

JOINT REVIEW BOARD

City of Kaukauna
Council Chambers



Wednesday, July 29, 2026 at 2:00 PM

AGENDA

In-Person in Common Council Chambers, City of Kaukauna

1. Roll Call.
2. Approval of Minutes.
 - a. Approve Minutes from April 8, 2026
3. Correspondence.
4. Discussion Topics.
 - a. 2025 Annual DOR Reporting Review
 - b. TID Update/Overview
5. Adjournment.

NOTICES

IF REQUESTED THREE (3) DAYS PRIOR TO THE MEETING, A SIGN LANGUAGE INTERPRETER WILL BE MADE AVAILABLE AT NO CHARGE.



JOINT REVIEW BOARD

City of Kaukauna

Council Chambers

Municipal Services Building

144 W. Second Street, Kaukauna



Wednesday, April 8, 2026 at 2:00 PM

MINUTES**In-Person in Council Chambers**

Associate Planner Nelson called the meeting to order at 2:00 p.m.

1. Roll Call

Members Present: John Moore, Ashley Roehl, Amy Van Straten (Virtual),
Michelle Uitenbroek, Chris McDaniel (Virtual)

Other(s) Present: Associate Planner Adrienne Nelson, Mayor Anthony J.
Penterman

2. Approval of Minutes

a. Approve Minutes from March 25, 2026

Moore made a motion to approve the minutes from March 25, 2026.
Seconded by Uitenbroek. The motion passed unanimously.

3. Correspondence

a. None

4. Discussion Topics

a. TID 6 Termination

Associate Planner Nelson re-introduced the memo prepared by former Finance Director Van Rossum with some additional background information. She explained the effect of the two closure dates. There are two upcoming Common Council where this resolution could be passed to ensure that the May 2nd, 2026 closing deadline is met. If passed at the April 8th, 2026 meeting, the TID would terminate in 2026. If passed at the April 21st, 2026 meeting, the TID would terminate in 2027. Supporting documentation on the history of TID No. 6 was provided.

5. Resolutions

a. TID 6 Termination

Uitenbroek made a motion to recommend the resolution terminating TID No. 6 be passed at the Common Council meeting on April 8th, 2026. Seconded by Van Straten. Van Straten, Uitenbroek, and McDaniel voted aye. Moore and Roehl voted nay. Motion carried 3-2.

6. Adjourn

Moore made a motion to adjourn the meeting. Seconded by McDaniel. Motion passed unanimously. The meeting adjourned at 2:16 p.m.



Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 001E	TID type 8	TID name Leher Landfil	Creation date 06/07/2005	Mandatory termination date 06/07/2028	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-327,370
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Section 3 – Revenue**Amount**

Tax increment	\$121,915
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	
Sale of property	
Allocation from another TID	
TID number 006	\$364,733
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$486,648

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 4 – Expenditures	Amount
Capital expenditures	\$19,266
Administration	\$4,350
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$170,050
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name N/A	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$193,666

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$-34,388
Future costs	\$564,035
Future revenue	\$598,423
Surplus or deficit	\$0

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Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roeh	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	001E
Submission date	06-22-2026 01:46 PM
Confirmation	TIDAR20251207O1782153972581
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code	Municipality		County	Due date	Report type
44241	KAUKAUNA		OUTAGAMIE	07/01/2026	ORIGINAL
TID number	TID type	TID name	Creation date	Mandatory termination date	Anticipated termination date
004	2	Downtown Redevelopment	09/19/2000	09/19/2031	N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-24,968
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Section 3 – Revenue**Amount**

Tax increment	\$145,280
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	\$27,058
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$172,338

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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$5,298
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name N/A	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name Reversal of Transfer	\$500,000
Total Expenditures	\$505,298

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$-357,928
Future costs	\$298,300
Future revenue	\$1,200,859
Surplus or deficit	\$544,631

Form
PE-300

TID Annual Report

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Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

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2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	004
Submission date	06-22-2026 01:50 PM
Confirmation	TIDAR20251207O1782154258456
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 005	TID type 2	TID name Commerce Crossing	Creation date 07/01/2003	Mandatory termination date 07/01/2037	Anticipated termination date N/A

Section 2 – Beginning Balance

	Amount
TID fund balance at beginning of year	\$2,720,370

Section 3 – Revenue

	Amount
Tax increment	\$425,772
Investment income	\$312,760
Debt proceeds	
Special assessments	\$84,020
Shared revenue	\$24,294
Sale of property	
Allocation from another TID	
TID number 006	\$600,000
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$1,446,846

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Section 4 – Expenditures	Amount
Capital expenditures	\$1,328
Administration	\$4,819
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$1,213,981
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name Kaukauna Hospitality LLC	\$900,000
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$2,120,128

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$2,047,088
Future costs	\$37,639,007
Future revenue	\$40,483,477
Surplus or deficit	\$4,891,558

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TID Annual Report

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Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	005
Submission date	06-22-2026 01:56 PM
Confirmation	TIDAR20251207O1782154610205
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 006	TID type 5	TID name NEW Industrial Park	Creation date 05/02/2006	Mandatory termination date 05/02/2026	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$20,559
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Section 3 – Revenue**Amount**

Tax increment	\$783,853
Investment income	
Debt proceeds	
Special assessments	\$56,610
Shared revenue	\$243,981
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source Reversal of Transfer	\$500,000
Total Revenue (deposits)	\$1,584,444

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Section 4 – Expenditures	Amount
Capital expenditures	\$69,163
Administration	\$3,300
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$263,900
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number 001E	\$364,733
TID number 005	\$600,000
Developer grants	
Developer name TANN	\$127,000
Developer name Klink	\$15,000
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$1,443,096

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$161,907
Future costs	\$2,877,527
Future revenue	\$2,715,620
Surplus or deficit	\$0

Form
PE-300

TID Annual Report

2025
WI Dept of Revenue

Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	006
Submission date	06-22-2026 02:00 PM
Confirmation	TIDAR20251207O1782154817849
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 008	TID type 6	TID name Uptown Site	Creation date 08/06/2013	Mandatory termination date 08/06/2033	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-810,332
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Section 3 – Revenue**Amount**

Tax increment	\$119,846
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	\$32,625
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$152,471

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$150
Professional services	
Interest and fiscal charges	\$20,282
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$690,545
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name N/A	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$710,977

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$-1,368,838
Future costs	\$1,215,813
Future revenue	\$2,638,396
Surplus or deficit	\$53,745

Form
PE-300

TID Annual Report

2025
WI Dept of Revenue

Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	008
Submission date	06-22-2026 02:09 PM
Confirmation	TIDAR20251207O1782155379872
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 009	TID type 3	TID name Between the Parks	Creation date 09/20/2016	Mandatory termination date 09/20/2043	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-73,923
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Section 3 – Revenue**Amount**

Tax increment	\$42,858
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	\$1,238
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$44,096

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$150
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name N/A	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$150

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$-29,977
Future costs	\$28,250
Future revenue	\$716,887
Surplus or deficit	\$658,660

Form
PE-300

TID Annual Report

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Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	009
Submission date	06-22-2026 02:11 PM
Confirmation	TIDAR20251207O1782155477630
Submission type	ORIGINAL

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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 010	TID type 6	TID name St Als	Creation date 02/20/2019	Mandatory termination date 02/20/2040	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-10,991
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Section 3 – Revenue**Amount**

Tax increment	\$208,455
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	\$10,083
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$218,538

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$150
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$95,638
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name N/A	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$95,788

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$111,759
Future costs	\$337,870
Future revenue	\$3,388,887
Surplus or deficit	\$3,162,776

Form
PE-300

TID Annual Report

2025
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Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

Form PE-300		TID Annual Report				2025 WI Dept of Revenue	
2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	010
Submission date	06-22-2026 02:14 PM
Confirmation	TIDAR20251207O1782155661391
Submission type	ORIGINAL

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA		County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 011	TID type 5	TID name Hyland Ave North	Creation date 09/07/2021	Mandatory termination date 09/07/2041	Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$225,307
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Section 3 – Revenue**Amount**

Tax increment	\$161,004
Investment income	
Debt proceeds	
Special assessments	
Shared revenue	\$16,383
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name	
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$177,387

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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$150
Professional services	
Interest and fiscal charges	
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name NA	\$0
Transfer to other funds	
Fund	
Other expenditures	
Name	
Total Expenditures	\$150

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$402,544
Future costs	\$2,550,050
Future revenue	\$3,124,017
Surplus or deficit	\$976,511

Form
PE-300

TID Annual Report

2025
WI Dept of Revenue

Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

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2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024	006	\$421,500	\$1,701,745,100	0.02	\$8,643,176	\$1,729	
2024	008	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	009	\$28,900	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	010	\$120,100	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	011	\$100	\$1,701,745,100	0.00	\$8,643,176	\$0	
2024	012	\$532,200	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	006	\$3,008,400	\$1,463,310,100	0.21	\$8,414,159	\$17,670	
2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
2023	011	\$2,458,400	\$1,463,310,100	0.17	\$8,414,159	\$14,304	
2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 7 – Preparer/Contact Information

Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

Submission Information

Co-muni code	44241
TID number	011
Submission date	06-22-2026 02:16 PM
Confirmation	TIDAR20251207O1782155779697
Submission type	ORIGINAL

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Section 1 – Municipality and TID

Co-muni code 44241	Municipality KAUKAUNA	County OUTAGAMIE	Due date 07/01/2026	Report type ORIGINAL
TID number 012	TID type 2	TID name	Creation date 02/07/2023	Mandatory termination date 02/07/2051
				Anticipated termination date N/A

Section 2 – Beginning Balance**Amount**

TID fund balance at beginning of year	\$-165,846
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Section 3 – Revenue**Amount**

Tax increment	\$34,084
Investment income	\$85,226
Debt proceeds	
Special assessments	\$582,987
Shared revenue	
Sale of property	
Allocation from another TID	
TID number	
Developer guarantees	
Developer name Grand Kakalin	\$48,676
Transfer from other funds	
Source	
Grants	
Source	
Other revenue	
Source	
Total Revenue (deposits)	\$750,973

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Section 4 – Expenditures	Amount
Capital expenditures	
Administration	\$68,576
Professional services	
Interest and fiscal charges	\$15,192
DOR fees	
Discount on long-term debt	
Debt issuance costs	
Principal on long-term debt	\$313,578
Environmental costs	
Real property assembly costs	
Allocation to another TID	
TID number	
Developer grants	
Developer name Central Block	\$90,000
Transfer to other funds	
Fund	
Other expenditures	
Name Bad Debt	\$629,624
Total Expenditures	\$1,116,970

Section 5 – Ending Balance	Amount
TID fund balance at end of year	\$-531,843
Future costs	\$9,712,258
Future revenue	\$11,018,287
Surplus or deficit	\$774,186

Form
PE-300

TID Annual Report

2025
WI Dept of Revenue

Section 6 – TID New Construction

Current Year TID New Construction Values

TID	TID New Construction Increase	TID New Construction Decrease	Prior Year Correction	TID Net New Construction (NNC)
001E	\$0	\$0	\$0	\$0
004	\$54,000	\$0	\$200	\$54,200
005	\$21,463,600	\$0	\$700	\$21,464,300
006	\$12,170,200	\$0	\$300	\$12,170,500
008	\$0	\$0	\$0	\$0
009	\$0	\$0	\$0	\$0
010	\$32,500	\$0	\$200	\$32,700
011	\$0	\$0	\$0	\$0
012	\$44,600	\$-108,400	\$600	\$-63,200
Total	\$33,764,900	\$-108,400	\$2,000	\$33,658,500

Current Year Allowable Levy Increase Attributable to TID NNC

TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
001E	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
004	\$54,200	\$1,836,322,700	0.00	\$8,870,314	\$0
005	\$21,464,300	\$1,836,322,700	1.17	\$8,870,314	\$103,783
006	\$12,170,500	\$1,836,322,700	0.66	\$8,870,314	\$58,544
008	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
009	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
010	\$32,700	\$1,836,322,700	0.00	\$8,870,314	\$0
011	\$0	\$1,836,322,700	0.00	\$8,870,314	\$0
012	\$-63,200	\$1,836,322,700	0.00	\$8,870,314	\$0
Total	\$33,658,500	\$1,836,322,700	1.83	\$8,870,314	\$162,327

Current Year Actual TID NNC Impact to Municipal Levy

Levy Increase Attributable to TID Net New Construction	Increase per \$100,000
\$162,327	\$1.62327

Historical Allowable Levy Increase Attributable to TID NNC

Year	TID	TID Net New Construction	Prior Year Municipal Equalized Value	TID Net New Construction %	Prior Year Adjusted Actual Levy	Allowable Levy Increase Attributable to TID Net New Construction
2024	001E	\$0	\$1,701,745,100	0.00	\$8,643,176	\$0

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2024	004	\$116,500	\$1,701,745,100	0.01	\$8,643,176	\$864	
2024	005	\$524,600	\$1,701,745,100	0.03	\$8,643,176	\$2,593	
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2024 Total		\$1,743,900	\$1,701,745,100	0.10	\$8,643,176	\$8,643	
2023	001E	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	004	\$694,600	\$1,463,310,100	0.05	\$8,414,159	\$4,207	
2023	005	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
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2023	008	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	009	\$0	\$1,463,310,100	0.00	\$8,414,159	\$0	
2023	010	\$2,379,400	\$1,463,310,100	0.16	\$8,414,159	\$13,463	
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2023 Total		\$8,540,800	\$1,463,310,100	0.59	\$8,414,159	\$49,644	

Form PE-300	TID Annual Report	2025 WI Dept of Revenue
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Preparer name Ashley Roehl	Preparer title Finance Director
Preparer email aroehl@kaukauna-wi.org	Preparer phone (920) 766-6300
Contact name Ashley Roehl	Contact title Treasurer
Contact email aroehl@kaukauna-wi.org	Contact phone (920) 766-6372

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Submission type	ORIGINAL