



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Tuesday, January 09, 2024 at 10:00 AM

AGENDA

MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**
Hon. Paul D. Pate | **Secretary of State**
Hon. Rob Sand | **Auditor of State**
Hon. Roby Smith | **Treasurer of State**
Hon. Mike Naig | **Secretary of Agriculture**

Teleconference Only

Conference Call Phone Number: (877) 304-9269

Conference Code Pin: 364626

1. **Approval of Minutes**

[A.](#) Approval of the minutes from the Executive Council meeting held on December 4, 2023.

2. **Personal Appearances**

[A.](#) Luke Donahe, Iowa Department of Homeland Security and Emergency Management, will be present to request the following:

1. Allocate \$1,316,186.00 pursuant Iowa Code 29C.6(17) for Presidential Disaster Declaration DR-4732 (Flooding event, 4/24/2023 to 5/13/2023, declared 8/25/2023).
2. Approval of Hazard Mitigation Financial Assistance in the amount of \$2,570,474.00 (Iowa Code 29C.7) for the Building Resilience Infrastructure and Communities (BRIC) Program.

3. **Iowa Code §7D.10**

[A.](#) Attorney General's office request Payment for Expenses under Iowa Code §7D.10 in the amount of \$19,109.49.

4. Special Counsel

- A. The Department of Justice, Attorney General’s Office, requests retention of special counsel to represent the Iowa Telecommunications and Technology Commission/Iowa Communications Network (“ICN”) to provide legal services related to federal law and regulations.

Nelson Mullins
101 Constitution Avenue
NW Suite 900
Washington, D.C., 20001

Rate: Monthly rate of \$3,375 for an initial term of one year with all attorney fees and costs to be paid from the Iowa Communications Network.

5. Emergency Allocations

- A. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$62.00. This brings to total allocation to \$3,066.65. On May 24, 2023, Vehicle #362 was damaged by a fox. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- B. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$1,168.61. This brings the total allocation to \$9,940.94. On June 7, 2023, Vehicle #105240 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- C. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$963.64. This brings to total allocation to \$4,395.03. On June 19, 2023, Vehicle #2793 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- D. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$1,818.91. This brings the total allocation to \$6,890.00. On June 26, 2023, Vehicle #2567 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- E. Department of Administrative Services is requesting an emergency allocation in the amount of \$4,583.05. On October 13, 2023, Vehicle #117271 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

F. Department of Administrative Services is requesting an emergency allocation in the amount of \$4,505.98. On October 16, 2023, Vehicle #16 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

G. Department of Administrative Services is requesting an emergency allocation in the amount of \$6,055.94. On October 22, 2023, Vehicle #1368 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

H. Department of Administrative Services is requesting an emergency allocation in the amount of \$3,234.00. On October 23, 2023, Vehicle #325 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

I. Department of Administrative Services is requesting an emergency allocation in the amount of \$2,008.05. On October 26, 2023, Vehicle #2356 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

J. Department of Administrative Services is requesting an emergency allocation in the amount of \$2,648.36. On October 29, 2023, Vehicle #414 was damaged by a raccoon. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

K. Department of Public Safety is requesting a supplemental emergency allocation in the amount of \$1,275.03. This brings to total allocation to \$10,273.28. On March 15, 2023, Fire Marshall Vehicle #715 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

L. Department of Public Safety is requesting a supplemental emergency allocation in the amount of \$312.00. This brings to total allocation to \$4,350.15. On April 19, 2023, State Patrol Vehicle #204 was damaged by storms and strong winds. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

M. Department of Public Safety is requesting a supplemental emergency allocation in the amount of \$2,386.55. This brings to total allocation to \$9,501.40. On June 9, 2023, State Patrol Vehicle #315 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

N. Department of Public Safety is requesting an emergency allocation in the amount of \$29,400.01. On September 9, 2023, numerous vehicles were vandalized. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

O. Department of Corrections - Anamosa State Penitentiary is requesting an emergency allocation and reimbursement in the amount of \$3,699.86. On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and reimbursement. This represents partial payment as an additional request will be submitted when further repairs are completed.

P. Department of Corrections - Anamosa State Penitentiary is requesting a supplemental emergency allocation in the amount of \$9,000.00. This brings to total allocation to \$12,399.86. On April 21, 2023, high winds caused a power outage and damage to generators and equipment.. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment of \$9,000.00. This represents partial payment as an additional request will be submitted when all repairs are completed.

Q. Department of Natural Resources is requesting a supplemental emergency allocation in the amount of \$100,207.90. This brings the total allocation to \$357,436.43. Request is to cover repair costs not covered by FEMA.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

6. Payment of Cost Items

A. Department of Administrative Services\$5,283.30
On March 10, 2023, Vehicle #105663 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$88.69 will be reverted and this allocation closed.

B. Department of Administrative Services\$3,329.41
On April 26, 2023, Vehicle #2002 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

C. Department of Administrative Services\$3,434.95
On May 31, 2023, Vehicle #495 was damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

D. Department of Administrative Services\$8,272.10
On July 4, 2023, Vehicle #1192 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$7,936.50 will be reverted and this allocation closed.

E. Department of Administrative Services\$9,769.50
On July 7, 2023, State Patrol Vehicle #283 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

F. Department of Public Safety.....\$2,731.84
On February 1, 2022, State Patrol Vehicle #105149 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

G. Department of Public Safety\$3,370.25
On August 21, 2022, State Patrol Vehicle #344 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

H. Department of Public Safety\$4,218.40
On March 31, 2023, State Patrol Vehicle #803 was damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$103.50 will be reverted and this allocation closed.

I. Department of Public Safety\$2,349.75
On April 21, 2023, State Patrol Vehicle #213 was damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

J. Department of Public Safety\$10,260.82
State Patrol Vehicle #309 was damaged by hail on May 7, 2023, and damaged by a raccoon on May 9, 2023. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

K. Department of Public Safety\$5,465.78
On May 7, 2023, State Patrol Vehicle #214 was damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

L. Department of Public Safety\$6,432.20
On May 7, State Patrol Vehicle #161 and #431 were damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

M. Iowa Communications Network.....\$19,350.74
On May 25, 2023, a rodent caused damage to a cable at 155th Street and Quail Avenue in Floyd County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$149.76 will be reverted and this allocation closed.

N. Board of Regents - University of Iowa.....\$75,890.29
On December 31, 2020, a failed steam valve caused damages at the College of Public Health. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

O. Board of Regents - University of Iowa.....\$15,558.95
On February 8, 2021, frozen and burst water lines caused water damaged at the Field House. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

P. Gray Miller Persh, LLP.....\$2,431.00
2233 Wisconsin Avenue NW
Suite 226
Washington, D.C. 20007
Iowa PBS

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from Iowa PBS.

Q. Richard J. Bennett, Sr.....\$2,958.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General’s Office

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Attorney General’s Office’s Forfeiture Fund.

R. Thomas Hillers.....\$10,000.00
112 Main St West, Suite 100
State Center, IA 50247
Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the General Fund.

S. Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund

T. Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

U. Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

V. Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

W. Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

X. Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

Y. Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

Z. Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

AA. Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

BB. Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

CC. Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

DD. Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

7. Adjourn Meeting



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, December 04, 2023 at 11:00 AM

MINUTES

The Executive Council met in regular session at 11:00 a.m. via conference call. Governor Kim Reynolds presided over the meeting. Secretary of State Paul Pate, Treasurer of State Roby Smith, and Secretary of Agriculture Mike Naig were present. Auditor of State Rob Sand arrived after the Approval of the minutes from the November 6, 2023 Executive Council meeting.

1. Approval of Minutes

Moved by Secretary Pate and seconded by Secretary Naig that the Council approve the minutes from the Executive Council meeting held on November 6, 2023.

The vote:	Ayes:	Governor Reynolds Secretary Pate Treasurer Smith Secretary Naig
	Nays:	None

2. Personal Appearances

- A. Dennis Harper, Iowa Homeland Security and Emergency Management Department, was present to request an additional Resolution of Funds in the amount of \$425,000.00 pursuant to Iowa Code §29C.20A & §29C.20B.

Moved by Auditor Sand and seconded by Secretary Naig that the Executive Council approve the request.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

3. Iowa Code §7D.10

- A. Attorney General's office requested Payment for Expenses under Iowa Code §7D.10 in the amount of \$13,600.00.

Moved by Auditor Sand and seconded by Secretary Naig that the Executive Council approve the request.

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

4. Outside CPA

Moved by Secretary Naig seconded by Treasurer Smith that the Council approve the request from Rob Sand, Auditor of State, as follows:

- A. Rob Sand, Auditor of State, requested to employ the services of outside CPA firms to perform the periodic examinations for the cities listed below for the period ending June 30, 2023.

<u>Firm Name</u>	<u>Cities Included in Agreement</u>	<u>Cost</u>
TP Anderson	Arcadia, Lanesboro, Moorland, Woolstock, Yetter	\$23,750
Gronewold, Bell, Kyhnn	Conway, Gravity, Hastings, Henderson, Sharpsburg	\$20,750
	Total	\$44,470

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

5. Emergency Allocations

Moved by Secretary Pate and seconded by Auditor Sand that the Council approve the following emergency allocation items:

- A. Department of Administrative Services requested an emergency allocation in the amount of \$9,728.45. On July 17, 2023, Vehicle #105188 was damaged by hail. Request was to cover repair costs.
- B. Department of Administrative Services requested an emergency allocation in the amount of \$3,973.55. On August 11, 2023, Vehicle #1366 was damaged by hail. Request was to cover repair costs.
- C. Department of Administrative Services requested an emergency allocation in the amount of \$3,280.04. On August 19, 2023, Vehicle #1835 was damaged by a deer. Request was to cover repair costs.

- D. Department of Administrative Services requested an emergency allocation in the amount of \$8,668.21. On September 17, 2023, Vehicle #110 was damaged by a deer. Request was to cover repair costs.
- E. Department of Administrative Services requested an emergency allocation in the amount of \$3,052.10. On September 18, 2023, Vehicle #164 was damaged by a deer. Request was to cover repair costs.
- F. Department of Administrative Services requested an emergency allocation in the amount of \$4,884.30. On September 21, 2023, Vehicle #1342 was damaged by a deer. Request was to cover repair costs.
- G. Department of Administrative Services requested an emergency allocation in the amount of \$10,547.70. On September 29, 2023, Vehicle #2323 was damaged by a deer. Request was to cover repair costs.
- H. Department of Administrative Services requested an emergency allocation in the amount of \$5,551.24. On October 6, 2023, Vehicle #1461 was damaged by a deer. Request was to cover repair costs.
- I. Department of Public Safety requested an emergency allocation in the amount of \$10,988.91. On October 22, 2022, State Patrol Vehicle #242 was damaged by a deer. Request was to cover repair costs.
- J. Department of Public Safety requested an emergency allocation in the amount of \$23,260.83. On July 14, 2023, State Patrol Vehicle #70 was damaged by a deer. Request was to cover repair costs.
- K. Department of Public Safety requested an emergency allocation in the amount of \$4,174.00. On September 23, 2023, State Patrol Vehicle #196 was damaged by hail. Request was to cover repair costs.
- L. Department of Public Safety requested an emergency allocation in the amount of \$10,767.21. On October 2, 2023, State Patrol Vehicle #598 was damaged by a deer. Request was to cover repair costs.
- M. Department of Public Safety requested an emergency allocation in the amount of \$8,679.50. On October 8, 2023, State Patrol Vehicle #443 was damaged by a deer. Request was to cover repair costs.
- N. Department of Public Safety requested an emergency allocation in the amount of \$3,500.00. On November 28, 2022, mice caused damages to the Cherokee ISICS tower generator. Request was to cover repair costs.
- O. Department of Public Safety requested an emergency allocation in the amount of \$334,219.62. On December 25, 2022, a pipe burst caused water damages for Post 8. Request was to cover repair costs.
- P. Department of Public Safety requested an emergency allocation in the amount of \$27,885.68. On August 25, 2023, the Fairfield ISICS tower light system sustained water damagers. Request was to cover repair costs.

- Q. Department of Natural Resources requested an emergency allocation in the amount of \$3,688.14. On March 14, 2019, a flood caused damages to Wilson Island State Recreation Area. Request was to cover repair costs not covered by FEMA.
- R. Department of Natural Resources requested an emergency allocation in the amount of \$8,969.20. On April 22, 2023, flooding caused damages to the Fairport State Recreation Area. Request was to cover repair costs.
- S. Department of Natural Resources requested an emergency allocation in the amount of \$14,967.11. On May 7, 2023, a hail storm caused damages to various buildings at Cedar Rock State Park. Request was to cover repair costs.
- T. Department of Natural Resources requested an emergency allocation in the amount of \$34,800.00. On April 26, 2023, a flood caused damages at various wildlife management areas in Scott County, Jackson County and Louisa County. Request was to cover repair costs.
- U. Department of Natural Resources requested an emergency allocation in the amount of \$11,102.50. On September 27, 2023, a John Deer skid steer caught fire and was damaged at Lake Macbride State Park in Johnson County. Request was to cover repair costs.
- V. Iowa Communication Network requested an emergency allocation in the amount of \$12,970.36. On September 14, 2023, a cable was damaged due to excessive erosion at Otter Creek along Highway 65 between 190th St & 180th St in Franklin County. Request was to cover repair costs.
- W. Board of Regents - University of Iowa requested an emergency allocation in the amount of \$40,231.71. On July 7, 2021, a leaking deionized water line caused damages at the Medical Education Research Facility. Request was to cover repair costs.
- X. Board of Regents - Iowa State University requested an emergency allocation and reimbursement in the amount of \$21,385.83. On August 10, 2020, a derecho caused building damages. Request was to cover repair costs not covered by FEMA. This represents full and final payment and this allocation will be closed.
- Y. Department of Corrections - Clarinda Correctional Facility requested an emergency allocation and reimbursement in the amount of \$17,160.93. On August 2, 2023, a lightning strike damaged the fence alarm system. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.

The vote:	Ayes:	Governor Reynolds
		Secretary Pate
		Auditor Sand
		Treasurer Smith
		Secretary Naig
	Nays:	None

6. Payment of Cost Items

Moved by Secretary Pate and seconded by Secretary Naig that the Council approve the following cost items:

- A. Department of Public Safety.....\$5,089.30
On November 7, 2022, State Patrol Vehicle #193 was damaged by a deer. Request was to cover repair costs. This represents full and final payment.
- B. Department of Public Safety\$2,392.59
On December 4, 2022, State Patrol Vehicle #469 was damaged by a raccoon. Request was to cover repair costs. This represents full and final payment.
- C. Department of Natural Resources.....\$35,884.10
On April 29, 2019, various wildlife management areas were damaged along the Missouri River due to flooding. Request was to cover repair costs. This represents partial payment.
- D. Gray Miller Persh, LLP.....\$3,801.20
2233 Wisconsin Avenue NW
Suite 226
Washington, D.C. 20007
Iowa PBS
- E. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$138.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees
- F. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$273.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees
- G. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$574.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees
- H. Richard J. Bennett, Sr.....\$3,924.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

- I. Patterson Law Firm L.L.P.\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- J. Patterson Law Firm L.L.P.\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa
- K. Patterson Law Firm L.L.P.\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa
- L. Patterson Law Firm L.L.P.\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa
- M. Patterson Law Firm L.L.P.\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa
- N. Patterson Law Firm L.L.P.\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa
- O. Patterson Law Firm L.L.P.\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- P. Patterson Law Firm L.L.P.\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

- Q. Patterson Law Firm L.L.P.....\$248.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

- R. Patterson Law Firm L.L.P.....\$48.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

- S. Patterson Law Firm L.L.P.....\$234.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

7. Information Items

- A. The City of Volga made their fourth Contingency Loan payment of \$1,560.00. This loan was approved for \$31,200.00 on November 2, 2020 and is prorated not to exceed twenty years. Total repayment to date: \$6,240.00.

- B. Schedule of Executive Council Meetings for 2024

<u>MEETING DATE</u>	<u>TIME</u>
January 9, 2024 (Tuesday)	10:00 a.m.
February 5, 2024	10:00 a.m.
March 4, 2024	10:00 a.m.
April 1, 2024	10:00 a.m.
May 6, 2024	10:00 a.m.
June 3, 2024	10:00 a.m.
July 1, 2024	10:00 a.m.
July 15, 2024	10:00 a.m.
August 5, 2024	10:00 a.m.
August 19, 2024	10:00 a.m.
September 3, 2024 (Tuesday)	10:00 a.m.
October 7, 2024	10:00 a.m.
November 4, 2024	10:00 a.m.
December 2, 2024	10:00 a.m.

Adjourn Meeting

Moved by Secretary Pate and seconded by Auditor Sand that the meeting adjourns.

Respectfully submitted,

Victoria Newton

Victoria Newton

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the following:

1. Allocate \$1,316,186.00 pursuant Iowa Code 29C.6(17) for Presidential Disaster Declaration DR-4732 (Flooding event, 4/24/2023 to 5/13/2023, declared 8/25/2023).
Amount the Treasurer's Office to transfer at this time is \$348,336.00.
2. Approval of Hazard Mitigation Financial Assistance in the amount of \$2,570,474.00 (Iowa Code 29C.7) for the Building Resilience Infrastructure and Communities (BRIC) Program
Amount the Treasurer's Office to transfer at this time is \$462,946.00

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Dennis Harper, Iowa Department of Homeland Security & Emergency Management
Bonnie Rieder, Iowa Department of Homeland Security & Emergency Management
Larry Gioffredi, Iowa Department of Homeland Security & Emergency Management
Luke Donahe, Iowa Department of Homeland Security & Emergency Management
Mark Newhall, Iowa Department of Homeland Security & Emergency Management
Dennis Hart, Iowa Department of Management
Matt Bender, Iowa Department of Management
Heather Hackbarth, Iowa Department of Management
Jennifer Acton, Legislative Services Agency

JOHN R. BENSON, HOMELAND SECURITY ADVISOR
AND EMERGENCY MANAGEMENT DIRECTOR

December 22, 2023

LOCAL

Executive Council of Iowa

Subject: Executive Council Agenda for January 8, 2024

I respectfully request time on the Executive Council Agenda for January 8, 2024. Please find enclosed the following items for the agenda:

- Presidential Disaster Declaration DR-4732 (Flooding event, 4/24/2023 to 5/13/2023, declared 8/25/2023)
 - Request for Approval of Disaster Aid (Iowa Code 29C.6(17)) – **New Request**
 - **Estimated total state liability of this request -- \$1,316,186.00**
 - Amount we will be requesting the Treasurer’s Office to transfer at this time is \$348,336.00
 - Map of 7 counties impacted
- Building Resilience Infrastructure and Communities (BRIC) Program
 - BRIC 2022 federal financial assistance was awarded on August 25, 2023
 - Request for Approval of Hazard Mitigation Financial Assistance (Iowa Code 29C.7) – **New Request**
 - **Estimated total state liability of this request -- \$2,570,474.00**
 - Amount we will be requesting the Treasurer’s Office to transfer at this time is \$462,946.00

I appreciate your approval of this action, and look forward to our continued joint partnership in ensuring the citizens of our state are able to recover from disasters.

Sincerely,

Dennis T Harper

Digitally signed by Dennis T
Harper
Date: 2023.12.22 13:06:33 -06'00'

Dennis Harper
Recovery Division Administrator

Enclosure

**Executive Council of Iowa
Request for Approval of Disaster Aid (Iowa Code 29C.6(17))
State / Federal Disaster Declarations**

Request time to be on the Executive Council Agenda for January 8, 2024

Agency Requesting Funds Dept 583 -- HSEMD
Contact Name Dennis Harper
Contact Phone 515-725-9348
Contact Email dennis.harper@iowa.gov

Declaration Number Presidential Disaster Declaration DR-4732
Date(s) of Event 4/24/2023 to 5/13/2023
Date of Declaration 8/25/2023

Description of Event Flooding

Description of Request This Executive Council request is for an initial amount to cover:
 (1) pass-through match on all categories of work (emergency and permanent) for the Public Assistance Program,
 (2) pass-through match for the Hazard Mitigation Grant Program, and
 (3) extraordinary disaster costs.
 These estimates are based on projected outlays of local work completion timelines and HSEMD operations for this disaster event. HSEMD will exhaust its resources from its General Fund Appropriation and other funding sources before using Executive Council funds for extraordinary disaster costs.

ORIGINAL REQUEST	
Date of Request:	December 22, 2023
Date of Executive Council Agenda:	January 8, 2024
Date of Executive Council Approval:	
Projected Costs:	Total
Federal	\$ 9,024,543
State -- Executive Council	\$ 1,316,186
Local	\$ 1,673,907
Total	\$ 12,014,636

STATE CASH FLOW	Projected FY #1	Projected FY #2	Projected FY #3	Projected FY #4	Projected FY #5	Projected FY #6
Fiscal Year:	2024	2025	2026	2027	2028	2029
ORIGINAL REQUEST	\$ 348,336	\$ 547,293	\$ 202,779	\$ 159,584	\$ 58,194	
AMENDMENT #1						
AMENDMENT #2						
TOTALS	\$ 348,336	\$ 547,293	\$ 202,779	\$ 159,584	\$ 58,194	\$ -
						\$ 1,316,186

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in ensuring our citizens of our state are able to recover from disasters.

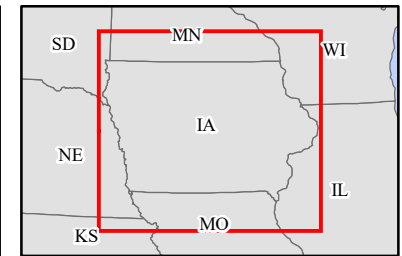
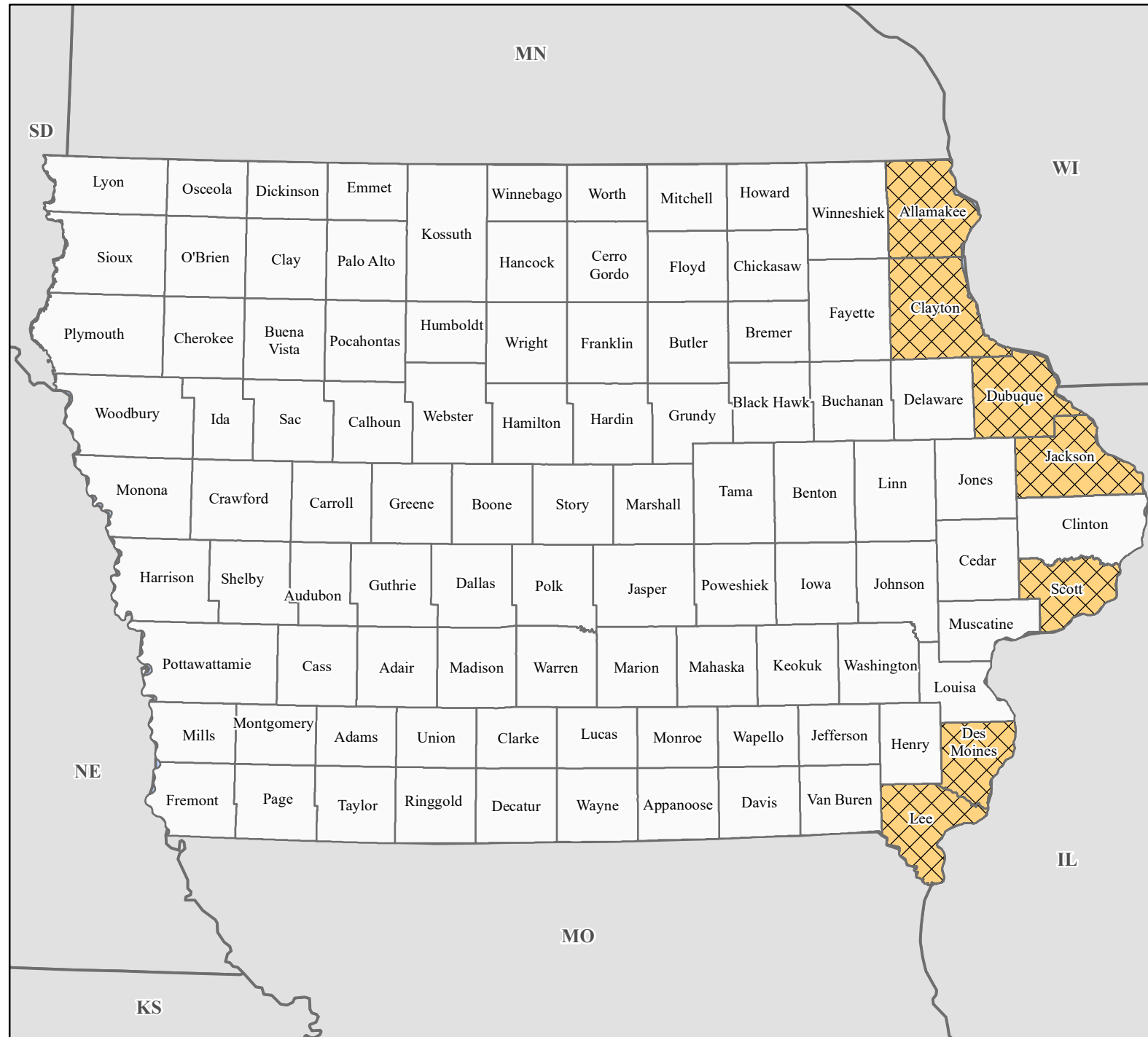
Dennis T Harper Digitally signed by Dennis T Harper
 Date: 2023.12.22 13:06:54 -06'00'
 Dennis Harper, Recovery Division Administrator Date

FEMA-4732-DR, Iowa Disaster Declaration as of 08/25/2023



FEMA

Section 2, Item A.



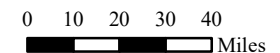
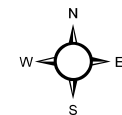
Data Layer/Map Description:
The types of assistance that have been designated for selected areas in the State of Iowa.

All areas in the State of Iowa are eligible for assistance under the Hazard Mitigation Grant Program.

Additional designations may be made at a later date if requested by the state and warranted by the results of further damage assessments.

Designated Counties

- No Designation
- Public Assistance (Categories A - G)



Data Sources:

FEMA, ESRI;
Initial Declaration: 08/25/2023
Disaster Federal Registry Notice: 08/25/2023
Datum: North American 1983
Projection: Lambert Conformal C

**Executive Council of Iowa
Request for Approval
Hazard Mitigation Financial Assistance (Iowa Code 29C.7)**

Request time to be on the Executive Council Agenda for January 8, 2024

Agency Requesting Funds Dept 583 -- HSEMD
Contact Name Dennis Harper
Contact Phone 515-829-1877
Contact Email dennis.harper@iowa.gov

Hazard Mitigation Program 2022 Building Resilience Infrastructure and Communities
Reference Number EMK-2022-BR-003 (BRIC 22)
Federal Award Date 8/25/2023

Authorized Reference Senate File 2188 enrolled 6/17/2020

Description of Request

This Executive Council request is for an amount to cover:

(1) financial assistance authorized to local governments in an amount not to exceed 10% of the eligible expenses, and

(2) state-related hazard mitigation in an amount not to exceed 25% of the eligible expenses

These estimates are based on projected outlays of work completion timelines for this hazard mitigation federal grant.

ORIGINAL REQUEST	
Date of Request:	December 22, 2023
Date of Executive Council Agenda:	January 8, 2024
Date of Executive Council Approval:	
Projected Costs:	Total
Federal	\$16,996,910.00
State -- Executive Council	\$2,570,474.00
Local	\$3,009,504.00
Total	\$ 22,576,888.00

STATE CASH FLOW	Projected FY #1	Projected FY #2	Projected FY #3	Projected FY #4	Projected FY #5
Fiscal Year:	2024	2025	2026	2027	2028
ORIGINAL REQUEST	\$462,946.00	\$1,139,189.00	\$815,851.00	\$152,488.00	
AMENDMENT #1					
AMENDMENT #2					
TOTALS	\$ 462,946.00	\$ 1,139,189.00	\$ 815,851.00	\$ 152,488.00	\$ -

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in supporting our local governments.

Digitally signed by Dennis T Harper
Dennis T Harper
 Dennis Harper, Recovery Division Administrator
 Date: 2023.12.22 13:07:09 -06'00'

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 9, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Iowa Attorney General
Hoover Bldg., 2nd Floor
L O C A L

Re: Approval of Iowa Code § 7D.10 Expenses

Dear Mr. Olson,

The Executive Council, in a meeting held this date, approved your request for payment pursuant to Iowa Code § 7D.10 for payment of expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program, in the amount of \$19,109.49.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Accounting, State Treasurer's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Payment of SVP Court Costs

Dear Victoria:

Our Office requests Executive Council approval for payment under Iowa Code section 7D.10 for court costs and expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program.

In addition to the cost of employee salaries, travel and support devoted to this program, the Office incurs substantial expenses for expert witnesses. These expenses have increased substantially due to the growing number of chapter 229A commitments. Section 7D.10 authorizes payment of court costs and expenses by the Executive Council “[i]f sufficient funds for court costs have not been appropriated to a state department, or if sufficient funds are not otherwise available for such purposes within the budget of a state department.” There is no specific appropriation for these expenses and sufficient funds are not otherwise available.

Therefore, under Iowa Code section 7D.10, the Office requests Executive Council approval of payment of \$19,109.49.00 for record review/report preparation (invoices enclosed).

Sincerely,

Leif Olson
Chief Deputy Attorney General

SVP Invoices - SFY 2024 (12/11/2023)

Date Received	Vendor	Description	Amount	Paid by Executive Council	Approval Date
12/11/23	Eric Jensen, Ph.D.	Initial Report - Schneiderman	\$3,200.00		
12/7/23	David Thornton, Ph.D.	Preliminary eval, interview and final - McMahill	\$7,200.00		
11/27/23	William Schmitt, Ph.D	Commitment trial - Cole	\$2,814.09		
11/27/23	William Schmitt, Ph.D	Commitment trial - Laird	\$2,695.40		
11/17/23	Forensic Assessment Training	Preliminary eval - Meyers	\$3,200.00		

\$19,109.49

\$0.00

Eric Jensen, Ph.D.
81 Kimball Terrace
Shelburne, VT 05482

ebjensen@comcast.net
Phone 352-214-2039

INVOICE

INVOICE # 1181
DATE: DECEMBER 11, 2023

TO:

Olivia McAtee
Inv. II SVP
Office of Iowa Attorney General
1305 E. Walnut St
Des Moines, IA 50319

REGARDING:

SVP Respondent: Adam Schneiderman
DOB: 1/1/84

DESCRIPTION	HOURS	RATE	AMOUNT
<p>Initial Report</p> <p style="text-align: center;"> Approved <u>Jana Palmer</u> Date <u>12/11/23</u> Amt <u>3200.00</u> Agency <u>SVP Expense - Schneiderman</u> Class _____ Obj _____ Org _____ <u>0600 3100338</u> </p>		Flat fee service	\$3200.00

David Thornton, Ph.D.

INVOICE

4230 East Towne Blvd #115
Madison
WI 53704
USA
Phone 608-698-8406

DATE: DECEMBER 7, 2023

For the Attention of: Olivia McAtee, Office of the Attorney General of Iowa

Description	Amount
Preliminary Evaluation on McMahill	\$3,200.00
Interview and final report on McMahill	\$4,000.00
Total	\$7,200.00

Payment should be by check made out to David Thornton and mailed to David Thornton, 4230 East Towne Blvd #115, Madison WI 53704

Approved Julia Palmer
Date 12/11/23 Amt 7200.00
Agency SUP Expense - McMahill
Class _____ Obj _____ Org _____
60003104034

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Iowa §229A Commitment Trial

Name: Craig Cole
DOB: September 26, 1962
Evaluator: William A. Schmitt, PhD
Date: November 27, 2023

Approved: Una Palmer
Date: 12/11/23 Amt: 2814.09
Agency: SUP Expense - Cole
Class: _____ Obj: _____ Org: _____

00003101313

Commitment trial occurred on November 8, 2023

Travel expenses:

Mileage from Polk Co. to Johnson Co., IA: 116 miles @ \$0.50 per mile =	\$58.00
Hotel on 11/6/23 and 11/7/23 =	\$243.36
Dinner on 11/7/23 =	\$15.73
Lunch on 11/8/23 =	\$15.00
Mileage from Johnson Co, IA to home: 164 miles @ \$0.50 per mile =	\$82.00

Contracted fee for services rendered: \$2400.00

Total = \$2814.09

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist



Hyatt Place Iowa City
 255 E. Court St
 Iowa City, IA 52240
 Tel: 319-569-2780
 iowacitydowntown.place.hyatt.com

INVOICE

Bill Schmitt
 7501 Felton Dr
 Verona WI 53593
 United States

Room No. 1021
 Arrival 11-06-23
 Departure 11-08-23
 Folio Window 1
 Folio No. 98106

Confirmation No. 4748632101

Group Name

Date	Description	Charges	Credits
11-06-23	Accommodation	96.00	
11-06-23	City Tax 7%	6.72	
11-06-23	State Tax 5%	4.80	
11-06-23	DMF Fee 1.5%	1.44	
11-06-23	Parking Overnight - Self	12.00	
11-06-23	States Sales Tax 6%	0.72	
11-07-23	Accommodation	96.00	
11-07-23	City Tax 7%	6.72	
11-07-23	State Tax 5%	4.80	
11-07-23	DMF Fee 1.5%	1.44	
11-07-23	Parking Overnight - Self	12.00	
11-07-23	States Sales Tax 6%	0.72	
11-08-23	Visa	XXXXXXXXXXXX5414 XX/XX	243.36

Total		243.36	243.36
Guest Signature	Balance	0.00	

I agree that my liability for this bill is not waived and I agree to be held personally liable in the event that the indicated person, company or association fails to pay for any part or the full amount of these charges.

WE HOPE YOU ENJOYED YOUR STAY WITH US!

Thank you for choosing Hyatt Place Iowa City. Our goal is to provide every guest with an exceptional stay, and we are interested in any comments regarding your visit. Please let us know your thoughts at IOWZI-Guest.Services.HP.Iowa.City@hyatt.com or contact us by telephone at 319-569-2780.

Please remit payment to:
 Hyatt Place Iowa City
 255 E. Court St
 Iowa City, IA 52240
 United States

World of Hyatt Summary

Membership: XXXXXX869Y
 Bonus Codes:
 Qualifying Nights: 2
 Eligible Spend: 192.00
 Redemption Eligible: 51.36

Summary Invoice, please see front desk for eligible details.

201 S Clinton St
STE 146
Iowa City, IA 52240
Phone 319-519-6400

The Taco Depot
119 E Washington ST
Iowa City IA, 52240 cr>

11/7/2023 5:11:12 PM
Order Id: AAAXLUBAEBQ
2.5 - Dine In
Employee: Andesen
Total Items: 4

Date: 11/08/23 Time: 12:22 pm
Order #: 101
DINING
SCHMITT/WILLIAM
Server: Brandon179
Guest: 1
Table #: A4
Name: SCHMITT/WILLIAM
Payment #: 13968
Payment Date Time: 11/08/23 12:22 pm
Transaction ID: CH101
Cashier: Brandon179
Merchant ID: 300009400486049
XXXXXXXXXXXX5414 Visa
CHIP READ/CONTACT
Invoice: 212483 Auth Code: 04784D
Reference: 331218904603

295

1 Combo \$9.79
1 Bacon Double Cheeseburger
1 Large Fries \$0.45
1 Large Oreo Peppermint Shake \$4.60
1 Honey Mstd Pkt \$0.00

Sub Total \$14.84

Sales Tax \$0.89
Occ Tax \$0.00

Order Total \$15.73

Visa \$15.73
AUTHORIZED AMOUNT \$15.73
Card#: *****5414
Authorization: 03340D

Sub-total: \$10.94
Tax: \$0.73
Total: \$11.67

AID: A0000000031010

Visa \$11.67

--> Order Closed <--

Tip : 3.33

JOIN OUR TEAM!
Great food. Fun people. Full time, part
time, daytime, and flexible schedules.
Apply today at Freddys.careers

Total : 15.00

Application Label: CHASE VISA
AID: A0000000031010
TVR: 0080008000
IAD: 06021203A0A002
TSI: EB00
CVM: SIGN

Loyalty Summary



Customer Copy

Thank You :)
Now Hiring! Apply within.

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Iowa §229A Commitment Trial

Name: Tony Laird
DOB: August 17, 1990

Evaluator: William A. Schmitt, PhD
Date: November 27, 2023

Commitment trial occurred on November 6, 2023

Travel expenses:

Mileage to Polk County, IA: 281 miles @ \$0.50 per mile =	\$140.50
Hotel on 11/5/23 =	\$126.78
Lunch on 11/6/23 =	\$11.44
Dinner on 11/6/23 =	\$16.68

Contracted fee for services rendered: \$2400.00

Total = \$2695.40

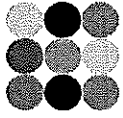
Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jana Palmer
 Date 12/11/23 Amt 2695.40
 Agency SVP Expense-Laird
 Class _____ Obj _____ Org _____

00003101313



**HYATT
PLACE™**

HYATT PLACE DES MOINES
 418 6th Avenue
 Des Moines, IA 50309
 Tel: 515-282-5555
 Fax: 515-282-5552
 desmoines.place.hyatt.com

INVOICE

Bill Schmitt
 7501 Felton Dr
 Verona WI 53593
 United States

Room No. 0617
 Arrival 11-05-23
 Departure 11-06-23
 Folio Window 1
 Folio No. 163663

Confirmation No. 2809339901
 Group Name

Date	Description	Charges	Credits
11-05-23	Accommodation	96.00	
11-05-23	Occupancy Tax	6.72	
11-05-23	State Excise Tax	4.80	
11-05-23	Parking Valet	18.00	
11-05-23	Sales Tax	1.26	
11-06-23	Visa	XXXXXXXXXXXX5414 XX/XX	126.78

Total 126.78 126.78

Guest Signature

Balance 0.00

I agree that my liability for this bill is not waived and I agree to be held personally liable in the event that the indicated person, company or association fails to pay for any part or the full amount of these charges.

WE HOPE YOU ENJOYED YOUR STAY WITH US!

World of Hyatt Summary

Membership: XXXXXX869Y
 Bonus Codes:
 Qualifying Nights: 1
 Eligible Spend: 96.00
 Redemption Eligible: 19.26

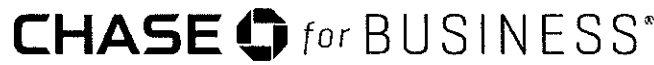
Thank you for choosing Hyatt Place Des Moines Downtown. Our goal is to provide every guest with an exceptional stay and we are interested in any comments regarding your visit.

Please remit payment to:
 Hyatt Place Des Moines Downtown
 418 6th Avenue
 Des Moines, IA 50309

Summary Invoice, please see front desk for eligibility details.

11/27/23, 2:38 PM

Transaction details - chase.com



Printed from Chase for Business

CREDIT CARD (...5414)

\$16.68

Sale

Nov 6, 2023
Transaction date

Nov 7, 2023
Posted date

CACTUS
IOWA CITY, IA
000052240
(319) 358-5647

Description CACTUS
Also known as Cactus 2
Merchant type Restaurants
Method In person
Card number (...5414)
Category Food & drink

Rewards earned with this transaction

+ Anniversary Points Boost	0
+ 3x pts on dining	50
Total Ultimate Rewards® points	50

Transaction details may be preliminary or incomplete and may not match the transaction as it appears on your periodic statement, which is the official record of your account activity.

Potbelly Sandwich Shop
 www.potbelly.com
 604 Locust Street
 (515) 957-4910

Host: Jack 11/06/2023
 Order#05 12:29 PM
 10065

SKY Smoked Ham	5.59
Chips + Drink	3.89
25 oz. Bottled Water	0.30

tell us about your experience today and
 enjoy a FREE COOKIE on your next order
 with a purchase of a
 sandwich or entree salad.
 Offer not valid with any
 other discount or coupon.
 One offer per receipt. No cash value.

-
 Go to www.potbellylistens.com in the
 next three days to give us your feedback
 Survey number:

| 025 001 100 160 010 454 66 |

Bring back this receipt with
 validation code to redeem offer
 Validation code: _____

Subtotal 9.78

Total Tax 0.68

TakeOut Total 10.46

FP Visa #XXXXXXXXXXXX5414 10.46

Tip 0.98

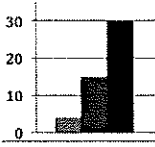
Total 11.44

Auth:08144D

Grand Total 11.44

You deserve free sandwiches!
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 Download the app or visit www.potbelly.com

--- Check Closed ---



FORENSIC ASSESSMENT, TRAINING, & RESEARCH (FASTR), LLC
 1213 N. Sherman Avenue, #334
 Madison, WI 53704
 Email: FASTR@fas-tr.com Phone: 608.561.7230 Fax: 855.844.8988

BILLING STATEMENT

Re: GABRIEL MEYERS
 DOC Number: 6615925
 Referral Source: Statewide Prosecutions Section
 Iowa Department of Justice, Office of the Attorney General
 Date of Bill: 11/17/2023
 Provider: Sharon Kelley, Psy.D.

REPORT DATE	SERVICE	RATE	TOTAL
11/7/2023	Ch. 229A Preliminary Evaluation	\$3200	\$3200

AMOUNT DUE: \$3200.00

Thank you for referring this case. If you have any further questions, please do not hesitate to contact me.

Sharon M. Kelley, Psy.D.

Sharon M. Kelley, Psy.D.
Licensed Psychologist

Approved *Jana Palmero*
 Date 11-17-23 Amt 3200.00
 Agency SVP Expense - Meyers
 Class _____ Obj _____ Org _____
00003213294

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 9, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held this date, approved your request for retention of special counsel to represent the Iowa Telecommunications and Technology Commission/Iowa Communications Network ("ICN") to provide legal services related to federal law and regulations.

Nelson Mullins
101 Constitution Avenue
NW Suite 900
Washington, D.C., 20001

Rate: Monthly rate of \$3,375 for an initial term of one year with all attorney fees and costs to be paid from the Iowa Communications Network.

If you have any questions on the matter, please advise.

Sincerely,

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Victoria:

Our office requests authorization pursuant to Iowa Code section 13.7 to retain special counsel to represent Iowa Telecommunications and Technology Commission/ Iowa Communications Network (“ICN”) to provide legal services related to federal law and regulations.

ICN has requested the law firm Nelson Mullins, 101 Constitution Avenue, NW Suite 900, Washington, D.C., 20001, to serve as special counsel for these matters. Nelson Mullins will provide the services at a monthly rate of \$3,375 for an initial term of one year.

Accordingly, our office recommends that Nelson Mullins be approved as special counsel with all attorney fees and costs to be paid from ICN funds and not general fund dollars.

Sincerely,

Leif Olson
Chief Deputy Attorney General



IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION

Section 4, Item A.

Steve Olson, Chair

Robert F. Holz

Brett Mason

Denise Sturm

Carmine Boal

Matt Behrens, State CIO (ex officio)

Rob Sand, State Auditor (ex officio)

Randy Goddard, Executive Director

Governor Kim Reynolds

Lt. Governor Adam Gregg

December 18, 2023

The Honorable Brenna Bird
Attorney General of Iowa
Hoover State Office Building
Des Moines, Iowa 50319

Attorney General Bird:

On behalf of the Iowa Telecommunications and Technology Commission (ITTC) operating the Iowa Communications Network (ICN) and pursuant to Iowa Code section 13.7, I am requesting that legal assistance from a Special Counsel be authorized for purposes of advising and representing the ITTC on matters related to the ITTC's status as a common carrier under federal law and other issues potentially subject to the regulation of the Federal Communications Commission or other federal law and regulations. Special Counsel has previously been authorized for similar purposes in 1997 and 2011.

Issues currently identified for Special Counsel advice and guidance include the following:

- USAC contribution questions associated with the Managed Voice Services (MVS) we offer to our authorized users - MVS service is provided by Lumen (formerly CenturyLink) to ICN for resell.
- Common Carrier Issues -
o Is the ICN's Common Carrier designation still required for the purposes of being eligible to receive universal service payments?
o Service pricing requirements we have been accommodating for 20+ years and the current validity of those requirements.
o Protecting customer traffic/information.
- Proposal Attached

If approved, we would keep your office apprised of our interactions with the Special Counsel.

Thank you for your consideration of this request.

Sincerely,

[Handwritten signature of Randy Goddard]

Randy Goddard
Executive Director

Nelson Mullins Proposal Recommendation by the ICN

The ICN has identified the firm of Nelson Mullins as the preferred Special Counsel option. After discussions with attorneys from Nelson Mullins regarding issues we have questions regarding, the following options were provided. The ICN's Executive Team is recommending that the Special Counsel contract be drafted to reflect Option 1 and the Additional Work provision:

- **Option 1:** \$3,375/mo. This would include a monthly call and an hour extra each week.
 - **Caveats:** You need not use your hours weekly. You could bank or borrow them, depending on your need. Please keep in mind that we often will need to research and gather internal expertise, in order to deliver services to you over email or on a call.
- **Additional Work:** Blended rate of \$675/hour to bill hourly or to negotiate a flat fee. For example, you might say "I need a memo to explain [something]". Not many (or perhaps any) formal memos will fit in the flat fees above. And so, I might say "that looks like about 10 hours — so I can flat fee it for \$6,750." This hypothetical reflects the discount we are building into the blended rate.

The proposal options provided to the ICN by Nelson Mullins follow:

"Based on the needs expressed below and articulated on our call, I think the ICN could benefit from a service delivery model that involves a standard monthly one hour call and time to respond to questions or concerns with tighter deadlines. Clients often queue-up questions for monthly call (which typically involves some prep and follow-up on our side — so it's often more than an hour's worth of time that goes into each call), but sometimes need to adjust the call to meet a need or use budget for things that need attention between calls. Regularly scheduled calls work best, but we're flexible (and we may need to reschedule ourselves on occasion — if Chairwoman Rosenworcel offers us a time during any client's regularly scheduled call, we will typically ask the client to reschedule so we can get that important meeting in).

The approach I recommend is a monthly flat fee. I offer you the following, based on a blended rate of 650 which I can offer with a term/volume commitment of 12 months.

- Guide here is a 12 month commitment and \$675/hour. So, for budgeting purposes you might want to plan on 12 payments plus an additional X hours for "incidentals."
- **Option 1:** \$3,375/mo. This would include a monthly call and an hour extra each week.
 - **Caveats:** You need not use your hours weekly. You could bank or borrow them, depending on your need. Please keep in mind that we often will need to research and gather internal expertise, in order to deliver services to you over email or on a call.
- **Option 2:** \$2,700/mo. This would include a monthly call and three additional hours per month. Same caveats as above.
- **12 month commitment:** With respect to the 12 month commitment, it's done on trust. If you want out, and you "borrowed" forward, I would expect a true-up. Most of my clients remain clients and I work with them to adjust as needs and demands change.
- **Additional Work:** Blended rate of \$675/hour to bill hourly or to negotiate a flat fee. For example, you might say "I need a memo to explain [something]". Not many (or perhaps any) formal memos will fit in the flat fees above. And so, I might say "that looks like

about 10 hours – so I can flat fee it for \$6,750.” This hypothetical reflects the discount we are building into the blended rate.

I hope that this proposal is well designed to meet the anticipated needs. Feel free to reach out to discuss. Thanks, again for the opportunity and I look forward to hearing from you.”



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$62.00. This brings to total allocation to \$3,066.65. On May 24, 2023, Vehicle #362 was damaged by a fox. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3544
TOS Job # 2448



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Vehicle #362 due to Hitting a Fox on May 24, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3544

The Department's request included a supplemental allocation request of \$62.00 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$62.00, which increases the allocation to \$3,066.65. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 3,066.65</u>	
Executive Council Allocation (Revised)		\$ 3,066.65	
Less:			
Previous payments	\$ 0.00		
This payment	<u>3,066.65</u>		
Total		<u>\$ 3,066.65</u>	
Remaining Executive Council allocation		<u>\$ 0.00</u>	

We recommend reimbursement be made in the amount of \$3,066.65. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3544
Vehicle / Event	#362/Fox
Event Date	May 24, 2023
Summary	Vehicle 362 struck a fox. (258214)
Amount Requested	\$3,066.65 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2023	85981729	1	\$260.00	08/11/2023	08/16/2023	00003032666
	2023	85981729	2	\$247.50	08/11/2023	08/16/2023	00003032666
	2023	85981729	3	\$682.00	08/11/2023	08/16/2023	00003032666
	2023	85981729	4	\$1,877.15	08/11/2023	08/16/2023	00003032666

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Search

▼ Warrant Information

Fiscal Year : 2023 Amount : \$3,066.65
 Warrant Number : 85981729 Vendor Customer : 00003032666
 Line Number : 1 Last Updated : 8/16/23

▼ Issue Information

Issued : 08/11/2023 Void :
 Document ID : RISK00523207002B Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$260.00
 Comments :

▼ Redeemed Information

Redeemed : 08/16/2023 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00001
 Redeemed Fund : 0665
 Redeemed Department : 005

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

COPELAND AUTO BODY

State of Iowa
 Estimate: 18067
 Repair Order: 18067

FINAL BILL

506 E 2ND ST
 HEDRICK, IA 52563
 (641) 653-2140 FAX:(641) 653-4301
 www.copelandautobody.com

Customer: Insured	Vehicle:	Ins. Company:
State of Iowa 301 E 7th Street Des Moines, IA 50319 Home: (641) 891-0077 Work: (319) 759-0739	DODG 4D SED Charger Police AWD (Fleet) YEAR: 2019 Color: Silver Paint Code: PSE License: 362 IA Prod Date: 04/01/2019 Mileage In: 96714 VIN: 2C3CDXKT3KH622774 Sched. Arrival Date: 06/07/23 Arrival Date: 06/07/23 Proj. Delivery Date: 06/12/23 Delivery Date: 06/14/23 Drivable: Unknown	Creative Risk Solutions Claim Number: 362_FOX_HIT

Written by: Copeland, STEVE

Item	Price	Ext. Price	Labor Units	Paint Units	PT	BT
1 FRONT BUMPER & GRILLE						
2 OVERHAUL O/H bumper assy			3.4 B			O
3 REMOVE/REPLACE A/M CAPA Bumper cover	686.00	686.00	Incl.	3.4		A
5 Add for Clear Coat				1.4		
6 Add for Two Tone				1.4		
7 REMOVE/REPLACE Lower grille w/o adaptive cruise	126.00	126.00	Incl.			O
8 REMOVE/REPLACE RT Support outer	10.20	10.20	Incl.			O
9 REMOVE/REPLACE RT Support inner	35.95	35.95	Incl.			O
10 RADIATOR SUPPORT						
11 REMOVE/REPLACE Front shield w/police	285.00	285.00	Incl.			O
12 REMOVE/REPLACE Flex additive	6.00	6.00				
13 AIR CONDITIONER & HEATER						
14 REMOVE/REPLACE Condenser assy	608.00	608.00	1.5 M			O
15 AC Service evacuate & recharge			1.4 M			
16 AC Service refrigerant recovery			0.4 M			
17 FENDER						
18 REMOVE/RE-INSTALL RT Fender liner 3.6, 5.7 liter			0.3 B			
19 REMOVE/RE-INSTALL LT Fender liner 3.6, 5.7 liter			0.3 B			
20 VEHICLE DIAGNOSTICS						
21 In-House Scan Tool						
* 22 SU Pre-repair scan	50.00*	50.00				U
* 23 SU Post-repair scan	50.00*	50.00				U
24 MISCELLANEOUS OPERATIONS						
25 REMOVE/REPLACE Cover car/bag	10.00*	10.00				O
26 SU Hazardous waste removal	4.00	4.00				H
27 REMOVE/REPLACE Flex additive	6.00	6.00				

FINAL BILL SUMMARY									
PARTS				LABOR					
	Regular	Supp	Total	Department	Units	Supp Units	Rate	Total	Units
New (OEM) Parts:	\$1,075.15	\$0.00	\$1,075.15	Body	4.0	0.0	\$65.00	\$260.00	4.0
Other parts:	\$698.00	\$0.00	\$698.00	Mechanical	3.3	0.0	\$75.00	\$247.50	3.3
				Paint	6.2	0.0	\$65.00	\$403.00	6.2

Page 2
 Printed: 06/27/23 9:20 AM
 Created: 06/07/23

COPELAND AUTO BODY

State of Iowa
 Estimate: 18067
 Repair Order: 18067

FINAL BILL

	Regular	Supp	Total
Sublet:	\$100.00	\$0.00	\$100.00
Parts Total:	\$1,773.15	\$0.00	\$1,773.15
Labor Total:	\$910.50	\$0.00	\$910.50
Paint/Material:	\$279.00	\$0.00	\$279.00
Hazardous Disposal:	\$4.00	\$0.00	\$4.00
Total:			\$3,066.65

	PAYMENTS	AMT DUE	TOTAL
Creative Risk Solutions PAYABLE REPAIR TOTAL	\$0.00	\$3,066.65	\$3,066.65
State of Iowa PAYABLE REPAIR TOTAL	\$0.00	\$0.00	\$0.00

Labor Dept Codes: B-Body D-Detail I-Diagnostic E-Sublet F-Frame G-Glass M-Mechanical P-Paint S-Structural A-Aluminum 1-User-defined1 2-User-defined2 3-User-defined3

PT - Price Types:
 O - OEM; A - Aftermarket; V - Salvage; R - Remanufactured; Space - No Type
 L - Labor; M - Material; H - Hazardous; S - Storage; T - Towing; U - Sublet

BT - Billing Types:
 No Code - Insurance Charge; CC - Customer Charge; BT - Betterment; AP - Appearance Allowance
 PD - Prior Damage; NC - No Charge

(*) Indicates Estimator Judgement.
 Underline Indicates Supplement.

CCC One Data, Copyright 1995 CCC Information Services
 The elements of data used to calculate this Estimate were obtained from a CCC Database.

Calculations of the Estimate are performed by a computer program created by Axalta Coating Systems, LLC.



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 4, 2023

Victoria Newton
Executive Council
LOCAL

Subject: Damage to Vehicle #362 due to Hitting a Fox on May 24, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3544

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,004.65, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,004.65, subject to the audit of actual invoices. On May 24, 2023, Vehicle #362 was damaged by a fox. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3544
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$1,168.61. This brings to total allocation to \$9,940.94. On June 7, 2023, Vehicle #105240 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3570
TOS Job # 2477



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #105240 on June 7, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3570

The Department's request included a supplemental allocation request of \$1,168.61 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$1,168.61, which increases the allocation to \$9,940.94. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as shown below:

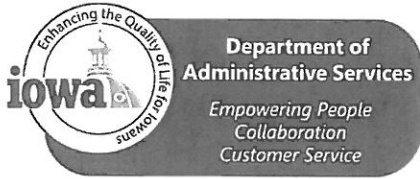
Documented request		\$	<u>9,940.94</u>
Executive Council allocation (Revised)		\$	9,940.94
Less:			
Previous payments	\$	0.00	
This payment		<u>9,940.94</u>	
Total		\$	<u>9,940.94</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

We recommend that reimbursement be made in the amount of \$9,940.94. This represents full and final payment on this allocation.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3570
Vehicle / Event	105240/Deer
Event Date	June 7, 2023
Summary	Vehicle 105240 struck a deer. (258271)
Amount Requested	\$9,940.94 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink, appearing to read "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2024	86021196	1	\$2,336.00	09/27/2023	10/02/2023	00003068762
2024	86021196	2	\$225.00	09/27/2023	10/02/2023	00003068762
2024	86021196	3	\$3,067.20	09/27/2023	10/02/2023	00003068762
2024	86021196	4	\$4,312.74	09/27/2023	10/02/2023	00003068762

First Prev Next Last

[Search](#)

▼Warrant Information

Fiscal Year : 2024 Amount : \$9,940.94
 Warrant Number : 86021196 Vendor Customer : 00003068762
 Line Number : 1 Last Updated : 10/2/23

▼Issue Information

Issued : 09/27/2023 Void :
 Document ID : RISK00524251002 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$2,336.00
 Comments :

▼Redeemed Information

Redeemed : 10/02/2023 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00007
 Redeemed Fund : 0665
 Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

autotechinc@windstream.net
 2015 20th Ave SE, Dyersville, IA 52040
 Phone: (563) 875-2748
 FAX: (563) 875-2889

35-2432379

Final Bill

RO Number: 3663

Customer:	Insurance:	Adjuster:	Estimator:	Levi Benn
State of Iowa	SELF PAY	Phone: (877) 237-3727 Business	Create Date:	6/8/2023
PO Box 9207		Claim: APDSOI0258271-00 1		
Des Moines, IA 50306		Loss Date:		
(877) 544-7843 x5925		Deductible:		

2022 FORD Escape S AWD 4D UTV 3-1.5L Turbocharged Gasoline Port/Direct Injection

VIN: 1FMCU9F60NUB53412	Interior Color:	Mileage In: 5,125	Vehicle Out: 8/30/2023
License:	Exterior Color:	Mileage Out:	
State: IA	Production Date:	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Install	R&I bumper cover				1.6	Body	
3	E01		FRONT LAMPS						
4	E01	Remove/Install	RT R&I headlamp assy				0.2	Body	
5	E01		HOOD						
6	E01	Repair	Hood				1.0	Body	2.8
7	S01		Add for Clear Coat						1.1
8	E01	Remove/Install	R&I hood assy				0.6	Body	
9	E01		FENDER						
10	S01	Remove/Replace	RT Fender	1	201.55	OEM	2.2	Body	2.2
11	S01		Overlap Major Adj. Panel						(0.4)
12	S01		Add for Clear Coat						0.4
13	S01		Add for Edging						0.5
14	S01		Add for Clear Coat						0.1
15	E01	Remove/Install	RT Wheel opng mldg black				0.0	Body	
16	E01	Remove/Install	RT Fender liner				0.0	Body	
17	S01	Remove/Replace	Molding Extension,Right	1	18.23	Other	0.1	Body	
18	E01		FRONT SUSPENSION						
19	E01	Remove/Replace	Wheel alignment align four wheels			OEM	2.0	Mech	
20	E01		WINDSHIELD						
21	E01	Remove/Install	Windshield FORD, w/o auto wiper w/o htd park area						
22	S01	Sublet	Remove & Save Windshield	1	105.00	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 3663

2022 FORD Escape S AWD 4D UTV 3-1.5L Turbocharged Gasoline Port/Direct Injection

23	S01		Reinstall Windshield	1	95.00	Other		
24	S01	Remove/Replace	Urethane Kit	1	42.85	Other		
25	E01		ROOF					
26	E01	Remove/Install	RT Roof molding				0.4	Body
27	E01		PILLARS, ROCKER & FLOOR					
28	E01	Repair	RT Aperture panel				6.0	Body 4.2
29	E01		Overlap Major Adj. Panel					(0.4)
30	S01		Add for Clear Coat					0.8
31	E01	Refinish	Feather Edge Prime and Block					1.8
32	E01	Remove/Install	RT Rocker molding				0.5	Body
33	E01	Remove/Install	RT Front sill plate				0.4	Body
34	E01	Remove/Install	RT Lwr ctr plr trim				0.5	Body
35	E01	Remove/Install	RT Rear sill plate				0.3	Body
36	E01		FRONT DOOR					
37	E01	Remove/Replace	RT Door shell (HSS)	1	719.10	OEM	5.8	Body 3.2
38	E01		Overlap Major Adj. Panel					(0.4)
39	S01		Add for Clear Coat					0.6
40	E01	Remove/Replace	Seam Seal New Door	1	25.00	Other	1.0	Body
41	E01	Remove/Replace	RT Mirror assy	1	757.95	OEM	0.0	Body
42	E01	Remove/Replace	RT Belt molding black	1	88.33	OEM	0.0	Body
43	E01	Remove/Replace	RT Mirror cover	1	134.10	OEM	0.0	Body 0.4
44	E01		Overlap Minor Panel					(0.2)
45	S01		Add for Clear Coat					0.1
46	E01	Remove/Replace	RT Door glass FORD w/o laminated	1	318.22	Glass	0.0	Body
47	E01	Remove/Install	RT W'strip on body				0.3	Body
48	E01	Remove/Install	RT Striker				0.2	Body
49	S01	Remove/Replace	RT Side molding	1	126.62	OEM	0.3	Body
50	S01	Remove/Replace	RT Applique retainer	4	15.00	OEM		
51	E01		REAR DOOR					
52	E01	Remove/Replace	RT Door shell (HSS)	1	599.10	OEM	5.0	Body 3.1
53	E01		Overlap Major Adj. Panel					(0.4)
54	S01		Add for Clear Coat					0.5
55	E01		Seam Seal New Door	1	25.00	Other	1.0	Body
56	E01	Remove/Replace	RT Belt molding black	1	84.23	OEM	0.0	Body
57	E01	Remove/Install	RT W'strip on body				0.4	Body
58	E01	Remove/Install	RT Striker				0.2	Body
59	S01	Remove/Replace	RT Side molding	1	98.43	OEM	0.3	Body
60	S01	Remove/Replace	RT Handle, outside black	1	42.03	OEM	0.0	Body
61	S01	Remove/Replace	RT Cap	1	14.25	OEM	0.3	Body
62	S01	Remove/Replace	RT Applique retainer	4	15.00	OEM		
63	E01		QUARTER PANEL					
64	E01	Repair	RT Quarter pnl assy				5.0	Body 2.7

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 3663

2022 FORD Escape S AWD 4D UTV 3-1.5L Turbocharged Gasoline Port/Direct Injection

65	E01		Overlap Major Adj. Panel						(0.4)
66	S01		Add for Clear Coat						0.5
67	E01		Clear Coat						2.5
68	E01	Refinish	Feather Edge Prime and Block						1.5
69	E01	Remove/Install	RT Wheelhouse liner					0.3	Body
70	E01	Remove/Replace	RT Qtr glass FORD green tint	1	419.55	Glass			
71	S01	Sublet	Remove RT Qtr Glass	1	95.00	Other			
72	S01		Install RT Qtr Glass	1	95.00	Other			
73	S01	Remove/Replace	Urethane Kit	1	42.85	Other			
74	E01	Remove/Install	RT Lower qtr trim w/o woofer					0.5	Body
75	E01	Remove/Install	RT Upper trim w/package tray					0.3	Body
76	S01	Remove/Replace	RT Wheel opng mldg	1	117.35	OEM		0.3	Body
77	E01		REAR LAMPS						
78	E01	Remove/Install	RT Tail lamp assy					0.3	Body
79	E01		REAR BUMPER						
80	E01	Remove/Install	RT Side extn w/o auto park					0.4	Body
81	E01		VEHICLE DIAGNOSTICS						
82	E01		Scan - Pre-Repair Diagnostic					0.5	Diag
83	E01		Scan - Post-Repair Code Reset					0.5	Diag
84	E01		MISCELLANEOUS OPERATIONS						
85	E01		Cover Car for Paint	1	5.00	Other		0.2	Body
86	E01		Cover Car for Primer	1	5.00	Other		0.2	Body
87	E01		Color Sand & Buff					0.3	Body
88	E01		Corrosion Protection Primer	1	5.00	Other		0.1	Body
89	E01	Sublet	Hazardous Waste Removal	1	3.00	Other			
90	E01		Additional Clear Coat						1.6

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					4,109.74
Sublet/Miscellaneous					203.00
Labor, Body			64.00	36.5	2,336.00
Labor, Diagnostic			75.00	1.0	75.00
Labor, Refinish			108.00	28.4	3,067.20
Labor, Mechanical			75.00	2.0	150.00
Subtotal					9,940.94
Sales Tax					0.00
Grand Total					9,940.94
Net Total					9,940.94

Estimate Version	Total \$
Original	8,772.33

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 3663

2022 FORD Escape S AWD 4D UTV 3-1.5L Turbocharged Gasoline Port/Direct Injection

Supplement S01	1,168.61
Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00
Customer Total \$:	9,940.94
Received from Customer \$:	0.00
Balance due from Customer \$:	9,940.94

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

September 25, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #105240 on June 7, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3570

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$8,772.33, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$963.64. This brings to total allocation to \$4,395.03. On June 19, 2023, Vehicle #2793 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3555
TOS Job # 2451



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 27, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2793 on June 19, 2023
Department of Administrative Services
Claim dated July 5, 2023
AOS Claim ID: 3555

The Department's request included a supplemental allocation request of \$963.64 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$963.64, which increases the allocation to \$4,395.03. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$	<u>4,395.03</u>
Executive Council Allocation (Revised)		\$	4,395.03
Less:			
Previous payments	\$		0.00
This payment			<u>4,395.03</u>
Total		\$	<u>4,395.03</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

We recommend reimbursement be made in the amount of \$4,395.03. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 30, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3555
Vehicle / Event	#2793/Deer
Event Date	June 19, 2023
Summary	Vehicle 2793 struck a deer. (260756)
Amount Requested	\$4,395.03 - Final Invoice

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,


Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	85986243	1	\$940.50	08/18/2023	08/23/2023	00002112887
	2024	85986243	2	\$890.00	08/18/2023	08/23/2023	00002112887
	2024	85986243	3	\$2,564.53	08/18/2023	08/23/2023	00002112887

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▼ Warrant Information

Fiscal Year : 2024 Amount : \$4,395.03
 Warrant Number : 85986243 Vendor Customer : 00002112887
 Line Number : 1 Last Updated : 8/23/23

▼ Issue Information

Issued : 08/18/2023 Void :
 Document ID : RISK00524207003 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$940.50
 Comments :

▼ Redeemed Information

Redeemed : 08/23/2023 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00008
 Redeemed Fund : 0665
 Redeemed Department : 005

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

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Karl Chevrolet Collision Center Ankeny

Workfile ID:
PartsShare:
Federal ID:

Section 5, Item C.
42-1092272

Your Dealer for Life
1101 Southeast Oralabor Road, Ankeny, IA 50021
Phone: (515) 299-4337
FAX: (515) 964-2293

Final Bill

RO Number: 940099

Customer:	Insurance:	Adjuster:	Estimator:
STATE OF IOWA 2793	STATE OF IOWA	Phone:	Michael Joe
		Claim:	Create Date: 6/19/2023
		APDSOI0260756-00	
		1	
		Loss Date:	
(515) 314-2185		Deductible:	

2020 CHEV Impala LT1 4D SED 6-3.6L Flex Fuel Direct Injection SILVER

VIN: 1G11Z5S34LU107217	Interior Color: BLACK	Mileage In: 93,238	Vehicle Out: 7/20/2023
License: 2793	Exterior Color: SILVER	Mileage Out:	
State: IA	Production Date: 12/2019	Condition:	Job #: 3651

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Replace	O/H bumper assy				2.9	Body	
3	S02	Remove/Replace	Bumper cover w/o adaptive cruise, w/o active shutter w/o premier	1	797.95	OEM	0.0	Body	3.4
4	E01		Add for Clear Coat						1.4
5	E01	Remove/Replace	Add for d/time r/lamp				0.3	Body	
6	E01	Remove/Replace	Add for actv shutter				0.3	Body	
7	S02	Remove/Replace	Emblem gold	1	68.20	OEM	0.0	Body	
8	E01	Remove/Replace	Lower grille all w/o midnight pkg	1	434.00	A/M	0.0	Body	
9	E01	Remove/Replace	Upper grille LT w/o midnight pkg	1	414.00	A/M	0.0	Body	
10	S02	Remove/Replace	LT Impact bar reinforcement	1	34.16	OEM	0.1	Body	
11	E01		FRONT LAMPS						
12	E01	Remove/Replace	LT Headlamp assy	1	873.00	A/M	0.5	Body	
13	E01	Remove/Replace	Aim headlamps				0.5	Body	
14	S01		COOLING						
15	S01	Remove/Replace	Radiator	1	212.68	A/M	2.3	Body	
16	S02	Remove/Replace	LT Side baffle	1	54.25	OEM	0.0	Body	
17	S02	Remove/Replace	Upper baffle	1	63.00	OEM	0.0	Body	
18	S01		AIR CONDITIONER & HEATER						
19	S01	Remove/Replace	Condenser	1	290.53	OEM	1.1	Body	
20	S01	Remove/Replace	AC Service evacuate & recharge				1.4	Body	
21	S01	Remove/Replace	AC Service refrigerant recovery				0.4	Body	
22	S01	Remove/Replace	Deduct for Overlap				(0.7)	Body	

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 940099

2020 CHEV Impala LT1 4D SED 6-3.6L Flex Fuel Direct Injection SILVER

23	E01		FENDER					
24	E01	Repair	LT Fender				4.0 Body	2.2
25	E01		Add for Clear Coat					0.9
26	E01	Remove/Replace	LT Fender liner	1	72.00	A/M	0.4 Body	
27	E01		FRONT DOOR					
28	E01	Blend	LT Outer panel w/o molding					1.0
29	E01	Remove/Install	LT Belt molding				0.3 Body	
30	S02	Remove/Replace	LT Nameplate "IMPALA"	1	49.90	OEM	0.3 Body	
31	E01	Remove/Install	LT R&I mirror				0.3 Body	
32	E01	Remove/Install	LT Handle, outside w/passive entry w/o chrome				0.4 Body	
33	E01	Remove/Install	LT R&I trim panel				0.5 Body	
34	E01		MISCELLANEOUS OPERATIONS					
35	E01	Sublet	Hazardous waste removal	1	5.00	Other		
36	E01	Remove/Replace	Corrosion protection	1	5.00	A/M	0.3 Body	
37	E01	Remove/Replace	Cover Car	1	5.00	A/M		
38	E01	Remove/Replace	Flex additive	1	3.00	A/M		
39	E01		Post Repair Scan- Per OEM Guideline				0.5 Body	
40	S01		DECAL REMOVAL ON DOOR				1.0 Body	
41	S02		COOLANT	2	55.80	Other		

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts	(872.94)				2,559.53
Sublet/Miscellaneous					5.00
Labor, Body			55.00	17.1	940.50
Labor, Refinish			100.00	8.9	890.00
Subtotal					4,395.03
Sales Tax					0.00
Grand Total					4,395.03
Net Total					4,395.03

Estimate Version	Total \$
Original	3,431.39
Supplement S01	788.59
Supplement S02	175.05

Insurance Total \$:	4,395.03
Received from Insurance \$:	0.00
Balance due from Insurance \$:	4,395.03
Customer Total \$:	0.00
Received from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 940099

2020 CHEV Impala LT1 4D SED 6-3.6L Flex Fuel Direct Injection SILVER

Balance due from Customer \$:

0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

7/26/2023 6:57:27 AM



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2793 on June 19, 2023
Department of Administrative Services
Claim dated July 5, 2023
AOS Claim ID: 3555

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,431.39, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
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HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$1,818.91. This brings to total allocation to \$6,890.00. On June 26, 2023, Vehicle #2567 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3560
TOS Job # 2452



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2567 on June 26, 2023
Department of Administrative Services
Claim dated June 28, 2023
AOS Claim ID: 3560

The Department's request included a supplemental allocation request of \$1,818.91 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$1,818.91, which increases the allocation to \$6,890.00. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ 6,890.00
Executive Council Allocation (Revised)		\$ 6,890.00
Less:		
Previous payments	\$ 0.00	
This payment	<u>6,890.00</u>	
Total		<u>\$ 6,890.00</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$6,890.00. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3560
Vehicle / Event	#2567/Deer
Event Date	June 26, 2023
Summary	Vehicle 2567 struck a deer. (261029)
Amount Requested	\$6,890.00 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	72650383	1	\$1,267.20	08/18/2023	08/29/2023	00002107976
	2024	72650383	2	\$126.00	08/18/2023	08/29/2023	00002107976
	2024	72650383	3	\$918.00	08/18/2023	08/29/2023	00002107976
	2024	72650383	4	\$4,578.80	08/18/2023	08/29/2023	00002107976

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[Search](#)

▼ **Warrant Information**

Fiscal Year : 2024 **Amount :** \$6,890.00
Warrant Number : 72650383 **Vendor Customer :** 00002107976
Line Number : 1 **Last Updated :** 8/29/23

▼ **Issue Information**

Issued : 08/18/2023 **Void :**
Document ID : RISK00524230604 **Duplicate :**
Document Line Number : 1 **Stop :**
Line Amount : \$1,267.20
Comments :

▼ **Redeemed Information**

Redeemed : 08/29/2023 **Batch Number :** 0000
Redeemed Bank : 0000 **Sequence Number :** 04560
Redeemed Fund : 0665
Redeemed Department : 005

▼ **Fund Accounting**

Fund : 0665 **Object :** 2715 **Dept Object :**
Sub Fund : **Sub Object :** **Dept Revenue :**
Department : 005 **Object Class :**
Unit : 5790 **Revenue Source :**
Sub Unit : **Sub Revenue Source :**
Appropriation : 0000 **Revenue Source Class :**
BSA :
Sub BSA :

▼ **Detail Accounting**

Location : **Reporting :** **Major Program :**
Sub Location : **Sub Reporting :** **Program :**
Activity : **Task :** **Phase :**
Sub Activity : **Sub Task :** **Program Period :**
Function : **Task Order :**
Sub Function :

[Top](#)



Abra - Dubuque

WORKFILE ID:
Federal ID:

Section 5, Item D.

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Final Bill

RO Number: 34200

Customer: STATE OF IOWA/DNR Insurance: STATE OF IOWA Adjuster: Phone: Claim: UNIT-2567 Loss Date: Deductible: Estimator: Chad Hahn Create Date: 6/26/2023

2018 RAM 1500 SSV Crew Cab 4WD w/5'7" Box (Fleet) 4D P/U 8-5.7L Gasoline Sequential MPI GREY

VIN: 1C6RR7XT3JS270620 Interior Color: Mileage In: 96,618 Vehicle Out: 7/12/2023
License: C-299 Exterior Color: GREY Mileage Out: 96,619
State: IA Production Date: 4/2018 Condition: Good Job #:

Table with columns: Line, Ver, Operation, Description, Qty, Extended Price \$, Part Type, Labor, Type, Paint. Rows include FRONT BUMPER, GRILLE, FRONT LAMPS, RADIATOR SUPPORT, and COOLING.

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 34200

2018 RAM 1500 SSV Crew Cab 4WD w/5'7" Box (Fleet) 4D P/U 8-5.7L Gasoline Sequential MPI GREY

24	S01	Remove/Replace	Upper shroud	1	237.00T	OEM	0.0T	Body	
25	S01	Remove/Replace	Lower shroud	1	62.45T	OEM	0.0T	Body	
26	E01		AIR CONDITIONER & HEATER						
27	S01	Remove/Replace	Condenser 6 speed trans	1	680.00T	A/M	0.8T	Body	
28	E01	Repair	AC Service evacuate & recharge				1.4T	Mech	
29	E01	Repair	AC Service refrigerant recovery				0.4T	Mech	
30	E01		HOOD						
31	E01	Remove/Install	Insulator w/o diesel				0.3T	Body	
32	E01	Repair	Hood w/o powr bulge				2.0T	Body	2.5T
33	E01		Overlap Major Non-Adj. Panel						(0.2)T
34	E01		Add for Clear Coat						0.5T
35	E01		FENDER						
36	E01	Remove/Install	RT R&I fender assy				1.5T	Body	
37	E01	Remove/Install	LT R&I fender assy				1.5T	Body	
38	E01		ENGINE						
39	E01	Remove/Install	R&I air cleaner assy				0.5T	Body	
40	S01	Remove/Replace	Throttle body assy	1	351.90T	A/M			
41	S01	Remove/Replace	Gasket	2	51.60T	A/M			
42	E01		WINDSHIELD						
43	E01	Remove/Install	RT Washer nozzle				0.2T	Body	
44	E01	Remove/Install	LT Washer nozzle				0.2T	Body	
45	E01	Remove/Install	Washer reservoir w/o diesel				0.0T	Body	
46	S01	Remove/Replace	Coolant NOTE: Subject to invoice	1	70.00	OEM			
47	E01		Hazardous waste removal	1	5.00T	Other			
48	E01	Remove/Replace	Cover Car	1	5.00T	Other			
49	E01		VEHICLE DIAGNOSTICS						
50	E01	Sublet	Pre-repair scan	1	60.00	Sublet			
51	E01	Repair	Pre-repair scan				0.5T	Body	
52	S01	Sublet	Diagnose and replace throttle body damage	1	300.00	Other			

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					4,218.80
Sublet/Miscellaneous					360.00
Labor, Body			66.00	19.2	1,267.20
Labor, Refinish			108.00	8.5	918.00
Labor, Mechanical			70.00	1.8	126.00
Subtotal					6,890.00
Sales Tax					0.00
Grand Total					6,890.00
Net Total					6,890.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 34200

2018 RAM 1500 SSV Crew Cab 4WD w/5'7" Box (Fleet) 4D P/U 8-5.7L Gasoline Sequential MPI GREY

Estimate Version	Total \$
Original	5,071.09
Supplement S01	1,818.91

Insurance Total \$: 0.00

Received from Insurance \$: 0.00

Balance due from Insurance \$: 0.00

Customer Total \$: 6,890.00

Received from Customer \$: 0.00

Balance due from Customer \$: 6,890.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

7/19/2023 8:11:21 AM

Page 72

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OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

August 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2567 on June 26, 2023
Department of Administrative Services
Claim dated June 28, 2023
AOS Claim ID: 3560

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$5,071.09, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$5,071.09, subject to the audit of actual invoices. On June 26, 2023, Vehicle #2567 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3560
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$4,583.05, subject to audit of actual invoices. On October 13, 2023, Vehicle #117271 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3621
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #117271 on October 13, 2023
Department of Administrative Services
Claim dated October 26, 2023
AOS Claim ID: 3621

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$4,583.05, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 26, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#117271/Deer
Event Date	October 13, 2023
Summary	Vehicle 117271 struck a deer. (268258)
Amount Requested	\$4,583.05 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

Fwd: Scanned image from Iowa School for the Deaf

1 message

Risk, DAS <das.risk@iowa.gov>

Tue, Oct 17, 2023 at 9:56 AM

To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle **117271** struck a deer on 10/13/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

----- Forwarded message -----

From: **Hansen, Butch [TRAN]** <butchh@iastate.edu>

Date: Fri, Oct 13, 2023 at 6:02 PM

Subject: RE: Scanned image from Iowa School for the Deaf

To: Risk, DAS <das.risk@iowa.gov>

Cc: Mariah Fucaloro <mariah.flowers@iowa.gov>, Elizabeth Gates <liz.gates@iaedb.org>, Mark Huss <mark.huss@iaedb.org>

Good evening – I just received a phone call at 5:47 PM from one of your drivers... she drives vehicle #117271 which is a 2020 Chevrolet Malibu,

VIN: 1G1ZC5ST9LF076930. She hit a deer just a bit ago. She informed me that she is ok, and thinks the car is drivable. I instructed her to call the Benton County Sherriff to have them come out to inspect the situation and to obtain an accident report. I will forward more information once I receive it.

Butch Hansen

Butch Hansen

Senior Manager

Transportation Services

919 Haber Road

Ames, IA 50011-3106

515-294-7552

Fax 515-294-4838

butchh@iastate.edu

Section 5, Item E.

From: karl.bubser@iowa.gov <karl.bubser@iowa.gov> **On Behalf Of** Risk, DAS

Sent: Friday, October 13, 2023 12:31 PM

To: Hansen, Butch [TRAN] <butchh@iastate.edu>

Cc: Mariah Fucaloro <mariah.flowers@iowa.gov>; Elizabeth Gates <liz.gates@iaedb.org>

Subject: Re: Scanned image from Iowa School for the Deaf

Sounds good I'll include you in the communications as well as Liz.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Section 5, Item E.

Thank you,



DAS Fleet Services, Risk

Iowa Department of Administrative Services
 Division of Business and Property Services
 Office: 515-725-2243
 Das.Risk@iowa.gov

<https://das.iowa.gov>

On Fri, Oct 13, 2023 at 12:04 PM Hansen, Butch [TRAN] <butchh@iastate.edu> wrote:

You bring up a very good point...I am going to include Liz Gates on this e-mail chain so you can provide her the information of how you will receive accident reports. Liz was always my point of contact and was phenomenal at communicating all incidents to me. I will need to be kept in the loop as well so that I may get these logged into our vehicle history. We disclose everything at time of disposal so it will be imperative to have all repair information. I am confident that this will become an easy process once we all have the moving parts figured out.

-butch

From: karl.bubser@iowa.gov <karl.bubser@iowa.gov> **On Behalf Of Risk, DAS**
Sent: Friday, October 13, 2023 11:21 AM
To: Hansen, Butch [TRAN] <butchh@iastate.edu>
Cc: Mariah Fucaloro <mariah.flowers@iowa.gov>
Subject: Re: Scanned image from Iowa School for the Deaf

It's also important we get some kind of notification of the accident within 24 hours so we can start our process. It doesn't need to be much, just a vehicle number and short accident description.

Let me know if you need anything else.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
 Iowa Department of Administrative Services
 Division of Business and Property Services
 Office: 515-725-2243
 Das.Risk@iowa.gov
<https://das.iowa.gov>

On Fri, Oct 13, 2023 at 11:08 AM Hansen, Butch [TRAN] <butchh@iastate.edu> wrote:

Karl –

Thank you very much – I have a much clearer understanding now. Have a great weekend.

Butch Hansen

Butch Hansen

Senior Manager

Transportation Services

919 Haber Road

Ames, IA 50011-3106

515-294-7552

Fax 515-294-4838

butchh@iastate.edu

From: karl.bubser@iowa.gov <karl.bubser@iowa.gov> **On Behalf Of** Risk, DAS

Sent: Friday, October 13, 2023 8:06 AM

To: Hansen, Butch [TRAN] <butchh@iastate.edu>; Mariah Fucaloro <mariah.flowers@iowa.gov>

Subject: Re: Scanned image from Iowa School for the Deaf

Hello Butch,

We have received all the information we need. For our claims, we only need one estimate from one of our approved vendors. Also, we do desk appraisals of the claims so an adjuster won't be sent. Once the estimate is approved I'll send an authorization to begin repairs. Usually the process takes less than a week. Normally our drivers use a fleet vehicle if they need a car while their vehicle is being repaired but we also have agreements with Hertz and Enterprise.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk

Iowa Department of Administrative Services

Division of Business and Property Services

Office: 515-725-2243

Das.Risk@iowa.gov

<https://das.iowa.gov>

On Thu, Oct 12, 2023 at 7:17 PM Hansen, Butch [TRAN] <butchh@iastate.edu> wrote:

Good evening Liz & Scott,

The decision on where the repairs will be made fall on the DOE, as the DOE now have your own Insurance policy. I do not know if they will be sending out an adjuster or going off low bid as we typically did. I simply want to be kept in the loop on the first few incidents so I too can get an understanding of how these claims are going to work. I strongly suggest inquiring about your new rental agreement while your vehicle is being repaired. Most companies have contracts with Enterprise or Hertz. I am not sure this particular claim needs a vehicle to use while it is in for repairs, however I am quite certain there will be instances that are going to require a rental if your vehicle is un-drivable or in a shop for repairs. Keep me posted...I appreciate it very much.

-butch

From: Scott Mauch <scott.mauch@iaedb.org>

Sent: Thursday, October 12, 2023 11:04 AM

To: Hansen, Butch [TRAN] <butchh@iastate.edu>; Elizabeth Gates <liz.gates@iaedb.org>; Jon Buesch <jon.buesch@iaedb.org>; James Finn <jim.finn@iaedb.org>; das.risk@iowa.gov

Subject: Fwd: Scanned image from Iowa School for the Deaf

The attached document are estimates to repair van 17, plate #8181. All Makes is low bid at \$1944.10. Edwards is \$2,812.13. Please let me know if we can move forward and take the van to All Makes. thanks

Attached file is scanned image in PDF format.

Use Acrobat(R)Reader(R) or Adobe(R)Reader(R) of Adobe Systems Incorporated to view the document.

Adobe(R)Reader(R) can be downloaded from the following URL:

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<http://www.adobe.com/>

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This communication and any response to it may constitute a public record and, therefore, may be available upon request in accordance with Iowa public records law, Iowa Code Chapter 22.

29c20
117271
Estimate

QUALITY AUTO REBUILDERS INC.

2201 7th Ave, Marion, IA 52302
Phone: (319) 377-6326
FAX: (319) 377-8514

Workfile ID: 745f33e0
PartsShare: 7CcTPq
Federal ID: 42-0930083
State ID: 5716506

Preliminary Estimate

Customer: State of Iowa

Job Number:

Written By: Derek Wright

Insured: State of Iowa
Type of Loss:
Point of Impact: 12 Front

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
State of Iowa
(531) 205-5360 Business

Inspection Location:
QUALITY AUTO REBUILDERS INC.
2201 7th Ave
Marion, IA 52302
Repair Facility
(319) 377-6326 Business

Insurance Company:

VEHICLE

2020 CHEV Malibu LS (Fleet) 4D SED 4-1.5L Turbocharged Gasoline Direct Injection Silver

VIN: 1G1ZC5ST9LF076930 Interior Color: Mileage In: 32,081 Vehicle Out:
License: 117271 Exterior Color: Silver Mileage Out:
State: IA Production Date: 12/2019 Condition: Job #:

TRANSMISSION

Automatic Transmission

POWER

Power Brakes
Power Windows
Power Locks
Power Mirrors

DECOR

Dual Mirrors

CONVENIENCE

Air Conditioning
Tilt Wheel

Cruise Control

Rear Defogger

Keyless Entry

Alarm

Message Center

Steering Wheel Touch Controls

Telescopic Wheel

Backup Camera

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag

Passenger Air Bag

Anti-Lock Brakes (4)

4 Wheel Disc Brakes

Front Side Impact Air Bags

Head/Curtain Air Bags

Communications System

Hands Free Device

SEATS

Cloth Seats

Bucket Seats

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control

Stability Control

Get live updates at www.carwise.com/e/4CKwVR

Preliminary Estimate

Customer: State of Iowa

Job Number:

2020 CHEV Malibu LS (Fleet) 4D SED 4-1.5L Turbocharged Gasoline Direct Injection Silver

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H front bumper				3.5	
3	<>	Repl Bumper cover w/o auto park	84543709	1	652.13	Incl.	3.3
4		Add for Clear Coat					1.3
5		Add for d/time r/lamp				0.3	
6	Repl	Grille surround w/o adaptive cruise	84473292	1	498.60	Incl.	
7	Repl	Upper grille w/o adaptive cruise	84565840	1	153.72	Incl.	
8	Repl	Lower grille w/chrome w/o adaptive cruise	84473373	1	497.30	Incl.	
9	Repl	Lock support	23328042	1	28.57	0.4	
10	R&I	Impact bar				0.6	
		Note: LABOR: Time is after bumper cover is removed. Time is not included with overhaul.					
11	Repl	Emblem gold	23125928	1	56.35	Incl.	
12		FRONT LAMPS					
13	R&I	RT Headlamp assy				0.3	
14		AIR CONDITIONER & HEATER					
15	**	Repl A/M Condenser	84297681	1	167.63 m	0.8	
		Note: LABOR: Time is after impact bar is removed.					
16		AC Service evacuate & recharge			m	1.4 M	
17		AC Service refrigerant recovery			m	0.4 M	
18		HOOD					
19	*	Rpr Hood				2.5	2.8
20		Overlap Major Non-Adj. Panel					-0.2
21		Add for Clear Coat					0.5
22		FENDER					
23	Blnd	RT Fender					1.0
24	R&I	RT Fender liner w/o ext fuel pkg				0.4	
25	#	Subl Hazardous waste removal		1	4.00 T		
26	**	Repl A/M Cover Car		1	10.00 T	0.2	
27	#	Refn Color tint / color match					0.5
28	**	Repl A/M Corrosion protection		1	5.00 T	0.3	
29	#	Rpr De-nib and Polish					0.2
30	#	Subl Prescan		1	119.95 T		
31	#	Rpr Prescan				0.5 M	
32	#	Subl Post scan		1	50.00 T		
33	#	Rpr Post scan				0.5 M	
SUBTOTALS					2,243.25	12.1	9.4

Preliminary Estimate

Customer: State of Iowa
Job Number:

2020 CHEV Malibu LS (Fleet) 4D SED 4-1.5L Turbocharged Gasoline Direct Injection Silver

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,054.30
Body Labor	9.3 hrs @	\$ 80.00 /hr	744.00
Paint Labor	9.4 hrs @	\$ 0.00 /hr	0.00
Mechanical Labor	2.8 hrs @	\$ 110.00 /hr	308.00
Paint Supplies	9.4 hrs @	\$ 137.00 /hr	1,287.80
Miscellaneous			188.95
Subtotal			4,583.05
Grand Total			4,583.05
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			4,583.05

MyPriceLink Estimate ID / Quote ID:

1144364295090348032 / 130573441

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$4,505.98, subject to audit of actual invoices. On October 16, 2023, Vehicle #16 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #16 on October 16, 2023
Department of Administrative Services
Claim dated October 19, 2023
AOS Claim ID: 3622

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$4,505.98, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 19, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#16/Deer
Event Date	October 16, 2023
Summary	Vehicle 16 struck a deer. (268066)
Amount Requested	\$4,505.98 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Section 5, Item F.



2082060

Risk, DAS <das.risk@iowa.gov>

29C20

1 message

Wed, Oct 18, 2023 at 9:56 AM

Risk, DAS <das.risk@iowa.gov>

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth

<Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 16 struck a deer on 10/16/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk

Iowa Department of Administrative Services

Division of Business and Property Services

Office: 515-725-2243

Das.Risk@iowa.gov

<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023026598

Date: (Month/Day/Year)	10/16/2023	Time: (Time plus a.m./p.m.)	7:00 p.m.
Vehicle Plate #:	520 WCY	Vehicle Mileage:	85000
Vehicle Description: (Yr/Make/Model/ & Vin#)	2008 Chevrolet Suburban		
Assigned To:	Tactical Team	Badge #	Tactical Team
Driven By:	Trooper Jordan Barnes	Badge #	238
Driver's Lic #:	240CC4190	Damage:	\$4505.00
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Unmarked
Injured/Injuries:	None		
Occupants: (Other than driver)			

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	No
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	County Road S75 south of Highway 175		
County:	Grundy		
Weather/Road Conditions:	Clear and dry		
Narrative: On 10/16/23 around 1900 hours I hit a deer on S75 South of 175 in the WMD Suburban. This caused damage to the left headlight and push bumper.			
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt. Skaar #323
------------------------	-----------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

Form 4433003 (11-13)

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

Law Enforcement Case Number:

2023026598

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 10/16/2023		Time of Accident 19:00 Hrs.		County GRUNDY - 38		Accident occurred within corporate limits of (city)										
U N I T 1	Driver's Name - Last BARNES					First JORDAN			Middle EUGENE							
	Address 1510 WEST 1ST STREET					City CEDAR FALLS			State IA	Zip 50613						
	Date of Birth 07/15/1992		Driver's License Number 240CC4190		CDL Yes <input type="radio"/> No <input checked="" type="radio"/>	Citation Charge 1			Citation Charge 2							
	Male <input checked="" type="radio"/> Female <input type="radio"/>	State IA	Class C	Endorsements L	Restrictions	Citation Charge 3			Citation Charge 4							
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/> No <input checked="" type="radio"/>		Reason for Re-Exam Request:							
	Owner's Name - Last STATE OF IOWA - DPS					First			Middle							
	Address 215 EAST 7TH STREET					City DES MOINES			State IA	Zip 50319						
	License Plate No. 520WCY	State	Year	VIN: 3GN GK26KX8G235503		Color GLD	Year 2008	Make CHEV	Model K2500	Style 4W						
	Trailer Plate No.	State	Year	VIN:		Tow 1	Tow #	Towed To		Approx. Cost to Repair or Replace \$2,000.00						
	Insurance Company Name SELF INSURED (STATE OF IOWA)					Insurance Co. Phone Number (319) 266-2677		Insurance Policy Number								
Initial Travel Direction		Veh. Act.	Veh. Config. 03	Cargo Body Type 01	Veh. Defect	Point of Initial Impact	Most Damaged Area	Extent of Damage	Total Occ. in Veh. 1							
Special Veh. Func.		Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88		Driver Distractions 02	Speed Limit							
Traffic Controls		Horizontal Alignment		Vertical Alignment	SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event						
C O M M E R C I A L	Carrier Name/Lessee															
	Street Address					City			State	Zip Code						
	Number of Axles		Gross Vehicle Weight Rating			US DOT Number		MC Number		Override/Override						
	Haz Mat Involvement		Haz Mat Placard	Placard Number	Haz. Mat Released	Haz Mat Class	Haz Mat Name									
	Trailer Plate:		State	Year	VIN		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/enroute
	Trailer Plate:		State	Year	VIN											
	Converter Dolly		Dolly Plate:	State	Plate Year	VIN										
P E R S O N S I N J U R E D	DRIVER OF UNIT 1				Phone Number: (319) 266-2677			Transported to:		Transported by:						
	Name			Phone Number		DOB:										
	Address				Transported to:			Transported by:								
	Name			Phone Number		DOB:										
	Address				Transported to:			Transported by:								
	Name			Phone Number		DOB:										
	Address				Transported to:			Transported by:								
	Name			Phone Number		DOB:										
	Address				Transported to:			Transported by:								
	Name			Phone Number		DOB:										
Address				Transported to:			Transported by:									

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Law Enforcement Case Number:
2023026598

L O C A T I O N	Date of Accident 10/16/2023	Time of Accident 19:00 Hrs.	County GRUNDY - 38	Accident occurred within corporate limits of (city)	Legal Intervention? <input type="checkbox"/>	Private Property? <input type="checkbox"/>
	Literal Description S75 NB AND 250TH ST				County: 38	Route:
	If accident occurred outside of city limits show general vicinity N NE E SE S SW W NW <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> of nearest city				X Coordinate: 499816.093	
	On Road, Street or Highway:			At Intersection with:	Y Coordinate: 4687463	
	Note: Unless accident occurred at an intersection which is completely described above, use the space below to give the exact location from a milepost or definable intersection, bridge, or railroad crossing, using two distances and directions if necessary of				If Divided Highway, Provide Route (Cardinal) Travel Direction	
Milepost Number _____ Or Definable intersection, bridge, or railroad crossing _____				NB <input type="radio"/> SB <input type="radio"/> EB <input type="radio"/> WB <input type="radio"/> NB <input type="radio"/> SB <input type="radio"/> EB <input type="radio"/> WB <input type="radio"/>		

ACCIDENT ENVIRONMENT			ROADWAY CHARACTERISTICS									
Location of First Harmful Event	Weather Conditions (up to two)		Major Contributing Circumstances Environment									
Manner of Crash/Collision	Surface Conditions		Roadway									
Light Conditions			Type of Roadway Junction/Feature									
			FRA No.									

First Harmful Event (Crash) 31	WORKZONE RELATED? <input type="checkbox"/>	Yes <input type="radio"/> No <input type="radio"/>	Activity	Location	Type	Workers Present	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute
--	--	--	----------	----------	------	-----------------	-----	--------------------	---------------	-------------------	----------------------------	-------------------------	-----------	------------------	----------------------------	---------------------	-----------------------

N O N M O T O R I S T S	Name 001	Phone Number	DOB:	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute	
	Address:	Alcohol Test Given	Test Results:	Drug Test Given	Result	Charged	Yes	No							
	Transported to:	Transported by:													
	Name	Phone Number	DOB:	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute	
Address:	Alcohol Test Given	Test Results:	Drug Test Given	Result	Charged	Yes	No								
Transported to:	Transported by:														

N P O R N O V P E E H R I T I C Y U L D A M R G	If Property other than vehicles damaged explain	Object Damaged	Estimate of Damage		
	Owner's Last Name	First Name	Middle Name	Phone Number	
	Address	City	State	Zip Code	Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown
	If Property other than vehicles damaged explain	Object Damaged	Estimate of Damage		
Owner's Last Name	First Name	Middle Name	Phone Number		
Address	City	State	Zip Code	Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown	

W I T N E S S	Last Name	First Name	Address	City	State	Zip Code	Phone Number
	Last Name	First Name	Address	City	State	Zip Code	Phone Number
	Last Name	First Name	Address	City	State	Zip Code	Phone Number
	Last Name	First Name	Address	City	State	Zip Code	Phone Number
	Last Name	First Name	Address	City	State	Zip Code	Phone Number

Is This a Secondary Crash? Y <input type="radio"/> N <input checked="" type="radio"/>	Type of Primary Incident	Roadway Clearance Date 10/16/2023	Incident Clearance Date 10/16/2023
Signature of Officer TROOPER H MUELLER	Badge Number 054	Time Officer Notified of Accident 07:00 Hrs.	Roadway Clearance Time 19:10 Hrs.
Name of Agency IOWA STATE PATROL - DIST 09	Date of Report 10/17/2023	Time Officer Arrived At Scene 07:20 Hrs.	Total Roadway Clearance Time 000:10
Report Reviewed By M SIGWARTH	Date of Review 10/17/2023	Investigation made at scene? Y <input type="radio"/> N <input checked="" type="radio"/>	T.I. No. _____ Other Technical Investigating Agency _____

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

Form 4433003 (11-13)

Law Enforcement Case Number:

2023026598

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

D
I
A
G
R
A
M



250th Street

S75

N
A
R
R
A
T
I
V
E

Unit 1 was traveling Northbound on S75 and a female deer came out of the East ditch and struck the left front corner of Unit 1.



WITHAM COLLISION CENTER
 FORD-CHEVROLET-VW-KIA
 2033 LAPORTE RD, WATERLOO, IA 50702
 Phone: (319) 236-7217

Workfile ID: d3f4afe2
 PartsShare: 7BVKVC
 Federal ID: 42-1060951

Preliminary Estimate

Customer: Barnes, Jordan

Written By: Branden Frederick

Insured: Barnes, Jordan
 Type of Loss:
 Point of Impact:

Policy #:
 Date of Loss:

Claim #:
 Days to Repair: 0

Owner:

Barnes, Jordan
 (319) 266-2677 Cell

Inspection Location:

WITHAM COLLISION CENTER
 2033 LAPORTE RD
 WATERLOO, IA 50702
 Repair Facility
 (319) 236-7217 Business

Insurance Company:

VEHICLE

2008 CHEV Suburban Commercial 2500 4WD (Fleet) 4D UTV 8-6.0L Gasoline SFI

VIN: 3GN GK26KX8G235503
 License:
 State: IA

Interior Color:
 Exterior Color:
 Production Date:

Mileage In:
 Mileage Out:
 Condition:

Vehicle Out:
 Job #:

TRANSMISSION

Automatic Transmission
 Overdrive
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Heated Mirrors
 Power Driver Seat

DECOR

Dual Mirrors

Privacy Glass

CONVENIENCE

Air Conditioning
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Rear Window Wiper
 Climate Control
 Dual Air Condition

RADIO

AM Radio
 FM Radio
 Stereo

Search/Seek

CD Player
 Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Traction Control
 Stability Control
 Head/Curtain Air Bags
 Communications System

ROOF

Luggage/Roof Rack

SEATS

Cloth Seats
 Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Trailer Hitch
 Trailing Package
 Running Boards/Side Steps

Get live updates at www.carwise.com/e/4CAxa7

Preliminary Estimate

Customer: Barnes, Jordan

2008 CHEV Suburban Commercial 2500 4WD (Fleet) 4D UTV 8-6.0L Gasoline SFI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2	* <>	Rpr Bumper cover				3.0	3.0
3		Add for Clear Coat					1.2
4		O/H bumper assy				2.9	
5	R&I	R&I bumper cover				Incl.	
6	R&I	Skid plate				0.3	
7	Repl	LT Bumper cover side bracket	15923612	1	43.48	Incl.	
8	#	R&I Push Bar				2.0	
9		GRILLE					
10	R&I	Upper grille black				0.2	
11	R&I	Lower grille black				0.2	
12	R&I	Mount panel				0.3	
13		FRONT LAMPS					
14	Repl	LT Headlamp assy	22853025	1	184.68	Incl.	
15		Aim headlamps				0.5	
16	R&I	RT Headlamp assy				0.5	
17	R&I	RT Fog lamp assy				0.2	
18	R&I	LT Fog lamp assy				0.2	
19		HOOD					
20	**	Repl A/M CAPA Hood	15939876	1	548.00	1.0	3.0
21		Overlap Major Adj. Panel					-0.4
22		Add for Clear Coat					0.5
23		Add for Underside(Complete)					1.5
24	R&I	Insulator				Incl.	
25		FENDER					
26	**	Repl A/M CAPA LT Fender Suburban	22977475	1	575.00	2.6	2.0
27		Overlap Major Adj. Panel					-0.4
28		Add for Clear Coat					0.3
29		Add for Edging					0.5
30		Add for Inside					1.0
31		Add for Clear Coat					0.2
32	R&I	LT Fender liner Suburban w/o Z71				Incl.	
33		FRONT DOOR					
34		Blnd LT Door shell Suburban & Yukon XL					1.2
35	R&I	LT Belt w/strip				0.3	
36	*	R&I LT Body side mldg Suburban, w/o chrome insert all				0.3	
37	Repl	LT Nameplate "SUBURBAN"	15825694	1	96.04	0.2	
38		MISCELLANEOUS OPERATIONS					
39	#	Hazardous waste removal		1	4.00 T		
40	#	Corrosion protection		1	10.00	0.3	

Preliminary Estimate

Customer: Barnes, Jordan

2008 CHEV Suburban Commercial 2500 4WD (Fleet) 4D UTV 8-6.0L Gasoline SFI

41	#	Repl Flex Additive	1	5.00	
42	#	4 Wheel Alignment	1	125.00	
43	#	Pull back Push Bar	1		1.0
SUBTOTALS				1,591.20	16.0
					13.6

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,587.20
Parts Discount	\$ 324.20	-10.0 %	-32.42
Body Labor	16.0 hrs @	\$ 72.00 /hr	1,152.00
Paint Labor	13.6 hrs @	\$ 132.00 /hr	1,795.20
Miscellaneous			4.00
Subtotal			4,505.98
Grand Total			4,505.98
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			4,505.98

MyPriceLink Estimate ID / Quote ID:

1143554172721831936 / 130445484

AUTHORIZED AND ACCEPTED: YOU ARE HEREBY AUTHORIZED TO MAKE THE ABOVE REPAIRS. I UNDERSTAND THAT PAYMENT IN FULL WILL BE DUE UPON RELEASE OF VEHICLE, INCLUDING ADDITIONAL SUPPLEMENTAL DAMAGE CHARGES, AND HEREBY GRANT YOU AND/YOUR EMPLOYEES, PERMISSION TO OPERATE THE CAR, TRUCK, OR VEHICLE HEREIN DESCRIBED ON STREETS, HIGHWAYS, OR ELSEWHERE FOR THE PURPOSE OF TESTING AND / OR INSPECTION. AN EXPRESS MECHANIC'S LIEN IS HEREBY ACKNOWLEDGED ON THE ABOVE CAR, TRUCK, OR VEHICLE TO SECURE THE AMOUNT OF REPAIRS THERETO. YOU WILL NOT BE HELD RESPONSIBLE FOR LOSS OR DAMAGE TO THE VEHICLE OR ARTICLES LEFT IN VEHICLE IN CASE OF FIRE, THEFT, ACCIDENT, OR ANY OTHER CAUSE BEYOND YOUR CONTROL.

AUTHORIZED BY: _____ DATE _____

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR VEHICLE. ANY WARRANTIES APPLICABLE TO THE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OV YOUR VEHICLE.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Preliminary Estimate

Customer: Barnes, Jordan

2008 CHEV Suburban Commercial 2500 4WD (Fleet) 4D UTV 8-6.0L Gasoline SFI

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GA07, CCC Data Date 10/10/2023, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2023 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Preliminary Estimate

Customer: Barnes, Jordan

2008 CHEV Suburban Commercial 2500 4WD (Fleet) 4D UTV 8-6.0L Gasoline SFI

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
20	Keystone, Inc 100 EAST 5TH ST WATERLOO IA 50703 (800) 258-8885	#GM1230350PP A/M CAPA Hood Quote: 2223807299 Expires: 12/01/23	\$ 548.00
26	Keystone, Inc 100 EAST 5TH ST WATERLOO IA 50703 (800) 258-8885	#GM1240333PP A/M CAPA LT Fender Suburban Quote: 2223809078 Expires: 12/01/23	\$ 575.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
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HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$6,055.94, subject to audit of actual invoices. On October 22, 2023, Vehicle #1368 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3630
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1368 on October 22, 2023
Department of Administrative Services
Claim dated October 26, 2023
AOS Claim ID: 3630

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. The Department requested an allocation of \$6,479.86; however, the estimate from the vendor includes sales tax of \$423.92. This amount will be deducted from the Department's request. Therefore, we recommend an Executive Council allocation in the amount of \$6,055.94, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 26, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1368/Deer
Event Date	October 22, 2023
Summary	Vehicle 1368 struck a deer. (268538)
Amount Requested	\$6,479.86 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, Oct 24, 2023 at 2:42 PM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1368 struck a deer on 10/22/23. I apologize it is a day late, I was out sick yesterday; the department reported the accident 10/23/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

Vehicle Accident Report

Time and location of accident			
Accident Date (Mo/Day/Year)	Time	No. of Vehicles	
10-22-2023	2000hrs	1	
County	State		
van buren	IA		
Vehicle 1 (State vehicle)			
Driver's Name		Work Street Address	
Chris Flynn		12895 Hickory Avenue	
Driver's License No./State		City, State, Zip	
185AD9558		birmingham, IA 52535	
Date of Birth	Department	Work Phone	Home Phone
01-14-1971	natural resources	641-919-9115	319-330-6241
License Plate No.	VIN	Year, Make, Model	
1368	3GCUDAED9PG232349	2023 Chevrolet Silverado Z-71	
Estimate (\$) of Damage		Description of Damage	
		Deer damage on front left corner	
Vehicle 2 (other vehicle) if more than two vehicles-use additional forms			
Driver's Name		Street Address	
N/A			
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
N/AN/A	
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
Vehicle No. 2/ Name and Address	Describe Injuries
Witness	
Name	Address/Phone
driver only	
Name	Address/Phone

Accident Diagram
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>

Accident Information Exchange Sheet	
Other Vehicle information	
Driver's Name	N/A
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	
Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.	

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information	
Driver's Name	N/A
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
<p>The State of Iowa is self-insured. If you have any questions regarding an accident, please contact DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov</p>	

FESLER AUTO MALL
 bodyshop@feslerautomall.com
 1922 HIGHWAY 34, Fairfield, IA 52556
 Phone: (641) 472-3121
 FAX: (641) 472-2718

Workfile ID: 1f46a9db
 PartsShare: 7Cz6QX
 Federal ID: 36-2703071
 State ID: 51-004986

Preliminary Estimate

Customer: IOWA DNR

Job Number:

Written By: Ken Everly

Insured: IOWA DNR
 Type of Loss:
 Point of Impact:

Policy #:
 Date of Loss:

Claim #:
 Days to Repair: 0

Owner:
 IOWA DNR
 (319) 330-6241 Cell

Inspection Location:
 FESLER AUTO MALL
 1922 HIGHWAY 34
 Fairfield, IA 52556
 Repair Facility
 (641) 472-3121 Business

Insurance Company:

VEHICLE

2023 CHEV Silverado 1500 Work Truck Crew Cab 147" WB 4WD 4D SHORT 8-5.3L Gasoline Direct Injection

VIN: 3GCUDAED9PG232349	Interior Color:	Mileage In:	Vehicle Out:
License:	Exterior Color:	Mileage Out:	
State:	Production Date:	Condition:	Job #:

TRANSMISSION

Automatic Transmission
 Overdrive
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks

DECOR

Dual Mirrors

Tinted Glass

CONVENIENCE

Air Conditioning
 Tilt Wheel
 Keyless Entry
 Message Center
 Telescopic Wheel
 Backup Camera

RADIO

AM Radio
 FM Radio

Stereo

Search/Seek
 Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Traction Control
 Stability Control
 Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device
 Lane Departure Warning

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Preliminary Estimate

Customer: IOWA DNR

Job Number:

2023 CHEV Silverado 1500 Work Truck Crew Cab 147" WB 4WD 4D SHORT 8-5.3L Gasoline Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2		O/H front bumper				3.0	
3	Repl	Front bumper chrome	85103441	1	867.35	Incl.	
4	#	Rpr INSTALL EMERGENCY LIGHTS IN NEW BUMPER AND GRILLE				2.0	
5	Repl	LT Air duct	85594103	1	62.77	0.2	
6	Repl	LT Inner bracket	23388668	1	36.20	Incl.	
7	Repl	LT Guide	84624943	1	10.57	Incl.	
8	Repl	LT Support brace	23388664	1	28.02	Incl.	
9	Repl	LT Bumper bracket	84878964	1	109.35	Incl.	
10	Repl	Bumper cover	85638716	1	483.85	Incl.	2.6
11		Add for Clear Coat					1.0
12		GRILLE					
13	Repl	Grille gold bowtie	84692656	1	794.22	Incl.	
14		FRONT LAMPS					
15	Repl	LT Headlamp assy	85543203	1	702.05	0.5	
16		Aim headlamps				0.5	
17		RADIATOR SUPPORT					
18	Repl	LT H'lamp bracket	84737956	1	50.77	0.3	0.5
19	#	Rpr Setup & measure				1.0 F	
20	*	Rpr Radiator support w/o fender structure (HSS)				<u>3.0</u>	<u>1.0</u>
21		Overlap Minor Panel					-0.2
22		FENDER					
23	Repl	LT Fender w/o ZR2	84502610	1	586.12	2.1	2.2
24		Add for Clear Coat					0.9
25		Add for Edging					0.5
26		Add for Clear Coat					0.1
27	Repl	LT Extension w/o ZR2	85134046	1	16.97		
28	Repl	LT Fender liner bracket w/o ZR2	84260332	1	28.17		
29	**	R&I A/M Mud flap				0.2	
30	Repl	LT Nameplate "Z71" chrome	84632694	1	59.73	0.2	
31		FRONT DOOR					
32	Blnd	LT Door shell Redesign w/o High Country (ALU)					1.2
33	R&I	LT Belt molding black				0.3	
34	R&I	LT Upper molding w/o LTZ, High Country				0.3	
35	R&I	LT Applique w/o LTZ, High Country				0.2	
36	R&I	LT R&I mirror				0.3	
37	R&I	LT R&I trim panel				0.4	
38	*	R&I <u>LT Handle, outside</u>				0.3	

Preliminary Estimate

Customer: IOWA DNR

Job Number:

2023 CHEV Silverado 1500 Work Truck Crew Cab 147" WB 4WD 4D SHORT 8-5.3L Gasoline Direct Injection

39	#	Subl	Hazardous waste removal	1	5.00	T
40	#	Repl	Cover Car	1	20.00	T
41	#	Repl	Corrosion protection	1	20.00	T
SUBTOTALS					3,881.14	14.8
						9.8

ESTIMATE TOTALS

Category	Basis		Rate	Cost \$
Parts				3,836.14
Body Labor	13.8 hrs	@	\$ 68.00 /hr	938.40
Paint Labor	9.8 hrs	@	\$ 68.00 /hr	666.40
Frame Labor	1.0 hrs	@	\$ 80.00 /hr	80.00
Paint Supplies	9.8 hrs	@	\$ 50.00 /hr	490.00
Miscellaneous				45.00
Subtotal				6,055.94
Sales Tax	\$ 6,055.94	@	7.0000 %	423.92
Grand Total				6,479.86

MyPriceLink Estimate ID / Quote ID:

1146449383944888320 /

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,234.00, subject to audit of actual invoices. On October 23, 2023, Vehicle #325 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3631
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #325 on October 23, 2023
Department of Administrative Services
Claim dated October 26, 2023
AOS Claim ID: 3631

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,234.00, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 26, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#325/Deer
Event Date	October 23, 2023
Summary	Vehicle 325 struck a deer. (268513)
Amount Requested	\$3,234.00 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, Oct 24, 2023 at 2:53 PM

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 325 struck a deer ate 2338 hours 10/23/223. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: **DPS – Vehicle Damage; DAS – Risk**

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

*****Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!**

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023027249

Date: (Month/Day/Year)	10/23/23	Time: (Time plus a.m./p.m.)	1138 p.m.
Vehicle Plate #:	325	Vehicle Mileage:	108,116
Vehicle Description: (Yr/Make/Model/ & Vin#)	2019 Dodge Charger 2C3CDXKT5KH755343		
Assigned To:	Paul Hutson	Badge #	325
Driven By:	Paul Hutson	Badge #	325
Driver's Lic #:	352AE4594	Damage:	\$2,500
Vehicle Towed: (Yes / No)	No	Towed By:	n/a
Towed To:	n/a	Towing Cost:	\$0
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	None		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			

Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	None
Accident Location: (Street/Hwy)	Hwy. 127 and Morgan Ave.
County:	Harrison
Weather/Road Conditions:	Normal/Dry
Narrative: On 10/23/23 Trooper Hutson was traveling eastbound at Morgan Ave. when a deer struck the front passenger corner of his patrol car causing minor damage.	
Property Damage other than Vehicles:	None
Cost:	\$0
Citations Issued To: (List Charge(s) and Statute Code(s))	None

Investigating Officer:	Lt. Borelli #338
------------------------	------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

Form 4433003 (11-13)

INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT

Law Enforcement Case Number:

2023027249

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 10/23/2023		Time of Accident 23:38 Hrs.		County HARRISON - 43		Accident occurred within corporate limits of (city)											
UNIT 1	Driver's Name - Last HUTSON					First PAUL			Middle								
	Address 3710 HIGHWAY EAST					City DENISON			State IA	Zip 51442							
	Date of Birth 03/22/1995		Driver's License Number 352AE4594		CDL	Citation Charge 1			Citation Charge 2								
	Male <input type="radio"/>	Female <input type="radio"/>	State IA	Class C	Endorsements	Restrictions	Yes <input type="radio"/>	No <input checked="" type="radio"/>	Citation Charge 3			Citation Charge 4					
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/>	No <input type="radio"/>	Reason for Re-Exam Request:								
	Owner's Name - Last STATE OF IOWA					First			Middle								
	Address 109 ESE 13TH. ST.					City DES MOINES			State IA	Zip 50319							
	License Plate No. 325	State IA	Year 2024	VIN: 2C3CDXKT5KH755343		Color GRY	Year 2019	Make DODG	Model CHARGER	Style 4 DR							
	Trailer Plate No.	State	Year	VIN:		Tow 1	Tow #	Towed To		Approx. Cost to Repair or Replace \$2,500.00							
	Insurance Company Name STATE OF IOWA					Insurance Co. Phone Number			Insurance Policy Number SELF INSURED								
Initial Travel Direction		Veh. Act.	Veh. Config. 01	Cargo Body Type 01	Veh. Defect	Point of Initial Impact		Most Damaged Area	Extent of Damage	Total Occ. in Veh. 01							
Special Veh. Func.	Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88			Driver Distractions 02	Speed Limit								
Traffic Controls	Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event							
COMMERCIAL	Carrier Name/Lessee																
	Street Address					City			State	Zip Code							
	Number of Axles		Gross Vehicle Weight Rating			US DOT Number		MC Number		Underride/Override							
	Haz Mat Involvement	Haz Mat Placard		Placard Number	Haz. Mat Released		Haz Mat Class	Haz Mat Name									
	Trailer Plate:	State	Year	VIN													
	Trailer Plate:	State	Year	VIN													
	Converter Dolly		Dolly Plate:		State	Plate Year	VIN										
PERSONS INVOLVED	DRIVER OF UNIT 1					Phone Number: (712) 263-4621		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/enroute
	Transported to:					Transported by:											
	Name			Phone Number		DOB:											
	Address					Transported to:					Transported by:						
	Name			Phone Number		DOB:											
	Address					Transported to:					Transported by:						
	Name			Phone Number		DOB:											
	Address					Transported to:					Transported by:						
	Name			Phone Number		DOB:											
	Address					Transported to:					Transported by:						

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50305-9204

Law Enforcement Case Number:
2023027249

Legal Intervention? Private Property?

County: 43 Route: _____

X Coordinate: 263437.343

Y Coordinate: 4619184

If Divided Highway, Provide Route (Cardinal) Travel Direction

NB SB EB WB

L O C A T I O N

Date of Accident: 10/23/2023 Time of Accident: 23:38 Hrs. County: HARRISON - 43

Accident occurred within corporate limits of (city): _____

Literal Description: HWY. 127 AND MORGAN AVE.

If accident occurred outside of city limits show general vicinity: N NE E SE S SW W NW of nearest city

On Road, Street or Highway: _____ At Intersection with: _____

Note: Unless accident occurred at an intersection which is completely described above, use the space below to give the exact location from a milepost or definable intersection, bridge, or railroad crossing, using two distances and directions if necessary. of

N NE E SE S SW W NW and N NE E SE S SW W NW

Milepost Number _____ Definable intersection, Or, bridge, or railroad crossing _____

ACCIDENT ENVIRONMENT				ROADWAY CHARACTERISTICS											
Location of First Harmful Event	Weather Conditions (up to two)			Major Contributing Circumstances Environment											
Manner of Crash/Collision	Surface Conditions			Roadway											
Light Conditions	Type of Roadway Junction/Feature			FRA No.											

First Harmful Event (Crash)	WORKZONE RELATED?	Yes	No	Activity	Location	Type	Workers Present	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute	
31		<input type="radio"/>	<input type="radio"/>																

N O N M O T O R I S T S

Name 001 Phone Number _____ DOB: _____

Address: _____ Alcohol Test Given _____ Test Results: _____ Drug Test Given _____ Result _____ Charged Yes No

Transported to: _____ Transported by: _____

Name _____ Phone Number _____ DOB: _____

Address: _____ Alcohol Test Given _____ Test Results: _____ Drug Test Given _____ Result _____ Charged Yes No

Transported to: _____ Transported by: _____

N P O R N O V P E E H R I T C Y U L D A M R G

If Property other than vehicles damaged explain _____ Object Damaged _____ Estimate of Damage _____

Owner's Last Name _____ First Name _____ Middle Name _____ Phone Number _____

Address _____ City _____ State _____ Zip Code _____ Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

If Property other than vehicles damaged explain _____ Object Damaged _____ Estimate of Damage _____

Owner's Last Name _____ First Name _____ Middle Name _____ Phone Number _____

Address _____ City _____ State _____ Zip Code _____ Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

W I T N E S S

Last Name	First Name	Address	City	State	Zip Code	Phone Number

Is This a Secondary Crash? Y N

Type of Primary Incident _____ Roadway Clearance Date: 10/23/2023 Incident Clearance Date: 10/23/2023

Signature of Officer: LIEUTENANT R BORELLI Badge Number: 338 Time Officer Notified of Accident: 23:45 Hrs. Roadway Clearance Time: 23:40 Hrs. Incident Clearance Time: 23:40 Hrs.

Name of Agency: IOWA STATE PATROL - DIST 04 Date of Report: 10/24/2023 Time Officer Arrived At Scene: 23:45 Hrs. Total Roadway Clearance Time: 000:02 Total Incident Clearance Time: 000:02

Report Reviewed By _____ Date of Review _____ Investigation made at scene? Y N T.I. No. _____ Other Technical Investigating Agency _____

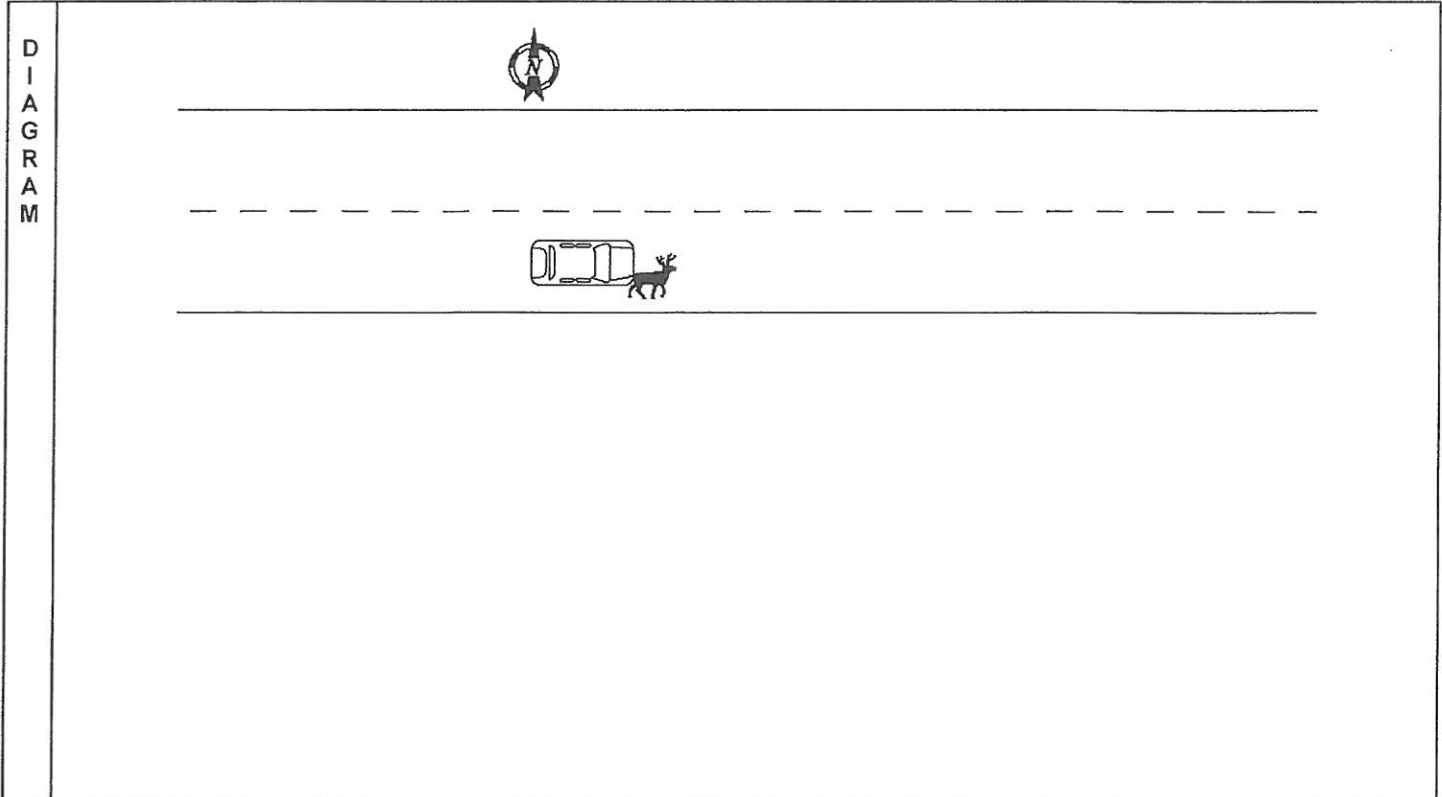
INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT

Form 4433003 (11-13)

Law Enforcement Case Number:

2023027249

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204



N
A
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A
T
I
V
E

Unit #1 was traveling eastbound on Hwy. 127 at Morgan Ave. when a deer struck the front passenger corner of his patrol car causing minor damage



MEMORANDUM

TO: Sgt. Brent Meadows 68
FROM: Trooper Paul Hutson 325
DATE: 14:28
SUBJECT: Patrol Car vs. Deer

On this date at 2338 I hit a small doe near Highway 127 and Morgan Avenue while traveling eastbound back to Logan. The deer hit my passenger side causing minor damage to my patrol car. I notified dispatch that the accident had occurred, and located the deer which had been killed by the impact of my car. I notified Sgt. Meadows and took pictures of the damage to my patrol car. I'm able to operate my patrol car with no problems, and will contact All Makes Collision Center tomorrow for an estimate. The case number assigned for this incident is 2023027249, and the miles on my patrol vehicle at the time were 108,116.

Respectfully,

Trooper Paul Hutson 325

All Makes Collision Center
524 23rd Ave Council Bluffs, IA 51501
Phone: (712) 256-3195

*** PRELIMINARY ESTIMATE ***

10/24/2023 03:38 PM

Owner

Owner: state of iowa

Control Information

File # : 325 10/24

Accounting # :

Inspection

Inspection Date: 10/24/2023 03:39 PM

Inspection Type:

Appraiser Name: Kortnie Getzschman

Appraiser License # :

Repairer

Repairer: ALL MAKES COLLISION

Address: 524 23rd ave

City State Zip: COUNCIL BLUFFS, IA 51501

Email: KARL.AAAUTO@LIVE.COM

Contact: KARL GETZSCHMAN

Work/Day: (712)256-3195

Cell: (712)355-0860

Work/Day:

Target Complete Date/Time:

Days To Repair: 7

Vehicle

2019 Dodge Charger Police 4 DR Sedan
8cyl Gasoline 5.7 HEMI
5 Speed Automatic

Lic Expire:

Veh Insp# :

Condition:

Ext. Refinish: Two-Stage

VIN: 2C3CDXKT5KH755343

Mileage Type: Actual

Code: N3093F

Int. Refinish: Two-Stage

Options

1st Row LCD Monitor(s)
AM/FM Stereo
Auto Load Leveling
Bucket Seats
Courtesy/Warning Lights
Dual Airbags
Elect. Stability Control
Halogen Headlights
Heavy Duty Suspension
Keyless Access System
LED Brakelights
MP3 Decoder
Power Drivers Seat
Pwr Accessory Outlet(s)

2nd Row Head Airbags
Anti-Lock Brakes
Auxiliary Audio Input
Center Console
Cruise Control
Dual Exhaust System
Electro-Hyd Steering
Head Airbags
Illuminated Visor Mirror
Keyless Entry System
LED Daytime Running Lts
Overhead Console
Power Mirrors
Rear Bench Seat

4-Wheel Drive
Auto Headlamp Control
Black Grille
Color-Keyed Bumper(s)
Driver Information Sys
Dual Zone Auto A/C
Full Size Spare Tire
Heated W/S Wiper Washers
Intermittent Wipers
Keyless Ignition System
Leather Steering Wheel
Power Brakes
Power Windows
Rear View Camera

Rear Window Defroster	Rem Trunk-L/Gate Release	Reverse Sensing System
Roll Over Prot. System	Side Airbags	Steel Wheels
Strg Wheel Radio Control	Temperature Gauge(s)	Theft Deterrent System
Tilt & Telescopic Steer	Tinted Glass	Tire Pressure Monitor
Touch Screen Display	Traction Control System	Trip Computer
USB Audio Input(s)	Velour/Cloth Seats	Wireless Phone Connect

Damages

Line	Op	Guide	MC	Description	MFR.Part No.	Price	ADJ%	B%	Hours	R
Front Bumper										
1	I	47		Cover,Front End	Repair				3.0*	SM
2	L	47	13	Cover,Front End	Refinish				5.5	RF
					4.1 Surface					
					0.6 Two-stage setup					
					0.8 Two-stage					
Front End Panel And Lamps										
3	E	50		Headlamp Assy,Halogen RT	68541682AA	\$1,055.00			1.7	SM
4	N	973		Headlamps Aim	Additional Labor				0.4	SM
Radiator Support										
5	E	96		Crsmbr,Rad Panel Upr	68200478AC	\$379.00			2.6	SM
6	L	96		Crsmbr,Rad Panel Upr	Refinish				1.4	RF
					1.2 Surface					
					0.2 Two-stage					
7	E	586		Cover,Rad Supt Panel	68226530AF	\$216.00			0.1	SM
Front Body And Windshield										
8	I	104		Fender,Front RT	Repair				3.0*	SM
9	L	104		Fender,Front RT	Refinish				3.0	RF
					2.5 Surface					
					0.5 Two-stage					

9 Items

MC Message

13 INCLUDES 0.6 HOURS FIRST PANEL TWO-STAGE ALLOWANCE

Estimate Total & Entries

OEM Parts	\$1,650.00	
Parts & Material Total		\$1,650.00

Labor	Rate	Replace Hrs	Repair Hrs	Total Hrs	
Sheet Metal (SM)	\$55.00	4.4	6.4	10.8	\$594.00
Mech/Elec (ME)	\$55.00				
Frame (FR)	\$50.00				
Refinish (RF)	\$100.00	9.9		9.9	\$990.00

Labor Total	20.7 Hours	\$1,584.00
Gross Total		\$3,234.00
Net Total		\$3,234.00

Alternate Parts Y/03/00/00/03/03 Cumulative 03/00/00/03/03 Zip Code: 51501 Default
Rate Name Default

Audatex Estimating 8.2.054 ES 10/24/2023 03:41 PM REL 8.2.054 DT 09/01/2023

State Disclosure: Not Selected

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2.1 HRS WERE ADDED TO THIS ESTIMATE BASED ON AUDATEX'S TWO-STAGE REFINISH FORMULA.

Op Codes

* = User-Entered Value	^ = Labor Matches System Assigned Rates	E = Replace OEM
NG = Replace NAGS	EC = Replace Economy	OE = Replace PXN OE Srpls
UE = Replace OE Surplus	ET = Partial Replace Labor	EP = Replace PXN
EU = Replace Recycled	TE = Partial Replace Price	PM = Replace PXN Reman/Reblt
UM = Replace Reman/Rebuilt	L = Refinish	PC = Replace PXN Reconditioned
UC = Replace Reconditioned	TT = Two-Tone	SB = Sublet Repair
N = Additional Labor	BR = Blend Refinish	I = Repair
IT = Partial Repair	CG = Chipguard	RI = R & I Assembly
P = Check	AA = Appearance Allowance	RP = Related Prior Damage



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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$2,008.05, subject to audit of actual invoices. On October 26, 2023, Vehicle #2356 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3632
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2356 on October 26, 2023
Department of Administrative Services
Claim dated November 7, 2023
AOS Claim ID: 3632

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. The Department requested an allocation of \$2,148.61; however, the estimate from the vendor includes sales tax of \$140.56. This amount will be deducted from the Department's request. Therefore, we recommend an Executive Council allocation in the amount of \$2,008.05, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg

Adam Steen, Director

Date: November 7, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#2356
Event Date	Oct 26, 2023
Summary	Vehicle 2356 struck a deer. (269053)
Amount Requested	\$2,148.61 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Fri, Oct 27, 2023 at 8:56 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 2356 struck a deer on 10/26/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
10/26/23	6:15 AM	1
County	State	
Floyd	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Perry Buse		2900 4th St. S.W.	
Driver's License No./State		City, State, Zip	
970 AA 4842		Mason City, IA 50401	
Date of Birth	Department	Work Phone	Home Phone
04/04/62	LOTTERY	515-608-0795	641-430-8573
License Plate No.	VIN	Year, Make, Model	
ETR 671	2C4RDGB67KR760683	2019 Dodge Caravan	
Estimate (\$) of Damage		Description of Damage	
2100 ⁰⁰		Bumper-grill	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
None			
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
None	
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
None	
Vehicle No. 2/ Name and Address	Describe Injuries
None	
Witness	
Name	Address/Phone
None	
Name	Address/Phone

Accident Diagram

Complete diagram below, include a description of what happened.
 Use the outline below to sketch the scene of your accident,
 writing in street or highway names or numbers.
 Use number 1 to indicate the State vehicle.

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	

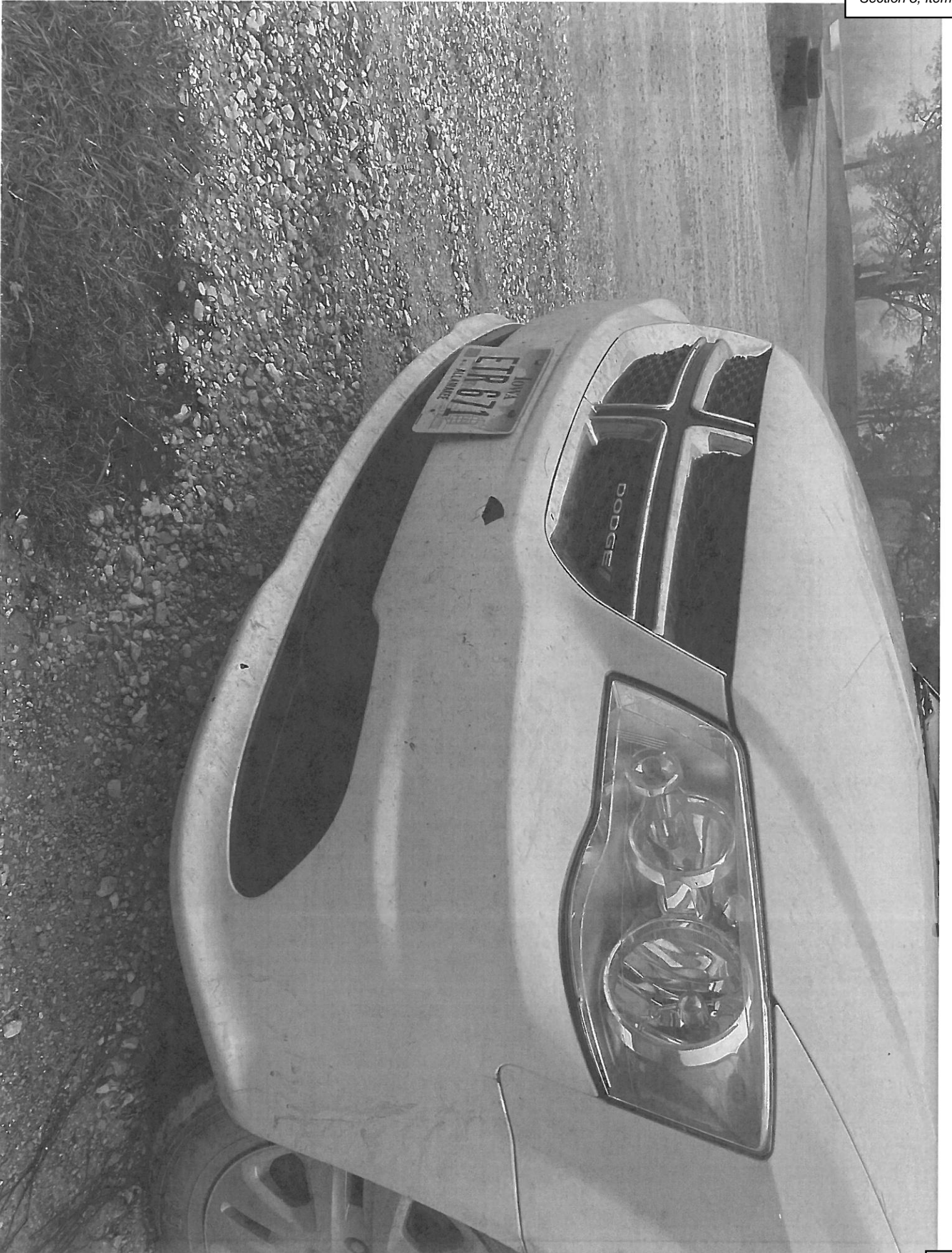
Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
If you have any questions regarding an accident, please contact
DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov







**NORTH IOWA COLLISION CENTER
INC.**

Serving your car, light & heavy duty truck, heavy
equipment & RV repair needs.

11201 265TH ST, CLEAR LAKE, IA 50428

Phone: (641) 421-8555

FAX: (641) 421-8558

Workfile ID: 22832144
 PartsShare: 7CLVpM
 Federal ID: 87-2591068
 State ID: 1-17-020011
 Resale Number: 1-17-020011
 Federal EPA: IAR000007856

Preliminary Estimate

Customer: Iowa Lottery

Written By: Zach Seltun

Insured: Iowa Lottery
 Type of Loss:
 Point of Impact: 12 Front

Policy #:
 Date of Loss:

Claim #:
 Days to Repair: 0

Owner:
 Iowa Lottery

Inspection Location:
 NORTH IOWA COLLISION CENTER INC.
 11201 265TH ST
 CLEAR LAKE, IA 50428
 Repair Facility
 (641) 421-8555 Business

Insurance Company:

VEHICLE

2019 DODG Grand Caravan SE 4D VAN 6-3.6L Flex Fuel Sequential MPI White

VIN: 2C4RDGBG7KR780683	Interior Color:	Mileage In: 144,068	Vehicle Out:
License: ETR671	Exterior Color: White	Mileage Out:	
State: IA	Production Date: 10/2019	Condition:	Job #:

2356

TRANSMISSION

Automatic Transmission

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Heated Mirrors

DECOR

Dual Mirrors
 Body Side Moldings
 Privacy Glass
 Overhead Console
 Wood Interior Trim

CONVENIENCE

Air Conditioning
 Intermittent Wipers
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Steering Wheel Touch Controls
 Rear Window Wiper
 Telescopic Wheel

Climate Control
 Dual Air Condition
 Backup Camera

RADIO

AM Radio

FM Radio

Stereo
 Search/Seek
 CD Player
 Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Traction Control
 Stability Control
 Front Side Impact Air Bags
 Head/Curtain Air Bags

SEATS

Cloth Seats
 Bucket Seats
 Reclining/Lounge Seats
 3rd Row Seat
 Retractable Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Rear Spoiler
 California Emissions

TRUCK

Rear Step Bumper

Get live updates at www.carwise.com/e/4D4G4H

Preliminary Estimate

Customer: Iowa Lottery

2019 DODG Grand Caravan SE 4D VAN 6-3.6L Flex Fuel Sequential MPI White

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2		O/H front bumper				2.0	
3	**	Repl A/M Bumper cover	68088966AB	1	315.00	Incl.	3.0
4		Add for Clear Coat					1.2
5		R&I Air shield				Incl.	
6		R&I RT Bezel w/o fog lamp				Incl.	
7		R&I LT Bezel w/o fog lamp				Incl.	
8		R&I License mount				0.2	
9		GRILLE					
10	**	Repl A/M Upper grille chrome	68088969AC	1	471.00	Incl.	
11		Repl Emblem "Dodge"	68146394AA	1	91.65	Incl.	
12		R&I Lower grille				Incl.	
13		VEHICLE DIAGNOSTICS					
14	*	Repl Pre-repair scan		1	<u>98.90</u> m		
15	#	Rpr Pre Repair Scan Labor				0.5 M	
16	*	Repl Post-repair scan		1	<u>141.50</u> m		
17	#	Rpr Post Repair Scan Labor				0.5 M	
18	#	Flex Additive		1	5.00		
19	#	Tint Color		1			0.5
20	#	Color Sand & Polish		1	9.00	0.9	
21	#	Hazardous Waste		1	5.00		
SUBTOTALS					1,137.05	4.1	4.7

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,137.05
Body Labor	3.1 hrs @	\$ 70.00 /hr	217.00
Paint Labor	4.7 hrs @	\$ 70.00 /hr	329.00
Mechanical Labor	1.0 hrs @	\$ 90.00 /hr	90.00
Paint Supplies	4.7 hrs @	\$ 50.00 /hr	235.00
Subtotal			2,008.05
Sales Tax	\$ 2,008.05 @	7.0000 %	140.56
Grand Total			2,148.61



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$2,648.36, subject to audit of actual invoices. On October 29, 2023, Vehicle #414 was damaged by a raccoon. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3633
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Raccoon Damage to Vehicle #414 on October 29, 2023
Department of Administrative Services
Claim dated November 7, 2023
AOS Claim ID: 3633

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$2,648.36, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: November 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#414 Struck a raccoon
Event Date	Oct 29, 2023
Summary	Vehicle 414 struck a raccoon. (269093)
Amount Requested	\$2,648.36 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>
Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>

Tue, Oct 31, 2023 at 8:49 AM

Please accept this email as initial 24 hr notification for AON, vehicle 414 struck a raccoon on 10/29/23. Notification was sent after hours 10/30/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023027820

Date: (Month/Day/Year)	10-29-23	Time: (Time plus a.m./p.m.)	9:52 PM
Vehicle Plate #:	414	Vehicle Mileage:	126,052
Vehicle Description: (Yr/Make/Model/ & Vin#)	2019 Dodge Charger VIN: 2C3CDXKT6KH622770		
Assigned To:	Trp. Meislahn	Badge #	414
Driven By:	Trp. Meislahn	Badge #	414
Driver's Lic #:	090-FF-2210	Damage:	\$2,648.36
Vehicle Towed: (Yes / No)	NO	Towed By:	N/A
Towed To:	N/A	Towing Cost:	N/A
Seat Belt: (Yes / No)	YES	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	NONE		
Occupants: (Other than driver)	N/A		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

August 2018

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:		Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	MM 58 on US 63 NB		
County:	Mahaska		
Weather/Road Conditions:	Clear/Dry		
Trooper Meislahn struck a raccoon in the roadway. Damage was noted and reported to supervision 10-30-23 when preparing to go on duty.			
Property Damage other than Vehicles:	None		
Cost:	\$N/A		
Citations Issued To: (List Charge(s) and Statute Code(s))	N/A		

Investigating Officer:	Sgt. Morey #431
------------------------	-----------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

August 2018

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			



MEMORANDUM

TO: Sgt. Morey #431

FROM: Trooper Meislahn #414

DATE: NOVEMBER 6, 2023

SUBJECT: 10-50 Car vs. raccoon

On 10/29/2023 at 2152 hours, I struck a raccoon that ran out of the median at MM 58 on US 63 NB in Mahaska County. I had 126,052 miles at the time.

Thank you,

Brian #414





**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

Law Enforcement Case Number:

2023027820

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 10/29/2023		Time of Accident 21:52 Hrs.		County MAHASKA - 62		Accident occurred within corporate limits of (city)													
UNIT 1	Driver's Name - Last MEISLAHN					First BRIAN					Middle MATTHEW								
	Address 505 SOUTH A STREET					City OSKALOOSA					State IA	Zip 52577							
	Date of Birth 10/25/1971		Driver's License Number 090FF2210			CDL	Citation Charge 1			Citation Charge 2									
	Male <input checked="" type="radio"/>	Female <input type="radio"/>	State IA	Class B	Endorsements P	Restrictions	Yes <input type="radio"/>	No <input checked="" type="radio"/>	Citation Charge 3			Citation Charge 4							
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/>		No <input checked="" type="radio"/>		Reason for Re-Exam Request:								
	Owner's Name - Last STATE OF IOWA					First					Middle								
	Address 109 SE 13TH STREET					City DES MOINES					State IA	Zip 50319-9018							
	License Plate No. 414		State IA	Year	VIN: 2C3CDXKT6KH622770		Color SIL		Year 2019	Make DODG	Model CHARGER	Style SD							
	Trailer Plate No.		State	Year	VIN:		Tow 1	Tow #	Towed To		Approx. Cost to Repair or Replace \$2,650.00								
	Insurance Company Name STATE OF IOWA					Insurance Co. Phone Number			Insurance Policy Number SELF INSURED										
Initial Travel Direction		Veh. Act.	Veh. Config. 01	Cargo Body Type 01	Veh. Defect	Point of Initial Impact	Most Damaged Area	Extent of Damage	Total Occ. in Veh. 01										
Special Veh. Func.		Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88		Driver Distractions 02	Speed Limit										
Traffic Controls		Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event								
COMMERCIAL	Carrier Name/Lessee																		
	Street Address					City					State	Zip Code							
	Number of Axles		Gross Vehicle Weight Rating			US DOT Number			MC Number		Override/Override								
	Haz Mat Involvement	Haz Mat Placard	Placard Number	Haz. Mat Released	Haz Mat Class	Haz Mat Name													
	Trailer Plate:		State	Year	VIN														
	Trailer Plate:		State	Year	VIN														
Converter Dolly		Dolly Plate:		State	Plate Year	VIN													
PERSONNEL INVOLVED	DRIVER OF UNIT 1					Phone Number: (319) 385-8715			Sex		Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/enroute
	Transported to:					Transported by:													
	Name			Phone Number		DOB:													
	Address					Transported to:					Transported by:								
	Name			Phone Number		DOB:													
	Address					Transported to:					Transported by:								
	Name			Phone Number		DOB:													
	Address					Transported to:					Transported by:								
	Name			Phone Number		DOB:													
	Address					Transported to:					Transported by:								

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Law Enforcement Case Number:
2023027820

Legal Intervention? Private Property?

County: **62** Route: _____

X Coordinate:
530137.875

Y Coordinate:
4562987

If Divided Highway, Provide Route (Cardinal) Travel Direction

NB	SB	EB	WB
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Date of Accident: **10/29/2023** Time of Accident: **21:52** Hrs. County: **MAHASKA - 62** Accident occurred within corporate limits of (city): _____

Literal Description: **MM 58 ON US 63 N**

If accident occurred outside of city limits show general vicinity: N NE E SE S SW W NW of nearest city _____

On Road, Street or Highway: _____ At Intersection with: _____

Note: Unless accident occurred at an intersection which is completely described above, use the space below to give the exact location from a milepost or definable intersection, bridge, or railroad crossing, using two distances and directions if necessary

N	NE	E	SE	S	SW	W	NW	N	NE	E	SE	S	SW	W	NW
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Milepost Number _____ Definable intersection, bridge, or railroad crossing _____

ACCIDENT ENVIRONMENT				ROADWAY CHARACTERISTICS											
Location of First Harmful Event		Weather Conditions (up to two)		Major Contributing Circumstances Environment											
Manner of Crash/Collision		Surface Conditions		Roadway											
Light Conditions		FRA No.		Type of Roadway Junction/Feature											

First Harmful Event (Crash)	WORKZONE RELATED?	Yes	No	Activity	Location	Type	Workers Present	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute	
31		<input type="radio"/>	<input type="radio"/>																

NONMOTORISTS

Name: **001** Phone Number: _____ DOB: _____

Address: _____ Alcohol Test Given: _____ Test Results: _____ Drug Test Given: _____ Result: _____ Charged: Yes No

Transported to: _____ Transported by: _____

Name: _____ Phone Number: _____ DOB: _____

Address: _____ Alcohol Test Given: _____ Test Results: _____ Drug Test Given: _____ Result: _____ Charged: Yes No

Transported to: _____ Transported by: _____

PROPERTY DAMAGE

If Property other than vehicles damaged explain: _____ Object Damaged: _____ Estimate of Damage: _____

Owner's Last Name: _____ First Name: _____ Middle Name: _____ Phone Number: _____

Address: _____ City: _____ State: _____ Zip Code: _____ Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

PROPERTY DAMAGE

If Property other than vehicles damaged explain: _____ Object Damaged: _____ Estimate of Damage: _____

Owner's Last Name: _____ First Name: _____ Middle Name: _____ Phone Number: _____

Address: _____ City: _____ State: _____ Zip Code: _____ Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

WITNESSES

Last Name	First Name	Address	City	State	Zip Code	Phone Number

Is This a Secondary Crash? Y N

Type of Primary Incident: _____ Roadway Clearance Date: **10/30/2023** Incident Clearance Date: **10/30/2023**

Signature of Officer: **SERGEANT R MOREY** Badge Number: **431** Time Officer Notified of Accident: **16:00** Hrs. Roadway Clearance Time: **16:00** Hrs. Incident Clearance Time: **16:00** Hrs.

Name of Agency: **IOWA STATE PATROL - DIST 13** Date of Report: **11/01/2023** Time Officer Arrived At Scene: _____ Hrs. Total Roadway Clearance Time: **000:00** Total Incident Clearance Time: **000:00**

Report Reviewed By: _____ Date of Review: _____ Investigation made at scene? Y N T.I. No. _____ Other Technical Investigating Agency: _____

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

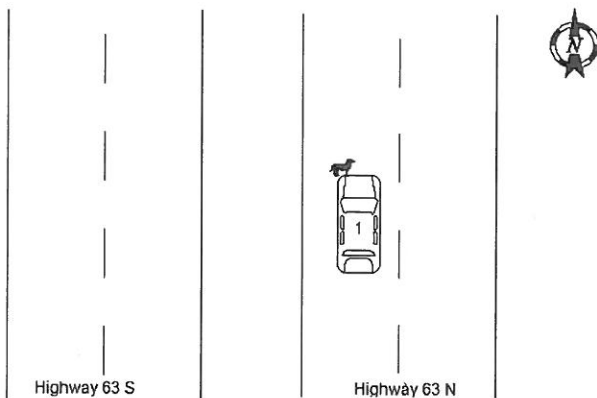
Form 4433003 (11-13)

Law Enforcement Case Number:

2023027820

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

D
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Unit #1 was north bound on Highway 63 in Mahaska County.

Unit #1 struck a racoon in the roadway.

**COPELAND COLLISION CENTER**

1308 17th Ave East, Oskaloosa, IA 52577
Phone: (641) 676-6060

Workfile ID: 9d129c8b
PartsShare: 7D4bbm
Federal ID: 42-1488559

Preliminary Estimate**Customer: State of Iowa DAS 414****Job Number:**

Written By: Jennifer Petrehn

Insured: State of Iowa DAS 414

Policy #:

Claim #:

Type of Loss:

Date of Loss:

Days to Repair: 0

Point of Impact:

Owner:

State of Iowa DAS 414
(641) 660-2481 Cell
(319) 385-8716 Business

Inspection Location:

COPELAND COLLISION CENTER
1308 17th Ave East
Oskaloosa, IA 52577
Repair Facility
(641) 676-6060 Business

Insurance Company:

Creative Risk Solutions

VEHICLE

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Triple Nickle CC

VIN: 2C3CDXKT6KH622770

Interior Color:

Mileage In: 126,124

Vehicle Out:

License: 414

Exterior Color: Triple Nickle CC

Mileage Out:

State: IA

Production Date: 4/2019

Condition:

Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel
Climate Control
Backup Camera
Parking Sensors

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag

Passenger Air Bag

Anti-Lock Brakes (4)

4 Wheel Disc Brakes

Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device

SEATS

Cloth Seats

Bucket Seats

Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control

Stability Control

California Emissions

Power Trunk/Liftgate

Preliminary Estimate

Customer: State of Iowa DAS 414

Job Number:

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Triple Nickle CC

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H front bumper				3.4	
3	<>	Repl Bumper cover	68267765AC	1	924.00	Incl.	3.4
4		Add for Clear Coat					1.4
5	#	Rpr Vut/prep for grille guard mount				1.0	
6		R&I License bracket type 1				0.1	
7		RADIATOR SUPPORT					
8		Repl LT Underbody shield	68253237AC	1	17.70		
9		Repl Splash shield AWD w/police	4806075AB	1	129.00	0.2	
10	*	Repl Front shield w/police	68231862AA	1	<u>251.93</u>	Incl.	
11		FENDER					
12	*	Repl LT Fender liner 3.6, 5.7 liter	68205937AH	1	<u>116.90</u>	0.3	
13		MISCELLANEOUS OPERATIONS					
14	*	Repl Cover car/bag		1	<u>10.00</u>	0.2	
15	#	Subl Pre/Post Scan Per OE Requirements		1	189.99		
16	#	Labor for scans		1		1.0 M	
17	#	Subl Hazardous waste removal		1	4.00 T		
18	#	Repl Flex additive		1	6.00 T		
19	#	R&I Grille Guard				2.0	
SUBTOTALS					1,649.52	8.2	4.8

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,639.52
Body Labor	7.2 hrs @	\$ 62.15 /hr	447.48
Paint Labor	4.8 hrs @	\$ 100.00 /hr	480.00
Mechanical Labor	1.0 hrs @	\$ 71.36 /hr	71.36
Miscellaneous			10.00
Subtotal			2,648.36
Grand Total			2,648.36
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			2,648.36



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$1,275.03. This brings to total allocation to \$10,273.28. On March 15, 2023, Fire Marshall Vehicle #715 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Department of Public Safety
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3462
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Fire Marshall Vehicle on March 15, 2023
Department of Public Safety
Claim dated March 31, 2023
AOS Claim ID: 3462

The Department's request included a supplemental allocation request of \$1,275.03 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$1,275.03, which increases the allocation to \$10,273.28. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 10,273.28</u>
Executive Council Allocation (Revised)		\$ 10,273.28
Less:		
Previous payments	\$ 0.00	
This payment	<u>10,273.28</u>	
Total		<u>\$ 10,273.28</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$10,273.28. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Fleet Asset Manager, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3462
Vehicle / Event	#715/Deer
Event Date	March 15, 2023
Summary	Vehicle 715 struck a deer. (253631)
Amount Requested	\$ 8,998.25 - Invoice \$ 300.00 - Tow \$10,273.28 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

HANSEN INTERSTATE REPAIR NO. 60496

Towing and Road Service

Remit to:
3243 Goldfinch Ave.
Atlantic, IA 50022

Truck, Trailer and Truck Tire Repair
ATLANTIC, IOWA 50022

Exit 60
Interstate I 80 & US 71
PH: 712 243 5032
Mobile Phone: 712 249 0256

Customer's		Date		3-15		20 23	
Order No.		SHARITA - FINE MARSHALL					
Name		MARTY McNEELY					
Address		Phone:					
SOLD BY	CASH	C.O.D.	CHARGE	ON ACCT.	MDSE. RETD.	PAID OUT	LAYAWAY
BH	<input checked="" type="checkbox"/>						
QUAN.	DESCRIPTION		PRICE	AMOUNT			
	Wheels from Atlantic Marshall			300 ⁰⁰			
	Deer Hat						
RECEIVED							
LIC# 556851		APR 13 2023					
MILEAGE 41815		DAS FINANCE					
All claims and returned goods MUST be accompanied by this bill.						STATE	
Received By		Marty #715		Tax		NOT A	
Retighten wheels in 100 miles				Total		300 ⁰⁰	

TOW

L 300

A FINANCE CHARGE OF 2% PER MONTH (ANNUAL PERCENTAGE RATE 20%)
WILL BE ADDED TO ACCOUNTS 30 DAYS PAST DUE.



FINAL INVOICE

SO # 246505

**SERVICE ORDER
CUSTOMER COPY**



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User 535 Page 1

Customer No 38371
Attn: MARTY MCCREEDY
IOWA DEPARTMENT OF PUBLIC SAFETY
5 WEST 7TH ST
ATLANTIC, IA 50022

Home **Bus** (712) 250-1633
Cell (712) 249-5983 **Today**
Email mcreedy@dps.state.ia.us

Term CHARGE

Advisor JOEL PIETIG **Promised** 03/27/2023 5:30 PM **Tag**
Shop BS **Opened** 03/27/2023 1:23 PM **Location**
Priority 10 **Cashiered** 05/31/2023 2:36 PM **PO #**

License No	Odometer In	Odometer Out	InServ Date	Stock No
JJG851	41215	41217		
Year	Make	Model	Model No	Color
2021	DODGE	DURANGO	WDEE75	
Vehicle ID No	Selling Dealer	Extended Warranty	Delivery Date	
1C4RDJFG6MC799499				
Engine Size	Fleet #			
3.6L V6 24V VWT UPG I WESS				

Request	Description	Job	CSR	Status
BODY	REPL FRT BUMPER, ABSORBER, AIR DEFLECTOR, GRILLE & SURROUND, RT HEADLAMP UPPER TIE BAR & LOWER SUPPORT, RADIATOR & FAN ASSY, TRANS COOLER, CONDENSER; RPR HOOD; RPR RT FENDER; REPL FENDER LINER & WHL FLARE; REPL HORN	1	535	Original

Labor	Description	Type	Amount
BODY	REPL FRT BUMPER, ABSORBER, AIR DEFLECTOR, GRILLE & SURROUND, RT HEADLAMP UPPER TIE BAR & LOWER SUPPORT, RADIATOR & FAN ASSY, TRANS COOLER, CONDENSER; RPR HOOD; RPR RT FENDER; REPL FENDER LINER & WHL FLARE; REPL HORN	CPBS	2,280.00

MECH	MECHANICAL REPAIR	CPC	80.00
MECH	MECHANICAL REPAIR	CPC	80.00

Part	Description	Shp	Bin	Type	Price	Amount
68510292AD	FASCIA FRONT UPPER	1		CBSRO	485.10	485.10
CORE CHARGE	CORE CHARGE 68510292AD	1		CBSRO	100.00	100.00
C-68510292AD	CORE RETURN	-1		CBSRO	100.00	(100.00)
68533296AA	ABSORBER FRONT ENERGY	1		CBSRO	53.35	53.35
6UZ18TZZAA	FASCIA FRONT LOWER	1		CBSRO	141.30	141.30
CORE CHARGE	CORE CHARGE 6UZ18TZZAA	1		CBSRO	100.00	100.00
C-6UZ18TZZAA	CORE RETURN	-1		CBSRO	100.00	(100.00)
68533285AA	BAFFLE AIR INLET	1		CBSRO	72.68	72.68
68466312AA	DEFLECTOR AIR	1		CBSRO	58.50	58.50
7EJ44RXFAA	GRILLE FASCIA	1		CBSRO	58.05	58.05
68533282AA	BRACKET FASCIA	1		CBSRO	80.46	80.46
6UZ62RXFAB	BRACKET	1		CBSRO	23.13	23.13
5113714AC	PANEL CLOSEOUT	1		CBSRO	83.34	83.34
6UZ19MALAA	GRILLE TEXTURE	1		CBSRO	305.10	305.10
6UZ38DX8AA	GRILLE GRILLE	1		CBSRO	119.30	119.30
68433778AF	HEADLAMP	1		CBSRO	894.00	894.00
5156109AB	C/MEMBER RADIATOR	1	BODY1	CBSRO	257.05	257.05
5156113AA	PANEL RADIATOR CLOSURE	1	BODY1	CBSRO	377.33	377.33
5156112AA	C/MEMBER RADIATOR CROSSMEMBER	1	BODY4D	CBSRO	58.20	58.20
68227826AA	BRACKET HEADLAMP MOUNTING	1	BODY4G	CBSRO	97.00	97.00
52014536AA	SEAL RADIATOR UPPER	1	BODY4F	CBSRO	30.65	30.65
68244088AA	BOTTLE COOLANT RECOVERY	1		CBSRO	59.09	59.09
68480072AC	RADIATOR ENGINE COOLING	1		CBSRO	243.00	243.00
68482591AC	MODULE RADIATOR COOLING	1		CBSRO	378.00	378.00

TERMS: STRICTLY CASH UNLESS ARRANGEMENTS ARE MADE. "I hereby authorize the repair work hereinafter to be done along with the necessary material and agree that you are not responsible for loss or damage to vehicle or articles left in the vehicle in case of fire, theft, or any other cause beyond your control or for any delays caused by unavailability of parts or delays in parts shipments by the supplier or transporter. I hereby grant you or your employees permission to operate the vehicle herein described on streets, highways, or elsewhere for the purpose of testing and/or inspection. An express mechanic's lien is hereby acknowledged on above vehicle to secure the amount of repairs thereto."

DISCLAIMER OF WARRANTIES. Any warranties on the products sold hereby are those made by the manufacturer. The seller hereby expressly disclaims all warranties either express or implied, including any implied warranty of merchantability or fitness for a particular purpose, and the seller neither assumes nor authorizes any other person to assume for it any liability in connection with the sale of said products. Any limitation contained herein does not apply where prohibited by law.

NO RETURN ON ELECTRICAL OR SAFETY ITEMS OR SPECIAL ORDERS.

X _____
CUSTOMER SIGNATURE



1019 Hwy 30 West P.O. Box 3 Section 5, Item K.
 Phone: (712) 792-9234 Fax (712) 792-4454
 Toll Free: 1-800-792-9234
 service@wittrockmotors.com
 www.wittrockmotors.com

SO # 246505

**SERVICE ORDER
 CUSTOMER COPY**



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User 535 Page 2

Customer No 38371
 Attn: MARTY MCCREEDY
 IOWA DEPARTMENT OF PUBLIC SAFETY
 5 WEST 7TH ST
 ATLANTIC, IA 50022

Home **Bus** (712) 250-1633
Cell (712) 249-5983 **Today**
Email mcreedy@dps.state.ia.us

Term CHARGE

Advisor JOEL PIETIG **Promised** 03/27/2023 5:30 PM **Tag**
Shop BS **Opened** 03/27/2023 1:23 PM **Location**
Priority 10 **Cashiered** 05/31/2023 2:36 PM **PO #**

License No	Odometer In	Odometer Out	InServ Date	Stock No
JJG851	41215	41217		
Year	Make	Model	Model No	Color
2021	DODGE	DURANGO	WDEE75	
Vehicle ID No	Selling Dealer	Extended Warranty	Delivery Date	
1C4RDJFG6MC799499				
Engine Size	3.6L V6 24V VVT UPG I W/ESS		Fleet #	

68596478AA	COOLER TRANSMISSION OIL	1		CBSRO	146.70	146.70
68480076AC	CONDENSER AIR CONDITIONING	1		CBSRO	234.00	234.00
68224028AB	REFRIGERANT R1234YF	34	049B	CBSRO	14.65	498.10
68084598AC	SEAL HOOD	1		CBSRO	55.62	55.62
4878883AA	RETAINER PUSH	9		CBSRO	4.68	42.12
68258780AA	CLOSEOUT CLOSEOUT	1		CBSRO	21.74	21.74
57010620AF	MOLDING WHEEL FLARE	1		CBSRO	164.90	164.90
68386896AA	HORN	1	022D	CBSRO	87.66	87.66
68546882AA	FENDER WHEELHOUSE INNER	1		CBSRO	94.50	94.50
68357420AB	LABEL AIR CONDITIONING SYSTEM	1		CBSRO	1.40	1.40
68411418AE	BRACKET FRONT BUMPER	1	BODY3F	CBSRO	7.20	7.20
6U240RXFAA	MOLDING GRILLE	1		CBSRO	31.91	31.91
68455224AA	SHIELD SIDE	1		CBSRO	20.48	20.48
68455225AA	SHIELD SIDE	1		CBSRO	20.48	20.48
68518243AA	SENSOR AMBIENT TEMPERATURE	1	023G	CBSRO	25.65	25.65
68227833AA	REINFORCE GRILLE	1	BODY4E	CBSRO	66.15	66.15
68163849AB	ANTIFREEZ COOLANT	2	039C	CBSRO	17.50	35.00
NASN345	HS RED CONNECTOR	10	BC-C	CBSRO	1.95	19.50
NBSN331	HS BLUE CONNECTOR	2	BC-C	CBSRO	1.95	3.90
4581971AF	HOSE BRAKE BOOSTER VACUUM	1		CBSRO	60.98	60.98
NPN	S-2009 SIREN SPEAKER	1		CBSRO	241.88	241.88
6XG26RXFAA	APPLIQUE FASCIA	1		CBSRO	23.28	23.28
68218925AB	FLUID AUTOMATIC TRANSMISSION	1	031D	CBSRO	35.50	35.50
Rate	65.00			Parts Total	5,813.28	
Technician	521 - QUINCY OHL 299 - TERRY 565 - MITCH			Labor Total	2,440.00	
				Request Sub-total	8,253.28	

Request	Description	Job	CSR	Status
REFINISH	REFINISH AS PER ESTIMATE	2	535	Original
Labor	Description	Type	Amount	
REFINISH	REFINISH AS PER ESTIMATE	CPBS	1,074.00	
PNT	PAINT & MATERIALS	CBPNT	628.00	
HAZ	HAZARDOUS WASTE DISPOSAL	CBHAZ	3.00	
CC	CAR COVER	CBMISCT	5.00	

TERMS: STRICTLY CASH UNLESS ARRANGEMENTS ARE MADE. "I hereby authorize the repair work hereinafter to be done along with the necessary material and agree that you are not responsible for loss or damage to vehicle or articles left in the vehicle in case of fire, theft, or any other cause beyond your control or for any delays caused by unavailability of parts or delays in parts shipments by the supplier or transporter. I hereby grant you or your employees permission to operate the vehicle herein described on streets, highways, or elsewhere for the purpose of testing and/or inspection. An express mechanic's lien is hereby acknowledged on above vehicle to secure the amount of repairs thereto."

DISCLAIMER OF WARRANTIES. Any warranties on the products sold hereby are those made by the manufacturer. The seller hereby expressly disclaims all warranties either express or implied, including any implied warranty of merchantability or fitness for a particular purpose, and the seller neither assumes nor authorizes any other person to assume for it any liability in connection with the sale of said products. Any limitation contained herein does not apply where prohibited by law.

NO RETURN ON ELECTRICAL OR SAFETY ITEMS OR SPECIAL ORDERS.

X _____
 CUSTOMER SIGNATURE



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SO # 246505

**SERVICE ORDER
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Customer No 38371
 Attn: MARTY MCCREEDY
 IOWA DEPARTMENT OF PUBLIC SAFETY
 5 WEST 7TH ST
 ATLANTIC, IA 50022

Home **Bus** (712) 250-1633
Cell (712) 249-5983 **Today**
Email mcreedy@dps.state.ia.us

Term CHARGE

Advisor JOEL PIETIG	Promised 03/27/2023 5:30 PM	Tag
Shop BS	Opened 03/27/2023 1:23 PM	Location
Priority 10	Cashiered 05/31/2023 2:36 PM	PO #

License No JJG851	Odometer In 41215	Odometer Out 41217	InServ Date	Stock No
Year 2021	Make DODGE	Model DURANGO	Model No WDEE75	Color
Vehicle ID No 1C4RDJFG6MC799499	Selling Dealer	Extended Warranty	Delivery Date	
Engine Size 3.6L V6 24V WT UPG I/WESS	Fleet #			

RP	CORROSION PROTECTION	CBMISCT	5.00
FLEX	FLEX ADDITIVE	CBMISCT	5.00
Rate	65.00	Parts Total	0.00
Technician	651 - DOUG TOWNE	Labor Total	1,720.00
	535 - JOEL PIETIG	Request Sub-total	1,720.00

Labor	3,514.00
Parts	5,813.59
SALES TAX ON DEDUCTIBLE	0.00
Misc.	646.00
Supplies	0.00
SUB-TOTAL	9,978.28
Tax	0.00
TOTAL INVOICE	9,978.28

Final Invoice
Claim # APD SOI 02536301-001
LIC = JJG 851

TERMS: STRICTLY CASH UNLESS ARRANGEMENTS ARE MADE. "I hereby authorize the repair work hereinafter to be done along with the necessary material and agree that you are not responsible for loss or damage to vehicle or articles left in the vehicle in case of fire, theft, or any other cause beyond your control or for any delays caused by unavailability of parts or delays in parts shipments by the supplier or transporter. I hereby grant you or your employees permission to operate the vehicle herein described on streets, highways, or elsewhere for the purpose of testing and/or inspection. An express mechanic's lien is hereby acknowledged on above vehicle to secure the amount of repairs thereto."

DISCLAIMER OF WARRANTIES. Any warranties on the products sold hereby are those made by the manufacturer. The seller hereby expressly disclaims all warranties either express or implied, including any implied warranty of merchantability or fitness for a particular purpose, and the seller neither assumes nor authorizes any other person to assume for it any liability in connection with the sale of said products. Any limitation contained herein does not apply where prohibited by law.

NO RETURN ON ELECTRICAL OR SAFETY ITEMS OR SPECIAL ORDERS.

X _____
 CUSTOMER SIGNATURE



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

April 18, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Fire Marshall Vehicle on March 15, 2023
Department of Public Safety
Claim dated March 31, 2023
AOS Claim ID: 3462

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$8,998.25, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Fleet Asset Manager, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$312.00. This brings to total allocation to \$4,350.15. On April 19, 2023, State Patrol Vehicle #204 was damaged by storms and strong winds. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Department of Public Safety
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3569
TOS Job # 2487



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Vehicle #204 due to Storms and Strong Winds on April 19, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 20, 2023
AOS Claim ID: 3569

The Department's request included a supplemental allocation request of \$312.00 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$312.00, which increases the allocation to \$4,350.15 In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 4,350.15</u>
Executive Council Allocation (Revised)		\$ 4,350.15
Less:		
Previous payments	\$ 0.00	
This payment	<u>4,350.15</u>	
Total		<u>\$ 4,350.15</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$4,350.15. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Service



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3569
Vehicle / Event	#204/high winds
Event Date	April 19, 2023
Summary	Vehicle 204 sustained damage from high winds. (255945)
Amount Requested	\$4,350.15 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2023	72637337	1	\$1,734.00	08/10/2023	08/18/2023	00003082281
2023	72637337	2	\$1,920.00	08/10/2023	08/18/2023	00003082281
2023	72637337	3	\$696.15	08/10/2023	08/18/2023	00003082281

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▼ **Warrant Information**

Fiscal Year : 2023 **Amount :** \$4,350.15
Warrant Number : 72637337 **Vendor Customer :** 00003082281
Line Number : 1 **Last Updated :** 8/18/23

▼ **Issue Information**

Issued : 08/10/2023 **Void :**
Document ID : RISK00523209003 **Duplicate :**
Document Line Number : 1 **Stop :**
Line Amount : \$1,734.00
Comments :

▼ **Redeemed Information**

Redeemed : 08/18/2023 **Batch Number :** 0000
Redeemed Bank : 0000 **Sequence Number :** 02102
Redeemed Fund : 0665
Redeemed Department : 005

▼ **Fund Accounting**

Fund : 0665 **Object :** 2715 **Dept Object :**
Sub Fund : **Sub Object :** **Dept Revenue :**
Department : 005 **Object Class :**
Unit : 5790 **Revenue Source :**
Sub Unit : **Sub Revenue Source :**
Appropriation : 0000 **Revenue Source Class :**
BSA :
Sub BSA :

▼ **Detail Accounting**

Location : **Reporting :** **Major Program :**
Sub Location : **Sub Reporting :** **Program :**
Activity : 2920 **Task :** **Phase :**
Sub Activity : **Sub Task :** **Program Period :**
Function : **Task Order :**
Sub Function :

[Top](#)

Printed Date: 6/20/2023

KEN BORTH AUTOBODY
 301 11TH ST SW
 PO BOX 1053
 SPENCER, IA 51301
 (712) 262-7076

INVOICE
 RO #: 38785

Est: Dale Kabrick

State Of Iowa	20 Dodge Charger	QUALITY CLAIMS SOLUTIONS
Home:	Color:	Adjustor:
Work:	Type: PC 4 Door Sedan	Phone:
Cell:	VIN: 2C3CDXKT9LH127514	Claim #: APDSOI0255945-001
	Prod Date: Plate: 204	Deductible: 0
	Odometer: 75621	Loss Type: Unknown
	Engine:	

P = Who Pays? (I = Insurance, C = Customer)

Qty	Type	Description	Part #	Amount	Sup #	Labor	Op	Labor Units	Paint Units	P
	Parts Existing	Frt Bumper Cover				Body	R&I	1.9		I
	Parts Existing	Hood Panel (Alum)				Body	Rpr	1.5		I
	Parts Existing	Hood Outside					Ref n		3.0	I
		Modified Refinish With Full Clear Coat								I
	Parts Existing	L Fender Panel				Body	Rpr	1.0		I
	Parts Existing	L Fender Outside					Ref n		1.6	I
		Modified Refinish With Full Clear Coat A								I
1	Parts New	R W/Shield Wiper Blade	68194930AB	27.15		Body	Rep	0.1		I
1	Parts New	R W/Shield Wiper Blade Arm	68082554AA	136.00		Body	Rep			I
1	Parts New	W/Shield Wiper Link	68082553AA	105.00		Body	Rep	0.4		I
1	Parts New	Cowl/Dash Vent Screen	57010314AI	128.00		Body	Rep	0.6		I
1	Parts New	Upr Cowl/Dash Top Panel	68038078AB	128.00		Body	Rep			I
1	Parts New	Lwr Cowl/Dash Top Panel	68058045AB	159.00		Body	Rep			I
	Parts Existing	R Roof Rail					Ref n		1.4	I
		Modified Refinish With Full Clear Coat B								I
	Parts Existing	L Roof Rail					Ref n		1.4	I
		Modified Refinish With Full Clear Coat C								I
	Parts Existing	R Door Opening Inner Panel (HSS)				Body	Rpr	2.0		I
	Parts Existing	L Door Opening Inner Panel (HSS)				Body	Rpr	5.0		I
	Parts Existing	R Rocker Moulding				Body	R&I	0.8		I
	Parts Existing	L Rocker Moulding				Body	R&I	0.8		I
	Parts Existing	L Frt Door Repair Panel (HSS)			1	Body	Rpr	1.0		I
	Parts Existing	L Frt Door Outside			1		Ref n		1.5	I

Printed Date: 6/20/2023

Qty	Type	Description	Part #	Amount	Sup #	Labor	Op	Labor Units	Paint Units	P
		Modified Refinish With Full Clear Coat D								
	Parts Existing	R Frt Door Mirror					Ref n		0.6	
		Modified Refinish With Full Clear Coat E								
	Parts Existing	L Frt Door Mirror					Ref n		0.4	
		Modified Refinish With Full Clear Coat F								
	Parts Existing	L Frt Rear View Mirror			1	Body	R&I			
	Parts Existing	L Frt Otr Door Belt Moulding			1	Body	R&I	1.4		
	Parts Existing	L Frt Door Trim Panel			1	Body	R&I			
	Parts Existing	L Frt Otr Door Handle			1	Body	R&I	0.3		
	Parts Existing	L Rear Door Repair Panel (HSS)				Body	Rpr	0.5		
	Parts Existing	L Rear Door Outside					Ref n		1.6	
		Modified Refinish With Full Clear Coat G								
	Parts Existing	L Rear Otr Door Belt Moulding				Body	R&I	0.3		
	Parts Existing	L Rear Door Rear Applique				Body	R&I	0.2		
	Parts Existing	L Rear Door Trim Panel				Body	R&I	0.5		
	Parts Existing	L Rear Otr Door Handle				Body	R&I	0.4		
	Parts Existing	R Quarter Panel Outside					Blnd		1.3	
	Parts Existing	L Quarter Outer Panel				Body	Rpr	2.5		
	Parts Existing	L Quarter Panel Outside					Ref n		2.2	
		Modified Refinish With Full Clear Coat H								
	Parts Existing	Luggage Lid Assy				Body	R&I	0.3		
	Parts Existing	Luggage Lid Panel				Body	Rpr	3.0		
	Parts Existing	Luggage Lid Outside					Ref n		1.8	
		Modified Refinish With Full Clear Coat I								
	Parts Existing	R Rear Combination Lamp				Body	R&I	0.3		
	Parts Existing	L Rear Combination Lamp				Body	R&I	0.3		
	Parts Existing	Rear Combination Lamp				Body	R&I	0.3		
	Parts Existing	Rear Bumper Cover				Body	R&I	1.2		
1	Haz	Hazardous Waste Disposal Clear Coat		3.00			Addl Addl		2.4	
	Parts New	R&I Antennas & Siren				Body	Rep l	2.0		
1	Sublet	cover car		5.00		Body	R&I	0.2		
1	Sublet	Corrosion Protection		5.00		Body	R&I	0.1		

Printed Date: 6/20/2023

Parts	683.15
Labor	3,654.00
Additional Costs	3.00
Sublet	10.00
SubTotal	4,350.15
Taxes	0.00
Grand Total	4,350.15

Due from Insurance		Due from Customer	
SubTotal	4,350.15	SubTotal	0.00
Tax	0.00	Tax	0.00
Total	4,350.15	Total	0.00
Total Amount		4,350.15	



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

September 25, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Vehicle #204 due to Storms and Strong Winds on April 19, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 20, 2023
AOS Claim ID: 3569

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$4,038.15, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
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HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$2,386.55. This brings to total allocation to \$9,501.40. On June 9, 2023, State Patrol Vehicle #315 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Department of Public Safety
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3556
TOS Job # 2468



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #315 on June 9, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 28, 2023
AOS Claim ID: 3556

The Department's request included a supplemental allocation request of \$2,386.55 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$2,386.55, which increases the allocation to \$9,501.40. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$	<u>9,501.40</u>
Executive Council Allocation (Revised)		\$	9,501.40
Less:			
Previous payments	\$	0.00	
This payment		<u>9,501.40</u>	
Total			\$ <u>9,501.40</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$9,501.40. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3556
Vehicle / Event	#315/Deer
Event Date	June 9, 2023
Summary	Vehicle 315 struck a deer. (260932)
Amount Requested	\$9,501.40 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink, appearing to read "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	72668634	1	\$1,230.80	08/30/2023		00003028866
	2024	72668634	2	\$201.60	08/30/2023		00003028866
	2024	72668634	3	\$2,142.00	08/30/2023		00003028866
	2024	72668634	4	\$5,927.00	08/30/2023		00003028866

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Search

▼ Warrant Information

Fiscal Year : 2024 Amount : \$9,501.40
 Warrant Number : 72668634 Vendor Customer : 00003028866
 Line Number : 1 Last Updated : 8/30/23

▼ Issue Information

Issued : 08/30/2023 Void :
 Document ID : RISK00524241005 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$1,230.80
 Comments :

▼ Redeemed Information

Redeemed : Batch Number :
 Redeemed Bank : Sequence Number :
 Redeemed Fund :
 Redeemed Department :

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

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PartsShare:
Federal ID: 87-2591068
Resale Number: 1-17-020011
Federal EPA: IAR000007856

Section 5, Item M.

Final Bill

RO Number: 24245

Customer:	Insurance:	Adjuster:	Estimator:	Scott Larson
Iowa State Patrol	QCS	Phone:	Create Date:	6/9/2023
4425 S Washington		Claim:	APDSOI0260932-00	
			1	
Mason City, IA 50401		Loss Date:		
(111) 111-1111		Deductible:		

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Silver

VIN: 2C3CDXKT3LH127489	Interior Color:	Mileage In: 91,901	Vehicle Out: 7/20/2023
License: 315	Exterior Color: Silver	Mileage Out:	
State: IA	Production Date: 2/2020	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		INFORMATION LABELS						
2	E01	Remove/Replace	Rpl information labels				0.3	Body	
3	E01	Remove/Replace	AC label R-134a	1	2.05	OEM	0.0	Body	
4	S01	Remove/Replace	Emission label 5.7 liter w/police	1	6.85	OEM	0.0	Body	
5	E01		FRONT BUMPER & GRILLE						
6	E01	Remove/Replace	O/H front bumper				3.4	Body	
7	E01	Remove/Replace	Bumper cover	1	686.00	A/M	0.0	Body	3.4
8	E01		Add for Clear Coat						1.4
9	E01		Add for Two Tone						1.0
10	E01	Repair	Cut holes for push bar				0.5	Body	
11	E01	Remove/Replace	Closure panel	1	166.00	A/M	0.0	Body	
12	E01	Remove/Replace	RT Support inner	1	29.00	A/M	0.0	Body	
13	S01	Remove/Replace	RT Support outer	1	10.80	OEM	0.0	Body	
14	S01	Remove/Replace	Support rivet			OEM			
15	E01	Remove/Install	License bracket type 1				0.1	Body	
16	E01	Remove/Replace	Push bar w/wraps	1	825.24	Other	1.5	Body	
17	E01	Sublet	Shipping - Push bar	1	100.00	Other			
18	E01	Remove/Replace	Push Pin	2	3.80	OEM			
19	E01	Remove/Replace	Retainer - closure panel	10	67.00	OEM			
20	E01	Remove/Replace	Upper grille black crossbars	1	341.00	A/M	0.0	Body	
21	E01	Repair	Cut holes for upper grille				0.5	Body	
22	S01	Remove/Replace	Lower grille w/o adaptive cruise	1	103.00	A/M	0.0	Body	

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 24245

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Silver

23	S01	Remove/Replace	Impact bar (UHS)	1	322.00	A/M	0.7	Body	1.0
24	S01	Remove/Replace	Energy absorber	1	90.00	A/M	0.0	Body	
25	S01	Remove/Replace	Support rivet	6	12.90	OEM			
26	E01		FRONT LAMPS						
27	E01	Remove/Replace	RT Headlamp assy halogen	1	702.00	A/M	0.4	Body	
28	E01	Remove/Replace	Aim headlamps				0.5	Body	
29	S01	Remove/Install	LT R&I headlamp assy				0.3	Body	
30	S01		RADIATOR SUPPORT						
31	S01	Remove/Replace	Radiator support	1	291.00	A/M	1.0	Body	1.6
32	S01	Remove/Replace	Evacuate & recharge				1.4	Mech	
33	S01	Remove/Replace	Refrigerant recovery				0.4	Mech	
34	S01	Remove/Replace	RT Air guide 1-piece guide all	1	29.70	OEM	0.1	Body	
35	S01	Remove/Install	RT Sight shield				0.0	Body	
36	S01	Remove/Install	LT Sight shield				0.0	Body	
37	S01	Remove/Replace	RT Support bracket	1	10.80	OEM	0.1	Body	
38	E01		HOOD						
39	E01	Remove/Replace	Hood (ALU)	1	1,078.00	A/M	1.5	Body	3.0
40	E01		Overlap Major Non-Adj. Panel						(0.2)
41	E01		Add for Clear Coat						0.6
42	E01		Add for Underside(Complete)						1.5
43	E01	Remove/Replace	Seam Sealer - Underside of hood	1	25.00	Other	0.5	Body	
44	S01	Remove/Install	Latch w/o remote start				0.4	Body	
45	E01		FENDER						
46	E01	Remove/Replace	RT Fender w/o wide body	1	312.00	A/M	1.6	Body	2.0
47	E01		Overlap Major Adj. Panel						(0.4)
48	E01		Add for Clear Coat						0.3
49	E01		Add for Edging						0.5
50	E01	Remove/Replace	RT Fender liner 3.6, 5.7 liter	1	118.00	A/M	0.0	Body	
51	E01	Remove/Replace	Decal - State Trooper				0.3	Body	
52	S01	Repair	RT Apron - Straighten				0.2	Body	
53	S01	Repair	RT Rail assy (HSS)				0.5	Body	0.5
54	S01		Overlap Major Non-Adj. Panel						(0.2)
55	E01		FRONT DOOR						
56	E01	Repair	RT Outer panel (HSS)				0.5	Body	2.1
57	E01		Overlap Major Adj. Panel						(0.4)
58	E01		Add for Clear Coat						0.3
59	E01	Remove/Install	RT Front w'strip				0.2	Body	
60	S01	Remove/Replace	RT Belt w'strip	1	136.00	OEM	0.3	Body	
61	E01	Remove/Install	RT Power mirror w/o heat, w/o memory, w/o blind spot blue				0.5	Body	
62	E01	Remove/Install	RT Handle, outside black				0.4	Body	
63	E01	Remove/Install	RT R&I trim panel				0.5	Body	
64	E01	Remove/Install	Decal - State Patrol / remove & clean up				0.3	Body	

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 24245

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Silver

65	E01	Remove/Replace	Decal - State Patrol - application				0.3	Body
66	E01		VEHICLE DIAGNOSTICS					
67	E01	Sublet	Pre-repair scan	1	96.50	Sublet		
68	E01	Repair	Pre Repair Scan Labor				0.5	Mech
69	E01	Sublet	Post-repair scan	1	128.95	Sublet		
70	E01	Repair	Post Repair Scan Labor				0.5	Mech
71	E01		MISCELLANEOUS OPERATIONS					
72	E01	Remove/Replace	Cover car/bag	1	10.00	A/M	0.2	Body
73	E01	Remove/Replace	Corrosion Protection	1	10.00	A/M	0.2	Body
74	E01	Remove/Replace	Flex Addtive	1	3.10	Other		
75	E01		Temporary Repairs - Frt door				0.3	Body

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts		206.31			5,597.55
Sublet/Miscellaneous					325.45
Labor, Body			68.00	18.1	1,230.80
Labor, Refinish			119.00	18.0	2,142.00
Labor, Mechanical			72.00	2.8	201.60
E.P.C.					4.00
Subtotal					9,501.40
Sales Tax					0.00
Grand Total					9,501.40
Net Total					9,501.40

Estimate Version	Total \$
Original	7,805.85
Supplement S01	1,695.55

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00

Customer Total \$:	9,501.40
Received from Customer \$:	0.00
Balance due from Customer \$:	9,501.40

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

August 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #315 on June 9, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 28, 2023
AOS Claim ID: 3556

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$7,114.85, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Department of Public Safety's request for an emergency allocation in the amount of \$7,114.85, subject to an audit of actual invoices. On June 9, 2023, State Patrol Vehicle #315 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Department of Administrative Services
Joel Lunde, Department of Management

AOS Claim # 3556
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$29,400.01, subject to audit of actual invoices. On September 9, 2023, numerous vehicles were vandalized. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Department of Public Safety
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3593
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Vandalism to Numerous State Patrol Cars on September 9, 2023
Department of Public Safety – Iowa State Patrol
Claim dated October 26, 2023
AOS Claim ID: 3593

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$29,400.01, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.", is written over a light blue circular stamp.

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 26, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#139, 238, 266, 189, 449, 500, 171, 512, 163, 541/Vandalism
Event Date	September 9, 2023
Summary	Multiple vehicles were vandalized at the ISU/UofI game. (266330-002 thru 012)
Amount Requested	\$29,400.01 - Estimates
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 26, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#139, 238, 266, 189, 449, 500, 171, 512, 163, 541/Vandalism
Event Date	September 9, 2023
Summary	Multiple vehicles were vandalized at the ISU/UofI game. (266330-002 thru 012)
Amount Requested	\$29,154.81 - Estimates
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

My Repair Totals

139	3493.68
238	1713.6
266	3985.4
189	2118.5
449	3823.4
500	2548.5
171	510.6
512	3598.95
163	4672.15
541	2935.23

TOTAL 29,400.01

See revised letter
 obtained
 from Mariah



Risk, DAS <das.risk@iowa.gov>

Fwd: Vehicle Damage at Jack Trice Stadium

1 message

Risk, DAS <das.risk@iowa.gov>

Mon, Sep 11, 2023 at 8:37 AM

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification, please see email chain for vandalism claim. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

----- Forwarded message -----

From: **Albright Andrew** <albright@dps.state.ia.us>

Date: Sat, Sep 9, 2023 at 6:50 PM

Subject: Vehicle Damage at Jack Trice Stadium

To: das.risk@iowa.gov <das.risk@iowa.gov>, vehicledamage <vehicledamage@dps.state.ia.us>, Guill

Bryan <guill@dps.state.ia.us>, Adams Jeannie <jadams@dps.state.ia.us>

Cc: post1sup <post1sup@dps.state.ia.us>, Andrews Nathan <andrews@dps.state.ia.us>

All concerned,

While parked in lot G2 at Jack Trice Stadium for the Iowa/Iowa State football game today, approximately 11 patrol cars were keyed and/or otherwise damaged. I'm still waiting on final numbers, photos, etc., but I will forward them when they are received. When I get all the information, can this all be done on one vehicle damage report? Preliminary troopers involved:

Nick Henkle #139

500

Seth Bean #149

171

Jordan Barnes #238

512

Conner Simpson #266

143

Joe Nickell #189

415

Ron Schipper #449

Tracy Barker # 500

Carlos Lopez #171

Alex Taylor #512

Brian Koob #163

~~Kyle Rich #415~~

SERGEANT ANDY ALBRIGHT ★26★

Iowa State Patrol District 1

260 NW 48th Pl.

Des Moines, IA 50313

Office: (515) 725-0010

Cell: (515) 443-6119

State Radio: (515) 323-4360

Email: albright@dps.state.ia.us

cid:image003.png@01D942A6.39415E90 cid:image004.png@01D942A6.39415E90

4 attachments



image005.png
26K



image006.png
10K



image005.png
26K



image006.png
10K

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	238	Vehicle Mileage:	61,698
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger 2C3CDXKT6LH120178		
Assigned To:	Trp. Barnes	Badge #	238
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$2004.56
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	449	Vehicle Mileage:	76,701
Vehicle Description: (Yr/Make/Model/ & Vin#)	2018 Chevrolet Tahoe 1GNSKDEC7JR240082		
Assigned To:	Trp. Schipper	Badge #	449
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$3659.00

Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	139	Vehicle Mileage:	67,546
Vehicle Description: (Yr/Make/Model/ & Vin#)	2021 Chevrolet Tahoe 1GNSKLED4MR265481		
Assigned To:	Trp. Henkle	Badge #	139
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$3493.68
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	500	Vehicle Mileage:	139,229
Vehicle Description: (Yr/Make/Model/ & Vin#)	2017 Chevrolet Tahoe 1GNSKDEC8HR196264		
Assigned To:	Trp. Barker	Badge #	500
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$2548.50
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants:	No occupants		

(Other than driver)

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	266	Vehicle Mileage:	54,703
Vehicle Description: (Yr/Make/Model/ & Vin#)	2021 Dodge Charger 2C3CDXKG5MH528627		
Assigned To:	Trp. Simpson	Badge #	266
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$3731.20
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	163	Vehicle Mileage:	56,145
Vehicle Description: (Yr/Make/Model/ & Vin#)	2021 Chevrolet Tahoe 1GNSKLED4MR255873		
Assigned To:	Trp. Koob	Badge #	163
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$4672.15
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	512	Vehicle Mileage:	81,881
Vehicle			

Description: (Yr/Make/Model/ & Vin#)	2019 Chevrolet Tahoe 1GNSKDEC9KR236942		
Assigned To:	Trp. Taylor	Badge #	512
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$3532.00
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	189	Vehicle Mileage:	69,334
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Chevrolet Tahoe 1GNSKDECXLR260989		
Assigned To:	Trp. Nickell	Badge #	189
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$2118.50
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	541	Vehicle Mileage:	104,185
Vehicle Description: (Yr/Make/Model/ & Vin#)	2019 Dodge Charger 2C3CDXKT6KH577250		
Assigned To:	District 16	Badge #	NA
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$2834.88

Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

STATE VEHICLE: (Mark if Act of Nature) CASE #:

Date: (Month/Day/Year)	9/9/2023	Time: (Time plus a.m./p.m.)	2:30 p.m.
Vehicle Plate #:	JHU738	Vehicle Mileage:	54,506
Vehicle Description: (Yr/Make/Model/ & Vin#)	2021 Dodge Charger 2C3CDXKG2MH528651		
Assigned To:	Trp. Lopez	Badge #	171
Driven By:	NA	Badge #	NA
Driver's Lic #:		Damage:	\$510.60
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$0
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi /Unmarked)	Unmarked
Injured/Injuries:	None		
Occupants: (Other than driver)	No occupants		

266330

Section 5, Item N.

- 139 - \$3,493.68 - 002
- 238 - \$1,713.60 - 003
- 266 - \$3,731.20 - 004
- 189 - \$2,213.15 - 005
- 449 - \$4,110.90 - Repairs Completed - 000
- 500 - \$2,675.45 - 007
- 171 - \$524.60 - 008
- 512 - \$3,598.95 - Repairs Completed 009
- 163 - \$4,158.05 - 010
- 541 - \$2,935.23 - 012
- Estimated Total: \$29,154.81.

~~415 - 007~~

29C20
#139
266330-002

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

Workfile ID:

997b0849

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

Written By: Ryland Malsam

Insured: STATE OF IOWA, STATE OF IOWA Policy #: UNKNOWN Claim #: APDSOI0266330-001
Type of Loss: Collision Date of Loss: 10/12/2023 12:00 PM Days to Repair: 0
Point of Impact: 03 Right T-Bone (Right Side)

Owner:

STATE OF IOWA, STATE OF IOWA
CARROLL, IA 51401

Inspection Location:

WITTRUCK MOTOR COMPANY
1019 HWY 30 WEST
CARROLL, IA 51401
Other
(712) 792-9234 Evening

Repair Facility:

VEHICLE

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection

VIN: 1GNSKLED4MR265481 Production Date: Interior Color:
License: Odometer: 67,576 Exterior Color:
State: Condition:

TRANSMISSION

Automatic Transmission
Overdrive
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat
Power Passenger Seat

DECOR

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Alarm
Message Center
Steering Wheel Touch Controls
Rear Window Wiper
Telescopic Wheel
Climate Control
Dual Air Condition

AM Radio

FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags

Positraction

Lane Departure Warning

ROOF

Luggage/Roof Rack

SEATS

3rd Row Seat

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

TRUCK

Trailer Hitch
Trailer Package
Running Boards/Side Steps

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection

Dual Mirrors

Privacy Glass

Console/Storage

Backup Camera

Parking Sensors

RADIO

Communications System

Hands Free Device

Xenon or L.E.D. Headlamps

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT DOOR					
2	*	Rpr RT Door shell w/o body side moldings				2.5	2.1
3		R&I RT Front w'strip				0.1	
4	*	R&I RT Belt molding chrome				0.3	
5		R&I RT Upper molding chrome				0.2	
6		R&I RT R&I mirror				0.4	
7		R&I RT R&I trim panel				0.4	
8		R&I RT Handle, outside w/o chrome				0.4	
9		R&I RT Water shield				0.2	
10		R&I RT Window molding				0.2	
11		R&I RT Run w'strip				0.2	
12	*	Repl RT Upper molding rivet -10%	9132667	9	67.68		
13	#	R&I DECAL				0.6	
14		REAR DOOR					
15	*	Rpr RT Door shell w/o body side moldings				2.5	2.1
16		Overlap Major Adj. Panel					-0.4
17		R&I RT Front w'strip				0.1	
18		R&I RT Rear w'strip				0.1	
19	*	R&I RT Belt molding chrome				0.3	
20		R&I RT R&I trim panel				0.4	
21	*	R&I RT Handle, outside w/o chrome				0.4	
22		R&I RT Window molding				0.2	
23		R&I RT Water shield				0.2	
24		QUARTER PANEL					
25	*	Rpr LT Quarter panel				2.5	3.1
26		Overlap Major Adj. Panel					-0.4
27	*	Rpr RT Quarter panel				3.0	3.1
28		Overlap Major Adj. Panel					-0.4
29	*	R&I Fuel pocket gas w/o lock cntrl				0.3	
30		R&I LT Wheelhouse liner				0.3	
31	*	Rpr Fuel door				0.5	0.5
32		Overlap Minor Panel					-0.2
33		R&I RT Front molding chrome				0.2	
34		R&I LT Front molding chrome				0.2	
35		LIFT GATE					
36	*	Rpr Lift gate				1.5	2.4
37		Overlap Major Adj. Panel					-0.4
38		Clear Coat					2.5
39		R&I Lower trim panel manual lift gate black				0.6	
40		R&I RT Side gate trim black				0.3	

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection

41	R&I	LT Side gate trim black			0.3
42	R&I	Upper gate trim black			Incl.
43	R&I	Applique panel type 1			0.5
44	*	R&I Switch cover			0.4
45	#	R&I DECAL			0.5
46 REAR LAMPS					
47	R&I	RT Tail lamp			0.4
48	R&I	LT Tail lamp			0.4
49 REAR BUMPER					
50	R&I	R&I bumper cover			1.1
51 VEHICLE DIAGNOSTICS					
52		Pre-repair scan	1	m	
53	*	Post-repair scan	1	80.00 m	
54	#	Hazardous Waste	1	5.00	
55	#	Cover Car	1	10.00	0.2
56	#	Tint Color	1		1.0
57	#	Corrosion Protection	1	10.00	
58	#	MASK GLASS	1	10.00	0.5
59	#	Color Sand/ Buff	1	10.00	2.0
SUBTOTALS			192.68	25.4	15.0

ESTIMATE TOTALS	Basis	Rate	Cost \$
Parts			192.68 A
Body Labor	B 25.4 hrs @	\$ 65.00 /hr	1,651.00 R
Paint Labor	C 15.0 hrs @	\$ 110.00 /hr	1,650.00 R
Subtotal			3,493.68
Total Cost of Repairs			3,493.68 F
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			3,493.68 F

MyPriceLink Estimate ID / Quote ID:

1141803243920171008 / 130327200

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

Workfile ID:

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: ISP #238

Job Number:

Written By: Wayne Malsam

Insured:	ISP #238	Policy #:	UNKNOWN	Claim #:	APDSOI0266330-003
Type of Loss:	Collision	Date of Loss:	9/22/2023 12:00 PM	Days to Repair:	0
Point of Impact:	03 Right T-Bone (Right Side)				

Owner:

ISP #238
WATERLOO, IA 50702

Inspection Location:

WITHAM COLLISION CENTER
2033 LAPORTE RD
Waterloo, IA 50702
Other
(319) 236-7217 Evening

Repair Facility:



VEHICLE

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN:	2C3CDXKT6LH120178	Production Date:		Interior Color:	
License:	238	Odometer:	61,875	Exterior Color:	
State:		Condition:			

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel
Climate Control
Backup Camera
Parking Sensors

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

Estimate of Record

Section 5, Item N.

Owner: ISP #238

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		VEHICLE DIAGNOSTICS					
2	*	Repl Post-repair scan		1	m	1.0	M
3		PILLARS, ROCKER & FLOOR					
4	*	Blnd RT Aperture panel w/o wide body					1.4
5		REAR DOOR					
6		Blnd RT Door shell w/o wide body (HSS)					1.0
7		R&I RT Belt w'strip				0.3	
8		R&I RT Handle, outside black				0.4	
9		R&I RT R&I trim panel				0.5	
10		R&I RT Lower w'strip				0.2	
11		R&I RT Rear w'strip				0.2	
12		QUARTER PANEL					
13		R&I RT Wheelhouse liner w/o vented bumper				0.4	
14	*	Rpr RT Quarter panel				3.0	2.6
15		Add for Clear Coat					1.0
16		REAR LAMPS					
17		R&I RT Tail lamp assy				0.3	
18		REAR BUMPER					
19		R&I R&I bumper cover				1.2	
20	#	Hazardous Waste		1	4.00 X		
21	#	Corrosion Protection		1	10.00	0.3	
22	#	lift reveal		1		0.5	
23	#	Feather Prime and Block		1		1.0	
24	#	buff deck lid		1		1.5	
25	#	R&I quarter decal				1.0	
SUBTOTALS					14.00	11.8	6.0

sum of A sum of B C
F F F

Owner: **ISP #238**

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			10.00
Body Labor	B 10.8 hrs @	\$ 72.00 /hr	777.60
Paint Labor	C 6.0 hrs @	\$ 132.00 /hr	792.00
Mechanical Labor	B 1.0 hrs @	\$ 130.00 /hr	130.00
Miscellaneous			4.00
Subtotal			1,713.60
Total Cost of Repairs			1,713.60
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			1,713.60

**A
R
R
A
F**

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

QUALITY CLAIMS SOLUTIONS

Workfile ID:

Section 5, Item N.

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

Written By: Ryland Malsam

Insured: STATE OF IOWA, STATE OF IOWA Policy #: UNKNOWN Claim #: APDSOI0266330-004
Type of Loss: Collision Date of Loss: 9/24/2023 12:00 PM Days to Repair: 0
Point of Impact: 09 Left T-Bone (Left Side)

Owner:
STATE OF IOWA, STATE OF IOWA

1619 TRURO PAVEMENT
OSCEOLA, IA 50213

Inspection Location:
STEW HANSEN'S URBANDALE COLLISION
C
12103 HICKMAN ROAD
DES MOINES, IA 50323
Other
(515) 331-2904 Evening

Repair Facility:

VEHICLE

2021 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI

VIN: 2C3CDXKG5MH528627 Production Date: Interior Color:
License: Odometer: 54,703 Exterior Color:
State: 2106 Condition:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel

RADIO

Climate Control
Backup Camera
Parking Sensors

AM Radio

FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

Estimate of Record

Section 5, Item N.

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2021 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2	R&I	R&I bumper cover				1.9	
3	#	R&I PUSH BAR				2.0	
4		FRONT LAMPS					
5	*	R&I LT Headlamp assy halogen				0.4	
6		Repl Aim headlamps		1		0.5	
7		FENDER					
8	*	Rpr LT Fender w/o wide body				1.0	2.0
9	#	DECAL REMOVAL		1		1.0	
10	#	R&I SPOT LAMP				2.0	
11		ELECTRICAL					
12	*	R&I Battery 730 CCA				m 0.2	
13		R&I Camera all				m 0.1	
14		PILLARS, ROCKER & FLOOR					
15	R&I	LT Rocker molding				0.8	
16		Repl LT Rocker molding rivet	6509049AA	8	73.20		
17		FRONT DOOR					
18	R&I	LT R&I door assy				1.2	
19	*	Rpr LT Door shell (HSS)				1.0	2.1
20		Overlap Major Adj. Panel					-0.4
21	#	R&I DECAL REMOVAL				0.5	
22		R&I LT Front w'strip				0.2	
23		R&I LT Power mirror w/o heat, w/o memory, w/o blind spot blue				0.5	
24		R&I LT Belt w'strip				0.3	
25		R&I LT R&I trim panel				0.5	
26		R&I LT Handle, outside black				0.4	
27		REAR DOOR					
28	*	Rpr LT Outer panel w/o wide body (HSS)				2.0	2.0
29		Overlap Major Adj. Panel					-0.4
30		R&I LT Belt w'strip				0.3	
31		R&I LT R&I trim panel				0.5	
32		R&I LT Handle, outside black				0.4	
33		BACK GLASS					
34	*	Rpr Back glass Dodge Note: ROPE				1.0	
35		QUARTER PANEL					
36	*	Rpr LT Quarter panel				2.0	2.6
37		Overlap Major Adj. Panel					-0.4
38		Add for Edging					0.3
39		R&I Fuel door				0.3	
40	*	Rpr Fuel door				0.5	0.3

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2021 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI

41	#	R&I	DECAL REMOVAL					1.0		
42	*	Rpr	RT Quarter panel					<u>1.0</u>	2.6	
43			Overlap Major Adj. Panel						-0.4	
44	TRUNK LID									
45		R&I	R&I trunk lid					0.8		
46	*	Rpr	Trunk lid all					<u>2.0</u>	2.3	
47			Overlap Major Adj. Panel						-0.4	
48			Clear Coat						2.5	
49		R&I	Trunk lid trim					0.3		
50	#		TRUNK LID ANTENNAS	1				1.0		
51	REAR LAMPS									
52		R&I	RT Tail lamp assy					0.3		
53		R&I	LT Tail lamp assy					0.3		
54		R&I	Backup lamp					0.3		
55	REAR BUMPER									
56		R&I	R&I bumper cover					1.2		
57	VEHICLE DIAGNOSTICS									
58	*		Pre-repair scan	1		m		<u>0.5</u>	M	
59	*		Post-repair scan	1		m		<u>0.5</u>	M	
60	#		Tint Color	1					0.5	
61	#		Corrosion Protection	1	15.00					
62	#		Cover Car	1	5.00					
63	#		Hazardous Waste	1	4.00					
SUBTOTALS								97.20	30.7	15.2

				A	sum of B	C
				F	F	F
ESTIMATE TOTALS						
Category	Basis		Rate		Cost \$	
Parts					97.20 A	
Body Labor	B	29.7 hrs @	\$ 68.00 /hr	2,019.60 R		
Paint Labor	C	15.2 hrs @	\$ 118.00 /hr	1,793.60 R		
Mechanical Labor	B	1.0 hrs @	\$ 75.00 /hr	75.00 R		
Subtotal					3,985.40	
Total Cost of Repairs					3,985.40 F	
Deductible					0.00	
Total Adjustments					0.00	
Net Cost of Repairs					3,985.40	

Karl Chevrolet Collision Center Ankeny

Workfile ID: Section 5, Item N.
 PartsShare:
 Federal ID: 42-1092272

Your Dealer for Life
 1101 Southeast Oralabor Road, Ankeny, IA 50021
 Phone: (515) 299-4337
 FAX: (515) 964-2293

Estimate

RO Number:

Customer: STATE OF IOWA UNIT 189	Insurance: STATE OF IOWA	Adjuster: Phone: Claim: 189 Loss Date: Deductible:	Estimator: Michael Wright Create Date: 9/13/2023
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(515) 725-0010 189

2020 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection WHITE

VIN: 1GNSKDECXLR260989	Interior Color: BLACK	Mileage In: 69,334	Vehicle Out:
License: 189	Exterior Color: WHITE	Mileage Out:	
State: IA	Production Date: 2/2020	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		HOOD						
2	E01	Repair	Hood (ALU)				3.0	Body	3.3
3	E01		Add for Clear Coat						1.3
4	E01		FRONT DOOR						
5	E01	Remove/Install	LT Belt molding chrome				0.3	Body	
6	E01	Remove/Install	LT Applique				0.2	Body	
7	E01	Remove/Install	LT R&I mirror				0.4	Body	
8	E01	Remove/Install	LT Handle, outside body color, w/o chrome w/o passive				0.4	Body	
9	E01	Remove/Install	LT R&I trim panel				0.4	Body	
10	E01	Blend	LT Outer panel Tahoe & Yukon						1.1
11	E01	Remove/Install	LT Upper molding chrome				0.2	Body	
12	E01		REAR DOOR						
13	E01	Repair	LT Outer panel Tahoe & Yukon				3.0	Body	2.1
14	E01		Overlap Major Non-Adj. Panel						(0.2)
15	E01		Add for Clear Coat						0.4
16	E01	Remove/Install	LT Belt w'strip chrome				0.3	Body	
17	E01	Remove/Install	LT Handle, outside w/o chrome w/o passive				0.4	Body	
18	E01	Remove/Install	LT R&I trim panel				0.4	Body	
19	E01		QUARTER PANEL						
20	E01	Repair	LT Quarter panel				3.0	Body	3.1
21	E01		Overlap Major Adj. Panel						(0.4)
22	E01		Add for Clear Coat						0.5

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Estimate

Section 5, Item N.

RO Number:

2020 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection WHITE

23	E01	Remove/Install	LT Front molding chrome				0.2	Body
24	E01	Remove/Install	LT Rear molding				0.4	Body
25	E01		REAR LAMPS					
26	E01	Remove/Install	LT Combo lamp assy				0.3	Body
27	E01		REAR BUMPER					
28	E01	Remove/Install	R&I bumper cover				1.0	Body
29	E01		MISCELLANEOUS OPERATIONS					
30	E01	Sublet	Hazardous waste removal	1	5.00	Other		
31	E01	Remove/Replace	Cover Car	1	10.00	A/M		
32	E01	Remove/Replace	Corrosion protection	1	10.00	A/M	0.3	Body
33	E01		Post Repair Scan- Per OEM Guideline				0.5	Body
34	E01		REMOVE DECALS				3.0	Body

			F 25 sum of A		B 17.7	C 11.2	F	
Estimate Totals	Discount \$	Markup \$	Rate \$		Total Hours			Total \$
Parts								20.00 A
Sublet/Miscellaneous								5.00 A
Labor, Body			55.00		B 17.7			973.50 R
Labor, Refinish			100.00		C 11.2			1,120.00 R
Subtotal								2,118.50
Sales Tax								0.00
Grand Total								2,118.50 F
Net Total								2,118.50

Estimate Version	Total \$
Original	2,118.50

Insurance Total \$:	2,118.50
Received from Insurance \$:	0.00
Balance due from Insurance \$:	2,118.50
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

QUALITY CLAIMS SOLUTIONS

Workfile ID:

Section 5, Item N.

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT 449

Job Number:

Written By: Ryland Malsam

Insured: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT 449 Policy #: UNKNOWN Claim #: APDSOI0266330-006
Type of Loss: Collision Date of Loss: 9/22/2023 12:00 PM Days to Repair: 0
Point of Impact: 12 Front

Owner: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT 449 ANKENY, IA 50021
Inspection Location: KARL CHEVROLET COLLISION CENTER ANK 1101 SOUTHEAST ORLABOR ROAD Ankeny, IA 50021 Other (515) 299-4337 Evening
Repair Facility:

VEHICLE

2018 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection

VIN: 1GNSKDEC7JR240082 Production Date: Interior Color:
License: Odometer: 76,893 Exterior Color:
State: 449 Condition:

TRANSMISSION

Automatic Transmission
Overdrive
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat
Power Passenger Seat

Console/Storage

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Alarm
Message Center
Steering Wheel Touch Controls
Rear Window Wiper
Climate Control

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
CD Player
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control

Communications System

Hands Free Device
Positraction

SEATS

Cloth Seats
Reclining/Lounge Seats
3rd Row Seat

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Trailer Hitch

**Owner: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT
449**

Job Number:

2018 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection

DECOR

Dual Mirrors
Privacy Glass

Dual Air Condition
Backup Camera
Parking Sensors

Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags

Trailer Package
Running Boards/Side Steps

Estimate of Record

Section 5, Item N.

Owner: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT 449

Job Number:

2018 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1	#	*QCS REVIEW USING CONTRACT RATES*		1			
		Note: RATES- BODY-57.5 PAINT-104.5 MECHANICAL/FRAME-57.5 DISCOUNTS- 28% ON OEM -DOMESTIC 20% ON OEM- IMPORT 25% ON AM					
2		FRONT BUMPER					
3	R&I	R&I bumper cover				1.2	
4		FRONT LAMPS					
5	R&I	RT Headlamp assy w/o HID lamps w/o RST pkg				0.5	
6	R&I	LT Headlamp assy w/o HID lamps w/o RST pkg				0.5	
7		HOOD					
8	*	Rpr Hood (ALU)				<u>3.0</u>	3.3
9		FENDER					
10	*	Rpr RT Fender Tahoe				<u>4.0</u>	2.2
11		Overlap Major Adj. Panel					-0.4
12	*	Rpr LT Fender Tahoe				<u>2.0</u>	2.2
13		Overlap Major Adj. Panel					-0.4
14		FRONT DOOR					
15	*	Rpr RT Outer panel Tahoe & Yukon				<u>3.0</u>	2.1
16		Overlap Major Adj. Panel					-0.4
17	*	Rpr LT Outer panel Tahoe & Yukon				<u>2.0</u>	2.1
18		Overlap Major Adj. Panel					-0.4
19	R&I	RT Belt molding chrome				0.3	
20	R&I	LT Belt molding chrome				0.3	
21	R&I	RT Upper molding chrome				0.2	
22	R&I	LT Upper molding chrome				0.2	
23	R&I	RT Applique				0.2	
24	R&I	LT Applique				0.2	
25	R&I	RT R&I mirror				0.4	
26	R&I	LT R&I mirror				0.4	
27	R&I	RT Handle, outside body color, w/o chrome w/o passive				0.4	
28	R&I	LT Handle, outside body color, w/o chrome w/o passive				0.4	
29	R&I	RT R&I trim panel				0.4	
30	R&I	LT R&I trim panel				0.4	
31		REAR DOOR					

Owner: STATE OF IOWA UNIT 449, STATE OF IOWA UNIT 449

Job Number:

2018 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection

32	*	Rpr	RT Outer panel Tahoe & Yukon				3.0	2.1	
33			Overlap Major Adj. Panel					-0.4	
34		R&I	RT Belt w'strip chrome				0.3		
35		R&I	RT R&I trim panel				0.4		
36		R&I	RT Handle, outside w/o chrome w/o passive				0.4		
37 QUARTER PANEL									
38	*	Rpr	RT Quarter panel				3.0	3.1	
39			Overlap Major Adj. Panel					-0.4	
40			Clear Coat					2.5	
41		R&I	RT Front molding chrome				0.2		
42		R&I	RT Rear molding				0.4		
43 REAR LAMPS									
44		R&I	RT Combo lamp assy				0.3		
45 REAR BUMPER									
46		R&I	R&I bumper cover				1.0		
47	#		Cover Car	1	5.00				
48	#		Hazardous Waste	1	10.00				
49	#		Corrosion Protection	1	10.00		0.3		
50	#	R&I	DECAL REMOVAL				3.0		
51 VEHICLE DIAGNOSTICS									
52			Pre-repair scan	1		m			
53	*		Post-repair scan	1		m	0.5		
54	#	R&I	PUSH BAR				2.0		
SUBTOTALS							25.00	34.8	17.2

ESTIMATE TOTALS				A	B	C
				F	F	F
Category	Basis	Rate	Cost \$			
Parts			25.00			A
Body Labor	B 34.8 hrs @	\$ 57.50 /hr	2,001.00			R
Paint Labor	C 17.2 hrs @	\$ 104.50 /hr	1,797.40			R
Subtotal			3,823.40			
Total Cost of Repairs			3,823.40			F
Deductible			0.00			
Total Adjustments			0.00			
Net Cost of Repairs			3,823.40			

MyPriceLink Estimate ID / Quote ID:

1134494684584878080 /

Karl Chevrolet Collision Center Ankeny

Workfile ID:
PartsShare:
Federal ID:

Section 5, Item N.

Your Dealer for Life
1101 Southeast Oralabor Road, Ankeny, IA 50021
Phone: (515) 299-4337
FAX: (515) 964-2293

42-1092272

Estimate

RO Number:

Customer:	Insurance:	Adjuster:	Estimator:
STATE OF IOWA UNIT 500	STATE OF IOWA	Phone:	Michael Wright
		Claim: 500	Create Date: 9/13/2023
(515) 725-0010		Loss Date:	
		Deductible:	

2017 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection WHITE

VIN: 1GNSKDEC8HR196264	Interior Color: BLACK	Mileage In: 139,229	Vehicle Out:
License: 500	Exterior Color: WHITE	Mileage Out:	
State: IA	Production Date: 12/2016	Condition:	Job #:

500

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT DOOR						
2	E01	Repair	RT Outer panel Tahoe & Yukon				2.0	Body	2.1
3	E01		Add for Clear Coat						0.8
4	E01	Remove/Install	RT Belt molding				0.3	Body	
5	E01	Remove/Install	RT Upper molding				0.2	Body	
6	E01	Remove/Install	RT Applique				0.2	Body	
7	E01	Remove/Install	RT R&I mirror				0.4	Body	
8	E01	Remove/Install	RT Handle, outside body color, w/o chrome w/o passive				0.4	Body	
9	E01	Remove/Install	RT R&I trim panel				0.4	Body	
10	E01		REAR DOOR						
11	E01	Repair	RT Outer panel Tahoe & Yukon				2.0	Body	2.1
12	E01		Overlap Major Adj. Panel						(0.4)
13	E01		Add for Clear Coat						0.3
14	E01	Repair	LT Outer panel Tahoe & Yukon				2.0	Body	2.1
15	E01		Overlap Major Adj. Panel						(0.4)
16	E01		Add for Clear Coat						0.3
17	E01	Remove/Install	RT Belt w'strip				0.3	Body	
18	E01	Remove/Install	LT Belt w'strip				0.3	Body	
19	E01	Remove/Install	RT Handle, outside w/o chrome w/o passive				0.4	Body	
20	E01	Remove/Install	LT Handle, outside w/o chrome w/o passive				0.4	Body	
21	E01	Remove/Install	RT R&I trim panel				0.4	Body	

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Estimate

RO Number:

2017 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection WHITE

22	E01	Remove/Install	LT R&I trim panel				0.4	Body	
23	E01		QUARTER PANEL						
24	E01	Repair	LT Quarter panel				3.0	Body	3.1
25	E01		Overlap Major Adj. Panel						(0.4)
26	E01		Add for Clear Coat						0.5
27	E01	Repair	RT Quarter panel				2.0	Body	3.1
28	E01		Overlap Major Adj. Panel						(0.4)
29	E01		Add for Clear Coat						0.5
30	E01	Remove/Install	RT Front molding				0.2	Body	
31	E01	Remove/Install	LT Front molding				0.2	Body	
32	E01	Remove/Install	RT Rear molding				0.4	Body	
33	E01	Remove/Install	LT Rear molding				0.4	Body	
34	E01		REAR LAMPS						
35	E01	Remove/Install	RT Combo lamp assy				0.3	Body	
36	E01	Remove/Install	LT Combo lamp assy				0.3	Body	
37	E01		REAR BUMPER						
38	E01	Remove/Install	R&I bumper cover				1.0	Body	
39	E01		MISCELLANEOUS OPERATIONS						
40	E01	Sublet	Hazardous waste removal	1	5.00	Other			
41	E01	Remove/Replace	Corrosion protection	1	10.00	A/M	0.3	Body	
42	E01	Remove/Replace	Cover Car	1	10.00	A/M			
43	E01		Post Repair Scan- Per OEM Guideline				0.5	Body	
44	E01		REMOVE DECALS				3.0	Body	

				25 sum of A			21.7 B		13.3 C		F	
Estimate Totals	Discount \$	Markup \$	Rate \$				Total Hours			Total \$		
Parts										20.00		A
Sublet/Miscellaneous										5.00		A
Labor, Body			55.00				B 21.7			1,193.50		R
Labor, Refinish			100.00				C 13.3			1,330.00		R
Subtotal										2,548.50		
Sales Tax										0.00		
Grand Total										2,548.50		F
Net Total										2,548.50		

Estimate Version	Total \$
Original	2,548.50

Insurance Total \$:	2,548.50
Received from Insurance \$:	0.00
Balance due from Insurance \$:	2,548.50
Customer Total \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number:

2017 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection WHITE

Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



**NORTH IOWA COLLISION CENTER
INC.**

Serving your car, light & heavy duty truck, heavy
equipment & RV repair needs.
11201 265TH ST, CLEAR LAKE, IA 50428
Phone: (641) 421-8555
FAX: (641) 421-8558

Workfile ID: Section 5, Item N.
PartsShare: 7yngk8
Federal ID: 87-2591068
State ID: 1-17-020011
Resale Number: 1-17-020011
Federal EPA: IAR000007856

Preliminary Estimate

Customer: Iowa State Patrol

Written By: Scott Larson

Insured: Iowa State Patrol
Type of Loss:
Point of Impact: 29 Vandalism

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
Iowa State Patrol
4425 S Washington
Mason City, IA 50401
(111) 111-1111 Cell

Inspection Location:
NORTH IOWA COLLISION CENTER INC.
11201 265TH ST
CLEAR LAKE, IA 50428
Repair Facility
(641) 421-8555 Business

Insurance Company:

VEHICLE

2021 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Blue Metallic

VIN: 2C3CDXKG2MH528651 Interior Color: Mileage In: 55,508 Vehicle Out:
License: JUH738 Exterior Color: Blue Metallic Mileage Out:
State: IA 171 Production Date: 12/2020 Condition: Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel

CLIMATE CONTROL

Climate Control
Backup Camera
Parking Sensors

RADIO

AM RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

Get live updates at www.carwise.com/e/4BcPmK

Preliminary Estimate

Customer: Iowa State Patrol

2021 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Blue Metallic

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		TRUNK LID					
2	*	Rpr Trunk lid all				1.0	1.0
3		Add for Clear Coat					0.4
4		R&I Lock cylinder				0.3	
5		Repl Nameplate "CHARGER" chrome	68280000AA	1	64.80	0.2	
6		Repl Nameplate "AWD"	68216158AB	1	64.80	0.2	
7	#	Rpr Clean up of adhesive				0.1	
8		R&I Trunk lid trim				0.3	
9		REAR LAMPS					
10		R&I Backup lamp				0.3	
11		MISCELLANEOUS OPERATIONS					
12	**	Repl A/M Cover car/bag		1	10.00	0.2	
13	**	Repl A/M Corrosion Protection		1	10.00	0.2	
14		OTHER CHARGES					
15	#	Haz-Waste		1	4.00		
SUBTOTALS					153.60	2.8	1.4
NOTES					sum of A	B	C
					F	F	F

Prior Damage Notes:
Normal wear

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			149.60
Body Labor	B 2.8 hrs @	\$ 68.00 /hr	190.40
Paint Labor	C 1.4 hrs @	\$ 119.00 /hr	166.60
Other Charges			4.00
Subtotal			510.60
Grand Total			510.60

QUALITY CLAIMS SOLUTIONS

Workfile ID:

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA

Job Number:

Written By: Mike Mayer

Insured: STATE OF IOWA
Type of Loss: Collision
Point of Impact: 17 Left & Right Side

Policy #: UNKNOWN
Date of Loss: 9/22/2023 12:00 PM

Claim #: APDSOI0266330-009
Days to Repair: 0

Owner:
STATE OF IOWA

ANKENY, IA 50021

Inspection Location:
KARL CHEVROLET COLLISION CENTER
ANK
1101 SOUTHEAST ORLABOR ROAD
Ankeny, IA 50021
Other
(515) 299-4337 Evening

Repair Facility:

VEHICLE

2019 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection White

VIN: 1GNSKDEC9KR236942
License: 512
State: IA

Production Date:
Odometer: 81,881
Condition:

Interior Color:
Exterior Color: White

512

TRANSMISSION

Automatic Transmission
Overdrive
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat
Power Passenger Seat

DECOR

Dual Mirrors

Console/Storage

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Alarm
Message Center
Steering Wheel Touch Controls
Rear Window Wiper
Climate Control
Dual Air Condition
Backup Camera

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
CD Player
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags

Communications System

Hands Free Device
Positraction

SEATS

Cloth Seats
Reclining/Lounge Seats
3rd Row Seat

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Trailer Hitch
Trailer Package
Running Boards/Side Steps

Owner: STATE OF IOWA

Job Number:

2019 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection White

Privacy Glass

Parking Sensors

Head/Curtain Air Bags

Estimate of Record

Section 5, Item N.

Owner: STATE OF IOWA

Job Number:

2019 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection White

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2	R&I	R&I bumper cover				1.2	
3		FRONT LAMPS					
4	R&I	RT Headlamp assy w/o HID lamps w/o RST pkg				0.5	
5		FENDER					
6	*	Rpr RT Fender Tahoe				<u>3.0</u>	2.2
7		FRONT DOOR					
8	*	Rpr RT Outer panel Tahoe & Yukon				<u>2.0</u>	2.1
9		Overlap Major Adj. Panel					-0.4
10	R&I	RT Belt molding chrome				0.3	
11	R&I	RT Upper molding chrome				0.2	
12	R&I	RT Applique				0.2	
13	R&I	RT R&I mirror				0.4	
14	R&I	RT Handle, outside body color, w/o chrome w/o passive				0.4	
15	R&I	RT R&I trim panel				0.4	
16		REAR DOOR					
17	*	Rpr RT Outer panel Tahoe & Yukon				<u>2.0</u>	2.1
18		Overlap Major Adj. Panel					-0.4
19	*	Rpr LT Outer panel Tahoe & Yukon				<u>2.0</u>	2.1
20		Overlap Major Adj. Panel					-0.4
21	R&I	RT Belt w/strip chrome				0.3	
22	R&I	LT Belt w/strip chrome				0.3	
23	R&I	RT Handle, outside w/o chrome w/o passive				0.4	
24	R&I	LT Handle, outside w/o chrome w/o passive				0.4	
25	R&I	RT R&I trim panel				0.4	
26	R&I	LT R&I trim panel				0.4	
27		QUARTER PANEL					
28	*	Rpr RT Quarter panel				<u>2.0</u>	3.1
29		Overlap Major Adj. Panel					-0.4
30	*	Rpr LT Quarter panel				<u>2.0</u>	3.1
31		Overlap Major Adj. Panel					-0.4
32	R&I	RT Front molding chrome				0.2	
33	R&I	LT Front molding chrome				0.2	
34	R&I	RT Rear molding				0.4	
35	R&I	LT Rear molding				0.4	
36		LIFT GATE					
37	*	Rpr Lift gate (ALU)				<u>2.0</u>	2.3
38		Overlap Major Adj. Panel					-0.4
39		Clear Coat					2.5

Owner: STATE OF IOWA

Job Number:

2019 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Flex Fuel Direct Injection White

40	R&I	Handle			0.4
41	R&I	Upper gate trim black			Incl.
42	R&I	Lower trim panel w/o power lift gate black			0.6
43 REAR LAMPS					
44	R&I	RT Combo lamp assy			0.3
45	R&I	LT Combo lamp assy			0.3
46	*	Rpr LT Combo lamp assy			<u>1.0</u>
47 REAR BUMPER					
48	R&I	R&I bumper cover			1.0
49 VEHICLE DIAGNOSTICS					
50	*	Rpr Post-repair scan		m	<u>0.5</u>
51 MISCELLANEOUS OPERATIONS					
52	*	Repl Cover car/bag	1	10.00	<u>0.0</u>
53	#	Hazardous Waste	1	3.00	
54	#	Corrosion Protection	1	5.00	0.1
55	#	Remove Decals	1		3.0
56	#	R&I Push Bar			2.0
SUBTOTALS				18.00	31.2
				A	C
				F	F

ESTIMATE TOTALS					
Category	Basis		Rate	Cost \$	
Parts				18.00	A
Body Labor	B 31.2 hrs @		\$ 57.50 /hr	1,794.00	R
Paint Labor	C 17.1 hrs @		\$ 104.50 /hr	1,786.95	R
Subtotal				3,598.95	
Total Cost of Repairs				3,598.95	F
Deductible				0.00	
Total Adjustments				0.00	
Net Cost of Repairs				3,598.95	

MyPriceLink Estimate ID / Quote ID:

1134479096177238016 /

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.



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11201 265TH ST, CLEAR LAKE, IA 50428
Phone: (641) 421-8555
FAX: (641) 421-8558

WORKME ID:
PartsShare: Section 5, Item N.
Federal ID: 87-2591068
Resale Number: 1-17-020011
Federal EPA: IAR000007856

Estimate

RO Number:

Customer:	Insurance:	Adjuster:	Estimator:	Scott Larson
Iowa State Patrol		Phone:	Create Date:	9/13/2023
4425 S Washington		Claim:		
Mason City, IA 50401		Loss Date:		
(111) 111-1111		Deductible:		

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection White

VIN: 1GNSKLED4MR255873	Interior Color:	Mileage In: 56,145	Vehicle Out:
License: 163	Exterior Color: White	Mileage Out:	
State:	Production Date: 10/2020	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Install	R&I bumper cover				1.7	Body	
3	E01	Remove/Install	Push Bar				1.5	Body	
4	E01		FRONT LAMPS						
5	E01	Remove/Install	LT Headlamp assy				0.5	Body	
6	E01		HOOD						
7	E01	Repair	Hood				1.0	Body	3.2
8	E01		Add for Clear Coat						1.3
9	E01		FENDER						
10	E01	Repair	LT Fender				1.0	Body	2.2
11	E01		Overlap Major Adj. Panel						(0.4)
12	E01		Add for Clear Coat						0.4
13	E01	Remove/Replace	Decal " State Trooper"			A/M	0.5	Body	
14	E01		PILLARS, ROCKER & FLOOR						
15	E01	Remove/Install	LT Step bar assy black				0.7	Body	
16	E01		FRONT DOOR						
17	E01	Remove/Install	LT R&I door assy				0.5	Body	
18	E01	Repair	LT Outer panel				1.0	Body	
19	E01	Remove/Install	LT Front w'strip				0.1	Body	
20	E01	Remove/Install	LT Belt molding black				0.3	Body	
21	E01	Remove/Install	LT Upper molding black				0.2	Body	
22	E01	Remove/Replace	LT Upper molding rivet	3	25.05	OEM			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number:

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection White

23	E01	Remove/Install	LT Front applique				0.2	Body	
24	E01	Remove/Install	LT Rear applique				0.2	Body	
25	E01	Remove/Replace	Decal "Iowa State Patrol"			A/M	0.5	Body	
26	E01	Remove/Install	LT R&I mirror				0.4	Body	
27	E01	Remove/Install	LT Handle, outside w/o chrome				0.4	Body	
28	E01	Remove/Install	LT Window molding				0.2	Body	
29	E01	Remove/Install	LT Door trim panel support bracket						
30	E01	Remove/Install	LT R&I trim panel				0.4	Body	
31	E01		REAR DOOR						
32	E01	Repair	LT Outer panel				1.5	Body	
33	E01	Remove/Install	LT Front w'strip				0.1	Body	
34	E01	Remove/Install	LT Rear w'strip				0.1	Body	
35	E01	Remove/Install	LT Belt molding black				0.3	Body	
36	E01	Remove/Install	LT Upper molding black				0.2	Body	
37	E01	Remove/Replace	LT Upper molding rivet	3	25.05	OEM			
38	E01	Remove/Install	LT Front applique				0.2	Body	
39	E01	Remove/Install	LT Rear applique				0.2	Body	
40	E01	Remove/Install	LT Door glass GM w/privacy tint				0.5	Body	
41	E01	Remove/Install	LT Fixed glass GM w/privacy tint				0.7	Body	
42	E01	Remove/Install	LT Handle, outside w/o chrome				0.4	Body	
43	E01	Remove/Install	LT Water shield				0.2	Body	
44	E01	Remove/Install	LT R&I trim panel				0.4	Body	
45	E01		QUARTER PANEL						
46	E01	Repair	LT Quarter panel				1.5	Body	3.1
47	E01		Overlap Major Non-Adj. Panel						(0.2)
48	E01		Add for Clear Coat						0.6
49	E01	Remove/Install	Fuel door				0.3	Body	
50	E01	Repair	Fuel door				0.5	Body	0.5
51	E01		Overlap Minor Panel						(0.2)
52	E01		Add for Clear Coat						0.1
53	E01	Remove/Install	LT Front molding black				0.2	Body	
54	E01	Remove/Install	LT Rear molding				0.4	Body	
55	E01	Remove/Install	LT Upper molding black				0.2	Body	
56	E01	Remove/Install	LT Qtr glass GM, w/glass breakage sensor w/privacy tint				2.0	Body	
57	E01	Remove/Replace	Urethane / Glass Kit	1	25.00	A/M			
58	E01	Remove/Install	LT Lock pillar trim black				0.0	Body	
59	E01	Remove/Install	LT Rear pillar trim black				0.1	Body	
60	E01	Remove/Install	LT Lower qtr trim manual fold seat black				0.7	Body	
61	E01		LIFT GATE						
62	E01	Repair	Lift gate				2.0	Body	2.4
63	E01		Overlap Major Adj. Panel						(0.4)
64	E01		Add for Clear Coat						0.4

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number:

2021 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection White

65	E01	Remove/Install	Applique panel type 2				0.5	Body
66	E01	Remove/Install	Handle				0.3	Body
67	E01	Remove/Install	Lift gate glass GM w/privacy tint				1.6	Body
68	E01	Remove/Replace	Urethane / Glass Kit	1	25.00	A/M		
69	E01	Remove/Install	R&I spoiler				0.5	Body
70	E01	Remove/Replace	Decal & reflective tape "State Trooper"			A/M	0.5	Body
71	E01	Remove/Install	Upper gate trim black				0.3	Body
72	E01	Remove/Install	RT Side gate trim black				0.3	Body
73	E01	Remove/Install	LT Side gate trim black				0.3	Body
74	E01		REAR LAMPS					
75	E01	Remove/Install	LT Tail lamp				0.4	Body
76	E01		REAR BUMPER					
77	E01	Remove/Install	R&I bumper cover				1.1	Body
78	E01		VEHICLE DIAGNOSTICS					
79	E01	Sublet	Pre-repair scan	1	96.50	Sublet		
80	E01	Repair	Pre Repair Scan Labor				0.5	Mech
81	E01	Sublet	Post-repair scan	1	128.95	Sublet		
82	E01	Repair	Post Repair Scan Labor				0.5	Mech
83	E01		MISCELLANEOUS OPERATIONS					
84	E01	Remove/Replace	Cover car/bag	1	10.00	A/M	0.2	Body
85	E01	Remove/Replace	Corrosion Protection	1	10.00	A/M	0.2	Body

sum of A 345.55 31.2 sum of B 13 C

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					120.10 A
Sublet/Miscellaneous					225.45 A
Labor, Body			68.00	B 30.2	2,053.60 R
Labor, Refinish			119.00	C 13.0	1,547.00 R
Labor, Mechanical			72.00	B 1.0	72.00 R
Material, Paint			50.00	C 13.0	650.00 R
E.P.C.					4.00
Subtotal					4,672.15
Sales Tax					0.00
Grand Total					4,672.15 F
Net Total					4,672.15

Estimate Version	Total \$
Original	4,672.15

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

QUALITY CLAIMS SOLUTIONS

Workfile ID:

105 N Krohn Place
 SIOUX FALLS, SD 57103
 Phone: (877) 237-3727, FAX:(605) 800-8591
 qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

Written By: Jon Gustafson

Insured: STATE OF IOWA, STATE OF IOWA Policy #: UNKNOWN Claim #: APDSOI0266330-012
 Type of Loss: Collision Date of Loss: 10/12/2023 12:00 PM Days to Repair: 0
 Point of Impact: 03 Right T-Bone (Right Side)

Owner: STATE OF IOWA, STATE OF IOWA
 ANKENY, IA 50021
Inspection Location: KARL CHEVROLET COLLISION CENTER
 ANK
 1101 SOUTHEAST ORLABOR ROAD
 Ankeny, IA 50021
 Other
 (515) 299-4337 Evening
Repair Facility:

#541

VEHICLE

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT6KH577250 Production Date: 12/2018 Interior Color:
 License: Odometer: 104,185 Exterior Color:
 State: Condition:

TRANSMISSION

Automatic Transmission
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Power Driver Seat

DECOR

Dual Mirrors
 Tinted Glass

CONVENIENCE

Air Conditioning
 Intermittent Wipers
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Message Center
 Steering Wheel Touch Controls
 Telescopic Wheel
 Climate Control
 Backup Camera
 Parking Sensors

AM Radio

FM Radio
 Stereo
 Search/Seek
 Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Front Side Impact Air Bags
 Head/Curtain Air Bags
 Hands Free Device

Cloth Seats

Bucket Seats
 Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
 Stability Control
 California Emissions
 Power Trunk/Liftgate

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Overhead Console

RADIO

SEATS

Estimate of Record

Section 5, Item N.

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2	R&I	R&I bumper cover				1.9	
3		FRONT LAMPS					
4	R&I	RT R&I headlamp assy				0.3	
5		FENDER					
6	Blnd	RT Fender					1.0
7		FRONT DOOR					
8	*	Rpr RT Outer panel (HSS)				3.0	2.1
9		Add for Clear Coat					0.8
10	R&I	RT Belt w'strip				0.3	
11	Repl	RT Applique	57010426AE	1	133.00	0.2	
12	R&I	RT Power mirror w/o heat, w/o memory, w/o blind spot blue				0.5	
13	R&I	RT Handle, outside black				0.4	
14	R&I	RT R&I trim panel				0.5	
15		REAR DOOR					
16	*	Rpr RT Outer panel (HSS)				3.0	2.0
17		Overlap Major Adj. Panel					-0.4
18		Add for Clear Coat					0.3
19	R&I	RT Belt w'strip				0.3	
20	Repl	RT Applique	57010428AD	1	121.00	0.2	
21	R&I	RT Handle, outside black				0.4	
22	R&I	RT R&I trim panel				0.5	
23		QUARTER PANEL					
24	*	Rpr RT Quarter panel				3.0	2.6
25		Overlap Major Adj. Panel					-0.4
26		Add for Clear Coat					0.4
27	*	Rpr LT Quarter panel				2.0	2.6
28		Overlap Major Adj. Panel					-0.4
29		Add for Clear Coat					0.4
30		TRUNK LID					
31	*	Rpr Trunk lid w/police w/camera				3.0	1.5
32		Overlap Major Adj. Panel					-0.4
33		Add for Clear Coat					0.2
34		REAR LAMPS					
35	R&I	RT Tail lamp assy				0.3	
36	R&I	LT Tail lamp assy				0.3	
37	R&I	Backup lamp				0.3	
38		REAR BUMPER					
39	R&I	R&I bumper cover				1.2	
40	#	Hazardous Waste		1	3.00		
41	#	Corrosion Protection		1	5.00	0.1	
42	#	Cover Car		1	10.00		

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

43 #	Remove Decals	1		3.0	
44 #	Post Scan	1		0.5	
SUBTOTALS				272.00	25.2
				A	C
ESTIMATE TOTALS				F	F
Category		Basis		Rate	Cost \$
Parts					272.00 A
Parts Discount		\$ 254.00		-28.0 %	-71.12 R
Body Labor		B 25.2 hrs @		\$ 57.50 /hr	1,449.00 R
Paint Labor		C 12.3 hrs @		\$ 104.50 /hr	1,285.35 R
Subtotal					2,935.23 F
Total Cost of Repairs					2,935.23
Deductible					0.00
Total Adjustments					0.00
Net Cost of Repairs					2,935.23

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Department of Corrections – Anamosa State Penitentiary:

- O. An emergency allocation and reimbursement in the amount of \$3,699.86. On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request was to cover repair costs. This represents partial payment as an additional request will be submitted when further repairs are completed.
- P. A supplemental emergency allocation and payment in the amount of \$9,000.00. This brings to total allocation to \$12,699.86. On April 21, 2023, On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request was to cover repair costs. This represents partial payment as an additional request will be submitted when all repairs are completed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Beth Skinner, Director, Department of Corrections
Bradley Hoenig, Interim Warden, Anamosa State Penitentiary
Jean Hall, Budget Analyst 2, Anamosa State Penitentiary
Matt Bender, Department of Management

AOS Claim # 3504
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

October 18, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Generators/Equipment due to High Winds and Power Outage
on April 21, 2023
Anamosa State Penitentiary – Department of Corrections
Claim Dated July 21, 2023
AOS Claim ID: 3504

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Anamosa State Penitentiary – Department of Corrections is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation and payment in the amount of \$3,699.86. This represents partial allocation and payment on the loss, as an additional request will be submitted when further repairs are completed.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Beth Skinner, Director, Department of Corrections
Nicholas Lamb, Warden, Anamosa State Penitentiary
Jean Hall, Budget Analyst 2, Anamosa State Penitentiary
Joel Lunde, Department of Management



STATE OF IOWA

KIM REYNOLDS, GOVERNOR
ADAM GREGG, LT. GOVERNOR

DEPARTMENT OF CORRECTIONS
BETH A. SKINNER, PhD, DIRECTOR
ANAMOSA STATE PENITENTIARY
NICHOLAS LAMB, WARDEN

July 21, 2023

Executive Council of Iowa
State Capital Building Rm. 114
1007 E. Grand Ave.
Des Moines, IA 50319

RE: 29C.20 Claim
Storm Damage April 21, 2023

The Anamosa State Penitentiary sustained damage due to a wind storm April 21, 2023. Repairs due to this damage that could have been completed by June 30, 2023 have been done. The Anamosa State Penitentiary paid the following vendors:

1. Electric Pump – payment document PRC P4232379A. The amount of payment was \$882.50, and we are seeking reimbursement of the same. The PRC was paid on 5/8/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.
2. Grainger – payment document P4232426 was paid on US Bank PRC B4232278. The amount of payment was \$578.53, and we are seeking reimbursement for the same. The PRC was paid on 6/9/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.
3. Siemen's - payment document P4232421. The amount of payment was \$2,081.50, and we are seeking reimbursement of the same. The PRC was paid on 5/16/23. The accounting string used to pay the invoice was: 0001-243-1231-2513.
4. Van Meter - payment document P4232355 was paid on US Bank PRC B4232278. The amount of payment was \$157.33, and we are seeking reimbursement of the same. The PRC was paid on 6/9/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.

I have included the invoices and payment documents for the FY23 portion of this claim for a total of \$3,699.86. We currently have a quote from Shermco Industries for \$9,000 to repair the breaker (quote attached), and are currently working with Johnson Controls to find a solution to repair the fire alarm remote monitoring station. I will send the quote once we receive it. Both of these companies will be paid in FY24. A FY24 claim will be submitted once the work has been completed.

Please let me know if you need anything else, and thank you for your assistance with this claim.

Sincerely,

Jean Hall
Budget Analyst 2

cc: Tammy Hollingsworth, State Auditor's Office
Lisa Oswald, ASP Business Manager

The mission of the Iowa Department of Corrections is:
Creating Opportunities for Safer Communities

Anamosa State Penitentiary
 29C.20 Claim
 High Winds 4/21/2023

Expenses incurred								
	Vendor	Description	Amount	Document	US Bank	Paid Date	Warrant #	Coding
FY23	Electric Pump	booster pumps at wellhouse	\$ 882.50	P4232379A		5/8/2023	72479439	0001-243-A45-1231-2230
FY23	Grainger	exhaust fan for sewer building	\$ 578.53	P4232426	B4232278	6/9/2023	85923760	0001-243-A45-1231-2230
FY23	Siemen's	troubleshoot & repair for sewer bldg	\$ 2,081.50	P4232421		5/16/2023	85902101	0001-243-A45-1231-2513
FY23	Van Meter	delay timer in power house	\$ 157.33	P4232355	B4232278	6/9/2023	85923760	0001-243-A45-1231-2230
Total of FY23 expenses			\$ 3,699.86					
FY24	Johnson Controls/JCI	fire alarm remote monitoring station		sent for estimate 4/25				0001-243-A45-1231-2230
FY24	Shermco Industries Inc.	repair breaker	\$ 9,000.00	M4240204				0001-243-A45-1231-2513
Total of FY24 expenses			\$ 9,000.00					
			\$ 12,699.86	as of 7/21/23				

Requested FY23 Reimbursement	\$ 3,699.86
Remaining FY24 Expenses	\$ 9,000.00
	\$ 12,699.86

REIMBURSEMENTS

\$ -

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000036

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 05/08/2023

PAGE 36
DATE OF RUN 05/08/2023.128
TIME OF RUN 19.27.57

MAY 10 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
ST LUKES JONES REGIONAL	H4232382	0001 23 243 A45 1348	00002124481	72479437	4,750.12*
WORLDWIDE TRAVEL STAFFI	H4232383	0001 23 243 A45 1346	00002090747	72479438	1,961.48*
ELECTRIC PUMP INC	P4232379A	0001 23 243 A45 1231	00003196224	72479439	882.50*
BLACK HILLS UTILITY HOL	B4232401	0001 23 243 A45 1231	00003015755	85895739	1,042.74*
TOTAL FOR ORGN			1231	\$	1,925.24
TOTAL FOR ORGN			1346	\$	1,961.48
TOTAL FOR ORGN			1348	\$	4,750.12
TOTAL FOR APPR				\$	8,636.84
TOTAL FOR FUND			0001	\$	8,636.84
TOTAL FOR AGENCY			243	\$	8,636.84

Mailed 5/11/23



PRC 243

P4232379A 1

PAGE: 1 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

BFY: FY: PERIOD:

CREATION DATE: 05-08-2023
DOCUMENT TOTAL: \$882.50

DOCUMENT DESCRIPTION:

Electric Pump Inc

Refer to Quote #0151125

ENTERED BY: **kglydew**

LAST USER: **kglydew**

Section 5, Item O.



Iowa
Fields of Opportunities

PRC 243

P4232379A 1

PAGE: 2 of 2

**STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED**

VNDR LN: 1	VENDOR#: 00003196224	DISB TYPE: Check	AMOUNT:	\$882.50
-------------------	-----------------------------	-------------------------	----------------	-----------------

Electric Pump Inc

4280 E 14th St
Des Moines, IA 50313-2604
OVERRIDE ADDRESS:

INV#:	VND INV DT:	TRACKING DT: 05-08-2023
--------------	--------------------	--------------------------------

COMM LN: 1	COMM#: 96296	TYPE: Service	RECEIVED SERVICE
			FROM: 04-27-2023 TO: 04-27-2023
QTY: 0.00000	UNIT:	UNIT PRICE: 0.000000	TOTAL: \$882.50
		DISC UNIT PRICE: 0.000000	CONTRACT AMT: \$882.50

REF DOC: PO 243 P4232379A	REF VNDR LN: 1	REF COMM LN: 1	REF TYPE: FINAL
----------------------------------	-----------------------	-----------------------	------------------------

COMMODITY

Well Services (Including Oil, Gas, and Water): Drilling, Plu

CL DESCRIPTION:

Well Services (Including Oil, Gas, and Water): Drilling, Plu

ACCT 1	BFY: 2023	FY:	PERIOD:	EVENT TYPE: AP01	LINE AMOUNT: \$882.50
REF DOC: PO 243 P4232379A	REF VNDR LN: 1	REF ACTG LN: 1	REF TYPE: FINAL		

CHECK DESCR:

Invoice #: 0901123-IN, Customer #: 4623504; Anamosa State Penitentiary

FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0001	243	1231	A45	2230	

235

INVOICE



4280 E 14th Street
Des Moines IA 50313-2604 USA

Telephone: (515) 265-2222 / FAX (515) 265-8079
Toll Free 1-800-383-PUMP

www.electricpump.com

INVOICE NUMBER: 0901123-IN

INVOICE DATE: 5/2/2023

ORDER NUMBER:

SHIPMENT DATE: 5/2/2023

SALESPERSON: BRIAN FROST

CUSTOMER NO: 4623504

SOLD BY: SBG

SOLD TO:
ANAMOSA STATE PENITENTIARY
406 NORTH HIGH STREET
ANAMOSA, IA 52205
United States

SHIP TO:
ANAMOSA STATE PENITENTIARY
406 NORTH HIGH STREET
ANAMOSA, IA 52205
United States

CONFIRM TO:

REFERENCE:
4/27/23 SVC CALL STATE PEN

CUSTOMER P.O.: TOM GREIF FOB: ORIGIN SHIP VIA: OUR TRUCK Terms: Net 30 Days

ITEM NO.	ORDERED	SHIPPED	BACK ORD	PRICE	UNIT	AMOUNT
4/27/23 SVC CALL STATE PENITENTIARY						
EMERGENCY CALL FOR 3 BOOSTER PUMPS THAT WERE NOT RUNNING. FOUND THAT THERE WAS NOT ANY CONTROL POWER. BAD TIMING RELAY WOULD NOT MAKE CONTACT WHEN ACTIVATED. JUMPERED THE CONTACT FOR TEMPORARY SOLUTION. CUSTOMER IS ORDERING A NEW TIMING RELAY.						
/TCAW	2.50	2.50	0.00	140.00	HOUR	350.00
TRAVEL-ARCHIE WILLIAMS						
/MLAW	130.00	130.00	0.00	1.50	MILE	195.00
MILEAGE-ARCHIE WILLIAMS						
/SURCHARGE	130.00	130.00	0.00	0.75	MILE	97.50
FUEL SURCHARGE						
/SCAW	1.50	1.50	0.00	160.00	HOUR	240.00
SERVICE CALL-ARCHIE WILLIAMS						

*** 3% CONVENIENCE FEE FOR CREDIT CARD CHARGE OVER \$5,000.00 ***

All return goods must have written approval from Electric Pump, before returning.
Credit will not be issued without written approval : if applicable there will be a Restock Fee.

A 1.5% LATE CHARGE WILL BE ADDED TO ACCOUNTS 30 DAYS AND OLDER.

Net Invoice:	882.50
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	882.50

CUSTOMER



STATE OF IOWA
PURCHASE ORDER

PO 243

P4232379/PT

FISCAL YEAR: 2023

DATE: 05/05/2023

PAGE: 1 of 3

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

ALL GOODS & SERVICES ORDERED ON THIS PURCHASE ORDER DOCUMENT MUST BE RECEIVED BY THE RECEIVING AGENCY NO LATER THAN JUNE 30 AND ALL INVOICES AGAINST THESE DELIVERIES MUST BE RECEIVED BY THE RECEIVING AGENCY AS SOON AS POSSIBLE (AFTER DELIVERY) SO THAT WE MAY CLOSE OUT OUR FISCAL YEAR IN A TIMELY MANNER. THANK YOU.

VENDOR:

Electric Pump Inc
Starnet Technologies Inc

VENDOR CONTACT:

Taylor Musselman
PHONE: 515-265-2222
EXT:
EMAIL: taylor@m@electricpump.com
VENDOR #: 00002105125
FAX #:

ISSUER:

JILL KENNEBECK
Jill.Kennebeck@iowa.gov
319-462-3504

4280 Ne 14th St
Des Moines, IA 50313-2604

4/27/23

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse/Hoyt

Refer to Quote #0151125

TOTAL \$882.50

5/5/23

per Boyd work completed 4/27/23

VENDOR:

APPROVED BY:

THIS PO IS SUBJECT TO THE TERMS AND CONDITIONS ATTACHED HERETO. PLEASE SEE ATTACHMENTS FOR FURTHER DESCRIPTIONS.



STATE OF IOWA
PURCHASE ORDER

PO 243

P4232379

FISCAL YEAR: 2023

DATE: 05/05/2023

PAGE: 2 of 3

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205

ANAMOSA , IA 52205

US

US

FOB:

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Service	96296	0.00000		\$ 0.000000	\$ 882.50
	FROM 04-15-2023				\$ 0.000000	\$ 882.50
	TO 04-30-2023				\$ 0.000000	

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

Well Services (Including Oil, Gas, and Water): Drilling, Plu

Well Services (Including Oil, Gas, and Water): Drilling, Plu

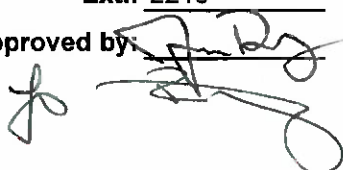
Repair well booster pumps

0000 31967

Request for Purchase

P4232379

Purchase Order #: _____
 Date: _____ 4/27/2023
 Department: _____ Power house
 Department Order #: _____
 Reason Ordering _____ 4-21-23 electrical event well house pump 3-5 inop
 Contract and/or Ref. Info. _____ 29C
 Suggested Source: _____ Electric Pump
 Complete Address: _____ 4280 E 14th St.
 _____ Des Moines, Iowa 50313

Requested by: Boyd Hoyt
 Ext.: 2215
 Approved by: 

Vendor ID _____
 Phone # 515-265-2222
 Fax # 515-265-8079

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	troubleshoot and repair well booster pump 3, 4, and 5		\$ 882.50
				completed 4/27		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ -

1231-2513

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000024

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 06/09/2023

PAGE 24
DATE OF RUN 06/09/2023.160
TIME OF RUN 19.25.00

JUN 14 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
KELLY M FITZPATRICK	D4232593	0001 23 243 A45 1220	00003152722	72534955	128.38*
CARETA D CRILL	D4232625	0001 23 243 A45 1220	00003132322	72534956	65.19*
MONTICELLO AMBULANCE	H4232591	0001 23 243 A45 1348	00002129855	72534957	704.00*
COMPLIANCE SERVICES INC	P4231874	0001 23 243 A45 RM23	00002120571	72534958	2,475.00*
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	560.30
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	170.62
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	88.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	2,307.14
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	245.10
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1183	00003018269	85923760	2,232.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	317.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	308.98
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	744.59
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	40.92
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	101.57
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	73,540.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	1,968.38
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	257.50
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	2,044.20
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	4,947.52
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	225.60
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	113.15
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,333.31
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	265.48
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	249.34
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	312.84
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	2,109.71
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,024.33
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	135.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	66.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	30.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	7,749.52-
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	80.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	5,156.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	677.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	180.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	1,391.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	439.44
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	654.75
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	112.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	62.70
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	77.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474 K9	00003018269	85923760	198.00-
				\$	96,625.09*
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 RM23	00003018269	85923761	458.69
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	19.74
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	1,002.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	1,777.34
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	179.25
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	341.04
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	958.81
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	4,604.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	308.00

Mailed 6/15/23

Section 5, Item O.

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1356	00003018269	85923761	2,372.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1474	00003018269	85923761	12,044.22
				\$	24,065.09*
			TOTAL FOR ORGN	RM23	\$ 3,664.61
			TOTAL FOR ORGN	1101	\$ 2,640.31
			TOTAL FOR ORGN	1183	\$ 2,232.00
			TOTAL FOR ORGN	1207	\$ 2,392.49
			TOTAL FOR ORGN	1220	\$ 76,102.71
			TOTAL FOR ORGN	1226	\$ 6,991.72
			TOTAL FOR ORGN	1231	\$ 1,373.41
			TOTAL FOR ORGN	1348	\$ 11,710.21
			TOTAL FOR ORGN	1355	\$ 1,830.44
			TOTAL FOR ORGN	1356	\$ 2,372.00
			TOTAL FOR ORGN	1474	\$ 12,752.85
			SUB-ORGN		\$ 12,950.85
			SUB-ORGN	K9	\$ 198.00-
			TOTAL FOR APPR		\$ 124,062.75
			TOTAL FOR FUND	0001	\$ 124,062.75



715 33RD AVE. SW
CEDAR RAPIDS, IA 52404-3924
www.grainger.com

ORIGINAL INVOICE

GRAINGER ACCOUNT NUMBER 801275868
INVOICE NUMBER 9704153353
INVOICE DATE 05/11/2023
NO AMOUNT DUE

SHIP TO

ANAMOSA STATE PENITENTIARY
T. Greif
406 N High St
Anamosa IA 52205-1199

PO NUMBER: P4232426
CALLER: KEISHA GLYDEWELL
CUSTOMER PHONE: 3194623504
ORDER NUMBER: 1480907658
INCO TERMS: FOB ORIGIN

BILL TO

ANAMOSA STATE PENITENTIARY
406 N HIGH ST
ANAMOSA IA 52205-1199

Pay invoices online at:
www.grainger.com/invoicing

THANK YOU! FEI NUMBER 36-1150280
FOR QUESTIONS ABOUT THIS INVOICE OR ACCOUNT CALL **1-800-472-4643**

PO LINE #	ITEM #	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
1	19RW59	MOTOR, 1/4 HP, 1725 RPM, 56, 115/208-230V MANUFACTURER # 056C17E5314 Delivery #6591069984 Date Shipped:05/11/2023 Carrier: FDX GROUND No:of Pkgs:1 Wt: 26.360 Trk #:608898764340 SHIPPED FROM: DC MINOOKA 005 701 GRAINGER WAY, MINOOKA, IL 60447-9998	1	578.53	578.53

*THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (I) DISPUTE RESOLUTION REMEDIES, AND (II) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM
PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS*

INVOICE SUB TOTAL 578.53
CR. CARD OR CASH RECEIVED 578.53

These items are sold for domestic consumption. If exported, purchaser assumes full responsibility for export controls. Diversion contrary to US law prohibited.

NO PAYMENT DUE -- PAYMENT TERMS VISA .THIS INVOICE FOR YOUR RECORDS. **AMOUNT DUE \$0.00**

NO PAYMENT DUE - THIS INVOICE FOR YOUR RECORDS



Cart

Review

Complete



Checkout Feedback

Order #WEB2430490179 has successfully been submitted.

Print Order

ORDER SUMMARY

Subtotal \$578.53

Estimated Standard Shipping FREE

ESTIMATED TOTAL \$578.53

Availability, shipping, tax & promotions are not final until you complete your order.

SHIPPING ADDRESS

ANAMOSA STATE PENITENTIARY

T. Greif
406 N High St
Anamosa, IA 52205-1199
USA

PAYMENT METHOD

Visa ***4679 | Exp. 11/2026



SHIPPING LABEL & PACKING LIST ^

PO # P4232426

PAID

MAY 18

Paid by Credit Card
Anamosa State Penitentiary

Add Products to List



MARATHON MOTORS
Hazardous Location Motor: 1
C,D / 2 F,G, 1/4 HP, 1,725
Nameplate RPM, 56 Frame,
Auto

Item # 19RW59
MFR Model # 056C17E5314
Price \$578.53 / each

AVAILABILITY
Expected to arrive Fri. May 12.

TOTAL \$578.53
QTY 1



PACKING LIST

BOX ID U870386010

FOR THE ONES WHO GET IT DONE

Click: www.grainger.com | Call: 1-800-GRAINGER (472-4643)

WWW.GRAINGER DC
GRAINGER WAY
MERRILLVILLE IN 46447-9998

Ship To

ANAMOSAS STATE PENITENTIARY
T. Greif
406 N High St
Anamosa IA 52205-1199

ATTN:

Sold To

ANAMOSAS STATE PENITENTIARY
406 N HIGH ST
ANAMOSAS IA 52205-1199

PO Number	P4232426
Delivery Number	6591069984
Account Number	801275868
Caller	KEISHA GLYDEWELL
Telephone	3194623504
PO Release Number	
Project/Job Number	
Department	
Order Date	05/11/2023
Ship Date	05/11/2023
Requisitioner	
Employee Contact	PICCLNT000
Carrier	FDX GROUND
Order Type	SH
Debit/Credit Code	VISA
Cartons Shipped	1

SPECIAL INSTRUCTIONS

Please reference DELIVERY NUMBER 6591069984 on all remittance and correspondence.

Your Order Number is: 1480907658

PO #	Item #	Item Description	Quantity Shipped	Shipped from other location	Back ordered	Tax	Unit Price	Total
1	19RW59	Motor, 1/4 HP, 1725 rpm, 56, 115/208-230V	1	0	0	E	578.53	578.53
							Subtotal	578.53
							Tax	
							Shipping	0.00
							Total	578.53



We'd love to hear your feedback about this order. Go to www.grainger.com/survey and tell us what you think.

THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (i) DISPUTE RESOLUTION REMEDIES, AND (ii) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM.

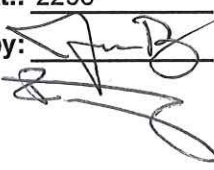
PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS

THESE ITEMS ARE SOLD FOR DOMESTIC CONSUMPTION IN THE UNITED STATES. IF EXPORTED, PURCHASER ASSUMES FULL RESPONSIBILITY FOR COMPLIANCE WITH US EXPORT CONTROLS.



Request for Purchase

Purchase Order #: P4232426
Date: 5/9/2023
Department: Power house
Department Order #: _____
Reason Ordering exhaust fan for sewer building
Contract and/or Ref. Info. ~~April 29th issue~~
Suggested Source: WW Grainger April 29th issue
Complete Address: 715 33rd ave, sw
Cedar Rapids, Iowa 52404

Requested by: Tom Greif
Ext.: 2295
Approved by: 
Vendor ID _____
Phone # 319-366-7174
Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	Marathon motor (19RW59)	678.52	\$ 678.52 ^{578.53}
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 678.52 ^{578.53}

1231-2230



STATE OF IOWA
PURCHASE ORDER

PO 243

Section 5, Item O.

M4240204

FISCAL YEAR: 2024

DATE: 07/20/2023

PAGE: 1 of 3

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

VENDOR:

Shermco Industries Inc

VENDOR CONTACT:

Heather Bahnsen

ISSUER:

JILL KENNEBECK

PHONE: 9727935523

EXT:

Jill.Kennebeck@iowa.gov

EMAIL:

VENDOR #: 00003121817

319-462-3504

FAX #:

PO Box 540545

Dallas, TX 75354-0545

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse/Greif

Refer to Quote SIQ-00012334-23

TOTAL \$9,000.00

VENDOR: _____

APPROVED BY: _____

**THIS PO IS SUBJECT TO THE TERMS AND
CONDITIONS ATTACHED HERETO. PLEASE
SEE ATTACHMENTS FOR FURTHER
DESCRIPTIONS.**



STATE OF IOWA
PURCHASE ORDER

PO 243

M4240204

FISCAL YEAR: 2024
DATE: 07/20/2023
PAGE: 2 of 3

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205
US

ANAMOSA , IA 52205
US

FOB:

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Service FROM 04-21-2023 TO 08-31-2023	91256	0.00000		\$ 0.000000 \$ 0.000000 \$ 0.000000	\$ 9,000.00 \$ 9,000.00

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

Maintenance and Repair, Power Plant
Maintenance and Repair, Power Plant

Service to rebuild medium Voltage Circuit breaker due to windstorm of 4/21/23

Header

**Anamosa State Penitentiary
Request for Purchase**

JUL 20 REC'D

Purchase Order #: M4240204
 Date: 7/14/2023
 Department: Maintenance
 Department Order #: _____
 Reason Ordering: Rebuild main breaker 29C.20
 Contract and/or Ref. Info.: April Storm
 Suggested Source: Shermco Industries inc
 Complete Address: 5145 NW Beaver Drive
Johnston Iowa 50131

Requested by: Day
 Ext.: 2250
 Approved by: *[Signature]*
 Vendor ID: _____
 Phone # 515-265-3377
 Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	each	Rebuild medium Voltage Circuit breaker as outlined in	9000.00	\$ 9,000.00
				quote #SIQ-00012334-23		\$ -
				<i>due to wind</i>		\$ -
				<i>April Storm 4/21/23</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 9,000.00

1231-2513



Des Moines Service Center
5145 NW Beaver Drive, Johnston, IA 50131
Office (515) 265-3377
www.shermco.com

Proposal prepared for:

Jon Day
of
Anamosa State Penitentiary
for
Anamosa - MV Breaker Limited Overhaul

Approved by:

Shermco Quote Number:
SIQ-00012334-23

June 23, 2023



Shermco Industries

One Line. One Company.

June 23, 2023

Jon Day
Anamosa State Penitentiary
406 N. High St.
Anamosa, Iowa, 52205

Re: Anamosa - MV Breaker Limited Overhaul
Shermco Quote # SIQ-00012334-23

Shermco Industries is pleased to offer this proposal for the scope of work listed below:

TIME & MATERIAL PRICE \$9,000.00

Payment terms net 30 days from the date of invoice. Pricing does not include any applicable taxes, permits and licensing fees. All sales subject to Shermco Industries, Inc. standard terms and conditions dated 3-14-2023. All freight will be prepaid and added to the invoice.

EQUIPMENT

Qty: 1 ea. Medium Voltage Circuit Breaker

WORKSCOPE

Limited Overhaul: This product will be delivered as "service ready" with full electrical testing and documentation. This product will be partially disassembled and inspected, as well as polishing on some mechanical parts as needed. This product will be assembled with Mobil 28 / Red Grease and undergo full electrical and mechanical testing. This product will be offered with a limited 6 month warranty.

Reconditioned electrical devices shall be restored in accordance with the most recent ANSI/PEARL Electrical Equipment Reconditioning Standard (EERS). Equipment deemed ineligible or not requiring reconditioning shall be inspected and tested according to the PEARL Electrical Equipment Inspect & Test Standard (EEITS). Work shall be performed by a PEARL Accredited Company (PAC) in good standing and by a PEARL Certified Technician.

REPORT

Upon completion of the proposed service and with the final product you will receive one (1) electronic copy of the report. The report will include conditions and test data, with a summary of recommendations for future maintenance, replacement of components or replacement of apparatus.

GENERAL CONDITIONS

Work performed by Shermco Industries will be in accordance with the following:

1. One-Line Drawings /Diagrams, control schematics, and equipment drawings are the responsibility of the customer. Shermco will require this information prior to the beginning of the project, or during the pricing and submittal phase of the project.

2. This quotation is effective for 30 days from quotation date, unless otherwise authorized by Shermco Industries.
3. During the recondition, remanufacture, and repair process parts and components may be found that are defective and in need of additional repair time, or replacement. These parts may have not been discovered in the limited initial testing and inspection process. Once these components are identified for repair or replacement an additional proposal will be issued to begin the repair or replacement process. No further work will be performed on the equipment until an "in writing" approval is issued by the customer.
4. The recondition, remanufacture, and repair process does not include the re-winding of electrical charging motors, control device control coils, or installation of new contacts unless otherwise specified. If there is an expectation that these services need to be performed, Shermco will issue an additional proposal for these services as needed.
5. The accompanying BOM is Shermco's interpretation of what the client wants to purchase. If during the bid evaluation there are any questions about this proposal, please advise. Seller highly recommends a face-to-face review of the proposal with the engineer(s) to verify completeness and that we have not included anything extra. If material needs to be added or deleted, seller will gladly revise the quote.
6. This quotation is limited to the attached bill of materials.
7. This quotation for services is based on normal working hours (7:30 AM – 4:00 PM), Monday – Friday. Price does not include any holidays.
8. Unless otherwise noted, pricing is for the listed services and are based on a continuous uninterrupted schedule. Any delays, stops, or restarts will be subject to additional billing to include labor, travel, and living expenses

Thank you for this opportunity to be of service. Should you have any questions please do not hesitate to give me a call.

Respectfully Submitted
Shermco Industries, Inc.

Heather Bahnsen

Heather Bahnsen
Territory AM, ESD North
Engineering Services Division
hbahnsen@shermco.com
(563) 321-0334

Copy:
Brandon Snyder – Sales Operations Specialist

Shermco Terms and Conditions

A proposal or quotation issued by the Shermco company named in the proposal ("Shermco") provided to you (the "Proposal") is an offer to sell services to you and/or procure equipment, parts, components, and software ("Procured Items") for you as specified in the Proposal ("Services") pursuant to these terms (the "Terms"). By accepting the Proposal, instructing Shermco to begin work or by executing the Proposal, you are agreeing to be bound by these Terms. The Proposal and Terms together form the entire agreement between you and Shermco (the "Agreement"). Shermco reserves the right to increase fees via Change Order should the terms or conditions of the service or the costs associated with the procurement of equipment, parts, components, and software increase during the term of the engagement.

Your Obligations and Changes

You agree to pay Shermco's fees, charges, and reimbursable expenses for the Services and applicable taxes thereon (the "Charges") within 30 days after receipt of the invoice by you unless otherwise specified in the Proposal. Invoices are deemed received by you within 24 hours of being sent by Shermco. If the invoice is not paid by the due date, such charges may accrue late interest up to 1.5% of the outstanding balance per month, or the maximum permitted by law, whichever is lower, from the date such payment is due until the date paid. A surcharge of 2.5% of the invoice amount will apply for all invoices paid by credit card. You will be billed monthly for Services performed during the prior month for Services provided on a time and materials basis, otherwise, you will be billed upon the completion of applicable milestones as set out in the Proposal. In addition, Shermco may suspend performance of the Services without liability to you until payment of all overdue amounts is made in full, including applicable interest and may require a retainer for Services to be rendered in future. All expenses incurred by Shermco relating to collection of past due amounts shall be charged to your account.

You will provide Shermco with access to the job site and all information about hazards including Material Safety Data Sheets as well as timely decisions upon request and all documentation and information reasonably required by Shermco for its provision of the Services. Shermco is entitled to rely upon the accuracy of that documentation and information and you assume the risk of any inaccuracy unless validation of that documentation and information is specifically part of the Services. You may not require Shermco or its employees, as a condition to site access or otherwise, to further agree or to enter into any agreement which waives, releases, indemnifies or otherwise limits or expands any right or obligations whatsoever hereunder. You and Shermco shall take all such reasonable steps to protect the confidentiality of information provided by one to the other and neither party shall disclose same or use it for purposes other than for the project under which the Services are rendered.

If, during the term of this Agreement, circumstances or conditions that were not originally known to Shermco become known, to the extent that they affect the Services, Prices, Charges, schedule, allocation of risks or other material terms of this Agreement, Shermco reserves the right to renegotiate appropriate portions of this Agreement. Shermco shall notify you in writing of the changed conditions necessitating renegotiation, and you and Shermco shall promptly and in good faith enter into renegotiation of this Agreement to address them and it is specifically agreed that the re-negotiation may result in a change in the scope of the Services, the Charges, the schedule, or other material terms of this Agreement and that a change order premium may be applied by Shermco.

Standard of Care and Warranty

Shermco's Services shall reflect that degree of care and skill ordinarily exercised by members of the same profession currently practicing under similar circumstances at the same time and in the same or similar locality

(the "Standard of Care"). Upon prompt, written notice to Shermco, but in any event within one (1) year of completion of the Services, that the Services or part of the Services fail to meet that Standard of Care, Shermco shall, at its option, re-perform the portion of the Services not meeting the Standard of Care to remedy the deficiency, or pay you the amount of the Charges paid by you for the Services not meeting the Standard of Care.

All Procured Items carry only the specific manufacturer's warranty related to it or extended to Shermco by its supplier and Shermco provides no separate warranty including but not limited to any warranties relating to title and non-infringement of third-party intellectual property rights. Shermco will assign or flow through to you all warranties provided by third parties with respect to the Services. You will be responsible for all Shermco's costs associated with your cancellation of any order of Procured Items including shipping and cancellation or re-stocking charges. Shermco bears no liability for any delays in shipping or delivery of Procured Items. Risk of loss of Procured Items passes to you at the same time as Shermco's supplier's terms transfer that risk to Shermco.

Except for the Standard of Care, Shermco disclaims all warranty, guarantee or condition, statutory or otherwise, express, or implied, written, or oral, including but not limited to warranties of merchantability and fitness for a particular purpose. Nothing in the Agreement creates a fiduciary duty owed by one party to the other. The Limitation of Liability provision below limits Shermco's liability to you.

Limitation of Liability

In recognition of the relative risks and rewards for you and Shermco in connection with the project under which Shermco provides the Services, you and Shermco agree that notwithstanding any other provision in the Agreement, the common law, applicable statutes, or any other legal theory, and to the fullest extent permitted by law, **THE TOTAL AGGREGATE LIABILITY OF SHERMCO AND, TO THE EXTENT LEGALLY LIABLE IN ANY MANNER, THE LIABILITY OF ITS OFFICERS, DIRECTORS, PARTNERS, EMPLOYEES, SHAREHOLDERS, OWNERS AND SUBCONSULTANTS, FOR ANY AND ALL CLAIMS, LOSSES, COSTS, DAMAGES OF ANY NATURE WHATSOEVER OR CLAIMS OR EXPENSES FROM ANY CAUSE OR CAUSES RESULTING FROM OR IN ANY WAY RELATED TO THE PROJECT, THE SERVICES OR THE AGREEMENT, INCLUDING LEGAL FEES AND COSTS AND EXPERT-WITNESS FEES AND COSTS, IS LIMITED to, at Shermco's option, either the re-performance by Shermco of the Services not meeting the Standard of Care to remedy the deficiency or the payment by Shermco to you for actual damages incurred by you directly up to an amount equal to the Charges paid by you for the Services not meeting the Standard of Care.**

This limitation limits any and all of Shermco's liability or cause of action however alleged or arising including any indemnity obligations, and regardless of the success or effectiveness of other remedies, relating in any fashion to any work and any Services, whether originally performed or re-performed, any revisions to the work or the services rendered hereunder and any misrepresentations made during the course of rendering those services whether by Shermco's employees, sub-contractors, consultants, or agents, and includes without limitation, those caused by Shermco's negligence or gross negligence, a fundamental breach of contract or breach of a fundamental term or any other breach of duty whatsoever unless otherwise prohibited by law.

Notwithstanding any other provision of this Agreement, and to the fullest extent permitted by law, neither party shall ever be liable to the other for any special, indirect, incidental, punitive, or consequential damages arising out of the project, the provision of the Services or the Agreement regardless of whether such losses were foreseeable at the time of the making of the Agreement. This mutual waiver of damages includes, but is not limited to loss of use, business interruption or loss of

revenue, savings, reputation, data, computer functionality, use of equipment, earnings, income or profits, that either party may have incurred from any cause of action including negligence, strict liability, breach of contract and breach of warranty of any kind even if such party has been advised of the possibility of such potential loss or damage in advance. Shermco shall not be responsible for the acts or omissions of you, your employees, contractors, subcontractors, agents, or their employees, nor liable for any loss, injury, or damage to persons or property caused by their negligence or fault.

Ownership and Use of Documents, Patents and Trademarks

All documents, including drawings, plans, models, designs, specifications, reports, photographs, computer software, surveys, calculations, computer print-outs, electronic files, and other data used in connection with the Services and which were prepared by, or on behalf of, Shermco (the "Documents") and all patents, trademarks, copyrights, industrial or other intellectual property rights resulting from the Services or from concepts, products, or processes that are developed or first reduced to practice by Shermco, or others on behalf of Shermco, in performing the Services (the "Intellectual Property") are Shermco's property whether the work is executed or not and together, are Shermco's "Instruments of Service". Shermco retains all common law, statutory and other reserved rights thereto.

You may only use the Instruments of Service as permitted under these Terms if you have paid the Charges. Thereafter, you are granted a non-exclusive license to use the Intellectual Property inherent in the Instruments of Service for the life of, and only for, the project under which Shermco provided the Services and retain and use a copy of the Documents all solely for purposes of its maintenance and repair. The terms of use and license of any of Shermco's intellectual property licensed to you under a separate license agreement are not governed by this Agreement.

You will not, directly, or indirectly, disclose to third parties, use, misuse or modify the Instruments of Service except as specifically authorized in this Agreement or explicitly agreed to in writing by Shermco. You will, to the fullest extent permitted by law, indemnify and hold harmless Shermco from any and all claims by any party (including claims of infringement of third-party intellectual property rights), damages, liabilities or costs, including reasonable legal fees and expenses on a solicitor and own client basis, arising, directly or indirectly in any manner whatsoever, out of any such unauthorized disclosure, use, misuse or modification of the Instruments of Service. You agree that Shermco is not responsible or liable to you or anyone else for the consequences, financial, legal or otherwise, of your disclosure, use, misuse or modification of the Instruments of Service.

Remedies on Breach

Nothing in the Agreement shall operate to limit a party's legal remedies for breach of the other party's obligations hereunder which shall, at all times, be cumulative. You agree that any material breach of this Agreement will cause irreparable harm to Shermco, that such harm will be difficult if not impossible to ascertain, and that Shermco shall be entitled to equitable relief, including injunction, against any actual or threatened breach hereof, without bond and without liability should such relief be denied, modified, or vacated. Neither the right to obtain such relief nor the obtaining of such relief shall be exclusive of or preclude Shermco from any other remedy.

Force Majeure

Shermco shall not be responsible or liable for any loss, damage, detention or delay arising directly or indirectly from any cause or event beyond Shermco's reasonable control including war, invasion, insurrection, riot, the order of any civil or military authority, or by fire, flood, weather or other acts of the elements or acts of God or other emergencies, pandemics or other public health emergencies, breakdown, lockouts, strikes or labor disputes; the lack of availability of equipment, supplies or products (but not to the extent that any such lack of availability of any of the foregoing results from Shermco's failure to

have exercised reasonable diligence); failure of any Government agency to act in a timely manner, or, failure of performance by you or your contractors or consultants; or without limiting the foregoing, any other cause beyond Shermco's reasonable control.

General

Nothing in the Agreement shall create a contractual relationship with, or a cause of action in favor of, any third party. The Services are being performed solely for your benefit and no other party shall have any claim against Shermco because of the Agreement or the performance or non-performance of the Services. Shermco may provide Services through resources of its subsidiaries or affiliates and may subcontract performance of the Services without your consent but remains liable, therefore.

Neither party shall, during the term of the Agreement and for a period of two (2) years thereafter, without the prior written consent of the other party, offer employment to or actively solicit any employees or personnel of the other party who have been engaged in or associated with the Services.

Unless the Services are rendered in Canada, your relationship with Shermco and the Agreement shall be governed by the applicable laws of the State of Texas and the Courts thereof and the courts of appeal therefrom. If the Services are rendered in Canada, same will be governed by the jurisdiction where the Services are provided and the Courts of that jurisdiction and the courts of appeal therefrom.

This Agreement supersedes all prior negotiations, discussions, agreements, or representations whether written or oral. No other terms, conditions, warranties, or understandings whether express or implied, form a part of this Agreement. No amendment or waiver of the Agreement is binding unless agreed to in writing by both parties, a waiver of one provision does not operate to waive any other provision and no waivers of a provision of the Agreement shall act as a subsequent waiver of the same provision. If any provision of the Agreement is invalid or unenforceable, the remaining provisions are valid and binding. Shermco may, at any time, at its sole option, assign this Agreement wholly or in part.

Termination and Survival

Either party may terminate this Agreement upon material breach of this Agreement by the other party upon five (5) days' written notice to the breaching party or for convenience upon giving the other party not less than fifteen (15) calendar days' written notice and, in the event of termination of this Agreement by either party, you shall, within fifteen (15) calendar days of receipt of Shermco's final invoice, pay Shermco for all Charges up to and including the date of termination. If a party is purporting to terminate for material breach, the breaching party shall have seven (7) days to resolve the breach in which case, the Agreement shall not be terminated. Obligations related to confidentiality, payment for Services and indemnification survive the termination of this Agreement.

Client: _____

By: _____

Printed Name/Title: _____

Date: _____

The Terms and Conditions detailed herein will supersede any Client Terms that may be issued subsequent to this Proposal.



RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000044
THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 05/16/2023

PAGE 44
DATE OF RUN 05/16/2023.136
TIME OF RUN 19.37.23

MAY 19 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
JARYN J STOVER	EXP10058470A	0001 23 243 A45 1474	00003205098	72488103	89.18*
MAXIM HEALTHCARE SERV	H4232431	0001 23 243 A45 1346	00002137226	72488104	3,199.50*
ANAMOSA AREA AMBULANCE	H4232435	0001 23 243 A45 1348	00002123322	72488105	2,779.20*
CELL STAFF LLC	H4232449	0001 23 243 A45 1346	VS000000898	72488106	1,539.20*
WORLDWIDE TRAVEL STAFFI	H4232452	0001 23 243 A45 1346	00002090747	72488107	1,923.18*
UNITED RENTALS	M4232427	0001 23 243 A45 1231	00002089160	72488108	95.00*
MAQUOKETA VALLEY ELECTR	B4232454	0001 23 243 A45 1231	00002106293	85902099	60.09*
SIEMENS INDUSTRY INC	P4232421	0001 23 243 A45 1231	00002089900	85902101	2,081.50*
TOTAL FOR ORGN 1231 \$					2,236.59
TOTAL FOR ORGN 1346 \$					6,661.88
TOTAL FOR ORGN 1348 \$					2,779.20
TOTAL FOR ORGN 1474 \$					89.18
TOTAL FOR APPR \$					11,766.85
TOTAL FOR FUND 0001 \$					11,766.85

Mailed 5/20/23



PRC 243

P4232421 1

PAGE: 1 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

BFY: FY: PERIOD: CREATION DATE: 05-16-2023
DOCUMENT TOTAL: \$2,081.50

DOCUMENT DESCRIPTION:
Siemens Industry Inc

ENTERED BY: kglydew
LAST USER: kglydew



PRC 243

P4232421 1

PAGE: 2 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

VNDR LN: 1 **VENDOR#:** 00002089900 **DISB TYPE:** EFT **AMOUNT:** \$2,081.50
SIEMENS INDUSTRY INC

Building Technologies
PO Box 2134
Carol Stream, IL 60132-2134
OVERRIDE ADDRESS:

INV#: **VND INV DT:** **TRACKING DT:** 05-16-2023

COMM LN: 1 **COMM#:** 91019 **TYPE:** Item **RECEIVED SERVICE**
FROM: 05-10-2023 **TO:** 05-10-2023
QTY: 1.00000 **UNIT:** EA **UNIT PRICE:** 2,081.500000 **TOTAL:** \$2,081.50
DISC UNIT PRICE: 2,081.500000 **CONTRACT AMT:**

REF DOC: DO 243 P4232421 **REF VNDR LN:** 1 **REF COMM LN:** 1 **REF TYPE:** FINAL

COMMODITY
BUILDING Automation
CL DESCRIPTION:
Building Automation Products

ACCT 1 **BFY:** 2023 **FY:** **PERIOD:** **EVENT TYPE:** AP01 **LINE AMOUNT:** \$2,081.50
REF DOC: DO 243 P4232421 **REF VNDR LN:** 1 **REF ACTG LN:** 1 **REF TYPE:** FINAL

CHECK DESCR:
Invoice #: 5330878149, **Cust #:** 30001699; Anamosa State Penitentiary

FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0001	243	1231	A45	2513	

SIEMENS

Invoice AUTOMATION

Cust PO No: PO # ABD 1987
 Cust PO Date:
 Quotation No:
 Sales Order No: 3802371864
 Sales Ord Date: 05/09/2023
 Lock Box No:

Invoice No: 5330878149
 Date: 05/09/2023
 Customer No: 30001699
 Page 1 of 2

Bill To:	Sold To:	Ship To:
STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205	STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205	STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205
Contact Person: Steve Leclere		

Remit check payments to:	Remit Incoming Wires To:	Remit Incoming ACH's To:
SIEMENS INDUSTRY, INC. C/O Citibank (Bldg Tech) PO Box 2134 Carol Stream IL 60132-2134	Citibank New York 111 Wall St. New York, NY 10043 USA ABA# 021000089 SWIFT Code: CITIUS33 Account# 30824211 Credit Siemens Industry Inc - BT / 4433 Payment for Invoice # 5330878149 Email Detailed Remittance advice to bfgarwires.us.sbt@siemens.com	Citibank New York 111 Wall St. New York, NY 10043 USA ABA# 021000089 Account# 30824211 Credit Siemens Industry Inc - BT / 4433 Payment for Invoice # 5330878149 Email Detailed Remittance advice to bfgarwires.us.sbt@siemens.com

Delivery#:	Ship Date:
INCO Terms: Prepaid and Add PLANT	Carrier/Route: Best Way

This invoice is subject to the Siemens Industry, Inc., Smart Infrastructure terms and conditions applicable to the products and services sold pursuant to this invoice, which shall govern in the event of any conflict with any other terms or conditions, specifications, proposal, purchase order, acknowledgment or other document. These terms can be viewed at the following site: <https://www.siemens.com/download?A6V11694115>. BY ACCEPTING THIS INVOICE, YOU AFFIRM THAT YOU HAVE READ, UNDERSTOOD AND AGREE TO BE BOUND BY ITS TERMS AND CONDITIONS INCLUDING ANY AND ALL REFERENCED AND INCORPORATED DOCUMENTS THEREIN.

Line Item	Material Number/Description	U/M	Invoice Qty	Unit Price	Total Price
100	Service Order Number: 5004619475 Building Name: ANAMOSA STATE PENITENTIARY A7F55000007 Specialist - work normal time ECCN: EAR99 Customer PO item #: 000100 Service Rendered: until	H	6.50	301.00	1,956.50
200	A7F55000061 Trip Charge ECCN: EAR99 Customer PO item #: 000200 Service Rendered: until Notes: Issue: Apogee system External comment: External Description Apogee system - asp screen flume (point) failed POC: Boyd (319)462-0165— Resolution: Delivery Mode:ONSITE	PC	1	125.00	125.00



Invoice AUTOMATION

Cust PO No
PO # ABD 1987

Cust PO Date

Quotation No

Invoice No
5330878149

Date
05/09/2023

Sales Order No
3802371864

Sales Ord Date
05/09/2023

Lock Box No

Customer No
30001699

Page 2 of 2

Contact: Customer Service

Siemens Industry, Inc.
Des Moines Sales Office
7901 Birchwood Court, Suite 109
Johnston IA 50131
Phone: (515)963-1400
Fax: (515)963-1401

State Taxes

0.00

Total Wt.: 0 KG

Currency: USD

Invoice Total: 2,081.50

Our preferred payment method is ACH/EFT funds transfer, followed by check submitted to our remit to address listed above. We can also accept credit card payment but ask you to set up ACH/EFT for repeat business. Our Dunn and Bradstreet # is 01-094-4650

Payment Terms: Net Due 30 Days

These items are controlled by the U.S. Government (when labeled with "ECCN" unequal "N") and authorized for export only to the country of ultimate destination for use by the ultimate consignee or end-user(s) herein identified. They may not be resold, transferred, or otherwise disposed of, to any other country or to any person other than the authorized ultimate consignee or end-user(s), either in their original form or after being incorporated into other items, without first obtaining approval from the U.S. Government or as otherwise authorized by U.S. law and regulations. Items labeled with "AL" unequal "N" are subject to European / national export authorization. Items without label, with label "AL/N" / "ECCN:N" or label "AL:XX9999" / "ECCN: 9X9999" may require authorization from responsible authorities depending on the final end-use, or the destination.

*We hereby certify that these goods were produced in compliance with all the applicable requirements of Section 6, 7, and 12 of the Fair Labor Standards Act, as amended, and regulations and orders of the United States Department of Labor issued under Section 14, thereof.
For shipment to California, "Displays exceeding 4" include the e-Waste recycle fee up to \$10 per item.



STATE OF IOWA
DELIVERY ORDER

DO 243 P4232421
MA# 005 20358
FISCAL YEAR: 2023
DATE: 05/10/2023
PAGE: 1 of 2

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

ALL GOODS & SERVICES ORDERED ON THIS PURCHASE ORDER DOCUMENT MUST BE RECEIVED BY THE RECEIVING AGENCY NO LATER THAN JUNE 30 AND ALL INVOICES AGAINST THESE DELIVERIES MUST BE RECEIVED BY THE RECEIVING AGENCY AS SOON AS POSSIBLE (AFTER DELIVERY) SO THAT WE MAY CLOSE OUT OUR FISCAL YEAR IN A TIMELY MANNER. THANK YOU.

VENDOR:
SIEMENS INDUSTRY INC

Building Technologies
PO Box 2134
Carol Stream, IL 60132-2134

ADDR ID: AD002
VENDOR CONTACT:
Rachael Larson
PHONE: (515) 447-0935
EXT:
EMAIL: rachael.larson@siemens.com
VENDOR #: 00002089900

ISSUER:
JILL KENNEBECK
Jill.Kennebeck@iowa.gov
319-462-3504

5-10-23

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse

5-15-23

TOTAL \$2,081.50

VENDOR: _____
APPROVED BY: _____

This Delivery Order is subject to the terms and conditions agreed to in the Master Agreement referenced above.



STATE OF IOWA
DELIVERY ORDER

DO 243

D4222424
Section 5, Item O.

MA# 005

FISCAL YEAR: 2023

DATE: 05/10/2023

PAGE: 2 of 2

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205

ANAMOSA , IA 52205

US

US

FOB: FOB Dest, Freight Prepaid

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Item	91019	1.00000	EA	\$ 2,081.500000 \$ 2,081.500000 \$ 0.000000	\$ 2,081.50 \$ 0.00
	FROM					
	TO					

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

BUILDING Automation
Building Automation Products

Repair of Apogee for sewer building

Complete: 5-10-23
By: [Signature] Hoyt

Request for Purchase

Purchase Order #: P4232421
Date: 4/25/2023
Department: Power House
Department Order #: 290-20
Reason Ordering 4-21-23 power disruption on Apogee for screen bldg
Contract and/or Ref. Info. _____
Suggested Source: Siemen's
Complete Address: 335 Oralabor Road
Ankeny, Iowa 50021

Requested by: Boyd Hoyt
Ext.: 2215
Approved by: [Signature]
[Signature]

Vendor ID _____
Phone # _____
Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1 ea		troubleshoot and repair ASPSCREENFLUME failed point		\$ 2081.50
				on Apogee <i>completed 4/21/23</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 2081.50

1231 - 2513

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I1260000024

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 06/09/2023

PAGE 24
DATE OF RUN 06/09/2023.160
TIME OF RUN 19.25.00

JUN 14 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
KELLY M FITZPATRICK	D4232593	0001 23 243 A45 1220	00003152722	72534955	128.38*
CARETA D CRILL	D4232625	0001 23 243 A45 1220	00003132322	72534956	65.19*
MONTICELLO AMBULANCE	H4232591	0001 23 243 A45 1348	00002129855	72534957	704.00*
COMPLIANCE SERVICES INC	P4231874	0001 23 243 A45 RM23	00002120571	72534958	2,475.00*
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	560.30
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	170.62
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	88.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	2,307.14
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	245.10
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1183	00003018269	85923760	2,232.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	317.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	308.98
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	744.59
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	40.92
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	101.57
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	73,540.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	1,968.38
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	257.50
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	2,044.20
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	4,947.52
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	225.60
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	113.15
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,333.31
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	265.48
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	249.34
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	312.84
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	2,109.71
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,024.33
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	135.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	66.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	30.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	7,749.52-
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	80.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	5,156.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	677.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	180.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	1,391.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	439.44
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	654.75
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	112.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	62.70
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	77.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474 K9	00003018269	85923760	198.00-
				\$	96,625.09*
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 RM23	00003018269	85923761	458.69
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	19.74
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	1,002.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	1,777.34
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	179.25
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	341.04
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	958.81
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	4,604.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	308.00

Mailed 6/15/23

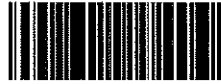
Section 5, Item O.

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1356	00003018269	85923761	2,372.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1474	00003018269	85923761	12,044.22
				\$	24,065.09*
			TOTAL FOR ORGN	RM23	\$ 3,664.61
			TOTAL FOR ORGN	1101	\$ 2,640.31
			TOTAL FOR ORGN	1183	\$ 2,232.00
			TOTAL FOR ORGN	1207	\$ 2,392.49
			TOTAL FOR ORGN	1220	\$ 76,102.71
			TOTAL FOR ORGN	1226	\$ 6,991.72
			TOTAL FOR ORGN	1231	\$ 1,373.41
			TOTAL FOR ORGN	1348	\$ 11,710.21
			TOTAL FOR ORGN	1355	\$ 1,830.44
			TOTAL FOR ORGN	1356	\$ 2,372.00
			TOTAL FOR ORGN	1474	\$ 12,752.85
			SUB-ORGN		\$ 12,950.85
			SUB-ORGN	K9	\$ 198.00-
			TOTAL FOR APPR		\$ 124,062.75
			TOTAL FOR FUND	0001	\$ 124,062.75

PICK TICKET



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	1 of 2



SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: **08:43:57 09 MAY 2023**
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHP BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
SB08024F	1ea	1ea	***** Shipping Instructions ***** * Van Meter Industrial requires a \$25.00 * * minimum on all cash sales which must * * be paid for at the time of order. * * **** All cash sales are final, **** * * no returns accepted. ***** A-B 700-HRM12TA17 TIMING RELAY; ON-DELAY; 0.05 SEC TO 300 HRS; DPDT; 100-240VAC 50/60HZ; 100-125VDC Carton: C006726472 PCS1 Qty: 1 Manifest Carton Quantities ----- PCS PAL BNDL WIRE 1 Order Total 138.11 Shipping and Handling 19.22 Invoice Amount 157.33 Prior Deposit on 05/05/23 - Payment # S012708062.0 -157.33	138.113	138.11

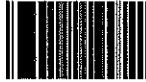
.. Reprint .. Reprint .. Reprint ..

CONTINUED ON NEXT PAGE

PICK TICKET



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	2 of 2

SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: **08:43:57 09 MAY 2023**
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHR BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
			Amount Due		0.00
***** Credit Card Information ***** * * Merchant ID# : 000001188453 Time/Date: 08:43:57 09 MAY 2023 * * Card Number : 8841 Card Type: * * Card Holder : JILL Auth Code: 094056 * * Charge Amount: \$157.33 Charge Date: 05/05/2023 * * * Signature : _____ * * * I agree to pay above total amount according to card issuer agreement.* *****					

Picker/Checker: _____ Ship by: _____ No. Pkg: _____ Charges: _____

Customer Signature: _____ Date: ___/___/___

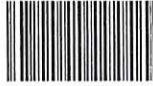
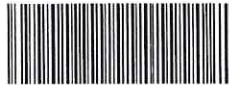
Your signature accepts receipt of this product.
 Please see your inside salesperson for return policy.

Printed By: TIMERMK
 ** Reprint ** Reprint ** Reprint **



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709

PICK TICKET Section 5, Item O.



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	1 of 1

SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: 13:44:45 03 MAY 2023
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHR BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
			***** Shipping Instructions ***** * Van Meter Industrial requires a \$25.00 * * minimum on all cash sales which must * * be paid for at the time of order. * * **** All cash sales are final, **** * * no returns accepted. * * * * * *		
SB08024F	1ea	1ea	A-B 700-HRM12TA17 TIMING RELAY; ON-DELAY; 0.05 SEC TO 300 HRS; DPDT; 100-240VAC 50/60HZ; 100-125VDC Carton: C006726472 PCS1 Qty: 1	138.113	138.11
			Manifest Carton Quantities		

			PCS PAL BNDL WIRE		
			1		
			Order Total	138.11	
			Invoice Amount	138.11	
			Amount Due	138.11	

RECEIVED
 MAY 04 2023
 ANAMOSA STATE PENITENTIARY
 BY *[Signature]*

Picker/Checker: _____ Ship by: _____ No. Pkg: _____ Charges: _____

Customer Signature: _____ Date: ___/___/___

Your signature accepts receipt of this product.
 Please see your inside salesperson for return policy.

Printed By: MEHAFFYM

STATE OF IOWA

BUDGET FY	PURCHASE ORDER			DOCUMENT NUMBER
23	DATE 5/3/23	ACCTG PERIOD (mm/yy)	P4232355	

AGENCY NAME Anamosa State Penitentiary		
VENDOR NAME AND ADDRESS Van Meter	BILL TO ADDRESS (ORDERING AGENCY) Anamosa State Penitentiary 406 N. High St. Anamosa, IA 52205	SHIP TO ADDRESS Anamosa State Penitentiary 406 N. High St. Anamosa, IA 52205

TERMS Net	FOB ANAMOSA	ORDER APPROVED BY JILL KENNEBECK 319-462-3504 x1-2219	GOODS RECEIVED/SERVICES DATE PERFORMED INITIALS
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QUANTITY	VENDOR'S INVOICE DATE	VENDOR'S INVOICE NUMBER	DATE
----------	-----------------------	-------------------------	------

ORDERED	RECEIVED	UNIT OF MEASURE	DESCRIPTION	UNIT PRICE	TOTAL PRICE
1		Each	Powerhouse/Greif #6242 Allen Bradley 700-HRM12TA17 Delay timer Freight	138.11	138.11
					19.22
PAID					
MAY 5					
Paid by Credit Card Anamosa State Penitentiary					
<div style="display: flex; justify-content: space-around;"> <div style="border: 2px solid red; padding: 5px; text-align: center;"> RECEIVED MAY 04 2023 ANAMOSA STATE PENITENTIARY BY <i>ups</i> </div> <div style="border: 2px solid red; padding: 5px; text-align: center;"> SHIPMENT CLEARED TO BUSINESS OFFICE MAY 05 2023 BY <i>[Signature]</i> </div> </div>					
DOCUMENT TOTAL					157.33
					138.11

CLAIMANT'S CERTIFICATION I CERTIFY THAT THE ITEMS FOR WHICH PAYMENT IS CLAIMED WERE FURNISHED FOR STATE BUSINESS UNDER THE AUTHORITY OF THE LAW AND THAT THE CHARGES ARE REASONABLE, PROPER, AND CORRECT, AND NO PART OF THIS CLAIM HAS BEEN PAID. DATE _____ TITLE _____	AGENCY CERTIFICATION I CERTIFY THAT THE ABOVE EXPENSES WERE INCURRED AND THE AMOUNTS ARE CORRECT AND SHOULD BE PAID FROM THE 17 FUNDS APPROPRIATED BY: CODE OR CHAPTER SECTION(S) _____ AUTHORIZED SIGNATURE _____
--	---

THE FOLLOWING FIELDS ARE FOR STATE ACCOUNTING USE ONLY

LINE	FUND	AGCY	ORG	SUB ORG	ACTV	FUNC	OBJT	SUB OBJT	JOB NUMBER	REP CAT	QUANTITY / UNITS	AMOUNT	IVD	P/F
02	0001	243	1231				2230					138.11		
03	0001	243												

DOCUMENT TOTAL	138.11
-----------------------	--------

Request for Purchase

Purchase Order #: P4232355
 Date: 4/27/2023
 Department: Power House
 Department Order #: _____
 Reason Ordering Replace bad timer **421** **29C**
 Contract and/or Ref. Info. _____
 Suggested Source: Van Meter
 Complete Address: 850 32nd Ave SW
Cedar Rapids, Iowa 52404

Requested by: Tom Greif

Ext.: 2295

Approved by: *[Signature]*

jo

Vendor ID _____

Phone # 319-366-5301

Fax # 319-366-4709

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	Allen Bradley start delay timer (700-HRM12TA17 C)	146.05	\$ 146.05
				need to eplace due to the power surge on 4/21/23		\$ 138.11
				<i>freight</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 146.05

Keim - 3990739

1231-2230



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Department of Corrections – Anamosa State Penitentiary:

- O. An emergency allocation and reimbursement in the amount of \$3,699.86. On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request was to cover repair costs. This represents partial payment as an additional request will be submitted when further repairs are completed.
- P. A supplemental emergency allocation and payment in the amount of \$9,000.00. This brings to total allocation to \$12,699.86. On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request was to cover repair costs. This represents partial payment as an additional request will be submitted when all repairs are completed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Beth Skinner, Director, Department of Corrections
Bradley Hoenig, Interim Warden, Anamosa State Penitentiary
Jean Hall, Budget Analyst 2, Anamosa State Penitentiary
Matt Bender, Department of Management

AOS Claim # 3504
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Generators/Equipment due to High Winds and Power Outage
on April 21, 2023
Anamosa State Penitentiary – Department of Corrections
Claim Dated July 21, 2023
AOS Claim ID: 3504

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Anamosa State Penitentiary – Department of Corrections is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend a second Executive Council allocation and payment in the amount of \$9,000.00, which increases the total allocation to \$12,699.86. This represents partial allocation and payment on the loss, as an additional request will be submitted when all repairs are completed.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Beth Skinner, Director, Department of Corrections
Bradley Hoenig, Interim Warden, Anamosa State Penitentiary
Jean Hall, Budget Analyst 2, Anamosa State Penitentiary



STATE OF IOWA

KIM REYNOLDS, GOVERNOR
ADAM GREGG, LT. GOVERNOR

DEPARTMENT OF CORRECTIONS
BETH A. SKINNER, PhD, DIRECTOR
ANAMOSA STATE PENITENTIARY
NICHOLAS LAMB, WARDEN

July 21, 2023

Executive Council of Iowa
State Capital Building Rm. 114
1007 E. Grand Ave.
Des Moines, IA 50319

RE: 29C.20 Claim
Storm Damage April 21, 2023

The Anamosa State Penitentiary sustained damage due to a wind storm April 21, 2023. Repairs due to this damage that could have been completed by June 30, 2023 have been done. The Anamosa State Penitentiary paid the following vendors:

1. Electric Pump – payment document PRC P4232379A. The amount of payment was \$882.50, and we are seeking reimbursement of the same. The PRC was paid on 5/8/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.
2. Grainger – payment document P4232426 was paid on US Bank PRC B4232278. The amount of payment was \$578.53, and we are seeking reimbursement for the same. The PRC was paid on 6/9/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.
3. Siemen's - payment document P4232421. The amount of payment was \$2,081.50, and we are seeking reimbursement of the same. The PRC was paid on 5/16/23. The accounting string used to pay the invoice was: 0001-243-1231-2513.
4. Van Meter - payment document P4232355 was paid on US Bank PRC B4232278. The amount of payment was \$157.33, and we are seeking reimbursement of the same. The PRC was paid on 6/9/23. The accounting string used to pay the invoice was: 0001-243-1231-2230.

I have included the invoices and payment documents for the FY23 portion of this claim for a total of \$3,699.86. We currently have a quote from Shermco Industries for \$9,000 to repair the breaker (quote attached), and are currently working with Johnson Controls to find a solution to repair the fire alarm remote monitoring station. I will send the quote once we receive it. Both of these companies will be paid in FY24. A FY24 claim will be submitted once the work has been completed.

Please let me know if you need anything else, and thank you for your assistance with this claim.

Sincerely,

Jean Hall
Budget Analyst 2

cc: Tammy Hollingsworth, State Auditor's Office
Lisa Oswald, ASP Business Manager

The mission of the Iowa Department of Corrections is:
Creating Opportunities for Safer Communities

Anamosa State Penitentiary
 29C.20 Claim
 High Winds 4/21/2023

Expenses incurred								
	Vendor	Description	Amount	Document	US Bank	Paid Date	Warrant #	Coding
FY23	Electric Pump	booster pumps at wellhouse	\$ 882.50	P4232379A		5/8/2023	72479439	0001-243-A45-1231-2230
FY23	Grainger	exhaust fan for sewer building	\$ 578.53	P4232426	B4232278	6/9/2023	85923760	0001-243-A45-1231-2230
FY23	Siemen's	troubleshoot & repair for sewer bldg	\$ 2,081.50	P4232421		5/16/2023	85902101	0001-243-A45-1231-2513
FY23	Van Meter	delay timer in power house	\$ 157.33	P4232355	B4232278	6/9/2023	85923760	0001-243-A45-1231-2230
Total of FY23 expenses			\$ 3,699.86					
FY24	Johnson Controls/JCI	fire alarm remote monitoring station	quote rec'd 8/4/23	\$ 88,592.94				0001-243-A45-1231-2230
FY24	Shermco Industries Inc.	repair breaker		\$ 9,000.00	M4240204			0001-243-A45-1231-2513
Total of FY24 expenses			\$ 97,592.94					
			\$ 101,292.80	as of 8/25/23				

Requested FY23 Reimbursement \$ 3,699.86
 Remaining FY24 Expenses \$ 97,592.94
 \$ 101,292.80

REIMBURSEMENTS

\$ -

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000036

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 05/08/2023

PAGE 36
DATE OF RUN 05/08/2023.128
TIME OF RUN 19.27.57

MAY 10 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
ST LUKES JONES REGIONAL	H4232382	0001 23 243 A45 1348	00002124481	72479437	4,750.12*
WORLDWIDE TRAVEL STAFFI	H4232383	0001 23 243 A45 1346	00002090747	72479438	1,961.48*
ELECTRIC PUMP INC	P4232379A	0001 23 243 A45 1231	00003196224	72479439	882.50*
BLACK HILLS UTILITY HOL	B4232401	0001 23 243 A45 1231	00003015755	85895739	1,042.74*
TOTAL FOR ORGN			1231	\$	1,925.24
TOTAL FOR ORGN			1346	\$	1,961.48
TOTAL FOR ORGN			1348	\$	4,750.12
TOTAL FOR APPR				\$	8,636.84
TOTAL FOR FUND			0001	\$	8,636.84
TOTAL FOR AGENCY			243	\$	8,636.84

Mailed 5/11/23



PRC 243

P4232379A 1

PAGE: 1 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

BFY: FY: PERIOD:

CREATION DATE: 05-08-2023
DOCUMENT TOTAL: \$882.50

DOCUMENT DESCRIPTION:

Electric Pump Inc

Refer to Quote #0151125

ENTERED BY: **kglydew**

LAST USER: **kglydew**



PRC 243

P4232379A 1

PAGE: 2 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

VNDR LN: 1 **VENDOR#: 00003196224** **DISB TYPE: Check** **AMOUNT: \$882.50**
Electric Pump Inc

4280 E 14th St
Des Moines, IA 50313-2604
OVERRIDE ADDRESS:

INV#: VND INV DT: TRACKING DT: 05-08-2023

COMM LN: 1 **COMM#: 96296** **TYPE: Service** **RECEIVED SERVICE**
FROM: 04-27-2023 **TO: 04-27-2023**
QTY: 0.00000 **UNIT:** **UNIT PRICE: 0.000000** **TOTAL: \$882.50**
DISC UNIT PRICE: 0.000000 **CONTRACT AMT: \$882.50**

REF DOC: PO 243 P4232379A **REF VNDR LN: 1** **REF COMM LN: 1** **REF TYPE: FINAL**

COMMODITY
Well Services (Including Oil, Gas, and Water): Drilling, Plu
CL DESCRIPTION:
Well Services (Including Oil, Gas, and Water): Drilling, Plu

ACCT 1 **BFY: 2023** **FY:** **PERIOD:** **EVENT TYPE: AP01** **LINE AMOUNT: \$882.50**
REF DOC: PO 243 P4232379A **REF VNDR LN: 1** **REF ACTG LN: 1** **REF TYPE: FINAL**

CHECK DESCR:
Invoice #: 0901123-IN, Customer #: 4623504; Anamosa State Penitentiary

FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0001	243	1231	A45	2230	

INVOICE



4280 E 14th Street
Des Moines IA 50313-2604 USA

Telephone: (515) 265-2222 / FAX (515) 265-8079
Toll Free 1-800-383-PUMP

www.electricpump.com

INVOICE NUMBER: 0901123-IN

INVOICE DATE: 5/2/2023

ORDER NUMBER:

SHIPMENT DATE: 5/2/2023

SALESPERSON: BRIAN FROST

CUSTOMER NO: 4623504

SOLD BY: SBG

SOLD TO:
ANAMOSA STATE PENITENTIARY
406 NORTH HIGH STREET
ANAMOSA, IA 52205
United States

SHIP TO:
ANAMOSA STATE PENITENTIARY
406 NORTH HIGH STREET
ANAMOSA, IA 52205
United States

CONFIRM TO:

REFERENCE:

4/27/23 SVC CALL STATE PEN

CUSTOMER P.O.: TOM GREIF FOB: ORIGIN SHIP VIA: OUR TRUCK Terms: Net 30 Days

ITEM NO.	ORDERED	SHIPPED	BACK ORD	PRICE	UNIT	AMOUNT
4/27/23 SVC CALL STATE PENITENTIARY						
EMERGENCY CALL FOR 3 BOOSTER PUMPS THAT WERE NOT RUNNING. FOUND THAT THERE WAS NOT ANY CONTROL POWER. BAD TIMING RELAY WOULD NOT MAKE CONTACT WHEN ACTIVATED. JUMPERED THE CONTACT FOR TEMPORARY SOLUTION. CUSTOMER IS ORDERING A NEW TIMING RELAY.						
/TCAW	2.50	2.50	0.00	140.00	HOUR	350.00
TRAVEL-ARCHIE WILLIAMS						
/MLAW	130.00	130.00	0.00	1.50	MILE	195.00
MILEAGE-ARCHIE WILLIAMS						
/SURCHARGE	130.00	130.00	0.00	0.75	MILE	97.50
FUEL SURCHARGE						
/SCAW	1.50	1.50	0.00	160.00	HOUR	240.00
SERVICE CALL-ARCHIE WILLIAMS						

*** 3% CONVENIENCE FEE FOR CREDIT CARD CHARGE OVER \$5,000.00 ***

All return goods must have written approval from Electric Pump, before returning.

Credit will not be issued without written approval : if applicable there will be a Restock Fee.

A 1.5% LATE CHARGE WILL BE ADDED TO
ACCOUNTS 30 DAYS AND OLDER.

Net Invoice:	882.50
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	882.50

CUSTOMER



STATE OF IOWA
PURCHASE ORDER

PO 243

P4232379/PT

FISCAL YEAR: 2023

DATE: 05/05/2023

PAGE: 1 of 3

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

ALL GOODS & SERVICES ORDERED ON THIS PURCHASE ORDER DOCUMENT MUST BE RECEIVED BY THE RECEIVING AGENCY NO LATER THAN JUNE 30 AND ALL INVOICES AGAINST THESE DELIVERIES MUST BE RECEIVED BY THE RECEIVING AGENCY AS SOON AS POSSIBLE (AFTER DELIVERY) SO THAT WE MAY CLOSE OUT OUR FISCAL YEAR IN A TIMELY MANNER. THANK YOU.

VENDOR:

Electric Pump Inc
Starnet Technologies Inc

VENDOR CONTACT:

Taylor Musselman

ISSUER:

JILL KENNEBECK

PHONE: 515-265-2222

Jill.Kennebeck@iowa.gov

EXT:

319-462-3504

EMAIL: taylor@m@electricpump.com

VENDOR #: 00002105125

FAX #:

4280 Ne 14th St
Des Moines, IA 50313-2604

4/27/23

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse/Hoyt

Refer to Quote #0151125

TOTAL \$882.50

5/5/23

per Boyd work completed 4/27/23

VENDOR:

APPROVED BY:

THIS PO IS SUBJECT TO THE TERMS AND CONDITIONS ATTACHED HERETO. PLEASE SEE ATTACHMENTS FOR FURTHER DESCRIPTIONS.



STATE OF IOWA
PURCHASE ORDER

PO 243

P4232379

FISCAL YEAR: 2023
DATE: 05/05/2023
PAGE: 2 of 3

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205

ANAMOSA , IA 52205

US

US

FOB:

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Service	96296	0.00000		\$ 0.000000	\$ 882.50
	FROM 04-15-2023				\$ 0.000000	\$ 882.50
	TO 04-30-2023				\$ 0.000000	

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

Well Services (Including Oil, Gas, and Water): Drilling, Plu

Well Services (Including Oil, Gas, and Water): Drilling, Plu

Repair well booster pumps

0000 31967

Request for Purchase

Purchase Order #: P4232379

Date: 4/27/2023

Department: Power house

Department Order #: _____

Reason Ordering 4-21-23 electrical event well house pump 3-5 inop

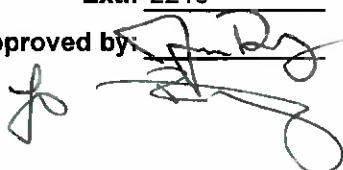
Contract and/or Ref. Info. _____ *29C*

Suggested Source: Electric Pump

Complete Address: 4280 E 14th St.
Des Moines, Iowa 50313

Requested by: Boyd Hoyt

Ext.: 2215

Approved by: 

Vendor ID _____

Phone # 515-265-2222

Fax # 515-265-8079

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	troubleshoot and repair well booster pump 3, 4, and 5		\$ <i>882.50</i>
				<i>completed 4/27</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ -

1231-2513

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000024

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 06/09/2023

PAGE 24
DATE OF RUN 06/09/2023.160
TIME OF RUN 19.25.00

JUN 14 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
KELLY M FITZPATRICK	D4232593	0001 23 243 A45 1220	00003152722	72534955	128.38*
CARETA D CRILL	D4232625	0001 23 243 A45 1220	00003132322	72534956	65.19*
MONTICELLO AMBULANCE	H4232591	0001 23 243 A45 1348	00002129855	72534957	704.00*
COMPLIANCE SERVICES INC	P4231874	0001 23 243 A45 RM23	00002120571	72534958	2,475.00*
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	560.30
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	170.62
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	88.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	2,307.14
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	245.10
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1183	00003018269	85923760	2,232.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	317.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	308.98
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	744.59
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	40.92
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	101.57
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	73,540.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	1,968.38
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	257.50
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	2,044.20
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	4,947.52
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	225.60
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	113.15
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,333.31
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	265.48
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	249.34
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	312.84
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	2,109.71
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,024.33
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	135.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	66.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	30.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	7,749.52-
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	80.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	5,156.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	677.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	180.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	1,391.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	439.44
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	654.75
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	112.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	62.70
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	77.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474 K9	00003018269	85923760	198.00-
				\$	96,625.09*
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 RM23	00003018269	85923761	458.69
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	19.74
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	1,002.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	1,777.34
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	179.25
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	341.04
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	958.81
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	4,604.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	308.00

Mailed 6/15/23

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1356	00003018269	85923761	2,372.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1474	00003018269	85923761	12,044.22
				\$	24,065.09*
			TOTAL FOR ORGN	RM23	\$ 3,664.61
			TOTAL FOR ORGN	1101	\$ 2,640.31
			TOTAL FOR ORGN	1183	\$ 2,232.00
			TOTAL FOR ORGN	1207	\$ 2,392.49
			TOTAL FOR ORGN	1220	\$ 76,102.71
			TOTAL FOR ORGN	1226	\$ 6,991.72
			TOTAL FOR ORGN	1231	\$ 1,373.41
			TOTAL FOR ORGN	1348	\$ 11,710.21
			TOTAL FOR ORGN	1355	\$ 1,830.44
			TOTAL FOR ORGN	1356	\$ 2,372.00
			TOTAL FOR ORGN	1474	\$ 12,752.85
			SUB-ORGN		\$ 12,950.85
			SUB-ORGN	K9	\$ 198.00-
			TOTAL FOR APPR		\$ 124,062.75
			TOTAL FOR FUND	0001	\$ 124,062.75



715 33RD AVE. SW
CEDAR RAPIDS, IA 52404-3924
www.grainger.com

ORIGINAL INVOICE

GRAINGER ACCOUNT NUMBER 801275868
INVOICE NUMBER 9704153353
INVOICE DATE 05/11/2023
NO AMOUNT DUE

SHIP TO

ANAMOSA STATE PENITENTIARY
T. Greif
406 N High St
Anamosa IA 52205-1199

PO NUMBER: P4232426
CALLER: KEISHA GLYDEWELL
CUSTOMER PHONE: 3194623504
ORDER NUMBER: 1480907658
INCO TERMS: FOB ORIGIN

BILL TO

ANAMOSA STATE PENITENTIARY
406 N HIGH ST
ANAMOSA IA 52205-1199

Pay invoices online at:
www.grainger.com/invoicing

THANK YOU! FEI NUMBER 36-1150280

FOR QUESTIONS ABOUT THIS INVOICE OR ACCOUNT CALL **1-800-472-4643**

PO LINE #	ITEM #	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
1	19RW59	MOTOR, 1/4 HP, 1725 RPM, 56, 115/208-230V MANUFACTURER # 056C17E5314 Delivery #6591069984 Date Shipped:05/11/2023 Carrier: FDX GROUND No:of Pkgs:1 Wt: 26.360 Trk #:608898764340 SHIPPED FROM: DC MINOOKA 005 701 GRAINGER WAY, MINOOKA, IL 60447-9998	1	578.53	578.53

*THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (I) DISPUTE RESOLUTION REMEDIES, AND (II) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM
PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS*

INVOICE SUB TOTAL 578.53
CR. CARD OR CASH RECEIVED 578.53

These items are sold for domestic consumption. If exported, purchaser assumes full responsibility for export controls. Diversion contrary to US law prohibited.

NO PAYMENT DUE -- PAYMENT TERMS VISA .THIS INVOICE FOR YOUR RECORDS.

AMOUNT DUE \$0.00

NO PAYMENT DUE - THIS INVOICE FOR YOUR RECORDS



Cart

Review

Complete



Checkout Feedback

Order #WEB2430490179 has successfully been submitted.

Print Order

ORDER SUMMARY

Subtotal \$578.53

Estimated Standard Shipping FREE

ESTIMATED TOTAL \$578.53

Availability, shipping, tax & promotions are not final until you complete your order.

SHIPPING ADDRESS

ANAMOSA STATE PENITENTIARY

T. Greif
406 N High St
Anamosa, IA 52205-1199
USA

PAYMENT METHOD

Visa ***4679 | Exp. 11/2026



SHIPPING LABEL & PACKING LIST ^

PO # P4232426

PAID

MAY 18

Paid by Credit Card
Anamosa State Penitentiary

Add Products to List



MARATHON MOTORS
Hazardous Location Motor: 1
C,D / 2 F,G, 1/4 HP, 1,725
Nameplate RPM, 56 Frame,
Auto

Item # 19RW59
MFR Model # 056C17E5314
Price \$578.53 / each

AVAILABILITY
Expected to arrive Fri. May 12.

TOTAL \$578.53
QTY 1



PACKING LIST

BOX ID U870386010

FOR THE ONES WHO GET IT DONE

Click: www.grainger.com | Call: 1-800-GRAINGER (472-4643)

WWW.GRAINGER DC
GRAINGER WAY
MERRILLVILLE IN 46447-9998

Ship To

ANAMOSA STATE PENITENTIARY
T. Greif
406 N High St
Anamosa IA 52205-1199

ATTN:

Sold To

ANAMOSA STATE PENITENTIARY
406 N HIGH ST
ANAMOSA IA 52205-1199

PO Number	P4232426
Delivery Number	6591069984
Account Number	801275868
Caller	KEISHA GLYDEWELL
Telephone	3194623504
PO Release Number	
Project/Job Number	
Department	
Order Date	05/11/2023
Ship Date	05/11/2023
Requisitioner	
Employee Contact	PICCLNT000
Carrier	FDX GROUND
Order Type	SH
Debit/Credit Code	VISA
Cartons Shipped	1

Please reference DELIVERY NUMBER 6591069984 on all remittance and correspondence.

Your Order Number is: 1480907658

SPECIAL INSTRUCTIONS

PO #	Item #	Item Description	Quantity Shipped	Shipped from other location	Back ordered	Tax	Unit Price	Total
1	19RW59	Motor, 1/4 HP, 1725 rpm, 56, 115/208-230V	1	0	0	E	578.53	578.53
							Subtotal	578.53
							Tax	
							Shipping	0.00
							Total	578.53

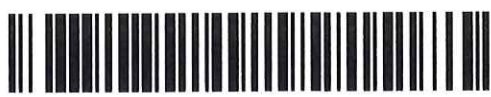


We'd love to hear your feedback about this order. Go to www.grainger.com/survey and tell us what you think.

THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (i) DISPUTE RESOLUTION REMEDIES, AND (ii) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM.


PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS

THESE ITEMS ARE SOLD FOR DOMESTIC CONSUMPTION IN THE UNITED STATES. IF EXPORTED, PURCHASER ASSUMES FULL RESPONSIBILITY FOR COMPLIANCE WITH US EXPORT CONTROLS.



Request for Purchase

Purchase Order #: P4232426
Date: 5/9/2023
Department: Power house
Department Order #: _____
Reason Ordering exhaust fan for sewer building
Contract and/or Ref. Info. ~~April 29th issue~~
Suggested Source: WW Grainger April 29th issue
Complete Address: 715 33rd ave, sw
Cedar Rapids, Iowa 52404

Requested by: Tom Greif
Ext.: 2295
Approved by: 
Vendor ID _____
Phone # 319-366-7174
Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	Marathon motor (19RW59)	678.52	\$ 678.52 578.53
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
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						\$ -
Total						\$ 678.52 578.53

1231-2230





Johnson Controls Fire Protection LP Quotation

To:
Anamosa State Penitentiary
406 N. High St.
Anamosa, IA 52205

Project: Anamosa State Penitentiary Terminal Replacement -
CPQ-444944
Johnson Controls Reference: 650444944
Proposal #: 1
Date: 08/02/2023
Page: 2 of 12

Items cited on this quote are products and services on the Johnson Controls Fire Protection LP Sourcewell Contract # 030421-JHN.

Johnson Controls is pleased to offer for your consideration this quotation for the above project

Scope of Work

Dear sir or Madam:

Scope of work:

Fire Alarm

• JCFP will provide the following items as listed:

- TrueSite workstation for terminal connection
 - This includes Price Industrial Electric pulling CAT 6e cable between fire alarm panel and new TSW.
 - This includes installing a network card (Fire alarm network only) in fire alarm to have connection to the TSW.
 - This also includes fire alarm switch as distance is more than 20 feet but less than 320 feet.
 - This does not include adding graphic screens to the TSW (but this is an option now or in the future).
- Electrical Contractor will install all devices and provide all raceways, boxes, and all wire.
- JCFP will test system with the assistance of Electrical Contractor.
- JCFP will provide one year warranty on all parts for the fire alarm system. Warranty is 8:00 AM to 5:00 PM weekdays (excluding holidays). If an issue arises outside this time frame, JCFP will charge straight time for this work.

IMPORTANT NOTICE TO CUSTOMER



In accepting this Proposal, Customer agrees to the terms and conditions contained herein including those on the following pages of this Agreement and any attachments or riders attached hereto that contain addition terms and conditions. It is understood that these terms and conditions shall prevail over any variation in terms and conditions on any purchase order or other document the Customer may issue.

Any changes in the system requested by the Customer after the execution of this Agreement shall be paid for by the Customer and such changes shall be authorized in writing.

ATTENTION IS DIRECTED TO THE LIMITATION OF LIABILITY, WARRANTY, INDEMNITY AND OTHER CONDITIONS ON THE FOLLOWING PAGES. This Proposal shall be void if not accepted in writing within thirty (30) days from the date of the Proposal.

Please contact me with any questions at 319-533-1221.

Thank you,

David Johnson



UL Listed Option

Anamosa TSW

QTY	MODEL NUMBER	DESCRIPTION
1	4190-8401	TRUESITE WORKSTATION
1	4190-7041	DSKTOP PC WIN10 NO RAID
1	4190-5050	TSW SOFTWARE
1	4190-6050	FIRE ALARM ETHERNET SWITCH
1	4190-9833	ES NET EXT NIC PLAT 120/240V
1	4190-7132	24IN VGA HDMI DVI LCD W SPKS

Material List

QTY	MODEL NUMBER	DESCRIPTION
1	4100-6306	ES NET ETHERNET MEDIA CARD
1	4100-6310	ESNET NTWK INTERFACE CARD FLAT

Internal Labor

QTY	MODEL NUMBER	DESCRIPTION
	PM LAB	PROJECT/CONSTRUCTION MGMT
	PREP LAB	PRE-SITE PREPARATION LABOR
	COMM LAB	COMMISSIONING LABOR

Electrical Install

QTY	MODEL NUMBER	DESCRIPTION
	DPSUB	SUBCONTRACTING LABOR

Misc

QTY	MODEL NUMBER	DESCRIPTION
1	DPFA	DP FIRE ALARM

Total net selling price, FOB shipping point, \$88,592.94

Johnson Controls has **not** included an estimate for all state and local sales tax for this quote based on the understanding that a valid exemption and/or resale certificate is received by Johnson Controls from Purchaser. Otherwise, actual sales tax due will be calculated and billed



Payment Options:

Johnson Controls Capital Funding Solutions

Equipment Finance Agreement: Allows for payment over time for products and installation costs, while maintaining ownership of assets. No down payment required.

As a Service Subscription: Covers costs of installation and services over time without ownership of assets. No upfront costs.

Final pricing subject to change based on credit approval, any applicable state/local taxes

For more information on Johnson Controls Capital funding solutions, please forward this proposal along with any questions to your sales representative and JCCapitalNA@jci.com.



IMPORTANT NOTICE TO CUSTOMER

This Agreement is contingent on credit approval, which may be checked at JCI's discretion and requires final approval of a JCI authorized manager before any equipment/ services may be provided. Should credit and/or approval be declined, this Agreement will be terminated and JCI's only obligation to customer will be to notify Customer of such termination and refund any amounts paid in advance. In accepting this Proposal, Customer agrees to the terms and conditions contained herein and any attachments or riders attached hereto that contain additional terms and conditions. It is understood that these terms and conditions shall prevail over any variation in terms and conditions on any purchase order or other document that the Customer may issue. Any changes in the system requested by the Customer after the execution of this Agreement shall be paid for by Customer and such changes shall be authorized in writing. **ATTENTION IS DIRECTED TO THE LIMITATION OF LIABILITY, WARRANTY, INDEMNITY AND OTHER CONDITIONS ON THE PRECEDING PAGES. This proposal shall be void if not accepted in writing within 30 days from the date of the Proposal.**

For Customers located in Canada, this Fire Domain Sale and Installation Agreement has been drawn up and executed in English at the request of and with the full concurrence of Customer. Ce contrat a été rédigé en anglais à la demande et avec l'assentiment du client.

Unless otherwise agreed to by the parties, pricing is based upon the following billing and payment terms: Invoices will be delivered via email, payment due date of NET 30, deposit for a minimum of 30% of the sell price, and the invoices are to be paid via ACH/EFT bank transfer. Johnson Controls ACH/EFT bank transfer details will be forth coming upon contractual agreement.

This offer shall be void if not accepted in writing within thirty (30) days from the date first set forth above.

To ensure that JCI is compliant with your company's billing requirements, please provide the following information:

PO is required to facilitate billing: NO: This signed contract satisfies requirement
 YES: Please reference this PO Number: _____

AR Invoices are accepted via e-mail: YES: E-mail address to be used: _____
 NO: Please submit invoices via mail
 NO: Please submit invoices via _____

<p>Offered By:</p> <p>Johnson Controls Fire Protection LP</p> <p>11318 Aurora Ave.</p> <p>Urbandale , IA 50322</p> <p>Telephone:</p> <p>Representative: _____</p> <p>Email: david.3.johnson@jci.com</p>	<p>Accepted By: (Customer)</p> <p>Company: _____</p> <p>Address: _____</p> <p>Signature: _____</p> <p>Title: _____</p> <p>Date: _____</p>
---	---

TERMS AND CONDITIONS (Rev. 9/22)

1. Payment and Invoicing. All payments are due net thirty (30) days from the date of invoice. Invoices shall be paid by Customer via electronic delivery via EFT/ACH. Invoicing disputes must be identified in writing within 21 days of the invoice date. Payments of any disputed amounts are due and payable upon resolution. All other amounts remain due within thirty (30) days from the date of the invoice. Work performed on a time and material basis shall be at Company's then-prevailing rate for material, labor, and related items, in effect at the time supplied under this Agreement. Company shall invoice Customer for progress payments to 100% percent based upon equipment delivered or stored, and services performed. In the event project duration exceeds one month, Company reserves the right to submit partial invoices for progress payments for work completed at the project site. Customer agrees to pay any progress invoices in accordance with the payment terms set forth herein. In exchange for close-out documents to be provided by Company, Customer agrees to pay Company the remaining project balance when on-site labor is completed and prior to any final inspections. Customers without established satisfactory credit and Customers who fail to pay amounts when due may be required to make payments of cash in advance, upon delivery or as otherwise specified by Company. Company reserves the right to revoke or modify Customer's credit in its sole discretion. Customer acknowledges and agrees that timely payments of the full amounts listed on invoices is an essential term of this Agreement and that Customer's failure to make payment when due is a material breach of this Agreement. Customer further acknowledges that if there is any amount outstanding on an invoice, it is material to Company and will give Company, without prejudice to any other right or remedy, the right to, without notice: (i) suspend, discontinue or terminate performing any services and/or withhold further deliveries of equipment and other materials, terminate or suspend any unpaid software licenses, and/or suspend Company's obligations under or terminate this Agreement; and (ii) charge Customer interest on the amounts unpaid at a rate equal to the lesser of one and one half (1.5) percent per month or the maximum rate permitted under applicable law, until payment is made in full. Company's election to continue providing future services does not, in any way diminish Company's right to terminate or suspend

services or exercise any or all rights or remedies under this Agreement. Company shall not be liable for any damages, claims, expenses, or liabilities arising from or relating to suspension of services for non-payment. In the event that there are exigent circumstances requiring services or the Company otherwise performs services at the premises following suspension, those services shall be governed by the terms of this Agreement unless a separate contract is executed. If Customer disputes any late payment notice or Company's efforts to collect payment, Customer shall immediately notify Company in writing and explain the basis of the dispute. Customer agrees to pay all of Company's reasonable collection costs, including legal fees and expenses.

2. Deposit. Unless prohibited by law, Customer agrees to pay a deposit for a minimum of 30% of the project sell price (pre-tax) prior to Company providing any labor or materials on the project. Company will generate an invoice for the deposit after Company's receipt of a written agreement or order from Customer. Company will not commence work until receipt of the deposit.

3. Pricing. The pricing set forth in this Agreement is based on the number of devices to be installed and services to be performed as set forth in the Scope of Work ("Equipment" and "Services"). If the actual number of devices installed or services to be performed is greater than that set forth in the Scope of Work, the price will be increased accordingly. If this Agreement extends beyond one year, Company may increase prices upon notice to the Customer.

All stated prices are exclusive of and Customer agrees to pay any taxes, fees, duties, tariffs, false alarm assessments, installation or alarm permits, and levies or other similar charges imposed and/or enacted by a government, however designated or imposed, including but not limited to value-added and withholding taxes that are levied or based upon the amounts paid under this Agreement. Prices in any quotation or proposal from Company are subject to change upon notice sent to Customer at any time before the quotation or proposal has been accepted. Prices for products covered by this Agreement may be adjusted by Company, upon notice to Customer at any time prior to shipment and regardless of Customer's acceptance of the Company's proposal or quotation, to reflect any increase in Company's cost of raw materials (e.g., steel, aluminum) inability to secure Products, changes or increases in law, labor, taxes, duties, tariffs or quotas, acts of government, any similar charges, or to cover any extra, unforeseen and unusual cost elements.

4. Alarm Monitoring Services. Any reference to alarm monitoring services in this Agreement is included for pricing purposes only. Alarm monitoring services are performed pursuant to the terms and conditions of Company's standard alarm monitoring services agreement.

5. Code Compliance. Company does not undertake an obligation to inspect for compliance with laws or regulations unless specifically stated in the Scope of Work. Customer acknowledges that the Authority Having Jurisdiction (e.g. Fire Marshal) may establish additional requirements for compliance with federal, state/provincial and local codes. Any additional services or equipment required will be provided at an additional cost to Customer.

6. Limitation of Liability; Limitations of Remedy. It is understood and agreed by the Customer that Company is not an insurer and that insurance coverage shall be obtained by the Customer and that amounts payable to company hereunder are based upon the value of the services and the scope of liability set forth in this Agreement and are unrelated to the value of the Customer's property and the property of others located on the premises. Customer agrees to look exclusively to the Customer's insurer to recover for injuries or damage in the event of any loss or injury and that Customer releases and waives all right of recovery against Company arising by way of subrogation. Company makes no guaranty or Warranty, including any implied warranty of merchantability or fitness for a particular purpose that equipment or services supplied by Company will detect or avert occurrences or the consequences therefrom that the equipment or service was designed to detect or avert. It is impractical and extremely difficult to fix the actual damages, if any, which may proximately result from failure on the part of Company to perform any of its obligations under this Agreement. Accordingly, Customer agrees that, Company shall be exempt from liability for any loss, damage or injury arising directly or indirectly from occurrences, or the consequences therefrom, which the equipment or service was designed to detect or avert. Should Company be found liable for any loss, damage or injury arising from a failure of the equipment or service in any respect, Company's liability shall be limited to an amount equal to the Agreement price (as increased by the price for any additional work) or where the time and material payment term is selected, Customer's time and material payments to Company to be calculated with reference to payments made at the time the loss is sustained. Where this Agreement covers multiple sites,

liability shall be limited to the amount of the payments allocable to the site where the incident occurred. Such sum shall be complete and exclusive. In no event shall Company be liable for any damage, loss, injury, or any other claim arising from any servicing, alterations, modifications, changes, or movements of the Covered System(s) or any of its component parts by Customer or any third party. To the maximum extent permitted by law, in no event shall Company and its affiliates and their respective personnel, suppliers and vendors be liable to Customer or any third party under any cause of action or theory of liability, even if advised of the possibility of such damages, for any (a) special, incidental, consequential, punitive or indirect damages of any kind; (b) loss of profits, revenues, data, customer opportunities, business, anticipated savings or goodwill; (c) business interruption; or (d) data loss or other losses arising from viruses, ransomware, cyber-attacks or failures or interruptions to network systems. The limitations of liability set forth in this Agreement shall inure to the benefit of all parents, subsidiaries and affiliates of Company, whether direct or indirect, Company's employees, agents, officers and directors.

7. Reciprocal Waiver of Claims (SAFETY Act).

Certain of Company's systems and services have received Certification and/or Designation as Qualified Anti-Terrorism Technologies ("QATT") under the Support Anti-terrorism by Fostering Effective Technologies Act of 2002, 6 U.S.C. §§ 441-444 (the "SAFETY Act"). As required under 6 C.F.R. 25.5 (e), to the maximum extent permitted by law, Company and Customer hereby agree to waive their right to make any claims against the other for any losses, including business interruption losses, sustained by either party or their respective employees, resulting from an activity resulting from an "Act of Terrorism" as defined in 6 C.F.R. 25.2, when QATT have been deployed in defense against, response to, or recovery from such Act of Terrorism.

8. General Provisions. Customer has selected the service level desired after considering and balancing various levels of protection afforded, and their related costs. All work to be performed by Company will be performed during normal working hours of normal working days (8:00 a.m. – 5:00 p.m., Monday through Friday, excluding Company holidays), as defined by

Company, unless additional times are specifically described in this Agreement. Company will perform the services described in the Scope of Work section ("Services") for one or more system(s) or equipment as described in the Scope of Work section or the listed attachments ("Covered System(s)"). The Customer shall promptly notify Company of any malfunction in the Covered System(s) which comes to Customer's attention. This Agreement assumes the Covered System(s) are in operational and maintainable condition as of the Agreement date. If, upon initial inspection, Company determines that repairs are recommended, repair charges will be submitted for approval prior to any work. Should such repair work be declined Company shall be relieved from any and all liability arising therefrom. UNLESS OTHERWISE SPECIFIED IN THIS AGREEMENT, ANY INSPECTION(AND, IF SPECIFIED, TESTING)PROVIDED UNDER THIS AGREEMENT DOES NOT INCLUDE ANY MAINTENANCE, REPIARS, ALTERATIONS , REPLACEMENT OF PARTS, OR ANY FIELD ADJUSTMENT WHATSOEVER, NONR DOES IT INCLUDE THE CORECTION OF ANY DEFICIENCIES IDENTIFIES BY COMPANY TO CUSTOMER. COMPANY SHALL NOT BE RESPONSIBLE FOR EQUIPMENT FAILURE OCCURING WHILE COMPANY IS IN THE PROCESS OF FOLLOWING ITS INSPECTION TECHNIQUES, WHERE THE FAILURE ALSO RESULTS FROM THE AGE OR OBSOLESCENCE OF THE ITEM OR DUE TO NORMAL WEAR AND TEAM. THIS AGREEMENT DOES NOT COVER SYSTEMS, EQUIPMENT, COMPONENTS OR PART THAT ARE BELOW GRADE, BEHIND WALLS OR OTHER OBSTRUCTIONS OR EXTERIOR TO THE BUILDING, ELECTRICAL WIRING AND PIPING.

9. Customer Responsibilities. Customer shall furnish all necessary facilities for performance of its work by Company, adequate space for storage and handling of materials, light, water, heat, heat tracing, electrical service, local telephone, watchman, and crane and elevator service and necessary permits. Where wet pipe system is installed, Customer shall supply and maintain sufficient heat to prevent freezing of the system. Customer shall promptly notify Company of any malfunction in the Covered System(s) which comes to Customer's attention. This Agreement assumes any existing system(s) are in operational and maintainable condition as of the Agreement date. If, upon initial inspection, Company

determines that repairs are recommended, repair charges will be submitted for approval prior to any work. Should such repair work be declined Company shall be relieved from any and all liability arising therefrom. Customer shall further:

- supply required schematics and drawings unless they are to be supplied by Company in accordance with this Agreement;
- Provide a safe work environment, in the event of an emergency or Covered System(s) failure, take reasonable safety precautions to protect against personal injury, death, and property damage, continue such measures until the Covered System(s) are operational, and notify Company as soon as possible under the circumstances.
- Provide Company access to any system(s) to be serviced,
- Comply with all laws, codes, and regulations pertaining to the equipment and/or services provided under this Agreement.
- Customer is solely responsible for the establishment, operation, maintenance, access, security and other aspects of its computer network ("Network") and shall supply Company secure Network access for providing its services. Products networked, connected to the internet, or otherwise connected to computers or other devices must be appropriately protected by Customer and/or end user against unauthorized access. Customer is responsible to take appropriate measures, including performing back-ups, to protect information, including without limit data, software, or files (collectively "Data") prior to receiving the service or products.

10. Excavation. In the event the Work includes excavation, Customer shall pay, as an extra to the contract price, the cost of any additional work performed by Company dues to water, quicksand, rock or other unforeseen condition or obstruction encountered or shoring required.

11. tructure and Site Conditions. While employees of Company will exercise reasonable care in this respect, Company shall be under not responsibility for loss or damage due to the character, condition or use of foundations, walls, or other structures not erected by Company or resulting from the excavation in proximity thereto, or for damage resulting from concealed piping, wiring, fixtures, or other equipment or condition of water pressure. All shoring or protection of foundation, walls or other structures subject to being disturbed by any excavation required hereunder shall be the responsibility of Customer. Customer shall have all things in readiness for installation including, without limitation, structure to

support the sprinkler system and related equipment (including tanks), other materials, floor or suitable working base, connections and facilities for erection at the time the materials are delivered. In the event Customer fails to have all things in readiness at the time scheduled for receipt of materials, Customer shall reimburse Company for all expenses caused by such failure. Failure to make areas available to Company during performance in accordance with schedules that are the basis for Company's proposal shall be considered a failure to have things in readiness in accordance with the terms of this Agreement.

12. Confined Space. If access to confined space by Company is required for the performance of Services, Services shall be scheduled and performed in accordance with Company's then-current hourly rate.

13. Hazardous Materials. Customer represents that, except to the extent that Company has been given written notice of the following hazards prior to the execution of this Agreement, to the best of Customer's knowledge there is no:

- Space in which work must be performed that, because of its construction, location, contents or work activity therein, accumulation of a hazardous gas, vapor, dust or fume or the creation of an oxygen-deficient atmosphere may occur,
- "permit confined space," as defined by OSHA for work performed by Company in the United States,
- risk of infectious disease,
- need for air monitoring, respiratory protection, or other medical risk,
- asbestos, asbestos-containing material, formaldehyde or other potentially toxic or otherwise hazardous material contained in or on the surface of the floors, walls, ceilings, insulation or other structural components of the area of any building where work is required to be performed under this Agreement.

All of the above are hereinafter referred to as "Hazardous Conditions". Company shall have the right to rely on the representations listed above. If hazardous conditions are encountered by Company during the course of Company's work, the discovery of such materials shall constitute an event beyond Company's control and Company shall have no obligation to further perform in the area where the hazardous conditions exist until the area has been made safe by Customer as certified in writing by an independent testing agency, and Customer shall pay disruption expenses and re-mobilization expenses as determined by Company. This Agreement does not provide for the cost of testing involving a discharge or release, capture, containment, transport, removal, or disposal (collectively, the "Discharge Services") of any hazardous waste materials, hazardous materials, or firefighting materials including without limitation firefighting foam encountered in and/or discharged from any of the Covered System(s) and/or during performance of the Services. Said materials shall at all times remain the responsibility and property of

Customer. Customer shall be responsible for any Discharge Services associated with such materials, including all discharged firefighting foam in accordance with all applicable law. Company shall not be responsible for the testing, removal or disposal of such hazardous materials. Customer shall indemnify and hold Company harmless from and against any and all claims, demands and/or damages arising in whole or in part from the use of or any Discharge Services associated with any hazardous waste, hazardous materials, or firefighting materials including without limitation firefighting foam encountered or discharged from any of the Covered System(s) and/or during performance of the Services.

14. COVID-19 Vaccination. Company expressly disclaims any requirement, understanding or agreement, express or implied, included directly or incorporated by reference, in any Customer purchase order, solicitation, notice or otherwise, that any of Company's personnel be vaccinated against Covid-19 under any federal, state/provincial or local law, regulation or order applicable to government contracts or subcontracts, including, without limitation, Presidential Executive Order 14042 ("Ensuring Adequate COVID Safety Protocols for Federal Contractors") and Federal Acquisition Regulation (FAR) 52.223-99 ("Ensuring Adequate COVID Safety Protocols for Federal Contractors"). Any such requirement shall only apply to Company's personnel if and only to the extent contained in a written agreement physically signed by an authorized officer of Company.

15. Occupational Health and Safety/OSHA Compliance. Customer shall indemnify and hold Company harmless from and against any and all claims, demands and/or damages arising in whole or in part from the enforcement of applicable laws regarding occupational health and safety for work performed in Canada or the Occupational Safety Health Act for work performed by Company in the United States. (and any amendments or changes thereto) unless said claims, demands or damages are a direct result of causes within the exclusive control of Company.

16. Interferences. Customer shall be responsible to coordinate the work of other trades (including but not limited to ducting, piping, and electrical) and for and additional costs incurred by Company arising out of interferences to Company's work caused by other trades.

17. Modifications and Substitutions. Company reserves the right to modify materials, including substituting materials of later design, providing that such modifications or substitutions will not materially affect the performance of the Covered System(s).

18. Changes, Alterations, Additions. Changes, alterations and additions to the Scope of Work, plans,

specifications or construction schedule shall be invalid unless approved in writing by Company. Should changes be approved by Company, that increase or decrease the cost of the work to Company, the parties shall agree, in writing, to the change in price prior to performance of any work. However, if no agreement is reached prior to the time for performance of said work, and Company elects to perform said work so as to avoid delays, then Company's estimate as to the value of said work shall be deemed accepted by Customer. In addition, Customer shall pay for all extra work requested by Customer or made necessary because of incompleteness or inaccuracy of plans or other information submitted by Customer with respect to the location, type of occupancy, or other details of the work to be performed. In the event the layout of Customer's facilities has been altered, or is altered by Customer prior to the completion of the Work, Customer shall advise Company, and prices, delivery and completion dates shall be changed by Company as may be required.

19. Commodities Availability. Company shall not be responsible for failure to provide services, deliver products, or otherwise perform work required by this Agreement due to lack of available steel products or products made from plastics or other commodities. In the event Company is unable, after reasonable commercial efforts, to acquire and provide steel products, or products made from plastics or other commodities, if required to perform work required by this Agreement, Customer hereby agrees that Company may terminate the Agreement, or the relevant portion of the Agreement, at no additional cost and without penalty. Customer agrees to pay Company in full for all work performed up to the time of any such termination.

20. Project Claims. Any claim of failure to perform against Company arising hereunder shall be deemed waived unless received by Company, in writing specifically setting forth the basis for such claim, within ten (10) days after such claims arises.

21. Back charges. No charges shall be levied against Company unless seventy-two (72) hours prior written notice is given to Company to correct any alleged deficiencies which are alleged to necessitate such charges and unless such alleged deficiencies are solely and directly caused by Company.

22. System Equipment. The purchase of equipment or peripheral devices (including but not limited to smoke detectors, passive infrared detectors, card

readers, sprinkler system components, extinguishers and hoses) from Company shall be subject to the terms and conditions of this Agreement. If, in Company's sole judgment, any peripheral device or other system equipment, which is attached to the Covered System(s), whether provided by Company or a third party, interferes with the proper operation of the Covered System(s), Customer shall remove or replace such device or equipment promptly upon notice from Company. Failure of Customer to remove or replace the device shall constitute a material breach of this Agreement. If Customer adds any third party device or equipment to the Covered System(s), Company shall not be responsible for any damage to or failure of the Covered System(s) caused in whole or in part by such device or equipment.

22. Reports. Where inspection and/or test services are selected, such inspection and/or test shall be completed on Company's then current Report form, which shall be given to Customer, and, where applicable, Company may submit a copy thereof to the local authority having jurisdiction. The Report and recommendations by Company are only advisory in nature and are intended to assist Customer in reducing the risk of loss to property by indicating obvious defects or impairments noted to the system and equipment inspected and/or tested. They are not intended to imply that no other defects or hazards exist or that all aspects of the Covered System(s), equipment, and components are under control at the time of inspection. Final responsibility for the condition and operation of the Covered System(s) and equipment and components lies with Customer.

23. Limited Warranty. Subject to the limitations below, Company warrants any equipment (as distinguished from the Software) installed pursuant to this Agreement to be free from defects in material and workmanship under normal use for a period of one (1) year from the date of first beneficial use or all or any part of the Covered System(s) or 18 months after Equipment shipments, whichever is earlier, provided however, that Company's sole liability, and Customer's sole remedy, under this limited warranty shall be limited to the repair or replacement of the Equipment or any part thereof, which Company determines is defective, at Company's sole option and subject to the availability of service personnel and parts, as determined by Company. Company warrants expendable items, including, but not limited to, video and print heads, television camera tubes, video

monitor displays tubes, batteries and certain other products in accordance with the applicable manufacturer's warranty. Company does not warrant devices designed to fail in protecting the System, such as, but not limited to, fuses and circuit breakers. Company warrants that any Company software described in this Agreement, as well as software contained in or sold as part of any Equipment described in this Agreement, will reasonably conform to its published specifications in effect at the time of delivery and for ninety (90) days after delivery. However, Customer agrees and acknowledges that the software may have inherent defects because of its complexity. Company's sole obligation with respect to software, and Customer's sole remedy, shall be to make available published modifications, designed to correct inherent defects, which become available during the warranty period. If Repair Services are included in this Agreement, Company warrants that its workmanship and material for repairs made pursuant to this Agreement will be free from defects for a period of ninety (90) days from the date of furnishing.

EXCEPT AS EXPRESSLY SET FORTH HEREIN, COMPANY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO ANY IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE WITH RESPECT TO THE SERVICES PERFORMED OR THE PRODUCTS, SYSTEMS OR EQUIPMENT, IF ANY, SUPPORTED HEREUNDER. Warranty service will be performed during Company's normal working hours. If Customer requests warranty service at other than normal working hours, service will be performed at Company's then current rates for after hours services. All repairs or adjustments that are or may become necessary shall be performed by and authorized representative of Company. Any repairs, adjustments or interconnections performed by Customer or any third party shall void all warranties. Company makes no and specifically disclaims all representations or warranties that the services, products, software or third party product or software will be secure from cyber threats, hacking or other similar malicious activity, or will detect the presence of, or eliminate, treat, or mitigate the spread transmission, or outbreak of any pathogen, disease, virus or other contagion, including but not limited to COVID-19.

25. Indemnity. Customer agrees to indemnify, hold harmless and defend Company against any and all losses, damages, costs, including expert fees and costs, and expenses including reasonable defense costs, arising from any and all third party claims for personal injury, death, property damage or economic loss, including specifically any damages resulting from the exposure of workers to Hazardous Conditions whether or not Customer pre-notifies Company of the existence of said hazardous conditions, arising in any way from any act or omission of Customer or Company relating in any way to this Agreement, including but not limited to the

Services under this Agreement, whether such claims are based upon contract, warranty, tort (including but not limited to active or passive negligence), strict liability or otherwise. Company reserves the right to select counsel to represent it in any such action.

26. Insurance. Customer shall name Company, its officers, employees, agents, subcontractors, suppliers, and representatives as additional insureds on Customer's general liability and auto liability policies.

27. Termination. Any termination under the terms of this Agreement shall be made in writing. In the event Customer terminates this Agreement prior to completion for any reason not arising solely from Company's performance or failure to perform, Customer understands and agrees that Company will incur costs of administration and preparation that are difficult to estimate or determine. Accordingly, should Customer terminate this Agreement as described above, Customer agrees to pay all charges incurred for products and equipment installed and services performed, and in addition pay an amount equal to twenty (20%) percent of the price of products and equipment not yet delivered and Services not yet performed, return all products and equipment delivered and pay a restocking fee of twenty (20%) percent the price of products or equipment returned. Company may terminate this Agreement immediately at its sole discretion upon the occurrence of any Event of Default as hereinafter defined. Company may also terminate this Agreement at its sole discretion upon notice to Customer if Company's performance of its obligations under this Agreement becomes impracticable due to obsolescence of equipment at Customer's premises or unavailability of parts.

28. Default. An Event of Default shall be (a) failure of Customer to pay any amount when due and payable, (b) abuse of the System or the Equipment, (c) dissolution, termination, discontinuance, insolvency or business failure of Customer. Upon the occurrence of an Event of Default, Company may pursue one or more of the following remedies: (i) discontinue furnishing Services and delivering Equipment, (ii) by written notice to Customer declare the balance of unpaid amounts due and to become due under this Agreement to be immediately due and payable; (iii) receive immediate possession of any Equipment for which Customer has not paid; (iv) proceed at law or equity to enforce performance by Customer or

recover damages for breach of this Agreement, and (v) recover all costs and expenses, including without limitation reasonable attorneys' fees, in connection with enforcing or attempting to enforce this Agreement.

29. Exclusions. Unless expressly included in the Scope of Work, this Agreement expressly excludes, without limitation, testing inspection and repair of duct detectors, beam detectors, and UV/IR equipment; provision of fire watches; clearing of ice blockage; draining of improperly pitched piping; replacement of batteries; recharging of chemical suppression systems; reloading of, upgrading, and maintaining computer software; system upgrades and the replacement of obsolete systems, equipment, components or parts; making repairs or replacements necessitated by reason of negligence or misuse of components or equipment or changes to Customer's premises, vandalism, corrosion (including but not limited to micro-bacterially induced corrosion ("MIC")), power failure, current fluctuation, failure due to non-Company installation, lightning, electrical storm, or other severe weather, water, accident, fire, acts of God or any other cause external to the Covered System(s). Repair Services provided pursuant to this Agreement do not cover and specifically excludes system upgrades and the replacement of obsolete systems, equipment, components or parts. All such services may be provided by Company at Company's sole discretion at an additional charge. If Emergency Services are expressly included in the scope of work section, the Agreement price does not include travel expenses.

30. No Option to Solicit. Customer shall not, directly or indirectly, on its own behalf or on behalf of any other person, business, corporation or entity, solicit or employ any Company employee, or induce any Company employee to leave his or her employment, for a period of two years after termination of this Agreement.

31. Force Majeure; Delays. Company shall not be liable, nor in breach or default of its obligations under this Agreement, for delays, interruption, failure to render services, or any other failure by Company to perform an obligation under this Agreement, where such delay, interruption or failure is caused, in whole or in part, directly or indirectly, by a Force Majeure Event. A "Force Majeure Event" is a condition or event that is beyond the reasonable control of Company, whether foreseeable or unforeseeable,

including, without limitation, acts of God, severe weather (including but not limited to hurricanes, tornados, severe snowstorms or severe rainstorms), wildfires, floods, earthquakes, seismic disturbances, or other natural disasters, acts or omissions of any governmental authority (including change of any applicable law or regulation), epidemics, pandemics, disease, viruses, quarantines, or other public health risks and/or responses thereto, condemnation, strikes, lock-outs, labor disputes, an increase of 5% or more in tariffs or other excise taxes for materials to be used on the project, fires, explosions or other casualties, thefts, vandalism, civil disturbances, insurrection, mob violence, riots, war or other armed conflict (or the serious threat of same), acts of terrorism, electrical power outages, interruptions or degradations in telecommunications, computer, network, or electronic communications systems, data breach, cyber-attacks, ransomware, unavailability or shortage of parts, materials, supplies, or transportation, or any other cause or casualty beyond the reasonable control of Company. If Company's performance of the work is delayed, impacted, or prevented by a Force Majeure Event or its continued effects, Company shall be excused from performance under the Agreement. Without limiting the generality of the foregoing, if Company is delayed in achieving one or more of the scheduled milestones set forth in the Agreement due to a Force Majeure Event, Company will be entitled to extend the relevant completion date by the amount of time that Company was delayed as a result of the Force Majeure Event, plus such additional time as may be reasonably necessary to overcome the effect of the delay. To the extent that the Force Majeure Event directly or indirectly increases Company's cost to perform the services, Customer is obligated to reimburse Company for such increased costs, including, without limitation, costs incurred by Company for additional labor, inventory storage, expedited shipping fees, trailer and equipment rental fees, subcontractor fees or other costs and expenses incurred by Company in connection with the Force Majeure Event.

32. One-Year Claims Limitation; Choice of Law. For Customers located in the United States, the laws of Wisconsin shall govern the validity, enforceability, and interpretation of this Agreement, without regard to conflicts of law. For customers located in Canada, this agreement shall be governed by and be construed in accordance with the laws of Ontario. The parties

agree that any disputes arising under this Agreement shall be determined exclusively by the Ontario courts and that no action or legal proceedings of any nature shall be filed or commenced in any other court pertaining to any dispute arising out of or in relation to this Agreement. The parties also hereby waive any objection to the exclusive jurisdiction of the Ontario courts, including any objection based on *forum non conveniens*. No claim or cause of action, whether known or unknown, shall be brought against Company more than one year after the claim first arose. Except as provided for herein, Company's claims must also be brought within one year. Claims not subject to the one-year limitation include claims for unpaid: (a) contract amounts, (b) change order amounts (approved or requested) and (c) delays and/or work inefficiencies.

33. Assignment. Customer may not assign this Agreement without Company's prior written consent. Company may assign this Agreement to an affiliate without obtaining Customer's consent.

34. Entire Agreement. The parties intend this Agreement, together with any attachments or Riders (collectively the "Agreement") to be the final, complete and exclusive expression of their Agreement and the terms and conditions thereof. This Agreement supersedes all prior representations, understandings or agreements between the parties, written or oral, and shall constitute the sole terms and conditions of sale for all equipment and services. No waiver, change, or modification of any terms or conditions of this Agreement shall be binding on Company unless made in writing and signed by an Authorized Representative of Company.

35. Severability. If any provision of this Agreement is held by any court or other competent authority to be void or unenforceable in whole or in part, this Agreement will continue to be valid as to the other provisions and the remainder of the affected provision.

36. Legal Fees. Company shall be entitled to recover from the customer all reasonable legal fees incurred in connection with Company enforcing the terms and conditions of this Agreement.

37. Software and Digital Services. Use, implementation, and deployment of the software and hosted software products ("Software") offered under these terms shall be subject to, and governed by, Company's standard terms for such Software and

Software related professional services in effect from time to time at <https://www.johnsoncontrols.com/techterms> (collectively, the "Software Terms"). Applicable Software Terms are incorporated herein by this reference. Other than the right to use the Software as set forth in the Software Terms, Company and its licensors reserve all right, title, and interest (including all intellectual property rights) in and to the Software and improvements to the Software. The Software that is licensed hereunder is licensed subject to the Software Terms and not sold. If there is a conflict between the other terms herein and the Software Terms, the Software Terms shall take precedence and govern with respect to rights and responsibilities relating to the Software, its implementation and deployment and any improvements thereto. Notwithstanding any other provisions of this Agreement and unless otherwise agreed to by the parties in writing, the following terms apply to Software that is provided to Customer on a subscription basis (i.e., a time limited license or use right), (each a "Software Subscription"): Each Software Subscription provided hereunder will commence on the date the initial credentials for the Software are made available (the "Subscription Start Date") and will continue in effect until the expiration of the subscription term noted herein. At the expiration of the Software Subscription, such Software Subscription will automatically renew for consecutive one (1) year terms (each a "Renewal Subscription Term"), unless either party provides the other party with a notice of non-renewal at least ninety (90) days prior to the expiration of the then-current term. To the extent permitted by applicable law, Software Subscriptions purchases are non-cancelable and the sums paid nonrefundable. Fees for Software Subscriptions shall be paid annually in advance, invoiced on the Subscription Start Date and each subsequent anniversary thereof. Unless otherwise agreed by the parties in writing, the subscription fee for each Renewal Subscription Term will be priced at JCI's then-applicable list price for that Software offering. Any use of Software that exceeds the scope, metrics or volume set forth in this Agreement will be subject to additional fees based on the date such excess use began.

38. Electronic Media. Electronic Media. Either party may scan, fax, email, image, or otherwise convert this Agreement into an electronic format of any type or form, now known or developed in

the future. Any unaltered or unadulterated copy of this Agreement produced from such an electronic format will be legally binding upon the parties and equivalent to the original for all purposes, including litigation. JCI may rely upon Customer's assent to the terms and conditions of this Agreement, if Customer has signed this Agreement or demonstrated its intent to be bound whether by electronic signature or otherwise.

39. Lien Legislation. Notwithstanding anything to the contrary contained herein, the terms of this Agreement shall be subject to the lien legislation applicable to the location where the work will be performed, and, in the event of conflict, the applicable lien legislation shall prevail.

40. Privacy. Company as : Where Company factually acts as Processor of Personal Data on behalf of Customer (as such terms are defined in the DPA) the terms at www.johnsoncontrols.com/dpa ("DPA") shall apply. **Company as :** Company will collect, process and transfer certain personal data of Customer and its personnel related to the business relationship between it and Customer (for example names, email addresses, telephone numbers) as controller and in accordance with Company's Privacy Notice at <https://www.johnsoncontrols.com/privacy>. Customer acknowledges Company's Privacy Notice and strictly to the extent consent is mandatorily required under applicable law, Customer consents to such collection, processing and transfer. To the extent consent to such collection, processing and transfer by Company is mandatorily required from Customer's personnel under applicable law, Customer warrants and represents that it has obtained such consent.

41. License Information (Security System Customers): AL Alabama Electronic Security Board of Licensure 7956 Vaughn Road, Pmb 392, Montgomery, Alabama 36116 (334) 264-9388: AR Regulated by: Arkansas Board of Private Investigators And Private Security Agencies, #1 State Police Plaza Drive, Little Rock 72209 (501)618-8600: CA Alarm company operators are licensed and regulated by the Bureau of Security and Investigative Services, Department of Consumer Affairs, Sacramento, CA, 95814. Upon completion of the installation of the alarm system, the alarm company shall thoroughly instruct the purchaser in the proper use of the alarm system. Failure by the licensee, without legal excuse, to substantially commence work within 20 days from

the approximate date specified in the agreement when the work will begin is a violation of the Alarm Company Act: NY Licensed by N.Y.S. Department of the State: TX Texas Commission on Private Security, 5805 N. Lamar Blvd., Austin, 78752-4422, 512-424-7710. License numbers available at www.johnsoncontrols.com or contact your local Johnson Controls office.



STATE OF IOWA
PURCHASE ORDER

PO 243

Section 5, Item P.

M4240204

FISCAL YEAR: 2024

DATE: 07/20/2023

PAGE: 1 of 3

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

VENDOR:

Shermco Industries Inc

VENDOR CONTACT:

Heather Bahnsen

ISSUER:

JILL KENNEBECK

PHONE: 9727935523

EXT:

Jill.Kennebeck@iowa.gov

EMAIL:

319-462-3504

VENDOR #: 00003121817

FAX #:

PO Box 540545

Dallas, TX 75354-0545

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse/Greif

Refer to Quote SIQ-00012334-23

TOTAL \$9,000.00

VENDOR: _____

APPROVED BY: _____

THIS PO IS SUBJECT TO THE TERMS AND
CONDITIONS ATTACHED HERETO. PLEASE
SEE ATTACHMENTS FOR FURTHER
DESCRIPTIONS.



STATE OF IOWA
PURCHASE ORDER

PO 243

M4240204

FISCAL YEAR: 2024

DATE: 07/20/2023

PAGE: 2 of 3

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205

ANAMOSA , IA 52205

US

US

FOB:

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Service FROM 04-21-2023 TO 08-31-2023	91256	0.00000		\$ 0.000000 \$ 0.000000 \$ 0.000000	\$ 9,000.00 \$ 9,000.00

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

Maintenance and Repair, Power Plant
Maintenance and Repair, Power Plant

Service to rebuild medium Voltage Circuit breaker due to windstorm of 4/21/23

Header ✓

Anamosa State Penitentiary Request for Purchase

JUL 20 REC'D

Purchase Order #: M4240204

Date: 7/14/2023

Department: Maintenance

Department Order #: _____

Reason Ordering: Rebuild main breaker 29C.20

Contract and/or Ref. Info.: April Storm

Suggested Source: Shermco Industries inc

Complete Address: 5145 NW Beaver Drive
Johnston Iowa 50131

Requested by: Day

Ext.: 2250

Approved by: *[Signature]*

Vendor ID _____

Phone # 515-265-3377

Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	each	Rebuild medium Voltage Circuit breaker as outlined in	9000.00	\$ 9,000.00
				quote #SIQ-00012334-23		\$ -
				<i>due to wind</i>		\$ -
				<i>due to storm 4/21/23</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 9,000.00

1231-2513



Des Moines Service Center
5145 NW Beaver Drive, Johnston, IA 50131
Office (515) 265-3377
www.shermco.com

Proposal prepared for:

Jon Day
of
Anamosa State Penitentiary
for
Anamosa - MV Breaker Limited Overhaul

Approved by:

Shermco Quote Number:
SIQ-00012334-23

June 23, 2023



Shermco Industries

One Line. One Company.

June 23, 2023

Jon Day
Anamosa State Penitentiary
406 N. High St.
Anamosa, Iowa, 52205

Re: Anamosa - MV Breaker Limited Overhaul
Shermco Quote # SIQ-00012334-23

Shermco Industries is pleased to offer this proposal for the scope of work listed below:

TIME & MATERIAL PRICE \$9,000.00

Payment terms net 30 days from the date of invoice. Pricing does not include any applicable taxes, permits and licensing fees. All sales subject to Shermco Industries, Inc. standard terms and conditions dated 3-14-2023. All freight will be prepaid and added to the invoice.

EQUIPMENT

Qty: 1 ea. Medium Voltage Circuit Breaker

WORKSCOPE

Limited Overhaul: This product will be delivered as "service ready" with full electrical testing and documentation. This product will be partially disassembled and inspected, as well as polishing on some mechanical parts as needed. This product will be assembled with Mobil 28 / Red Grease and undergo full electrical and mechanical testing. This product will be offered with a limited 6 month warranty.

Reconditioned electrical devices shall be restored in accordance with the most recent ANSI/PEARL Electrical Equipment Reconditioning Standard (EERS). Equipment deemed ineligible or not requiring reconditioning shall be inspected and tested according to the PEARL Electrical Equipment Inspect & Test Standard (EEITS). Work shall be performed by a PEARL Accredited Company (PAC) in good standing and by a PEARL Certified Technician.

REPORT

Upon completion of the proposed service and with the final product you will receive one (1) electronic copy of the report. The report will include conditions and test data, with a summary of recommendations for future maintenance, replacement of components or replacement of apparatus.

GENERAL CONDITIONS

Work performed by Shermco Industries will be in accordance with the following:

1. One-Line Drawings /Diagrams, control schematics, and equipment drawings are the responsibility of the customer. Shermco will require this information prior to the beginning of the project, or during the pricing and submittal phase of the project.

2. This quotation is effective for 30 days from quotation date, unless otherwise authorized by Shermco Industries.
3. During the recondition, remanufacture, and repair process parts and components may be found that are defective and in need of additional repair time, or replacement. These parts may have not been discovered in the limited initial testing and inspection process. Once these components are identified for repair or replacement an additional proposal will be issued to begin the repair or replacement process. No further work will be performed on the equipment until an "in writing" approval is issued by the customer.
4. The recondition, remanufacture, and repair process does not include the re-winding of electrical charging motors, control device control coils, or installation of new contacts unless otherwise specified. If there is an expectation that these services need to be performed, Shermco will issue an additional proposal for these services as needed.
5. The accompanying BOM is Shermco's interpretation of what the client wants to purchase. If during the bid evaluation there are any questions about this proposal, please advise. Seller highly recommends a face-to-face review of the proposal with the engineer(s) to verify completeness and that we have not included anything extra. If material needs to be added or deleted, seller will gladly revise the quote.
6. This quotation is limited to the attached bill of materials.
7. This quotation for services is based on normal working hours (7:30 AM – 4:00 PM), Monday – Friday. Price does not include any holidays.
8. Unless otherwise noted, pricing is for the listed services and are based on a continuous uninterrupted schedule. Any delays, stops, or restarts will be subject to additional billing to include labor, travel, and living expenses

Thank you for this opportunity to be of service. Should you have any questions please do not hesitate to give me a call.

Respectfully Submitted
Shermco Industries, Inc.

Heather Bahnsen

Heather Bahnsen
Territory AM, ESD North
Engineering Services Division
hbahnsen@shermco.com
(563) 321-0334

Copy:
Brandon Snyder – Sales Operations Specialist

Shermco Terms and Conditions

A proposal or quotation issued by the Shermco company named in the proposal ("Shermco") provided to you (the "Proposal") is an offer to sell services to you and/or procure equipment, parts, components, and software ("Procured Items") for you as specified in the Proposal ("Services") pursuant to these terms (the "Terms"). By accepting the Proposal, instructing Shermco to begin work or by executing the Proposal, you are agreeing to be bound by these Terms. The Proposal and Terms together form the entire agreement between you and Shermco (the "Agreement"). Shermco reserves the right to increase fees via Change Order should the terms or conditions of the service or the costs associated with the procurement of equipment, parts, components, and software increase during the term of the engagement.

Your Obligations and Changes

You agree to pay Shermco's fees, charges, and reimbursable expenses for the Services and applicable taxes thereon (the "Charges") within 30 days after receipt of the invoice by you unless otherwise specified in the Proposal. Invoices are deemed received by you within 24 hours of being sent by Shermco. If the invoice is not paid by the due date, such charges may accrue late interest up to 1.5% of the outstanding balance per month, or the maximum permitted by law, whichever is lower, from the date such payment is due until the date paid. A surcharge of 2.5% of the invoice amount will apply for all invoices paid by credit card. You will be billed monthly for Services performed during the prior month for Services provided on a time and materials basis, otherwise, you will be billed upon the completion of applicable milestones as set out in the Proposal. In addition, Shermco may suspend performance of the Services without liability to you until payment of all overdue amounts is made in full, including applicable interest and may require a retainer for Services to be rendered in future. All expenses incurred by Shermco relating to collection of past due amounts shall be charged to your account.

You will provide Shermco with access to the job site and all information about hazards including Material Safety Data Sheets as well as timely decisions upon request and all documentation and information reasonably required by Shermco for its provision of the Services. Shermco is entitled to rely upon the accuracy of that documentation and information and you assume the risk of any inaccuracy unless validation of that documentation and information is specifically part of the Services. You may not require Shermco or its employees, as a condition to site access or otherwise, to further agree or to enter into any agreement which waives, releases, indemnifies or otherwise limits or expands any right or obligations whatsoever hereunder. You and Shermco shall take all such reasonable steps to protect the confidentiality of information provided by one to the other and neither party shall disclose same or use it for purposes other than for the project under which the Services are rendered.

If, during the term of this Agreement, circumstances or conditions that were not originally known to Shermco become known, to the extent that they affect the Services, Prices, Charges, schedule, allocation of risks or other material terms of this Agreement, Shermco reserves the right to renegotiate appropriate portions of this Agreement. Shermco shall notify you in writing of the changed conditions necessitating renegotiation, and you and Shermco shall promptly and in good faith enter into renegotiation of this Agreement to address them and it is specifically agreed that the re-negotiation may result in a change in the scope of the Services, the Charges, the schedule, or other material terms of this Agreement and that a change order premium may be applied by Shermco.

Standard of Care and Warranty

Shermco's Services shall reflect that degree of care and skill ordinarily exercised by members of the same profession currently practicing under similar circumstances at the same time and in the same or similar locality

(the "Standard of Care"). Upon prompt, written notice to Shermco, but in any event within one (1) year of completion of the Services, that the Services or part of the Services fail to meet that Standard of Care, Shermco shall, at its option, re-perform the portion of the Services not meeting the Standard of Care to remedy the deficiency, or pay you the amount of the Charges paid by you for the Services not meeting the Standard of Care.

All Procured Items carry only the specific manufacturer's warranty related to it or extended to Shermco by its supplier and Shermco provides no separate warranty including but not limited to any warranties relating to title and non-infringement of third-party intellectual property rights. Shermco will assign or flow through to you all warranties provided by third parties with respect to the Services. You will be responsible for all Shermco's costs associated with your cancellation of any order of Procured Items including shipping and cancellation or re-stocking charges. Shermco bears no liability for any delays in shipping or delivery of Procured Items. Risk of loss of Procured Items passes to you at the same time as Shermco's supplier's terms transfer that risk to Shermco.

Except for the Standard of Care, Shermco disclaims all warranty, guarantee or condition, statutory or otherwise, express, or implied, written, or oral, including but not limited to warranties of merchantability and fitness for a particular purpose. Nothing in the Agreement creates a fiduciary duty owed by one party to the other. The Limitation of Liability provision below limits Shermco's liability to you.

Limitation of Liability

In recognition of the relative risks and rewards for you and Shermco in connection with the project under which Shermco provides the Services, you and Shermco agree that notwithstanding any other provision in the Agreement, the common law, applicable statutes, or any other legal theory, and to the fullest extent permitted by law, **THE TOTAL AGGREGATE LIABILITY OF SHERMCO AND, TO THE EXTENT LEGALLY LIABLE IN ANY MANNER, THE LIABILITY OF ITS OFFICERS, DIRECTORS, PARTNERS, EMPLOYEES, SHAREHOLDERS, OWNERS AND SUBCONSULTANTS, FOR ANY AND ALL CLAIMS, LOSSES, COSTS, DAMAGES OF ANY NATURE WHATSOEVER OR CLAIMS OR EXPENSES FROM ANY CAUSE OR CAUSES RESULTING FROM OR IN ANY WAY RELATED TO THE PROJECT, THE SERVICES OR THE AGREEMENT, INCLUDING LEGAL FEES AND COSTS AND EXPERT-WITNESS FEES AND COSTS, IS LIMITED to**, at Shermco's option, either the re-performance by Shermco of the Services not meeting the Standard of Care to remedy the deficiency or the payment by Shermco to you for actual damages incurred by you directly up to an amount equal to the Charges paid by you for the Services not meeting the Standard of Care.

This limitation limits any and all of Shermco's liability or cause of action however alleged or arising including any indemnity obligations, and regardless of the success or effectiveness of other remedies, relating in any fashion to any work and any Services, whether originally performed or re-performed, any revisions to the work or the services rendered hereunder and any misrepresentations made during the course of rendering those services whether by Shermco's employees, sub-contractors, consultants, or agents, and includes without limitation, those caused by Shermco's negligence or gross negligence, a fundamental breach of contract or breach of a fundamental term or any other breach of duty whatsoever unless otherwise prohibited by law.

Notwithstanding any other provision of this Agreement, and to the fullest extent permitted by law, neither party shall ever be liable to the other for any special, indirect, incidental, punitive, or consequential damages arising out of the project, the provision of the Services or the Agreement regardless of whether such losses were foreseeable at the time of the making of the Agreement. This mutual waiver of damages includes, but is not limited to loss of use, business interruption or loss of

revenue, savings, reputation, data, computer functionality, use of equipment, earnings, income or profits, that either party may have incurred from any cause of action including negligence, strict liability, breach of contract and breach of warranty of any kind even if such party has been advised of the possibility of such potential loss or damage in advance. Shermco shall not be responsible for the acts or omissions of you, your employees, contractors, subcontractors, agents, or their employees, nor liable for any loss, injury, or damage to persons or property caused by their negligence or fault.

Ownership and Use of Documents, Patents and Trademarks

All documents, including drawings, plans, models, designs, specifications, reports, photographs, computer software, surveys, calculations, computer print-outs, electronic files, and other data used in connection with the Services and which were prepared by, or on behalf of, Shermco (the "Documents") and all patents, trademarks, copyrights, industrial or other intellectual property rights resulting from the Services or from concepts, products, or processes that are developed or first reduced to practice by Shermco, or others on behalf of Shermco, in performing the Services (the "Intellectual Property") are Shermco's property whether the work is executed or not and together, are Shermco's "Instruments of Service". Shermco retains all common law, statutory and other reserved rights thereto.

You may only use the Instruments of Service as permitted under these Terms if you have paid the Charges. Thereafter, you are granted a non-exclusive license to use the Intellectual Property inherent in the Instruments of Service for the life of, and only for, the project under which Shermco provided the Services and retain and use a copy of the Documents all solely for purposes of its maintenance and repair. The terms of use and license of any of Shermco's intellectual property licensed to you under a separate license agreement are not governed by this Agreement.

You will not, directly, or indirectly, disclose to third parties, use, misuse or modify the Instruments of Service except as specifically authorized in this Agreement or explicitly agreed to in writing by Shermco. You will, to the fullest extent permitted by law, indemnify and hold harmless Shermco from any and all claims by any party (including claims of infringement of third-party intellectual property rights), damages, liabilities or costs, including reasonable legal fees and expenses on a solicitor and own client basis, arising, directly or indirectly in any manner whatsoever, out of any such unauthorized disclosure, use, misuse or modification of the Instruments of Service. You agree that Shermco is not responsible or liable to you or anyone else for the consequences, financial, legal or otherwise, of your disclosure, use, misuse or modification of the instruments of Service.

Remedies on Breach

Nothing in the Agreement shall operate to limit a party's legal remedies for breach of the other party's obligations hereunder which shall, at all times, be cumulative. You agree that any material breach of this Agreement will cause irreparable harm to Shermco, that such harm will be difficult if not impossible to ascertain, and that Shermco shall be entitled to equitable relief, including injunction, against any actual or threatened breach hereof, without bond and without liability should such relief be denied, modified, or vacated. Neither the right to obtain such relief nor the obtaining of such relief shall be exclusive of or preclude Shermco from any other remedy.

Force Majeure

Shermco shall not be responsible or liable for any loss, damage, detention or delay arising directly or indirectly from any cause or event beyond Shermco's reasonable control including war, invasion, insurrection, riot, the order of any civil or military authority, or by fire, flood, weather or other acts of the elements or acts of God or other emergencies, pandemics or other public health emergencies, breakdown, lockouts, strikes or labor disputes; the lack of availability of equipment, supplies or products (but not to the extent that any such lack of availability of any of the foregoing results from Shermco's failure to

have exercised reasonable diligence); failure of any Government agency to act in a timely manner, or, failure of performance by you or your contractors or consultants; or without limiting the foregoing, any other cause beyond Shermco's reasonable control.

General

Nothing in the Agreement shall create a contractual relationship with, or a cause of action in favor of, any third party. The Services are being performed solely for your benefit and no other party shall have any claim against Shermco because of the Agreement or the performance or non-performance of the Services. Shermco may provide Services through resources of its subsidiaries or affiliates and may subcontract performance of the Services without your consent but remains liable, therefore.

Neither party shall, during the term of the Agreement and for a period of two (2) years thereafter, without the prior written consent of the other party, offer employment to or actively solicit any employees or personnel of the other party who have been engaged in or associated with the Services.

Unless the Services are rendered in Canada, your relationship with Shermco and the Agreement shall be governed by the applicable laws of the State of Texas and the Courts thereof and the courts of appeal therefrom. If the Services are rendered in Canada, same will be governed by the jurisdiction where the Services are provided and the Courts of that jurisdiction and the courts of appeal therefrom.

This Agreement supersedes all prior negotiations, discussions, agreements, or representations whether written or oral. No other terms, conditions, warranties, or understandings whether express or implied, form a part of this Agreement. No amendment or waiver of the Agreement is binding unless agreed to in writing by both parties, a waiver of one provision does not operate to waive any other provision and no waivers of a provision of the Agreement shall act as a subsequent waiver of the same provision. If any provision of the Agreement is invalid or unenforceable, the remaining provisions are valid and binding. Shermco may, at any time, at its sole option, assign this Agreement wholly or in part.

Termination and Survival

Either party may terminate this Agreement upon material breach of this Agreement by the other party upon five (5) days' written notice to the breaching party or for convenience upon giving the other party not less than fifteen (15) calendar days' written notice and, in the event of termination of this Agreement by either party, you shall, within fifteen (15) calendar days of receipt of Shermco's final invoice, pay Shermco for all Charges up to and including the date of termination. If a party is purporting to terminate for material breach, the breaching party shall have seven (7) days to resolve the breach in which case, the Agreement shall not be terminated. Obligations related to confidentiality, payment for Services and indemnification survive the termination of this Agreement.

Client: _____

By: _____

Printed Name/Title: _____

Date: _____

The Terms and Conditions detailed herein will supersede any Client Terms that may be issued subsequent to this Proposal.



RUN SORT: 243
 REPORT ID J625I126-REG
 SYSTEM IFAS

S625I12600000044

THE FOLLOWING REGULAR WARRANTS
 WERE ISSUED 05/16/2023

PAGE 44
 DATE OF RUN 05/16/2023.136
 TIME OF RUN 19.37.23

MAY 19 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
JARYN J STOVER	EXP10058470A-	0001 23 243 A45 1474	00003205098	72488103	89.18*
MAXIM HEALTHCARE SERV	H4232431-	0001 23 243 A45 1346	00002137226	72488104	3,199.50*
ANAMOSA AREA AMBULANCE	H4232435-	0001 23 243 A45 1348	00002123322	72488105	2,779.20*
CELL STAFF LLC	H4232449-	0001 23 243 A45 1346	VS000000898	72488106	1,539.20*
WORLDWIDE TRAVEL STAFFI	H4232452-	0001 23 243 A45 1346	00002090747	72488107	1,923.18*
UNITED RENTALS	M4232427-	0001 23 243 A45 1231	00002089160	72488108	95.00*
MAQUOKETA VALLEY ELECTR	B4232454-	0001 23 243 A45 1231	00002106293	85902099	60.09*
SIEMENS INDUSTRY INC	P4232421-	0001 23 243 A45 1231	00002089900	85902101	2,081.50*
TOTAL FOR ORGN 1231 \$					2,236.59
TOTAL FOR ORGN 1346 \$					6,661.88
TOTAL FOR ORGN 1348 \$					2,779.20
TOTAL FOR ORGN 1474 \$					89.18
TOTAL FOR APPR \$					11,766.85
TOTAL FOR FUND 0001 \$					11,766.85

Mailed 5/20/23



PRC 243

P4232421 1

PAGE: 1 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

BFY: FY: PERIOD: CREATION DATE: 05-16-2023
DOCUMENT TOTAL: \$2,081.50

DOCUMENT DESCRIPTION:
Siemens Industry Inc

ENTERED BY: kglydew
LAST USER: kglydew



PRC 243

P4232421 1

PAGE: 2 of 2

STATE OF IOWA
PAYMENT REQUEST - COMMODITY BASED

VNDR LN: 1 **VENDOR#:** 00002089900 **DISB TYPE:** EFT **AMOUNT:** \$2,081.50
SIEMENS INDUSTRY INC

Building Technologies
PO Box 2134
Carol Stream, IL 60132-2134
OVERRIDE ADDRESS:

INV#: **VND INV DT:** **TRACKING DT:** 05-16-2023

COMM LN: 1 **COMM#:** 91019 **TYPE:** Item **RECEIVED SERVICE**
FROM: 05-10-2023 **TO:** 05-10-2023
QTY: 1.00000 **UNIT:** EA **UNIT PRICE:** 2,081.500000 **TOTAL:** \$2,081.50
DISC UNIT PRICE: 2,081.500000 **CONTRACT AMT:**

REF DOC: DO 243 P4232421 **REF VNDR LN:** 1 **REF COMM LN:** 1 **REF TYPE:** FINAL

COMMODITY
BUILDING Automation
CL DESCRIPTION:
Building Automation Products

ACCT 1 **BFY:** 2023 **FY:** **PERIOD:** **EVENT TYPE:** AP01 **LINE AMOUNT:** \$2,081.50
REF DOC: DO 243 P4232421 **REF VNDR LN:** 1 **REF ACTG LN:** 1 **REF TYPE:** FINAL

CHECK DESCR:
Invoice #: 5330878149, **Cust #:** 30001699; Anamosa State Penitentiary

FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0001	243	1231	A45	2513	

SIEMENS

Invoice AUTOMATION

Cust PO No: PO # ABD 1987
 Cust PO Date:
 Quotation No:
 Sales Order No: 3802371864
 Sales Ord Date: 05/09/2023
 Lock Box No:

Invoice No: 5330878149
 Date: 05/09/2023
 Customer No: 30001699
 Page 1 of 2

Bill To:	Sold To:	Ship To:
STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205	STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205	STATE OF IOWA DEPARTMENT OF CORRECTIONS ANAMOSA STATE PENITENTIARY 406 N HIGH ST ANAMOSA IA 52205
Contact Person: Steve Leclere		

Remit check payments to:	Remit Incoming Wires To:	Remit Incoming ACH's To:
SIEMENS INDUSTRY, INC. C/O Citibank (Bldg Tech) PO Box 2134 Carol Stream IL 60132-2134	Citibank New York 111 Wall St. New York, NY 10043 USA ABA# 021000089 SWIFT Code: CITIUS33 Account# 30824211 Credit Siemens Industry Inc - BT / 4433 Payment for Invoice # 5330878149 Email Detailed Remittance advice to bfgarwires.us.sbt@siemens.com	Citibank New York 111 Wall St. New York, NY 10043 USA ABA# 021000089 Account# 30824211 Credit Siemens Industry Inc - BT / 4433 Payment for Invoice # 5330878149 Email Detailed Remittance advice to bfgarwires.us.sbt@siemens.com

Delivery#:	Ship Date:
INCO Terms: Prepaid and Add PLANT	Carrier/Route: Best Way

This invoice is subject to the Siemens Industry, Inc., Smart Infrastructure terms and conditions applicable to the products and services sold pursuant to this invoice, which shall govern in the event of any conflict with any other terms or conditions, specifications, proposal, purchase order, acknowledgment or other document. These terms can be viewed at the following site: <https://www.siemens.com/download?A6V11694115>. BY ACCEPTING THIS INVOICE, YOU AFFIRM THAT YOU HAVE READ, UNDERSTOOD AND AGREE TO BE BOUND BY ITS TERMS AND CONDITIONS INCLUDING ANY AND ALL REFERENCED AND INCORPORATED DOCUMENTS THEREIN.

Line Item	Material Number/Description	U/M	Invoice Qty	Unit Price	Total Price
100	Service Order Number: 5004619475 Building Name: ANAMOSA STATE PENITENTIARY A7F55000007 Specialist - work normal time ECCN: EAR99 Customer PO item #: 000100 Service Rendered: until	H	6.50	301.00	1,956.50
200	A7F55000061 Trip Charge ECCN: EAR99 Customer PO item #: 000200 Service Rendered: until Notes: Issue: Apogee system External comment: External Description Apogee system - asp screen flume (point) failed POC: Boyd (319)462-0165— Resolution: Delivery Mode:ONSITE	PC	1	125.00	125.00

SIEMENS

Invoice AUTOMATION

Cust PO No
PO # ABD 1987

Cust PO Date

Quotation No

Invoice No
5330878149

Date
05/09/2023

Sales Order No
3802371864

Sales Ord Date
05/09/2023

Lock Box No

Customer No
30001699

Page 2 of 2

Contact: Customer Service

Siemens Industry, Inc.
Des Moines Sales Office
7901 Birchwood Court, Suite 109
Johnston IA 50131
Phone: (515)963-1400
Fax: (515)963-1401

State Taxes

0.00

Total Wt.: 0 KG

Currency: USD

Invoice Total: 2,081.50

Our preferred payment method is ACH/EFT funds transfer, followed by check submitted to our remit to address listed above. We can also accept credit card payment but ask you to set up ACH/EFT for repeat business. Our Dunn and Bradstreet # is 01-094-4650

Payment Terms: Net Due 30 Days

*These items are controlled by the U.S. Government (when labeled with "ECCN" unequal "N") and authorized for export only to the country of ultimate destination for use by the ultimate consignee or end-user(s) herein identified. They may not be resold, transferred, or otherwise disposed of, to any other country or to any person other than the authorized ultimate consignee or end-user(s), either in their original form or after being incorporated into other items, without first obtaining approval from the U.S. Government or as otherwise authorized by U.S. law and regulations. Items labeled with "AL" unequal "N" are subject to European / national export authorization. Items without label, with label "AL/N" / "ECCN:N" or label "AL:XX9999" / "ECCN: 9X9999" may require authorization from responsible authorities depending on the final end-use, or the destination.

*We hereby certify that these goods were produced in compliance with all the applicable requirements of Section 6, 7, and 12 of the Fair Labor Standards Act, as amended, and regulations and orders of the United States Department of Labor issued under Section 14, thereof.
For shipment to California, "Displays exceeding 4" include the e-Waste recycle fee up to \$10 per item.



STATE OF IOWA
DELIVERY ORDER

DO 243

P4232421

MA# 005 20358

FISCAL YEAR: 2023

DATE: 05/10/2023

PAGE: 1 of 2

ABOVE ORDER NUMBER MUST APPEAR ON ALL INVOICES, BILLS OF LADING, PACKAGES AND CORRESPONDENCE.

ALL GOODS & SERVICES ORDERED ON THIS PURCHASE ORDER DOCUMENT MUST BE RECEIVED BY THE RECEIVING AGENCY NO LATER THAN JUNE 30 AND ALL INVOICES AGAINST THESE DELIVERIES MUST BE RECEIVED BY THE RECEIVING AGENCY AS SOON AS POSSIBLE (AFTER DELIVERY) SO THAT WE MAY CLOSE OUT OUR FISCAL YEAR IN A TIMELY MANNER. THANK YOU.

VENDOR:

SIEMENS INDUSTRY INC

Building Technologies

PO Box 2134

Carol Stream, IL 60132-2134

ADDR ID: AD002

VENDOR CONTACT:

Rachael Larson

PHONE: (515) 447-0935

EXT:

EMAIL: rachael.larson@siemens.com

VENDOR #: 00002089900

ISSUER:

JILL KENNEBECK

Jill.Kennebeck@iowa.gov

319-462-3504

5-10-23

DESCRIPTION OF ITEMS CONTRACTED

Powerhouse

TOTAL \$2,081.50

5-15-23

VENDOR:

APPROVED BY:

This Delivery Order is subject to the terms and conditions agreed to in the Master Agreement referenced above.



STATE OF IOWA
DELIVERY ORDER

DO 243

04222424

MA# 005

Section 5, Item P.

FISCAL YEAR:

2023

DATE:

05/10/2023

PAGE:

2 of 2

ABOVE ORDER NUMBER MUST APPEAR ON
ALL INVOICES, BILLS OF LADING, PACKAGES
AND CORRESPONDENCE.

BILL TO: ANAMOSA ST PENITENTIARY

SHIP TO: ANAMOSA ST PENITENTIARY

406 N HIGH ST

406 N HIGH ST

ANAMOSA , IA 52205

ANAMOSA , IA 52205

US

US

FOB: FOB Dest, Freight Prepaid

DELIVERY DATE:

DELIVERY TYPE:

LINE NO.	LINE TYPE \ SERVICE DATES	COMMODITY / DESCRIPTION	QUANTITY	UNIT	UNIT COST / DISCOUNTED UNIT COST / LIST COST	ITEM TOTAL AMT / CONTRACT AMT
1	Item	91019	1.00000	EA	\$ 2,081.500000 \$ 2,081.500000 \$ 0.000000	\$ 2,081.50 \$ 0.00
	FROM					
	TO					

REF DOC:

REF VNDR LN: 0

REF COMM LN: 0

REF TYPE: PARTIAL

BUILDING Automation

Building Automation Products

Repair of Apogee for sewer building

Complete: 5-10-23
Bill Hgt Hoyt

Request for Purchase

Purchase Order #: P4232421
Date: 4/25/2023
Department: Power House
Department Order #: 290-20
Reason Ordering 4-21-23 power disruption on Apogee for screen bldg
Contract and/or Ref. Info. _____
Suggested Source: Siemen's
Complete Address: 335 Oralabor Road
Ankeny, Iowa 50021

Requested by: Boyd Hoyt

Ext.: 2215

Approved by: [Signature]

[Signature]

Vendor ID _____

Phone # _____

Fax # _____

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1 ea		troubleshoot and repair ASPSCREENFLUME failed point		\$ 2081.50
				on Apogee <i>completed 4/21/23</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 2081.50

1231 - 2513

RUN SORT: 243
REPORT ID J625I126-REG
SYSTEM IFAS

S625I12600000024

THE FOLLOWING REGULAR WARRANTS
WERE ISSUED 06/09/2023

PAGE 24
DATE OF RUN 06/09/2023.160
TIME OF RUN 19.25.00

JUN 14 2023

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
KELLY M FITZPATRICK	D4232593	0001 23 243 A45 1220	00003152722	72534955	128.38*
CARETA D CRILL	D4232625	0001 23 243 A45 1220	00003132322	72534956	65.19*
MONTICELLO AMBULANCE	H4232591	0001 23 243 A45 1348	00002129855	72534957	704.00*
COMPLIANCE SERVICES INC	P4231874	0001 23 243 A45 RM23	00002120571	72534958	2,475.00*
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	560.30
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 RM23	00003018269	85923760	170.62
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	88.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	2,307.14
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1101	00003018269	85923760	245.10
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1183	00003018269	85923760	2,232.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	317.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	308.98
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1207	00003018269	85923760	744.59
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	40.92
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	101.57
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	73,540.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	1,968.38
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1220	00003018269	85923760	257.50
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	2,044.20
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1226	00003018269	85923760	4,947.52
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	225.60
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	113.15
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,333.31
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	265.48
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	249.34
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	312.84
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	2,109.71
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	1,024.33
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	135.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	66.77
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	30.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1231	00003018269	85923760	7,749.52-
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	80.96
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	5,156.07
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	677.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1348	00003018269	85923760	180.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	1,391.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1355	00003018269	85923760	439.44
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	654.75
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	112.18
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	62.70
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474	00003018269	85923760	77.00
US BANK CARDMEMBER SERV	B4232278	0001 23 243 A45 1474 K9	00003018269	85923760	198.00-
				\$	96,625.09*
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 RM23	00003018269	85923761	458.69
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	19.74
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1207	00003018269	85923761	1,002.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	1,777.34
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	179.25
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	341.04
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1231	00003018269	85923761	958.81
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	4,604.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1348	00003018269	85923761	308.00

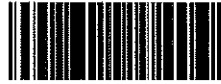
Mailed 6/15/23

NAME	DOCUMENT NUMBER	ACCOUNT NUMBER	REFERENCE NUMBER	WARRANT NUMBER	WARRANT AMOUNT
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1356	00003018269	85923761	2,372.00
US BANK CARDMEMBER SERV	B4232278A	0001 23 243 A45 1474	00003018269	85923761	12,044.22
				\$	24,065.09*
			TOTAL FOR ORGN	RM23	\$ 3,664.61
			TOTAL FOR ORGN	1101	\$ 2,640.31
			TOTAL FOR ORGN	1183	\$ 2,232.00
			TOTAL FOR ORGN	1207	\$ 2,392.49
			TOTAL FOR ORGN	1220	\$ 76,102.71
			TOTAL FOR ORGN	1226	\$ 6,991.72
			TOTAL FOR ORGN	1231	\$ 1,373.41
			TOTAL FOR ORGN	1348	\$ 11,710.21
			TOTAL FOR ORGN	1355	\$ 1,830.44
			TOTAL FOR ORGN	1356	\$ 2,372.00
			TOTAL FOR ORGN	1474	\$ 12,752.85
			SUB-ORGN		\$ 12,950.85
			SUB-ORGN	K9	\$ 198.00-
			TOTAL FOR APPR		\$ 124,062.75
			TOTAL FOR FUND	0001	\$ 124,062.75

PICK TICKET



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	1 of 2

SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: **08:43:57 09 MAY 2023**
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHR BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
			***** Shipping Instructions ***** * Van Meter Industrial requires a \$25.00 * * minimum on all cash sales which must * * be paid for at the time of order. * * **** All cash sales are final, **** * * no returns accepted. * * * * * * * * * * *		
SB08024F	1ea	1ea	A-B 700-HRM12TA17 TIMING RELAY; ON-DELAY; 0.05 SEC TO 300 HRS; DPDT; 100-240VAC 50/60HZ; 100-125VDC Carton: C006726472 PCS1 Qty: 1	138.113	138.11
			Manifest Carton Quantities		

			PCS PAL BNDL WIRE		
			1		
				Order Total	138.11
				Shipping and Handling	19.22
				Invoice Amount	157.33
Prior Deposit on 05/05/23 - Payment # S012708062.0					-157.33

.. Reprint .. Reprint .. Reprint ..

CONTINUED ON NEXT PAGE

PICK TICKET



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	2 of 2

SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: **08:43:57 09 MAY 2023**
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHR BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
			Amount Due		0.00
***** Credit Card Information ***** * * Merchant ID# : 000001188453 Time/Date: 08:43:57 09 MAY 2023 * * Card Number : 8841 Card Type: * * Card Holder : JILL Auth Code: 094056 * * Charge Amount: \$157.33 Charge Date: 05/05/2023 * * * Signature : _____ * * * I agree to pay above total amount according to card issuer agreement.* *****					

Picker/Checker: _____ Ship by: _____ No. Pkg: _____ Charges: _____

Customer Signature: _____ Date: ___/___/___

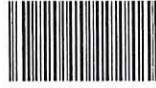
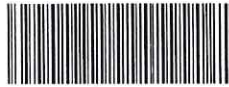
Your signature accepts receipt of this product.
 Please see your inside salesperson for return policy.

Printed By: TIMERMK
 ** Reprint ** Reprint ** Reprint **



850 32nd Avenue SW
 CEDAR RAPIDS, IA 52404-3913
 Phone 319-366-5301 Fax 319-366-4709

PICK TICKET Section 5, Item P.



ORDER DATE	ORDER NUMBER
05/03/23	S012708062.001
PO NUMBER	PAGE NO.
P4232355	1 of 1

SOLD TO:
 CASH / CC CEDAR RAPIDS
 850 32ND AVENUE SW
 CEDAR RAPIDS, IA 52404-3913

SHIP TO: 13:44:45 03 MAY 2023
 Anamosa State Penitentiary
 406 N High St
 ANAMOSA, IA 52205

ORDERED BY	ORDER DATE	SHIP DATE	SHIP VIA	FRT IN	FRT OUT
JILL	05/03/23	05/04/23	UPS STANDARD	0	0
WRITER	JOB NAME	ACCOUNT NUMBER	PRC BR	SHR BR	
Kevin Timmer		49746	1	10	
LOCATION	ORDER QTY	SHIP QTY	DESCRIPTION	UNIT PRICE	EXT. PRICE
			***** Shipping Instructions ***** * Van Meter Industrial requires a \$25.00 * * minimum on all cash sales which must * * be paid for at the time of order. * * **** All cash sales are final, **** * * no returns accepted. * * * * * *		
SB08024F	1ea	1ea	A-B 700-HRM12TA17 TIMING RELAY; ON-DELAY; 0.05 SEC TO 300 HRS; DPDT; 100-240VAC 50/60HZ; 100-125VDC Carton: C006726472 PCS1 Qty: 1	138.113	138.11
			Manifest Carton Quantities		

			PCS PAL BNDL WIRE		
			1		
			Order Total	138.11	
			Invoice Amount	138.11	
			Amount Due	138.11	



Picker/Checker: _____ Ship by: _____ No. Pkg: _____ Charges: _____

Customer Signature: _____ Date: ____/____/____

Your signature accepts receipt of this product.
 Please see your inside salesperson for return policy.

Printed By: MEHAFFYM

STATE OF IOWA

BUDGET FY	PURCHASE ORDER			DOCUMENT NUMBER
23	DATE 5/3/23	ACCTG PERIOD (mm/yy)	P4232355	

AGENCY NAME Anamosa State Penitentiary		
VENDOR NAME AND ADDRESS Van Meter	BILL TO ADDRESS (ORDERING AGENCY) Anamosa State Penitentiary 406 N. High St. Anamosa, IA 52205	SHIP TO ADDRESS Anamosa State Penitentiary 406 N. High St. Anamosa, IA 52205

TERMS Net	FOB ANAMOSA	ORDER APPROVED BY JILL KENNEBECK 319-462-3504 x1-2219	GOODS RECEIVED/SERVICES DATE PERFORMED INITIALS
QUANTITY		VENDOR'S INVOICE DATE	VENDOR'S INVOICE NUMBER

ORDERED	RECEIVED	UNIT OF MEASURE	DESCRIPTION	UNIT PRICE	TOTAL PRICE
1		Each	Powerhouse/Greif #6242 Allen Bradley 700-HRM12TA17 Delay timer Freight	138.11	138.11
					19.22
					157.33
DOCUMENT TOTAL					138.11

PAID

MAY 5
Paid by Credit Card
Anamosa State Penitentiary

RECEIVED

MAY 04 2023

ANAMOSA STATE PENITENTIARY
BY *ups*

SHIPMENT CLEARED
TO BUSINESS OFFICE

MAY 05 2023

BY *[Signature]*

5/5/23

CLAIMANT'S CERTIFICATION

I CERTIFY THAT THE ITEMS FOR WHICH PAYMENT IS CLAIMED WERE FURNISHED FOR STATE BUSINESS UNDER THE AUTHORITY OF THE LAW AND THAT THE CHARGES ARE REASONABLE, PROPER, AND CORRECT, AND NO PART OF THIS CLAIM HAS BEEN PAID.

DATE _____ TITLE _____

CLAIMANT'S SIGNATURE _____

AGENCY CERTIFICATION

I CERTIFY THAT THE ABOVE EXPENSES WERE INCURRED AND THE AMOUNTS ARE CORRECT AND SHOULD BE PAID FROM THE 17 FUNDS APPROPRIATED BY: CODE OR CHAPTER SECTION(S) _____

AUTHORIZED SIGNATURE _____

THE FOLLOWING FIELDS ARE FOR STATE ACCOUNTING USE ONLY

LINE	FUND	AGCY	ORG	SUB ORG	ACTV	FUNC	OBJT	SUB OBJT	JOB NUMBER	REP CAT	QUANTITY / UNITS	DESCRIPTION	AMOUNT	VD	P/ F
02	0001	243	1231				2230						138.11		
03	0001	243													

07-350 IFAS PO/PV1 (3/99) **DOCUMENT TOTAL** 138.11

Request for Purchase

Purchase Order #: P4232355

Date: 4/27/2023

Department: Power House

Department Order #: _____

Reason Ordering Replace bad timer 421 29C

Contract and/or Ref. Info. _____

Suggested Source: Van Meter

Complete Address: 850 32nd Ave SW
Cedar Rapids, Iowa 52404

Requested by: Tom Greif

Ext.: 2295

Approved by:

Vendor ID _____

Phone # 319-366-5301

Fax # 319-366-4709

Cont. Line	Comm. Code	Quantity	Unit Pack	Description	Each Price	Total Price
		1	ea	Allen Bradley start delay timer (700-HRM12TA17 C)	146.05	\$ 146.05
				need to eplace due to the power surge on 4/21/23		\$ 138.11
				<i>freight</i>		\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
Total						\$ 146.05

Keim - 3990739

1231-2230



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for a supplemental emergency allocation in the amount of \$100,207.90, subject to audit of actual invoices. This brings the total allocation to \$357,436.43. On August 10, 2020 multiple parks were damaged by a derecho. Request was to cover repair costs not covered by FEMA.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Matt Bender, Department of Management

AOS Claim # 1986
TOS Job # 2181



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 242-6134

November 15, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages to Multiple Parks due to Derecho on August 10, 2020
Department of Natural Resources
Claim dated January 19, 2021
Supplemental Requests dated January 5, 2022 & May 24, 2023
AOS Claim ID: 1986

In accordance with Executive Council policy, we have examined the supplemental request for 29C.20 funds for the above-mentioned damage. The Department of Natural Resources has requested a supplemental allocation of \$100,207.90. The requested allocation is based on additional costs estimated at \$497,080.00. FEMA has approved grants for a portion of these expenses totaling \$440,969.00. The remaining \$56,111.00 of expenses is not covered by FEMA grants. It is our conclusion that the above-mentioned damage and additional costs expected to be incurred by the Department of Natural Resources are covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council approval of the supplemental request of \$100,207.90, subject to an audit of actual invoices.

This supplemental allocation, along with the two previous allocations of \$215,049.00 and \$42,179.53, increases the total allocation to \$357,436.43. The total estimated costs to date are \$880,747.11.

	FEMA Covered Expenses	Non-FEMA Covered Expenses	Total Expenses	Approved Allocation
Allocation Request #1	-	215,049.00	215,049.00	215,049.00
Allocation Request #2	168,718.11	-	168,718.11	42,179.53 *
Allocation Request #3	440,969.00	56,111.00	497,080.00	100,207.90 **
	609,687.11	271,160.00	880,847.11	357,436.43

*25% State Share (\$168,718.11 x 25%)

**10% State Share (\$440,969.00 x 10%) + non-FEMA expenses (\$56,111.00)

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, Department of Natural Resources
Kara Bryant, Budget & Finance, Department of Natural Resources



May 24, 2023

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Derecho Wind Storm Damage Big Creek ADA Pier

Dear Victoria and Tammy:

On August 10, 2020, the Derecho wind storm caused damage to the ADA Pier at Big Creek State Park in Polk County. Nick Dellaca sent an initial email notification of the damage on August 11, 2020. The event is eligible for FEMA funding up to the max share of \$440,969. FEMA will cover 90% of the max share. DNR is requesting the remaining 10% of the max share and the remaining balance of the total project cost.

The supporting documents include:

- E-mail notification to Executive Council and the Auditor's Office
- Big Creek ADA Pier Bid Tab
- Photos of damage (7 total)

This information is being submitted to Executive Council as a request for an allocation of \$100,207.90.

I thank you and the Executive Council members for your time and consideration to review this material. Let me know if it would be beneficial to attend the Executive Council meeting to be available for questions.

Sincerely,

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance

Attachments:

**IOWA DEPARTMENT OF NATURAL RESOURCES
ENGINEERING BUREAU
INFORMAL BID TAB**

NOTICE: This document represents bids that were opened on the letting date and may be subject to further review. This is not the official bid tab.

Bids For:
Fishing Pier & Path REBID

Location: Big Creek State Park
County: POLK

Date: 5/18/2023
Time: 11:00 AM

Project No.
21-02-77-12

Estimated Cost: \$400,000.00	Contractor:	1 Dixon Construction 409 Driftwood St Correctionville IA 51016 712-372-4224	2 United Contractors, Inc 6678 NW 62 Ave PO Box 347 Johnston IA 50131 515-276-6162	3 Herberger Construction Company Inc 2508 West 2nd Ave Indianola IA 50125 515-961-5564					
Funding Source: 75% Federal-FEMA 1, 25% Executive Council,	Plan Sets Requested: 1	Quantities							
No.	Description:	No.	Unit	Unit Price	Amount	Unit Price	Amount	Unit Price	Amount
1	Mobilization	1	L.S.	\$70,000.00	\$70,000.00	\$50,000.00	\$50,000.00	\$68,000.00	\$68,000.00
2	Excavation, Class 10, Waste	992	C.Y.	\$15.00	\$14,880.00	\$32.00	\$31,744.00	\$25.00	\$24,800.00
3	Excavation, Class 10, Embankment	26	C.Y.	\$30.00	\$780.00	\$52.00	\$1,352.00	\$30.00	\$780.00
4	Demolition of Existing Pier	1	L.S.	\$40,000.00	\$40,000.00	\$46,000.00	\$46,000.00	\$60,000.00	\$60,000.00
5	Sediment Log, 8"	300	L.F.	\$5.00	\$1,500.00	\$4.00	\$1,200.00	\$5.50	\$1,650.00
6	PCC Sidewalk Removal	10	S.F.	\$30.00	\$300.00	\$65.00	\$650.00	\$45.00	\$450.00
7	5" Reinforced PCC Sidewalk	239	S.Y.	\$100.00	\$23,900.00	\$90.00	\$21,510.00	\$178.00	\$42,542.00
8	Class A Crushed Stone	75	Tons	\$57.00	\$4,275.00	\$50.00	\$3,750.00	\$60.00	\$4,500.00
9	Revetment, Class D	385	Tons	\$77.00	\$29,645.00	\$70.00	\$26,950.00	\$80.00	\$30,800.00
10	Seeding, Fertilizing, and Mulching	1	L.S.	\$5,000.00	\$5,000.00	\$4,000.00	\$4,000.00	\$2,100.00	\$2,100.00
11	Fishing Pier, Complete	1	L.S.	\$282,500.00	\$282,500.00	\$300,000.00	\$300,000.00	\$260,000.00	\$260,000.00
12	6" PCC Patch	193	S.Y.	\$100.00	\$19,300.00	\$120.00	\$23,160.00	\$145.00	\$27,985.00
13	Construction Staking	1	L.S.	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,500.00	\$5,500.00
					<u>\$497,080.00</u>		<u>\$515,316.00</u>		<u>\$529,107.00</u>

5/19/2023



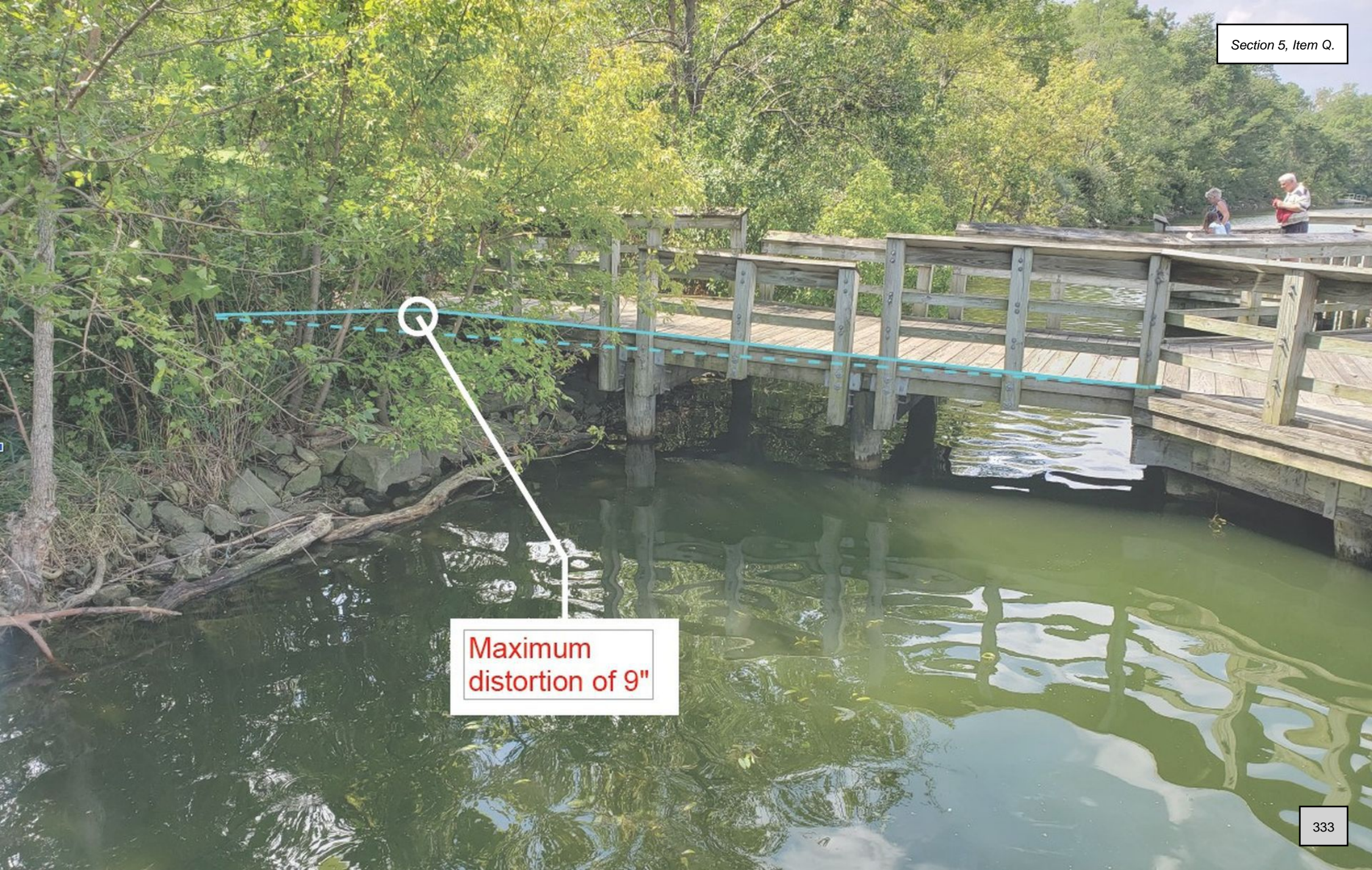












Maximum distortion of 9"



Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

DR-4557 Public Assistance Announcement -- Cost Share Adjustment

2 messages

Recovery PA, HSEMD <hsemdrecoverypa@iowa.gov>
 To: HSEMD Public Assistance <HSEMDPublicAssistance@iowa.gov>
 Bcc: elizabeth.thacker@dnr.iowa.gov

Thu, Apr 7, 2022 at 5:12 PM

Good Afternoon DR-4557 Public Assistance Applicants & Subrecipients,

On March 15, President Biden signed "H.R. 2471, Consolidated Appropriations Act, 2022" into law, which granted a minimum 90% federal cost share for any emergency or major disaster declaration declared from or having an incident period beginning between, January 1, 2020 and December 31, 2021. As a result, the federal cost share for DR-4557 (August 10, 2020 Derecho Storms) has been adjusted from 75% to 90% federal. This change affects pending, open and closed Public Assistance projects.

Pending Projects (pending obligation): FEMA has made the cost share adjustment in Grants Portal. Projects will be obligated at the updated cost share.

Open & closed projects (obligated): As FEMA approves additional funding as a result of the adjustment, HSEMD will be initiating project versions and payment for the additional federal obligations in the upcoming weeks. You can view the status of your project versions in EMGrantsPro (my.iowahomelandsecurity.org).

Payment Questions? If you have specific questions regarding the processing of a pending payment, please contact HSEMD's PA Finance Officers Katherine Hines (katherine.hines@iowa.gov) or Danielle Simmons (danielle.simmons@iowa.gov).

General Questions? Please reach out your HSEMD PA contact or reply to this email.

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>
 To: "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, Nick Dellaca <nick.dellaca@dnr.iowa.gov>

Fri, Apr 8, 2022 at 8:00 AM

Update,

The Derecho's Federal share cost was changed on Grants Portal to 90% of the Obligated. As shown in the screenshot below. I have forwarded the email from Homeland Security.

Project #	Category	Title	Type	Process Step	# Damages	Best Available Cost	Best Available Federal Share Cost
161513	A - Debris Removal	Walnut Woods Park - Debris	Work Completed / Fully Documented	Obligated	1	\$16,740.00	\$15,066.00
161515	A - Debris Removal	Union Grove Park - Debris	Work Completed / Fully Documented	Obligated	1	\$8,399.52	\$7,559.57
161521	A - Debris Removal	Big Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$51,978.80	\$46,780.92
161606	A - Debris Removal	Lake Macbride Park - Debris	Work Completed / Fully Documented	Obligated	1	\$24,660.40	\$22,194.36
161612	A - Debris Removal	Palisades - Kepler Park - Debris	Work Completed / Fully Documented	Obligated	1	\$18,600.00	\$16,740.00
161616	A - Debris Removal	Pleasant Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$7,967.94	\$7,171.15
161620	A - Debris Removal	Rock Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$40,371.45	\$36,334.31
170581	G - Parks, Recreational Facilities, and Other Items	Big Creek Park- ADA pier	Specialized	Obligated	1	\$440,969.00	\$396,872.10

Let me know if you have any questions or concerns.
 Thank you



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
c 515-444-9164

502 E 9th St. Des Moines, IA 50319



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Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

DR-4557 Public Assistance Announcement -- Cost Share Adjustment

2 messages

Recovery PA, HSEMD <hsemdrecoverypa@iowa.gov>
 To: HSEMD Public Assistance <HSEMDPublicAssistance@iowa.gov>
 Bcc: elizabeth.thacker@dnr.iowa.gov

Thu, Apr 7, 2022 at 5:12 PM

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General Questions? Please reach out your HSEMD PA contact or reply to this email.

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>
 To: "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, Nick Dellaca <nick.dellaca@dnr.iowa.gov>

Fri, Apr 8, 2022 at 8:00 AM

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161521	A - Debris Removal	Big Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$51,978.80	\$46,780.92
161606	A - Debris Removal	Lake Macbride Park - Debris	Work Completed / Fully Documented	Obligated	1	\$24,660.40	\$22,194.36
161612	A - Debris Removal	Palisades - Kepler Park - Debris	Work Completed / Fully Documented	Obligated	1	\$18,600.00	\$16,740.00
161616	A - Debris Removal	Pleasant Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$7,967.94	\$7,171.15
161620	A - Debris Removal	Rock Creek Park - Debris	Work Completed / Fully Documented	Obligated	1	\$40,371.45	\$36,334.31
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Let me know if you have any questions or concerns.
 Thank you



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
c 515-444-9164

502 E 9th St. Des Moines, IA 50319



[Quoted text hidden]



Dellaca, Nick <nick.dellaca@dnr.iowa.gov>

Notification of Damages - Multiple Parks

3 messages

Dellaca, Nick <nick.dellaca@dnr.iowa.gov>

Tue, Aug 11, 2020 at 4:02 PM

To: "Tammy A. Hollingsworth" <tammy.hollingsworth@aos.iowa.gov>, Victoria M Newton <victoria.newton@tos.iowa.gov>

Cc: Kara Bryant <kara.bryant@dnr.iowa.gov>, "Coffelt, Todd" <todd.coffelt@dnr.iowa.gov>, Teresa Rosenberg <teresa.rosenberg@dnr.iowa.gov>

Hi Tammy and Victoria,

The wind and rain storm that passed through Iowa yesterday, August 10th, left many downed trees and damages to park infrastructure throughout different parks across the state. We are currently still assessing the extent of the damages, but we are aware of the following damages listed below. We will continue to assess parks for damages and will likely have additional items identified at parks as staff are able to shift from addressing the immediate safety of visitors and staff to more fully assess the damages left from the storm. I will provide you with additional damages that come in as I receive them. I will also send the allocation requests once we are able to fully evaluate the damages, get photos, and cost estimates for repairs.

Currently, the following parks have reported storm damages:

Ledges State Park - Mainly trees down across trails and roads. More importantly Power remains out at the campground shop and office. - Based on information from radio this could be a two to three day outage. Cell phone coverage is spotty at best and office phones are down

Big Creek State Park - Severe tree damage to all areas of the park. The public can expect temporary closures as staff try to clean up. There are a number of hanging limbs or trees that are unstable. Boat ramps on the east side of the park are unusable at this time. Courtesy docks have been damaged beyond repair and are in the process of being removed. Marina operations have been substantially impacted, some reservations may not be honored due to damaged equipment from the storm. The Neil Smith trail at sycamore and Big Creek are impassable at this time. Phone, cell, and electricity are not available at this time. If power is not restored by noon Tuesday, flush facilities will be closed until power returns. Facility damage is still being determined at this time.

Walnut Woods State Park - Severe tree damage was sustained. Campsite 7 will need to be closed to incoming reservations for the next 3-4 days at a minimum Park Staff will contact incoming reservations in the morning. Power and phones are available. Facility damage is unknown at this time.

Union Grove State Park - Wind damage to trees with one coming down on Cabin 1. The tree has penetrated the roof at the peak as well as at least one other area. Power and phone service is not available at this time. It is unknown when power will be restored, but a two -three day wait is expected

Rock Creek State Park - Severe tree damage, campers rolled onto their sides and crushing camp pedestals, courtesy docks have been damaged as well as dock storage areas. It is unknown of facility damage at this time. Power is out, phone service is out. Electricity to the park may remain out for two to three days, but damage from rolling campers to electrical pedestals needs to be ascertained. Staff will need to determine if this will affect larger sections of campground electric loops will be affected.

Lake Macbride State Park - storm damage including downed utility lines and trees. NO POWER

Wapsipinicon State Park - tree damage and other damage - unsure of infrastructure at this time

Palisades Kepler State Park - significant tree damage throughout park - unsure of infrastructure at this time

Pleasant Creek State Recreation Area - significant tree damage, no access to beach, campground or cabins

Thanks and if you have any questions or concerns, please don't hesitate to ask. Also if there is a preferred method of going about a large statewide storm like this compared to our normal process and what I've outlined here, please let me know.

Nick

--



Nick Dellaca | Program Planner
State Parks, Forests and Preserves Bureau
Iowa Department of Natural Resources

O 515-725-0227 | C 515-380-0171 | 502 E 9th St, Des Moines IA 50319

www.iowadnr.gov



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$5,283.30
On March 10, 2023, Vehicle #105663 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment, \$88.69 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3461
TOS Job # 2440



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #105663 on March 10, 2023
Department of Administrative Services
Claim dated June 2, 2023
AOS Claim ID: 3461

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 5,283.30</u>
Executive Council Allocation		\$ 5,371.99
Less:		
Previous payments	\$ 0.00	
This payment	<u>5,283.30</u>	
Total		<u>\$ 5,283.30</u>
Remaining Executive Council allocation		<u>\$ 88.69</u>

We recommend reimbursement be made in the amount of \$5,283.30. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3461
Vehicle / Event	#105663/Deer
Event Date	March 10, 2023
Summary	Vehicle 105663 struck a deer. (253355)
Amount Requested	\$5,283.30 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink, appearing to read "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2023	72465316	1	\$1,919.50	04/27/2023	05/02/2023	00002112887
2023	72465316	2	\$1,300.00	04/27/2023	05/02/2023	00002112887
2023	72465316	3	\$2,063.80	04/27/2023	05/02/2023	00002112887

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▼ Warrant Information

Fiscal Year : 2023 Amount : \$5,283.30

Warrant Number : 72465316 Vendor Customer : 00002112887

Line Number : 1 Last Updated : 5/2/23

▼ Issue Information

Issued : 04/27/2023 Void :

Document ID : RISK00523095003 Duplicate :

Document Line Number : 1 Stop :

Line Amount : \$1,919.50

Comments :

▼ Redeemed Information

Redeemed : 05/02/2023 Batch Number : 0000

Redeemed Bank : 0000 Sequence Number : 06711

Redeemed Fund : 0665

Redeemed Department : 005

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :

Sub Fund : Sub Object : Dept Revenue :

Department : 005 Object Class :

Unit : 5790 Revenue Source :

Sub Unit : Sub Revenue Source :

Appropriation : 0000 Revenue Source Class :

BSA :

Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :

Sub Location : Sub Reporting : Program :

Activity : 2920 Task : Phase :

Sub Activity : Sub Task : Program Period :

Function : Task Order :

Sub Function :

[Top](#)

Karl Chevrolet Collision Center Ankeny

Workfile ID:
PartsShare:
Federal ID:

Section 6, Item A.

42-1092272

Your Dealer for Life
1101 Southeast Oralabor Road, Ankeny, IA 50021
Phone: (515) 299-4337
FAX: (515) 964-2293

Final Bill

RO Number: 922091

Customer: STATE OF IOWA	Insurance: STATE OF IOWA	Adjuster: Phone: Claim: APDSOI0253355-00 1	Estimator: Michael Wright Create Date: 3/13/2023
(515) 299-4479		Loss Date: Deductible:	

2018 FORD Transit Passenger Wagon T-150 XLT Medium Roof 130" WB w/Sliding Right Hand Door 3D VAN 6-3.5L Turbocharged Gasoline Gasoline Direct Injection WHITE

VIN: 1FMZK1CG5JKB41857	Interior Color: GREY	Mileage In: 126,976	Vehicle Out: 3/31/2023
License: 105663	Exterior Color: WHITE	Mileage Out:	
State: IA	Production Date: 8/2018	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Overhaul	O/H bumper assy			OEM	3.0	Body	
3	E01		FRONT LAMPS						
4	E01	Remove/Install	RT Headlamp assy w/o chrome trim from 09/02/2015				0.2	Body	
5	E01	Remove/Install	LT Headlamp assy w/o chrome trim from 09/02/2015				0.2	Body	
6	E01		HOOD						
7	S01	Repair	Hood				6.0	Body	2.8
8	E01		Add for Clear Coat						1.1
9	E01	Remove/Install	LT Vent grille				0.2	Body	
10	E01	Remove/Install	RT Vent grille				0.2	Body	
11	E01	Remove/Install	R&I hood assy				0.6	Body	
12	S01	Remove/Replace	RT Hinge	1	63.83	OEM	0.3	Body	0.3
13	S01		Add for Clear Coat						0.1
14	E01		FENDER						
15	E01	Remove/Replace	LT Fender	1	386.00	A/M	1.4	Body	2.0
16	E01		Overlap Major Adj. Panel						(0.4)
17	E01		Add for Clear Coat						0.3
18	E01		Add for Edging						0.5
19	E01		Add for Clear Coat						0.1
20	S01	Remove/Install	RT R&I fender assy				1.3	Body	

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 922091

2018 FORD Transit Passenger Wagon T-150 XLT Medium Roof 130" WB w/Sliding Right Hand Door 3D VAN 6-3.5L Turbocharged Gasoline Gasoline Direct Injection WHITE

21	E01	Repair	RT Fender				5.0	Body	2.0
22	E01		Overlap Major Adj. Panel						(0.4)
23	E01		Add for Clear Coat						0.3
24	E01	Remove/Install	RT Wheel opng mldg				0.0	Body	
25	E01	Remove/Replace	LT Wheel opng mldg	1	52.00	A/M	0.0	Body	
26	S01	Remove/Replace	LT Upper molding single rear wheels from 05/04/2016	1	74.72	OEM	0.0	Body	
27	E01		WINDSHIELD (C&K AUTO GLASS)						
28	S01	Sublet	Windshield FORD, w/mirror, w/rear camera w/o lane departure	1	140.00	Glass			
29	S01	Remove/Replace	Windshield FORD, w/mirror, w/rear camera w/o lane departure	1	356.20	Glass	0.0	Body	
30	S01	Remove/Replace	Mirror inside w/rear camera	1	768.00	OEM	0.0	Body	
31	S01		ROOF						
32	S01	Repair	Front roof pnl				2.0	Body	
33	E01		FRONT DOOR						
34	E01	Repair	LT Outer panel medium, high roof				6.0	Body	2.4
35	E01		Overlap Major Non-Adj. Panel						(0.2)
36	E01		Add for Clear Coat						0.4
37	E01	Blend	RT Outer panel medium, high roof						1.2
38	S01	Remove/Replace	LT Side molding	1	89.66	OEM	0.3	Body	
39	E01	Remove/Install	RT Side molding				0.3	Body	
40	E01	Remove/Replace	LT Wheel opng mldg	1	35.00	A/M	0.2	Body	
41	E01	Remove/Install	RT Wheel opng mldg				0.2	Body	
42	S01	Remove/Replace	LT Mirror assy medium, high roof w/power, w/heat	1	670.25	OEM	1.0	Body	
43	E01	Remove/Install	RT R&I mirror				0.3	Body	
44	E01	Remove/Install	LT Handle, outside				0.3	Body	
45	E01	Remove/Install	RT Handle, outside				0.3	Body	
46	E01	Remove/Install	LT R&I trim panel				0.5	Body	
47	E01	Remove/Install	RT R&I trim panel				0.5	Body	
48	E01	Remove/Install	LT Lock cylinder				0.2	Body	
49	E01	Remove/Install	RT Lock cylinder				0.2	Body	
50	S01	Remove/Install	RT R&I door assy				1.2	Body	
51	S01	Remove/Install	LT R&I door assy				1.2	Body	
52	E01		MISCELLANEOUS OPERATIONS						
53	E01	Sublet	Hazardous waste removal	1	3.00	Other			
54	E01	Remove/Replace	Corrosion protection	1	10.00	A/M	0.3	Body	
55	E01	Refinish	Color tint						0.5
56	E01		Post Repair Scan- Per OEM Guideline				0.5	Body	
57	E01		REMOVE DECALS				1.0	Body	

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
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T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 922091

2018 FORD Transit Passenger Wagon T-150 XLT Medium Roof 130" WB w/Sliding Right Hand Door 3D VAN 6-3.5L Turbocharged Gasoline Gasoline
Direct Injection WHITE

Parts	(584.86)		1,920.80
Sublet/Miscellaneous			143.00
Labor, Body		55.00	34.9
Labor, Refinish		100.00	13.0
Subtotal			5,283.30
Sales Tax			0.00
Grand Total			5,283.30
Net Total			5,283.30

Estimate Version	Total \$
Original	4,763.59
Supplement S01	519.71

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00
Customer Total \$:	5,283.30
Received from Customer \$:	0.00
Balance due from Customer \$:	5,283.30

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

August 3, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #105663 on March 10, 2023
Department of Administrative Services
Claim dated June 2, 2023
AOS Claim ID: 3461

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. The Department requested an allocation of \$5,377.94; however, the estimate from the vendor included sales tax of \$5.95. This amount will be deducted from the Department's request. Therefore, we recommend an Executive Council allocation in the amount of \$5,371.99, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in cursive script, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$5,371.99, subject to the audit of actual invoices. On March 10, 2023, Vehicle #105663 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3461
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$3,329.41
On April 26, 2023, Vehicle #2002 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3498
TOS Job # 2443



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2002 on April 26, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3498

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 3,329.41</u>
Executive Council Allocation		\$ 3,329.41
Less:		
Previous payments	\$ 0.00	
This payment	<u>3,329.41</u>	
Total		<u>\$ 3,329.41</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$3,329.41. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3498
Vehicle / Event	#2002/Deer
Event Date	April 26, 2023
Summary	Vehicle 2002 struck a deer. (256178)
Amount Requested	\$3,329.41 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2023	72650371	1	\$574.20	08/18/2023	08/29/2023	00002107976
	2023	72650371	2	\$766.80	08/18/2023	08/29/2023	00002107976
	2023	72650371	3	\$1,988.41	08/18/2023	08/29/2023	00002107976

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Search

▼Warrant Information

Fiscal Year : 2023 Amount : \$3,329.41
Warrant Number : 72650371 Vendor Customer : 00002107976
Line Number : 1 Last Updated : 8/29/23

▼Issue Information

Issued : 08/18/2023 Void :
Document ID : RISK00523230600 Duplicate :
Document Line Number : 1 Stop :
Line Amount : \$574.20
Comments :

▼Redeemed Information

Redeemed : 08/29/2023 Batch Number : 0000
Redeemed Bank : 0000 Sequence Number : 04452
Redeemed Fund : 0665
Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
Sub Fund : Sub Object : Dept Revenue :
Department : 005 Object Class :
Unit : 5790 Revenue Source :
Sub Unit : Sub Revenue Source :
Appropriation : 0000 Revenue Source Class :
BSA :
Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
Sub Location : Sub Reporting : Program :
Activity : 2920 Task : Phase :
Sub Activity : Sub Task : Program Period :
Function : Task Order :
Sub Function :

[Top](#)



Abra - Dubuque

Workfile ID:
Federal ID:

Section 6, Item B.

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Final Bill

RO Number: 33950

Customer:	Insurance:	Adjuster:	JESSICA	Estimator:	Chad Hahn
STATE OF IOWA	CUSTOMER PAY	Phone:		Create Date:	5/2/2023
		Claim:	APDSOI0256178-00		
			1		
		Loss Date:			
(563) 557-8251 x0		Deductible:			

2020 CHEV Impala LT1 4D SED 6-3.6L Flex Fuel Direct Injection SILVER

VIN: 1G11Z5S33LU106995	Interior Color:	Mileage In: 39,521	Vehicle Out: 5/25/2023
License: 2002	Exterior Color: SILVER	Mileage Out: 39,522	
State: IA	Production Date: 11/2019	Condition: Good	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Replace	O/H bumper assy				2.9T	Body	
3	E01	Remove/Replace	Bumper cover w/o adaptive cruise, w/o active shutter w/o premier	1	640.43T	OEM	0.0T	Body	3.4T
4	E01		Add for Clear Coat						1.4T
5	E01	Remove/Replace	RT Side bracket	1	54.63T	OEM	0.1T	Body	
6	E01	Remove/Install	License bracket				0.2T	Body	
7	E01	Remove/Replace	RT Trim cover w/daytime run lamp	1	123.67T	OEM	0.0T	Body	
8	E01		FRONT LAMPS						
9	E01	Remove/Replace	RT Headlamp assy	1	873.55T	OEM	0.5T	Body	
10	E01	Repair	Aim headlamps				0.5T	Body	
11	S01	Remove/Replace	RT Daytime run lamp NOTE: Price match aftermarket	1	234.00T	OEM	0.0T	Body	
12	E01		FENDER						
13	E01	Remove/Replace	RT Front bracket	1	38.63T	OEM	0.1T	Body	0.2T
14	E01		Add for Clear Coat						0.1T
15	E01	Repair	RT Fender				4.0T	Body	1.9T
16	E01		Overlap Major Non-Adj. Panel						(0.2)T
17	E01		Add for Clear Coat						0.3T
18	E01	Remove/Install	RT Fender liner				0.4T	Body	
19	E01		Hazardous waste removal	1	5.00T	Other			
20	E01	Remove/Replace	Cover Car	1	5.00T	Other			
21	E01	Remove/Replace	Corrosion Protection	1	5.00T	Other			
22	E01	Remove/Replace	Flex Additive/Adhesion Promoter	1	8.50	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 33950

2020 CHEV Impala LT1 4D SED 6-3.6L Flex Fuel Direct Injection SILVER

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					1,988.41
Labor, Body			66.00	8.7	574.20
Labor, Refinish			108.00	7.1	766.80
Subtotal					3,329.41
Sales Tax					0.00
Grand Total					3,329.41
Net Total					3,329.41

Estimate Version	Total \$
Original	3,363.13
Supplement S01	(33.72)

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00
Customer Total \$:	3,329.41
Received from Customer \$:	0.00
Balance due from Customer \$:	3,329.41

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2002 on April 26, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3498

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,329.41, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,329.41, subject to the audit of actual invoices. On April 26, 2023, Vehicle #2002 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3498
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$3,434.95
On May 31, 2023, Vehicle #495 was damaged by hail. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3546
TOS Job # 2449



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 29, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #495 on May 31, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3546

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 3,434.95</u>
Executive Council Allocation		\$ 3,434.95
Less:		
Previous payments	\$ 0.00	
This payment	<u>3,434.95</u>	
Total		<u>\$ 3,434.95</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$3,434.95. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3456
Vehicle / Event	#495/Hail
Event Date	May 31, 2023
Summary	Vehicle 495 sustained hail damage. (257678)
Amount Requested	\$3,434.95 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	85983866	1	\$401.20	08/15/2023	08/18/2023	00002091860
	2024	85983866	2	\$3,033.75	08/15/2023	08/18/2023	00002091860

First Prev Next Last

[Search](#)

▼ [Warrant Information](#)

Fiscal Year : 2024 Amount : \$3,434.95

Warrant Number : 85983866 Vendor Customer : 00002091860

Line Number : 1 Last Updated : 8/18/23

▼ [Issue Information](#)

Issued : 08/15/2023 Void :

Document ID : RISK00524199003 Duplicate :

Document Line Number : 1 Stop :

Line Amount : \$401.20

Comments :

▼ [Redeemed Information](#)

Redeemed : 08/18/2023 Batch Number : 0992

Redeemed Bank : 0022 Sequence Number : 00004

Redeemed Fund : 0665

Redeemed Department : 005

▼ [Fund Accounting](#)

Fund : 0665 Object : 2715 Dept Object :

Sub Fund : Sub Object : Dept Revenue :

Department : 005 Object Class :

Unit : 5790 Revenue Source :

Sub Unit : Sub Revenue Source :

Appropriation : 0000 Revenue Source Class :

BSA :

Sub BSA :

▼ [Detail Accounting](#)

Location : Reporting : Major Program :

Sub Location : Sub Reporting : Program :

Activity : 2920 Task : Phase :

Sub Activity : Sub Task : Program Period :

Function : Task Order :

Sub Function :

[Top](#)



C & H Body Repair Inc.

707 Lincoln Avenue SE
Orange City, IA 51041

Invoice

Date	Invoice #
7/13/2023	1303456

Bill To
Iowa State Patrol - 495 Iowa State Patrol - 495

Vehicle info
19 Charger Police AWD (Fleet) 4D SED 2C3CDXKT2KH755350

Ins. Company	RO ID

Item	Description	Quantity	Rate	Parts Numbers	Amount
Economy Part	Hood (ALU) +25%		968.75	68265445AB	968.75T
Economy Part	RT Fender		140.00	68213060AC	140.00T
Economy Part	LT Fender		140.00	68213061AC	140.00T
Economy Part	Roof panel w/o sunroof		725.00	68250100AA	725.00T
Economy Part	LT Aperture panel		240.00	68265441AG	240.00T
Economy Part	RT Aperture panel		140.00	68265440AG	140.00T
Economy Part	LT Door shell (HSS)		75.00	68268055AC	75.00T
Economy Part	LT Door shell (HSS)		140.00	68089373AE	140.00T
Economy Part	LT Quarter panel		140.00	68265443AG	140.00T
Economy Part	RT Quarter panel		75.00	68265442AG	75.00T
Economy Part	Trunk lid w/police w/camera		240.00	68312401AG	240.00T
Paint Materials	Paint Materials		0.00		0.00T
	Parts Subtotal				3,023.75
Sublet	Corrosion protection primer		10.00		10.00T
	Sublet Subtotal				10.00
Body Labor	Body Labor	5.9	68.00		401.20T
	Labor Subtotal				401.20
	Gross Amount: \$3,434.95				
	Deductible Amount: \$0.00				
	Net Amount: \$3,434.95				
	Estimator: Huizenga				
	Claim #:				
	Out-of-state sale, exempt from sales tax		0.00%		0.00
Customer Signature					

Total \$3,434.95

Phone #	Fax #	E-mail
712-737-4095	712-737-3739	repairs@chbodyia.com



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 3, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #495 on May 31, 2023
Department of Administrative Services
Claim dated June 20, 2023
AOS Claim ID: 3546

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,434.95, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in cursive script, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,434.95, subject to the audit of actual invoices. On May 31, 2023, Vehicle #495 was damaged by hail. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3546
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$8,272.10
On July 4, 2023, Vehicle #1192 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment, \$7,936.50 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3562
TOS Job # 2454



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 30, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1192 on July 4, 2023
Department of Administrative Services
Claim dated July 18, 2023
AOS Claim ID: 3562

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>8,272.10</u>
Executive Council Allocation		\$ 16,208.60
Less:		
Previous payments	\$ 0.00	
This payment	<u>8,272.10</u>	
Total		\$ <u>8,272.10</u>
Remaining Executive Council allocation		\$ <u>7,936.50</u>

We recommend reimbursement be made in the amount of \$8,272.10. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3562
Vehicle / Event	#1192/Deer
Event Date	July 4, 2023
Summary	Vehicle 1192 struck a deer. (261823)
Amount Requested	\$ 16,208.60 - Total Loss Valuation <u>\$ 7,936.50 - Auction Proceeds</u> \$ 8,272.10 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

DAS - Fleet

Loss/Risk valuation Calculation

Variables - Input:

Agency	671 - Iowa Veterans Home
Vehicle Number	1192
Vehicle - Yr, Make, Mode	2022 Chevrolet Equinox AWD
VIN#	2GNAX5EV0N6124244
Date of Report	7/4/2023
Claim Number	261823
Mileage	40,432

Dealership Price - Off Contract	\$32,190.00
Purchase Price - On Contract	\$22,327.00
NADA - Trade in - Clean Value @ Time of Loss	\$23,368.80

Calculations:

Dealership Price - Off Contract	\$32,190.00
Purchase Price - On Contract	\$22,327.00
Difference	\$9,863.00
Percentage Difference	30.64%
NADA Value @ Time of Loss or purchase price, which ever is lower	\$23,368.80
Percentage Decrease for Contract Price	30.64%
Loss calculated	16,208.60

Loss Amount to be Provided to Agency: \$16,208.60

NADA Value @ Time of Loss or purchase price, which ever is lower	\$16,208.60
Repair Estimate	\$19,248.45
Damage Disclosure Needed (Over 70%)	118.75%

4073



REMITTANCE: 39149100

DATE: 08/10/2023

Insurance Auto Auctions, Inc.

Attn: Settlement Group
Two Westbrook Corporate Center Suite 500
Westchester, IL 60154
Phone: (515) 823-0600
Fax: (515) 823-0626
E-mail: IAA_ASAP_DesMoines@iaai.com

Salvage Information

IAA Stock #: 000-37154733
IAA Branch: Des Moines
Fed. Tax I.D. 954455113
Handler: Mariah Flowers
Adjuster: Mariah Flowers
Insured: State of Iowa
Owner: State of Iowa
Claim #: 1192
Policy #:
Vehicle: 2022 CHEVROLET EQUINOX
Damage: Front end/Left Side
Mileage: 43830
Mileage Type: Actual
VIN: 2GNAX5EV0N6124244
ACV: \$22,500.00
NICB Date: N/A

Remittance Payable To:

State of Iowa
Iowa Department of Administrative Svcs
109 SE 13th Street
Des Moines, IA 50319
Attn: Salvage Dept

<u>Account of Sale</u>	<u>Total Activity</u>	<u>%ACV</u>
Sales	\$8,075.00	35.89
IAA Charges		
Consignment Flat Fee	\$65.00	0.29
Pickup Tow	\$73.50	0.33
Less IAA Charges	(\$138.50)	(0.62)
Net IAA Return	\$7,936.50	35.27
Payment Amount	\$7,936.50	35.27 %

#59

1192-8

Buyer Information

Nejourn Al Jazeera Used Cars LLC
Industrial Area 4 Behind Sh. Saqr St SHARJAH UAE
SHARJAH, XX
Resale Certificate # : 546378 (IA)

Elapsed Days Analysis

<u>Date of Event:</u>	<u>Date</u>	<u>Days</u>
Loss	7/20/2023	--
Assigned	7/20/2023	1
Released	7/27/2023	8
Pickup	7/26/2023	0
Title Rec'd	7/26/2023	1
Sale Doc. Rec'd	7/26/2023	1
Auction Date	8/8/2023	14
Buyer Payment	8/9/2023	2
Remittance	8/10/2023	2

Elapsed Total Days: 22



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 4, 2023

Victoria Newton
Executive Council
LOCAL

Subject: Deer Damage to Vehicle #1192 on July 4, 2023
Department of Administrative Services
Claim dated July 18, 2023
AOS Claim ID: 3562

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$16,208.60, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr." with a stylized flourish at the end.

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$16,208.60, subject to the audit of actual invoices. On July 4, 2023, Vehicle #1192 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3562
TOS Job # _____



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$9,769.50
On July 7, 2023, State Patrol Vehicle #283 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management

AOS Claim # 3564
TOS Job # 2455



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #283 on July 7, 2023
Department of Administrative Services
Claim dated July 18, 2023
AOS Claim ID: 3564

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			\$ <u>9,769.50</u>
Executive Council Allocation			\$ 9,769.50
Less:			
Previous payments	\$	0.00	
This payment		<u>9,769.50</u>	
Total			\$ <u>9,769.50</u>
Remaining Executive Council allocation			\$ <u>0.00</u>

We recommend reimbursement be made in the amount of \$9,769.50. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3564
Vehicle / Event	#283/Deer
Event Date	July 7, 2023
Summary	Vehicle 283 struck a deer. (261677)
Amount Requested	\$9,769.50 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	85986242	1	\$1,050.00	08/18/2023	08/23/2023	VS000002922
	2024	85986242	2	\$90.00	08/18/2023	08/23/2023	VS000002922
	2024	85986242	3	\$1,710.00	08/18/2023	08/23/2023	VS000002922
	2024	85986242	4	\$6,919.50	08/18/2023	08/23/2023	VS000002922

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Search

▼ Warrant Information

Fiscal Year : 2024 Amount : \$9,769.50
 Warrant Number : 85986242 Vendor Customer : VS000002922
 Line Number : 1 Last Updated : 8/23/23

▼ Issue Information

Issued : 08/18/2023 Void :
 Document ID : RISK00524206002 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$1,050.00
 Comments :

▼ Redeemed Information

Redeemed : 08/23/2023 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00007
 Redeemed Fund : 0665
 Redeemed Department : 005

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

All Makes Collision Center

Invoice

524 23rd Ave
 Council Bluffs, IA 51501
 Phone (712) 256-3195

No: 1935

Scheduled In Date: 7/13/2023
 Completed Date: 7/20/2023
 Service Rep: Kortnie Getzschman
 Page 1
 PO No:

Name state of iowa	Service Item 22 Dodge Charger Police 4 DR Sedan Lic: 283 Unit# VIN: 2C3CDXKGXNH259834 Color: Mileage In: Mileage Out: Paint Code : _____	Insurance Information Claim No: 261677 Policy No: Date of Loss: Deductible: 0.0000
Insurance Company Ext:	Insured Ext:	Adjuster

Type	Description	Qty	Each	Amount	Sales Tax%	Sales Tax	Total
RL	Refinish Labor	19.0	90.00	1,710.00	7.00%	0.00	1,710.00
ML	Mechanical Labor	1.8	50.00	90.00	7.00%	0.00	90.00
BL	Body Labor	21.0	50.00	1,050.00	7.00%	0.00	1,050.00
NP	NonTaxable Part			6,789.55	0.00%	0.00	6,789.55
NS	NonTaxable Sublet			129.95	0.00%	0.00	129.95

ESTIMATE TOTALS				\$9,769.50		\$0.00	\$9,769.50
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Type	Description	Qty	Each	Amount	Sales Tax%	Sales Tax	Total
RL	Refinish Labor	19.0	90.00	1,710.00	7.00%	0.00	1,710.00
ML	Mechanical Labor	1.8	50.00	90.00	7.00%	0.00	90.00
BL	Body Labor	21.0	50.00	1,050.00	7.00%	0.00	1,050.00
NP	NonTaxable Part			6,789.55	0.00%	0.00	6,789.55
NS	NonTaxable Sublet			129.95	0.00%	0.00	129.95

INVOICE TOTALS				\$9,769.50		\$0.00	\$9,769.50
-----------------------	--	--	--	-------------------	--	---------------	-------------------

An express mechanic's lien is hereby acknowledged on the above vehicle to secure the amount of costs incurred by in collecting amounts owed for repairs on the above vehicle. I also hereby make, constitute and appoint you and/or your employees as my true lawful attorney for me and in my name, place, and stead to ask, demand, collect, sign for and receive all such sums of money which are or shall be due owing, payable and belonging to me, or detained from me, related to the vehicle herein described. This includes full power and authority to sign my name to all checks, drafts, and/or negotiable instruments related to or arising out of work done by you and/or your employees on the above mentioned vehicle.

Signature: _____

Date: _____

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OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

August 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #283 on July 7, 2023
Department of Administrative Services
Claim dated July 18, 2023
AOS Claim ID: 3564

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$9,769.50, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in cursive script, appearing to read "Ernest H. Ruben, Jr.", written in black ink.

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$9,769.50, subject to the audit of actual invoices. On July 7, 2023, Vehicle #283 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3564
TOS Job # _____

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety.....\$2,731.84
On February 1, 2022, State Patrol Vehicle #105149 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3581
TOS Job # 2484



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #105149 on February 1, 2022
Department of Public Safety – Iowa State Patrol
Claim dated July 27, 2023
AOS Claim ID: 3581

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as show below:

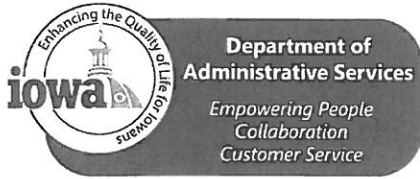
Documented request		\$	<u>2,731.84</u>
Executive Council allocation		\$	2,731.84
Less:			
Previous payments	\$	0.00	
This payment		<u>2,731.84</u>	
Total		\$	<u>2,731.84</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

As requested by the Department, we recommend that reimbursement be made to the Department of Administrative Services in the amount of \$2,731.84. This represents full and final payment on this allocation.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3581
Vehicle / Event	#105149/Deer
Event Date	February 1, 2022
Summary	Vehicle 105149 struck a deer. (232737)
Amount Requested	\$2,731.84 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink, appearing to read "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6542+

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2022	85556962	1	\$385.33	04/15/2022	04/20/2022	00003032666
	2022	85556962	2	\$71.36	04/15/2022	04/20/2022	00003032666
	2022	85556962	3	\$410.00	04/15/2022	04/20/2022	00003032666
	2022	85556962	4	\$1,865.15	04/15/2022	04/20/2022	00003032666

First Prev Next Last

Search

▼Warrant Information

Fiscal Year : 2022 Amount : \$2,731.84
 Warrant Number : 85556962 Vendor Customer : 00003032666
 Line Number : 1 Last Updated : 4/20/22

▼Issue Information

Issued : 04/15/2022 Void :
 Document ID : RISK00522104003 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$385.33
 Comments :

▼Redeemed Information

Redeemed : 04/20/2022 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00010
 Redeemed Fund : 0665
 Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

COPELAND AUTO BODY

State of Iowa
 Estimate: 16344
 Repair Order: 16344

FINAL BILL

506 E 2ND ST
 HEDRICK, IA 52563
 (641) 653-2140 FAX:(641) 653-4301
 www.copelandautobody.com

Customer: Insured	Vehicle:	Ins. Company:
State of Iowa 301 E 7th Street Des Moines, IA 50319 Home: (319) 385-8715 Work: (319) 759-0739	DODG 4D UTV Durango Special Service AWD (Fleet) YEAR: 2015 Color: Gray License: DBJ608 IA Mileage In: 133774 Mileage Out: 133774 VIN: 1C4RDJFG6FC766747 Sched. Arrival Date: 03/01/22 Arrival Date: 03/01/22 Proj. Delivery Date: 03/03/22 Billed Date: 03/25/22 Delivery Date: 03/18/22 Drivable: Unknown	Creative Risk Solutions Claim Number: APDSOI0232737-001

Written by: Petrehn, Brandon J

Item	Price	Ext. Price	Labor Units	Paint Units	PT	BT
1 FRONT BUMPER						
2 O/H front bumper			2.9 B			
3 REMOVE/REPLACE Bumper cover	415.00	415.00	Incl.	2.6 O		
5 Add for Clear Coat				1.0		
6 Add for fog lamps			0.4 B			
7 REMOVE/REPLACE LT Bumper cover side bracket	6.75	6.75			O	
8 REMOVE/REPLACE LT Bumper cover upper bracket	52.25	52.25			O	
9 REMOVE/REPLACE Lower grille w/o adaptive cruise	112.00	112.00	Incl.		O	
10 FRONT LAMPS						
11 REMOVE/REPLACE A/M CAPA LT Fog lamp assy	134.00	134.00	0.3 B		A	
12 Aim fog lamps			0.4 B			
* 13 REMOVE/REPLACE A/M CAPA LT Headlamp assy Halogen, w/o L	663.00*	663.00	0.4 B		A	
14 Aim headlamps			0.5 B			
15 FENDER						
16 REPAIR LT Fender			0.5 B			
17 REMOVE/REPLACE LT Wheel flare w/o body color	184.00	184.00	0.3 B		O	
18 REMOVE/REPLACE LT Wheel flare retainer	8.20	8.20			O	
19 VEHICLE DIAGNOSTICS						
20 SU Pre-repair scan	50.00*	50.00			U	
21 SU Post-repair scan	119.95*	119.95			U	
22 REPAIR Labor for Pre/Post Scans			1.0 M			
23 MISCELLANEOUS OPERATIONS						
24 REMOVE/REPLACE Flex Additive	5.00*	5.00			O	
25 SU Hazardous waste removal	3.00	3.00			H	
26 RADIATOR SUPPORT						
* 27 REMOVE/REPLACE LT Support bracket	112.00*	112.00	0.5 B	0.5 O		

FINAL BILL SUMMARY

	PARTS			LABOR					
	Regular	Supp	Total	Department	Units	Supp Units	Rate	Total	Units
New (OEM) Parts:	\$783.20	\$112.00	\$895.20	Body	4.8	1.4	\$62.15	\$385.33	6.2
Other parts:	\$134.00	\$663.00	\$797.00	Mechanical	1.0	0.0	\$71.36	\$71.36	1.0
				Paint	3.6	0.5	\$100.00	\$410.00	4.1

COPELAND AUTO BODY

Section 6, Item F.

State of Iowa
 Estimate: 16344
 Repair Order: 16344

FINAL BILL

	Regular	Supp	Total
Sublet:	\$169.95	\$0.00	\$169.95
Parts Total:	\$917.20	\$775.00	\$1,692.20
Labor Total:	\$729.68	\$137.01	\$866.69
Hazardous Disposal:	\$3.00	\$0.00	\$3.00

Total: \$2,731.84

	PAYMENTS	AMT DUE	SUBTOTAL	SUPPLEMENTS	TOTAL
Creative Risk Solutions PAYABLE REPAIR	\$0.00	\$2,731.84	\$1,819.83	\$912.01	\$2,731.84

Labor Dept Codes: B-Body D-Detail I-Diagnostic E-Sublet F-Frame G-Glass M-Mechanical P-Paint S-Structural A-Aluminum 1-User-defined1 2-User-defined2 3-User-defined3

PT - Price Types:
 O - OEM; A - Aftermarket; V - Salvage; R - Remanufactured; Space - No Type
 L - Labor; M - Material; H - Hazardous; S - Storage; T - Towing; U - Sublet

BT - Billing Types:
 No Code - Insurance Charge; CC - Customer Charge; BT - Betterment; AP - Appearance Allowance
 PD - Prior Damage; NC - No Charge

(*) Indicates Estimator Judgement.
 Underline Indicates Supplement.

CCC One Data, Copyright 1995 CCC Information Services
 The elements of data used to calculate this Estimate were obtained from a CCC Database.

Calculations of the Estimate are performed by a computer program created by Axalta Coating Systems, LLC.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$3,370.25
On August 21, 2022, State Patrol Vehicle #344 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 2362
TOS Job # 2353



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #344 on August 21, 2022
Department of Public Safety – Iowa State Patrol
Claim dated November 29, 2022
AOS Claim ID: 2362

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			\$ <u>3,370.25</u>
Executive Council Allocation			\$ 3,370.25
Less:			
Previous payments	\$	0.00	
This payment		<u>3,370.25</u>	
Total			\$ <u>3,370.25</u>
Remaining Executive Council allocation			\$ <u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$3,370.25. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	2362
Vehicle / Event	#344/Deer
Event Date	August 21, 2022
Summary	Vehicle 344 struck a deer. (244229)
Amount Requested	\$3,370.25 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink, appearing to read "Mariah Fucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	72668643	1	\$3,370.25	08/30/2023	09/06/2023	00003167337

First Prev Next Last

Search

Warrant Information

Fiscal Year : 2024 Amount : \$3,370.25
 Warrant Number : 72668643 Vendor Customer : 00003167337
 Line Number : 1 Last Updated : 9/6/23

Issue Information

Issued : 08/30/2023 Void :
 Document ID : RISK00524242709 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$3,370.25
 Comments :

Redeemed Information

Redeemed : 09/06/2023 Batch Number : 0000
 Redeemed Bank : 0000 Sequence Number : 03912
 Redeemed Fund : 0665
 Redeemed Department : 005

Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)





Below Farm and Auto Restoration

Below Farm and Auto Restoration
Logan Below
27710 Hwy 65
Hubbard, IA 50122
Business Phone: (641) 864-2200
Cell Phone: (641) 485-1901
logan.below@gmail.com

Invoice

Est # 1043
ID # 12336771
Estimator: Logan Below

Vehicle Info	Owner	Insurance Company
2019 Chevrolet -Tahoe LT 1GNSKDEC8KR348535 License: 344 IA Body Type: 4 Door Utility Engine: 6.2L 8 Cyl Gas Injected	iowa state patrol #9	Inspection Date: 08/22/2022 Repair Days: 4

	Oper	Description	Part Number	Price	Labor
FRONT BUMPER					
1	Replace	L FRT BUMPER GUIDE	 GM1042148	\$23.70	
2	Repair	FRT BUMPER COVER			2 hrs. Body 2.8 hrs. Paint panel
		1.1 hrs. Clearcoat			1.1 hrs. Refinish
3	Overhaul	O/H FRONT COVER (INCLUDES R&I) (FRT BUMPER COVER ASSY)			1.3 hrs. Body
FRONT LAMPS					
4		AIM LAMPS (HEADLAMPS)			0.5 hrs. Body
5	R&I	L FRONT COMBINATION LAMP			0.5 hrs. Body
6	Replace	L FRT COMBINATION LAMP ASSEMBLY	 GM2502406	\$1,049.95	Included
FRONT FENDER					
7	Replace	L FENDER PANEL	 GM1240388C	\$756.00	2.6 hrs. Body 2.2 hrs. Paint panel 1.4 hrs. Refinish
		0.9 hrs. Clearcoat, 0.5 hrs. Edging			
FRONT DOOR					
8	Blend	L FRT DOOR REPAIR PANEL			1.1 hrs. Blend 1.1 hrs. Refinish
9	R&I	L FRT DOOR REAR VIEW MIRROR			0.4 hrs. Body
10	R&I	R FRT DOOR TRIM PANEL			0.4 hrs. Body
11	R&I	L FRT DOOR OUTSIDE HANDLE			0.4 hrs. Body
OTHER					
12	Replace	HAZARDOUS WASTE		\$3.00	
13	Replace	TINT COLOR			0.5 hrs. BaseCoat

Totals

Type	Labor Time	Cost	Total	Taxable
Body Labor	8.1	\$64.00	\$518.40	✓
Paint Labor	9.1	\$64.00	\$582.40	✓
Paint Supplies	9.1	\$48.00	\$436.80	✓
Aftermarket Parts			\$1,829.65	✓
OEM Parts			\$3.00	✓
Taxable Amount			\$3,370.25	
Tax	0%		\$0.00	
Grand Total			\$3,370.25	



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 17, 2023

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on today's date, approved the Department of Public Safety's request for an emergency allocation in the amount of \$3,370.25, subject to the audit of actual invoices. On August 21, 2022, State Patrol Vehicle #344 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
DAS Fleet Services
Joel Lunde, Department of Management

AOS Claim # 2362
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

January 5, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #344 on August 21, 2022
Department of Public Safety – Iowa State Patrol
Claim dated November 29, 2022
AOS Claim ID: 2362

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,370.25, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$4,218.40
On March 31, 2023, State Patrol Vehicle #803 was damaged by hail. Request was to cover repair costs.

This represents full and final payment, \$103.50 will be reverted and this allocation closed.

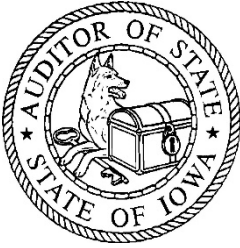
EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3466
TOS Job # 2404



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #803 on March 31, 2023
Department of Public Safety – Iowa State Patrol
Claim dated April 18, 2023
AOS Claim ID: 3466

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$	<u>4,218.40</u>
Executive Council Allocation		\$	4,321.90
Less:			
Previous payments	\$	0.00	
This payment		<u>4,218.40</u>	
Total			\$ <u>4,218.40</u>
Remaining Executive Council allocation		\$	<u>103.50</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$4,218.40. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3466
Vehicle / Event	803/Hail
Event Date	March 31, 2023
Summary	Vehicle 803 sustained hail damage. (255080)
Amount Requested	\$4,218.40 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink, appearing to read "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

Menu

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2024	72714031	1	\$4,218.40	09/27/2023		00002117575

First Prev Next Last

Search

Warrant Information

Fiscal Year : 2024 Amount : \$4,218.40
 Warrant Number : 72714031 Vendor Customer : 00002117575
 Line Number : 1 Last Updated : 9/27/23

Issue Information

Issued : 09/27/2023 Void :
 Document ID : RISK00524250703 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$4,218.40
 Comments :

Redeemed Information

Redeemed : Batch Number :
 Redeemed Bank : Sequence Number :
 Redeemed Fund :
 Redeemed Department :

Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

Detail Accounting

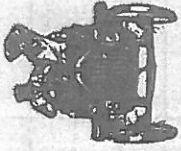
Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

Top

CENTERVILLE BODY SHOP
 1312 S. 18th St.
 Telephone 856-6828
 CENTERVILLE, IOWA 52544



No. 93072



MATERIAL USED			
QUAN.	PART NO.	DESCRIPTION	PRICE
		Paint	36.40
		Class Urethane Seal	20.00
			56.40
<p>Bill</p> <p>Added Final</p>			
<p>Recheck Tightness of Wheels after 50 Miles</p>			
<p>TOTAL PARTS</p>			

NAME	State of Iowa			RECEIVED	DATE	7-17-23
ADDRESS				PROMISED	A.M.	CUSTOMERS ORDER NO.
CITY	PHONE	YEAR	TYPE OR MODEL	TERMS	P.M.	ORDER WRITTEN BY
	894-1815	19	1950			
OPER. NO.	INSTRUCTIONS:	SER. NO.	LICENSE NO.	SPEEDOMETER		
	PDR Coroll ASM	AS 67789	DA 2553	70 585		
	Both Headlights					
	Hood & Insulator					
	Antenna & Washer Nozzle					
	Headliner w/Console					864.50
	Misc Door Belt Mids					
	" Trim Panels & Mirror					
	Tail Light & Upper Stop Light					
	Topper & Tailgate					
	Back Glass					
	PDR Hood Both Fr Fenders Roof					
	" B-Box Rail B-F Door					297.50
	" Both Rear Doors L-Box Side					
	" B-Box Side & Corrosion Protection					
<p>Not responsible for loss or damage to Cars or articles left in Cars in case of fire, theft or any other cause beyond our control.</p>						
TOTAL LABOR		TOTAL PARTS		PAINT & MATERIAL		PHONE WHEN READY
416.200		56.40				<input type="checkbox"/> YES <input type="checkbox"/> NO
TOTAL AMOUNT		TAX		STATE		
472.60						

Undersigned, having authorized the above repair work (including parts and materials), promises to pay you, on demand, at your address shown above the total amount of your charges therefor plus interest thereon at the rate of 18% per annum from and after 30 days following the date of the signing hereof. As security for payment of said amount undersigned hereby sells and transfers to you the above described vehicle upon condition, however, that if undersigned shall pay you such amount in full, then this instrument to be void. If undersigned fails to pay said amount, you, at your option, without notice or demand, may take possession of the said property with or without process of law and sell the same at any place selected by you at public or private sale with or without notice, at which sale you may be the purchaser. Out of the proceeds of such sale, you may pay the indebtedness secured hereby, all liens prior to this mortgage which are recorded on the certificate of title to said vehicle, and all selling expense, balance to be paid undersigned.

Date Signed _____ 20____ X _____ (car owner's signature)



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

May 31, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #803 on March 31, 2023
Department of Public Safety
Claim dated April 18, 2023
AOS Claim ID: 3466

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$4,321.90, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

July 10, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Department of Public Safety's request for an emergency allocation in the amount of \$4,321.90, subject to the audit of actual invoices. On March 31, 2023, State Patrol Vehicle #803 was damaged by hail. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
DAS Fleet Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$2,349.75
On April 21, 2023, State Patrol Vehicle #213 was damaged by hail. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3507
TOS Job # 2488



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #213 on April 21, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 20, 2023
AOS Claim ID: 3507

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			\$	<u>2,349.75</u>
Executive Council Allocation			\$	2,349.75
Less:				
Previous payments	\$	0.00		
This payment		<u>2,349.75</u>		
Total			\$	<u>2,349.75</u>
Remaining Executive Council allocation			\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$2,349.75. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3507
Vehicle / Event	#213/Hail
Event Date	April 21, 2023
Summary	Vehicle 213 sustained hail damage. (255670)
Amount Requested	\$2,349.75 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink that reads "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6542+

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2023	85940778	1	\$203.50	06/28/2023	07/03/2023	00002112887
	2023	85940778	2	\$2,146.25	06/28/2023	07/03/2023	00002112887

First Prev Next Last

Search

▼Warrant Information

Fiscal Year : 2023 Amount : \$2,349.75
 Warrant Number : 85940778 Vendor Customer : 00002112887
 Line Number : 1 Last Updated : 7/3/23

▼Issue Information

Issued : 06/28/2023 Void :
 Document ID : RISK00523177009 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$203.50
 Comments :

▼Redeemed Information

Redeemed : 07/03/2023 Batch Number : 0992
 Redeemed Bank : 0022 Sequence Number : 00014
 Redeemed Fund : 0665
 Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

Karl Chevrolet Collision Center Ankeny

Workfile ID:
PartsShare:
Federal ID:

Section 6, Item 1.

42-1092272

Your Dealer for Life
1101 Southeast Oralabor Road, Ankeny, IA 50021
Phone: (515) 299-4337
FAX: (515) 964-2293

Final Bill

RO Number: 932531

Customer: STATE OF IOWA 213	Insurance: STATE OF IOWA	Adjuster: Phone: Claim: APDSOI0255670-00 1	Estimator: Michael Joe Create Date: 4/26/2023
(515) 323-4360		Loss Date: Deductible:	

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI GREY

VIN: 2C3CDXKT2KH622748	Interior Color: BLACK	Mileage In: 98,103	Vehicle Out: 6/7/2023
License: 213	Exterior Color: GREY	Mileage Out:	
State: IA	Production Date: 4/2019	Condition:	Job #: 3430

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	S01		DENT BUSTERS INVOICE						
2	E01		HOOD						
3	E01		5 OVERSIZED	5	250.00	Other			
4	E01	PDR	Hood (ALU) NOTE: PDR 30 nickel	1	225.00	Other			
5	E01	Remove/Install	Insulator				0.3	Body	
6	S01		FENDER						
7	S01	PDR	LT Fender NOTE: PDR 5 half	1	125.00	Other			
8	E01		ROOF						
9	E01	PDR	Roof panel w/o sunroof NOTE: PDR 10 nickel	1	250.00	Other			
10	E01	Remove/Install	R&I headliner				3.4	Body	
11	E01		2 OVERSIZED						
12	E01		PILLARS, ROCKER & FLOOR						
13	S01	PDR	RT Aperture panel NOTE: PDR 10 quarter	1	150.00	Other			
14	S01	PDR	LT Aperture panel NOTE: PDR 10 quarter	1	150.00	Other			
15	S01		FRONT DOOR						
16	S01	PDR	LT Outer panel (HSS) NOTE: PDR 5 half	1	125.00	Other			
17	S01		REAR DOOR						
18	S01	PDR	LT Outer panel (HSS)	1	125.00	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 932531

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI GREY

			NOTE: PDR 5 half			
19	E01		TRUNK LID			
20	S01	PDR	Trunk lid w/police w/camera	1	340.00	Other
			NOTE: PDR 30 quarter			
21	S01		2 oversize	2	100.00	Other
22	S01	PDR	LEFT QTR	1	175.00	Other

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts		131.25			2,146.25
Labor, Body			55.00	3.7	203.50
Subtotal					2,349.75
Sales Tax					0.00
Grand Total					2,349.75
Net Total					2,349.75

Estimate Version	Total \$
Original	1,529.75
Supplement S01	820.00

Insurance Total \$:	2,349.75
Received from Insurance \$:	0.00
Balance due from Insurance \$:	2,349.75

Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$10,260.82
State Patrol Vehicle #309 was damaged by hail on May 7, 2023, and damaged by a raccoon on May 9, 2023.
Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3518
TOS Job # 2490



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Vehicle #309 - Hail Damage on May 7, 2023 & Raccoon Damage on May 9, 2023
Department of Public Safety – Iowa State Patrol
Claim dated July 6, 2023
AOS Claim ID: 3518

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			\$	<u>10,260.82</u>
Executive Council Allocation			\$	10,260.82
Less:				
Previous payments	\$	0.00		
This payment		<u>10,260.82</u>		
Total			\$	<u>10,260.82</u>
Remaining Executive Council allocation			\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$10,260.82. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3518
Vehicle / Event	#309/Hail & Raccoon
Event Date	May 7 & 9, 2023
Summary	Vehicle 309 sustained hail damage and struck a raccoon 2 days later. (256412, 256413)
Amount Requested	\$10,260.82 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6542+

Warrants

[Menu](#)

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2023	72588798	1	\$605.20	07/13/2023	07/19/2023	00003199722
2023	72588798	2	\$80.00	07/13/2023	07/19/2023	00003199722
2023	72588798	3	\$614.80	07/13/2023	07/19/2023	00003199722
2023	72588798	4	\$3,076.22	07/13/2023	07/19/2023	00003199722

First Prev Next Last

Search

▼ Warrant Information

Fiscal Year : 2023 Amount : \$4,376.22
 Warrant Number : 72588798 Vendor Customer : 00003199722
 Line Number : 1 Last Updated : 7/19/23

▼ Issue Information

Issued : 07/13/2023 Void :
 Document ID : RISK00523194601 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$605.20
 Comments :

▼ Redeemed Information

Redeemed : 07/19/2023 Batch Number : 0000
 Redeemed Bank : 0000 Sequence Number : 02850
 Redeemed Fund : 0665
 Redeemed Department : 005

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

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SULLIVAN AUTO BODY

Your Trusted Repair Center
 1400 S 5th Ave E, Newton, IA 50208
 Phone: (641) 792-2006
 FAX: (641) 792-1458

Workfile ID: 4655847
 PartsShare: Section 6, Item J.
 Federal ID: 87-2971939
 Resale Number: 1-50-013852

Final Bill

RO Number: 41612

Customer: STATE OF IOWA	Insurance: STATE OF IOWA	Adjuster: J HACKBARTH	Estimator: Ray Zepeda
		Phone: (877) 544-7843	Create Date: 5/9/2023
		x5925 Business	
		Claim:	
		Loss Date:	
(641) 417-9309		Deductible:	

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT0KH622778	Interior Color:	Mileage In: 98,043	Vehicle Out:
License: JXN327	Exterior Color:	Mileage Out:	
State: IA	Production Date: 3/2019	Condition: Good	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01	Repair	DE-NIB AND FINESSE				0.3	Body	
2	E01		FRONT BUMPER & GRILLE						
3	E01		PRICE MATCH OEM INSTALLED						
4	E01	Remove/Replace	O/H front bumper				3.4	Body	
5	S02	Remove/Replace	Upper grille black crossbars	1	419.00	OEM	0.0	Body	
6	E01	Remove/Replace	Bumper cover	1	686.00	A/M	0.0	Body	3.4
7	E01		Add for Clear Coat						1.4
8	E01	Remove/Replace	Lower grille w/o adaptive cruise	1	126.00	OEM	0.0	Body	
9	E01		RADIATOR SUPPORT						
10	E01	Remove/Replace	Crossmember	1	325.00	OEM	0.5	Body	
11	E01	Remove/Replace	Front shield w/police	1	285.00	OEM	0.0	Body	
12	E01		COOLING						
13	E01	Remove/Replace	Radiator	1	632.00	OEM	2.3	Body	
14	E01	Remove/Replace	Deduct for Overlap				(0.5)	Body	
15	E01	Remove/Replace	Shroud	1	258.00	OEM	0.6	Body	
16	S02	Remove/Replace	P/S cooler	1	166.00	OEM			
17	E01		AIR CONDITIONER & HEATER						
18	E01	Remove/Replace	Condenser assy	1	608.00	OEM	1.5	Body	
19	E01	Remove/Replace	AC Service evacuate & recharge				1.4	Body	
20	E01	Remove/Replace	AC Service refrigerant recovery				0.4	Body	
21	E01	Remove/Replace	Deduct for Overlap				(1.0)	Body	
22	E01		PRE SCAN				0.5	Mech	
23	E01		POST SCAN				0.5	Mech	
24	E01	Refinish	TINT FOR COLOR MATCH						0.5

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 41612

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

25	E01	Remove/Replace	R134 \$15.00 PER LBS. NOTE: 1.75 LB	1	26.25	Other
26	E01	Remove/Replace	COOLANT	2	32.00	Other
27	S01	Remove/Replace	ADJUST TO MATCH QCS EST	1	(506.87)	Other
28	S02		CLIPS	1	15.84	Other

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					3,072.22
Labor, Body			68.00	8.9	605.20
Labor, Refinish			116.00	5.3	614.80
Labor, Mechanical			80.00	1.0	80.00
E.P.C.					4.00
Subtotal					4,376.22
Sales Tax					0.00
Grand Total					4,376.22
Net Total					4,376.22

Estimate Version	Total \$
Original	4,413.85
Supplement S01	(506.87)
Supplement S02	469.24

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00
Customer Total \$:	4,376.22
Received from Customer \$:	0.00
Balance due from Customer \$:	4,376.22


T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Warrants

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Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2023	72568024	1	\$1,203.60	06/29/2023		00003199722
2023	72568024	2	\$1,682.00	06/29/2023		00003199722
2023	72568024	3	\$2,999.00	06/29/2023		00003199722

First Prev Next Last

Search 

▼ Warrant Information

Fiscal Year : 2023 Amount : \$5,884.60
 Warrant Number : 72568024 Vendor Customer : 00003199722
 Line Number : 1 Last Updated : 6/29/23

▼ Issue Information

Issued : 06/29/2023 Void :
 Document ID : RISK00523179603 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$1,203.60
 Comments :

▼ Redeemed Information

Redeemed : Batch Number :
 Redeemed Bank : Sequence Number :
 Redeemed Fund :
 Redeemed Department :

▼ Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼ Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

SULLIVAN AUTO BODY

Your Trusted Repair Center
 1400 S 5th Ave E, Newton, IA 50208
 Phone: (641) 792-2006
 FAX: (641) 792-1458

WORKING ID: ac058843
 PartsShare:
 Federal ID: 07-2371333
 Resale Number: 1-50-013852

Section 6, Item J.

Final Bill

RO Number: 41613

Customer:	Insurance:	Adjuster:	J HACKBARTH	Estimator:	Ray Zepeda
STATE OF, IOWA	STATE OF IOWA	Phone:	(877) 544-7843 x5925 Business	Create Date:	5/9/2023
		Claim:	APDSOI0256412-00 1		
		Loss Date:	5/7/2023		
(641) 417-9309		Deductible:			

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT0KH622778	Interior Color:	Mileage In: 98,043	Vehicle Out:
License: JXN327	Exterior Color:	Mileage Out:	
State: IA	Production Date: 3/2019	Condition: Good	Job #: PDR + CONVENTIO N

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Install	R&I bumper cover				1.9	Body	
3	E01		FRONT LAMPS						
4	E01	Remove/Install	RT R&I headlamp assy				0.3	Body	
5	E01		HOOD						
6	E01	Repair	Hood (ALU)				2.5	Body	3.0
7	E01		Add for Clear Coat						1.2
8	E01	Remove/Install	R&I hood assy				0.6	Body	
9	E01	PDR	HOOD PDR	1	225.00	Other			
10	E01	Remove/Install	Insulator				0.3	Body	
11	E01	PDR	LEFT FENDER PDR	1	100.00	Other			
12	E01	PDR	LEFT REAR DOOR PDR	1	125.00	Other			
13	E01	PDR	LEFT ROOF RAIL PDR	1	100.00	Other			
14	E01	PDR	LEFT QUARTER PDR	1	100.00	Other			
15	E01		FENDER						
16	E01	Repair	RT Fender				1.5	Body	2.0
17	E01		Overlap Major Adj. Panel						(0.4)
18	E01		Add for Clear Coat						0.3
19	E01		WINDSHIELD						
20	E01	Remove/Replace	Windshield Dodge w/o rain sensor, w/o humidity sensor	1	679.00	Glass	3.5	Body	
21	E01	Sublet	GLASS KIT	1	25.00	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 41613

2019 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

22	E01		ROOF					
23	E01	Repair	Roof panel w/o sunroof			2.0	Body	3.0
24	E01		Overlap Major Adj. Panel					(0.4)
25	E01		Add for Clear Coat					0.5
26	E01	PDR	ROOF PDR	1	600.00		Other	
27	E01	PDR	REAR DECK LID PDR	1	550.00		Other	
28	E01	PDR	RIGHT QUARTER PDR	1	125.00		Other	
29	E01	PDR	RIGHT REAR DOOR	1	175.00		Other	
30	E01	PDR	RIGHT FRONT DOOR	1	175.00		Other	
31	E01		PILLARS, ROCKER & FLOOR					
32	E01	Repair	RT Aperture panel			2.0	Body	4.4
33	E01		Overlap Major Adj. Panel					(0.4)
34	E01		Add for Clear Coat					0.8
35	E01	Remove/Replace	CAR COVER FOR PRIME	1	5.00		Other	0.2 Body
36	E01	Remove/Replace	CAR COVER FOR REFINISH	1	5.00		Other	0.2 Body
37	E01	Remove/Replace	CORROSION PROTECTION	1	10.00		Other	0.2 Body
38	E01		FEATHER PRIME BLOCK			1.2	Body	
39	E01	Repair	DE-NIB AND FINESSE			1.3	Body	
40	E01	Refinish	TINT FOR COLOR MATCH					0.5

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts					2,974.00
Sublet/Miscellaneous					25.00
Labor, Body			68.00	17.7	1,203.60
Labor, Refinish			116.00	14.5	1,682.00
Subtotal					5,884.60
Sales Tax					0.00
Grand Total					5,884.60
Net Total					5,884.60

Estimate Version	Total \$
Original	5,884.60

Insurance Total \$:	5,884.60
Received from Insurance \$:	0.00
Balance due from Insurance \$:	5,884.60
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$5,465.78
On May 7, 2023, State Patrol Vehicle #214 was damaged by hail. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3510
TOS Job # 2434



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #214 on May 7, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 20, 2023
AOS Claim ID: 3510

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$	<u>5,465.78</u>
Executive Council Allocation		\$	5,465.78
Less:			
Previous payments	\$	0.00	
This payment		<u>5,465.78</u>	
Total			\$ <u>5,465.78</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$5,465.78. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: September 8, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3510
Vehicle / Event	#214/Hail
Event Date	May 7, 2023
Summary	Vehicle 214 sustained hail damage during a storm. (256420)
Amount Requested	\$5,465.78 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2023	72637335	1	\$468.00	08/10/2023	08/16/2023	00003088463
	2023	72637335	2	\$600.00	08/10/2023	08/16/2023	00003088463
	2023	72637335	3	\$4,397.78	08/10/2023	08/16/2023	00003088463

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▼Warrant Information

Fiscal Year : 2023 Amount : \$5,465.78
Warrant Number : 72637335 Vendor Customer : 00003088463
Line Number : 1 Last Updated : 8/16/23

▼Issue Information

Issued : 08/10/2023 Void :
Document ID : RISK00523208002A Duplicate :
Document Line Number : 1 Stop :
Line Amount : \$468.00
Comments :

▼Redeemed Information

Redeemed : 08/16/2023 Batch Number : 0000
Redeemed Bank : 0000 Sequence Number : 02578
Redeemed Fund : 0665
Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
Sub Fund : Sub Object : Dept Revenue :
Department : 005 Object Class :
Unit : 5790 Revenue Source :
Sub Unit : Sub Revenue Source :
Appropriation : 0000 Revenue Source Class :
BSA :
Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
Sub Location : Sub Reporting : Program :
Activity : 2920 Task : Phase :
Sub Activity : Sub Task : Program Period :
Function : Task Order :
Sub Function :

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SO # 247439

SERVICE ORDER
CUSTOMER COPY



Printed 05/31/2023 10:29:07 AM

User 236 Page 1

Customer No 20360
 Attn: DAS FINANCE
 STATE OF IOWA
 1305 E WALNUT
 DES MOINES, IA 50319
 Tax: 1-11-11111111
Home (515) 281-7702 **Bus** (515) 281-7702
Cell (712) 830-3572 **Today**
Email motorpool@iowa.gov

Term CHARGE

Advisor JOEL PIETIG **Promised** 05/10/2023 5:30 PM **Tag**
Shop BS **Opened** 05/10/2023 3:26 PM **Location**
Priority 10 **Cashiered** 05/31/2023 10:29 AM **PO #**

License No DVJ730	Odometer In 65269	Odometer Out 65271	InServ Date	Stock No
Year Make 2020 DODGE	Model CHARGER	Model No LDEE48	Color GRANITE	
Vehicle ID No 2C3CDXKT7LH130461	Selling Dealer	Extended Warranty	Delivery Date	
Engine Size 5.7L V8 HEMI MDS VVT		Fleet #		

Request	Description	Job	CSR	Status
BODY	NEW HOOD AND PDR WORK	1	535	Original
Labor	Description		Type	Amount
BODY	NEW HOOD AND PDR WORK		CPBS	120.00
Part	Description	Shp	Bin	Type
NPN	CH1230305PP HOOD	1		CBSRO
Rate	65.00			1,045.66
Technician	521 - QUINCY OHL			1,045.66
		Parts Total		1,045.66
		Labor Total		120.00
		Request Sub-total		1,165.66

Request	Description	Job	CSR	Status
REFINISH	REFINISH AS PER ESTIMATE	2	535	Original
Labor	Description		Type	Amount
REFINISH	REFINISH AS PER ESTIMATE		CPBS	360.00
PNT	PAINT & MATERIALS		CBPNT	240.00
SS	SEAMSEALER		CBMISCT	35.00
HARWA	HOOD INSULATOR RETAINERS		CBMISCT	42.12
Sublet	Description	Type	CSR	Amount
	PDR - DENTBUSTERS	CBSUB	535	3,623.00
Rate	65.00			0.00
Technician	651 - DOUG TOWNE 535 - JOEL PIETIG			4,300.12
		Parts Total		0.00
		Labor Total		4,300.12
		Request Sub-total		4,300.12

Labor	480.00
Parts	1,045.66
SALES TAX ON DEDUCTIBLE	0.00
Misc	317.12
Supplies	0.00
Sublet/Tow	3,623.00
SUB-TOTAL	5,465.78
Tax	0.00
TOTAL INVOICE	5,465.78

Final Invoice
License # DVJ730
Vehicle 214
Claim # APDSOI0256420-001

TERMS: STRICTLY CASH UNLESS ARRANGEMENTS ARE MADE. I hereby authorize the repair work hereinafter to be done along with the necessary material and agree that I am not responsible for loss or damage to vehicle or articles left in the vehicle in case of fire, theft, or any other cause beyond your control or for any delays caused by unavailability of parts or delays in parts shipments by the supplier or transporter. I hereby grant you or your employees permission to operate the vehicle herein described on streets, highways, or elsewhere for the purpose of testing and/or inspection. An express mechanic's lien is hereby acknowledged on above vehicle to secure the amount of repairs thereto.

DISCLAIMER OF WARRANTIES. Any warranties on the products sold hereby are those made by the manufacturer. The seller hereby expressly disclaims all warranties, including any implied warranty of merchantability or fitness for a particular purpose, and the seller neither assumes nor authorizes any other person to assume liability in connection with the sale of said products. Any limitation contained herein does not apply where prohibited by law.

NO RETURN ON ELECTRICAL OR SAFETY ITEMS OR SPECIAL ORDERS.

X _____
 CUSTOMER SIGNATURE



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

August 2, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #214 on May 7, 2023
Department of Public Safety – Iowa State Patrol
Claim dated June 20, 2023
AOS Claim ID: 3510

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$5,465.78, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$6,432.20
On May 7, State Patrol Vehicle #161 and #431 were damaged by hail. Request is to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Risk
Matt Bender, Department of Management

AOS Claim ID 3512
TOS Job # 2489



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

December 4, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicles #161 and #431 on May 7, 2023
Department of Public Safety – Iowa State Patrol
Claim dated July 5, 2023
AOS Claim ID: 3512

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			\$	<u>6,432.20</u>
Executive Council Allocation			\$	6,432.20
Less:				
Previous payments	\$	0.00		
This payment		<u>6,432.20</u>		
Total			\$	<u>6,432.20</u>
Remaining Executive Council allocation			\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$6,432.20. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	3512
Vehicle / Event	#161, 431/ Hail
Event Date	May 7, 2023
Summary	Vehicle 161 & 431 sustained hail damage. (260755, 258088)
Amount Requested	\$2,828.45 - Final Invoice <u>\$3,603.75 - Final Invoice</u> \$6,432.20 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink, appearing to read "M. Fucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

COPELAND AUTO BODY

Section 6, Item L.

Estimate: 18176
 Repair Order: 18176

FINAL BILL

506 E 2ND ST
 HEDRICK, IA 52563
 (641) 653-2140 FAX:(641) 653-4301
 www.copelandautobody.com

Customer: Insured	Vehicle:	Ins. Company:
State of Iowa 301 E 7th Street Des Moines, IA 50319 Home: (319) 931-3440	DODG 4D SED Charger Police AWD (Fleet) YEAR: 2018 Color: Silver Paint Code: PS2 License: 161 IA Prod Date: 07/01/2018 Mileage In: 114582 VIN: 2C3CDXKT3JH330217 Sched. Arrival Date: 07/10/23 Arrival Date: 07/10/23 Proj. Delivery Date: 07/12/23 Drivable: Unknown	Creative Risk Solutions Claim Number: 161-HAIL

Written by: Petrehn, Brandon J

Item	Price	Ext. Price	Labor Units	Paint		
				Units	PT	BT
1 HOOD						
2 PAINTLESS DENT REPAIR Hood (ALU) +25%	312.50*	312.50				
3 REMOVE/RE-INSTALL R&I hood assy			0.6 B			
4 REMOVE/RE-INSTALL Insulator			0.3 B			
5 ELECTRICAL						
6 REMOVE/RE-INSTALL Antenna x 3			0.9 B			
7 ROOF						
8 PAINTLESS DENT REPAIR Roof panel w/o sunroof	475.00*	475.00				
9 REMOVE/RE-INSTALL R&I headliner			3.4 B			
10 PAINTLESS DENT REPAIR RT Outer Upper Roof Rail Quarter Size De	225.00	225.00				
11 QUARTER PANEL						
12 PAINTLESS DENT REPAIR LT Quarter panel +25%	281.25*	281.25				
13 PAINTLESS DENT REPAIR RT Quarter panel +25%	281.25*	281.25				
14 REMOVE/RE-INSTALL LT Qtr pillar trim			Incl.			
15 REMOVE/RE-INSTALL RT Qtr pillar trim			Incl.			
16 TRUNK LID						
17 PAINTLESS DENT REPAIR Trunk lid w/police w/camera	500.00*	500.00				
18 REMOVE/RE-INSTALL R&I trunk lid			0.8 B			
19 REMOVE/RE-INSTALL Trunk lid trim			0.3 B			
20 REAR LAMPS						
21 REMOVE/RE-INSTALL LT Tail lamp assy			0.3 B			
22 REMOVE/RE-INSTALL RT Tail lamp assy			0.3 B			
23 PAINTLESS DENT REPAIR Corrosion Protection	30.00	30.00				
24 PAINTLESS DENT REPAIR Glue Pull Material	10.00	10.00				
25 VEHICLE DIAGNOSTICS						
26 Pre-repair scan	60.00*	60.00	0.5 M			
27 Post-repair scan	129.95*	129.95	0.5 M			

FINAL BILL SUMMARY

	PARTS			LABOR					
	Regular	Supp	Total	Department	Units	Supp Units	Rate	Total	Units
Other parts:	\$2,304.95	\$0.00	\$2,304.95	Body	6.9	0.0	\$65.00	\$448.50	6.9
				Mechanical	1.0	0.0	\$75.00	\$75.00	1.0

COPELAND AUTO BODY
FINAL BILL

Section 6, Item L.

Estimate: 18176
 Repair Order: 18176

	Regular	Supp	Total
Parts Total:	\$2,304.95	\$0.00	\$2,304.95
Labor Total:	\$523.50	\$0.00	\$523.50
Total:			\$2,828.45

	PAYMENTS	AMT DUE	TOTAL
Creative Risk Solutions PAYABLE REPAIR TOTAL	\$0.00	\$2,828.45	\$2,828.45
State of Iowa PAYABLE REPAIR TOTAL	\$0.00	\$0.00	\$0.00

Labor Dept Codes: B-Body D-Detail I-Diagnostic E-Sublet F-Frame G-Glass M-Mechanical P-Paint S-Structural A-Aluminum 1-User-defined1 2-User-defined2 3-User-defined3

PT - Price Types:
 O - OEM; A - Aftermarket; V - Salvage; R - Remanufactured; Space - No Type
 L - Labor; M - Material; H - Hazardous; S - Storage; T - Towing; U - Sublet

BT - Billing Types:
 No Code - Insurance Charge; CC - Customer Charge; BT - Betterment; AP - Appearance Allowance
 PD - Prior Damage; NC - No Charge

(*) Indicates Estimator Judgement.
Underline Indicates Supplement.

CCC One Data, Copyright 1995 CCC Information Services
 The elements of data used to calculate this Estimate were obtained from a CCC Database.

Calculations of the Estimate are performed by a computer program created by Axalta Coating Systems, LLC.

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2024	85985466	1	\$520.00	08/17/2023	08/22/2023	00003032666
	2024	85985466	2	\$3,083.75	08/17/2023	08/22/2023	00003032666

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[Search](#)

▼Warrant Information
Fiscal Year : 2024 **Amount :** \$3,603.75
Warrant Number : 85985466 **Vendor Customer :** 00003032666
Line Number : 1 **Last Updated :** 8/22/23

▼Issue Information
Issued : 08/17/2023 **Void :**
Document ID : RISK00524199008 **Duplicate :**
Document Line Number : 1 **Stop :**
Line Amount : \$520.00
Comments :

▼Redeemed Information
Redeemed : 08/22/2023 **Batch Number :** 0992
Redeemed Bank : 0022 **Sequence Number :** 00003
Redeemed Fund : 0665
Redeemed Department : 005

▼Fund Accounting
Fund : 0665 **Object :** 2715 **Dept Object :**
Sub Fund : **Sub Object :** **Dept Revenue :**
Department : 005 **Object Class :**
Unit : 5790 **Revenue Source :**
Sub Unit : **Sub Revenue Source :**
Appropriation : 0000 **Revenue Source Class :**
BSA :
Sub BSA :

▼Detail Accounting
Location : **Reporting :** **Major Program :**
Sub Location : **Sub Reporting :** **Program :**
Activity : 2920 **Task :** **Phase :**
Sub Activity : **Sub Task :** **Program Period :**
Function : **Task Order :**
Sub Function :

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 Printed: 07/16/23 3:56 PM
 Created: 06/22/23

COPELAND AUTO BODY
FINAL BILL

State of Iowa
 Estimate: 18139
 Repair Order: 18139

506 E 2ND ST
 HEDRICK, IA 52563
 (641) 653-2140 FAX:(641) 653-4301
 www.copelandautobody.com

Customer: Insured	Vehicle:	Ins. Company:
State of Iowa 301 E 7th Street Des Moines, IA 50319 Home: (319) 931-3440	DODG 4D SED Charger Police AWD (Fleet) YEAR: 2019 Color: White Paint Code: PSE License: 431 IA Prod Date: 03/01/2019 Mileage In: 75434 VIN: 2C3CDXKT0KH622764 Sched. Arrival Date: 07/06/23 Arrival Date: 07/06/23 Proj. Delivery Date: 07/07/23 Drivable: Unknown	Creative Risk Solutions Claim Number: APDSOI0258088-001

Written by: Petrehn, Brandon J

Item	Price	Ext. Price	Labor Units	Paint Units	PT	BT
1 FRONT LAMPS						
2 REMOVE/RE-INSTALL RT R&I headlamp assy			0.3 B			
3 HOOD						
4 PAINTLESS DENT REPAIR Hood (ALU) +25%	812.50*	812.50				
5 REMOVE/RE-INSTALL R&I hood assy			0.6 B			
6 REMOVE/RE-INSTALL Insulator			0.3 B			
7 FENDER						
8 PAINTLESS DENT REPAIR RT Fender	100.00*	100.00				
9 ELECTRICAL						
10 REMOVE/RE-INSTALL Antenna 4 items			1.2 B			
11 ROOF						
12 PAINTLESS DENT REPAIR Roof panel w/o sunroof +25%	593.75*	593.75				
13 REMOVE/RE-INSTALL R&I headliner			3.4 B			
14 PAINTLESS DENT REPAIR RT Outer Upper Roof Rail Nickel Size Den	175.00	175.00				
15 FRONT DOOR						
16 PAINTLESS DENT REPAIR LT Door shell (HSS) +35%	135.00*	135.00				
17 QUARTER PANEL						
18 PAINTLESS DENT REPAIR LT Quarter panel +25%	281.25*	281.25				
19 PAINTLESS DENT REPAIR RT Quarter panel +25%	281.25*	281.25				
20 TRUNK LID						
21 PAINTLESS DENT REPAIR Trunk lid w/police w/camera +25%	625.00*	625.00				
22 PAINTLESS DENT REPAIR Oversized Dents 1.5-2.5 \$40 EA Number 1	40.00	40.00				
23 REMOVE/RE-INSTALL R&I trunk lid			0.8 B			
24 REMOVE/RE-INSTALL Trunk lid trim			0.3 B			
25 REAR LAMPS						
26 REMOVE/RE-INSTALL LT Tail lamp assy			0.3 B			
27 REMOVE/RE-INSTALL RT Tail lamp assy			0.3 B			
28 VEHICLE DIAGNOSTICS						
29 Post-repair scan			0.5 B			
30 MISCELLANEOUS OPERATIONS						
31 REMOVE/REPLACE Corrosion Protection	30.00*	30.00				O
32 REMOVE/REPLACE Glue Pull Materials	10.00	10.00				

Page 2
 Printed: 07/16/23 3:56 PM
 Created: 06/22/23

COPELAND AUTO BODY
FINAL BILL

State of Iowa
 Estimate: 18139
 Repair Order: 18139

Written by: Petrehn, Brandon J				Labor	Paint
Item	Price	Ext. Price		Units	Units PT BT

FINAL BILL SUMMARY										
PARTS				LABOR						
Regular	Supp	Total	Department	Units	Supp Units	Rate	Total	Units		
New (OEM) Parts:	\$30.00	\$0.00	\$30.00	Body	8.0	0.0	\$65.00	\$520.00	8.0	
Other parts:	\$3,053.75	\$0.00	\$3,053.75							

	Regular	Supp	Total
RATE CHANGES			
Parts Total:	\$3,083.75	\$0.00	\$3,083.75
Labor Total:	\$520.00	\$0.00	\$520.00
Total:			\$3,603.75

	PAYMENTS	AMT DUE	TOTAL
Creative Risk Solutions PAYABLE REPAIR TOTAL	\$0.00	\$3,603.75	\$3,603.75
State of Iowa PAYABLE REPAIR TOTAL	\$0.00	\$0.00	\$0.00

Labor Dept Codes: B-Body D-Detail I-Diagnostic E-Sublet F-Frame G-Glass M-Mechanical P-Paint S-Structural A-Aluminum 1-User-defined1 2-User-defined2 3-User-defined3

PT - Price Types:
 O - OEM; A - Aftermarket; V - Salvage; R - Remanufactured; Space - No Type
 L - Labor; M - Material; H - Hazardous; S - Storage; T - Towing; U - Sublet

BT - Billing Types:
 No Code - Insurance Charge; CC - Customer Charge; BT - Betterment; AP - Appearance Allowance
 PD - Prior Damage; NC - No Charge

(*) Indicates Estimator Judgement.
 Underline Indicates Supplement.

CCC One Data, Copyright 1995 CCC Information Services
 The elements of data used to calculate this Estimate were obtained from a CCC Database.

Calculations of the Estimate are performed by a computer program created by Axalta Coating Systems, LLC.



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

September 25, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicles #161 and #431 on May 7, 2023
Department of Public Safety – Iowa State Patrol
Claim dated July 5, 2023
AOS Claim ID: 3512

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$6,432.20, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Iowa Communications Network.....\$19,350.74
On May 25, 2023, a rodent caused damage to a cable at 155th Street and Quail Avenue in Floyd County.
Request was to cover repair costs.

This represents full and final payment, \$149.76 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Linda Leto, Department of Management

AOS Claim ID 3548
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damaged Cable due to Rodent Chew at 155th Street and Quail Avenue in
Floyd County on May 25, 2023
Iowa Communications Network (ICN)
Claim Dated June 14, 2023
AOS Claim ID: 3548

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as show below:

Documented request		\$ <u>19,350.74</u>
Executive Council allocation		\$ 19,500.50
Less:		
Previous payments	\$ 0.00	
This payment	<u>19,350.74</u>	
Total		\$ <u>19,350.74</u>
Remaining Executive Council allocation		\$ <u>149.76</u>

We recommend that reimbursement be made in the amount of \$19,350.74. This represents full and final payment on this allocation. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN



Governor Kim Reynolds Lt. Governor Adam Gregg

September 5, 2023

Executive Council
State Capitol Building
Des Moines, IA
LOCAL

Attn: Victoria Newton

Invoice Number: 64524006
Tenant #: EXEC00000001
OSP Log #: 34210507

Cost to repair ICN fiber in Floyd County \$ 19,350.74
Along 155th Street west of Quail Avenue

May 25, 2023

See attached detail

Net Amount Due: \$ 19,350.74

~Payment Due Upon Receipt~
Please send a copy of this invoice with remittance.
Please remit payment within 30 days to:
Iowa Communications Network

ICN Accounting String:
Fund: 0645 DEPT: 336 ORG: 2700 REV: 0709 APPR: 0000

Randy Goddard, Executive Director
Grimes State Office Building, 400 E. 14th Street, Des Moines, IA 50319 Phone: 515-725-4692 icn.iowa.gov



Governor Kim Reynolds

Lt. Governor Adam Gregg

June 31, 2023

Actuals for ICN Fiber Cable Damage: Outside Plant Log #34210507

This invoice is for the relocation of a damaged ICN cable along 155th St west of Quail Ave in Floyd County. The damaged cable was the result of rodent chewing through the cable and the Executive Council was notified of the ICN's intent to submit this as a claim for reimbursement on May 25th, 2023. Investigation into cause of damage required troubleshooting which incurred miscellaneous costs to expose and raise existing handholes and replace and resplice existing splice locations. Permanent relocation required approximately 500-ft of new cable be placed via direct bury (plow) and introduction of two new maintenance splices.

Actual costs for this project are listed below:

Contracted Labor and Materials		
Emergency labor & materials	\$4,968.00	
Permanent labor & materials	\$12,532.50	
Splicing Labor	\$1,508.00	
ICN Provided Materials	\$0.00	\$ 342.24
Miscellaneous	\$0.00	
Engineering Design	\$0.00	
TOTAL:	\$19,008.50	\$ 19,350.74 KUM

Please feel free to contact me if you have any questions.

David Augspurger
 ICN Outside Plant Lead
 515-725-4604
david.augspurger@iowa.gov

Randy Goddard, Executive Director

Grimes State Office Building, 400 E. 14th Street, Des Moines, IA 50319 Phone: 515-725-4692 icn.iowa.gov

IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION

FY	Ref Doc Code	Ref Doc ID	Fund	Unit	Object	Class	Appropriation	Vendor	Customer	Vendor Customer Name	Doc Record Date	Posting At	Line Description	Offset Number	Doc Accounting Line
2024	GAX	241E020979	645	2700	2516	409	0	3093481	KRAMER SERVICE GROUP LLC		8/4/2023 0:00		3200.5 REF#186011 LOG#34210507; PO #009673; INVOICE: 23-759; DATE: 7/31/23; OSP	72618279	2
2024	GAX	241E020979	645	2700	2519	409	0	3093481	KRAMER SERVICE GROUP LLC		8/1/2023 0:00		6340 REF#186011 LOG#34210507; PO #009673; INVOICE: 23-759; DATE: 7/31/23; OSP	72618279	1
2024	GAX	241E020979	645	2700	2519	409	0	3093481	KRAMER SERVICE GROUP LLC		8/1/2023 0:00		2992 REF#186011 LOG#34210507; PO #009673; INVOICE: ICN027; DATE: 09/28/2022; LOG # 34210507; PROJECT: 155TH ST	72238182	2
2023	GAX	231E020342	645	2700	2516	409	0	3114690	MOLITOR LLC		11/29/2022 0:00		368 JUST EAST OF QUA, FLOYD, IA LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	72238182	2
2023	GAX	231E020342	645	2700	2519	409	0	3114690	MOLITOR LLC		11/29/2022 0:00		4600 LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	72238182	1
2023	GAX	231E020802	645	2700	2519	409	0	3006978	Spectrum Advantage LLC		5/8/2023 0:00		1508 1826; REF#185357 LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	72533629	3
2023	GAX	231E020149	645	9100	2673	501	0	2089641	Graybar Electric Co Inc		9/16/2022 0:00		1433.8 INV# 9326089700; DATE: 08/08/20 LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	85694524	1
2022	GAX	22RH019796	645	9100	2673	501	0	2089641	Graybar Electric Co Inc		4/6/2022 0:00		407.4 INV# 9326089700 LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	85549869	3
2022	GAX	22RH019561	645	9100	2673	501	0	2089641	Graybar Electric Co Inc		12/13/2021 0:00		158 INV# 9324275183; PO # 009191 LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	85449369	3
2023	GAX	231E020164	645	9100	2673	501	0	2137753	Walker Group Inc		9/20/2022 0:00		88 INVOICE: IN01067692 DATE: 08/11/20; LOG # 34210507; PROJECT: 155TH ST INVOICE: 23-02-1508; DATE: LOG # 34210507; PROJECT: 155TH ST	85696317	1

21095.7

INVOICE

**Kramer Service Group, LLC****P.O. Box 71****Weyerhaeuser, WI 54895**

BILL TO: ICN Finance
 400 East 14th St.
 Des Moines, IA 50319

Date: 7-31-23
Invoice # 23-759
OSP Log # 34210507

ATTN: Chris Harris

DESCRIPTION	FT	RATE	AMOUNT
OSP Log # 34210507			
Hand Hole Placement	2.00	450.00	\$ 900.00
Fiber Installation	650.00	2.00	\$ 1,300.00
Expose / Lower Cable	7.00	120.00	\$ 840.00
Plowing Rural 1.25"	500.00	2.50	\$ 1,250.00
Misc Warning Sign	2.00	25.00	\$ 50.00
Misc Mobilization	2.00	750.00	\$ 1,500.00
Misc Mini Excavator / hr	4.00	125.00	\$ 500.00
Duct	500.00	1.35	\$ 675.00
Fiber Cable	800.00	0.68	\$ 544.00
Hand Holes	2.00	740.00	\$ 1,480.00
Splice Closure	2.00	157.00	\$ 314.00
Splice Tray	2.00	19.75	\$ 39.50
Shield Bond Connector	4.00	37.00	\$ 148.00
Splicing Mobilization	1.00	875.00	\$ 875.00
Splicing Prep	2.00	315.00	\$ 630.00
Splicing Fusion	16.00	57.00	\$ 912.00
Splicing OFF Hours	1.00	575.00	\$ 575.00
SUBTOTAL			\$ 12,532.50
TAX RATE			
SALES TAX			-
OTHER			
TOTAL			\$ 12,532.50

Make all checks payable to: **Kramer Service Group**, PO box 71, Weyerhaeuser WI, 54895
 Total due in 30 days.



Molitor Utilities, LLC

1664 Williams St NW
Swisher IA 52338

Ph. (507) 358-8355

E-mail: douglasmolitor@gmail.com

Invoice

Date	Invoice #
9/28/2022	ICN027

Bill To
Iowa Communications Network 400 E. 14th Street Des Moines, IA 50319

Start Date	Completion Date			
08/30/2022	08/30/2022			
P.O. No. / Job No.	Terms	Project/Address	City,State	
ICN on Log# 34210507	Net 30	155th St just east of Qua	Floyd, IA	
Item/ CWI #	Quantity	Description	Rate	Amount
Trip Charge Const... Bhf(24X36X30) ... BM74(U)	1	Raise Two HH Near Floyd Iowa. Trip Charge from Marion location to job.	1,000.00	1,000.00
	2	Replace Hand hole. 24"x36"x 30" Cost of HH included. Raise 2'	1,800.00	3,600.00
	4	One cubic yard of gravel, in place, rock source within 25 miles 55th St Just east of Quail.	92.00	368.00
		Sales Tax	0.00%	0.00
All work is complete!				
SERVICE OR FINANCE CHARGES ARE APPLICABLE ON PAST DUE ACCOUNTS AT A RATE OF 1.5% PER MONTH ON AMOUNTS 45 DAYS PAST DUE, WHICH IS EQUAL TO AN ANNUAL PERCENTAGE RATE OF 18%.THERE WILL BE NO CHARGE IF ACCOUNTS ARE PAID WITHIN 45 DAYS OF THE END OF THE MONTH IN WHICH PURCHASES ARE MADE.			Total	\$4,968.00



INVOICE

INVOICE DATE: 6/4/2023

SERVICE DATE: 5/24/2023

INVOICE NUMBER: 23-02-1508

Spectrum Advantage LLC
 503 E. 1st Street, Huxley, Iowa 50124
 Phone: (515) 689-7588
 Russell@SpectrumAdvantageLLC.com

BILLING ADDRESS:
Iowa Communications Network Tim Flickinger Grimes State Office Building 400 East 14th Street Des Moines, IA 50319

PROJECT:
ICN 34210507 Fiber splicing 155th St E of Quail Floyd, IA

PROJECT DESCRIPTION & NOTES: Replace 2 existing splice closures with new Commscope closures. Splice 8F in each location. Confirm all systems recover.

#	PRODUCT DESCRIPTION	UNIT	QTY	AMOUNT EACH	TOTAL
1	Travel Rate - Hourly (based from Huxley, IA 50124)	Hr	4	\$150.00	\$ 600.00
2	Hourly - Troubleshooting, Stand-by, etc.	Hr		\$150.00	\$ -
3	Fiber Termination - Mechanical Connector	Ea		\$40.00	\$ -
4	Fiber Termination - Fusion Splice-On Connector	Ea		\$40.00	\$ -
5	Fiber Termination - Pigtail Fusion Splice (Individual Pigtails)	Ea		\$40.00	\$ -
6	Create Midsheath	Ea		\$225.00	\$ -
7	Underground Closure/FDP Setup/Prep (per location)	Ea	2	\$150.00	\$ 300.00
8	Document/Audit Existing Splice Configuration	Hr		\$150.00	\$ -
9	Fusion Splicing 1-8 Fiber	Ea		\$45.00	\$ -
10	Fusion Splicing 9-24 Fiber	Ea	16	\$38.00	\$ 608.00
11	Fusion splicing 25-48 Fiber	Ea		\$35.00	\$ -
12	Fusion Splicing 49-96 Fiber	Ea		\$32.00	\$ -
13	Fusion Splicing 97-144 Fiber	Ea		\$30.00	\$ -
14	Fusion Splicing 145-288 Fiber	Ea		\$28.00	\$ -
15	Fusion Splicing 289+ Fiber	Ea		\$26.00	\$ -
15	After Hours Adder (18:00 - 06:00)	Ea		\$100.00	\$ -
16	Install Plywood Backboard	Ea		\$100.00	\$ -
17	Test fiber - OTDR / Power Meter	Ea		\$27.00	\$ -
18	Test Fiber - Real-time continuity test	Ea		\$15.00	\$ -

THANK YOU FOR YOUR BUSINESS!

TOTAL DUE** \$ **1,508.00**

****Payment due upon receipt.**

Outstanding invoices over 35 days subject to a fee of 1% with a minimum of \$25.00.**

If you have any questions concerning this invoice, contact Russell Skinner at:
 (515) 689-7588 or Russell@SpectrumAdvantageLLC.com

INVOICE

Section 6, Item M.



600 EAST 4TH ST
DES MOINES IA 50309-1848

Invoice Questions Please Call or Email

515-447-4500 or ARQuestions@graybar.com

Invoice No: 9328126831
Invoice Date: 08/08/2022
Account Number: 0000111107
Account Name: IOWA COMMUNICATIONS NETWORK

Remit Payments To:

GRAYBAR ELECTRIC COMPANY, INC.
12437 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693-0124

Ship to:
IOWA COMMUNICATIONS NETWORK
GRIMES STATE OFFICE BUILDING
400 E 14TH ST
DES MOINES IA 50319-9000

RECEIVED

By ICN Accounts Payable at 8:52 am, Aug 09, 2022

IOWA COMMUN NETWORK: ACCTS PAYABLE
GRIMES BUILDING
400 E 14TH ST
DES MOINES IA 50319-9000

PO #: 009460						SO#: 379567716	
Del. Doc. #:	PRO #	Routing	Date Shipped	Shipped From	F.O.B.	Rt. To	
8044043560		Will Call Order	08/08/2022	DES MOINES, IA	S/P - F/A		

Signed/Ordered by: PAUL DAMGE/Sheri Stephens

Quantity	Catalog # / Description	Unit Price / Unit	Amount
10	FOSC450-A4-4-NT-0-A1V COMMSCOPE TECHNOLOGIES LLC FOSC450-A4-4-NT-0-A1V A08617-000	143.38 / 1	1,433.80
<p>CONTRACT NUMBER 16 093E B#164274 R#181625</p> <p><i>2 @ \$ 143.38 = 286.76</i></p>			



PAY INVOICES QUICKLY and EASILY ONLINE!

Use our customer portal for all your account needs. Make payments, obtain invoice copies, find proof of deliveries and more! Registering is easy. Contact your local branch or visit billpay.graybar.com to sign up.

Terms of Payment Net 30 Days As a condition of the sales agreement, a monthly service charge of the lesser of 1-1/2% or the maximum permitted by law may be added to all accounts not paid by net due date. Visa, MasterCard, American Express, and Discover credit cards are accepted at point of purchase only.	Sub Total	1,433.80
	Freight	0.00
	Handling	0.00
	Tax	0.00
	Total Due	1,433.80

SUBJECT TO THE STANDARD TERMS AND CONDITIONS LISTED ON WWW.GRAYBAR.COM.

INVOICE



600 EAST 4TH ST
DES MOINES IA 50309-1848

Invoice Questions Please Call or Email
515-447-4500 or ARQuestions@graybar.com

Invoice No: 9326089700
Invoice Date: 03/22/2022
Account Number: 0000111107
Account Name: IOWA COMMUNICATIONS NETWORK

RECEIVED
By ICN Accounts Payable at 7:36 am, Mar 24, 2022

Remit Payments To:
GRAYBAR ELECTRIC COMPANY, INC.
12437 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693-0124

IOWA COMMUN NETWORK: ACCTS:PAYABLE.
GRIMES BUILDING
400 E 14TH ST
DES MOINES IA 50319-9000

Ship to:
IOWA COMMUNICATIONS NETWORK
GRIMES STATE OFFICE BUILDING
400 E 14TH ST
DES MOINES IA 50319-9000

PO #: 009282						SO#: 378366684
Del. Doc. #: 8042007393	PRO #	Routing: Will Call Order	Date Shipped: 03/22/2022	Shipped From: DES MOINES, IA	F.O.B. S/P - F/A	Rt. To

Signed/Ordered by: PUL D/Sheri Stephens

Quantity	Catalog # / Description	Unit Price / Unit	Amount
30	FOSC-ACC-A-TRAY-12-KIT COMMSCOPE TECHNOLOGIES LLC FOSC-ACC-A-TRAY-12-KIT 497817-000	13.58 / 1	407.40

RECEIPT 009743
CONTRACT 16-093E
200080000 0000-000
B# 163552 R# 179275

~~2 @ \$13.58 = \$27.16~~

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Terms of Payment Net 30 Days As a condition of the sales agreement, a monthly service charge of the lesser of 1-1/2% or the maximum permitted by law may be added to all accounts not paid by net due date. Visa, MasterCard, American Express, and Discover credit cards are accepted at point of purchase only.	Sub Total	407.40
	Freight	0.00
	Handling	0.00
	Tax	0.00
	Total Due	407.40

SUBJECT TO THE STANDARD TERMS AND CONDITIONS LISTED ON WWW.GRAYBAR.COM.

INVOICE



600 EAST 4TH ST
DES MOINES IA 50309-1848

Invoice Questions Please Call or Email

515-447-4500 or ARQuestions@graybar.com

Invoice No: 9324275183
 Invoice Date: 11/10/2021
 Account Number: 0000111107
 Account Name: IOWA COMMUNICATIONS NETWORK

Remit Payments To:

GRAYBAR ELECTRIC COMPANY, INC.
 12437 COLLECTIONS CENTER DRIVE
 CHICAGO IL 60693-0124

ICN Finance

NOV 15 2021

RECEIVED

IOWA COMMUN NETWORK. ACCTS PAYABLE
 GRIMES BUILDING
 400 E 14TH ST
 DES MOINES IA 50319-9000

Ship to:
 IOWA COMMUNICATIONS NETWORK
 GRIMES STATE OFFICE BUILDING
 400 E 14TH ST
 DES MOINES IA 50319-9000

PO #: 009191						SO#: 377192046	
Del. Doc. #	PRO #	Routing	Date Shipped	Shipped From	F.O.B.	Rt. To	
8040198665		Graybar Carrier	11/05/2021	MN SERVICE CENTER	S/P - F/A		

Ordered by: Sheri Stephens

Quantity	Catalog # / Description	Unit Price / Unit	Amount
100	80610414866 CORNING OPTICAL COMMUNICATIONS 4460-D SHIELD CONNECTOR	1.58 / 1	158.00
<p><i>4 @ \$1.58 = \$6.32</i></p>			



PAY INVOICES QUICKLY and EASILY ONLINE!

Use our customer portal for all your account needs. Make payments, obtain invoice copies, find proof of deliveries and more! Registering is easy. Contact your local branch or visit billpay.graybar.com to sign up.

B# 163100 E# 177626

Terms of Payment

Net 30 Days

As a condition of the sales agreement, a monthly service charge of the lesser of 1-1/2% or the maximum permitted by law may be added to all accounts not paid by net due date. Visa, MasterCard, American Express, and Discover credit cards are accepted at point of purchase only.

Sub Total	158.00
Freight	0.00
Handling	0.00
Tax	0.00
Total Due	158.00

SUBJECT TO THE STANDARD TERMS AND CONDITIONS LISTED ON WWW.GRAYBAR.COM.



Invoice # IN01067692

Invoice Date: August 11, 2022
 Customer Number: 07090039
 Order Number: S010744224
 PO Number: 009305
 Reference #:
 Original Invoice: IN01067692
 Prior Adjustment:
 Payment Terms: Net 60
 Due Date: October 10, 2022

Please Remit To:
 Walker and Associates Inc.
 Dept 720078
 PO Box 1335
 Charlotte, NC 28201-1335
 USA

Sold To:
 IOWA COMMUNICATIONS NETWORK
 400 E 14TH ST
 Des Moines IA 50319
 USA

RECEIVED

By ICN Accounts Payable at 7:27 am, Aug 15, 2022

TOTAL DUE: \$88.00

LINE NO	PART NO.	WAREHOUSE	QTY	PRICE	EXTENDED PRICE
1	Walker Part #: 1F6818-000 Mfg Part #: FAK-MULDRP-45-4P/CBL-ATT Description: FAK-MULDRP-45-4P/CBL FOSC45	NC	4	\$22.00EA	\$88.00

Shipped To:
 IOWA COMMUNICATIONS NETWORK
 400 EAST 14TH STREET
 GRIMES STATE OFFICE BLDG
 Des Moines, IA 50319

1 @ 22.00 = \$22.00

TRACKING NO
276679654393

CARRIER
FEDX

SERVICE TYPE
GND

Bill Notes:

44220405 NEW LONDON CLINIC
 AFE 1731/REQ0029737 TIM F

00002137753
 OSP 44220405 NEW LONDON CLINIC
 AFE 1731
 REQ0029737
 ONE WAS ORDERED, VENDOR MISTAKENLY ENTERED QTY 10, 6 PAIDE B# 163782 R# 180126. THEY WILL BE USED SO ARE BEING KEPT.
 1 @ \$22.00 PER SS FOR PO 1300020000, 0645-000-9100-900-000
 3 @ \$22.00 PER SS FOR INVENTORY 514050000 0645-000-9100-900-0000
 JLE-4 @ \$88.00 PER KH 130110000 0645-000-0000-000-0000

For billing inquiries contact:
 Lissa Woodward
 lissa.woodward@walkerfirst.com
 or call: 800-472-1746

Subtotal: \$88.00
 Des Moines City Tax 00%: \$0.00
 Iowa State Tax 6%: \$0.00
 Polk County Tax 1%: \$0.00

TOTAL DUE: \$88.00



MEMBERS OF COUNCIL:

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATÉ
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515.281-5368

September 5, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Iowa Communications Network's request for an emergency allocation in the amount of \$19,500.50, subject to audit of actual invoices. On May 25, 2023, a cable along 155th Street and Quail Avenue in Floyd County was damaged due to a rodent chew. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

A handwritten signature in cursive script that reads "Victoria Newton".

Victoria Newton
Executive Secretary

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Linda Leto, Department of Management

AOS Claim # 3548
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

August 4, 2023

Victoria Newton
Executive Council
LOCAL

Subject: Damaged Cable due to Rodent Chewing at 155th Street and Quail Avenue in
Floyd County on May 25, 2023
Iowa Communications Network (ICN)
Claim Dated June 14, 2023
AOS Claim ID: 3548

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation in the amount of \$19,500.50, subject to an audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Joel Lundé, Department of Management



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents - University of Iowa.....\$75,890.29
On December 31, 2020, a failed steam valve caused damages at the College of Public Health. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Linda Leto, Department of Management

AOS Claim ID 2055
TOS Job # 2480



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Fax (515) 281-6518

Rob Sand
Auditor of State

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages at College of Public Health Building due to Failed Steam Valve
on December 31, 2020
University of Iowa – Board of Regents
Claim dated July 27, 2023
AOS Claim ID: 2055

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		\$	<u>75,890.29</u>
Executive Council Allocation		\$	75,890.29
Less:			
Previous payments	\$	0.00	
This payment		<u>75,890.29</u>	
Total		\$	<u>75,890.29</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

We recommend reimbursement be made in the amount of \$75,890.29. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Claims Manager, University of Iowa

**Business Services****Risk Management, Insurance and Loss Prevention**

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

November 7, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – College of Public Health Building Steam Valve Failure (12/31/2020)

Dear Executive Council,

On December 31, 2020, a steam valve failed at the College of Public Health Building located at 145 North Riverside Drive, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on January 4, 2021, and a Preliminary Loss Report was submitted on July 27, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Remediation and Building Repairs: \$75,890.29.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$75,890.29** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters Gott, Camille S

From: camille-walters@uiowa.edu
Attachments: CPH Steam Valve Photos.pdf

From: Walters, Camille <camille-walters@uiowa.edu>
Sent: Monday, January 4, 2021 8:05 AM
To: executivecouncil@tos.iowa.gov; John Nash (john.nash@iowaregents.edu) <john.nash@iowaregents.edu>; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Cc: Josey Bathke <josephine-bathke@uiowa.edu>; Debby Zumbach (deborah-zumbach@uiowa.edu) <deborah-zumbach@uiowa.edu>
Subject: University of Iowa College of Public Health Building - Property Loss Notice

Hello,

Risk Management was notified on 1/4/2021 of an incident at the College of Public Health Building, located at 145 North Riverside Drive, Iowa City, Iowa. During the overnight hours on 12/31/2020, a steam valve failed. When the steam valve failed, the force of the vibration eliminator on the heating hot water pump was very strong and blew out a wall on the Mechanical Room. We are investigating the incident at this time but the estimated damages will exceed \$5,000. I have attached photos of the damages.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille

[Fdp loh#Z dwhuv](#)

University of Iowa, Risk Management

430 Plaza Centre One, 125 S Dubuque St, Iowa City, IA 52242

Phone 319-335-5357



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

July 27, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – College of Public Health Building Steam Valve Failure Facility – Preliminary Loss Report (12/31/2020)

Dear Executive Council,

On December 31, 2020, a steam valve failed at the College of Public Health Building located at 145 North Riverside Drive, Iowa City, Iowa causing damage to the building by blowing out a wall in the Mechanical Room.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for clean-up and repair/replacement of the damaged building components and equipment. Our damage estimate is approximately **\$75,890.29**. A Formal Loss Report and supporting documentation will be provided.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

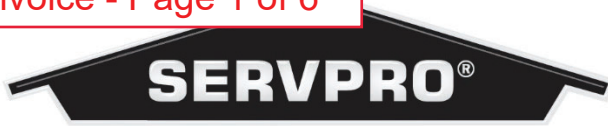


**Department of Risk Management
Insurance & Loss Prevention**

202 Plaza Centre One (PCO)
Iowa City, IA 52242-2500
Phone 319-335-0010
Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - College of Public Health Building Steam Explosion

Building:	College of Public Health Building				Date of Loss:	12/31/2020
Department:	Facilities Management				Completed by:	Camille Walters Gott
					UI Claim #:	PR-21370-SUI
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	Servpro - Job 21-687657	1002394039	83723134	\$	10,899.18
Building	2B	FM Stores Materials - Job 21-687657	N/A	Ticket 68037	\$	117.62
Building	3B	Schimberg Company - Job 21-687657	C000576860	83718370	\$	892.72
Building	4B	Schimberg Company - Job 21-687657	C000576860	83747333	\$	400.86
Building	5B	Shive Hattery - Project 0881401	CS4267	83764757	\$	1,500.00
Building	6B	McComas Lacina - Project 0881401	CT8660	83760268	\$	59,850.00
Building	7B	McComas Lacina - Project 0881401	CT8660	83801427	\$	1,606.00
Building	8B	ITS Materials - Project 0881401	N/A	SO202113067	\$	623.91
				Building Total	\$	75,890.29
Equipment	None				\$	-
Equipment	None				\$	-
				Equipment Total	\$	-
				GRAND TOTAL	\$	75,890.29



Fire & Water - Cleanup & Restoration™

SERVPRO® of Iowa City/Coralville SERVPRO® of Ottumwa/Oskaloosa
 SERVPRO® of Grinnell & Pella SERVPRO® of Marshall
 SERVPRO® of Des Moines SW SERVPRO® of Columbia
 SERVPRO® of Des Moines East SERVPRO® of Sedalia

Independently Owned and Operated

INVOICE

20196648

DATE: 01/07/2021

TERMS: Due upon receipt
 Past Due Invoices Subject to Finance Charges
 Returned Check Fee \$50

BILL TO:

University of Iowa Facilities Managemen
 U of I Facilities Mgt
 Plaza Centre One
 125 S Dubuque Street
 Iowa City, IA 52240

SERVICE ADDRESS:

U of I - College of Public Health
 145 S Riverside Drive
 Iowa City, IA 52242

Project Mgr: Mike Raffensperger **Insurance Co:** Selfpay **Claim / P.O. #** 1002394039 **Work Order #**

SERVICE TYPE	DESCRIPTION	AMOUNT
Water Remed	Water Restoration: CPHB, DOL 1/1/21 PO#1002394039	10,763.73
Debris Hauling	Debris hauling subcontracted.	135.45

SALES TAX	
TOTAL	10,899.18
PAYMENT	
TOTAL DUE	\$10,899.18

REVIEW US!

Your feedback is important to us. Please take a moment to review us online. Thank you for choosing SERVPRO.



Remit payment to: SERVPRO
615 Hwy 1 West
Iowa City, IA 52246

If you would like to pay by credit card, please call our office at (844) 965-0001. All major credit cards accepted.



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Client: U of I College of Public Health
Property: 145 N Riverside Drive
Iowa City, IA 52242

Operator: JANE

Estimator: Billy Lopez
Position: General Manager
Company: SERVPRO
Business: 615 Highway 1 West
Iowa City , IA 52246

Business: (844) 965-0001
E-mail: Blopez@servpro.me

Reference: Jane Rose
Position: Quality Coordinator
Company: Jane Rose
Business: 615 Hwy 1 West
Iowa City, IA 52246

Business: (319) 338-8550
E-mail: jrose@servpro.me

Type of Estimate: Water Damage
Date Entered: 1/5/2021

Date Assigned:

Price List: IACR8X_DEC20
Labor Efficiency: Restoration/Service/Remodel
Estimate: PUBLUCHEALTH-WTR_IP

Dear U of I College of Public Health ,
I am sorry to hear about your recent Water Damage loss. Attached you will find an estimate for the associated costs related to the mitigation. The total of the estimate is \$10,899.18. Note this is purely an estimate. Throughout the mitigation phase challenges arise which may require additional work to be performed. Please feel free to contact me with any questions or concerns.

Building Code: CPHB
DOL: 1/1/2021
PO: 1002394039

Regards,
Billy Lopez

Blopez@servpro.me



SERVPRO ICC LLC

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 11087
 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

PUBLICHEALTH-WTR_IP

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
1. Project Manager - HOLIDAY - Mike Raffensperger 1/1/21 - 5 hours	5.00 HR	0.00	165.00	0.00	825.00
2. Restoration Technician - HOLIDAY - Jeremy Faulkner 1/1/21 - 5 hours	5.00 HR	0.00	90.00	0.00	450.00
3. Restoration Technician - HOLIDAY - Levi Chapman 1/1/21 - 5 hours	5.00 HR	0.00	90.00	0.00	450.00
4. Restoration Supervisor - Hunter Cook 1/3/21 - 2 hours 1/4/21 - 2 hours 1/5/21 - 2.5 hours	6.50 HR	0.00	56.00	0.00	364.00
5. Restoration Technician - Matt Funk 1/3/21 - 2 hours	2.00 HR	0.00	45.00	0.00	90.00
6. Restoration Technician - Tiffany Shull 1/3/21 - 2 hours 1/4/21 - 2 hours 1/5/21 - 2.5 hours	6.50 HR	0.00	45.00	0.00	292.50
7. Restoration Technician - Zeb Vrchoticky 1/4/21 - 2 hours	2.00 HR	0.00	45.00	0.00	90.00
8. Project Administration / Clerical - Jane Rose 1/5/21 - 1 hour 1/6/21 - 2 hours	3.00 HR	0.00	37.00	0.00	111.00
9. Small Tools 3% of Labor	1.00 EA	0.00	80.18	0.00	80.18
Totals: Labor				0.00	2,752.68

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
10. Bags, Trash Environmental	13.00 EA	0.00	1.96	0.00	25.48



SERVPRO ICC LLC

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 11087
 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
11. Disinfectant / Biocide	3.00 GL	0.00	43.95	0.00	131.85
12. Filter - Hepa for Air Scrubber	1.00 EA	0.00	155.95	0.00	155.95
13. Filter CVAC for Hepa Vacuum	1.00 EA	0.00	185.60	0.00	185.60
14. Mop bucket and Wringer Assembly	1.00 EA	0.00	144.00	0.00	144.00
15. Mop head and Handle	1.00 EA	0.00	32.36	0.00	32.36
16. Hard Surface Cleaner	1.00 GL	0.00	24.07	0.00	24.07
Totals: Consumables				0.00	699.31

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
17. Air Mover	102.00 DA	0.00	32.50	0.00	3,315.00
1/1/21 - 37					
1/2/21 - 37					
1/3/21 - 22					
1/4/21 - 6					
18. Dehumidification Unit	15.00 DA	0.00	75.50	0.00	1,132.50
1/1/21 - 4					
1/2/21 - 4					
1/3/21 - 4					
1/4/21 - 3					
19. HEPA filtration Unit / Air Scrubber	4.00 DA	0.00	140.00	0.00	560.00
1/1/21 - 1					
1/2/21 - 1					
1/3/21 - 1					
1/4/21 - 1					
20. Extraction Unit (Portable)	2.00 DA	0.00	125.00	0.00	250.00
1/1/21 - 2					
21. Van, Cargo	4.00 DA	0.00	115.00	0.00	460.00
1/1/21 - 1					
1/3/21 - 1					
1/4/21 - 1					
1/5/21 - 1					
22. Company Owned Vehicle	1.00 DA	0.00	95.00	0.00	95.00
1/1/21 - 1					



SERVPRO ICC LLC

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 11087
 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
23. Vacuum, Hepa 1/5/21 - 1	1.00 HR	0.00	115.00	0.00	115.00
24. Equipment decontamination charge - per piece of equipment 37 air movers, 4 dehumidifiers, 1 air scrubber, 1 hepa vacuum, 2 portable extraction units (wand, hose tank)	52.00 EA	0.00	26.62	0.00	1,384.24
Totals: Equipment				0.00	7,311.74

Sub Contractor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
25. Haul debris - per pickup truck load - including dump fees	1.00 EA	135.45	0.00	0.00	135.45
Totals: Sub Contractor				0.00	135.45
Line Item Totals: PUBLUCHEALTH-WTR_IP				0.00	10,899.18



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Summary for Dwelling

Line Item Total	10,899.18
Replacement Cost Value	\$10,899.18
Net Claim	\$10,899.18

Billy Lopez
General Manager

AP/PO PeopleSoft Web Applications

Your path: [Home](#) > [Payment](#)

[User options](#) | [Help](#)

Payment details for voucher: 83723134

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83723134	0000639859	002	Servpro	\$10,899.18	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 774828 Dt: 02/03/2021 Amt: \$41,660.21	20196648	01/07/2021	Detail	\$10,899.18

[New Payment Search](#)
[AP-PO Web Applications Home Page](#)
[Self-Service](#)

[\(WALTERSC\) Logoff](#)

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Please direct inquires regarding using this application to acntpay@uiowa.edu



68037

Counter Release
68037

Counter Release Summary

Counter Release			
Description:	204		
Released By:	TKNOTTNERUS (TERRY KNOTTNERUS)	Release Date:	Jan 22, 2021 12:32 PM
Released To:	BPARIZEK (BRENT PARIZEK)	Reference:	
Warehouse:	MAINT (MAINTENANCE STORES WAREHOUSE (MAIN))	Total Cost:	\$117.62

Line Items

Line	Part:	Unit Cost:		
1 RELEASE	0231900 (UNISTRUT, SLOTTED 1 1/2" X 1 1/2" GALVANIZED 12GA. MINIMUM 10 FT/LGH)	\$2.44		
	Bin: MAINT-0231900 (UNISTRUT, SLOTTED 1 1/2" X 1 1/2" GALVANIZED 12GA. 10 FT/LGH)	UOM:	FT	
	Equipment:	Qty on Hand:	50.00	
	Work Order: 21-687657 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. Fire Safety called in. (MORE))			
	Phase: 005 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. For 204 Electricians.)			
		Quantity:	30.00	
	Pick Ticket:	Line Item:	SubTotal:	\$73.34

Line	Part:	Unit Cost:		
2 RELEASE	0232600 (UNISTRUT, POST BASE SQ 1 5/8" ANVAIL GAL PS3033 SQ)	\$16.76		
	Bin: MAINT-0232600	UOM:	EA	
	Equipment:	Qty on Hand:	5.00	
	Work Order: 21-687657 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. Fire Safety called in. (MORE))			
	Phase: 005 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. For 204 Electricians.)			
		Quantity:	2.00	
	Pick Ticket:	Line Item:	SubTotal:	\$33.52

Line	Part:	Unit Cost:		
3 RELEASE	0232100 (UNISTRUT, ANGLE 3 HOLE B-LINE B374, UNISTRUT P1346)	\$5.38		
	Bin: MAINT-0232100	UOM:	EA	
	Equipment:	Qty on Hand:	13.00	
	Work Order: 21-687657 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. Fire Safety called in. (MORE))			
	Phase: 005 (CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. For 204 Electricians.)			
		Quantity:	2.00	
	Pick Ticket:	Line Item:	SubTotal:	\$10.76

University of Iowa
Transaction Detail Report
Accounting Period 07, Fiscal Year 2021
JANUARY 2021
Report ID: 5897858

TDR User Manual | SA3 Report | Balance Sheet | Download in Excel Format | Subscribe | WhoKey Admin

Quick Jump

acctg prd 07, FY 2021 / JANUARY 2021

[Change](#)

Fund: 660 Casualty Losses **Grant:** 65003885 CPHB Steam Valve Failure **WhoKey:** 660-05-0308-00000-65003885-00-
Org: 05 VP Finance and Operations **Function:** 00 Not Assigned **WhoKey Descr:** CPHB Steam Valve Failure
Dept: 0308 Risk Management Office **BRF:** **WhoKey Status:** Open
Sdept: 00000 Risk Management Office **Owner/PI:** Josey Bathke (BATHKE)
Reviewer: Yokoi Tsoi (TSOI)



This report has been marked as reconciled.
 BATHKE @ 09/08/2021 10:20:22

Reconciliation buttons are located at the bottom of the report.

Secondary Reviewers: Debby Zumbach (DZIMBACH)
 Camille Walters Gott (WALTERSC)
WhoKey Purpose: steam valve CPHB claim

6260	000	00000	0075	10375FSGWR (?)	\$1,010.34	01/31/2021	J21-687657
MATERIALS CPHB-1/1/21---1:38:1							
Min Comments							

The University of Iowa
 Facilities Management
 AiM Work Request Details With Phases

AiM Summary Report

21-687657 - CPHB-1/1/21---1:38:13 AM--Steam Room S023 Sump Pump 1 in Alarm Check at once! Kris Kober also got called by DPS 1/1/21 @ 01:53:13--steam leak burst causing wall damage and relocation, standing water by exposed electrical. Fire Safety called in. (MORE)

Funding Code:	Current Month	Total
050 05 0370 00120 00000000 6260 000 000000 70 0075	0.00	0.00
660 05 0308 00000 65003885 6260 000 000000 00 0075	0.00	19,859.63
Total	\$ 0.00	\$ 19,859.63

Fund	<input type="text" value="660"/>	Org	<input type="text" value="05"/>	Dept	<input type="text" value="0308"/>	Sdept	<input type="text" value="000000"/>	Grant/Program	<input type="text" value="65003885"/>	Iacct	<input type="text" value="6260"/>	Oacct	<input type="text" value="000"/>	Dacct	<input type="text" value="000000"/>	Fn	<input type="text" value="00"/>	Cctr	<input type="text" value="0075"/>
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Date (optional): (mm/dd/yyyy)

Result: Valid - Valid MFK

Chartfield Descriptions:

Fund: Casualty Losses
Org: VP Finance and Operations
Dept/Sdept: Risk Management Office
Grant/Program: CPHB Steam Valve Failure
Iacct: Repair Maint Bldg and Land Imp
Fn: Not Assigned
Cctr: College Of Public Hlth Bldg



Remit To: 1106 Shaver Road NE
 Cedar Rapids, IA 52402
Ph: 319-365-9421 Toll Free: 800-728-9421
 Omaha, NE 68127
 Ph: 402-881-4300 Toll Free: 888-486-0010
 Decatur, IL 62526
 Ph: 217-877-2177 Toll Free: 866-977-2177
 N Sioux City, SD 57049
 Ph: 605-217-3835 Toll Free: 866-951-9907
 Wichita, KS 67226
 Ph: 316-630-0353 Toll Free: 844-487-5503

SCHIMBERG CO.

1106 Shaver Road NE
 Cedar Rapids, IA 52402
Ph: 319-365-9421 Toll Free: 800-728-9421
 www.schimberg.com

Order Date	Invoice Date	Invoice #
01/04/21	01/05/21	8032206-00
Outside Rep	PO #	
118	C000576860	
Placed By	Taken By	
tony	Jeff Ketelsen	

THANK YOU!

Bill To: 198	UNIVERSITY OF IOWA ACCOUNTS PAYABLE/TRAVEL 202 PCO IOWA CITY, IA 52242
------------------------	--

Ship To: 1100	U OF I DENTAL SCIENCE BLDG 801 NEWTON ROAD ATTN TONY DLOUGHY S-187 IOWA CITY, IA 52242
-------------------------	--

EMAIL: acntpay@uiowa.edu

Terms	Ship Point	Ship Via	Shipped	Tax Jurisdiction
2%10D N30	** Drop Ship **	***UPS RED**	01/05/21	US,IA,JOHNSON

Line #	Product And Description	Quantity Ordered	Quantity Shipped	Quantity B/O	Qty U/M	Unit Price	Ext. Price
1	n635 6" x 9" 150# flanged ms2 flex conn neoprene	4	4	0	EACH	166.00	664.00

1 Lines Total	Total	664.00
	FREIGHT IN	242.00
	Invoice Total	906.00

SALESPERSON CONTACT INFORMATION
 Jeff Ketelsen
 Jketelsen@schimberg.com

3B Invoice - Page 3 of 3

Terms Discount 13.28 If Paid By 01/15/21

Product Warranty: Published warranty of manufacturer only, no other warranty or liability assumed by this supplier.

ALL ACCOUNTS ARE SUBJECT TO A FINANCE CHARGE OF 1 1/2% PER MONTH, OR 18% PER ANNUM, WHEN 30 DAYS OR MORE PAST DUE. MINIMUM FINANCE CHARGE OR \$.50 PER MONTH

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Payment details for voucher: 83718370

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83718370	0000121210	002	Schimberg Company	\$906.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 771293 Dt: 01/13/2021 Amt: \$892.72	8032206-00	01/05/2021	Detail	\$892.72

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Remit To: 1106 Shaver Road NE
 Cedar Rapids, IA 52402
Ph: 319-365-9421 Toll Free: 800-728-9421
 Omaha, NE 68127
 Ph: 402-881-4300 Toll Free: 888-486-0010
 Decatur, IL 62526
 Ph: 217-877-2177 Toll Free: 866-977-2177
 N Sioux City, SD 57049
 Ph: 605-217-3835 Toll Free: 866-951-9907
 Wichita, KS 67226
 Ph: 316-630-0353 Toll Free: 844-487-5503

SCHIMBERG CO.

1106 Shaver Road NE
 Cedar Rapids, IA 52402
Ph: 319-365-9421 Toll Free: 800-728-9421
 www.schimberg.com

Order Date	Invoice Date	Invoice #
02/08/21	02/08/21	8042856-00
Outside Rep	PO #	
118	C000576860	
Placed By	Taken By	
tony	Mary Zieser	

THANK YOU!

Bill To: 198	UNIVERSITY OF IOWA ACCOUNTS PAYABLE/TRAVEL 202 PCO IOWA CITY, IA 52242
------------------------	--

Ship To: 1100	U OF I DENTAL SCIENCE BLDG 801 NEWTON ROAD ATTN TONY DLOUGHY S-187 IOWA CITY, IA 52242
-------------------------	--

EMAIL: acntpay@uiowa.edu

Terms	Ship Point	Ship Via	Shipped	Tax Jurisdiction
2%10D N30	SCHIMBERG CEDAR RAPIDS	***UPS RED**	01/05/21	US,IA,,JOHNSON

Line #	Product And Description	Quantity Ordered	Quantity Shipped	Quantity B/O	Qty U/M	Unit Price	Ext. Price
	ADDITIONAL FREIGHT FROM ORIGINAL INVOICE 8032206-00						
1	FRT FREIGHT CHARGE	1	1	0	EACH	0.00	0.00

1 Lines Total	Total	0.00
	FREIGHT IN	400.86
	Invoice Total	400.86

SALESPERSON CONTACT INFORMATION
 Mary Zieser
 mzieser@schimberg.com

Product Warranty: Published warranty of manufacturer only, no other warranty or liability assumed by this supplier.
ALL ACCOUNTS ARE SUBJECT TO A FINANCE CHARGE OF 1 1/2% PER MONTH, OR 18% PER ANNUM, WHEN 30 DAYS OR MORE PAST DUE. MINIMUM FINANCE CHARGE OR \$.50 PER MONTH

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 83747333

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83747333	0000121210	002	Schimberg Company	\$400.86	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 781676 Dt: 03/10/2021 Amt: \$576.81	8042856-00	02/08/2021	Detail	\$400.86

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THE UNIVERSITY OF IOWA
DESIGN PROFESSIONAL PAY APPLICATION REQUEST

Application/Invoice Date: 02/25/2021

Net 0	
Contract #:	CS4267
Invoice No.:	1211350-1-FINAL
Line 1 =	\$1,500.00
Line 2 =	\$0.00
	thausafu

To: University of Iowa
 FM-Business & Financial Services
 Attn: Capital Accounting
 200 USB
 Iowa City, IA 52242

From: Shive Hattery Incorporated
 2839 Northgate Drive,
 Iowa City, IA 52245

Project Title: 0881401 - College of Public Health Building - Repair Damage Caused by 1/1/2021 Cashco Valve Failure

PAY APPLICATION PERIOD FROM:	02/22/2021	TO:	02/24/2021
Basic Services Fee:	\$1,500.00		
Amendments:	\$0.00		
Total Fee:	\$1,500.00		
Reimbursable Expense Limit:	\$0.00		
Amendments:	\$0.00		
Total Reimbursable Expense Limit	\$0.00		

Description	Approved Amount	Current Balance	Current Requested
CONSTRUCTION DOCUMENT	\$1,500	\$0	\$1,500
Agreement:	\$1,500.00	\$0.00	\$1,500.00
Reimbursable:	\$0.00	\$0.00	\$0.00

Amount Due this Invoice	\$1,500.00
--------------------------------	-------------------

Tasks/Deliverables During this Pay Application Period (see attached back-up)

This undersigned Design Professional certifies that to the best of the Design Professional's knowledge, information and belief the Work covered by this application for payment has been completed in accordance with the Agreement, that all amounts have been paid by the Design Professional for Services for which previous Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Respectfully submitted,

Mike St. John

 Project Coordinator

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 83764757

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83764757	0000121619	002	Shive Hattery Incorporated	\$1,500.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 780902 Dt: 03/04/2021 Amt: \$16,425.00	1211350-1-FINAL	02/25/2021	Detail	\$1,500.00

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FACILITIES MANAGEMENT
Design & Construction

CONTRACTOR PAY APPLICATION REQUEST

Application/Invoice Date: 02/16/2021
Application No.: 001-R001
Invoice No.: 2532-01
Contract #: CT8660
Payment terms: Net Zero

To:

University of Iowa
 Design & Construction
 200 USB
 Iowa City, IA 52242

From Contractor:

McComas Lacina Construction Company Incorporated
 1310 Highland Court,
 Iowa City, IA 52240-4525

Project Title and Number:

College of Public Health Building - Repair Damage Caused by 1/1/2021 Cashco Valve Failure
 Project # 0881401

PAY APPLICATION PERIOD FROM: 01/08/2021 **TO:** 01/31/2021

1. ORIGINAL CONTRACT SUM:			\$63,000.00
Change Order Summary	<u>ADDITIONS</u>	<u>DEDUCTIONS</u>	
Total changes approved in previous pay periods by owner	\$0.00	\$0.00	
Total approved this pay period	\$0.00	\$0.00	
TOTALS	\$0.00	\$0.00	
2. NET CHANGE BY CHANGE ORDERS:			\$0.00
3. CONTRACT SUM TO DATE: (Line 1 + 2)			\$63,000.00
4. TOTAL COMPLETED & STORED TO DATE:			\$63,000.00
5. RETAINAGE: (Completed Work & Stored Material)			\$3,150.00
6. TOTAL EARNED LESS RETAINAGE: (Line 4 less Line 5 Total)			\$59,850.00
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT: (Line 6 from prior Certificate)			\$0.00
8. CURRENT PAYMENT DUE:			\$59,850.00
9. BALANCE TO FINISH, INCLUDING RETAINAGE: (Line 3 less Line 6)			\$3,150.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for payment were issued and payments received from the Owner, and the current payment shown herein is now due.

Mashell Zimmerman

HR

Feb 25, 2021, 9:56 AM

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 83760268

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83760268	0000115392	002	McComas Lacina Construction Company	\$59,850.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 779590 Dt: 02/26/2021 Amt: \$59,850.00	2532-01	02/16/2021	Detail	\$59,850.00

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FACILITIES MANAGEMENT
Design & Construction

CONTRACTOR PAY APPLICATION REQUEST

Application/Invoice Date: 04/06/2021
Application No.: 002
Invoice No.: 2532-02FINAL
Contract #: CT8660
Payment terms: Net Zero

To:
 University of Iowa
 Design & Construction
 200 USB
 Iowa City, IA 52242

From Contractor:
 McComas Lacina Construction Company Incorporated
 1310 Highland Court,
 Iowa City, IA 52240-4525

Project Title and Number:
 College of Public Health Building - Repair Damage Caused by 1/1/2021 Cashco Valve Failure
 Project # 0881401

PAY APPLICATION PERIOD FROM: 02/01/2021 **TO:** 03/31/2021

1. ORIGINAL CONTRACT SUM:			\$63,000.00
Change Order Summary	<u>ADDITIONS</u>	<u>DEDUCTIONS</u>	
Total changes approved in previous pay periods by owner	\$0.00	\$0.00	
Total approved this pay period	\$0.00	\$1,544.00	
TOTALS	\$0.00	\$1,544.00	
2. NET CHANGE BY CHANGE ORDERS:			(\$1,544.00)
3. CONTRACT SUM TO DATE: (Line 1 + 2)			\$61,456.00
4. TOTAL COMPLETED & STORED TO DATE:			\$61,456.00
5. RETAINAGE: (Completed Work & Stored Material)			\$0.00
6. TOTAL EARNED LESS RETAINAGE: (Line 4 less Line 5 Total)			\$61,456.00
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT: (Line 6 from prior Certificate)			\$59,850.00
8. CURRENT PAYMENT DUE:			\$1,606.00
9. BALANCE TO FINISH, INCLUDING RETAINAGE: (Line 3 less Line 6)			\$0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for payment were issued and payments received from the Owner, and the current payment shown herein is now due.

Mashell Zimmerman

 HR

Apr 15, 2021, 10:32 AM

TO: University of Iowa-Facilities Management
 Design & Construction
 200 University Services Building
 Iowa City, Iowa 52242

Contractor: McComas-Lacina Construction LC
 1310 Highland Court
 Iowa City, Iowa 52240

Project: College of Public Health Building
 Repair Damage Caused by 1/1/21
 Cashco Valve Failure (0881401)

Application No.: 2532-01
 Period Ending: 1/31/2021
 Project No.: 0881401
 Contract Number: CT8660

Architect/Owner: Design & Construction
 Facilities Management

Contractor's Application for Payment

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Application is made for payment, as shown below, in connection with the Contract Continuation Sheet is Attached.

- 1. Original Contract Sum \$63,000.00
- 2. Net Change by Change Orders \$0.00
- 3. Contract Sum to Date \$63,000.00
- 4. Total Completed and Stored to Date \$0.00
- 5. Retainage
 - a. 5 % of Completed Work \$0.00
 - b. 0 % of Stored Materials \$0.00
 Total Retainage \$0.00
- 6. Total Earned less Retainage \$0.00
- 7. Less Previous Certificates for Payment \$0.00
- 8. Current Payment Due \$0.00
- 9. Balance to Finish Including Retainage \$63,000.00

Contractor: _____ Date: _____
 By: _____

State of: Iowa
 County of: Johnson
 Subscribed and sworn to before
 me this _____ day of _____

Notary Public: _____
 My Commission expires: _____

CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of their knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents and the Contractor is entitled to payment in the AMOUNT CERTIFIED.

AMOUNT CERTIFIED \$ _____
 By: _____ Date: _____
 By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Change Order Summary	Additions	Deductions
Total Changes Approved Previous Months by Owner		
Approved This Month		
No. Date Approved		
Totals	\$0.00	\$0.00
Net Changes by Change Order	\$0.00	\$0.00

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 83801427

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83801427	0000115392	002	McComas Lacina Construction Company	\$1,606.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 788765 Dt: 04/16/2021 Amt: \$1,606.00	2532-02FINAL	04/06/2021	Detail	\$1,606.00

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SO202113067

Default	260.05.0375.00400.51000001.6270.447.08814.00.0000
Usage	260.05.0375.00400.51000001.6275.447.08814.00.0000
One-Time	260.05.0375.00400.51000001.6275.447.08814.00.0000

LABOR

Workgroup	Description	Labor Type	Worker	Hours	Amount	Cost	Billable	Charge
IS Labor		Regular	toyne	01h 00m	95.00	75.00	Y	75.00
IS Labor		Regular	bellna	01h 00m	95.00		N	0.00
								75.00

Action #	Status	SDC	Service ID	Service Catalog	Description
2	Billed	IS - Project		IS - Project	IS - Project

Default	260.05.0375.00400.51000001.6270.447.08814.00.0000
Usage	260.05.0375.00400.51000001.6275.447.08814.00.0000
One-Time	260.05.0375.00400.51000001.6275.447.08814.00.0000

EQUIPMENT

BOM Item Nbr	Description	BOM Serial Nbr	Bin	Picked Up By	Quantity	Amount	Cost	Billable	Charge
JZ337A	Aruba AP-535 (US) Unified AP			bellna	1	598.00	598.00	Y	598.00
QUAM#140727	QUAM SSB-1900/NB CUSTOM FOR U OF IOWA. INCLUDES MUD RING			bellna	1	13.51	13.51	Y	13.51
R1C72A	AP-MNT-MP10-E AP mount bracket 10-pack E			bellna	1	12.40	12.40	Y	12.40
								623.91	

Materials	623.91
Labor	75.00
Total S.O. Charges	698.91
Assets	0.00
Total Project Cost	698.91

University of Iowa Transaction Detail Report Accounting Period 09, Fiscal Year 2021 MARCH 2021 Report ID: 5982820

TDR User Manual | SA3 Report | Balance Sheet | Download in Excel Format | Subscribe | WhoKey Admin

Quick Jump Change

Fund: 660 Casualty Losses **Grant:** 65003885 CPHB Steam Valve Failure **WhoKey:** 660-05-0308-00000-65003885-00-
Org: 05 VP Finance and Operations **Function:** 00 Not Assigned **WhoKey Descr:** CPHB Steam Valve Failure
Dept: 0308 Risk Management Office **BRF:** **WhoKey Status:** Open
Sdept: 0000 Risk Management Office **Owner/PI:** Josey Bathke (BATHKE)
Reviewer: Yoko Tsoi (TSOI)



This report has been marked as reconciled.
TSOI @ 08/31/2021 08:19:30

Reconciliation buttons are located at the bottom of this report.

Secondary Reviewers: Debby Zumbach (DZIMBACH)
 Camille Walters Gott (WALTERSC)
WhoKey Purpose: steam valve CPHB claim

IACT	OACT	DACT	CCTR	Journal ID	Amount	Eff Dt	SLID/SLAC
6260	000	00000	0075	1033070BS1 (?)	\$2,198.91	03/31/2021	10681401
FM PROJECT Repair Damage Cause							

GL Payments Detail

0881401 - College of Public Health Building - Repair Damage Caused by 1/1/2021 Cashco Valve Failure

Total \$ 698.91

GL Key	Description	Effect Date	Amount	Sub Code
10 260 05 0375 00400 51000001 6275	WAP MATERIALS	3/31/21	\$ 623.91	447
10 260 05 0375 00400 51000001 6275	INFRASTRUCTURE LABOR	3/31/21	\$ 75.00	447

Fund	<input type="text" value="660"/>	Org	<input type="text" value="05"/>	Dept	<input type="text" value="0308"/>	Sdept	<input type="text" value="00000"/>	Grant/Program	<input type="text" value="65003885"/>	Iacct	<input type="text" value="6260"/>	Oacct	<input type="text" value="000"/>	Dacct	<input type="text" value="00000"/>	Fn	<input type="text" value="00"/>	Cctr	<input type="text" value="0075"/>
<input type="button" value="Submit"/> <input type="button" value="Reset"/>																			
Date (optional): <input type="text"/> (mm/dd/yyyy)																			

Result: Valid - Valid MFK

Chartfield Descriptions:

Fund: Casualty Losses
Org: VP Finance and Operations
Dept/Sdept: Risk Management Office
Grant/Program: CPHB Steam Valve Failure
Iacct: Repair Maint Bldg and Land Imp
Fn: Not Assigned
Cctr: College Of Public Hlth Bldg



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents - University of Iowa.....\$15,558.95
On February 8, 2021, frozen and burst water lines caused water damaged at the Field House. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Administrator, University of Iowa
Andrea Anania, Board of Regents
Aimee Claeys, Board of Regents
Linda Leto, Department of Management

AOS Claim ID 2066
TOS Job # 2481



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Fax (515) 281-6518

December 28, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Water Damages Due to Frozen & Burst Water Line at Field House
on February 8, 2021
University of Iowa – Board of Regents
Claim dated July 27, 2023
AOS Claim ID: 2066

In accordance with Executive Council policy, we have examined the invoices for final payment related to this damage and have found the items to be in order as shown below:

Documented request			\$ <u>15,558.95</u>
Executive Council Allocation			\$ 15,558.95
Less:			
Previous payments	\$	0.00	
This payment		<u>15,558.95</u>	
Total			\$ <u>15,558.95</u>
Remaining Executive Council allocation			\$ <u>0.00</u>

We recommend reimbursement be made in the amount of \$15,558.95. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Claims Manager, University of Iowa



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

November 7, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Field House Pipe Burst Water Damage (2/8/2021)

Dear Executive Council,

On February 8, 2021, a portable water line froze and burst causing water damage at the Field House located at 225 South Grand Avenue, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on February 8, 2021, and a Preliminary Loss Report was submitted on July 27, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Remediation and Replacement Equipment/Contents: \$15,558.95.**


Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$15,558.95** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Subject 2/8/2021 - BOR Initial Notice and Photos for University of Iowa Field House Pipe Burst - Property Loss Notice
From "Walters, Camille" <camille-walters@uiowa.edu>
To ""live-inbox-uofiowa@origamirisk.com"" <live-inbox-uofiowa@origamirisk.com>
Entry Date 02/08/2021 4:16 PM
Attachments  Field House Water.pdf 6.3 MB

From: Walters, Camille <camille-walters@uiowa.edu>
Sent: Monday, February 8, 2021 3:54 PM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>; John Nash (john.nash@iowaregents.edu) <john.nash@iowaregents.edu>
Cc: Josey Bathke <josephine-bathke@uiowa.edu>; Debby Zumbach (deborah-zumbach@uiowa.edu) <deborah-zumbach@uiowa.edu>
Subject: University of Iowa Field House Pipe Burst - Property Loss Notice

Hello,

Risk Management was notified on 2/8/2021 of an incident at the Field House, located at 225 South Grand Avenue, Iowa City, IA. On 2/8/2021 a potable water line froze and burst causing water damage to the building and equipment/contents. We are investigating the incident at this time but the estimated damages are anticipated to exceed \$5,000. Photos of the incident are attached.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille

Camille Walters

*University of Iowa, Risk Management
430 Plaza Centre One, 125 S Dubuque St, Iowa City, IA 52242
Phone 319-335-5357*



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

July 27, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Field House Pipe Burst Water Damage – Preliminary Loss Report (2/8/2021)

Dear Executive Council,

On February 8, 2021, a potable water line froze and burst causing water damage at the Field House located at 225 South Grand Avenue, Iowa City, Iowa. The water damaged required remediation and damaged office equipment.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for remediation and replacement of the damaged equipment. Our estimated damage is approximately **\$15,558.95**. A Formal Loss Report will be provided with supporting documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

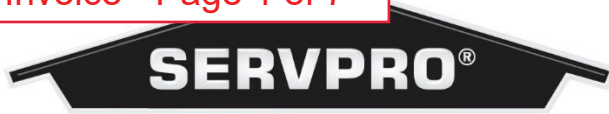


**Department of Risk Management
Insurance & Loss Prevention**

202 Plaza Centre One (PCO)
Iowa City, IA 52242-2500
Phone 319-335-0010
Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - Field House Pipe Burst Water Damage

Building:	Field House				Date of Loss:	2/8/2021
Department:	Facilities Management and CLAS Health & Human Physiology				Completed by:	Camille Walters Gott
					UI Claim #:	PR-21392-SUI
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	Servpro	1002409513	83763313	\$	13,636.58
				Building Total	\$	13,636.58
Equipment	2E	Dell Computer Corporation	1002508729	Electronic	\$	1,057.00
Equipment	3E	Tallgrass Business Resources	1002494504	84025692	\$	865.37
				Equipment Total	\$	1,922.37
				GRAND TOTAL	\$	15,558.95



Fire & Water - Cleanup & Restoration™

SERVPRO® of Iowa City/Coralville SERVPRO® of Ottumwa/Oskaloosa
 SERVPRO® of Grinnell & Pella SERVPRO® of Marshall
 SERVPRO® of Des Moines SW SERVPRO® of Columbia
 SERVPRO® of Des Moines East SERVPRO® of Sedalia

Independently Owned and Operated

INVOICE

20197381

DATE: 02/16/2021

TERMS: Due upon receipt
 Past Due Invoices Subject to Finance Charges
 Returned Check Fee \$50

BILL TO:

University of Iowa Facilities Managemen
 U of I Facilities Mgt
 Plaza Centre One
 125 S Dubuque Street
 Iowa City, IA 52240

SERVICE ADDRESS:

U of I Fieldhouse
 225 S Grand Avenue
 Iowa City, IA 52240

Project Mgr: Mike Raffensperger **Insurance Co:** Selfpay **Claim / P.O. #** 1002409513 **Work Order #**

SERVICE TYPE	DESCRIPTION	AMOUNT
Debris Hauling	Debris hauling subcontracted.	135.45
Water Remed	Water Restoration: FH, DOL 2/8/21 PO#1002409513	13,501.13

SALES TAX	
TOTAL	13,636.58
PAYMENT	
TOTAL DUE	\$13,636.58

REVIEW US!

Your feedback is important to us. Please take a moment to review us online. Thank you for choosing SERVPRO.



Remit payment to: SERVPRO
615 Hwy 1 West
Iowa City, IA 52246

If you would like to pay by credit card, please call our office at (844) 965-0001. All major credit cards accepted.



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Client: University of Iowa Field House
Property: 225 S Grand Ave
Iowa City , IA 52240

Operator: JANE

Estimator: Billy Lopez
Position: General Manager
Company: SERVPRO
Business: 615 Highway 1 West
Iowa City , IA 52246

Business: (844) 965-0001
E-mail: Blopez@servpro.me

Type of Estimate: Water Damage
Date Entered: 2/8/2021 Date Assigned:

Price List: IACR8X_JAN21
Labor Efficiency: Restoration/Service/Remodel
Estimate: UOFI_FIELDHOUSE_IP

Dear University of Iowa Field House ,

Attached you will find the total bill associated with the mitigation at your property. The total of the bill is 13,636.58. Please feel free to contact me with any questions or concerns.

DOL: 2/8/2021
Building Code: FH
PO: 1002409513

Regards,
Billy Lopez
(844) 965-0001
Blopez@servpro.me



SERVPRO ICC LLC

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 11087
 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

UOFI_FIELDHOUSE_IP

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
1. Project Coordinator - Billy Lopez 2/8/21 - 2 hours	2.00 HR	0.00	110.00	0.00	220.00
2. Project Manager - Mike Raffensperger 2/8/21 - 1 hour	1.00 HR	0.00	82.50	0.00	82.50
3. Assistant Project Manager - Juliann Smyda 2/8/21 - 3 hours	3.00 HR	0.00	71.30	0.00	213.90
4. Resource Coordinator - Shawn McAfee 2/8/21 - 2 hours	2.00 HR	0.00	58.00	0.00	116.00
5. Restoration Technician - Levi Chapman 2/8/21 - 3.5 hours 2/9/21 - 1.75 hours	5.25 HR	0.00	45.00	0.00	236.25
6. Restoration Technician - Matt Funk 2/8/21 - 3.5 hours 2/12/21 - 1 hour	4.50 HR	0.00	45.00	0.00	202.50
7. Restoration Technician - Levi Lane 2/8/21 - 3.5 hours	3.50 HR	0.00	45.00	0.00	157.50
8. Restoration Technician - Hunter Cook 2/8/21 - 30 mins 2/12/21 - 1 hour	1.50 HR	0.00	45.00	0.00	67.50
9. Restoration Technician - Jeremy Faulkner 2/8/21 - 30 mins 2/9/21 - 1.75 hours 2/10/21 - 2.75 hours 2/11/21 - 2 hours	7.00 HR	0.00	45.00	0.00	315.00
10. Restoration Technician - Zeb Vrhoticky 2/8/21 - 3 hours	3.00 HR	0.00	45.00	0.00	135.00
11. Restoration Technician - Conrad Francisco 2/8/21 - 3 hours	3.00 HR	0.00	45.00	0.00	135.00



SERVPRO ICC LLC

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 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
12. Restoration Technician - Tiffany Shull 2/9/21 - 1.75 hours	1.75 HR	0.00	45.00	0.00	78.75
13. Restoration Technician - James DeWitt 2/10/21 - 2.75 hours 2/11/21 - 2 hours	4.75 HR	0.00	45.00	0.00	213.75
14. Restoration Technician - Devon Belk 2/15/21 - 2 hours	2.00 HR	0.00	45.00	0.00	90.00
15. Restoration Technician - Ryan Funk 2/15/21 - 2 hours	2.00 HR	0.00	45.00	0.00	90.00
16. Project Administration / Clerical - Jane Rose 2/9/21 - 2 hours 2/10/21 - 1 hour 2/16/21 - 2 hours	5.00 EA	0.00	37.00	0.00	185.00
17. Small Tools 3% of labor	1.00 EA	0.00	76.16	0.00	76.16
Totals: Labor				0.00	2,614.81

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
18. Bags, Trash Environmental 6 mil	7.00 EA	0.00	1.96	0.00	13.72
19. Dust Mask (N95)	1.00 EA	0.00	390.20	0.00	390.20
20. Filter, HEPA for Neg Air Machine	3.00 EA	0.00	155.95	0.00	467.85
21. Gloves, Surgical Latex	1.00 BX	0.00	25.12	0.00	25.12
22. Disinfectant/Biocide	1.00 GL	0.00	43.95	0.00	43.95
23. Furniture Blocks	1.00 EA	0.00	29.55	0.00	29.55
24. Hard Surface Cleaner	1.00 EA	0.00	24.07	0.00	24.07
25. Mop Bucket & Wringer Assembly	1.00 EA	0.00	144.00	0.00	144.00
26. Mop Head & Handle	1.00 EA	0.00	32.36	0.00	32.36
Totals: Consumables				0.00	1,170.82



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 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
27. Air Mover	116.00 DA	0.00	32.50	0.00	3,770.00
2/8/21 - 47					
2/9/21 - 47					
2/10/21 - 17					
2/11/21 - 2					
2/12/21 - 1					
2/13/21 - 1					
2/14/21 - 1					
28. Dehumidification Unit 200	17.00 DA	0.00	75.50	0.00	1,283.50
2/8/21 - 6					
2/9/21 - 6					
2/10/21 - 4					
2/11/21 - 1					
29. Hepa Filtration Unit / Air Scrubber	9.00 DA	0.00	140.00	0.00	1,260.00
2/8/21 - 3					
2/9/21 - 3					
2/10/21 - 2					
2/11/21 - 1					
30. Extraction Unit Portable	2.00 DA	0.00	125.00	0.00	250.00
2/8/21 - 2					
31. Company Owned Vehicle	2.00 DA	0.00	95.00	0.00	190.00
2/8/21 - 2					
32. Van, Cargo	10.00 DA	0.00	115.00	0.00	1,150.00
2/8/21 - 4					
2/9/21 - 2					
2/10/21 - 1					
2/11/21 - 1					
2/12/21 - 1					
2/15/21 - 1					
33. Extension Cord	9.00 DA	0.00	5.00	0.00	45.00
2/8/21 - 3					
2/9/21 - 4					
2/10/21 - 2					
34. Equipment decontamination charge - per piece of equipment	62.00 EA	0.00	28.50	0.00	1,767.00
47 air movers, 6 dehumidifiers, 3 air scrubbers and wand, hose and tank for portable extraction units (2 units)					
Totals: Equipment				0.00	9,715.50



SERVPRO ICC LLC

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Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Subcontractors

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
35. Haul debris - per pickup truck load - including dump fees	1.00 EA	135.45	0.00	0.00	135.45
Totals: Subcontractors				0.00	135.45
Line Item Totals: UOFI_FIELDHOUSE_IP				0.00	13,636.58



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Summary for Dwelling

Line Item Total	13,636.58
Replacement Cost Value	\$13,636.58
Net Claim	\$13,636.58

Billy Lopez
General Manager

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 83763313

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
83763313	0000639859	002	Servpro	\$13,636.58	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 782699 Dt: 03/17/2021 Amt: \$35,838.51	20197381	02/16/2021	Detail	\$13,636.58

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Please direct inquires regarding using this application to acntpay@uiowa.edu

The University of Iowa
Accounts Payable, 202 Plaza Centre One



Electronic Invoice Purchase Under \$10,000

05/10/2022

Special Instructions: Payment has been made for the items listed below. If you have questions or issues with the shipment, please contact 319-335-2076 or e-mail acntpay@uiowa.edu.

DELL COMPU
Dell Marketing LP
One Dell Way
Round Rock, TX, 78682-0325
USA

Requestor
SLETT (Lett,Shelly) ([Phonebook](#))
FH E101
University Shared Services

Remit Vendor ID Address
0000107187 1

Invoice Number Inv Date Loaded to GL Purchase Order
Electronic 09/30/2021 10/01/2021 [1002508729](#)

PO Line #	Qty	Unit	Meas	Vndr	Item ID	Description	Unit Cost	Ext Cost
	1.00	EA		10000001		FIXED HARDWARE CONFIGURATI	\$256.5300	\$256.53
	1.00	EA		84714190		MAC ADDRESS ASSET LABEL AS	\$15.7600	\$15.76
	1.00	EA		84717053		M.2 512GB PCIE NVME CLASS	\$148.5700	\$148.57
	1.00	EA		85249100		INTEL VPRO TECHNOLOGY ENAB	\$18.0100	\$18.01
	1.00	EA		84714190		OPTIPLEX 7490 ALL-IN-ONE B	\$618.1300	\$618.13
Line/Dist MFK							PO Amount	Split Amount
/	050-11-1145-00000-54321145-6081-000-00000-10-1295						\$0.00	1057
							Balance to allocate:	\$0.00

Electronic Invoice Comments:

Attachments

- No attachments for this PO

Gross Amount:
\$1,057.00



218 2nd Street
 Coralville, IA 52241
 319.338.7701 phone
 319.338.7484 fax
 www.tallgrassbiz.com

Invoice

CEDAR RAPIDS. CORALVILLE. DAVENPORT. WILTON.

Invoice	Invoice Date	Customer Order	Sales Order	Ship Date	Account Representative
32061	12/14/21	1002494504	34549	12/09/21	Kelly Tyrrel

Order Date 08/20/21

Sold To

Joan Seye
 UI-Accounts Payable
 202 PCO
 Iowa City IA 52242-2500

Ship To

Joan Seye
 UI-Accounts Payable
 U of I - E102 - Field House
 HEALTH AND HUMAN PHYSIOLOGY
 Iowa City IA 52242-2500

Phone +1 (319) 384-4664
 joan-seye@uiowa.edu

Phone +1 (319) 384-4664
 joan-seye@uiowa.edu

Terms 1% 15 DAYS 2069
 Quote 34084

Line	Quantity	Catalog Number / Description	Unit Price	Extended Amount
1	1.00	MGELTRQ STEELCASE Migration SE; Desk-Rectangle, T leg, Extended height Size Option: Modular Depth: 30.00000 Width: 46.00000 Overhang: No Overhang Top Surface Finish: Woodgrain HPL 2HCN - CLAY NOCE (HPL) Edge Finish: Plastic - PG1 6709 - CLAY NOCE Base Finish: Textured Paint 7241 - ARCTIC WHITE Controller: Up/Down Controller Foot Option: Squared Edge Tag For U of I - E102 - Field House HEALTH AND HUMAN PHYSIOLOGY Joan Seye (319) 384-4664 KT/LVL	754.55 1,470.00 48.67	754.55
2	1.00	MIGCR STEELCASE Migration; Cable riser Connection Type: Leg Connection Tag For U of I - E102 - Field House HEALTH AND HUMAN PHYSIOLOGY Joan Seye (319) 384-4664 KT/LVL	99.47 203.00 51.00	99.47
3	1.00	MIGCBK4 STEELCASE	20.09	20.09



218 2nd Street
 Coralville, IA 52241
 319.338.7701 phone
 319.338.7484 fax
 www.tallgrassbiz.com

Invoice

CEDAR RAPIDS. CORALVILLE. DAVENPORT. WILTON.

Invoice	Invoice Date	Customer Order	Sales Order	Ship Date	Account Representative
32061	12/14/21	1002494504	34549	12/09/21	Kelly Tyrrel

Line	Quantity	Catalog Number / Description	Unit Price	Extended Amount
	Tag For	Migration; Bracket-Cable, Package quantity 4 U of I - E102 - Field House HEALTH AND HUMAN PHYSIOLOGY Joan Seye (319) 384-4664 KT/LVL	41.00 51.00	

Invoice Totals			
Total List		1,714.00	
Sub Total			874.11
Please Pay This Amount			874.11

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 84025692

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84025692	0000109342	002	Tallgrass Business Resources	\$874.11	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 845141 Dt: 01/12/2022 Amt: \$865.37	32061	12/14/2021	Detail	\$865.37

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HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 9, 2024

Ms. Karen Schaeffer
Iowa PBS
LOCAL

Dear Ms. Schaeffer:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Gray Miller Persh, LLP.....	\$2,431.00
2233 Wisconsin Avenue NW	
Suite 226	
Washington, D.C. 20007	
<u>Iowa PBS</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees and costs in the amount of \$2,431.00 from Gray Miller Persh, LLP to represent Iowa PBS in matters relating to Federal Communications Commission (FCC) for which the firm was appointed as special counsel.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to our terms of agreement, payment should be made from the funds of Iowa PBS.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Gray Miller Persh for the following fees:

Iowa PBS

Current balance	\$2,431.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$3,801.20 (12/04/2023 Meeting)
Outstanding Total	\$2,431.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

Gray Miller Persh LLP
 2233 Wisconsin Avenue NW
 Suite 226
 Washington, DC 20007
 Tax ID 46-4381194



Iowa PBS
 6450 Corporate Drive
 Johnston, IA 50131-6450

Invoice 39860

Date	Dec 07, 2023
Service Thru	Nov 30, 2023

In Reference To: General (Fees)

Date	By	Services	Hours	Rates	Amount
11/01/2023	D.Teslik	Review FCC order adopting KDIN channel substitution proposal; email to M. Phillips regarding same.	1.00	\$ 442.00/hr	\$ 442.00
11/03/2023	T.Gray	Review issues relating to sponsorship message by Sukup Manufacturing in Christmas at Wartburg program; emails with S. Bailey re same.	0.40	\$ 442.00/hr	\$ 176.80
11/07/2023	B.Persh	Review and revise response to Office of Auditor of State of Iowa audit inquiry for Iowa PBS.	0.20	\$ 442.00/hr	\$ 88.40
11/08/2023	D.Teslik	Review publication of KDIN channel substitution order in Federal Register; email to M. Phillips regarding same.	0.80	\$ 442.00/hr	\$ 353.60
11/09/2023	B.Persh	Review FCC license modification application submission for KDIN(TV) change to channel 34 and update tracking records re same.	0.10	\$ 442.00/hr	\$ 44.20
11/09/2023	D.Teslik	File KDIN channel substitution construction permit application; email to M. Phillips regarding same.	0.90	\$ 442.00/hr	\$ 397.80
11/13/2023	D.Teslik	Launch amendment to KDIN channel substitution CP application.	0.30	\$ 442.00/hr	\$ 132.60
11/14/2023	B.Persh	Review FCC Public Notices re acceptance for filing of KDIN(TV) modification application and update tracking records re same.	0.10	\$ 442.00/hr	\$ 44.20
11/15/2023	D.Teslik	Revise KDIN channel substitution CP amendment; email to M. Phillips regarding same.	0.60	\$ 442.00/hr	\$ 265.20
11/16/2023	D.Teslik	Finalize and file KDIN channel substitution amendment; emails to M. Phillips and FCC regarding same.	0.40	\$ 442.00/hr	\$ 176.80
11/19/2023	D.Teslik	Email to M. Stover regarding 13 GHz licenses.	0.30	\$ 442.00/hr	\$ 132.60
11/29/2023	B.Persh	Review FCC grant of license modification application for KDIN(TV) channel 34 changes; update tracking records re same and permit expiration date.	0.10	\$ 442.00/hr	\$ 44.20

11/29/2023	D.Teslik	Review grant of KDIN channel substitution construction permit; email to M. Phillips regarding same.	0.30	\$ 442.00/hr
------------	----------	---	------	--------------

Total Hours	5.50 hrs
Total Fees	\$ 2,431.00
Total Invoice Amount	\$ 2,431.00
Previous Balance	\$ 3,801.20
Balance (Amount Due)	\$ 6,232.20

Remittances - please make checks payable to Gray Miller Persh LLP, include the Invoice Number, and send to:

Gray Miller Persh LLP
PO Box 716330
Philadelphia, PA 19171-6330

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SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 9, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Richard J. Bennett, Sr.....\$2,958.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

CC: Tina Palmer, Attorney General's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$2,958.00 to Richard Bennett for providing legal services.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of the contract, payment should be made from the Attorney General's Office's Forfeiture Fund and not from the General Fund.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

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GOVERNOR

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SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Richard Bennett for the following fees:

Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

Current balance	\$2,958.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$2,958.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

**RICHARD J. BENNETT
ATTORNEY AT LAW
P.O. Box 65666
WEST DES MOINES, IOWA 50265**

Telephone: (515) 210-6045

E-mail: rjbennettlaw@gmail.com

December 19, 2023

Victoria Newton
Iowa Executive Council
Room 114
State Capitol
Des Moines, IA 50319

Re: Special Counsel Billing – November 2023 Invoice

Dear Ms. Newton:

Enclosed please find my invoice for November 2023 work performed as Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office. Hours billed are submitted in tenths of an hour. If you have any questions, please contact me.

Thank you for your consideration.

Sincerely,

/s/ Richard J. Bennett, Sr.

Richard J. Bennett, Sr.

SENT VIA EMAIL

INVOICE FOR NOVEMBER 2023**A. State v. Shivers, 22-0437**

Date	Service Provided	Billable Hours
11/25/23	Review of court orders and closing file	0.2

B. State v. O'Brien, No. 22-0114

Date	Service Provided	Billable Hours
11/2/23	Review of defendant's further review appl., Court of Appeals decision, and briefs, and email to Darrel Mullins and scheduling resistance to further review	2.0
11/3/23/23	Emails to Darrel Mullins and secretary, review of appellate rules, and drafting resistance	2.3
11/4/23	Drafting resistance	3.7
11/5/23	Same	4.0
11/6/23	Same and sending draft of resistance to secretary	3.3
11/7/23	Review and revision of formatted resistance and return to secretary	1.2
11/9/23	Review after Darrel Mullins' review	0.3
11/13/23	Review of filed resistance to further review	0.3

C. State v. Halfhill, No, 23-0998

Date	Service Provided	Billable Hours
11/13/23	Review of defendant's prior appeal file, prior briefs, and Court of Appeals decision	0.8

11/14/23	Same and drafting proof brief	2.3
11/15/23	Email to secretary and drafting brief	5.0
11/16/23	Drafting brief	5.5
11/19/23	Same	6.3
11/20/23	Same and sending brief to secretary for formatting	4.7
11/26/23	Review of court orders, filed proof brief and designation	1.5
11/29/23	Telephone conference with registered victim	0.3

D. State v. Russell, No. 23-0623

<u>Date</u>	<u>Service Provided</u>	<u>Billable Hours</u>
11/2/23	Drafting statement of case	1.0
11/15/23	Email to secretary re motion for ext. of time	0.1
11/25/23	Review of ext. motion and court order	0.1
11/26/23	Drafting statement of case	2.0

E. Holt v. State, No. 23-0681

<u>Date</u>	<u>Service Provided</u>	<u>Billable Hours</u>
11/3/23	Initial review and email to Darrel Mullins	0.3
11/13/23	Setting up file, review of defendant's brief, of supreme court docket and direct appeal brief	1.9
11/15/23	Email to secretary re motion for ext. of time	0.1
11/25/23	Review of motion and court order	0.1

HOURLY RATE: **\$60.00**

TOTAL HOURS WORKED: **49.3**

AMOUNT DUE: **\$ 2,958.00**

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Thomas Hillers.....\$10,000.00
112 Main St West, Suite 100
State Center, IA 50247

Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of costs in the amount of \$10,000.00 to Thomas Hillers.

We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of our agreement, payment should be made from the funds of the General Fund.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

January 2, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Thomas Hillers for the following fees:

Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

Current balance	\$10,000.00	[November & December]
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$0.00	
Outstanding Total	\$10,000.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary



Hillers Legal, P.C.

P.O. Box 462
State Center, Iowa 50247

Iowa Executive Council
Room 114
State Capitol
Des Moines, Iowa 50319

INVOICE

Invoice # 612
Date: 12/30/2023
Due On: 01/04/2024

Iowa Executive Council,

Special Counsel - Sac and Fox Indian Settlement

Type	Date	Notes	Quantity	Rate	Total
Service	12/30/2023	Contract payment for work from November 1, 2023 to November 30, 2023.	1.00	\$5,000.00	\$5,000.00
Service	12/30/2023	Contract payment for work from December 1, 2023 to December 31, 2023.	1.00	\$5,000.00	\$5,000.00
				Total	\$10,000.00

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due	
612	01/04/2024	\$10,000.00	\$0.00	\$10,000.00	
				Outstanding Balance	\$10,000.00
				Total Amount Outstanding	\$10,000.00

Please make all amounts payable to: Hillers Legal, P.C.

Please pay within 5 days.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Section 6, Item 5.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
 Invoice #: 202809
 Account #: IA.0165

TOTAL FEES	<u>Hours</u> 2.30	364.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT	364.00
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Previous Balance	\$540.00
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TOTAL BALANCE DUE	<u>\$904.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

Page 2

515

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

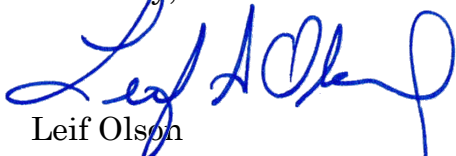
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12/07/2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item 5.
12-01-2023

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item 5.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>		
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40		56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00		140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30		48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20		32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50		70.00
		TOTAL FEES	<u>2.40</u>		<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date: 12/31/2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item 5.

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item 5.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item 5.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12/27/2023
Invoice #: 202817
Account #: IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
TOTAL FEES			2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12-01-2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item 5.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item 5.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12/29/2023
Invoice #: 202818
Account #: IA.0174

		<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10 16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10 16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10 16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20 32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10 16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10 16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80 112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50 70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80 112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40 306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30 48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10 16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20 28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60 324.00
		TOTAL FEES	<u>12.40 1,448.00</u>

Section 6, Item 5.

Executive Council of Iowa
Netolicky v. UIHCInvoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

Page 3

553

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12/31/2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item 5.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 12/27/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

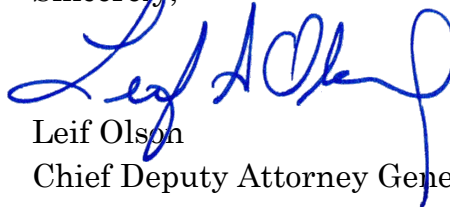
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	0.20	32.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
Invoice #: 202809
Account #: IA.0165

TOTAL FEES Hours
2.30 364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

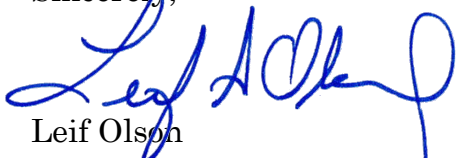
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	<u>1.60</u>	<u>228.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12-07-2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12-07-2023
Invoice #: 202836
Account #: IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	1,280.00
			<u>1,936.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item T.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
		security offset language supplied by Bob McKinney.	0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	0.10	16.00
		TOTAL FEES	8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT 1,280.00

Previous Balance \$2,100.00

Payments

11/21/2023 Payment on Account - Thank you! -1,444.00

TOTAL BALANCE DUE \$1,936.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
			656.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date: 12-01-2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item T.

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item T.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

589

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item T.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12-27-2023
Invoice #: 202817
Account #: IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00

TOTAL THIS STATEMENT 368.00

TOTAL BALANCE DUE \$368.00

Page 2

593

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12-01-2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item T.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12-07-2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item T.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Section 6, Item T.

Executive Council of Iowa
Netolicky v. UIHCInvoice Date: 12/29/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
	TOTAL FEES		12.40	1,448.00

Page 2

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Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12-01-2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item T.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Section 6, Item T.

Executive Council of Iowa
Welder v. Iowa State UniversityInvoice Date: 12/27/2023
Invoice #: 202815
Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	0.20	32.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
Invoice #: 202809
Account #: IA.0165

TOTAL FEES Hours
2.30 364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

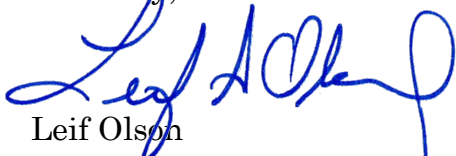
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12/07/2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Invoice Date:

12/07/2023

Section 6, Item U.

Invoice #:

202836

Account #:

IA.0150

Executive Council of Iowa
Briggle v. Iowa DOT

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	1,280.00
			<u>1,936.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item U.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
		security offset language supplied by Bob McKinney.	0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	0.10	16.00
		TOTAL FEES	8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT 1,280.00

Previous Balance \$2,100.00

Payments

11/21/2023 Payment on Account - Thank you! -1,444.00

TOTAL BALANCE DUE \$1,936.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
			656.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>		
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40		56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00		140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30		48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20		32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50		70.00
		TOTAL FEES	<u>2.40</u>		<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date: 12/07/2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item U.

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item U.

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
discovery on Claimant and State.			0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

642

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item U.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12/27/2023
Invoice #: 202817
Account #: IA.0173

		<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20 32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10 16.00
		TOTAL FEES	2.30 368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

646

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE **\$499.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12/31/2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item U.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

12-01-2023
Section 6, Item U.

202804

IA.0155

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
 Netolicky v. UIHC

Invoice Date: 12/29/2023
 Invoice #: 202818
 Account #: IA.0174

		<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10 16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10 16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10 16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20 32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10 16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10 16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80 112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50 70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80 112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40 306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30 48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10 16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20 28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60 324.00
		TOTAL FEES	<u>12.40</u> <u>1,448.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12/31/2020
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12/31/2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item U.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Section 6, Item U.

Executive Council of Iowa
Welder v. Iowa State UniversityInvoice Date: 12/27/2023
Invoice #: 202815
Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

Page 2

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	0.20	32.00

Section 6, Item V.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
 Invoice #: 202809
 Account #: IA.0165

TOTAL FEES	<u>Hours</u> 2.30	364.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT	364.00
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Previous Balance	\$540.00
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TOTAL BALANCE DUE	<u>\$904.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

Page 2

674

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

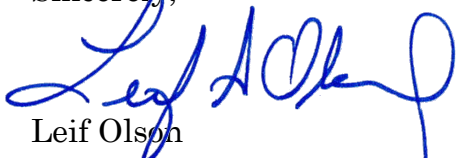
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	<u>1.60</u>	<u>228.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Invoice Date: 12/07/2023
Invoice #: 202810
Account #: IA.0166

Executive Council of Iowa
Baker v. Iowa Veterans Home

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

12-01-2023
Section 6, Item V.

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item V.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date: 12/31/2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item V.

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item V.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

695

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item V.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12/27/2023
Invoice #: 202817
Account #: IA.0173

		<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20 32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10 16.00
		TOTAL FEES	2.30 368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

699

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12-01-2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item V.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item V.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12/29/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	<u>12.40</u>	<u>1,448.00</u>

Section 6, Item V.

Executive Council of Iowa
Netolicky v. UIHCInvoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12/31/2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item V.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Invoice Date: 12/27/2023
 Invoice #: 202815
 Account #: IA.0171

Executive Council of Iowa
 Welder v. Iowa State University

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/07/2023
Invoice #: 202809
Account #: IA.0165

TOTAL FEES Hours
2.30 364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 11/07/2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	0.60	96.00

	<u>Recapitulation</u>			
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/07/2023
Invoice #: 202836
Account #: IA.0150

Section 6, Item W.

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/09/2023
Invoice #: 202803
Account #: IA.0150

Section 6, Item W.

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item W.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT 1,280.00

Previous Balance \$2,100.00

Payments

11/21/2023 Payment on Account - Thank you! -1,444.00

TOTAL BALANCE DUE \$1,936.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

Page 3

740

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 11/07/2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item W.

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item W.

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 11/07/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item W.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 11/20/2023
Invoice #: 202817
Account #: IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item W.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 11/21/2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item W.

Payments

11/21/2023	Payment on Account - Thank you!	-235.00
	TOTAL BALANCE DUE	<u>\$146.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 11/21/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 11/01/2020
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
TOTAL FEES			0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 11/15/2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item W.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 11/07/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Section 6, Item X.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
 Invoice #: 202809
 Account #: IA.0165

TOTAL FEES	<u>Hours</u> 2.30	364.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT	364.00
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Previous Balance	\$540.00
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TOTAL BALANCE DUE	<u>\$904.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

Page 2

780

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

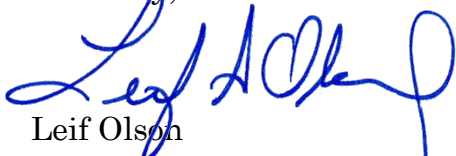
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12/07/2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

12/07/2023

Section 6, Item X.

Invoice #:

202836

Account #:

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item X.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>		
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40		56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00		140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30		48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20		32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50		70.00
		TOTAL FEES	<u>2.40</u>		<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date:

12/31/2023

Section 6, Item X.

Invoice #:

202812

Account #:

IA.0168

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item X.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item X.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12/27/2023
Invoice #: 202817
Account #: IA.0173

		<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20 32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10 16.00
		TOTAL FEES	2.30 368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12/31/2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item X.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item X.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Section 6, Item X.

Executive Council of Iowa
Netolicky v. UIHCInvoice Date: 12/27/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
	TOTAL FEES		12.40	1,448.00

Page 2

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Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12/31/2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item X.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Section 6, Item X.

Executive Council of Iowa
Welder v. Iowa State UniversityInvoice Date: 12/27/2023
Invoice #: 202815
Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

Page 2

826

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

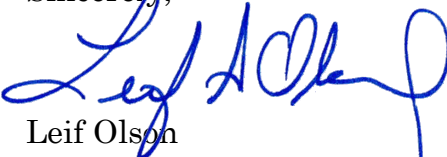
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Section 6, Item Y.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
 Invoice #: 202809
 Account #: IA.0165

TOTAL FEES	<u>Hours</u> 2.30	364.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT	364.00
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Previous Balance	\$540.00
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TOTAL BALANCE DUE	<u>\$904.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

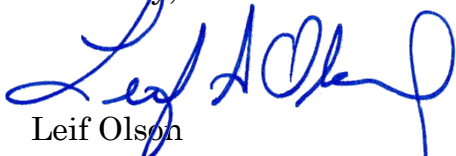
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12/07/2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Invoice Date:

12/07/2023

Section 6, Item Y.

Invoice #:

202836

Account #:

IA.0150

Executive Council of Iowa
Briggle v. Iowa DOT

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	1,280.00
			<u>1,936.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item Y.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023 Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE	<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

Page 3

846

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date: 12/31/2023
Invoice #: 202812
Account #: IA.0168

Section 6, Item Y.

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item Y.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.10	336.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item Y.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12/27/2023
Invoice #: 202817
Account #: IA.0173

		<u>Hours</u>		
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00

TOTAL THIS STATEMENT 368.00TOTAL BALANCE DUE \$368.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12-01-2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item Y.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item Y.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12/29/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
	TOTAL FEES		12.40	1,448.00

Section 6, Item Y.

Executive Council of Iowa
Netolicky v. UIHCInvoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12-01-2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item Y.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 12/27/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Section 6, Item Z.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 12-01-2023
 Invoice #: 202809
 Account #: IA.0165

TOTAL FEES	<u>Hours</u> 2.30	364.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT	364.00
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Previous Balance	\$540.00
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TOTAL BALANCE DUE	<u>\$904.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

Page 2

886

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

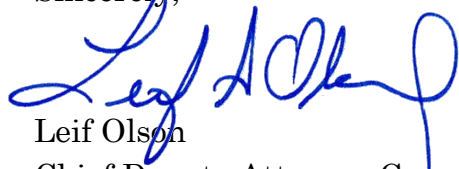
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 12-07-2023
Invoice #: 202810
Account #: IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12-07-2023
Invoice #: 202836
Account #: IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Section 6, Item Z.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 12/27/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
		security offset language supplied by Bob McKinney.	0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	0.10	16.00
		TOTAL FEES	8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT 1,280.00

Previous Balance \$2,100.00

Payments

11/21/2023 Payment on Account - Thank you! -1,444.00

TOTAL BALANCE DUE \$1,936.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
			656.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 12-01-2023
Invoice #: 202812
Account #: IA.0168

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Section 6, Item Z.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 12/27/2023
Invoice #: 202816
Account #: IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00TOTAL BALANCE DUE \$336.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item Z.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date: 12-27-2023
Invoice #: 202817
Account #: IA.0173

		<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20 32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20 32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10 16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	<u>0.10</u> <u>16.00</u>
		TOTAL FEES	2.30 368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

911

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE **\$499.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 12-01-2020
Invoice #: 202808
Account #: IA.0164

Section 6, Item Z.

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 12-07-2023
Invoice #: 202804
Account #: IA.0155

Section 6, Item Z.

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12/29/2023
Invoice #: 202818
Account #: IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 12-31-2020
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	<u>0.30</u>	<u>34.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE \$268.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 12-01-2020
Invoice #: 202806
Account #: IA.0161

Section 6, Item Z.

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 12/27/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: Section 6, Item AA.
 Invoice #: 202809
 Account #: IA.0165

	<u>Hours</u>	
TOTAL FEES	2.30	364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

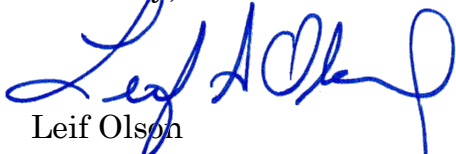
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 11/07/2023
Invoice #: 202810
Account #: IA.0166

Section 6, Item AA.

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	0.60	96.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

202803

IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/17/2023
Invoice #: 202803
Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

202812

IA.0168

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date:
Invoice #:
Account #:

202816
IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
TOTAL THIS STATEMENT				336.00
TOTAL BALANCE DUE				<u>\$336.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item AA.

Executive Council of Iowa
Ferrell v. Iowa State PenitentiaryInvoice Date:
Invoice #:
Account #:202817
IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

964

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: Section 6, Item AA.
Invoice #: 202808
Account #: IA.0164

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

202804

IA.0155

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			48.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date:

Invoice #:

Account #:

202818

IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
	TOTAL FEES		12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item AA.
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE **\$268.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

202806

IA.0161

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 10/27/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>\$416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 11/07/2023
 Invoice #: 202809
 Account #: IA.0165

Section 6, Item BB.

	<u>Hours</u>	
TOTAL FEES	2.30	364.00

<u>Timekeeper</u>	<u>Recapitulation</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Invoice Date:

Section 6, Item BB.

Invoice #:

202810

Account #:

IA.0166

Executive Council of Iowa
Baker v. Iowa Veterans Home

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	0.60	96.00

	<u>Recapitulation</u>		<u>Hours</u>	<u>Rate</u>	<u>Total</u>
<u>Timekeeper</u> Ryan M. Clark	<u>Title</u> Partner		0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

202803

IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Executive Council of Iowa
 Briggie v. Iowa DOT

Invoice Date: 11/17/2023
 Invoice #: 202803
 Account #: IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

202812

IA.0168

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date:
Invoice #:
Account #:

202816
IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item BB.

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

202817

IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

Page 2

1017

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: Section 6, Item BB.
Invoice #: 202808
Account #: IA.0164

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147

Executive Council of Iowa
 Victoria Newton, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: December 7, 2023
 Invoice #: 202804
 Account #: IA.0155
 RMC
 Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
 Claimant: Leland Mitchell
 Employer: Iowa DOT
 Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

202804

IA.0155

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date:

Invoice #:

Account #:

202818

IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item BB.
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE **\$268.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

202806

IA.0161

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date: 10/27/2023
 Invoice #: 202815
 Account #: IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>\$416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

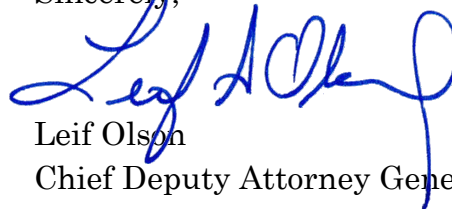
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: Section 6, Item CC.
 Invoice #: 202809
 Account #: IA.0165

	<u>Hours</u>	
TOTAL FEES	2.30	364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	1.60	228.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date:

Section 6, Item CC.

Invoice #:

202810

Account #:

IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

202803

IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:
Invoice #:
Account #:

Section 6, Item CC.

202803
IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Invoice Date:

Section 6, Item CC.

Invoice #:

202812

Account #:

IA.0168

Executive Council of Iowa
Detert v. State of Iowa

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date:

Section 6, Item CC.

Invoice #:

202816

Account #:

IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Invoice Date:

Section 6, Item CC.

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice #:

202817

Account #:

IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00
TOTAL THIS STATEMENT				368.00
TOTAL BALANCE DUE				<u>\$368.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: Section 6, Item CC.
Invoice #: 202808
Account #: IA.0164

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

202804

IA.0155

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
 Netolicky v. UIHC

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

202818

IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item CC.
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE **\$268.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

202806

IA.0161

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item CC.

202815
 IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>\$416.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

January 9, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$364.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$228.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa.

Patterson Law Firm L.L.P.....\$96.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,280.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$346.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$336.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$368.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$98.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,448.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$34.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$364.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$364.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$540.00	(12/04/2023 Meeting)
Outstanding Total	\$364.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202809
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	KAS	Finalized all discovery responses to be sent out	0.20	28.00
11/17/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Meredith Cooney.	0.30	48.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Meredith Cooney.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including all wage information, injury reports, benefit printout, complete personnel file, correspondence, and job description, served by Meredith Cooney.	0.70	112.00
11/20/2023	RMC	Receipt and review of correspondence from Bryant Engbers advising he will produce Claimant's discovery responses within 2 weeks.	0.10	16.00
	RMC	Receipt and review of letter from Meredith Cooney to Bryant Engbers following up for Claimant's discovery responses.	0.10	16.00
11/21/2023	RMC	Review relevant pleadings, discovery responses, and medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.40	64.00
11/30/2023	RMC	Receipt and review of medical records from Iowa Specialty Hospital and Clinics, consisting of 128 pages, served by Meredith Cooney.	<u>0.20</u>	<u>32.00</u>

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: Section 6, Item DD.
 Invoice #: 202809
 Account #: IA.0165

	<u>Hours</u>	
TOTAL FEES	2.30	364.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00
Kathryn A. Smith	Associate	0.20	140.00	28.00

TOTAL THIS STATEMENT 364.00

Previous Balance \$540.00

TOTAL BALANCE DUE \$904.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202391	540.00	<u>540.00</u>
			540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$228.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
LOCAL

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$228.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$586.00	(12/04/2023 Meeting)
Outstanding Total	\$228.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202810
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and cursory review of Claimant's medical billing itemization, prepared and served by Bob McKinney.	0.10	16.00
	RMC	Receipt and thorough review of Claimant's mediation statement and settlement proposal, from Bob McKinney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding Claimant's mediation statement and settlement proposal.	0.10	16.00
11/07/2023	RMC	Receipt and review of billing ledger from Kinetic Edge Physical Therapy, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of PT chart from Kinetic Edge PT, dated 4/12 - 5/16/23, served by John Dougherty.	0.20	32.00
11/20/2023	RMC	Receipt and review of Zoom link for Claimant's deposition, provided by Sweeney Court Reporting.	0.10	16.00
11/21/2023	MO	Update medical chronology with records from Kinetic Physical Therapy, consisting of 19 pages.	0.40	36.00
11/28/2023	RMC	Cursory review of pleadings and medical records to determine any additional workup ahead of Claimant's upcoming deposition.	0.40	64.00
		TOTAL FEES	<u>1.60</u>	<u>228.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.20	\$160.00	\$192.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date:
Invoice #:
Account #:

Section 6, Item DD.

202810
IA.0166

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Mandelyn Oathout	Paralegal	0.40	90.00	36.00

TOTAL THIS STATEMENT 228.00

Previous Balance \$586.00

TOTAL BALANCE DUE \$814.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202392	586.00	<u>586.00</u>
			586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$96.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$96.00	FINAL BILL
Waiting for AG recommendation	\$1,280.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$656.00 (12/04/2023 Meeting)	
Outstanding Total	\$96.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202836
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

FINAL BILL

Fees

			<u>Hours</u>	
12/05/2023	RMC	Receipt and review of executed settlement documents from Claimant's attorney Bob McKinney.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00
12/06/2023	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Bob McKinney regarding approved settlement documents, settlement check from State of Iowa, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding settlement check, final billing, and file closure.	0.10	16.00
		TOTAL FEES	<u>0.60</u>	<u>96.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.60	\$160.00	\$96.00

TOTAL THIS STATEMENT 96.00

Previous Balance \$1,936.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202836

IA.0150

TOTAL BALANCE DUE

\$2,032.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	656.00
12/07/2023	202803	1,280.00	<u>1,280.00</u>
			1,936.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,280.00 in *Briggle, Donald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,280.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$656.00 (12/04/2023 Meeting)
Outstanding Total	\$1,280.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202803
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/01/2023	RMC	Receipt and review of correspondence from Meredith Cooney to Bob McKinney confirming plans to mediate all claims on 11/9/23.	0.10	16.00
	RMC	Receipt and review of State's Witness and Exhibit List, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of updated billing statements related to FCE and all therapy visits at Athletico, served by Bob McKinney.	0.20	32.00
11/02/2023	RMC	Review all claim material in preparation for upcoming mediation.	0.70	112.00
	RMC	Prepare materials for reference during mediation, documenting nature of claims, weekly rate, Claimant biographical information, expert medical opinions, credits, and likely settlement ranges.	0.30	48.00
11/03/2023	RMC	Receipt and review of correspondence from Jon Bergman requesting any evidence of permanency associated with 2017 lower extremity injury.	0.10	16.00
	RMC	Correspondence to Bob McKinney requesting medical evidence of permanency associated with 12/1/17 alleged injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding prior agreement for settlement and payments on 12/1/17 date of injury.	0.20	32.00
	RMC	Correspondence to Bob McKinney requesting prior agreement for settlement documents and rating reports relative to 12/1/17 date of injury.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202803

IA.0150

			<u>Hours</u>	
11/06/2023	RMC	Receipt and review of FCE report from Athletico, dated 10/26/23, consisting of 14 pages, served by Meredith Cooney.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding 10/26/23 FCE report from Athletico.	0.10	16.00
	RMC	Receipt and review of agreement for settlement documents and all attachments related to 12/1/17 date of injury, from Bob McKinney.	0.20	32.00
	RMC	Receipt and review of 8/24/21 medical opinion from Dr. Galas, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding agreement for settlement documents previously approved on 12/1/17 date of injury.	0.10	16.00
11/08/2023	RMC	Telephone conference with Jon Bergman to discuss initial thoughts on settlement value.	0.10	16.00
11/09/2023	RMC	Total time for mediation.	3.00	480.00
	RMC	Receipt and review of correspondence from Steve Augspurger confirming case settlement and terms.	0.10	16.00
	RMC	Correspondence to counsel confirming settlement and terms on behalf of Second Injury Fund.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming settlement on behalf of State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney confirming settlement on behalf of Claimant.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming State will file First Report of Injury for 6/24/22 date of injury.	0.10	16.00
11/10/2023	RMC	Preparation of compromise settlement documents and addendum thereto.	0.70	112.00
	RMC	Letter to Bob McKinney requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman regarding preparation of settlement documents and settlement check.	0.10	16.00
11/13/2023	RMC	Edit settlement document addendum to accurately reflect settlement for all dates of injury and file numbers.	0.20	32.00
	RMC	Receipt and review of social security offset language for settlement documents, from Bob McKinney.	0.10	16.00
	RMC	Further update to settlement document addendum to incorporate social		

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date:
Invoice #:
Account #:

Section 6, Item DD.
202803
IA.0150

			<u>Hours</u>	
security offset language supplied by Bob McKinney.			0.10	16.00
11/14/2023	RMC	Receipt and review of Notice of Intent to Settle, filed by Meredith Cooney.	0.10	16.00
11/16/2023	RMC	Correspondence to Meredith Cooney following up for jurisdiction number on 6/24/22 date of injury.	0.10	16.00
11/17/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming First Report of Injury filed for 6/24/22 date of injury.	0.10	16.00
11/27/2023	RMC	Correspondence to Meredith Cooney following up again for jurisdiction number applicable to 6/24/22 date of injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Michael Spellman with jurisdiction number for 6/24/22 date of injury.	<u>0.10</u>	<u>16.00</u>
TOTAL FEES			8.00	1,280.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	8.00	\$160.00	\$1,280.00

TOTAL THIS STATEMENT	1,280.00
Previous Balance	\$2,100.00

Payments

11/21/2023	Payment on Account - Thank you!	-1,444.00
TOTAL BALANCE DUE		<u>\$1,936.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202384	656.00	<u>656.00</u>
			656.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$346.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$346.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$268.00	(12/04/2023 Meeting)
Outstanding Total	\$346.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: December 7, 2023
Invoice #: 202812
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/06/2023	KAS	Reviewed file materials in preparation to draft discovery responses	0.40	56.00
	KAS	Drafted second injury fund's preliminary answers to claimant's interrogatories	1.00	140.00
11/07/2023	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Thorough review and edits to preliminary Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	KAS	Drafted second injury fund's preliminary responses to claimant's request for production of documents	0.50	70.00
		TOTAL FEES	<u>2.40</u>	<u>346.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Kathryn A. Smith	Associate	1.90	140.00	266.00

TOTAL THIS STATEMENT 346.00

Previous Balance \$268.00

TOTAL BALANCE DUE \$614.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202812

IA.0168

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202394	268.00	268.00
			<u>268.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$336.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$336.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$336.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202816
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/19/2023	RMC	Receipt of new assignment and initial review of correspondence and legal pleadings, from Jennifer Hart.	0.30	48.00
10/20/2023	RMC	Receipt and review of correspondence from Sarah Timko regarding possible Motion to Consolidate and Continue.	0.10	16.00
	RMC	Receipt and review of Claimant's Petition relative to 2/2/22 date of injury versus UIHC only, from Sarah Timko.	0.10	16.00
10/23/2023	RMC	Correspondence to Sarah Timko requesting copy of State's Answer to Petition relative to 1/5/23 date of injury.	0.10	16.00
10/24/2023	RMC	Receipt and review of State's Answer to Petition, from Jennifer Hart.	0.10	16.00
10/25/2023	RMC	Prepare Answer to Claimant's Original Notice of Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Andy Giller regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of		

Executive Council of Iowa
 Doyle-Carrig v. UIHC

Invoice Date:

Section 6, Item DD.

Invoice #:

202816

Account #:

IA.0172

			<u>Hours</u>	
		discovery on Claimant and State.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Jon Bergman advising that Meredith Cooney will be my contact on claim going forward.	0.10	16.00
	RMC	Review of initial pleadings to confirm nature of alleged disability in light of Delaney Decision, per Jon Bergman's request.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	<u>2.10</u>	<u>336.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.10	\$160.00	\$336.00

TOTAL THIS STATEMENT 336.00

TOTAL BALANCE DUE \$336.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$368.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund

Current balance	\$368.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$368.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202817
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Jennifer Beckman requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Jennifer Beckman.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on all parties.	0.10	16.00
	RMC	Letter to Niko Pothitakis regarding Answer to Petition and service of written discovery requests.	0.10	16.00

Section 6, Item DD.

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

202817

IA.0173

			<u>Hours</u>	
11/20/2023	RMC	Receipt and cursory review of Claimant's complete medical file for 10/11/21 date of injury, consisting of 354 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of Claimant's IME report from Dr. Sunil Bansal, dated 8/31/23, served by Niko Pothitakis.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	2.30	368.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.30	\$160.00	\$368.00

TOTAL THIS STATEMENT 368.00

TOTAL BALANCE DUE \$368.00

Page 2

1123

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$419.00 (12/04/2023 Meeting)
Outstanding Total	\$80.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202808
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/13/2023	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, including CV's, consisting of 9 pages, served by Matt Milligan.	0.20	32.00
11/21/2023	RMC	Review discovery responses and relevant medical records in advance of 90 day deadline and to determine need for any expert witness designations.	0.30	48.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$435.00

Payments

11/21/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$499.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202390	419.00	419.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: Section 6, Item DD.
Invoice #: 202808
Account #: IA.0164

419.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$98.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$98.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$48.00 (12/04/2023 Meeting)
Outstanding Total	\$98.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: December 7, 2023
Invoice #: 202804
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/08/2023	RMC	Receipt and review of Claimant's payroll records covering period 12/23/22 - 10/26/23, served by Jon Bergman.	0.20	32.00
	RMC	Receipt and review of correspondence from Jon Bergman regarding past indemnity paid on the claim.	0.10	16.00
	RMC	Receipt and review of current TTD and PPD benefit printouts, served by Jon Bergman.	0.10	16.00
	RMC	Receipt and review of 11/7/23 treatment note from Iowa Ortho, served by Jon Bergman.	0.10	16.00
11/17/2023	MO	Update medical chronology with records from Iowa Ortho, consisting of 5 pages.	0.20	18.00
		TOTAL FEES	0.70	98.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00
TOTAL THIS STATEMENT				98.00
Previous Balance				\$283.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202804

IA.0155

Payments

11/21/2023 Payment on Account - Thank you! -235.00

TOTAL BALANCE DUE \$146.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202385	48.00	<u>48.00</u>
			48.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,448.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$1,448.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,448.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202818
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Receipt of new assignment and review of initial correspondence and pleadings, from Jennifer Hart.	0.30	48.00
10/30/2023	RMC	Correspondence to Meredith Cooney requesting copy of State's Answer to Petition when available.	0.10	16.00
11/06/2023	RMC	Receipt and review of correspondence from Jodi Watson advising of executive counsel approval for representation.	0.10	16.00
	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Receipt and review of State's Answer to Petition, filed and served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Claimant's attorney, Nate Willems, regarding Answer to Petition and discovery directed to parties.	0.10	16.00

Executive Council of Iowa
 Netolicky v. UIHC

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202818

IA.0174

			<u>Hours</u>	
	RMC	Letter to Jon Bergman regarding Answer to Petition and advising written discovery has been served on parties.	0.10	16.00
11/07/2023	RMC	Receipt and cursory review of Claimant's Interrogatories to State, served by Nate Willems.	0.10	16.00
	RMC	Receipt and cursory review of Claimant's Request for Production of Documents directed to State, served by Nate Willems.	0.10	16.00
11/08/2023	RMC	Receipt and cursory review of medical records from Mercy, Steindler Orthopedic, and UIHC, dated 10/9/02 - 10/9/23, served by Nate Willems.	0.20	32.00
	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
11/15/2023	KAS	Reviewed file materials in preparation to draft preliminary discovery responses	0.80	112.00
	KAS	Prepared preliminary responses to claimant's request for production of documents	0.50	70.00
	KAS	Prepared preliminary answers to claimant's interrogatories	0.80	112.00
11/20/2023	MO	Begin medical chronology with records, including handwritten notes from Mercy Hospital, consisting of 486 pages.	3.40	306.00
	RMC	Review and edit preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.30	48.00
	RMC	Review and edit Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	KAS	Reviewed documents to be produced to ensure all documents are discoverable	0.20	28.00
11/21/2023	MO	Continue medical chronology with records from University of Iowa Hospitals & Clinics and Steindler Orthopedic Clinic, consisting of 507 pages total.	3.60	324.00
		TOTAL FEES	12.40	1,448.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item DD.
Invoice #: 202818
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	7.00	90.00	630.00
Kathryn A. Smith	Associate	2.30	140.00	322.00

TOTAL THIS STATEMENT 1,448.00

TOTAL BALANCE DUE \$1,448.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$34.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$34.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$234.00 (12/04/2023 Meeting)
Outstanding Total	\$34.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202806
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 11/30/2023

Fees

			<u>Hours</u>	
11/02/2023	RMC	Receipt and review of treatment records from Iowa Ortho and Athletico, dated 10/31 and 11/1/23, served by Sarah Timko.	0.10	16.00
11/13/2023	MO	Update medical chronology with records from Iowa Ortho and Athletico, consisting of 10 pages total.	0.20	18.00
		TOTAL FEES	0.30	34.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
Mandelyn Oathout	Paralegal	0.20	90.00	18.00

TOTAL THIS STATEMENT 34.00

Previous Balance \$388.00

Payments

11/21/2023 Payment on Account - Thank you! -154.00

TOTAL BALANCE DUE **\$268.00**

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/07/2023	202388	234.00	234.00

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

202806

IA.0161

234.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

January 2, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$416.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 8, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$416.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

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Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: December 7, 2023
Invoice #: 202815
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Activity through 11/30/2023

Fees

			<u>Hours</u>	
10/16/2023	RMC	Receipt of transmittal and review of initial correspondence and pleadings from Jon Bergman.	0.30	48.00
	RMC	Receipt and review of State's Interrogatories to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Meredith Cooney.	0.10	16.00
	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production of Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production of Documents directed to State.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition and service of discovery on Claimant and Employer.	0.10	16.00
	RMC	Letter to James Neal regarding Answer to Petition and written discovery directed to Claimant.	0.10	16.00
10/17/2023	RMC	Receipt and review of correspondence from James Neal proposing mediation of case.	0.10	16.00

Executive Council of Iowa
 Welder v. Iowa State University

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item DD.

202815
 IA.0171

			<u>Hours</u>	
10/20/2023	RMC	Receipt and review of correspondence from Meredith Cooney regarding State's position as to early mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from James Neal regarding status of Claimant's written discovery responses.	0.10	16.00
10/27/2023	RMC	Receipt and review of Claimant's job description and termination letter from ISU, served by James Neal.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
11/06/2023	RMC	Receipt and review of agreement for outside counsel, from Jodi Watson.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding signed agreement for outside counsel (4 total).	0.10	16.00
11/08/2023	RMC	Receipt and review of fully executed agreement for outside counsel, from Jodi Watson.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00
TOTAL THIS STATEMENT				416.00
TOTAL BALANCE DUE				<u>\$416.00</u>