

EVALUATION COMMITTEE MEETING REQUEST FOR PROPOSALS – PROFESSIONAL LEGAL SERVICES MINUTES

October 8, 2025 at 3:00 PM

Council Chambers - 340 Ocean Drive

PRESENT:

PEGGY WHEELER, MAYOR (COMMITTEE MEMBER)

JOHN CALLAGHAN, VICE MAYOR (COMMITTEE MEMBER)
DIANA DAVIS, VICE MAYOR PRO TEM (COMMITTEE MEMBER)
MARIANNE HOSTA, COUNCILMEMBER (COMMITTEE MEMBER)

DD HALPERN, COUNCILMEMBER (COMMITTEE MEMBER)

ALSO PRESENT:

CAITLIN E. COPELAND-RODRIGUEZ, TOWN CLERK

AUDIENCE: (See attached Sign-In Sheet)

CALL TO ORDER - 3:00PM

Mayor Wheeler called the meeting to order at 3:00pm. She announced that the public is allowed to attend the meeting, but participation is limited to the Evaluation Committee members only. She asked the Town Clerk to provide an overview of the purpose and process of this meeting.

Town Clerk Copeland-Rodriguez stated that the purpose of the Committee meeting is to review, rank and vet out the firms which submitted proposals to the Town's Request for Proposal (RFP) for Professional Legal Services for the Town of Juno Beach.

PROFESSIONAL LEGAL SERVICES PROPOSALS – FINAL RANKINGS AND RECOMMENDATION

Town Clerk Copeland-Rodriguez stated a total of six (6) proposals had been received and explained the process for ranking the firms and giving a recommendation.

The Committee reviewed and discussed the following proposals:

(See attached evaluation sheets.)

DAVIS & ASSOCIATES, P.A.

Mayor Wheeler stated that she gave this firm a total of 95 out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of 63 out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of 95 out of 100.

Councilmember Hosta stated that she gave this firm a total of <u>90</u> out of 100.

Councilmember Halpern stated that she gave this firm a total of <u>90</u> out of 100.

JONES FOSTER

Mayor Wheeler stated that she gave this firm a total of <u>75</u> out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of <u>65</u> out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of 85 out of 100.

Councilmember Hosta stated that she gave this firm a total of <u>30</u> out of 100.

Councilmember Halpern stated that she gave this firm a total of <u>55</u> out of 100.

NABORS GIBLIN NICKERSON

Mayor Wheeler stated that she gave this firm a total of 55 out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of <u>50</u> out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of <u>75</u> out of 100.

Councilmember Hosta stated that she gave this firm a total of 65 out of 100.

Councilmember Halpern stated that she gave this firm a total of <u>90</u> out of 100.

SABATINI LAW FIRM, P.A.

Mayor Wheeler stated that she gave this firm a total of <u>55</u> out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of $\underline{55}$ out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of <u>65</u> out of 100.

Councilmember Hosta stated that she gave this firm a total of 80 out of 100.

Councilmember Halpern stated that she gave this firm a total of 60 out of 100.

TG LAW PLLC

Mayor Wheeler stated that she gave this firm a total of 65 out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of 43 out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of <u>95</u> out of 100.

Councilmember Hosta stated that she gave this firm a total of <u>65</u> out of 100.

Councilmember Halpern stated that she gave this firm a total of <u>95</u> out of 100.

WEISS SEROTA HELFMAN COLE + BIERMAN

Mayor Wheeler stated that she gave this firm a total of 50 out of 100.

Vice Mayor Callaghan stated that he gave this firm a total of <u>38</u> out of 100.

Vice Mayor Pro Tem Davis stated that she gave this firm a total of 95 out of 100.

Councilmember Hosta stated that she gave this firm a total of 50 out of 100.

Councilmember Halpern stated that she gave this firm a total of <u>100</u> out of 100.

FINAL RANKINGS AND RECOMMENDATION TO THE TOWN COUNCIL

The Committee discussed and performed a final ranking on their evaluation sheets (see attached).

MOTION: Davis/Halpern made a motion to proceed with conducting interviews with the list of firms. ACTION: The motion passed 3-2 with Vice Mayor Callaghan and Councilmember Hosta opposed.

MOTION: Callaghan/Halpern made a motion to remove Sabatini Law Firm, P.A. from the list of firms to be interviewed.

ACTION: The motion passed unanimously.

MOTION: Davis/Hosta made a motion to remove Nabors Giblin Nickerson from the list of firms to be interviewed.

ACTION: The motion passed unanimously.

MOTION: Halpern/Hosta made a motion to remove Jones Foster from the list of firms to be interviewed. **ACTION:** The motion failed 2-3 with Mayor Wheeler, Vice Mayor Callaghan, and Vice Mayor Pro Tem Davis opposed.

MOTION: Callaghan made a motion to remove Weiss Serota Helfman Cole + Bierman from the list of firms to be interviewed.

Mayor Wheeler passed the gavel and seconded the motion.

ACTION: The motion passed 3-2 with Vice Mayor Pro Tem Davis and Councilmember Halpern opposed.

Council gave unanimous consensus to proceed with interviews of the remaining firms on October 17, 2025, from 8:30 a.m. to 11:30 a.m.

ADJOURNMENT

The meeting was adjourned at 4:44pm.

ATTEST:

Caitlin E. Copeland-Rodriguez, MMC, Town Clerk



Town of Juno Beach Evaluation Committee Meeting – Professional Legal Services October 8, 2025 at 3PM

SIGN-IN SHEET

NAME	REPRESENTING	PHONE # & EMAIL
Red Dunn Cypaie Wolf Tim Hannon		954-205-1831
Cypaie Wolf		9
TIM HANNON	9	
A. Dobains		
	,	
,		



Request for Proposal: Professional Legal Services

DAVIS & ASSOCIATES, P.A.

	Scoring Criteria Tabulation					
Evaluation Committee Member	#1	#2	#3	#4	Total	
Peggy Wheeler Mayor	30/30	30 /30	15/20	30 /20	95/100	
John Callaghan Vice Mayor	20/30	20/30	15/20	8 /20	63 /10	
Diana Davis Vice Mayor Pro Tem	30 /30	25730	20/20	20/20	95 /10	
Marianne Hosta Councilmember	30 /30	25 /30	15/20	2 0/20	90 /10	
DD Halpern Councilmember	30/30	2 0/30	20/20	20 /20	90/10	
		-		TOTAL	433 /500	

JONES FOSTER

	IV S	Γabulation			
Evaluation Committee Member	#1	#2	#3	#4	Total
Peggy Wheeler Mayor	25/30	25 /30	15/20	10/20	75/100
John Callaghan Vice Mayor	15/30	20/30	10/20	20 /20	65/100
Diana Davis Vice Mayor Pro Tem	30/30	25/ 30	10/20	20/20	85 710
Marianne Hosta Councilmember	3 0/30	O /30	O /20	() /20	30 /10
DD Halpern Councilmember	15 /30	20 /30	20/20	O /20	55 /10
				TOTAL	310/500

NABORS GIBLIN NICKERSON

	=	Scoring Criteria Tabulation						
Evaluation Committee Member	#1	#2	#3	#4	Total			
Peggy Wheeler Mayor	15/30	20/30	10/20	10/20	55/100			
John Callaghan Vice Mayor	10/30	15/30	15/20	10/20	50 /100			

Diana Davis	25/30	20/30	20/20	10 /20	75/100
Vice Mayor Pro Tem	1 1			-	
Marianne Hosta	30 /30	20/30	5/20	10/20	65 7100
Councilmember				* **	
DD Halpern	20 /30	30/30	20/20	2 0/20	90/100
Councilmember					
	·			TOTAL	335/500

SABATINI LAW FIRM, P.A.

		Scoring Criteria Tabulation				
Evaluation	#1	#2	#3	#4	Total	
Committee Member						
Peggy Wheeler	15/30	15/30	15720	10/20	557100	
Mayor			3			
John Callaghan	10/30	15/30	20/20	10/20	55/100	
Vice Mayor	21, 27,	0	3		30	
Diana Davis	25/30	20/30	10/20	10 /20	65/100	
Vice Mayor Pro Tem	18 3			,		
Marianne Hosta	30/30	15/30	20/20	<i>15</i> /20	80 /100	
Councilmember					00	
DD Halpern	10/30	/0/30	20/20	20 /20	60 /100	
Councilmember	402 0					
	,			TOTAL	315/500	
8,5%					0.3	

TG LAW PLLC

			Scoring Criteria Tabulation				
Evaluation Committee Member	#1	#2	#3	#4	Total		
Peggy Wheeler Mayor	15/30	20/30	15/20	15/20	65/100		
John Callaghan Vice Mayor	/0 /30	15/30	10/20	8 /20	43/100		
Diana Davis Vice Mayor Pro Tem	30 /30	25/30	20/20	2 0/20	95/100		
Marianne Hosta Councilmember	30 /30	20/30	5/20	10/20	65/100		
DD Halpern Councilmember	25/30	30/30	20/20	20/20	95/100		
78				TOTAL	363/500		

WEISS SEROTA HELFMAN COLE + BIERMAN

			Scoring Criteria Tabulation				
Evaluation	#1	#2	#3	#4	Total		
Committee Member							
Peggy Wheeler Mayor	15 /30	15/30	5/20	15/20	<i>50</i> /100		
John Callaghan Vice Mayor	20/30	5/30	5/20	% /20	38 /100		
Diana Davis Vice Mayor Pro Tem	30/30	3 0/30	15/20	20 /20	95/100		

20 /20	20/20	/00/100
	TOTAL	333/500
		TOTAL

Completed By Town Clerk Copeland-Rodriguez:

Date: 10/8/2025

	Max. Points	Category
#1	30	 Qualifications, Background, & Experience of Firm Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	 Approach & Strategy for Providing Legal Services Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and litigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	**References* • Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.



Request for Proposal: Professional Legal Services

		Scoring Criteria Tabulation							
Firm (in alphabetical order)	#1	#2	#3	#4	Total				
Davis & Associates, P.A.	3030	30/30	15/20	20/20	95/100				
Jones Foster	25/30	25/30	15/20	10/20	75/100				
Nabors Giblin Nickerson	15/30	20/30	10 /20	10/20	55/100				
Sabatini Law Firm, P.A.	15/30	15/30	15 /20	10/20	55 /100				
TG Law PLLC	15/30	20/30	15 /20	15 /20	65 /100				
Weiss Serota Helfman Cole + Bierman	15/30	15 /30	5 /20	15 /20	50 /100				

	Max. Points	Category
#1	30	Qualifications, Background, & Experience of Firm
		• Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	Approach & Strategy for Providing Legal Services
		• Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and hitigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	References
		• Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By: Signature

Date Oat 8, ZOZS



Request for Proposal: Professional Legal Services

#3

#4

20

20

Pricing

References

				Sec	oring Criteria T	l'abulation	
4 12 ming comments for account to move	Firm	#1	#2	#3	1 #4		Total
(in alj	ohabetical orde	r)		2			0
Davis &	& Associates, P	.A. <u>130</u> /30	20/30	/20	20/20	001	/100 Jupul
√ J	oues Foster	755030	15/30	10 /20 15	10/2015	75 HO	1100 Just
Nabors	Giblin Nicker	son /30	\$ /30 20	10 /20	10 /20	55 50	/100 9 Sato
Sabatir	ii Law Firm, P	. A. (6)30	2010/3(MS)	12(15)		545 45 30	100 W 0011
√T(F Law PLLC	15/30	10/30	15 /20	75 /20	65	/100 Orbide)
	rota Helfman		1 /30	5 /20	/20	500 35	/190 box 20
	+,Rierman		15		IB	#5 AC	
#1	Points 30	Qualifications, B. • Expand on info	rmation provided	d in (4) to incl	lude clear doc		
#2	30		proach to be use cut, and proacti ols and techniq	ed in delivering we legal servicues for minim	g Town Attorr ces designed t izing the finat	to minimize ci neial burden a	ces. Include routing and litigations and litigations and litigations

Print Name

Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By:

Signature

Print Name

Print Name



Request for Proposal: Professional Legal Services

			Sc	oring Criteria Tab	oulation
Firm	#1	#2	#3	#4	Total
(in alphabetical order)					
Davis & Associates, P.A.	20/30	20/30	15/20	8/20	63/100
Jones Foster	15/30	20/30	10 /20	20/20	65/100
Nabors Giblin Nickerson	10 /30	15/30	15/20	10/20	50/100
Sabatini Law Firm, P.A.	10 /30	15/30	20 /20	10/20	55/100
TG Law PLLC	10 /30	15/30	10 /20	8 /20	<i>+3</i> /100
Weiss Serota Helfman Cole	20/30	5 /30	<i>s</i> /20	8/20	38 /100
+ Bierman					

	Max. Points	Category
#1	30	 Qualifications, Background, & Experience of Firm Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	 Approach & Strategy for Providing Legal Services Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and litigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	**References* • Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By:

Signature Volu T. Callaghan

Date: /0/8/2025

Print Name



Request for Proposal: Professional Legal Services

			Sc	oring Criteria T	abulation
Firm	#1	#2	#3	#4	Total
(in alphabetical order)					
Davis & Associates, P.A.	30 /30	25 /30	20/20	20 /20	95 /100
Jones Foster	30 /30	25/30	10/20	20/20	89 /100
Nabors Giblin Nickerson	25/30	20/30	20/20	10 120	75 /100
Sabatini Law Firm, P.A.	25/30	20/30	10/20	10 /20	65 /100
TG Law PLLC	30/30	25/30	20/20	20/20	95 /100
Weiss Serota Helfman Cole	30/30	30/30	15 /20	20 /20	95 /100
+ Bierman			• 570	3 3633	,

	Max. Points	Category
#1	30	Qualifications, Background, & Experience of Firm
		• Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	Approach & Strategy for Providing Legal Services
ī		• Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and litigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	References
		• Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By:

Signature

Print Name

Date: 10/8/2025

Davis-Foster

Diana Davis Notes

			-	<u> </u>	3 20							2 30		Ŧ		T	<u> </u>	<u> </u>			1	P	
	monthly retainer to stay within budget	Within Range	Options Provided for Flexibility	Cost-consciousness	Pricing	Local Office	Proactive Risk Management	Municipal fluency	Legal interpretations that offer operational flevibility.	services. Include routine, special assignment and proactive legal services designed to minimize claims and litiagtion. Also address tools and techniques for minimizing the financial burden associated with legal services including staving within an approach	Describe the approach to be used in delication.	Approach & Strategy for Providing Logal Service	Small Town Experience	Other relevant certifications, award	Municipal Government Board Certification Florida Bar	Ethics - Specialized Skill Sets	Land Use - Specialized Skill Sets	Municipal Fluency	RFP	the firm's required a Experience of Firm		Points Category	Max
×		×			NorthParkway, WPB	×	X			Village of Tequesta							×	;	×		Davis & Associates, P.A.		
×			a loan	not specific as to dollar amount	Military Trail, Jupiter	×	×			Jupiter, Jupiter Island, Town Lake Park, Gulf Stream	not a separate section		×	×		***Thomas Baird	×	×			Jones Foster		

Max Points	Category	Davis & Associates, P.A.	Jones Foster
20	References - provide 5 with names and numbers to contact	Allon Fiers	provided client list- not contact informaiton
	Timely Responsiveness urgent items - public records, agenda deadlines, contract edits, land-use /time clocks) prioritize with professionalism, clarify ensuring decision-makers have what they need on schedule	•	
	Professional demeneanor		
	Palm Beach County Experience	X	X
	Coastal Experience	Χ	X
	Work with municipalities that have created a sense of "place" through com plan, codes and master plan or other tools	×	×
	Experience with municipalities that have success incorporating community input into decisionmaking	×	×

.

Nabors - Sabatini

MaxP	Category	radio Cibrii radio Cibrii
1 30	Qualifications, Background & Experience of Firm	
	the firm's requisite, skills, abilitites and expereinces requested in this	
	RFP	
	Municipal Fluency - certified by Fla Bar in local, county government	
	Land Use - Specialized Skill Sets	
	Ethics - Specialized Skill Sets	
	Other relevant certifications, award	
	Police Specialty	×
2 3	30 Approach & Strategy for Providing Legal Services	
	Describe the approach to be used in delivering Town Attorney legal	
	services. Include routine, special assignment and proactive legal	
***************************************	services designed to minimize claims and litiagtion. Also address tools	
· · · · · · · · · · · · · · · · · · ·	and techniques for minimizing the financial burden associated with leagl	
	services including staying within an approved annual budget	
	Legal interpretations that offer operational flexibility	
	Municipal fluency	
	Proactive Risk Management	
	Local Office	Plantation, FL
3 2	20 Pricing	
	Cost-consciousness	
	Options Provided for Flexibility	X
	Within Range Standard of industry	×

Max P	Category	Nabors Giblin Nickerson
4 20	20 References - provide 5 with names and numbers to contact	
	Timely Responsiveness urgent items - public records, agenda deadlines,	
www.rs	contract edits, land-use /time clocks) prioritize with professionalism,	
***************************************	clarify ensuring decision-makers have what they need on schedule	
	Professional demeneanor	
	Palm Beach County Experience	
	Coastal Experience	
	Work with municipalities that have created a sense of "place" through	
	com plan, codes and master plan or other tools	
	Experience with municipalities that have success incorporating	
	community input into decisionmaking	

cost per hr \$350 increase annual 5% or CPI if >	×	Within Range		
X	X	Options Provided for Flexibility		
higher costs monthly 15k; Len Rubin avg mos 10k	\$250 hr, 3% annual	Cost-consciousness		
		20 Pricing	20	ω
	and the second s			ļ.
Boca Raton	WPB	Local Office		
×	×	Proactive Risk Management		
X	X	Municipal fluency	}	
×	×	Legal interpretations that offer operational flexibility		
		annual budget		<u> </u>
		associated with legal services including staying within an approved		
		tools and techniques for minimizing the financial burden		
•••		services designed to minimize claims and litiagtion. Also address		
		services. Include routine, special assignment and proactive legal		
	The state of the s	Approach & Strategy for Providing Legal Services	30	2
×	X	Depth of Firm to handle different situations		
		Other relevant certifications, award		
Ethics		•		
Miami-Dade Commission on	×	Ethics - Specialized Skill Sets		
***Susan Trevarthen	×	Land Use - Specialized Skill Sets		ļ
×	X	Municipal Fluency - certified by Fla Bar in local, county		
		expereinces requested in this RFP		
>	>~	documentation of the firm's requisite, skills, abilitites and		
•	'	Expand on informatio provided in #4 to include clear		
		Qualifications, Background & Experience of Firm	30	۲
Weiss Serota Helfman Cole Bierman	TG Law PLLC	Category	Мах Ро	
<i>S</i>	G - Weiss			

						1	
						4	
						20	Max Po
Experience with municipalities that have success incorporating community input into decisionmaking	Work with municipalities that have created a sense of "place" through com plan, codes and master plan or other tools	Coastal Experience	Palm Beach County Experience	Professional demeneanor	Timely Responsiveness urgent items - public records, agenda deadlines, contract edits, land-use /time clocks) prioritize with professionalism, clarify ensuring decision-makers have what they need on schedule	20 References - provide 5 with names and numbers to contact	Category
		The same are a same and a same a		Santiago Avila, Jr, Mayor City of Deltona	Doc Dockerty, Town Manager City of Deltona- very high recommendation,		TG Law PLLC
		×	Yocelyn Galiano, Manager Village of Pine Crest	Rafael Casals, Town manager, Town of Cutler Bay	×		Weiss Serota Helfman Cole Bierman

DA	DA	DA	×
Amity Barnard, Esq Secondary or backup	Keith W. Davis - Primary	Davis & Associates, P.A.	Firm
Practicing 9 years; GC Town of Magnolia Park & Fla. Green Finance Authority	GC League of Cities & phone, advice on all TCRPC, Village of Tequesta, City of Atlantis, legal services and sp Town of Manalapan, Town Palm Beach Shores, Town Village of Royal Palm Beach. Acts as Special Magistrate several munis Massociation Always available by ophone, advice on all matters including ge matters including ge resources to lower of the Town. Activel involved in Florida Association	Practicing 23 yrs, Firm represents 7 municipalities Council-Manager form of govt., Village of Royal Palm Beach, 3 Special Districts within PBC	Qualification Background
	Opt 2 flat hourly blended rate of \$25i per hour for all Always available by cell phone, advice on all Town litigation work, matters including general legal services and special per hour and no fee assignments. Committed to using all available resources to lower costs for the Town. Actively involved in Florida Municipal Attorney's Association Opt 2 flat hourly blended rate of \$25i per hour for all attorney non- litigation work, matters including general litigtion rate of \$275 legal services and special per hour and no fee assignments. Committed for travel to and fror costs for document recording services built to the Town in actual amount incurred with no ma	prepared to perform all duties listed in section 3, advising on the dias, assisting staff on day to day as issues arise, drafting review of documents. Bet customer service	Approach Strategy legal Service
	Opt 2 flat hourly blended rate of \$250 per hour for all attorney non- litigation work, litigition rate of \$275 per hour and no fee for travel to and from Town Hall. Plus 4% administrative expenses. Plus hard costs for document recording services buill to the Town in actual amount incurred with no mark up.	Opt 1 - flat fixed monthly retainer fee divided equally 12 months; litigation \$275 hour	Pricing
	Meyor Palmanesive list of current municipal clients that the firm has served over long periods of time. Village of Tequesta, Palm Beach Shores	Sent Letters asking for Input. Village t Parkway, Tequesta, pop 6, 158, WPB - Town Palm Beach same Shores pop. 1515, offices as Town of Mangonia Park Len Rubin	References
	ve del	Northpoin t Parkway, WPB - same offices as Len Rubin	location

Ħ	ħ	DA
Thomas J. Baird , Primary	Jones Foster	Dylan J. Brandenburg,
Practing muni work 34 years, Specializes in Land Use & Board certified City, County & Local Government, represents Town of Jupiter; Jupiter Water Utilities serve town of Juno Beach, prior to becoming an attorney Land use planner for TCRPC, certified American Institute of Certified Planners as land use planners	PBC oldest Law firm 1924; Town of Palm Beach, Town of Jupiter, Town of Jupiter Island, Town of Lake Park, Gulf Stream,	Practing 5 years, Assist. GC Village of Tequesta and Town of Palm Beach Shores (less than 7 years affidavit)
Believe that they represented Juno Beach on Frenchman's Creek Beach Club issue; ambitious amendments to the Town of Jupiter's Comprehensive Plan and Land Development Regulations for Abaco, Scripps Fla Bio-Science Overlay zoning plans & a form based mixed-use plan		
Monthly Retainer plus hourly rates based on experience; no reimbursement for travel, vehicle expeneses or meals for routine services	Monthly Retainer plus hourly rates based on experience; no reimbursement for travel, vehicle expeneses or meals for routine services	
	4741 Military Trail, Jupiter	

NGN	NGN	≒
Bradley Weissman, principal	Nabors Giblin &Nickerson	Brett T. Lashley, Primary
22 years concentrates practice in providing Police and law enforcement legal representation, government law & litigation. Former Assist City Attorney for the City of Ft Lauderdale assigned to police as legal advisor 12 years		Practicing 5 years; works in tandem on Jupiter & Lake Park and represents Town of Palm Beach Code Enforcement Board
Exceptional legal services to keep the Town from incurring liability. Proactive eliminate unfavorable provisions in contract	contractual arrangement, represent the Town and not the individual Town Council members, the Town Manager or the Town Staff.	
		Monthly Retainer plus hourly rates based on experience; no reimbursement for travel, vehicle expeneses or meals for routine services
	Inquiry to Stan Morris City Manager City of Sunny Isles Beach	
	Plantation FL	

ST	SL	SF	NGN	N G N
Francheska Sabtinit, Esq	Anthony Sabatini, Esq	Sabatini Law Firm, P.A.	NGN Alain Boileau secondary	Valerie Vicente, Seconday
2012 JD emphasis on environmental law	6 years practicing law, 16 years Florida Army National Guard , City Commisioner City of Eustis 2016-2018 (\$47m 250 FTE)Fl House of Rep 2018-2022	City Attorney for City of Treasure Islnd, City of Frostproof and Town of Lake Hamilton		UM College of Law and FIU, praceice areas littigation, appeallate law and local government law. Prior Senior Assistant City Atty for the City of North Miami Beach. Assist Public Defender Miami-Dade County
	Option for flat fee in certain matters	Readily assessible by phone, email or text. For matters inbolving lititation, Town will be informed of estimated time and costs prior to incurring said costs.		
	\$65. paralegal rate; Court fees passed on at the rate incurred	Billin at 0.25 hour as references wer increments; Town will North Florida and not be billed for Travel; \$200 Attorney hourly rate Did not send inquestion as references were inland communition without the same issues in Palm Bear County		
		Did not send inquiries as references were all North Florida and inland communities without the same issues in Palm Beach County		
		Mount Dora, FL		

TG	1G	16	TG	16	SL	
Paul Nicoletti	Zackery Good	Jennifer Cockcroft	Gemma Torcivia, Esq	TG Law PLLC	Gavin Rollins	
City of Stuart city attorney 2005-2011, city manager Stuart 2011- 2017; leadership Palm Beach County	land use hearings	Board Certified in City, County and Local Govt.	City Attorney for City of Deltona, Town of Ocean Breeze, Okeechobee county, CRA Bell glade Community Redefelopment agency, former Homestead Community Redevelopment Agency (CRA); volunteer Guardian Ad litem	Attorneys have city government experience	two term city council Keystone Heights, Clay County Commission 6 years, Major in the Fla Army National Guard part- time	
			Litigation pass through rates of \$275 hour. Option of providing a monthly retainer fee of \$8,950.00 day to day legal matters. Matters not covered by the monthly retainer are charged hourly at \$250 an hour	Hourly rate of \$250; 3% annual increast for attorney and an hourly rate of \$95 law clerks & paralegals. Copies .25 cents per page		
				515 N. Flagler Dr WPB		

	WSH CB	СВ	WSH	СВ	HSM	C	G 2	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	G	G 2	1A/CL		S	G 2	S C C	
	Susan Trevarthen**	and employment	WSH Brett Schneider, labor	Lauderdale	WSH Matthew Mandel, Ft		John Quick, Miami			Robert Meyers			Cole & bleilliali	CB Colo 8 Biormon	Maiss Corota Halfman	er er de konstrukterin de de krij
	Partner, Land Use Attorney			lingation attorney	litidation attorney	harris Claims	matters, litiagated Bert	land use and zoning	1991	1984 admitted in Florida	ethics specialist; UM		IIIuIIIciapantes	municionalitios	formad 1001 contoc 20	
À 101 - 100 00									for local governments	rewards of social media	wrote a paper risks and					
												whatever is greater	annually by 5% or CPI	is \$350, increase	\$15,000. Hourly rate	Monthly flat rate of
•																
												Raton	Воса	Road	Glades	2255

Len Rubin Costs FY 2024-2025 FY 2023-2024 ₩ ₩ 124,776.89 12 88,909.00 ₩ ₩

10,398.07 7,409.08



Request for Proposal: Professional Legal Services

	Scoring Criteria Tabulation						
Firm	#1	#2	#3	#4	Total		
(in alphabetical order)					0.0		
Davis & Associates, P.A.	30 /30	25/30	1:/5 /20	20/20	90 /100		
Jones Foster	30/30	0 /30	0 /20	<i>D</i> /20	3() /100		
Nabors Giblin Nickerson	30/30	20 /30	5/20	10/20	65 /100		
Sabatini Law Firm, P.A.	30 /30	15/30	20-/20	15/20	80 /100		
TG Law PLLC	30/30	20 /30	5/20	10/20	65 /100		
Weiss Serota Helfman Cole	30 730	20/30	0 /20	0 /20	50 /100		
+ Bierman		14 F					

	Max. Points	Category
#1	30	 Qualifications, Background, & Experience of Firm Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	 Approach & Strategy for Providing Legal Services Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and litigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	 References Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By: Marianne Storte
Signature

Print Name



Request for Proposal: Professional Legal Services

	QUALIFICATION	IS APPROACH	PRICE Scor	ring Criteria Ta	bulation
Firm	#1	#2	#3	REPORTURES	Total
(in alphabetical order)				104 Clare	
Davis & Associates, P.A.	30/ 30	20/30	20/20	2 0/20	90/100
Jones Foster	15730	20/30	20/20	O /20	53/100
Nabors Giblin Nickerson	20/30	30 /30	20/20	20/20	90 /100
Sabatini Law Firm, P.A.	10/30	10/30	20/20	20/20	60/100
TG Law PLLC	25/30	30/30 -	20/20	20/20	95/100
Weiss Serota Helfman Cole	25/30 30/30	30/30	20/20	20/20	100/100
+ Bierman					

	Max. Points	Category
#1	30	 Qualifications, Background, & Experience of Firm Expand on information provided in (4) to include clear documentation of the form's requisite knowledge, skills, abilities, and experience requested in this RFP.
#2	30	 Approach & Strategy for Providing Legal Services Describe the approach to be used in delivering Town Attorney legal services. Include routine, special assignment, and proactive legal services designed to minimize claims and litigation. Also address tools and techniques for minimizing the financial burden associated with legal services, including staying within an approved annual budget.
#3	20	Pricing
#4	20	 References Provide five (5) references. Include contact names, titles, firm, government or company names, telephone numbers, and email addresses. If the reference is to highlight particular specialized knowledge, skills, or abilities required in this RFP, please indicate such purpose.

Completed By:

Signature

Print Name

Date: 10/8/6