity and support services to residents that are unique to the Village. *(Ford)*

GOAL: PROMOTE QUALITY RECREATION SERVICES AND ENVIRONMENTAL STEWARDSHIP

Objective: Continue enhancements to Children’s Park, including bridge replacement and bank stabilization. *(Ford)*

Objective: Investigate the benefits and costs of being a voting member of the Paint Creek Trailways Commission and seek key stakeholder input. *(Ford)*

GOAL: PROMOTE EFFICIENT AND EFFECTIVE MUNICIPAL OPERATIONS

Objective: Continue looking at staff needs; Additional staffing to handle building inspections in-house. *(Ford)*

Objective: Enhance and support DPW, Police, DDA in their ability to service our residents; DPW building, security cameras, lumberyard development. *(Ford)*

2026 Village Council Goals and Objectives – Dandalides Input

Goal 1: Promote Sound and Prudent Financial Management

Objective 1.X: Establish a revised process for budget development for the coming fiscal year

- Council to provide administration with a target for the budget as a first step in the process. As a minimum, this target would be no more than the previous year’s approved budget for spending but would ideally be an identified percent reduction from the previous year. This would enable an offset to the expected increases in water/sewer rates in the coming year.
- Eliminate redundancy with the DDA (snowplowing, streetlights, rubbish, summer maintenance, legal services, etc.)
- Eliminate redundancy between Village Office, Police, DDA (office space, office equipment, clerical help, etc.)
- Investigate ideas to generate village revenue and/or reduce costs to offset residents’ burden of the CIP (paid parking, cemetery fee structure that at least covers expenses, lifeguards at Green’s Park, employee benefits, for example)

Objective 1.X Investigate combining the Village and Township into a single municipality

- What are the legalities involved?
- What are the pros/cons for both the Village and Township?
- What would be the process?

Objective 1.X Investigate the imbalance between water usage (purchased) and sewer discharge (estimated to be over 50% more sewer disposal than water purchased). Determine and execute steps to remediate.

Objective 1.X Update/standardize village staff contracts. Perform legal review of staff contracts to bring them up to date, standardize them, ensure they are competitive, and make them finite in duration. Contracts currently have no end date making them infinite in timing. They should be reviewed and renegotiated at some predetermined frequency.

Goal 2: Promote Management of Capital Assets and Infrastructure

Objective 2.X: Perform analysis of the CIP to determine appropriate use of the 75/25% village infrastructure funding.

- Review the CIP and categorize those initiatives that are within the “DDA district”
- Balance those CIP initiatives with the projected annual revenue generated by the 75/25% agreement, prioritizing annually to best match revenue and spending within the “district”.

Objective 2.X: Investigate alternative funding strategies for the CIP.

- Bond funding vs. special assessment for pump stations, water mains, streets, sidewalks?
- Would we be better off combining the street improvements into a single project from a funding standpoint and fund with a village-wide special assessment or even a tax millage?
- Is there any benefit to combining the large projects in the CIP (sewer pump stations, water mains, streets, sidewalks, for example) into a single tax millage providing residents with a single obligation that’s finite in duration?
- Is there a strategy that doesn’t “nickel and dime” residents incrementally each year making it difficult to plan and/or budget?

Goal 4: Promote a Positive Community Image

Objective 4.X: Promote Positive, Collaborative Working Relationships with both the DDA and the Township

- Focus on common objectives
- Determine who is best positioned to lead or be responsible for each objective
- Ensure adequate funding is available for the entity (Village, Township, or DDA) responsible for the objective. Examples might include police services including ordinance enforcement, snowplowing, maintenance and electricity for streetlights, assessing, permitting.

Darwin McClary

From: Eric Papacek
Sent: Friday, December 19, 2025 12:18 PM
To: Darwin McClary
Subject: Draft Goals for Consideration

Hi Darwin,

Here are a few for consideration:

- Reduce/minimize the taxpayer burden for CIP funding (by maximizing outside/other funding)
- Make household costs predictable and defensible. Or said another way, keep taxes, fees, and utility rates predictable
- Spend conservatively and prove the value of every dollar
- Commit to financial simplicity and clarity
- Improve approachability and transparency
- Fix the small things faster (sidewalks, etc)
- Be excellent stewards of taxpayer dollars
- Strengthen community pride and connection
- Deliver consistent professional, friendly service

I forgot to look at the existing goals, but figured I'd just come into it completely fresh with a few that I had in my head. Take it or leave it - I guess we'll discuss and see where the team lands! Thanks,

Eric

Darwin McClary

From: Stan Ford
Sent: Friday, December 19, 2025 5:11 PM
To: Darwin McClary
Subject: Council Goals

Overview: The decisions made by council should reflect a positive Village identity, and servicing our residents. We should fully support the services that are unique to the Village.

- Continue enhancement of Children's Park: Bridge replacement and bank stabilization.
- Continue looking at staff needs; Additional staffing to handle building inspections, in-house.
- Enhance and support DPW, Police, DDA in their ability to service our residents; DPW building, security cameras, lumberyard development.
- Investigate being a voting member of the Paint Creek Trail; are there benefits to this that are different to what we already see? With all the development and increased trail use potential, would it be advantageous to have a vote on the PCT Commission? We would need to have the PCT proposal for council to discuss, and the DDA's viewpoint with the Lumberyard being a "trail head".

Stan



2025-26 VISION, MISSION, VALUES, GOALS AND OBJECTIVES

Adopted: June 9, 2025

VISION

The Village of Lake Orion is a desirable, vital, vibrant, safe, sustainable small community that cherishes its local culture, heritage and history as it moves forward into the future. Encouraging innovation and continuous improvement promoted by the diversity of its citizens and businesses through their involvement in local governance who understand their responsibility for protecting its special natural resources creating a unique place by which its citizens and businesses are proud to call "home".

MISSION

The Mission of the Village of Lake Orion is to foster the reemergence of our community with a vibrant downtown and a high quality of life that is enhanced by our historic character, trails and waterway features.

CORE VALUES

- **Trust.** We will maintain the highest levels of transparency, honesty, integrity, truthfulness, and ethical conduct.
- **Quality.** We will strive for excellence, professionalism, quality, and pride from public officials in the conduct of our work and the provision of our programs and services.
- **Innovation.** We will encourage and support new, creative ideas and reasonable risk taking, take advantage of unique and beneficial opportunities that advance our community.
- **Respect for all individuals.** We will respect individuals, embrace tolerance and diversity, treat all citizens fairly, and seek involvement and participation from individuals from all levels of the village government and from the community at large.
- **Teamwork.** We recognize and value the importance of working together to accomplish community goals.
- **Effective Service.** We strive to be trendsetters and value timely, courteous, cooperative, responsive, efficient, and effective public service.
- **Future Orientation.** We make decisions that stand the test of time, that help us to control our own destiny, that cultivate and sustain family heritage while encouraging intergenerational connection, that promote the viability and sustainability of our community for the long term, and provide a place that all citizens and businesses are proud to call "home".

GOALS AND OBJECTIVES

- **Goal 1: Promote Sound and Prudent Financial Management**
 - **Objective 1.1: Identify, classify and determine use of all Village owned properties**. Consider possible license agreement options including use agreements with property owners on the lake for the Village owned right-of-way properties. Review Village owned properties to determine if any could be sold, licensed, or leased.
 - **Objective 1.2: Address parking needs of the downtown**, including pay to park- meters on street and a parking structure. Signage for employee parking areas. Consider Lumber Yard, parking deck and grants.
 - **Objective 1.3: Investigate Cityhood**.

- **Goal 2: Promote Proper Management of Capital Assets and Infrastructure**
 - **Objective 2.1: Replacement of Children’s Park Pedestrian Bridge** – The pedestrian bridge at Children’s Park to be replaced with bridge structure previously purchased.

- **Goal 3: Promote Quality Recreation Services and Environmental Stewardship**
 - **Objective 3.1: Review lake drawdown** – Lake lowering every five years - next 2027; structures issues; approval of EGLE/DNR; public input on value of continuing. Infrastructure spillway issue that goes under private property. Reevaluate engineering/repair of structures or abandon. Have hydrological study conducted on options. DNR cold water bottom draw down evaluation. Consider impact of further erosion of Paint Creek, consider deferring drawdown until bank is stabilized.
 - **Objective 3.2: Parks and Recreation** – Promote and support increased funding for Parks and Recreation programs.

- **Goal 4: Promote a Positive Community Image**
 - **Objective 4.1: Providing services to the community** – Review administrative office hours and the inclement weather closing policy.
 - **Objective 4.2: Ordinance enforcement** – Complete ordinance codification, finalize engineering standards, enhance enforcement efforts, and explore funding opportunities.



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC: Forum for Discussion of FY 2026-27 Village Goals and Objectives

BACKGROUND BRIEF: In previous years, Council has utilized “special meetings” for discussion and development of the coming year’s Village Goals and Objectives. This practice was used primarily to facilitate a more candid atmosphere for back-and-forth discussion. Although effective for that purpose, transparency with the public and participation of our residents is hampered. Special meetings are outside of the normal meeting schedule, they are typically sparsely attended by our residents, and they are not supported by ONTV making them unavailable for LiveStream or viewing later by OnDemand recording.

The annual development of the Village Goals and Objectives is paramount in setting the direction for both council and administration activity in the coming year. Everything we do during the year should be in direct support of those Goals and Objectives, and they should be discussed and developed with full transparency and input of our residents. This proposal is to move the upcoming 2026-27 Goals and Objectives discussion from a “special meeting” forum to agenda topic discussion in our regular meetings.

To be effective, the following is proposed for discussion in support of the Recommended Motion:

- An agenda topic be added to our January 26th and February 9th regular meeting agendas for Goals and Objectives discussion and development. We currently have one-hour special meetings scheduled, which would be cancelled.
- Discussion at those regular meetings on Goals and Objectives be limited to one hour. (perhaps 50 minutes for council discussion and 10 minutes for public comments)
- We agree at the beginning of the discussion to allow more candid discussion enabling true development of the Goals and Objectives.
- A plan to present the final draft 2026-27 FY Goals and Objectives at our February 23rd regular meeting for approval.

SUMMARY OF PREVIOUS COUNCIL ACTION: Council has typically held annual Goals and Objectives discussion in the “Special Meeting” forum and has currently scheduled special meetings for January 26th and February 9th for this year’s discussions.

FINANCIAL IMPACT: None

RECOMMENDED MOTION: Utilizing the input received from each councilman and any additional resident input, direct the Village Manager to prepare for and lead the discussion on the 2026-27 Village Goals and Objectives in two, one hour agenda topics at our upcoming January 26th and February 9th regular meetings per the proposal presented above.

COUNCIL ACTION SUMMARY SHEET (CONTINUED)

MEETING DATE: January 12, 2026

TOPIC: Forum for Discussion on FY 2026-27 Village Goals and Objectives

ADDITIONAL INFORMATION: The council’s regular meeting start time was changed to 6:30 pm effective July 28, 2025. Since that time, only two meetings went past 8:30, and both included special presentations and/or significant topics removed from the consent agenda. They were the September 22nd and October 13th regular meetings. The following shows the meeting adjournment time for all regular meetings since the start time change with notes on the two meetings that went past 8:30 pm. This history would support the availability of agenda time for the proposed one hour blocks in our regular meeting agenda time while staying within the mandatory 9:30 pm adjournment time.

Meeting Adjournment

7/28	8:17 pm
8/11	8:12 pm
8/25	7:21 pm
9/8	7:26 pm
9/22	9:21 pm (Note 1)
10/13	9:23 pm (Note 2)
10/27	8:15 pm
11/10	8:25 pm
11/24	7:55 pm
12/8	8:22 pm

Note 1 Presentations: Retiree Medical Plan and Lamb DDA Financial Analysis

Note 2 Four items from consent agenda – DDA Board Reappointments, Parks & Rec CIP Projects, Lamb proposal to change rules on legal counsel access, Lamb proposal on DDA bond payment and termination of the TIF



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Second Reading and Adoption of Ordinance – Amendment to Chapter 50 - Garbage

BACKGROUND BRIEF:

Council is being requested to give second reading to, and adopt, an ordinance which amends Chapter 50 – Garbage of the Village of Lake Orion Code of Ordinances. The amendatory ordinance removes reference to specific fees for garbage collection and inserts language that the fees will be established by resolution of the Village Council. The current ordinance does not reflect the contractual fee presently being charged for rubbish collection services.

Attached is the proposed ordinance drafted by the Village Attorney for the consideration of the Council.

SUMMARY OF PREVIOUS COUNCIL ACTION:

12/08/2025 – Council introduced and gave first reading to the ordinance and scheduled the ordinance for second reading and consideration for adoption at its January 12, 2026, regular meeting.

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

To give second reading to, and adopt, an Ordinance to amend Title V: Public Works, Chapter 50: Garbage to require that the garbage collection service charge will be set by resolution of the Village Council; and to direct the Village Clerk to publish the required notice.

STATE OF MICHIGAN, COUNTY OF OAKLAND
VILLAGE OF LAKE ORION

ORDINANCE NO. _____

An Ordinance to amend Title V: Public Works, Chapter 50: Garbage.

THE VILLAGE OF LAKE ORION ORDAINS:

Title V. Public Works
Chapter 50: Garbage
§ 50.05 Service Charge

The Village Code is amended as follows:

CHAPTER 50: GARBAGE

§ 50.05 SERVICE CHARGE

(A) A service charge is hereby imposed upon each home, apartment, or residential living unit located within the service area wherein garbage, trash, or rubbish is collected by collectors pursuant to contract with the Village. The service charge is also hereby imposed upon each commercial unit located within the service area that uses the services of the contracted collector in accordance with contractual provisions. The service charge shall be set by Council resolution which may change from time to time and reflected accordingly on the fee schedule.

(B) Failure of any person, firm or corporation to pay the service charge shall constitute a violation of this chapter and subject said person to the penalties contained herein and in addition thereto said person, firm or corporation shall be liable in a civil action for damages and the Village Council at its discretion may impose a lien against the property and collect same in the same manner as provided for the collection of real estate taxes.

(C) In the event a tenant or lessee is the occupant and fails, refuses or neglects to pay the service charge as contained herein, the owner of said premises shall after notice by the Village Clerk be jointly responsible with the tenant or lessee for all charges falling due after said notice.

This ordinance shall take effect upon its publication.

Amended only as specified above and in this Section, the Code of Lake Orion shall remain in full force and effect.

A synopsis of this Ordinance shall be published in accordance with the Charter of the Village of Lake Orion and this Ordinance shall become effective immediately upon the publication of the summary. If any provision of this Ordinance is held invalid, the invalidity does not affect other provisions that can be given effect without the invalid provision.

VILLAGE OF LAKE ORION

By: _____
Teresa Rutt, President

By: _____
Sonja Stout, Clerk

CERTIFICATION

I, Sonja Stout, Clerk of the Village of Lake Orion, Michigan, do hereby certify that the foregoing Ordinance No. _____, was adopted at a Regular Meeting of the Village Council of the Village of Lake Orion held on _____, 2025, and that a synopsis thereof was published in accordance with the provisions of the Charter of the Village of Lake Orion in *The Lake Orion Review*, a newspaper circulated in the Village of Lake Orion, on _____, 2025, said publication having been made within fifteen (15) days after adoption of this Ordinance.

Date: _____, 2025

Sonja Stout, Clerk

STATE OF MICHIGAN, COUNTY OF OAKLAND
VILLAGE OF LAKE ORION

ORDINANCE NO. _____

An Ordinance to amend Title V: Public Works, Chapter 50: Garbage.

THE VILLAGE OF LAKE ORION ORDAINS:

Title V. Public Works
Chapter 50: Garbage
§ 50.05 Service Charge

The Village Code is amended ~~and recommended by the Village Council, after public hearing was held on _____ as follows:~~

CHAPTER 50: GARBAGE

§ 50.05 SERVICE CHARGE

(A) A service charge is hereby imposed upon each home, apartment, or residential living unit located within the service area wherein garbage, trash, or rubbish is collected by collectors pursuant to contract with the Village. The service charge is also hereby imposed upon each commercial unit located within the service area that uses the services of the contracted collector in accordance with contractual provisions. ~~The service charge shall be in the amount of \$33.30 per quarter to be billed on a quarterly basis. Any portion thereof will be billed at \$11.10 per month. The service charge shall be set by Council resolution which may change from time to time and reflected accordingly on the fee schedule.~~

(B) Failure of any person, firm or corporation to pay the service charge shall constitute a violation of this chapter and subject said person to the penalties contained herein and in addition thereto said person, firm or corporation shall be liable in a civil action for damages and the Village Council at its discretion may impose a lien against the property and collect same in the same manner as provided for the collection of real estate taxes.

(C) In the event a tenant or lessee is the occupant and fails, refuses or neglects to pay the service charge as contained herein, the owner of said premises shall after notice by the Village Clerk be jointly responsible with the tenant or lessee for all charges falling due after said notice.

This ordinance shall take effect upon its publication.

Amended only as specified above and in this Section, the Code of Lake Orion shall remain in full force and effect.

A synopsis of this Ordinance shall be published in accordance with the Charter of the Village of Lake Orion and this Ordinance shall become effective immediately upon the publication of the summary. If any provision of this Ordinance is held invalid, the invalidity does not affect other provisions that can be given effect without the invalid provision.

VILLAGE OF LAKE ORION

By: _____
Teresa Rutt, President

By: _____
Sonja Stout, Clerk

CERTIFICATION

I, Sonja Stout, Clerk of the Village of Lake Orion, Michigan, do hereby certify that the foregoing Ordinance No. _____, was adopted at a Regular Meeting of the Village Council of the Village of Lake Orion held on _____, 2025, and that a synopsis thereof was published in accordance with the provisions of the Charter of the Village of Lake Orion in *The Lake Orion Review*, a newspaper circulated in the Village of Lake Orion, on _____, 2025, said publication having been made within fifteen (15) days after adoption of this Ordinance.

Date: _____, 2025

Sonja Stout, Clerk



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Legal Services Review Committee Recommendation

BACKGROUND BRIEF:

The Ad Hoc Legal Services Review Committee has completed its preliminary work to establish the criteria for rating legal services firms; review the proposals received on October 22, 2025, and rate each; prepare interview questions and interview firms and rate each firm’s interview presentation; and formulate a recommendation to Council on selection of the most qualified firm. The Committee has adopted the following recommendation for Council’s consideration:

“To recommend to the Village Council that the law firm of Giarmarco, Mullins & Horton of Troy, Michigan, be selected to provide general, prosecution, litigation, and other legal services for the Village of Lake Orion subject to the Committee’s negotiation of an acceptable services contract with the firm and subsequent approval of the contract by the Village Council.”

The Committee is requesting that the Village Council accept and approve the recommendation of the Committee and to authorize the Committee to negotiate a services contract.

SUMMARY OF PREVIOUS COUNCIL ACTION:

10/27/2025 – Council created an Ad Hoc Legal Services Review Committee consisting of three (3) Council members, the Village Manager, and the Chief of Police to establish the criteria for rating legal services firms; review the proposals received on October 22, 2025, and rate each; prepare interview questions and interview firms and rate each firm’s interview presentation; and formulate a recommendation to Council on selection of the most qualified firm no later than the first regular meeting of the Village Council in December 2025.

11/24/2025 – Council extended the expiration of the term of the Ad Hoc Legal Services Review Committee and the appointments thereto from the first regular meeting of the Village Council in December 2025 to the second regular meeting of the Village Council in January 2026.

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

To accept and approve the recommendation from the Legal Services Review Ad Hoc Committee to select the law firm of Giarmarco, Mullins & Horton of Troy, Michigan, to provide general, prosecution, litigation, and other legal services for the Village of Lake Orion subject to the Committee’s negotiation of an acceptable services contract with the firm and subsequent approval of the contract by the Village Council.



MINUTES

AD HOC LEGAL SERVICES REVIEW COMMITTEE

Monday, December 15, 2025

3:45 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The December 15, 2025, Ad Hoc Legal Services Review Committee Meeting was called to order at 3:45 PM by Village Manager McClary.

2. Roll Call and Determination of Quorum

PRESENT

- Council Member Alex Comparoni Jr
- Council Member George Dandalides (arrived at 3:49 PM)
- Council Member Eric Papacek
- Village Manager Darwin McClary
- Police Chief Mark Amundson

STAFF PRESENT

Clerk/Treasurer Sonja Stout

3. Minute Approval

A. Approval of Minutes of December 10, 2025 Meeting of the Legal Services Review Committee

MOTION made by Comparoni Jr, Seconded by Chief Amundson, to approve the Minutes of the December 10, 2025 Ad Hoc Legal Services Review Committee Meeting, as presented.

- VOTING YEA:** Comparoni Jr, Papacek, McClary, Amundson
- VOTING NAY:** None
- ABSENT:** Dandalides
- MOTION:** Carried

4. Call to the Public

None.

5. Other Items

Before the interviews commenced, the Committee reviewed the interview procedure and confirmed it would follow the same process used in prior interviews. The Committee agreed that Village Manager McClary would begin each interview by outlining the process. He would ask all questions, and there would be no back-and-forth questioning. No additional procedural concerns were raised.

The Ad Hoc Legal Services Review Committee prepared fourteen interview questions, which were used consistently for all firms.

Council Member Dandalides arrived at 3:49 PM.

A. Beier Howlett 4:00 PM

At 4:03 PM, the Ad Hoc Legal Services Review Committee began the interview with Beier Howlett.

The interview ended at 4:52 PM.

The Committee expressed strong overall approval of the Beier Howlett interview. Committee members noted that the Village's existing relationship with Beier Howlett would be a strong benchmark compared to other firms, and that the firm's familiarity with the Village's current issues could help offset costs.

Police Chief Amundson stated that the firm is proactive in nature and demonstrates strong ethics. He also described the firm's pre-trial process and noted that Beier Howlett implemented a new cost recovery process within the past year, which resulted in increased revenue.

Other Committee members commented that the firm's experience and institutional knowledge could result in lower costs over the long term.

The Ad Hoc Legal Services Review Committee recessed at 5:18 p.m. and reconvened at 5:50 p.m.

B. Sherman & Sherman 6:00 PM

At 5:51 PM, the Ad Hoc Legal Services Review Committee began the interview with Sherman & Sherman.

The interview ended at 7:24 PM.

The Committee stated that Sherman, & Sherman demonstrated strong communication from all members of the firm and noted their extensive experience. However, the Committee also observed that the firm's experience did not fully align with the specific needs of the Village. The firm provided numerous examples of its work and discussed its prosecution experience.

C. Recommendation on Selection of Legal Services Firm

MOTION made by Council Member Comparoni, Jr, Seconded by Chief Amundson to recommend to the Village Council that the law firm of Beier Howlett of Troy, Michigan, be selected to provide general, prosecution, litigation, and other legal services for the Village of Lake Orion subject to the Committee’s negotiation of an acceptable services contract with the firm and subsequent approval of the contract by the Village Council.

- VOTING YEA:** Comparoni Jr,
- VOTING NAY:** Dandalides, Papacek, McClary, Amundson
- ABSENT:** None
- MOTION:** Failed

Chief Amundson stated that the decision would likely come down to Beier Howlett and Giarmarco, Mullins & Horton. He noted that he was initially not in favor of a change; however, after hearing the interview with Giarmarco, Mullins & Horton, he was impressed by the firm’s willingness to negotiate pricing, including offering the first fifteen minutes at no charge. He did express some concern regarding the time needed to bring the firm up to speed but stated that the interview was compelling.

The Committee expressed concern about the potential loss of institutional knowledge and the benefit of the current firm’s familiarity with Village issues through Beier Howlett. However, the Committee agreed that Giarmarco, Mullins & Horton conducted a very strong interview.

MOTION made by Council Member Dandalides, Seconded by Council Member Papacek to recommend to the Village Council that the law firm of Giarmarco, Mullins & Horton of Troy, Michigan, be selected to provide general, prosecution, litigation, and other legal services for the Village of Lake Orion subject to the Committee’s negotiation of an acceptable services contract with the firm and subsequent approval of the contract by the Village Council.

- VOTING YEA:** Dandalides, Papacek, McClary, Amundson
- VOTING NAY:** Comparoni Jr
- ABSENT:** None
- MOTION:** Carried

Chief Amundson stated that this decision was difficult due to the Village’s established relationship with the current firm, Beier Howlett.

6. Adjournment

MOTION made by Chief Amundson, Seconded by Council Member Dandalides, to adjourn the December 15, 2025, Ad Hoc Legal Services Review Committee Meeting.

- VOTING YEA:** Comparoni Jr, Dandalides, Papacek, McClary, Amundson
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

The December 15, 2025, Ad Hoc Legal Services Review Committee Meeting adjourned at 8:09 PM.

Darwin McClary
Chairperson

Sonja Stout
Clerk/Treasurer

Date Approved:

GIARMARCO, MULLINS & HORTON, P.C.

**101 West Big Beaver Road
Tenth Floor Columbia Center
Troy, MI 48084**

**Attorneys and Counselors at Law
Providing Legal Services to
Cities, Townships, School Districts, and
Municipalities throughout Michigan**

**John C. Clark
(248) 457-7023**

**Presented to:
Village of Lake Orion, Michigan**

**REQUEST FOR QUALIFICATIONS/PROPOSALS
LEGAL SERVICES**

Due: October 22, 2025, 2:00 PM

**Village of Lake Orion
Attn: Village Clerk
21 East Church Street
Lake Orion, MI 48362**

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1. FIRM NAME**a. Areas of Specialty**

Giarmarco, Mullins & Horton, P.C. (“GMH”) represents a wide variety of public and private entities throughout the State of Michigan. The firm’s commitment to the representation of local governments has been a primary focus of the firm throughout its 40+ year history. Primary areas of practice include municipal/public sector, education law, labor and employment, environmental, automotive, business, transactional, government-related services, international law, immigration law, taxes, mergers and acquisitions, telecommunications, real estate, probate and estate planning, tax tribunal, and election law. The firm’s litigation services include all areas of civil, commercial, criminal, workers’ compensation, and regulatory litigation.

b. Years in Business

GMH ranks in the top twelve largest law firms in Michigan and was founded in 1973.

2. OFFICE LOCATIONS

a. Office Location Where the Majority of the Work Will Be Performed.

The Firm's primary office is located in at the corner of Big Beaver and Livernois in Troy, Michigan. While GMH also has offices in Okemos and Munising, the attorneys providing services to the Village will be located in the Troy office.

b. Name and Address of Parent Firm (if applicable)

Giarmarco, Mullins & Horton, P.C.
101 West Big Beaver Road, 10th Floor
Troy, Michigan 48084

3. PERSONNEL

a. Principal Contact of the Firm

GMH proposes John C. Clark as the lead counsel and contact for the Village of Lake Orion. John can be reached directly at:

John C. Clark
Email: jclark@gmhlaw.com
Office: (248) 457-7023; Cell: (248) 310-1968

b. Proposed Personnel for Legal Services

Our Municipal practice group partners, John Clark, Anthony Chubb, and Stephen Hitchcock, are all Martindale-Hubbell AV rated and offer more than 50 years' cumulative experience in representing municipalities and public entities in their day-to-day operations, litigation, and other related issues.

The attorneys who will be assigned to work with the Village of Lake Orion are as follows:

- John C. Clark
(248) 457-7023; Cell: (248) 310-1968; Email: jclark@gmhlaw.com
- Anthony K. Chubb
(248) 457-7054; Cell: (734) 834-1906; Email: achubb@gmhlaw.com
- Steven J. Hitchcock
(248) 457-7024; Cell: (248) 320-8196; Email: sjh@gmhlaw.com
- Anne R. Gabbert
(248) 457-7053; Cell: (248) 765-9207; Email: agabbert@gmhlaw.com
- Karie Miller
(248) 457-7027; Cell: (248) 4420-5425; Email: kmiller@gmhlaw.com
- Michael Bosnic
(248) 457-7026; Cell: (248) 568-5461; Email: mbosnic@gmhlaw.com

- George Contis
(248) 457-7063; Cell: (248) 890-6256; Email: gcontis@gmhlaw.com

c. Other Key Personnel

GMH employees year-round law clerks who will assist in providing exceptional legal services to the Village.

d. Total Number of Licensed Attorneys at Primary Office

There is a total of 52 licensed attorneys at the Primary Office.

e. Total Number of All Staff at Office at Primary Office

There is a total of 107 individuals employed at GMH's Primary Office, inclusive of the highest quality support staff and attorneys.

4. STAFFING

GMH is adequately staffed to provide high quality, effective, and efficient legal services to the Village of Lake Orion. Our Firm has been fortunate to expand its client base and should the need arise to hire additional staff, GMH is prepared and excited to integrate competent attorneys and staff to meet those needs. All GMH attorneys are fully licensed with the State Bar of Michigan. In addition, the Firm is constantly updating its information technology systems and legal research platforms, offering state-of-the-art resources to provide exceptional legal services to its clients. Attorneys and staff undergo not only cybersecurity training several times a year, but also receive continued educational training for software applications, programs, and cybersecurity measures.

GMH has a full and complete understanding of the scope of work to be provided to the Village of Lake Orion as set forth in the RFP. In addition, GMH believes that its public sector clients are unique, and the relationships must be based upon trust, good communication, and straightforward advice. Municipal officials have several constituencies to serve, and unlike the private sector, a Village attorney is viewed almost as a part of the Village of Lake Orion's "team." It is important that the perception and communication with the public, press, and Village employees is consistent with the goals and objectives of the Village Council. GMH recognizes that it is a political process, which is far different than representing a CEO or owner of a privately held company. In addition to the Village of Lake Orion's lead attorney, many of GMH's lawyers have held elected or appointed positions on governmental boards.

The entire firm of GMH is committed to providing quality legal representation to the Village of Lake Orion. The firm has the experience and resources in all areas necessary for effective and efficient legal services. We are committed to our public sector representation and to the local area. Our goal is to develop a long-term relationship with the Village. We are excited by the opportunity to become part of the Village of Lake Orion' team. Of note, GMH has been accredited by the Detroit Free Press with the Top Work Places award and by Best Lawyers with the Best Law Firms award.



Attorneys

GMH proposes **John C. Clark** as the lead attorney to serve the Village of Lake Orion. Mr. Clark is an equity partner with the firm and currently serves on the GMH Board of Directors. He chairs the firm's Municipal/Labor Law practice group and has over 30 years of experience in Municipal and Public Sector law. John has represented numerous townships, cities, villages, and other governmental entities in day-to-day general representation.

Mr. Clark is a certified employment arbitrator through the American Arbitration Association overseeing complicated employment matters litigated by both public and private sector claimants. John has vast experience in labor and employment law, including contract negotiations, arbitrations, employment discrimination claims, wrongful discharge matters, civil rights complaints, proceedings in State and federal court, as well as matters pending before the Michigan Employment Relations Commission, the Michigan Department of Civil Rights, and the National Labor Relations Board.

Mr. Clark represents a variety of public and private sector clients, including several high-profile Metro Detroit cities, townships, and villages, private sector manufacturing companies, non-profit organizations, as well as public and charter schools. Mr. Clark is a long-standing member of several national, State, and local legal organizations. He has authored papers and has been a presenter of a variety of labor and employment topics, as well as addressing the complicated process and procedures surrounding the appointment of Emergency Managers. His most recent accolade is serving as a lecturer for the Public Sector Labor and Employee Relations class offered through the Master of Public Administration Program at Oakland University.

At the discretion of the Village of Lake Orion, other attorneys with significant municipal and specialized experience may be called in to assist the Village. Such attorneys include Anthony Chubb, Steve Hitchcock, Karie Miller, Michael Bosnic, and Anne R. Gabbert.

Anthony K. Chubb has over a decade of experience representing municipalities and governmental entities. As the Deputy Chief Legal Officer and subsequently the Chief Legal Officer for the City of Flint, Mr. Chubb argued in state and federal courts, including an issue of governmental immunity before the Michigan Supreme Court. He further honed his labor and employment and collective bargaining agreement negotiation and implementation skills as the City's Director of Human Resources and Labor Relations. He previously served as Assistant General Counsel for the SMART

regional transit authority in Detroit, where he focused his practice on labor and employment issues and commercial litigation. Mr. Chubb's extensive background working in-house for municipalities has given him a broad knowledge of both the legal and administrative sides of resolving complex cases.

In addition to labor and employment matters, Mr. Chubb has experience in counseling and advising clients on a wide array of topics including, FOIA, OMA, employee agreements, employment policies and practices, FMLA & ADA compliance, and best practices for municipal risk management.

Stephen J. Hitchcock concentrates in the areas of municipal law, litigation, employee benefits, and business transactions. Mr. Hitchcock has extensive experience in municipal matters over the past fifty years, handling municipal government and school board issues. He also represents a number of insurance companies in litigation defense, fringe benefits, disability, and other employment-related litigation. Mr. Hitchcock has previously served on the Zoning Board of Appeals and the School Board in Novi. He is former trustee on the Novi Educational Foundation.

Mr. Hitchcock has an "AV" Peer Review rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability. He represented the City of Romulus as city attorney from 1995 to 2001, and 2013 to present, and he continues to represent the City on retained matters.

Karie Miller will also assist and advise the Village of Lake Orion. Ms. Miller worked as an Assistant Prosecuting Attorney for Oakland County. There she litigated numerous criminal and civil cases on behalf of the People of the State of Michigan and developed extensive trial, motion and preliminary examination experience. She served in warrants, district court, juvenile and circuit court special units. She completed the Prosecuting Attorneys Association of Michigan (PAAM) prosecutor trial advocacy training, the National Institute of Trial Attorney (NITA) trial advocacy training, and numerous other litigation and law enforcement training on topics such as cross examination, money laundering, asset forfeiture, forensic interviewing, and operating while intoxicated investigations. Karie has experience in labor law and is proficient in the investigation of complaints regarding harassment and discrimination. She is familiar with the development and implementation of employee policies that strive to promote efficiency and assist in the fostering of a positive work environment. Karie served as an Instructor for the Oakland Police Academy, teaching basic and advanced training of law enforcement officers in the areas of Criminal Law, Criminal Procedure, Contraband, Civil Procedure, Juvenile Law, Testimony and Court Structure. Following law school, Karie clerked for the Honorable Edward Sosnick in 6th Circuit Court of Oakland County. Karie gained invaluable insight into the practice of law and developed a passion

for litigation. Karie also believes in serving and giving back to her community. She has served as an executive board member of the Berkley Youth Assistance, the Tri-Community Coalition, and the PTA.

Anne Gabbert has served as an assistant prosecutor in both Wayne and Oakland Counties. She has handled criminal matters as serious as capital crimes and as complex as white-collar crime and money laundering. Her practice has, in tandem, included a civil practice of asset forfeiture. Ms. Gabbert's experience in the civil practice of asset forfeiture for nearly thirteen years has given her expertise in the field. Anne has also worked closely with crime victims and places great value in her ability to listen and have those she represents feel both seen and heard. Ms. Gabbert is experienced in labor law and has developed departmental employee policies. She is knowledgeable in the investigation of employee complaints in the workplace, including those involving harassment and discrimination.

Ms. Gabbert has completed the National Institute of Trial Attorney Trial Advocacy Training (NITA), the Prosecuting Attorneys Association of Michigan (PAAM) trial advocacy training, money laundering, and civil asset forfeiture trainings. She has also served as an instructor on civil asset forfeiture for police agencies across the state of Michigan. Ms. Gabbert served as an instructor for the Oakland County Police Academy for a decade, teaching law enforcement officers in the areas of Civil Procedure, Criminal Procedure, Contraband, and Court Functions. Ms. Gabbert has served as a volunteer for the Redford Goodfellows Organization, Capital Area Humane Society, and as a speaker at Career Fairs for numerous local area schools.

Mike Bosnic concentrates his practice in the areas of school and municipal representation and litigation. He has successfully represented a number of communities in District and Circuit Courts, and is currently involved with numerous municipalities through his judicially appointed work with Drug Treatment/Sobriety Courts in Troy, Novi, and Waterford. He is deeply involved in the Veterans Court in Redford Township. Mike has extensive experience in the area of Property Tax Appeals. He has presented across the State on this practice area, at the request of numerous public officials. He also successfully represents clients in Federal Court, having prosecuted their claims for age and gender discrimination. He obtained a record jury verdict against the Internal Revenue Service, and was featured on the cover of the February 10, 2003 edition of *Michigan Lawyers Weekly*.

Mr. Bosnic currently serves as a magistrate judge in the 52-1 District Court in Novi. Mike has an "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability.

Current profiles for each attorney to be assigned to the Village are provided at *Attachment A*.

Support Staff

Giarmarco, Mullins & Horton has experienced legal assistants and paralegals on the ready to assist the municipal law practice group at all times. Each support staff member is trained and experienced in the legal field. Experienced legal assistants, Joan Sidlauskas, who has been a legal assistant/paralegal since 1991 and employed at GMH since 2000, and Shyraw Smith, who has been a legal assistant with the firm since 2020, proficiently provide timely and efficient support to the municipal law practice group. The firm also employs law clerks throughout the year, whose services will not be billed to the Village of Lake Orion.

5. FIRM EXPERIENCE

The Municipal Law practice group has been retained by over 25 cities and townships, including the Cities of Keego Harbor, Northville, Saline, East Lansing, Westland, Pontiac, Mount Clemens, Flint, Hamtramck, Saginaw, Benton Harbor, Belleville, Inkster, Melvindale, Warren, Highland Park, Ecorse, Trenton, Romulus, Taylor, Alpena, and Dearborn Heights and the Charter Townships of Northville, Independence, Bloomfield, Orion, Oakland, Oxford, Commerce, Royal Oak, Plymouth, Redford, Brownstown, Canton, Clinton, Van Buren, and Shelby.

Our municipal law specialists devote virtually all of their time to representation of public sector employers in connection with problems associated with the employer-employee relationship. This work involves substantial contact with numerous governmental agencies, including the Michigan Employment Relations Commission, the Michigan Department of Civil Rights, the Department of Labor, the Equal Employment Opportunity Commission, the Bureau of Workers' Disability Compensation, and the National Labor Relations Board. In short, we have attorneys that are experts in all of the areas in which the Village of Lake Orion would seek legal advice.

Throughout its history, GMH has employed an entrepreneurial philosophy in the delivery of legal services. By keeping its internal cost structure low, the firm has been able to provide quality legal services at a fair rate. Internally, GMH has created a competitive entrepreneurial environment which benefits our clients.

Not surprisingly, under the above management style, GMH has continued to grow despite the tough economic times in which we live. When budgets get tight, our clients have found we have the flexibility to work with them in reducing costs. The Village of Lake Orion can rest assured that it will be given the highest level of priority at GMH and that each attorney of the firm is committed to providing quality legal services to the Village.

6. WHY GMH SHOULD BE CONSIDERED

Throughout its history, GMH has enjoyed the highest rating awarded by Martindale Hubbell in its ranking of quality law firms. Many GMH attorneys are selected as court appointed mediators and guest speakers in their particular areas of expertise. Our continued growth in these challenging times is a result of our commitment to providing quality legal services on a timely basis and at a reasonable price.

How GMH Meets or Exceeds the Minimum Qualifications

Client Commitment

The Village of Lake Orion will be given the highest priority by the attorneys of GMH. Our policy is to respond quickly and effectively to all client inquiries. We will make available all contact information, including email addresses, work, cell, and home telephone numbers, and will be available virtually all hours of the day, night, or weekend. GMH understands the importance of the client relationship and that we are a partner with the Village.

Results

GMH understands that the bottom line in providing quality legal services is the results obtained. The firm welcomes accountability in its advice and services provided. We understand that clients seek straightforward, experienced advice. Legal advice designed to protect the lawyer is no advice at all. Many areas of the law are unclear and the results uncertain, however, GMH understands that the decision-maker must ultimately “make the decision.” We provide advice based upon our experience and knowledge and not based upon whether we will look good or be protected if an unanticipated result occurs.

Cost Effectiveness

The culture of GMH is a businesslike approach to providing legal services. We do not pursue issues for the academic fun of it or to increase the firm’s status. We work closely with our clients to understand their goals and objectives. Together, we then implement the most cost-efficient strategy for success. While setting precedence or new law for an attorney may be rewarding, we do not do so at the expense of our clients. GMH bills its clients hourly, in increments of 0.10 hours, providing a detailed monthly invoice for legal services rendered. Clients are billed for reimbursable charges such as filing fees, court reporters, overnight delivery, and milage at the statutory IRS rate.

GMH offers the Village of Lake Orion a three-prong approach towards providing proactive legal services to minimize expenses.

1. GMH offers comprehensive training on a variety of topics for all Village staff, including areas of discrimination, harassment, confidentiality, employee discipline and counseling. Additionally, the Firm offers training to Village Council, as well as Village Boards and Commissions on important topics including meeting decorum, Robert's Rules of Order, Open Meetings Act, Freedom of Information Act requests, and handling issues of public concern.
2. The Firm constantly monitors both State and federal legislation that could have an impact on the operations of the Village, including legislation that could affect Village finances, Open Meetings Act, Freedom of Information Act requests, environmental, zoning, planning, and taxation.
3. We closely monitor recent court decisions that again could have a direct impact on Village operations, similar to an overview of pending legislation. The Firm monitors recent court filings through *Detroit Report*, which sets forth recent Circuit Court and Federal Court filings.

Philosophy on Attorney-Client Relationship

GMH believes that its public sector clients are unique and the relationships must be based upon trust, effective communication, and straightforward advice. Government officials have many constituencies to serve, and unlike the private sector, a municipal attorney is viewed almost as a part of the government's "team." It is important that the perception and communication with the public, press, and Village employees is consistent with the goals and objectives of the client. GMH recognizes that it is a political process, which is far different than representing a CEO or owner of a privately held company. In addition to the Village's lead attorney, many of GMH's lawyers have held elected or appointed positions on governmental boards.

Summary

The entire firm of GMH is committed to providing quality legal representation to the Village of Lake Orion. The firm has the experience and resources in all areas necessary for effective and efficient legal services. We are committed to our public sector representation and to the local area. Our goal is to develop a long-term relationship with the Village. We are excited by the opportunity to become part of the Village of Lake Orion's team.

7. MUNICIPAL REFERENCES

Charter Township of Redford
Pat McRae, Superintendent
15145 Beech Daly Road Redford, MI 48239
(313) 387-2750
pmcrae@redfordtwp.com

General municipal, labor and employment, litigation, District Court prosecutions, real estate, and Michigan Tax Tribunal appeals

City of Northville
George Lahanas, City Manager
General municipal, labor and employment, litigation, District Court prosecutions, real estate, and Michigan Tax Tribunal appeals

City of Saline
Dan Swallow, City Manager
100 N. Harris Street
Saline, Michigan 48176
(734) 476-3961
dswallow@cityofsaline.org
General municipal, labor and employment

Charter Township of Bloomfield
Mike McCready, Township Supervisor
4200 Telegraph Road
Bloomfield Hills, MI 48303
(248) 433-7755
mmccready@bloomfieldtwp.org
General municipal and labor and employment

City of Keego Harbor
Tammy Neeb, Clerk and City Manager
2025 Beechmont Street
Keego Harbor, Michigan 48320
(248) 682-1930, Ext. 1
manager@keegoharbor.com
General municipal, labor and employment, litigation, District Court prosecutions, real estate, and Michigan Tax Tribunal appeals

City of Taylor
Dan Bzura, Chief of Staff
23555 Goddard Rd.
Taylor, MI 48180
(734) 374-1452
dbzura@ci.taylor.mi.us
General municipal, labor and employment, and litigation

Charter Township of Northville
Todd Mutchler, Township Manager
44405 Six Mile Road
Northville, MI 48168
(248) 348-5800
tmutchler@twp.northville.mi.us
General municipal and labor and employment

City of Saginaw
Tim Morales, City Manager
1315 S. Washington Avenue
Saginaw, MI 48601
(989) 759-1401
TMorales@saginaw-mi.com
Labor and employment and litigation

Charter Township of Plymouth
Chuck Curmi, Township Supervisor
9955 N. Haggerty Road
Plymouth, MI 48170-4673
(734) 354-3201 Office
ccurmi@plymouthtwp.org
General municipal and labor and employment

8. CLIENT CONFLICTS OF INTEREST

Giarmarco, Mullins and Horton has been retained by over 25 cities, villages, and townships. It has been our experience that representation of other municipalities generally provides opportunities for collaboration rather than conflicts. However, should any potential conflict arise, we would timely notify the Village and provide a proposed path moving forward. Prior to handling any new matter, an internal conflict check is routed to all staff in the firm, including the firm's billing system, which will show conflicts of any past and current client representation, including any real estate developers doing business with or anticipating doing business with the Village of Lake Orion.

9. DAY-TO-DAY ACTIVITIES

The GMH Municipal Group is staffed to allow for integration of the Village of Lake Orion's legal needs. The Village of Lake Orion will be given the highest priority by the attorneys of GMH. Our policy is to respond quickly and effectively to all client inquiries. We will make available all contact information, including email addresses, work, cell, and home telephone numbers, and will be available virtually all hours of the day, night, or weekend. GMH understands the importance of the client relationship and that we are a partner with the Village.

GMH understands that the bottom line in providing quality legal services is the results obtained. The firm welcomes accountability in its advice and services provided. We understand that clients seek straightforward, experienced advice. Legal advice designed to protect the lawyer is no advice at all. Many areas of the law are unclear and the results uncertain; however, GMH understands that the decision-maker must ultimately "make the decision." We provide advice based upon our experience and knowledge and not based upon whether we will look good or be protected if an unanticipated result occurs.

The culture of GMH is a businesslike approach to providing legal services. We do not pursue issues for the academic fun of it or to increase the firm's status. We work closely with our clients to understand their goals and objectives. Together, we then implement the most cost-efficient strategy for success. While setting precedence or new law for an attorney may be rewarding, we do not do so at the expense of our clients.

10. INSURANCE

GMH maintains Workers' Compensation, comprehensive general liability, and vehicle insurance as required by the Village of Lake Orion. Should GMH be awarded this contract, it will purchase and maintain, throughout the term of the Contract, insurance from an insurance company authorized to do business in the State of Michigan that will protect Contractors, subcontractors, and the owner from all liability claims under the Contract. The insurance will name the Village of Lake Orion as additional insured party on appropriate coverage(s) where possible.

11. EXCEPTIONS

GMH does not foresee any exceptions or conflicts of interest in its representation of the Village of Lake Orion.

12. BAR ASSOCIATION COMPLAINTS

Giarmarco, Mullins and Horton, P.C. has not been the subject of any Bar Association complaints within the past five years.

13. BANKRUPTCY OR REORGANIZATION

GMH's financial condition is stellar. All vendor invoices are paid within 30 days of submission and maintains a D&B "Good" rating. GMH has never filed for bankruptcy and is extremely proud of its commitment and reputation in the legal community.

14. TERMINATION

The City of Hamtramck ceased using the services of Giarmarco, Mullins and Horton, P.C. in 2018 after a change in City leadership.

The Charter Township of Royal Oak ceased using the services of Giarmarco, Mullins and Horton, P.C. in 2019 after a change in Township leadership. However, GMH was rehired as the Township’s general and prosecutorial counsel in 2021.

The City of Wayne ceased using the services of Giarmarco, Mullins and Horton, P.C. for its labor and employment legal services in 2024 after a change in City leadership. However, GMH remains the City’s general and prosecutorial counsel.

15. RESPONSE TIME

The Village of Lake Orion will be provided the direct contact information for all GMH personnel working for the Village. GMH staff will correspond directly with Village personnel upon engagement of an assignment or task when presented to them. Depending on the assignment, the average response time to a verbal inquiry or contact is one day, the average response time for written tasks is three days. This schedule of course is subject to the time-sensitive nature of the task.

Based upon our commitment to our clients, GMH makes it a priority to respond to all inquiries in a timely and efficient manner. Attorneys of the firm can be reached by phone, cell phone, email, text, or any other manner desired by the Village of Lake Orion. The Village's lead attorney will be available and responsive by any of the above means at any time of the day or evening, including weekends and vacations. All meetings, conferences, court appearances or other important events will be the priority in the lead attorney's schedule. As part of this client communication, GMH also will provide free municipal updates on emerging issues or cases, as well as seminars on relevant issues to the Village of Lake Orion and its employees. We take pride in our accessibility and recognize that emergencies do not respect a nine-to-five schedule.

16. FAMILIARIZATION WITH CURRENT VILLAGE ISSUES

The GMH Municipal Group is staffed to allow for integration of the Village of Lake Orion's legal needs. The Village will be given the highest priority by the attorneys of GMH. Our policy is to respond quickly and effectively to all client inquiries. We will make available all contact information, including email addresses, work, cell, and home telephone numbers, and will be available virtually all hours of the day, night, or weekend. GMH understands the importance of the client relationship and that we are a partner with the Village of Lake Orion.

GMH understands that the bottom line in providing quality legal services is the results obtained. The firm welcomes accountability in its advice and services provided. We understand that clients seek straightforward, experienced advice. Legal advice designed to protect the lawyer is no advice at all. Many areas of the law are unclear and the results uncertain, however, GMH understands that the decision-maker must ultimately "make the decision." We provide advice based upon our experience and knowledge and not based upon whether we will look good or be protected if an unanticipated result occurs.

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17. FIRM CONFLICTS OF INTEREST

GMH does not foresee any exceptions or conflicts of interest in its representation of the Village of Lake Orion.

As stated above, prior to handling any new matter, an internal conflict check is routed to all staff in the firm, including the firm's billing system, which will show conflicts of any past and current client representation, including any real estate developers doing business with or anticipating doing business with the Village of Lake Orion.

17. PRICING

A preliminary estimate or range of overall anticipated annual costs can only be ascertained based on the need for legal services by the Village of Lake Orion. However, GMH offers the following as its proposed compensation for legal services:

	Pricing Component	Amount
1.	Hourly Rate – Prosecution of Building/Code/Zoning Violations	\$ 165.00
2.	Hourly Rate – Civil Litigation and Litigation of Non-Insurance Cases	\$ 175.00
3.	Hourly Rate – Board of Review (if necessary)	\$ 175.00
4.	Hourly Rate (All Other Legal Services)	\$ 175.00
5.	Expenses: The Village will pay GMH for all expenses and court costs resulting from the Village’s legal services, including photocopying at \$0.20/page, overnight and express mail, courier fees, filing fees, and mileage fees (at the IRS annual rate).	

Any client telephone conferences less than 15 minutes and brief client email exchanges will not be billed. Also, the Village of Lake Orion will not be charged for law clerk or legal assistant services.

SIGNATURE PAGE AND ACKNOWLEDGMENT

Firm name: Giarmarco, Mullins & Horton, P.C.

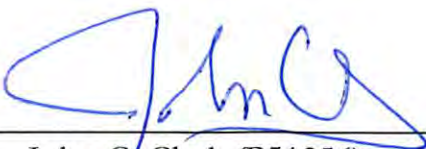
Address: 101 West Big Beaver Road, 10th Floor

City/State/Zip Code: Troy, Michigan 48084-5280

Telephone Number: (248) 457-7023

Fax Number: (248) 457-7001

Email Address: jclark@gmhlaw.com

SIGNATURE/DATE:  October 21, 2025
John C. Clark (P51356)

ATTACHMENT A – ATTORNEY PROFILES

GIARMARCO, MULLINS & HORTON, P.C.

ATTORNEYS & COUNSELORS AT LAW

EMAIL: JCLARK@GMHLAW.COM

TENTH FLOOR COLUMBIA CENTER

101 WEST BIG BEAVER ROAD

TROY, MI 48084-5280

DIRECT PHONE: (248) 457-7023

JOHN C. CLARK
EXPERIENCE

Mr. John Clark concentrates his practice in the areas of labor and employment law, servicing clients in both the public and private sector. Mr. Clark has been a member of the firm since 1995 and currently sits on the firm's Board of Directors. Mr. Clark also chairs the firm's municipal/labor and employment section. In addition, Mr. Clark is a certified employment arbitrator through the American Arbitration Association overseeing complicated employment matters litigated by both public and private sector claimants.

Mr. Clark has vast experience in labor and employment law, including contract negotiations, arbitrations, Act 312 proceedings, fact-findings, employment discrimination claims, wrongful discharge matters, civil rights complaints, proceedings in state and federal court, as well as matters pending before the Michigan Employment Relations Commission, the Michigan Department of Civil Rights and the National Labor Relations Board.

Mr. Clark represents a variety of public and private sector clients, including several high profile Metro Detroit cities and townships, private sector manufacturing companies, non-profit organizations as well as public and charter schools.

Mr. Clark is an expert in employee and management training on such topics as discrimination, harassment, bias, progressive discipline, Open Meetings Act, collective bargaining, and privacy. Mr. Clark also develops employee policies that strive to promote efficiency and aid in fostering a positive work environment.

Mr. Clark is a long-standing member of several National, State and local legal organizations. He has authored papers and has been a presenter of a variety of labor and employment topics, as well as addressing the complicated process and procedures surrounding the creation of positive labor relations between management and organized labor.

Mr. Clark's most recent accolade is serving as a lecturer for the Public Sector Labor and Employment Relations class offered through the Masters of Public Administration program at Oakland University. Mr. Clark also serves as a Trustee for an Oakland County Township.

PRACTICE AREAS

- Governmental Law
- Employment & Labor Law
- Litigation
- Municipal & Government
- Education Law
- Police Liability/Excessive Force Matters

**EDUCATION**

- Michigan State University, B.A.
- University of Detroit, J.D.
- American Arbitration Association, Certified

ADMITTED TO PRACTICE

- Michigan: 1994

**PROFESSIONAL LEADERSHIP/
MEMBERSHIPS**

- American Bar Association
- State Bar of Michigan
- Oakland County Bar Association
- American Arbitration Association: Certified Employment Arbitrator
- Department of Treasury Government Turnaround Association Founding Member and Presenter

HONORS/AWARDS

- Voted Top Lawyers 2021, 2022, and 2023 by DBusiness Magazine
- "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability
- Leading Lawyer

Martindale-Hubbell®
Leading Lawyers™

ANTHONY CHUBB EXPERIENCE

Anthony K. Chubb is an equity shareholder in the firm's municipal group and has dedicated his career to representing cities, townships, and governmental entities. He currently serves as City Attorney for the cities of East Lansing, Northville, Keego Harbor, and Saline, as well as General Counsel for Grand Blanc and Redford Townships and the Genesee County 911 Consortium.

Mr. Chubb has over 15 years of experience representing municipalities and governmental entities as general counsel, including election law, governmental immunity, prosecution, water quality and rate setting defense, medical and recreational marijuana regulation, and administrative law. Before joining GMH, Mr. Chubb was the Deputy Chief Legal Officer and, subsequently, the Chief Legal Officer for the City of Flint and the City's Director of Human Resources and Labor Relations. He previously served as Assistant General Counsel for the SMART regional transit authority in Detroit, where he focused his practice on labor and employment issues and commercial litigation. Mr. Chubb's extensive background in municipal law, including working in-house for municipalities, has given him a broad knowledge of both the legal and administrative sides of resolving complex cases.

In addition to his professional background, Mr. Chubb has a history of public and community service. He was elected to the Michigan Bar Association Government Law Council (2023-2026) and serves on the Board of Directors of the Grosse Pointe Animal Adoption Society as pro-bono legal counsel (for which he has fostered dozens of dogs.) Mr. Chubb was previously elected to two terms (2017-2020, 2020-2023) to the Genesee County Bar Association Board of Directors.

PRACTICE AREAS

- Municipal Law
- Employment & Labor Law
- Medical and Recreational Marijuana Regulation
- Water Quality and Rate Setting Defense
- Election and Ballot Initiative Matters
- Police Liability/Excessive Force Matters

EDUCATION

- Wayne State University Law School, Detroit, Michigan, 2008, J.D.
- University of Michigan, Ann Arbor, Michigan, 2003, B.A.



PROFESSIONAL LEADERSHIPS

- State Bar of Michigan Government Law Section Council 2023-2026
- Genesee County Bar Association Board of Directors 2017-2020; 2020-2023
- Board of Directors, Grosse Pointe Animal Adoption Society

MEMBERSHIPS

- State Bar of Michigan
- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Western District of Michigan
- U.S. Bankruptcy Court for the Eastern District of Michigan
- U.S. Court of Appeals for the Sixth Circuit

HONORS/AWARDS

- "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability
- 2019 Super Lawyers "Rising Star" in state, local & municipal law

Martindale-Hubbell®
Super Lawyers

STEPHEN J. HITCHCOCK
EXPERIENCE

Mr. Stephen Hitchcock concentrates in the areas of municipal law, litigation, employment law, employee benefits and business transactions. Mr. Hitchcock has extensive experience in municipal matters over the past thirty years, handling municipal government and school board issues. He also represents a number of insurance companies in litigation defense, fringe benefits, disability and other employment related litigation.

Mr. Hitchcock has previously served on the Zoning Board of Appeals and the School Board in Novi. He is former trustee on the Novi Educational Foundation.

Mr. Hitchcock has an "AV" Peer Review rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability.

GENERAL MUNICIPAL EXPERIENCE

- Represented local cities and townships for over thirty years in matters related to water/sewer, zoning, planning, land use, ordinance drafting, contract negotiations and municipal litigation.
- Represented the City of Romulus as city attorney – 1995 to 2001, 2013 to present.
- Belleville city attorney – 2012 to present.
- Representing the Charter Township of Brownstown – 2004 to Present.
- Represented Kochville Township on various legal matters – 2000 to 2005.
- Provided legal services for the City of Pontiac, City of Belleville, Charter Township of Redford, City of Taylor, City of Trenton, City of Montrose, City of Wayne and other municipalities on specific retained basis.

PRACTICE AREAS

- Employment and Labor Law
- Government Law
- Litigation
- Municipal

EDUCATION

- University of Michigan and Western Michigan University, B.A.
- Detroit College of Law, J.D.

**ADMITTED TO PRACTICE**

- Michigan: 1973
- Michigan Supreme Court
- U.S. Court of Appeals
- U.S. Supreme Court

**PROFESSIONAL LEADERSHIP/
MEMBERSHIPS**

- State Bar of Michigan
- Oakland County Bar Association
- Oakland County Bar Association Federal Court Committee, Former Chairman
- Michigan Association of Municipal Attorneys
- International Municipal Lawyers Association

HONORS/AWARDS

- "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability
- Michigan Super Lawyer
- dBusiness "Top Lawyer"
- Leading Lawyers

Martindale-Hubbell®
Super Lawyers®
DETROIT'S PREMIER BUSINESS JOURNAL
dbusiness
Leading LawyersSM

KARIE MILLER
EXPERIENCE

Karie Miller has joined Giarmarco, Mullins & Horton in the Municipal Section. Karie worked as an Assistant Prosecuting Attorney for Oakland County. There she litigated numerous criminal and civil cases on behalf of the People of the State of Michigan and developed extensive trial, motion and preliminary examination experience. She served in warrants, district court, juvenile and circuit court special units. She completed the Prosecuting Attorneys Association of Michigan (PAAM) prosecutor trial advocacy training, the National Institute of Trial Attorney (NITA) trial advocacy training, and numerous other litigation and law enforcement training on topics such as cross examination, money laundering, asset forfeiture, forensic interviewing, and operating while intoxicated investigations.

Karie has experience in labor law and is proficient in the investigation of complaints regarding harassment and discrimination. She is familiar with the development and implementation of employee policies that strive to promote efficiency and assist in the fostering of a positive work environment.

Karie served as an Instructor for the Oakland Police Academy, teaching basic and advanced training of law enforcement officers in the areas of Criminal Law, Criminal Procedure, Contraband, Civil Procedure, Juvenile Law, Testimony and Court Structure.

Following law school, Karie clerked for the Honorable Edward Sosnick in 6th Circuit Court of Oakland County. Karie gained invaluable insight into the practice of law and developed a passion for litigation.

Karie also believes in serving and giving back to her community. She has served as an executive board member of the Berkley Youth Assistance, the Tri-Community Coalition and the PTA.



EDUCATION

- Wayne State University School of Law, J.D.(2004)
- Central Michigan University, B.S. (2000)

ADMITTED TO PRACTICE

- Oakland County Prosecutor Assistant Prosecuting Attorney 2006 - 2018
- Judicial Law Clerk 2004 - 2006
- Judicial Internship 3rd Circuit Court Frank Murphy Hall of Justice, Wayne County, MI
- Social Worker, Oakland Family Services

ANNE GABBERT

EXPERIENCE

Ms. Gabbert has served as an assistant prosecutor in both Wayne and Oakland Counties. She has handled criminal matters as serious as capital crimes and as complex as white-collar crime and money laundering. Her practice has, in tandem, included a civil practice of asset forfeiture.

Ms. Gabbert's experience in the civil practice of asset forfeiture for nearly 13 years has given her expertise in the field. Anne has also worked closely with crime victims and places great value in her ability to listen and have those she represents feel both seen and heard.

Ms. Gabbert is experienced in labor law and has developed departmental employee policies. She is knowledgeable in the investigation of employee complaints in the workplace, including those involving harassment and discrimination.

Ms. Gabbert has completed the National Institute of Trial Attorney Trial Advocacy Training (NITA), the Prosecuting Attorneys Association of Michigan (PAAM) trial advocacy training, money laundering, and civil asset forfeiture trainings. She has also served as an instructor on civil asset forfeiture for police agencies across the state of Michigan.

Ms. Gabbert served as an instructor for the Oakland County Police Academy for a decade, teaching law enforcement officers in the areas of Civil Procedure, Criminal Procedure, Contraband, and Court Functions.

Ms. Gabbert has served as a volunteer for the Redford Goodfellows Organization, Capital Area Humane Society, and as a speaker at Career Fairs for numerous local area schools.



PRACTICE AREAS

- Municipal Law
- Employment and Labor Law
- Civil Law
- Criminal Law
- Asset Forfeiture Law

EDUCATION

- Michigan State University, graduating with high honor
- University of Detroit Mercy School of Law

MICHAEL L. BOSNIC
EXPERIENCE

Mr. Bosnic concentrates his practice in the areas of school and municipal representation and litigation. He has successfully represented a number of communities in District and Circuit Courts, and is currently involved with numerous municipalities through his judicially appointed work with Drug Treatment/Sobriety Courts in Troy, Novi and Waterford.

Mike has extensive experience in the area of Property Tax Appeals. He has presented across the state on this practice area, at the request of numerous public officials. He also successfully represents clients in Federal Court, having prosecuted their claims for age and gender discrimination. He obtained a record jury verdict against the Internal Revenue Service, and was featured on the cover of the February 10, 2003 edition of Michigan Lawyers Weekly.

Mr. Bosnic has an "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability.

PRACTICE AREAS

- School District and Municipal Representation
- Litigation
- Governmental Law

EDUCATION

- Michigan State University, B.A.
- Notre Dame Law School, J.D.

**PROFESSIONAL LEADERSHIP/
MEMBERSHIPS**

- State Bar of Michigan
- U.S. District Court, Eastern District of Michigan
- U.S. Court of Appeals, 6th Circuit



HONORS/AWARDS

- "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability
- Award of Merit: Michigan Association of School Boards
- "Drug Court Hero" award from MADCP

Martindale-Hubbell®

GEORGE A. CONTIS
EXPERIENCE

Mr. George Contis concentrates his practice in the areas of, real estate acquisition and development, construction, mortgage and end-loan lending, participation loans, commercial and industrial leasing for landlords and tenants (including master leases, ground leases and subleases) and business planning.

Mr. Contis regularly works with lenders, owners and court appointed receivers in the sale of distressed office, commercial and industrial properties and manufactured home communities. He represented LA Fitness International and negotiated leases on its behalf for the establishment of its first six fitness facilities in Southeastern Michigan.

Mr. Contis earned his Bachelor of Arts Degree in Economics from the University of Pittsburgh in 1982 and received his Juris Doctor Degree from the University of Detroit in 1985. While at the University of Detroit, Mr. Contis participated in several local and national Moot Court competitions and was selected for membership to the Order of Barristers.

His publications include: Tax Aspects of Divorce in Michigan, Michigan Tax Law Journal, 1984; Bring a Weapon to School, Get Expelled 370 Laches 8, Nov. 1996; and Year End Planning Considerations for 1031 Exchanges, Bar Briefs, December 2000.

Mr. Contis has an "AV" Peer Review rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability.

PRACTICE AREAS

- Business Law & Commercial Transactions
- Banking and Finance
- Real Estate
- Construction Law

EDUCATION

- University of Detroit Law School, J.D., 1985
- University of Pittsburgh, B.A., 1982.

ADMITTED TO PRACTICE

- Michigan 1985



**PROFESSIONAL LEADERSHIP/
MEMBERSHIPS**

- State Bar of Michigan
- Macomb County Bar Association

HONORS/AWARDS

- "AV" Peer Review Rating from Martindale-Hubbell, the highest ranking by peers for general ethical standards and legal ability
- dBusiness "Top Lawyer"
- Leading Lawyer





COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Coordination of Planning, Zoning, and Building Permitting Services

BACKGROUND BRIEF:

On December 8, Council directed the Village Manager to set up a meeting with the Township Building Official, Village Planner, and three Council Members to review the current Building Permit and Inspections Services Agreement to determine if the agreement is still applicable, whether the agreement is being followed, and what can be done to improve the service provided to Village customers and report back to Council with recommendations.

A meeting with the Township was held on December 18. After that meeting, the Village’s committee made the following findings and recommendations:

1. The current provisions of the April 15, 2024, agreement are not being completely followed. The Township Building Department has made recommendations on specific changes to the process outlined in the agreement to improve communication and coordination of permit reviews. Administration will propose a revised interlocal agreement to the Township Building Department and Village Council based on the recommended revisions.
2. The Township Building Department intends to migrate from the current BS&A.NET system to the cloud system in March 2026, which will provide online access to the Township’s building permits and code enforcement system. The Township will not charge for the Village’s read-only access to the Township’s system and will not limit the number of Village Administration users.
3. Village Administration will implement process changes as recommended by the Township Building Department and approved by Council under a revised interlocal agreement after the Township’s migration to the BS&A cloud software.
4. Village Administration will review the efficiency and effectiveness of the revised permitting process within six months of the Township’s migration to the BS&A cloud software and make further recommendations to Village Council as to whether to continue with the Township’s building and permitting services agreement or to transition to in-house services.

SUMMARY OF PREVIOUS COUNCIL ACTION:

12/08/2025 – Council directed the Village Manager to set up a meeting with the Township Building Official, Village Planner, Village Manager, and three Council Members to review the current services agreement with the Township to determine if it is still applicable, is the agreement still being followed,

and what can be done to improve the service provided to Village customers, with a report back to Council with any recommendations at the January 12, 2026, regular Village Council meeting. Council appointed President Rutt, President Pro Tem Ford, and Council Member Lamb to the Committee.

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

To accept the findings and recommendations of the Building Services Review Ad Hoc Committee as follows:

1. The current provisions of the April 15, 2024, agreement are not being completely followed. The Township Building Department has made recommendations on specific changes to the process outlined in the agreement to improve communication and coordination of permit reviews. Administration will propose a revised interlocal agreement to the Township Building Department and Village Council based on the recommended revisions.
2. The Township Building Department intends to migrate from the current BS&A.NET system to the cloud system in March 2026, which will provide online access to the Township’s building permits and code enforcement system. The Township will not charge for the Village’s read-only access to the Township’s system and will not limit the number of Village Administration users.
3. Village Administration will implement process changes as recommended by the Township Building Department and approved by Council under a revised interlocal agreement after the Township’s migration to the BS&A cloud software.
4. Village Administration will review the efficiency and effectiveness of the revised permitting process within six months of the Township’s migration to the BS&A cloud software and make further recommendations to Village Council as to whether to continue with the Township’s building and permitting services agreement or to transition to in-house services.



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12, 2026

TOPIC Amendment #1 to Agreement to Provide Building Inspection Services

BACKGROUND BRIEF:

Council is scheduled to consider approving Amendment #1 to the Agreement to Provide Building Inspection Services. This Amendment removes the Township’s fee of \$500 per user for the Township’s BS&A permit system and adds a fee of \$75.00 if the Village opts to have the Township Building Department review permit applications for zoning compliance for small residential projects.

These changes to the Agreement support the recommendations of the Building Services Review Ad Hoc Committee.

SUMMARY OF PREVIOUS COUNCIL ACTION:

12/08/2025 – Council directed the Village Manager to set up a meeting with the Township Building Official, Village Planner, Village Manager, and three Council Members to review the current services agreement with the Township to determine if it is still applicable, is the agreement still being followed, and what can be done to improve the service provided to Village customers, with a report back to Council with any recommendations at the January 12, 2026, regular Village Council meeting. Council appointed President Rutt, President Pro Tem Ford, and Council Member Lamb to the Committee.

FINANCIAL IMPACT:

The revised Agreement would eliminate the annual \$500 BS&A software fee per Village user.

RECOMMENDED MOTION:

To approve Amendment #1 to the Agreement to Provide Building Inspection Services between the Village of Lake Orion and Orion Charter Township to amend the following sections of the Agreement to read as follows:

- 11. The Township grants the Village access to Township Building Department B S&A software services for the purpose of facilitating building permits, inspections, and related administrative tasks.

EXHIBIT A

5. Residential Zoning Review for small projects, decks, accessory structures and single family homes.....\$75.00

All other provisions of the current Agreement shall remain unchanged. The Village Manager is authorized to execute this amended Agreement on behalf of the Village.

AGREEMENT TO PROVIDE BUILDING INSPECTION SERVICES

This Agreement (this “Agreement”) is made and entered into this ___ day of _____, 2024, by and between the Charter Township of Orion (the “Township”), located at 2323 Joslyn Road, Lake Orion, MI 48360, and the Village of Lake Orion (the “Village”), located at 21 East Church Street, Lake Orion, MI 48362. It is the intent of the parties that the Township shall provide services of its Building Official and Building Inspectors, as necessary, to the Village to execute the needs of the Village.

NOW, THEREFORE, based upon the terms and conditions set forth herein and in consideration of the mutual promises and assurance provided herein, the Parties do hereby agree as follows:

1. The Township hereby agrees to provide property owners/developers within the Village the same building inspection services as are provided to property owners/developers in the Township.
2. An applicant requesting any type of building permit (building, electrical, mechanical, plumbing) for a property located within the Village shall submit the necessary application to the Township Building Department.
3. The Township shall accept all building permits for Village projects and immediately forward applications to the Village. Fees collected by the Township for Village projects will be paid to the Village within 30 days of receipt of the fees by the Township. The Village shall notify the Township Building Department upon its granting of approval for an Application governed by this Agreement.
4. The Village shall review received applications to ensure compliance with the Zoning Ordinance requirements of the Village. If variances are needed, they must be obtained from the Village before the approval is forwarded to the Township. The Village may charge a fee for this Zoning Ordinance compliance review.
5. The Township Building Department shall process the application from the Village in the same manner that applications for properties located in the Township are processed. The Township shall charge an applicant from the Village the same permit fees as are charged to an applicant from the Township. The Township will retain one hundred (100%) percent of the fee.
6. All inspections shall be scheduled through and performed by State certified inspectors employed by the Township. The Village agrees that any person

who contacts the Village requesting an inspection will be immediately referred to the Township. The Village at no time shall schedule or indicate the ability to schedule an inspection.

At any time building inspection services are being provided by the Township to properties within the Village, the inspector shall be considered an agent of the Village and shall have full authority to act on its behalf. The Village represents and warrants that it has taken all action necessary to grant Township Agents the authority to provide the services set forth under this Agreement.

- 7. Each party shall be responsible for any claims made against that party and for the acts of its respective officers, officials and employees. For any claims that may arise from the performance of this Agreement, each party shall seek its own legal representation and bear the costs associated with such representation including any attorney fees. Except as otherwise provided in this Agreement, none of the parties shall have any right under any legal principle to be indemnified by either of the other parties or any of the other parties' respective officers, officials, or employees in connection with any claim. For purposes of this paragraph, the term "claims" shall mean and include any alleged losses, claims, complaints, demands for relief or damages, suits, causes of action, proceedings, judgments, deficiencies, liability, penalties, litigation, costs and/or expenses of any kind which are imposed upon, incurred by, or asserted against a party.

Nothing in this Agreement is intended, nor shall it operate, to diminish, delegate, divest, impair, or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, capacity, immunity or character of office including, but not limited to, governmental immunity on behalf of the parties to this Agreement or any of their respective employees, appointees, officials or agents.

The Township hereby certifies that any Building Official or Inspector performing inspection services under this Agreement shall be fully competent under the laws of the State of Michigan and shall acknowledge and understand the rules and regulations of any building, electrical, mechanical, and/or plumbing code including the State Construction Code pursuant to which he is issuing permits and conducting inspections.

- 8. To ensure proper and adequate enforcement of its Property Maintenance Ordinance, the Village may employ the services of the Township Building Official or his designee. The fee for this service shall be as set forth on Exhibit A of this Agreement. The fee may be adjusted on an annual basis effective January 1 of each calendar year following sixty (60) days' notice by the Township to the Village. The services provided

shall be performed during customary working hours. The Township shall provide a monthly written report by the 15th of the following month detailing the status of all Ordinance enforcement actions regarding property maintenance.

- 9. The Township shall provide to the Village a monthly written report by the 15th of the following month detailing the permits, by type, issued, the inspections, by type, made, and the addresses for which temporary or permanent Certificates of Occupancy have been issued.
- 10. The Township agrees to enforce the Village's Floodplain Ordinance when issuing building permits and performing inspection services.
- 11. The Township grants the Village access to Township Building Department B S&A software services for the purpose of facilitating building permits, inspections, and related administrative tasks. ~~The Village agrees to pay an annual fee of \$500.00 for each user granted access to Building Department B S&A services. The first payment shall be due upon execution of this Agreement. Subsequent payments for BS&A usage shall be due and payable on January 1 of each calendar year.~~
- 12. This agreement shall be effective upon approval by the Bureau of Construction Codes of the State of Michigan in accordance with the provisions of the State Construction Code or such subsequent date as shall be mutually agreed upon by the Township and the Village. This Agreement shall be open ended and may be terminated by either party with ninety (90) days written notice to other party by certified mail at the following addresses:

Supervisor
 Charter Township of Orion
 2323 Joslyn Road
 Lake Orion, MI 48360

Village Manager
 Village of Lake Orion
 21 East Church Street
 Lake Orion MI, 48362

- 13. Any controversy or claim arising out of or relating to this Agreement, or the breach thereof, shall be settled either by commencement of a suit in Oakland County Circuit Court, the 52-3 District Court or by arbitration. If both parties elect to have the dispute resolved by arbitration, it shall be settled pursuant to Chapter 50 of the Revised Judicature Act for the State of Michigan and administered by the American Arbitration Association with one arbitrator being used, or three arbitrators in the event any party's claim exceeds \$1,000,000. Each party shall bear its own costs and expenses and an equal share of the arbitrator's and administrative fees of arbitration. Such arbitration shall qualify as statutory arbitration pursuant to MCL §600.5001

et seq., and the Oakland County Circuit Court or any court having jurisdiction shall render judgment upon the award of the arbitrator made pursuant to this Agreement. The laws of the State of Michigan shall govern this Agreement, and the arbitration shall take place in Oakland County, Michigan. In the event that the parties elect not to have the matter in dispute arbitrated, any dispute between the parties may be resolved by the filing of a suit in the Oakland County Circuit Court or the 52-3 District Court.

CHARTER TOWNSHIP OF ORION

VILLAGE OF LAKE ORION:

By: _____
Chris Barnett
Its Supervisor

By: _____
Darwin D.P. McClary
Its Village Manager

Township Building Official

Sonja Stout, Clerk

Dated: _____

Dated: _____

EXHIBIT A

When requested by the Village of Lake Orion the following fees shall apply:

1. Inspect unsafe and/or poorly maintained structures and provide a report of findings\$75.00 per trade/per inspection
2. Appear in Court\$40.00 per hour/per appearance
3. Inspect commercial buildings, when there is a new occupant or change of use to verify that the building meets code.....\$100.00 includes issuance of Certificate of Occupancy
4. Attend Board of Zoning Appeals meetings\$200.00 per meeting
5. **Residential Zoning Review for small projects, decks, accessory structures and single family homes.....\$75.00**



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: January 12th 2026

TOPIC Acceptance of State Grant Money and Approval of Budget Amendments
(Expenditure / Revenue)

BACKGROUND BRIEF:

On June 30th, 2025, the Lake Orion Police Department was awarded a Byrne Justice Assistance Grant. The grant was specifically designated to reimburse travel and tuition expenses associated with attendance at the International Association of Chiefs of Police (IACP) Annual Conference, held in Denver, Colorado in October 2025.

The IACP Annual Conference is a nationally recognized law enforcement conference that provides advanced training, professional development, and policy-level education for police executives. Attendance supports departmental leadership development, exposure to best practices, and networking with law enforcement agencies worldwide.

The Byrne Justice Assistance Grant (Byrne JAG) is a federal public-safety grant funded by the U.S. Department of Justice and administered in Michigan by the Michigan State Police (MSP). It is a one-time, restricted-use grant intended to support professional training, leadership development, and best-practice learning for law enforcement agencies. All grant-eligible expenses related to travel and conference tuition were paid in accordance with grant guidelines.

On December 3, 2025 the Village received reimbursement payment from the State of Michigan for the approved grant expenses. As the expenditures were incurred prior to reimbursement, a budget amendment is required to recognize the grant revenue and offset the previously expended costs.

FINANCIAL IMPACT:

The Michigan State JAG grant provided \$2,173 in reimbursable funding for travel expenses and conference tuition related to attendance at the IACP Annual Conference in Denver, Colorado. The Police Department incurred \$2,173 in eligible expenses, which were fully reimbursed by the State of Michigan upon receipt of payment on December 3.

This action amends the Police Department budget to recognize \$2,173 in grant revenue and the corresponding \$2,173 in expenditures, resulting in no net fiscal impact to the previously approved budget.

RECOMMENDED MOTION:

Move to accept the grant money of \$2173 and approve the budget amendment of the subsequent accounts as follows:

- Increase revenue \$2173 (Miscellaneous Revenue) in account **207-000-694-000**
- Increase expenditure \$445 (Education and Training) in account **207-301-957-000**
- Increase expenditure (\$1728 Travel Expenses) in account **207-301-863-000**



STATE OF MICHIGAN
DEPARTMENT OF STATE POLICE
LANSING

GRETCHEN WHITMER
GOVERNOR

COL. JAMES F. GRADY II
DIRECTOR

June 30, 2025

Chief Mark Amundson
Lake Orion Police Department
21 E. Church Street
Lake Orion, Michigan 48362

RE: MSP #JAG-30039-Lake Orion PD-2026
International Association of Chiefs of Police Training Funds

Dear Chief Amundson:

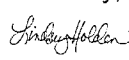
I am pleased to inform you that the Lake Orion Police Department's Byrne Justice Assistance Grant (JAG) application submitted to the Michigan State Police (MSP), Grants and Community Services Division, has been selected to receive funding. **The approved Byrne JAG award for the 2025 International Association of Chiefs of Police Conference is \$2,690.**

It is crucial that you and your financial officer are aware of, and able to abide by, the grant requirements. Remember, this is a reimbursement-only grant, and all expenses must be paid by your agency prior to seeking reimbursement from the grant. Travel will be reimbursed following the State of Michigan travel policies and rates.

Grantees are required to complete a Financial Status Report and a Program Progress Report. The Financial Status Report, along with all applicable receipts and proof of payment, and the Program Progress Report must be submitted electronically to the grant advisor no later than **December 31, 2025.** Reimbursement will not be approved until the conference training certificate is received by MSP.

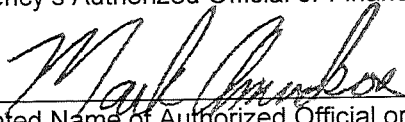
If you have any questions or concerns about the award, please contact your grant advisor, Ms. Meaghan Zielinski, at zielinskim@michigan.gov or 517-246-8916. We look forward to working with you.

Sincerely,

 Digitally signed by
Lindsey Holden
Date: 2025.06.30
09:48:11 -0400'

Lindsey Holden, Manager
Grants Management Section

**BYRNE JAG
 INTERNATIONAL ASSOCIATION OF CHIEFS OF POLICE CONFERENCE
 FINANCIAL STATUS REPORT**

I. Applicant's Information			
Agency Name Lake Orion Police Department			
Address 21 E. Church Street		City Lake Orion	State MI
ZIP Code 48362			
Travel Start and End Dates 10/17/2025-10/22/2025			
II. Expenditure Detail (Must attach supporting documents such as invoices/receipts/canceled checks)			
Expense Category	Expense Description	Total Expenditure Incurred	
Registration	IACP Conference Registration (First time attendee)	\$ 445.00	
Travel (Air, Train, etc.)	Delta Round Trip Tickets	\$ 406.96	
Parking	Parking DTW	\$ 192.00	
Meals	Food / Drink during entire stay	\$ 59.72	
Lodging	Staybridge Suites 5 nights plus taxes and fees	\$ 1024.80	
Other	Uber/shuttle from Denver Airport to Hotel	\$ 50.03	
Total Amount Incurred			\$ 2178.51
III. Reimbursement Request			
Amount Requested for Reimbursement		\$ 2178.51	
IV. Certification			
I certify all statements in this report, including all requested supplemental information, are true, complete, and accurate to the best of my knowledge. I understand failure to submit any required reports may result in the termination of the grant. I understand this grant may be terminated if the Michigan State Police concludes I am not in compliance with the conditions and provisions required by this grant or have falsified any information. By way of signature, I agree with all the conditions of this grant program.			
Agency's Authorized Official or Financial Officer Signature 		Date 10/28/2025	
Printed Name of Authorized Official or Financial Officer Mark Amundson		Title of Authorized Official or Financial Officer Chief of Police	
For MSP Use Only			
Reviewed By:	Date:	Approved By:	Date:
Date sent to finance for payment:		Date received confirmation of payment:	

BYRNE JAG INTERNATIONAL ASSOCIATION OF CHIEFS OF POLICE CONFERENCE PROGRAM PROGRESS REPORT

- Use this form to provide a description of the International Association of Chiefs of Police (IACP) Conference grant-funded training.
- All Program Progress Reports (PPR) are fill-in enabled using Microsoft Word.
- The PPR is due on **December 31, 2025**, via email to MSP-CJGrants@michigan.gov. Failure to submit the PPR by the due date will cause the Michigan State Police (MSP) to withhold the release of funds.
- If you have any questions regarding this form, please contact the Grants and Community Services Division, at MSP-CJGrants@michigan.gov.

I. General Information	
Agency Name Lake Orion Police Department	
Grant-Funded Training Attended International Association of Chiefs of Police Conference in Denver, Colorado	
Travel Start Date 10/17/2025	Travel End Date 10/22/2025
Person Completing this Report (Name and Title) Mark Amundson - Chief of Police	
Telephone Number 702-501-8604	Email Address amundsonm@lakeorionpolice.org
II. Project Activities	
Did you learn of any new innovate programs at the IACP conference that you can share with the MSP? Yes. The conference highlighted several innovative approaches to communication, leadership, and community engagement that can be scaled to small departments. I learned about strategies for strengthening relationships between police leaders and elected officials through coordinated public messaging and transparent communication. I also explored new tools and technologies from exhibitors that could improve efficiency and officer safety in day-to-day operations. These innovations are realistic and attainable for smaller agencies like ours.	
Can you share one main takeaway that you learned at the IACP conference? My main takeaway was the importance of effective communication both inside the department and with the public in maintaining trust and credibility. The conference also provided valuable opportunities to network with other police chiefs from around the country and world, share ideas, and build professional relationships. Spending time with exhibitors allowed me to see firsthand new products and technology that could benefit our department in the future. The combination of networking, exposure to new tools, and leadership insights will help strengthen our department's operations and community partnerships.	
Describe how the IACP training was beneficial and how it will assist in reaching your department's goals. The training was extremely beneficial in providing practical strategies for leadership, employee engagement, and public communication areas that are critical to small departments. I gained insight into improving internal communication, enhancing teamwork, and maintaining transparency with both staff and the community. Networking with other chiefs also provided valuable perspectives on recruiting, retention, and resource management in smaller agencies. The lessons learned will directly assist our department in continuing to build public trust and professional growth.	
Did you run into any barriers/challenges with the IACP conference (transportation, scheduling, etc.) that prevented you from taking full advantage of the trainings offered? No significant barriers were encountered. Travel and scheduling went smoothly. The only minor challenge was that several sessions of interest occurred at the same time, making it impossible to attend all of them.	

Is there any assistance needed from MSP at this time?
 No

III. Training Sessions

Provide the details for each session attended during the training.

Name of Session	Date and Start Time of Session	Length of Session
Unified Voices: Police / Council Public Messaging	10/18/2025 930-1030am	1 hour
Opening General Assembly	10/18/2025 1100am-1230 pm	1.5 hours
From Cop Cars to Community Stars Engaging the Publ	10/18/2025 0230p-330p	1 hour
Beyond The Traffic Stop Proactive Policing	10/18/2025 400p-500p	1 hour
Navigating the First Year - Insights from New Chie	10/19/2025 8am-930a	1 hour
Exhibitor Vendor Hall -	10/19/2025 10am-500p	6 hours
Reel Deal How to Hack and Grow	10/20/2025 1230-100p	1 hour
Beyond Good Enough Leadership for Tomorrows Public	10/20/20025 400p-5p	1 hour
Exhibitor Vendor Hall -	10/20/2025 100p-4p	3 hours
IACP Chiefs Night	10/20/2025 730p-1030p	3 hours
Closing General Assembly	10/21/2025 1000-1130A	1.5 hours
Maximize Internal Communications with Employees	10/21/2025 1230p-130p	1 hour
Effective Liability Training for Today's Leaders	10/21/2025 2p-330p	1.5 hours

Certification

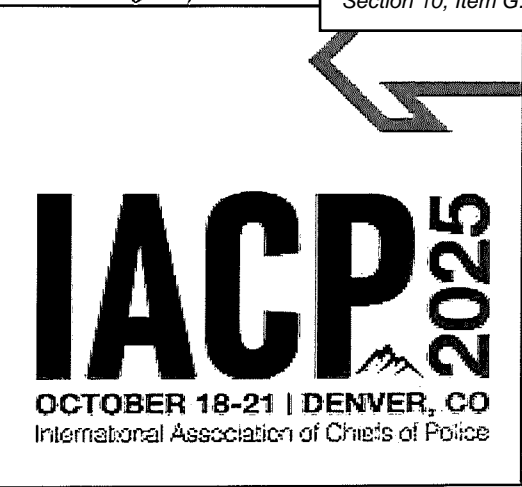
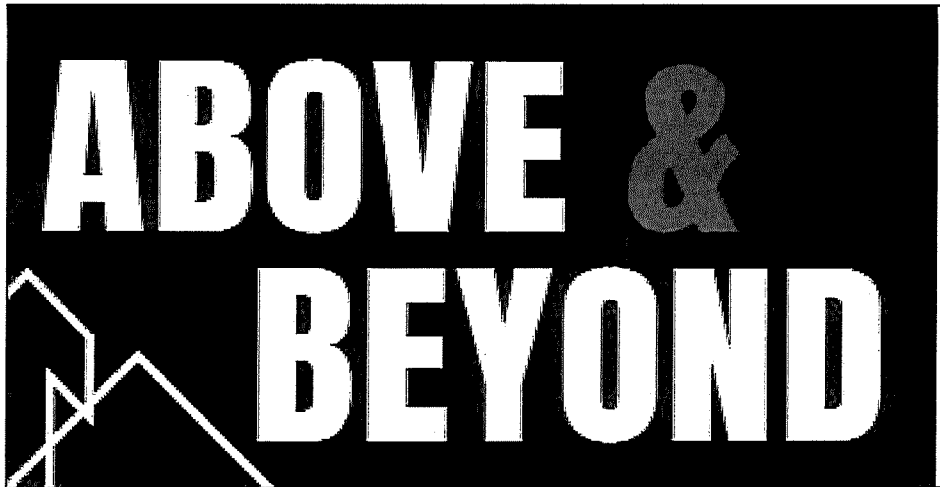
This certification is for the Byrne JAG International Association of Chiefs of Police (IACP) Conference grant funding that the Michigan State Police (MSP) administers that originates from the U.S. Department of Justice, Office of Justice Programs, Bureau of Justice Assistance. The MSP requires that all recipients are first time attendees of the IACP Conference.

By providing my signature below, I agree that I fully understand and meet the MSP requirement for both myself and my department. I attest that neither myself nor anyone from the department I am currently employed with has ever attended the IACP Conference.

Name of Contractor's Authorized Official Mark Amundson	Signature of Contractor's Authorized Official 	Date 10/28/2025
---	---	--------------------

Account
207-301-

Section 10, Item G.



*** Please do not reply to this e-mail. It was sent from an automated system. ***

Thank you for registering for IACP 2025!

Profile

Confirmation ID: 7786
First and Last Name: Mark Amundson
Title: Chief of Police
Agency: Lake Orion Police Department
Address: 21 E Church St
City/State/Zipcode or City/Country: Lake Orion, MI 48362



7786

Please print this confirmation or save a copy on your smart phone and bring it to the Already Registered Desk at the Denver Convention Center, 700 14th St, Denver, CO 80202, USA. Scan the QR code and your badge will be printed. Valid photo ID will be required.

Registration Details

Mark Amundson

Registration Type: First Timer, Early 10/28/24 - 9/5/25

Description	Item Total
IACP's Chiefs Night (Qty: 1)	\$0.00

Description	Section 10, Item G.
Gift Bag (Qty: 1)	\$0.00
Registration (Qty: 1)	\$445.00
Total Registration Fees:	\$445.00
Total Registration Paid:	(\$445.00)
Current Balance:	\$0.00

Financial Summary

Total of All Fees:	\$445.00
Total Amount Applied to All Fees:	(\$445.00)
Total Balance Due:	\$0.00

Payment History

Payment #1

07/18/2025 — \$445.00 [Payment]
 Mark Amundson / MasterCard / *****4561

Payment Allocation

07/18/2025 — Applied: Mark Amundson's Registration	\$445.00
Total Amount Applied:	\$445.00
Total Amount Not Used:	\$0.00

Payment Totals

Total Payments:	\$445.00
Total Refunds:	\$0.00
Total Net Paid:	\$445.00

Refund Policy

All cancellations must be made in writing and mailed, faxed (703-836-4543), or e-mailed (Attendee: AnnualConference@theIACP.org; Exhibitors: exhibits@theIACP.org) to the IACP headquarters. A penalty will apply. No telephone cancellations will be accepted. It will take a minimum of six (6) weeks to receive a refund for in-person event cancellations. A 25% penalty will be assessed on all cancellations postmarked or fax/e-mail dated on or before September 24, 2025. A 50% penalty will be assessed on cancellations postmarked or fax/e-

mail dated September 25 – October 10, 2025. No refunds will be issued on or after October 11, 2025. Refunds will be given for no-shows.

Section 10, Item G.

Registration or Annual Banquet tickets may be transferred to another person in your organization by written request to IACP prior to September 24, 2025. After this date, all changes must be made at the conference. Additional charges may apply.

There are no refunds for Annual Banquet tickets after September 3, 2025. The Cancellation Policy is subject to change.

Photo, Image, and Recording Disclaimer

Registration and attendance at IACP events constitute an agreement by the registrant to the IACP's use and distribution (both now and in the future) of the registrant or attendee's image or voice in photos, images, video and/or audio recordings of such events without compensation or approval rights. All photos, images, and recordings are the property of IACP.

Questions?

If any of the registration information printed above is incorrect, call 800-THE-IACP (800-843-4227) or e-mail AnnualConference@theIACP.org.

Visit www.theIACPconference.org for up-to-date conference information, including the full cancellation policy.

Reserve a Hotel Room

Book Hotel Online - [click here](#)

Housing Email – iacphotels@onpeak.com

Housing Phone – (866) 524-7456

[Maritz Privacy Policy](#) | [Maritz Terms of Use](#)



207-301-863-000

Date of Purchase: Jul 04, 2025

Detroit, MI ► Denver, CO

Passenger Information

MARK THOMAS AMUNDSON
SkyMiles#: 9703910670

Confirmation Number: HO2DIB
Ticket Number: 0062345806479

FLIGHT

Date and Flight	Status	Class	Seat/Cabin
DTW ► DEN Fri 17Oct2025 DL 1648	OPEN	U	

DETAILED CHARGES

Air Transportation Charges

Base Fare: \$216.91 USD

Taxes, Fees and Charges

United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY) \$5.60 USD

United States - Transportation Tax (US) \$16.27 USD

United States - Passenger Facility Charge (XF) \$4.50 USD

United States - Flight Segment Tax (ZP) \$5.20 USD

Total Price: \$248.48 USD

Paid with MasterCard ending 4561 \$248.48 USD

KEY OF TERMS

- # - Arrival date different than departure date
- ** - Check-in required
- ***- Multiple meals
- *\$\$ - Multiple seats
- AR - Arrives
- B - Breakfast
- C - Bagels / Beverages
- D - Dinner
- F - Food available for purchase
- L - Lunch
- LV - Departs
- M - Movie
- R - Refreshments, complimentary
- S - Snack
- T - Cold meal
- V - Snacks for sale

Check your flight information online at delta.com or call the Delta Flightline at 800.325.1999.
 Baggage and check-in requirements vary by airport and airline, so please check with the operating carrier on your ticket.
 Please review Delta's [check-in requirements](#) and [baggage](#) guidelines for details.
 You must be checked in and at the gate at least 15 minutes before your scheduled departure time for travel inside the United States.
 You must be checked in and at the gate at least 45 minutes before your scheduled departure time for international travel.
 For tips on flying safely with laptops, cell phones, and other battery-powered devices, please visit <http://SafeTravel.dot.gov>
 Do you have comments about service? Please [email](#) us to share them.

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This ticket is non-refundable unless issued as a fully refundable fare. Any change to your itinerary may require payment of a change fee and increased fare. If you do not show up for any flight in your itinerary without notifying Delta or canceling/changing your flight prior to departure, Delta may cancel the reservation for all remaining flights in the itinerary, and the ticket will have no remaining value.

All Preferred, Delta Comfort, Delta First, Delta Premium Select, and Delta One® seat purchases are non-refundable.

Feedback

Air transportation on Delta and the Delta Connection® carriers is subject to Delta's [conditions of carriage](#). They include terms governing for example:

[Limits on our liability](#) for personal injury or death of passengers, and for loss, damage of delay of goods and baggage.

[Claim restrictions](#) including time periods within which you must file a claim or bring action against us.

Our right to [change terms](#) of the contract.

[Check-in requirements](#) and other rules established when we may [refuse carriage](#).

Our rights and limits of our liability for [delay of failure to perform service](#), including schedule change, substitution of alternative air carriers or aircraft, and rerouting.

Our policy on [overbooking flights](#), and your rights if we deny you boarding due to an oversold flight.

These terms are incorporated by reference into our contract with you. You may view these [conditions of carriage](#) on [delta.com](#), or by requesting a copy from Delta.

You have received this email because you elected to receive your Electronic Ticket receipt sent to you via email. If you would like to take advantage of other Delta email programs featuring special fare, promotions, information and flight updates, please visit [delta.com/emailprograms](#) or [flight notifications](#).

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United States - English

[Español](#)

Feedback



Date of Purchase: Jul 04, 2025

Denver, CO ► Detroit, MI

Account
207-301-863000
TRAVEL EXPENSE

Passenger Information

MARK THOMAS AMUNDSON
SkyMiles#: 9703910670

Confirmation Number: HOBFTJ
Ticket Number: 0062345094204

FLIGHT

Date and Flight	Status	Class	Seat/Cabin
DEN ► DTW Wed 22Oct2025 DL 2787	OPEN	T	

DETAILED CHARGES

Air Transportation Charges

Base Fare:	\$133.19	USD
Taxes, Fees and Charges		
United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY)	\$5.60	USD
United States - Transportation Tax (US)	\$9.99	USD
United States - Passenger Facility Charge (XF)	\$4.50	USD
United States - Flight Segment Tax (ZP)	\$5.20	USD
Total Price:	\$158.48	USD
Paid with MasterCard ending 4561	\$158.48	USD

KEY OF TERMS

- | | |
|--|---------------------------------|
| # - Arrival date different than departure date | F - Food available for purchase |
| ** - Check-in required | L - Lunch |
| ***- Multiple meals | LV - Departs |
| *\$\$ - Multiple seats | M - Movie |
| AR - Arrives | R - Refreshments, complimentary |
| B - Breakfast | S - Snack |
| C - Bagels / Beverages | T - Cold meal |
| D - Dinner | V - Snacks for sale |

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Terms and conditions apply to all offers and SkyMiles benefits. See specific offer for details, and visit [SkyMiles Membership Guide & Program Rules](#)

Thanks for tipping, Mark

Here's your updated Friday afternoon ride receipt.

Total **\$50.03**

Trip fare \$36.01

Subtotal \$36.01

Booking Fee \$10.51

Colorado Prearranged Ride Regulatory Fee \$0.34

Denver International Airport Pickup/Drop-off Fee \$2.96

Driver Support Organization Fee \$0.07

Tip \$8.34

Wait Time \$2.18

Membership Wait Time Flexibility -\$0.38

Promotion -\$10.00

Payments

 Amex platnum ****1000 \$50.03
10/17/25 4:11 PM

[Visit the trip page](#) for more information, including invoices (where available)

You rode with Jack

UberX 24.33 miles | 47 minutes

■ 2:35 PM | Denver International Airport (DEN), Denver, CO 80249, US

■ 3:22 PM | 4220 E Virginia Ave, Glendale, CO 80246, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.

207- 301-863-000



207-301-863-000

133

10-22-25

Mark Amundson 111 Denver CO 80246 United States	Folio No.	: 135774	Room No.	: 303
	A/R Number	:	Arrival	: 10-17-25
	Group Code	: IAP	Departure	: 10-22-25
	Company	: Conference	Conf. No.	: 61881525
	Membership No.	: PC 334371420	Rate Code	:
	Invoice No.	:	Page No.	: 1 of 1

Date	Description	Charges	Credits
10-17-25	*Accommodation	179.00	
10-17-25	State Tax	7.61	
10-17-25	City Occupancy Tax	18.35	
10-18-25	*Accommodation	179.00	
10-18-25	State Tax	7.61	
10-18-25	City Occupancy Tax	18.35	
10-19-25	*Accommodation	179.00	
10-19-25	State Tax	7.61	
10-19-25	City Occupancy Tax	18.35	
10-20-25	*Accommodation	179.00	
10-20-25	State Tax	7.61	
10-20-25	City Occupancy Tax	18.35	
10-21-25	MasterCard XXXXXXXXXXXXX4561		1,074.80
10-21-25	*Accommodation	179.00	
10-21-25	State Tax	7.61	
10-21-25	City Occupancy Tax	18.35	
10-22-25	MasterCard XXXXXXXXXXXXX4561 refund		-50.00
Total		1,024.80	1,024.80
Balance		0.00	

Thank you for staying with us! Qualifying points for this stay will automatically be credited to your account. Please tell us about your stay by writing a review here - www.ihgrewardsclub.com/review. We look forward to welcoming you back soon.

Guest Signature: _____
 Independently Owned by: Summit Hotel TRS 094, LLC. & Operated by: Interstate Hotels & Resorts

I have received the goods and / or services in the amount shown heron. I agree that my liability for this bill is not waived and agree to be held personally liable in the event that the indicated person, company, or associate fails to pay for any part or the full amount of these charges. If a credit card charge, I further agree to perform the obligations set forth in the cardholder's agreement with the issuer.

207-301-863-000

1-800-642-1978
Detroit, MI 48242
Taxes Included
THANK YOU

CT-405 10/22/25 15:38
Cashier 132
Receipt 70808

DTW Parking
MACLT - No. 016802
10/17/25 10:23
10/22/25 15:38
Period 5d5h16'
3QJF85

\$192.00

Total \$192.00

Payment Received
AID A0000000041010
APP LABEL Mastercard
CARD *****4561
AUTHORIZATION 038452
TOTAL USD\$192.00

APPROVED

Sub Total \$192.00

Signature



207-30

Section 10, Item G.

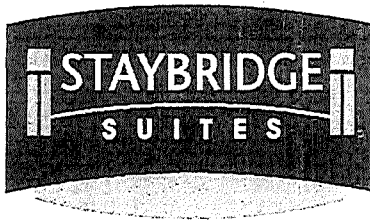
Post It	Date : 10-20-25
Tax ID	Time : 22:40
	Room :
	Recpt. No. : 196514
PAYMENT RECEIPT	

Date	Description	App. Code	Amount
10-20-25	MasterCard XXXXXXXXXXXXX4561 XX/XX	062720	6.00USD

Guest Signature

Cashier 131

Staybridge Suites Cherry Creek
 4220 East Virginia Ave
 Glendale, CO 80246
 T: (303) 321-5757 | F: (303) 321-1317



207-

Section 10, Item G.

131

10-20-25

Post It	Folio No. :	45862	Room No. :	
	A/R Number :		Arrival :	
	Group Code :		Departure :	
	Company :		Conf. No. :	
	Membership No. :		Rate Code :	
	Invoice No. :		Page No. :	1 of 1

Date	Description	Charges	Credits
10-20-25	The PANTRY	3.00	
10-20-25	The PANTRY	3.00	
10-20-25	MasterCard XXXXXXXXXXXXXXX4561		6.00
Total		6.00	6.00
Balance		0.00	

Guest Signature: _____

Independently Owned by: Summit Hotel TRS 094, LLC. & Operated by: Interstate Hotels & Resorts

I have received the goods and / or services in the amount shown heron. I agree that my liability for this bill is not waived and agree to be held personally liable in the event that the indicated person, company, or associate fails to pay for any part or the full amount of these charges. If a credit card charge, I further agree to perform the obligations set forth in the cardholder's agreement with the issuer.

Staybridge Suites Cherry Creek
 4220 East Virginia Ave
 Glendale, CO 80246
 T: (303) 321-5757 | F: (303) 321-1317

Dazbog Coffee
700 14th St
Denver, Colorado 80202

Server: Michael M
Check #710
Guest Count: 1
Ordered: 10/21/25 1:31 PM

1 20oz Hot Caffe Latte	\$6.75
Suger Free Caramel	\$0.80
Decaf	
Subtotal	\$7.55
Tax	\$0.61
Tip	\$1.13
Total	\$9.29

Input Type C (EMV Chip Read)
Mastercard xxxxxxxx4561

Transaction Type	Sale
Authorization	Approved
Approval Code	013642
Payment ID	fYLwqyyPdHfY
Application ID	A0000000041010
Application Label	Mastercard
Terminal ID	f67b8b663a2dacbe
Card Reader	BBPOS

Suggested Additional Tip:
+ 2%: (Tip \$0.15 Total \$8.31)
+ 3%: (Tip \$0.23 Total \$8.39)
+ 5%: (Tip \$0.38 Total \$8.54)
+ 7%: (Tip \$0.53 Total \$8.69)
Tip percentages are based on the check price before taxes.
Powered by Toast

Bubba Gump Shr Co
1437 California St
Denver, CO 80202

Bubba Gump Shr Co
1437 California St
Denver, CO 80202

Server: BGDV TOGO 10/20/2025
105A/2 2:21 PM
Guests: 1 20029
Area: Restaurant

Server: BGDV TOGO 10/20/2025
105A/2 2:27 PM
Guests: 1 20029
Reprint #: 2
Area: Restaurant

Shrimp Po'Boy 17.99

Shrimp Po'Boy 17.99

2 Items

2 Items

Subtotal 17.99
Tax 1.44

Subtotal 17.99
Tax 1.44

Total 19.43

Total 19.43

Balance Due \$19.43

M/C #XXXXXXXXXXXX4561 \$19.43
Auth:047986

Gratuities are shared
by employees. + \$5.00
24.43

+ Tip: \$ 5.00
= Balance Due: \$ 24.43

X _____

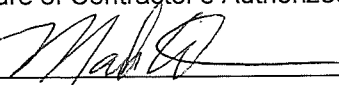
Balance Due \$0.00

Gratuities are shared
by employees.

Certification

This certification is for the Byrne JAG International Association of Chiefs of Police (IACP) Conference grant funding that the Michigan State Police (MSP) administers that originates from the U.S. Department of Justice, Office of Justice Programs, Bureau of Justice Assistance. The MSP requires that all recipients are first time attendees of the IACP Conference.

By providing my signature below, I agree that I fully understand and meet the MSP requirement for both myself and my department. I attest that neither myself nor anyone from the department I am currently employed with has ever attended the IACP Conference.

Name of Contractor's Authorized Official Mark Amundson	Signature of Contractor's Authorized Official 	Date 06/09/2025
---	---	--------------------