

COMMON COUNCIL

City of Kaukauna
Council Chambers
Municipal Services Building
144 W. Second Street, Kaukauna



Tuesday, June 03, 2025 at 7:00 PM

AGENDA

In-Person and Remote Teleconference via ZOOM

1. Call to Order.
2. Roll call, one minute of silent prayer, Pledge of Allegiance to the American Flag.
3. Presentation of letters, petitions, remonstrances, memorials, and accounts.
4. Public Appearances.
5. Business presented by Mayor.
 - [a.](#) Public Hearing to consider the rezoning of parcel 322111500 from Industrial (IND) to Commercial Highway District (CHD).
 - b. Presentation by Jeff Belongia, from HSE, of the 2025 Kaukauna General Obligation and Revenue Bonding Results and Ratings.
 - [c.](#) Proclamation declaring June 2025 as Kaukauna Invasive Species Control Month.
 - [d.](#) Proclamation National Gun Violence Awareness Day June 6, 2025.
 - [e.](#) Flag Day Proclamation- June 14, 2025.
 - f. Request from Alder Thiele to discuss term lengths for Mayor and City Attorney.
6. Consent Agenda.
 - [a.](#) Board of Public Works Meeting Minutes of June 2, 2025.
 - [b.](#) Finance and Personnel Committee Meeting Minutes of June 2, 2025.
 - [c.](#) Health and Recreation Committee Meeting Minutes of June 2, 2025.
 - [d.](#) Public Protection and Safety Committee Meeting from June 2, 2025.
 - [e.](#) Legislative Committee Meeting Minutes of June 2, 2025.
 - [f.](#) Common Council Meeting Minutes of May 20, 2025.
 - [g.](#) Plan Commission Meeting Minutes of May 8, 2025.
 - [h.](#) Library Board Meeting Minutes of April 22, 2025.
 - [i.](#) RACK Meeting Minutes of March 25, 2025.
 - [j.](#) Bills Payable.
7. Reports of standing and special committees.
 - [a.](#) Operator (Bartender) Licenses.
8. Reports of City officers.
 - [a.](#) Certified Survey Map Review-Parcel 322111500
9. Presentation of ordinances and resolutions.

- [a.](#) Resolution 2025-5469 Resolution Authorizing the Issuance and Sale of \$4,855,000 General Obligation Promissory Notes, Series 2025A.
- [b.](#) Resolution 2025-5470 Resolution Authorizing the Issuance and Sale of Up to \$6,640,000 Sanitary Sewer System Revenue Bond Anticipation Notes (BAN), Series 2025B.
- [c.](#) Resolution 2025-5471 Resolution Approving a Certified Survey Map to Divide one lot into four lots for Parcel 322111500.
- [d.](#) Ordinance 1929-2025 Ordinance Rezoning Parcel 322111500 from Industrial (IND) to Commercial Highway District (CHD).

10. Alder requests for discussion at next Common Council meeting.

11. Closed session.

- a. Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session - Development Agreement 2024-PL-02 Central Block Development.
- b. Return to Open Session for possible action.
- c. Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive bargaining reasons require a closed session- Sale of lot 2 CSM 8288 and Lot 10 Inside the Park Place
- d. Return to Open Session for possible action.
- e. Adjourn to Closed Session Pursuant to 19.85(1)(g) to confer with legal counsel with respect to litigation in which it is or is likely to become involved- Replevin Claim/ J.C.
- f. Return to Open Session for possible action.

12. Adjourn.

NOTICES

IF REQUESTED THREE (3) DAYS PRIOR TO THE MEETING, A SIGN LANGUAGE INTERPRETER WILL BE MADE AVAILABLE AT NO CHARGE.

MEETING ACCESS INFORMATION:

You can access this meeting by one of three methods: from your telephone, computer, or by an app. Instructions are below.

To access the meeting by telephone:

1. Dial 1-312-626-6799
2. When prompted, enter Meeting ID 234 605 4161 followed by #
3. When prompted, enter Password 54130 followed by #

To access the meeting by computer:

1. Go to <http://www.zoom.us>
2. Click the blue link in the upper right hand side that says Join a Meeting
3. Enter Meeting ID 234 605 4161
4. Enter Password 54130
5. Allow Zoom to access your microphone or camera if you wish to speak during the meeting

To access the meeting by smartphone or tablet:

1. Download the free Zoom app to your device
2. Click the blue button that says Join a Meeting
3. Enter Meeting ID 234 605 4161
4. Enter Password 54130
5. Allow the app to access your microphone or camera if you wish to speak during the meeting

Members of the public will be muted unless there is an agenda item that allows for public comment or if a motion is made to open the floor to public comment.



MEMO

PLANNING & COMMUNITY DEVELOPMENT

To: Common Council
From: Dave Kittel, Director of Planning & Community Development
Date: 5/2/2025
Re: Rezoning Request – Parcel 322111500 (101 Kelso Rd)

The Van Epre Family Trust, owner of Parcel 322111500, has applied to rezone this property. The property is currently zoned Industrial (IND) and is requesting a rezone to the Commercial Highway District (CHD)

The purpose of this rezone is to facilitate future development on the site. Due to the shape of the lot, proximity to the Interstate and wetlands, this property is difficult for a larger Industrial type of development and the CHD format allows for uses that can take better advantage of a smaller lot with highway visibility. Per the City's future land use map this property was originally planned to be in the CHD. When the property was annexed in it was part of a larger parcel and likely for simplicity the land was all annexed in as Industrial. This rezoning would be in alignment with the Comprehensive plan and allow for the property to be developed.

Please see attachments for location reference.

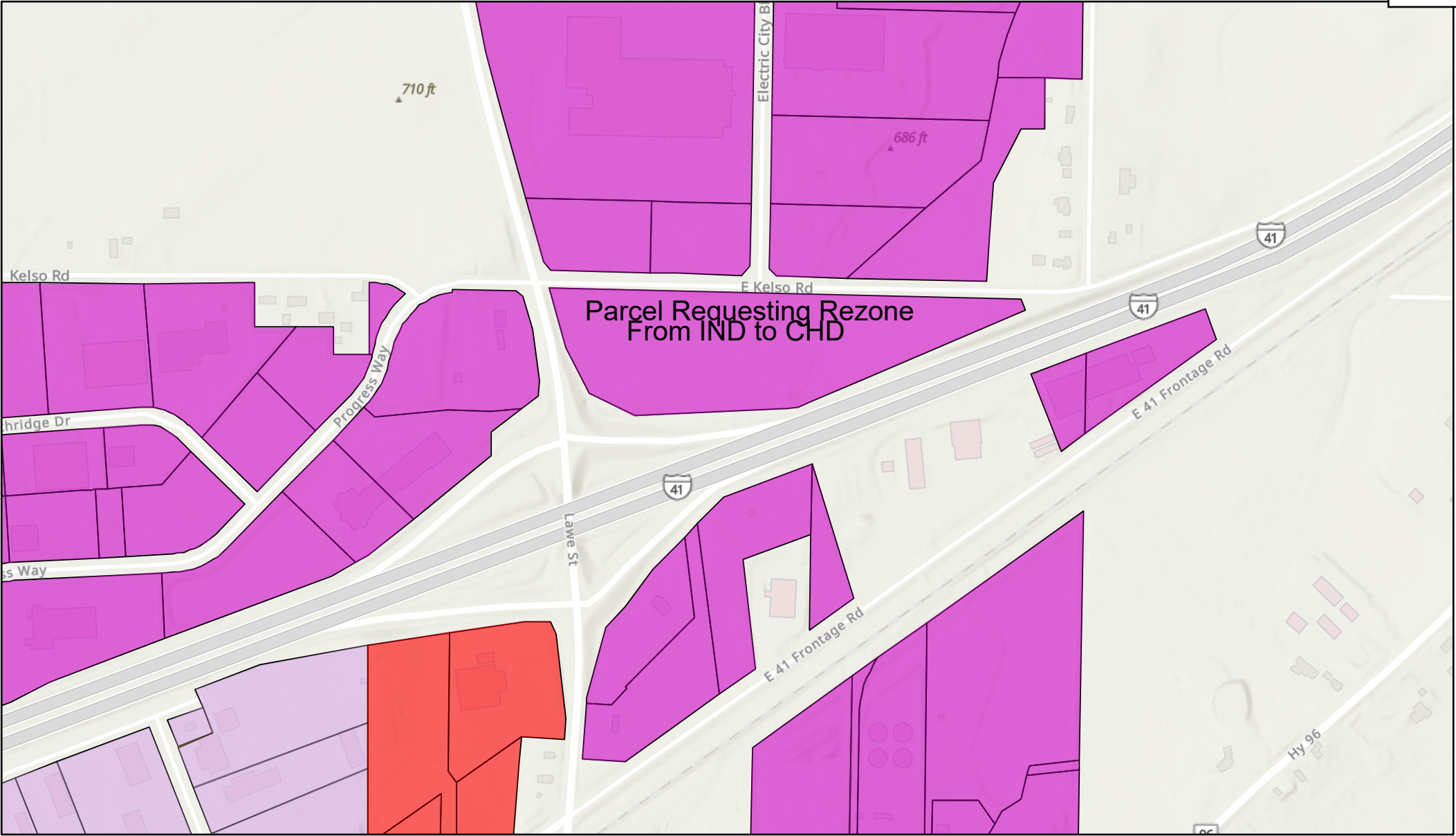
The Plan Commission has reviewed the request for the rezoning and is recommending approval of this request.

Staff Recommendation:

Approve the Ordinance to rezone parcel 322111500 from Industrial (IND) to Commercial Highway District (CHD).

Current Zoning Around Rezoning Request – Parcel 322111500 (101 Kelso Rd)

Item 5.a.



5/2/2025, 8:30:39 AM

Zoning Districts

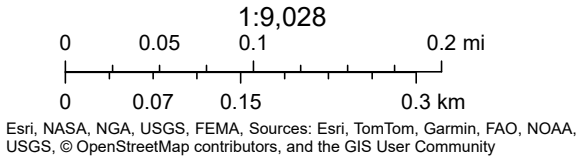
Residential Single Family (RSF)

Commercial Highway (CHD)

Industrial (IND)

Industrial Park (IPD)

Parcels

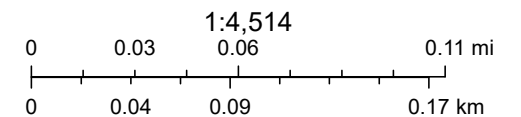
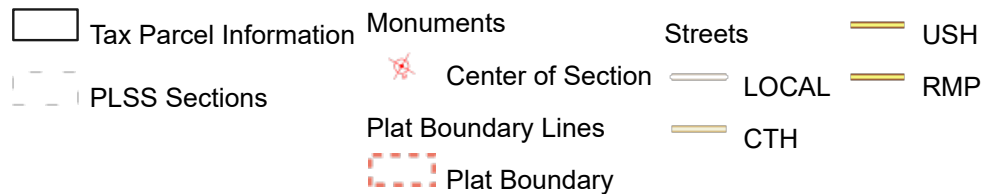


Rezoning Request – Parcel 322111500 (101 Kelso Rd)

Item 5.a.



5/2/2025, 8:28:39 AM



ORDINANCE NO. XXXX-2025**AN ORDINANCE REZONING PARCEL 322111500, FROM INDUSTRIAL (IND) TO COMMERCIAL HIGHWAY DISTRICT (CHD)**

WHEREAS, the Common Council of the City of Kaukauna, having reviewed the recommendation of the City Plan Commission regarding the proposed change in zoning classification for the property described below and having scheduled a public hearing then to be decided by the Common Council; and

WHEREAS, a Class 2 Notice of Public Hearing regarding such proposed zoning change and, pursuant thereto, a public hearing having been held on the 5th of June, 2025 at 7:00 p.m., and the Common Council having heard all interested parties or their agents and attorneys; and

WHEREAS, the rezoning is in compliance with the comprehensive plan;

NOW, THEREFORE, the Common Council of the City of Kaukauna, Wisconsin, do ordain as follows:

SECTION 1: That the following described property:

Commencing at the West 1/4 Corner of Section 7, Township 21 North, Range 19 East; thence S88°42'14"E along the North line of the Southwest 1/4 of said Section 7, 2635.76 feet; thence S01°17'46"W, 33.00 feet to the South right-of-way of Kelso Road, also the Point of Beginning of the parcel to be described; thence S20°40'43"E, 75.46 feet to the Northerly right-of-way of Interstate "41"; thence S69°19'17"W along said right-of-way line, 1000.00 feet; thence S85°32'30"W along said right-of-way line, 646.78 feet; thence N64°44'14"W along said right-of-way line, 205.97 feet to the easterly right-of-way line of C.T.H. "J"; thence N27°02'55"W along said right-of-way line, 210.62 feet; thence N15°57'20"W along said right-of-way line, 204.51 feet; thence N45°55'26"E along said right-of-way line, 62.78 feet to the south right-of-way line of Kelso Road; thence S88°42'14"E along said right-of-way line, 1847.39 feet to the Point Of Beginning.

Shall be and the same is hereby rezoned from the present zoning classification of Residential Single Family to Business District, as set forth in and regulated by the provisions of §17.22 of the Kaukauna Zoning Code, conditioned upon compliance with the approval conditions of the Plan Commission, if any, and the provisions of Chapter 17, Kaukauna Municipal Code.

SECTION 2: That the Clerk is directed to amend the City of Kaukauna Zoning Map in conformity with the provisions of this ordinance.

SECTION 3: That all other ordinances in conflict herewith are hereby repealed.

SECTION 4: That this ordinance shall take effect upon its passage and publication according to law.

Adopted by the Common Council of the City of Kaukauna, Wisconsin, on this 5th day of June, 2025.

APPROVED: _____

Anthony J. Penterman, Mayor

ATTEST: _____

Kayla Nessmann, City Clerk

PROCLAMATION

INVASIVE SPECIES CONTROL MONTH IN THE CITY OF KAUKAUNA

June 2025

WHEREAS, invasive species of plants and animals alter Kaukauna's natural environment by competing with native plants and animals; and,

WHEREAS, 1000 Islands Environmental Center provides residents with a place to connect with nature and learn about the region's diverse ecosystem; and,

WHEREAS, to combat the spread of buckthorn, an invasive brush, 1000 Islands Environmental Center has utilized goats to eat buckthorn without the use of herbicides; and,

WHEREAS, Mulberry Farms of Hilbert, Wisconsin, donates the use of their goats from June 9th through the 22nd to assist 1000 Islands Environmental Center in removing invasive plants; and,

WHEREAS, the public is invited to visit the goats at 1000 Islands Environmental Center and learn about ways in which the spread of invasive species can be safely contained.

NOW THEREFORE, BE IT RESOLVED, that I, Mayor Anthony J. Penterman, do hereby declare June 2025 as Kaukauna Invasive Species Control Month.

IN WITNESS WHEREOF I have hereunto set my hand and caused the Seal of the City of Kaukauna, Wisconsin, to be affixed this 3rd day of June 2025.

CITY OF KAUKAUNA



Anthony J. Penterman, Mayor



PROCLAMATION

NATIONAL GUN VIOLENCE AWARENESS DAY

WHEREAS, National Gun Violence Awareness Day is to honor and remember all victims and survivors of gun violence and to declare that we as a country must do more to end this public health crisis; and,

WHEREAS, every day, 125 Americans are killed by gun violence and more than 200 are shot and wounded, with an average of nearly 18,000 gun homicides every year; and,

WHEREAS, Americans are 26 times more likely to die by gun homicide than people in high income countries; and,

WHEREAS, gun violence prevention is more important than ever as we see an increase in firearm homicides and nonfatal shootings across the country, increased calls to domestic violence hotlines, and an increase in city gun violence; and,

WHEREAS, in January 2013, Hadiya Pendleton was tragically shot and killed at age 15; and,

WHEREAS, a group of Hadiya's friends asked their classmates to commemorate her life by wearing orange on her birthday, the first Friday in June; and,

WHEREAS, they chose this color because hunters wear orange to announce themselves to other hunters when out in the woods and orange is a color that symbolizes the value of human life; and,

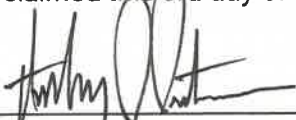
WHEREAS, to recognize the 28th birthday of Hadiya Pendleton on June 6, 2025 (the first Friday in June), people across the United States will recognize National Gun Violence Awareness Day and wear orange in tribute to Hadiya Pendleton, other victims of gun violence, and the loved ones of those victims; and,

WHEREAS, by wearing orange on June 6, 2025, Americans will raise awareness about gun violence and honor the lives of gun violence victims and survivors; and,

WHEREAS, we renew our commitment to reduce gun violence and pledge to do all we can to keep firearms out of the hands of people who should not have access to them and to encourage responsible gun ownership to help keep our families and communities safe.

NOW, THEREFORE, I, Anthony J. Penterman, Mayor of the City of Kaukauna, do hereby proclaim Friday, June 6, 2025 as National Gun Violence Awareness Day in the City of Kaukauna.

Proclaimed this 3rd day of June 2025



Anthony J. Penterman, Mayor



FLAG DAY PROCLAMATION

WHEREAS, in the United States, Flag Day is celebrated on June 14, and

WHEREAS, Flag Day commemorates the adoption of the flag of the United States on June 14, 1777, by resolution of the Second Continental Congress, and

WHEREAS, The Flag Resolution, passed on June 14, 1777, stated:
"Resolved, That the flag of the thirteen United States be thirteen stripes, alternate red and white; that the union be thirteen stars, white in a blue field, representing a new constellation," and

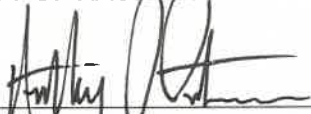
WHEREAS, the flag represents the proud history of America, and

WHEREAS, our flag serves as a reminder to us, and to the world, that America stands for and strives for the promise of freedom, justice, and equality for all.

NOW, THEREFORE, I, ANTHONY J. PENTERMAN, Mayor of the City of Kaukauna, do hereby urge our citizens to pause during this day to rededicate themselves to the principles and ideals for which our flag stands.

IN WITNESS WHEREOF I have hereunto set my hand and caused the Seal of the City of Kaukauna to be affixed this 3rd day of June 2025.

CITY OF KAUKAUNA



Anthony J. Penterman, Mayor



BOARD OF PUBLIC WORKS

A meeting of the Board of Public Works was called to order by Chair Thiele on Monday, June 2, 2025, at 6:00 P.M.

Members present: Antoine, DeCoster, Eggleston (Zoom-arrived at 6:18 PM), Kilgas, Moore, Schell, Schumacher, and Thiele.

Absent & Excused: Eggleston.

Also present: Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Dir. of Plan. & Com. Dev. Kittel, Com. Enrich. and Rec. Director Vosters, Mark. and Com. Manager Fencil (Zoom), HR Director Hodge (Zoom), and interested citizens.

Motion by Moore, seconded by Schell to excuse the absent member.

All Ald. Present voted aye.

Motion carried.

1. Correspondence – none.

2. Discussion Topics.

a. Authorization to seek bids for Project #11-25 – STH 55 Sewer and Water Extension.

The Engineering Department is completing plans to extend sanitary sewer main and water main along STH 55 from Evergreen Drive to the northwest. This project will include open cut installation of sewer and water lines, boring & jacking under creek, and restoration of all affected areas. Discussion held and questions answered.

Motion by Antoine, seconded by Moore to authorize the Engineering Department to seek bids for Project #11-25, STH 55 Sewer and Water Extension.

All Ald. present voted aye.

Motion carried.

b. Public Works Policy Review - 8.03(2) Assessments.

Staff has received requests from Alders to review the current street assessment policies. Discussion held and questions answered.

Alder Eggleston arrived via Zoom at 6:18 PM.

c. Kaukauna Dog Park Dedication Discussion.

Mayor Penterman discussed Dog Park dedication updates. Discussion held and questions answered.

d. Public Works Updates.

The office space at the library has some updates. Sewer and water project on Thelen Avenue will get started next week. Alley Paving Project public information meeting next week and public hearing the following week.

3. Adjourn.

Motion made by Kilgas, seconded by DeCoster to adjourn.

All Ald. Present voted aye.

Motion carried.

Meeting adjourned at 6:27 pm.

Kayla Nessmann, Clerk

FINANCE AND PERSONNEL COMMITTEE

A meeting of the Finance and Personnel Committee was called to order by Chair Penterman on Monday, June 2, 2025, at 6:28 pm.

Members present: Mayor Penterman, Antoine, DeCoster, Eggleston (Zoom), Moore, and Schumacher.

Also present: Ald. Kilgas, Ald. Thiel, Ald. Schell, Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Dir. of Plan. & Com. Dev. Kittel, Com. Enrich. and Rec. Director Vosters, Mark. and Com. Manager Fencl (Zoom), HR Director Hodge (Zoom), and interested citizens.

1. Correspondence.

None.

2. Discussion Topics.

a. Request for additional funding to complete the SOP Manual.

In February, a request was made to the Council for additional funds to allow the Clerk of Courts additional hours to complete the writing of a Standard Operating Procedures Manual. At that time, the Council only agreed to fund a portion of the hours requested and funded 90 hours. An additional 81 hours is now needed to complete the project.

b. Adjourn to closed session pursuant to state statute 19.85 (c) considering employment, promotion, compensation or performance evaluation data of any public employee over which the governmental body has jurisdiction or exercises responsibility.

Motion by Moore, seconded by Antoine to adjourn to closed session pursuant to state statute 19.85 (c) considering employment, promotion, compensation or performance evaluation data of any public employee over which the governmental body has jurisdiction or exercises responsibility.

All members voted aye.

Motion carried.

Moved to closed session at 6:29 PM.

c. Return to open session for possible action.

Motion by Moore, seconded by DeCoster to return to open session for possible action.

All members voted aye.

Motion carried.

Returned to Open Session at 6:45 pm.

3. Adjourn.

Motion by Moore, seconded Antoine to adjourn.

All members voted aye.

Motion carried.

Meeting adjourned at 6:45 pm.

Kayla Nessmann, Clerk

HEALTH AND RECREATION COMMITTEE

A meeting of the Health and Recreation Committee was called to order by Chair DeCoster on Monday, June 2, 2025 at 6:46 P.M.

Members present: DeCoster, Kilgas, Schell, and Thiele.

Also present: Ald. Moore, Ald. Eggleston (Zoom), Ald. Schumacher, Ald. Antoine, Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Dir. of Plan. & Com. Dev. Kittel, Com. Enrich. and Rec. Director Vosters, Mark. and Com. Manager Fencil (Zoom), HR Director Hodge (Zoom), and interested citizens.

1. Correspondence – none.

2. Discussion Topics.

a. Solicitor Licenses.

The following applicants have applied for a solicitor's license for the license year 2025 and have been recommended for approval based on their record check by the police department:

Gabriel	Boothe	W.	215 W. North Water Street	Neenah
Lorenzo	Diomeda	A.	205 W. New York Avenue	Oshkosh
Anthony	Siebers	J.	4133 State Road 91	Oshkosh
Chase	Vandenberg	M.	W400 County Road KK	Kaukauna

Motion by Schell, seconded by Kilgas to grant the Solicitor Licenses.

All members voted aye.

Motion carried.

b. Motherhood Alliance, Special Event Application for Dye Free and Allergy Friendly Summer Kickoff event, June 7 from 9:30am-12:30pm at Jonen Park.

Motion by Thiele, seconded by Kilgas to approve Motherhood Alliance Special Event Application for Dye Free and Allergy Friendly Summer Kickoff event, June 7 from 9:30am-12:30pm at Jonen Park.

All members voted aye.

Motion carried.

c. St. Paul Elder Services, Special Event Application & Amplified Music Application for Community Brat Fry on June 25, from 4pm-8pm.

Motion by Kilgas, seconded by Schell to approve St. Paul elder Services Special Event Application & Amplified Music Application for Community Brat fry on June 25 from 4-8 PM.

All members voted aye.

Motion carried.

d. St. Paul Elder Services, Special Event Application and Amplified Music application for Car Show and Brat Fry on August 19 from 4pm-8pm.

Motion by Thiele, seconded by Schell to approve St. Paul Elder Services Special Event Application & Amplified Music Application for Car Show and Brat Fry on August 19 from 4-

8 PM.
All members voted aye.
Motion carried.

3.Adjourn.

Motion by Kilgas, seconded by Schell to adjourn.
All members voted aye.
Motion carried.

Meeting adjourned at 6:53 pm.
Kayla Nessmann, Clerk

PUBLIC PROTECTION AND SAFETY COMMITTEE

A meeting of the Public Protection and Safety Committee was called to order by Chair Kilgas on Monday, June 2, 2025, at 6:54 P.M.

Members present: Eggleston (Zoom), Kilgas, Schell, and Schumacher.

Also present: Ald. Antoine, Ald. Moore, Ald. Thiele, Ald. DeCoster, Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Dir. of Plan. & Com. Dev. Kittel, Mark. and Com. Manager Fencel (Zoom), HR Director Hodge (Zoom), and interested citizens.

1. Correspondence - None.

2. Discussion Topics.

a. Parking Ordinance Update– Section 7.12.

Police, Engineering, Street, and Legal Departments have been reviewing the current Municipal Code section 7.12 Parking Regulations. Several subsections needed updates due to changes in traffic patterns, street improvement projects, or otherwise not reflecting current needs/operations.

Motion by Schumacher, seconded by Schell to approve the updates to Section 7.12 as (presented/discussed) and recommend the same to Legislative Committee.

All members voted aye.

Motion carried.

3. Adjourn.

Motion by Schell, seconded by Schumacher to adjourn.

All members voted aye.

Motion carried.

Meeting adjourned at 6:57 p.m.

Kayla Nessmann
Clerk

LEGISLATIVE COMMITTEE

A meeting of the Legislative Committee was called to order by Chair Moore on Monday, June 2, 2025, at 6:58 P.M.

Members present: Antoine, Moore, Schumacher, and Thiele.

Also present: Ald. Schell, Ald. Kilgas, Ald. Eggleston (Zoom), Ald. DeCoster, Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Dir. of Plan. & Com. Dev. Kittel, Mark. and Com. Manager Fencel (Zoom), HR Director Hodge (Zoom), and interested citizens.

1. Correspondence

2. Discussion Topics.

a. **Resolution 2025-5469 Resolution Authorizing the Issuance and Sale of \$4,855,000 General Obligation Promissory Notes, Series 2025A.**

Motion by Antoine, seconded by Schumacher to forward Resolution 2025-5469 Resolution Authorizing the Issuance and Sale of \$4,855,000 General Obligation Promissory Notes, Series 2025A to the Common Council for approval with the updated cost.

All members voted aye.

Motion carried.

b. **Resolution 2025-5470 Resolution Authorizing the Issuance and Sale of Up to \$6,640,000 Sanitary Sewer System Revenue Bond Anticipation Notes (BAN), Series 2025B.**

Motion by Schumacher, seconded by Antoine to forward Resolution 2025-5470 Resolution Authorizing the Issuance and Sale of Up to \$6,640,000 Sanitary Sewer System Revenue Bond Anticipation Notes (BAN), Series 2025B to the Common Council for approval with updated costs.

All members voted aye.

Motion carried.

c. **Resolution 2025-5471 Resolution Approving a Certified Survey Map to Divide one lot into four lots for Parcel 322111500.**

Motion by Antoine, seconded by Thiele to approve Resolution 2025-5471 Resolution Approving a Certified Survey Map to Divide one lot into four lots for Parcel 322111500 and recommend the same to the Common Council.

All members voted aye.

Motion carried.

d. **Ordinance 1929-2025 Ordinance Rezoning Parcel 322111500 from Industrial (IND) to Commercial Highway District (CHD).**

Motion by Schumacher, seconded by Thiele to approve Ordinance 1929-2025 Ordinance Rezoning Parcel 322111500 from Industrial (IND) to Commercial Highway District (CHD) and recommend the same to the Common Council.

All members voted aye.

Motion carried.

e. **Ordinance 1930-2025 Repeal and Recreate Section 7.12 Parking.**

Motion by Antoine, seconded by Schumacher to approve Ordinance 1930-2025 Repeal and Recreate Section 7.12 Parking and recommend the same to Common Council.

All members voted aye.

Motion carried.

f. Ordinance 1931-2025 Ordinance Repealing and Replacing Section 1.55.

Motion by Thiele, seconded by Schumacher to approve Ordinance 1931-2025 Ordinance Repealing and Replacing Section 1.55 and recommend the same to Common Council.

All members voted aye.

Motion carried.

3. Adjourn.

Motion by Antoine, seconded by Thiele to adjourn.

All members voted aye.

Motion carried.

Meeting adjourned at 7:12 p.m.

Kayla Nessmann, Clerk



COUNCIL PROCEEDINGS - COUNCIL CHAMBERS – KAUKAUNA, WISCONSIN – MAY 20, 2025

Pursuant to adjournment on May 6, 2025, a meeting of the Common Council of the City of Kaukauna was called to order by Mayor Penterman at 7:00 P.M. on Tuesday, May 20, 2025.

Roll call present: Antoine, DeCoster (Zoom), Eggleston, Kilgas, Moore, Schell, Schumacher, and Thiele.

Also present: Mayor Penterman, Attorney Greenwood, DPW/Eng. Neumeier, Fire Chief Carrel, Police Chief Graff, Associate Planner Nelson, Finance Dir./ Treas. Van Rossum, Dir. of Plan. and Com Dev. Kittel, HR Director Hodge (Zoom), Library Dir. Thiem-Menning, Mark. and Com. Manager Fencil (Zoom), and interested citizens.

One minute of silent prayer and the Pledge of Allegiance to the American Flag observed by the assembly.

CONSENT AGENDA

Board of Public Works Meeting Minutes of May 19, 2025.

Finance & Personnel Committee Meeting Minutes of May 19, 2025.

Health & Recreation Committee Meeting Minutes of May 19, 2025.

Legislative Committee Meeting Minutes of May 19, 2025.

Public Protection and Safety Committee Meeting Minutes of May 19, 2025.

Common Council Meeting Minutes of May 6, 2025.

Committee of the Whole Meeting Minutes of May 5, 2025.

Plan Commission Meeting Minutes of April 17, 2025.

Common Council Meeting Minutes of April 15, 2025.

Heart of the Valley Metropolitan Sewerage District Meeting Minutes of April 8, 2025.

Industrial Park Commission Minutes from March 27, 2025.

Grignon Mansion Board Meeting Minutes of February 17, 2025.

Bills Payable.

Fire Report.

Ambulance Report.

Police Report.

Code Enforcement Report.

Court Report.

Clerk-Treasurer's Daily Deposit Report.

Building Inspection Report.

All alders voted aye to approve/adopt items within the consent agenda.

PRESENTATION OF LETTERS, PETITIONS, REMONSTRANCES, MEMORIALS, AND ACCOUNTS

PUBLIC APPEARANCES

Steve Frassetto, 2501 E Enterprise Avenue, stated he is there on behalf of his client, Central Block, which will be discussed later during a closed session. He discussed they are there to answer any questions prior to or after the closed session.

Jim Boris (Zoom), N58W33138 Township Road, Nashotah, stated he is with The Reserve.

BUSINESS PRESENTED BY THE MAYOR

KHS Civic Engagement Class- Grignon Park Project.

Tim Roehrig provided updates on the KHS Civic Engagement Grignon Park Project. They have secured about 540,000 for the project so far. The project is broken down into several parts: phase 1 is the sledding hill, phase 2 is the skating rink, and phase 3 is the building. Discussion held and questions answered.

2024 Audited City Financial Statements - presented by Clifton Larson Allen (CLA).

Amber Drewieske from Clifton Larson Allen (CLA) provided an overview of the 2024 audited city financial statements. Discussion held and questions answered.

Proclamation Emergency Medical Services Week May 18-24, 2025.

Mayor Penterman read the Emergency Medical Services Week Proclamation.

Motion by Moore, seconded by Schell to receive and place on file the Emergency Medical Services Week Proclamation.

All Ald. voted aye.

Motion carried.

Proclamation National Public Works Week May 18-24, 2025.

Mayor Penterman read the National Public Works Week Proclamation.

Motion by Thiele, seconded by Antoine to receive and place on file the National Public Works Week Proclamation.

All Ald. Voted aye.

Motion carried.

Request to rename Kaukauna Dog Park.

Motion by Moore, seconded by Schell to forward request to rename Kaukauna Dog Park to the Board of Public Works.

All Ald. voted aye.

Motion carried.

Request for Special Assessments for Concrete Street Paving.

Motion by Kilgas, seconded by Antoine to forward request for special assessments for concrete street paving to the Board of Public Works.

All Ald. voted aye.

Motion carried.

REPORTS OF STANDING AND SPECIAL COMMITTEES

Operator (Bartender) Licenses.

The following applicants have applied for an operator's license for the license year 2024-2026 and have been recommended for approval based on their record check by the police department:

Margo	Feldkamp	L.	W404 County Rd ZZ	Kaukauna
Jessica	Foster	L.	300 Papermill Run	Kimberly
Averie	Gaffney	K.	2933 Meadowview St	Kaukauna
Lauren	Gonnering	V.	W740 County Rd ZZ	Kaukauna
Catherine	Lacount	A.	838 Nicolet Ave	Kaukauna
Koreal	Powell	W.	1410 Maricopa Dr	Oshkosh
Emily	Smith	R.	1113 N Leminwah St	Appleton
Haley	Sorensen	J.	1140 Woodland Dr	Menasha

Motion by DeCoster, seconded by Moore to approve the operator/bartender licenses as listed.

All Ald. Voted aye.

Motion carried.

REPORTS OF CITY OFFICERS

Ordinance update 14.07 Applications, Plans, and Specifications.

Planning and Community Development staff have gone through the review process for updates to section 14.07 of the municipal code. This section contains information on the applications, plans, and specifications required to obtain a building permit. Currently, a survey is not required to obtain a building permit unless lot lines cannot be properly identified by permanent monuments. Changing 14.07(b) to require surveys for new buildings and additions would prevent future issues with approving permits for accessory structures and fences.

Park Donations Update.

Planning and Community Development staff are requesting that the park bench donation fee be increased from \$1,200.00 to \$1,500.00 to keep up with rising costs. Staff are also requesting direction from the Common Council in pursuing updates to the park donation policy guidelines document. These updates would allow for additional donation options.

Motion by Moore, seconded by Eggleston to approve the park bench donation fee increase from \$1,200.00 to \$1,500.00 and pursuing this policy guidelines update.

All Ald. Voted aye.

Motion carried.

PRESENTATION OF ORDINANCES AND RESOLUTIONS

Ordinance 1927-2025 Ordinance Amending Section 14.07.

Motion by Moore, seconded by Kilgas to suspend the rules and waive the reading of Ordinance 1927-2025 Ordinance Amending Section 14.07.

All Ald. voted aye.

Motion carried.

Motion by Moore, seconded by Thiele to adopt Ordinance 1927-2025 Ordinance Amending Section 14.07.

All Ald. voted aye.

Motion carried.

Ordinance 1928-2025 Ordinance Repealing and Replacing Section 2.03.

Motion by Moore, seconded by Eggleston to suspend the rules and waive the reading of Ordinance 1928-2025 Ordinance Repealing and Replacing Section 2.03.

All Ald. voted aye.

Motion carried.

Motion by Moore, seconded by Schumacher to adopt Ordinance 1928-2025 Ordinance Repealing and Replacing Section 2.03.

All Ald. voted aye.

Motion carried.

CLOSED SESSION

Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session - Development Agreement 2024-PL-02 Central Block Development.

Motion by Moore, seconded by Antoine to adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session - Development Agreement 2024-PL-02 Central Block Development.

All members voted aye.

Motion carried.

Moved to closed session at 7:45 PM.

Return to Open Session for possible action.

Motion by Thiele, seconded by Schell to return to open session for possible action.

All Ald. voted aye.

Motion carried.

Returned to Open Session at 8:40 pm.

Council through President Moore addressed Developer, Clay Eiting, who was present. No action taken.

Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session – The Reserve 2022-PL-24.

Motion by Moore, seconded by Eggleston to adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session – The Reserve 2022-PL-24.

All Ald. voted aye.

Motion carried.

Moved to closed session at 8:45 PM.

Return to Open Session for possible action.

Motion by Moore, seconded by Schell to return to open session for possible action.

All Ald. voted aye.

Motion carried.

Returned to Open Session at 9:20 pm.

Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session – Dreamville.

Motion by Moore, seconded by Eggleston to adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session – Dreamville.

All Ald. voted aye.

Motion carried.

Moved to closed session at 9:21 PM.

Return to Open Session for possible action.

Motion by Thiele, seconded by Kilgas to return to open session for possible action.

All Ald. voted aye.

Motion carried.

Returned to Open Session at 9:37 pm.

Adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive bargaining reasons require a closed session – Library Space.

Motion by Moore, seconded by Antoine to adjourn to Closed Session Pursuant to State Statute 19.85(1)(e) for deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive bargaining reasons require a closed session – Library Space.

All Ald. voted aye.

Motion carried.

Moved to closed session at 9:38 PM.

Return to Open Session for possible action.

Motion by Schell, seconded by Moore to return to open session for possible action.

All Ald. voted aye.

Motion carried.

Returned to Open Session at 9:57 pm.

Adjourn to Closed Session Pursuant to State Statute 19.85(1)(g) with respect to litigation in which it is or is likely to become involved- Fox Shores Investments.

Motion by Eggleston, seconded by Thiele to adjourn to Closed Session Pursuant to State Statute 19.85(1)(g) with respect to litigation in which it is or is likely to become involved- Fox Shores Investments.

All Ald. voted aye.

Motion carried.

Moved to closed session at 9:58 PM.

Return to Open Session for possible action.

Motion by Eggleston, seconded by Kilgas to return to open session for possible action.

All Ald. voted aye.

Motion carried.

Returned to Open Session at 10:15 pm.

**ALDER REQUESTS FOR DISCUSSION AT THE NEXT COMMON COUNCIL MEETING
ADJOURN**

Ald. Schell requested to discuss cleanup efforts for the businesses on Second Street. Ald. Thiele requested to discuss term limits for the mayor and city attorney.

Motion by Moore, seconded by Antoine to adjourn.

All Ald. voted aye.

Motion carried.

Meeting adjourned at 10:17 p.m.

Kayla Nessmann, Clerk

PLAN COMMISSION

City of Kaukauna

Council Chambers

Municipal Services Building

144 W. Second Street, Kaukauna



Thursday, May 8, 2025 at 4:00 PM

MINUTES**In-Person**

Mayor Penterman called the meeting to order at 4:00 p.m.

1. Roll Call

Members Present: Brett Jensen, Giovanna Feller, John Neumeier, John Moore, Michael Avanzi, Pennie Thiele, Mayor Tony Penterman

Absent: Ken Schoenike

Other(s) Present: Planning and Community Development Director Dave Kittel, Associate Planner Adrienne Nelson, Times Villager Reporter Brian Roebke

Moore made a motion to excuse the absent member. Seconded by Neumeier. Motion passed unanimously.

2. Approval of Minutes

a. Approve Minutes from April 17, 2025

Moore made a motion to approve the minutes from April 17, 2025. Seconded by Feller. Motion passed unanimously.

3. Old Business

a. Sign Ordinance Update

Director Kittel re-introduced the discussion on updating and reorganizing the city's sign ordinance. In March, direction was given to staff by Plan Commission to move forward with efforts to clean up and organize the sign ordinance with the goal of making the ordinance easier to understand and locate within the municipal code. Currently, regulations related to specific types of signage are found in 17.03, the definition section. Staff is suggesting moving signage regulations out of section 17.03 and moving additional sign and billboard information out of section 17.32 in order to create a sign code specific chapter within the zoning code called section 17.33.

Kittel explained that the next change suggested by staff is to update the language and format for signage in each individual zoning district. The first district being looked at by staff is the CCD (Commercial Core District). The draft format uses existing regulations but removes unnecessary verbiage with the goal of providing clarity on what is allowed for each type of signage. Staff is also proposing removing the CCD's limitation on one sign per wall of a building fronting a street or public way and instead allowing for multiple signs, with the caveat that signs are limited to 15% of the wall area. This is helpful in the case of buildings that have two storefronts, and it allows each business located in a building to have their own sign, provided that the total amount of signage does not exceed 15% of the wall area.

Kittel added that another suggestion by staff is to allow properties in the CCD that meet the requirements of the CHD (Commercial Highway District) to apply for signage in compliance with CHD signage requirements with approval of the Plan Commission. Kittel showed on a map the properties in the CCD that meet the size requirements of the CHD. He explained that, although there are several properties that meet the size requirements for CHD, only a few meet the setback requirements. Because of this, only a handful of properties could realistically take advantage of this opportunity: Kwik Trip, Wellness 360, McDonald's, and two apartment complexes. Plan Commission would ultimately have final say on whether signage is approved in these instances. At this time, staff is seeking feedback on how to proceed.

Moore asked if houses within the CCD would be able to apply for signage.

Kittel explained that houses would not be able to apply for signage because of their residential status, but that additional language could be added to clarify this.

Moore asked about buildings within the CCD where businesses are located on the first floor and rentals are located on the second floor. Would those rentals be able to display signs, perhaps in their windows?

Kittel stated that rentals would not be able to. These restrictions would apply strictly to commercial users.

Moore requested that this detail be further clarified in the ordinance. He also asked how the ordinance section would be relabeled.

Kittel explained that parts of section 17.03 and 17.32 would be moved to a new section in 17 called section 17.33.

Moore asked if this would be coming back before the Plan Commission before approval.

Kittel answered that it would be, and that it will need to go before the Legislative Committee and Common Council as well before final approval.

No motion made.

4. New Business

a. Rezoning Request – Parcel 322111500

Director Kittel introduced the proposed rezoning request for parcel 322111500. The proposal is to rezone this parcel from IND (Industrial) to CHD (Commercial Highway District). Upon review of the city's comprehensive plan, staff discovered that this parcel was always planned to be zoned CHD. At the time that this property was annexed into the City of Kaukauna, it was part of a larger parcel that was brought in as IND, and that zoning was never changed. Someone is now interested in purchasing the parcel and they are requesting that it be rezoned to CHD to allow for development outside of industrial use.

Moore asked what the different requirements between IND and CHD are regarding development.

Kittel explained that the change in zoning would allow for different uses of the property, such as for restaurants, health services, or financial services. Despite the size of the parcel, it is not conducive to industrial development because of the existing wetlands. CHD structures can be built on smaller parcels and therefore would be more conducive to commercial highway development. Light manufacturing is still allowed in the CHD as a special exception.

Neumeier made a motion to approve the rezoning of parcel 322111500 from IND to CHD and to recommend the same to the Common Council. Seconded by Moore. Motion passed unanimously.

b. Certified Survey Map Review – Parcel 322111500

Director Kittel introduced the proposed certified survey map for parcel 322111500. This CSM would divide the parcel into four lots, with one those lots being designated as an out lot. This will help with the future development of the land.

Moore asked if the lots created from this division, specifically lots 2 and 3, would be large enough for development. He also inquired further about the purpose of the out lot.

Kittel stated that lots 2 and 3 would be large enough for development. The out lot will allow for one right-of-way acquisition for the WisDOT improvement project. This right-of-way acquisition would be handled separately from the current CSM request.

Moore inquired as to why WisDOT selected this lot. They usually select an area closer to the intersection.

Kittel stated that the out lot is located in the lowest section of the parcel, and it will be the easiest one for the WisDOT to work with.

Moore made a motion to approval the certified survey map creating four lots for the Van Epern Family Trust. Seconded by Thiele. Motion passed unanimously.

c. Park Donation – Location Change Request Ben Bay Bench

Associate Planner Nelson introduced a request by Benjamin Bay to change the location of his donated bench from the Locks Trail to Quarry Point Park. His bench has been ordered but has not yet been installed. The Public Works Department has already confirmed that a bench could be installed at Quarry Point Park.

Moore made a motion to approve the change in location from the Locks Trail to Quarry Point Park for Benjamin Bay, as the bench has not yet been installed, and direct staff to work with the donor to finalize the location of the bench. Seconded by Neumeier. Motion passed unanimously.

d. Site Plan Review – 1900 Tower Drive

Director Kittel introduced the site plan for the creation of a 30,000 square foot warehouse for Quick Transport for their property located at 1900

Tower Drive. The warehouse will be located at the rear of the property. Quick Transport is also proposing adding a third driveway onto Tower Drive. This would improve truck traffic and allow for better maneuvering. The proposed driveway is located far enough away from the existing driveway to not be a cause for concern. Staff has reviewed the plan and confirmed that it is in compliance with all covenants and meets all requirements set forth in city ordinance. The site plan has been approved by the Industrial Park Commission.

Jensen made a motion to approve the site plan as presented with the condition that, prior to issuance of building permits, Stormwater and Erosion Control permits must be obtained from the Engineering Department. Seconded by Feller. Motion passed unanimously.

e. 14.07 Ordinance Amendment

Associate Planner Nelson introduced the proposed ordinance amendment for section 14.07 of the municipal code. This amendment would require surveys for new buildings and additions or as deemed necessary by staff, which would help prevent future issues with permitting for items such as sheds or fences.

Director Kittel added that the vast majority of contractors who apply for permits through the city already submit surveys, but there are some that do not. This amendment would save staff hours of time as well as help ensure compliance with wetland restrictions.

Mayor Penterman asked for clarity on what new builds this amendment would apply to. Would it apply for constructing something simple, such as a shed?

Kittel clarified that this amendment is meant for new buildings and additions. Additional language can be added to further clarify this.

Neumeier stated that he liked the concept. He asked what would happen if plans changed over the course of the project. Would contractors be required to submit an updated survey?

Jensen stated that staff would need an updated survey. Staff already require updated documents if changes are made.

Moore made a motion to recommend that staff pursue this ordinance change. Seconded by Neumeier. Motion passed unanimously.

f. 17.51 Ordinance Amendment

Director Kittel introduced the proposed ordinance amendment for section 17.51 of the municipal code. This amendment would bring the city's municipal code into compliance with a change in state law that states that a zoning amendment only requires approval by a simple majority of a quorum of the members-elect. This amendment also changes the fee requirement from \$25.00 to "as set by the City Council by resolution from time to time".

Moore asked if all city fees are currently set by resolution.

Kittel explained that some fees are, particularly the newer fees. Staff eventually want to have all fees set by resolution and located in an index for reference. This would make them easier to find as well as to adjust when necessary.

Thiele made a motion to recommend approval of the updates to 17.51 to the Legislative Committee. Seconded by Moore. Motion passed unanimously.

g. Park Donation Updates

Associate Planner Nelson introduced the proposed update to the park donation policy guidelines. This update would increase the price for bench donations from \$1,200.00 to \$1,500.00 as well as add additional donation options. Language and layout of the policy guidelines would also be updated.

Director Kittel added that prices for the benches that the city orders have increased, not to mention prices for the plaque, the concrete pad, and staff time. The intent is to review costs annually to ensure that the city is able to breakeven.

Moore suggested that prices be set annually by the Planning and Community Development Department with approval from the Common Council in order to streamline the process and avoid giving out estimates. Staff should decide whether the plaque is considered in the overall price.

Mayor Penterman stated that he appreciated the wider variety of donation options, but had questions as to who would maintain some of the items listed, such as the planters.

Kittel explained that, for now, the city planters fall to the Planning and Community Development Department to take care of. Staff, however, is working to formulate a new program for planter maintenance.

Moore made a motion to increase the park bench donation fee to \$1,500.00 and to recommend to Common Council that the Planning and Community Development Department be given permission to establish on an annual basis the donation prices, to include the product, plaque, and installation. Seconded by Neumeier. Motion passed unanimously.

h. Temporary Construction Easement – Wolfinger Apartments

Director Kittel introduced the requested temporary construction easement for Wolfinger Apartments in Combined Locks. They will need to utilize part of a city pond by Jonen Park to do some grading.

Thiele asked if this would in any way damage the current pond.

Neumeier stated that the pond would only receive drainage from what falls on the backyards and patios of the planned development. Water from the gutters is directed away from this drainage area.

Moore asked if the city would be able to handle the additional water.

Neumeier explained that the city handles more water from this area currently than what will be handled after the development is complete.

Thiele made a motion to approve the temporary construction easement for Wolfinger Apartments. Seconded by Feller. Motion passed unanimously.

i. Park Donation Application Review – Penterman Bench

Associate Planner Nelson introduced the donation request from Tony Penterman for a bench to be installed at the Kaukauna Municipal Pool in memory of Jeff Wittman. The bench would be in the City of Kaukauna's standard bench style and would include a plaque.

Thiele made a motion to approve the park bench donation for Tony Penterman in memory of Jeff Wittman with the condition that staff work

with the donor to finalize the location of the bench. Seconded by Moore. Mayor Penterman abstained. Motion passed unanimously.

5. Other Business

a. None

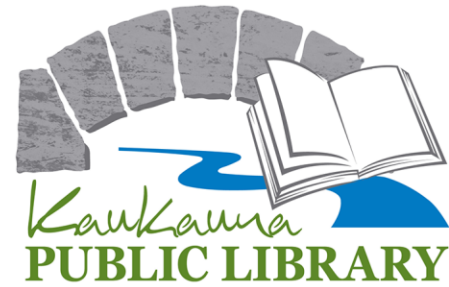
6. Adjourn

Moore made a motion to adjourn the meeting. Seconded by Neumeier. Motion passed unanimously. The meeting adjourned at 5:02 p.m.



LIBRARY BOARD MEETING**City of Kaukauna****Kaukauna Public Library**

207 Thilmany Rd STE 200, Kaukauna



Tuesday, April 22, 2025 at 5:30 PM

Library Board Room In-Person & Zoom Teleconference Hybrid Meeting

1. Call meeting to order
 - a. The meeting was called to order at 5:32p.
2. Roll call of membership
 - a. Present: M.J. Kilgas, C. Van Boxtel, J. Sager, J. Van De Hey, A. Neumeier, J. Vondracek, D. Tatro & J. Lucas
 - b. Excused: C. Fallona
 - c. Also present: A. Thiem-Menning
3. Approval of minutes from previous meeting
 - a. Tuesday, March 25, 2025 Meeting Minutes
 - i. J. Sager made a motion to approve the March 25, 2025 Meeting Minutes seconded by C. Van Boxtel. Motion carries; all in favor.
4. Public Participation and Communications
 - a. A. Thiem-Menning noted that the Library was nominated for a Wisconsin Governor's Tourism Award in the category of Arts, Culture & Heritage.
5. Action Items
 - a. Bill Register March 2025
 - b. J. Van De Hey made a motion to approve the Bill Register March 2025, seconded by A. Neumeier. Motion carries; all in favor.
6. Information Items
 - a. Directors Report
 - i. A. Thiem-Menning noted that around June the Library would be starting to develop the next strategic plan.
 - ii. A. Thiem-Menning also thanked A. Neumeier for creating the newest Friends of the Library fundraiser, as well as C. Van Boxtel, for donating the start-up for the fundraiser for next year.
 - iii. A. Thiem-Menning also thanked J. Van De Hey, for writing a grant through Associated Bank for a donation towards the Summer Feeding Program. Associated Bank donated \$500.
 - b. Adult Services Librarian Report
 - c. Youth Services Librarian Report
 - d. Local Historian Report

- e. Trustee Topic 25
- f. Statistics
 - i. J. Vondracek made a motion to receive and place the reports on file, seconded by A. Neumeier.
- 7. Adjournment
 - a. The meeting adjourned at 6:22p.



**Redevelopment Authority of the City of
Kaukauna**

City of Kaukauna

Council Chambers

Municipal Services Building

144 W. Second Street, Kaukauna



Tuesday, March 25, 2025 at 9:00 AM

Minutes

In-Person in Common Council Chambers, City of Kaukauna

Chairman Moore called the meeting to order at 9:00 a.m.

1. Roll Call

Members Present: Karl Kilgas, Leon Vanevenhoven, John Moore, Quin Lenz, Nicci Sprangers, Heather Hayes, Julie Schroeder (virtual)

Other(s) Present: Director Kittel, Associate Planner Nelson

2. Approval of Minutes

a. Approve Minutes from March 6, 2025

Kilgas made a motion to approve the minutes from March 6, 2025. Seconded by Vanevenhoven. The motion passed unanimously.

3. Old Business

None

4. New Business

a. Central Block Loan Subordination Document

Director Kittel explained that an oddity occurred with the loan documentation for Central Block LLC, where the city recorded the loan documents one day before the bank. This led to the city having the first lien on the property, and the bank having the second lien. This was not supposed to be the lien order, and the bank is wanting to correct this. By signing the subordination document, the city will have the second lien on the property, which is how it was supposed to be done originally. Chairman Moore just needs to sign off on the subordination document in the presence of a notary.

Kilgas asked what the current timetable is for the Central Block development.

Kittel stated that construction should be complete by the end of April.

Kilgas made a motion to permit Moore to sign the Central Block LLC loan subordination document. Seconded by Lenz. The motion passed unanimously.

b. 2025 Downtown Planters Flower

Director Kittel explained that, for the past two years, RACK has financed the purchase of flowers for the downtown and uptown planters. On average, the amount spent has been around \$400, although up to \$1000 was approved last year. Staff is once again requesting funding for the downtown and uptown planters for up to \$1000, with the expectation that the actual cost will likely be around \$400. Staff received feedback from people that they are wanting more blooming flowers. Staff is planning to reach out to past volunteers as well as potential new volunteers for assistance in watering, and Park Charter School has already expressed interest in volunteering to help plant. The intent moving forward in 2026 is to locate a new funding source or have businesses sponsor the planters.

Moore asked if it was the businesses who were suggesting different flowers.

Kittel clarified that the request for more blooming flowers came from City of Kaukauna residents. There was enough interest that staff is looking at creating a resident beautification committee.

Kilgas brought up that last year there were issues with consistent watering of the plants. He asked how this would be resolved moving forward.

Kittel stated that having additional volunteers, such as Park Charter School, would hopefully help mitigate that issue.

Moore asked how many planters there are.

Associate Planner Nelson explained that there are twelve planters total: nine in the downtown, and three in the uptown.

Sprangers asked if we should look at getting more planters – maybe adding an additional three in 2026.

Kittel explained that there are opportunities for residents to donate planters and that Renew Kaukauna funds could help finance the purchase of additional planters. There may be grant opportunities as well. The only issue with adding more planters is that there would need to be more watering done and it would increase the maintenance time required by staff. Kittel has had a few conversations with the Fire Department to see if they would be open to watering some of the planters, as the Police Department already takes care of the three in front of their station. The volunteers do a great job, but summer vacations mean that sometimes the plants won't be watered for a week or two.

Hayes brought up that many high schools have mandatory volunteer hours and asked if some of the high schoolers might be interested in helping.

Moore responded that those hours are not required over summer vacation, although he would like to see that changed.

Hayes suggested working with a boy scout or girl scout troop.

Kittel agreed that there might be some opportunities available with a girl scout troop. There is one troop that is interested in starting a pollination garden, but they have requested city assistance with keeping it watered. He was not aware of any active boy scout troops that could be reached out to, only cub scouts.

Kilgas asked if there is a planter by the VFW.

Kittel confirmed that there is no planter by the VFW.

Kilgas suggested that staff see if anyone from the VFW would be interested in volunteering, or perhaps the Women's Auxiliary. He also suggested offering signage on the planters for business volunteers or sponsors.

Kittel stated that staff could put stick-in signs in the soil and attach permanent signs to the planter if it is permanently adopted by a group or business. He also mentioned that staff is looking at using more drought resistant flowers.

Kilgas suggested using pansies or marigolds.

Sprangers made a motion to allocate up to \$1000 for flowers or other plants for the downtown and uptown planters. Seconded by Kilgas. Motion passed unanimously.

5. Other Business

None

6. Adjourn

Kilgas made a motion to adjourn. Seconded by Vanevenhoven. Motion passed unanimously. Adjourned at 9:24 a.m.

City - Bills Payable

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
124761	BE280337	5/16/2025		KATODA	Finger Publishing, Inc.	275.60
124762	156698	5/16/2025		#80 Tire Change	A T F Tires & Service Center Inc.	140.19
124763	25485	5/16/2025		AR Sand Table Exhibit Service	Amplitel Technologies LLC	560.00
124764	114572	5/16/2025		Fertilizing Round 1/Hydro Park	Bob & Dave's Lawn & Landscaping	192.80
124765	85750259	5/16/2025		Medical Supplies	Bound Tree Medical, LLC.	1,045.69
124766	051525	5/16/2025		Best Wash - Process Service Fees	Calumet County Sheriff's Office	75.00
124767	276323	5/16/2025		Parks/Plumbing Supplies	Carstens Ace Hardware	9.43
124767	276335	5/16/2025		Diamond 1/Chase Way	Carstens Ace Hardware	44.50
124767	276100	5/16/2025		Bolts for Shot Put	Carstens Ace Hardware	7.00
124767	276639	5/16/2025		Custodial Supplies	Carstens Ace Hardware	82.83
124767	276057	5/16/2025		Athletic Field Restroom	Carstens Ace Hardware	23.00
124767	275830	5/16/2025		Truck Paint	Carstens Ace Hardware	21.57
124767	276694	5/16/2025		Upper Riverside/Restroom	Carstens Ace Hardware	85.47
124767	276754	5/16/2025		Athletic Field Supplies	Carstens Ace Hardware	16.86
124767	276369	5/16/2025		Jonen Pavillion	Carstens Ace Hardware	10.04
124767	277166	5/16/2025		Building Supplies - Hose Cart	Carstens Ace Hardware	401.35
124767	276576	5/16/2025		Green Lock Keys	Carstens Ace Hardware	5.37
124767	276102	5/16/2025		General Supplies/Parks	Carstens Ace Hardware	15.18
124767	276315	5/16/2025		Pipe/Electrical	Carstens Ace Hardware	17.17
124767	276385	5/16/2025		Trees/Stumps General Supplies	Carstens Ace Hardware	20.69
124767	277560	5/16/2025		General Supplies	Carstens Ace Hardware	28.45
124767	276196	5/16/2025		General Supplies/Parks	Carstens Ace Hardware	32.68
124767	276573	5/16/2025		Upper Riverside Restroom Restoration	Carstens Ace Hardware	65.30
124767	276111	5/16/2025		Tools/Grignon Mansion Ceiling	Carstens Ace Hardware	11.14
124767	276297	5/16/2025		Athletic Field/Restroom	Carstens Ace Hardware	52.16
124767	276370	5/16/2025		Diamond 1/Score Board	Carstens Ace Hardware	10.78
124767	275792	5/16/2025		Grignon Mansion Door	Carstens Ace Hardware	1.79
124767	276735	5/16/2025		General Supplies	Carstens Ace Hardware	3.23
124767	276400	5/16/2025		Upper Riverside/Restroom	Carstens Ace Hardware	3.42
124767	276163	5/16/2025		Park/Shop	Carstens Ace Hardware	26.99
124767	276298	5/16/2025		General Supplies/Parks	Carstens Ace Hardware	23.85
124767	276603	5/16/2025		Upper Riverside/Restroom	Carstens Ace Hardware	39.66
124767	276406	5/16/2025		Sanitary Sewer/Tenth Street Lift Station	Carstens Ace Hardware	2.69
124767	275597	5/16/2025		Shop/Restroom	Carstens Ace Hardware	7.62
124767	276714	5/16/2025		Parks/Drinking Fountains	Carstens Ace Hardware	12.12
124768	911696	5/16/2025		Blue Toner for Desktop Printer	Complete Office of Wisconsin	124.36
124769	33549	5/16/2025		Security Deposit Refund	Cynthia Mader	200.00
124770	52658	5/16/2025		Tar Kettle #41	DC Auto Repair, LLC	162.23
124770	52804	5/16/2025		Oil - Squad #88	DC Auto Repair, LLC	53.21
124771	I4908	5/16/2025		Portable/ Dog Park	Dean Enterprises, LLC	132.50
124771	I4852	5/16/2025		Portable/ Nelson Trail	Dean Enterprises, LLC	212.50
124772	052125	5/16/2025		XYZ Entertainer - 05/21/25	Donn Krug	175.00

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
124773	0103877-IN	5/16/2025		Wash Room Heaters	Energy Control & Design, Inc.	3,659.77
124774	35225	5/16/2025		Storm Station/Electrical Repair	Enterprise Electric Inc	431.76
124775	25-0024911	5/16/2025		Sewer Hose	Envirotech Equipment Company, LLC.	1,925.00
124776	26075	5/16/2025		Chain Saw #159	Evergreen Power	74.49
124777	BE280081	5/16/2025		Publication Fee for Ordinance	Finger Publishing, Inc.	46.87
124777	BE278142	5/16/2025		Kaukauna Prom Sign	Finger Publishing, Inc.	25.00
124777	BE276696	5/16/2025		Notice for BOA 2nd Posting Anderson Propane Tank Request	Finger Publishing, Inc.	19.12
124777	BE280080	5/16/2025		Noxious Weeds Ordinance	Finger Publishing, Inc.	75.20
124777	BE275464	5/16/2025		Advertisement for 1-25 Concrete Street Assessment Run 2	Finger Publishing, Inc.	114.01
124777	BE280082	5/16/2025		Publication Fee for Ordinance	Finger Publishing, Inc.	46.87
124777	BE279338	5/16/2025		Publishing - Street Patch	Finger Publishing, Inc.	87.89
124778	051225	5/16/2025		Warrant Payment - Connar M Enger	Fox Crossing Police Department	364.50
124779	CI014843	5/16/2025		Door Prop	Fox Valley Technical College	50.00
124780	051325	5/16/2025		Returned Book - Refund	Frank Garza	12.99
124781	127031	5/16/2025		SIGN POST INSPECTION	Great Lakes Testing, Inc.	175.00
124782	C62938A	5/16/2025		Firefighter/EMT Exam Form	I/O Solutions, Inc.	275.00
124783	87809892	5/16/2025		Books	Ingram	11.82
124783	87809888	5/16/2025		Books	Ingram	17.49
124783	87809899	5/16/2025		Books	Ingram	20.05
124783	87837511	5/16/2025		Books	Ingram	16.47
124783	87809887	5/16/2025		Books	Ingram	17.49
124783	87837497	5/16/2025		Books	Ingram	33.32
124783	87837499	5/16/2025		Books	Ingram	150.35
124783	87744080	5/16/2025		Books	Ingram	211.98
124783	87744074	5/16/2025		Books	Ingram	13.63
124783	87744073	5/16/2025		Books	Ingram	16.87
124783	87809886	5/16/2025		Books	Ingram	17.45
124783	87832865	5/16/2025		Books	Ingram	18.57
124783	87749642	5/16/2025		Books	Ingram	41.21
124783	87837510	5/16/2025		Books	Ingram	62.69
124783	87837504	5/16/2025		Books	Ingram	101.35
124783	87837493	5/16/2025		Books	Ingram	109.72
124783	87832867	5/16/2025		Books	Ingram	12.07
124783	87837508	5/16/2025		Books	Ingram	36.09
124783	87837506	5/16/2025		Books	Ingram	65.22
124783	87837495	5/16/2025		Books	Ingram	107.78
124783	87837500	5/16/2025		Books	Ingram	5.81
124783	87809891	5/16/2025		Books	Ingram	10.05
124783	87837498	5/16/2025		Books	Ingram	68.35
124783	87837494	5/16/2025		Books	Ingram	120.23
124783	87832866	5/16/2025		Books	Ingram	6.82
124783	87744076	5/16/2025		Books	Ingram	7.08
124783	87744079	5/16/2025		Books	Ingram	11.89
124783	87809897	5/16/2025		Books	Ingram	12.55

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
124783	87744078	5/16/2025		Books	Ingram	16.15
124783	87809889	5/16/2025		Books	Ingram	17.99
124783	87837501	5/16/2025		Books	Ingram	22.74
124783	87837507	5/16/2025		Books	Ingram	41.75
124783	87809893	5/16/2025		Books	Ingram	12.38
124783	87744075	5/16/2025		Books	Ingram	20.87
124783	87837509	5/16/2025		Books	Ingram	23.59
124783	87837496	5/16/2025		Books	Ingram	126.26
124783	87809898	5/16/2025		Books	Ingram	11.18
124783	87749641	5/16/2025		Books	Ingram	15.76
124783	87809896	5/16/2025		Books	Ingram	20.85
124783	87809895	5/16/2025		Books	Ingram	36.21
124783	87809894	5/16/2025		Books	Ingram	40.30
124783	87744077	5/16/2025		Books	Ingram	48.17
124783	87837505	5/16/2025		Books	Ingram	142.27
124783	87809890	5/16/2025		Books	Ingram	6.58
124784	130478	5/16/2025		Business Cards - J. Berven	Insta Prints Plus, Inc.	38.93
124784	130440	5/16/2025		Donor Signs	Insta Prints Plus, Inc.	132.05
124785	82-S	5/16/2025		Livability Fox Cities Brand Story Renewal & Magazine Ad	J o u r n a l Communications, Inc.	2,200.00
124786	050225	5/16/2025		Fuel	Kwik Trip, Inc.	78.71
124787	27913	5/16/2025		Trees	Leaves Inspired Tree Nursery LLC	605.00
124788	49241819	5/16/2025		Oxygen Rental	L i n d e G a s & Equipment Inc.	60.17
124789	39118879	5/16/2025		Copier	Marco	248.09
124790	33550	5/16/2025		Security Deposit Refund	Maria Garcia-Colchado	200.00
124791	47225	5/16/2025		New Truck #206	Monroe Truck Equip - Green Bay	151,069.00
124792	1187145985	5/16/2025		Training - Inge	Motorola Solutions, Inc.	1,100.00
124793	3320615442	5/16/2025		Folding Machine Lease	Pitney Bowes Inc	367.17
124794	04/29/25	5/16/2025		Postage	Quadient Finance USA, Inc.	1,000.00
124795	2732282-00	5/16/2025		Mulch/Planting	Reinders Inc.	71.13
124796	CS6717	5/16/2025		Refund for Duplicate Application Fee for Solicitor's License - Chase Vandenberg	Renewal by Andersen of Greater Wisconsin	15.00
124797	88413	5/16/2025		ITPP Wetland Fill Permit	Robert E Lee & Assoc. Inc	238.25
124798	SS106533	5/16/2025		Tar & Mastic	Sherwin Industries	14,737.50
124799	483492	5/16/2025		6-25 Library Office Improvements	Short Elliott Hendrickson, Inc	1,929.25
124800	676885254648SFL	5/16/2025		Recording of Documents, Recording of Documents, Recording of Documents, Recording of Documents	Simplifile, LC	121.00
124801	IN252083	5/16/2025		Parks - MSV #119	The Safety Company LLC dba M Tech Company	51.44
124802	445169780-2025-1	5/16/2025		DNR MS4 Annula Fee	Wisconsin Dept of Natural Resources	3,000.00
00000407/1	1245407	5/16/2025		Diesel \$2.61/Gallon	Garrow Oil Corp.	18,523.09
00000407/2	1528189	5/16/2025		Books	Lerner Publishing Group	2,322.92

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
00000407/3	5005	5/16/2025		Slide Out #2131	Adrian Steel of Idaho, LLC	6,335.00
00000406/1	043025	5/19/2025		Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April, Sales Tax - April	Wis. Dept. of Revenue - ACH PAYMENT	1,184.86
00000406/2	WS2GPC012390313	5/19/2025		June Health Ins	Wisconsin Employee Trust Funds (ETF)	425,222.30
124803	156180	5/23/2025		Truck #7	A T F Tires & Service Center Inc.	191.66
124804	02-40436	5/23/2025		General Janitorial Services provided Monday through Friday at the Municipal Services Building and Police Department Services will be provided per the Scope of Work provided with the original work order MAY 2025 - 1st half of the month	Advanced Maintenance Solutions	1,303.92
124805	5516426416	5/23/2025		**Please Enter Description**	Airgas USA, LLC	283.05
124805	5515952867	5/23/2025		Medical Oxygen	Airgas USA, LLC	205.20
124806	25463	5/23/2025		New PC - Harlan & 2 PC Installs	Amplitel Technologies LLC	780.00
124806	25446	5/23/2025		Additional Camera Server Labor	Amplitel Technologies LLC	453.30
124807	815523	5/23/2025		Dreamville Kaukauna Matter	Amundsen Davis, LLC	316.00
124808	824431	5/23/2025		Random/Reasonable Suspicion, Pre-Employment, Fire Hearing Test	Aurora Health Care, Inc.	615.00
124809	061016569	5/23/2025		Marker Light	Automotive Supply Co	21.45
124810	277199	5/23/2025		Building Supplies - Hose	Carstens Ace Hardware	121.83
124810	275698	5/23/2025		Pool Supplies	Carstens Ace Hardware	57.63
124811	17212	5/23/2025		Weights & Measures - May 2025	City Of Appleton	1,006.00
124812	383106	5/23/2025		Books	Coughlan Companies LLC dba Capstone	1,276.46
124813	52866	5/23/2025		#88 Oil, Tire Rotation	DC Auto Repair, LLC	79.28
124813	52730	5/23/2025		#87 Oil	DC Auto Repair, LLC	53.21
124814	207150438	5/23/2025		Athletic Fields/Paint	Diamond Vogel Inc.	4,137.60
124814	207150518	5/23/2025		Athletic Fields/Paint	Diamond Vogel Inc.	120.00
124816	2504-152483	5/23/2025		Bridge Replacement	Drexel Building Supply	1,035.88
124816	2503-124014	5/23/2025		Nature Center Siding	Drexel Building Supply	329.63
124816	2503-104908	5/23/2025		Nature Center Siding	Drexel Building Supply	416.46
124816	2503-113338	5/23/2025		Nature Center Siding Project	Drexel Building Supply	431.04
124816	2503-123599	5/23/2025		Nature Center Siding	Drexel Building Supply	1,136.16
124816	2503-118753	5/23/2025		Nature Center Siding	Drexel Building Supply	243.92
124816	2503-127882	5/23/2025		Nature Center Siding	Drexel Building Supply	273.80
124817	0103929-IN	5/23/2025		Contractual Services	Energy Control & Design, Inc.	5,139.00
124817	0103943-IN	5/23/2025		Preventative Maintenance Agreement	Energy Control & Design, Inc.	3,277.50
124818	INUS5830	5/23/2025		Consulting Services	Fast Four USA Inc.	750.00
124819	6191	5/23/2025		3 Animals	Fox Valley Humane Association	276.00
124820	14834	5/23/2025		Shop Building Maint., SPaR/Building Maint., Parks/Building Maint.	Haenco LLC	648.60
124820	14864	5/23/2025		Cleaning Supplies	Haenco LLC	555.60
124820	14865	5/23/2025		Cleaning Supplies	Haenco LLC	213.50
124821	21398	5/23/2025		50 on the Fox Sponsor	Heart of The Valley Chamber Of Commerce	500.00
124822	87911787	5/23/2025		Books	Ingram	33.23
124822	87911788	5/23/2025		Books	Ingram	45.65

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
124822	87911791	5/23/2025		Books	Ingram	27.22
124822	87911786	5/23/2025		Books	Ingram	18.01
124822	87911793	5/23/2025		Books	Ingram	8.10
124822	87911795	5/23/2025		Books	Ingram	10.60
124822	87911790	5/23/2025		Books	Ingram	50.62
124822	87911784	5/23/2025		Books	Ingram	17.41
124822	87911785	5/23/2025		Books	Ingram	18.01
124822	87911789	5/23/2025		Books	Ingram	33.51
124822	87911794	5/23/2025		Books	Ingram	18.20
124822	87911792	5/23/2025		Books	Ingram	10.98
124823	130580	5/23/2025		Business Cards - Elisa	Insta Prints Plus, Inc.	17.92
124824	KJCM721	5/23/2025		Shredding, Shredding	Iron Mountain Inc.	113.77
124825	45295	5/23/2025		Refuse Truck #229	Klink Hydraulics, LLC	307.33
124825	45036	5/23/2025		Refuse Truck #227	Klink Hydraulics, LLC	445.28
124826	2033	5/23/2025		April Locates	Lazer Utility Locating, LLC	128.00
124827	33781	5/23/2025		Security Deposit Refund	Lizette Aguirre	300.00
124828	INV13884560	5/23/2025		Copier Contract	Marco Technologies LLC NW 7128	68.81
124829	236658	5/23/2025		Refuse Truck #225	MGD Industrial Corp	69.50
124829	236772	5/23/2025		Refuse Truck #225	MGD Industrial Corp	55.74
124830	051625	5/23/2025		Mailbox Reimbursement	Michelle Kersten	72.09
124831	857071	5/23/2025		Dump Truck #215	Monroe Truck Equip - Green Bay	526.25
124832	33795	5/23/2025		Refund Swim Lessons - Cancelled	Noah Wichman	40.00
124833	K222157	5/23/2025		Sewer Pump Trailer #44	Northcentral Utility of Wisconsin, LLC	107.00
124833	K222281	5/23/2025		Refuse Truck #225	Northcentral Utility of Wisconsin, LLC	198.48
124834	2158347	5/23/2025		Netsuite Planning and Budgeting Module Quarterly Charge	Oracle NetSuite	5,017.65
124835	1021630	5/23/2025		Salt Brine, Bridge Inspection	Outagamie County Treasurer	2,159.23
124835	130693	5/23/2025		Election Supplies	Outagamie County Treasurer	1,623.61
124836	X104029517:01	5/23/2025		Refuse #225	Quality Truck Care Center	859.46
124837	2025-74936	5/23/2025		Refuse Truck #225	R.N.O.W., Inc.	847.41
124837	2025-74866	5/23/2025		Refuse Truck #225	R.N.O.W., Inc.	3,142.14
124838	2504-2307-5876	5/23/2025		Mudjacking Pool Deck	RaiseRite Concrete Lifting, Inc.	700.00
124839	5672	5/23/2025		Auto - Maintenance	Red Power Diesel	3.52
124840	1168	5/23/2025		Commercial Inspections	RG Inspections LLC	6,083.50
124841	POS74527	5/23/2025		Mulch	Schmalz Custom Landscaping	101.97
124842	SC100382997	5/23/2025		Employee Screenings	Screening One, Inc.	206.15
124843	000151020	5/23/2025		Seal Kit	Seagrave Fire Apparatus, LLC	83.87
124844	SA000061287	5/23/2025		New Hire Tests	Stanard & Associates, Inc.	161.00
124845	8:45:52 7APR2025	5/23/2025		Water	Stoneridge Piggly Wiggly	7.35

Check #	Bills Paid	Date	Class	Line Description	Addressee	A m o u n t Paid
124845	1 5 : 1 1 : 3 8 22APR2025	5/23/2025		Soap & Tide	Stoneridge Wiggly Piggly	152.49
124845	8:36:37 28APR2025	5/23/2025		Sink Sponges	Stoneridge Wiggly Piggly	2.99
124845	1 4 : 1 0 : 2 6 15APR2025	5/23/2025		XYZ Program Food, Plates	Stoneridge Wiggly Piggly	28.06
124845	1 3 : 4 9 : 3 1 16APR2025	5/23/2025		Water	Stoneridge Wiggly Piggly	12.38
124846	33779	5/23/2025		Security Deposit Refund	Sue Fischer	200.00
124847	04/30/2025	5/23/2025		Blood Draws - 2	TheDACare Laboratories	85.00
124848	205550-202504-1	5/23/2025		TLO	TransUnion Risk and Alternative Data Solutions Inc	253.60
124849	R202170204:01	5/23/2025		Power Steering	Truck Country Of Wisconsin	273.78
124850	6160337318	5/23/2025		Coverall/Mat Service	VESTIS	86.51
124851	2107996-1796-9	5/23/2025		Recycling Service - May	Waste Management of WI	113.47
00000408/1	25141000044	5/27/2025	General Fund - 101	Supplemental Select, Supplemental Select Plus, Delta Vision	Delta Dental of Wisconsin	2,117.20
00000408/2	323361	5/27/2025	General Fund - 101	April WRS	Wisconsin Employee Trust Funds (ETF)	199,184.52
00000408/3	052225	5/27/2025	General Fund - 101	05/22/25 Payroll, 05/22/25 Payroll	Mission Square Retirement	22,197.05
00000409/1	AD9GT1P	5/27/2025		Toner for SPaR Building	CDW Government	212.68
00000409/2	10600-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	38.52
00000409/2	10610-00 051225	5/27/2025		Dodge St Sewer Lift	Kaukauna Utilities	112.29
00000409/2	31641-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	120.70
00000409/2	10660-01 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	258.27
00000409/2	10593-01 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	330.12
00000409/2	12922-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	4,959.87
00000409/2	10690-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	17.01
00000409/2	21846-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	67.34
00000409/2	10592-02 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	88.12
00000409/2	31521-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	92.41
00000409/2	10595-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	113.67
00000409/2	10615-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	235.10
00000409/2	10620-00 051225	5/27/2025		Dodge Street Sewer Pump	Kaukauna Utilities	17.32
00000409/2	111340-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	62.86
00000409/2	501803-00 051225	5/27/2025		Tower Dr & Industrial Park Sewer Lift	Kaukauna Utilities	11.00
00000409/2	10279-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	43.09
00000409/2	100420-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	57.56
00000409/2	10579-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	59.23
00000409/2	10580-01 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	45.18
00000409/2	504000-00 051225	5/27/2025		Progress Way Fountain	Kaukauna Utilities	41.02
00000409/2	10465-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	32.11
00000409/2	10590-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	51.73
00000409/2	391515-01 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	361.26
00000409/2	92505-00 051225	5/27/2025		Water, Sewer, & Electric	Kaukauna Utilities	401.81

Total	967,430.37
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The following applicants have applied for an operator's license for the license year **2024-2026** and have been recommended for approval based on their record check by the police department:

Katelyn	Borta	N.	1851 Keehan Ln	Green Bay
Emilie	Buechel	D.	2100 Fieldcrest Dr	Kaukauna
Nicole	Larsen	L.	3571 County Line Rd	De Pere
Aspen	Tucker	L.	316 E. 7th St	Kaukauna
Tracy	Vander Bloomen	J.	115 E. 4th St	Kaukauna

Certified Survey Map No. _____

Part of the Northwest 1/4 of the Southwest 1/4 and part of the Northeast 1/4 of the Southwest 1/4, Section 07, Township 21 North, Range 19 East, City of Kaukauna, Outagamie County, Wisconsin



DAVEL ENGINEERING & ENVIRONMENTAL, INC.

CIVIL ENGINEERING CONSULTANTS
1164 Province Terrace Menasha, WI 54952
Ph: 920-991-1866 Fax: 920-441-0804
www.davel.pro

LEGEND

●

3/4" x 18" Steel Rebar
@ 1.50lbs/LF SET

○

3/4" Rebar Found

□

1" Iron Pipe Found

⊙

Government Corner

WL

WL

WL

WL

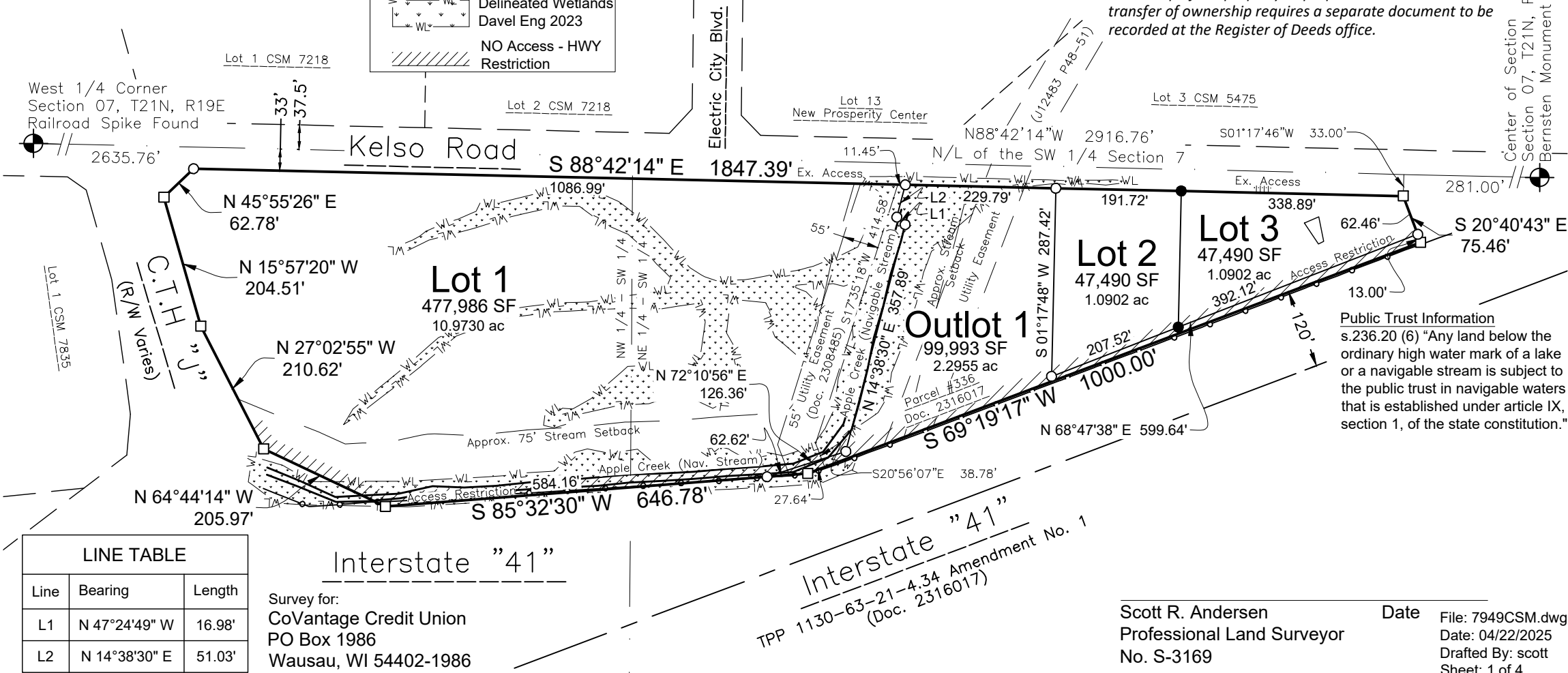
Delineated Wetlands
Davel Eng 2023

NO Access - HWY
Restriction



Bearings are referenced to the North line of the Southwest 1/4, Section 07, T21N, R19E, assumed to bear N88°42'14"W, base on the Outagamie County Coordinate System.

- Caveats:**
- 1) Building zones depicted are based on building setbacks in effect at the time of the survey and should not be relied upon without first obtaining written verification thereof from the City of Kaukauna and any other local agencies.
 - 2) **Additional action is required.** This map does NOT transfer ownership of the property or properties shown. Sale or transfer of ownership requires a separate document to be recorded at the Register of Deeds office.



Certified Survey Map No. _____

Part of the Northwest 1/4 of the Southwest 1/4 and part of the
Northeast 1/4 of the Southwest 1/4, Section 07, Township 21 North,
Range 19 East, City of Kaukauna, Outagamie County, Wisconsin

Surveyor's Certificate

I, Scott R. Andersen, Professional Land Surveyor, hereby certify: That in full compliance with the provisions of Chapter 236 of the Wisconsin Statutes and the subdivision regulations of the City of Kaukauna, and under the direction of Van Epern Family Trust, the property owners of said land, I have surveyed, divided, and mapped this Certified Survey Map; that such map correctly represents all exterior boundaries and the subdivision of the land surveyed; and that this land is located in part Part of the Northwest 1/4 of the Southwest 1/4 and part of the Northeast 1/4 of the Southwest 1/4, Section 07, Township 21 North, Range 19 East, City of Kaukauna, Outagamie County, Wisconsin containing 672,959 Square Feet (15.4489 Acres) of land described as follows:

Commencing at the West 1/4 Corner of Section 7, Township 21 North, Range 19 East; thence S88°42'14"E along the North line of the Southwest 1/4 of said Section 7, 2635.76 feet; thence S01°17'46"W, 33.00 feet to the South right-of-way of Kelso Road, also the Point of Beginning of the parcel to be described; thence S20°40'43"E, 75.46 feet to the Northerly right-of-way of Interstate "41"; thence S69°19'17"W along said right-of-way line, 1000.00 feet; thence S85°32'30"W along said right-of-way line, 646.78 feet; thence N64°44'14"W along said right-of-way line, 205.97 feet to the easterly right-of-way line of C.T.H. "J"; thence N27°02'55"W along said right-of-way line, 210.62 feet; thence N15°57'20"W along said right-of-way line, 204.51 feet; thence N45°55'26"E along said right-of-way line, 62.78 feet to the south right-of-way line of Kelso Road; thence S88°42'14"E along said right-of-way line, 1847.39 feet to the Point Of Beginning of the parcel described. Described parcel is subject to restrictions and easement of record.

Given under my hand this _____ day of _____, _____.

Scott R. Andersen, Wisconsin Professional Land Surveyor No. S-3169

Certified Survey Map No. _____

Part of the Northwest 1/4 of the Southwest 1/4 and part of the
Northeast 1/4 of the Southwest 1/4, Section 07, Township 21 North,
Range 19 East, City of Kaukauna, Outagamie County, Wisconsin

Owners' Certificate

As Trustee of the Van Epern Family Trust, I hereby certify that we caused the land described on this certified survey map to be surveyed, divided, and mapped all as shown and represented on this map.

We do further certify this Certified Survey Map is required by s.236.10 or s.236.12 to be submitted to the following for approval or objection:

City of Kaukauna

Dated this _____ day of _____, 2025.

Helen M. Van Epern
Trustee

State of Wisconsin)
)SS
_____County)

Personally came before me on the _____ day of _____, 20_____, the above the property owner(s) to me known to be the persons who executed the foregoing instrument and acknowledge the same.

_____ My Commission Expires _____
Notary Public, Wisconsin

Scott R. Andersen Date
Professional Land Surveyor
No. S-3169

File: 7949CSM.dwg
Date: 04/22/2025
Drafted By: scott
Sheet: 3 of 4

Certified Survey Map No. _____

Part of the Northwest 1/4 of the Southwest 1/4 and part of the
Northeast 1/4 of the Southwest 1/4, Section 07, Township 21 North,
Range 19 East, City of Kaukauna, Outagamie County, Wisconsin

Treasurer's Certificate

I hereby certify that there are no unpaid taxes or unpaid special assessments on any of the lands shown hereon.

_____	_____	_____
County Treasurer	Print Name	Date

_____	_____	_____
City Treasurer	Print Name	Date

City of Kaukauna Common Council Approval Certificate

Resolved, that this certified survey map in the City of Kaukauna, Outagamie County, Van Epern Family Trust, the
property owners, is hereby approved by the Common Council.

_____	_____	_____
Mayor	Print Name	Date

_____	_____	_____
City Clerk	Print Name	Date

This Certified Survey Map is contained wholly within the property described in the following recorded instruments:

the property owner of record:	Recording Information:	Parcel Number(s):
Van Epern Family Trust	Doc. 1779597	322111500

_____	_____
Scott R. Andersen	Date
Professional Land Surveyor	
No. S-3169	

File: 7949CSM.dwg
Date: 04/22/2025
Drafted By: scott
Sheet: 4 of 4



MEMO

PLANNING AND COMMUNITY DEVELOPMENT

To: Common Council
From: Dave Kittel and Adrenne Nelson
Date: May 29, 2025
Re: CSM Review – Parcel 322111500

Scott Andersen, agent, has submitted a certified survey map for the Van Epern Family Trust, owner, to create four lots from parcel 322111500. The Van Epern Family Trust would like to subdivide the existing parcel into four lots in order to accommodate three future developments and one right-of-way acquisition for the WisDOT improvement project.

A draft of the CSM, the submitted application, and draft resolution are attached to this report. The current map and proposed map are shown below for additional detail/clarification of the proposed CSM.

The Plan Commission has reviewed the CSM and is recommending approval of the CSM



RESOLUTION 2025-_____

RESOLUTION APPROVING A CERTIFIED SURVEY MAP TO DIVIDE ONE LOT INTO FOUR LOTS FOR PARCEL 322111500

WHEREAS, Van Epern Family Trust as owner of Parcel 322111500 has presented a Certified Survey Map to the City of Kaukauna Common Council as prepared by Scott R. Anderson, a registered Land Surveyor; and

WHEREAS, a Certified Survey Map of the following described parcel of land has been presented to and recommended for approval by the Plan Commission:

Commencing at the West 1/4 Corner of Section 7, Township 21 North, Range 19 East; thence S88°42'14"E along the North line of the Southwest 1/4 of said Section 7, 2635.76 feet; thence S01°17'46"W, 33.00 feet to the South right-of-way of Kelso Road, also the Point of Beginning of the parcel to be described; thence S20°40'43"E, 75.46 feet to the Northerly right-of-way of Interstate "41"; thence S69°19'17"W along said right-of-way line, 1000.00 feet; thence S85°32'30"W along said right-of-way line, 646.78 feet; thence N64°44'14"W along said right-of-way line, 205.97 feet to the easterly right-of-way line of C.T.H. "J"; thence N27°02'55"W along said right-of-way line, 210.62 feet; thence N15°57'20"W along said right-of-way line, 204.51 feet; thence N45°55'26"E along said right-of-way line, 62.78 feet to the south right-of-way line of Kelso Road; thence S88°42'14"E along said right-of-way line, 1847.39 feet to the Point Of Beginning of the parcel described. Described parcel is subject to restrictions and easement of record.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of Kaukauna, Wisconsin that the said Certified Survey Map attached and made a part hereof is hereby accepted and approved.

Adopted by the Common Council of the City of Kaukauna, Wisconsin, on this 5th day of June, 2025.

APPROVED: _____
Anthony J. Penterman, Mayor

ATTEST: _____
Kayla Nessman, City Clerk

RESOLUTION NO. _____

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF
\$4,800,000 GENERAL OBLIGATION PROMISSORY NOTES,
SERIES 2025A

WHEREAS, the Common Council hereby finds and determines that it is necessary, desirable and in the best interest of the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City") to raise funds for public purposes, including paying the cost of 2025 capital projects, including street and sidewalk improvements, park and pool improvements, acquisition of vehicles and equipment, a city wide video surveillance system, site remediation and a rail crossing quiet zone project (collectively, the "Project");

WHEREAS, the Common Council hereby finds and determines that the Project is within the City's power to undertake and therefore serves a "public purpose" as that term is defined in Section 67.04(1)(b), Wisconsin Statutes;

WHEREAS, the City is authorized by the provisions of Section 67.12(12), Wisconsin Statutes, to borrow money and issue general obligation promissory notes for such public purposes; and

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to sell such general obligation promissory notes to Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser"), pursuant to the terms and conditions of its note purchase agreement attached hereto as Exhibit A and incorporated herein by this reference (the "Proposal").

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

Section 1. Authorization and Sale of the Notes. For the purpose of paying the cost of the Project, there shall be borrowed pursuant to Section 67.12(12), Wisconsin Statutes, the principal sum of FOUR MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$4,800,000) from the Purchaser in accordance with the terms and conditions of the Proposal. The Proposal is hereby accepted and the Mayor and City Clerk or other appropriate officers of the City are authorized and directed to execute an acceptance of the Proposal on behalf of the City. To evidence the obligation of the City, the Mayor and City Clerk are hereby authorized, empowered and directed to make, execute, issue and sell to the Purchaser for, on behalf of and in the name of the City, the general obligation promissory notes aggregating the principal amount of FOUR MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$4,800,000) (the "Notes") for the sum set forth on the Proposal, plus accrued interest to the date of delivery.

Section 2. Terms of the Notes. The Notes shall be designated "General Obligation Promissory Notes, Series 2025A"; shall be issued in the aggregate principal amount of \$4,800,000; shall be dated June 17, 2025; shall be in the denomination of \$5,000 or any integral multiple thereof; shall be numbered R-1 and upward; and shall bear interest at the rates per annum and mature on June 1 of each year, in the years and principal amounts as set forth on the Pricing Summary attached hereto as Exhibit B-1 and incorporated herein by this reference. Interest shall

be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026. Interest shall be computed upon the basis of a 360-day year of twelve 30-day months and will be rounded pursuant to the rules of the Municipal Securities Rulemaking Board. The schedule of principal and interest payments due on the Notes is set forth on the Debt Service Schedule attached hereto as Exhibit B-2 and incorporated herein by this reference (the "Schedule").

Section 3. Redemption Provisions. The Notes maturing on June 1, 2034 and thereafter shall be subject to redemption prior to maturity, at the option of the City, on June 1, 2033 or on any date thereafter. Said Notes shall be redeemable as a whole or in part, and if in part, from maturities selected by the City, and within each maturity by lot, at the principal amount thereof, plus accrued interest to the date of redemption.

Section 4. Form of the Notes. The Notes shall be issued in registered form and shall be executed and delivered in substantially the form attached hereto as Exhibit C and incorporated herein by this reference.

Section 5. Tax Provisions.

(A) Direct Annual Irrepealable Tax Levy. For the purpose of paying the principal of and interest on the Notes as the same becomes due, the full faith, credit and resources of the City are hereby irrevocably pledged, and there is hereby levied upon all of the taxable property of the City a direct annual irrepealable tax in the years 2025 through 2034 for the payments due in the years 2026 through 2035 in the amounts set forth on the Schedule.

(B) Tax Collection. So long as any part of the principal of or interest on the Notes remains unpaid, the City shall be and continue without power to repeal such levy or obstruct the collection of said tax until all such payments have been made or provided for. After the issuance of the Notes, said tax shall be, from year to year, carried onto the tax roll of the City and collected in addition to all other taxes and in the same manner and at the same time as other taxes of the City for said years are collected, except that the amount of tax carried onto the tax roll may be reduced in any year by the amount of any surplus money in the Debt Service Fund Account created below.

(C) Additional Funds. If at any time there shall be on hand insufficient funds from the aforesaid tax levy to meet principal and/or interest payments on said Notes when due, the requisite amounts shall be paid from other funds of the City then available, which sums shall be replaced upon the collection of the taxes herein levied.

Section 6. Segregated Debt Service Fund Account.

(A) Creation and Deposits. There shall be and there hereby is established in the treasury of the City, if one has not already been created, a debt service fund, separate and distinct from every other fund, which shall be maintained in accordance with generally accepted accounting principles. Debt service or sinking funds established for obligations previously issued by the City may be considered as separate and distinct accounts within the debt service fund.

Within the debt service fund, there hereby is established a separate and distinct account designated as the "Debt Service Fund Account for General Obligation Promissory Notes, Series

2025A" (the "Debt Service Fund Account") and such account shall be maintained until the indebtedness evidenced by the Notes is fully paid or otherwise extinguished. There shall be deposited into the Debt Service Fund Account (i) all accrued interest received by the City at the time of delivery of and payment for the Notes; (ii) any premium which may be received by the City above the par value of the Notes and accrued interest thereon; (iii) all money raised by the taxes herein levied and any amounts appropriated for the specific purpose of meeting principal of and interest on the Notes when due; (iv) such other sums as may be necessary at any time to pay principal of and interest on the Notes when due; (v) surplus monies in the Borrowed Money Fund as specified below; and (vi) such further deposits as may be required by Section 67.11, Wisconsin Statutes.

(B) Use and Investment. No money shall be withdrawn from the Debt Service Fund Account and appropriated for any purpose other than the payment of principal of and interest on the Notes until all such principal and interest has been paid in full and the Notes canceled; provided (i) the funds to provide for each payment of principal of and interest on the Notes prior to the scheduled receipt of taxes from the next succeeding tax collection may be invested in direct obligations of the United States of America maturing in time to make such payments when they are due or in other investments permitted by law; and (ii) any funds over and above the amount of such principal and interest payments on the Notes may be used to reduce the next succeeding tax levy, or may, at the option of the City, be invested by purchasing the Notes as permitted by and subject to Section 67.11(2)(a), Wisconsin Statutes, or in permitted municipal investments under the pertinent provisions of the Wisconsin Statutes ("Permitted Investments"), which investments shall continue to be a part of the Debt Service Fund Account. Any investment of the Debt Service Fund Account shall at all times conform with the provisions of the Internal Revenue Code of 1986, as amended (the "Code") and any applicable Treasury Regulations (the "Regulations").

(C) Remaining Monies. When all of the Notes have been paid in full and canceled, and all Permitted Investments disposed of, any money remaining in the Debt Service Fund Account shall be transferred and deposited in the general fund of the City, unless the Common Council directs otherwise.

Section 7. Proceeds of the Notes; Segregated Borrowed Money Fund. The proceeds of the Notes (the "Note Proceeds") (other than any premium and accrued interest which must be paid at the time of the delivery of the Notes into the Debt Service Fund Account created above) shall be deposited into a special fund (the "Borrowed Money Fund") separate and distinct from all other funds of the City and disbursed solely for the purpose or purposes for which borrowed. Monies in the Borrowed Money Fund may be temporarily invested in Permitted Investments. Any monies, including any income from Permitted Investments, remaining in the Borrowed Money Fund after the purpose or purposes for which the Notes have been issued have been accomplished, and, at any time, any monies as are not needed and which obviously thereafter cannot be needed for such purpose(s) shall be deposited in the Debt Service Fund Account.

Section 8. No Arbitrage. All investments made pursuant to this Resolution shall be Permitted Investments, but no such investment shall be made in such a manner as would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Code or the Regulations and an officer of the City, charged with the responsibility for issuing the Notes, shall certify as to facts, estimates, circumstances and reasonable expectations in existence on the date of delivery of

the Notes to the Purchaser which will permit the conclusion that the Notes are not "arbitrage bonds," within the meaning of the Code or Regulations.

Section 9. Compliance with Federal Tax Laws. (a) The City represents and covenants that the projects financed by the Notes and the ownership, management and use of the projects will not cause the Notes to be "private activity bonds" within the meaning of Section 141 of the Code. The City further covenants that it shall comply with the provisions of the Code to the extent necessary to maintain the tax-exempt status of the interest on the Notes including, if applicable, the rebate requirements of Section 148(f) of the Code. The City further covenants that it will not take any action, omit to take any action or permit the taking or omission of any action within its control (including, without limitation, making or permitting any use of the proceeds of the Notes) if taking, permitting or omitting to take such action would cause any of the Notes to be an arbitrage bond or a private activity bond within the meaning of the Code or would otherwise cause interest on the Notes to be included in the gross income of the recipients thereof for federal income tax purposes. The City Clerk or other officer of the City charged with the responsibility of issuing the Notes shall provide an appropriate certificate of the City certifying that the City can and covenanting that it will comply with the provisions of the Code and Regulations.

(b) The City also covenants to use its best efforts to meet the requirements and restrictions of any different or additional federal legislation which may be made applicable to the Notes provided that in meeting such requirements the City will do so only to the extent consistent with the proceedings authorizing the Notes and the laws of the State of Wisconsin and to the extent that there is a reasonable period of time in which to comply.

Section 10. Execution of the Notes; Closing; Professional Services. The Notes shall be issued in printed form, executed on behalf of the City by the manual or facsimile signatures of the Mayor and City Clerk, authenticated, if required, by the Fiscal Agent (defined below), sealed with its official or corporate seal, if any, or a facsimile thereof, and delivered to the Purchaser upon payment to the City of the purchase price thereof, plus accrued interest to the date of delivery (the "Closing"). The facsimile signature of either of the officers executing the Notes may be imprinted on the Notes in lieu of the manual signature of the officer but, unless the City has contracted with a fiscal agent to authenticate the Notes, at least one of the signatures appearing on each Note shall be a manual signature. In the event that either of the officers whose signatures appear on the Notes shall cease to be such officers before the Closing, such signatures shall, nevertheless, be valid and sufficient for all purposes to the same extent as if they had remained in office until the Closing. The aforesaid officers are hereby authorized and directed to do all acts and execute and deliver the Notes and all such documents, certificates and acknowledgements as may be necessary and convenient to effectuate the Closing. The City hereby authorizes the officers and agents of the City to enter into, on its behalf, agreements and contracts in conjunction with the Notes, including but not limited to agreements and contracts for legal, trust, fiscal agency, disclosure and continuing disclosure, and rebate calculation services. Any such contract heretofore entered into in conjunction with the issuance of the Notes is hereby ratified and approved in all respects.

Section 11. Payment of the Notes; Fiscal Agent. The principal of and interest on the Notes shall be paid by Associated Trust Company, National Association, Green Bay, Wisconsin, which is hereby appointed as the City's registrar and fiscal agent pursuant to the provisions of Section 67.10(2), Wisconsin Statutes (the "Fiscal Agent"). The City hereby authorizes the Mayor and City

Clerk or other appropriate officers of the City to enter into a Fiscal Agency Agreement between the City and the Fiscal Agent. Such contract may provide, among other things, for the performance by the Fiscal Agent of the functions listed in Wis. Stats. Sec. 67.10(2)(a) to (j), where applicable, with respect to the Notes.

Section 12. Persons Treated as Owners; Transfer of Notes. The City shall cause books for the registration and for the transfer of the Notes to be kept by the Fiscal Agent. The person in whose name any Note shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and payment of either principal or interest on any Note shall be made only to the registered owner thereof. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Note to the extent of the sum or sums so paid.

Any Note may be transferred by the registered owner thereof by surrender of the Note at the office of the Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment duly executed by the registered owner or his attorney duly authorized in writing. Upon such transfer, the Mayor and City Clerk shall execute and deliver in the name of the transferee or transferees a new Note or Notes of a like aggregate principal amount, series and maturity and the Fiscal Agent shall record the name of each transferee in the registration book. No registration shall be made to bearer. The Fiscal Agent shall cancel any Note surrendered for transfer.

The City shall cooperate in any such transfer, and the Mayor and City Clerk are authorized to execute any new Note or Notes necessary to effect any such transfer.

Section 13. Record Date. The 15th day of the calendar month next preceding each interest payment date shall be the record date for the Notes (the "Record Date"). Payment of interest on the Notes on any interest payment date shall be made to the registered owners of the Notes as they appear on the registration book of the City at the close of business on the Record Date.

Section 14. Utilization of The Depository Trust Company Book-Entry-Only System. In order to make the Notes eligible for the services provided by The Depository Trust Company, New York, New York ("DTC"), the City agrees to the applicable provisions set forth in the Blanket Issuer Letter of Representations, which the City Clerk or other authorized representative of the City is authorized and directed to execute and deliver to DTC on behalf of the City to the extent an effective Blanket Issuer Letter of Representations is not presently on file in the City Clerk's office.

Section 15. Official Statement. The Common Council hereby approves the Preliminary Official Statement with respect to the Notes and deems the Preliminary Official Statement as "final" as of its date for purposes of SEC Rule 15c2-12 promulgated by the Securities and Exchange Commission pursuant to the Securities and Exchange Act of 1934 (the "Rule"). All actions taken by officers of the City in connection with the preparation of such Preliminary Official Statement and any addenda to it or final Official Statement are hereby ratified and approved. In connection with the Closing, the appropriate City official shall certify the Preliminary Official Statement and any addenda or final Official Statement. The City Clerk shall cause copies of the Preliminary Official Statement and any addenda or final Official Statement to be distributed to the Purchaser.

Section 16. Undertaking to Provide Continuing Disclosure. The City hereby covenants and agrees, for the benefit of the owners of the Notes, to enter into a written undertaking (the "Undertaking") if required by the Rule to provide continuing disclosure of certain financial information and operating data and timely notices of the occurrence of certain events in accordance with the Rule. The Undertaking shall be enforceable by the owners of the Notes or by the Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations thereunder and any failure by the City to comply with the provisions of the Undertaking shall not be an event of default with respect to the Notes).

To the extent required under the Rule, the Mayor and City Clerk, or other officer of the City charged with the responsibility for issuing the Notes, shall provide a Continuing Disclosure Certificate for inclusion in the transcript of proceedings, setting forth the details and terms of the City's Undertaking.

Section 17. Record Book. The City Clerk shall provide and keep the transcript of proceedings as a separate record book (the "Record Book") and shall record a full and correct statement of every step or proceeding had or taken in the course of authorizing and issuing the Notes in the Record Book.

Section 18. Bond Insurance. If the Purchaser determines to obtain municipal bond insurance with respect to the Notes, the officers of the City are authorized to take all actions necessary to obtain such municipal bond insurance. The Mayor and City Clerk are authorized to agree to such additional provisions as the bond insurer may reasonably request and which are acceptable to the Mayor and City Clerk including provisions regarding restrictions on investment of Note proceeds, the payment procedure under the municipal bond insurance policy, the rights of the bond insurer in the event of default and payment of the Notes by the bond insurer and notices to be given to the bond insurer. In addition, any reference required by the bond insurer to the municipal bond insurance policy shall be made in the form of Note provided herein.

Section 19. Conflicting Resolutions; Severability; Effective Date. All prior resolutions, rules or other actions of the Common Council or any parts thereof in conflict with the provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted, approved and recorded June 3, 2025.

Anthony J. Penterman
Mayor

ATTEST:

Kayla Nessmann
City Clerk

(SEAL)

EXHIBIT A

Note Purchase Agreement

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)



Huntington Securities, Inc.
N14W23777 Stone Ridge Drive, Suite 185
Waukesha, Wisconsin 53188
414.298.9898

June 3, 2025

Mr. Anthony J. Penterman, Mayor
 And Common Council
 City of Kaukauna
 144 W. Second Street
 Kaukauna, WI 54130

Re: \$4,800,000 General Obligation Promissory Notes, Series 2025A
 Dated June 17, 2025

Dear Mayor Penterman and Common Council Members:

At the present time the City of Kaukauna (the "City") is in need of funds for public purposes, including paying the cost of 2025 capital projects, including street and sidewalk improvements, park and pool improvements, acquisition of vehicles and equipment, a city wide video surveillance system, site remediation and a rail crossing quiet zone project.

Based upon the foregoing, Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser") will pay the City the sum of \$5,113,371.00 on June 17, 2025, the date of delivery, of \$4,800,000 par value of the City of Kaukauna General Obligation Promissory Notes, Series 2025A (the "Notes").

The Notes shall mature and pay interest as set forth on the attached page.

The City agrees to issue and deliver the Notes in book-entry-only form via Depository Trust Company, New York, New York as securities depository for the Notes.

The obligations of the Purchaser to accept delivery of and make payment for the Notes, is strictly contingent upon the following:

1. The City shall agree that the Preliminary Official Statement dated May 27, 2025, has been and may be used by Huntington Securities, Inc. dba Huntington Capital Markets in connection with the offering of the Notes until the Final Official Statement is delivered to the Purchaser.
2. No representation of the City contained in the Official Statement or the Note Resolution adopted on June 3, 2025 (the "Resolution") by the Common Council shall prove to have been false in any material respect.
3. That no litigation shall be pending or threatened concerning the issuance of the Notes or the validity of the Resolution.
4. That no impediment exists for the issuance of the unqualified approving opinion of Quarles & Brady LLP, Milwaukee, Wisconsin.

Huntington Securities, Inc.

5. That no action by Congress, the Securities and Exchange Commission or a court shall have occurred which would require the registration of the Notes under the Securities Act of 1933, as amended.
6. That no material restriction not presently in force on trading in securities generally shall have been imposed.
7. That the market price or marketability of the Notes, or the ability of the Purchaser to enforce contracts for the sale of the Notes, shall not have been materially adversely affected by (i) an outbreak or escalation of hostilities or the declaration by the United States of a national emergency or war, or (ii) any other calamity or crisis, or escalation thereof, in the financial markets of the United States or elsewhere.
8. That no banking moratorium shall have been imposed.
9. That the City shall have entered into an undertaking substantially in the form attached to the Preliminary Official Statement as Appendix C to provide continuing disclosure in accordance with SEC Rule 15c2-12.
10. The Purchaser shall pay The Depository Trust Company fee and IPREO, Pershing, DAC Bond and MSRB fees.
11. The City shall pay, from available funds or by directing the payment to be made from the proceeds of the Notes at closing, the following expenses:
 - a. Bond Counsel fee (Quarles & Brady LLP);
 - b. Disclosure Counsel fee (Quarles & Brady LLP);
 - c. Rating Agency fee (S&P Global Ratings);
 - d. Paying Agent fee (upfront) (Associated Trust Company, National Association); and
 - e. POS/OS printing (Milwaukee Printing Press).

The issue price for the Notes will be established in accordance with Appendix A, which is incorporated into this letter agreement.

This proposal is for your prompt acceptance.



Jeffery G. Belongia
Managing Director Public Finance
Huntington Securities, Inc.

cc: Bridgette Keating
Quarles & Brady LLP

Accepted this 3rd day of June, 2025
City of Kaukauna, Wisconsin

By:

Anthony J. Penterman
Mayor

Kayla Nessmann
City Clerk

FINAL**CITY OF KAUKAUNA**

\$4,800,000 G.O. Promissory Notes, Ser 2025A

DATED/CLOSING: June 17, 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/17/2025	-	-	-	-	-
06/01/2026	100,000.00	5.000%	229,333.33	329,333.33	-
12/01/2026	-	-	117,500.00	117,500.00	446,833.33
06/01/2027	100,000.00	5.000%	117,500.00	217,500.00	-
12/01/2027	-	-	115,000.00	115,000.00	332,500.00
06/01/2028	100,000.00	5.000%	115,000.00	215,000.00	-
12/01/2028	-	-	112,500.00	112,500.00	327,500.00
06/01/2029	100,000.00	5.000%	112,500.00	212,500.00	-
12/01/2029	-	-	110,000.00	110,000.00	322,500.00
06/01/2030	100,000.00	5.000%	110,000.00	210,000.00	-
12/01/2030	-	-	107,500.00	107,500.00	317,500.00
06/01/2031	200,000.00	5.000%	107,500.00	307,500.00	-
12/01/2031	-	-	102,500.00	102,500.00	410,000.00
06/01/2032	200,000.00	5.000%	102,500.00	302,500.00	-
12/01/2032	-	-	97,500.00	97,500.00	400,000.00
06/01/2033	200,000.00	5.000%	97,500.00	297,500.00	-
12/01/2033	-	-	92,500.00	92,500.00	390,000.00
06/01/2034	1,700,000.00	5.000%	92,500.00	1,792,500.00	-
12/01/2034	-	-	50,000.00	50,000.00	1,842,500.00
06/01/2035	2,000,000.00	5.000%	50,000.00	2,050,000.00	-
12/01/2035	-	-	-	-	2,050,000.00
Total	\$4,800,000.00	-	\$2,039,333.33	\$6,839,333.33	-

Yield Statistics

Bond Year Dollars	\$40,786.67
Average Life	8.497 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2316827%
True Interest Cost (TIC)	4.0682153%
Bond Yield for Arbitrage Purposes	3.7130514%
All Inclusive Cost (AIC)	4.2232885%

IRS Form 8038

Net Interest Cost	3.7378237%
Weighted Average Maturity	8.515 Years

GOPN dtd 6.17.25 | SINGLE PURPOSE | 6/ 3/2025 | 11:23 AM

APPENDIX A

1. The Purchaser agrees to assist the City in establishing the issue price of the Notes and shall execute and deliver to the City on the date of the closing for the delivery of and payment for the Notes (the “Closing Date”) an “issue price” or similar certificate, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as Exhibit I, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Purchaser, the City and bond counsel, to accurately reflect, as applicable, the sales price or prices or the initial offering price or prices to the public of the Notes.

2. Except as otherwise set forth in Schedule H attached hereto, the City will treat the first price at which 10% of each maturity of the Notes *is* sold to the public (the “10% test”) as the issue price of that maturity. If different interest rates apply within a maturity, each separate CUSIP number within that maturity will be subject to the 10% test. At or promptly after the execution of this letter agreement to which this Appendix A is attached, the Purchaser must report to the City the price or prices at which it has sold to the public each maturity of Notes.

3. The Purchaser confirms that it has offered the Notes to the public on or before the date of this letter agreement at the offering price or prices (the “initial offering price”), or at the corresponding yield or yields, set forth in Schedule H attached hereto, except as otherwise set forth therein. Schedule H also sets forth, as of the date of this letter agreement, the maturities, if any, of the Notes for which the 10% test has not been satisfied and for which the City and the Purchaser agree that the restrictions set forth in the next sentence shall apply, which will allow the City to treat the initial offering price to the public of each such maturity as of the sale date as the issue price of that maturity (the “hold-the-offering-price rule”). So long as the hold-the-offering-price rule remains applicable to any maturity of the Notes, the Purchaser will neither offer nor sell unsold Notes of that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:

- (i) the close of the fifth (5th) business day after the sale date; or
- (ii) the date on which the Purchaser has sold at least 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public.

The Purchaser shall promptly advise the City when it has sold 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public, if that occurs prior to the close of the fifth (5th) business day after the sale date.

4. The Purchaser acknowledges that sales of any Notes to any person that is a related party to the Purchaser shall not constitute sales to the public for purposes of this section. Further, for purposes of this section:

- (a) “public” means any person other than an underwriter or a related party,
- (b) “underwriter” means (A) any person that agrees pursuant to a written contract with the City (or with the Purchaser to form an underwriting syndicate) to participate in the initial sale of the Notes to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Notes to the public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Notes to the public),

- (c) a purchaser of any of the Notes is a “related party” to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) at least 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and
- (d) “sale date” means the date of execution of the letter agreement by all parties to which this Appendix A is attached.

SCHEDULE H

SALE PRICES OF THE GENERAL RULE MATURITIES

<u>Maturity</u>	<u>Amount</u>	<u>Coupon</u>	<u>Price</u>	<u>CUSIP</u>
2026	\$100,000	5.00%	101.679%	486260F23
2027	\$100,000	5.00%	103.365%	486260F31
2028	\$100,000	5.00%	104.978%	486260F49
2029	\$100,000	5.00%	106.521%	486260F56
2030	\$100,000	5.00%	107.759%	486260F64
2031	\$200,000	5.00%	108.727%	486260F72
2032	\$200,000	5.00%	109.510%	486260F80
2033	\$200,000	5.00%	109.971%	486260F98
2035	\$2,000,000	5.00%	107.814%	486260G30

INITIAL OFFERING PRICES OF THE HOLD-THE-PRICE MATURITIES

<u>Maturity</u>	<u>Amount</u>	<u>Coupon</u>	<u>Price</u>	<u>CUSIP</u>
2034	\$1,700,000	5.00%	108.886%	486260G22

EXHIBIT I

(Draft Form of Certificate of Purchaser)

City of Kaukauna, Wisconsin
\$4,800,000
General Obligation Promissory Notes, Series 2025A,
dated June 17, 2025

UNDERWRITER'S CERTIFICATE

The undersigned, on behalf of Huntington Securities, Inc. dba Huntington Capital Markets ("HSI"), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned obligations (the "Notes").

1. ***Sale of the General Rule Maturities.*** As of the date of this Certificate, for each Maturity of the General Rule Maturities, the first price at which at least 10% of such Maturity was sold to the Public is the respective price listed in Schedule A.

2. ***Initial Offering Price of the Hold-the-Offering-Price Maturities.***

(a) HSI offered the Hold-the-Offering-Price Maturities to the Public for purchase at the respective initial offering prices listed in Schedule A (the "Initial Offering Prices") on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Notes is attached to this certificate as Schedule B.

(b) HSI has agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, it would neither offer nor sell any of the Notes of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the "hold-the-offering-price rule"), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Hold-the-Offering-Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Notes during the Holding Period.

3. ***Defined Terms.***

(a) "General Rule Maturities" means those Maturities of the Notes listed in Schedule A hereto other than those identified as being subject to the hold-the-offering-price rule.

(b) "Hold-the-Offering-Price Maturities" means those Maturities of the Notes listed in Schedule A hereto as being subject to the hold-the-offering-price rule.

(c) "Holding Period" means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the sale date (June 3, 2025), or (ii) the date on which HSI has sold at least 10% of such Hold-the-Offering-Price Maturity to the Public at prices that are no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.

(d) "City" means the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin.

(e) "Maturity" means Notes with the same credit and payment terms. Notes with different maturity dates, or Notes with the same maturity date but different stated interest rates, are treated as separate maturities.

(f) "Public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term "related party" for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

(g) "Sale Date" means the first day on which there is a binding contract in writing for the sale of a Maturity of the Notes. The Sale Date of the Notes is June 3, 2025.

(h) "Underwriter" means (i) any person that agrees pursuant to a written contract with the City (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Notes to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Notes to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Notes to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents HSI's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. HSI understands that the foregoing information will be relied upon by the City with respect to certain of the representations set forth in the Tax Exemption Certificate and compliance with the federal income tax rules affecting the Notes, and by Quarles & Brady LLP, Bond Counsel, in connection with rendering its opinion that the interest on the Notes is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G and other federal income tax advice that it may give to the City from time to time relating to the Notes.

HUNTINGTON SECURITIES, INC. DBA
HUNTINGTON CAPITAL MARKETS

By: _____

Name: _____

Dated: June 17, 2025

SCHEDULE A
TO
UNDERWRITER'S CERTIFICATE

SALE PRICES OF THE GENERAL RULE MATURITIES AND
INITIAL OFFERING PRICES OF THE HOLD-THE-OFFERING-PRICE-MATURITIES

(See Attached)

SCHEDULE B
TO
UNDERWRITER'S CERTIFICATE

PRICING WIRE OR EQUIVALENT COMMUNICATION

EXHIBIT B-1

Pricing Summary

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

FINAL**CITY OF KAUKAUNA**

\$4,800,000 G.O. Promissory Notes, Ser 2025A

DATED/CLOSING: June 17, 2025

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/01/2026	Serial Coupon	5.000%	3.200%	100,000.00	101.679%	101,679.00
06/01/2027	Serial Coupon	5.000%	3.210%	100,000.00	103.365%	103,365.00
06/01/2028	Serial Coupon	5.000%	3.220%	100,000.00	104.978%	104,978.00
06/01/2029	Serial Coupon	5.000%	3.230%	100,000.00	106.521%	106,521.00
06/01/2030	Serial Coupon	5.000%	3.290%	100,000.00	107.759%	107,759.00
06/01/2031	Serial Coupon	5.000%	3.370%	200,000.00	108.727%	217,454.00
06/01/2032	Serial Coupon	5.000%	3.450%	200,000.00	109.510%	219,020.00
06/01/2033	Serial Coupon	5.000%	3.550%	200,000.00	109.971%	219,942.00
06/01/2034	Serial Coupon	5.000%	3.700%	1,700,000.00	108.886% c	1,851,062.00
06/01/2035	Serial Coupon	5.000%	3.850%	2,000,000.00	107.814% c	2,156,280.00
Total	-	-	-	\$4,800,000.00	-	\$5,188,060.00

Bid Information

Par Amount of Bonds	\$4,800,000.00
Reoffering Premium or (Discount)	388,060.00
Gross Production	\$5,188,060.00
Total Underwriter's Discount (1.556%)	\$(74,689.00)
Bid (106.529%)	5,113,371.00
Total Purchase Price	\$5,113,371.00
Bond Year Dollars	\$40,786.67
Average Life	8.497 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2316827%
True Interest Cost (TIC)	4.0682153%

GOPN dtd 6.17.25 | SINGLE PURPOSE | 6/ 3/2025 | 11:23 AM

EXHIBIT B-2

Debt Service Schedule and Irrepealable Tax Levies

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

FINAL**CITY OF KAUKAUNA**

\$4,800,000 G.O. Promissory Notes, Ser 2025A

DATED/CLOSING: June 17, 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/17/2025	-	-	-	-	-
06/01/2026	100,000.00	5.000%	229,333.33	329,333.33	-
12/01/2026	-	-	117,500.00	117,500.00	446,833.33
06/01/2027	100,000.00	5.000%	117,500.00	217,500.00	-
12/01/2027	-	-	115,000.00	115,000.00	332,500.00
06/01/2028	100,000.00	5.000%	115,000.00	215,000.00	-
12/01/2028	-	-	112,500.00	112,500.00	327,500.00
06/01/2029	100,000.00	5.000%	112,500.00	212,500.00	-
12/01/2029	-	-	110,000.00	110,000.00	322,500.00
06/01/2030	100,000.00	5.000%	110,000.00	210,000.00	-
12/01/2030	-	-	107,500.00	107,500.00	317,500.00
06/01/2031	200,000.00	5.000%	107,500.00	307,500.00	-
12/01/2031	-	-	102,500.00	102,500.00	410,000.00
06/01/2032	200,000.00	5.000%	102,500.00	302,500.00	-
12/01/2032	-	-	97,500.00	97,500.00	400,000.00
06/01/2033	200,000.00	5.000%	97,500.00	297,500.00	-
12/01/2033	-	-	92,500.00	92,500.00	390,000.00
06/01/2034	1,700,000.00	5.000%	92,500.00	1,792,500.00	-
12/01/2034	-	-	50,000.00	50,000.00	1,842,500.00
06/01/2035	2,000,000.00	5.000%	50,000.00	2,050,000.00	-
12/01/2035	-	-	-	-	2,050,000.00
Total	\$4,800,000.00	-	\$2,039,333.33	\$6,839,333.33	-

Yield Statistics

Bond Year Dollars	\$40,786.67
Average Life	8.497 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2316827%
True Interest Cost (TIC)	4.0682153%
Bond Yield for Arbitrage Purposes	3.7130514%
All Inclusive Cost (AIC)	4.2232885%

IRS Form 8038

Net Interest Cost	3.7378237%
Weighted Average Maturity	8.515 Years

GOPN dtd 6.17.25 | SINGLE PURPOSE | 6/ 3/2025 | 11:23 AM

EXHIBIT C

(Form of Note)

REGISTERED
 NO. R-____

UNITED STATES OF AMERICA
 STATE OF WISCONSIN
 OUTAGAMIE AND CALUMET COUNTIES
 CITY OF KAUKAUNA
 GENERAL OBLIGATION PROMISSORY NOTE, SERIES 2025A

DOLLARS
 \$ _____

MATURITY DATE: ORIGINAL DATE OF ISSUE: INTEREST RATE: CUSIP:
 June 1, _____ June 17, 2025 _____ % _____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT: _____ THOUSAND DOLLARS
 (\$ _____)

FOR VALUE RECEIVED, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest shall be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Note are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment date shall be paid by wire transfer to the Depository in whose name this Note is registered on the Bond Register maintained by Associated Trust Company, National Association, Green Bay, Wisconsin (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding each interest payment date (the "Record Date"). This Note is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

For the prompt payment of this Note together with interest hereon as aforesaid and for the levy of taxes sufficient for that purpose, the full faith, credit and resources of the City are hereby irrevocably pledged.

This Note is one of an issue of Notes aggregating the principal amount of \$4,800,000, all of which are of like tenor, except as to denomination, interest rate, maturity date and redemption provision, issued by the City pursuant to the provisions of Section 67.12(12), Wisconsin Statutes, for public purposes, including paying the cost of 2025 capital projects, including street and sidewalk improvements, park and pool improvements, acquisition of vehicles and equipment, a city wide video surveillance system, site remediation and a rail crossing quiet zone project, as

authorized by a resolution adopted on June 3, 2025 (the "Resolution"). Said Resolution is recorded in the official minutes of the Common Council for said date.

The Notes maturing on June 1, 2034 and thereafter are subject to redemption prior to maturity, at the option of the City, on June 1, 2033 or on any date thereafter. Said Notes are redeemable as a whole or in part, and if in part, from maturities selected by the City, and within each maturity by lot (as selected by the Depository), at the principal amount thereof, plus accrued interest to the date of redemption.

In the event the Notes are redeemed prior to maturity, as long as the Notes are in book-entry-only form, official notice of the redemption will be given by mailing a notice by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by the Depository, to the Depository not less than thirty (30) days nor more than sixty (60) days prior to the redemption date. If less than all of the Notes of a maturity are to be called for redemption, the Notes of such maturity to be redeemed will be selected by lot. Such notice will include but not be limited to the following: the designation, date and maturities of the Notes called for redemption, CUSIP numbers, and the date of redemption. Any notice provided as described herein shall be conclusively presumed to have been duly given, whether or not the registered owner receives the notice. The Notes shall cease to bear interest on the specified redemption date provided that federal or other immediately available funds sufficient for such redemption are on deposit at the office of the Depository at that time. Upon such deposit of funds for redemption the Notes shall no longer be deemed to be outstanding.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Note have been done, have existed and have been performed in due form and time; that the aggregate indebtedness of the City, including this Note and others issued simultaneously herewith, does not exceed any limitation imposed by law or the Constitution of the State of Wisconsin; and that a direct annual irrepealable tax has been levied sufficient to pay this Note, together with the interest thereon, when and as payable.

This Note is transferable only upon the books of the City kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Notes, and the City appoints another depository, upon surrender of the Note to the Fiscal Agent, by the registered owner in person or his duly authorized attorney, together with a written instrument of transfer (which may be endorsed hereon) satisfactory to the Fiscal Agent duly executed by the registered owner or his duly authorized attorney. Thereupon a new fully registered Note in the same aggregate principal amount shall be issued to the new depository in exchange therefor and upon the payment of a charge sufficient to reimburse the City for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Notes (i) after the Record Date, (ii) during the fifteen (15) calendar days preceding the date of any publication of notice of any proposed redemption of the Notes, or (iii) with respect to any particular Note, after such Note has been called for redemption. The Fiscal Agent and City may treat and consider the Depository in whose name this Note is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon

and for all other purposes whatsoever. The Notes are issuable solely as negotiable, fully-registered Notes without coupons in the denomination of \$5,000 or any integral multiple thereof.

This Note shall not be valid or obligatory for any purpose until the Certificate of Authentication hereon shall have been signed by the Fiscal Agent.

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

COPY

IN WITNESS WHEREOF, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin, by its governing body, has caused this Note to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Mayor and City Clerk; and to be sealed with its official or corporate seal, if any, all as of the original date of issue specified above.

CITY OF KAUKAUNA
OUTAGAMIE AND CALUMET COUNTIES,
WISCONSIN

By: _____
Anthony J. Penterman
Mayor

(SEAL)

By: _____
Kayla Nessmann
City Clerk

Date of Authentication: _____, _____

CERTIFICATE OF AUTHENTICATION

This Note is one of the Notes of the issue authorized by the within-mentioned resolution of the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin.

ASSOCIATED TRUST COMPANY,
NATIONAL ASSOCIATION,
GREEN BAY, WISCONSIN

By _____
Authorized Signatory

COPY

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Note and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Note on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Note in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)

RESOLUTION NO. 2025-5469

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF
\$4,800,000 GENERAL OBLIGATION PROMISSORY NOTES,
SERIES 2025A

WHEREAS, the Common Council hereby finds and determines that it is necessary, desirable and in the best interest of the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City") to raise funds for public purposes, including paying the cost of 2025 capital projects, including street and sidewalk improvements, park and pool improvements, acquisition of vehicles and equipment, a city wide video surveillance system, site remediation and a rail crossing quiet zone project (collectively, the "Project");

WHEREAS, the Common Council hereby finds and determines that the Project is within the City's power to undertake and therefore serves a "public purpose" as that term is defined in Section 67.04(1)(b), Wisconsin Statutes;

WHEREAS, the City is authorized by the provisions of Section 67.12(12), Wisconsin Statutes, to borrow money and issue general obligation promissory notes for such public purposes; and

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to sell such general obligation promissory notes to Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser"), pursuant to the terms and conditions of its note purchase agreement attached hereto as Exhibit A and incorporated herein by this reference (the "Proposal").

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

Section 1. Authorization and Sale of the Notes. For the purpose of paying the cost of the Project, there shall be borrowed pursuant to Section 67.12(12), Wisconsin Statutes, the principal sum of FOUR MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$4,800,000) from the Purchaser in accordance with the terms and conditions of the Proposal. The Proposal is hereby accepted and the Mayor and City Clerk or other appropriate officers of the City are authorized and directed to execute an acceptance of the Proposal on behalf of the City. To evidence the obligation of the City, the Mayor and City Clerk are hereby authorized, empowered and directed to make, execute, issue and sell to the Purchaser for, on behalf of and in the name of the City, the general obligation promissory notes aggregating the principal amount of FOUR MILLION EIGHT HUNDRED THOUSAND DOLLARS (\$4,800,000) (the "Notes") for the sum set forth on the Proposal, plus accrued interest to the date of delivery.

Section 2. Terms of the Notes. The Notes shall be designated "General Obligation Promissory Notes, Series 2025A"; shall be issued in the aggregate principal amount of \$4,800,000; shall be dated June 17, 2025; shall be in the denomination of \$5,000 or any integral multiple thereof; shall be numbered R-1 and upward; and shall bear interest at the rates per annum and mature on June 1 of each year, in the years and principal amounts as set forth on the Pricing Summary attached hereto as Exhibit B-1 and incorporated herein by this reference. Interest shall

be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026. Interest shall be computed upon the basis of a 360-day year of twelve 30-day months and will be rounded pursuant to the rules of the Municipal Securities Rulemaking Board. The schedule of principal and interest payments due on the Notes is set forth on the Debt Service Schedule attached hereto as Exhibit B-2 and incorporated herein by this reference (the "Schedule").

Section 3. Redemption Provisions. The Notes maturing on June 1, 2034 and thereafter shall be subject to redemption prior to maturity, at the option of the City, on June 1, 2033 or on any date thereafter. Said Notes shall be redeemable as a whole or in part, and if in part, from maturities selected by the City, and within each maturity by lot, at the principal amount thereof, plus accrued interest to the date of redemption.

Section 4. Form of the Notes. The Notes shall be issued in registered form and shall be executed and delivered in substantially the form attached hereto as Exhibit C and incorporated herein by this reference.

Section 5. Tax Provisions.

(A) Direct Annual Irrepealable Tax Levy. For the purpose of paying the principal of and interest on the Notes as the same becomes due, the full faith, credit and resources of the City are hereby irrevocably pledged, and there is hereby levied upon all of the taxable property of the City a direct annual irrepealable tax in the years 2025 through 2034 for the payments due in the years 2026 through 2035 in the amounts set forth on the Schedule.

(B) Tax Collection. So long as any part of the principal of or interest on the Notes remains unpaid, the City shall be and continue without power to repeal such levy or obstruct the collection of said tax until all such payments have been made or provided for. After the issuance of the Notes, said tax shall be, from year to year, carried onto the tax roll of the City and collected in addition to all other taxes and in the same manner and at the same time as other taxes of the City for said years are collected, except that the amount of tax carried onto the tax roll may be reduced in any year by the amount of any surplus money in the Debt Service Fund Account created below.

(C) Additional Funds. If at any time there shall be on hand insufficient funds from the aforesaid tax levy to meet principal and/or interest payments on said Notes when due, the requisite amounts shall be paid from other funds of the City then available, which sums shall be replaced upon the collection of the taxes herein levied.

Section 6. Segregated Debt Service Fund Account.

(A) Creation and Deposits. There shall be and there hereby is established in the treasury of the City, if one has not already been created, a debt service fund, separate and distinct from every other fund, which shall be maintained in accordance with generally accepted accounting principles. Debt service or sinking funds established for obligations previously issued by the City may be considered as separate and distinct accounts within the debt service fund.

Within the debt service fund, there hereby is established a separate and distinct account designated as the "Debt Service Fund Account for General Obligation Promissory Notes, Series

2025A" (the "Debt Service Fund Account") and such account shall be maintained until the indebtedness evidenced by the Notes is fully paid or otherwise extinguished. There shall be deposited into the Debt Service Fund Account (i) all accrued interest received by the City at the time of delivery of and payment for the Notes; (ii) any premium which may be received by the City above the par value of the Notes and accrued interest thereon; (iii) all money raised by the taxes herein levied and any amounts appropriated for the specific purpose of meeting principal of and interest on the Notes when due; (iv) such other sums as may be necessary at any time to pay principal of and interest on the Notes when due; (v) surplus monies in the Borrowed Money Fund as specified below; and (vi) such further deposits as may be required by Section 67.11, Wisconsin Statutes.

(B) Use and Investment. No money shall be withdrawn from the Debt Service Fund Account and appropriated for any purpose other than the payment of principal of and interest on the Notes until all such principal and interest has been paid in full and the Notes canceled; provided (i) the funds to provide for each payment of principal of and interest on the Notes prior to the scheduled receipt of taxes from the next succeeding tax collection may be invested in direct obligations of the United States of America maturing in time to make such payments when they are due or in other investments permitted by law; and (ii) any funds over and above the amount of such principal and interest payments on the Notes may be used to reduce the next succeeding tax levy, or may, at the option of the City, be invested by purchasing the Notes as permitted by and subject to Section 67.11(2)(a), Wisconsin Statutes, or in permitted municipal investments under the pertinent provisions of the Wisconsin Statutes ("Permitted Investments"), which investments shall continue to be a part of the Debt Service Fund Account. Any investment of the Debt Service Fund Account shall at all times conform with the provisions of the Internal Revenue Code of 1986, as amended (the "Code") and any applicable Treasury Regulations (the "Regulations").

(C) Remaining Monies. When all of the Notes have been paid in full and canceled, and all Permitted Investments disposed of, any money remaining in the Debt Service Fund Account shall be transferred and deposited in the general fund of the City, unless the Common Council directs otherwise.

Section 7. Proceeds of the Notes; Segregated Borrowed Money Fund. The proceeds of the Notes (the "Note Proceeds") (other than any premium and accrued interest which must be paid at the time of the delivery of the Notes into the Debt Service Fund Account created above) shall be deposited into a special fund (the "Borrowed Money Fund") separate and distinct from all other funds of the City and disbursed solely for the purpose or purposes for which borrowed. Monies in the Borrowed Money Fund may be temporarily invested in Permitted Investments. Any monies, including any income from Permitted Investments, remaining in the Borrowed Money Fund after the purpose or purposes for which the Notes have been issued have been accomplished, and, at any time, any monies as are not needed and which obviously thereafter cannot be needed for such purpose(s) shall be deposited in the Debt Service Fund Account.

Section 8. No Arbitrage. All investments made pursuant to this Resolution shall be Permitted Investments, but no such investment shall be made in such a manner as would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Code or the Regulations and an officer of the City, charged with the responsibility for issuing the Notes, shall certify as to facts, estimates, circumstances and reasonable expectations in existence on the date of delivery of

the Notes to the Purchaser which will permit the conclusion that the Notes are not "arbitrage bonds," within the meaning of the Code or Regulations.

Section 9. Compliance with Federal Tax Laws. (a) The City represents and covenants that the projects financed by the Notes and the ownership, management and use of the projects will not cause the Notes to be "private activity bonds" within the meaning of Section 141 of the Code. The City further covenants that it shall comply with the provisions of the Code to the extent necessary to maintain the tax-exempt status of the interest on the Notes including, if applicable, the rebate requirements of Section 148(f) of the Code. The City further covenants that it will not take any action, omit to take any action or permit the taking or omission of any action within its control (including, without limitation, making or permitting any use of the proceeds of the Notes) if taking, permitting or omitting to take such action would cause any of the Notes to be an arbitrage bond or a private activity bond within the meaning of the Code or would otherwise cause interest on the Notes to be included in the gross income of the recipients thereof for federal income tax purposes. The City Clerk or other officer of the City charged with the responsibility of issuing the Notes shall provide an appropriate certificate of the City certifying that the City can and covenanting that it will comply with the provisions of the Code and Regulations.

(b) The City also covenants to use its best efforts to meet the requirements and restrictions of any different or additional federal legislation which may be made applicable to the Notes provided that in meeting such requirements the City will do so only to the extent consistent with the proceedings authorizing the Notes and the laws of the State of Wisconsin and to the extent that there is a reasonable period of time in which to comply.

Section 10. Execution of the Notes; Closing; Professional Services. The Notes shall be issued in printed form, executed on behalf of the City by the manual or facsimile signatures of the Mayor and City Clerk, authenticated, if required, by the Fiscal Agent (defined below), sealed with its official or corporate seal, if any, or a facsimile thereof, and delivered to the Purchaser upon payment to the City of the purchase price thereof, plus accrued interest to the date of delivery (the "Closing"). The facsimile signature of either of the officers executing the Notes may be imprinted on the Notes in lieu of the manual signature of the officer but, unless the City has contracted with a fiscal agent to authenticate the Notes, at least one of the signatures appearing on each Note shall be a manual signature. In the event that either of the officers whose signatures appear on the Notes shall cease to be such officers before the Closing, such signatures shall, nevertheless, be valid and sufficient for all purposes to the same extent as if they had remained in office until the Closing. The aforesaid officers are hereby authorized and directed to do all acts and execute and deliver the Notes and all such documents, certificates and acknowledgements as may be necessary and convenient to effectuate the Closing. The City hereby authorizes the officers and agents of the City to enter into, on its behalf, agreements and contracts in conjunction with the Notes, including but not limited to agreements and contracts for legal, trust, fiscal agency, disclosure and continuing disclosure, and rebate calculation services. Any such contract heretofore entered into in conjunction with the issuance of the Notes is hereby ratified and approved in all respects.

Section 11. Payment of the Notes; Fiscal Agent. The principal of and interest on the Notes shall be paid by Associated Trust Company, National Association, Green Bay, Wisconsin, which is hereby appointed as the City's registrar and fiscal agent pursuant to the provisions of Section 67.10(2), Wisconsin Statutes (the "Fiscal Agent"). The City hereby authorizes the Mayor and City

Clerk or other appropriate officers of the City to enter into a Fiscal Agency Agreement between the City and the Fiscal Agent. Such contract may provide, among other things, for the performance by the Fiscal Agent of the functions listed in Wis. Stats. Sec. 67.10(2)(a) to (j), where applicable, with respect to the Notes.

Section 12. Persons Treated as Owners; Transfer of Notes. The City shall cause books for the registration and for the transfer of the Notes to be kept by the Fiscal Agent. The person in whose name any Note shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and payment of either principal or interest on any Note shall be made only to the registered owner thereof. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Note to the extent of the sum or sums so paid.

Any Note may be transferred by the registered owner thereof by surrender of the Note at the office of the Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment duly executed by the registered owner or his attorney duly authorized in writing. Upon such transfer, the Mayor and City Clerk shall execute and deliver in the name of the transferee or transferees a new Note or Notes of a like aggregate principal amount, series and maturity and the Fiscal Agent shall record the name of each transferee in the registration book. No registration shall be made to bearer. The Fiscal Agent shall cancel any Note surrendered for transfer.

The City shall cooperate in any such transfer, and the Mayor and City Clerk are authorized to execute any new Note or Notes necessary to effect any such transfer.

Section 13. Record Date. The 15th day of the calendar month next preceding each interest payment date shall be the record date for the Notes (the "Record Date"). Payment of interest on the Notes on any interest payment date shall be made to the registered owners of the Notes as they appear on the registration book of the City at the close of business on the Record Date.

Section 14. Utilization of The Depository Trust Company Book-Entry-Only System. In order to make the Notes eligible for the services provided by The Depository Trust Company, New York, New York ("DTC"), the City agrees to the applicable provisions set forth in the Blanket Issuer Letter of Representations, which the City Clerk or other authorized representative of the City is authorized and directed to execute and deliver to DTC on behalf of the City to the extent an effective Blanket Issuer Letter of Representations is not presently on file in the City Clerk's office.

Section 15. Official Statement. The Common Council hereby approves the Preliminary Official Statement with respect to the Notes and deems the Preliminary Official Statement as "final" as of its date for purposes of SEC Rule 15c2-12 promulgated by the Securities and Exchange Commission pursuant to the Securities and Exchange Act of 1934 (the "Rule"). All actions taken by officers of the City in connection with the preparation of such Preliminary Official Statement and any addenda to it or final Official Statement are hereby ratified and approved. In connection with the Closing, the appropriate City official shall certify the Preliminary Official Statement and any addenda or final Official Statement. The City Clerk shall cause copies of the Preliminary Official Statement and any addenda or final Official Statement to be distributed to the Purchaser.

Section 16. Undertaking to Provide Continuing Disclosure. The City hereby covenants and agrees, for the benefit of the owners of the Notes, to enter into a written undertaking (the "Undertaking") if required by the Rule to provide continuing disclosure of certain financial information and operating data and timely notices of the occurrence of certain events in accordance with the Rule. The Undertaking shall be enforceable by the owners of the Notes or by the Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations thereunder and any failure by the City to comply with the provisions of the Undertaking shall not be an event of default with respect to the Notes).

To the extent required under the Rule, the Mayor and City Clerk, or other officer of the City charged with the responsibility for issuing the Notes, shall provide a Continuing Disclosure Certificate for inclusion in the transcript of proceedings, setting forth the details and terms of the City's Undertaking.

Section 17. Record Book. The City Clerk shall provide and keep the transcript of proceedings as a separate record book (the "Record Book") and shall record a full and correct statement of every step or proceeding had or taken in the course of authorizing and issuing the Notes in the Record Book.

Section 18. Bond Insurance. If the Purchaser determines to obtain municipal bond insurance with respect to the Notes, the officers of the City are authorized to take all actions necessary to obtain such municipal bond insurance. The Mayor and City Clerk are authorized to agree to such additional provisions as the bond insurer may reasonably request and which are acceptable to the Mayor and City Clerk including provisions regarding restrictions on investment of Note proceeds, the payment procedure under the municipal bond insurance policy, the rights of the bond insurer in the event of default and payment of the Notes by the bond insurer and notices to be given to the bond insurer. In addition, any reference required by the bond insurer to the municipal bond insurance policy shall be made in the form of Note provided herein.

Section 19. Conflicting Resolutions; Severability; Effective Date. All prior resolutions, rules or other actions of the Common Council or any parts thereof in conflict with the provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted, approved and recorded June 3, 2025.

Anthony J. Penterman
Mayor

ATTEST:

Kayla Nessmann
City Clerk

(SEAL)

EXHIBIT A

Note Purchase Agreement

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

EXHIBIT B-1

Pricing Summary

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

EXHIBIT B-2

Debt Service Schedule and Irrepealable Tax Levies

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

EXHIBIT C

(Form of Note)

REGISTERED UNITED STATES OF AMERICA
 STATE OF WISCONSIN DOLLARS
 OUTAGAMIE AND CALUMET COUNTIES
 NO. R-____ CITY OF KAUKAUNA \$_____
 GENERAL OBLIGATION PROMISSORY NOTE, SERIES 2025A

MATURITY DATE: ORIGINAL DATE OF ISSUE: INTEREST RATE: CUSIP:
 June 1, _____ June 17, 2025 _____% _____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT: _____ THOUSAND DOLLARS
 (\$_____)

FOR VALUE RECEIVED, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest shall be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Note are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment date shall be paid by wire transfer to the Depository in whose name this Note is registered on the Bond Register maintained by Associated Trust Company, National Association, Green Bay, Wisconsin (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding each interest payment date (the "Record Date"). This Note is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

For the prompt payment of this Note together with interest hereon as aforesaid and for the levy of taxes sufficient for that purpose, the full faith, credit and resources of the City are hereby irrevocably pledged.

This Note is one of an issue of Notes aggregating the principal amount of \$4,800,000, all of which are of like tenor, except as to denomination, interest rate, maturity date and redemption provision, issued by the City pursuant to the provisions of Section 67.12(12), Wisconsin Statutes, for public purposes, including paying the cost of 2025 capital projects, including street and sidewalk improvements, park and pool improvements, acquisition of vehicles and equipment, a city wide video surveillance system, site remediation and a rail crossing quiet zone project, as

authorized by a resolution adopted on June 3, 2025 (the "Resolution"). Said Resolution is recorded in the official minutes of the Common Council for said date.

The Notes maturing on June 1, 2034 and thereafter are subject to redemption prior to maturity, at the option of the City, on June 1, 2033 or on any date thereafter. Said Notes are redeemable as a whole or in part, and if in part, from maturities selected by the City, and within each maturity by lot (as selected by the Depository), at the principal amount thereof, plus accrued interest to the date of redemption.

In the event the Notes are redeemed prior to maturity, as long as the Notes are in book-entry-only form, official notice of the redemption will be given by mailing a notice by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by the Depository, to the Depository not less than thirty (30) days nor more than sixty (60) days prior to the redemption date. If less than all of the Notes of a maturity are to be called for redemption, the Notes of such maturity to be redeemed will be selected by lot. Such notice will include but not be limited to the following: the designation, date and maturities of the Notes called for redemption, CUSIP numbers, and the date of redemption. Any notice provided as described herein shall be conclusively presumed to have been duly given, whether or not the registered owner receives the notice. The Notes shall cease to bear interest on the specified redemption date provided that federal or other immediately available funds sufficient for such redemption are on deposit at the office of the Depository at that time. Upon such deposit of funds for redemption the Notes shall no longer be deemed to be outstanding.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Note have been done, have existed and have been performed in due form and time; that the aggregate indebtedness of the City, including this Note and others issued simultaneously herewith, does not exceed any limitation imposed by law or the Constitution of the State of Wisconsin; and that a direct annual irrepealable tax has been levied sufficient to pay this Note, together with the interest thereon, when and as payable.

This Note is transferable only upon the books of the City kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Notes, and the City appoints another depository, upon surrender of the Note to the Fiscal Agent, by the registered owner in person or his duly authorized attorney, together with a written instrument of transfer (which may be endorsed hereon) satisfactory to the Fiscal Agent duly executed by the registered owner or his duly authorized attorney. Thereupon a new fully registered Note in the same aggregate principal amount shall be issued to the new depository in exchange therefor and upon the payment of a charge sufficient to reimburse the City for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Notes (i) after the Record Date, (ii) during the fifteen (15) calendar days preceding the date of any publication of notice of any proposed redemption of the Notes, or (iii) with respect to any particular Note, after such Note has been called for redemption. The Fiscal Agent and City may treat and consider the Depository in whose name this Note is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon

and for all other purposes whatsoever. The Notes are issuable solely as negotiable, fully-registered Notes without coupons in the denomination of \$5,000 or any integral multiple thereof.

This Note shall not be valid or obligatory for any purpose until the Certificate of Authentication hereon shall have been signed by the Fiscal Agent.

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

COPY

IN WITNESS WHEREOF, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin, by its governing body, has caused this Note to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Mayor and City Clerk; and to be sealed with its official or corporate seal, if any, all as of the original date of issue specified above.

CITY OF KAUKAUNA
OUTAGAMIE AND CALUMET COUNTIES,
WISCONSIN

By: _____
Anthony J. Penterman
Mayor

(SEAL)

By: _____
Kayla Nessmann
City Clerk

Date of Authentication: _____, _____

CERTIFICATE OF AUTHENTICATION

This Note is one of the Notes of the issue authorized by the within-mentioned resolution of the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin.

ASSOCIATED TRUST COMPANY,
NATIONAL ASSOCIATION,
GREEN BAY, WISCONSIN

By _____
Authorized Signatory

COPY

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Note and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Note on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Note in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)

RESOLUTION NO. _____

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF
\$6,650,000 SANITARY SEWER SYSTEM REVENUE
BOND ANTICIPATION NOTES, SERIES 2025B

WHEREAS, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City") owns and operates a sanitary sewer system (the "System") which is operated for a public purpose as a public utility by the City;

WHEREAS, under the provisions of Section 66.0621, Wisconsin Statutes (the "Act"), any municipality in the State of Wisconsin may, by action of its governing body, provide for purchasing, acquiring, constructing, extending, adding to, improving, controlling, conducting, operating or managing a public utility such as the System from the proceeds of bonds, which bonds are to be payable only from all monies received from any source by such utility (the "Revenues");

WHEREAS, the City has heretofore issued and has outstanding its (a) Sanitary Sewer System Revenue Bonds, Series 2013, dated September 4, 2013 (the "2013 Bonds"), pursuant to a resolution adopted on August 20, 2013 (the "2013 Resolution"); (b) Sanitary Sewer System Revenue Bonds, Series 2015, dated September 1, 2015 (the "2015 Bonds"), pursuant to a resolution adopted on August 18, 2015 (the "2015 Resolution"); (c) Sanitary Sewer System Revenue Bonds, Series 2016B, dated November 1, 2016 (the "2016 Bonds"), pursuant to a resolution adopted on October 18, 2016 (the "2016 Resolution"); (d) Sanitary Sewer System Revenue Bonds, Series 2018B, dated September 5, 2018 (the "2018 Bonds"), pursuant to a resolution adopted on August 21, 2018 (the "2018 Resolution"); and (e) Sanitary Sewer System Revenue Bonds, Series 2022B, dated June 3, 2022 (the "2022 Bonds"), pursuant to a resolution adopted on May 17, 2022 (the "2022 Resolution") (hereinafter the 2013 Bonds, the 2015 Bonds, 2016 Bonds, 2018 Bonds and 2022 Bonds shall be referred to collectively as the "Senior Bonds" and the 2013 Resolution, the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution shall be referred to collectively as the "Senior Resolutions"); and

WHEREAS, to adequately meet the needs of the City and the residents thereof, certain improvements, additions and extensions to and acquisitions for the System (collectively, the "Project") are necessary;

WHEREAS, for the purpose of paying the cost of the Project, including paying interest and legal, financing and other professional fees, the City intends by subsequent resolution (the "Bond Resolution") of the Common Council to authorize the issuance and sale of sanitary sewer system revenue bonds pursuant to the provisions of the Act (the "Bonds"), payable solely from Revenues of the System deposited in the Special Redemption Fund established by the 2013 Resolution and continued under the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution;

WHEREAS, the Bonds have not yet been issued or sold and will be issued and sold only after completion of the Project;

WHEREAS, municipalities are authorized by the provisions of Section 66.0621(4)(L), Wisconsin Statutes, to issue revenue bond anticipation notes in anticipation of receiving the proceeds from the issuance and sale of revenue bonds;

WHEREAS, contracts are to be let for the Project and the financial officer of the City has heretofore certified to the Common Council that proceeds of revenue bond anticipation notes shall be required for the payment of said contracts, as well as other costs including paying interest and legal, financing and other professional fees;

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to authorize the issuance and sale of sanitary sewer system revenue bond anticipation notes pursuant to Section 66.0621(4)(L), Wisconsin Statutes designated "Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B" (the "Notes") in anticipation of the issuance and sale of the Bonds, to pay the cost of the Project;

WHEREAS, other than the Senior Bonds, no bonds or obligations payable from the Revenues of the System are now outstanding;

WHEREAS, the Notes are to be issued on a basis junior and subordinate to the Senior Bonds with respect to the Revenues of the System; and

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to sell the Notes to Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser"), pursuant to the terms and conditions of its note purchase agreement attached hereto as Exhibit A and incorporated herein by this reference (the "Proposal").

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

Section 1. Sanitary Sewer System Revenue Bonds. The City hereby declares its intention and covenants to issue the Bonds pursuant to the provisions of the Act in an amount sufficient to retire the Note and to pay the cost of interest and legal, financing and other professional fees in connection therewith. The Bonds will be authorized by the Bond Resolution.

Section 2. Authorization and Sale of the Notes. In anticipation of the sale of the Bonds, for the purpose of paying the cost of the Project including paying interest and legal, financing and other professional fees in connection therewith, there shall be borrowed pursuant to Section 66.0621(4)(L), Wisconsin Statutes, the principal sum of SIX MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$6,650,000) from the Purchaser in accordance with the terms and conditions of the Proposal. The Proposal is hereby accepted and the Mayor and City Clerk or other appropriate officers of the City are authorized and directed to execute an acceptance of the Proposal on behalf of the City. To evidence the obligation of the City, the Mayor and City Clerk are hereby authorized, empowered and directed to make, execute, issue and sell to the Purchaser for, on behalf of and in the name of the City, the Notes aggregating the principal amount of SIX MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$6,650,000) for the sum set forth on the Proposal, plus accrued interest to the date of delivery.

Section 3. Terms of the Notes. The Notes shall be designated "Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B"; shall be issued in the aggregate principal

amount of \$6,650,000; shall be dated June 17, 2025; shall be in the denomination of \$5,000 or any integral multiple thereof; shall be initially numbered R-1; shall bear interest at the rate as set forth on the schedule attached hereto as Exhibit B and incorporated herein by this reference (the "Schedule") and mature on June 1, 2028. Interest is payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026. Interest shall be computed upon the basis of a 360-day year of twelve 30-day months and will be rounded pursuant to the rules of the Municipal Securities Rulemaking Board.

Section 4. Redemption Provisions. The Notes shall be subject to redemption prior to maturity, at the option of the City, on June 1, 2027 or on any date thereafter. The Notes shall be redeemable as a whole or in part, and if in part, by lot, at the principal amount thereof, plus accrued interest to the date of redemption.

Section 5. Form of the Notes. The Notes shall be issued in registered form and shall be executed and delivered in substantially the form attached hereto as Exhibit C and incorporated herein by this reference.

Section 6. Security. The Notes shall in no event be a general obligation of the City nor a charge against its general credit or taxing power. No lien is created upon the System or any other property of the City as a result of the issuance of the Notes. The Notes shall be payable only from (a) any proceeds of the Notes set aside for payment of interest on the Notes as it becomes due; (b) proceeds to be derived from the issuance and sale of the Bonds, which proceeds are hereby declared to constitute a special trust fund, hereby created and established, to be held by the City Clerk and expended solely for the payment of the principal of and interest on the Notes; and, (c) Revenues which have been deposited in the Special Redemption Fund referenced below, on a basis junior and subordinate to the Senior Bonds and any bonds issued on a parity with the Senior Bonds (the "Additional Senior Bonds").

As authorized and permitted by Section 66.0621(4)(L)6, Wisconsin Statutes, in the event such monies are not sufficient to pay the principal of and interest on the Notes when due, if necessary, the City will pay such deficiency out of its annual general tax levy or other available funds of the City; provided, however, that any such payment shall be subject to annual budgetary appropriations therefor and any applicable levy limits; and provided further, that neither this Resolution nor any such payment shall be construed as constituting an obligation of the City to make any such appropriation or any further payments.

Section 7. Funds and Accounts. In accordance with the Act, for the purpose of the application and proper allocation of the Revenues of the System, and to secure the payment of the principal of and interest on, first, the Senior Bonds and any Additional Senior Bonds and, second, the Notes, certain funds of the System which have been heretofore created and established by the 2013 Resolution and continued by the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution, shall be continued and used solely for the purposes set forth in the Senior Resolutions. The City shall apply the Revenues of the System to the respective funds and accounts described in the Senior Resolutions. Such funds include the Sanitary Sewer System Revenue Fund, the Sanitary Sewer System Operation and Maintenance Fund, the Sanitary Sewer System Revenue Bond and Interest Special Redemption Fund (the "Special Redemption Fund"), the Reserve Fund, the Sanitary Sewer System Depreciation Fund and the Surplus Fund, and Revenues

of the System shall be deposited into the Special Redemption Fund for payment of principal and interest on the Notes (exclusive of such amounts expected to be paid with proceeds of the Bonds) as if bonds had been issued rather than the Notes, provided, however, that such payments shall be junior and subordinate to the Senior Bonds and any Additional Senior Bonds.

Section 8. Service to the City. The reasonable cost and value of services rendered to the City by the System by furnishing services for public purposes, shall be charged against the City and shall be paid by it in monthly installments as the service accrues, out of the current revenues of the City collected or in the process of collection, exclusive of the Revenues and out of the tax levy of the City made by it to raise money to meet its necessary current expenses. It is hereby found and determined that the reasonable cost and value of such service to the City in each year shall be in an amount which, together with Revenues of the System, will produce Net Revenues (as defined in the Senior Resolutions) in such amounts sufficient to pay debt service on the Senior Bonds and the Notes (excluding principal and interest of the Notes expected to be paid with proceeds of the Bonds). However, such payment out of the tax levy shall be subject to (a) any necessary approval of the Public Service Commission, or successors to its function (b) annual appropriations therefor and (c) any applicable levy limitations; but neither this Resolution nor such payment shall be construed as constituting an obligation of the City to make any such appropriation over and above the reasonable cost and value of services rendered to the City and its inhabitants or make any subsequent payment over and above such reasonable cost and value. Such compensation for such service rendered to the City shall, in the manner hereinabove provided, be paid into the funds described in the Senior Resolutions.

Section 9. Covenants of the City. The City hereby covenants with the owners of the Notes that:

(a) It shall issue the Bonds as soon as practicable in an amount sufficient to retire the Notes;

(b) It shall segregate the proceeds derived from the sale of the Bonds into a special trust fund herein created and established and shall permit such special trust fund to be used for no purpose other than the payment of the principal of and interest on the Notes until paid. After the payment of principal of and interest on the Notes in full, said special trust fund may be used for such other purposes as the Common Council may direct in accordance with law;

(c) It shall keep all of the covenants and agreements required by it to be kept by the provisions of the Senior Resolutions;

(d) It shall cause the Project to be constructed, extended, added to and improved as expeditiously as reasonably possible;

(e) It shall pay into the funds created or continued by the Senior Resolutions the same amounts and at the same times as would have been required to be paid therein if the Bonds were issued in an equal principal amount instead of the Notes, and the funds in the Special Redemption Fund shall be held and be available for and are hereby pledged to the payment of principal of and interest on the Notes, on a basis junior and subordinate to the pledge thereof to the Senior Bonds and any Additional Senior Bonds, until the Notes shall have been paid in full; and

(f) The Notes are issued for the purposes for which the City is authorized to issue revenue bonds and for which the Bonds shall be issued.

Section 10. Application of Proceeds; Improvement Fund. All accrued interest received from the sale of the Notes shall be deposited in the Special Redemption Fund. The remaining proceeds of the Notes shall be deposited in a special fund created hereby designated as "Sanitary Sewer System Improvement Fund." Said Improvement Fund shall be adequately secured and shall be used solely for the purpose of paying the cost of the Project and the cost of interest and legal, financing and other professional fees. Any balance remaining in said Improvement Fund after paying said costs shall be transferred to the Special Redemption Fund for use in payment of principal of and interest on the Notes.

Section 11. No Arbitrage. All investments made pursuant to this Resolution shall be in investments permitted for municipalities under the provisions of the Wisconsin Statutes, but no such investment shall be made in such a manner as would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended (the "Code") or the Regulations and an officer of the City, charged with the responsibility for issuing the Notes, shall certify as to facts, estimates, circumstances and reasonable expectations in existence on the date of delivery of the Notes to the Purchaser which will permit the conclusion that the Notes are not "arbitrage bonds," within the meaning of the Code or Regulations.

Section 12. Compliance with Federal Tax Laws. (a) The City represents and covenants that the projects financed by the Notes and the ownership, management and use of the projects will not cause the Notes to be "private activity bonds" within the meaning of Section 141 of the Code. The City further covenants that it shall comply with the provisions of the Code to the extent necessary to maintain the tax-exempt status of the interest on the Notes including, if applicable, the rebate requirements of Section 148(f) of the Code. The City further covenants that it will not take any action, omit to take any action or permit the taking or omission of any action within its control (including, without limitation, making or permitting any use of the proceeds of the Notes) if taking, permitting or omitting to take such action would cause any of the Notes to be an arbitrage bond or a private activity bond within the meaning of the Code or would otherwise cause interest on the Notes to be included in the gross income of the recipients thereof for federal income tax purposes. The City Clerk or other officer of the City charged with the responsibility of issuing the Notes shall provide an appropriate certificate of the City certifying that the City can and covenanting that it will comply with the provisions of the Code and Regulations.

(b) The City also covenants to use its best efforts to meet the requirements and restrictions of any different or additional federal legislation which may be made applicable to the Notes provided that in meeting such requirements the City will do so only to the extent consistent with the proceedings authorizing the Notes and the laws of the State of Wisconsin and to the extent that there is a reasonable period of time in which to comply.

Section 13. Execution of the Notes; Closing; Professional Services. The Notes shall be issued in printed form, executed on behalf of the City by the manual or facsimile signatures of the Mayor and City Clerk, authenticated, if required, by the Fiscal Agent (defined below), sealed with its official or corporate seal, if any, or a facsimile thereof and delivered to the Purchaser upon payment to the City of the purchase price thereof, plus accrued interest to the date of delivery (the

"Closing"). The facsimile signature of either of the officers executing the Notes may be imprinted on the Notes in lieu of the manual signature of the officer but, unless the City has contracted with a fiscal agent to authenticate the Notes, at least one of the signatures appearing on each Note shall be a manual signature. In the event that either of the officers whose signatures appear on the Notes shall cease to be such officers before the Closing, such signatures shall, nevertheless, be valid and sufficient for all purposes to the same extent as if they had remained in office until the Closing. The aforesaid officers are hereby authorized and directed to do all acts and execute and deliver the Notes and all such documents, certificates and acknowledgements as may be necessary and convenient to effectuate the Closing. The City hereby authorizes the officers and agents of the City to enter into, on its behalf, agreements and contracts in conjunction with the Notes, including but not limited to agreements and contracts for legal, trust, fiscal agency, disclosure and continuing disclosure, and rebate calculation services. Any such contract heretofore entered into in conjunction with the issuance of the Notes is hereby ratified and approved in all respects.

Section 14. Payment of the Notes; Fiscal Agent. The principal of and interest on the Notes shall be paid by Associated Trust Company, National Association, Green Bay, Wisconsin which is hereby appointed as the City's registrar and fiscal agent pursuant to the provisions of Section 67.10(2), Wisconsin Statutes (the "Fiscal Agent"). The City hereby authorizes the Mayor and City Clerk or other appropriate officers of the City to enter a Fiscal Agency Agreement between the City and the Fiscal Agent. Such contract may provide, among other things, for the performance by the Fiscal Agent of the functions listed in Wis. Stats. Sec. 67.10(2)(a) to (j), where applicable, with respect to the Notes.

Section 15. Persons Treated as Owners; Transfer of Notes. The City shall cause books for the registration and for the transfer of the Notes to be kept by the Fiscal Agent. The person in whose name any Note shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and payment of either principal or interest on any Note shall be made only to the registered owner thereof. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Note to the extent of the sum or sums so paid.

Any Note may be transferred by the registered owner thereof by surrender of the Note at the office of the Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment duly executed by the registered owner or his attorney duly authorized in writing. Upon such transfer, the Mayor and City Clerk shall execute and deliver in the name of the transferee or transferees a new Note or Notes of a like aggregate principal amount, series and maturity and the Fiscal Agent shall record the name of each transferee in the registration book. No registration shall be made to bearer. The Fiscal Agent shall cancel any Note surrendered for transfer.

The City shall cooperate in any such transfer, and the Mayor and City Clerk are authorized to execute any new Note or Notes necessary to effect any such transfer.

Section 16. Record Date. The fifteenth day of each calendar month next preceding each interest payment date shall be the record date for the Notes (the "Record Date"). Payment of interest on the Notes on any interest payment date shall be made to the registered owners of the Notes as they appear on the registration book of the City at the close of business on the Record Date.

Section 17. Utilization of The Depository Trust Company Book-Entry-Only System. In order to make the Notes eligible for the services provided by The Depository Trust Company, New York, New York ("DTC"), the City agrees to the applicable provisions set forth in the Blanket Issuer Letter of Representations which the City Clerk or other authorized representative of the City is authorized and directed to execute and deliver to DTC on behalf of the City to the extent an effective Blanket Issuer Letter of Representations is not currently on file in the City Clerk's office.

Section 18. Official Statement. The Common Council hereby approves the Preliminary Official Statement with respect to the Notes and deems the Preliminary Official Statement as "final" as of its date for purposes of SEC Rule 15c2-12 promulgated by the Securities and Exchange Commission pursuant to the Securities and Exchange Act of 1934 (the "Rule"). All actions taken by officers of the City in connection with the preparation of such Preliminary Official Statement and any addenda to it or Final Official Statement are hereby ratified and approved. In connection with the Closing, the appropriate City official shall certify the Preliminary Official Statement and any addenda or Final Official Statement. The City Clerk shall cause copies of the Preliminary Official Statement and any addenda or Final Official Statement to be distributed to the Purchaser.

Section 19. Undertaking to Provide Continuing Disclosure. The City hereby covenants and agrees, for the benefit of the owners of the Notes, to enter into a written undertaking (the "Undertaking") if required by the Rule to provide continuing disclosure of certain financial information and operating data and timely notices of the occurrence of certain events in accordance with the Rule. The Undertaking shall be enforceable by the owners of the Notes or by the Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations thereunder and any failure by the City to comply with the provisions of the Undertaking shall not be an event of default with respect to the Notes).

To the extent required under the Rule, the Mayor and City Clerk, or other officer of the City charged with the responsibility for issuing the Notes, shall provide a Continuing Disclosure Certificate for inclusion in the transcript of proceedings, setting forth the details and terms of the City's Undertaking.

Section 20. Record Book. The City Clerk shall provide and keep the transcript of proceedings as a separate record book (the "Record Book") and shall record a full and correct statement of every step or proceeding had or taken in the course of authorizing and issuing the Notes in the Record Book.

Section 21. Bond Insurance. If the Purchaser determines to obtain municipal bond insurance with respect to the Notes, the officers of the City are authorized to take all actions necessary to obtain such municipal bond insurance. The Mayor and City Clerk are authorized to agree to such additional provisions as the bond insurer may reasonably request and which are acceptable to the Mayor and City Clerk including provisions regarding restrictions on investment of proceeds of the Notes, the payment procedure under the municipal bond insurance policy, the rights of the bond insurer in the event of default and payment of the Notes by the bond insurer and notices to be given to the bond insurer. In addition, any reference required by the bond insurer to the municipal bond insurance policy shall be made in the form of Note provided herein.

Section 22. Conflicting Resolutions, Severability; Effective Date. All prior resolutions (other than the Senior Resolutions), rules or other actions of the Common Council or any parts thereof in conflict with the provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In case of any conflict between the Senior Resolutions and this Resolution, the Senior Resolutions shall control as long as the respective Senior Bonds are outstanding. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted, approved and recorded June 3, 2025.

Anthony J. Penterman
Mayor

Attest:

Kayla Nessmann
City Clerk

(SEAL)

EXHIBIT A

Proposal

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)



Huntington Securities, Inc.
N14W23777 Stone Ridge Drive, Suite 185
Waukesha, Wisconsin 53188
414.298.9898

June 3, 2025

Mr. Anthony J. Penterman, Mayor
 And Common Council
 City of Kaukauna
 144 W. Second Street
 Kaukauna, WI 54130

Re: \$6,650,000 Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B
 Dated June 17, 2025

Dear Mayor Penterman and Common Council Members:

At the present time the City of Kaukauna (the "City") is in need of funds for the public purpose of paying the cost of additions, improvements, extensions to and acquisitions for the Sanitary Sewer System.

Based upon the foregoing, Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser") will pay the City the sum of \$6,745,190.00 on June 17, 2025, the date of delivery, of \$6,650,000 par value of the City of Kaukauna Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B (the "Notes").

The Notes shall mature and pay interest as set forth on the attached page.

The City agrees to issue and deliver the Notes in book-entry-only form via Depository Trust Company, New York, New York as securities depository for the Notes.

The obligations of the Purchaser to accept delivery of and make payment for the Notes, is strictly contingent upon the following:

1. The City shall agree that the Preliminary Official Statement dated May 27, 2025, has been and may be used by Huntington Securities, Inc. dba Huntington Capital Markets in connection with the offering of the Notes until the Final Official Statement is delivered to the Purchaser.
2. No representation of the City contained in the Official Statement or the Note Resolution adopted on June 3, 2025 (the "Resolution") by the Common Council shall prove to have been false in any material respect.
3. That no litigation shall be pending or threatened concerning the issuance of the Notes or the validity of the Resolution.
4. That no impediment exists for the issuance of the unqualified approving opinion of Quarles & Brady LLP, Milwaukee, Wisconsin.

Huntington Securities, Inc.

5. That no action by Congress, the Securities and Exchange Commission or a court shall have occurred which would require the registration of the Notes under the Securities Act of 1933, as amended.
6. That no material restriction not presently in force on trading in securities generally shall have been imposed.
7. That the market price or marketability of the Notes, or the ability of the Purchaser to enforce contracts for the sale of the Notes, shall not have been materially adversely affected by (i) an outbreak or escalation of hostilities or the declaration by the United States of a national emergency or war, or (ii) any other calamity or crisis, or escalation thereof, in the financial markets of the United States or elsewhere.
8. That no banking moratorium shall have been imposed.
9. That the City shall have entered into an undertaking substantially in the form attached to the Preliminary Official Statement as Appendix C to provide continuing disclosure in accordance with SEC Rule 15c2-12.
10. The Purchaser shall pay The Depository Trust Company fee and IPREO, Pershing, DAC Bond and MSRB fees.
11. The City shall pay, by directing the Purchaser to make payments from the proceeds of the Notes at closing, for the following expenses:
 - a. Bond Counsel fee (Quarles & Brady LLP);
 - b. Disclosure Counsel fee (Quarles & Brady LLP);
 - c. Rating Agency fee (S&P Global Ratings);
 - d. Paying Agent fee (upfront) (Associated Trust Company, National Association); and
 - e. POS/OS printing (Milwaukee Printing Press).

The issue price for the Notes will be established in accordance with Appendix A, which is incorporated into this letter agreement.

This proposal is for your prompt acceptance.



Jeffery G. Belongia
Managing Director Public Finance
Huntington Securities, Inc.

cc: Bridgette Keating
Quarles & Brady LLP

Accepted this 3rd day of June, 2025
City of Kaukauna, Wisconsin

By:

Anthony J. Penterman
Mayor

Kayla Nessmann
City Clerk

FINAL

CITY OF KAUKAUNA

\$6,650,000 Sanitary Sewer System Revenue Bond Anticipation Notes, Ser 2025B

DATED/CLOSING: June 17, 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/17/2025	-	-	-	-	-
06/01/2026	-	-	317,722.22	317,722.22	-
12/01/2026	-	-	166,250.00	166,250.00	483,972.22
06/01/2027	-	-	166,250.00	166,250.00	-
12/01/2027	-	-	166,250.00	166,250.00	332,500.00
06/01/2028	6,650,000.00	5.000%	166,250.00	6,816,250.00	-
12/01/2028	-	-	-	-	6,816,250.00
Total	\$6,650,000.00	-	\$982,722.22	\$7,632,722.22	-

Yield Statistics

Bond Year Dollars	\$19,654.44
Average Life	2.956 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.5156821%
True Interest Cost (TIC)	4.4607101%
Bond Yield for Arbitrage Purposes	3.4024522%
All Inclusive Cost (AIC)	4.7419689%

IRS Form 8038

Net Interest Cost	3.8828107%
Weighted Average Maturity	2.956 Years

APPENDIX A

1. The Purchaser agrees to assist the City in establishing the issue price of the Notes and shall execute and deliver to the City on the date of the closing for the delivery of and payment for the Notes (the “Closing Date”) an “issue price” or similar certificate, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as Exhibit I, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Purchaser, the City and bond counsel, to accurately reflect, as applicable, the sales price or prices or the initial offering price or prices to the public of the Notes.

2. Except as otherwise set forth in Schedule H attached hereto, the City will treat the first price at which 10% of each maturity of the Notes *is* sold to the public (the “10% test”) as the issue price of that maturity. If different interest rates apply within a maturity, each separate CUSIP number within that maturity will be subject to the 10% test. At or promptly after the execution of this letter agreement to which this Appendix A is attached, the Purchaser must report to the City the price or prices at which it has sold to the public each maturity of Notes.

3. The Purchaser confirms that it has offered the Notes to the public on or before the date of this letter agreement at the offering price or prices (the “initial offering price”), or at the corresponding yield or yields, set forth in Schedule H attached hereto, except as otherwise set forth therein. Schedule H also sets forth, as of the date of this letter agreement, the maturities, if any, of the Notes for which the 10% test has not been satisfied and for which the City and the Purchaser agree that the restrictions set forth in the next sentence shall apply, which will allow the City to treat the initial offering price to the public of each such maturity as of the sale date as the issue price of that maturity (the “hold-the-offering-price rule”). So long as the hold-the-offering-price rule remains applicable to any maturity of the Notes, the Purchaser will neither offer nor sell unsold Notes of that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:

- (i) the close of the fifth (5th) business day after the sale date; or
- (ii) the date on which the Purchaser has sold at least 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public.

The Purchaser shall promptly advise the City when it has sold 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public, if that occurs prior to the close of the fifth (5th) business day after the sale date.

4. The Purchaser acknowledges that sales of any Notes to any person that is a related party to the Purchaser shall not constitute sales to the public for purposes of this section. Further, for purposes of this section:

- (a) “public” means any person other than an underwriter or a related party,
- (b) “underwriter” means (A) any person that agrees pursuant to a written contract with the City (or with the Purchaser to form an underwriting syndicate) to participate in the initial sale of the Notes to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Notes to the public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Notes to the public),

- (c) a purchaser of any of the Notes is a “related party” to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) at least 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and
- (d) “sale date” means the date of execution of the letter agreement by all parties to which this Appendix A is attached.

SCHEDULE H**SALE PRICES OF THE GENERAL RULE MATURITIES**

<u>Maturity</u>	<u>Amount</u>	<u>Coupon</u>	<u>Price</u>	<u>CUSIP</u>
2028	\$6,650,000	5.00%	102.962%	486311DK6

INITIAL OFFERING PRICES OF THE HOLD-THE-PRICE MATURITIES

<u>Maturity</u>	<u>Amount</u>	<u>Coupon</u>	<u>Price</u>	<u>CUSIP</u>
		NONE		

EXHIBIT I

(Draft Form of Certificate of Purchaser)

City of Kaukauna, Wisconsin
\$6,650,000
Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B,
dated June 17, 2025

UNDERWRITER'S CERTIFICATE

The undersigned, on behalf of Huntington Securities, Inc. dba Huntington Capital Markets ("HSI"), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned obligations (the "Notes").

1. ***Sale of the Notes.*** As of the date of this certificate, for each Maturity of the Notes, the first price at which at least 10% of such Maturity of the Notes was sold to the Public is the respective price listed in Schedule A.

2. ***Defined Terms.***

(a) "City" means the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin.

(b) "Maturity" means Notes with the same credit and payment terms. Notes with different maturity dates, or Notes with the same maturity date but different stated interest rates, are treated as separate Maturities.

(c) "Public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term "related party" for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

(d) "Underwriter" means (i) any person that agrees pursuant to a written contract with the City (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Notes to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Notes to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Notes to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents HSI's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. HSI understands that the foregoing information will be relied upon by the City with respect to certain of the representations set forth in the Tax Exemption Certificate and compliance with the federal income tax rules affecting the Notes, and by Quarles & Brady LLP, Bond Counsel, in connection with rendering its opinion that the interest on the Notes is excluded from gross income for federal income tax purposes, the preparation of the Internal

Revenue Service Form 8038-G and other federal income tax advice that it may give to the City from time to time relating to the Notes.

HUNTINGTON SECURITIES, INC. DBA
HUNTINGTON CAPITAL MARKETS

By: _____

Name: _____

Dated: June 17, 2025

SCHEDULE A
TO
UNDERWRITER'S CERTIFICATE

SALE PRICES

(See Attached)

FINAL

CITY OF KAUKAUNA

\$6,650,000 Sanitary Sewer System Revenue Bond Anticipation Notes, Ser 2025B

DATED/CLOSING: June 17, 2025

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price		Dollar Price
06/01/2028	Serial Coupon	5.000%	3.420%	6,650,000.00	102.962%	c	6,846,973.00
Total	-	-	-	\$6,650,000.00	-	-	\$6,846,973.00

Bid Information

Par Amount of Bonds	\$6,650,000.00
Reoffering Premium or (Discount)	196,973.00
Gross Production	\$6,846,973.00
Total Underwriter's Discount (1.531%)	\$(101,783.00)
Bid (101.431%)	6,745,190.00
Total Purchase Price	\$6,745,190.00
Bond Year Dollars	\$19,654.44
Average Life	2.956 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.5156821%
True Interest Cost (TIC)	4.4607101%

San Sewer Rev BANs dtd 6. | SINGLE PURPOSE | 6/ 3/2025 | 11:12 AM

EXHIBIT B

Debt Service Schedule

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

FINAL

CITY OF KAUKAUNA

\$6,650,000 Sanitary Sewer System Revenue Bond Anticipation Notes, Ser 2025B

DATED/CLOSING: June 17, 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/17/2025	-	-	-	-	-
06/01/2026	-	-	317,722.22	317,722.22	-
12/01/2026	-	-	166,250.00	166,250.00	483,972.22
06/01/2027	-	-	166,250.00	166,250.00	-
12/01/2027	-	-	166,250.00	166,250.00	332,500.00
06/01/2028	6,650,000.00	5.000%	166,250.00	6,816,250.00	-
12/01/2028	-	-	-	-	6,816,250.00
Total	\$6,650,000.00	-	\$982,722.22	\$7,632,722.22	-

Yield Statistics

Bond Year Dollars	\$19,654.44
Average Life	2.956 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.5156821%
True Interest Cost (TIC)	4.4607101%
Bond Yield for Arbitrage Purposes	3.4024522%
All Inclusive Cost (AIC)	4.7419689%

IRS Form 8038

Net Interest Cost	3.8828107%
Weighted Average Maturity	2.956 Years

EXHIBIT C

(Form of Note)

REGISTERED	UNITED STATES OF AMERICA	DOLLARS
	STATE OF WISCONSIN	
	OUTAGAMIE AND CALUMET COUNTIES	
NO. R-1	CITY OF KAUKAUNA	\$ _____
	SANITARY SEWER SYSTEM REVENUE	
	BOND ANTICIPATION NOTE, SERIES 2025B	

MATURITY DATE:	ORIGINAL DATE OF ISSUE:	INTEREST RATE:	CUSIP:
June 1, 2028	June 17, 2025	_____%	_____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT:

DOLLARS (\$ _____)

FOR VALUE RECEIVED, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), solely from the Fund hereinafter specified, on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest shall be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Note are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment day shall be paid by wire transfer to the Depository in whose name this Note is registered on the Bond Register maintained by Associated Trust Company, National Association, Green Bay, Wisconsin (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding the semi-annual interest payment date (the "Record Date"). This Note is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

This Note is one of an issue of Notes aggregating the principal amount of \$6,650,000, all of which are of like tenor, except as to denomination, issued by the City pursuant to the provisions of Section 66.0621(4)(L), Wisconsin Statutes, for the purpose of paying the cost of additions, improvements and extensions to the Sanitary Sewer System (collectively, the "Project"), all as authorized by a resolution of the Common Council duly adopted by said governing body at a meeting held on June 3, 2025 (the "Resolution"). The Resolution is recorded in the official minutes of the Common Council for said date.

In the Resolution, the Common Council declared its intention and covenanted to issue Sanitary Sewer System Revenue Bonds (the "Bonds") for the purpose of refunding the Notes. The Notes are issued to anticipate the sale of the Bonds.

The Notes are payable only from:

- 1) any proceeds of the Notes set aside for payment of interest on the Notes as it becomes due;
- 2) proceeds to be derived from the issuance and sale of the Bonds, which proceeds have been declared by the City to constitute a special trust fund to be expended solely for the payment of the principal of and interest on the Notes; and
- 3) revenues of the City's Sanitary Sewer System which have been deposited in the Special Redemption Fund (as defined in the Resolution), on a basis junior and subordinate to the City's Senior Bonds (as defined in the Resolution) and any bonds issued on a parity with the Senior Bonds.

THE NOTES DO NOT CONSTITUTE AN INDEBTEDNESS OF THE CITY WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION OR PROVISION. NO LIEN IS CREATED UPON THE SANITARY SEWER SYSTEM OR ANY OTHER PROPERTY OF THE CITY AS A RESULT OF THE ISSUANCE OF THE NOTES.

The Notes are subject to redemption prior to maturity, at the option of the City, on June 1, 2027 or on any date thereafter. Said Notes are redeemable as a whole or in part, and if in part, by lot (as selected by the Depository), at the principal amount thereof, plus accrued interest to the date of redemption.

In the event the Notes are redeemed prior to maturity, as long as the Notes are in book-entry-only form, official notice of the redemption will be given by mailing a notice by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by the Depository, to the Depository not less than thirty (30) days nor more than sixty (60) days prior to the redemption date. If less than all of the Notes of a maturity are to be called for redemption, the Notes of such maturity to be redeemed will be selected by lot. Such notice will include but not be limited to the following: the designation, date and maturities of the Notes called for redemption, CUSIP numbers, and the date of redemption. Any notice mailed as provided herein shall be conclusively presumed to have been duly given, whether or not the registered owner receives the notice. The Notes shall cease to bear interest on the specified redemption date provided that federal or other immediately available funds sufficient for such redemption are on deposit at the office of the Depository at that time. Upon such deposit of funds for redemption the Notes shall no longer be deemed to be outstanding.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Note have been done, have existed and have been performed in due form and time. The City has covenanted to issue and sell the Bonds, the sale of which this Note anticipates, as soon as practicable and to set aside the

proceeds of the Bonds into a special trust fund for the payment of the principal of and interest on this Note.

This Note is transferable only upon the books of the City kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Notes, and the City appoints another depository, upon surrender of the Note to the Fiscal Agent, and thereupon a new fully registered Note in the same aggregate principal amount shall be issued to the new depository in exchange therefor and upon the payment of a charge sufficient to reimburse the City for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Notes (i) after the Record Date, (ii) during the fifteen (15) calendar days preceding the date of any publication of notice of any proposed redemption of the Notes, or (iii) with respect to any particular Note, after such Note has been called for redemption. The Fiscal Agent and City may treat and consider the Depository in whose name this Note is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes whatsoever. The Notes are issuable solely as negotiable, fully-registered Notes without coupons in the denomination of \$5,000 or any integral multiple thereof.

This Note shall not be valid or obligatory for any purpose until the Certificate of Authentication hereon shall have been signed by the Fiscal Agent.

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

IN WITNESS WHEREOF, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin, by its governing body, has caused this Note to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Mayor and City Clerk all as of the original date of issue specified above.

CITY OF KAUKAUNA,
OUTAGAMIE AND CALUMET COUNTIES,
WISCONSIN

By: _____
Anthony J. Penterman
Mayor

(SEAL)

By: _____
Kayla Nessmann
City Clerk

Date of Authentication: _____, _____

CERTIFICATE OF AUTHENTICATION

This Note is one of the Notes of the issue authorized by the within-mentioned Resolution of the City of Kaukauna, Wisconsin.

ASSOCIATED TRUST COMPANY,
NATIONAL ASSOCIATION, GREEN BAY,
WISCONSIN

By _____
Authorized Signatory

COPY

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Note and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Note on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Note in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)

RESOLUTION NO. 2025-5470

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF
\$6,650,000 SANITARY SEWER SYSTEM REVENUE
BOND ANTICIPATION NOTES, SERIES 2025B

WHEREAS, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City") owns and operates a sanitary sewer system (the "System") which is operated for a public purpose as a public utility by the City;

WHEREAS, under the provisions of Section 66.0621, Wisconsin Statutes (the "Act"), any municipality in the State of Wisconsin may, by action of its governing body, provide for purchasing, acquiring, constructing, extending, adding to, improving, controlling, conducting, operating or managing a public utility such as the System from the proceeds of bonds, which bonds are to be payable only from all monies received from any source by such utility (the "Revenues");

WHEREAS, the City has heretofore issued and has outstanding its (a) Sanitary Sewer System Revenue Bonds, Series 2013, dated September 4, 2013 (the "2013 Bonds"), pursuant to a resolution adopted on August 20, 2013 (the "2013 Resolution"); (b) Sanitary Sewer System Revenue Bonds, Series 2015, dated September 1, 2015 (the "2015 Bonds"), pursuant to a resolution adopted on August 18, 2015 (the "2015 Resolution"); (c) Sanitary Sewer System Revenue Bonds, Series 2016B, dated November 1, 2016 (the "2016 Bonds"), pursuant to a resolution adopted on October 18, 2016 (the "2016 Resolution"); (d) Sanitary Sewer System Revenue Bonds, Series 2018B, dated September 5, 2018 (the "2018 Bonds"), pursuant to a resolution adopted on August 21, 2018 (the "2018 Resolution"); and (e) Sanitary Sewer System Revenue Bonds, Series 2022B, dated June 3, 2022 (the "2022 Bonds"), pursuant to a resolution adopted on May 17, 2022 (the "2022 Resolution") (hereinafter the 2013 Bonds, the 2015 Bonds, 2016 Bonds, 2018 Bonds and 2022 Bonds shall be referred to collectively as the "Senior Bonds" and the 2013 Resolution, the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution shall be referred to collectively as the "Senior Resolutions"); and

WHEREAS, to adequately meet the needs of the City and the residents thereof, certain improvements, additions and extensions to and acquisitions for the System (collectively, the "Project") are necessary;

WHEREAS, for the purpose of paying the cost of the Project, including paying interest and legal, financing and other professional fees, the City intends by subsequent resolution (the "Bond Resolution") of the Common Council to authorize the issuance and sale of sanitary sewer system revenue bonds pursuant to the provisions of the Act (the "Bonds"), payable solely from Revenues of the System deposited in the Special Redemption Fund established by the 2013 Resolution and continued under the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution;

WHEREAS, the Bonds have not yet been issued or sold and will be issued and sold only after completion of the Project;

WHEREAS, municipalities are authorized by the provisions of Section 66.0621(4)(L), Wisconsin Statutes, to issue revenue bond anticipation notes in anticipation of receiving the proceeds from the issuance and sale of revenue bonds;

WHEREAS, contracts are to be let for the Project and the financial officer of the City has heretofore certified to the Common Council that proceeds of revenue bond anticipation notes shall be required for the payment of said contracts, as well as other costs including paying interest and legal, financing and other professional fees;

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to authorize the issuance and sale of sanitary sewer system revenue bond anticipation notes pursuant to Section 66.0621(4)(L), Wisconsin Statutes designated "Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B" (the "Notes") in anticipation of the issuance and sale of the Bonds, to pay the cost of the Project;

WHEREAS, other than the Senior Bonds, no bonds or obligations payable from the Revenues of the System are now outstanding;

WHEREAS, the Notes are to be issued on a basis junior and subordinate to the Senior Bonds with respect to the Revenues of the System; and

WHEREAS, it is the finding of the Common Council that it is necessary, desirable and in the best interest of the City to sell the Notes to Huntington Securities, Inc. dba Huntington Capital Markets (the "Purchaser"), pursuant to the terms and conditions of its note purchase agreement attached hereto as Exhibit A and incorporated herein by this reference (the "Proposal").

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

Section 1. Sanitary Sewer System Revenue Bonds. The City hereby declares its intention and covenants to issue the Bonds pursuant to the provisions of the Act in an amount sufficient to retire the Note and to pay the cost of interest and legal, financing and other professional fees in connection therewith. The Bonds will be authorized by the Bond Resolution.

Section 2. Authorization and Sale of the Notes. In anticipation of the sale of the Bonds, for the purpose of paying the cost of the Project including paying interest and legal, financing and other professional fees in connection therewith, there shall be borrowed pursuant to Section 66.0621(4)(L), Wisconsin Statutes, the principal sum of SIX MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$6,650,000) from the Purchaser in accordance with the terms and conditions of the Proposal. The Proposal is hereby accepted and the Mayor and City Clerk or other appropriate officers of the City are authorized and directed to execute an acceptance of the Proposal on behalf of the City. To evidence the obligation of the City, the Mayor and City Clerk are hereby authorized, empowered and directed to make, execute, issue and sell to the Purchaser for, on behalf of and in the name of the City, the Notes aggregating the principal amount of SIX MILLION SIX HUNDRED FIFTY THOUSAND DOLLARS (\$6,650,000) for the sum set forth on the Proposal, plus accrued interest to the date of delivery.

Section 3. Terms of the Notes. The Notes shall be designated "Sanitary Sewer System Revenue Bond Anticipation Notes, Series 2025B"; shall be issued in the aggregate principal

amount of \$6,650,000; shall be dated June 17, 2025; shall be in the denomination of \$5,000 or any integral multiple thereof; shall be initially numbered R-1; shall bear interest at the rate as set forth on the schedule attached hereto as Exhibit B and incorporated herein by this reference (the "Schedule") and mature on June 1, 2028. Interest is payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026. Interest shall be computed upon the basis of a 360-day year of twelve 30-day months and will be rounded pursuant to the rules of the Municipal Securities Rulemaking Board.

Section 4. Redemption Provisions. The Notes shall be subject to redemption prior to maturity, at the option of the City, on June 1, 2027 or on any date thereafter. The Notes shall be redeemable as a whole or in part, and if in part, by lot, at the principal amount thereof, plus accrued interest to the date of redemption.

Section 5. Form of the Notes. The Notes shall be issued in registered form and shall be executed and delivered in substantially the form attached hereto as Exhibit C and incorporated herein by this reference.

Section 6. Security. The Notes shall in no event be a general obligation of the City nor a charge against its general credit or taxing power. No lien is created upon the System or any other property of the City as a result of the issuance of the Notes. The Notes shall be payable only from (a) any proceeds of the Notes set aside for payment of interest on the Notes as it becomes due; (b) proceeds to be derived from the issuance and sale of the Bonds, which proceeds are hereby declared to constitute a special trust fund, hereby created and established, to be held by the City Clerk and expended solely for the payment of the principal of and interest on the Notes; and, (c) Revenues which have been deposited in the Special Redemption Fund referenced below, on a basis junior and subordinate to the Senior Bonds and any bonds issued on a parity with the Senior Bonds (the "Additional Senior Bonds").

As authorized and permitted by Section 66.0621(4)(L)6, Wisconsin Statutes, in the event such monies are not sufficient to pay the principal of and interest on the Notes when due, if necessary, the City will pay such deficiency out of its annual general tax levy or other available funds of the City; provided, however, that any such payment shall be subject to annual budgetary appropriations therefor and any applicable levy limits; and provided further, that neither this Resolution nor any such payment shall be construed as constituting an obligation of the City to make any such appropriation or any further payments.

Section 7. Funds and Accounts. In accordance with the Act, for the purpose of the application and proper allocation of the Revenues of the System, and to secure the payment of the principal of and interest on, first, the Senior Bonds and any Additional Senior Bonds and, second, the Notes, certain funds of the System which have been heretofore created and established by the 2013 Resolution and continued by the 2015 Resolution, 2016 Resolution, 2018 Resolution and 2022 Resolution, shall be continued and used solely for the purposes set forth in the Senior Resolutions. The City shall apply the Revenues of the System to the respective funds and accounts described in the Senior Resolutions. Such funds include the Sanitary Sewer System Revenue Fund, the Sanitary Sewer System Operation and Maintenance Fund, the Sanitary Sewer System Revenue Bond and Interest Special Redemption Fund (the "Special Redemption Fund"), the Reserve Fund, the Sanitary Sewer System Depreciation Fund and the Surplus Fund, and Revenues

of the System shall be deposited into the Special Redemption Fund for payment of principal and interest on the Notes (exclusive of such amounts expected to be paid with proceeds of the Bonds) as if bonds had been issued rather than the Notes, provided, however, that such payments shall be junior and subordinate to the Senior Bonds and any Additional Senior Bonds.

Section 8. Service to the City. The reasonable cost and value of services rendered to the City by the System by furnishing services for public purposes, shall be charged against the City and shall be paid by it in monthly installments as the service accrues, out of the current revenues of the City collected or in the process of collection, exclusive of the Revenues and out of the tax levy of the City made by it to raise money to meet its necessary current expenses. It is hereby found and determined that the reasonable cost and value of such service to the City in each year shall be in an amount which, together with Revenues of the System, will produce Net Revenues (as defined in the Senior Resolutions) in such amounts sufficient to pay debt service on the Senior Bonds and the Notes (excluding principal and interest of the Notes expected to be paid with proceeds of the Bonds). However, such payment out of the tax levy shall be subject to (a) any necessary approval of the Public Service Commission, or successors to its function (b) annual appropriations therefor and (c) any applicable levy limitations; but neither this Resolution nor such payment shall be construed as constituting an obligation of the City to make any such appropriation over and above the reasonable cost and value of services rendered to the City and its inhabitants or make any subsequent payment over and above such reasonable cost and value. Such compensation for such service rendered to the City shall, in the manner hereinabove provided, be paid into the funds described in the Senior Resolutions.

Section 9. Covenants of the City. The City hereby covenants with the owners of the Notes that:

- (a) It shall issue the Bonds as soon as practicable in an amount sufficient to retire the Notes;
- (b) It shall segregate the proceeds derived from the sale of the Bonds into a special trust fund herein created and established and shall permit such special trust fund to be used for no purpose other than the payment of the principal of and interest on the Notes until paid. After the payment of principal of and interest on the Notes in full, said special trust fund may be used for such other purposes as the Common Council may direct in accordance with law;
- (c) It shall keep all of the covenants and agreements required by it to be kept by the provisions of the Senior Resolutions;
- (d) It shall cause the Project to be constructed, extended, added to and improved as expeditiously as reasonably possible;
- (e) It shall pay into the funds created or continued by the Senior Resolutions the same amounts and at the same times as would have been required to be paid therein if the Bonds were issued in an equal principal amount instead of the Notes, and the funds in the Special Redemption Fund shall be held and be available for and are hereby pledged to the payment of principal of and interest on the Notes, on a basis junior and subordinate to the pledge thereof to the Senior Bonds and any Additional Senior Bonds, until the Notes shall have been paid in full; and

(f) The Notes are issued for the purposes for which the City is authorized to issue revenue bonds and for which the Bonds shall be issued.

Section 10. Application of Proceeds; Improvement Fund. All accrued interest received from the sale of the Notes shall be deposited in the Special Redemption Fund. The remaining proceeds of the Notes shall be deposited in a special fund created hereby designated as "Sanitary Sewer System Improvement Fund." Said Improvement Fund shall be adequately secured and shall be used solely for the purpose of paying the cost of the Project and the cost of interest and legal, financing and other professional fees. Any balance remaining in said Improvement Fund after paying said costs shall be transferred to the Special Redemption Fund for use in payment of principal of and interest on the Notes.

Section 11. No Arbitrage. All investments made pursuant to this Resolution shall be in investments permitted for municipalities under the provisions of the Wisconsin Statutes, but no such investment shall be made in such a manner as would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended (the "Code") or the Regulations and an officer of the City, charged with the responsibility for issuing the Notes, shall certify as to facts, estimates, circumstances and reasonable expectations in existence on the date of delivery of the Notes to the Purchaser which will permit the conclusion that the Notes are not "arbitrage bonds," within the meaning of the Code or Regulations.

Section 12. Compliance with Federal Tax Laws. (a) The City represents and covenants that the projects financed by the Notes and the ownership, management and use of the projects will not cause the Notes to be "private activity bonds" within the meaning of Section 141 of the Code. The City further covenants that it shall comply with the provisions of the Code to the extent necessary to maintain the tax-exempt status of the interest on the Notes including, if applicable, the rebate requirements of Section 148(f) of the Code. The City further covenants that it will not take any action, omit to take any action or permit the taking or omission of any action within its control (including, without limitation, making or permitting any use of the proceeds of the Notes) if taking, permitting or omitting to take such action would cause any of the Notes to be an arbitrage bond or a private activity bond within the meaning of the Code or would otherwise cause interest on the Notes to be included in the gross income of the recipients thereof for federal income tax purposes. The City Clerk or other officer of the City charged with the responsibility of issuing the Notes shall provide an appropriate certificate of the City certifying that the City can and covenanting that it will comply with the provisions of the Code and Regulations.

(b) The City also covenants to use its best efforts to meet the requirements and restrictions of any different or additional federal legislation which may be made applicable to the Notes provided that in meeting such requirements the City will do so only to the extent consistent with the proceedings authorizing the Notes and the laws of the State of Wisconsin and to the extent that there is a reasonable period of time in which to comply.

Section 13. Execution of the Notes; Closing; Professional Services. The Notes shall be issued in printed form, executed on behalf of the City by the manual or facsimile signatures of the Mayor and City Clerk, authenticated, if required, by the Fiscal Agent (defined below), sealed with its official or corporate seal, if any, or a facsimile thereof and delivered to the Purchaser upon payment to the City of the purchase price thereof, plus accrued interest to the date of delivery (the

"Closing"). The facsimile signature of either of the officers executing the Notes may be imprinted on the Notes in lieu of the manual signature of the officer but, unless the City has contracted with a fiscal agent to authenticate the Notes, at least one of the signatures appearing on each Note shall be a manual signature. In the event that either of the officers whose signatures appear on the Notes shall cease to be such officers before the Closing, such signatures shall, nevertheless, be valid and sufficient for all purposes to the same extent as if they had remained in office until the Closing. The aforesaid officers are hereby authorized and directed to do all acts and execute and deliver the Notes and all such documents, certificates and acknowledgements as may be necessary and convenient to effectuate the Closing. The City hereby authorizes the officers and agents of the City to enter into, on its behalf, agreements and contracts in conjunction with the Notes, including but not limited to agreements and contracts for legal, trust, fiscal agency, disclosure and continuing disclosure, and rebate calculation services. Any such contract heretofore entered into in conjunction with the issuance of the Notes is hereby ratified and approved in all respects.

Section 14. Payment of the Notes; Fiscal Agent. The principal of and interest on the Notes shall be paid by Associated Trust Company, National Association, Green Bay, Wisconsin which is hereby appointed as the City's registrar and fiscal agent pursuant to the provisions of Section 67.10(2), Wisconsin Statutes (the "Fiscal Agent"). The City hereby authorizes the Mayor and City Clerk or other appropriate officers of the City to enter a Fiscal Agency Agreement between the City and the Fiscal Agent. Such contract may provide, among other things, for the performance by the Fiscal Agent of the functions listed in Wis. Stats. Sec. 67.10(2)(a) to (j), where applicable, with respect to the Notes.

Section 15. Persons Treated as Owners; Transfer of Notes. The City shall cause books for the registration and for the transfer of the Notes to be kept by the Fiscal Agent. The person in whose name any Note shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and payment of either principal or interest on any Note shall be made only to the registered owner thereof. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Note to the extent of the sum or sums so paid.

Any Note may be transferred by the registered owner thereof by surrender of the Note at the office of the Fiscal Agent, duly endorsed for the transfer or accompanied by an assignment duly executed by the registered owner or his attorney duly authorized in writing. Upon such transfer, the Mayor and City Clerk shall execute and deliver in the name of the transferee or transferees a new Note or Notes of a like aggregate principal amount, series and maturity and the Fiscal Agent shall record the name of each transferee in the registration book. No registration shall be made to bearer. The Fiscal Agent shall cancel any Note surrendered for transfer.

The City shall cooperate in any such transfer, and the Mayor and City Clerk are authorized to execute any new Note or Notes necessary to effect any such transfer.

Section 16. Record Date. The fifteenth day of each calendar month next preceding each interest payment date shall be the record date for the Notes (the "Record Date"). Payment of interest on the Notes on any interest payment date shall be made to the registered owners of the Notes as they appear on the registration book of the City at the close of business on the Record Date.

Section 17. Utilization of The Depository Trust Company Book-Entry-Only System. In order to make the Notes eligible for the services provided by The Depository Trust Company, New York, New York ("DTC"), the City agrees to the applicable provisions set forth in the Blanket Issuer Letter of Representations which the City Clerk or other authorized representative of the City is authorized and directed to execute and deliver to DTC on behalf of the City to the extent an effective Blanket Issuer Letter of Representations is not currently on file in the City Clerk's office.

Section 18. Official Statement. The Common Council hereby approves the Preliminary Official Statement with respect to the Notes and deems the Preliminary Official Statement as "final" as of its date for purposes of SEC Rule 15c2-12 promulgated by the Securities and Exchange Commission pursuant to the Securities and Exchange Act of 1934 (the "Rule"). All actions taken by officers of the City in connection with the preparation of such Preliminary Official Statement and any addenda to it or Final Official Statement are hereby ratified and approved. In connection with the Closing, the appropriate City official shall certify the Preliminary Official Statement and any addenda or Final Official Statement. The City Clerk shall cause copies of the Preliminary Official Statement and any addenda or Final Official Statement to be distributed to the Purchaser.

Section 19. Undertaking to Provide Continuing Disclosure. The City hereby covenants and agrees, for the benefit of the owners of the Notes, to enter into a written undertaking (the "Undertaking") if required by the Rule to provide continuing disclosure of certain financial information and operating data and timely notices of the occurrence of certain events in accordance with the Rule. The Undertaking shall be enforceable by the owners of the Notes or by the Purchaser on behalf of such owners (provided that the rights of the owners and the Purchaser to enforce the Undertaking shall be limited to a right to obtain specific performance of the obligations thereunder and any failure by the City to comply with the provisions of the Undertaking shall not be an event of default with respect to the Notes).

To the extent required under the Rule, the Mayor and City Clerk, or other officer of the City charged with the responsibility for issuing the Notes, shall provide a Continuing Disclosure Certificate for inclusion in the transcript of proceedings, setting forth the details and terms of the City's Undertaking.

Section 20. Record Book. The City Clerk shall provide and keep the transcript of proceedings as a separate record book (the "Record Book") and shall record a full and correct statement of every step or proceeding had or taken in the course of authorizing and issuing the Notes in the Record Book.

Section 21. Bond Insurance. If the Purchaser determines to obtain municipal bond insurance with respect to the Notes, the officers of the City are authorized to take all actions necessary to obtain such municipal bond insurance. The Mayor and City Clerk are authorized to agree to such additional provisions as the bond insurer may reasonably request and which are acceptable to the Mayor and City Clerk including provisions regarding restrictions on investment of proceeds of the Notes, the payment procedure under the municipal bond insurance policy, the rights of the bond insurer in the event of default and payment of the Notes by the bond insurer and notices to be given to the bond insurer. In addition, any reference required by the bond insurer to the municipal bond insurance policy shall be made in the form of Note provided herein.

Section 22. Conflicting Resolutions, Severability; Effective Date. All prior resolutions (other than the Senior Resolutions), rules or other actions of the Common Council or any parts thereof in conflict with the provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In case of any conflict between the Senior Resolutions and this Resolution, the Senior Resolutions shall control as long as the respective Senior Bonds are outstanding. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted, approved and recorded June 3, 2025.

Anthony J. Penterman
Mayor

Attest:

Kayla Nessmann
City Clerk

(SEAL)

EXHIBIT A

Proposal

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

EXHIBIT B

Debt Service Schedule

To be provided by the Purchaser and incorporated into the Resolution.

(See Attached)

EXHIBIT C

(Form of Note)

REGISTERED	UNITED STATES OF AMERICA	DOLLARS
	STATE OF WISCONSIN	
	OUTAGAMIE AND CALUMET COUNTIES	
NO. R-1	CITY OF KAUKAUNA	\$_____
	SANITARY SEWER SYSTEM REVENUE	
	BOND ANTICIPATION NOTE, SERIES 2025B	

MATURITY DATE:	ORIGINAL DATE OF ISSUE:	INTEREST RATE:	CUSIP:
June 1, 2028	June 17, 2025	_____%	_____

DEPOSITORY OR ITS NOMINEE NAME: CEDE & CO.

PRINCIPAL AMOUNT: _____

DOLLARS (\$_____)

FOR VALUE RECEIVED, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin (the "City"), hereby acknowledges itself to owe and promises to pay to the Depository or its Nominee Name (the "Depository") identified above (or to registered assigns), solely from the Fund hereinafter specified, on the maturity date identified above, the principal amount identified above, and to pay interest thereon at the rate of interest per annum identified above, all subject to the provisions set forth herein regarding redemption prior to maturity. Interest shall be payable semi-annually on June 1 and December 1 of each year commencing on June 1, 2026 until the aforesaid principal amount is paid in full. Both the principal of and interest on this Note are payable to the registered owner in lawful money of the United States. Interest payable on any interest payment day shall be paid by wire transfer to the Depository in whose name this Note is registered on the Bond Register maintained by Associated Trust Company, National Association, Green Bay, Wisconsin (the "Fiscal Agent") or any successor thereto at the close of business on the 15th day of the calendar month next preceding the semi-annual interest payment date (the "Record Date"). This Note is payable as to principal upon presentation and surrender hereof at the office of the Fiscal Agent.

This Note is one of an issue of Notes aggregating the principal amount of \$6,650,000, all of which are of like tenor, except as to denomination, issued by the City pursuant to the provisions of Section 66.0621(4)(L), Wisconsin Statutes, for the purpose of paying the cost of additions, improvements and extensions to the Sanitary Sewer System (collectively, the "Project"), all as authorized by a resolution of the Common Council duly adopted by said governing body at a meeting held on June 3, 2025 (the "Resolution"). The Resolution is recorded in the official minutes of the Common Council for said date.

In the Resolution, the Common Council declared its intention and covenanted to issue Sanitary Sewer System Revenue Bonds (the "Bonds") for the purpose of refunding the Notes. The Notes are issued to anticipate the sale of the Bonds.

The Notes are payable only from:

- 1) any proceeds of the Notes set aside for payment of interest on the Notes as it becomes due;
- 2) proceeds to be derived from the issuance and sale of the Bonds, which proceeds have been declared by the City to constitute a special trust fund to be expended solely for the payment of the principal of and interest on the Notes; and
- 3) revenues of the City's Sanitary Sewer System which have been deposited in the Special Redemption Fund (as defined in the Resolution), on a basis junior and subordinate to the City's Senior Bonds (as defined in the Resolution) and any bonds issued on a parity with the Senior Bonds.

THE NOTES DO NOT CONSTITUTE AN INDEBTEDNESS OF THE CITY WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION OR PROVISION. NO LIEN IS CREATED UPON THE SANITARY SEWER SYSTEM OR ANY OTHER PROPERTY OF THE CITY AS A RESULT OF THE ISSUANCE OF THE NOTES.

The Notes are subject to redemption prior to maturity, at the option of the City, on June 1, 2027 or on any date thereafter. Said Notes are redeemable as a whole or in part, and if in part, by lot (as selected by the Depository), at the principal amount thereof, plus accrued interest to the date of redemption.

In the event the Notes are redeemed prior to maturity, as long as the Notes are in book-entry-only form, official notice of the redemption will be given by mailing a notice by registered or certified mail, overnight express delivery, facsimile transmission, electronic transmission or in any other manner required by the Depository, to the Depository not less than thirty (30) days nor more than sixty (60) days prior to the redemption date. If less than all of the Notes of a maturity are to be called for redemption, the Notes of such maturity to be redeemed will be selected by lot. Such notice will include but not be limited to the following: the designation, date and maturities of the Notes called for redemption, CUSIP numbers, and the date of redemption. Any notice mailed as provided herein shall be conclusively presumed to have been duly given, whether or not the registered owner receives the notice. The Notes shall cease to bear interest on the specified redemption date provided that federal or other immediately available funds sufficient for such redemption are on deposit at the office of the Depository at that time. Upon such deposit of funds for redemption the Notes shall no longer be deemed to be outstanding.

It is hereby certified and recited that all conditions, things and acts required by law to exist or to be done prior to and in connection with the issuance of this Note have been done, have existed and have been performed in due form and time. The City has covenanted to issue and sell the Bonds, the sale of which this Note anticipates, as soon as practicable and to set aside the

proceeds of the Bonds into a special trust fund for the payment of the principal of and interest on this Note.

This Note is transferable only upon the books of the City kept for that purpose at the office of the Fiscal Agent, only in the event that the Depository does not continue to act as depository for the Notes, and the City appoints another depository, upon surrender of the Note to the Fiscal Agent, and thereupon a new fully registered Note in the same aggregate principal amount shall be issued to the new depository in exchange therefor and upon the payment of a charge sufficient to reimburse the City for any tax, fee or other governmental charge required to be paid with respect to such registration. The Fiscal Agent shall not be obliged to make any transfer of the Notes (i) after the Record Date, (ii) during the fifteen (15) calendar days preceding the date of any publication of notice of any proposed redemption of the Notes, or (iii) with respect to any particular Note, after such Note has been called for redemption. The Fiscal Agent and City may treat and consider the Depository in whose name this Note is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes whatsoever. The Notes are issuable solely as negotiable, fully-registered Notes without coupons in the denomination of \$5,000 or any integral multiple thereof.

This Note shall not be valid or obligatory for any purpose until the Certificate of Authentication hereon shall have been signed by the Fiscal Agent.

No delay or omission on the part of the owner hereof to exercise any right hereunder shall impair such right or be considered as a waiver thereof or as a waiver of or acquiescence in any default hereunder.

IN WITNESS WHEREOF, the City of Kaukauna, Outagamie and Calumet Counties, Wisconsin, by its governing body, has caused this Note to be executed for it and in its name by the manual or facsimile signatures of its duly qualified Mayor and City Clerk all as of the original date of issue specified above.

CITY OF KAUKAUNA,
OUTAGAMIE AND CALUMET COUNTIES,
WISCONSIN

By: _____
Anthony J. Penterman
Mayor

(SEAL)

By: _____
Kayla Nessmann
City Clerk

Date of Authentication: _____, _____

CERTIFICATE OF AUTHENTICATION

This Note is one of the Notes of the issue authorized by the within-mentioned Resolution of the City of Kaukauna, Wisconsin.

ASSOCIATED TRUST COMPANY,
NATIONAL ASSOCIATION, GREEN BAY,
WISCONSIN

By _____
Authorized Signatory

COPY

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto

(Name and Address of Assignee)

(Social Security or other Identifying Number of Assignee)

the within Note and all rights thereunder and hereby irrevocably constitutes and appoints _____, Legal Representative, to transfer said Note on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

(e.g. Bank, Trust Company
or Securities Firm)

(Depository or Nominee Name)

NOTICE: This signature must correspond with the name of the Depository or Nominee Name as it appears upon the face of the within Note in every particular, without alteration or enlargement or any change whatever.

(Authorized Officer)

RESOLUTION 2025-5471**RESOLUTION APPROVING A CERTIFIED SURVEY MAP TO DIVIDE ONE LOT INTO FOUR LOTS FOR PARCEL 322111500**

WHEREAS, Van Epern Family Trust as owner of Parcel 322111500 has presented a Certified Survey Map to the City of Kaukauna Common Council as prepared by Scott R. Anderson, a registered Land Surveyor; and

WHEREAS, a Certified Survey Map of the following described parcel of land has been presented to and recommended for approval by the Plan Commission:

Commencing at the West 1/4 Corner of Section 7, Township 21 North, Range 19 East; thence S88°42'14"E along the North line of the Southwest 1/4 of said Section 7, 2635.76 feet; thence S01°17'46"W, 33.00 feet to the South right-of-way of Kelso Road, also the Point of Beginning of the parcel to be described; thence S20°40'43"E, 75.46 feet to the Northerly right-of-way of Interstate "41"; thence S69°19'17"W along said right-of-way line, 1000.00 feet; thence S85°32'30"W along said right-of-way line, 646.78 feet; thence N64°44'14"W along said right-of-way line, 205.97 feet to the easterly right-of-way line of C.T.H. "J"; thence N27°02'55"W along said right-of-way line, 210.62 feet; thence N15°57'20"W along said right-of-way line, 204.51 feet; thence N45°55'26"E along said right-of-way line, 62.78 feet to the south right-of-way line of Kelso Road; thence S88°42'14"E along said right-of-way line, 1847.39 feet to the Point Of Beginning of the parcel described. Described parcel is subject to restrictions and easement of record.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of Kaukauna, Wisconsin that the said Certified Survey Map attached and made a part hereof is hereby accepted and approved.

Adopted by the Common Council of the City of Kaukauna, Wisconsin, on this 3rd day of June, 2025.

APPROVED: _____
Anthony J. Penterman, Mayor

ATTEST: _____
Kayla Nessman, City Clerk

ORDINANCE NO. 1929-2025**AN ORDINANCE REZONING PARCEL 322111500, FROM INDUSTRIAL (IND) TO COMMERCIAL HIGHWAY DISTRICT (CHD)**

WHEREAS, the Common Council of the City of Kaukauna, having reviewed the recommendation of the City Plan Commission regarding the proposed change in zoning classification for the property described below and having scheduled a public hearing then to be decided by the Common Council; and

WHEREAS, a Class 2 Notice of Public Hearing regarding such proposed zoning change and, pursuant thereto, a public hearing having been held on the 3rd of June, 2025 at 7:00 p.m., and the Common Council having heard all interested parties or their agents and attorneys; and

WHEREAS, the rezoning is in compliance with the comprehensive plan;

NOW, THEREFORE, the Common Council of the City of Kaukauna, Wisconsin, do ordain as follows:

SECTION 1: That the following described property:

Commencing at the West 1/4 Corner of Section 7, Township 21 North, Range 19 East; thence S88°42'14"E along the North line of the Southwest 1/4 of said Section 7, 2635.76 feet; thence S01°17'46"W, 33.00 feet to the South right-of-way of Kelso Road, also the Point of Beginning of the parcel to be described; thence S20°40'43"E, 75.46 feet to the Northerly right-of-way of Interstate "41"; thence S69°19'17"W along said right-of-way line, 1000.00 feet; thence S85°32'30"W along said right-of-way line, 646.78 feet; thence N64°44'14"W along said right-of-way line, 205.97 feet to the easterly right-of-way line of C.T.H. "J"; thence N27°02'55"W along said right-of-way line, 210.62 feet; thence N15°57'20"W along said right-of-way line, 204.51 feet; thence N45°55'26"E along said right-of-way line, 62.78 feet to the south right-of-way line of Kelso Road; thence S88°42'14"E along said right-of-way line, 1847.39 feet to the Point Of Beginning.

Shall be and the same is hereby rezoned from the present zoning classification of Residential Single Family to Business District, as set forth in and regulated by the provisions of §17.22 of the Kaukauna Zoning Code, conditioned upon compliance with the approval conditions of the Plan Commission, if any, and the provisions of Chapter 17, Kaukauna Municipal Code.

SECTION 2: That the Clerk is directed to amend the City of Kaukauna Zoning Map in conformity with the provisions of this ordinance.

SECTION 3: That all other ordinances in conflict herewith are hereby repealed.

SECTION 4: That this ordinance shall take effect upon its passage and publication according to law.

Adopted by the Common Council of the City of Kaukauna, Wisconsin, on this 3rd day of June, 2025.

APPROVED: _____

Anthony J. Penterman, Mayor

ATTEST: _____

Kayla Nessmann, City Clerk