



AGENDA

REGULAR MEETING OF THE VILLAGE COUNCIL

Monday, April 14, 2025

7:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

ADDRESSING THE VILLAGE COUNCIL: Each person wishing to address the village council shall be afforded an opportunity to do so. If you wish to comment, please stand or raise a hand to indicate that you wish to speak. When recognized, give your name and address and direct your comments to the Chair.

1. Call to Order

2. Pledge of Allegiance

3. Roll Call and Determination of Quorum

4. Presentations

- A. Lake Orion Police Department (LOPD) and Lake Orion Lake Association (LOLA) Training funds check presentation for Marine Officer Training School.

5. Call to the Public

6. Approval of Agenda

By order of the President/Chair, no matters will be discussed after 10:30 p.m., unless council/board/commission votes to continue the meeting.

7. Consent Agenda

All items on the Consent Agenda are approved by one vote.

- A. Receive Proposed FY 2025-26 Budget and Schedule Budget Work Sessions and Public Hearing
- B. GM on Main Street Grant
- C. Correspondence from Council Member George Dandalides regarding audit report feedback

- D. Correspondence from Council Member George Dandalides regarding LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2
- E. Approval of Village Council Regular Meeting Minutes of March 24, 2025
- F. Approval of Village Council Special Meeting Minutes of March 24, 2025
- G. Receive and File of Planning Commission Regular Meeting Minutes of February 3, 2025
- H. Approval of Special Event: Downtown Lake Orion Cornhole League
- I. Approval of Special Event – Orion Veterans Memorial Day Run/Walk
- J. Receive and File of Financial Statements for March 2025
- K. Receive and File of Invoice Distribution Report for April 15, 2025
- L. Receive and File of Police Department Activity Report for March 2025

8. Items Removed from the Consent Agenda

9. Public Hearings

10. Other Items

- A. Parks and Recreation Committee Term Appointments and Vacancy
- B. Master Plan Amendment #3 – Strategic Action Plan Draft #2

11. Call to the Public

12. Council Comments

13. Village Manager Comments

14. Closed Session Items

15. Business From Closed Session

16. Adjournment

In the spirit of compliance with the Americans with Disabilities Act, individuals with a disability should feel free to contact the Village, at least three (3) business days in advance of the meeting, if requesting accommodations. The Village of Lake Orion will provide foreign language or hearing impaired interpretation services for those individuals who contact the village to request such services at least seven (7) days prior to the meeting.

En el espíritu de la observancia de la Ley de Estadounidenses con Discapacidades, las personas con discapacidad debe sentirse libre para ponerse en contacto con el pueblo, por lo menos tres (3) días hábiles de antelación a la fecha de la reunión, si se solicitan alojamiento. El municipio de Lake Orion proporcionará idioma extranjero o personas con problemas de audición servicios de interpretación para las personas que se ponen en contacto con el pueblo de solicitar dichos servicios con no menos de siete (7) días antes de la reunión.



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC Receive Proposed FY 2025-26 Budget and Schedule Budget Work Sessions and Public Hearing

BACKGROUND BRIEF:

Village Manager McClary will be distributing the Proposed FY 2025-26 Budget on Monday evening and is requesting that Council receive the budget, schedule budget work sessions, and schedule the budget and Truth-in-Taxation public hearing.

The budget calendar adopted by Council earlier this year is attached for the information of Council.

SUMMARY OF PREVIOUS COUNCIL ACTION:

None

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

#1 - To receive the Village Manager's Proposed FY 2025-26 Budget and to schedule Village Council budget work sessions to review the proposed budget for 6:30 PM on the following dates: Wednesday, April 16, 2025; Monday, April 21, 2025; Tuesday, April 22, 2025; and Wednesday, April 23, 2025.

#2 – To schedule the public hearing on the Proposed FY 2025-26 Budget and proposed millage rates for Monday, May 12, 2025, at 7:30 PM.



Memorandum

Office of the Village Manager

TO: Honorable President Rutt, Village Council, and Department Directors
FROM: Darwin D. P. McClary, Village Manager
DATE: April 14, 2025

RE: **FY 2025-26 PROPOSED BUDGET SUBMITTAL AND WORK SESSION SCHEDULE**

The Village Council will be receiving the Village Manager's Proposed FY 2025-26 Budget at your regular meeting on April 14, 2025. Budget work sessions are planned for the following dates and times. Council will be receiving presentations and supporting information from department directors and reviewing budgetary funds and departments at those times:

Wednesday, April 16, 2025 – 6:30 PM

- **Downtown Development Authority Fund** – DDA Executive Director
 - Revenues
 - General Activities
 - Organization Activities
 - Design Activities
 - Economic Development Activities
 - Promotion Activities
 - Capital Projects
 - Capital Improvement Set-Aside (75%)
- **DDA Property Acquisition Fund** – DDA Executive Director
 - Revenues
 - Capital Outlay
- **DDA Downtown Development Bond Project Fund** – DDA Executive Director
 - Revenues
 - Expenditures
- **DDA Public Infrastructure Fund** – Village Manager and DDA Executive Director

Monday, April 21, 2025 – 6:30 PM

- **General Fund**
 - Revenues – Village Manager
 - Village Council – Village Manager
 - Village Manager – Village Manager
 - Village Clerk – Clerk/Treasurer

- Information Technology – Village Manager
- Treasurer – Clerk/Treasurer
- Community Development – Village Manager
- General Activities – Village Manager and Clerk/Treasurer
- Planning and Zoning – Village Manager
- Insurance and Bonds – Village Manager
- Contractual Services – Legal/Accounting/Engineering – Village Manager
- Transfers Out – Village Manager
- **Capital Projects Fund** – Village Manager
- **Escrow Fund** – Village Manager
- **OPEB Trust Fund** – Village Manager

Tuesday, April 22, 2025 – 6:30 PM

- **General Fund**
 - Parks and Recreation – Public Works Director
- **Cemetery Perpetual Care Fund** – Public Works Director and Village Manager
 - Revenues
 - Cemetery Expenditures
- **Public Works Fund** – Public Works Director
 - Revenues
 - Cemetery
 - Public Works
 - Phase II Stormwater
- **Major Streets Fund** – Public Works Director
 - Revenues
 - General Activities
 - Routine Maintenance
 - Traffic Services
 - Winter Maintenance
 - Construction
- **Local Streets** – Public Works Director
 - Revenues
 - General Activities
 - Routine Maintenance
 - Traffic Services
 - Winter Maintenance
 - Construction
- **Sanitary Sewer Debt Fund** – Village Manager and Clerk/Treasurer
 - Revenues
 - Debt Service Expenditures
- **Sanitary Sewer Capital Projects Fund** – Village Manager and Public Works Director
 - Revenues

- Capital Project Expenditures
- **Water and Sewer Fund** – Public Works Director and Village Manager
 - Revenues
 - Sewer Activities
 - Water Activities
 - Depreciation
- **Police Fund** – Police Chief
 - Revenues
 - Police Expenditures
- **Parking Meter/System Fund** – Police Chief and Village Manager
 - Revenues
 - Parking Enforcement Expenditures

Wednesday, April 23, 2025 – 6:30 PM

- **RESERVED DATE IF NEEDED**

Please note that additional work sessions will be scheduled to discuss the FY 2025-31 Capital Improvement Plan, FY 2025-26 municipal fee schedule, and FY 2025-26 water and sewer rates.

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 000 REVENUE						
101-000-402-000	Current Real Property Taxes	1,457,768	1,393,709	1,377,768	1,539,624	1,513,672
	MBOR TV AFTER DDA CAPTURE = \$154,702,510; G.O. TAX RATE = 9.7844 MILS					
101-000-405-000	Property Tax - Personal	0	38,582	39,000	0	0
101-000-406-000	In Lieu of Taxes	0	40,716	41,000	0	0
101-000-412-000	Property Tax - DPPT P/Y & C/Y	0	0	0	0	0
101-000-439-000	State Grant-Adult Use Marijua	50,000	58,452	58,229	50,000	50,000
101-000-441-000	Local Community Stabilization	1,000	1,430	1,430	1,000	1,000
101-000-445-000	Penalties & Interest on Taxes	3,000	3,511	4,000	3,000	3,000
101-000-460-000	Dog License Revenue	0	0	0	0	0
101-000-476-000	Buisness Licenses and Permits	10,000	5,000	5,000	5,000	5,000
101-000-528-100	Federal Grants Other - State	0	0	0	0	0
101-000-528-200	Federal Grants Other - County	0	0	0	0	0
101-000-547-000	State Grant - Other	0	0	0	0	0
101-000-567-000	STATE GRANTS- MRE REVENUE	0	0	0	0	0
101-000-574-000	State Grants- State Shared Re	330,000	172,210	330,000	330,000	330,000
101-000-574-003	State Shared Relief Assistanc	0	0	0	0	0
101-000-576-000	METRO (Act 48) Revenue	10,000	0	10,000	10,000	10,000
101-000-607-000	Fees	10,000	13,650	13,000	10,000	10,000
101-000-634-000	Cemetery Opening/Closing Rev	0	0	0	0	0
101-000-636-000	Cemetery Foundations	0	0	0	0	0
101-000-640-000	Garbage Collection Fees	262,495	202,367	262,495	271,719	271,719
	2025-26 RUBBISH RATE - \$18.56/MO X 1220 CUSTOMERS					
101-000-643-000	Cemetery Lot Sale	0	0	0	0	0
101-000-653-000	Park Fees	12,000	10,585	12,000	12,000	12,000
101-000-655-000	Boat Dock Pass Fees	20,000	1,425	15,000	15,000	15,000
101-000-664-000	Interest Earnings	5,000	20,632	20,000	15,000	15,000
101-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
101-000-673-000	Gain/Loss on Sale of Assets	0	0	0	0	0
101-000-675-000	Donations	0	0	0	0	0
101-000-676-248	Reimbursement - Admin Fee - DD	70,000	58,333	70,000	87,550	87,550
101-000-676-395	Trnsf from Road Debt Fund	0	0	0	0	0
101-000-676-592	Reimbursement -Admin Fee - W&S	127,470	63,735	127,470	131,295	131,295
	PROPOSED 3% INCREASE					
101-000-679-000	Reimbursements-Worker's Comp	0	0	0	0	0
101-000-681-000	Reimb - Insurance Claims	0	0	0	0	0
101-000-682-000	Reimbursement-CDBG	9,000	0	0	9,348	9,348
	PY 2024 SIDEWALK HANDICAP RAMPS					
101-000-682-001	Reimburse - NSP	0	0	0	0	0
101-000-683-000	Reimbursements-Other	0	0	0	0	0
101-000-683-248	Reimbursement- DDA	0	0	0	0	0
101-000-689-000	Reimburse Insurance Dividends	5,000	6,070	6,100	0	0
101-000-694-000	Miscellaneous	2,500	8,085	8,000	2,500	2,500
101-000-699-202	Interfund Transfer in - Major	0	0	0	0	0
101-000-699-203	Interfund Transfer In - Local	0	0	0	0	0
101-000-699-248	Interfund Transfer In - DDA	0	0	0	0	0
101-000-699-592	Transfers Water Sewer	0	0	0	0	0
101-000-699-711	Transfers Cemetery	0	0	0	0	0
		<u>2,385,233</u>	<u>2,098,492</u>	<u>2,400,492</u>	<u>2,493,036</u>	<u>2,467,084</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 000 REVENUE						
Total Department 000:		2,385,233	2,098,492	2,400,492	2,493,036	2,467,084

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 101 VILLAGE COUNCIL						
101-101-701-000	wages PER CHARTER, \$10/MTG UP TO 36 MEETINGS + \$100 ADDITIONAL FOR PRESIDENT	2,500	704	2,500	2,620	2,620
101-101-715-000	Social Security 7.65% of wages	192	54	192	201	201
101-101-956-000	Dues & Miscellaneous ALL DUES AND MEMBERSHIPS MOVED TO GENERAL ACTIVITIES DEPARTMENT IN 2023	0	0	0	0	0
101-101-957-000	Education & Training PROPOSED INCREASE FROM \$300 TO \$500 PER COUNCIL MEMBER ANNUALLY	2,100	392	2,100	3,500	3,500
101-101-960-000	Mileage \$100 PER COUNCIL MEMBER ANNUALLY	700	0	700	700	700
		<u>5,492</u>	<u>1,150</u>	<u>5,492</u>	<u>7,021</u>	<u>7,021</u>
Total Department 101:		<u>(5,492)</u>	<u>(1,150)</u>	<u>(5,492)</u>	<u>(7,021)</u>	<u>(7,021)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 171 VILLAGE MANAGER						
101-171-701-000	Wages	95,500	69,798	97,200	101,320	101,320
	PROPOSED 4% SALARY ADJUSTMENT; INCLUDES \$2,000 FOR ACTING VILLAGE MANAGER WAGES					
101-171-715-000	Social Security	7,914	5,789	8,044	8,388	8,388
	7.65% OF WAGES AND AUTO ALLOWANCE					
101-171-716-000	Health Insurance- Medical	8,404	6,303	8,404	9,245	9,245
	40% OF ELIGIBLE INSURANCE PREMIUM COSTS PER EMPLOYMENT CONTRACT; ESTIMATED 10% INCREASE					
101-171-717-000	Life & Disability Insurance	1,077	796	1,077	1,131	1,131
	ANTICIPATED 5% INCREASE IN LIFE/DISABILITY INSURANCE PREMIUMS					
101-171-718-000	Dental Insurance	0	0	0	0	0
	Manager opts out of dental insurance					
101-171-719-000	Pension	23,875	18,486	23,875	24,830	24,830
	25% OF BASE SALARY PER EMPLOYMENT CONTRACT					
101-171-721-000	Vision Care	0	0	0	0	0
	Manager opts of vision insurance					
101-171-956-000	Dues & Miscellaneous	1,650	1,096	1,650	1,700	1,700
	MME Membership					
	MPELRA Membership					
	ICMA Membership					
101-171-957-000	Education & Training	4,000	435	1,000	4,000	4,000
	ICMA Annual Conference					
	MPELRA Quarterly Training Sessions					
	MML Cap-Con					
	MME Winter Institute and Summer Workshop					
101-171-960-000	Mileage	7,944	5,796	7,944	8,335	8,335
	AUTO ALLOWANCE INCREASES BY 5% ANNUALLY PER EMPLOYMENT CONTRACT					
101-171-977-000	Capital Outlay	1,000	0	2,000	0	0
		<u>151,364</u>	<u>108,499</u>	<u>151,194</u>	<u>158,949</u>	<u>158,949</u>
Total Department 171:		<u>(151,364)</u>	<u>(108,499)</u>	<u>(151,194)</u>	<u>(158,949)</u>	<u>(158,949)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 215 VILLAGE CLERK						
101-215-701-000	Deputy Clerk/Treasurer	65,100	47,510	67,704	67,704	67,704
101-215-702-000	Wages Part Time	0	0	0	0	0
STAFF COVERAGE AT MEETINGS						
101-215-715-000	Social Security	5,655	3,634	5,881	5,180	5,180
101-215-716-000	Health Insurance- Medical	8,820	6,419	9,173	9,518	9,518
101-215-717-000	Life & Disability Insurance	848	608	882	810	810
101-215-718-000	Dental Insurance	981	764	1,020	1,130	1,130
101-215-719-000	Pension	6,510	4,492	6,770	6,771	6,771
101-215-721-000	Vision Care	131	81	136	136	136
101-215-727-000	Supplies	450	17	100	100	100
101-215-727-001	Election Supplies	0	0	0	0	0
101-215-801-000	Contractual Services	25,000	1,776	26,000	26,000	26,000
RECORDING SECRETARY PC						
RECORDING SECRETARY BZA						
CODIFICATION COSTS?						
ORDINANCE WEBSITE HOSTING						
ORDINANCE SUPPLEMENTAL UPDATES						
DOCUMENT DESTRUCTION/SHREDDING						
ZONING ORDINANCE CODIFICATION REDUCED TO QUARTERLY						
101-215-900-000	Printing and Publication	4,200	1,454	4,368	4,000	4,000
101-215-956-000	Dues & Miscellaneous	1,000	320	1,040	1,040	1,040
MMT MEMBERSHIP						
CLERK MEMBERSHIP						
IIMC DUES						
MAMC DUES						
MINUTE BOOKS						
101-215-957-000	Education & Training	2,300	700	2,600	2,600	2,600
MMT Conference						
Clerks conference						
101-215-960-000	Mileage	700	545	700	700	700
mileage 236 MMT conference						
mileage 236 Clerks institute						
101-215-977-000	Capital Outlay	0	0	0	0	0
		<u>121,695</u>	<u>68,320</u>	<u>126,374</u>	<u>125,689</u>	<u>125,689</u>
Total Department 215:		(121,695)	(68,320)	(126,374)	(125,689)	(125,689)

BUDGET REPORT FOR VILLAGE OF LAKE ORION
 Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 228 Information Technology						
101-228-801-000	Contractual Services	93,666	86,640	93,666	45,108	45,108
	BS&A SOFTWARE			0	19,677	19,677
	CIVIC PLUS WEB SITE			0	4,868	4,868
	CIVICPLUS MEETING ESSENTIALS			0	3,539	3,539
	GOGOV GOENFORCE SOFTWARE			0	6,552	6,552
	GOGOV PERMITS & LICENSING SOFTWARE			0	6,552	6,552
	MICROSOFT 265 SUBSCRIPTIONS			0	3,000	3,000
	IONOS CLOUD DATA RECOVERY			0	120	120
	ZOOM PRO FOR 5 USERS			0	800	800
	GL # FOOTNOTE TOTAL			0	45,108	45,108
101-228-931-000	Repair & Maintenance-Equipmen	3,120	0	3,120	4,000	4,000
101-228-957-000	Education & Training	3,000	0	3,000	5,000	5,000
		<u>99,786</u>	<u>86,640</u>	<u>99,786</u>	<u>54,108</u>	<u>54,108</u>
Total Department 228:		(99,786)	(86,640)	(99,786)	(54,108)	(54,108)

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 253 FINANCE TREASURY						
101-253-701-000	Clerk/Treasurer Wages	78,225	57,144	81,354	81,354	81,354
	Treas/FD position reduced from 29 hour week to 16 hours					
	Deputy Treas/FD reduced from 29 to 16 hours week					
	Payroll PT position 29 hours week included					
101-253-702-000	Wages Part Time	63,806	49,761	66,358	66,358	66,358
	Deputy Treas/FD reduced from 29 to 16 hrs week 2018					
	Payroll Account Clerk reclassified 2018					
101-253-702-001	Overtime Wages	0	0	0	0	0
101-253-715-000	Social Security	10,473	8,178	10,892	10,892	10,892
101-253-716-000	Health Insurance- Medical	8,240	6,180	8,570	8,240	8,240
101-253-717-000	Life & Disability Insurance	1,214	922	1,263	1,058	1,058
101-253-718-000	Dental Insurance	1,025	725	1,066	1,125	1,125
101-253-719-000	Pension	7,855	5,843	8,169	8,136	8,136
101-253-721-000	Vision Care	131	81	136	118	118
101-253-801-000	Contractual Services	8,750	730	9,100	10,000	10,000
101-253-956-000	Dues & Miscellaneous	500	199	520	200	200
101-253-957-000	Education & Training	3,600	2,404	3,744	3,744	3,744
101-253-960-000	Mileage	500	0	520	520	520
		<u>184,319</u>	<u>132,167</u>	<u>191,692</u>	<u>191,745</u>	<u>191,745</u>
Total Department 253:		(184,319)	(132,167)	(191,692)	(191,745)	(191,745)

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 255 COMMUNITY DEVELOPMENT						
101-255-882-000	women's survival	0	0	0	0	0
101-255-930-000	NSP - Repair and Maintenance	0	0	0	0	0
101-255-956-000	NSP - Miscellaneous	0	0	0	0	0
101-255-971-000	NSP - Property Acquisition	0	0	0	0	0
101-255-975-001	Sidewalks	9,000	0	0	9,348	9,348
	PY 2023 - Handicap Sidewalk Ramps			0	9,348	9,348
101-255-975-002	Street Trees	0	0	0	0	0
101-255-975-003	Storm Drains	0	0	0	0	0
101-255-975-004	Meeks Park Bridge Project	0	0	0	0	0
		<u>9,000</u>	<u>0</u>	<u>0</u>	<u>9,348</u>	<u>9,348</u>
Total Department 255:		<u>(9,000)</u>	<u>0</u>	<u>0</u>	<u>(9,348)</u>	<u>(9,348)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 260 GENERAL ACTIVITIES						
101-260-701-000	Wages	44,346	21,217	36,000	46,120	46,120
101-260-702-000	Wages Part Time	7,651	231	2,000	0	0
101-260-702-001	Overtime Wages	0	0	0	0	0
101-260-702-002	Wages Part Time Clerk	0	0	0	0	0
101-260-702-003	Wages-Parks	0	0	0	0	0
101-260-702-004	Stipends-Interns	0	0	0	0	0
101-260-715-000	Social Security	4,810	1,502	2,907	3,530	3,530
101-260-716-000	Health Insurance- Medical	10,375	6,983	10,375	9,546	9,546
101-260-716-001	Health Insurance-Retirees	13,728	8,738	13,728	14,277	14,277
101-260-716-002	Retiree Health 115 Trust	10,000	0	10,000	10,000	10,000
101-260-717-000	Life & Disability Insurance	881	561	881	732	732
101-260-718-000	Dental Insurance	718	399	718	643	643
101-260-719-000	Pension	90,610	63,192	90,610	92,400	92,400
MERS Recap						
MERS Report						
MERS Project to 2023						
101-260-721-000	Vision Care	129	81	129	118	118
101-260-722-000	Worker's Comp. Insurance	4,371	1,303	2,000	4,500	4,500
101-260-722-001	Workers Comp-Elected/Lifeguar	104	73	104	100	100
101-260-727-000	Supplies	9,149	3,771	7,000	9,515	9,515
Xerox lease to lump sum 2018						
101-260-727-001	Election Supplies	0	0	0	0	0
101-260-728-000	Cleaning Supplies	1,300	1,061	1,300	1,352	1,352
101-260-729-000	Postage	5,200	3,839	5,200	5,408	5,408
101-260-730-000	Copier Lease	7,000	5,380	7,000	7,280	7,280
Xerox lease combined in 2018 copies in ac 727- lump sum						
101-260-801-000	Contractual Services	300	0	300	312	312
101-260-823-000	website/Software	1,000	322	1,000	1,040	1,040
Web site annual hosting and updates; domain names						
Webpage update \$1859 OSC Design 2019						
101-260-830-000	Solid Waste Collection	262,495	152,359	262,495	272,995	272,995
FY 2025-26 RATES - \$18.56/MO; 1220 CUSTOMERS						
101-260-851-000	Telephone	9,000	4,945	8,000	9,360	9,360
101-260-900-000	Printing and Publication	500	0	500	520	520
101-260-920-000	Utilities	30,000	21,187	30,000	31,200	31,200
101-260-921-000	Municipal Street Lighting	42,000	33,140	42,000	43,680	43,680
LED street light conversion in 2018 \$46,000						
LED fixtures at Front Anderson						
101-260-922-000	Repair & Mtn-Lights	0	0	0	0	0
101-260-930-000	Repair and Maintenance	25,875	22,294	25,875	26,910	26,910
101-260-930-001	Building Renovation	60,000	0	60,000	62,400	62,400
101-260-931-000	Repair & Maintenance-Equipmen	2,600	544	2,600	2,704	2,704
101-260-956-000	Dues & Miscellaneous	14,000	6,080	14,000	14,560	14,560
101-260-961-000	Tax Tribunal Refunds	0	0	0	0	0
101-260-977-000	Capital Outlay	10,700	7,070	10,700	11,128	11,128
		668,842	366,272	647,422	682,330	682,330
Total Department 260:		(668,842)	(366,272)	(647,422)	(682,330)	(682,330)

BUDGET REPORT FOR VILLAGE OF LAKE ORION
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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 721 PLANNING AND ZONING						
101-721-702-000	Wages Part Time	1,100	130	500	0	0
101-721-715-000	Social Security	85	8	39	0	0
101-721-716-000	Health Insurance- Medical	0	0	0	0	0
101-721-717-000	Life & Disability Insurance	0	0	0	0	0
101-721-718-000	Dental Insurance	0	0	0	0	0
101-721-719-000	Pension	0	0	0	0	0
101-721-726-000	Supplies	200	0	100	200	200
101-721-801-000	Contractual Services	2,000	300	1,100	1,800	1,800
RECORDING SECRETARY - PC & BZA - \$150/MO				1,100	1,800	1,800
101-721-829-000	Planner Services	47,250	27,188	47,250	39,312	39,312
2024-25 OFFICE HOURS @ \$720/DAY						
2025-26 OFFICE HOURS @ \$756/DAY				0	39,312	39,312
101-721-832-000	Planner Retainer	0	0	0	0	0
101-721-832-001	Planner-Other Services	26,000	9,076	26,000	21,320	21,320
VILLAGE PROPERTY INVENTORY & MAPPING PROJECT PHASE II				6,300	0	0
VILLAGE PROPERTY INVENTORY & MAPPING PROJECT PHASE III				15,700	0	0
2025-26 VIRTUAL OFFICE HOURS @ \$410/HALF DAY				0	21,320	21,320
2024-25 VIRTUAL OFFICE HOURS @ \$390/HALF DAY				4,000	0	0
GL # FOOTNOTE TOTAL				26,000	21,320	21,320
101-721-840-000	Planner - Retainer	12,000	8,350	12,000	16,392	16,392
2024-25 MONTHLY RETAINER @ \$650/MTG X 24						
2025-26 MONTHLY RETAINER @ \$683/MTG X 24				0	16,392	16,392
101-721-863-000	Travel Expense	0	0	0	0	0
101-721-956-000	Dues & Miscellaneous	0	0	0	0	0
MAP MEMBERSHIP - PC & BZA WILL USE MCKENNAS						
BOARD MEMBER NAME PLATES						
101-721-957-000	Education & Training	4,000	0	4,000	4,000	4,000
101-721-960-000	Mileage	0	0	0	0	0
		92,635	45,052	90,989	83,024	83,024
Total Department 721:		(92,635)	(45,052)	(90,989)	(83,024)	(83,024)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 751 PARKS AND RECREATION						
101-751-702-001	Overtime Wages	300	0	300	300	300
101-751-708-000	Wages - Lifeguards	22,712	16,802	22,712	33,200	33,200
101-751-715-000	Social Security	1,761	1,285	1,761	2,540	2,540
101-751-726-000	Supplies	2,000	509	2,000	2,000	2,000
101-751-801-000	Contractual Services	3,000	511	1,000	1,500	1,500
101-751-806-000	Engineering	3,000	0	0	1,500	1,500
101-751-829-000	Planner Services	0	0	0	0	0
101-751-850-000	Telephone - Green's Park	0	0	0	0	0
101-751-920-000	Utilities	1,200	690	1,200	1,500	1,500
101-751-931-000	Repair/Maint - Equipment	1,000	209	1,000	1,000	1,000
101-751-932-000	Repair/Maint - Grounds	6,000	746	6,000	6,000	6,000
101-751-956-000	Dues & Miscellaneous	0	0	0	0	0
101-751-977-000	Capital outlay	7,757	817	0	12,757	12,757
		<u>48,730</u>	<u>21,569</u>	<u>35,973</u>	<u>62,297</u>	<u>62,297</u>
Total Department 751:		(48,730)	(21,569)	(35,973)	(62,297)	(62,297)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 851 INSURANCE AND BONDS						
101-851-911-000	Insurance Coverage	74,000	70,277	70,277	73,791	73,791
	ADDITION \$5000 PER INSURANCE CARRIER BASED ON BUILDING APPRAISALS					
		<u>74,000</u>	<u>70,277</u>	<u>70,277</u>	<u>73,791</u>	<u>73,791</u>
Total Department 851:		<u>(74,000)</u>	<u>(70,277)</u>	<u>(70,277)</u>	<u>(73,791)</u>	<u>(73,791)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION
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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER						
101-880-801-000	Contractual Services	0	0	0	0	0
101-880-805-000	Audit Fees	5,100	1,019	1,019	2,000	2,000
101-880-806-000	Engineering	10,000	5,359	10,000	10,000	10,000
101-880-810-000	Legal Service Retainer	0	0	0	0	0
101-880-811-000	Legal Services - Other	40,000	19,588	31,000	40,000	40,000
101-880-812-000	Legal Services - Labor	5,624	0	5,624	10,000	10,000
2025-26	COLLECTIVE BARGAINING LABOR COUNSEL			0	10,000	10,000
101-880-814-000	OPEB Valuation	4,000	4,000	4,000	4,200	4,200
		<u>64,724</u>	<u>29,966</u>	<u>51,643</u>	<u>66,200</u>	<u>66,200</u>
Total Department 880:		(64,724)	(29,966)	(51,643)	(66,200)	(66,200)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 101 GENERAL FUND						
Department: 964 TRANSFERS OUT						
101-964-965-125	Transfers DPW	450,000	337,500	400,000	430,000	430,000
101-964-965-202	Transfers Major Streets	0	0	0	0	0
101-964-965-203	Transfer Out - Local Streets	0	0	0	0	0
101-964-965-207	Transfers Police	400,000	299,997	564,000	400,000	500,000
101-964-965-231	Transfer to Parking Fund	0	0	0	0	0
101-964-965-398	Transfer Out - N Shore Bridge	0	0	0	0	0
101-964-965-401	Transfer to Capital Imp Fund	0	0	0	0	130,700
ATWATER PARK BASKETBALL COURT				0	0	30,700
CHILDREN'S PARK PEDESTRIAN BRIDGE				0	0	100,000
GL # FOOTNOTE TOTAL				0	0	130,700
		850,000	637,497	964,000	830,000	1,060,700
Total Department 964:		(850,000)	(637,497)	(964,000)	(830,000)	(1,060,700)
Fund 101 - GENERAL FUND:						
TOTAL ESTIMATED REVENUES		2,385,233	2,098,492	2,400,492	2,493,036	2,467,084
TOTAL APPROPRIATIONS		2,370,587	1,567,409	2,434,842	2,344,502	2,575,202
NET OF REVENUES & APPROPRIATIONS:		14,646	531,083	(34,350)	148,534	(108,118)
BEG. FUND BALANCE		1,279,025	1,279,025	1,279,025	1,244,675	1,244,675
END FUND BALANCE		1,293,671	1,810,108	1,244,675	1,393,209	1,136,557

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 151 CEMETERY TRUST FUND						
Department: 000 REVENUE						
151-000-643-000	Lot Sales	17,000	9,490	15,327	16,000	16,000
ANTICIPATED LOT SALES				0	16,000	16,000
151-000-664-000	Interest Earned	1,000	2,986	3,690	2,500	2,500
151-000-664-001	Interest - Interfund Advances	0	2,829	0	0	0
151-000-694-000	Miscellaneous	0	0	0	0	0
		<u>18,000</u>	<u>15,305</u>	<u>19,017</u>	<u>18,500</u>	<u>18,500</u>
Total Department 000:		<u>18,000</u>	<u>15,305</u>	<u>19,017</u>	<u>18,500</u>	<u>18,500</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 151 CEMETERY TRUST FUND						
Department: 276 CEMETERY						
151-276-965-000	Transfer to DPW Fund	0	0	0	0	0
151-276-965-125	Transfer to DPW Fund	5,000	3,750	4,710	0	0
151-276-977-000	Capital Outlay	40,000	39,034	0	0	0
		<u>45,000</u>	<u>42,784</u>	<u>4,710</u>	<u>0</u>	<u>0</u>
	Total Department 276:	<u>(45,000)</u>	<u>(42,784)</u>	<u>(4,710)</u>	<u>0</u>	<u>0</u>
Fund 151 - CEMETERY TRUST FUND:						
	TOTAL ESTIMATED REVENUES	18,000	15,305	19,017	18,500	18,500
	TOTAL APPROPRIATIONS	45,000	42,784	4,710	0	0
	NET OF REVENUES & APPROPRIATIONS:	<u>(27,000)</u>	<u>(27,479)</u>	<u>14,307</u>	<u>18,500</u>	<u>18,500</u>
	BEG. FUND BALANCE	321,539	321,539	321,539	335,846	335,846
	END FUND BALANCE	294,539	294,060	335,846	354,346	354,346

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 000 REVENUE						
202-000-546-000	State Grant - Highway and Str	239,294	147,511	239,294	241,830	241,830
202-000-547-000	State Grant - Other	0	0	0	0	0
202-000-664-000	Interest Earnings	2,000	10,012	0	7,000	7,000
202-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
202-000-683-000	Reimbursements-Other	7,875	0	0	0	0
202-000-694-000	Miscellaneous	0	20,422	20,422	10,000	10,000
MISCILANIOUS REVENUE FOR CHARGE BACKS THAT WERE NOT PREVIOUSLY ENFORCED				0	20,000	20,000
		<u>249,169</u>	<u>177,945</u>	<u>259,716</u>	<u>258,830</u>	<u>258,830</u>
Total Department 000:		249,169	177,945	259,716	258,830	258,830

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 260 GENERAL ACTIVITIES						
202-260-722-000	Worker's Comp. Insurance	1,774	1,774	1,500	1,550	1,550
202-260-801-000	Contractual Services	10,000	7,230	10,000	10,000	10,000
STREET SWEEPING				0	6,500	6,500
202-260-805-000	Audit Fees	880	313	313	1,000	1,000
202-260-965-101	Transfer Out - General Fund	0	0	0	0	0
202-260-965-203	Transfer Out - Local Streets	78,000	51,000	78,000	75,000	75,000
		<u>90,654</u>	<u>60,317</u>	<u>89,813</u>	<u>87,550</u>	<u>87,550</u>
Total Department 260:		<u>(90,654)</u>	<u>(60,317)</u>	<u>(89,813)</u>	<u>(87,550)</u>	<u>(87,550)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 463 ROUTINE MAINTENANCE						
202-463-701-000	Wages	13,626	9,087	13,626	14,171	14,171
	4% CONTRACTUAL INCREASE			0	14,171	14,171
202-463-701-013	Overtime	1,155	505	1,000	1,201	1,201
	4% CONTRACTUAL INCREASE			0	1,201	1,201
202-463-714-000	Fringe Benefits	0	0	0	0	0
202-463-715-000	Social Security	1,130	734	1,130	1,243	1,243
202-463-716-000	Health Insurance- Medical	3,200	2,283	3,200	3,520	3,520
202-463-717-000	Life & Disability Insurance	166	151	200	182	182
202-463-718-000	Dental Insurance	420	226	420	400	400
202-463-719-000	Pension	2,365	2,193	2,365	2,365	2,365
202-463-721-000	Vision Care	75	39	75	75	75
202-463-726-000	Supplies	2,000	97	2,000	2,000	2,000
202-463-801-000	Contractual Services	28,450	27,593	28,450	28,000	28,000
	STREET SWEEPING SERVICES			0	6,500	6,500
202-463-940-000	Equipment Rental	15,000	7,487	14,000	15,000	15,000
202-463-977-000	Capital Outlay	0	0	0	0	0
		<u>67,587</u>	<u>50,395</u>	<u>66,466</u>	<u>68,157</u>	<u>68,157</u>
Total Department 463:		<u>(67,587)</u>	<u>(50,395)</u>	<u>(66,466)</u>	<u>(68,157)</u>	<u>(68,157)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 474 TRAFFIC SERVICES						
202-474-701-000	Wages	2,839	473	2,839	2,952	2,952
	4% CONTRACTUAL INCREASE			0	2,952	2,952
202-474-701-013	OVERTIME	315	0	315	327	327
	4% CONTRACTUAL INCREASE			0	327	327
202-474-714-000	Fringe Benefits	0	0	0	0	0
202-474-715-000	Social Security	244	36	244	244	244
202-474-716-000	Health Insurance- Medical	1,050	89	500	500	500
202-474-717-000	Life & Disability Insurance	63	8	70	70	70
202-474-718-000	Dental Insurance	210	9	100	100	100
202-474-719-000	Pension	844	823	844	844	844
202-474-721-000	Vision Care	21	2	10	10	10
202-474-726-000	Supplies	6,000	1,121	6,000	6,000	6,000
202-474-801-000	Contractual Services	5,250	3,613	5,250	15,000	15,000
	STREET STRIPING MAJOR STREETS FLINT, BROADWAY, ATWATER			0	15,000	15,000
202-474-940-000	Equipment Rental	2,625	161	2,625	2,625	2,625
202-474-977-000	Capital Outlay	0	0	0	0	0
		<u>19,461</u>	<u>6,335</u>	<u>18,797</u>	<u>28,672</u>	<u>28,672</u>
Total Department 474:		<u>(19,461)</u>	<u>(6,335)</u>	<u>(18,797)</u>	<u>(28,672)</u>	<u>(28,672)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 478 WINTER MAINTENANCE						
202-478-701-000	Wages	6,813	5,652	6,813	7,085	7,085
	4% CONTRACTUAL INCREASE			0	7,085	7,085
202-478-701-013	Overtime	6,615	3,342	6,615	6,879	6,879
	4% CONTRACTUAL INCREASE			0	6,879	6,879
202-478-714-000	Fringe Benefits	0	0	0	0	0
202-478-715-000	Social Security	1,043	688	1,050	1,050	1,050
202-478-716-000	Health Insurance- Medical	2,100	1,099	2,100	2,100	2,100
202-478-717-000	Life & Disability Insurance	131	83	130	130	130
202-478-718-000	Dental Insurance	315	159	300	300	300
202-478-719-000	Pension	5,000	4,387	5,000	5,000	5,000
202-478-721-000	Vision Care	39	27	40	40	40
202-478-726-000	Supplies	13,230	9,697	13,200	13,200	13,200
202-478-801-000	Contractual Services	0	0	0	0	0
202-478-940-000	Equipment Rental	6,615	11,958	6,615	6,615	6,615
202-478-977-000	Capital Outlay	16,820	0	0	5,000	5,000
	TRANSFER TO 401 ADMIN VEHICLE			0	5,000	5,000
		<u>58,721</u>	<u>37,092</u>	<u>41,863</u>	<u>47,399</u>	<u>47,399</u>
	Total Department 478:	<u>(58,721)</u>	<u>(37,092)</u>	<u>(41,863)</u>	<u>(47,399)</u>	<u>(47,399)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 202 MAJOR STREET FUND						
Department: 875 CONSTRUCTION						
202-875-806-000	Engineering	3,308	0	3,308	4,000	4,000
202-875-940-000	Equipment Rental	0	0	0	0	0
		<u>3,308</u>	<u>0</u>	<u>3,308</u>	<u>4,000</u>	<u>4,000</u>
Total Department 875:		<u>(3,308)</u>	<u>0</u>	<u>(3,308)</u>	<u>(4,000)</u>	<u>(4,000)</u>
Fund 202 - MAJOR STREET FUND:						
TOTAL ESTIMATED REVENUES		249,169	177,945	259,716	258,830	258,830
TOTAL APPROPRIATIONS		239,731	154,139	220,247	235,778	235,778
NET OF REVENUES & APPROPRIATIONS:		<u>9,438</u>	<u>23,806</u>	<u>39,469</u>	<u>23,052</u>	<u>23,052</u>
BEG. FUND BALANCE		543,873	543,873	543,873	583,342	583,342
END FUND BALANCE		553,311	567,679	583,342	606,394	606,394

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 000 REVENUE						
203-000-546-000	State Grant - Highway and Str	104,169	64,246	104,169	103,642	103,642
30% OF ACT 51 FUNDING RECIEVED				0	103,642	103,642
203-000-547-000	State Grant - Other	0	0	0	0	0
203-000-664-000	Interest Earnings	400	1,382	1,200	1,000	1,000
203-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
203-000-683-000	Reimbursements-Other	20,422	0	0	0	0
203-000-694-000	Miscellaneous	5,300	2,915	0	0	0
203-000-699-202	Interfund Transfer in - Major	78,000	51,000	78,000	75,000	75,000
		<u>208,291</u>	<u>119,543</u>	<u>183,369</u>	<u>179,642</u>	<u>179,642</u>
Total Department 000:		208,291	119,543	183,369	179,642	179,642

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 260 GENERAL ACTIVITIES						
203-260-722-000	Worker's Comp. Insurance	1,783	1,774	1,345	1,345	1,345
203-260-801-000	Contractual Services	16,000	6,023	16,000	10,000	10,000
SIDEWALK PROGRAM				0	5,000	5,000
203-260-805-000	Audit Fees	541	241	389	389	389
203-260-965-398	Transfer Out - N Shore Bridge	0	0	0	0	0
		<u>18,324</u>	<u>8,038</u>	<u>17,734</u>	<u>11,734</u>	<u>11,734</u>
Total Department 260:		<u>(18,324)</u>	<u>(8,038)</u>	<u>(17,734)</u>	<u>(11,734)</u>	<u>(11,734)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 463 ROUTINE MAINTENANCE						
203-463-701-000	Wages	33,000	17,882	33,000	34,320	34,320
4% CONTRACTUAL INCREASE				0	34,320	34,320
203-463-701-013	OVERTIME	6,064	757	3,000	3,000	3,000
203-463-714-000	Fringe Benefits	0	0	0	0	0
203-463-715-000	Social Security	3,915	1,426	1,868	2,700	2,700
203-463-716-000	Health Insurance- Medical	8,085	4,160	5,852	7,000	7,000
203-463-717-000	Life & Disability Insurance	735	399	581	581	581
203-463-718-000	Dental Insurance	1,544	368	506	600	600
203-463-719-000	Pension	4,454	4,112	5,758	5,758	5,758
203-463-721-000	Vision Care	287	65	89	89	89
203-463-726-000	Supplies	1,300	636	1,027	1,027	1,027
203-463-801-000	Contractual Services	9,000	7,295	9,000	9,000	9,000
STRIPING CROSSWALKS				0	4,000	4,000
203-463-806-000	Engineering	0	0	0	0	0
203-463-940-000	Equipment Rental	20,000	14,586	17,543	17,543	17,543
203-463-977-000	Capital Outlay	0	0	0	0	0
		<u>88,384</u>	<u>51,686</u>	<u>78,224</u>	<u>81,618</u>	<u>81,618</u>
Total Department 463:		<u>(88,384)</u>	<u>(51,686)</u>	<u>(78,224)</u>	<u>(81,618)</u>	<u>(81,618)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 474 TRAFFIC SERVICES						
203-474-701-000	Wages	5,408	494	5,000	5,000	5,000
203-474-701-013	Overtime	315	0	200	200	200
203-474-714-000	Fringe Benefits	0	0	0	0	0
203-474-715-000	Social Security	439	38	43	43	43
203-474-716-000	Health Insurance- Medical	551	45	25	25	25
203-474-717-000	Life & Disability Insurance	66	11	10	40	40
203-474-718-000	Dental Insurance	110	11	12	25	25
203-474-719-000	Pension	1,861	1,097	1,536	1,536	1,536
203-474-721-000	Vision Care	17	2	2	2	2
203-474-726-000	Supplies	4,613	1,731	5,513	4,000	4,000
203-474-940-000	Equipment Rental	2,867	298	2,867	2,867	2,867
		<u>16,247</u>	<u>3,727</u>	<u>15,208</u>	<u>13,738</u>	<u>13,738</u>
Total Department 474:		<u>(16,247)</u>	<u>(3,727)</u>	<u>(15,208)</u>	<u>(13,738)</u>	<u>(13,738)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 478 WINTER MAINTENANCE						
203-478-701-000	Wages	14,763	7,585	8,984	15,354	15,354
	4% CONTRACTUAL INCREASE			0	15,354	15,354
203-478-701-013	Overtime	8,820	6,612	8,820	9,172	9,172
	4% CONTRACTUAL INCREASE			0	9,173	9,173
203-478-714-000	Fringe Benefits	0	0	0	0	0
203-478-715-000	Social Security	1,651	1,086	1,651	1,600	1,600
203-478-716-000	Health Insurance- Medical	4,620	1,661	2,515	2,515	2,515
203-478-717-000	Life & Disability Insurance	243	127	190	190	190
203-478-718-000	Dental Insurance	331	194	293	293	293
203-478-719-000	Pension	6,095	5,209	6,800	6,800	6,800
203-478-721-000	Vision Care	66	34	51	51	51
203-478-726-000	Supplies	13,500	11,333	5,131	5,131	5,131
203-478-801-000	Contractual Services	0	0	0	0	0
203-478-940-000	Equipment Rental	9,000	19,366	14,182	14,182	14,182
203-478-977-000	Capital Outlay	0	0	0	0	0
		<u>59,089</u>	<u>53,207</u>	<u>48,617</u>	<u>55,288</u>	<u>55,288</u>
Total Department 478:		<u>(59,089)</u>	<u>(53,207)</u>	<u>(48,617)</u>	<u>(55,288)</u>	<u>(55,288)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 203 LOCAL STREET FUND						
Department: 875 CONSTRUCTION						
203-875-726-000	Supplies	0	8	13	13	13
203-875-977-000	Capital outlay	100,000	99,287	99,006	5,000	5,000
	TRANSFER TO 401 ADMIN VEHICLE			0	5,000	5,000
		100,000	99,295	99,019	5,013	5,013
	Total Department 875:	(100,000)	(99,295)	(99,019)	(5,013)	(5,013)
Fund 203 - LOCAL STREET FUND:						
	TOTAL ESTIMATED REVENUES	208,291	119,543	183,369	179,642	179,642
	TOTAL APPROPRIATIONS	282,044	215,953	258,802	167,391	167,391
	NET OF REVENUES & APPROPRIATIONS:	(73,753)	(96,410)	(75,433)	12,251	12,251
	BEG. FUND BALANCE	131,953	131,953	131,953	56,520	56,520
	END FUND BALANCE	58,200	35,543	56,520	68,771	68,771

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 207 POLICE FUND						
Department: 000 REVENUE						
207-000-404-001	Property Tax - Police Millage	421,967	409,522	421,967	443,000	440,439
	MBOR TV AFTER CAPTURE = \$154,702,510; POLICE MILLAGE 2.64155 MILS; HEADLEE MILLAGE 0.2315 MILS					
207-000-406-000	In Lieu of Taxes	0	0	0	0	0
207-000-408-000	Property Tax - PA 78 Senior &	0	0	0	0	0
207-000-412-000	Property Tax - DPPT P/Y & C/Y	0	0	0	0	0
207-000-445-000	Penalties & Interest on Taxes	0	0	0	0	0
207-000-451-000	Liquor License Fees	9,000	3,407	6,000	7,500	7,500
207-000-480-000	Services Provided - DDA	101,000	45,000	101,000	124,000	124,000
207-000-528-001	MCOLES ACADEMY GRANT	40,000	40,000	40,000	0	0
207-000-528-200	Federal Grants Other - County	0	0	0	0	0
207-000-541-000	PA 302/32 MJTC Fund	1,000	799	1,320	1,500	1,500
207-000-564-100	PA 302 - Training	1,000	0	0	0	0
207-000-565-000	CPE LAW ENFORCEMENT	4,000	4,000	4,000	4,500	4,500
207-000-661-000	Parking Fines	0	60	0	3,000	3,000
207-000-662-000	Court Penal Fines	50,000	21,431	30,000	50,000	50,000
207-000-663-000	Drug Forfeiture	0	0	0	0	0
207-000-663-001	Forfeitures	0	0	0	0	0
207-000-664-000	Interest Earnings	1,650	8,195	8,195	6,000	6,000
207-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
207-000-673-000	Gain/Loss on Sale of Assets	0	0	0	45,000	45,000
207-000-674-101	Transfer from General Fund	400,000	299,997	564,000	400,000	500,000
207-000-683-000	Reimbursements-Other	2,500	0	0	0	0
207-000-684-000	Reimburse - OUIL	4,000	0	0	0	0
207-000-694-000	Miscellaneous Revenue	6,000	4,269	4,500	6,000	6,000
207-000-694-001	DRIVING WHILE LIC SUSPENDED	200	175	175	200	200
207-000-694-002	POLICE FOIA FEE	0	50	150	1,000	1,000
207-000-694-003	CONTRACT OT REIMBURSEMENT	0	745	745	5,000	5,000
207-000-695-000	Loan Proceeds	0	0	0	0	0
207-000-697-000	Vehicle Leases	0	0	0	0	0
		<u>1,042,317</u>	<u>837,650</u>	<u>1,182,052</u>	<u>1,096,700</u>	<u>1,194,139</u>
Total Department 000:		1,042,317	837,650	1,182,052	1,096,700	1,194,139

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 207 POLICE FUND						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-701-000	Police Chief wages	91,875	60,356	86,000	94,000	94,000
207-301-701-001	wages Full time	204,241	170,066	245,000	340,000	340,000
BUDGET APPROVED OFFICER POSITION ADDED						
Sergeat positon created in 2018 April						
Rank differtial for Sgt 10% and Lieutenant 15%						
207-301-701-013	FT Overtime	57,124	54,515	61,000	20,000	20,000
207-301-702-000	wages Part Time	49,000	28,524	41,000	50,000	50,000
207-301-702-001	PT Overtime wages	11,000	8,147	14,500	10,000	10,000
207-301-702-002	wages Part Time Clerk	2,785	1,166	2,500	2,500	2,500
207-301-702-013	WAGES PART-TIME CLERK OVERTIM	500	73	200	200	200
207-301-703-000	wages - Full-timeClerk	40,000	28,982	40,000	43,000	43,000
207-301-703-001	Overtime Clerk FT	500	71	250	1,000	1,000
207-301-709-000	wages - Marine Unit	3,650	0	3,650	5,000	5,000
207-301-709-013	Marine Unit-Overtime	300	0	300	0	0
207-301-711-000	wages - CMV Enforcement	0	0	0	0	0
207-301-711-013	CMV-Overtime	0	0	0	0	0
207-301-712-000	wages - Ordinance Enforcement	30,427	24,495	30,427	69,500	69,500
CHANGING 1 POSTION TO FULLTIME. WILL INCREASE REVENUE WITH RENTAL INSPECTION PROGRAM. SEPERATE CODE ENFORCEMENT.						
207-301-712-001	Overtime Code Enforcement	4,100	2,940	4,000	2,500	2,500
207-301-713-000	WAGES-ACADEMY	29,000	12,450	29,000	0	0
207-301-713-001	CONTRACT OVERTIME	0	0	0	5,000	5,000
207-301-715-000	Social Security	43,938	29,972	43,000	44,000	44,000
207-301-715-001	SOCIAL SECURITY ACADEMY	2,219	0	2,219	0	0
207-301-716-000	Health Insurance- Medical	52,279	28,926	50,000	76,800	76,800
207-301-716-001	Health Insurance - Retired	48,500	27,182	37,500	26,220	26,220
207-301-717-000	Life & Disability Insurance	5,000	3,801	5,400	6,000	6,000
207-301-718-000	Dental Insurance	3,400	2,466	3,400	3,900	3,900
207-301-719-000	Pension	92,500	56,541	85,000	85,000	85,000
MERS recap FY 2020						
207-301-721-000	Vision Care	500	348	500	600	600
207-301-722-000	worker's Comp Insurance	6,309	6,308	6,309	6,400	6,400
207-301-723-000	Unemployment	0	0	0	0	0
207-301-724-000	City taxes	0	0	0	0	0
207-301-727-000	Office Supplies	2,500	703	2,500	2,000	2,000
207-301-730-000	Copier Lease	2,805	1,900	2,700	3,000	3,000
207-301-740-000	Operating Supplies	7,181	2,343	6,000	8,000	8,000
ADDED \$1000 FOR BICYCLE EQUIPMENT						
207-301-742-000	Shooting Program	6,000	4,537	6,000	3,350	3,350
207-301-743-000	Bullet Proof Vests	8,000	7,754	7,754	2,500	2,500
207-301-801-000	Contractual Services	91,650	67,522	91,650	35,000	35,000
POWER DMS, MUGSHOTS, MICROSFOOT 365, BS AND A, CROSSING GUARD, LABOR ATTORNEY, ICHAT INTERNAL, MEDICAL SCREENING, PSYCHOLOGICAL, BACKGROUNDS, PLUS BUFFER FOR MISC						
207-301-802-000	Attorney Fees - Prosecutions	50,000	37,815	50,000	50,000	50,000
207-301-804-000	County Dispatch Contract	46,689	30,720	45,000	47,500	47,500
207-301-805-000	Audit Fees	1,350	1,350	1,350	1,418	1,418
207-301-807-000	Clemis Service Fees	11,600	6,476	11,600	12,500	12,500
207-301-820-000	Uniform Purchases	5,000	4,502	4,502	6,000	6,000
207-301-821-000	Uniform Cleaning	1,750	686	1,500	1,250	1,250
207-301-851-000	Telephone	10,500	6,059	8,200	9,500	9,500

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 207 POLICE FUND						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-863-000	Travel Expense	8,200	8,112	8,112	4,000	4,000
207-301-865-000	Gasoline & Oil	10,000	6,222	9,000	10,500	10,500
207-301-920-000	Utilities	0	0	0	0	0
207-301-930-000	Repair and Maintenance	8,125	1,509	5,000	5,000	5,000
207-301-930-003	Repair and Maintenance/Waterc	1,475	1,426	1,426	1,500	1,500
207-301-931-000	Repair & Maint - Equipment	5,000	900	4,000	3,000	3,000
207-301-932-000	Repair & Maint - Vehicles	16,000	1,708	10,000	8,500	8,500
207-301-932-001	EQUIPMENT ACADEMY	1,200	0	1,200	0	0
207-301-935-000	Vehicle Capital Outlay	56,000	0	56,000	35,000	35,000
CODE ENFORCEMENT VEHICLE - CIP						
207-301-940-000	Equipment Rental	1,000	0	1,000	0	0
207-301-956-000	Dues & Miscellaneous	1,200	581	1,000	1,200	1,200
207-301-957-000	Education & Training	3,500	3,184	3,500	8,000	8,000
207-301-957-001	TRAINING ACADEMY	10,000	10,000	10,000	0	0
207-301-957-002	CPE TRAINING	4,000	1,529	4,000	4,500	4,500
207-301-965-231	Transfer to Parking Fund	12,250	12,250	12,250	14,000	14,000
207-301-965-401	Transfer to Capital Imp Fund	0	0	0	0	0
207-301-977-000	Capital Outlay	25,523	23,496	25,523	25,000	25,000
BODY CAMERAS \$25,000 CIP BICYCLE PROGRAM, \$9500 CIP VEHICLE CAMERAS 40,000, CIP \$25,000 TECHNOLOGY PER YEAR, \$20,000 DD PHYSICAL INFRASTRUCTURE PER YEAR LIDAR UNIT \$8,000, T ASERS \$50,000						
		<u>1,187,645</u>	<u>790,613</u>	<u>1,181,922</u>	<u>1,193,838</u>	<u>1,193,838</u>
Total Department 301:		<u>(1,187,645)</u>	<u>(790,613)</u>	<u>(1,181,922)</u>	<u>(1,193,838)</u>	<u>(1,193,838)</u>
Fund 207 - POLICE FUND:						
TOTAL ESTIMATED REVENUES		1,042,317	837,650	1,182,052	1,096,700	1,194,139
TOTAL APPROPRIATIONS		1,187,645	790,613	1,181,922	1,193,838	1,193,838
NET OF REVENUES & APPROPRIATIONS:		<u>(145,328)</u>	<u>47,037</u>	<u>130</u>	<u>(97,138)</u>	<u>301</u>
BEG. FUND BALANCE		231,235	231,235	231,235	231,365	231,365
END FUND BALANCE		85,907	278,272	231,365	134,227	231,666

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Department: 000 REVENUE						
225-000-528-200	Federal Grants Other - County	0	0	0	0	0
225-000-580-000	Services Provided-DDA Admin/S	52,000	22,800	52,000	55,000	55,000
225-000-603-000	Equipment Rental	82,690	79,663	88,000	88,000	88,000
225-000-634-000	Cemetery Open/Close	20,000	20,076	22,000	22,000	22,000
225-000-636-000	Cemetery Foundations	5,500	5,901	5,500	6,000	6,000
225-000-643-000	Cemetery Lot Sales	0	0	0	0	0
225-000-664-000	Interest Income	315	898	700	700	700
225-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
225-000-673-000	Gain/Loss on Sale of Assets	0	0	0	8,000	8,000
225-000-676-101	Transfer In from General Fund	450,000	337,500	400,000	430,000	430,000
225-000-681-000	Reimb - Insurance Claims	0	0	0	0	0
225-000-683-000	Reimbursements-Other	0	0	0	0	0
225-000-694-000	Miscellaneous	9,000	2,032	2,171	10,000	10,000
225-000-699-711	Transfers In	5,000	3,750	4,710	2,000	2,000
		<u>624,505</u>	<u>472,620</u>	<u>575,081</u>	<u>621,700</u>	<u>621,700</u>
Total Department 000:		624,505	472,620	575,081	621,700	621,700

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Department: 276 CEMETERY						
225-276-701-001	Wages	45,423	27,989	36,986	47,240	47,240
	4% CONTRACTUAL INCREASE			0	47,240	47,240
225-276-701-013	Overtime	2,266	934	1,509	2,356	2,356
	4% CONTRACTUAL INCREASE			0	2,356	2,356
225-276-714-000	Fringe Benefits	0	0	0	0	0
225-276-715-000	Social Security	5,343	2,213	5,343	5,556	5,556
225-276-716-000	Health Insurance- Medical	11,897	5,005	11,897	13,087	13,087
	ADDED 10% INCREASE IN HEALTHCARE			0	13,087	13,087
225-276-717-000	Life & Disability Insurance	1,136	548	1,136	1,140	1,140
225-276-718-000	Dental Insurance	1,082	622	1,082	1,082	1,082
225-276-719-000	Pension	0	0	0	0	0
225-276-721-000	Vision Care	184	109	184	199	199
225-276-740-000	Operating Supplies	3,245	1,615	3,245	2,500	2,500
225-276-748-000	Foundations	541	792	600	600	600
225-276-801-000	Contractual Services	500	502	500	500	500
225-276-830-000	Solid Waste Collection	0	0	0	0	0
225-276-920-000	Utilities	1,000	560	1,000	1,000	1,000
225-276-930-000	Repair and Maintenance	6,180	1,766	5,000	5,000	5,000
225-276-956-000	Dues & Miscellaneous	108	0	0	0	0
225-276-977-000	Capital Outlay	0	0	0	0	0
225-276-985-000	Land Improvement	4,326	569	3,500	3,500	3,500
		<u>83,231</u>	<u>43,224</u>	<u>71,982</u>	<u>83,760</u>	<u>83,760</u>
Total Department 276:		<u>(83,231)</u>	<u>(43,224)</u>	<u>(71,982)</u>	<u>(83,760)</u>	<u>(83,760)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Department: 441 DEPARTMENT OF PUBLIC WORKS						
225-441-701-000	DPW DIRECTOR WAGES	35,000	45,019	42,000	42,000	42,000
225-441-701-001	Wages	105,000	86,587	105,000	109,200	109,200
4% CONTRACTUAL INCREASE				0	109,200	109,200
225-441-701-013	Overtime	5,408	2,239	5,408	5,625	5,625
4% CONTRACTUAL INCREASE				0	5,625	5,625
225-441-702-000	Wages Part Time	0	0	0	0	0
225-441-702-003	Wages-Parks	35,203	13,694	35,203	35,200	35,200
PROJECTED LABOR COST FOR PARKS				0	35,200	35,200
225-441-702-013	Overtime	2,758	381	615	1,000	1,000
225-441-715-000	Social Security	13,828	11,316	15,839	15,211	15,211
10% INCREASE				0	15,211	15,211
225-441-716-000	Health Insurance- Medical	40,016	40,339	40,016	44,017	44,017
10% INCREASE IN HEALTHCARE				0	44,017	44,017
225-441-716-001	Health Insurance-Retirees	58,401	32,455	40,000	40,000	40,000
225-441-717-000	Life - Disability Insurance	2,596	2,452	3,654	3,654	3,654
225-441-718-000	Dental Insurance	5,516	3,103	4,470	4,470	4,470
225-441-719-000	Pension	57,000	27,816	57,000	55,000	55,000
225-441-721-000	Vision Care	595	538	595	650	650
225-441-722-000	Worker's Comp. Insurance	3,028	1,306	3,028	3,028	3,028
225-441-740-000	Operating Supplies	8,000	4,748	8,000	8,000	8,000
225-441-740-001	Operating Supplies-Cemetery	0	0	0	0	0
225-441-741-000	Small Tools	4,500	2,021	4,500	4,500	4,500
225-441-801-000	Contractual Services	9,100	3,534	9,100	9,000	9,000
225-441-805-000	Audit Fees	900	876	876	900	900
225-441-820-000	Uniform Purchase	7,000	3,011	7,000	7,000	7,000
225-441-821-000	Uniform Cleaning	4,975	3,964	4,975	4,975	4,975
225-441-851-000	Telephone	6,800	5,143	6,800	6,800	6,800
225-441-863-000	Travel Expense	0	0	0	0	0
225-441-865-000	Gasoline & Oil	23,793	12,700	23,739	24,452	24,452
3% INCREASE OVER PREVIOUS YEAR				0	24,452	24,452
225-441-920-000	Utilities	11,000	8,859	8,963	11,000	11,000
225-441-930-000	Repair & Maint-Building	6,000	3,577	10,000	10,000	10,000
KEEPING BUILDING REPAIRS IN HOUSE AS MUCH AS POSSIBLE				0	10,000	10,000
225-441-931-000	Repair & Maint-Equip	6,000	5,898	6,000	6,000	6,000
225-441-932-000	Repair & Maint - Vehicles	22,000	19,200	18,000	20,000	20,000
AGING VEHICLES REQUIRE MORE REPAIR AND MAINTENANCE				0	20,000	20,000
225-441-940-000	Equipment Rental	500	0	0	0	0
225-441-956-000	Dues & Miscellaneous	1,200	706	1,200	1,200	1,200
225-441-957-000	Education & Training	5,000	1,560	5,000	5,000	5,000
MAINTAIN TRAINING BUDGET FROM PREVIOUS YEAR				0	5,000	5,000
225-441-965-401	Transfer to Capital Imp Fund	0	0	0	0	0
225-441-977-000	Capital Outlay	0	0	0	25,000	25,000
TRANSFER OUT 401 ADMIN VEHICLE				0	25,000	25,000
225-441-995-003	Interest Expense - Interfund	4,218	2,829	4,218	4,000	4,000
		485,335	345,871	471,199	506,882	506,882
Total Department 441:		(485,335)	(345,871)	(471,199)	(506,882)	(506,882)

BUDGET REPORT FOR VILLAGE OF LAKE ORION
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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Department: 443 PHASE II STORMWATER						
225-443-701-001	Wages	5,791	3,938	5,338	6,022	6,022
4% CONTRACTUAL INCREASE				0	6,022	6,022
225-443-701-013	Overtime	300	0	300	300	300
225-443-714-000	Fringe Benefits	0	0	0	0	0
225-443-715-000	Social Security	521	301	408	408	408
225-443-716-000	Health Insurance- Medical	1,800	736	1,800	1,800	1,800
225-443-717-000	Life & Disability Insurance	65	72	111	111	111
225-443-718-000	Dental Insurance	200	93	200	200	200
225-443-721-000	Vision Care	135	16	100	100	100
225-443-740-000	Operating Supplies	500	132	500	500	500
225-443-801-000	Contractual Services	8,275	5,635	5,275	5,275	5,275
225-443-900-000	Printing	0	0	0	0	0
225-443-930-000	Repair and Maintenance	9,725	3,395	8,000	8,000	8,000
225-443-955-000	DEQ Permit Fees	500	0	1,020	1,020	1,020
STORMWATER MS4 PERMIT FEE 1000				0	1,020	1,020
225-443-956-000	Dues & Misc.	500	0	500	500	500
225-443-977-000	Capital Outlay	0	0	0	0	0
		<u>28,312</u>	<u>14,318</u>	<u>23,552</u>	<u>24,236</u>	<u>24,236</u>
Total Department 443:		<u>(28,312)</u>	<u>(14,318)</u>	<u>(23,552)</u>	<u>(24,236)</u>	<u>(24,236)</u>
Fund 225 - DEPT OF PUBLIC WORKS FUND:						
TOTAL ESTIMATED REVENUES		624,505	472,620	575,081	621,700	621,700
TOTAL APPROPRIATIONS		596,878	403,413	566,733	614,878	614,878
NET OF REVENUES & APPROPRIATIONS:		<u>27,627</u>	<u>69,207</u>	<u>8,348</u>	<u>6,822</u>	<u>6,822</u>
BEG. FUND BALANCE		122,437	122,437	122,437	130,785	130,785
END FUND BALANCE		150,064	191,644	130,785	137,607	137,607

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 231 PARKING METER/SYSTEM FUND						
Department: 000 REVENUE						
231-000-607-000	Fees	0	0	0	0	0
231-000-661-000	Parking Fines Revenue	5,000	1,836	3,000	0	0
231-000-664-000	Interest Earnings	0	9	0	0	0
231-000-674-101	Transfer from General Fund	0	0	0	0	0
231-000-674-207	Transfer From Police Fund	12,250	12,250	12,250	14,000	14,000
231-000-694-000	Miscellaneous Revenue	0	0	0	0	0
		<u>17,250</u>	<u>14,095</u>	<u>15,250</u>	<u>14,000</u>	<u>14,000</u>
Total Department 000:		<u>17,250</u>	<u>14,095</u>	<u>15,250</u>	<u>14,000</u>	<u>14,000</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION
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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 231 PARKING METER/SYSTEM FUND						
Department: 333 PARKING						
231-333-702-000	Wages Part Time	6,825	2,175	6,825	10,000	10,000
231-333-702-001	Overtime Wages	0	0	0	0	0
231-333-715-000	Social Security	523	166	0	775	775
231-333-717-000	Life & Disability Insurance	200	22	0	175	175
231-333-722-000	Worker's Comp. Insurance	250	144	0	600	600
231-333-727-000	Supplies	600	0	0	0	0
231-333-740-000	Operating Supplies	600	0	0	1,000	1,000
231-333-820-000	Uniform Purchase	500	0	0	450	450
231-333-851-000	Telephone	500	490	0	1,000	1,000
231-333-863-000	Travel Expense	0	0	0	0	0
		<u>9,998</u>	<u>2,997</u>	<u>6,825</u>	<u>14,000</u>	<u>14,000</u>
Total Department 333:		<u>(9,998)</u>	<u>(2,997)</u>	<u>(6,825)</u>	<u>(14,000)</u>	<u>(14,000)</u>
Fund 231 - PARKING METER/SYSTEM FUND:						
TOTAL ESTIMATED REVENUES		17,250	14,095	15,250	14,000	14,000
TOTAL APPROPRIATIONS		9,998	2,997	6,825	14,000	14,000
NET OF REVENUES & APPROPRIATIONS:		<u>7,252</u>	<u>11,098</u>	<u>8,425</u>	<u>0</u>	<u>0</u>
BEG. FUND BALANCE		3,606	3,606	3,606	12,031	12,031
END FUND BALANCE		10,858	14,704	12,031	12,031	12,031

BUDGET REPORT FOR VILLAGE OF LAKE ORION

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 000 REVENUE						
248-000-402-000	Current Real Property Taxes	987,129	962,797	0	987,129	1,047,377
	MBOR CAPTURED TV = \$42,161,020; ESTIMATED CAPTURED MILLAGES = 24.8423					
248-000-402-100	Property Tax - Twp DDA Captur	0	0	0	0	0
248-000-405-000	Property Tax - Personal	0	0	0	0	0
248-000-412-000	Property Tax - DPPT P/Y & C/Y	0	3,154	0	0	0
248-000-441-000	Local Community Stabilization	15,000	14,034	0	15,000	15,000
248-000-445-000	Penalties & Interest on Taxes	2,000	0	0	2,000	2,000
248-000-539-000	State Grants	43,500	0	0	43,500	43,500
	Possible Grants for placemaking improvements: Trailhead, Meeks Park, Children's Park					
248-000-540-000	COUNTY/FEDERAL PROGRAM GRANTS	595,823	446,867	0	595,823	595,823
248-000-582-000	Intergovernment - Police	0	0	0	0	0
248-000-664-000	Interest Earned	2,500	11,461	0	2,500	2,500
248-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
	PCTE funds for TAP Grant , our portion. This is the total amount owed to MDOT and needs to stay active in the budget until MDOT has requested all of it. Construction was completed November 2017. The Project does not end until vegetation grows along the new segments of the trail. March 2018, Bill for 130,000. Balance stays until we receive paid in full notice.					
	Wayfinding funds - \$233,000 was appropriated for this project from proceeds of the sale of 51 N. Broadway commercial property in the fall of 2017. It is estimated that \$100,000 will be used before June 2018 and \$133,000 will be used fiscal year 2018-2019.					
	The signs are estimated to be expensive because of MDOT breakaway requirements.					
	facadeg grant from fund balance					
	Removed to reflect actual reduction in fund balancer					
248-000-673-000	Gain/Loss on Sale of Assets	0	0	0	0	0
248-000-676-404	Transfer From Prop Acq Fund	169,436	0	0	169,436	169,436
248-000-676-592	Reimbursement -Admin Fee - W&S	0	0	0	0	0
248-000-681-000	Reimburse - Insurance Claims	0	5,407	0	0	0
248-000-683-000	Reimbursements-Other	0	0	0	0	0
248-000-685-000	Sponsorships	35,000	2,515	0	35,000	35,000
	Legacy sponsorship for electical panels Requested by Lions club and Dragon on the lake in children's park parking lot.					
248-000-685-000	Sponsorships	\$10,000				
	This is the estimate of outside funds that could be collected for the installation of the electrical panel requested by the Dragon on the Lake Committee and the Lion's Club.					
248-000-685-100	Transportaion Sponsorship	17,500	0	0	17,500	17,500
248-000-686-000	Downtown Events	18,500	4,082	0	18,500	18,500
	Per DDA Board no new events (removed income)					
248-000-686-002	Flower Fair Revenue	0	0	0	0	0
248-000-686-003	New Year Resolution Run Reven	0	0	0	0	0
248-000-686-004	OktoberFest Revenue	1,500	0	0	1,500	1,500
248-000-686-005	Babes On Broadway	1,500	0	0	1,500	1,500
248-000-686-006	Electrical Vehicles	500	1,529	0	500	500
248-000-687-000	Merchandise Sales	1,000	0	0	1,000	1,000
	per board					
248-000-688-000	Gift Certificate Sales	500	3,375	0	500	500
	per board					
248-000-692-000	Rent	0	0	0	0	0
248-000-694-000	Miscellaneous	2,500	8,756	0	2,500	2,500
	Personal property reimbursement moved to "Local Community Stabilization..."					
	Electrical Panel permit fees and electrical upcharge					

BUDGET REPORT FOR VILLAGE OF LAKE ORION

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 000 REVENUE						
248-000-696-000	PROCEEDS FROM THE SALE OF BON	0	0	0	0	0
		1,893,888	1,463,977	0	1,893,888	1,954,136
	Total Department 000:	1,893,888	1,463,977	0	1,893,888	1,954,136

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 260 GENERAL ACTIVITIES						
248-260-701-000	Executive Director Wages	80,000	58,462	0	80,000	80,000
248-260-704-000	Wages - Administrative Coordi	37,188	12,324	0	37,188	37,188
248-260-706-000	Asst. Executive Director wage	71,000	51,885	0	71,000	71,000
Grad program or older - \$2250 for 150 hours						
Oakland U interns: \$1,000 per semester for 150 hours.						
Per DDA Board, create new GL# for Marketing Coordinator						
248-260-706-001	Marketing Coordinator	0	0	0	0	0
Needs to be coded as contract, moved to Dept 728						
Downtown Brand Marketing Coordinator: 25 hours/week, primarily weekends and evenings (up to \$14/hr)						
2% Cost of living increase						
248-260-707-000	Wages - Grounds Coordinator	5,400	2,277	0	5,400	5,400
248-260-711-013	OVERTIME	0	0	0	0	0
248-260-715-000	Social Security	14,810	9,559	0	14,810	14,810
2% increase						
248-260-716-000	Health Insurance- Medical	12,000	14,707	0	12,000	12,000
Molly						
Pam +1						
248-260-717-000	Life & Disability Insurance	1,320	1,809	0	1,320	1,320
mol						
pam						
248-260-718-000	Dental Insurance	770	343	0	770	770
mol						
pam						
248-260-719-000	Pension	5,632	5,427	0	5,632	5,632
Mol						
pam						
248-260-720-000	Unemployment	0	0	0	0	0
248-260-721-000	Vision Care	143	637	0	143	143
mol						
pam						
248-260-722-000	Worker's Comp. Insurance	0	0	0	0	0
248-260-801-000	Contractual Services	10,000	8,968	0	10,000	10,000
248-260-801-002	Contr Services - Police Admin	60,000	45,000	0	40,000	40,000
248-260-801-003	Contract Services - DPW Admin	30,000	22,500	0	36,000	36,000
248-260-801-004	Contract Services - GF Admin	70,000	58,333	0	98,000	98,000
Cleaning - restrooms Fire Hall @\$25 100						
248-260-801-005	Contractual Services- Townshi	2,700	0	0	12,700	12,700
248-260-801-012	Contractual Services-Parking	21,000	0	0	5,000	5,000
248-260-801-022	Cont Service-Police Crowd Con	20,000	462	0	5,000	5,000
248-260-801-023	Contract Services-DPW event s	10,000	300	0	30,000	30,000
248-260-801-033	Contract Services-DPW snow re	17,000	0	0	37,000	37,000
248-260-805-000	Audit Fees	4,490	3,979	0	4,490	4,490
248-260-810-000	Legal Services	8,000	5,733	0	8,000	8,000
248-260-823-000	Website/Software	6,000	1,974	0	6,000	6,000
windows 10 (1) plus microsoft suite (2)						
Brightway annual						
Brightway website updates						
Web Hosting Fees - other						
municipal software fee moved to separate GL						

BUDGET REPORT FOR VILLAGE OF LAKE ORION

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 260 GENERAL ACTIVITIES						
248-260-823-001	Municipal Software	3,800	0	0	3,800	3,800
	Accele					
	BS&A					
	ITRight					
248-260-829-000	Planner Services	3,500	0	0	3,500	3,500
	Tif plan update					
	parking deck					
248-260-851-000	Telephone	3,500	2,242	0	3,500	3,500
	net2phone					
	COMCAST					
248-260-900-000	Printing and Publication	500	0	0	500	500
248-260-920-000	Utilities	6,370	4,928	0	6,370	6,370
	usual electrical					
	added for electrical panel - charged back to vendor using the space (children's park)					
248-260-921-000	Municipal Street Lighting	12,040	10,247	0	12,040	12,040
248-260-930-000	Repair and Maintenance	0	0	0	0	0
248-260-930-002	Building Maintenance	1,100	281	0	1,100	1,100
248-260-940-000	Equipment Rental	750	102	0	750	750
248-260-941-000	Office Rent	16,800	16,800	0	16,800	16,800
248-260-942-000	Office Expenses	4,500	2,415	0	4,500	4,500
	new Printer					
	budget of office computer					
	office supplies					
248-260-942-019	Covid Office Expenses	0	0	0	0	0
248-260-946-000	Credit Card Fees	100	0	0	100	100
248-260-955-001	Credit Card Fees	0	0	0	0	0
248-260-956-000	Dues & Miscellaneous	1,545	1,488	0	1,545	1,545
248-260-957-000	Education & Training	5,000	1,470	0	5,000	5,000
248-260-958-000	General Activities Misc	350	214	0	350	350
248-260-961-000	Tax Tribunal Refunds	0	0	0	0	0
248-260-962-000	Mileage	1,000	54	0	1,000	1,000
248-260-965-101	Transfer Out - General Fund	0	0	0	0	0
248-260-965-401	Transfer to Capital Imp Fund	67,616	0	0	67,616	67,616
248-260-965-404	Transfer Out - DDA Property A	0	0	0	0	0
248-260-974-000	Capital Outlay - Equipment	2,000	0	0	2,000	2,000
		<u>617,924</u>	<u>344,920</u>	<u>0</u>	<u>650,924</u>	<u>650,924</u>
Total Department 260:		<u>(617,924)</u>	<u>(344,920)</u>	<u>0</u>	<u>(650,924)</u>	<u>(650,924)</u>

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Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 725 ORGANIZATION						
248-725-822-000	Newsletter	1,800	130	0	1,800	1,800
	Canva					
	SnapRetail = \$30/month until we reach higher numbers, then \$50 per month					
248-725-824-000	Volunteer Recognition & Dvp.	1,000	675	0	1,000	1,000
	Volunteer Recognition and appreciation (Holly Jolly Folly) \$30 each					
	Board Member luncheons					
	Snack Bowl and Meeting luncheons					
248-725-825-000	Gift Certificate Redemption	5,000	3,636	0	5,000	5,000
248-725-826-000	Historic Celebration/Educatio	1,000	290	0	1,000	1,000
	possible community assessment grant					
248-725-827-000	Awareness Program	1,500	218	0	1,500	1,500
	Network Talk					
	SWAG, displays					
	Chamber luncheon - Annual					
	Targeted Customer recruitment outside of Lake Orion					
	OACC events					
	projected					
248-725-864-000	Grant & Scholarship Distriubu	0	0	0	0	0
248-725-881-000	Merchandise to sell	1,000	0	0	1,000	1,000
		<u>11,300</u>	<u>4,949</u>	<u>0</u>	<u>11,300</u>	<u>11,300</u>
Total Department 725:		<u>(11,300)</u>	<u>(4,949)</u>	<u>0</u>	<u>(11,300)</u>	<u>(11,300)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 726 DESIGN						
248-726-745-000	Beautification Supplies	2,600	1,394	0	2,600	2,600
	Center Intersection					
	Alleyway - cedar planters (8)					
	Parklet repairs					
	Seasonal Flowers: Alleyway, Parklets, Center intersection					
248-726-746-000	Hanging Baskets	4,000	0	0	4,000	4,000
	New Flower hanging flower baskets are needed to replace the mismatched old baskets we are using.					
	Flowers for the baskets 2018 quote					
248-726-801-000	Contractual Services	5,500	3,080	0	5,500	5,500
248-726-843-000	Facade Program	23,680	14,274	0	23,680	23,680
	Change facade grant to Leave the lights on Lake Orion Grant					
	Facade Grant Program designed to influence historic preservation					
248-726-845-000	Public Art Program	2,500	391	0	2,500	2,500
248-726-883-000	Banners and Holiday Lighting	10,000	6,766	0	10,000	10,000
	Holiday lights in Downtown Trees: Birmingham Sealcoat					
	Tree Lights - replacements and additions for growth of trees - Greens Electrical					
248-726-975-001	Capital Outlay - Beautificati	5,000	344	0	5,000	5,000
	placemaking grant projects: Downtown Art, Bike Parking Lot, (matching grant?) 20% added here					
	Facade Grant money earmarked from 2019-2020 that was unused for the Light Lake Orion Project					
	Placemaking projects - matching funds (not determined yet)					
	ALLEY AND OTHER PLACEMAKING PROJECTS					
248-726-975-002	Capital Outlay - Streets	500	0	0	500	500
	Make improvements to the parklet to make it easier to transport, make other repairs.					
	maintenance and upkeep of parklet and furniture					
248-726-980-001	PUBLIC SPACE GRANT-GENERAL	353,619	15,000	0	353,619	353,619
248-726-980-002	PUBLIC SPACE GRANT-DEVELOPMEN	242,204	595	0	242,204	242,204
		<u>649,603</u>	<u>41,844</u>	<u>0</u>	<u>649,603</u>	<u>649,603</u>
Total Department 726:		<u>(649,603)</u>	<u>(41,844)</u>	<u>0</u>	<u>(649,603)</u>	<u>(649,603)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 728 ECONOMIC DEVELOPMENT						
248-728-801-000	Contractual Services	34,500	14,670	0	34,500	34,500
248-728-860-000	Trolley Expense	22,000	0	0	22,000	22,000
248-728-861-000	Survey Expense	468	0	0	468	468
	Survey Monkey: \$34/month					
248-728-862-000	Training Materials	500	57	0	500	500
	publication of volunteer handbook and DDA Board Handbook, other training					
248-728-864-000	Grant & Scholarship Distriubu	10,800	0	0	10,800	10,800
	DDA Business Partner Meetings					
	DDA Priority: Business Recruitment and Analysis					
248-728-886-000	Marketing Materials	2,500	11	0	2,500	2,500
	Prosper Magazine					
	Update and publish directories, property lists, doing business etc.					
	Business Cards					
	The Prosper Magazine					
	Regional Magazine - DDA Priority, Targeted Customer recruitment and Downtown Brand Marketing					
248-728-886-001	Blight Reduction	0	0	0	0	0
248-728-886-002	Social District	750	60	0	750	750
248-728-888-000	Brand Marketing	50,000	13,961	0	50,000	50,000
	LOL Brand					
	Photo Contest - January					
	Lake Orion Love - February					
	Taste of LO					
	Flower Fair					
	Construction Blues (billboards)					
	CB - Social Media Boosts					
	CB - Print					
	CB - Detour map/event postcard					
	CB - Direct Mail or insert					
	CB - Google Ads					
	CB - Banners (sponsored by merchants)					
	CB - Snap Chat Filter					
	Peach Jar					
	Hometown Holidays					
	Gazebo					
	M&B Graphics					
	Orion Living regional Magazine published quarterly					
	20 Front e-ticket					
	Social Media total 300/month					
	New Moon Visions contract (to be moved to Contract Services GL when created)					
	Downtown Brand Marketing: Snapchat geo filters \$1800 plus customized \$200 for events					
	social media influencer staged visits @ \$500 Each					
	Direct mailer - general \$2,500 per send out. Meant for strategic marketing to potential growth areas					
	Annual Magazine Celebrating the Lake Orion Experience					
	Per DDA Board (Feb18) increase budget by \$5000 for social media posts					
	Social Media Boosts (\$250/month FB, \$150/Instagram)					
	Brand Marketing					
248-728-888-001	Contractual Services Brand Ma	10,000	273	0	10,000	10,000
		131,518	29,032	0	131,518	131,518

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 728 ECONOMIC DEVELOPMENT						
	Total Department 728:	(131,518)	(29,032)	0	(131,518)	(131,518)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 729 PROMOTION						
248-729-880-000	Event Promotion	2,000	405	0	2,000	2,000
	Potential new event: Triathalon, 4000					
	Brides on Broadway, 10000					
	Other new events, 5000					
	Per DDA Board, no new events					
248-729-880-001	Event Promo - Gazebo Series	11,000	10,600	0	11,000	11,000
	Higher to allow for more social media boosts operations					
248-729-880-004	Event Promo - Halloween Parad	2,500	1,240	0	2,500	2,500
	cider and donuts buy more this year					
	Flyers, production and delivery					
	Higher to allow for more social media boosts operations					
248-729-880-005	Event Promo - Hmtwn/Holiday V	7,500	2,832	0	7,500	7,500
	Holiday tree in Gazebo - decorations, lighting inc.					
	Sing N Stroll Shop and Caroling event that ends with tree lighting					
	Small Business Saturday and Hometown Holidays					
	Graphics: Canoe Circle					
	Three page advertisement (1800)					
	Small Business Saturday promotions projected					
248-729-880-006	Event Promo - New Years Res.	0	0	0	0	0
	Promotions on social media					
	Higher to allow for more social media boosts					
	Participation Gift - commemorative medal with logo upon it					
	Place medals: Village Trophy Shop					
	Race Management: Eastside Racing					
	Graphics: Canoe Circle					
	Event day expenses					
248-729-880-007	Event Promo - Flower Fair	0	0	0	0	0
	Advertising					
	vendor acquisition commission					
	Portajohns					
	Entertainment: Most is paid with Gift Certificates, some were paid performances (fill in). This does not show the gift certificate cost, that will show in gift certificate redemption.					
	Graphics: Canoe Circle					
	miscellaneous: booth, volunteer supplies, water					
	sponsorship needs					
	Per Pam, flower Fair vendor to vendor recruiting push cards (2500) projected					
248-729-880-008	Event Promo-Photo Contest	250	0	0	250	250
248-729-880-009	Event Promo-Lake Orion Love S	0	0	0	0	0
248-729-880-010	Babes On Broadway	1,500	0	0	1,500	1,500
248-729-880-011	Restaurant week	2,500	0	0	2,500	2,500
248-729-880-012	Sing & Stroll Tree Lighting	12,100	3,890	0	12,100	12,100
248-729-880-013	SD Nights- Stronger Together	2,500	385	0	2,500	2,500
248-729-880-014	Octoberfest	1,500	128	0	1,500	1,500
248-729-880-015	Winter Activities	12,000	5,670	0	12,000	12,000
248-729-880-016	Athletic Events-other	2,500	0	0	2,500	2,500

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 729 PROMOTION						
248-729-880-017	Movie Night	3,000	1,708	0	3,000	3,000
248-729-880-100	Stronger Together- smr fall	5,000	0	0	5,000	5,000
248-729-885-000	Port-A-Johns	2,600	1,008	0	2,600	2,600
THREE BATHROOMS MAINT @ 50/WEEK EACH (52 WKS) 2%/YR						
PORTAJOHNS RENTAL FOR SUMMER						
248-729-895-000	Event Promo-Comm. Sponsorship	0	0	0	0	0
248-729-975-020	Capital Outlay Parks & rec	0	0	0	0	0
		<u>68,450</u>	<u>27,866</u>	<u>0</u>	<u>68,450</u>	<u>68,450</u>
Total Department 729:		(68,450)	(27,866)	0	(68,450)	(68,450)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 730						
248-730-253-885	Knox Box Grant Program	0	0	0	0	0
THIS AMT ALWAYS STAYS PER FD						
248-730-885-100	Knox Box Grant Program	2,000	0	0	2,000	2,000
248-730-931-000	Repair & Maintenance-Equipmen	0	0	0	0	0
Repair and Maintenance of the light posts in downtown. Average: 6-7 poles						
Repair and maintenance: electrical (light and vendor posts at trees)						
248-730-965-101	Transfer Out - General Fund	0	0	0	0	0
248-730-965-301	Interfund TRF 2023 DDA Bond P	419,709	0	0	419,709	420,721
248-730-965-404	Transfer Out - DDA Property A	0	0	0	0	0
248-730-965-592	Transfers To Water/Sewer Fund	0	0	0	0	0
Streetscape bond: paid to the VLO Water/Sewer Fund. Paid in full June 2020						
248-730-975-000	Capital Outlay	53,075	12,787	0	53,075	53,075
Dedicated infrastructure revenue (75% agreement)						
Creation of Electrical Panel at Children's Park Parking Lot per request of Lion's Club and Dragon on the Lake						
Maintenance of electrical panel						
REIMBURSE SHARON SHARR FOR FLINT ST P LOT NEAR PET CENTRE						
248-730-975-003	DDA Capital Outlay	5,500	4,669	0	5,500	5,500
Shared Lease - 44 E Flint						
Shared Lease - 25 s. Lapeer St						
Shaed Lease - 30 N. Broadway						
Shared Lease - 115 N. Broadway						
Other shared leases						
248-730-975-005	DDA Capital Outlay- wayfindin	0	0	0	0	0
Wayfinding funds - \$233,000 was appropriated for this project from proceeds of the sale of 51 N. Broadway commercial property in the fall of 2017. It is estimated that \$100,000 will be used before June 2018 and \$133,000 will be used fiscal year 2018-2019.						
The signs are estimated to be expensive because of MDOT breakaway requirements.						
Maintenance and Repair of Signage. Per J. Young						
248-730-975-006	DDA Capital Outlay - Parking	0	0	0	0	0
Purchase LOUMC Property for Parking Lot on Slater Street						
Autozone one way parking						
Lockharts - Maintenance of parking lot						
Anderson Street - Creation of new parralel parking						
Front Street - Creating of new parralel parking						
Children's Park - Creation of Parking lot between Art Center and Fire Dept. (Owned by Twp)						
Dsicreconary fund for Parking projects						
248-730-975-009	Capital Outlay - Dumpsters	22,800	0	0	22,800	22,800
120 S. Broadway designed a communal enclosed disposal area for the SW Quadrant. We would be responsible for sharing construction costs.						
19-20: NW Quadrant Communal Dumpster						
20-21: NE Quadrant Communal Dumpster						
21-22: SE Quadrant Communal Dumpster						
Per DDA Board \$15,000 per quadrant, use different materials						
Per budget workshop, add \$15,000 for larger dumpster enclosre at 120s. Broadway						
248-730-975-011	Capital Outlay - Trail Extens	4,300	0	0	4,300	4,300
Shared Costs, PCTC: we pay the costs for the mounted and cycling sheriff patrols on our portion of PCTC						
248-730-975-015	Capitial Outlay- Outdoor Sound	0	0	0	0	0
248-730-975-020	Capital Outlay Parks & rec	0	0	0	0	0
Pass through of millage for Paint Creek Bank Stabilization						
248-730-992-000	Bond Principal	0	0	0	0	0

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Department: 730						
248-730-995-000	Bond Interest	0	0	0	0	0
		507,384	17,456	0	507,384	508,396
	Total Department 730:	(507,384)	(17,456)	0	(507,384)	(508,396)
Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY FUND:						
	TOTAL ESTIMATED REVENUES	1,893,888	1,463,977	0	1,893,888	1,954,136
	TOTAL APPROPRIATIONS	1,986,179	466,067	0	2,019,179	2,020,191
	NET OF REVENUES & APPROPRIATIONS:	(92,291)	997,910	0	(125,291)	(66,055)
	BEG. FUND BALANCE	356,811	356,811	356,811	356,811	356,811
	END FUND BALANCE	264,520	1,354,721	356,811	231,520	290,756

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023						
Department: 000 REVENUE						
301-000-300-001	2023 Downtown Dev Tax Exempt	0	0	0	0	0
301-000-300-002	2023 Downtown Dev Tax Exempt	0	0	0	0	0
301-000-664-000	Interest Earnings	900	1,335	0	900	900
301-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
301-000-699-301	TRF in from DDA	419,709	0	0	419,709	420,721
		<u>420,609</u>	<u>1,335</u>	<u>0</u>	<u>420,609</u>	<u>421,621</u>
Total Department 000:		420,609	1,335	0	420,609	421,621

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023						
Department: 901 CAPITAL OUTLAY						
DEBT						
301-901-805-000	Audit fees	0	0	0	0	0
301-901-930-000	Repair and Maintenance	0	0	0	0	0
301-901-950-000	Demolition & Land Improvement	500,000	163,525	0	500,000	500,000
301-901-956-000	Dues & Miscellaneous	0	0	0	0	0
301-901-971-000	Capital Outlay - Buildings	0	0	0	0	0
DEBT		500,000	163,525	0	500,000	500,000
Total Department 901:		(500,000)	(163,525)	0	(500,000)	(500,000)

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023						
Department: 905 Downtown Dev Bond 2023						
DEBT						
301-905-301-000	Bond Issuance Expense	0	0	0	0	0
301-905-731-000	2023 Bond Taxable Issuance E	0	0	0	0	0
301-905-731-001	2023 Tax exempt Bond Issuance	0	0	0	0	0
301-905-745-001	Property taxes-Orion Twp	0	0	0	0	0
301-905-920-000	utilities	0	0	0	0	0
301-905-992-003	2023 DDA BONDS TAXABLE PRINCI	60,000	60,000	0	60,000	60,000
301-905-992-004	2023 DDA BONDS TAX EXEMPT PRI	150,000	150,000	0	150,000	150,000
301-905-993-001	2023 DDA BOND TAXABLE INTERES	76,910	76,909	0	76,910	76,910
301-905-993-002	2023 DDA TAX EXEMPT BOND INTE	132,800	132,800	0	132,800	132,800
DEBT		419,710	419,709	0	419,710	419,710
Total Department 905:		(419,710)	(419,709)	0	(419,710)	(419,710)
Fund 301 - DOWNTOWN DEV BOND PROJECT 2023:						
TOTAL ESTIMATED REVENUES		420,609	1,335	0	420,609	421,621
TOTAL APPROPRIATIONS		919,710	583,234	0	919,710	919,710
NET OF REVENUES & APPROPRIATIONS:		(499,101)	(581,899)	0	(499,101)	(498,089)
BEG. FUND BALANCE		2,794,812	2,794,812	2,794,812	2,794,812	2,794,812
END FUND BALANCE		2,295,711	2,212,913	2,794,812	2,295,711	2,296,723

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 390 SEWER DEBT SERVICE FUND						
Department: 000 REVENUE						
390-000-664-000	Interest Earnings	0	0	0	0	0
390-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
390-000-699-592	Transfers In	0	0	0	304,667	304,667
TRANSFER IN FROM WATER/SEWER FUND						
		<u>0</u>	<u>0</u>	<u>0</u>	<u>304,667</u>	<u>304,667</u>
Total Department 000:		<u>0</u>	<u>0</u>	<u>0</u>	<u>304,667</u>	<u>304,667</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 390 SEWER DEBT SERVICE FUND						
Department: 548 SEWER ACTIVITIES						
390-548-801-000	Contractual Services	0	0	0	1,000	1,000
	FINANCIAL ADVISOR - CONTINUING DISCLOSURE FILING SERVICES					
390-548-992-000	Bond Principal	0	0	0	105,000	105,000
	2025 SEWER REVENUE BONDS					
390-548-995-000	DRAIN BOND INTEREST	0	0	0	198,667	198,667
	2025 SEWER REVENUE BONDS					
		<u>0</u>	<u>0</u>	<u>0</u>	<u>304,667</u>	<u>304,667</u>
	Total Department 548:	<u>0</u>	<u>0</u>	<u>0</u>	<u>(304,667)</u>	<u>(304,667)</u>
Fund 390 - SEWER DEBT SERVICE FUND:						
	TOTAL ESTIMATED REVENUES	0	0	0	304,667	304,667
	TOTAL APPROPRIATIONS	0	0	0	304,667	304,667
	NET OF REVENUES & APPROPRIATIONS:	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	BEG. FUND BALANCE	0	0	0	0	0
	END FUND BALANCE	0	0	0	0	0

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 401 CAPITAL PROJECTS FUND						
Department: 000 REVENUE						
401-000-664-000	Interest Earnings	0	1	2	0	0
401-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
401-000-676-101	Transfer In from General Fund	0	0	0	0	130,700
ATWATER PARK BASKETBALL COURT				0	0	30,700
CHILDREN'S PARK PEDESTRIAN BRIDGE				0	0	100,000
GL # FOOTNOTE TOTAL				0	0	130,700
401-000-676-125	Transfer In from DPW Fund	0	0	0	25,000	25,000
TRANSFER IN DPW ADMIN VEHICLE				0	25,000	0
401-000-676-207	Transfer from Police Fund	0	0	0	0	0
401-000-682-000	Reimbursement-CDBG	0	0	0	0	9,300
401-000-683-000	Reimbursements-Other	0	0	0	0	0
401-000-694-000	Miscellaneous Revenue	0	267	431	0	0
401-000-699-202	Interfund Transfer in - Major	0	0	0	5,000	5,000
TRANSFER IN ADMIN VEHICLE				0	5,000	0
401-000-699-203	Interfund Transfer In - Local	0	0	0	5,000	5,000
TRANSFER IN ADMIN VEHICLE				0	5,000	0
401-000-699-248	Interfund Transfer In - DDA	0	0	0	0	0
401-000-699-592	Transfers Water/Sewer	0	0	0	10,000	10,000
		<u>0</u>	<u>268</u>	<u>433</u>	<u>45,000</u>	<u>185,000</u>
Total Department 000:		<u>0</u>	<u>268</u>	<u>433</u>	<u>45,000</u>	<u>185,000</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 401 CAPITAL PROJECTS FUND						
Department: 751 PARKS AND RECREATION						
401-751-801-000	Contractual Services	0	0	0	0	0
401-751-806-000	Engineering	0	0	0	0	25,000
	ATWATER PARK BASLETBA;; COURT			0	0	5,000
	CHILDREN'S PARK PEDESTRIAN BRIDGE			0	0	20,000
	GL # FOOTNOTE TOTAL			0	0	25,000
		<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>25,000</u>
Total Department 751:		<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>(25,000)</u>

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 401 CAPITAL PROJECTS FUND						
Department: 901 CAPITAL OUTLAY						
DEBT						
401-901-971-000	Capital Outlay - Buildings	0	0	0	0	0
401-901-972-751	Capital Outlay Parks	0	0	0	0	115,000
	ATWATER PARK BASKETBALL COURT			0	0	35,000
	CHILDREN'S PARK PEDESTRIAN BRIDGE			0	0	80,000
	GL # FOOTNOTE TOTAL			0	0	115,000
401-901-973-000	Capital Outlay - Vehicles	0	0	0	45,000	45,000
	DPW ADMIN VEHICLE			0	45,000	0
401-901-974-000	Capital Outlay - Equipment	0	0	0	0	0
401-901-975-000	Capital Outlay-Construction	0	0	0	0	0
	DEBT	0	0	0	45,000	160,000
	Total Department 901:	0	0	0	(45,000)	(160,000)
Fund 401 - CAPITAL PROJECTS FUND:						
	TOTAL ESTIMATED REVENUES	0	268	433	45,000	185,000
	TOTAL APPROPRIATIONS	0	0	0	45,000	185,000
	NET OF REVENUES & APPROPRIATIONS:	0	268	433	0	0
	BEG. FUND BALANCE	2,482	2,482	2,482	2,915	2,915
	END FUND BALANCE	2,482	2,750	2,915	2,915	2,915

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Fund: 403 DDA PUBLIC INFRASTRUCTURE FUND						
Department: 000 REVENUE						
403-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
403-000-699-248	Interfund Transfer In - DDA	0	0	0	0	0
		<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	Total Department 000:	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

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Fund: 403 DDA PUBLIC INFRASTRUCTURE FUND						
Department: 901 CAPITAL OUTLAY						
DEBT						
403-901-971-001	SIDEWALK IMPROVEMENT PROGRAM	0	0	0	0	0
403-901-971-002	PAINT CREEK BANK STABILIZATIO	0	0	0	0	0
	DEBT	0	0	0	0	0
	Total Department 901:	0	0	0	0	0
Fund 403 - DDA PUBLIC INFRASTRUCTURE FUND:						
	TOTAL ESTIMATED REVENUES	0	0	0	0	0
	TOTAL APPROPRIATIONS	0	0	0	0	0
	NET OF REVENUES & APPROPRIATIONS:	0	0	0	0	0
	BEG. FUND BALANCE	0	0	0	0	0
	END FUND BALANCE	0	0	0	0	0

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GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 404 DDA PROPERTY ACQUISITION						
Department: 000 REVENUE						
404-000-664-000	Interest Earnings	0	88	0	0	0
404-000-694-000	Miscellaneous Revenue	0	0	0	0	0
404-000-699-248	Interfund Transfer In - DDA	0	0	0	0	0
		<u>0</u>	<u>88</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Department 000:		<u>0</u>	<u>88</u>	<u>0</u>	<u>0</u>	<u>0</u>

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Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 404 DDA PROPERTY ACQUISITION						
Department: 901 CAPITAL OUTLAY						
DEBT						
404-901-805-000	Audit Fees	0	0	0	0	0
404-901-901-000	Debt Service- Parking Deck	0	0	0	0	0
404-901-930-000	Repair & Maintenance - Bldg	0	0	0	0	0
404-901-950-000	Demolition & Land Improvement	0	0	0	0	0
404-901-956-000	Miscellaneous	0	0	0	0	0
404-901-971-000	Capital outlay - Building	169,436	0	0	169,436	169,436
	proposed parking lot at LOUMC					
404-901-980-248	Prop Acq Transfer to DDA	0	0	0	0	0
404-901-992-000	Bond Principal	0	0	0	0	0
404-901-995-000	Bond Interest	0	0	0	0	0
	DEBT	<u>169,436</u>	<u>0</u>	<u>0</u>	<u>169,436</u>	<u>169,436</u>
	Total Department 901:	<u>(169,436)</u>	<u>0</u>	<u>0</u>	<u>(169,436)</u>	<u>(169,436)</u>
Fund 404 - DDA PROPERTY ACQUISITION:						
	TOTAL ESTIMATED REVENUES	0	88	0	0	0
	TOTAL APPROPRIATIONS	169,436	0	0	169,436	169,436
	NET OF REVENUES & APPROPRIATIONS:	<u>(169,436)</u>	<u>88</u>	<u>0</u>	<u>(169,436)</u>	<u>(169,436)</u>
	BEG. FUND BALANCE	169,465	169,465	169,465	169,465	169,465
	END FUND BALANCE	29	169,553	169,465	29	29

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 445 Public Infrastructure						
Department: 000 REVENUE						
445-000-664-000	Interest Earnings	0	0	0	0	0
445-000-694-000	Miscellaneous Revenue	0	0	0	0	0
445-000-699-248	Interfund Transfer In - DDA	0	0	142,469	0	112,993
		<u>0</u>	<u>0</u>	<u>142,469</u>	<u>0</u>	<u>112,993</u>
Total Department 000:		<u>0</u>	<u>0</u>	<u>142,469</u>	<u>0</u>	<u>112,993</u>
Fund 445 - Public Infrastructure:						
TOTAL ESTIMATED REVENUES		0	0	142,469	0	112,993
TOTAL APPROPRIATIONS						
NET OF REVENUES & APPROPRIATIONS:		<u>0</u>	<u>0</u>	<u>142,469</u>	<u>0</u>	<u>112,993</u>
BEG. FUND BALANCE		0	0	0	142,469	142,469
END FUND BALANCE		0	0	142,469	142,469	255,462

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 490 SEWER CAPITAL IMPROVEMENT FUND						
Department: 000 REVENUE						
490-000-528-000	GRANTS-OTHER	100,000	0	100,000	0	0
490-000-528-300	GRANTS-FEDERAL	1,750,000	0	1,750,000	0	0
490-000-664-000	Interest Earnings	0	10	0	0	0
490-000-696-000	PROCEEDS FROM THE SALE OF BON	3,794,489	3,794,489	3,794,489	0	0
490-000-699-592	Transfers In	335,127	0	335,127	0	0
		<u>5,979,616</u>	<u>3,794,499</u>	<u>5,979,616</u>	<u>0</u>	<u>0</u>
Total Department 000:		<u>5,979,616</u>	<u>3,794,499</u>	<u>5,979,616</u>	<u>0</u>	<u>0</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 490 SEWER CAPITAL IMPROVEMENT FUND						
Department: 548 SEWER ACTIVITIES						
490-548-801-000	Contractual Services	85,285	85,778	85,285	0	0
490-548-975-000	CAPITAL OUTLAY- PHASE 1	3,498,000	3,498,000	3,498,000	0	0
		<u>3,583,285</u>	<u>3,583,778</u>	<u>3,583,285</u>	<u>0</u>	<u>0</u>
	Total Department 548:	<u>(3,583,285)</u>	<u>(3,583,778)</u>	<u>(3,583,285)</u>	<u>0</u>	<u>0</u>
Fund 490 - SEWER CAPITAL IMPROVEMENT FUND:						
	TOTAL ESTIMATED REVENUES	5,979,616	3,794,499	5,979,616	0	0
	TOTAL APPROPRIATIONS	3,583,285	3,583,778	3,583,285	0	0
	NET OF REVENUES & APPROPRIATIONS:	<u>2,396,331</u>	<u>210,721</u>	<u>2,396,331</u>	<u>0</u>	<u>0</u>
	BEG. FUND BALANCE	0	0	0	2,396,331	2,396,331
	END FUND BALANCE	2,396,331	210,721	2,396,331	2,396,331	2,396,331

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 592 WATER AND SEWER FUND						
Department: 000 REVENUE						
592-000-404-002	2024 Sewer Revenue Bonds	0	0	0	0	0
592-000-445-000	Penalties & Interest on Taxes	0	0	0	0	0
592-000-540-001	State Grants -SAW	0	0	0	0	0
592-000-547-000	State Grant - Other	0	0	0	0	0
592-000-620-000	Sewer Penalty Fees	12,000	16,059	17,625	15,000	15,000
592-000-640-000	Capital/Lateral Charges Sewer	9,000	(8,873)	9,000	9,000	9,000
592-000-640-002	Capital/Lateral Charges-Water	15,000	4,675	6,000	6,000	6,000
592-000-645-000	Sewer Usage Charges	1,327,490	864,962	1,300,000	1,454,000	1,454,000
592-000-645-002	Water Usage Charges	1,453,780	1,013,493	1,374,810	1,498,945	1,498,945
592-000-648-000	Federal Grant Revenue	0	0	0	0	0
592-000-662-002	Water Penalty Fees	16,000	19,377	21,478	21,478	21,478
592-000-664-000	Sewer Interest Earned	12,000	43,939	45,000	30,000	30,000
592-000-664-002	Water Interest Earned	0	0	0	0	0
592-000-664-003	Promissory Note Interest	7,500	0	0	0	0
592-000-671-999	Appropriation from Fund Balan	0	0	0	0	0
592-000-673-000	Gain/Loss on Sale of Assets	0	0	0	0	0
592-000-683-000	Reimbursements-Other	0	0	0	0	0
592-000-694-000	Miscellaneous Revenue	500	(713)	1,000	1,000	1,000
592-000-695-002	Non-Village Water Debt	0	0	0	0	0
592-000-699-101	Interfund Transfer In - Gener	0	0	0	0	0
		<u>2,853,270</u>	<u>1,952,919</u>	<u>2,774,913</u>	<u>3,035,423</u>	<u>3,035,423</u>
Total Department 000:		<u>2,853,270</u>	<u>1,952,919</u>	<u>2,774,913</u>	<u>3,035,423</u>	<u>3,035,423</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 592 WATER AND SEWER FUND						
Department: 260 GENERAL ACTIVITIES						
592-260-805-000	Audit Fees	7,350	3,523	7,000	7,000	7,000
592-260-823-001	Municipal Software	0	0	0	0	0
592-260-852-000	Miss Dig	2,451	0	0	2,000	2,000
592-260-959-000	Financial Administration	127,436	63,735	127,000	133,808	133,808
		<u>137,237</u>	<u>67,258</u>	<u>134,000</u>	<u>142,808</u>	<u>142,808</u>
Total Department 260:		(137,237)	(67,258)	(134,000)	(142,808)	(142,808)

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 592 WATER AND SEWER FUND						
Department: 548 SEWER ACTIVITIES						
592-548-701-000	Wages	0	(597)	0	0	0
592-548-715-000	Social Security	0	0	0	0	0
592-548-716-000	Health Insurance- Medical	0	0	0	0	0
592-548-717-000	Life & Disability Insurance	0	0	0	0	0
592-548-718-000	Dental Insurance	0	0	0	0	0
592-548-719-000	Pension	0	0	0	0	0
592-548-721-000	Vision Care	0	0	0	0	0
592-548-722-000	Worker's Comp. Insurance	45	31	34	34	34
592-548-726-000	Supplies	840	0	840	840	840
592-548-801-000	Contract Services	18,955	16,269	18,955	18,000	18,000
592-548-813-000	Legal Service	0	0	0	0	0
592-548-831-000	Sewage Disposal Costs	946,480	581,811	946,480	1,064,650	1,064,650
592-548-956-000	Dues & Miscellaneous	0	0	0	0	0
592-548-965-490	TRF OUT SEWER CONTRUCTION FUN	335,127	0	0	0	0
592-548-975-001	Capital Improvements - SAW	5,803	5,803	5,803	5,803	5,803
592-548-992-000	DRAIN BOND PRINCIPAL	69,707	68,129	68,129	68,129	68,129
2010A						
2010B						
2011						
2013A						
2014A						
2015						
2015SAW						
2017 TENTATIVE						
592-548-995-000	Bond Interest	23,713	22,893	20,527	20,527	20,527
interceptor						
2010A						
2010B						
2011						
2013A						
2014A						
2015						
2015 SAW						
2017 TENTATIVE						
		<u>1,400,670</u>	<u>694,339</u>	<u>1,060,768</u>	<u>1,177,983</u>	<u>1,177,983</u>
Total Department 548:		<u>(1,400,670)</u>	<u>(694,339)</u>	<u>(1,060,768)</u>	<u>(1,177,983)</u>	<u>(1,177,983)</u>

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 592 WATER AND SEWER FUND						
Department: 556 WATER ACTIVITIES						
592-556-701-000	Wages	63,717	11,430	63,717	66,266	66,266
4% CONTRACTUAL INCREASE				0	66,266	66,266
592-556-701-013	Overtime	5,250	297	4,000	4,000	4,000
592-556-714-000	Fringe Benefits	0	0	0	0	0
592-556-715-000	Social Security	5,289	3,942	5,289	5,289	5,289
592-556-716-000	Health Insurance- Medical	13,860	7,448	10,853	13,860	13,860
592-556-717-000	Life - Disability Insurance	782	762	1,111	1,111	1,111
592-556-718-000	Dental Insurance	1,323	1,118	1,596	1,596	1,596
592-556-719-000	Pension	88,732	74,780	88,732	92,281	92,281
592-556-721-000	Vision Care	276	192	274	274	274
592-556-722-000	Worker's Comp. Insurance	2,625	1,094	1,329	2,600	2,600
592-556-726-000	Supplies	7,350	2,589	4,181	4,181	4,181
592-556-741-000	Small Tools	1,500	145	1,500	1,500	1,500
592-556-745-000	Water Purchase -Orion Townshi	499,653	367,835	499,643	534,618	534,618
ADDED 5% INCREASE				0	534,618	534,618
592-556-801-000	Contract Services	16,000	13,249	16,000	16,000	16,000
592-556-806-000	Engineering	42,000	5,112	30,000	30,000	30,000
592-556-813-000	Legal Service	1,050	99	160	160	160
592-556-931-000	Equip Repair & Maint - Misc.	3,000	0	3,000	3,000	3,000
592-556-931-001	Equip Repair & Maint - Hydran	7,500	0	7,500	7,500	7,500
592-556-931-002	Equip Repair & Maint - Mains	5,000	3,975	5,000	5,000	5,000
592-556-931-003	Equip Repair & Maint - Meters	5,000	2,520	4,070	5,000	5,000
592-556-940-000	Equipment Rental	22,000	25,807	34,016	28,000	28,000
592-556-956-000	Dues & Miscellaneous	3,675	1,293	2,089	2,800	2,800
592-556-957-000	Education and Training	3,000	19	3,000	3,000	3,000
592-556-975-000	Capital Improvement	143,410	63,740	88,635	40,000	40,000
LEAD AND GALVANIZED LINE REPLACEMENT				0	30,000	30,000
TRANSFER TO 401 ADMIN VEHICLE FOR DPW DIRECTOR				0	10,000	10,000
SERVICE LINE VERIFICATION						
fire hydrant replacement						
lead line replacement						
GL # FOOTNOTE TOTAL				0	40,000	40,000
592-556-991-000	Principal Payments - Debt	0	0	0	0	0
592-556-992-001	2003 GO Bond Principal	0	0	0	0	0
592-556-992-002	DRINKING WATER SRF BOND PRINC	275,000	275,000	275,000	280,000	280,000
592-556-995-000	DRINKING WATER SRF BOND INTER	85,348	93,995	93,996	88,496	88,496
592-556-995-001	2003 GO Bond Interest	0	0	0	0	0
		<u>1,302,340</u>	<u>956,441</u>	<u>1,244,691</u>	<u>1,236,532</u>	<u>1,236,532</u>
Total Department 556:		(1,302,340)	(956,441)	(1,244,691)	(1,236,532)	(1,236,532)

BUDGET REPORT FOR VILLAGE OF LAKE ORION

Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 592 WATER AND SEWER FUND						
Department: 560 DEPRECIATION						
592-560-958-002	Water Depreciation	152,250	0	152,250	152,250	152,250
592-560-968-000	Sewer Depreciation	136,500	0	136,500	136,500	136,500
		<u>288,750</u>	<u>0</u>	<u>288,750</u>	<u>288,750</u>	<u>288,750</u>
	Total Department 560:	<u>(288,750)</u>	<u>0</u>	<u>(288,750)</u>	<u>(288,750)</u>	<u>(288,750)</u>
Fund 592 - WATER AND SEWER FUND:						
	TOTAL ESTIMATED REVENUES	2,853,270	1,952,919	2,774,913	3,035,423	3,035,423
	TOTAL APPROPRIATIONS	3,128,997	1,718,038	2,728,209	2,846,073	2,846,073
	NET OF REVENUES & APPROPRIATIONS:	<u>(275,727)</u>	<u>234,881</u>	<u>46,704</u>	<u>189,350</u>	<u>189,350</u>
	BEG. FUND BALANCE	6,573,866	6,573,866	6,573,866	6,620,570	6,620,570
	END FUND BALANCE	6,298,139	6,808,747	6,620,570	6,809,920	6,809,920

BUDGET REPORT FOR VILLAGE OF LAKE ORION
 Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 701 ESCROW						
Department: 000 REVENUE						
701-000-406-000	In Lieu of Taxes	0	0	0	0	0
701-000-664-000	Interest Earnings	0	0	0	0	0
701-000-675-000	Review/Escrow Deposits	0	(12,208)	0	0	0
701-000-965-101	Transfer Out - General Fund	0	0	0	0	0
		<u>0</u>	<u>12,208</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total Department 000:		<u>0</u>	<u>(12,208)</u>	<u>0</u>	<u>0</u>	<u>0</u>
Fund 701 - ESCROW:						
TOTAL ESTIMATED REVENUES		0	(12,208)	0	0	0
TOTAL APPROPRIATIONS		0	0	0	0	0
NET OF REVENUES & APPROPRIATIONS:		<u>0</u>	<u>(12,208)</u>	<u>0</u>	<u>0</u>	<u>0</u>
BEG. FUND BALANCE		0	0	0	0	0
FUND BALANCE ADJUSTMENTS			15,683			
END FUND BALANCE		0	3,475	0	0	0

BUDGET REPORT FOR VILLAGE OF LAKE ORION
Calculations As of 03/31/2025

Section 7, Item A.

GL Number	Description	24-25 Amended Budget	24-25 Activity	24-25 Projected	25-26 DEPT. REQUESTED	25-26 MGR APPROVED
Fund: 737 OPEB TRUST FUND						
Department: 000 REVENUE						
737-000-581-000	Contribution - General Fund (0	0	0	0	0
737-000-669-000	Investment Gains and Losses	0	13,431	0	0	0
737-000-801-000	Contractual Services	0	0	0	0	0
		<u>0</u>	<u>(13,431)</u>	<u>0</u>	<u>0</u>	<u>0</u>
	Total Department 000:	<u>0</u>	<u>13,431</u>	<u>0</u>	<u>0</u>	<u>0</u>
Fund 737 - OPEB TRUST FUND:						
	TOTAL ESTIMATED REVENUES	0	13,431	0	0	0
	TOTAL APPROPRIATIONS	0	0	0	0	0
	NET OF REVENUES & APPROPRIATIONS:	<u>0</u>	<u>13,431</u>	<u>0</u>	<u>0</u>	<u>0</u>
	BEG. FUND BALANCE	255,063	255,063	255,063	255,063	255,063
	END FUND BALANCE	<u>255,063</u>	<u>268,494</u>	<u>255,063</u>	<u>255,063</u>	<u>255,063</u>
Report Totals:						
	TOTAL ESTIMATED REVENUES - ALL FUNDS	15,692,148	10,949,959	13,532,408	10,381,995	10,767,735
	TOTAL APPROPRIATIONS - ALL FUNDS	14,519,490	9,528,425	10,985,575	10,874,452	11,246,164
	NET OF REVENUES & APPROPRIATIONS:	<u>1,172,658</u>	<u>1,421,534</u>	<u>2,546,833</u>	<u>(492,457)</u>	<u>(478,429)</u>
	BEG. FUND BALANCE - ALL FUNDS	12,786,168	12,786,168	12,786,168	15,333,001	15,333,001
	FUND BALANCE ADJUSTMENTS - ALL FUNDS		15,683			
	END FUND BALANCE - ALL FUNDS	13,958,826	14,223,385	15,333,001	14,840,544	14,854,572

Village of Lake Orion
 Schedule of Indebtedness
 Proprietary Funds - Unaudited

June 30, 2024

**Oakland-Macomb Interceptor Drain Bond
 Summary By Issue**

Issue	Total Principal Amount	Total Interest Payable	Total Obligation
2010A	\$ 70,352	\$ 7,209	\$ 77,561
2011	116,330	15,130	131,460
2013A	270,698	30,847	301,545
2014A	40,853	7,174	48,027
2015	40,895	8,708	49,603
2015-SAW	40,366	6,302	46,668
2019A	18,084	1,208	19,292
2019B	7,877	123	8,000
2020A	235,909	60,068	295,977
2017SRF	180,475	35,935	216,410
2017DWRF	4,699,773	785,840	5,485,613
	<u>\$ 5,721,612</u>	<u>\$ 958,544</u>	<u>\$ 6,680,156</u>

2010A Oakland-Macomb Interceptor Drain Bond
 Date of Issue: January 22, 2010
 Village of Lake Orion Portion \$172,415 (.6612%)
 Interest Due April 1 and October 1
 Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.50%	4/1/2025	\$ 9,323	\$ 1,759	\$ 11,082
2.50%	4/1/2026	9,554	1,526	11,080
2.50%	4/1/2027	9,786	1,287	11,073
2.50%	4/1/2028	10,050	1,042	11,092
2.50%	4/1/2029	10,282	791	11,073
2.50%	4/1/2030	10,546	534	11,080
2.50%	4/1/2031	10,811	270	11,081
		<u>\$ 70,352</u>	<u>\$ 7,209</u>	<u>\$ 77,561</u>

Village of Lake Orion
 Schedule of Indebtedness
 Proprietary Funds - Unaudited

June 30, 2024

2011 Oakland-Macomb Interceptor Drain Bond
Date of Issue: November 2011
Village of Lake Orion Portion \$207,251 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.50%	10/1/2024	\$ 10,391	\$ 2,778	\$ 13,169
2.50%	10/1/2025	10,635	2,515	13,150
2.50%	10/1/2026	10,919	2,246	13,165
2.50%	10/1/2027	11,203	1,970	13,173
2.50%	10/1/2028	11,446	1,687	13,133
2.50%	10/1/2029	11,730	1,397	13,127
2.50%	10/1/2030	12,055	1,099	13,154
2.50%	10/1/2031	12,339	794	13,133
2.50%	10/1/2032	12,664	482	13,146
2.50%	10/1/2033	12,948	162	13,110
		\$ 116,330	\$ 15,130	\$ 131,460

2013A Oakland-Macomb Interceptor Drain Bond
Date of Issue: June 2013
Village of Lake Orion Portion \$452,251 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.00%	10/1/2024	\$ 22,252	\$ 5,191	\$ 27,443
2.00%	10/1/2025	22,668	4,742	27,410
2.00%	10/1/2026	23,154	4,284	27,438
2.00%	10/1/2027	23,605	3,816	27,421
2.00%	10/1/2028	24,091	3,339	27,430
2.00%	10/1/2029	24,543	2,853	27,396
2.00%	10/1/2030	25,063	2,357	27,420
2.00%	10/1/2031	25,549	1,851	27,400
2.00%	10/1/2032	26,070	1,335	27,405
2.00%	10/1/2033	26,591	808	27,399
2.00%	10/1/2034	27,112	271	27,383
		\$ 270,698	\$ 30,847	\$ 301,545

Village of Lake Orion
 Schedule of Indebtedness
 Proprietary Funds - Unaudited

June 30, 2024

2014A Oakland-Macomb Interceptor Drain Bond
Date of Issue: September 2014
Village of Lake Orion Portion \$66,124 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.00%	10/1/2024	\$ 3,153	\$ 1,168	\$ 4,321
3.00%	10/1/2025	3,245	1,088	4,333
3.00%	10/1/2026	3,382	989	4,371
3.00%	10/1/2027	3,473	886	4,359
3.00%	10/1/2028	3,564	780	4,344
3.00%	10/1/2029	3,701	671	4,372
3.00%	10/1/2030	3,793	559	4,352
3.00%	10/1/2031	3,930	443	4,373
3.00%	10/1/2032	4,067	323	4,390
2.50%	10/1/2033	4,204	199	4,403
3.125%	10/1/2034	4,341	68	4,409
		\$ 40,853	\$ 7,174	\$ 48,027

2015 Oakland-Macomb Interceptor Drain Bond
Date of Issue: April 2015
Village of Lake Orion Portion \$66,120 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
3.00%	4/1/2025	\$ 3,174	\$ 1,338	\$ 4,512
3.00%	4/1/2026	3,273	1,242	4,515
3.00%	4/1/2027	3,372	1,144	4,516
3.00%	4/1/2028	3,471	1,043	4,514
3.25%	4/1/2029	3,570	939	4,509
3.25%	4/1/2030	3,670	823	4,493
3.25%	4/1/2031	3,802	704	4,506
3.50%	4/1/2032	3,934	580	4,514
3.50%	4/1/2033	4,066	442	4,508
3.50%	4/1/2034	4,199	300	4,499
3.50%	4/1/2035	4,364	153	4,517
		\$ 40,895	\$ 8,708	\$ 49,603

Village of Lake Orion

Schedule of Indebtedness
Proprietary Funds - Unaudited

June 30, 2024

2015 Oakland-Macomb Interceptor Drain Bond – SAW Loan
Date of Issue: April 2015
Village of Lake Orion Portion \$66,120 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.50%	4/1/2025	\$ 3,240	\$ 1,010	\$ 4,250
2.50%	4/1/2026	3,306	928	4,234
2.50%	4/1/2027	3,405	846	4,251
2.50%	4/1/2028	3,471	760	4,231
2.50%	4/1/2029	3,570	674	4,244
2.50%	4/1/2030	3,670	584	4,254
2.50%	4/1/2031	3,769	492	4,261
2.50%	4/1/2032	3,835	398	4,233
2.50%	4/1/2033	3,934	302	4,236
2.50%	4/1/2034	4,033	204	4,237
2.50%	4/1/2035	4,133	104	4,237
		\$ 40,366	\$ 6,302	\$ 46,668

2019A Oakland-Macomb Interceptor Drain Bond
Date of Issue: December 19, 2019
Village of Lake Orion Portion \$29,820 (.6612%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
1.85%	4/1/2025	\$ 2,744	\$ 335	\$ 3,079
1.85%	4/1/2026	2,843	284	3,127
1.85%	4/1/2027	2,942	231	3,173
1.85%	4/1/2028	3,042	177	3,219
1.85%	4/1/2029	3,207	120	3,327
1.85%	4/1/2030	3,306	61	3,367
		\$ 18,084	\$ 1,208	\$ 19,292

Village of Lake Orion

Schedule of Indebtedness
Proprietary Funds - Unaudited

June 30, 2024

2019B Oakland-Macomb Interceptor Drain Bond
Date of Issue: December 19, 2019
Village of Lake Orion Portion \$41,000 (.7877%)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
1.55%	4/1/2025	\$ 3,899	\$ 92	\$ 3,991
1.55%	4/1/2026	3,978	31	4,009
		\$ 7,877	\$ 123	\$ 8,000

2020A Oakland-Macomb Interceptor Drain Bond
Date of Issue: September 3, 2020
Village of Lake Orion Portion \$252,833 (.4419%)
Interest Due January 1 and July 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
5.00%	7/1/2024	\$ 6,783	\$ 7,521	\$ 14,304
5.00%	7/1/2025	7,115	7,174	14,289
5.00%	7/1/2026	11,025	6,720	17,745
5.00%	7/1/2027	11,578	6,155	17,733
5.00%	7/1/2028	12,152	5,562	17,714
5.00%	7/1/2029	12,771	4,939	17,710
5.00%	7/1/2030	13,412	4,284	17,696
4.00%	7/1/2031	14,097	3,667	17,764
4.00%	7/1/2032	14,649	3,092	17,741
3.00%	7/1/2033	15,268	2,570	17,838
2.00%	7/1/2034	15,710	2,184	17,894
2.00%	7/1/2035	16,041	1,867	17,908
2.00%	7/1/2036	16,372	1,542	17,914
2.00%	7/1/2037	16,726	1,211	17,937
2.00%	7/1/2038	17,057	874	17,931
2.00%	7/1/2039	17,411	529	17,940
2.00%	7/1/2040	17,742	177	17,919
		\$ 235,909	\$ 60,068	\$ 295,977

Village of Lake Orion

Schedule of Indebtedness
Proprietary Funds - Unaudited

June 30, 2024

2017 Clinton River Water Resource Recovery Facility Drainage District Drain Bond (SRF)

Date of Issue: July 2017

Village of Lake Orion Portion \$227,045 (.7698%)

Interest Due April 1 and October 1

Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.50%	10/1/2024	\$ 10,046	\$ 4,386	\$ 14,432
2.50%	10/1/2025	10,315	4,132	14,447
2.50%	10/1/2026	10,546	3,871	14,417
2.50%	10/1/2027	10,815	3,604	14,419
2.50%	10/1/2028	11,085	3,330	14,415
2.50%	10/1/2029	11,393	3,049	14,442
2.50%	10/1/2030	11,662	2,761	14,423
2.50%	10/1/2031	11,970	2,466	14,436
2.50%	10/1/2032	12,278	2,163	14,441
2.50%	10/1/2033	12,586	1,852	14,438
2.50%	10/1/2034	12,894	1,533	14,427
2.50%	10/1/2035	13,202	1,207	14,409
2.50%	10/1/2036	13,548	873	14,421
2.50%	10/1/2037	13,894	530	14,424
2.50%	10/1/2038	14,241	178	14,419
		\$ 180,475	\$ 35,935	\$ 216,410

2017 State of Michigan Department of Environmental Quality, Drinking Water Revolving Fund Loan

Total Draws: \$5,989,773

Interest Due April 1 and October 1

Loan Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
2.00%	4/1/2025	\$ 275,000	\$ 93,996	\$ 368,996
2.00%	4/1/2026	280,000	88,496	368,496
2.00%	4/1/2027	285,000	82,896	367,896
2.00%	4/1/2028	290,000	77,196	367,196
2.00%	4/1/2029	295,000	71,396	366,396
2.00%	4/1/2030	300,000	65,496	365,496
2.00%	4/1/2031	305,000	59,496	364,496
2.00%	4/1/2032	310,000	53,396	363,396
2.00%	4/1/2033	315,000	47,196	362,196
2.00%	4/1/2034	320,000	40,896	360,896
2.00%	4/1/2035	330,000	34,496	364,496
2.00%	4/1/2036	335,000	27,896	362,896
2.00%	4/1/2037	340,000	21,196	361,196
2.00%	4/1/2038	350,000	14,396	364,396
2.00%	4/1/2039	369,773	7,396	377,169
		\$ 4,699,773	\$ 785,840	\$5,485,613

Village of Lake Orion

Schedule of Indebtedness
Governmental Activities - Unaudited

June 30, 2024

2023 Downtown Development Bonds Tax Exempt Series A
Date of Issue: June 2023
Total Bond Purchase Price \$3,542,104 (4% Average Coupon)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
4.00%	4/1/2025	\$ 150,000	\$ 132,800	\$ 282,800
4.00%	4/1/2026	160,000	126,800	286,800
4.00%	4/1/2027	165,000	120,400	285,400
4.00%	4/1/2028	170,000	113,800	283,800
4.00%	4/1/2029	180,000	107,000	287,000
4.00%	4/1/2030	185,000	99,800	284,800
4.00%	4/1/2031	190,000	92,400	282,400
4.00%	4/1/2032	200,000	84,800	284,800
4.00%	4/1/2033	205,000	76,800	281,800
4.00%	4/1/2034	220,000	68,600	288,600
4.00%	4/1/2035	225,000	59,800	284,800
4.00%	4/1/2036	230,000	50,800	280,800
4.00%	4/1/2037	245,000	41,600	286,600
4.00%	4/1/2038	255,000	31,800	286,800
4.00%	4/1/2039	265,000	21,600	286,600
4.00%	4/1/2040	275,000	11,000	286,000
		\$ 3,320,000	\$ 1,239,800	\$ 4,559,800

2023 Downtown Development Bonds Taxable Series B
Date of Issue: June 2023
Total Bond Purchase Price \$2,318,590 (5.5242% Average Coupon)
Interest Due April 1 and October 1
Bonds Due As Follows:

Interest Rate	Date of Maturity	Principal Amount	Annual Interest Payable	Total Obligation
4.98%	4/1/2025	\$ 60,000	\$ 76,909	\$ 136,909
4.98%	4/1/2026	60,000	73,921	133,921
4.98%	4/1/2027	65,000	70,933	135,933
4.98%	4/1/2028	70,000	67,696	137,696
5.08%	4/1/2029	70,000	64,210	134,210
5.08%	4/1/2030	75,000	60,654	135,654
5.08%	4/1/2031	80,000	56,844	136,844
5.08%	4/1/2032	85,000	52,780	137,780
5.08%	4/1/2033	90,000	48,462	138,462
5.77%	4/1/2034	90,000	43,890	133,890
5.77%	4/1/2035	100,000	38,760	138,760
5.77%	4/1/2036	105,000	33,060	138,060
5.77%	4/1/2037	110,000	27,075	137,075
5.77%	4/1/2038	115,000	20,805	135,805
5.77%	4/1/2039	120,000	14,250	134,250
5.77%	4/1/2040	130,000	7,410	137,410
		\$ 1,425,000	\$ 757,659	\$ 2,182,659

VILLAGE OF LAKE ORION
COUNTY OF OAKLAND, STATE OF MICHIGAN
WATER SUPPLY AND SEWAGE DISPOSAL SYSTEM REVENUE BONDS, SERIES 2025

Sources & Uses

Dated 01/28/2025 | Delivered 01/28/2025

Sources Of Funds

Par Amount of Bonds	\$3,650,000.00
Reoffering Premium	211,732.75
Total Sources	\$3,861,732.75

Uses Of Funds

Total Underwriter's Discount (1.050%)	38,337.50
Financial Advisor	27,000.00
Bond Counsel	32,500.00
Rating Agency Fee	21,000.00
POS/Official Statement	750.00
Printing & Publishing	2,500.00
MAC Fee	450.00
Michigan Treasury Fee	730.00
Debt Service Reserve Insurance (325.0 bp)	9,869.15
Gross Bond Insurance Premium (34.0 bp)	19,036.92
Deposit to Project Construction Fund	3,709,559.18
Total Uses	\$3,861,732.75

VILLAGE OF LAKE ORION
COUNTY OF OAKLAND, STATE OF MICHIGAN
WATER SUPPLY AND SEWAGE DISPOSAL SYSTEM REVENUE BONDS, SERIES 2025

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/28/2025	-	-	-	-	-
10/01/2025	-	-	114,127.31	114,127.31	-
04/01/2026	105,000.00	5.000%	84,538.75	189,538.75	-
06/30/2026	-	-	-	-	303,666.06
10/01/2026	-	-	81,913.75	81,913.75	-
04/01/2027	130,000.00	5.000%	81,913.75	211,913.75	-
06/30/2027	-	-	-	-	293,827.50
10/01/2027	-	-	78,663.75	78,663.75	-
04/01/2028	135,000.00	5.000%	78,663.75	213,663.75	-
06/30/2028	-	-	-	-	292,327.50
10/01/2028	-	-	75,288.75	75,288.75	-
04/01/2029	140,000.00	5.000%	75,288.75	215,288.75	-
06/30/2029	-	-	-	-	290,577.50
10/01/2029	-	-	71,788.75	71,788.75	-
04/01/2030	145,000.00	5.000%	71,788.75	216,788.75	-
06/30/2030	-	-	-	-	288,577.50
10/01/2030	-	-	68,163.75	68,163.75	-
04/01/2031	150,000.00	5.000%	68,163.75	218,163.75	-
06/30/2031	-	-	-	-	286,327.50
10/01/2031	-	-	64,413.75	64,413.75	-
04/01/2032	155,000.00	5.000%	64,413.75	219,413.75	-
06/30/2032	-	-	-	-	283,827.50
10/01/2032	-	-	60,538.75	60,538.75	-
04/01/2033	165,000.00	5.000%	60,538.75	225,538.75	-
06/30/2033	-	-	-	-	286,077.50
10/01/2033	-	-	56,413.75	56,413.75	-
04/01/2034	170,000.00	5.000%	56,413.75	226,413.75	-
06/30/2034	-	-	-	-	282,827.50
10/01/2034	-	-	52,163.75	52,163.75	-
04/01/2035	175,000.00	5.000%	52,163.75	227,163.75	-
06/30/2035	-	-	-	-	279,327.50
10/01/2035	-	-	47,788.75	47,788.75	-
04/01/2036	185,000.00	5.000%	47,788.75	232,788.75	-
06/30/2036	-	-	-	-	280,577.50
10/01/2036	-	-	43,163.75	43,163.75	-
04/01/2037	190,000.00	5.000%	43,163.75	233,163.75	-
06/30/2037	-	-	-	-	276,327.50
10/01/2037	-	-	38,413.75	38,413.75	-
04/01/2038	195,000.00	5.000%	38,413.75	233,413.75	-
06/30/2038	-	-	-	-	271,827.50
10/01/2038	-	-	33,538.75	33,538.75	-
04/01/2039	205,000.00	5.000%	33,538.75	238,538.75	-
06/30/2039	-	-	-	-	272,077.50

VILLAGE OF LAKE ORION
 COUNTY OF OAKLAND, STATE OF MICHIGAN
 WATER SUPPLY AND SEWAGE DISPOSAL SYSTEM REVENUE BONDS, SERIES 2025

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/01/2039	-	-	28,413.75	28,413.75	-
04/01/2040	215,000.00	4.000%	28,413.75	243,413.75	-
06/30/2040	-	-	-	-	271,827.50
10/01/2040	-	-	24,113.75	24,113.75	-
04/01/2041	220,000.00	4.000%	24,113.75	244,113.75	-
06/30/2041	-	-	-	-	268,227.50
10/01/2041	-	-	19,713.75	19,713.75	-
04/01/2042	230,000.00	4.000%	19,713.75	249,713.75	-
06/30/2042	-	-	-	-	269,427.50
10/01/2042	-	-	15,113.75	15,113.75	-
04/01/2043	240,000.00	4.000%	15,113.75	255,113.75	-
06/30/2043	-	-	-	-	270,227.50
10/01/2043	-	-	10,313.75	10,313.75	-
04/01/2044	245,000.00	4.100%	10,313.75	255,313.75	-
06/30/2044	-	-	-	-	265,627.50
10/01/2044	-	-	5,291.25	5,291.25	-
04/01/2045	255,000.00	4.150%	5,291.25	260,291.25	-
06/30/2045	-	-	-	-	265,582.50
Total	\$3,650,000.00	-	\$1,949,093.56	\$5,599,093.56	-

Yield Statistics

Bond Year Dollars	\$43,728.75
Average Life	11.980 Years
Average Coupon	4.4572359%
Net Interest Cost (NIC)	4.0607113%
True Interest Cost (TIC)	3.9640047%
Bond Yield for Arbitrage Purposes	3.8662276%
All Inclusive Cost (AIC)	4.3063015%

IRS Form 8038

Net Interest Cost	3.8132622%
Weighted Average Maturity	11.798 Years

DDA Budget	2023-2024			2025-26	2026-27	2027-28		
				Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION							
FUND 248 - DOWNTOWN DEVELOPMENT AUTHORITY								
ESTIMATED REVENUES								
Dept 000 - REVENUE								
					1.00%	1.00%		Projection increase (1%) per Oak Cty Equalization Best Practice
248-000-402-000	Property Tax - Current Real			1,029,190	1,039,482	1,049,877		Tax rebate for 120 S. Broadway (PA210) until 2030, Land Bank payment from taxes until 2025, Property sales affect tax income
248-000-402-100	Property Tax - Twp DDA Capture							
248-000-405-000	Property Tax - Personal							
248-000-412-000	Property Tax - DPPT P/Y & C/Y			3,000				
248-000-441-000	Local Community Stabilization Share Tax			15,000	10,000	10,000		
248-000-445-000	Penalties & Interest on Taxes			2,000	2,000	2,000		
248-000-539-000	State Grants			10,000	15,000	15,000		
248-000-540-000	COUNTY/FEDERAL PROG GRANT			595,823				
248-000-582-000	Intergovernment - Police			0				
248-000-664-000	Interest Earned			12,060	2,500	2,500		
248-000-671-999	Appropriation from Fund Balanc			171,128				
248-000-673-000	Sale Of Fixed Assets							
248-000-681-000	Reimburse - Insurance Claims			17,000	17,000	17000		
248-000-683-000	Reimbursements-Other							
248-000-685-000	Sponsorships			30,000	37,500	37,500		
248-000-685-100	Transportation sponsorship			5,000	28,000	28,000		
248-000-686-000	Downtown Events			8,000	18,500	18,500		
248-000-686-002	Flower Fair Revenue			2,500	4,025	4427.5		
248-000-686-004	ST Event Revenue			3,500	3,500	3,500		
248-000-686-006	Electrical Vehicles			3,400	3,700	4,200		
248-000-687-000	Merchandise Sales			3,500	1,000	1,000		
248-000-688-000	Gift Certificate Sales			4,000	500	500		

DDA Budget	2023-2024			2025-26	2026-27	2027-28		
				Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION							
248-000-694-000	Miscellaneous			8,000	8,000	8,000		
248-000-696-000	PROCEEDS FROM THE SALE OF BONDS/NOTES							
Totals for dept 000 - REVENUE				1,923,101	1,190,707	1,202,004		
TOTAL ESTIMATED REVENUES				1,923,101	1,190,707	1,202,004		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
APPROPRIATIONS							
Dept 260 - GENERAL ACTIVITIES							
248-260-701-000	Executive Director Wages		82,400	85,119	87,928		
248-260-704-000	Wages - Administrative Coordinator		32,000	33,056	34,147		
248-260-706-000	Assistant Exec Dir Wages		73,130	75,543	78,036		
248-260-707-000	Wages - Grounds Coordinator		5,400	5,400	5400		
248-260-715-000	Social Security		15,254	16,779	18,457		
248-260-716-000	Health Insurance- Medical		14,820	16,302	17,932		
248-260-717-000	Life & Disability Insurance		0	0	0		
248-260-718-000	Dental Insurance		1,132	1,245	1,370		
248-260-719-000	Pension		5,800	6,380	7,018		
248-260-721-000	Vision Care		720	792	871		
248-260-722-000	Worker's Comp. Insurance						
248-260-801-000	Contractual Services - Downtown		20,000	20,600	21,218		
248-260-801-002	Contractual Services - Public Safety		96,472	99,366	102,347		
248-260-801-003	Contractual Services - Ordinance		17,000	20,000	20,000		
248-260-801-004	Contractual Services - PA 57 Admin		74,384	76,616	78,914		
248-260-801-005	Contractual Services - Township		6,700	6,901	7,108		
248-260-801-012							
248-260-801-022							
248-260-801-023							
248-260-801-033							
248-260-805-000	Audit Fees		7,900	8,400	5,000		
248-260-810-000	Legal Services		3,500	3,500	3,500		
248-260-823-000	Website/Software		8,100	8,505	8,930		
248-260-823-001	Municipal Software		5,000	5,000	5,000		
248-260-829-000	Planner Services		1,000	1,000	1,000		
248-260-851-000	Telephone		3,500	3,535	3,570		
248-260-900-000	Printing and Publication		100	100	100		
248-260-920-000	Utilities		7,800	7,878	7,957		

DDA Budget	2023-2024			2025-26	2026-27	2027-28		
				Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION							
248-260-921-000	Municipal Street Lighting			14,900	15,049	15,199		
248-260-930-000	Repair and Maintenance			1,870	1,964	2061.675		
248-260-930-002	Building Maintenance			1,200	1,200	1,200		
248-260-940-000	Equipment Rental			2,500	3,000	4,500		
248-260-941-000	Office Rent			16,800	20,400	20,400		
248-260-942-000	Office Expenses			5,000	5,050	5,101		
248-260-946-000	Credit Card Fees			175	175	175		
248-260-956-000	Dues & Miscellaneous			1,900	1,919	1,938		
248-260-957-000	Education & Training			8,000	8,400	8,820		
248-260-958-000	General Activities & Maintenance			17,500	18,025	18,566		
248-260-961-000	Tax Tribunal Refunds							
248-260-962-000	Mileage			500	700	700		
248-260-965-101	Transfer Out - General Fund							
248-260-965-401	Transfer to Capital Imp Fund							
248-260-965-404	Transfer Out - DDA Property Acq Fund							
248-260-974-000	Capital Outlay - Equipment			2,000	2,020	2,040		
Totals for dept 260 - GENERAL ACTIVITIES				554,457	579,919	596,505		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Dept 725 - ORGANIZATION							
248-725-822-000	Newsletter		1,800	1,800	1,800		
248-725-824-000	Volunteer Recognition & Dvp.		1,700	1,751	1,804		
248-725-825-000	Gift Certificate Redemption		5,000	5,000	5,000		
248-725-826-000	Historic Celebration/Education		2,500	2,575	2,652		
248-725-827-000	Awareness Program		1,500	1,515	1,530		
248-725-864-000	Grant & Scholarship Distriubution		1,000	1,000	1000		
248-725-881-000	Merchandise to Sell		1,200	1,212	1,224		
Totals for dept 725 - ORGANIZATION			14,700	14,853	15,010		
Dept 726 - DESIGN							
248-726-745-000	Beautification Supplies		7,620	8,001	8,401		
248-726-746-000	Hanging Baskets		4,120	4,244	4,371		
To be added	Seasonal Décor		2,780	2,863	2,949		
248-726-801-000	Contractual Services		5,780	5,838	5,896		
248-726-843-000	Facade Program		25,480	28,028	30,831		
248-726-845-000	Public Art Program		2,100	2,121	2,142		
248-726-883-000	Banners and Holiday Lighting		8,100	8,910	11,138		
248-726-975-001	Capital Outlay - Beautification		2,300	2,323	2,346		
248-726-975-002	Capital Outlay - Streets		2,790	2,818	2,846		
248-726-980-001	Public Space Grant - General		353,619				
248-726-980-002	Public Space Grant - Development		242,204				
Totals for dept 726 - DESIGN			656,893	65,146	70,920		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Dept 728 - ECONOMIC DEVELOPMENT							
248-728-801-000	Contractual Services		17,800	19,580	24,475		
248-728-802-000	Trolley Expense		18,900	21,000	22,000		
248-728-861-000	Data and Metrics		1,460	1,475	1,489		
248-728-862-000	Training Materials		500	505	510		
248-728-864-000	Grant & Scholarship Distriubution		4,000	4,040	4,080		
248-728-886-000	Marketing Materials		2,500	2,525	2,550		
248-728-886-001	Blight Reduction						
248-728-886-002	Social District		2,350	2,350	2350		
248-728-888-000	Brand Marketing		23,700	27,255	31,343		
248-728-888-001	Contractual Services Brand Marketing		12,000	13,800	15,870		
Totals for dept 728 - ECONOMIC DEVELOPMENT			83,210	92,530	104,668		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Dept 729 - PROMOTION							
248-729-880-000	Event Promotion		2,500	2,525	2,550		
248-729-880-001	Event Promo - Gazebo Series		14,500	15,225	16,748		
248-729-880-004	Event Promo - Halloween Parade		2,500	2,525	2,550		
+	Event Promo - Hmtwn/Holiday Vill		3,000	3,030	3,060		
248-729-880-006	Event Promo - New Years Res. Run		0	0			
248-729-880-007	Event Promo - Flower Fair		2,500	2,575	2703.75		
248-729-880-008	Event Promo - Ice Fest		3,500	3,850	4,428		
248-729-880-010	Event Promo - Partnered Events		1,500	1,650	1815		
248-729-880-011	Restaurant week		1,000	1,300	1,313		
248-729-880-012	Sing & Stroll Tree Lighting		7,000	7,350	8,453		
248-729-880-013	Stronger Together - Winter		2,500	2,525	2,550		
248-729-880-100	Stronger Together - Summer Fall		2,500	2,575	2,704		
**248-729-880-015	Winter Activities		4,500	4,725	5,434		
248-729-880-016	Misc Events - other		2,500	2,525	2,550		
248-729-880-017	Movie Night		3,500	3,535	3,570		
248-729-885-000	Port-A-Johns		2,400	2,424	2,448		
248-729-895-000	Event Promo-Comm. Sponsorships		0	0	0		
Totals for dept 729 - PROMOTION			55,900	58,339	62,877		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Dept 730 - CAPITAL PROJECTS							
248-730-253-885	Knox Box Grant Program						
248-730-885-100	Knox Box Grant Program		2,000	2,000	2,000		
248-730-931-000	Repair & Maintenance-Equipment		1,800	1,854	1,947		
248-730-965-101	Transfer Out - General Fund						
248-730-965-301	Interfund TRF 2023 DDA Bond Project		420,840	419,000	420,000		
248-730-965-404	Transfer Out - DDA Prop Acq Fund						
248-730-965-592	Transfers To Water/Sewer Fund						
248-730-975-000	Capital Outlay		99,301	104,266	109,479		
248-730-975-003	DDA Capital Outlay		0	0	0		
248-730-975-005	DDA Capital Outlay - Wayfinding/Lighting		0	0	0		
248-730-975-006	DDA Capital Outlay - Parking		10,000	0	0		
248-730-975-009	Capital Outlay - Dumpsters		19,000	30,000	30000		
248-730-975-011	Capital Outlay - Trail Extensi		5,000	5,050	5,101		
248-730-975-015	Capital Outlay - Outdoor Sound						
248-730-975-020	Capital Outlay Parks & rec						
248-730-992-000	Bond Principal						
248-730-995-000	Bond Interest						
Totals for dept 730 - CAPITAL PROJECTS			557,941	562,170	568,527		
TOTAL APPROPRIATIONS			1,923,101	1,372,957	1,418,507		
NET OF REVENUES/APPROPRIATIONS - FUND 248			0	(182,250)	(216,503)		
BEGINNING FUND BALANCE			0	0	(182,250)		
FUND BALANCE ADJUSTMENTS							
ENDING FUND BALANCE			0	(182,250)	(398,752)		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Fund 301 - DOWNTOWN DEV BOND PROJECT 2023							
Revenues							
Dept 000 - REVENUE							
301-000-300-001	2023 Downtown Dev Tax Exempt						
301-000-300-002	2023 Downtown Dev Taxable Bond						
301-000-664-000	Interest Earnings		0	-	-		
301-000-671-999	Appropriation from Fund Balance		500,000	500,000	500,000		
ADD	Capital Campaign Fundraising		419,709	420,721	421,333		
301-000-699-301	TRF in from DDA						
Total Dept 000 -	Revenue		919,709	920,721	921,333		
TOTAL REVENUES			919,709	920,721	921,333		
Dept 901-905							
301-901-930-000	Repair and Maintenance						
301-901-950-000	Demolition & Land Improvement		500,800				
301-901-956-000	Dues & Miscellaneous						
301-901-971-000	Capital Outlay - Buildings				500,512		
ADD	Capital Outlay - Parking			250,640			
ADD	Capital Outlay - Infrastructure			250,000			
Total Dept 901-905			500,800	500,640	500,512		
Expenditures							
Dept 905 - Downtown Dev Bond 2023							
301-905-301-000	Bond Issuance Expenses		-	-			
301-905-731-000	2023 Bond Taxable Issuance						
301-905-731-001	2023 Tax exempt Bond Issuance						
301-905-992-003	2023 DDA bonds Taxable		60,000	60,000	65,000		
301-905-992-004	2023 DDA BONDS TAX EXEMPT		150,000	160,000	165,000		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
301-905-993-001	2023 DDA bond taxable interest		76,909	73,921	70,933		
301-905-993-002	2023 DDA tax exempt bond interest		132,800	126,800	120,400		
Total Dept 905 - Downtown Dev Bond 2023			419,709	420,721	421,333		
TOTAL EXPENDITURES			920,509	921,361	921,845		
Fund 301 - DOWNTOWN DEV BOND PROJECT 2023:							
TOTAL REVENUES			919,709	920,721	921,333		
NET OF REVENUES & EXPENDITURES			(800)	(640)	(512)		
BEG. FUND BALANCE			0	(500,800)	(1,001,440)		
Adjustment to fund balance			(500,000)	(500,000)	(500,000)		
END FUND BALANCE			(500,800)	(1,001,440)	(1,501,952)		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
Fund 404 - DDA PROPERTY ACQUISITION & IMPROVEMENTS							
ESTIMATED REVENUES							
Dept 000 - REVENUE							
404-000-664-000	Interest Earnings		0	0	0		
404-000-699-248	Interfund Transfer In - DDA		0	0	0		
Totals for dept 000 - REVENUE			0	0	0		
TOTAL ESTIMATED REVENUES			0	0	0		
APPROPRIATIONS							
Dept 901 - CAPITAL OUTLAY							
248-901-971-000	Capital Outlay - Building						
404-901-901-000	Debt Service - Parking Deck		0	0	0		
404-901-992-000	Bond Principal		0	0	0		
404-901-995-000	Bond Interest		0	0	0		
Totals for dept 901 - CAPITAL OUTLAY			0	0	0		
TOTAL APPROPRIATIONS			0	0	0		
NET OF REVENUES/APPROPRIATIONS - FUND 404			0	0	0		
BEGINNING FUND BALANCE			0	0	0		
Fund Balance Adjustments							
ENDING FUND BALANCE			0	0	0		

DDA Budget	2023-2024		2025-26	2026-27	2027-28		
			Board Request	PROJECTION	PROJECTION		Notes
GL NUMBER	DESCRIPTION						
ALL FUNDS - 248, 301 AND 404							
ESTIMATED REVENUES - ALL FUNDS							
			2,842,810	2,111,428	2,123,337		
APPROPRIATIONS - ALL FUNDS							
			2,843,610	2,294,318	2,340,352		
NET OF REVENUES/APPROPRIATIONS - ALL FUNDS							
			(800)	(182,890)	(217,015)		
BEGINNING FUND BALANCE - ALL FUNDS							
			0	(500,800)	(1,183,690)		
FUND BALANCE ADJUSTMENTS - ALL FUNDS							
			(500,000)	(500,000)	(500,000)		
ENDING FUND BALANCE - ALL FUNDS							
			(500,800)	(1,183,690)	(1,900,704)		



FY 2025-26 BUDGET CALENDAR

<u>DEADLINE</u>	<u>ACTION</u>	<u>RESPONSIBILITY</u>
December 31, 2024	Assessment Day	Oakland County Equalization Division
January 13, 2025	Distribute budget preparation instructions to department heads	Village Manager
January 27, 2025	Approve budget preparation calendar; schedule village council goal setting work sessions; determine if water and/or sewer rate analyses need to be completed; commence bidding and special assessment processes for next year's capital improvement projects, if needed	Village Council
February 3 - 21, 2025	Conduct village council goal setting work sessions	Village Council
February 28, 2025	Submit preliminary property assessments to Clerk/Treasurer	Oakland County Equalization Division
February 28, 2025	Submit departmental budget requests, fee schedules, CIP schedules, proposed water and sewer rates, proposed special assessment schedules, and supporting documentation to Village Manager	Department Directors
February 28, 2025	Submit preliminary revenue estimates to Village Manager	Clerk/Treasurer



FY 2025-26 BUDGET CALENDAR

<u>DEADLINE</u>	<u>ACTION</u>	<u>RESPONSIBILITY</u>
March 3 – 6, 2025	Meet with department directors to review departmental budget requests	Village Manager and Clerk/Treasurer
March 21, 2025	Submit final Board of Review property assessment figures to Clerk/Treasurer	Oakland County Equalization Division
March 24, 2025	Schedule budget, capital improvement plan, water and sewer rates, & fee schedule work sessions	Village Council
March 24 – March 27, 2025	Meet with department directors to review necessary adjustments to departmental budget requests	Village Manager and Clerk/Treasurer
March 24 – April 3, 2025	Prepare Village Manager’s final proposed budget	Village Manager and Management Team
April 7, 2025	Planning Commission review and approval of Capital Improvement Program (if needed)	Village Manager, Planning Commission, and Planning and Zoning Coordinator
April 14, 2025	Present proposed budget to Village Council; schedule council budget work sessions; schedule budget and Truth-in-Taxation (if necessary) public hearing	Village Manager and Village Council
April 15 – April 23, 2025	Conduct council budget, capital improvement plan, water and sewer rates, & fee schedule work sessions	Village Council and Village Staff



FY 2025-26 BUDGET CALENDAR

DEADLINE

ACTION

RESPONSIBILITY

<u>DEADLINE</u>	<u>ACTION</u>	<u>RESPONSIBILITY</u>
April 16 – May 8, 2025	Prepare final proposed budget	Village Manager and Management Team
April 24, 2025	Publish public notice of budget and Truth-in-Taxation public hearing (15 days prior to adoption of budget)	Clerk/Treasurer
May 5, 2025	File and make available copy of proposed budget at Office of Clerk/Treasurer (one week prior to adoption of budget)	Clerk/Treasurer
May 12, 2025	Hold public hearing on proposed budget and Truth-in-Taxation (if required); adopt resolution approving budget, CIP, millage rates	Village Council
May 12, 2025	Certify delinquent utility bills to Clerk/Treasurer for placement on tax roll (Village Code Sec. 43.08(F)(2))	Village Council
May 15, 2025	Certification of tax levy (Form L-4029) to Assessor/County Equalization (within 3 days after adoption of budget)	Clerk/Treasurer
May 26, 2025	Introduce Water and Sewer Rates resolution (if necessary) and schedule public hearing (Village Code Secs. 51.28 and 53.08)	Village Council
May 26, 2025	Introduce annual comprehensive village fee schedule resolution	Village Council



FY 2025-26 BUDGET CALENDAR

DEADLINE

ACTION

RESPONSIBILITY

May 29, 2025	File Tax Rate Request Form (Form L-4029) with Oakland County Clerk, Oakland County Equalization, and Township Clerk	Village Manager/Clerk/President
June 9, 2025	Hold public hearing on Water and Sewer Rates resolution; adopt rates	Village Council
June 9, 2025	Adopt annual comprehensive village fee schedule	Village Council
June 10 – 12, 2025	Assessor to certify tax roll; Village President to affix warrant to tax roll; Clerk/Treasurer directed to collect taxes	Assessor and Village President
June 16 – 26, 2025	Prepare and mail out tax bills	Clerk/Treasurer
June 17, 2025	Publish notice in newspaper of time when taxes are due and collectable (at least 10 days prior to July 1)	Clerk/Treasurer
July 1, 2025	Budget takes effect	
August 31, 2025	Taxes due and payable without penalty or interest	
February 28, 2026	Last day to pay delinquent real and personal taxes to the village	



FY 2025-26 BUDGET CALENDAR

DEADLINE

ACTION

RESPONSIBILITY

March 1, 2026

Unpaid real property taxes turned over to
Oakland County Treasurer for collection

Clerk/Treasurer



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Receive and File of GM on Main Street Grant

RECOMMENDED MOTION: To receive and file the GM on Main Street Grant, submitted by the Downtown Development Authority, as presented.



DDA ACTION SUMMARY SHEET

MEETING DATE: March 18, 2025
TOPIC GM on Main Street Grant

BACKGROUND BRIEF:

The GM on Main Street program offers five (5) grants, up to \$60,000, as part of an effort to bring traffic calming, multi-mobility, and sustainability to Main Streets. This is a newer program and grants in the past year included sidewalk and pedestrian areas, murals, and other design heavy projects in GM designated communities.

Only Main Street programs within a county where a GM facility is located may apply (although this makes for a large pool). We qualify as an applicant. The release of the Grant occurred after our last meeting, and the deadline came before this meeting. So, staff elected to apply, despite the absence of this Board’s, and the Village Council’s, concurrence. If either Board is not in favor, we would simply reject any award.

As indicated in the Grant Application, this is a project conceived in partnership with the Village Police chief, and is supported by many entities in the community.

FINANCIAL IMPACT:

None requiring action at this time. Please note that the base project cost would exceed the grant, and our application offers that the DDA would use Capital Outlay funds for all balances. There are ample funds to meet this need.

RECOMMENDED MOTION:

Move to receive and file the grant application for the GM on Main Street 2025 program, directing the Executive Director to send all application material to the Village Council as a communication.

Proposal for consideration

Lake Orion Downtown Development Authority

SAFE STREETS for PUBLIC SPACES

Submitted to:

GM on Main Street Grant Program 2025: Transportation
Innovation for Downtowns

March 2, 2025

Matthew Gibb

Executive Director

Lake Orion Downtown Development Authority

118 N. Broadway St

Lake Orion MI 48362

(248) 693-9742

gibb@downtownlakeorion.org



PROJECT ABSTRACT

The Lake Orion Downtown Development Authority (the “DDA”) is seeking a grant to support our Safe Streets for Public Places Program through the design and installation of decorative bollards and historic peddlers carts in key access points to our Downtown. Our objective is to provide a passable barrier within each main downtown intersection to invite and protect the thousands of guests arriving to enjoy the more than 40 art shows, festivals and events occurring each year. The goal of the project is to encourage pedestrian and bicycle friendly movement with the added benefit of crash rated protection and the placement of historically authentic peddler carts to slow traffic and welcome visitors.

This project is the mutual idea and effort of the DDA and the Village of Lake Orion, arising out of the year over year increase in attendees enjoying the downtown and the fear of tragic events mimicking what occurred in New Orleans earlier this year. The objective is to install up to six (6) removable bollards and two (2) fully enhanced peddlers carts at each of four main intersections downtown. The cost of these potentially life saving improvements is budgeted as \$73,305.

The DDA is asking for a grant in the amount of \$60,000 to assist in the hard and construction costs of the project. Additional funds, directly from the DDA capital budget, have been set aside and approved for all monies required beyond the grant amount to bring this important public facility to Lake Orion.

PROJECT NEED

The Village of Lake Orion is a recognized historic district filled with vibrant restaurants, acclaimed music venues, and shops, and is home to nearly 3000 residents, entrepreneurs and small businesses. The entire community, being the downtown of a larger Township in bustling Oakland County, Michigan, proudly lives by its decades long nickname “Where Living is a Vacation”. The planning and effort as a Nationally Accredited Main Street program is a shining example of how the four pillars approach can bring vitality and destination to our streets and doorways. It is out of that success we find a new need.

Our community regularly hosts over 40 special events annually, including festivals, parades, and a thriving restaurant and bar scene, attracting thousands of visitors to our village each month. Certain events, such as larger festivals, can draw crowds up to 15,000 people, and more, all striving to be within the downtown district. Given the volume of pedestrian traffic generated by these events, the safety and security of our residents and visitors has become a growing concern.



PROJECT NEED: continued

As the downtown area is an active hub for such gatherings, it is important to acknowledge that the village, like many other small communities, can be considered a soft target—a location vulnerable to potential threats or attacks due to its relatively limited security infrastructure. The increasing trend of violent incidents involving vehicles driven through crowded pedestrian areas highlights the urgent need to address vulnerabilities in spaces with high foot traffic.

In response to these concerns, the Village of Lake Orion Police Department has identified the need to enhance pedestrian safety in our downtown district, particularly during large public events. A viable solution is the installation of removable bollards strategically placed throughout the downtown area. These bollards could be positioned near intersections and could be moved as needed to provide additional protection during events.



Designed to blend seamlessly with the aesthetic of our downtown, the bollards can be wrapped in materials that complement the village's character while contributing to the overall atmosphere.

As we watch tragedy unfold in other part of our world, the Village of Lake Orion Chief of Police, Mark Amundson stated the need better than anyone else,



“Investing in physical security measures, such as bollards, signage, and barricades, is essential to ensuring the safety of our community members and event attendees. These measures not only mitigate the risk of potential threats but also foster public trust by demonstrating our commitment to safety and security. Furthermore, this investment will contribute to the continued success of our special events by promoting attendee satisfaction and strengthening positive relations within the community.”

<https://apnews.com/article/new-orleans-killed-crash-terrorist-attack-9f2fbcc3e48d8b391590f60969e80e61>

https://www.google.com/url?sa=t&source=web&rct=j&opi=89978449&url=https://www.fbi.gov/news/press-releases/fbi-statement-on-the-attack-in-new-orleans&ved=2ahUKEwiqsN2t5OuLAXVuYkEHVd2MFYQFnoECB4QAQ&usg=AOvVaw1NtMOD6G764enGjn_PvIJM

PROJECT DESCRIPTION: Installation of Removable Bollards

Project Overview:

This project aims to enhance safety, accessibility, and traffic management in Downtown Lake Orion by installing removable bollards at key entry points. The bollards will provide a flexible solution for pedestrian and vehicular control, allowing for temporary access when needed while maintaining a secure environment during normal operations.



Project Goals:

- Improve pedestrian safety by preventing unauthorized vehicle access.
- Facilitate controlled access for emergency vehicles, maintenance crews, and event setup.
- Enhance the aesthetic appeal of the area by using high-quality, durable materials that blend with the existing infrastructure.
- Provide a cost-effective and sustainable solution for managing public spaces without permanent barriers.

Project Scope:

- Identify key locations for bollard installation based on traffic and safety assessments.
- Purchase and install twenty-four (24) removable bollards with secure locking mechanisms.
- Ensure ADA compliance and maintain accessibility for all users.
- Conduct community engagement and coordination with local stakeholders to ensure seamless integration.
- Develop a maintenance and operational plan for bollard removal and replacement.

Implementation Plan:

1. **Site Assessment & Planning** – Conduct a thorough analysis of pedestrian and vehicle flow to determine optimal bollard placement.
2. **Procurement** – Acquire bollards that meet durability, safety, and aesthetic requirements.
3. **Installation** – Implement the bollards with proper anchoring and locking mechanisms.
4. **Community Coordination** – Work with local businesses, emergency services, and municipal departments to ensure smooth integration.
5. **Monitoring & Maintenance** – Establish guidelines for routine inspections and necessary adjustments.

Expected Outcomes:

- Increased safety for pedestrians in high-traffic areas.
- Improved flexibility in public space management for events and emergency access.
- A more visually cohesive and welcoming environment for visitors and residents.

PROJECT DESCRIPTION: Installation of Peddlers Carts

Project Overview:

This project aims to enhance safety, downtown identity, and pedestrian engagement in downtown Lake Orion by acquiring and installing peddlers carts at key locations. These carts will serve as beautification elements, wayfinding tools, and micro-retail opportunities, strategically placed in coordination with a pedestrian safety plan around existing bollard locations. The initiative will involve community volunteers in designing and planting the carts, fostering local pride and participation.



Large Peddler Cart

Project Goals:

- Improve pedestrian safety by using peddlers carts as visual barriers that complement existing bollards.
- Strengthen downtown identity through cohesive branding and design.
- Engage community volunteers in the design and planting of the carts.
- Provide flexible, movable carts that enhance public spaces and economic opportunities.

Project Scope:

- Identify key locations for cart placement in accordance with pedestrian safety assessments.
- Acquire eight (8) peddlers carts designed for aesthetic appeal and functionality.
- Develop a unified branding and identity for the carts to align with downtown character.
- Recruit and coordinate volunteers to assist in design, planting, and maintenance.
- Ensure ADA compliance and accessibility in placement and usage.
- Conduct community outreach and stakeholder engagement to ensure alignment with broader Village goals.

Implementation Plan:

1. **Site Assessment & Planning** – Conduct a pedestrian safety and downtown flow analysis to determine optimal cart locations.
2. **Procurement** – Acquire peddlers carts that align with branding, safety, and durability standards.
3. **Design & Branding** – Develop a cohesive downtown identity for the carts, including signage and color schemes.
4. **Community Engagement** – Organize volunteer teams to design and plant greenery in the carts.
5. **Placement & Integration** – Position the carts strategically in coordination with the pedestrian safety plan.
6. **Monitoring & Maintenance** – Establish guidelines for ongoing upkeep and potential seasonal redesigns.

Expected Outcomes:

- Enhanced pedestrian safety through visually engaging wayfinding elements.
- Strengthened downtown identity with cohesive branding and public involvement.
- Increased community engagement through volunteer participation in design and maintenance.
- A more inviting and vibrant streetscape that encourages foot traffic and local economic activity.

This initiative aligns with broader community development goals and fosters a more engaging, pedestrian-friendly downtown. Grant funding will enable the successful execution of this project and contribute to long-term public benefits.

TIMELINE

Upon Grant Award:

April 1-15, 2025:	Site Assessment & Planning – Conduct a pedestrian safety and downtown flow analysis to determine optimal cart and bollard locations.
April 15 – May 30, 2025:	Procurement – Acquire bollards and peddlers carts that align with branding, safety, and durability standards. Pre-construction – Secure labor and necessary third party contractors, begin pre-installation, site work final design and plan approval, and obtain necessary permitting for bollard installation.
May 15 – June 15, 2025:	Design & Branding Peddlers Carts – Develop a cohesive downtown identity for the carts, including signage and color schemes. Community Engagement – Organize volunteer teams to design and plant greenery in the carts. Place carts in accord with the developed safety and pedestrian plans described in the project plan.
June 1 – July 30, 2025:	Placement & Integration – Position and install all temporary bollard infrastructure, and related needs, strategically in coordination with the pedestrian safety plan, in the areas outlined in the final location plan.
August – September, 2025:	Monitoring & Maintenance – Establish guidelines for Ongoing upkeep and potential seasonal redesigns.
October 2025:	Final Reporting and Grant Compliance.

Lake Orion Safe Streets and Public Spaces Program PROJECT BUDGET

Enter data into blue shaded input cells only.

APPLICANT

Project Name	Safe Streets for Public Spaces
City/Township/Village	Village of Lake Orion
County	Oakland
Project Principal	Lake Orion downtown Development Authority

TOTAL DEVELOPMENT COSTS

Hard Costs

Removable Bollards - 24 Units @ 977/unit	\$ 23,448.00
Bollard Covers, locks, attachments @211/unit	\$ 5,064.00
Site Improvements (concrete, anchors, pavement, brickwork, etc)	\$ 6,419.00
Peddlers Carts 8 units @1158/unit	\$ 9,264.00
Paint, Adhesives, Branding	\$ 964.00
Other: Delivery / Transportation	\$ 2,879.00
Subtotal	\$ 48,038.00

Construction Cost

Concrete/Masonry/Rebar Install	\$ 9,870.00
Painting/Decorating	\$ 500.00
Permits/Fees/Bond/Cost Certification	\$ 1,160.00
Other: Mobilization, Traffic Control, Temp Signage	\$ 2,700.00
Other: General Conditions, Contingency	\$ 2,500.00
Subtotal	\$ 16,730.00

Other Costs

Marketing/Awareness	\$ 1,150.00
Other Professional Fees	\$ 1,000.00
Other: Permanent Signage	\$ 1,087.00
Other: Unknown site conditions/Utilities	\$ 5,000.00
Subtotal	\$ 8,237.00

TOTAL PROJECT COST \$ 73,305.00

SOURCE AND AMOUNT OF LOCAL FUNDS

	Amount
Source B Downtown Development Authority Capital Funds	\$ 8,305.00
Source D Sponsor(s)/ DDA budget authorized contingency	\$ 5,000.00
Source E	\$ -
Source F	\$ -

TOTAL LOCAL FUNDS \$ 13,305.00

TOTAL DEVELOPMENT COSTS	\$ 73,305.00
TOTAL LOCAL FUNDS	\$ 13,305.00
REQUESTED GM ON MAIN FUNDING*	\$ 60,000.00

*GM funding will first be applied to hard costs and construction



**PLACEMENT
Of
IMPROVEMENTS**

Removable Bollards
located in main
intersections

Replica Peddlers
carts placed to calm
traffic and beautify



ADDITIONAL IMAGES OF PROJECT AREA



DESIGN ELEMENTS OF THE USE OF PEDDLERS CARTS FOR PEDESTRIAN MOEMENT, BARRIERS, AND DOWNTOWN BEAUTIFICATION



Large Peddler Cart

Generously Supported by



MAIN STREET AMERICA



February 28, 2025

Lake Orion Downtown Development Authority
Matt Gibb, Executive Director
118 N. Broadway Street
Lake Orion, MI 48362

Re: Main Street America Grant Application

To Whom It May Concern:

Orion Township would like to express our strong support for the Lake Orion Downtown Development Authority (DDA) grant application. This \$60,000 grant to implement a critical traffic calming and pedestrian safety project in our vibrant downtown perfectly aligns with Main Street America's goals of creating safe, welcoming, and thriving downtowns.

This proposed initiative will significantly enhance our America in Bloom efforts, not only through strategic integration of design and natural materials, but also by directly addressing key criteria of the America in Bloom program. More specifically:

- **Environmental Awareness:** This project promotes pedestrian-friendly spaces, reducing reliance on vehicular traffic within the downtown core, thereby contributing to a more sustainable environment.
- **Landscaped Areas:** The replica peddler carts, filled with seasonal floral displays, will directly enhance our landscaped areas, adding color, texture, and visual interest. These displays will be carefully curated to reflect the principles of America in Bloom, focusing on plant diversity, health, and overall impact.
- **Floral Displays:** The abundant floral displays within the peddler carts will be a prominent feature, contributing to the overall aesthetic appeal of our downtown. We will emphasize the use of native and pollinator-friendly plants, aligning with America in Bloom's focus on environmental stewardship.

The specific project details further demonstrate our commitment to America in Bloom's principles:

- **Decorative Removable Bollards:** These bollards, positioned at key downtown entry points, will create a clear and aesthetically pleasing pedestrian zone. Their design will incorporate elements that complement our downtown's existing architecture and landscape, contributing to a cohesive and visually appealing environment.
- **Replica Peddler Carts as Movable Barriers:** These carts, filled with vibrant flowers and branded with our village's identity, will serve a dual purpose: they will act as flexible traffic calming measure and contribute to our floral displays. The flowers will enhance the beauty of our downtown and create a welcoming atmosphere, further enhancing our efforts with America in Bloom.

- **Guiding and Protecting:** The combination of bollards and flower-filled peddler carts will create a clear, visually appealing, and safe pedestrian pathway. will not only improve pedestrian safety but also guide visitors through our downtown, showcasing our businesses and events.

This project will demonstrate a thoughtful approach to traffic calming and pedestrian safety, seamlessly integrating design and elements to enhance our downtown's appeal and strengthen our America in Bloom efforts. We are confident that this initiative will create a safer, more beautiful, and more welcoming downtown for residents and visitors alike. Please feel free to reach out if you have any further questions.

Thank you for your consideration.

Sincerely,



Chris Barnett, Supervisor
Charter Township of Orion
cbarnett@oriontownship.org



February 28, 2025

MAIN STREET AMERICA

Re: DDA Safe Streets Project

To whom it may concern,

I am writing to express my full support for the Lake Orion DDA's grant application aimed at improving the safety and aesthetics of downtown Lake Orion. As the Executive Director of the Orion Art Center, we are proud to host two of the largest fundraising events, *Art and Flower Fair* and *Dragon on the Lake*, which bring thousands of visitors to our community each year. These events are vital to our mission and essential for sustaining and growing the programs and services we offer to the community.

The removable bollards and peddler carts proposed by the DDA will provide much-needed safety enhancements and elevate the walkability of downtown. These upgrades will ensure that our events are not only safer but also more inviting, helping us continue to expand and enrich our programming. As we grow, the additional security and aesthetics will allow us to attract even more attendees, vendors, and artists, creating a stronger, more vibrant downtown for everyone.

The success of these events is crucial to the continued growth of the Orion Art Center, and we are confident that the enhancements supported by this grant will have a lasting positive impact on both our organization and the community as a whole.

Thank you for your time and consideration. We wholeheartedly support this initiative and look forward to the positive changes it will bring to our downtown area.

Sincerely,

A handwritten signature in cursive script that reads "Holly Nicosia".

Holly Nicosia
Executive Director
Orion Art Center



February 27, 2025

MAIN STREET AMERICA

Re: GM on Main Street 2025
LAKE ORION MAIN STREET GRANT APPLICATION

To whom it may concern,

On behalf of the Board of Directors of the Lake Orion Downtown Development Authority (DDA), and as Board Chair of the DDA, I want to extend my strong support for this Multi-Modal Safety Project. Our DDA has recently been recommended for National Main Street Accreditation for the 18th consecutive year and continues to strive to improve and protect the history and vibrancy of our Downtown.

This project seeks to bring safety to the thousands of visitors who travel to our Downtown to enjoy some of the region's largest festivals and events. In every season, our historic streets are lined with art, wood craft, ice sculptures, flowers, food and music. We host winter golf tournaments through and within our many businesses and are home to Michigan's largest cornhole league in partnership with our American Legion. On any given weekend you can find more than 10,000 guests enjoying "where living is a vacation". Our goal is to keep them all safe.

In partnership with the Village of Lake Orion, we now seek to add removable bollards and historically recreated peddlers carts to the gateways of our downtown, the intent to;

- Create a walkable barrier to vehicles and dangerous traffic, allowing bikes, strollers, and smiling faces to pass through.
- The removable nature of the bollards would allow us to extend the areas of safe design depending on the size of the event, while enhancing our design.
- Recreating the peddlers carts of our past, with welcoming flowers and historic treatments, can soften the entrances to slow approaching vehicles, redirect staging, and encourage alternative forms of arrival.

I appreciate your consideration of this grant and strongly recommend funding for this important project.

Sincerely,

Debbie Burgess

Debbie Burgess - Board Chair Lake Orion DDA



February 28, 2025

MAIN STREET AMERICA

Re: GM on Main Street 2025
LAKE ORION MAIN STREET GRANT APPLICATION

To whom it may concern,

I want to express my full support for the Lake Orion DDA Safe Streets Project. Raising a family in Lake Orion includes attending and participating in the many multi-cultural and inclusionary based events and programs hosted by our Downtown. From hosting choirs from underprivileged neighboring towns to greeting families at the Summer Gazebo series, we have welcomed people of all backgrounds to enjoy our little place of joy that we have nicknamed "where living is a vacation".

This project will function as a safe barrier to our main gateways entering our downtown and also provide a historic reflection of our past. The removable nature of the proposed bollards, and the way we will be able to brand and "roll in" beautiful peddlers carts, allows the village and DDA to move people, carts, strollers, bikes and more, in a safe and inviting way.

As Council President, I can attest to the support of the entire Village of Lake Orion in pursuing this important, functional, approach to keeping us all safe while enhancing the design and reflective beauty of our downtown. The grant allow the great parentship between the Village and our DDA to grow stronger, and provide the needed funds to make a difference in the way our community stretches a blanket of safety around our residents and guests.

Teresa Rutt

A handwritten signature in cursive script that reads "Teresa Rutt".

Village of Lake Orion
Village Council President

February 28, 2025



To whom it may concern,

The Lake Orion Police Department is a vital source of protection for our community.

As president of the Orion Lighted Parade Group, the LOPD is always concerned about the parade participants and the 7,000 spectators at our annual Lighted Christmas parade.

This past year the LOPD borrowed barricades from the Troy Police Department to use during our parade. Four of those barricades were situated by our stage. A driver of a car wanted to cross main street, which is on our parade route. This driver tried to get by the barricade but could not broach it. Had they gone through it would have placed many adults and children in grave danger.

I also work other events in the village, such as: the Lions Club Festival (a four-day event), Memorial Day Parade, Halloween Parade, the LOPD Car Show. These events are also on the streets of our community and would benefit from the protection barricades offer.

I hope that you will approve this grant and help the Lake Orion community groups and citizens feel safe.

Bill Kokenos

Bill Kokenos
President
Orion Lighted Parade Group

248-802-5521



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC Correspondence from Council Member George Dandalides regarding audit report feedback

BACKGROUND BRIEF:

Attached is the correspondence received from Council Member George Dandalides regarding audit report feedback.

SUMMARY OF PREVIOUS COUNCIL ACTION:

None

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

To receive and file the correspondence from Council Member George Dandalides dated April 1, 2025, regarding audit report feedback.

Darwin McClary

From: George Dandalides
Sent: Tuesday, April 1, 2025 7:43 AM
To: Darwin McClary
Cc: Sonja Stout; Teresa Rutt
Subject: Audit Report Feedback

Good morning Darwin,

We received a copy of the [Audit Feedback Report](#) dated March 12, 2025 at our March 24th council meeting. It provided solutions implemented to the concerns raised in the 2024 Audit as requested by council late last year. Thank you for providing this feedback.

Since questions were raised not only by council but residents as well, I would like to request this be added to a council agenda and presented in the public forum. This would serve to formally close the loop not only with council but the public as well. I would also suggest this be posted on the Finance and Treasury, Audit Reports, page of our website for future reference.

I believe this is a good example of how we've used the audit to improve our internal processes and implemented appropriate changes.

Thanks,

George Dandalides
Village Council



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC Correspondence from Council Member George Dandalides regarding LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2

BACKGROUND BRIEF:

Council is scheduled to receive and file correspondence from Council Member George Dandalides regarding Correspondence from Council Member George Dandalides regarding LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2.

SUMMARY OF PREVIOUS COUNCIL ACTION:

None

FINANCIAL IMPACT:

None

RECOMMENDED MOTION:

To receive and file the correspondence from Council Member George Dandalides dated April 8, 2025, regarding Correspondence from Council Member George Dandalides regarding LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2.

Darwin McClary

From: George Dandalides <george.d.dandalides@gmail.com>
Sent: Tuesday, April 8, 2025 8:55 AM
To: Darwin McClary
Cc: Sonja Stout; Daniel Nelson; Barry Jim; Teresa Rutt; gbelko@mcka.com; Matthew Gibb; Lynsey Blough; Dino Serraiocco
Subject: Fwd: LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2
Attachments: No More Marinas - 10-28-2024.docx; Gmail - RE_ Marina permit and boat overcrowding on Lake Orion - Robert Primeau DNR Sept 2022.pdf; Fisheries Report 37 - Wake Boat Study.pdf; LOLA Address to Orion Township Board and Village Council - May 2024.pdf; Lake Overcrowding - LOLA Meeting with Orion Village and Township - 4-5-2023 Rev 2.pdf

Darwin,

Per the discussion and motion in last night's Planning Commission meeting, the Master Plan will be coming before the Village Council at their next meeting on April 14th. Would you please make our Lake Orion Lake Association (LOLA) input available to the council prior to the meeting and in the meeting packet prepared and distributed for the meeting.

Thank you.

George Dandalides
 President, Lake Orion Lake Association

Dan Nelson
 President Elect, Lake Orion Lake Association

----- Forwarded message -----

From: **George Dandalides** <george.d.dandalides@gmail.com>
Date: Sun, Apr 6, 2025 at 10:33 PM
Subject: LOLA Input - Planning Commission April 7, 2025 Meeting Agenda 8.A Master Plan Amendment #3 - Strategic Action Plan Draft #2
To: Gage Belko <gbelko@mcka.com>, Darwin McClary (Parks) <mcclaryd@lakeorion.org>, Teresa Rutt <rutt@lakeorion.org>, Michael Lamb <lambm@lakeorion.org>, Lorant Henry <hflorant@me.com>, <esabol@lakeorion.org>, Barry Jim <jbarry499@aol.com>, <jzsenyuk@gmail.com>, <tigerd1960@aol.com> <tigerd1960@aol.com>
Cc: Zoning <zoning@lakeorion.org>, Daniel Nelson <dan@nelsonpm.com>, <islandpointebuilding@live.com>, <hlorant@gmail.com>, Chris Barnett <cbarnett@oriontownship.org>

Village of Lake Orion Planning Commission:

As has been communicated to the Planning Commission, the Village Council, the Village Manager, and the Village Planner multiple times over the past two years, we wish to reiterate the need for the Lake

Orion Village to address the lake issues members of the Lake Orion Lake Association (LOLA) brought forward through our LOLA Board. Most of these have been part of the Village Master Plan but have not been investigated or addressed.

As you are aware, LOLA's purpose is "to provide effective communication between its members and governmental agencies relating to all activities that may affect its members". We have no authority and must work through our local government(s) to address issues. Many of our members' concerns fall under Master Plan Objective 3-C Protect Lake and Water Quality. We would like to point out that in the data presented on pages 43 and 55 of the meeting agenda packet, there is significant community support for Objective 3C. In the responses to question 13 on page 43 of the meeting packet, the respondents rated Goal 3. Environment: Protect Village ecosystems by recognizing these areas as key assets, implementing reasonable regulations, and ensuring public education and enjoyment at **54% Strongly Agree with an additional 33% Agree**. We would similarly point out that on page 55 of the agenda packet, the respondents rated Objective 3C Protect Lake and Water Quality at **92% High Priority**. The following are the major issues our members raise through LOLA, which have been part of the current Master Plan in Objective 3-C: Protect lake and water quality and educate residents and visitors about the Village's unique environment.

- **Lake Overcrowding - Keyholing.** Addressing keyholing through ordinances and enforcement has been part of Objective 3C of the current Master Plan. LOLA met with the Village Manager and the Township Supervisor on April 5, 2023 and presented proposed ordinance revisions at that time. We addressed the same issue with Village Council in a presentation at the May 28, 2024 council meeting. Nothing has come from either of these discussions. Copies of both presentations made by LOLA are attached for reference.
- **Lake Overcrowding - Marina Permits.** Also tied to the keyholing issue, the issuance of marina permits needs to be addressed. Currently, neither the village nor the township have provisions to regulate overcrowding through marina permits. The impact is twofold. First, residents are renting seasonal dock space (keyholing) without obtaining the required marina permit. Second, businesses and developers are obtaining permits through EGLE allowing them to rent dock space "legally". We have contacted EGLE with regard to marina permits and lake overcrowding, and this was their response: *"Generally, we don't regulate the number of boats on lakes. **That is sometimes regulated locally by municipalities**, but isn't something the State does. We do regulate the size and orientation of a marina when it is being built or reconfigured – we are looking to make sure that what's being proposed isn't interfering with adjacent riparian areas, with public navigations, or with regulated resources"*. The bottom line is we need to rely on the local municipalities to consider lake overcrowding. We need the village and township to take this on and require local marina permits. The correspondence with EGLE is also attached for reference. This was also addressed in the April 2023 and May 2024 presentations, as well as the October 2024 letter presented to the Planning Commission and Village Council by LOLA Board Members Amy Michajlyszyn and Michelle Dumeah. (also attached for reference)
- **Water quality and shoreline erosion.** In recent years, wake surfing has increased in popularity across the country, the state, and Lake Orion. In July of 2023, the Michigan DNR completed an in depth study on the effect of wake boats operating in high energy wake mode on shoreline erosion and bottom sediment resuspension and published Fisheries Report 37 - A Literature Review of Wake Boat Effects on Aquatic Habitat. They concluded that to reduce the negative effects of these high energy wakes, operation in this mode should follow the following two guidelines listed in the Executive Summary on page 4 of that report: 1) Boats operating in wake-surfing mode or

wake-boarding mode, during which boat speed, wave shapers, and/or ballast are used to increase wave height, are recommended to operate at least 500 feet from docks or the shoreline, regardless of water depth, and 2) Boats operating in wake-surfing or wake-boarding modes are recommended to operate in water at least 15 feet deep. We believe the village should be working to promote responsible high energy wake operation in areas of our lake that meet these recommendations. (also addressed at the May 2024 council presentation) A copy of Fisheries Report 37 is attached for reference.

- **Deep water drawdown frequency - 3 yrs vs. 5 yrs.** This is in the current Master Plan as Objective 3-C Bullet 6. This appears to have fallen off the proposed Master Plan revisions (page 65 of the meeting packet) as a village objective and proposed to be a LOLA task to address lake issues. As pointed out earlier, LOLA has no authority in this regard. We would be happy to assist in partnership, but the objective should remain in the Master Plan and led by the village.

The lake is probably the biggest asset of the Lake Orion Community and as such, should be a high priority of our leadership. We are asking that these issues remain in the Master Plan as it is revised and they be considered high priority. LOLA is happy to be in partnership with both the village and the township as we work to develop reasonable solutions, but should be led by our local municipalities.

Thank you for your consideration.

George Dandalides
President, Lake Orion Lake Association (LOLA)

Dan Nelson
President-Elect, Lake Orion Lake Association (LOLA)



STATE OF MICHIGAN DEPARTMENT OF NATURAL RESOURCES

FR37

July 2023

A Literature Review of Wake Boat Effects on Aquatic Habitat

James Francis, Joel Nohner, John Bauman, and Brian Gunderman



Suggested Citation Format

Francis, J, J. Nohner, J. Bauman, and B. Gunderman 2023. A literature review of wake boat effects on aquatic habitat. Michigan Department of Natural Resources, Fisheries Report 37, Lansing.

MICHIGAN DEPARTMENT OF NATURAL RESOURCES (DNR) MISSION STATEMENT

"The Michigan Department of Natural Resources is committed to the conservation, protection, management, use and enjoyment of the state's natural and cultural resources for current and future generations."

NATURAL RESOURCES COMMISSION (NRC) STATEMENT

The Natural Resources Commission, as the governing body for the Michigan Department of Natural Resources, provides a strategic framework for the DNR to effectively manage your resources. The NRC holds monthly, public meetings throughout Michigan, working closely with its constituencies in establishing and improving natural resources management policy.

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MICHIGAN DEPARTMENT OF NATURAL RESOURCES
PO BOX 30028
LANSING MI 48909-7528

or MICHIGAN DEPARTMENT OF CIVIL RIGHTS
CADILLAC PLACE
3054 W. GRAND BLVD., SUITE 3-600
DETROIT MI 48202

or OFFICE FOR DIVERSITY AND CIVIL RIGHTS
US FISH AND WILDLIFE SERVICE
4040 NORTH FAIRFAX DRIVE
ARLINGTON VA 22203

For information or assistance on this publication, contact:

MICHIGAN DEPARTMENT OF NATURAL RESOURCES,
Fisheries Division
PO BOX 30446
LANSING, MI 48909
517-373-1280

TTY/TDD: 711 (Michigan Relay Center)

This information is available in alternative formats.



*Michigan Department of Natural Resources
Fisheries Report 37, 2023*

A Literature Review Of Wake Boat Effects On Aquatic Habitat

James Francis

*Michigan Department of Natural Resources, Fisheries Division,
7806 Gale Road, Waterford, MI 48327*

Joel Nohner

*Michigan Department of Natural Resources, Fisheries Division,
525 West Allegan Street, Lansing, MI 48915*

John Bauman

*Michigan Department of Natural Resources, Fisheries Division,
6833 US Highway 2, Gladstone, MI 49837*

Brian Gunderman

*Michigan Department of Natural Resources, Fisheries Division,
621 North 10th Street, Plainwell, MI 49080*

EXECUTIVE SUMMARY

The operation of wake boats in a manner that creates large waves can erode shorelines and resuspend sediments and is an emerging threat to natural resources in inland lakes. Wake boats can produce waves with 1.7–17 times the energy of other comparable-sized powerboats and their propellers generated enough turbulence to resuspend bottom sediments in water up to 33 feet deep. The large waves generated by wake boats take between 400–1,023 feet to dissipate to heights and wave energies observed 100–200 feet away from typical boats operating at cruising speed. Further, the use of ballast tanks in wake boats results in a dramatic increase in risk for transporting Dreissenid mussels and other aquatic invasive species and pathogens among water bodies. The cumulative negative effects of wake boats on natural resources has the potential to lead to loss of habitat, resulting in the decline of aquatic ecosystems and angling opportunity. These concerns can be mitigated by operating farther from shore to allow waves to dissipate before reaching shore, operating in deeper water to prevent bottom scour and resuspension of sediments, and disinfecting ballast tanks.

Michigan’s current boating laws and regulations are intended to both promote public safety and avoid property damage but were created prior to the commercialization and popularization of wake boats in the early 2000s. As a result of the large waves and increased scour caused by these vessels, the existing 100-foot operating buffers around docks and shorelines on inland lakes are not sufficient to protect aquatic resources. The Michigan Department of Natural Resources, Fisheries Division (Division) recognizes the recreational value and popularity of wake boats, and recommends the following voluntary best operating practices in support of the continued use of wake boats while minimizing the effects on natural resources:

1. Boats operating in wake-surfing mode or wake-boarding mode, during which boat speed, wave shapers, and/or ballast are used to increase wave height, are recommended to operate at least 500 feet from docks or the shoreline, regardless of water depth.
2. Boats operating in wake-surfing or wake-boarding modes are recommended to operate in water at least 15 feet deep.
3. Ballast tanks should be completely drained prior to transporting the watercraft over land.

It is recommended that awareness and voluntary adoption of these best operating practices be encouraged through outreach actions and materials to educate wake boat operators.

INTRODUCTION

Wake boats are powerboats specially designed to increase wave height for watersports. The hull is shaped to achieve significantly increased wakes, and many have a hydrofoil device that lowers the stern when the boat is under power. Most wake boats also have built-in ballast tanks that can be filled with lake water to increase the weight in the stern of the boat and create larger waves. While wake-boarding, a rider is towed with a rope, usually at a speed of 20–23 mph. They use the wake of the boat to perform jumps and tricks. Wake-surfing involves a person trailing behind a boat on a short surfboard and surfing on the boat’s wake without being attached to the boat by a rope. Wake-surfing generally occurs at speeds of 9–11 mph. Many wake boats can operate in modes to support wake-surfing or wake-boarding and have the ability to significantly increase wave height through ballast and wave shapers at the required speed for the respective activity. Through direct observations by Division employees and feedback from the public, it has become clear that waves generated by wake boats create concerns about risks to aquatic natural resources.

The State of Michigan, with the Department of Natural Resources as the trustee, has an obligation to preserve and protect natural resources as required by Article 4, Section 52 of the Michigan Constitution. The Division’s mission is to protect and enhance Michigan’s aquatic life and habitats for the benefit of current and future generations. Its strategic plan (MDNR 2023) serves as a guide to natural resource managers tasked to maintain healthy aquatic ecosystems and provide diverse freshwater fishing and recreational opportunities that enhance quality of life in Michigan. The first goal listed in this plan is to “ensure healthy aquatic ecosystems and sustainable fisheries”. In addition, the Division has identified specific habitat conservation priorities for the nearshore zones of lakes through its Wildlife Action Plan (MDNR 2015). In the context of these priorities to conserve nearshore aquatic habitats, the goals of this document are to review the current state of knowledge regarding the effects of wake boat activity on natural resources and provide the Division’s position on the operation of wakeboats to protect aquatic resources held in public trust.

The Michigan Department of Natural Resources is obligated to preserve and protect natural resources. In support of that duty, Fisheries Division routinely produces scientific research and literature reviews through Fisheries Reports that address potential effects on aquatic natural resources. This Fisheries Report includes a review of the existing scientific literature regarding wake boats and provides best operating practice recommendations for wake boat operation to minimize effects on aquatic natural resources. It does not address public safety or social considerations related to wake boat operation, nor does it provide Departmental recommendations for regulation or legislation.

ENVIRONMENTAL EFFECTS OF WAKE BOATING

The environmental effects of powerboating have been well documented. Waves from powerboats can increase shoreline erosion, decrease water clarity and plant abundance (Asplund and Cook 1997), and increase phosphorus in the water column (Yousef et al. 1980). Recently, there has been an increase in the popularity of wake boats (Gouday and Girod 2015; National Marine Manufacturers Association 2021) which use ballast, wave shapers, and other hull designs to produce waves that are substantially larger and more powerful than those generated by the typical powerboat. Aftermarket wave-shaping fins are sometimes used to increase wake size even on typical motorboats; Marr et al. (2022) found that these devices increased wave height, energy, and power to create waves similar to wake boats.

MacFarlane (2018) found that wave energy from ballasted wake-surfing craft was 5–17 times higher than a benchmark speedboat and Marr et al. (2022) found that waves produced by wake boats were 2–3 times higher, had 3–9 times more energy, and were 6–12 times more powerful than a typical motorboat. Mercier-Blais and Prairie (2014) compared wave energies produced by a wake boat operated in wake-surfing (10 mph, one ballast tank filled), wake-boarding (20 mph, both ballast tanks filled), and cruising (30 mph, empty ballast tanks) modes and discovered wave energies were significantly different between operating modes at a distance of 328 feet. The waves created in wake-surfing mode were on average 1.7 times higher than those created in cruising mode. Similarly, Water Environmental Consultants (2021) showed that waves produced by a wake boat in wake-surfing and wake-boarding mode had 581% and 68% more energy, respectively, than waves produced by the same vessel operated in cruising mode at a distance of 100 feet. Both Gouday and Girod (2015) and Ruprecht et al. (2015) found that wake boats operating in wake-surfing mode produced the largest waves compared to other modes, with maximum wave energy approximately four times that of waves generated in wake-boarding mode.

The energy created by such large waves requires a substantial distance to dissipate; Mercier-Blais and Prairie (2014) used statistical models to determine that the distance required for wake boat-generated waves to dissipate completely is approximately 984 feet. This is further supported by Water Environmental Consultants (2021), who determined that waves from a wake boat in wake-boarding and wake-surfing mode would need distances of 225 feet and 950 feet, respectively,

to dissipate to the wave heights observed 100 feet from the same boat in cruising mode. Additionally, Marr et al. (2022) found that wake boat waves required substantial distances to attenuate to reference conditions of a typical motorboat operating in planing mode at a distance of 200 feet for wave height (>500 feet), energy (>575 feet), and power (>600 feet, the maximum distance at which waves were measured in the study). In contrast to the studies above, Fay et. al (2022) claims that operating distances of 200 feet are sufficient to reduce wave energy and minimize erosion and resuspension. However, these conclusions are inconsistent with other studies and are built upon substantive analytical and methodological concerns. For example, Fay et al. admit that their methods for modeling waves are not appropriate beyond distances of 100 feet. Therefore, our assessment of threats to Michigan’s natural resources relies more heavily on results from studies that conducted direct measurements and/or used appropriate models and methods. From those studies, we found that wake boat waves require at least 400–1,023 feet to dissipate to energies of a typical motorboat at 100–200 feet from the sailing line or have minimal resource impacts.

SHORELINE EROSION

Shoreline erosion can lead to degradation of fish habitat and water quality due to physical disruption of rooted plants and resuspension of sediment and nutrients and is a concern for lakefront property owners because it results in a loss of property and can damage infrastructure. Sedimentation can degrade habitat and threaten fishes (Muncy 1979; Dombek et al. 1984, Ventling-Schwank and Livingstone 1994), and the shoreline armoring that typically is installed by property owners experiencing erosion degrades fish habitat as well (Jennings et al. 1999, Wehrly et al. 2012). The main factors that influence shoreline erosion are wave energy, aquatic plants, the slope of the nearshore and bank areas, and characteristics of the bank material. As larger waves strike a shoreline, they are able to dislodge and move more and larger particles (NRCS 1996, NRCS 1997, Priestas et al. 2015). Recreational boating activity can exacerbate erosion by increasing the wave energy that reaches the shoreline (Johnson 1994; Nanson et al. 1994; Bauer et al. 2002), and it follows logically that the increased wave energies produced by wake boats intensify this effect (Table 1). A recent study on 1,700-acre Whitestone Lake in Ontario (Houser et al. 2021) showed that 61–72% of total wave energy originated from powerboats. Water Environmental Consultants (2021) compared wave energy from wake boats to the monthly maximum wave energy from wind for two locations in Lake Rabun, Georgia; when wake boats passed 100 feet from shore, the wave energy produced in wake-boarding and wake-surfing modes was 553% and 2,546% higher, respectively, than the monthly maximum energy from wind-driven waves. Wake-boat-induced wave energy was 192% higher for wake-boarding mode and 679% higher for wake-surfing mode, compared to wind-driven wave energy, when the wake boats passed 500 feet from shore. It would take between 225 feet (wake-boarding mode) and 950 feet (wake-surfing mode) for waves to decrease to the 0.8-foot wave height typically observed 100 feet from a cruising wake boat. Even though these distances would allow the waves to decrease to similar heights, the waves from wake-boarding and wake-surfing modes had longer wave periods, and therefore more energy, than the cruising mode wake. Wake boats create larger wakes than traditional watercraft, therefore the greater energy of waves created by wake boats operating in wake-boarding or wake-surfing mode are likely to exacerbate boat wave induced erosion.

Many construction projects that address shoreline erosion occur below the ordinary high-water mark and are regulated by the Michigan Department of Environment, Great Lakes and Energy under Part 301 (Inland Lakes and Streams) of the Natural Resources and Environmental Protection Act (NREPA 1994a). As part of the Part 301 permit review process, the Division is consulted to ensure that projects do not adversely affect fisheries resources. In the past several years, applicants frequently have listed erosion from wake boats as part of their rationale for shoreline armoring. This reactive response of hardening shorelines, as opposed to proactively reducing the erosive forces at the shoreline caused

by wake boats, will only lead to greater environmental degradation from armored shorelines due to wave reflection off these structures.

SEDIMENT RESUSPENSION

Sediment resuspension increases nutrients and decreases water clarity in lakes, subsequently reducing the ability of fish to find food, the depth to which aquatic plants can grow, and the dissolved oxygen content within the water column (Gardner 1981; Canfield et al. 1985; Chambers and Kaiff 1985; Barrett et al. 1992; Irvine et al. 1997; Stuart-Smith et al. 2004; Trebitz et al. 2007). Numerous studies indicate that decreases in water quality (e.g., Jacobson et al. 2008; Phelps et al. 2019) can stress or kill fishes. In addition, as sediments are resuspended and nutrients become available in the water column, excessive algae growth can occur. Boat wakes resuspend sediments, especially fine substrates such as silt or sand, in shallow waters (USACE 1994) and this resuspension increases with wave energy. Existing studies have shown that resuspended sediments caused by powerboats increase turbidity and phosphorus concentrations in rivers, lakes, and shallow experimental ponds (Yousef et al. 1980; Johnson 1994; USACE 1994; Asplund 1996, 1997; Anthony and Downing 2003).

Wake boats have greater potential to exacerbate sediment resuspension through increased wave energy and propeller turbulence (Table 1). Mercier-Blais and Prairie (2014) determined sediment resuspension was significantly higher than background conditions up to 492 feet from wake boats operating in wake-surfing mode and 656 feet from wake boats operating in wake-boarding mode and was highest when wake boats were operated in wake-surfing mode at a speed of 10 mph. Mercier-Blais and Prairie's extrapolations indicate that distances of 675 and 938 feet from the line of travel are required for wake boat waves to produce sediment resuspension equivalent to normal levels on ~1,136-acre Lake Lovering and ~439,847-acre Lake Memphremagog, respectively. Previous studies of typical powerboats indicated that propellers from outboard engines create turbulence that can reach as deep as 10 feet (Gucinski 1982; Keller 2017). Field testing by Raymond and Galvez-Cloutier (2015) found that wake boat propellers generated water velocities with the capacity to resuspend unconsolidated sand, silt, and smaller organic materials at a depth of 15 feet while the boat was in wake-boarding or wake-surfing modes. Models developed by Ray (2020) calculated that modern wake boats can cause sediment resuspension in water down to 33 feet deep.

Table 1. Summary of wake boat effects measured or modeled at various distances from the boat's line of travel, and whether those distances were considered in determining the range of distances at which wake boat waves dissipate to energies of a typical motorboat at 100–200 feet from the sailing line or have minimal resources impacts.

Source	Distance (ft)	Data type	Considered	Notes
Water Environment Consultants (2021)	100	Field data	No	Wave energy from wake-boarding (553%) and wake-surfing (2,546%) greater than monthly maximum wind-driven wave energy.
Water Environment Consultants (2021)	100	Field data	No	Wave energy from wake-boarding (68%) and wake-surfing (581%) greater than cruising vessel wave energy.
Ray (2020)	135	Field data	No	Wake boat wave 9 inches high.
Fay et al. (2022)	200	Mathematical model	No	Claims minimal impacts at this distance.
Water Environment Consultants (2021)	225	Mathematical model	No	Wave height attenuation from wake-boarding to wake boat cruising at 100ft. Note that wave power may still be greater and that wake boat weight and hull design increase cruising wakes, thus this is an underestimate relative to typical boats.
Water Environment Consultants (2021)	300	Field data	No	Wake-boarding wave energy at 300ft similar to wake boat cruising energy at 100ft. Note that wake boat weight and hull design increase cruising wakes, thus this is an underestimate relative to typical boats.
Goudey and Girod (2015)	300	Field data	No	Measured large waves during wake-boarding (9.87in) and wake-surfing (12.92in) in deep water.
Ray (2020)	300	Field data	No	Wake boat wave 7.75 inches high.
Mercier-Blais and Prairie (2014)	328	Field data	No	Energy of wake waves decreased significantly, but not assessed relative to typical motorboat.
Macfarlane et al. (2018)	400	Field data	Yes	Maximum wave height and energy similar to reference motorboats.
Mercier-Blais and Prairie (2014)	492	Field data	Yes	Sediment resuspension observed from wake-surfing.
Water Environment Consultants (2021)	500	Field data	Yes	Wave energy from wake boating (192%) and wake-surfing (679%) greater than monthly maximum wind-driven wave energy.
Marr et al. (2022)	>575	Field data	Yes	Total wave energy similar to reference motorboat at 200ft.
Marr et al. (2022)	>600	Field data	Yes	Total wave power similar to reference motorboat at 200ft.
Mercier-Blais and Prairie (2014)	656	Field data	Yes	Sediment resuspension observed from wake-boarding.
Mercier-Blais and Prairie (2014)	675–938	Mathematical model	Yes	Estimated distances at which a wake boat waves result in equivalent sediment resuspension to normal conditions on two lakes.
Mercier-Blais and Prairie (2014)	879–1023	Mathematical model	Yes	Estimated distances at which a wake boat waves result in equivalent turbulent kinetic energy to normal conditions on two lakes.
Water Environment Consultants (2021)	950	Mathematical model	Yes	Wake-surfing wave height attenuation to typical boat at 100ft. Note that wave power is likely greater and that wake boat weight and hull design increase cruising wakes, thus is an underestimate relative to typical boats.
Mercier-Blais and Prairie (2014)	984	Mathematical model	No	Modeled complete dissipation of wake boat waves.
Ray (2020)	1000	Field data	No	Wake boat wave 4 inches high.

AQUATIC PLANTS

Reductions in native aquatic plants will affect fish populations. Aquatic vegetation provides rearing areas for juvenile fishes (Bryan and Scarnecchia 1992), allows for increased fish growth and total fish biomass (Radomski and Goeman 2001; Nohner et al. 2018), and reduces wave energy in the nearshore zone. While there are no studies that directly address the effects of wake boats on aquatic plants, previous research on powerboats provides a basis for inference. For example, Asplund and Cook (1997) documented 20% reductions in aquatic plant coverage due to the physical disturbance caused by recreational boating in Wisconsin, which has similar 100-foot regulations to Michigan. They also found that excluding powerboats from experimental plots dramatically increased aquatic plant biomass, coverage, and shoot height compared to areas with boats. Results indicated that powerboats affected plant growth through scouring of the sediments and direct cutting as opposed to increased turbidity, and it was unclear if the amount of plant material lost would have larger-scale or long-term impacts on the ecosystem (Asplund 2000). Murphy and Eaton (1983) documented an inverse relationship between recreational boating traffic and both submersed and emergent aquatic plant abundance in canals in British Columbia. Since wake boats produce greater wave energy, propeller turbulence, and sediment resuspension compared to the powerboats observed in these studies, it follows that wake boats could significantly disrupt native aquatic vegetation in inland lakes.

AQUATIC INVASIVE SPECIES

Aquatic invasive species (AIS) are non-native organisms that cause significant negative effects when introduced to inland lakes and other aquatic ecosystems. The State of Michigan's AIS Management Plan (MDEQ 2013) prioritizes the need for preventing accidental AIS introductions, which may be greatly increased by wake boats due to the presence of large ballast tanks that can be filled from or emptied directly into the water body they are operating on. For example, research has shown that ballast tanks from wake boats operated on a lake with the invasive Zebra Mussel *Dreissena polymorpha* typically carried 247 Zebra Mussel veligers per sample (Doll 2018), which was much greater than stern drive motor compartments (13 veligers per sample), outboard motor lower units (1 veliger per sample), live wells, or bilges. Although wake boat ballast tanks are typically emptied before trailering, they are rarely ever completely dry which increases the survival time for invasive species potentially trapped inside. Doll (2018) found that 5% of zebra mussel veligers remained alive in ballast tanks after 48 hours. Transportation of other invasive species and fish pathogens is also possible. Furthermore, the greater propeller turbulence and increased scouring caused by wake boats may result in fragmentation and proliferation of aquatic invasive plants already found in the waterbody (Keller 2017).

COMPOUNDING FACTORS

The effects of wake boats are not the only changes occurring on Michigan's lakes. Shoreline armoring such as seawalls and riprap are being installed throughout the state, and this shoreline armoring reflects wave energy back into the lake as well as laterally toward neighboring properties. Shoreline armoring degrades up to 54% of lake shorelines in some highly populated areas (Wehrly et al. 2012), which are also the areas that receive greater boating traffic. Shoreline armoring increases wave energy in lakes and is often present on lakes with wake boats, thus it exacerbates the effects of wake boats on aquatic resources. These effects are further compounded by the reductions in aquatic vegetation (Radomski and Goeman 2001) and large woody habitat that historically occurred throughout Michigan's inland lakes (Wehrly et al. 2012). Aquatic plants and large woody habitat reduce wave energy in the nearshore zone, so their removal creates circumstances for increased wave erosion and reflection.

CURRENT BOATING LAW

Existing boating law in Michigan states, “A person shall not operate a vessel on the waters of this state at a speed greater than slow–no wake or the minimum speed necessary for the vessel to maintain forward movement when within 100 feet of the shoreline where the water depth is less than 3 feet, as determined by vertical measurement, except in navigable channels not otherwise posted (NREPA 1994b).” Furthermore, reckless operation that disregards the safety or rights of others or endangers the property of others is illegal; causing damage with a vessel’s wake is a specific example of recklessness identified in the most recent Handbook of Michigan Boating Laws and Responsibilities (MDNR 2021). These laws are intended to both promote public safety and avoid property damage but were created prior to the commercialization and popularization of wake boats in Michigan in the early 2000s. As a result of the effects of wake boats outlined above, the Division concludes that the current 100-foot buffer is not sufficient to protect public trust aquatic resources.

POTENTIAL SOLUTIONS

The negative effects of a wake boat decline as the boat travels farther away from the shoreline. Increasing the minimum distance that boats are allowed to operate at greater-than-no-wake speed near docks and shoreline would allow more time for wave energy to dissipate and increase protection of nearshore areas. For example, operating distances from certain structures, boats, and/or people has increased to 200 feet in South Carolina (South Carolina Public Act 124 of 2022) and Tennessee (Public Chapter No. 872, SB 2107). Similar legislation has been proposed in other states. However, if increased wake-boat buffer distance requirements are considered for smaller lakes, there may be less space for wake boats to operate above no-wake speed. This situation can be compounded if the lake has large shoals or shallow water areas less than 3 feet deep that would further restrict boat use. Therefore, a minimum lake size could be considered for wake boats. For example, Indiana law restricts operation of a boat at a speed greater than 10 mph on a lake less than 300 surface acres in size (Harwood 2017), Tennessee law does not permit wake-surfing or wake-boarding on lakes less than 50 acres or on lakes or areas with widths less than 400 feet, Oregon law (Chapter 119 of 2022, SB 1589) prohibits wake-surfing and restricts boats’ operating weights on certain parts of the Willamette River, and the Cook County Commissioners banned wake boating on 728-acre Caribou Lake in Minnesota. The Vermont Department of Environment Conservation is currently considering a draft rule that would limit wake boats to lakes with at least 50 contiguous surface acres that are 500 feet from the shore and 20 feet deep, and wake boating would only be allowed to occur in parts of those lakes that meet these distance and depth requirements. Most relevant studies (Mercier-Blais and Prairie 2014; Ray 2020; Water Environment Consultants 2021; Marr et al. 2022) show that an operating distance of at least 500 feet is necessary to reduce concerns to shoreline disturbance, with some providing evidence for operating distances near 1,000 feet (Mercier-Blais and Prairie 2014; Ray 2020; Water Environment Consultants 2021) and others providing evidence for distances of at least 400 feet (Macfarlane et al. 2018). Our assessment of the available studies at this time is that at least a 500-foot buffer is necessary to protect aquatic natural resources.

Shallow water increases the likelihood that turbulence from wake boat propellers can scour the bottom, disrupt aquatic plants, and resuspend sediment; accordingly, a minimum water depth for wake boat operation would provide additional protection of aquatic resources (Keller 2017). Based on the field data for wake boats (Raymond and Galvez 2015), the Division recommends that wake boats operating in wake-surfing or wake-boarding mode do so in water that is at least 15 feet deep.

Ecozones, which protect significant ecological areas within lakes where the use of watercraft may be limited or prohibited for fish, wildlife, botanical resource management or the protection of users, could also be implemented to mitigate wake boat damage. The State of Indiana began using “ecozones” to protect aquatic habitat in 2000 (Harwood 2017; Asplund 2000), but current law in Michigan does not have a mechanism for an ecozone approach.

Education and awareness campaigns are an important component of a comprehensive approach to protecting inland lakes from damage caused by wake boats. Providing operational recommendations into educational materials on responsible wake boat operation in boating safety classes, and providing informational flyers with these recommendations to new wake boat owners may improve awareness and implementation of best operation practices. Similar education campaigns have been implemented elsewhere; for example, the State of Oregon requires boaters to complete an educational program to wake board and wake surf on certain sections of the Willamette River.

CONCLUSION

Wake boats provide a means of outdoor recreation, but the waves and propeller turbulence they generate can cause increased damage to aquatic environments through a number of mechanisms. The cumulative effects of these damages are expected to lead to loss of habitat and resulting declines in aquatic ecosystems and angling opportunities. The recommendations below are intended to provide best operating practices under which the recreational opportunities that wake boats provide can be enjoyed in a manner that minimizes harm to the natural resources and property of Michigan citizens:

1. Boats operating in wake-surfing mode or wake-boarding mode, during which boat speed, wave shapers, and/or ballast are used to increase wave height, are recommended to operate at least 500 feet from docks or the shoreline, regardless of water depth.
2. Boats operating in wake-surfing or wake-boarding modes are recommended to operate in water at least 15 feet deep.
3. Ballast tanks should always be drained prior to transporting the watercraft over land.

It is recommended that awareness and voluntary adoption of these best operating practices be encouraged through outreach actions and materials to educate wake boat operators.

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Approved by Randy Claramunt, Fisheries Chief, June 16, 2023



George Dandalides <george.d.dandalides@gmail.com>

RE: Marina permit and boat overcrowding on Lake Orion

1 message

Primeau, Robert (EGLE) <PRIMEAUR@michigan.gov>
To: George Dandalides <george.d.dandalides@gmail.com>
Cc: "Hartz, Andrew (EGLE)" <HARTZA@michigan.gov>

Wed, Sep 21, 2022 at 4:34 PM

Good afternoon George, appreciate the attention on these potential projects. We're aware of them, but have not received any permit applications yet, so what we can tell you in only general.

Generally, we don't regulate the number of boats on lakes That is sometimes regulated locally my municipalities, but isn't something the State does. We do regulate the size and orientation of a marina when it is being built or reconfigured – we are looking to make sure that what's being proposed isn't interfering with adjacent riparian areas, with public navigation, or with regulated resources – e.g. are the structures unduly interfering with lake resources – typically we do that in consultation with the DNR and its' somewhat site specific.

If a new owner is taking over an older marina, if they were not reconfiguring it they may not necessarily have to apply to us, as our involvement (in terms of marinas) only includes the construction impacts associated with them.

Robert Primeau

586-256-7274 | primeaur@michigan.gov

From: George Dandalides <george.d.dandalides@gmail.com>
Sent: Tuesday, September 20, 2022 2:15 PM
To: Primeau, Robert (EGLE) <PRIMEAUR@michigan.gov>
Subject: Marina permit and boat overcrowding on Lake Orion

CAUTION: This is an External email. Please send suspicious emails to abuse@michigan.gov

Good afternoon,

I am on the board of our Lake Orion Lake Association (LOLA), which is the Homeowners Association for the Lake Orion waterfront homeowners. Several large parcels of lakefront property was recently purchased by a local developer who plans to develop with high end apartment buildings. Our association is very concerned about water safety, and lake overcrowding with boats. We already have a problem with too many boats on the lake and are concerned this will only

make it worse. We are looking for guidance on any inland lake regulations that might come into play. The following questions we have that maybe you can help us with.

1. The developer's plans call for 63 docks on the three parcels, which represents an increase of 10 from what are currently in use. These docks would make room for a total of 115 boats, which is 46 over the number of boats currently docked along the same shoreline. Are there any regulations or guidelines in Michigan for boat density per acre of lake? As I stated earlier, we already have an overcrowding situation on the lake and an additional 46 boats seems significant.
2. One of the parcels he's purchased is the former Orion Marine location on the north end of the lake. I believe there was (or is) a marina permit for that area. Does that permit go with the sale, or will the developer need to reapply. There currently are gas pumps, a snack/party store, and a boat launch there, all of which the developer intends to continue operating. There are also a planned 25 docks, a boathouse, and slips for 47 boats on that site. There are currently 36 boats docked in that area. Does the current permit allow for this, and will it carry over with the new ownership?
3. The second parcel currently has four docks and 6 boats in total. The plan will be to have 14 docks with space for 23 boats. Will a marina permit be required there? Is there anything else required to add that many docks and boats?
4. The third parcel is on the southeast corner of the lake, adjacent to Snug Harbor. There are currently 24 docks, 27 boats, and one launch ramp associated with that area. The plan is to keep it at 24 docks and one launch ramp, but increase the boat capacity to 45 boats. Again, will a marina permit be required and anything else to add that many boats?

As an association, we are not against development of the property, however we are very concerned about additional overcrowding of the lake and the resultant pressure on safety. Any advice or guidance you could provide would be appreciated.

Thanks in advance.

George Dandalidies

President Elect - Lake Orion Lake Association

248-872-8630

george.d.dandalides@gmail.com

Lake Orion – Lake Overcrowding

Lake Orion Lake Association (LOLA)

April 5, 2023

Lake Orion Chat Room – Tuesday March 21, 2023

  **Lake Orion Chat Room...** 
Lori Lewek Millbauer · 36m · 

Hi, I am looking for someone who is interested in temporarily renting their boat slip to us, on Lake Orion. I am aware you're not "supposed" to, but people do. I would prefer to pay someone in the community, who needs it, rather than the marina. We have already been on the lake for the last 10 years, but lost our slip to redevelopment. We are a quite family, we don't have loud groups or a lot of cars coming with us. Thank you!

 Like  Comment  Send

 1

Top comments 

 **Cheryl Redden**
Message me I have someone
32m Like Reply  1

 **Teresa Gray**
Pm me, I can pass some info along.
15m Like Reply 





Issue and Concerns

- Issue:
 - Lake Orion has an area of approximately 740 acres
 - There are over 800 private lakefront residences around the lake
 - There are multiple permitted marinas on the lake
 - There is a DNR public access ramp with 34 available parking spaces
- On any given summer weekend or holiday, the lake is overcrowded with watercraft traffic and becomes a serious water safety concern
- There are a number of individual lakefront residents who choose to rent seasonal boat slips contributing to the overcrowding and safety concerns

Issue and Concerns

- Current situation:
 - To legally rent a boat slip on a Michigan lake, the resident is required to apply and get approval for a marina through the Michigan Department of EGLE.
 - Although there is a process to report suspected boat slip rental to the State, the DNR/EGLE does not have the resources to investigate and handle violations.
 - The Village defines a marina as public or private and provides watercraft services in exchange for remuneration. It is difficult/impossible to prove remuneration.
 - The Village requires a marina to secure the required permit from the State.
 - The Village prohibits commercial use of boat houses and hoist; however docks are not included in this verbiage.
 - The Village requires current watercraft registration to the owner or occupant of the lot, but this is specific to storage.

Proposal for Improvement

- **Proposal for improvement:**
 - Update the definition of Marina to “with or without” renumeration.
 - Update Article 13.11 D Boat Houses and Boat Hoists to include Docks and “RL zoning lot” description.
 - Update Article 13.11 D
 - Add “RL zoning lot” to paragraph 3 to be consistent with paragraphs 1 and 2.
 - Eliminate paragraph 3.d “May not be used for commercial purposes”.
 - Add Paragraph 4 “May not be used for commercial purposes”. This will now include boat houses, boat hoists, and docks.
 - Add Paragraph 5 to require current watercraft registration to the owner/occupant of the lot similar to verbiage under Watercraft Storage.

Village of Lake Orion – Zoning Ordinance Proposal for Improvement

Article 2.02 - Definitions

MARINA. A public or private facility which adjoins an inland lake or stream and offers service for docking, loading or other servicing of watercraft in exchange for remuneration.



MARINA. A public or private facility which adjoins an inland lake or stream and offers service for docking, loading or other servicing of watercraft **with or without** remuneration.

Village of Lake Orion – Zoning Ordinance Proposal for Improvement

Article 13 General Provisions Section 13.11 D – Boat Houses and Boat Hoists

D. Boat Houses and Boat Hoists



D. Boat Houses, Boat Hoists, and Docks (RL zoning lot)

3. One (1) single boat house or one (1) permanent boat hoist larger than eight (8) feet in height or capable of hoisting more than one (1) boat at a time, and a seasonal boat hoist(s), may be permitted per **RL zoning** lot. The boat house or boat hoist:

~~d. May not be used for commercial purposes;~~

4. **May not be used for commercial purposes. (RL zoning lot)**
5. **All watercraft on a hoist or docked at a residential (RL zoning) lot for (5) consecutive days or more shall be currently registered to the owner or occupant of that lot.**

Where Do We Go From Here?

- **Next Steps & Discussion:**
 - Would these changes enable enforcement of the State laws?
 - What options are available at the State, Township, and Village levels to investigate and enforce these ordinance revisions?
 - Are there similar changes that could be (or should be) made in the Township Ordinances?
 - Do we have the resources available (State, Township, and Village) to investigate and enforce?

Proposed Changes to the Village Ordinances

LOT, ZONING. See ZONING LOT

MAJOR THOROUGHFARE. See STREET

MANAGER. The Village Manager of the Village of Lake Orion.

MANUFACTURED HOUSING. See DWELLING, MANUFACTURED

MARINA. A public or private facility which adjoins an inland lake or stream and offers service for docking, loading or other servicing of watercraft in exchange for remuneration.

MEZZANINE. See STORY, MEZZANINE

MOBILE HOME OR HOUSE TRAILER. See DWELLING, MOBILE HOME

MOBILE HOME PARK OR TRAILER PARK. A parcel or tract of land under the control of a person upon which mobile homes are located on a continual non-recreational basis and which is offered to the public for that purpose regardless of whether a charge is made therefore, together with any building, structure, enclosure, street, equipment or facility used or intended for use incidental to the occupancy of a mobile home, subject to conditions set forth in the Mobile Home Commission Rules and the Mobile Home Commission Act, Public Act 87 of 1987, as amended.

MOTEL. See HOTEL

MOTOR VEHICLE. A self-propelled vehicle designed, intended or used for the transportation of persons and/or property.

MOTOR VEHICLE REPAIR. The general repair, engine rebuilding, rebuilding or reconditioning of motor vehicles; collision service such as body, frame, or fender straightening and repair; overall painting, but not including undercoating of automobiles unless conducted in a completely enclosed spray booth.

MOTOR VEHICLE WASH ESTABLISHMENT. A building, or portion thereof, that is designed or used for the purpose of washing motor vehicles.

MORTUARY ESTABLISHMENT. See FUNERAL HOME

NATURAL FEATURES. Soils, wetlands, floodplains, water bodies, topography, vegetative cover, and geologic formations.

NET ACRE/ACREAGE. The area of a lot within its property lines or other designated area to be measured under this Ordinance that is calculated by deducting from its gross acreage, areas occupied or proposed for features or improvements that are to be excluded by one or more provisions of this Ordinance.

MARINA. A public or private facility which adjoins an inland lake or stream and offers service for docking, loading or other servicing of watercraft **with or without** remuneration.

Setback From	Minimum Setback
Front lot line (RV only)	Behind front building line of house
Side lot line	3 ft.
Side street lot line	10 ft.
Rear lot line	3 ft.
Water lot line	25 ft.

4. Except as provided below, where any lot in a zoning district abuts or is traversed by a navigable lake or stream, no accessory building or structure shall be erected within 25 feet of the edge of said navigable lake or stream, except as permitted by Section 13.11.C., below.
5. In the case of a double frontage lot, accessory buildings and structures shall observe front yard requirements on both street frontages.
6. All accessory buildings and structures shall comply with setback and fire rating requirements in the Building and Fire codes.

C. Permitted Encroachments

Accessory structures such as patios and decks raised not more than eight (8) inches above the surrounding grade shall be permitted to encroach into a required rear or waterfront setback area.

D. Boat Houses and Boat Hoists

1. Seasonal boat hoist(s) are permitted on an RL zoning lot. A building permit is not required for a seasonal boat hoist.
2. One (1) permanent boat hoist no greater than eight (8) feet in height with a one-boat capacity is permitted on an RL zoning lot, provided all state and federal permits and a zoning compliance or building permit are obtained. The height of the hoist is measured as the distance above the ordinary high water mark.
3. One (1) single boat house or one (1) permanent boat hoist larger than eight (8) feet in height or capable of hoisting more than one (1) boat at a time, and a seasonal boat hoist(s), may be permitted per lot. The boat house or boat hoist:
 - a. May not be greater than 14 feet in height at the peak of its roof. Height is measured as the distance above the ordinary high water mark.
 - b. May not contain any plumbing facilities except for hot and cold running water.

Boat Houses, Boat Hoists, and Docks (RL zoning lot)

1. Seasonal boat hoist(s) are permitted on an RL zoning lot. A building permit is not required for a seasonal boat hoist.
2. One (1) permanent boat hoist no greater than eight (8) feet in height with a one-boat capacity is permitted on an RL zoning lot, provided all state and federal permits and a zoning compliance or building permit are obtained. The height of the hoist is measured as the distance above the ordinary high water mark.
3. One (1) single boat house or one (1) permanent boat hoist larger than eight (8) feet in height or capable of hoisting more than one (1) boat at a time, and a seasonal boat hoist(s), may be permitted per **RL zoning** lot. The boat house or boat hoist:
 - a. May not be greater than 14 feet in height at the peak of its roof. Height is measured as the distance above the ordinary high water mark.
 - b. May not contain any plumbing facilities except for hot and cold running water.

- c. May not be used for either temporary or permanent sleeping or living quarters;
- d. May not be used for commercial purposes;
- e. May not be greater than 480 square feet in water surface area;
- f. May not be located closer than five (5) feet to the nearest side lot line, or extension of that line into the water and is not subject to waterfront yard setback requirements.
- g. Must not unreasonably impair the view and use of the lake by neighboring property owners;
- h. Must be constructed in compliance with a zoning compliance or building permit and state and federal permit requirements, including, but not limited to, those administered pursuant to the Inland Lakes and Streams Act, P.A. 346 of 1972, as amended.

E. Accessory Mechanical Units

1. Single Family Residential. Freestanding heating, ventilation, standby generators, and air conditioning equipment may be located in any yard other than the required front yard of the principal structure, subject to the following requirements (window-mounted room air-conditioners are exempt from these requirements):
 - a. Placement of accessory mechanical equipment shall not be permitted within 10 feet of a window on an adjacent dwelling.
 - b. Accessory mechanical equipment shall be screened in a manner which will reduce the noise output of the unit and to shield the equipment from view of any road, adjacent residence, or the Lake. The maximum noise output from any such unit shall not exceed 55 decibels, measured at a distance of ten (10) feet from the unit.
2. Non-Single Family Residential. Freestanding, roof or building mounted equipment (including air conditioning units, transformers, generators and similar) for all non-single family residential buildings and uses, and those on sites zoned non-single family residential districts shall be located in accordance with the following:
 - a. *Front Yards*. Equipment shall not be located in a front yard except the Planning Commission may permit equipment to be located in the front yard upon finding that such location will meet the spirit and intent of the zoning district in which the building is located provided such equipment is not located closer than ten (10) feet from an adjacent residential dwelling or district.

c. May not be used for either temporary or permanent sleeping or living quarters;

~~d. May not be used for commercial purposes;~~

e. May not be greater than 480 square feet in water surface area;

f. May not be located closer than five (5) feet to the nearest side lot line, or extension of that line into the water and is not subject to waterfront yard setback requirements.

g. Must not unreasonably impair the view and use of the lake by neighboring property owners;

h. Must be constructed in compliance with a zoning compliance or building permit and state and federal permit requirements, including, but not limited to, those administered pursuant to the Inland Lakes and Streams Act, P.A. 346 of 1972, as amended.

4. May not be used for commercial purposes. (RL zoning lot)

5. All watercraft on a hoist or docked at a residential (RL zoning) lot for (5) consecutive days or more shall be currently registered to the owner or occupant of that lot.

Current Relevant Village Ordinances

Village of Lake Orion – Zoning Ordinance

Article 2.02 - Definitions

MARINA. A public or private facility which adjoins an inland lake or stream and offers service for docking, loading or other servicing of watercraft in exchange for remuneration.

Article 9-B MU District Section 9.02 – PERMITTED USES

Marinas, boat liveries and boat docks subject to the following requirements:

- a. Docking space shall be limited to a maximum of one (1) boat per 15 feet of lake frontage.
- b. The Commission may require landscaping, of immediate effect, including evergreens or similar plant material not less than eight (8) feet in height to mitigate potential negative visual impacts on adjacent properties.

Village of Lake Orion – Zoning Ordinance

Article 9-B MU District Section 9.02 – PERMITTED USES

- c. A minimum of one parking space shall be provided for each slip or mooring space. Additional parking space lengths to accommodate boat trailers and related equipment shall be provided for marinas with a boat launch.
- d. Repair of dismantled equipment including, but not limited to boats and motors, and storage of boats, boat parts, racks, lumber, and marine related equipment must be in a completely enclosed building when not in water.
- e. Hours of operation may be limited by the Planning Commission to avoid negative impacts of noise and glare, if the use is located adjacent to residentially zoned property.
- f. A permit to establish, maintain or operate a marina shall be secured from the Michigan Department of Environmental Quality, in conjunction with any approval.

Village of Lake Orion – Zoning Ordinance

Article 13 General Provisions Section 13.11 D – Boat Houses and Boat Hoists

Boat Houses and Boat Hoists

1. Seasonal boat hoist(s) are permitted on an RL zoning lot. A building permit is not required for a seasonal boat hoist.
2. One (1) permanent boat hoist no greater than eight (8) feet in height with a one-boat capacity is permitted on an RL zoning lot, provided all state and federal permits and a zoning compliance or building permit are obtained. The height of the hoist is measured as the distance above the ordinary high water mark.
3. One (1) single boat house or one (1) permanent boat hoist larger than eight (8) feet in height or capable of hoisting more than one (1) boat at a time, and a seasonal boat hoist(s), may be permitted per lot. The boat house or boat hoist:
 - a. May not be greater than 14 feet in height at the peak of its roof. Height is measured as the distance above the ordinary high water mark.

Village of Lake Orion – Zoning Ordinance

Article 13 General Provisions Section 13.11 D – Boat Houses and Boat Hoists

Boat Houses and Boat Hoists

- b. May not contain any plumbing facilities except for hot and cold running water.
- c. May not be used for either temporary or permanent sleeping or living quarters;
- d. May not be used for commercial purposes;
- e. May not be greater than 480 square feet in water surface area;
- f. May not be located closer than five (5) feet to the nearest side lot line, or extension of that line into the water and is not subject to waterfront yard setback requirements.

Village of Lake Orion – Zoning Ordinance

Article 13 General Provisions Section 13.11 D – Boat Houses and Boat Hoists

Boat Houses and Boat Hoists

- g. Must not unreasonably impair the view and use of the lake by neighboring property owners;
- h. Must be constructed in compliance with a zoning compliance or building permit and state and federal permit requirements, including, but not limited to, those administered pursuant to the Inland Lakes and Streams Act, P.A. 346 of 1972, as amended.

Village of Lake Orion – Zoning Ordinance

Article 13 General Provisions Section 13.17 B.1 – Parking and Storage of Watercraft

Section 13.17 - PARKING AND STORAGE OF MOBILE HOMES, TRAVEL TRAILERS, MOTOR HOMES, WATERCRAFT, VESSELS, TRUCKS AND OTHER ITEMS

Mobile homes, travel trailers, motor homes, boats, watercraft and other vessels, vessel trailers, trucks, and other similar items shall be subject to the following requirements:

- B. 1. No more than one (1) travel trailer or one (1) motor home, and up to two (2) other recreational vehicles as defined in this Ordinance (excluding watercraft and vessel trailers) may be parked or stored outdoors on any lot that is zoned or used for residential purposes. Permitted outdoor parking or storage of all recreational vehicles shall be only in the rear yard, except in the RL District where they shall be permitted only in the street front yard. All watercraft, vessel trailers and recreational vehicles stored on a residential lot shall be currently registered to the owner or occupant of that lot.

Village of Lake Orion – Zoning Ordinance

Article 13 General Provisions Section 13.11 D – Boat Houses and Boat Hoists

Boat Houses and Boat Hoists

- g. Must not unreasonably impair the view and use of the lake by neighboring property owners;
- h. Must be constructed in compliance with a zoning compliance or building permit and state and federal permit requirements, including, but not limited to, those administered pursuant to the Inland Lakes and Streams Act, P.A. 346 of 1972, as amended.

Additional Information

LOLA Survey Monkey – April 2023

Propose Questions – Survey Monkey Regarding Lake Overcrowding and Dock Rental

- Do you believe we have a boat/watercraft overcrowding issue on Lake Orion?
 - Do you believe the DNR Launch Ramp is adequately controlled to the available 34 car/trailer parking spaces?
 - There are lake residents who are renting dock space on a seasonal basis to non-residents increasing the overall number of boats on the lake. Are you aware this is illegal per Michigan law without a marina permit from the DNR?
 - Do you believe this is being adequately enforced currently?
 - Would you support LOLA (Lake Orion Lake Association) working with the DNR, Oakland County Sheriff, Orion Township, and the Orion Village to increase enforcement avenues to reduce this practice? (increased resources to investigate and enforce, added ordinances at the township and village level to prevent this practice)
 - Would you be willing to pay for the additional enforcement through LOLA dues?
 - Would you be willing to pay for the additional enforcement through a tax increase or special assessment?
 - Please provide any suggestions you might have regarding lake overcrowding. _____
-



Oct 2022

Use of Private Property for Dock Rentals / Lake Overcrowding

Dock Rentals – Rental of dock space or allowing use of dock space. By individuals not an owner of the property

1. Is it legal?

- Individuals renting their dock space without a permit issued by the DNR are in violation of Michigan law
- Extended use of dock space by friends and relatives requires a DNR permit
- In short, any boat moored to a dock for extended period needs to be registered to the property owner

The Law – Michigan Law, subsection 30101(j) of Part 301: "Marina" means a facility that is owned or operated by a person, extends into or over an inland lake or stream and offers service to the public or members of the marina for docking, loading, or other servicing of recreational watercraft

If ticketed, it is a misdemeanor and punishable by ninety days in jail.

2. Can They be fined?

Individuals could be fined \$500.00 by the DNR for an illegal marina

3. Are there liable concerns for personal injury or property damage?

Individuals renting or allowing use of their docks by others should check with their homeowner's insurance to determine individual liability exposure

Lake Overcrowding

- Overcrowding on Lake Orion is a critical concern for lake residents
- Overcrowding also is a concern for boating safety
- Individuals illegally renting dock space or those allowing use of their dock space by others are a major contributor to lake overcrowding
- Boating safety should be a concern for all lake residents

Reporting Violators

- File a formal complaint online at: <https://www2.dnr.state.mi.us/ORS/Survey/33>
- Call **517-284-6000**

Lake Orion Lake Association (LOLA)

Section 7, Item D.

Presentation to the Lake Orion Village Council
May 28, 2024

Lake Orion Lake Association (LOLA)

- What is LOLA?
- 2023 LOLA Goals and Accomplishments
- 2024 LOLA Priorities
- Where do we need help?

What Is LOLA?

- Lake Association for Lake Orion made up of:
 - Riparian lake property owners
 - Residents of the Lake Orion surrounding area
 - Users of the lake (daily use and marina tenants)
- Led by a volunteer board of 11 members
- Voluntary membership
- \$20 annual membership dues

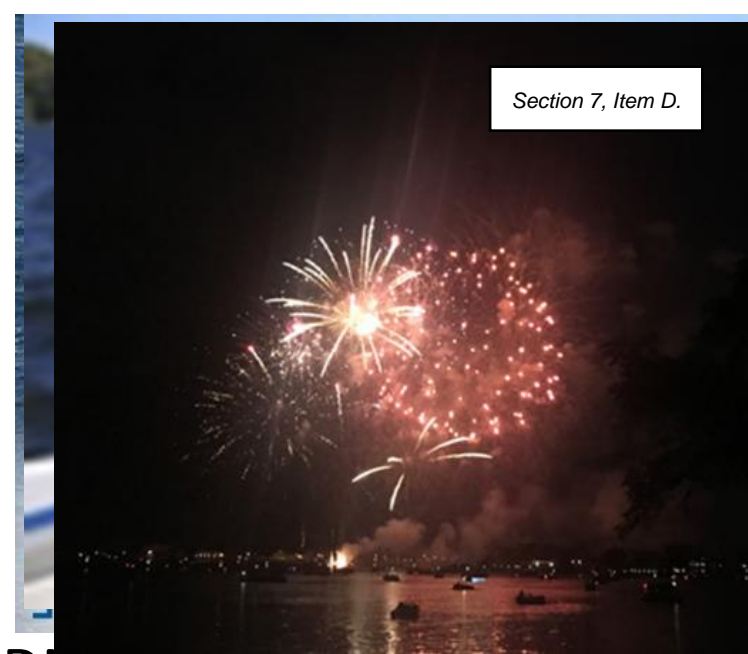
What Is LOLA?

- LOLA's Purpose:

The Purpose of this association shall be to provide effective **communication** between its members and governmental agencies relating to all activities that may affect its members. To **promote, advocate, and protect** the best interests of the area through preservation of the natural beauty of the environment. To **support** all propositions that assists the orderly and proper development of our community in general and our immediate area in particular.

What Is LOLA?

- LOLA Annual Activities and Community Support:
 - Maintenance and deployment of the 17 No-Wake buoys
 - Multiple seasonal water samplings w/submission to the DNR
 - Support of the Lake Orion Dragon on the Lake Event
 - Lighted Boat Parade
 - Donation to the Lake Orion Fireworks
 - The voice of the lake residents on matters that impact the lake (water quality, water safety)



2023 Goals and Accomplishments

2023 LOLA Goals & Objectives – June 26, 2023

1. Membership

- 135 LOLA members in 2023

2. Communication

- Began publishing a LOLA Newsletter

3. Lake Overcrowding (Safety)

- Began discussion with both the Village and Township on “Keyholing”
- Meeting w/local law enforcement to discuss boating safety initiatives

2024 LOLA Priorities

- Membership
 - Continue the membership drive from 2023
 - 115 members as of 5/20
- Communication
 - Continue the LOLA Newsletter
 - Redesign & relaunch of the LOLA Website www.lolainfo.org
 - Use of social media
- Water/Boater Safety
 - Continued discussion with local law enforcement on safety issues
 - LOLA sponsored Boaters Safety course in partnership with the Oakland County Sheriff Marine Division – Saturday June 29th at the Library

2024 LOLA Priorities

- **Major concerns of our members:**
 - Lake overcrowding
 - Keyholing
 - Issuance of marina permits by the DNR
 - Observance of No-Wake laws
 - Marked no-wake areas
 - 100 foot no-wake from any shoreline, dock, marked swim area, or other watercraft
 - High energy wake damage to shoreline and lake bottom from wake boats operating in high energy wake mode
 - Blight
 - Fallen trees in the water
 - Dilapidated docks & other structures left to deteriorate in the water

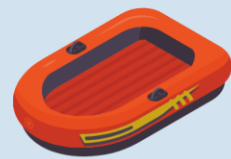
Where Do We Need Help?

- Membership
 - Are You a Member?
- Lake Overcrowding
 - DNR/EGLE stated position is that this falls under local authority, not the state.
- Enforcement of Ordinance 50
 - No-Wake rules
 - No waterskiing, wakeboarding, tubing, and high speed operation one hour after sunset to one hour before sunrise
 - Maximum lake speed limit of 40 mph
- High Energy Wake Mode of Wake Boats
 - Support of Michigan House Bill 5532 (HB-5532 supports the DNR recommendation of 500' no-wake and 15' minimum water depth in high energy wake mode)
- Blight
 - Are there blight ordinances in the Village and Township, and if so, who enforces them?

BOATER SAFETY CLASS

Date: Saturday, June 29, 2024
Time: 10am to 4pm
Location: Orion Twp Library

PRESENTED BY: OAKLAND COUNTY SHERIFF & LAKE ORION LAKE ASSOCIATION



FREE ADMISSION
LUNCH WILL BE PROVIDED



REGISTRATION

STUDENTS MUST PRE-REGISTER ONLINE

<https://michigan.storefront.kalkomey.com/em/events/7138>

It is encouraged that each student register with their own unique email address. By using their own email address this will allow them to retrieve their Boating Safety Certificate in the DNR elicense system if they need a replacement copy.

WHO NEEDS BOATER SAFETY CERTIFICATE

- Boat - Everyone born after June 30, 1996
- PWC - Everyone born after December 31, 1978
- Everyone can benefit from a boating class



Scan QR to register



Lake Orion Lake Association



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Welcome to Lake Orion Lake Association

The Lake Orion Lake Association (LOLA) is comprised of hundreds of lake residents and visitors who care deeply about Lake Orion. Our members support LOLA activities and actions that preserve the natural amenities of the lake, as well as the public trust.

Lake Orion is a 505 acre lake nestled in the heart of [Lake Orion, Michigan](#), within the picturesque landscapes of northern Oakland County. Lake Orion is a captivating waterbody retreat for residents and visitors alike. With its clear water and scenic shores, Lake Orion is a haven for water enthusiasts. The lake boasts a blend of charming homes and recreational facilities, making it a desirable destination for those seeking a peaceful lakeside lifestyle. Lake Orion stands as a timeless gem within Michigans natural beauty.

The Lake Orion Lake Association is dedicated to maintaining and improving the quality of Lake Orion for the health of its residents and its fish and wildlife through monitoring and education.

[» Learn More](#)



Quick Links

[» What We Do](#)

[» Contact Us](#)

Thank You!

Back-Up Slides

Regulation of the number of boats, docks, etc. DNR/EGLE position on who owns regulation

FW: EGLE Permit for site: 63-440 South Broadway-Lake Orion/WRP040325 v1.0 Inbox x

→ Primeau, Robert (EGLE) <PRIMEAUR@michigan.gov> Mar 1, 2024, 12:06 PM ☆ 😊 ↶ ⋮

to me, Andrew ▾

We do appreciate that comments that you submitted. Under Part 301, Inland Lakes and Streams, of the Natural Resources and Environmental Protection Act (PA 451 of 1994 as amended), when we review marina projects, we are reviewing whether the physical structures proposed are a potential harm to natural resources, public navigation, or riparian rights. The boats themselves, or number of boats on Lake Orion, or any given lake, the State does not regulate. If it is, that is usually handled locally by local government or a lake association.

Warren, MI 48092
(586) 256-7274 / primeaur@michigan.gov

Charter Township of Orion

Ordinance No. 50

Watercraft Lake Orion (Speed of Vessels)

Adopted August 7, 1978

Ordinance No. 50

Watercraft - Lake Orion (Speed of Vessels)

Section 7, Item D.

AN ORDINANCE TO REGULATE THE SPEED OF VESSELS AND TO PROVIDE FOR THE SAFE USE OF THE WATERS IN ORION TOWNSHIP, OAKLAND COUNTY; ENACTED UNDER THE AUTHORITY OF ACT 303, PUBLIC ACTS OF 1967, AS AMENDED (M.S.A. 18.1287[17]), BEING IDENTICAL TO STATE ADMINISTRATIVE RULES FILED IN THE OFFICE OF THE SECRETARY OF STATE.

Section I

All words and phrases used in this Ordinance shall be construed and have the same meanings as those words and phrases defined in Act 303, PA 1967, as amended, M.S.A. 18.1287(8).

Section II

Regulation No. 63 Oakland County.
R 281.763.9. Lake Orion; prohibited conduct.

Rule 9.

- (1) On the waters of Lake Orion and the canals and channels connected thereto, Sections 2, 3, 10, and 11, T4N, R10E, Village of Lake Orion and Orion Township, Oakland County, it is unlawful for the operator of a vessel to exceed a slow-no wake speed when within one hundred (100) feet of any shore, dock, raft, buoyed or occupied bathing area, or vessel moored or at anchor, except when water skiers are being picked up or dropped off if that operation is otherwise conducted with due regard to the safety of persons and property and in accordance with the laws of this state.
- (2) On the waters of Lake Orion and the canals and channels connected thereto, Sections 2, 3, 10, and 11, T4N, R10E, Village of Lake Orion and Orion Township, Oakland County, it is unlawful, during the period of one (1) hour after sunset to one (1) hour before sunrise, to:
 - (a) Operate a vessel at high speed.
 - (b) Have in tow, or otherwise assist in the propulsion of, a person on water skis, a water sled, kite, surfboard, or other similar contrivance.
- (3) On the waters of Lake Orion and canals and channels connected thereto, Sections 2, 3, 10, and 11, T4N, R10E, Village of Lake Orion and Orion Township, Oakland County, it is unlawful at any time to operate a vessel at a speed in excess of 40 miles per hour (64 kilometers per hour).

Section III

All other ordinances or parts of ordinances in conflict herewith are hereby repealed.

Section IV

Violations of this Ordinance are a misdemeanor and may be punished by a fine not to exceed One Hundred Dollars (\$100) together with costs of prosecution or imprisonment in the County Jail or such other place of detention as the court may prescribe, for a period not to exceed ninety (90) days, or said fine, costs of prosecution, and imprisonment, at the discretion of the court.

Section V

This Ordinance and the various parts, sections, subsections, provisions, sentences and clauses are severable. If any part of this Ordinance is found to be unconstitutional or invalid, it is declared the remainder of this Ordinance shall not be affected hereby.

Section VI - Effective Date

This Ordinance shall become effective upon publication, as provided by law.

October 28, 2024

Village of Lake Orion
Mr. Darwin McClary
Mr. Mario Ortega
Mr. Gage Belko

Dear Gentleman;

Boat overcrowding is an area of concern for many residents of the lake. Marinas approved in recent years have resulted in an influx of boats on the lake. The three current and approved marinas add an additional 153 boats. Additionally, the boat launch provides for another 29 boats on the lake.

We recognize that the marinas and boat launch that are already permitted will remain on the lake, but we ask your help in ensuring that more marinas are not approved. To this end, we ask that the ordinance which allows the permitting of additional marinas be rescinded. This would place a cap on the number of a boats being allowed to dock on the lake.

Please forward this to the Planning Commission for their review. We plan to speak on this topic during the Call to the Public at their meeting scheduled for November 4, 2024.

Thank you for your time and patience in helping us understand the process for moving forward on the “No More Marinas” for Lake Orion. We look forward to working with you to protect our lake and community by striking this ordinance. We would like to move forward quickly before the DNR issues more permits for marinas on Lake Orion.

Amy Michajlszyn
248-770-5853

Michelle Dumeah
248-464-8516

LOLA Directors



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Approval of Village Council Regular Meeting Minutes of March 24, 2025

RECOMMENDED MOTION: To approve the March 24, 2025 Village Council Regular Meeting Minutes, as presented.



MINUTES

REGULAR MEETING OF THE VILLAGE COUNCIL

Monday, March 24, 2025

7:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The March 24, 2025 Village Council Regular Meeting was called to order at 7:30 PM by President Rutt.

2. Pledge of Allegiance

3. Roll Call and Determination of Quorum

PRESENT

President Teresa Rutt

President Pro Tem Stan Ford

Council member Carl Cyrowski

Council member Nancy Moshier

Council member Michael Lamb

Council member George Dandalides

Council member Alex Comparoni Jr

STAFF PRESENT

Village Manager Darwin McClary

DDA Executive Director Matthew Gibb

Police Chief Mark Amundson

DPW Director Wes Sanchez

4. Presentations

None.

5. Call to the Public

None.

6. Approval of Agenda

MOTION made by Council member Comparoni Jr, Seconded by Council member Dandalides, to approve the March 24, 2025 Village Council Regular Meeting Agenda, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

7. Consent Agenda

All items on the Consent Agenda are approved by one vote.

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to approve the Consent Agenda by one vote.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

A. Approval of Village Council Regular Meeting minutes of March 10, 2025

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to approve the March 10, 2025 Village Council Regular Meeting Minutes, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

B. Receive and File of Parks & Recreation Advisory Committee Regular Meeting Minutes of October 1, 2024

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file of Parks & Recreation Advisory Committee Regular Meeting Minutes of October 1, 2024, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

C. Receive and File of Board of Zoning Appeals Special Meeting Minutes of December 12, 2024

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file the BZA Special Meeting Minutes of December 12, 2024, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

D. Receive and File of Downtown Development Authority Board Regular Meeting Minutes of February 18, 2025

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file the DDA Regular Meeting Minutes of February 18, 2025, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

E. Receive and File of Public Infrastructure Fund Ad-Hoc Committee Meeting Minutes of February 27, 2025

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file the Public Infrastructure Fund Ad-Hoc Committee Meeting Minutes of February 27, 2025, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

F. Receive and File of Public Infrastructure Fund Ad-Hoc Committee DRAFT Meeting Minutes of March 13, 2025

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file the Public Infrastructure Fund Ad-Hoc Committee DRAFT Meeting Minutes of March 13, 2025, as presented.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

G. Approval of Special Event: Art and Flower Fair

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to adopt Resolution 2025-007 to approve the Art and Flower Special Event Application and the License Agreement between the Village of Lake Orion and Orion Art Center for the use of various Village properties on May 17, 2025 through May 18, 2025, and to authorize the Village Council President and Village Clerk to execute the agreement on behalf of the Village.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

H. Receive and File of Invoice Distribution Report for March 25, 2025

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to receive and file the bills in the amount of \$81,873.60 of which \$ 26,337.30 are DDA bills for a net total of \$55,536.30 and to receive and file the DDA bills.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

I. Acceptance of LOLA Donation for MSA Marine Training

MOTION made by Council member Cyrowski, Seconded by Council member Lamb, to accept \$1,300 donation from LOLA to fund 2 officers to attend the MSA State Marine Training Academy.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

8. Items Removed from the Consent Agenda

9. Public Hearings

None.

10. Other Items

A. Appointments to Board of Ethics

A discussion took place between Council member Lamb, Council member Cyrowski, and President Pro Tem Ford regarding the possibility and consequence of postponing appointments until next meeting.

MOTION made by Council member Lamb, Seconded by Council member Comparoni Jr, to appoint **Chad Scribner** to the Board of Ethics for a term of one (1) year to expire on June 30, 2026; to appoint **Lisa Flynn** to the Board of Ethics for a term of two (2) years to expire on June 30, 2027; to appoint **Kenneth Mogill** to the Board of Ethics for a term of three (3) years to expire on June 30, 2028.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

B. Sidewalk Improvement Program District #1 – Preparation of Special Assessment Roll

Council Member Lamb inquired if the bid package included a contractor qualification statement and asked how the low bidder's qualifications would be verified. Village Manager McClary confirmed the contractor provided relevant references and that engineers were already checking past work. President Rutt then questioned why bid #3 was recommended over bid #2,

given the small \$1,000 difference. McClary explained that recommending bid #3 provided the council more flexibility, especially if one of the lowest bidders couldn't complete the project.

MOTION #1 made by President Rutt, Seconded by Council member Moshier, to direct the Assessor to prepare the proposed special assessment roll for the 2025 Sidewalk Improvement Program – District #1 utilizing the unit costs contained in low bid #3 from JS Development LLC for the purpose of calculating the proposed special assessments for each parcel.

Council Member Lamb asked about the assessor, and Village Manager McClary confirmed it was the Oakland County Equalization Division.

Gene Peterson inquired about the Hawkswell sidewalk project, which President Rutt confirmed was deferred until next year due to the need for more engineering work. Peterson expressed concerns about the project, particularly regarding the street's design and potential harm to old trees, and asked if residents would be notified to voice their objections.

Village Manager McClary explained that additional engineering work was needed before making recommendations, and the District No. 1 sidewalk connections would be addressed next year alongside District No. 2. He assured that residents would be notified as they were this year.

President Pro Tem Ford asked about the opt-out procedure for residents, questioning if they could petition against sidewalks. McClary clarified that the Village Council would decide after reviewing studies, and Council Member Lamb emphasized the program's focus on filling gaps, not imposing sidewalks.

Gayle Kusch raised concerns about notification, and McClary assured that residents would be notified next year if new sidewalks were proposed. Public input would be considered before any final decisions, and President Rutt confirmed that petitions or letters could be submitted to the council.

VOTING YEA:	Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
VOTING NAY:	None
ABSENT:	None
MOTION:	Carried

Village Manager McClary clarified that the Village Council had approved using the unit prices from the low Bid #3. However, after the hearing and once the bidders' qualifications are confirmed, there's a possibility that the assessments and unit prices could be lowered to match the low bidder if that contractor is deemed qualified.

MOTION #2 made by President Rutt, Seconded by President Pro Tem Ford, to schedule a public hearing on the proposed special assessment roll for 2025 Sidewalk Improvement Program (SWIP) – District #1 for Monday, April 28, 2025, at 7:30 PM, and direct the Village Clerk to publish and mail the required notices regarding the same.

C. DDA Public Infrastructure Fund Calculations and Agreement

Council member Lamb expressed concerns about Motion #1, questioning why it was needed since the calculation method was already included in the agreement. He was worried that restating it in different language could cause confusion. Village Manager McClary explained that the motion clarified the calculation process in more detail, even though the agreement included an example of the calculation. Council member Lamb asked DDA Executive Director Gibb if the motion aligned with what was agreed upon in the committee, and DDA Executive Director Gibb confirmed that it was consistent, adding that the motion just elaborated on Village Manager McClary's methodology.

MOTION #1 made by Council member Lamb, Seconded by Council member Dandalides, to adopt the method of calculation of the annual contributions from the DDA to the Public Infrastructure Account pursuant to the resolutions adopted by the Village Council on November 28, 2022, and the DDA Board of Directors on December 13, 2022, as follows: (1) the estimated contribution amount for the ensuing fiscal year shall be calculated based on the post-March Board of Review captured taxable value within the DDA district multiplied by the estimated millage rates for all captured taxing units (total current tax captured revenue) less the base year 2022-23 tax revenue as billed by the Assessor (\$896,788) and then multiplied by 75%; and (2) the actual annual contribution amount shall be calculated based on the total DDA captured tax revenue billed by the Assessor in July and December less \$896,788 and then multiplied by 75%.

Council Member Dandalides expressed a preference for Motion #1, noting that while it might not have sounded concise when read, it clearly outlined the steps for the calculation.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
VOTING NAY: None
ABSENT: None
MOTION: Carried

MOTION #2 made by President Pro Tem Ford, Seconded by President Rutt, to approve the "Agreement Between the Village of Lake Orion and the Lake Orion Downtown Development Authority Regarding Responsibilities and Cost Allocation for Capital Improvement Projects Within the Downtown Development District" as recommended by the 2025 DDA Public Infrastructure Fund Committee and authorize the Village Manager to execute the Agreement on behalf of the Village.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
VOTING NAY: None
ABSENT: None
MOTION: Carried

MOTION #3 made by President Rutt, Seconded by Council member Moshier, to adopt the recommendation of the 2025 DDA Public Infrastructure Fund Committee to approve the sidewalk gaps and Paint Creek Bank stabilization as the priority projects within the DDA district for use of the DDA Public Infrastructure Account.

Council Member Dandalides expressed satisfaction with the Public Infrastructure Ad Hoc Committee's work and collaboration but was disappointed that the DDA Board did not extend the committee to work on the Administrative Services Agreements. Council Member Lamb agreed with the recommended projects, especially the bank stabilization and sidewalk gaps, and appreciated the DDA's cooperation. He asked about the timeline for the bank stabilization project, and Village Manager McClary estimated it would take around two years to complete, requiring additional funding for full completion.

Council member Lamb then raised concerns about the cemetery and park bridge projects and suggested reconsidering the sidewalk funding to focus on the bridge. Village Manager McClary clarified that the use of funds could be discussed annually between the council and the DDA. President Rutt suggested the Children's Park bridge could fall under the Paint Creek Bank Stabilization project. Council member Lamb confirmed that any changes would require DDA Board approval, and Village Manager McClary confirmed that the village could submit a project plan for DDA approval at any time.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

D. Green's Park Schedule and Fees and Boat Dock Fees

MOTION made by President Rutt, Seconded by Council member Cyrowski, to adopt the Resolution # 2025-008 establishing Green's Park Schedule and Fees and Boat Dock fees for the 2025-26 season.

Council Member Comparoni suggested that Village residents should be able to use park facilities for free, arguing that other parks in the Village offer free access. He believed residents should get something in return for their tax dollars. Council Member Lamb agreed, noting that many dock users are from the Township and that the Village doesn't receive any of the parks millage funds. He raised the question of how much is spent on park maintenance and asked Village Manager McClary for a rough estimate. Village Manager McClary responded that the total parks and recreation budget was around \$50,000, and it would increase to \$62,000 in the upcoming budget due to park improvements and additional lifeguard costs.

Council member Lamb commended the Village for managing park fees well, covering costs without raising taxes. President Rutt, who had served on the Parks and Recreation Committee, explained the necessity of park staff for maintenance, including cleaning up after geese, and ensuring the park is safe and enjoyable. Council member Lamb asked if any dock space is free, and President Rutt clarified that one dock is available for drop-offs if the person being picked up has a park pass. Council member Lamb supported allowing some dock space for free drop-offs in the future while maintaining some paid areas.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None

MOTION: Carried

E. Community Newsletter

MOTION made by Council member Lamb, Seconded by Council member Dandalides, to direct the Village Manager to switch the current water bill format to a full-size, 8.5” x 11” page in an envelope, with the quarterly newsletter included to save on postage and that the Administration would decide whether the newsletter should be printed in color or black and white based on cost and necessity.

The discussion led to the decision to begin the change with the summer billing in July. This transition would enhance readability and enable the newsletter to be mailed alongside the utility bills. Council Member Dandalides and President Rutt supported color printing to improve the visual appeal and effectiveness of the newsletter, while Council Member Moshier preferred black and white to reduce costs.

Council Member Comparoni expressed concern about the manpower needed for folding and stuffing the envelopes. Village Manager McClary clarified that this task would be handled in-house by administrative staff. The overall goal was to improve communication and ensure the newsletter remains informative.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
VOTING NAY: None
ABSENT: None
MOTION: Carried

F. DIA Inside Out – Public Art Program

MOTION made by Council member Lamb, Seconded by Council member Comparoni Jr, to accept and approve the 2025 Detroit Institute of Arts Inside Out Program at the ten (10) locations described in the DIA Reproduction Inventory, with all installations to be installed with the advice of the Department of Public Works Director and Police Chief and removed not later than October 31, 2025.

Council Member Ford mentioned that, based on the review, there is only one site near the Village Hall that might pose an issue, as it is near a corner. The rest of the sites are located on buildings, which would not be a problem.

Council Member Dandalides thanked DDA Executive Director Gibb for his efforts in making the application, expressing appreciation for the initiative and its potential benefit to the Village. President Rutt also expressed excitement about the program, praising the art involved. DDA Executive Director Gibb credited Assistant Director Bloom for her work on the project and promised to pass along the thanks.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
VOTING NAY: None
ABSENT: None

MOTION: Carried

G. Village Manager Performance Evaluation Process

MOTION made by Council member Lamb, Seconded by Council member Comparoni Jr, to establish an Ad Hoc Village Manager Evaluation Process Committee comprising of Village Council members Cyrowski, Moshier, and Dandalides and the Village Manager to formulate and implement a process for completing the 2025 evaluation of the Village Manager's performance, with the work of the Committee to be completed by April 30, 2025.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr

VOTING NAY: None

ABSENT: None

MOTION: Carried

11. Call to the Public

None.

12. Council Comments

Council member Dandalides shared his experiences from attending the 25th Anniversary of the Oakland County Main Street Summit, where he learned about the resources available to the 29 participating communities and how the Village's Lumber Yard Project was highlighted. He also attended his first Parks and Rec Advisory Committee Meeting and plans to learn more about how their priorities align with the DPW work plan and Village budget. He informed boaters about a shrink wrap recycling program at the Township offices and mentioned two upcoming boater safety classes offered by the Lake Orion Lake Association (LOLA).

Council member Moshier thanked and appreciated the public who attended the meeting. She is looking forward to warmer weather.

Council member Cyrowski was pleased to see that the Village is moving forward with the newsletter.

President Pro Tem Ford shared that a resident from Newton requested sidewalks and a potential connection to the Paint Creek Trail, but the Paint Creek Trail Commission denied the request due to concerns over parking and increased traffic. He also mentioned that Paint Creek Trail will hold a Stakeholders discussion on May 1st as part of their 2025 Master Plan and is currently looking for a Manager for the trail. National Trails Day is scheduled for June 7th, with more details available on the Paint Creek Trail website.

Council member Comparoni asked when Priority Waste would begin collecting yard waste, to which Village Manager McClary responded that it would start in the first week of April. Council member Comparoni then wished everyone a good week.

Council member Lamb raised several concerns, including obstructed site distances behind CVS and possibly at the Village sign on Flint and Broadway. He also noted the absence of a formal protocol

for presentations to the Village Council and plans to request one from the Village Manager. He expressed disappointment that the DDA didn't approve to extend the joint committee to discuss joint services agreements, particularly regarding police funding. He pointed out that while the DDA captures a significant portion of the police millage, it cannot legally return these funds, leading to the rest of the community subsidizing the DDA's police services. He suggested replacing the police millage with a special assessment fee per dwelling unit to more fairly distribute police funding, which he plans to propose to the council.

President Rutt thanked LOLA for their donation covering the cost of police training for two officers at the Marine Training Academy, which will help improve policing and safety on the lake. She also mentioned that additional budget meetings will be scheduled soon and expressed excitement for warmer weather.

13. Village Manager Comments

Village Manager McClary provided an update on several topics, including the Audit Deficiencies, Fiscal Year 2025-26 Budget Preparation, and upcoming meetings. He thanked Clerk/Treasurer Sonja Stout for addressing Audit Deficiencies and explained that the proposed budget will be presented at the April 14th Meeting, followed by work sessions. He also mentioned ongoing discussions about the DDA services agreement and a new tax collection services agreement with Orion Township Treasurer Matt Pfeiffer. He concluded by highlighting important upcoming dates.

Council member Lamb questioned why the village pays additional fees to the Township for Administrative Services like Assessing, Equalization, and clerical work when those services are already covered by the taxes the community pays. Village Manager McClary explained that he has raised these concerns with Treasurer Pfeiffer, who has been receptive to the Village's position. Village Manager McClary acknowledged that the costs of processing and collecting village taxes in the summer differ from the Township's December tax billing, and that ongoing discussions are focused on finding an equitable solution. He also mentioned concerns about tax collection costs being shifted to the Village's General Operating budget.

14. Closed Session Items

15. Business From Closed Session

16. Adjournment

MOTION made by Council member Comparoni Jr, Seconded by Council member Lamb, to adjourn the March 24, 2025 Village Council Regular Meeting.

VOTING YEA: Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr

VOTING NAY: None

ABSENT: None

MOTION: Carried

The March 24, 2025 Village Council Regular Meeting adjourned at 8:51 PM.

Teresa Rutt
President

Lynsey Blough
Deputy Clerk/Treasurer

Sonja Stout
Clerk/Treasurer

Date Approved: as presented on April 14, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Approval of Village Council Special Meeting Minutes of March 24, 2025

RECOMMENDED MOTION: To approve the March 24, 2025 Village Council Special Meeting Minutes, as presented.



MINUTES

SPECIAL MEETING OF THE VILLAGE COUNCIL

Monday, March 24, 2025

6:00 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The March 24, 2025 Village Council Special Meeting was called to order by President Rutt at 6:03 PM.

2. Roll Call and Determination of Quorum

PRESENT

President Teresa Rutt

President Pro Tem Stan Ford

Council member Carl Cyrowski

Council member Nancy Moshier

Council member Michael Lamb

Council member George Dandalides

Council member Alex Comparoni Jr

STAFF PRESENT

Village Manager Darwin McClary

Deputy Clerk/Treasurer Lynsey Blough

3. Call to the Public

None.

4. Other Items

A. Board of Ethics Candidate Interviews

The Board of Ethics Candidate Questionnaire, which contains 13 questions, was used for each candidate interview. While waiting for the first candidate to arrive, the Village Council discussed with the Village Manager how to proceed with interviewing additional candidates.

Candidate Craig Beaulieu did not attend his scheduled interview from 6:00 PM to 6:15 PM.

At 6:17 PM, the Village Council began the interview with Candidate Chad Scribner.

At 6:24 PM, the Village Council interviewed Candidate Kenneth Mogill.

The Village Council took a recess from 6:33 PM – 6:52 PM.

At 6:54 PM, the Village Council interviewed Candidate Lisa Flynn.

The Village Council thanked all candidates for their interest in serving.

5. Call to the Public

None.

6. Adjournment

MOTION made by President Pro Tem Ford, Seconded by President Rutt, to adjourn the March 24, 2025 Village Council Special Meeting.

- VOTING YEA:** Rutt, Ford, Cyrowski, Moshier, Lamb, Dandalides, Comparoni Jr
- VOTING NAY:** None
- ABSENT:** None
- MOTION:** Carried

The March 24, 2025 Village Council Special Meeting adjourned at 7:03 PM.

Teresa Rutt
President

Lynsey Blough
Deputy Clerk/Treasurer

Sonja Stout
Clerk/Treasurer

Date Approved: as presented on April 14, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Receive and File of Planning Commission Regular Meeting Minutes of February 3, 2025

RECOMMENDED MOTION: To receive and file the Planning Commission Regular Meeting Minutes of February 3, 2025, as presented.



MINUTES

REGULAR MEETING OF THE PLANNING COMMISSION

Monday, February 03, 2025

6:30 PM

Village Hall – 21 East Church Street, Lake Orion, MI 48362

(248) 693-8391 ext. 102

1. Call to Order

The Monday, February 3, 2025 Regular Meeting of the Lake Orion Planning Commission was called to order by Secretary Lorant at 6:35 PM.

2. Pledge of Allegiance

3. Roll Call and Determination of Quorum

PRESENT

- Secretary Hank Lorant
- Commissioner Larry Dunn
- Commissioner James Barry
- Village Council President Teresa Rutt
- Village Council Member Michael Lamb
- Commissioner/Administrative Official Darwin McClary

ABSENT

- Chairperson James Zsenyuk
- Vice Chairperson Edward Sabol

STAFF PRESENT

- Planning and Zoning Coordinator Gage Belko
- Deputy Clerk/Treasurer Lynsey Blough

4. Approval of Agenda

MOTION made by Village Council President Rutt, Seconded by Village Council Member Lamb, to approve the agenda for the February 3, 2025 Planning Commission Regular Meeting, as presented.

VOTING YEA: Lorant, Dunn, Barry, Rutt, Lamb, McClary

VOTING NAY: None

ABSENT: Zsenyuk, Sabol

5. Approval of Minutes

A. Approval of January 6, 2025 Planning Commission Regular Meeting Minutes

MOTION made by Commissioner/Administrative Official McClary, Seconded by Village Council President Rutt, to approve the January 6, 2025 Planning Commission Regular Meeting Minutes, as presented.

VOTING YEA: Lorant, Dunn, Barry, Rutt, Lamb, McClary

VOTING NAY: None

ABSENT: Zsenyuk, Sabol

6. Public Comments on Non-Agenda Items Only

None.

7. Public Hearing

None.

8. Old Business

A. Master Plan Amendment - Strategic Action Plan Update and Draft Review

Planning and Zoning Coordinator Belko began by presenting a spreadsheet (included in the Agenda Packet) that comprised of recommendations and feedback for Phase II of the Master Plan from the public, commissioners, and other boards. He thanked everyone for their detailed contributions and welcomed Commissioner Barry. Mr. Belko explained that all feedback was noted in **red** font on the spreadsheet and then began reviewing each point.

The first goal is to provide great **NEIGHBORHOODS**.

Regarding Objective 1-A, Council Member Lamb voiced his opposition to permitting Accessory Dwelling Units (ADUs) in single-family residential areas. He requested that the Commission vote on removing this item from the Master Plan.

Secretary Lorant suggested Lamb write down his concerns, as there were many items to cover, and Belko assured that he would take notes on the request.

Secretary Lorant interjected and asked Council Member Lamb to jot down what he would like to consider since they have a lot to go through. Planning and Zoning Coordinator Belko told the Commission that he would be taking notes as well.

Secretary Lorant also asked Mr. Belko if he had incorporated his expertise and recommendations regarding the priority level and timeline for each objective. Belko responded that he was gathering feedback first, and would provide his professional recommendations later.

Council Member Lamb continued to express concerns that the inclusion of ADUs in *Objective 1-A* would change the character of the Village. President Rutt disagreed, stating that increasing housing diversity is a vital community value and does not necessarily require a drastic change in character. She highlighted that many seniors wish to age in place, while young families are interested in moving to the Village. She also expressed support for ADUs if they could accommodate family care, such as allowing a parent to live on the property. Mr. Belko added that the Master Plan is not a law or regulation and would not take effect immediately, with its implementation potentially taking several years.

Council Member Lamb, however, remained opposed, citing concerns about limited housing availability and negative effects on property values from ADUs. He suggested turning the Lumberyard project for low-income housing instead.

Mr. Belko moved on to discuss *Objective 1-B:2*, where Council Member Lamb emphasized that it should be a high priority due to the redevelopment nature of the community.

Under *Objective 1-D:3*, Secretary Lorant inquired about the improvements in the Village's Code Enforcement, to which Mr. Belko confirmed that it has become more effective with the introduction of GOGov, a system that tracks enforcement activities. Mr. Belko also mentioned that with the help of Police Chief Amundson, the plan is to reorganize the Code Enforcement division under the Police Department for more focused efforts. Village Manager McClary added that the GOGov system also allows for follow-up reminders and generate reports. Secretary Lorant acknowledged this as a significant improvement.

Council Member Lamb asked if a civilian-style vehicle would be used for Code Enforcement, and Village Manager McClary confirmed that it was part of Chief Amundson's plan. Council Member Lamb also inquired about the possibility of a full-time staff for Code Enforcement, to which Village Manager McClary explained that staffing recommendations would be discussed during the Council's budget work sessions.

Moving on to *Objective 1-D:4*, Council Member Lamb asked for clarification on the Orion Township inspections. Mr. Belko explained that these inspections are related to multifamily developments. Village Manager McClary noted that while the Village has older apartment complexes, there is currently no rental inspection program, though it remains a concept in the Master Plan. He stressed that if such a program were to be implemented, it would need to be fair, uniform, and consistent across all rental properties. Village Manager McClary pointed out the challenges landlords might have with such a program but emphasized the importance of planning ahead for future multifamily rental developments. Council Member Lamb agreed that this should now be a high priority. Village Manager McClary concluded by highlighting the importance of ensuring new developments are well-maintained, safe, sanitary, and compatible with surrounding neighborhoods.

Mr. Belko noted that there was no positive feedback on *Objective 1-D:5*, with one suggestion to remove it entirely. Village Manager McClary commented that while this objective was necessary in the 2002 Master Plan, it is no longer relevant today.

The second goal is for **ECONOMIC DEVELOPMENT**.

Council Member Lamb emphasized that Objective 2-B:3 requires Code Enforcement to implement the Village's policies. Mr. Belko responded that both Code Enforcement and Zoning Administration are collaborating on these efforts.

Moving to Objective 2-B:4, the Commission discussed the need to improve pedestrian safety along M-24.

Council Member Lamb asked if the M-24 Corridor was fully developed under Objective 2-D:1, to which Mr. Belko confirmed it was, but noted that there is potential for future redevelopment. Council Member Lamb also asked for clarification on the term "trade area population." Mr. Belko explained it refers to the population within a 10-15 minute driving radius of the M-24 Corridor. Council Member Lamb requested that the wording be adjusted for clarity, and President Rutt suggested using "access to the community area population" instead.

Moving to Objective 2-E:1, Secretary Lorant pointed out that the DDA's maps need updating, as some businesses are no longer present. Mr. Belko responded that he would work with the DDA staff to evaluate and update the maps.

Regarding Objective 2-E:3, Secretary Lorant inquired about the streetlights. President Rutt clarified that the focus was on LED lights illuminating doorways, not streetlights. Lorant suggested ensuring the lighting, whether LED or not, blends with existing Downtown lighting. Council Member Lamb noted that the issue was more about nighttime ambiance, which he felt shouldn't be a high priority. President Rutt and Secretary Lorant agreed, emphasizing it should be a low priority. Mr. Belko added that he will change the wording to reflect that the lighting be "Village compatible lighting".

Council Member Lamb recommended removing Objective 2-F:1 from the plan entirely, citing the absence of any Brownfield sites.

Regarding Objective 2-F:2, Council Member Lamb presented several economic reasons for why a farmers market should not be a high priority. Secretary Lorant shared insights into why previous attempts at a farmers market had not been successful. President Rutt proposed rewording the objective to "Create, design, and establish a venue for year-round activity for the community," which would allow for a broader range of potential uses, including a farmers market. He also expressed interest in having mixed-use development on the property that could generate income-producing revenue tax. The Commission agreed to adjust the objective to a low priority and consolidate the three actions of Objective 2-F into one.

The third goal is for the **ENVIRONMENT**.

Council Member Lamb asked Village Manager McClary whether the Village has a tree ordinance for municipal trees and if there's a policy for the maintenance, operation, and diversity of tree species. Village Manager McClary responded that the only policy he is aware of is related to the Sidewalk Improvement Program, which dictates a specific distance for planting trees from sidewalks. He was unaware of any tree protection ordinance. Council Member Lamb asked if

the Village needs a street tree ordinance, pointing out that some communities have street tree replacement programs and required species groupings, and suggested the Village consider such a program. Village Manager McClary agreed but believed it would be better handled through a Council policy rather than an ordinance. He also noted that climate change is pushing for urban forestry initiatives due to increased heat in urban areas. The Commission decided to reword Objective 3-A:2 to focus on promoting urban forestry, rather than regulating trees on private property. President Rutt expressed interest in how other communities handle mature trees and new plantings.

Council Member Lamb expressed opposition to solar panels in the Village, citing Michigan's geographic location and their lack of economic viability. However, he stated he is not opposed to vegetable gardens in Village parks. Planning and Zoning Coordinator Belko clarified that the mention of solar panels was only to address the absence of any renewable energy regulations under Objective 3-B:1.

Regarding Objective 3-B:4, Council Member Lamb opposed additional waste management responsibilities for the Department of Public Works, such as composting and recycling. Village Manager McClary explained that the Village already has a single waste hauler for rubbish, curb-side recycling and yard waste. Mr. Belko suggested rewording the objective to focus on "Encouraging public education" instead.

The Commission agreed to combine Objective 3-B:5 with Objective 3-A:2.

Secretary Lorant noted that the Lake Orion Lake Association (LOLA) already conducts periodic tests to identify potential degradation in the lake and determine remedial actions. Commissioner Barry pointed out that LOLA does not test for E. coli. Village Manager McClary shared that the Michigan Department of Environment, Great Lakes, and Energy (EGLE) conducts water testing at the beach. More details can be found on the Green's Park webpage on the Village's website. This discussion took place under Objective 3-C:1.

The Commission agreed to move Objective 3-C:2 to a high priority, following Planning and Zoning Coordinator Belko's recommendation to adopt zoning ordinance standards for the maximum impervious surface area on residential lots in the RL (Lake) District. This is considered a short-term task and is already being incorporated into the Village's Engineering Design Standards.

Regarding Objective 3-C:3, Village Manager McClary mentioned that the Village is already working with the Clinton Watershed Council as part of the Stormwater Management Plan. The Village's MS4 permit requires stormwater management. The Commission agreed to reword the objective to say, "Collaborate with Clinton Watershed Council on Stormwater Management Plan."

Council Member Lamb highlighted that the lake is divided between the Village of Lake Orion and Orion Township, and emphasized that issues may not be resolved without a joint committee between the two communities. Commissioner Barry, a member of LOLA, admitted to providing additional comments under Objective 3-C. Council Member Lamb suggested that Commissioner Barry could serve as the representative to help foster collaboration between the

two communities. Mr. Belko stated he would reword the comments to reflect “More interlocal coordination” on these issues.

The fourth goal is **COMMUNITY FACILITIES**.

Council Member Lamb asked Village Manager McClary about the priority of public facilities improvements under the Capital Improvement Plan (CIP). Village Manager McClary considered it a medium to low priority. Mr. Belko suggested keeping the language as is and recognizing the CIP under Objective 4-A:1.

Mr. Belko stated that Objective 4-A:3 would be removed, as it had already been addressed during an earlier discussion.

Regarding Objective 4-A:4, Council Member Lamb expressed the opinion that beautifying municipal buildings should not be a high priority and suggested changing it to a medium priority.

The discussion under Objective 4-A:5 involved rewording the objective to say, “Coordinating furniture replacement and other streetscape elements with the CIP projects,” lowering the objective to a medium priority, and changing the time frame to ongoing from 0-2 years.

Council Member Lamb does not think that Objective 4-A:6 should be a high priority stating that it is the DDA's responsibility to implement the TIF plan. Secretary Lorant commented on removing the item and taking it elsewhere. Mr. Belko responded that these recommendations were sourced from multiple plans to consolidate everything and ensure it is reflected in the Master Plan.

The discussion under Objective 4-A:7 involved Council Member Lamb asking Village Manager McClary if the Village budgeted for art or if it was handled through the DDA's TIF plan. Village Manager McClary responded that the Village does not fund art, as the Orion Art Center is a private organization. While the Village owns the land the center is on, the Art Center itself is privately owned and financially independent. Secretary Lorant mentioned that the property where the Art Center is located is partly owned by the Village and partly by the Township. Village Manager McClary clarified that it may be the parking lot in question. Council Member Lamb added that the parking lot is in the Village, even though it's owned by the Township. Regarding the objective, President Rutt suggested rewording it to say “Continue supporting public art opportunities,” without specifically naming the Orion Art Center.

The Commission agreed to explore funding opportunities for grants to accomplish Objective 4-B:1, ensuring barrier-free accessibility to all existing parks, recreation areas, and trail systems, including paths, transfer points, resilient surfacing, picnic tables, play equipment, curb cuts, parking, and more.

Under Objective 4-B:2, the Commission agreed to support the goals and objectives of the Parks and Recreation Master Plan.

Council Member Lamb suggested removing Objective 4-B:3 from the parks section and combining it with Objective 4-C:2. President Rutt agreed and recommended updating Objective 4-C:2 to say, “Develop a safe pedestrian and non-motorized linkage across M-24 between the lake and downtown.”

Under Objective 4-B:4, the Commission agreed to change it to a low priority due to the challenges posed by the Polly Ann – Pain Creek Link, as it requires coordination with other governmental units like MDOT (state), Orion Township, and Oxford Township.

Council Member Lamb asked what eco-tourism meant. Mr. Belko responded that it’s effectively marking the Village’s blue and green spaces as an attraction to come to the Village and enjoy its natural resources. During the discussion of Objective 4-B:6, Council Member Lamb expressed doubts about the importance of focusing on water facilities open to the public, questioning the extent to which people visit the park for such activities. However, President Rutt countered by sharing that there is a consistent number of families, even from outside the village, who regularly visit the park, highlighting the value of these amenities. Council Member Lamb then inquired about the Village’s efforts in applying for grants related to these facilities. Village Manager McClary acknowledged that there are several potential grants but emphasized the need for a more proactive approach in applying for them. Council Member Lamb suggested that grant opportunities be added to a "master grant application list" for easier tracking, to which Village Manager McClary agreed that referencing such opportunities in the Master Plan strengthens grant applications. Council Member Lamb advocated raising the priority of this item to high to ensure greater focus on applying for available funds.

Under Objective 4-C:3, President Rutt suggested rewording the language to “Promote or increase the public transportation services that are available in the community.” She emphasized the need for more people to be aware that the North Oakland County Transportation Authority (NOTA) serves more than just seniors. Council Member Lamb recommended including this information in the newsletter. Village Manager McClary mentioned that there is already a section on the Village’s website dedicated to transportation.

Council Member Lamb voiced strong support for cross-access easements and have Objective 4-C:5 remain a high priority.

Planning and Zoning Coordinator Belko will revise Objective 4-C:6, as Council Member Lamb believes it is irrelevant, and Secretary Lorant supported this view.

The Commission agreed to consolidate Objective 4-C:7 with another item in the Master Plan.

Under Objective 4-C:8, the discussion focused on pedestrian crosswalks, sidewalks, and other infrastructure in the DDA district. Council Member Lamb raised concerns about the maintenance of brick paver streets, which require yearly sanding and upkeep, and suggested using colored stamped concrete as an alternative to achieve the same aesthetic without the maintenance issues. Planning and Zoning Coordinator Belko agreed to include this suggestion for future considerations. Secretary Lorant pointed out that the downtown's brick updates cost \$10 million, but it was agreed that any new projects should avoid using brick pavers, focusing instead on more practical alternatives.

The Commission agreed under Objective 4-C:9 to continue supporting NOTA.

The discussion under Objective 4-D:1 involved Council Member Lamb raising concerns about stormwater management and drainage, particularly after experiencing flooding in his driveway. He suggested updating the verbiage to "Monitor and maintain the storm drainage system for problem areas." Village Manager McClary humorously referenced Lamb's property as being built on "Gilligan's Island," which contributed to the drainage issues. The Commission members responded with lighthearted jokes, with Secretary Lorant even asking to include the "Gilligan's Island" remark in the notes. Mr. Belko mentioned that this item could be consolidated with Objective 3-C, which focuses on protecting lake and water quality.

The Commission agreed under Objective 4-D:2 to consolidate it with another item of the Master Plan.

Secretary Lorant reiterated the importance of keeping the priority of snow removal in the downtown high under Objective 4-D:4.

The discussion under Objective 4-E:1 focused on developing an efficient parking system. Council Member Lamb disagreed with appointing someone specifically to oversee the parking system, suggesting instead that the Village Manager is responsible for overseeing it. There was a conversation about parking meters and the need for a community-based parking plan. Council Member Lamb emphasized the importance of parking management for business turnover and community needs. Secretary Lorant mentioned that the Lumberyard Redevelopment could help improve parking availability. President Rutt suggested that developing a parking plan could consolidate some existing items, including wayfinding signage across the downtown (Objective 4-E:8) and a parking fee and fine schedule (Objective 4-E:10). The Commission agreed to add a goal of developing a village-wide parking plan. Planning and Zoning Coordinator Belko will work on consolidating and removing some of the related items.

Under Objective 4-E:11, the discussion focused on whether to include a sinking fund for parking lot maintenance. Council Member Lamb questioned the need for a sinking fund, as the Village does not currently have a maintenance fund for this purpose. Village Manager McClary clarified that while the Village has a parking fund, it is for enforcement, not maintenance. It was also noted that a sinking fund might be considered if metered parking were implemented in the future. Ultimately, the Commission agreed to remove this item from the Master Plan, as it is not something currently being pursued.

Under Objective 4-E:3, the discussion focused on collaborating with private lot owners to allow public shared use of parking areas. However, the Commission agreed to consolidate this with the overall parking plan, as it was seen as part of a broader discussion. There was also a suggestion to remove all related items under Objective 4-E, including the development of a parking deck, as the Lumberyard Project was seen as the solution for this need. The Commission agreed to integrate these items into a unified parking plan.

The fifth goal is **GENERAL PLANNING EFFORTS**.

The Commission agreed to remove Objective 5-A:4 from the Master Plan.

Under Objective 5-B:1, the discussion focused on building trust and relationships with the business community through personal outreach and education. It was noted that the DDA primarily handles this, but collaboration could occur through community roundtables or annual business meetings, if they aren't already taking place. Secretary Lorant emphasized a potential opportunity for stronger cooperation between the DDA and the Village, which was acknowledged as a high priority.

Under Objective 5-B:2, the discussion centered around maintaining relationships with the Library Board and supporting projects that align with the goals of the Orion Township Library. There was another light-hearted exchange about the library, with Council Member Lamb sharing his experience and President Rutt noting her substantial use of library resources. The group agreed that including the objective is beneficial.

The next steps involve a final review of the revisions by the Planning Commission at the upcoming meeting on March 3rd. After that, the Commission will consider sending the revised Master Plan to the Village Council for distribution. Additionally, a public opinion survey has been drafted and will be posted online, with requests for assistance in spreading the word. The survey will focus on gathering community priorities related to the goals and objectives, rather than specific action items already being addressed

MOTION made by Commissioner/Administrative Official McClary, Seconded by Village Council President Rutt, to direct the Village Planning Consultant to incorporate feedback received at this February 3, 2025 regular meeting of the Planning Commission into a revised draft of the Master Plan Strategic Action Plan and to place the revised draft on the agenda of the next regular meeting of the Planning Commission.

- VOTING YEA:** Lorant, Dunn, Barry, Rutt, Lamb, McClary
- VOTING NAY:** None
- ABSENT:** Zsenyuk, Sabol

9. New Business

A. Draft FY 2024-2030 Capital Improvement Plan for Planning Commission to Review and Comment

Village Manager McClary provided an overview of the Capital Improvement Plan to the Planning Commission. During the discussion, Council Member Lamb inquired whether Village Manager McClary was aware of any community-wide special assessments for street maintenance and replacement. Village Manager McClary explained that many communities use special assessments to allocate the cost of street improvements, relying on MDOT street classifications to gauge the community benefit. He noted that major streets tend to bear a greater financial burden compared to local streets. He also mentioned that many communities levy a road millage instead of using special assessments due to insufficient funds from general taxes under Act 51.

Village Manager McClary expressed his preference against using a millage for this purpose. Council Member Lamb countered, suggesting that if the village uses general revenue for road improvements, it will essentially function like a millage. Village Manager McClary affirmed this

but explained that due to the Headlee Rollback, which limits the Village's financial flexibility, relying on general funds for streets isn't viable. He emphasized that a special assessment district is a fairer way to charge property owners based on the benefit they receive from the improvements, rather than using a millage based on property value. He warned that a millage could create inequities, as wealthier property owners would pay more regardless of the direct benefit to them. In addition, a millage could be problematic if future councils were unable to guarantee ongoing funding. Therefore, Village Manager McClary argued that special assessments are the most equitable and sustainable option for funding street improvements.

Council Member Lamb used the Sanitary Sewer Pump Station Project as an example to illustrate his point about spreading costs across the entire village. He noted that 60% of the village population doesn't directly benefit from the project. In response, Village Manager McClary argued that all residents have an interest in the pump stations. He explained that if the pump stations fail and result in pollution in the lake, property values across the village would decline, affecting everyone. Village Manager McClary emphasized that the project operates like a business enterprise system, similar to utilities like DTE and Consumers Energy, rather than a public service like streets or sidewalks. It is funded differently, with customers—those who benefit from the system—being responsible for its costs and maintenance.

Council Member Lamb asked additional questions about the cost of street paving, to which Village Manager McClary explained that if property owners are specially assessed, they would be charged based on the front footage of their property. Village Manager McClary clarified that the CIP outlines the projects identified in the Pavement Asset Management Plan, which was developed by the Village Engineers. This plan includes street projects for the next three years, which are listed in the major and local street sections of the CIP.

Village Manager McClary also used the Park Avenue Retaining Wall Project as an example, explaining that the property owners funded the project themselves. Under the current policy for dead-end street paving, the property owners would primarily bear the cost of improvements on that street since they directly benefit from it.

Council Member Lamb interjected, noting that the overall Capital Improvement Plan (CIP) addresses the key issues. Commissioner Barry, with his financial background, recommended having contingency plans in place as part of the CIP, which was well-received by Council Member Lamb, who praised Commissioner Barry's financial insights. Commissioner Barry acknowledged the progress the Village Council had made in their discussions around the CIP.

Village Manager McClary emphasized that the CIP covers the current fiscal year and extends for five years, with regular reviews and evaluations by the Village Council and Administration. He reminded everyone that the CIP is a plan, not a firm commitment.

President Rutt echoed Village Manager McClary's sentiment, noting how far the Village Council had come since two years ago when there was no formal plan in place. She expressed her willingness to be transparent about the costs of the plan, highlighting the identification of \$28 million in CIP projects. She mentioned that the Village would do its best to secure funding, whether through grants or other resources, and that the plan could be adjusted based on priorities and available funding.

B. Monthly Planning and Zoning Report – January 2025

MOTION made by Village Council Member Lamb, Seconded by Village Council President Rutt, to receive and file the January 2025 Monthly Planning and Zoning Report.

VOTING YEA: Lorant, Dunn, Barry, Rutt, Lamb, McClary

VOTING NAY: None

ABSENT: Zsenyuk, Sabol

10. Commissioners' Comments Regarding Planning and Zoning Matters

Council Member Lamb welcomed Commissioner Barry and thanked him for his great insight and understanding of numbers. He also thanked Planning and Zoning Coordinator Gage Belko for getting through all of the objectives of the Master Plan tonight.

President Rutt also welcomed Commissioner Barry.

Commissioner Dunn also welcomed Commissioner Barry. Gave kudos to Planning and Zoning Coordinator Belko. He really liked the emphasis on Code Enforcement.

Commissioner Barry was glad to be part of the Planning Commission and offered his expertise in the financial sector if needed.

Village Manager McClary also welcomed Commissioner Barry and updated him with the Sidewalk Improvement Program.

Secretary Lorant welcomed Commissioner Barry and appreciated the great discussion the Commission had tonight.

11. Next Regular Meeting - March 3, 2025

12. Adjournment

MOTION made by Village Council President Rutt, Seconded by Village Council Member Lamb, to adjourn the February 3, 2025 Planning Commission Regular Meeting.

VOTING YEA: Secretary Lorant, Commissioner Dunn, Commissioner Barry, Village Council President Rutt, Village Council Member Lamb, Commissioner/Administrative Official McClary

The February 3, 2025 Planning Commission Regular Meeting adjourned at 9:31 PM.

Henry Lorant
Secretary

Lynsey Blough
Deputy Clerk/Treasurer

Sonja Stout
Clerk/Treasurer

Date approved: as presented on March 3, 2025



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Approval of Special Event – Downtown Lake Orion Cornhole League

BACKGROUND BRIEF:

The Downtown Lake Orion Cornhole League, submitted by Lloyd Coe on behalf of the American Legion and the Sons of American Legion, is scheduled every Thursday night, beginning June 5, 2025, until September 4, 2025, between 7:00PM and 9:00PM. The event will take place at various Village properties.

This event is held annually during the summer.

RECOMMENDED MOTION:

To adopt Resolution 2025-010 to approve Downtown Lake Orion Cornhole League Special Event Application and the License Agreement between the Village of Lake Orion and Lloyd Coe of the American Legion and the Sons of American Legion for the use of various Village properties scheduled every Thursday night, beginning June 5, 2025, until September 4, 2025, between 7:00PM and 9:00PM, and to authorize the Village Council President and Village Clerk to execute the agreement on behalf of the Village.



**VILLAGE OF LAKE ORION
COUNTY OF OAKLAND
STATE OF MICHIGAN**

RESOLUTION 2025-010

**A RESOLUTION APPROVING THE SPECIAL EVENT PERMIT APPLICATION FOR
DOWNTOWN LAKE ORION CORNHOLE LEAGUE AND
TO APPROVE THE LICENSE AGREEMENT**

VOTING YEA:

VOTING NAY:

MOTION:

RESOLVED: To approve the Special Event Permit Application submitted by Lloyd Coe on behalf of the American Legion and Sons of American Legion for the Downtown Lake Orion Cornhole League to be held every Thursday night beginning June 5 until September 4 between 7:00PM and 9:00PM at various Village properties, as outlined in the application.

FURTHER RESOLVED: To approve the License Agreement between the Village of Lake Orion and the American Legion and Sons of American Legion and to authorize the Village President and Village Clerk to execute the Agreement on behalf of the Village.

FURTHER RESOLVED: This approval is conditioned on the following:

Administrative Requirement

1. The applicant is responsible for cleaning up any trash generated during the event.

DPW Requirement

1. Village properties will be properly maintained before and after the event.

Fire Department Requirement

1. There shall be no parking in the Fire Station parking lot or along Anderson Street.

THIS RESOLUTION WAS DULY ADOPTED BY THE LAKE ORION VILLAGE COUNCIL AT ITS REGULAR MEETING HELD ON MONDAY, APRIL 14, 2025.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

CERTIFICATION

I, Sonja Stout, duly appointed Clerk/Treasurer of the Village of Lake Orion, Oakland County, Michigan, do hereby certify that the foregoing is a true and correct copy of Resolution 2025-009 adopted by the Village of Lake Orion Village Council at its Regular Meeting held on the 14th day of April 2025.

Given under my hand and seal of the Village of Lake Orion, Oakland County, Michigan on this 14th day of April 2025.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

DATED: April 15, 2025



Village of Lake Orion
 21 E. Church Street
 Lake Orion, Michigan 48362
 Tel 248.693.8391
 Fax 248.693.5874
www.lakeorion.org

EVENT PERMIT APPLICATION

**** ATTN: APPLICATION NEEDS TO BE TURNED IN 120 DAYS PRIOR TO EVENT****

Date of Application: <u>2/28/25</u>	Date Application Fee Paid:
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Sponsoring Organization's Legal Name: <u>AMERICAN LEGION / SONS OF AMERICAN LEGION (SAL)</u>	
Phone <u>2486932782</u>	Fax
Email <u>lloydcoe@sbcglobal.net</u>	Website

Sponsoring Organization's Agent Name: <u>Lloyd COE SAL JR. VICE & BOB GRITZINGER SAL Commander</u>	
Phone <u>248-563-4839</u>	Fax
Email <u>SAME</u>	Website

Event Name: <u>DOWNTOWN LAKE ORION CORNHOLE LEAGUE</u>

Event Details: (Provide a detailed description of all activities that will take place. Attach additional sheets if necessary) <u>CORNHOLE games on sidewalks BEHIND 313 PIZZA, IRISH TAVERN, AMERICAN LEGION, BUILDERS CUSTOM FLOORING WINE SOCIAL, JOHNNY BLACKS, Ed's BROADWAY</u>

Date/Hours of Event: <u>EVERY THURSDAY night Beginning June 5th - SEPT 4th BETWEEN 7+9 pm</u>
--

Date/Hours of Set-up and Tear Down: <u>SAME AS ABOVE 7-9</u>

Event Location and Boundaries



Event Location and Boundaries

See ATTACHED

Include an Event Map which clearly shows the locations for each activity during the event, including but not limited to the following:

- Tent locations
- Parking / loading areas
- Food / drink stations
- Streets and parking lots to be closed
- Walk / run routes
- Anticipated staffing
- Loading locations
- Porta john locations and number
- Trash/dumpster
- Event staff parking

Will street closures and/or Parking Lot closures be necessary: () Yes () No
If yes, describe, including: date and time of closures, setup schedule and take down schedule, and time you will need the parking lot for deliveries.

Coordinating with Another Event: YES NO <input checked="" type="radio"/>	If Yes, Event Name
Event Name/Details:	

Event Information	
Type of Event <i>(See definitions attached to information page)</i>	
() Village Operated () DDA () Individual () Co-Sponsored (<input checked="" type="checkbox"/>) Group	
Indicate Status	
(<input checked="" type="checkbox"/>) Non-Profit* () Not-for-Profit () For-Profit	
*If the event is sponsored by a Non-Profit please provide proof of non-profit status.	



<p>Annual Event: Is this event expected to occur next year? () Yes () No If Yes, you can reserve a date for next year with this application. To reserve dates for consideration for next year please provide the next year's specific dates. Event Application Form will need to be filled out for each year's event.</p> <p>THIS IS AN ANNUAL EVENT</p>
<p>Is this event a Fund raiser? (X) Yes () No If YES, indicate beneficiary information:</p> <p>AMERICAN LEGION AND SAL</p>
<p>Is this the first time the event is being held in the Village of Lake Orion? () Yes (X) No Describe:</p> <p>WE HAVE BEEN ORGANIZED FOR 5 YEARS EVERY THURSDAY NIGHT IN THE SUMMER</p>
<p>Was this event previously held outside the Village of Lake Orion? () Yes (X) No Describe:</p>
<p>Total estimated attendance each day</p> <p>100</p>
<p>What parking arrangements will be necessary to accommodate attendance? Describe:</p>
<p>NOTE: For events over 100 people, you must submit a parking plan.</p> <p>How will trash be handled? Describe:</p> <p>WE CLEAN AREAS OURSELVES</p>



Is amplification of music or speakers planned or anticipated? () Yes (X) No
If yes, describe, including the dates and times and the maximum limit and amplification:

Will tents be used: () Yes (X) No
If yes, indicate number of tents, use of each, location and size:

Portable restrooms: () Yes (X) No
If yes, number of portable restrooms and location:

Will alcoholic beverages be served: () Yes (X) No
If yes, describe:

Is liquor license issued by the State of Michigan? () Yes () No?
If yes, whose name is the license issued to:

Copy of License must be submitted to the Village within 15 days of the Event.

Will food and beverages be sold: (X) Yes () No
If yes, describe:
WE SELL HOT DOGS ON AMERICAN LEGION
PROPERTY USING ~~THEIR~~ THEIR LICENSE
All food vendors must be approved by the Oakland County Health Departments. No permit is necessary where only pre-packaged, ready-to-eat type foods are sold from a concession stand or booth.

Will merchandise be sold: () Yes (X) No
If yes, describe:



WILL THE EVENT REQUIRE THE USE OF ANY OF THE FOLLOWING MUNICIPAL EQUIPMENT?

Electrical Connections: () Yes (X) No
If yes, describe:

Water: () Yes (X) No
If yes, describe:

Barricades and/or Traffic cones: () Yes (X) No
If yes, complete "REQUEST TO USE VILLAGE EQUIPMENT FORM":

Do you have need of emergency fire equipment, such as ambulance? () Yes (X) No
If yes, describe:

Other Village services: () Yes (X) No
If yes, describe:

EVENT SIGNS

Will this event include the use of signs? () Yes (X) No
If yes, complete the "TEMPORARY SIGN PERMIT APPLICATION".



CERTIFICATIONS AND SIGNATURES

I understand and agree on behalf of the sponsoring event the following must be provided 30 days prior to the event:

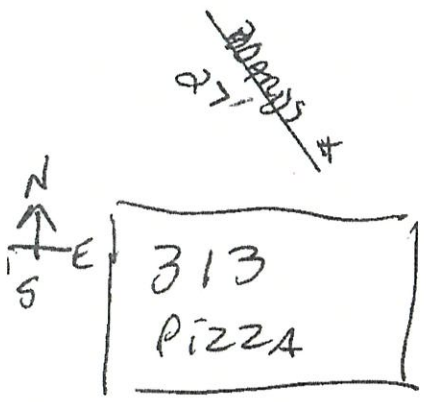
- A. A Certificate of Insurance in the amount of \$1,000,000 liability insurance and \$1,000,000 aggregate insurance must be provided which names the Village of Lake Orion as an additionally insured party on the policy. (See Insurance Certificate on "Required Documents for a Special Permit Sheet".)
- B. Event sponsors are required to sign a Hold Harmless Agreement form.
- C. Event sponsor is required to contact the Orion Township Fire Department at least one week prior to the event to set up a time for inspections prior to the event.
- D. All food vendors must be approved by the Oakland County Health Department.
- E. The approval of this Special Event may include additional requirements/and or limitations, based on the Village's review of this application.
- F. The sponsoring organization will provide a security deposit for the estimated fees as may be required by the Village and will promptly pay any billing for Village services which may be rendered.
- G. If the event is serving alcohol, a copy of the Liquor License issued by the State of Michigan shall be provided to the Village prior to the event.
- H. The Event contact persons list complete with cell phone numbers and email addresses shall be provided to the Village at least one week prior to the event.
- I. Advertising of the event is not recommended prior to approval of the Event Permit. Advertising of the event prior to the approval of the permit does not guarantee the event will be approved as advertised. Advertisement must include note that the advertisement is pending Village Approval.

As the duly authorized agent of the sponsoring organization, I hereby apply for approval of this special Event Permit, affirm the above understandings and agree that my sponsoring organization will comply with the Village Special Event Policy, the terms of the Written Confirmation of approval and all other Village requirements, ordinance and other laws which apply to this Special Event.

2/28/25
Date

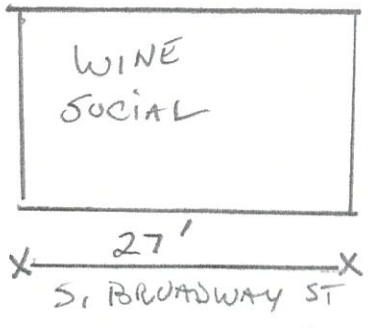
SAL
Lloyd Coe, JR *Commander*
Signature of Sponsoring Organization's Agent

Lloyd Coe, JR *Commander*
Print Name

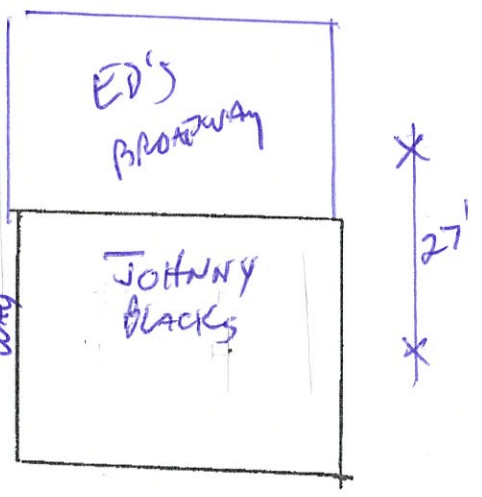
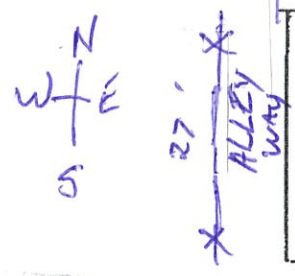
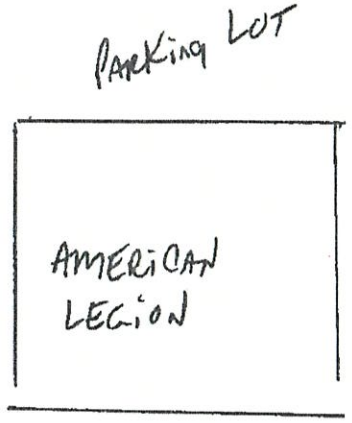
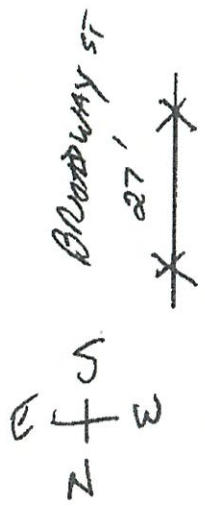
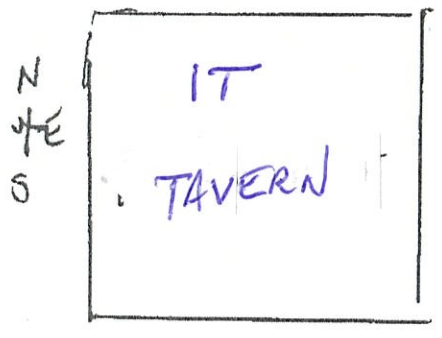


1 BOARD'S
27'
SIDE WALK
ANDERSON ST

PUBLIC SIDEWALK
USE REQUEST



SHAD BOLT ST
X BOARD'S X
27'



27'
S. BROADWAY ST



Village of Lake Orion
21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

HOLD HARMLESS AGREEMENT

FOR AND IN CONSIDERATION of the granting by the Village of Lake Orion to permit/allow *

Downtown Lake Orion
CORN HOLE LEAGUE 7-9 PM Every Thurs Night 6-5-25-9-4-25
Activity/Event Dates and Time

Various sidewalks areas in downtown - Purpose being to generate
General Description of Location

Foot Traffic + Awareness to downtown businesses + provide a
fun outdoor activity for residents + customers

as requested by the undersigned, the undersigned does hereby agree to fully hold harmless, defend and indemnify the Village of Lake Orion, and all of its officers, officials, agents and employees, with respect to all claims, losses, damages, causes of action, judgments, costs and expenses, including reasonable attorney fees, whether or not the same are now known, liquidated, discovered, discoverable or justifiable, which may be asserted, brought or rendered against, incurred or suffered by, and/or imposed upon, the Village of Lake Orion and/or its officers, officials, agents and employees, by reason of or arising out of the grant or exercise of the rights stated above granted by the Village of Lake Orion to the undersigned.

Lloyd Coe, JR ^{SAL}
Applicant/Property Owner/Contractor Signature**

Sonja Stout
Witness One Signature ***

Lloyd COE ^{SAL}
Applicant/Property Owner/Contractor Printed Name

Sonja Stout
Witness One Printed Name

2/28/23
Date

Barbara A Rice
Witness Two Signature ***

Barbara A Rice
Witness Two Printed Name

* Applicant MUST provide information regarding what the activity is, date(s), times activity will be held and the areas (public sidewalks, streets, parking spaces, etc.) that are affected.
** If the activity is obstructing public right-of-way for work on private property, the property owner or contractor MUST provide their signature.
*** The signatures from two (2) witnesses are required.



Village of Lake Orion
21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

TEMPORARY USE OF VILLAGE RIGHT-OF-WAY
(PROPERTY, STREETS AND SIDEWALKS)

APPLICANT INFORMATION

Applicant Name: Lloyd COE / ANA GRITZINGER Business Name: American Legion / SONS OF AMERICAN LEGION
Applicant Phone #: 248-693-2782 Address: 164 S. BROADWAY
Applicant E-Mail: lloydcoe@SBCGLOBAL.NET City, State, Zip: LAKE ORION, MI 48362

TYPE OF TEMPORARY USE

Property/Right-of-way will be used for: Building Maintenance Business Sale/Event Utility Installation
Briefly Describe Use/Project Activity: CORN HOLE GAMES

RIGHT-OF-WAY (ROW) TO BE USED

Site Address: (Property adjacent to street/sidewalk/ROW) See ATTACHED sidewalk AREAS
Temporary Use of Right-of-Way Begins - Day: THURSDAY NIGHTS Time: 7PM - 9PM
Temporary Use of Right-of-Way Ends - Day: JUN 5TH - SEPT 4TH Time: 7-9PM

ADDITIONAL REQUIRED INFORMATION

Please place your initials next to the items in the applicable column to acknowledge that all items are included with your application.

Required for Special Event Applications	Required for General Obstruction of Public ROW Only
<input checked="" type="checkbox"/> Anticipated Attendance	<input type="checkbox"/> Sketch of Project Area
<input checked="" type="checkbox"/> Event Map	<input type="checkbox"/> Hold Harmless Agreement
<input checked="" type="checkbox"/> Hold Harmless Agreement	<input type="checkbox"/> Barrier Plan/ Safe Route Plan
<input type="checkbox"/> License Agreement (if applicable - to be approved by Village Council)	Additional Items for Excavation / Construction on Public Property
<input type="checkbox"/> Parking Plan	<input type="checkbox"/> Application Fee
<input type="checkbox"/> Sign Application (if applicable)	<input type="checkbox"/> Insurance Certificate
<input checked="" type="checkbox"/> Insurance Certificate	<input type="checkbox"/> Copy of License
<input type="checkbox"/> Approvals from all applicable outside agencies	<input type="checkbox"/> \$1,000 Escrow Deposit
	<input type="checkbox"/> Construction Detail
	<input type="checkbox"/> Soil Erosion Sedimentation Control

I, the undersigned, understand that the Village Hold Harmless Agreement must be completed and must accompany this application. I understand I will be liable for damage done to any street or sidewalk and that I must fully cooperate with all Village departments. Failure to cooperate may lead to immediate revocation of this permit by the Village of Lake Orion.

Signature of Applicant: Royce SAL JR Vice Date: 2/28/25

*** To Be Completed by Village Administration ***

APPROVAL / COMMENTS BY

Police Chief: [Signature] Date: 4-2-25

Special Events: Condition of approval is that the applicant must make arrangements for barricades and detour signs at least one week prior to event. When Flint Street is closed, temporary STOP signs must be installed on both eastbound and westbound Shadbolt at Anderson Street and any other locations that the Police Chief deems necessary.

Fire Chief: _____ Date: _____

DPW Director: [Signature] Date: 4-1-25

Village Council: _____ Date: _____

OR

Village Manager: _____ Date: _____

Conditions of Approval: _____

VILLAGE OF LAKE ORION
21 E CHURCH
LAKE ORION, MI 48362-3287
United States
Phone : (248) 693-8391

Received From: SONS OF THE AMERICAN LEGION
233

Date: 03/11/2025 Time: 10:59:46 AM
Receipt: 0000048851
Cashier: HEDRICKC

ITEM REFERENCE	AMOUNT
-----	-----
APPL FEE APPLICATION FEE	
1 @ 25	\$25.00
UTSPROW UTIL PLAN SPECIAL EVENT ROW	
1 @ 75	\$75.00
-----	-----
TOTAL	\$100.00
CHECK 2545	\$100.00
Total Tendered:	\$100.00
Change:	\$0.00



Charter Township of Orion

Section 7, Item H.

3365 Gregory Rd., Lake Orion MI 48359
www.oriontownship.org

Fire Department

Phone: (248) 391-0304, ext. 2000
Fax: (248) 309-6993

April 7, 2025

Village of Lake Orion
21 E. Church Street
Lake Orion, MI 48362

RE: LO Downtown Cornhole League_2025- American Legion

Lake Orion Village Council,

It is the recommendation of the Orion Township Fire Department that the event, Lake Orion Downtown Cornhole League-2025, be approved with the following condition.

1. There shall be no parking in the Fire Station parking lot or along Anderson Street.

John Pender

John Pender, Assistant Fire Chief
Orion Township Fire Department



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Approval of Special Event – Orion Veterans Memorial Day Run/Walk

BACKGROUND BRIEF:

The Orion Veterans Memorial Day Run/Walk, submitted by Jenny Bhatti on behalf of the Charter Township of Orion and the Orion Veterans Memorial, is scheduled for Monday, May 26, 2025. The event will take place at various Village properties, with the 5K and 5-Mile Run/Walk starting next to Children's Park.

This event is held annually, and this will mark the 9th time it has taken place.

RECOMMENDED MOTION:

To adopt Resolution 2025-009 to approve the Orion Veterans Memorial Day Run/Walk Special Event Application and the License Agreement between the Village of Lake Orion and Jenny Bhatti of the Charter Township of Orion and Orion Veterans Memorial for the use of various Village properties on May 26, 2025, and to authorize the Village Council President and Village Clerk to execute the agreement on behalf of the Village.



**VILLAGE OF LAKE ORION
COUNTY OF OAKLAND
STATE OF MICHIGAN**

RESOLUTION 2025-009

**A RESOLUTION APPROVING THE SPECIAL EVENT PERMIT APPLICATION FOR
ORION VETERANS MEMORIAL DAY RUN/WALK AND
TO APPROVE THE LICENSE AGREEMENT**

VOTING YEA:

VOTING NAY:

MOTION:

RESOLVED: To approve the Special Event Permit Application submitted by Jenny Bhatti on behalf of the Charter Township of Orion and Orion Veteran’s Memorial for the Orion Veterans Day Run/Walk to be held on Monday, May 26, 2025 at 9:00AM – 10:30AM at various Village properties, as outlined in the application.

FURTHER RESOLVED: To approve the License Agreement between the Village of Lake Orion and the Charter Township of Orion and Orion Veterans Memorial and to authorize the Village President and Village Clerk to execute the Agreement on behalf of the Village.

FURTHER RESOLVED: This approval is conditioned on the following:

Administrative Requirements

1. The applicant is responsible for cleaning up any trash generated during the event.
2. All tents and temporary structures must be securely anchored to withstand inclement weather or wind conditions to prevent potential injury.
3. Portable restrooms must be removed after the event.

DPW Requirement

1. Village properties will be properly maintained before and after the event.

Fire Department Requirement

1. There shall be no parking in the Fire Station parking lot or along Anderson Street.

THIS RESOLUTION WAS DULY ADOPTED BY THE LAKE ORION VILLAGE COUNCIL AT ITS REGULAR MEETING HELD ON MONDAY, APRIL 14, 2025.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

CERTIFICATION

I, Sonja Stout, duly appointed Clerk/Treasurer of the Village of Lake Orion, Oakland County, Michigan, do hereby certify that the foregoing is a true and correct copy of Resolution 2025-009 adopted by the Village of Lake Orion Village Council at its Regular Meeting held on the 14th day of April 2025.

Given under my hand and seal of the Village of Lake Orion, Oakland County, Michigan on this 14th day of April 2025.



Sonja Stout
Village of Lake Orion Clerk/Treasurer

DATED: April 15, 2025



Village of Lake Orion
21 E. Church Street Lake
Orion, Michigan 48362 Tel
248.693.8391 Fax
248.693.5974
www.lakeorion.org

REQUIRED DOCUMENTS FOR A SPECIAL EVENT PERMIT AND EVENT APPROVAL PROCEDURE

The following lists all documents required for a complete submittal of a Special Event Permit application.

Special Events Permit

To initiate the special event application process, event organizers must complete and sign a Special Events Permit Form. The application must include a brief description and purpose of the event, the dates and times of the event, including setup and clean-up dates, and a complete listing of contact information for the event organizer. The contact person listed will serve as the emergency contact for the event. The contact person listed must be present at the event. If not, another emergency contact person must be named.

Event Map

The application form must be accompanied by an event map. The map must clearly show the location(s) for each activity during the event.

Hold Harmless Agreement

A Hold Harmless Agreement is included with the application form and must be completed, signed, and returned as part of the application package. The Hold Harmless Agreement form must include TWO witness names and signatures in addition to the applicant's name and signature.

Insurance Certificate

All sponsors of special events shall carry general liability insurance with coverage for bodily injury, death and property damage of at least \$1,000,000 per occurrence, and \$1,000,000 aggregate. In addition, an event sponsor shall be required to provide a valid certificate of insurance naming the Village of Lake Orion as an additionally insured must be included in the application package. The Insurance certificate policy must include the date(s) of the specified event, including set up and tear down, and the Village's address, listed as:

Village of Lake Orion
21 E. Church St.
Lake Orion MI 48362

Based on the nature of the event the applicant may be required to provide additional insurance.

License Agreement (if applicable)

A License Agreement approved by Village Council is required for all events.

Temporary Sign Application (If applicable)

Special events that will be erecting temporary signage before or during the event must complete a Sign Permit Application. Sign regulations including exempt signage as well as temporary sign regulations are listed in Chapter 155 of the Village of Lake Orion Code of Ordinances found on the Village of Lake Orion Website at www.lakeorion.org. The permit application can be found here on the Village's website. Signage may have separate fees associated with it.

Request to Use Village Equipment (If applicable)

Special events that will require street closures or the use of other Village equipment must complete a Request to Use Village Equipment Form.

Pre-Application Meeting

Prior to submitting your Event Application Form, you will be required to set up a meeting with the Village Administration including representatives from the DPW, Fire Department, and Police Department to review your event. Please contact the Village Offices at (248) 693-8391 extension 105 or at events@lakeorion.org to set up an appointment.

EVENT APPROVAL PROCESS

Village Administration Internal Review

Complete Application package should be submitted in person or mailed to Village Hall located at 21 E. Church St. or via electronic mail to the Village Office at events@lakeorion.org. Event applications shall be submitted 120 days in advance of your event date. Event review will not move forward until such time as all required documents for the event have been submitted.

Upon receiving complete application packages, the Village administration will begin their review. The Police Chief, Director of DPW, Orion Township Fire Marshall, and Orion Township Building Official (as needed), DDA Executive Director and Events Committee Members will be notified of the event and asked to review the application package. The applicant will be notified of any additional items required for approval.

Village Council Approval

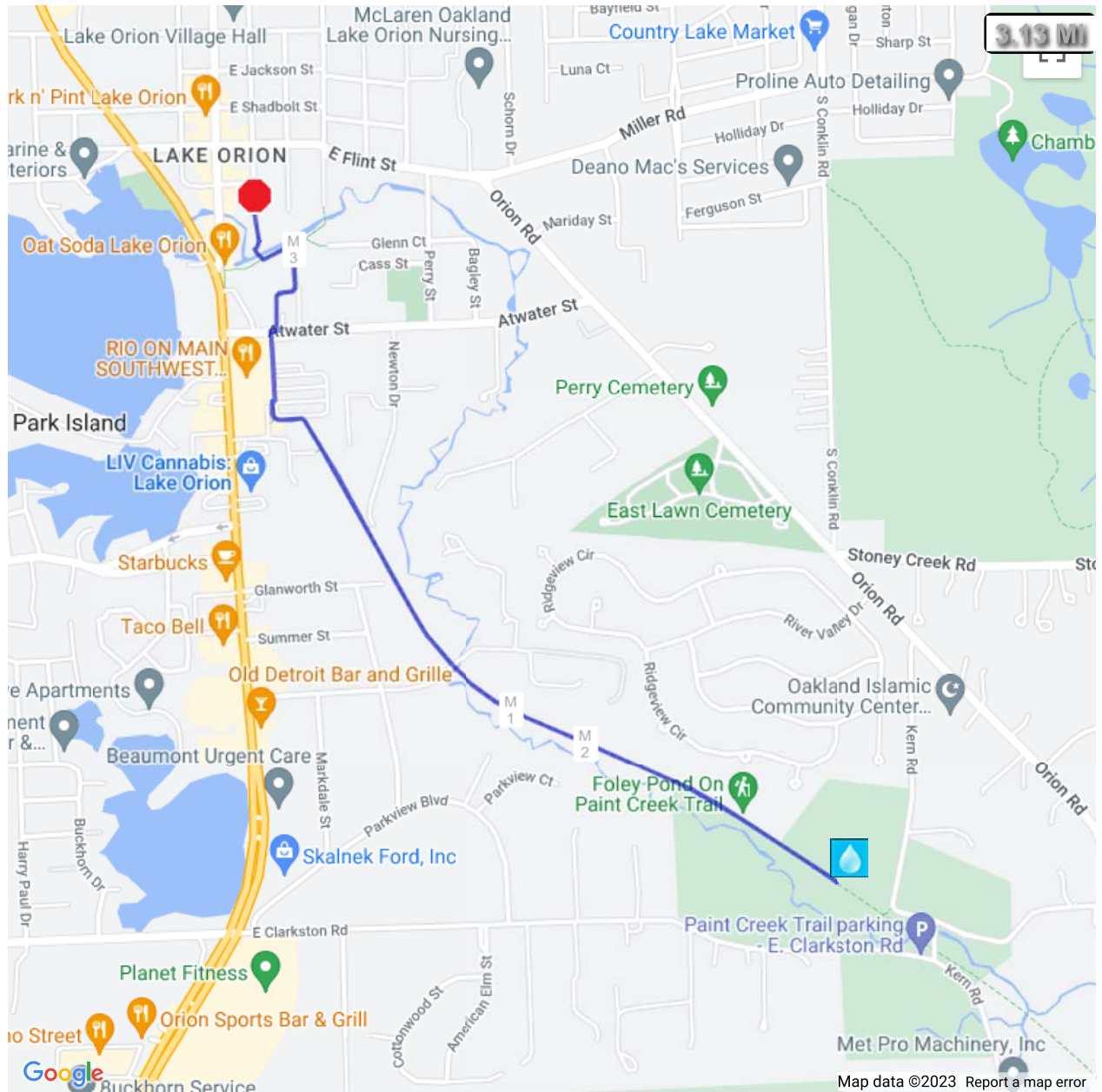
All events as require Village Council approval prior to the start of the event. The Village Council meets twice a month, typically on the second and fourth Mondays of each month. The applicant will be notified when their application will be placed on the Village Council agenda. The Village Council may approve, approve with conditions, deny, or table the special event request.

Preparation for Event

Upon approval, the applicant will be required to work with applicable Village departments to ensure the success of their event. For example, this may require working with the Police Department for requested road closures and public safety measures.

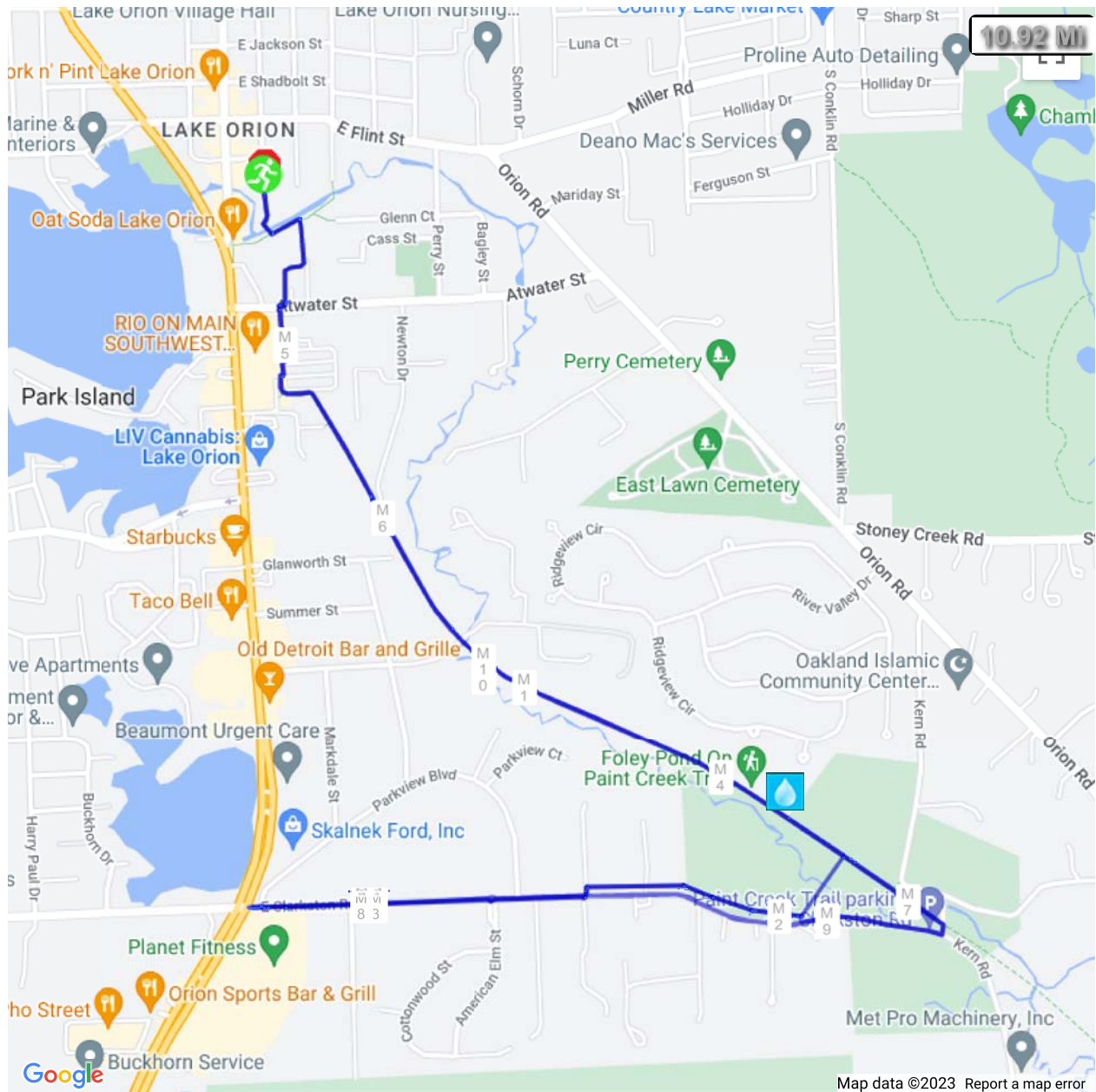
5K

Section 7, Item I.



5 Mile

Section 7, Item 1.





Village of Lake Orion

21 E. Church Street
 Lake Orion, Michigan 48362
 Tel 248.693.8391
 Fax 248.693.5874
www.lakeorion.org

EVENT PERMIT APPLICATION

**** ATTN: APPLICATION NEEDS TO BE TURNED IN 120 DAYS PRIOR TO EVENT****

Date of Application: 1/17/25	Date Application Fee Paid:
------------------------------	----------------------------

Sponsoring Organization's Legal Name: Orion Veteran's Memorial / Orion Township	
Phone 248-391-0304, ext. 1003	Fax
Email JBhatti@oriontownship.org	Website OrionVeteransMemorial.com
Sponsoring Organization's Agent Name: Jenny Bhatti	
Phone 248-391-0304, ext. 1003	Fax
Email JBhatti@oriontownship.org	Website OrionTownship.org
Event Name: Orion Veterans Memorial Day Run/Walk	
Event Details: (Provide a detailed description of all activities that will take place. Attach additional sheets if necessary) 5K and 5 mile Run/Walk starting next to Children's Park and going on the Paint Creek Trail for an out and back run/walk.	
Date/Hours of Event: 5/26/2025, Event starts at 9am and ends approx. 10-10:30am	
Date/Hours of Set-up and Tear Down: 5/26/25 7am - 11am	
Event Location and Boundaries	



Event Location and Boundaries

Start & end next to children's park, out and back on the Paint Creek Trail.

Include an Event Map which clearly shows the locations for each activity during the event, including but not limited to the following:

- Tent locations
- Parking / loading areas
- Food / drink stations
- Streets and parking lots to be closed
- Walk / run routes
- Anticipated staffing
- Loading locations
- Porta John locations and number
- Trash/dumpster
- Event staff parking

Will street closures and/or Parking Lot closures be necessary: () Yes (X) No

If yes, describe, including: date and time of closures, setup schedule and take down schedule, and time you will need the parking lot for deliveries.

Coordinating with Another Event:

YES NO

If Yes, Event Name

Event Name/Details:

Event Information

Type of Event (See definitions attached to information page)

() Village Operated () DDA () Individual () Co-Sponsored (X) Group

Orion Veterans Memorial
Orion Township

Indicate Status

(X) Non-Profit* (X) Not-for-Profit () For-Profit

*If the event is sponsored by a Non-Profit please provide proof of non-profit status.



Annual Event: Is this event expected to occur next year? Yes () No

If Yes, you can reserve a date for next year with this application. To reserve dates for consideration for next year please provide the next year's specific dates. Event Application Form will need to be filled out for each year's event. Memorial Day 2026

Is this event a Fund raiser? Yes () No

If YES, indicate beneficiary information:
Orion Veterans Memorial

Is this the first time the event is being held in the Village of Lake Orion? () Yes No

Describe: This is our 9th Annual event, all of which have started Downtown

Was this event previously held outside the Village of Lake Orion? () Yes No

Describe:

Total estimated attendance each day

~200

What parking arrangements will be necessary to accommodate attendance?

Describe: No issues in the past. A lot of families & friends participate and carpool.

NOTE: For events over 100 people, you must submit a parking plan.

How will trash be handled?

Describe: There will be temporary boxes set up for trash and recycling. Our Parks team will dispose of them after the event.



Village of Lake Orion
Special Events Permit
Page 4 of 6

Is amplification of music or speakers planned or anticipated? Yes No

If yes, describe, including the dates and times and the maximum limit and amplification:

There will be a speaker with microphone to announce the start of the races and the winners at the end.

Will tents be used: Yes No

If yes, indicate number of tents, use of each, location and size:

There will be a couple of tents next to the Fire Station with vendors, water & post race snacks

Portable restrooms: Yes No

If yes, number of portable restrooms and location:

There will be at least 3 on the grassy area next to the horseshoe club

Will alcoholic beverages be served: Yes No

If yes, describe:

Is liquor license issued by the State of Michigan? Yes No?

If yes, whose name is the license issued to:

Copy of License must be submitted to the Village within 15 days of the Event.

Will food and beverages be sold: Yes No

If yes, describe:

All food vendors must be approved by the Oakland County Health Departments. No permit is necessary where only pre-packaged, ready-to-eat type foods are sold from a concession stand or booth.

Will merchandise be sold: Yes No

If yes, describe:



WILL THE EVENT REQUIRE THE USE OF ANY OF THE FOLLOWING MUNICIPAL EQUIPMENT?

Electrical Connections: () Yes (X) No
If yes, describe:

Water: () Yes (X) No
If yes, describe:

Barricades and/or Traffic cones: () Yes (X) No
If yes, complete "REQUEST TO USE VILLAGE EQUIPMENT FORM":

Do you have need of emergency fire equipment, such as ambulance? () Yes (X) No
If yes, describe:

Other Village services: () Yes (X) No
If yes, describe:

EVENT SIGNS

Will this event include the use of signs? (X) Yes () No
If yes, complete the "TEMPORARY SIGN PERMIT APPLICATION".



CERTIFICATIONS AND SIGNATURES

I understand and agree on behalf of the sponsoring event the following must be provided 30 days prior to the event:

- A. A Certificate of Insurance in the amount of \$1,000,000 liability insurance and \$1,000,000 aggregate insurance must be provided which names the Village of Lake Orion as an additionally insured party on the policy. (See Insurance Certificate on "Required Documents for a Special Permit Sheet".)
- B. Event sponsors are required to sign a Hold Harmless Agreement form.
- C. Event sponsor is required to contact the Orion Township Fire Department at least one week prior to the event to set up a time for inspections prior to the event.
- D. All food vendors must be approved by the Oakland County Health Department.
- E. The approval of this Special Event may include additional requirements/and or limitations, based on the Village's review of this application.
- F. The sponsoring organization will provide a security deposit for the estimated fees as may be required by the Village and will promptly pay any billing for Village services which may be rendered.
- G. If the event is serving alcohol, a copy of the Liquor License issued by the State of Michigan shall be provided to the Village prior to the event.
- H. The Event contact persons list complete with cell phone numbers and email addresses shall be provided to the Village at least one week prior to the event.
- I. Advertising of the event is not recommended prior to approval of the Event Permit. Advertising of the event prior to the approval of the permit does not guarantee the event will be approved as advertised. Advertisement must include note that the advertisement is pending Village Approval.

As the duly authorized agent of the sponsoring organization, I hereby apply for approval of this special Event Permit, affirm the above understandings and agree that my sponsoring organization will comply with the Village Special Event Policy, the terms of the Written Confirmation of approval and all other Village requirements, ordinance and other laws which apply to this Special Event.

1/17/2025
Date

Jenny Bhatti
Signature of Sponsoring Organization's Agent
Jenny Bhatti
Print Name

RISK

MICHIGAN MUNICIPAL
RISK MANAGEMENT
A U T H O R I T Y

CERTIFICATE OF COVERAGE

This certificate is issued as a matter of information only and confers no rights upon the certificate holder except to the extent shown below. This certificate does not amend, extend, or alter the coverage contained in the Authority's Joint Powers Agreement and coverage attachments thereto.

This is to certify that a Self-Insured Program has been undertaken by the member listed below through the Authority pursuant to Act 138 P.A. 1982.

The coverage provided by the Authority is as follows:

1. Liability coverage for general liability, automobile (including Michigan No-Fault), law enforcement, and public officials liability; in the sum of \$15,000,000 each occurrence inclusive of loss adjustment and defense costs.
2. Property Coverage including loss to real & personal property, to amounts stipulated in coverage documents and overview for this member.
3. Motor Vehicle Physical Damage Coverage for the vehicles stipulated in the Coverage Document.
4. Information only.
5. The entity named below is included in the scope of protection as respects claims arising from a COVERED CONTRACT as defined in the MMRMA Liability and Motor Vehicle Physical Damage Coverage Document.
VILLAGE OF LAKE ORION EVENT PERMIT APPLICATION DATED JANUARY 17, 2025 FOR ORION VETERANS MEMORIAL DAY RACE ON MAY 26, 2025.
6. Other (as described here):

This certificate is issued in accordance with and is subject to all provisions of the Joint Powers Agreement, Coverage Documents, reinsurance agreements, MMRMA rules, regulation and administrative procedures. Should the member identified below withdraw from the Authority, or its Authority Membership be otherwise terminated, the Authority shall endeavor to notify the certificate holder in writing thirty (30) days in advance thereof, but failure to furnish such notice shall impose no obligation or liability of any kind upon the Authority, or its representatives.

Certificate Holder:
VILLAGE OF LAKE ORION
21 E. CHURCH STREET
LAKE ORION, MI 48362

Member:
CHARTER TOWNSHIP OF ORION
2323 JOSLYN ROAD
LAKE ORION, MI 48360

Certificate Expiration Date: July 1, 2025
Date Issued: January 23, 2025

Member Number: # M0001244
Effective Date of Membership: July 1, 1997

Distribution:
Chris Barnett, Charter Township of Orion
MMRMA Underwriting



Authorized Representative

SECTION 4 DEFINITIONS

A. The following meanings shall apply to all coverages in this Coverage Document.

1. ACTUAL CASH VALUE

means cost of replacing damaged or destroyed covered property with comparable new property minus depreciation and obsolescence.

2. ALLOCATED LOSS ADJUSTMENT EXPENSES

means all costs to adjust, defend, or settle a specific claim or **lawsuit**, including, by way of illustration but not limitation, attorney fees and related costs, expert witness fees, and any other expense related to the claim or **lawsuit**.

3. BODILY INJURY

means **bodily injury**, harm, sickness, or disease sustained by a natural person, including death resulting therefrom.

4. COVERED CONTRACT

means any agreement or contract, permissible by law, under which the Member assumes the tort liability only of another to pay **damages** to a third party.

The contract or agreement must precede the **occurrence** and is subject to all of the terms and conditions of this Coverage Document, the Joint Powers Agreement, MMRMA rules and MMRMA administrative procedures.

A **covered contract** shall not:

- a) indemnify any consultant, advisor, or other individual or entity providing professional services, including but not limited to, services of any architect, attorney, engineer, surveyor or other consultant or advisor;
- b) indemnify any independent contractor or employee of any independent contractor;
- c) indemnify any person for damage by fire to premises leased, rented, or loaned to the Member; or
- d) guarantee promise or performance.

The limits of coverage for a **covered contract** shall be the lesser of the coverage limits stated in the Member's Coverage Overview or the minimum amount of coverage required, permitted, or stated in the **covered contract**.

5. DAMAGES

means any or all of the following:

- a. All money **damages** within the Subjects of Coverage stated in Section 1 the Member becomes legally obligated to pay for any claim or **lawsuit** covered and defended by MMRMA. **Damages** also includes all interest on any judgment resulting from a **lawsuit** covered and defended by MMRMA;



Village of Lake Orion

21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

SIGN PERMIT APPLICATION

PROPERTY INFORMATION

Sign Site Address: Various locations Parcel ID #: _____

Name of Business at Sign Location: _____ Zoning District: _____

OWNER INFORMATION

Property Owner Name: _____ Address: _____

Property Owner Phone #: _____ E-Mail: _____

APPLICANT INFORMATION (If applicant is NOT property owner)

Applicant Name: Orion Township Address: 2323 Joslyn Rd.

Applicant Phone #: 248-391-0304 ext 1003 E-Mail: JBhatti@oriontownship.org

Applicant is: (i.e. contractor or business owner or architect, etc.) Local Government / non-profit

TYPE AND QUANTITY OF SIGN(S)

Please indicate the quantity of each type of sign proposed.

Permanent Sign(s): Wall Projecting Ground Sign Awning Other

Temporary Sign(s): Banner Community Event Class 1 (Adjustable Type) Class 2 (A-Frame)

Temporary Display Dates: From 5/1/25 To 5/29/25

Name of Event: Orion veterans Memorial Day Run/Walk Date of Event: 5/26/25

ADDITIONAL INFORMATION AND REQUIREMENTS

1) Location Map: A map identifying the location of all requested signs on the property or building must be provided or the application WILL NOT be reviewed.

2) Sign Sketch Plan: A scaled plan or drawing identifying the size and elements of all requested sign(s) on the property or building must be provided or the application WILL NOT be reviewed.

3) Orion Township Building Permit: An Orion Township building permit application must be included in order to erect any permanent signs.

I hereby agree to erect and remove (if applicable) signage exactly as approved on this application:

Signature of Property Owner: _____ Date: _____

Signature of Applicant (or Contractor): Jerry Berao Date: 1/17/25



21 E. Church Street
Lake Orion, Michigan 48362
Tel 248.693.8391
Fax 248.693.5874
www.lakeorion.org

LOCATION MAP

A location map must include the following information:

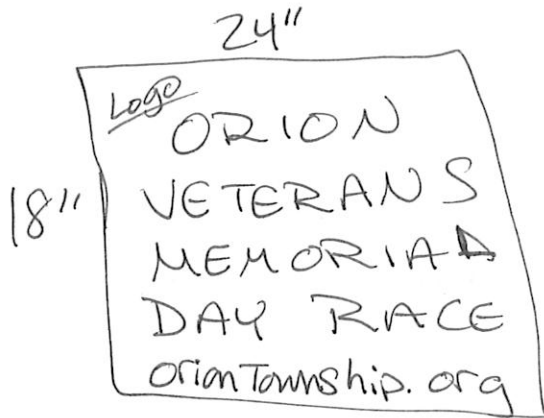
- All property lines, buildings, fences, parking lots, driveways and adjacent streets.
- The location of all existing signs.
- The location of all proposed signs.

SIGN SKETCH PLAN

A sign sketch plan must include the following information:

- All sign dimensions.
- Wording of the sign.
- Building Signs: Must show length and width of building façade from grade and include roofline.
- Draw length, width, depth, and height of sign on building façade. Include all existing and proposed signage.
- Please note if any existing signage is to be removed.
- Any proposed internal or external lighting.
- Type of material sign is constructed from.

ALL APPLICATIONS MUST BE IN COMPLIANCE WITH THE STANDARDS OF THE VILLAGE SIGN ORDINANCE, CHAPTER 155, AS AMENDED.



ORION

VETERANS

MEMORIAL

5K



REGISTER AT:
ORIONTOWNSHIP.ORG

Lynsey Blough

From: Jenny Bhatti <jbhatti@oriontownship.org>
Sent: Thursday, April 3, 2025 1:50 PM
To: Lynsey Blough; John Pender
Cc: Sonja Stout; Barbara Rice; Jeff Williams; Ryan Allen
Subject: RE: Re: Orion Veteran's Memorial Day Run/Walk
Attachments: 2023 5K 5Miles Yard Sign.pdf; 5K Route.pdf; 5-Mile Route.pdf

The signs will be going near children’s park and the horseshoe pit.



Jenny Bhatti
Communications & Engagement Specialist
Supervisor’s Office
2323 Joslyn Road, Lake Orion, MI 48360
O: 248.391.0304, ext. 1003
W: www.oriontownship.org

From: Lynsey Blough <bloughl@lakeorion.org>
Sent: Thursday, April 3, 2025 1:36 PM
To: John Pender <jpender@oriontownship.org>
Cc: Sonja Stout <stouts@lakeorion.org>; Barbara Rice <riceb@lakeorion.org>; Jenny Bhatti <jbhatti@oriontownship.org>; Jeff Williams <jwilliams@oriontownship.org>; Ryan Allen <rallen@oriontownship.org>
Subject: RE: Re: Orion Veteran's Memorial Day Run/Walk

Hi Assistant Fire Chief Pender,

Please find attached the Special Event Application from Orion Township/Orion Veteran’s Memorial for the Memorial Day Run/Walk for your review. Ms. Bhatti will be submitting the Event Map, locations of signs, and payment shortly.

Thank you!

Lynsey Blough, CMC
Deputy Clerk/Treasurer



Village of Lake Orion
21 East Church Street | Lake Orion, MI 48362
Office: (248) 693-8391 ext. 103 | Fax: (248) 693-5874
Office Hours: Mondays – Thursdays | 7:00 AM – 4:30 PM
<https://www.lakeorion.org/>



21 E. Church Street
 Lake Orion, Michigan 48362
 Tel 248.693.8391
 Fax 248.693.5874
www.lakeorion.org

TEMPORARY USE OF VILLAGE RIGHT-OF-WAY
(PROPERTY, STREETS AND SIDEWALKS)

APPLICANT INFORMATION

Applicant Name: Orion Veterans Memorial Business Name: Orion Township
 Applicant Phone #: 248-391-0304, ext. 1003 Address: 2323 Joslyn Road
 Applicant E-Mail: jbhatti@oriontownship.org City, State, Zip: Lake Orion, MI 48360

TYPE OF TEMPORARY USE

Property/Right-of-way will be used for: Building Maintenance Business Sale/Event Utility Installation

Briefly Describe Use/Project Activity: 5K run/walk, starting in downtown by Children's Park and going on the Parint Creek Trail

RIGHT-OF-WAY (ROW) TO BE USED

Site Address: *(Property adjacent to street/sidewalk/ROW)* Fire Station 1

Temporary Use of Right-of-Way Begins – Day: May 26, 2025 Time: 8:00am

Temporary Use of Right-of-Way Ends – Day: May 26, 205 Time: 10:30am

ADDITIONAL REQUIRED INFORMATION

Please place your initials next to the items in the applicable column to acknowledge that all items are included with your application.

Required for Special Event Applications	Required for General Obstruction of Public ROW Only
<u>JB</u> Anticipated Attendance	<u>JB</u> Sketch of Project Area
<u>JB</u> Event Map	<u>JB</u> Hold Harmless Agreement
<u>JB</u> Hold Harmless Agreement	<u>JB</u> Barrier Plan/ Safe Route Plan
<u>JB</u> License Agreement (if applicable - to be approved by Village Council)	Additional Items for Excavation / Construction on Public Property
<u>JB</u> Parking Plan	<input type="checkbox"/> Application Fee
<u>JB</u> Sign Application (if applicable)	<input type="checkbox"/> Insurance Certificate
<u>JB</u> Insurance Certificate	<input type="checkbox"/> Copy of License
<u>JB</u> Approvals from all applicable outside agencies	<input type="checkbox"/> \$1,000 Escrow Deposit
	<input type="checkbox"/> Construction Detail
	<input type="checkbox"/> Soil Erosion Sedimentation Control

I, the undersigned, understand that the Village Hold Harmless Agreement must be completed and must accompany this application. I understand I will be liable for damage done to any street or sidewalk and that I must fully cooperate with all Village departments. Failure to cooperate may lead to immediate revocation of this permit by the Village of Lake Orion.

Signature of Applicant: Jenny Bhatti Date: 03/26/2025


*** To Be Completed by Village Administration ***

APPROVAL / COMMENTS BY

Police Chief:  Date: 4-2-25

Special Events: Condition of approval is that the applicant must make arrangements for barricades and detour signs at least one week prior to event. When Flint Street is closed, temporary STOP signs must be installed on both eastbound and westbound Shadbolt at Anderson Street and any other locations that the Police Chief deems necessary.

Fire Chief: _____ Date: _____

DPW Director:  Date: 3-26-25

Village Council: _____ Date: _____

OR

Village Manager: _____ Date: _____

Conditions of Approval: _____



Charter Township of Orion

Section 7, Item 1.

3365 Gregory Rd., Lake Orion MI 48359
www.oriontownship.org

Fire Department
Phone: (248) 391-0304, ext. 2000
Fax: (248) 309-6993

April 3, 2025

Village of Lake Orion
21 E. Church Street
Lake Orion, MI 48362

RE: Orion Veterans Memorial Day Run / Walk

Lake Orion Village Council,

It is the recommendation of the Orion Township Fire Department that the event, Orion Veterans Memorial Day Run / Walk 2024 on May 26, 2025, be approved with the following condition.

1. There shall be no parking in the Fire Station parking lot or along Anderson Street.

John Pender

John Pender, Assistant Fire Chief
Orion Township Fire Department

VILLAGE OF LAKE ORION

Receipt: 0000048940

04/03/25

Section 7, Item 1.

21 E CHURCH
LAKE ORION, MI 48362-3287
United States

(248) 693-8391

Cashier: SYSTEM_USER
Received Of: ORION TOWNSHIP

2323 JOSLYN RD
LAKE ORION MI 48360

The sum of: 200.00

ARINV	2500000439		200.00
		101-000-040-000	200.00
		Total	200.00

TENDERED:	E-Payment	13-770564-2500000439	200.00
TENDERED:	Credit Card Fee	13-770564-2500000439	6.40

Signed: _____



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC Receive and File Financial Statements- March 2025

BACKGROUND BRIEF: Attached are the financial statements for March 2025 for your review.

RECOMMENDED MOTION: To receive and file the financial reports for March 2025.

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

Section 7, Item J.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 101 GENERAL FUND						
Account Category: Revenues						
Department: 000 REVENUE						
101-000-402-000	Current Real Property Taxes	1,457,768.00	1,393,708.97	32,266.66	64,059.03	95.61
101-000-405-000	Property Tax - Personal	0.00	38,581.67	0.00	(38,581.67)	100.00
101-000-406-000	In Lieu of Taxes	0.00	40,715.79	0.00	(40,715.79)	100.00
101-000-412-000	Property Tax - DPPT P/Y & C/Y	0.00	0.00	0.00	0.00	0.00
101-000-439-000	State Grant-Adult Use Marijuana	50,000.00	58,451.98	223.32	(8,451.98)	116.90
101-000-441-000	Local Community Stabilization Share	1,000.00	1,430.37	0.00	(430.37)	143.04
101-000-445-000	Penalties & Interest on Taxes	3,000.00	3,510.75	0.00	(510.75)	117.03
101-000-460-000	Dog License Revenue	0.00	0.00	0.00	0.00	0.00
101-000-476-000	Buisness Licenses and Permits	10,000.00	5,000.00	0.00	5,000.00	50.00
101-000-528-100	Federal Grants Other - State CRLGG	0.00	0.00	0.00	0.00	0.00
101-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
101-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
101-000-567-000	STATE GRANTS- MRE REVENUE	0.00	0.00	0.00	0.00	0.00
101-000-574-000	State Grants- State Shared Revenue	330,000.00	172,210.00	0.00	157,790.00	52.18
101-000-574-003	State Shared Relief Assistance	0.00	0.00	0.00	0.00	0.00
101-000-576-000	METRO (Act 48) Revenue	10,000.00	0.00	0.00	10,000.00	0.00
101-000-607-000	Fees	10,000.00	13,650.00	1,475.00	(3,650.00)	136.50
101-000-634-000	Cemetery Opening/Closing Rev	0.00	0.00	0.00	0.00	0.00
101-000-636-000	Cemetery Foundations	0.00	0.00	0.00	0.00	0.00
101-000-640-000	Garbage Collection Fees	262,495.00	136,257.86	490.11	126,237.14	51.91
101-000-643-000	Cemetery Lot Sale	0.00	0.00	0.00	0.00	0.00
101-000-653-000	Park Fees	12,000.00	10,585.20	175.00	1,414.80	88.21
101-000-655-000	Boat Dock Pass Fees	20,000.00	1,425.00	0.00	18,575.00	7.13
101-000-664-000	Interest Earnings	5,000.00	20,632.42	2,419.28	(15,632.42)	412.65
101-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
101-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
101-000-675-000	Donations	0.00	0.00	0.00	0.00	0.00
101-000-676-248	Reimbursement - Admin Fee - DDA	70,000.00	58,333.33	0.00	11,666.67	83.33
101-000-676-395	Trnsf from Road Debt Fund	0.00	0.00	0.00	0.00	0.00
101-000-676-592	Reimbursement -Admin Fee - W&S	127,470.00	63,735.00	0.00	63,735.00	50.00
101-000-679-000	Reimbursements-Worker's Comp	0.00	0.00	0.00	0.00	0.00
101-000-681-000	Reimb - Insurance Claims	0.00	0.00	0.00	0.00	0.00
101-000-682-000	Reimbursement-CDBG	9,000.00	0.00	0.00	9,000.00	0.00
101-000-682-001	Reimburse - NSP	0.00	0.00	0.00	0.00	0.00
101-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
101-000-683-248	Reimbursement- DDA	0.00	0.00	0.00	0.00	0.00
101-000-689-000	Reimburse Insurance Dividends	5,000.00	6,070.00	0.00	(1,070.00)	121.40
101-000-694-000	Miscellaneous	2,500.00	8,085.24	477.04	(5,585.24)	323.41
101-000-699-202	Interfund Transfer in - Major Street	0.00	0.00	0.00	0.00	0.00
101-000-699-203	Interfund Transfer In - Local Street	0.00	0.00	0.00	0.00	0.00
101-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
101-000-699-592	Transfers Water Sewer	0.00	0.00	0.00	0.00	0.00
101-000-699-711	Transfers Cemetary	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		2,385,233.00	2,032,383.58	37,526.41	352,849.42	85.21
Revenues		2,385,233.00	2,032,383.58	37,526.41	352,849.42	85.21

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg't Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 101 VILLAGE COUNCIL						
101-101-701-000	Wages	2,500.00	703.77	0.00	1,796.23	28.15
101-101-715-000	Social Security	192.00	53.81	0.00	138.19	28.03
101-101-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-101-957-000	Education & Training	2,100.00	392.00	0.00	1,708.00	18.67
101-101-960-000	Mileage	700.00	0.00	0.00	700.00	0.00
Total Dept 101 - VILLAGE COUNCIL		5,492.00	1,149.58	0.00	4,342.42	20.93
Department: 171 VILLAGE MANAGER						
101-171-701-000	Wages	95,500.00	69,798.40	7,347.20	25,701.60	73.09
101-171-715-000	Social Security	7,914.00	5,789.10	612.67	2,124.90	73.15
101-171-716-000	Health Insurance- Medical	8,404.00	6,303.00	2,101.00	2,101.00	75.00
101-171-717-000	Life & Disability Insurance	1,077.00	795.90	85.35	281.10	73.90
101-171-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
101-171-719-000	Pension	23,875.00	18,485.78	2,002.18	5,389.22	77.43
101-171-721-000	Vision Care	0.00	0.00	0.00	0.00	0.00
101-171-956-000	Dues & Miscellaneous	1,650.00	1,095.75	0.00	554.25	66.41
101-171-957-000	Education & Training	4,000.00	435.00	0.00	3,565.00	10.88
101-171-960-000	Mileage	7,944.00	5,796.00	661.50	2,148.00	72.96
101-171-977-000	Capital Outlay	1,000.00	0.00	0.00	1,000.00	0.00
Total Dept 171 - VILLAGE MANAGER		151,364.00	108,498.93	12,809.90	42,865.07	71.68
Department: 215 VILLAGE CLERK						
101-215-701-000	Deputy Clerk/Treasurer	65,100.00	47,509.71	5,008.00	17,590.29	72.98
101-215-702-000	Wages Part Time	0.00	0.00	0.00	0.00	0.00
101-215-715-000	Social Security	5,655.00	3,634.49	383.12	2,020.51	64.27
101-215-716-000	Health Insurance- Medical	8,820.00	6,419.00	793.12	2,401.00	72.78
101-215-717-000	Life & Disability Insurance	848.00	607.80	67.43	240.20	71.67
101-215-718-000	Dental Insurance	981.00	763.71	85.22	217.29	77.85
101-215-719-000	Pension	6,510.00	4,492.03	500.80	2,017.97	69.00
101-215-721-000	Vision Care	131.00	80.55	8.95	50.45	61.49
101-215-727-000	Supplies	450.00	17.24	0.00	432.76	3.83
101-215-727-001	Election Supplies	0.00	0.00	0.00	0.00	0.00
101-215-801-000	Contractual Services	25,000.00	1,775.58	885.58	23,224.42	7.10
101-215-900-000	Printing and Publication	4,200.00	1,453.50	96.10	2,746.50	34.61
101-215-956-000	Dues & Miscellaneous	1,000.00	320.00	0.00	680.00	32.00
101-215-957-000	Education & Training	2,300.00	700.00	0.00	1,600.00	30.43
101-215-960-000	Mileage	700.00	545.19	186.20	154.81	77.88
101-215-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 215 - VILLAGE CLERK		121,695.00	68,318.80	8,014.52	53,376.20	56.14
Department: 228 Information Technology						
101-228-801-000	Contractual Services	93,666.00	86,639.63	8,511.60	7,026.37	92.50
101-228-931-000	Repair & Maintenance-Equipment	3,120.00	0.00	0.00	3,120.00	0.00
101-228-957-000	Education & Training	3,000.00	0.00	0.00	3,000.00	0.00
Total Dept 228 - Information Technology		99,786.00	86,639.63	8,511.60	13,146.37	86.83
Department: 253 FINANCE TREASURY						
101-253-701-000	Clerk/Treasurer Wages	78,225.00	57,144.14	6,017.60	21,080.86	72.95

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 253 FINANCE TREASURY						
101-253-702-000	Wages Part Time	63,806.00	49,760.97	5,198.70	14,045.03	77.99
101-253-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
101-253-715-000	Social Security	10,473.00	8,178.24	858.04	2,294.76	78.09
101-253-716-000	Health Insurance- Medical	8,240.00	6,180.00	2,060.00	2,060.00	75.00
101-253-717-000	Life & Disability Insurance	1,214.00	922.42	96.67	291.58	75.98
101-253-718-000	Dental Insurance	1,025.00	724.61	85.22	300.39	70.69
101-253-719-000	Pension	7,855.00	5,842.83	601.76	2,012.17	74.38
101-253-721-000	Vision Care	131.00	80.55	8.95	50.45	61.49
101-253-801-000	Contractual Services	8,750.00	730.00	0.00	8,020.00	8.34
101-253-956-000	Dues & Miscellaneous	500.00	199.00	0.00	301.00	39.80
101-253-957-000	Education & Training	3,600.00	2,403.68	205.00	1,196.32	66.77
101-253-960-000	Mileage	500.00	0.00	0.00	500.00	0.00
Total Dept 253 - FINANCE TREASURY		184,319.00	132,166.44	15,131.94	52,152.56	71.71
Department: 255 COMMUNITY DEVELOPMENT						
101-255-882-000	Women's Survival	0.00	0.00	0.00	0.00	0.00
101-255-930-000	NSP - Repair and Maintenance	0.00	0.00	0.00	0.00	0.00
101-255-956-000	NSP - Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-255-971-000	NSP - Property Acquisition	0.00	0.00	0.00	0.00	0.00
101-255-975-001	Sidewalks	9,000.00	0.00	0.00	9,000.00	0.00
101-255-975-002	Street Trees	0.00	0.00	0.00	0.00	0.00
101-255-975-003	Storm Drains	0.00	0.00	0.00	0.00	0.00
101-255-975-004	Meeks Park Bridge Project	0.00	0.00	0.00	0.00	0.00
Total Dept 255 - COMMUNITY DEVELOPMENT		9,000.00	0.00	0.00	9,000.00	0.00
Department: 260 GENERAL ACTIVITIES						
101-260-701-000	Wages	44,346.00	21,216.80	1,928.80	23,129.20	47.84
101-260-702-000	Wages Part Time	7,651.00	230.52	0.00	7,420.48	3.01
101-260-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
101-260-702-002	Wages Part Time Clerk	0.00	0.00	0.00	0.00	0.00
101-260-702-003	Wages-Parks	0.00	0.00	0.00	0.00	0.00
101-260-702-004	Stipends-Interns	0.00	0.00	0.00	0.00	0.00
101-260-715-000	Social Security	4,810.00	1,501.92	132.26	3,308.08	31.22
101-260-716-000	Health Insurance- Medical	10,375.00	6,982.98	95.42	3,392.02	67.31
101-260-716-001	Health Insurance-Retirees	13,728.00	8,737.76	900.15	4,990.24	63.65
101-260-716-002	Retiree Health 115 Trust	10,000.00	0.00	0.00	10,000.00	0.00
101-260-717-000	Life & Disability Insurance	881.00	561.49	60.95	319.51	63.73
101-260-718-000	Dental Insurance	718.00	399.33	44.56	318.67	55.62
101-260-719-000	Pension	90,610.00	63,192.48	8,020.76	27,417.52	69.74
101-260-721-000	Vision Care	129.00	80.55	8.95	48.45	62.44
101-260-722-000	Worker's Comp. Insurance	4,371.00	1,302.91	295.97	3,068.09	29.81
101-260-722-001	Workers Comp-Elected/Lifeguard	104.00	72.86	36.62	31.14	70.06
101-260-727-000	Supplies	9,149.00	3,770.62	154.07	5,378.38	41.21
101-260-727-001	Election Supplies	0.00	0.00	0.00	0.00	0.00
101-260-728-000	Cleaning Supplies	1,300.00	1,060.58	0.00	239.42	81.58
101-260-729-000	Postage	5,200.00	3,839.00	500.00	1,361.00	73.83
101-260-730-000	Copier Lease	7,000.00	5,380.35	1,612.23	1,619.65	76.86

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
101-260-801-000	Contractual Services	300.00	0.00	0.00	300.00	0.00
101-260-823-000	website/Software	1,000.00	321.71	0.00	678.29	32.17
101-260-830-000	Solid Waste Collection	262,495.00	152,358.85	0.00	110,136.15	58.04
101-260-851-000	Telephone	9,000.00	4,944.50	551.17	4,055.50	54.94
101-260-900-000	Printing and Publication	500.00	0.00	0.00	500.00	0.00
101-260-920-000	Utilities	30,000.00	21,186.51	4,052.50	8,813.49	70.62
101-260-921-000	Municipal Street Lighting	42,000.00	33,140.28	4,258.92	8,859.72	78.91
101-260-922-000	Repair & Mtn-Lights	0.00	0.00	0.00	0.00	0.00
101-260-930-000	Repair and Maintenance	25,875.00	22,294.26	2,140.82	3,580.74	86.16
101-260-930-001	Building Renovation	60,000.00	0.00	0.00	60,000.00	0.00
101-260-931-000	Repair & Maintenance-Equipment	2,600.00	544.08	0.00	2,055.92	20.93
101-260-956-000	Dues & Miscellaneous	14,000.00	6,079.54	53.00	7,920.46	43.43
101-260-961-000	Tax Tribunal Refunds	0.00	0.00	0.00	0.00	0.00
101-260-977-000	Capital Outlay	10,700.00	7,069.76	0.00	3,630.24	66.07
Total Dept 260 - GENERAL ACTIVITIES		668,842.00	366,269.64	24,847.15	302,572.36	54.76
Department: 721 PLANNING AND ZONING						
101-721-702-000	Wages Part Time	1,100.00	130.00	0.00	970.00	11.82
101-721-715-000	Social Security	85.00	8.41	0.00	76.59	9.89
101-721-716-000	Health Insurance- Medical	0.00	0.00	0.00	0.00	0.00
101-721-717-000	Life & Disability Insurance	0.00	0.00	0.00	0.00	0.00
101-721-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
101-721-719-000	Pension	0.00	0.00	0.00	0.00	0.00
101-721-726-000	Supplies	200.00	0.00	0.00	200.00	0.00
101-721-801-000	Contractual Services	2,000.00	300.00	0.00	1,700.00	15.00
101-721-829-000	Planner Services	47,250.00	27,187.50	1,732.50	20,062.50	57.54
101-721-832-000	Planner Retainer	0.00	0.00	0.00	0.00	0.00
101-721-832-001	Planner-Other Services	26,000.00	9,075.50	4,925.50	16,924.50	34.91
101-721-840-000	Planner - Retainer	12,000.00	8,350.00	1,750.00	3,650.00	69.58
101-721-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
101-721-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-721-957-000	Education & Training	4,000.00	0.00	0.00	4,000.00	0.00
101-721-960-000	Mileage	0.00	0.00	0.00	0.00	0.00
Total Dept 721 - PLANNING AND ZONING		92,635.00	45,051.41	8,408.00	47,583.59	48.63
Department: 751 PARKS AND RECREATION						
101-751-702-001	Overtime wages	300.00	0.00	0.00	300.00	0.00
101-751-708-000	wages - Lifeguards	22,712.00	16,801.50	0.00	5,910.50	73.98
101-751-715-000	Social Security	1,761.00	1,285.33	0.00	475.67	72.99
101-751-726-000	Supplies	2,000.00	509.00	0.00	1,491.00	25.45
101-751-801-000	Contractual Services	3,000.00	511.24	128.93	2,488.76	17.04
101-751-806-000	Engineering	3,000.00	0.00	0.00	3,000.00	0.00
101-751-829-000	Planner Services	0.00	0.00	0.00	0.00	0.00
101-751-850-000	Telephone - Green's Park	0.00	0.00	0.00	0.00	0.00
101-751-920-000	Utilities	1,200.00	690.39	67.23	509.61	57.53
101-751-931-000	Repair/Maint - Equipment	1,000.00	208.61	52.76	791.39	20.86
101-751-932-000	Repair/Maint - Grounds	6,000.00	745.80	0.00	5,254.20	12.43

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg't Used
Fund: 101 GENERAL FUND						
Account Category: Expenditures						
Department: 751 PARKS AND RECREATION						
101-751-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
101-751-977-000	Capital Outlay	7,757.00	816.92	0.00	6,940.08	10.53
Total Dept 751 - PARKS AND RECREATION		48,730.00	21,568.79	248.92	27,161.21	44.26
Department: 851 INSURANCE AND BONDS						
101-851-911-000	Insurance Coverage	74,000.00	70,277.00	0.00	3,723.00	94.97
Total Dept 851 - INSURANCE AND BONDS		74,000.00	70,277.00	0.00	3,723.00	94.97
Department: 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER						
101-880-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
101-880-805-000	Audit Fees	5,100.00	1,019.00	0.00	4,081.00	19.98
101-880-806-000	Engineering	10,000.00	5,358.76	1,483.76	4,641.24	53.59
101-880-810-000	Legal Service Retainer	0.00	0.00	0.00	0.00	0.00
101-880-811-000	Legal Services - Other	40,000.00	19,588.41	2,062.18	20,411.59	48.97
101-880-812-000	Legal Services - Labor	5,624.00	0.00	0.00	5,624.00	0.00
101-880-814-000	OPEB Valuation	4,000.00	4,000.00	0.00	0.00	100.00
Total Dept 880 - CONTRACT SERV - LEAGAL/ACCTING/ENGINEER		64,724.00	29,966.17	3,545.94	34,757.83	46.30
Department: 964 TRANSFERS OUT						
101-964-965-125	Transfers DPW	450,000.00	337,500.00	37,500.00	112,500.00	75.00
101-964-965-202	Transfers Major Streets	0.00	0.00	0.00	0.00	0.00
101-964-965-203	Transfer Out - Local Streets	0.00	0.00	0.00	0.00	0.00
101-964-965-207	Transfers Police	400,000.00	299,997.00	33,333.00	100,003.00	75.00
101-964-965-231	Transfer to Parking Fund	0.00	0.00	0.00	0.00	0.00
101-964-965-398	Transfer Out - N Shore Bridge Debt S	0.00	0.00	0.00	0.00	0.00
101-964-965-401	Transfer to Capital Imp Fund	0.00	0.00	0.00	0.00	0.00
Total Dept 964 - TRANSFERS OUT		850,000.00	637,497.00	70,833.00	212,503.00	75.00
Expenditures		2,370,587.00	1,567,403.39	152,350.97	803,183.61	66.12
Fund 101 - GENERAL FUND:						
TOTAL REVENUES		2,385,233.00	2,032,383.58	37,526.41	352,849.42	85.21
TOTAL EXPENDITURES		2,370,587.00	1,567,403.39	152,350.97	803,183.61	66.12
NET OF REVENUES & EXPENDITURES:		14,646.00	464,980.19	(114,824.56)	(450,334.19)	
BEG. FUND BALANCE		1,279,024.84	1,279,024.84			
END FUND BALANCE		1,293,670.84	1,744,005.03			

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% Fiscal Year Completed: 75.07

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 151 CEMETERY TRUST FUND						
Account Category: Revenues						
Department: 000 REVENUE						
151-000-643-000	Lot Sales	17,000.00	9,490.00	0.00	7,510.00	55.82
151-000-664-000	Interest Earned	1,000.00	2,985.69	362.58	(1,985.69)	298.57
151-000-664-001	Interest - Interfund Advances	0.00	2,828.75	0.00	(2,828.75)	100.00
151-000-694-000	Miscellaneous	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		18,000.00	15,304.44	362.58	2,695.56	85.02
Revenues		18,000.00	15,304.44	362.58	2,695.56	85.02
Account Category: Expenditures						
Department: 276 CEMETERY						
151-276-965-000	Transfer to DPW Fund	0.00	0.00	0.00	0.00	0.00
151-276-965-125	Transfer to DPW Fund	5,000.00	3,749.94	416.66	1,250.06	75.00
151-276-977-000	Capital Outlay	40,000.00	39,034.00	0.00	966.00	97.59
Total Dept 276 - CEMETERY		45,000.00	42,783.94	416.66	2,216.06	95.08
Expenditures		45,000.00	42,783.94	416.66	2,216.06	95.08
Fund 151 - CEMETERY TRUST FUND:						
TOTAL REVENUES		18,000.00	15,304.44	362.58	2,695.56	85.02
TOTAL EXPENDITURES		45,000.00	42,783.94	416.66	2,216.06	95.08
NET OF REVENUES & EXPENDITURES:		(27,000.00)	(27,479.50)	(54.08)	479.50	
BEG. FUND BALANCE		321,538.60	321,538.60			
END FUND BALANCE		294,538.60	294,059.10			

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 202 MAJOR STREET FUND						
Account Category: Revenues						
Department: 000 REVENUE						
202-000-546-000	State Grant - Highway and Streets	239,294.00	147,510.56	19,937.90	91,783.44	61.64
202-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
202-000-664-000	Interest Earnings	2,000.00	10,011.73	1,213.16	(8,011.73)	500.59
202-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
202-000-683-000	Reimbursements-Other	7,875.00	0.00	0.00	7,875.00	0.00
202-000-694-000	Miscellaneous	0.00	20,421.99	0.00	(20,421.99)	100.00
Total Dept 000 - REVENUE		249,169.00	177,944.28	21,151.06	71,224.72	71.42
Revenues		249,169.00	177,944.28	21,151.06	71,224.72	71.42
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
202-260-722-000	Worker's Comp. Insurance	1,774.00	1,773.74	443.58	0.26	99.99
202-260-801-000	Contractual Services	10,000.00	7,230.00	1,342.50	2,770.00	72.30
202-260-805-000	Audit Fees	880.00	313.00	0.00	567.00	35.57
202-260-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
202-260-965-203	Transfer Out - Local Streets	78,000.00	51,000.03	5,666.67	26,999.97	65.38
Total Dept 260 - GENERAL ACTIVITIES		90,654.00	60,316.77	7,452.75	30,337.23	66.54
Department: 463 ROUTINE MAINTENANCE						
202-463-701-000	Wages	13,626.00	9,087.49	999.72	4,538.51	66.69
202-463-701-013	Overtime	1,155.00	504.64	0.00	650.36	43.69
202-463-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-463-715-000	Social Security	1,130.00	733.84	76.49	396.16	64.94
202-463-716-000	Health Insurance- Medical	3,200.00	2,283.00	369.96	917.00	71.34
202-463-717-000	Life & Disability Insurance	166.00	150.58	22.63	15.42	90.71
202-463-718-000	Dental Insurance	420.00	226.05	42.25	193.95	53.82
202-463-719-000	Pension	2,365.00	2,193.33	291.79	171.67	92.74
202-463-721-000	Vision Care	75.00	39.03	7.23	35.97	52.04
202-463-726-000	Supplies	2,000.00	96.84	0.00	1,903.16	4.84
202-463-801-000	Contractual Services	28,450.00	27,592.79	0.00	857.21	96.99
202-463-940-000	Equipment Rental	15,000.00	7,486.92	737.84	7,513.08	49.91
202-463-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 463 - ROUTINE MAINTENANCE		67,587.00	50,394.51	2,547.91	17,192.49	74.56
Department: 474 TRAFFIC SERVICES						
202-474-701-000	Wages	2,839.00	473.33	0.00	2,365.67	16.67
202-474-701-013	OVERTIME	315.00	0.00	0.00	315.00	0.00
202-474-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-474-715-000	Social Security	244.00	36.21	0.00	207.79	14.84
202-474-716-000	Health Insurance- Medical	1,050.00	89.40	0.00	960.60	8.51
202-474-717-000	Life & Disability Insurance	63.00	8.15	0.00	54.85	12.94
202-474-718-000	Dental Insurance	210.00	9.41	0.00	200.59	4.48
202-474-719-000	Pension	844.00	822.51	109.42	21.49	97.45
202-474-721-000	Vision Care	21.00	1.72	0.00	19.28	8.19
202-474-726-000	Supplies	6,000.00	1,121.48	0.00	4,878.52	18.69
202-474-801-000	Contractual Services	5,250.00	3,612.90	39.01	1,637.10	68.82
202-474-940-000	Equipment Rental	2,625.00	160.92	0.00	2,464.08	6.12

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg't Used
Fund: 202 MAJOR STREET FUND						
Account Category: Expenditures						
Department: 474 TRAFFIC SERVICES						
202-474-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 474 - TRAFFIC SERVICES		19,461.00	6,336.03	148.43	13,124.97	32.56
Department: 478 WINTER MAINTENANCE						
202-478-701-000	Wages	6,813.00	5,651.87	167.86	1,161.13	82.96
202-478-701-013	Overtime	6,615.00	3,342.06	0.00	3,272.94	50.52
202-478-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
202-478-715-000	Social Security	1,043.00	688.04	12.83	354.96	65.97
202-478-716-000	Health Insurance- Medical	2,100.00	1,099.34	51.67	1,000.66	52.35
202-478-717-000	Life & Disability Insurance	131.00	82.86	4.87	48.14	63.25
202-478-718-000	Dental Insurance	315.00	159.37	7.89	155.63	50.59
202-478-719-000	Pension	5,000.00	4,386.68	583.57	613.32	87.73
202-478-721-000	Vision Care	39.00	27.48	1.37	11.52	70.46
202-478-726-000	Supplies	13,230.00	9,697.00	0.00	3,533.00	73.30
202-478-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
202-478-940-000	Equipment Rental	6,615.00	11,957.72	208.36	(5,342.72)	180.77
202-478-977-000	Capital Outlay	16,820.00	0.00	0.00	16,820.00	0.00
Total Dept 478 - WINTER MAINTENANCE		58,721.00	37,092.42	1,038.42	21,628.58	63.17
Department: 875 CONSTRUCTION						
202-875-806-000	Engineering	3,308.00	0.00	0.00	3,308.00	0.00
202-875-940-000	Equipment Rental	0.00	0.00	0.00	0.00	0.00
Total Dept 875 - CONSTRUCTION		3,308.00	0.00	0.00	3,308.00	0.00
Expenditures		239,731.00	154,139.73	11,187.51	85,591.27	64.30
Fund 202 - MAJOR STREET FUND:						
TOTAL REVENUES		249,169.00	177,944.28	21,151.06	71,224.72	71.42
TOTAL EXPENDITURES		239,731.00	154,139.73	11,187.51	85,591.27	64.30
NET OF REVENUES & EXPENDITURES:		9,438.00	23,804.55	9,963.55	(14,366.55)	
BEG. FUND BALANCE		543,872.80	543,872.80			
END FUND BALANCE		553,310.80	567,677.35			

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Balance As of 03/31/2025
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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 203 LOCAL STREET FUND						
Account Category: Revenues						
Department: 000 REVENUE						
203-000-546-000	State Grant - Highway and Streets	104,169.00	64,246.31	8,683.69	39,922.69	61.68
203-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
203-000-664-000	Interest Earnings	400.00	1,382.15	159.99	(982.15)	345.54
203-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
203-000-683-000	Reimbursements-Other	20,422.00	0.00	0.00	20,422.00	0.00
203-000-694-000	Miscellaneous	5,300.00	2,915.48	2,915.48	2,384.52	55.01
203-000-699-202	Interfund Transfer in - Major Street	78,000.00	51,000.03	5,666.67	26,999.97	65.38
Total Dept 000 - REVENUE		208,291.00	119,543.97	17,425.83	88,747.03	57.39
Revenues		208,291.00	119,543.97	17,425.83	88,747.03	57.39
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
203-260-722-000	Worker's Comp. Insurance	1,783.00	1,773.74	443.58	9.26	99.48
203-260-801-000	Contractual Services	16,000.00	6,022.50	671.25	9,977.50	37.64
203-260-805-000	Audit Fees	541.00	241.00	0.00	300.00	44.55
203-260-965-398	Transfer Out - N Shore Bridge Debt S	0.00	0.00	0.00	0.00	0.00
Total Dept 260 - GENERAL ACTIVITIES		18,324.00	8,037.24	1,114.83	10,286.76	43.86
Department: 463 ROUTINE MAINTENANCE						
203-463-701-000	Wages	33,000.00	17,881.59	2,304.23	15,118.41	54.19
203-463-701-013	OVERTIME	6,064.00	756.96	159.36	5,307.04	12.48
203-463-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-463-715-000	Social Security	3,915.00	1,425.91	188.47	2,489.09	36.42
203-463-716-000	Health Insurance- Medical	8,085.00	4,160.16	536.67	3,924.84	51.46
203-463-717-000	Life & Disability Insurance	735.00	398.55	38.51	336.45	54.22
203-463-718-000	Dental Insurance	1,544.00	368.12	54.57	1,175.88	23.84
203-463-719-000	Pension	4,454.00	4,112.49	547.10	341.51	92.33
203-463-721-000	Vision Care	287.00	64.87	9.65	222.13	22.60
203-463-726-000	Supplies	1,300.00	635.89	0.00	664.11	48.91
203-463-801-000	Contractual Services	9,000.00	7,295.10	0.00	1,704.90	81.06
203-463-806-000	Engineering	0.00	0.00	0.00	0.00	0.00
203-463-940-000	Equipment Rental	20,000.00	14,586.38	2,108.82	5,413.62	72.93
203-463-977-000	Capital outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 463 - ROUTINE MAINTENANCE		88,384.00	51,686.02	5,947.38	36,697.98	58.48
Department: 474 TRAFFIC SERVICES						
203-474-701-000	Wages	5,408.00	493.89	141.78	4,914.11	9.13
203-474-701-013	Overtime	315.00	0.00	0.00	315.00	0.00
203-474-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-474-715-000	Social Security	439.00	37.78	10.85	401.22	8.61
203-474-716-000	Health Insurance- Medical	551.00	45.43	30.01	505.57	8.25
203-474-717-000	Life & Disability Insurance	66.00	10.91	4.51	55.09	16.53
203-474-718-000	Dental Insurance	110.00	10.61	3.34	99.39	9.65
203-474-719-000	Pension	1,861.00	1,096.65	145.89	764.35	58.93
203-474-721-000	Vision Care	17.00	1.94	0.67	15.06	11.41
203-474-726-000	Supplies	4,613.00	1,731.47	0.00	2,881.53	37.53
203-474-940-000	Equipment Rental	2,867.00	297.53	0.00	2,569.47	10.28

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 203 LOCAL STREET FUND						
Account Category: Expenditures						
Department: 474 TRAFFIC SERVICES						
Total Dept 474 - TRAFFIC SERVICES		16,247.00	3,726.21	337.05	12,520.79	22.93
Department: 478 WINTER MAINTENANCE						
203-478-701-000	Wages	14,763.00	7,585.00	318.43	7,178.00	51.38
203-478-701-013	Overtime	8,820.00	6,611.55	0.00	2,208.45	74.96
203-478-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
203-478-715-000	Social Security	1,651.00	1,086.08	24.36	564.92	65.78
203-478-716-000	Health Insurance- Medical	4,620.00	1,660.53	103.17	2,959.47	35.94
203-478-717-000	Life & Disability Insurance	243.00	127.33	9.55	115.67	52.40
203-478-718-000	Dental Insurance	331.00	194.07	12.76	136.93	58.63
203-478-719-000	Pension	6,095.00	5,209.15	692.99	885.85	85.47
203-478-721-000	Vision Care	66.00	34.10	2.27	31.90	51.67
203-478-726-000	Supplies	13,500.00	11,332.72	2,857.94	2,167.28	83.95
203-478-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
203-478-940-000	Equipment Rental	9,000.00	19,366.40	250.84	(10,366.40)	215.18
203-478-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 478 - WINTER MAINTENANCE		59,089.00	53,206.93	4,272.31	5,882.07	90.05
Department: 875 CONSTRUCTION						
203-875-726-000	Supplies	0.00	7.95	0.00	(7.95)	100.00
203-875-977-000	Capital Outlay	100,000.00	99,287.25	281.25	712.75	99.29
Total Dept 875 - CONSTRUCTION		100,000.00	99,295.20	281.25	704.80	99.30
Expenditures		282,044.00	215,951.60	11,952.82	66,092.40	76.57
Fund 203 - LOCAL STREET FUND:						
TOTAL REVENUES		208,291.00	119,543.97	17,425.83	88,747.03	57.39
TOTAL EXPENDITURES		282,044.00	215,951.60	11,952.82	66,092.40	76.57
NET OF REVENUES & EXPENDITURES:		(73,753.00)	(96,407.63)	5,473.01	22,654.63	
BEG. FUND BALANCE		131,952.74	131,952.74			
END FUND BALANCE		58,199.74	35,545.11			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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 % Fiscal Year Completed: 75.07

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 207 POLICE FUND						
Account Category: Revenues						
Department: 000 REVENUE						
207-000-404-001	Property Tax - Police Millage	421,967.00	409,521.60	2,158.98	12,445.40	97.05
207-000-406-000	In Lieu of Taxes	0.00	0.00	0.00	0.00	0.00
207-000-408-000	Property Tax - PA 78 Senior & Disabl	0.00	0.00	0.00	0.00	0.00
207-000-412-000	Property Tax - DPPT P/Y & C/Y	0.00	0.00	0.00	0.00	0.00
207-000-445-000	Penalties & Interest on Taxes	0.00	0.00	0.00	0.00	0.00
207-000-451-000	Liquor License Fees	9,000.00	3,406.70	0.00	5,593.30	37.85
207-000-480-000	Services Provided - DDA	101,000.00	45,000.00	0.00	56,000.00	44.55
207-000-528-001	MCOLES ACADEMY GRANT	40,000.00	40,000.00	0.00	0.00	100.00
207-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
207-000-541-000	PA 302/32 MJTC Fund	1,000.00	798.68	0.00	201.32	79.87
207-000-564-100	PA 302 - Training	1,000.00	0.00	0.00	1,000.00	0.00
207-000-565-000	CPE LAW ENFORCEMENT	4,000.00	4,000.00	0.00	0.00	100.00
207-000-661-000	Parking Fines	0.00	60.00	0.00	(60.00)	100.00
207-000-662-000	Court Penal Fines	50,000.00	21,431.12	2,412.30	28,568.88	42.86
207-000-663-000	Drug Forfeiture	0.00	0.00	0.00	0.00	0.00
207-000-663-001	Forfeitures	0.00	0.00	0.00	0.00	0.00
207-000-664-000	Interest Earnings	1,650.00	8,194.96	992.03	(6,544.96)	496.66
207-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
207-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
207-000-674-101	Transfer from General Fund	400,000.00	299,997.00	33,333.00	100,003.00	75.00
207-000-683-000	Reimbursements-Other	2,500.00	0.00	0.00	2,500.00	0.00
207-000-684-000	Reimburse - OUIL	4,000.00	0.00	0.00	4,000.00	0.00
207-000-694-000	Miscellaneous Revenue	6,000.00	4,269.01	620.00	1,730.99	71.15
207-000-694-001	DRIVING WHILE LIC SUSPENDED	200.00	175.00	0.00	25.00	87.50
207-000-694-002	POLICE FOIA FEE	0.00	49.92	18.96	(49.92)	100.00
207-000-694-003	CONTRACT OT REIMBURSEMENT	0.00	745.25	0.00	(745.25)	100.00
207-000-695-000	Loan Proceeds	0.00	0.00	0.00	0.00	0.00
207-000-697-000	Vehicle Leases	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		1,042,317.00	837,649.24	39,535.27	204,667.76	80.36
Revenues		1,042,317.00	837,649.24	39,535.27	204,667.76	80.36
Account Category: Expenditures						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-701-000	Police Chief wages	91,875.00	60,355.87	6,730.77	31,519.13	65.69
207-301-701-001	Wages Full time	204,241.00	170,066.27	20,972.80	34,174.73	83.27
207-301-701-013	FT Overtime	57,124.00	54,514.69	1,301.04	2,609.31	95.43
207-301-702-000	Wages Part Time	49,000.00	28,523.80	1,817.36	20,476.20	58.21
207-301-702-001	PT Overtime Wages	11,000.00	8,147.49	790.40	2,852.51	74.07
207-301-702-002	Wages Part Time Clerk	2,785.00	1,165.67	0.00	1,619.33	41.86
207-301-702-013	WAGES PART-TIME CLERK OVERTIME	500.00	73.28	0.00	426.72	14.66
207-301-703-000	Wages - Full-timeClerk	40,000.00	28,981.98	3,104.00	11,018.02	72.45
207-301-703-001	Overtime Clerk FT	500.00	70.58	0.00	429.42	14.12
207-301-709-000	Wages - Marine Unit	3,650.00	0.00	0.00	3,650.00	0.00
207-301-709-013	Marine Unit-Overtime	300.00	0.00	0.00	300.00	0.00
207-301-711-000	Wages - CMV Enforcement	0.00	0.00	0.00	0.00	0.00
207-301-711-013	CMV-Overtime	0.00	0.00	0.00	0.00	0.00

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 207 POLICE FUND						
Account Category: Expenditures						
Department: 301 POLICE/SHERIFF/CONSTABLE						
207-301-712-000	Wages - Ordinance Enforcement	30,427.00	24,495.46	1,268.96	5,931.54	80.51
207-301-712-001	Overtime Code Enforcement	4,100.00	2,940.15	67.98	1,159.85	71.71
207-301-713-000	WAGES-ACADEMY	29,000.00	12,450.00	6,580.00	16,550.00	42.93
207-301-713-001	CONTRACT OVERTIME	0.00	0.00	0.00	0.00	0.00
207-301-715-000	Social Security	43,938.00	29,971.54	3,261.44	13,966.46	68.21
207-301-715-001	SOCIAL SECURITY ACADEMY	2,219.00	0.00	0.00	2,219.00	0.00
207-301-716-000	Health Insurance- Medical	52,279.00	28,926.43	8,953.20	23,352.57	55.33
207-301-716-001	Health Insurance - Retired	48,500.00	27,181.59	900.15	21,318.41	56.04
207-301-717-000	Life & Disability Insurance	5,000.00	3,801.36	458.24	1,198.64	76.03
207-301-718-000	Dental Insurance	3,400.00	2,466.03	362.90	933.97	72.53
207-301-719-000	Pension	92,500.00	56,541.32	7,039.58	35,958.68	61.13
207-301-721-000	Vision Care	500.00	348.13	54.78	151.87	69.63
207-301-722-000	Worker's Comp Insurance	6,309.00	6,308.06	1,577.02	0.94	99.99
207-301-723-000	Unemployment	0.00	0.00	0.00	0.00	0.00
207-301-724-000	City taxes	0.00	0.00	0.00	0.00	0.00
207-301-727-000	Office Supplies	2,500.00	703.32	0.00	1,796.68	28.13
207-301-730-000	Copier Lease	2,805.00	1,900.06	193.63	904.94	67.74
207-301-740-000	Operating Supplies	7,181.00	2,342.88	188.93	4,838.12	32.63
207-301-742-000	Shooting Program	6,000.00	4,537.00	3,837.00	1,463.00	75.62
207-301-743-000	Bullet Proof Vests	8,000.00	7,753.50	970.00	246.50	96.92
207-301-801-000	Contractual Services	91,650.00	67,522.44	326.50	24,127.56	73.67
207-301-802-000	Attorney Fees - Prosecutions	50,000.00	37,815.37	6,953.62	12,184.63	75.63
207-301-804-000	County Dispatch Contract	46,689.00	30,720.00	3,840.00	15,969.00	65.80
207-301-805-000	Audit Fees	1,350.00	1,350.00	0.00	0.00	100.00
207-301-807-000	Clemis Service Fees	11,600.00	6,476.00	0.00	5,124.00	55.83
207-301-820-000	Uniform Purchases	5,000.00	4,501.93	0.00	498.07	90.04
207-301-821-000	Uniform Cleaning	1,750.00	686.00	0.00	1,064.00	39.20
207-301-851-000	Telephone	10,500.00	6,058.95	551.17	4,441.05	57.70
207-301-863-000	Travel Expense	8,200.00	8,112.21	679.80	87.79	98.93
207-301-865-000	Gasoline & Oil	10,000.00	6,221.88	694.51	3,778.12	62.22
207-301-920-000	Utilities	0.00	0.00	0.00	0.00	0.00
207-301-930-000	Repair and Maintenance	8,125.00	1,509.36	0.00	6,615.64	18.58
207-301-930-003	Repair and Maintenance/Watercraft	1,475.00	1,426.11	0.00	48.89	96.69
207-301-931-000	Repair & Maint - Equipment	5,000.00	900.00	0.00	4,100.00	18.00
207-301-932-000	Repair & Maint - Vehicles	16,000.00	1,708.49	161.70	14,291.51	10.68
207-301-932-001	EQUIPMENT ACADEMY	1,200.00	0.00	0.00	1,200.00	0.00
207-301-935-000	Vehicle Capital Outlay	56,000.00	0.00	0.00	56,000.00	0.00
207-301-940-000	Equipment Rental	1,000.00	0.00	0.00	1,000.00	0.00
207-301-956-000	Dues & Miscellaneous	1,200.00	581.33	0.00	618.67	48.44
207-301-957-000	Education & Training	3,500.00	3,184.00	205.00	316.00	90.97
207-301-957-001	TRAINING ACADEMY	10,000.00	10,000.00	0.00	0.00	100.00
207-301-957-002	CPE TRAINING	4,000.00	1,529.20	0.00	2,470.80	38.23
207-301-965-231	Transfer to Parking Fund	12,250.00	12,250.00	0.00	0.00	100.00
207-301-965-401	Transfer to Capital Imp Fund	0.00	0.00	0.00	0.00	0.00
207-301-977-000	Capital Outlay	25,523.00	23,496.24	7,215.00	2,026.76	92.06
Total Dept 301 - POLICE/SHERIFF/CONSTABLE		1,187,645.00	790,615.97	91,057.48	397,029.03	66.57

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 207 POLICE FUND						
Account Category: Expenditures						
	Expenditures	1,187,645.00	790,615.97	91,057.48	397,029.03	66.57
Fund 207 - POLICE FUND:						
	TOTAL REVENUES	1,042,317.00	837,649.24	39,535.27	204,667.76	80.36
	TOTAL EXPENDITURES	1,187,645.00	790,615.97	91,057.48	397,029.03	66.57
	NET OF REVENUES & EXPENDITURES:	(145,328.00)	47,033.27	(51,522.21)	(192,361.27)	
	BEG. FUND BALANCE	231,235.49	231,235.49			
	END FUND BALANCE	85,907.49	278,268.76			

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Revenues						
Department: 000 REVENUE						
225-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
225-000-580-000	Services Provided-DDA Admin/Snow	52,000.00	22,800.00	0.00	29,200.00	43.85
225-000-603-000	Equipment Rental	82,690.00	79,662.54	4,951.42	3,027.46	96.34
225-000-634-000	Cemetery Open/Close	20,000.00	20,076.00	200.00	(76.00)	100.38
225-000-636-000	Cemetery Foundations	5,500.00	5,901.00	423.00	(401.00)	107.29
225-000-643-000	Cemetery Lot Sales	0.00	0.00	0.00	0.00	0.00
225-000-664-000	Interest Income	315.00	898.02	105.32	(583.02)	285.09
225-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
225-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
225-000-676-101	Transfer In from General Fund	450,000.00	337,500.00	37,500.00	112,500.00	75.00
225-000-681-000	Reimb - Insurance Claims	0.00	0.00	0.00	0.00	0.00
225-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
225-000-694-000	Miscellaneous	9,000.00	2,031.94	687.95	6,968.06	22.58
225-000-699-711	Transfers In	5,000.00	3,749.94	416.66	1,250.06	75.00
Total Dept 000 - REVENUE		624,505.00	472,619.44	44,284.35	151,885.56	75.68
Revenues		624,505.00	472,619.44	44,284.35	151,885.56	75.68
Account Category: Expenditures						
Department: 276 CEMETERY						
225-276-701-001	Wages	45,423.00	27,989.32	4,842.21	17,433.68	61.62
225-276-701-013	Overtime	2,266.00	934.19	0.00	1,331.81	41.23
225-276-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
225-276-715-000	Social Security	5,343.00	2,212.71	370.44	3,130.29	41.41
225-276-716-000	Health Insurance- Medical	11,897.00	5,004.59	474.96	6,892.41	42.07
225-276-717-000	Life & Disability Insurance	1,136.00	547.53	45.15	588.47	48.20
225-276-718-000	Dental Insurance	1,082.00	622.44	66.44	459.56	57.53
225-276-719-000	Pension	0.00	0.00	0.00	0.00	0.00
225-276-721-000	Vision Care	184.00	109.28	11.67	74.72	59.39
225-276-740-000	Operating Supplies	3,245.00	1,614.53	369.84	1,630.47	49.75
225-276-748-000	Foundations	541.00	792.00	236.00	(251.00)	146.40
225-276-801-000	Contractual Services	500.00	502.26	167.42	(2.26)	100.45
225-276-830-000	Solid waste Collection	0.00	0.00	0.00	0.00	0.00
225-276-920-000	Utilities	1,000.00	559.84	0.00	440.16	55.98
225-276-930-000	Repair and Maintenance	6,180.00	1,766.40	472.40	4,413.60	28.58
225-276-956-000	Dues & Miscellaneous	108.00	0.00	0.00	108.00	0.00
225-276-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
225-276-985-000	Land Improvement	4,326.00	568.50	0.00	3,757.50	13.14
Total Dept 276 - CEMETERY		83,231.00	43,223.59	7,056.53	40,007.41	51.93
Department: 441 DEPARTMENT OF PUBLIC WORKS						
225-441-701-000	DPW DIRECTOR WAGES	35,000.00	45,019.17	3,309.68	(10,019.17)	128.63
225-441-701-001	Wages	105,000.00	86,586.82	8,439.34	18,413.18	82.46
225-441-701-013	Overtime	5,408.00	2,239.03	119.52	3,168.97	41.40
225-441-702-000	Wages Part Time	0.00	0.00	0.00	0.00	0.00
225-441-702-003	Wages-Parks	35,203.00	13,693.62	676.89	21,509.38	38.90
225-441-702-013	Overtime	2,758.00	380.73	0.00	2,377.27	13.80
225-441-715-000	Social Security	13,828.00	11,315.65	959.72	2,512.35	

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Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Expenditures						
Department: 441 DEPARTMENT OF PUBLIC WORKS						
225-441-716-000	Health Insurance- Medical	40,016.00	40,339.46	6,042.23	(323.46)	100.81
225-441-716-001	Health Insurance-Retirees	58,401.00	32,454.50	22,914.08	25,946.50	55.57
225-441-717-000	Life - Disability Insurance	2,596.00	2,452.07	189.56	143.93	94.46
225-441-718-000	Dental Insurance	5,516.00	3,102.72	334.71	2,413.28	56.25
225-441-719-000	Pension	57,000.00	27,815.84	4,412.37	29,184.16	48.80
225-441-721-000	Vision Care	595.00	537.93	57.39	57.07	90.41
225-441-722-000	Worker's Comp. Insurance	3,028.00	1,305.83	325.61	1,722.17	43.13
225-441-740-000	Operating Supplies	8,000.00	4,747.62	119.88	3,252.38	59.35
225-441-740-001	Operating Supplies-Cemetery	0.00	0.00	0.00	0.00	0.00
225-441-741-000	Small Tools	4,500.00	2,021.43	107.70	2,478.57	44.92
225-441-801-000	Contractual Services	9,100.00	3,533.52	0.00	5,566.48	38.83
225-441-805-000	Audit Fees	900.00	876.00	0.00	24.00	97.33
225-441-820-000	Uniform Purchase	7,000.00	3,011.42	107.00	3,988.58	43.02
225-441-821-000	Uniform Cleaning	4,975.00	3,963.77	443.89	1,011.23	79.67
225-441-851-000	Telephone	6,800.00	5,143.06	476.04	1,656.94	75.63
225-441-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
225-441-865-000	Gasoline & Oil	23,793.00	12,699.90	943.06	11,093.10	53.38
225-441-920-000	Utilities	11,000.00	8,858.64	1,849.65	2,141.36	80.53
225-441-930-000	Repair & Maint-Building	6,000.00	3,577.13	1,142.90	2,422.87	59.62
225-441-931-000	Repair & Maint-Equip	6,000.00	5,897.66	0.00	102.34	98.29
225-441-932-000	Repair & Maint - Vehicles	22,000.00	19,200.35	2,584.60	2,799.65	87.27
225-441-940-000	Equipment Rental	500.00	0.00	0.00	500.00	0.00
225-441-956-000	Dues & Miscellaneous	1,200.00	706.33	0.00	493.67	58.86
225-441-957-000	Education & Training	5,000.00	1,560.00	0.00	3,440.00	31.20
225-441-965-401	Transfer to Capital Imp Fund	0.00	0.00	0.00	0.00	0.00
225-441-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
225-441-995-003	Interest Expense - Interfund Advance	4,218.00	2,828.75	0.00	1,389.25	67.06
Total Dept 441 - DEPARTMENT OF PUBLIC WORKS		485,335.00	345,868.95	55,555.82	139,466.05	71.26
Department: 443 PHASE II STORMWATER						
225-443-701-001	Wages	5,791.00	3,938.40	540.56	1,852.60	68.01
225-443-701-013	Overtime	300.00	0.00	0.00	300.00	0.00
225-443-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
225-443-715-000	Social Security	521.00	301.30	41.35	219.70	57.83
225-443-716-000	Health Insurance- Medical	1,800.00	736.18	0.00	1,063.82	40.90
225-443-717-000	Life & Disability Insurance	65.00	72.11	3.29	(7.11)	110.94
225-443-718-000	Dental Insurance	200.00	92.59	7.26	107.41	46.30
225-443-721-000	Vision Care	135.00	15.75	1.22	119.25	11.67
225-443-740-000	Operating Supplies	500.00	131.73	0.00	368.27	26.35
225-443-801-000	Contractual Services	8,275.00	5,635.01	671.26	2,639.99	68.10
225-443-900-000	Printing	0.00	0.00	0.00	0.00	0.00
225-443-930-000	Repair and Maintenance	9,725.00	3,395.44	0.00	6,329.56	34.91
225-443-955-000	DEQ Permit Fees	500.00	0.00	0.00	500.00	0.00
225-443-956-000	Dues & Misc.	500.00	0.00	0.00	500.00	0.00
225-443-977-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 443 - PHASE II STORMWATER		28,312.00	14,318.51	1,264.94	13,993.49	50.57

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 225 DEPT OF PUBLIC WORKS FUND						
Account Category: Expenditures						
	Expenditures	596,878.00	403,411.05	63,877.29	193,466.95	67.59
Fund 225 - DEPT OF PUBLIC WORKS FUND:						
	TOTAL REVENUES	624,505.00	472,619.44	44,284.35	151,885.56	75.68
	TOTAL EXPENDITURES	596,878.00	403,411.05	63,877.29	193,466.95	67.59
	NET OF REVENUES & EXPENDITURES:	27,627.00	69,208.39	(19,592.94)	(41,581.39)	
	BEG. FUND BALANCE	122,437.35	122,437.35			
	END FUND BALANCE	150,064.35	191,645.74			

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 231 PARKING METER/SYSTEM FUND						
Account Category: Revenues						
Department: 000 REVENUE						
231-000-607-000	Fees	0.00	0.00	0.00	0.00	0.00
231-000-661-000	Parking Fines Revenue	5,000.00	1,835.70	104.42	3,164.30	36.71
231-000-664-000	Interest Earnings	0.00	8.92	0.98	(8.92)	100.00
231-000-674-101	Transfer from General Fund	0.00	0.00	0.00	0.00	0.00
231-000-674-207	Transfer From Police Fund	12,250.00	12,250.00	0.00	0.00	100.00
231-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		17,250.00	14,094.62	105.40	3,155.38	81.71
Revenues		17,250.00	14,094.62	105.40	3,155.38	81.71
Account Category: Expenditures						
Department: 333 PARKING						
231-333-702-000	Wages Part Time	6,825.00	2,175.36	906.40	4,649.64	31.87
231-333-702-001	Overtime Wages	0.00	0.00	0.00	0.00	0.00
231-333-715-000	Social Security	523.00	166.41	69.32	356.59	31.82
231-333-717-000	Life & Disability Insurance	200.00	22.00	22.00	178.00	11.00
231-333-722-000	Worker's Comp. Insurance	250.00	143.64	35.88	106.36	57.46
231-333-727-000	Supplies	600.00	0.00	0.00	600.00	0.00
231-333-740-000	Operating Supplies	600.00	0.00	0.00	600.00	0.00
231-333-820-000	Uniform Purchase	500.00	0.00	0.00	500.00	0.00
231-333-851-000	Telephone	500.00	490.44	0.00	9.56	98.09
231-333-863-000	Travel Expense	0.00	0.00	0.00	0.00	0.00
Total Dept 333 - PARKING		9,998.00	2,997.85	1,033.60	7,000.15	29.98
Expenditures		9,998.00	2,997.85	1,033.60	7,000.15	29.98
Fund 231 - PARKING METER/SYSTEM FUND:						
TOTAL REVENUES		17,250.00	14,094.62	105.40	3,155.38	81.71
TOTAL EXPENDITURES		9,998.00	2,997.85	1,033.60	7,000.15	29.98
NET OF REVENUES & EXPENDITURES:		7,252.00	11,096.77	(928.20)	(3,844.77)	
BEG. FUND BALANCE		3,605.80	3,605.80			
END FUND BALANCE		10,857.80	14,702.57			

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Revenues						
Department: 000 REVENUE						
248-000-402-000	Current Real Property Taxes	987,129.00	962,796.76	311,670.59	24,332.24	97.54
248-000-402-100	Property Tax - Twp DDA Capture	0.00	0.00	0.00	0.00	0.00
248-000-405-000	Property Tax - Personal	0.00	0.00	0.00	0.00	0.00
248-000-412-000	Property Tax - DPPT P/Y & C/Y	0.00	3,154.02	30.15	(3,154.02)	100.00
248-000-441-000	Local Community Stabilization Share	15,000.00	14,033.68	0.00	966.32	93.56
248-000-445-000	Penalties & Interest on Taxes	2,000.00	0.00	0.00	2,000.00	0.00
248-000-539-000	State Grants	43,500.00	0.00	0.00	43,500.00	0.00
248-000-540-000	COUNTY/FEDERAL PROGRAM GRANTS PUBLIC	595,823.00	446,867.25	0.00	148,955.75	75.00
248-000-582-000	Intergovernment - Police	0.00	0.00	0.00	0.00	0.00
248-000-664-000	Interest Earned	2,500.00	11,461.24	1,411.56	(8,961.24)	458.45
248-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
248-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
248-000-676-404	Transfer From Prop Acq Fund	169,436.00	0.00	0.00	169,436.00	0.00
248-000-676-592	Reimbursement -Admin Fee - W&S	0.00	0.00	0.00	0.00	0.00
248-000-681-000	Reimburse - Insurance Claims	0.00	5,406.89	(11,550.05)	(5,406.89)	100.00
248-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
248-000-685-000	Sponsorships	35,000.00	2,515.00	0.00	32,485.00	7.19
248-000-685-100	Transportaion Sponsorship	17,500.00	0.00	0.00	17,500.00	0.00
248-000-686-000	Downtown Events	18,500.00	4,081.97	433.08	14,418.03	22.06
248-000-686-002	Flower Fair Revenue	0.00	0.00	0.00	0.00	0.00
248-000-686-003	New Year Resolution Run Revenue	0.00	0.00	0.00	0.00	0.00
248-000-686-004	OktoberFest Revenue	1,500.00	0.00	0.00	1,500.00	0.00
248-000-686-005	Babes on Broadway	1,500.00	0.00	0.00	1,500.00	0.00
248-000-686-006	Electrical Vehicles	500.00	1,529.49	0.00	(1,029.49)	305.90
248-000-687-000	Merchandise Sales	1,000.00	0.00	0.00	1,000.00	0.00
248-000-688-000	Gift Certificate Sales	500.00	3,375.00	250.00	(2,875.00)	675.00
248-000-692-000	Rent	0.00	0.00	0.00	0.00	0.00
248-000-694-000	Miscellaneous	2,500.00	8,756.10	0.00	(6,256.10)	350.24
248-000-696-000	PROCEEDS FROM THE SALE OF BONDS/NOTE	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		1,893,888.00	1,463,977.40	302,245.33	429,910.60	77.30
Revenues		1,893,888.00	1,463,977.40	302,245.33	429,910.60	77.30
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
248-260-701-000	Executive Director Wages	80,000.00	58,462.24	6,153.92	21,537.76	73.08
248-260-704-000	Wages - Administrative Coordinator	37,188.00	12,323.74	1,814.50	24,864.26	33.14
248-260-706-000	Asst. Executive Director wages	71,000.00	51,885.20	5,461.60	19,114.80	73.08
248-260-706-001	Marketing Coordinator	0.00	0.00	0.00	0.00	0.00
248-260-707-000	Wages - Grounds Coordinator	5,400.00	2,276.69	0.00	3,123.31	42.16
248-260-711-013	OVERTIME	0.00	0.00	0.00	0.00	0.00
248-260-715-000	Social Security	14,810.00	9,558.51	1,027.40	5,251.49	64.54
248-260-716-000	Health Insurance- Medical	12,000.00	14,707.26	3,263.63	(2,707.26)	122.56
248-260-717-000	Life & Disability Insurance	1,320.00	1,809.42	149.90	(489.42)	137.08
248-260-718-000	Dental Insurance	770.00	343.10	147.90	426.90	44.56
248-260-719-000	Pension	5,632.00	5,427.44	546.16	204.56	96.37
248-260-720-000	Unemployment	0.00	0.00	0.00	0.00	0.00

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
248-260-721-000	Vision Care	143.00	636.58	15.38	(493.58)	445.16
248-260-722-000	Worker's Comp. Insurance	0.00	0.00	0.00	0.00	0.00
248-260-801-000	Contractual Services	10,000.00	8,967.50	0.00	1,032.50	89.68
248-260-801-002	Contr Services - Police Admin Fee	60,000.00	45,000.00	0.00	15,000.00	75.00
248-260-801-003	Contract Services - DPW Admin Fee	30,000.00	22,500.00	0.00	7,500.00	75.00
248-260-801-004	Contract Services - GF Admin Fee	70,000.00	58,333.33	0.00	11,666.67	83.33
248-260-801-005	Contractual Services- Township	2,700.00	0.00	0.00	2,700.00	0.00
248-260-801-012	Contractual Services-Parking Code En	21,000.00	0.00	0.00	21,000.00	0.00
248-260-801-022	Cont Service-Police Crowd Control	20,000.00	461.90	0.00	19,538.10	2.31
248-260-801-023	Contract Services-DPW event support	10,000.00	300.00	0.00	9,700.00	3.00
248-260-801-033	Contract Services-DPW snow removal	17,000.00	0.00	0.00	17,000.00	0.00
248-260-805-000	Audit Fees	4,490.00	3,979.00	0.00	511.00	88.62
248-260-810-000	Legal Services	8,000.00	5,733.25	2,911.28	2,266.75	71.67
248-260-823-000	Website/Software	6,000.00	1,973.77	0.00	4,026.23	32.90
248-260-823-001	Municipal Software	3,800.00	0.00	0.00	3,800.00	0.00
248-260-829-000	Planner Services	3,500.00	0.00	0.00	3,500.00	0.00
248-260-851-000	Telephone	3,500.00	2,241.92	205.78	1,258.08	64.05
248-260-900-000	Printing and Publication	500.00	0.00	0.00	500.00	0.00
248-260-920-000	Utilities	6,370.00	4,927.96	432.99	1,442.04	77.36
248-260-921-000	Municipal Street Lighting	12,040.00	10,247.12	2,248.95	1,792.88	85.11
248-260-930-000	Repair and Maintenance	0.00	0.00	0.00	0.00	0.00
248-260-930-002	Building Maintenance	1,100.00	281.29	0.00	818.71	25.57
248-260-940-000	Equipment Rental	750.00	102.03	0.00	647.97	13.60
248-260-941-000	Office Rent	16,800.00	16,800.00	4,200.00	0.00	100.00
248-260-942-000	Office Expenses	4,500.00	2,415.03	823.17	2,084.97	53.67
248-260-942-019	Covid Office Expenses	0.00	0.00	0.00	0.00	0.00
248-260-946-000	Credit Card Fees	100.00	0.00	0.00	100.00	0.00
248-260-955-001	Credit Card Fees	0.00	0.00	0.00	0.00	0.00
248-260-956-000	Dues & Miscellaneous	1,545.00	1,487.88	0.00	57.12	96.30
248-260-957-000	Education & Training	5,000.00	1,470.45	0.00	3,529.55	29.41
248-260-958-000	General Activities Misc	350.00	214.31	0.00	135.69	61.23
248-260-961-000	Tax Tribunal Refunds	0.00	0.00	0.00	0.00	0.00
248-260-962-000	Mileage	1,000.00	54.42	0.00	945.58	5.44
248-260-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
248-260-965-401	Transfer to Capital Imp Fund	67,616.00	0.00	0.00	67,616.00	0.00
248-260-965-404	Transfer Out - DDA Property Acq Fund	0.00	0.00	0.00	0.00	0.00
248-260-974-000	Capital Outlay - Equipment	2,000.00	0.00	0.00	2,000.00	0.00
Total Dept 260 - GENERAL ACTIVITIES		617,924.00	344,921.34	29,402.56	273,002.66	55.82
Department: 725 ORGANIZATION						
248-725-822-000	Newsletter	1,800.00	130.00	0.00	1,670.00	7.22
248-725-824-000	Volunteer Recognition & Dvp.	1,000.00	675.21	0.00	324.79	67.52
248-725-825-000	Gift Certificate Redemption	5,000.00	3,636.00	0.00	1,364.00	72.72
248-725-826-000	Historic Celebration/Education	1,000.00	290.40	0.00	709.60	29.04
248-725-827-000	Awareness Program	1,500.00	217.97	0.00	1,282.03	14.53
248-725-864-000	Grant & Scholarship Distribution	0.00	0.00	0.00	0.00	0.00
248-725-881-000	Merchandise to Sell	1,000.00	0.00	0.00	1,000.00	0.00

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 725 ORGANIZATION						
Total Dept 725 - ORGANIZATION		11,300.00	4,949.58	0.00	6,350.42	43.80
Department: 726 DESIGN						
248-726-745-000	Beautification Supplies	2,600.00	1,394.09	0.00	1,205.91	53.62
248-726-746-000	Hanging Baskets	4,000.00	0.00	0.00	4,000.00	0.00
248-726-801-000	Contractual Services	5,500.00	3,080.24	0.00	2,419.76	56.00
248-726-843-000	Facade Program	23,680.00	14,273.96	14,000.00	9,406.04	60.28
248-726-845-000	Public Art Program	2,500.00	390.69	0.00	2,109.31	15.63
248-726-883-000	Banners and Holiday Lighting	10,000.00	6,766.08	0.00	3,233.92	67.66
248-726-975-001	Capital Outlay - Beautification	5,000.00	344.47	0.00	4,655.53	6.89
248-726-975-002	Capital Outlay - Streets	500.00	0.00	0.00	500.00	0.00
248-726-980-001	PUBLIC SPACE GRANT-GENERAL	353,619.00	15,000.00	0.00	338,619.00	4.24
248-726-980-002	PUBLIC SPACE GRANT-DEVELOPMENT & PRO	242,204.00	595.00	0.00	241,609.00	0.25
Total Dept 726 - DESIGN		649,603.00	41,844.53	14,000.00	607,758.47	6.44
Department: 728 ECONOMIC DEVELOPMENT						
248-728-801-000	Contractual Services	34,500.00	14,670.00	9,300.00	19,830.00	42.52
248-728-860-000	Trolley Expense	22,000.00	0.00	0.00	22,000.00	0.00
248-728-861-000	Survey Expense	468.00	0.00	0.00	468.00	0.00
248-728-862-000	Training Materials	500.00	57.37	0.00	442.63	11.47
248-728-864-000	Grant & Scholarship Distribution	10,800.00	0.00	0.00	10,800.00	0.00
248-728-886-000	Marketing Materials	2,500.00	10.79	0.00	2,489.21	0.43
248-728-886-001	Blight Reduction	0.00	0.00	0.00	0.00	0.00
248-728-886-002	Social District	750.00	60.00	0.00	690.00	8.00
248-728-888-000	Brand Marketing	50,000.00	13,961.16	878.00	36,038.84	27.92
248-728-888-001	Contractual Services Brand Marketing	10,000.00	272.89	0.00	9,727.11	2.73
Total Dept 728 - ECONOMIC DEVELOPMENT		131,518.00	29,032.21	10,178.00	102,485.79	22.07
Department: 729 PROMOTION						
248-729-880-000	Event Promotion	2,000.00	404.71	0.00	1,595.29	20.24
248-729-880-001	Event Promo - Gazebo Series	11,000.00	10,600.00	0.00	400.00	96.36
248-729-880-004	Event Promo - Halloween Parade	2,500.00	1,240.10	0.00	1,259.90	49.60
248-729-880-005	Event Promo - Hmtwn/Holiday Vill	7,500.00	2,832.22	0.00	4,667.78	37.76
248-729-880-006	Event Promo - New Years Res. Run	0.00	0.00	0.00	0.00	0.00
248-729-880-007	Event Promo - Flower Fair	0.00	0.00	0.00	0.00	0.00
248-729-880-008	Event Promo-Photo Contest	250.00	0.00	0.00	250.00	0.00
248-729-880-009	Event Promo-Lake Orion Love Shop to	0.00	0.00	0.00	0.00	0.00
248-729-880-010	Babes On Broadway	1,500.00	0.00	0.00	1,500.00	0.00
248-729-880-011	Restaurant week	2,500.00	0.00	0.00	2,500.00	0.00
248-729-880-012	Sing & Stroll Tree Lighting	12,100.00	3,890.49	0.00	8,209.51	32.15
248-729-880-013	SD Nights- Stronger Together winter	2,500.00	384.76	0.00	2,115.24	15.39
248-729-880-014	Octoberfest	1,500.00	128.14	0.00	1,371.86	8.54
248-729-880-015	Winter Activities	12,000.00	5,669.58	0.00	6,330.42	47.25
248-729-880-016	Athletic Events-other	2,500.00	0.00	0.00	2,500.00	0.00
248-729-880-017	Movie Night	3,000.00	1,707.69	0.00	1,292.31	56.92
248-729-880-100	Stronger Together- smr fall	5,000.00	0.00	0.00	5,000.00	0.00
248-729-885-000	Port-A-Johns	2,600.00	1,007.50	0.00	1,592.50	38.75
248-729-895-000	Event Promo-Comm. Sponsorships	0.00	0.00	0.00	0.00	0.00

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND						
Account Category: Expenditures						
Department: 729 PROMOTION						
248-729-975-020	Capital Outlay Parks & rec	0.00	0.00	0.00	0.00	0.00
Total Dept 729 - PROMOTION		68,450.00	27,865.19	0.00	40,584.81	40.71
Department: 730						
248-730-253-885	Knox Box Grant Program	0.00	0.00	0.00	0.00	0.00
248-730-885-100	Knox Box Grant Program	2,000.00	0.00	0.00	2,000.00	0.00
248-730-931-000	Repair & Maintenance-Equipment	0.00	0.00	0.00	0.00	0.00
248-730-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
248-730-965-301	Interfund TRF 2023 DDA Bond Project	419,709.00	0.00	0.00	419,709.00	0.00
248-730-965-404	Transfer Out - DDA Property Acq Fund	0.00	0.00	0.00	0.00	0.00
248-730-965-592	Transfers To Water/Sewer Fund	0.00	0.00	0.00	0.00	0.00
248-730-975-000	Capital Outlay	53,075.00	12,786.68	12,416.00	40,288.32	24.09
248-730-975-003	DDA Capital Outlay	5,500.00	4,668.94	179.96	831.06	84.89
248-730-975-005	DDA Capital Outlay- wayfinding/Light	0.00	0.00	0.00	0.00	0.00
248-730-975-006	DDA Capital Outlay - Parking	0.00	0.00	0.00	0.00	0.00
248-730-975-009	Capital Outlay - Dumpsters	22,800.00	0.00	0.00	22,800.00	0.00
248-730-975-011	Capital Outlay - Trail Extensi	4,300.00	0.00	0.00	4,300.00	0.00
248-730-975-015	Capital Outlay- Outdoor Sound	0.00	0.00	0.00	0.00	0.00
248-730-975-020	Capital Outlay Parks & rec	0.00	0.00	0.00	0.00	0.00
248-730-992-000	Bond Principal	0.00	0.00	0.00	0.00	0.00
248-730-995-000	Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 730		507,384.00	17,455.62	12,595.96	489,928.38	3.44
Expenditures		1,986,179.00	466,068.47	66,176.52	1,520,110.53	23.47
Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY FUND:						
TOTAL REVENUES		1,893,888.00	1,463,977.40	302,245.33	429,910.60	77.30
TOTAL EXPENDITURES		1,986,179.00	466,068.47	66,176.52	1,520,110.53	23.47
NET OF REVENUES & EXPENDITURES:		(92,291.00)	997,908.93	236,068.81	(1,090,199.93)	
BEG. FUND BALANCE		356,811.12	356,811.12			
END FUND BALANCE		264,520.12	1,354,720.05			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg Used
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023						
Account Category: Revenues						
Department: 000 REVENUE						
301-000-300-001	2023 DOWNTOWN DEV TAX EXEMPT BOND PR	0.00	0.00	0.00	0.00	0.00
301-000-300-002	2023 DOWNTOWN DEV TAX EXEMPT BOND PR	0.00	0.00	0.00	0.00	0.00
301-000-664-000	Interest Earnings	900.00	1,334.97	105.73	(434.97)	148.33
301-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
301-000-699-301	TRF in from DDA	419,709.00	0.00	0.00	419,709.00	0.00
Total Dept 000 - REVENUE		420,609.00	1,334.97	105.73	419,274.03	0.32
Revenues		420,609.00	1,334.97	105.73	419,274.03	0.32
Account Category: Expenditures						
Department: 901 905						
301-901-805-000	Audit fees	0.00	0.00	0.00	0.00	0.00
301-901-930-000	Repair and Maintenance	0.00	0.00	0.00	0.00	0.00
301-901-950-000	Demolition & Land Improvement	500,000.00	163,525.47	59,316.00	336,474.53	32.71
301-901-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
301-901-971-000	Capital Outlay - Buildings	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - 905		500,000.00	163,525.47	59,316.00	336,474.53	32.71
Department: 905 DOWNTOWN DEV BOND 2023						
301-905-301-000	Bond Issuance Expense	0.00	0.00	0.00	0.00	0.00
301-905-731-000	2023 Bond Taxable Issuance Expenses	0.00	0.00	0.00	0.00	0.00
301-905-731-001	2023 Tax exempt Bond Issuance Expens	0.00	0.00	0.00	0.00	0.00
301-905-745-001	Property taxes-Orion Twp	0.00	0.00	0.00	0.00	0.00
301-905-920-000	Utilities	0.00	0.00	0.00	0.00	0.00
301-905-992-003	2023 DDA BONDS TAXABLE PRINCIPAL SER	60,000.00	60,000.00	21,545.50	0.00	100.00
301-905-992-004	2023 DDA BONDS TAX EXEMPT PRINCIPAL	150,000.00	150,000.00	83,600.00	0.00	100.00
301-905-993-001	2023 DDA BOND TAXABLE INTEREST SERIE	76,910.00	76,909.00	76,909.00	1.00	100.00
301-905-993-002	2023 DDA TAX EXEMPT BOND INTEREST A	132,800.00	132,800.00	132,800.00	0.00	100.00
Total Dept 905 - DOWNTOWN DEV BOND 2023		419,710.00	419,709.00	314,854.50	1.00	100.00
Expenditures		919,710.00	583,234.47	374,170.50	336,475.53	63.42
Fund 301 - DOWNTOWN DEV BOND PROJECT 2023:						
TOTAL REVENUES		420,609.00	1,334.97	105.73	419,274.03	0.32
TOTAL EXPENDITURES		919,710.00	583,234.47	374,170.50	336,475.53	63.42
NET OF REVENUES & EXPENDITURES:		(499,101.00)	(581,899.50)	(374,064.77)	82,798.50	
BEG. FUND BALANCE		2,794,812.47	2,794,812.47			
END FUND BALANCE		2,295,711.47	2,212,912.97			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 390 SEWER DEBT SERVICE FUND						
Account Category: Revenues						
Department: 000 REVENUE						
390-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
390-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
390-000-699-592	Transfers In	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
390-548-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
390-548-992-000	Bond Principal	0.00	0.00	0.00	0.00	0.00
390-548-995-000	DRAIN BOND INTEREST	0.00	0.00	0.00	0.00	0.00
Total Dept 548 - SEWER ACTIVITIES		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 390 - SEWER DEBT SERVICE FUND:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
END FUND BALANCE		0.00	0.00			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg Used
Fund: 401 CAPITAL PROJECTS FUND						
Account Category: Revenues						
Department: 000 REVENUE						
401-000-664-000	Interest Earnings	0.00	1.34	0.13	(1.34)	100.00
401-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
401-000-676-101	Transfer In from General Fund	0.00	0.00	0.00	0.00	0.00
401-000-676-125	Transfer In from DPW Fund	0.00	0.00	0.00	0.00	0.00
401-000-676-207	Transfer from Police Fund	0.00	0.00	0.00	0.00	0.00
401-000-682-000	Reimbursement-CDBG	0.00	0.00	0.00	0.00	0.00
401-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
401-000-694-000	Miscellaneous Revenue	0.00	267.00	0.00	(267.00)	100.00
401-000-699-202	Interfund Transfer in - Major Street	0.00	0.00	0.00	0.00	0.00
401-000-699-203	Interfund Transfer In - Local Street	0.00	0.00	0.00	0.00	0.00
401-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
401-000-699-592	Transfers Water/Sewer	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	268.34	0.13	(268.34)	100.00
Revenues		0.00	268.34	0.13	(268.34)	100.00
Account Category: Expenditures						
Department: 751 PARKS AND RECREATION						
401-751-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
401-751-806-000	Engineering	0.00	0.00	0.00	0.00	0.00
Total Dept 751 - PARKS AND RECREATION		0.00	0.00	0.00	0.00	0.00
Department: 901 905						
401-901-971-000	Capital Outlay - Buildings	0.00	0.00	0.00	0.00	0.00
401-901-972-751	Capital Outlay Parks	0.00	0.00	0.00	0.00	0.00
401-901-973-000	Capital Outlay - Vehicles	0.00	0.00	0.00	0.00	0.00
401-901-974-000	Capital Outlay - Equipment	0.00	0.00	0.00	0.00	0.00
401-901-975-000	Capital Outlay-Construction	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - 905		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 401 - CAPITAL PROJECTS FUND:						
TOTAL REVENUES		0.00	268.34	0.13	(268.34)	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	268.34	0.13	(268.34)	
BEG. FUND BALANCE		2,482.07	2,482.07			
END FUND BALANCE		2,482.07	2,750.41			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 404 DDA PROPERTY ACQUISITION						
Account Category: Revenues						
Department: 000 REVENUE						
404-000-664-000	Interest Earnings	0.00	88.08	8.30	(88.08)	100.00
404-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
404-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	88.08	8.30	(88.08)	100.00
Revenues		0.00	88.08	8.30	(88.08)	100.00
Account Category: Expenditures						
Department: 901 905						
404-901-805-000	Audit Fees	0.00	0.00	0.00	0.00	0.00
404-901-901-000	Debt Service- Parking Deck	0.00	0.00	0.00	0.00	0.00
404-901-930-000	Repair & Maintenance - Bldg	0.00	0.00	0.00	0.00	0.00
404-901-950-000	Demolition & Land Improvement	0.00	0.00	0.00	0.00	0.00
404-901-956-000	Miscellaneous	0.00	0.00	0.00	0.00	0.00
404-901-971-000	Capital Outlay - Building	169,436.00	0.00	0.00	169,436.00	0.00
404-901-980-248	Prop Acq Transfer to DDA	0.00	0.00	0.00	0.00	0.00
404-901-992-000	Bond Principal	0.00	0.00	0.00	0.00	0.00
404-901-995-000	Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 901 - 905		169,436.00	0.00	0.00	169,436.00	0.00
Expenditures		169,436.00	0.00	0.00	169,436.00	0.00
Fund 404 - DDA PROPERTY ACQUISITION:						
TOTAL REVENUES		0.00	88.08	8.30	(88.08)	100.00
TOTAL EXPENDITURES		169,436.00	0.00	0.00	169,436.00	0.00
NET OF REVENUES & EXPENDITURES:		(169,436.00)	88.08	8.30	(169,524.08)	
BEG. FUND BALANCE		169,464.87	169,464.87			
END FUND BALANCE		28.87	169,552.95			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 445 Public Infrastructure						
Account Category: Revenues						
Department: 000 REVENUE						
445-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
445-000-694-000	Miscellaneous Revenue	0.00	0.00	0.00	0.00	0.00
445-000-699-248	Interfund Transfer In - DDA	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Fund 445 - Public Infrastructure:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
END FUND BALANCE		0.00	0.00			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 490 SEWER CAPITAL IMPROVEMENT FUND						
Account Category: Revenues						
Department: 000 REVENUE						
490-000-528-000	GRANTS-OTHER	100,000.00	0.00	0.00	100,000.00	0.00
490-000-528-300	GRANTS-FEDERAL	1,750,000.00	0.00	0.00	1,750,000.00	0.00
490-000-664-000	Interest Earnings	0.00	10.32	10.32	(10.32)	100.00
490-000-696-000	PROCEEDS FROM THE SALE OF BONDS/NOTE	3,794,489.00	3,794,489.18	0.00	(0.18)	100.00
490-000-699-592	Transfers In	335,127.00	0.00	0.00	335,127.00	0.00
Total Dept 000 - REVENUE		5,979,616.00	3,794,499.50	10.32	2,185,116.50	63.46
Revenues		5,979,616.00	3,794,499.50	10.32	2,185,116.50	63.46
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
490-548-801-000	Contractual Services	85,285.00	85,778.34	0.00	(493.34)	100.58
490-548-975-000	CAPITAL OUTLAY- PHASE 1	3,498,000.00	3,498,000.00	0.00	0.00	100.00
Total Dept 548 - SEWER ACTIVITIES		3,583,285.00	3,583,778.34	0.00	(493.34)	100.01
Expenditures		3,583,285.00	3,583,778.34	0.00	(493.34)	100.01
Fund 490 - SEWER CAPITAL IMPROVEMENT FUND:						
TOTAL REVENUES		5,979,616.00	3,794,499.50	10.32	2,185,116.50	63.46
TOTAL EXPENDITURES		3,583,285.00	3,583,778.34	0.00	(493.34)	100.01
NET OF REVENUES & EXPENDITURES:		2,396,331.00	210,721.16	10.32	2,185,609.84	
BEG. FUND BALANCE		0.00	0.00			
END FUND BALANCE		2,396,331.00	210,721.16			

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 % Fiscal Year Completed: 75.07

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GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdg't Used
Fund: 592 WATER AND SEWER FUND						
Account Category: Revenues						
Department: 000 REVENUE						
592-000-404-002	2024 Sewer Revenue Bonds	0.00	0.00	0.00	0.00	0.00
592-000-445-000	Penalties & Interest on Taxes	0.00	0.00	0.00	0.00	0.00
592-000-540-001	State Grants -SAW	0.00	0.00	0.00	0.00	0.00
592-000-547-000	State Grant - Other	0.00	0.00	0.00	0.00	0.00
592-000-620-000	Sewer Penalty Fees	12,000.00	16,058.50	0.00	(4,058.50)	133.82
592-000-640-000	Capital/Lateral Charges Sewer	9,000.00	(8,873.23)	0.00	17,873.23	(98.59)
592-000-640-002	Capital/Lateral Charges-water	15,000.00	4,675.00	2,460.00	10,325.00	31.17
592-000-645-000	Sewer Usage Charges	1,327,490.00	582,802.58	1,062.14	744,687.42	43.90
592-000-645-002	Water Usage Charges	1,453,780.00	687,392.86	728.59	766,387.14	47.28
592-000-648-000	Federal Grant Revenue	0.00	0.00	0.00	0.00	0.00
592-000-662-002	Water Penalty Fees	16,000.00	19,376.93	0.00	(3,376.93)	121.11
592-000-664-000	Sewer Interest Earned	12,000.00	43,939.45	5,322.13	(31,939.45)	366.16
592-000-664-002	Water Interest Earned	0.00	0.00	0.00	0.00	0.00
592-000-664-003	Promissory Note Interest	7,500.00	0.00	0.00	7,500.00	0.00
592-000-671-999	Appropriation from Fund Balanc	0.00	0.00	0.00	0.00	0.00
592-000-673-000	Gain/Loss on Sale of Assets	0.00	0.00	0.00	0.00	0.00
592-000-683-000	Reimbursements-Other	0.00	0.00	0.00	0.00	0.00
592-000-694-000	Miscellaneous Revenue	500.00	(713.30)	0.00	1,213.30	(142.66)
592-000-695-002	Non-Village Water Debt	0.00	0.00	0.00	0.00	0.00
592-000-699-101	Interfund Transfer In - General Fund	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		2,853,270.00	1,344,658.79	9,572.86	1,508,611.21	47.13
Revenues		2,853,270.00	1,344,658.79	9,572.86	1,508,611.21	47.13
Account Category: Expenditures						
Department: 260 GENERAL ACTIVITIES						
592-260-805-000	Audit Fees	7,350.00	3,523.00	0.00	3,827.00	47.93
592-260-823-001	Municipal Software	0.00	0.00	0.00	0.00	0.00
592-260-852-000	Miss Dig	2,451.00	0.00	0.00	2,451.00	0.00
592-260-959-000	Financial Administration	127,436.00	63,735.00	0.00	63,701.00	50.01
Total Dept 260 - GENERAL ACTIVITIES		137,237.00	67,258.00	0.00	69,979.00	49.01
Department: 548 SEWER ACTIVITIES						
592-548-701-000	wages	0.00	(596.70)	(596.70)	596.70	100.00
592-548-715-000	Social Security	0.00	0.00	0.00	0.00	0.00
592-548-716-000	Health Insurance- Medical	0.00	0.00	0.00	0.00	0.00
592-548-717-000	Life & Disability Insurance	0.00	0.00	0.00	0.00	0.00
592-548-718-000	Dental Insurance	0.00	0.00	0.00	0.00	0.00
592-548-719-000	Pension	0.00	0.00	0.00	0.00	0.00
592-548-721-000	Vision Care	0.00	0.00	0.00	0.00	0.00
592-548-722-000	worker's Comp. Insurance	45.00	31.38	10.46	13.62	69.73
592-548-726-000	Supplies	840.00	0.00	0.00	840.00	0.00
592-548-801-000	Contract Services	18,955.00	16,268.67	2,518.83	2,686.33	85.83
592-548-813-000	Legal Service	0.00	0.00	0.00	0.00	0.00
592-548-831-000	Sewage Disposal Costs	946,480.00	581,810.92	44,603.70	364,669.08	61.47
592-548-956-000	Dues & Miscellaneous	0.00	0.00	0.00	0.00	0.00
592-548-965-490	TRF OUT SEWER CONTRUCTION FUND	335,127.00	0.00	0.00	335,127.00	0.00
592-548-975-001	Capital Improvements - SAW	5,803.00	5,802.50	0.00	0.50	

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

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*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 592 WATER AND SEWER FUND						
Account Category: Expenditures						
Department: 548 SEWER ACTIVITIES						
592-548-992-000	DRAIN BOND PRINCIPAL	69,707.00	68,128.65	0.00	1,578.35	97.74
592-548-995-000	Bond Interest	23,713.00	22,893.48	0.00	819.52	96.54
Total Dept 548 - SEWER ACTIVITIES		1,400,670.00	694,338.90	46,536.29	706,331.10	49.57
Department: 556 WATER ACTIVITIES						
592-556-701-000	Wages	63,717.00	11,429.83	407.62	52,287.17	17.94
592-556-701-013	Overtime	5,250.00	296.75	0.00	4,953.25	5.65
592-556-714-000	Fringe Benefits	0.00	0.00	0.00	0.00	0.00
592-556-715-000	Social Security	5,289.00	3,941.97	451.50	1,347.03	74.53
592-556-716-000	Health Insurance- Medical	13,860.00	7,448.39	728.56	6,411.61	53.74
592-556-717-000	Life - Disability Insurance	782.00	762.19	74.00	19.81	97.47
592-556-718-000	Dental Insurance	1,323.00	1,117.63	129.48	205.37	84.48
592-556-719-000	Pension	88,732.00	74,780.01	8,489.20	13,951.99	84.28
592-556-721-000	Vision Care	276.00	191.83	22.30	84.17	69.50
592-556-722-000	Worker's Comp. Insurance	2,625.00	1,093.79	270.93	1,531.21	41.67
592-556-726-000	Supplies	7,350.00	2,588.71	0.00	4,761.29	35.22
592-556-741-000	Small Tools	1,500.00	144.84	0.00	1,355.16	9.66
592-556-745-000	Water Purchase -Orion Township	499,653.00	367,834.88	40,197.78	131,818.12	73.62
592-556-801-000	Contract Services	16,000.00	13,248.74	1,678.12	2,751.26	82.80
592-556-806-000	Engineering	42,000.00	5,111.86	0.00	36,888.14	12.17
592-556-813-000	Legal Service	1,050.00	99.00	0.00	951.00	9.43
592-556-931-000	Equip Repair & Maint - Misc.	3,000.00	0.00	0.00	3,000.00	0.00
592-556-931-001	Equip Repair & Maint - Hydrant	7,500.00	0.00	0.00	7,500.00	0.00
592-556-931-002	Equip Repair & Maint - Mains	5,000.00	3,974.53	643.00	1,025.47	79.49
592-556-931-003	Equip Repair & Maint - Meters	5,000.00	2,520.00	0.00	2,480.00	50.40
592-556-940-000	Equipment Rental	22,000.00	25,806.67	1,645.56	(3,806.67)	117.30
592-556-956-000	Dues & Miscellaneous	3,675.00	1,293.38	0.00	2,381.62	35.19
592-556-957-000	Education and Training	3,000.00	18.87	0.00	2,981.13	0.63
592-556-975-000	Capital Improvement	143,410.00	63,739.97	5,494.23	79,670.03	44.45
592-556-991-000	Principal Payments - Debt	0.00	0.00	0.00	0.00	0.00
592-556-992-001	2003 GO Bond Principal	0.00	0.00	0.00	0.00	0.00
592-556-992-002	DRINKING WATER SRF BOND PRINCIPAL	275,000.00	275,000.00	275,000.00	0.00	100.00
592-556-995-000	DRINKING WATER SRF BOND INTEREST	85,348.00	93,995.46	46,997.73	(8,647.46)	110.13
592-556-995-001	2003 GO Bond Interest	0.00	0.00	0.00	0.00	0.00
Total Dept 556 - WATER ACTIVITIES		1,302,340.00	956,439.30	382,230.01	345,900.70	73.44
Department: 560 DEPRECIATION						
592-560-958-002	Water Depreciation	152,250.00	0.00	0.00	152,250.00	0.00
592-560-968-000	Sewer Depreciation	136,500.00	0.00	0.00	136,500.00	0.00
Total Dept 560 - DEPRECIATION		288,750.00	0.00	0.00	288,750.00	0.00
Expenditures		3,128,997.00	1,718,036.20	428,766.30	1,410,960.80	54.91
Fund 592 - WATER AND SEWER FUND:						
TOTAL REVENUES		2,853,270.00	1,344,658.79	9,572.86	1,508,611.21	47.13
TOTAL EXPENDITURES		3,128,997.00	1,718,036.20	428,766.30	1,410,960.80	54.91
NET OF REVENUES & EXPENDITURES:		(275,727.00)	(373,377.41)	(419,193.44)	97,650.41	

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

Section 7, Item J.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 592 WATER AND SEWER FUND						
	BEG. FUND BALANCE	6,573,866.02	6,573,866.02			
	END FUND BALANCE	6,298,139.02	6,200,488.61			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 701 ESCROW						
Account Category: Revenues						
Department: 000 REVENUE						
701-000-406-000	In Lieu of Taxes	0.00	0.00	0.00	0.00	0.00
701-000-664-000	Interest Earnings	0.00	0.00	0.00	0.00	0.00
701-000-675-000	Review/Escrow Deposits	0.00	(12,208.00)	(500.00)	12,208.00	100.00
Total Dept 000 - REVENUE		0.00	(12,208.00)	(500.00)	12,208.00	100.00
Revenues		0.00	(12,208.00)	(500.00)	12,208.00	100.00
Account Category: Expenditures						
Department: 000 REVENUE						
701-000-965-101	Transfer Out - General Fund	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 701 - ESCROW:						
TOTAL REVENUES		0.00	(12,208.00)	(500.00)	12,208.00	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	(12,208.00)	(500.00)	12,208.00	
BEG. FUND BALANCE		0.38	0.38			
FUND BALANCE ADJUSTMENTS			15,683.00			
END FUND BALANCE		0.38	3,475.38			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 737 OPEB TRUST FUND						
Account Category: Revenues						
Department: 000 REVENUE						
737-000-581-000	Contribution - General Fund (OPEB)	0.00	0.00	0.00	0.00	0.00
737-000-669-000	Investment Gains and Losses	0.00	13,430.88	0.00	(13,430.88)	100.00
Total Dept 000 - REVENUE		0.00	13,430.88	0.00	(13,430.88)	100.00
Revenues		0.00	13,430.88	0.00	(13,430.88)	100.00
Account Category: Expenditures						
Department: 000 REVENUE						
737-000-801-000	Contractual Services	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 737 - OPEB TRUST FUND:						
TOTAL REVENUES		0.00	13,430.88	0.00	(13,430.88)	100.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	13,430.88	0.00	(13,430.88)	
BEG. FUND BALANCE		255,063.24	255,063.24			
END FUND BALANCE		255,063.24	268,494.12			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 752 PAYROLL CLEARING						
Account Category: Revenues						
Department: 000 REVENUE						
752-000-528-200	Federal Grants Other - County CARES	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - REVENUE		0.00	0.00	0.00	0.00	0.00
Revenues		0.00	0.00	0.00	0.00	0.00
Fund 752 - PAYROLL CLEARING:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		0.00	0.00			
END FUND BALANCE		0.00	0.00			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025
 % Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 901 FIXED ASSETS						
Account Category: Expenditures						
Department: 101 VILLAGE COUNCIL						
901-101-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 101 - VILLAGE COUNCIL		0.00	0.00	0.00	0.00	0.00
Department: 301 POLICE/SHERIFF/CONSTABLE						
901-301-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 301 - POLICE/SHERIFF/CONSTABLE		0.00	0.00	0.00	0.00	0.00
Department: 441 DEPARTMENT OF PUBLIC WORKS						
901-441-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 441 - DEPARTMENT OF PUBLIC WORKS		0.00	0.00	0.00	0.00	0.00
Department: 560 DEPRECIATION						
901-560-968-001	Depr General Government	0.00	0.00	0.00	0.00	0.00
901-560-968-002	Depr Public Safety	0.00	0.00	0.00	0.00	0.00
901-560-968-003	Depr Public Works	0.00	0.00	0.00	0.00	0.00
901-560-968-004	Depr Recreation and Culture	0.00	0.00	0.00	0.00	0.00
901-560-968-005	Depreciation Equipment	0.00	0.00	0.00	0.00	0.00
Total Dept 560 - DEPRECIATION		0.00	0.00	0.00	0.00	0.00
Department: 751 PARKS AND RECREATION						
901-751-975-000	Capital Outlay	0.00	0.00	0.00	0.00	0.00
Total Dept 751 - PARKS AND RECREATION		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 901 - FIXED ASSETS:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		(3,175,949.33)	(3,175,949.33)			
END FUND BALANCE		(3,175,949.33)	(3,175,949.33)			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Fund: 902 DDA FIXED ASSETS						
Account Category: Expenditures						
Department: 560 DEPRECIATION						
902-560-968-001	Depr General Government	0.00	0.00	0.00	0.00	0.00
Total Dept 560 - DEPRECIATION		0.00	0.00	0.00	0.00	0.00
Expenditures		0.00	0.00	0.00	0.00	0.00
Fund 902 - DDA FIXED ASSETS:						
TOTAL REVENUES		0.00	0.00	0.00	0.00	0.00
TOTAL EXPENDITURES		0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES:		0.00	0.00	0.00	0.00	
BEG. FUND BALANCE		(104,761.00)	(104,761.00)			
END FUND BALANCE		(104,761.00)	(104,761.00)			

REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF LAKE ORION

Balance As of 03/31/2025

% Fiscal Year Completed: 75.07

Section 7, Item J.

*NOTE: Available Balance / Pct Budget does not reflect amounts encumbered.

GL Number	Description	24-25 Amended Budget	YTD Balance 03/31/2025	Activity For 03/31/2025	Available Balance 03/31/2025	% Bdgt Used
Report Totals:						
	TOTAL REVENUES - ALL FUNDS	15,692,148.00	10,275,589.53	471,833.57	5,416,558.47	65.48
	TOTAL EXPENDITURES - ALL FUNDS	14,519,490.00	9,528,421.01	1,200,989.65	4,991,068.99	65.63
	NET OF REVENUES & EXPENDITURES:	1,172,658.00	747,168.52	(729,156.08)	425,489.48	



COMERICA COMMERCIAL CARD SRVC
 DEPARTMENT #166901
 PO BOX 55000
 DETROIT, MI 48255 1669

VILLAGE OF LAKE ORION
 VILLAGE OF LAKE ORION
 21 E CHURCH ST
 LAKE ORION, MI 48362 0000

*****4944

Statement Summary			
Total Amount Due	\$3,551.61	Due Date:	04/18/2025
Current Payment Due:	\$3,551.61	Billing Date:	03/31/2025
Past Due Amount:	\$0.00	Credit Limit:	\$40,000.00
Minimum Amount Due:	\$3,551.61		

Account Summary			
Previous Balance:	\$7,024.35		
Purchases:	\$3,551.61	Days In This Billing Cycle:	31
Cash Advances:	\$0.00	New Cash Advances:	\$0.00
Credits:	\$0.00	Cash Advance Fee:	\$0.00
Payments:	(\$7,024.35)		
Other Charges:	\$0.00		
New Balance:	\$3,551.61		

Cardholder Summary	
Cardholder Name	Amount
MARK AMUNDSON - *4561	\$291.71
MATTHEW GIBB - *8426	\$1,191.89
WESLEY A SANCHEZ - *6802	\$1,266.92
SONJA J STOUT - *5796	\$801.09

Post Date	Tran Date	Reference Number	Merchant Description	Amount
			PURCHASES	\$3,551.61
			PAYMENTS	(\$7,024.35)
03/20/2025	03/20/2025	70000005059111111111111111111111	AUTOMATIC PAYMENT	(\$7,024.35)
		* * * * *		
		PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION:		
		* TRANSACTION REVIEW - NOTIFY US OF UNAUTHORIZED TRANSACTIONS OR ERRORS		

Post Date	Tran Date	Reference Number	Merchant Description	Amount
WITHIN 14 DAYS FROM THE DATE OF DISCOVERY OR THE DATE THE FIRST STATEMENT OR REPORT REFLECTING THE PROBLEM IS MADE AVAILABLE TO YOU, WHICHEVER OCCURS FIRST. * GUIDE TO BENEFITS - THE GUIDE TO BENEFITS IS AVAILABLE ONLINE AT WWW.COMERICA.COM/COMMERCIALCARDGTB * TRAVEL INSURANCE - IF YOUR CARD HAS BEEN PERMISSIONED FOR TRAVEL PURCHASES, YOU ARE COVERED UNDER MASTERCARD'S WORLDWIDE AUTOMATIC TRAVEL ACCIDENT & BAGGAGE INSURANCE POLICY. . IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT YOUR COMPANY'S PROGRAM ADMINISTRATOR.				
MARK AMUNDSON - *4561				\$291.71
PURCHASES				\$291.71
03/03/2025	02/28/2025	55432865059201141643017	AMAZON MKTPL*S717P4IT3 Amzn.com/bill WA	\$123.71
03/20/2025	03/19/2025	87021305078500006261045	FASTREDACTION MESA AZ	\$101.00
03/21/2025	03/20/2025	87021305079500006672349	FASTREDACTION MESA AZ	\$67.00
MATTHEW GIBB - *8426				\$1,191.89
PURCHASES				\$1,191.89
03/03/2025	03/02/2025	82711165061000007928562	MISWITCH COMM LAKE ORION MI	\$90.34
03/10/2025	03/07/2025	75369435066325801115145	THE UPS STORE 3585 LAKE ORION MI	\$22.19
03/10/2025	03/07/2025	87021305066500006772243	FLOWCODE PRO NEW YORK NY	\$9.95
03/11/2025	03/10/2025	55436875069270694993635	FREE CONFERENCE CALL G LONG BEACH CA	\$39.00
03/13/2025	03/12/2025	25247805071002165013634	SnapRetail WARRENDALE PA	\$65.00
03/13/2025	03/13/2025	52653845072718168961471	CLICKUP 8886254258 CA	\$57.00
03/14/2025	03/13/2025	05436845073000396064548	DOLLAR TREE LAKE ORION MI	\$3.98
03/19/2025	03/18/2025	55310205078170163760574	GREAT LAKES ACE HDWE LAKE ORION MI	\$23.31
03/19/2025	03/18/2025	75369435077388503359574	THE UPS STORE 3585 LAKE ORION MI	\$47.49
03/19/2025	03/18/2025	75418235077224697563538	IONOS INC. CHESTERBROOK PA	\$25.00
03/24/2025	03/22/2025	57540245081714795776901	ADOBE *ADOBE 4085366000 CA	\$21.19
03/25/2025	03/24/2025	57540245083716134353506	PRICELN*TVL PROTECT 8007742354 CT	\$108.00
03/26/2025	03/25/2025	52708065084613006192775	HERTZ #0765706 OKLAHOMA CITY OK	\$382.44
03/31/2025	03/28/2025	82305095087500055121086	HOUZZ PRO LOS ANGELES CA	\$297.00
WESLEY A SANCHEZ - *6802				\$1,266.92
PURCHASES				\$1,266.92
03/17/2025	03/16/2025	55436875076730760275101	COMFORT INNS MT PLEASANT MI	\$588.00
03/24/2025	03/21/2025	75369435081409405525494	GRAND TRAVERSE RESORT ACME MI	\$383.20
03/31/2025	03/28/2025	85486145087980036212070	THEUT PRODUCTS (ROMEO) BRUCE TWP MI	\$295.72
SONJA J STOUT - *5796				\$801.09
PURCHASES				\$801.09
03/05/2025	03/04/2025	75418235063223591009255	IONOS INC. CHESTERBROOK PA	\$16.52
03/07/2025	03/06/2025	82305095065000038971323	NNA SERVICES LLC CHATSWORTH CA	\$246.64
03/10/2025	03/09/2025	55436875069130699946477	COMFORT INNS MT PLEASANT MI	\$514.50
03/31/2025	03/29/2025	75418235088225595434695	IONOS INC. CHESTERBROOK PA	\$23.43



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Receive and File of Invoice Distribution Report for April 15, 2025

RECOMMENDED MOTION:

To receive and file the bills in the amount of \$302,753.89 of which \$30,940.70 are DDA bills for a net total of \$271,813.19 and to receive and file the DDA bills.

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

EXP CHECK RUN DATES 04/15/2025 - 04/15/2025

POSTED AND UNPOSTED
OPEN

Section 7, Item K.

GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 101 GENERAL FUND					
Department: 000 REVENUE					
101-000-222-100	DOG LICENSES MAR 2025	OAKLAND COUNTY ANIMAL CONT	DOG LICENSES MARCH 2025	107.00	None
101-000-281-002	LOT SPLIT REVIEW	NOWAK & FRAUS ENGINEERS	0558 225 LAKE STREET-LOT SPLIT FEB 23	125.00	None
101-000-281-003	CONSTRUCTION PLAN REVIEW	NOWAK & FRAUS ENGINEERS	N808- PENNISULA CONDO THRU FEB 23, 20	625.00	None
101-000-281-003	PENINSULA	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU MARCH 3	132.00	None
101-000-281-004	PUD REVIEW	NOWAK & FRAUS ENGINEERS	M900 FLATS AT WEST VILLAGE 55 ELIZABE	1,012.50	None
101-000-281-004	VLO 23-04 WEST VILLAGE PUD	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	225.00	None
101-000-281-007	AS BUILT REVIEW	NOWAK & FRAUS ENGINEERS	M775 BLANCHE SIMS ELEMENTARY THRU FEB	375.00	None
101-000-281-012	EASEMENT REVIEW	NOWAK & FRAUS ENGINEERS	N035 MYSTIC COVE-THRU FEB 23 2025	437.50	None
101-000-281-012	1" METERS MYSTIC COVE	FERGUSON WATERWORKS #3386	1" METERS MYSTIC COVE	6,324.72	None
101-000-281-012	SIDEWALK EASEMENT/EASEMENT	OAKLAND COUNTY REGISTER OF	RECORD REGISTER OF DEEDS EASEMENTS	60.00	None
101-000-281-012	MYSTIC COVE	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU MARCH 3	181.50	None
101-000-281-017	424 ALGENE ST REVIEW	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	400.00	None
101-000-281-019	635 CENTRAL	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	550.00	None
101-000-281-020	REVIEW	NOWAK & FRAUS ENGINEERS	0634 DTE CHURCH/ANDERSON FEB 23 2025	831.25	None
101-000-281-020	REVIEW	NOWAK & FRAUS ENGINEERS	0634 DTE CHURCH/ANDERSON JAN 26 2025	487.50	None
Total Department 000 REVENUE				11,873.97	
Department: 171 VILLAGE MANAGER					
101-171-957-000	HOTEL-2025 MME WINTER INST	COMERICA BANK	HOTEL FOR 2025 MME WINTER INSTITUTE -	429.57	None
Total Department 171 VILLAGE MANAGER				429.57	
Department: 215 VILLAGE CLERK					
101-215-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	500.80	None
101-215-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
101-215-801-000	FOLIO/INTERNET/SUPPLEMENT	AMERICAN LEGAL PUBLISHING	FOLIO/INTERNET/SUPPLEMENT PAGES	195.00	None
101-215-900-000	200 BOAT STICKERS	RIGHT HOOK BRANDED MERCHAN	BOAT PASSES 200	425.00	None
101-215-900-000	ETHICS APPLICANTS	VIEW NEWSPAPER GROUP	POSTINGS MARCH	71.10	None
101-215-956-000	NOTARY RENEWAL	COMERICA BANK	CREDIT CARD-CLERK MARCH	246.64	None
101-215-957-000	CLERK CONFERENCE STOUT	COMERICA BANK	CREDIT CARD-MARCH	588.03	None
101-215-960-000	MILEAGE \$0.70/MI X 40	BLOUGH, LYNSEY	ADVANCED FOIA TRAINING MILEAGE	28.00	None
Total Department 215 VILLAGE CLERK				2,054.57	
Department: 228 Information Technology					
101-228-801-000	CLOUD DATA RECOVERY - MARC	VC3, INC.	CLOUD DATA RECOVERY - MARCH	175.00	None
101-228-801-000	OFFICE 365-MARCH	VC3, INC.	CLOUD DATA RECOVERY - MARCH	258.60	None
Total Department 228 Information Technology				433.60	
Department: 253 FINANCE TREASURY					
101-253-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	807.76	None
101-253-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
101-253-957-000	CLERK CONFERENCE BLOUGH	COMERICA BANK	CREDIT CARD-CLERK MARCH	514.50	None
101-253-960-000	172.20 X .70	STOUT, SONJA	CLERK CONFERENCE MILEAGE	172.20	None
Total Department 253 FINANCE TREASURY				1,494.46	
Department: 260 GENERAL ACTIVITIES					
101-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	192.88	None
101-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
101-260-727-000	INK 952	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	120.61	None
101-260-727-000	VILLAGE WATER RENTAL	CRYSTAL WATER COMPANY	VILLAGE WATER APRIL 2025	25.00	None
101-260-728-000	CAN LINERS 40X48	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	29.74	None
101-260-728-000	CAN LINERS 24X33	ODP BUSINESS SOLUTIONS LLC	OFFICE SUPPLIES	35.50	None

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Fund: 101 GENERAL FUND					
Department: 260 GENERAL ACTIVITIES					
101-260-730-000	02/21/25-03/21/25 BASE 022	XEROX CORPORATION	COPIER LEASE MARCH	241.22	None
101-260-730-000	COLOR 022736473	XEROX CORPORATION	COPIER LEASE MARCH	85.19	None
101-260-730-000	B/W 022736473	XEROX CORPORATION	COPIER LEASE MARCH	13.31	None
101-260-730-000	BASE CHARGE 022736474	XEROX CORPORATION	COPIER LEASE MARCH	91.09	None
101-260-823-000	IONOS INC CLOUD MONTHLY	COMERICA BANK	CREDIT CARD-CLERK MARCH	16.52	None
101-260-823-000	IONOS MONTHLY	COMERICA BANK	CREDIT CARD-CLERK MARCH	23.43	None
101-260-830-000	4/1/25-4/30/25	PRIORITY WASTE	MONTHLY CURBSIDE COLLECTION ACC32147	21,874.60	None
101-260-830-000	2/1/25-2/28/25	PRIORITY WASTE	MONTHLY CURBSIDE COLLECTION ACC32147	21,874.60	None
101-260-830-000	3/1/25-3/31/25	PRIORITY WASTE	MONTHLY CURBSIDE COLLECTION ACC32147	21,874.60	None
101-260-851-000	101-260-851-000 MAR5-APR4	COMCAST CABLE	COMCAST ACCT # 8529 10 142 0017924	240.63	None
101-260-851-000	TELEPHONES	MISWITCH COMMUNICATIONS	VILLAGE & POLICE PHONES APRIL	351.30	None
101-260-900-000	BIDS SIDEWALKS	VIEW NEWSPAPER GROUP	POSTINGS MARCH	71.10	None
101-260-920-000	21 E CHURCH	DTE ENERGY	DTE BILL-MARCH 2025	1,861.07	None
101-260-920-000	65 S PARK	DTE ENERGY	DTE BILL-MARCH 2025	0.00	None
101-260-920-000	20 E SHADBOLT	DTE ENERGY	DTE BILL-MARCH 2025	0.00	None
101-260-920-000	20 S WASHINGTON	DTE ENERGY	DTE BILL-MARCH 2025	0.00	None
101-260-921-000	175 BELLEVUE	DTE ENERGY	DTE BILL	32.83	None
101-260-921-000	STREETLIGHTS	DTE ENERGY	MARCH BILL STREETLIGHTS	4,271.00	None
101-260-930-000	CONCRETE PARKING BUMPERS	COMERICA BANK	PARKING BUMPERS	295.72	None
101-260-930-000	MATS FOR VILLAGE OFFICE 3/	Darwe1 ENTERPRISES LLC	MONTHLY MAT RENTAL VILLAGE OFFICES	205.45	None
101-260-956-000	4/1/25-4/30/25	BASIC BENEFITS	MONTHLY COBRA FEE - APRIL	35.01	None
Total Department 260 GENERAL ACTIVITIES				73,862.40	
Department: 721 PLANNING AND ZONING					
101-721-829-000	PROFESSIONAL VIRTUAL HOURS	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	1,417.50	None
101-721-829-000	PROFESSIONAL ON SITE HOURS	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	2,880.00	None
101-721-832-001	PROJECT 24-004 LAKE ORION	MCKENNA ASSOCIATES, INC.	PROJECT 24-004 LAKE ORION STRATEGIC P	1,200.00	None
101-721-832-001	FEB 1- FEB28	MCKENNA ASSOCIATES, INC.	VILLAGE OWNED PROPERTY INVENTORY & MA	394.00	None
101-721-840-000	MONTHLY RETAINER	MCKENNA ASSOCIATES, INC.	SERVICES FEB 1-FEB28	850.00	None
Total Department 721 PLANNING AND ZONING				6,741.50	
Department: 751 PARKS AND RECREATION					
101-751-920-000	66 S PARK	DTE ENERGY	DTE BILL-MARCH 2025	0.00	None
101-751-931-000	DW DRIVER BIT SET	GREAT LAKES ACE HARDWARE	MISC FASTENERS	13.29	None
101-751-931-000	MISC FASTENERS	GREAT LAKES ACE HARDWARE	MISC FASTENERS	4.52	None
101-751-931-000	MISC FASTENERS	GREAT LAKES ACE HARDWARE	MISC SUPPLIES AND FASTENERS	5.48	None
101-751-931-000	MISC FASTENERS INVOICE 762	GREAT LAKES ACE HARDWARE	MISC FASTENERS	24.07	None
101-751-931-000	MISC FASTENERS INVOICE 762	GREAT LAKES ACE HARDWARE	MISC FASTENERS	24.07	None
101-751-932-000	AVIAN MIGRATE REPELLANR	AMAZON CAPITAL SERVICES	GOOSE DETERRENT	297.90	None
Total Department 751 PARKS AND RECREATION				369.33	
Department: 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER					
101-880-806-000	M629 GENERAL ENGINEERING	NOWAK & FRAUS ENGINEERS	M629 GENERAL ENGINEERNIG SERVICES THR	481.25	None
101-880-806-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	88.75	None
101-880-806-000	PREPARE SPECS/SDWALK GAPS	NOWAK & FRAUS ENGINEERS	0676 2025 SIDEWALK REPLACEMENT	3,387.50	None
101-880-811-000	101	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU MARCH 3	3,612.50	None
101-880-811-000	FEES	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU MARCH 3	56.80	None
101-880-812-000	LABOR AND EMPLOYMENT	BEIER HOWLETT, P.C.	LABOR AND EMPLOYMENT MATTERS THRU MAR	305.25	None
Total Department 880 CONTRACT SERV - LEAGAL/ACCTING/ENGINEER				7,932.05	

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Fund: 101 GENERAL FUND				Total Fund 101 GENERAL FUND	105,191.45
Fund: 202 MAJOR STREET FUND					
Department: 260 GENERAL ACTIVITIES					
202-260-801-000	N885 ENGINEERING DESIGN 20	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	177.50	None
				Total Department 260 GENERAL ACTIVITIES	177.50
Department: 463 ROUTINE MAINTENANCE					
202-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	239.85	None
202-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
				Total Department 463 ROUTINE MAINTENANCE	239.85
Department: 474 TRAFFIC SERVICES					
202-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	89.94	None
202-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
202-474-801-000	FLINT ST & BROADWAY	ROAD COMMISSON FOR OAKLAND	FLINT ST & BROADWAY SIGNAL MAINTENANC	39.01	None
				Total Department 474 TRAFFIC SERVICES	128.95
Department: 478 WINTER MAINTENANCE					
202-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	479.70	None
202-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
				Total Department 478 WINTER MAINTENANCE	479.70
				Total Fund 202 MAJOR STREET FUND	1,026.00
Fund: 203 LOCAL STREET FUND					
Department: 260 GENERAL ACTIVITIES					
203-260-801-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	88.75	None
				Total Department 260 GENERAL ACTIVITIES	88.75
Department: 463 ROUTINE MAINTENANCE					
203-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	449.72	None
203-463-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
				Total Department 463 ROUTINE MAINTENANCE	449.72
Department: 474 TRAFFIC SERVICES					
203-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	119.93	None
203-474-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
203-474-726-000	PROPANE	LAKE ORION EQUIPMENT RENTA	PROPANE FOR ASPHALT BOX	80.85	None
				Total Department 474 TRAFFIC SERVICES	200.78
Department: 478 WINTER MAINTENANCE					
203-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	569.65	None
203-478-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
				Total Department 478 WINTER MAINTENANCE	569.65
				Total Fund 203 LOCAL STREET FUND	1,308.90
Fund: 207 POLICE FUND					
Department: 301 POLICE/SHERIFF/CONSTABLE					
207-301-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	2,716.62	None
207-301-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	3,900.29	None
207-301-730-000	POLICE PRINTER RICOH CONTR	U.S. BANK EQUIPMENT FINANC	RICOH CONTRACT PAYMENT POLICE PRINTER	129.01	None
207-301-730-000	COPY CHARGES BW-\$19.81 COL	APPLIED INNOVATION	POLICE COPY MACHINE USAGE APRIL	116.82	None

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Fund: 207 POLICE FUND					
Department: 301 POLICE/SHERIFF/CONSTABLE					
207-301-730-000	FREIGHT	APPLIED INNOVATION	POLICE COPY MACHINE USAGE APRIL	4.67	None
207-301-740-000	AMAZON - THUMBDRIVES	COMERICA BANK	CREDIT CARD- POLICE APRIL 2025	90.99	None
207-301-740-000	AMAZON - LABELS FOR LABEL	COMERICA BANK	CREDIT CARD- POLICE APRIL 2025	32.72	None
207-301-801-000	MICROSOFT 365 POLICE - MAR VC3, INC.		MICROSOFT 365 POLICE - MARCH	326.50	None
207-301-802-000	REDACTION SERVICES FOR PRO	COMERICA BANK	CREDIT CARD- POLICE APRIL 2025	101.00	None
207-301-802-000	REDACTION SERVICES FOR PRO	COMERICA BANK	CREDIT CARD- POLICE APRIL 2025	67.00	None
207-301-802-000	PROSECUTIONS	BEIER HOWLETT, P.C.	PROSECUTIONS-SERVICES THRU MARCH 31 2	3,673.25	None
207-301-802-000	POLICE	BEIER HOWLETT, P.C.	GENERAL MATTERS SERVICES THRU MARCH 3	577.50	None
207-301-804-000	SHERIFF DISPATCH SERVICES	OAKLAND COUNTY TREASURER	SHERIFF DISPATCH SERVICES MARCH INVOI	3,840.00	None
207-301-851-000	POLICE PHONES	AT&T MOBILITY	DPW/POLICE/PARKING PHONES	44.60	None
207-301-851-000	PARKING PHONE	AT&T MOBILITY	DPW/POLICE/PARKING PHONES	89.20	None
207-301-851-000	207-301-851-000 MAR5-APR4	COMCAST CABLE	COMCAST ACCT # 8529 10 142 0017924	240.62	None
207-301-851-000	TELEPHONES	MISWITCH COMMUNICATIONS	VILLAGE & POLICE PHONES APRIL	351.30	None
207-301-932-000	TIRES/LABOR AND PARTS 4 TI	BELLE TIRE DISTRIBUTORS	REPLACEMENT TIRES VEHICLE 503	943.96	None
207-301-935-000	PURCHASE OF 2025 FORD EXPL	LUNGHAMER FORD OF OWOSSO	PURCHASE OF NEW POLICE VEHICLE	51,041.00	None
207-301-956-000	HAMMOND/MULDER	OTTAWA COUNTY SHERIFFS OFF	TUITION MSA MARINE ACADEMY HAMMOND/MU	400.00	None
Total Department 301 POLICE/SHERIFF/CONSTABLE				68,687.05	
Total Fund 207 POLICE FUND				68,687.05	
Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 276 CEMETERY					
225-276-740-000	MISC WASTE	WASTE MANAGEMENT OF MICHIG	MISC WASTE LANDFILL	175.00	None
Total Department 276 CEMETERY				175.00	
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	149.91	None
225-441-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
225-441-740-000	18 GA STEEL WIRE	GREAT LAKES ACE HARDWARE	MISC SUPPLIES	15.18	None
225-441-740-000	THREADLOCKER INVOICE 7623	GREAT LAKES ACE HARDWARE	MISC SUPPLIES AND FASTENERS	32.29	None
225-441-740-000	METAL CUT DISC T1	GREAT LAKES ACE HARDWARE	MISC SUPPLIES AND FASTENERS	9.48	None
225-441-740-000	TRASH BAGS	HOME DEPOT CREDIT SERVICES	SHOP SUPPLIES	89.91	None
225-441-740-000	DAWN ULTRA	HOME DEPOT CREDIT SERVICES	SHOP SUPPLIES	11.47	None
225-441-740-000	WASH BRUSH	HOME DEPOT CREDIT SERVICES	SHOP SUPPLIES	16.97	None
225-441-740-000	DURACELL AA 24 PACK	HOME DEPOT CREDIT SERVICES	SHOP SUPPLIES	19.87	None
225-441-740-000	DURACELL AAA 24 PACK	HOME DEPOT CREDIT SERVICES	SHOP SUPPLIES	19.87	None
225-441-740-000	HUSKY TRASH BAGS	HOME DEPOT CREDIT SERVICES	TRASH BAGS	89.91	None
225-441-740-000	LID	HOME DEPOT CREDIT SERVICES	DOOR HARDWARE	1.98	None
225-441-740-000	BUCKET	HOME DEPOT CREDIT SERVICES	DOOR HARDWARE	3.98	None
225-441-740-000	DRY ERASE BOARD	AMAZON CAPITAL SERVICES	DRY ERASE BOARD	26.52	None
225-441-740-000	INVOICE 15226	HOME DEPOT CREDIT SERVICES	SUPPLIES	172.84	None
225-441-740-000	INVOICE 19012	HOME DEPOT CREDIT SERVICES	SUPPLIES	160.97	None
225-441-740-000	1ST AID SUPPLIES REF 52495	CINTAS	SUPPLIES	30.21	None
225-441-740-000	REF 5259189306	CINTAS	SUPPLIES	19.20	None
225-441-741-000	2 GAL GARDEN SPRAYER	GREAT LAKES ACE HARDWARE	MISC SUPPLIES	19.99	None
225-441-741-000	UTILITY LIGHTER	GREAT LAKES ACE HARDWARE	UTILITY LIGHTER	21.63	None
225-441-820-000	SAM HICKS	UHAN'S DEPARTMENT STORE	CLOTHING ALLOWANCE	78.00	None
225-441-821-000	CLEANING INVOICE 139035794	UniFIRST	UNIFORM CLEANING	107.90	None
225-441-821-000	CLEANING INVOICE 139035972	UniFIRST	UNIFORM CLEANING	106.66	None
225-441-821-000	CLEANING INVOICE 139036152	UniFIRST	UNIFORM CLEANING	124.32	None

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Fund: 225 DEPT OF PUBLIC WORKS FUND					
Department: 441 DEPARTMENT OF PUBLIC WORKS					
225-441-821-000	CLEANING INVOICE 139036327	UniFIRST	UNIFORFM CLEANING	131.14	None
225-441-851-000	MAR 25-APR 24	COMCAST CABLE	362 CASS ST ACCT # 8529 10 142 002175	320.04	None
225-441-851-000	DPW PHONES	AT&T MOBILITY	DPW/POLICE/PARKING PHONES	142.20	None
225-441-851-000	MAR 21- APR 20	AT&T MOBILITY	DPW PHONES/TABLET ACCT # 287283687328	171.00	None
225-441-865-000	MOTOR OIL INVOICE 3361-117	O'REILLY AUTOMOTIVE, INC.	VEHICLE MAINTENANCE	68.87	None
225-441-865-000	MOTOR OIL INVOICE 3361-117	O'REILLY AUTOMOTIVE, INC.	VEHICLE MAINTENANCE	35.98	None
225-441-865-000	MOTOR OIL INVOICE 3361-117	O'REILLY AUTOMOTIVE, INC.	VEHICLE MAINTENANCE	35.98	None
225-441-920-000	362 CASS	DTE ENERGY	DTE BILL-MARCH 2025	424.10	None
225-441-920-000	333 CASS	DTE ENERGY	DTE BILL-MARCH 2025	50.37	None
225-441-930-000	MISC FASTENERS	GREAT LAKES ACE HARDWARE	MISC FASTENERS	2.45	None
225-441-930-000	COMPOSIT SHIMS	GREAT LAKES ACE HARDWARE	REPAIR DPW GARAGE	2.65	None
225-441-930-000	MISC FASTENERS	GREAT LAKES ACE HARDWARE	REPAIR DPW GARAGE	30.33	None
225-441-930-000	MISC FASTENERS	GREAT LAKES ACE HARDWARE	REPAIR DPW GARAGE	1.75	None
225-441-930-000	SQUEAK FREE HINGES	HOME DEPOT CREDIT SERVICES	DOOR HARDWARE	14.79	None
225-441-930-000	STEEL SECURITY DOOR	HOME DEPOT CREDIT SERVICES	STEEL DOOR	464.00	None
225-441-931-000	INVOICE 119354	O'REILLY AUTOMOTIVE, INC.	SUPPLIES	14.98	None
225-441-932-000	GREASE FITTING INVOICE 336	O'REILLY AUTOMOTIVE, INC.	VEHICLE MAINTENANCE	27.47	None
225-441-932-000	VALVE COIL	BOSTICK TRUCK CENTER	HYDRAULIC VALVES	47.62	None
225-441-932-000	INVOICE 119329	O'REILLY AUTOMOTIVE, INC.	SUPPLIES	28.18	None
Total Department 441 DEPARTMENT OF PUBLIC WORKS				3,342.96	
Department: 443 PHASE II STORMWATER					
225-443-740-000	1/4 HP UTILITY PUMP	HARBOR FREIGHT	WATER PUMP	149.99	None
225-443-740-000	1 IN X 25' DISCHARGE HOSE	HARBOR FREIGHT	WATER PUMP	55.98	None
225-443-801-000	N885 ENGINEERING DESIGN 10	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	88.75	None
Total Department 443 PHASE II STORMWATER				294.72	
Total Fund 225 DEPT OF PUBLIC WORKS FUND				3,812.68	
Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND					
Department: 000 REVENUE					
248-000-686-000	A BEAN TO GO- MAINSTREET A	COMERICA BANK	CREDIT CARD	66.25	None
248-000-686-000	IRISH TAVERN- MAINSTREET A	COMERICA BANK	CREDIT CARD	167.59	None
248-000-686-000	DUNKIN- MAINSTREET ASSESSM	COMERICA BANK	CREDIT CARD	31.94	None
Total Department 000 REVENUE				265.78	
Department: 260 GENERAL ACTIVITIES					
248-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	546.16	None
248-260-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
248-260-801-000	INV 2859	CARPET SHINE		425.00	None
248-260-823-000	CANVA-04414-1160272	COMERICA BANK	CREDIT CARD	119.40	None
248-260-823-000	FLOWCODE	COMERICA BANK	CREDIT CARD	9.95	None
248-260-823-000	SNAPRETAIL	COMERICA BANK	CREDIT CARD	65.00	None
248-260-823-000	CLICKUP	COMERICA BANK	CREDIT CARD	57.00	None
248-260-823-000	IONOS	COMERICA BANK	CREDIT CARD	25.00	None
248-260-823-000	ADOBE	COMERICA BANK	CREDIT CARD	21.19	None
248-260-823-000	FLOWCODE	COMERICA BANK	CREDIT CARD MARCH 2025	9.95	None
248-260-823-000	FREE CONFERENCE CALL	COMERICA BANK	CREDIT CARD MARCH 2025	39.00	None
248-260-823-000	SNAPRETAIL	COMERICA BANK	CREDIT CARD MARCH 2025	65.00	None
248-260-823-000	CLICKUP	COMERICA BANK	CREDIT CARD MARCH 2025	57.00	None
248-260-823-000	IONOS	COMERICA BANK	CREDIT CARD MARCH 2025	25.00	None

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Fund: 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND					
Department: 260 GENERAL ACTIVITIES					
248-260-823-000	ADOBE	COMERICA BANK	CREDIT CARD MARCH 2025	21.19	None
248-260-851-000	MISWITCH-734847	COMERICA BANK	CREDIT CARD	90.34	None
248-260-851-000	MISWITCH	COMERICA BANK	CREDIT CARD MARCH 2025	90.34	None
248-260-920-000	DTE ENERGY	COMERICA BANK	CREDIT CARD	19.24	None
248-260-920-000	118 N BROADWAY 91001807161	DTE ENERGY	UTILITIES	78.90	None
248-260-921-000	65 S PARK BLVD910018084269	DTE ENERGY	STREET LIGHTS	22.45	None
248-260-921-000	20 E SHADBOLT ST 910018084	DTE ENERGY	STREET LIGHTS	88.47	None
248-260-921-000	66 S PARK BLVD 91001808458	DTE ENERGY	STREET LIGHTS	65.94	None
248-260-921-000	165 S BROADWAY ST 91001807	DTE ENERGY	STREET LIGHTS	49.53	None
248-260-921-000	90 S ANDERSON ST 920009543	DTE ENERGY	STREET LIGHTS	198.12	None
248-260-942-000	OFFICE DEPOT- PRINTER	COMERICA BANK	CREDIT CARD	109.99	None
248-260-942-000	OFFICE DEPOT- PRINTER	COMERICA BANK	CREDIT CARD	1,058.94	None
248-260-942-000	OFFICE MATS - INV 93853	DarweĀ ENTERPRISES LLC	OFFICE MATS	25.58	None
248-260-962-000	PRICELN*TVL	COMERICA BANK	CREDIT CARD MARCH 2025	108.00	None
248-260-962-000	HERTZ- RENTAL CAR	COMERICA BANK	CREDIT CARD MARCH 2025	382.44	None
Total Department 260 GENERAL ACTIVITIES				3,874.12	
Department: 725 ORGANIZATION					
248-725-825-000	DOWNTOWN DOLLARS - 23 CERT LAKE ORION OPERATIONS LLC		GIFT CERT REDEMPTION	580.00	None
Total Department 725 ORGANIZATION				580.00	
Department: 726 DESIGN					
248-726-980-001	WINDOWS	DILLMAN & UPTON LUMBER	MATERIALS - WINDOWS LUMBERYARD	6,261.24	None
248-726-980-002	LABOR	MI REMODELERS, LLC	LABOR-WINDOWS LUMBERYARD	9,790.00	None
Total Department 726 DESIGN				16,051.24	
Department: 728 ECONOMIC DEVELOPMENT					
248-728-801-000	3/3/25-3/7/25 27.50 HOURS	Pavelich, Daniel T.	LABOR-WINDOWS LUMBERYARD	515.63	None
248-728-860-000	TROLLEY PROGRAM INV 205,20	NOTA	INVOICES FOR 24-25	6,030.92	None
248-728-888-000	INV 375896	VIEW NEWSPAPER GROUP	ADVERTISING	878.00	None
248-728-888-000	EPRINT SOLUTIONS PVC BOARD	EPRINT SOLUTION LLC	E PRINT SOLUTIONS MARKETING	56.00	None
248-728-888-000	ORION LIVING MAGAZINE - IN	CHARTER TOWNSHIP OF ORION	ORION LIVING	1,506.55	None
248-728-888-000	DOLLAR TREE- RIBBON CUTTIN	COMERICA BANK	CREDIT CARD	2.65	None
248-728-888-000	THE UPS STORE- COPIES	COMERICA BANK	CREDIT CARD	128.81	None
248-728-888-000	ZAZZLE- PLAYING CARDS FOR	COMERICA BANK	CREDIT CARD	254.14	None
248-728-888-000	THE UPS STORE- POSTER	COMERICA BANK	CREDIT CARD MARCH 2025	22.19	None
248-728-888-000	DOLLAR TREE- RIBBON CUTTIN	COMERICA BANK	CREDIT CARD MARCH 2025	3.98	None
248-728-888-000	THE UPS STORE -COPIES	COMERICA BANK	CREDIT CARD MARCH 2025	47.49	None
Total Department 728 ECONOMIC DEVELOPMENT				9,446.36	
Department: 729 PROMOTION					
248-729-880-015	GREAT LAKES ACE HARDWARE P	COMERICA BANK	CREDIT CARD	402.78	None
248-729-880-015	GFS REIMB FOR ICEFEST	COMERICA BANK	CREDIT CARD	(105.88)	None
Total Department 729 PROMOTION				296.90	
Total Fund 248 DOWNTOWN DEVELOPMENT AUTHORITY FUND				30,514.40	
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023					
Department: 901 905					
301-901-950-000	GREAT LAKES ACE- WORK LIGH	COMERICA BANK	CREDIT CARD	105.99	None
301-901-950-000	GREAT LAKES ACE CLOSER HVY	COMERICA BANK	CREDIT CARD MARCH 2025	23.31	None

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

EXP CHECK RUN DATES 04/15/2025 - 04/15/2025

POSTED AND UNPOSTED

OPEN

Section 7, Item K.

GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
Fund: 301 DOWNTOWN DEV BOND PROJECT 2023					
Department: 901 905					
301-901-950-000	HOZZ PRO	COMERICA BANK	CREDIT CARD MARCH 2025	297.00	None
				<u>Total Department 901 905</u>	426.30
				<u>Total Fund 301 DOWNTOWN DEV BOND PROJECT 2023</u>	426.30
Fund: 490 SEWER CAPITAL IMPROVEMENT FUND					
Department: 548 SEWER ACTIVITIES					
490-548-801-000	EPA GRANT APPLICATION	NOWAK & FRAUS ENGINEERS	N434 SANITARY SEWER PUMP STATION THRU	625.00	None
				<u>Total Department 548 SEWER ACTIVITIES</u>	625.00
				<u>Total Fund 490 SEWER CAPITAL IMPROVEMENT FUND</u>	625.00
Fund: 592 WATER AND SEWER FUND					
Department: 548 SEWER ACTIVITIES					
592-548-801-000	N885 ENGINEERING DESIGN 25	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	221.87	None
592-548-831-000	MARCH 2025	OAKLAND COUNTY TREASURER	SEWAGE DISPOSAL SERVICES MARCH 2025	44,603.70	None
				<u>Total Department 548 SEWER ACTIVITIES</u>	44,825.57
Department: 556 WATER ACTIVITIES					
592-556-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS MARCH 2025	899.44	None
592-556-719-000	DC VILLAGE CONTRIBUTIONS	ALERUS FINANCIAL	DC VILLAGE CONTRIBUTIONS FOR SARAH KI	0.00	None
592-556-726-000	L/S 21AA	T.K.M.S	21AA LIMESTONE GRAVEL	788.60	None
592-556-726-000	TRUCKING	T.K.M.S	21AA LIMESTONE GRAVEL	575.81	None
592-556-745-000	SCH1-00000-EAST-01	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL MARCH 2025	0.00	None
592-556-745-000	LAP1-000000-SOUT-01 S LAPE	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL MARCH 2025	34.16	None
592-556-745-000	LAP2-000000-NORT-02 N LAPE	CHARTER TOWNSHIP OF ORION	WATER/SEWER BILL MARCH 2025	41,141.45	None
592-556-801-000	N885 ENGINEERING DESIGN 25	NOWAK & FRAUS ENGINEERS	N885 ENGINEERING DESIGN THRU FEB 23 2	221.88	None
592-556-931-001	8X1 SADDLE	GUNNERS METERS & PARTS, I	HYDRANT REPAIR	1,055.00	None
592-556-931-002	1" COMPRESSION CORP	GUNNERS METERS & PARTS, I	HYDRANT REPAIR	390.00	None
592-556-931-003	1-1/2 DROP IN GASKETS	GUNNERS METERS & PARTS, I	HYDRANT REPAIR	200.00	None
592-556-931-003	2" DROP IN GASKETS	GUNNERS METERS & PARTS, I	HYDRANT REPAIR	225.00	None
592-556-957-000	390 X .70	SANCHEZ, WESLEY	MILEAGE REIMBURSEMENT	273.00	None
592-556-957-000	HOTEL STAY MRWA	COMERICA BANK	MRWA ANNUAL CONFERENCE	383.20	None
592-556-957-000	DEPOSIT HOTEL STAY	COMERICA BANK	DEPOSIT	149.00	None
				<u>Total Department 556 WATER ACTIVITIES</u>	46,336.54
				<u>Total Fund 592 WATER AND SEWER FUND</u>	91,162.11

INVOICE DISTRIBUTION REPORT FOR VILLAGE OF LAKE ORION

EXP CHECK RUN DATES 04/15/2025 - 04/15/2025

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Section 7, Item K.

GL Number	Invoice Line Desc	Vendor Name	Invoice Description	Amount	Check Number
--- TOTALS BY FUND ---					
101			GENERAL FUND	105,191.45	
202			MAJOR STREET FUND	1,026.00	
203			LOCAL STREET FUND	1,308.90	
207			POLICE FUND	68,687.05	
225			DEPT OF PUBLIC WORKS FUND	3,812.68	
248			DOWNTOWN DEVELOPMENT AUTHORITY FUND	30,514.40	
301			DOWNTOWN DEV BOND PROJECT 2023	426.30	
490			SEWER CAPITAL IMPROVEMENT FUND	625.00	
592			WATER AND SEWER FUND	91,162.11	
Total For All Funds:				<u>302,753.89</u>	



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Receive and File of March 2025 Police Department Activity Report

BACKGROUND BRIEF:

Administration is requesting that Village Council receive and file the monthly activity report for the Police Department.

RECOMMENDED MOTION:

To receive and file the March 2025 Police Department Activity Report.

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.



Search Criteria: (This report counts for offenses but excludes UCR status of 'Unfounded'.)

Month: March

Year: 2025

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
09001	MURDER/NONNEGLIGENT MANSLAUGHTER (VOLUNTARY)	0	0	0%	0	0	0%	0	0	0	0	0	0
09002	NEGLIGENT HOMICIDE/MANSLAUGHTER (INVOLUNTARY)	0	0	0%	0	0	0%	0	0	0	0	0	0
09004	JUSTIFIABLE HOMICIDE	0	0	0%	0	0	0%	0	0	0	0	0	0
09005	DEATH INVOLVING USE OF FORCE BY LAW ENFORCEMENT	0	0	0%	0	0	0%	0	0	0	0	0	0
09006	IN-CUSTODY DEATH	0	0	0%	0	0	0%	0	0	0	0	0	0
10001	KIDNAPPING/ABDUCTION	0	0	0%	0	0	0%	0	0	0	0	0	0
10002	PARENTAL KIDNAPPING	0	0	0%	0	0	0%	0	0	0	0	0	0
11001	SEXUAL PENETRATION PENIS/VAGINA -CSC 1ST DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11002	SEXUAL PENETRATION PENIS/VAGINA -CSC 3RD DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11003	SEXUAL PENETRATION ORAL/ANAL -CSC 1ST DEGREE	0	0	0%	1	0	0%	0	1	0	0	0	1
11004	SEXUAL PENETRATION ORAL/ANAL -CSC 3RD DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11005	SEXUAL PENETRATION OBJECT -CSC 1ST DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11006	SEXUAL PENETRATION OBJECT -CSC 3RD DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11007	SEXUAL CONTACT FORCIBLE -CSC 2ND DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
11008	SEXUAL CONTACT FORCIBLE -CSC 4TH DEGREE	0	0	0%	0	0	0%	0	0	0	0	0	0
12000	ROBBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
12001	ROBBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
13001	NONAGGRAVATED ASSAULT	0	1	-100%	1	1	0%	0	0	0	0	0	0
13002	AGGRAVATED/FELONIOUS ASSAULT	0	1	-100%	2	1	100%	1	2	0	0	1	2
13003	INTIMIDATION/STALKING	0	0	0%	0	0	0%	0	0	0	0	0	0
13004	NON-FATAL SHOOTING	0	0	0%	0	0	0%	0	0	0	0	0	0
20000	ARSON	0	0	0%	0	0	0%	0	0	0	0	0	0
21000	EXTORTION	0	0	0%	0	0	0%	0	0	0	0	0	0
22001	BURGLARY -FORCED ENTRY	0	1	-100%	1	1	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
22002	BURGLARY -ENTRY WITHOUT FORCE (Intent to Commit)	0	0	0%	0	0	0%	0	0	0	0	0	0
23001	LARCENY -POCKETPICKING	0	0	0%	0	0	0%	0	0	0	0	0	0
23002	LARCENY -PURSESNAATCHING	0	0	0%	0	0	0%	0	0	0	0	0	0
23003	LARCENY -THEFT FROM BUILDING	0	0	0%	0	1	-100%	0	0	0	0	0	0
23004	LARCENY -THEFT FROM COIN-OPERATED MACHINE/DEVICE	0	0	0%	0	0	0%	0	0	0	0	0	0
23005	LARCENY -THEFT FROM MOTOR VEHICLE	0	0	0%	0	0	0%	0	0	0	0	0	0
23006	LARCENY -THEFT OF MOTOR VEHICLE PARTS/ACCESSORIES	0	0	0%	0	0	0%	0	0	0	0	0	0
23007	LARCENY -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
24001	MOTOR VEHICLE THEFT	0	0	0%	0	0	0%	0	0	0	0	0	0
24002	MOTOR VEHICLE, AS STOLEN PROPERTY	0	0	0%	0	0	0%	0	0	0	0	0	0
24002	MOTOR VEHICLE THEFT	0	0	0%	0	0	0%	0	0	0	0	0	0
24003	MOTOR VEHICLE FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
25000	FORGERY/COUNTERFEITING	0	0	0%	1	0	0%	0	0	0	0	0	0
26001	FRAUD -FALSE PRETENSE/SWINDLE/CONFIDENCE GAME	0	0	0%	2	2	0%	0	0	0	0	0	0
26002	FRAUD -CREDIT CARD/AUTOMATIC TELLER MACHINE	0	1	-100%	1	1	0%	0	0	0	0	0	0
26003	FRAUD -IMPERSONATION	0	0	0%	0	0	0%	0	0	0	0	0	0
26004	FRAUD -WELFARE FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
26005	FRAUD -WIRE FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
26007	FRAUD - IDENTITY THEFT	0	0	0%	1	0	0%	0	0	0	0	0	0
26008	FRAUD - HACKING/COMPUTER INVASION	0	0	0%	0	0	0%	0	0	0	0	0	0
27000	EMBEZZLEMENT	0	0	0%	0	0	0%	0	0	0	0	0	0
28000	STOLEN PROPERTY	0	0	0%	0	0	0%	0	0	0	0	0	0
29000	DAMAGE TO PROPERTY	1	0	0%	2	0	0%	0	0	0	0	0	0
30001	RETAIL FRAUD -MISREPRESENTATION	0	0	0%	0	0	0%	0	0	0	0	0	0
30002	RETAIL FRAUD -THEFT	0	0	0%	1	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
30003	RETAIL FRAUD -REFUND/EXCHANGE	0	0	0%	0	0	0%	0	0	0	0	0	0
30004	ORGANIZED RETAIL FRAUD	0	0	0%	0	0	0%	0	0	0	0	0	0
35001	VIOLATION OF CONTROLLED SUBSTANCE ACT	0	0	0%	0	0	0%	0	0	0	0	0	0
35002	NARCOTIC EQUIPMENT VIOLATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
36001	SEXUAL PENETRATION NONFORCIBLE - BLOOD/AFFINITY	0	0	0%	0	0	0%	0	0	0	0	0	0
36002	SEXUAL PENETRATION NONFORCIBLE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
37000	OBSCENITY	0	0	0%	0	0	0%	0	0	0	0	0	0
39001	GAMBLING- BETTING/WAGERING	0	0	0%	0	0	0%	0	0	0	0	0	0
39002	GAMBLING- OPERATING/PROMOTING/ASSISTING	0	0	0%	0	0	0%	0	0	0	0	0	0
39003	GAMBLING -EQUIPMENT VIOLATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
39004	GAMBLING -SPORTS TAMPERING	0	0	0%	0	0	0%	0	0	0	0	0	0
40001	COMMERCIALIZED SEX -PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
40002	COMMERCIALIZED SEX -ASSISTING/PROMOTING PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
40003	HUMAN TRAFFICKING - PURCHASING PROSTITUTION	0	0	0%	0	0	0%	0	0	0	0	0	0
51000	BRIBERY	0	0	0%	0	0	0%	0	0	0	0	0	0
52001	WEAPONS OFFENSE- CONCEALED	0	0	0%	0	0	0%	0	0	0	0	0	0
52002	WEAPONS OFFENSE -EXPLOSIVES	0	0	0%	0	0	0%	0	0	0	0	0	0
52003	WEAPONS OFFENSE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
64001	HUMAN TRAFFICKING - COMMERCIAL SEX ACTS	0	0	0%	0	0	0%	0	0	0	0	0	0
64002	HUMAN TRAFFICKING - INVOLUNTARY SERVITUDE	0	0	0%	0	0	0%	0	0	0	0	0	0
72000	ANIMAL CRUELTY	0	0	0%	0	0	0%	0	0	0	0	0	0
Group A Totals		1	4	-75%	13	7	85.71%	1	3	0	0	1	3
01000	SOVEREIGNTY	0	0	0%	0	0	0%	0	0	0	0	0	0
02000	MILITARY	0	0	0%	0	0	0%	0	0	0	0	0	0
03000	IMMIGRATION	0	0	0%	0	0	0%	0	0	0	0	0	0
09003	NEGLIGENT HOMICIDE -VEHICLE/BOAT	0	0	0%	0	0	0%	0	0	0	0	0	0
14000	ABORTION	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
22003	BURGLARY - UNLAWFUL ENTRY (NO INTENT)	0	0	0%	0	0	0%	0	0	0	0	0	0
22004	POSSESSION OF BURGLARY TOOLS	0	0	0%	0	0	0%	0	0	0	0	0	0
26006	FRAUD -BAD CHECKS	0	0	0%	0	0	0%	0	0	0	0	0	0
36003	PEEPING TOM	0	0	0%	0	0	0%	0	0	0	0	0	0
36004	SEX OFFENSE -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
38001	FAMILY -ABUSE/NEGLECT NONVIOLENT	0	0	0%	0	0	0%	0	0	0	0	0	0
38002	FAMILY -NONSUPPORT	0	0	0%	0	0	0%	0	0	0	0	0	0
38003	FAMILY -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
39005	GAMBLING, OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
41001	LIQUOR LICENSE -ESTABLISHMENT	0	0	0%	0	0	0%	0	0	0	0	0	0
41002	LIQUOR VIOLATIONS -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
42000	DRUNKENNESS	0	0	0%	0	0	0%	0	0	0	0	0	0
48000	OBSTRUCTING POLICE	0	0	0%	1	1	0%	0	0	0	0	0	0
49000	ESCAPE/FLIGHT	0	0	0%	0	0	0%	0	0	0	0	0	0
50000	OBSTRUCTING JUSTICE	0	0	0%	0	0	0%	0	0	0	0	0	0
53001	DISORDERLY CONDUCT	0	0	0%	0	0	0%	0	0	0	0	0	0
53002	PUBLIC PEACE -OTHER	1	2	-50%	1	2	-50%	0	0	0	0	0	0
54001	HIT and RUN MOTOR VEHICLE ACCIDENT	0	0	0%	1	0	0%	0	1	0	0	0	1
54002	OPERATING UNDER THE INFLUENCE OF LIQUOR OR DRUGS	0	0	0%	1	0	0%	0	1	0	0	0	1
55000	HEALTH AND SAFETY	0	0	0%	0	0	0%	0	0	0	0	0	0
56000	CIVIL RIGHTS	0	0	0%	0	0	0%	0	0	0	0	0	0
57001	TRESPASS	1	2	-50%	2	4	-50%	0	0	0	0	0	0
57002	INVASION OF PRIVACY -OTHER	0	0	0%	0	0	0%	0	0	0	0	0	0
58000	SMUGGLING	0	0	0%	0	0	0%	0	0	0	0	0	0
59000	ELECTION LAWS	0	0	0%	0	0	0%	0	0	0	0	0	0
60000	ANTITRUST	0	0	0%	0	0	0%	0	0	0	0	0	0
61000	TAX/REVENUE	0	0	0%	0	0	0%	0	0	0	0	0	0
62000	CONSERVATION	0	0	0%	0	0	0%	0	0	0	0	0	0
63000	VAGRANCY	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
70000	JUVENILE RUNAWAY	0	0	0%	0	0	0%	0	0	0	0	0	0
73000	MISCELLANEOUS CRIMINAL OFFENSE	1	0	0%	1	0	0%	0	0	0	0	0	0
75000	SOLICITATION	0	0	0%	0	0	0%	0	0	0	0	0	0
77000	CONSPIRACY (ALL CRIMES)	0	0	0%	0	0	0%	0	0	0	0	0	0
Group B Totals		3	4	-25%	7	7	0%	0	2	0	0	0	2
2800	JUVENILE OFFENSES AND COMPLAINTS	2	1	100%	2	2	0%	0	0	0	0	0	0
2900	TRAFFIC OFFENSES	3	3	0%	18	6	200%	0	5	0	0	0	5
3000	WARRANTS	1	1	0%	1	1	0%	1	1	0	0	1	1
3100	TRAFFIC CRASHES	9	13	-30.7%	33	35	-5.71%	0	0	0	0	0	0
3200	SICK / INJURY COMPLAINT	4	5	-20%	19	18	5.555%	0	0	0	0	0	0
3300	MISCELLANEOUS COMPLAINTS	97	71	36.61%	290	206	40.77%	0	0	0	0	0	0
3400	WATERCRAFT COMPLAINTS / ACCIDENTS	0	0	0%	1	0	0%	0	0	0	0	0	0
3500	NON - CRIMINAL COMPLAINTS	150	45	233.3%	336	195	72.30%	0	0	0	0	0	0
3600	SNOWMOBILE COMPLAINTS / ACCIDENTS	0	0	0%	0	0	0%	0	0	0	0	0	0
3700	MISCELLANEOUS TRAFFIC COMPLAINTS	23	9	155.5%	67	113	-40.7%	0	0	0	0	0	0
3800	ANIMAL COMPLAINTS	4	1	300%	4	1	300%	0	0	0	0	0	0
3900	ALARMS	26	9	188.8%	52	24	116.6%	0	0	0	0	0	0
	SICK / INJURY COMPLAINT	0	0	0%	0	0	0%	0	0	0	0	0	0
	NON - CRIMINAL COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC CRASHES	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS TRAFFIC COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	ALARMS	0	0	0%	0	0	0%	0	0	0	0	0	0
	ANIMAL COMPLAINTS	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC OFFENSES	0	0	0%	0	0	0%	0	0	0	0	0	0
Group C Totals		319	158	101.8%	823	601	36.93%	1	6	0	0	1	6
2700	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
2700	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
4000	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	33	14	135.7%	70	21	233.3%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
4100	NON-HAZARDOUS TRAFFIC CITATIONS / WARNINGS	2	9	-77.7%	7	12	-41.6%	0	0	0	0	0	0
4200	PARKING CITATIONS	0	0	0%	10	1	900%	0	0	0	0	0	0
4300	LICENSE / TITLE / REGISTRATION CITATIONS	5	2	150%	10	2	400%	0	0	0	0	0	0
4400	WATERCRAFT CITATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
4500	MISCELLANEOUS A THROUGH UUUU	0	0	0%	0	0	0%	0	0	0	0	0	0
4600	LIQUOR CITATIONS / SUMMONS	0	0	0%	0	0	0%	0	0	0	0	0	0
4700	COMMERCIAL VEHICLE CITATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
4800	LOCAL ORDINANCE WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
4900	TRAFFIC WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	LOCAL ORDINANCES - GENERIC	0	0	0%	0	0	0%	0	0	0	0	0	0
	WATERCRAFT CITATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS A THROUGH UUUU	0	0	0%	0	0	0%	0	0	0	0	0	0
	TRAFFIC WARNINGS	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group D Totals	40	25	60%	97	36	169.4%	0	0	0	0	0	0
5000	FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
5100	18A STATE CODE FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	18A STATE CODE FIRE CLASSIFICATIONS	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group E Totals	0	0	0%	0	0	0%	0	0	0	0	0	0
6000	MISCELLANEOUS ACTIVITIES (6000)	0	0	0%	6	0	0%	0	0	0	0	0	0
6100	MISCELLANEOUS ACTIVITIES (6100)	3	0	0%	9	0	0%	0	0	0	0	0	0
6200	ARREST ASSIST	0	0	0%	0	0	0%	0	0	0	0	0	0
6300	CANINE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6500	CRIME PREVENTION ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6600	COURT / WARRANT ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
6700	INVESTIGATIVE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	MISCELLANEOUS ACTIVITIES (6100)	0	0	0%	0	0	0%	0	0	0	0	0	0
	CANINE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0

CLR-065 Monthly Summary Of Offenses (LO)

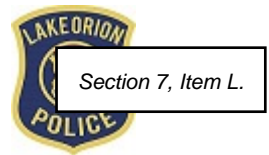
Section 7, Item L.

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ADULT		JUV		Total	
								Mar/2025	YTD	Mar/2024	YTD	Mar	YTD
	MISCELLANEOUS ACTIVITIES (6000)	0	0	0%	0	0	0%	0	0	0	0	0	0
	INVESTIGATIVE ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	COURT / WARRANT ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group F Totals	3	0	0%	15	0	0%	0	0	0	0	0	0
8000	MISCELLANEOUS DEALER ACTIVITIES	0	0	0%	0	0	0%	0	0	0	0	0	0
	Group I Totals	0	0	0%	0	0	0%	0	0	0	0	0	0
	Totals for all Groups	366	191	91.62%	955	651	46.69%	2	11	0	0	2	11



CLEAR-065 MONTHLY SUMMARY OF OFFENSES

PERIOD 03/01/2025 Thru 03/31/2025



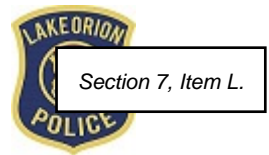
All offenses that were Attempted or Completed

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ARRESTS					
								ARRESTS		JUV		Totals	
								Mar/2025	YTD	Mar/2025	YTD	Mar	YTD
11003	SEXUAL PENETRATION ORAL/ANAL -CSC IST DEGRE	0	0	0%	1	0	100.0%	0	1	0	0	0	1
13001	NONAGGRAVATED ASSAULT	0	1	-100.0%	1	1	0%	0	0	0	0	0	0
13002	AGGRAVATED/FELONIOUS ASSAULT	0	1	-100.0%	2	1	100.0%	1	2	0	0	1	2
22001	BURGLARY -FORCED ENTRY	0	1	-100.0%	1	1	0%	0	0	0	0	0	0
23003	LARCENY -THEFT FROM BUILDING	0	0	0%	0	1	-100.0%	0	0	0	0	0	0
25000	FORGERY/COUNTERFEITING	0	0	0%	1	0	100.0%	0	0	0	0	0	0
26001	FRAUD -FALSE PRETENSE/SWINDLE/CONFIDENCE G	0	0	0%	2	2	0%	0	0	0	0	0	0
26002	FRAUD -CREDIT CARD/AUTOMATIC TELLER MACHINE	0	1	-100.0%	1	1	0%	0	0	0	0	0	0
26007	FRAUD - IDENTITY THEFT	0	0	0%	1	0	100.0%	0	0	0	0	0	0
29000	DAMAGE TO PROPERTY	1	0	0%	2	0	200.0%	0	0	0	0	0	0
30002	RETAIL FRAUD -THEFT	0	0	0%	1	0	100.0%	0	0	0	0	0	0
Totals for Part A		1	4	-75.00%	13		85.71%	1	3	0	0	1	3
48000	OBSTRUCTING POLICE	0	0	0%	1	1	0%	0	0	0	0	0	0
53002	PUBLIC PEACE -OTHER	1	2	-50.0%	1	2	-50.0%	0	0	0	0	0	0
54001	HIT and RUN MOTOR VEHICLE ACCIDENT	0	0	0%	1	0	100.0%	0	1	0	0	0	1
54002	OPERATING UNDER THE INFLUENCE OF LIQUOR OR	0	0	0%	1	0	100.0%	0	1	0	0	0	1
57001	TRESPASS	1	2	-50.0%	2	4	-50.0%	0	0	0	0	0	0
73000	MISCELLANEOUS CRIMINAL OFFENSE	1	0	0%	1	0	100.0%	0	0	0	0	0	0
Totals for Part B		3	4	-25.00%	7		0.00%	0	2	0	0	0	2
2800	JUVENILE OFFENSES AND COMPLAINTS	2	1	100.0%	2	2	0%	0	0	0	0	0	0
2900	TRAFFIC OFFENSES	3	3	0%	18	6	200.0%	0	5	0	0	0	5
3000	WARRANTS	1	1	0%	1	1	0%	1	1	0	0	1	1
3100	TRAFFIC CRASHES	9	13	-30.8%	33	26	26.9%	0	0	0	0	0	0
3200	SICK / INJURY COMPLAINT	4	5	-20.0%	19	15	26.7%	0	0	0	0	0	0
3300	MISCELLANEOUS COMPLAINTS	97	71	36.6%	290	170	70.6%	0	0	0	0	0	0
3400	WATERCRAFT COMPLAINTS / ACCIDENTS	0	0	0%	1	0	100.0%	0	0	0	0	0	0
3500	NON - CRIMINAL COMPLAINTS	150	45	233.3%	335	162	106.8%	0	0	0	0	0	0
3700	MISCELLANEOUS TRAFFIC COMPLAINTS	23	9	155.6%	67	71	-5.6%	0	0	0	0	0	0
3800	ANIMAL COMPLAINTS	4	1	300.0%	4	1	300.0%	0	0	0	0	0	0



CLEAR-065 MONTHLY SUMMARY OF OFFENSES

PERIOD 03/01/2025 Thru 03/31/2025



All offenses that were Attempted or Completed

CLASS	Description	Mar/2025	Mar/2024	% CHG	YTD 2025	YTD 2024	% CHG	ARRESTS					
								ARRESTS		JUV		Totals	
								Mar/2025	YTD	Mar/2025	YTD	Mar	YTD
3900	ALARMS	26	9	188.9%	52	18	188.9%	0	0	0	0	0	0
Totals for Part C		319	158	101.90%	822		74.15%	1	6	0	0	1	6
4000	HAZARDOUS TRAFFIC CITATIONS / WARNINGS	33	14	135.7%	70	21	233.3%	0	0	0	0	0	0
4100	NON-HAZARDOUS TRAFFIC CITATIONS / WARNINGS	2	9	-77.8%	7	12	-41.7%	0	0	0	0	0	0
4200	PARKING CITATIONS	0	0	0%	10	1	900.0%	0	0	0	0	0	0
4300	LICENSE / TITLE / REGISTRATION CITATIONS	5	2	150.0%	10	2	400.0%	0	0	0	0	0	0
Totals for Part D		40	25	60.00%	97		169.44%	0	0	0	0	0	0
6000	MISCELLANEOUS ACTIVITIES (6000)	0	0	0%	6	0	600.0%	0	0	0	0	0	0
6100	MISCELLANEOUS ACTIVITIES (6100)	3	0	0%	9	0	900.0%	0	0	0	0	0	0
Totals for Part F		3			15			0	0	0	0	0	0
Group Crimepart Totals		366	191	91.6%	954	522	0.83	2	11	0	0	2	11
Totals for all Groups:		366	191	91.6%	954		82.8%	2	11	0	0	2	11

Lake Orion Police Monthly Ordinance Report

MONTH: March 2025					
Item:	Hammond	Ward			Total
Vehicles Checked	2	3			5
Vehicles Tagged					0
Vehicles Towed					0
Abandoned Vehicle Tickets					0
Finger Prints	1	1			2
Ticketed Ordinance Violations					0
Junk/ garbage Investigated	3	2			5
Ordinance Warnings	2				2
Tall Grass/Weeds Violations					0
Zoning Issues	2	0			2
Handicap Parking Tickets					0
Other Parking Tickets					0
Snow/ Snow Removal Violations					0
Property Maintenance/ Inspections					0
Sign Violations	6	7			13
Vehicle Lockouts					0
TOTAL:	16	13			29
Hours Worked	60	80			140
Hours in HUD District (CDBG)	4	16			20



	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Mar Total	YTD		
COMMAND STAFF																																			
Cmdr BAUER	8										1		3	4			8								2								33	65	
Asst Cmdr TERENZI														3									10						8				21	39	
Sgt AIELLO			2								3			3	2																		10	26	
Sgt ROHRBORN															8																		8	26	
Sgt HAMMOND														3																			3	3	
RESERVE OFFICERS																																			
Ofc CAMPO							8							3																			11	33	
Ofc DREW																																			
Ofc CHAN								9																										9	42
Ofc KIMBALL														3																				3	7
Ofc MAZZOLA																																			
Ofc MIRKU																																			
Ofc ROLLER																																			
Ofc WARD																																			
Ofc WOLFF																																			
Ofc MIHACSI																																			4
Ofc SERRAIOCO																																		8	16
Ofc STALKER															9																			9	37
Ofc RYAN HAMMOND																																			25
March Total																																			
March Total	8		2				8	9			4		3	28	10		8						8	10		2				8	8		115	321	



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
RESERVE COMMAND STAFF													
Cmdr BAUER	19	13	33										65
Asst Cmdr TRENZI	10	8	20.5										39
Sgt AIELLO	10	6	10										26
Sgt ROHRBORN	10	8	8										26
Sgt HAMMOND			3										3
RESERVE OFFICERS													
Ofc CAMPO	12	10	11										33
Ofc DREW													
Ofc CHAN	16	17	9										42
Ofc KIMBALL	4		3										7
Ofc MAZZOLA													
Ofc MIRKU													
Ofc WARD													
Ofc WOLFF													
Ofc MIHACSI	4												4
Ofc SERRAIOCO	8		8										16
Ofc STALKER	20	8	9										37
Ofc RYAN HAMMOND	25												25
TOTAL RESERVE SUPPORT HOURS													
Month Total	137	70	115										
													YTD Total
													321

Inactive



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC Parks and Recreation Committee Term Appointments and Vacancy

BACKGROUND BRIEF: The Parks & Recreation Advisory Committee is composed of four Village residents and one Council Member, all appointed by the Village Council. Committee terms are for two years.

At this time, only one term is expiring and requires Council reappointment. Rosemary Ford, the current Chair, whose term expired on March 31, 2025, has agreed to serve another two-year term through March 31, 2027.

Additionally, there is currently a vacancy on the Committee. The Village has received two applications for this position. Per the Rules and Procedures, the Village Council is responsible for appointing a new member to fill this vacancy.

Attached are the two applications for Council’s review and consideration.

RECOMMENDED MOTION:

Motion #1: To re-appoint Rosemary Ford, to a two year term, on the Parks and Recreation Advisory Committee with the term to expire on March 31, 2027.

Motion #2: To appoint _____, to the Parks and Recreation Advisory Committee with the term to expire on March 31, 2026.

Sonja Stout

From: Rosemary Gmail <rosemaryford55@gmail.com>
Sent: Thursday, April 10, 2025 12:35 PM
To: Sonja Stout
Subject: Re: Extending term

Good Afternoon Miss Sonja,
Yes, I would be willing to extend my term on the P&R advisory committee.
Have yourself a great day 😊
Sent from my iPhone

On Apr 9, 2025, at 2:40 PM, Sonja Stout <stouts@lakeorion.org> wrote:

Hi Rosemary,

I hope you're doing well. I'm planning to include your term extension for the Parks and Recreation Advisory Board on the Village Council agenda for the April 14, 2025 meeting. Before doing so, I wanted to confirm that you're still interested in serving another term, which would extend your appointment through March 31, 2027.

Please let me know via email if you'd like to continue in this role.

Additionally, I will be including the two applicants for the current vacancy on the agenda, and Council will make an appointment at that time.

Sonja Stout
Clerk/Treasurer
<image001.jpg>
21 East Church Street
Lake Orion, MI 48362
(P): 248-693-8391 ext. 102
(F): 248-693-5874

Application for Village Board or Committee

Thank you for your interest in serving on a Board or Committee. The purpose of this form is to provide the President and the Village Council with basic information about applicants considered for appointment.

Applicant Information

Board or Committee of Interest:	Parks & Recreation	Date:	03/24/2025
Full Name:	Hand	Jody	
	<small>Last</small>	<small>First</small>	<small>M.I.</small>
Address:			
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>
Email:			
			<small>Cell Phone:</small>
Occupation:	Retired		<small>Home Phone:</small>
			<small>Length of Residence in the Village:</small>
Educational Background:	PhD, MBA, MSIE, BSEE		

Reason for interest:

Emergency Contact	Sharon Hand		
	<small>Name & Address</small>	<small>Phone:</small>	<small>Cell:</small>

Related Employment Experience (most recent first)

Company:		Phone:
Address:		
Job Title:		
Responsibilities:		

From:		To:		
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Company:				Phone:	
Address:					
Job Title:					
Responsibilities:					
From:		To:			

Company:				Phone:	
Address:					
Job Title:					
Responsibilities:					
From:		To:			

Past Experience or Other Relevant Information

(Village Boards, Churches, Civic or Community Groups, Memberships, Associations, etc. Attach resume or additional page, if necessary.)

Personal References

Please list three professional references (not former employers or relatives).

Full Name: Rosemary Ford Relationship: _____
 Company: _____ Phone: _____
 Address: _____

Full Name: _____ Relationship: _____
 Company: _____ Phone: _____
 Address: _____

Full Name: _____ Relationship: _____
 Company: _____ Phone: _____
 Address: _____

Boards or Committees of Interest
(Select in order of your preference: 1=First Choice, 2=Second Choice, 3=Third Choice)

Downtown Development Authority (DDA) Parks & Recreation Advisory Committee
 Zoning Board of Appeals (ZBA)** Planning Commission
 Development Area Citizen Council (DACC)

**Contact the Village Clerk's Office for additional application requirements.
NOTE: YOUR APPLICATION WILL BE KEPT ON FILE FOR 2 YEARS.

Disclaimer and Signature

Section 10, Item A.

To the best of your knowledge, do you or a member of your immediate family have any direct financial or business relationships with any supplier, service provider or contractor of the Village of Lake Orion from which you or they derive direct compensation or financial benefit?

YES

NO

If yes, please explain:

Printed Name:	Jody Hand	Date:	03/24/2025
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Signature:	
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FOR OFFICE USE ONLY:

Date Appointed	
Term Expired	
Date Reappointed	

I certify that the facts set forth in this Application of Employment, in my resume and in the other material I have submitted are true and complete. I understand and acknowledge that false information provided by me will result in disqualification from employment with the Village of Lake Orion (hereinafter "the Employer") or in dismissal from employment if an offer of employment has been made and accepted.

I hereby authorize the Employer, to contact all my former and current employers, educational institutions and the other references I have provided regarding me and my performance record and work, academic and/or military experience. I also hereby release the Employer and its employees and agents, and all of my former and current employers, educational institutions, and the other references I have provided, from any and all liability and damages for releasing or using information concerning me and my performance record and work, academic and/or military experience. I also hereby waive any right under the Bullard-Plawecki Right to Know Act, 1978 PA 397, to receive written notice from the Employer or any former or current employer, that disciplinary reports, letters of reprimand, or other disciplinary action taken against me while employed, will be or have been disclosed to a third person or entity.

I also understand that the Employer may, in its sole discretion, conduct or have conducted by an individual or entity of its choice, a conviction-only criminal background history search on me. I hereby consent to this search being conducted and to the disclosure of the results of that search by the individual or entity conducting the search to the Employer. I further hereby release the individual or entity conducting the search, the Employer, and its employees and agents, from any and all liability, claims and damages, including but not limited to, claims for releasing or using any information revealed as a result of this search. I also understand and acknowledge that false information provided by me or convictions will result in disqualification from employment with the Employer or in dismissal from employment if an offer of employment has been made and accepted.

In consideration of my employment, and subject to any collective bargaining agreement applicable to me, I agree and understand that my employment and compensation can be terminated with or without cause, with or without notice at either my option or at the option of the Employer, it being mutually understood and agreed that my relationship with the Employer is one of employment at will and no representation of the Employer, other than the Village Council, has any authority to enter into any agreement for employment for any period of time or to make any agreement contrary to the foregoing, and any such agreement must be in writing and signed by the President of the Village Council.

I hereby consent to having a physical and/or psychological examination and/or test(s), including but not limited to drug and/or alcohol testing, conducted by a physician or other professional of the Employer's choice, and understand that any offer of employment is conditioned upon the results of this examination(s) and/or test(s).

Subject to the terms of any collective bargaining agreement applicable to me, I agree not to commence any action or suit relating to my employment with the Employer more than 180 days after the occurrence of the facts giving rise to the claim, or more than 180 days of the date of my termination of such employment, whichever is earlier, and to waive any statute of limitations to the contrary.

If I am employed, I understand that additional personal data will be required for determination of benefit eligibility and for statistical purposes.

I will abide by all policies, rules and regulations of the Employer.

If this application leads to employment, I understand that false or misleading information in my application or interview may result in my release.

Printed Name: Jody Hand _____

Date: 03/24/2025 _____

Signature: _____

21 E. Church St.
Lake Orion, MI 48362



248-693-8391 Section 10, Item A.
www.lakeorion.org

VOLUNTARY INFORMATION

In order to comply with United States Government Equal Employment Opportunity requirements, all applicants for employment are requested to complete this form. Data collected will be used for statistical reporting purposes and to measure the effectiveness of recruitment efforts and selection procedures. This information is requested on a voluntary basis, will be kept confidential, and is not available to hiring authorities. Refusing to provide the information will not result in any adverse treatment with respect to the employment or selection process.

The Village of Lake Orion is an equal opportunity employer and shall consider all qualified applicants for all positions without regard to race, color, sex, religion, national origin, age, height, weight, marital status, veteran status, handicap, or any other protected category. Thank you very much for your cooperation.

DISABLED APPLICANTS: The Village of Lake Orion Human Resources Department may have resources to assist applicants with the application and/or interview process. If special needs are to be considered, please call: 248-693-8391

Position applied for: Today's date:

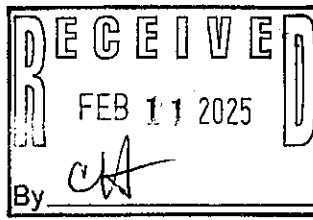
Applicant's Name:

Are you a Veteran of the United States Armed Forces? Branch of Service and Rank

Type of Discharge Discharge Date:

Sex	Race or National Origin
<input type="checkbox"/> Male <input type="checkbox"/> Female Highest level of education? <input type="radio"/> HS Diploma or GED <input type="radio"/> Vocational Or Business <input type="radio"/> Some College <input type="radio"/> B.A./B.S. <input type="radio"/> Masters <input type="radio"/> PhD, MD, JD or other Professional Degree	<input type="checkbox"/> White (not of Hispanic origin): All persons with origins in any of the peoples of Europe, North Africa or the Middle East <input type="checkbox"/> Hispanic or Latino: a person of Cuban, Mexican, Chicano, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. <input type="checkbox"/> Black or African American: a person having origins in any of the black racial groups of Africa. <input type="checkbox"/> Asian: a person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam. <input type="checkbox"/> Native Hawaiian or Other Pacific Islander: a person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands. <input type="checkbox"/> American Indian or Alaska Native: a person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment. <input type="checkbox"/> Two or More Races: a person who primarily identifies with two or more of the above race/ethnicity categories.

THE VILLAGE OF LAKE ORION IS AN EQUAL OPPORTUNITY EMPLOYER



21 E. C Section 10, Item A.
 Lake Orion, MI 48362
 248-693-8391
 www.lakeorion.org
 (An Equal Opportunity Employer)

Application for Village Board or Committee

Thank you for your interest in serving on a Board or Committee. The purpose of this form is to provide the President and the Village Council with basic information about applicants considered for appointment.

Applicant Information

Board or Committee of Interest:	Parks and Recreation	Date:	02/10/2025
Full Name:	Rohlfing <small style="text-align: center;">Last</small>	Erin <small style="text-align: center;">First</small>	R <small style="text-align: center;">M.I.</small>
Address:	[REDACTED]		
	City	State	ZIP Code
Email:	[REDACTED]	Cell Phone:	[REDACTED]
		Home Phone:	
Occupation:	Physician Assistant	Length of Residence in the Village:	8.5 years
Educational Background:	BS in Technical Communication from Lawrence Technological University, MS in Physician		

Reason for interest:
 After living directly across the street from Swiss Village for the last 8.5 years and watching it crumble and not even have it's grass mowed on a regular basis, I would like to advocate for regular

Emergency Contact	Jeff Rohlfing, [REDACTED]	Phone:	[REDACTED]
	<small>Name & Address</small>		<small>Cell:</small>

Related Employment Experience (most recent first)

Company:			Phone:	
Address:	1430 S Lapeer Rd, Lake Orion MI 48362			
Job Title:	Physician Assistant			
Responsibilities:	care for 20-25 patient per day; write care plans; write prescriptions; facilitate procedures; facilitate surgical plans; negotiate with insurance companies plans of care			
From:	12/2024	To:	current	

Company:			Phone:	
Address:				
Job Title:	Physician Assistant			
Responsibilities:	care for 20-25 patient per day; write care plans; write prescriptions; facilitate procedures; facilitate surgical plans; negotiate with insurance companies plans of care			
From:	09/2023	To:	12/2024	

Company:			Phone:	
Address:				
Job Title:	owner and trainer			
Responsibilities:	evaluate and write plans of action for clients; completed all accounting and marketing for company; displayed exponential fiscal growth year over year for 8 years			
From:	2014	To:	2021	

Past Experience or Other Relevant Information

(Village Boards, Churches, Civic or Community Groups, Memberships, Associations, etc. Attach resume or additional page, if necessary.)

Personal References

Please list three professional references (not former employers or relatives).

Full Name: Maria Merrill Relationship: colleague
 Company: _____ Phone: [REDACTED]
 Address: _____

Full Name: Krystn Andersons Relationship: client
 Company: _____ Phone: [REDACTED]
 Address: _____

Full Name: Kevin Bickett Relationship: colleague
 Company: _____ Phone: [REDACTED]
 Address: _____

Boards or Committees of Interest

(Select in order of your preference: 1=First Choice, 2=Second Choice, 3=Third Choice)

<input type="checkbox"/> Downtown Development Authority (DDA)	<input checked="" type="checkbox"/> Parks & Recreation Advisory Committee
<input type="checkbox"/> Zoning Board of Appeals (ZBA)**	<input type="checkbox"/> Planning Commission
<input type="checkbox"/> Development Area Citizen Council (DACC)	

**Contact the Village Clerk's Office for additional application requirements.
NOTE: YOUR APPLICATION WILL BE KEPT ON FILE FOR 2 YEARS.

Disclaimer and Signature

Section 10, Item A.

To the best of your knowledge, do you or a member of your immediate family have any direct financial or business relationships with any supplier, service provider or contractor of the Village of Lake Orion from which you or they derive direct compensation or financial benefit?

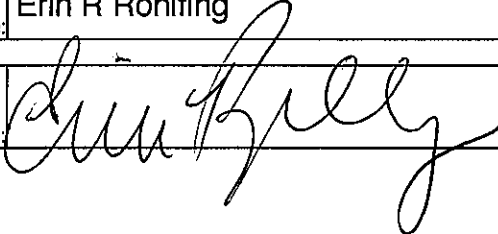
YES

NO

If yes, please explain:

--

Printed Name:	Erin R Rohlfing	Date:	02/10/2025
---------------	-----------------	-------	------------

Signature:	
------------	---

FOR OFFICE USE ONLY:	
Date Appointed	
Term Expired	
Date Reappointed	

Disclaimer and Signature

I certify that the facts set forth in this Application of Employment, in my resume and in the other material I have submitted are true and complete. I understand and acknowledge that false information provided by me will result in disqualification from employment with the Village of Lake Orion (hereinafter "the Employer") or in dismissal from employment if an offer of employment has been made and accepted.

I hereby authorize the Employer, to contact all my former and current employers, educational institutions and the other references I have provided regarding me and my performance record and work, academic and/or military experience. I also hereby release the Employer and its employees and agents, and all of my former and current employers, educational institutions, and the other references I have provided, from any and all liability and damages for releasing or using information concerning me and my performance record and work, academic and/or military experience. I also hereby waive any right under the Bullard-Plawecki Right to Know Act, 1978 PA 397, to receive written notice from the Employer or any former or current employer, that disciplinary reports, letters of reprimand, or other disciplinary action taken against me while employed, will be or have been disclosed to a third person or entity.

I also understand that the Employer may, in its sole discretion, conduct or have conducted by an individual or entity of its choice, a conviction-only criminal background history search on me. I hereby consent to this search being conducted and to the disclosure of the results of that search by the individual or entity conducting the search to the Employer. I further hereby release the individual or entity conducting the search, the Employer, and its employees and agents, from any and all liability, claims and damages, including but not limited to, claims for releasing or using any information revealed as a result of this search. I also understand and acknowledge that false information provided by me or convictions will result in disqualification from employment with the Employer or in dismissal from employment if an offer of employment has been made and accepted.

In consideration of my employment, and subject to any collective bargaining agreement applicable to me, I agree and understand that my employment and compensation can be terminated with or without cause, with or without notice at either my option or at the option of the Employer, it being mutually understood and agreed that my relationship with the Employer is one of employment at will and no representation of the Employer, other than the Village Council, has any authority to enter into any agreement for employment for any period of time or to make any agreement contrary to the foregoing, and any such agreement must be in writing and signed by the President of the Village Council.

I hereby consent to having a physical and/or psychological examination and/or test(s), including but not limited to drug and/or alcohol testing, conducted by a physician or other professional of the Employer's choice, and understand that any offer of employment is conditioned upon the results of this examination(s) and/or test(s).

Subject to the terms of any collective bargaining agreement applicable to me, I agree not to commence any action or suit relating to my employment with the Employer more than 180 days after the occurrence of the facts giving rise to the claim, or more than 180 days of the date of my termination of such employment, whichever is earlier, and to waive any statute of limitations to the contrary.

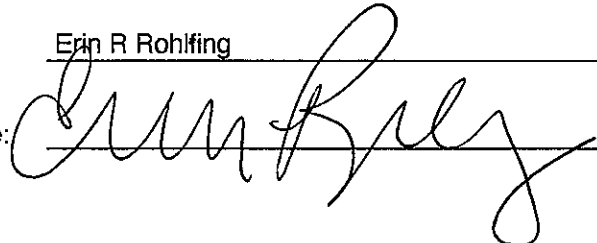
If I am employed, I understand that additional personal data will be required for determination of benefit eligibility and for statistical purposes.

I will abide by all policies, rules and regulations of the Employer.

If this application leads to employment, I understand that false or misleading information in my application or interview may result in my release.

Printed Name: Erin R Rohlfing

Date: 02/10/2025

Signature: 

21 E. Church St.
Lake Orion, MI 48362



248-693- Section 10, Item A.
www.lakeorion.org

Village of **Lake Orion**
EST 1859

VOLUNTARY INFORMATION

In order to comply with United States Government Equal Employment Opportunity requirements, all applicants for employment are requested to complete this form. Data collected will be used for statistical reporting purposes and to measure the effectiveness of recruitment efforts and selection procedures. This information is requested on a voluntary basis, will be kept confidential, and is not available to hiring authorities. Refusing to provide the information will not result in any adverse treatment with respect to the employment or selection process.

The Village of Lake Orion is an equal opportunity employer and shall consider all qualified applicants for all positions without regard to race, color, sex, religion, national origin, age, height, weight, marital status, veteran status, handicap, or any other protected category. Thank you very much for your cooperation.

DISABLED APPLICANTS: The Village of Lake Orion Human Resources Department may have resources to assist applicants with the application and/or interview process. If special needs are to be considered, please call: 248-693-8391

Position applied for: Today's date:

Applicant's Name:

Are you a Veteran of the United States Armed Forces? Branch of Service and Rank

Type of Discharge Discharge Date:

Sex	Race or National Origin
<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> White (not of Hispanic origin): All persons with origins in any of the peoples of Europe, North Africa or the Middle East
Highest level of education?	<input type="checkbox"/> Hispanic or Latino: a person of Cuban, Mexican, Chicano, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
<input type="radio"/> HS Diploma or GED	<input type="checkbox"/> Black or African American: a person having origins in any of the black racial groups of Africa.
<input type="radio"/> Vocational Or Business	<input type="checkbox"/> Asian: a person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
<input type="radio"/> Some College	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander: a person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
<input type="radio"/> B.A./B.S.	<input type="checkbox"/> American Indian or Alaska Native: a person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
<input checked="" type="radio"/> Masters	
<input type="radio"/> PhD, MD, JD or other Professional Degree	<input type="checkbox"/> Two or More Races: a person who primarily identifies with two or more of the above race/ethnicity categories.

THE VILLAGE OF LAKE ORION IS AN EQUAL OPPORTUNITY EMPLOYER



COUNCIL ACTION SUMMARY SHEET

MEETING DATE: April 14, 2025

TOPIC: Master Plan Amendment #3 – Strategic Action Plan Draft #2

BACKGROUND BRIEF: In early 2024, McKenna was authorized to prepare an amendment to the Village Master Plan (2002-2022), as amended, to incorporate a Strategic Action Plan, including updated Goals and Objectives and an Implementation Matrix. The project was proposed in three phases:

- Phase I: Analyze and Synthesize
- Phase II: Critical Feedback
- Phase III: Adoption

McKenna provided a status update and a second draft of the Strategic Action Plan incorporating Commissioner feedback and community input for review and discussion. At its April 7, 2025 regular meeting, the Planning Commission recommended Council approve distribution of the draft for the required 42-day public review period.

RECOMMENDED MOTION: To approve distribution of the Draft Strategic Action Plan (Master Plan Amendment #3), as presented, for the required 42-day public review period.

ATTACHMENTS:

MEMO – Strategic Action Plan Project Update

DRAFT – Strategic Action Plan Draft #2

SURVEY – Community Survey Results

MATRIX – Planning Commission notes and recommended revisions

April 10, 2025

Teresa Rutt, President
Village Council
Village of Lake Orion
21 E. Church St.
Lake Orion, MI 48362

Subject: Status Update and Review – 2025 Strategic Action Plan for Implementation

President Rutt and Councilmembers:

We are pleased to provide Draft #2 of the 2025 Strategic Action Plan Amendment for Implementation (Master Plan Amendment #3) incorporating feedback received from the Planning Commission and the public. In 2024, we were authorized to initiate this amendment as a revision and restatement of Goals and Objectives and to develop an Implementation Matrix of Action Items. The project consists of three phases:

Phase I: Analyze and Synthesize. We will use public engagement data and recommendations from the most recent Master Plan amendment and other adopted Village plans, including the Downtown Development Authority’s TIF and Development Plan, to develop a matrix of action items for consideration.

Phase II: Critical Feedback. Once we have completed a draft of the action plan, we will circulate the report to all Village Departments, Boards, Commissions, staff, and the public for review. The public will have the opportunity to provide feedback through an online and paper survey and we will work closely with Village staff to incorporate revisions based on feedback received.

Phase III: Adoption. As an amendment to the Village’s Master Plan, the Strategic Action Plan must go through the appropriate channels of intent, distribution, noticing, public review, public hearing, and adoption. We will shepherd the Strategic Action Plan through this process, in compliance with State of Michigan Public Act 33 of 2008.

The Planning Commission made a recommendation to the Council at its April 7 meeting to approve distribution of the Draft Strategic Action Plan for the required 42-day public review period. A chart of remaining tasks to complete the project is on the following page.

Should you have any questions during this process, do not hesitate to contact me.

Respectfully,

McKENNA



Gage Belko, AICP
Associate Planner

REMAINING TASKS

TASKS	JAN	FEB	MAR	APR	MAY	JUN
0. Project Kickoff w/ MCKA Team						
1. Notice of Intent to Plan						
2. Analysis of Ex. Plans and Data						
3. Prepare Draft Matrix						
4. PC Review of Draft #1 & Provide Feedback	20	3				
5. Public Survey		18	→	4		
6. Revisions		→	→			
7. PC Review of Draft #2 / Send to Council				7		
8. VC Review & Approve Draft Dist. (42 Days)				14 (16)	(27)	
9. PC Public Hearing Notice (Due / Publication)					(8 / 14)	
10. PC Meeting, Public Hearing & Approval						2
11. VC Review and Adoption						9

NEXT STEPS

Although the survey is officially closed, the project webpage will remain active through adoption. There will be an open comment feature on the webpage during the public review period to collect additional feedback. **We recommend that the Village Council approve the distribution of the Draft Plan for the required 42-day public review period.**

Following the public review period and incorporation of minor revisions, a public hearing will be held at the June 2 Planning Commission meeting, as required by statute. The Planning Commission will hear and review all public input and consider approving the Final Plan, with or without changes, and recommending its adoption by the Village Council.



Lake Orion Master Plan 2025 Amendment

Village of Lake Orion, Oakland County, Michigan

DRAFT 04.10.25



Lake Orion Master Plan 2025 Amendment

Village of Lake Orion, Oakland County, Michigan

Month Day, 2025: Approved by the Village Planning Commission

Month Day, 2025: Adopted by the Village Council

Prepared with the assistance of:



235 E. Main Street, Suite 105

Northville, MI 48167

T: 248.596.0920

F: 248.596.0930

www.mcka.com

Resolution of Adoption - to be added

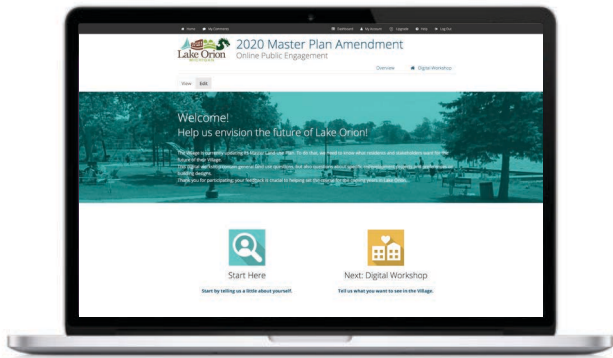
Part I: Introduction and Background

Welcome to the Village of Lake Orion’s 2025 Master Plan Amendment. Initiated in 2024, this amendment reflects the Village’s strategies for addressing redevelopment; future land use; policy and regulatory updates; and ongoing coordination with various Village, Township, County, and State staff. This amendment is key to implementing past policy to attain the future the Village has diligently planned for.

PURPOSE AND RELATIONSHIP TO THE VILLAGE’S 2002 MASTER PLAN

As required by the Michigan Planning Enabling Act, P.A. 33 of 2008, as amended, at least every five years after adoption of a master plan, the Planning Commission must review the plan and determine whether to begin the procedure to adopt a new plan or amend the existing plan. Due to a number of reasons, including recent development activity, the Village has decided to consider an amendment to the plan. This text constitutes the proposed amendment (Amendment #3), and must be interpreted in the context of the overall 2002 - 2022 Master Plan 2002 - 2022. Amendment #3 replaces Section 2 “Goals and Objectives” and Section 10 “Implementation” of the 2002 - 2022 Master Plan.

The purpose of this Amendment #3 to the master plan is to discern tasks that chart a path toward implementing the revised and restated goals and objecting in the following section. Amendment #3 shall be used as a guide for the Village, landowners, and developers during future development processes.



On-line Web Platform and the Hard Copy Engagement Packet



PUBLIC ENGAGEMENT SUMMARY

Following review by the Village Planning Commission, the Lake Orion community was invited to participate in the amendment process during the spring of 2025 through an interactive website, including an opinion survey to refine and prioritize the drafted “Goals and Objectives,” which was disseminated by the Commission, staff, and consultants - a paper version was available at Village Hall - and received over 120 responses. Results of the survey are included as an Appendix to this document. Comments were also received during the required 42-day public review period that occurred during the second quarter of 2025.

Findings were presented at several public meetings, including the required public hearing held on Month Day, 2025.



Part II: Goals and Objectives

In a master plan, goals and objectives serve as the guiding principles for the community over the next 5-10 years. They reflect the community’s desired path toward land use, zoning, and redevelopment; economic development; pedestrian and vehicular access and circulation; preservation of natural resources; provision of adequate public services, and more!

Since the 2002 - 2022 Master Plan was adopted, the goals and objectives of decades past have remained unchanged; this amendment serves as a restatement and revision of those guiding principles. In addition to the 2002 - 2022 Master Plan, the following statements draw from several other community plans completed since 2002, such as the 2022 Future Land Use and Zoning Plan (Amendment #2), the 2022 Parks and Recreation Plan, the 2020 Downtown Development Authority and TIF Plan, as well as the 2018 Parking Study.

SMALL ACTIONS ACHIEVE BIG GOALS...



Goal 1 : Neighborhoods

Preserve and protect the single-family character around the Lake while also providing a diverse housing stock throughout the Village that includes multiple-family and clustered housing types accommodating a variety of income levels and lifestyles.

OBJECTIVES

- 1-A : Increase housing diversity.
- 1-B : Establish effective infrastructure.
- 1-C : Enhance neighborhood design.
- 1-D : Preserve high quality residential areas.

Goal 2 : Economic Development

Maintain and enhance the vitality of the Downtown and M-24 commercial areas by ensuring high-quality redevelopment, encouraging mixed-uses, and promoting businesses and events.

OBJECTIVES

- 2-A : Revitalize the Village’s historic character.
- 2-B : Encourage high-quality design.
- 2-C : Encourage local businesses to come to the Village.
- 2-E : Ensure high-quality infrastructure that promotes and improves quality of life in commercial areas.

Goal 3 : Environment

Protect Village ecosystems by recognizing these areas as key assets, implementing reasonable regulations, and ensuring public education and enjoyment.

OBJECTIVES

- 3-A : Encourage plant species diversity and quality.
- 3-B : Preserve and enhance the Village’s environment.
- 3-C : Protect lake and water quality and educate residents and visitors about the Village’s unique environment

Goal 4 : Community Facilities

Ensure a high quality of life for all residents, visitors, and businesses by providing safe and efficient pedestrian and vehicular access, robust services, and excellent public spaces and facilities.

OBJECTIVES

- 4-A : Improve the overall design and function of the Village through public spaces.
- 4-B : Provide adequate park and recreation opportunities for all village residents and visitors.
- 4-C : Provide adequate circulation throughout the Village.
- 4-D : Develop an efficient parking system that increases public safety, efficiency, and convenience.

Goal 5 : General Planning Efforts

Continue to align Village policies and regulations to achieve appropriate growth, high-quality development, and regular communication across jurisdictions.

OBJECTIVES

- 5-A : Review, create, and revise pertinent policy documents.
- 5-B : Communicate and coordinate with nearby municipalities and Village partners.



Part III: Strategic Action Plan

Goals and objectives are great - if they can be implemented! To achieve the guiding principles of the Village, a strategic action plan should be focused on actions, organized by their priority, estimated timeline, and lead (i.e., overseer or contributor).

GUIDE TO USING THE PLAN

The following information is a guide to implementation and should be regularly reviewed and updated as necessary; priority levels, time frames, leads are subject to change:

PRIORITY LEVEL

- High
- Medium
- Low

TIME FRAME

- Near Term (0-2 years)
- Medium Term (3-6 years)
- Long Term (7-10 years)
- Ongoing

LEAD

Village Government

- AS** Administrative Staff
- DDA** Downtown Dev. Authority
- PW** Public Works
- CE** Code Enforcement
- VC** Village Council
- PC** Planning Commission
- PR** Parks and Rec. Advisory Committee

Other Government

- GLWA** Great Lakes Water Authority
- MDOT** Michigan Dept. of Transportation
- NJ** Neighboring Jurisdictions
- SEMCOG** Southeast MI Council of Governments
- SOM** State of Michigan
- OC** Oakland County
- OT** Orion Township
- LOCS** LO Community School District

Private / Non-Profit

- BO** Business Owners
- CM** Community Members
- DEV** Developers
- HO** Homeowners
- NP** Non-Profits

Goal 1 : Neighborhoods

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Status
Objective 1-A: Increase housing diversity.	Community Priority: Low			
1. Permit accessory dwelling units (ADUs) in the RV, Village Single Family District.	3-6	PC, VC, AS	L	
2. Support a wide range of home ownership options and promote diverse and sustainable housing stock to shore up “missing middle” housing.	0-2	PC, VC, AS, PC	M	
3. Consider zoning amendment to allow cluster housing by-right in single-family districts with appropriate density considerations.	OG	DEV, PC/VC, AS	M	
4. Enforce the prohibition of short-term rentals within private residences.	OG	CE, AS	M	
Objective 1-B: Establish effective infrastructure.	Community Priority: High			
1. Conduct a walkability / accessibility gap analysis in residential areas; consider expanding paths, bike lanes, and other non-motorized infrastructure to promote mobility and connectivity.	OG	PR, AS/VC,	M	
2. Administer engineering and design standards for single-unit grading and paving permit approval, including driveway approaches.	0-2	AS/PC	H	
3. Plan for high-density, multiple family neighborhoods to ensure adequate walkability, parking, infrastructure, aesthetic appeal, and minimization of environmental impacts, such as impervious surface area.	OG	PC, VC	H	
Objective 1-C: Enhance neighborhood design	Community Priority: Medium			
1. Develop residential design guidelines or pre-approved plans and elevations for new development or substantial redevelopment.	0-2	PC, AS	M	
2. For new developments or in conjunction with other public improvements, develop and implement coordinated streetscape design guidelines unique to the various neighborhoods in the Village.	OG	PC, VC, PW	M	
Objective 1-D: Preserve the Village’s high quality residential areas.	Community Priority: High			
1. Protect residential areas that are adjacent to non-residential (mixed-use/commercial) uses through the use of transitional/gateway buffering such as open space, green belts, and streetscape design.	OG	PC,DEV, VC	M	
2. Discourage the conversion of single-family dwellings into multiple family housing.	OG	AS, CE, PC	M	
3. Address neighborhood blight in single-family areas, such as parking on lawns, litter, and dilapidated houses via code enforcement; consider hiring full-time code enforcement officer.	OG	CE, AS, VC	H	
4. Maintain the quality of multiple family developments through strict enforcement of Village Ordinances regarding security, housing inspections, and beautification; coordinate establishment of annual rental inspections.	0-2	CE, AS/VC	M	

PRIORITY LEVEL

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- Medium
- Low

TIME FRAME

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Goal 2 : Economic Development

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Status
Objective 2-A: Revitalize the Village's Historic Character	Community Priority: Medium			
1. Promote the restoration, reuse, and renovation of historic buildings.	OG	PC, DEV, VC, DDA	M	
2. Publish / advertise the Village Historic District; educate residents and property owners of historic value.	3-6	DDA, AS	L	
3. Obtain official designation of historic buildings and sites.	3-6	DDA, AS	M	
Objective 2-B: Encourage high-quality design.	Community Priority: High			
1. Develop urban design guidelines for existing and new buildings.	0-2	PC, AS	M	
2. Develop a unified streetscape plan for the M-24 corridor through enforcement of approved site plans and implementation of the Master Plan Future Land Use and Zoning Plan.	3-6	PC, CE, AS	M	
3. Promote availability of Downtown facade grants.	OG	DDA	H	
Objective 2-C: Encourage local businesses to come to the Village.	Community Priority: High			
1. Complete a downtown market analysis.	0-2	DDA	H	
2. Promote Downtown as the preferred location for future retail, office, restaurant, and entertainment development as a key element to the community's small town character.	OG	DDA, VC, PC	H	
3. Create a business recruitment program and continue to develop marketing materials and brochures.	0-2	DDA	M	
4. Actively market and educate property owners on permitted uses in each district, focusing on multi-level mixed uses.	OG	PC, DDA	M	
Objective 2-D: Ensure high-quality infrastructure that promotes and improves quality of life in commercial areas.	Community Priority: High			
1. Develop, maintain, and update way-finding signage as necessary.	OG	DDA, PC, VC	H	
2. Ensure adequate off-street parking for existing and new commercial uses, including joint-use parking and additional off-street parking uses in the downtown.	0-2	DDA, PC, VC	H	
3. Provide Village-compatible lighting for all the primary entrances in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors.	3-6	PC, VC, DDA	L	

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Goal 3 : Environment

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Status
Objective 3-A: Encourage plant species diversity and quality.	Community Priority: Medium			
1. Regularly inventory, protect, maintain, and plant Village street trees; consider developing a revolving residential tree planting program	OG, 3-6	PW, VC, AS	H	
2. Increase landscaping standards for new development and redevelopment, including: maximum impervious surface area, greenbelt and open space standards, and preferred/prohibited species lists.	0-2	PC, VC, AS	H	
Objective 3-B: Preserve and enhance the Village's environment	Community Priority: High			
1. Maintain and enhance the scenic view of the Village's lakefront by preserving viewsheds and limiting nonresidential development along the lake; consider zoning amendment for established waterfront setback.	OG	PC, VC, DEV	H	
2. Maintain or develop residential density patterns which relate to the Lake's natural and manmade environmental features.	OG	PC, VC, DEV, HO, CM	H	
3. Coordinate planning efforts with the Township to minimize environmental impacts of development which may negatively impact environmental quality of the village; incentivize sustainable building practices for new developments.	OG	AS	H	
4. Encourage the development of environmentally safe and cost effective solid waste management programs, which include recycling, composting, and other techniques which could reduce the waste stream generated by the Village.	OG	VC, AS	M	
5. Recognize, encourage, and regulate renewable energy and low-impact design (LID) solutions; prioritize renewable energy (solar) and LID solutions (rain/vegetable gardens, swales) for public buildings and spaces.	OG, 3-6	VC, PW	M	
6. Increase awareness and public education of the Village's unique natural resources through interpretive signage on public property, newsletters, and brochures.	0-2	PR, AS, PW, GLWA	M	
7. Study similar communities and consider adopting a tree preservation ordinance for private properties to protect existing trees and/or provide for their replacement.	0-2	VC, AS	H	
Objective 3-C: Protect lake and water quality an educate residents and visitors about the Village's unique environment.	Community Priority: High			
1. Support ongoing periodic testing by EGLE to identify possible degradation and remedial steps; educate and enforce ordinances to maintain lake health and conditions.	OG	VC, SOM, GLWA	H	
2. Remain active and increase visibility of the Huron-Clinton Watershed Council and existing stormwater management practices; prioritize maintenance and identifying problem areas.	OG	AS, VC, PW	H	
3. Maintain and promote the use of open space to create a buffer between development and waterbodies.	OG	PC, VC, DEV, HO	H	
4. Implement administrative engineering review for single-family developments; minimize erosion, runoff, and impervious surface area.	0-2	AS	H	
5. Consider techniques including keyhole regulations, to reasonably limit the impact and number of boats on Lake Orion to protect its value as a recreational resource and an ecological system.	0-2	VC, CE	H	
6. Lower lake level every 3 years vs. 5 years to allow restoration of seawalls.	3-6	VC, PW, AS	H	
7. Review and update ordinances for increased boat traffic.	0-2	VC, AS	H	

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- MDOT Michigan Dept. of Transportation
- NJ Neighboring Jurisdictions
- SEMCOG Southeast MI Council of Governments
- SOM State of Michigan
- OC Oakland County
- OT Orion Township
- LOCS LO Community School District

Private/Non-Profit

- BO Business Owners
- CM Community Members
- DEV Developers
- HO Homeowners
- NP Non-Profits



Goal 4 : Community Facilities

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Status
Objective 4-A: Improve the overall design and function of the Village through public spaces.	Community Priority: Medium			
1. Locate public buildings in a manner that define the Village's public spaces; improve look and feel of public buildings and enhance connections to Downtown and surrounding neighborhoods.	3-6	VC, DDA	M	
2. Encourage architectural features such as height, mass, and high quality materials that enhance the appeal of public space.	OG	PC, DDA, VC	M	
3. Ensure barrier-free accessibility to all public buildings, existing parks, recreation areas, and trail systems, including paths, transfer points, resilient surfacing, picnic tables, play equipment, curb cuts, parking, etc..	OG, 0-1	VC, DDA	H	
4. Survey the downtown streetscape and furniture zones for areas that might not meet ADA accessibility standards or could be obtrusive to pedestrian; coordinate furniture replacement with capital improvements	3-6	DDA	M	
5. Gather funds and complete the future design projects listed in the DDA/TIF plan	3-6	DDA	L	
6. Continue supporting public art opportunities, including but not limited to murals, rotating exhibits, and design competitions (ex: crosswalks).	OG	DDA, ART CENTER	L	
7. Establish a policy for downtown snow removal, including property owner responsibilities, locations for dumping and prioritize curbside and intersection snow removal.	0-2	PW, VC, DDA	H	
Objective 4-B: Provide adequate park and recreation opportunities for all village residents and visitors	Community Priority: Medium			
1. Support the Vision, Goals, and Objectives of the PR Plan Improve the quality of parks with equipment updates and continued maintenance; seek funding for parks and recreation improvements.	OG, 3-6	PR, VC, AS, PW	H	
2. Encourage the development of the Polly Ann - Paint Creek Link connecting the village to the Township and regional trail systems.	7-10	OT, NJ, MDOT, VC, PW	M	
3. Coordinate recreation program development and encourage cooperative use, development, and maintenance of parks and recreation opportunities between the village, township, and Lake Orion schools.	OG	PR, LOCS, VC, AS, PW	M	
4. Research and apply for both the Trail Town and Water Town designations, a Pure Michigan program, to encourage tourism and attract a wider audience to the Lake Orion downtown area.	3-6	PR, VC, DDA	H	
Objective 4-C: Provide adequate circulation throughout the Village	Community Priority: Medium			
1. Increase public transit opportunities and public education of available resources.	3-6	AS, NOTA	H	
2. Encourage new development provide greenways / trails and nontraditional paths, in addition to sidewalks, in new / modified developments to connect them with other community neighborhoods, amenities and destinations.	OG	AS, VC, PC	M	
3. Promote the use of common entrances, cross access, and shared parking facilities along M-24.	OG	PC, VC, DEV	H	
4. Develop a marketing program to encourage bicycle use as an alternative to driving.	0-2	AS, DDA	H	
5. Continue to review, maintain and enhance pedestrian crosswalks and sidewalks within the DDA district, including directional signage and zebra crosswalk striping. All improvements should follow the approved street and sidewalk design standards.	OG	PW, DDA, AS	H	
Objective 4-E: Develop an efficient parking system that increases public safety, efficiency, and convenience.	Community Priority: High			
1. Develop a parking plan focused on shared parking, accessibility, maintenance, signage, and enforcement.	0-2	VC, DDA, AS	H	
2. Discourage the development of new private parking lots within the downtown that are not for residential or public parking.	OG	PC, VC, DEV	H	
3. Study trends for electric and autonomous vehicles.	3-6	PC, VC	L	

Goal 5: General Planning Efforts

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Status
Objective 5-A: Review, create, and revise pertinent policy documents.				
1. Review the Master Plan on an annual basis, inventory accomplishments and recommend future programming; annual reporting to Village Council.	OG	PC, AS	H	
2. Pursue a comprehensive update to the Master Plan to reflect current data and trends, gather community input, and fully integrate all existing amendments; update every 5 years.	0-2	AS, PC, VC	H	
3. Update the Parks and Recreation Plan every 5 years to remain eligible for grant funding. UPDATE REQ'D END OF 2026	0-2	PR, PC, VC, AS	H	
4. Conduct an audit of the Zoning Ordinance; consider comprehensive updates to implement the Master Plan.	0-2	AS, PC, VC	M	
5. Review the Capital Improvements Plan annually; provide recommendations to Village Council, as needed.	OG	PC, AS, VC	M	
Objective 5-B: Communicate and coordinate with nearby municipalities and Village partners.				
1. Build trust and relationships with the business community and property owners in the community, focusing on personal outreach, community roundtables, and annual business meetings.	OG	DDA	H	
2. Maintain a close relationship with the Library Board and seek projects which further support the goals of the Orion Township Library, including expanding and enhancing community support and improving ease of access for residents.	OG	AS, DDA, NJ	M	

PRIORITY LEVEL

- High
- Medium
- Low

TIME FRAME

- Near Term (0-2 years)
- Medium Term (3-6 years)
- Long Term (7-10 years)
- ➔ Ongoing

LEAD

- Village Government*
- AS** Administrative Staff
 - DDA** Downtown Dev. Authority
 - PW** Public Works
 - CE** Code Enforcement
 - VC** Village Council
 - PC** Planning Commission
 - PR** Parks and Rec. Advisory Committee

Other Government

- GLWA** Great Lakes Water Authority
- MDOT** Michigan Dept. of Transportation
- NJ** Neighboring Jurisdictions
- SEMCOG** Southeast MI Council of Governments
- SOM** State of Michigan
- OC** Oakland County
- OT** Orion Township
- LOCS** LO Community School District

Private/Non-Profit

- BO** Business Owners
- CM** Community Members
- DEV** Developers
- HO** Homeowners
- NP** Non-Profits



Open

Community Survey
Lake Orion Strategic Action Plan

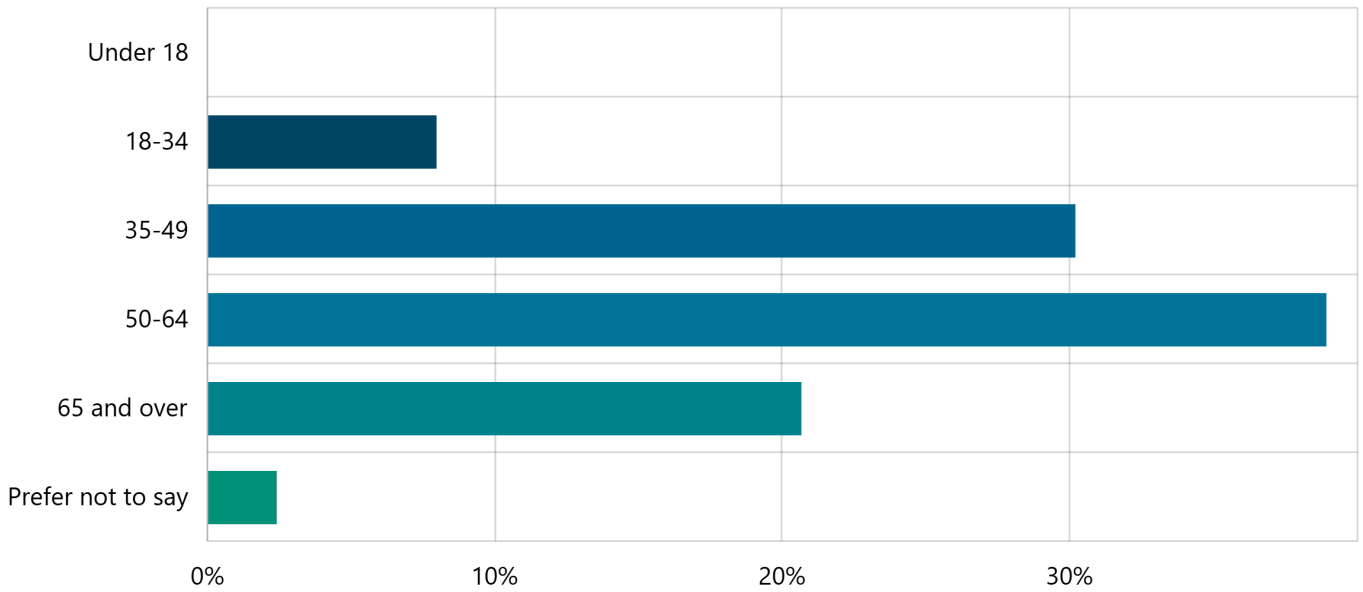
120
Contributors

126
Contributions

Contribution Summary

1. What is your age group?

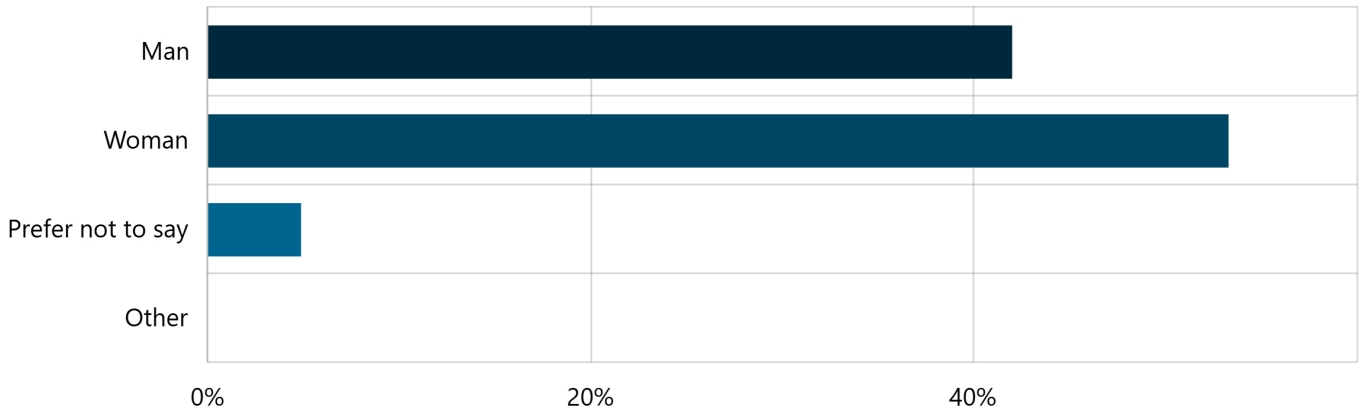
Multi Choice | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Under 18	0%	0
18-34	7.94%	10
35-49	30.16%	38
50-64	38.89%	49
65 and over	20.63%	26
Prefer not to say	2.38%	3
Total	100.00%	126

2. What is your gender?

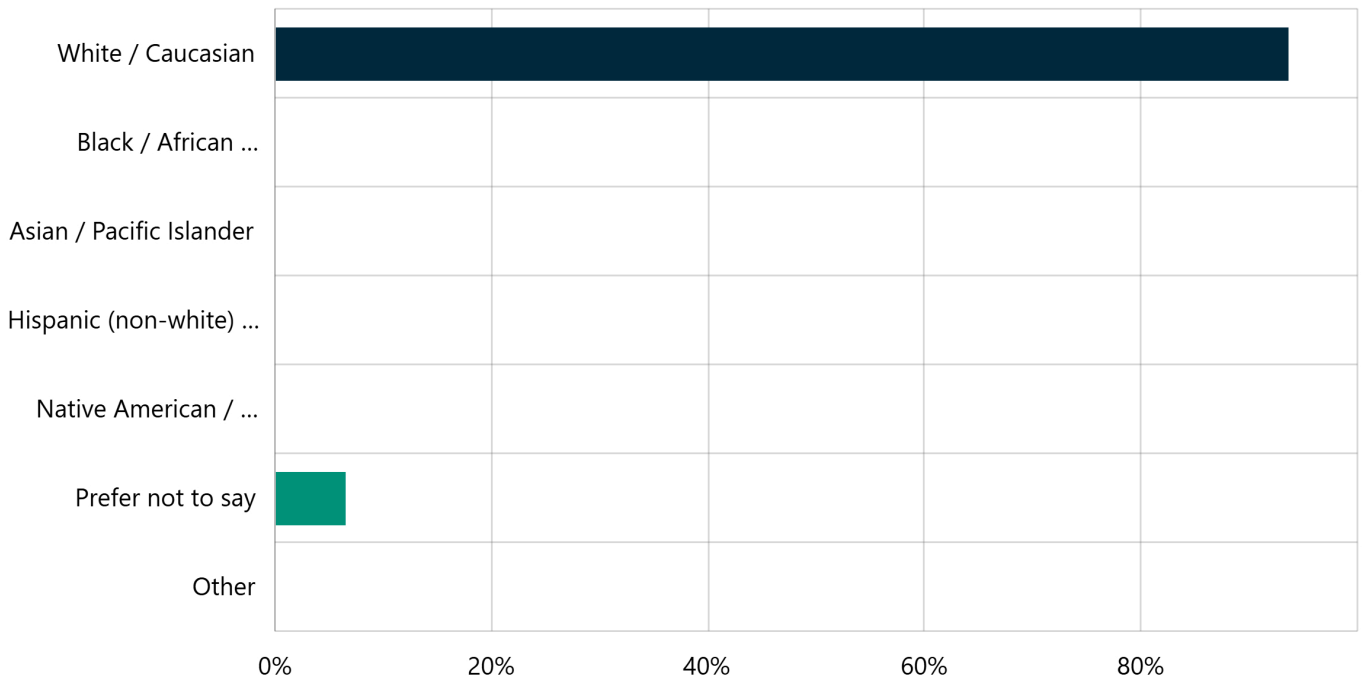
Multi Choice | Skipped: 2 | Answered: 124 (98.4%)



Answer choices	Percent	Count
Man	41.94%	52
Woman	53.23%	66
Prefer not to say	4.84%	6
Other	0%	0
Total	100.00%	124

3. What is your race / ethnicity?

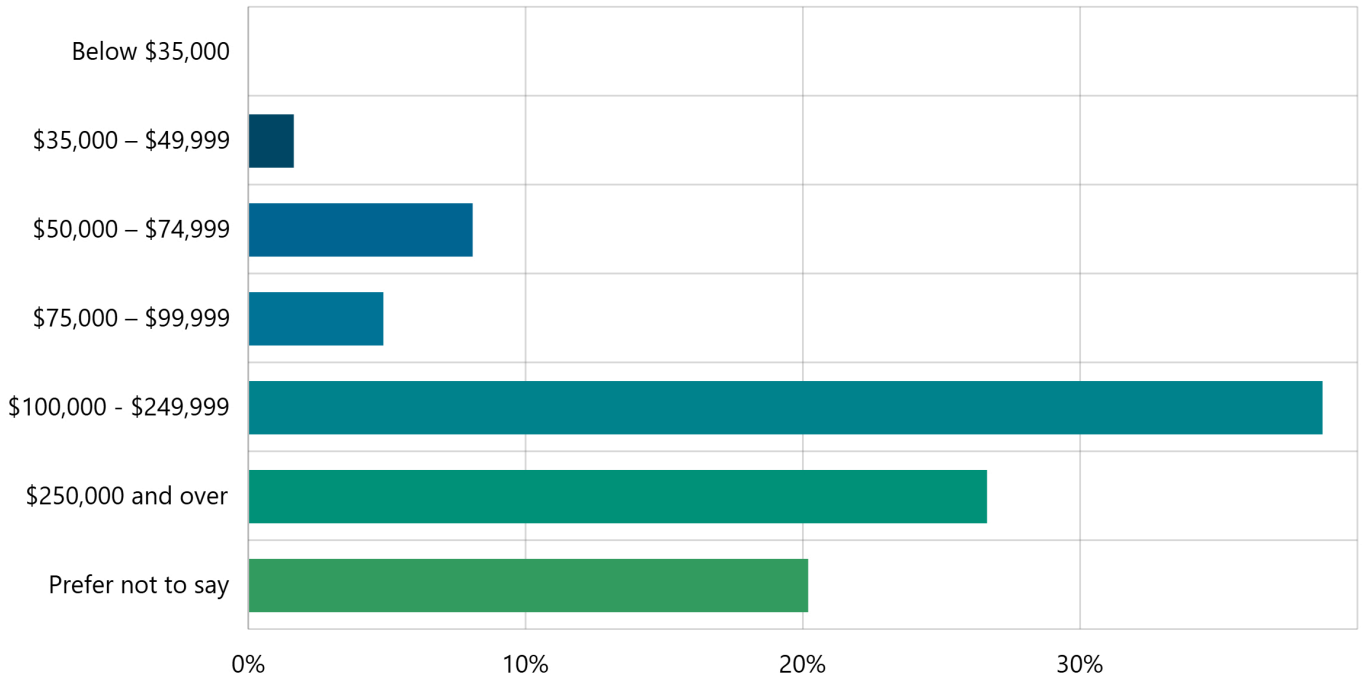
Multi Choice | Skipped: 2 | Answered: 124 (98.4%)



Answer choices	Percent	Count
White / Caucasian	93.55%	116
Black / African American	0%	0
Asian / Pacific Islander	0%	0
Hispanic (non-white) / Latino	0%	0
Native American / Indigenous	0%	0
Prefer not to say	6.45%	8
Other	0%	0
Total	100.00%	124

4. What is your household income?

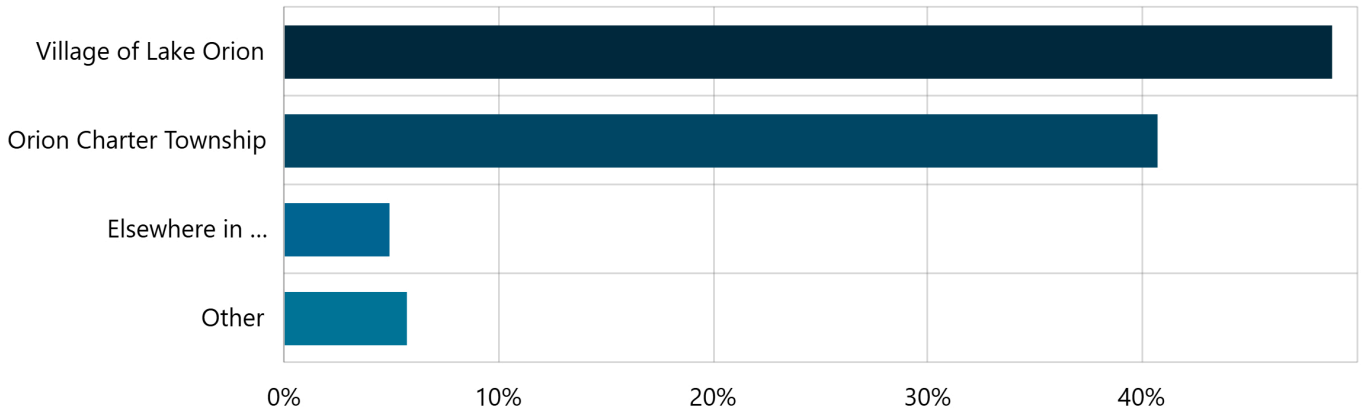
Multi Choice | Skipped: 2 | Answered: 124 (98.4%)



Answer choices	Percent	Count
Below \$35,000	0%	0
\$35,000 - \$49,999	1.61%	2
\$50,000 - \$74,999	8.06%	10
\$75,000 - \$99,999	4.84%	6
\$100,000 - \$249,999	38.71%	48
\$250,000 and over	26.61%	33
Prefer not to say	20.16%	25
Total	100.00%	124

5. Where do you live?

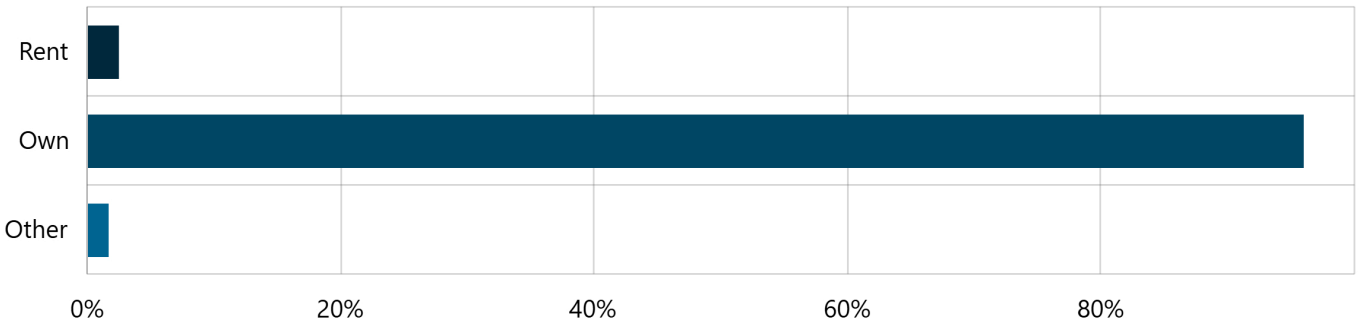
Multi Choice | Skipped: 3 | Answered: 123 (97.6%)



Answer choices	Percent	Count
Village of Lake Orion	48.78%	60
Orion Charter Township	40.65%	50
Elsewhere in Oakland County	4.88%	6
Other	5.69%	7
Total	100.00%	123

6. Do you rent or own your home?

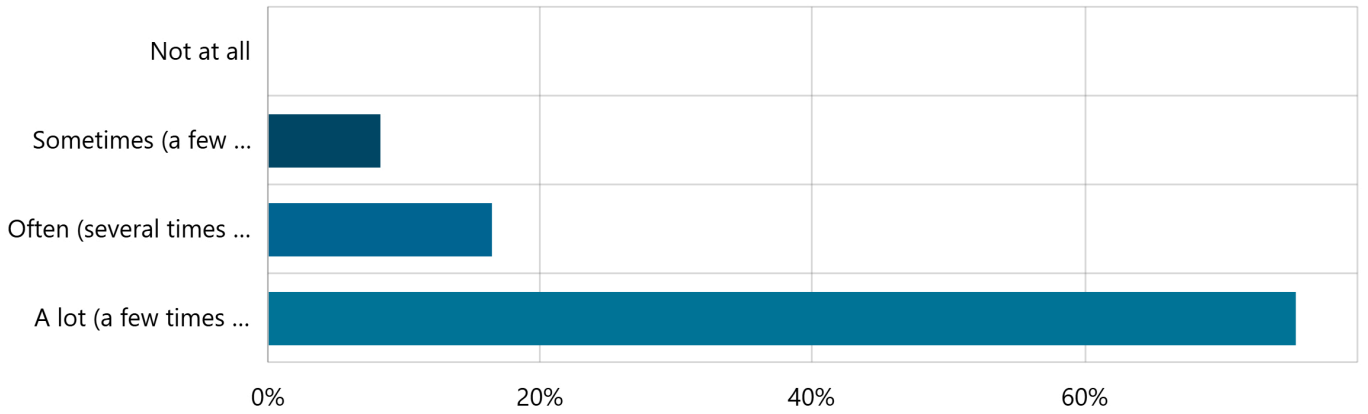
Multi Choice | Skipped: 3 | Answered: 123 (97.6%)



Answer choices	Percent	Count
Rent	2.44%	3
Own	95.93%	118
Other	1.63%	2
Total	100.00%	123

7. On average, how often to you visit Downtown Lake Orion?

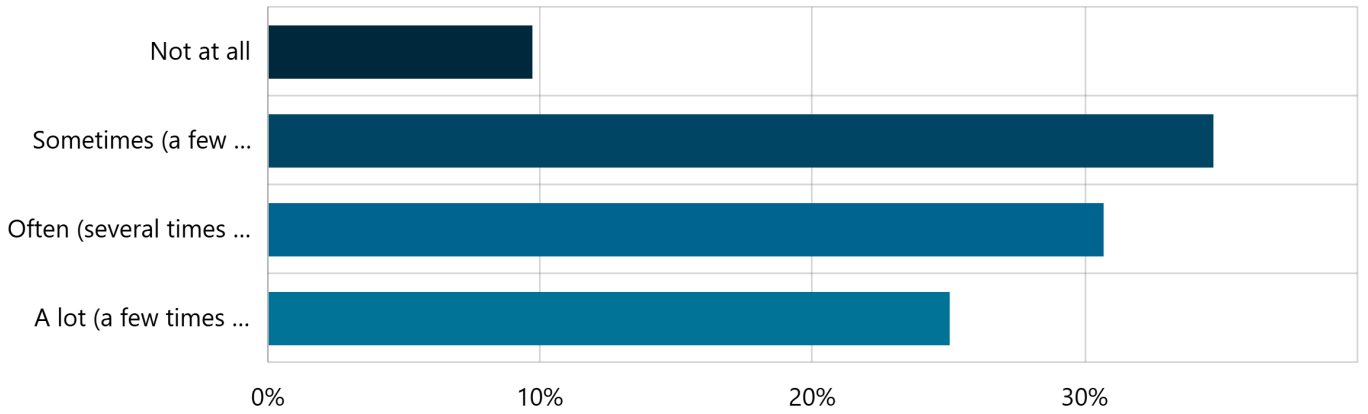
Multi Choice | Skipped: 4 | Answered: 122 (96.8%)



Answer choices	Percent	Count
Not at all	0%	0
Sometimes (a few times per year)	8.20%	10
Often (several times per year)	16.39%	20
A lot (a few times per month)	75.41%	92
Total	100.00%	122

8. On average, how often do you visit Village parks?

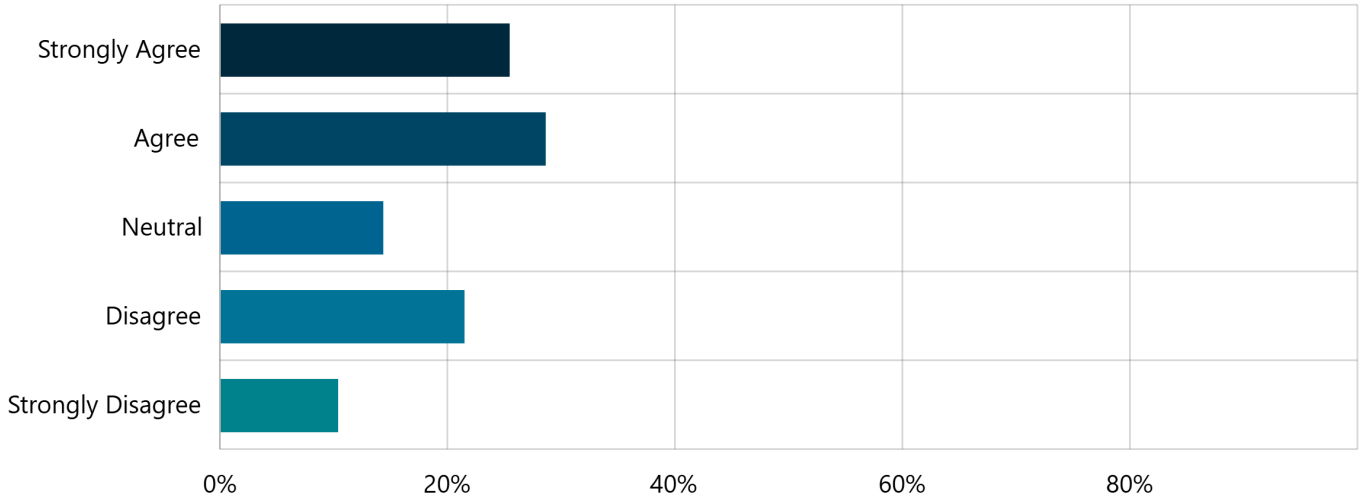
Multi Choice | Skipped: 2 | Answered: 124 (98.4%)



Answer choices	Percent	Count
Not at all	9.68%	12
Sometimes (a few times per year)	34.68%	43
Often (several times per year)	30.65%	38
A lot (a few times per month)	25.00%	31
Total	100.00%	124

9. Goal 1. Neighborhoods: Preserve and protect the single-family character around the Lake while also providing a diverse housing stock throughout the Village that includes multiple-family and clustered housing types accommodating a variety of income levels and lifestyles. Required

Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	25.40%	32
Agree	28.57%	36
Neutral	14.29%	18
Disagree	21.43%	27
Strongly Disagree	10.32%	13
Total	100.00%	126

10. Comments?

Short Text | Skipped: 68 | Answered: 58 (46%)

Sentiment

No sentiment data

Tags

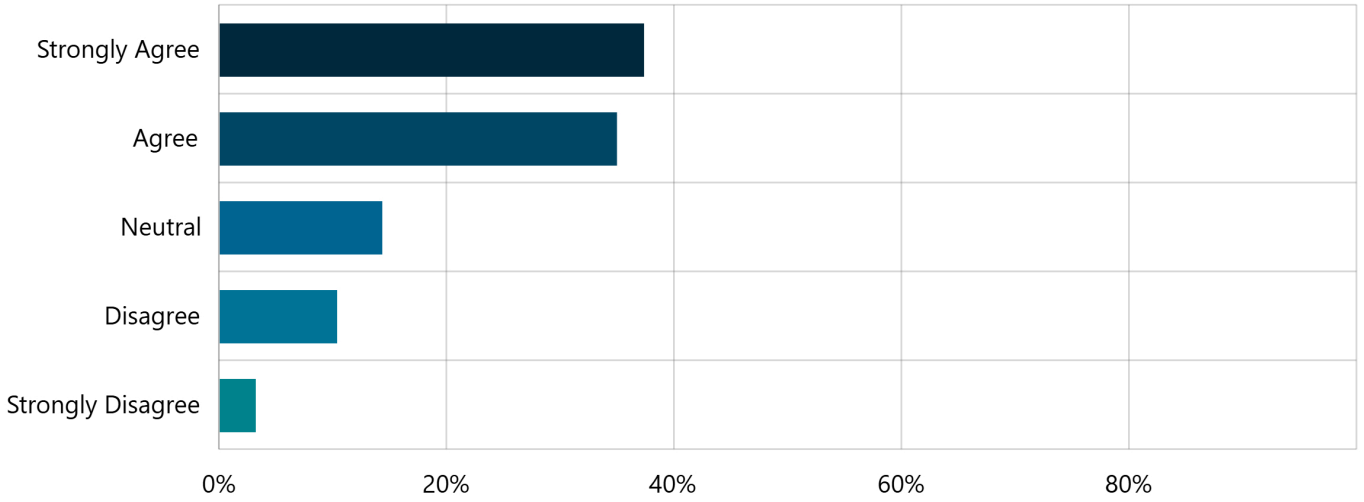
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Featured Contributions

No featured contributions

11. Goal 2. Economic Development: Maintain and enhance the vitality of the Downtown and M-24 commercial areas by ensuring high-quality redevelopment, encouraging mixed-uses, and promoting businesses and events. Required

Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	37.30%	47
Agree	34.92%	44
Neutral	14.29%	18
Disagree	10.32%	13
Strongly Disagree	3.17%	4
Total	100.00%	126

12. Comments?

Short Text | Skipped: 80 | Answered: 46 (36.5%)

Sentiment

No sentiment data

Tags

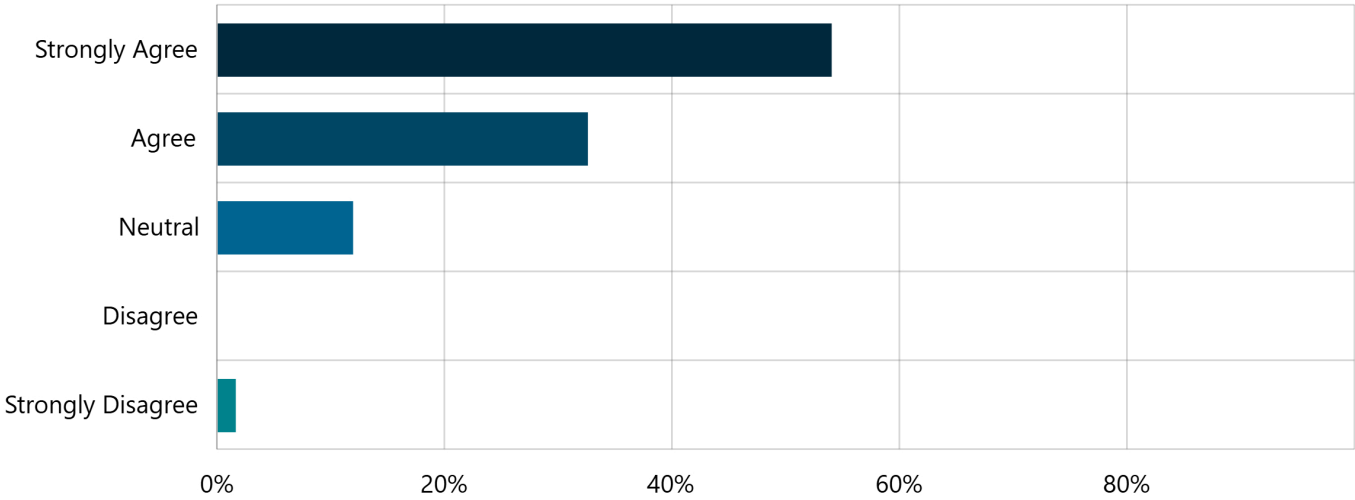
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Featured Contributions

No featured contributions

13. Goal 3. Environment: Protect Village ecosystems by recognizing these areas as key assets, implementing reasonable regulations, and ensuring public education and enjoyment. Required

Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	53.97%	68
Agree	32.54%	41
Neutral	11.90%	15
Disagree	0%	0
Strongly Disagree	1.59%	2
Total	100.00%	126

14. Comments?

Short Text | Skipped: 98 | Answered: 28 (22.2%)

Sentiment

No sentiment data

Tags

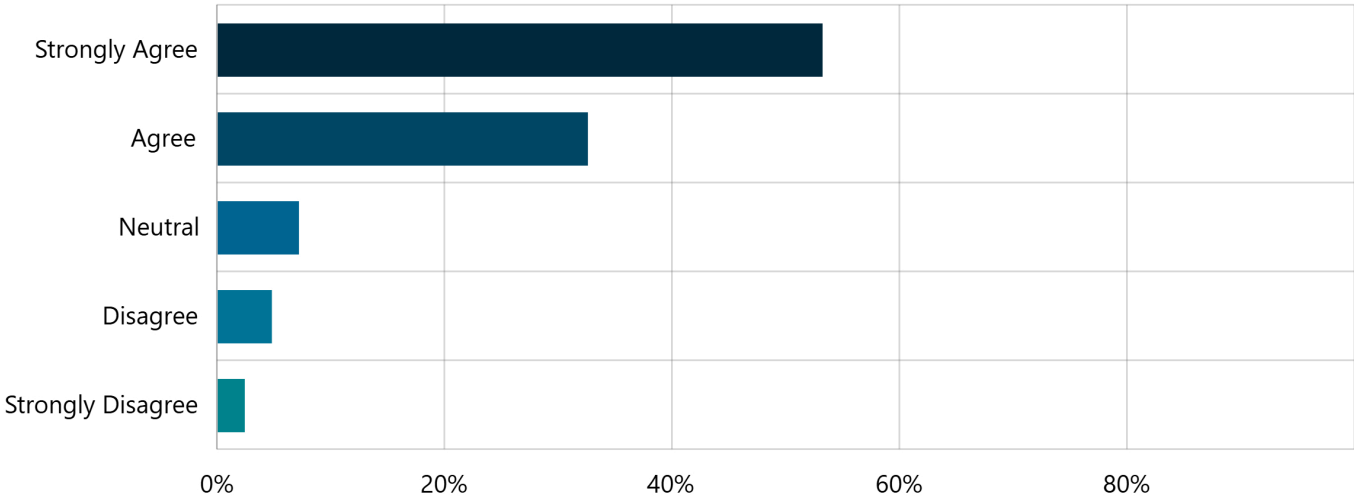
No tag data

Featured Contributions

No featured contributions

15. Goal 4. Community Facilities: Ensure a high quality of life for all residents, visitors, and businesses by providing safe and efficient pedestrian and vehicular access, robust services, and excellent public spaces and facilities. Required

Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	53.17%	67
Agree	32.54%	41
Neutral	7.14%	9
Disagree	4.76%	6
Strongly Disagree	2.38%	3
Total	100.00%	126

16. Comments?

Short Text | Skipped: 96 | Answered: 30 (23.8%)

Sentiment

No sentiment data

Tags

No tag data

Featured Contributions

No featured contributions

17. New Goal statement?

Long Text | Skipped: 92 | Answered: 34 (27%)

Sentiment

No sentiment data

Tags

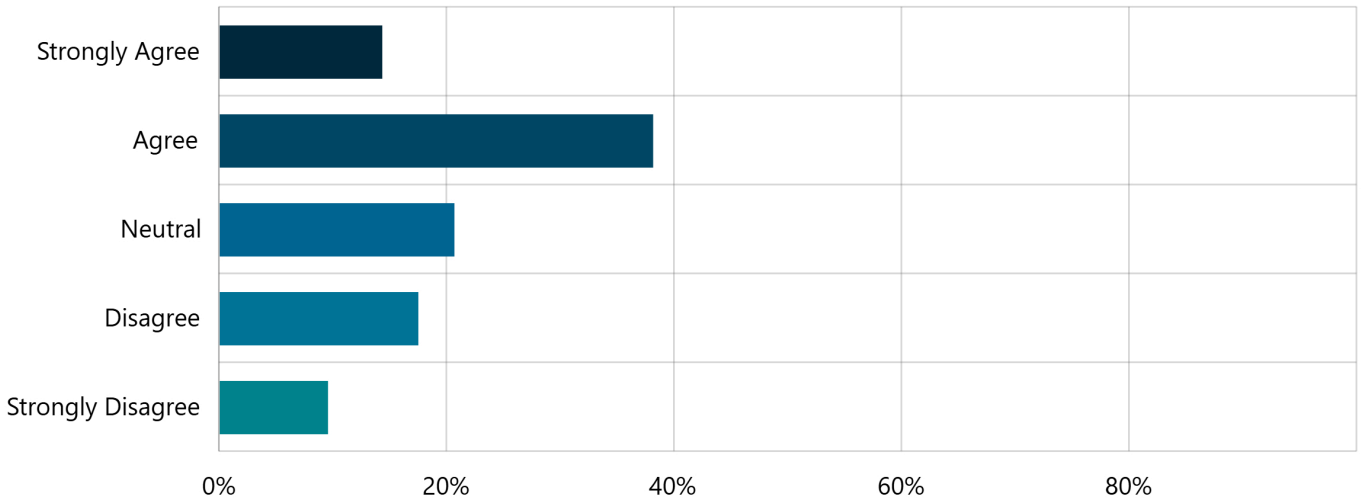
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Featured Contributions

No featured contributions

18. In general, how do you feel about the previously stated Objectives for "Neighborhoods?" Required

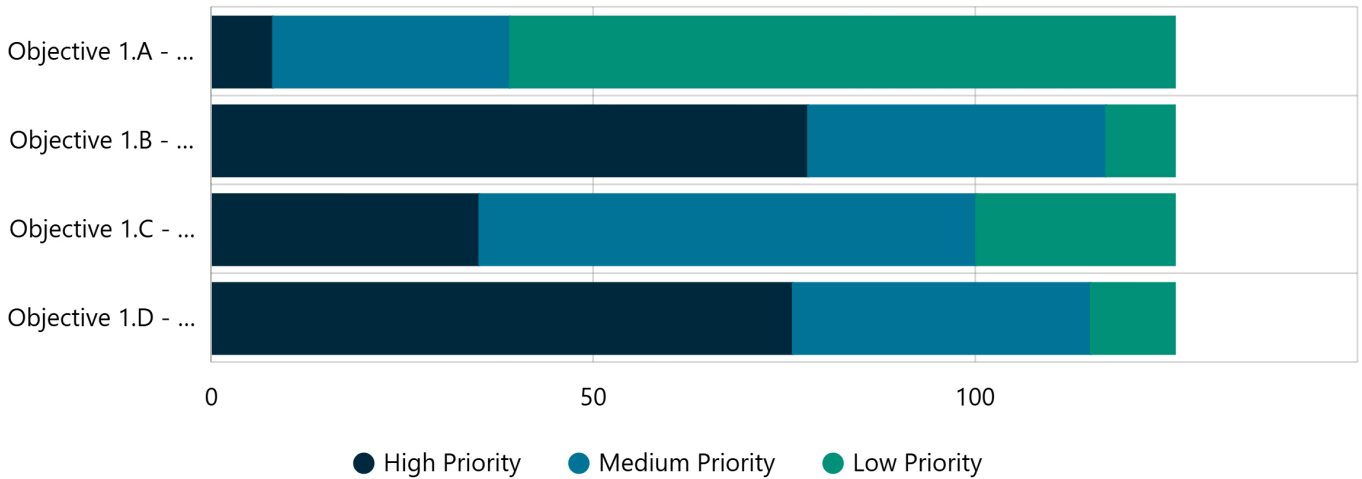
Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	14.29%	18
Agree	38.10%	48
Neutral	20.63%	26
Disagree	17.46%	22
Strongly Disagree	9.52%	12
Total	100.00%	126

19. Prioritize each Objective for "Neighborhoods." Required

Matrix | Skipped: 0 | Answered: 126 (100%)



	High Priority	Medium Priority	Low Priority	Count	Score
Objective 1.A - Increase housing diversity	6.35% 8	24.60% 31	69.05% 87	126	2.63
Objective 1.B - Establish effective infrastructure in residential areas.	61.90% 78	30.95% 39	7.14% 9	126	1.45
Objective 1.C - Enhance neighborhood design.	27.78% 35	51.59% 65	20.63% 26	126	1.93
Objective 1.D - Preserve high-quality residential areas.	60.32% 76	30.95% 39	8.73% 11	126	1.48

20. New Objective?

Short Text | Skipped: 107 | Answered: 19 (15.1%)

Sentiment

No sentiment data

Tags

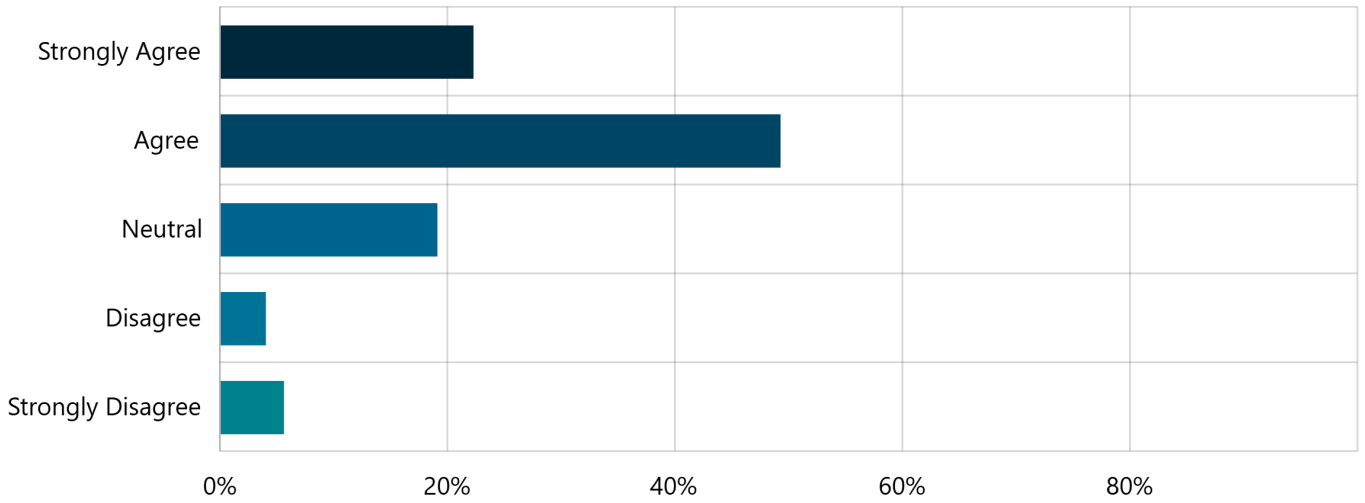
No tag data

Featured Contributions

No featured contributions

21. In general, how do you feel about the previously stated Objectives for "Economic Development?" Required

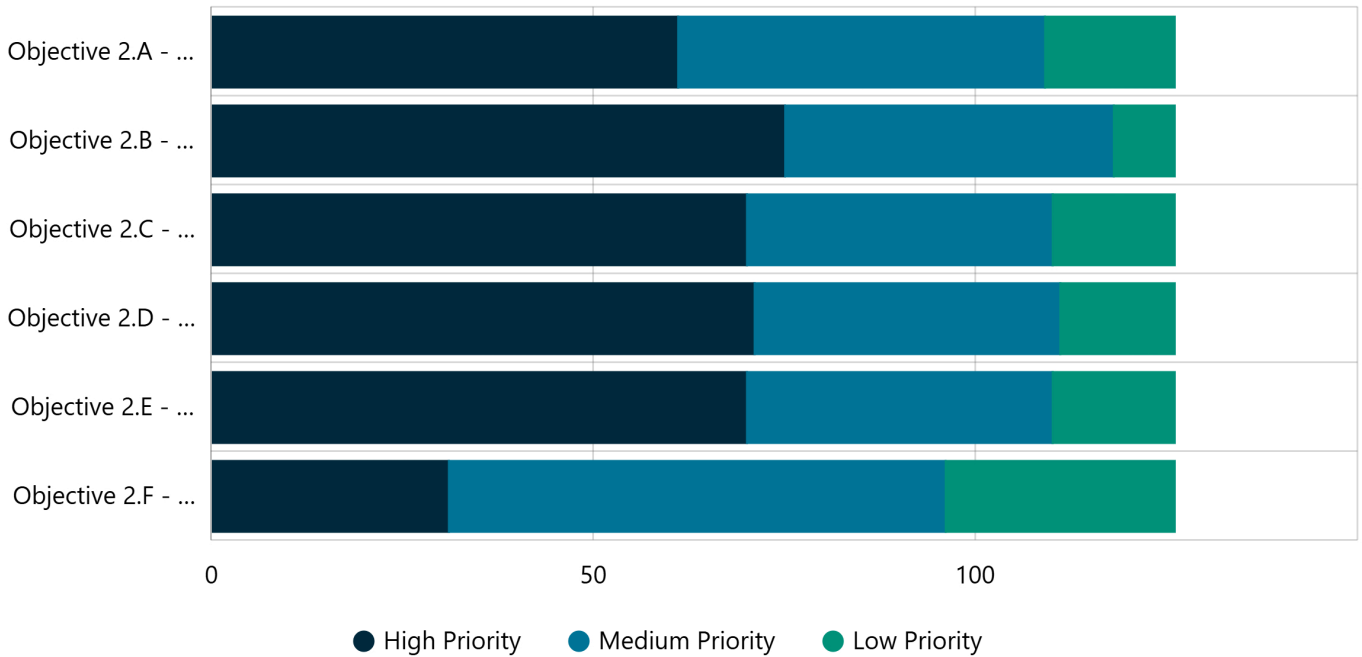
Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	22.22%	28
Agree	49.21%	62
Neutral	19.05%	24
Disagree	3.97%	5
Strongly Disagree	5.56%	7
Total	100.00%	126

22. Prioritize each Objective for "Economic Development." Required

Matrix | Skipped: 0 | Answered: 126 (100%)



	High Priority	Medium Priority	Low Priority	Count	Score
Objective 2.A - Revitalize the Village's historic character.	48.41% 61	38.10% 48	13.49% 17	126	1.65
Objective 2.B - Establish effective infrastructure in residential areas.	59.52% 75	34.13% 43	6.35% 8	126	1.47
Objective 2.C - Encourage high-quality design.	55.56% 70	31.75% 40	12.70% 16	126	1.57
Objective 2.D - Encourage local businesses to come to The Village.	56.35% 71	31.75% 40	11.90% 15	126	1.56
Objective 2.E - Maximize potential use of land and future businesses by ensuring uses are properly placed.	55.56% 70	31.75% 40	12.70% 16	126	1.57
Objective 2.F - Introduce economic vitality projects.	24.60% 31	51.59% 65	23.81% 30	126	1.99

23. New Objective?

Short Text | Skipped: 108 | Answered: 18 (14.3%)

Sentiment

No sentiment data

Tags

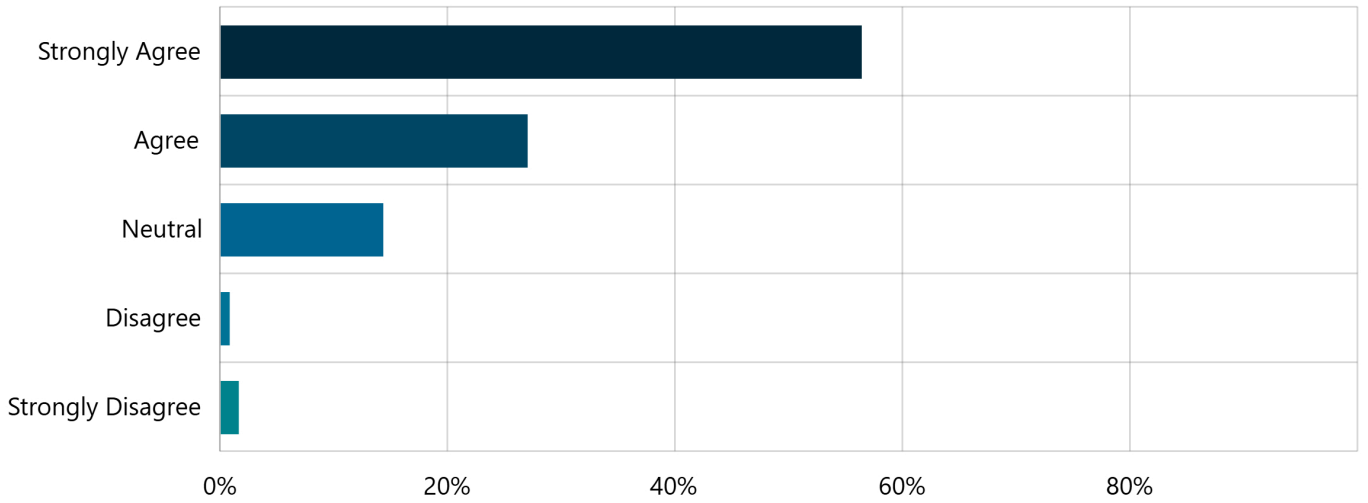
No tag data

Featured Contributions

No featured contributions

24. In general, how do you feel about the previously stated Objectives for "Environment?" Required

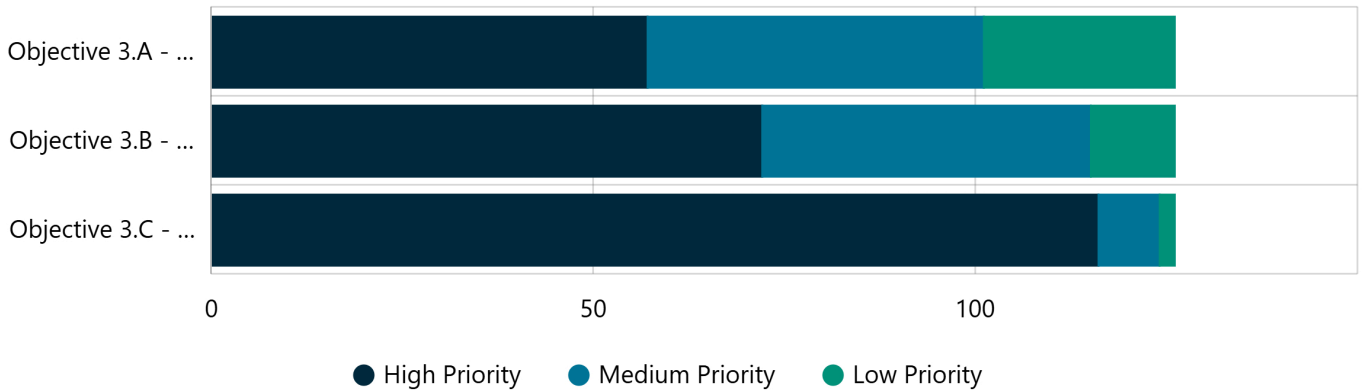
Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	56.35%	71
Agree	26.98%	34
Neutral	14.29%	18
Disagree	0.79%	1
Strongly Disagree	1.59%	2
Total	100.00%	126

25. Prioritize each Objective for "Environment." Required

Matrix | Skipped: 0 | Answered: 126 (100%)



	High Priority	Medium Priority	Low Priority	Count	Score
Objective 3.A - Encourage plant species and diversity.	45.24% 57	34.92% 44	19.84% 25	126	1.75
Objective 3.B - Preserve and enhance the Village's environment.	57.14% 72	34.13% 43	8.73% 11	126	1.52
Objective 3.C - Protect lake and water quality.	92.06% 116	6.35% 8	1.59% 2	126	1.10

26. New Objective?

Short Text | Skipped: 102 | Answered: 24 (19%)

Sentiment

No sentiment data

Tags

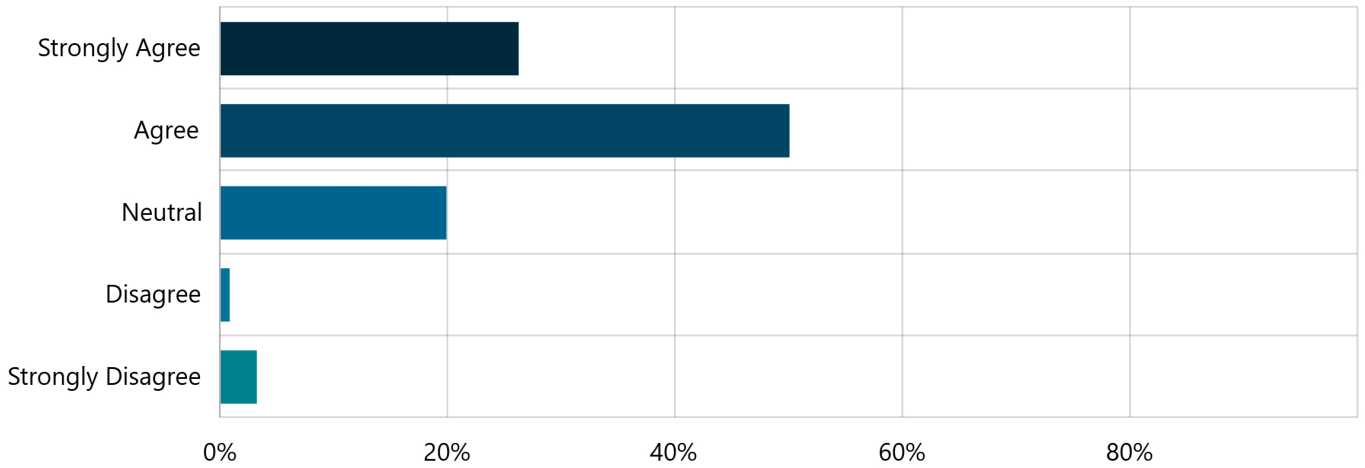
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Featured Contributions

No featured contributions

27. In general, how do you feel about the previously stated Objectives for "Community Facilities?" Required

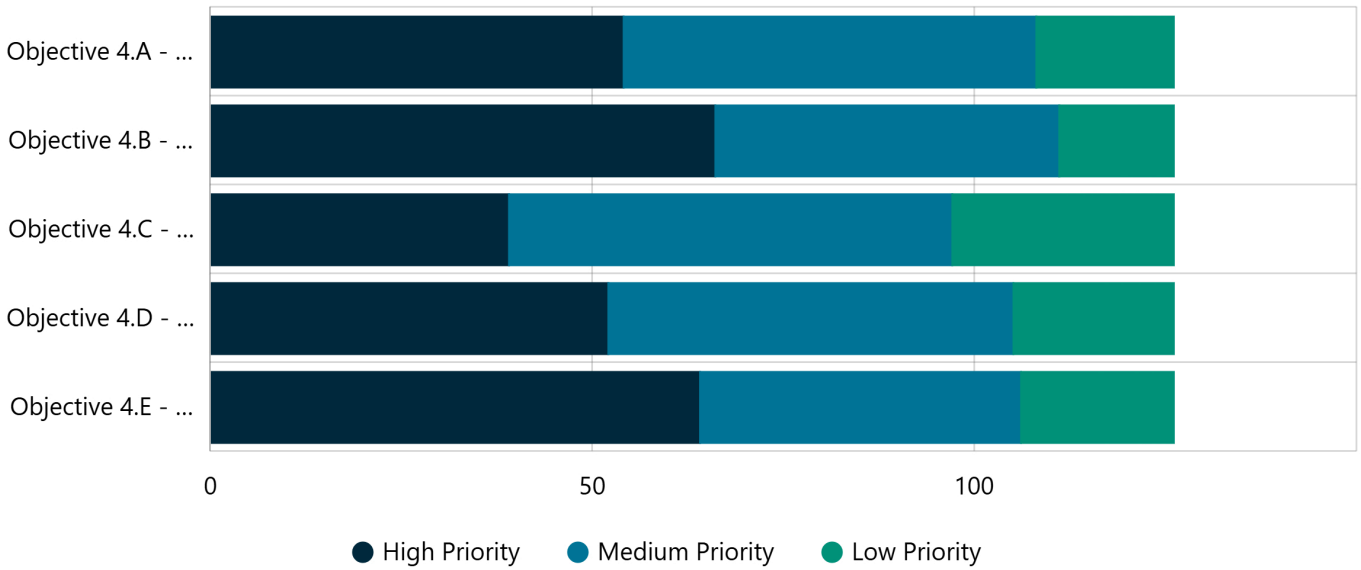
Select Box | Skipped: 0 | Answered: 126 (100%)



Answer choices	Percent	Count
Strongly Agree	26.19%	33
Agree	50.00%	63
Neutral	19.84%	25
Disagree	0.79%	1
Strongly Disagree	3.17%	4
Total	100.00%	126

28. Prioritize each Objective for "Community Facilities." Required

Matrix | Skipped: 0 | Answered: 126 (100%)



	High Priority	Medium Priority	Low Priority	Count	Score
Objective 4.A - Improve the overall design and function of the Village through public spaces.	42.86% 54	42.86% 54	14.29% 18	126	1.71
Objective 4.B - Provide adequate park and recreation opportunities for all village residents and visitors.	52.38% 66	35.71% 45	11.90% 15	126	1.60
Objective 4.C - Provide adequate circulation throughout the Village.	30.95% 39	46.03% 58	23.02% 29	126	1.92
Objective 4.D - Provide all segments of the population with high quality and affordable services and facilities.	41.27% 52	42.06% 53	16.67% 21	126	1.75
Objective 4.E - Develop an efficient parking system that increases public safety, efficiency, and convenience.	50.79% 64	33.33% 42	15.87% 20	126	1.65

29. If you have additional feedback on the Goals and Objectives, please let us know!

Long Text | Skipped: 79 | Answered: 47 (37.3%)

Sentiment

No sentiment data

Tags

No tag data

Featured Contributions

No featured contributions

30. If you would like to stay updated on the amendment process, you can refer to the project webpage OR provide your name and email address.

Email | Skipped: 111 | Answered: 15 (11.9%)

kymlworth@gmail.com
Contribution 15 of 15 | April 3, 2025

JosephStalin@Aol.com
Contribution 14 of 15 | April 3, 2025

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Contribution 13 of 15 | April 3, 2025

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Contribution 10 of 15 | April 3, 2025

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Contribution 5 of 15 | March 29, 2025

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Contribution 4 of 15 | March 29, 2025

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Contribution 3 of 15 | March 27, 2025

joatlake@gmail.com
Contribution 2 of 15 | March 26, 2025

sametst@sbcglobal.net
Contribution 1 of 15 | March 26, 2025

OBJECTIVES AND ACTIONS	Time Frame	Lead	Priority	Additional Comments
NEIGHBORHOODS				
Objective 1-A: Increase housing diversity.				
1. Permit accessory dwelling units (ADUs) in the RV, Village Single Family District. PROGRESS? NOT STARTED - Remove, vote at next meeting; can incorporate density considerations	3-6	PC, VC, AS	L	PREVENT PRIVATE RESIDENCES FROM BECOMING RENTAL OR AIR BNB PROPERTIES. Village does not want character change - no room? Lumberyard as low-income housing
2. Create a new Mixed-Use Transition zoning district to allow for "missing middle" housing and small-scale commercial / live-work spaces. NOT NECESSARY. NEEDED: DIVERSE & SUSTAINABLE STOCK & PRICE POINTS TO SUPPORT WIDE RANGE OF HOME OWNERSHIP OPTIONS -	0-2	PC/VC, AS/PC	M	
3. Create opportunities for single-unit housing redevelopment, in the form of cluster housing and condominium options, while maintaining current single-unit residential densities. COMPLETE? PARTIAL - CONSIDER CLUSTER HOUSING BY-RIGHT WITH APPROPRIATE DENSITY REGULATIONS	OG	DEV, PC/VC, AS	M	
Objective 1-B: Establish effective infrastructure.				
1. Expand paths, bike lanes, and other non-motorized infrastructure to promote mobility and connectivity. ADD: WALKABILITY/ACCESSIBILITY GAP ANALYSIS	OG	PR, AS/VC,	M, H, L	SIDEWALK IMPROVEMENT PROGRAM (REVOLVING PROGRAM). ENG DESIGN STANDARDS BEING UPDATED, INCLUDING DRIVEWAY PERMIT PROCESS, SINGLE-FAMILY GRADING REVIEW, AND LIMITS ON IMPERVIOUS SURFACES
2. Administer engineering and design standards for single-unit grading and paving permit approval, including driveway approaches.	0-2	AS/PC	M,H	
3. In areas where multiple unit dwellings are permitted, require appropriate investment in site improvements, provision of off-street parking and adequate infrastructure with sensitivity to natural features and the need to create a stable and secure living environment. INCLUDE: MULTI-FAM & HIGH-DENSITY NEIGHBORHOOD PLANNING FOR ADEQAUTE/ATTRACTIVE WALKABILITY WHILE MINIMIZING IMPERVIOUSNESS	OG	PC, VC	H, M	
Objective 1-C: Enhance neighborhood design				
1. Develop residential design guidelines or pre-approved plans/elevations for new development or substantial redevelopment.	0-2	AS/PC	M, L	
2. Develop coordinated streetscape designs unique to the various neighborhoods in the Village. NOT NECESSARY. ONLY FOR NEW DEVELOPMENT OR I CONJUNCTION WITH OTHER IMPROVEMENTS.	OG	PC, VC	L, M	
Objective 1-D: Preserve the Village's high quality residential areas.				
1. Protect residential areas that are adjacent to non-residential (mixed-use/commercial) uses through the use of transitional/gateway buffering such as open space, green belts, and streetscape design.	OG	PC/DEV, VC	H, M	Rental inspections can introduce friction with landlords; are we also considering single-fam rentals? Ensures compliance with STR prohibition; interior and exterior safety and compatibility.
2. Discourage the conversion of single-family dwellings into multiple family housing.	OG, NT	PC, VC	L, H M	
3. Address neighborhood blight in single-family areas, such as parking on lawns, litter, and dilapidated houses via code enforcement. GoGov integration; full-time officer?	OG, NT	CE, AS, VC	H, M	

4. Maintain the quality of multiple family developments through strict enforcement of Village Ordinances regarding security, housing inspections, and beautification. REWORD/INCLUDE: COORDINATE WITH TWP. RE:ESTABLISHMENT OF ANNUAL RENTAL INSPECTIONS - stick with mult-fam	OG, NT, MT	CE, AS/VC	H, M	
5. Encourage reinvestment in single family residential areas, especially in areas that experience blight; establish a small rehabilitation fund or incentive program. FUNDING? DELETE.			L	
ECONOMIC DEVELOPMENT				
Objective 2-A: Revitalize the Village's Historic Character				
1. Promote the restoration, reuse, and renovation of historic buildings.	OG	PC, DEV, VC, DDA	M	SET LIMITS ON NUMBER OF CBD BUSINESSES WITHIN THE VILLAGE. ADD: PUBLISH/LINK HISTORIC DISTRICT INFORMATION (APPROVED IN 2006, PRESENTED BY DDA) NATIONAL REGISTER
2. Establish a historic district for the DDA and historic neighborhoods. NOT NECESSARY, SEE COMMENTS	3-6	DDA, AS	L	
3. Obtain official designation of historic buildings and sites.	7-10	DDA, AS	M	
Objective 2-B: Encourage high-quality design.				
1. Develop design guidelines for existing and new buildings.	0-1	PC	M	M-DOT coordination regarding and improving ped Xing
2. Maintain the quality of multiple family developments through strict enforcement of Village Ordinances, security, housing inspections, and beautification. REDUNDANT (1-D.4)	0-1	CE, VC, AS	M	
3. Develop a unified streetscape plan for the M-24 corridor. INCLUDE NEW ZONING DISTRICTS? MAP & TEXT AMENDMENTS. Enforce approved site plans; code enforcement and zoning admin	3-6	PC	M	
4. Extend the boulevard on M-24 to Flint Street (and beyond as applicable). COMPLETE?	7-10	VC/AS	M	
5. Ensure quality design is an essential component of future development by creating and employing comprehensive urban design criteria to guide future commercial development which respects the realities of small town sites, including setbacks, building height, massing, scale, and detail. POLICY: URBAN DESIGN GUIDELINES	OG, 0-1	PC, AS	H	
6. Continue the established incentive program to aid in preserving and enhancing the facades of buildings in the downtown area. REWORD: PROMOTE AVAILABILITY OF DOWNTOWN FAÇADE GRANTS	OG	DDA	H	
Objective 2-C: Encourage local businesses to come to the Village; support innovative catalyst projects.				
1. Complete a downtown market analysis.	0-2	DDA	H	
2. Promote and encourage the downtown as the preferred location for future retail, office, restaurant, and entertainment development and as a key element to the community's small town character.	0-2	DDA, VC/PC	H	
3. Create a business recruitment program and continue to develop marketing materials and brochures.	0-2	DDA	M	

4. Actively market and educate property owners on permitted uses in each district. FOCUS ON MULTI-LEVEL MIXED USES	OG	PC, DDA	M	
Objective 2-D: Maximize the potential of the land and future businesses by ensuring uses are properly placed.				
1. Concentrate general commercial uses on the M-24 thoroughfare for maximum access to the trade area population < what is this?. VAGUE: ESTABLISH MIXED-USE M-24 CORRIDOR ZONING DISTRICT	MT	PC/VC, AS	M	
2. Discourage commercial development along the lakefront, particularly commercial uses that do not permit the public to view and enjoy the lakefront. NO SPACE FOR IT. NOT NECESSARY/REMOVE?	OG	PC	M	
3. Enforce sound land use and zoning practices, which control the expansion of strip commercial and the unplanned location of isolated commercial activities. INCLUDE IN URBAN DESIGN GUIDELINES, converge	OG	PC/VC	H	
Objective 2-E: Ensure high-quality infrastructure that promotes and improves quality of life in commercial areas.				
1. Develop a way-finding (signage) program. SHOULD READ DEVELOP, MAINTAIN & UPDATE AS NECESSARY	OG	DDA, PC, VC	H	
2. Promote adequate off-street parking for commercial uses, including joint-use parking and additional off-street parking uses in the downtown. CONSOLIDATE WITH OTHER PARKING INITIATIVES 4-E. LUMBERYARD.	0-2	DDA, PC, VC	H	
3. Purchase and provide LED lighting Village-compatible lighting to illuminate all the doorways in the downtown to add consistency, creating a more inviting appearance, and raising awareness for business offerings and hours to visitors. OPPOSED, Completed for street lamps. Focusing on facade program	3-6	PC, VC, DDA	L	
Objective 2-F: Introduce economic vitality projects				
1. Establish a Brownfield Redevelopment authority. NOT NECESSARY. WHY NOT USE COUNTY?	OG	DDA	M	Consolidate, reorg
2. Create, design, and establish a seasonal or yearly farmers market venue with the potential for year-round activity space for the entire community. LUMBERYARD. SEE 2-E Venue for year-round community activity (not limited to farmer's market). focus on mixed uses.	MT, OG	DDA, VC/PC	L, H	
3. Purchase key parcels that play a vital role in redevelopment. LUMBERYARD	OG, 3-6	DDA	M, L	
ENVIRONMENT				
Objective 3-A: Encourage plant species diversity and quality.				
1. Regularly inventory, protect, maintain, and plant Village street trees.	OG	PW, VC, AS	H	Not species-focused currently; include required/prohibited species, size of

2. Study similar communities and consider adopting a tree preservation ordinance for private properties to protect existing trees and/or provide for their replacement.	0-2	VC, AS	H	replacements, etc - street trees only.
3. Increase landscaping standards for new development and redevelopment by limiting IMPERVIOUS SURFACES, GREENBELT AND OPEN SPACE STANDARDS, AND DEVELOPING A PREFERRED/PROHIBITED/REQUIRED SPECIES LIST FOR NEW DEVELOPMENT	0-2	PC, VC, AS	H	
Objective 3-B: Preserve and enhance the Village's environment				
1. Maintain and enhance the scenic view of the Village's lakefront by preserving viewsheds and limiting nonresidential development along the lake.	OG	PC/VC	H	ADD: RECOGNIZE, ENCOURAGE, AND REGULATE RENEWABLE ENERGY. PRIORITIZE RENWABLES (SOLAR) ON PUBLIC BUILDINGS. RAIN GARDENS. RESIDENTIAL VEGETABLE/COMMUNITY GARDENS (MEEK'S PARK);
2. Develop and maintain residential development and density patterns which relate to the Lake's natural and manmade environmental features.	0-2	PC, VC	H	
3. Coordinate planning efforts with the Township to minimize environmental impacts of development on the lake and other sites which may negatively impact environmental quality of the village. RECOMMEND REMOVAL. INCLUDE: PROMOTE SUSTAINABLE BUILDING PRACTICES; INCENTIVES FOR MEETING CERTAIN STANDARDS FOR NEW DEVELOPMENT	OG	AS	H	
4. Encourage the development of environmentally safe and cost effective solid waste management programs, which include recycling, composting, and other techniques which could reduce the waste stream generated by the Village. COMPOSTING! Focusing on public education; newsletter, brochure	OG	VC, AS	M	
5. Develop a Residential Tree Planting Program that focuses on select block(s) each year to increase the neighborhood tree canopy and improve environmental quality and stormwater management. RECOMMEND REMOVAL; combine w tree ordinance task	7-10	VC, PW	M	
6. Increase awareness and education of the Village's unique natural resources through interpretive signage on public property.	OG, 3-6	PR, AS, PR, GLWA	M	
Objective 3-C: Protect lake and water quality.				
1. Support ongoing periodic testing by EGLE to identify possible degradation and remedial steps.	OG	LOLA, AS	H	1. LOWER LAKE LEVEL EVERY 3 VS. 5 YEARS TO ALLOW RESTORATION OF ERODING SEAWALLS MORE OFTEN (CAUSED BY INCREASED BOAT TRAFFIC AND WAKE BOATS). Coordinating with Twp BOT and VC to address lake issues - LOLA task. 2. REVIEW AND UPDATE LAKE ORDINANCES FOR BOAT TRAFFIC, SPEED, AND TYPE OF BOAT UTILIZED. 3. AGGRESSIVELY ENFORCE "KEY-HOLE" LAWS TO LIMIT NUMBER OF BOATS ON LAKE. 4. MORE AGGRESSIVE ACTION TO KEEP LAKE HEALTHY AND CLEAN THROUGH
2. Adopt Zoning Ordinance standards for maximum impervious surface area on residential lots; encourage pervious surfaces and natural alternatives. ZO Current 25-ft setback does not take into account surrounding residences (EFS)	0-2	PC, VC	M, H	
3. Remain active and increase visibility of the Huron-Clinton Watershed Council. Adopt and implement a Stormwater Management Plan. Current 25 ft set back is not enough for runoff. Reference e coli issues at Union Lake. CONSOLIDATE WITH 3.C.9. DO WE ALREADY HAVE?	3-6	VC, AS	M, H	
4. Maintain and promote the use of open space to create a buffer between development and waterbodies. Current 25 ft setback does not promote open space and does not take into account surrounding residence.	OG	PC/VC	M, L	

5. Consider requiring administrative engineering review for single-family developments. IN PROGRESS - ENG DESIGN GUIDELINES BEING UPDATED	NT, 00-2	AS, VC	M, H	<p>EDUCATION AND ENFORCEMENT.</p> <p>5. ACTIVELY CONTROL GEESE AND DUCK POPULATION FOR PREVENTING POLLUTION.</p> <p>6. FURTHER DEVELOP AND CLEAN UP GREENS PARK TO PROVIDE MULTIPLE USES OF LAND.</p>
6. Work with local community groups which specialize in water quality	?, OG	AS	M	
7. Review sites for minimization of erosion, runoff control, and buffering between the lake front and development. Current 25 ft set back is not enough for runoff. Reference e coli issues at Union Lake.	OG	CE, PC/VC/AS	H	
8. Consider techniques including keyhole regulations, to reasonably limit the impact and number of boats on Lake Orion to protect its value as a recreational resource and an ecological system.	NT, OG	VC, AS/PC	M	
9. Collaborate with Orion Township and other municipalities to address stormwater drainage, runoff, and Lake issues. CONSOLIDATE WITH 3.C.3. Huron Clinton Watershed Council.	OG	AS/CE	L, H	

COMMUNITY FACILITIES

Objective 4-A: Improve the overall design and function of the Village through public spaces.

1. Locate public buildings in a manner that define the Village's public spaces. IMPROVE LOOK AND FEEL OF VILLAGE HALL, REFLECT HISTORICAL SIGNIFICANCE, ENHANCE CONNECTIONS TO DOWNTOWN AND SURROUNDING NEIGHBORHOODS. CIP public facility improvements.	3-6	VC, DDA	M	<p>ACUIRE ADDITIONAL WATERFRONT LAND FOR A VARIETY OF PUBLIC RECREATIONAL USES.</p>
2. Encourage architectural features such as height, mass, and high quality materials that enhance the appeal of public space.	OG	PC, DDA, VC	M	
3. Add village style lighting fixtures which align with the historic aesthetic of the village. HAVE.	OG	DDA	M	
4. Ensure barrier-free accessibility to all existing parks, recreation areas, and trail systems, including paths, transfer points, resilient surfacing, picnic tables, play equipment, curb cuts, parking, etc..	OG, 0-1	VC, DDA	H	
5. Survey the downtown streetscape and furniture zones for areas that might not meet ADA accessibility standards or could be obtrusive to pedestrian; coordinate furniture replacement with capital improvements	3-6	DDA	M	
6. Gather funds and complete the future design projects listed in the DDA/TIF plan	3-6	DDA	L	
7. Continue supporting public art opportunities , including but not limited to murals, rotating exhibits, and design competitions (ex: crosswalks).	OG	DDA, ART CENTER	L	

Objective 4-B: Provide adequate park and recreation opportunities for all village residents and visitors

1. Ensure barrier-free accessibility to all existing parks, recreation areas, and trail systems, including paths, transfer points, resilient surfacing, picnic tables, play equipment, curb cuts, parking, etc. CONSOLIDATE WITH 4.A.4 AND 4.A.5. OR FOCUS EFFORT ON CHILDREN'S PARK & ADA ACCESS FROM BROADWAY; COSTLY IMPROVEMENTS, explore funding opportunities	OG	PR, VC, AS, PW	H	
2. Support the VGO of the PR Plan Improve the quality of parks with equipment updates and continued maintenance while continually considering new parks and open space as opportunities arise.	OG	PR, VC, AS, PW	H	
3. Develop linkages between Lake Orion's inland and waterfront parks to assure a cohesive and linear open space and recreation system accessible to residential neighborhoods. In particular, develop a safe pedestrian and non-motorized linkage across M-24 between the lake and downtown. <u>signalized crosswalk move below to</u>	OG	PR/VC/AS	M	
4. Encourage the development of the Polly Ann - Paint Creek Link connecting the village to the Township and regional trail systems (<u>north out of the Village, MDOT owned ROW, Village-owned sidewalks</u>) - signage? Construction of these facilities at Elizabeth/M-24 - coordinating with Orion Twp, Oxford Twp, MDOT	OG	PC/VC/AS, PR	M	
5. Coordinate recreation program development and encourage cooperative use, development, and maintenance of parks and recreation opportunities between the village, township, and Lake Orion schools.	OG	PR, LOCS, VC, AS, PW	M	
6. Research and apply for both the Trail Town and Water Town designations, a Pure Michigan program, to encourage <u>eco-tourism (clarify)</u> and attract a wider audience to the Lake Orion downtown area. REMOVE ELECTRIC BIKES/VEHICLES. Seek funding and grant opportunities for parks and recreation improvements	3-6	PR	H	
7. Install decorative white, LED lighting in the trees for the entire winter season to create a welcoming look and environment. Provide a mix of cold weather activities and events to attract patrons to the downtown year-round. DONE.	OG	DDA	H, L	
Objective 4-C: Provide adequate circulation throughout the Village				
1. Add missing links between existing Village sidewalks and connect existing paths to existing and planned bicycle and pedestrian infrastructure. -NEBULOUS. DONE.	OG	VC/AS	H	ADD: connections from downtown to Kroger, at the cemetery (sidewalk improvements)
2. Encourage the development of a pedestrian crossing across M-24 near the intersection of M-24 and Broadway; Develop linkages between Lake Orion's inland and waterfront parks to assure a cohesive and linear open space and recreation system accessible to residential neighborhoods. In particular, develop a safe pedestrian and non-motorized linkage across M-24 between the lake and downtown, <u>signalized crosswalk</u> DELETE. DONE.				
3. Ensure access to transit services for the citizens of Lake Orion. DONE. Increase public transit opportunities (education)	OG, NOTA	AS	H	

4. Require developments to provide greenways / trails and nontraditional paths, in addition to sidewalks, in new / modified developments to connect them with other community neighborhoods, amenities and destinations. DON'T BELIEVE THIS MUST BE A REQUIREMENT	OG	AC/VC	M
5. Prioritize cross access. Promote the use of common entrances and shared parking facilities along M-24.	OG	PC/VC	M, H
6. Consider enhancing the integrity of the Village road system with the completion of platted, incomplete streets and linkages with the existing road system.	OG	PC/VC	H
7. Develop a marketing program to encourage bicycle use as an alternative to driving. NON MOTORIZED BIKES - look for consolidation	OG	DDA	H
8. Continue to review, maintain and enhance pedestrian crosswalks and sidewalks within the DDA district, including directional signage and zebra crosswalk striping. All improvements should follow the approved street and sidewalk design, with bump outs, brick lined sidewalks and lighting. Brick paved is difficult to maintain;	OG	VC/AS/DDA	H
9. Coordinate and develop a shuttle system with select stops within downtown Lake Orion with North Oakland Transportation Authority. NOT NEEDED IN PLAN. DONE. WHAT ABOUT SMART? Coordinating with NOTA to locate a stop;	OG	DDA	M
Objective 4-D: Provide all segments of the population with high quality and affordable services and facilities.			
1. Monitor the storm drainage system for problem areas and encourage maintenance of existing systems. CONSOLIDATE WITH 3C - focus on maintaining these systems. High priority	OG	AS	H
2. Maximize the efficient use of existing community facilities and encourage the reuse of community facilities in the downtown which are consistent with the village's plan and appropriate. VAGUE: I.D. FACILITIES AND POTENTIAL USES; consolidate with other	OG	PC/VC/DDA	
3. Encourage the development of underground utilities with new construction.	OG	AS/PC, VC	H
4. Establish a policy for downtown snow removal, including property owner responsibilities, locations for dumping and prioritize curbside and intersection snow removal.	OG,	AS, VC/DDA, DPW, PV	H
Objective 4-E: Develop an efficient parking system that increases public safety, efficiency, and convenience.			
1. Develop a parking plan focused on shared parking, accessibility, maintenance, signage, and enforcement.	0-2	VC, DDA, AS	H
Implement metered parking revenue generation	0-2	VC, DDA, CE	M
2. Discourage the development of new private parking lots within the downtown that are not for residential or public parking.	OG	PC, VC, DEV	H
3. Collaborate with owners of private lots to allow for public shared use of the private parking areas where possible;	OG	DDA/BO, PC/VC	M, H
4. Add barrier-free parking spaces where appropriate.	OG	DDA/VC/PW, PC/AS	H, M

5. Improve parking lots with restriping, landscaping, and other regular maintenance efforts noted in the 2020 Parking Study to increase the function, convenience, and safety of all lots.	OG	PW, PC/VC/DDA	H
6. Develop flyers that can be distributed to parking users that detail parking locations, overnight parking, and more. NOT NECESSARY	OG	DDA	L
7. Name all public lots and add introduction signs to all public lots to aid in marketing and wayfinding. NOT NECESSARY, IN PROGRESS?	OG	DDA	L
8. Install parking wayfinding signage across the downtown. IN PROCESS?	OG	DDA	H, M
9. Add and enforce parking limits to the most convenient spaces in parking lots, with the rest designated as long-term. NECESSARY?	OG	VC/AS/DDA	H
10. Develop a parking fee and fine schedule, parking fund via CE. OPPOSED	OG	VC	H
11. Create a sinking fund for maintenance and upgrades to the parking system.	NT, OG	VC, DDA	M, H
12. Develop a policy on valet parking and taxi/ride share loading areas. NECESSARY?	N/A, OG	DDA/VC	L
13. Keep educated with the progress of autonomous vehicles.	N/A, OG	PC/DDA/AS	M, L
14. Develop a parking deck or structure that is carefully integrated into the community fabric and include liner buildings if located within the downtown core. FEASIBILITY? REMOVE	N/A	PC/DDA	L

GENERAL PLANNING EFFORTS

Objective 5-A: Review, create, and revise pertinent policy documents.			
1. Review the Master Plan on an annual basis, inventorying accomplishments and areas in need of extra attention. ANNUAL REPORT, RRC REQUIREMENT	NT, OG	AS/PC/VC	H
2. Pursue a comprehensive update to the Master Plan to reflect current data and trends, gather community input, and fully integrate all existing amendments.	NT, 3-6	AS/PC/VC	H, M
3. Update the Parks and Recreation Plan every 5 years to remain eligible for grant funding. UPDATE REQ'D END OF 2026	NT, 0-2	PR, VC/PC	H, M
4. Adopt a revised Zoning Ordinance and pursue wholesale rezoning, including the implementation of new zoning districts identified in the 2022 Future Land Use and Zoning Plan. NOT NECESSARY	7-10	PC/VC	L
5. Create a Capital Improvement Plan. IN PROGRESS; VC AUTHORITY	NT, 0-2	AS/VC	H
Objective 5-B: Communicate and coordinate with nearby municipalities and Village partners.			
1. Build trust and relationships with the business community and property owners in the community, focusing on personal outreach and on-going educational programming and offerings. MORE ACTIONABLE - COMMUNITY ROLINDTABLES, ANNUAL BUSINESS MEETINGS	OG	DDA	H
2. Maintain a close relationship with the Library Board and seek projects which further support the goals of the Orion Township Library, including expanding and enhancing community support and improving ease of access for residents.	OG	AS, DDA, NJ	M

1. DEVELOP AND DETAILED 5-YEAR CAPITAL EXPENDITURE PLAN AND SOURCE FUNDING.
 2. MORE AGGRESSIVELY PURSUE STATE AND FEDERAL GRANTS FOR ALL STRUCTURAL AND RECREATIONAL IMPROVEMENTS.