



AGENDA

COUNCIL/DDA PUBLIC INFRASTRUCTURE FUND AD HOC COMMITTEE

Thursday, February 27, 2025

9:00 AM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

ADDRESSING THE VILLAGE COUNCIL: Each person wishing to address the village council shall be afforded an opportunity to do so. If you wish to comment, please stand or raise a hand to indicate that you wish to speak. When recognized, give your name and address and direct your comments to the Chair.

PURPOSE OF THE SPECIAL MEETING: The purpose of this meeting is to review Resolution 2022-043, which designates Tax Increment Revenues from the DDA TIF capture for public facility infrastructure in the DDA District.

1. **Call to Order**
2. **Roll Call and Determination of Quorum**
3. **Call to the Public**
4. **Other Items**
 - A. Election of Committee Chair and Secretary
 - B. Review of Committee Purpose and Formulation of Recommendations on Use of DDA Public Infrastructure Fund Monies
5. **Call to the Public**
6. **Adjournment**

In the spirit of compliance with the Americans with Disabilities Act, individuals with a disability should feel free to contact the Village, at least three (3) business days in advance of the meeting, if requesting accommodations. The Village of Lake Orion will provide foreign language or hearing impaired interpretation services for those individuals who contact the village to request such services at least seven (7) days prior to the meeting.

En el espíritu de la observancia de la Ley de Estadounidenses con Discapacidades, las personas con discapacidad debe sentirse libre para ponerse en contacto con el pueblo, por lo menos tres (3) días hábiles de antelación a la fecha de la reunión, si se solicitan alojamiento. El municipio de Lake Orion proporcionará idioma extranjero o personas con problemas de audición servicios de interpretación para las personas que se ponen en contacto con el pueblo de solicitar dichos servicios con no menos de siete (7) días antes de la reunión.



COMMITTEE ACTION SUMMARY SHEET

MEETING DATE: February 27, 2025

TOPIC Election of Committee Chair and Secretary

BACKGROUND BRIEF:

The first order of business for the DDA Public Infrastructure Fund Committee should be to elect a Committee Chair and Secretary. The Chair is responsible for presiding over Committee meetings, enforcing any Committee meeting rules, working with the Committee Secretary to prepare meeting agendas, and certifying any formal actions of the Committee. The Secretary is responsible for preparing and publishing Committee notices, taking notes at Committee meetings and preparing meeting minutes, providing for the safekeeping of all documents of the Committee, and handling communications to and from the Committee.

It would be appropriate to first elect a Chair by seeking nominations, closing nominations, and then voting on the nominations by stating the name of the candidate for which each member desires to serve in the position. The Committee would then follow the same procedure for election of a Secretary.

SUMMARY OF PREVIOUS COMMITTEE ACTION:

None

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

#1 – To elect the Chairperson for the DDA Public Infrastructure Fund Ad Hoc Committee.

#2 – To elect the Secretary for the DDA Public Infrastructure Fund Ad Hoc Committee.



COMMITTEE ACTION SUMMARY SHEET

MEETING DATE: February 27, 2025

TOPIC Review of Committee Purpose and Formulation of Recommendations on Use of DDA Public Infrastructure Fund Monies

BACKGROUND BRIEF:

The Committee is scheduled to review its purpose as directed by the Village Council and to consider the formulation of recommendations to the Council and DDA Board on the use of the DDA Public Infrastructure Fund monies generated from the joint resolutions adopted by the Council and DDA Board in 2022.

Attached are supporting materials to help facilitate the start of discussions.

SUMMARY OF PREVIOUS COMMITTEE ACTION:

None

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

None



MINUTES

REGULAR MEETING OF THE VILLAGE COUNCIL

Monday, January 27, 2025

7:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The January 27, 2025 Village Council Regular Meeting was called to order at 7:30 PM by President Rutt.

2. Pledge of Allegiance

3. Roll Call and Determination of Quorum

PRESENT

President Teresa Rutt

President Pro Tem Stan Ford

Council member Carl Cyrowski

Council member Michael Lamb

Council member George Dandalides

Council member Alex Comparoni Jr

ABSENT

Council member Nancy Moshier

STAFF PRESENT

Village Manager Darwin McClary

Police Chief Mark Amundson

DPW Director Wes Sanchez

DDA Executive Director Matthew Gibb

Deputy Clerk/Treasurer Lynsey Blough

Village Planning and Zoning Coordinators Gage Belko and Noah Bussell

MOTION made by Council member Comparoni Jr, Seconded by Council member Lamb, to excuse Council member Moshier from January 27, 2025 Village Council Regular Meeting.

- VOTING YEAS:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAYS:** None
- ABSENT:** Moshier
- MOTION:** Carried

4. Presentations

None.

5. Call to the Public

Donald Kindred expressed his gratitude to those who supported him during the loss and recovery of his emotional support animal. He also addressed concerns regarding the hiring of reserve police officers, as well as issues related to water and sewage services.

6. Approval of Agenda

MOTION made by Council member Cyrowski, Seconded by Council member Dandalides, to approve the January 27, 2025, Village Council Regular Meeting Agenda, as presented.

- VOTING YEAS:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAYS:** None
- ABSENT:** Moshier
- MOTION:** Carried

7. Consent Agenda

All items on the Consent Agenda are approved by one vote.

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the Consent Agenda and to remove Item E. Approval of Village Council Special Meeting Minutes of January 15, 2025 for further discussion.

- VOTING YEAS:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAYS:** None
- ABSENT:** Moshier
- MOTION:** Carried

A. Receive and file the correspondence from Council Members Michael Lamb and Nancy Moshier dated December 9, 2025, regarding a request for a special meeting of the Village Council to discuss enforcement of Charter provisions relating to the payment of bills.

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to receive and file the correspondence from Council Members Michael Lamb and Nancy Moshier dated December 9, 2025, regarding a request for a special meeting of the Village Council to discuss enforcement of Charter provisions relating to the payment of bills.

- VOTING YEAS:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr

VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

B. Approval of Village Council Special Meeting Minutes of January 8, 2025

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the January 8, 2025 Village Council Special Meeting Minutes, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

C. Approval of Village Council Special Meeting Minutes of January 9, 2025

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the January 9, 2025 Village Council Special Meeting Minutes, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

D. Approval of Village Council Regular Meeting Minutes of January 13, 2025

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the January 13, 2025 Village Council Regular Meeting Minutes, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

E. Approval of Village Council Special Meeting Minutes of January 15, 2025

Removed for further discussion.

F. Approval of Village Council Special Meeting Minutes of January 16, 2025

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the January 16, 2025 Village Council Special Meeting Minutes, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

G. Receive and File of Planning Commission Regular Meeting Minutes of December 2, 2024

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to receive and file of Planning Commission Regular Meeting Minutes of December 2, 2024, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

H. Receive and file Invoice Distribution Report - December 18, 2024

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to receive and file the Invoice Distribution Report in the amount of \$149,681.79 of which \$10,754.88 are DDA bills for a net total of \$138,926.91, which were approved for payment on December 18, 2024 based off of approval from Council at the October 14, 2024 meeting to approve and pay the necessary bills during the holidays to avoid late fees.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

I. Receive and file Invoice Distribution Report - January 27, 2025

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to receive and file the January 27, 2025 bills in the amount of \$258,945.74 of which \$88,500.61 are DDA bills for a net total of \$170,445.13.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

J. Approval of Budget Amendment BA-2025-207-05 to provide supplemental appropriations for Police Academy training in the Police Fund

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve budget amendment BA-2025-207-05 to provide the necessary supplemental appropriations for Police Academy training for two reserve police officers by increasing revenues from grant funding by \$40,000 and increasing expenditures by \$40,000 to appropriate revenue and expenditure accounts of the Police Fund.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

K. Creation of CPE Training Fund Accounts (Expenditure / Revenue)

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to approve the creation of the revenue and expenditure accounts to manage the CPE Funds:

**207-000-565-000 – CPE LAW ENFORCEMENT (REVENUE)
207-301-957-002 – CPE TRAINING (EXPENDITURE)**

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

L. Approval of Special Event – Ice Fest

MOTION made by President Rutt, Seconded by President Pro Tem Ford, to adopt Resolution 2025-002, which approves the Ice Fest event application and the License Agreement between the Village of Lake Orion and the Village of Lake Orion Downtown Development Authority for the use of Village sidewalks. The event is scheduled for February 1, 2025. DDA will reimburse the Village for actual DPW cost associated with setup. Furthermore, to authorize the Village Council President and Village Clerk to execute the document on behalf of the Village.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

8. Items Removed from the Consent Agenda

E. Approval of Village Council Special Meeting Minutes of January 15, 2025

MOTION made by President Rutt, Seconded by Council member Comparoni Jr, to approve the January 15, 2025 Village Council Special Meeting Minutes, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

9. Public Hearings

None.

10. Other Items

A. Planning Commission 2024 Annual Report and 2025 Work Plan

MOTION made by President Rutt, Seconded by Council member Comparoni Jr, to receive and file the Planning Commission 2024 Annual Report and 2025 Work Plan.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

B. Tax-Exempt Parcel and Right of Way Inventory and Mapping – Status Report

MOTION made by Council member Lamb, Seconded by Council member Comparoni Jr, to approve the documents received by McKenna and to authorize McKenna’s proceeding with Phase III of the project under the scope of services provided at the amount of \$15,700.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

C. Referral of Draft FY 2024-2030 Capital Improvement Plan to Planning Commission for Review and Comment

MOTION made by President Rutt, Seconded by Council member Lamb, to refer the draft FY 2024-2030 Capital Improvement Plan to the Planning Commission for review and comment at its February 3, 2025, Regular Meeting and to schedule the plan for consideration for adoption at the Village Council’s February 10, 2025, Regular Meeting.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

D. Sidewalk Improvement Program

MOTION #1 made by Council member Cyrowski, Seconded by President Pro Tem Ford, to adopt the Village of Lake Orion Sidewalk Improvement Program Policy which includes changing the title of the section identifying areas without sidewalks from “Sidewalk Gaps List” to “Sidewalk Connections List”, and to authorize Village Administration to begin work on the preparation of the FY 2025-26 sidewalk improvement project and special assessment processes, as outlined in the Village Manager’s project schedule.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

MOTION #2 made by Council member Cyrowski, Seconded by President Rutt, to adopt the resolution setting a needs public hearing on proposed sidewalk improvements to the Village of Lake Orion Sidewalk Improvement Program District #1 and directing the Village Clerk to publish and mail a notice of the same to affected real property owners.

- VOTING YEA:** Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
- VOTING NAY:** None
- ABSENT:** Moshier
- MOTION:** Carried

E. Approval of the Lexipol Police One Academy Master Service Agreement

MOTION made by President Pro Tem Ford, Seconded by Council member Comparoni Jr, to approve the Master Service Agreement between the Lake Orion Police Department and Lexipol, LLC, of Frisco, Texas, for PoliceOne Academy training services in the amount of \$1529.20 for the first year and authorize the Village Manager to execute the agreement and all other related documents on behalf of the Village.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

F. Establish 2025 Ad Hoc DDA Public Infrastructure Fund Committee

MOTION #1 made by Council member Lamb, Seconded by Council member Dandalides, to establish an ad hoc 2025 DDA Public Infrastructure Fund Committee to review proposed projects and available funding and to recommend to the Village Council and DDA Board of Directors projects for funding for FY 2025-26 through FY 2030-31 for including in the Village Capital Improvement Plan and FY 2025-26 Budget, with said Committee to comprise the Village Manager, DDA Executive Director, three (3) members of the Village Council selected by the Council and three (3) members of the DDA Board of Directors selected by the Board, and with the Committee to complete its work and disband on or before March 6, 2025.

MOTION #1 made by Council member Lamb, Seconded by Council member Dandalides, to *amend* the previous motion to reflect the date on or before March 31, 2025.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

MOTION #2: made by Council member Lamb, Seconded by Council member Comparoni, to appoint the following three (3) Village Council members to serve on the ad hoc 2025 DDA Public Infrastructure Fund Committee: President Pro Tem Ford, Council member Dandalides and Council member Lamb.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

G. Adoption of FY 2025-26 Budget Preparation Calendar

MOTION made by President Rutt, Seconded by Council member Lamb, to adopt the FY 2025-26 budget preparation calendar, as presented.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr
VOTING NAY: None
ABSENT: Moshier
MOTION: Carried

H. Appointment of Acting Village Manager

MOTION made by Council member Lamb, Seconded by Council member Cyrowski, to approve, pursuant to Section 3.7 of the Village Charter, the Village Manager's designation of Police Chief Mark Amundson as Acting Village Manager during the Village Manager's temporary absence from the village due to vacation for the period of Friday, February 14, 2025, at 12:01 AM to Monday, February 24, 2025, at 11:59 PM and to approve an increase in hourly pay of \$3.8527 for 56 hours for serving as Acting Village Manager during such period.

MOTION made by Council member Lamb, Seconded by Council member Cyrowski, to *amend* the previous motion to reflect the hourly pay of \$3.86.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr

VOTING NAY: None

ABSENT: Moshier

MOTION: Carried

11. Call to the Public

DDA Executive Director Matthew Gibb suggested adding a section to the Village Council Meeting Agenda for DDA updates or Q&A to improve communication. He thanked the Council for approving Ice Fest and noted that the Ice Fest will be combined with the Rotary Club’s Ice Golf Challenge. He also mentioned the upcoming Duck Race event from the Friends of the Orion Township Library. He also highlighted the recent Downtown LO Down meeting and discussed public safety and event preparedness. Mr. Gibb provided updates on the Lumberyard project, which is seeking architectural proposals, and mentioned a potential Panda Express in public space. The DDA will present development plans to the Planning Commission in March. He also added that business training sessions occur on some Mondays, with LO Down meetings on the last Thursday of the month. The public is invited to these events and can get more information from the DDA website or DDA Assistant Director Janet Bloom.

Rosemary Ford asked for clarification on whether a property owner who wishes to subcontract their own work for the Sidewalk Improvement Program would still need to meet the specifications required by the Village.

12. Council Comments

President Pro Tem Ford discussed encroachment issues along the Paint Creek Trail and highlighted the Commission’s work on a connector bridge into Bald Mountain lands. He also praised the Village Administration for the Sidewalk Improvement Project, thanked the DDA for Volunteer Recognition Night, and acknowledged the work of all Police Officers, including reserves.

Council member Comparoni echoed gratitude to the Village Administration and Police Department. He emphasized that Village Council members are also residents affected by water bills and will work hard to ease costs. Mr. Comparoni emphasized his strong support for the Police Department, recognizing the importance of security and safety for the community. He also acknowledged the hard work of reserve officers, who are paid very little, and thanked Executive Director Matthew Gibb for keeping the Village Council informed with DDA updates.

Council member Lamb shared concerns about the DDA Lumberyard project and bond sale, which he believes are legally problematic. He plans to forward his complaint to the Department of Treasury and emphasized the importance of proper taxpayer fund use. Additionally, he's hoping to secure external revenue to fund the Capital Improvement Plan (CIP) and expressed appreciation Council member Dandalides' suggestions on the CIP work sessions.

Council member Dandalides thanked the Village Administration for posting draft minutes and commended Police Chief Amundson for his efforts to keep the Police Department up to date on training and CIP details from a safety perspective.

Council member Cyrowski proposed forming a committee to explore whether Lake Orion should become a city, based on feedback from the Village of Clarkston.

President Rutt responded, suggesting that Cyrowski's proposal be submitted to Village Manager McClary for inclusion on the Consent Agenda for further consideration by the Village Council. She also reminded everyone about the timely submission of Special Event Applications and highlighted the valuable contribution of reserve officers.

13. Village Manager Comments

Village Manager McClary addressed Rosemary Ford's questions about the Sidewalk Improvement Plan, explaining that if residents choose not to participate in the Village program and instead contract out the work, they must still adhere to the Village's Engineering Design and Construction Standards. He also noted that residents would need to complete repairs by the deadline and apply for a sidewalk permit. Village Manager McClary provided updates on several projects, including the Sanitary Sewer Pump Stations Improvement Project, Goal Setting Work Sessions, the FY 2025-26 Budget Preparation, and the Sidewalks 2025 Webpage. He mentioned that he would be attending the 2025 Michigan Municipal Executives Winter Institute in Bay City for the rest of the week. He also reviewed important upcoming dates. The Village Manager's report is also available on the Village of Lake Orion's website.

Council member Lamb shared the reason why Council member Moshier is not able to attend the meeting is due to her 95-year old father who is sick in Florida.

14. Closed Session Items

15. Business From Closed Session

16. Adjournment

MOTION made by Council member Comparoni Jr, Seconded by Council member Cyrowski, to adjourn the January 27, 2025 Village Council Regular Meeting.

VOTING YEA: Rutt, Ford, Cyrowski, Lamb, Dandalides, Council member Comparoni Jr

VOTING NAY: None

ABSENT: Moshier

MOTION: Carried

The January 27, 2025 Village Council Regular Meeting adjourned at 9:18 PM.

Teresa Rutt
President

Sonja Stout
Village Clerk/Treasurer

Lynsey Blough
Deputy Clerk/Treasurer

Date Approved: as presented on February 24, 2025.

- Any changes have to be approved by the Village Council and DDA Board

Council Member Cyrowski called the question.

George Dandalido, 226 Bellevue, stated this is a great idea; however, three Council Members have asked for two week delay. He stated he does not see any issues with waiting two weeks and has not heard a good reason not to delay it. Ms. Dandalido stated he supports the two week delay and Council should provide the three Council Members the additional time to review the information.

Cory Johnston, Village resident, stated many questions have been raised that were not answered, including why 75%. Attorneys advise is not the only thing to consider; you should do the right thing which is different than doing what is legal. Three Council members do not understand all of the issue and asked for additional time. They should have a full understanding prior to voting on the Resolution. If Council evokes this today, it changes nothing;

Mr. Johnston asked that the Committee provide all of their information from the Committee to the three other Council Members and the Public.

MOTION 2

RESULT:	ADOPTED [5 TO 2]
MOVER:	Kenneth VanPortfliet, Council Member
SECONDER:	Carl Cyrowski, Council Member
AYES:	Cyrowski, Luchsinger, Narsh, Rutt, VanPortfliet
NAYS:	Lamb, Moshier

**VILLAGE OF LAKE ORION
COUNTY OF OAKLAND
STATE OF MICHIGAN
RESOLUTION 2022-043**

**RESOLUTION FOR DESIGNATION OF TAX INCREMENT REVENUES FROM THE
DDA TIF CAPTURE TO BE DEDICATED FOR PUBLIC FACILITY**

WHEREAS, the Village of Lake Orion is a Michigan municipal corporation duly established under The Home Rule Village Act, Public Act 278 of 1909, being MCL 78.1, *et seq.*; and

WHEREAS, the Lake Orion Downtown Development Authority is a duly established Downtown Development Authority, established by the Village of Lake Orion, pursuant to Part 2 of the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4201, *et seq.*; and

WHEREAS, the DDA has the authority to plan and propose for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of a “public facility,” an existing building, or a multiple-family dwelling unit which may be necessary or appropriate to the execution of a plan which, in the opinion of the DDA Board, aids in the economic growth of the downtown district pursuant to the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4207; and

WHEREAS, the Village owns and has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve, or reconstruct “public facilities” as defined in MCL 125.4201(x), within the DDA district, that are necessary and appropriate to the execution of the DDA Development Plan and which aid in the economic growth of the DDA district; and

WHEREAS, the DDA has met, studied and discussed the needs for ongoing maintenance and improvements to the Downtown District public facility infrastructure as a means to maintain and increase business and residential property values in the Downtown District; and,

WHEREAS, the Village has analyzed the Downtown District and concludes that the maintenance and improvements to the public facility infrastructure in the Downtown District is vital to the Downtown District and the Village as a whole; and,

WHEREAS, both the Village and the DDA have determined and agreed that the Village is best situated to address the public facility infrastructure needs of the Downtown District in coordination with the infrastructure of the entire Village; and,

WHEREAS, both the Village and the DDA have determined and agreed that a dedicated public facility infrastructure account is a viable response to the Downtown District public facility infrastructure needs, with the Village best positioned to use those funds to coordinate infrastructure construction, maintenance, and improvements to the Downtown District; and

WHEREAS, the Village and the DDA both approved the formation of a joint committee to explore the legal options regarding how to use DDA tax capture to focus on the Downtown District public facility infrastructure costs by way of a dedicated account for

the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of public facility infrastructure performed by the Village; and

WHEREAS, the joint committee has reviewed the issues and the available data and is recommending that the Village adopt a budgetary resolution to provide that 75% of all future tax increment revenues captured from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, be transferred to a dedicated DDA District Public Facility Infrastructure account for the Village to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” within the defined boundaries of the DDA District on behalf of the DDA, and further, that the DDA retain the remainder of the 25% of all future tax increment revenues from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, which shall be utilized in any lawful manner by the DDA as determined by the DDA.

NOW, THEREFORE, BE IT RESOLVED, by the Village Council of the Village of Lake Orion, County of Oakland, State of Michigan, that the Village has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct “public facilities,” as defined by MCL 125.4201(x), within the DDA District, which is necessary and appropriate to the execution of the DDA Development Plan and aids in the economic growth of the DDA District and the Village as a whole; and

BE IT FURTHER RESOLVED, that as part of the DDA budget, the DDA shall transfer to a dedicated public facility infrastructure account, 75% of all future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding Resolution of the DDA, on a monthly basis; and

BE IT FURTHER RESOLVED that the Village shall invoice the DDA to utilize the funds, to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” as defined in MCL 125.4201(x), within the defined boundaries of the DDA district on behalf of the DDA; and

BE IT FURTHER RESOLVED that the current tax increment revenues from the DDA TIF capture, shall remain with the DDA, in its general fund, and that the residual 25% of the future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding DDA Resolution, shall be retained by the DDA, in its general fund, and utilized by the DDA as provided for by law; and

BE IT FURTHER RESOLVED that this Resolution shall remain effective through the duration of the currently approved DDA Tax Increment Financing and Development Plan ending December 2039 and, if the DDA Tax Increment Financing and Development Plan is extended, the term of this Resolution shall be extended to the same term; and

BE IT FURTHER RESOLVED that nothing in this Resolution shall be construed or shall have any impact on the current Agreement between the parties for the provisions of Village services to the DDA.

3. Appointment of Council Members to Boards, Commission and Committees

Motion to Confirm Village Council President Jerry Narsh's appointments to the Planning Commission and Downtown Development Authority for terms to expire November 9, 2024.

RESULT:	ADOPTED [UNANIMOUS]
MOVER:	Kenneth VanPortfliet, Council Member
SECONDER:	Teresa L Rutt, President Pro Tem
AYES:	Cyrowski, Lamb, Luchsinger, Moshier, Narsh, Rutt, VanPortfliet

Motion to appoint Council Member Kenneth Van Portfliet as the Village Council representative to the Village of Lake Orion Planning Commission two a two-year term to expire November 9, 2024.

RESULT:	DEFEATED [2 TO 5]
MOVER:	Kenneth VanPortfliet, Council Member
SECONDER:	Carl Cyrowski, Council Member
AYES:	Carl Cyrowski, Kenneth VanPortfliet
NAYS:	Lamb, Luchsinger, Moshier, Narsh, Rutt

Motion to appoint Council Member Michael Lamb Village Council representative to the Village of Lake Orion Planning Commission two a two-year term to expire November 9, 2024.

RESULT:	ADOPTED [6 TO 1]
MOVER:	Sarah Luchsinger, Council Member
SECONDER:	Nancy Moshier, Council Member
AYES:	Cyrowski, Lamb, Luchsinger, Moshier, Narsh, Rutt
NAYS:	VanPortfliet



Memorandum

Office of the Village Manager

TO: Honorable President Narsh and Village Council
Chairperson Burgess and DDA Board of Directors
Molly LaLone, DDA Executive Director

FROM: Darwin D. P. McClary, Village Manager

DATE: March 7, 2023

RE: **CALCULATION OF PUBLIC IMPROVEMENT CONTRIBUTIONS UNDER VILLAGE/DDA AGREEMENT**

Questions have arisen regarding how the 75% contribution in future DDA tax increment captures are calculated. I have reviewed the resolutions adopted by the village council and DDA board of directors. Below are some examples of how the contributions, beginning in 2023, would be calculated (**please note that taxable values and millage rates are examples only**):

Formula: $PIC = (CYTV - BYTV) \times CYM \times 0.75$; whereby

PIC = Public Improvement Contribution

CYTV = Current Year Taxable Value in the DDA district

BYTV = Base Year (2022) Taxable Value in the DDA district

CYMR = Current Year Millage captured by the DDA

Therefore:

Year #1 (2023) Example with a Current Year Taxable Value of \$46 million, Base Year Taxable Value of \$33 million and a 24.5 mil capture (**INCREASE IN TAXABLE VALUE**):

$$PIC = (\$46,000,000 - \$33,000,000) \times 0.0245 \times 0.75 = \mathbf{\$238,875}$$

Year #2 (2024) Example with a Current Year Taxable Value of \$51 million, Base Year Taxable Value of \$33 million and a 24.5 mil capture (**INCREASE IN TAXABLE VALUE**):

$$PIC = (\$51,000,000 - \$33,000,000) \times 0.0245 \times 0.75 = \mathbf{\$330,750}$$

Year #3 (2025) Example with a Current Year Taxable Value of \$56 million, Base Year Taxable Value of \$33 million and a 26.0 mil capture (**INCREASE IN TAXABLE VALUE AND INCREASE IN MILLAGE CAPTURE**):

$$\text{PIC} = (\$56,000,000 - \$33,000,000) \times 0.0260 \times 0.75 = \mathbf{\$448,500}$$

Year #4 (2026) Example with a Current Year Taxable Value of \$48 million, Base Year Taxable Value of \$33 million, and a 26.0 mil capture (**DECREASE IN TAXABLE VALUE**):

$$\text{PIC} = (\$48,000,000 - \$33,000,000) \times 0.0260 \times 0.75 = \mathbf{\$292,500}$$

Year #5 (2027) Example with a Current Taxable Value of \$54 million, Base Year Taxable Value of \$33 million, and a 22.5 mil capture (**INCREASE IN TAXABLE VALUE AND DECREASE IN MILLAGE CAPTURE**):

$$\text{PIC} = (\$54,000,000 - \$33,000,000) \times 0.0225 \times 0.75 = \mathbf{\$354,375}$$

Year #6 (2028) Example with a Current Taxable Value of \$46 million, Base Year Taxable Value of \$33 million, and a 20.0 mil capture (**DECREASE IN TAXABLE VALUE AND DECREASE IN MILLAGE CAPTURE**):

$$\text{PIC} = (\$46,000,000 - \$33,000,000) \times 0.0200 \times 0.75 = \mathbf{\$195,000}$$

I am happy to answer any questions regarding this matter.

DDA PUBLIC INFRASTRUCTURE FUND CONTRIBUTION WORKSHEET

Base Year (2022) DDA Captured Taxable Value:	\$37,328,840.00
Base Year (2022) DDA Captured Millages:	24.0290
Base Year (2022) Tax Revenue:	\$896,974.70
Current Year Taxable Value: 2023-24	\$49,279,170.00
less Base Year 1985 Taxable Value:	\$10,233,400.00
Current Year Captured Taxable Value:	\$39,045,770.00
Current Year Millage Rates:	24.6178
Current Year Tax Revenue	\$961,220.96
Difference in Tax Revenue from Base Year (2022)	\$64,246.26

DDA Contribution to Public Infrastructure Fund: \$48,184.70

DDA PUBLIC INFRASTRUCTURE FUND CONTRIBUTION WORKSHEET

Base Year (2022) DDA Captured Taxable Value:	\$37,328,840.00
Base Year (2022) DDA Captured Millages:	24.0290
Base Year (2022) Tax Revenue:	\$896,974.70
Current Year Taxable Value: 2024-25	\$50,331,580.00
less Base Year 1985 Taxable Value:	\$10,233,400.00
Current Year Captured Taxable Value:	\$40,098,180.00
Current Year Millage Rates:	24.8423
Current Year Tax Revenue	\$996,131.02
Difference in Tax Revenue from Base Year (2022)	\$99,156.32

DDA Contribution to Public Infrastructure Fund: \$74,367.24



AMENDMENT No. 4

Tax Increment Financing (TIF) and Development Plan

DOWNTOWN DEVELOPMENT AUTHORITY

VILLAGE OF LAKE ORION, OAKLAND COUNTY, MICHIGAN

January, 2020





AMENDMENT No. 4

Tax Increment Financing (TIF) and Development Plan

Downtown Development Authority
Village of Lake Orion, Oakland County, Michigan

Adopted by the Downtown Development Authority: October 28, 2019

Adopted by the Village Council of Lake Orion: January 13, 2020

Acknowledgments

Thank you.

The participation and cooperation of community and agency leaders, residents and members of the business community in the preparation of the downtown Lake Orion Downtown Plan is greatly appreciated and we thank everyone who participated in its development. A special thanks to Alan Goetz and friends at 20 Front Street for hosting the DDA and public at the June 18, 2019 Strategic Planning Event.

In particular, we acknowledge the efforts of:

**Downtown
Development Authority**

- Molly LaLone
DDA Executive Director
- Debbie Burgess
Chairperson
- Kristin Horvath
Secretary
- Anthony Reighard
Vice Chairperson
- Rob Romain
Treasurer
- Kenneth Van Portfliet
Village President
- Chris Barnett
Township Supervisor
- Sam Caruso
Board Member
- Lloyd Coe
Board Member
- Monica Squarcia
Board Member

**Village
Council**

- Kenneth Van Portfliet
President
- Bradley Mathisen
President Pro Tem
- David Churchill
Council Member
- Raymond Hammond
Council Member
- Douglas Hobbs
Council Member
- John Ranville
Council Member
- Teresa L. Rutt
Council Member

**Orion Township
Board of Trustees**

- Chris Barnett
Township Supervisor
- Penny S. Shults
Clerk
- Donni Steele
Treasurer
- Brian Birney
Trustee
- Julia Dalrymple
Trustee
- Mike Flood
Trustee
- John M. Steimel
Trustee

**Village
Administration**

- Joe Young
Village Manager
- Susan Galeczka
Village Clerk

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Background and Purpose

WELCOME TO AMENDMENT 4 OF THE LAKE ORION DDA TAX INCREMENT FINANCING (TIF) AND DEVELOPMENT PLAN

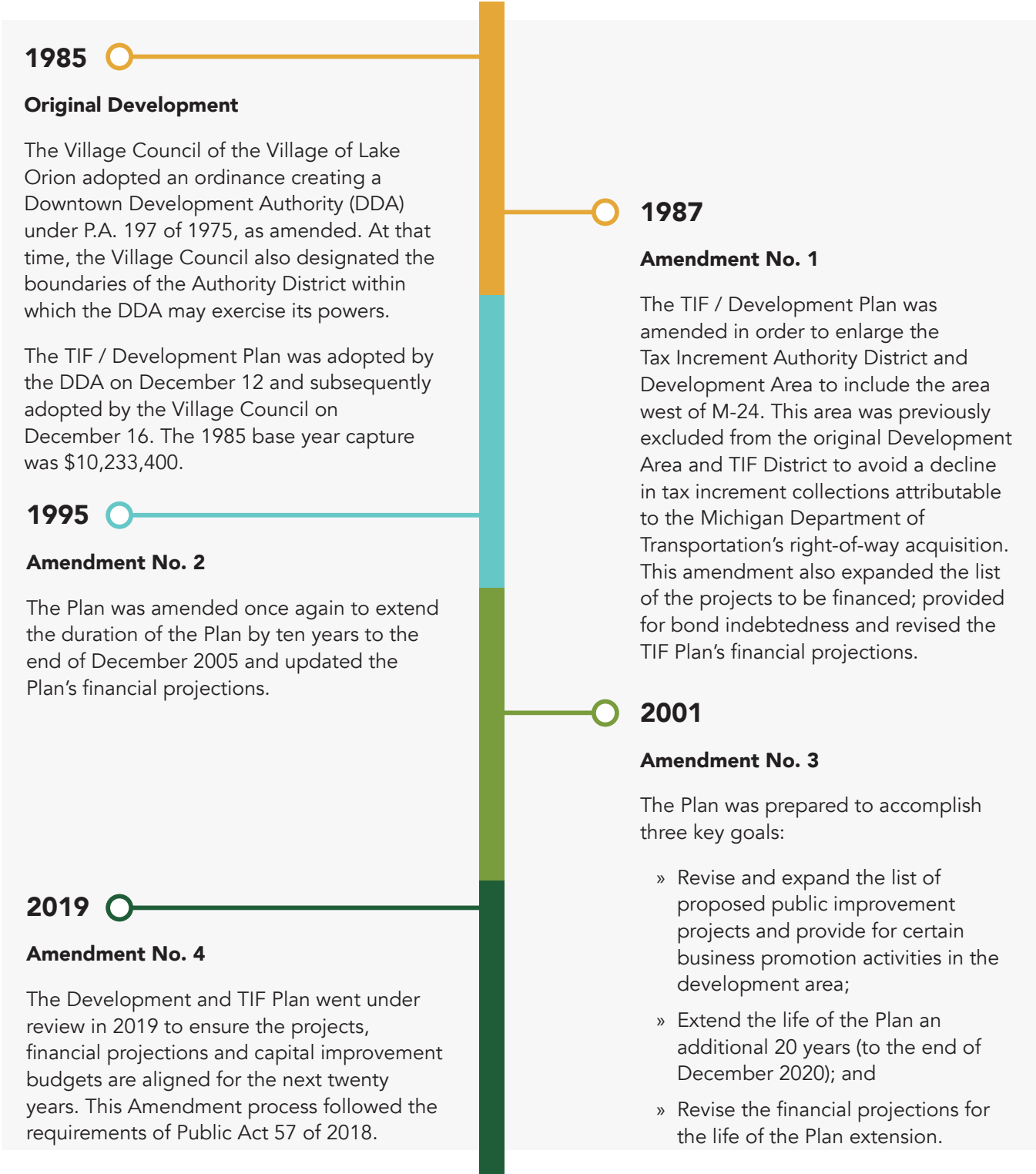
The Lake Orion Downtown Development Authority (DDA) was formed on August 12, 1985 to help encourage and participate, where feasible and appropriate, in the development of new private uses that clearly demonstrate the creation of new jobs, the attraction of new business, and the generation of additional tax revenues.

The Lake Orion DDA is responsible for maintaining a current Development Plan and Tax Increment Financing (TIF) Plan, which contains the DDA's guiding policy and communicates the general vision and specific projects the DDA can undertake over the next several decades. The DDA Development and TIF Plan is an important tool for the community to use in guiding future development as it provides the financing for such projects.

HISTORY OF LAKE ORION DDA / TIF PLANNING

The Lake Orion DDA has a rich history of preparing and implementing Development and TIF Plans. Significant milestones of the Lake Orion DDA over the past several decades are detailed below in Figure A.

Figure A: Plan History of the Lake Orion DDA





DDA GOALS

The Lake Orion DDA TIF and Development Area Plan was prepared as a guide for the redevelopment and revitalization of the commercial and mixed-use districts, as well as to maintain and improve the high quality of life for community residents and businesses. This Plan focuses on bringing together the various components necessary to achieve certain design and functional goals for the DDA.

Specific goals of the Lake Orion DDA include:

- » Improve the visual continuity of the area and foster a sense of place that attracts investment and activity, and enhances the historic and cultural identity of the district.
- » Foster connectivity and access between the surrounding neighborhoods and destinations along the M-24 corridor.
- » Improve the overall business climate of the district and deter economic decline.
- » Beautify the district and preserve / create unique features or enhanced character at sites.
- » Maintain and improve public facilities.
- » Enhance the neighborhoods and residential uses.
- » Accommodate safe movement for vehicles, pedestrians and cyclists.
- » Address traffic calming, improve congestion and parking needs.
- » Activate frontages and existing businesses and ensure infill development is context sensitive and compatible with adjacent land uses and historic development within the district.

“Enhance the economic potential and preserve the historical character of the Lake Orion DDA District, the heart and hub of the Orion Community, through promotional activities and an organizational structure that focuses on community involvement with local businesses, residents, and other stakeholders.”

— MISSION STATEMENT, LAKE ORION DDA



LAKE ORION FEEDBACK:

I hope the DDA is getting a lot of encouragement for the good work it is doing.

There is positive energy, commitment, sensible development, sense of community and pride.

– Public Engagement, 2019

DESIGNATION OF BOUNDARIES

The Development Area is contained within the corporate limits of the Village of Lake Orion and is within the district under the jurisdiction of the Lake Orion Downtown Development Authority. The Development Area is generally east of Lake Orion and contains M-24, Atwater Street, Flint Street and Broadway as major roads and covers a land area of approximately 225 acres. Map 1 illustrates the boundaries and streets of the Development Area and a complete legal description is listed in Appendix A. No change to the existing Development Area boundary is proposed as part of this amendment.

STRUCTURE OF THE DDA

The DDA Board of Directors includes property owners, business owners, residents, and a representative from the Village Council and Orion Township Board. The DDA operates under the Lake Orion Charter and is governed by the adopted DDA By-Laws. In addition, the DDA administration consists of a full-time Executive Director, and additional support positions, as needed.

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Public Engagement Summary

Public engagement was at the forefront of the Lake Orion DDA Plan and numerous opportunities for involvement were made available to the community. The DDA and its consultants (McKenna) designed a public engagement program to capture residents', property owners', businesses, and other invested stakeholders' opinions, preferences, and visions for the future of the Lake Orion downtown district. Recognizing the various opinions on how the DDA district should develop, the public engagement process sought to identify the common elements and themes among the diverse community interests.

Transparent public engagement was a key focus during the summer of 2019, with the following presentations and events:

- » Internal DDA kick-off meetings in April and May;
- » Community-wide survey through the month of June;
- » Strategic Planning event on June 18, 2019;
- » Stakeholder focus groups in July, 2019;
- » Library Board Presentation on September 4, 2019; and
- » A series of public DDA meetings and presentations, all in accordance with the Open Meetings Act , P.A. 267 of 1976.

DDA SWOT Analysis

A SWOT (strengths, weaknesses, opportunities and threats) analysis is a framework exercise that enables decision-makers to strategically identify opportunities for success, competitive advantages and to gain insight on the current and future position of the DDA by examining four key elements:

- » **Strengths** are internal, beneficial characteristics to the Village’s DDA that promote a healthy, desirable community to live and work in, such as a historic buildings or walkability of a traditional downtown core. Strengths should be leveraged to most efficiently achieve goals.
- » **Weaknesses** are internal destructive characteristics to the downtown that hinder development and decrease quality of life, such as poor infrastructure. They must be overcome, mitigated, or corrected.
- » **Opportunities** are external circumstances that are supportive of downtown Lake Orion’s future as a vibrant and sustainable DDA district and offer new possibilities. Opportunities must be recognized and capitalized upon.
- » **Threats** are destructive, external circumstances, including threats to its economic development, business vitality, etc. Threats must be neutralized or offset.

The following SWOT analysis was performed at the internal kick-off meeting in April, 2019 in regards to the entire DDA district:

INTERNAL		EXTERNAL	
STRENGTHS	<ul style="list-style-type: none"> » Walkability of the downtown core and adjacent neighborhoods » A “parking problem” exists – due to patron demand » Existing bike paths / connection to Polly Ann Trail » Natural features, include Lake Orion » Streetscape, amenities and block structure » Improved corporation and collaboration between Orion Township and the Village of Lake Orion » Increase in business and resident involvement and support for events, projects, sponsorship activities, etc. » Wayfinding signage » Proximity to residential neighborhoods improves home value – Downtown Lake Orion is shown as an amenity in many real estate listings 	OPPORTUNITIES	<ul style="list-style-type: none"> » Expand destination dining » Expand / broaden the audience » Greater mix of uses (ex: office) » Potential for food trucks » Better capturing northbound traffic » Defining gateway entrances » Creation of more year-round activities (ex: winter specific activities) » Greater diversity in downtown patrons (ex: younger families with various aged children) » Public art installations and murals » Partnerships with the Chamber, the Village and non-profit organizations, i.e. the Art Center, Lions Club, etc.
WEAKNESSES	<ul style="list-style-type: none"> » DDA involvement and efforts not well-known by the public » Parking demand for special events and during peak hours of the weekend » Lack of downtown and economic mix (low percentage of office / services / local, fast casual dining restaurants) » Snow removal » Non-uniform hours of operation for business » Lack of connections to the Lake, trails, employment centers, etc. » Disconnect between the needs of local businesses and events / festivals 	THREATS	<ul style="list-style-type: none"> » Major construction planned for M-24 (temporary) » Resistance to change / growth (outlook) » No mechanism to protect or incentivize historic rehabilitation (issued negative points on the Michigan Main Street application) » Attitudes of exclusivity » Commercial vacancies



Community-Wide Survey

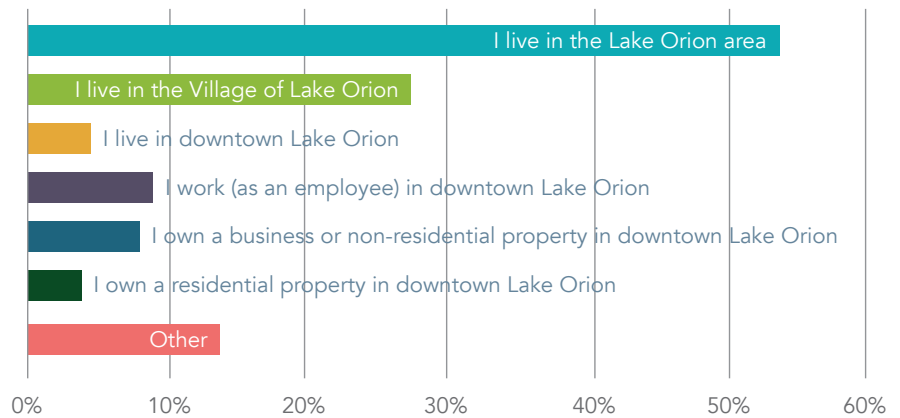
A community-wide survey for the DDA Development and TIF Plan provided an active and engaging way for residents and visitors of downtown Lake Orion to share their opinions. Responses provided insight into what community residents would like the Lake Orion DDA to work towards in the near future.

The community survey was available during the month of June, 2019 and open for businesses and residents to take on-line, and in-person at the Village Hall Offices, the DDA Office and the Orion Art Center. The following pages detail key results of the survey, of which, a total of 198 responses were received.

In conjunction with the other public input received during the planning process, the feedback from the survey is crucial to helping set the course for the coming years in downtown Lake Orion. All public engagement was gathered through a transparent process and in accordance with the Open Meetings Act and Act 57 of 2018.

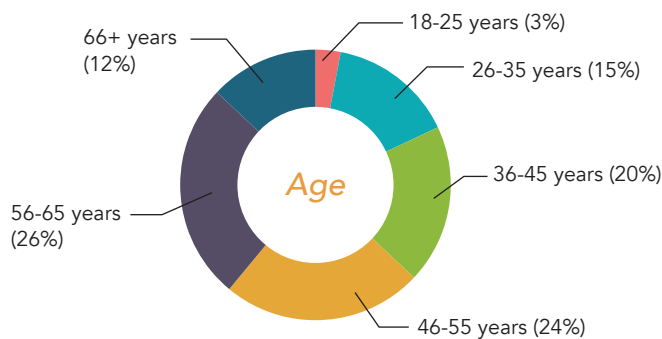
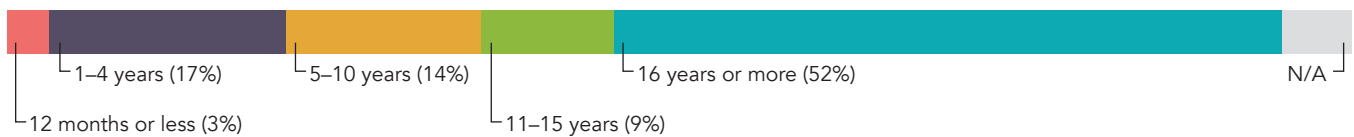
LONGEVITY OF THE LAKE ORION COMMUNITY

The majority of survey respondents live in the Lake Orion area, whether it may be within the DDA district or the larger Lake Orion community. Responses show there are also a significant number of individuals who live, work and /or own a residential property or business in downtown Lake Orion. It is encouraging to see that a diverse mix of residents, property owners, and business members of the Lake Orion community took part in this public engagement process.



Survey responses also show that the Village has a strong foundation of residents and business owners who have selected Lake Orion as a desired home and business community and have remained here for years, even decades with over 52% of respondents living, owning property or a business for 16 years or more. There is also a significant number of respondents who have only been in the Lake Orion community for 4 years or less, indicating recent growth in both residential and the business arena.

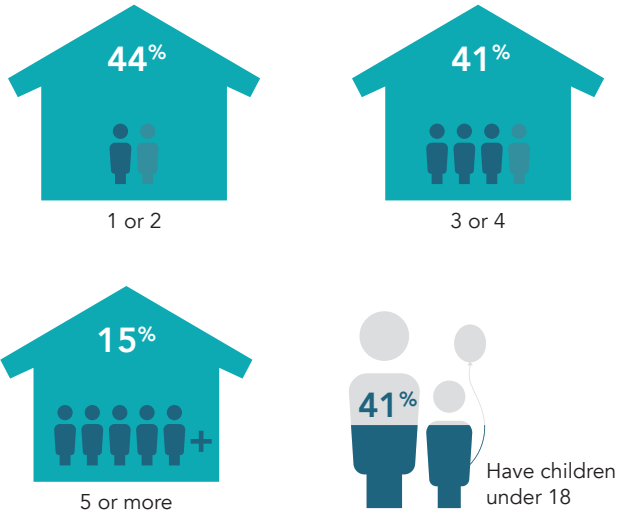
? How long have you lived, owned property, or worked in the Lake Orion area?



In general, the majority of survey respondents were more seasoned community members (50% of all respondents were between the ages of 46-65). However, a significant number of respondents (35%) were younger, between the ages of 26-45.

This population is younger than the average age of residents living in this area of Michigan, which provides a unique opportunity for the DDA to engage the Orion community in quality of life and placemaking strategies to assist with retention of young professionals and starter families in Michigan. Downtown events, access to recreation amenities and a diversity of restaurants and cultural attractions near and within downtown Lake Orion are just one of many examples of a recreational, economic and entertainment asset for placemaking in the community.

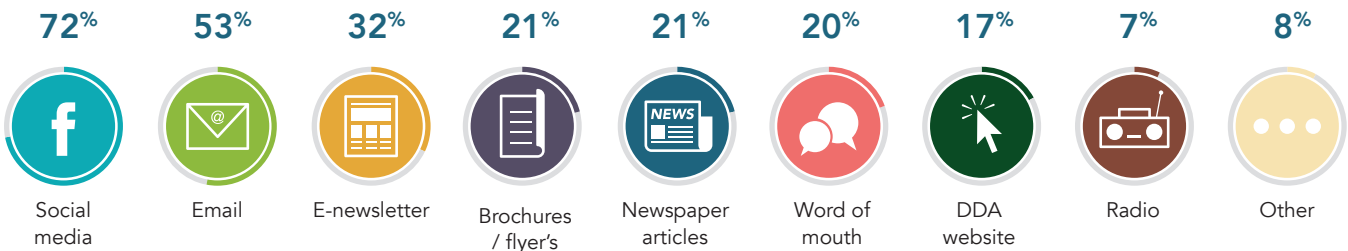
? How many people live in your household?



Additionally, to gauge perspective on survey respondent's opinions, 41% of participants were part of a three-family member household, with children younger than 18 years of age.



? What is the best way to inform you about Lake Orion's downtown businesses, events, etc.?



Informing the Lake Orion community about downtown businesses and events is an important way to engage individuals. 72% of respondents felt social media platforms (ex: Facebook, Twitter, Instagram, etc.) are the best way to receive information about Lake Orion's Downtown businesses, events, etc. In second place at 53% was email notification, followed by the DDA's existing e-newsletter. Additionally, there was a number of respondents who wished to see more articles and information about the DDA, events and local businesses in the local newspaper, the Lake Orion Review.

LAKE ORION FEEDBACK:

More connection with the business owners so they better understand the DDA's available services and benefits for any collaboration.

- Public Engagement, 2019

VISITING AND DOING BUSINESS IN DOWNTOWN LAKE ORION

The majority of survey respondents (43%) indicated that they visit downtown Lake Orion at least 3-5 days during the week, and 68% of all respondents visit downtown at least once a week. Only 6% of respondents said that they 'rarely' or 'never' visit the downtown area.

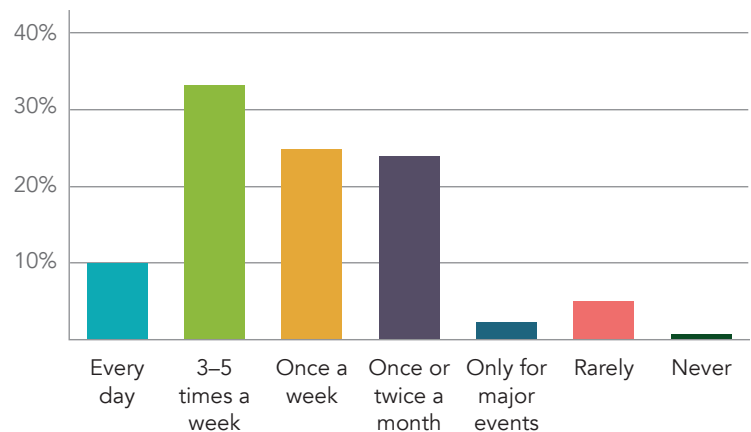
Of those visiting, the majority of respondents stop in downtown Lake Orion during the evening, between the hours of 5:00 - 8:00 P.M. Approximately 32% of respondents indicated they visit between 8:00 A.M. and Noon, highlighting a missed opportunity for some additional morning based venues or activities.

LAKE ORION FEEDBACK:

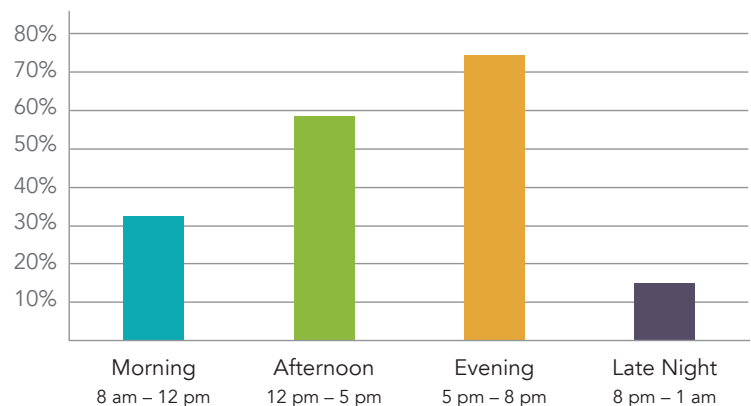
There is a great combination of things to do for all ages that includes, music, art, dining, lake activities and great parks.



? How often do you visit downtown Lake Orion?



? What time do you typically visit downtown Lake Orion?

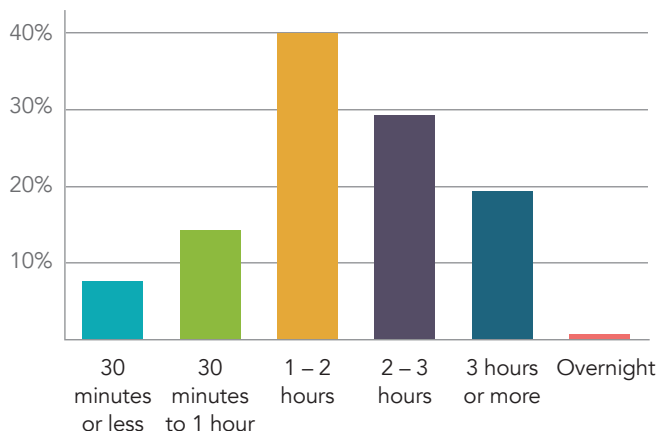


TRANSPORTATION: GETTING IN AND AROUND DOWNTOWN LAKE ORION

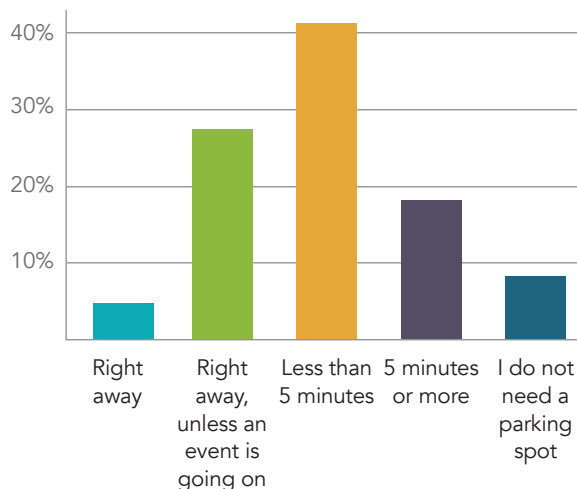
Parking availability and access was one topic that residents brought up as a challenge facing downtown. 40% of respondents indicated that when they visit downtown Lake Orion, they usually are parked in a spot for 1-2 hours. However, a third of all respondents stated that it typically took less than 5-minutes to park (unless an event was taking place), which indicates that parking is relatively convenient and available. Although there were less cases of individuals searching for longer than 5-minutes to find a spot (only 17%), the concern expressed for parking in the downtown area is important to address.

Additionally, 7% of respondents indicate they are only parked for 30 minutes or less, indicating that some curbside or drop off parking may be helpful and increase convenience for visitors.

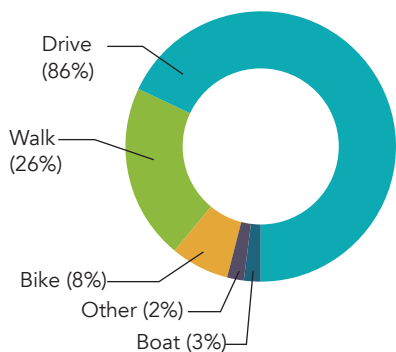
? *How long do you usually park on a visit to downtown Lake Orion?*



? *How long does it typically take to find a parking space downtown?*



? *What is your preferred method of transportation when visiting downtown Lake Orion?*



While most residents prefer to drive to downtown, 26% of respondents stated they prefer to walk and 8% prefer to bike. There are a wealth of neighborhoods in the immediate area and more pedestrian amenities and traffic calming on M-24 may encourage alternative transportation than driving.

Additionally, a small portion of residents enjoy boating to the downtown area, the public dock allowing for residents to take their boat into town and dock it nearby.

LIVING IN DOWNTOWN LAKE ORION

Approximately half of respondents would consider living in downtown Lake Orion with many comments in this section noting a desire to live in the downtown area but that the lack of housing, and/or price of housing, can be an inhibiting factor.

When asked about living in downtown Lake Orion, many respondents cited the fact that it is convenient and within walking distance to the waterfront, shopping and restaurants. Noted amenities that incentivize downtown living included:

- » Shopping options, restaurants, etc.
- » Unique architecture.
- » Events and ease of access to them.
- » Bike paths, sidewalks and public services.
- » Friendly atmosphere.

LAKE ORION FEEDBACK:

I own a house on the lake. If I didn't live there I would seriously consider living in town. I love the atmosphere and I would love to be able to walk to downtown.

– Public Engagement, 2019

LAKE ORION FEEDBACK:

The growth in the Downtown has been very exciting and it would be great to be within walking distance to the new shops and restaurants.

– Public Engagement, 2019



CURRENT DDA EFFORTS

Respondents were asked to evaluate the DDA's efforts on a number of community policies within the past 3-5 years. The results below should be used to identify areas of needed improvement and success:



LAKE ORION FEEDBACK:

The DDA has done so many things—I would just say keep up the good work!

– Public Engagement, 2019

Downtown Beautification received the highest score of 4.19 out of 5, which includes enhancements to planters, holiday decorations, etc. **Capital Improvements** was second on the list, scoring at 4.15, which includes the DDA's efforts to add wayfinding signage, benches and other streetscape furniture. Results of the survey show residents and business's appreciation of the DDA's work on the downtown area's physical appearance.

Events and Activities, as well as **Marketing and Branding** were closely ranked in third and fourth place. The lowest score received was a 3.51 for **Business Recruitment and Retention**, which includes the DDA efforts to work with property owners and developers, investments into parking, filling vacancies, etc. This input will aid the DDA to hone in on certain projects in the coming years.

LAKE ORION FEEDBACK:

The DDA should focus on marketing, enhancing and bringing new business and events to the downtown and promote the existing businesses.

– Public Engagement, 2019





FUTURE POLICIES AND PROJECTS

To enhance the downtown environment, respondents were asked to identify new uses they would like to see. At 68%, a café/bakery was high on resident’s lists of wanted businesses. This seems to align with the quaint, charming atmosphere that characterizes the downtown area. In second, third and fourth place were boutiques and retail shops, as well as parking garages and entertainment venues such as bars or breweries. The top eight businesses identified are listed below. It is important to note that comments in this section called for local, welcoming businesses that are true destinations and unique establishments for the community.

LAKE ORION FEEDBACK:
We could really use a nice boutique hotel or a nice bed and breakfast downtown.
– Public Engagement, 2019



Café / bakery



Boutique retail / specialty shop



Bar / brewery / entertainment



Parking garage



Full service restaurant



Fast casual restaurant



Grocery store / market



Gallery / cultural space

Top 5

Desired improvements for downtown Lake Orion:

1. Safe pedestrian connections across M-24;
2. Convenience and availability of parking;
3. Redevelopment of vacant properties;
4. Enhanced green spaces and public parks; and
5. More events and cultural amenities.

The top priority improvement identified for downtown Lake Orion was safe pedestrian connections across M-24, which would significantly improve walkability of the area and the connection to the waterfront, a major asset of the downtown.

Other key projects on the list were an increase in the convenience and availability of parking in downtown—respondents expressed concerns about parking in multiple sections of the survey.



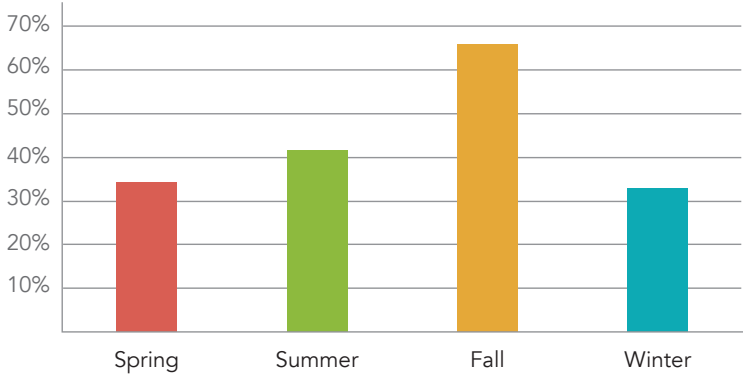
FUTURE EVENTS

The majority (66%) of respondents would like to see more events take place during fall months (September – November), and 41% would like to see more summertime (June – August) events. Recommendations for other programs, events and services that the DDA could provide in the future were centered on the following themes:

- » More seating areas / gathering places for smaller events (that do not require street closures);
- » Food trucks;
- » Activities that tie the downtown to the Lake; and
- » Family friendly / kid activities.

Lake Orion’s existing parks, art, and music venues have the opportunity to play a major role in these events.

? *What time of the year would you like to see more events take place?*



LAKE ORION FEEDBACK:

Bring more art to Lake Orion. Murals, local artist competitions, painting crosswalks. Make walking downtown more fun.

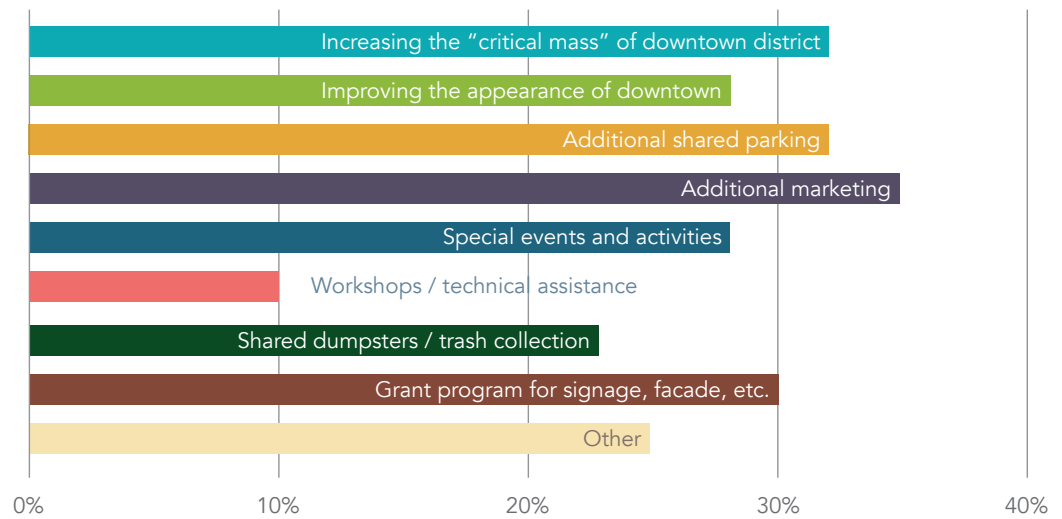
– Public Engagement, 2019

FUTURE BUSINESS IMPROVEMENTS

While less than a quarter of responding property owners indicated they are planning building or site improvements in the next two years, increasing awareness and opportunities for financial and design assistance may encourage property maintenance and enhancements, especially to historic structures. If there is a desire to improve the district among the business community, the next step is for the DDA to establish the right-sized programs to incentivize it.

Most individuals agreed that additional marketing, grant programs for facades, general appearance improvements, shared parking and increasing the “critical mass” of downtown would be helpful to their business and make downtown Lake Orion an even more desirable place to visit in the region.

? *What actions would be most helpful in improving the performance of your business?*



19%

of responding downtown property owners are planning site improvements within the next two years

Over 80 hours of public meetings, focus groups, presentations and site investigation were conducted as part of the engagement process for the fourth Amendment to the DDA/TIF Plan.

Strategic Planning Event

On June 18, 2019, a Strategic Planning Event was held at 20 Front Street. A presentation on the DDA's history, tax increment financing and public engagement results to-date was given. Immediately following the presentation, participants broke out into smaller groups for project planning and to discuss the vision for the downtown Lake Orion of the future.

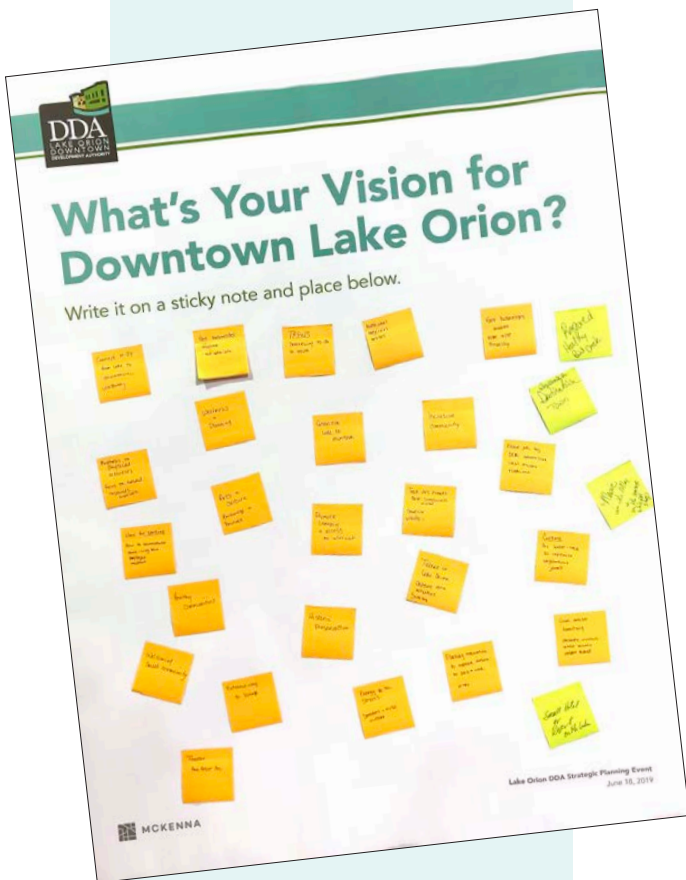
One of the reoccurring themes was how to better absorb M-24 into the fabric of the community, diminishing it as a physical and social barrier between the downtown area, the Lake, and the east and west residential neighborhoods. Also mentioned was the need for more accessible downtown parking.

PLANNING AND DESIGN PRINCIPLES

The feedback from the public engagement process reflects several basic principles of successful, traditional town planning. Often referred to as neo-traditional design, these best planning principles include:





- » Grid system of streets
- » Mixed land uses (residential, commercial, recreation, etc.)
- » Walkability
- » Small lots with traditional small town dwellings
- » Buildings up to the street (shallow setbacks)
- » On-street parking spaces
- » Prominent civic features
- » Traffic calming measures
- » Downtown shopping, restaurants and unique destinations
- » Linkage of activity centers with natural features
- » Public open spaces and gathering areas

Downtown Lake Orion already benefits from many of these assets. All new projects and the redevelopment of sites should continue to reflect these principles and the Village's Zoning Ordinance and Master Plan should provide the right framework for these best practices to operate within.



FUTURE PROJECTS OF THE DDA

The following projects were identified at the June 18, 2019 Strategic Planning Session by DDA stakeholders:

	<p>Low Priority</p> <p>These projects implement elements of the Plan but are not urgent and can be delayed for a longer period of time. Further, these projects may be limited by budgetary constraints.</p>	<p>High Priority</p> <p>These projects should be given immediate and concentrated effort. They are the first projects that should be started after the Plan has been adopted.</p>
<p> Design</p> <p>Capitalize on the assets of Lake Orion’s physical environment, such as historic buildings and the lake, while creating an inviting atmosphere through renovation and perhaps new construction.</p>	<ul style="list-style-type: none"> » Redo alleyway between the back of Bean To Go and Motor City Granite » Add outdoor speakers in downtown for music, announcements, etc. 	<ul style="list-style-type: none"> » Maintain existing and new DDA projects to protect our investment » Offer historic preservation guidance / resources » Continue to offer façade grants » Install safer crosswalks across Flint Street » Create pedestrian access across M-24 to connect the lake and downtown (bridge or other method)
<p> Promotion</p> <p>The effort to market Lake Orion’s unique characteristics to residents, visitors, investors and business owners.</p>	<ul style="list-style-type: none"> » Diverse retail selection » Increase events / opportunities that will draw the whole family » Increase events / opportunities for teenage functions » Share / promote talents such as arts and music, especially local talents 	<ul style="list-style-type: none"> » Collaborate with businesses on a regular basis » Improve communication with all parties » Provide health and wellness programs » Continue and maintain activities and events » Sustain existing projects and events that are offered » Offer additional senior engagement » Create / expand gathering places
<p> Organization</p> <p>The effort to involve all downtown stakeholders to work toward a common goal, and driving a volunteer-based Main Street Program under the direction of a governing board, standing committees, and the guidance of a program director.</p>	<ul style="list-style-type: none"> » Offer greater inclusion » Create group for businesses / neighbors » Develop a Healthy Lake Orion Project 	<ul style="list-style-type: none"> » Incorporate the Library more for events / resources » Gather stakeholders’ input on events, even if they have not happened for a long time » Improve communication with businesses » Offer business training and development programs » Offer trainings and speakers for residents / businesses on historic preservation
<p> Economic Vitality</p> <p>Leverage partnerships and community assets to foster a diverse economic base, ripe for new investment and built on local trust.</p>	<ul style="list-style-type: none"> » Add short-term parking for carry-outs and restaurants 	<ul style="list-style-type: none"> » Create additional parking in conjunction with the needs of a growing downtown » Purchase vacant property and redevelop » Enhance the theatre and arts » Community center » Enhance lakes and trails » Maintain and enhance parks » Improve parking lot wayfinding for visitors and residents by incorporating location, technology and signage into a user-friendly interface

LAKE ORION FEEDBACK:

COMMUNITY SUPPORT!
This starts from the top!

The Village and DDA need to communicate, support each other and effectively work together.

– Public Engagement, 2019

LAKE ORION FEEDBACK:

Keep it quaint, but allow businesses to boom.

– Public Engagement, 2019

Stakeholder Focus Groups

On July 31, 2019, four focus groups took place to hone in on special interest groups in the Lake Orion community. The focus groups were centered on key elements to downtown Lake Orion, as follows:

- » Transportation and Infrastructure;
- » Property and Business Owners;
- » Taxing Jurisdictions and Government Agencies; and
- » Residential, Community Partners and Institutions.

The main themes, ideas and priorities from each stakeholder group are detailed below:

TRANSPORTATION AND INFRASTRUCTURE THEMES

Paint Creek Trail Usage.

The Paint Creek Trail network and new trailhead in the downtown are attracting individuals from all over southeast Michigan to ride and visit Lake Orion, among other destinations. This is an opportunity for Lake Orion to become a trail town, increasing awareness and marketing.

M-24 Pedestrian Improvements.

Improvement plans from MDOT to create a pedestrian island at Broadway and M-24 will increase safety and calm traffic at this busy intersection. Additional improvement are needed throughout the M-24 corridor for safety.

Safety and Access.

It is critical to enhance pedestrian crosswalks and direct pedestrians to preferred routes of travel to ensure safety and access, both in the downtown core and along M-24.

PROPERTY AND BUSINESS OWNER THEMES

Medical Marijuana Facilities.

Medical marijuana facilities were discussed by the business community and it was recommended that they may be more appropriate along M-24 where parking is readily available, but not within the core downtown area.

Streetscape Enhancements.

Stakeholders voiced concern over the functionality of the street versus street furniture / advertisements and wanted to see more greening of the district to create a more welcoming environment. Improvements to operations downtown were also discussed (ex: snow removal, shared dumpsters, etc.).

Parking.

Participants discussed ways to maximize opportunities for customer and employee parking, including curbside and valet options.

TAXING JURISDICTION AND GOVERNMENT AGENCY THEMES

Library Expansion.

The Orion Township Library would like to offer expanded services to reach the diverse needs of all individuals in the community, especially with a centrally located and walkable satellite branch of the library and downtown programming. This will further the Orion Township Library’s goal of increasing community support and improving ease of access.

Environmental Considerations.

Continuing to implement the initiatives of the Water Town in the district and to further stabilize and improve the habitat of Paint Creek and Lake Orion was discussed. This includes the implementation of function, aesthetically appealing and educational rain gardens and bio swales, especially in new and existing parking lots and parks.

Historic Character.

Raising awareness and maintaining the character of not just commercial areas but residential neighborhoods, as its architecture and heritage adds charm and makes Lake Orion unique from other downtown districts.

RESIDENTIAL, COMMUNITY PARTNER AND INSTITUTION THEMES

Housing Needs.

The concept of the “life cycle of housing” was explored, noting the need to provide a mix of affordable housing types to ensure a diverse community (ex: young professionals, families, and seniors) are able to call downtown Lake Orion home.

Aging in Place.

Planning for seniors and an active adult population to ensure they can age in place within the community was also a major discussion point.

Culture and Events.

Lake Orion should make the most of the vibrant music scene, art, theatre, and events and continue to explore more activities for young people and utilize Green’s Park more for year-round events.

LAKE ORION FEEDBACK:
Friendly atmosphere and charming little downtown area.
Keep providing more family friendly activities and events!
– Public Engagement, 2019



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Development Plan

Over the years the Lake Orion DDA has completed updates to guide its orderly development and to ensure continuity and quality of life for the Village’s downtown.

The DDA has used its TIF funds for a variety of projects in its Downtown Development district, including property acquisition, streetscape improvements, development of a Façade Improvement Plan, and assisting and aiding downtown business owners throughout the district. A listing of recent DDA accomplishments is detailed on page 43 of this Plan.

The Lake Orion DDA will continue to undertake a number of projects over the next 20 years that will help make the downtown community into a more special and distinctive place. The DDA Board should revisit its strategy annually to ensure its actions are effective and to identify opportunities to improve the investment environment for private entities.

LAKE ORION FEEDBACK:
Fostering strategic growth while maintaining the small town community feeling that makes Lake Orion special.
– Public Engagement, 2019

VISION STATEMENT, LAKE ORION DDA —

Over the next ten years, Downtown Lake Orion, Michigan will be the heart and hub of the greater Orion community. There is a direct connection between the Paint Creek Trail which traverses throughout the community and the historic downtown. The trail connects both Lake Orion and the downtown, so runners, walkers, and bikers can use our trails and lakeshore for recreational uses and our downtown for choice shopping, dining and live entertainment at many different price points. Our walkable community shall be accessible to all with many barrier-free amenities.

In the summer months, our Flower Fair and our outdoor Gazebo Concert Series will continue to bring thousands of people into town during the evening when all of our restaurants and shops are open. The Lake Orion DDA shall host several family-friendly signature special events each year that bring our residents, as well as, people from around the state to share our lake and downtown district. The Lake Orion DDA shows a commitment to fostering arts in our community with a strong partnership with the Orion Art Center. Our downtown caters to the larger Orion community with many destination businesses that continue to be a mix of local entrepreneurs, franchises and national retailers.

The DDA markets our downtown through many different media channels and actively seek new retailers or tenants when the rare vacancy occurs. Our DDA will promote an increasingly dense group of mixed uses along M24 and in the downtown, where new condos and apartments can exist side by side in our wonderfully restored residential and commercial buildings.

— July, 2016

DDA Snapshot

The socio-economic demographic makeup and history of the community is a critical component in preparing any document impacting the future of a downtown development district. Lake Orion’s current demographics and trends provide the foundational understanding of the existing social and economic capacities and strongly informs future planning possibilities.

The people that make up the community of the Lake Orion DDA district embody character that creates a quaint waterside, yet active environment to visit, do business in and call home.

INTRODUCTION AND DATA SOURCES

The following section describes the population and socioeconomic statistics and housing characteristics and trends of the downtown Lake Orion district and the surrounding area. The data presented comes from the US Census Bureau’s Decennial Census and the American Community Survey (ACS) 5-Year estimates and is supplemented by data from Southeast Michigan Council of Governments (SEMCOG). The ACS uses statistical sampling over a 5-year period to describe the average characteristic over the period of collection. Evaluations were made with the Village and Township, along with Oakland County and in some instances, the State of Michigan.

A GROWING COMMUNITY

Alongside Oakland County, the Lake Orion community has been steadily growing, even while other communities across Michigan have experience population loss. Additionally, 66% of residents have lived in the Lake Orion area for 10 years or greater. Lake Orion tends to attract residents and keep them.

It’s important to note that the DDA district experiences a higher daytime population (1,820 individuals¹) than the overall population of 1,123. Daytime populations, also known as commuter-adjusted populations, indicate the number of works present in an area during normal business hours and are useful in thinking about traffic and transportation impacts. The Lake Orion DDA district experiences approximately 62% swelling of the population during the day to accommodate the wealth of services and businesses, of which there are 144. Correspondingly, the number one industry in the DDA district is the service industry², supplying 45.5% of total employees with jobs, and occupying 39.6% of all DDA businesses, followed by the retail industry³, supplying 38.7% of total employees with jobs.

Table 1: Population Change, 2000-2017

	2000	2010	2017
DDA District	927	1,107	1,123
Village of Lake Orion	2,715	2,973	3,116
Orion Township	30,748	35,394	37,945
Oakland County	1,194,156	1,202,362	1,241,860
State of Michigan	9,938,444	9,883,640	9,925,568

Source: US Census

¹ ESRI Business Analysis, 2019

² Per the Standard Industrial Classification (SIC) system, the service industry includes automotive services, legal services, educational services, etc.

³ Per the Standard Industrial Classification (SIC) system, the retail industry includes general merchandise stores, eating and drinking places, etc.



HISTORIC BACKGROUND BRIEF
LAKE ORION -

Lake Orion began in the mid-19th century as a land promotion endeavor that featured a beautiful Lake. After the Civil War and throughout the 1920's, it saw life as a popular Victorian summer resort and destination for the growing city of Detroit. For much of the 20th century it remained a tranquil lakeside community, insulated from the major effects of urban development.

The Village was formally incorporated in 1859. Today, Lake Orion remains a unique lakeside community with a traditional downtown, yet it finds itself part of the dynamic and sprawling Detroit metropolitan area.

Lake Orion's historic identities can still be seen in the land use patterns and structures today and continue to influence and define the community's character and sense of place.

Age Trends

Table 2 shows that the population in the DDA district (39.7 years) is younger than the Village of Lake Orion as a whole, but even within the past 7 years, has increased and is almost the same as Orion Township (40.0 years).

Overall, the Village has significantly older population than Oakland County, the median age has increased over the past two decades to 45.7 years. Changes in family structure and life expectancy may account for the increasing median age.

Table 2: Median Age, 2000-2017

	2000	2010	2017
DDA District	—	37.1 years	39.7 years
Village of Lake Orion	38.1 years	41.2 years	45.7 years
Orion Township	—	38.6 years	40.0 years
Oakland County	36.7 years	40.2 years	41.0 years

Source: US Census

Inclusive Housing

Approximately 30% (2017 ACS) of the downtown housing stock consists of pre-1939 wood frame houses that reflect Lake Orion's origin as a turn of the century summer recreation community. Older houses, built before WWII, give the district historic character and charm not present in newer subdivisions.

The number of older structures in a community is an important consideration for future planning. As housing ages, the cost of maintenance and the need for improvements increases. Entire neighborhoods can lose value and deteriorate if houses are not kept in good repair and necessary reinvestment is postponed.

The historic neighborhood setting, close proximity to the downtown center, and natural amenities such as Lake Orion suggest that the downtown residential neighborhoods will continue to increase in desirability. The finite supply of waterfront property and walkable districts keeps the market strong for such properties and real estate values. However, housing affordability is also important in determining the district's long-term sustainability. Municipalities should provide housing at prices people can afford to maintain stable neighborhoods and allow existing residents to age in place. As well as serve as a community where individuals of all income levels can move and grow.

45% of all housing in the DDA district is single-family detached. Missing-middle housing is an important component to affordability and providing housing options for young professionals and seniors, those wishing to age in place within the community.



Bungalow Court



Bungalow Court View



1900's colonial residence within the DDA district

LAKE ORION'S FEEDBACK:

Walkability to the downtown shops as well as the unique architecture of homes [is a major asset].

- Public Engagement, 2019

Land Use Characteristics

The following sections detail the location, character and extent of existing streets and other public and private facilities and uses. Existing land uses in the development area are shown on the follow page Map 2, Existing Land Use. The land uses within the development area were surveyed in July of 2019.

PUBLIC USES

Public uses in the development area include portions of the following public streets:

- » M-24
- » S. and N. Broadway
- » N. Park Blvd.
- » Flint St.
- » Front St.
- » Shadbolt St.
- » Anderson St.
- » Slater St.
- » Atwater St.
- » Church St.
- » Elizabeth St.
- » Axford St.
- » Andrews St.
- » Beebe St.
- » Bagley Drive
- » Glenn St.
- » Perry St.
- » Cass St.
- » Washington St.
- » Florence St.
- » Park Island Drive
- » Smith Ct.
- » Converse St.
- » Anderson St. (part)
- » Slater St. (part)
- » Washington St. (part)

Other public facilities within the development area include the Orion Township Fire Hall on Anderson Street and several municipal owned or leased parking lots.



Grid Pattern of Streets

A grid pattern is the street layout most often used in older communities before the 1940's. The grid pattern has many advantages; paramount is its capacity to disperse traffic by offering several alternative routes to get to any destination. The grid pattern also provides for simplicity in wayfinding and efficient use of the land.

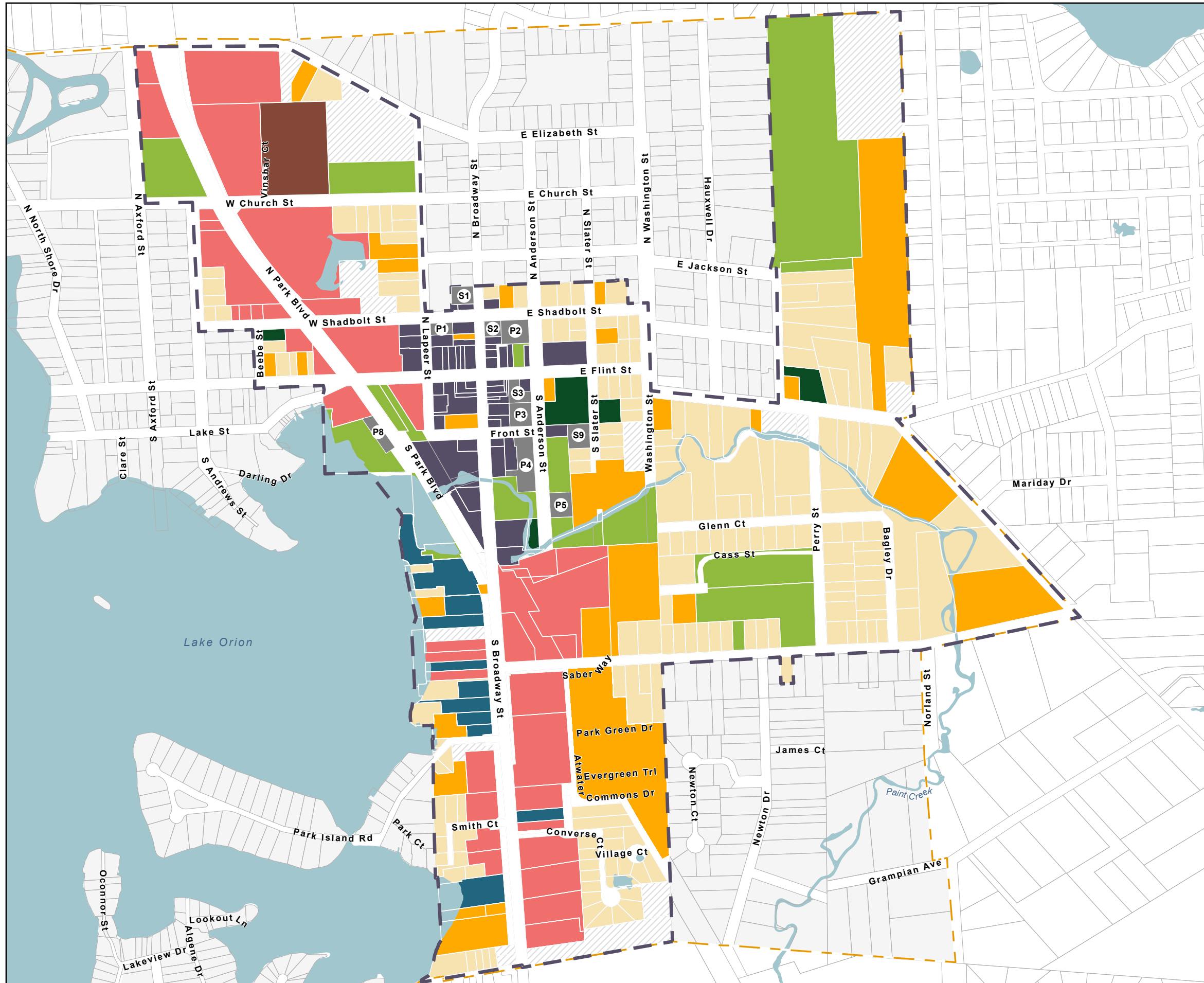
Throughout much of DDA district, a pedestrian-friendly grid network (blocks) has been established. Opportunities to extend the grid and create similar scale blocks should be considered with any new or redevelopment. The DDA is currently implementing this best practice on Front Street, between S. Broadway and Lapeer, which will transform a one-way, narrow road into a two-way traffic flow with on-street parallel parking.

The DDA should ensure that any new roads / alleys create connections and blocks, completing the grid pattern, which will encourage people to go through a place, rather than around it.

DDA District Existing Land Use

Village of Lake Orion
Oakland County, Michigan

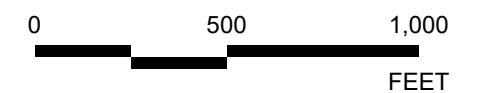
January 2020



Legend

- Single Family Residential
- Multiple Family Residential
- Regional Commercial
- Downtown Commercial
- Office
- Light Industrial
- Public
- Semi-Public
- Vacant Lot / Vacant Building

- Municipal Boundaries
- DDA Boundary
- Village Parcels
- Surface Parking Lots
- Public Parking
 - P1 N. Lapeer
 - P2 E. Shadbolt
 - P3 S. Anderson
 - P4 Children's Park
 - P5 Art Center
 - P8 Green's Park
 - P9 Slater
- Shared Parking
 - S1 N. Broadway
 - S2 Lake Orion Review
 - S3 E. Flint



Parcel Data Source: Oakland County GIS 2019
Zoning Data Source: Village of Lake Orion Existing Land Use 2002

LAND USES



*I love the older homes
and the cozy feel.*

– Public Engagement, 2019

*Friendly atmosphere
and charming little
downtown area.*

– Public Engagement, 2019

Residential Uses

Both single family and multiple family land uses exist within the district. Single family homes predominate in the eastern and northern sections of the development area. A number of former single family homes have been converted to include apartments along Lapeer, Church, Flint and Slater Streets. Apartments are common in the second story over commercial uses in the downtown core area of Flint and Broadway. Major apartment complexes in the development area are Village Creek Manor on Slater Street, Paint Creek Villas and Village East Apartments on Orion Road and a senior development known as Heritage Place. There are a number of residences along the Lake, behind the commercial uses fronting the west side of M-24.

Commercial Uses

Commercial development is a major land use in the development area and are clustered into two distinct portions of the DDA: the M-24 commercial strip (Regional Commercial) and the traditional downtown core (Downtown Commercial).

M-24 is characterized by auto-oriented commercial uses such as quick-service restaurants, gas stations, commercial strip centers, lumber yard, professional offices and personal services. The downtown district includes restaurants, specialty retail, business offices, personal services and entertainment facilities.

Light Industrial

There is only one light industrial use within the development area, the self storage facility on Church Street.

Public Recreational and Educational Uses

The Village-owned Atwater Park, Meek's Park, Children's Park, and Green's Park are public recreational facilities in the district. Evergreen Cemetery is also located along M-24. Commercial boat docking facilities for recreational boats exist along the waterfront.

Blanche Sims Elementary School is the primary educational land use in the development area. The operational Administrative Building for the Lake Orion Community Schools is also located at the corner of Church and Lapeer.

Semi-Public Uses

Semi-public land uses in the development include several religious institutions. The development area is served by DTE distribution and Consumers Energy lines.

Vacant Land / Structures

Within the development area are several significant vacant parcels of land and buildings, including property located along the east side of M-24. The Ehman Center, a former school, is also associated within the district and is currently vacant. In addition there are many smaller vacant parcels in private ownership in the district. Development of vacant land should be consistent with the Village's Master Plan and Zoning Ordinance.



LAKE ORION FEEDBACK:

We love the DIA artwork downtown. It gives me a chance to talk about art with my young children. We love it!

– Public Engagement, 2019

LAKE ORION FEEDBACK:

I would love to see something that incorporates the Lake as a public space such as a small boardwalk with a few restaurants that is easily accessible from downtown.

– Public Engagement, 2019

LAKE ORION FEEDBACK:

I love the park being within the downtown, restaurants are good, live music, shops, coffee shop, sidewalks.

– Public Engagement, 2019

WALKABILITY

When a place is highly walkable, people are more likely to conduct daily errands within walking distance of where they live, are more likely to visit multiple businesses, and are more likely to contribute positively to the economic well-being of their community. Thriving walkable areas in Southeast Michigan are seen as highly desirable places to live and visit.

Biking and walking are major modes of transportation that are receiving more attention than ever, especially with the concept of Complete Streets and planning for all modes of transportation.

Communities are working to ensure that sidewalks and multi-use paths are included in new developments and that they connect to the overall transportation network. Regions have also been seeking to build new long-distance non-motorized facilities to create opportunities for transportation and recreation.

Non-motorized infrastructure is an indicator of sustainability as it demonstrates the community investment in bicycling and walking facilities. Communities with non-motorized facilities create the opportunity to reduce motor vehicle trips, which contributes in many ways to the Village’s overall environmental sustainability, including relieving traffic congestion, and reducing space necessary for downtown parking.

Figure B: Somerset Collection Walkability Comparison



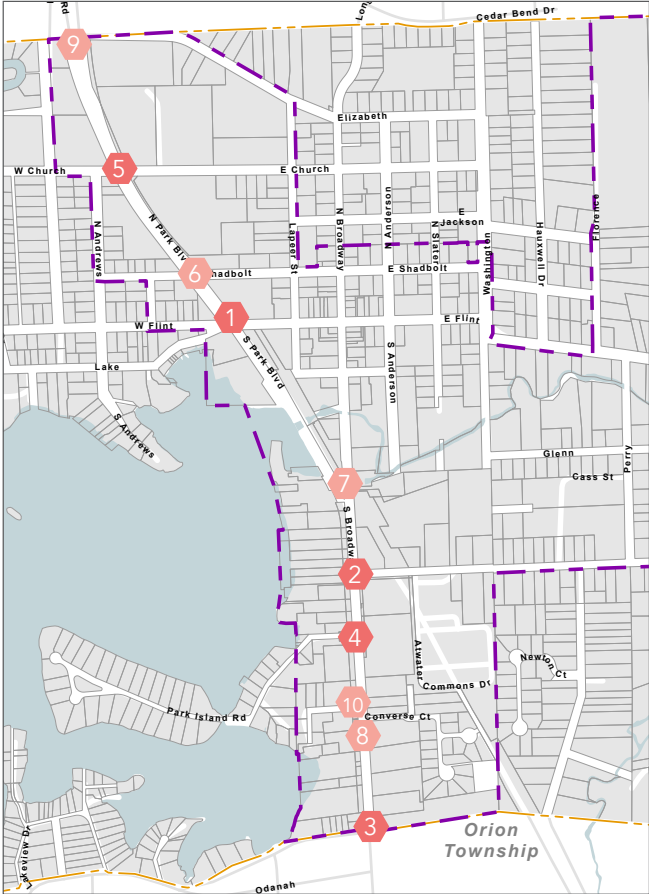
Source: Google, 2019. Scale: 1,375 feet.

Fostering a Safe and Welcoming Environment for All Residents and Visitors

While the majority of residential and downtown streets feature slower traffic, the bisection of the downtown district by M-24 presents challenges for safe pedestrian and cyclist movement. Access is limited between the downtown and Lake Orion, but also between the downtown and the greater community west of M-24. As shown in Figure C, the top 20 traffic incidents consistently occurred along M-24 over the past three years.

As sites along M-24 are redeveloped, opportunities for increased pedestrian and vehicular safety should be at the forefront of any planning review. This includes proper signalization, a reduction in curb cuts, traffic calming measures and pedestrian amenities (ex: sidewalks, right-of-way trees, benches, crosswalks, narrow curb cuts, and buildings set closer to the right-of-way) along the corridor.

Figure C: Traffic Incidents, 2016-2018



Location	No. of Incidents		
	2016	2017	2018
1 Flint and M-24	18	21	30
2 Atwater and M-24	11	17	17
3 Heights and M-24	16	10	9
4 Park Island and M-24	11	5	6
5 Church and M-24	6	3	4
6 Shadbolt and M-24	7	6	8
7 Broadway and M-24	2	7	8
8 Converse and M-24	8	3	11
9 Elizabeth and M-24	4	10	2
10 Smith and M-24	5	4	1

Source: SEMCOG, 2019

LAKE ORION FEEDBACK:

Develop the waterfront! Beautiful restaurants, shops, boardwalk...the lake is our #1 asset.

– Public Engagement, 2019

LAKE ORION FEEDBACK:

More small places like the alley. What a fabulous use of that space! Thank you!

– Public Engagement, 2019

LAKE ORION FEEDBACK:

Friendly atmosphere and charming little downtown area.

– Public Engagement, 2019

LOCATION AND EXTENT OF PROPOSED PUBLIC AND PRIVATE LAND USES

Proposed land uses for the district are generally identical to existing land uses with certain exceptions. These exceptions are discussed further in Chapter 5, the Capital Improvement Plan. It should be understood that all potential land use changes are contingent upon agreement between the property owner, DDA, Village of Lake Orion and the Village of Lake Orion Planning Commission. Land use changes must also be considered within the context of the Village Master Plan.

EXISTING IMPROVEMENTS TO BE DEMOLISHED, REPAIRED OR ALTERED

The structures occupying the Lake Orion Lumber Yard, the rustic cabins site on M-24, and other underutilized parcels may be repaired, altered or demolished. The projects are proposed to remain flexible to permit the DDA to respond to developer interest when said interest is expressed. All such activity is anticipated to occur prior to the expiration of this amendment.

LOCATION, EXTENT, CHARACTER AND ESTIMATED COST OF IMPROVEMENTS, AND STAGES OF CONSTRUCTION PLANNED

Chapter 5, the Capital Improvement Plan, details the contemplated improvements in the development area, along with estimated cost and time of completion. Cost estimates for projects are estimates because construction drawings have not been done, and therefore costs are based on preliminary design concepts. A percentage has been factored into the cost estimates to cover contingencies and engineering costs.

Improvements to private property will be encouraged through implementation of the facade improvements program proposed under this Plan. To stimulate private investment within the Village's downtown core, facade improvement programs will continue to be administered by the DDA. Such programs provide assistance for property owners to rehabilitate building facades and make improvements for the betterment of the entire downtown community. The joint public/private approach will stimulate implementation of other building improvements and thus aid commercial revitalization.

The time schedule for construction of the public improvement program for the development area is outlined within Chapter 5.

Lake Orion DDA Key Accomplishments Since 2014

In addition to annual projects and events, the following are recent DDA accomplishments:

Downtown Branding Kit

Includes a branding guide with logos, fonts, and colors as well as recommendations for how to use the logos in publications.

New Parking Lot at Front Street and Anderson Street

Lot donated by Dia Zaraga, owner of Sagebrush Cantina, 42 spaces.

Paint Creek Trail Extension

Connecting the City of Rochester and the Lake Orion community and the creation of a downtown trailhead.

Flint Street Alleyway

Original improvements included lighting and furniture created from pallets. Further improvements to build a permanent cedar wood pergola with signage on each end of the alleyway and improved LED lighting. Arya Sunil, a local boy scout, raised money and coordinated volunteers to build 6 cedar benches for the Flint Street Alleyway. Foglers, a local greenhouse, provides flowers in pots throughout the Alleyway. Volunteers help take care of this cherished spot in Downtown Lake Orion.

Orion Art Center Parking Lot and Fire Hall Public Restrooms

Creation of 19 spaces and public restrooms, especially for Children's Park use.

Wayfinding Signage

Includes informational kiosks, gateway signs, directional signs, public parking signs, and new signs for the downtown parks.

Award Winning E-Newsletter

Weekly publication to the general public and bi-monthly publication to downtown business owners to keep everyone informed about what is happening in Downtown Lake Orion.

Downtown Brand Marketing

Hired New Moon Visions to help Downtown Lake Orion become a regional destination. Provides social media coverage and other marketing needs.

Streetscape Improvements

Updates to the streets and sidewalks in downtown Lake Orion, including infrastructure improvements such as updating the water main and laying conduit for future improvements.

Parks Creek Bank Stabilization

DDA area park improvements and annual commitments to the VLO.

Front Street Restoration

Planned completion in 2019 for its restoration to 2-way traffic, including a resurface and creation of on-street parking.

Land Acquisition

For the future creation of additional public parking on Slater Street.

Bike Parking

Designation of the Flint Street on-street bike corral, bike parking at Meeks Park and Broadway, and Children's Park bike parking (a total of 150 bike parking spaces).

FACADE GRANT IMPROVEMENTS -

In recent years, public and private partnerships with the DDA and business owners have successfully lead to the maintenance of many key properties in the district.

Recently approved facade grants, following the design guidelines of the DDA, include Anita's Kitchen, Luckies, 20 Front Street, Oat Soda, and Lockhearts.

- Lake Orion DDA, 2014 - 2019

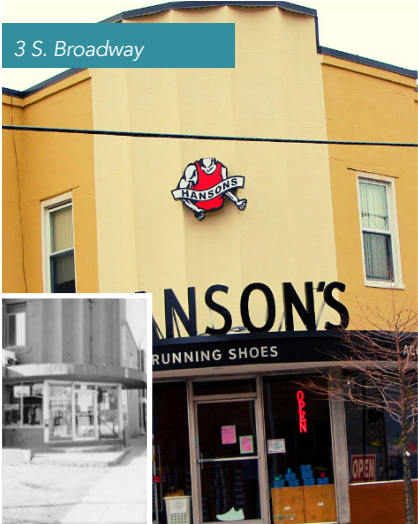
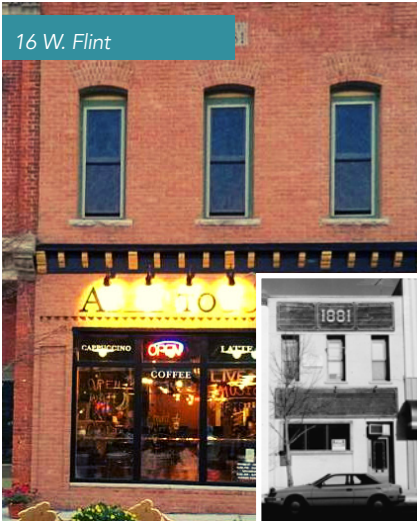
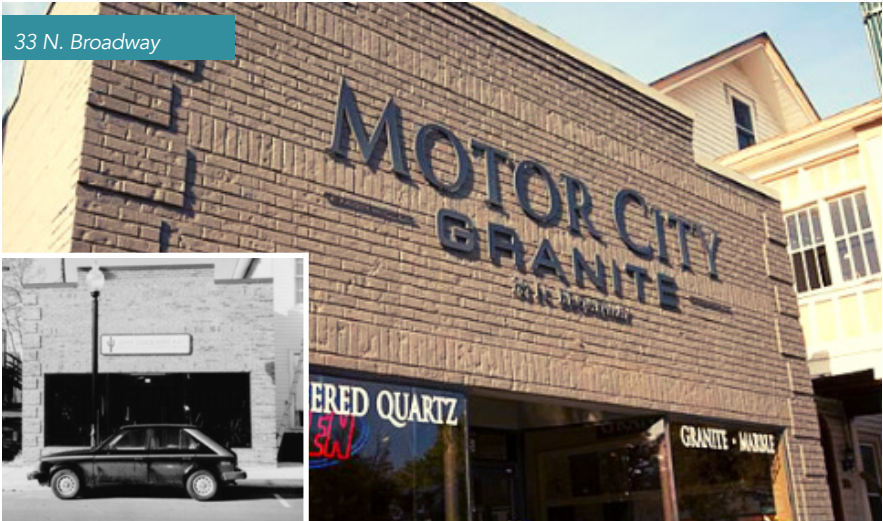
FACADE GRANT PROGRAMS AND ENHANCING A HISTORIC CENTER

Downtown Lake Orion is home to a wide variety of traditional architecture. In some cases, building facades were covered during the 70s and 80s as a result of the modernist movement. The architecture of downtown Lake Orion is one of the defining unique features of the district and is related to the desire for individuals to live in the area and/or open their business. Such a vibrant downtown protects property values and infrastructure improvements for the betterment of the entire district.

An investment in the on-going maintenance and façade restoration and improvements further the success of all businesses and residents in the downtown. As shown in Figure D: Façade Investments, the downtown improvement considerably adds to the character of the district.



Figure D: Facade Investments in Downtown Lake Orion





BENEFITS OF GREEN SPACE -

Researches have found that public amenities such as parks and open spaces increase property values, up to a 23.3 percent premium, to live within one-fifth of a mile from such a space.

– National Association of Realtors, 2019

OPEN SPACE AND CONTEMPLATED FUTURE USE

Atwater Park, Meek’s Park, Children’s Park and Green’s Park, which are public parks located in the development area, will remain as open space and will continue to be used for recreational activity and events as they function as important community gathering spaces. Paint Creek Trail and associated pedestrian and cyclist routes are also intended to remain.

Various park and open space projects will be undertaken pursuant to the Capital Improvement Plan. These improvements are designed to enhance the walkability and livability of Lake Orion, thereby supporting property values within the community. They also support the business environment by strengthening the downtown market.

PROPERTY TO SELL, DONATE, EXCHANGE OR LEASE TO OR FROM

The DDA currently leases several parcels from private owners which are utilized for public parking and the DDA office headquarters. One of these parcels is located at the south-east corner of Broadway and Shadbolt (adjacent to the Lake Orion Review) and another parcel used for shared parking is located at 44 East Flint Street. This Plan includes continuation of these leases if they remain needed and advantageous for the DDA. Additionally, the property at 52/54 and 104 S. Slater was recently purchased for future surface parking.

DESIRED ZONING, STREETS, INTERSECTIONS AND UTILITY CHANGES

It is anticipated that the Village will review its Master Plan in light of this DDA Plan amendment. This may result in the consideration of zoning changes. Anticipated changes in streets, street levels and intersections may also be explored, as further identified in the Capital Improvement Plan.

AN ESTIMATE OF THE COST OF THE DEVELOPMENT, METHOD OF FINANCING AND ABILITY TO ARRANGE THE FINANCING

During the twenty year term of the Development Plan, the estimated cost of the public improvement projects and services is approximately \$19 million. This includes costs for the administration, promotion, planning, design guidelines along with costs associated with the Downtown Manager's office. It is anticipated that these projects will be paid for with a combination of tax increment revenues, private contributions, grants, land sales and/or lease proceeds, expense sharing with other entities, and such other funds as may be made available to the DDA for the improvements. Tax increment revenues may be used to pay bond obligations.

Under P.A. 197 of 1975, as amended, the DDA has the authority to carry out a public improvement program utilizing tax increment financing, may receive donations for the performance of its functions, and may also finance its activities from money provided from other sources approved by the Village Council.

The Capital Improvement Plan in Chapter 5 lists the projects, estimated cost and general schedule for completion.

LAKE ORION FEEDBACK:

Very nice town would like to see more green options (street recycling in downtown, car charging, solar panels, etc.).

– Public Engagement, 2019

DESIGNATION OF PERSON OR PERSONS, NATURAL OR CORPORATE, TO WHOM ALL OR A PORTION IS TO BE LEASED, SOLD OR CONVEYED AND FOR WHOSE BENEFIT THE PROJECT IS BEING UNDERTAKEN

All public improvement projects undertaken as part of this Tax Increment Financing and Development Plan Amendment are anticipated to remain in public ownership or under public control for the public benefit.

PROCEDURES FOR BIDDING FOR THE LEASING, PURCHASING OR CONVEYING IN ANY MANNER OF ALL OR A PORTION OF THE DEVELOPMENT UPON ITS COMPLETION

The property at 52/54 and 104 S. Slater was most recently purchased for future parking and DDA use. In the event the DDA purchases, receives a donation of or otherwise comes to own property in the development area, it will conform with any bidding or land disposition process adopted by the Village or, in the absence of such procedures, the DDA will adopt suitable procedures to guide it in the disposition of property.

Any land acquisition will be undertaken in accordance with the procedures of Act 344 of the Michigan Public Acts of 1945, as amended; Act 87 of the Michigan Public Acts of 1980, as amended; the Uniform Relocation and Real Property Acquisition Policies Act of 1970, as amended; and the regulations promulgated thereunder by the U.S. Department of Housing and Urban Development.

ESTIMATES OF THE PERSONS RESIDING IN THE DEVELOPMENT AREA AND THE NUMBER OF INDIVIDUALS TO BE DISPLACED

It is estimated that approximately 1,300 persons reside in the development area, based upon 1990 Census statistics. No families or individuals are planned to be displaced and no occupied residences are designated for acquisition and clearance by the DDA. This Amendment reflects and incorporates the Development Area Citizens Council (DACC) 2016's Development Plan Project List

PLAN FOR ESTABLISHING PRIORITY FOR THE RELOCATION OF PERSONS DISPLACED; PROVISION FOR COSTS OF RELOCATION OF DISPLACED PERSONS; PLAN FOR COMPLIANCE WITH ACT NO. 227 OF P.A. OF 1972 OF MICHIGAN COMPILED LAWS

No displacement is anticipated. Should displacement occur, the Village and DDA will comply with the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and guidelines implementing the Uniform Act by the U.S. Department of Housing and Urban Development.



SUMMARY OF THE

Tax Increment Financing (TIF) Plan

Lake Orion’s Downtown Development Authority was established to mitigate the negative social and economic impacts of downtown property value deterioration and to uphold the vibrancy of the downtown district. To accomplish a number of goals, such as to increase property tax valuation and facilitate the overall economic growth of its business district, Lake Orion Village Council deemed it beneficial and necessary to create and provide for the operation of a DDA under the provisions of Public Act 197 of 1975, as amended. At that time, the DDA also determined that a Tax Increment Financing Plan (“TIF Plan”) was necessary to achieve the purposes of the Act, and prepared and submitted said plan to the Village Council, which is updated as part of this amendment.

To utilize tax increment financing, the DDA must prepare a development plan and a tax increment financing plan. Both plans are submitted to the Village Council, where the Council must adopt the plans by ordinance. These plans may be amended in the future to reflect changes desired by the DDA. Amendment No. 4 was prepared in accordance with Public Act 57 of 2018 and followed that transparent, public process for review, consideration, and adoption.

EXPLANATION OF THE TAX
INCREMENT PROCEDURE —

As provided in P.A. 57 of 2018, tax increment financing is a financing tool for the redevelopment of designated development areas within a DDA Development Area. Tax increment financing is the process of expending new property tax dollars for improvements that generally benefit the parcels that pay the taxes.

Tax dollars generated from new private property developments and from improvements to existing private property within a designated development area are “captured” and utilized by the DDA to finance public improvements within that development area. This process supports and encourages continued private investment.



BOND INDEBTEDNESS TO BE INCURRED

Based upon the estimated costs of the public improvements and the projected revenues from the estimated capture assessed values within the development area, the maximum amount of bonded indebtedness to be incurred will not exceed \$5 million dollars, plus a sum sufficient to pay the interest on the tax increment revenue bonds.

If all the projected developments do not materialize as projected in this Plan, the maximum amount of bonded indebtedness to be occurred shall be adjusted so as to be supported by the adjusted estimates of annual captured assessed value. Alternatively, the Authority and the Village may decide not to bond, but to invest all or a portion of the tax increment revenues received and phase the improvements as a “pay-as-you-go” program or finance the improvements by some other borrowing in accordance with the DDA Act and Village Ordinances.

PLAN DURATION

The duration of this amended tax increment financing plan is twenty years, commencing upon adoption of the amendments by the Village Council and ending December, 2039, unless this Plan is amended to extend or shorten its duration.

ESTIMATED IMPACT OF TAX INCREMENT FINANCING ON TAXING JURISDICTIONS

The assessed valuation of property within the Development Area was \$30,309,420.00 in 2019. The initial 1985 base year capture of the DDA was \$10,233,400. Table 3 summarizes the tax jurisdictions and the millages subject to capture (rates per \$1,000 of taxable value).

Captured assessed value is defined in the Act, as the amount, in any one year, by which the current assessed value of the development area exceeds the initial assessed value. Initial assessed value is defined as the assessed value, as equalized, of all the taxable property within the boundaries of the development area at the time the ordinance establishing the tax increment financing plan is approved, as shown by the most recent assessment roll of the municipality. Such funds transmitted to a DDA are termed "tax increment revenues".

Tax increment revenues are the amount of ad valorem and specific local taxes attributable to the application of the levy of all taxing jurisdictions other than the state education tax and local or intermediate school districts upon the captured assessed value of real and personal property in the development area.



Table 3: Taxing Jurisdictions, Lake Orion DDA, Michigan

Taxing Unit	Millage Subject to Capture
Village of Lake Orion Total ¹	13.1021 mills
Orion Township Total ²	4.8848 mills
Oakland County	4.0400 mills
Orion Township Library Operating	1.3666 mills
Community College	1.5303 mills
Huron / Clinton Metro Parks	0.2129 mills
County Parks	0.2349 mills
Total Applicable DDA Millage	25.3716 mills

Source: Village of Lake Orion, September, 2019

¹ Village of Lake Orion millage includes the following: General Operating (10.1136) and Police (2.9885).

² Orion Township millage includes the following: Fire (2.5173); Township General (0.8977); Safety Paths (0.2293); NOTA, North Oakland Transportation Authority (0.2405); and Parks and Recreation (1.0000).

LAKE ORION'S BIG IDEAS:

Love your work, positive attitude towards improvements and consideration of residents!

– Public Engagement, 2019

PLAN FOR THE EXPENDITURE OF CAPTURED ASSESSED VALUE

Estimate of Tax Increment Revenues

Table 3 summarizes the impact of tax increment financing on all taxing jurisdictions whose increment is subject to capture. The projected annual growth in taxable value is estimated in Table 4 at a 2% annual rate.

Cost estimates for the projects are preliminary; specific plans and refined cost estimates for the Downtown Development Area improvements will be completed upon initiation of each project. Projects that arise and are consistent with the objectives and priorities of the DDA may be funded consistent with the financing methods described in this Plan. Outside grant funding should also be pursued using TIF and other Village revenues to provide the required matching contributions.

Expenditure of Tax Increment Revenues

Chapter 5 details the Capital Improvement Plan activities which will be funded with tax increment revenues. Costs estimated included are current to the date of adoption and are based on concepts. Additional tax increment revenues beyond those projects may be used in any of the following ways:

- » Accelerate the repayment of debt as permitted by bond provisions;
- » Expand the list of projects or expedite the completion of projects; and
- » Be returned to the taxing units as provided by law.

Should the tax increment revenues be less than those projected, the DDA may elect to collect and hold captured revenues until a sufficient amount is available to implement specific public improvements or consider implementing public improvements based on the ability to match existing funds with expenditures while seeking out additional funding sources.

The Downtown Development Authority shall annually review proposed increment expenditures and revenues to prioritize the use of additional funds. The Lake Orion DDA prepares, reviews, and submits an annual budget to the Village council for approval (fiscal year is July 1 – June 30). Other public improvements which would further the completion of the Development Plan may be funded by the DDA.

Table 4: Tax Increment Capture Projects by Taxing Jurisdiction, 2019 – 2039

Year	Total Captured Value	Village of Lake Orion 13.1021 Mills	Orion Twp. 4.8848 Mills	Oakland Co. 4.0400 Mills	Orion Twp. Library 1.3666 Mills	Community College 1.5303 Mills	Metro Parks 0.2129 Mills	Co. Parks 0.2349 Mills	Total 25.3716 Mills
2019	\$30,309,420	\$397,117	\$148,055	\$122,450	\$41,421	\$46,383	\$6,453	\$7,120	\$768,998
2020	\$30,915,608	\$405,059	\$151,017	\$124,899	\$42,249	\$47,310	\$6,582	\$7,262	\$784,378
2021	\$31,533,921	\$413,161	\$154,037	\$127,397	\$43,094	\$48,256	\$6,714	\$7,407	\$800,066
2022	\$32,164,599	\$421,424	\$157,118	\$129,945	\$43,956	\$49,221	\$6,848	\$7,555	\$816,067
2023	\$32,807,891	\$429,852	\$160,260	\$132,544	\$44,835	\$50,206	\$6,985	\$7,707	\$832,389
2024	\$33,464,049	\$438,449	\$163,465	\$135,195	\$45,732	\$51,210	\$7,124	\$7,861	\$849,036
2025	\$34,133,330	\$447,218	\$166,734	\$137,899	\$46,647	\$52,234	\$7,267	\$8,018	\$866,017
2026	\$34,815,996	\$456,163	\$170,069	\$140,657	\$47,580	\$53,279	\$7,412	\$8,178	\$883,338
2027	\$35,512,316	\$465,286	\$173,471	\$143,470	\$48,531	\$54,344	\$7,561	\$8,342	\$901,004
2028	\$36,222,563	\$474,592	\$176,940	\$146,339	\$49,502	\$55,431	\$7,712	\$8,509	\$919,024
2029	\$36,947,014	\$484,083	\$180,479	\$149,266	\$50,492	\$56,540	\$7,866	\$8,679	\$937,405
2030	\$37,685,954	\$493,765	\$184,088	\$152,251	\$51,502	\$57,671	\$8,023	\$8,852	\$956,153
2031	\$38,439,673	\$503,640	\$187,770	\$155,296	\$52,532	\$58,824	\$8,184	\$9,029	\$975,276
2032	\$39,208,467	\$513,713	\$191,526	\$158,402	\$53,582	\$60,001	\$8,347	\$9,210	\$994,782
2033	\$39,992,636	\$523,988	\$195,356	\$161,570	\$54,654	\$61,201	\$8,514	\$9,394	\$1,014,677
2034	\$40,792,489	\$534,467	\$199,263	\$164,802	\$55,747	\$62,425	\$8,685	\$9,582	\$1,034,971
2035	\$41,608,339	\$545,157	\$203,248	\$168,098	\$56,862	\$63,673	\$8,858	\$9,774	\$1,055,670
2036	\$42,440,505	\$556,060	\$207,313	\$171,460	\$57,999	\$64,947	\$9,036	\$9,969	\$1,076,784
2037	\$43,289,315	\$567,181	\$211,460	\$174,889	\$59,159	\$66,246	\$9,216	\$10,169	\$1,098,319
2038	\$44,155,102	\$578,525	\$215,689	\$178,387	\$60,342	\$67,571	\$9,401	\$10,372	\$1,120,286
2039	\$45,038,204	\$590,095	\$220,003	\$181,954	\$61,549	\$68,922	\$9,589	\$10,579	\$1,142,691
Totals	\$781,477,390	\$10,238,994	\$3,817,360	\$3,157,168	\$1,067,967	\$1,195,894	\$166,376	\$183,569	\$19,827,331



SUMMARY OF THE

Capital Improvement Plan (CIP)

The Capital Improvement Plan (CIP) represents a comprehensive approach to the revitalization and development of the Lake Orion downtown district, emphasizing on strengthening the tax base, improving the image and appearance of the area, and providing adequate public improvements to support and attract private development.

The priorities and projects are proposed to remain flexible to permit the DDA to respond to developer interest when said interest is expressed. The sequence of timing for implementing the recommendations of this Plan are also flexible to allow the DDA to take advantage of funding and other opportunities which may arise.

This Plan's potential implementation responsibilities, funding sources and implementation mechanisms are outlined in the following tables. Concept plans have been prepared to illustrate ways to redevelop catalyst properties that are in accordance with well-established design principles. Private sector initiatives, such as the development of new buildings and private site amenities, are a crucial component to the continued success of the district.

The Capital Improvement Plan is organized by the four themes of the Michigan Main Street Communities: Design, Organization, Promotion and Economic Viability.

DESIGN OBJECTIVES -

Capitalize on the assets of Lake Orion's physical environment, such as historic buildings and the lake, while creating an inviting atmosphere through renovation and perhaps new construction.

FUTURE DESIGN PROJECTS

Street Improvements / Traffic Calming.

Implement the M-24 crossing to the public boat dock from S. Broadway Street. Partner with MDOT to develop detailed construction plans for improvements to develop a boulevard design on sections of M-24, and for a continual maintenance plan for this area by MDOT. Calm traffic at the M-24 / Flint Street intersection. Lengthen the pedestrian crossing time at M-24 and Flint Street. Review high traffic incident areas with MDOT.

Design Gateway Features.

Partner with MDOT and/or private developers to design entrance gateway features to raise greater awareness of the downtown. Ensure that visual and usable connections are made from the downtown to Lake Orion whenever possible.

Evergreen Cemetery Designation and Streetscape Elements.

Research and consider a civil war designation for the cemetery. Improve the streetscape along all cemetery edges to include decorative fencing, a sidewalk and street trees. Install cemetery signage at highly visible areas to direct traffic to desired entrance points.

Streetscape Accessibility.

Survey the downtown streetscape and furniture zones for areas that might not meet ADA accessibility standards or could be obtrusive to pedestrians and implement access and mobility recommendations.

Facade Improvement Programs.

Continue the established incentive program to aid in preserving and enhancing the facades of the downtown buildings. Administered by the DDA, the program provides a portion of the funds necessary for property owners to rehabilitate building facades in accordance with adopted design guidelines.

This private/public collaboration is essential to promote downtown redevelopment. Program funds should include a variety of building improvements, including work to bring buildings into compliance with the Americans with Disabilities Act or Michigan Barrier Free Design regulations; building code corrections; sign / canopy enhancements; lighting, entryways or other exterior renovations.

Recipients of such grants should be required to display "Façade grant sponsored by the Lake Orion DDA" signage for a given period of time to further promote the DDA's involvement.

Leave the Lights On Program.

Purchase and provide LED lighting to illuminate all the doorways in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors.



Table 5: Design Capital Improvement Plan

Project Brief	Priority	Cost Estimate	DDA Partner		Potential Funding Sources
			Other Gov't	Private	
● Street Improvements / Traffic Calming	High	N/A	VC PC MDOT		MDOT Transportation Enhancement Funds
Design Gateway Features	High	\$20,000	VC VA MDOT	BO CM	TIF Fund Private Invest.
Evergreen Cemetery Designation and Streetscape Improvements	Low	\$15,000	VA MDOT PR	CM	TIF Fund General Fund Donations
Streetscape Accessibility	Low	\$4,000			TIF Fund
● Facade Improvement Programs	On-going	\$20,000	MMS	BO	TIF Fund Private Invest.
● Walkability Enhancements	On-going	\$7,000 annually	VA		TIF Fund
● Shared Dumpster Program	High	\$2,000 study \$10,000 a quadrant	VA PC	BO CM	TIF Funds Private Invest.
Fire Station Improvements	Low	variable	VC OT MDOT		General Fund

Key:

VA	Village Administration (including DPW)
VC	Village Council
PC	Planning Commission
PR	Parks and Recreation Committee
OT	Orion Township
LB	Orion Twp. Public Library Board
OC	Oakland County
MP	Huron / Clinton Metro Parks
PCTA	Paint Creek Trail Association
MMS	Michigan Main Street Program
BO	Business Owners
CM	Community Members
MDOT	Michigan Department of Transportation
WT	Watertowns Initiative
●	Indicates a top project, as identified during the public engagement process
●	Indicates a top project, as identified by DACC, Development Area Citizens Council

Walkability Enhancements.

Continue to review, maintain and enhance pedestrian crosswalks and sidewalks within the DDA district, including directional signage and zebra crosswalk striping. All improvements should follow the approved street and sidewalk design, with bump outs, brick lined sidewalks and lighting.

Shared Dumpster Program.

Coordinate with the Village Planning Commission and Administration to develop and execute a plan for shared dumpsters within the DDA district, including location, design, security and frequency of pickup. This also includes working with the business owners and residents for each downtown quadrant.

Fire Station Improvements.

Fire Station No. 1 is located in the middle of the downtown at 93 S. Anderson Street. The grid pattern provides sufficient access to the neighborhoods and M-24, although this can be difficult at times due to seasonal events, festivals and downtown crowds. Should the Fire Station decided to relocate in the future, a potential location with better access would be the M-24 corridor.

PROMOTION OBJECTIVES -

The effort to market Lake Orion's unique characteristics to residents, visitors, investors and business owners.

FUTURE PROMOTIONAL PROJECTS

Business Recruitment and Marketing

Create a business recruitment program and continue to develop marketing materials and brochures. Actively market and educate property owners on permitted uses of the district - this is helpful for both property owners looking for quick tenant turnaround (reduced Village approval process for permitted uses) and for the DDA to attract desired uses, including but not limited to upscale, gourmet stores and unique, destination shops.

Offer stronger regional promotion of businesses and events to increase the trade area for patrons, bringing in a larger day-time population.

Public Art Initiatives

Continue partnering and sponsoring public art opportunities, including but not limited to murals, rotating exhibits, and design competitions (ex: crosswalks).

Winter Attractions

Install decorative white, LED lighting in the trees for the entire winter season to create a welcoming look and environment. Provide a mix of cold weather activities and events to attract patrons to the downtown year-round including winter recreation events on the lake, holiday shopping events, and window decorating contests.

Branding and Communication

Continue the branding efforts of the Lake Orion DDA and strive to unify the message, relaying the benefits of the DDA to the business community and public. Provide more articles and information on events and businesses in the local paper, The Lake Orion Review, and in the Oakland Press, on social media and on the DDA website.

Residential Tree Planting Program

In partnership with the Village, develop a Residential Tree Planting Program that focuses on select block(s) each year to increase the neighborhood tree canopy and improve the environmental quality and stormwater management. Funding sources include community grants from entities such as DTE.

Trail Town / Water Town Designations

Research and apply for both the Trail Town and Water Town designations, a Pure Michigan program, to encourage Eco-tourism and attract a wider audience to the Lake Orion downtown area. Once a designated Trail Town, the DNR offers marketing (press releases, the trail incorporated into all Pure Michigan maps and marketing material, and signage with branding located along the trail). Applications are due each Fall.

Paint Creek Trail Signage.

Install signage at East Clarkston for downtown Lake Orion trailhead (spur of Iron Belle Trail), to be completed by April 2020.





Key:

- VA** Village Administration (including DPW)
- VC** Village Council
- PC** Planning Commission
- PR** Parks and Recreation Committee
- OT** Orion Township
- LB** Orion Twp. Public Library Board
- OC** Oakland County
- MP** Huron / Clinton Metro Parks
- PCTA** Paint Creek Trail Association
- MMS** Michigan Main Street Program
- BO** Business Owners
- CM** Community Members
- MDOT** Michigan Department of Transportation
- Indicates a top project, as identified during the public engagement process
- Indicates a top project, as identified by DACC, Development Area Citizens Council

Table 6: Promotional Capital Improvement Plan

Project Brief	Priority	Cost Estimate	DDA Partner		Potential Funding Sources
			Other Gov't	Private	
● Business Recruitment and Marketing	On-going	\$40,000	VA	BO	TIF Fund
Public Art Initiatives	On-going	\$3,000	VA PR	BO CM	TIF Fund Grants
● Winter Attractions	High	\$5,000 annually	VA OT	BO CM	TIF Fund Private Invest.
● Branding and Communication	On-going	\$10,000		BO CM	TIF Fund
Residential Tree Planting Program	On-going	\$5,000 annually	VA PR	MP CM	TIF Fund General Fund Grants
Trail Town / Water Town Designations	High	\$5,000	PR	PCTA	TIF Funds
Paint Creek Trail Signage	High	N/A	PCTA		PCTA Grant
Leave the Light on Program	High	\$15,000	VA MMS	BO	TIF Fund Private Invest.

Leave the Lights On Program.

Purchase and provide LED lighting to illuminate all the doorways in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors.

ORGANIZATION OBJECTIVES -

The effort to involve all downtown stakeholders to work toward a common goal, and driving a volunteer-based Main Street Program under the direction of a governing board, standing committees, and the guidance of a program director.



FUTURE ORGANIZATIONAL PROJECTS

Administrative Support and Expenses.

Successful implementation of this Plan depends upon adequate administrative and personnel support from the Village and from the Executive Director, to undertake a comprehensive program of downtown projects, promotions and management. On-going administrative expenses also include office space and planning services. The need to hire additional DDA staff to accommodate the number of construction, event and improvement projects may be needed.

Master Plan Amendment.

Review and update the Village's Master Plan to consider the land use recommendations of this Plan.

Zoning Ordinance Amendments.

The Village's Zoning Ordinance should be amended consistent with the updated Master Plan to encourage and regulate new development and redevelopment in the downtown.

Any zoning changes on parcels in the DDA district should be coordinated between the DDA, the Planning Commission, and the Village Council according to State enabling acts and the adopted procedures of the Village. Any change will occur in a manner that ensures appropriate future land uses within the district for the attainment as stated herein. Potential amendments include:

- » Residential design standards;
- » Standards for shared loading zones for downtown uses to alleviate high-demand spaces;
- » Provisions regarding affordable housing;
- » Access management standards for M-24;
- » Parking requirements (including payment in-lieu);
- » Traditional building design criteria to better preserve and build on the existing historic character and create visual harmony, including masonry standards, neutral colors, etc.;
- » Resiliency planning tools; and
- » Require traffic impact studies during the planning process (will aid the DDA in determining traffic flows and needs based on new developments).

Snow Removal Organization.

Establish a policy for downtown snow removal, including property owner responsibilities, locations for dumping and prioritize curbside and intersection snow removal. One example would be for property owners to shovel snow to the street and then DPW to move out of the way for on-street parking and pedestrian access. Once a policy is established, communicate the timing and policy with all property owners.



Key:

VA	Village Administration (including DPW)
VC	Village Council
PC	Planning Commission
PR	Parks and Recreation Committee
OT	Orion Township
LB	Orion Twp. Public Library Board
OC	Oakland County
MP	Huron / Clinton Metro Parks
PCTA	Paint Creek Trail Association
MMS	Michigan Main Street Program
BO	Business Owners
CM	Community Members
MDOT	Michigan Department of Transportation
●	Indicates a top project, as identified during the public engagement process
●	Indicates a top project, as identified by DACC, Development Area Citizens Council

Table 7: Organizational Capital Improvement Plan

Project Brief	Priority	Cost Estimate	DDA Partners		Potential Funding Sources
			Other Gov't	Private	
● Administrative Support and Expenses	On-going	\$275,000	VC		TIF Fund
Master Plan Amendment	High	\$10,000	VC PC VA		General Fund
Zoning Ordinance Amendments	High	\$7,000	VC PC VA		General Fund
Snow Removal Organization	High	\$6,000	VA	BO CM	General Fund Private Invest.
● Business Community Partnerships	On-going	Variable		BO CM	TIF Fund Donations
Orion Township Library Partnership	On-going	\$25,000 annually	LB PR	CM	TIF Fund Grants
Diversity and Inclusion Policy	On-going	Variable		BO CM	TIF Grants
Annual Municipal Meeting	On-going	\$1,500 annually	VC OT		TIF Funds

Business Community Partnerships.

Build trust and relationships with the business community and property owners in the community, focusing on personal outreach and on-going educational programming and offerings. Areas to address: more consistent business hours (including posted hours);

Orion Township Library Partnership.

Maintain a close relationship with the Library Board and seek projects which further support the goals of the Orion Township Library, including expanding and enhancing community support and improving ease of access for residents. It is recommended that an annual meeting is held between the Library Board and the Lake Orion DDA to identify potential projects. The DDA should work closely with the Village community to identify the needs and quantify decisions for investment. Pursue grant writing opportunities to further leverage funding for literacy and library programming.

Diversity and Inclusion Policy.

Create a diversity and inclusion policy for the DDA to further create and foster a welcoming community for all peoples. Annually review and update the policy, identifying strategies to help accomplish its goals.

Annual Municipal Meeting.

Schedule and hold at least one annual municipal meeting with the Lake Orion Village Council and Orion Township Board of Trustees regarding planned projects and a diagnostic review of what worked / what can be fixed moving forward.

ECONOMIC VITALITY OBJECTIVES -

Leverage partnerships and community assets to foster a diverse economic base, ripe for new investment and built on local trust.

FUTURE ECONOMIC VITALITY PROJECTS

Farmers Market / Community Center.

Create, design and establish a seasonal or yearly farmers market venue with the potential for year round activity space for the entire community.

Parking Improvements and Shared Agreements.

The DDA should keep parking solutions flexible to address changing activities as the district, and parking preferences, evolve. One option may be for the DDA to acquire parcels suitable for the development of off-street parking. For all shared parking agreements, a standard template which stipulates maintenance, parties, duration, time and signage permitted should be considered.

Parking Structure / Deck.

The development of any future parking deck or structure should be carefully integrated into the community fabric and include liner buildings if located within the downtown core to increase transparency and street activity.

Parks and Recreation Enhancements.

Various park and open space projects may be undertaken as a partnership with the Parks and Recreation Committee. These improvements are designed to enhance the walkability and quality of life in Lake Orion, thereby supporting property values within the district. They also support the business environment by strengthening the downtown market.

Future projects include, but are not limited to:

- » Children's Park - shade trees and shade sails for gathering and activities; screening of operational functions of surrounding commercial uses (ex: dumpsters, parking lot, etc.); adding decorative "swag" on the gazebo for entertainers; accessibility improvements; trailhead enhancements with water station, etc.
- » Green's Park - streetscape and welcoming appearance on site perimeter and greening of the parking lot; accessibility improvements to the beach; additional bike parking; increase police presence, etc.
- » Meek's Park - replacement of the existing chain link fencing with a more inviting material (ex: living wall); installation of cameras and lighting; stabilization of Paint Creek; increase police presence, etc.
- » Atwater Park - new signage to match downtown wayfinding.

Real Estate Acquisition and Redevelopment.

This Plan recognizes that several key parcels may become available for purchase by the DDA over the next several years and that the DDA may find it desirable to assume a role in the redevelopment of these parcels. This involvement may take the form of acquisition, improvement, reconfiguration and resale with retention by the Village of any portions of these parcels required for public use.



Table 8: Economic Vitality Capital Improvement Plan

Key:

- VA** Village Administration (including DPW)
- VC** Village Council
- PC** Planning Commission
- PR** Parks and Recreation Committee
- OT** Orion Township
- LB** Orion Twp. Public Library Board
- OC** Oakland County
- MP** Huron / Clinton Metro Parks
- PCTA** Paint Creek Trail Association
- MMS** Michigan Main Street Program
- BO** Business Owners
- CM** Community Members
- MDOT** Michigan Department of Transportation
- NOTA** North Oakland Transportation Authority
- Indicates a top project, as identified during the public engagement process
- Indicates a top project, as identified by DACC, Development Area Citizens Council

Project Brief	Priority	Cost Estimate	DDA Partners		Potential Funding Sources
			Other Gov't	Private	
Farmers Market / Community Center	Low	\$2 million	VA OT	BO CM	TIF Fund Donations
● Parking Improvements and Shared Agreements	On-going	\$200,000	VA PC MDOT		TIF Fund DDA Parking Fund
Parking Structure / Deck	Low	\$5 million	VA	BO	TIF Fund DDA Parking Fund General Fund
● Parks and Recreation Enhancements	High	\$20,000 annually	PR MP OC	CM	TIF Fund Grants General Fund Donations
● NOTA Shuttle System	On-going	Variable	VA NOTA	BO	TIF Funds
● ● Real Estate Acquisition and Redevelopment	On-going	\$900,000	VC		TIF Fund Grants
● Mobility and Parking Study	On-going	\$10,000 annually	VA PC MDOT	CO CM	TIF Fund DDA Parking Fund
● ● New Development	On-going	\$5,000	OC	BO	TIF Fund
Environmental Resource Management	On-going	\$40,000 annually	PR VA MP	CM	TIF Fund Grants
Satellite Library	High	\$250,000	LB	BO CM	TIF Fund Grants
● General Maintenance / Beautification	On-going	\$80,000	VA	BO CM	TIF Fund Private Invest.

Mobility and Parking Study.

Continue to implement the September 2018 Mobility and Parking Study, as amended (by Rich and Associates), especially as related to pedestrian enhancements and safety and protecting the residential neighborhoods. This includes implementing tactical urbanism approaches to parking such as temporary curbside and drop off zones and exploring valet parking options with restaurants and businesses, either seasonally, for events, or year-round. The use of paid parking meters and kiosks is also included under this category.

NOTA Shuttle System.

Coordinate and develop a shuttle system with select stops within downtown Lake Orion with North Oakland Transportation Authority.

New Development.

Encourage and solicit developments for catalyst sites within the DDA district that further the goals of this Plan, including, but not limited to, the following sites:

- » Lake Orion Lumber Yard
- » M-24 and Broadway Street (Flatiron Gateway)
- » Rustic Cabins and southern gateway
- » Ehman Center Property

Environmental Resource Management.

Create, ingrate, and maintain blue and green infrastructure centered around the Village's water systems that aims to improve the water quality, including stormwater management, creek shoreline stabilization and habitat maintenance. This also includes Paint Creek Bank Stabilization donations and efforts. Ensure viewsheds to Lake Orion and other natural resource assets are protected and enhanced for the publics enjoyment.

Satellite Library.

A satellite location for the Orion Township Library within the DDA district would support Village residents in the Downtown area. This could include an automated browsing library, computer access stations for research and public use; a station for holding pickups and a drop box for returns, and weekly library programing, especially for youth and senior populations.

General Maintenance / Beautification.

Continued maintenance of the DDA district is critical to its long-term success. Weekly, monthly, seasonally and yearly general maintenance improvements and beautification projects include, but are not limited to:

- » Weed removal
- » Paint pedestrian crosswalks / bike lanes
- » Remove graffiti / vandalism
- » Trim trees / remove brush overgrowth
- » Clean up litter and dirt
- » Remove staples, pins and signs from utility poles
- » Straighten fencing (ex: in parks, parking lots, etc.)
- » Wash street light fixtures
- » Replace mulch in landscape beds
- » Replant street trees

Appendix A

LEGAL DESCRIPTION OF THE DEVELOPMENT AREA (DDA DISTRICT)

The development area of the DDA is described as follows:

Land lying in the southwest ¼ of Section 1, T. 4 N. R. 10 E., the southeast ¼ of Section 2, T. 4 N. R. 10 E., the northeast ¼ of Section 11, T. 4 N. R. 10 E., and the northwest ¼ of Section 12, T. 4 N. R. 10 E., the Village of Lake Orion, Oakland County, Michigan, and more particularly described as beginning at the east ¼ corner of said Section 11; thence north along the east line of said Section 11 to the southerly line of Atwater Street; thence easterly along the southerly line of Atwater Street as recorded in Perry's and Axford's Addition to the Village of Orion as recorded in Liber 1, Page 47 of Plats, Oakland County Records and William Winters Subdivision as recorded in Liber 25, Page 21 of Oakland County Records to the southwesterly line of said Orion Road; thence northwesterly along the southwesterly line of said Orion Road as recorded in said William Winters Subdivision and said Perry's and Axford's Addition to the intersection of the south line of Flint Street of said Perry's and Axford's Addition; thence northeasterly to the southeast corner of Lot 29 of Assessor's Plat No. 1 as recorded in Liber 53, Page 52, Oakland County Records; thence northerly along the east line of said Assessor's Plat No. 1 to the northeast corner of Lot 19 of said plat; thence westerly along the northerly line of said Assessor's Plat No. 1 to the northwest corner of Lot 18 of said plat; thence southerly along the westerly line of Lot 18 of said Assessor's Plat No. 1 to a point that is 46.53 ft. southerly of the northeast corner of Lot 17 of said Assessor's Plat No. 1; thence southerly to a point on the northerly line of Jackson St., said point being 94.9 ft. easterly of the southwest corner of said Lot 17; thence southerly to the southwest corner of Jackson St. and Florence St. as recorded in Perrysburgh, a subdivision recorded in Liber 1, Page 36 of Plats, Oakland County Records; thence southerly along the westerly line of Florence St. as recorded in said Perrysburgh Subdivision to the northwest corner of Florence and Flint St. as recorded

in said subdivision; thence westerly along the northerly line of said Flint St. to the northeast corner of Flint St. and Washington St. of said subdivision; thence northerly along the easterly line of Washington St. as recorded in said Perrysburgh Subdivision to the extension of the north lines of Lots 5, 6 and 7, Block 11 of Hemmingway's Plat as recorded in Liber 1, Page 34 of Plats, Oakland County Records; thence westerly along the extension of said northerly line to the westerly line of Washington St.; thence southerly along said westerly line of Washington St. to the north line of Shadbolt St.; thence westerly along the northerly line of Shadbolt St. to the southeast corner of Lot 7, Block 11, of said Hemmingway's Plat; thence northerly along the easterly line of said Lot 7 to the northeast corner of said Lot 7; thence westerly along the northerly line of Lots 7, 6 and 5, Block 11, Lots 8, 7, 6 and 5 of Block 12 and 13 and Lots 8 and 7 of Block 14 of said Hemmingway's Plat to the northwest corner of Lot 7, Block 14 of said Hemmingway's Plat; thence southerly along the westerly line of said Lot 7, Block 14 to the southwest corner of said Lot 7; thence westerly along the northerly line of Shadbolt St. to the easterly line of Lapeer St. of said subdivision; thence northerly along the easterly line of Lapeer St. of said subdivision and Supervisor's Plat No. 8 as recorded in Liber 14, Page 58 of Oakland County Records to the southeast corner of Lapeer St. and Elizabeth St.; thence northerly to a point on the northeasterly side of Elizabeth St., said point being on the extension of the said easterly line of Lapeer St.; thence northwesterly along the northeasterly line of said Elizabeth St. to the east and west ¼ line of said Section 2; thence westerly along said east and west ¼ line to the west line of Axford Avenue in Plat of Axford's Addition recorded in Liber 4, Page 21 of Oakland County Records; thence southerly along the said westerly line of Axford Avenue to the south line of Church St. as recorded in said Axford's Addition; thence easterly along the said southerly line of Church Street to the southwest corner of

Church and Andrews Avenue; thence southerly along the westerly line of said Andrews Avenue to the extension of the south line of Shadbolt St. in S. Andrews Addition as recorded in Liber 1, Page 40, of Oakland County Records; thence easterly along the southerly line of Shadbolt St. to the southwest corner of Shadbolt and Beebe St.; thence southerly along the westerly line of said Beebe St. to a point, said point being the intersection of the south line of Flint St. and the westerly line of Beebe St. extended; thence easterly along the southerly line of said Flint St. to the northeast corner of a parcel of land identified as Andrews Reservation as shown on said Andrews Addition; thence southerly in part along the easterly line of said Andrews Reservation and the westerly line of Supervisor's Plat No. 6 as recorded in Liber 34, Page 48 of Oakland County Records to the southwest corner of said Supervisor's Plat No. 6; thence easterly along the southerly line of said Supervisor's Plat No. 6 to the southwesterly right-of-way line of Park Blvd. (M-24); thence southeasterly and southerly along the southwesterly and westerly line of said Park Blvd. and Broadway Ave. (M-24) to a point on the southerly line of Assessor's replat of Decker's Addition to the Village of Lake Orion and part of Canandaigua City as recorded in Liber 52, Page 17 of Oakland County Records to the said east $\frac{1}{4}$ corner of Section 11, the Point of Beginning.

ALSO INCLUDING THE FOLLOWING DESCRIBED PROPERTY:

Land lying in the southeast $\frac{1}{4}$ of Section 2, T. 4 N., R. 10 E., and the northeast $\frac{1}{4}$ of Section 11, T. 4 N. R. 10 E., Village of Lake Orion, Oakland County, Michigan and more particularly described as beginning at the intersection of the westerly line of Broadway Avenue (M-24) and the southerly line of Assessor's replat of Decker's Addition to the Village of Orion and part of Canandaigua City, as recorded in Liber 52, Page 17 of Oakland County Records; thence northerly along the westerly right-of-way line of said M-24 to where it intersects with the southerly line of Supervisor's Plat No. 6, as recorded in Liber 34, Page 48 of Oakland County Records; thence westerly along the said southerly line to the southwest corner of said Supervisor's Plat No. 6; thence southeasterly to the northwest corner of Lot 4 as shown in said Assessor's replat of Decker's Addition to the Village of Orion; thence along the westerly line of Lots 4, 5, 6, 7, 9 and 10 of said replat to the southwest corner of Lot 10 of said replat; thence along the northerly and westerly and southerly lines of Lots 14, 17, 18, 19, 20, 22 and 23 of said replat to the south corner of said Lot 23; thence southerly to the northwest corner of Lot 24 of said replat; thence southerly along the westerly line of Lots 24, 29, 44, 47, 48, 49, 50, 52 and 53 of said replat to the southwest corner of Lot 53; thence easterly along the southerly line of said Assessor's replat to the said westerly R.O.W. line of (M-24), the Point of Beginning.

Appendix B

LIST OF DEVELOPMENT AREA PARCELS

The following real properties, as of September, 2019 are located within the Lake Orion DDA District and are eligible for TIF capture:

OL-09-02-401-003	OL-09-02-477-012	OL-09-11-228-005	OL-09-11-278-034
OL-09-02-401-004	OL-09-02-477-016	OL-09-11-228-020	OL-09-01-355-008
OL-09-02-403-013	OL-09-02-477-017	OL-09-11-228-026	OL-09-01-356-015
OL-09-02-403-017	OL-09-02-477-019	OL-09-11-228-027	OL-09-02-406-009
OL-09-02-403-018	OL-09-02-478-008	OL-09-11-231-005	OL-09-02-485-025
OL-09-02-405-001	OL-09-02-480-004	OL-09-11-276-021	OL-09-12-126-006
OL-09-02-405-002	OL-09-02-480-005	OL-09-11-276-026	OL-09-02-604-001
OL-09-02-405-013	OL-09-02-480-006	OL-09-11-277-035	OL-99-00-000-071
OL-09-02-405-014	OL-09-02-480-013	OL-09-11-277-047	OL-99-00-000-630
OL-09-02-405-015	OL-09-02-480-015	OL-09-11-277-048	OL-99-00-005-070
OL-09-02-405-019	OL-09-02-480-016	OL-09-11-277-050	OL-99-00-005-090
OL-09-02-405-020	OL-09-02-480-017	OL-09-11-278-013	OL-99-00-005-180
OL-09-02-406-020	OL-09-02-481-001	OL-09-11-278-029	OL-99-00-005-750
OL-09-02-406-024	OL-09-02-481-003	OL-09-11-278-036	OL-99-00-005-770
OL-09-02-406-025	OL-09-02-481-004	OL-09-11-278-037	OL-99-00-005-945
OL-09-02-441-009	OL-09-02-481-010	OL-09-11-278-039	OL-99-00-006-040
OL-09-02-441-010	OL-09-02-481-011	OL-09-11-278-042	OL-99-00-006-145
OL-09-02-441-014	OL-09-02-481-012	OL-09-11-278-043	OL-99-00-006-170
OL-09-02-442-007	OL-09-02-481-015	OL-09-11-278-070	OL-99-00-006-190
OL-09-02-442-008	OL-09-02-481-018	OL-09-11-278-071	OL-99-00-006-199
OL-09-02-452-010	OL-09-02-482-002	OL-09-01-302-029	OL-99-00-006-215
OL-09-02-452-011	OL-09-02-482-010	OL-09-01-302-035	OL-99-00-006-240
OL-09-02-454-002	OL-09-02-482-015	OL-09-02-406-014	OL-99-00-006-250
OL-09-02-454-012	OL-09-02-483-001	OL-09-02-406-016	OL-99-00-006-260
OL-09-02-460-036	OL-09-02-483-002	OL-09-02-476-006	OL-99-00-006-486
OL-09-02-461-001	OL-09-02-483-008	OL-09-02-477-001	OL-99-00-006-720
OL-09-02-476-002	OL-09-02-483-010	OL-09-02-480-012	OL-99-00-006-790
OL-09-02-476-004	OL-09-02-484-004	OL-09-02-481-007	OL-99-00-006-822
OL-09-02-476-005	OL-09-11-226-028	OL-09-02-481-008	OL-99-00-006-847
OL-09-02-476-007	OL-09-11-226-034	OL-09-02-481-019	OL-99-00-006-852
OL-09-02-476-008	OL-09-11-226-036	OL-09-02-483-011	OL-99-00-006-880
OL-09-02-476-009	OL-09-11-226-038	OL-09-11-226-042	OL-99-00-007-300
OL-09-02-476-010	OL-09-11-226-040	OL-09-11-228-004	OL-99-00-010-504
OL-09-02-476-011	OL-09-11-226-044	OL-09-11-228-016	OL-99-00-010-509
OL-09-02-476-013	OL-09-11-226-046	OL-09-11-228-019	OL-99-00-010-514
OL-09-02-477-002	OL-09-11-226-048	OL-09-11-276-027	OL-99-00-010-515
OL-09-02-477-003	OL-09-11-226-050	OL-09-11-277-022	OL-99-00-010-516
OL-09-02-477-006	OL-09-11-226-052	OL-09-11-277-023	OL-99-00-010-517
OL-09-02-477-011	OL-09-11-226-056	OL-09-11-277-041	OL-99-00-010-518

OL-99-00-010-519	OL-99-00-018-512	OL-99-00-400-480	OL-09-01-355-022
OL-99-00-010-520	OL-99-00-018-513	OL-99-00-400-556	OL-09-01-355-023
OL-99-00-011-502	OL-99-00-018-518	OL-99-00-400-597	OL-09-01-355-027
OL-99-00-011-504	OL-99-00-019-500	OL-99-00-400-621	OL-09-01-355-028
OL-99-00-011-506	OL-99-00-019-501	OL-99-00-400-634	OL-09-01-355-029
OL-99-00-011-507	OL-99-00-019-502	OL-99-00-400-641	OL-09-01-355-030
OL-99-00-011-509	OL-99-00-019-503	OL-99-00-400-642	OL-09-01-355-031
OL-99-00-012-501	OL-99-00-019-504	OL-99-00-400-753	OL-09-01-355-032
OL-99-00-012-504	OL-99-00-019-505	OL-99-00-400-780	OL-09-01-355-033
OL-99-00-012-505	OL-99-00-019-506	OL-99-00-400-784	OL-09-01-355-034
OL-99-00-013-500	OL-99-00-019-507	OL-99-00-400-785	OL-09-01-356-001
OL-99-00-013-501	OL-99-00-200-098	OL-99-00-400-786	OL-09-01-356-003
OL-99-00-013-503	OL-99-00-200-187	OL-99-00-400-787	OL-09-01-356-004
OL-99-00-013-504	OL-99-00-200-196	OL-99-00-400-789	OL-09-01-356-005
OL-99-00-013-505	OL-99-00-200-199	OL-99-00-500-009	OL-09-01-356-006
OL-99-00-013-506	OL-99-00-300-004	OL-99-00-500-011	OL-09-01-356-007
OL-99-00-013-507	OL-99-00-300-044	OL-99-00-500-083	OL-09-01-356-014
OL-99-00-014-503	OL-99-00-300-080	OL-99-00-500-085	OL-09-02-401-002
OL-99-00-015-500	OL-99-00-300-112	OL-99-00-500-092	OL-09-02-402-001
OL-99-00-015-501	OL-99-00-300-113	OL-99-00-500-110	OL-09-02-403-003
OL-99-00-015-502	OL-99-00-300-123	OL-99-00-500-112	OL-09-02-403-015
OL-99-00-015-505	OL-99-00-300-222	OL-99-00-500-113	OL-09-02-403-020
OL-99-00-015-507	OL-99-00-300-246	OL-99-00-700-282	OL-09-02-403-022
OL-99-00-016-501	OL-99-00-300-308	OL-99-99-201-085	OL-09-02-405-005
OL-99-00-016-502	OL-99-00-300-463	OL-09-01-302-016	OL-09-02-405-012
OL-99-00-016-503	OL-99-00-300-555	OL-09-01-302-017	OL-09-02-405-022
OL-99-00-016-504	OL-99-00-300-557	OL-09-01-302-018	OL-09-02-405-023
OL-99-00-016-506	OL-99-00-300-624	OL-09-01-302-020	OL-09-02-405-024
OL-99-00-016-508	OL-99-00-300-625	OL-09-01-302-021	OL-09-02-406-002
OL-99-00-016-509	OL-99-00-300-636	OL-09-01-302-022	OL-09-02-406-003
OL-99-00-016-510	OL-99-00-300-844	OL-09-01-302-023	OL-09-02-406-004
OL-99-00-017-500	OL-99-00-300-846	OL-09-01-302-024	OL-09-02-406-005
OL-99-00-017-501	OL-99-00-300-848	OL-09-01-302-025	OL-09-02-406-006
OL-99-00-017-503	OL-99-00-300-872	OL-09-01-302-026	OL-09-02-406-007
OL-99-00-017-504	OL-99-00-300-917	OL-09-01-302-027	OL-09-02-406-008
OL-99-00-017-506	OL-99-00-300-924	OL-09-01-302-028	OL-09-02-406-011
OL-99-00-018-502	OL-99-00-300-956	OL-09-01-302-034	OL-09-02-406-017
OL-99-00-018-503	OL-99-00-400-044	OL-09-01-302-036	OL-09-02-406-021
OL-99-00-018-504	OL-99-00-400-086	OL-09-01-302-037	OL-09-02-406-023
OL-99-00-018-505	OL-99-00-400-145	OL-09-01-302-038	OL-09-02-442-005
OL-99-00-018-506	OL-99-00-400-153	OL-09-01-355-003	OL-09-02-442-006
OL-99-00-018-507	OL-99-00-400-155	OL-09-01-355-004	OL-09-02-443-005
OL-99-00-018-508	OL-99-00-400-287	OL-09-01-355-005	OL-09-02-443-006
OL-99-00-018-509	OL-99-00-400-288	OL-09-01-355-016	OL-09-02-443-007
OL-99-00-018-510	OL-99-00-400-304	OL-09-01-355-019	OL-09-02-444-005
OL-99-00-018-511	OL-99-00-400-421	OL-09-01-355-020	OL-09-02-444-006

OL-09-02-452-001	OL-09-02-485-004	OL-09-11-278-066	OL-09-12-104-005
OL-09-02-452-002	OL-09-02-485-006	OL-09-12-101-001	OL-09-12-104-006
OL-09-02-452-005	OL-09-02-485-007	OL-09-12-101-004	OL-09-12-126-001
OL-09-02-452-006	OL-09-02-485-008	OL-09-12-101-005	OL-09-12-126-002
OL-09-02-452-007	OL-09-02-485-011	OL-09-12-101-007	OL-09-01-355-002
OL-09-02-452-008	OL-09-02-485-012	OL-09-12-101-009	OL-09-01-355-009
OL-09-02-452-009	OL-09-02-485-026	OL-09-12-101-018	OL-09-01-355-010
OL-09-02-454-009	OL-09-02-485-027	OL-09-12-101-019	OL-09-01-356-002
OL-09-02-454-010	OL-09-11-228-024	OL-09-12-101-020	OL-09-02-403-021
OL-09-02-460-037	OL-09-11-228-025	OL-09-12-101-021	OL-09-02-481-009
OL-09-02-461-002	OL-09-11-229-008	OL-09-12-101-022	OL-09-11-226-005
OL-09-02-461-003	OL-09-11-253-009	OL-09-12-101-023	OL-09-11-226-033
OL-09-02-462-003	OL-09-11-276-002	OL-09-12-101-024	OL-09-11-226-035
OL-09-02-462-007	OL-09-11-276-008	OL-09-12-101-025	OL-09-11-226-037
OL-09-02-476-012	OL-09-11-276-009	OL-09-12-102-002	OL-09-11-226-039
OL-09-02-477-009	OL-09-11-276-017	OL-09-12-102-003	OL-09-11-226-041
OL-09-02-477-010	OL-09-11-276-025	OL-09-12-102-004	OL-09-11-226-043
OL-09-02-477-018	OL-09-11-277-002	OL-09-12-102-005	OL-09-11-226-045
OL-09-02-478-001	OL-09-11-277-018	OL-09-12-102-006	OL-09-11-226-047
OL-09-02-478-002	OL-09-11-277-019	OL-09-12-102-007	OL-09-11-226-049
OL-09-02-478-003	OL-09-11-277-020	OL-09-12-102-008	OL-09-11-226-051
OL-09-02-478-004	OL-09-11-277-021	OL-09-12-102-009	OL-09-11-226-053
OL-09-02-479-001	OL-09-11-277-026	OL-09-12-102-010	OL-09-11-226-055
OL-09-02-479-002	OL-09-11-278-016	OL-09-12-102-011	OL-09-11-226-057
OL-09-02-479-003	OL-09-11-278-022	OL-09-12-102-012	OL-09-11-228-018
OL-09-02-479-004	OL-09-11-278-023	OL-09-12-102-013	OL-09-11-228-021
OL-09-02-479-005	OL-09-11-278-045	OL-09-12-102-014	OL-09-11-228-022
OL-09-02-479-006	OL-09-11-278-046	OL-09-12-103-001	OL-09-11-229-011
OL-09-02-479-007	OL-09-11-278-047	OL-09-12-103-003	OL-09-11-229-015
OL-09-02-480-003	OL-09-11-278-048	OL-09-12-103-004	OL-09-11-276-020
OL-09-02-481-017	OL-09-11-278-049	OL-09-12-103-005	OL-09-11-276-022
OL-09-02-482-013	OL-09-11-278-050	OL-09-12-103-006	OL-09-11-276-024
OL-09-02-482-014	OL-09-11-278-051	OL-09-12-103-010	OL-09-11-277-008
OL-09-02-483-005	OL-09-11-278-052	OL-09-12-103-013	OL-09-11-277-030
OL-09-02-484-001	OL-09-11-278-053	OL-09-12-103-014	OL-09-11-277-032
OL-09-02-484-009	OL-09-11-278-054	OL-09-12-103-015	OL-09-11-277-034
OL-09-02-484-010	OL-09-11-278-055	OL-09-12-103-016	OL-09-11-277-036
OL-09-02-484-011	OL-09-11-278-056	OL-09-12-103-017	OL-09-11-277-038
OL-09-02-484-012	OL-09-11-278-057	OL-09-12-103-018	OL-09-11-277-040
OL-09-02-484-018	OL-09-11-278-058	OL-09-12-103-021	OL-09-11-277-042
OL-09-02-484-019	OL-09-11-278-059	OL-09-12-103-022	OL-09-11-277-044
OL-09-02-484-022	OL-09-11-278-060	OL-09-12-103-023	OL-09-11-277-046
OL-09-02-484-023	OL-09-11-278-061	OL-09-12-103-025	OL-09-11-278-040
OL-09-02-485-001	OL-09-11-278-062	OL-09-12-103-026	OL-09-11-278-067
OL-09-02-485-002	OL-09-11-278-063	OL-09-12-103-027	OL-09-11-278-068
OL-09-02-485-003	OL-09-11-278-065	OL-09-12-104-004	OL-09-11-278-069

OL-09-11-278-075	OL-09-11-230-023	OL-09-11-230-069	OL-09-11-230-107
OL-09-11-226-002	OL-09-11-230-024	OL-09-11-230-070	OL-09-11-230-108
OL-09-11-226-006	OL-09-11-230-025	OL-09-11-230-071	OL-09-11-230-109
OL-09-11-226-016	OL-09-11-230-026	OL-09-11-230-072	OL-09-11-231-007
OL-09-11-226-019	OL-09-11-230-027	OL-09-11-230-073	OL-09-11-253-015
OL-09-11-226-054	OL-09-11-230-028	OL-09-11-230-074	OL-09-11-253-016
OL-09-11-277-007	OL-09-11-230-029	OL-09-11-230-075	OL-09-11-253-017
OL-09-11-277-013	OL-09-11-230-030	OL-09-11-230-076	OL-09-11-253-018
OL-09-11-277-025	OL-09-11-230-031	OL-09-11-231-001	OL-09-11-253-019
OL-09-11-277-027	OL-09-11-230-032	OL-09-11-231-002	OL-09-11-253-020
OL-09-11-277-028	OL-09-11-230-033	OL-09-11-231-003	
OL-09-11-226-026	OL-09-11-230-034	OL-09-11-253-010	
OL-09-11-226-027	OL-09-11-230-035	OL-09-11-253-011	
OL-09-02-485-031	OL-09-11-230-036	OL-09-11-253-012	
OL-09-02-485-032	OL-09-11-230-037	OL-09-11-253-013	
OL-09-02-485-033	OL-09-11-230-038	OL-09-11-253-014	
OL-09-02-485-034	OL-09-11-230-039	OL-09-11-230-077	
OL-09-02-485-035	OL-09-11-230-040	OL-09-11-230-078	
OL-09-02-485-036	OL-09-11-230-041	OL-09-11-230-079	
OL-09-11-226-060	OL-09-11-230-042	OL-09-11-230-080	
OL-09-11-226-061	OL-09-11-230-043	OL-09-11-230-081	
OL-09-11-226-062	OL-09-11-230-044	OL-09-11-230-082	
OL-09-11-226-063	OL-09-11-230-045	OL-09-11-230-083	
OL-09-11-226-064	OL-09-11-230-046	OL-09-11-230-084	
OL-09-11-230-001	OL-09-11-230-047	OL-09-11-230-085	
OL-09-11-230-002	OL-09-11-230-048	OL-09-11-230-086	
OL-09-11-230-003	OL-09-11-230-049	OL-09-11-230-087	
OL-09-11-230-004	OL-09-11-230-050	OL-09-11-230-088	
OL-09-11-230-005	OL-09-11-230-051	OL-09-11-230-089	
OL-09-11-230-006	OL-09-11-230-052	OL-09-11-230-090	
OL-09-11-230-007	OL-09-11-230-053	OL-09-11-230-091	
OL-09-11-230-008	OL-09-11-230-054	OL-09-11-230-092	
OL-09-11-230-009	OL-09-11-230-055	OL-09-11-230-093	
OL-09-11-230-010	OL-09-11-230-056	OL-09-11-230-094	
OL-09-11-230-011	OL-09-11-230-057	OL-09-11-230-095	
OL-09-11-230-012	OL-09-11-230-058	OL-09-11-230-096	
OL-09-11-230-013	OL-09-11-230-059	OL-09-11-230-097	
OL-09-11-230-014	OL-09-11-230-060	OL-09-11-230-098	
OL-09-11-230-015	OL-09-11-230-061	OL-09-11-230-099	
OL-09-11-230-016	OL-09-11-230-062	OL-09-11-230-100	
OL-09-11-230-017	OL-09-11-230-063	OL-09-11-230-101	
OL-09-11-230-018	OL-09-11-230-064	OL-09-11-230-102	
OL-09-11-230-019	OL-09-11-230-065	OL-09-11-230-103	
OL-09-11-230-020	OL-09-11-230-066	OL-09-11-230-104	
OL-09-11-230-021	OL-09-11-230-067	OL-09-11-230-105	
OL-09-11-230-022	OL-09-11-230-068	OL-09-11-230-106	

Appendix C

RESOLUTIONS OF ADOPTION

The following pages contain the resolutions of adoption by both the Downtown Development Association and the Lake Orion Village Council.

Darwin McClary

From: George Dandalides
Sent: Saturday, February 22, 2025 3:28 PM
To: Michael Lamb; Stan Ford; Darwin McClary; Matthew Gibb; SAM CARUSO (CHIROSAM@SBCGLOBAL.NET); Matthew Shell; hflorant@me.com; drsamc40@gmail.com
Cc: DEBBIE BURGESS (DYBURGESS60@YAHOO.COM); Teresa Rutt; Sonja Stout; Lynsey Blough
Subject: Proposed Agenda and Proposed Discussion Topics for Thursday's Infrastructure Ad Hoc Meeting
Attachments: Infrastructure Ad Hoc Committee Meeting - Agenda and Proposed Discussion Topics - 2-27-2025.pdf

Infrastructure Ad Hoc Committee:

Attached please find a proposed agenda as well as proposed discussion topics for Thursday's meeting. Again, we will meet Thursday February 27th from 9:00-10:30 at the Village Hall Conference Room. I'm submitting this proposed agenda and topics in an effort to logically get us through the discussion and to a recommendation. If someone has another idea or approach to get us there, I'm certainly OK with that. I just thought it would be helpful to have something to get us started. I've tried to include what came out of the discussion at Tuesday's DDA Board meeting. I also recognize the first order of business on Thursday will be to elect a committee chairperson, so that my alter how we approach the discussion.

You'll see the first agenda topic is to review the committee's purpose and what we've been charged to do. This includes a couple of assignments that came out of the discussion at the DDA meeting on Tuesday. That is followed by a process flow, which is how I would propose we walk through this. That is followed by committee "in-bounds" and "out-of-bounds", which I've populated with my thoughts but looking for your input in that discussion. This will keep us from veering down some rabbit-hole. That would be followed by a review of the 2022 resolution. The resolution provides the framework for the Infrastructure 75/25% including some of the responsibilities of both the DDA and the Village in the process. From there, we would move to specific discussion on how the calculation(s) are made. The Village Manager and the DDA Executive Director have both suggested methods, which are different. We'll need to understand both thought processes and agree on the method going forward. My thought is that this will take the allotted 1.5 hour meeting time.

I've also included information at the end of the attached file that I feel would be helpful at our subsequent meeting(s).

Again, this is my proposal on how to approach the task at hand. If there's a better idea out there, we can certainly go that way also. I just wanted to through something out there so we've got someplace to start.

Please let me know if you have any suggestions or another approach.

Thanks,



AGENDA

AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE

Thursday February 27, 2025

9:00 AM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

ADDRESSING THE COMMITTEE: Each person wishing to address the village council shall be afforded an opportunity to do so. If you wish to comment, please stand or raise a hand to indicate that you wish to speak. When recognized, give your name and address and direct your comments to the Chair.

- 1. Call to Order**
- 2. Roll Call and Determination of Quorum**
- 3. Election of Committee Chairman and Recording Secretary**
- 4. Call to the Public**
- 5. Approval of Agenda**
- 6. Committee Purpose and Outcome Direction**
- 7. Village and DDA Resolution Review**
- 8. Infrastructure Fund Calculation & Forecast**
- 9. Call to the Public**
- 10. Next Meeting(s)**
 - Review, Discussion, and Direction on Proposed Agreement by the DDA Executive Director**
 - Brainstorming and Creation of Priority Opportunity List**
- 11. Committee Comments**
- 12. Adjournment**

In the spirit of compliance with the Americans with Disabilities Act, individuals with a disability should feel free to contact the Village, at least three (3) business days in advance of the meeting, if requesting accommodations. The Village of Lake Orion will provide foreign language or hearing impaired interpretation services for those individuals who contact the village to request such services at least seven (7) days prior to the meeting.

En el espíritu de la observancia de la Ley de Estadounidenses con Discapacidades, las personas con discapacidad debe sentirse libre para ponerse en contacto con el pueblo, por lo menos tres (3) días hábiles de antelación a la fecha de la reunión, si se solicitan alojamiento. El municipio de Lake Orion proporcionará idioma extranjero o personas con problemas de audición servicios de interpretación para las personas que se ponen en contacto con el pueblo de solicitar dichos servicios con no menos de siete (7) días antes de la reunión.



AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE ACTION SHEET

MEETING DATE: February 27, 2025

TOPIC: **Committee Purpose and Outcome Direction**

BACKGROUND BRIEF: Council was requested at the January 27, 2025 regular meeting to establish a 2025 ad hoc DDA Public Infrastructure Fund Committee to review proposed projects and advise the Village Council and DDA Board of Directors on the recommended infrastructure and other projects to be undertaken during FYs 2025-26 through FY 2030-31 utilizing the funds that were set aside under a policy adopted by the Council and DDA Board in 2022. It is recommended that the Committee comprise three members of the Village Council selected by the Council and three members of the DDA Board selected by the Board, as well as the Village Manager and DDA Executive Director. The Committee should meet often enough to complete its work and provide recommendations to both boards not later than March 5, 2025, to permit adequate time for approval by both boards and incorporation into the Village Capital Improvement Plan and FY 2025- 26 Budget.

SUMMARY OF PREVIOUS COUNCIL ACTION: The following motion was passed by council at the January 27, 2025, regular meeting:

“To establish an ad hoc 2025 DDA Public Infrastructure Fund Committee to review proposed projects and available funding and to recommend to the Village Council and DDA Board of Directors projects for funding for FY 2025-26 through FY 2030-31 for including in the Village Capital Improvement Plan and FY 2025-26 Budget, with said Committee to comprise the Village Manager, DDA Executive Director, three (3) members of the Village Council selected by the Council and three (3) members of the DDA Board of Directors selected by the Board, and with the Committee to complete its work and disband on or before March 31, 2025.”

Council assigned members Lamb, Ford, and Dandalides as the Village Council representatives on the Ad Hoc Committee.

SUMMARY OF PREVIOUS DDA BOARD ACTION: The following discussion and action motion was taken at the February 18, 2025, DDA regular meeting:

The DDA Executive Director presented a **Resolution Regarding the Creation and Funding of the Village Capital Improvement Fund** that included the following three sub-resolutions:

- The DDA Board adopt and approve the AGREEMENT BETWEEN THE VILLAGE AND THE DDA REGARDING RESPONSIBILITES AND COST ALLOCATION FOR CAPITAL IMPROVEMENT PROJECTS and authorize the Executive Director to execute

- The appointment of three DDA Board members to the joint Ad Hoc Committee
- DDA budget adjustments be implemented to create a permanent fund account for Village Capital Improvement, and to fund that line in the amount of \$103,697 for the reporting period from December 2022 through the 2024 PA-57 Annual Report.

The initial discussion was concluded by Chairman Burgess that adopting the resolution as presented was premature and should be worked through the joint committee with a joint recommendation coming from the committee back to both the DDA Board and Council for approval.

There was also considerable discussion around the calculation of the 75/25% contributions. The Executive Director proposed two alternate methods to calculate the funding. Method 1 was based on an annual calculation that used the 2022 baseline in the first year but then only considered the year over year increase in each of the subsequent years, in effect eliminated “compounding” the annual incremental revenues. Method 2 was based on a cumulative approach which used the baseline established in 2022 each year. After much discussion, the board concluded that the intent and detail of the 2022 resolution was based on Method 2. The Executive Director expressed concern that using Method 2 would have a significant budget impact going forward. The DDA Board asked that he put those numbers together and present them back to the board at a later date.

There was also discussion around using actual revenue into the TIF vs. revenue calculated from the projected assessed and billed model. The board asked that this also be worked through the joint committee.

The DDA Board appointed board members Matt Shell, Sam Caruso, and Hank Lorant as the three representatives for the Ad Hoc Committee.

STATED PURPOSE:**Village Council January 29 meeting:**

“Review proposed projects and available funding and to recommend to the Village Council and DDA Board of Directors projects for funding for FY 2025-26 through FY 2030-31 for including in the Village Capital Improvement Plan and FY 2025-26 Budget.”

ADDED BY THE DDA BOARD AT THEIR February 18 Meeting:

Agree on method of calculation of annual capital improvement funding.

Joint review of the resolution presented by the Executive Director with a joint recommendation.

AD HOC COMMITTEE OUTCOME (TO GO BACK TO COUNCIL AND THE DDA BOARD FOR APPROVAL:

Agreement on the method of calculation of the annual capital improvement funding.

Results of a review of the resolution presented by the Executive Director with any resulting joint recommendation.

A recommendation of projects for funding in the FY 2025-26 through FY 2030-31 for inclusion in the Village Capital Improvement Plan and FY 2025-26 Budget that will be taken to both the Village Council and the DDA Board of Directors for approval.

PROCESS FLOW (PROCESS BY WHICH THE AD-HOC COMMITTEE WILL ACHIEVE THE OUTCOME):

- Review and agree on the purpose and outcome of the Ad-Hoc Committee
- Agree on Ad-Hoc Committee “in-bounds” and “out-of-bounds”
- Detailed review of Village Resolution 2022-043 and DDA Resolution 2022-001.
 - Identify roles and responsibilities established in the resolution and determine any clarification needed
 - Agree on the calculation method and targeted use of the 75/25% funds
 - Agree on where those funds will be maintained and how they will be disbursed
- Infrastructure Fund Calculation & Forecast
 - Agree on the FY 2022-23 and FY 2023-24 amounts
 - Agree on the projections for FY’s 2024-25 and beyond
- Brainstorming and Creation of Prioritized Opportunity List
 - Review Draft Village CIP and identify opportunities within the DDA District
 - Identify other opportunities not on the draft CIP
 - Prioritize with timing
 - Agree on the recommendation to be taken forward for approval of both Council and the DDA Board

COMMITTEE “IN-BOUNDS”:

- Identifying potential projects for inclusion in the recommendation
- Prioritization of potential projects in the recommendation
- Timing of the potential projects in the recommendation
- Other committee input???

COMMITTEE “OUT-OF-BOUNDS”:

- The legality of the DDA, the TIF plan, or the boundaries of the DDA district
- The legality of THE 2022 resolution of the Village Council and the DDA Board
- The content, intention, of spirit of either resolution
- The agreed 75/25% split of the incremental TIF funding
- The use of the incremental funding outside the DDA District
- Other committee input???



AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE ACTION SHEET

MEETING DATE: February 27, 2025

TOPIC: Village and DDA Resolution Review

BACKGROUND BRIEF: The Village and the DDA both approved the formation of a joint committee to explore the legal options regarding how to use DDA tax capture to focus on the downtown district public facility infrastructure costs by way of a dedicated account for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of public facility infrastructure performed by the Village. The Joint Committee explored the current capture, revenue breakdown, legal options and path forward. The recommendation of the Committee was to adopt Village Resolution 2022-043 and DDA Resolution 2022-001 to designate a portion of future tax increment revenues from the DDA TIF capture to be dedicated for public facility infrastructure in the DDA district. The respective resolutions were passed by both the Village Council (11/28/2022) and the DDA Board (12/13/2022).

Both resolutions are provided below for review and comparison.

RECOMMENDED ACTION:

- Identify any differences between the two resolutions (or agree they are the same)
- Agree on the responsibilities and process flow

VILLAGE OF LAKE ORION
COUNTY OF OAKLAND
STATE OF MICHIGAN
RESOLUTION 2022-043

**RESOLUTION FOR DESIGNATION OF TAX INCREMENT REVENUES FROM THE
DDA TIF CAPTURE TO BE DEDICATED FOR PUBLIC FACILITY
INFRASTRUCTURE IN DDA DISTRICT**

RESULT:	ADOPTED 5-2
MOVER:	Kenneth Van Portfliet, Council Member+
SECONDER:	Carl Cyrowski, Council Member
AYES:	Cyrowski, Luchsinger, Narsh, Rutt, Van Portfliet
NAYS:	Lamb, Luchsinger

WHEREAS, the Village of Lake Orion is a Michigan municipal corporation duly established under The Home Rule Village Act, Public Act 278 of 1909, being MCL 78.1, *et seq.*; and

WHEREAS, the Lake Orion Downtown Development Authority is a duly established Downtown Development Authority, established by the Village of Lake Orion, pursuant to Part 2 of the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4201, *et seq.*; and

WHEREAS, the DDA has the authority to plan and propose for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of a “public facility,” an existing building, or a multiple-family dwelling unit which may be necessary or appropriate to the execution of a plan which, in the opinion of the DDA Board, aids in the economic growth of the downtown district pursuant to the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4207; and

WHEREAS, the Village owns and has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve, or reconstruct “public facilities” as defined in MCL 125.4201(x), within the DDA district, that are necessary and appropriate to the execution of the DDA Development Plan and which aid in the economic growth of the DDA district; and

WHEREAS, the DDA has met, studied and discussed the needs for ongoing maintenance and improvements to the Downtown District public facility infrastructure as a means to maintain and increase business and residential property values in the Downtown District; and,

WHEREAS, the Village has analyzed the Downtown District and concludes that the maintenance and improvements to the public facility infrastructure in the Downtown District is vital to the Downtown District and the Village as a whole; and,

WHEREAS, both the Village and the DDA have determined and agreed that the Village is best situated to address the public facility infrastructure needs of the Downtown District in coordination with the infrastructure of the entire Village; and,

WHEREAS, both the Village and the DDA have determined and agreed that a dedicated public facility infrastructure account is a viable response to the Downtown District public facility infrastructure needs, with the Village best positioned to use those funds to coordinate infrastructure construction, maintenance, and improvements to the Downtown District; and

WHEREAS, the Village and the DDA both approved the formation of a joint committee to explore the legal options regarding how to use DDA tax capture to focus on the Downtown District public facility infrastructure costs by way of a dedicated account for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of public facility infrastructure performed by the Village; and

WHEREAS, the joint committee has reviewed the issues and the available data and is recommending that the Village adopt a budgetary resolution to provide that 75% of all future tax increment revenues captured from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, be transferred to a dedicated DDA District Public Facility Infrastructure account for the Village to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” within the defined boundaries of the DDA District on behalf of the DDA, and further, that the DDA retain the remainder of the 25% of all future tax increment revenues from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, which shall be utilized in any lawful manner by the DDA as determined by the DDA.

NOW, THEREFORE, BE IT RESOLVED, by the Village Council of the Village of Lake Orion, County of Oakland, State of Michigan, that the Village has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct “public facilities,” as defined by MCL 125.4201(x), within the DDA District, which is necessary and appropriate to the execution of the DDA Development Plan and aids in the economic growth of the DDA District and the Village as a whole; and

BE IT FURTHER RESOLVED, that as part of the DDA budget, the DDA shall transfer to a dedicated public facility infrastructure account, 75% of all future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding Resolution of the DDA, on a monthly basis; and

BE IT FURTHER RESOLVED that the Village shall invoice the DDA to utilize the funds, to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” as defined in MCL 125.4201(x), within the defined boundaries of the DDA district on behalf of the DDA; and


BE IT FURTHER RESOLVED that the current tax increment revenues from the DDA TIF capture, shall remain with the DDA, in its general fund, and that the residual 25% of the future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding DDA Resolution, shall be retained by the DDA, in its general fund, and utilized by the DDA as provided for by law; and

BE IT FURTHER RESOLVED that this Resolution shall remain effective though the duration of the currently approved DDA Tax Increment Financing and Development Plan ending December 2039 and, if the DDA Tax Increment Financing and Development Plan is extended, the term of this Resolution shall be extended to the same term; and

BE IT FURTHER RESOLVED that nothing in this Resolution shall be construed or shall have any impact on the current Agreement between the parties for the provisions of Village services to the DDA.

CERTIFICATION

I, Susan C. Galeczka, Clerk for the Village of Lake Orion, do hereby certify that the foregoing is a true and original copy of Resolution #2022-043 adopted at the Regular Meeting of the Lake Orion Village Council held on the 28th day of November, 2022.


Susan C. Galeczka, CMC, MiPMC
Village Clerk

Dated: November 28, 2022

LAKE ORION DOWNTOWN DEVELOPMENT AUTHORITY
RESOLUTION 22-001
RESOLUTION FOR DESIGNATION OF TAX INCREMENT REVENUES FROM THE
DDA TIF CAPTURE TO BE DEDICATED FOR PUBLIC FACILITY
INFRASTRUCTURE IN THE DDA DISTRICT

WHEREAS, the Lake Orion Downtown Development Authority is a duly established Downtown Development Authority, established by the Village of Lake Orion, pursuant to Part 2 of the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4201, *et seq.* ("DDA"); and

WHEREAS, the Village of Lake Orion is a Michigan municipal corporation duly established under The Home Rule Village Act, Public Act 278 of 1909, being MCL 78.1, *et seq.* ("Village"); and

WHEREAS, the DDA has the statutory authority to plan and propose for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of a "public facility," an existing building, or a multiple-family dwelling unit which may be necessary or appropriate to the execution of a plan which, in the opinion of the DDA Board, aids in the economic growth of the downtown district pursuant to the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4207; and

WHEREAS, the Village owns and has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct "public facilities" as defined in MCL 125.4201(x), within the DDA district, that are necessary and appropriate to the execution of the DDA Development Plan and which aid in the economic growth of the DDA district; and

WHEREAS, the DDA has met, studied and discussed the needs for ongoing maintenance and improvements to the Downtown District public facility infrastructure as a means to maintain and increase business and residential property values in the Downtown District; and

WHEREAS, the Village has met and analyzed the Downtown District and concludes that the maintenance and improvements to the public facility infrastructure in the Downtown District is vital to the Downtown District and the Village as a whole; and

WHEREAS, both the Village and the DDA have determined and agreed that the Village is best situated to address the public facility infrastructure needs of the Downtown District in coordination with the infrastructure of the Village as a whole; and

WHEREAS, both the Village and the DDA have determined and agreed that a dedicated public facility infrastructure account is a viable response to the Downtown District public facility infrastructure needs, with the Village best positioned to use those funds to coordinate infrastructure construction, maintenance and improvements to the Downtown District; and

WHEREAS, the Village and the DDA both approved the formation of a joint committee to explore the legal options regarding how to use DDA tax capture to focus on the Downtown District public facility infrastructure costs by way of a dedicated account for the construction, renovation, repair, remodeling, rehabilitation, restoration, preservation, or reconstruction of public facility infrastructure performed by the Village that joint committee supports this Resolution; and

WHEREAS, the joint committee has reviewed the issues and the available data and has recommended that the Village adopt a budgetary resolution to provide that 75% of all future tax increment revenues captured from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, be transferred to a dedicated DDA District Public Facility Infrastructure account for the Village to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” within the defined boundaries of the DDA District on behalf of the DDA, and further, that the DDA retain the remainder of the 25% of all future tax increment revenues from the DDA TIF, from all newly realized Captured Taxable Value commencing from the execution of this Resolution and corresponding DDA Resolution, which shall be utilized in any lawful manner by the DDA as determined by the DDA.

NOW, THEREFORE, BE IT RESOLVED, by the DDA that the Village has the responsibility to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct “public facilities,” as defined by MCL 125.4201(x), within the DDA District, which is necessary and appropriate to the execution of the DDA Development Plan and aids in the economic growth of the DDA District and the Village as a whole; and

BE IT FURTHER RESOLVED, that as part of the DDA budget, the DDA shall transfer to a dedicated public facility infrastructure account, 75% of all future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding Resolution of the Village, on a monthly basis; and

BE IT FURTHER RESOLVED, that the Village shall invoice the DDA to utilize the dedicated public facility infrastructure funds to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct any and all “public facilities” as defined in MCL 125.4201(x), within the defined boundaries of the DDA District on behalf of the DDA; and

BE IT FURTHER RESOLVED, that the current tax increment revenues from the DDA TIF capture shall remain with the DDA, in its general fund for use by the DDA, and that the residual 25% of the future tax increment revenues captured from the DDA TIF, from all new realized Captured Taxable Value commencing from the adoption of this Resolution and corresponding DDA Resolution, shall be retained by the DDA, in its general fund for the use by the DDA, and to be utilized by the DDA as provided for by law; and

BE IT FURTHER RESOLVED, that this Resolution shall remain effective though the duration of the currently approved DDA Tax Increment Financing and Development Plan ending December 2039 and, if the DDA Tax Increment Financing and Development Plan is extended, the term of this Resolution shall be extended to the same term; and

BE IT FURTHER RESOLVED, that nothing in this Resolution shall be construed or shall have any impact on the current Agreement between the parties for the provisions of Village services to the DDA.

CERTIFICATION

I, Susan C. Galeczka, Clerk for the Village of Lake Orion, do hereby certify that the foregoing is a true and original copy of Resolution #2022-043 adopted at the Regular Meeting of the Lake Orion Village Council held on the 13th day of December, 2022.

*Susan C. Galeczka, CMC, MiPMC
Village Clerk*

Dated: December 13, 2022



AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE ACTION SHEET

MEETING DATE: February 27, 2025

AGENDA TOPIC: Infrastructure Fund Calculation & Forecast

BACKGROUND BRIEF: The provisions for the calculation of the incremental increase in future tax revenues captured from the DDA TIF are outlined in both the Village resolution 2022-043 and DDA resolution 2022-001. Those resolutions also identified the baseline established commencing from the execution of the resolutions by both the Village Council and the DDA Board (November 28, 2022, and December 13, 2022, respectively).

Calculations for the 2023-24 and 2024-25 fiscal years have been calculated by Village Manager McClary (75%) at \$48,185 and \$74,367, using a 2022 baseline of \$37,328,840 DDA Captured Taxable Value and \$896,975 Tax Revenue resulting in a total of \$122,552, which are displayed below.

Alternatively, similar calculations were made by the DDA Executive Director. Those calculations were made based on actual revenue into the TIF. The Executive Director also made two calculations, the first (Method 1) based on an annual (year over year) calculation, and second (Method 2) based on a cumulative approach. Method 1 resulted in a total (75%) for years 2022-2024 of \$103,697 and Method 2 \$188,964 for the same period. The Executive Director's calculations are also displayed below.

The DDA Board discussed the differences between Methods 1 and 2 at their February 18th meeting and concluded that per the language and intent of the 2022 resolution, Method 2 is the more appropriate method, and consistent with the method used by the Village Manager.

To meet the stated purpose of the Ad Hoc Committee which is to recommend infrastructure projects for funding through FY2030-2031, funding projections are necessary through that period.

The Ad-Hoc Committee is requested to review this information for discussion with the desired outcome of a recommendation to both Village Council and the DDA Board of agreement on the baseline, the calculation method, and the initial projections going forward.

RECOMMENDED MOTION:

Xxx

Village Manager Calculations :

2023-2024 Fiscal Year:

DDA PUBLIC INFRASTRUCTURE FUND CONTRIBUTION WORKSHEET	
Base Year (2022) DDA Captured Taxable Value:	\$37,328,840.00
Base Year (2022) DDA Captured Millages:	24.0290
Base Year (2022) Tax Revenue:	\$896,974.70
Current Year Taxable Value: 2023-24	\$49,279,170.00
less Base Year 1985 Taxable Value:	\$10,233,400.00
Current Year Captured Taxable Value:	\$39,045,770.00
Current Year Millage Rates:	24.6178
Current Year Tax Revenue	\$961,220.96
Difference in Tax Revenue from Base Year (2022)	\$64,246.26
DDA Contribution to Public Infrastructure Fund:	\$48,184.70

2024-2025 Fiscal Year:

DDA PUBLIC INFRASTRUCTURE FUND CONTRIBUTION WORKSHEET	
Base Year (2022) DDA Captured Taxable Value:	\$37,328,840.00
Base Year (2022) DDA Captured Millages:	24.0290
Base Year (2022) Tax Revenue:	\$896,974.70
Current Year Taxable Value: 2024-25	\$50,331,580.00
less Base Year 1985 Taxable Value:	\$10,233,400.00
Current Year Captured Taxable Value:	\$40,098,180.00
Current Year Millage Rates:	24.8423
Current Year Tax Revenue	\$996,131.02
Difference in Tax Revenue from Base Year (2022)	\$99,156.32
DDA Contribution to Public Infrastructure Fund:	\$74,367.24

Executive Director Calculations:

PUBLIC INFRASTRUCTURE RESERVED FUND ALLOCATION

In accord with the December 13 2022 DDA Resolution directing the creation of a dedicated public infrastructure account within its annual budget, the following alternative calculation methods are presented pending a determination of the intent of the Board of Directors.

THESE CALUCLATIONS ARE BASED ON ACTUAL REVENUE INTO THE TIF.

Model 1: BASED ON AN ANNUAL CALCULATION

Calculating 75% of the actual captured revenue year over year

2022 ALLOCATION

2022 Reported TIF Revenue	\$828,290
Less 2021 Reported TIF Revenue	<u>\$789,347</u>
Increase in TIF Revenue	\$38,953
For the one Month in 2022	<u>\$3,246</u>
Share Allocated (75%)	\$2,434

2023 ALLOCATION

2023 Reported TIF Revenue	\$896,975
Less 2022 Reported TIF Revenue	<u>\$828,290</u>
Increase in TIF Revenue	\$68,685
Share Allocated (75%)	\$51,514

2024 ALLOCATION

2024 Reported TIF Revenue	\$963,306
Less 2023 Reported TIF Revenue	<u>\$896,975</u>
Increase in TIF Revenue	\$66,331
Share Allocated (75%)	\$49,749

ANNUAL REVENUE BASED FUND ALLOCATION	
2022	\$2,434*
2023	\$51,514
2024	\$49,749
Total \$ 103, 697	
*Single month in 2022	

Model 2: BASED ON A CUMULATIVE APPROACH

Setting Base Year at the 2022 Amount of \$828,290

2022	PARTIAL YEAR	\$2,434
2023	2023 less 2022 x 75%	\$51,514
2024	2024 less 2022 x 75%	<u>\$135,016</u>
	TOTAL	\$188,964



ADVERSE EFFECT OF CUMULATIVE APPROACH
If TIF Revenue grows 5%, annually, in 2029 the projected capture would be \$1,229,409. Applying the Base Year approach results in a then annual payment of \$300,839, or 25% of the entire TIF and 105% of the capture growth after 2022.

**THE FOLLOWING INFORMATION IS PROVIDED FOR REFERENCE TO BE
DISCUSSED AT SUBSEQUENT COMMITTEE MEETING(S)**



AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE ACTION SHEET

MEETING DATE: Month DD, YYYY

TOPIC: Review, Discussion, and Direction on Proposed Agreement by the DDA Executive Director

BACKGROUND BRIEF: At the February 18, 2025 DDA Board Meeting, the DDA Executive Director presented an **AGREEMENT BETWEEN THE VILLAGE OF LAKE ORION AND THE LAKE ORION DOWNTOWN DEVELOPMENT AUTHORITY REGARDING RESPONSIBILITIES AND COST ALLOCATION FOR CAPITAL IMPROVEMENT PROJECTS**. At that time, the DDA Board requested this be reviewed and discussed in the joint Ad Hoc Committee and the determination made in that joint committee on a recommendation to be brought forward.

RECOMMENDED ACTION: Review the proposed agreement compared to the details already contained in the 2022 Resolution and determine what additional description or detail might be required. Prepare an addendum or update to the 2022 Resolution, or an additional agreement to be presented to both the Village Council and DDA Board for approval and adoption.

AGREEMENT BETWEEN THE VILLAGE OF LAKE ORION AND THE LAKE ORION DOWNTOWN DEVELOPMENT AUTHORITY REGARDING RESPONSIBILITIES AND COST ALLOCATION FOR CAPITAL IMPROVEMENT PROJECTS

This Agreement is made and entered this _____ day of _____ 2025 by and between the Village of Lake Orion, a Michigan municipal corporation, with its principal offices at 21 E. Church Street, Lake Orion, MI 48362 ("Village"), and the Lake Orion Downtown Development Authority, organized and existing pursuant to the authority of Part 2, of the Recodified Tax Increment Financing Act, Public Act 57 of 2018, being MCL 125.4201, et seq, with its principal offices at 118 N. Broadway St. Lake Orion MI 48362 ("DDA"), for the purpose of fixing the rights and obligations of the parties relative to the construction of "public facilities" improvements within the defined boundaries of the Downtown Development District (the "Projects").

Whereas, the Village and the DDA have passed and certified Resolutions, attached as Exhibit B, designating that a portion of the Annual Tax Increment Finance ("TIF") Revenue derived from the adopted TIF Development Plan shall be provided as funding support for capital improvement Projects that qualify as Public Facility improvements under MCL 125.4201 et seq; and

Whereas, the Village and the DDA have formed a Joint Committee to review, approve and recommend certain Projects in the District that are compliant with the purpose and intent of the Mutual Resolutions and DDA TIF Development Plan; and

Whereas, the DDA has created a Capital fund account, pursuant to the formula described in Exhibit A, within its budget to hold and appropriate seventy-five percent (75%) of all future captured revenue deriving from the annual increase in ad valorem value within the District; and

Whereas, the Village and the DDA have reached an understanding with each other regarding their respective responsibilities for an annual appropriation of revenue to the fund, the administration of Project management and cost, including invoiced reimbursement to the Village, and desire to enter into this Agreement to memorialize that understanding.

THEREFORE, in consideration of the premises and of the mutual undertakings of the parties and in conformity with applicable law, the Village and the DDA agree:

- 1. **Incorporation of Enabling Resolutions.** Each Resolution for Designation of Tax Increment Revenues from the DDA TIF Capture to be Dedicated for Public Facility

Infrastructure in the DDA District, which were adopted and certified by the Village on _____ and the DDA on December 13, 2022, is hereby incorporated and made a material part of this Agreement.

2. **Identification of Project(s)**. Through the Joint Committee established for this purpose, the Village and the DDA shall undertake and complete the identification and selection of Project(s) to construct, renovate, repair, remodel, rehabilitate, restore, preserve or reconstruct “public facilities” as defined by MCL 125.4201, et seq, within the DDA District, restricting such Project(s) to those necessary and appropriate to the execution of the DDA Development Plan.
 - a. All costs necessary and inherent in the testing, oversight, engineering, review or analysis of any proposed Project, including all internal or external consulting, planning, other fees or regulatory controls, shall be solely borne by the Village, holding the DDA harmless therefrom.
 - b. Any necessary or required entitlement or municipal application, review and process of approval, including all permitting, bonding, or other regulatory demand, shall be the responsibility of the Village, holding the DDA harmless therefrom.
3. **Project Management**. The Village will enter into, and be solely responsible for, any necessary contract(s) with any and all contractor(s), suppliers, professionals, or material provider, for the Project. The Village will administer and manage all contract(s) and related work necessary for the completion of the Project, without contribution from the DDA. In all contract(s), agreements, work order(s), or similar instrument(s) used for the planning, development and completion of identified Project(s), the Village shall require that the Contracted party indemnify the DDA for any claims or lawsuits by third parties arising from the work and must require the Contracted party to cover the DDA as additionally insured on general liability policy(s).
4. **Application of TIF Capital Fund(s)**. The DDA is responsible for funding its identified share of the Project(s) pursuant to the intent of the enabling resolutions incorporated herein, and in accord with the following;
 - a. Upon identification of a Project by the Joint Committee, a Project Plan shall be submitted by the Village to the DDA setting forth the project scope, estimated total cost, proposed timeline, proposed DDA share of cost, and certification of the projects compliance with the limitations of MCL 125.4201, et seq, whereupon the DDA shall timely review and approve the project for inclusion in any immediate or annual budgetary plan or appropriation schedule, such approval not being unreasonably delayed or withheld.
 - b. The Village shall be responsible and shall pay the Project costs, satisfying any contract directly with any Contractor, as described above, and finance the

complete cost of the construction, holding the DDA harmless therefrom.

- c. Pursuant to the approved Project Plan, the Village will invoice the DDA at such times and events as defined in the Project Plan. The DDA shall reimburse the Village for the DDA's share of incurred costs, as authorized in the approved Project Plan, within thirty (30) days of receipt of an invoice from the Village.
- d. Notwithstanding the DDA's funding of a share of the Project, the parties agree that responsibility for management of the Project, including all aspects of the contract with the Contractor(s), rests with the Village.

5. **Fixed Cost to DDA.** The cost allocation between the Village and the DDA for each approved Project Plan are fixed and binding between the parties and cannot be changed except by written Amendment to the Project Plan and re-approval of the amended plan. The DDA's obligation to fund its share of the Project does not include any obligation to fund change orders, contract addendum or amendment, cost associated with delay, site conditions or acts of God. The cost to the DDA for any Project, as set forth in any approved Project Plan, is a fixed cost, to be drawn against the Capital Improvement ledger account contemplated and created from the incorporated mutual enabling resolutions. No Project shall be funded with future anticipated revenues or made otherwise binding upon any other revenue or budgetary appropriation of the DDA without the written consent of the DDA, by Board Resolution.

6. **Miscellaneous.**

- a. This Agreement constitutes the complete expression of the agreement between the parties on the subjects contained herein and there are no other oral or written agreements or understandings between the entities concerning these subjects.
- b. Any prior agreements or understandings on the matters addressed in this Agreement are hereby rescinded, revoked or terminated.
- c. Other than as specifically set forth herein, this Agreement may be modified or amended only by subsequent written agreement approved by the governing body of each of the Parties.
- d. The headings in the Agreement are for convenience only, and shall not be considered as a part of the Agreement but the Recitals are an integral part of the Agreement.
- e. This Agreement shall be governed by the laws of the State of Michigan and shall be interpreted in a manner consistent with applicable law.
- f. If any portion is held to be illegal, invalid, or unenforceable, the remainder of the Agreement shall be deemed severable and shall remain in full force and effect.
- g. Nothing in the Agreement shall be construed as a waiver of governmental immunity or other defenses to liability of either party or any officer or employee of either party.
- h. The Agreement does not create a separate legal entity, a public body corporate, or a joint venture.
- i. Any grants from Federal, State, or other public or private sources to either Party

in conjunction with the services, functions or responsibilities contemplated in the Agreement shall be retained by the party receiving the same.

IN WITNESS WHEREOF, both Parties have caused this Agreement to be executed as of the date first written above, pursuant to a resolution of its governing body.

VILLAGE OF LAKE ORION,
A Michigan municipal corporation

LAKE ORION DOWNTOWN
DEVELOPMENT AUTHORITY

By: Darwin McClary
Its: Manager

By: Matthew Gibb
Its: Executive Director

EXHIBIT A

FORMULA FOR ANNUAL CAPITAL IMPROVEMENT ALLOCATION

Pursuant to PA 57 of 2018, the DDA is required to file with the State of Michigan an annual report which details the prior year actual tax revenue derived from and under the TIF within the District. To accurately account for the allocation of seventy-five (75%) percent of the annual increase in TIF captured revenue, the DDA shall provide the Annual Report to the Village, on or before its due date, along with a statement showing the prior year revenue total reported to the state of Michigan, and the balance increase reflected in the difference between the then current year reported revenue, less the prior year, multiplied by .75 to reflect the next appropriation.

By way of example:

Calculating 75% of the actual captured revenue year over year

2022 ALLOCATION

2022 Reported TIF Revenue	\$828,290
Less 2021 Reported TIF Revenue	<u>\$789,347</u>
Increase in TIF Revenue	\$38,953
For the one Month in 2022	<u>\$3,246</u>
Share Allocated (75%)	\$2,434

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Less 2023 Reported TIF Revenue	<u>\$896,975</u>
Increase in TIF Revenue	\$66,331
Share Allocated (75%)	\$49,749

EXHIBIT B

ADOPTED AND CERTIFIED ENABLING RESOLUTIONS



AD HOC DDA PUBLIC INFRASTRUCTURE FUND COMMITTEE ACTION SHEET

MEETING DATE: Month DD, YYYY

TOPIC: Brainstorming and Creation of Priority Opportunity List

BACKGROUND BRIEF: The Village is currently in the process of developing the Capital Improvement Plan that includes all capital projects anticipated within the Village (including the DDA District) for FY’s 2024-25 through 2029-30 inclusive. The details of the draft CIP follow below.

The Ad-Hoc DDA Public Infrastructure Fund Committee should use the draft CIP and other input from either the Village Council or the DDA Board to develop the recommended list of infrastructure and other project to undertake during FY’s 2025-26 through 2029-30 inclusive.

RECOMMENDED ACTION: Develop a prioritized list of infrastructure and other projects to undertake during FY’s 2025-26 through 2029-30 inclusive. Present that recommendation to both the Village Council and the DDA Board for approval and inclusion in the 2025-26 village budget and the village CIP.



**CAPITAL IMPROVEMENT PROGRAM
FY 2024-25 THROUGH FY 2029-30**

Approved by Village Council on _____, 2025

LOCAL STREETS CAPITAL IMPROVEMENT PROGRAM

PROJECT NO.	CAPITAL ITEM	FY 24-25	FY 25-26	FY 26-27	FY 27-28	FY 28-29	FY 29-30	TOTALS
	Park Avenue Retaining Wall Replacement	100,000						100,000
	PAMP Treatment Program "A"		547,000					547,000
	PAMP Treatment Program "B"			435,000				435,000
	PAMP Treatment Program "C"				518,000			518,000
	Future Projects (undetermined)					550,000	550,000	1,100,000
								0
								0
								0
								0
								0
								0
								0
								0
								0
								0

TOTALS: 100,000 547,000 435,000 518,000 550,000 550,000 2,700,000

STORM SEWER SYSTEM CAPITAL IMPROVEMENT PROGRAM

PROJECT NO.	CAPITAL ITEM	FY 24-25	FY 25-26	FY 26-27	FY 27-28	FY 28-29	FY 29-30	TOTALS
	Storm Sewer Manhole Repairs		5,000	5,000	5,000	5,000	5,000	25,000
								0
								0
								0
								0
								0
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								0
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								0

TOTALS: 0 5,000 5,000 5,000 5,000 5,000 25,000

Darwin McClary

From: Michael Lamb
Sent: Monday, February 24, 2025 10:24 PM
To: Darwin McClary
Cc: Sonja Stout; Lynsey Blough; Mark Amundson (amundsonm@lakeorionpolice.org); Wesley Sanchez; Stan Ford; George Dandalides
Subject: VLO DDA TIF PLAN FOR DUMMIES
Attachments: Condensed Version of DDA TIF Plan 2-24-25.pdf

Dear Darwin,

I understand that many have not read the TIF Plan so I spent a day of my life creating a condensed version of the DDA TIF Plan Amendment 4 which includes

CHAPTER 3: DEVELOPMENT PLAN
CHAPTER 4: SUMMARY OF THE TAX INCREMENT FINANCING (TIF) PLAN
CHAPTER 5: SUMMARY OF THE CAPITAL IMPROVEMENT PLAN (CIP)

I have edited out all of the pictures and changed the format away from that of 3rd grade picture book to an easy fast read for adults short on time. I have consolidated the 4 separate CIP tables into one cohesive table.

If you are short on time the main information is in Chapters 4 and 5.

I hope this will help us to more fully understand this document and its impact on our community.

Mike Lamb

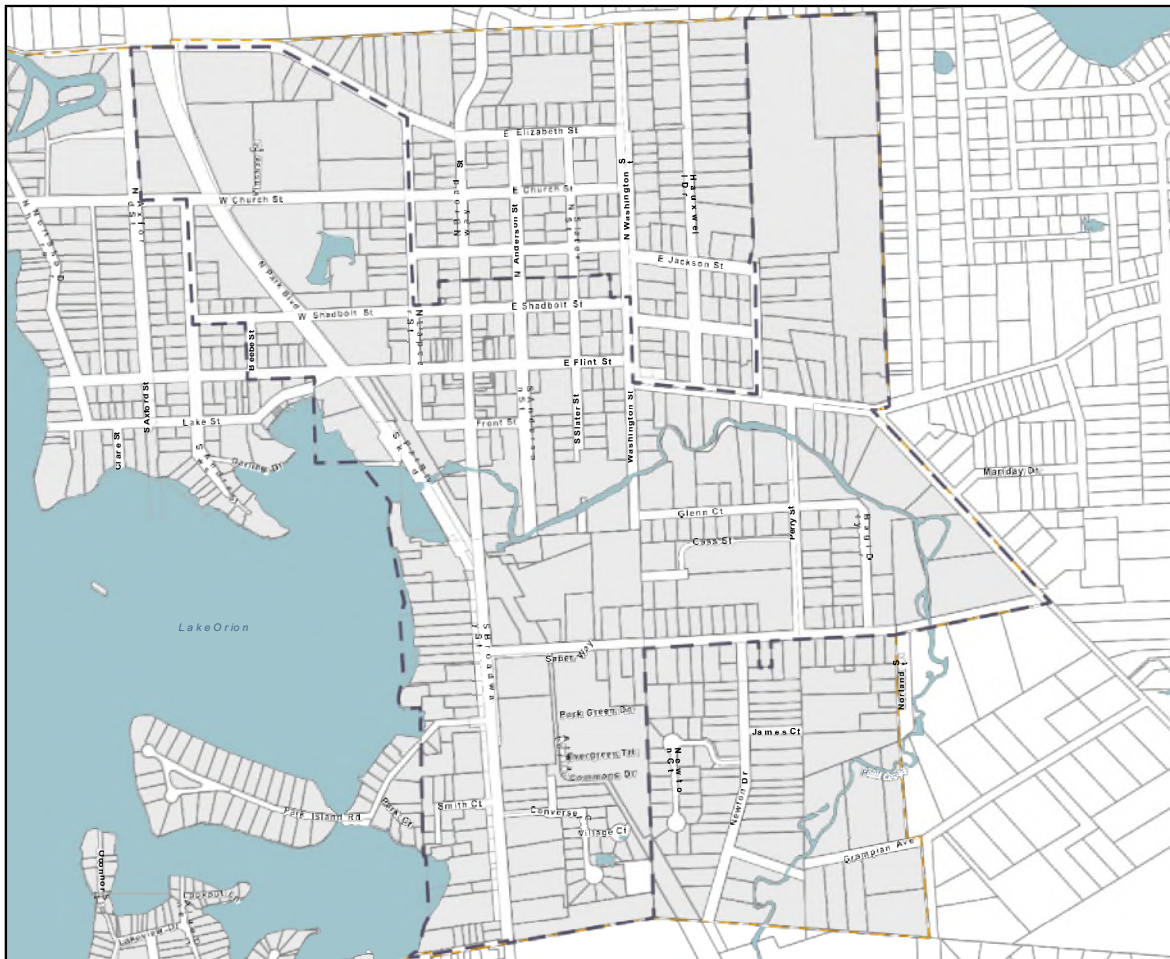
Condensed version of Village of Lake Orion DDA TIF Plan Amendment No. 4 prepared by M. J. Lamb for discussion and informational purposes. Please refer to full Published plan for full information. This document is not meant to be a substitute or guaranteed to be a representation of the original document. Graphics, Photos and commentary have been deleted to create a more compact document. Dated 2-24-25

Included are:

CHAPTER 3: DEVELOPMENT PLAN

CHAPTER 4: SUMMARY OF THE TAX INCREMENT FINANCING (TIF) PLAN

CHAPTER 5: SUMMARY OF THE CAPITAL IMPROVEMENT PLAN (CIP)



CHAPTER 3: DEVELOPMENT PLAN

Over the years the Lake Orion DDA has completed updates to guide its orderly development and to ensure continuity and quality of life for the Village's downtown. The DDA has used its TIF funds for a variety of projects in its Downtown Development district, including property acquisition, streetscape improvements, development of a Façade Improvement Plan, and assisting and aiding downtown business owners throughout the district. A listing of recent DDA accomplishments is detailed on page 43 of this Plan.

The Lake Orion DDA will continue to undertake a number of projects over the next 20 years that will help make the downtown community into a more special and distinctive place. The DDA Board should revisit its strategy annually to ensure its actions are effective and to identify opportunities to improve the investment environment for private entities.

DDA Snapshot

The socio-economic demographic makeup and history of the community is a critical component in preparing any document impacting the future of a downtown development district. Lake Orion's current demographics and trends provide the foundational understanding of the existing social and economic capacities and strongly informs future planning possibilities.

Introduction and Data Sources

The following section describes the population and socioeconomic statistics and housing characteristics and trends of the downtown Lake Orion district and the surrounding area. The data presented comes from the US Census Bureau's Decennial Census and the American Community Survey (ACS) 5-Year estimates and is supplemented by data from Southeast Michigan Council of Governments (SEMCOG). The ACS uses statistical sampling over a 5-year period to describe the average characteristic over the period of collection. Evaluations were made with the Village and Township, along with Oakland County and in some instances, the State of Michigan.

A Growing Community

Alongside Oakland County, the Lake Orion community has been steadily growing, even while other communities across Michigan have experience population loss. Additionally, 66% of residents have lived in the Lake Orion area for 10 years or greater. Lake Orion tends to attract residents and keep them.

It's important to note that the DDA district experiences a higher daytime population (1,820 individuals¹) than the overall population of 1,123. Daytime populations, also known as commuter-adjusted populations, indicate the number of works present in an area during normal business hours and are useful in thinking about traffic and transportation impacts. The Lake Orion DDA district experiences approximately 62% swelling of the population during the day to accommodate the wealth of services and businesses, of which there are 144. Correspondingly, the number one industry in the DDA district is the service industry², supplying 45.5% of total employees with jobs, and occupying 39.6% of all DDA businesses, followed by the retail industry³, supplying 38.7% of total employees with jobs.

Table 1: Population Change, 2000-2017

	2000	2010	2017
DDA District	927	1,107	1,123
Village of Lake Orion	2,715	2,973	3,116
Orion Township	30,748	35,394	37,945
Oakland County	1,194,156	1,202,362	1,241,860
State of Michigan	9,938,444	9,883,640	9,925,568

Source: US Census

¹ ESRI Business Analysis, 2019

² Per the Standard Industrial Classification (SIC) system, the service industry includes automotive services, legal services, educational services, etc.

³ Per the Standard Industrial Classification (SIC) system, the retail industry includes general merchandise stores, eating and drinking places, etc.

Age Trends

Table 2 shows that the population in the DDA district (39.7 years) is younger than the Village of Lake Orion as a whole, but even within the past 7 years, has increased and is almost the same as Orion Township (40.0 years).

Overall, the Village has significantly older population than Oakland County, the median age has increased over the past two decades to 45.7 years. Changes in family structure and life expectancy may account for the increasing median age.

Table 2: Median Age, 2000-2017

	2000	2010	2017
DDA District	—	37.1 years	39.7 years
Village of Lake Orion	38.1 years	41.2 years	45.7 years
Orion Township	—	38.6 years	40.0 years
Oakland County	36.7 years	40.2 years	41.0 years

Source: US Census

Inclusive Housing

Approximately 30% (2017 ACS) of the downtown housing stock consists of pre-1939 wood frame houses that reflect Lake Orion’s origin as a turn of the century summer recreation community. Older houses, built before WWII, give the district historic character and charm not present in newer subdivisions.

The number of older structures in a community is an important consideration for future planning. As housing ages, the cost of maintenance and the need for improvements increases. Entire neighborhoods can lose value and deteriorate if houses are not kept in good repair and necessary reinvestment is postponed.

The historic neighborhood setting, close proximity to the downtown center, and natural amenities such as Lake Orion suggest that the downtown residential neighborhoods will continue to increase in desirability. The finite supply of waterfront property and walkable districts keeps the market strong for such properties and real estate values.

However, housing affordability is also important in determining the district’s long-term sustainability. Municipalities should provide housing at prices people can afford to maintain

stable neighborhoods and allow existing residents to age in place. As well as serve as a community where individuals of all income levels can move and grow.

45% of all housing in the DDA district is single-family detached. Missing- middle housing is an important component to affordability and providing housing options for young professionals and seniors, those wishing to age in place within the community.

Land Use Characteristics

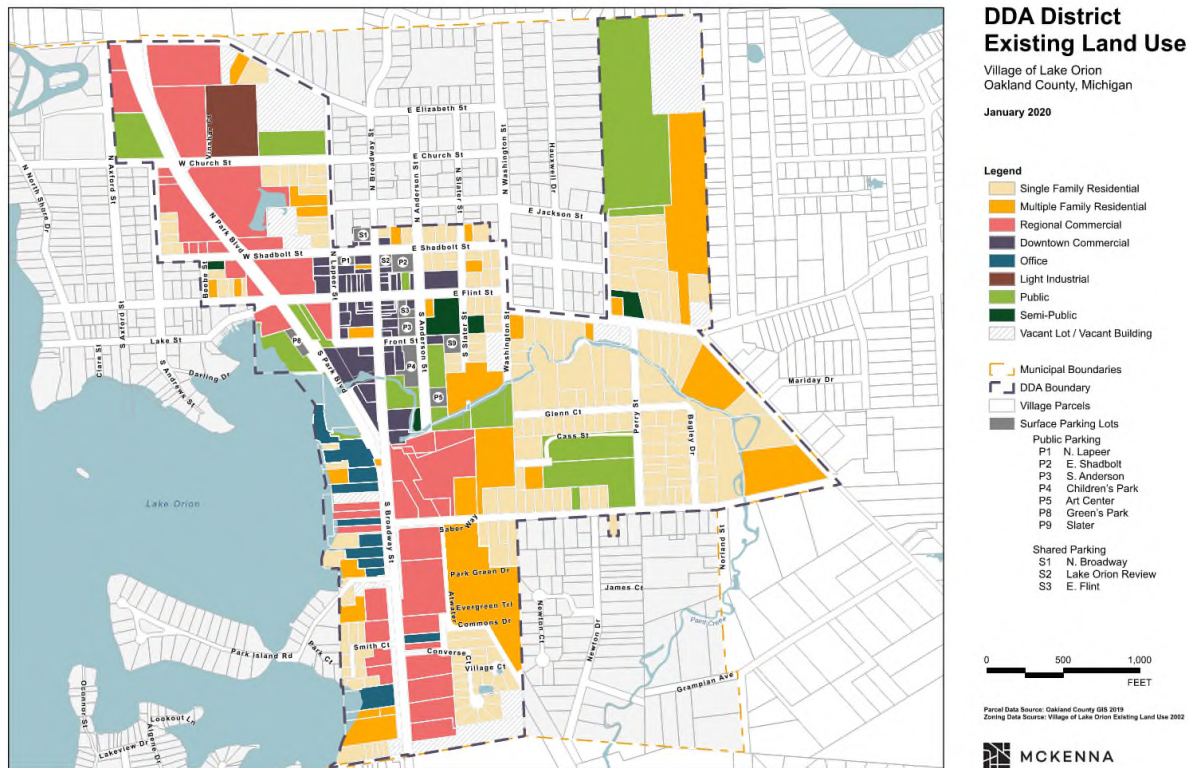
The following sections detail the location, character and extent of existing streets and other public and private facilities and uses. Existing land uses in the development area are shown on the follow page Map 2, Existing Land Use. The land uses within the development area were surveyed in July of 2019.

Public Uses

Public uses in the development area include portions of the following public streets:

- » M-24
- » S. and N. Broadway
- » N. Park Blvd.
- » Flint St.
- » Front St.
- » Shadbolt St.
- » Anderson St.
- » Slater St.
- » Atwater St.
- » Church St.
- » Elizabeth St.
- » Axford St.
- » Andrews St.
- » Beebe St.
- » Bagley Drive
- » Glenn St.
- » Perry St.
- » Cass St.
- » Washington St.
- » Florence St.
- » Park Island Drive
- » Smith Ct.
- » Converse St.
- » Anderson St. (part)
- » Slater St. (part)
- » Washington St. (part)

Other public facilities within the development area include the Orion Township Fire Hall on Anderson Street and several municipal owned or leased parking lots.



LAND USES

Residential Uses

Both single family and multiple family land uses exist within the district. Single family homes predominate in the eastern and northern sections of the development area. A number of former single-family homes have been converted to include apartments along Lapeer, Church, Flint and Slater Streets. Apartments are common in the second story over commercial uses in the downtown core area of Flint and Broadway. Major apartment complexes in the development area are Village Creek Manor on Slater Street, Paint Creek Villas and Village East Apartments on Orion Road and a senior development known as Heritage Place. There are also a number of residences along the Lake, behind the commercial uses fronting the west side of M-24.

Commercial Uses

Commercial development is a major land use in the development area and are clustered into two distinct portions of the DDA: the M-24 commercial strip (Regional Commercial) and the traditional downtown core (Downtown Commercial).

M-24 is characterized by auto-oriented commercial uses such as quick- service restaurants, gas stations, commercial strip centers, lumber yard, professional offices and personal services. The downtown district includes restaurants, specialty retail, business offices, personal services and entertainment facilities.

Light Industrial

There is only one light industrial use within the development area, the self storage facility on Church Street.

Public Recreational and Educational Uses

The Village-owned Atwater Park, Meek's Park, Children's Park, and Green's Park are public recreational facilities in the district. Evergreen Cemetery is also located along M-24. Commercial boat docking facilities for recreational boats exist along the waterfront.

Blanche Sims Elementary School is the primary educational land use in the development area.

The operational Administrative Building for the Lake Orion Community Schools is also located at the corner of Church and Lapeer.

Semi-Public Uses

Semi-public land uses in the development include several religious institutions. The development area is served by DTE distribution and Consumers Energy lines.

Vacant Land / Structures

Within the development area are several significant vacant parcels of land and buildings, including property located along the east side of M-24.

The Ehman Center, a former school, is also associated within the district and is currently vacant. In addition, there are many smaller vacant parcels in private ownership in the district. Development of vacant land should be consistent with the Village's Master Plan and Zoning Ordinance.

Walkability

When a place is highly walkable, people are more likely to conduct daily errands within walking distance of where they live, are more likely to visit multiple businesses, and are more likely to contribute positively to the economic well-being of their community. Thriving walkable areas in Southeast Michigan are seen as highly desirable places to live and visit.

Biking and walking are major modes of transportation that are receiving more attention than

ever, especially with the concept of Complete Streets and planning for all modes of transportation.

Communities are working to ensure that sidewalks and multi-use paths are included in new developments and that they connect to the overall transportation network. Regions have also been seeking to build new long-distance non-motorized facilities to create opportunities for transportation and recreation.

Non-motorized infrastructure is an indicator of sustainability as it demonstrates the community investment in bicycling and walking facilities. Communities with non-motorized facilities create the opportunity to reduce motor vehicle trips, which contributes in many ways to the Village's overall environmental sustainability, including relieving traffic congestion, and reducing space necessary for downtown parking.

Fostering a Safe and Welcoming Environment for All Residents and Visitors

While the majority of residential and downtown streets feature slower traffic, the bisection of the downtown district by M-24 presents challenges for safe pedestrian and cyclist movement. Access is limited between the downtown and Lake Orion, but also between the downtown and the greater community west of M-24. As shown in Figure C, the top 20 traffic incidents consistently occurred along M-24 over the past three years.

As sites along M-24 are redeveloped, opportunities for increased pedestrian and vehicular safety should be at the forefront of any planning review. This includes proper signalization, a reduction in curb cuts, traffic calming measures and pedestrian amenities (ex: sidewalks, right-of-way trees, benches, crosswalks, narrow curb cuts, and buildings set closer to the right-of-way) along the corridor.

Location and Extend of Proposed Public and Private Land Uses

Proposed land uses for the district are generally identical to existing land uses with certain exceptions. These exceptions are discussed further in Chapter 5, the Capital Improvement Plan. It should be understood that all potential land use changes are contingent upon agreement between the property owner, DDA, Village of Lake Orion and the Village of Lake Orion Planning Commission. Land use changes must also be considered within the context of the Village Master Plan.

Existing Improvement to be Demolished, Repaired or Altered

The structures occupying the Lake Orion Lumber Yard, the rustic cabins site on M-24, and other underutilized parcels may be repaired, altered or demolished. The projects are proposed to remain flexible to permit the DDA to respond to developer interest when said interest is expressed. All such activity is anticipated to occur prior to the expiration of this amendment.

Location, Extent, Character and Estimated Cost of Improvements, and stages of Construction Planned

Chapter 5, the Capital Improvement Plan, details the contemplated improvements in the development area, along with estimated cost and time of completion. Cost estimates for projects are estimates because construction drawings have not been done, and therefore costs are based on preliminary design concepts. A percentage has been factored into the cost estimates to cover contingencies and engineering costs.

Improvements to private property will be encouraged through implementation of the facade improvements program proposed under this Plan. To stimulate private investment within the

Village's downtown core, facade improvement programs will continue to be administered by the DDA. Such programs provide assistance for property owners to rehabilitate building facades and make improvements for the betterment of the entire downtown community. The joint public/private approach will stimulate implementation of other building improvements and thus aid commercial revitalization.

The time schedule for construction of the public improvement program for the development area is outlined within Chapter 5.

Façade Grant Programs and Enhancing a Historic Center

Downtown Lake Orion is home to a wide variety of traditional architecture. In some cases, building facades were covered during the 70s and 80s as a result of the modernist movement. The architecture of downtown Lake Orion is one of the defining unique features of the district and is related to the desire for individuals to live in the area and/or open their business. Such a vibrant downtown protects property values and infrastructure improvements for the betterment of the entire district.

An investment in the on-going maintenance and façade restoration and improvements further the success of all businesses and residents in the downtown. As shown in Figure D: Façade Investments, the downtown improvement considerably adds to the character of the district.

Open Space and Contemplated Future Use

Atwater Park, Meek's Park, Children's Park and Green's Park, which are public parks located in the development area, will remain as open space and will continue to be used for recreational activity and events as they function as important community gathering spaces. Paint Creek Trail and associated pedestrian and cyclist routes are also intended to remain.

Various Park and open space projects will be undertaken pursuant to the Capital Improvement Plan. These improvements are designed to enhance the walkability and livability of Lake Orion, thereby supporting property values within the community. They also support the business environment by strengthening the downtown market.

Property to Sell, Donate, Exchange or Lease To or From

The DDA currently leases several parcels from private owners which are utilized for public parking and the DDA office headquarters. One of these parcels is located at the south-east corner of Broadway and Shadbolt (adjacent to the Lake Orion Review) and another parcel used for shared parking is located at 44 East Flint Street. This Plan includes continuation of these leases if they remain needed and advantageous for the DDA. Additionally, the property at 52/54 and 104 S. Slater was recently purchased for future surface parking.

Desired Zoning, Streets, Intersections and Utility Changes

It is anticipated that the Village will review its Master Plan in light of this DDA Plan amendment. This may result in the consideration of zoning changes. Anticipated changes in streets, street levels and intersections may also be explored, as further identified in the Capital Improvement Plan.

An Estimate of the Cost of the Development, Method of Financing and Ability to Arrange the Financing

During the twenty-year term of the Development Plan, the estimated cost of the public improvement projects and services is approximately \$19 million. This includes costs for the administration, promotion, planning, design guidelines

along with costs associated with the Downtown Manager's office. It is anticipated that these projects will be paid for with a combination of tax increment revenues, private contributions, grants, land sales and/or lease proceeds, expense sharing with other entities, and such other funds as may be made available to the DDA for the improvements. Tax increment revenues may be used to pay bond obligations.

Under P.A. 197 of 1975, as amended, the DDA has the authority to carry out a public improvement program utilizing tax increment financing, may receive donations for the performance of its functions, and may also finance its activities from money provided from other sources approved by the Village Council.

The Capital Improvement Plan in Chapter 5 lists the projects, estimated cost and general schedule for completion.

Designation of Person or Persons, Natural or Corporate, to Whom all or a Portion is to be Leased, Sold or Conveyed and for Whose Benefit the Project is being Undertaken

All public improvement projects undertaken as part of this Tax Increment Financing and Development Plan Amendment are anticipated to remain in public ownership or under public control for the public benefit.

Procedures for Bidding for the Leasing, Purchasing or Conveying in any Manner of all or a Portion of the Development upon its Completion

The property at 52/54 and 104 S. Slater was most recently purchased for future parking and DDA use. In the event the DDA purchases, receives a donation of or otherwise comes to own property in the development area, it will conform with any bidding or land disposition process adopted by the Village or, in the absence of such procedures, the DDA will adopt suitable procedures to guide it in the disposition of property.

Any land acquisition will be undertaken in accordance with the procedures of Act 344 of the Michigan Public Acts of 1945, as amended; Act 87 of the Michigan Public Acts of 1980, as amended; the Uniform Relocation and Real Property Acquisition Policies Act of 1970, as amended; and the regulations promulgated thereunder by the U.S. Department of Housing and Urban Development.

Estimates of the Persons Residing in the Development Area and the Number of Individuals to be Displaced

It is estimated that approximately 1,300 persons reside in the development area, based upon 1990 Census statistics. No families or individuals are planned to be displaced and no occupied residences are designated for acquisition and clearance by the DDA. This Amendment reflects and incorporates the Development Area Citizens Council (DACC) 2016's Development Plan Project List

Plan for Establishing Priority for the Relocation of Persons Displaced; Provision for the costs of Relocation of Displaced Persons; Plan for Compliance with Act No. 227 of P.A. of 1972 of the Michigan compiled Laws

No displacement is anticipated. Should displacement occur, the Village and DDA will comply with the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and guidelines implementing the Uniform Act by the U.S. Department of Housing and Urban Development.

CHAPTER 4: SUMMARY OF THE TAX INCREMENT FINANCING (TIF) PLAN

Lake Orion's Downtown Development Authority was established to mitigate the negative social and economic impacts of downtown property value deterioration and to uphold the vibrancy of the downtown district. To accomplish a number of goals, such as to increase property tax valuation and facilitate the overall economic growth of its business district, Lake Orion Village Council deemed it beneficial and necessary to create and provide for the operation of a DDA under the provisions of Public Act 197 of 1975, as amended. At that time, the DDA also determined that a Tax Increment Financing Plan ("TIF Plan") was necessary to achieve the purposes of the Act, and prepared and submitted said plan to the Village Council, which is updated as part of this amendment.

To utilize tax increment financing, the DDA must prepare a development plan and a tax increment financing plan. Both plans are submitted to the Village Council, where the Council must adopt the plans by ordinance. These plans may be amended in the future to reflect changes desired by the DDA. Amendment No. 4 was prepared in accordance with Public Act 57 of 2018 and followed that transparent, public process for review, consideration, and adoption.

Bond Indebtedness to be Incurred

Based upon the estimated costs of the public improvements and the projected revenues from the estimated capture assessed values within the development area, the maximum amount of bonded indebtedness to be incurred will not exceed \$5 million dollars, plus a sum sufficient to pay the interest on the tax increment revenue bonds.

If all the projected developments do not materialize as projected in this Plan, the maximum amount of bonded indebtedness to be occurred shall be adjusted so as to be supported by the adjusted estimates of annual captured assessed value. Alternatively, the Authority and the Village may decide not to bond, but to invest all or a portion of the tax increment revenues received and phase the improvements as a "pay-as-you-go" program or finance the improvements by some other borrowing in accordance with the DDA Act and Village Ordinances.

Plan Duration

The duration of this amended tax increment financing plan is twenty years, commencing upon adoption of the amendments by the Village Council and ending December, 2039, unless this Plan is amended to extend or shorten its duration.

Estimated Impact of Tax Increment Financing on Taxing Jurisdictions

The assessed valuation of property within the Development Area was \$30,309,420.00 in 2019. The initial 1985 base year capture of the DDA was \$10,233,400. Table 3 summarizes the tax jurisdictions and the millages subject to capture (rates per \$1,000 of taxable value). Captured assessed value is defined in the Act, as the amount, in any one year, by which the current assessed value of the development area exceeds the initial assessed value. Initial assessed value is defined as the assessed value, as equalized, of all the taxable property within the boundaries of the development area at the time the ordinance establishing the tax increment financing plan is approved, as shown by the most recent assessment roll of the municipality. Such funds transmitted to a DDA are termed "tax increment revenues". Tax increment revenues are the amount of ad valorem and specific local taxes attributable to the application of the levy of all taxing jurisdictions other than the state education tax and local or intermediate school districts upon the captured assessed value of real and personal property in the development area.

Table 3: Taxing Jurisdictions, Lake Orion DDA, Michigan

Taxing Unit	Millage Subject to Capture
Village of Lake Orion Total ¹	13.1021 mills
Orion Township Total ²	4.8848 mills
Oakland County	4.0400 mills
Orion Township Library Operating	1.3666 mills
Community College	1.5303 mills
Huron / Clinton Metro Parks	0.2129 mills
County Parks	0.2349 mills
Total Applicable DDA Millage	25.3716 mills

Source: Village of Lake Orion, September, 2019

¹ Village of Lake Orion millage includes the following: General Operating (10.1136) and Police (2.9885).

² Orion Township millage includes the following: Fire (2.5173); Township General (0.8977); Safety Paths (0.2293); NOTA, North Oakland Transportation Authority (0.2405); and Parks and Recreation (1.0000).

PLAN FOR THE EXPENDITURE OF CAPTURED ASSESSED VALUE

Estimate of Tax Increment Revenues

Table 3 summaries the impact of tax increment financing on all taxing jurisdictions whose increment is subject to capture. The projected annual growth in taxable value is estimated in Table 4 at a 2% annual rate.

Cost estimates for the projects are preliminary; specific plans and refined cost estimates for the Downtown Development Area improvements will be completed upon initiation of each project. Projects that arise and are consistent with the objectives and priorities of the DDA may be funded consistent with the financing methods described in this Plan. Outside grant funding should also be pursued using TIF and other Village revenues to provide the required matching contributions.

Expenditure of Tax Increment Revenues

Chapter 5 details the Capital Improvement Plan activities which will be funded with tax increment revenues. Costs estimated included are current to the date of adoption and are based on concepts. Additional tax increment revenues beyond those projects may be used in any of the following ways:

Accelerate the repayment of debt as permitted by bond provisions; Expand the list of projects or expedite the completion of projects; and Be returned to the taxing units as provided by law. Should the tax increment revenues be less than those projected, the DDA may elect to collect and hold captured revenues until a sufficient amount is available to implement specific public improvements or consider implementing public improvements based on the ability to match existing funds with expenditures while seeking out additional funding sources.

The Downtown Development Authority shall annually review proposed increment expenditures and revenues to prioritize the use of additional funds. The Lake Orion DDA prepares, reviews, and submits an annual budget to the Village council for approval (fiscal year is July 1 – June 30). Other public improvements which would further the completion of the Development Plan may be funded by the DDA.

Table 4: Tax Increment Capture Projects by Taxing Jurisdiction, 2019 – 2039

Year	Total Captured Value	Village of Lake Orion 13.1021 Mills	Orion Twp. 4.8848 Mills	Oakland Co. 4.0400 Mills	Orion Twp. Library 1.3666 Mills	Community College 1.5303 Mills	Metro Parks 0.2129 Mills	Co. Parks 0.2349 Mills	Total 25.3716 Mills
2019	\$30,309,420	\$397,117	\$148,055	\$122,450	\$41,421	\$46,383	\$6,453	\$7,120	\$768,998
2020	\$30,915,608	\$405,059	\$151,017	\$124,899	\$42,249	\$47,310	\$6,582	\$7,262	\$784,378
2021	\$31,533,921	\$413,161	\$154,037	\$127,397	\$43,094	\$48,256	\$6,714	\$7,407	\$800,066
2022	\$32,164,599	\$421,424	\$157,118	\$129,945	\$43,956	\$49,221	\$6,848	\$7,555	\$816,067
2023	\$32,807,891	\$429,852	\$160,260	\$132,544	\$44,835	\$50,206	\$6,985	\$7,707	\$832,389
2024	\$33,464,049	\$438,449	\$163,465	\$135,195	\$45,732	\$51,210	\$7,124	\$7,861	\$849,036
2025	\$34,133,330	\$447,218	\$166,734	\$137,899	\$46,647	\$52,234	\$7,267	\$8,018	\$866,017
2026	\$34,815,996	\$456,163	\$170,069	\$140,657	\$47,580	\$53,279	\$7,412	\$8,178	\$883,338
2027	\$35,512,316	\$465,286	\$173,471	\$143,470	\$48,531	\$54,344	\$7,561	\$8,342	\$901,004
2028	\$36,222,563	\$474,592	\$176,940	\$146,339	\$49,502	\$55,431	\$7,712	\$8,509	\$919,024
2029	\$36,947,014	\$484,083	\$180,479	\$149,266	\$50,492	\$56,540	\$7,866	\$8,679	\$937,405
2030	\$37,685,954	\$493,765	\$184,088	\$152,251	\$51,502	\$57,671	\$8,023	\$8,852	\$956,153
2031	\$38,439,673	\$503,640	\$187,770	\$155,296	\$52,532	\$58,824	\$8,184	\$9,029	\$975,276
2032	\$39,208,467	\$513,713	\$191,526	\$158,402	\$53,582	\$60,001	\$8,347	\$9,210	\$994,782
2033	\$39,992,636	\$523,988	\$195,356	\$161,570	\$54,654	\$61,201	\$8,514	\$9,394	\$1,014,677
2034	\$40,792,489	\$534,467	\$199,263	\$164,802	\$55,747	\$62,425	\$8,685	\$9,582	\$1,034,971
2035	\$41,608,339	\$545,157	\$203,248	\$168,098	\$56,862	\$63,673	\$8,858	\$9,774	\$1,055,670
2036	\$42,440,505	\$556,060	\$207,313	\$171,460	\$57,999	\$64,947	\$9,036	\$9,969	\$1,076,784
2037	\$43,289,315	\$567,181	\$211,460	\$174,889	\$59,159	\$66,246	\$9,216	\$10,169	\$1,098,319
2038	\$44,155,102	\$578,525	\$215,689	\$178,387	\$60,342	\$67,571	\$9,401	\$10,372	\$1,120,286
2039	\$45,038,204	\$590,095	\$220,003	\$181,954	\$61,549	\$68,922	\$9,589	\$10,579	\$1,142,691
Totals	\$781,477,390	\$10,238,994	\$3,817,360	\$3,157,168	\$1,067,967	\$1,195,894	\$166,376	\$183,569	\$19,827,331

CHAPTER 5: SUMMARY OF THE CAPITAL IMPROVEMENT PLAN (CIP)

The Capital Improvement Plan (CIP) represents a comprehensive approach to the revitalization and development of the Lake Orion downtown district, emphasizing on strengthening the tax base, improving the image and appearance of the area, and providing adequate public improvements to support and attract private development.

The priorities and projects are proposed to remain flexible to permit the DDA to respond to developer interest when said interest is expressed. The sequence of timing for implementing the recommendations of this Plan are also flexible to allow the DDA to take advantage of funding and other opportunities which may arise.

This Plan’s potential implementation responsibilities, funding sources and implementation mechanisms are outlined in the following tables. Concept plans have been prepared to illustrate ways to redevelop catalyst properties that are in accordance with well-established design principles. Private sector initiatives, such as the development of new buildings and private site amenities, are a crucial component to the continued success of the district.

The Capital Improvement Plan is organized by the four themes of the Michigan Main Street Communities:

- Design
- Organization
- Promotion
- Economic Viability

(The following table combines all 4 separate tables from Tax Increment Finance Plan and the detailed descriptions for each section follow the table)

Tables 5,6,7,8 CAPITAL IMPROVEMENT PLAN

Table	Project Brief	Priority	Cost Estimate	Governmental Partners	Private Partners	Potential Funding Sources
5	Street Improvements / Traffic Calming	High	N/A	VC PC MDOT		MDOT / Transportation Enhancement Funds
5	Design Gateway Features	High	\$20,000	VC VA MDOT	BO CM	TIF Funds / Private Invest.
5	Evergreen Cemetery Designation and Streetscape Improvements	Low	\$15,000	VA MDOT PR	CM	TIF Funds / General Fund / Donations
5	Streetscape Accessibility	Low	\$4,000			TIF Funds / Private Invest.
5	Facade Improvement Programs	On-going	\$20,000	MMS	BO	TIF Funds / Private Invest
5	Walkability Enhancements	On-going	\$7,000 annually	VA		TIF Funds / Private Invest.
5	Shared Dumpster Program	High	\$2,000 for study \$10,000 a quadrant	VA PC	BO CM	TIF Funds / Private Invest.
5	Fire Station Improvements	Low	Variable	VC OT MDOT		General Fund
6	Business Recruitment and Marketing	On-going	\$40,000	VA PR	BO CM	TIF Funds / Grants
6	Public Art Initiatives	On-going	\$3,000	VA PR	BO CM	TIF Funds / Grants
6	Winter Attractions	High	\$5,000 annually	VA OT	BO CM	TIF Funds / Private Invest.
6	Branding and Communication	On-going	\$10,000		BO CM	TIF Funds
6	Residential Tree Planting Program	On-going	\$5,000 annually	VA PR	MP CM	TIF Funds / General Fund / Grants
	Trail Town / Water Town Designations	High	\$5,000	PR	PCTA	TIF Funds
6	Paint Creek Trail Signage	High	N/A		PCTA	PCTA Grant
6	Leave the Light on Program	High	\$15,000	VA MMS	BO	TIF Funds / Private Invest.
7	Administrative Support and Expenses	On-going	\$275,000	VC		TIF Fund
7	Master Plan Amendment	High	\$10,000	VC PC VA		General Fund
7	Zoning Ordinance Amendments	High	\$7,000	VC PC VA		General Fund
7	Snow Removal Organization	High	\$6,000	VA	BO CM	General Fund Private Invest.
7	Business Community Partnerships	On-going	Variable		BO CM	TIF Fund Donations
7	Orion Township Library Partnership	On-going	\$25,000 annually	LB PR	CM	TIF Fund Grants
7	Diversity and Inclusion Policy	On-going	Variable		BO CM	TIF Grants
7	Annual Municipal Meeting	On-going	\$1,500 annually	VC OT		TIF Funds
8	Farmers Market / Community Center	Low	\$2,000,000	VA OT	BO CM	TIF Funds / Donations
8	Parking Improvements and Shared Agreements	On-going	\$200,000	VA PC MDOT		TIF Funds / DDA Parking Fund
8	Parking Structure / Deck	Low	\$5,000,000	VA	BO	TIF Funds / DDA Parking Fund / General Fund
8	Parks and Recreation Enhancements	High	\$20,000 annually	PR MP OC	CM	TIF Funds / Grants / General Fund / Donations
8	NOTA Shuttle System	On-going	Variable	VA NOTA	BO	TIF Funds
8	Real Estate Acquisition and Redevelopment	On-going	\$900,000	VC		TIF Funds / Grants
8	Mobility and Parking Study	On-going	\$10,000 annually	VA PC MDOT	CO CM	TIF Funds / DDA Parking Fund
8	New Development	On-going	\$5,000	OC	BO	TIF Funds
8	Environmental Resource Management	On-going	\$40,000 annually	PR VA MP	CM	TIF Funds / Grants
8	Satellite Library	High	\$250,000	LB	BO CM	TIF Funds / Grants
8	General Maintenance / Beautification	On-going	\$80,000	VA	BO CM	TIF Funds / Private Invest.

Key for Tables 5,6,7,8

- | | | | |
|------|--|------|---------------------------------------|
| VA | Village Administration (including DPW) | MP | Huron / Clinton Metro Parks |
| PCTA | Paint Creek Trail Association | PC | Village Council Planning Commission |
| MMS | Michigan Main Street Program | VC | Village Council |
| PR | Parks and Recreation Committee | BO | Business Owners |
| OT | Orion Township | CM | Community Members |
| LB | Orion Twp. Public Library Board | MDOT | Michigan Department of Transportation |
| OC | Oakland County | WT | Watertown Initiative |

FUTURE DESIGN PROJECTS

Street Improvements / Traffic Calming.

Implement the M-24 crossing to the public boat dock from S. Broadway Street. Partner with MDOT to develop detailed construction plans for improvements to develop a boulevard design on sections of M- 24, and for a continual maintenance plan for this area by MDOT. Calm traffic at the M-24 / Flint Street intersection. Lengthen the pedestrian crossing time at M-24 and Flint Street. Review high traffic incident areas with MDOT.

Design Gateway Features.

Partner with MDOT and/or private developers to design entrance gateway features to raise greater awareness of the downtown. Ensure that visual and usable connections are made from the downtown to Lake Orion whenever possible.

Evergreen Cemetery Designation and Streetscape Elements.

Research and consider a civil war designation for the cemetery. Improve the streetscape along all cemetery edges to include decorative fencing, a sidewalk and street trees. Install cemetery signage at highly visible areas to direct traffic to desired entrance points.

Streetscape Accessibility.

Survey the downtown streetscape and furniture zones for areas that might not meet ADA accessibility standards or could be obtrusive to pedestrians and implement access and mobility recommendations.

Facade Improvement Programs.

Continue the established incentive program to aid in preserving and enhancing the facades of the downtown buildings. Administered by the DDA, the program provides a portion of the funds necessary for property owners to rehabilitate building facades in accordance with adopted design guidelines.

This private/public collaboration is essential to promote downtown redevelopment. Program funds should include a variety of building improvements, including work to bring buildings into compliance with the Americans with Disabilities Act or Michigan Barrier Free Design regulations; building code corrections; sign / canopy enhancements; lighting, entryways or other exterior renovations.

Recipients of such grants should be required to display "Façade grant sponsored by the Lake Orion DDA signage for a given period of time to further promote the DDA's involvement.

Leave the Lights on Program.

Purchase and provide LED lighting to illuminate all the doorways in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors.

Walkability Enhancements.

Continue to review, maintain and enhance pedestrian crosswalks and sidewalks within the DDA district, including directional signage and zebra crosswalk striping. All improvements should follow the approved street and sidewalk design, with bump outs, brick lined sidewalks and lighting.

Shared Dumpster Program.

Coordinate with the Village Planning Commission and Administration to develop and execute a plan for shared dumpsters within the DDA district, including location, design, security and frequency of pickup. This also includes working with the business owners and residents for each downtown quadrant.

Fire Station Improvements.

Fire Station No. 1 is located in the middle of the downtown at 93 S. Anderson Street. The grid pattern provides sufficient access to the neighborhoods and M-24, although this can be difficult at times due to seasonal events, festivals and downtown crowds. Should the Fire Station decided to relocate in the future, a potential location with better access would be the M-24 corridor.

FUTURE PROMOTIONAL PROJECTS**Business Recruitment and Marketing**

Create a business recruitment program and continue to develop marketing materials and brochures. Actively market and educate property owners on permitted uses of the district - this is helpful for both property owners looking for quick tenant turnaround (reduced Village approval process for permitted uses) and for the DDA to attract desired uses, including but not limited to upscale, gourmet stores and unique, destination shops. Offer stronger regional promotion of businesses and events to increase the trade area for patrons, bringing in a larger day-time population.

Public Art Initiatives

Continue partnering and sponsoring public art opportunities, including but not limited to murals, rotating exhibits, and design competitions (ex: crosswalks).

Winter Attractions

Install decorative white, LED lighting in the trees for the entire winter season to create a welcoming look and environment. Provide a mix of cold weather activities and events to attract patrons to the downtown year-round including winter recreation events on the lake, holiday shopping events, and window decorating contests.

Branding and Communication

Continue the branding efforts of the Lake Orion DDA and strive to unify the message, relaying the benefits of the DDA to the business community and public. Provide more articles and information on events and businesses in the local paper, The Lake Orion Review, and in the Oakland Press, on social media and on the DDA website.

Residential Tree Planting Program

In partnership with the Village, develop a Residential Tree Planting Program that focuses on select block(s) each year to increase the neighborhood tree canopy and improve the environmental quality and stormwater management. Funding sources include community grants from entities such as DTE.

Trail Town / Water Town Designations

Research and apply for both the Trail Town and Water Town designations, a Pure Michigan program, to encourage Eco-tourism and attract a wider audience to the Lake Orion downtown area. Once a designated Trail Town, the DNR offers marketing (press releases, the trail

incorporated into all Pure Michigan maps and marketing material, and signage with branding located along the trail). Applications are due each Fall.

Paint Creek Trail Signage.

Install signage at East Clarkston for downtown Lake Orion trailhead (spur of Iron Belle Trail), to be completed by April 2020.

Leave the Lights on Program.

Purchase and provide LED lighting to illuminate all the doorways in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors.

FUTURE ORGANIZATIONAL PROJECTS

Administrative Support and Expenses.

Successful implementation of this Plan depends upon adequate administrative and personnel support from the Village and from the Executive Director, to undertake a comprehensive program of downtown projects, promotions and management. On-going administrative expenses also include office space and planning services. The need to hire additional DDA staff to accommodate the number of construction, event and improvement projects may be needed.

Master Plan Amendment.

Review and update the Village's Master Plan to consider the land use recommendations of this Plan.

Zoning Ordinance Amendments.

The Village's Zoning Ordinance should be amended consistent with the updated Master Plan to encourage and regulate new development and redevelopment in the downtown.

Any zoning changes on parcels in the DDA district should be coordinated between the DDA, the Planning Commission, and the Village Council according to State enabling acts and the adopted procedures of the Village. Any change will occur in a manner that ensures appropriate future land uses within the district for the attainment as stated herein. Potential amendments include:

Residential Design Standards

Standards for shared loading zones for downtown uses to alleviate high-demand spaces; Provisions regarding affordable housing; Access management standards for M-24; Parking requirements (including payment in-lieu);

Traditional building design criteria to better preserve and build on the existing historic character and create visual harmony, including masonry standards, neutral colors, etc.; Resiliency planning tools; Require traffic impact studies during the planning process (will aid the DDA in determining traffic flows and needs based on new developments).

Snow Removal Organization.

Establish a policy for downtown snow removal, including property owner responsibilities, locations for dumping and prioritize curbside and intersection snow removal. One example would be for property owners to shovel snow to the street and then DPW to move out of the way for on-street parking and pedestrian access. Once a policy is established, communicate the timing and policy with all property owners.

Business Community Partnerships.

Build trust and relationships with the business community and property owners in the community, focusing on personal outreach and on-going educational programming and offerings. Areas to address: more consistent business hours (including posted hours);

Orion Township Library Partnership.

Maintain a close relationship with the Library Board and seek projects which further support the goals of the Orion Township Library, including expanding and enhancing community support and improving ease of access for residents. It is recommended that an annual meeting is held between the Library Board and the Lake Orion DDA to identify potential projects. The DDA should work closely with the Village community to identify the needs and quantify decisions for investment. Pursue grant writing opportunities to further leverage funding for literacy and library programming.

Diversity and Inclusion Policy.

Create a diversity and inclusion policy for the DDA to further create and foster a welcoming community for all peoples. Annually review and update the policy, identifying strategies to help accomplish its goals.

Annual Municipal Meeting.

Schedule and hold at least one annual municipal meeting with the Lake Orion Village Council and Orion Township Board of Trustees regarding planned projects and a diagnostic review of what worked / what can be fixed moving forward.

FUTURE ECONOMIC VITALITY PROJECTS

Farmers Market / Community Center.

Create, design and establish a seasonal or yearly farmers market venue with the potential for year-round activity space for the entire community.

Parking Improvements and Shared Agreements.

The DDA should keep parking solutions flexible to address changing activities as the district, and parking preferences, evolve. One option may be for the DDA to acquire parcels suitable for the development of off- street parking. For all shared parking agreements, a standard template which stipulates maintenance, parties, duration, time and signage permitted should be considered.

Parking Structure / Deck.

The development of any future parking deck or structure should be carefully integrated into the community fabric and include liner buildings if located within the downtown core to increase transparency and street activity.

Parks and Recreation Enhancements.

Various Park and open space projects may be undertaken as a partnership with the Parks and Recreation Committee. These improvements are designed to enhance the walkability and quality of life in Lake Orion, thereby supporting property values within the district. They also support the business environment by strengthening the downtown market.

Future projects include, but are not limited to:

- Children's Park - shade trees and shade sails for gathering and activities; screening of operational functions of surrounding commercial uses (ex: dumpsters, parking lot, etc.); adding decorative "swag" on the gazebo for entertainers; accessibility improvements; trailhead enhancements with water station, etc.
- Green's Park - streetscape and welcoming appearance on site perimeter and greening of the parking lot; accessibility improvements to the beach; additional bike parking; increase police presence, etc.
- Meek's Park - replacement of the existing chain link fencing with a more inviting material (ex: living wall); installation of cameras and lighting; stabilization of Paint Creek; increase police presence, etc.
- Atwater Park - new signage to match downtown wayfinding.

Real Estate Acquisition and Redevelopment.

This Plan recognizes that several key parcels may become available for purchase by the DDA over the next several years and that the DDA may find it desirable to assume a role in the redevelopment of these parcels. This involvement may take the form of acquisition, improvement, reconfiguration and resale with retention by the Village of any portions of these parcels required for public use.

Mobility and Parking Study.

Continue to implement the September 2018 Mobility and Parking Study, as amended (by Rich and Associates), especially as related to pedestrian enhancements and safety and protecting the residential neighborhoods. This includes implementing tactical urbanism approaches to parking such as temporary curbside and drop off zones and exploring valet parking options with restaurants and businesses, either seasonally, for events, or year-round. The use of paid parking meters and kiosks is also included under this category.

NOTA Shuttle System.

Coordinate and develop a shuttle system with select stops within downtown Lake Orion with North Oakland Transportation Authority.

New Development.

Encourage and solicit developments for catalyst sites within the DDA district that further the goals of this Plan, including, but not limited to, the following sites:

- Lake Orion Lumber Yard
- M-24 and Broadway Street (Flatiron Gateway) Rustic Cabins and southern gateway
- Ehman Center Property

Environmental Resource Management.

Create, ingrate, and maintain blue and green infrastructure centered around the Village's water systems that aims to improve the water quality, including stormwater management, creek shoreline stabilization and habitat maintenance. This also includes Paint Creek Bank Stabilization donations and efforts. Ensure viewsheds to Lake Orion and other natural resource assets are protected and enhanced for the public's enjoyment.

Satellite Library.

A satellite location for the Orion Township Library within the DDA district would support Village residents in the Downtown area. This could include an automated browsing library, computer access stations for research and public use; a station for holding pickups and a drop box for returns, and weekly library programing, especially for youth and senior populations.

General Maintenance / Beautification.

Continued maintenance of the DDA district is critical to its long-term success. Weekly, monthly, seasonally and yearly general maintenance improvements and beautification projects include, but are not limited to:

- Weed removal
- Paint pedestrian crosswalks / bike lanes
- Remove graffiti /vandalism
- Trim trees / remove brush overgrowth
- Clean up litter and dirt
- Remove staples, pins and signs from utility poles
- Straighten fencing (ex: in parks, parking lots, etc.)
- Wash street light fixtures
- Replace mulch in landscape beds
- Replant street trees