



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, December 04, 2023 at 11:00 AM

AGENDA

MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**
Hon. Paul D. Pate | **Secretary of State**
Hon. Rob Sand | **Auditor of State**
Hon. Roby Smith | **Treasurer of State**
Hon. Mike Naig | **Secretary of Agriculture**

Teleconference Only

Conference Call Phone Number: (877) 304-9269

Conference Code Pin: 364626

1. **Approval of Minutes**

A. Approval of the minutes from the Executive Council meeting held on November 6, 2023.

2. **Personal Appearances**

A. Dennis Harper, Iowa Homeland Security and Emergency Management Department, will be present to request an additional Resolution of Funds in the amount of \$425,000.00 pursuant to Iowa Code §29C.20A & §29C.20B with regard to Governor's Proclamation of a State of Disaster Emergency for Appanoose, Benton, Cedar, Clinton, Davis, Delaware, Des Moines, Dubuque, Grundy, Iowa, Jackson, Jasper, Jefferson, Johnson, Keokuk, Lee, Linn, Lucas, Marshall, Mahaska, Monroe, Muscatine, Poweshiek, Ringgold, Sioux, Story, Union, Wapello and Washington counties.

3. **Iowa Code §7D.10**

A. Attorney General's office request Payment for Expenses under Iowa Code §7D.10 in the amount of \$13,600.00.

4. Outside CPA

- A. Request from Rob Sand, Auditor of State, to employ the services of outside CPA firms to perform the periodic examinations for the cities listed below for the period ending June 30, 2023.

<u>Firm Name</u>	<u>Cities Included in Agreement</u>	<u>Cost</u>
TP Anderson	Arcadia, Lanesboro, Moorland, Woolstock, Yetter	\$23,750
Gronewold, Bell, Kyhnn	Conway, Gravity, Hastings, Henderson, Sharpsburg	\$20,750
	Total	\$44,470

5. Emergency Allocations

- A. Department of Administrative Services is requesting an emergency allocation in the amount of \$9,728.45. On July 17, 2023, Vehicle #105188 was damaged by hail. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- B. Department of Administrative Services is requesting an emergency allocation in the amount of \$3,973.55. On August 11, 2023, Vehicle #1366 was damaged by hail. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- C. Department of Administrative Services is requesting an emergency allocation in the amount of \$3,280.04. On August 19, 2023, Vehicle #1835 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- D. Department of Administrative Services is requesting an emergency allocation in the amount of \$8,668.21. On September 17, 2023, Vehicle #110 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- E. Department of Administrative Services is requesting an emergency allocation in the amount of \$3,052.10. On September 18, 2023, Vehicle #164 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

F. Department of Administrative Services is requesting an emergency allocation in the amount of \$4,884.30. On September 21, 2023, Vehicle #1342 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

G. Department of Administrative Services is requesting an emergency allocation in the amount of \$10,547.70. On September 29, 2023, Vehicle #2323 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

H. Department of Administrative Services is requesting an emergency allocation in the amount of \$5,551.24. On October 6, 2023, Vehicle #1461 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

I. Department of Public Safety is requesting an emergency allocation in the amount of \$10,988.91. On October 22, 2022, State Patrol Vehicle #242 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

J. Department of Public Safety is requesting an emergency allocation in the amount of \$23,260.83. On July 14, 2023, State Patrol Vehicle #70 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

K. Department of Public Safety is requesting an emergency allocation in the amount of \$4,174.00. On September 23, 2023, State Patrol Vehicle #196 was damaged by hail. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

L. Department of Public Safety is requesting an emergency allocation in the amount of \$10,767.21. On October 2, 2023, State Patrol Vehicle #598 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

M. Department of Public Safety is requesting an emergency allocation in the amount of \$8,679.50. On October 8, 2023, State Patrol Vehicle #443 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

N. Department of Public Safety is requesting an emergency allocation in the amount of \$3,500.00. On November 28, 2022, mice caused damages to the Cherokee ISICS tower generator. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

O. Department of Public Safety is requesting an emergency allocation in the amount of \$334,219.62. On December 25, 2022, a pipe burst caused water damages for Post 8. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

P. Department of Public Safety is requesting an emergency allocation in the amount of \$27,885.68. On August 25, 2023, the Fairfield ISICS tower light system sustained water damagers. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

Q. Department of Natural Resources is requesting an emergency allocation in the amount of \$3,688.14. On March 14, 2019, a flood caused damages to Wilson Island State Recreation Area. Request is to cover repair costs not covered by FEMA.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

R. Department of Natural Resources is requesting an emergency allocation in the amount of \$8,969.20. On April 22, 2023, flooding caused damages to the Fairport State Recreation Area. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

S. Department of Natural Resources is requesting an emergency allocation in the amount of \$14,967.11. On May 7, 2023, a hail storm caused damages to various buildings at Cedar Rock State Park. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

T. Department of Natural Resources is requesting an emergency allocation in the amount of \$34,800.00. On April 26, 2023, a flood caused damages at various wildlife management areas in Scott County, Jackson County and Louisa County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

U. Department of Natural Resources is requesting an emergency allocation in the amount of \$11,102.50. On September 27, 2023, a John Deer skid steer caught fire and was damaged at Lake Macbride State Park in Johnson County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

V. Iowa Communication Network is requesting an emergency allocation in the amount of \$12,970.36. On September 14, 2023, a cable was damaged due to excessive erosion at Otter Creek along Highway 65 between 190th St & 180th St in Franklin County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

W. Board of Regents - University of Iowa is requesting an emergency allocation in the amount of \$40,231.71. On July 7, 2021, a leaking deionized water line caused damages at the Medical Education Research Facility. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

X. Board of Regents - Iowa State University is requesting an emergency allocation and reimbursement in the amount of \$21,385.83. On August 10, 2020, a derecho caused building damages. Request is to cover repair costs not covered by FEMA.

The State Auditor’s Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

Y. Department of Corrections - Clarinda Correctional Facility is requesting an emergency allocation and reimbursement in the amount of \$17,160.93. On August 2, 2023, a lightning strike damaged the fence alarm system. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

6. Payment of Cost Items

A. Department of Public Safety.....\$5,089.30
On November 7, 2022, State Patrol Vehicle #193 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

B. Department of Public Safety\$2,392.59
On December 4, 2022, State Patrol Vehicle #469 was damaged by a raccoon. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

C. Department of Natural Resources.....\$35,884.10
On April 29, 2019, various wildlife management areas were damaged along the Missouri River due to flooding. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents partial payment.

D. Gray Miller Persh, LLP.....\$3,801.20
2233 Wisconsin Avenue NW
Suite 226
Washington, D.C. 20007
Iowa PBS

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from Iowa PBS.

E. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$138.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Revenue.

F. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$273.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Natural Resources.

G. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$574.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Natural Resources.

H. Richard J. Bennett, Sr.....\$3,924.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General’s Office

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Attorney General’s Office’s Forfeiture Fund.

I. Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund

J. Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

K. Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

L. Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

M. Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

N. Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

O. Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

P. Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund

Q. Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

R. Patterson Law Firm L.L.P.....\$48.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

S. Patterson Law Firm L.L.P.....\$234.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

7. Information Items

A. The City of Volga made their fourth Contingency Loan payment of \$1,560.00. This loan was approved for \$31,200.00 on November 2, 2020 and is prorated not to exceed twenty years. Total repayment to date: \$6,240.00.

B. Schedule of Executive Council Meetings for 2024

<u>MEETING DATE</u>	<u>TIME</u>
January 9, 2024 (Tuesday)	10:00 a.m.
February 5, 2024	10:00 a.m.
March 4, 2024	10:00 a.m.
April 1, 2024	10:00 a.m.
May 6, 2024	10:00 a.m.
June 3, 2024	10:00 a.m.
July 1, 2024	10:00 a.m.
July 15, 2024	10:00 a.m.
August 5, 2024	10:00 a.m.
August 19, 2024	10:00 a.m.
September 3, 2024 (Tuesday)	10:00 a.m.
October 7, 2024	10:00 a.m.
November 4, 2024	10:00 a.m.
December 2, 2024	10:00 a.m.

8. Adjourn Meeting



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, November 06, 2023 at 10:00 AM

MINUTES

The Executive Council met in regular session at 10:00 a.m. via conference call. Governor Kim Reynolds presided over the meeting. Secretary of State Paul Pate, Auditor of State Rob Sand, Treasurer of State Roby Smith, and Secretary of Agriculture Mike Naig were present.

1. Approval of Minutes

Moved by Secretary Pate and seconded by Treasurer Smith that the Council approve the minutes from the Executive Council meeting held on October 2, 2023.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

2. Personal Appearances

- A. Leif Olson, Chief Deputy Attorney General, Attorney General's Office, was present to request distribution from the Civil Reparations Fund subject to the approval of the contract.

Moved by Auditor Sand and seconded by Secretary Pate that the Executive Council approve the request.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

- B. Dennis Harper, Recovery Division Administrator, Iowa Department of Homeland Security and Emergency Management, was present to request the following:

1. Allocate \$448,594.00 (pursuant to Iowa Code 29C.7) for Pre-Disaster Mitigation (PDM) Program (PDM 2023 federal financial assistance was granted on September 25, 2023).

Moved by Auditor Sand and seconded by Secretary Naig that the Executive Council approve the request.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

- C. Nate Ristow, Administrative Rules Coordinator, Office of the Governor, was present to request authorization on the resulting rulemaking.

Moved by Auditor Sand and seconded by Secretary Pate that the Executive Council approve the request.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

3. Iowa Code §7D.10

- A. Attorney General's office requested Payment for Expenses under Iowa Code §7D.10 in the amount of \$45,600.00.

Moved by Secretary Naig and seconded by Treasurer Smith that the Executive Council approve the request.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

4. Outside Counsel

Moved by Auditor Sand seconded by Secretary Naig that the Council approve the request from the Department of Justice, Attorney General's office as follows:

- A. The Department of Justice, Attorney General's office requested retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
 Attorney: Ryan Clark
 505 5th Avenue
 Suite 729
 Des Moines, IA 50309
 Rate: \$160.00 Per Hour

- B. The Department of Justice, Attorney General's office requested retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Sam Ferrell v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
 Attorney: Ryan Clark
 505 5th Avenue
 Suite 729
 Des Moines, IA 50309
 Rate: \$160.00 Per Hour

- C. The Department of Justice, Attorney General's office requested retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
 Attorney: Ryan Clark
 505 5th Avenue
 Suite 729
 Des Moines, IA 50309
 Rate: \$160.00 Per Hour

- D. The Department of Justice, Attorney General's office requested retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
 Attorney: Ryan Clark
 505 5th Avenue
 Suite 729
 Des Moines, IA 50309
 Rate: \$160.00 Per Hour

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

5. Litigation Expense Fund

Moved by Secretary Naig and seconded by Treasurer Smith that the Council approve the following litigation expense fund request:

- A. Request from the Department of Revenue to expend \$120,000.00 to cover potential expenses for the second quarter of the 2024 fiscal year.

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

6. Emergency Allocations

Moved by Secretary Pate and seconded by Secretary Naig that the Council approve the following emergency allocation items:

- A. Department of Administrative Services requested an emergency allocation in the amount of \$5,346.40. On May 7, 2023, Vehicle #2668 was damaged by hail. Request was to cover repair costs.
- B. Department of Administrative Services requested an emergency allocation in the amount of \$8,772.33. On June 7, 2023, Vehicle #105240 was damaged by a deer. Request was to cover repair costs.
- C. Department of Public Safety requested an emergency allocation in the amount of \$2,731.84. On February 1, 2022, State Patrol Vehicle #105149 was damaged by a deer. Request was to cover repair costs.
- D. Department of Public Safety requested an emergency allocation in the amount of \$5,089.30. On November 7, 2022, State Patrol Vehicle #193 was damaged by a deer. Request was to cover repair costs.
- E. Department of Public Safety requested an emergency allocation in the amount of \$2,392.59. On December 4, 2022, State Patrol Vehicle #469 was damaged by a raccoon. Request was to cover repair costs.
- F. Department of Public Safety requested an emergency allocation in the amount of \$4,038.15. On April 19, 2023, State Patrol Vehicle #204 was damaged due to strong winds and storms. Request was to cover repair costs.

- G. Department of Public Safety requested an emergency allocation in the amount of \$2,349.75. On April 21, 2023, State Patrol Vehicle #213 was damaged by hail. Request was to cover repair costs.
- H. Department of Public Safety requested a supplemental emergency allocation in the amount of \$1,908.56. This brings the total allocation to \$8,973.85. On May 7, 2023, State Patrol Vehicle #354 was damaged by hail. Request was to cover repair costs.
- I. Department of Public Safety requested an emergency allocation in the amount of \$6,432.20. On May 7, 2023, State Patrol Vehicles #161 and #431 were damaged by hail. Request was to cover repair costs.
- J. Department of Public Safety requested an emergency allocation in the amount of \$10,260.82. On May 7, 2023 and May 9, 2023, State Patrol Vehicle #309 was damaged by hail and then a raccoon.
- K. Department of Public Safety requested a supplemental emergency allocation in the amount of \$1,490.75. This brings to total allocation to \$10,927.00. On April 19, 2023, State Patrol Vehicles #44, 167, 636, 662 were damaged by hail. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- L. Department of Public Safety requested a supplemental emergency allocation in the amount of \$17,444.00. This brings the total allocation to \$26,166.00. On February 21, 2023, a storm caused damages to the radome covers on the Sioux County ISICS Communication Tower. Request was to cover repair costs.
- M. Iowa Communications Network requested an emergency allocation and reimbursement in the amount of \$15,500.00. On April 18, 2023, a cable was damaged by a rodent along 150th Street east of Kirkwood Avenue in Floyd County. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- N. Iowa Communications Network requested an emergency allocation and reimbursement in the amount of \$16,063.61. On July 28, 2023, a cable was damaged by a rodent at Highway 59 between E Avenue and F Avenue in Crawford County. Request was to cover repair costs.
- O. Board of Regents - University of Iowa requested an emergency allocation in the amount of \$75,890.29. On December 31, 2020, a failed steam valve caused damages to the College of Public Health Building. Request was to cover repair costs.
- P. Board of Regents - University of Iowa requested an emergency allocation in the amount of \$15,558.95. On February 8, 2021, a frozen and burst water line caused damages to the Field House. Request was to cover repair costs.
- Q. Board of Regents - University of Iowa requested an emergency allocation in the amount of \$78,884.17. On March 13, 2021, an overflowing sink caused water damages at Spence Labs. Request was to cover repair costs.
- R. Board of Regents - University of Iowa requested an emergency allocation in the amount of \$12,846.21. On February 20, 2022, a leaking deionized water line caused water damages to the Pappajohn Biomedical Discovery Building. Request was to cover repair costs.

- S. Department of Natural Resources requested a supplemental emergency allocation in the amount of \$145,761.82. This brings the total allocation to \$158,501.33. On March 15, 2019, flood caused damages at Wapsipinicon State Park in Jones County. Request was to cover repair costs.
- T. Department of Natural Resources requested a supplemental emergency allocation in the amount of \$157,091.93. This brings the total allocation to \$314,252.79. On April 29, 2019, flooding caused damages at various Wildlife Management Areas along the Missouri River. Request was to cover repair costs.
- U. Department of Natural Resources requested an emergency allocation in the amount of \$15,945.00. On May 5, 2023, the stone wall at the Black Hawk State Park was damaged by a vehicle. Request was to cover repair costs.
- V. Department of Natural Resources requested an emergency allocation in the amount of \$75,200.00. On May 12, 2023, the Jones Creek Pond overflowed and caused damages at the Loess Hills State Forest. Request was to cover repair costs.
- W. Department of Health and Human Services - Woodward Resource Center requested a supplemental emergency allocation in the amount of \$38,272.97. This brings to total allocation to \$947,000.68. On August 10, 2020, a derecho caused damages to multiple roofs, trees and water damaged. Request was to cover repair costs. This represents partial payment and this allocation will be closed.

The vote: Ayes: Governor Reynolds
 Secretary Pate
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

7. Payment of Cost Items

Moved by Secretary Pate and seconded by Secretary Naig that the Council approve the following cost items:

- A. Department of Administrative Services.....\$4,073.43
 On January 6, 2023, Vehicle #1843 was damaged by a deer. Request was to cover repair costs. This represents full and final payment.
- B. Department of Administrative Services.....\$3,898.29
 On February 20, 2023, Vehicle #1343 was damaged by a deer. Request was to cover repair costs. This represents full and final payment.
- C. Department of Administrative Services.....\$6,663.71
 On April 4, 2023, vehicle #105404 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- D. Department of Administrative Services\$2,643.19
 On April 19, 2023, vehicle #105573 was damaged by hail. Request was to cover repair costs. This represents full and final payment, \$11,732.75 will be reverted and this allocation closed.

- E. Department of Administrative Services\$6,994.93
On May 4, 2023, vehicle #1774 was damaged by a deer. Request was to cover repair costs.
This represents full and final payment.
- F. Department of Administrative Services.....\$5,248.72
On May 7, 2023, Vehicle #2729 was damaged by hail. Request was to cover repair costs. This
represents full and final payment, \$3,860.00 will be reverted and this allocation closed.
- G. Department of Administrative Services\$2,505.12
On May 7, 2023, vehicle #712 was damaged by hail. Request was to cover repair costs. This
represents full and final payment.
- H. Department of Administrative Services.....\$34,294.64
On March 31, 2023, the roof membrane at the Hoover building was damaged by a storm. This
represents full and final payment, \$3,580.36 will be reverted and this allocation closed.
- I. Department of Public Safety.....\$7,177.48
On July 4, 2022, State Patrol Vehicle #383 was damaged by a deer. Request was to cover repair
costs. This represents full and final payment.
- J. Department of Public Safety.....\$2,860.90
On September 14, 2022, State Patrol Vehicle #642 was damaged by a small animal. Request
was to cover repair costs. This represents full and final payment.
- K. Department of Public Safety.....\$8,018.90
On October 6, 2022, State Patrol Vehicle #343 was damaged by a deer. Request was to cover
repair costs. This represents full and final payment.
- L. Department of Public Safety.....\$6,552.75
On November 25, 2022, State Patrol Vehicle #443 was damaged by a deer. Request was to
cover repair costs. This represents full and final payment.
- M. Department of Public Safety.....\$2,134.25
On December 11, 2022, State Patrol Vehicle #51 was damaged by a deer. Request was to cover
repair costs. This represents full and final payment.
- N. Department of Public Safety\$6,446.56
On December 5, 2022, State Patrol Vehicle #360 was damaged by a deer. Request was to cover
repair costs. This represents full and final payment.
- O. Department of Public Safety.....\$4,789.40
On December 27, 2022, State Patrol Vehicle #474 was damaged by a deer. Request was to
cover repair costs. This represents full and final payment.
- P. Department of Public Safety.....\$3,743.70
On January 3, 2023, State Patrol Vehicle #491 was damaged by a deer. Request was to cover
repair costs. This represents full and final payment.
- Q. Department of Public Safety.....\$5,259.35
On January 8, 2023, State Patrol Vehicle #327 was damaged by a deer. Request was to cover
repair costs. This represents full and final payment.

- R. Department of Public Safety\$12,376.73
On March 21, 2023, State Patrol Vehicle #891 was damaged by a deer. Request was to cover repair costs. This represents full and final payment, \$11,560 will be reverted and this allocation closed.
- S. Department of Public Safety\$2,447.16
On March 31, 2023, State Patrol Vehicle #206 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- T. Department of Public Safety\$3,675.05
On March 31, 2023, State Patrol Vehicle #482 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- U. Department of Public Safety\$3,414.83
On April 20, 2023, State Patrol Vehicle #356 was damaged by a squirrel. Request was to cover repair costs. This represents full and final payment.
- V. Department of Public Safety.....\$2,423.50
On May 7, 2023, State Patrol Vehicle #555 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- W. Department of Public Safety.....\$2,361.25
On May 7, 2023, State Patrol Vehicle #640 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- X. Department of Public Safety\$5,863.00
On May 7, 2023, Iowa State Patrol vehicle #33 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- Y. Department of Public Safety\$5,538.42
On May 7, 2023, State Patrol Vehicles #305 and #191 were damaged by hail. Request was to cover repair costs. This represents full and final payment.
- Z. Department of Natural Resources\$139,094.98
Drainage Assessments Pursuant to Iowa Code Section 468.43:

Allamakee	\$828.14
Buena Vista	\$19,300.33
Carroll	\$53.00
Clay	\$608.75
Des Moines	\$10,918.00
Dickinson	\$903.00
Emmet	\$575.00
Franklin	\$313.25
Fremont	\$16,362.68
Hamilton	\$48.81
Hancock	\$15,515.00
Harrison	\$867.33
Howard	\$40.00
Humboldt	\$357.11
Jackson	\$737.75
Louisa	\$15,634.00
Mills	\$1,865.83

Monona	\$550.00
Muscatine	\$2,657.00
Pocahontas	\$422.57
Pottawattamie	\$3,389.00
Van Buren	\$232.92
Winnebago	\$15,384.25
Woodbury	\$14,141.95
Worth	\$100.00
Wright	\$6,294.14

AA. Department of Cultural Affairs.....	\$2,519.63
On November 1, 2022, gunshots caused damages to Western Historic Trails Center in Council Bluffs. Request was to cover repair costs. This represents full and final payment.	
BB. Gray Miller Persh, LLP.....	\$5,038.80
2233 Wisconsin Avenue NW	
Suite 226	
Washington, D.C. 20007	
<u>Iowa PBS</u>	
CC. Gray Miller Persh, LLP.....	\$2,165.80
2233 Wisconsin Avenue NW	
Suite 226	
Washington, D.C. 20007	
<u>Iowa PBS</u>	
DD. Thomas Hillers.....	\$5,000.00
112 Main St West, Suite 100	
State Center, IA 50247	
<u>Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County</u>	
EE. Thomas Hillers.....	\$5,000.00
112 Main St West, Suite 100	
State Center, IA 50247	
<u>Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County</u>	
FF. Richard J. Bennett, Sr.....	\$1,206.00
PO Box 65666	
West Des Moines, IA 50265	
<u>Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office</u>	
GG. Dentons Davis Brown Law Firm.....	\$4,200.00
The Davis Brown Tower	
215 10th Street, Suite 1300	
Des Moines, IA 50309	
<u>Unclaimed Property Probate Matters</u>	

HH. Davis, Brown, Koehn, Shors & Roberts, P.C.....	\$116.00
The Davis Brown Tower 215 10th Street, Suite 1300 Des Moines, IA 50309-3993 <u>Legal Services to state agencies on issues related to the visa status of prospective state employees</u>	
II. Patterson Law Firm L.L.P.....	\$1,444.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa</u>	
JJ. Patterson Law Firm L.L.P.....	\$1,440.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Dawn Cline v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa</u>	
KK. Patterson Law Firm L.L.P.....	\$64.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Dawn Cline v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa</u>	
LL. Patterson Law Firm L.L.P.....	\$624.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa</u>	
MM. Patterson Law Firm L.L.P.....	\$192.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
NN. Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa</u>	
OO. Patterson Law Firm L.L.P.....	\$482.00
729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa</u>	

PP. Patterson Law Firm L.L.P. 729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa</u>\$48.00
QQ. Patterson Law Firm L.L.P. 729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>\$235.00
RR. Patterson Law Firm L.L.P. 729 Insurance Exchange Building 505 Fifth Avenue Des Moines, IA 50309-2390 <u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>\$154.00

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

8. Information Items

- A. Status of State Aid (Iowa Code 29C.20) Allocations quarterly update.
- B. Notification from the State Auditor’s Office that funds previously allocated for the Department of Public Safety to cover damages to the microwave paths blown out of alignment due to wind at the Buchanan & Allamakee ISICS Communication Tower on July 23, 2022 are not required; \$32,858.00 will be reverted and this allocation closed.
- C. Notification from the State Auditor’s Office that funds previously allocated for the Department of Public Safety to cover damages to the microwave path alignment between Marshalltown and Grundy ISICS Towers due to strong winds on May 1, 2022 are not required; \$16,429.00 will be reverted and this allocation closed.
- D. Notification from the State Auditor’s Office that funds previously allocated for the Department of Public Safety to cover damages to the microwave path alignment at the Kossuth ISICS Tower due to strong winds on May 1, 2022 are not required; \$16,429.00 will be reverted and this allocation closed.
- E. Per Iowa Code 161E.14, the Johnson County Auditor certifies the amounts allocated to Johnson County Secondary Roads, school districts, and fire departments for the FY23 scheduled payment to Johnson County from the federal government for flood control pursuant to 33 USC 701c-3.

9. Adjourn Meeting

Moved by Secretary Pate and seconded by Auditor Sand that the meeting adjourns.

Respectfully submitted,

Victoria Newton

Victoria Newton

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the following:

Request for an additional Resolution of Funds in the amount of \$425,000.00 pursuant to Iowa Code §29C.20A & §29C.20B with regard to Governor’s Proclamation of a State of Disaster Emergency for Appanoose, Benton, Cedar, Clinton, Davis, Delaware, Des Moines, Dubuque, Grundy, Iowa, Jackson, Jasper, Jefferson, Johnson, Keokuk, Lee, Linn, Lucas, Marshall, Mahaska, Monroe, Muscatine, Poweshiek, Ringgold, Sioux, Story, Union, Wapello and Washington counties.

Dept	Fund	Appr	Unit	Rev Obj	Amount	
583	0391	0000	1971	0301	\$ 25,000.00	March 31, 2023, event
583	0391	0000	1974	0301	\$ 200,000.00	May 7, 2023, event
583	0391	0000	3501	0301	\$ 150,000.00	June 29, 2023, event
583	0391	0000	3502	0301	\$ 50,000.00	August 4, 2023, event

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Dennis Harper, Iowa Department of Homeland Security & Emergency Management
Bonnie Rieder, Iowa Department of Homeland Security & Emergency Management
Julie Nishijima, Iowa Department of Homeland Security & Emergency Management
Diana Borchering, Iowa Department of Homeland Security & Emergency Management
Dennis Hart, Iowa Department of Management
Joel Lunde, Iowa Department of Management
Jennifer Acton, Legislative Services Agency

JOHN R. BENSON, HOMELAND SECURITY ADVISOR
AND EMERGENCY MANAGEMENT DIRECTOR

November 17, 2023

LOCAL

Executive Council of Iowa

Subject: Executive Council Agenda for December 4, 2023

I respectfully request time on the Executive Council Agenda for December 4, 2023. Please find enclosed the following items for the agenda:

- Governor’s Proclamation of a State of Disaster Emergency – Request for Additional Funds. Iowa Department of Homeland Security and Emergency Management (HSEMD) has identified the need to request additional funds.
- **March 31, 2023, Disaster Event** – Severe weather including damaging winds, straight-line winds, heavy rains, hail, thunderstorms and tornadoes.
 - Impacted Counties: Appanoose, Cedar, Clinton, Davis, Delaware, Des Moines, Dubuque, Grundy, Iowa, Jackson, Johnson, Keokuk, Linn, Lucas, Mahaska, Monroe, Wapello and Washington
 - Initial Request for Funds from HHS: Executive Council adopted a Resolution of Funds in the amount of \$313,000.00 on May 1, 2023
 - Additional Request for Funds from HSEMD: Executive Council adopted a Resolution of Funds in the amount of \$50,000.00 on October 2, 2023
 - HSEMD is requesting the Executive Council **adopt an additional Resolution of Funds in the amount of \$25,000.00** pursuant to:
 - Iowa Code 29C.20A - Iowa Individual Disaster Assistance Grant Program (IIAGP) - \$25,000.00
 - Iowa Code 29C.20B - Iowa Disaster Case Management Grant Program (IDCA) - \$0.00
- **May 7, 2023, Disaster Event** – Severe weather including damaging winds, straight-line winds, heavy rains, hail and thunderstorms.
 - Impacted Counties: Benton, Iowa, Jasper, Marshall, Muscatine, Poweshiek and Story
 - Initial Request for Funds from HHS: Executive Council adopted a Resolution of Funds in the amount of \$150,000.00 on June 5, 2023

Executive Council of Iowa
 November 27, 2023
 Page Two

- Additional Request for Funds from HSEMD: Executive Council adopted a Resolution of Funds in the amount of \$150,000.00 on October 2, 2023
 - HSEMD is requesting the Executive Council **adopt an additional Resolution of Funds in the amount of \$200,000.00** pursuant to:
 - Iowa Code 29C.20A - Iowa Individual Disaster Assistance Grant Program (IIAGP) - \$200,000.00
 - Iowa Code 29C.20B - Iowa Disaster Case Management Grant Program (IDCA) - \$0.00
- **June 29, 2023, Disaster Event** – Severe weather including damaging winds, straight-line winds, heavy rains, hail and thunderstorms.
 - Impacted Counties: Appanoose, Davis, Jefferson, Lee, Lucas, Monroe, Ringgold, Wapello, and Union
 - Initial Request for Funds from HSEMD: Executive Council adopted a Resolution of Funds in the amount of \$330,000.00 on August 7, 2023
 - HSEMD is requesting the Executive Council **adopt a Resolution of Funds in the amount of \$150,000.00** pursuant to:
 - Iowa Code 29C.20A - Iowa Individual Disaster Assistance Grant Program (IIAGP) - \$150,000.00
 - Iowa Code 29C.20B - Iowa Disaster Case Management Grant Program (IDCA) - \$0.00
- **August 4, 2023, Disaster Event** – Severe weather including damaging winds, straight-line winds, heavy rains, flash flooding, hail and thunderstorms.
 - Impacted Counties: Des Moines, Lee, and Sioux
 - Initial Request for Funds from HSEMD: Executive Council adopted a Resolution of Funds in the amount of \$229,350.00 on September 5, 2023
 - HSEMD is requesting the Executive Council **adopt a Resolution of Funds in the amount of \$50,000.00** pursuant to:
 - Iowa Code 29C.20A - Iowa Individual Disaster Assistance Grant Program (IIAGP) - \$50,000.00
 - Iowa Code 29C.20B - Iowa Disaster Case Management Grant Program (IDCA) - \$0.00

Executive Council of Iowa
 November 27, 2023
 Page Three

- o Treasurer's Office is requested to use the following accounting codes for these **BY 2024** transfers:

<u>Dept</u>	<u>Fund</u>	<u>Appr</u>	<u>Unit</u>	<u>Rev Obj</u>	<u>Amount</u>	
583	0391	0000	1971	0301	\$ 25,000.00	March 31, 2023, event
583	0391	0000	1974	0301	\$ 200,000.00	May 7, 2023, event
583	0391	0000	3501	0301	\$ 150,000.00	June 29, 2023, event
583	0391	0000	3502	0301	\$ 50,000.00	August 4, 2023, event

I appreciate your approval of this action, and look forward to our continued joint partnership in ensuring the citizens of our state are able to recover from disasters.

Sincerely,

Dennis T Harper Digitally signed by Dennis T Harper
 Date: 2023.11.27 13:42:15 -06'00'

Dennis Harper
 Recovery Division Administrator

Enclosures

**Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy**

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds	Dept 583 -- HSEMD
Contact Name	Dennis Harper
Contact Phone	515-829-1877
Contact Email	dennis.harper@iowa.gov
Date(s) of Event	March 31, 2023
Description of Event	Severe weather including damaging winds, straight-line winds, heavy rains, hail, thunderstorms and tornadoes
Impacted Counties	Appanoose, Cedar, Clinton, Davis, Delaware, Des Moines, Dubuque, Grundy, Iowa, Jackson, Johnson, Keokuk, Linn, Lucas, Mahaska, Monroe, Wappello and Washington
Authorized References	Iowa Code 29C.20A, Iowa Individual Disaster Assistance Grant Program (IIAGP) Iowa Code 29C.20B, Iowa Disaster Case Advocacy (IDCA)
Description of Request	<p>(1) Pursuant to Iowa Code 29C.20A, these funds will be used to meet disaster-related expenses or serious needs of individuals or families adversely affected by the disaster which cannot be met by other means of financial assistance.</p> <p>(2) Pursuant to Iowa Code 29C.20B, funding will be distributed to Disaster Case Advocacy to help individuals or families with developing and carrying out a disaster recovery plan and accessing resources.</p> <p>These estimates are based on projected outlays of local work completion timelines for this disaster event.</p>

ORIGINAL REQUEST	
Date of Executive Council Approval:	May 1, 2023
Previous Projections:	Total
Iowa Code 29C.20A -- IIAGP	\$ 150,000.00
Iowa Code 29C.20B -- IDCA	\$ 163,000.00
Total:	\$ 313,000.00

AMENDMENT #1 - REQUEST FOR ADDITIONAL FUNDS:	
Date of Executive Council Approval:	October 2, 2023
Previous Projections:	Total
Iowa Code 29C.20A -- IIAGP	\$ 50,000.00
Iowa Code 29C.20B -- IDCA	\$ -
Total:	\$ 50,000.00

AMENDMENT #2 - REQUEST FOR ADDITIONAL FUNDS:	
Date of Executive Council Agenda:	December 4, 2023
Date of Executive Council Approval:	_____
Additional Projected Costs:	Total
Iowa Code 29C.20A -- IIAGP	\$ 25,000.00
Iowa Code 29C.20B -- IDCA	\$ -
Total:	\$ 25,000.00

Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds Dept 583 -- HSEMD
Contact Name Dennis Harper
Contact Phone 515-829-1877
Contact Email dennis.harper@iowa.gov

Date(s) of Event March 31, 2023

TOTALS:	
Iowa Code 29C.20A -- IIAGP	\$ 225,000.00
Iowa Code 29C.20B -- IDCA	\$ 163,000.00
Total:	\$ 388,000.00

STATE CASH FLOW	Projected FY #1 2023	Projected FY #2 2024	Projected FY #3 2025	Projected FY #4 2026	Projected FY #5 2027
Fiscal Year:					
ORIGINAL REQUEST	\$ 313,000.00				
AMENDMENT #1		\$ 50,000.00			
AMENDMENT #2		\$ 25,000.00			
TOTALS	\$ 313,000.00	\$ 75,000.00	\$ -	\$ -	\$ -
					\$ 388,000.00

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in ensuring our citizens of our state are able to recover from disasters.

Dennis T Harper Digitally signed by Dennis T Harper
 Date: 2023.11.27 13:42:35 -06'00'

 Dennis Harper, Recovery Division Administrator Date

**Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy**

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds Dept 583 -- HSEMD
Contact Name Dennis Harper
Contact Phone 515-829-1877
Contact Email dennis.harper@iowa.gov

Date(s) of Event May 7, 2023

Description of Event Severe weather including damaging winds, straight-line winds, heavy rains, hail and thunderstorms

Impacted Counties Benton, Iowa, Jasper, Marshall, Muscatine, Poweshiek, and Story

Authorized References Iowa Code 29C.20A, Iowa Individual Disaster Assistance Grant Program (IIAGP)
Iowa Code 29C.20B, Iowa Disaster Case Advocacy (IDCA)

Description of Request

(1) Pursuant to Iowa Code 29C.20A, these funds will be used to meet disaster-related expenses or serious needs of individuals or families adversely affected by the disaster which cannot be met by other means of financial assistance.

(2) Pursuant to Iowa Code 29C.20B, funding will be distributed to Disaster Case Advocacy to help individuals or families with developing and carrying out a disaster recovery plan and accessing resources.

These estimates are based on projected outlays of local work completion timelines for this disaster event.

ORIGINAL REQUEST - AUTHORIZED BY THE EXECUTIVE COUNCIL:		
Date of Executive Council Approval:	June 5, 2023	
Previous Projections:	Total	
Iowa Code 29C.20A -- IIAGP	\$	100,000.00
Iowa Code 29C.20B -- IDCA	\$	50,000.00
Total:	\$	150,000.00

AMENDMENT #1 - REQUEST FOR ADDITIONAL FUNDS:		
Date of Executive Council Approval:	October 2, 2023	
Previous Projections	Total	
Iowa Code 29C.20A -- IIAGP	\$	100,000.00
Iowa Code 29C.20B -- IDCA	\$	50,000.00
Total:	\$	150,000.00

AMENDMENT #2 - REQUEST FOR ADDITIONAL FUNDS:		
Date of Executive Council Agenda:	December 4, 2023	
Date of Executive Council Approval:	_____	
Additional Projected Costs:	Total	
Iowa Code 29C.20A -- IIAGP	\$	200,000.00
Iowa Code 29C.20B -- IDCA	\$	-
Total:	\$	200,000.00

Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds Dept 583 -- HSEMD
Contact Name Dennis Harper
Contact Phone 515-829-1877
Contact Email dennis.harper@iowa.gov

Date(s) of Event May 7, 2023

TOTALS:	
Iowa Code 29C.20A -- IIAGP	\$ 400,000.00
Iowa Code 29C.20B -- IDCA	\$ 100,000.00
Total:	\$ 500,000.00

STATE CASH FLOW	Projected FY #1	Projected FY #2	Projected FY #3	Projected FY #4	Projected FY #5
Fiscal Year:	2023	2024	2025	2026	2027
ORIGINAL REQUEST (HHS)	\$ 150,000.00				
AMENDMENT #1		\$ 150,000.00			
AMENDMENT #2		\$ 200,000.00			
TOTALS	\$ 150,000.00	\$ 350,000.00	\$ -	\$ -	\$ -
					\$ 500,000.00

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in ensuring our citizens of our state are able to recover from disasters.

Dennis T Harper Digitally signed by Dennis T Harper
 Date: 2023.11.27 13:42:52 -06'00'

 Dennis Harper, Recovery Division Administrator Date

**Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy**

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds	Dept 583 -- HSEMD
Contact Name	Dennis Harper
Contact Phone	515-829-1877
Contact Email	dennis.harper@iowa.gov
Date(s) of Event	June 29, 2023
Description of Event	Severe weather including damaging winds, straight-line winds, heavy rains, hail and thunderstorms
Impacted Counties	Appanoose, Davis, Jefferson, Lee, Lucas, Monroe, Ringgold, Wapello, and Union
Authorized References	Iowa Code 29C.20A, Iowa Individual Disaster Assistance Grant Program (IIAGP) Iowa Code 29C.20B, Iowa Disaster Case Advocacy (IDCA)
Description of Request	<p>(1) Pursuant to Iowa Code 29C.20A, these funds will be used to meet disaster-related expenses or serious needs of individuals or families adversely affected by the disaster which cannot be met by other means of financial assistance.</p> <p>(2) Pursuant to Iowa Code 29C.20B, funding will be distributed to Disaster Case Advocacy to help individuals or families with developing and carrying out a disaster recovery plan and accessing resources.</p> <p>These estimates are based on projected outlays of local work completion timelines for this disaster event.</p>

ORIGINAL REQUEST - AUTHORIZED BY THE EXECUTIVE COUNCIL:	
Date of Executive Council Approval:	August 7, 2023
Previous Projections:	Total
Iowa Code 29C.20A -- IIAGP	\$ 187,000.00
Iowa Code 29C.20B -- IDCA	\$ 143,000.00
Total:	\$ 330,000.00

AMENDMENT #1 - REQUEST FOR ADDITIONAL FUNDS:	
Date of Executive Council Agenda:	December 4, 2023
Date of Executive Council Approval:	
Additional Projected Costs:	Total
Iowa Code 29C.20A -- IIAGP	\$ 150,000.00
Iowa Code 29C.20B -- IDCA	\$ -
Total:	\$ 150,000.00

TOTALS:	
Iowa Code 29C.20A -- IIAGP	\$ 337,000.00
Iowa Code 29C.20B -- IDCA	\$ 143,000.00
Total:	\$ 480,000.00

STATE CASH FLOW	Projected FY #1	Projected FY #2	Projected FY #3	Projected FY #4	Projected FY #5
Fiscal Year:	2024	2025	2026	2027	2028
ORIGINAL REQUEST (HHS)	\$ 330,000.00				
AMENDMENT #1	\$ 150,000.00				
AMENDMENT #2					
TOTALS	\$ 480,000.00	\$ -	\$ -	\$ -	\$ -
					\$ 480,000.00

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in ensuring our citizens of our state are able to recover from disasters.

Dennis T Harper Digitally signed by Dennis T Harper
Date: 2023.11.27 13:43:08 -06'00'

Dennis Harper, Recovery Division Administrator Date

**Executive Council of Iowa
Governor's Proclamation of a State of Disaster Emergency -- Request for Additional Funds
Iowa Individual Disaster Assistance Grant Program and Iowa Disaster Case Advocacy**

Request time to be on the Executive Council Agenda for December 4, 2023

Agency Requesting Funds	Dept 583 -- HSEMD
Contact Name	Dennis Harper
Contact Phone	515-829-1877
Contact Email	dennis.harper@iowa.gov
Date(s) of Event	August 4, 2023
Description of Event	Severe weather including damaging winds, straight-line winds, heavy rains, flash flooding, hail and thunderstorms
Impacted Counties	Des Moines, Lee, and Sioux
Authorized References	Iowa Code 29C.20A, Iowa Individual Disaster Assistance Grant Program (IIAGP) Iowa Code 29C.20B, Iowa Disaster Case Advocacy (IDCA)
Description of Request	<p>(1) Pursuant to Iowa Code 29C.20A, these funds will be used to meet disaster-related expenses or serious needs of individuals or families adversely affected by the disaster which cannot be met by other means of financial assistance.</p> <p>(2) Pursuant to Iowa Code 29C.20B, funding will be distributed to Disaster Case Advocacy to help individuals or families with developing and carrying out a disaster recovery plan and accessing resources.</p> <p>These estimates are based on projected outlays of local work completion timelines for this disaster event.</p>

ORIGINAL REQUEST - AUTHORIZED BY THE EXECUTIVE COUNCIL:	
Date of Executive Council Approval:	September 5, 2023
Previous Projections:	Total
Iowa Code 29C.20A -- IIAGP	\$ 136,350.00
Iowa Code 29C.20B -- IDCA	\$ 93,000.00
Total:	\$ 229,350.00

AMENDMENT #1 - REQUEST FOR ADDITIONAL FUNDS:	
Date of Executive Council Agenda:	December 4, 2023
Date of Executive Council Approval:	
Additional Projected Costs:	Total
Iowa Code 29C.20A -- IIAGP	\$ 50,000.00
Iowa Code 29C.20B -- IDCA	\$ -
Total:	\$ 50,000.00

TOTALS:	
Iowa Code 29C.20A -- IIAGP	\$ 186,350.00
Iowa Code 29C.20B -- IDCA	\$ 93,000.00
Total:	\$ 279,350.00

STATE CASH FLOW	Projected FY #1	Projected FY #2	Projected FY #3	Projected FY #4	Projected FY #5
Fiscal Year:	2024	2025	2026	2027	2028
ORIGINAL REQUEST	\$ 229,350.00				
AMENDMENT #1	\$ 50,000.00				
AMENDMENT #2					
TOTALS	\$ 279,350.00	\$ -	\$ -	\$ -	\$ -
					\$ 279,350.00

I respectfully request the Executive Council to approve these actions and to authorize HSEMD to administer the state funds without Executive Council prior approval of each expenditure. I look forward to our continued joint partnership in ensuring our citizens of our state are able to recover from disasters.

Dennis T Harper Digitally signed by Dennis T Harper
Date: 2023.11.27 13:43:23 -06'00'

Dennis Harper, Recovery Division Administrator Date

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Iowa Attorney General
Hoover Bldg., 2nd Floor
L O C A L

Re: Approval of Iowa Code § 7D.10 Expenses

Dear Mr. Olson,

The Executive Council, in a meeting held this date, approved your request for payment pursuant to Iowa Code § 7D.10 for payment of expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program, in the amount of \$13,600.00.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Accounting, State Treasurer's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Payment of SVP Court Costs

Dear Victoria:

Our Office requests Executive Council approval for payment under Iowa Code section 7D.10 for court costs and expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program.

In addition to the cost of employee salaries, travel and support devoted to this program, the Office incurs substantial expenses for expert witnesses. These expenses have increased substantially due to the growing number of chapter 229A commitments. Section 7D.10 authorizes payment of court costs and expenses by the Executive Council “[i]f sufficient funds for court costs have not been appropriated to a state department, or if sufficient funds are not otherwise available for such purposes within the budget of a state department.” There is no specific appropriation for these expenses and sufficient funds are not otherwise available.

Therefore, under Iowa Code section 7D.10, the Office requests Executive Council approval of payment of \$13,600.00 for record review/report preparation (invoices enclosed).

Sincerely,

Leif Olson
Chief Deputy Attorney General

SVP Invoices - SFY 2024 (11/15/2023)

Date Received	Vendor	Description	Amount	Paid by Executive Council	Approval Date
11/15/23	William Schmitt Ph.D.	Initial Eval/Prelim Report - Polly	\$3,200.00		
11/15/23	William Schmitt Ph.D.	Initial Eval/Prelim Report - Bittner	\$3,200.00		
11/15/23	William Schmitt Ph.D.	Final Eval and report - Cole	\$4,000.00		
11/15/23	Scott Woodley	Preliminary eval - Sanders	\$3,200.00		
			\$13,600.00	\$0.00	

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Douglas Polly**
DOB: January 29, 1951

Evaluator: William A. Schmitt, PhD
Date: October 31, 2023

- Initial Evaluation/Preliminary Report was completed and submitted October 31, 2023.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jina Palmer
Date 11-15-23 Amt 3200.00
Agency SVP Expense - Polly
Class _____ Obj _____ Org _____

0000 3101313

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Timothy Bittner**
DOB: July 17, 1980

Evaluator: William A. Schmitt, PhD
Date: October 25, 2023

- Initial Evaluation/Preliminary Report was completed and submitted October 25, 2023.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jana Palmer
Date 11-15-23 Amt 3200.00
Agency SVP-EXPENSE-Bittner
Class _____ Obj _____ Org _____
0000 3101313

William A. Schmitt, Ph.D., LLC
Licensed Clinical Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Final Evaluation for Iowa §229A

Re: **Craig Cole**
DOB: September 26, 1962

Evaluator: William A. Schmitt, PhD
Date: November 2, 2023

Final Evaluation and Report was completed and submitted November 2, 2023.

Contracted fee for services rendered: \$4000.00

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jenna Palmer
Date 11-15-23 Amt 4000.00
Agency SVP-Expense-Cole
Class _____ Obj _____ Org _____

0000 3101313

Fierce Compassion, LLC

Scott J. Woodley, Ph.D.
 302 Country Club Dr.
 Lake Geneva, WI 53147

Invoice

Date	Invoice #
11/13/2023	255

Bill To
Iowa Department of Justice ATTN: Olivia McAtee 1305 E. Walnut St. Des Moines, Iowa 50319

P.O. No.	Terms	Project
	Due on receipt	

Quantity	Description	Rate	Amount
1	Preliminary 229A evaluation on Dylan Sanders	3,200.00	3,200.00
Approved <u>Jana Palmer</u> Date <u>11-15-23</u> Amt <u>3200.00</u> Agency <u>SVP Expense - Sanders</u> Class _____ Obj _____ Org _____ <u>0000 3213186</u>			
Total			\$3,200.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Auditor Rob Sand
Auditor of State

Dear Auditor Sand:

The Executive Council, in a meeting held this date, approved your request to employ outside CPA firms to perform the periodic examinations for cities and the amount as follows for the period ending June 30, 2023:

<u>Firm Name</u>	<u>Cities Included in Agreement</u>	<u>Cost</u>
TP Anderson	Arcadia, Lanesboro, Moorland, Woolstock, Yetter	\$23,750
Gronewold, Bell, Kyhnn	Conway, Gravity, Hastings, Henderson, Sharpsburg	\$20,750
	Total	\$44,470

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Dana Davis, Executive Assistant, Auditor of State



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 3, 2023

Victoria Newton, Secretary
Executive Council of Iowa
State Capitol Building
executivecouncil@tos.iowa.gov

Dear Victoria:

I respectfully request permission of the Executive Council to employ the services of the following CPA firms to perform the periodic examinations for the cities listed below for the period ended June 30, 2023, as required in Chapter 11 of the Code of Iowa.

<u>Firm Name</u>	<u>Cities Included in Agreement</u>	<u>Cost</u>
TP Anderson	Arcadia, Lanesboro, Moorland, Woolstock, Yetter	\$ 23,750
Gronewold, Bell, Kyhnn	Conway, Gravity, Hastings, Henderson, Sharpsburg	<u>20,720</u>
	Total	<u>\$ 44,470</u>

The total reimbursement for the periodic examinations shall not be for more than \$44,470. Copies of the proposed Agreements are attached.

Your assistance in this matter is greatly appreciated.

Sincerely,

Rob Sand

RS/dd
Attachment

AGREEMENT BETWEEN
Office of Auditor of State
AND
Gronewold, Bell, Kyhnn & Co. P.C.

THIS AGREEMENT made and entered into this th day of October, 2023, by and between the Office of Auditor of State, hereinafter called "Auditor," and Gronewold, Bell, Kyhnn & Co. P.C. hereinafter called "CPA."

WHEREAS, the Auditor is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the Auditor wishes to obtain the services of the CPA to perform periodic examinations of the cities of Conway, Gravity, Hastings, Henderson, and Sharpsburg and the following separate Municipal Utilities (none) for the 12 months ended June 30, 2023; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. The CPA will:

- A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
- B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
- C. Begin work on the examinations as specifically agreed upon with the Auditor.
- D. Perform all work in accordance with the attestation standards for agreed-upon procedures engagements issued by the American Institute of Certified Public Accountants, the standards for attestation engagements contained in Government Auditing Standards, issued by the Comptroller General of the United States, and the agreed-upon procedures program guide prepared by the Office of Auditor of State.
- E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
- F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
<u>Partner</u>	<u>\$145 - \$210</u>
<u>Manager</u>	<u>\$90 - \$135</u>
<u>Senior</u>	<u>\$60 - \$90</u>
<u>Staff</u>	<u>\$35 - \$60</u>

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$20,720, for the cities of Conway, Gravity, Hastings, Henderson, and Sharpsburg except as specifically agreed by the Auditor of State and CPA.

3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IN WITNESS THEREOF, the Auditor and CPA have executed this AGREEMENT as of the date indicated below:

Gronewold, Bell, Kyhnn & Co. P.C.
 By *Chris Nelson*
 Title Partner
 Date 10-24-2023

Auditor of State
 By *Mr. R. [Signature]*
 Title Director
 Date 11/3/23

AGREEMENT BETWEEN
OFFICE OF AUDITOR OF STATE
 AND
TP Anderson & Company

THIS AGREEMENT made and entered into this 13th day of October, 2023 by and between the Office of Auditor of State, hereinafter called "Auditor" and TP Anderson & Company, hereinafter called "CPA".

WHEREAS, the Auditor is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the Auditor wishes to obtain the services of the CPA to perform periodic examinations of the cities of Arcadia, Lanesboro, Moorland, Woolstock, and Yetter and the following separate Municipal Utilities of _____ for the 12 months ended June 30, 2023; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. The CPA will:
 - A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
 - B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
 - C. Begin work on the examinations as specifically agreed upon with the Auditor.
 - D. Perform all work in accordance with the attestation standards for agreed-upon procedures engagements issued by the American Institute of Certified Public Accountants, the standards for attestation engagements contained in Government Auditing Standards, issued by the Comptroller General of the United States, and the agreed-upon procedures program guide prepared by the Office of Auditor of State.
 - E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
 - F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
Partner	\$ <u>180</u>
Manager	\$ _____
Senior	\$ <u>115</u>
Staff	\$ <u>85</u>

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$ 23,750 for the cities of _____, _____, _____, _____, _____, and _____ except as specifically agreed by the Auditor of State and the CPA.

3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IN WITNESS THEREOF, the Auditor and CPA have executed this AGREEMENT as of the dates indicated below:

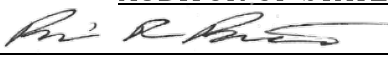
CPA

By: Aaron E. Olson

Title: CPA/Owner

Date: 10/13/2023

AUDITOR OF STATE

By: 

Title: Director

Date: 11/3/23



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$9,728.45, subject to the audit of actual invoices. On July 17, 2023, Vehicle #105188 was damaged by hail. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3567
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Vehicle #105188 Damaged by Hail on July 17, 2023
Department of Administrative Services
Claim dated August 11, 2023
AOS Claim ID: 3567

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$9,728.45, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 11, 2022

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#105188/Hail
Event Date	July 17, 2023
Summary	Vehicle 105188 sustained hail damage. (262753)
Amount Requested	\$9,728.45 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Section 5, Item A.



Risk, DAS <das.risk@iowa.gov>

FW: ** External Email Alert ** 29C20
1 message

Adams Jeannie <jadams@dps.state.ia.us>

Wed, Jul 19, 2023 at 3:45 PM

To: "Risk, DAS (das.risk@iowa.gov)" <das.risk@iowa.gov>

105188 did not hit a deer - he had hail damage.

202753

Jeannie Adams
ISP Fleet & Supply, Fleet Asset Manager
Department of Public Safety
30 N.E. 48th Place
Des Moines, Iowa 50313
Direct #: 515-725-0643
Cell Phone: 515-204-3019
Shop: 515-281-3277
Fax: 515-242-6321
Email: jadams@dps.state.ia.us<mailto:jadams@dps.state.ia.us>

From: karl.bubser@iowa.gov <karl.bubser@iowa.gov> On Behalf Of Risk, DAS
Sent: Tuesday, July 18, 2023 3:00 PM
To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>; Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>; Adams Jeannie <jadams@dps.state.ia.us>
Subject: ** External Email Alert ** 29C20

External Email Alert This email is from outside DPS. DO NOT CLICK links or attachments unless you

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature X CASE #:

Date: (Month/Day/Year)	07-17023	Time: 0700am (Time plus a.m./p.m.)	HAIL DAMAGE
Vehicle Plate #:	ljm677	Vehicle Mileage:	160058
Vehicle Description: (Yr/Make/Model/ & Vin#)	2014 jeep Grand Cherokee 1C4RJFAG8EC545694		
Assigned To:	POOL CAR	Badge #	SHOP
Driven By:	Brad Cubit	Badge #	Wellness division
Driver's Lic #:	062BB3315	Damage:	\$
Vehicle Towed: (Yes / No)	NO	Towed By:	
Towed To:	NO	Towing Cost:	\$
Seat Belt: (Yes / No)	PARKED	Type of Vehicle: (Marked/Semi /Unmarked)	unmarked
Injured/Injuries:	NO		
Occupants: (Other than driver)	Hail damage vehicle parked at residence		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)			
County:			
Weather/Road Conditions:			
** Please Include narrative of events here**			
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	
------------------------	--

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

QUALITY CLAIMS SOLUTIONS

Workfile ID:

Section 5, Item A.

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(866) 371-2844
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

Written By: Jon Gustafson

Insured: STATE OF IOWA, STATE OF IOWA Policy #: NOT PROVIDED Claim #: APDSOI0262753-001
Type of Loss: Comprehensive Date of Loss: 7/28/2023 12:00 PM Days to Repair: 0
Point of Impact: 27 Hail

Owner: STATE OF IOWA, STATE OF IOWA
301 E 7TH ST
DES MOINES, IA 50319
Inspection Location: COPELAND AUTO BODY INC.
506 E 2ND STREET
HEDRICK, IA 52563
Other
(641) 653-2140 Evening
Repair Facility:

VEHICLE

2014 JEEP Grand Cherokee Laredo 4WD 4D UTV 6-3.6L Flex Fuel Sequential MPI

VIN: 1C4RJFAG8EC545694 Production Date: Interior Color:
License: Odometer: 160,096 Exterior Color:
State: Condition:

- TRANSMISSION**
- Automatic Transmission
- 4 Wheel Drive
- POWER**
- Power Steering
- Power Brakes
- Power Windows
- Power Locks
- Power Mirrors
- Heated Mirrors
- DECOR**
- Dual Mirrors
- Privacy Glass
- Console/Storage
- Overhead Console
- Wood Interior Trim
- CONVENIENCE**
- Air Conditioning
- Intermittent Wipers
- Tilt Wheel
- Cruise Control
- Rear Defogger
- Keyless Entry
- Message Center
- Steering Wheel Touch Controls
- Rear Window Wiper
- Telescopic Wheel
- Climate Control
- RADIO**
- AM Radio
- FM Radio
- Stereo
- Search/Seek
- Auxiliary Audio Connection
- Satellite Radio
- Equalizer
- SAFETY**
- Drivers Side Air Bag
- Passenger Air Bag
- Anti-Lock Brakes (4)
- 4 Wheel Disc Brakes
- Traction Control
- Stability Control
- Front Side Impact Air Bags
- Head/Curtain Air Bags
- Hands Free Device
- SEATS**
- Cloth Seats
- Bucket Seats
- Reclining/Lounge Seats
- WHEELS**
- Aluminum/Alloy Wheels
- PAINT**
- Clear Coat Paint
- OTHER**
- Fog Lamps
- Rear Spoiler
- TRUCK**
- Rear Step Bumper

Estimate of Record

Section 5, Item A.

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2014 JEEP Grand Cherokee Laredo 4WD 4D UTV 6-3.6L Flex Fuel Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT LAMPS					
2	R&I	RT Headlamp assy w/o black bezel				0.3	
3	R&I	LT Headlamp assy w/o black bezel				0.3	
4		HOOD					
5	**	Repl <u>A/M Hood w/o air vent (ALU) CAPA</u> Note: KEYSTONE CH1230283PP	55369587AG	1	<u>796.00</u>	1.6	2.8
6		Add for Clear Coat					1.1
7		Add for Underside(Complete)					1.4
8		WINDSHIELD					
9	R&I	Windshield Jeep w/o rain sensor				Incl.	
10	Repl	RT Washer nozzle	68260443AA	1	42.30	Incl.	
11	#	Urethane Kit		1	20.00		
12	Repl	LT Washer nozzle	68260443AA	1	42.30	Incl.	
13		FENDER					
14	*	Subl <u>LT Fender PDR</u>		1	<u>325.00</u>	X	
15	#	ADD FOR OVERSIZED		1	80.00	X	
16	*	Subl <u>RT Fender PDR</u>		1	<u>325.00</u>	X	
17	#	ADD FOR OVERSIZED		1	40.00	X	
18	R&I	RT Fender liner w/o SRT				0.4	
19	R&I	LT Fender liner w/o SRT				0.4	
20		ROOF					
21	Repl	Roof panel	68170997AB	1	1,335.00	21.0	3.6
22		Overlap Major Non-Adj. Panel					-0.2
23		Add for Clear Coat					0.7
24		FRONT DOOR					
25	*	Subl <u>LT Door shell PDR</u>		1	<u>125.00</u>	X	
26	*	Subl <u>RT Door shell PDR</u>		1	<u>250.00</u>	X	
27	#	ADD FOR OVERSIZED		1	120.00		
28	Repl	RT Belt w'strip	55399290AF	1	137.00	0.2	
29	Repl	LT Belt w'strip	55399291AF	1	131.00	0.2	
30	R&I	RT R&I trim panel				0.5	
31	R&I	LT R&I trim panel				0.5	
32	R&I	LT R&I mirror				0.2	
33		SEATS & TRACKS					
34	R&I	RT R&I front seat				0.5	
35	R&I	LT R&I front seat				0.5	
36	R&I	R&I rear seat as an assy				0.8	
37		REAR DOOR					
38	*	Subl <u>LT Door shell PDR</u>		1	<u>250.00</u>	X	
39	*	Subl <u>RT Door shell PDR</u>		1	<u>187.50</u>	X	

Estimate of Record

Section 5, Item A.

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2014 JEEP Grand Cherokee Laredo 4WD 4D UTV 6-3.6L Flex Fuel Sequential MPI

40	Repl	RT Belt w'strip	55399292AF	1	46.40	0.2
41	Repl	LT Belt w'strip	55399293AF	1	150.00	0.2
42	Repl	LT Applique front	68504163AA	1	101.00	0.2
43	R&I	RT R&I trim panel				0.5
44	R&I	LT R&I trim panel				0.5
45	QUARTER PANEL					
46	*	Subl	<u>LT Quarter panel PDR</u>	1	<u>406.25</u>	X
47	#		ADD FOR OVERSIZED	1	120.00	X
48	*	Subl	<u>RT Quarter panel PDR</u>	1	<u>406.25</u>	X
49		Repl	RT Qtr glass Jeep w/o antenna	68213834AC	1	305.00 1.5
50		Repl	LT Qtr glass Jeep w/o antenna	68213835AC	1	300.00 1.5
51	#		Pre Scan	1	60.00	0.5 M
52	#		Post Scan	1	129.95	0.5 M
53	RESTRAINT SYSTEMS					
54		R&I	RT Head air bag			m 0.8 M
55		R&I	LT Head air bag			m 0.8 M
56		R&I	RT Retractor assy black to 04/08/2018			0.6
57		R&I	LT Retractor assy black to 04/08/2018			0.6
58		R&I	RT Outer belt black			0.6
59		R&I	LT Outer belt black			0.6
60	#		Cover Car	1	5.00	0.2
61	#		Additional Materials - open for invoice	1		
62	#		Hazardous Waste	1	3.00	
63	#		Corrosion Protection	1	5.00	0.1
SUBTOTALS					6,243.95	37.3 9.4

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,728.95
Body Labor	34.7 hrs @	\$ 65.00 /hr	2,255.50
Paint Labor	9.4 hrs @	\$ 110.00 /hr	1,034.00
Mechanical Labor	2.6 hrs @	\$ 75.00 /hr	195.00
Miscellaneous			2,515.00
Subtotal			9,728.45
Total Cost of Repairs			9,728.45
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			9,728.45



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,973.55, subject to the audit of actual invoices. On August 11, 2023, Vehicle #1366 was damaged by hail. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3586
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #1366 on August 11, 2023
Department of Administrative Services
Claim dated August 30, 2023
AOS Claim ID: 3586

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,973.55, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 30, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1366/Hail
Event Date	August 11, 2023
Summary	Vehicle 1366 sustained hail damage. (264504)
Amount Requested	\$3,973.55 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Section 5, Item B.



Risk, DAS <das.risk@iowa.gov>

29C20

1 message

Risk, DAS <das.risk@iowa.gov>

Mon, Aug 14, 2023 at 8:36 AM

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1366 received hail damage overnight 8/11/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

Vehicle Accident Report

Time and location of accident			
Accident Date (Mo/Day/Year)	Time	No. of Vehicles	
08/11/2023	2100	1	
County	State		
Franklin	Iowa		
Vehicle 1 (State vehicle)			
Driver's Name		Work Street Address	
Jordon Hansen		2188 Heather Ave	
Driver's License No./State		City, State, Zip	
669yy3879/Iowa		Latimer, Iowa, 50452	
Date of Birth	Department	Work Phone	Home Phone
06/16/1988	DNR Law Enforcement	319-240-8033	712-209-1588
License Plate No.	VIN	Year, Make, Model	
1366	1GCRYAEF5LZ195192	2020 CHEVY 1500	
Estimate (\$) of Damage		Description of Damage	
		HAIL DAMAGE TO HOOD, ROOF, FENDERS	
Vehicle 2 (other vehicle) if more than two vehicles-use additional forms			
Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)

Owner's Name, Address and Phone	Description of Property Damaged

Injured Persons (attach additional sheets if necessary)

Vehicle No. 1/ Name and Address	Describe Injuries

Vehicle No. 2/ Name and Address	Describe Injuries

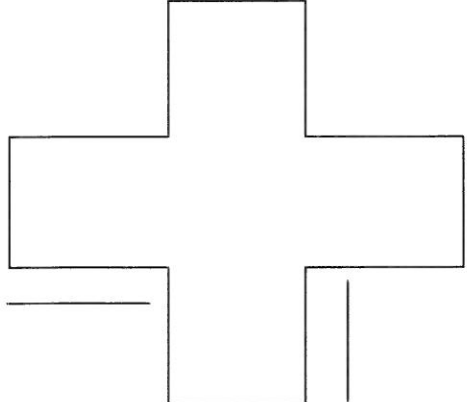
Witness

Name	Address/Phone

Name	Address/Phone

Accident Diagram

Complete diagram below, include a description of what happened.
 Use the outline below to sketch the scene of your accident,
 writing in street or highway names or numbers.
 Use number 1 to indicate the State vehicle.



PARKED AT MY RESIDENCE AND HAIL STORM CAME THROUGH FRIDAY NIGHT AUGUST 11TH, 2023.

QUALITY CLAIMS SOLUTIONS

Workfile ID:

Section 5, Item B.

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(866) 371-2844
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

Written By: Ryland Malsam

Insured:	STATE OF IOWA, STATE OF IOWA	Policy #:	UNK	Claim #:	APDSOI0264504-001
Type of Loss:	Comprehensive	Date of Loss:	8/23/2023 12:00 PM	Days to Repair:	0
Point of Impact:	27 Hail				

Owner:
STATE OF IOWA, STATE OF IOWA
CLEAR LAKE, IA 50428

Inspection Location:
North Iowa Collision Center Inc
11201 - 265th Street
Clear Lake, IA 50428
Other
(641) 421-8555 Evening

Repair Facility:

VEHICLE

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection

VIN:	1GCRYAEF5LZ195192	Production Date:		Interior Color:	
License:		Odometer:	65,889	Exterior Color:	
State:		Condition:			

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks

DECOR

Dual Mirrors

Tinted Glass

CONVENIENCE

Air Conditioning
Tilt Wheel
Message Center
Telescopic Wheel
Backup Camera

RADIO

AM Radio
FM Radio

Stereo

Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control

Front Side Impact Air Bags

Head/Curtain Air Bags
Hands Free Device

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Estimate of Record

Section 5, Item B.

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1	#	* TAX EXEMPT STATE VEHICLE*		1			
2	HOOD						
3	**	Repl A/M Hood (ALU)	84610675	1	<u>936.00</u>	1.5	3.2
4		Add for Clear Coat					1.3
5		Add for Underside(Complete)					1.6
6	FENDER						
7	*	Subl RT Fender		1	<u>100.00</u>		
8		R&I RT Fender liner				0.5	
9	ELECTRICAL						
10	*	R&I Battery				m	<u>0.2</u>
		Note: D&R					
11	*	R&I Antenna assy grained black w/o satellite radio					<u>0.3</u>
12	CAB						
13	*	Subl Roof panel w/o roof ant		1	<u>718.75</u>		
14	#	OVERSIZE DENTS		3	120.00		
15		R&I R&I headliner				3.1	
16		Deduct for Overlap				-1.2	
17	*	Subl RT Uniside assy		1	<u>156.25</u> s		
18	FRONT DOOR						
19	*	Subl RT Door shell (ALU)		1	<u>93.75</u>		
20	REAR DOOR						
21	*	Subl RT Door shell (ALU)		1	<u>156.25</u>		
22	*	Subl LT Door shell (ALU)		1	<u>125.00</u>		
23		R&I LT R&I trim panel				0.4	
24		R&I LT Handle, outside w/o passive entry black				0.3	
25	PICK UP BOX						
26	*	Subl RT Outer panel		1	<u>150.00</u>		
27	REAR LAMPS						
28		R&I RT Tail lamp				0.3	
29	VEHICLE DIAGNOSTICS						
30	*	Pre-repair scan		1	<u>60.00</u> m	<u>0.5</u> M	
		Note: SCANS OPEN FOR INVOICES					
31	*	Post-repair scan		1	<u>129.95</u> m	<u>0.5</u> M	
32	#	Tint Color		1			0.5
33	#	Hazardous Waste		1	3.00 X		
SUBTOTALS					2,748.95	6.4	6.6

Owner: STATE OF IOWA, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,745.95
Body Labor	5.4 hrs @	\$ 68.00 /hr	367.20
Paint Labor	6.6 hrs @	\$ 119.00 /hr	785.40
Mechanical Labor	1.0 hrs @	\$ 72.00 /hr	72.00
Miscellaneous			3.00
Subtotal			3,973.55
Total Cost of Repairs			3,973.55
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			3,973.55

MyPriceLink Estimate ID / Quote ID:

1123680698843013120 /

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,280.04, subject to the audit of actual invoices. On August 19, 2023, Vehicle #1835 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3585
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1835 on August 19, 2023
Department of Administrative Services
Claim dated August 30, 2023
AOS Claim ID: 3585

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,280.04, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 30, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1835/Deer
Event Date	August 19, 2023
Summary	Vehicle 1835 struck a deer. (264449)
Amount Requested	\$3,280.04 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Mon, Aug 21, 2023 at 8:15 AM

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1835 struck a deer on 8/19/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

Vehicle Accident Report

Time and location of accident			
Accident Date (Mo/Day/Year)	Time	No. of Vehicles	
8/19/23	20:36	1835	
County	State		
Lucas	Iowa		
Vehicle 1 (State vehicle)			
Driver's Name		Work Street Address	
Riley Henry		24550 US HWY 34	
Driver's License No./State		City, State, Zip	
758AJ1134 /IA		Chariton, IA, 50049	
Date of Birth	Department	Work Phone	Home Phone
11/18/1999	DNR	641-203-2734	319-483-6575
License Plate No.	VIN	Year, Make, Model	
1835	1GCRYAEFXMZ102197	2021, Chevrolet, Silverado 1500	
Estimate (\$) of Damage		Description of Damage	
\$3,277.54		Passenger front quarter panel	
Vehicle 2 (other vehicle) if more than two vehicles-use additional forms			
Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
Vehicle No. 2/ Name and Address	Describe Injuries
Witness	
Name	Address/Phone
Name	Address/Phone

Accident Diagram

Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.

The diagram shows a horizontal road labeled '467th Trail'. Above the road is a 'Field' and below is another 'Field'. To the right of the road is a 'Ditch'. A truck is drawn on the road, moving from right to left (West). An arrow points from the ditch towards the truck, labeled 'Deer running Full Speed'. The cardinal directions N, S, W, and E are marked. The word 'West' is written above the truck's path.

While driving ^{west} eastbound on 467th trail just as it was getting dark I noticed a deer out of my peripheral in a full sprint coming through the ditch on the passenger side of the truck. I was driving at approximately 30-35MPH and began breaking hard to slow down in an attempt not to hit the deer. I then slid due to the gravel of the roadway. I then hit the deer with the passenger front quarter panel of the truck. The deer then got underneath the front of the truck slightly as I came to a final stop. After coming to a stop the deer got up and ran off and I went to check the damage of the vehicle at 20:36.

QUALITY CLAIMS SOLUTIONS

Workfile ID:

Section 5, Item C.

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(866) 371-2844
qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA

Job Number:

Written By: Wayne Malsam

Insured: STATE OF IOWA
Type of Loss: Collision
Point of Impact: 01 Right Front

Policy #: UNK
Date of Loss: 8/24/2023 12:00 PM

Claim #: APDSOI0264449-001
Days to Repair: 0

Owner:
STATE OF IOWA
ALBIA, IA 52531

Inspection Location:
ADAMS A/B CO. INC.
1823 HWY 137 BOX 635
ALBIA, IA 52531
Other
(641) 932-2515 Evening

Repair Facility:

VEHICLE

2021 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection

VIN: 1GCRYAEFXMZ102197
License:
State:

Production Date:
Odometer: 23,859
Condition:

Interior Color:
Exterior Color:

TRANSMISSION

Automatic Transmission
Overdrive
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks

DECOR

Dual Mirrors

Tinted Glass

CONVENIENCE

Air Conditioning

Tilt Wheel

Message Center

Telescopic Wheel

Backup Camera

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag

Passenger Air Bag

Anti-Lock Brakes (4)

4 Wheel Disc Brakes

Traction Control

Stability Control

Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Estimate of Record

Section 5, Item C.

Owner: STATE OF IOWA

Job Number:

2021 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2		O/H bumper assy				3.0	
3	Repl	Front bumper w/o park assist paint to mtch	84588804	1	847.17	Incl.	2.5
4		Add for Clear Coat					1.0
5	Repl	RT Side bracket	84219066	1	96.32	Incl.	
6	Repl	RT Guide	84624944	1	10.57	0.2	
7	Repl	RT Filler panel US built	84658018	1	103.17	Incl.	1.1
8		Add for Clear Coat					0.4
9	Repl	RT Outer molding	84588811	1	61.55	Incl.	
10	R&I	Lower cover w/o skid plate, w/o tow hooks 4.3, 5.3 liter				Incl.	
11		GRILLE					
12	R&I	Grille Work Truck				Incl.	
13		FRONT LAMPS					
14	Repl	RT Headlamp assy	84621849	1	1,062.68	0.5	
15		Aim headlamps				0.5	
16		FENDER					
17	*	Algn RT Fender				1.0	
18	Repl	RT Lower bracket	23393858	1	19.18	0.1	
19	#	Hazardous Waste		1			
20		VEHICLE DIAGNOSTICS					
21	*	Repl Pre-repair scan		1	85.00 m	0.5	
22	*	Repl Post-repair scan		1	85.00 m	0.5 M	
SUBTOTALS					2,370.64	6.3	5.0

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,370.64
Body Labor	5.8 hrs @	\$ 68.00 /hr	394.40
Paint Labor	5.0 hrs @	\$ 95.00 /hr	475.00
Mechanical Labor	0.5 hrs @	\$ 80.00 /hr	40.00
Subtotal			3,280.04
Total Cost of Repairs			3,280.04
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			3,280.04

MyPriceLink Estimate ID / Quote ID:

1123981557330092033 / 128470276



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$8,668.21, subject to the audit of actual invoices. On September 17, 2023, Vehicle #110 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3600
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518


November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #110 on September 17, 2023
Department of Administrative Services
Claim dated October 5, 2023
AOS Claim ID: 3600

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$8,668.21, subject to an audit of actual invoices.

Sincerely,


Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#110/Deer
Event Date	September 17, 2023
Summary	Vehicle 110 struck a deer. (266395)
Amount Requested	\$8,668.21 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink, appearing to read "mfucaloro", is written over the "Thank you," text.

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

1 message

Risk, DAS <das.risk@iowa.gov>

Mon, Sep 18, 2023 at 10:18 AM

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 110 struck a deer on 9/17/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk

Iowa Department of Administrative Services

Division of Business and Property Services

Office: 515-725-2243

Das.Risk@iowa.gov

<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: **DPS – Vehicle Damage; DAS – Risk**

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 20230

Date: (Month/Day/Year)	9/17/2023	Time: (Time plus a.m./p.m.)	1120 p.m.
Vehicle Plate #:	110	Vehicle Mileage:	88,409
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger		
Assigned To:	Trooper Kuennen	Badge #	110
Driven By:	Trooper Kuennen	Badge #	110
Driver's Lic #:	677AJ4834	Damage:	\$10,429.86
Vehicle Towed: (Yes / No)	No	Towed By:	None
Towed To:	N/A	Towing Cost:	\$N/A
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	none		
Occupants: (Other than driver)	none		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			

Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	None
Accident Location: (Street/Hwy)	Highway 18 outside of Clermont
County:	Dubuque
Weather/Road Conditions:	Clear
Narrative: Trooper Kuennen was operating her patrol vehicle on State Highway 18 near Clermont when a deer ran into the front of her patrol vehicle. The driver's side headlight is broke and the push bumper was forced into the hood of the patrol vehicle. Trooper Kuennen's patrol vehicle was able to be driven away from the scene.	
Property Damage other than Vehicles:	none
Cost:	\$
Citations Issued To: (List Charge(s) and Statute Code(s))	None

Investigating Officer:	Trooper Matthew Schmelzer #327
------------------------	--------------------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			

Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
 SIOUX FALLS, SD 57103
 Phone: (877) 237-3727, FAX:(605) 800-8591
 qcs@qcsdirect.com

Workfile ID:

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record**Owner: KUENNEN, MICAELA****Job Number:**

Written By: David Kelley

Insured: KUENNEN, MICAELA
 Type of Loss: Collision
 Point of Impact: 12 Front

Policy #: UNK
 Date of Loss: 9/21/2023 12:00 PM

Claim #: APDSOI0266395-001
 Days to Repair: 0

Owner:
 KUENNEN, MICAELA
 WAUKON, IA 52172

Inspection Location:
 BODENSTEINER BODY WERKS
 24 1ST AVE NE
 WAUKON, IA 52172
 Other
 (563) 568-2046 Evening

Repair Facility:**VEHICLE**

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT2LH127516
 License:
 State:

Production Date:
 Odometer: 0
 Condition:

Interior Color:
 Exterior Color:

TRANSMISSION

Automatic Transmission
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Power Driver Seat

DECOR

Dual Mirrors
 Tinted Glass
 Overhead Console

CONVENIENCE

Air Conditioning
 Intermittent Wipers
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Message Center
 Steering Wheel Touch Controls
 Telescopic Wheel
 Climate Control

Backup Camera
 Parking Sensors

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Front Side Impact Air Bags
 Head/Curtain Air Bags
 Hands Free Device

SEATS

Cloth Seats

Bucket Seats

Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
 Stability Control
 California Emissions
 Power Trunk/Liftgate

Estimate of Record

Section 5, Item D.

Owner: KUENNEN, MICAELA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1	#	Repl SETINA PUSH BUMPER GUARD-OPEN FOR VENDOR INVOICE		1	625.00	3.0	
2		FRONT BUMPER & GRILLE					
3		O/H front bumper				3.4	
4	**	Repl A/M Bumper cover	68267765AC	1	<u>708.00</u>	Incl.	3.4
		Note: ADDITONAL A/M BUMPER AND GRILLE PARTS LOCATED BY QCS AT KEYSTONE AUTOMOTIVE. ALL PARTS IN STOCK OR AVAILABLE IN 1 TO 2 DAYS AT TIME OF CHECK. ALL A/M PARTS MAY BE AVAILABLE THROUGH DODGE PRICE MATCH PROGRAM					
5		Add for Clear Coat					1.4
6		Add for fog lamps				0.3	
7		Repl License bracket type 1	68202631AB	1	65.10	0.1	
8		Repl RT Bumper bracket	68226544AB	1	39.25	0.1	
9		Repl LT Bumper bracket	68226545AB	1	39.25	0.1	
10		Repl LT Air duct	68214813AA	1	62.80		
11	**	Repl A/M Closure panel	68226530AF	1	<u>171.00</u>	Incl.	
12	**	Repl A/M Energy absorber	68214783AA	1	<u>92.00</u>	Incl.	
13	**	Repl A/M Upper grille black crossbars	5PP33DX8AB	1	<u>352.00</u>	Incl.	
14	**	Repl A/M Lower grille w/o adaptive cruise	68214782AB	1	<u>106.00</u>	Incl.	
15		FRONT LAMPS					
16	**	Repl A/M LT Headlamp assy halogen	68541681AA	1	<u>844.00</u>	0.4	
		Note: PART LOCATED BY REPAIR SHOP					
17		Aim headlamps				0.5	
18		RADIATOR SUPPORT					
19	**	Repl A/M Radiator support	68200478AC	1	<u>399.76</u>	1.0	1.6
		Note: PART LOCATED BY REPAIR SHOP					
20		Evacuate & recharge			m	1.4	
21	*	Refrigerant recovery			m	<u>0.0</u>	
22		AIR CONDITIONER & HEATER					
23	**	Repl A/M Condenser assy	68085784AA	1	<u>240.85</u> m	1.5	
		Note: PART LOCATED BY REPAIR SHOP					
24		HOOD					
25	**	Repl A/M Hood (ALU)	68265445AB	1	<u>1,113.00</u>	1.5	3.0
		Note: PART LOCATED BY REPAIR SHOP					
26		Add for Clear Coat					1.2
27		Add for Underside(Complete)					1.5
28		Add for Clear Coat					0.3
29		Repl LT Hinge	55113551AG	1	102.00	0.3	0.5
30		Overlap Minor Panel					-0.2
31		FENDER					
32	*	Rpr LT Fender w/o wide body				<u>4.0</u>	2.0
33		Overlap Major Adj. Panel					-0.4

Estimate of Record

Owner: KUENNEN, MICAELA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

34		Add for Clear Coat					0.3		
35	Blnd	RT Fender w/o wide body					1.0		
36	R&I	RT Fender liner 3.6, 5.7 liter				0.3			
37	R&I	LT Fender liner 3.6, 5.7 liter				0.3			
38	ENGINE								
39	Repl	Air cleaner assy w/police	68413349AB	1	418.00	m	0.5		
40	#	Cover Car		1	5.00		0.2		
41	#	Tint Color		1			0.3		
42	#	CAULK AND SEAL		1			1.0		
43	#	Evacuate/ Recharge R134a		1	30.00				
44	#	REFRIGERANT OIL		1	10.00				
				SUBTOTALS			5,423.01	19.9	15.9

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			5,423.01
Body Labor	19.9 hrs @	\$ 64.00 /hr	1,273.60
Paint Labor	15.9 hrs @	\$ 124.00 /hr	1,971.60
Subtotal			8,668.21
Total Cost of Repairs			8,668.21
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			8,668.21

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,052.10, subject to the audit of actual invoices. On September 18, 2023, Vehicle #164 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3599
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #164 on September 18, 2023
Department of Administrative Services
Claim dated October 5, 2023
AOS Claim ID: 3599

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,052.10, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 5, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#164/Deer
Event Date	September 18, 2023
Summary	Vehicle 164 struck a deer. (266252)
Amount Requested	\$3,052.10 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in black ink that reads "Mariah Fucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Mon, Sep 18, 2023 at 3:54 PM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 164 struck a deer on 9/18/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023024328

Date: (Month/Day/Year)	09/18/2023	Time: (Time plus a.m./p.m.)	7:58am
Vehicle Plate #:	164	Vehicle Mileage:	82,370
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger VIN:2C3CDXKT4LH124231		
Assigned To:	Trp Mike Telfer	Badge #	164
Driven By:	Trp Mike Telfer	Badge #	164
Driver's Lic #:	239CC3537	Damage:	\$
Vehicle Towed: (Yes / No)	No	Towed By:	
Towed To:		Towing Cost:	\$
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)			

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	330 th St. approx.. 1 mile east of Rutledge Ave		
County:	Mahaska		
Weather/Road Conditions:	Normal		
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt. Andreasen #161
------------------------	---------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

Workfile ID:

Section 5, Item E.

71025612

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Preliminary Estimate

Owner: STATE OF IOWA

Job Number:

Written By: Wayne Malsam

Insured: STATE OF IOWA Policy #: UNKNOWN Claim #: APDSOI0266252-001
Type of Loss: Collision Date of Loss: 9/21/2023 12:00 PM Days to Repair: 0
Point of Impact: 02 Right Front Pillar (Right Side)

Owner: STATE OF IOWA
301 E 7TH ST
DES MOINES, IA 50319
Inspection Location: COPELAND AUTO BODY INC.
506 E 2ND STREET
HEDRICK, IA 52563
Other
(641) 653-2140 Evening
Repair Facility:

VEHICLE

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT4LH124231 Production Date: Interior Color:
License: Odometer: 82,370 Exterior Color:
State: Condition:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel

Climate Control

Backup Camera

Parking Sensors

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag

Passenger Air Bag

Anti-Lock Brakes (4)

4 Wheel Disc Brakes

Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device

SEATS

Cloth Seats

Bucket Seats

Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control

Stability Control

California Emissions

Power Trunk/Liftgate

Preliminary Estimate

Section 5, Item E.

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H bumper assy				3.4	
3	*	Rpr Bumper cover				<u>0.5</u>	3.4
4		Add for Clear Coat					1.4
5	#	R&I push bumper				1.5	
6		FRONT LAMPS					
7		R&I RT R&I headlamp assy				0.3	
8		HOOD					
9		Blnd Hood (ALU)					1.5
10		FENDER					
11	**	Repl A/M RT Fender w/o wide body	68213060AC	1	<u>322.00</u>	1.6	2.0
12		Add for Clear Coat					0.8
13		Add for Edging					0.5
14		Add for Clear Coat					0.1
15		R&I RT Fender liner 3.6, 5.7 liter				Incl.	
16		PILLARS, ROCKER & FLOOR					
17		R&I RT Rocker molding				Incl.	
18		Repl RT Rocker molding rivet	6509049AA	8	73.20		
19		FRONT DOOR					
20	*	Rpr RT Door shell (HSS)				<u>1.0</u>	2.1
21		Overlap Major Adj. Panel					-0.4
22		Add for Clear Coat					0.3
23		R&I RT Belt w/strip				0.3	
24		R&I RT Power mirror w/o heat, w/o memory, w/o blind spot blue				0.5	
25		R&I RT Handle, outside black				0.4	
26		R&I RT R&I trim panel				0.5	
27		Repl RT Front w/strip	68040048AC	1	49.95	0.2	
28		VEHICLE DIAGNOSTICS					
29	*	Repl Pre-repair scan		1	<u>60.00</u> m	<u>0.5</u> M	
30	*	Repl Post-repair scan		1	<u>129.95</u> m	<u>0.5</u> M	
31	#	Cover Car		1	10.00	0.2	
32	#	Hazardous Waste		1	4.00		
33	#	Color Sand/ Buff		1		1.5	
34	#	Flex Agent		1	6.00		
35	#	decals		1		1.0	
SUBTOTALS					655.10	13.9	11.7

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			655.10
Body Labor	12.9 hrs @	\$ 70.00 /hr	903.00
Paint Labor	11.7 hrs @	\$ 120.00 /hr	1,404.00
Mechanical Labor	1.0 hrs @	\$ 90.00 /hr	90.00
Subtotal			3,052.10
Total Cost of Repairs			3,052.10
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			3,052.10

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$4,884.30, subject to the audit of actual invoices. On September 21, 2023, Vehicle #1342 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3597
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1342 on September 21, 2023
Department of Administrative Services
Claim dated October 12, 2023
AOS Claim ID: 3597

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$4,884.30, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1342/Deer
Event Date	September 21, 2023
Summary	Vehicle 1342 struck a deer. (266657)
Amount Requested	\$4,884.30 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink, appearing to read "MFucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Thu, Sep 21, 2023 at 8:29 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1342 struck a deer on 9/21/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

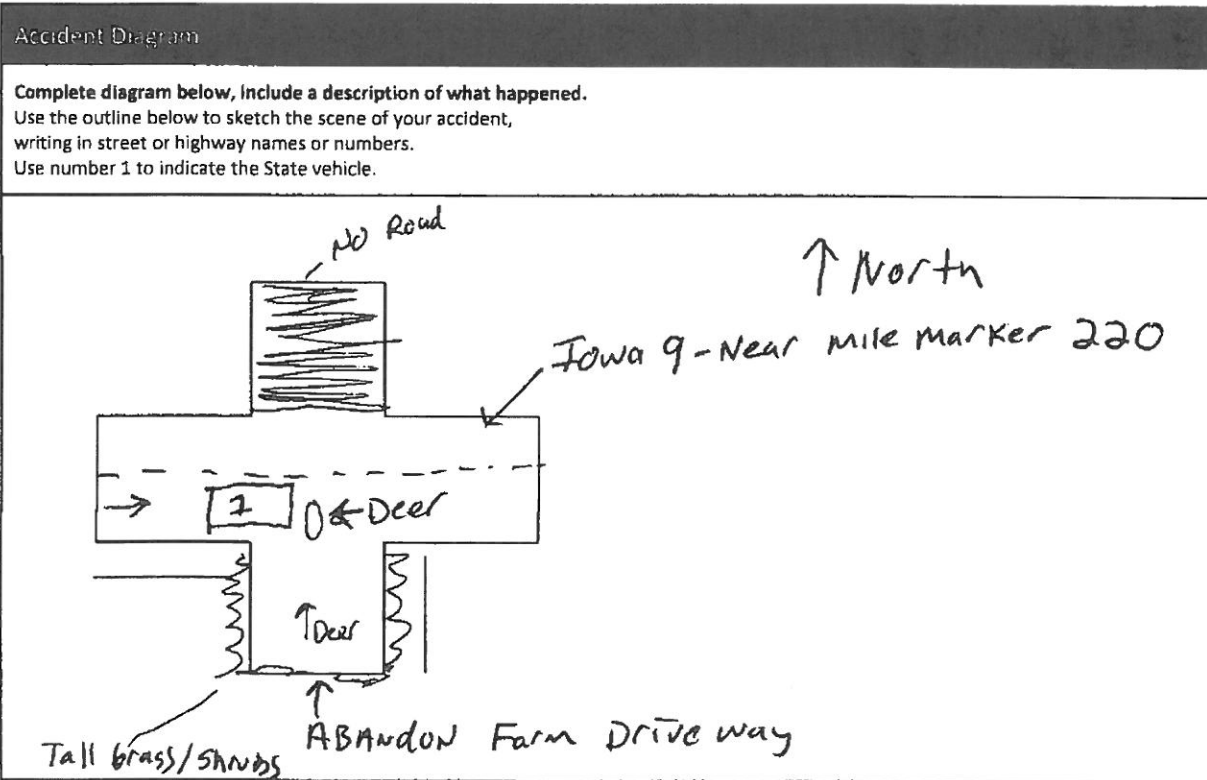


DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

Vehicle Accident Report

Time and location of accident			
Accident Date (Mo/Day/Year)	Time	No. of Vehicles	
9/21/2023	8:10AM	1	
County	State		
Howard	Iowa		
Vehicle 1 (State vehicle)			
Driver's Name		Work Street Address	
Kenneth Howe		1181 Noble Avenue	
Driver's License No./State		City, State, Zip	
402AF4373		Floyd, IA 50435	
Date of Birth	Department	Work Phone	Home Phone
7/11/1974	DNR	319.240.3553	
License Plate No.	VIN	Year, Make, Model	
1342	1FMSK8BB5LGA94142	2020, Ford, Explorer	
Estimate (\$) of Damage		Description of Damage	
\$8,000		Front grill, bumper and radiator. Front license plate is missing. No injuries	
Vehicle 2 (other vehicle) if more than two vehicles use additional forms			
Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc.)	
Owner's Name, Address and Phone	Description of Property Damaged
N/A	N/A
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
None	None
Vehicle No. 2/ Name and Address	Describe Injuries
N/A	
Witness	
Name	Address/Phone
N/A	
Name	Address/Phone



QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
 SIOUX FALLS, SD 57103
 Phone: (877) 237-3727, FAX:(605) 800-8591
 qcs@qcsdirect.com

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

**Owner: IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA
 DEPARTMENT OF NATURAL RESOURCE**

Job Number:

Written By: Jon Gustafson

Insured:	IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA DEPARTMENT OF NATURAL RESOURCE	Policy #:	UNKNOWN	Claim #:	APDSOI0266657-001
Type of Loss:	Collision	Date of Loss:	9/28/2023 12:00 PM	Days to Repair:	0
Point of Impact:	12 Front				

Owner: IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA DEPARTMENT OF NATURAL RESOURCE MITCHELL, IA 50461	Inspection Location: OSAGE AUTO BODY 2021 HWY 9 OSAGE, IA 50461 Other (641) 732-5766 Evening	Repair Facility:
---	--	-------------------------

VEHICLE

2020 FORD Explorer 4WD (Fleet) 4D UTV 6-3.3L Flex Fuel Gasoline Direct Injection

VIN:	1FMSK8BB5LGA94142	Production Date:	12/2019	Interior Color:
License:		Odometer:	110,020	Exterior Color:
State:		Condition:		

TRANSMISSION

Automatic Transmission
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Power Driver Seat

DECOR

Intermittent Wipers

Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Message Center
 Steering Wheel Touch Controls
 Rear Window Wiper
 Telescopic Wheel
 Climate Control
 Dual Air Condition

Stereo

Search/Seek
 Auxiliary Audio Connection
 Satellite Radio
SAFETY
 Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Traction Control
 Stability Control

SEATS

Cloth Seats
 Reclining/Lounge Seats
 Power Third Seat
 Retractable Seats

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Rear Spoiler

**Owner: IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA
DEPARTMENT OF NATURAL RESOURCE**

Job Number:

2020 FORD Explorer 4WD (Fleet) 4D UTV 6-3.3L Flex Fuel Gasoline Direct Injection

Dual Mirrors
Privacy Glass
Console/Storage
Overhead Console
CONVENIENCE
Air Conditioning

Backup Camera
Parking Sensors
Remote Starter
RADIO
AM Radio
FM Radio

Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device
Xenon or L.E.D. Headlamps
Blind Spot Detection
Lane Departure Warning

California Emissions
TRUCK
Power Trunk/Liftgate

Estimate of Record

Section 5, Item F.

**Owner: IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA
DEPARTMENT OF NATURAL RESOURCE**

Job Number:

2020 FORD Explorer 4WD (Fleet) 4D UTV 6-3.3L Flex Fuel Gasoline Direct Injection

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2		O/H front bumper				4.5	
3	Repl	Bumper cover w/o auto park	LB5Z17D957SCPTM	1	531.22	Incl.	2.4
4		Add for Clear Coat					1.0
5	Repl	License bracket w/deluxe holder w/o ST	LB5Z17A385BA	1	31.55	0.2	
6	Repl	License bracket rivet	W704342S300	1	6.50		
7	**	Repl <u>A/M Lower cover BASE CAPA</u> Note: KEYSTONE LB5Z17D957AB	LB5Z17D957AB	1	<u>259.00</u>	Incl.	
8		GRILLE					
9	**	Repl <u>A/M Grille BASE CAPA</u> Note: KEYSTONE FO1200641C	LB5Z8200AB	1	<u>781.00</u>	Incl.	
10	Repl	Emblem w/o INTERCEPTOR	JT4Z8213A	1	57.70	Incl.	
11	Repl	Grille bolt	W505424S450B	4	20.00		
12	Repl	Emblem nut	W708203S450	2	7.50		
13		RADIATOR SUPPORT					
14	Repl	Radiator support w/o active shutter	L1MZ16138J	1	665.93	3.5	
15	**	Repl <u>A/M Air deflector w/o INTERCEPTOR CAPA</u> Note: KEYSTONE FO1218140C	LB5Z8312A	1	<u>88.00</u>	0.2	
16		COOLING					
17	Repl	Radiator	L1MZ8005D	1	361.12 m	2.7	
18		AIR CONDITIONER & HEATER					
19	Repl	Condenser	L1MZ19712A	1	398.18 m	Incl.	
20		AC Service evacuate & recharge				m	1.4
21		AC Service refrigerant recovery				m	0.4
22	#	Pre Scan		1	50.00		
23	#	Post Scan		1	50.00		
24	#	Flex Agent		1	5.00		
25	#	Coolant		1	35.00		
26	#	Freon-- open for invoice		1			
27	#	Compressor Oil		1	6.50		
28	#	O Rings		2	18.50		
29	#	Pressure Test		1		0.5 M	
30	#	Tow Bill		1	135.00 X		
SUBTOTALS					3,507.70	13.4	3.4

**Owner: IOWA DEPARTMENT OF NATURAL RESOURCE, IOWA
DEPARTMENT OF NATURAL RESOURCE**

Job Number:

2020 FORD Explorer 4WD (Fleet) 4D UTV 6-3.3L Flex Fuel Gasoline Direct Injection

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,372.70
Body Labor	12.9 hrs @	\$ 72.00 /hr	928.80
Paint Labor	3.4 hrs @	\$ 72.00 /hr	244.80
Mechanical Labor	0.5 hrs @	\$ 100.00 /hr	50.00
Paint Supplies	3.4 hrs @	\$ 45.00 /hr	153.00
Miscellaneous			135.00
Subtotal			4,884.30
Total Cost of Repairs			4,884.30
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			4,884.30

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$10,547.70, subject to the audit of actual invoices. On September 29, 2023, Vehicle #2323 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3612
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #2323 on September 29, 2023
Department of Administrative Services
Claim dated October 12, 2023
AOS Claim ID: 3612

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$10,547.70, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#196/Hail
Event Date	September 23, 2023
Summary	Vehicle 2323 sustained hail damage. (266821)
Amount Requested	\$4,174.00 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Thu, Sep 28, 2023 at 9:49 AM

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Jeannie R Adams <jadams@dps.state.ia.us>

I noticed we weren't included in Jeannie's initial notification, I just wanted to make sure you received this. Please accept this email as initial 24 hr notification for AON, vehicle 196 received hail damage on 9/23/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023024734

Date: (Month/Day/Year)	09/23/2023	Time: (Time plus a.m./p.m.)	11:30 a.m.
Vehicle Plate #:	196	Vehicle Mileage:	105,965
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger 2C3CDXKT2LH115057		
Assigned To:	Trp. Adrian Long	Badge #	196
Driven By:	Trp. Adrian Long	Badge #	196
Driver's Lic #:		Damage:	\$4,362
Vehicle Towed: (Yes / No)	N/A	Towed By:	
Towed To:		Towing Cost:	\$
Seat Belt: (Yes / No)		Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	N/A		
Occupants: (Other than driver)	0		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	I-29 Monona County		
County:			
Weather/Road Conditions:	Rain/Storms- Hail		
** Please Include narrative of events here**			
Trooper Long was working in Monona County on Interstate 29 when a hail storm damaged his patrol car.			
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt. Brent Meadows #68
------------------------	------------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

Workfile ID:

Section 5, Item G.

25100510

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Supplement of Record 1 with Summary

Owner: STATE OF IOWA

Job Number:

Written By: Wayne Malsam

Insured: STATE OF IOWA
Type of Loss: Comprehensive
Point of Impact: 27 Hail

Policy #: UNK
Date of Loss: 10/3/2023 12:00 PM

Claim #: APDSOI0266821-001
Days to Repair: 0

Owner:
STATE OF IOWA
COUNCIL BLUFFS, IA 51501

Inspection Location:
All Makes Collision Ctr
524 23rd Avenue
Council Bluffs, IA 51501
Other
(712) 256-3195 Evening

Repair Facility:

VEHICLE

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT2LH115057
License:
State:

Production Date:
Odometer: 106,000
Condition:

Interior Color:
Exterior Color:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel
Climate Control
Backup Camera
Parking Sensors

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

Supplement of Record 1 with Summary

Section 5, Item G.

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		HOOD					
2	**	Repl A/M Hood (ALU) Note: keystone City: OMAHA State: NE Phone: 402-553-0230	68265445AB	1	<u>1,113.00</u>	1.5	3.0
3		Add for Clear Coat					1.2
4		Add for Underside(Complete)					1.5
5		FENDER					
6		Blnd RT Fender w/o wide body					1.0
7		Blnd LT Fender w/o wide body					1.0
8	*	Subl <u>RT Fender pdr</u>		1	<u>90.00</u> X		
9		ROOF					
10	*	Subl Roof panel w/o sunroof		1	<u>965.00</u> X		
11		R&I R&I headliner				3.4	
12		FRONT DOOR					
13	*	Subl RT Door shell (HSS)		1	<u>125.00</u> X		
14		REAR DOOR					
15	*	Subl RT Door shell w/o wide body (HSS)		1	<u>190.00</u> X		
16		QUARTER PANEL					
17	*	Subl RT Quarter panel		1	<u>225.00</u> X		
18		TRUNK LID					
19	*	Subl Trunk lid w/police w/camera		1	<u>410.00</u> X		
20		REAR LAMPS					
21		R&I RT Tail lamp assy				0.3	
SUBTOTALS					3,118.00	5.2	7.7

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,113.00
Body Labor	5.2 hrs @	\$ 55.00 /hr	286.00
Paint Labor	7.7 hrs @	\$ 100.00 /hr	770.00
Miscellaneous			2,005.00
Subtotal			4,174.00
Total Cost of Repairs			4,174.00
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			4,174.00

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

RATE CHANGES

Body Labor	(Est)	5.2 hrs	@	\$ 5.00 /hr	(50.00	to	55.00)	=	26.00
Paint Labor	(Est)	7.7 hrs	@	\$ 10.00 /hr	(90.00	to	100.00)	=	77.00

CHANGES TO ADJUSTMENTS

TOTALS SUMMARY

Category	Basis	Rate	Cost \$
Parts			0.00
Additional Supplement Labor			103.00
Subtotal			103.00
Total Supplement Amount			103.00
NET COST OF SUPPLEMENT			103.00

CUMULATIVE EFFECTS OF SUPPLEMENT(S)

Estimate	4,071.00	Wayne Malsam
Supplement S01	103.00	Wayne Malsam
Workfile Total:	\$ 4,174.00	
NET COST OF REPAIRS:	\$ 4,174.00	

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$5,551.24, subject to the audit of actual invoices. On October 6, 2023, Vehicle #1461 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3609
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1461 on October 6, 2023
Department of Administrative Services
Claim dated October 12, 2023
AOS Claim ID: 3609

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$5,551.24, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Flowers, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

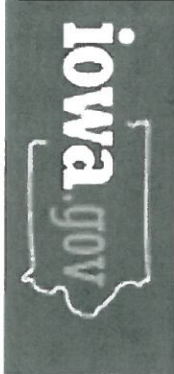
Vehicle / Event	#1461/Deer
Event Date	October 6, 2023
Summary	Vehicle 1461 struck a deer. (267495)
Amount Requested	\$5,551.24 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in blue ink, appearing to read "Mariah Fucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Fri, Oct 6, 2023 at 11:30 AM

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1461 struck a deer on 10/6/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State of Iowa - Department of Administrative Services, DAS Fleet - Risk Management

VEHICLE ACCIDENT REPORT				
TIME AND LOCATION OF ACCIDENT				
Accident Date (Mo/Day/Year)	Day of Week:	Time:	No. of Vehicles	
10/5/23	Thurs	11:00 pm	1	
County	State			
Appanoose	IA			
NO. 1 (STATE VEHICLE)				
Driver's Name		Work Street Address		
Mark Flammang		15053 Hatchery Place		
Driver's License No. / State		City, State, Zip		
848228712		Moravia, IA 52573 52571		
Date of Birth	Department	Work Phone	Home Phone	
9/5/69	DNR	641-895-2327	641-799-4601	
License Plate No.	VIN	Year, Make, Model		
1461				
Description of Damage: Left Front Left Front damage to bumper & headlight				
No. 2 (OTHER VEHICLE) If more than two vehicles - use additional forms.				
Driver's Name		Street Address		
Driver's License No. / State		City, State, Zip		
Date of Birth	Work Phone	Home Phone	License Plate No.	
VIN	Year, Make, Model			
Owner's Name, Address (if Different)		Insurance Company Name / Agent's Name / Address and Phone		
Description of Damage:				
PROPERTY DAMAGE OTHER THAN VEHICLE (Fence, Utility Pole, ect)				
Owner's Name, Address and Phone		Property Damaged		
INJURED PERSONS (Attach additional sheets if necessary)				
Vehicle no. 1 / Name and Address		Describe Injuries		
Vehicle no. 2 / Name and Address		Describe Injuries		
WITNESS				
Name		Address and Phone		
Name		Address and Phone		

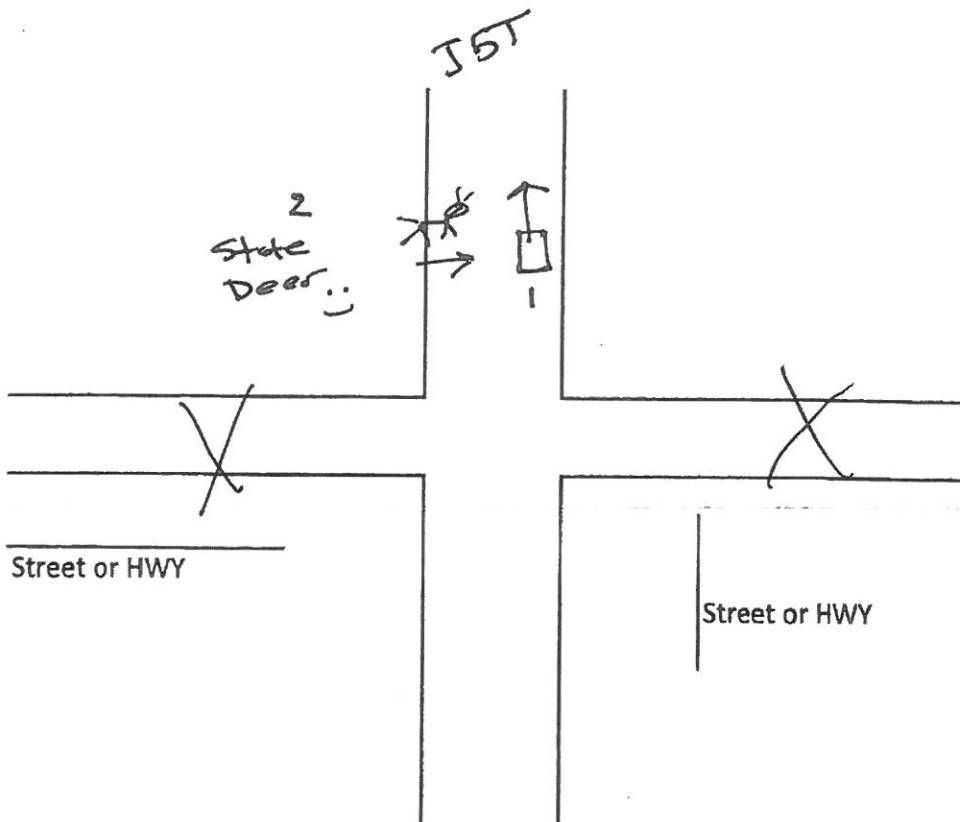
ACCIDENT DIAGRAM

Description of Accident:

Deer Crossed Hwy J5T Moving left to right. Deer was Struck head on.

Complete Diagram Below.

Use number 1 to indicate State vehicle.



**ADAMS AUTOBODY CO INC.
(R41409)**

1823 Hwy 137 N, ALBIA, IA 52531
Phone: (641) 932-2515
FAX: (641) 932-2445

Workfile ID: Section 5, Item H.
PartsShare: 7BdGSb
Federal ID: 42-1363647

Preliminary Estimate

Customer: Dnr, State of Iowa

Job Number:

Written By: Aimee Adams

Insured: Dnr, State of Iowa
Type of Loss:
Point of Impact: 12 Front

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
Dnr, State of Iowa

Inspection Location:
ADAMS AUTOBODY CO INC. (R41409)
1823 Hwy 137 N
ALBIA, IA 52531
Repair Facility
(641) 932-2515 Business

Insurance Company:

VEHICLE

2021 FORD F-150 XL SuperCrew 4WD w/5.5' Box 4D SHORT 8-5.0L Flex Fuel Port/Direct Injection WHITE

VIN: 1FTFW1E57MFA42610 Interior Color: Mileage In: 39,213 Vehicle Out:
License: 1461 Exterior Color: WHITE Mileage Out:
State: IA Production Date: 12/2020 Condition: Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Keyless Entry
Alarm
Steering Wheel Touch Controls
Telescopic Wheel
Backup Camera
Remote Starter

RADIO

AM Radio
FM Radio

Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

Lane Departure Warning

SEATS

Cloth Seats
Bucket Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Preliminary Estimate

Section 5, Item H.

Customer: Dnr, State of Iowa

Job Number:

2021 FORD F-150 XL SuperCrew 4WD w/5.5' Box 4D SHORT 8-5.0L Flex Fuel Port/Direct Injection WHITE

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2		O/H front bumper				4.2	
3	Repl	Upper molding	ML3Z17D957CAPTM	1	518.62	Incl.	1.4
4		Add for Clear Coat					0.3
5	Repl	Bumper w/o front park aid primed	ML3Z17757BPTM	1	670.45	Incl.	2.1
6		Add for Clear Coat					0.8
7	Repl	RT Outer cover w/o TREMOR	ML3Z17E810AA	1	30.18	Incl.	
8	Repl	LT Outer cover w/o TREMOR	ML3Z17E811AA	1	30.18	Incl.	
9	Repl	Center cover w/o engine htr 3.3, 5.0 liter	ML3Z17B968AB	1	52.95	Incl.	
10	Repl	LT Valance outer	ML3Z17626C	1	29.33	Incl.	
11	R&I	RT Valance outer				Incl.	
12	R&I	License bracket 3.3, 5.0 liter				0.2	
13		GRILLE					
14	Repl	Grille carbon black	ML3Z8200AA	1	420.18	Incl.	
15	*	R&I Emblem w/o front camera				<u>0.1</u>	
16		FRONT LAMPS					
17	Repl	LT Headlamp assy	ML3Z13008K	1	1,070.87	0.9	
18		Aim headlamps				0.5	
19		RADIATOR SUPPORT					
20	Repl	Shutter upper	ML3Z8475D	1	581.28 m	0.6 M	
21		FENDER					
22	Repl	LT Fender liner XL, SSV	ML3Z16103J	1	74.10	0.5	
23	*	Rpr LT Fender (ALU)				<u>4.0</u>	2.2
24		Add for Clear Coat					0.9
25		WHEELS					
26	*	Rpr <u>LT/Front Wheel CLEAN OUT</u> <u>DEER HAIR</u>				<u>0.5</u> M	
27	#	Disassembly required		1			
28	#	Subl Hazardous waste removal		1	T		
29	#	Repl Cover Car		1	T		
30	#	Repl Corrosion protection primer		1	T		
31	#	Pre Scan		1	85.00 T	0.5 M	
32	#	Post Scan		1	85.00 T	0.5 M	
SUBTOTALS					3,648.14	12.5	7.7

Preliminary Estimate

Customer: Dnr, State of Iowa

Job Number:

2021 FORD F-150 XL SuperCrew 4WD w/5.5' Box 4D SHORT 8-5.0L Flex Fuel Port/Direct Injection WHITE

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,478.14
Body Labor	10.4 hrs @	\$ 72.00 /hr	748.80
Paint Labor	7.7 hrs @	\$ 124.00 /hr	954.80
Mechanical Labor	2.1 hrs @	\$ 95.00 /hr	199.50
Miscellaneous			170.00
Subtotal			5,551.24
Grand Total			5,551.24
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			5,551.24



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$10,988.91, subject to the audit of actual invoices. On October 22, 2022, State Patrol Vehicle #242 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 2385
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 13, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #242 on October 22, 2022
Department of Public Safety – Iowa State Patrol
Claim dated June 2, 2023
AOS Claim ID: 2385

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$10,988.91, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	2385
Vehicle / Event	#242/Deer
Event Date	October 22, 2022
Summary	Vehicle 242 struck a deer. (246785)
Amount Requested	\$10,988.91 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6542+

DAS - Fleet**Loss/Risk valuation Calculation****Variables - Input:**

Agency	DPS
Vehicle Number	242
Vehicle - Yr, Make, Mode	2019 DODGE CHARGER POLICE AWD
VIN#	2C3CDXKT2KH577245
Date of Report	10/28/2022
Claim Number	246785
Mileage	88,600

Dealership Price - Off Contract	\$40,000.00
Purchase Price - On Contract	\$24,895.44
NADA - Trade in - Clean Value @ Time of Loss	\$24,219.00

Calculations:

Dealership Price - Off Contract	\$40,000.00
Purchase Price - On Contract	\$24,895.44
Difference	\$15,104.56
Percentage Difference	37.76%

NADA Value @ Time of Loss or purchase price, which ever is lower	\$24,219.00
Percentage Decrease for Contract Price	37.76%
Loss calculated	15,073.91

Loss Amount to be Provided to Agency:	\$15,073.91
--	--------------------

NADA Value @ Time of Loss or purchase price, which ever is lower	\$24,219.00
Repair Estimate	\$13,563.28
Damage Disclosure Needed (Over 70%)	56.00%

4073



REMITTANCE: 37377800

DATE: 01/19/2023

Insurance Auto Auctions, Inc.

Attn: Settlement Group
 Two Westbrook Corporate Center Suite 500
 Westchester, IL 60154
 Phone: (515) 823-0600
 Fax: (515) 823-0626
 E-mail: IAA_ASAP_DesMoines@iaai.com

Remittance Payable To:

State of Iowa
 Iowa Department of Administrative Svcs
 109 SE 13th Street
 Des Moines, IA 50319
 Attn: Salvage Dept

Salvage Information

IAA Stock #: 000-35514750
 IAA Branch: Des Moines
 Fed. Tax I.D. 954455113
 Handler: Mariah Flowers
 Adjuster: Mariah Flowers
 Insured: State of Iowa
 Owner: State of Iowa
 Claim #: 242
 Policy #: 2019 DODGE CHARGER
 Vehicle: Front end/Mechanical
 Damage: Mileage: 88600
 Mileage Type: Actual
 VIN: 2C3CDXKT2KH577245
 ACV: \$0.00
 NICB Date: N/A

<u>Account of Sale</u>	<u>Total Activity</u>	<u>%ACV</u>
Sales	\$4,150.00	0.00
IAA Charges		
Consignment Flat Fee	\$65.00	0.00
Less IAA Charges	(\$65.00)	0.00
Net IAA Return	\$4,085.00	0.00
Payment Amount	\$4,085.00	0.00 %

242-1
 #59

Buyer Information

Waterloo Auto Parts
 1501 Grandview Ave.
 Waterloo, IA 50703
 Resale Certificate # : 107025542 (IA)

Elapsed Days Analysis

<u>Date of Event:</u>	<u>Date</u>	<u>Days</u>
Loss	12/27/2022	--
Assigned	12/27/2022	1
Released	12/29/2022	3
Pickup	12/30/2022	2
Title Rec'd	1/3/2023	5
Sale Doc. Rec'd	1/3/2023	1
Auction Date	1/17/2023	15
Buyer Payment	1/17/2023	1
Remittance	1/19/2023	3

Elapsed Total Days: 24



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$23,260.83, subject to the audit of actual invoices. On July 14, 2023, State Patrol Vehicle #70 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3578
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 18, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #70 on July 14, 2023
Department of Public Safety – Iowa State Patrol
Claim dated August 11, 2023
AOS Claim ID: 3578

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$23,260.83, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: August 11, 2022

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#70/Deer
Event Date	July 14, 2023
Summary	Vehicle 70 struck a deer. (262435)
Amount Requested	\$23,260.83 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

FW: 70 vehicle damage car vs deer 7-14-2023
1 message

Adams Jeannie <jadams@dps.state.ia.us>

Mon, Jul 17, 2023 at 1:11 PM

To: "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>, Tammy Hollingsworth

<Tammy.Hollingsworth@aos.iowa.gov>

Cc: "Risk, DAS (das.risk@iowa.gov)" <das.risk@iowa.gov>

Trooper 70 was in a collision with a Deer on 7-14-2023. An estimate will be forthcoming.

202435

Jeannie Adams

ISP Fleet & Supply, Fleet Asset Manager

Department of Public Safety

30 N.E. 48th Place

Des Moines, Iowa 50313

Direct #: 515-725-0643

Cell Phone: 515-204-3019

Shop: 515-281-3277

Fax: 515-242-6321

Email: jadams@dps.state.ia.us<mailto:jadams@dps.state.ia.us>

From: Burns Robert <rburns@dps.state.ia.us>

Sent: Saturday, July 15, 2023 5:50 PM

To: vehicledamage <DAS.Risk@iowa.gov>; Adams Jeannie <jadams@dps.state.ia.us>; Guill Bryan

<guill@dps.state.ia.us>

Cc: Senne Brian <senne@dps.state.ia.us>; Trimble Michael <trimble@dps.state.ia.us>; Stickney Jon

<stickney@dps.state.ia.us>



P1000002.JPG
4858K



P1000004.JPG
5071K



P1000006.JPG
4850K

 **MEMORANDUM 70 car deer.docx**
26K

 **70s Mars Report 7-14-23 Car vs Deer.pdf**
265K

 **70 State Vehicle Damage Report.Form.doc**
108K

 **10-50 Officer line of duty form.pdf**
241K

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023018206

Date: (Month/Day/Year)	7/14/2023	Time: (Time plus a.m./p.m.)	8:59 p.m.
Vehicle Plate #:	070	Vehicle Mileage:	60620
Vehicle Description: (Yr/Make/Model/ & Vin#)	2021 Dodge Charger		
Assigned To:	Trooper Kuhlman	Badge #	070
Driven By:	Trooper Kuhlman	Badge #	070
Driver's Lic #:	550XX1680	Damage:	\$-----
Vehicle Towed: (Yes / No)	Yes	Towed By:	DJ'S Manchester
Towed To:	Manchester	Towing Cost:	\$
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	Not directly after accident. On 7-15 advised of neck pain and back discomfort		
Occupants: (Other than driver)	none		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	No
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	Hwy 20 Eastbound 249mm		
County:	Buchanan		
Weather/Road Conditions:	Clear		
Narrative: Trooper Kuhlman was eastbound on Highway 20 at or about the 249mm when she came in contact with a deer causing front end damage.			
Property Damage other than Vehicles:	none		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	
------------------------	--

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)		Yes	



MEMORANDUM

TO: LT. BRIAN SENNE

FROM: TROOPER JOHANNA KUHLMAN

DATE: 07/15/2023

SUBJECT: Vehicle Damage and Injury

Lt. Senne,

Last night on July 14th, 2023 I, Trooper Johanna Kuhlman, was involved in a motor vehicle collision with a deer on Highway 20 in between Jesup and Independence in the east bound lanes with my state issued patrol car. I was in the inside lane traveling eastbound and struck the deer head on. During the impact the hood of my car covered my windshield. I was able to move my patrol car to the shoulder and immediately contacted Cedar Falls State Radio providing them with my approximate location and advising them my vehicle sustained damage that I described as "totaled." Sgt. Burns was contacted by Cedar Falls State Radio. Cedar Falls State Radio checked my welfare and I advised them I thought I was fine.

On the morning of July 15th, 2023 I woke up with neck pain on the back side of my neck as well as some discomfort in the upper portion of my back.

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

Law Enforcement Case Number:

2023018206

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 07/14/2023		Time of Accident 20:59 Hrs.		County BUCHANAN - 10		Accident occurred within corporate limits of (city)										
U N I T 1	Driver's Name - Last KUHLMAN					First JOHANNA					Middle ELIZABETH					
	Address 1495 AUBURN ST					City DUBUQUE					State IA	Zip 52001				
	Date of Birth 06/15/1987		Driver's License Number 550XX1680			CDL Yes <input type="radio"/> No <input checked="" type="radio"/>	Citation Charge 1			Citation Charge 2						
	Male <input type="radio"/>	Female <input checked="" type="radio"/>	State IA	Class C	Endorsements L	Restrictions B	Citation Charge 3			Citation Charge 4						
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/> No <input checked="" type="radio"/>		Reason for Re-Exam Request:							
C O M M E R C I A L	Owner's Name - Last STATE OF IOWA					First					Middle					
	Address 109 SE 13TH STREET					City DES MOINES					State IA	Zip 50319-9018				
	License Plate No. 070		State IA	Year	VIN: 2C3CDXKKG4MH528649			Color GRY	Year 2021	Make DODG	Model CHARGER POLI	Style 4DR				
	Trailer Plate No.		State	Year	VIN:			Tow 2	Tow #		Towed To	Approx. Cost to Repair or Replace \$15,000.00				
	Insurance Company Name STATE OF IOWA DAS					Insurance Co. Phone Number (515) 725-2243			Insurance Policy Number							
	Initial Travel Direction		Veh. Act.	Veh. Config. 01	Cargo Body Type 01	Veh. Defect	Point of Initial Impact	Most Damaged Area	Extent of Damage	Total Occ. in Veh. 1						
	Special Veh. Func.		Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88		Driver Distractions 02	Speed Limit						
	Traffic Controls		Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event				
	Carrier Name/Lessee															
	Street Address					City					State	Zip Code				
Number of Axles		Gross Vehicle Weight Rating			US DOT Number			MC Number		Underride/Override						
Haz Mat Involvement		Haz Mat Placard	Placard Number	Haz. Mat Released	Haz Mat Class	Haz Mat Name										
Trailer Plate:		State	Year	VIN												
Trailer Plate:		State	Year	VIN												
Converter Dolly		Dolly Plate:		State	Plate Year	VIN										
P E R S O N S I N J U R E D	DRIVER OF UNIT 1					Phone Number:	Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/enroute
						Transported to:	Transported by:									
	Name				Phone Number		DOB:									
	Address					Transported to:			Transported by:							
	Name				Phone Number		DOB:									
	Address					Transported to:			Transported by:							
	Name				Phone Number		DOB:									
	Address					Transported to:			Transported by:							
	Name				Phone Number		DOB:									
	Address					Transported to:			Transported by:							

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

Law Enforcement Case Number:
2023018206

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

L O C A T I O N	Date of Accident 07/14/2023	Time of Accident 20:59 Hrs.	County BUCHANAN - 10	Accident occurred within corporate limits of (city)		Legal Intervention? <input type="checkbox"/>	Private Property? <input type="checkbox"/>	
	Literal Description HWY 20 EB 249MM					County: 10	Route:	
	If accident occurred outside of city limits show general vicinity					N NE E SE S SW W NW ○ ○ ○ ○ ○ ○ ○ ○ ○	X Coordinate: 582996.437	
	On Road, Street or Highway:				At Intersection with:		Y Coordinate: 4700246	
	Note: Unless accident occurred at an intersection which is completely described above, use the space below to give the exact location from a milepost or definable intersection, bridge, or railroad crossing, using two distances and directions if necessary. of					If Divided Highway, Provide Route (Cardinal) Travel Direction		
	Milepost Number					Definable intersection, bridge, or railroad crossing		NB <input type="checkbox"/> SB <input type="checkbox"/> EB <input type="checkbox"/> WB <input type="checkbox"/>

ACCIDENT ENVIRONMENT				ROADWAY CHARACTERISTICS							
Location of First Harmful Event		Weather Conditions (up to two)		Major Contributing Circumstances Environment							
Manner of Crash/Collision		Surface Conditions		Roadway							
Light Conditions				Type of Roadway Junction/Feature							
				FRA No.							

First Harmful Event (Crash)	WORKZONE RELATED?	Yes	No	Activity	Location	Type	Workers Present	Sex	Struck by Unit No.	Injury Status	Non-Motorist Type	Location (prior to impact)	Action (prior to crash)	Condition	Safety Equipment	Contributing Circumstances	Source of Transport	Died at scene/enroute	
31		<input type="radio"/>	<input type="radio"/>																

N O N M O T O R I S T S	Name 001			Phone Number			DOB:						
	Address:						Alcohol Test Given	Test Results:	Drug Test Given	Result	Charged	Yes	No
	Transported to:						Transported by:						
	Name			Phone Number			DOB:						
	Address:						Alcohol Test Given	Test Results:	Drug Test Given	Result	Charged	Yes	No
	Transported to:						Transported by:						

N P R O P E R T Y	If Property other than vehicles damaged explain		Object Damaged					Estimate of Damage			
	Owner's Last Name			First Name		Middle Name		Phone Number			
	Address			City		State		Zip Code		Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown	

C Y C L E D A M R G	If Property other than vehicles damaged explain		Object Damaged					Estimate of Damage			
	Owner's Last Name			First Name		Middle Name		Phone Number			
	Address			City		State		Zip Code		Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown	

W I T N E S S	Last Name	First Name	Address		City	State	Zip Code	Phone Number
	Last Name	First Name	Address		City	State	Zip Code	Phone Number
	Last Name	First Name	Address		City	State	Zip Code	Phone Number
	Last Name	First Name	Address		City	State	Zip Code	Phone Number
	Last Name	First Name	Address		City	State	Zip Code	Phone Number

Is This a Secondary Crash? Y <input type="radio"/> N <input checked="" type="radio"/>	Type of Primary Incident	Roadway Clearance Date 07/14/2023	Incident Clearance Date 07/14/2023
--	--------------------------	---	--

Signature of Officer SERGEANT R BURNS	Badge Number 028	Time Officer Notified of Accident 21:03 Hrs.	Roadway Clearance Time 21:04 Hrs.	Incident Clearance Time 22:13 Hrs.
Name of Agency IOWA STATE PATROL - DIST 10	Date of Report 07/15/2023	Time Officer Arrived At Scene 21:30 Hrs.	Total Roadway Clearance Time 000:01	Total Incident Clearance Time 001:10
Report Reviewed By	Date of Review	Investigation made at scene? Y <input checked="" type="radio"/> N <input type="radio"/>	T.I. No.	Other Technical Investigating Agency

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

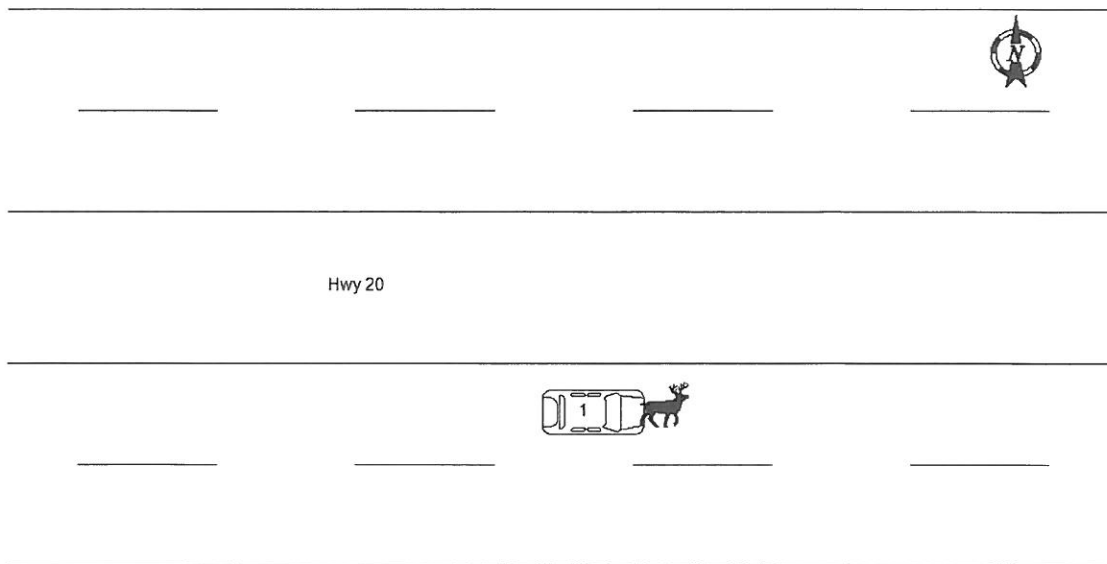
Form 4433003 (11-13)

Law Enforcement Case Number:

2023018206

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

D
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Unit One was eastbound on Highway 20 when it came in contact with deer causing front end disabling damage.

DAS - Fleet

Loss/Risk valuation Calculation

Variables - Input:

Agency	595 - DPS
Vehicle Number	70
Vehicle - Yr, Make, Model	2021 Dodge Charger Police
VIN#	2C3CDXKG4MH528649
Date of Report	7/14/2023
Claim Number	262435
Mileage	60,620
Dealership Price - Off Contract	\$40,590.00
Purchase Price - On Contract	\$30,343.18
NADA - Trade in - Clean Value @ Time of Loss	\$31,114.00

Calculations:

Dealership Price - Off Contract	\$40,590.00
Purchase Price - On Contract	\$30,343.18
Difference	\$10,246.82
Percentage Difference	25.24%
NADA Value @ Time of Loss or purchase price, which ever is lower	\$31,114.00
Percentage Decrease for Contract Price	25.24%
Loss calculated	23,260.83

Loss Amount to be Provided to Agency: \$23,260.83

NADA Value @ Time of Loss or purchase price, which ever is lower	\$23,260.83
Repair Estimate	\$15,610.14
Damage Disclosure Needed (Over 70%)	67.11%

DAS Fleet Vehicle Check List

Year: 2021 **Make:** Dodge **Model:** Charger
VIN Number: 2C3CDXKG4MH528649 **Color:** Granite
Dealer: Stew **Odometer:** 50 **Date Received:** 2-19-2021

Cars: Compact Mid-size Fullsize SUV
Vans: Mini-Van Full Size Passenger
 Mini Cargo Full Size Cargo

Pickup Truck:

1/4 Ton 1/2 Ton 3/4 Ton 1 Ton Other

Cab: Standard Crew Extended Quad

Total Box Length:

Fuel: Diesel E85 Unleaded
Engine: Size: 3.6L GVWR: Cyl: 6
Transmission: Automatic Manual
Brakes: ABS Air
Drive Train: Front Wheel Drive Rear Wheel Drive All Wheel Drive

Features: Code for keyless entry:

Class Hitch: III IV V Decals/Plate:

Engine Heater: Rear Heat A/C: Snow Plow:

Tow Package: Additional Features:

After Market Items:

Vehicle Number: 4783

Acct. String: R75-5200

Class Code: 14

Approval Signature: *W Adams*

Checked in by: Jeannie Adams

Agency: DPS - ISP

DO# 00521259001

Date 2-25-21

Date 2-19-2021

RECEIVED

MAR 02 2021

DAS FINANCE

CCC ONE MARKET VALUE



REPORT SUMMARY



CLAIM INFORMATION

Owner	State Of Iowa, Unknown Ankeny, IA 50021
Loss Unit	Police 2021 Dodge CHARGER POLICE AWD 6cyl. 3.6l Sedan
Loss Unit Type	SPECIALTY VEHICLES
Loss Incident Date	07/20/2023
Claim Reported	07/26/2023



INSURANCE INFORMATION

Report Reference Number	114258672
Claim Reference	APDSOI0262435-001
Adjuster	Qcstl, Qcstl
Odometer	60,620
Last Updated	07/27/2023 01:10 PM



VALUATION SUMMARY

Base Value	\$ 31,114.00
Adjusted Value	\$ 31,114.00
Total	\$ 31,114.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$4,174.00, subject to the audit of actual invoices. On September 23, 2023, State Patrol Vehicle #196 was damaged by hail. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3615
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #196 on September 23, 2023
Department of Public Safety – Iowa State Patrol
Claim dated October 12, 2023
AOS Claim ID: 3615

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$4,174.00, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Jeannie Adams, ISP Fleet & Supply, Fleet Asset Manager, Department of Public Safety
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#196/Hail
Event Date	September 23, 2023
Summary	Vehicle 2323 sustained hail damage. (266821)
Amount Requested	\$4,174.00 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Thu, Sep 28, 2023 at 9:49 AM

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Jeannie R Adams <jadams@dps.state.ia.us>

I noticed we weren't included in Jeannie's initial notification, I just wanted to make sure you received this. Please accept this email as initial 24 hr notification for AON, vehicle 196 received hail damage on 9/23/23. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,



DAS Fleet Services, Risk
Iowa Department of Administrative Services
Division of Business and Property Services
Office: 515-725-2243
Das.Risk@iowa.gov
<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023024734

Date: (Month/Day/Year)	09/23/2023	Time: (Time plus a.m./p.m.)	11:30 a.m.
Vehicle Plate #:	196	Vehicle Mileage:	105,965
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger 2C3CDXKT2LH115057		
Assigned To:	Trp. Adrian Long	Badge #	196
Driven By:	Trp. Adrian Long	Badge #	196
Driver's Lic #:		Damage:	\$4,362
Vehicle Towed: (Yes / No)	N/A	Towed By:	
Towed To:		Towing Cost:	\$
Seat Belt: (Yes / No)		Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	N/A		
Occupants: (Other than driver)	0		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	I-29 Monona County		
County:			
Weather/Road Conditions:	Rain/Storms- Hail		
** Please Include narrative of events here**			
Trooper Long was working in Monona County on Interstate 29 when a hail storm damaged his patrol car.			
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt. Brent Meadows #68
------------------------	------------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

Workfile ID:

Section 5, Item K.

25100510

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Supplement of Record 1 with Summary

Owner: STATE OF IOWA

Job Number:

Written By: Wayne Malsam

Insured: STATE OF IOWA
Type of Loss: Comprehensive
Point of Impact: 27 Hail

Policy #: UNK
Date of Loss: 10/3/2023 12:00 PM

Claim #: APDSOI0266821-001
Days to Repair: 0

Owner:
STATE OF IOWA
COUNCIL BLUFFS, IA 51501

Inspection Location:
All Makes Collision Ctr
524 23rd Avenue
Council Bluffs, IA 51501
Other
(712) 256-3195 Evening

Repair Facility:

VEHICLE

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

VIN: 2C3CDXKT2LH115057
License:
State:

Production Date:
Odometer: 106,000
Condition:

Interior Color:
Exterior Color:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel
Climate Control
Backup Camera
Parking Sensors

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

Supplement of Record 1 with Summary

Section 5, Item K.

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		HOOD					
2	**	Repl A/M Hood (ALU) Note: keystone City: OMAHA State: NE Phone: 402-553-0230	68265445AB	1	<u>1,113.00</u>	1.5	3.0
3		Add for Clear Coat					1.2
4		Add for Underside(Complete)					1.5
5		FENDER					
6		Blnd RT Fender w/o wide body					1.0
7		Blnd LT Fender w/o wide body					1.0
8	*	Subl <u>RT Fender pdr</u>		1	<u>90.00</u> X		
9		ROOF					
10	*	Subl Roof panel w/o sunroof		1	<u>965.00</u> X		
11		R&I R&I headliner				3.4	
12		FRONT DOOR					
13	*	Subl RT Door shell (HSS)		1	<u>125.00</u> X		
14		REAR DOOR					
15	*	Subl RT Door shell w/o wide body (HSS)		1	<u>190.00</u> X		
16		QUARTER PANEL					
17	*	Subl RT Quarter panel		1	<u>225.00</u> X		
18		TRUNK LID					
19	*	Subl Trunk lid w/police w/camera		1	<u>410.00</u> X		
20		REAR LAMPS					
21		R&I RT Tail lamp assy				0.3	
SUBTOTALS					3,118.00	5.2	7.7

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,113.00
Body Labor	5.2 hrs @	\$ 55.00 /hr	286.00
Paint Labor	7.7 hrs @	\$ 100.00 /hr	770.00
Miscellaneous			2,005.00
Subtotal			4,174.00
Total Cost of Repairs			4,174.00
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			4,174.00

Owner: STATE OF IOWA

Job Number:

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI

RATE CHANGES

Body Labor	(Est)	5.2 hrs	@	\$ 5.00 /hr	(50.00	to	55.00)	=	26.00
Paint Labor	(Est)	7.7 hrs	@	\$ 10.00 /hr	(90.00	to	100.00)	=	77.00

CHANGES TO ADJUSTMENTS

TOTALS SUMMARY

Category	Basis	Rate	Cost \$
Parts			0.00
Additional Supplement Labor			103.00
Subtotal			103.00
Total Supplement Amount			103.00
NET COST OF SUPPLEMENT			103.00

CUMULATIVE EFFECTS OF SUPPLEMENT(S)

Estimate	4,071.00	Wayne Malsam
Supplement S01	103.00	Wayne Malsam
Workfile Total:	\$ 4,174.00	
NET COST OF REPAIRS:	\$ 4,174.00	

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$10,767.21, subject to the audit of actual invoices. On October 2, 2023, State Patrol Vehicle #598 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3619
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #598 on October 2, 2023
Department of Public Safety – Iowa State Patrol
Claim dated October 12, 2023
AOS Claim ID: 3619

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety – Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$10,767.21, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#598/Deer
Event Date	October 2, 2023
Summary	Vehicle 598 struck a deer. (267095)
Amount Requested	\$10,492.21 - Estimate \$ 275.00 - Tow Invoice \$10,767.21 - Total
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

FW: Vehicle damage-state vehicle vs deer 589 Durango

1 message

Adams Jeannie <jadams@dps.state.ia.us>

Mon, Oct 2, 2023 at 3:48 PM

To: "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>, "Risk, DAS (das.risk@iowa.gov)" <das.risk@iowa.gov>

FYSA

Jared Kastner hit a deer on his way to trailing in Newton this morning. 10-2-2023. More information to come.

Jeannie Adams

ISP Fleet & Supply, Fleet Asset Manager

Department of Public Safety

30 N.E. 48th Place

Des Moines, Iowa 50313

Direct #: 515-725-0643

Cell Phone: 515-204-3019

Shop: 515-281-3277

Fax: 515-242-6321

Email: jadams@dps.state.ia.us<mailto:jadams@dps.state.ia.us>

From: Lamp Scott <selamp@dps.state.ia.us<mailto:selamp@dps.state.ia.us>>

Sent: Monday, October 2, 2023 3:34 PM

To: Kastner Jared <kastner@dps.state.ia.us<mailto:kastner@dps.state.ia.us>>

Cc: Adams Jeannie <jadams@dps.state.ia.us<mailto:jadams@dps.state.ia.us>>

Subject: RE: Vehicle damage-state vehicle vs deer 589 Durango

Hello, when you complete this form send it via email to DAS RISK, Lt Guill, Jeannie Adams and CC me with the email header of your car number and deer accident and then a few photos, thanks
 das.risk@iowa.gov<mailto:das.risk@iowa.gov>

598

9/29/2023

58537

1C4RDJFG1LC442911

2020

DODGE

DURANGO

KASTNER, JARED (I170 DCI)

Scott E. Lamp, M.A. | Special Agent in Charge

Iowa Division of Criminal Investigation - Department of Public Safety

Support Operations Bureau: Administration-Transcription-CCH Records

Dissemination-Identification-Fingerprints-Fleet & Supply

215 East 7th Street | Des Moines | Iowa 50319

Office: 515-725-6025 (phone) | Cell: 712-898-0478

State Peace Officer proudly serving since 1994, Badge # I-65

SELAMP@DPS.STATE.IA.US<mailto:SELAMP@DPS.STATE.IA.US>

Correspondence is Discoverable in State/Federal Courts

[cid:image001.png@01D9F545.A175A2D0]

From: Kastner Jared <kastner@dps.state.ia.us<mailto:kastner@dps.state.ia.us>>

Sent: Monday, October 2, 2023 7:28 AM

To: Simmons Darrell <simmons@dps.state.ia.us<mailto:simmons@dps.state.ia.us>>; Lamp Scott

<selamp@dps.state.ia.us<mailto:selamp@dps.state.ia.us>>

Subject: Vehicle damage-state vehicle vs deer

Good morning,

On 10/2/23 at approximately 5:43 a.m. I was traveling to Newton for training. While eastbound on I-80 near mile marker 35.30 a deer entered the roadway from the median. I was an able to avoid the deer and ultimately struck the deer. This caused considerable damage to the front driver's side/driver's side of my Dodge Durango.

Afterward, I was able to travel to the DOT shop in Avoca. DOT staff was made aware that my car would be left there for part of the day. SA Jason Halverson met me there. I transferred equipment to his patrol car and we continued travel to Newton.

I will coordinate a tow service to Karl's body shop in Council Bluffs upon my return from training. It is my hope that since I will be in the Des Moines area that I could pick up a pool car after training if possible.

SAC Lamp, feel free to contact me in reference to the pool car availability at your earliest convenience.

Thank you,

Jared Kastner
(712) 251-9212

2 attachments





State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: **DPS – Vehicle Damage; DAS – Risk**

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023025566

Date: (Month/Day/Year)	10/2/23	Time: (Time plus a.m./p.m.)	5:43 a.m.
Vehicle Plate #:	JXN677	Vehicle Mileage:	58,799
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Durango VIN # 1C4RDJFG1LC442911		
Assigned To:	S/A Jared Kastner	Badge #	I-170
Driven By:	S/A Jared Kastner	Badge #	I-170
Driver's Lic #:	962RR1645	Damage:	\$11,072.30
Vehicle Towed: (Yes / No)	Yes	Towed By:	Arrow Towing
Towed To:	All Make's Collisioin Center	Towing Cost:	\$275.00
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Unmarked
Injured/Injuries:	uninjured		
Occupants: (Other than driver)	n/a		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	No
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	n/a
Accident Location: (Street/Hwy)	I-80 eastbound mile marker 35.30
County:	Pottawattamie County, IA
Weather/Road Conditions:	Clear/Dry
<p>Narrative: On 10/2/23 at approximately 5:43 a.m. I was traveling eastbound on I-80 near mile marker 35.30. A deer entered the roadway from the median. I was unable to avoid the deer. I struck the deer causing damage to the front driver's side/driver's side of my unmarked 2020 Dodge Durango. After striking the deer I was able to travel to the Avoca D.O.T. maintenance shop. Arrow towing was contacted and transported my Durango to All Make's Collision Center in Council Bluffs, IA. where an estimate was completed.</p>	
Property Damage other than Vehicles:	n/a
Cost:	\$
Citations Issued To: (List Charge(s) and Statute Code(s))	
Investigating Officer:	Lt. Mike Wesack #412

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

Form 4433003 (11-13)

INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT

Law Enforcement Case Number:
2023025566

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 10/02/2023		Time of Accident 05:43 Hrs.		County POTTAWATTAMIE - 78		Accident occurred within corporate limits of (city)												
UNIT 1	Driver's Name - Last KASTNER			First JARED			Middle A											
	Address 2025 HUNT AVE			City COUNCIL BLUFFS			State IA		Zip 51503									
	Date of Birth 05/12/1981		Driver's License Number 962RR1645		CDL Yes No <input type="radio"/> <input checked="" type="radio"/>		Citation Charge 1		Citation Charge 2									
	Male <input checked="" type="radio"/> Female <input type="radio"/>		State IA		Class C		Endorsements		Restrictions		Citation Charge 3							
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1		Test Result:		Re-exam: Yes No <input type="radio"/> <input checked="" type="radio"/>		Reason for Re-Exam Request:							
	Owner's Name - Last STATE OF IOWA			First			Middle											
	Address 215 E 7TH STREET			City DES MOINES			State IA		Zip 50319									
	License Plate No. JXN677		State IA	Year 2023	VIN: 1C4RDJFG1LC442911		Color SIL	Year 2020	Make DODG	Model DURANGO		Style SUV						
	Trailer Plate No.		State	Year	VIN:		Tow 2	Tow #		Towed To		Approx. Cost to Repair or Replace \$11,072.00						
	Insurance Company Name STATE OF IOWA						Insurance Co. Phone Number			Insurance Policy Number								
Initial Travel Direction		Veh. Act.	Veh. Config. 03	Cargo Body Type 01		Veh. Defect	Point of Initial Impact		Most Damaged Area	Extent of Damage	Total Occ. in Veh. 1							
Special Veh. Func		Emergency Status		Bus Use	Driver Condition		Vision Obscured 88		Contributing Circumstances Driver (up to two)		Driver Distractions 02							
Traffic Controls		Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event							
COMMERCIAL	Carrier Name/Lessee																	
	Street Address						City			State		Zip Code						
	Number of Axles		Gross Vehicle Weight Rating				US DOT Number		MC Number		Underride/Override							
	Haz Mat Involvement		Haz Mat Placard		Placard Number	Haz. Mat Released		Haz Mat Class	Haz Mat Name									
	Trailer Plate:		State	Year	VIN		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute		
	Trailer Plate:		State	Year	VIN													
Converter Dolly		Dolly Plate:		State	Plate Year	VIN												
PERSONS INJURED	DRIVER OF UNIT 1			Phone Number: (712) 328-8001				Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute	
				Transported to:														Transported by:
	Name			Phone Number			DOB:		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute
	Address			Transported to:			Transported by:											
	Name			Phone Number			DOB:		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute
	Address			Transported to:			Transported by:											
	Name			Phone Number			DOB:		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute
	Address			Transported to:			Transported by:											
	Name			Phone Number			DOB:		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute
	Address			Transported to:			Transported by:											
Name			Phone Number			DOB:		Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/extricated	Source of Transport	Died at scene/emroute	
Address			Transported to:			Transported by:												

INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT

Law Enforcement Case Number:
2023025566

Legal Intervention? Private Property?

County: 78 Route: _____

X Coordinate: 288429.718

Y Coordinate: 4597290

If Divided Highway, Provide Route (Cardinal) Travel Direction

NB SB EB WB

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident: 10/02/2023 Time of Accident: 05:43 Hrs. County: POTTAWATTAMIE - 78 Accident occurred within corporate limits of (city): _____

Literal Description: I 80 EB 35.30MM

If accident occurred outside of city limits show general vicinity: _____ of nearest city

On Road, Street or Highway: _____ At Intersection with: _____

Note: Unless accident occurred at an intersection which is completely described above, use the space below to give the exact location from a milepost or definable intersection, bridge, or railroad crossing, using two distances and directions if necessary. of _____ and _____

Milepost Number _____ Or Definable intersection, bridge, or railroad crossing _____

ACCIDENT ENVIRONMENT ROADWAY CHARACTERISTICS

Location of First Harmful Event Weather Conditions (up to two) Major Contributing Circumstances Environment

Manner of Crash/Collision Roadway

Light Conditions Surface Conditions Type of Roadway Junction/Feature

FRA No. _____

First Harmful Event (Crash) WORKZONE RELATED? Yes No Activity Location Type Workers Present

31 _____ _____ _____ _____ _____ _____

NONMOTORISTS

Name 001 Phone Number _____ DOB: _____

Address: _____ Alcohol Test Given _____ Test Results: _____ Drug Test Given _____ Result _____ Charged Yes No

Transported to: _____ Transported by: _____

Name _____ Phone Number _____ DOB: _____

Address: _____ Alcohol Test Given _____ Test Results: _____ Drug Test Given _____ Result _____ Charged Yes No

Transported to: _____ Transported by: _____

NPORNOVEEHRITCYULDAMRG

If Property other than vehicles damaged explain Object Damaged Estimate of Damage

Owner's Last Name First Name Middle Name Phone Number

Address City State Zip Code Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

If Property other than vehicles damaged explain Object Damaged Estimate of Damage

Owner's Last Name First Name Middle Name Phone Number

Address City State Zip Code Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

WITNESSES

Last Name	First Name	Address	City	State	Zip Code	Phone Number

Is This a Secondary Crash? Y N

Type of Primary Incident _____ Roadway Clearance Date 10/02/2023 Incident Clearance Date 10/02/2023

Signature of Officer: LIEUTENANT M WESACK Badge Number 412 Time Officer Notified of Accident 14:44 Hrs. Roadway Clearance Time 05:43 Hrs. Incident Clearance Time 05:45 Hrs.

Name of Agency: IOWA STATE PATROL - DIST 03 Date of Report 10/02/2023 Time Officer Arrived At Scene 14:44 Hrs. Total Roadway Clearance Time 000:00 Total Incident Clearance Time 000:02

Report Reviewed By _____ Date of Review _____ Investigation made at scene? Y N T.I. No. _____ Other Technical Investigating Agency _____

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

Form 4433003 (11-13)

Law Enforcement Case Number:

2023025566

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

D
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I-80 EB 35.30



N
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Vehicle #1 was traveling east on I-80. Near the 35.30mm a deer ran across the roadway in front of vehicle 1. Vehicle 1 was unable to avoid the deer and struck it with the driver's side front bumper. The deer also caused damage along the driver's side of the vehicle. Vehicle 1 pulled off onto the shoulder. No injuries reported.

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan K. Bayens
Commissioner

Memo:

On 10/2/23 at approximately 5:43 a.m. I was traveling to Newton, IA for training. While eastbound, on I-80 near mile marker 35.30, a deer entered the roadway from the median. I was unable to avoid the deer and ultimately struck the deer. This caused considerable damage to the front driver's side/driver's side of my Dodge Durango.

Afterward, I was able to travel to the DOT shop in Avoca. DOT staff was made aware that my car would be left there for part of the day. SA Jason Halverson met me there. I transferred equipment to his patrol car, and we continued travel to Newton.

I eventually contacted Arrow Towing in Council Bluffs, IA. Arrow Towing transported my patrol car from the DOT shop in Avoca to All Make's Collision Center in Council Bluffs, IA. Upon arrival at All Make's Collision Center, an estimate was completed. The estimated damage showed \$11,072.30.

Special Agent Jared Kastner





Certification of Officer Involved in a Motor Vehicle Accident While in the Line of Duty

The Code of Iowa, Section 321.267A, states that any traffic accident involving the operation of a motor vehicle by a certified law enforcement officer or other emergency responder shall be reported to the Iowa Department of Transportation by the officer's or responder's employer. The officer's or responder's employer shall certify to the department whether or not the accident occurred in the line of duty while operating an official government vehicle or during the responder's deployment on an emergency call. When an accident occurs in the line of duty, it will NOT be entered on the driver's record.

Date of Accident: 10/02/2023 DOT Case Number: 2023025566

Location of Accident: I80 EB 35.30MM

Driver's Name: JARED KASTNER DOB: 5/12/1981

Driver's Address: 314 FOREST GLEN DR COUNCIL BLUFFS, IA 51503

Driver License Number: 962RR1645 State of Issuance: Iowa

VIN of Vehicle Driven by Officer: 1C4RDJFG1LC442911

Check one: Operating an official government vehicle while in the line of duty.
 Operating a personally-owned vehicle while in the line of duty.

Agency Investigating Accident: Iowa State Patrol

I certify under penalty of perjury and pursuant to the laws of the State of Iowa that the preceding is true and correct.

Lt. Michael Weszek #412
Signature of Employer

10-2-23
Date

Department of Public Safety - Iowa State Patrol, District #3
Employing Agency

2025 Hunt Avenue; Council Bluffs, IA 51503
Address

712-328-8001
Telephone

This completed form may be e-mailed to ods@dot.iowa.gov or mailed to the following address:

Office of Driver Services
Iowa Department of Transportation
P.O. Box 9204
Des Moines, IA 50306-9204

Telephone: 515-244-9124 or 515-244-8725

QUALITY CLAIMS SOLUTIONS

105 N Krohn Place
SIOUX FALLS, SD 57103
Phone: (877) 237-3727, FAX:(605) 800-8591
qcs@qcsdirect.com

Workfile ID:

Section 5, Item L.

09298549

For:

QUALITY CLAIMS SOLUTIONS

DAS Fleet Services

Estimate of Record

Owner: STATE OF IOWA

Job Number:

Written By: David Kelley

Insured: STATE OF IOWA
Type of Loss: Collision
Point of Impact: 12 Front

Policy #: UNK
Date of Loss: 10/4/2023 12:00 PM

Claim #: APDSOI0267095-001
Days to Repair: 0

Owner:
STATE OF IOWA
COUNCIL BLUFFS, IA 51501

Inspection Location:
All Makes Collision Ctr
524 23rd Avenue
Council Bluffs, IA 51501
Other
(712) 256-3195 Evening

Repair Facility:

VEHICLE

2020 DODG Durango Pursuit AWD (Fleet) 4D UTV 6-3.6L Gasoline Sequential MPI BILLET SILVER

VIN: 1C4RDJFG1LC442911
License:
State:

Production Date:
Odometer: 0
Condition:

Interior Color:
Exterior Color: BILLET SILVER

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Privacy Glass
Console/Storage

Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Rear Window Wiper
Telescopic Wheel
Climate Control
Dual Air Condition
Backup Camera

Parking Sensors

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Fog Lamps
Rear Spoiler

TRUCK

Rear Step Bumper

Estimate of Record

Owner: STATE OF IOWA

Job Number:

2020 DODG Durango Pursuit AWD (Fleet) 4D UTV 6-3.6L Gasoline Sequential MPI BILLET SILVER

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		PILLARS, ROCKER & FLOOR					
2	*	Repl LT Rocker molding w/chrome	1PA95RXFAG	1	356.00	0.9	0.0
3		FRONT BUMPER					
4		O/H front bumper				3.4	
5	**	Repl A/M Bumper cover w/o ft prk aid -5%	1XV03TZZAD	1	<u>378.10</u>	Incl.	2.6
		Note: A/M PARTS LOCATED AT KEYSTONE AUTOMOTIVE. PARTS IN STOCK OR AVAILABLE IN 1 TO 2 DAYS AT TIME OF CHECK. PARTS MAY BE AVAILABLE THROUGH DODGE PRICE MATCH PROGRAM					
6		Add for Clear Coat					1.0
7		Add for fog lamps				0.4	
8	**	Repl A/M Lower cover w/chrome w/o body color -5%	5113672AB	1	<u>141.55</u>	Incl.	
9		Repl Lower grille w/o adaptive cruise, w/o honeycomb gloss black	5113688AC	1	171.00	Incl.	
10	*	Repl LT Trim bezel	5113679AC	1	<u>46.40</u>	Incl.	
11	*	Repl LT Bumper cover side bracket	68411419AE	1	<u>8.25</u>		
12	*	Repl RT Bumper cover side bracket	68411418AE	1	<u>8.50</u>		
13	*	Repl LT Bumper cover upper bracket	68227825AA	1	<u>63.15</u>		
14		GRILLE					
15		Repl Grille chrome w/o accent color	5113716AB	1	375.00	0.5	
16		FRONT LAMPS					
17		Repl LT Headlamp assy Halogen, w/o LED daytime light chrome bezel	68299137AF	1	690.00	Incl.	
18		Repl Aim headlamps		1		0.5	
19	**	Repl A/M LT Fog lamp assy w/o SRT design -5%	5182021AB	1	<u>139.65</u>	Incl.	
20		Aim fog lamps				0.4	
21		RADIATOR SUPPORT					
22	*	Repl LT Support bracket	68227827AA	1	<u>129.00</u>	0.2	
23		COOLING					
24		Repl LT Side shield w/R1234YF	68235733AA	1	25.60	0.1	
25		WINDSHIELD					
26	**	Repl A/M Level sensor -5%	5152029AB	1	<u>125.51</u>		
27		HOOD					
28	**	Repl A/M Hood (ALU) -5%	55369453AF	1	<u>741.95</u>	1.9	3.0
29		Add for Underside(Complete)					1.5
30		FENDER					
31	**	Repl A/M LT Wheel flare w/o body color -5%	57010621AF	1	<u>166.25</u>	0.3	
32	**	Repl A/M LT Fender -5%	55369735AD	1	<u>280.25</u>	2.0	2.0
33		Overlap Major Adj. Panel					-0.4
34		Add for Edging					0.5
35	*	Rpr LT Upper rail (HSS)				5.5	1.0
36		Add for Clear Coat					0.2

Estimate of Record

Owner: STATE OF IOWA

Job Number:

2020 DODG Durango Pursuit AWD (Fleet) 4D UTV 6-3.6L Gasoline Sequential MPI BILLET SILVER

37	**	Repl	A/M LT Fender liner CitadeL, GT, SXT -5%	57010369AJ	1	<u>111.15</u>	Incl.	
38	FRONT DOOR							
39	*	Rpr	LT Outer panel				<u>3.5</u>	2.4
40			Overlap Major Adj. Panel					-0.4
41		Repl	LT Belt molding	55399161AD	1	103.00	0.1	
42	*	Repl	LT Power mirror w/o memory billet silver	5SH43JSCAF	1	324.00	0.3	<u>0.0</u>
43	*	Repl	LT Handle, outside painted, all ceramic gray	1QA21PDNAK	1	127.00	0.3	<u>0.0</u>
44		R&I	LT R&I trim panel				0.4	
45	REAR DOOR							
46		Repl	LT Door shell	55369481AP	1	1,205.00	4.8	3.4
47			Overlap Major Adj. Panel					-0.4
48		R&I	LT Handle, outside painted ceramic gray				Incl.	
49		Repl	LT Rear seal Note: Part is not used.	NOT USED	1		Incl.	
50		R&I	LT R&I trim panel				Incl.	
51	QUARTER PANEL							
52	**	Repl	A/M LT Wheel flare w/o body color -5%	57010619AH	1	<u>168.15</u>	0.3	
53	*	Rpr	LT Quarter panel				<u>14.5</u>	2.8
54			Overlap Major Adj. Panel					-0.4
55			Clear Coat					2.5
56		R&I	LT Qtr glass Dodge w/deep tinted				1.5	
57		R&I	LT Pillar trim black				0.3	
58		R&I	LT Upper molding black				0.3	
59	REAR BUMPER							
60		Repl	LT Side bracket	55079113AE	1	24.25	0.1	
61		R&I	R&I bumper cover				1.2	
62	#		Tint Color		1			0.5
SUBTOTALS						5,908.71	43.7	21.8

Owner: STATE OF IOWA

Job Number:

2020 DODG Durango Pursuit AWD (Fleet) 4D UTV 6-3.6L Gasoline Sequential MPI BILLET SILVER

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			5,908.71
Body Labor	43.7 hrs @	\$ 55.00 /hr	2,403.50
Paint Labor	21.8 hrs @	\$ 100.00 /hr	2,180.00
Subtotal			10,492.21
Total Cost of Repairs			10,492.21
Deductible			0.00
Total Adjustments			0.00
Net Cost of Repairs			10,492.21

THIS IS NOT AN AUTHORIZATION TO BEGIN REPAIRS.

SUPPLEMENTS - Please be advised that the INSURANCE COMPANY requires notice of any supplements prior to the work being performed. Failure to notify INSURANCE COMPANY and allow INSURANCE COMPANY to review the supplemental charges may result in non-payment of the supplemental items.

ESTIMATE AUDIT - THIS DOCUMENT IS NOT AN APPRAISAL. INQUIRIES SHOULD BE DIRECTED TO THE INSURANCE COMPANY LISTED AT THE TOP OF THIS DOCUMENT.

REPAIR SHOPS CAN CONTACT QCS AUDITOR FOR ANY REPAIR RELATED INQUIRIES AT 1-877-237-3727.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.



Arrow Towing - Council Bluffs

605 S 15th Street, Council Bluffs IA 51501
 Phone: (712) 323-7907

Invoice
#23-1002-118465

Mary Miller
 Iowa Dept Of Public Safety
 1103 East Lakeshore Dr
 Storm Lake IA 50588

Invoice #	23-1002-118465	Authorized by	Iowa Dept Of Public Safety
Call #	118465		1103 East Lakeshore Dr, Storm Lake IA 50588
Tow Reason	Tow		Mary Miller (712) 369-0935
Unit #	598	Tow From	1110 N Chestnut St, Avoca, IA 51521, USA
Date/Time Arrival:	10/2/2023 @ 12:25 PM	Tow To	524 23rd Ave, Council Bluffs IA 51501 (All Makes Collision)
Date/Time Destination Arrival:	10/2/2023 @ 1:52 PM		
Contact	Jarred, (712) 251-9212		

Notes trooper hit deer no key he will drop it off at all makes

Year	Make	Model	Color	VIN	Plate	Odometer	Unit Number
2020	Dodge	Durango	-	1C4RDJFG1LC442911	JXN677 IA	-	598

Charge Description	Quantity	Price	Line Total
Flatbed Tow	1	\$275.00	\$275.00
		Grand Total	\$275.00
		Amount Due:	\$275.00

Thank you for using Arrow Towing, Inc. as your service provider. Payment is due at completion of service. Please email payment information to payments@arrowtowing.com. If you choose to pay with a credit or debit card a 4% convenience fee will be added to the balance due. Please call us at 712-323-7907 for your future towing needs or with any questions.

Signature: _____

View photos for this tow online at <https://app.towbook.com/PublicAccess/Invoice2.aspx?id=169624364&sc=7b9c5b5a25>



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$8,679.50, subject to the audit of actual invoices. On October 8, 2023, State Patrol Vehicle #443 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
DAS Fleet Services, Risk
Joel Lunde, Department of Management

AOS Claim # 3618
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #443 on October 8, 2023
Department of Public Safety – Iowa State Patrol
Claim dated October 12, 2023
AOS Claim ID: 3618

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Public Safety - Iowa State Patrol is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$8,679.50, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

CC: Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Jeannie Adams, ISP Fleet & Supply, Fleet Asset Manager, Department of Public Safety
Joel Lunde, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: October 12, 2023

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Mariah Flowers, Fleet Manager
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#443
Event Date	October 8, 2023
Summary	Vehicle 443 struck a deer. (267509)
Amount Requested	\$8,679.50 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Mariah Fucaloro, Fleet Manager
DAS Fleet Services
Mariah.Fucaloro@iowa.gov
515-414-6582



Risk, DAS <das.risk@iowa.gov>

FW: Trp. Knedler Patrol Car damage from deer strike
1 message

Adams Jeannie <jadams@dps.state.ia.us>

Mon, Oct 9, 2023 at 8:56 AM

To: "Risk, DAS (das.risk@iowa.gov)" <das.risk@iowa.gov>, "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>

Cc: "Risk, DAS (das.risk@iowa.gov)" <das.risk@iowa.gov>

Please accept this a 24 hour notice. 443 hit a deer while on routine patrol. More information to come.

Thank you

Jeannie Adams

ISP Fleet & Supply, Fleet Asset Manager

Department of Public Safety

30 N.E. 48th Place

Des Moines, Iowa 50313

Direct #: 515-725-0643

Cell Phone: 515-204-3019

Shop: 515-281-3277

Fax: 515-242-6321

Email: jadams@dps.state.ia.us<mailto:jadams@dps.state.ia.us>

From: Major Wade <major@dps.state.ia.us>

Sent: Sunday, October 8, 2023 9:55 PM

To: vehicledamage <vehicledamage@dps.state.ia.us>; DAS.Risk@iowa.gov

Cc: post2sup <post2sup@dps.state.ia.us>; Guill Bryan <guill@dps.state.ia.us>; Adams Jeannie

207509

Section 5, Item M.

<jadams@dps.state.ia.us>

Subject: Trp. Knedler Patrol Car damage from deer strike

On October 8, 2023 at approximately 8:40 P.M. Trp. Justin Knedler #443 was on routine patrol, traveling on Hwy 92 West of Winterset, when a deer entered roadway. Trp. Knedler's patrol vehicle struck deer in roadway resulting in damage to right front & right side of patrol vehicle.

Estimate should be completed on 10/9/23.

Case #2023026029

Mileage: 104316

Sergeant Wade Major #49
Iowa State Patrol- District 2
Assistant District Commander
1619 Truro Pavement
Osceola, IA 50213
641-342-2108

[Email Sig]

9 attachments



image001.png
92K



IMG959905.jpg
173K



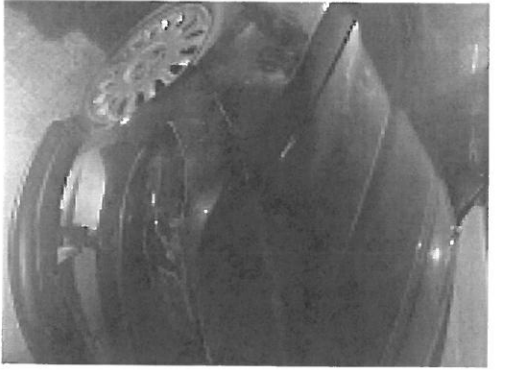
IMG959902.jpg
151K



IMG959904.jpg
162K



IMG959901.jpg
167K



IMG959903.jpg
161K

 **443 State Vehicle Damage Rpt 10-8-23.doc**
102K

 **443 memo.docx**
19K

 **443 MARS.pdf**
260K

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2023026029

Date: <small>(Month/Day/Year)</small>	10-8-23	Time: <small>(Time plus a.m./p.m.)</small>	8:40 PM
Vehicle Plate #:	443	Vehicle Mileage:	104316
Vehicle Description: <small>(Yr/Make/Model/ & Vin#)</small>	2020 Dodge Charger VIN# 2C3CDXKT0LH124226		
Assigned To:	Trp. Knedler	Badge #	443
Driven By:	Trp. Knedler	Badge #	443
Driver's Lic #:	427KK0650	Damage:	\$8679.50
Vehicle Towed: <small>(Yes / No)</small>	No	Towed By:	N/A
Towed To:	N/A	Towing Cost:	\$ N/A
Seat Belt: <small>(Yes / No)</small>	Yes	Type of Vehicle: <small>(Marked/Semi /Unmarked)</small>	Marked
Injured/Injuries:	None		
Occupants: <small>(Other than driver)</small>	n/a		

VEHICLE #2:

DL #:	State:
Vehicle Lic. #	State:
Driver's Name:	
Driver's Address:	
Owner's Name:	
Owner's Address:	

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:	None
Accident Location: (Street/Hwy)	Highway 92 West of Winterset
County:	Madison County
Weather/Road Conditions:	Dry/Normal
Trp. Knedler was on routine patrol, traveling on Hwy 92, West of Winterset, when a deer entered roadway. Trp. Knedler's patrol vehicle struck deer in roadway resulting in damage to right front & right side of vehicle.	
Property Damage other than Vehicles:	None
Cost:	\$
Citations Issued To: (List Charge(s) and Statute Code(s))	N/A

Investigating Officer:	
------------------------	--

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

F & M BODY
 901 S. DIVISION ST PO BOX 382, CRESTON, IA 50801
 Office: (641) 782-5115
 Fax: (641) 782-8011
 FANDMBODYSHOP@YAHOO.COM

Estimate ID
 15502555
 Original

Owner
 IOWA STATE PATROL 443
 (515) 975-2846 (Mobile)

Appraiser
 AUGUST EDDY
 aeddy500@gmail.com

Classification
 None

SELF INSURED

Loss Type Deductible
 Unknown Unknown

2020 Dodge Charger Police 4 Door Sedan 5.7L 8 Cyl Gas Injected 5 Speed Auto Trans AWD

VIN Drivable Mitchell Service Code
 2C3CDXKT0LH124226 Unknown 911667

IOWA STATE PATROL 443 | 2020 Dodge Charger Police

Parts Profile Parts Profile Version
 DEFAULT AM PARTS 4.0

Line #	Description	LABOR			PART				
		Operation	Type	Total Units	Type	Number	Qty	Total Price	Tax
Front Bumper									
1	103516 Frt Bumper Cover Assy	Overhaul	Body	4.0#	Existing				
2	103524 Frt Bumper Cover	Repair	Body	2.0*#	Existing				
3	AUTO Frt Bumper Cover	Refinish Only	Refinish	2.7 C	Existing				
Grille									
4	101091 Grille	Remove / Replace	Body	INC#	Aftermarket Certified	CH1200388C	1	\$352.00	Yes
5	AUTO Frt Bumper Cover	Remove / Install	Body	INC#					
Front Lamps									
6	103553 R Frt Combination Lamp Assembly	Remove / Replace	Body	INC#	New	68541680AA	1	\$922.00	Yes
7	AUTO Headlamps	Check / Adjust	Body	0.4					
Hood									
8	100559 Hood Panel (Alum)	Remove / Replace	Body	1.6	Aftermarket Certified	CH1230305PP	1	\$1,113.00	Yes
9	AUTO Hood Outside	Refinish Only	Refinish	2.8 C					
10	AUTO Add For Hood Underside	Refinish Only	Refinish	1.4 C					
Front Fender									

Line #	Description	LABOR			PART					
		Operation	Type	Total Units	Type	Number	Qty	Total Price	Tax	
11	100379 L Fender Outside	Blend	Refinish	0.8 C	Existing					
12	101042 R Fender Panel	Remove / Replace	Body	0.9#	Aftermarket Certified	CH1241282PP	1	\$322.00	Yes	
13	AUTO R Fender Outside	Refinish Only	Refinish	1.6 C						
14	AUTO R Add To Edge Fender	Refinish Only	Refinish	0.5 C						
Front Inner Structure										
15	100524 Frt Body Upper Crossmember	Remove / Replace	Body	2.0#	Aftermarket Certified	CH1225280C	1	\$300.00	Yes	
16	AUTO Upr Rad Supt Crossmember	Refinish Only	Refinish	1.5						
17	AUTO Add To R&I/R&R Mechanical Components -M	Remove / Replace	Mechanical	0.5#						
18	100447 Frt Body Closing Panel	Remove / Replace	Body	INC#	Aftermarket Certified	CH1224101C	1	\$171.00	Yes	
Front Door										
19	101424 R Frt Door Shell (Steel/Hss)	Repair	Body	5.0*#	Existing					
20	AUTO R Frt Door Outside	Refinish Only	Refinish	1.9 C	Existing					
21	102089 R Frt Rear View Mirror	Remove / Install	Body	INC#	Existing					
22	102091 R Frt Otr Door Belt Moulding	Remove / Install	Body	1.1#	Existing					
23	100838 R Frt Door Trim Panel	Remove / Install	Body	INC	Existing					
24	101826 R Frt Otr Door Handle	Remove / Install	Body	0.3#	Existing					
Rear Door										
25	100730 R Rear Door Shell (Steel/Hss)	Repair	Body	4.0*#	Existing					
26	AUTO R Rear Door Outside	Refinish Only	Refinish	1.8 C	Existing					
27	100735 R Rear Otr Door Belt Moulding	Remove / Install	Body	0.2	Existing					
28	100745 R Rear Door Trim Panel	Remove / Install	Body	0.4	Existing					
29	100763 R Rear Otr Door Handle	Remove / Install	Body	0.3#	Existing					
Additional Costs & Materials										
30	AUTO Paint/Materials	Additional Cost						\$902.40*	Yes	
31	AUTO Hazardous Waste Disposal	Additional Cost						\$5.00*	Yes	
Additional Operations										
32	AUTO Clear Coat	Additional Operation	Refinish	3.3				\$0.00		
33	933003 Tint Color	Additional Operation	Refinish	0.5*				\$0.00		
34	933018 Mask For Overspray	Additional Operation	Refinish	0.2*				\$5.00*		
35	931127 Pre Repair Scan	Additional Operation	Mechanical	0.5*				\$0.00		
36	931128 Post Repair Scan	Additional Operation	Mechanical	0.5*				\$0.00		
Special / Manual Entry										

Line #	Description	LABOR			PART				
		Operation	Type	Total Units	Type	Number	Qty	Total Price	Tax
37	900500 REMOVE DECALS FOR REPAIR	Repair	Body*	1.0*	Existing				
38	900500 PUSH BUMPER	Remove / Replace	Body*	0.0*	Sublet		1	\$1,590.00*	Yes

* Judgment Item
 C Included in Clear Coat Calculation
 T Included in Two Tone Calculation
 A Included in Clear Coat and Two Tone Calculation
 # Labor Note Applies
 r CEG R&R Time Used for this Labor Operation
 d Discontinued by Manufacturer
 [] Verify the part number and price before ordering

Parts Vendors

KEYSTONE KEYSIQ
 810 SE CORP WOODS DR. STE. 120
 ANKENY IA 50021
 (800) 845-1515 (Work)
 (515) 727-7857 (Work)

KEYSTONE PP
 810 SE CORP WOODS DR. STE. 120
 ANKENY IA 50021
 (800) 845-1515 (Work)
 (515) 727-7857 (Work)

Line	Part #	Total Price
4	CH1200388C	\$352.00

Line	Part #	Total Price
8	CH1230305PP	\$1,113.00

KEYSTONE-INS QUALITY PRT
 810 SE CORP WOODS DR. STE. 120
 ANKENY IA 50021
 (800) 845-1515 (Work)
 (515) 727-7857 (Work)

Line	Part #	Total Price
12	CH1241282PP	\$322.00
15	CH1225280C	\$300.00
18	CH1224101C	\$171.00

Estimate Totals

Labor	Units	Rate	Sublet Add'l Amount	Totals
Body Labor	23.2	\$68.00		\$1,577.60
Refinish Labor	19.0	\$68.00	\$5.00	\$1,297.00
Mechanical Labor	1.5	\$85.00		\$127.50
Total Labor	43.7			\$3,002.10
			Taxable	\$3,002.10
			Tax 0.0000%	\$0.00
			Non-Taxable	\$0.00
			Labor Total	\$3,002.10
Parts	Amount			
Taxable Parts	\$4,770.00			\$4,770.00
			Parts Adjustments	\$0.00
			Tax 0.0000%	\$0.00
			Non-Taxable	\$0.00
			Parts Total	\$4,770.00
Costs	Amount			
Other Additional Costs	\$5.00			\$5.00

Estimate Totals

Paint Materials	\$902.40		\$902.40
		Taxable	\$907.40
Paint Materials Rate: \$48.00		Tax 0.0000%	\$0.00
Rate Max: 99.9 units		Non-Taxable	\$0.00
Additional Rate: \$0.00		Costs Total	\$907.40
Gross Totals		Amount	
Gross Total	\$8,679.50		\$8,679.50
		Taxable	\$8,679.50
		Tax	\$0.00
		Non-Taxable	\$0.00
		Gross Total	\$8,679.50
Adjustments		Amount	
Total Customer Responsibility			\$0.00
		Net Estimate Total	\$8,679.50

Estimate Event Log

Job Created	10/9/2023 11:49 AM
Estimate Started	10/9/2023 11:51 AM
Estimate Printed	10/9/2023 02:17 PM
Estimate Committed	Estimate Not Committed



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$3,500.00, subject to the audit of actual invoices. On November 28, 2022, mice caused damages to the Cherokee ISICS tower generator. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Captain Richard Pierce, Bureau Chief, Department of Public Safety
Joel Lunde, Department of Management

AOS Claim # 2405
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages to the Cherokee ISICS Tower Generator due to Mice Chewing the
Wiring on November 28, 2022
Department of Public Safety
Claim dated August 9, 2023
AOS Claim ID: 2405

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$3,500.00 subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Captain Richard Pierce, Bureau Chief, Department of Public Safety

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan Bayens
Commissioner

August 9, 2023

Ref. AON 29C20 Allocation Request for 11-28-22 AON - Mice damage to the Cherokee ISICS Communication Tower Generator.

State of Iowa Executive Council:

On 11-29-22, during the bi-weekly Motorola Warranty Update Meeting, Dave Gordon, Motorola Service Representative, advised local tower crews responded to a generator alarm at the Cherokee ISICS Tower and on 11-28-22 discovered the tower generator was inoperable due to mice chewing the wiring inside the generator.

On 8-8-23, Motorola confirmed the repair estimate for the generator is approximately \$3,500.00. A final invoice will be received upon completion of the repairs.

The DPS Interoperability and Communications Bureau is respectfully submitting a 29C20 Reimbursement Allocation Request for \$3,500.00 for this AON damage.

Thank you for your consideration.

Sincerely,

Captain Richard Pierce
Bureau Chief
Iowa DPS Communications & Interoperability Bureau
Office of the Commissioner
215 E. 7th Street
Des Moines, Ia 50319

Newton, Victoria [TOS]

From: Pierce Richard <pierce@dps.state.ia.us>
Sent: Tuesday, November 29, 2022 9:20 AM
To: ExecutiveCouncil [TOS]; Hollingsworth, Tammy [AOS]
Cc: Dostal Sandra; DAVID GORDON
Subject: 11-28-22 Initial 29C20 Notification ref. Cherokee ISICS Tower - AON Mice Damage to Generator Wiring

Executive Council & Tammy,

During the 11-29-22, Motorola Warranty Update Meeting, Dave Gordon, Motorola Service Representative, advised local tower crews responded to a generator alarm at the Cherokee ISICS Tower and on 11-28-22 discovered the tower generator was inoperable due to mice chewing the wiring inside the generator. At this time we do not know the cost of these repairs. Please accept this email as the required 24 hour notification regarding Acts of Nature. I will advise the total repair cost upon the receipt of the repair estimate from Motorola.

Captain Richard Pierce

Bureau Chief

Iowa DPS Communications Interoperability Bureau

Office of the Commissioner

215 E.7th Street

Des Moines, Ia 50319

Work Ph# (515) 725-6113

Cell Ph# (712) 269-0730

Email: pierce@dps.state.ia.us





MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$334,219.62, subject to the audit of actual invoices. On December 25, 2022, a pipe burst caused water damages for Post 8. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department
of Public Safety
Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety
Joel Lunde, Department of Management

AOS Claim # 2425
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 13, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Water Damages due to Pipe Burst at Post 8 on December 25, 2022
Department of Public Safety
Claim dated June 2, 2023
AOS Claim ID: 2425

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$334,219.62, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department of Public Safety
Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety
Joel Lunde, Department of Management

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan K. Bayens
Commissioner

June 02, 2023

State Executive Council
Capitol Building/LOCAL

RE: 29C20 Reimbursement reference water related damages at ISP-Post 8 Mason City.

Dear Executive Council,

We are requesting reimbursement for the services provided in the repair of District #8's water damage and all related issues steaming from water leak damage caused by a burst pipe that occurred on 12/25/22.

I have included some of the preliminary paid invoices and proof of pavement. The total requested for reimbursements of those invoices is \$25,219.62. Additionally, the Iowa State Patrol is working with DAS to have the repairs completed. DPS originally transferred \$214,000.00 to DAS for Project No. 9336.00 via original project MOU in January of 2023. DPS has transferred an additional \$95,000 dollars in May of 2023 for this project via second executed MOU. I have attached the new conceptual budget. The second MOU was required to secure the low bid for completion of subsequent repairs.

ISP is also requesting reimbursement consideration in the amount of \$309,000.00. Executed MOUs with DAS will be attached.

The total reimbursement request for this AON event is for \$334,219.62.

If you have any questions, please feel free to contact me at 725-6100.

Thank you for your consideration.

Sincerely,

Nathan Fulk
Chief, Iowa State Patrol

Bryan Guill, Lieutenant
Iowa State Patrol Fleet & Supply Commander

Cc: Major David Halverson
Major Troy Bailey
Britney Mitchell

**Memorandum of Understanding (MOU)
between the Department of Public Safety (DPS) and the
Iowa Department of Administrative Services (DAS)
Project No. 9336.00, DPS Post 8 Water Damage Repair – Amendment #1**

This MOU amendment is to provide additional funding for the repair of the water damage which occurred at Post 8 located at 4425 S Washington Ave, Mason City, IA 50401.

Pursuant to Iowa Code Chapter 8A, DAS shall provide capital improvement/construction project administration services for the above referenced project. All project related contracts, purchase orders, and MOU between DPS and DAS will be kept on file in DAS.

Pursuant to Iowa Code Chapter 8A, DPS agrees to transfer \$95,000.00 to DAS to funding source 0506-335-DA23-0304-933600, within 10 business days of the date of execution of this MOU to be used in conjunction with other funds that may be allocated for this project. *If a different revenue source code is necessary to comply with SAE guidelines, please make the appropriate change to the MOU.* A copy of the transfer document shall be forwarded to DAS and should include a description of the work to be funded in the LINE_DESC field of I/3 and reference Project Number 933600 in the program field. If the transfer of funds is made by check the check shall be made payable to DAS, must be received on or before the date noted above, and should include a reference to the above stated project number and name.

These funds will be used to cover direct and indirect costs associated with the project including but not limited to the following: construction project management, printing, travel, contract administration, site visits, and any other costs related to completion of Project Number 9336.00. It is mutually agreed upon and understood by both parties that any additional funds necessary to complete the project will be provided by DPS, based upon discussion and agreement to alternative project/funding solution by both parties through an amended MOU.

DAS shall provide guidance in resolving questions that arise as this work is undertaken. DAS agrees to maintain an accounting of this work and shall monthly post financial reports detailing the use and disposition of funds for this work to the DAS website:

<https://das.iowa.gov/general-services/design-and-construction-resource-bureau/infrastructure-financials>

If the project is funded by non-appropriated resources and the project extends beyond the current fiscal year, the funds will remain with DAS until the completion of the agreed upon project.

If the project is funded by an appropriation, DAS will work with SAE and DOM to determine necessary actions, if any, at fiscal year-end and upon completion of the project. Actions may include the reversion of funds.

Please circle the funding source type:

General Fund

RIIF

Federal

Other (please specify): 29C.20


Any year-end actions necessary at the agency level are the sole responsibility of the agency.

Any funds remaining at the completion of the project will be returned to the originating agency.

Until the MOU is fully executed and funds to cover the estimated costs of this project have been received by DAS, work on the project will not commence.

Signed and dated:

 5-17-23
Stephan K. Bayens (date)
Commissioner
Department of Public Safety

 5-17-23
Mirela Jusic (date)
Financial Manager
Iowa Department of Administrative Services

**Memorandum of Understanding (MOU)
between the Department of Public Safety (DPS) and the
Iowa Department of Administrative Services (DAS)
Project No. 9336.00, DPS Post 8 Water Damage Repair**

This MOU provides funding for the repair of the water damage which occurred at Post 8 located at 4425 S Washington Ave, Mason City, IA 50401.

Pursuant to Iowa Code Chapter 8A, DAS shall provide capital improvement/construction project administration services for the above referenced project. All project related contracts, purchase orders, and MOU between DPS and DAS will be kept on file in DAS.

Pursuant to Iowa Code Chapter 8A, DPS agrees to transfer \$214,000.00 to DAS to funding source 0506-335-DA23-0304-933600, within 10 business days of the date of execution of this MOU to be used in conjunction with other funds that may be allocated for this project. *If a different revenue source code is necessary to comply with SAE guidelines, please make the appropriate change to the MOU.* A copy of the transfer document shall be forwarded to DAS and should include a description of the work to be funded in the LINE_DESC field of I/3 and reference Project Number 933600 in the program field. If the transfer of funds is made by check the check shall be made payable to DAS, must be received on or before the date noted above, and should include a reference to the above stated project number and name.

These funds will be used to cover direct and indirect costs associated with the project including but not limited to the following: construction project management, printing, travel, contract administration, site visits, and any other costs related to completion of Project Number 9336.00. It is mutually agreed upon and understood by both parties that any additional funds necessary to complete the project will be provided by DPS, based upon discussion and agreement to alternative project/funding solution by both parties through an amended MOU.

DAS shall provide guidance in resolving questions that arise as this work is undertaken. DAS agrees to maintain an accounting of this work and shall monthly post financial reports detailing the use and disposition of funds for this work to the DAS website:

<https://das.iowa.gov/general-services/design-and-construction-resource-bureau/infrastructure-financials>

If the project is funded by non-appropriated resources and the project extends beyond the current fiscal year, the funds will remain with DAS until the completion of the agreed upon project.

If the project is funded by an appropriation, DAS will work with SAE and DOM to determine necessary actions, if any, at fiscal year-end and upon completion of the project. Actions may include the reversion of funds.

Please circle the funding source type:

General Fund

RIIF

Federal

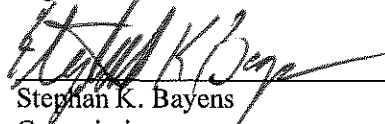
Other (please specify): _____


Any year-end actions necessary at the agency level are the sole responsibility of the agency.

Any funds remaining at the completion of the project will be returned to the originating agency.

Until the MOU is fully executed and funds to cover the estimated costs of this project have been received by DAS, work on the project will not commence.

Signed and dated:

 1-13-23
Stephan K. Bayens (date)
Commissioner
Department of Public Safety

 1/18/2023
Mirela Jusic (date)
Financial Manager
Iowa Department of Administrative Services

INVOICE

SECORY PLUMBING & HEATING INC.
 P O BOX 105
 1315 SOUTH 8TH STREET
 CLEAR LAKE, IA 50428
 Phone:641-357-3570 Fax:641-357-5500

INVOICE #:
23661
 Page 1
 CUSTOMER #:
 ISPD0001
 SALES ORDER #:
 23561

Sold To:
 IOWA STATE PATROL DISTRICT 8
 DPS ISP Accounts Payable
 30 NE 49th Place
 Des Moines, IA 50313

Shipped To:
 4425 South Washington Ave
 Mason City Iowa

Invoice Date	Your Order #	Payment Terms	Salesperson	Order Source	Shipped Via		
4/11/2023	PSVC-23561						
Qty Ord	Qty Sh	Item #	Description	Disc	Tax	Price	Amount
Com	Compl Date	Serial #	Job	Comments			
1	1		AS PER QUOTE	0.0%		\$1,375.00	\$1,375.00
	4/11/2023						
Comments: Install shut off valve and insulate						Subtotal:	\$1,375.00
Installed 2" Ballvalve and coupler-sealed holes with spray foam-insulate-as per quote						Freight:	\$0.00
						Tax:	\$0.00
						Tax 2:	\$0.00
						Other:	\$0.00
						TOTAL:	\$1,375.00
						AMOUNT DUE:	\$1,375.00

paid 4/17/23 p. card

** on page 10 p. card Statement*

A 1-1/2% late fee will be added to all accounts over 30 days old



STATE OF IOWA PURCHASING

ACCOUNT NUMBER XXXX-XXXX-XXXX-2832

STATEMENT DATE 04-20-23

TOTAL ACTIVITY \$ 147,357.48



U.S BANCORP SERVICE CENTER
P. O. Box 6343
Fargo, ND 58125-6343

000016059 02 SP 106481717926174 S

"MEMO STATEMENT ONLY"
DO NOT REMIT PAYMENT

HEATHER L DIXON
DPS-TAX EXEMPT
30 NE 48TH PL
DES MOINES IA 50313-2357

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-21	03-20	AMAZON.COM AMZN.COM/BILL WA PUR ID: Tac Team TAX: 0.00	74692163079107568181658	5942	68.16 CR
03-21	03-20	TRASHBILLING.COM CC 802-5603595 VT PUR ID: 417420002126 TAX: 5.40	24183103079079130469290	4900	82.60
03-21	03-20	STREICHER'S MO 763-546-1155 MN PUR ID: CC9582 TAX: 15.96	24323003079083334742083	5999	228.00
03-21	03-20	INTOXIMETERS INC 314-429-4000 MO PUR ID: 56750028 TAX: 165.47	24412953079207567500284	8734	1,875.00
03-21	03-20	AMZN MKTP US*HC19M3MK2 AM AMZN.COM/BILL WA PUR ID: STOCK TAX: 0.00	24431063080083356181467	5942	15.99
03-21	03-20	GALLS 859-266-7227 KY PUR ID: PO 078779742969 TAX: 0.00	24435653079762797429695	5137	37.40
03-21	03-20	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 473552730 TAX: 0.00	24445003080600081754936	9402	400.00
03-21	03-20	SUMMITVETERINARYSERVIC WWW.SUMMITVET IA PUR ID: opsnvtpbmm1 TAX: 0.00	244492163079000037285308	0742	100.50
03-21	03-17	DES MOINES STAMP MFG CO 515-288-2841 IA PUR ID: 2832 TAX: 0.00	24656273079030040412473	5099	86.20
03-21	03-20	AMZN MKTP US*HC0062V22 AMZN.COM/BILL WA PUR ID: stock TAX: 0.00	24692163079107710598630	5942	143.91
03-21	03-20	STAMPS.COM 855-608-2677 TX PUR ID: E20230715 TAX: 0.00	24692163079107790489718	5045	299.88
03-21	03-20	AMAZON.COM*HC9GS3ME2 AMZN.COM/BILL WA PUR ID: Tac Team TAX: 0.00	24692163079107793953918	5942	68.16

Default Accounting Code: 00015955200 2299

CUSTOMER SERVICE CALL 800-344-5696	ACCOUNT NUMBER XXXX-XXXX-XXXX-2832		ACCOUNT SUMMARY	
	STATEMENT DATE 04-20-23	DISPUTED AMOUNT \$.00	PREVIOUS BALANCE \$.00	
SEND BILLING INQUIRIES TO: C/O U.S. BANCORP SERVICE CENTER, INC U.S. BANK NATIONAL ASSOCIATION P.O. BOX 6335 FARGO, ND 58125-6335	AMOUNT DUE \$ 0.00 DO NOT REMIT		PURCHASES & OTHER CHARGES \$149,507.89	
			CASH ADVANCES \$.00	
			CASH ADVANCE FEE \$.00	
			CREDITS \$2,150.41	
			TOTAL ACTIVITY \$147,357.48	



Account Name:	HEATHER L DIXON
Company Name:	STATE OF IOWA PURCHASING
Account Number:	XXXX-XXXX-XXXX-2832
Statement Date:	04-20-23

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-21	03-20	AMZN MKTP US*HC1UE5MW2 AMZN.COM/BILL WA24692163079107798891584 PUR ID: STOCK TAX: 0.00		5942	4,995.00
03-21	03-19	JET AIR INC IOW 888-7671982 IA PUR ID: 15406 TAX: 25.65	24717053079150799014719	5541	281.97
03-21	03-20	WAYTEK INC 800-3282724 MN PUR ID: 03321911 TAX: 0.00	24717053080120800482335	5065	497.42
03-21	03-20	GRAINGER 877-2022594 IL PUR ID: 1492116758 TAX: 0.00	24755423080130800510587	5085	83.93
03-21	03-20	GRAINGER 877-2022594 IL PUR ID: 1492116757 TAX: 0.00	24755423080130800510595	5085	17.70
03-21	03-20	MARCO PROMOTIONAL PROD 920-651-1247 WI PUR ID: 00994170 00092 TAX: 93.38	24801973079083350505617	5965	1,960.99
03-22	03-20	WEATHERTECH 800-4416287 IL PUR ID: 20039611653 TAX: 1.00	24013393080002242131988	5533	139.85
03-22	03-21	DESERT SNOW 3 405-293-9800 MT PUR ID: 2080 TAX: 0.00	24251383080027018301517	5964	2,299.50
03-22	03-21	TOMMYS EXPRESS HTTPSWWW.TOMM MI PUR ID: opsnt8mecf TAX: 0.00	24492163080000018231088	7542	596.27
03-22	03-21	TOMMYS EXPRESS HTTPSWWW.TOMM MI PUR ID: opsnt8nt5hlp TAX: 0.00	24492163080000018255129	7542	260.00
03-22	03-21	SUMMITVETERINARYSERVIC WWW.SUMMITVET IA PUR ID: opsntpy58fxf TAX: 0.00	24492163081000000603897	0742	216.00
03-22	03-21	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30759942 TAX: 0.00	24692163080108187893261	5047	291.59
03-22	03-21	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30602920 TAX: 0.00	24692163080108187894889	5047	1,239.91
03-22	03-21	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30761174 TAX: 0.00	24692163080108187895365	5047	466.00
03-22	03-21	IN *ARROWHEAD SCIENTIFIC 913-8948388 KS PUR ID: 193514612387714_D TAX: 0.00	24692163080108483659937	7399	2,190.38
03-22	03-21	COMMERCIAL VEHICLE SAFETY 301-830-6143 MD PUR ID: 200198188865 TAX: 121.10	24707803080027017745646	8699	2,139.44
03-22	03-20	JET AIR INC IOW 888-7671982 IA PUR ID: 15424 TAX: 15.75	24717053080170807076309	5541	173.12
03-22	03-21	CRYSTAL CLEAR WATER CO 515-2652324 IA PUR ID: 1191877 TAX: 0.00	24755423080270801748719	5999	19.98
03-23	03-22	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 473840486 TAX: 0.00	24445003082600078669939	9402	200.00
03-23	03-22	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753081300740047608	2741	283.50
03-23	03-22	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30759942 TAX: 0.00	24692163081108922961315	5047	1,364.26
03-23	03-23	ULINE *SHIP SUPPLIES 800-295-5510 WI PUR ID: HEATHER TAX: 0.00	24692163082109414726694	5964	830.28
03-23	03-23	ULINE *SHIP SUPPLIES 800-295-5510 WI PUR ID: POST8 TAX: 0.00	24692163082109414769504	5964	94.81
03-24	03-23	FEDEX 98985239 800-4633339 TN PUR ID: 98985239 TAX: 0.00	24164073082741989852396	4215	213.42



Account Name:	HEATHER L DIXON
Company Name:	STATE OF IOWA PURCHASING
Account Number:	XXXX-XXXX-XXXX-2832
Statement Date:	04-20-23

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-24	03-23	FEDEX 98985250 800-4633339 TN PUR ID: 98985250 TAX: 0.00	24164073082741989852503	4215	17.09
03-24	03-23	FEDEX 98985726 800-4633339 TN PUR ID: 98985726 TAX: 0.00	24164073082741989857262	4215	90.74
03-24	03-23	GALLS 859-266-7227 KY PUR ID: PO 581089829590 TAX: 0.00	24435653082762898295909	5137	502.56
03-24	03-23	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 474017661 TAX: 0.00	24445003083600078336397	9402	300.00
03-24	03-23	PAYPAL *BACK DEFENS 402-935-7733 TX PUR ID: 47727624 TAX: 0.00	24492153082852477276247	5047	238.50
03-24	03-22	BESTWAY INC 662-4549508 MS PUR ID: CREDITCARDINV1785 TAX: 0.00	24639233082900014000010	5099	5,558.94
03-24	03-22	KOCH OFFICE GROUP 515-2832451 IA PUR ID: IS03.IS03 TAX: 0.00	24639233082900016900019	5046	156.61
03-24	03-23	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163082109918885327	4814	316.15
03-24	03-23	MEDIACOM BRO* 855-633-4226 NY PUR ID: 8384930090094365 TAX: 0.00	24692163082109938140141	4899	329.95
03-24	03-23	AMZN MKTP US*H73KD6KQ0 AMZN.COM/BILL WA PUR ID: ITSB TAX: 0.00	24692163082109944000131	5942	6.99
03-24	03-23	IN *DB INNOVATIONS, LLC 866-3409512 NY PUR ID: MU0149340923 TAX: 0.00	24692163082109957566556	5099	1,035.00
03-24	03-24	WSC*WINDSTREAM PMT&FEE 800-347-1991 AR PUR ID: 352163798 TAX: 0.00	24692163083100205448951	4899	64.03
03-24	03-24	WSC*WINDSTREAM CONV FEE 800-347-1991 AR PUR ID: 352163799 TAX: 0.00	24692163083100205448969	4899	2.50
03-24	03-24	WSC*WINDSTREAM PMT&FEE 800-347-1991 AR PUR ID: 352163766 TAX: 0.00	24692163083100205463182	4899	68.50
03-24	03-24	WSC*WINDSTREAM PMT&FEE 800-347-1991 AR PUR ID: 352163781 TAX: 0.00	24692163083100205463216	4899	92.73
03-24	03-22	JET AIR INC IOW 888-7671982 IA PUR ID: 15441 TAX: 13.69	24717053082170827969176	5541	150.54
03-27	03-25	ELITE K9 INC 2 270-5545515 KY PUR ID: 20135886 TAX: 0.00	24071053084627109646226	5995	4,405.74
03-27	03-24	BROKEN ARROW T SHIRT 800-810-4692 IA PUR ID: 9d4d6b82-2f24-40d TAX: 41.10	24247603083300687684389	5699	410.97
03-27	03-24	AMZN MKTP US*H78W72IG0 AM AMZN.COM/BILL WA PUR ID: F&S TAX: 0.00	24431063083083314256762	5942	23.52
03-27	03-25	AMZN MKTP US*H71CQ2Q41 AM AMZN.COM/BILL WA PUR ID: POST 12 TAX: 0.00	24431063084083705081810	5942	23.91
03-27	03-25	AMZN MKTP US*H70IA96R1 AM AMZN.COM/BILL WA PUR ID: F&S TAX: 0.00	24431063084083728357916	5942	94.08
03-27	03-24	GALLS 859-266-7227 KY PUR ID: PO 082412731064 TAX: 0.00	24435653083762127310643	5137	312.90
03-27	03-25	GALLS 859-266-7227 KY PUR ID: PO 583554625646 TAX: 0.00	24435653084762546256467	5137	762.30
03-27	03-24	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 474107510 TAX: 0.00	24445003084600084425217	9402	430.00



Account Name:	HEATHER L DIXON
Company Name:	STATE OF IOWA PURCHASING
Account Number:	XXXX-XXXX-XXXX-2832
Statement Date:	04-20-23

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-27	03-26	TOMMYS EXPRESS HTTPSWWW.TOMM MI PUR ID: opsntb1j9m5hvn TAX: 0.00	24492163085000017602730	7542	540.00
03-27	03-24	CAREYS ELECTRONICS 712-262-2638 IA PUR ID: 2832 TAX: 0.00	24656273085030100129332	5732	185.00
03-27	03-24	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30819745 TAX: 0.00	24692163083100414399326	5047	4,791.90
03-27	03-24	AMAZON.COM*H73MJ9MY1 AMZN.COM/BILL WA PUR ID: F&S TAX: 0.00	24692163083100477543216	5942	49.95
03-27	03-24	AMZN MKTP US*H77BA25N1 AMZN.COM/BILL WA PUR ID: K9-Zenor TAX: 0.00	24692163083100587722304	5942	519.96
03-27	03-24	NOR*NORTHERN TOOL 800-222-5381 MN PUR ID: 283200000000097674505 TAX: 0.00	24692163083100703118643	5251	1,805.23
03-27	03-25	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30819745 TAX: 0.00	24692163084101204746477	5047	465.66
03-27	03-25	AMZN MKTP US*H70PA4671 AMZN.COM/BILL WA PUR ID: F&S TAX: 0.00	24692163084101334476656	5942	190.15
03-27	03-26	AMZN MKTP US*HY5CV4ZM0 AMZN.COM/BILL WA PUR ID: Jeannie TAX: 0.00	24692163085101881305331	5942	84.99
03-27	03-26	AMZN MKTP US*HY15Y7N10 AMZN.COM/BILL WA PUR ID: T.I. TAX: 0.00	24692163085102076752733	5942	640.40
03-27	03-26	AMZN MKTP US*H76LY1UO1 AMZN.COM/BILL WA PUR ID: GSSB-111Q TAX: 0.00	24692163085102233914812	5942	102.92
03-27	03-24	JET AIR INC IOW 888-7671982 IA PUR ID: 15453 TAX: 21.28	24717053084270841132948	5541	233.92
03-27	03-25	JET AIR INC IOW 888-7671982 IA PUR ID: 15467 TAX: 19.60	24717053085260850991507	5541	215.39
03-27	03-24	CRYSTAL CLEAR WATER CO 515-2652324 IA PUR ID: 1191877 TAX: 0.00	24755423083270837463595	5999	106.91
03-27	03-24	GRAINGER 877-2022594 IL PUR ID: 1492215566 TAX: 0.00	24755423084150841977856	5085	164.54
03-28	03-27	AMZN MKTP US*H78Y676Y2 AMZN.COM/BILL WA PUR ID: 032423NWS TAX: 0.00	24692163086100023899382	5942	52.85
03-28	03-27	IN *CLASSIC AVIATION INC. 641-7800244 IA PUR ID: 121338 TAX: 0.00	24692163086100028032443	4789	1,162.44
03-28	03-27	AMZN MKTP US*H70N52B02 AMZN.COM/BILL WA PUR ID: K9-Zenor TAX: 0.00	24692163086102693581357	5942	1,658.92
03-28	03-28	380 COMPANIES 319-777-7380 IA PUR ID: 005623GN TAX: 0.00	24692163087100139732492	1520	100.00
03-28	03-27	BOB S CUSTOM TROPHIES IN 515-9617342 IA PUR ID: 7821 TAX: 0.00	24701773086617000409633	2791	194.00
03-28	03-26	JET AIR INC IOW 888-7671982 IA PUR ID: 15476 TAX: 14.48	24717053086160861807222	5541	159.22
03-28	03-27	GRAINGER 877-2022594 IL PUR ID: 1492257634 TAX: 0.00	24755423087730876040303	5085	30.24
03-29	03-28	HY-VEE JOHNSTON 1318 JOHNSTON IA PUR ID: TAX: 0.00	24137463088001162067234	5411	5,827.25
03-29	03-28	ADVANCE AUTO PARTS #5256 DES MOINES IA PUR ID: 525605855901 TAX: 0.00	24326883088042000024789	5533	589.56



Account Name:	HEATHER L DIXON
Company Name:	STATE OF IOWA PURCHASING
Account Number:	XXXX-XXXX-XXXX-2832
Statement Date:	04-20-23

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-29	03-27	JCL SOLUTIONS-SPENCER 712-262-8300 IA PUR ID: 00SOSSP100 TAX: 34.82	24412903087017015182378	5999	532.25
03-29	03-28	GALLS 859-266-7227 KY PUR ID: PO 086133529836 TAX: 0.00	24435653087762335298362	5137	1,276.08
03-29	03-28	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753087300755463553	2741	54.00
03-29	03-28	THUNDER AMMO AND ARMS 918-885-6293 OK PUR ID: 0000000000 TAX: 0.00	24625673087286479300014	5099	755.00
03-29	03-28	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30823054 TAX: 0.00	24692163087100474583575	5047	208.69
03-29	03-28	AMZN MKTP US*HY1QY9NV1 AMZN.COM/BILL WA PUR ID: RSC TAX: 0.00	24692163087100701866231	5942	14.89
03-29	03-28	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163087100749491737	4814	218.42
03-29	03-28	AMZN MKTP US*HY2VZ43O1 AMZN.COM/BILL WA PUR ID: F&S TAX: 0.00	24692163087100757708576	5942	9.99
03-29	03-27	JET AIR INC IOW 888-7671982 IA PUR ID: 15488 TAX: 34.35	24717053087170875471575	5541	377.51
03-29	03-27	JET AIR INC IOW 888-7671982 IA PUR ID: 15477 TAX: 132.68	24717053087170875471625	5541	1,458.08
03-29	03-28	GRAINGER 877-2022594 IL PUR ID: 1491522099 TAX: 0.00	24755423088130880465787	5085	362.88
03-30	03-28	MENARDS ANKENY IA 715-876-6378 IA PUR ID: Fleet and Supply TAX: 0.00	24137463088100383838074	5200	610.40
03-30	03-29	HY-VEE JOHNSTON 1318 JOHNSTON IA PUR ID: TAX: 0.00	24137463089001251343461	5411	4,996.75
03-30	03-29	BOSE CORPORATION 800-3792073 MA PUR ID: S061149140 TAX: 0.00	24204293088001709920134	5732	238.50
03-30	03-29	INTELLIGENT SCREENING SOL 866-2936641 CO PUR ID: 6406 TAX: 0.00	24307923088900015500068	5999	725.00
03-30	03-28	JET AIR INC IOW 888-7671982 IA PUR ID: 15507 TAX: 15.33	24717053088170885903327	5541	168.49
03-30	03-29	GRAINGER 877-2022594 IL PUR ID: 1492288854 TAX: 0.00	24755423089730897364227	5085	7.55
03-31	03-30	THE TONER PLACE JOHNSTON IA	24013393089003308030388	5111	1,655.00
03-31	03-30	THE TONER PLACE JOHNSTON IA	24013393089003308030396	5111	1,170.00
03-31	03-30	FEDEX 99196640 800-4633339 TN PUR ID: 99196640 TAX: 0.00	24164073089741991966401	4215	77.58
03-31	03-27	JUSTINBOOTS.COM ANDOVER MA PUR ID: PO086383740430 TAX: 4.87	24210733089608837404306	5139	121.85
03-31	03-30	GALLS 859-266-7227 KY PUR ID: PO 088790038758 TAX: 0.00	24435653089762900387580	5137	1,730.64
03-31	03-30	WWP*RENTOKIL/EHRLICH/PRES 866-845-6312 PA PUR ID: 0fd27d1ca1604055a23a83c30 TAX: 0.00	24445003089300447904728	7342	38.00
03-31	03-30	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30819745 TAX: 0.00	24692163089101951952422	5047	74.76
03-31	03-30	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 767574954158221000 TAX: 0.00	24692163089102288012559	4900	445.99



Account Name:	HEATHER L DIXON
Company Name:	STATE OF IOWA PURCHASING
Account Number:	XXXX-XXXX-XXXX-2832
Statement Date:	04-20-23

NEW ACCOUNT ACTIVITY

POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
03-31	03-30	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 767621223925580000 TAX: 0.00	24692163089102288015214	4900	1,266.58
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 6 TAX: 0.00	24906413089170615729493	5044	2,041.88
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: 53312271 TAX: 0.00	24906413089170616118605	5044	2,023.94
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 2 TAX: 0.00	24906413089170622377765	5044	1,378.74
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 10 TAX: 0.00	24906413089170622377773	5044	279.00
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 9 TAX: 0.00	24906413089170622387780	5044	1,099.74
03-31	03-30	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 11 TAX: 0.00	24906413089170622630692	5044	918.00
04-03	04-02	HY-VEE JOHNSTON 1318 JOHNSTON IA PUR ID: TAX: 238.13	24137463093001126199456	5411	3,639.88
04-03	04-02	CLEAN GETAWAY EXPRESS 309-8542240 IA PUR ID: 3646114226 TAX: 0.00	24275393092900011300347	7542	209.00
04-03	03-31	GALLS 859-266-7227 KY PUR ID: PO 089654736466 TAX: 0.00	24435653090762547364668	5137	575.00
04-03	03-30	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753090300823567562	2741	66.00
04-03	04-01	WILD WATER CAR WASH - FOR FORT DODGE IA PUR ID: 0000000008 TAX: 0.00	24643733092017095454783	7542	240.00
04-03	03-31	CHEWY.COM 800-672-4399 FL PUR ID: PMT-hQ0yKb1Ai0 TAX: 0.00	24692163090102668318987	5995	150.08
04-03	03-31	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30761174 TAX: 0.00	24692163090102673223420	5047	909.28
04-03	03-31	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30819745 TAX: 0.00	24692163090102673225243	5047	493.30
04-03	03-31	AMZN MKTP US*HY2IJ6QJ1 AMZN.COM/BILL WA PUR ID: Post 16 TAX: 0.00	24692163090102961529967	5942	139.90
04-03	03-31	AMZN MKTP US*HY8CV3002 AMZN.COM/BILL WA PUR ID: Post 12 TAX: 0.00	24692163090102968189237	5942	103.53
04-03	03-31	AMAZON.COM*HY1TN3QX1 AMZN.COM/BILL WA PUR ID: Post 16 TAX: 0.00	24692163090102983746094	5942	79.99
04-03	04-01	CHEWY.COM 800-672-4399 FL PUR ID: PMT-iFQ7Ie2UTP TAX: 0.00	24692163091103641904033	5995	84.53
04-03	03-30	JET AIR INC IOW 888-7671982 IA PUR ID: 15531 TAX: 19.86	24717053090170907476597	5541	218.28
04-03	03-31	B&H PHOTO 800-606-6969 800-2215743 NY PUR ID: post 5 TAX: 0.00	24906413090170669984611	5044	1,573.90
04-04	04-03	THE TONER PLACE JOHNSTON IA	24013393093000282200296	5111	160.00
04-04	04-03	SUMMITVETERINARYSERVIC WWW.SUMMITVET IA PUR ID: opsnte7orqc2y TAX: 0.00	244492163093000028318854	0742	126.00
04-04	04-03	AMZN MKTP US*HY32H6DI2 AMZN.COM/BILL WA PUR ID: 033123PEH TAX: 0.00	24692163093105065735981	5942	157.90
04-04	04-03	CRYSTAL CLEAR WATER CO 515-2652324 IA PUR ID: 1191877 TAX: 0.00	24755423093260933289240	5999	2.99



Account Name:	HEATHER L DIXON
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Statement Date:	04-20-23

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POST DATE	TRAN DATE	TRANSACTION DESCRIPTION	REFERENCE NUMBER	MCC	AMOUNT
04-04	04-03	CLUB CAR WASH (HUB) 314-575-8852 MO PUR ID: PO 593693026352 TAX: 18.47	24801973093872930263529	7542	250.00
04-05	04-04	NORTHERN IOWA LAWN & SNOW 319-2690709 IA PUR ID: 0 TAX: 0.00	24193043095003642324898	0780	550.00
04-05	04-04	DAPPER DANS ABSOLUTE CLEA 515-9650596 IA PUR ID: 084739 TAX: 0.00	24207853094030301196504	7216	380.77
04-05	04-04	BTS*KONE 630-577-1650 IL PUR ID: 216370125 TAX: 0.11	24445003094300460954330	5046	51.00
04-05	04-04	BTS*KONE 630-577-1650 IL PUR ID: 216370133 TAX: 0.16	24445003094300460954413	5046	76.50
04-05	04-04	BTS*KONE 630-577-1650 IL PUR ID: 216370139 TAX: 0.16	24445003094300460954587	5046	76.50
04-05	04-04	BTS*KONE 630-577-1650 IL PUR ID: 216370147 TAX: 0.16	24445003094300460954660	5046	76.50
04-05	04-04	BTS*KONE 630-577-1650 IL PUR ID: 216370163 TAX: 0.27	24445003094300460954744	5046	132.60
04-05	04-04	ORKIN LLC 002 877-620-8282 GA PUR ID: 53318513 TAX: 0.00	24632693095000973802998	7342	75.00
04-05	04-03	KOCH OFFICE GROUP 515-2832451 IA PUR ID: IS03,IS03 TAX: 0.00	24639233094900018300230	5046	197.85
04-05	04-04	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30905798 TAX: 0.00	24692163094105880562411	5047	457.78
04-05	04-04	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 808780938583261000 TAX: 0.00	24692163094106235879526	4900	2,865.26
04-05	04-05	AMAZON.COM*HS3EK2B10 AMZN.COM/BILL WA PUR ID: 03242023mab TAX: 0.00	24692163095106337456586	5942	89.90
04-05	04-03	JET AIR INC IOW 888-7671982 IA PUR ID: 15559 TAX: 37.93	24717053094260942628512	5541	416.88
04-05	04-04	A AND M LAUNDRY 712-2623283 IA PUR ID: 80069233659 TAX: 0.00	24789303094653202471031	7210	45.08
04-05	04-04	WASTE MGMT WM EZPAY 866-834-2080 TX PUR ID: 80069233659 TAX: 0.00	24943003094700754273528	4900	190.02
04-06	04-05	MAX I WALKER UNIFORM OMAHA NE PUR ID: PO 594098651113 TAX: 0.00	24193043096000015300017	7216	63.75
04-06	04-05	GALLS 859-266-7227 KY PUR ID: SRCL1234 TAX: 0.00	24435653095762986511139	5137	202.55
04-06	04-05	STERICYCLE 866-783-7422 IL PUR ID: 2123144140523-080 TAX: 0.00	24492153096027022616882	7399	320.00
04-06	04-06	TRANSCAT INC 585-352-9720 NY PUR ID: 2123144140523-080 TAX: 0.00	24692163096107180179134	5085	242.93
04-06	04-04	JET AIR INC IOW 888-7671982 IA PUR ID: 15589 TAX: 21.84	24717053095170959846668	5541	240.00
04-06	04-04	JET AIR INC IOW 888-7671982 IA PUR ID: 15585 TAX: 12.32	24717053095170959846700	5541	135.49
04-06	04-05	CINTAS CORP 972-9967900 OH PUR ID: 1401140316 TAX: 0.00	24717053095270952056990	7399	695.82
04-07	04-05	SOUTHERN IOWA RURAL WA 641-7825744 IA PUR ID: US-031-185001-00SG2FK5 TAX: 0.00	24071053096939112425571	4900	31.80
04-07	04-06	GALLS 859-266-7227 KY PUR ID: PO 095626632183 TAX: 0.00	24435653096762266321836	5137	937.02



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04-07	04-06	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 475679374 TAX: 0.00	24445003097600085207486	9402	100.00
04-07	04-06	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 475680907 TAX: 0.00	24445003097600085207551	9402	100.00
04-07	04-05	ROGERS SEPTIC MAINTENA 515-745-8352 IA PUR ID: 4041541883 TAX: 0.00	24690293096017017612339	7349	3,100.00
04-07	04-06	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30941172 TAX: 0.00	24692163096107447524767	5047	732.49
04-07	04-06	AMZN MKTP US*HS2HJ8AO2 AMZN.COM/BILL WA PUR ID: interbureau TAX: 0.00	24692163096107752132628	5942	25.76
04-07	04-06	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 826923237163591000 TAX: 0.00	24692163096107812690037	4900	208.99
04-07	04-06	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163096107856617854	4814	56.05
04-07	04-06	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163096107856617862	4814	76.00
04-07	04-07	AMZN MKTP US*HS9737HI1 AMZN.COM/BILL WA PUR ID: 040623NWS TAX: 0.00	24692163097107951065461	5942	32.39
04-07	04-06	WASTE MGMT WM EZPAY 866-834-2080 TX PUR ID: 80069404021 TAX: 0.00	24943003096700771286071	4900	812.14
04-10	04-06	JCL SOLUTIONS-SPENCER 712-262-8300 IA PUR ID: 2832 TAX: 0.00	74412903097016034662108	5999	532.25 CR
04-10	04-06	SPRINGER PEST CONTROL - M 515-262-9229 IA PUR ID: 115486 TAX: 0.00	24269793097500627870289	7342	67.10
04-10	04-06	JCL SOLUTIONS-SPENCER 712-262-8300 IA PUR ID: 00SOSSP100 TAX: 32.38	24412903097017017044277	5999	495.00
04-10	04-07	EXEC 1 AVIATION II, LLC 866-720-3797 IA PUR ID: 009938 TAX: 38.54	24431053098838009938030	5983	3,854.37
04-10	04-07	EXEC 1 AVIATION II, LLC 866-720-3797 IA PUR ID: 009939 TAX: 25.48	24431053098838009939038	5983	2,548.00
04-10	04-08	AMZN MKTP US*HS1A03K61 AM AMZN.COM/BILL WA PUR ID: STOCK-TT TAX: 0.00	24431063098083721963789	5942	149.50
04-10	04-07	ALL AMERICAN PEST CONTROL 641-472-5474 IA PUR ID: 137 TAX: 0.00	24656273099030100159937	7342	50.00
04-10	04-07	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163097108525399972	4814	801.05
04-10	04-07	GAN*1150DESMOINEREGCIR 888-426-0491 IN PUR ID: 00586702580DA8556800 TAX: 0.00	24692163097108601797115	5968	10.59
04-10	04-08	AMZN MKTP US*HJ05A9L50 AMZN.COM/BILL WA PUR ID: meenagh and densm TAX: 0.00	24692163098109043500314	5942	29.90
04-10	04-09	AMZN MKTP US*HS0KI5Q82 AMZN.COM/BILL WA PUR ID: interbureau TAX: 0.00	24692163099109590175659	5942	59.70
04-10	04-06	JET AIR INC IOW 888-7671982 IA PUR ID: 15609 TAX: 30.24	24717053097260974407121	5541	332.35
04-10	04-06	JET AIR INC IOW 888-7671982 IA PUR ID: 15601 TAX: 16.38	24717053097260974407188	5541	180.07
04-10	04-07	JET AIR INC IOW 888-7671982 IA PUR ID: 15629 TAX: 11.06	24717053098270981176592	5541	121.59



Account Name:	HEATHER L DIXON
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04-10	04-07	JET AIR INC IOW 888-7671982 IA PUR ID: 15619 TAX: 16.49	24717053098270981176675	5541	181.23
04-11	04-10	THE TONER PLACE JOHNSTON IA	24013393100001032055569	5111	114.00
04-11	04-11	AMAZON.COM*HJ7IQ0Z71 AMZN AMZN.COM/BILL WA PUR ID: ACADEMY TAX: 0.00	24431063101083347843766	5942	64.77
04-11	04-10	MMS GOV SOLUTION LLC 800-453-5180 VA PUR ID: CCPORTAL432002404 TAX: 0.00	24493983101026985037005	5047	255.12
04-11	04-10	SIRCHIE ACQUISITION COMPA 919-5542244 NC PUR ID: 63205CR TAX: 0.00	24639233100900014300509	5399	113.35
04-11	04-10	AMAZON.COM*HJ2R54G70 AMZN.COM/BILL WA PUR ID: post4 TAX: 0.00	24692163100100669911758	5942	58.68
04-11	04-10	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163100100690428954	4814	129.54
04-11	04-10	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 859875404909441000 TAX: 0.00	24692163100100768561876	4900	142.98
04-11	04-10	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 859880962164950000 TAX: 0.00	24692163100100768561892	4900	292.74
04-11	04-10	GRAINGER 877-2022594 IL PUR ID: 6587431480 TAX: 0.00	24755423101731019980548	5085	700.81
04-11	04-10	NORTH AMERICAN RESCUE LL GREER SC PUR ID: EC2302665 TAX: 53.25	24941663100083749725422	5047	940.69
04-12	04-11	BROKEN ARROW T SHIRT 800-810-4692 IA PUR ID: 9d4d6b82-2f24-40d TAX: 41.72	24247603101300677763746	5699	417.14
04-12	04-11	BELL BROTHERS HEATING AND 515-2448911 IA PUR ID: 8238172930 TAX: 0.00	24275393101900011641848	1711	906.60
04-12	04-11	USPS STAMPS ENDICIA 888-434-0055 DC PUR ID: 476221177 TAX: 0.00	24445003102600084162693	9402	100.00
04-12	04-10	DES MOINES STAMP MFG CO 515-288-2841 IA PUR ID: 1216359 TAX: 0.00	24656273101030040866357	5099	19.00
04-12	04-11	CHEWY.COM 800-672-4399 FL PUR ID: PMT-OZiHi7DRQn TAX: 0.00	24692163101101138631752	5995	84.53
04-12	04-11	FRONTIER COMMUNICATION 800-921-8101 OH PUR ID: 51597246950330217 TAX: 15.64	24692163101101405593818	4899	262.02
04-12	04-11	FRONTIER COMMUNICATION 800-921-8101 OH PUR ID: 71226371330131627 TAX: 1.33	24692163101101405595367	4899	22.28
04-12	04-12	AMZN MKTP US*HJ26F7LE2 AMZN.COM/BILL WA PUR ID: post 16 TAX: 0.00	24692163102101576624771	5942	19.98
04-12	04-12	AMZN MKTP US*HJ5ZE1Q90 AMZN.COM/BILL WA PUR ID: VTO TAX: 0.00	24692163102101619263801	5942	169.99
04-12	04-12	AMZN MKTP US*HJ1W196M0 AMZN.COM/BILL WA PUR ID: post 2 conference TAX: 0.00	24692163102101732495942	5942	78.17
04-12	04-10	MIDWAYUSA COM 800-2433220 MO PUR ID: 2832 TAX: 0.00	24717053101171019364959	5941	177.99
04-12	04-11	P AND K MIDWEST WATERLOO 319-2333553 IA PUR ID: 26 TAX: 0.00	24755423102131027542654	5599	945.15
04-12	04-11	BRODERICK ANIMAL CLINIC WAUKEE IA PUR ID: PO 101674054068 TAX: 24.30	24801973101872740540686	0742	607.60
04-13	04-10	ROGERS SEPTIC MAINTENA 515-745-8352 IA PUR ID: 2832 TAX: 0.00	74690293102016030290161	7349	1,550.00CR



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04-13	04-12	THE TONER PLACE JOHNSTON IA	24013393102001253015076	5111	460.00
04-13	04-12	DEARBORN GROUP INC 248-8882000 MI PUR ID: TMKQ13886 TAX: 500.00	24013393102001286056139	5065	10,000.00
04-13	04-12	BROKEN ARROW T SHIRT 800-810-4692 IA PUR ID: 9d4d6b82-2f24-40d TAX: 3.44	24247603102300674022608	5699	34.35
04-13	04-12	AA COINS AND PINS 800-667-5931 FL PUR ID: 0071e61e-eed7-4a9 TAX: 144.30	24247603102300674022780	5999	1,443.00
04-13	04-12	TOMMYS EXPRESS HTTPSWWW.TOMM MI PUR ID: opsnthn317i TAX: 0.00	24492163102000024019729	7542	40.00
04-13	04-12	ORKIN LLC 002 877-620-8282 GA PUR ID: 53586155 TAX: 0.00	24632693102300633977383	7342	72.99
04-13	04-12	MISTER CAR WASH 520-615-4000 AZ PUR ID: MCWREC003045107 TAX: 0.00	24692163102101904252147	7542	830.00
04-13	04-12	TRUGREEN *LOCKBOX 800-878-4733 TN PUR ID: 1892402929 TAX: 0.00	24692163102101936240243	0780	110.70
04-13	04-12	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30966685 TAX: 0.00	24692163102101939710333	5047	369.38
04-13	04-12	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163102102342829025	4814	70.27
04-13	04-12	CENTURYLINK LUMEN 800-244-1111 LA PUR ID: MULTIPLE TAX: 0.00	24692163102102342829033	4814	59.27
04-13	04-13	CHEWY.COM 800-672-4399 FL PUR ID: PMT-Q4UFhY6FT5 TAX: 0.00	24692163103102386735046	5995	68.38
04-13	04-13	CHEWY.COM 800-672-4399 FL PUR ID: PMT-n9eowFZuly TAX: 0.00	24692163103102518881767	5995	84.53
04-13	04-12	CLUB CAR WASH (HUB) 314-575-8852 MO PUR ID: PO 102383725841 TAX: 17.73	24801973102872837258415	7542	240.00
04-14	04-13	ADVANCE AUTO PARTS #5256 DES MOINES IA PUR ID: 525605963802 TAX: 0.00	24326883104042000028467	5533	168.83
04-14	04-12	DES MOINES STAMP MFG CO 515-288-2841 IA PUR ID: 1216513 TAX: 0.00	24656273103030044602855	5099	33.00
04-14	04-13	ALLIANT ENERGY - IPL 800-255-4268 WI PUR ID: 886661938443760000 TAX: 0.00	24692163103103076847968	4900	978.77
04-14	04-14	ULINE *SHIP SUPPLIES 800-295-5510 WI PUR ID: HEATHER TAX: 0.00	24692163104103234146336	5964	516.91
04-14	04-13	GRAINGER 877-2022594 IL PUR ID: 1492476646 TAX: 0.00	24755423104151040847953	5085	104.87
04-14	04-13	CLUB CAR WASH (HUB) 314-575-8852 MO PUR ID: PO 103376738099 TAX: 0.49	24801973103872767380998	7542	6.67
04-17	04-14	TRASHBILLING.COM CC 802-5603595 VT PUR ID: 559020027037 TAX: 4.12	24183103106104130612280	4900	63.00
04-17	04-14	WWW.BROWNELLSINC.COM 800-7410015 IA PUR ID: 2023410272123 TAX: 0.00	24270743104900012697375	5941	649.95
04-17	04-14	SECORY PLUMBING & HEATIN 641-357-3570 IA PUR ID: 23661 TAX: 0.00	24323003105200095900035	1711	1,375.00
04-17	04-16	TOMMYS EXPRESS HTTPSWWW.TOMM MI PUR ID: opsnthn317i TAX: 0.00	24492163106000018523351	7542	395.94
04-17	04-13	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753104300851331943	2741	534.00



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04-17	04-16	CHEWY.COM 800-672-4399 FL PUR ID: PMT-mL1ujWajLZ TAX: 0.00	24692163106105338796310	5995	84.53
04-17	04-17	CHEWY.COM 800-672-4399 FL PUR ID: PMT-sdQQ2p3w3n TAX: 0.00	24692163107105673651673	5995	150.08
04-17	04-16	BOB S CUSTOM TROPHIES IN 515-9617342 IA PUR ID: 7982 TAX: 0.00	24701773106703700384056	2791	287.50
04-17	04-13	JET AIR INC IOW 888-7671982 IA PUR ID: 15696 TAX: 32.42	24717053104161043901394	5541	356.32
04-17	04-14	JET AIR INC IOW 888-7671982 IA PUR ID: 15711 TAX: 34.24	24717053105271058157193	5541	376.35
04-17	04-14	UIOWA ONLINE PAYMENTS 319-3532906 IA PUR ID: 51676 TAX: 0.00	24717053105731050562179	8220	51.00
04-18	04-17	SCHULING HITCH COMPANY 515-8832500 IA PUR ID: 1 TAX: 0.00	24013393107001840060036	5999	563.66
04-18	04-17	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753107300779761707	2741	192.00
04-18	04-17	ORKIN LLC 002 877-620-8282 GA PUR ID: 53729391 TAX: 0.00	24632693107300624780916	7342	75.00
04-18	04-17	CHEWY.COM 800-672-4399 FL PUR ID: PMT-l2LAvkdrz TAX: 0.00	24692163107105811323433	5995	84.53
04-18	04-17	CHEWY.COM 800-672-4399 FL PUR ID: PMT-UGOnQpCrIp TAX: 0.00	24692163107105951146354	5995	84.53
04-19	04-18	WWW.BROWNELLSINC.COM 800-7410015 IA PUR ID: 2023410282027 TAX: 0.00	24270743108900014313696	5941	50.47
04-19	04-18	COUNCIL BLUFFS VETERINAR 712-323-2147 IA PUR ID: 00500009 TAX: 0.00	24493983109091005000096	0742	100.95
04-19	04-17	HBA OF GREATER DES MOI 515-270-8500 IA PUR ID: 0011056956 TAX: 0.00	24551943108017017145995	8641	2,500.00
04-19	04-18	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30941172 TAX: 0.00	24692163108106773034082	5047	103.13
04-19	04-18	THE EMBLEM AUTHORITY 800-438-4285 NC PUR ID: 44062517749 TAX: 0.00	24829133108300799276921	5131	75.00
04-20	04-19	TRASHBILLING.COM CC 802-5603595 VT PUR ID: 417420002126 TAX: 5.40	24183103109109180937229	4900	82.60
04-20	04-18	RANGEMASTERS TRAINING CLIVE IA	24207853109320100380216	5941	439.12
04-20	04-19	CARTER PRINTING COMPANY I DES MOINES IA PUR ID: TAX: 0.00	24622753109300779104500	2741	239.00
04-20	04-19	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D31040765 TAX: 0.00	24692163109107544028675	5047	44.06
04-20	04-19	TFS*FISHERSCI ECOM CHI 800-766-7000 IL PUR ID: ORDER#: D30823054 TAX: 0.00	24692163109107544031679	5047	70.03
04-20	04-19	AMZN MKTP US*HV61G65X1 AMZN.COM/BILL WA PUR ID: 041823NWS TAX: 0.00	24692163109107841230750	5942	24.95
04-20	04-20	AMAZON.COM*HV5Q31V82 AMZN.COM/BILL WA PUR ID: BRITNEY-ABV TAX: 0.00	24692163110107999718488	5942	331.80
04-20	04-18	MIDWAYUSA COM 800-2433220 MO PUR ID: 2832 TAX: 0.00	24717053109171098446927	5941	124.74
04-20	04-19	CRYSTAL CLEAR WATER CO 515-2652324 IA PUR ID: 1191877 TAX: 0.00	24755423109271094107198	5999	33.98



Kruger Electric LLC
 3746 Jonquil Ave Kensett, IA 50448
 PH: 641-454-4014 gkelectric@wctatel.net

Invoice

Invoice # 4371
 Date 2/14/2023
 Terms Net 15
 PO No.

IOWA STATE PATROL DISTRICT #8
 4425 S WASHINGTON AVE
 MASON CITY, IA 50401

Item	Description	Qty	Rate	Balance
	RE: WATER DAMAGE			
COLTON	12.27.22	5.5	57.00	313.50
JEFF S	12.27.22	5.5	57.00	313.50
PS 2097TR	20A 125V 20A GFCI RCPT	6	31.14	186.84
PS CR20	20A 125V 5-20R DPLX RCPT	2	3.32	6.64
1G DPLX PLT	PS TP8	2	1.75	3.50
PS CS15AC1	15A 120/277VAC SW	1	4.45	4.45
PS TP1	1G SW PLATE	1	0.80	0.80
PIGTAIL KEYLESS LA...	PS 201	3	9.44	28.32
TCP L15A19D2541K	15W 1650L DIM 100W EQ	3	8.61	25.83
LITH LBL4LP840	LED WRAP RND FIXTURE	1	185.44	185.44
PS 3884	POWER OUTL 14-30R 4W SURF DRY	1	26.38	26.38
CORD 10/4SO	10/4 SO BLACK .70D	50	4.02	201.00

*Heath Swan
 5200-OK*

Subtotal \$1,296.20

Sales Tax (7.0%) \$0.00

Payments/Credits \$0.00

Balance Due \$1,296.20

Thank You For Your Business!

v# 72362247

2/14/23 GAX 021623 HLD 11 ISP

Larry Elwood Construction Inc.

2401 South Federal Avenue
Mason City, IA 50401 US
+1 6414233261



INVOICE

BILL TO
Iowa State Patrol-DAS
30 NE 48th Place
Des Moines, IA 50313

SHIP TO
Iowa State Patrol-DAS
215 E 7th Street
Des Moines, IA 50319

INVOICE #	DATE	TERMS	DUE DATE
3916	01/11/2023	Due on receipt	01/11/2023
DESCRIPTION	QTY	RATE	AMOUNT
Water Damage: We looked at the site and called Story Construction to find out what for sure to do. We covered area with Visqueen and then laid 2 rolls of new insulation and reused some of the existing too keep the cold out.	1	903.17	903.17
SUBTOTAL			903.17
TAX			0.00
TOTAL			903.17
BALANCE DUE			\$903.17

✓ # 72310105
1/17/23
GAX 011323 HLD 18 ISD

SERVPRO of Mason City
808 S Monroe Ave
Mason City, IA 50401 US
(641) 424-3382
office@servpromasoncity.com



INVOICE

BILL TO

Iowa Department of Public
Safety Fleet & Supply
30 NE 48th PI
Des Moines, IA 50313

SHIP TO

Iowa State Patrol
4425 South Washington
Mason City, IA 50401

INVOICE # 1993

DATE 01/25/2023

DUE DATE 01/25/2023

TERMS Due on receipt

Water Remed Water Restoration 21,645.25

Contact SERVPRO of Mason City to pay via credit card.
2.9% on invoice total + .25C fee applies for all credit card transactions

SUBTOTAL	21,645.25
TAX	0.00
TOTAL	21,645.25
BALANCE DUE	\$21,645.25

5200-08
Emergency
water
repairs.

pd 2/13/23 ✓ # 72357996

Independently Owned and Operated by:
Teggatz Enterprises, Inc.
Tax ID: 42-1479467

020623MVL01ISP

GAX

~~013123101~~



SERVPRO of Mason City, Austin and Albert Lea

808 S Monroe Ave
Mason City, IA 50401
IA Office: 641-424-3382
MN Office: 507-396-6644
Fax: 888-786-9664
TIN: 42-1479467

Client: Dana Knutson (Iowa State Patrol)
Property: 4425 South Washington
Mason City, IA 50401

Home: (641) 430-7695

Operator: SFRANK

Estimator: STEVE FRANK
Position: PROJECT MANAGER
Business: 808 S MONROE AVE
MASON CITY, IA 50401

Business: (641) 430-0323

Type of Estimate: Water Damage

Date Entered: 10/19/2020

Date Assigned:

Price List: IAMC8X_DEC22

Labor Efficiency: Restoration/Service/Remodel

Estimate: KNUTSON_DANA


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KNUTSON_DANA
SKETCH1
Main Level

Main Level

DESCRIPTION	QTY	UNIT PRICE	TOTAL
1. Equip. setup, take down & monitoring - after hrs Equipment set up after hours on 12/26	6.00 HR @	90.53 =	543.18
2. Equipment setup, take down, and monitoring (hourly charge)	7.50 HR @	60.29 =	452.18
3. Tandem axle dump trailer - per load - including dump fees	1.00 EA @	243.47 =	243.47
4. Cleaning Technician - per hour Charge to monitor purging station. Trash can with lid was set for dehu's to purge. Purging station was emptied each visit.	1.00 HR @	46.25 =	46.25
One time charge for each station set. Billed @ .25hr/unit set.			

Hallway
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
5. Water extraction from carpeted floor- after hours	97.50 SF @	0.79 =	77.03
6. Remove Vinyl cove - 4" wrap	49.00 LF @	2.21 =	108.29
7. Drill holes for wall cavity drying - after hrs	35.00 EA @	0.85 =	29.75
8. Air mover (per 24 hour period) - No monitoring Set 2 air mover on 12/26. Removed on 12/29. Charging 2.60 days rental per unit.	5.20 EA @	27.00 =	140.40
9. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor. Set 1 dehumidifier on 12/26 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	104.00 =	270.40

Hallway 2
Height: 8'
Missing Wall
8' 6" X 8'
Opens into ROOM3

DESCRIPTION	QTY	UNIT PRICE	TOTAL
10. Air mover (per 24 hour period) - No monitoring Set 13 air movers on 12/26 and removed them on 12/29. Charging 2.60 days rental per unit.	20.80 EA @	27.00 =	561.60
11. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor. Set 1 dehumidifier on 12/26 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	104.00 =	270.40

KNUTSON_DANA

1/20/2023

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CONTINUED - Room1

DESCRIPTION	QTY	UNIT PRICE	TOTAL
24. Tear out wet drywall, cleanup, bag for disposal Small portion of soffit was removed.	6.00 SF @	1.07 =	6.42
25. Air mover (per 24 hour period) - No monitoring Set 12 air movers on 12/26. Removed on 12/29. Charging 2.60 days rental per unit.	31.20 EA @	27.00 =	842.40
26. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor. Set 1 dehumidifier on 12/27 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	104.00 =	270.40
27. Dehumidifier (per 24 hour period) - Desiccant - No monit. 1 desiccant set on 12/27 and removed on 12/29. Charging 1.98 days rental.	1.98 EA @	230.00 =	455.40

Room2
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
28. Air mover (per 24 hour period) - No monitoring Set 1 air mover on 12/26 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	27.00 =	70.20

Room3
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
29. Water extraction from carpeted floor- after hours	93.76 SF @	0.79 =	74.07
30. Remove Vinyl cove - 4" wrap	26.00 LF @	2.21 =	57.46
31. Drill holes for wall cavity drying - after hrs	52.00 EA @	0.85 =	44.20
32. Air mover (per 24 hour period) - No monitoring Set 5 air movers on 12/26. Removed on 12/29. Charging 2.6 days rental per unit.	13.00 EA @	27.00 =	351.00
33. Cleaning Technician - per hour Charge to monitor purging station. Trash can with lid was set for dehu's to purge. Purging station was emptied each visit. One time charge for each station set.	0.25 HR @	46.25 =	11.56


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Room4
Height: 8'
Missing Wall
6' 4 1/2" X 8'
Opens into HALLWAY_3

DESCRIPTION	QTY	UNIT PRICE	TOTAL
34. Water extraction from carpeted floor- after hours	139.72 SF @	0.79 =	110.38
35. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	50.54 LF @	2.21 =	111.69
36. Drill holes for wall cavity drying - after hrs	50.00 EA @	0.85 =	42.50
37. Air mover (per 24 hour period) - No monitoring Set 4 air movers on 12/26 and removed them on 12/29. Charging 2.60 days rental per unit.	10.40 EA @	27.00 =	280.80

Room6
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
38. Air mover (per 24 hour period) - No monitoring Set 2 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.	5.20 EA @	27.00 =	140.40

Seo closet
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
39. Water extraction from carpeted floor- after hours	69.33 SF @	0.79 =	54.77
40. Remove Vinyl cove - 4" wrap	26.00 LF @	2.21 =	57.46
41. Drill holes for wall cavity drying - after hrs	26.00 EA @	0.85 =	22.10
42. Air mover (per 24 hour period) - No monitoring Set 4 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.	10.40 EA @	27.00 =	280.80

OWI
Height: 10'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
43. Water extraction from carpeted floor- after hours	93.33 SF @	0.79 =	73.73
44. Remove Vinyl cove - 4" wrap	39.33 LF @	2.21 =	86.92
45. Drill holes for wall cavity drying - after hrs	25.00 EA @	0.85 =	21.25
46. Air mover (per 24 hour period) - No monitoring Set 2 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.	5.20 EA @	27.00 =	140.40



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Sgt. 155

Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
47. Water extraction from carpeted floor- after hours	130.26 SF @	0.79 =	102.91
48. Remove Vinyl cove - 4" wrap	46.50 LF @	2.21 =	102.77
49. Drill holes for wall cavity drying - after hrs	46.00 EA @	0.85 =	39.10
50. Air mover (per 24 hour period) - No monitoring	15.60 EA @	27.00 =	421.20
Set 6 air movers on 12/26. Removed on 12/29. Charging 2.6 days rental per unit.			

Sgt. 156

Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
51. Water extraction from carpeted floor- after hours	130.26 SF @	0.79 =	102.91
52. Remove Vinyl cove - 4" wrap	46.50 LF @	2.21 =	102.77
Remove cove to drill holes for cavity drying.			
53. Drill holes for wall cavity drying - after hrs	45.00 EA @	0.85 =	38.25
54. Air mover (per 24 hour period) - No monitoring	15.60 EA @	27.00 =	421.20
Set 6 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.			

Sgt. 157

Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
55. Water extraction from carpeted floor- after hours	130.26 SF @	0.79 =	102.91
56. Remove Vinyl cove - 4" wrap	46.50 LF @	2.21 =	102.77
Remove cove to drill holes for cavity drying.			
57. Drill holes for wall cavity drying - after hrs	52.00 EA @	0.85 =	44.20
58. Air mover (per 24 hour period) - No monitoring	13.00 EA @	27.00 =	351.00
Set 5 air movers on 12/26 and removed them 12/29. Charging 2.60 days rental per unit.			

Tech investigator

Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
59. Air mover (per 24 hour period) - No monitoring	2.60 EA @	27.00 =	70.20
Set 1 air mover on 12/26 and removed on 12/29. Charging 2.60 rental days per unit.			


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Vhc vehicle theft
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
60. Water extraction from carpeted floor- after hours	101.72 SF @	0.79 =	80.36
61. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	41.33 LF @	2.21 =	91.34
62. Drill holes for wall cavity drying - after hrs	41.00 EA @	0.85 =	34.85
63. Air mover (per 24 hour period) - No monitoring	7.80 EA @	27.00 =	210.60
Set 3 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.			

Lieutenant 158
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
64. Water extraction from carpeted floor- after hours	179.67 SF @	0.79 =	141.94
65. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	57.17 LF @	2.21 =	126.35
66. Drill holes for wall cavity drying - after hrs	30.00 EA @	0.85 =	25.50
67. Air mover (per 24 hour period) - No monitoring	7.80 EA @	27.00 =	210.60
Set 3 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.			
68. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor.	2.60 EA @	104.00 =	270.40
Set 1 dehumidifier on 12/26 and removed on 12/29. Charging 2.60 days rental.			

Conference 159
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
69. Water extraction from carpeted floor- after hours	253.75 SF @	0.79 =	200.46
70. Remove Vinyl cove - 4" wrap	64.00 LF @	2.21 =	141.44
71. Drill holes for wall cavity drying - after hrs	60.00 EA @	0.85 =	51.00
72. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor.	2.60 EA @	104.00 =	270.40
Set 1 dehumidifier on 12/26 and removed 12/29. Charging 2.60 days rental.			
73. Air mover (per 24 hour period) - No monitoring	15.60 EA @	27.00 =	421.20
Set 6 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.			

Lg conference room
Height: 8'

KNUTSON_DANA

1/20/2023

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Subroom: Room5 (1)
Height: 8'
Subroom: Room7 (2)
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
74. Water extraction from carpeted floor- after hours	1,145.36 SF @	0.79 =	904.83
75. Remove Vinyl cove - 4" wrap	183.67 LF @	2.21 =	405.91
Remove cove to drill holes for cavity drying.			
76. Drill holes for wall cavity drying - after hrs	75.00 EA @	0.85 =	63.75
77. Air mover (per 24 hour period) - No monitoring	36.96 EA @	27.00 =	997.92
Set 8 air movers on 12/26.			
Removed 4 air movers on 12/29. - 2.60 day rental per unit.			
Removed 2 air movers on 12/31. Charging 4.66 days rental per unit.			
Removed 2 air movers on 1/4. Charging 8.62 days rental per unit.			
Total rental time - 36.96 days.			
78. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor.	2.60 EA @	104.00 =	270.40
Set 1 dehumidifier on 12/26 and removed on 12/29. Charging 2.60 days rental.			
79. Dehumidifier (per 24 hour period) - Desiccant - No monit.	2.60 EA @	230.00 =	598.00
Placed 1 desiccant on 12/26 and removed on 12/29. Charging 2.60 days rental.			

Woman's restroom
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
80. Dehumidifier (per 24 hr period)- up to 69 ppd- No monitor.	1.98 EA @	58.50 =	115.83
Set 1 dehumidifier on 12/27 and removed on 12/29. Charging 1.98 days rental.			

Men's restroom
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
81. Dehumidifier (per 24 hr period)- up to 69 ppd- No monitor.	1.98 EA @	58.50 =	115.83
Set 1 dehumidifier on 12/27 and removed it on 12/19. Charging 1.98 days rental.			

Clerical
Height: 8'
Missing Wall
16' 8" X 8'
Opens into ROOM3

DESCRIPTION	QTY	UNIT PRICE	TOTAL
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CONTINUED - Clerical

DESCRIPTION	QTY	UNIT PRICE	TOTAL
82. Water extraction from carpeted floor- after hours	256.94 SF @	0.79 =	202.98
83. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	47.67 LF @	2.21 =	105.35
84. Drill holes for wall cavity drying - after hrs	52.00 EA @	0.85 =	44.20
85. Air mover (per 24 hour period) - No monitoring 6 air movers set on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.	15.70 EA @	27.00 =	423.90
86. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor. Set 1 dehumidifier on 12/26. Removed 12/29. Charging 2.60 days rental.	2.60 EA @	104.00 =	270.40

Janitor closet
Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
87. Power distribution box - below 100 amp (per day) 1 power distribution box on 12/27 and removed on 12/29. Charing 1.98 days rental.	1.98 DA @	61.46 =	121.69
88. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	40.50 LF @	2.21 =	89.51

Break room
Height: 8'
Missing Wall - Goes to Floor
4' X 6' 8"
Opens into ROOM3

DESCRIPTION	QTY	UNIT PRICE	TOTAL
89. Water extraction from hard surface floor - after hours	116.19 SF @	0.38 =	44.15
90. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	40.67 LF @	2.21 =	89.88
91. Light fixture - Detach	3.00 EA @	37.78 =	113.34
92. Cabinet - lower (base) unit - Detach	14.00 LF @	21.80 =	305.20
93. Cabinet - full height unit - Detach	17.00 LF @	21.71 =	369.07
94. Tear out wet drywall, cleanup, bag for disposal	156.19 SF @	1.07 =	167.12
95. Ducting - lay-flat	10.00 LF @	0.35 =	3.50

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CONTINUED - Break room

DESCRIPTION	QTY	UNIT PRICE	TOTAL
Utilized to duct the dehumidifier out.			
96. Outlet or switch - Detach & reset	11.00 EA @	13.55 =	149.05
97. Containment Barrier/Airlock/Decon. Chamber	146.19 SF @	0.96 =	140.34
98. Peel & seal zipper - heavy duty	1.00 EA @	16.47 =	16.47
99. Dehumidifier (per 24 hr period)- 110-159 ppd - No monitor. Set 1 dehumidifier on 12/26. Removed on 1/9. Capping at 7 days.	7.00 EA @	104.00 =	728.00
100. Air mover (per 24 hour period) - No monitoring Set 1 air mover on 1/4. Removed on 1/9. Charging 5.10 days rental.	5.10 EA @	27.00 =	137.70

Resource room			Height: 8'
DESCRIPTION	QTY	UNIT PRICE	TOTAL
101. Air mover (per 24 hour period) - No monitoring Set 1 air mover on 12/26 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	27.00 =	70.20
102. Water extraction from carpeted floor- after hours	114.51 SF @	0.79 =	90.46
103. Remove Vinyl cove - 4" wrap Remove cove to drill holes for cavity drying.	44.50 LF @	2.21 =	98.35
104. Drill holes for wall cavity drying - after hrs	40.00 EA @	0.85 =	34.00

DCI viewing room			Height: 8'
DESCRIPTION	QTY	UNIT PRICE	TOTAL
105. Remove Vinyl cove - 4" wrap	34.17 LF @	2.21 =	75.52
106. Air mover (per 24 hour period) - No monitoring Set 1 air mover on 12/26 and removed on 12/29. Charging 2.60 days rental.	2.60 EA @	27.00 =	70.20



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Records 136

Height: 8'

DESCRIPTION	QTY	UNIT PRICE	TOTAL
107. Air mover (per 24 hour period) - No monitoring	5.20 EA @	27.00 =	140.40
Set 2 air movers on 12/26 and removed on 12/29. Charging 2.60 days rental per unit.			

Grand Total Areas:

13,584.67 SF Walls	5,951.26 SF Ceiling	19,535.93 SF Walls and Ceiling
5,951.26 SF Floor	661.25 SY Flooring	1,686.92 LF Floor Perimeter
0.00 SF Long Wall	0.00 SF Short Wall	1,694.92 LF Ceil. Perimeter
5,951.26 Floor Area	6,332.58 Total Area	13,584.67 Interior Wall Area
5,214.00 Exterior Wall Area	576.67 Exterior Perimeter of Walls	
0.00 Surface Area	0.00 Number of Squares	0.00 Total Perimeter Length
0.00 Total Ridge Length	0.00 Total Hip Length	



SERVPRO of Mason City, Austin and Albert Lea

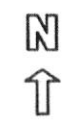
808 S Monroe Ave
Mason City, IA 50401
IA Office: 641-424-3382
MN Office: 507-396-6644
Fax: 888-786-9664
TIN: 42-1479467

Summary for Dwelling

Line Item Total	21,640.41
Material Sales Tax	4.84
Replacement Cost Value	\$21,645.25
Net Claim	\$21,645.25

STEVE FRANK
PROJECT MANAGER

Main Level



Main Level



DAS Design Construction Bureau Project Conceptual Budget Form

Location: Iowa Highway Patrol Post 8 - Mason City

Date: January 12, 2023

Prepared By: Story Construction

Project Name: Repair damage from burst water pipe in December 2022

Project Description: See below

Updated
cost based
on low bid

Site Supervision and misc. work	\$	43,380.00	
General Cleanup during/final	\$	8,280.00	
Replace water damaged drywall and paint	\$	18,492.00	
Replace base as needed	\$	9,420.00	
Repair water damaged wood paneling	\$	5,604.00	
Replace insulation that got wet	\$	6,444.00	
Replace outlet and wiring	\$	2,196.00	
Replace Breakroom cabinets, countertop, & sink	\$	18,525.00	
Project Scope Total	\$	112,341.00	
Design Contingency	\$	5,617.05	
Anticipated Bid Day Total			\$196,500
10% Construction Contingency			\$19,650
Soft Cost Budgets			
DAS PM Time	\$	5,000.00	\$8,000
CM PC Exhibit Budget	\$	18,000.00	\$21,967.42
CM CA Exhibit Budget	\$	28,000.00	\$28,667.44
Design Professional Budget	\$	32,000.00	\$32,400
Miscellaneous	\$	1,000.00	\$1,457.50
Soft Costs Total			\$84,000.00

Overall Anticipated Project Total \$ 213,753.86 \$308,642.36

Current MOU Funding: \$214,000.00
Additional MOU funding needed to accept low bid: \$95,000

IOWA DEPARTMENT OF ADMINISTRATIVE SERVICES BID SUMMARY

Solicitation Number: RFB933600-01

Project Number: 9336.00

Project Name: DPS Post 08 Water Damage Repairs

Bid Date: May 2, 2023



	Henkel Construction Co.	Hilsabeck Schacht, Inc			
Bid Package 01 - General Construction	\$ 223,500.00	\$ 196,500.00			

Newton, Victoria [TOS]

From: Trower, James <james.trower@iowa.gov>
Sent: Wednesday, May 10, 2023 12:35 PM
To: Guill Bryan
Subject: ** External Email Alert ** 9336.00 - DPS P08 Water Damage Repair - Updated Project Budget
Attachments: Bid Results.pdf; Post 8 - Revised Budget.pdf

****External Email Alert**** This email is from outside DPS. **DO NOT CLICK** links or attachments unless you expected them. If unsure please forward to ITOC@dps.state.ia.us for review.

Lt. Guill -

Per our conversation, we received 2 bids last week for the Post 8 water damage project (see attached bid results). The low bid came in at \$196,500, which is more than the conceptual budget. An additional \$95,000 would need to be transferred via an amendment MOU from DPS to DAS to enter into a contract with the low bidder (see attached revised project budget).

The conceptual budget was created prior to the completion of the water remediation work. During the design phase additional water damage was discovered, such as the carpet and walls. DAS' construction manager, Story Construction, and I feel the low bid is fair. Story Construction and I feel rebidding the project will not yield a lower cost since contractors have secured work for this summer.

Please let me know at your earliest convenience if DPS has \$95,000 in funding to transfer to DAS. If DPS does not have the funding please let me know I can talk to my Bureau Chief. The contractor is only required to hold their bid amount for 30 days starting on May 2, 2023. If you or DPS need to meet with me, please let me know.

Thanks,



**James Trower, Licensed Architect/LEED AP
 Owner's Representative**

Iowa Department of Administrative Services

General Services Enterprise

Mobile: 515-380-8049

james.trower@iowa.gov

<https://das.iowa.gov>



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TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$27,885.68, subject to the audit of actual invoices. On August 25, 2023, the Fairfield ISICS tower light system sustained water damagers. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Captain Richard Pierce, Bureau Chief, Department of Public Safety
Joel Lunde, Department of Management

AOS Claim # 3594
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to the Fairfield ISICS Tower Light System due to Water Damage
on August 25, 2023
Department of Public Safety
Claim dated September 8, 2023
AOS Claim ID: 3594

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$27,885.68 subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Captain Richard Pierce, Bureau Chief, Department of Public Safety

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan Bayens
Commissioner

August 8, 2023

AON 29C20 Allocation Request ref. Fairfield ISICS Tower – Light System replacement due to water intrusion

State of Iowa Executive Council:

On 8-25-23, it was noticed since 8-5-23 we had 13 intermittent light/beacon failure alarms notifications at the Fairfield ISICS Tower site. In light of the intermittent nature of the notifications, our initial suspicions was this may have been due to a failing alarm or light activation sensor. ANCO Wireless (Formerly National Tower Control), who is on State of Iowa Master Contract, was contacted to assess the cause of the intermittent light failures. On 9-6-23 ANCO Wireless reported at some point in the past, storm related damage caused water intrusion into the tower's light system causing systemic damage to the system and its master controller. This was causing the tower light system to repeatedly shut off. The tower lights have now failed and a NOTAM was submitted to the FAA as required.

On 9-6-23, ANCO Wireless provided a repair estimate regarding the replacement /repair of the Fairfield ISICS Tower light system. The estimated cost to replace/repair this damage is \$27,885.68. Since lighting of communications towers is an FCC requirement, on 9-8-23, the attached quote was accepted and signed. Work on the tower will begin as soon as an ANCO Wireless repair crew becomes available and scheduled.

The DPS Interoperability and Communications Bureau is respectfully submitting a 29C20 Allocation Request for \$27,885.68 regarding this act of nature damage.

Thank you for your consideration.

Sincerely,

Captain Richard Pierce
Bureau Chief
Iowa DPS Communications & Interoperability Bureau
Office of the Commissioner
215 E.7th Street
Des Moines, Ia 50319



Date: September, 6 2023

Quote Number: 2318

Scope of Work: Replace damaged/non-working lighting system due to weather/water intrusion on tower near Fairfield, IA. New system will be Dialight LED/IR E1 system.

- 1) ANCO shall mobilize a four-man tower crew and all necessary tools and equipment to job site(s).
- 2) ANCO shall rig tower to replace existing lighting system.
- 3) ANCO shall remove non-working lighting system from tower.
- 4) ANCO shall install new mid-beacon mounts, fixtures and ice shields.
- 5) ANCO shall install new top beacon.
- 6) ANCO shall new controller in shelter.
- 7) ANCO shall install new wiring from master controller to all fixtures.
- 8) ANCO shall ensure proper operation of newly installed lighting system.
- 9) ANCO shall provide troubleshooting and maintenance procedure help to on-site engineer.
- 10) ANCO shall take photos and documentation as necessary and submit to the customer upon completion of the project.
- 11) ANCO shall clean up any unwanted trash and debris from site prior to demobilization.

Tower Scope:

Tower Labor	\$ 8,250.00
Tower Mobilization & Subsistence	\$ 5,635.68
Materials (Med. Intensity LED/IR – E1)	\$ 12,000.00
Estimated Shipping	\$ 2,000.00
Total for Above SOW:	\$ 27,885.68

Thank you for considering ANCO Wireless for your project. We look forward to being of service.

Sincerely,

Nick Wagner

Approvals:

Nick Wagner

Nick Wagner – National Tower Controls, LLC

9/8/2023

Date

Bid Acceptance:


Authorized Clients Signature

9-8-23

Date

Newton, Victoria [TOS]

From: Pierce Richard <pierce@dps.state.ia.us>
Sent: Thursday, September 7, 2023 12:21 PM
To: ExecutiveCouncil [TOS]; Hollingsworth, Tammy [AOS]
Cc: Dostal Sandra; Seiler Katelyn; Fisher Mike; Duden Joshua
Subject: 8-25-23 29C20 Notification ref Fairfield ISICS Tower Lighting system failure - water intrusion
Attachments: RE: Fairfield Beacon; 2318 - State of IA. Fairfield, IA. E1 Lighting Replacement on 320' Guyed Tower.pdf

Executive Council and Tammy

On 8-25-23, we started to receive reports that the lights on the Fairfield ISICS Tower were not illuminated. It was an intermittent issue which left us to believe it could have been a faulty sensor. On 9-6-23, an inspection of the tower by ANCO Tower discovered the entire tower lighting system was damaged due to weather related water intrusion causing the need to replace the entire light system. A NOTAM was established with the FCC since the tower lights have now failed due to this act of nature. We were provided a repair estimate of \$27,885.68. Please accept this email as the initial 29C20 notification of AON damage to the Fairfield ISICS Tower. An Allocation Letter will follow shortly.

Captain Richard Pierce

Bureau Chief
Iowa DPS Communications Interoperability Bureau
Office of the Commissioner
215 E.7th Street
Des Moines, Ia 50319
Work Ph# (515) 725-6113
Cell Ph# (712) 269-0730

Email: pierce@dps.state.ia.us



Newton, Victoria [TOS]

From: Parish Holly <parish@dps.state.ia.us>
Sent: Friday, August 25, 2023 9:37 PM
To: Richardson Scott; Johannesen Robert
Cc: cedarrapids; ISICSNOC
Subject: RE: Fairfield Beacon

362 checked on the lights tonight and advised they are on.

From: Richardson Scott <richards@dps.state.ia.us>
Sent: Friday, August 25, 2023 3:27 PM
To: Johannesen Robert <johannes@dps.state.ia.us>
Cc: cedarrapids <cedarrapids@dps.state.ia.us>; ISICSNOC <ISICSNOC@DPS.STATE.IA.US>
Subject: Fairfield Beacon

All,

Per Ken, we received a Beacon fail alarm at the Fairfield site today. Can we have an evening Trooper in the area drive by the site to verify if the beacon is illuminated and flashing or dark.

Thanks,

Scott Richardson

Assistant System Administrator
Iowa Department of Public Safety
Interoperability Communications Bureau
215 E. 7th St.
Des Moines, IA 50319
Office 515-725-6255
Cell 515-418-2953
Richards@dps.state.ia.us





MEMBERS OF COUNCIL

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AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$3,688.14, subject to audit of actual invoices. On March 14, 2019, a flood caused damages to Wilson Island State Recreation Area. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Joel Lunde, Department of Management

AOS Claim # 1715
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 242-6134

November 13, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Flood Damages to Wilson Island State Recreation Area on March 14, 2019
FEMA Declared Disaster DR4421
Department of Natural Resources
Claim dated September 1, 2023
AOS Claim ID: 1715

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. The estimated repair costs total \$14,752.56 with FEMA approving grants for 75% of the total. The FEMA share totals \$11,064.42 and the State's share is \$3,688.14. The Department of Natural Resources is requesting an allocation for the State's share.

It is our conclusion that the above damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$3,688.14, subject to an audit of actual invoices.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, Department of Natural Resources
Kara Bryant, Budget & Finance, Department of Natural Resources
Joel Lunde, Department of Management



September 1, 2023

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Flooding damage at Wilson Island State Recreation Area

Dear Victoria and Tammy:

On March 14, 2019, Wilson Island State Recreation Area in Pottawattamie County, Iowa was affected by flooding causing damages. An email from Jessica Manken was sent notifying you of the damages that occurred. It has been determined that this damage is eligible for funding from FEMA. The original project scope of work was approved for a higher eligible amount. Currently, the project has been submitted for final closure and is awaiting approval from FEMA. The DNR is requesting 25% of the total cost to remove debris from the park, while FEMA will be covering the remaining 75% of the cost.

The supporting documentation includes:

- Email notifying the Executive Council and the Auditor's Office of the incident
- PA 4421 PW 1285 Iowa DNR-Parks Bureau PW Report
- 4421 PW 1285 P4

This information is being submitted to the Executive Council as a request for an allocation of \$3,688.14.

I thank you and the Executive Council members for your time and consideration in reviewing this material. Please inform me if it would be advantageous to participate in the Executive Council meeting in order to answer any questions.

Sincerely,

Sherry L. Arntzen Digitally signed by Sherry L. Arntzen
Date: 2023.09.01 09:03:59 -05'00'

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance

Attachments: 3

PA-07-IA-4421-PW-01285(1) P	
Applicant Name: IOWA DEPT OF NATURAL RESOURCES - STATE PARKS	Application Title: 126738 - Wilson Island State Recreation Area - Debris R
Period of Performance Start: 03-23-2019	Period of Performance End: 03-23-2021

Subgrant Application - Entire Application

Application Title: 126738 - Wilson Island State Recreation Area - Debris R
Application Number: PA-07-IA-4421-PW-01285(1)
Application Type: Subgrant Application (PW)

Preparer Information

Prefix
 First Name: Ashley
 Middle Initial
 Last Name: Caycedo
 Title: PDMG
 Agency/Organization Name: IOWA HOMELAND SEC AND EMERG. MGMT. DEPARTMENT
 Address 1: 7900 Hickman Rd. Suite 500
 Address 2
 City: Windsor Heights
 State: IA
 Zip: 50324 - 4402
 Phone: 515-725-9314
 Email: Katie.Waters@iowa.gov

Is the application preparer the Point of Contact? No

Point of Contact Information

Prefix
 First Name: Jessica
 Middle Initial
 Last Name: Manken
 Title: Program Planner 3
 Agency/Organization: Iowa Department of Natural Resources - Parks Bureau
 Address 1: 502 East 9th Street
 Address 2
 City: Des Moines
 State: IA
 ZIP: 50319
 Phone: 515-281-8674
 Fax
 Email: jessica.manken@dnr.iowa.gov

Alternate Point of Contact Information

Prefix
 First Name: Kara
 Middle Initial
 Last Name: Bryant
 Title: Federal Aid Coordinator
 Agency/Organization
 Address 1
 Address 2
 City
 State
 ZIP
 Phone: 515-725-8205
 Fax
 Email: kara.bryant@dnr.iowa.gov

Project Description

Disaster Number: 4421
 Pre-Application Number: PA-07-IA-4421-RPA-0022
 Applicant ID: 000-0011A-00

Applicant Name: IOWA DEPT OF NATURAL RESOURCES - STATE PARKS
 Subdivision:
 Project Number: 126738
 Standard Project Number/Title: 199 - Debris Removal
 Please Indicate the Project Type: Neither Alternate nor Improved
 Application Title: 126738 - Wilson Island State Recreation Area - Debris R
 Category: A.DEBRIS REMOVAL
 Percentage Work Completed? 0.0 %
 As of Date: 05-21-2020

Comments						
Complete title does not fit in space provided: Wilson Island State Recreation Area - Debris Removal						
Attachments						
User	Date	Document Type	Description	Hard Copy File Reference	File Name	Action
RICHARD KASZAK	06-12-2020	Additional Information	[126738] Wilson Island State _EMMIE Package_20200612 1230.zip	[126738] Wilson Island State _EMMIE Package_20200612 1230.zip	[126738] Wilson Island State _EMMIE Package_20200612 1230.zip(33.44 Mb)	View

Damage Facilities (Part 1 of 2)

Facility (Site) Number	Facility (Site) Name	Address	County	City	State	ZIP	Previously Damaged?	Action
1	Damage #359365; Debris Removal - Parkwide				IA		No	

Comments								
Attachments								

Facility (Site) Name:	Damage #359365; Debris Removal - Parkwide
Address 1:	
Address 2:	
County:	
City:	
State:	IA
ZIP:	
Damage Category:	
Was this facility (site) previously damaged?	No
Percentage Work Completed?	0.00 %
Location:	PA-07-IA-4421-PW-01285(0): Iowa Department of Natural Resources - Parks Bureau State Wide
Damage Description and Dimensions:	<p>PA-07-IA-4421-PW-01285(0): The Disaster #4421DR, which occurred between 3/12/2019 and 6/15/2019, caused:</p> <p>Damage #359365; Debris Removal - Parkwide During the incident period 3/12/2019 through 6/15/2019, Region VII Severe Winter Storm, Straight-line Winds, And Flooding deposited the following debris throughout Iowa Department of Natural Resources - Parks Bureau. Vegetative, silt, and sand deposited on roads and maintained areas throughout park.</p> <p>Site 01B, a Other Public Property, located at 41.488170 -96.006520, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 02, a Other Public Property, located at 41.482320 -96.013710, is 108 Foot long x 22 Inch in diameter, 10.56 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 03, a Other Public Property, located at 41.482360 -96.013710, is 98 Foot long x 2.5 Foot in diameter, 17.82 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 04, a Other Public Property, located at 41.486340 -96.007730, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 05, a Other Public Property, located at 41.485230 -96.006780, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 06, a Other Public Property, located at 41.480290 -96.012750, is 43 Foot long x 12 Foot wide x 34 Inch deep, 54.15 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 07, a Other Public Property, located at 41.478950 -96.021030, is 64 Foot long x 12 Foot wide x 8 Foot high, 227.55 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 08, a Public Road, located at 41.479430 -96.011530, is 34 Foot long x 22 Foot wide x 6 Foot deep, 166.22 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 09, a Other Public Property, located at 41.479610 -96.010160, is 48 Foot long x 15 Foot wide x 6 Foot deep, 160 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 10, a Other Public Property, located at 41.480080 -96.011050, is 24 Foot long x 25 Foot wide x 7 Foot deep, 155.55 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 11, a Other Public Property, located at 41.480860 -96.010820, is 42 Foot long x 35 Foot wide x 9 Foot deep, 490 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 12, a Other Public Property, located at 41.482050 -96.011300, is 49 Foot long x 30 Foot wide x 5 Foot deep, 272.22 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 13, a Other Public Property, located at 41.488350 -96.006270, is 96 Foot long x 50 Foot wide x 3 Foot deep, 533.33 Cubic Yard of Vegetative Debris. Work to be completed.</p> <p>Site 14, a Public Road, located at 41.472870 -96.001220, is 100 Foot long x 60 Foot wide x 3 Foot deep, 666.66 Cubic Yard of Sand/Soil/Mud. Work to be completed.</p> <p>Site 15, a Public Road, located between 41.475320 -96.001650 and 41.473030 -96.001190, is 972 Foot long x 22 Foot wide x 3 Foot deep, 2,376 Cubic Yard of Sand/Soil/Mud. Work to be completed.</p> <p>Site 16, a Other Public Property, located at 41.481630 -96.011200, is 561 Foot long x 410 Foot wide x</p>

3 Foot deep, 25,556.66 Cubic Yard of Sand/Soil/Mud. Work to be completed.
 Site 17, a Other Public Property, located between 41.480970 -96.010590 and 41.478800 -96.010170, is 908 Foot long x 282 Foot wide x 3 Foot deep, 28,450.66 Cubic Yard of Sand/Soil/Mud. Work to be completed.
 Site 18, a Other Public Property, located between 41.483800 -96.012910 and 41.481950 -96.013030, is 727 Foot long x 359 Foot wide x 3 Foot deep, 28,999.22 Cubic Yard of Sand/Soil/Mud. Work to be completed.
 Site 19, a Public Road, located between 41.483580 -96.012200 and 41.479180 -96.012690, is 1,694 Foot long x 22 Foot wide x 3 Foot deep, 4,140.88 Cubic Yard of Sand/Soil/Mud. Work to be completed.
 Site 20, a Public Road, located at 41.480740 -96.012440, is 245 Foot long x 22 Foot wide x 3 Foot deep, 598.88 Cubic Yard of Sand/Soil/Mud. Work to be completed.
 Site 01A, a Other Public Property, located at 41.488170 -96.006520, is 65 Foot long x 3 Foot in diameter, 17.02 Cubic Yard of Vegetative Debris. Work to be completed.

Scope of Work:

PA-07-IA-4421-PW-01285(0):
 359365 Debris Removal - Parkwide

Work to be Completed

The applicant will utilize contract for debris removal operations throughout the Iowa Department of Natural Resources – Parks Bureau debris fields.

A. Site 01B – Remove 11.82 CY of vegetative debris from park
 B. Site 02 – Remove 10.56 CY of vegetative debris from park
 C. Site 03 – Remove 17.82 CY of vegetative debris from park
 D. Site 04 – Remove 11.82 CY of vegetative debris from park
 E. Site 05 – Remove 11.82 CY of vegetative debris from park
 F. Site 06 – Remove 54.15 CY of vegetative debris from park
 G. Site 07 – Remove 227.55 CY of vegetative debris from park
 H. Site 08 – Remove 166.22 CY of vegetative debris from park
 I. Site 09 – Remove 160 CY of vegetative debris from park
 J. Site 10 – Remove 155.55 CY of vegetative debris from park
 K. Site 11 – Remove 490 CY of vegetative debris from park
 L. Site 12 – Remove 272.22 CY of vegetative debris from park
 M. Site 13 – Remove 533.33 CY of vegetative debris from park
 N. Site 14 – Remove 666.66 CY of sand/soil/mud debris from park
 O. Site 15 – Remove 2,376 CY of sand/soil/mud debris from park
 P. Site 16 – Remove 25,556.66 CY of sand/soil/mud debris from park
 Q. Site 17 – Remove 28,450.66 CY of sand/soil/mud debris from park
 R. Site 18 – Remove 28,999.22 CY of sand/soil/mud debris from park
 S. Site 19 – Remove 4,140.88 CY of sand/soil/mud debris from park
 T. Site 20 – Remove 598.88 CY of sand/soil/mud debris from park
 U. Site 01A – Remove 17.02 CY of vegetative debris from park

Work to be Completed Total: \$1,693,532.36

Project Notes:

- All estimates for Work to be Completed were generated using FEMA Cost Codes and Iowa DOT Average. See attachment labeled ST 126738 Estimate 4421DR-IA Wilson Island Debris Removal.xlsx
- Sand/soil/mud debris (90,787.96 CY) will be stock piled and re-used on park property at 32801 Campground Lane, Missouri Valley, IA, 41.48876, -96.00878. Vegetative debris (2,139.88 CY) at the same location will be burned and ashes will be incorporated into the site. All ground disturbance associated with final disposal of ashes will take place in previously disturbed areas using a skid steer.

PA-07-IA-4421-PW-01285(1):
 *****VERSION 1*****

4421-IA PW-1285 Partial De-Obligation

"SOW from previous version has been removed from current SOW. It can be found in the "Versioning and Amendments" tab in GM"

4421, PW 1285, GM # 126738 – Iowa DNR

SUMMARY COMMENT:

This final inspection report (FIR) is in response to the State recommendation for the versioning of this project.

Total obligated project cost is \$1,693,532.36; actual project cost claim is \$25,000.00, at a difference of \$1,668,532.36 resulting in a project under-run as claimed by the Subrecipient due to an approved agreement by the recipient.

FEMA Closeout Specialist has verified the documentation provided and recommends approval of the partial de-obligation of \$1,668,532.36.

"FEMA created version 1, this version, with approval from the Recipient. Version (1) is written with the sole purpose of returning undisbursed funds to FEMA. The project is 100% complete and the closeout will be forwarded to FEMA shortly. The removal of funds does not affect the original scope eligibility, nor does it limit actual eligible costs determined at final project closeout. Funding in the amount of \$25,000, will remain on this project to be validated at closeout."

All other project notes remain intact

The financial result of Version 1 partial de-obligation is:

-Version 1 de-obligates \$1,668,532.36 from PW 1285 leaving an obligation of \$25,000.00

TOTAL ELIGIBLE PROJECT COST: \$25,000.00

Hazard Mitigation Proposal

* Is effective mitigation feasible on this facility (site)?			No		
If you answered Yes to the above question, the next question is required					
Will mitigation be performed on this facility (site)?					
If you answered Yes to the above question, the next question is required					
Do you wish to attach a Hazard Mitigation Proposal?					
If you answered Yes to the above question, the next two questions are required					
Please provide the Scope of Work for the estimate: <small>(maximum 4000 characters)</small>					
Would you like to add the Hazard Mitigation Proposal as a cost line item to the project cost?					
GIS Coordinates					
Project Location		Latitude		Longitude	
Site 01B		41.48817		-96.00652	

Special Considerations

1. Does the damaged facility or item of work have insurance coverage and/or is it an insurable risk (e.g., buildings, equipment, vehicles, etc)?	No
2. Is the damaged facility located within a floodplain or coastal high hazard area and/or does it have an impact on a floodplain or wetland?	No
3. Is the damaged facility or item of work located within or adjacent to a Coastal Barrier Resource System Unit or an Otherwise Protected Area?	No
4. Will the proposed facility repairs/reconstruction change the pre-disaster conditions (e.g., footprint, material, location, capacity, use of function)?	Yes
5. Does the applicant have a hazard mitigation proposal or would the applicant like technical assistance for a hazard mitigation proposal?	No
6. Is the damaged facility on the National Register of Historic Places or the state historic listing? Is it older than 50 years? Are there more, similar buildings near the site?	No
7. Are there any pristine or undisturbed areas on, or near, the project site? Are there large tracts of forestland?	No
8. Are there any hazardous materials at or adjacent to the damaged facility and/or item of work?	No
9. Are there any other environmental or controversial issues associated with the damaged facility and/or item of work?	No
Attachments	

Mitigation section is not applicable for your project category.

Cost Estimate

Is this Project Worksheet for									
(Preferred) Repair									
Sequence	Code	Material and/or Description	Unit Quantity	Unit of Measure	Unit Price	Subgrant Budget Class	Type	Cost Estimate	Action
*** Version 0 ***									
Work To Be Completed									
1	9102	Contract Debris Removal	1	LS	\$ 1,693,532.36	OTHER	Work To Be Completed	\$ 1,693,532.36	
*** Version 1 ***									
Other									
2	0000	*****CLOSEOUT AMENDMENT*****					Other	\$ 0.00	
3	9102	Contract Debris Removal	1	LS	\$ -1,668,532.36	OTHER	Other	\$ -1,668,532.36	
								Total Cost : \$ 25,000.00	

Insurance Adjustments (Deductibles, Proceeds and Settlements) - 5900/5901									
Sequence	Code	Material and/or Description	Unit Quantity	Unit of Measure	Unit Price	Subgrant Budget Class	Type	Cost Estimate	Action
								Total Cost : \$ 0.00	

Total Cost Estimate:								\$ 25,000.00	
<small>(Preferred Estimate Type + Insurance Adjustments)</small>									

Comments
Attachments

Existing Insurance Information

Insurance Type	Policy No.	Bldg/Property Amount	Content Amount	Insurance Amount	Deductible Amount	Years Required	Facility (Site) No.
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Comments
Attachments

Comments and Attachments

Name of Section	Comment	Attachment
Project Description	Complete title does not fit in space provided: Wilson Island State Recreation Area - Debris Removal	[126738] Wilson Island State EMMIE Package 20200612 1230.zip (06-12-2020)
Form 90-91		PRJ_Report_126738_20200612.pdf (06-12-2020)
Application Level		25700 4421IADeptNaturalResourcesParksBureauTFFLtr.pdf (10-30-2020)

Bundle Reference # (Amendment #)	Date Awarded
PA-07-IA-4421-PW-01285(1827)	04-18-2023

Subgrant Application - FEMA Form 90-91

Note: The Effective Cost Share for this application is 75%

FEDERAL EMERGENCY MANAGEMENT AGENCY PROJECT WORKSHEET						
DISASTER	PROJECT NO.	PA ID NO.	DATE	CATEGORY		
FEMA 4421 - DR -IA	126738	000-0011A-00	05-22-2020	A		
APPLICANT: IOWA DEPT OF NATURAL RESOURCES - STATE PARKS			WORK COMPLETE AS OF: 05-21-2020 : 0 %			
Site 1 of 1						
DAMAGED FACILITY: Damage #359365; Debris Removal - Parkwide			COUNTY: Statewide			
LOCATION: PA-07-IA-4421-PW-01285(0): Iowa Department of Natural Resources - Parks Bureau State Wide PA-07-IA-4421-PW-01285(1):			LATITUDE: 41.48817	LONGITUDE: -96.00652		
Current Version:						
DAMAGE DESCRIPTION AND DIMENSIONS: PA-07-IA-4421-PW-01285(0): The Disaster #4421DR, which occurred between 3/12/2019 and 6/15/2019, caused: Damage #359365; Debris Removal - Parkwide During the incident period 3/12/2019 through 6/15/2019, Region VII Severe Winter Storm, Straight-line Winds, And Flooding deposited the following debris throughout Iowa Department of Natural Resources - Parks Bureau. Vegetative, silt, and sand deposited on roads and maintained areas throughout park. Site 01B, a Other Public Property, located at 41.488170 -96.006520, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed. Site 02, a Other Public Property, located at 41.482320 -96.013710, is 108 Foot long x 22 Inch in diameter, 10.56 Cubic Yard of Vegetative Debris. Work to be completed. Site 03, a Other Public Property, located at 41.482360 -96.013710, is 98 Foot long x 2.5 Foot in diameter, 17.82 Cubic Yard of Vegetative Debris. Work to be completed. Site 04, a Other Public Property, located at 41.486340 -96.007730, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed. Site 05, a Other Public Property, located at 41.485230 -96.006780, is 65 Foot long x 2.5 Foot in diameter, 11.82 Cubic Yard of Vegetative Debris. Work to be completed. Site 06, a Other Public Property, located at 41.480290 -96.012750, is 43 Foot long x 12 Foot wide x 34 Inch deep, 54.15 Cubic Yard of Vegetative Debris. Work to be completed. Site 07, a Other Public Property, located at 41.478950 -96.021030, is 64 Foot long x 12 Foot wide x 8 Foot high, 227.55 Cubic Yard of Vegetative Debris. Work to be completed. Site 08, a Public Road, located at 41.479430 -96.011530, is 34 Foot long x 22 Foot wide x 6 Foot deep, 166.22 Cubic Yard of Vegetative Debris. Work to be completed. Site 09, a Other Public Property, located at 41.479610 -96.010160, is 48 Foot long x 15 Foot wide x 6 Foot deep, 160 Cubic Yard of Vegetative Debris. Work to be completed. Site 10, a Other Public Property, located at 41.480080 -96.011050, is 24 Foot long x 25 Foot wide x 7 Foot deep, 155.55 Cubic Yard of Vegetative Debris. Work to be completed. Site 11, a Other Public Property, located at 41.480860 -96.010820, is 42 Foot long x 35 Foot wide x 9 Foot deep, 490 Cubic Yard of Vegetative Debris. Work to be completed. Site 12, a Other Public Property, located at 41.482050 -96.011300, is 49 Foot long x 30 Foot wide x 5 Foot deep, 272.22 Cubic Yard of Vegetative Debris. Work to be completed. Site 13, a Other Public Property, located at 41.488350 -96.006270, is 96 Foot long x 50 Foot wide x 3 Foot deep, 533.33 Cubic Yard of Vegetative Debris. Work to be completed. Site 14, a Public Road, located at 41.472870 -96.001220, is 100 Foot long x 60 Foot wide x 3 Foot deep, 666.66 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 15, a Public Road, located between 41.475320 -96.001650 and 41.473030 -96.001190, is 972 Foot long x 22 Foot wide x 3 Foot deep, 2,376 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 16, a Other Public Property, located at 41.481630 -96.011200, is 561 Foot long x 410 Foot wide x 3 Foot deep, 25,556.66 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 17, a Other Public Property, located between 41.480970 -96.010590 and 41.478800 -96.010170, is 908 Foot long x 282 Foot wide x 3 Foot deep, 28,450.66 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 18, a Other Public Property, located between 41.483800 -96.012910 and 41.481950 -96.013030, is 727 Foot long x 359 Foot wide x 3 Foot deep, 28,999.22 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 19, a Public Road, located between 41.483580 -96.012200 and 41.479180 -96.012690, is 1,694 Foot long x 22 Foot wide x 3 Foot deep, 4,140.88 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 20, a Public Road, located at 41.480740 -96.012440, is 245 Foot long x 22 Foot wide x 3 Foot deep, 598.88 Cubic Yard of Sand/Soil/Mud. Work to be completed. Site 01A, a Other Public Property, located at 41.488170 -96.006520, is 65 Foot long x 3 Foot in diameter, 17.02 Cubic Yard of Vegetative Debris. Work to be completed. PA-07-IA-4421-PW-01285(1):						
Current Version:						
SCOPE OF WORK: PA-07-IA-4421-PW-01285(0): 359365 Debris Removal - Parkwide Work to be Completed The applicant will utilize contract for debris removal operations throughout the Iowa Department of Natural Resources – Parks Bureau debris fields. A. Site 01B – Remove 11.82 CY of vegetative debris from park B. Site 02 – Remove 10.56 CY of vegetative debris from park						

- C. Site 03 – Remove 17.82 CY of vegetative debris from park
- D. Site 04 – Remove 11.82 CY of vegetative debris from park
- E. Site 05 – Remove 11.82 CY of vegetative debris from park
- F. Site 06 – Remove 54.15 CY of vegetative debris from park
- G. Site 07 – Remove 227.55 CY of vegetative debris from park
- H. Site 08 – Remove 166.22 CY of vegetative debris from park
- I. Site 09 – Remove 160 CY of vegetative debris from park
- J. Site 10 – Remove 155.55 CY of vegetative debris from park
- K. Site 11 – Remove 490 CY of vegetative debris from park
- L. Site 12 – Remove 272.22 CY of vegetative debris from park
- M. Site 13 – Remove 533.33 CY of vegetative debris from park
- N. Site 14 – Remove 666.66 CY of sand/soil/mud debris from park
- O. Site 15 – Remove 2,376 CY of sand/soil/mud debris from park
- P. Site 16 – Remove 25,556.66 CY of sand/soil/mud debris from park
- Q. Site 17 – Remove 28,450.66 CY of sand/soil/mud debris from park
- R. Site 18 – Remove 28,999.22 CY of sand/soil/mud debris from park
- S. Site 19 – Remove 4,140.88 CY of sand/soil/mud debris from park
- T. Site 20 – Remove 598.88 CY of sand/soil/mud debris from park
- U. Site 01A – Remove 17.02 CY of vegetative debris from park

Work to be Completed Total: \$1,693,532.36

Project Notes:

1. All estimates for Work to be Completed were generated using FEMA Cost Codes and Iowa DOT Average. See attachment labeled ST 126738 Estimate 4421DR-IA Wilson Island Debris Removal.xlsx
2. Sand/soil/mud debris (90,787.96 CY) will be stock piled and re-used on park property at 32801 Campground Lane, Missouri Valley, IA, 41.48876, -96.00878. Vegetative debris (2,139.88 CY) at the same location will be burned and ashes will be incorporated into the site. All ground disturbance associated with final disposal of ashes will take place in previously disturbed areas using a skid steer.
PA-07-IA-4421-PW-01285(1):

*****VERSION 1*****
4421-IA PW-1285 Partial De-Obligation

"SOW from previous version has been removed from current SOW. It can be found in the "Versioning and Amendments" tab in GM"

4421, PW 1285, GM # 126738 – Iowa DNR

SUMMARY COMMENT:

This final inspection report (FIR) is in response to the State recommendation for the versioning of this project.

Total obligated project cost is \$1,693,532.36; actual project cost claim is \$25,000.00, at a difference of \$1,668,532.36 resulting in a project under-run as claimed by the Subrecipient due to an approved agreement by the recipient.

FEMA Closeout Specialist has verified the documentation provided and recommends approval of the partial de-obligation of \$1,668,532.36.

"FEMA created version 1, this version, with approval from the Recipient. Version (1) is written with the sole purpose of returning undisbursed funds to FEMA. The project is 100% complete and the closeout will be forwarded to FEMA shortly. The removal of funds does not affect the original scope eligibility, nor does it limit actual eligible costs determined at final project closeout. Funding in the amount of \$25,000, will remain on this project to be validated at closeout."

All other project notes remain intact

The financial result of Version 1 partial de-obligation is:

-Version 1 de-obligates \$1,668,532.36 from PW 1285 leaving an obligation of \$25,000.00

TOTAL ELIGIBLE PROJECT COST: \$25,000.00

Current Version:

Does the Scope of Work change the pre-disaster conditions at the site? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Special Considerations included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Hazard Mitigation proposal included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Is there insurance coverage on this facility? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

PROJECT COST					
ITEM	CODE	NARRATIVE	QUANTITY/UNIT	UNIT PRICE	COST
*** Version 0 ***					
Work To Be Completed					
1	9102	Contract Debris Removal	1/LS	\$ 1,693,532.36	\$ 1,693,532.36
*** Version 1 ***					
Other					
2	0000	*****CLOSEOUT AMENDMENT*****	0/LS	\$ 0.00	\$ 0.00
3	9102	Contract Debris Removal	1/LS	\$ -1,668,532.36	\$ -1,668,532.36
				TOTAL COST	\$ 25,000.00

PREPARED BY Ashley Caycedo	TITLE PDMG	SIGNATURE
APPLICANT REP Jessica Manken	TITLE Program Planner 3	SIGNATURE

IOWA DEPT OF NATURAL RESOURCES - STATE PARKS : PA-07-IA-4421-PW-01285					
Conditions Information					
Review Name	Condition Type	Condition Name	Description	Monitored	Status

IOWA DEPT OF NATURAL RESOURCES - STATE PARKS : PA-07-IA-4421-PW-01285

Conditions Information

Insurance Review	Conditions (Grant Specific)	Insurance Conditions	No insurance requirements will be required for this project. Insurance requirements are specific to permanent work to replace, restore, repair, reconstruct, or construct buildings, contents, equipment, or vehicles. (FEMA Recovery Policy FP 206-086-1). No insurance Narrative will be produced or uploaded into documents or attachments.	No	Recommended
Final Review	Other (EHP)	Standard Condition #1	Any change to the approved scope of work will require re-evaluation for compliance with NEPA and other Laws and Executive Orders.	No	Approved
Final Review	Other (EHP)	Standard Condition #3	If ground disturbing activities occur during construction, applicant will monitor ground disturbance and if any potential archeological resources are discovered, will immediately cease construction in that area and notify the State and FEMA.	No	Approved
Final Review	Other (EHP)	Standard Condition #2	This review does not address all federal, state and local requirements. Acceptance of federal funding requires recipient to comply with all federal, state and local laws. Failure to obtain all appropriate federal, state and local environmental permits and clearances may jeopardize federal funding.	No	Approved
Final Review	Other (EHP)	Standard Condition #1	Any change to the approved scope of work will require re-evaluation for compliance with NEPA and other Laws and Executive Orders.	No	Approved
Final Review	Other (EHP)	Bald and Golden Eagle Protection Act (BGEPA)	The project location submitted and evaluated is within the geographic range of nesting Bald Eagles in Iowa. Bald Eagles (<i>Haliaeetus leucocephalus</i>) may nest near streams or water bodies in the project area. Nests are large and fairly easy to identify. Adults begin nesting activity in late December and January and young birds leave the nest in late spring to early summer. While no longer listed as endangered, eagles continue to be protected by the federal government under the Bald and Golden Eagle Protection Act. Work managers should be alert for nesting areas within 1500 meters of project activities and follow federal guidelines at: https://www.fws.gov/midwest/eagle/permits/index.html if eagle nests are seen.	No	Approved
Final Review	Other (EHP)	National Historic Preservation Act (NHPA)	Opening burning of disaster debris was allowed for 90 days following the state disaster proclamation. The burn site must be operated by a local governmental entity. Access to the site must be controlled to the site and the burning is to be supervised at all times. Tires must be removed from the debris and shall not be used to ignite the fire. Asbestos containing material shall be removed from the disaster debris before burning. The burning site must be located at least one-quarter mile from any inhabited building. Any burning which occurs past the 90-day exemption must obtain the appropriate IDNR permits and comply with all regulations. Ash and remaining materials left over from the disaster debris burn is considered solid waste and shall be disposed of in compliance with IDNR regulations. No ground disturbance or burying of vegetative debris or ash is allowed. If Applicant proposes burying of vegetative debris and ash, they must consult with FEMA prior to any ground disturbance and provide an archaeological survey of those areas, providing FEMA and SHPO an opportunity to review and comment.	Yes	Approved
Final Review	Other (EHP)	Bald and Golden Eagle Protection Act (BGEPA)	The project location submitted and evaluated is within the geographic range of nesting Bald Eagles in Iowa. Bald Eagles (<i>Haliaeetus leucocephalus</i>) may nest near streams or water bodies in the project area. Nests are large and fairly easy to identify. Adults begin nesting activity in late December and January and young birds leave the nest in late spring to early summer. While no longer listed as endangered, eagles continue to be protected by the federal government under the Bald and Golden Eagle Protection Act. Work managers should be alert for nesting areas within 1500 meters of project activities and follow federal guidelines at: https://www.fws.gov/midwest/eagle/permits/index.html if eagle nests are seen.	No	Approved
Final Review	Other (EHP)	National Historic Preservation Act (NHPA)	Applicant shall ensure that all debris is separated and disposed of in a manner consistent with Iowa Department of Natural Resources (DNR) solid waste regulations and is disposed of at a permitted facility, disposal site, or landfill authorized by DNR. Hazardous materials (if any) must be handled and disposed of by entities that are registered with the state to handle hazardous materials. Applicant is responsible for ensuring contracted removal of debris also follows these guidelines. Where feasible, vegetative debris should be removed by hand and special precautionary measures taken to ensure that heavy equipment and staging areas do not disturb sensitive or at-risk landscapes. Heavy equipment usage on soft or muddy ground or where headstones may be damaged should be avoided. If human remains are exposed, work should cease immediately and until the provisions of Iowa State Code (Chapter 263B, 523I, and 716.5) are met. IHSEMD and FEMA should also be contacted immediately.	Yes	Approved
Final Review	Other (EHP)	National Historic Preservation Act (NHPA)	Opening burning of disaster debris was allowed for 90 days following the state disaster proclamation. The burn site must be operated by a local governmental entity. Access to the site must be controlled to the site and the burning is to be supervised at all times. Tires must be removed from the debris and shall not be used to ignite the fire. Asbestos containing material shall be removed from the disaster debris before burning. The burning site must be located at least one-quarter mile from any inhabited building. Any burning which occurs past the 90-day exemption must obtain the appropriate IDNR permits and comply with all regulations. Ash and remaining materials left over from the disaster debris burn is considered solid waste and shall be disposed of in compliance with IDNR regulations. No ground disturbance or burying of vegetative debris or ash is allowed. If Applicant proposes burying of vegetative debris and ash, they must consult with FEMA prior to any ground disturbance and provide an archaeological survey of those areas, providing FEMA and SHPO an opportunity to review and comment.	Yes	Approved
Final Review	Other (EHP)	Standard Condition #2	This review does not address all federal, state and local requirements. Acceptance of federal funding requires recipient to comply with all federal, state and local laws. Failure to obtain all appropriate federal, state and local environmental permits and clearances may jeopardize federal funding.	No	Approved
Final Review	Other (EHP)	Standard Condition #3	If ground disturbing activities occur during construction, applicant will monitor ground disturbance and if any potential archeological resources are discovered, will immediately cease construction in that area and notify the State and FEMA.	No	Approved
Final Review	Program Conditions (Program Specific)	Standard Conditions	RECORD RETENTION/DOCUMENTATION REQUIRED As described in 2 CFR, Part 200 § 200.333, financial records, supporting documents, statistical records and all other non-Federal entity records pertinent to a Federal award must be retained for a period of three (3) years from the date of submission of the final expenditure report or, for Federal awards that are renewed quarterly or annually, from the date of the submission of the quarterly or annual financial report, respectively, as reported to the Federal awarding agency or pass-through entity in the case of a sub-recipient. Federal awarding agencies and pass-through entities must not impose any other record retention requirements upon non-Federal entities. Exceptions, Part 200.333, (a) – (f),	No	Approved

IOWA DEPT OF NATURAL RESOURCES - STATE PARKS : PA-07-IA-4421-PW-01285

Conditions Information

			(1), (2). All records relative to this Project Worksheet are subject to examination and audit by the State, FEMA and the Comptroller General of the United States and must reflect work related to disaster-specific costs. PROCUREMENT In the seeking of proposals and letting of contracts for eligible work, the Applicant/Subrecipient must comply with its Local, State (provided that the procurements conform to applicable Federal law) and Federal procurement laws, regulations, and procedures as required by FEMA Policy 2 CFR Part 200, Procurement Standards, §§ 317-326. LARGE PROJECTS The Recipient must submit its certification of the applicant's completion of this project, the final claim for payment, and supporting documentation within 180 days from the date that the applicant completes the scope of work. Project Worksheets written as large projects (costs above the large project threshold) are reimbursed based on the actual eligible final project costs. Therefore, during the final project reconciliation (closeout), the project may be amended to reflect the reconciliation of actual eligible costs. FEMA-STATE AGREEMENT REQUIRED The terms of the FEMA-State Agreement are incorporated by reference into this project award under the Public Assistance grant and the applicant must comply with all applicable laws, regulations, policy, and guidance. This includes, among others, the Robert T. Stafford Disaster Relief and Emergency Assistance Act; Title 44 of the Code of Federal Regulations; FEMA Policy No. 104-009-2, Public Assistance Policy and Program Guide; and other FEMA policy and guidance. DHS STANDARD TERMS AND CONDITIONS REQUIRED The DHS Standard Terms and Conditions in effect as of the date of the declaration of this major disaster are incorporated by reference into this project award under the Public Assistance grant, which flow down from the Recipient to subrecipients unless a particular term or condition indicates otherwise. UNIFORM ADMINISTRATIVE REQUIREMENTS, COST PRINCIPLES, AND AUDIT REQUIREMENTS REQUIRED The Uniform Administrative Requirements, Cost Principles, and Audit Requirements set forth at 2 C.F.R. pt. 200 apply to this project award under the Public Assistance grant, which flow down from the Recipient to all subrecipients unless a particular section of 2 C.F.R. pt. 200, the FEMA-State Agreement, or the terms and conditions of this project award indicate otherwise. See 2 C.F.R. §§ 200.101 and 110. CHANGES IN SCOPE OF WORK REQUIRED The applicant must submit a written request through the Recipient to FEMA before it makes a change to the approved scope of work in this project. If the applicant commences work associated with a change before FEMA approves the change, it will jeopardize financial assistance for this project. See FEMA Policy No. 104-009-2, Public Assistance Program and Policy Guide.		
Final Review	Other (EHP)	National Historic Preservation Act (NHPA)	Applicant shall ensure that all debris is separated and disposed of in a manner consistent with Iowa Department of Natural Resources (DNR) solid waste regulations and is disposed of at a permitted facility, disposal site, or landfill authorized by DNR. Hazardous materials (if any) must be handled and disposed of by entities that are registered with the state to handle hazardous materials. Applicant is responsible for ensuring contracted removal of debris also follows these guidelines. Where feasible, vegetative debris should be removed by hand and special precautionary measures taken to ensure that heavy equipment and staging areas do not disturb sensitive or at-risk landscapes. Heavy equipment usage on soft or muddy ground or where headstones may be damaged should be avoided. If human remains are exposed, work should cease immediately and until the provisions of Iowa State Code (Chapter 263B, 523I, and 716.5) are met. IHSEMD and FEMA should also be contacted immediately.	Yes	Approved
EHP Review	Other (EHP)	National Historic Preservation Act (NHPA)	Applicant shall ensure that all debris is separated and disposed of in a manner consistent with Iowa Department of Natural Resources (DNR) solid waste regulations and is disposed of at a permitted facility, disposal site, or landfill authorized by DNR. Hazardous materials (if any) must be handled and disposed of by entities that are registered with the state to handle hazardous materials. Applicant is responsible for ensuring contracted removal of debris also follows these guidelines. Where feasible, vegetative debris should be removed by hand and special precautionary measures taken to ensure that heavy equipment and staging areas do not disturb sensitive or at-risk landscapes. Heavy equipment usage on soft or muddy ground or where headstones may be damaged should be avoided. If human remains are exposed, work should cease immediately and until the provisions of Iowa State Code (Chapter 263B, 523I, and 716.5) are met. IHSEMD and FEMA should also be contacted immediately.	Yes	Recommended
EHP Review	Other (EHP)	Standard Condition #3	If ground disturbing activities occur during construction, applicant will monitor ground disturbance and if any potential archeological resources are discovered, will immediately cease construction in that area and notify the State and FEMA.	No	Recommended
EHP Review	Other (EHP)	Standard Condition #2	This review does not address all federal, state and local requirements. Acceptance of federal funding requires recipient to comply with all federal, state and local laws. Failure to obtain all appropriate federal, state and local environmental permits and clearances may jeopardize federal funding.	No	Recommended
EHP Review	Other (EHP)	Standard Condition #1	Any change to the approved scope of work will require re-evaluation for compliance with NEPA and other Laws and Executive Orders.	No	Recommended
EHP Review	Other (EHP)	Bald and Golden Eagle Protection Act (BGEPA)	The project location submitted and evaluated is within the geographic range of nesting Bald Eagles in Iowa. Bald Eagles (<i>Haliaeetus leucocephalus</i>) may nest near streams or water bodies in the project area. Nests are large and fairly easy to identify. Adults begin nesting activity in late December and January and young birds leave the nest in late spring to early summer. While no longer listed as endangered, eagles continue to be protected by the federal government under the Bald and Golden Eagle Protection Act. Work managers should be alert for nesting areas within 1500 meters of project activities and follow federal guidelines at: https://www.fws.gov/midwest/eagle/permits/index.html if eagle nests are seen.	No	Recommended
EHP Review	Other (EHP)	National Historic Preservation Act (NHPA)	Opening burning of disaster debris was allowed for 90 days following the state disaster proclamation. The burn site must be operated by a local governmental entity. Access to the site must be controlled to the site and the burning is to be supervised at all times. Tires must be removed from the debris and shall not be used to ignite the fire. Asbestos containing material shall be removed from the disaster debris before burning. The burning site must be located at least one-quarter mile from any inhabited building. Any burning which occurs past the 90-day exemption must obtain the appropriate IDNR permits and comply with all regulations. Ash and remaining materials left over from the disaster debris burn is considered solid waste and shall be disposed of in compliance with IDNR regulations. No ground disturbance or burying of vegetative debris or ash is allowed. If Applicant proposes burying of vegetative debris and ash, they must consult with FEMA prior to any ground disturbance and provide an archaeological survey of those areas, providing FEMA and SHPO an opportunity to review and comment.	Yes	Recommended

Internal Comments				
No.	Queue	User	Date/Time	Reviewer Comments
18	Award Review	WENDLETON JAN	04-18-2023 07:44 PM GMT	4/18/2023 - awarded - JMW
17	Final Review	WENDLETON JAN	04-18-2023 06:14 PM GMT	4/18/2023 - cleared final review - JMW
16	EHP Review	TOYE TERI	03-22-2023 03:20 PM GMT	<p>SOW: IDNR Parks (Statewide), Category A debris removal, 0% complete. Cost: \$1,693,532.36. Project 126738, DI 359363: work will remove 90,787.96 CY of sedimentary debris and 2,139.88 CY of vegetative debris from Wilson Island Recreation Area (41.482360 -96.013710). Debris will be disposed on-site. Sediment will be stockpiled for reuse and vegetative debris will be burned and ash will be land-applied.</p> <p>NEPA: The project is classified as Statutorily Excluded in accordance with Sec. 407 of the Stafford Act (42 U.S.C. 5173, Debris Removal). Particular attention should be given to the project conditions before and during project implementation. Failure to comply with these conditions may jeopardize federal assistance including funding. - kdonovan - 05/26/2020 15:12:09 GMT</p> <p>*****Version 1 - Partial De-obligation - Version 1 de-obligates \$1,668,532.36 from PW1285 GM126738 leaving an obligation of \$25,000.00. This Version 1 is written with the sole purpose of returning undisbursed funds to FEMA. The removal of funds does not affect original scope of work eligibility on the project, nor does it limit actual eligible costs determined at final project closeout. These changes do not affect the original EHP review. All prior comments and conditions placed from original EHP compliance review remain in effect. Project will be re-evaluated at Final Project Closeout. - bevans11 - 03/20/2023 21:10:47 GMT</p> <p>BGEPA: The project location submitted and evaluated is within the geographic range of nesting Bald Eagles in Iowa. - kdonovan - 05/26/2020 15:14:36 GMT</p> <p>EO11990: 44 CFR 9.5(c)(12) - debris removal is exempt from further EO11988 and EO11990 review. - kdonovan - 05/26/2020 15:17:57 GMT</p> <p>ESA: Candidate, Proposed, Threatened, and Endangered species in Pottawattamie County are limited to Northern long-eared bat (Threatened), least tern (endangered), piping plover (threatened), pallid sturgeon (endangered), Prairie bush clover (threatened), and Western prairie fringed orchid (threatened). This project does not impact upland beaches, low areas along rivers and lakes, so the habitat of the Piping plover is not impacted. This project will not impact sandbars along rivers, sand and gravel pits, lake and reservoir shorelines, so Least tern habitat will not be impacted. This project will not modify river habitat through dam construction or development for commercial navigation, so Pallid sturgeon habitat will not be affected. This project does not include tree clearance, so the summer habitats of the bat species are not impacted. This project does not convert native tallgrass prairie to competing uses, so the plant species will not be impacted. This leads FEMA to a finding that no listed species will be present in areas affected by the debris removal. - kdonovan - 05/26/2020 15:13:02 GMT</p> <p>SHM&SW: Applicant has attached debris form to project on Grants Manager, and received approval from IDNR. Debris will be put to beneficial reuse. Sediment will be stockpiled and ash generated from burning will be land-applied to soil. Park maintenance shed identified as final disposal for sediment (41.488280, -96.006166). All debris will remain on-site. - kdonovan - 05/26/2020 15:15:14 GMT</p> <p>EO11988: 44 CFR 9.5(c)(12) - debris removal is exempt from further EO11988 and EO11990 review. - kdonovan - 05/26/2020 15:17:43 GMT</p> <p>The scope of work has been reviewed and meets the criteria of the Programmatic Agreement, Section I. A. Ground Disturbing Activities and Site Modification, Item I.A.1.d. Sediment removal from man-made drainage facilities, including retention/detention basins, ponds, ditches, and canals, in order to restore the facility to its pre-disaster condition. The sediment may be used to repair eroded banks or disposed of at an existing licensed or permitted spoil site. I.A.1.a. Debris removal and collection, including removal of snow, uprooted trees, limbs and branches from public rights of way and public areas and areas as well as the transport and disposal of such wa</p>
15	Insurance Review	ELLIS MARISSA	03-20-2023 03:52 PM GMT	<p>Cause and Facility Loss</p> <p>During the incident period 3/12/2019 through 6/15/2019, Region VII Severe Winter Storm, Straight-line Winds, And Flooding deposited the following debris throughout Iowa Department of Natural Resources - Parks Bureau. Vegetative, silt, and sand deposited on roads and maintained areas throughout the park.</p> <p>Commercial Insurance Policy Analysis.</p> <p>The applicant is self insured. There is no commercial policy for this facility and</p>

Internal Comments				
No.	Queue	User	Date/Time	Reviewer Comments
				<p>Analysis Conclusion Commercial Insurance and Addition Information</p> <p>Property insurance coverage for debris removal is limited to insured locations. Debris removal represented on this project does not include insured locations and are not insured or insurable. No insurance relief is anticipated.</p> <p>FEMA requires the Applicant to take reasonable efforts to pursue claims to recover insurance proceeds that it is entitled to receive from its insurer(s). In the event that any insurance proceeds are received for these expenses those proceeds must be reduced from FEMA Public Assistance funding to ensure no duplication of benefits has occurred.</p> <p>No duplication of benefits from insurance is anticipated for work described in this application. In the event any part or all costs are paid by an insurance policy, a duplication of benefits from insurance will occur. Applicant must notify grantee and FEMA of such recoveries and the Sub-Grant award amount must be reduced by actual insurance proceeds.</p> <p>No insurance requirements will be required for this project. Insurance requirements are specific to permanent work to replace, restore, repair, reconstruct, or construct buildings, contents, equipment, or vehicles. (FEMA Recovery Policy FP 206-086-1).</p> <p>There is no O&M on this project.</p> <p>No insurance Narrative will be produced or uploaded into documents or attachments.</p> <p>Michael Weir – Insurance Specialist – CRC Central – 5-19-2020.</p>
14	Insurance Review	ELLIS MARISSA	03-20-2023 03:49 PM GMT	<p>Cause and Facility Loss</p> <p>During the incident period 3/12/2019 through 6/15/2019, Region VII Severe Winter Storm, Straight-line Winds, And Flooding deposited the following debris throughout Iowa Department of Natural Resources - Parks Bureau. Vegetative, silt, and sand deposited on roads and maintained areas throughout the park.</p> <p>Commercial Insurance Policy Analysis.</p> <p>The applicant is self insured. There is no commercial policy for this facility and</p> <p>Analysis Conclusion Commercial Insurance and Addition Information</p> <p>Property insurance coverage for debris removal is limited to insured locations. Debris removal represented on this project does not include insured locations and are not insured or insurable. No insurance relief is anticipated.</p> <p>FEMA requires the Applicant to take reasonable efforts to pursue claims to recover insurance proceeds that it is entitled to receive from its insurer(s). In the event that any insurance proceeds are received for these expenses those proceeds must be reduced from FEMA Public Assistance funding to ensure no duplication of benefits has occurred.</p> <p>No duplication of benefits from insurance is anticipated for work described in this application. In the event any part or all costs are paid by an insurance policy, a duplication of benefits from insurance will occur. Applicant must notify grantee and FEMA of such recoveries and the Sub-Grant award amount must be reduced by actual insurance proceeds.</p> <p>No insurance requirements will be required for this project. Insurance requirements are specific to permanent work to replace, restore, repair, reconstruct, or construct buildings, contents, equipment, or vehicles. (FEMA Recovery Policy FP 206-086-1).</p> <p>There is no O&M on this project.</p> <p>No insurance Narrative will be produced or uploaded into documents or attachments.</p> <p>Michael Weir – Insurance Specialist – CRC Central – 5-19-2020.</p>
13	Initial Review	ELLIS MARISSA	03-20-2023 03:47 PM GMT	<p>DDD, SOW, Cost, attachments and Mitigation / Insurance (if applicable) will be populated at Final Record Upload in EMMIE. RK/DIU 5/22/20</p>
12	Initial Review	ELLIS MARISSA	03-20-2023 03:44 PM GMT	<p>DDD, SOW, Cost, attachments and Mitigation / Insurance (if applicable) will be populated at Final Record Upload in EMMIE. RK/DIU 5/22/20</p>
11	Amendment Review	ELLIS MARISSA	03-13-2023 08:55 PM GMT	<p>03/13/23 – MNE/DM -- TR# 32798</p>

Internal Comments				
No.	Queue	User	Date/Time	Reviewer Comments
10	Amendment Review	MCDANIEL LINDA	10-30-2020 11:54 AM GMT	FEMA Approved Time Extension - 10/30/20 LJM/DPM -- TR# 25700
9	OLA Review	SYSTEM	06-30-2020 12:02 AM GMT	DHS Section 507 embargo until June 30 2020.
8	OLA Review	BROMLEY-WENGER STACY	06-25-2020 08:04 PM GMT	DHS Section 507 embargo until June 30 2020.
7	OLA Review	BROMLEY-WENGER STACY	06-24-2020 11:33 AM GMT	Public Assistance Division (HQ) has reviewed and approved the following Subgrant Application.
6	OLA Review	BROMLEY-WENGER STACY	06-24-2020 11:33 AM GMT	Public Assistance Division (HQ) has reviewed and approved the following Subgrant Application.
5	OLA Review	KIMBALL ROBERT	06-23-2020 08:51 PM GMT	Public Assistance Division (HQ) has reviewed and approved the following Subgrant Application.
4	Final Review	MACKEY BRANDON	06-16-2020 05:29 PM GMT	06/16/2020 FEMA Final Review Complete. Submitting for LPN Review. DIBD - BM Verified by DIU that the CRC Net Cost in GM is equal to the Total Project Cost in EMMIE and Cost Share matches in both systems. RK/DIU 6/12/20
3	Insurance Review	KASZAK RICHARD	06-12-2020 06:15 PM GMT	<p>Cause and Facility Loss</p> <p>During the incident period 3/12/2019 through 6/15/2019, Region VII Severe Winter Storm, Straight-line Winds, And Flooding deposited the following debris throughout Iowa Department of Natural Resources - Parks Bureau. Vegetative, silt, and sand deposited on roads and maintained areas throughout the park.</p> <p>Commercial Insurance Policy Analysis.</p> <p>The applicant is self insured. There is no commercial policy for this facility and</p> <p>Analysis Conclusion Commercial Insurance and Addition Information</p> <p>Property insurance coverage for debris removal is limited to insured locations. Debris removal represented on this project does not include insured locations and are not insured or insurable. No insurance relief is anticipated.</p> <p>FEMA requires the Applicant to take reasonable efforts to pursue claims to recover insurance proceeds that it is entitled to receive from its insurer(s). In the event that any insurance proceeds are received for these expenses those proceeds must be reduced from FEMA Public Assistance funding to ensure no duplication of benefits has occurred.</p> <p>No duplication of benefits from insurance is anticipated for work described in this application. In the event any part or all costs are paid by an insurance policy, a duplication of benefits from insurance will occur. Applicant must notify grantee and FEMA of such recoveries and the Sub-Grant award amount must be reduced by actual insurance proceeds.</p> <p>No insurance requirements will be required for this project. Insurance requirements are specific to permanent work to replace, restore, repair, reconstruct, or construct buildings, contents, equipment, or vehicles. (FEMA Recovery Policy FP 206-086-1).</p> <p>There is no O&M on this project.</p> <p>No insurance Narrative will be produced or uploaded into documents or attachments.</p> <p>Michael Weir – Insurance Specialist – CRC Central – 5-19-2020.</p>
2	EHP Review	DITERS CHARLES	05-27-2020 04:59 PM GMT	<p>SOW: IDNR Parks (Statewide), Category A debris removal, 0% complete. Cost: \$1,693,532.36. Project 126738, DI 359363: work will remove 90,787.96 CY of sedimentary debris and 2,139.88 CY of vegetative debris from Wilson Island Recreation Area (41.482360 -96.013710). Debris will be disposed on-site. Sediment will be stockpiled for reuse and vegetative debris will be burned and ash will be land-applied.</p> <p>NEPA: The project is classified as Statutorily Excluded in accordance with Sec. 407 of the Stafford Act (42 U.S.C. 5173, Debris Removal). Particular attention should be given to the project conditions before and during project implementation. Failure to comply with these conditions may jeopardize federal assistance including funding. - kdonovan - 05/26/2020 15:12:09 GMT</p> <p>BGEPA: The project location submitted and evaluated is within the geographic range of nesting Bald Eagles in Iowa. - kdonovan - 05/26/2020 15:14:36 GMT</p> <p>EO11990: 44 CFR 9.5(c)(12) - debris removal is exempt from further EO11988 and EO11990 review. - kdonovan - 05/26/2020 15:17:57 GMT</p> <p>ESA: Candidate, Proposed, Threatened, and Endangered species in Pottawattamie County are limited to Northern long-eared bat (Threatened), least tern (endangered), piping plover (threatened), pallid sturgeon (endangered), prairie bush clover (threatened), and Western prairie fringed orchid (threatened).</p>

Internal Comments				
No.	Queue	User	Date/Time	Reviewer Comments
				<p>This project does not impact upland beaches, low areas along rivers and lakes, so the habitat of the Piping plover is not impacted. This project will not impact sandbars along rivers, sand and gravel pits, lake and reservoir shorelines, so Least tern habitat will not be impacted. This project will not modify river habitat through dam construction or development for commercial navigation, so Pallid sturgeon habitat will not be affected. This project does not include tree clearance, so the summer habitats of the bat species are not impacted. This project does not convert native tallgrass prairie to competing uses, so the plant species will not be impacted. This leads FEMA to a finding that no listed species will be present in areas affected by the debris removal. - kdonovan - 05/26/2020 15:13:02 GMT</p> <p>SHM&SW: Applicant has attached debris form to project on Grants Manager, and received approval from IDNR. Debris will be put to beneficial reuse. Sediment will be stockpiled and ash generated from burning will be land-applied to soil. Park maintenance shed identified as final disposal for sediment (41.488280, -96.006166). All debris will remain on-site. - kdonovan - 05/26/2020 15:15:14 GMT</p> <p>EO11988: 44 CFR 9.5(c)(12) - debris removal is exempt from further EO11988 and EO11990 review. - kdonovan - 05/26/2020 15:17:43 GMT</p> <p>The scope of work has been reviewed and meets the criteria of the Programmatic Agreement, Section I. A. Ground Disturbing Activities and Site Modification, Item I.A.1.d. Sediment removal from man-made drainage facilities, including retention/detention basins, ponds, ditches, and canals, in order to restore the facility to its pre-disaster condition. The sediment may be used to repair eroded banks or disposed of at an existing licensed or permitted spoil site. I.A.1.a. Debris removal and collection, including removal of snow, uprooted trees, limbs and branches from public rights of way and public areas and areas as well as the transport and disposal of such waste to existing licensed waste facilities or landfills. This includes the temporary establishment and expansion of nonhazardous debris staging, reduction, and disposal areas at licensed transfer stations, or existing hard-topped or graveled surfaces (e.g. parking lots, roads, athletic courts) but not the creation of new or temporary access roads. I.A.1.c. Chipping and disposal of woody debris by broadcasting within existing rights-ofway, agreed to by FEMA and the SHPO on 12/09/2015. In accordance with these allowances, FEMA is not required to determine the National Register eligibility of properties where work performed me</p>
1	Initial Review	KASZAK RICHARD	05-22-2020 11:40 AM GMT	<p>DDD, SOW, Cost, attachments and Mitigation / Insurance (if applicable) will be populated at Final Record Upload in EMMIE. RK/DIU 5/22/20</p>

Date: 10/11/2021

FEDERAL EMERGENCY MANAGEMENT AGENCY

Project Completion and Certification Report (P.4)

Disaster #: 4421

Applicant: IOWA DEPARTMENT OF NATURAL RESOURCES - PARKS BUREAU

FIPS #: 000-0011A-00

PW #	INF	Approved Version Amt.	Vsn	CS	Cat	PKG #	Work Done By	Projected Compl. Date	% Comp at Insp.	Eligible Amount	Actual Date Completed	Total Actual Project Cost	Comments
1285	N	\$1,693,532.36	0	N	A	1048	C	Mar 23, 2021	0.00%	\$1,693,532.36	10/12/2020	\$ 14,752.56	DNR determined to change the management of the park. Sites were closed and debris was removed naturally.
Total for 1 PWs		\$1,693,532.36										\$	

CERTIFICATION

BY SIGNING THIS REPORT, I CERTIFY TO THE BEST OF MY KNOWLEDGE AND BELIEF THAT THE REPORT IS TRUE, COMPLETE AND ACCURATE, AND THE EXPENDITURES, DISBURSEMENTS AND CASH RECEIPTS ARE FOR THE PURPOSES AND OBJECTIVES SET FORTH IN THE TERMS AND CONDITIONS OF THE FEDERAL AWARD. I AM AWARE THAT ANY FALSE, FICTITIOUS, OR FRAUDULENT INFORMATION, OR THE OMISSION OF ANY MATERIAL FACT, MAY SUBJECT ME TO CRIMINAL, CIVIL OR ADMINISTRATIVE PENALTIES FOR FRAUD, FALSE STATEMENTS, FALSE CLAIMS OR OTHERWISE. (U.S. CODE TITLE 18, SECTION 1001 AND TITLE 31, SECTIONS 3729-3730 AND 3801-3812)

I CERTIFY THAT ALL FUNDS WERE EXPENDED IN ACCORDANCE WITH THE PROVISIONS OF THE FEMA-STATE AGREEMENT AND I RECOMMEND AN APPROVED AMOUNT OF \$

SIGNED:  DATE: 2.22.2022

GOVERNOR'S AUTHORIZED REPRESENTATIVE DATE: _____



Dellaca, Nick <nick.dellaca@dnr.iowa.gov>

Fwd: Notification of Flooding at Wilson Island SRA - 3/14/2019

1 message

Manken, Jessica <jessica.manken@dnr.iowa.gov>
To: Nick Dellaca <nick.dellaca@dnr.iowa.gov>

Mon, Aug 3, 2020 at 2:22 PM



JESSICA MANKEN | Guest Services and Reservation System Manager,
CPM
Iowa Department of Natural Resources
P 515-725-8488 | F 515-725-8201
502 E. 9th St., Des Moines, IA 50319
www.iowadnr.gov



----- Forwarded message -----

From: **Manken, Jessica** <jessica.manken@dnr.iowa.gov>
Date: Thu, Mar 14, 2019 at 12:38 PM
Subject: Notification of Flooding at Wilson Island SRA - 3/14/2019
To: Hollingsworth, Tammy [AOS] <Tammy.Hollingsworth@auditor.state.ia.us>, Newton, Victoria [TOS] <Victoria.Newton@tos.iowa.gov>
Cc: Coffelt, Todd <todd.coffelt@dnr.iowa.gov>, Bryant, Kara <kara.bryant@dnr.iowa.gov>, Michelle Reinig <michelle.reinig@dnr.iowa.gov>

Tammy and Victoria

This email is to notify you that Wilson Island SRA closed today due to flooding and will be closed until further notice. Wilson Island is located in Pottawattomie county. At this time we do not know the amount of damage due to the water continuing to rise.

Once we have more information and are able to evaluate the damage, an allocation request will be submitted.

Thank you!



JESSICA MANKEN | Guest Services and Reservation System Manager
Iowa Department of Natural Resources
P 515-725-8488 | F 515-725-8201
502 E. 9th St., Des Moines, IA 50319
www.iowadnr.gov



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$8,969.20, subject to audit of actual invoices. On April 22, 2023, flooding caused damages to the Fairport State Recreation Area. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Joel Lunde, Department of Management

AOS Claim # 3499
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages to Fairport State Recreation Area due to Mississippi River
Flooding on April 22, 2023
Department of Natural Resources
Claim Dated October 6, 2023
AOS Claim ID: 3499

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$8,969.20, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry L. Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau,
Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources
Joel Lunde, Department of Management



October 6, 2023

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Flooding at Fairport State Recreation Area

Dear Victoria and Tammy:

On April 22, 2023, the Mississippi River rose and flooded the Fairport State Recreation Area in Muscatine County. Elizabeth Thacker sent an initial e-mail notification of the damages on April 24, 2023. The gravel was washed away and the pit toilet filled up with water. The road, electrical pedestals, and grass were damaged. FEMA disaster 4732 was declared for several counties along the Mississippi River, however, Muscatine County was not a part of this declaration. A cost estimate of \$8,969.20 is attached.

The supporting documents include:


- E-mail notification to Executive Council and the Auditor's Office
- Estimated cost of repair due to the flooding

This information is being submitted to the Executive Council as a request for allocation of \$8,969.20.

I thank you and the Executive Council members for your time and consideration in reviewing this material. Please inform me if it would be advantageous to participate in the Executive Council meeting in order to answer any questions.

Sincerely,

**Sherry L.
Arntzen**

 Digitally signed by Sherry L.
Arntzen
Date: 2023.10.06 14:54:37
-05'00'

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance

Attachments: 2

Item	Approx. Cost	Each Number of Items Needed	Total Cost	Notes
Asphalt Repairs	\$ 11.97	5 bags	\$ 59.85	damage is minor, 5 bags is just a estimate, still waiting for water to recede
Assessment of sites 18-24 and 33-42				
Electrical pedestals	see the quote		\$ 7,009.40	May 19, 2023
Grass Seed	\$ 129.99	250lbs, Tall Fescue Grass	\$ 649.95	~1 acre of grass lost due to being underwater, 4-7lbs per 1000 sqft
Gravel for sites (Screenings, cost is per ton)	\$ 6.00	approximately 50 tons	\$ 300.00	12 campsites, screenings for top layer
Gravel for sites (1" Clean, cost is per ton)	\$ 14.00	approximately 50 tons	\$ 700.00	12 campsites, 1" clean for base layer
Pit Toilet Tank Pumping	\$ 250.00		\$ 250.00	river filled Pit toilet tank

Total \$ 8,969.20

Campsites needed to be regraveled

	Length (feet)	Wide (feet)	Depth (inches)	sq ft	tons
21	38	18	2	684	2.99
22	43	18	2	774	3.38
33	45	18	2	810	3.54
34	44	18	2	792	3.46
35	44	18	2	792	3.46
36	41	18	2	738	3.23
37	47	18	2	846	3.7
38	47	18	2	846	3.7
39	48	18	2	864	3.78
40	58	18	2	1044	4.56
41	41	18	2	738	3.23
42	49	18	2	882	3.85
	545	216 total		9810	42.88

	Menards SKU
Grass Seed	2660910
Electrical Breakers 20amp (1 Pole)	3670102
Electrical Breakers 20amp (20-20A Tandem)	3670122
Electrical Breakers 30amp (1 pole)	3670104
Electrical Breakers 50amp (2-pole)	3670112
Electrical Outlets 20amp (GFCI)	3637185
Electrical Outlets 30amp (RV Plug)	3633283
Electrical Outlets 50amp (Flush Range Outle	3636060
Asphalt Repairs	5581180

Notification of Damages - Fairport SRA Flooding

1 message

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Mon, Apr 24, 2023 at 11:00 AM

To: "Tammy A. Hollingsworth" <tammy.hollingsworth@aos.iowa.gov>, "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>

Cc: Kim Bohlen <kim.bohlen@dnr.iowa.gov>, Seth Moore <seth.moore@dnr.iowa.gov>, "Arntzen, Sherry" <sherry.arntzen@dnr.iowa.gov>, "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, "Moore, Ron" <ron.moore@dnr.iowa.gov>

Hi Tammy and Executive Council,

On Saturday April 22nd, 2023 the Mississippi rose and flooded the Fairport State Recreation Area. We closed the campsites affected and continue to monitor the water level as they continue to gradually rise. At this time we do not know the amount of damage due to the water continuing to rise. I have attached photos of flooding.

Once we have more information and are able to evaluate the damage, an allocation request will be submitted.

Thanks and if you have any questions or concerns, please don't hesitate to ask.



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau

Iowa Department of Natural Resources

c 515-444-9164

502 E 9th St. Des Moines, IA 50319



Fairport Flooding Photos 2023.zip

23731K



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$14,967.11, subject to audit of actual invoices. On May 7, 2023, a hail storm caused damages to various buildings at Cedar Rock State Park. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Joel Lunde, Department of Management

AOS Claim # 3588
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Hail Storm Damages to Various Buildings at Cedar Rock State Park
on May 7, 2023
Department of Natural Resources
Claim Dated October 17, 2023
AOS Claim ID: 3588

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$14,967.11, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Sherry L. Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau,
Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources
Joel Lunde, Department of Management



October 16, 2023

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Hail Damage at Cedar Rock State Park

Dear Victoria and Tammy:

On May 7, 2023, hail damaged buildings at Cedar Rock State Park in Buchanan County. Elizabeth Thacker sent an initial e-mail notification of the damages on July 11, 2023. The roofs of the park's visitor center and shop, the Frank Lloyd Wright-designed River Pavilion's copper screening, and the copper edging on the Frank Lloyd Wright-designed Walter House and River Pavilion roofs were all damaged. A cost estimate of \$14,967.11 is attached.

The supporting documents include:

- E-mail notification to Executive Council and the Auditor's Office
- Estimated cost of repair due to hail damage

This information is being submitted to the Executive Council as a request for an allocation of \$14,967.11.

I thank you and the Executive Council members for your time and consideration in reviewing this material. Please inform me if it would be advantageous to participate in the Executive Council meeting in order to answer any questions.

Sincerely,

Sherry L. Arntzen

Digitally signed by Sherry L. Arntzen
Date: 2023.10.17 08:11:23 -05'00'

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance
Attachments: 2



Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Notification of Damages - Cedar Rock Hail Damage

5 messages

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov> Tue, Jul 11, 2023 at 11:54 AM
 To: "Tammy A. Hollingsworth" <tammy.hollingsworth@aos.iowa.gov>, "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>
 Cc: Kim Bohlen <kim.bohlen@dnr.iowa.gov>, Seth Moore <seth.moore@dnr.iowa.gov>, "Arntzen, Sherry" <sherry.arntzen@dnr.iowa.gov>, "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, Detra Dettmann <detra.dettmann@dnr.iowa.gov>

Hi Tammy and Executive Council,

On Sunday May 7, 2023 Cedar Rock State Park Visitor Center roof was damaged during a hail storm. The DNR is submitting the initial notification of damage now as staff were initially focused on potential major impacts to the Frank Lloyd Wright historic home and did not check the other facilities at that time. Upon closer review, it was realized large hail impacted roofs at the park visitor center and shop, copper screening on the Frank Lloyd Wright designed River Pavilion, and dented copper edging at the Frank Lloyd Wright designed Walter House and River Pavilion roofs. Attached are images of the damages.

The damage estimates are unknown at this time pending inspection/evaluation by DNR Engineering staff. Once we have that information an allocation request will be submitted.

If you have any questions or concerns, please don't hesitate to ask.
Thank you.



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
 c 515-444-9164
 502 E 9th St. Des Moines, IA 50319



3 attachments



CR hail damage 2023 dents in copper edging.jpg
69K



CR hail damage 2023 plastic roof and skylights.jpg
4643K



CR hail damage 2023 RP copper screen.jpg
5601K

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>
To: "Hund, Kathryn" <kathryn.hund@dnr.iowa.gov>
Cc: Detra Dettmann <detra.dettmann@dnr.iowa.gov>

Tue, Jul 11, 2023 at 12:01 PM

Kathryn,

I have sent the initial notification.

Next Steps: Allocation Request

60 day deadline to get the allocation request submitted from the date of the damages was July 6th. It is ok that we missed this, however we should try to get this in sooner rather than later. I will be out of the office starting July 18 - July 25th. If it doesn't look like we can get this done by the 17th of July lets strive to get the estimates by July 26th. I will draft the allocation request so we can try to get this signed by sherry and emailed by July 28th.

Follow the guidance on the [Intranet](#).

Let me know if you have any questions or concerns.

Thank you



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
c 515-444-9164

502 E 9th St. Des Moines, IA 50319



[Quoted text hidden]

3 attachments



CR hail damage 2023 dents in copper edging.jpg
69K



CR hail damage 2023 plastic roof and skylights.jpg
4643K



CR hail damage 2023 RP copper screen.jpg
5601K

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>
To: "Hund, Kathryn" <kathryn.hund@dnr.iowa.gov>
Cc: Detra Dettmann <detra.dettmann@dnr.iowa.gov>

Fri, Jul 28, 2023 at 8:08 AM

Following up,

Still pending the estimates to send in the allocation request.

Thanks



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
c 515-444-9164

502 E 9th St. Des Moines, IA 50319



[Quoted text hidden]

Hund, Kathryn <kathryn.hund@dnr.iowa.gov>
To: "Thacker, Elizabeth" <elizabeth.thacker@dnr.iowa.gov>
Cc: Detra Dettmann <detra.dettmann@dnr.iowa.gov>

Fri, Jul 28, 2023 at 2:25 PM

I have added additional photos in the folder for damage at the asphalt shingles at the Visitor Center, copper at the historic house and boat house roofs, copper screens at the boat house.

See link:

<https://drive.google.com/drive/folders/17CjyP5Nh48m6qme-xBPOLDwp2c4otV?usp=sharing>

It looks like we need an estimate from engineering. Do we reach out to Health or who would be the appropriate contact?

Best,
Katie



Kathryn Hund | Manager
Cedar Rock State Park
Iowa Department of Natural Resources
P: 319.934.3572 | C: 319.327.3730
2611 Quasqueton Diagonal Blvd. Independence, IA 50644



[Quoted text hidden]

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>
To: "Hund, Kathryn" <kathryn.hund@dnr.iowa.gov>
Cc: Detra Dettmann <detra.dettmann@dnr.iowa.gov>

Fri, Jul 28, 2023 at 4:38 PM

No idea, I would think it would be your district engineer that's who helped Pikes for the flooding.

Thanks for the photos.



ELIZABETH THACKER • Guest Service and Reservation System Assistant
Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
c 515-444-9164
502 E 9th St. Des Moines, IA 50319



[Quoted text hidden]

Cedar Rock Hail Repair

Item	Total
Roof	\$11,617.11
Pure copper screen: 36" side by 100' role	\$900.00
Spline	\$100.00
Demo	\$500.00
Mobilization	\$250.00
Labor 2 workers for 10 hours at \$80/hou	\$1,600.00
Total Estimate	\$14,967.11



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HON. ROB SAND
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TREASURER OF STATE

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SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$34,800.00, subject to audit of actual invoices. On April 26, 2023, a flood caused damages at various wildlife management areas in Scott County, Jackson County and Louisa County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Monica Thelen, Wildlife Bureau, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Joel Lunde, Department of Management

AOS Claim # 3497
TOS Job # _____



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Executive Council of Iowa

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DES MOINES, IOWA 50319
PHONE: 515 281-5368



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 242-6134

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Flood Damages to Various Wildlife Management Areas in Scott County,
Jackson County and Louisa County on April 26, 2023
Department of Natural Resources
Claim dated August 7, 2023
AOS Claim ID: 3497

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. The Department requested an allocation of \$35,000.00; however, the support provided for the estimate totaled \$34,800.00. Therefore, we recommend an Executive Council allocation in the amount of \$34,800.00, subject to an audit of actual invoices. Allocation requests for Princeton Wildlife Management Area and Green Island Wildlife Management Area have not been received at this time; however, the Department is working with FEMA and allocations will be provided at a later time.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Monica Thelen, Wildlife Bureau, Department of Natural Resources
Kara Bryant, Budget & Finance, Department of Natural Resources
Joel Lunde, Department of Management



August 7, 2023

Victoria Newton
Executive Council
State Capitol

Tammy Hollingsworth
Auditor's Office
Lucas Building

Subject: Flooding Damage at Odessa Wildlife Management Areas, Louisa County

Victoria and Tammy:

On April 26, 2023 you were sent notification of major flooding on the Mississippi River that was impacting multiple Wildlife Management Areas along the river, including the Odessa Wildlife Management Area (WMA) in Louisa county. The flooding caused damage to the main levee at Odessa. This levee had been repaired in the Fall of 2022 and the new flooding washed the erosion control fabric and seeding away, which will need to be replaced. We have learned that while there will potentially be a FEMA presidential disaster declared for the Mississippi River flooding, Louisa County did not reach the necessary threshold, so no FEMA Public Assistance will be available to make these repairs. Our Engineers have put together repair estimates for these damages, with a total project cost of \$35,000.00. Please find that estimate enclosed.

This information is being submitted to Executive Council as a request for a total allocation of \$35,000.00

I thank you and the Executive Council members for your time and consideration of this request. Please let me know if you need any additional information.

Sincerely,

Monica Thelen

Monica Thelen, Executive Officer II
Wildlife Bureau

ESTIMATE OF PROBABLE COSTS

Project Number:

Project Location: Odessa WMA

Project Description: Odessa Main Levee Repairs

Date: 7/14/2023

Author: M. Dufoe

		Project Costs			
Item No.	Description	Quantity	Unit	Unit Cost	Cost
1	Mobilization	1	LS	\$2,000.00	\$2,000.00
2	Erosion Matting	8,400	SY	\$3.00	\$25,200.00
3	Seeding & Fertilization	2	Acres	\$3,800.00	\$7,600.00
DNR Form 542-0700		Total			\$34,800.00
		Engineer's Estimate			\$35,000.00



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Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$11,102.50, subject to audit of actual invoices. On September 27, 2023, a John Deer skid steer caught fire and was damaged at Lake Macbride State Park in Johnson County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Joel Lunde, Department of Management

AOS Claim # 3611
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Skid Deer at Lake Macbride State Park Damaged by Fire on September 27, 2023
Department of Natural Resources
Claim Dated October 6, 2023
AOS Claim ID: 3611

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$11,102.50, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Sherry L. Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau,
Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources
Joel Lunde, Department of Management



October 6, 2023

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Fire at Lake Macbride State Park

Dear Victoria and Tammy:

On September 27, 2023, the John Deere Skid Steer (JD323) caught fire and was damaged at Lake Macbride State Park in Johnson County. Elizabeth Thacker sent an initial e-mail notification of the damages on September 29, 2023. A cost estimate of \$11,102.50 is attached.

The supporting documents include:

- E-mail notification to Executive Council and the Auditor's Office
- Estimated cost of repair due to the fire

This information is being submitted to the Executive Council as a request for an allocation of \$11,102.50.

I thank you and the Executive Council members for your time and consideration in reviewing this material. Please inform me if it would be advantageous to participate in the Executive Council meeting in order to answer any questions.

Sincerely,

Sherry L. Arntzen
Digitally signed by Sherry L. Arntzen
Date: 2023.10.06 14:58:30 -05'00'

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance

Attachments: 2

P & K MIDWEST, INC.

1149815

Fri, Sep 29, 2023, 02:27:39 PM

787 WILCOX ROAD, MT. VERNON, IA, 52314, United States

Email:MTVERNON-MAIL@PKMIDWEST.COM, Phone:3198958370

Part Number	Qty	Description	Part Number	Warehouse	Location	Bin Location	QA	Retail Price
MIA882890	1	Engine Controller	MIA882890	D	42	D90	1.00	\$1,064.59
AT439642	1	Wiring Harness	AT439642	D	PB		0.00	\$570.47
AT441207	1	Chassis Wiring Harness	AT441207	D	PB		0.00	\$3,237.87
Total:	3							\$4,872.93



Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Notification of Damages - Lake Macbride Fire

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Fri, Sep 29, 2023 at 4:38 PM

To: "Tammy A. Hollingsworth" <tammy.hollingsworth@aos.iowa.gov>, "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>

Cc: "Moore, Ron" <ron.moore@dnr.iowa.gov>, Kim Bohlen <kim.bohlen@dnr.iowa.gov>, Seth Moore

<seth.moore@dnr.iowa.gov>, "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, "Arntzen, Sherry" <sherry.arntzen@dnr.iowa.gov>

Hi Tammy and Executive Council,

On Wednesday September 27, 2023, there was a fire at Lake Macbride. The skid steer was damaged. Once we have more information and are able to evaluate the damages, an allocation request will be submitted.

Thanks and if you have any questions or concerns, please don't hesitate to ask.



www.iowadnr.gov

ELIZABETH THACKER • Guest Service and Reservation System Assistant

Parks, Forests, and Preserves Bureau

Iowa Department of Natural Resources

c 515-444-9164

502 E 9th St. Des Moines, IA 50319





MEMBERS OF COUNCIL

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AUDITOR OF STATE

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TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$12,970.36, subject to audit of actual invoices. On September 14, 2023, a cable was damaged due to excessive erosion at Otter Creek along Highway 65 between 190th St & 180th St in Franklin County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Joel Lunde, Department of Management

AOS Claim # 3601
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515)281-5834 Facsimile (515)281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Exposed Cable due to Excessive Erosion at Otter Creek along Highway 65
between 190th St & 180th St in Franklin County on September 14, 2023
Iowa Communications Network (ICN)
Claim dated October 4, 2023
AOS Claim ID: 3601

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation in the amount of \$12,970.36, subject to an audit of actual invoices and supporting documentation and demonstration that only costs not covered by the maintenance contract have been included.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Randy Goddard, Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Joel Lunde, Department of Management



Governor Kim Reynolds

Lt. Governor Adam Gregg

October 4, 2023

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about September 14, 2023 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$12,970.36 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was exposed due to continued and excessive erosion at Otter Creek along Highway 65 between 190th Street and 180th Street in Franklin County, just north of Hampton, IA. This will require relocation. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,

A handwritten signature in black ink, appearing to read "Randy D. Goddard". The signature is fluid and cursive.

Randy Goddard
Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)

Randy Goddard, Executive Director

Grimes State Office Building, 400 E. 14th Street, Des Moines, IA 50319 Phone: 515-725-4692 icn.iowa.gov

IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION



September 29, 2023

Estimate for ICN Fiber Cable Damage: Outside Plant Log #35240207

This estimate is for the relocation of an exposed ICN cable along Highway 65 at Otter Creek in Franklin County. The exposed cable is the result of excessive erosion and the Executive Council was notified of the ICN's intent to submit this as a claim for reimbursement on September 14th, 2023. Repair will require approximately 500-ft of new cable be placed via directional bore and introduction of two new maintenance splices.

Estimated costs for this project are listed below:

Contracted Labor and Materials	
Construction Labor	\$4,290.00
Construction Materials	\$1,956.00
Splicing Labor	\$3,975.00
ICN Provided Materials	\$349.36
Miscellaneous	\$2,400.00
Engineering Design	\$0.00
TOTAL:	\$12,970.36

Please feel free to contact me if you have any questions.

David Augspurger
 ICN Outside Plant Lead
 515-725-4604
david.augspurger@iowa.gov

Randy Goddard, Executive Director

Grimes State Office Building, 400 E. 14th Street, Des Moines, IA 50319 Phone: 515-725-4692 icn.iowa.gov

IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION

ESTIMATE

PROJECT	Franklin Co - exposed ICN cable at Otter Creek	COUNTY	Franklin
OSP LOG #	35240207	INC/PRB	0
LINK ID(S)	204	FIBER CT	12

Contracted Labor and Materials	
Construction Labor	\$4,290.00
Construction Materials	\$1,956.00
Splicing Labor	\$3,975.00
ICN Provided Materials	\$349.36
Miscellaneous	\$2,400.00
Engineering Design	\$0.00
TOTAL:	\$12,970.36

VENDOR CONSTRUCTION

CATEGORY	ITEM	UNIT	RATE	QTY	SUBTOTAL
Handhole Placement	Rural Std 24x36x30	EA	\$450.00	2	\$900.00
Fiber Installation	New Duct Rural	LF	\$2.00	500	\$1,000.00
Expose/Lower Cable	Rural Expose Existing Live Cable	LF	\$7.00	120	\$840.00
Misc	Place Warning Marker-Rural	EA	\$25.00	2	\$50.00
Misc	Mobilization	LS	\$750.00	2	\$1,500.00
VENDOR CONSTRUCTION SUBTOTAL:					\$4,290.00

SPLICING LABOR

CATEGORY	ITEM	UNIT	UNIT RATE	QTY	SUBTOTAL
Splicing labor	Kramer Service splicing estimate	0	\$3,975.00	1	\$3,975.00
SPLICING LABOR SUBTOTAL:					\$3,975.00

ICN PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	PART #
Locate Facilities	TriView Warning Marker 78in	EA	2	\$16.71	\$33.42	TVFL7800
Splice Closure	*450A Splice Closure (w/lugs)	EA	2	\$143.38	\$286.76	FOSC450-A4-4-NT-0-A1V
Splice Tray	*A Tray 12-pos	EA	2	\$12.01	\$24.02	497817-000
Shield Bond Connector	*Shield Bond Connector	EA	4	\$1.29	\$5.16	4460-D
ICN PROVIDED MATERIALS SUBTOTAL:					\$349.36	

VENDOR PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
Fiber Cable	48F Armored SM Cable	LFT	700	\$0.68	\$476.00
Handholes	24x36x30 Tier 15 HH w/lid	EA	2	\$740.00	\$1,480.00
VENDOR PROVIDED MATERIALS SUBTOTAL:					\$1,956.00

ENGINEERING DESIGN

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
ENGINEERING DESIGN SUBTOTAL:					\$0.00

MISCELLANEOUS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	NOTES
Miscellaneous	LaPointe Util - Bore/HDPE placement	Invoice ICN23C	1	\$2,400.00	\$2,400.00	0
MISCELLANEOUS SUBTOTAL:					\$2,400.00	

ICN - Exposed Fiber - Franklin County - along Highway 65 at Otter Creek (35240207)

1 message

Augsburger, Dave <daugsburger@icn.state.ia.us>

Thu, Sep 14, 2023 at 10:14 AM

To: Victoria Harris <victoria.harris@iowa.gov>, Kammy McHone <kammy.mchone@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@aos.iowa.gov>, Scott Pappan <scott.pappan@iowa.gov>, "Hollingsworth, Tammy [AOS]" <tammy.hollingsworth@aos.iowa.gov>, Ryan Mulhall <ryan.mulhall@iowa.gov>

Good morning,

An ICN field technician discovered exposed ICN cable at Otter Creek along Highway 65 between 190th St & 180th St in Franklin County roughly 3.5 miles north of Hampton, IA. Exposure is the result of continued and excessive erosion of the creek and will require relocation via directional bore under the flow line and placement of maintenance splices. The ICN would like to submit this as a claim for reimbursement for damages due to natural causes (erosion). Please let me know of any questions.

Respectfully,

Dave Augspurger
Iowa Communications Network
Sr. Telecommunications Engineer | Outside Plant Lead
515-725-4604 (office) | 515-229-2013 (cell)

4 attachments

screenshot of location.PNG
1213K



IMG_2465.jpg
555K



IMG_2463.jpg
774K



IMG_2462.jpg
767K



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Board of Regents – University of Iowa request for an emergency allocation in the amount of \$40,231.71, subject to audit of actual invoices. On July 7, 2021, a leaking deionized water line caused damages at the Medical Education Research Facility. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents, State of Iowa
- Camille Walters, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Joel Lunde Department of Management



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Fax (515) 281-6518

November 13, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages at Medical Education Research Facility due to Leaking Deionized Water
Line on July 7, 2021
University of Iowa – Board of Regents
Claim dated June 9, 2023
AOS Claim ID: 2142

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the University of Iowa – Board of Regents is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$40,231.71, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Claims Manager, University of Iowa
Joel Lunde, Department of Management



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

June 9, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Medical Education Research Facility (MERF) Water Leak – Preliminary Loss Report (7/7/2021)

Dear Executive Council,

On July 7, 2021, a deionized water line began leaking in room 4159A of the Medical Education Research Facility (MERF) located at 375 Newton Road, Iowa City, Iowa. The water damaged building components such as drywall, flooring, and the ceiling.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for clean-up and repair/replacement of the damaged building components. Our estimated damage is approximately **\$40,231.71**. We will provide a Formal Loss Report and supporting documentation once we have received the final information and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters Gott, Camille S

From: camille-walters@uiowa.edu
Subject: FW: University of Iowa Medical Education Research Facility - Property Loss Notice
Attachments: Univ of Iowa MERF Water Leak 7-7-2021.pdf

From: Walters, Camille
Sent: Thursday, July 8, 2021 1:47 PM
To: executivecouncil@tos.iowa.gov; 'Tammy Hollingsworth' <Tammy.Hollingsworth@AOS.IOWA.GOV>; John Nash (john.nash@iowaregents.edu) <john.nash@iowaregents.edu>
Cc: Debby Zumbach (deborah-zumbach@uiowa.edu) <deborah-zumbach@uiowa.edu>; Josey Bathke <josephine-bathke@uiowa.edu>
Subject: RE: University of Iowa Medical Education Research Facility - Property Loss Notice

Hello,

Please find attached the incident photos for the Medical Education Research Facility water leak that occurred 7/7/2021.

Thank you

Camille Walters

From: Walters, Camille <camille-walters@uiowa.edu>
Sent: Thursday, July 8, 2021 10:41 AM
To: executivecouncil@tos.iowa.gov; 'Tammy Hollingsworth' <Tammy.Hollingsworth@AOS.IOWA.GOV>; John Nash (john.nash@iowaregents.edu) <john.nash@iowaregents.edu>
Cc: Debby Zumbach (deborah-zumbach@uiowa.edu) <deborah-zumbach@uiowa.edu>; Josey Bathke <josephine-bathke@uiowa.edu>
Subject: University of Iowa Medical Education Research Facility - Property Loss Notice

Hello,

Risk Management was notified on 7/7/2021 of an incident at the Medical Education Research Facility, located at 375 Newton Road, Iowa City, IA. On 7/7/2021, a deionized water line began leaking in room 4159A causing water damage to the building structure and lab equipment on the 4th, 3rd and 2nd floors of the building. We are investigating the incident at this time but the estimated damages are expected to exceed \$5,000. Incident photos have been requested and will be provided once received.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters
Administrator, Risk Management Insurance and Loss Prevention
430 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357



**Department of Risk Management
Insurance & Loss Prevention**

202 Plaza Centre One (PCO)

Iowa City, IA 52242-2500

Phone 319-335-0010

General Fund Property 29C:20 Cost Estimate - MERF Water Damage

Building:	Medical Education Research Facility (MERF)			Date of Loss:	7/7/2021	
Department:	Facilities Management			Completed by:	Camille Walters Gott	
				UI Claim #:	PR-21542-SUI	
Category	Reference #	Vendor	PO	Voucher	Cost Estimate	
Building	1B Prelim	Servpro	1002478475	83882345	\$	21,018.71
Building	2B Prelim	Sanair Technologies	N/A	P0444719	\$	153.00
Building	3B Prelim	McComas Lacina	1002491785	Pending	\$	19,060.00
				Building Estimate	\$	40,231.71
Equipment	N/A	None			\$	-
Equipment	N/A	None			\$	-
				Equipment Estimate	\$	-
				ESTIMATE TOTAL	\$	40,231.71



Fire & Water - Cleanup & Restoration™

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 SERVPRO® of Des Moines SW SERVPRO® of Columbia
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Independently Owned and Operated

INVOICE

7132401

DATE: 07/15/2021

TERMS: Due upon receipt
 Past Due Invoices Subject to Finance Charges
 Returned Check Fee \$50

BILL TO:

University of Iowa Facilities Management
 U of I Facilities Mgt
 Plaza Centre One
 125 S Dubuque Street
 Iowa City, IA 52240

SERVICE ADDRESS:

University of Iowa Facilities Management
 375 Newton Rd
 DOL 07/07/2021
 Building code: MERF
 PO # 1002478475

Project Mgr: Thomas Tory **Insurance Co:** **Claim / P.O. #** 1002478475 **Work Order #**

SERVICE TYPE	DESCRIPTION	AMOUNT
Water Remed	Water Restoration DOL: 07/07/2021 Building: MERF PO# 1002478475	21,018.71

SALES TAX	
TOTAL	21,018.71
PAYMENT	
TOTAL DUE	\$21,018.71

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Remit payment to: SERVPRO
615 Hwy 1 West
Iowa City, IA 52246

If you would like to pay by credit card, please call our office at (844) 965-0001. All major credit cards accepted.



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Client: University of Iowa Medical Education Research Facility
Home: (319) 335-5074
Property: 375 Newton Road
Iowa City , IA 52246
Operator: APOWERS
Estimator: Billy Lopez
Position: General Manager
Business: (319) 338-8550
E-mail: Billy@servpro.me
Company: Servpro
Business: 615 Highway 1 West
Iowa City , IA 52246

Type of Estimate: Water Damage
Date Entered: 7/8/2021
Date Assigned:

Price List: IACR8X_JUN21
Labor Efficiency: Restoration/Service/Remodel
Estimate: UOFIMERF-WTR-7-7-21

Dear University of Iowa Medical Education Research Facility ,

Attached you will find the total bill associated with the mitigation at your property. The total of the bill is \$21,018.71. Please feel free to contact me with any questions or concerns.

Regards,
Billy Lopez
(319) 338-8550
Billy@servpro.me



SERVPRO ICC LLC

Iowa Franchise # 9784 / 10071 / 10619 / 10618
 11087
 Missouri Franchise # 11148 / 11149 / 11150
 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

UOFIMERF-WTR-7-7-21

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
1. Project Coordinator - Billy Lopez <i>07/07/2021 - 2 hrs</i>	2.00 EA	0.00	110.00	0.00	220.00
2. Project Manager - Thomas Tory <i>07/07/2021 - 4 hrs 07/12/2021 - 1.75 hrs</i>	5.75 EA	0.00	82.50	0.00	474.38
3. Restoration Supervisor - Devon Belk <i>07/07/2021 - 5.5 hrs 07/08/2021 - 4.75 hrs 07/12/2021 - 2.75 hrs</i>	13.00 EA	56.00	0.00	0.00	728.00
4. Restoration Technician - Hunter Cook <i>07/07/2021 - 4.25 hrs 07/14/2021 - 2.75 hrs</i>	7.00 EA	45.00	0.00	0.00	315.00
5. Restoration Technician - Levi Lane <i>07/07/2021 - 5.5 hrs 07/08/2021 - 4.75 hrs 07/09/2021 - 2.5 hrs 07/10/2021 - 1.25 hrs 07/12/2021 - 2.75 hrs</i>	16.75 EA	45.00	0.00	0.00	753.75
6. Restoration Technician - Zeb Vhroticky <i>07/07/2021 - 4.25 hrs 07/09/2021 - 2.5 hrs 07/14/2021 - 2.75 hrs</i>	9.50 EA	45.00	0.00	0.00	427.50
7. Restoration Technician - Jeremy Faulkner <i>07/07/2021 - 1.75 hrs</i>	1.75 EA	45.00	0.00	0.00	78.75
8. Restoration Technician - Ryan Funk <i>07/07/2021 - 1.75 hrs</i>	1.75 EA	45.00	0.00	0.00	78.75
9. Project Administration/Clerical - Lauren Moniot <i>07/07/2021 - 1 hrs 07/08/2021 - 1 hrs 07/09/2021 - 1 hrs</i>	3.00 EA	0.00	37.00	0.00	111.00
10. Project Administration/Clerical - Mandy Powers <i>07/12/2021 - 1 hrs 07/14/2021 - 2 hrs</i>	3.00 EA	0.00	37.00	0.00	111.00



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 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
11. Small Tools 3% of labor	0.03 EA	0.00	3,298.13	0.00	98.94
Totals: Labor				0.00	3,397.07

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
12. Dehumidification Unit 200	29.00 EA	0.00	75.50	0.00	2,189.50
<i>07/07/2021 - 1</i>					
<i>07/08/2021 - 2</i>					
<i>07/09/2021 - 2</i>					
<i>07/10/2021 - 2</i>					
<i>07/11/2021 - 2</i>					
13. Air Mover	267.00 EA	0.00	32.50	0.00	8,677.50
<i>07/07/2021 - 63</i>					
<i>07/08/2021 - 63</i>					
<i>07/09/2021 - 47</i>					
<i>07/10/2021 - 47</i>					
<i>07/11/2021 - 47</i>					
14. HEPA Filtration Unit/ Air Scrubber	12.00 EA	0.00	140.00	0.00	1,680.00
<i>07/07/2021 - 3</i>					
<i>07/08/2021 - 3</i>					
<i>07/09/2021 - 2</i>					
<i>07/10/2021 - 2</i>					
<i>07/11/2021 - 2</i>					
15. Injectidry (wall cavity) system	10.00 EA	0.00	75.00	0.00	750.00
<i>07/07/2021 - 2</i>					
<i>07/08/2021 - 2</i>					
<i>07/09/2021 - 2</i>					
<i>07/10/2021 - 2</i>					
<i>07/11/2021 - 2</i>					
16. Vacuum, HEPA	2.00 EA	0.00	115.00	0.00	230.00
<i>07/07/2021 - 2</i>					
17. Cart, Tilt/Demo	1.00 EA	0.00	35.00	0.00	35.00
<i>07/07/2021 - 1</i>					
18. Extraction Unit (Portable)	1.00 EA	0.00	125.00	0.00	125.00
<i>Used for Carpet Clean</i>					
<i>07/14/2021 - 1</i>					
19. Company Owned Vehicle	2.00 EA	0.00	95.00	0.00	190.00



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 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
07/07/2021 - 1 07/12/2021 - 1					
20. Van, Cargo	8.00 EA	0.00	115.00	0.00	920.00
07/07/2021 - 3 07/08/2021 - 1 07/09/2021 - 1 07/10/2021 - 1 07/12/2021 - 1 07/14/2021 - 1					
21. Equipment decontamination charge - per piece of equipment	80.00 EA	0.00	28.53	0.00	2,282.40
6 Dehumidifiers 63 Air Movers 2 Injectidry Systems 2 HEPA Vacuums 1 Demo Cart 1 Extraction Unit (Hand, Hose, Tank) 3 Air Scrubbers					
Totals: Equipment				0.00	17,079.40

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
22. bags, trash environmental (6mil)	6.00 EA	0.00	1.96	0.00	11.76
23. Disinfectant Biocide	1.00 EA	0.00	43.95	0.00	43.95
24. cleaner, hard surface	2.00 EA	0.00	24.07	0.00	48.14
25. Cleaner, carpet (liquid)	2.00 EA	0.00	4.02	0.00	8.04
26. Wipes, Cotton Cloth	1.00 EA	0.00	16.50	0.00	16.50
27. Extension Cords	16.00 EA	0.00	5.00	0.00	80.00
28. filter, CVAC for HEPA Vacuum	1.00 EA	0.00	185.60	0.00	185.60
Totals: Consumables				0.00	393.99

Subcontractors

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
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 615 Hwy 1 West
 Iowa City, Ia 52246
 844-965-0001
 Tax ID # 27-0863347

CONTINUED - Subcontractors

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
29. Haul debris - per pickup truck load - including dump fees	1.00 EA	148.25	0.00	0.00	148.25
Totals: Subcontractors				0.00	148.25
Line Item Totals: UOFIMERF-WTR-7-7-21				0.00	21,018.71



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Iowa Franchise # 9784 / 10071 / 10619 / 10618
11087
Missouri Franchise # 11148 / 11149 / 11150
615 Hwy 1 West
Iowa City, Ia 52246
844-965-0001
Tax ID # 27-0863347

Summary for Dwelling

Line Item Total	21,018.71
Replacement Cost Value	\$21,018.71
Net Claim	\$21,018.71

Billy Lopez
General Manager



Invoice	21037954	Section 5, Item W.
Date	7/29/2021	
Page	1	

SanAir Technologies Laboratory, Inc.


1551 Oakbridge Drive, Suite B, Powhatan, VA 23139
 804.897.1177 Toll Free: 888.895.1177 Fax: 804.897.0070
 sanair.com Email: ar@sanair.com

Customer ID: 4034

Project Number: 22-705911-001
 Project Name: MERF-Water Leak

Bill To: The University of Iowa - Environmental Services
 200 University Services Building
 1 West Prentiss Street
 Iowa City IA 52242

Purchase Order:
 Collection Date: 7/23/2021
 Terms: CC-Net 15

Item Number	Description		QTY	Unit Price	Ext. Price
A2	Mold only by spore trap	48 HR	4	\$25.75	\$103.00
					

If you have any questions about this invoice, please call us at 804.897.1177.
 Please include your invoice number or your Customer ID with your payment.
 Past due balances are subject to a finance charge of 1.5% per month.
 To pay your bill by credit card please contact the AR Dept. at 804.897.1177.

Subtotal	\$103.00
Tax	\$0.00
Freight	\$0.00
Total	\$103.00



Invoice	21039066	Section 5, Item W.
Date	8/2/2021	
Page	1	

SanAir Technologies Laboratory, Inc.


1551 Oakbridge Drive, Suite B, Powhatan, VA 23139
 804.897.1177 Toll Free: 888.895.1177 Fax: 804.897.0070
 sanair.com Email: ar@sanair.com

Customer ID: 4034

Project Number: 22-705911-001
 Project Name: MERF-Water Leak

Bill To: The University of Iowa - Environmental Services
 200 University Services Building
 1 West Prentiss Street
 Iowa City IA 52242

Purchase Order:
 Collection Date: 7/30/2021
 Terms: CC-Net 15

Item Number	Description		QTY	Unit Price	Ext. Price
A2	Mold only by spore trap	6 HR	1	\$50.00	\$50.00
					

If you have any questions about this invoice, please call us at 804.897.1177.
Please include your invoice number or your Customer ID with your payment.
Past due balances are subject to a finance charge of 1.5% per month.
To pay your bill by credit card please contact the AR Dept. at 804.897.1177.

Subtotal	\$50.00
Tax	\$0.00
Freight	\$0.00
Total	\$50.00



July 29, 2021

Attn: Mitchell Borkowski

RE: MERF Building
Repair water Damage on levels 2,3 and 4

McComas-Lacina Construction has prepared a proposal for work in the MERF Building repairing, walls, flooring, ceiling and vinyl base on levels 2, 3 and 4 of the MERF building. Proposal includes all labor and material to complete work identified per 0881401 Project Requirements, 007213 General Conditions (which includes performance and payment bond), and 007313 Institution Requirements.

Scope includes:

Removal and replacement of all water damaged GWB painted upon finishing. Replacement of ceiling Tiles with owner provided attic stock. Removal and replacement of vinyl base and replacement of attic stock used. Removal and replacement of VCT in level 4 lab area.

PROPOSED COST: \$19,060.00

*PLEASE ISSUE P.O.
BUT #0908401 (411)
M. Borkowski 8/2/2021*

Excluded from this quote: Removal of owner's furniture from rooms and off-hours labor costs.

If you have any questions or comments, feel free to contact me

Regards,

Damen Keen
Project Manager
(319)631-4371

Owner's Acceptance for proposed scope and costs:

Signature

Date



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Board of Regents – Iowa State University request for an emergency allocation and reimbursement in the amount of \$21,385.83. On August 10, 2020, a derecho caused building damages. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: John Nash, Director of Facilities, Board of Regents, State of Iowa
Cally Jennett, Insurance Claims Manager, Office of Risk Management, Iowa State University
Andrea Anania, Board of Regents
Aimee Claeys, Board of Regents
Joel Lunde, Department of Management

AOS Claim # 2142
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 13, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Building Damages at ISU Campus Due to Derecho/Storms on
August 10, 2020
Iowa State University – Board of Regents
Claim Dated June 23, 2023
AOS Claim ID: 2002

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. A portion of the damages are being covered by FEMA, consisting of total repair costs of \$213,858.32, with FEMA approving grants for 90% of the total. The FEMA share totals \$192,472.49 and the State's share is \$21,385.83. Iowa State University – Board of Regents is requesting an allocation and reimbursement for the State's share of \$21,385.83.

It is our conclusion that the above-mentioned damage incurred by Iowa State University – Board of Regents is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation and reimbursement in the amount of \$21,385.83. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Cally Jennett, Insurance and Claims Manager, Office of Risk Management,
Iowa State University
John Nash, Director of Facilities, Board of Regents
Joel Lunde, Department of Management

IOWA STATE UNIVERSITY
OF SCIENCE AND TECHNOLOGY

Office of Risk Management
1700 Administrative Services Building
2221 Wanda Daley Drive
Ames, Iowa 50011-1004
515 294-7711

June 23, 2023

Tammy Hollingsworth, CIA, Iowa Auditor of State
Victoria Newton, Secretary, Executive Council of Iowa
John Nash, Director of Facilities, Board of Regents

Re: Iowa State University - Campus wide Derecho storm – Formal Loss Report

Dear Ms. Hollingsworth, Ms. Newton, and Mr. Nash:

This letter serves as Iowa State University's **Formal 29c20 Loss Report** for campus wide damages sustained on August 10, 2020, at approximately 11am by widespread, destructive straight-line winds up to 85mph accompanied by gusting rain now known as derecho. Initial loss report was emailed to the State on the date of loss. The Preliminary Loss report followed on June 20, 2023.

ISU sustained property damage due to fallen trees and limbs, flying debris, heavy rains and power outages. ISU Facilities, Planning, and Management with the assistance of third-party contractors handled fallen tree cleanup, debris removal, and property repairs. It took approximately 48 hours and, in some areas, longer to restore electricity to parts of ISU and City of Ames.

ISU's Master Property insurance wind and hail deductible of \$2 Million was not met. Due to the extensive damage this event was declared a Presidential major disaster with ISU qualifying for FEMA assistance. ISU submitted \$1,500,183.70 of derecho related damages to FEMA of which 90% was paid per FEMA's 90/10 cost share adjustment. Of the \$1,500,183.70 in damages \$213,858.32 was related specifically to General Fund property repairs and clean up performed by third-party vendors. 90% of the \$213,858.32 General Fund costs were recovered through FEMA. ISU is seeking to recover through the 29c20 process the remaining 10% of third-party vendor costs totaling \$21,385.83 related to General Fund property repairs and clean up.

I have shared with each of you a CyBox folder link that includes all supporting documentation related to this loss. Please note due to the extensive amount of damage and the urgency to make temporary repairs for the safety of the campus there were instances when photos were not taken of damages being claimed.

Spreadsheet labeled "*Derecho 29c20 itemized expenses*" located in CyBox outlines each 29c20 ISU General Fund property repair and cleanup cost being claimed. Spreadsheet rows 4 – 39 includes ISU General Fund location, description of work completed, third-party vendor, total cost with the last column showing the 10% amount not paid by FEMA and being claimed by ISU.

At this time ISU is requesting 29c20 funding in the amount of \$21,385.83.

Please feel free to reach out to me directly with any questions.

Sincerely,



Cally Jennett

ISU Insurance and Claims Manager

Ph.# 515-294-1963

Email: cjennett@iastate.edu

Cc: Susie Johnson, ISU Office of Risk Management, Director

Michael Newton, ISU Associate Vice President and Chief of Police



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved the Department of Corrections - Clarinda Correctional Facility request for an emergency allocation and payment in the amount of \$17,160.93. On August 2, 2023, a lightning strike damaged the fence alarm system. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Beth A. Skinner, Director, Department of Corrections
Meredith Baker, Associate Warden of Administration, Clarinda Correctional Facility
Joel Lunde, Department of Management

AOS Claim # 3606
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages to Fence Alarm System due to Lightning Strike on August 2, 2023
Clarinda Correctional Facility – Department of Corrections
Claim Dated October 16, 2023
AOS Claim ID: 3606

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Clarinda Correctional Facility – Department of Corrections is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation and reimbursement in the amount of \$17,160.93.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ernest H. Ruben, Jr.".

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Beth A. Skinner, Director, Department of Corrections
Meredith Baker, Associate Warden of Administration, Clarinda Correctional Facility
Joel Lunde, Department of Management



STATE OF IOWA

KIM REYNOLDS, GOVERNOR
ADAM GREGG, LT. GOVERNOR

DEPARTMENT OF CORRECTIONS
BETH A. SKINNER, PhD, DIRECTOR
STEPHEN WEIS, WARDEN

Date: August 4, 2023 Revised October 16, 2023

To: Tammy A. Hollingsworth, Office of the Auditor
Victoria M. Newton, Office of Treasurer of State, Executive Council

From: Meredith Baker, Associate Warden of Administration
Iowa Department of Corrections, Clarinda Correctional Facility

Re: 29C20; Formal Notification for asking for 29C20 funds for damage to fence alarm from a lightning strike.

The Clarinda Correctional Facility (CCF) is notifying the Iowa Auditor of State, Treasurer of State and Executive Council of the Institution's intent to submit all the proper paperwork to request funding for damage to our fence alarm.

The Clarinda Correctional Facility took a lightning strike on August 2, 2023 @ approximately 5:25 am to our fence alarm. We do not yet know the extent of the damage to the fence alarm. We have attempting to fix it on our own, but we are unable to fix it. Outside vendors have been called in to assist.

We have received and paid all the invoices associated with this lighting strike.

Costs for repairs is \$17,16.93.

Attached is the invoice and payment document for the invoice, to include our accounting string.

Please let me know if you need any other documentation.

The mission of the Iowa Department of Corrections is:
Creating Opportunities for Safer Communities

(Office) 515-725-5701 - 510 East 12th Street, Des Moines, Iowa 50319 - (FAX) 515-725-5799

<https://doc.iowa.gov/>



GAX 248

MB

248286127 1

PAGE: 2 of 2

STATE OF IOWA
GENERAL ACCOUNTING EXPENDITURE

VNDR LN: 1 **VENDOR NUMBER:** 00002106567 **ADDR ID:** AD001 **AMOUNT:** \$17,160.93
DISB TYPE: EFT

Tri-City Electric Company Of Iowa

6225 N Brady St
Davenport, IA 52806

OCT 13 2023

OVERRIDE ADDRESS:

ACCT LN:	1	BFY:	FY:	PERIOD:	EVENT TYPE: AP01	LINE AMOUNT: \$17,160.93
REF DOC:					REF VNDR LN:	REF ACTG LN:
	FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
	0001	248	1231	A70	2513	

Invoice



From: Tri-City Electric Company of Iowa
6225 N Brady St
Davenport, IA 52806

Invoice: 97615
Invoice Date: 09/12/23
Due Date: 10/12/23
Disc Date:

To: Clarinda Corrections Facility
2000 N. 16th Street
Clarinda, IA 51632

Work Order: 12007

DESCRIPTION: Labor and materials for processor replacement due to lightning strike

SERVICE CUSTOMER: Clarinda Corrections Facility

SERVICE LOCATION: Clarinda Corrections Facility
2000 N. 16th Street
Clarinda, IA 51632

Scope: 1

Price Method: Flat Price

Line #	Description	Price Total	Tax Amount	Total
FP	Flat Price Labor Group	3,710.50	0.00	3,710.50
FP	Flat Price Material Group	13,246.43	0.00	13,246.43
FP	Flat Price Other Group	204.00	0.00	204.00
Cost Type Subtotal		17,160.93	0.00	17,160.93

Discount Date: **Discount Rate:** 0% **Terms:** Net 30 Days

Subtotal	17,160.93
Tax	0.00
Total	17,160.93

CONFIDENCE DELIVERED.®

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety.....\$5,089.30
On November 7, 2022, State Patrol Vehicle #193 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
DAS Risk
Joel Lunde, Department of Management

AOS Claim ID 2392
TOS Job # 2485



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #193 on November 7, 2022
Department of Public Safety – Iowa State Patrol
Claim dated June 2, 2023
AOS Claim ID: 2392

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request			\$	<u>5,089.30</u>
Executive Council Allocation			\$	5,089.30
Less:				
Previous payments	\$	0.00		
This payment		<u>5,089.30</u>		
Total			\$	<u>5,089.30</u>
Remaining Executive Council allocation			\$	<u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$5,089.30. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	2392
Vehicle / Event	#193/Deer
Event Date	November 7, 2022
Summary	Vehicle 193 struck a deer. (247757)
Amount Requested	\$5,089.30 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in cursive script that reads "mfucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6542+

Warrants

[Menu](#)

	Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓	2023	85840723	1	\$728.00	03/03/2023	03/08/2023	00003032666
	2023	85840723	2	\$135.00	03/03/2023	03/08/2023	00003032666
	2023	85840723	3	\$1,155.00	03/03/2023	03/08/2023	00003032666
	2023	85840723	4	\$3,071.30	03/03/2023	03/08/2023	00003032666

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▼Warrant Information

Fiscal Year : 2023 Amount : \$5,089.30
Warrant Number : 85840723 Vendor Customer : 00003032666
Line Number : 1 Last Updated : 3/8/23

▼Issue Information

Issued : 03/03/2023 Void :
Document ID : RISK00523048002 Duplicate :
Document Line Number : 1 Stop :
Line Amount : \$728.00
Comments :

▼Redeemed Information

Redeemed : 03/08/2023 Batch Number : 0992
Redeemed Bank : 0022 Sequence Number : 00012
Redeemed Fund : 0665
Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
Sub Fund : Sub Object : Dept Revenue :
Department : 005 Object Class :
Unit : 5790 Revenue Source :
Sub Unit : Sub Revenue Source :
Appropriation : 0000 Revenue Source Class :
BSA :
Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
Sub Location : Sub Reporting : Program :
Activity : 2920 Task : Phase :
Sub Activity : Sub Task : Program Period :
Function : Task Order :
Sub Function :

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COPELAND AUTO BODY

FINAL BILL

506 E 2ND ST
 HEDRICK, IA 52563
 (641) 653-2140 FAX:(641) 653-4301
 www.copelandautobody.com

Customer: Insured	Vehicle:	Ins. Company:
State of Iowa 301 E 7th Street Des Moines, IA 50319 Home: (641) 891-0077 Work: (319) 759-0739 Tax Exempt	DODG 4D SED Charger Police AWD (Fleet) YEAR: 2019 Color: Silver Paint Code: PS2 License: 193 IA Prod Date: 01/01/2019 Mileage In: 101609 Mileage Out: 101609 VIN: 2C3CDXKT4KH577263 Sched. Arrival Date: 02/01/23 Arrival Date: 02/01/23 Proj. Delivery Date: 02/03/23 Delivery Date: 02/16/23 Drivable: Unknown	Creative Risk Solutions Claim Number: 193_KLOSTERBOER

Written by: Petrehn, Brandon J

Item	Price	Ext. Price	Labor Units	Paint Units	PT	BT
1 FRONT BUMPER & GRILLE						
2 O/H front bumper			3.4 B			
3 REMOVE/REPLACE A/M CAPA Bumper cover	686.00	686.00	Incl.	3.4 A		
5 Add for Clear Coat				1.4		
6 REMOVE/REPLACE RT Support outer	9.85	9.85	Incl.		O	
7 REMOVE/REPLACE LT Support outer	9.85	9.85	Incl.		O	
8 REMOVE/REPLACE RT Support inner	34.75	34.75	Incl.		O	
9 REMOVE/REPLACE LT Support inner	34.75	34.75	Incl.		O	
10 REMOVE/REPLACE A/M CAPA Upper grille black crossbars	341.00	341.00	Incl.		A	
11 REMOVE/REPLACE Nameplate "DODGE" black	80.70	80.70	0.1 B		O	
12 FRONT LAMPS						
13 REMOVE/REPLACE LKQ LT Headlamp assy halogen	860.00	860.00	0.4 B		V	
16 RADIATOR SUPPORT						
17 REMOVE/REPLACE RT Sight shield	84.60	84.60	0.1 B		O	
18 REMOVE/REPLACE LT Air guide 2-piece guide, upper 5.7, 6	67.45	67.45	0.1 B		O	
19 REMOVE/REPLACE LT Air guide 2-piece guide, lower 5.7, 6	23.35	23.35	0.1 B		O	
20 REMOVE/REPLACE A/M CAPA Radiator support	291.00	291.00	1.0 B	1.0 A		
21 Evacuate & recharge			1.4 M			
22 Refrigerant recovery			0.4 M			
23 Aim headlamps			0.5 B			
24 FENDER						
25 REMOVE/REPLACE A/M CAPA LT Fender	312.00	312.00	1.6 B	2.0 A		
26 Overlap Major Non-Adj. Panel				-0.2		
27 Add for Clear Coat				0.4		
28 Add for Edging				0.5		
29 Add for Clear Coat				0.1		
30 REMOVE/RE-INSTALL LT Fender liner 3.6, 5.7 liter			Incl.			
31 REMOVE/REPLACE A/M CAPA LT Fender liner 3.6, 5.7 liter	118.00	118.00	Incl.		A	
32 PILLARS, ROCKER & FLOOR						
33 REMOVE/RE-INSTALL LT Rocker molding			Incl.			
34 FRONT DOOR						
35 REPAIR LT Door shell (HSS)			1.0 B	2.1		

COPELAND AUTO BODY

FINAL BILL

Written by: Petrehn, Brandon J				Labor	Paint		
Item	Price	Ext. Price	Units	Units	PT	BT	
36	Overlap Major Adj. Panel				-0.4		
37	Add for Clear Coat				0.3		
38	REMOVE/RE-INSTALL LT Belt w/strip		0.3 B				
39	REMOVE/RE-INSTALL LT Door glass Dodge		0.6 B				
40	REMOVE/RE-INSTALL LT Run channel		0.3 B				
41	REMOVE/RE-INSTALL LT Handle, outside black		0.4 B				
42	REMOVE/RE-INSTALL LT Mount plate		0.6 B				
43	REMOVE/RE-INSTALL LT R&I trim panel		0.5 B				
44	VEHICLE DIAGNOSTICS						
45	In-House Scan Tool						
* 46	SU Pre-repair scan	50.00*	50.00				M *
* 47	SU Post-repair scan	50.00*	50.00				M *
48	MISCELLANEOUS OPERATIONS						
49	REMOVE/REPLACE Cover car/bag	10.00*	10.00	0.2 B			O
50	SU Hazardous waste removal	4.00	4.00				H
* 51	REMOVE/REPLACE Corrosion protection primer	6.00	6.00				M *
* 52	REMOVE/REPLACE Flex additive	6.00	6.00				M *
* 53	Adjust per QCS Audit		1A	-19.00*	-19.00		

FINAL BILL SUMMARY									
PARTS				LABOR					
	Regular	Supp	Total	Department	Units	Supp Units	Rate	Total	Units
New (OEM) Parts:	\$355.30	\$0.00	\$355.30	Body	9.7	1.5	\$65.00	\$728.00	11.2
Other parts:	\$2,199.00	\$390.00	\$2,589.00	Mechanical	0.0	1.8	\$75.00	\$135.00	1.8
				Paint	9.6	1.0	\$65.00	\$689.00	10.6

	Regular	Supp	Total
Parts Total:	\$2,554.30	\$390.00	\$2,944.30
Labor Total:	\$1,254.50	\$297.50	\$1,552.00
Paint/Material:	\$544.00	\$45.00	\$589.00
Hazardous Disposal:	\$4.00	\$0.00	\$4.00
Total:			\$5,089.30

	PAYMENTS	AMT DUE	SUBTOTAL	SUPPLEMENTS	TOTAL
Creative Risk Solutions PAYABLE REPAIR	\$0.00	\$5,089.30	\$4,356.80	\$732.50	\$5,089.30

Labor Dept Codes: B-Body D-Detail I-Diagnostic E-Sublet F-Frame G-Glass M-Mechanical P-Paint S-Structural A-Aluminum 1-User-defined1 2-User-defined2 3-User-defined3

PT - Price Types:
 O - OEM; A - Aftermarket; V - Salvage; R - Remanufactured; Space - No Type
 L - Labor; M - Material; H - Hazardous; S - Storage; T - Towing; U - Sublet

BT - Billing Types:
 No Code - Insurance Charge; CC - Customer Charge; BT - Betterment; AP - Appearance Allowance
 PD - Prior Damage; NC - No Charge

(*) Indicates Estimator Judgement.
 Underline Indicates Supplement.

CCC One Data, Copyright 1995 CCC Information Services
 The elements of data used to calculate this Estimate were obtained from a CCC Database.

Calculations of the Estimate are performed by a computer program created by Axalta Coating Systems, LLC.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety\$2,392.59
On December 4, 2022, State Patrol Vehicle #469 was damaged by a raccoon. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol, Department of Public Safety
DAS Risk
Joel Lunde, Department of Management

AOS Claim ID 2408
TOS Job # 2486



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damage to Vehicle #469 due to Raccoon on December 4, 2022
Department of Public Safety – Iowa State Patrol
Claim dated July 27, 2023
AOS Claim ID: 2408

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request			\$ <u>2,392.59</u>
Executive Council Allocation			\$ 2,392.59
Less:			
Previous payments	\$	0.00	
This payment		<u>2,392.59</u>	
Total			\$ <u>2,392.59</u>
Remaining Executive Council allocation			\$ <u>0.00</u>

As requested by the Department, we recommend reimbursement be made to the Department of Administrative Services in the amount of \$2,392.59. This represents full and final payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Jeannie Adams, Iowa State Patrol, Department of Public Safety
Mariah Flowers, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: August 7, 2023

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

Claim #	2408
Vehicle / Event	#469/Raccoon
Event Date	December 4, 2022
Summary	Vehicle 469 struck a raccoon. (248618)
Amount Requested	\$2,392.59 - Total

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: 0665-005-5790-0657.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

A handwritten signature in cursive script, appearing to read "Mariah Fucaloro".

Mariah Fucaloro, Fleet Manager
 DAS Fleet Services
Mariah.Fucaloro@iowa.gov
 515-414-6582

Warrants

[Menu](#)

Fiscal Year	Warrant Number	Line Number	Line Amount	Issued	Redeemed	Vendor Customer
✓ 2023	72326180	1	\$793.00	01/27/2023	02/10/2023	VS000007569
2023	72326180	2	\$1,345.59	01/27/2023	02/10/2023	VS000007569
2023	72326180	3	\$254.00	01/27/2023	02/10/2023	VS000007569

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Search

▼Warrant Information

Fiscal Year : 2023 Amount : \$2,392.59
 Warrant Number : 72326180 Vendor Customer : VS000007569
 Line Number : 1 Last Updated : 2/10/23

▼Issue Information

Issued : 01/27/2023 Void :
 Document ID : RISK00523027600 Duplicate :
 Document Line Number : 1 Stop :
 Line Amount : \$793.00
 Comments :

▼Redeemed Information

Redeemed : 02/10/2023 Batch Number : 0000
 Redeemed Bank : 0000 Sequence Number : 02028
 Redeemed Fund : 0665
 Redeemed Department : 005

▼Fund Accounting

Fund : 0665 Object : 2715 Dept Object :
 Sub Fund : Sub Object : Dept Revenue :
 Department : 005 Object Class :
 Unit : 5790 Revenue Source :
 Sub Unit : Sub Revenue Source :
 Appropriation : 0000 Revenue Source Class :
 BSA :
 Sub BSA :

▼Detail Accounting

Location : Reporting : Major Program :
 Sub Location : Sub Reporting : Program :
 Activity : 2920 Task : Phase :
 Sub Activity : Sub Task : Program Period :
 Function : Task Order :
 Sub Function :

[Top](#)

Tabor Motor Company
728 Main Street, PO Box 83
Tabor, IA 51653
Phone: (712) 629-0042 | Office: (402) 733-4699 | Cell: (402) 968-0711
Email: jz24thstreet@yahoo.com

RO# 221222

Final Bill

12/05/2022 09:50 AM

Owner

Owner: state of iowa
Address: 109 se 13th street
City State Zip: Des Moines, IA 50319

Work/Day:
FAX:

Control Information

Claim # : 469 FINAL

Insured Policy # :

inspection

Inspection Date: 12/05/2022 09:54 AM

Inspection Type:

Appraiser Name: Jim Zimmerman
Address: P.O Box 83 728 Main St.

Appraiser License # :

City State Zip: Tabor, IA 51653

Work/Day: (402)733-4699
Home/Evening: (402)968-0711
Work/Day: (712)629-0042

Repairer

Repairer: TABOR MOTOR CO.
Address: p.o. box 83 728 main

City State Zip: Tabor, IA 51653

Contact: Jim Zimmerman
Work/Day: (402)733-4699
Home/Evening: (402)968-0711
FAX: (712)629-0042

Remarks

photos 2889 thru2880
marlyn 712-328-8001
pse standard

Vehicle

2019 Dodge Charger Daytona 4 DR Sedan
8cyl Gasoline 5.7 HEMI
8-Speed Automatic

Lic Expire:
Veh Insp# :
Condition:
Ext. Refinish: Two-Stage

VIN: 2C3CDXKT5KH622775
Mileage Type: Actual
Code: N3093K
Int. Refinish: Two-Stage

Options

1st Row LCD Monitor(s)

2nd Row Head Airbags

AM/FM Stereo

Aluminum/Alloy Wheels	Anti-Lock Brakes	Armrest(s)
Auto Dimming Ext Mirrors	Automatic Dimming Mirror	Auxiliary Audio Input
Black Grille	Carpeting	Center Console
Cold Air Intake	Color-Keyed Bumper(s)	Cruise Control
Digital Signal Processor	Driver Information Sys	Dual Airbags
Dual Exhaust System	Dual Power Seats	Dual Pwr Lumbar Supports
Dual Zone Auto A/C	Elect. Stability Control	Electric Steering
Electronic Compass	Emergency S.O.S. System	Floor Mats
Garage Door Opener	Head Airbags	Heated Power Mirrors
Heated Rear Seats	Heated Steering Wheel	Heated/Cooled Frt Seats
Illuminated Visor Mirror	In-Vehicle WiFi	Intermittent Wipers
Keyless Entry System	Keyless Ignition System	LED Brakelights
LED Daytime Running Lts	LED Headlamps	Leather Seats
Leather Shift Knob	Leather Steering Wheel	Lighted Entry System
Memory Seats	Mirror(s) Memory	Paddle Shifter
Power Disc Air Brakes	Pwr Driver Lumbar Supp	Pwr Tilt/Tele. Str Wheel
Rear Spoiler	Rear View Camera	Rear Window Defroster
Rem Trunk-L/Gate Release	Remote Starter	Security Alarm System
Side Airbags	SiriusXM Satellite Radio	Split Folding Rear Seat
Sport Seats	Sport Suspension	Strg Wheel Radio Control
Temperature Gauge(s)	Tilt & Telescopic Steer	Tinted Glass
Tire Pressure Monitor	Touch Screen Display	Traction Control System
Trip Computer	Wireless Phone Connect	

Damages

Line	Op	Guide	MC	Description	MFR.Part No.	Price	ADJ%	B%	Hours	R	
Stripes And Mouldings											
1	E	36	49	Brkt,Front End Panel RT	68226532AA	\$34.75			0.1*	SM	
Front Bumper											
2	E	1425		Duct,Air Intake LT >> 68214813aa	68228405AD	\$55.80*			INC	SM	
3	EP	47		Cover,Front End	Replace PXN	\$521.00			1.8	SM	
4	L	47	#	Cover,Front End	Refinish				5.2*	RF	
					3.8 Surface						
					0.6 Two-stage setup						
					0.8 Two-stage						
				# = 10, 13							
5	E	35	49	Brkt,Front End Panel LT	68226533AA	\$34.75			1.3	SM	
6	E	108	49	Filler,Front Panel LT >> 68226549aa	68280493AA	\$50.20*			INC	SM	
Radiator Support											
7	E	92	46	Crsmbr,Rad Pnl Lower >> see photos	5065240AH	\$315.00			1.5*	SM	
Front Body Interior Sheetmetal											
8	EP	138		Skirt.Inner Fender LT	Replace PXN	\$94.00			0.6	SM	
9	EP	30		Shield,Engine Lower	Replace PXN	\$227.00			0.2	ME	
Manual Entries											
10	RI			r/i push bar	R & I Assembly				1.4*	SM*	
11	E			rear sheild >> 68253237ac torx box sheild lt/side	Replace OEM	\$13.09*			0.3*	SM*	
11	Items										
			MC	Message							

10 INCLUDES AUDATEX TIME TO CLEAR ENTIRE PANEL
 13 INCLUDES 0.6 HOURS FIRST PANEL TWO-STAGE ALLOWANCE
 46 PRINTABLE ALTERNATE PARTS COMPARE
 49 UNPRINTED ALTERNATE PARTS COMPARE

Estimate Total & Entries

OEM Parts					\$503.59	
Other Parts					\$842.00	
Paint & Materials		5.2 Hours @	\$45.00		\$234.00	
Parts & Material Total						\$1,579.59
Labor	Rate	Replace Hrs	Repair Hrs	Total Hrs		
Sheet Metal (SM)	\$65.00	7.0		7.0	\$455.00	
Mech/Elec (ME)	\$100.00	0.2		0.2	\$20.00	
Frame (FR)	\$125.00					
Refinish (RF)	\$65.00	5.2		5.2	\$338.00	
Labor Total				12.4 Hours		\$813.00
Gross Total						\$2,392.59
Net Total						\$2,392.59

Alternate Parts Y/08/03/00/05/02 Cumulative 08/03/00/05/02 Zip Code: 68107 Default
 Rate Name Default

Audatex Estimating 8.1.519 Update 4 ES 01/13/2023 05:41 PM REL 8.1.519 Update 4 DT 11/01/2022
 State Disclosure:NE
 © 2023 Audatex North America, Inc.

1.4 HRS WERE ADDED TO THIS ESTIMATE BASED ON AUDATEX'S TWO-STAGE REFINISH FORMULA.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AUTOMOBILE PARTS NOT MADE BY THE ORIGINAL MANUFACTURER. PARTS USED IN THE REPAIR OF YOUR VEHICLE BY OTHER THAN THE ORIGINAL MANUFACTURER ARE REQUIRED TO BE AT LEAST EQUAL IN LIKE, KIND AND QUALITY IN TERMS OF FIT, QUALITY AND PERFORMANCE TO THE ORIGINAL MANUFACTURER PARTS THEY ARE REPLACING.

Op Codes

* = User-Entered Value	^ = Labor Matches System Assigned Rates	E = Replace OEM
NG = Replace NAGS	EC = Replace Economy	OE = Replace PXN OE Srpls
UE = Replace OE Surplus	ET = Partial Replace Labor	EP = Replace PXN
EU = Replace Recycled	TE = Partial Replace Price	PM = Replace PXN Reman/Rebld
UM = Replace Reman/Rebuilt	L = Refinish	PC = Replace PXN Reconditioned
UC = Replace Reconditioned	TT = Two-Tone	SB = Sublet Repair
N = Additional Labor	BR = Blend Refinish	I = Repair
IT = Partial Repair	CG = Chipguard	RI = R & I Assembly
P = Check	AA = Appearance Allowance	RP = Related Prior Damage



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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Natural Resources.....\$35,884.10

On April 29, 2019, various wildlife management areas were damaged along the Missouri River due to flooding. Request was to cover repair costs.

This represents partial payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resource
Joel Lunde, Department of Management

AOS Claim ID 1793
TOS Job # 2304



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 14, 2023

Victoria Newton
Executive Council
L O C A L

Subject: Damages at Various Wildlife Management Areas along Missouri River
Wildlife Unit due to Flooding on April 29, 2019
Department of Natural Resources
Claim dated March 23, 2022
Supplemental Request dated October 6, 2023
AOS Claim ID: 1793

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for partial payment related to the damages and have found the items to be in order as shown below:

Documented request			\$	<u>35,884.10</u>
Executive Council Allocation			\$	314,252.79
Less:				
Previous payments	\$	0.00		
This payment		<u>35,884.10</u>		
Total			\$	<u>35,884.10</u>
Remaining Executive Council allocation			\$	<u>278,368.69</u>

We recommend reimbursement be made in the amount of \$35,884.10. This represents partial payment of the loss.

Sincerely,

Ernest H. Ruben, Jr., CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Monica Thelen, Wildlife Bureau, Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources



May 3, 2023

Victoria Newton
Executive Secretary
Executive Council of Iowa
Capitol Building, Room 114
Des Moines, Iowa 50319

Dear Ms. Newton:

The Iowa DNR is seeking our 1st partial reimbursement in the amount of \$35,884.10 for our costs associated with the April 29, 2019 flood damage at Missouri River Wildlife Unit. An allocation was approved by the Executive Council in the amount of \$157,160.86 at the October 10, 2022 meeting. I have enclosed copies of the accounting documents paid by the DNR for this billing. I have also attached an IET document to transfer the funds to our agency. I can be reached at 515.587.7409 should you have questions.

Sincerely,

**Kara
Bryant**

Digitally signed by
Kara Bryant
Date: 2023.05.03
08:22:04 -05'00'

Kara Bryant
Federal Aid Coordinator

CC: Tammy Hollingsworth, Office of Auditor of State

STATE OF IOWA

BUDGET FY				INTERNAL VOUCHER					DOCUMENT NUMBER				
2023				DATE		ACCTG PERIOD (mm/yy)		TYPE*					
ACTION E	SELLING AGENCY NAME			SELLING AGENCY INVOICE NUMBER			BUYING AGENCY NAME						
TO: SELLER'S INFORMATION													
OFFSET REC/CASH ACCT				OFFSET LIAB/CASH ACCT					DOCUMENT TOTAL				
									35,884.10				
FUND	AGCY	ORG	SUB Org	APPROP UNIT	ACTV	FUNC	RSRC	SUB RSRC	JOB		REP CAT		
0233	542	0092	2G				0301						
FUND	AGCY	ORG	SUB Org	APPROP UNIT	ACTV	FUNC	RSRC	SUB RSRC	JOB		REP CAT		
0233	542	0092	9A				0301						
FROM: BUYER'S INFORMATION													
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
01													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
02													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
03													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
04													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
05													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
LINE	REF DOC TYPE	REFERENCE DOC NUMBER	REF DOC LINE	FUND	AGCY	ORG	SUB ORG	APPROP UNIT	ACTV	FUNC	OBJT	SUB OBJT	
06													
JOB		REP CAT	BS ACCT	DESCRIPTION				I/D	P/F	AMOUNT			
DOCUMENT TOTAL											-		
EXPLANATION								AGENCY CERTIFICATION					
April 29, 2019 flood damage at the Missouri River Wildlife Management Unit. Approved at the October 10, 2022 meeting 1st partial reimbursement								I HEREBY CERTIFY THAT THE ABOVE EXPENSES WERE INCURRED AND THE AMOUNTS ARE CORRECT AND SHOULD BE PAID FROM THE FUNDS APPROPRIATED BY: CODE OR CHAPTER SECTION(S)					
PREPARED BY				PHONE		DATE		AUTHORIZED SIGNATURE					
Kara Bryant				515.587.7409		05/03/23							
AUDITED BY						PAID DATE							

Vendor Customer Name	Vendor Customer	Doc CD	Doc ID	Object Name	Account Code	Cycle Date	Check Number	Amount
CARLEY CONSTRUCTION LLC	00002098571	GAX	P1103272370	Land Improvement	2023-0598-542-C900-2G-901-9110-	03/28/23	72415039	34,089.89
CARLEY CONSTRUCTION LLC	00002098571	GAX	P1104242375	Land Improvement	2023-0598-542-C900-2G-901-9110-	04/24/23	72461926	1,794.21
Sum:								35,884.10

IOWA DEPARTMENT OF NATURAL RESOURCES
ENGINEERING and REALTY SERVICES BUREAU

Est. No. 1 Pre-final

PAYMENT REQUEST
(Capital Improvement Contract)

Project Description & Location:
Little Sioux Delta FEMA Repairs
Missouri River Wildlife Unit, HARRISON, Iowa

Payable to:
Carley Construction LLC
18148 Bungee Ave
Council Bluffs, IA 51502

Project No. 22-04-43-01 Request Date: 3/22/2023
Contract Date: 2/10/2023
Specified Completion Date: 3/25/2023
Work Performed From: 3/2/2023 to 3/21/2023

Item No.	Fund	Description	Unit of Meas.	Unit Price	QUANTITIES			AMOUNTS		
					Contract	Actual	Overrun	Contract	Actual	Overrun
1	FEMA1	Mobilization	L.S.	\$5,000.00	1.00	1.00	f	\$5,000.00	\$5,000.00	\$0.00
2	FEMA1	Pavement Removal	S.Y.	\$25.00	56.00	56.00	f	\$1,400.00	\$1,400.00	\$0.00
3	FEMA1	Class "E" Revetment - Furnish & Install	Tons	\$80.00	32.00	60.69	f	\$2,560.00	\$4,855.20	\$2,295.20
4	FEMA1	Class "E" Revetment - Placement Only	Tons	\$45.00	101.00	101.00	f	\$4,545.00	\$4,545.00	\$0.00
5	FEMA1	Class "A" Crushed Stone	Tons	\$55.00	28.00	31.98	f	\$1,540.00	\$1,758.90	\$218.90
6	FEMA1	6" Reinforced PCC (Boat Ramp)	S.Y.	\$97.50	90.00	90.00	f	\$8,775.00	\$8,775.00	\$0.00
7	FEMA1	Class 10 Excavation, Waste	C.Y.	\$25.00	82.00	82.00	f	\$2,050.00	\$2,050.00	\$0.00
8	FEMA1	Concrete Grout for Revetment	C.Y.	\$500.00	14.80	15.00	f	\$7,400.00	\$7,500.00	\$100.00
TOTALS								\$33,270.00	\$35,884.10	\$2,614.10

* Denotes A Final Quantity

FEMA1=Federal-FEMA 1

Approvals

I hereby agree that the items appearing hereon for payment are correct and that no part of this voucher has been paid

Mark L. Johnson
Contractor 3-27-23
Date

Recommended for Payment:
Mark L. Johnson
Inspector
Digitally signed by Mark L. Johnson
Date: 2023.03.23 07:18:45 -05'00'
Date

Approved for Payment:
Travis Baker
Bureau Chief
Digitally signed by Travis Baker
Date: 2023.03.23 09:06:00 -05'00'
Date

Checked by: 31089.89 DS98-54C-C910-24-9110
Date 3/23/23

Contract Change Orders	Estimates Previously Approved	Original Contract Amount
No. Date Amount	Estimates Approved Date	Amount
Total Change Orders \$0.00	Total Previous Estimates	Allowable Quantity Overruns (+)
		Quantity Underruns (-)
		Sub-Total
		Total Approved Change Orders (+) (-)
		Net Contract Value of Work
		Value of Completed Work
		Materials Stored On-Site
		Total Retained Percent (5%) (-)
		Amount Due Incl. This Estimate
		Total Previously Approved Estimates
		Net Amount Due This Estimate
		\$33,270.00
		\$2,614.10
		\$0.00
		\$35,884.10
		\$0.00
		\$1,794.21
		\$34,089.89
		\$0.00
		\$34,089.89

re
C91026-01
3/23/23
MS

Est. No. 2 Final

IOWA DEPARTMENT OF NATURAL RESOURCES
ENGINEERING and REALTY SERVICES BUREAU

PAYMENT REQUEST
(Capital Improvement Contract)

Project No. 22-04-43-01 Request Date: 3/22/2023
Contract Date: 2/10/2023
Specified Completion Date: 3/25/2023
Work Performed From: 3/2/2023 to 3/21/2023

Project Description & Location:
Little Sioux Delta FEMA Repairs
Missouri River Wildlife Unit, HARRISON, Iowa

Payable to: Carley Construction LLC
Address: 18148 Bungee Ave
Council Bluffs, IA 51502

Item No.	Fund	Description	Unit of Meas.	Unit Price	QUANTITIES			AMOUNTS				
					Contract	Actual	* Overrun	Contract	Actual	Overrun	Underrun	
1	FEMA1	Mobilization	L.S.	\$5,000.00	1.00	1.00	f	\$5,000.00	\$5,000.00			
2	FEMA1	Pavement Removal	S.Y.	\$25.00	56.00	56.00	f	\$1,400.00	\$1,400.00			
3	FEMA1	Class "E" Revetment - Furnish & Install	Tons	\$80.00	32.00	60.69	f	\$2,560.00	\$4,855.20	\$2,295.20		
4	FEMA1	Class "E" Revetment - Placement Only	Tons	\$45.00	101.00	101.00	f	\$4,545.00	\$4,545.00			
5	FEMA1	Class "A" Crushed Stone	Tons	\$55.00	28.00	31.98	f	\$1,540.00	\$1,758.90	\$218.90		
6	FEMA1	6" Reinforced PCC (Boat Ramp)	S.Y.	\$97.50	90.00	90.00	f	\$8,775.00	\$8,775.00			
7	FEMA1	Class 10 Excavation, Waste	C.Y.	\$25.00	82.00	82.00	f	\$2,050.00	\$2,050.00			
8	FEMA1	Concrete Grout for Revetment	C.Y.	\$500.00	14.80	15.00	f	\$7,400.00	\$7,500.00	\$100.00		
TOTALS									\$33,270.00	\$35,884.10	\$2,614.10	\$0.00

* "f" Denotes A Final Quantity

FEMA1=Federal-FEMA 1

Approvals

I hereby agree that the items appearing hereon for payment are correct and that no part of this voucher has been paid

Carley Construction 3-23-23
Contractor Date

Recommended for Payment:

Mark L. Johnson Digitally signed by Mark L. Johnson
Inspector Date: 2023.03.23 07:18:14 -05'00'

Approved for Payment:

Travis Baker Digitally signed by Travis Baker
Bureau Chief Date: 2023.03.23 09:05:45 -05'00'

Checked by:

17944.21 Date
DSR8-54C-CA00-2G-9110 Date
CA006 D1 Date
4/6/23 Date

Contract Change Orders	Estimates Previously Approved	Original Contract Amount
No. Date Amount	No. Date Amount	
1 03/22/2023 \$0.00	1 03/22/2023 \$34,089.89	\$33,270.00
Total Change Orders	Total Previous Estimates	Allowable Quantity Overruns (+)
\$0.00	\$34,089.89	\$2,614.10
		Quantity Underruns (-)
		\$0.00
		Sub-Total
		\$35,884.10
		Total Approved Change Orders (+) (-)
		\$0.00
		Net Contract Value of Work
		\$35,884.10
		Value of Completed Work
		\$35,884.10
		Materials Stored On-Site
		\$0.00
		Total Retained Percent (0%)
		\$0.00
		Amount Due Incl. This Estimate
		\$35,884.10
		Total Previously Approved Estimates
		\$34,089.89
		Net Amount Due This Estimate
		\$1,794.21

MEMBERS OF COUNCIL

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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Ms. Karen Schaeffer
Iowa PBS
LOCAL

Dear Ms. Schaeffer:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Gray Miller Persh, LLP.....	\$3,801.20
2233 Wisconsin Avenue NW	
Suite 226	
Washington, D.C. 20007	
<u>Iowa PBS</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$3,801.20 to Gray Miller Persch for providing legal services.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 17, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Gray Miller Persh for the following fees:

Iowa PBS

Current balance	\$3,801.20
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$3,801.20

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

Gray Miller Persh LLP
 2233 Wisconsin Avenue NW
 Suite 226
 Washington, DC 20007
 Tax ID 46-4381194



Iowa PBS
 6450 Corporate Drive
 Johnston, IA 50131-6450

Invoice 39667

Date	Nov 17, 2023
Service Thru	Oct 31, 2023

In Reference To: General (Fees)

Date	By	Services	Hours	Rates	Amount
10/03/2023	D.Teslik	File KDIN channel substitution comments; emails to M. Phillips regarding same.	0.70	\$ 442.00/hr	\$ 309.40
10/05/2023	B.Persh	Review FCC Public Notices and databases re grant of Iowa PBS license renewal application for satellite earth station E080191; download new authorization re same; update tracking records re same and new expiration; prepare email to M. Phillips re same.	0.30	\$ 442.00/hr	\$ 132.60
10/12/2023	T.Gray	Prepare for and video conference with M. Phillips and A. Batt re Iowa PBS 2024 election coverage and candidate criteria for debates; work on FEC reporting issues.	0.80	\$ 442.00/hr	\$ 353.60
10/12/2023	J.Turiel	Research Federal Election Commission financial reporting requirements for purposes of determining IowaPBS debate eligibility criteria.	0.50	\$ 442.00/hr	\$ 221.00
10/13/2023	B.Persh	Review FCC biennial ownership report filing deadline and status for Iowa PBS; prepare email to M. Phillips re same.	0.10	\$ 442.00/hr	\$ 44.20
10/13/2023	J.Turiel	Research Federal Election Commission financial reporting requirements for purposes of determining IowaPBS debate eligibility criteria.	1.70	\$ 442.00/hr	\$ 751.40
10/16/2023	T.Gray	Review FEC filings and process for 2024 election contributions for candidates; work on revised candidate criteria; email A. Batt and M. Phillips re same.	1.60	\$ 442.00/hr	\$ 707.20
10/16/2023	J.Turiel	Research Federal Election Commission financial reporting requirements for purposes of determining IowaPBS debate eligibility criteria.	0.30	\$ 442.00/hr	\$ 132.60
10/17/2023	T.Gray	Emails with A. Batt re candidate criteria for 2024 election cycle and the impact of possible changes to the FEC form.	0.20	\$ 442.00/hr	\$ 88.40

Section 6, Item D.

10/19/2023	J.Turiel	Research when Federal Election Commission Form 3 was revised for purposes of determining IowaPBS debate eligibility criteria.	0.10	\$ 442.00/hr	
10/20/2023	T.Gray	Follow up emails with A. Batt re FEC Form 3 issues.	0.20	\$ 442.00/hr	\$ 88.40
10/25/2023	B.Persh	Prepare FCC biennial ownership report for Iowa PBS; review FCC records re same and prior reporting; review board member information re same; respond to email from K. Schaeffer re same, updates and certification.	1.20	\$ 442.00/hr	\$ 530.40
10/30/2023	B.Persh	Revise FCC biennial ownership report for Iowa PBS; respond to email from K. Schaeffer re same and certification; review, edit, complete and submit Iowa PBS FCC ownership report; update records re same; reply to additional email from K. Schaeffer re same and online FCC public inspection file updates.	0.70	\$ 442.00/hr	\$ 309.40
10/30/2023	B.Persh	Work on Office of Auditor of State of Iowa audit inquiry for Iowa PBS.	0.20	\$ 442.00/hr	\$ 88.40

Total Hours		8.60 hrs
Total Fees		\$ 3,801.20
Total Invoice Amount		\$ 3,801.20
Previous Balance		\$ 8,751.60
10/10/2023	Payment - ACH Split Payment	(\$1,547.00)
11/13/2023	Payment - ACH Split Payment	(\$5,038.80)
11/13/2023	Payment - ACH Split Payment	(\$2,165.80)
Balance (Amount Due)		\$ 3,801.20

Remittances - please make checks payable to Gray Miller Persh LLP, include the Invoice Number, and send to:

Gray Miller Persh LLP
 PO Box 716330
 Philadelphia, PA 19171-6330

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Deanne Alsup
Iowa Department of Revenue
Hoover Bldg.
LOCAL

Dear Ms. Alsup,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....	\$138.00
The Davis Brown Tower	
215 10th Street, Suite 1300	
Des Moines, IA 50309-3993	
<u>Legal Services to state agencies on issues related to the visa status of prospective state employees</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

cc: Matt Bender, Iowa Department of Revenue

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564.
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

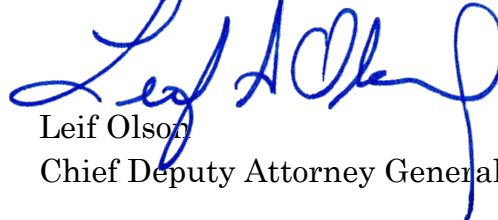
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$138.00 to Denton's Davis Brown Law Firm providing legal services.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Denton's Davis Brown for the following fees:

Legal Services to state agencies on issues related to the visa status of prospective state employees
(Department of Revenue)

Current balance	\$138.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$138.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

In Account With

DENTONS DAVIS BROWN PC
Attorneys and Counselors at Law
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
(515) 288-2500
Federal I.D. No. 42-1343884

Iowa Department of Revenue
Victoria Newton
ExecutiveCouncil@tos.iowa.gov

Statement: 1550683
Date: 11/15/2023

Re: 4247640-173385 - Immigration-Kalawadh, Ali

For Professional Services Rendered

Professional Fees		Hours
10/19/2023 DRC	Reviewing the National Interest Waiver questionnaire and conferring regarding updated documentation	0.20
10/20/2023 SLEE	Reviewing USCIS criteria for National Interest Waiver. Preparing questionnaire template for National Interest Waiver.	0.40
Total Hours:		0.60

Rate Summary

Steffi S. Lee Dwyer	0.40 hours at \$200.00/hr	80.00
Denise R. Claton	0.20 hours at \$290.00/hr	58.00
Total hours:	0.60	

Total Current Billing: **\$138.00**

Effective March 29, 2021, Davis Brown Law Firm formally combined with Dentons to become Dentons Davis Brown PC. Visit www.dentons.com/BusinessTerms to find our Terms of Business, which will apply to our relationship to the extent that it is not inconsistent with the material terms and conditions of any existing engagement agreement. Please contact your lawyer or other professional if you have questions about the Terms of Business or with any respect of your representation.

Current statement due within 30 days of statement date. Please disregard any previously paid amounts. Contact us at 515-246-7812 with any questions. Please include the statement number on your check.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Brandon Burnett
Iowa DNR Application Development Manager Department of Management
Office of the Chief Information Officer
LOCAL

Dear Mr. Burnett,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$273.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$574.00
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Alex Moon, Department of Natural Resources

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$273.00 to Denton's Davis Brown Law Firm providing legal services.

The amount of the claim appears to be reasonable, and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Denton's Davis Brown for the following fees:

Legal Services to state agencies on issues related to the visa status of prospective state employees
(Department of Natural Resources)

Current balance	\$273.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$273.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

In Account With

DENTONS DAVIS BROWN PC
Attorneys and Counselors at Law
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
(515) 288-2500
Federal I.D. No. 42-1343884

Iowa Department of Natural Resources
Victoria Newton
ExecutiveCouncil@tos.iowa.gov

Statement: 1550767
Date: 11/15/2023

Re: 8962166-177858 - Immigration-Anne, Krishna Priya

For Professional Services Rendered

Professional Fees		Hours
10/09/2023 LTC	Answering questions regarding LCA assumption of liability.	0.20
10/09/2023 DRC	H-1B: Working on assumption of liabilities documentation.	0.10
10/10/2023 DRC	H-1B and PERM: Receiving new FEIN number for the Iowa Department of Management. Advising regarding the assumption of liability draft and the PERM Draft Language Memorandum draft.	0.30
10/11/2023 ECOX	H-1B: Drafting assumption of liability; preparing and providing assumption of liability and instructions to Brandon Burnett.	0.50
10/11/2023 DRC	PERM: Advising regarding the change in employer for the PERM application.	0.10
Total Hours:		1.20

Rate Summary

Lori T. Chesser	0.20 hours at \$325.00/hr	65.00
Denise R. Claton	0.50 hours at \$290.00/hr	145.00
Emily L. Cox	0.50 hours at \$126.00/hr	63.00
Total hours:	1.20	

Total Current Billing: **\$273.00**

Effective March 29, 2021, Davis Brown Law Firm formally combined with Dentons to become Dentons Davis Brown PC. Visit www.dentons.com/BusinessTerms to find our Terms of Business, which will apply to our relationship to the extent that it is not inconsistent with the material terms and conditions of any existing engagement agreement. Please contact your lawyer or other professional if you have questions about the Terms of Business or with any respect of your representation.

Current statement due within 30 days of statement date. Please disregard any previously paid amounts. Contact us at 515-246-7812 with any questions. Please include the statement number on your check.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$574.00 to Denton's Davis Brown Law Firm providing legal services.

The amount of the claim appears to be reasonable, and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Denton's Davis Brown for the following fees:

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Warrant sent	\$0.00
Outstanding Total	\$574.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

In Account With

DENTONS DAVIS BROWN PC
 Attorneys and Counselors at Law
 215 10th Street, Suite 1300
 Des Moines, IA 50309-3993
 (515) 288-2500
 Federal I.D. No. 42-1343884

Victoria Newton
 ExecutiveCouncil@tos.iowa.gov

Statement: 1551030
 Date: 11/16/2023

Re: 9019728-185930 - Immigration-Anne, Krishna Priya

For Professional Services Rendered

Professional Fees	Hours
10/06/2023 LTC Advising Brandon Burnett regarding entity for employment and options for maintaining immigration status for Krishna Anne after department consolidation.	0.40
10/10/2023 LTC Follow up regarding signatory.	0.10
10/11/2023 SBAL PERM: Updating PERM Draft Language Memorandum and case management system.	0.40
10/11/2023 LTC Reviewing assumption of liability and sending for signature.	0.20
10/12/2023 DRC H-1B: Telephone call with Brandon Burnett regarding the Notice of Filing.	0.10
10/17/2023 DRC PERM: Updating Brandon Burnett regarding status of PERM case and additional information needed to proceed. Advising regarding withdrawal of initial prevailing wage request.	0.20
10/17/2023 SBAL PERM: Withdrawing previous prevailing wage request.	0.20
Total Hours:	1.60

Rate Summary

Lori T. Chesser	0.70 hours at \$475.00/hr	332.50
Denise R. Claton	0.30 hours at \$425.00/hr	127.50
Sarah R. Ball	0.60 hours at \$190.00/hr	114.00
Total hours:	1.60	

Total Current Billing: \$574.00

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Brandon Burnett
Iowa DNR Application Development Manager Department of Management
Office of the Chief Information Officer
LOCAL

Dear Mr. Burnett,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$273.00
The Davis Brown Tower
215 10th Street, Suite 1300
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Legal Services to state agencies on issues related to the visa status of prospective state employees

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Alex Moon, Department of Natural Resources

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

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Sincerely,

Leif Olson
Chief Deputy Attorney General

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Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
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November 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

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EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

In Account With

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Federal I.D. No. 42-1343884

Iowa Department of Natural Resources
Victoria Newton
ExecutiveCouncil@tos.iowa.gov

Statement: 1550767
Date: 11/15/2023

Re: 8962166-177858 - Immigration-Anne, Krishna Priya

For Professional Services Rendered

Professional Fees

Hours

10/09/2023	LTC	Answering questions regarding LCA assumption of liability.	0.20
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ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

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Leif Olson
Chief Deputy Attorney General

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GOVERNOR

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SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

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SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
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November 21, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

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Victoria Newton
Executive Secretary

In Account With

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 215 10th Street, Suite 1300
 Des Moines, IA 50309-3993
 (515) 288-2500
 Federal I.D. No. 42-1343884

Victoria Newton
 ExecutiveCouncil@tos.iowa.gov

Statement: 1551030
 Date: 11/16/2023

Re: 9019728-185930 - Immigration-Anne, Krishna Priya

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Total hours:	1.60	

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MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

December 4, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Richard J. Bennett, Sr.....\$3,924.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

CC: Tina Palmer, Attorney General's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$3,924.00 to Richard Bennett for providing legal services.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of the contract, payment should be made from the Attorney General's Office's Forfeiture Fund and not from the General Fund.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
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Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 27, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Richard Bennett for the following fees:

Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

Current balance	\$3,924.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$3,924.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

**RICHARD J. BENNETT
ATTORNEY AT LAW
P.O. Box 65666
WEST DES MOINES, IOWA 50265**

Telephone: (515) 210-6045

E-mail: rjbennettlaw@gmail.com

November 22, 2023

Victoria Newton
Iowa Executive Council
Room 114
State Capitol
Des Moines, IA 50319

Re: Special Counsel Billing – October 2023 Invoice

Dear Ms. Newton:

Enclosed please find my invoice for October 2023 work performed as Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office. Hours billed are submitted in tenths of an hour. If you have any questions, please contact me.

Thank you for your consideration.

Sincerely,

/s/ Richard J. Bennett, Sr.

Richard J. Bennett, Sr.

SENT VIA EMAIL

INVOICE FOR OCTOBER 2023**A. State v. Shivers, 22-0437**

Date	Service Provided	Billable Hours
10/15/23	Review of defendant's further review application, Court of Appeals decision, and briefs	1.9

B. State v. O'Brien, No. 22-0114

Date	Service Provided	Billable Hours
10/10/23	Review of file re victim contacts and email to secretary re registered victims	0.4
10/11/23	Review of Court of Appeals decision and briefs, email to secretary, review of letters to prosecutors and registered victims	1.1

C. State v. Halfhill, No. 23-0998

Date	Service Provided	Billable Hours
10/10/23	Setting up file, reading defendant's brief, reviewing Supreme Court docket, and scheduling State's proof brief	1.6
10/16/23	Telephone call to registered victim	0.2
10/19/23	Email to secretary	0.1
10/24/23	Reviewing ext. motion, court order and scheduling brief	0.1

D. State v. Russell, No. 23-0623

Date	Service Provided	Billable Hours
10/3/23	Setting up file, reading defendant's brief, review of Supreme Court docket, and review of district court docket	4.4
10/4/23	Review of district court docket, email to secretary, review and taking notes of record	3.8
10/5/22	Review and taking notes of record	5.0
10/6/23	Same	2.5
10/9/23	Same	2.4
10/11/23	Same	3.0
10/12/23	Same	3.5
10/15/23	Same	5.0
10/16/23	Same	3.3
10/17/23	Same and email to secretary	3.5
10/18/23	Review of ext. motion, court's order, scheduling brief and drafting statement of the case	3.3
10/20/23	Drafting statement of the case	4.5
10/23/23	Same	5.7
10/25/23	Review and taking notes of video exhibits	3.3
10/30/25	Same	4.0
10/31/23	Drafting statement of the case	2.8

HOURLY RATE: **\$60.00**

TOTAL HOURS WORKED: **65.4**

AMOUNT DUE: **\$ 3,924.00**

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
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SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

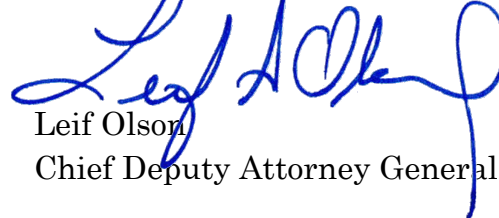
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item 1.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/15/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item 1.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u>	4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	1,444.00
			<u>1,444.00</u>

Page 3

377

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

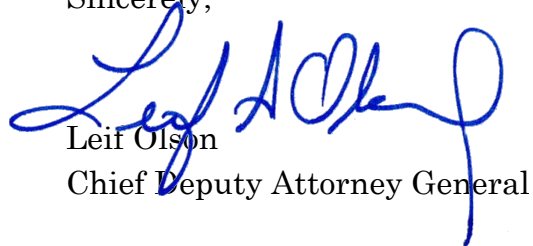
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Section 6, Item 1.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/15/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

381

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$624.00

TOTAL BALANCE DUE \$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/07/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			192.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item 1.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

397

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item 1.

Executive Council of Iowa
Littlepage v. Eldora Training SchoolInvoice Date: 11/15/2023
Invoice #: 202393
Account #: IA.0167

	<u>Hours</u>	
of the claim.	0.20	32.00
TOTAL FEES	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00Previous Balance \$893.50Payments10/16/2023 Payment on Account - Thank you! -363.50TOTAL BALANCE DUE \$778.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

401

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

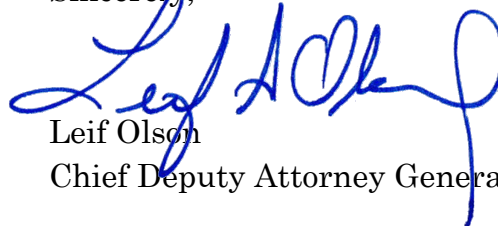
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item 1.

Executive Council of Iowa
Simmons v. Iowa DOTInvoice Date: 11/15/2023
Invoice #: 202388
Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00Previous Balance \$708.00Payments10/16/2023 Payment on Account - Thank you! -554.00TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Invoice Date: 11/01/2023

Invoice #: 202391

Account #: IA.0165

Executive Council of Iowa
Ausborn v. Eldora Training School

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item J.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/01/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

418

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/01/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	<u>0.10</u>	<u>16.00</u>

Section 6, Item J.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 11/01/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u>	4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Section 6, Item J.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/15/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$624.00

TOTAL BALANCE DUE \$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	<u>624.00</u>
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item J.

Executive Council of Iowa
Hawk v. Iowa State PenitentiaryInvoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			192.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/01/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item J.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

443

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item J.

Executive Council of Iowa
Littlepage v. Eldora Training SchoolInvoice Date: 11/01/2023
Invoice #: 202393
Account #: IA.0167

	<u>Hours</u>	
of the claim.	0.20	32.00
TOTAL FEES	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

A handwritten signature in blue ink, appearing to read "Leif Olson".

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item J.

Executive Council of Iowa
Simmons v. Iowa DOTInvoice Date: 11/01/2023
Invoice #: 202388
Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00Previous Balance \$708.00Payments10/16/2023 Payment on Account - Thank you! -554.00TOTAL BALANCE DUE \$388.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

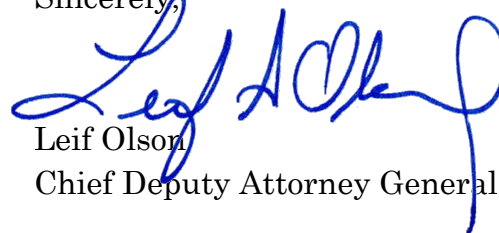
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item K.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/15/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item K.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u> 4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT	656.00
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Previous Balance	\$1,764.00
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Payments

10/16/2023	Payment on Account - Thank you!	-320.00
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TOTAL BALANCE DUE	<u>\$2,100.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

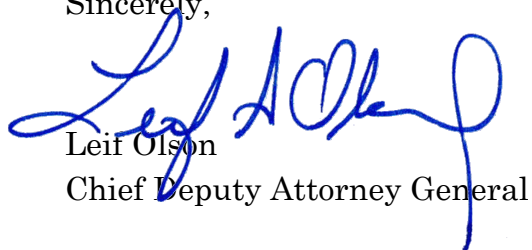
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	2.20	268.00

Section 6, Item K.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item K.

Executive Council of Iowa
Hawk v. Iowa State PenitentiaryInvoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

<u>Timekeeper</u>	<u>Recapitulation</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

480

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item K.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item K.

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/15/2023
 Invoice #: 202393
 Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	32.00
	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	235.00
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 11/15/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/01/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item L.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/01/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/01/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item L.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 11/01/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u>	4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Section 6, Item L.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

519

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item L.

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/16/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item L.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/01/2023
 Invoice #: 202393
 Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	32.00
	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item L.

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 11/01/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

		<u>Recapitulation</u>			
<u>Timekeeper</u>	<u>Title</u>		<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner		0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal		1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

Page 2

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

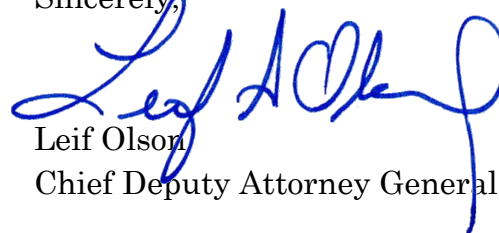
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 10/16/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item M.

Executive Council of Iowa
 Baker v. Iowa Veterans Home

Invoice Date: 11/01/2023
 Invoice #: 202392
 Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

556

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/01/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 10/16/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES Hours
4.30 656.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

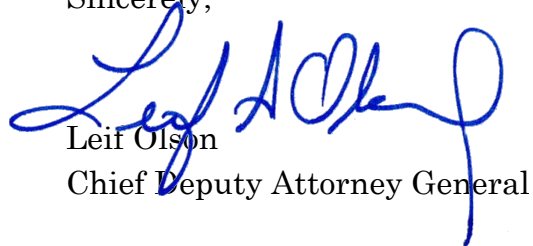
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health , and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	2.20	268.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$624.00

TOTAL BALANCE DUE \$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	<u>2.00</u>	<u>250.00</u>

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 10/04/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 10/16/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 11/15/2023
 Invoice #: 202396
 Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	<u>9.00</u>	<u>1,250.00</u>

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Executive Council of Iowa
Littlepage v. Eldora Training School

Invoice Date: 10/16/2023
Invoice #: 202393
Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	1.90
		<u>248.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

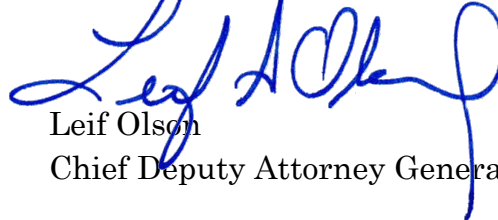
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 10/27/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	<u>1.90</u>	<u>234.00</u>

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			<u>154.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

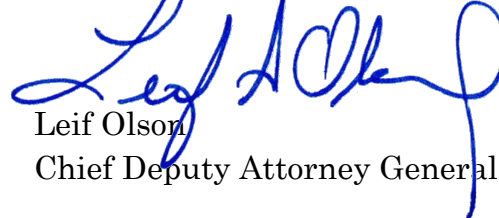
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

Executive Council of Iowa
Ausborn v. Eldora Training School

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Executive Council of Iowa
 Baker v. Iowa Veterans Home

Invoice Date: 11/15/2023
 Invoice #: 202392
 Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item N.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u>	4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

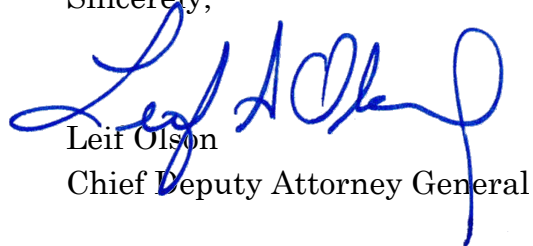
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Section 6, Item N.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$624.00

TOTAL BALANCE DUE \$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item N.

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Invoice Date: 11/15/2023
 Invoice #: 202396
 Account #: IA.0170

Executive Council of Iowa
 Jackson v. UIHC

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	<u>9.00</u>	<u>1,250.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item N.

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/15/2023
 Invoice #: 202393
 Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	32.00
	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	235.00
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

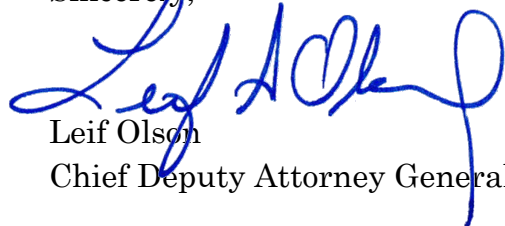
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item N.

Executive Council of Iowa
Simmons v. Iowa DOTInvoice Date: 11/15/2023
Invoice #: 202388
Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

Page 2

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

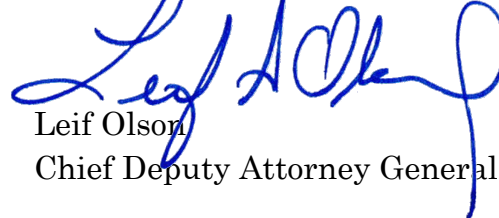
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 10/16/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Executive Council of Iowa
 Baker v. Iowa Veterans Home

Invoice Date: 11/01/2023
 Invoice #: 202392
 Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 10/16/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES Hours
4.30 656.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Invoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168

Executive Council of Iowa
Detert v. State of Iowa

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	<u>2.00</u>	<u>250.00</u>

Section 6, Item O.

Executive Council of Iowa
Hawk v. Iowa State PenitentiaryInvoice Date: 10/04/2023
Invoice #: 202386
Account #: IA.0157Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

664

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Invoice Date: 10/16/2023

Invoice #: 202390

Account #: IA.0164

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	<u>9.00</u>	<u>1,250.00</u>

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 10/16/2023
 Invoice #: 202393
 Account #: IA.0167

	<u>Hours</u>		<u>32.00</u>
of the claim.	0.20		32.00
TOTAL FEES	1.90		248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			530.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	235.00
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

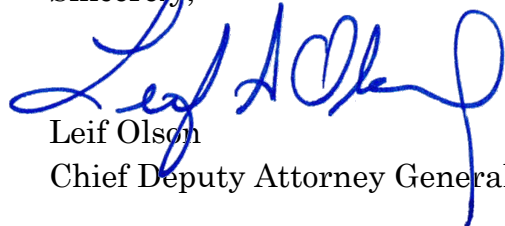
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item O.

Executive Council of Iowa
Simmons v. Iowa DOTInvoice Date: 10/27/2023
Invoice #: 202388
Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00Previous Balance \$708.00Payments10/16/2023 Payment on Account - Thank you! -554.00TOTAL BALANCE DUE \$388.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

Page 2

684

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item P.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/15/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item P.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u> 4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT	656.00
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Previous Balance	\$1,764.00
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Payments

10/16/2023	Payment on Account - Thank you!	-320.00
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TOTAL BALANCE DUE	<u>\$2,100.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

Page 3

699

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

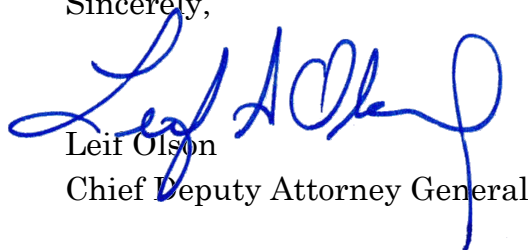
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item P.

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item P.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	<u>9.00</u>	<u>1,250.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00TOTAL BALANCE DUE \$1,250.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item P.

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/15/2023
 Invoice #: 202393
 Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	32.00
	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Section 6, Item P.

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 11/15/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

Page 2

730

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

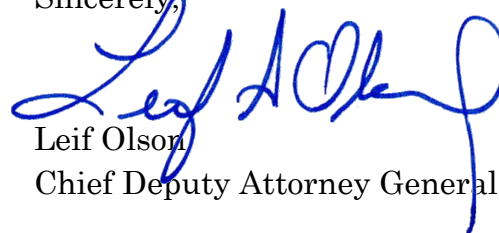
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 10/16/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Executive Council of Iowa
 Baker v. Iowa Veterans Home

Invoice Date: 11/01/2023
 Invoice #: 202392
 Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 10/16/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES Hours
4.30 656.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

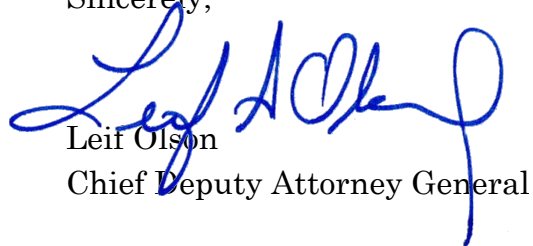
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	2.20	268.00

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$624.00

TOTAL BALANCE DUE \$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item Q.

Executive Council of Iowa
Hawk v. Iowa State PenitentiaryInvoice Date: 10/04/2023
Invoice #: 202386
Account #: IA.0157Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Invoice Date: 10/16/2023
Invoice #: 202390
Account #: IA.0164

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item Q.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/01/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

765

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 10/16/2023
 Invoice #: 202393
 Account #: IA.0167

	<u>Hours</u>	
of the claim.	0.20	32.00
TOTAL FEES	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			530.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

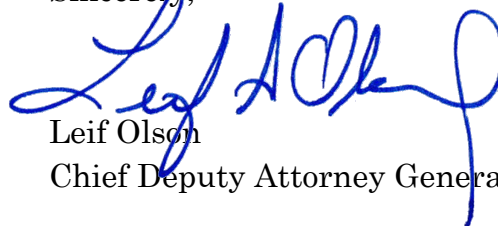
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 10/27/2023
Invoice #: 202388
Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

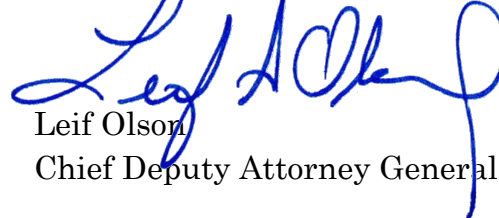
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Section 6, Item R.

Executive Council of Iowa
Baker v. Iowa Veterans HomeInvoice Date: 11/15/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

Page 2

786

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item R.

Executive Council of Iowa
Briggle v. Iowa DOTInvoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u>	4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT 656.00

Previous Balance \$1,764.00

Payments

10/16/2023 Payment on Account - Thank you! -320.00

TOTAL BALANCE DUE \$2,100.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	1,444.00
			<u>1,444.00</u>

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

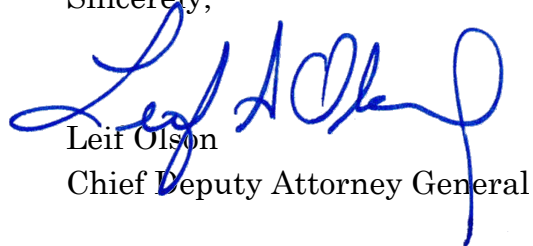
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health , and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	2.20	268.00

Section 6, Item R.

Executive Council of Iowa
Detert v. State of IowaInvoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Section 6, Item R.

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

Page 2

802

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item R.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item R.

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/15/2023
 Invoice #: 202393
 Account #: IA.0167

of the claim.	<u>Hours</u>	<u>32.00</u>
TOTAL FEES	0.20	32.00
	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			<u>530.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	<u>235.00</u>
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 11/15/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 234.00

Previous Balance \$708.00

Payments

10/16/2023 Payment on Account - Thank you! -554.00

TOTAL BALANCE DUE \$388.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

December 4, 2023

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$540.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$586.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$656.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$268.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$419.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$1,250.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$248.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$234.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$540.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$540.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$540.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202391
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/24/2023	KAS	Reviewed file in order to complete discovery Responses.	0.70	98.00
	KAS	Drafted Second Injury Fund's responses to Claimant's request for production of documents	0.70	98.00
	KAS	Drafted Second Injury Fund's answers to Claimant's interrogatories	1.00	140.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.40	64.00
10/27/2023	RMC	Correspondence to Jon Bergman confirming phone conference on 10/30/23 to discuss effect of Delaney Decision.	0.10	16.00
10/31/2023	KAS	Reviewed the edits made to our discovery responses and sent the interrogatories to Jonathan Bergman to verify	0.20	28.00
	RMC	Thorough review and edits to preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.40	64.00
	RMC	Review and edit Responses to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
		TOTAL FEES	<u>3.70</u>	<u>540.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Kathryn A. Smith	Associate	2.60	140.00	364.00

Executive Council of Iowa
Ausborn v. Eldora Training School

Invoice Date: 11/15/2023
Invoice #: 202391
Account #: IA.0165

TOTAL THIS STATEMENT 540.00

Previous Balance \$16.00

Payments

10/16/2023 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$540.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$586.00 in *John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Baker v. Iowa Veterans Home and State of Iowa and Second Injury Fund of Iowa

Current balance	\$586.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$586.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202392
Account #: IA.0166
RMC
Federal Tax I.D.: 42-0894999

RE: Baker v. Iowa Veterans Home
DOI: 5/8/23
Claimant: John Baker
Employer: Iowa Veterans Home

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Iowa Ortho and UnityPoint Family Medicine, consisting of 62 pages total.	1.00	90.00
10/03/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for years 2018 through 2022 and signed patient releases, served by John Daugherty.	0.40	64.00
	RMC	Receipt and review of Claimant's Response to Second Injury Fund's Request for Production of Documents, served by John Daugherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from State, served by John Daugherty.	0.30	48.00
	RMC	Receipt and review of Claimant's Answers to Interrogatories from Second Injury Fund, served by John Daugherty.	0.20	32.00
10/17/2023	RMC	Receipt and review of State's Request for Admissions directed to Claimant on both 2021 and 2022 dates of injury.	0.10	16.00
10/18/2023	RMC	Receipt and review of State's Answers to Interrogatories, served by Sarah Timko.	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding State's Answers to Claimant's Interrogatories.	0.10	16.00
	RMC	Receipt and cursory review of State's Response to Claimant's Request for Production of Documents, including voluminous personnel file, Claimant's wage records and all injury reports, served by Sarah Timko.	0.60	96.00

Executive Council of Iowa
Baker v. Iowa Veterans Home

Invoice Date: 11/15/2023
Invoice #: 202392
Account #: IA.0166

			<u>Hours</u>	
10/19/2023	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 6/22/21 date of injury, served by John Dougherty.	0.10	16.00
	RMC	Receipt and review of Claimant's Response to State's Request for Admissions relative to 10/28/22 date of injury, served by John Dougherty.	0.10	16.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/27/2023	RMC	Receipt and review of correspondence from Sarah Timko requesting Claimant's deposition be scheduled.	0.10	16.00
	RMC	Correspondence to counsel providing my availability for Claimant's deposition in January.	0.10	16.00
	RMC	Receipt and review of correspondence from John Dougherty confirming his availability for Claimant's deposition on 1/10/24.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming Claimant's deposition for 1/10/24.	0.10	16.00
10/30/2023	RMC	Receipt and review of Notice of Claimant's Deposition, served by Sarah Timko	0.10	16.00
		TOTAL FEES	4.10	586.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.10	\$160.00	\$496.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 586.00

Previous Balance \$50.00

Payments

10/16/2023 Payment on Account - Thank you! -50.00

TOTAL BALANCE DUE \$586.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$656.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Donald Briggles v. Iowa DOT; State of Iowa and Second Injury Fund of Iowa

Current balance	\$656.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$1,444.00	[Approved 11/6/2023]
Outstanding Total	\$656.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202384
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with Independent Medical Evaluation report from Dr. Michael Gainer, consisting of 6 pages.	0.20	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting providing Zoom link for upcoming deposition.	0.10	16.00
10/03/2023	RMC	Highlight specific medical records in further and final preparation for Claimant's upcoming deposition.	0.40	64.00
10/04/2023	RMC	Receipt and review of 8/8/23 treatment note from Dr. Shane Cook, served by Bob McKinney.	0.10	16.00
10/06/2023	MO	Update medical chronology with Functional Capacity Evaluation report, and medical records from DMOS, consisting of 12 pages total.	0.20	16.00
	RMC	Receipt and review of Claimant's FCE report from Kinetic Edge Physical Therapy, dated 8/17/23, served by Bob McKinney.	0.20	32.00
10/09/2023	RMC	Total time for Claimant's deposition.	0.90	144.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her plans to attend Claimant's deposition virtually.	0.10	16.00
	RMC	Correspondence to all counsel regarding my plan to appear virtually for Claimant's deposition.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's 8/17/23 FCE report.	0.10	16.00

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

			<u>Hours</u>	
	RMC	Telephone conference with Jon Bergman to discuss alleged bilateral shoulder claim and any Fund liability.	0.10	16.00
10/11/2023	RMC	Telephone call from Bob McKinney to discuss Claimant's deposition testimony and potential left upper extremity claim.	0.20	32.00
10/16/2023	RMC	Receipt and review of correspondence from Bob McKinney confirming Claimant will attend 10/26/23 FCE.	0.10	16.00
10/18/2023	RMC	Receipt and review of letter from Bob McKinney to Meredith Cooney requesting authorization for carpal tunnel treatment.	0.10	16.00
10/24/2023	RMC	Receipt and review of correspondence from Meredith Cooney confirming the state is accepting carpal tunnel syndrome as compensable.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney to Meredith Cooney requesting state authorize occupation therapy.	0.10	16.00
10/25/2023	RMC	Receipt and review of correspondence from Meredith Cooney, regarding State's position to treat Claimant's carpal tunnel syndrome as separate injury.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding State's treatment of Claimant's carpal tunnel syndrome as compensable.	0.10	16.00
10/26/2023	RMC	Receipt and review of correspondence from Bradshaw Law Firm with Zoom link for 11/9/23 mediation.	0.10	16.00
	RMC	Correspondence to Jon Bergman providing Zoom link for mediation.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	RMC	Finalize Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney requesting weekly rate information fro Meredith Cooney.	0.10	16.00
	RMC	Receipt and review of correspondence from Sweeney Court Reporting concerning Claimant's deposition transcript and invoice for the same.	0.10	16.00
10/31/2023	RMC	Receipt and review of correspondence from Bob McKinney regarding tentative plans to dismiss Second Injury Fund.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's tentative plans to dismiss Second Injury Fund if all claims do not settle at mediation.	0.10	16.00
	RMC	Telephone conference with Jon Bergman to discuss injury allegations in light of recent case law and upcoming mediation.	0.10	16.00

Section 6, Item 5.

Executive Council of Iowa
Briggle v. Iowa DOT

Invoice Date: 11/15/2023
Invoice #: 202384
Account #: IA.0150

TOTAL FEES	<u>Hours</u> 4.30	656.00
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Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.90	\$160.00	\$624.00
Mandelyn Oathout	Paralegal	0.40	80.00	32.00

TOTAL THIS STATEMENT	656.00
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Previous Balance	\$1,764.00
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Payments

10/16/2023	Payment on Account - Thank you!	-320.00
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TOTAL BALANCE DUE	<u>\$2,100.00</u>
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Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201939	1,444.00	<u>1,444.00</u>
			1,444.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

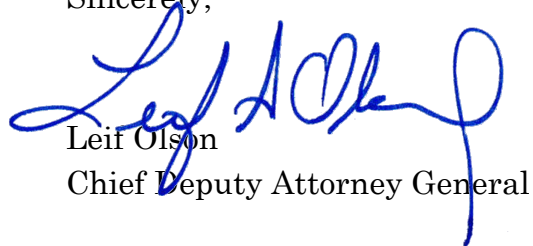
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$268.00 in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa

Current balance	\$268.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$268.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Andrew Duffelmeyer

Invoice Date: November 7, 2023
Invoice #: 202394
Account #: IA.0168
RMC
Federal Tax I.D.: 42-0894999

RE: Detert v. State of Iowa
DOI: 04/05/2022
Claimant: Betty Detert
Employer: State of Iowa

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/17/2023	RMC	Receipt and cursory review of medical records from various providers, consisting of 253 pages, served by Dustin Mueller.	0.20	32.00
10/18/2023	MO	Analyzed medical records received in Claimant's Notice of Service (253 pages) in order to ensure completeness of records, all pertinent records are included in medical chronology.	0.50	45.00
	MO	Update medical chronology with records from Progressive Rehabilitation, MercyOne Occupational Health, and Iowa City Ambulatory Surgical Center, consisting of 103 pages total.	0.70	63.00
10/26/2023	RMC	Review pleadings and medical records in light of Delaney Decision, per Jon Bergman's request.	0.30	48.00
10/30/2023	RMC	Receipt and review of correspondence from Dustin Mueller confirming request for 8-12-24 primary hearing date.	0.10	16.00
10/31/2023	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00
	RMC	Update overall claim evaluation and information to document hearing date and all pre-hearing deadlines.	0.20	32.00
	RMC	Letter to Jon Bergman advising of hearing date.	0.10	16.00
		TOTAL FEES	<u>2.20</u>	<u>268.00</u>

Executive Council of Iowa
Detert v. State of Iowa

Invoice Date: 11/16/2023
Invoice #: 202394
Account #: IA.0168

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.20	90.00	108.00

TOTAL THIS STATEMENT 268.00

Previous Balance \$905.00

Payments

10/16/2023 Payment on Account - Thank you! -905.00

TOTAL BALANCE DUE \$268.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Funk v. Iowa State Fair and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$624.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202395
Account #: IA.0169
RMC
Federal Tax I.D.: 42-0894999

RE: Funk v. Iowa State Fair
DOI: 8/14/21
Claimant: David Funk
Employer: Iowa State Fair

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/05/2023	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including attachments, served by John Lawyer.	0.20	32.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss alleged injuries and condition in light of recent case law.	0.10	16.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00
TOTAL THIS STATEMENT				48.00
Previous Balance				\$624.00
TOTAL BALANCE DUE				\$672.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201950	624.00	624.00
			624.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$250.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$192.00 (Approved 11/6/2023)
Outstanding Total	\$250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202386
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 8 pages.	0.20	18.00
	RMC	Receipt and review of 8-29-23 treatment note and rating from Dr. Buckwalter, served by Sarah Timko.	0.10	16.00
	RMC	Correspondence to John Bergman concerning 8-29-23 treatment note and rating from Dr. Buckwalter.	0.10	16.00
10/04/2023	RMC	Receipt and review of letter from Sedgwick to Claimant explaining PPD check issued on 9/28/23, from Sarah Timko.	0.10	16.00
10/16/2023	RMC	Receipt and cursory review of medical records and bills from UIHC, consisting of 42 pages, served by Niko Pothitakis.	0.20	32.00
10/18/2023	MO	Update medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 44 pages.	0.80	72.00
10/26/2023	RMC	Review pleadings and Claimant's discovery responses to assist with determining nature of alleged disability and in light of Dulaney decision, per request of Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup of the claim.	0.20	32.00
		TOTAL FEES	2.00	250.00

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

Invoice Date: 11/01/2023
Invoice #: 202386
Account #: IA.0157

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT 250.00

Previous Balance \$192.00

TOTAL BALANCE DUE \$442.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201941	192.00	<u>192.00</u>
			<u>192.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$419.00 in of *Hollingsworth, Luanna v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa

The amount of the claim appears to be reasonable and our office recommends payment

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Luanna Hollingsworth v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$419.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$16.00 (Approved 11/6/2023)
Outstanding Total	\$419.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202390
Account #: IA.0164
RMC
Federal Tax I.D.: 42-0894999

RE: Hollingsworth v. Woodward Resource Center
D/L: 09/23/2019
Claimant: Luanna Hollingsworth
Employer: Woodward Resource Center

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	RMC	Receipt and review of State's Answers to Claimant's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Answers to Second Injury Fund's Interrogatories, served by Sarah Timko.	0.20	32.00
	RMC	Receipt and review of State's Responses to Second Injury Fund's Request for Production of Documents, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of State's Response to Claimant's Request for Production of Documents, including injury reports, wage information, medical records, benefit printout, job description and complete personnel file, consisting of 710 pages, served by Sarah Timko.	1.20	192.00
10/03/2023	MO	Update medical chronology with records from Athletico, Iowa Ortho, and Mercy West Lakes, consisting of 126 pages.	1.10	99.00
10/26/2023	RMC	Review pleadings and medical records to further assess nature of underlying injury in light of delaney decision, per John Bergman.	0.30	48.00
		TOTAL FEES	3.10	419.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
Mandelyn Oathout	Paralegal	1.10	90.00	99.00

Executive Council of Iowa
Hollingsworth v. Woodward Resource Center

Invoice Date: 11/15/2023
Invoice #: 202390
Account #: IA.0164

TOTAL THIS STATEMENT 419.00

Previous Balance \$80.00

Payments

10/16/2023 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$435.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201945	16.00	16.00
			<u>16.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$1,250.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$1,250.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$1,250.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202396
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Activity through 10/31/2023

Fees

			<u>Hours</u>	
09/06/2023	RMC	Receipt and review of transmittal and initial Pleadings, from Jennifer Hart.	0.30	48.00
09/11/2023	RMC	Prepare Answer to Claimant's Original Notice and Petition.	0.40	64.00
	RMC	Prepare Interrogatories directed to Claimant.	0.20	32.00
	RMC	Prepare Interrogatories directed to State.	0.20	32.00
	RMC	Prepare Request for Production for Documents directed to Claimant.	0.10	16.00
	RMC	Prepare Request for Production for Documents directed to State.	0.10	16.00
	RMC	Correspondence to Jennifer Beckman concerning Second Injury Fund's Answer and all Discovery requests.	0.10	16.00
	RMC	Letter to John Bergman concerning Answer to Petition and service of Discovery on parties.	0.10	16.00
	RMC	Correspondence to Nate Willems concerning Answer to Petition and written Discovery directed to Claimant.	0.10	16.00
	RMC	Receipt and review of Sedgwick file and all medical records in State's possession, consisting of 267 pages, served by Jennifer Beckman.	0.20	32.00
	RMC	Receipt and review of all Discovery Requests exchanged between Claimant and employer to date, served by Jennifer Beckman.	0.20	32.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
09/12/2023	RMC	Receipt and review of Claimant's Interrogatories to Second Injury Fund, served by Nate Willems.	0.10	16.00
	RMC	Receipt and review of Claimant's Request for Production of Documents to Second Injury Fund, served by Nate Willems.	0.10	16.00
09/14/2023	RMC	Receipt and review of State's Interrogatories to Claimant, served by Jennifer Beckman.	0.10	16.00
	RMC	Receipt and review of State's Request for Production of Documents to Claimant, served by Jennifer Beckman.	0.10	16.00
	KAS	Prepared answers to interrogatories from Claimant	1.30	182.00
	KAS	Prepared responses to requests for production from Claimant	0.30	42.00
09/15/2023	MO	Analysis of medical records contained in Defendant's Notice of Service (267 pages), for identification of medical treatment providers, and compiling information to assess additional information and records needed for investigation.	1.10	99.00
	MO	Begin detailed medical chronology with records from University of Iowa Hospitals & Clinics, consisting of 37 pages.	0.70	63.00
09/26/2023	KAS	Review of discovery to determine what else is needed	0.20	28.00
09/29/2023	RMC	Receipt and review of Order granting additional time to answer, filed by Deputy Lunn.	0.10	16.00
10/02/2023	KAS	Revised discovery responses	0.30	42.00
	RMC	Receipt and review of correspondence from Jody Watson concerning Executive Council approval.	0.10	16.00
	RMC	Receipt and review of medical records from UIHC, dated 5-2-23, served by Jennifer Beckman.	0.10	16.00
10/03/2023	MO	Update medical chronology with records from University of Iowa Hospitals and Clinics, consisting of 7 pages.	0.20	18.00
	RMC	Receipt and review of agreement for outside counsel from Jody Watson.	0.10	16.00
	RMC	Correspondence to Jody Watson concerning reviewed agreement for outside counsel.	0.10	16.00
10/04/2023	KAS	Prepared letter and verification page to send to AAG with preliminary ROG answers	0.20	28.00
	RMC	Review, edit, and finalize preliminary Answers to Claimant's Interrogatories, initially prepared by associate.	0.20	32.00

Section 6, Item 5.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 11/15/2023
Invoice #: 202396
Account #: IA.0170

			<u>Hours</u>	
	RMC	Review, edit, and finalize Response to Claimant's Request for Production of Documents, initially prepared by associate.	0.20	32.00
10/05/2023	RMC	Receipt and review of fully executed agreement for outside council, from Jodi Watson.	0.10	16.00
10/10/2023	KAS	Served discovery answers on opposing counsel	0.20	28.00
10/11/2023	RMC	Receipt and review of correspondence from Jennifer Beckman regarding status of State's written discovery responses.	0.10	16.00
10/16/2023	RMC	Receipt and review of Claimant's Answers to Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to Request for Production of Documents, including Claimant's tax returns for years 2013 - 2022 and all executed patient releases, served by Nate Willems.	0.40	64.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	9.00	1,250.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.50	\$160.00	\$720.00
Mandelyn Oathout	Paralegal	2.00	90.00	180.00
Kathryn A. Smith	Associate	2.50	140.00	350.00

TOTAL THIS STATEMENT 1,250.00

TOTAL BALANCE DUE \$1,250.00

Page 3

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$248.00 in *Littlepage, Stephen K. v. Eldora State Training School and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Stephen Littlepage v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$248.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$530.00 (Approved 11/6/2023)
Outstanding Total	\$248.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202393
Account #: IA.0167
RMC
Federal Tax I.D.: 42-0894999

RE: Littlepage v. Eldora Training School
DOI: 1/29/23
Claimant: Stephen K. Littlepage
Employer: Eldora Training School

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/02/2023	MO	Update medical chronology with records from Mason City Clinic, consisting of 7 pages.	0.20	18.00
10/03/2023	MO	Update medical chronology with records from Vision Park, consisting of 10 pages.	0.20	18.00
	RMC	Receipt and review of medical records from Vision Park, served by Andrew Duffelmeyer.	0.20	32.00
10/05/2023	RMC	Receipt and review of neurosurgical records, dated 9/19 - 9/27/23, served by Andrew Duffelmeyer.	0.20	32.00
10/09/2023	MO	Update medical chronology with records from Central Iowa Neurology and MercyOne Des Moines Neurosurgery, consisting of 15 pages total.	0.40	36.00
10/10/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer advising counsel that Claimant did not appear for today's examination with Dr. Chen.	0.10	16.00
10/12/2023	RMC	Receipt and review of correspondence from Andrew Duffelmeyer providing notice of Claimant's rescheduled IME with Dr. Chen.	0.10	16.00
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
10/31/2023	RMC	Telephone conference with Jon Bergman to discuss hybrid injury situation in light of recent case law and thoughts on additional workup		

Section 6, Item 5.

Executive Council of Iowa
 Littlepage v. Eldora Training School

Invoice Date: 11/15/2023
 Invoice #: 202393
 Account #: IA.0167

	Hours	
of the claim.	0.20	32.00
TOTAL FEES	1.90	248.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
Mandelyn Oathout	Paralegal	0.80	90.00	72.00

TOTAL THIS STATEMENT 248.00

Previous Balance \$893.50

Payments

10/16/2023 Payment on Account - Thank you! -363.50

TOTAL BALANCE DUE \$778.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/07/2023	201194	482.00	482.00
10/04/2023	201948	48.00	48.00
			530.00

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$235.00 (Approved 11/6/2023)
Outstanding Total	\$48.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: November 7, 2023
Invoice #: 202385
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/27/2023	RMC	Cursory review of relevant pleadings and medical records to verify specific injury allegations in light of Dulaney decision, per Jon Bergman.	0.30	48.00
		TOTAL FEES	0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$319.00

Payments

10/16/2023	Payment on Account - Thank you!	-84.00
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TOTAL BALANCE DUE \$283.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201940	235.00	235.00
			235.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

November 27, 2023

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

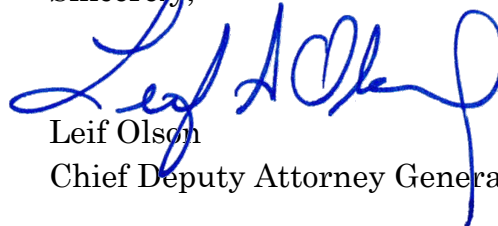
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$234.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

November 9, 2023

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$234.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$154.00 (Approved 11/6/2023)
Outstanding Total	\$234.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: November 7, 2023
Invoice #: 202388
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Activity through 10/31/2023

Fees

			<u>Hours</u>	
10/03/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
	RMC	Receipt and review of 9-27-23 treatment note from Athletico, served by Sarah Timko.	0.10	16.00
10/05/2023	RMC	Receipt and review of treatment notes from Athletico, dated 9/29/23, served by Sarah Timko.	0.10	16.00
10/09/2023	MO	Update medical chronology with records from Athletico, consisting of 6 pages.	0.20	18.00
10/10/2023	RMC	Receipt and review of 10/4/23 treatment note from Athletico Physical Therapy, served by Sarah Timko.	0.10	16.00
10/17/2023	MO	Update medical chronology with records from Athletico, consisting of 16 pages total.	0.20	18.00
	RMC	Receipt and review of 10-11-23 functional capacity report from Athletico, served by Sarah Timko.	0.10	16.00
10/18/2023	RMC	Receipt and review of 10/13/23 treatment note from Athletico PT, served by Sarah Timko.	0.10	16.00
10/19/2023	MO	Update medical chronology with records from Athletico, consisting of 12 pages.	0.20	18.00
10/27/2023	RMC	Receipt and review of functional capacity report and treatment note		

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 11/15/2023
 Invoice #: 202388
 Account #: IA.0161

			<u>Hours</u>	
		from Athletico, dated 10/19 and 10/25/23, served by Sarah Timko.	0.20	32.00
	RMC	Cursory review of relevant pleadings and medical records to confirm nature of injury in light of Dulaney decision, per Jon Bergman.	0.20	32.00
10/30/2023	MO	Update medical chronology with records from Athletico, consisting of 10 pages.	<u>0.20</u>	<u>18.00</u>
		TOTAL FEES	1.90	234.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00
Mandelyn Oathout	Paralegal	1.00	90.00	90.00

TOTAL THIS STATEMENT	234.00
Previous Balance	\$708.00

Payments

10/16/2023	Payment on Account - Thank you!	-554.00
	TOTAL BALANCE DUE	<u>\$388.00</u>

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
10/04/2023	201943	154.00	<u>154.00</u>
			154.00