



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Tuesday, September 03, 2024 at 10:00 AM

AGENDA

MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**
Hon. Paul D. Pate | **Secretary of State**
Hon. Rob Sand | **Auditor of State**
Hon. Roby Smith | **Treasurer of State**
Hon. Mike Naig | **Secretary of Agriculture**

Teleconference Only

Conference Call Phone Number: (877) 304-9269

Conference Code Pin: 364626

1. **Approval of Minutes**

[A.](#) Approval of the minutes from the Executive Council meeting held on August 19, 2024.

2. **Iowa Code §7D.10**

[A.](#) Attorney General's office requests Payment for Expenses under Iowa Code §7D.10 in the amount of \$42,468.25.

3. **Outside Counsel**

[A.](#) The Department of Justice, Attorney General's Office, requests retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Kathrine Williams v. 6th Judicial District Department, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.

Attorney: Ryan Clark
505 5th Avenue
Suite 729

Des Moines, IA 50309

Rate: \$160.00 Per Hour

4. Special Counsel

- A. The Department of Justice, Attorney General’s Office, requests the retention of special counsel pursuant to Iowa Code §13.7(1), to represent the Treasurer of State to retain Foster Garvey, P.C., to advise his office on matters related to the revision of the Treasurer’s investment policy under Iowa Code §§ 12.8, 12B.10, and 12B.10B. Special counsel would be paid from the Treasurer’s funds.

Attorney: Foster Garvey, P.C.
1111 3rd Ave 30th Fl
Seattle, WA 98101

Rate: \$610/hour for principals and of-counsel lawyers, \$540/hour for associate lawyers and \$210/hour for paralegals.

5. Emergency Allocations

- A. Board of Regents - University of Iowa is requesting a supplemental emergency allocation in the amount of \$23.34. This brings the total allocation to \$145,130.38. On May 7, 2023, hail caused roof damage to the Oakdale Biology Greenhouse. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

- B. Department of Natural Resources is requesting an emergency allocation in the amount of \$47,088.89. On May 24, 2024, a flood caused damages to the Swan Refuge at Red Rock Wildlife Management Are. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- C. Department of Natural Resources is requesting an emergency allocation in the amount of \$12,000.00. On July 1, 2024, a fallen tree caused damages to the pit latrine at Stephens State Forest. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

- D. Iowa Communications Network is requesting an emergency allocation in the amount of \$9,648.89. On May 21, 2024, severe weather events exposed cables in Polk, Adams, Wapello and Black Hawk County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

- E. Iowa Communications Network is requesting an emergency allocation in the amount of \$26,957.09. On June 12, 2024, a cable was damaged due to excessive erosion along Highway 34 west of Loomis Avenue in Adams County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

- F. Iowa Communications Network is requesting an emergency allocation in the amount of \$97,622.95. On June 22, 2024, a cable was damaged due to excessive erosion along Highway 60 at Otter Creek in Osceola County. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

- G. Iowa Communications Network is requesting an emergency allocation in the amount of \$62,558.89. On June 22, 2024, a cable was damaged due to excessive erosion and flooding of Floyd River along 330th Street in Sioux County. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

- H. Iowa Communications Network is requesting an emergency allocation in the amount of \$17,549.42. On July 8, 2024, an exposed cable was damaged due to flooding along Highway 75 south of 150th Street in Plymouth County. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

- I. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$1,210.73. This brings the total allocation to \$6,143.42. On March 29, 2024, Vehicle #1546 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

- J. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$552.60. This brings the total allocation to \$6,144.80. On May 21, 2024, Vehicle #105539 was damaged by a fallen tree. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

- K. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$373.52. This brings the total allocation to \$5,645.76. On May 28, 2024, Vehicle #478 was damaged by a deer. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and reimbursement. This represents full and final payment and this allocation will be closed.

- L. Department of Administrative Services is requesting an emergency allocation in the amount of \$4,242.14. On July 14, 2024, Vehicle #204 was damaged by a racoon. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation subject to audit of actual invoices.

M. Department of Administrative Services is requesting an emergency allocation in the amount of \$7,898.66. On July 29, 2024, Vehicle #1782 was damaged by a storm. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

N. Department of Administrative Services is requesting an emergency allocation in the amount of \$5,604.98. On August 1, 2024, Vehicle #1038 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

O. Department of Public Safety is requesting an emergency allocation in the amount of \$9,500.00. On November 28, 2023, a random cover was damaged on the Albia ISICS Communication Tower. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

P. Department of Public Safety is requesting an emergency allocation in the amount of \$41,063.47. On June 21, 2024, flooding caused water damage to Post 6. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation subject to audit of actual invoices.

6. Payment of Cost Items

A. Board of Regents University of Iowa.....\$9,149.40
On October 25, 2021, HVAC failure caused water damage to generators at the Seamans Center. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

B. Board of Regents University of Iowa.....\$40,923.47
On March 22, 2022, a malfunctioning water fountain caused water damage to the College of Medicine Administration Building. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

C. Board of Regents University of Iowa.....\$21,763.00
On May 26, 2022, a water leak caused damages to Carver River Research and Education Facility. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

- D. Board of Regents University of Iowa\$44,025.40
 On June 11, 2022, a failed chilled water pressure pump caused water damage to the Iowa Advanced Technology Laboratories. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.
- E. Board of Regents University of Iowa.....\$10,167.00
 On October 5, 2023, an exterior window was damaged at the Dental Science Building. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.
- F. Iowa State Fair.....\$8,430.00
 On December 24, 2023, a vehicle crashed and caused damages to a flag pole, gate and landscaping. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$3,969.00 will be reverted and this allocation closed.
- G. Department of Administrative Services.....\$2,004.15
 On April 23, 2024, Vehicle #153 was damaged by a deer. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$8.00 will be reverted and this allocation closed.
- H. Department of Administrative Services\$6,772.48
 On May 20, 2024, Vehicle #1451 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$151.80 will be reverted and this allocation closed.
- I. Department of Administrative Services.....\$6,880.67
 On May 21, 2024, Vehicle #1294 was damaged by a storm. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$77.00 will be reverted and this allocation closed.
- J. Department of Administrative Services.....\$2,301.50
 On May 21, 2024, Vehicle #112 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.
- K. Department of Administrative Services.....\$3,396.40
 On May 23, 2024, Vehicle #395 was damaged by a storm. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$267.90 will be reverted and this allocation closed.

- L. Department of Administrative Services.....\$4,357.50
On May 24, 2024, Vehicle #204 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$58.00 will be reverted and this allocation closed.
- M. Department of Administrative Services.....\$3,713.00
On May 24, 2024, Vehicle #464 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$20.50 will be reverted and this allocation closed.
- N. Department of Administrative Services.....\$3,909.11
On May 24, 2024, Vehicle #105217 was damaged by a storm. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$21.60 will be reverted and this allocation closed.
- O. Department of Administrative Services.....\$2,349.95
On June 1, 2024, Vehicle #99 was damaged by a raccoon. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.
- P. Department of Administrative Services.....\$8,748.55
On June 12, 2024, Vehicle #1685 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$608.70 will be reverted and this allocation closed.
- Q. Department of Administrative Services.....\$3,787.75
On June 25, 2024, Vehicle #479 was damaged by hail. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$321.25 will be reverted and this allocation closed.
- R. Department of Public Safety.....\$157,908.44
On December 25, 2022, a burst pipe caused water damage at Post 8. Request is to cover repair costs.
- The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$20,404.89 will be reverted and this allocation closed.
- S. Richard J. Bennett, Sr.....\$3,450.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General’s Office

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Attorney General’s Office’s Forfeiture Fund.

T. Marquess & Hoyer Law Office, P.C.....\$6,000.00
203 W. High Street
P.O. Box 51
Toledo, IA 52342
Criminal Prosecution for Meskwaki Settlement Matters

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Attorney General's Office's General Fund

U. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$762.50
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Revenue.

V. Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

W. Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

X. Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

Y. Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

Z. Patterson Law Firm L.L.P.....\$608.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

AA. Patterson Law Firm L.L.P.....\$320.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

BB. Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

CC. Patterson Law Firm L.L.P.....\$638.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

DD. Patterson Law Firm L.L.P.....\$432.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

EE. Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

FF. Patterson Law Firm L.L.P.....\$457.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Leif Olson, Chief Deputy Attorney General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

7. Adjourn Meeting



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, August 19, 2024 at 10:00 AM

MINUTES

The Executive Council met in regular session at 10:00 a.m. via conference call. Governor Kim Reynolds presided over the meeting. Auditor of State Rob Sand, Treasurer of State Roby Smith, and Secretary of Agriculture Mike Naig were present. Secretary of State Paul Pate was absent.

1. Approval of Minutes

Moved by Auditor Sand and Secretary Naig that the Council approve the minutes from the Executive Council meeting held on August 5, 2024.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

2. Personal Appearances

Moved by Auditor Sand and seconded by Treasurer Smith that the Council approve the following request:

- June 21, 2024 disaster event in the amount of \$956,740 pursuant to Iowa Code §29C.20A and Iowa Code §29C.20AB with regard to the Governor's Proclamation of a State of Disaster Emergency for Allamakee, Buena Vista, Cerro Gordo, Cherokee, Clay, Dickinson, Emmet, Floyd, Hancock, Harrison, Humboldt, Johnson, Kossuth, Lyon, Mills, O'Brien, Osceola, Palo Alto, Plymouth, Pocahontas, Pottawattamie, Sioux, Webster, Winnebago, Woodbury, Worth, and Wright counties.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

Moved by Auditor Sand and seconded by Secretary Naig that the Council approve the following request:

- 2. June 26, 2024 disaster event in the amount of \$51,100 pursuant to Iowa Code §29C.20A and Iowa Code §29C.20AB with regard to the Governor’s Proclamation of a State of Disaster Emergency for Clayton and Scott counties.

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

Moved by Treasurer Smith and seconded by Auditor Sand that the Council approve the following request:

- 3. July 4, 2024 disaster event in the amount of \$391,550 pursuant to Iowa Code §29C.20A and Iowa Code §29C.20AB with regard to the Governor’s Proclamation of a State of Disaster Emergency for Chickasaw and Wright counties.

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

Moved by Auditor Sand and seconded by Treasurer Smith that the Council approve the following request:

- 4. July 15, 2024 disaster event in the amount of \$826,750 pursuant to Iowa Code §29C.20A and Iowa Code §29C.20AB with regard to the Governor’s Proclamation of a State of Disaster Emergency for Des Moines, Dubuque, Mitchell, Polk and Scott counties.

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

3. Outside Counsel

Moved by Treasurer Smith and seconded by Secretary Naig that the Council approve the following requests:

- A. The Attorney General's office requested retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
 Attorney: Ryan Clark
 505 5th Avenue
 Suite 729
 Des Moines, IA 50309
 Rate: \$160.00 Per Hour

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

4. Emergency Allocations

Moved by Auditor Sand and seconded by Secretary Naig that the Council approve the following emergency allocations:

- A. Iowa Communications Network requested an emergency allocation in the amount of \$5,000.00. On May 17, 2024, excessive erosion caused damage to a cable along S Grear Avenue in Des Moines County. Request was to cover repair costs.
- B. Iowa Communications Network requested an emergency allocation in the amount of \$25,067.84. On July 8, 2024, excessive erosion caused damage at culvert along 170th Street East of Starling Avenue in Osceola County. Request was to cover repair costs.
- C. Department of Natural Resources requested a supplemental emergency allocation in the amount of \$1,074.62. This brings the total allocation to \$16,041.73. On May 7, 2023, a hail storm caused damages to various buildings at Cedar Rock State Park. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- D. Department of Natural Resources requested an emergency allocation in the amount of \$37,098.35. On January 7-14, 2024, winter storm damages occurred at Wildcat Den State Park in Muscatine County. Request was to cover repair costs.
- E. Department of Natural Resources requested an emergency allocation in the amount of \$30,000.00. On May 28, 2024, flooding caused damages to the Dunbar Slough Wildlife Management Area. Request was to cover repair costs.
- F. Department of Natural Resources requested an emergency allocation in the amount of \$9,690.00. On May 29, 2024, a flood caused damages at Hayesville Bend Wildlife Management Area in Keokuk County. Request was to cover repair costs.

- G. Department of Natural Resources requested an emergency allocation in the amount of \$2,525.00. On May 29, 2024, the CD3 boat cleaning station malfunctioned and a part was stolen at McIntosh Woods State Park in Cerro Gordo County. Request was to cover repair costs.
- H. Department of Corrections - Anamosa State Penitentiary requested a supplemental emergency allocation in the amount of \$14,780.06. This brings to total allocation to \$78,774.83. On April 21, 2023, high winds caused a power outage and damage to generators and equipment. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- I. Department of Corrections - Anamosa State Penitentiary requested an emergency allocation of \$229,130.00. On April 27, 2024, limestone fell off a prison wall, damaging an air conditioner unit. Request was to cover repair costs.
- J. Department of Corrections - Anamosa State Penitentiary requested an emergency allocation and reimbursement in the amount of \$7,103.00. On May 21, 2024, storms and a power outage damaged equipment. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- K. Department of Corrections - Mount Pleasant Correctional Facility requested an emergency allocation in the amount of \$10,613.67. On May 9, 2024, a power surge damaged washing machines. Request was to cover repair costs.
- L. Department of Administrative Services requested a supplemental emergency allocation in the amount of \$1,011.42. This brings the total allocation to \$8,970.82. On April 14, 2024, Vehicle #171 was damaged by a deer. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- M. Department of Administrative Services requested a supplemental emergency allocation in the amount of \$3,227.75. This brings the total allocation to \$5,389.95. On April 30, 2024, Vehicle #337 was damaged by hail. Request was to cover repair costs.
- N. Department of Administrative Services requested an emergency allocation in the amount of \$9,194.64. On May 21, 2024, Vehicle #259 was damaged by hail. Request was to cover repair costs.
- O. Department of Administrative Services requested an emergency allocation in the amount of \$2,012.15. On April 23, 2024, Vehicle #153 was damaged by a deer. Request was to cover repair costs.
- P. Department of Administrative Services requested an emergency allocation in the amount of \$2,243.00. On June 17, 2024, Vehicle #468 was damaged by a storm. Request was to cover repair costs.
- Q. Department of Administrative Services requested an emergency allocation in the amount of \$6,351.00. On June 19, 2024, Vehicle #88 was damaged by a deer. Request was to cover repair costs.
- R. Department of Administrative Services requested an emergency allocation in the amount of \$10,143.05. On June 22, 2024, Vehicle #314 was damaged by a deer. Request was to cover repair costs.

- S. Department of Administrative Services requested an emergency allocation in the amount of \$4,109.00. On June 25, 2024, Vehicle #479 was damaged by hail. Request was to cover repair costs.
- T. Department of Administrative Services requested an emergency allocation in the amount of \$7,688.23. On June 25, 2024, Vehicle #470 was damaged by a deer. Request was to cover repair costs.
- U. Department of Administrative Services requested an emergency allocation in the amount of \$6,595.60. On June 25, 2024, Vehicle #466 was damaged by hail. Request was to cover repair costs.
- V. Department of Administrative Services requested an emergency allocation in the amount of \$2,878.00. On June 25, 2024, Vehicle #376 was damaged by hail. Request was to cover repair costs.
- W. Department of Administrative Services requested an emergency allocation in the amount of \$5,208.00. On June 26, 2024, Vehicle #334 was damaged by hail. Request was to cover repair costs.
- X. Department of Administrative Services requested an emergency allocation in the amount of \$12,187.22. On June 27, 2024, Vehicle #160 was damaged by a deer. Request was to cover repair costs.
- Y. Department of Administrative Services requested an emergency allocation in the amount of \$7,575.80. On July 5, 2024, Vehicle #465 was damaged by a deer. Request was to cover repair costs.
- Z. Department of Administrative Services requested an emergency allocation in the amount of \$4,274.97. On July 8, 2024, Vehicle #440 was damaged by a raccoon. Request was to cover repair costs.
- AA. Department of Administrative Services requested an emergency allocation in the amount of \$3,391.40. On July 13, 2024, Vehicle #725 was damaged by a deer. Request was to cover repair costs.
- BB. Department of Public Safety requested an emergency allocation in the amount of \$19,000.00. On November 1, 2023, strong winds damaged radome covers on the Plymouth ISICS Communication Tower. Request was to cover repair costs.
- CC. Department of Public Safety requested an emergency allocation and reimbursement in the amount of \$2,121.96. On March 22, 2024, a bird struck Aircraft 15. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig
 Nays: None

5. Payment of Cost Items

Moved by Auditor Sand and seconded by Secretary Naig that the Council approve the following cost items:

- A. Board of Regents - University of Iowa.....\$9,634.96
On October 28, 2022, a broken pipe caused water damage at Van Allen Hall. Request was to cover repair costs. This represents full and final payment.
- B. Iowa Communications Network\$11,020.36
On April 8, 2024, excessive erosion caused cable damages along Highway 5 in Monroe County. Request was to cover repair costs. This represents full and final payment, \$1,470.42 will be reverted and this allocation closed.
- C. Department of Administrative Services\$2,198.25
On April 26, 2024, Vehicle #36 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- D. Department of Administrative Services\$4,238.50
On April 30, 2024, Vehicle #593 was damaged by hail. Request was to cover repair costs. This represents full and final payment.
- E. Department of Administrative Services\$3,612.10
On May 8, 2024, Vehicle #1085 was damaged by a deer. Request was to cover repair costs. This represents full and final payment, \$308.70 will be reverted and this allocation closed.
- F. Gray Miller Persh, LLP.....\$2,563.60
2233 Wisconsin Avenue NW
Suite 226
Washington, D.C. 20007
Iowa PBS
- G. Patterson Law Firm L.L.P.....\$1,120.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Betty Detert v. DHS Johnson County and State of Iowa and Second Injury Fund of Iowa
- H. Betty Neuman McMahon, PLC.....\$105.00
1900 East 54th Street
Davenport, IA 52807
Special Counsel McKenrick v. State of Iowa

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Smith
 Secretary Naig

 Nays: None

6. Iowa Code §7D.16

- A. Moved by Secretary Naig and seconded by Auditor Sand that the Council approve the request from Ambassador Terry Branstad, President of The World Food Prize®, to serve wine at the Laureate Award Ceremony reception to be held at the Iowa State Capitol on October 31, 2024, as part of its annual Laureate Award Ceremony.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Smith Secretary Naig
	Nays:	None

Adjourn Meeting

Moved by Auditor Sand and seconded by Secretary Naig that the meeting adjourns.

Respectfully submitted,

Victoria Newton

Victoria Newton

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 3, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Iowa Attorney General
Hoover Bldg., 2nd Floor
L O C A L

Re: Approval of Iowa Code § 7D.10 Expenses

Dear Mr. Olson,

The Executive Council, in a meeting held this date, approved your request for payment pursuant to Iowa Code § 7D.10 for payment of expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program, in the amount of \$42,468.25.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Accounting, State Treasurer's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 28, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Payment of SVP Court Costs

Dear Kristi:

Our office requests Executive Council approval for payment under Iowa Code section 7D.10 for court costs and expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program.

In addition to the cost of employee salaries, travel and support devoted to this program, the Office incurs substantial expenses for expert witnesses. These expenses have increased substantially due to the growing number of chapter 229A commitments. Section 7D.10 authorizes payment of court costs and expenses by the Executive Council “[i]f sufficient funds for court costs have not been appropriated to a state department, or if sufficient funds are not otherwise available for such purposes within the budget of a state department.” There is no specific appropriation for these expenses and sufficient funds are not otherwise available.

Therefore, under Iowa Code section 7D.10, the Office requests Executive Council approval of payment of \$42,468.25 for record review/report preparation (invoices enclosed).

Sincerely,

Leif Olson
Chief Deputy Attorney General

SVP Invoices - August 28, 2024

Date Received	Vendor	I/3 Vendor #	Object	Description	Amount
6/28/24	Barry Leavitt, Psy.D.	00002097550	2355	Initial Eval & Prelim Report - Caravantes	\$3,200.00
7/30/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Final Eval & Report - Giles	\$4,000.00
8/1/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Commitment Trial - Giles	\$2,400.00
8/1/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Preliminary Report - Harlow	\$3,200.00
8/6/24	Rachel Kahn, Ph.D.	00003192796	2355	Final Eval & Report - Johnson	\$4,000.00
8/8/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Final Eval & Report - Connor	\$4,000.00
8/9/24	Eric Jensen, Ph.D.	00003100238	2355	Commitment Trial - Briles	\$2,400.00
8/12/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Final Eval & Report - Bittner	\$4,000.00
8/19/24	Forensic Assessment, Training, & Research (FASTR), LLC	00003213294	2355	Initial Eval & Prelim Report - Griffin	\$3,200.00
8/19/24	David Thornton, Ph.D.	00003104034	2355	Initial Eval & Prelim Report - B. Smith	\$3,200.00
8/21/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Initial Eval & Prelim Report - Stovall	\$3,200.00
8/21/24	Intuitive Forensic Psychological Assessment, Inc.	00003217264	2355	Initial Eval & Prelim Report - Todd	\$3,200.00
8/22/24	Professional Court Reporters of Iowa, LLC	00002097233	2453	Transcript - Depo - A. Davis	\$68.25
8/28/24	William A. Schmitt Ph.D. LLC	00003101313	2355	Commitment Trial - Bittner	\$2,400.00

\$42,468.25

Barry M. Leavitt, Psy.D. & Associates, LLC

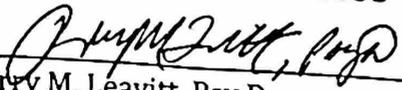
Barry M. Leavitt, Psy.D.
400 Central Avenue, Suite 250
Northfield, Illinois 60093
(312)659-0071
barrymleavitt@comcast.net

INVOICE FOR FORENSIC PSYCHOLOGICAL SERVICES

Date: June 28, 2024

For Professional Services: Barry M. Leavitt, Psy.D. RE: Christopher Caravantes IaDOC# 6808836	Fee:
06/20/2024 Preliminary Report	\$3,200.00
Total:	\$3,200.00

Please make checks payable to:
Dr. Barry M. Leavitt
Barry M. Leavitt, Psy.D. and Associates, LLC
3535 Patten Road, 3D
Highland Park, Illinois 60035


Barry M. Leavitt, Psy.D.
Illinois Licensed Psychologist
Illinois Licensed Sex Offender Evaluator
Illinois Licensed Sex Offender Treatment Provider

6/28/2024
Date

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Final Evaluation for Iowa §229A

Re: **Deangelo Giles**
DOB: January 24, 1994

Evaluator: William A. Schmitt, PhD
Date: July 29, 2024

Final Evaluation and Report was completed and submitted July 29, 2024.

Contracted fee for services rendered: \$4000.00

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Iowa §229A Commitment Trial

Name: Deangelo Giles
DOB: January 24, 1994

Evaluator: William A. Schmitt, PhD
Date: July 31, 2024

Commitment trial occurred on July 31, 2024

Contracted fee for services rendered: \$2400

Total = \$2400

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: Joshua Harlow
DOB: June 24, 1985

Evaluator: William A. Schmitt, PhD
Date: August 1, 2024

- Initial Evaluation/Preliminary Report was completed and submitted August 1, 2024.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Rachel Kahn. Ph.D.**INVOICE**

P.O. Box 6491
 Monona, WI 53716-0491
 USA
 Phone: 608-620-3067

DATE: AUGUST 6, 2024

To:
 Iowa Office of the Attorney General
 c/o Olivia McAtee
 Area Prosecutions Division
 Hoover Building
 1305 E. Walnut Street
 Des Moines, IA 50319

Description	Amount
Final Evaluation Report on Erik D. Johnson Engagement Letter: 04/15/2024 Preliminary Report Date: 05/03/2024	\$4,000.00
Total	\$4,000.00

Payment should be made out to Rachel Kahn and mailed to Rachel Kahn, P.O. Box 6491, Monona, WI 53716-0491



Rachel Kahn, Ph.D.
 Licensed Psychologist

William A. Schmitt, Ph.D., LLC
Licensed Clinical Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Final Evaluation for Iowa §229A

Re: **Robert Connor**
DOB: April 25, 1963

Evaluator: William A. Schmitt, PhD
Date: August 7, 2024

Final Evaluation and Report was completed and submitted August 7, 2024.

Contracted fee for services rendered: \$4000.00

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Eric Jensen, Ph.D.
81 Kimball Terrace
Shelburne, VT 05482

ebjensen@comcast.net
Phone 352-214-2039

INVOICE

INVOICE # 1417
DATE: AUGUST 28, 2024

TO:

Olivia McAtee
Inv. II SVP
Office of Iowa Attorney General
1305 E. Walnut St
Des Moines, IA 50319

REGARDING:

SVP Respondent: Dennis Briles
DOB: 7/15/85

DESCRIPTION	HOURS	RATE	AMOUNT
Court Testimony		Flat fee service	\$2400.00

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Final Evaluation for Iowa §229A

Re: **Timothy Bittner**
DOB: July 17, 1980

Evaluator: William A. Schmitt, PhD
Date: August 12, 2024

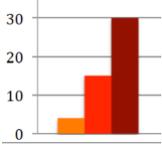
Final Evaluation and Report was completed and submitted August 10, 2024.

Contracted fee for services rendered: \$4000.00

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist



FORENSIC ASSESSMENT, TRAINING, & RESEARCH (FASTR), LLC
 1213 N. Sherman Avenue, #334
 Madison, WI 53704
 Email: FASTR@fas-tr.com Phone: 608.561.7230 Fax: 855.844.8988

BILLING STATEMENT

Re: BRADLEY A. GRIFFIN
 Case Number: FECR058044 / Muscatine County
 Referral Source: Statewide Prosecutions Section
 Iowa Department of Justice, Office of the Attorney General
 Date of Bill: 8/17/2024
 Provider: Sharon Kelley, Psy.D.

REPORT DATE	SERVICE	RATE	TOTAL
8/16/2024	Ch. 229A Preliminary Evaluation	\$3200	\$3200

AMOUNT DUE: \$3200.00

Thank you for referring this case. If you have any further questions, please do not hesitate to contact me.

Sharon M. Kelley, Psy.D.

Sharon M. Kelley, Psy.D.
Licensed Psychologist

David Thornton, Ph.D.**INVOICE**

4230 East Towne Blvd #115
Madison
WI 53704
USA
Phone 608-698-8406

DATE: AUGUST 19, 2024

For the Attention of: Olivia McAtee, Office of the Attorney General of Iowa

Description	Amount
Initial Evaluation and Preliminary Report on Brandon Smith (report dated 08/19/2024)	\$3,200.00
Total	\$3,200.00

Payment should be by check made out to David Thornton and mailed to David Thornton, 4230 East Towne Blvd #115, Madison WI 53704

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: Corey Stovall
DOB: July 25, 1991

Evaluator: William A. Schmitt, PhD
Date: August 21, 2024

- Initial Evaluation/Preliminary Report was completed and submitted August 21, 2024.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

INVOICE - Jaleel Todd

Intuitive Forensic Psychological Assessment, Inc.

2913 El Camino Real # 236
Tustin, CA 92782
Phone: 657-223-1816

DATE

BILL TO

Iowa Office of the Attorney General
c/o Olivia McAtee
Area Prosecutions Division
Hoover Building
1305 E. Walnut Street

FOR

Sexually Violent Predator Evaluation

Case Name	Hours	Flat Rate	Total
Jaleel Todd		\$3,200	\$3,200
			0
			0
		TOTAL	\$3,200.00

Make all checks payable to Intuitive Forensic Psychological Assessment, Inc.
Tax ID: 88-2052025. If you have any questions concerning this invoice, use the following contact information:

Contact Name, Gangaw Zaw, Ph.D., Dr.Gzaw@gmail.com

THANK YOU FOR YOUR BUSINESS!

Professional Court Reporters of Iowa, LLC

428 NW 70th Place
 Ankeny, IA 50023
 515-250-6685
 JodiConleyCSR@gmail.com

BILL TO

Attorney General
 Denise Timmins
 Assistant Attorney General
 1305 East Walnut Street
 Second Floor
 Des Moines, IA 50319

SHIP TO

Andrew Schoonhove &
 Thomas Bakke
 Kossuth County No.
 CVCV027864
 In re the Detention of
 Timothy Bittner

8613
DATE 08/22/2024

DATE	DESCRIPTION	AMOUNT
08/19/2024	Copy Transcript, Deposition of Amber Davis: 35 pgs	68.25
SUBTOTAL		68.25
TAX		0.00
TOTAL		68.25
BALANCE DUE		\$68.25

**EIN#: 26-3886717

* Payment due within 30 days. A 1.5% monthly finance charge will be billed on past-due invoices.

* Make checks payable to: PCR of Iowa

* Please include invoice number.

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Iowa §229A Commitment Trial

Name: Timothy Bittner
DOB: July 17, 1980

Evaluator: William A. Schmitt, PhD
Date: August 27, 2024

Commitment trial occurred on August 27, 2024

Contracted fee for services rendered: \$2400

Total = \$2400

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 3, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held this date, approved your requests for retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Kathrine Williams v. 6th Judicial District Department, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee.

Firm: Patterson Law Firm, L.L.P.
Attorney: Ryan Clark
505 5th Avenue
Suite 729
Des Moines, IA 50309
Rate: \$160.00 Per Hour

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 14, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office requests appointment of outside counsel pursuant to Iowa Code section 13.3(1) in *Williams, Kathrine v. 6th Judicial District Department of Corrections and State of Iowa and Second Injury Fund of Iowa* case filed by a state employee. Because the resolution of this claim may turn on whether the State of Iowa or the Second Injury Fund must pay workers' compensation benefits, our office cannot represent both defendants.

In order to avoid a conflict of interest, the Civil Litigation Division has contacted Ryan Clark of the Patterson Law Firm, L.L.P., 505 5th Avenue, Suite 729, Des Moines, Iowa 50309-2390, to represent the Second Injury Fund. Mr. Clark has agreed to represent the Second Injury Fund at the rate of \$160.00 per hour. Our office will represent the State of Iowa.

Accordingly, we request Executive Council approval to retain Mr. Clark to represent the Second Injury Fund in this case.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 3, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held this date, approved your requests for retention of outside counsel pursuant to Iowa Code section 13.7(1), to represent the Treasurer of State to retain Foster Garvey, P.C., to advise his office on matters related to the revision of the Treasurer's investment policy under Iowa Code §§ 12.8, 12B.10, and 12B.10B. Special counsel would be paid from the Treasurer's funds.

Attorney: Foster Garvey, P.C.
1111 3rd Ave 30th Fl
Seattle, WA 98101

Rate: \$610/hour for principals and of-counsel lawyers, \$540/hour for associate lawyers and \$210/hour for paralegals.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF A. OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: Leif.Olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 23, 2024

Kristi Onstot, Executive Secretary
Executive Council
State Capitol

Re: Retention of special counsel by Treasurer of State

Dear Kristi:

In accordance with Iowa Code § 13.7(1), the Office of the Attorney General requests that the Executive Council authorize the Treasurer of State to retain Foster Garvey, P.C., to advise his office on matters related to the revision of the Treasurer's investment policy under Iowa Code §§ 12.8, 12B.10, and 12B.10B. Special counsel would be paid from the Treasurer's funds.

The Iowa Code requires that the Treasurer invest the State's surplus funds in accordance with written policies adopted by the Treasurer, subject to requirements and restrictions of State law. While the Attorney General's Office is able to review many proposed investments to determine whether they comply with Iowa law, we do not currently have personnel with sufficient expertise to advise the Treasurer on adoption of a general policy.

We agree with the Treasurer's recommendation that Foster Garvey be employed as special counsel. It currently serves as counsel to the Iowa Public Employees' Retirement System, a role in which it advises IPERS on similar matters. Foster Garvey will bill on an hourly basis, in 0.1-hour increments, at the same rates it currently bills IPERS: \$610/hour for principals and of-counsel lawyers, \$540/hour for associate lawyers, and \$210/hour for paralegals. These rates appear to be comparable to those charged by other firms for similar services.

Kristi Onstot, Executive Secretary
Retention of Special Counsel by Treasurer of State
August 23, 2024
Page 2 of 2

We recommend that the Executive Council approve the Treasurer's retention of Foster Garvey, P.C., on the described terms.

Sincerely,



Leif A. Olson
Chief Deputy Attorney General



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Board of Regents – University of Iowa request for a supplemental emergency allocation in the amount of \$23.34. This brings the total allocation to \$145,130.38. On May 7, 2023, hail caused roof damage to the Oakdale Biology Greenhouse. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

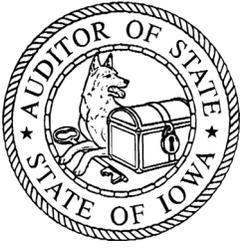
EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: John Nash, Director of Facilities, Board of Regents, State of Iowa
Camille Walters Gott, Risk Management Administrator, University of Iowa
Andrea Anania, Board of Regents
Aimee Claeys, Board of Regents
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3537
TOS Job # 2538



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

Rob Sand
Auditor of State

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damages to the Roof of the Oakdale Biology Greenhouse on May 7, 2023
University of Iowa – Board of Regents
Claim dated December 28, 2023
AOS Claim ID: 3537

The University's request included a supplemental allocation request of \$23.34 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$23.34, which increases the allocation to \$145,130.38. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as shown below:

Documented request		<u>\$ 145,130.38</u>
Executive Council allocation (Revised)		\$ 145,130.38
Less:		
Previous payments	\$ 0.00	
This payment	<u>145,130.38</u>	
Total		<u>\$ 145,130.38</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend that reimbursement be made in the amount of \$145,130.38. This represents full and final payment on this allocation.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Claims Manager, University of Iowa



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

July 31, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Oakdale Greenhouse Hail Damage (5/7/2023) – AOS Claim #3537

Dear Executive Council,

On May 7, 2023, hail damaged the roof at the Oakdale Biology Greenhouse located at 2360 Old Farmstead Road, Coralville, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on May 9, 2023, and a Preliminary Loss Report was submitted on December 28, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Repair the Damaged Roof: \$145,130.38.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$145,130.38** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters Gott, Camille S

From: Walters Gott, Camille S
Sent: Tuesday, May 9, 2023 11:13 AM
To: executivecouncil@tos.iowa.gov; John Nash (john.nash@iowaregents.edu); Tammy Hollingsworth
Cc: Bathke, Josey; Zumbach, Debby J
Subject: University of Iowa Oakdale Biology Greenhouse - Property Loss Notice
Attachments: 2023-05-09 - Univ of Iowa Oakdale Greenhouse Damage.pdf

Hello,

Risk Management was notified on 5/9/2023 of an incident at the Oakdale Biology Greenhouse, located at 2360 Old Farmstead Road, Coralville, Iowa. On 5/7/2023, a severe thunderstorm produced large hail which caused damage to the roof of the greenhouse. Large and small holes are visible throughout the polycarbonate roof. We are currently investigating the incident. The estimated damages are expected to exceed \$5,000. Photos of the damages are attached.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters Gott

Manager, Risk Management Insurance and Loss Prevention
202 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font.



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

December 28, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Oakdale Greenhouse Hail Damage – Preliminary Loss Report (5/7/2023)

Dear Executive Council,

On May 7, 2023, a severe thunderstorm produced large hail which caused damage to the roof of the Oakdale Biology Greenhouse, located at 2360 Old Farmstead Road, Coralville, Iowa.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for repairs to the greenhouse. Our estimated damage is approximately **\$145,107.04**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke


Department of Risk Management
Insurance & Loss Prevention

202 Plaza Centre One (PCO)

Iowa City, IA 52242-2500

Phone 319-335-0010

Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - Oakdale Greenhouse Hail Damage

Building:	Oakdale Biology Greenhouse				Date of Loss:	5/7/2023
Department:	Facilities Management				Completed by:	Camille Walters Gott
					UI Claim #:	PR-22032-SUI
					AOS 29C:20 Claim #:	#3537
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	Grainger	N/A	P0498084	\$	11.38
Building	2B	Grainger	N/A	P0500157	\$	23.34
Building	3B	MGSI	CT8894	84732517	\$	98,859.74
Building	4B	MGSI	CT8894	84718287	\$	38,981.13
Building	5B	MGSI	CT8894	84793498	\$	7,254.79
				Building Total	\$	145,130.38
Equipment	None				\$	-
Equipment	None				\$	-
				Equipment Total	\$	-
				GRAND TOTAL	\$	145,130.38



715 33RD AVE. SW
CEDAR RAPIDS, IA 52404-3924
www.grainger.com

INVOICE

Section 5, Item A.

GRAINGER ACCOUNT NUMBER 825308745
INVOICE NUMBER 9911044429
INVOICE DATE 11/20/2023
NO AMOUNT DUE

SHIP TO
ATTN: RICH KREBS
RICHARD KREBS
2350 Crosspark Road
Coralville IA 52241

PO NUMBER: 23-768059-001
PROJECT/JOB: 23-768059-001
CALLER: RICHARD KREBS
CUSTOMER PHONE: 3195481884
ORDER NUMBER: 1499059196
INCO TERMS: FOB DESTINATION

BILL TO
THE UNIVERSITY OF IOWA
202 PCO
IOWA CITY IA 52242-2500

Pay invoices online at:
www.grainger.com/invoicing
Sign up for paperless invoicing at:
www.grainger.com/paperlessinvoicing

THANK YOU! FEI NUMBER 36-1150280
FOR QUESTIONS ABOUT THIS INVOICE OR ACCOUNT CALL **1-800-472-4643**

PO LINE #	ITEM #	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
768059	1WB84	HEX NUT, 3/8-16, GR 316, SS, PLAIN, PK50 CUST PART # 1WB84 MANUFACTURER # U55080.037.0001 Delivery #: 6612283286 Date: 11/20/2023 Carrier: FDX GROUND No: of Pkgs: 1 Wt: 0.763 Trk #: 714794588515 SHIPPED FROM: DC MINOOKA 005 701 GRAINGER WAY, MINOOKA, IL 60447-9998	1	11.38	11.38

THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (I) DISPUTE RESOLUTION REMEDIES, AND (II) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM
PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS

INVOICE SUB TOTAL 11.38
CR. CARD OR CASH RECEIVED 11.38

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NO PAYMENT DUE - THIS INVOICE FOR YOUR RECORDS



Procurement Card Voucher

Voucher ID: P0498084

Please print in LANDSCAPE mode

Cardholder Name: RICHARD KREBS
Department: VPFO-FM OAKDALE
Phone: 319-548-1884

Account Number: 015716
Card Billing Period: 10/28/2023 - 11/27/2023
Date Prepared: 12/28/2023

1	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: THEISEN'S #19 Cmnts: 24-022009-008 Grass Carp to help with algae growth and pond maintenance for both ponds north of MTF (0435)	SLID:J / SLAC:24-022009-008	DB AMT: 96.00	CR AMT:
2	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: THEISEN'S #19 Cmnts: 24-022009-008 Grass Carp to help with algae growth and pond maintenance for both ponds north of MTF (0435)	SLID:J / SLAC:24-022009-008	DB AMT: 120.00	CR AMT:
3	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: SHERWIN WILLIAMS 703280 Cmnts: 24-778610-002 Paint and other supplies to repair walls in restrooms in D-Pod @ MTF (0435)	SLID:J / SLAC:24-778610-002	DB AMT: 30.16	CR AMT:
4	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: THEISEN'S #19 Cmnts: 24-019382-002 Parts to repair small equipment/service @ RPLS (0382)	SLID:J / SLAC:24-019382-002	DB AMT: 160.49	CR AMT:
5	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: LOWES #01688* Cmnts: 24-019382-002 Parts to repair small equipment/service @ RPLS (0382)	SLID:J / SLAC:24-019382-002	DB AMT: 15.96	CR AMT:
6	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: GRAINGER Cmnts: 24-783434-001 Parts to repair condensate pump in E180 @ MTF (0435)	SLID:J / SLAC:24-783434-001	DB AMT: 14.90	CR AMT:
7	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: GRAINGER Cmnts: 24-782621-001 Parts to repair a bad gate valve @ HLI (0026)	SLID:J / SLAC:24-782621-001	DB AMT: 64.32	CR AMT:
8	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: GRAINGER Cmnts: 24-78264-001 Parts to repair condensate pump in E180 @ MTF (0435)	SLID:J / SLAC:24-782964-001	DB AMT: 33.36	CR AMT:
9	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: GRAINGER Cmnts: 24-782964-001 Parts to repair condensate pump in E180 @ MTF (0435)	SLID:J / SLAC:24-782964-001	DB AMT: 80.20	CR AMT:
10	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: THEISEN'S #19 Cmnts: 24-019382-002 Parts to repair blowers/ small engines @ RPLS (0382)	SLID:J / SLAC:24-019382-002	DB AMT: 4.98	CR AMT:
11	260-05-0375-00226-00000000-6026-000-00000-00-0000 Descr for GL: FSP*APPA LEADERSHIP IN ED Cmnts: Registration - APPA Institute for Facilities Management Conference	SLID: / SLAC:	DB AMT: 1,495.00	CR AMT:
12	260-05-0375-00226-00000000-6650-000-00000-00-0000 Descr for GL: LOWES #01688* Cmnts: 24-022009-041 Stakes for marking curbs along the institutional roads for snow removal on the Oakdale Campus	SLID:J / SLAC:24-022009-041	DB AMT: 149.00	CR AMT:

13	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-780496-001		
	Descr for GL: GRAINGER Cmnts: 24-780496-001 Parts to make a timer for the charger on the JLG lift @ ITF (0290)		DB AMT: 55.10	CR AMT:
14	260-05-0375-00226-00000000-6199-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: LOWES #01688* Cmnts: Refund of sales tax from Line 15 below.		DB AMT:	CR AMT: -0.78
15	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-782620-001		
	Descr for GL: LOWES #01688* Cmnts: 24-782620-001 Parts to repair Lab Air Compressor @ HLI (0026)		DB AMT: 13.05	CR AMT:
16	260-05-0375-00226-00000000-6199-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: LOWES #01688* Cmnts: Sales Tax charged - refunded above on line 14.		DB AMT: 0.78	CR AMT:
17	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-000242-015		
	Descr for GL: CULLIGAN OF CORALVILLE Cmnts: 24-000242-015 Culligan water service for OSBA & MTF		DB AMT: 142.83	CR AMT:
18	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-000435-015		
	Descr for GL: CULLIGAN OF CORALVILLE Cmnts: 24-000435-015 Culligan water service for OSBA & MTF		DB AMT: 50.94	CR AMT:
19	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-784616-001		
	Descr for GL: LOWES #01688* Cmnts: 24-784616-001 Concrete drill bits to fix the door jamb on the walk-in door that was kicked in @ OSBC (0246)		DB AMT: 39.98	CR AMT:
20	260-05-0375-00226-00000000-6110-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: GRAINGER Cmnts: LOTO padlocks that have a long stem for locking out certain pieces of equipment, safety related @ OSBA (0242)		DB AMT: 65.52	CR AMT:
21	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-782364-005		
	Descr for GL: GRAINGER Cmnts: 24-782364-005 Wire brushes needed to clean these backflows so they would pass Annual inspection @ MTF (0435)		DB AMT: 38.26	CR AMT:
22	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-782364-005		
	Descr for GL: GRAINGER Cmnts: 24-782364-005 Wire brushes needed to clean these backflows so they would pass Annual inspection @ MTF (0435)		DB AMT: 5.20	CR AMT:
23	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:23-768059-001		
	Descr for GL: GRAINGER Cmnts: 23-768059-001 New nuts and bolts for the roof vent operators @ OBGH (0413)		DB AMT: 11.38	CR AMT:
24	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-780629-001		
	Descr for GL: LOWES #01688* Cmnts: 24-780629-001 Parts to repair/repaint supply grills @ HLI (0026)		DB AMT: 64.95	CR AMT:

Procurement Card Total	
DEBIT TOTAL	CREDIT TOTAL
2,752.36	-0.78
STATEMENT TOTAL	
2,751.58	



715 33RD AVE. SW
CEDAR RAPIDS, IA 52404-3924
www.grainger.com

INVOICE

Section 5, Item A.

GRAINGER ACCOUNT NUMBER 825308745
INVOICE NUMBER 9922253100
INVOICE DATE 12/01/2023
NO AMOUNT DUE

SHIP TO
ATTN: RICH KREBS
RICHARD KREBS
2350 Crosspark Road
Coralville IA 52241

PO NUMBER: 23-768059-001
PROJECT/JOB: 23-768059-001
CALLER: RICHARD KREBS
CUSTOMER PHONE: 3195481884
ORDER NUMBER: 1499059196
INCO TERMS: FOB DESTINATION

BILL TO
THE UNIVERSITY OF IOWA
202 PCO
IOWA CITY IA 52242-2500

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Sign up for paperless invoicing at:
www.grainger.com/paperlessinvoicing

THANK YOU! FEI NUMBER 36-1150280
FOR QUESTIONS ABOUT THIS INVOICE OR ACCOUNT CALL **1-800-472-4643**

PO LINE#	ITEM #	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
768059	807Y73	CRGBLT,316,SS,PLN,3/8"-16,2 1/2"LG,FT CUST PART # 807Y73 MANUFACTURER # ZBOLT-4995	2	11.67	23.34

THIS PURCHASE IS GOVERNED EXCLUSIVELY BY GRAINGER'S TERMS OF SALE, INCLUDING: (I) DISPUTE RESOLUTION REMEDIES, AND (II) CERTAIN WARRANTY AND DAMAGES LIMITATIONS AND DISCLAIMERS IN EFFECT AT THE TIME OF THE ORDER, WHICH ARE INCORPORATED BY REFERENCE HEREIN. GRAINGER'S TERMS OF SALE ARE AVAILABLE AT WWW.GRAINGER.COM. PRODUCT RETURN INSTRUCTIONS ARE AVAILABLE AT WWW.GRAINGER.COM/RETURNS

INVOICE SUB TOTAL 23.34
CR. CARD OR CASH RECEIVED 23.34

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NO PAYMENT DUE - THIS INVOICE FOR YOUR RECORDS



Procurement Card Voucher

Voucher ID: P0500157

Please print in LANDSCAPE mode

Cardholder Name: RICHARD KREBS
Department: VPFO-FM OAKDALE
Phone: 319-548-1884

Account Number: 015716
Card Billing Period: 11/28/2023 - 12/27/2023
Date Prepared: 05/20/2024

Line Item	Description	SLID: / SLAC:	DB AMT:	CR AMT:
1	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-019382-002		
	Descr for GL: THEISEN'S #19 Cmnts: 24-019382-002 Parts to repair and maintain small equipment @ RPLS (0382)		95.33	
2	260-05-0375-00226-00000000-6110-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: GRAINGER Cmnts: Drink mixes for snow crew to keep from getting dehydrated @ RPLS (0382)		276.64	
3	260-05-0375-00226-00000000-6070-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: GRAINGER Cmnts: New 2 1/2" and 1" 3-ring binders for paperwork in my office @ OSBA (0242)		120.48	
4	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-777552-001		
	Descr for GL: GRAINGER Cmnts: 24-777552-001 Parts to repair the broke screws on the alarm panel for the air compressors @ BRSF (0245)		104.03	
5	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:23-768059-001		
	Descr for GL: GRAINGER Cmnts: 23-768059-001 Parts to repair the vent linkage for the roof @ OBGH (0413)		23.34	
6	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-786217-001		
	Descr for GL: GRAINGER Cmnts: 24-786217-001 Parts to repair the heater in the dock area @ OSF (0234)		80.87	
7	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-019382-002		
	Descr for GL: THEISEN'S #19 Cmnts: 24-019382-002 Parts to repair and maintain small equipment @ RPLS (0382)		63.89	
8	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-000242-015		
	Descr for GL: CULLIGAN OF CORALVILLE Cmnts: 24-000242-015 Culligan water service for OSBA & MTF		102.88	
9	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-000435-015		
	Descr for GL: CULLIGAN OF CORALVILLE Cmnts: 24-000435-015 Culligan water service for OSBA & MTF		58.93	
10	260-05-0375-00226-00000000-6199-000-00000-00-0000	SLID: / SLAC:		
	Descr for GL: GRAINGER Cmnts: Kleenex tissue for the shop to use @ OSBA (0242)		82.16	
11	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-019382-002		
	Descr for GL: THEISEN'S #19 Cmnts: 24-019382-002 Parts to repair and maintain small equipment @ RPLS (0382)		205.40	
12	260-05-0375-00226-00000000-6650-000-00000-00-0000	SLID:J / SLAC:24-781942-001		
	Descr for GL: THEISEN'S #19 Cmnts: 24-781942-001 Parts to repair AHU5 (bearings) @ HLI (0026)		41.96	

Procurement Card Total	
DEBIT TOTAL	CREDIT TOTAL
1,255.91	0.00



FACILITIES MANAGEMENT
Design & Construction

CONTRACTOR PAY APPLICATION REQUEST

Application/Invoice Date: 12/18/2023
Application No.: 002
Invoice No.: 1043701-002
Contract #: CT8894
Payment terms: Net Zero

To:
 University of Iowa
 Design & Construction
 200 USB
 Iowa City, IA 52242

From Contractor:
 MGSI Ltd
 PO Box 967,
 Iowa City, IA 52244

Project Title and Number:
 Oakdale Biology Greenhouse - Repair Damage from 5/7/23 Storm
 Project # 1043701

PAY APPLICATION PERIOD FROM: 11/26/2023 **TO:** 12/18/2023

1. ORIGINAL CONTRACT SUM:			\$145,095.66
Change Order Summary	<u>ADDITIONS</u>	<u>DEDUCTIONS</u>	
Total changes approved in previous pay periods by owner	\$0.00	\$0.00	
Total approved this pay period	\$0.00	\$0.00	
TOTALS	\$0.00	\$0.00	
2. NET CHANGE BY CHANGE ORDERS:			\$0.00
3. CONTRACT SUM TO DATE: (Line 1 + 2)			\$145,095.66
4. TOTAL COMPLETED & STORED TO DATE:			\$145,095.66
5. RETAINAGE: (Completed Work & Stored Material)			\$7,254.79
6. TOTAL EARNED LESS RETAINAGE: (Line 4 less Line 5 Total)			\$137,840.87
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT: (Line 6 from prior Certificate)			\$38,981.13
8. CURRENT PAYMENT REQUESTED:			\$98,859.74
9. OWNER'S ADJUSTMENT TO CURRENT PAYMENT REQUESTED:			\$0.00
10. CURRENT PAYMENT DUE:			\$98,859.74
11. BALANCE TO FINISH, INCLUDING RETAINAGE: (Line 3 less Line 6)			\$7,254.79

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for payment were issued and payments received from the Owner, and the current payment shown herein is now due.

Shaun Christopherson

 Estimator

Dec 18, 2023, 1:05 PM

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Payment details for voucher: 84732517

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84732517	0000115219	002	MGSI Ltd	\$98,859.74	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 1009063 Dt: 12/19/2023 Amt: \$98,859.74	1043701-002	12/18/2023	Detail	\$98,859.74

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FACILITIES MANAGEMENT
Design & Construction

CONTRACTOR PAY APPLICATION REQUEST

Application/Invoice Date: 12/04/2023
Application No.: 001-R001
Invoice No.: 1043701-001
Contract #: CT8894
Payment terms: Net Zero

To:
 University of Iowa
 Design & Construction
 200 USB
 Iowa City, IA 52242

From Contractor:
 MGSI Ltd
 PO Box 967,
 Iowa City, IA 52244

Project Title and Number:
 Oakdale Biology Greenhouse - Repair Damage from 5/7/23 Storm
 Project # 1043701

PAY APPLICATION PERIOD FROM: 06/21/2023 **TO:** 11/25/2023

1. ORIGINAL CONTRACT SUM:			\$145,095.66
Change Order Summary	<u>ADDITIONS</u>	<u>DEDUCTIONS</u>	
Total changes approved in previous pay periods by owner	\$0.00	\$0.00	
Total approved this pay period	\$0.00	\$0.00	
TOTALS	\$0.00	\$0.00	
2. NET CHANGE BY CHANGE ORDERS:			\$0.00
3. CONTRACT SUM TO DATE: (Line 1 + 2)			\$145,095.66
4. TOTAL COMPLETED & STORED TO DATE:			\$41,032.76
5. RETAINAGE: (Completed Work & Stored Material)			\$2,051.63
6. TOTAL EARNED LESS RETAINAGE: (Line 4 less Line 5 Total)			\$38,981.13
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT: (Line 6 from prior Certificate)			\$0.00
8. CURRENT PAYMENT REQUESTED:			\$38,981.13
9. OWNER'S ADJUSTMENT TO CURRENT PAYMENT REQUESTED:			\$0.00
10. CURRENT PAYMENT DUE:			\$38,981.13
11. BALANCE TO FINISH, INCLUDING RETAINAGE: (Line 3 less Line 6)			\$106,114.53

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for payment were issued and payments received from the Owner, and the current payment shown herein is now due.

Shaun Christopherson

 Estimator

Dec 5, 2023, 9:25 AM

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Payment details for voucher: 84718287

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84718287	0000115219	002	MGSI Ltd	\$38,981.13	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 1005820 Dt: 12/06/2023 Amt: \$40,798.41	1043701-001	12/04/2023	Detail	\$38,981.13

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FACILITIES MANAGEMENT
Design & Construction

CONTRACTOR PAY APPLICATION REQUEST

Application/Invoice Date: 12/18/2023
Application No.: 003
Invoice No.: 1043701-003
Contract #: CT8894
Payment terms: Net Zero

To:
 University of Iowa
 Design & Construction
 200 USB
 Iowa City, IA 52242

From Contractor:
 MGSI Ltd
 PO Box 967,
 Iowa City, IA 52244

Project Title and Number:
 Oakdale Biology Greenhouse - Repair Damage from 5/7/23 Storm
 Project # 1043701

PAY APPLICATION PERIOD FROM: 12/19/2023 **TO:** 12/18/2023

1. ORIGINAL CONTRACT SUM:			\$145,095.66
Change Order Summary	<u>ADDITIONS</u>	<u>DEDUCTIONS</u>	
Total changes approved in previous pay periods by owner	\$0.00	\$0.00	
Total approved this pay period	\$0.00	\$0.00	
TOTALS	\$0.00	\$0.00	
2. NET CHANGE BY CHANGE ORDERS:			\$0.00
3. CONTRACT SUM TO DATE: (Line 1 + 2)			\$145,095.66
4. TOTAL COMPLETED & STORED TO DATE:			\$145,095.66
5. RETAINAGE: (Completed Work & Stored Material)			\$0.00
6. TOTAL EARNED LESS RETAINAGE: (Line 4 less Line 5 Total)			\$145,095.66
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT: (Line 6 from prior Certificate)			\$137,840.87
8. CURRENT PAYMENT REQUESTED:			\$7,254.79
9. OWNER'S ADJUSTMENT TO CURRENT PAYMENT REQUESTED:			\$0.00
10. CURRENT PAYMENT DUE:			\$7,254.79
11. BALANCE TO FINISH, INCLUDING RETAINAGE: (Line 3 less Line 6)			\$0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for payment were issued and payments received from the Owner, and the current payment shown herein is now due.

Shaun Christopherson

 Estimator

Feb 19, 2024, 9:37 AM

AIA Type Document
Application and Certification for Payment

TO (OWNER): UNIVERSITY OF IOWA
200 USB
1 WEST PRENTISS ST
IOWA CITY, IA 52240

PROJECT: OAKDALE BIOLOGY GREENHOUSE
OAKDALE BIOLOGY GREENHO
2360 OLD FARMSTEAD RD.
CORALVILLE, IA 52241

APPLICATION NO: 3
PERIOD TO: 12/18/2023

DISTRIBUTION TO:
OWNER
ARCHITECT
CONTRACTOR
SUBCONTRACTOR

FROM (SUBCONTRACTOR): Taylor Glass, Inc. dba MGSI, Ltd.
122 Lafayette St
Iowa City, IA 52240

VIA (ARCHITECT):

ARCHITECT'S PROJECT NO:

CONTRACT FOR: 1043701 - OAKDALE GREENHOUSE
CONTRACT DATE: 6/19/2023

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for Payment, as shown below, in connection with the Contract. Continuation Sheet, AIA Type Document is attached.

- 1. ORIGINAL CONTRACT SUM\$ 145,095.66
- 2. Net Change by Change Orders\$ 0.00
- 3. CONTRACT SUM TO DATE (Line 1 + 2)\$ 145,095.66
- 4. TOTAL COMPLETED AND STORED TO DATE\$ 145,095.66

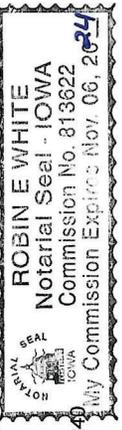
5. RETAINAGE:
- a. 0.00% of Completed Work \$ 0.00
 - b. 0.00% of Stored Material \$ 0.00
- Total retainage (Line 5a + 5b)\$ 0.00

- 6. TOTAL EARNED LESS RETAINAGE\$ 145,095.66
(Line 4 less Line 5 Total)
- 7. LESS PREVIOUS CERTIFICATES FOR PAYMENT\$ 137,840.87
(Line 6 from prior Certificate)
- 8. CURRENT PAYMENT DUE\$ 7,254.79
- 9. BALANCE TO FINISH, INCLUDING RETAINAGE\$ 0.00
(Line 3 less Line 6)

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner or Contractor	0.00	0.00
Total approved this Month	0.00	0.00
TOTALS	0.00	0.00
NET CHANGES by Change Order	0.00	

The Undersigned Subcontractor certifies that to the best of the Subcontractor's knowledge, information and belief the work covered by this application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Subcontractor for Work for which previous Certificates for Payment were issued and payments received from the owner or contractor, and that current payment shown herein is now due.

SUBCONTRACTOR: Taylor Glass, Inc. dba MGSI, Ltd.
122 Lafayette St Iowa City, IA 52240



By: Shaun Christopherson
Shaun Christopherson / Estimator
State of: IA

Date: 12/18/23

County of: JOHNSON

Subscribed and Sworn to before me this 18th Day of Dec 20 23

Notary Public: Robin E White
My Commission Expires: 11-6-24

ARCHITECT'S CERTIFICATE FOR PAYMENT

In Accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Architect certifies to owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated the quality of the work is in accordance with the Contract Documents, and the Subcontractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED:\$

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform to the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Subcontractor named herein. Issuance, Payment and acceptance of payment are without prejudice to any rights of the Owner, Contractor or Subcontractor under this Contract.

AIA Type Document
Application and Certification for Payment

TO (OWNER): UNIVERSITY OF IOWA
200 USB
1 WEST PRENTISS ST
IOWA CITY, IA 52240

PROJECT: OAKDALE BIOLOGY GREENHOUSE
OAKDALE BIOLOGY GREENHO
2360 OLD FARMSTEAD RD.
CORALVILLE, IA 52241

APPLICATION NO: 3
PERIOD TO: 12/18/2023

DISTRIBUTION TO:
- OWNER
- ARCHITECT
- CONTRACTOR
- SUBCONTRACTOR

FROM: Taylor Glass, Inc. dba MGS1, Ltd.
(SUBCONTRACTOR): 122 Lafayette St
Iowa City, IA 52240

VIA (ARCHITECT): ARCHITECT'S PROJECT NO:

CONTRACT FOR: 1043701 - OAKDALE GREENHOUSE **CONTRACT DATE:** 6/19/2023

ITEM	DESCRIPTION	SCHEDULE VALUE	PREVIOUS APPLICATIONS	COMPLETED THIS PERIOD	STORED MATERIAL	COMPLETED STORED	%	BALANCE	RETAINAGE
07 92 00 - JOINT SEALANTS									
1	MATERIALS - SEALANT & FASTENERS	519.48	519.48	0.00	0.00	519.48	100.00	0.00	0.00
2	LABOR - INSTALLATION	2,227.50	2,227.50	0.00	0.00	2,227.50	100.00	0.00	0.00
08 84 10 - TEMPORARY REPAIR									
3	MATERIALS - PLYWOOD, EXO-AIR AND MISC	223.67	223.67	0.00	0.00	223.67	100.00	0.00	0.00
4	LABOR - INSTALLATION	2,851.20	2,851.20	0.00	0.00	2,851.20	100.00	0.00	0.00
08 84 10 - POLYCARBONATE SHEET GLAZING									
5	MATERIALS - AMERILUX - 16MM LEXAN THERMOCLEAR - TRIPLE WALL	29,229.81	29,229.81	0.00	0.00	29,229.81	100.00	0.00	0.00
6	LABOR - ONSITE FIELD MEASURING	1,425.60	1,425.60	0.00	0.00	1,425.60	100.00	0.00	0.00
7	LABOR - FABRICATION	3,564.00	3,564.00	0.00	0.00	3,564.00	100.00	0.00	0.00
8	LABOR - MOBILIZATION	3,341.25	3,341.25	0.00	0.00	3,341.25	100.00	0.00	0.00
9	LABOR - PANEL HANDLING	2,227.50	2,227.50	0.00	0.00	2,227.50	100.00	0.00	0.00
10	LABOR - PANEL INSTALLATION	91,683.90	91,683.90	0.00	0.00	91,683.90	100.00	0.00	0.00
32 35 13 - SCREENS & LOUVERS									
11	MATERIALS AND SHOP LABOR	1,508.80	1,508.80	0.00	0.00	1,508.80	100.00	0.00	0.00
12	LABOR - REMOVE AND RE-INSTALL SCREENS	2,851.20	2,851.20	0.00	0.00	2,851.20	100.00	0.00	0.00
ADMINISTRATIVE									
13	PERFORMANCE BOND	2,160.00	2,160.00	0.00	0.00	2,160.00	100.00	0.00	0.00

AIA Type Document
Application and Certification for Payment

TO (OWNER): UNIVERSITY OF IOWA
200 USB
1 WEST PRENTISS ST
IOWA CITY, IA 52240

PROJECT: OAKDALE BIOLOGY GREENHOUSE
OAKDALE BIOLOGY GREENHO
2360 OLD FARMSTEAD RD.
CORALVILLE, IA 52241

APPLICATION NO: 3
PERIOD TO: 12/18/2023

DISTRIBUTION TO:
- OWNER
- ARCHITECT
- CONTRACTOR
- SUBCONTRACTOR

FROM Taylor Glass, Inc. dba MGS, Ltd.
(SUBCONTRACTOR): 122 Lafayette St
Iowa City, IA 52240

VIA (ARCHITECT):
ARCHITECT'S PROJECT NO:

CONTRACT FOR: 1043701 - OAKDALE GREENHOUSE
CONTRACT DATE: 6/19/2023

ITEM	DESCRIPTION	SCHEDULE VALUE	PREVIOUS APPLICATIONS	COMPLETED THIS PERIOD	STORED MATERIAL	COMPLETED STORED	%	BALANCE	RETAINAGE
14	ADMINISTRATIVE, FUEL, FREIGHT, TOOLS AND MISC	1,281.75	1,281.75	0.00	0.00	1,281.75	100.00	0.00	0.00
REPORT TOTALS		\$145,095.66	\$145,095.66	\$0.00	\$0.00	\$145,095.66	100.00	\$0.00	\$0.00

AP/PO PeopleSoft Web Applications

Your path: [Home](#) > [Payment](#)

[User options](#) | [Help](#)

Payment details for voucher: 84793498

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84793498	0000115219	002	MGSI Ltd	\$7,254.79	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 1023657 Dt: 02/20/2024 Amt: \$7,254.79	1043701-003	12/18/2023	Detail	\$7,254.79

[New Payment Search](#)
[AP-PO Web Applications Home Page](#)
[Self-Service](#)

[\(WALTERSC\) Logoff](#)

[Accounts Payable / Purchasing](#) is a department in the [Finance and Operations](#) organization. Copyright © [The University of Iowa](#). All rights reserved.

Please direct inquires regarding using this application to acntpay@uiowa.edu



MEMBERS OF COUNCIL

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GOVERNOR

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SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$47,088.89, subject to an audit of actual invoices. On May 24, 2024, a flood caused damages to the Swan Refuge at Red Rock Wildlife Management Area. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Monica Thelen, Wildlife Bureau, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3802
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Flood Damages to Swan Refuge at Red Rock Wildlife Management Area
in Marion County on May 24, 2024
Department of Natural Resources
Claim Dated August 9, 2024
AOS Claim ID: 3802

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$47,088.89, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Kayla Lyon, Director, Department of Natural Resources
Monica Thelen, Wildlife Bureau, Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources
Heather Hackbarth, Department of Management



August 9, 2024

Victoria Newton
Executive Council
State Capitol

Tammy Hollingsworth
Auditor's Office
Lucas Building

Subject: CLAIM ID #3802; Flooding Damage at Red Rock Wildlife Management Area, Swan Refuge, Marion County

Victoria and Tammy:

On May 24, 2024 you were sent notification of flooding at the Red Rock, South Skunk and Rock Creek Wildlife Management Areas. No damage was sustained at the South Skunk or Rock Creek Wildlife Management Areas. At the Red Rock WMA staff located multiple areas of damage to the wetland levees at the Swan Refuge. Sustained high water levels and wave action caused scouring/erosion in 15 areas along the levees.

Marion county is not included in the FEMA Declaration for this incident, so no Public Assistance will be available to make these repairs. Our Engineers have put together repair estimates for the dike damage, with a total project cost of \$47,088.89. Please find that estimate enclosed.

This information is being submitted to Executive Council as a request for a total allocation of \$47,088.89.

I thank you and the Executive Council members for your time and consideration of this request. Please let me know if you need any additional information.

Sincerely,

Monica Thelen

Monica Thelen, Executive Officer II
Wildlife Bureau

ESTIMATE OF PROBABLE COSTS

Project #
Project Location Red Rock Wildlife Unit
Project Description Swan Refuge Flood Damage Repairs
Date 8/9/2024
Author Jason Kruse

Item No.	Description	Eroded Dimensions			Full Project			
		Length	Depth	Width	Quantity	Unit	Unit Cost	Cost
1	Area 1	45	2	24	80	CY	\$10.00	\$800.00
2	Area 2	600	0.5	24	266.6667	CY	\$10.00	\$2,666.67
3	Area 3	75	1	24	66.66667	CY	\$10.00	\$666.67
4	Area 4	300	2	24	533.3333	CY	\$10.00	\$5,333.33
5	Area 5	6	3	30	20	CY	\$10.00	\$200.00
6	Area 6	90	2	24	160	CY	\$10.00	\$1,600.00
7	Area 7	80	2	24	142.2222	CY	\$10.00	\$1,422.22
8	Area 8	90	2	24	160	CY	\$10.00	\$1,600.00
9	Area 9	90	2	24	160	CY	\$10.00	\$1,600.00
10	Area 10	120	2	24	213.3333	CY	\$10.00	\$2,133.33
11	Area 11	240	3	24	640	CY	\$10.00	\$6,400.00
12	Area 12	180	4	24	640	CY	\$10.00	\$6,400.00
13	Area 13	240	3	24	640	CY	\$10.00	\$6,400.00
14	Area 14	120	1	24	106.6667	CY	\$10.00	\$1,066.67
15	Area 15	90	1	24	80	CY	\$10.00	\$800.00
16	Mobilization				1	Lump Sum	\$5,000.00	\$5,000.00
17	Temporary Seeding				1	Lump Sum	\$3,000.00	\$3,000.00
Total								\$47,088.89

DNR Form 542-0700



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
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HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved the Department of Natural Resources' request for an emergency allocation in the amount of \$12,000.00, subject to an audit of actual invoices. On July 1, 2024, a fallen tree caused damages to the pit latrine at Stephens State Forest. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Kayla Lyon, Director, Department of Natural Resources
Sherry Arntzen, Bureau Chief, State Parks, Forests and Preserves Bureau, Department of Natural Resources
Kara Bryant, Federal Aid Coordinator, Department of Natural Resources
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3855
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Damage to Pit Latrine at Stephens State Forest due to Fallen Tree on July 1, 2024
Department of Natural Resources
Claim Dated July 22, 2024
AOS Claim ID: 3855

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Department of Natural Resources is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$12,000.00, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Sherry L. Arntzen, Bureau Chief, State Parks, Forests, and Preserves Bureau,
Department of Natural Resources
Kara Bryant, Budget and Finance, Department of Natural Resources
Heather Hackbarth, Department of Management



GOVERNOR KIM REYNOLDS
LT. GOVERNOR ADAM GREGG

DIRECTOR KAYLA LYON

July 22, 2024

Victoria Newton
Executive Council
State Capitol
LOCAL

Tammy Hollingsworth
Auditor's Office
Lucas Building
LOCAL

RE: Tree Damage to Pit Latrine at Stephens State Forest

Dear Victoria and Tammy:

On Sunday, June 30, 2024, the Mine Pond Pit Latrine received damage from a fallen tree during a storm at Stephens State Forest in Lucas County. Elizabeth Thacker sent an initial e-mail notification of the damages on July 1, 2024. A cost estimate of \$12,000.00 is attached.

The supporting documents include:

- E-mail notification to the Executive Council and the Auditor's Office
- Estimated cost of repair due to the storm damage
- Two photos showing the storm damage

This information is being submitted to the Executive Council as a request for allocation of \$12,000.00 for AOS ID #3855.

I thank you and the Executive Council members for your time and consideration in reviewing this material. Please inform me if it would be advantageous to participate in the Executive Council meeting in order to answer any questions.

Sincerely,

Sherry L. Arntzen, Bureau Chief
Parks, Forests and Preserves Bureau

cc: Kara Bryant, DNR Budget and Finance

Attachments: 4



Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Notification of Damages - Stephens State Forest Tree Damage

Thacker, Elizabeth <elizabeth.thacker@dnr.iowa.gov>

Mon, Jul 1, 2024 at 10:30 AM

To: "Tammy A. Hollingsworth" <tammy.hollingsworth@aos.iowa.gov>, "ExecutiveCouncil [TOS]" <ExecutiveCouncil@tos.iowa.gov>

Cc: Kim Bohlen <kim.bohlen@dnr.iowa.gov>, Seth Moore <seth.moore@dnr.iowa.gov>, "Arntzen, Sherry" <sherry.arntzen@dnr.iowa.gov>, "Bryant, Kara" <kara.bryant@dnr.iowa.gov>, Chad Kelchen <chad.kelchen@dnr.iowa.gov>, Andrew Place <andrew.place@dnr.iowa.gov>

Hi Tammy and Executive Council,

On Sunday, June 30, 2024, a tree fell onto the pit latrine at Stephens State Forest. The pit latrine was damaged. I have included two photos of the pit latrine.

Once we have more information and are able to evaluate the damage, an allocation request will be submitted.

Thanks and if you have any questions or concerns, please don't hesitate to ask.

Elizabeth Thacker
Guest Services and Reservation System Assistant

State Parks, Forests, and Preserves Bureau
Iowa Department of Natural Resources
6200 Park Ave, Ste 200

Des Moines, IA 50321

515-444-9164

elizabeth.thacker@dnr.iowa.gov

www.iowadnr.gov



2 attachments



image000001.jpg
291K



image000000.jpg
296K



Moore, Seth <seth.moore@dnr.iowa.gov>

Fwd: Executive Council - Stephens State Forest

1 message

Moore, Seth <seth.moore@dnr.iowa.gov>
To: Seth Moore <seth.moore@dnr.iowa.gov>

Mon, Jul 22, 2024 at 9:16 AM

----- Forwarded message -----

From: **Kruse, Jason** <jason.kruse@dnr.iowa.gov>
Date: Thu, Jul 18, 2024, 9:56 AM
Subject: Re: Executive Council - Stephens State Forest
To: Kelchen, Chad <chad.kelchen@dnr.iowa.gov>
Cc: Thacker, Elizabeth <Elizabeth.Thacker@dnr.iowa.gov>, Manken, Jessica <jessica.manken@dnr.iowa.gov>, Riley Henry <riley.henry@dnr.iowa.gov>

I stopped and looked at both the Red Haw shower and Mine Pond pit toilet.
Mine Pond:
Needs new roof including trusses and sheathing. \$12,000
Red Haw:
New shingles. \$22,000

Jason Kruse, P.E.
District 5 Engineer
Land, Waters & Engineering Bureau
Iowa Department of Natural Resources
806 Trail Ridge Place, Indianola, IA 50125
515-250-3707
jason.kruse@dnr.iowa.gov
www.iowadnr.gov









MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$9,648.89, subject to the audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included. On May 21, 2024, severe weather events exposed cables in Polk, Adams, Wapello and Black Hawk County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Ryan Mulhall, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurgen, Operations Division, ICN
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3775
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exposed Cable Due to Severe Weather Events on May 21, 2024
Iowa Communications Network (ICN)
Claim Dated July 2, 2024
AOS Claim ID: 3775

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation for the requested amount of \$9,648.89, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Mark Johnson, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management

July 2, 2024

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about May 21, 2024 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$9,648.89 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was exposed due to severe weather events from May 20, 2024 through May 31, 2024 at multiple locations in Polk, Adams, Wapello, and Blackhawk Counties. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,



Mark Johnson
Interim Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)

June 27, 2024

May 20-31, 2024 Severe Weather Events Storm Damage***See attached spreadsheet for list of locations and estimated recovery costs.****The severe weather events hit the state of Iowa from May 20 to 31, 2024. ICN will pursue recovery costs through FEMA prior to filing a final claim with the Executive Council.****ESTIMATED COSTS**THE **ESTIMATED COST** FOR LABOR AND REPLACEMENT OF EQUIPMENT/REPAIRS:

Equipment/Parts Cost	\$ 6,463.89
ICN Field Technician Labor**	\$ 3,185.00
TOTAL (Parts/Labor):	\$ 9,648.89

 VICTORIA HARRIS
 TELECOMMUNICATIONS SPECIALIST SR.

 DATE

*The State of Iowa Homeland Security has designated the weather event to FEMA with the dates of May 20-31, 2024. ICN will follow the naming convention as this claim will first be sent to FEMA for funds prior to final submission to the Executive Council.

**Will only claim Field Technician (FNS) hours if hourly total exceeds hours included in the monthly contracted allotment.

Storm Event Damage
 pd May 20-31, 2024

Parts and Repair Vendor Labor

JFHQ - Rectifiers Parts	\$ 735.00
Corning ATS	\$ 2,500.00
Ottumwa Battery Charger Replacement Parts and Labor (Vendor)	\$ 600.00
Ottumwa Water Jacket heater Replacement Parts and Labor (Vendor)	\$ 840.00
GXTS 500VA 120V UPS with SNMP/Webcard	\$ 1,053.89

Technician Labor Only

Corning Technician Hours (Adams)	\$65
Tech Labor (multiple locations) - Gens Checks/Maintenance/Repairs/UPS Replacement	\$65

ICN Incident related to estimate:

- INCC0060922 Greenfield, INCC0060936 Waterloo, INCC0060931 Allison,
- INCC0061012 Rockwell City, INCC0060896 Elkader, INCC0058925 Knoxville,
- INCC0061042 Ankeny, INCC0060933 Des Moines, INCC0060942 Brooklyn,
- INCC0060522 Tiffin, INCC61024 Corydon, NCC0060995-JFHQ

Cost	Quantity	Subtotals:	County
	2	\$ 1,470.00	Polk
	1	\$ 2,500.00	Adams
	1	\$ 600.00	Wapello
	1	\$ 840.00	Wapello
	1	\$ 1,053.89	Blackhawk
Total Parts/Vendor EST:		\$ 6,463.89	

	15.25	\$ 991.25	Adams
	33.75	\$ 2,193.75	Multiple
Technician Time EST:		\$ 3,185.00	

Grand Total EST: **\$ 9,648.89**

Total Tech Hrs by County:

Counties	Hours	Cost
Adair	1.5	\$ 97.50
Adams	15.25	\$ 991.25
Blackhawk	5.25	\$ 341.25
Burler	1.25	\$ 81.25
Callhoun	2.25	\$ 146.25
Clayton	0.5	\$ 32.50
Marion	7.75	\$ 503.75
Polk	1.25	\$ 81.25
Poweshiek	4	\$ 260.00
Wapello	8.25	\$ 536.25
Wayne	1.75	\$ 113.75

Total: 49 \$ 3,185.00



McHone, Kammy <kammy.mchone@iowa.gov>

Severe Weather Event on 5/21/24: Potential claim related to ICN equipment

2 messages

Harris, Victoria <victoria.harris@icn.state.ia.us>

Thu, May 23, 2024 at 10:41 AM

To: "McHone, Kammy" <kammy.mchone@icn.state.ia.us>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@auditor.state.ia.us>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>
Cc: "Brown, Heidi" <heidi.brown@iowa.gov>, ICN LEADERSHIP Team <ICNLEADERSHIPTeam@iowa.gov>, ICN_Facilities <ICN_Facilities@iowa.gov>, "Ryan, Andy" <andy.ryan@icn.state.ia.us>, "Augspurger, Dave" <daugspurger@icn.state.ia.us>

Good morning,

ICN is still evaluating our equipment involved in the severe weather event on 5/21/24. We believe we will need to make a claim related to Uninterruptible Power Supplies (UPS), batteries, and battery plants that may have been damaged due to the event. This will be a similar claim scenario as the Derecho in 2020 with multiple locations lumped under one project.

Please let me know if you have any questions or concerns.

V/R,

Vicki

Vicki Harris

Telecom. Specialist Sr. | Facilities Lead

Facilities

Iowa Communications Network

400 East 14th Street Des Moines, IA 50319

Office: 515-725-4722



Iowa Communications
Network

If you are having a service issue, please contact the ICN Service Desk at 515-725-4400. To quickly open a Case with us (Question or Issue), login to the [ICN Customer Portal](#).

*Notice to Recipient: This e-mail is meant only for the intended recipient(s) of the transmission, and may be a communication that is privileged by law. If you receive this e-mail in error, any review, use, dissemination, distribution, copying, or storing of the e-mail or its contents is prohibited. Please notify me immediately of the error by return e-mail, and please delete this message from your system. Thank you in advance for your cooperation. **Please consider the environment before printing this e-mail.***

Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Thu, May 23, 2024 at 11:43 AM

To: "Harris, Victoria" <victoria.harris@icn.state.ia.us>, "McHone, Kammy" <kammy.mchone@icn.state.ia.us>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@auditor.state.ia.us>
Cc: "Brown, Heidi" <heidi.brown@iowa.gov>, ICN LEADERSHIP Team <ICNLEADERSHIPTeam@iowa.gov>, ICN_Facilities <ICN_Facilities@iowa.gov>, "Ryan, Andy" <andy.ryan@icn.state.ia.us>, Zemira Rahmanovic <Zemira.Rahmanovic@aos.iowa.gov>, "Augspurger, Dave" <daugspurger@icn.state.ia.us>

Notification of 29C.20 Damages Received – AOS Claim #3775

From: Harris, Victoria <victoria.harris@icn.state.ia.us>

Sent: Thursday, May 23, 2024 10:42 AM

To: McHone, Kammy <kammy.mchone@icn.state.ia.us>; Executive Council group email <ExecutiveCouncil@tos.iowa.gov>; Dana [AOS] Davis <Dana.Davis@auditor.state.ia.us>; Tammy Hollingsworth

<Tammy.Hollingsworth@AOS.IOWA.GOV>

Cc: Brown, Heidi <heidi.brown@iowa.gov>; ICN LEADERSHIP Team <ICNLEADERSHIPTeam@iowa.gov>;

ICN_Facilities <ICN_Facilities@iowa.gov>; Ryan, Andy <andy.ryan@icn.state.ia.us>; Augspurger, Dave

<daugspurger@icn.state.ia.us>

Subject: Severe Weather Event on 5/21/24: Potential claim related to ICN equipment

You don't often get email from victoria.harris@icn.state.ia.us. [Learn why this is important](#)

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[Quoted text hidden]

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HON. ROB SAND
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HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$26,957.09, subject to the audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included. On June 12, 2024, a cable was damaged due to excessive erosion along Highway 34 west of Loomis Avenue in Adams County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Ryan Mulhall, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3837
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exposed Cable Due to Excessive Erosion along Highway 34 West of
Loomis Avenue in Adams County on June 12, 2024
Iowa Communications Network (ICN)
Claim Dated July 2, 2024
AOS Claim ID: 3837

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation for the requested amount of \$26,957.09, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Mark Johnson, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management

July 2, 2024

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about June 12, 2024 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$26,957.09 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was exposed due to continued and extensive erosion along US Highway 34 west of Loomis Avenue in Corning, IA in Adams County. This will require relocation. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,



Mark Johnson
Interim Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)



KIM REYNOLDS, GOVERNOR
ADAM GREGG, LT. GOVERNOR

MARK JOHNSON, INTERIM EXECUTIVE DIRECTOR
IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION

June 17, 2024

Estimate for ICN Fiber Cable Damage: Outside Plant Log #02240307

This estimate is for the relocation of an exposed ICN cable along Highway 34 west of Loomis Ave in Corning, Iowa. The exposure is the resulted of continued and excessive erosion. The Executive Council was notified of the ICN's intent to submit this as a claim for reimbursement on June 12, 2024. Repair will require approximately 1,300-ft of new cable/conduit be placed between an existing splice location and a new maintenance splice location.

Estimated costs for this project are listed below:

Contracted Labor and Materials	
Construction Labor	\$20,733.00
Construction Materials	\$2,968.72
Splicing Labor	\$2,930.00
ICN Provided Materials	\$325.37
Miscellaneous	\$0.00
Engineering Design	\$0.00
TOTAL:	\$26,957.09

Please feel free to contact me if you have any questions.

David Augspurger
ICN Outside Plant Lead
515-725-4604
david.augspurger@iowa.gov

ESTIMATE

PROJECT	ICN Cable Washout - HWY 34 West of Loomis Ave	COUNTY	Adams
OSP LOG #	02240307	INC/PRB	0
LINK ID(S)	1411	FIBER CT	4

Contracted Labor and Materials	
Construction Labor	\$20,733.00
Construction Materials	\$2,968.72
Splicing Labor	\$2,930.00
ICN Provided Materials	\$325.37
Miscellaneous	\$0.00
Engineering Design	\$0.00
TOTAL:	\$26,957.09

VENDOR CONSTRUCTION

CATEGORY	ITEM	UNIT	RATE	QTY	SUBTOTAL
Horizontal Boring	Rural 1 ea 1.25" conduit	LF	\$10.00	1,300	\$13,000.00
Handhole Placement	Rural Std 24x36x30	EA	\$600.00	1	\$600.00
Fiber Installation	New Duct Rural	LF	\$1.25	1,500	\$1,875.00
Expose/Lower Cable	Rural Expose Existing Live Cable	LF	\$25.00	150	\$3,750.00
Misc	Mobilization	LS	\$750.00	1	\$750.00
Misc	Mobilization mileage adder	MILES	\$3.00	86	\$258.00
Misc	Backhoe/Mini Excavator	HR	\$250.00	2	\$500.00
VENDOR CONSTRUCTION SUBTOTAL:					\$20,733.00

SPLICING LABOR

CATEGORY	ITEM	UNIT	UNIT RATE	QTY	SUBTOTAL
Splicing labor	Splicing Mobilization	LS	\$1,250.00	1	\$1,250.00
Splicing labor	Prep Splice Closure	EA	\$350.00	2	\$700.00
Splicing labor	Fusion Splicing	Splicing	\$60.00	8	\$480.00
Splicing labor	Off Hours Charge	LS	\$500.00	1	\$500.00
SPLICING LABOR SUBTOTAL:					\$2,930.00

ICN PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	PART #
Sealing Kit	*FOSC Closure Sealing Kit	EA	1	\$1.64	\$1.64	1F6818-000
Splice Closure	*450A Splice Closure (w/lugs)	EA	2	\$143.38	\$286.76	FOSC450-A4-4-NT-0-A1V
Splice Tray	*A Tray 12-pos	EA	2	\$12.01	\$24.02	497817-000
Shield Bond Connector	*Shield Bond Connector	EA	5	\$1.29	\$6.45	4460-D
Locate Facilities	12 AWG HDPE Orange Solid Copper Wire	LFT	50	\$0.13	\$6.50	PE3012BC-07
ICN PROVIDED MATERIALS SUBTOTAL:					\$325.37	

VENDOR PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
Duct	1.25" Orange HPDE Duct	LFT	1300	\$0.73	\$949.00
Fiber Cable	12F Armored SM Cable	LFT	1500	\$0.69	\$1,035.00
Handholes	24x36x30 Tier 15 HH w/lid	EA	1	\$984.72	\$984.72
VENDOR PROVIDED MATERIALS SUBTOTAL:					\$2,968.72

ENGINEERING DESIGN

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
ENGINEERING DESIGN SUBTOTAL:					\$0.00

MISCELLANEOUS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	NOTES
MISCELLANEOUS SUBTOTAL:					\$0.00	



McHone, Kammy <kammy.mchone@iowa.gov>

**Adams County - Exposed ICN cable along US 34 west of Loomis Ave in Creston
02240307**

2 messages

Augspurger, Dave <daugspurger@icn.state.ia.us> Wed, Jun 12, 2024 at 7:58 AM
To: Victoria Harris <victoria.harris@iowa.gov>, Scott Pappan <scott.pappan@iowa.gov>, Kammy McHone <kammy.mchone@iowa.gov>, Ryan Mulhall <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@aos.iowa.gov>, "Hollingsworth, Tammy [AOS]" <tammy.hollingsworth@aos.iowa.gov>, Michael Dalen <mike.dalen@iowa.gov>

Good morning,

An ICN field technician discovered exposed ICN cable in a ditch along US Highway 34 just south and west of Creston, Iowa. The exposure is the result of continued and excessive erosion and will require relocation via directional bore. The ICN would like to submit this as a claim for reimbursement for damages due to natural causes (erosion). Please let me know of any questions or concerns.

Respectfully,

Dave Augspurger

Sr Telecom Specialist | OSP Lead

Outside Plant

Iowa Communications Network

400 East 14th Street, Des Moines, IA 50319

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.us

icn.iowa.gov



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Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov> Thu, Jun 27, 2024 at 9:40 AM
 To: "Augspurger, Dave" <daugspurger@icn.state.ia.us>, "Harris, Victoria [ICN]" <victoria.harris@iowa.gov>, "Pappan, Scott [ICN]" <scott.pappan@iowa.gov>, "McHone, Kammy [ICN]" <kammy.mchone@iowa.gov>, "Mulhall, Ryan [ICN]" <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, Dana Davis <Dana.Davis@aos.iowa.gov>, "Dalen, Mike [ICN]" <mike.dalen@iowa.gov>

Notification of 29C.20 Damages Received – AOS Claim #3837

From: Augspurger, Dave <daugspurger@icn.state.ia.us>
Sent: Wednesday, June 12, 2024 7:59 AM
To: Harris, Victoria [ICN] <victoria.harris@iowa.gov>; Pappan, Scott [ICN] <scott.pappan@iowa.gov>; McHone, Kammy [ICN] <kammy.mchone@iowa.gov>; Mulhall, Ryan [ICN] <ryan.mulhall@iowa.gov>; Executive Council group email <ExecutiveCouncil@tos.iowa.gov>; Dana Davis <Dana.Davis@AOS.IOWA.GOV>; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>; Dalen, Mike [ICN] <mike.dalen@iowa.gov>
Subject: Adams County - Exposed ICN cable along US 34 west of Loomis Ave in Creston 02240307

CAUTION: This email originated from outside of AOS. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning,

An ICN field technician discovered exposed ICN cable in a ditch along US Highway 34 just south and west of Creston, Iowa. The exposure is the result of continued and excessive erosion and will require relocation via directional bore. The ICN would like to submit this as a claim for reimbursement for damages due to natural causes (erosion). Please let me know of any questions or concerns.

Respectfully,

Dave Augspurger

Sr Telecom Specialist | OSP Lead

Outside Plant

Iowa Communications Network

400 East 14th Street, Des Moines, IA 50319

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.us

icn.iowa.gov



Iowa Communications
Network

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HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$97,622.95, subject to the audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included. On June 22, 2024, a cable was damaged due to excessive erosion along Highway 60 at Otter Creek in Osceola County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Ryan Mulhall, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurgen, Operations Division, ICN
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3838
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exposed Cable Due to Excessive Erosion and Flooding along Highway 60
at Otter Creek in Osceola County on June 22, 2024
Iowa Communications Network (ICN)
Claim Dated July 2, 2024
AOS Claim ID: 3838

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation for the requested amount of \$97,622.95, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Mark Johnson, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management

July 2, 2024

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about June 22, 2024 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$97,622.95 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was damaged due to extensive erosion and subsequent exposure from flooding along Highway 60 at Otter Creek near in Osceola County, IA. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,



Mark Johnson
Interim Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)

June 26, 2024

Estimate for ICN Fiber Cable Damage: Outside Plant Log #72240307

This estimate is for the relocation of a severed ICN cable along Highway 60 at Otter Creek in Osceola County. The damage was the result of extensive erosion and subsequent exposure and severing of the conduit/cable in the creek. Working in difficult circumstances, contractors were able to temporarily restore the network. The Executive Council was notified of the ICN's intent to submit this as a claim for reimbursement on June 24, 2024. A second, permanent repair, will require approximately 5980-ft of new cable/conduit be placed between an existing splice location and a new maintenance splice location.

Estimated costs for this project are listed below:

Contracted Labor and Materials

Construction Labor	\$71,086.00	
Construction Materials	\$28,100.24	8190.24
Splicing Labor	\$3,330.00	
ICN Provided Materials	\$16.71	
Miscellaneous (Emergency repair)	\$15,000.00	
Engineering Design	\$0.00	

TOTAL: \$97,622.95

Please feel free to contact me if you have any questions.

David Augspurger
ICN Outside Plant Lead
515-725-4604
david.augspurger@iowa.gov

ESTIMATE

PROJECT	Co flood damage permanent repair Highway 60 at Otta	COUNTY	Osceola
OSP LOG #	72240307	INC/PRB	INC0061456
LINK ID(S)	402	FIBER CT	8

Contracted Labor and Materials	
Construction Labor	\$71,086.00
Construction Materials	\$8,190.24
Splicing Labor	\$3,330.00
ICN Provided Materials	\$16.71
Miscellaneous	\$15,000.00
Engineering Design	\$0.00
TOTAL:	\$97,622.95

VENDOR CONSTRUCTION

CATEGORY	ITEM	UNIT	RATE	QTY	SUBTOTAL
Horizontal Boring	Rural 1 ea 1.25" conduit	LF	\$10.00	5,980	\$59,800.00
Handhole Placement	Rural Std 24x36x30	EA	\$600.00	1	\$600.00
Fiber Installation	New Duct Rural	LF	\$1.25	5,980	\$7,475.00
Misc	Place Warning Marker-Rural	EA	\$35.00	1	\$35.00
Misc	Mobilization	LS	\$750.00	1	\$750.00
Misc	Mobilization mileage adder	MILES	\$3.00	142	\$426.00
Misc	Recover temp cable	LS	\$2,000.00	1	\$2,000.00
VENDOR CONSTRUCTION SUBTOTAL:					\$71,086.00

SPLICING LABOR

CATEGORY	ITEM	UNIT	UNIT RATE	QTY	SUBTOTAL
Splicing labor	Splicing Mobilization	LS	\$1,250.00	1	\$1,250.00
Splicing labor	Prep Splice Closure	EA	\$350.00	2	\$700.00
Splicing labor	Fusion Splicing	Splicing	\$55.00	16	\$880.00
Splicing labor	Off Hours Charge	LS	\$500.00	1	\$500.00
SPLICING LABOR SUBTOTAL:					\$3,330.00

ICN PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	PART #
Locate Facilities	TriView Warning Marker 78in	EA	1	\$16.71	\$16.71	TVFL7800
ICN PROVIDED MATERIALS SUBTOTAL:					\$16.71	

VENDOR PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
Duct	1.25" Orange HPDE Duct	LFT	5980	\$0.68	\$4,066.40
Fiber Cable	12F Armored SM Cable	LFT	6180	\$0.52	\$3,213.60
Handholes	24x36x30 Tier 15 HH w/lid	EA	1	\$910.24	\$910.24
VENDOR PROVIDED MATERIALS SUBTOTAL:					\$8,190.24

ENGINEERING DESIGN

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
ENGINEERING DESIGN SUBTOTAL:					\$0.00

MISCELLANEOUS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	NOTES
Miscellaneous	Emergency Restoration	LS Estimate	1	\$15,000.00	\$15,000.00	0
MISCELLANEOUS SUBTOTAL:					\$15,000.00	



McHone, Kammy <kammy.mchone@iowa.gov>

Cable cut (flooding): Osceola Co Highway 60 at Otter Creek 72240307

2 messages

Augspurger, Dave <daugspurger@icn.state.ia.us>

Mon, Jun 24, 2024 at 7:54 AM

To: Victoria Harris <victoria.harris@iowa.gov>, Scott Pappan <scott.pappan@iowa.gov>, Kammy McHone <kammy.mchone@iowa.gov>, Ryan Mulhall <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@aos.iowa.gov>, "Hollingsworth, Tammy [AOS]" <tammy.hollingsworth@aos.iowa.gov>

Good morning,

Over the weekend, an ICN cable was exposed and subsequently cut due to flooding in Otter Creek at Highway 60 in Osceola County. The location is just north of Ashton, Iowa. An emergency, temporary repair was made to restore service. A permanent repair will be completed once conditions in the area improve and allow for a directional bore. The ICN would like to submit this a claim for reimbursement for damages due to natural causes (flooding). Please let me know if you have any questions.

Respectfully,

Dave Augspurger**Sr Telecom Specialist | OSP Lead**

Outside Plant

Iowa Communications Network

[400 East 14th Street, Des Moines, IA 50319](#)

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.usicn.iowa.gov

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Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov> Thu, Jun 27, 2024 at 9:42 AM
 To: "Augspurger, Dave" <daugspurger@icn.state.ia.us>, "Harris, Victoria [ICN]" <victoria.harris@iowa.gov>, "Pappan, Scott [ICN]" <scott.pappan@iowa.gov>, "McHone, Kammy [ICN]" <kammy.mchone@iowa.gov>, "Mulhall, Ryan [ICN]" <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, Dana Davis <Dana.Davis@aos.iowa.gov>

Notification of 29C.20 Damages Received – AOS Claim #3838

From: Augspurger, Dave <daugspurger@icn.state.ia.us>
Sent: Monday, June 24, 2024 7:55 AM
To: Harris, Victoria [ICN] <victoria.harris@iowa.gov>; Pappan, Scott [ICN] <scott.pappan@iowa.gov>; Mchone, Kammy [ICN] <kammy.mchone@iowa.gov>; Mulhall, Ryan [ICN] <ryan.mulhall@iowa.gov>; Executive Council group email <ExecutiveCouncil@tos.iowa.gov>; Dana Davis <Dana.Davis@AOS.IOWA.GOV>; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Subject: Cable cut (flooding): Osceola Co Highway 60 at Otter Creek 72240307

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Good morning,

Over the weekend, an ICN cable was exposed and subsequently cut due to flooding in Otter Creek at Highway 60 in Osceola County. The location is just north of Ashton, Iowa. An emergency, temporary repair was made to restore service. A permanent repair will be completed once conditions in the area improve and allow for a directional bore. The ICN would like to submit this a claim for reimbursement for damages due to natural causes (flooding). Please let me know if you have any questions.

Respectfully,

Dave Augspurger

Sr Telecom Specialist | OSP Lead

Outside Plant

Iowa Communications Network

400 East 14th Street, Des Moines, IA 50319

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.us

icn.iowa.gov



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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$62,558.89, subject to the audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included. On June 22, 2024, a cable was damaged due to excessive erosion and flooding of Floyd River along 330th Street in Sioux County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Ryan Mulhall, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurgen, Operations Division, ICN
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3839
TOS Job # _____



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exposed Cable Due to Erosion and Flooding of Floyd River along 330th
Street in Sioux County on June 22, 2024
Iowa Communications Network (ICN)
Claim Dated July 2, 2024
AOS Claim ID: 3839

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation for the requested amount of \$62,558.89, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Mark Johnson, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management

July 2, 2024

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about June 22, 2024 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$62,558.89 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was damaged due to extensive erosion and subsequent exposure from flooding in the Floyd River along 330th Street near Sheldon, IA in Sioux County. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,



Mark Johnson
Interim Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)

June 17, 2024

Estimate for ICN Fiber Cable Damage: Outside Plant Log #84240307

This estimate is for the relocation of a severed ICN cable along 330th St at Floyd River near Sheldon in Sioux County. The damage was the result of extensive erosion and subsequent exposure and severing of the conduit/cable in the creek. Working in difficult circumstances, contractors were able to temporarily restore the network. The Executive Council was notified of the ICN’s intent to submit this as a claim for reimbursement on June 24, 2024. A second, permanent repair, will require approximately 2050-ft of new cable/conduit be placed between an existing splice location and a new maintenance splice location.

Estimated costs for this project are listed below:

Contracted Labor and Materials	
Construction Labor	\$33,529.00
Construction Materials	\$4,871.98
Splicing Labor	\$4,100.00
ICN Provided Materials	\$57.91
Miscellaneous (Emergency repair)	\$20,000.00
Engineering Design	\$0.00
TOTAL:	\$62,558.89

Please feel free to contact me if you have any questions.

David Augspurger
ICN Outside Plant Lead
515-725-4604
david.augspurger@iowa.gov

ESTIMATE

PROJECT	Permanent relo of cable cut 330th St at Floyd River	COUNTY	Sioux
OSP LOG #	84240307	INC/PRB	INC0061460
LINK ID(S)	7070	FIBER CT	36

Contracted Labor and Materials	
Construction Labor	\$33,529.00
Construction Materials	\$4,871.98
Splicing Labor	\$4,100.00
ICN Provided Materials	\$57.91
Miscellaneous	\$20,000.00
Engineering Design	\$0.00
TOTAL:	\$62,558.89

VENDOR CONSTRUCTION

CATEGORY	ITEM	UNIT	RATE	QTY	SUBTOTAL
Horizontal Boring	Rural 1 ea 1.25" conduit	LF	\$10.00	2,050	\$20,500.00
Handhole Placement	Rural Std 24x36x30	EA	\$600.00	2	\$1,200.00
Fiber Installation	Existing Duct Rural	LF	\$2.60	2,210	\$5,525.00
Expose/Lower Cable	Rural Expose Existing Live Cable	LF	\$25.00	160	\$4,000.00
Misc	Place Warning Marker-Rural	EA	\$35.00	1	\$35.00
Misc	Prep for Locate Ped-Rural	EA	\$120.00	1	\$120.00
Misc	Mobilization	LS	\$750.00	1	\$750.00
Misc	Mobilization mileage adder	MILES	\$3.00	133	\$399.00
Misc	Recover Temp Cable	LS	\$1,000.00	1	\$1,000.00
VENDOR CONSTRUCTION SUBTOTAL:					\$33,529.00

SPLICING LABOR

CATEGORY	ITEM	UNIT	UNIT RATE	QTY	SUBTOTAL
Splicing labor	Fusion Splicing	Splicing	\$50.00	36	\$1,800.00
Splicing labor	Fusion Splicing	Splicing	\$50.00	36	\$1,800.00
Splicing labor	Off Hours Charge	LS	\$500.00	1	\$500.00
SPLICING LABOR SUBTOTAL:					\$4,100.00

ICN PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	PART #
Locate Facilities	TriView Warning Marker 78in	EA	1	\$16.71	\$16.71	TVFL7800
Locate Facilities	TriView Test Station	EA	1	\$41.20	\$41.20	TVT1720B-EM9125
ICN PROVIDED MATERIALS SUBTOTAL:					\$57.91	

VENDOR PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
Duct	1.25" Orange HPDE Duct	LFT	2050	\$0.68	\$1,394.00
Fiber Cable	48F Armored SM Cable	LFT	2210	\$0.75	\$1,657.50
Handholes	24x36x30 Tier 15 HH w/lid	EA	2	\$910.24	\$1,820.48
VENDOR PROVIDED MATERIALS SUBTOTAL:					\$4,871.98

ENGINEERING DESIGN

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
ENGINEERING DESIGN SUBTOTAL:					\$0.00

MISCELLANEOUS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	NOTES
Miscellaneous	Emergency Restoration	LS Estimate	1	\$20,000.00	\$20,000.00	0
MISCELLANEOUS SUBTOTAL:					\$20,000.00	



McHone, Kammy <kammy.mchone@iowa.gov>

Cable cut (flooding) Sioux Co 330th St at Floyd River (SW of Sheldon) 84240307

2 messages

Augspurger, Dave <daugspurger@icn.state.ia.us>

Mon, Jun 24, 2024 at 7:58 AM

To: Victoria Harris <victoria.harris@iowa.gov>, Scott Pappan <scott.pappan@iowa.gov>, Kammy McHone <kammy.mchone@iowa.gov>, Ryan Mulhall <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@aos.iowa.gov>, "Hollingsworth, Tammy [AOS]" <tammy.hollingsworth@aos.iowa.gov>

Good morning,

Over the weekend, an ICN cable was exposed and subsequently cut due to flooding in the Floyd River. The location is WSW of Sheldon, Iowa along 330th St. An emergency, temporary repair was made to restore service. A permanent repair will be completed once conditions in the area improve and allow for a directional bore. The ICN would like to submit this a claim for reimbursement for damages due to natural causes (flooding). Please let me know if you have any questions.

Respectfully,

Dave Augspurger**Sr Telecom Specialist | OSP Lead**

Outside Plant

Iowa Communications Network

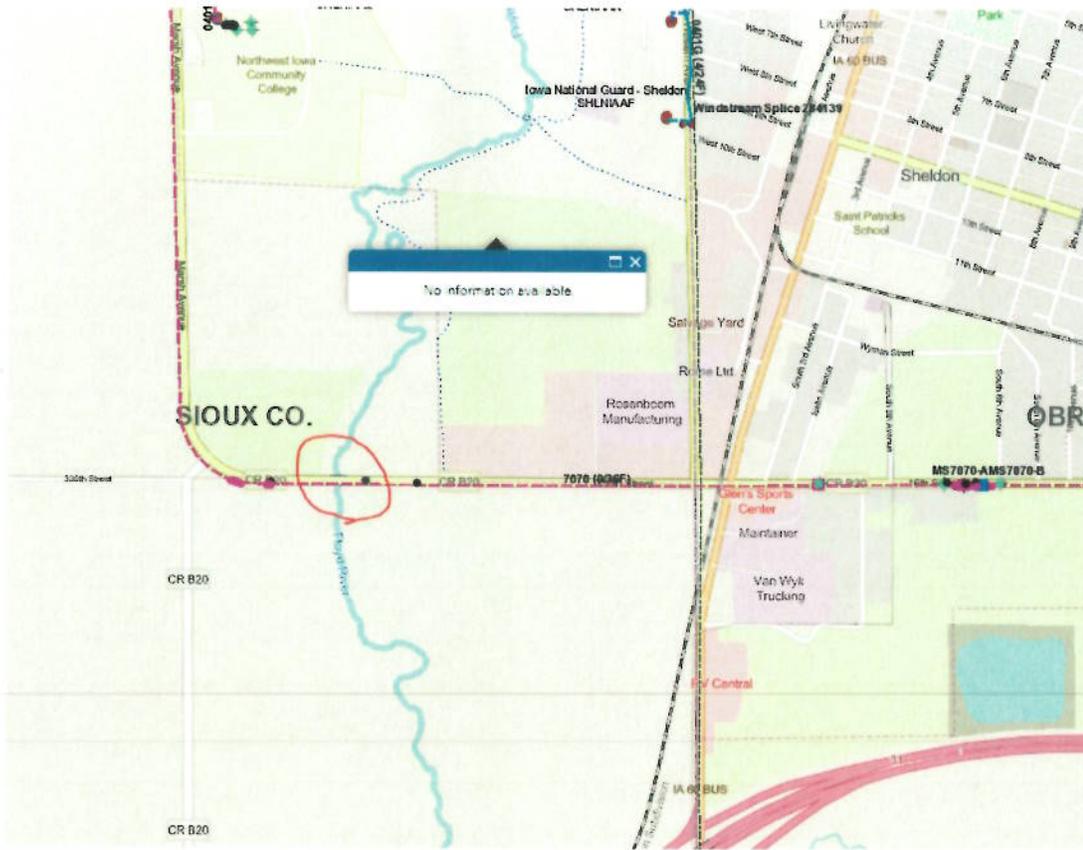
[400 East 14th Street, Des Moines, IA 50319](#)

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.usicn.iowa.gov**Iowa Communications
Network**

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Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov> Thu, Jun 27, 2024 at 9:43 AM
 To: "Augspurger, Dave" <daugspurger@icn.state.ia.us>, "Harris, Victoria [ICN]" <victoria.harris@iowa.gov>, "Pappan, Scott [ICN]" <scott.pappan@iowa.gov>, "McHone, Kammy [ICN]" <kammy.mchone@iowa.gov>, "Mulhall, Ryan [ICN]" <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, Dana Davis <Dana.Davis@aos.iowa.gov>

Notification of 29C.20 Damages Received – AOS Claim #3839

From: Augspurger, Dave <daugspurger@icn.state.ia.us>
Sent: Monday, June 24, 2024 7:59 AM
To: Harris, Victoria [ICN] <victoria.harris@iowa.gov>; Pappan, Scott [ICN] <scott.pappan@iowa.gov>; Mchone, Kammy [ICN] <kammy.mchone@iowa.gov>; Mulhall, Ryan [ICN] <ryan.mulhall@iowa.gov>; Executive Council group email <ExecutiveCouncil@tos.iowa.gov>; Dana Davis <Dana.Davis@AOS.IOWA.GOV>; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Subject: Cable cut (flooding) Sioux Co 330th St at Floyd River (SW of Sheldon) 84240307

CAUTION: This email originated from outside of AOS. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning,

Over the weekend, an ICN cable was exposed and subsequently cut due to flooding in the Floyd River. The location is WSW of Sheldon, Iowa along 330th St. An emergency, temporary repair was made to restore service. A permanent repair will be completed once conditions in the area improve and allow for a directional bore. The ICN would like to

submit this a claim for reimbursement for damages due to natural causes (flooding). Please let me know if you have any questions.

Respectfully,

Dave Augspurger

Sr Telecom Specialist | OSP Lead

Outside Plant

Iowa Communications Network

400 East 14th Street, Des Moines, IA 50319

515-725-4604 office

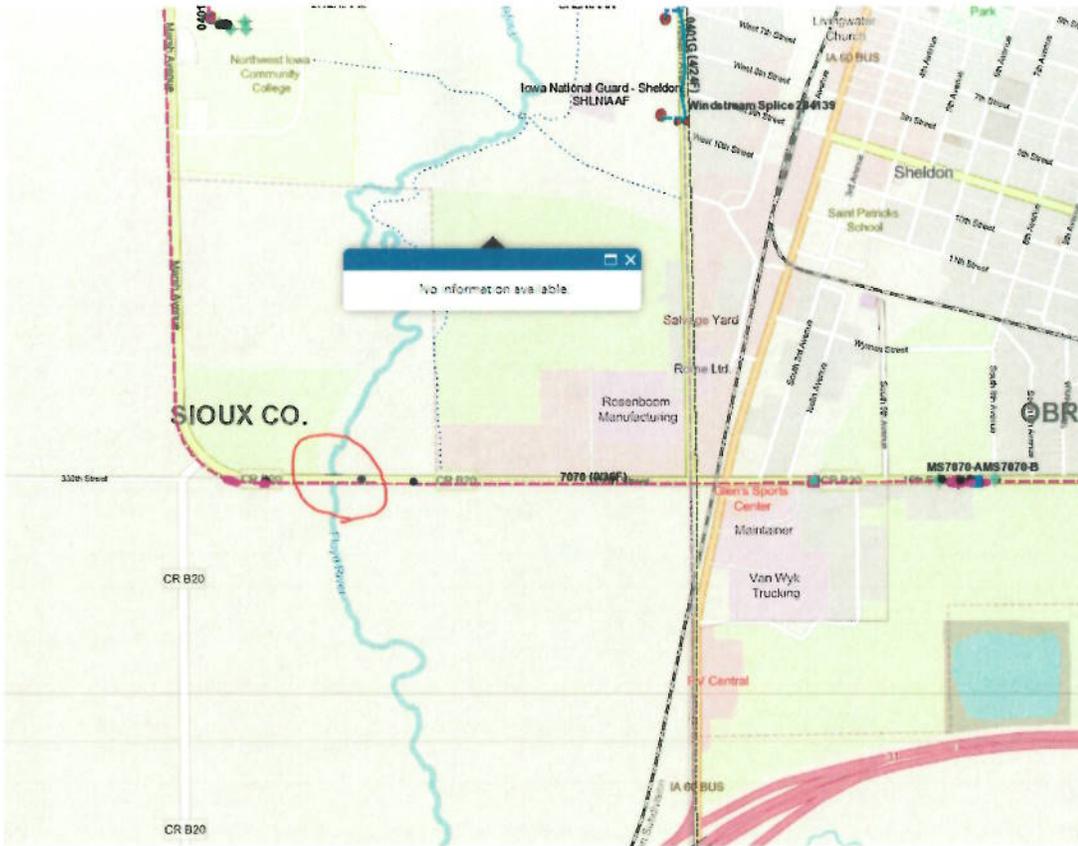
515-229-2013 cell

david.augspurger@icn.state.ia.us

icn.iowa.gov



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[Auditor.Iowa.Gov](https://auditor.iowa.gov)



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved Iowa Communications Network's request for an emergency allocation in the amount of \$17,549.42, subject to the audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included. On July 8, 2024, an exposed cable was damaged due to flooding along Highway 75 south of 150th Street in Plymouth County. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Ryan Mulhall, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3866
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exposed Cable Due to Flooding, along Highway 75 south of 150th Street
in Plymouth County on July 8, 2024
Iowa Communications Network (ICN)
Claim Dated July 24, 2024
AOS Claim ID: 3866

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above-mentioned damage incurred by the Iowa Communications Network (ICN) is covered by Chapter 29C.20 of the Code of Iowa. The amount requested may include costs that will be covered by a monthly maintenance contract for technician services that are not additional expenses to ICN. The actual claim for reimbursement should only be for expenses that exceed the technician hours per the maintenance agreement.

Therefore, we recommend an Executive Council allocation for the requested amount of \$17,549.42, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Mark Johnson, Interim Executive Director, ICN
Kammy McHone, Finance Division, ICN
Dave Augspurger, Operations Division, ICN
Heather Hackbarth, Department of Management

July 24, 2024

Ms. Victoria Newton
Executive Secretary
Executive Council of Iowa
State Capitol
LOCAL

Re: Emergency Allocations of Funds

Dear Ms. Newton,

On or about July 8, 2024 the Iowa Communications Network (ICN) received physical damage to ICN Communications equipment in Des Moines, Iowa. An email was sent to the Office of the Auditor of State and the Executive Council. This letter represents a claim for \$17,549.42 in accordance with Chapter 29C.20 of the Code of Iowa for an emergency allocation of funds to repair damages sustained. Paid invoices will be included upon completion of repairs.

It was determined ICN equipment was exposed due to continued and extensive erosion at the base of a culvert along US Highway 75 south of 150th Street and north of Le Mars, IA in Plymouth County. Enclosed are the damage assessment and cost estimate to restore that damaged equipment to normal operating condition.

If you have any questions regarding this claim, please call my office at 515-725-4666 located in the Grimes State Office Building.

Sincerely,



Mark Johnson
Interim Executive Director

Enclosures

cc: Office of Auditor of State (Tammy Hollingsworth)
ICN Operations Division (Dave Augspurger)
ICN Finance Division (Kammy McHone)

KIM REYNOLDS, GOVERNOR
ADAM GREGG, LT. GOVERNOR

MARK JOHNSON, INTERIM EXECUTIVE DIRECTOR
IOWA TELECOMMUNICATIONS AND TECHNOLOGY COMMISSION

July 16, 2024

Estimate for ICN Fiber Cable Damage: Outside Plant Log #75250107

This estimate is for the relocation of a shallow ICN cable along US Highway 75 in Plymouth County. The shallow cable & exposed warning tape was the result of continued and excessive erosion at the base of a culvert. The Executive Council was notified of the ICN's intent to submit this as a claim for reimbursement on July 8, 2024. Repair will require approximately 660 feet of new cable be placed via directional bore and introduction of two new maintenance splices.

Estimated costs for this project are listed below:

Contracted Labor and Materials	
Construction Labor	\$11,759.00
Construction Materials	\$2,544.48
Splicing Labor	\$2,930.00
ICN Provided Materials	\$315.94
Miscellaneous	\$0.00
Engineering Design	\$0.00
TOTAL:	\$17,549.42

Please feel free to contact me if you have any questions.

David Augspurger
ICN Outside Plant Lead
515-725-4604
david.augspurger@iowa.gov

ESTIMATE

PROJECT	Plymouth Co - ICN Cable Washout - US HWY 75	COUNTY	Plymouth
OSP LOG #	75250107	INC/PRB	PTASK0010572
LINK ID(S)	407	FIBER CT	4

Contracted Labor and Materials	
Construction Labor	\$11,759.00
Construction Materials	\$2,544.48
Splicing Labor	\$2,930.00
ICN Provided Materials	\$315.94
Miscellaneous	\$0.00
Engineering Design	\$0.00
TOTAL:	\$17,549.42

VENDOR CONSTRUCTION

CATEGORY	ITEM	UNIT	RATE	QTY	SUBTOTAL
Horizontal Boring	Rural 1' ea 1.25" conduit	LF	\$10.00	560	\$5,600.00
Handhole Placement	Rural Std 24x36x30	EA	\$600.00	2	\$1,200.00
Fiber Installation	New Duct Rural	LF	\$1.25	660	\$825.00
Expose/Lower Cable	Rural Expose Existing Live Cable	LF	\$25.00	120	\$3,000.00
Misc	Mobilization	LS	\$750.00	1	\$750.00
Misc	Mobilization mileage adder	MILES	\$3.00	128	\$384.00
VENDOR CONSTRUCTION SUBTOTAL:					\$11,759.00

SPLICING LABOR

CATEGORY	ITEM	UNIT	UNIT RATE	QTY	SUBTOTAL
Splicing labor	Splicing Mobilization	LS	\$1,250.00	1	\$1,250.00
Splicing labor	Prep Splice Closure	EA	\$350.00	2	\$700.00
Splicing labor	Fusion Splicing	Splicing	\$60.00	8	\$480.00
Splicing labor	Off Hours Charge	LS	\$500.00	1	\$500.00
SPLICING LABOR SUBTOTAL:					\$2,930.00

ICN PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	PART #
Splice Closure	*450A Splice Closure (w/lugs)	EA	2	\$143.38	\$286.76	FOSC450-A4-4-NT-0-A1V
Splice Tray	*A Tray 12-pos	EA	2	\$12.01	\$24.02	497817-000
Shield Bond Connector	*Shield Bond Connector	EA	4	\$1.29	\$5.16	4460-D
ICN PROVIDED MATERIALS SUBTOTAL:					\$315.94	

VENDOR PROVIDED MATERIALS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
Duct	1.25" Orange HPDE Duct	LFT	560	\$0.68	\$380.80
Fiber Cable	12F Armored SM Cable	LFT	660	\$0.52	\$343.20
Handholes	24x36x30 Tier 15 HH w/lid	EA	2	\$910.24	\$1,820.48
VENDOR PROVIDED MATERIALS SUBTOTAL:					\$2,544.48

ENGINEERING DESIGN

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL
ENGINEERING DESIGN SUBTOTAL:					\$0.00

MISCELLANEOUS

CATEGORY	ITEM	UNIT	QTY	UNIT RATE	SUBTOTAL	NOTES
MISCELLANEOUS SUBTOTAL:					\$0.00	



McHone, Kammy <kammy.mchone@iowa.gov>

LOG 75250107 - Plymouth Co - Exposed ICN Warning Tape - HWY 75 0.3mi South of 150th St

3 messages

Augspurger, Dave <daugspurger@icn.state.ia.us>

Mon, Jul 8, 2024 at 8:35 AM

To: Victoria Harris <victoria.harris@iowa.gov>, Scott Pappan <scott.pappan@iowa.gov>, Kammy McHone <kammy.mchone@iowa.gov>, Ryan Mulhall <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, "Dana [AOS] Davis" <Dana.Davis@aos.iowa.gov>, "Hollingsworth, Tammy [AOS]" <tammy.hollingsworth@aos.iowa.gov>, Michael Dalen <mike.dalen@iowa.gov>

Good morning,

An ICN field technician discovered exposed warning tape and the fiber shallow due to the recent flooding in NW Iowa. This was found in Plymouth County, North of Le Mars, HWY 75 approximately 0.3 miles South of 150th St. The exposure is the result of continued and excessive erosion at the base of a box culvert. Further evaluation will be required to determine the best course of action, likely either lowering in place or placing new cable and maintenance splices. The ICN would like to submit this as a potential claim for reimbursement for damages due to natural causes (erosion). Please let me know of any questions.

Thank you,

Dave Augspurger**Sr Telecom Specialist | OSP Lead**

Outside Plant

Iowa Communications Network

400 East 14th Street, Des Moines, IA 50319

515-725-4604 office

515-229-2013 cell

david.augspurger@icn.state.ia.us

icn.iowa.gov



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Plymouth Co - Cable Washout (1).jpg
343K

Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov> Wed, Jul 10, 2024 at 4:24 PM
To: "Augspurger, Dave" <daugspurger@icn.state.ia.us>, "Harris, Victoria [ICN]" <victoria.harris@iowa.gov>, "Pappan, Scott [ICN]" <scott.pappan@iowa.gov>, "McHone, Kammy [ICN]" <kammy.mchone@iowa.gov>, "Mulhall, Ryan [ICN]" <ryan.mulhall@iowa.gov>, Executive Council group email <ExecutiveCouncil@tos.iowa.gov>, Dana Davis <Dana.Davis@aos.iowa.gov>, "Dalen, Mike [ICN]" <mike.dalen@iowa.gov>

Notification of 29C.20 Damages Received – AOS Claim #3866

From: Augspurger, Dave <daugspurger@icn.state.ia.us>
Sent: Monday, July 8, 2024 8:35 AM
To: Harris, Victoria [ICN] <victoria.harris@iowa.gov>; Pappan, Scott [ICN] <scott.pappan@iowa.gov>; Mchone, Kammy [ICN] <kammy.mchone@iowa.gov>; Mulhall, Ryan [ICN] <ryan.mulhall@iowa.gov>; Executive Council group email <ExecutiveCouncil@tos.iowa.gov>; Dana Davis <Dana.Davis@AOS.IOWA.GOV>; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>; Dalen, Mike [ICN] <mike.dalen@iowa.gov>
Subject: LOG 75250107 - Plymouth Co - Exposed ICN Warning Tape - HWY 75 0.3mi South of 150th St

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Auditor.Iowa.Gov

Dalen, Michael <mike.dalen@icn.state.ia.us> Tue, Jul 16, 2024 at 12:34 PM
To: Kammy Mchone <kammy.mchone@iowa.gov>
Cc: Dave Augspurger <david.augspurger@iowa.gov>

Kammy,

Estimate for this Executive Council claim attached. Thank you.

Mike Dalen
Telecommunications Engineer
Outside Plant
Iowa Communications Network
400 East 14th Street | Des Moines, IA 50319
515-725-4707 office
515-499-1642 cell
mike.dalen@icn.state.ia.us
icn.iowa.gov



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[Quoted text hidden]

2 attachments

-  **75250107 - Plymouth Co - Execitve Council Estimate Letter.docx**
366K
-  **75250107 - Plymouth Co - EC Estimate.pdf**
120K



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$1,210.73. This brings the total allocation to \$6,143.42. On March 29, 2024, Vehicle #1546 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3724
TOS Job # 2603



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 5, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1546 on March 29, 2024
Department of Administrative Services
Claim dated April 2, 2024
AOS Claim ID: 3724

The Department's request included a supplemental allocation request of \$1,210.73 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$1,210.73, which increases the allocation to \$6,143.42. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as shown below:

Documented request		\$ <u>6,143.42</u>
Executive Council allocation (Revised)		\$ 6,143.42
Less:		
Previous payments	\$ 0.00	
This payment	<u>6,143.42</u>	
Total		\$ <u>6,143.42</u>
Remaining Executive Council allocation		\$ <u>0.00</u>

We recommend that reimbursement be made in the amount of \$6,143.42. This represents full and final payment on this allocation.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3724
Vehicle / Event	#1546/Animal
Event Date	March 29, 2024
Summary	Vehicle 1546 struck a deer. (278078)
Amount Requested	\$6,143.42 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$6,143.42	Warrant Number 73151480
Vendor Customer 00003079733	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194006
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$904.20	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$6,143.42	Warrant Number 73151480
Vendor Customer 00003079733	Line Number 2	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194006
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$45.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$6,143.42	Warrant Number 73151480
Vendor Customer 00003079733	Line Number 3	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194006
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$1,375.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$6,143.42	Warrant Number 73151480
Vendor Customer 00003079733	Line Number 4	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194006
Duplicate No	Transaction Line Number 4	Stop No
Line Amount \$3,819.22	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More



Abra - Jim Baier Fort Madison

5701 Avenue O, Fort Madison, IA 52627
Phone: (319) 372-8120

Workfile ID:
Federal ID:

42 Section 5, Item 1.

Final Bill

RO Number: 10810

Customer:	Insurance:	Adjuster:	Estimator:	Cruz Estrada
ISP	quality claims solutions	Phone:	Create Date:	4/1/2024
		Claim:	APDSOI0278078-00	
			1	
		Loss Date:		
(309) 221-1712		Deductible:		

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

VIN: 1GNEVLKWPJ242476	Interior Color: black	Mileage In: 35,300	Vehicle Out: 4/19/2024
License: 1546	Exterior Color: white	Mileage Out: 35,300	
State: IA	Production Date: 4/2023	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Remove/Replace	O/H front bumper				3.8	Body	
3	S01	Remove/Replace	Bumper cover	1	668.97	OEM	0.0	Body	3.0
4	E01		Add for Clear Coat						1.2
5	E01	Remove/Replace	RT Lower cover LS, LT, RS	1	354.15	OEM	0.0	Body	
6	E01	Remove/Replace	RT Fog lamp bezel chrome	1	27.45	OEM	0.0	Body	
7	E01	Remove/Replace	RT Insert	1	20.03	OEM	0.0	Body	
8	E01	Remove/Replace	Grille assy bright chrome LS	1	501.03	OEM	0.0	Body	
9	S01	Remove/Replace	RT Side retainer	1	13.70	OEM	0.1	Body	
10	S01	Remove/Replace	LT Lower cover LS, LT, RS	1	354.15	OEM	0.0	Body	
11	S01	Remove/Replace	LT Fog lamp bezel chrome	1	23.00	A/M	0.0	Body	
12	E01		FRONT LAMPS						
13	E01	Remove/Replace	RT Daytime run lamp	1	350.00	LKQ	0.2	Body	
14	S01	Repair	LT Headlamp LS, LT, RS				0.5	Body	
15	E01	Remove/Replace	RT Headlamp LS, LT, RS	1	1,192.90	OEM	0.3	Body	
16	E01	Remove/Replace	RT H'lamp bracket	1	47.33	OEM	0.2	Body	
17	S01	Remove/Install	LT Daytime run lamp NOTE: busted tab				0.2	Body	
18	E01		HOOD						
19	E01	Repair	Hood				4.5	Body	3.0
20	E01		Overlap Major Non-Adj. Panel						(0.2)
21	E01		Add for Clear Coat						0.6
22	E01		Add for Underside(Complete)						1.5
23	E01		Hazardous waste removal	1	3.00	Other			
24	E01	Remove/Replace	Cover Car	1	5.00	Other			
25	E01	Remove/Replace	Corrosion Protection	1	5.00	Other			
26	E01	Remove/Replace	Flex Additive/Adhesion Promoter	1	6.00	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Final Bill

Section 5, Item 1.

RO Number: 10810

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

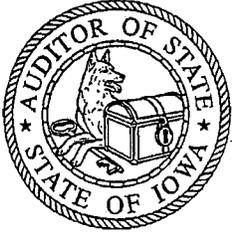
27	S01		FRT ON GRILLE	1	30.06	OEM		
28	S01		FENDER					
29	S01	Repair	RT Fender				3.5 Body	2.0
30	S01		Overlap Major Adj. Panel					(0.4)
31	S01		Add for Clear Coat					0.3
32	S01	Remove/Install	RT Fender liner				0.4 Body	
33	S01	Remove/Install	RT Wheel opng mldg paint to match				0.0 Body	
34	S01	Sublet	Post Repair Scan	1	129.95	Other		
35	S01		Post Repair Scan				0.5 Mech	

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts		87.50			3,683.27
Sublet/Miscellaneous					129.95
Labor, Body			66.00	13.7	904.20
Labor, Refinish			75.00	11.0	825.00
Labor, Mechanical			90.00	0.5	45.00
Material, Paint					550.00
Miscellaneous					6.00
Subtotal					6,143.42
Sales Tax					0.00
Grand Total					6,143.42
Net Total					6,143.42

Estimate Version	Total \$
Original	4,973.89
Supplement S01	1,169.53

Insurance Total \$:	6,143.42
Received from Insurance \$:	0.00
Balance due from Insurance \$:	6,143.42
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

Rob Sand
Auditor of State

May 21, 2024

Kristi Onstot
Executive Council
LOCAL

Subject: Deer Damage to Vehicle #1546 on March 29, 2024
Department of Administrative Services
Claim dated April 2, 2024
AOS Claim ID: 3724

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. The Department requested an allocation of \$5,277.98; however, the estimate from the vendor includes sales tax of \$345.29. This amount will be deducted from the Department's request. Therefore, we recommend an Executive Council allocation in the amount of \$4,932.69, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



3/29

Section 5, Item 1.

Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: April 2, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1546/Animal
Event Date	March 29, 2024
Summary	Vehicle 1546 struck a deer. (278078)
Amount Requested	\$5,277.98 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162



29C20

Risk, DAS <das.risk@iowa.gov>

Draft To: Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov> Fri, Mar 29, 2024 at 11:16 AM

Please accept this email as initial 24 hr notification for AON, vehicle 1546 struck a deer on 3/29/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

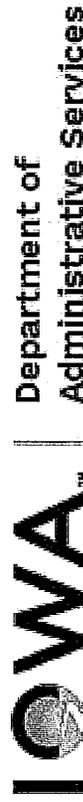
Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
3/29/24	5:42 AM	1
County	State	
Lee	Iowa	

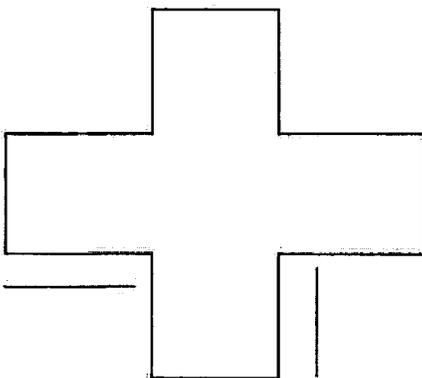
Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Duane Case		2111 330th Avenue	
Driver's License No./State		City, State, Zip	
176 AD5376 / Iowa		Fort Madison, Iowa 52627	
Date of Birth	Department	Work Phone	Home Phone
11/29/69	242	319-372-5432	
License Plate No.	VIN	Year, Make, Model	
1546	1GNEVLKWZPJ242476	2023 Chevrolet Traverse	
Estimate (\$) of Damage		Description of Damage	
\$5,277.98		Damage to right front bumper, hood, grille, fog light, head light from striking a deer.	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
N/A		N/A	
Driver's License No./State		City, State, Zip	
N/A		N/A	
Date of Birth	Work Phone	Home Phone	License Plate No.
N/A	N/A	N/A	N/A
Description of Damage			
N/A			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
N/A	N/A
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
N/A	N/A
Vehicle No. 2/ Name and Address	Describe Injuries
N/A	N/A
Witness	
Name	Address/Phone
Thomas Norton	2111 330th Ave., Fort Madison, Iowa / 319-372-5432
Name	Address/Phone

Accident Diagram	
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>	
	<p>At 0542 on Friday, 3/29/2024 Transport Officer Duane Case who's currently on a scheduled UIHC appointment with CO Thomas Norton, called & stated that he struck a deer while on the way to Iowa City.</p>

Accident Information Exchange Sheet	
Other Vehicle information	
Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	
Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.	

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information	
Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
<p>The State of Iowa is self-insured.</p> <p>If you have any questions regarding an accident, please contact DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov</p>	



Abra - Jim Baier Fort Madison

5701 Avenue O, Fort Madison, IA 52627
Phone: (319) 372-8120

Workfile ID: fade21cc
Federal ID: 420982103
State ID: 1-56-007451
Federal EPA: NED9817236513
State EPA: NED9817236513

Preliminary Estimate

Customer: ISP

Written By: Cruz Estrada

Insured: ISP
Type of Loss:
Point of Impact: 01 Right Front

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
ISP

Inspection Location:
Abra - Jim Baier Fort Madison
5701 Avenue O
Fort Madison, IA 52627
Repair Facility
(319) 372-8120 Business

Insurance Company:
CUSTOMER PAY

VEHICLE

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

VIN: 1GNEVLKWPJ242476
License: 1546
State: IA

Interior Color: black
Exterior Color: white
Production Date: 4/2023

Mileage In: 35,300
Mileage Out:
Condition:
Vehicle Out:
Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Body Side Moldings
Privacy Glass
Console/Storage

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Alarm
Message Center
Steering Wheel Touch Controls

Rear Window Wiper
Climate Control
Dual Air Condition

Backup Camera
Parking Sensors

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection
Satellite Radio

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Communications System

Hands Free Device
Xenon or L.E.D. Headlamps
Blind Spot Detection
Lane Departure Warning

SEATS

Cloth Seats
Bucket Seats
3rd Row Seat

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Signal Integrated Mirrors

Preliminary Estimate

Customer: ISP

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H front bumper		0	0.00	3.8	0.0
3	<>	Repl Bumper cover	85596503	1	643.00	Incl.	3.0
4		Add for Clear Coat		0	0.00	0.0	1.2
5		Repl RT Lower cover LS, LT, RS	85572795	1	354.15	Incl.	0.0
6		Repl RT Fog lamp bezel chrome	84541295	1	27.45	Incl.	0.0
7		Repl RT Insert	84541297	1	20.03	Incl.	0.0
8		Repl Grille assy bright chrome LS	87830137	1	501.03	Incl.	0.0
9		FRONT LAMPS					
10	*	Repl LKQ RT Daytime run lamp +25%	85584766	1	437.50	0.2	0.0
11		Repl RT Headlamp LS, LT, RS	85596374	1	1,192.90	0.3	0.0
12		Repl RT H/lamp bracket	84421605	1	47.33	0.2	0.0
13		HOOD					
14	*	Rpr Hood		0	0.00	4.5	3.0
15		Overlap Major Non-Adj. Panel		0	0.00	0.0	-0.2
16		Add for Clear Coat		0	0.00	0.0	0.6
17		Add for Underside(Complete)		0	0.00	0.0	1.5
18	#	Hazardous waste removal		1	5.00	0.0	0.0
19	#	Repl Cover Car		1	5.00	0.0	0.0
20	#	Repl Corrosion Protection		1	5.00	0.0	0.0
21	#	Repl Flex Additive/Adhesion Promoter		1	8.50 T	0.0	0.0
SUBTOTALS					3,246.89	9.0	9.1

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,238.39
Body Labor	9.0 hrs @	\$ 68.00 /hr	612.00
Paint Labor	9.1 hrs @	\$ 68.00 /hr	618.80
Paint Supplies	9.1 hrs @	\$ 50.00 /hr	455.00
Miscellaneous			8.50
Subtotal			4,932.69
Sales Tax	\$ 4,932.69 @	7.0000 %	345.29
Grand Total			5,277.98
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			5,277.98

MyPriceLink Estimate ID / Quote ID:

1204064038858792960 / 135310766

Preliminary Estimate

Customer: ISP

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

THE ABOVE IS AN ESTIMATE BASED ON OUR INSPECTION AND DOES NOT COVER ANY ADDITIONAL PARTS OR LABOR WHICH MAY BE REQUIRED AFTER THE WORK HAS BEEN OPENED UP. THERE IS A LIMITED LIFETIME GUARANTEE ON WORKMANSHIP AND REFINISHING.

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GM18, CCC Data Date 03/15/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category.
X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category.
M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel.
CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel.
HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non
Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace.
R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel.
Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway

Preliminary Estimate

Customer: ISP

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Preliminary Estimate**Customer: ISP**

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection white

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
10	All Star Auto Parts North 15326 Oakwood Dr Romulus MI 48174 (407) 271-8949	#01122408 LKQ RT Daytime run lamp +25% RH,LED,COMP, PR0000 Quote: CCC-224633282 Expires: 04/11/24	\$ 350.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$552.60. This brings the total allocation to \$6,144.80. On May 21, 2024, Vehicle #105539 was damaged by a fallen tree. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3780
TOS Job # 2636



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Vehicle #105539 Damaged by Fallen Tree on May 21, 2024
Department of Administrative Services
Claim dated June 3, 2024
AOS Claim ID: 3780

The Department's request included a supplemental allocation request of \$552.60 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$552.60, which increases the allocation to \$6,144.80. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as shown below:

Documented request		\$ <u>6,144.80</u>
Executive Council allocation (Revised)		\$ 6,144.80
Less:		
Previous payments	\$ 0.00	
This payment	<u>6,144.80</u>	
Total		\$ <u>6,144.80</u>
Remaining Executive Council allocation		\$ <u>0.00</u>

We recommend that reimbursement be made in the amount of \$6,144.80. This represents full and final payment on this allocation.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3780
Vehicle / Event	#105539/Weather
Event Date	May 21, 2024
Summary	Vehicle 105539 sustained storm damage. (270374)
Amount Requested	\$5,285.80 - Repair \$ 859.00 - Tow \$6,144.80 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$859.00	Warrant Number 73101031
Vendor Customer 00002108490	Line Number 1	Last Updated 06/17/2024 09:12 PM

Issue Information

Issued 06/11/2024 12:00 AM	Void No	Transaction ID RISK00524163601
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$859.00	Comments	

Redeemed Information

Redeemed 06/17/2024 12:00 AM	Batch Number 0000	Redeemed Bank 0000
Sequence Number 04086	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More



Invoice

Section 5, Item J.

Invoice #	Date	Call #
250619	28-May-2024	376017

5329 NW 2nd St.
 Des Moines, Iowa 50313
 Phone: (515) 243-3205
 Fax: (515) 243-1409

Customer

State Of Iowa

 109 SE 13th St.
 Des Moines, Iowa 50319

Summary		
Location:	4652 138th Ave, Maquoketa, IA 52060, USA	
Destination:	3400 Center Grove Dr, Dubuque, IA 52003, USA	
Reason:	Accident	
Vehicle:	2015 Chrysler 200 (Light Blue)	
Owner:	State Of Iowa	
Phone:		
VIN:	1C3CCCAB7FN709708	
Plate/Tag:	105539 IA	Truck: 75
Mileage:		Driver: CC1

Terms: Net 30

Date	Incident #	Club/PO #	Service	Quantity	Rate	Amount
28-May-2024			Car Mileage	215.00	3.00	645.00
			Car Private	1.00	85.00	85.00
			Fuel Surcharge	215.00	0.60	129.00
<p>A Convenience Fee of 3% will be charged on all credit card payments.</p> <p>A Late Payment Fee of 10% will be applied to all invoices not paid in full 30 days after invoice date.</p>				Sub Total		859.00
						0.00
				TOTAL		859.00
				Payments		0.00
				Balance Owing		859.00

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$5,285.80	Warrant Number 73151411
Vendor Customer 00002107976	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00524197509
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$5,285.80	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More



Abra - Dubuque

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Workfile ID:
Federal ID:

Section 5, Item J.
42

105539

281834

Final Bill

RO Number: 35834

Customer:	Insurance:	Adjuster:	Estimator:	Chad Hahn
STATE OF IOWA	STATE OF IOWA	Phone:	Create Date:	5/28/2024
		Claim:	105539	
		Loss Date:		
(515) 201-5435		Deductible:		

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

VIN:	1C3CCAB7FN709708	Interior Color:		Mileage In:	83,654	Vehicle Out:	
License:	105539	Exterior Color:	LT BLUE	Mileage Out:			
State:	IA	Production Date:	4/2015	Condition:	Good	Job #:	

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		INFORMATION LABELS						
2	E01	Remove/Replace	Emission label 2.4 liter	1	17.75T	OEM	0.2T	Body	
3	E01		FRONT BUMPER & GRILLE						
4	E01	Remove/Install	R&I bumper cover				1.7T	Body	
5	E01		FRONT LAMPS						
6	E01	Remove/Install	RT R&I headlamp assy				0.3T	Body	
7	E01		HOOD						
8	E01	Remove/Replace	hood	1	590.00T	LKQ	0.7T	Body	2.8T
9	E01		Add for Clear Coat						1.1T
10	E01		Refn underside						1.4T
11	E01	Remove/Install	Insulator				0.3T	Body	
12	E01	Remove/Install	Weatherstrip				0.3T	Body	
13	E01	Remove/Install	RT Shock				0.2T	Body	
14	E01	Remove/Install	LT Shock				0.2T	Body	
15	S01	Remove/Replace	Latch w/o remote starter	1	116.00T	OEM	0.3T	Body	
16	S01	Remove/Replace	Seam Sealer	1	10.00	A/M	0.5T	Body	
17	E01		FENDER						
18	E01	Remove/Replace	RT fender assy	1	165.00T	LKQ	2.1T	Body	1.8T
19	E01		Overlap Major Adj. Panel						(0.4)T
20	E01		Add for Clear Coat						0.3T
21	E01		Refn edges						0.5T
22	E01	Remove/Install	RT Fender liner w/o ride & handling				0.4T	Body	
23	E01		WINDSHIELD						
24	E01	Remove/Install	RT Washer nozzle				0.2T	Body	
25	E01	Remove/Install	LT Washer nozzle				0.2T	Body	
26	E01	Remove/Replace	Windshield NAGS, w/o acoustic w/o rain sensing NOTE: Price is for glass, install and urethane kit.		500.00T	Glass			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 35834

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

27	E01		PILLARS, ROCKER & FLOOR					
28	E01	Remove/Install	RT Rocker molding vivid blue				1.1T Body	
29	S01	Repair	RT Rocker molding vivid blue NOTE: .2 bcr				1.0T Body	1.9T
30	S01		Overlap Major Non-Adj. Panel					(0.2)T
31	S01		Add for Clear Coat					0.3T
32	S01	Repair	RT Hinge plr reinf (UHS) NOTE: Repair Fender mount hole.				2.0T Body	0.5T
33	E01		FRONT DOOR					
34	E01	Remove/Replace	RT door assy	1	530.00T	LKQ	1.9T Body	3.0T
35	E01		Overlap Major Adj. Panel					(0.4)T
36	E01		Add for Clear Coat					0.5T
37	E01	Remove/Install	RT Door w'strip				0.6T Body	
38	E01	Remove/Install	RT Front seal				0.3T Body	
39	E01	Remove/Install	RT Pad				0.1T Body	
40	E01	Remove/Install	RT Lower seal				0.2T Body	
41	E01	Remove/Install	RT Belt molding chrome				0.3T Body	
42	E01	Remove/Install	RT Applique				0.3T Body	
43	E01	Remove/Install	RT R&I mirror				0.4T Body	
44	E01	Remove/Install	RT Door glass Chrysler w/o acoustic layer				0.5T Body	
45	E01	Remove/Install	RT Glass run chrome				0.4T Body	
46	E01	Remove/Install	RT Window regulator				0.3T Body	
47	E01	Remove/Install	RT Window motor auto down				0.0T Body	
48	E01	Remove/Install	RT Handle, outside w/o chrome strip vivid blue				0.4T Body	
49	E01	Remove/Install	RT Handle base				0.3T Body	
50	E01	Remove/Install	RT Latch w/o passive entry				0.2T Body	
51	E01	Remove/Install	RT Handle, inside				0.2T Body	
52	E01	Remove/Install	RT Carrier				0.9T Body	
53	E01	Remove/Install	RT Upper hinge				0.3T Body	
54	E01	Remove/Install	RT Lower hinge				0.3T Body	
55	E01	Remove/Install	RT Check strap				0.2T Body	
56	E01	Remove/Install	RT Corner molding LX & Limited				0.2T Body	
57	E01		REAR DOOR					
58	E01	Blend	RT Outer panel (HSS)					1.0T
59	E01	Remove/Install	RT Belt molding chrome				0.3T Body	
60	E01	Remove/Install	RT Door glass Chrysler				0.5T Body	
61	E01	Remove/Install	RT Glass run chrome				0.6T Body	
62	E01	Remove/Install	RT Handle, outside w/o chrome strip vivid blue				0.4T Body	
63	E01	Remove/Install	RT Carrier w/o speakers				0.9T Body	
64	E01	Remove/Install	RT R&I trim panel				0.5T Body	
65	E01		Hazardous waste removal	1	3.00T	Other		
66	E01	Repair	Glass Cleanup				1.0T Body	
67	E01	Remove/Replace	Cover Car	1	5.00T	Other		

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Final Bill

RO Number: 35834

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

68 E01 Materials cap 1 500.00T Other

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts		321.25			2,748.00
Labor, Body			66.00	24.2	1,597.20
Labor, Refinish			66.00	14.1	930.60
Miscellaneous					10.00
Subtotal					5,285.80
Sales Tax					0.00
Grand Total					5,285.80
Net Total					5,285.80

Estimate Version	Total \$
Original	4,744.00
Supplement S01	541.80

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00

Customer Total \$:	5,285.80
Received from Customer \$:	0.00
Balance due from Customer \$:	5,285.80

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Painless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 5, Item J.

Date: June 3, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#105539/Hail
Event Date	May 21, 2024
Summary	Vehicle 105539 sustained storm damage. (281834)
Amount Requested	\$4,733.20 - Estimate <u>\$ 859.00 - Tow</u> \$5,592.20 - Total
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162



AOS # 3780

Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Thu, May 23, 2024 at 8:19 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 105539 has had a tree fall on it on 5/21/24. It was unsafe for the driver to get the details of the vehicle sent until today. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Department of
Administrative Services



Department of Administrative Services
DAS Fleet Services- Risk Management
109 SE 13th St
Des Moines, IA 50319

Vehicle Accident Report Form

- Render aid or assistance to the injured (per Iowa Code 321.262).
- The State of Iowa is self-insured. Refer to the insurance card and accident report procedures online or in your glove box packet. If the accident involves another party, exchange information with the driver or property owner. Do not admit fault or attempt to settle your claim.
- Call local law enforcement, if a fatality, injury or property damage has occurred, and obtain a police report. On the Capitol complex, call Iowa State Patrol, Post 16 at 515-281-5608.
- Within the first 24 hours, report accident or damage to DAS Fleet Services (515-281-3162 or DAS.Risk@iowa.gov), your agency fleet contact, and supervisor. Damage caused by an act of nature or unavoidable cause MUST be reported to DAS Fleet Services within 24 hours of the incident to qualify for contingent fund use (per Iowa Code 29C.20).
- For an estimate, locate the nearest contracted auto body repair shop in the Contracted Service Providers map. A contracted auto body shop within 30 miles should be used if available.
- If towing is necessary, contact DAS Fleet Services (515-281-3162) for assistance. After hours, call National Automobile Club (NAC) FleetRescue* (866-329-3471) or local law enforcement.
- Within 72 hours, print and submit a completed Accident Report Form, including a cost estimate from the auto body shop to DAS.Risk@iowa.gov.
- Any accident in the State of Iowa that causes death, personal injury, or total property damage of \$1,500 or more must be reported on an Iowa Accident Report Form UNLESS the accident is investigated by a law enforcement agency and a report is filed. Failure to return an accident report form within 72 hours may result in suspension of driving privileges.

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
May 21, 2024	8pm	1
County	State	
Jackson	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Rebecca Nowachek		domicile- 4652 138th Ave.	
Driver's License No./State		City, State, Zip	
766YY2846		Maquoketa, Ia 52060	
Date of Birth	Department	Work Phone	Home Phone
02/22/1980	HHS- Division of Public Health	515-201-5435	563-212-1059
License Plate No.	VIN	Year, Make, Model	
105539	1C3CCCAB7FN709708	2015 Chrysler 200	
Estimate (\$) of Damage		Description of Damage	
Unknown at this time		During the storms on May 21, 2024 the car had a tree branch fall on it while parked at domicile. At first glance, there is damage to the windshield, passenger side panel, and hood. The damage to the windshield will likely deem the car unsafe to drive to nearest contracted auto body shop (about 36 miles away).	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
NA		NA	
Driver's License No./State		City, State, Zip	
NA		NA	
Date of Birth	Work Phone	Home Phone	License Plate No.
NA	NA	NA	NA
Description of Damage			
NA			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
NA	NA
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
NA	NA
Vehicle No. 2/ Name and Address	Describe Injuries
NA	NA
Witness	
Name	Address/Phone
NA	NA
Name	Address/Phone
NA	NA

Accident Diagram
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	NA
Street Address	NA
Driver Phone	NA
Driver's License No./State	NA
Vehicle Plate No.	NA
Vehicle year, make, model	NA
VIN	NA
Insurance Company Name	NA
Policy No.	NA
Agent name	NA
Agent phone	NA
Owner's Name/Address (if different)	NA

Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
If you have any questions regarding an accident, please contact
DAS Fleet Services at 515-281-3162 or DAS.Risk@iowa.gov



Invoice

Invoice #	Date	
250619	28-May-2024	3

Section 5, Item J.

5329 NW 2nd St.
 Des Moines, Iowa 50313
 Phone: (515) 243-3205
 Fax: (515) 243-1409

Customer

State Of Iowa

109 SE 13th St.
 Des Moines, Iowa 50319

Summary			
Location:	4652 138th Ave, Maquoketa, IA 52060, USA		
Destination:	3400 Center Grove Dr, Dubuque, IA 52003, USA		
Reason:	Accident		
Vehicle:	2015 Chrysler 200 (Light Blue)		
Owner:	State Of Iowa		
Phone:			
VIN:	1C3CCCAB7FN709708		
Plate/Tag:	105539	IA	Truck: 75
Mileage:			Driver: CC1

Terms: Net 30

Date	Incident #	Club/PO #	Service	Quantity	Rate	Amount
28-May-2024			Car Mileage	215.00	3.00	645.00
			Car Private	1.00	85.00	85.00
			Fuel Surcharge	215.00	0.60	129.00
A Convenience Fee of 3% will be charged on all credit card payments. A Late Payment Fee of 10% will be applied to all invoices not paid in full 30 days after invoice date.				Sub Total		859.00
						0.00
				TOTAL		859.00
				Payments		0.00
				Balance Owing		859.00



Abra - Dubuque

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Workfile ID: 32bbd
Federal ID: 42-0782245
State ID: IA
Resale Number: 31-007262
Federal EPA: IAR000004861
State EPA: NA
License Number: 433840
BAR: na

Section 5, Item J.

Preliminary Estimate

Customer: STATE OF IOWA

Written By: Chad Hahn

Insured: STATE OF IOWA Policy #: Claim #: 105539
Type of Loss: Date of Loss: Days to Repair: 0
Point of Impact: 16 Non-Collision

Owner: STATE OF IOWA (515) 201-5435 Cell
Inspection Location: Abra - Dubuque
3400 Center Grove Dr.
Dubuque, IA 52003
Repair Facility
(563) 556-0696 Business
Insurance Company: STATE OF IOWA

VEHICLE

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

VIN: 1C3CCAB7FN709708 Interior Color: Mileage In: 83,654 Vehicle Out:
License: 105539 Exterior Color: LT BLUE Mileage Out:
State: IA Production Date: 4/2015 Condition: Good Job #:

TRANSMISSION

Automatic Transmission

POWER

Power Steering

Power Brakes

Power Windows

Power Locks

Power Mirrors

DECOR

Dual Mirrors

Tinted Glass

Console/Storage

Overhead Console

CONVENIENCE

Air Conditioning

Intermittent Wipers

Tilt Wheel

Cruise Control

Rear Defogger

Keyless Entry

Alarm

Message Center

Steering Wheel Touch Controls

Telescopic Wheel

RADIO

AM Radio

FM Radio

Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag

Passenger Air Bag

Anti-Lock Brakes (4)

4 Wheel Disc Brakes

Front Side Impact Air Bags

Head/Curtain Air Bags

Hands Free Device

SEATS

Cloth Seats

Bucket Seats

Reclining/Lounge Seats

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control

Stability Control

Preliminary Estimate

Customer: STATE OF IOWA

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		INFORMATION LABELS					
2	Repl	Emission label 2.4 liter	4722007AB	1	17.75	0.2	0.0
3		FRONT BUMPER & GRILLE					
4	R&I	R&I bumper cover		0	0.00	1.7	0.0
5		FRONT LAMPS					
6	R&I	RT R&I headlamp assy		0	0.00	0.3	0.0
7		HOOD					
8	* Repl	LKQ hood +25%	68143614AC	1	<u>737.50</u>	0.7	2.8
9		Add for Clear Coat		0	0.00	0.0	1.1
10		Refn underside		0	0.00	0.0	1.4
11	R&I	Insulator		0	0.00	0.3	0.0
12	* R&I	Weatherstrip		0	0.00	<u>0.3</u>	0.0
13	R&I	RT Shock		0	0.00	0.2	0.0
14	R&I	LT Shock		0	0.00	0.2	0.0
15		FENDER					
16	* Repl	LKQ RT fender assy +25%	68143656AA	1	<u>206.25</u>	2.1	1.8
17		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
18		Add for Clear Coat		0	0.00	0.0	0.3
19		Refn edges		0	0.00	0.0	0.5
20	R&I	RT Fender liner w/o ride & handling		0	0.00	0.4	0.0
21		WINDSHIELD					
22	R&I	RT Washer nozzle		0	0.00	0.2	0.0
23	R&I	LT Washer nozzle		0	0.00	0.2	0.0
24	** Repl	A/M Windshield NAGS, w/o acoustic w/o rain sensing	DW02162GTY	1	<u>500.00</u>	<u>0.0</u>	0.0
		Note: Price is for glass, install and urethane kit.					
25		PILLARS, ROCKER & FLOOR					
26	R&I	RT Rocker molding vivid blue		0	0.00	1.1	0.0
27		FRONT DOOR					
28	* Repl	LKQ RT door assy +25%	68248176AC	1	<u>662.50</u>	1.9	3.0
29		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
30		Add for Clear Coat		0	0.00	0.0	0.5
31	R&I	RT Door w'strip		0	0.00	0.6	0.0
32	R&I	RT Front seal		0	0.00	0.3	0.0
33	R&I	RT Pad		0	0.00	0.1	0.0
34	R&I	RT Lower seal		0	0.00	0.2	0.0
35	R&I	RT Belt molding chrome		0	0.00	0.3	0.0
36	R&I	RT Applique		0	0.00	0.3	0.0
37	R&I	RT R&I mirror		0	0.00	0.4	0.0
38	R&I	RT Door glass Chrysler w/o acoustic layer		0	0.00	0.5	0.0
39	R&I	RT Glass run chrome		0	0.00	0.4	0.0

Preliminary Estimate

Customer: STATE OF IOWA

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

40	*	R&I	RT Window regulator	0	0.00	<u>0.3</u>	0.0
41	*	R&I	RT Window motor auto down	0	0.00	<u>Incl.</u>	0.0
42		R&I	RT Handle, outside w/o chrome strip vivid blue	0	0.00	0.4	0.0
43		R&I	RT Handle base	0	0.00	0.3	0.0
44	*	R&I	RT Latch w/o passive entry	0	0.00	<u>0.2</u>	0.0
45	*	R&I	RT Handle, inside	0	0.00	<u>0.2</u>	0.0
46		R&I	RT Carrier	0	0.00	0.9	0.0
47		R&I	RT Upper hinge	0	0.00	0.3	0.0
48		R&I	RT Lower hinge	0	0.00	0.3	0.0
49		R&I	RT Check strap	0	0.00	0.2	0.0
50		R&I	RT Corner molding LX & Limited	0	0.00	0.2	0.0
51 REAR DOOR							
52	*	Blnd	RT Outer panel (HSS)	0	0.00	0.0	<u>1.0</u>
53		R&I	RT Belt molding chrome	0	0.00	0.3	0.0
54		R&I	RT Door glass Chrysler	0	0.00	0.5	0.0
55		R&I	RT Glass run chrome	0	0.00	0.6	0.0
56		R&I	RT Handle, outside w/o chrome strip vivid blue	0	0.00	0.4	0.0
57		R&I	RT Carrier w/o speakers	0	0.00	0.9	0.0
58		R&I	RT R&I trim panel	0	0.00	0.5	0.0
59	#		Hazardous waste removal	1	5.00	0.0	0.0
60	#	Rpr	Glass Cleanup	0	0.00	1.0	0.0
61	#	Repl	Cover Car	1	5.00	0.0	0.0
SUBTOTALS					2,134.00	20.4	11.6

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,134.00
Body Labor	20.4 hrs @	\$ 66.00 /hr	1,346.40
Paint Labor	11.6 hrs @	\$ 108.00 /hr	1,252.80
Subtotal			4,733.20
Grand Total			4,733.20

WARRANTY VALID ONLY WITH ORIGINAL COPY OF YOUR RECEIPT PARTS SUBJECT TO INVOICE NO
 GUARANTEE ON RUST ALL PARTS NEW, UNLESS OTHERWISE NOTED

HIRING AUTO BODY TECHNICIANS! OFFERING TOP FLAT RATE PAY!

Have a high schooler interested in becoming a body technician or painter?

ASK ABOUT OUR TUTION REIMBURSMENT PROGRAM!

CONTACT: Taylor Weber at tweber@abrauto.com

Preliminary Estimate

Customer: STATE OF IOWA

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

WARRANTY VALID ONLY WITH ORIGINAL COPY OF RECEIPT. PARTS SUBJECT TO INVOICE. NO GUARANTEES ON RUST. ALL PARTS NEW, UNLESS OTHERWISE SPECIFIED.

HIRING AUTO BODY TECHNICIANS! OFFERING TOP FLAT RATE PAY!

Have a high schooler interested in becoming a body technician or painter?

ASK ABOUT OUR TUTION REIMBURSEMENT PROGRAM!

CONTACT: Taylor Weber at tweber@abrauto.com

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR3PR15, CCC Data Date 05/16/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blend=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

Customer: STATE OF IOWA

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Preliminary Estimate

Customer: STATE OF IOWA

2015 CHRY 200 Limited FWD 4D SED 4-2.4L Gasoline Sequential MPI LT BLUE

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
8	LKQ Corp 2101 Beloit Avenue Janesville WI 53546 (800) 362-9451	#~387798311 LKQ hood +25% Hood (SDN),S#\$A0415 Quote: 2521940665 Expires: 07/13/24	\$ 590.00
16	LKQ Corp 2101 Beloit Avenue Janesville WI 53546 (800) 362-9451	#~386996908 LKQ RT fender assy +25% Fender (SDN), R.,S#\$W3856 Quote: 2521963199 Expires: 07/13/24	\$ 165.00
28	LKQ Corp 2101 Beloit Avenue Janesville WI 53546 (800) 362-9451	#~376942556 LKQ RT door assy +25% Door Assembly, Front R, (ELECTRIC), (SDN), R., 2 PIN WINDOW REGULATOR ,S#\$Y0747 Quote: 2521983801 Expires: 07/13/24	\$ 530.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for a supplemental emergency allocation in the amount of \$373.52. This brings the total allocation to \$5,645.76. On May 28, 2024, Vehicle #478 was damaged by a deer. Request was to cover repair costs.

This represents full and final payment and this allocation will be closed.

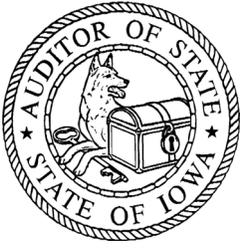
EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3792
TOS Job # 2642



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #478 on May 28, 2024
Department of Administrative Services
Claim dated June 3, 2024
AOS Claim ID: 3792

The Department's request included a supplemental allocation request of \$373.52 because additional damages were identified. We recommend Executive Council approval of the supplemental allocation of \$373.52, which increases the allocation to \$5,645.76. In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to this loss. We have found the items to be in order as shown below:

Documented request		\$ <u>5,645.76</u>
Executive Council allocation (Revised)		\$ 5,645.76
Less:		
Previous payments	\$ 0.00	
This payment	<u>5,645.76</u>	
Total		\$ <u>5,645.76</u>
Remaining Executive Council allocation		\$ <u>0.00</u>

We recommend that reimbursement be made in the amount of \$5,645.76. This represents full and final payment on this allocation.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: July 16, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3792
Vehicle / Event	#478/Animal
Event Date	May 28, 2024
Summary	Vehicle 478 struck a deer. (281699)
Amount Requested	\$5,645.76 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Karl Chevrolet of Stuart

Your Dealer for Life
324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250
Phone: (515) 523-8201

Workfile ID:
PartsShare:
Federal ID:

Section 5, Item K.

82-1627153

Final Bill

RO Number: 95134

Customer:	Insurance:	Adjuster:	Estimator:
State Of Iowa #478	State Of Iowa	Phone:	Justin Schroeder
2025 Hunt Ave		Claim:	Create Date: 5/28/2024
		APDSOI0281699-00	
		1	
Coucil Bluffs, IA 51503		Loss Date:	
(712) 427-0004		Deductible:	

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

VIN: 1GNSKLED3PR346850	Interior Color: black	Mileage In: 8,480	Vehicle Out: 7/1/2024
License:	Exterior Color: gray	Mileage Out:	
State: IA	Production Date:	Condition:	Job #: 5933

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	S01	Remove/Install	License Plate Bracket				0.2	Body	
3	E01	Remove/Replace	O/H front bumper				3.4	Body	
4	S01	Remove/Replace	Harness w/o surround view	1	123.07	OEM	0.0	Body	
5	S01	Repair	Drill New bumper for Push Bar				1.0	Body	
6	S01	Remove/Install	Push bar Lights and Harness				1.5	Body	
7	E01	Remove/Install	Push Bar				2.0	Body	
8	E01	Remove/Replace	Bumper cover	1	675.70	OEM	0.0	Body	2.6
9	E01		Add for Clear Coat						1.0
10	E01	Remove/Replace	Add for park sensor				0.4	Body	
11	E01	Remove/Replace	Grille assy	1	622.60	OEM	0.4	Body	
12	S02	Remove/Replace	LT Guide	1	19.32	OEM	0.1	Body	
13	E01		FRONT LAMPS						
14	E01	Remove/Replace	LT Headlamp assy	1	1,049.95	OEM	0.5	Body	
15	E01	Remove/Replace	Aim headlamps				0.5	Body	
16	S01	Remove/Replace	LT Side marker lamp	1	32.72	OEM	0.0	Body	
17	E01		RADIATOR SUPPORT						
18	E01	Remove/Install	Upper baffle				0.0	Body	
19	S01	Repair	Lower Headlamp Bracket				1.0	Body	
20	S02	Remove/Replace	LT Bracket apron/headlamp Chevrolet	1	32.99	OEM	0.3	Body	
21	S01	Repair	LT Lower rail				3.0	Body	0.8
22	E01		HOOD						
23	E01	Blend	Hood						1.6
24	E01		FENDER						
25	S01	Remove/Install	Spotlight Install On New Fender				2.0	Body	
26	E01	Remove/Replace	LT Fender	1	798.63	OEM	2.4	Body	2.2
27	E01		Add for Clear Coat						0.7

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 95134

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

28	E01		Add for Edging					
29	E01	Remove/Replace	LT Fender liner w/Z71, Police, SSV	1	97.00	A/M	0.0	Body
30	S01		PILLARS, ROCKER & FLOOR					
31	S01	Remove/Install	LT Step bar assy				0.7	Body
32	E01		FRONT DOOR					
33	E01	Blend	LT Door shell w/o body side moldings					1.1
34	E01	Remove/Replace	LT Belt molding chrome	1	59.65	OEM	0.3	Body
35	E01	Remove/Install	LT Upper molding black				0.2	Body
36	E01	Remove/Install	LT Front applique				0.2	Body
37	E01	Remove/Replace	LT Upper molding rivet	3	26.04	OEM		
38	E01	Remove/Install	LT Rear applique				0.2	Body
39	E01	Remove/Install	LT R&I mirror				0.4	Body
40	E01	Remove/Install	LT Handle, outside w/o chrome				0.4	Body
41	E01	Remove/Install	LT R&I trim panel				0.4	Body
42	E01	Remove/Replace	Cover Car	1	10.00	A/M		
43	E01	Sublet	Hazardous waste removal	1	5.00	Other		
44	S02		Pre Repair Scan- Per OEM Guideline UPON INVOICE				0.5	Mech
45	S02		Post Repair Scan- Per OEM Guideline UPON INVOICE				0.5	Mech
46	S02		FREIGHT	1	31.32	Other		
47	S02		FINAL BILL					

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts	(417.73)				3,161.26
Labor, Body			63.00	21.5	1,354.50
Labor, Refinish			104.50	10.0	1,045.00
Labor, Mechanical			80.00	1.0	80.00
Miscellaneous					5.00
Subtotal					5,645.76
Sales Tax					0.00
Grand Total					5,645.76
Net Total					5,645.76

Estimate Version	Total \$
Original	4,831.08
Supplement S01	859.45
Supplement S02	(44.77)

Insurance Total \$:	5,645.76
Received from Insurance \$:	0.00
Balance due from Insurance \$:	5,645.76
Customer Total \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 95134

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

6/29/2024 10:26:39 AM

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$5,645.76	Warrant Number 73146429
Vendor Customer 00003112780	Line Number 1	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525185001
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$1,354.50	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$5,645.76	Warrant Number 73146429
Vendor Customer 00003112780	Line Number 2	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525185001
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$80.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$5,645.76	Warrant Number 73146429
Vendor Customer 00003112780	Line Number 3	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525185001
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$1,045.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$5,645.76	Warrant Number 73146429
Vendor Customer 00003112780	Line Number 4	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525185001
Duplicate No	Transaction Line Number 4	Stop No
Line Amount \$3,166.26	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 5, Item K.

Date: June 3, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#478/Animal
Event Date	May 28, 2024
Summary	Vehicle 478 struck a deer. (281699)
Amount Requested	\$5,272.24 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, May 28, 2024 at 1:54 PM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 478 struck a deer on 5/28/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov>**Department of
Administrative Services**

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us, DAS.risk@iowa.gov, Area Captain & Post #3 Supervisors

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024012920

Date: (Month/Day/Year)	5/28/2024	Time: (Time plus a.m./p.m.)	2:20 a.m.
Vehicle Plate #:	478	Vehicle Mileage:	8374
Vehicle Description: (Yr/Make/Model/ & Vin#)	2023 Chevrolet Tahoe VIN# 1GNSKLED3PR346850		
Assigned To:	R. Boyd Burn	Badge #	478
Driven By:	R. Boyd Burn	Badge #	478
Driver's Lic #:	994CC9878	Damage:	\$5,272.24
Vehicle Towed: (Yes / No)	No	Towed By:	n/a
Towed To:	n/a	Towing Cost:	\$0
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	none		
Occupants: (Other than driver)	0		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)	HWY 148, 22mm SB		
County:	Taylor		
Weather/Road Conditions:	clear		
Narrative: Vehicle 1 was southbound on HWY 148. A deer entered the roadway into vehicle 1's path. Vehicle 1 struck the deer causing minor damage.			
Property Damage other than Vehicles:	n/a		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt. James Bullington #253
------------------------	----------------------------

VEHICLE #3:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

Sheet

Law Enforcement Case Number:

2024012920

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 05/28/2024		Time of Accident 02:20 Hrs.		County TAYLOR - 87		Accident occurred within corporate limits of (city)										
UNIT 1	Driver's Name - Last BURN					First ROBERT			Middle BOYD							
	Address 2025 HUNT AVE					City COUNCIL BLUFFS			State IA	Zip 51503						
	Date of Birth 02/22/1974		Driver's License Number 994CC9878		CDL	Citation Charge 1			Citation Charge 2							
	Male <input type="radio"/>	Female <input type="radio"/>	State IA	Class C	Endorsements	Restrictions	Yes <input type="radio"/>	No <input checked="" type="radio"/>	Citation Charge 3			Citation Charge 4				
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/>	No <input checked="" type="radio"/>	Reason for Re-Exam Request:							
	Owner's Name - Last STATE OF IOWA					First			Middle							
	Address 109 SE 13TH ST					City DES MOINES			State IA	Zip 50319						
	License Plate No. 478		State IA	Year 2019	VIN: 1GNSKLED3PR346850		Color GRY		Year 2023	Make CHEV	Model TAHOE	Style SUV				
	Trailer Plate No.		State	Year	VIN:		Tow 1	Tow #	Towed To		Approx. Cost to Repair or Replace \$5,272.00					
	Insurance Company Name STATE FARM					Insurance Co. Phone Number (515) 725-2243			Insurance Policy Number SELF-INSURED							
Initial Travel Direction		Veh. Act.	Veh. Config. 03	Cargo Body Type 01	Veh. Defect	Point of Initial Impact	Most Damaged Area	Extent of Damage	Total Occ. in Veh. 1							
Special Veh. Func		Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88		Driver Distractions 02	Speed Limit							
Traffic Controls		Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event	Second Event	Third Event	Fourth Event	Most Harmful Event					
COMMERCIAL	Carrier Name/Lessee															
	Street Address					City			State	Zip Code						
	Number of Axles		Gross Vehicle Weight Rating			US DOT Number		MC Number		Underride/Override						
	Haz Mat Involvement		Haz Mat Placard	Placard Number	Haz. Mat Released	Haz Mat Class	Haz Mat Name									
	Trailer Plate:		State	Year	VIN			Sex	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/Extracted	Source of Transport	Special Circumstances
	Trailer Plate:		State	Year	VIN											
Converter Dolly		Dolly Plate:		State	Plate Year	VIN										
PERSONS INJURED	DRIVER OF UNIT 1					Phone Number: (712) 328-8001										
						Transported to:					Transported by:					
	Name				Phone Number		DOB:									
	Address				Transported to:			Transported by:								
	Name				Phone Number		DOB:									
	Address				Transported to:			Transported by:								
	Name				Phone Number		DOB:									
	Address				Transported to:			Transported by:								
	Name				Phone Number		DOB:									
	Address				Transported to:			Transported by:								

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Law Enforcement Case Number: 2024012920

LOCATIONS: Date of Accident 05/28/2024, Time of Accident 02:20 Hrs., County TAYLOR - 87, Accident occurred within corporate limits of (city) Legal Intervention? Private Property? Literal Description HWY 148 22MM SB, X Coordinate: 353530.25, Y Coordinate: 4526101

ACCIDENT ENVIRONMENT: Location of First Harmful Event, Weather Conditions, Manner of Crash/Collision, Light Conditions, ROADWAY CHARACTERISTICS: Major Contributing Circumstances Environment, Roadway, Type of Roadway Junction/Feature, FRA No.

First Harmful Event (Crash) 31, WORKZONE RELATED?, Yes No, Activity, Location, Type, Workers Present

NONMOTORISTS: Name 001, Phone Number, DOB, Sex, Struck by Unit No., Injury Status, Non-Motorist Type, Location (prior to impact), Action (prior to crash), Caution, Safety Equipment, Contributing Circumstances, Source of Transport, Date/Time of Transport

Address, Alcohol Test Given, Test Results, Drug Test Given, Result, Charged Yes No

Transported to, Transported by

Name, Phone Number, DOB, Sex, Struck by Unit No., Injury Status, Non-Motorist Type, Location (prior to impact), Action (prior to crash), Caution, Safety Equipment, Contributing Circumstances, Source of Transport, Date/Time of Transport

Address, Alcohol Test Given, Test Results, Drug Test Given, Result, Charged Yes No

Transported to, Transported by

NPORNOVEHRICYULDAMRG: If Property other than vehicles damaged explain, Object Damaged, Estimate of Damage

Owner's Last Name, First Name, Middle Name, Phone Number, Address, City, State, Zip Code

Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

Owner's Last Name, First Name, Middle Name, Phone Number, Address, City, State, Zip Code

Was owner or tenant notified? 1 = Yes 2 = No 9 = Unknown

WITNESSES: Last Name, First Name, Address, City, State, Zip Code, Phone Number

Last Name, First Name, Address, City, State, Zip Code, Phone Number

Last Name, First Name, Address, City, State, Zip Code, Phone Number

Last Name, First Name, Address, City, State, Zip Code, Phone Number

Last Name, First Name, Address, City, State, Zip Code, Phone Number

Is This a Secondary Crash? Y N, Type of Primary Incident, Roadway Clearance Date 05/28/2024, Incident Clearance Date 05/28/2024

Signature of Officer SERGEANT J BULLINGTON, Badge Number 253, Time Officer Notified of Accident 02:20 Hrs., Roadway Clearance Time 02:20 Hrs., Incident Clearance Time 02:20 Hrs.

Name of Agency IOWA STATE PATROL - DIST 03, Date of Report 05/28/2024, Time Officer Arrived At Scene 02:20 Hrs., Total Roadway Clearance Time 000:00, Total Incident Clearance Time 000:00

Report Reviewed By J BULLINGTON, Date of Review 05/29/2024, Investigation made at scene? Y N, T.I. No., Other Technical Investigating Agency

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

Form 4433003 (11-13)

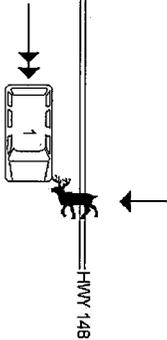
Sheet 3 of 3

Law Enforcement Case Number:

2024012920

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

D
I
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Vehicle 1 was southbound on Hwy 148. A deer entered the roadway from the east side. Vehicle 1 was unable to avoid the deer resulting in minor damage.



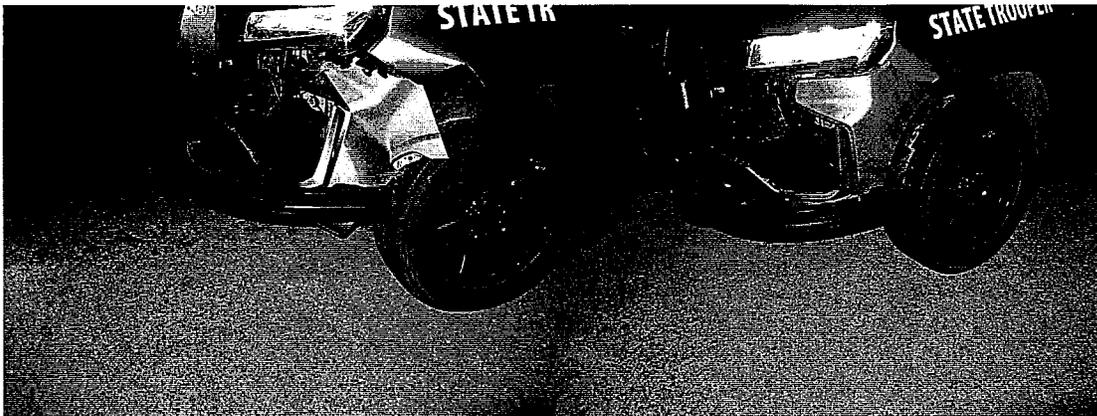
MEMORANDUM

TO: Post 3 Supervisor
FROM: Trooper Burn #478
DATE: 18:54
SUBJECT: Vehicle Damage

On May 28th at approximately 0220, I was traveling southbound on Highway 148 at about the 22 mile marker when a deer ran into the roadway from the east going west and collided with the front driver corner of my patrol vehicle. The collision caused cosmetic damage to the front driver corner of my patrol vehicle. I photographed the damage and have attached the photos to this e-mail. I will adjust my 10-41 time on 5/28 to allow an estimate to be completed at Karl Chevrolet in Stuart.

Patrol vehicle information as follows –

2023 Chevrolet Tahoe VIN – 1GNSKLED3PR346850 Mileage at time of collision – 8374



*prior to pulling fender out for allow wheel travel

*after pulling fender out to allow for wheel travel.

Karl Chevrolet of Stuart

Your Dealer for Life
324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250
Phone: (515) 523-8201

Workfile ID: 3f9 Section 5, Item K.
PartsShare: 7X
Federal ID: 82-1627153

Preliminary Estimate

Customer: State Of Iowa #478

Written By: Justin Schroeder

Insured: State Of Iowa #478 Policy #: Claim #:
Type of Loss: Date of Loss: Days to Repair: 0
Point of Impact:

Owner: State Of Iowa #478
2025 Hunt Ave
Council Bluffs, IA 51503
(712) 427-0004 Cell

Inspection Location: Karl Chevrolet of Stuart
324 sw 8th st
Exit 93 and I-80
Stuart, IA 50250
Repair Facility
(515) 523-8201 Business

Insurance Company: State Of Iowa

VEHICLE

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

VIN: 1GNSKLED3PR346850 Interior Color: black Mileage In: 8,480 Vehicle Out:
License: Exterior Color: gray Mileage Out:
State: IA Production Date: Condition: Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors
Power Driver Seat
Power Passenger Seat

DECOR

Dual Mirrors
Privacy Glass
Console/Storage

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Alarm
Message Center
Steering Wheel Touch Controls
Rear Window Wiper
Telescopic Wheel
Climate Control
Dual Air Condition
Backup Camera
Parking Sensors

RADIO
AM Radio

FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Communications System
Hands Free Device
Xenon or L.E.D. Headlamps
Positraction

Lane Departure Warning

ROOF

Luggage/Roof Rack

SEATS

Cloth Seats
3rd Row Seat

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

TRUCK

Trailer Hitch
Trailer Package
Running Boards/Side Steps

Preliminary Estimate

Customer: State Of Iowa #478

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2	#	R&I Push Bar				2.0	
3		O/H front bumper				3.4	
4		Repl Bumper cover	87813939	1	675.70	Incl.	2.6
5		Add for Clear Coat					1.0
6		Add for park sensor				m 0.4	
7		Repl Grille assy	85617308	1	622.60	0.4	
8		Repl LT Support bracket upper outer	84634386	1	17.75		
9		FRONT LAMPS					
10		Repl LT Headlamp assy	85123917	1	1,049.95	0.5	
11		Aim headlamps				0.5	
12		RADIATOR SUPPORT					
13		R&I Upper baffle				Incl.	
14		Repl LT Side baffle	84252892	1	44.70	0.2	
15		Repl LT Support bracket	84762897	1	39.67	0.3	
16		Repl LT Lower bracket	84868125	1	14.42	0.2	
17		HOOD					
18	*	Blnd Hood					<u>3.2</u>
19		FENDER					
20		Repl LT Fender	84384210	1	798.63	2.4	2.2
21		Add for Clear Coat					0.9
22		Add for Edging					0.5
23		Repl LT Fender liner w/Z71, Police, SSV	84856829	1	123.25	Incl.	
24		Repl LT Extension	84708908	1	38.77		
25		FRONT DOOR					
26	*	Blnd LT Door shell w/o body side moldings					<u>2.1</u>
27		Repl LT Belt molding chrome	84844387	1	59.65	0.3	
28		R&I LT Upper molding black				0.2	
29		R&I LT Front applique				0.2	
30		Repl LT Upper molding rivet	9132667	3	26.04		
31		R&I LT Rear applique				0.2	
32		R&I LT R&I mirror				0.4	
33		R&I LT Handle, outside w/o chrome				0.4	
34		R&I LT R&I trim panel				0.4	
35	**	Repl A/M Cover Car		1	10.00		
36	#	Subl Hazardous waste removal		1	5.00 T		
37	#	Pre Repair Scan- Per OEM Guideline		1		0.5 M	
38	#	Post Repair Scan- Per OEM Guideline		1		0.5 M	
SUBTOTALS					3,526.13	13.4	12.5

Customer: State Of Iowa #478

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,521.13
Parts Discount	\$ 3,511.13	-12.0 %	-421.34
Body Labor	12.4 hrs @	\$ 63.00 /hr	781.20
Paint Labor	12.5 hrs @	\$ 104.50 /hr	1,306.25
Mechanical Labor	1.0 hrs @	\$ 80.00 /hr	80.00
Miscellaneous			5.00
Subtotal			5,272.24
Grand Total			5,272.24
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			5,272.24

MyPriceLink Estimate ID / Quote ID:

1224846410201964544 / 136788094

THIS IS A PRELIMINARY ESTIMATE. ACTUAL COST TO REPAIR MAY BE DIFFERENT

LIMITED LIFETIME WARRANTY--SEE BODY SHOP PERSONNEL FOR DETAILS

***IF AFTERMARKET PARTS (PARTS MADE BY A SOURCE OTHER THAN THE ORIGINAL MANUFACTURER OF THAT PART) ARE USED THEY WILL BE IDENTIFIED BY "QUAL.REPL.PART" IN THE MFG. PART NO. COLUMN

DUE TO MANY UNFORESEEN CIRCUMSTANCES IN THE REPAIRING OF VEHICLES, WE REGRET THAT WE CAN ONLY ESTIMATE, NOT PROMISE, A COMPLETION TIME.

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: State Of Iowa #478

2023 CHEV Tahoe Commercial 4WD (Fleet) 4D UTV 8-5.3L Gasoline Direct Injection gray

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GC21, CCC Data Date 05/16/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Karl Chevrolet of Stuart

324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250

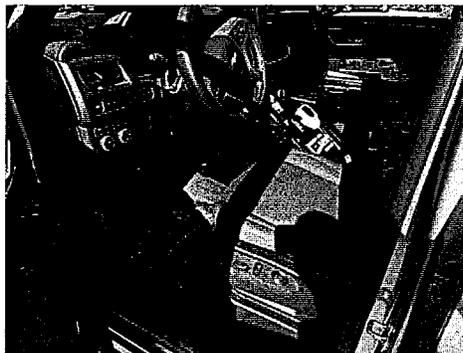
Phone: (515) 523-8201

Image Report

Owner:	State Of Iowa #478	Insurance:	State Of Iowa	Estimator:	Justin Schroeder	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:	gray	License Plate:		Production Date:
Make:	CHEV	Body Style:	4D UTV	State:	IA	Mileage In: 8,480
Model:	Tahoe Commercial...	Engine:	8-5.3L Gasoline ...	VIN:	1GNSKLED3PR346850	Condition:



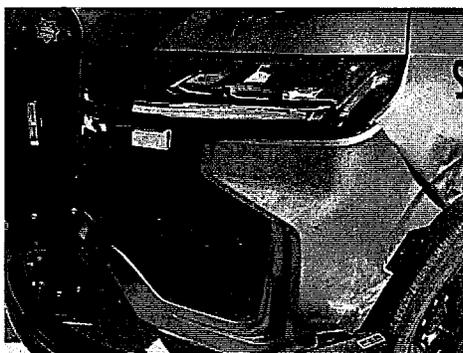
5/28/2024
Comments:



5/28/2024
Comments:



5/28/2024
Comments:



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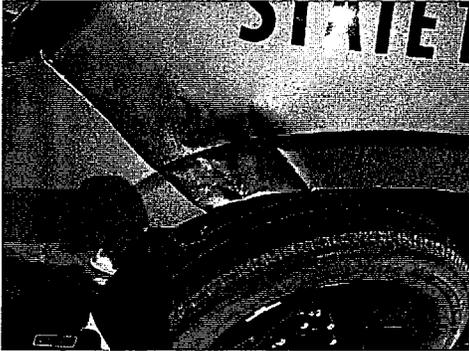
Karl Chevrolet of Stuart

324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250

Phone: (515) 523-8201

Image Report

Owner:	State Of Iowa #478	Insurance:	State Of Iowa	Estimator:	Justin Schroeder	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:	gray	License Plate:		Production Date:
Make:	CHEV	Body Style:	4D UTV	State:	IA	Mileage In: 8,480
Model:	Tahoe Commercial...	Engine:	8-5.3L Gasoline ...	VIN:	1GNSKLED3PR346850	Condition:



5/28/2024
Comments:



5/28/2024
Comments:



5/28/2024
Comments:



5/28/2024
Comments:



5/28/2024
Comments:



5/28/2024
Comments:

Karl Chevrolet of Stuart

324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250

Phone: (515) 523-8201

Image Report

Owner:	State Of Iowa #478	Insurance:	State Of Iowa	Estimator:	Justin Schroeder	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:	gray	License Plate:		Production Date:
Make:	CHEV	Body Style:	4D UTV	State:	IA	Mileage In: 8,480
Model:	Tahoe Commercial...	Engine:	8-5.3L Gasoline ...	VIN:	1GNSKLED3PR346850	Condition:



5/28/2024
Comments:



5/28/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$4,242.14, subject to audit of actual invoices. On July 14, 2024, Vehicle #204 was damaged by a racoon. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3881
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Raccoon Damage to Vehicle #204 on July 14, 2024
Department of Administrative Services
Claim dated July 25, 2024
AOS Claim ID: 3881

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$4,242.14, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in cursive script, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 5, Item L.

Date: July 25, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#204/Animal
Event Date	July 14, 2024
Summary	Vehicle 204 struck a raccoon. (285657)
Amount Requested	\$4,242.14 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Mon, Jul 15, 2024 at 8:48 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 204 struck a raccoon on 7/14/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Department of
Administrative Services

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024014056

Date: (Month/Day/Year)	07-14-24	Time: (Time plus a.m./p.m.)	0500 a.m.
Vehicle Plate #:	204	Vehicle Mileage:	110,385
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger VIN# 2C3CDXKT9LH127514		
Assigned To:	Ethan Achterhoff	Badge #	204
Driven By:	#204	Badge #	#204
Driver's Lic #:	419AF9457	Damage:	\$1,301.87
Vehicle Towed: (Yes / No)	No	Towed By:	Not Towed
Towed To:	Not Towed	Towing Cost:	\$
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	None		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	NONE
Accident Location: (Street/Hwy)	N-14 and Hwy 18
County:	Clay County
Weather/Road Conditions:	Normal
Narrative: Post 6 Supervision, I am not sure if you saw the email from Sgt. Albright, but I struck a raccoon on my way to newton this morning. I got out and inspected my vehicle and it appeared to not have any damage. Approximately 2 hours later my squad car notified me of high temperature coolant. I had Trp. Long stop and get me coolant after discovering a leak. I tried to continue after this, but it quickly overheated again. I road with Trp. Long to my assignment in Newton and my squad was towed to Karls Chevrolet in Ankeny. On a more minor note, while diagnosing the issue on the interstate a car failed to move over and my door was caught by the wind and whipped open hard and seems to have caused minor damage to the hinge on the driver door. Respectfully, Trooper Achterhoff	
Property Damage other than Vehicles:	NONE
Cost:	\$
Citations Issued To: (List Charge(s) and Statute Code(s))	NONE

Investigating Officer:	Sgt. Chase Hesse #499
------------------------	-----------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

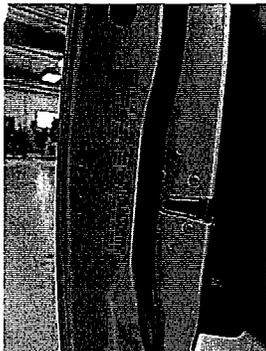
Karl Chevrolet Collision Center Ankeny

1101 Southeast Oralabor Road, Ankeny, IA 50021

Phone: (515) 299-4337, Fax: (515) 964-2293

Image Report

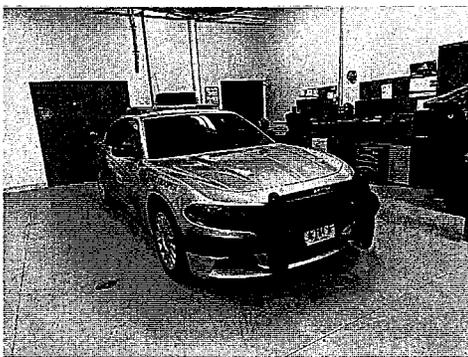
Owner:	ISP 204	Insurance:	State of Iowa	Estimator:	Joe Kevin Gift	Vehicle Out:	
RO Number:	522428	Claim Number:					
Year:	2020	Color:	Silver	License Plate:	204	Production Date:	1/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	110,385
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT9LH127514	Condition:	Good



7/17/2024
Comments:



7/17/2024
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7/17/2024
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7/17/2024
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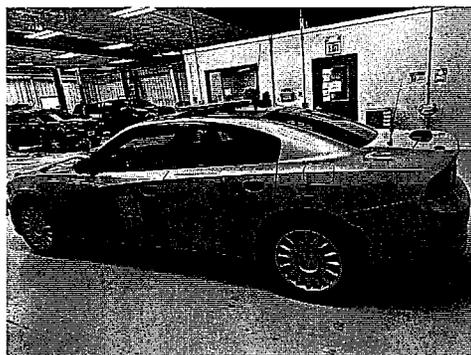
Karl Chevrolet Collision Center Ankeny

1101 Southeast Oralabor Road, Ankeny, IA 50021

Phone: (515) 299-4337, Fax: (515) 964-2293

Image Report

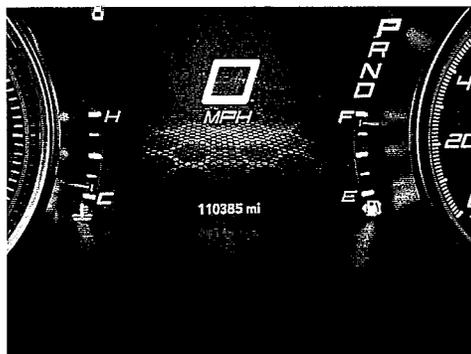
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RO Number:	522428	Claim Number:					
Year:	2020	Color:	Silver	License Plate:	204	Production Date:	1/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	110,385
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT9LH127514	Condition:	Good



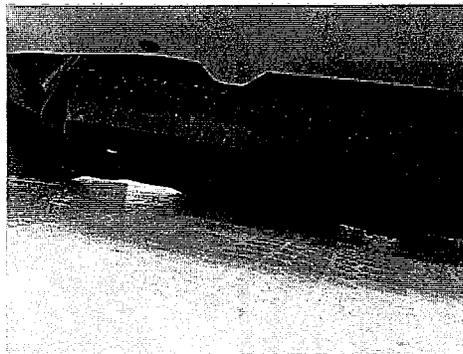
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Comments:



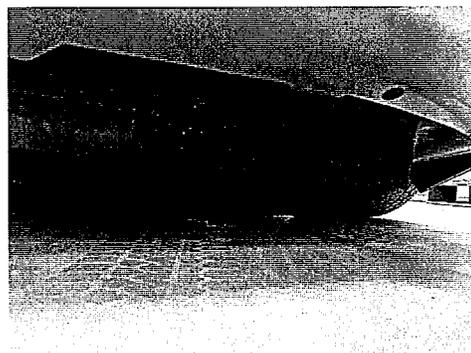
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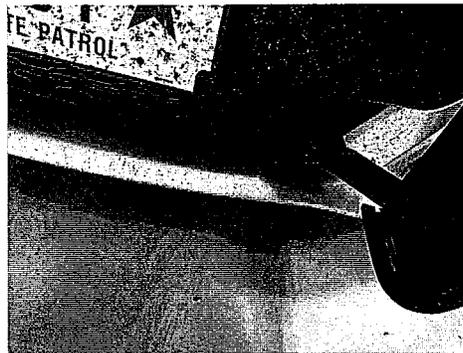
7/17/2024
Comments:



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Comments:

Karl Chevrolet Collision Center Ankeny

1101 Southeast Oralabor Road, Ankeny, IA 50021

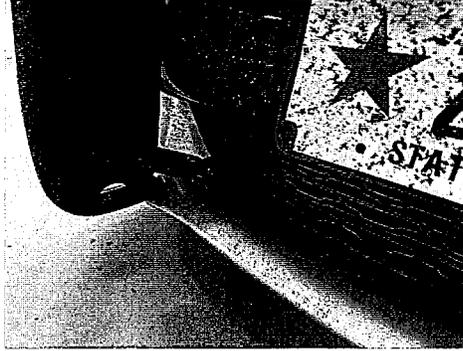
Phone: (515) 299-4337, Fax: (515) 964-2293

Image Report

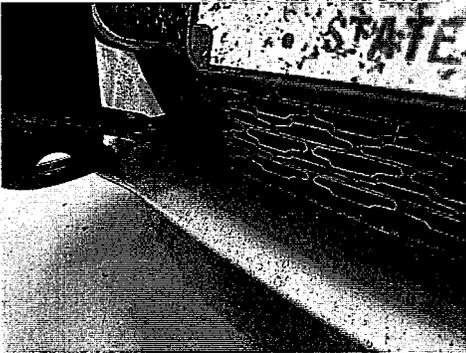
Owner:	ISP 204	Insurance:	State of Iowa	Estimator:	Joe Kevin Gift	Vehicle Out:	
RO Number:	522428	Claim Number:					
Year:	2020	Color:	Silver	License Plate:	204	Production Date:	1/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	110,385
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT9LH127514	Condition:	Good



7/17/2024
Comments:



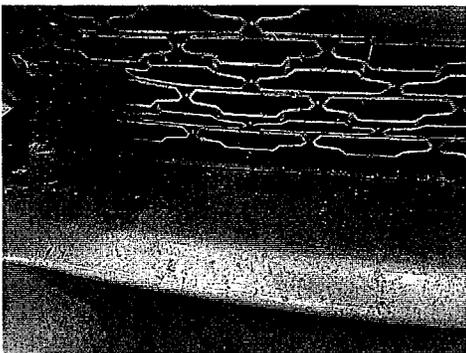
7/17/2024
Comments:



7/17/2024
Comments:



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7/17/2024
Comments:



7/17/2024
Comments:

Karl Chevrolet Collision Center Ankeny

1101 Southeast Oralabor Road, Ankeny, IA 50021

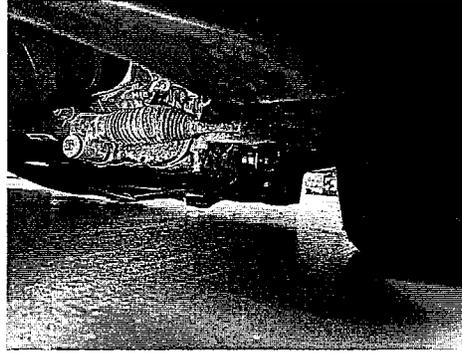
Phone: (515) 299-4337, Fax: (515) 964-2293

Image Report

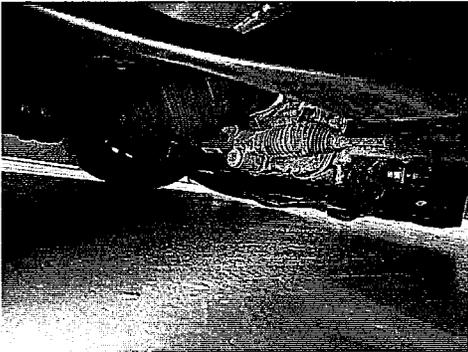
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RO Number:	522428	Claim Number:					
Year:	2020	Color:	Silver	License Plate:	204	Production Date:	1/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	110,385
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT9LH127514	Condition:	Good



7/17/2024
Comments:



7/17/2024
Comments:



7/17/2024
Comments:

**Karl Chevrolet Collision Center
Ankeny**

Workfile ID:
PartsShare:
Federal ID:

Section 5, Item L.

42-1092272

Your Dealer for Life
1101 Southeast Oralabor Road, Ankeny, IA 50021
Phone: (515) 299-4337
FAX: (515) 964-2293

Estimate

RO Number: 522428

Customer:	Insurance:	Adjuster:	Estimator:	Joe Kevin Gift
ISP 204	State of Iowa	Phone:	Create Date:	7/17/2024
		Claim: 285657		
		Loss Date:		
(712) 737-7902		Deductible:		

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Silver

VIN: 2C3CDXKT9LH127514	Interior Color: Black	Mileage In: 110,385	Vehicle Out: 8/1/2024
License: 204	Exterior Color: Silver	Mileage Out:	
State: IA	Production Date: 1/2020	Condition: Good	Job #: 3645

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Repair	Bumper cover				5.0	Body	3.4
3	E01		Add for Clear Coat						1.4
4	E01	Overhaul	O/H bumper assy			OEM	3.4	Body	
5	S01	Remove/Replace	Setina bar assy	1	1,000.00	Other	6.0	Body	
6	E01		RADIATOR SUPPORT						
7	E01	Remove/Replace	Splash shield AWD w/police	1	141.00	OEM	0.2	Body	
8	S01	Remove/Replace	Crossmember	1	402.00	OEM	0.5	Body	0.8
9	S01		COOLING						
10	S01	Remove/Replace	Radiator	1	747.00	OEM	2.3	Mech	
11	S01	Remove/Replace	Deduct for Overlap				(0.5)	Mech	
12	S01		AIR CONDITIONER & HEATER						
13	S01	Remove/Replace	Condenser assy	1	717.00	OEM	1.5	Mech	
14	S01	Remove/Replace	AC Service evacuate & recharge				1.4	Mech	
15	S01	Remove/Replace	AC Service refrigerant recovery				0.4	Mech	
16	S01	Remove/Replace	Deduct for Overlap				(1.0)	Mech	
17	E01		MISCELLANEOUS OPERATIONS						
18	E01	Sublet	Hazardous waste removal	1	3.00	Other			
19	E01		Pre-scan				0.5	Body	
20	E01		Post scan				0.5	Body	
21	S01	Remove/Replace	Coolant	2	47.40	Other			

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts	(561.96)				2,492.44
Labor, Body			57.50	16.1	925.75
Labor, Refinish			104.50	5.6	585.20

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

7/24/2024 7:58:35 AM

Page 1

Estimate

Section 5, Item L.

RO Number: 522428

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI Silver

Labor, Mechanical	57.50	4.1	235.75
Miscellaneous			3.00
Subtotal			4,242.14
Sales Tax			0.00
Grand Total			4,242.14
Net Total			4,242.14

Estimate Version	Total \$
Original	1,301.87
Supplement S01	2,940.27

Insurance Total \$:	4,242.14
Received from Insurance \$:	0.00
Balance due from Insurance \$:	4,242.14
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$7,898.66, subject to audit of actual invoices. On July 29, 2024, Vehicle #1782 was damaged by a storm. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Storm Damage to Vehicle #1782 on July 29, 2024
Department of Administrative Services
Claim dated August 1, 2024
AOS Claim ID: 3885

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$7,898.66, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 5, Item M.

Date: August 1, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1782/Weather
Event Date	July 30, 2024
Summary	Vehicle 1782 sustained storm damage. (286509)
Amount Requested	\$7,898.66 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, Jul 30, 2024 at 9:41 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1782 sustained storm damage on 7/29/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>

 | Department of
Administrative Services

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
07/30/2024	04:00 AM	1
County	State	
Appanoose	ia	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Christopher Hughes		12194 Honey Creek PI	
Driver's License No./State		City, State, Zip	
072cc2469 IA		Moravia, IA 52571	
Date of Birth	Department	Work Phone	Home Phone
02/23/1985	DNR	641-895-2222	
License Plate No.	VIN	Year, Make, Model	
1782/C234	1GCRYAEF2LZ173490	2019 CHEVY SILVERADO 1500	
Estimate (\$) of Damage		Description of Damage	
2,000		HOOD, HEAD LIGHT, MINOR FENDER ALL RIGHT SIDE, A PILLAR ON LEFT SIDE. TOP OF TAILGATE	

Vehicle 2 (other vehicle) if more than two vehicles use additional forms

Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

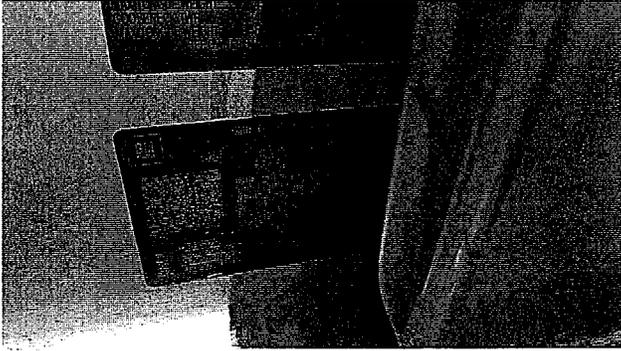
ADAMS AUTOBODY CO INC. (R41409)

1823 Hwy 137 N, ALBIA, IA 52531

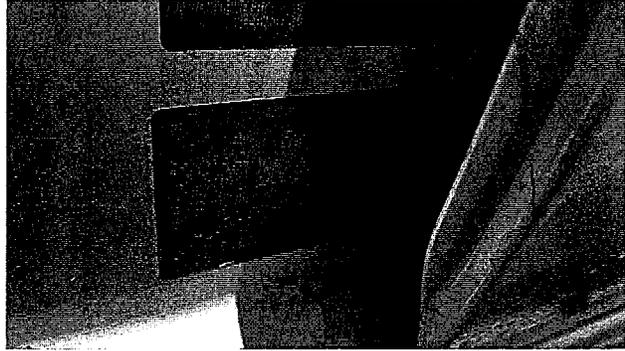
Phone: (641) 932-2515, Fax: (641) 932-2445

Image Report

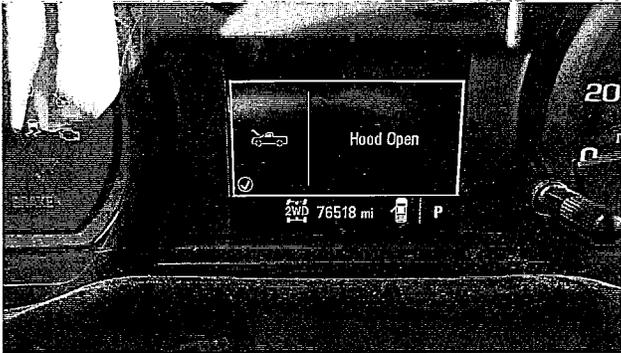
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Job Number:		Claim Number:					
Year:	2020	Color:	Summit White	License Plate:	C2334	Production Date:	11/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	76,518
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Gasoline ...	VIN:	1GCRYAEF2LZ173490	Condition:	



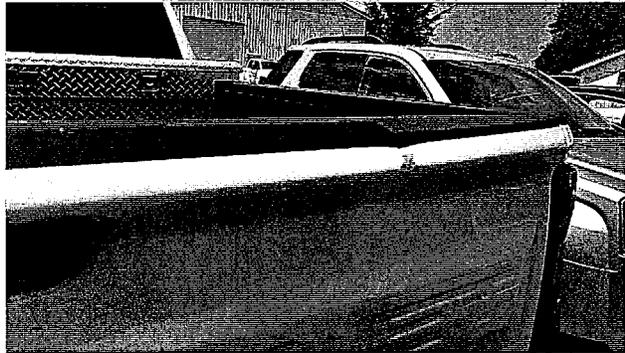
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07/31/2024
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07/31/2024
Comments:

ADAMS AUTOBODY CO INC. (R41409)

1823 Hwy 137 N, ALBIA, IA 52531

Phone: (641) 932-2515, Fax: (641) 932-2445

Image Report

Owner:	DNR, STATE OF	Insurance:		Estimator:	Aimee Adams	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2020	Color:	Summit White	License Plate:	C2334	Production Date:	11/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	76,518
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Gasoline ...	VIN:	1GCRYAEF2LZ173490	Condition:	



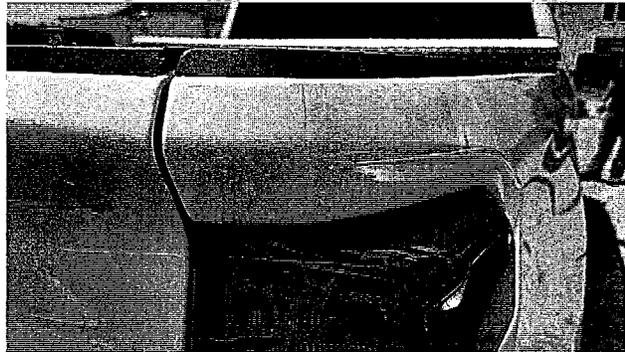
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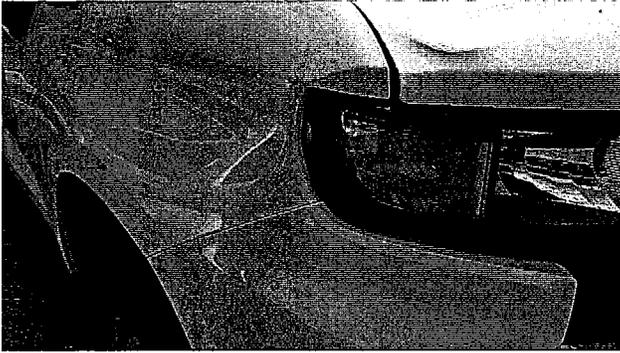
ADAMS AUTOBODY CO INC. (R41409)

1823 Hwy 137 N, ALBIA, IA 52531

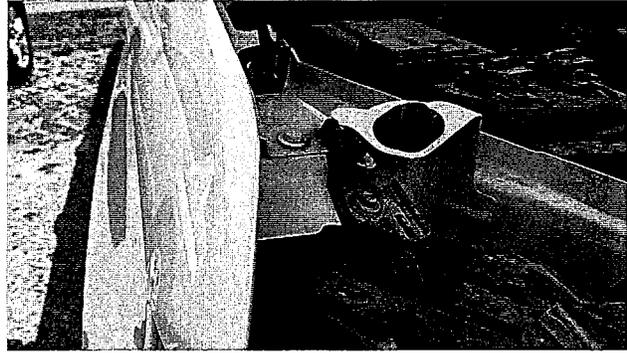
Phone: (641) 932-2515, Fax: (641) 932-2445

Image Report

Owner:	DNR, STATE OF	Insurance:		Estimator:	Aimee Adams	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2020	Color:	Summit White	License Plate:	C2334	Production Date:	11/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	76,518
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Gasoline ...	VIN:	1GCRYAEF2LZ173490	Condition:	



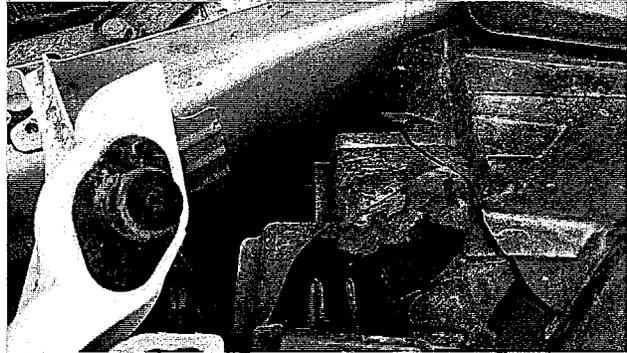
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Comments:



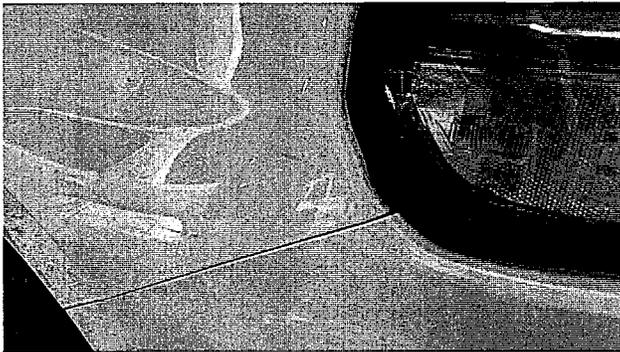
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Comments:

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1823 Hwy 137 N, ALBIA, IA 52531

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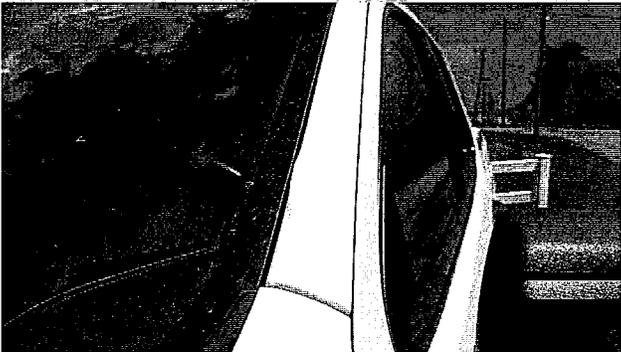
Owner:	DNR, STATE OF	Insurance:		Estimator:	Aimee Adams	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2020	Color:	Summit White	License Plate:	C2334	Production Date:	11/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	76,518
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Gasoline ...	VIN:	1GCRYAEF2LZ173490	Condition:	



07/31/2024
Comments:



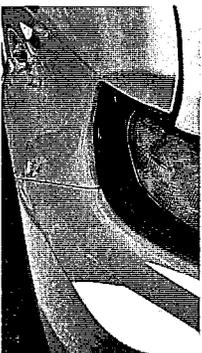
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Comments:

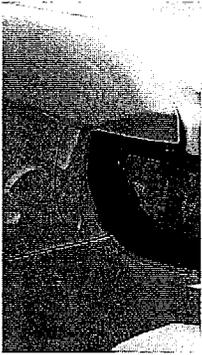
ADAMS AUTOBODY CO INC. (R41409)

1823 Hwy 137 N, ALBIA, IA 52531

Phone: (641) 932-2515, Fax: (641) 932-2445

Image Report

Owner:	DNR, STATE OF	Insurance:		Estimator:	Aimee Adams	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2020	Color:	Summit White	License Plate:	C2334	Production Date:	11/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	76,518
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Gasoline ...	VIN:	1GCRYAEF2LZ173490	Condition:	



07/31/2024 E01
Comments:



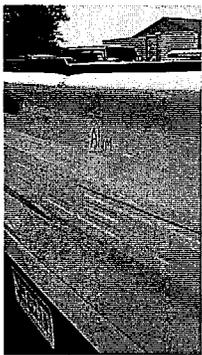
07/31/2024 E01
Comments:



07/31/2024 E01
Comments:



07/31/2024 E01
Comments:



07/31/2024 E01
Comments:

ADAMS AUTOBODY CO INC.
(R41409)

adamsalbia@iowatelecom.net
1823 Hwy 137 N, ALBIA, IA 52531
Phone: (641) 932-2515
FAX: (641) 932-2445

Workfile ID: ea0
PartsShare: 84TT55
Federal ID: 42-1363647

Section 5, Item M.

Preliminary Estimate

Customer: DNR, STATE OF IOWA

Job Number:

Written By: Aimee Adams

Insured: DNR, STATE OF IOWA Policy #: Claim #:
Type of Loss: Date of Loss: Days to Repair: 0
Point of Impact: 01 Right Front

Owner: DNR, STATE OF IOWA
Inspection Location: Other
Insurance Company:

VEHICLE

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

VIN: 1GCRYAEF2LZ173490 Interior Color: Jet Black Mileage In: 76,518 Vehicle Out:
License: C2334 Exterior Color: Summit White Mileage Out:
State: IA Production Date: 11/2019 Condition: Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Heated Mirrors

DECOR

Dual Mirrors
Tinted Glass

CONVENIENCE

Air Conditioning
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Telescopic Wheel
Backup Camera

RADIO

AM Radio
FM Radio
Stereo

Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device
Positraction

SEATS

Cloth Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper
Bedliner (Spray On)
Trailer Hitch
Trailer Package
Running Boards/Side Steps
Power Trunk/Liftgate

Preliminary Estimate

Section 5, Item M.

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2	R&I	RT Filler panel US built				0.3	
3		FRONT LAMPS					
4	Repl	RT Headlamp assy	84621849	1	1,089.25	0.5	
5		Aim headlamps				0.5	
6		HOOD					
7	Repl	Hood (ALU)	84610675	1	1,063.78	1.5	3.2
8		Add for Clear Coat					1.3
9		Add for Underside(Complete)					1.6
10		Add for Clear Coat					0.3
11	R&I	Insulator w/o 6.2 liter				Incl.	
12		FENDER					
13	*	Rpr RT Fender				3.0	2.2
14		Overlap Major Adj. Panel					-0.4
15		Add for Clear Coat					0.4
16	R&I	RT R&I fender assy				1.8	
17	R&I	RT Fender liner				0.5	
18	**	Repl A/M RT Nameplate "Z71"	84632695	1	20.00	0.2	
19		CAB					
20	*	Rpr LT Uniside assy				5.0	4.0
21		Overlap Major Non-Adj. Panel					-0.2
22		Add for Clear Coat					0.8
23		PICK UP BOX					
24	*	Rpr RT Side panel (HSS)				3.0	4.0
25		Overlap Major Non-Adj. Panel					-0.2
26	*	Add for Clear Coat					0.8
27	Repl	Tail gate (ALU)	85526194	1	1,018.08	1.5	3.3
28		Overlap Major Non-Adj. Panel					-0.2
29	*	Add for Clear Coat					0.6
30	*	R&I RT Upper molding				0.3	
31	Repl	Upper molding standard gate	84493626	1	91.58	0.3	
32	Repl	Nameplate "SILVERADO" chrome	86547028	1	39.47	0.2	
33	R&I	Handle w/o power release black				Incl.	
34	R&I	Rear camera w/o 360 view w/o HD camera				m 0.1	
35		REAR LAMPS					
36	R&I	RT Tail lamp				0.3	
37		MISCELLANEOUS OPERATIONS					
38	#	Subl Hazardous waste removal		1	4.00 T		
39	#	Repl Cover Car		1	8.00 T		
40	#	Repl Corrosion protection primer		1	10.00 T		
41	#	Pre Scan		1	85.00 T		
42	#	Post Scan		1	85.00 T		M

Preliminary Estimate

Section 5, Item M.

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

SUBTOTALS	3,514.16	19.0	21.5
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ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			3,322.16
Body Labor	19.0 hrs @	\$ 78.00 /hr	1,482.00
Paint Labor	21.5 hrs @	\$ 135.00 /hr	2,902.50
Miscellaneous			192.00
Subtotal			7,898.66
Grand Total			7,898.66
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			7,898.66

MyPriceLink Estimate ID / Quote ID:

1247972707849478144 / 138576141

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: DNR, STATE OF IOWA**Job Number:**

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GH19, CCC Data Date 07/17/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
18	Adhesive Templates 4717 CAMPUS DR KALAMAZOO MI 49008	#84632695-AT A/M RT Nameplate "Z71" Quote: 2644985363 Expires: 08/07/24	\$ 20.00

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

ALTERNATE PARTS USAGE

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

VIN: 1GCRYAEF2LZ173490 Interior Color: Jet Black Mileage In: 76,518 Vehicle Out:
 License: C2334 Exterior Color: Summit White Mileage Out:
 State: IA Production Date: 11/2019 Condition: Job #:

Alternate Part Type	Selection Method	# Of Times Notified Of Available Parts	# Of Parts Selected
Aftermarket	Automatically List	1	1
Optional OEM	Automatically List	0	0
Reconditioned	Automatically List	0	0
Recycled	N/A	0	0

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

RECALL INFO

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

VIN: 1GCRYAEF2LZ173490	Interior Color: Jet Black	Mileage In: 76,518	Vehicle Out:
License: C2334	Exterior Color: Summit White	Mileage Out:	
State: IA	Production Date: 11/2019	Condition:	Job #:

The National Highway Transportation and Safety Administration (NHTSA) has issued 10 safety-related recall notice(s) that may apply to the selected vehicle.

NHTSA ID: 21V985000 Issued: Dec 12, 21 Number of Vehicles: 0000626

TIRES General Motors (GM) is recalling certain 2019-2021 GMC Sierra 1500 and Silverado 1500 vehicles equipped with certain accessory road tires and a 17" spare tire. The 17" spare tire provided with the vehicle is not compatible for use with the accessory wheels, which can cause the anti-lock brake system (ABS) to not function properly under certain conditions. An ABS system that does not function properly can increase the risk of a crash. Dealers will provide a new 17" spare tire and wheel assembly that is compatible with the accessory wheels, free of charge. Dealers will also apply a new spare tire information label, and provide owners with an owner's manual insert clarifying which spare tire to use with the accessory road tires and with the 17" original tires. Owner notification letters are expected to be mailed January 31, 2022. Owners may contact GM customer service at 1-800-462-8782 or GMC customer service at 1-800-462-8782. GM's number for this recall is N212346510.

NHTSA ID: 21V115000 Issued: Feb 2, 21 Number of Vehicles: 00033838

TIRES General Motors LLC (GM) is recalling certain 2020 Buick Enclave, Cadillac XT4, XT5, Escalade, Escalade ESV, Chevrolet Suburban, Tahoe, Traverse, GMC Yukon, Yukon XL, 2018-2021 Chevrolet Express, GMC Savana, 2019-2020 Chevrolet Blazer, Silverado 1500, GMC Acadia, Sierra 1500, and certain Continental tires sold to the aftermarket for various model year 2018-2021 vehicles. The affected tires were cured for too long during production. Over cured tires may develop a break in the sidewall resulting in sudden air loss or a belt edge separation which could lead to a tread/belt loss. Either condition can cause a loss of vehicle control, increasing the risk of a crash. GM will notify owners, and dealers will inspect the tires, replacing them as necessary, free of charge. The recall is expected to begin April 12, 2021. Owners may contact GMC customer service at 1-888-988-7267, Buick customer service at 1-866-608-8080, Chevrolet customer service at 1-800-222-1020 or Cadillac customer service at 1-800-458-8006. GM's number for this recall is N212329050.

NHTSA ID: 20V792000 Issued: Dec 12, 20 Number of Vehicles: 00624216

SEAT BELTS General Motors, LLC (GM) is recalling certain 2019-2021 Chevrolet Silverado 1500 and GMC Sierra 1500, 2021 Chevrolet Suburban and Tahoe and GMC Yukon XL and 2020-2021 Chevrolet Silverado 2500 and 3500 and GMC Sierra 2500 and 3500 vehicles. The seat belt brackets may not be secured to the seat frame in the front-row center seating position. If a seat-belt bracket is not secured, the seat belt may not properly restrain an occupant in the front-row center seat position, increasing the risk of injury in a crash. GM will notify owners, and dealers will inspect left-side and right-side front-row center seat-belt bracket attachments and reassemble it correctly as necessary, free of charge. The recall is expected to begin February 1, 2021. Owners may contact GMC customer service at 1-800-462-8782, Chevrolet customer service at 1-800-222-1020. GM's number for this recall is N202314670.

NHTSA ID: 20V684000 Issued: Nov 11, 20 Number of Vehicles: 00007516

TIRES General Motors LLC (GM) is recalling certain 2020 Buick Enclave, Cadillac XT5, GMC Acadia and Chevrolet Traverse vehicles and 2020-2021 Chevrolet Silverado 1500, GMC Sierra 1500 vehicles. The vehicles may have been manufactured with Continental tires that were overcured. Overcured tires may experience a carcass break in the sidewall resulting in a sudden air loss or could develop a belt edge separation which could lead to partial or full tread/belt loss. Either condition increases the risk of a crash. GM will notify owners, and dealers will inspect vehicles and replace tires that have DOT number and production mold number combinations identified by Continental, free of charge. The recall is expected to begin December 21, 2020. Owners may contact GMC customer service at 1-888-988-7267, Buick customer service at 1-800-521-7300, Chevrolet customer service at 1-800-222-1020 or Cadillac customer service at 1-800-458-8006. GM's number for this recall is N202319030.

NHTSA ID: 20V650000 Issued: Oct 10, 20 Number of Vehicles: 00000042

Customer: DNR, STATE OF IOWA

Job Number:

2020 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Gasoline Direct Injection Summit White

POWER TRAIN General Motors LLC (GM) is recalling certain 2019-2020 Chevrolet Silverado 1500 and GMC Sierra 1500 and 2020 Chevrolet Silverado 2500 trucks. One of the driveshaft joints may not have been properly welded, causing the driveshaft to separate while the vehicle is moving. If the driveshaft separates, there may be a loss of propulsion, increasing the risk of crash. GM will notify owners, and dealers will replace the driveshaft, free of charge. The recall is expected to begin December 7, 2020. Owners may contact Chevrolet customer service at 1-800-222-1020 or GMC customer service at 1-888-988-7267. GM's number for this recall is N202314870.

NHTSA ID: 20V446000 Issued: Jul 7, 20 Number of Vehicles: 00000769

AIR BAGS General Motors, LLC. (GM) is recalling certain 2020 Buick Enclave, Cadillac XT5 and XT6, Chevrolet Blazer, Silverado 1500, 2500 and 3500 and Traverse and GMC Acadia and Sierra 1500, 2500 and 3500 vehicles. The diffuser component of the Roof-Rail Air Bag (RRAB) inflator may not have been properly crimped to the inflator and could separate from the inflator during air bag deployment. If the diffuser separates from the inflator during deployment, RRAB performance may be degraded, increasing the risk of injury in a crash. GM will notify owners, and dealers will replace the suspect RRAB modules, free of charge. The recall is expected to begin September 14, 2020. Owners may contact GM customer service at 1-866-522-9559. GM's number for this recall is N202305380.

NHTSA ID: 20V116000 Issued: Feb 2, 20 Number of Vehicles: 00020352

SERVICE BRAKES, HYDRAULIC General Motors LLC (GM) is recalling certain 2020 Chevrolet Silverado 1500 and GMC Sierra 1500 vehicles. The bolts used to attach the front and/or rear brake calipers may have not been heat treated and may break under load. Broken caliper bolts can reduce brake performance or interfere with wheel rotation and increase the risk of a crash. GM will notify owners, and dealers will replace the brake caliper bolts, free of charge. The recall is expected to begin April 13, 2020. Owners may contact Chevrolet customer service at 1-800-222-1020 or GMC customer service at 1-866-522-9559. GM's number for this recall is N202294420.

NHTSA ID: 19V888000 Issued: Dec 12, 19 Number of Vehicles: 00350371

ELECTRICAL SYSTEM General Motors LLC (GM) is recalling certain 2019-2020 Chevrolet Silverado 1500 and GMC Sierra 1500 trucks. The battery positive (B+) cable rings may have been manufactured with excessive glue, potentially causing an intermittent electrical connection between the B+ cable and alternator. An intermittent electrical connection between the B+ battery cable and the alternator could cause the vehicle to stall, increasing the risk of a crash. The intermittent connection could also lead to electrical arcing, which could generate sufficient heat to damage surrounding material, increasing the risk of a fire. GM will notify owners, and dealers will inspect for the presence of glue or other contamination at the B+ cable attachment to the alternator and clean the connection and reattach the B+ cable connection, as necessary. If arcing has damaged the cable, nut, or alternator, the dealer will replace the damaged components. All services will be performed free of charge. The recall is expected to begin January 27, 2020. Owners may contact Chevrolet customer service at 1-800-222-1020 or GMC customer service at 1-888-988-7267. GM's number for this recall is N192273510.

NHTSA ID: 19V837000 Issued: Nov 11, 19 Number of Vehicles: 00000502

FUEL SYSTEM, GASOLINE General Motors LLC (GM) is recalling certain 2020 Cadillac Escalade, Escalade ESV, Chevrolet Camaro, Silverado 1500, Suburban, Tahoe, GMC Sierra 1500, Yukon, and Yukon XL vehicles. The fuel pump may be missing a pressure regulator, allowing for over-pressurization of the fuel system. Over-pressurization can crack the fuel pump and cause leaks, increasing the risk of a fire in the presence of an ignition source. GM will notify owners, and dealers will replace the fuel pump, free of charge. The recall is expected to begin January 6, 2020. Owners may contact Cadillac customer service at 1-800-333-4223, Chevrolet customer service at 1-800-222-1020, or GMC customer service at 1-888-988-7267. GM's number for this recall is N192283991.

NHTSA ID: 19V814000 Issued: Nov 11, 19 Number of Vehicles: 00556399

SEAT BELTS General Motors LLC (GM) is recalling certain 2019-2020 Chevrolet Silverado 1500 and GMC Sierra 1500, and 2020 Silverado 2500, Silverado 3500, Sierra 2500, and Sierra 3500 vehicles equipped with carpet floor covering. When the front seat belt pretensioners deploy, hot gas may vent through an opening in the pretensioner bracket, possibly igniting the carpet. A vehicle fire could result if materials ignite inside the vehicle. GM will notify owners, and dealers will close off the opening in the pretensioner bracket, free of charge. The manufacturer has not yet provided a notification schedule. Owners may contact Chevrolet customer service at 1-800-222-1020 or GMC customer service at 1-888-988-7267. GM's number for this recall is N192270600.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Administrative Services request for an emergency allocation in the amount of \$5,604.98, subject to audit of actual invoices. On August 1, 2024, Vehicle #1038 was damaged by a deer. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3884
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #1038 on August 1, 2024
Department of Administrative Services
Claim dated August 2, 2024
AOS Claim ID: 3884

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damage. It is our conclusion that the above damage incurred by the Department of Administrative Services is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$5,604.98, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services
Heather Hackbarth, Department of Management



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 5, Item N.

Date: August 2, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1038 Animal
Event Date	August 1, 2024
Summary	Vehicle 1038 struck a deer. (286597)
Amount Requested	\$5,604.98 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
08/01/2024	08:20 AM	1
County	State	
Sioux - 84	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Jeffrey L. Verzal		502 E 9th St.	
Driver's License No./State		City, State, Zip	
523XX1068		Des Moines, Iowa 50319	
Date of Birth	Department	Work Phone	Home Phone
09/16/1975	IOALS Fred a Fert	515 249 3192	N/A
License Plate No.	VIN	Year, Make, Model	
1038	2G1WF5E38D1138738	2013, Chevy, Impala LS	
Estimate (\$) of Damage		Description of Damage	
\$15,200.00		Hood, driver side front quarter panel and door	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
N/A			
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			
N/A			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
N/A	N/A
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
N/A	N/A
Vehicle No. 2/ Name and Address	Describe Injuries
N/A	N/A
Witness	
Name	Address/Phone
None	
Name	Address/Phone

Accident Diagram

Complete diagram below, include a description of what happened.
 Use the outline below to sketch the scene of your accident,
 writing in street or highway names or numbers.
 Use number 1 to indicate the State vehicle.

Driving Eastbound on 450th Street,
 when a deer entered roadway
 from North ditch,
 Unit struck deer. No
 injuries were reported.

Accident Information Exchange Sheet

Other Vehicle Information	
Driver's Name	N/A
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	

Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information	
Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
If you have any questions regarding an accident, please contact
DAS Fleet Services at 515-281-3162 or DAS.Risk@iowa.gov

Form 4433003 (11-13)

**INVESTIGATING OFFICER'S REPORT
OF MOTOR VEHICLE ACCIDENT**

Form Number:
24-11627

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Date of Accident 08/01/2024		Time of Accident 08:20 Hrs.		County SIOUX - 84		Accident occurred within corporate limits of (city)																												
UNIT 1	Driver's Name - Last VERZAL					First JEFFREY			Middle LEONARD																									
	Address 25133 HIGHWAY 12					City WESTFIELD			State IA	Zip 51062																								
	Date of Birth 09/16/1975		Driver's License Number 523XX1068			CDL	Citation Charge 1			Citation Charge 2																								
	Male <input checked="" type="radio"/>	Female <input type="radio"/>	State IA	Class C	Endorsements L	Restrictions B	Yes <input type="radio"/>	No <input checked="" type="radio"/>	Citation Charge 3			Citation Charge 4																						
	Alcohol Test Given: 1		Test Results:		Drug Test Given: 1	Test Result:	Re-exam: Yes <input type="radio"/>		No <input checked="" type="radio"/>		Reason for Re-Exam Request:																							
	Owner's Name - Last STATE OF IOWA					First			Middle																									
	Address 109 SE 13TH STREET					City DES MOINES			State IA	Zip 50319																								
	License Plate No. 1038		State IA	Year 2024	VIN: 2G1WF5E38D1138736			Color SIL	Year 2013	Make CHEV	Model IMPALA LS	Style 4D																						
	Trailer Plate No.		State	Year	VIN:			Tow 2	Tow #		Towed To	Approx. Cost to Repair or Replace \$4,500.00																						
	Insurance Company Name STATE OF IOWA					Insurance Co. Phone Number			Insurance Policy Number																									
Initial Travel Direction		Veh. Act.	Veh. Config. 01	Cargo Body Type 01		Veh. Defect	Point of Initial Impact		Most Damaged Area	Extent of Damage	Total Occ. in Veh. 1																							
Special Veh. Func.		Emergency Status	Bus Use	Driver Condition	Vision Obscured	Contributing Circumstances Driver (up to two) 88			Driver Distractions 02	Speed Limit																								
Traffic Controls		Horizontal Alignment		Vertical Alignment		SEQUENCE OF EVENTS	First Event 31	Second Event	Third Event	Fourth Event	Most Harmful Event 31																							
COMMERCIAL	Carrier Name/Lessee																																	
	Street Address					City			State	Zip Code																								
	Number of Axles		Gross Vehicle Weight Rating			US DOT Number		MC Number		Underride/Override																								
	Haz Mat Involvement		Haz Mat Placard	Placard Number	Haz. Mat Released	Haz Mat Class	Haz Mat Name																											
	Trailer Plate:		State	Year	VIN			Sex	Seating Position	Injury Status	Occupant Protection	Airbag Deployment	Ejection	Ejection Path	Trapped/Extincted	Source of Transport	Destination/Route																	
	Trailer Plate:		State	Year	VIN																													
	Converter Dolly		Dolly Plate:		State	Plate Year	VIN																											
	DRIVER OF UNIT 1					Phone Number: (515) 249-3142			<table border="1"> <tr> <td style="background-color: #cccccc;"></td> </tr> <tr> <td style="background-color: #cccccc;"></td> </tr> </table>																									
Transported to:					Transported by:																													
Name					Phone Number			DOB:																										
Address					Transported to:			Transported by:																										
Name					Phone Number			DOB:																										
Address					Transported to:			Transported by:																										
Name					Phone Number			DOB:																										
Address					Transported to:			Transported by:																										
Name					Phone Number			DOB:																										
Address					Transported to:			Transported by:																										
PERSONS INJURED	Name					Phone Number			DOB:																									
	Address					Transported to:			Transported by:																									
	Name					Phone Number			DOB:																									
	Address					Transported to:			Transported by:																									
	Name					Phone Number			DOB:																									
	Address					Transported to:			Transported by:																									
	Name					Phone Number			DOB:																									
	Address					Transported to:			Transported by:																									
	Name					Phone Number			DOB:																									
	Address					Transported to:			Transported by:																									

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Form Number: 24-11627

LOCATIONS: Date of Accident 08/01/2024, Time of Accident 08:20 Hrs., County SIOUX - 84, Accident occurred within corporate limits of (city) SIOUX - 84, Literal Description 1700-MILE 450TH STREET, X Coordinate 218295.109, Y Coordinate 4766252

ACCIDENT ENVIRONMENT: Location of First Harmful Event, Weather Conditions, Manner of Crash/Collision 01, Light Conditions, ROADWAY CHARACTERISTICS: Major Contributing Circumstances Environment 06, Roadway, Type of Roadway Junction/Feature, FRA No.

NONMOTORISTS: First Harmful Event (Crash) 31, WORKZONE RELATED?, Yes No, Activity, Location, Type, Workers Present, Name 001, Phone Number, DOB, Address, Alcohol Test Given, Test Results, Drug Test Given, Result, Charged Yes No

PROPERTY DAMAGE: If Property other than vehicles damaged explain, Object Damaged, Estimate of Damage, Owner's Last Name, First Name, Middle Name, Phone Number, Address, City, State, Zip Code, Was owner or tenant notified?

PROPERTY DAMAGE: If Property other than vehicles damaged explain, Object Damaged, Estimate of Damage, Owner's Last Name, First Name, Middle Name, Phone Number, Address, City, State, Zip Code, Was owner or tenant notified?

WITNESSES: Last Name, First Name, Address, City, State, Zip Code, Phone Number (5 rows)

Is This a Secondary Crash? Y N, Type of Primary Incident, Roadway Clearance Date 08/01/2024, Incident Clearance Date 08/01/2024, Signature of Officer DEPUTY JAKE HARMELINK, Badge Number 84-9, Time Officer Notified of Accident 08:27 Hrs., Roadway Clearance Time 09:10 Hrs., Incident Clearance Time 09:10 Hrs., Name of Agency SIOUX COUNTY SHERIFF'S OFFICE, Date of Report 08/01/2024, Time Officer Arrived At Scene 08:51 Hrs., Total Roadway Clearance Time 000:43, Total Incident Clearance Time 000:43, Report Reviewed By, Date of Review, Investigation made at scene? Y N, T.I. No., Other Technical Investigating Agency

INVESTIGATING OFFICER'S REPORT OF MOTOR VEHICLE ACCIDENT

Form 4433003 (11-13)

MAIL REPORTS TO: Iowa Department of Transportation, Office of Driver Services, P.O. Box 9204, Des Moines, Iowa 50306-9204

Form Number: 24-11627

D
I
A
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DRAWING NOT TO SCALE

450TH STREET



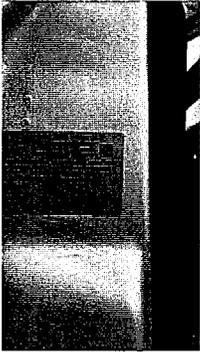
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UNIT ONE WAS EASTBOUND ON 450TH STREET, WHEN A DEER ENTERED THE ROADWAY FROM THE NORTH DITCH. UNIT ONE STRUCK THE DEER. NO INJURIES WERE REPORTED.

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Department Of	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2013	Color:	Silver	License Plate:	1038	Production Date:	8/2012
Make:	CHEV	Body Style:	4D SED	State:	IA	Mileage In:	125,873
Model:	Impala LS (Fleet)	Engine:	6-3.6L Gasoline ...	VIN:	2G1WF5E38D1138736	Condition:	Good



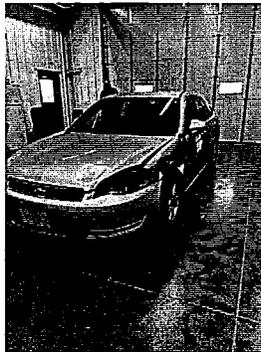
8/1/2024
Comments:



8/1/2024
Comments:



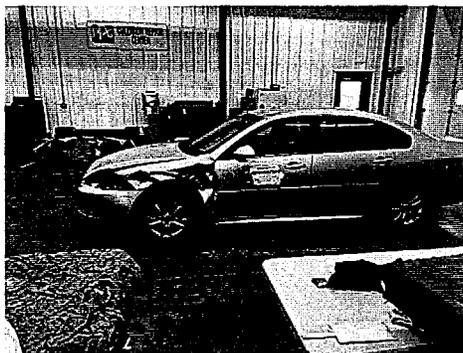
8/1/2024
Comments:



8/1/2024
Comments:



8/1/2024
Comments:



8/1/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Department Of	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2013	Color:	Silver	License Plate:	1038	Production Date:	8/2012
Make:	CHEV	Body Style:	4D SED	State:	IA	Mileage In:	125,873
Model:	Impala LS (Fleet)	Engine:	6-3.6L Gasoline ...	VIN:	2G1WF5E38D1138736	Condition:	Good



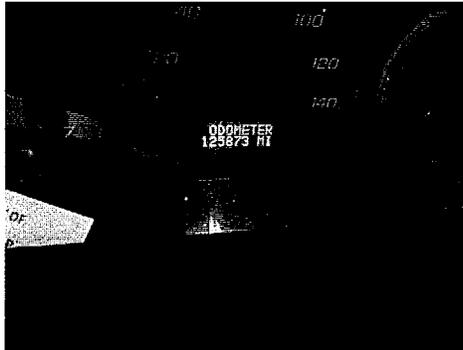
8/1/2024
Comments:



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Comments:



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Comments:



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Comments:

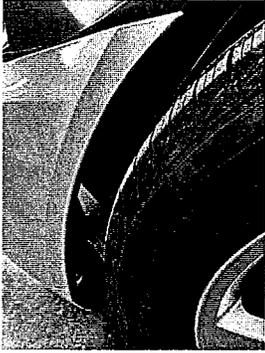


8/1/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Department Of	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2013	Color:	Silver	License Plate:	1038	Production Date:	8/2012
Make:	CHEV	Body Style:	4D SED	State:	IA	Mileage In:	125,873
Model:	Impala LS (Fleet)	Engine:	6-3.6L Gasoline ...	VIN:	2G1WF5E38D1138736	Condition:	Good



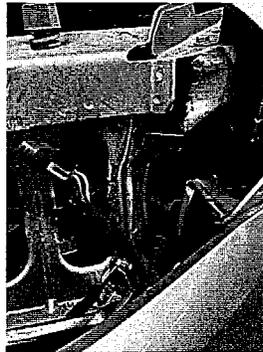
8/1/2024
Comments:



8/1/2024
Comments:



8/1/2024
Comments:



8/1/2024
Comments:



C & H BODY REPAIR, INC.

"Serving Orange City and surrounding areas since 1974"
 707 LINCOLN AVE SE, ORANGE CITY, IA 51041
 Phone: (712) 737-4095
 FAX: (712) 737-3739

Workfile ID: 0218
 PartsShare: 857SJD
 Federal ID: 201301995
 State ID: 1-84-009290
 Federal EPA: 20 1301995

Section 5, Item N.

Preliminary Estimate

Customer: Department Of Agriculture

Job Number:

Written By: Aaron Huizenga

Insured: Department Of Agriculture Policy #: Claim #:
 Type of Loss: Date of Loss: Days to Repair: 0
 Point of Impact: 11 Left Front

Owner: Department Of Agriculture
 (515) 249-3192 Business
Inspection Location: C & H BODY REPAIR, INC.
 707 LINCOLN AVE SE
 ORANGE CITY, IA 51041
 Repair Facility
 (712) 737-4095 Business
Insurance Company:

VEHICLE

2013 CHEV Impala LS (Fleet) 4D SED 6-3.6L Gasoline Direct Injection Silver

VIN: 2G1WF5E38D1138736 Interior Color: Mileage In: 125,873 Vehicle Out:
 License: 1038 Exterior Color: Silver Mileage Out:
 State: IA Production Date: 8/2012 Condition: Good Job #:

TRANSMISSION

Automatic Transmission
 Overdrive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Power Driver Seat

DECOR

Dual Mirrors

CONVENIENCE

Body Side Moldings
 Tinted Glass
 Console/Storage
 Wood Interior Trim
 Air Conditioning
 Intermittent Wipers
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Message Center

RADIO

AM Radio
 FM Radio
 Stereo
 Search/Seek
 CD Player

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Front Side Impact Air Bags

SEATS

Head/Curtain Air Bags
 Cloth Seats
 Bucket Seats

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
 Stability Control
 Power Trunk/Liftgate

Preliminary Estimate

Section 5, Item N.

Customer: Department Of Agriculture

Job Number:

2013 CHEV Impala LS (Fleet) 4D SED 6-3.6L Gasoline Direct Injection Silver

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1	#	Pre & Post Repair Scan		1	119.95	1.0 M	
2	FRONT BUMPER & GRILLE						
3		O/H front bumper				2.4	
4	**	Repl A/M CAPA Bumper cover w/o fog lamps	89025047	1	273.00	Incl.	3.0
5		Add for Clear Coat					1.2
6	FRONT LAMPS						
7	*	Repl USED LT Headlamp assy +30%	25958359	1	<u>162.50</u>	<u>0.3</u>	
8		Aim headlamps				0.5	
9	#	Subl Wire end		1	X		
		Note: Supplement with invoice					
10	HOOD						
11	*	Repl USED Hood +30%	89023526	1	<u>422.50</u>	<u>1.5</u>	<u>3.2</u>
12		Add for Clear Coat					1.3
13		Add for Underside(Complete)					1.6
14		Add for Clear Coat					0.3
15	FENDER						
16	**	Repl A/M CAPA LT Fender	89023525	1	368.00	2.4	2.2
17		Overlap Major Adj. Panel					-0.4
18		Add for Clear Coat					0.4
19		Repl LT Fender liner	10333703	1	97.23	Incl.	
20	FRONT DOOR						
21		R&I LT Belt w/strip				Incl.	
22	*	Repl USED LT Door shell +30%	19178063	1	<u>325.00</u>	<u>5.1</u>	<u>3.0</u>
23		Overlap Major Adj. Panel					-0.4
24		Add for Clear Coat					0.5
25	*	R&I LT Body side mldg				<u>0.3</u>	
26		R&I LT Mirror assy w/o defogger smooth				Incl.	
27	REAR DOOR						
28	*	Blnd LT Door shell					<u>1.8</u>
29	*	R&I LT Body side mldg				<u>0.2</u>	
30		R&I LT Belt w/strip				0.3	
31		R&I LT R&I trim panel				0.4	
32	**	Repl A/M Clean & Retape Mldg		1			
33		R&I LT Handle, outside w/o chrome				0.3	
34	#	Rpr Cleanup used parts				2.5	
35	#	Hazardous Waste Disposal		1	3.00		
36	#	Color sand and buff		1		0.5	
37	#	Flex additive		1	5.00		
38	**	Repl A/M Clean & Retape Mldg		1	25.00	1.0	
39	#	Towing		1	275.00		
		Note: Hawarden to Orange City					

Preliminary Estimate

Section 5, Item N.

Customer: Department Of Agriculture

Job Number:

2013 CHEV Impala LS (Fleet) 4D SED 6-3.6L Gasoline Direct Injection Silver

SUBTOTALS	2,076.18	18.7	17.7
------------------	-----------------	-------------	-------------

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,076.18
Body Labor	17.7 hrs @	\$ 71.00 /hr	1,256.70
Paint Labor	17.7 hrs @	\$ 123.00 /hr	2,177.10
Mechanical Labor	1.0 hrs @	\$ 95.00 /hr	95.00
Subtotal			5,604.98
Grand Total			5,604.98
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			5,604.98

MyPricelink Estimate ID / Quote ID:

1248384166601433088 / 138620833

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: Department Of Agriculture

Job Number:

2013 CHEV Impala LS (Fleet) 4D SED 6-3.6L Gasoline Direct Injection Silver

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1CB06, CCC Data Date 07/17/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Customer: Department Of Agriculture

Job Number:

2013 CHEV Impala LS (Fleet) 4D SED 6-3.6L Gasoline Direct Injection Silver

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
4	Auto Body Specialties.Inc-Sioux Falls 4710 N. WESTPORT AVENUE SIOUX FALLS SD 57107 (605) 336-1606 (800) 658-3571	#GM1000763PP A/M CAPA Bumper cover w/o fog lamps	\$ 273.00
16	Auto Body Specialties.Inc-Sioux Falls 4710 N. WESTPORT AVENUE SIOUX FALLS SD 57107 (605) 336-1606 (800) 658-3571	#GM1240326PP A/M CAPA LT Fender	\$ 368.00



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AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Public Safety's request for an emergency allocation \$9,500.00, subject to audit of actual invoices. On November 28, 2023, a random cover was damaged on the Albia ISICS Communication Tower. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

cc: Lieutenant Heath Hove, Interoperability Communications Bureau, Department of
Public Safety
Sergeant Joshua Duden, Interoperability Communications Bureau, Department of
Public Safety
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3659
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Damages to Radome Cover on Albia ISICS Communication Tower due to
Weather on November 28, 2023
Department of Public Safety
Claim dated August 12, 2024
AOS Claim ID: 3659

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend Executive Council approval in the amount of \$9,500.00, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Lieutenant Heath Hove, Interoperability Communications Bureau, Department of
Public Safety
Sergeant Joshua Duden, Interoperability Communications Bureau, Department of
Public Safety
Heather Hackbarth, Department of Management

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan Bayens
Commissioner

August 12, 2024

AON 29C20 allocation request ref. broken radome cover on the Albia ISICS tower.

State of Iowa Executive Council:

On 11-28-23 Dave Gordon, Motorola Warranty Representative, advised during the bi-weekly warranty maintenance call that Motorola work crews discovered a broken radome cover on the **Albia ISICS tower**.

Motorola Warranty Representative Dave Gordon was able to provide the DPS Interoperability Communications Bureau an estimate of \$9,500 for repairs to the broken radome covers. Repairs will commence when a tower crew becomes available.

The DPS Interoperability Communications Bureau is respectfully submitting a 29C20 Allocation Request for \$9,500 regarding this act of nature damage.

Thank you for your consideration.

Sincerely,

Lieutenant Joshua Duden
Iowa DPS Communications & Interoperability Bureau
Office of the Commissioner
215 E. 7th Street
Des Moines, IA 50319

Newton, Victoria [TOS]

From: Pierce Richard
Sent: Tuesday, November 28, 2023 10:10 AM
To: ExecutiveCouncil@tos.iowa.gov; Tammy Hollingsworth
Cc: Seiler Katelyn; Dave Gordon; Josh Duden (duden@dps.state.ia.us); Dostal Sandra (dostal@dps.state.ia.us)
Subject: 11-28-23 29C20 Initial Notification ref. Albia ISICS Tower - Radome Damage AON

Executive Council and Tammy

During the 11-28-23, Dave Gordon, Motorola Warranty Representative, advised during the bi-weekly warranty maintenance call that Motorola work crews discovered a broken radome cover on the **Albia ISICS Tower**. A repair estimate is pending. Please accept this email as the required 29C20 Initial Notification.

Captain Richard Pierce
Bureau Chief | DPS Interoperability Communication Bureau
Office of the Commissioner
Iowa Department of Public Safety
215 East 7th Street | Des Moines, Iowa 50319
Office: 515-725-6113
Cell: 712-269-0730
pierce@dps.state.ia.us



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Newton, Victoria [TOS]

From: Dave Gordon <dave.gordon@motorolasolutions.com>
Sent: Tuesday, November 28, 2023 2:39 PM
To: ISICSAdmin; Gray, Steven
Cc: ISICS Statewide FSO; DAVID GORDON
Subject: ** External Email Alert ** Albia Dish Radome Damage

****External Email Alert**** This email is from outside DPS. **DO NOT CLICK** links or attachments unless you expected them. If unsure please forward to ITOC for review.

Good Afternoon,

Here are the pictures regarding the radome damage at Albia.





--

Dave Gordon
Customer Support Manager
Motorola Solutions, Inc.
State of Iowa

M: +1.319.321.1134

E: dave.gordon@motorolasolutions.com

For more information on how and why we collect your personal information, please visit our [Privacy Policy](#)

Newton, Victoria [TOS]

From: Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Sent: Wednesday, January 17, 2024 9:59 AM
To: Pierce Richard; ExecutiveCouncil@tos.iowa.gov
Cc: Seiler Katelyn; DAVID GORDON; Duden Joshua; Dostal Sandra; Zemira Rahmanovic
Subject: ** External Email Alert ** RE: 11-28-23 29C20 Initial Notification ref. Albia ISICS Tower - Radome Damage AON

****External Email Alert**** This email is from outside DPS. **DO NOT CLICK** links or attachments unless you expected them. If unsure please forward to ITOC for review.

Notification of 29C.20 Damages Received – AOS Claim #3659

From: Pierce Richard <pierce@dps.state.ia.us>
Sent: Tuesday, November 28, 2023 10:10 AM
To: ExecutiveCouncil@tos.iowa.gov; Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Cc: Seiler, Katelyn <seiler@dps.state.ia.us>; DAVID GORDON <dave.gordon@motorolasolutions.com>; Duden, Joshua [DPS] <duden@dps.state.ia.us>; Dostal, Sandra [DPS] <dostal@dps.state.ia.us>
Subject: 11-28-23 29C20 Initial Notification ref. Albia ISICS Tower - Radome Damage AON

CAUTION: This email originated from outside of AOS. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Executive Council and Tammy

During the 11-28-23, Dave Gordon, Motorola Warranty Representative, advised during the bi-weekly warranty maintenance call that Motorola work crews discovered a broken radome cover on the **Albia ISICS Tower**. A repair estimate is pending. Please accept this email as the required 29C20 Initial Notification.

Captain Richard Pierce
Bureau Chief | DPS Interoperability Communication Bureau
 Office of the Commissioner
 Iowa Department of Public Safety
 215 East 7th Street | Des Moines, Iowa 50319
 Office: 515-725-6113
 Cell: 712-269-0730
pierce@dps.state.ia.us



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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on today's date, approved Department of Public Safety's request for an emergency allocation \$41,063.47, subject to audit of actual invoices. On June 21, 2024, flooding caused water damage to Post 6. Request was to cover repair costs.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department
of Public Safety
Colonel Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety
Heather Hackbarth, Department of Management
Matt Bender, Department of Management

AOS Claim # 3848
TOS Job #



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 21, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages due to Flooding at Post 6 on June 21, 2024
Department of Public Safety
Claim dated July 24, 2024
AOS Claim ID: 3848

In accordance with Executive Council policy, we have examined the claim for 29C.20 funds for the above-mentioned damages. It is our conclusion that the above damage incurred by the Department of Public Safety is covered by Chapter 29C.20 of the Code of Iowa. Therefore, we recommend an Executive Council allocation in the amount of \$41,063.47, subject to an audit of actual invoices.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian R. Brustkern".

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department of Public Safety
Colonel Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety
Heather Hackbarth, Department of Management

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety
Stephan K. Bayens
Commissioner

July 24, 2024

Reference: District 6 -Water /Flood Damage on 6/21/24

- AOS Claim #3848

State of Iowa Executive Council:

District 6 has completed its initial damage assessment and have had all the required contractors on site to provide estimates for required damage remediation to the facility to get back to normal operations. This process was delayed a bit due to the ongoing Law Enforcement operations and support of local communities impacted. Water damage in the building was assessed and a plan is in place to fix what is required to prevent further damage and mold prevention. Work will commence upon availability of contractors.

Incident:

On the evening of 6/20/2024 a large amount of rain was received in the Spencer Area. Subsequently, Post 6 took on water in the basement and garage area where it was storing some furniture for a carpet installation project. Lt. Williams arranged with DOT to have a sand wall or diversion method fashioned around the facility in anticipation of further precipitation and possible more water. No further damage has been located to date.

Damage:

Estimates Received Total: \$41,063.47

- ServePro \$ 17,359.47
- Drywall \$ 4,704.00
- Paint \$ 3,400.00
- Furniture \$ 15,600.00

On behalf of DPS, Fleet and Supply, is respectfully submitting a 29C20 allocation request regarding this AON event in the amount of \$ 41,063.47.

Thank You for your consideration. If you have questions, feel free to contact me.

Sincerely,

Lieutenant Bryan Guill
Commander ISP Fleet & Supply
30 NE 48th Place
Des Moines, IA 50313

Proposal



Denison Drywall Contracting, Inc.
Keeping the Quality in the Craft since 1964

PO Box 453
 Denison IA 51442
Office: 712.263.3981
FAX: 712.263.6367

2040 Highway 18 West
 Spencer IA 51301
Office: 712.262.3925
FAX: 712.262.5128

Proposal Submitted to: Iowa State Patrol		Attention: estimating	Date: 7-12-24
Address:		Phone:	FAX / Email:
City:	State:	Zip:	Job Description: flood damage
Architect:	Date of Plans:	Job Location: Spencer	

We hereby submit specifications and estimates for:

- replace bottom 2' of drywall removed from water damage
- new insulation/poly as needed
- floor protected
- smooth finish

We propose hereby to complete the above specifications as indicated, for the sum of:
 four thousand seven hundred four and 00/100 _____ dollars **\$4704.00**

Note: This proposal may be withdrawn by us if not accepted within 10 days.

 Authorized Signature
Mike Ohnesorge
 Denison Drywall Contracting Estimator

Acceptance of Proposal – The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

 Authorized Signature

 Date of Acceptance



"TOGETHER WE DELIVER EXCELLENCE!"

Spencer Office Supplies

411 11th St SW
PO Box 420

Spencer, IA 51301-0420
800-309-5480
712-262-4264

Quotation

Page 1 of 1

IOWA STATE PATROL
503 W 44th St

Spencer IA 51301-7409

Date 10-Jul-2024 **Valid Until**

Salesman ORYAN **Quote** 1351812
Terms Net 30

Merch Total	\$15,600.00
Taxable Sales	\$0.00
Tax	\$0.00
Ship/Handling	\$0.00
Ppd Deposit	\$0.00
Total	\$15,600.00

Description	Item Code	Quantity	Price	Amount
3274 mobile nesting chair	^SPECIAL	40	165.00	\$6,600.00
24x60 mobile training table, cherry top, black base	^SPECIAL	21	340.00	\$7,140.00
30x96" table for front of room cherry top	^SPECIAL	2	930.00	\$1,860.00



From: **Kondrath Painting and Design Co.**

For: **Matt William**
712-260-9774

Quote

Quote ID: State Patrol Lower Level
Issue Date: 07/24/2024

ITEM DETAILS

Labor

Qty: 1.0

Materials estimate

Qty: 1.0

Subtotal: \$3400.00
Tax (0%): \$0.00

TOTAL: \$3,400.00

Scope of work;

Prime all patched in drywall

Apply 2 coats of paint in all the offices, bathrooms, & hallway under chair rail of the lower level.

Thank you!

Mitch Kondrath

515-408-5076

Connect with us on Facebook @ Kondrath Painting and Design Co

Servpro of Spencer & Iowa Great Lakes

PO Box 673

Spencer, IA 51301

+1 7122624379

office@servprospencer.com



INVOICE

INVOICE # 6388
DATE 07/05/2024
DUE DATE 07/20/2024
TERMS Net 15

BILL TO

Iowa State Patrol District #6
 503 W 44th St
 Spencer, IA 51301

PLEASE DETACH TOP PORTION AND RETURN WITH YOUR PAYMENT.

ACTIVITY	DESCRIPTION	AMOUNT
Water Remed	Water Restoration	17,359.47

Thank you for your business!

SUBTOTAL	17,359.47
TAX	0.00
TOTAL	17,359.47
BALANCE DUE	\$17,359.47





MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents University of Iowa.....\$9,149.40
On October 25, 2021, HVAC failure caused water damage to generators at the Seamans Center. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Heather Hackbarth, Department of Management
- Matt Bender, Department of Management

AOS Claim ID 2317
TOS Job # 2571



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages to Generators at the Seamans Center Due to HVAC System
Failure on October 25, 2021
University of Iowa – Board of Regents
Claim dated January 8, 2024
AOS Claim ID: 2317

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		<u>\$ 9,149.40</u>
Executive Council Allocation		\$ 9,149.40
Less:		
Previous payments	\$ 0.00	
This payment	<u>9,149.40</u>	
Total		<u>\$ 9,149.40</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$9,149.40. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Camille Walters Gott, Risk Management Claims Manager, University of Iowa
John Nash, Director of Facilities, Board of Regents

**Business Services****Risk Management, Insurance and Loss Prevention**

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

July 30, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Seamans Center Damaged Generators
(10/25/2021) – AOS Claim #2317

Dear Executive Council,

On October 25, 2021, a drying unit on the HVAC system failed causing water to condensate in the line and damage nitrogen generators at the Seamans Center, located at 103 South Capitol Street, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on May 12, 2022, and a Preliminary Loss Report was submitted on January 8, 2024.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Replacement Generator and Filter: \$9,149.40.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$9,149.40** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters, Camille

From: Walters, Camille
Sent: Thursday, May 12, 2022 9:06 AM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth; John Nash (john.nash@iowaregents.edu)
Cc: Bathke, Josey; Zumbach, Debby J
Subject: University of Iowa Seamans Center - Property Loss Notice

Hello,

Risk Management has been notified of an incident at the Seamans Center, located at 103 South Capitol Street, Iowa City, IA. On 10/25/2021, a drying unit on the HVAC system failed causing water to condensate in the line and damage 3 nitrogen generators in room 4253. We are investigating the incident at this time, but the estimated damages are expected to exceed \$5,000. Photos of the nitrogen generators have been requested and will be provided when received.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters

Manager, Risk Management Insurance and Loss Prevention
202 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font.



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

January 8, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Seamans Center Damaged Generators – Preliminary Loss Report (10/25/2021)

Dear Executive Council,

On October 25, 2021, a drying unit on the HVAC system failed causing water to condensate in the line and damage nitrogen generators at the Seamans Center, located 103 South Capitol Street, Iowa City, Iowa.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds to replace the damaged generator. Our estimated damage is approximately **\$9,149.40**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke



Department of Risk Management
Insurance & Loss Prevention
 202 Plaza Centre One (PCO)
 Iowa City, IA 52242-2500
 Phone 319-335-0010
 Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - Seamans Center Nitrogen Generators

Building:	Seamans Center			Date of Loss:	10/25/2021	
Department:	College of Engineering			Completed by:	Camille Walters Gott	
				UI Claim #:	PR-21753-SUI	
				AOS 29C:20 Claim #:	#2317	
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	N/A	None			\$	-
Building	N/A	None			\$	-
				Building Total	\$	-
Equipment	1E	Atlas Copco Compressors LLC	1002575699	84186224	\$	9,105.99
Equipment	2E	Filter Element Store	N/A	P0449175	\$	43.41
				Equipment Total	\$	9,149.40
				GRAND TOTAL	\$	9,149.40

Customer No.	Invoice No.	Invoice Date	Purchase Order	1/3
122685	1122056284	06/07/2022	1002575699	

Atlas Copco Compressors LLC
300 Technology Center Way Ste. 550, Rock Hill, SC 29730

UNIVERSITY OF IOWA
202 PCO
IOWA CITY, IA 52242-2500

Delivery Address
The University of Iowa Engineering
Attn: Drew Latta
410 Seamans Center
103 S Capital St
Iowa City, IA 52242

Customer's Address
UNIVERSITY OF IOWA
115 S GRAND AVE
IOWA CITY, IA 52242

Payer : UNIVERSITY OF IOWA, 202 PCO, IOWA CITY, IA 52242-2500

Sales Order No. : 15002056
Sales Order Date : 01/25/2022
Delivery Date : 06/07/2022
Delivery No. : 820780549

Contact Reference
Contact : Credit Department
Tel No. : 800-290-7408
E-mail : HOY.
CreditDepartment@us.
atlascopco.com

Customer Information
Contact : Accounts Payables
Tel No. :
E-Mail : troy-mccarthy@uiowa.edu

***** TRAFFIC *****
REQ. SHIP DATE: ASAP
SHIP: PRE/PAY & ALLOW
CONTACT: Drew Latta 319.936.0034
QUOTE#: 2914071

Shipping note: Ship to the loading dock for the Seamans Center off of Madison Street

MC 2/1-Adding GMACH unit with options and will be cancelling the NGMS by itself per task from Heidi Mann

Pos.	Material ID	Material Description	Qty	UOM	Price/Unit	Disc.	Total Net Price

Atlas Copco Compressors LLC

<http://www.atlascopco.com/ACCSalesTerms>

2501 Landmeier Rd
Elk Grove Village, IL 60007
Telephone: (847) 981-8995
Fax: (847) 981-8961
<https://www.atlascopco.com/en-us>

Federal Tax ID: 04-2700546
Remit To:
Atlas Copco Compressors LLC
DEPT CH 19511
Palatine, IL 60055-9511

ACH Payments: Nordea Bank Finland PLC
1211 Avenue of the Americas, 23rd Floor
New York, NY 10036
ABA # 026010786
Account # 7145273001
SWIFT # NDEAUS3N

INVOICE

Customer No.	Invoice No.	Invoice Date	Purchase Order	2/3
122685	1122056284	06/07/2022	1002575699	

30	8102050856	NGMS 1	1.00	PC	7,347.00	7,347.00
	(S/N API307339)					
	Net weight: 123.46 LB ; HS Code : 84213925					
40	0000065150	OPTION ECONOMIZER (PNEUMATIC)	1.00	PC	496.00	496.00
	Net weight: 4.41 LB ;					
50	0000065152	OPTION WALL MOUNTING NGM..	1.00	PC	143.00	143.00
	(S/N API307339)					
	Net weight: 4.41 LB ;					

Subtotal	7,986.00	USD
Freight (Normal)	1,119.99	USD
Net / Tax base	9,105.99	USD
Total	9,105.99	USD

Please use Invoice number as reference in payment.

Payment terms : Net 30 Days
 Payment Due Date : 07/07/2022
 Delivery terms : FOB - Free on board
 Remit To:
 Atlas Copco Compressors LLC
 DEPT CH 19511
 Palatine, IL 60055-9511

Delivery	820780549	Delivery Date	06/10/2022		
Case Number	YMRWI	Tracking Number	7099182860		
Tracking URL	http://www.fedex.com/Tracking?ascend_header=1&clienttype=dotcom&cntry_code=us&language=english&tracknumbers=7099182860				
Material Number	Order Number	Customer Po Number	Qty	UOM	
8102050856	15002056	1002575699	1.00	PC	
Tracking Number	7099182860				
Tracking URL	http://www.fedex.com/Tracking?ascend_header=1&clienttype=dotcom&cntry_code=us&language=english&tracknumbers=7099182860				
0000065150	15002056	1002575699	1.00	PC	
Tracking Number	7099182860				
Tracking URL	http://www.fedex.com/Tracking?ascend_header=1&clienttype=dotcom&cntry_code=us&language=english&tracknumbers=7099182860				

Atlas Copco Compressors LLC

<http://www.atlascopco.com/ACCSalesTerms>

2501 Landmeier Rd
 Elk Grove Village, IL 60007
 Telephone: (847) 981-8995
 Fax: (847) 981-8961
<https://www.atlascopco.com/en-us>

Federal Tax ID: 04-2700546
 Remit To:
 Atlas Copco Compressors LLC
 DEPT CH 19511
 Palatine, IL 60055-9511

ACH Payments: Nordea Bank Finland PLC
 1211 Avenue of the Americas, 23rd Floor
 New York, NY 10036
 ABA # 026010786
 Account # 7145273001
 SWIFT # NDEAUS3N

Customer No. 122685	Invoice No. 1122056284	Invoice Date 06/07/2022	Purchase Order 1002575699	3/3
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0000065152	15002056	1002575699	1.00	PC
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Atlas Copco Compressors LLC

<http://www.atlascopco.com/ACCSalesTerms>

2501 Landmeier Rd
Elk Grove Village, IL 60007

Telephone: (847) 981-8995
Fax: (847) 981-8961
<https://www.atlascopco.com/en-us>

Federal Tax ID: 04-2700546
Remit To:
Atlas Copco Compressors LLC
DEPT CH 19511
Palatine, IL 60055-9511

ACH Payments: Nordea Bank Finland PLC
1211 Avenue of the Americas, 23rd Floor
New York, NY 10036
ABA # 026010786
Account # 7145273001
SWIFT # NDEAUS3N

AP/PO PeopleSoft Web Applications

Your path: [Home](#) > [Payment](#)

[User options](#) | [Help](#)

Payment details for voucher: 84186224

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84186224	0000373770	002	Atlas Copco Compressors LLC	\$9,105.99	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 888502 Dt: 08/02/2022 Amt: \$9,105.99	1122056284	06/07/2022	Detail	\$9,105.99

[New Payment Search](#)

[AP-PO Web Applications Home Page](#)

[Self-Service](#)

[\(WALTERSC\) Logoff](#)

[Accounts Payable / Purchasing](#) is a department in the [Finance and Operations](#) organization.
Copyright © [The University of Iowa](#). All rights reserved.

Please direct inquires regarding using this application to acntpay@uiowa.edu

From: [Latta, Drew E](#)
To: [USS IIHR](#)
Subject: FW: Refund | Transaction Receipt - Order 35252
Date: Wednesday, November 10, 2021 11:15:37 AM
Attachments: [35252 Revised Paid Invoice.pdf](#)
[35252 Refund Transaction Receipt.pdf](#)

More info on the refund.

Thanks,

Drew

From: Filter Element Store <sales@filterelementstore.com>
Sent: Wednesday, November 10, 2021 11:06 AM
To: Latta, Drew E <drew-latta@uiowa.edu>
Subject: Refund | Transaction Receipt - Order 35252

Thanks, Drew.

We've refunded you for (1) element and \$5.00 of the shipping cost. Please find the Refund receipt attached, along with receipt of the transaction (posting this evening). You'll receive another email when we have tracking later this afternoon.

Thanks again for working with us,

Lani Williams
800.551.0774
FilterElementStore.com

On November 10, 2021 at 10:14 AM, Latta, Drew E (drew-latta@uiowa.edu) wrote:

Hi Kevin,
Thanks for taking the time to find one of those filter elements. Why don't you ship the one and cancel the second unit. I had 3 PM kits and used two, so having one more will give me backups.

I was able to determine that the E009AO's that I had in a PM kit were interchangeable with the K009AO's.

Thanks,

Drew

From: Filter Element Store <sales@filterelementstore.com>
Sent: Wednesday, November 10, 2021 8:42 AM
To: Latta, Drew E <drew-latta@uiowa.edu>
Subject: [External] Ship Date for Order 35252

Drew:

I was able to find one filter in stock. I don't know if that helps, but we can ship it today if you would like.

Thanks for your patience.

Kevin Hood
800-551-0774
FilterElementStore.com

----- Forwarded message -----

From: Filter Element Store <sales@filterelementstore.com>
Date: November 1, 2021 at 3:19 PM
To: sales@filterelementstore.com
Subject: Fwd: Your Order From Filter Element Store (#35252)

PAID INVOICE

Your order ID is **#35252**. A summary of your order is shown below. To view the status of your order [click here](#).

Shipping Address

Drew Latta
The University of Iowa
4105 Seamans Center
Iowa City, Iowa 52242
United States 3199360034

Billing Address

Drew Latta
The University of Iowa
4105 Seamans Center
Iowa City, Iowa 52242
United States 3199360034

Your Order Contains...

Cart Items	SKU	Qty	Item Price	Item Total
DOMNICK HUNTER K009AO Filter Replacement	K009AO	2	\$33.18 USD	\$66.36 USD

Subtotal: \$66.36 USD

Shipping: \$15.23 USD

Grand Total: \$81.59 USD

Tax Included in Total: \$0.00 USD

<https://filterelementstore.com/>

Filter Element Store - Providing the Highest Quality Filter Replacements since 1976.

Merchant: Filter Element Store

424 Shelby St.
Indianapolis, IN 46203
US

800-551-0774

Order Information

Description: Your Order From Filter Element Store (35252)
Order Number: P.O. Number:
Customer ID: Invoice Number: 35252

Billing Information

Drew E Latta
The University of Iowa
4105 Seamans Center
Iowa City, Iowa 52242
USA
Phone: 3199360034
drew-latta@uiowa.edu

Shipping Information

Drew Latta
The University of Iowa
4105 Seamans Center
Iowa City, Iowa 52242
USA

Shipping: 0.00
Tax: 0.00
Total: USD (38.18)

Payment Information

Date/Time: 10-Nov-2021 08:54:21 PST
Transaction ID: 63353657230
Reference Transaction ID: 43028507780
Transaction Type: Refund
Transaction Status: Refund/Pending Settlement
Authorization Code:
Payment Method: Visa XXXX9905



Procurement Card Voucher

Voucher ID: P0449175

Please print in LANDSCAPE mode

Cardholder Name: DREW LATTA

Account Number: 012084

Department: Cend-IIHR Hydroscience Eng

Card Billing Period: 10/28/2021 - 11/29/2021

Phone: +1 319 335 5646

Date Prepared: 12/04/2023

1	240-15-2840-00000-53204001-6199-000-61600-21-0000 Descr for GL: FILTER ELEMENT STORE Cmnts: Misc reim-Refund on line 5 for partial order	SLID: / SLAC:	DB AMT: 38.18	CR AMT:
2	240-15-2840-00000-53210000-6199-000-10200-21-9867 Descr for GL: FILTER ELEMENT STORE Cmnts: EES Lab Other Expenses-filter for repair of nitrogen generators	SLID: / SLAC:	DB AMT: 43.41	CR AMT:
3	510-15-2840-00000-14732700-6115-000-00000-20-5058 Descr for GL: PRAXAIR DIST INC 70276 Cmnts: SERDP-RMI. -Purpose: gas tank regulator for the new glovebox setup	SLID: / SLAC:	DB AMT: 253.00	CR AMT:
4	240-15-2840-00000-53210000-6115-000-10200-21-9867 Descr for GL: MENARDS IOWA CITY IA Cmnts: EES Labs-Purpose: Nitrogen generator repair/backup water removal system	SLID: / SLAC:	DB AMT: 13.96	CR AMT:
5	240-15-2840-00000-53210000-6199-000-10200-21-9867 Descr for GL: MENARDS IOWA CITY IA Cmnts: EES Labs-Purpose: plumbing supplies for compressed air water trap serving nitrogen generators	SLID: / SLAC:	DB AMT: 11.99	CR AMT:
6	240-15-2840-00000-53204001-6199-000-61600-21-0000 Descr for GL: FILTER ELEMENT STORE Cmnts: Misc reim-Refund from line 1	SLID: / SLAC:	DB AMT: -38.18	CR AMT:
7	510-15-2840-00000-14732700-6199-000-00000-20-5058 Descr for GL: SENDCUTSEND.COM Cmnts: SERDP-RMI-Purpose: Shelves (1 of 3) for new glovebox	SLID: / SLAC:	DB AMT: 62.11	CR AMT:

Procurement Card Total

DEBIT TOTAL CREDIT TOTAL

422.65	-38.18
---------------	---------------

STATEMENT TOTAL

384.47



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents University of Iowa.....\$40,923.47
On March 22, 2022, a malfunctioning water fountain caused water damage to the College of Medicine Administration Building. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Heather Hackbarth, Department of Management
- Matt Bender, Department of Management

AOS Claim ID 2256
TOS Job # 2532



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages to College of Medicine Administration Building Due to a
Drinking Fountain Malfunction on March 22, 2022
University of Iowa – Board of Regents
Claim dated December 5, 2023
AOS Claim ID: 2256

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request			\$	<u>40,923.47</u>
Executive Council Allocation			\$	40,923.47
Less:				
Previous payments	\$	0.00		
This payment		<u>40,923.47</u>		
Total			\$	<u>40,923.47</u>
Remaining Executive Council allocation			\$	<u>0.00</u>

We recommend reimbursement in the amount of \$40,923.47. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Camille Walters Gott, Risk Management Claims Manager, University of Iowa
John Nash, Director of Facilities, Board of Regents



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

August 2, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – College of Medicine Administration Building
Water Leak (3/22/2022) – AOS Claim #2256

Dear Executive Council,

On March 22, 2022, a drinking fountain began leaking causing water damage at the College of Medicine Administration Building, located at 451 Newton Road, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on March 23, 2022, and a Preliminary Loss Report was submitted on December 5, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Remediation and Building Repairs: \$40,923.47.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$40,923.47** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters, Camille

From: Walters, Camille
Sent: Wednesday, March 23, 2022 9:02 AM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth; John Nash (john.nash@iowaregents.edu)
Cc: Bathke, Josey; Zumbach, Deborah J
Subject: University of Iowa College of Medicine Administration Building - Property Loss Notice
Attachments: 2022-03-22 - UI CMAB Water Leak Photos.pdf

Hello,

Risk Management was notified on 3/23/2022 of an incident at the College of Medicine Administration Building, located at 451 Newton Road, Iowa City, Iowa. On 3/22/2022, a drinking fountain malfunctioned, causing water damage to the 3rd, 2nd and 1st floors. We are investigating the incident at this time but the estimated damages are expected to exceed \$5,000. Attached are photos of the incident.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters

Manager, Risk Management Insurance and Loss Prevention
430 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font. A small registered trademark symbol (®) is located at the bottom right of the letter "A".



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

December 5, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – College of Medicine Administration Building Water Leak – Preliminary Loss Report (3/22/2022)

Dear Executive Council,

On March 22, 2022, a drinking fountain began leaking causing water damage at the College of Medicine Administration Building, located at 451 Newton Road, Iowa City, Iowa. The water caused damage on the first, second, and third floors of the building, requiring remediation and drywall and flooring repairs.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for remediation and repair/replacement of the damaged building components and equipment. Our estimated damage is approximately **\$40,923.47**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke



**Department of Risk Management
Insurance & Loss Prevention**
202 Plaza Centre One (PCO)
Iowa City, IA 52242-2500
Phone 319-335-0010
Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - CMAB Drinking Fountain Leak

Building:	College of Medicine Administration Building (CMAB)				Date of Loss:	3/22/2022
Department:	Facilities Management				Completed by:	Camille Walters Gott
					UI Claim #:	PR-21730-SUI
					AOS 29C:20 Claim #:	#2256
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	Servpro	1002609851	84153593	\$	16,382.76
Building	2B	Sanair Technologies Lab	N/A	P0461741	\$	105.00
Building	3B	Adam Builders	1002614208	84164039	\$	24,435.71
				Building Total	\$	40,923.47
Equipment	None				\$	-
Equipment	None				\$	-
				Equipment Total	\$	-
				GRAND TOTAL	\$	40,923.47



Fire & Water - Cleanup & Restoration™

SERVPRO® of Iowa City/Coralville SERVPRO® of Ottumwa/Oskaloosa
SERVPRO® of Grinnell & Pella SERVPRO® of Marshall
SERVPRO® of Des Moines SW SERVPRO® of Columbia
SERVPRO® of Des Moines East SERVPRO® of Sedalia

Independently Owned and Operated

BILL TO:

Thomas Moore
202 Plaza Centre One
125 South Dubuque St.
Iowa City, IA 52242 USA

INVOICE

8164129

DATE: 04/13/2022

TERMS: Due upon receipt
Past Due Invoices Subject to Finance Charges
Returned Check Fee \$50

SERVICE ADDRESS:

Thomas Moore
202 Plaza Centre One
125 South Dubuque St.
Iowa City, IA 52242 USA

Project Mgr: Insurance Co: Claim / P.O. # 1002609851 Work Order #

SERVICE TYPE	DESCRIPTION	AMOUNT
	Water Restoration	16,382.76
	SALES TAX	0.00
	TOTAL	16,382.76
	PAYMENT	
	TOTAL DUE	\$16,382.76

REVIEW US!

Your feedback is important to us. Please take a moment to review us online. Thank you for choosing SERVPRO.



Remit payment to: SERVPRO
615 Hwy 1 West
Iowa City, IA 52246

If you would like to pay by credit card, please call our office at (844) 965-0001. All major credit cards accepted.



SERVPRO

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
615 Hwy 1 West
Iowa City, IA 52246
844-965-0001
Tax ID #27-0863347

Client: University of Iowa College of Medicine Admin Building - Tom Moore
Property: 451 Newton Road
Iowa City, IA 52242
Cellular: (319) 631-8889

Operator: LAURENSE

Estimator: Mike Raffensperger
Company: ServPro of Iowa City
Business: 615 Hwy 1 West
Iowa City, IA 52246
Business: (319) 338-8550
E-mail: miker@servpro.me

Type of Estimate: Water Damage
Date Entered: 3/23/2022
Date Assigned:

Price List: IACR8X_MAR22
Labor Efficiency: Restoration/Service/Remodel
Estimate: COLLEGEMED_ADMIN_WTR
File Number: 8164129

Dear University of Iowa College of Medicine Admin Building - Tom Moore,

Attached you will find the total bill associated with the mitigation at your property. The total of the bill is 16,382.76. Please feel free to contact me with any questions or concerns.

Regards,
Mike Raffensperger
(319) 338-8550
miker@servpro.me



SERVPRO

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
 Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
 615 Hwy 1 West
 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

COLLEGEMED_ADMIN_WTR

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
1. Project Coordinator - Tiffany Lipcamon	2.00 EA	0.00	110.00	0.00	220.00
03/23/2022 - 1 hour 03/29/2022 - 1 hour					
2. Project Manager - Mike Raffensperger	13.00 EA	0.00	82.50	0.00	1,072.50
03/23/2022 - 4 hours 03/24/2022 - 2 hours 03/25/2022 - 3 hours 03/28/2022 - 2.75 hours 03/29/2022 - 1.25 hours					
3. Project Manager, Assistant - Billy Lopez	1.00 EA	0.00	71.30	0.00	71.30
03/28/2022 - 1 hour					
4. Restoration Supervisor - Zeb Vrhoticky	13.50 EA	0.00	56.00	0.00	756.00
03/23/2022 - 2.75 hours 03/24/2022 - 4.75 hours 03/25/2022 - 2 hours 03/28/2022 - 2.75 hours 03/29/2022 - 1.25 hours					
5. Restoration Technician - Jeremy Faulkner	3.50 EA	0.00	45.00	0.00	157.50
03/23/2022 - 3.5 hours					
6. Restoration Technician - Conrad Francisco	3.50 EA	0.00	45.00	0.00	157.50
03/23/2022 - 3.5 hours					
7. Restoration Technician - Jacob Wiggins	0.75 EA	0.00	45.00	0.00	33.75
03/23/2022 - .75 hour					
8. Restoration Technician - Jacob Martin	10.75 EA	0.00	45.00	0.00	483.75



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 844-965-0001
 Tax ID #27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
03/24/2022 - 4.75 hours 03/25/2022 - 2 hours 03/28/2022 - 2.75 hours 03/29/2022 - 1.25 hours					
9. Project Administration/Clerical - Lauren Moniot	5.00 EA	0.00	37.00	0.00	185.00
03/23/2022 - 1 hour 03/24/2022 - 1 hour 03/25/2022 - 1 hour 03/28/2022 - 1 hour 03/29/2022 - 1 hour					
10. Small Tools - 3% of all labor	0.03 EA	0.00	3,240.43	0.00	97.21
Totals: Labor				0.00	3,234.51

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
11. Bags, Trash Environmental (6mil)	1.00 EA	0.00	1.96	0.00	1.96
12. Gloves, Surgical Latex	0.25 BX	0.00	25.12	0.00	6.28
13. Tape, Blue	0.25 RL	0.00	13.16	0.00	3.29
14. Filter, Hepa for Neg Air Machine	3.00 EA	0.00	155.95	0.00	467.85
15. Filter, Back Pack Vacuum	0.25 EA	0.00	185.60	0.00	46.40
Totals: Consumables				0.00	525.78

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
16. Air Mover	125.00 EA	0.00	32.50	0.00	4,062.50
17. Dehumidification Unit	28.00 EA	0.00	75.50	0.00	2,114.00
18. HEPA Filtration Unit/Air Scrubber	13.00 EA	0.00	140.00	0.00	1,820.00
19. Injectidry (Wall Cavity) System	13.00 EA	0.00	75.00	0.00	975.00
20. Extension Cords	7.00 EA	0.00	5.00	0.00	35.00
21. Extraction Unit (Portable)	1.00 EA	0.00	125.00	0.00	125.00



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 Tax ID #27-0863347

CONTINUED - Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
22. Vacuum, HEPA	1.00 EA	0.00	115.00	0.00	115.00
23. Ladder 24ft and under	1.00 EA	0.00	6.00	0.00	6.00
24. Company Owned Vehicle	7.00 EA	0.00	95.00	0.00	665.00
25. Truck, 24ft	1.00 EA	0.00	175.00	0.00	175.00
26. Van, Cargo	5.00 EA	0.00	115.00	0.00	575.00
27. Equipment decontamination charge - per piece of equipment	50.00 EA	0.00	36.09	0.00	1,804.50
Totals: Equipment				0.00	12,472.00

Subcontractor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
28. Haul debris - per pickup truck load - including dump fees	1.00 EA	150.47	0.00	0.00	150.47
Totals: Subcontractor				0.00	150.47

Line Item Totals: COLLEGEMED_ADMIN_WTR 0.00 16,382.76

Grand Total Areas:

4,795.39 SF Walls	2,943.55 SF Ceiling	7,738.94 SF Walls and Ceiling
2,943.55 SF Floor	327.06 SY Flooring	592.10 LF Floor Perimeter
0.00 SF Long Wall	0.00 SF Short Wall	636.02 LF Ceil. Perimeter
2,943.55 Floor Area	3,137.86 Total Area	4,795.39 Interior Wall Area
4,561.12 Exterior Wall Area	539.40 Exterior Perimeter of Walls	
0.00 Surface Area	0.00 Number of Squares	0.00 Total Perimeter Length
0.00 Total Ridge Length	0.00 Total Hip Length	



SERVPRO

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Iowa City, IA 52246
844-965-0001
Tax ID #27-0863347

Summary for Dwelling

Line Item Total	16,382.76
Replacement Cost Value	\$16,382.76
Net Claim	\$16,382.76

Mike Raffensperger

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 84153593

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84153593	0000639859	002	Servpro	\$16,382.76	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 875367 Dt: 06/03/2022 Amt: \$40,619.36	8164129	04/13/2022	Detail	\$16,382.76

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Invoice	22020442	Section 6, Item B.
Date	4/28/2022	
Page	1	

SanAir Technologies Laboratory, Inc.

10501 Trade Ct. North Chesterfield, VA 23236
 804.897.1177 Toll Free: 888.895.1177 Fax: 804.897.0070
 sanair.com Email: ar@sanair.com

Customer ID: 4034

Project Number: 22-730077-001
 Project Name: College Of Medicine

Bill To: The University of Iowa - Environmental Services
 200 University Services Building
 1 West Prentiss Street
 Iowa City IA 52242

Purchase Order:
 Collection Date: 4/25/2022
 Terms: CC-Net 15

Item Number	Description		QTY	Unit Price	Ext. Price
A2	Mold only by spore trap	48 HR	4	\$26.25	\$105.00

Steve Henderson

If you have any questions about this invoice, please call us at 804.897.1177.
 Please include your invoice number or your Customer ID with your payment.
 Past due balances are subject to a finance charge of 1.5% per month.
 To pay your bill by credit card please contact the AR Dept. at 804.897.1177.

Subtotal	\$105.00
Tax	\$0.00
Freight	\$0.00
Total	\$105.00

PLEASE NOTE OUR NEW ADDRESS



Procurement Card Voucher

Voucher ID: P0461741

Please print in LANDSCAPE mode

Cardholder Name: STEVE HENNEBERRY

Account Number: 008372

Department: VPFO-FACILITIES MANAGEMENT

Card Billing Period: 04/28/2022 - 05/23/2022

Phone: +1 319 335 6477

Date Prepared: 12/05/2023

Item #	Account Number	SLID: / SLAC:	DB AMT:	CR AMT:
1	260-05-0375-00229-00000000-6245-000-00000-00-0000	SLID: / SLAC:	6.72	
	Descr for GL: UPS*BILLING CENTER Cmnts: UPS Shipping for Round Robin Sampling 2022			
2	260-05-0375-00229-00000000-6650-000-00000-00-0000	SLID:J / SLAC:22-730077-003	105.00	
	Descr for GL: SANAIR TECHNOLOGIES LAB Cmnts: 22-730077-001 Mold Testing (Inv. #22020442, dated 4/28/2022)			
3	260-05-0375-00229-00000000-6199-000-00000-00-0000	SLID: / SLAC:	27.00	
	Descr for GL: SANAIR TECHNOLOGIES LAB Cmnts: Asbestos Testing (Inv. #22020335, dated 04/26/2022)			
4	260-05-0375-00229-00000000-6650-000-00000-00-0000	SLID:J / SLAC:22-734088-001	7.75	
	Descr for GL: SANAIR TECHNOLOGIES LAB Cmnts: 22-734088-001 Asbestos Testing (Inv. #22019327, dated 04/21/2022)			
5	260-05-0375-00229-00000000-6650-000-00000-00-0000	SLID:J / SLAC:22-732704-001	124.00	
	Descr for GL: SANAIR TECHNOLOGIES LAB Cmnts: 22-732704-001 Asbestos Testing (Inv. #22022228, 5/6/2022)			

Procurement Card Total

DEBIT TOTAL	CREDIT TOTAL
270.47	0.00

STATEMENT TOTAL

270.47



Invoice

1986 Chelsea Ct.
Iowa City, IA 52240

Date	5/2/2022
Invoice #	353
PO#	1002614208
Terms	Net 30
Due Date	6/1/2022

Bill To

University of Iowa
Accounts Payable and Travel
202 PCO
Iowa City, IA 52242-2500

pay00 per Tara Hoadley

Project		CMAB water damage		
Description	Qty	Rate	Amount	
Labor (Demo, Patch and Paint Walls, Vinyl Base, Etc..)	241	72.00	17,352.00	
Material (Demo, Patch and Paint Walls, Vinyl Base, Etc..)	1	3,513.38	3,513.38	
Overhead and Profit		15.00%	20,865.38	
Electrical Work	1	440.52	3,129.81	
			440.52	
Total			\$24,435.71	

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Payment details for voucher: 84164039

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84164039	0000972413	002	Adam Builders LLC	\$24,435.71	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 877593 Dt: 06/13/2022 Amt: \$24,435.71	353	05/02/2022	Detail	\$24,435.71

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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents University of Iowa.....\$21,763.00
On May 26, 2022, a water leak caused damages to Carver River Research and Education Facility. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Heather Hackbarth, Department of Management
- Matt Bender, Department of Management

AOS Claim ID 2343
TOS Job # 2534



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages to Carver River Research and Education Facility Due to a Water Leak on May 26, 2022
University of Iowa – Board of Regents
Claim dated December 6, 2023
AOS Claim ID: 2343

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		<u>\$ 21,763.00</u>
Executive Council Allocation		\$ 21,763.00
Less:		
Previous payments	\$ 0.00	
This payment	<u>21,763.00</u>	
Total		<u>\$ 21,763.00</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$21,763.00. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Camille Walters Gott, Risk Management Claims Manager, University of Iowa
John Nash, Director of Facilities, Board of Regents

**Business Services****Risk Management, Insurance and Loss Prevention**

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

August 2, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Carver River Research and Education Facility
Water Leak (5/26/2022) – AOS Claim #2343

Dear Executive Council,

On May 26, 2022, a compression fitting failed on a water hose causing a water leak at the Carver River Research and Education Facility located at 3390 Highway 22, Muscatine, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on May 31, 2022, and a Preliminary Loss Report was submitted on December 6, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Water Damage Building Repairs: \$21,763.00.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$21,763.00** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters, Camille

From: Walters, Camille
Sent: Tuesday, May 31, 2022 1:31 PM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth; John Nash (john.nash@iowaregents.edu)
Cc: Zumbach, Debby J; Bathke, Josey
Subject: University of Iowa Carver River Research Education Facility - Property Loss Notice
Attachments: Univ of Iowa CREF Water Leak 5-26-2022.pdf

Hello,

Risk Management was notified on 5/27/2022 of an incident at the Carver River Research and Education Facility, located at 3390 Highway 22, Muscatine, Iowa. On 5/26/2022, a compression fitting failed on a water hose causing water damage to some of the labs. We are investigating the incident at this time, but the estimated damages could potentially exceed \$5,000. I have attached photos of some of the water damage.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters

Manager, Risk Management Insurance and Loss Prevention
202 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font.



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

December 6, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Carver River Research and Education Facility Water Leak – Preliminary Loss Report (5/26/2022)

Dear Executive Council,

On May 26, 2022, a compression fitting failed on a water hose causing a water leak at the Carver River Research and Education Facility, located at 3390 Highway 22, Muscatine, Iowa. The water caused damage to the building drywall.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for building repairs. Our estimated damage is approximately **\$21,763.00**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke



**Department of Risk Management
Insurance & Loss Prevention**
202 Plaza Centre One (PCO)
Iowa City, IA 52242-2500
Phone 319-335-0010
Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - Carver River Research and Education Facility Water Leak

Building: Carver River Research and Education Facility		Date of Loss: 5/26/2022			
Department: Facilities Management		Completed by: Camille Walters Gott			
		UI Claim #: PR-21776-SUI			
		AOS 29C:20 Claim #: #2343			
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs
Building	1B	RoCon Construction	1002674109	84339490	\$ 21,763.00
Building Total					\$ 21,763.00
Equipment	None				\$ -
Equipment	None				\$ -
Equipment Total					\$ -
GRAND TOTAL					\$ 21,763.00

RoCon Construction LLC

INVOICE

171 Greenfield Dr., Unit A
Tiffin, IA 52340

Date	Invoice #
11/21/2022	2442

Bill To
University of Iowa Accounts Payable and Travel 202 PCO Iowa City, IA 52242

P.O. No.	Terms	Project
1002674109	Net 30	

Quantity	Description	Rate	Amount
	0981901 - Lucille A Carver River Research and Education Facility Restore Facility Due to Water Damage Wall repairs, patch, paint, remove/replace cabinets	21,763.00	21,763.00
		Total	\$21,763.00

AP/PO PeopleSoft Web Applications

Your path: [Home](#) > [Payment](#)

[User options](#) | [Help](#)

Payment details for voucher: 84339490

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84339490	0000717459	002	RoCon Construction LLC	\$21,763.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 921215 Dt: 12/21/2022 Amt: \$21,763.00	2442	11/21/2022	Detail	\$21,763.00

[New Payment Search](#)
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[Accounts Payable / Purchasing](#) is a department in the [Finance and Operations](#) organization.
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Please direct inquires regarding using this application to acntpay@uiowa.edu



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HON. MIKE. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents University of Iowa\$44,025.40
On June 11, 2022, a failed chilled water pressure pump caused water damage to the Iowa Advanced Technology Laboratories. Request is to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Heather Hackbarth, Department of Management
- Matt Bender, Department of Management

AOS Claim ID 2344
TOS Job # 2535



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages to Iowa Advanced Technology Laboratories Due to a Failed
Chilled Water Pressure Pump on June 11, 2022
University of Iowa – Board of Regents
Claim dated December 7, 2023
AOS Claim ID: 2344

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		<u>\$ 44,025.40</u>
Executive Council Allocation		\$ 44,025.40
Less:		
Previous payments	\$ 0.00	
This payment	<u>44,025.40</u>	
Total		<u>\$ 44,025.40</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement in the amount of \$44,025.40. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Camille Walters Gott, Risk Management Claims Manager, University of Iowa
John Nash, Director of Facilities, Board of Regents



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

August 2, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Iowa Advanced Technology Laboratories (IATL)
(6/11/2022) – AOS Claim #2344

Dear Executive Council,

On June 11, 2022, a fitting failed on a chilled water pressure pump causing a water leak at the Iowa Advanced Technology Laboratories, located at 205 North Madison Street, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on June 13, 2022, and a Preliminary Loss Report was submitted on December 7, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Remediation and Building and Equipment Repairs/Replacement: \$44,025.40.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$44,025.40** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters, Camille

From: Walters, Camille
Sent: Monday, June 13, 2022 11:09 AM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth; John Nash (john.nash@iowaregents.edu)
Cc: Bathke, Josey; Zumbach, Debby J
Subject: University of Iowa IATL Water Leak - Property Loss Notice
Attachments: UI IATL Water Leak 6-11-2022.pdf

Hello,

Risk Management was notified on 6/13/2022 of an incident at Iowa Advanced Technology Laboratories (IATL), located at 205 North Madison Street, Iowa City. On 6/11/2022, a failure occurred on the chilled water pressure pump causing water to leak into some labs on the 2nd floor of the building. We are investigating the incident at this time and evaluating damages, but the estimated damages are expected to exceed \$5,000. Attached are some photos of the water incident.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters

Manager, Risk Management Insurance and Loss Prevention
202 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font.



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

December 7, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Iowa Advanced Technology Laboratories (IATL) Water Leak – Preliminary Loss Report (6/11/2022)

Dear Executive Council,

On June 11, 2022, a fitting failed on a chilled water pressure pump in room 292 at the Iowa Advanced Technology Laboratories, located at 205 North Madison Street, Iowa City, Iowa. The water damaged building drywall and flooring in six rooms/labs on the second floor of IATL. In room 298, water damaged a laser spectrometer.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds for remediation and repair/replacement for damaged building elements and equipment. Our estimated damage is approximately **\$44,025.40**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke



Department of Risk Management
Insurance & Loss Prevention
 202 Plaza Centre One (PCO)
 Iowa City, IA 52242-2500
 Phone 319-335-0010
 Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - IATL Water Leak

Building:	Iowa Advanced Technology Laboratories (IATL)				Date of Loss:	6/11/2022
Department:	Facilities Management and CLAS Chemistry				Completed by:	Camille Walters Gott
					UI Claim #:	PR-21789-SUI
					AOS 29C:20 Claim #:	#2344
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	Servpro	1002651982	84209285	\$	26,723.39
Building	2B	UI FM Stores Materials 22-738372	N/A	Ticket 77120	\$	389.53
Building	3B	McComas Lacina	1002658121	84268446	\$	5,784.00
				Building Total	\$	32,896.92
Equipment	4E	Ekspla USA	1002784570	84458296	\$	10,563.48
Equipment	5E	Altos Photonics Inc - Partner with Ekspla USA	1002726044	84346894	\$	565.00
				Equipment Total	\$	11,128.48
				GRAND TOTAL	\$	44,025.40



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BILL TO:

Thomas Moore
 202 Plaza Centre One
 125 South Dubuque St.
 Iowa City, IA 52242 USA

INVOICE

8462818

DATE: 06/25/2022

TERMS: Due upon receipt
 Past Due Invoices Subject to Finance Charges
 Returned Check Fee \$50

SERVICE ADDRESS:

U of I
 Iowa Advanced Technology Lab
 205 N Madison St
 Iowa City, IA 52245

Project Mgr: **Insurance Co:** Self pay **Claim / P.O. #** 1002651982 **Work Order #**

SERVICE TYPE	DESCRIPTION	AMOUNT
	Water Restoration	26,723.39
	SALES TAX	0.00
	TOTAL	26,723.39
	PAYMENT	
	TOTAL DUE	\$26,723.39

REVIEW US!

Your feedback is important to us. Please take a moment to review us online. Thank you for choosing SERVPRO.



Remit payment to: SERVPRO
615 Hwy 1 West
Iowa City, IA 52246

If you would like to pay by credit card, please call our office at (844) 965-0001. All major credit cards accepted.

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615 Hwy 1 West
Iowa City, IA 52246
844-965-0001
Tax ID #27-0863347

Client: U of I - IATL Iowa Advanced Technology Lab
Property: 205 N Madison St
Iowa City , IA 52245

Home: (319) 335-0379

Operator: ACOUCH

Estimator: Billy Lopez
Position: General Manager
Company: SERVPRO
Business: 615 Highway 1 West
Iowa City , IA 52246

Business: (844) 965-0001
E-mail: Blopez@servpro.me

Type of Estimate: Water Damage

Date Entered: 6/14/2022

Date Assigned:

Price List: IACR8X_JUN22

Labor Efficiency: Restoration/Service/Remodel

Estimate: UOFI_IATL-1

Dear U of I - IATL Iowa Advanced Technology Lab,
I am sorry to hear about your recent Water Damage loss. Attached you will find the invoice for the mitigation associated with the loss. The total of the bill is \$26,723.39. Please feel free to contact me with any questions or concerns.

Regards,
Billy Lopez

Blopez@servpro.me



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 Tax ID #27-0863347

UOFI_IATL-1

UOFI_IATL-1

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
91. Amount of Work surpassed the estimated PO amount. Discounted to match PO amount.	1.00 EA	0.00	-3,656.15	0.00	-3,656.15
Total: UOFI_IATL-1				0.00	-3,656.15

Sunday - June 12, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
1. Project Coordinator - Tiffany Lipcamon	1.00 EA	0.00	110.00	0.00	110.00
1 Hour - Coordinating Crews and Equipment					
2. Project Manager - Mike Raffensperger	6.25 EA	0.00	82.50	0.00	515.63
6.25 Hours					
3. Restoration Supervisor - Hunter Cook	6.25 EA	0.00	56.00	0.00	350.00
6.25 Hours					
4. Restoration Technician - Zeb	6.25 EA	0.00	45.00	0.00	281.25
6.25 Hours					
5. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1.5 hrs					
6. Small Tools 3% of total Labor	0.03 EA	0.00	1,312.38	0.00	39.37
Totals: Labor				0.00	1,351.75

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
7. Preservation Tape	0.10 RL	0.00	7.94	0.00	0.79



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CONTINUED - Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
Totals: Consumables				0.00	0.79

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
8. Air Mover	94.00 EA	0.00	32.50	0.00	3,055.00
9. Dehumidification Unit 200	8.00 EA	0.00	75.50	0.00	604.00
10. HEPA Filtration Unit/ Air Scrubber	1.00 EA	0.00	140.00	0.00	140.00
11. Extraction Unit (Portable)	2.00 EA	0.00	125.00	0.00	250.00
12. Truck, 24-Foot	1.00 EA	0.00	175.00	0.00	175.00
13. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	4,319.00
Total: Sunday - June 12, 2022				0.00	5,671.54

Monday - June 13, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
14. Project Manager - Shawn McAfee	1.50 EA	0.00	82.50	0.00	123.75
1 Hour					
15. Restoration Supervisor - Hunter Cook	4.00 EA	0.00	56.00	0.00	224.00
4 Hours					
16. Restoration Technician - Jacob Wiggins	4.00 EA	0.00	45.00	0.00	180.00
4 Hours					
17. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1.5 hrs					



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 Tax ID #27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
18. Small Tools 3% of total Labor	0.03 EA	0.00	583.25	0.00	17.50
Totals: Labor				0.00	600.75

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
19. 6 Mil Trash Bag	1.00 EA	0.00	1.96	0.00	1.96
20. Filter, HEPA for Neg Air Machine	1.00 EA	0.00	155.95	0.00	155.95
Totals: Consumables				0.00	157.91

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
21. Air Mover	94.00 EA	0.00	32.50	0.00	3,055.00
22. Dehumidification Unit 200	7.00 EA	0.00	75.50	0.00	528.50
23. Extraction Unit (Portable)	1.00 EA	0.00	125.00	0.00	125.00
24. Van, Cargo	1.00 EA	0.00	115.00	0.00	115.00
25. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	3,918.50
Total: Monday - June 13, 2022				0.00	4,677.16

Tuesday - June 14, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
26. Project Manager - Shawn McAfee	2.50 EA	0.00	82.50	0.00	206.25
2.5 Hours					
27. Restoration Supervisor - Hunter Cook	2.50 EA	0.00	56.00	0.00	140.00



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 Tax ID #27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
2.5 Hours					
28. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1.5 hrs					
29. Small Tools 3% of total Labor	0.03 EA	0.00	401.75	0.00	12.05
Totals: Labor				0.00	413.80

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
30. Air Mover	57.00 EA	0.00	32.50	0.00	1,852.50
31. Dehumidification Unit 200	7.00 EA	0.00	75.50	0.00	528.50
32. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	2,476.00
Total: Tuesday - June 14, 2022				0.00	2,889.80

Wednesday - June 15, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
33. Project Manager - Shawn McAfee	7.25 EA	0.00	82.50	0.00	598.13
7.25 Hours					
34. Restoration Supervisor - Hunter Cook	7.25 EA	0.00	56.00	0.00	406.00
7.25 Hours					
35. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1.5 hrs					
36. Small Tools 3% of total Labor	0.03 EA	0.00	1,059.63	0.00	31.79
Totals: Labor				0.00	1,091.42



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 615 Hwy 1 West
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 844-965-0001
 Tax ID #27-0863347

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
37. 6 Mil Trash Bag	2.00 EA	0.00	1.96	0.00	3.92
2 for Bagging Debris					
38. 6 Mil Plastic Sheeting	0.25 EA	0.00	196.00	0.00	49.00
Used to cover items in Room 298 during demo					
39. Preservation Tape	0.25 EA	0.00	7.94	0.00	1.99
30 Sq Ft					
40. Filter - Back Pack Vacuum - Kit	1.00 EA	0.00	185.00	0.00	185.00
Totals: Consumables				0.00	239.91

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
41. Air Mover	49.00 EA	0.00	32.50	0.00	1,592.50
42. Dehumidification Unit 200	6.00 EA	0.00	75.50	0.00	453.00
43. Van, Cargo	1.00 EA	0.00	115.00	0.00	115.00
44. Vacuum, HEPA	1.00 EA	0.00	115.00	0.00	115.00
45. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	2,370.50
Total: Wednesday - June 15, 2022				0.00	3,701.83

Thursday - June 16, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
46. Project Manager - Shawn McAfee	4.25 EA	0.00	82.50	0.00	350.63

**SERVPRO ICC, LLC**

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 Tax ID #27-0863347

CONTINUED - Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
4.25 Hours					
47. Restoration Supervisor - Hunter Cook	4.25 EA	0.00	56.00	0.00	238.00
4.25 Hours					
48. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1.5 hrs					
49. Small Tools 3% of total Labor	0.03 EA	0.00	644.13	0.00	19.32
Totals: Labor				0.00	663.45

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
50. 6 Mil Trash Bag	4.00 EA	0.00	1.96	0.00	7.84
51. 6 Mil Plastic Sheeting	3.00 RL	0.00	196.00	0.00	588.00
Used to cover items in Rooms 290 and 292 during demo					
52. Preservation Tape	0.25 EA	0.00	7.94	0.00	1.99
53. Filter - Back Pack Vacuum - Kit	1.00 EA	0.00	185.00	0.00	185.00
Totals: Consumables				0.00	782.83

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
54. Air Mover	49.00 EA	0.00	32.50	0.00	1,592.50
55. Dehumidification Unit 200	6.00 EA	0.00	75.50	0.00	453.00
56. Vacuum, HEPA Back Pack	1.00 DA	0.00	125.00	0.00	125.00
57. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	2,265.50



SERVPRO ICC, LLC

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 Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
 615 Hwy 1 West
 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

Total: Thursday - June 16, 2022 0.00 3,711.78

Friday - June 17, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
58. Restoration Supervisor - Hunter Cook	2.25 EA	0.00	56.00	0.00	126.00
2.25 Hours					
59. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1 Hour					
60. Small Tools 3% of total Labor	0.03 EA	0.00	181.50	0.00	5.45
Totals: Labor				0.00	186.95

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
61. Air Mover	33.00 EA	0.00	32.50	0.00	1,072.50
62. Dehumidification Unit 200	5.00 EA	0.00	75.50	0.00	377.50
63. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	1,545.00
Total: Friday - June 17, 2022				0.00	1,731.95

Saturday - June 18, 2022

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
64. Air Mover	33.00 EA	0.00	32.50	0.00	1,072.50
65. Dehumidification Unit 200	5.00 EA	0.00	75.50	0.00	377.50
Totals: Equipment				0.00	1,450.00



SERVPRO ICC, LLC

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
 Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
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 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

Total: Saturday - June 18, 2022 0.00 1,450.00

Sunday - June 19, 2022

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
66. Air Movers	33.00 EA	0.00	32.50	0.00	1,072.50
67. Dehumidification Unit 200	5.00 EA	0.00	75.50	0.00	377.50
Totals: Equipment				0.00	1,450.00

Total: Sunday - June 19, 2022 0.00 1,450.00

Monday - June 20, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
68. Restoration Supervisor - Hunter Cook	1.50 EA	0.00	56.00	0.00	84.00
1.5 Hours					
69. Restoration Technician - Zeb and Chris	3.50 EA	0.00	45.00	0.00	157.50
2 Techs - 1.75 Hours					
70. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
1 Hour					
71. Small Tools 3% of total Labor	0.03 EA	0.00	297.00	0.00	8.91
Totals: Labor				0.00	305.91

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
72. Air Mover	4.00 EA	0.00	32.50	0.00	130.00
73. Dehumidification Unit 200	2.00 EA	0.00	75.50	0.00	151.00



SERVPRO ICC, LLC

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
 Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
 615 Hwy 1 West
 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

CONTINUED - Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
74. Van, Cargo	1.00 EA	0.00	115.00	0.00	115.00
75. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	491.00
Total: Monday - June 20, 2022				0.00	796.91

Tuesday - June 21, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
76. Restoration Technician	1.25 EA	0.00	45.00	0.00	56.25
77. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
78. Small Tools 3% of total Labor	0.03 EA	0.00	111.75	0.00	3.35
Totals: Labor				0.00	115.10

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
79. Ducting, Lay Flat	4.00 LF	0.00	0.44	0.00	1.76
Used to duct the dehu onto the wall					
Totals: Consumables				0.00	1.76

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
80. Air Mover	2.00 EA	0.00	32.50	0.00	65.00
81. Dehumidification Unit 200	1.00 EA	0.00	75.50	0.00	75.50
82. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
Totals: Equipment				0.00	235.50



SERVPRO ICC, LLC

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 615 Hwy 1 West
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 844-965-0001
 Tax ID #27-0863347

Total: Tuesday - June 21, 2022 0.00 352.36

Wednesday - June 22, 2022

Labor

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
83. Restoration Technician - Zeb and Chris	2.50 EA	0.00	45.00	0.00	112.50
2 Techs - 1.25					
84. Project Administration/Clerical - Angie Couch	1.50 EA	0.00	37.00	0.00	55.50
85. Small Tools 3% of total Labor	0.03 EA	0.00	168.00	0.00	5.04
Totals: Labor				0.00	173.04

Consumables

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
86. Bags, Trash 6 Mil	1.00 EA	0.00	1.96	0.00	1.96
Totals: Consumables				0.00	1.96

Equipment

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
87. Company Owned Vehicle	1.00 EA	0.00	95.00	0.00	95.00
88. Equipment decontamination charge - per piece of equipment	111.00 EA	0.00	31.74	0.00	3,523.14
94 air movers					
8 dehumidifiers					
1 air scrubber					
2 HEPA vacuums					
2 portables - wand, hoses and waste tank					
Totals: Equipment				0.00	3,618.14

Subcontractors



SERVPRO ICC, LLC

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615 Hwy 1 West
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844-965-0001
Tax ID #27-0863347

CONTINUED - Subcontractors

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	TOTAL
89. Haul debris - per pickup truck load - including dump fees	1.00 EA	153.07	0.00	0.00	153.07
Totals: Subcontractors				0.00	153.07
Total: Wednesday - June 22, 2022				0.00	3,946.21
Line Item Totals: UOFI_IATL-1				0.00	26,723.39



SERVPRO ICC, LLC

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Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
615 Hwy 1 West
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844-965-0001
Tax ID #27-0863347

Summary for Dwelling

Line Item Total	26,723.39
Replacement Cost Value	\$26,723.39
Net Claim	\$26,723.39

Billy Lopez
General Manager



SERVPRO ICC, LLC

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
615 Hwy 1 West
Iowa City, IA 52246
844-965-0001
Tax ID #27-0863347

Recap of Taxes

**SERVPRO ICC, LLC**

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
 Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
 615 Hwy 1 West
 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

Recap by Room

Estimate: UOFI_IATL-1	-3,656.15	-13.68%
Area: Sunday - June 12, 2022		
Labor	1,351.75	5.06%
Consumables	0.79	
Equipment	4,319.00	16.16%
<hr/>		
Area Subtotal: Sunday - June 12, 2022	5,671.54	21.22%
Area: Monday - June 13, 2022		
Labor	600.75	2.25%
Consumables	157.91	0.59%
Equipment	3,918.50	14.66%
<hr/>		
Area Subtotal: Monday - June 13, 2022	4,677.16	17.50%
Area: Tuesday - June 14, 2022		
Labor	413.80	1.55%
Equipment	2,476.00	9.27%
<hr/>		
Area Subtotal: Tuesday - June 14, 2022	2,889.80	10.81%
Area: Wednesday - June 15, 2022		
Labor	1,091.42	4.08%
Consumables	239.91	0.90%
Equipment	2,370.50	8.87%
<hr/>		
Area Subtotal: Wednesday - June 15, 2022	3,701.83	13.85%
Area: Thursday - June 16, 2022		
Labor	663.45	2.48%
Consumables	782.83	2.93%
Equipment	2,265.50	8.48%
<hr/>		
Area Subtotal: Thursday - June 16, 2022	3,711.78	13.89%
Area: Friday - June 17, 2022		
Labor	186.95	0.70%
Equipment	1,545.00	5.78%
<hr/>		
Area Subtotal: Friday - June 17, 2022	1,731.95	6.48%
UOFI_IATL-1	6/24/2022	Page: 15



SERVPRO ICC, LLC

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
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 615 Hwy 1 West
 Iowa City, IA 52246
 844-965-0001
 Tax ID #27-0863347

Area: Saturday - June 18, 2022		
Equipment	1,450.00	5.43%
<hr/>		
Area Subtotal: Saturday - June 18, 2022	1,450.00	5.43%
Area: Sunday - June 19, 2022		
Equipment	1,450.00	5.43%
<hr/>		
Area Subtotal: Sunday - June 19, 2022	1,450.00	5.43%
Area: Monday - June 20, 2022		
Labor	305.91	1.14%
Equipment	491.00	1.84%
<hr/>		
Area Subtotal: Monday - June 20, 2022	796.91	2.98%
Area: Tuesday - June 21, 2022		
Labor	115.10	0.43%
Consumables	1.76	0.01%
Equipment	235.50	0.88%
<hr/>		
Area Subtotal: Tuesday - June 21, 2022	352.36	1.32%
Area: Wednesday - June 22, 2022		
Labor	173.04	0.65%
Consumables	1.96	0.01%
Equipment	3,618.14	13.54%
Subcontractors	153.07	0.57%
<hr/>		
Area Subtotal: Wednesday - June 22, 2022	3,946.21	14.77%
<hr/>		
Subtotal of Areas	26,723.39	100.00%
<hr/>		
Total	26,723.39	100.00%



SERVPRO ICC, LLC

Iowa Franchises: #9784 / 10071 / 10618 / 10619 / 11087
Missouri Franchises: #11148 / 11149 / 11150 / 11496 / 11629
615 Hwy 1 West
Iowa City, IA 52246
844-965-0001
Tax ID #27-0863347

Recap by Category

Items	Total	%
GENERAL DEMOLITION	153.07	0.57%
WATER EXTRACTION & REMEDIATION	26,570.32	99.43%
Subtotal	26,723.39	100.00%

AP/PO PeopleSoft Web Applications

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Payment details for voucher: 84209285

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84209285	0000639859	002	Servpro	\$26,723.39	AC

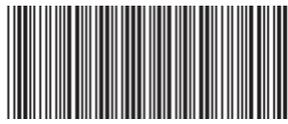
Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 891164 Dt: 08/16/2022 Amt: \$26,723.39	8462818	06/25/2022	Detail	\$26,723.39

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77120

Section 6, Item D.

Counter Release

77120

Counter Release Receipt

Counter Release				
Description:	201			
Released By:	TKNOTTNERUS (TERRY KNOTTNERUS)	Reference:		
Released To:	CMWDE (CARLTON WADE)	Warehouse:	MAINT (MAINTENANCE STORES WAREHOUSE (MAIN))	
Release Date:	Jun 14, 2022 11:15 AM	Total Cost:	\$389.53	
Line Items				
Line	Part:	1479200 (AIR ELIMINATOR, HOFFMAN #79)	Unit Cost:	\$89.78
1	Bin:	MAINT-1479200	UOM:	EA
	Equipment:		Qty on Hand:	5.00
	Work Order:	22-738372 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Released Qty:	4.00
	Phase:	004 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Returned Qty:	0.00
	Pick Ticket:		Line Item:	
Line	Part:	3598000 (NIPPLE, BRASS 1/2" X 1 1/2")	Unit Cost:	\$1.33
2	Bin:	MAINT-3598000	UOM:	EA
	Equipment:		Qty on Hand:	17.00
	Work Order:	22-738372 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Released Qty:	8.00
	Phase:	004 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Returned Qty:	0.00
	Pick Ticket:		Line Item:	
Line	Part:	2448000 (ELBOW, BRASS 1/2" 45 DEG)	Unit Cost:	\$3.28
3	Bin:	MAINT-2448000	UOM:	EA
	Equipment:		Qty on Hand:	10.00
	Work Order:	22-738372 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Released Qty:	4.00
	Phase:	004 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Returned Qty:	0.00
	Pick Ticket:		Line Item:	
Line	Part:	4734000 (TEE, BRASS 1/2" I.P.)	Unit Cost:	\$3.30
4	Bin:	MAINT-4734000	UOM:	EA

Line Items

Section 6, Item D.

Equipment:		Qty on Hand:	10.00
Work Order:	22-738372 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Released Qty:	2.00
Phase:	004 (IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Proccess Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE))	Returned Qty:	0.00
Pick Ticket:		Line Item:	
		SubTotal:	\$6.60

Signature _____

Date _____

**The University of Iowa
Facilities Management
AiM Work Request Details With Phases**

AiM Summary Report

22-738372 - IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Process Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE)

12/6/2023

Work Request Description: IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Process Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE)

Funding Code:

050 05 0370 00120 00000000 6260 000 00000 70 0418

**The University of Iowa
Facilities Management
AiM Work Request Details With Phases**

Material & Contract Detail

22-738372 - IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Process Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE)

12/6/2023

DATE	QTY	DESCRIPTION	REFERENCE	PURCHASER	AMOUNT
Shop 00201 Phase 004 - IATL-06/11/2022 at 23:41:06. The Point LPCWP0 is in Alarm at FAILED with a value of -2.48 PSIG, at priority NONE. Alarm Message: IATL Process Chilled Water Pressure Is Low! Check Pumps At Once! Located Sub Basement Of E160. Kris Kober got on the (MORE)					
June 2022					
06/14/2022	4	AIR ELIMINATOR, HOFFMAN #79	1479200	CMWDE	359.13
06/14/2022	8	NIPPLE, BRASS 1/2" X 1 1/2"	3598000	CMWDE	10.68
06/14/2022	4	ELBOW, BRASS 1/2" 45 DEG	2448000	CMWDE	13.12
06/14/2022	2	TEE, BRASS 1/2" I.P.	4734000	CMWDE	6.60
June 2022 Total					389.53
Phase 004 Total					389.53

General Ledger Master File Key Validation - Enter MFK

[Help](#)

Please enter the MFK that you wish to validate in the form below, and press "Submit". You can also (optionally) provide a specific date to check the MFK against.

Each individual chart field that comprises the 40 character MFK must be populated with an existing chart field value in order for the validation tool to retrieve the proper "Result" field message of either "Valid" or "Invalid". This includes if all zeros for a field like Sdept or Oacct for example, will be used for a transaction, then the zeros must be entered, I.e. blanks are not legitimate values for any chart field. In addition, existing valid chart field values must be populated for each chart field for the validation tool to work as expected, E.g. an Iacct of '0000' does not exist so if it's entered to the validation tool, then the Result message will correctly display "Invalid", along with the reason the MFK is invalid.

If the status of a WhoKey is the only information you need, then please use the WhoKey Administration application to look that up.

Fund	Org	Dept	Sdept	Grant/Program	Iacct	Oacct	Dacct	Fn	Cctr
050	05	0370	00120	00000000	6260	000	00000	70	0418

Date (optional):
(mm/dd/yyyy)

Result: **Valid** - Valid MFK

Chartfield Descriptions:

- Fund:** General Education Fund
- Org:** VP Finance and Operations
- Dept/Sdept:** Building Maintenance
- Grant/Program:** Not Assigned
- Iacct:** Repair Maint Bldg and Land Imp
- Fn:** Operations and Maintenance
- Cctr:** Iowa Advanced Technology Lab

If you need assistance with resolving an MFK error, please contact the department that provided or owns the MFK. If the department that owns the MFK needs assistance, please contact [Accounting & Financial Reporting](#).

Note: You can now validate [multiple MFK's at once](#).

Refer to the [Developer Documentation](#) information if you are a developer who wants to use this service programmatically to validate MFKs within an application.



July 29, 2022

INVOICE #34009-01

The University of Iowa
FM/Capital Accounting Invoices
220 USB, 1 W Prentiss St.
Iowa City, Iowa 52242-1922

RE: UI IATL Water Damage L2
UI PO #1002658121

INVOICE

Provided labor and materials to replace base cove and ceiling tiles in Room 292.

100% Complete

Total Amount Due: \$5,784.00

Thank you,

McComas-Lacina Construction LC

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Payment details for voucher: 84268446

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84268446	0000115392	002	McComas Lacina Construction Company	\$5,784.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 901043 Dt: 09/27/2022 Amt: \$5,784.00	34009-01	07/29/2022	Detail	\$5,784.00

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1002784570 pomo/bs

Invoice

Date	Invoice #
11/16/2022	EK2536

Bill To
University of Iowa 230 N Madison Street Iowa City, IA 52242

Ship To
University of Iowa Scott Shaw 230 N Madison Street Iowa City, IA 52242

Ship Terms	Quote #	P.O. No.	Terms	Rep	Ref#
Domestic	Q220819-EB1	pending	Net 30	EB	EK2536
Description		Qty	Rate	Amount	
Service Visit: October 24, 2022 • Ekspla SFG s/n 066		1	2,400.00	2,400.00	
Service Visit: October 25-28, 2022 • Ekspla SFG s/n 066		4	1,800.00	7,200.00	
Airfare -billed at actual		1	963.48	963.48	

Remit To: ACH/EFT Account Name: Ekspla-USA, Inc. Account Number: 8669991781 Bank Name: Wells Fargo Bank, NA Bank ABA/Routing: 092905278 Mail: Ekspla-USA Inc. 201 S Wallace Ave, Ste B2C Bozeman, MT 59715	Subtotal	\$10,563.48
	Sales Tax (0.0%)	\$0.00
	Total	\$10,563.48
	Payments/Credits	\$0.00
	Balance Due	\$10,563.48

Phone # 833-357-7521 Fax # 866-658-7357 E-mail: Ops@Ekspla-USA.com

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Payment details for voucher: 84458296

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84458296	0001077501	002	Ekspla-USA Inc	\$10,563.48	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 944879 Dt: 03/29/2023 Amt: \$10,563.48	EK2536	11/16/2022	Detail	\$10,563.48

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Invoice

Date	Invoice #
11/14/2022	EK2528

Bill To
University of Iowa Accounts Payable and Travel 202 PCO Iowa City, IA 52242-2500 acntpay@uiowa.edu

Ship To
University of Iowa Scott K Shaw (319-384-1355) 230 N Madison Street Chemistry CB-W1-01 Iowa City, IA 52242

Ship Terms	Quote #	P.O. No.	Terms	Rep	Ref#
Domestic	QEK11214	1002726044	Net 30	EB	EK5359/EK1289
Description		Qty	Rate	Amount	
p/n TK3 Heater for Ekspla SFG s/n 066		1	500.00	500.00	
Shipping and Handling Send tracking to: scott-k-shaw@uiowa.edu; susana-montero@uiowa.edu		1	65.00	65.00	
NOTE: SFG s/n 066 FedEx Tracking Number: 578092634305		1		0.00	

Remit To: ACH/EFT Account Name: Ekspla-USA, Inc. Account Number: 8669991781 Bank Name: Wells Fargo Bank, NA Bank ABA/Routing: 092905278 Mail: Ekspla-USA Inc. 201 S Wallace Ave, Ste B2C Bozeman, MT 59715	Subtotal	\$565.00
	Sales Tax (0.0%)	\$0.00
	Total	\$565.00
	Payments/Credits	\$0.00
	Balance Due	\$565.00

Phone # 833-357-7521 Fax # 866-658-7357 E-mail: Ops@Ekspla-USA.com

Ordering and Contact Info: **866-658-5404** Sales@AltosPhotonics.com



LASER ACCESSC

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Motorized positioners and motor controllers, together with Standa high quality precision mechanics are widely used to enable leading-edge research and product development.

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Manufacturer of laser optics including FemtoLine and Nd:YAG LaserLine optics, laser media & nonlinear crystals, BBO, KD*P and KTP Pockels cells & ultrafast pulse picking systems.

MORE INFO



CleanTop optical tables and precision vibration isolation post systems for the semiconductor, semiconductor equipment, and laser/electro-optic markets.

MORE INFO



Leading manufacturer of femtosecond lasers and OPAs.

[MORE INFO](#)



Manufacturer of solid state pulsed lasers, laser systems, optoelectronics and power supplies for science and industry.

[MORE INFO](#)



Internationally-certified laser safety eyewear in a wide array of comfortable and versatile frame styles.

[MORE INFO](#)

Altos provides sales, service and support

Tel: 866-658-5404 Fax: 866-658-7357

Sales@AltosPhotonics.com

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Payment details for voucher: 84346894

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84346894	0000626130	002	Altos Photonics Incorporated	\$565.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 921563 Dt: 12/21/2022 Amt: \$3,674.00	EK2528	11/14/2022	Detail	\$565.00

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Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Board of Regents University of Iowa.....\$10,167.00
On October 5, 2023, an exterior window was damaged at the Dental Science Building. Request was to cover repair costs.

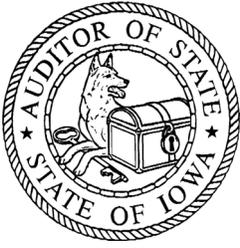
This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: John Nash, Director of Facilities, Board of Regents
- Camille Walters Gott, Risk Management Administrator, University of Iowa
- Andrea Anania, Board of Regents
- Aimee Claeys, Board of Regents
- Heather Hackbarth, Department of Management
- Matt Bender, Department of Management

AOS Claim ID 3610
TOS Job # 2539



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

Rob Sand
Auditor of State

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Exterior Window Damaged at the Dental Science Building on October 5, 2023
University of Iowa – Board of Regents
Claim dated December 28, 2023
AOS Claim ID: 3610

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		\$ <u>10,167.00</u>
Executive Council Allocation		\$ 10,167.00
Less:		
Previous payments	\$ 0.00	
This payment	<u>10,167.00</u>	
Total		<u>\$ 10,167.00</u>
Remaining Executive Council allocation		<u>\$ 0.00</u>

We recommend reimbursement be made in the amount of \$10,167.00. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: John Nash, Director of Facilities, Board of Regents
Camille Walters Gott, Risk Management Claims Manager, University of Iowa



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

August 6, 2024

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: Formal Loss Report - University of Iowa – Dental Science Building Broken Window (10/5/2023) – AOS Claim #3610

Dear Executive Council,

On October 5, 2023, an exterior window shattered at the Dental Science Building, located at 801 Newton Road, Iowa City, Iowa. The original loss notice was provided to the Executive Council, State Auditors and Board of Regents on October 5, 2023, and a Preliminary Loss Report was submitted on December 28, 2023.

The purpose of this letter is to provide the final expense details for this claim which are:

- **Replacement Window: \$10,167.00.**

Please see the attached summary of claim expenses and copies of all invoices and proof of payments. Based on the information provided herein, The University of Iowa respectfully requests an award of **\$10,167.00** from the State of Iowa Executive Council, pursuant to Chapter 29C:20, Contingent Fund, Code of Iowa.

We appreciate your review and look forward to your response. Please feel free to contact me with any questions.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke

Walters Gott, Camille S

From: Walters Gott, Camille S
Sent: Thursday, October 5, 2023 4:28 PM
To: executivecouncil@tos.iowa.gov; Tammy Hollingsworth; John Nash (john.nash@iowaregents.edu)
Cc: Bathke, Josey; Zumbach, Debby J
Subject: University of Iowa Dental Science Building - Property Loss Notice
Attachments: UI Broken Window at DSB.pdf

Hello,

Risk Management was notified on 10/5/2023 of an incident at the Dental Science Building, located at 801 Newton Road, Iowa City, IA. On 10/5/2023, an exterior window shattered on the southwest side of the building. We are investigating the incident and damages may exceed \$5,000. Photos of the broken window are attached.

We will submit a preliminary loss report once we have a better estimate.

Please feel free to contact me with any questions or concerns.

Thank you

Camille Walters Gott

Manager, Risk Management Insurance and Loss Prevention
202 Plaza Centre One, 125 S Dubuque St, Iowa City, Iowa 52242
Office: 319-335-5357
<https://riskmanagement.fo.uiowa.edu/>

The logo for the University of Iowa, featuring the word "IOWA" in a bold, yellow, sans-serif font.



Business Services

Risk Management, Insurance and Loss Prevention

University of Iowa
202 Plaza Centre One
Iowa City, Iowa 52242-2501
319-335-0010
Fax 319-353-1893

December 28, 2023

Executive Council of Iowa
Office of Treasurer of State
State Capitol Building
Des Moines, IA 50319

Re: University of Iowa – Dental Science Building Broken Window – Preliminary Loss Report (10/5/2023)

Dear Executive Council,

On October 5, 2023, an exterior window shattered at the Dental Science Building, located at 801 Newton Road, Iowa City, Iowa.

The purpose of this Preliminary Loss Report is to notify you of our current damage estimate and to request allocation of funds to replace the broken window. Our estimated damage is approximately **\$10,167.00**. A Formal Loss Report will be provided with supporting invoice and payment documentation.

Please feel free to contact me with any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Camille Walters Gott".

Camille Walters Gott
Risk Management Claims Manager

cc: Tammy Hollingsworth
John Nash
Debby Zumbach
Josey Bathke



**Department of Risk Management
Insurance & Loss Prevention**
202 Plaza Centre One (PCO)
Iowa City, IA 52242-2500
Phone 319-335-0010
Fax 319-353-1893

General Fund 29C:20 Property Claim Costs - Dental Science Building Broken Window

Building:	Dental Science Building				Date of Loss:	10/5/2023
Department:	Facilities Management				Completed by:	Camille Walters Gott
					UI Claim #:	PR-22171-SUI
					AOS 29C:20 Claim #:	#3610
Category	Reference #	Vendor	PO	Voucher	29C:20 Claim Costs	
Building	1B	MGSI	1002914057	84717444	\$	10,167.00
Building					\$	-
				Building Total	\$	10,167.00
Equipment	None				\$	-
Equipment	None				\$	-
				Equipment Total	\$	-
				GRAND TOTAL	\$	10,167.00



Taylor Glass, Inc.

122 Lafayette St
 Iowa City, IA 52240
 Phone: (319) 351-2261
 Fax: () -

Section 6, Item E.

Invoice Number
6353
Invoice Date
11/30/2023
Payment Method

Bill To: UI Facilities Management
 202 PLAZA CENTRE ONE
 FACILITIES MANAGEMENT
 IOWA CITY, IA 52242

Re: Dental Science - EM CSERV
 DSB - 801 Newton Road
 Room W452
 Iowa City, IA 52242

Job No	Customer Job No	Customer PO	Payment Terms	Due Date
66249	PO 1002914057	PO 1002914057	Net 30 Days	12/30/2023
Quantity	Description	U/M	Rate/Unit	Price
1.00	Lift Charge - 1 Day - Clean Up 10/6/23		189.00	189.00
1.00	Journeyman Labor - Clean Up 10/6/23		545.00	545.00
1.00	Replace broken IGU - 600S Straight Boom Lift (1k Capacity) - 109 x 52 1/2 x 1" Bronze Low-E #2 Tempered (SB70) --4 Men required for weight --Interior temporary fall protection provided by MGSII while wall is open		5,793.00	5,793.00
1.00	Replace IGU with weld spatter - 109 x 52 1/2 x 1" Bronze Low-E #2 Tempered (SB70) - 4 Men required for weight		3,640.00	3,640.00

Subtotal	\$	10,167.00
Sales Tax (if applicable)	\$	0.00
Total Due	\$	10,167.00

Thank you for your business!

AP/PO PeopleSoft Web Applications

Your path: [Home](#) > [Payment](#)

[User options](#) | [Help](#)

Payment details for voucher: 84717444

Voucher ID	Vendor ID	Remit LOC	Vendor Name	Gross Voucher Amt.	Payment Handling Code
84717444	0000115219	002	MGSI Ltd	\$10,167.00	AC

Payment Status	Payment Information	Invoice #	Invoice Date	Remit to	Amt From Voucher
PAID	ACH: 1011469 Dt: 12/29/2023 Amt: \$17,950.66	6353	11/30/2023	Detail	\$10,167.00

New Payment Search	(WALTERSC) Logoff
AP-PO Web Applications Home Page	
Self-Service	

[Accounts Payable / Purchasing](#) is a department in the [Finance and Operations](#) organization.
Copyright © [The University of Iowa](#). All rights reserved.

Please direct inquires regarding using this application to acntpay@uiowa.edu

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Iowa State Fair.....\$8,430.00

On December 24, 2023, a vehicle crashed and caused damages to a flag pole, gate and landscaping. Request was to cover repair costs.

This represents full and final payment, \$3,969.00 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: Stacy Jorgensen, Human Resource/Risk Management, Iowa State Fair
- Cindy Lundeen, Accountant, Iowa State Fair
- Matt Bender, Department of Management
- Heather Hackbarth, Department of Management

AOS Claim # 3674
TOS Job # 2627



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Damages to Flag Pole, Gate and Landscaping due to Crashed Vehicle
on December 24, 2023
Iowa State Fair
Claim dated January 10, 2024
AOS Claim ID: 3674

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request			<u>\$ 8,430.00</u>
Executive Council Allocation			\$ 12,399.00
Less:			
Previous payments	\$	0.00	
This payment		<u>8,430.00</u>	
Total			<u>\$ 8,430.00</u>
Remaining Executive Council allocation			<u>\$ 3,969.00</u>

We recommend reimbursement be made in the amount of \$8,430.00. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Stacy Jorgensen, Human Resource/Risk Management Director, Iowa State Fair
Cindy Lundeen, Accountant, Iowa State Fair

August 12, 2024

Tammy Hollingsworth
Office of Auditor of State
Lucas State Office Building
321 E 12th St 2nd Floor
Des Moines, IA 50319

Dear Ms. Hollingsworth,

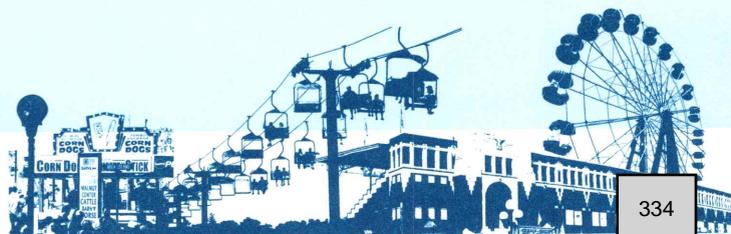
Regarding Claim #3674, please find enclosed the invoice and payment information for the repair of the damaged gate. I would like to request a payment of \$8,430 as reimbursement for this damage. We will be transferring an existing flagpole to replace the damaged one so there will be no other expenses for this claim and it can be closed.

Thank you for your consideration.

Sincerely,



Cindy Lundeen
Accountant



Des Moines Steel Fence Co., Inc.

2045 NE 46th Ave
Suite A
Des Moines, IA 50313



Invoice

Date	Invoice #
7/23/2024	63194

Bill To
Iowa State Fair P.O. Box 57130 Des Moines, IA 50317

Installed at or Shipped To
33rd & University Attn Frank

Craftsmanship at its Finest!
Since 1922

P.O. No.	Terms	Due Date
	Net 10 days	8/2/2024

Description	Qty	Rate	Amount
Furnished labor and materials to replace 6 section of 5' tall 2 rail ornamental steel fence and 2 line post.		8,430.00	8,430.00

		Total	\$8,430.00
--	--	--------------	------------

Court costs & attorney fees charged if legal action is taken.

Phone #	Fax #	E-mail	Web Site
515-270-6227	515-270-2462	Stacy@dsmfence.com	www.dsmfence.com



**NOTHING
COMPARES**

Payment Date:	7/31/2024
Payment Number:	ACH240731-04
Payment Amount:	\$ 8,905.00

Iowa State Fair
PO Box 57130
Des Moines, IA 50317

Paid To: **Des Moines Steel Fence Co Inc**
2045 NE 46th Ave Ste A
Des Moines, IA 50313

Type	Invoice Number	Invoice Date	Invoice Description	Invoice Amount	Discount	Amount Paid
Bill	63194	7/23/2024	Repair Gate 2	8,430.00	0.00	8,430.00
Bill	63195	7/23/2024	Repair Dean Ave Fence	475.00	0.00	475.00
Payment Total:						\$ 8,905.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$2,004.15
On April 23, 2024, Vehicle #153 was damaged by a deer. Request was to cover repair costs.

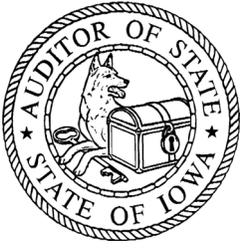
This represents full and final payment, \$8.00 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: Adam Steen, Director, Department of Administrative Services
- DAS Fleet Services, Risk
- Matt Bender, Department of Management
- Heather Hackbarth, Department of Management

AOS Claim # 3735
TOS Job # 2682



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Deer Damage to Vehicle #153 on April 23, 2024
Department of Administrative Services
Claim dated June 24, 2024
AOS Claim ID: 3735

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>2,004.15</u>
Executive Council Allocation		\$ 2,012.15
Less:		
Previous payments	\$ 0.00	
This payment	<u>2,004.15</u>	
Total		\$ <u>2,004.15</u>
Remaining Executive Council allocation		\$ <u>8.00</u>

We recommend reimbursement be made in the amount of \$2,004.15. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: August 2, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3735
Vehicle / Event	#153/Animal
Event Date	April 23, 2024
Summary	Vehicle 153 struck a deer. (279508)
Amount Requested	\$2,004.15 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$2,004.15	Warrant Number 73162702
Vendor Customer 00003112780	Line Number 1	Last Updated 07/29/2024 07:45 PM

Issue Information

Issued 07/29/2024 12:00 AM	Void No	Transaction ID RISK00525207002
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$466.20	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$2,004.15	Warrant Number 73162702
Vendor Customer 00003112780	Line Number 2	Last Updated 07/29/2024 07:45 PM

Issue Information

Issued 07/29/2024 12:00 AM	Void No	Transaction ID RISK00525207002
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$80.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$2,004.15	Warrant Number 73162702
Vendor Customer 00003112780	Line Number 3	Last Updated 07/29/2024 07:45 PM

Issue Information

Issued 07/29/2024 12:00 AM	Void No	Transaction ID RISK00525207002
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$647.90	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year	Amount	Warrant Number
2024	\$2,004.15	73162702
Vendor Customer	Line Number	Last Updated
00003112780	4	07/29/2024 07:45 PM

Issue Information

Issued	Void	Transaction ID
07/29/2024 12:00 AM	No	RISK00525207002
Duplicate	Transaction Line Number	Stop
No	4	No
Line Amount	Comments	
\$810.05		

Redeemed Information

Redeemed	Batch Number	Redeemed Bank
-	-	-
Sequence Number	Redeemed Fund	Redeemed Department
-	-	-

COA

Fund	Object	Dept Object
0665	2715	-
Sub Fund	Sub Object	Dept Revenue
-	-	-
Department	Unit	Sub Unit
005	5790	-
Object Class	Revenue Source	Sub Revenue Source
-	-	-
Appropriation	Revenue Source Class	BSA
0000	-	-
Sub BSA		
-		

Show More

Karl Chevrolet of Stuart

Your Dealer for Life
 324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250
 Phone: (515) 523-8201

Workfile ID: 24b94849
 PartsShare:
 Federal ID: 82

Section 6, Item G.

Final Bill

RO Number: 93140

Customer:	Insurance:	Adjuster:	JESSICA	Estimator:	Caitlin Mielk
STATE OF IOWA - ISP UNIT	STATE OF IOWA	Phone:		Create Date:	4/24/2024
		Claim:	279508		
		Loss Date:			
(515) 979-3166		Deductible:			

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI BRONZE GRANITE

VIN:	2C3CDXKT5LH130460	Interior Color:	BLACK	Mileage In:	122,135	Vehicle Out:	5/21/2024
License:	153	Exterior Color:	BRONZE GRANITE	Mileage Out:			
State:	IA	Production Date:	2/2020	Condition:		Job #:	4355

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER & GRILLE						
2	E01	Overhaul	O/H bumper assy			OEM	3.4	Body	
3	E01	Repair	Bumper cover				3.0	Body	3.4
4	E01		Add for Clear Coat						1.4
5	E01	Refinish	Feather edge, prime and block						0.5
6	E01	Remove/Install	push gaurd				1.0	Body	
7	E01	Remove/Replace	Flex additive	1	8.00	A/M			
8	E01	Refinish	Color tint						0.5
9	E01	Refinish	De-Nib Sand and buff - 20% first / 10%						0.4
10	E01		Pre Repair Scan- Per OEM Guideline				0.5	Mech	
11	E01	Sublet	Hazardous waste removal	1	5.00	Sublet			
12	E01		Post Repair Scan- Per OEM Guideline				0.5	Mech	
13	S01		SERVICE INVOICE	1	797.45	Other			

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts	(0.40)				805.05
Labor, Body			63.00	7.4	466.20
Labor, Refinish			104.50	6.2	647.90
Labor, Mechanical			80.00	1.0	80.00
Miscellaneous					5.00
Subtotal					2,004.15
Sales Tax					0.00
Grand Total					2,004.15
Net Total					2,004.15

Estimate Version	Total \$
Original	1,367.15

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Final Bill

RO Number: 93140

Section 6, Item G.

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI BRONZE GRANITE

Supplement S01	637.00
Insurance Total \$:	2,004.15
Received from Insurance \$:	0.00
Balance due from Insurance \$:	2,004.15
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

7/24/2024 5:01:39 PM



Date: June 24, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#153/Animal
Event Date	April 23, 2024
Summary	Vehicle 153 struck a deer. (279508)
Amount Requested	\$2,012.15 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>
Draft

Wed, Apr 24, 2024 at 3:24 PM

Please accept this email as initial 24 hr notification for AON, vehicle 153 struck a deer on 4/23/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov> | Department of
Administrative Services

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024009987

Date: <small>(Month/Day/Year)</small>	04/23/2024	Time: <small>(Time plus a.m./p.m.)</small>	4:09 AM
Vehicle Plate #:	153	Vehicle Mileage:	121454
Vehicle Description: <small>(Yr/Make/Model/ & Vin#)</small>	2020 Dodge Charger Police AWD – Vin# 2C3CDXKT5LH130460		
Assigned To:	Trp. Loest	Badge #	153
Driven By:	Trp. Loest	Badge #	153
Driver's Lic #:	091AA9029	Damage:	\$1187.05
Vehicle Towed: <small>(Yes / No)</small>	No	Towed By:	N/A
Towed To:	N/A	Towing Cost:	\$ N/A
Seat Belt: <small>(Yes / No)</small>	Yes	Type of Vehicle: <small>(Marked/Semi /Unmarked)</small>	Marked
Injured/Injuries:	None		
Occupants: <small>(Other than driver)</small>	1		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:	N/A
Accident Location: (Street/Hwy)	Interstate 80 eastbound 103.7mm
County:	Dallas
Weather/Road Conditions:	No weather – road conditions normal
Received damage from striking deer carcass in roadway.	
Property Damage other than Vehicles:	None
Cost:	\$N/A
Citations Issued To: (List Charge(s) and Statute Code(s))	N/A

Investigating Officer:	
------------------------	--

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			

August 2018

Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

Karl Chevrolet of Stuart

Your Dealer for Life
324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250
Phone: (515) 523-8201

Workfile ID: 24b
PartsShare: 7 Section 6, Item G.
Federal ID: 82-1627153

Preliminary Supplement 1 with Summary

RO Number: 93140

Written By: Caitlin Mielk
Adjuster: HACKBARTH, JESSICA

Insured: STATE OF IOWA - ISP UNIT #153 Policy #: Claim #:
Type of Loss: Date of Loss: Days to Repair: 3
Point of Impact:

Owner: STATE OF IOWA - ISP UNIT #153
(515) 979-3166 Business
Inspection Location: Karl Chevrolet of Stuart
324 sw 8th st
Exit 93 and I-80
Stuart, IA 50250
Repair Facility
(515) 523-8201 Business
Insurance Company: STATE OF IOWA

VEHICLE

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI BRONZE GRANITE

VIN: 2C3CDXKT5LH130460 Interior Color: BLACK Mileage In: 122,135 Vehicle Out: 5/21/2024
License: 153 Exterior Color: BRONZE GRANITE Mileage Out:
State: IA Production Date: 2/2020 Condition: Job #: 4355

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel

RADIO

Climate Control
Backup Camera
Parking Sensors

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions
Power Trunk/Liftgate

RO Number: 93140

2020 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI BRONZE GRANITE

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H bumper assy				3.4	
3	* <>	Rpr Bumper cover				<u>3.0</u>	3.4
4		Add for Clear Coat					1.4
5	#	Refn Feather edge, prime and block					0.5
6	#	R&I push gaurd				1.0	
7	**	Repl A/M Flex additive -5%		1	7.60		
8	#	Refn Color tint					0.5
9	#	Refn De-Nib Sand and buff - 20% first / 10%					0.4
10	#	Pre Repair Scan- Per OEM Guideline		1		0.5 M	
11	#	Subl Hazardous waste removal		1	5.00 X		
12	#	Post Repair Scan- Per OEM Guideline		1		0.5 M	
13	# S01	SERVICE INVOICE		1	805.45		
SUBTOTALS					818.05	8.4	6.2

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			813.05
Body Labor	7.4 hrs @	\$ 63.00 /hr	466.20
Paint Labor	6.2 hrs @	\$ 104.50 /hr	647.90
Mechanical Labor	1.0 hrs @	\$ 80.00 /hr	80.00
Miscellaneous			5.00
Subtotal			2,012.15
Grand Total			2,012.15
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			2,012.15



MEMORANDUM

TO: Lieutenant Struecker #304

FROM: Trooper Loest #153

DATE: 04/23/2024

SUBJECT: Patrol Car Damage, Deer Carcass Debris In Roadway

On April 23, 2024, at approximately 4:09 AM, I was traveling eastbound on Interstate 80 near the 103.7MM when I came across a vehicle involved in a car accident with a deer. The vehicle was over a crest of a hill on the inside shoulder of the roadway. Due to the abruptness of meeting the vehicle, I proceeded to move over to the right hand lane to take the 104 exit to turn around and check on the vehicle and its occupants. As I proceeded to change lanes, the remnants of the deer carcass were still covered completely the roadway and I unintentionally struck them. I got out of my vehicle and assessed it for damage. Some minor damage was located on my front lower bumper (small crack towards the center of the lower fascia) and also knocking loose a plastic skid plate cover towards the back center of my patrol car. I advised Des Moines State Radio of the accident and the possible damage to my squad car. I proceeded to handle the accident and assist the occupants involved in the car-deer accident. My vehicle mileage at the time was 121,454.

Thank you,
Trooper Loest #153

Karl Chevrolet of Stuart

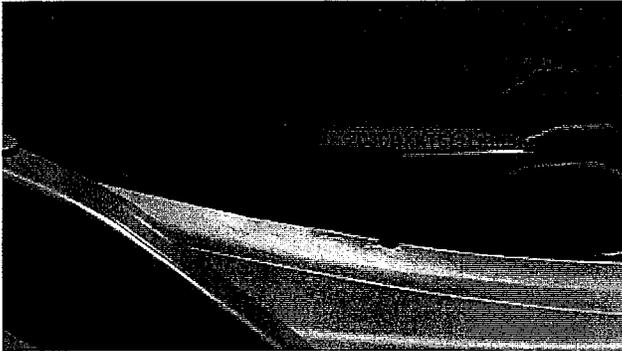
324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250

Phone: (515) 523-8201

Section 6, Item G.

Image Report

Owner:	STATE OF IOWA -	Insurance:	STATE OF IOWA	Estimator:	Caitlin Mielk	Vehicle Out:	5/21/2024
RO Number:	93140	Claim Number:					
Year:	2020	Color:	BRONZE GRANITE	License Plate:	153	Production Date:	2/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	122,135
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT5LH130460	Condition:	



4/24/2024
Comments:



4/24/2024
Comments:



4/24/2024
Comments:



4/24/2024
Comments:



4/24/2024
Comments:



4/24/2024
Comments:

Karl Chevrolet of Stuart

324 sw 8th st, Exit 93 and I-80, Stuart, IA 50250

Phone: (515) 523-8201

Section 6, Item G.

Image Report

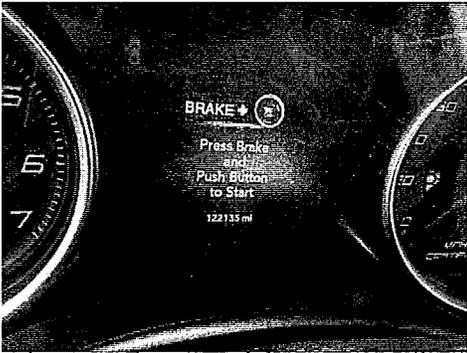
Owner:	STATE OF IOWA -	Insurance:	STATE OF IOWA	Estimator:	Caitlin Mielk	Vehicle Out:	5/21/2024
RO Number:	93140	Claim Number:					
Year:	2020	Color:	BRONZE GRANITE	License Plate:	153	Production Date:	2/2020
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	122,135
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT5LH130460	Condition:	



4/24/2024
Comments:



4/24/2024
Comments:



4/24/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services\$6,772.48
On May 20, 2024, Vehicle #1451 was damaged by hail. Request was to cover repair costs.

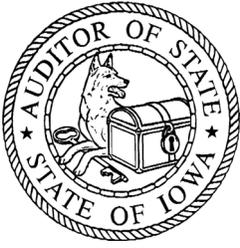
This represents full and final payment, \$151.80 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3765
TOS Job # 2630



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #1451 on May 20, 2024
Department of Administrative Services
Claim dated June 6, 2024
AOS Claim ID: 3765

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>6,772.48</u>
Executive Council Allocation		\$ 6,924.28
Less:		
Previous payments	\$ 0.00	
This payment	<u>6,772.48</u>	
Total		\$ <u>6,772.48</u>
Remaining Executive Council allocation		\$ <u>151.80</u>

We recommend reimbursement be made in the amount of \$6,772.48. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3765
Vehicle / Event	#1451/Weather
Event Date	May 20, 2024
Summary	Vehicle 1451 sustained hail damage. (282356)
Amount Requested	\$6,772.48 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$6,772.48	Warrant Number 86285535
Vendor Customer 00002091860	Line Number 1	Last Updated 07/17/2024 07:20 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193010
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$418.90	Comments	

Redeemed Information

Redeemed 07/17/2024 12:00 AM	Batch Number 0992	Redeemed Bank 0022
Sequence Number 02335	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$6,772.48	Warrant Number 86285535
Vendor Customer 00002091860	Line Number 2	Last Updated 07/17/2024 07:20 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193010
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$811.80	Comments	

Redeemed Information

Redeemed 07/17/2024 12:00 AM	Batch Number 0992	Redeemed Bank 0022
Sequence Number 02335	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$6,772.48	Warrant Number 86285535
Vendor Customer 00002091860	Line Number 3	Last Updated 07/17/2024 07:20 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193010
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$5,541.78	Comments	

Redeemed Information

Redeemed 07/17/2024 12:00 AM	Batch Number 0992	Redeemed Bank 0022
Sequence Number 02335	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More



1451
282356
C & H Body Repair Inc.
707 Lincoln Avenue SE
Orange City, IA 51041

Invoice

Date	Invoice #
7/9/2024	1303856

Bill To
Iowa DNR Iowa DNR

Vehicle info
19 Silverado 1500 Work Truck Double Cab 1GCRYAEF9KZ369991 Truck #1451

Ins. Company	RO ID

Item	Description	Quantity	Rate	Parts Numbers	Amount
OEM Part	RT Roof molding		19.50	86823798	19.50T
OEM Part	LT Roof molding		55.28	86823797	55.28T
Economy Part	A/M CAPA Hood (ALU)		1,029.00	Economy Part	1,029.00T
Economy Part	RT Fender		140.00	84502611	140.00T
Economy Part	LT Fender		240.00	84502610	240.00T
Economy Part	Roof panel w/roof ant +30%		1,885.00	84688146	1,885.00T
Economy Part	RT Uniside assy		225.00	84652938	225.00T
Economy Part	LT Uniside assy		500.00	84652937	500.00T
Economy Part	RT Door shell (ALU)		140.00	84835295	140.00T
Economy Part	LT Door shell (ALU)		240.00	84835296	240.00T
Economy Part	RT Door shell (ALU)		140.00	86817880	140.00T
Economy Part	LT Door shell (ALU)		140.00	86817879	140.00T
Economy Part	RT Outer panel		325.00	84443362	325.00T
Economy Part	LT Outer panel		425.00	84443361	425.00T
Paint Materials	Paint Materials		0.00		0.00T
	Parts Subtotal				5,503.78
Sublet	Corrosion protection primer		30.00		30.00T
Sublet	Hazardous Waste Disposal		3.00		3.00T
Sublet	Cover Car		5.00		5.00T
	Sublet Subtotal				38.00
Body Labor	Body Labor	5.9	71.00		418.90T
Paint Labor	Paint Labor	6.6	123.00		811.80T
	Labor Subtotal				1,230.70
	Gross Amount: \$6,772.48				
	Deductible Amount: \$0.00				
	Net Amount: \$6,772.48				
	Estimator: Huizenga				
	Claim #:				
Customer Signature	Out-of-state sale, exempt from sales tax		0.00%		0.00

Total \$6,772.48

Phone #	Fax #	E-mail
712-737-4095	712-737-3739	repairs@chbodyia.com



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item H.

Date: June 6, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1451/Weather
Event Date	May 20, 2024
Summary	Vehicle 1451 sustained hail damage. (282356)
Amount Requested	\$6,924.28 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162



AOS # 3765

Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, May 21, 2024 at 11:47 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1451 sustained hail damage on 5/20/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Department of
Administrative Services



Department of Administrative Services
DAS Fleet Services- Risk Management
109 SE 13th St
Des Moines, IA 50319

Vehicle Accident Report Form

- Render aid or assistance to the injured (per Iowa Code 321.262).
- The State of Iowa is self-insured. Refer to the insurance card and accident report procedures online or in your glove box packet. If the accident involves another party, exchange information with the driver or property owner. Do not admit fault or attempt to settle your claim.
- Call local law enforcement, if a fatality, injury or property damage has occurred, and obtain a police report. On the Capitol complex, call Iowa State Patrol, Post 16 at 515-281-5608.
- Within the first 24 hours, report accident or damage to DAS Fleet Services (515-281-3162 or DAS.Risk@iowa.gov), your agency fleet contact, and supervisor. Damage caused by an act of nature or unavoidable cause MUST be reported to DAS Fleet Services within 24 hours of the incident to qualify for contingent fund use (per Iowa Code 29C.20).
- For an estimate, locate the nearest contracted auto body repair shop in the Contracted Service Providers map. A contracted auto body shop within 30 miles should be used if available.
- If towing is necessary, contact DAS Fleet Services (515-281-3162) for assistance. After hours, call National Automobile Club (NAC) FleetRescue* (866-329-3471) or local law enforcement.
- Within 72 hours, print and submit a completed Accident Report Form, including a cost estimate from the auto body shop to DAS.Risk@iowa.gov.
- Any accident in the State of Iowa that causes death, personal injury, or total property damage of \$1,500 or more must be reported on an Iowa Accident Report Form UNLESS the accident is investigated by a law enforcement agency and a report is filed. Failure to return an accident report form within 72 hours may result in suspension of driving privileges.

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
05/20/2024	23:00	1
County	State	
Woodbury	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
no driver- vehicle assigned to Jacob Schaben			
Driver's License No./State		City, State, Zip	
Date of Birth	Department	Work Phone	Home Phone
	542	712-330-8127	
License Plate No.	VIN	Year, Make, Model	
1451	1GCRYAEF9KZ369991	2019 Chevrolet Silverado	
Estimate (\$) of Damage		Description of Damage	
\$3000		Vehicle sustained minor hail damage while parked in my residential driveway during a thunderstorm	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
Vehicle No. 2/ Name and Address	Describe Injuries
Witness	
Name	Address/Phone
Name	Address/Phone

Accident Diagram
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	

Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
If you have any questions regarding an accident, please contact
DAS Fleet Services at 515-281-3162 or DAS.Risk@iowa.gov



C & H BODY REPAIR, INC.

"Serving Orange City and surrounding areas since 1974"
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095
FAX: (712) 737-3739

Workfile ID: 4b7d
PartsShare: 7YyQjm
Federal ID: 201301995
State ID: 1-84-009290
Federal EPA: 20 1301995

Section 6, Item H.

Preliminary Estimate

Customer: Iowa DNR

Job Number:

Written By: Aaron Huizenga

Insured: Iowa DNR Policy #: Claim #:
Type of Loss: Date of Loss: Days to Repair: 0
Point of Impact:

Owner: Iowa DNR (712) 330-8127 Business
Inspection Location: C & H BODY REPAIR, INC. 707 LINCOLN AVE SE ORANGE CITY, IA 51041 Repair Facility (712) 737-4095 Business
Insurance Company:

VEHICLE

2019 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Flex Fuel Direct Injection White

VIN: 1GCRYAEF9KZ369991 Interior Color: Mileage In: 75,502 Vehicle Out:
License: C25 Exterior Color: White Mileage Out:
State: IA Production Date: 6/2019 Condition: Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks

DECOR

Dual Mirrors

Tinted Glass

CONVENIENCE

Air Conditioning
Tilt Wheel
Message Center
Telescopic Wheel
Backup Camera

RADIO

AM Radio
FM Radio

Stereo

Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control

Front Side Impact Air Bags

Head/Curtain Air Bags
Hands Free Device

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Preliminary Estimate

Customer: Iowa DNR

Job Number:

2019 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Flex Fuel Direct Injection White

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		HOOD					
2	**	Repl A/M CAPA Hood (ALU)	84610675	1	1,029.00	1.5	3.2
3		Add for Clear Coat					1.3
4		Add for Underside(Complete)					1.6
5	R&I	Insulator w/o 6.2 liter				Incl.	
6	R&I	Front w'strip				Incl.	
7	#	Color tint / color match		1			0.5
		Note: If we tint the hood, that will allow us to eliminate the blend on the fenders.					
8		FENDER					
9	*	PDR RT Fender		1	<u>140.00</u>	T	
		Note: PDR 1 dime, 1 nickel					
10	*	PDR LT Fender		1	<u>240.00</u>	T	
		Note: PDR 3 dime, 2 nickel, 1 quarter					
11		CAB					
12	*	PDR Roof panel w/roof ant +30%		1	<u>1,885.00</u>	T	
		Note: PDR 75 dime, 36 nickel, 36 quarter, 2 half Extended Cab roof. More time may be needed.					
13	*	PDR RT Uniside assy		1	<u>225.00</u>	T s	
		Note: PDR 6 dime, 6 nickel					
14	*	PDR LT Uniside assy		1	<u>500.00</u>	T s	
		Note: PDR 16 dime, 6 nickel, 16 quarter					
15	Repl	RT Roof molding	86823798	1	19.50	0.3	
16	Repl	LT Roof molding	86823797	1	55.28	0.3	
17	R&I	R&I headliner				3.1	
18	R&I	RT Wndshld plr trim black				Incl.	
19	R&I	LT Wndshld plr trim black				Incl.	
20		FRONT DOOR					
21	*	PDR RT Door shell (ALU)		1	<u>140.00</u>	T	
		Note: PDR 2 dime, 1 nickel					
22	*	PDR LT Door shell (ALU)		1	<u>240.00</u>	T	
		Note: PDR 1 dime, 1 nickel, 1 quarter					
23		REAR DOOR					
24	*	PDR RT Door shell (ALU)		1	<u>140.00</u>	T	
		Note: PDR 1 dime, 1 nickel					
25	*	PDR LT Door shell (ALU)		1	<u>140.00</u>	T	
		Note: PDR 1 dime, 1 nickel					
26		PICK UP BOX					
27	#	Repl Corrosion protection primer		1		T	0.5
28	*	PDR RT Outer panel		1	<u>325.00</u>	T	
		Note: PDR 6 dime, 6 nickel, 2 quarter					
29	*	PDR LT Outer panel		1	<u>425.00</u>	T	
		Note: PDR 16 dime, 12 nickel, 6 quarter					
30	#	Hazardous Waste Disposal		1	6.00		

Preliminary Estimate

Section 6, Item H.

Customer: Iowa DNR

Job Number:

2019 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Flex Fuel Direct Injection White

31	#	Refn	Color sand and buff	0.5
32	#	Refn	Cover Car	0.2
SUBTOTALS			5,509.78	5.2
				7.8

NOTES

Estimate Notes:

Truck was a little dirty. There are a lot of small dents. Supplement may be needed. If so I will send in what our PDR company invoices. May need to add time to work around the added antennas also.

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,109.78
Body Labor	5.2 hrs @	\$ 75.00 /hr	390.00
Paint Labor	7.8 hrs @	\$ 75.00 /hr	585.00
Paint Supplies	7.8 hrs @	\$ 55.00 /hr	429.00
Body Supplies	2.1 hrs @	\$ 5.00 /hr	10.50
PDR			4,400.00
Subtotal			6,924.28
Grand Total			6,924.28
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			6,924.28

MyPriceLink Estimate ID / Quote ID:

1228000187763400704 / 137070291

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: Iowa DNR

Job Number:

2019 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Flex Fuel Direct Injection White

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GH19, CCC Data Date 05/16/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (***) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Customer: Iowa DNR

Job Number:

2019 CHEV Silverado 1500 Work Truck Double Cab 147" WB 4WD 4D P/U 8-5.3L Flex Fuel Direct Injection White

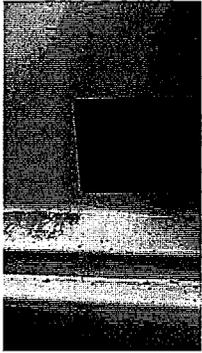
PARTS SUPPLIER LIST

Line	Supplier	Description	Price
2	Refinish Supply Center 2601 S SHIRLEY AVE SIOUX FALLS SD 57106 (605) 362-6950 (605) 362-6959	#GM1230475C A/M CAPA Hood (ALU)	\$ 1,029.00

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2019	Color:	White	License Plate:	C25	Production Date:	6/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	75,502
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Flex Fuel ...	VIN:	1GCRYAEF9KZ369991	Condition:	



6/6/2024
Comments:



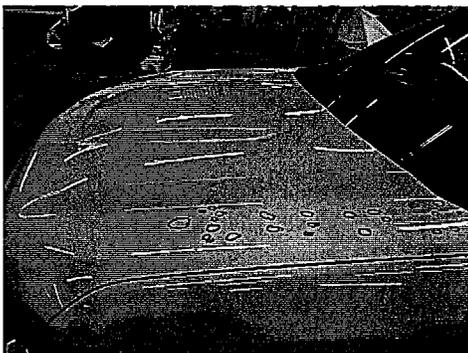
6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2019	Color:	White	License Plate:	C25	Production Date:	6/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	75,502
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Flex Fuel ...	VIN:	1GCRYAEF9KZ369991	Condition:	



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2019	Color:	White	License Plate:	C25	Production Date:	6/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	75,502
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Flex Fuel ...	VIN:	1GCRYAEF9KZ369991	Condition:	



6/6/2024
Comments:



6/6/2024
Comments:



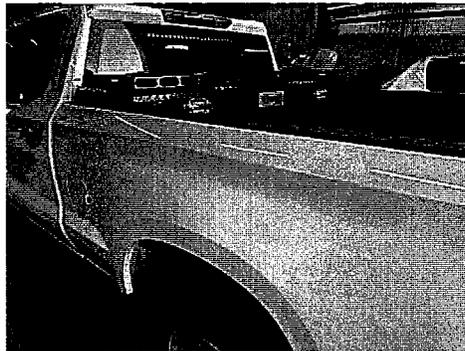
6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:

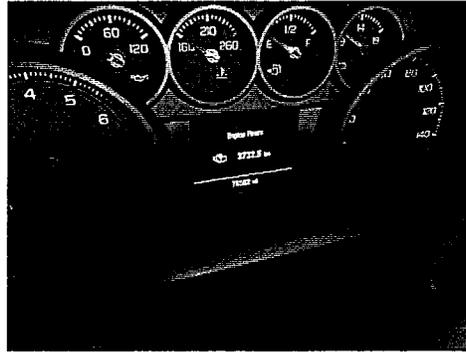
C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2019	Color:	White	License Plate:	C25	Production Date:	6/2019
Make:	CHEV	Body Style:	4D P/U	State:	IA	Mileage In:	75,502
Model:	Silverado 1500 Wo...	Engine:	8-5.3L Flex Fuel ...	VIN:	1GCRYAEF9KZ369991	Condition:	



6/6/2024
Comments:



6/6/2024
Comments:



6/6/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$6,880.67
On May 21, 2024, Vehicle #1294 was damaged by a storm. Request was to cover repair costs.

This represents full and final payment, \$77.00 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3782
TOS Job # 2635



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Storm Damage to Vehicle #1294 on May 21, 2024
Department of Administrative Services
Claim dated May 24, 2024
AOS Claim ID: 3782

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 6,880.67</u>
Executive Council Allocation		\$ 6,957.67
Less:		
Previous payments	\$ 0.00	
This payment	<u>6,880.67</u>	
Total		<u>\$ 6,880.67</u>
Remaining Executive Council allocation		<u>\$ 77.00</u>

We recommend reimbursement be made in the amount of \$6,880.67. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3782
Vehicle / Event	#1294/Weather
Event Date	May 21, 2024
Summary	Vehicle 1294 sustained storm damage. (281400)
Amount Requested	\$6,880.67 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$6,880.67	Warrant Number 73151410
Vendor Customer 00002107976	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00524197508
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$6,880.67	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More



Abra - Dubuque

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Workfile ID: 148a49c4
Federal ID: 42-

Section 6, Item 1.

1294
281400

Final Bill

RO Number: 35816

Customer:	Insurance:	Adjuster:	Estimator:	Chad Hahn
STATE OF IOWA	STATE OF IOWA	Phone:	Create Date:	5/22/2024
		Claim:	UNIT-1294	
		Loss Date:		
(563) 872-4976		Deductible:		

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

VIN: 1GC1KUEG6FF596099	Interior Color:	Mileage In: 58,323	Vehicle Out: 6/25/2024
License: 1294	Exterior Color: WHITE	Mileage Out:	
State: IA	Production Date: 3/2015	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		FRONT BUMPER						
2	E01	Remove/Install	R&I bumper assy				1.6T	Body	
3	E01		GRILLE						
4	E01	Remove/Install	Grille assy standard w/o body color				0.0T	Body	
5	E01		FRONT LAMPS						
6	E01	Remove/Install	RT Headlamp assy w/o body color				0.3T	Body	
7	E01		RADIATOR SUPPORT						
8	E01	Remove/Install	Sight shield Chevrolet 6.0 liter				0.2T	Body	
9	E01		HOOD						
10	E01	Remove/Replace	Hood	1	737.00T	A/M	1.4T	Body	3.0T
11	E01		Add for Clear Coat						
12	E01		Add for Underside(Complete)						1.5T
13	E01		FENDER						
14	E01	Remove/Replace	RT Fender	1	690.00T	A/M	2.4T	Body	2.0T
15	E01		Overlap Major Adj. Panel						(0.4)T
16	E01		Add for Clear Coat						
17	E01		Add for Edging						0.5T
18	E01		Add for Inside						1.2T
19	E01		ELECTRICAL						
20	E01	Remove/Replace	Antenna mast	1	94.60T	OEM	0.1T	Body	
21	E01		CAB						
22	E01	Repair	Roof panel w/o roof lamps w/o Onstar				10.0T	Body	3.4T
23	E01		Overlap Major Adj. Panel						(0.4)T
24	E01		Add for Clear Coat						
25	E01	Repair	RT Uniside assy				10.0T	Body	4.0T
26	E01		Overlap Major Adj. Panel						(0.4)T

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 35816

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

27	E01		Add for Clear Coat					
28	E01	Remove/Replace	RT Roof molding	1	144.92T	OEM	0.3T	Body
29	E01	Remove/Replace	LT Roof molding	1	156.52T	OEM	0.3T	Body
30	E01	Remove/Install	Cowl grille Chevrolet 6.0 liter				0.5T	Body
31	E01		FRONT DOOR					
32	E01	Repair	RT Outer panel double & crew cab				1.0T	Body 2.4T
33	E01		Overlap Major Adj. Panel					(0.4)T
34	E01		Add for Clear Coat					
35	E01	Remove/Install	RT Belt molding double & crew cab black				0.3T	Body
36	E01	Remove/Replace	RT Nameplate "2500 HD"	1	74.58T	OEM	0.3T	Body
37	E01	Remove/Install	RT R&I mirror				0.3T	Body
38	E01	Remove/Install	RT Handle, outside black				0.3T	Body
39	E01	Remove/Install	RT R&I trim panel				0.4T	Body
40	E01	Remove/Install	RT Upper trim				0.2T	Body
41	E01	Repair	Remove decal				0.5T	Body
42	E01		REAR DOOR					
43	E01	Repair	RT Outer panel				2.0T	Body 2.4T
44	E01		Overlap Major Adj. Panel					(0.4)T
45	E01		Add for Clear Coat					
46	E01	Remove/Install	RT Belt molding black				0.3T	Body
47	E01	Remove/Install	RT Door glass GM w/o deep tint				0.3T	Body
48	E01	Remove/Install	RT Run w'strip				0.3T	Body
49	E01	Remove/Install	RT Handle, outside black				0.3T	Body
50	E01	Remove/Install	RT R&I trim panel				0.4T	Body
51	E01	Remove/Install	RT Upper trim				0.2T	Body
52	E01		REAR LAMPS					
53	E01	Remove/Replace	RT Tail lamp assy	1	177.00T	LKQ	0.3T	Body
54	E01	Repair	Rope Windshield				0.3T	Body
55	E01	Remove/Replace	Seam Sealer	1	10.00	A/M	0.5T	Body
56	E01		Hazardous waste removal	1	3.00T	Other		
57	E01	Remove/Replace	Cover Car	1	5.00T	Other		
58	E01	Remove/Replace	Corrosion Protection	1	5.00T	Other		
59	E01	Refinish	Prime and Block					1.0T
60	E01		Clear coat cap					2.5T

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Parts		44.25			2,131.87
Labor, Body			66.00	35.3	2,329.80
Labor, Refinish			66.00	21.9	1,445.40
Material, Paint					963.60
Miscellaneous					10.00
Subtotal					6,880.67
Sales Tax					0.00
Grand Total					6,880.67

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RO Number: 35816

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

Net Total **6,880.67**

Estimate Version	Total \$
Original	6,880.67

Insurance Total \$:	0.00
Received from Insurance \$:	0.00
Balance due from Insurance \$:	0.00
Customer Total \$:	6,880.67
Received from Customer \$:	0.00
Balance due from Customer \$:	6,880.67

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



Date: May 24, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1294/Weather
Event Date	May 21, 2024
Summary	Vehicle 1294 sustained storm damage. (281400) AOS #3782
Amount Requested	\$6,957.67 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Wed, May 22, 2024 at 10:57 AM

Draft To: DAS Risk <das.risk@iowa.gov>, TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 1294 sustained storm damage on 5/21/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Department of
Administrative Services



Department of Administrative Services
 DAS Fleet Services- Risk Management
 109 SE 13th St
 Des Moines, IA 50319

Vehicle Accident Report Form

- Render aid or assistance to the injured (per Iowa Code 321.262).
- The State of Iowa is self-insured. Refer to the insurance card and accident report procedures online or in your glove box packet. If the accident involves another party, exchange information with the driver or property owner. Do not admit fault or attempt to settle your claim.
- Call local law enforcement, if a fatality, injury or property damage has occurred, and obtain a police report. On the Capitol complex, call Iowa State Patrol, Post 16 at 515-281-5608.
- Within the first 24 hours, report accident or damage to DAS Fleet Services (515-281-3162 or DAS.Risk@iowa.gov), your agency fleet contact, and supervisor. Damage caused by an act of nature or unavoidable cause MUST be reported to DAS Fleet Services within 24 hours of the incident to qualify for contingent fund use (per Iowa Code 29C.20).
- For an estimate, locate the nearest contracted auto body repair shop in the Contracted Service Providers map. A contracted auto body shop within 30 miles should be used if available.
- If towing is necessary, contact DAS Fleet Services (515-281-3162) for assistance. After hours, call National Automobile Club (NAC) FleetRescue* (866-329-3471) or local law enforcement.
- Within 72 hours, print and submit a completed Accident Report Form, including a cost estimate from the auto body shop to DAS.Risk@iowa.gov.
- Any accident in the State of Iowa that causes death, personal injury, or total property damage of \$1,500 or more must be reported on an Iowa Accident Report Form UNLESS the accident is investigated by a law enforcement agency and a report is filed. Failure to return an accident report form within 72 hours may result in suspension of driving privileges.

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
5/21/24	7:30pm	1
County	State	
Jackson	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
n/a		24143 Highway 52	
Driver's License No./State		City, State, Zip	
n/a		Bellevue, IA 52031	
Date of Birth	Department	Work Phone	Home Phone
n/a	Natural Resources	563-872-4976	
License Plate No.	VIN	Year, Make, Model	
1294	1GC1KUEG6FF596099	2014 Chevrolet K2500 HD	
Estimate (\$) of Damage		Description of Damage	
\$6,957.67		Tree fell on it, smashed the passenger side hood and front end.	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)

Owner's Name, Address and Phone	Description of Property Damaged

Injured Persons (attach additional sheets if necessary)

Vehicle No. 1/ Name and Address	Describe Injuries

Vehicle No. 2/ Name and Address	Describe Injuries

Vehicle No. 2/ Name and Address	Describe Injuries

Witness

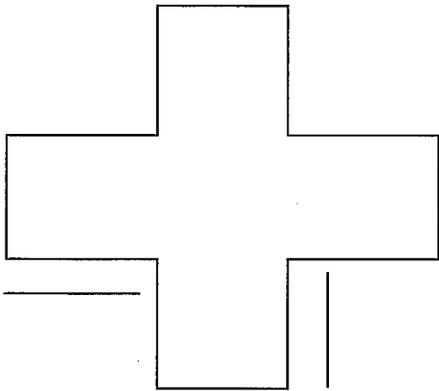
Name	Address/Phone

Name	Address/Phone

Name	Address/Phone

Accident Diagram

Complete diagram below, include a description of what happened.
 Use the outline below to sketch the scene of your accident,
 writing in street or highway names or numbers.
 Use number 1 to indicate the State vehicle.



Truck was parked in parking lot. A significant storm passed through and caused significant wind damage, including breaking off the top of a large tree. The tree fell on top of the truck, across the passenger side and hood.

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	

Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
 If you have any questions regarding an accident, please contact
 DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov



Abra - Dubuque

When You're Ready
3400 Center Grove Dr., Dubuque, IA 52003
Phone: (563) 556-0696
FAX: (563) 556-1899

Workfile ID:	148a	Section 6, Item 1.
Federal ID:	42-078	
State ID:	IA	
Resale Number:	31-007262	
Federal EPA:	IAR000004861	
State EPA:	NA	
License Number:	433840	
BAR:	na	

Preliminary Estimate

Customer: STATE OF IOWA

Written By: Chad Hahn

Insured:	STATE OF IOWA	Policy #:		Claim #:	UNIT-1294
Type of Loss:		Date of Loss:		Days to Repair:	0
Point of Impact:					

Owner:	Inspection Location:	Insurance Company:
STATE OF IOWA	Abra - Dubuque	STATE OF IOWA
(563) 872-4976 Cell	3400 Center Grove Dr.	
	Dubuque, IA 52003	
	Repair Facility	
	(563) 556-0696 Business	

VEHICLE

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

VIN:	1GC1KUEG6FF596099	Interior Color:		Mileage In:	58,323	Vehicle Out:	
License:	1294	Exterior Color:	WHITE	Mileage Out:			
State:	IA	Production Date:	3/2015	Condition:		Job #:	

TRANSMISSION

Automatic Transmission
Overdrive
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks

DECOR

Dual Mirrors

Tinted Glass

CONVENIENCE

Air Conditioning
Tilt Wheel
Cruise Control
Message Center

RADIO

AM Radio
FM Radio
Stereo
Search/Seek

Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

TRUCK

Rear Step Bumper

Preliminary Estimate

Customer: STATE OF IOWA

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER					
2	R&I	R&I bumper assy		0	0.00	1.6	0.0
3		GRILLE					
4	R&I	Grille assy standard w/o body color		0	0.00	Incl.	0.0
5		FRONT LAMPS					
6	R&I	RT Headlamp assy w/o body color		0	0.00	0.3	0.0
7		RADIATOR SUPPORT					
8	R&I	Sight shield Chevrolet 6.0 liter		0	0.00	0.2	0.0
9		HOOD					
10	**	Repl A/M CAPA Hood	84348413	1	737.00	1.4	3.0
11		Add for Clear Coat		0	0.00	0.0	1.2
12		Add for Underside(Complete)		0	0.00	0.0	1.5
13		FENDER					
14	**	Repl A/M CAPA RT Fender	84214215	1	690.00	2.4	2.0
15		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
16		Add for Clear Coat		0	0.00	0.0	0.3
17		Add for Edging		0	0.00	0.0	0.5
18		Add for Inside		0	0.00	0.0	1.2
19		ELECTRICAL					
20	Repl	Antenna mast	84170994	1	94.60	0.1	0.0
21		CAB					
22	*	Rpr Roof panel w/o roof lamps w/o Onstar		0	0.00	<u>10.0</u>	3.4
23		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
24		Add for Clear Coat		0	0.00	0.0	0.6
25	*	Rpr RT Uniside assy		0	0.00 s	<u>10.0</u>	<u>4.0</u>
26		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
27	*	Add for Clear Coat		0	0.00	0.0	0.7
28	Repl	RT Roof molding	84293173	1	144.92	0.3	0.0
29	Repl	LT Roof molding	84293172	1	156.52	0.3	0.0
30	R&I	Cowl grille Chevrolet 6.0 liter		0	0.00	0.5	0.0
31		FRONT DOOR					
32	*	Rpr RT Outer panel double & crew cab		0	0.00	<u>1.0</u>	2.4
33		Overlap Major Adj. Panel		0	0.00	0.0	-0.4
34	*	Add for Clear Coat		0	0.00	0.0	0.4
35	R&I	RT Belt molding double & crew cab black		0	0.00	0.3	0.0
36	Repl	RT Nameplate "2500 HD"	15129644	1	74.58	0.3	0.0
37	R&I	RT R&I mirror		0	0.00	0.3	0.0
38	R&I	RT Handle, outside black		0	0.00	0.3	0.0
39	R&I	RT R&I trim panel		0	0.00	0.4	0.0

Preliminary Estimate

Section 6, Item 1.

Customer: STATE OF IOWA

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

40		R&I	RT Upper trim		0	0.00	0.2	0.0
41	#	Rpr	Remove decal		0	0.00	0.5	0.0
42 REAR DOOR								
43	*	Rpr	RT Outer panel		0	0.00	2.0	2.4
44			Overlap Major Adj. Panel		0	0.00	0.0	-0.4
45	*		Add for Clear Coat		0	0.00	0.0	0.4
46		R&I	RT Belt molding black		0	0.00	0.3	0.0
47		R&I	RT Door glass GM w/o deep tint		0	0.00	0.3	0.0
48		R&I	RT Run w/strip		0	0.00	0.3	0.0
49		R&I	RT Handle, outside black		0	0.00	0.3	0.0
50		R&I	RT R&I trim panel		0	0.00	0.4	0.0
51		R&I	RT Upper trim		0	0.00	0.2	0.0
52 REAR LAMPS								
53	*	Repl	LKQ RT Tail lamp assy +25%	84288723	1	221.25	0.3	0.0
54	#	Rpr	Rope Windshield		0	0.00	0.3	0.0
55	**	Repl	A/M Seam Sealer		1	10.00 T	0.5	0.0
56	#		Hazardous waste removal		1	5.00	0.0	0.0
57	#	Repl	Cover Car		1	5.00	0.0	0.0
58	#	Repl	Corrosion Protection		1	5.00	0.0	0.0
59	#	Refn	Prime and Block		0	0.00	0.0	1.0
SUBTOTALS						2,143.87	35.3	23.0

NOTES

Estimate Notes:
Windshield may need to be taken out to do repair, unsure at this time.

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,133.87
Body Labor	35.3 hrs @	\$ 66.00 /hr	2,329.80
Paint Labor	23.0 hrs @	\$ 108.00 /hr	2,484.00
Miscellaneous			10.00
Subtotal			6,957.67
Grand Total			6,957.67

MyPriceLink Estimate ID / Quote ID:

1222944138463289344 /

Customer: STATE OF IOWA

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

WARRANTY VALID ONLY WITH ORIGINAL COPY OF YOUR RECEIPT PARTS SUBJECT TO INVOICE NO
GUARANTEE ON RUST ALL PARTS NEW, UNLESS OTHERWISE NOTED

HIRING AUTO BODY TECHNICIANS! OFFERING TOP FLAT RATE PAY!

Have a high schooler interested in becoming a body technician or painter?
ASK ABOUT OUR TUTION REIMBURSMENT PROGRAM!
CONTACT: Taylor Weber at tweber@abraauto.com

WARRANTY VALID ONLY WITH ORIGINAL COPY OF RECEIPT. PARTS SUBJECT TO INVOICE. NO GUARANTEES
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Customer: STATE OF IOWA

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GH15, CCC Data Date 05/16/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinishing operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Customer: STATE OF IOWA

2015 CHEV Silverado 2500 HD Work Truck Crew Cab 167.7" WB 4WD 4D LONG 8-6.0L Flex Fuel Electronic Fuel Injection WHITE

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
10	Keystone, Inc 2400 KERPER BLVD., SUITE E100A DUBUQUE IA 52001 (563) 556-5030	#GM1230446PP A/M CAPA Hood Quote: 2515979026 Expires: 07/07/24	\$ 737.00
14	Keystone, Inc 2400 KERPER BLVD., SUITE E100A DUBUQUE IA 52001 (563) 556-5030	#GM1241385PP A/M CAPA RT Fender Quote: 2515980445 Expires: 07/07/24	\$ 690.00
53	LKQ Corp 2101 Beloit Avenue Janesville WI 53546 (800) 362-9451	#~379213451 LKQ RT Tail lamp assy +25% Tail Lamp R, W/O HIGH DESERT PACKAGE; W/O LED; PICKUP (WITH BOX), R.,S#\$N0484 Quote: 2516009062 Expires: 07/07/24	\$ 177.00



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$2,301.50
On May 21, 2024, Vehicle #112 was damaged by hail. Request was to cover repair costs.

This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3766
TOS Job # 2632



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #112 on May 21, 2024
Department of Administrative Services
Claim dated June 3, 2024
AOS Claim ID: 3766

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>2,301.50</u>
Executive Council Allocation		\$ 2,301.50
Less:		
Previous payments	\$ 0.00	
This payment	<u>2,301.50</u>	
Total		\$ <u>2,301.50</u>
Remaining Executive Council allocation		\$ <u>0.00</u>

We recommend reimbursement be made in the amount of \$2,301.50. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item J.

Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3766
Vehicle / Event	#112/Weather
Event Date	May 21, 2024
Summary	Vehicle 112 sustained hail damage. (281850)
Amount Requested	\$2,301.50 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$2,301.50	Warrant Number 86285533
Vendor Customer 00003032666	Line Number 1	Last Updated 07/17/2024 07:20 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193005
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$469.00	Comments	

Redeemed Information

Redeemed 07/17/2024 12:00 AM	Batch Number 0992	Redeemed Bank 0022
Sequence Number 02333	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$2,301.50	Warrant Number 86285533
Vendor Customer 00003032666	Line Number 2	Last Updated 07/17/2024 07:20 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193005
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$1,832.50	Comments	

Redeemed Information

Redeemed 07/17/2024 12:00 AM	Batch Number 0992	Redeemed Bank 0022
Sequence Number 02333	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More



COPELAND AUTO BODY, INC.

Workfile ID:
PartsShare:

05276-87
Section 6, Item J.

estimates@copelandautobody.com
506 E 2nd St, P.O. Box 109, Hedrick, IA 52563
Phone: (641) 653-2140
FAX: (641) 653-4301

112
281850

Final Bill

RO Number: 20294

Customer:	Insurance:	Adjuster:	Alex White	Estimator:	Brandon Petrehn
State Of Iowa	Creative Risk Solutions	Phone:		Create Date:	5/29/2024
109 SE 13th St		Claim:	281850		
Des Moines, IA 50319-9018		Loss Date:			
(319) 530-3251		Deductible:			

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

VIN:	2C3CDXKG5NH240978	Interior Color:	Black	Mileage In:	21,353	Vehicle Out:	
License:	112	Exterior Color:	Dark Grey	Mileage Out:			
State:	IA	Production Date:	11/2022	Condition:	Good	Job #:	

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		HOOD						
2	E01	PDR	Hood (ALU)	1	375.00	Other			
3	E01	PDR	Oversized Dents 1.5-2.5 \$40 EA Number2 items	1	80.00	Other			
4	E01	Remove/Install	R&I hood assy				0.6	Body	
5	E01	Remove/Install	Insulator				0.3	Body	
6	E01		ELECTRICAL						
7	E01	Remove/Install	Antenna				0.3	Body	
8	E01		ROOF						
9	E01	PDR	Roof panel w/o sunroof	1	275.00	Other			
10	E01	Remove/Install	Headliner w/o sunroof w/o options				3.9	Body	
11	E01	Remove/Install	Lt Roof molding				0.5	Body	
12	E01	Remove/Install	Rt Roof molding				0.5	Body	
13	E01	PDR	LT Outer Upper Roof Rail Dime Size Dents 1-5	1	125.00	Other			
14	E01	PDR	RT Outer Upper Roof Rail Nickel Size Dents 1-5	1	175.00	Other			
15	E01		REAR DOOR						
16	E01	PDR	RT Door shell w/o wide body (HSS)	1	150.00	Other			
17	E01	Remove/Install	RT Belt w'strip				0.3	Body	
18	E01		QUARTER PANEL						
19	E01	PDR	LT Wheelhouse liner w/o vented bumper	1	75.00	Other			
20	E01	PDR	RT Wheelhouse liner w/o vented bumper	1	150.00	Other			
21	E01		TRUNK LID						
22	E01	PDR	Trunk lid all	1	200.00	Other			
23	E01	Remove/Install	Trunk lid trim				0.3	Body	
24	E01	PDR	Corrosion Protection	1	30.00	Other			

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Final Bill

Section 6, Item J.

RO Number: 20294

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

25 E01 PDR Glue pull material 1 10.00 Other

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Labor, Body			70.00	6.7	469.00
Miscellaneous		187.50			1,832.50
Subtotal					2,301.50
Sales Tax					0.00
Grand Total					2,301.50
Net Total					2,301.50

Estimate Version	Total \$
Original	2,301.50
Insurance Total \$:	2,301.50
Received from Insurance \$:	0.00
Balance due from Insurance \$:	2,301.50
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

ATTENTION: WHEELS NEED TO BE RE-TORQUED WITHIN 100 MILES. FAILURE TO DO SO MAY RESULT IN FURTHER DAMAGE!

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



Date: June 3, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#112/Weather
Event Date	May 21, 2024
Summary	Vehicle 112 sustained hail damage (281850)
Amount Requested	\$2,301.50 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, May 21, 2024 at 1:44 PM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 112 sustained hail damage on 5/21/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov>Department of
Administrative Services

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #:2024012558

Date: (Month/Day/Year)	05/21/24	Time: (Time plus a.m./p.m.)	1315 hrs.
Vehicle Plate #:	112	Vehicle Mileage:	20,744
Vehicle Description: (Yr/Make/Model/ & Vin#)	2022 Dodge Charger VIN:2C3CDXKG5NH240978		
Assigned To:	Trp. Tracy Vanderwiell	Badge #	112
Driven By:	Parked	Badge #	N/A
Driver's Lic #:	132-BB-0416	Damage:	Estimate Pending
Vehicle Towed: (Yes / No)	N/A	Towed By:	N/A
Towed To:	N/A	Towing Cost:	\$N/A
Seat Belt: (Yes / No)	N/A	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	N/A		
Occupants: (Other than driver)	N/A		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

August 2018

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:	N/A
Accident Location: (Street/Hwy)	Residence: 216 Diagonal Street Taintor, Iowa 50207
County:	Mahaska
Weather/Road Conditions:	Damaging storm with hail
Trooper Vanderwiel #112 received hail damage to his patrol vehicle after several waves of severe storms moved through the area.	
Property Damage other than Vehicles:	None
Cost:	N/A
Citations Issued To: (List Charge(s) and Statute Code(s))	N/A

Investigating Officer:	Sgt. Morey #431
------------------------	-----------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			

August 2018

Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

August 2018



MEMORANDUM

TO: Sgt. Morey #431

FROM: Trooper Tracy Vanderwiel #112

DATE: May 22nd, 2024

SUBJECT: Hail Damage

On Tuesday May 21 at approximately 11:30am my patrol vehicle sustained some hail damage during a storm.



COPELAND AUTO BODY, INC.

estimates@copelandautobody.com
506 E 2nd St, P.O. Box 109, Hedrick, IA 52563
Phone: (641) 653-2140
FAX: (641) 653-4301

Workfile ID: 9537 Section 6, Item J.
PartsShare: 7XV
Federal ID: 42-1488559

Preliminary Estimate

Customer: State Of Iowa

Written By: Brandon Petrehn
Adjuster: White, Alex

Insured: State Of Iowa Policy #: Claim #:
Type of Loss: Other Date of Loss: Days to Repair: 0
Point of Impact: 27 Hail

Owner: State Of Iowa
109 SE 13th St
Des Moines, IA 50319-9018
(319) 530-3251 Cell

Inspection Location: COPELAND AUTO BODY, INC.
506 E 2nd St
P.O. Box 109
Hedrick, IA 52563
Repair Facility
(641) 653-2140 Business

Insurance Company: Creative Risk Solutions

VEHICLE

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

VIN: 2C3CDXKKG5NH240978 Interior Color: Black Mileage In: 21,353 Vehicle Out:
License: 112 Exterior Color: Dark Grey Mileage Out:
State: IA Production Date: 11/2022 Condition: Good Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel

RADIO

Climate Control
Backup Camera
Parking Sensors

AM Radio

FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags
Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions

Get live updates at www.carwise.com/e/4Nr8Yy

Preliminary Estimate

Customer: State Of Iowa

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		HOOD					
2	*	PDR Hood (ALU) +25% Note: PDR 20 quarter 25% Markup Aluminum Panel		1	468.75 T		
3	#	PDR Oversized Dents 1.5-2.5 \$40 EA Number2 items		1	80.00 T		
4		R&I R&I hood assy				0.6	
5		R&I Insulator				0.3	
6		ELECTRICAL					
7		R&I Antenna				0.3	
8		ROOF					
9	*	PDR Roof panel w/o sunroof Note: PDR 12 nickel		1	275.00 T		
10	*	R&I Headliner w/o sunroof w/o options				3.9	
11	#	R&I Lt Roof molding				0.5	
12	#	R&I Rt Roof molding				0.5	
13	#	PDR LT Outer Upper Roof Rail Dime Size Dents 1-5 Note: Base 25% Markup built into roof rail pricing.		1	125.00 T		
14	#	PDR RT Outer Upper Roof Rail Nickel Size Dents 1-5 Note: Base 25% Markup built into roof rail pricing.		1	175.00 T		
15		REAR DOOR					
16	*	PDR RT Door shell w/o wide body (HSS) +25% Note: PDR 1 quarter 25% Markup High Strength Steel		1	187.50 T		
17		R&I RT Belt w/strip				0.3	
18		QUARTER PANEL					
19	*	PDR LT Wheelhouse liner w/o vented bumper +25% Note: PDR 1 dime 25% Markup Double Panel/Glue Pull		1	93.75 T		
20	*	PDR RT Wheelhouse liner w/o vented bumper +25% Note: PDR 1 quarter 25% Markup Double Panel/Glue Pull		1	187.50 T		
21		TRUNK LID					
22	*	PDR Trunk lid all Note: PDR 1 quarter		1	200.00 T		
23		R&I Trunk lid trim				0.3	
24	#	PDR Corrosion Protection		1	30.00 T		
25	#	PDR Glue pull material		1	10.00 T		
SUBTOTALS					1,832.50	6.7	0.0

Customer: State Of Iowa

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

NOTES

Prior Damage Notes:
None

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			0.00
Body Labor	6.7 hrs @	\$ 70.00 /hr	469.00
PDR			1,832.50
Subtotal			2,301.50
Grand Total			2,301.50
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			2,301.50

ATTENTION: WHEELS NEED TO BE RE-TORQUED WITHIN 100 MILES. FAILURE TO DO SO MAY RESULT IN FURTHER DAMAGE!

Customer: State Of Iowa

2022 DODG Charger Police AWD (Fleet) 4D SED 6-3.6L Gasoline Sequential MPI Dark Grey

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR3PB11, CCC Data Date 05/16/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$3,396.40
On May 23, 2024, Vehicle #395 was damaged by a storm. Request was to cover repair costs.

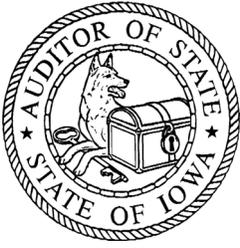
This represents full and final payment, \$267.90 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3788
TOS Job # 2637



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Storm Damage to Vehicle #395 on May 23, 2024
Department of Administrative Services
Claim dated June 3, 2024
AOS Claim ID: 3788

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>3,396.40</u>
Executive Council Allocation		\$ 3,664.30
Less:		
Previous payments	\$ 0.00	
This payment	<u>3,396.40</u>	
Total		\$ <u>3,396.40</u>
Remaining Executive Council allocation		\$ <u>267.90</u>

We recommend reimbursement be made in the amount of \$3,396.40. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3788
Vehicle / Event	#395/Weather
Event Date	May 23, 2024
Summary	Vehicle 395 sustained storm damage. (282033)
Amount Requested	\$3,396.40 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$3,396.40	Warrant Number 73147816
Vendor Customer 00002124546	Line Number 1	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193001
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$496.40	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$3,396.40	Warrant Number 73147816
Vendor Customer 00002124546	Line Number 2	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193001
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$2,900.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

395
282033

F & M BODY SHOP INC
fandmbodyshop@yahoo.com
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Workfile ID:
PartsShare:
Federal ID: 42-1489289

Section 6, Item K.

Final Bill

RO Number: 1309

Customer:	Insurance:	Adjuster:	Estimator:	Jeff Wynn
Iowa State Patrol(395), .		Phone:	Create Date:	5/30/2024
		Claim:	APDSOI0282033-00 1-7697	
		Loss Date:		
		Deductible:		

2023 DODG Durango Pursuit AWD (Fleet) 4D UTV 8-5.7L Gasoline Sequential MPI

VIN: 1C4SDJFT2PC676222	Interior Color:	Mileage In:	Vehicle Out:
License:	Exterior Color:	Mileage Out:	
State: IA	Production Date:	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		HOOD						
2	E01	PDR	HOOD	1	625.00	Other			
3	E01	Remove/Install	R&I hood assy				0.8	Body	
4	E01	Remove/Install	Insulator				0.3	Body	
5	E01		FENDER						
6	E01	PDR	RT Fender	1	155.00	Other			
7	E01	PDR	LT Fender	1	155.00	Other			
8	E01	Remove/Install	RT Fender liner all				0.5	Body	
9	E01	Remove/Install	LT Fender liner all				0.5	Body	
10	E01	PDR	R RAIL(25% GLUE PULL)	1	185.00	Other			
11	E01	PDR	3 OVERSIZE@\$40	1	120.00	Other			
12	E01		ELECTRICAL						
13	E01	Remove/Install	Antenna w/o body color w/o satellite				0.3	Body	
14	E01		ROOF						
15	E01	PDR	Roof panel w/o sunroof	1	1,500.00	Other			
16	E01	Remove/Install	R&I headliner				3.5	Body	
17	E01		QUARTER PANEL						
18	E01	PDR	RT Quarter panel	1	155.00	Other			
19	E01		REAR LAMPS						
20	E01	Remove/Install	RT Tail lamp assy				0.3	Body	
21	E01	Remove/Replace	Corrosion protection	1	5.00	Other	0.1	Body	
22	E01	Remove/Install	LIGHT BAR				1.0	Body	

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Labor, Body			68.00	7.3	496.40
Miscellaneous					2,900.00
Subtotal					3,396.40

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

RD Number: 1309

2023 DODG Durango Pursuit AWD (Fleet) 4D UTV 8-5.7L Gasoline Sequential MPI

Sales Tax	0.00
Grand Total	3,396.40
Net Total	3,396.40

Estimate Version	Total \$
Original	3,396.40

Insurance Total \$:	3,396.40
Received from Insurance \$:	0.00
Balance due from Insurance \$:	3,396.40
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item K.

Date: June 3, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#395/Weather
Event Date	May 23, 2024
Summary	Vehicle 395 sustained storm damage. (282033)
Amount Requested	\$3,664.30 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Fri, May 24, 2024 at 10:03 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 395 sustained storm damage on 5/23/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov>**Department of
Administrative Services**

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: vehicledamage@dps.state.ia.us ; das.risk@iowa.gov

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2020015292

Date: (Month/Day/Year)	May 25 2024	Time: 03:00 am (Time plus a.m./p.m.)		
Vehicle Plate #:	395	Vehicle Mileage: 13066		
Vehicle Description: (Yr/Make/Model/ & Vin#)	2023 Dodge Durango 1c4sdjft2pc676222			
Assigned To:	Trp. T. Clark	Badge #395		
Driven By:	Trp. T. Clark	Badge #395		
Driver's Lic #:	823ZZ3191	Damage:		\$3664.30
Vehicle Towed: (Yes / No)	no	Towed By:		
Towed To:		Towing Cost:		\$
Seat Belt: (Yes / No)	NA	Type of Vehicle: (Marked/Semi Marked/Unmarked)	Marked	
Injured/Injuries:	NONE			
Occupants: (Other than driver)	NA			

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			

August 2018

Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:			
Accident Location: (Street/Hwy)			
County:	Decatur		
Weather/Road Conditions:	Hailstorm		
Property Damage other than Vehicles:	None		
Cost:	\$		
Citations Issued To: (List Charge(s) and Statute Code(s))			

Investigating Officer:	Sgt Allen Anderson
------------------------	--------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			

August 2018

Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

Estimate

RO Number:

Customer: Iowa State Patrol(395), .	Insurance:	Adjuster:	Estimator: Jeff Wynn
		Phone:	Create Date: 5/30/2024
		Claim:	
		Loss Date:	
		Deductible:	

2023 DODG Durango Pursuit AWD (Fleet) 4D UTV 8-5.7L Gasoline Sequential MPI

VIN: 1C4SDJFT2PC676222	Interior Color:	Mileage In:	Vehicle Out:
License:	Exterior Color:	Mileage Out:	
State: IA	Production Date:	Condition:	Job #:

Line	Ver	Operation	Description	Qty	Extended Price \$	Part Type	Labor	Type	Paint
1	E01		HOOD						
2	E01	PDR	Hood (ALU)(25%ALUMINUIM)	1	625.00	Other			
3	E01	Remove/Install	R&I hood assy				0.8	Body	
4	E01	Remove/Install	Insulator				0.3	Body	
5	E01		FENDER						
6	E01	PDR	RT Fender	1	155.00	Other			
7	E01	PDR	LT Fender	1	155.00	Other			
8	E01	Remove/Install	RT Fender liner all				0.5	Body	
9	E01	Remove/Install	LT Fender liner all				0.5	Body	
10	E01	PDR	R RAIL(25% GLUE PULL)	1	185.00	Other			
11	E01	PDR	3 OVERSIZE @\$50	1	150.00	Other			
12	E01		ELECTRICAL						
13	E01	Remove/Install	Antenna w/o body color w/o satellite				0.3	Body	
14	E01		ROOF						
15	E01	PDR	Roof panel w/o sunroof	1	1,500.00	Other			
16	E01	Remove/Install	R&I headliner				3.5	Body	
17	E01		QUARTER PANEL						
18	E01	PDR	RT Quarter panel	1	155.00	Other			
19	E01		REAR LAMPS						
20	E01	Remove/Install	RT Tail lamp assy				0.3	Body	
21	E01	Remove/Replace	Corrosion protection	1	20.00	Other	0.4	Body	
22	E01	Remove/Install	LIGHT BAR				1.0	Body	

Estimate Totals	Discount \$	Markup \$	Rate \$	Total Hours	Total \$
Labor, Body			68.00	7.6	516.80
Miscellaneous		202.50			3,147.50
Subtotal					3,664.30

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

Estimate

Section 6, Item K.

RÖ Number:

2023 DODG Durango Pursuit AWD (Fleet) 4D UTV 8-5.7L Gasoline Sequential MPI

Sales Tax	0.00
Grand Total	3,664.30
Net Total	3,664.30

Estimate Version	Total \$
Original	3,664.30

Insurance Total \$:	3,664.30
Received from Insurance \$:	0.00
Balance due from Insurance \$:	3,664.30
Customer Total \$:	0.00
Received from Customer \$:	0.00
Balance due from Customer \$:	0.00

T = Taxable Item, RPD = Related Prior Damage, AA = Appearance Allowance, UPD = Unrelated Prior Damage, PDR = Paintless Dent Repair, A/M = Aftermarket, Rechr = Rechromed, Reman = Remanufactured, OEM = New Original Equipment Manufacturer, Recor = Re-cored, RECOND = Reconditioned, LKQ = Like Kind Quality or Used, Diag = Diagnostic, Elec = Electrical, Mech = Mechanical, Ref = Refinish, Struc = Structural

F & M BODY SHOP INC
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Image Report

Owner:	Iowa State	Insurance:		Estimator:	Jeff Wynn	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	DODG	Body Style:	4D UTV	State:	IA	Mileage In:
Model:	Durango Pursuit A...	Engine:	8-5.7L Gasoline S...	VIN:	1C4SDJFT2PC676222	Condition:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:

F & M BODY SHOP INC
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Image Report

Owner:	Iowa State	Insurance:	Estimator:	Jeff Wynn	Vehicle Out:
RO Number:		Claim Number:			
Year:	2023	Color:	License Plate:		Production Date:
Make:	DODG	Body Style:	4D UTV	State:	IA
Model:	Durango Pursuit A...	Engine:	8-5.7L Gasoline S...	VIN:	1C4SDJFT2PC676222
					Mileage In:
					Condition:



5/30/2024
Comments:



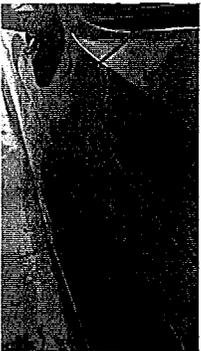
5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:

F & M BODY SHOP INC
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Image Report

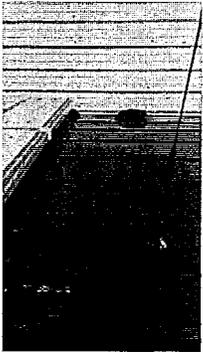
Owner:	Iowa State	Insurance:		Estimator:	Jeff Wynn	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	DODG	Body Style:	4D UTV	State:	IA	Mileage In:
Model:	Durango Pursuit A...	Engine:	8-5.7L Gasoline S...	VIN:	1C4SDJFT2PC676222	Condition:



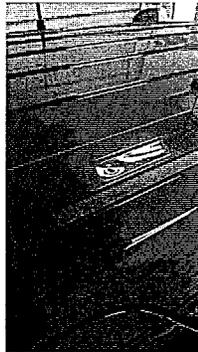
5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:

F & M BODY SHOP INC
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Image Report

Owner:	Iowa State	Insurance:		Estimator:	Jeff Wynn	Vehicle Out:
RO Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	DODG	Body Style:	4D UTV	State:	IA	Mileage In:
Model:	Durango Pursuit A...	Engine:	8-5.7L Gasoline S...	VIN:	1C4SDJFT2PC676222	Condition:



5/30/2024
Comments:



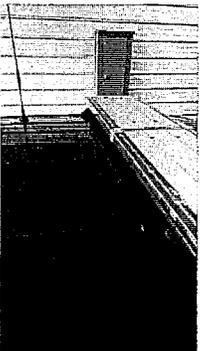
5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:



5/30/2024
Comments:

F & M BODY SHOP INC
901 S DIVISION ST, CRESTON, IA 50801
Phone: (641) 782-5115

Image Report

Owner:	Iowa State	Insurance:	Estimator:	Jeff Wynn	Vehicle Out:	
RO Number:		Claim Number:				
Year:	2023	Color:	License Plate:		Production Date:	
Make:	DODG	Body Style:	4D UTV	State:	IA	Mileage In:
Model:	Durango Pursuit A...	Engine:	8-5.7L Gasoline S...	VIN:	1C4SDJFT2PC676222	Condition:



5/30/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$4,357.50
On May 24, 2024, Vehicle #204 was damaged by hail. Request was to cover repair costs.

This represents full and final payment, \$58.00 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3791
TOS Job # 2639



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #204 on May 24, 2024
Department of Administrative Services
Claim dated June 6, 2024
AOS Claim ID: 3791

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>4,357.50</u>
Executive Council Allocation		\$ 4,415.50
Less:		
Previous payments	\$ 0.00	
This payment	<u>4,357.50</u>	
Total		\$ <u>4,357.50</u>
Remaining Executive Council allocation		\$ <u>58.00</u>

We recommend reimbursement be made in the amount of \$4,357.50. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3791
Vehicle / Event	#204/Weather
Event Date	May 24, 2024
Summary	Vehicle 204 sustained hail damage. (282358)
Amount Requested	\$4,357.50 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$4,357.50	Warrant Number 73147817
Vendor Customer 00003082281	Line Number 1	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193004
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$338.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$4,357.50	Warrant Number 73147817
Vendor Customer 00003082281	Line Number 2	Last Updated 07/12/2024 08:26 PM

Issue Information

Issued 07/12/2024 12:00 AM	Void No	Transaction ID RISK00525193004
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$4,019.50	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Section 6, Item L.

204
282358

Printed Date: 6/19/2024 10:16:51 AM

KEN BORTH AUTOBODY
 301 11TH ST SW
 PO BOX 1053
 SPENCER, IA 51301
 (712) 262-7076

INVOICE
 RO# 41204

Est: Dale Kabrick

State Of Iowa	20 Dodge Charger Color: Type: PC 4 Door Sedan VIN: 2C3CDXKT9LH127514 Prod Date: Plate: 204 Odometer: Engine:	*Unknown Insurance* Adjustor: Phone: Claim #: Deductible: 0 Loss Type: Unknown
Home:		
Work:		
Cell:		

P = Who Pays? (I = Insurance, C = Customer)

Qty	Type	Description	Part #	Amount	Sup #	Labor	Op	Labor Units	Paint Units	P
1	Sublet	Hood Panel (Alum) Line Markup %25.0 51-75 Quarter - Add For Aluminum		650.00		Body				
	Parts Existing	Hood Insulator				Body	R&I	0.3		
1	Sublet	R Fender Panel 1-5 Quarter		150.00		Body				
1	Sublet	L Fender Panel 6-15 Quarter		225.00		Body				
1	Sublet	L Frt Door Repair Panel (HSS) 6-15 Quarter A		225.00		Body				
1	Parts New	L Frt Upr Door Adhesive Moulding	57010505AM	149.00		Body	Rep	0.3		
1	Sublet	L Rear Door Repair Panel (HSS) 6-15 Quarter B		225.00		Body				
1	Parts New	L Rear Upr Door Adhesive Moulding	57010507AN	183.00		Body	Rep	0.3		
1	Sublet	Roof Panel 31-50 Quarter		600.00		Body				
	Parts Existing	Roof Headliner				Body	R&I	3.4		
1	Sublet	R Quarter Outer Panel 1-5 Quarter A		150.00		Body				
1	Sublet	L Quarter Outer Panel 16-30 Quarter		300.00		Body				
	Parts Existing	Luggage Trim Panel				Body	R&I	0.3		
1	Sublet	Luggage Lid Panel 31-50 Quarter A		500.00		Body				
	Parts Existing	R Rear Combination Lamp				Body	R&I	0.3		
	Parts Existing	L Rear Combination Lamp				Body	R&I	0.3		
1	Sublet	LH Roof Rail Line Markup %25.0 A 16-03 Quarter - Add For Double Panel Adjustment		400.00		Body				
				262.50						

Sublet	3,425.00
Labor	338.00
Parts	332.00
SubTotal	4,357.50
Taxes	0.00

INVOICE

#22 6/19/2024 10:16 AM RO# 41204

KEN BORTH AUTOBODY

Page 1

438

Printed Date: 6/19/2024 10:16:51 AM

Grand Total 4,357.50

Due from Insurance		Due from Customer	
SubTotal	4,357.50	SubTotal	0.00
Tax	0.00	Tax	0.00
	-----		-----
Total	4,357.50	Total	0.00
		Total Amount	4,357.50



Date: June 6, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#204/Weather
Event Date	May 24, 2024
Summary	Vehicle 204 sustained hail damage. (282358)
Amount Requested	\$4,415.50 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

Fwd: #204 Vehicle Damage

1 message

Risk, DAS <das.risk@iowa.gov>

Tue, May 28, 2024 at 8:18 AM

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov>**Department of
Administrative Services**

----- Forwarded message -----

From: **Hesse Chase** <hesse@dps.state.ia.us>

Date: Sat, May 25, 2024 at 8:14 PM

Subject: #204 Vehicle Damage

To: vehicledamage <vehicledamage@dps.state.ia.us>, DAS.Risk@iowa.gov <DAS.Risk@iowa.gov>

Cc: Williams Matthew <mwilliam@dps.state.ia.us>, Kurtz Vincent <kurtz@dps.state.ia.us>

Good afternoon,

Trp. Achterhoff's #204 squad car sustained hail damage in the early morning hours on 5-24-24 while parked at his residence. Trp. Achterhoff will be securing a repair estimate early next week after the holiday weekend. We will forward this information as soon as we have it.

Respectfully,

Chase

Sergeant Chase Hesse ★499★**Assistant District Commander****Department of Public Safety
Iowa State Patrol District #6****503 W 44th Street
Spencer, Iowa 51301
Office: (712) 262-1424****Cell: (515) 204-5684**

Email: hesse@dps.state.ia.us

<https://dps.iowa.gov/>

<https://dpscareers.com/>

Section 6, Item L.



NOTICE This email message (including any file attachments transmitted with it) is for the sole use of the intended recipient(s) and may contain confidential and legally privileged information. Any unauthorized use or disclosure of this email by an unintended recipient is prohibited. If you have received this e-mail in error please notify the sender by return e-mail and destroy all copies of the original message. No representation is made that this email or any attachments are free of viruses. Virus scanning is recommended and is the responsibility of the recipient.

----- Forwarded message -----

From: Achterhoff Ethan <achterho@dps.state.ia.us>

To: Hesse Chase <hesse@dps.state.ia.us>

Cc:

Bcc:

Date: Sun, 26 May 2024 01:03:02 +0000

Subject: Vehicle Damage Memo

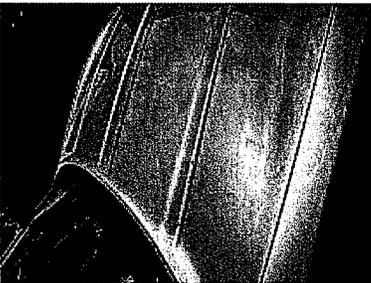
Post 6 Supervision,

During the severe thunderstorms in the early hours of the 24th my patrol vehicle incurred some hail damage. I was out of town yesterday and it was difficult to see the damage in low light but there is definitely noticeable damage on the hood. I have attached pictures as well, and my vehicle mileage is 104785.

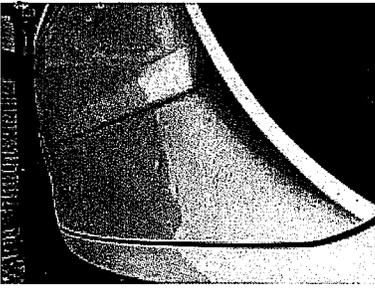
Respectfully,

Trooper Achterhoff

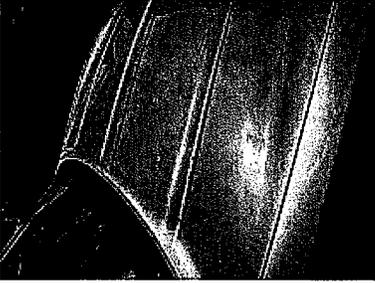
5 attachments



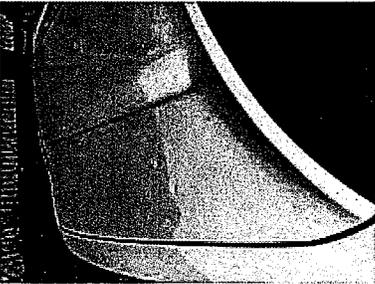
hail damage 1.jpg
2444K



hail damage 2.jpg
1595K



hail damage 1.jpg
2444K



hail damage 2.jpg
1595K

 **Vehicle Damage Memo.eml**
5534K

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024014056

Date: (Month/Day/Year)	05-24-24	Time: (Time plus a.m./p.m.)	0500 a.m.
Vehicle Plate #:	204	Vehicle Mileage:	104,705
Vehicle Description: (Yr/Make/Model/ & Vin#)	2020 Dodge Charger VIN# 2C3CDXKT9LH127514		
Assigned To:	Ethan Achterhoff	Badge #	204
Driven By:	Parked	Badge #	
Driver's Lic #:	419AF9457	Damage:	\$4,415.50
Vehicle Towed: (Yes / No)	No	Towed By:	Not Towed
Towed To:	Not Towed	Towing Cost:	\$
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	None		
Occupants: (Other than driver)	None		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	NONE
Accident Location: (Street/Hwy)	2305 240 th St. Milford, IA 51351
County:	Dickinson County
Weather/Road Conditions:	Wind/Hail/Thunderstorm
<p>Narrative: During the severe thunderstorms in the early hours of the 24th my patrol vehicle incurred some hail damage. I was out of town yesterday and it was difficult to see the damage in low light but there is definitely noticeable damage on the hood. I have attached pictures as well, and my vehicle mileage is 104785.</p> <p>Respectfully, Trooper Achterhoff</p>	
Property Damage other than Vehicles:	NONE
Cost:	\$
Citations Issued To: (List Charge(s) and Statute Code(s))	NONE

Investigating Officer:	Sgt. Chase Hesse #499
------------------------	-----------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

KEN BORTH AUTO BODY
 301 11th St SW, Spencer, IA 51301
 Office: (712) 262-7076
 Fax: (712) 262-7777
 dalekabrick@live.com
 Tax ID: 471534086

Estimate ID
 18744934
 Original

Owner
 State Of Iowa

Appraiser
 Dale Kabrick
 dalekabrick@live.com

Classification
 None

Loss Type Deductible
 Unknown Unknown

2020 Dodge Charger Police Fleet 4 Door Sedan 5.7L 8 Cyl Gas Injected 5 Speed Auto Trans AWD

License VIN Drivable Mitchell Service Code
 204 2C3CDXKT9LH127514 Unknown 911667

Options

Air Conditioning	All Wheel Drive	AM-FM Stereo	Anti-Lock Brake Sys. (ABS)	Automatic Headlights
Auxiliary Input	Bluetooth Wireless Connectivity	Cloth Seat	Cruise Control	Daytime Running Lights
Driver-Front Air Bag	Dual A/C	Electric Defogger	Electronic Parking Aid	Electronic Stability Control
First Row Bucket Seat	Keyless Entry System	Leather Steering Wheel	Left-Curtain Air Bag	MP3 Player
Passenger-Front Air Bag	Power Door Locks	Power Driver Seat	Power Remote Mirror	Power Steering
Power Windows	Rear Bench Seat	Rearview Camera	Remote Decklid Or Tailgate Release	Second Row Side Airbag With Head Protection
Side Airbags	Smart Key System	Steering Wheel Mounted Audio Control	Tilt Steering Wheel	Tire Pressure Monitoring System
Traction Control/Electronic	Trip Computer			

State Of Iowa | 2020 Dodge Charger Police Fleet

Parts Profile Parts Profile Version
 N/A N/A

Line #	Description	LABOR				PART				
		Operation	Type	Total Units	CEG	Type	Number	Qty	Total Price	Tax
Hood										
1	100559 Hood Panel (Alum)	Paintless Repair	Body	0.0*	1.6	Sublet			\$650.00*	
2	900510 Line Markup 25.0%								\$162.50	
3	900501 51-75 Quarter - Add For Aluminum									
4	102478 Hood Insulator	Remove / Install	Body	0.3r	0.3	Existing				
Front Fender										
5	101042 R Fender Panel	Paintless Repair	Body	0.0*#	1.3	Sublet			\$150.00*	

Line #	Description	LABOR				PART				Tax
		Operation	Type	Total Units	CEG	Type	Number	Qty	Total Price	
6	900501 1-5 Quarter									
7	101043 L Fender Panel	Paintless Repair	Body	0.0*#	1.3	Sublet			\$225.00*	
8	900501 6-15 Quarter									
Front Door										
9	101427 L Frt Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.0	Sublet			\$225.00*	
10	900501 6-15 Quarter									
11	101468 L Frt Updr Door Adhesive Moulding	Remove / Replace	Body	0.2	0.2	New	57010505AM	1	\$149.00	
Rear Door										
12	100733 L Rear Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.4	Sublet			\$225.00*	
13	900501 6-15 Quarter									
14	100740 L Rear Updr Door Adhesive Moulding	Remove / Replace	Body	0.2	0.2	New	57010507AN	1	\$183.00	
Roof										
15	101694 Roof Panel	Paintless Repair	Body	0.0*	19.0	Sublet			\$600.00*	
16	900501 31-50 Quarter									
17	101699 Roof Headliner	Remove / Install	Body	4.4#	4.4	Existing				
Quarter Panel										
18	100290 R Quarter Outer Panel	Paintless Repair	Body	0.0*#	17.2	Sublet			\$150.00*	
19	900501 1-5 Quarter									
20	100291 L Quarter Outer Panel	Paintless Repair	Body	0.0*#	17.7	Sublet			\$300.00*	
21	900501 16-30 Quarter									
Luggage Lid										
22	101797 Luggage Trim Panel	Remove / Install	Body	0.3	0.3	Existing				
23	103148 Luggage Lid Panel	Paintless Repair	Body	0.0*	1.8	Sublet			\$500.00*	
24	900501 31-50 Quarter									
Rear Lamps										
25	100462 R Rear Combination Lamp	Remove / Install	Body	0.6#	0.6	Existing				
26	100463 L Rear Combination Lamp	Remove / Install	Body	0.6#	0.6	Existing				
Special / Manual Entry										
27	900500 LH Roof Rail	Paintless Repair	Body*	0.0*	0.0	Sublet			\$400.00*	
28	900510 Line Markup 25.0%								\$100.00	
29	900501 16-03 Quarter - Add For Double Panel									

* Judgment Item
 T Included in Two Tone Calculation
 # Labor Note Applies
 d Discontinued by Manufacturer

C Included in Clear Coat Calculation
 A Included in Clear Coat and Two Tone Calculation
 r CEG R&R Time Used for this Labor Operation
 [] Verify the part number and price before ordering

Estimate Totals

Labor	Units	Rate	Sublet Add'l Amount	Totals
Body Labor	6.6	\$60.00	\$3,425.00	\$3,821.00
Total Labor	6.6		\$3,425.00	\$3,821.00
				Taxable \$0.00
				Tax 0.0000% \$0.00
				Non-Taxable \$3,821.00
				Pre-Tax Discount 0.00% \$0.00
				Labor Total \$3,821.00
Parts	Amount			
taxable Parts		\$0.00		\$0.00
				Parts Adjustments \$262.50
				Tax 0.0000% \$0.00
				Non-Taxable \$332.00
				Pre-Tax Discount 0.00% \$0.00
				Parts Total \$594.50
Costs	Amount			
Paint Materials		\$0.00		\$0.00
Shop Materials		\$0.00		\$0.00
Other Additional Costs		\$0.00		\$0.00
				Taxable \$0.00
				Tax 0.0000% \$0.00
				Non-Taxable \$0.00
				Pre-Tax Discount 0.00% \$0.00
				Costs Total \$0.00
Gross Totals	Amount			
Gross Total		\$4,415.50		\$4,415.50
				Taxable \$0.00
				Tax \$0.00
				Non-Taxable \$4,415.50
				Pre-Tax Discount 0.00% \$0.00
				Gross Total \$4,415.50
Adjustments	Amount			
Total Customer Responsibility				\$0.00
			Net Estimate Total	\$4,415.50

Estimate Event Log

Job Created	6/4/2024 05:09 PM
Estimate Started	6/4/2024 05:35 PM
Estimate Printed	6/6/2024 12:38 PM
Estimate Committed	Estimate Not Committed
Estimate Retrieval ID	1001609071



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$3,713.00
On May 24, 2024, Vehicle #464 was damaged by hail. Request was to cover repair costs.

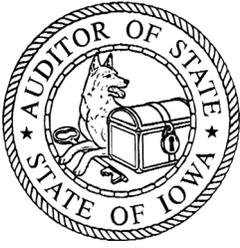
This represents full and final payment, \$20.50 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3790
TOS Job # 2640



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #464 on May 24, 2024
Department of Administrative Services
Claim dated June 3, 2024
AOS Claim ID: 3790

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$	<u>3,713.00</u>
Executive Council Allocation		\$	3,733.50
Less:			
Previous payments	\$		0.00
This payment			<u>3,713.00</u>
Total			<u>\$ 3,713.00</u>
Remaining Executive Council allocation		\$	<u>20.50</u>

We recommend reimbursement be made in the amount of \$3,713.00. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 5, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

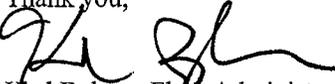
Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3790
Vehicle / Event	#464/Weather
Event Date	May 24, 2024
Summary	Vehicle 464 sustained hail damage. (281775)
Amount Requested	\$3713.00 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

[Edit](#)[Cancel](#)

* Required fields

Warrant Information

Fiscal Year	Amount	Warrant Number
2024	\$3,713.00	73112850
Vendor Customer	Line Number	Last Updated
00003082281	1	07/03/2024 07:32 PM

Issue Information

Issued	Void	Transaction ID
06/19/2024 12:00 AM	No	RISK00524164001
Duplicate	Transaction Line Number	Stop
No	1	No
Line Amount	Comments	
\$338.00		

Redeemed Information

Redeemed	Batch Number	Redeemed Bank
07/03/2024 12:00 AM	0000	0000
Sequence Number	Redeemed Fund	Redeemed Department
03308	0665	005

COA

Fund	Object	Dept Object
0665	2715	-
Sub Fund	Sub Object	Dept Revenue
-	-	-
Department	Unit	Sub Unit
005	5790	-
Object Class	Revenue Source	Sub Revenue Source
-	-	-
Appropriation	Revenue Source Class	BSA
0000	-	-
Sub BSA		
-		

[▶ Show More](#)

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2024	Amount \$3,713.00	Warrant Number 73112850
Vendor Customer 00003082281	Line Number 2	Last Updated 07/03/2024 07:32 PM

Issue Information

Issued 06/19/2024 12:00 AM	Void No	Transaction ID RISK00524164001
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$3,375.00	Comments	

Redeemed Information

Redeemed 07/03/2024 12:00 AM	Batch Number 0000	Redeemed Bank 0000
Sequence Number 03308	Redeemed Fund 0665	Redeemed Department 005

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Printed Date: 6/7/2024 3:09:27 PM

KEN BORTH AUTOBODY
301 11TH ST SW
PO BOX 1053
SPENCER, IA 51301
(712) 262-7076

INVOICE
RO# 41132

Est: Dale Kabrick

State Of Iowa Home: Work: 712-260-9774 Cell:	16 Dodge Charger Color: Type: PC 4 Door Sedan VIN: 2C3CDXKT6GH348123 Prod Date: Plate: 464 Odometer: 99255 Engine:	*Unknown Insurance* Adjustor: Phone: Claim #: Deductible: 0 Loss Type: Unknown
---	--	--

P = Who Pays? (I = Insurance, C = Customer)

Qty	Type	Description	Part #	Amount	Sup #	Labor	Op	Labor Units	Paint Units	P
1	Sublet	Hood Panel (Alum) 31-50 Quarter - Add For Aluminum		625.00		Body				I
	Parts Existing	Hood Insulator				Body	R&I	0.3		I
1	Sublet	R Fender Panel 1-5 Quarter		150.00		Body				I
1	Sublet	R Frt Door Repair Panel (HSS) 1-5 Quarter A		150.00		Body				I
1	Sublet	L Frt Door Repair Panel (HSS) 1-5 Quarter B		150.00		Body				I
1	Parts New	L Frt Upr Door Adhesive Moulding	57010505AM	146.00		Body	Rep	0.3		I
1	Sublet	R Rear Door Repair Panel (HSS) 1-5 Quarter C		150.00		Body				I
1	Sublet	L Rear Door Repair Panel (HSS) 6-15 Quarter		225.00		Body				I
1	Parts New	L Rear Upr Door Adhesive Moulding	57010507AN	179.00		Body	Rep	0.3		I
1	Sublet	Roof Panel 16-30 Quarter		475.00		Body				I
	Parts Existing	Roof Headliner				Body	R&I	3.4		I
1	Sublet	R Quarter Outer Panel 6-15 Quarter		225.00		Body				I
1	Sublet	L Quarter Outer Panel 6-15 Quarter A		225.00		Body				I
	Parts Existing	Luggage Trim Panel				Body	R&I	0.3		I
1	Sublet	Luggage Lid Panel 6-15 Quarter B		300.00		Body				I
	Parts Existing	R Rear Combination Lamp				Body	R&I	0.3		I
	Parts Existing	L Rear Combination Lamp				Body	R&I	0.3		I
1	Parts New	LH Roof Rail 1-5 Quarter - Add For Double Panel		187.50		Body	Rep			I
1	Parts New	RH Roof Rail 1-5 Quarter - Add For Double Panel A		187.50		Body	Rep			I
									Sublet	2,675.00
									Labor	338.00
									Parts	700.00

INVOICE

#22 6/7/2024 3:09 PM RO# 41132

KEN BORTH AUTOBODY

Page 1

Printed Date: 6/7/2024 3:09:27 PM

SubTotal	3,713.00
Taxes	0.00
Grand Total	3,713.00

Due from Insurance		Due from Customer	
SubTotal	3,713.00	SubTotal	0.00
Tax	0.00	Tax	0.00
Total	3,713.00	Total	0.00
		Total Amount	3,713.00



Date: June 3, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#464/Hail
Event Date	May 24, 2024
Summary	Vehicle 464 sustained hail damage. (281775)
Amount Requested	\$3,733.50 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

Fwd: Vehicle Damage

1 message

Risk, DAS <das.risk@iowa.gov>

Tue, May 28, 2024 at 8:14 AM

To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov>**Department of
Administrative Services**

----- Forwarded message -----

From: **Kurtz Vincent** <kurtz@dps.state.ia.us>

Date: Fri, May 24, 2024 at 2:56 PM

Subject: Vehicle Damage

To: vehicledamage <vehicledamage@dps.state.ia.us>, Risk, DAS <das.risk@iowa.gov>

Cc: Williams Matthew <mwilliam@dps.state.ia.us>, Hesse Chase <hesse@dps.state.ia.us>

Good afternoon,

Lt. Williams #464 asked me to make this notification as his phone email is not working properly. The #464 squad car sustained hail damage in the early morning hours on 5-24-24 while parked at his residence. Lt. Williams will be securing a repair estimate early next week after the holiday weekend. We will forward this information as we have it.

Respectfully,

Vince

Sergeant Vince Kurtz ★495★

Iowa State Patrol District 6 HQ

503 West 44th Street

Spencer, IA 51301

712-262-1424 Office

www.dpscareers.com



NOTICE This email message (including any file attachments transmitted with it) is for the sole use of the intended recipient(s) and may contain confidential and legally privileged information. Any unauthorized use or disclosure of this email by an unintended recipient is prohibited. If you have received this e-mail in error please notify the sender by return e-mail and destroy all copies of the original message. No representation is made that this email or any attachments are free of viruses. Virus scanning is recommended and is the responsibility of the recipient.

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024013109

Date: <small>(Month/Day/Year)</small>	05/24/24	Time: <small>(Time plus a.m./p.m.)</small>	0330 a.m.
Vehicle Plate #:	464	Vehicle Mileage:	99127
Vehicle Description: <small>(Yr/Make/Model/ & Vin#)</small>	2016 DODGE CHARGER VIN # 2C3CDXKT6GH348123		
Assigned To:	Matthew Williams	Badge #	464
Driven By:	Matthew Williams	Badge #	464
Driver's Lic #:	850AA7691	Damage:	\$3733.50
Vehicle Towed: <small>(Yes / No)</small>	No	Towed By:	
Towed To:		Towing Cost:	\$
Seat Belt: <small>(Yes / No)</small>		Type of Vehicle: <small>(Marked/Semi /Unmarked)</small>	
Injured/Injuries:	None		
Occupants: <small>(Other than driver)</small>	None		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			
Owner's Phone:			

Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:	NONE
Accident Location: (Street/Hwy)	92 Woodlyn Dr. Milford Ia 51351
County:	Dickinson
Weather/Road Conditions:	Rain/Hail
Narrative: During the early morning hours of May 24, 2024 Lt. Williams patrol vehicle sustained hail damage from a storm that past through the City of Milford.	
Property Damage other than Vehicles:	NONE
Cost:	\$NONE
Citations Issued To: (List Charge(s) and Statute Code(s))	NONE

Investigating Officer:	
------------------------	--

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

KEN BORTH AUTO BODY
 301 11th St SW, Spencer, IA 51301
 Office: (712) 262-7076
 Fax: (712) 262-7777
 dalekabrick@live.com
 Tax ID: 471534086

Estimate ID
 18648081
 Original

Owner
 State Of Iowa
 (712) 260-9774 (Work)

Appraiser
 Dale Kabrick
 dalekabrick@live.com

Classification
 None

Loss Type Deductible
 Unknown Unknown

2016 Dodge Charger Police Fleet 4 Door Sedan 5.7L 8 Cyl Gas Injected 5 Speed Auto Trans AWD

License VIN Drivable Odometer
 464 2C3CDXKT6GH348123 Unknown 99255

Mitchell Service Code
 911667

Options

Air Conditioning	Air Suspension	All Wheel Drive	AM-FM Stereo	Anti-Lock Brake Sys. (ABS)
Automatic Headlights	Auxiliary Input	Bluetooth Wireless Connectivity	Cloth Seat	Cruise Control
Daytime Running Lights	Driver-Front Air Bag	Dual A/C	Electric Defogger	Electronic Stability Control
First Row Bucket Seat	Keyless Entry System	Leather Steering Wheel	Left-Curtain Air Bag	MP3 Player
Passenger-Front Air Bag	Power Door Locks	Power Driver Seat	Power Remote Mirror	Power Steering
Power Windows	Rear Bench Seat	Remote Decklid Or Tailgate Release	Second Row Side Airbag With Head Protection	Side Airbags
Smart Key System	Steering Wheel Mounted Audio Control	Tilt Steering Wheel	Tire Pressure Monitoring System	Traction Control/Electronic
Trip Computer				

State Of Iowa | 2016 Dodge Charger Police Fleet

Parts Profile Parts Profile Version
 N/A N/A

Line #	Description	LABOR				PART				
		Operation	Type	Total Units	CEG	Type	Number	Qty	Total Price	Tax
Hood										
1	100559 Hood Panel (Alum)	Paintless Repair	Body	0.0*	1.6	Sublet			\$500.00*	
2	900510 Line Markup 25.0%								\$125.00	
3	900501 31-50 Quarter - Add For Aluminum									
4	102478 Hood Insulator	Remove / Install	Body	0.3r	0.3	Existing				

Line #	Description	LABOR				PART				
		Operation	Type	Total Units	CEG	Type	Number	Qty	Total Price	Tax
Front Fender										
5	101042 R Fender Panel	Paintless Repair	Body	0.0*#	1.3	Sublet			\$150.00*	
6	900501 1-5 Quarter									
Front Door										
7	101426 R Frt Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.0	Sublet			\$150.00*	
8	900501 1-5 Quarter									
9	101427 L Frt Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.0	Sublet			\$150.00*	
10	900501 1-5 Quarter									
11	101468 L Frt Upr Door Adhesive Moulding	Remove / Replace	Body	0.2	0.2	New	57010505AM	1	\$146.00	
Rear Door										
12	100732 R Rear Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.4	Sublet			\$150.00*	
13	900501 1-5 Quarter									
14	100733 L Rear Door Repair Panel (HSS)	Paintless Repair	Body	0.0*#	7.4	Sublet			\$225.00*	
15	900501 6-15 Quarter									
16	100740 L Rear Upr Door Adhesive Moulding	Remove / Replace	Body	0.2	0.2	New	57010507AN	1	\$179.00	
Roof										
17	101694 Roof Panel	Paintless Repair	Body	0.0*	19.0	Sublet			\$475.00*	
18	900501 16-30 Quarter									
19	101699 Roof Headliner	Remove / Install	Body	4.4#	4.4	Existing				
Quarter Panel										
20	100290 R Quarter Outer Panel	Paintless Repair	Body	0.0*#	17.2	Sublet			\$225.00*	
21	900501 6-15 Quarter									
22	100291 L Quarter Outer Panel	Paintless Repair	Body	0.0*#	17.7	Sublet			\$225.00*	
23	900501 6-15 Quarter									
Luggage Lid										
24	101797 Luggage Trim Panel	Remove / Install	Body	0.3	0.3	Existing				
25	102185 Luggage Lid Panel	Paintless Repair	Body	0.0*	1.8	Sublet			\$300.00*	
26	900501 6-15 Quarter									
Rear Lamps										
27	100462 R Rear Combination Lamp	Remove / Install	Body	0.6#	0.6	Existing				
28	100463 L Rear Combination Lamp	Remove / Install	Body	0.6#	0.6	Existing				
Special / Manual Entry										
29	900500 LH Roof Rail	Remove / Replace	Body*	0.0*	0.0	New		1	\$150.00*	
30	900510 Line Markup 25.0%								\$37.50	
31	900501 1-5 Quarter - Add For Double Panel									
32	900500 RH Roof Rail	Remove / Replace	Body*	0.0*	0.0	New		1	\$150.00*	

Line #	Description	LABOR			PART			
		Operation Type	Total Units	CEG	Type	Number	Qty	Total Price
33	900501 1-5 Quarter - Add For Double Panel							

* Judgment Item C Included in Clear Coat Calculation
 T Included in Two Tone Calculation A Included in Clear Coat and Two Tone Calculation
 # Labor Note Applies r CEG R&R Time Used for this Labor Operation
 d Discontinued by Manufacturer [] Verify the part number and price before ordering

Estimate Totals

Labor	Units	Rate	Sublet Add'l Amount	Totals
Body Labor	6.6	\$60.00	\$2,550.00	\$2,946.00
Total Labor	6.6		\$2,550.00	\$2,946.00
				Taxable \$0.00
				Tax 0.0000% \$0.00
				Non-Taxable \$2,946.00
				Pre-Tax Discount 0.00% \$0.00
				Labor Total \$2,946.00
Parts	Amount			Totals
Taxable Parts	\$0.00			\$0.00
				Parts Adjustments \$162.50
				Tax 0.0000% \$0.00
				Non-Taxable \$625.00
				Pre-Tax Discount 0.00% \$0.00
				Parts Total \$787.50
Costs	Amount			Totals
Paint Materials	\$0.00			\$0.00
Shop Materials	\$0.00			\$0.00
Other Additional Costs	\$0.00			\$0.00
				Taxable \$0.00
				Tax 0.0000% \$0.00
				Non-Taxable \$0.00
				Pre-Tax Discount 0.00% \$0.00
				Costs Total \$0.00
Gross Totals	Amount			Totals
Gross Total	\$3,733.50			\$3,733.50
				Taxable \$0.00
				Tax \$0.00
				Non-Taxable \$3,733.50
				Pre-Tax Discount 0.00% \$0.00
				Gross Total \$3,733.50
Adjustments	Amount			Totals
Total Customer Responsibility				\$0.00
Net Estimate Total				\$3,733.50

Estimate Event Log

Job Created 5/29/2024 10:25 AM
Estimate Started 5/29/2024 10:26 AM
Estimate Printed 5/29/2024 11:10 AM
Estimate Committed Estimate Not Committed
Estimate Retrieval ID 1001514028



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$3,909.11
On May 24, 2024, Vehicle #105217 was damaged by a storm. Request was to cover repair costs.

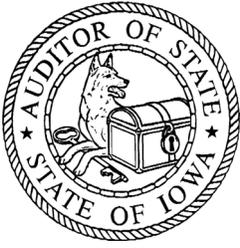
This represents full and final payment, \$21.60 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3789
TOS Job # 2641



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Storm Damage to Vehicle #105217 on May 24, 2024
Department of Administrative Services
Claim dated May 28, 2024
AOS Claim ID: 3789

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 3,909.11</u>
Executive Council Allocation		\$ 3,930.71
Less:		
Previous payments	\$ 0.00	
This payment	<u>3,909.11</u>	
Total		<u>\$ 3,909.11</u>
 Remaining Executive Council allocation		 <u>\$ 21.60</u>

We recommend reimbursement be made in the amount of \$3,909.11. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item N.

Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3789
Vehicle / Event	#105217/Weather
Event Date	May 24, 2024
Summary	Vehicle 105217 sustained storm damage. (281669)
Amount Requested	\$3,909.11 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$3,909.11	Warrant Number 73151481
Vendor Customer 00002108499	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525197002
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$1,231.20	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year	Amount	Warrant Number
2025	\$3,909.11	73151481
Vendor Customer	Line Number	Last Updated
00002108499	2	07/16/2024 07:19 PM

Issue Information

Issued	Void	Transaction ID
07/16/2024 12:00 AM	No	RISK00525197002
Duplicate	Transaction Line Number	Stop
No	2	No
Line Amount	Comments	
\$890.60		

Redeemed Information

Redeemed	Batch Number	Redeemed Bank
-	-	-
Sequence Number	Redeemed Fund	Redeemed Department
-	-	-

COA

Fund	Object	Dept Object
0665	2715	-
Sub Fund	Sub Object	Dept Revenue
-	-	-
Department	Unit	Sub Unit
005	5790	-
Object Class	Revenue Source	Sub Revenue Source
-	-	-
Appropriation	Revenue Source Class	BSA
0000	-	-
Sub BSA		
-		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$3,909.11	Warrant Number 73151481
Vendor Customer 00002108499	Line Number 3	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525197002
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$1,787.31	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

BOB BROWN CHEVROLET

3600 111th Street
 Urbandale, IA 50322 · Use Exit 126 Off I-80/235
 Phone: (515) 278-7844 · Toll Free: (800) 947-3350
 www.bobbrownchevy.com



CUSTOMER NO. 100015	SERVICE ADVISOR 3110 SCOTT E MATLAGE	TAG NO. T25903	INVOICE DATE 05JUL24	INVOICE NO. 1439353
STATE OF IOWA DAS 109 SE 13 TH ST DES MOINES, IA 50319	HOURLY RATE 175.00	LICENSE NO. 105217S	PO NO. SEE BELOW	NO. STOCK / STOCK NO.
	YEAR/MAKE/MODEL 23 CHEVROLET TRAVERSE		COLOR BLACK	MILEAGE OUT 11323
	VEHICLE IDENTIFICATION NO. 1GNEVLKW6PJ225903		MILEAGE IN 11323	IN SERVICE DATE 25JUL23
EMAIL ADDRESS das.finance.payables@iowa.gov/home	CELL PHONE 906-235-3983	PROMISED 18:00 08JUL24	PROD. DATE 03JUN24	WAR EXP.
TEL HOME 515-281-3162	TEL BUSINESS EXT. 515-281-3162	COMMENTS		

A REPAIR PER ESTIMATE STATE OF IOWA TO PAY ALL

96 BODY REPAIR

3317 HARTSON, JEREMY D LIC#: *

CB		1231.20	1231.20
1 84679032 FENDER	508.78	508.78	508.78
1 84433444 PANEL	630.00	630.00	630.00
1 84411914 PLATE ASM	38.95	38.95	38.95
1 87847702 MIRROR	360.68	360.68	360.68
PARTS: 1538.41	LABOR: 1231.20	OTHER: 0.00	TOTAL LINE A: 2769.61

B BODY REFINISH

95 BODY REFINISH

3286 PEDERSEN, JEFFREY M LIC#: N

CBP		574.51	574.51
PM PAINT AND MATERIAL		365.00	365.00
PARTS: 0.00	LABOR: 574.51	OTHER: 365.00	TOTAL LINE B: 939.51

C PRE/POST

98 BODY MECHANICAL

212 MURPHY, DANA LIC#: *

CB		199.99	199.99
PARTS: 0.00	LABOR: 199.99	OTHER: 0.00	TOTAL LINE C: 199.99

STATE OF IOWA TO PAY BOB BROWNS FOR 3909.11

** PO NO.: APDSOI0281669-001 **

Thank you -
 We appreciate your business!

THE SELLING DEALER MAKES NO WARRANTY OF ANY KIND WHAT SOEVER AS TO THE MERCHANTABILITY OF THE PRODUCTS LISTED HEREON OR AS TO THEIR FITNESS FOR ANY PARTICULAR PURPOSE. ANY WARRANTY WHICH MAY EXIST IS AN AGREEMENT SOLELY BETWEEN THE MANUFACTURER AND THE PURCHASER.

DESCRIPTION	TOTALS
LABOR AMOUNT	2005.70
PARTS	1538.41
GAS, OIL, LUBE	0.00
SUBLET REPAIRS	0.00
MISC/ENVIRONMENTAL CHARGES	365.00
TOTAL CHARGES	3909.11
LESS DISCOUNT/INSURANCE	0.00
SALES TAX	0.00
PLEASE PAY THIS AMOUNT	3909.11

X



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item N.

Date: May 28, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#105217/Weather
Event Date	May 24, 2024
Summary	Vehicle 105217 sustained storm damage. (281669)
Amount Requested	\$4,205.86 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Tue, May 28, 2024 at 2:07 PM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 105217 sustained storm damage on 5/24/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>



Department of
Administrative Services



Department of Administrative Services
DAS Fleet Services- Risk Management
109 SE 13th St
Des Moines, IA 50319

Vehicle Accident Report Form

- Render aid or assistance to the injured (per Iowa Code 321.262).
- The State of Iowa is self-insured. Refer to the insurance card and accident report procedures online or in your glove box packet. If the accident involves another party, exchange information with the driver or property owner. Do not admit fault or attempt to settle your claim.
- Call local law enforcement, if a fatality, injury or property damage has occurred, and obtain a police report. On the Capitol complex, call Iowa State Patrol, Post 16 at 515-281-5608.
- Within the first 24 hours, report accident or damage to DAS Fleet Services (515-281-3162 or DAS.Risk@iowa.gov), your agency fleet contact, and supervisor. Damage caused by an act of nature or unavoidable cause MUST be reported to DAS Fleet Services within 24 hours of the incident to qualify for contingent fund use (per Iowa Code 29C.20).
- For an estimate, locate the nearest contracted auto body repair shop in the Contracted Service Providers map. A contracted auto body shop within 30 miles should be used if available.
- If towing is necessary, contact DAS Fleet Services (515-281-3162) for assistance. After hours, call National Automobile Club (NAC) FleetRescue* (866-329-3471) or local law enforcement.
- Within 72 hours, print and submit a completed Accident Report Form, including a cost estimate from the auto body shop to DAS.Risk@iowa.gov.
- Any accident in the State of Iowa that causes death, personal injury, or total property damage of \$1,500 or more must be reported on an Iowa Accident Report Form UNLESS the accident is investigated by a law enforcement agency and a report is filed. Failure to return an accident report form within 72 hours may result in suspension of driving privileges.

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
05/24/2024	early morning	1
County	State	
Warren	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Paul Hansen		1375 East Court Ave.	
Driver's License No./State		City, State, Zip	
94ZZZ2107		Des Moines, Iowa 50319	
Date of Birth	Department	Work Phone	Home Phone
06/25/1973	Iowa Utilities Board	515-782-9027	515-480-6580
License Plate No.	VIN	Year, Make, Model	
105217	1GNEVLKW6PJ225903	2023 Chevy Traverse LS AWD(Fleet)	
Estimate (\$) of Damage		Description of Damage	
4,205.86		This damage took place during the storm on 5-24-2024 early morning at my house at 22076 Carpenter Street, Hartford, Iowa. The carport that the state car was under was lifted out of the ground due to very high winds, damaging the passenger side of the vehicle.	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
Vehicle No. 2/ Name and Address	Describe Injuries
Witness	
Name	Address/Phone
Name	Address/Phone

Accident Diagram
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	
Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.	

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
<p>The State of Iowa is self-insured. If you have any questions regarding an accident, please contact DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov</p>	

BOB BROWN CHEVROLET
 3600 111TH ST, URBANDALE, IA 50322
 Phone: (515) 278-7866
 FAX: (515) 278-7808

Workfile ID: 2d437c7b
 PartsShare: 7XJhNh
 Federal ID: 42-0846759

Preliminary Estimate

Customer: STATE OF IOWA

Job Number:

Written By: Scott Matlage

Insured: STATE OF IOWA Policy #: Claim #:
 Type of Loss: Date of Loss: Days to Repair: 0
 Point of Impact: 03 Right T-Bone (Right Side)

Owner: STATE OF IOWA
Inspection Location: BOB BROWN CHEVROLET
 3600 111TH ST
 URBANDALE, IA 50322
 Repair Facility
 (515) 278-7866 Business
Insurance Company:

VEHICLE

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection BLACK MET

VIN: 1GNEVLKW6PJ225903 Interior Color: Mileage In: 11,323 Vehicle Out:
 License: 105217 Exterior Color: BLACK MET Mileage Out:
 State: IA Production Date: 3/2023 Condition: Job #:

TRANSMISSION

Automatic Transmission
 4 Wheel Drive

POWER

Power Steering
 Power Brakes
 Power Windows
 Power Locks
 Power Mirrors
 Heated Mirrors
 Power Driver Seat

DECOR

Dual Mirrors
 Body Side Moldings
 Privacy Glass
 Console/Storage

CONVENIENCE

Air Conditioning
 Intermittent Wipers
 Tilt Wheel
 Cruise Control
 Rear Defogger
 Keyless Entry
 Alarm
 Message Center
 Steering Wheel Touch Controls
 Rear Window Wiper

Climate Control
 Dual Air Condition

Backup Camera
 Parking Sensors

RADIO

AM Radio
 FM Radio
 Stereo
 Search/Seek
 Auxiliary Audio Connection
 Satellite Radio

SAFETY

Drivers Side Air Bag
 Passenger Air Bag
 Anti-Lock Brakes (4)
 4 Wheel Disc Brakes
 Traction Control
 Stability Control
 Front Side Impact Air Bags
 Head/Curtain Air Bags
 Communications System

Hands Free Device
 Xenon or L.E.D. Headlamps
 Blind Spot Detection
 Lane Departure Warning

SEATS

Cloth Seats
 Bucket Seats
 3rd Row Seat

WHEELS

Aluminum/Alloy Wheels

PAINT

Clear Coat Paint

OTHER

Signal Integrated Mirrors

Preliminary Estimate

Customer: STATE OF IOWA

Job Number:

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection BLACK MET

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FENDER					
2	Repl	RT Fender	84679032	1	508.78	1.9	2.0
3		Add for Clear Coat					0.8
4		Add for Edging					0.5
5		FRONT BUMPER & GRILLE					
6	R&I	R&I bumper assy				1.8	
7		FRONT LAMPS					
8	R&I	RT Headlamp LS, LT, RS				0.3	
9		COWL					
10	R&I	Cowl grille				0.8	
11		PILLARS, ROCKER & FLOOR					
12	R&I	RT Rocker molding w/o body color				0.8	
13		FRONT DOOR					
14	Repl	RT Outer panel	84433444	1	630.00	6.1	2.1
15		Overlap Major Non-Adj. Panel					-0.2
16		Add for Clear Coat					0.4
17		Add for Edging					0.5
18		Add for Clear Coat					0.1
19	* Rpr	RT Door shell				2.0	Incl.
20	Repl	RT Nameplate "TRAVERSE" w/o red outline	84411914	1	38.95	0.2	
21	Repl	RT Mirror assy w/blind spot w/surround view, w/o HD	87847702	1	360.68	Incl.	
22		REAR DOOR					
23	* Blnd	RT Door shell					1.1
24	R&I	RT Belt molding chrome				0.3	
25	R&I	RT Reveal molding chrome				0.4	
26	R&I	RT Lower molding w/o insert				0.3	
27	R&I	RT Door handle primed				0.4	
28	R&I	RT Lower molding w/insert bright chrome				0.3	
29	R&I	RT R&I trim panel				0.4	
30	* R&I	RT Water deflector				0.1	
31		VEHICLE DIAGNOSTICS					
32	* Subl	Pre-repair scan		1	149.95 T m		
33	* Subl	Post-repair scan		1	49.95 T m		
34	# Subl	Hazardous Waste Disposal		1	4.00 T		
35	** Repl	A/M MASK FOR OVERSPRAY		1	5.00		
36	** Repl	A/M RESTORE CORROSION PROTECTION		1	10.00	0.3	
37	# Repl	SEAM SEAL NEW OEM PART		1	30.00 T	1.0	
SUBTOTALS					1,787.31	17.4	7.3

Preliminary Estimate

Customer: STATE OF IOWA

Job Number:

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection BLACK MET

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,553.41
Body Labor	17.4 hrs @	\$ 72.00 /hr	1,252.80
Paint Labor	7.3 hrs @	\$ 122.00 /hr	890.60
Miscellaneous			233.90
Subtotal			3,930.71
Sales Tax	\$ 3,930.71 @	7.0000 %	275.15
Grand Total			4,205.86

MyPriceLink Estimate ID / Quote ID:

1224725728214392832 / 136757483

THIS ESTIMATE IS BASED ON A VISUAL INSPECTION AND DOES NOT INCLUDE ADDITIONAL PARTS OR LABOR THAT MAY BE REQUIRED TO COMPLETE REPAIRS. PART PRICES ARE SUBJECT TO INVOICE.

****WE OFFER A LIMITED LIFETIME WARRANTY FOR AS LONG AS THE CUSTOMER OWNS THE VEHICLE****

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Preliminary Estimate

Customer: STATE OF IOWA
Job Number:

2023 CHEV Traverse LS AWD (Fleet) 4D UTV 6-3.6L Gasoline Direct Injection BLACK MET

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR1GM18, CCC Data Date 05/09/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blend=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$2,349.95
On June 1, 2024, Vehicle #99 was damaged by a raccoon. Request was to cover repair costs.

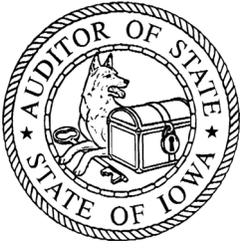
This represents full and final payment.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3794
TOS Job # 2643



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Raccoon Damage to Vehicle #99 on June 1, 2024
Department of Administrative Services
Claim dated June 6, 2024
AOS Claim ID: 3794

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the loss and have found the items to be in order as shown below:

Documented request		\$	<u>2,349.95</u>
Executive Council Allocation		\$	2,349.95
Less:			
Previous payments	\$		0.00
This payment			<u>2,349.95</u>
Total		\$	<u>2,349.95</u>
Remaining Executive Council allocation		\$	<u>0.00</u>

We recommend reimbursement be made in the amount of \$2,349.95. This represents full and final payment of the loss.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item O.

Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3794
Vehicle / Event	#99/Animal
Event Date	June 1, 2024
Summary	Vehicle 99 struck a raccoon. (282228)
Amount Requested	\$2,349.95 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year	Amount	Warrant Number
2025	\$2,349.95	73151478
Vendor Customer	Line Number	Last Updated
00002122488	1	07/16/2024 07:19 PM

Issue Information

Issued	Void	Transaction ID
07/16/2024 12:00 AM	No	RISK00525193003
Duplicate	Transaction Line Number	Stop
No	1	No
Line Amount	Comments	
\$562.10		

Redeemed Information

Redeemed	Batch Number	Redeemed Bank
-	-	-
Sequence Number	Redeemed Fund	Redeemed Department
-	-	-

COA

Fund	Object	Dept Object
0665	2715	-
Sub Fund	Sub Object	Dept Revenue
-	-	-
Department	Unit	Sub Unit
005	5790	-
Object Class	Revenue Source	Sub Revenue Source
-	-	-
Appropriation	Revenue Source Class	BSA
0000	-	-
Sub BSA		
-		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$2,349.95	Warrant Number 73151478
Vendor Customer 00002122488	Line Number 2	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525193003
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$614.40	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

▶ Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$2,349.95	Warrant Number 73151478
Vendor Customer 00002122488	Line Number 3	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525193003
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$1,173.45	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

99

282228

Mark's Auto Body, Inc.
 132 East Short St. Solon, IA 52333
 319-624-3553 Fax 319-624-2401

FINAL BILL for Repair Order Number: 70969349 Date 07/10/2024

- IOWA STATE PATROL
 5400 16TH ST SW
 CEDAR RAPIDS, IA 52404
 Home -
 Work 319-396-1944
 Cell

2018 DODG Charger Police
 AWD (Fleet)
 silver 8-5.7L Gasoline Sequ
 Vin: 2C3CDXKT8JH330231
 License: 99
 Mileage In: 99933 Out:

Completion Date :
 Claim Number:
 APDSOI0282228-001

Type	Operation	Part #	Description	Retail
Parts AM		CH1000A24PP	A/M CAPA Bumper cover	\$750.00
Parts New		68214813AA	LT Air duct	\$70.45
Parts AM		CH1228129C	A/M CAPA Front shield w/police	\$231.00
Parts AM		CH1248171C	A/M CAPA LT Fender liner 3.6, 5.7 liter	\$118.00
Pnt/Mat			Paint Material	\$264.00
Haz			Hazardous Waste Disposal	\$4.00

DEPARTMENT	HOURS	TOTALS
Body	7.7 @ \$73.00	\$562.10
Paint	4.8 @ \$73.00	\$350.40
Labor Totals		\$912.50
Parts Total		\$1,169.45
Paint Material		\$264.00
Haz. Removal		\$4.00
Net Total		\$2,349.95
Sales Tax		\$0.00
Job Total		\$2,349.95



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item O.

Date: June 6, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

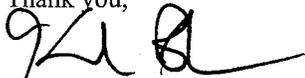
From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#99/Animal
Event Date	June 1, 2024
Summary	Vehicle 99 struck a raccoon. (282228)
Amount Requested	\$2,349.95 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Mon, Jun 3, 2024 at 8:48 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 99 struck a raccoon on 6/1/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: *DPS – Vehicle Damage; DAS – Risk*

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

***Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024013368

Date: (Month/Day/Year)	6/1/24	Time: (Time plus a.m./p.m.)	0010 a.m.
Vehicle Plate #:	99	Vehicle Mileage:	99,725
Vehicle Description: (Yr/Make/Model/ & Vin#)	2018 Dodge Charger fully marked.		
Assigned To:	Trp. Jesse Drahos	Badge #	99
Driven By:	Trp. Jesse Drahos	Badge #	99
Driver's Lic #:	774YY6402	Damage:	\$1000
Vehicle Towed: (Yes / No)	No	Towed By:	NA
Towed To:	NA	Towing Cost:	\$NA
Seat Belt: (Yes / No)	Yes	Type of Vehicle: (Marked/Semi /Unmarked)	Marked
Injured/Injuries:	No		
Occupants: (Other than driver)	No		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

OTHER INFORMATION:

Witnesses:	NA
Accident Location: (Street/Hwy)	Hwy 212 EB West of Marengo
County:	Iowa
Weather/Road Conditions:	Clear/Dry/Dark
Narrative: Trp. Jesse Drahos was traveling EB on Hwy 212 West of Marengo when he struck a racoon crossing the roadway. The racoon was traveling south. He sustained damage to the front lower driver side bumper and wheel well.	
Property Damage other than Vehicles:	NA
Cost:	\$NA
Citations Issued To: (List Charge(s) and Statute Code(s))	NA

Investigating Officer:	Sgt. Frank Burns #183
------------------------	-----------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			

Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

MARK'S AUTO BODY

divok1@aol.com
132 E SHORT ST, SOLON, IA 52333
Phone: (319) 624-3553

Workfile ID: 7096
PartsShare: 71000
Federal ID: 421448409

Section 6, Item O.

Preliminary Estimate

Customer: IOWA STATE PATROL

Job Number:

Written By: Danielle Hansel

Insured: IOWA STATE PATROL
Type of Loss:
Point of Impact: 11 Left Front

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
IOWA STATE PATROL
5400 16TH ST SW
CEDAR RAPIDS, IA 52404
(319) 396-1944 Business

Inspection Location:
MARK'S AUTO BODY
132 E SHORT ST
SOLON, IA 52333
Repair Facility
(319) 624-3553 Business

Insurance Company:

VEHICLE

2018 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI silver

VIN: 2C3CDXKT8JH330231
License: 99
State: IA

Interior Color:
Exterior Color: silver
Production Date: 7/2018

Mileage In: 99,933
Mileage Out:
Condition:

Vehicle Out:
Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks
Power Mirrors
Power Driver Seat

DECOR

Dual Mirrors
Tinted Glass

Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Rear Defogger
Keyless Entry
Message Center
Steering Wheel Touch Controls
Telescopic Wheel
Climate Control
Backup Camera

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Front Side Impact Air Bags
Head/Curtain Air Bags

Hands Free Device

SEATS

Cloth Seats
Bucket Seats
Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

Traction Control
Stability Control
California Emissions

Preliminary Estimate

Section 6, Item O.

Customer: IOWA STATE PATROL

Job Number:

2018 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI silver

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		FRONT BUMPER & GRILLE					
2		O/H front bumper				3.4	
3	**	Repl A/M CAPA Bumper cover	68267765AC	1	750.00	Incl.	3.4
4		Add for Clear Coat					1.4
5	#	R&I Front Bumper Brush Guard				4.0	
6		Repl LT Air duct	68214813AA	1	70.45	Incl.	
7		RADIATOR SUPPORT					
8	**	Repl A/M CAPA Front shield w/police	68231862AA	1	231.00	Incl.	
9		FENDER					
10	**	Repl A/M CAPA LT Fender liner 3.6, 5.7 liter	68205937AH	1	118.00	0.3	
11	#	Subl Hazardous waste removal		1	4.00 T		
SUBTOTALS					1,173.45	7.7	4.8

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			1,169.45
Body Labor	7.7 hrs @	\$ 73.00 /hr	562.10
Paint Labor	4.8 hrs @	\$ 73.00 /hr	350.40
Paint Supplies	4.8 hrs @	\$ 55.00 /hr	264.00
Miscellaneous			4.00
Subtotal			2,349.95
Grand Total			2,349.95
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			2,349.95

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: IOWA STATE PATROL**Job Number:**

2018 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI silver

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR3PB11, CCC Data Date 06/03/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subi=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

Customer: IOWA STATE PATROL

Job Number:

2018 DODG Charger Police AWD (Fleet) 4D SED 8-5.7L Gasoline Sequential MPI silver

PARTS SUPPLIER LIST

Line	Supplier	Description	Price
3	Keystone, Inc 2400 KERPER BLVD., SUITE E100A DUBUQUE IA 52001 (563) 556-5030	#CH1000A24PP A/M CAPA Bumper cover Quote: 2530547318 Expires: 07/20/24	\$ 750.00
8	Keystone, Inc 2400 KERPER BLVD., SUITE E100A DUBUQUE IA 52001 (563) 556-5030	#CH1228129C A/M CAPA Front shield w/police Quote: 2530550006 Expires: 07/20/24	\$ 231.00
10	Keystone, Inc 2400 KERPER BLVD., SUITE E100A DUBUQUE IA 52001 (563) 556-5030	#CH1248171C A/M CAPA LT Fender liner 3.6, 5.7 liter Quote: 2530550757 Expires: 07/20/24	\$ 118.00



MEMORANDUM

TO: SGT. BURNS, POST 11 SUPERVISORS

FROM: TRP. JESSE DRAHOS #99

DATE: 16:02 at 0010 hrs.

SUBJECT: Patrol Vehicle Damage

On June 1, 2024 at 0010 hrs. I was traveling East on Hwy 212 West of Marengo when I struck a racoon crossing the roadway. The racoon was traveling South.

I sustained damage to the front lower driverside bumper and wheel well.

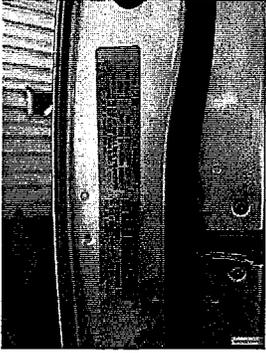
MARK'S AUTO BODY

132 E SHORT ST, SOLON, IA 52333

Phone: (319) 624-3553

Image Report

Owner:	IOWA STATE	Insurance:		Estimator:	Danielle Hansel	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2018	Color:	silver	License Plate:	99	Production Date:	7/2018
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	99,933
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT8JH330231	Condition:	



06/05/2024
Comments:



06/05/2024
Comments:



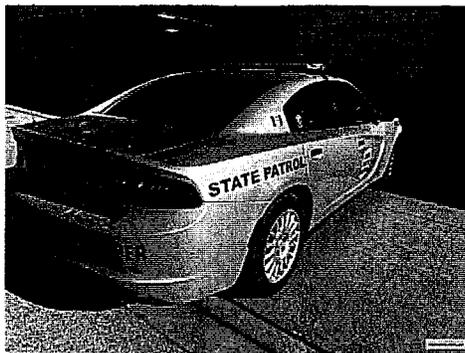
06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:

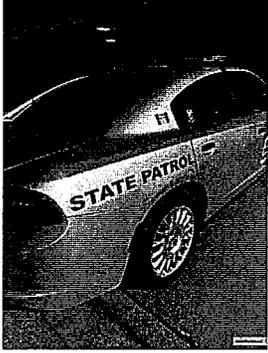
MARK'S AUTO BODY

132 E SHORT ST, SOLON, IA 52333

Phone: (319) 624-3553

Image Report

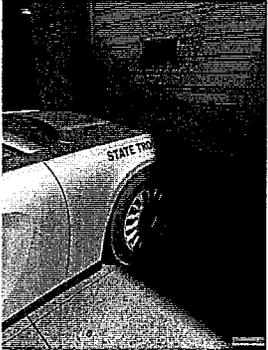
Owner:	IOWA STATE	Insurance:		Estimator:	Danielle Hansel	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2018	Color:	silver	License Plate:	99	Production Date:	7/2018
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	99,933
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT8JH330231	Condition:	



06/05/2024
Comments:



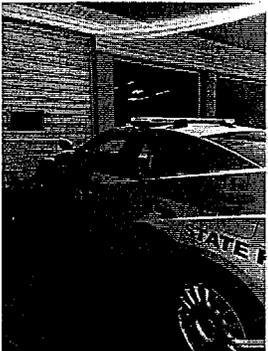
06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:

MARK'S AUTO BODY

132 E SHORT ST, SOLON, IA 52333

Phone: (319) 624-3553

Image Report

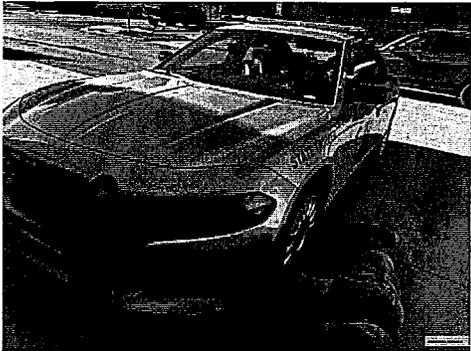
Owner:	IOWA STATE	Insurance:		Estimator:	Danielle Hansel	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2018	Color:	silver	License Plate:	99	Production Date:	7/2018
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	99,933
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT8JH330231	Condition:	



06/05/2024
Comments:



06/05/2024
Comments:



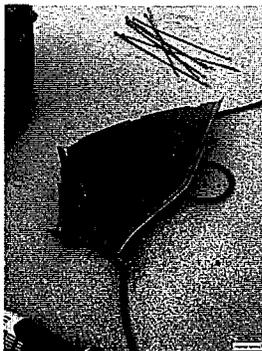
06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:



06/05/2024
Comments:

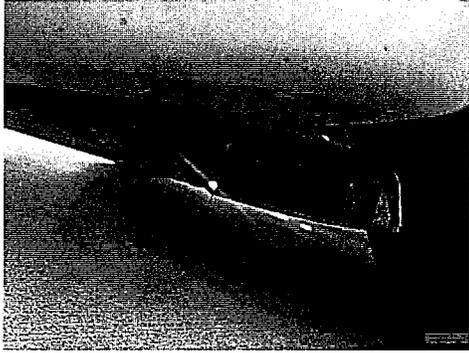
MARK'S AUTO BODY

132 E SHORT ST, SOLON, IA 52333

Phone: (319) 624-3553

Image Report

Owner:	IOWA STATE	Insurance:		Estimator:	Danielle Hansel	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2018	Color:	silver	License Plate:	99	Production Date:	7/2018
Make:	DODG	Body Style:	4D SED	State:	IA	Mileage In:	99,933
Model:	Charger Police AW...	Engine:	8-5.7L Gasoline S...	VIN:	2C3CDXKT8JH330231	Condition:	



06/05/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$8,748.55
On June 12, 2024, Vehicle #1685 was damaged by hail. Request was to cover repair costs.

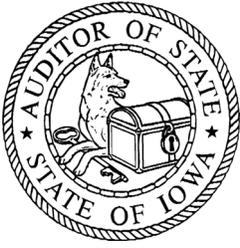
This represents full and final payment, \$608.70 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3810
TOS Job # 2649



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #1685 on June 12, 2024
Department of Administrative Services
Claim dated June 17, 2024
AOS Claim ID: 3810

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>8,748.55</u>
Executive Council Allocation		\$ 9,357.25
Less:		
Previous payments	\$ 0.00	
This payment	<u>8,748.55</u>	
Total		\$ <u>8,748.55</u>
Remaining Executive Council allocation		\$ <u>608.70</u>

We recommend reimbursement be made in the amount of \$8,748.55. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Governor Kim Reynolds
 Lt. Governor Adam Gregg
 Adam Steen, Director

Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
 Victoria Newton, Treasurer of State
 Executive Council

From: Karl Bubser, Fleet Administrator
 DAS Fleet Services
 Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3810
Vehicle / Event	#1685/Weather
Event Date	June 12, 2024
Summary	Vehicle 1685 sustained hail damage. (283031)
Amount Requested	\$8,748.55 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
 DAS Fleet Services
 karl.bubser@iowa.gov
 515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$8,748.55	Warrant Number 86287734
Vendor Customer 00002091860	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194004
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$795.20	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$8,748.55	Warrant Number 86287734
Vendor Customer 00002091860	Line Number 2	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194004
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$824.10	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$8,748.55	Warrant Number 86287734
Vendor Customer 00002091860	Line Number 3	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194004
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$7,129.25	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

1685

283031



C & H Body Repair Inc.
 707 Lincoln Avenue SE
 Orange City, IA 51041

Invoice

Date	Invoice #
7/11/2024	1303862

Bill To
Iowa DNR Iowa DNR

Vehicle info
23 2500 Tradesman Crew Cab 4WD w/6'4" Bo 3C6UR5CJ9PG612476 Truck #1685

Ins. Company	RO ID

Item	Description	Quantity	Rate	Parts Numbers	Amount
OEM Part	Hood w/air vents (ALU)		1,075.00	68534237AC	1,075.00T
Economy Part	RT Fender w/o flare (HSS)		415.00	68360830AB	415.00T
Economy Part	LT Fender w/o flare (HSS)		240.00	68360831AB	240.00T
Economy Part	Windshield NAGS w/Ram Head logo w/o acco		690.00	DW02591GTN	690.00T
Economy Part	A/M Urethane kit		25.00	Economy Part	25.00T
Economy Part	Roof panel w/roof lamps round holes +25%		2,031.25	68072149AD	2,031.25T
Economy Part	RT Uniside panel		365.00	68145096AD	365.00T
Economy Part	LT Uniside panel		240.00	68145097AD	240.00T
Economy Part	RT Door shell crew mega cab		415.00	68507122AA	415.00T
Economy Part	RT Door shell		550.00	55372018AK	550.00T
Economy Part	RT Side panel w/o flares		575.00	68406412AB	575.00T
Economy Part	LT Side panel w/o flares		500.00	68406413AB	500.00T
Paint Materials	Paint Materials		0.00		0.00T
	Parts Subtotal				7,121.25
Sublet	Hazardous Waste Disposal		3.00		3.00T
Sublet	Cover Car		5.00		5.00T
	Sublet Subtotal				8.00
Body Labor	Body Labor	11.2	71.00		795.20T
Paint Labor	Paint Labor	6.7	123.00		824.10T
	Labor Subtotal				1,619.30
	Gross Amount: \$8,748.55				
	Deductible Amount: \$0.00				
	Net Amount: \$8,748.55				
	Estimator: Huizenga				
	Claim #:				
	Out-of-state sale, exempt from sales tax		0.00%		0.00
Customer Signature					
Total					\$8,748.55

Phone #	Fax #	E-mail
712-737-4095	712-737-3739	repairs@chbodyia.com



Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Date: June 17, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#1685/Weather
Event Date	June 12, 2024
Summary	Vehicle 1685 sustained hail damage. (283031)
Amount Requested	\$9,357.25 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162



Risk, DAS <das.risk@iowa.gov>

29C20

Risk, DAS <das.risk@iowa.gov>
Draft

Thu, Jun 13, 2024 at 9:11 AM

Please accept this email as initial 24 hr notification for AON, vehicle 1685 sustained hail damage on 6/12/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov

<https://das.iowa.gov>

 | Department of
Administrative Services



Department of Administrative Services
DAS Fleet Services- Risk Management
109 SE 13th St
Des Moines, IA 50319

Vehicle Accident Report Form

- Render aid or assistance to the injured (per Iowa Code 321.262).
- The State of Iowa is self-insured. Refer to the insurance card and accident report procedures online or in your glove box packet. If the accident involves another party, exchange information with the driver or property owner. Do not admit fault or attempt to settle your claim.
- Call local law enforcement, if a fatality, injury or property damage has occurred, and obtain a police report. On the Capitol complex, call Iowa State Patrol, Post 16 at 515-281-5608.
- Within the first 24 hours, report accident or damage to DAS Fleet Services (515-281-3162 or DAS.Risk@iowa.gov), your agency fleet contact, and supervisor. Damage caused by an act of nature or unavoidable cause MUST be reported to DAS Fleet Services within 24 hours of the incident to qualify for contingent fund use (per Iowa Code 29C.20).
- For an estimate, locate the nearest contracted auto body repair shop in the Contracted Service Providers map. A contracted auto body shop within 30 miles should be used if available.
- If towing is necessary, contact DAS Fleet Services (515-281-3162) for assistance. After hours, call National Automobile Club (NAC) FleetRescue* (866-329-3471) or local law enforcement.
- Within 72 hours, print and submit a completed Accident Report Form, including a cost estimate from the auto body shop to DAS.Risk@iowa.gov.
- Any accident in the State of Iowa that causes death, personal injury, or total property damage of \$1,500 or more must be reported on an Iowa Accident Report Form UNLESS the accident is investigated by a law enforcement agency and a report is filed. Failure to return an accident report form within 72 hours may result in suspension of driving privileges.

Vehicle Accident Report

Time and location of accident

Accident Date (Mo/Day/Year)	Time	No. of Vehicles
6/12/24	7:20pm	1
County	State	
Monona	Iowa	

Vehicle 1 (State vehicle)

Driver's Name		Work Street Address	
Bryan Hendrix		21914 Park Loop, Onawa, IA 51040	
Driver's License No./State		City, State, Zip	
606AW0004/IA		Sioux City, IA 51103	
Date of Birth	Department	Work Phone	Home Phone
02/21/1998	Natural Resources	7123055476	7022927347
License Plate No.	VIN	Year, Make, Model	
1685	3C6UR5CJ9PG612476	2023, Ram, 2500	
Estimate (\$) of Damage		Description of Damage	
\$9,357.25		Hail damage	

Vehicle 2 (other vehicle) if more than two vehicles-use additional forms

Driver's Name		Street Address	
Driver's License No./State		City, State, Zip	
Date of Birth	Work Phone	Home Phone	License Plate No.
Description of Damage			

Property Damage other than vehicle (fence, utility pole, etc)	
Owner's Name, Address and Phone	Description of Property Damaged
Injured Persons (attach additional sheets if necessary)	
Vehicle No. 1/ Name and Address	Describe Injuries
Vehicle No. 2/ Name and Address	Describe Injuries
Witness	
Name	Address/Phone
Name	Address/Phone

Accident Diagram
<p>Complete diagram below, include a description of what happened. Use the outline below to sketch the scene of your accident, writing in street or highway names or numbers. Use number 1 to indicate the State vehicle.</p>

Accident Information Exchange Sheet

Other Vehicle information

Driver's Name	
Street Address	
Driver Phone	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	
Insurance Company Name	
Policy No.	
Agent name	
Agent phone	
Owner's Name/Address (if different)	

Submit this information along with the accident report to DAS Fleet Service within 72 hours of the accident.

Complete the next section, tear at the dotted line and give to the other party involved.

State Vehicle Insurance Information

Driver's Name	
Driver's License No./State	
Vehicle Plate No.	
Vehicle year, make, model	
VIN	

The State of Iowa is self-insured.
If you have any questions regarding an accident, please contact
DAS Fleet Services at 515-281-3162 of DAS.Risk@iowa.gov



C & H BODY REPAIR, INC.

"Serving Orange City and surrounding areas since 1974"
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095
FAX: (712) 737-3739

Workfile ID: 1d76
PartsShare: 7Zc2nL
Federal ID: 201301995
State ID: 1-84-009290
Federal EPA: 20 1301995

Section 6, Item P.

Preliminary Estimate

Customer: Iowa DNR

Job Number:

Written By: Aaron Huizenga

Insured: Iowa DNR
Type of Loss:
Point of Impact:

Policy #:
Date of Loss:

Claim #:
Days to Repair: 0

Owner:
Iowa DNR
(712) 305-5476 Business

Inspection Location:
C & H BODY REPAIR, INC.
707 LINCOLN AVE SE
ORANGE CITY, IA 51041
Repair Facility
(712) 737-4095 Business

Insurance Company:

VEHICLE

2023 RAM 2500 Tradesman Crew Cab 4WD w/6'4" Box 4D SHORT 8-6.4L Gasoline Sequential MPI

VIN: 3C6UR5CJ9PG612476
License:
State: IA

Interior Color:
Exterior Color:
Production Date:

Mileage In:
Mileage Out:
Condition:

Vehicle Out:
Job #:

TRANSMISSION

Automatic Transmission
4 Wheel Drive

POWER

Power Steering
Power Brakes
Power Windows
Power Locks

DECOR

Dual Mirrors
Privacy Glass
Console/Storage
Overhead Console

CONVENIENCE

Air Conditioning
Intermittent Wipers
Tilt Wheel
Cruise Control
Message Center
Backup Camera

RADIO

AM Radio
FM Radio
Stereo
Search/Seek
Auxiliary Audio Connection

Satellite Radio

SAFETY

Drivers Side Air Bag
Passenger Air Bag
Anti-Lock Brakes (4)
4 Wheel Disc Brakes
Traction Control
Stability Control
Front Side Impact Air Bags
Head/Curtain Air Bags
Communications System
Hands Free Device

SEATS

Reclining/Lounge Seats

WHEELS

Styled Steel Wheels

PAINT

Clear Coat Paint

OTHER

California Emissions

TRUCK

Rear Step Bumper
Trailer Hitch
Trailer Package

Preliminary Estimate

Customer: Iowa DNR

Job Number:

2023 RAM 2500 Tradesman Crew Cab 4WD w/6'4" Box 4D SHORT 8-6.4L Gasoline Sequential MPI

Line	Oper	Description	Part Number	Qty	Extended Price \$	Labor	Paint
1		HOOD					
2	*	R&I Front seal				<u>0.5</u>	
3	Repl	Hood w/air vents (ALU) Note: No aftmkt with vents.	68534237AC	1	1,075.00	1.6	3.3
4		Add for Clear Coat					1.3
5		Add for Underside(Complete)					1.6
6	*	R&I RT Nameplate "2500" black				<u>0.2</u>	
7	*	R&I LT Nameplate "2500" black				<u>0.2</u>	
8	#	Color tint / color match Note: Tint color to prevent color blend on fenders		1			0.5
9		FENDER					
10	*	PDR RT Fender w/o flare (HSS) Note: PDR 1 dime, 1 nickel, 7 quarter, 2 half		1	<u>415.00</u>	T	
11	*	PDR LT Fender w/o flare (HSS) Note: PDR 1 dime, 1 nickel, 1 quarter		1	<u>240.00</u>	T	
12		WINDSHIELD					
13	Repl	Windshield NAGS w/Ram Head logo w/o accoustic w/o tint, w/o camra	DW02591GTN	1	968.60	2.9	
14	**	Repl A/M Urethane kit		1	32.00		
15		CAB					
16	R&I	R&I headliner				3.6	
17	*	PDR Roof panel w/roof lamps round holes +25% Note: PDR 26 dime, 35 nickel, 35 quarter, 35 half Roof panel is border line replace. Will attempt pdr first. May need more time on it also. Will supplement as needed.		1	<u>2,031.25</u>	T	
18	*	PDR RT Uniside panel Note: PDR 1 dime, 4 nickel, 3 quarter, 1 half		1	<u>365.00</u>	T	
19	*	PDR LT Uniside panel Note: PDR 1 dime, 1 nickel, 1 quarter		1	<u>240.00</u>	T	
20		FRONT DOOR					
21	*	PDR RT Door shell crew mega cab Note: PDR 1 dime, 1 nickel, 8 quarter, 3 half		1	<u>415.00</u>	T	
22		REAR DOOR					
23	*	PDR RT Door shell Note: PDR 6 dime, 7 nickel, 6 quarter, 6 half		1	<u>550.00</u>	T	
24		PICK UP BOX					
25	*	PDR RT Side panel w/o flares Note: PDR 6 dime, 20 nickel, 6 quarter, 2 half		1	<u>575.00</u>	T	
26	*	PDR LT Side panel w/o flares Note: PDR 6 dime, 14 nickel, 6 quarter, 1 half		1	<u>500.00</u>	T	
27	#	Hazardous Waste Disposal		1	6.00		

Preliminary Estimate

Customer: Iowa DNR

Job Number:

2023 RAM 2500 Tradesman Crew Cab 4WD w/6'4" Box 4D SHORT 8-6.4L Gasoline Sequential MPI

28	#	Color sand and buff	1		0.5	
29	#	Cover Car	1	5.00	0.2	0.2
SUBTOTALS				7,417.85	9.7	6.9

NOTES

Estimate Notes:
 These dents are larger in size. Supplements may be needed. Will do our best to keep in PDR.

ESTIMATE TOTALS

Category	Basis	Rate	Cost \$
Parts			2,086.60
Body Labor	9.7 hrs @	\$ 71.00 /hr	688.70
Paint Labor	6.9 hrs @	\$ 123.00 /hr	848.70
Paint Supplies	6.9 hrs @	\$ 55.00 /hr	379.50
Body Supplies	4.5 hrs @	\$ 5.00 /hr	22.50
PDR			5,331.25
Subtotal			9,357.25
Grand Total			9,357.25
Deductible			0.00
CUSTOMER PAY			0.00
INSURANCE PAY			9,357.25

THIS ESTIMATE HAS BEEN PREPARED BASED ON THE USE OF AFTERMARKET CRASH PARTS SUPPLIED BY A SOURCE OTHER THAN THE MANUFACTURER OF YOUR MOTOR VEHICLE. ANY WARRANTIES APPLICABLE TO THESE REPLACEMENT PARTS ARE PROVIDED BY THE MANUFACTURER OR DISTRIBUTOR OF THESE PARTS RATHER THAN THE MANUFACTURER OF YOUR VEHICLE.

Customer: Iowa DNR

Job Number:

2023 RAM 2500 Tradesman Crew Cab 4WD w/6'4" Box 4D SHORT 8-6.4L Gasoline Sequential MPI

Estimate based on MOTOR CRASH ESTIMATING GUIDE and potentially other third party sources of data. Unless otherwise noted, (a) all items are derived from the Guide DR3TH19, CCC Data Date 06/10/2024, and potentially other third party sources of data; and (b) the parts presented are OEM-parts. OEM parts are manufactured by or for the vehicle's Original Equipment Manufacturer (OEM) according to OEM's specifications for U.S. distribution. OEM parts are available at OE/Vehicle dealerships or the specified supplier. OPT OEM (Optional OEM) or ALT OEM (Alternative OEM) parts are OEM parts that may be provided by or through alternate sources other than the OEM vehicle dealerships with discounted pricing. Asterisk (*) or Double Asterisk (**) indicates that the parts and/or labor data provided by third party sources of data may have been modified or may have come from an alternate data source. Tilde sign (~) items indicate MOTOR Not-Included Labor operations. The symbol (<>) indicates the refinish operation WILL NOT be performed as a separate procedure from the other panels in the estimate. Non-Original Equipment Manufacturer aftermarket parts are described as Non OEM, A/M or NAGS. Used parts are described as LKQ, RCY, or USED. Reconditioned parts are described as Recond. Recored parts are described as Recore. NAGS Part Numbers and Benchmark Prices are provided by National Auto Glass Specifications. Labor operation times listed on the line with the NAGS information are MOTOR suggested labor operation times. NAGS labor operation times are not included. Pound sign (#) items indicate manual entries.

Some 2024 vehicles contain minor changes from the previous year. For those vehicles, prior to receiving updated data from the vehicle manufacturer, labor and parts data from the previous year may be used. The CCC ONE estimator has a list of applicable vehicles. Parts numbers and prices should be confirmed with the local dealership.

The following is a list of additional abbreviations or symbols that may be used to describe work to be done or parts to be repaired or replaced:

SYMBOLS FOLLOWING PART PRICE:

m=MOTOR Mechanical component. s=MOTOR Structural component. T=Miscellaneous Taxed charge category. X=Miscellaneous Non-Taxed charge category.

SYMBOLS FOLLOWING LABOR:

D=Diagnostic labor category. E=Electrical labor category. F=Frame labor category. G=Glass labor category. M=Mechanical labor category. S=Structural labor category. (numbers) 1 through 4=User Defined Labor Categories.

OTHER SYMBOLS AND ABBREVIATIONS:

Adj.=Adjacent. Algn.=Align. ALU=Aluminum. A/M=Aftermarket part. Blnd=Blend. BOR=Boron steel. CAPA=Certified Automotive Parts Association. D&R=Disconnect and Reconnect. HSS=High Strength Steel. HYD=Hydroformed Steel. Incl.=Included. LKQ=Like Kind and Quality. LT=Left. MAG=Magnesium. Non-Adj.=Non Adjacent. NSF=NSF International Certified Part. O/H=Overhaul. Qty=Quantity. Refn=Refinish. Repl=Replace. R&I=Remove and Install. R&R=Remove and Replace. Rpr=Repair. RT=Right. SAS=Sandwiched Steel. Sect=Section. Subl=Sublet. UHS=Ultra High Strength Steel. N=Note(s) associated with the estimate line.

CCC ONE Estimating - A product of CCC Intelligent Services Inc.

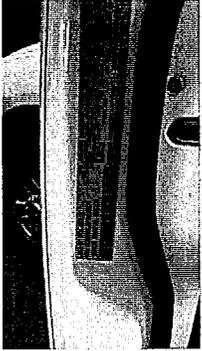
The following is a list of abbreviations that may be used in CCC ONE Estimating that are not part of the MOTOR CRASH ESTIMATING GUIDE:

BAR=Bureau of Automotive Repair. EPA=Environmental Protection Agency. NHTSA= National Highway Transportation and Safety Administration. PDR=Paintless Dent Repair. VIN=Vehicle Identification Number.

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:
Job Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	RAM	Body Style:	4D SHORT	State:	IA	Mileage In:
Model:	2500 Tradesman C...	Engine:	8-6.4L Gasoline S...	VIN:	3C6UR5CJ9PG612476	Condition:



6/13/2024
Comments:



6/13/2024
Comments:



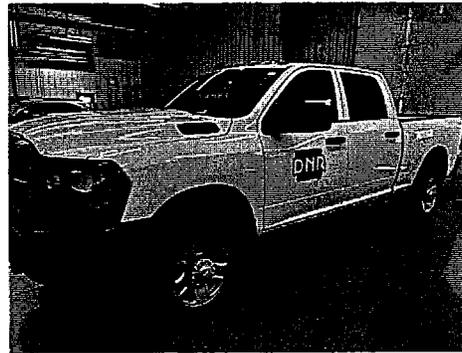
6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

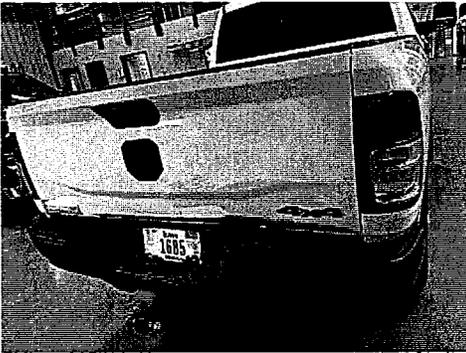
Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:
Job Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	RAM	Body Style:	4D SHORT	State:	IA	Mileage In:
Model:	2500 Tradesman C...	Engine:	8-6.4L Gasoline S...	VIN:	3C6UR5CJ9PG612476	Condition:



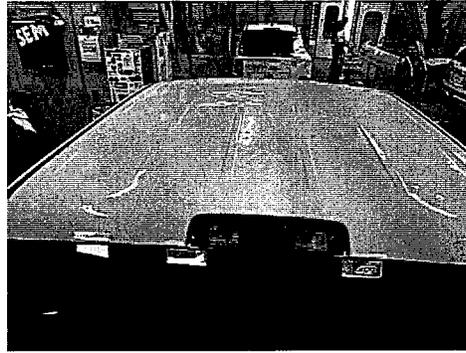
6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:



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Comments:



6/13/2024
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Comments:

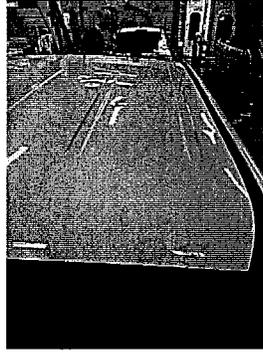
C & H BODY REPAIR, INC.
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Image Report

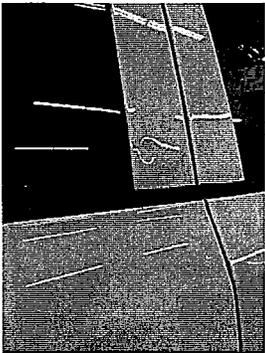
Owner: Iowa DNR	Insurance:	Estimator: Aaron Huizenga	Vehicle Out:
Job Number:	Claim Number:		
Year: 2023	Color:	License Plate:	Production Date:
Make: RAM	Body Style: 4D SHORT	State: IA	Mileage In:
Model: 2500 Tradesman C...	Engine: 8-6.4L Gasoline S...	VIN: 3C6UR5CJ9PG612476	Condition:



6/13/2024
Comments:



6/13/2024
Comments:



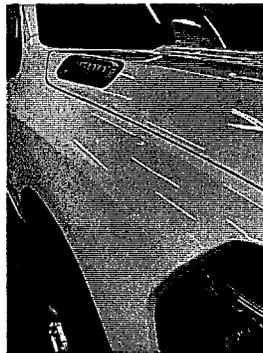
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6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:

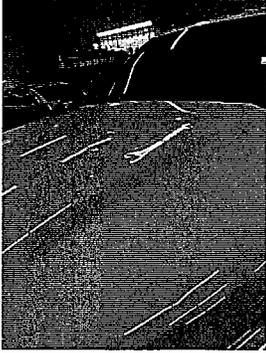
C & H BODY REPAIR, INC.

707 LINCOLN AVE SE, ORANGE CITY, IA 51041

Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:
Job Number:		Claim Number:				
Year:	2023	Color:		License Plate:		Production Date:
Make:	RAM	Body Style:	4D SHORT	State:	IA	Mileage In:
Model:	2500 Tradesman C...	Engine:	8-6.4L Gasoline S...	VIN:	3C6UR5CJ9PG612476	Condition:



6/13/2024
Comments:



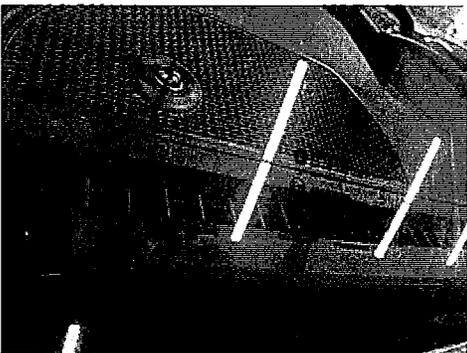
6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:



6/13/2024
Comments:

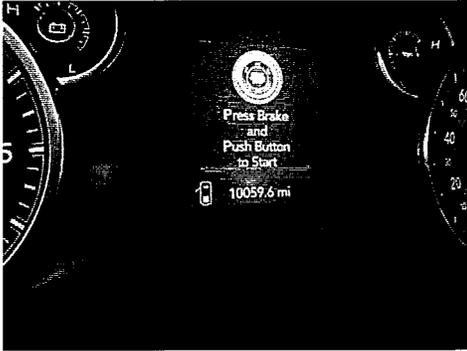


6/13/2024
Comments:

C & H BODY REPAIR, INC.
707 LINCOLN AVE SE, ORANGE CITY, IA 51041
Phone: (712) 737-4095, Fax: (712) 737-3739

Image Report

Owner:	Iowa DNR	Insurance:		Estimator:	Aaron Huizenga	Vehicle Out:	
Job Number:		Claim Number:					
Year:	2023	Color:		License Plate:		Production Date:	
Make:	RAM	Body Style:	4D SHORT	State:	IA	Mileage In:	
Model:	2500 Tradesman C...	Engine:	8-6.4L Gasoline S...	VIN:	3C6UR5CJ9PG612476	Condition:	



6/13/2024
Comments:



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Administrative Services.....\$3,787.75
On June 25, 2024, Vehicle #479 was damaged by hail. Request was to cover repair costs.

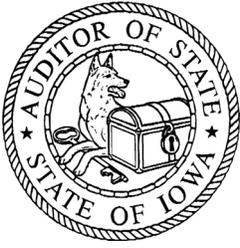
This represents full and final payment, \$321.25 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Adam Steen, Director, Department of Administrative Services
DAS Fleet Services, Risk
Matt Bender, Department of Management
Heather Hackbarth, Department of Management

AOS Claim # 3851
TOS Job # 2672



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 16, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Hail Damage to Vehicle #479 on June 25, 2024
Department of Administrative Services
Claim dated June 27, 2024
AOS Claim ID: 3851

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for final payment related to the damages and have found the items to be in order as shown below:

Documented request		\$ <u>3,787.75</u>
Executive Council Allocation		\$ 4,109.00
Less:		
Previous payments	\$ 0.00	
This payment	<u>3,787.75</u>	
Total		\$ <u>3,787.75</u>
Remaining Executive Council allocation		\$ <u>321.25</u>

We recommend reimbursement be made in the amount of \$3,787.75. This represents full and final payment of the loss. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

CC: Adam Steen, Director, Department of Administrative Services
Mariah Fucaloro, Fleet Services Manager, Department of Administrative Services



Date: July 18, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: REIMBURSEMENT REQUEST - 29C20 Claim

AOS Claim #	3851
Vehicle / Event	#479/Weather
Event Date	June 25, 2024
Summary	Vehicle 479 sustained hail damage. (283955)
Amount Requested	\$3,787.75 - TOTAL

The Department of Administrative Services, Central Procurement Fleet Services Enterprise, has paid all vendors to date. We are seeking an allocation for those funds under 29C20 Contingency Fund – Disaster Aid. Please deposit into the following account: **0665-005-5790-0657**.

If you have any questions or need additional information, please do not hesitate to contact me.

Thank you,


Karl Bubser, Fleet Administrator
DAS Fleet Services
karl.bubser@iowa.gov
515-281-3162

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$3,787.75	Warrant Number 86287735
Vendor Customer VS000002922	Line Number 1	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194005
Duplicate No	Transaction Line Number 1	Stop No
Line Amount \$462.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

Warrants

[Edit](#)[Cancel](#)

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$3,787.75	Warrant Number 86287735
Vendor Customer VS000002922	Line Number 2	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194005
Duplicate No	Transaction Line Number 2	Stop No
Line Amount \$570.00	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

[▶ Show More](#)

Warrants

Edit

Cancel

* Required fields

Warrant Information

Fiscal Year 2025	Amount \$3,787.75	Warrant Number 86287735
Vendor Customer VS000002922	Line Number 3	Last Updated 07/16/2024 07:19 PM

Issue Information

Issued 07/16/2024 12:00 AM	Void No	Transaction ID RISK00525194005
Duplicate No	Transaction Line Number 3	Stop No
Line Amount \$2,755.75	Comments	

Redeemed Information

Redeemed -	Batch Number -	Redeemed Bank -
Sequence Number -	Redeemed Fund -	Redeemed Department -

COA

Fund 0665	Object 2715	Dept Object -
Sub Fund -	Sub Object -	Dept Revenue -
Department 005	Unit 5790	Sub Unit -
Object Class -	Revenue Source -	Sub Revenue Source -
Appropriation 0000	Revenue Source Class -	BSA -
Sub BSA -		

Show More

All Makes Collision Center

Invoice

No: 2563

524 23rd Ave
 Council Bluffs, IA 51501
 Phone (712) 256-3195

Scheduled In Date: 7/10/2024
 Completed Date: 7/11/2024
 Service Rep: Kortnie Getzschman
 Page 1
 PO No:

Name

state of iowa

Service Item

21 Dodge Charger Police 4 DR Sedan
 Lic: Unit#
 VIN: 2C3CDXKG4MH525914 Color:
 Mileage In: Mileage Out:
 Paint Code : _____

Insurance Information

Claim No: 283955-001
 Policy No:
 Date of Loss:
 Deductible: 0.0000

Insurance Company

Ext:

Insured

Ext:

Adjuster

Type	Description	Qty	Each	Amount	Sales Tax%	Sales Tax	Total
RL	Refinish Labor	5.7	100.00	570.00	7.00%	0.00	570.00
BL	Body Labor	8.4	55.00	462.00	7.00%	0.00	462.00
NP	NonTaxable Part			1,030.75	0.00%	0.00	1,030.75
NS	NonTaxable Sublet			1,725.00	0.00%	0.00	1,725.00
ESTIMATE TOTALS				\$3,787.75		\$0.00	\$3,787.75

Type	Description	Qty	Each	Amount	Sales Tax%	Sales Tax	Total
RL	Refinish Labor	5.7	100.00	570.00	7.00%	0.00	570.00
BL	Body Labor	8.4	55.00	462.00	7.00%	0.00	462.00
NP	NonTaxable Part			1,030.75	0.00%	0.00	1,030.75
NS	NonTaxable Sublet			1,725.00	0.00%	0.00	1,725.00
INVOICE TOTALS				\$3,787.75		\$0.00	\$3,787.75

An express mechanic's lien is hereby acknowledged on the above vehicle to secure the amount of costs incurred by in collecting amounts owed for repairs on the above vehicle. I also hereby make, constitute and appoint you and/or your employees as my true lawful attorney for me and in my name, place, and stead to ask, demand, collect, sign for and receive all such sums of money which are or shall be due owing, payable and belonging to me, or detained from me, related to the vehicle herein described. This includes full power and authority to sign my name to all checks, drafts, and/or negotiable instruments related to or arising out of work done by you and/or your employees on the above mentioned vehicle.

Signature: _____

Date: _____



6/25/24

Governor Kim Reynolds
Lt. Governor Adam Gregg
Adam Steen, Director

Section 6, Item Q.

Date: June 27, 2024

To: Tammy Hollingsworth, Auditor of State
Victoria Newton, Treasurer of State
Executive Council

From: Karl Bubser, Fleet Administrator
DAS Fleet Services
Department of Administrative Services

Re: ALLOCATION REQUEST - 29C20 Claim for Executive Council Consideration

Vehicle / Event	#479/Weather
Event Date	June 25, 2024
Summary	Vehicle 479 sustained hail damage. (283955)
Amount Requested	\$4,109.00 - Estimate
Supporting Documentation	29C20 Email Notification, Accident Report, Repair Estimate(s), Photos

If you have any questions or are in need of additional information, please do not hesitate to contact me.

Thank you,

Karl Bubser, Fleet Administrator
DAS Fleet Services
Karl.Bubser@iowa.gov
515-281-3162

29C20

Risk, DAS <das.risk@iowa.gov>

Thu, Jun 27, 2024 at 10:20 AM

Draft To: TOS ExecutiveCouncil <executivecouncil@tos.iowa.gov>, Tammy Hollingsworth <Tammy.Hollingsworth@aos.iowa.gov>

Please accept this email as initial 24 hr notification for AON, vehicle 479 sustained hail damage on 6/25/24. I will forward all information as soon as it is received.

All accidents must be reported via email or phone to Fleet Services within 24 hours. All accident reports and estimates are due within 72 hours of an accident. Agencies have 60 days to complete repairs to vehicles once approval is given.

Thank you,

DAS Risk

Central Procurement and Fleet Services Enterprise

Iowa Department of Administrative Services

109 SE 13th St, Des Moines, IA 50319

515-281-3162 office

das.risk@iowa.gov<https://das.iowa.gov> | Department of
Administrative Services

State Vehicle Damage Report

Attach this completed form to an email along with the items identified below and send to: **DPS – Vehicle Damage; DAS – Risk**

- One Repair Estimate from Approved State Bid Shop
- DOT MARS Report (if reportable)
- Memo from the Driver of the State Vehicle
- 3-4 photos of the vehicle damage

*****Sworn Officers only: Complete a Line of Duty Form #432037 and send to DOT if 10-50 was reportable!!!**

STATE VEHICLE: (Mark if Act of Nature) CASE #: 2024015985

Date: <small>(Month/Day/Year)</small>	06/25/2024	Time: <small>(Time plus a.m./p.m.)</small>	8:00 p.m.
Vehicle Plate #:	479	Vehicle Mileage:	59,330
Vehicle Description: <small>(Yr/Make/Model/ & Vin#)</small>	2021 Blue Dodge Charger 2C3CDXKG4MH525914		
Assigned To:	Aaron Ockenfels	Badge #	479
Driven By:		Badge #	479
Driver's Lic #:		Damage:	\$4,109.00
Vehicle Towed: <small>(Yes / No)</small>	No	Towed By:	n/a
Towed To:	n/a	Towing Cost:	\$0
Seat Belt: <small>(Yes / No)</small>	Yes	Type of Vehicle: <small>(Marked/Semi /Unmarked)</small>	Unmarked
Injured/Injuries:	None		
Occupants: <small>(Other than driver)</small>	None		

VEHICLE #2:

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			
Owner's Name:			
Owner's Address:			

Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)	Yes		

OTHER INFORMATION:

Witnesses:	None
Accident Location: (Street/Hwy)	502 N 9 th St Missouri Valley 51555
County:	Harrison
Weather/Road Conditions:	Raining/Wind/Hail
Narrative: On June 25, 2024 Trooper Ockenfels patrol car was hailed on during a storm that passed through. The patrol car was parked at his residence in Missouri Valley. His patrol car was previously damaged by hail on June 12, 2024 and hasn't been fixed yet.	
Property Damage other than Vehicles:	None
Cost:	\$0
Citations Issued To: (List Charge(s) and Statute Code(s))	None

Investigating Officer:	Sgt. Mike Cunningham #36
------------------------	--------------------------

VEHICLE #3: (If needed) (For more vehicles, please make extra copies of this portion)

DL #:		State:	
Vehicle Lic. #		State:	
Driver's Name:			
Driver's Address:			

Owner's Name:			
Owner's Address:			
Owner's Phone:			
Insurance Info: (Carrier/Policy #/Phone)			
Veh Description: (Yr/Make/Model & Vin#)			
Damage:	\$	Seat Belt: (Yes / No)	Yes
Injured/Injuries:			
Occupants: (Other than driver)			
Occupant(s) Wearing Seat Belt: (Yes/No)			

All Makes Collision Center
524 23rd Ave Council Bluffs, IA 51501
Phone: (712) 256-3195

*** PRELIMINARY ESTIMATE ***

06/26/2024 10:29 AM

Owner

Owner: state of iowa

Control Information

File # : 479

Accounting # :

Inspection

Inspection Date: 06/26/2024 10:33 AM

Inspection Type:

Appraiser Name: Kortnie Getzschman

Appraiser License # :

Repairer

Repairer: ALL MAKES COLLISION
Address: 524 23rd ave

Contact: KARL GETZSCHMAN
Work/Day: (712)256-3195
Cell: (712)355-0860

City State Zip: COUNCIL BLUFFS, IA 51501
Email: KARL.AAAUTO@LIVE.COM

Work/Day:

Target Complete Date/Time:

Days To Repair: 4

Vehicle

2021 Dodge Charger Police 4 DR Sedan
6cyl Gasoline 3.6
8-Speed Automatic

Lic Expire:
Veh Insp# :
Condition:
Ext. Refinish: Two-Stage

VIN: 2C3CDXKG4MH525914
Mileage Type: Actual
Code: N3183F
Int. Refinish: Two-Stage

Options

1st Row LCD Monitor(s)
AM/FM Radio
Auto Adjust Suspension
Black Grille
Chrome Trim
Daytime Running Lights
Dual Airbags
Elect. Stability Control
Fuel Door Release
Head Airbags
Intermittent Wipers
LED Brakelights
Lighted Entry System
Power Brakes

2nd Row Head Airbags
Analog Gauges
Automatic Power Locks
Bucket Seats
Color-Keyed Bumper(s)
Driver Knee Airbag
Dual Exhaust System
Electric Steering
Full Size Spare Tire
Heated W/S Wiper Washers
Keyless Entry System
Laminated Glass
Overhead Console
Power Door Locks

4-Wheel Drive
Anti-Lock Brakes
Auxiliary Audio Input
Cargo Lamp
Cruise Control
Dual Air Conditioning
Dual Zone Auto A/C
Electronic Compass
Halogen Headlights
Heavy Duty Suspension
Keyless Ignition System
Leather Steering Wheel
Paddle Shifter
Power Drivers Seat

Power Mirrors	Power Steering	Power Windows
Pwr Accessory Outlet(s)	Rain-Sensing W/S Wipers	Rear View Camera
Rear Window Defroster	Reverse Sensing System	Roll Over Prot. System
Side Airbags	Stability Cntrl Suspensn	Steel Wheels
Strg Wheel Radio Control	Tachometer	Temperature Gauge(s)
Tilt & Telescopic Steer	Tinted Glass	Tire Pressure Monitor
Traction Control System	Trip Computer	Trunk/Cargo Organizer
Velour/Cloth Seats	Wireless Audio Streaming	Wireless Phone Connect

Damages

Line	Op	Guide	MC	Description	MFR.Part No.	Price	ADJ%	B%	Hours	R
Front Body And Windshield										
1	E	83		Panel,Hood Aluminum	68265445AB	\$1,495.00			1.2	SM
2	L	83	13	Panel,Hood	Refinish				5.7	RF
					3.1 Surface					
					1.2 Edge					
					0.6 Two-stage setup					
					0.8 Two-stage					
3	SB	103		Fender,Front LT	Sublet Repair	\$225.00*				SM
4	SB	104		Fender,Front RT	Sublet Repair	\$100.00*				SM
Roof										
5	SB	341		Panel,Roof	Sublet Repair	\$750.00*				SM
6	RI	347		Roof Headliner R & I	R & I Assembly				4.6	SM
Front Doors										
7	SB	207		Door Shell,Front LT	Sublet Repair	\$200.00*				SM
Rear Doors										
8	SB	287		Door Shell,Rear LT	Sublet Repair	\$100.00*				SM
Quarter And Rocker Panel										
9	SB	503		Panel,Bodyside Front LT	Sublet Repair	\$350.00*				SM
				>> all glue pull						
9	Items									
			MC	Message						
			13	INCLUDES 0.6 HOURS FIRST PANEL TWO-STAGE ALLOWANCE						

Estimate Total & Entries

OEM Parts					\$1,495.00	
Parts & Material Total						\$1,495.00
Labor	Rate	Replace Hrs	Repair Hrs	Total Hrs		
Sheet Metal (SM)	\$55.00	5.8		5.8	\$319.00	
Mech/Elec (ME)	\$55.00					
Frame (FR)	\$55.00					
Refinish (RF)	\$100.00	5.7		5.7	\$570.00	
Labor Total				11.5 Hours		\$889.00
Sublet Repairs					\$1,725.00	
Gross Total						\$4,109.00

Net Total

\$4,109.00

Alternate Parts Y/01/00/00/01/01 Cumulative 01/00/00/01/01 Zip Code: 51501 Default
Rate Name Default

Audatex Estimating 8.2.054 ES 06/26/2024 10:40 AM REL 8.2.054 DT 05/01/2024

State Disclosure: Not Selected

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1.4 HRS WERE ADDED TO THIS ESTIMATE BASED ON AUDATEX'S TWO-STAGE REFINISH FORMULA.

Op Codes

- | | | |
|----------------------------|---|--------------------------------|
| * = User-Entered Value | ^ = Labor Matches System Assigned Rates | E = Replace OEM |
| NG = Replace NAGS | EC = Replace Economy | OE = Replace PXN OE Srpls |
| UE = Replace OE Surplus | ET = Partial Replace Labor | EP = Replace PXN |
| EU = Replace Recycled | TE = Partial Replace Price | PM = Replace PXN Reman/Reblt |
| UM = Replace Reman/Rebuilt | L = Refinish | PC = Replace PXN Reconditioned |
| UC = Replace Reconditioned | TT = Two-Tone | SB = Sublet Repair |
| N = Additional Labor | BR = Blend Refinish | I = Repair |
| IT = Partial Repair | CG = Chipguard | RI = R & I Assembly |
| P = Check | AA = Appearance Allowance | RP = Related Prior Damage |



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MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Department of Public Safety.....\$157,908.44

On December 25, 2022, a burst pipe caused water damage at Post 8. Request was to cover repair costs.

This represents full and final payment, \$20,404.89 will be reverted and this allocation closed.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

- cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department of Public Safety
- Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety
- Matt Bender, Department of Management
- Heather Hackbarth, Department of Management

AOS Claim ID 2425
TOS Job # 2511



OFFICE OF AUDITOR OF STATE
STATE OF IOWA

Rob Sand
Auditor of State

State Capitol Building
Des Moines, Iowa 50319-0004
Telephone (515) 281-5834

August 27, 2024

Kristi Onstot
Executive Council
L O C A L

Subject: Water Damages due to Pipe Burst at Post 8 on December 25, 2022
Department of Public Safety
Claim dated June 2, 2023
AOS Claim ID: 2425

In accordance with Executive Council policy, we have examined the invoices and supporting documentation for partial payment related to the damages and have found the items to be in order as shown below:

Documented request		<u>\$ 157,908.44</u>
Executive Council Allocation		\$ 334,219.62
Less:		
Previous payments	\$ 155,906.29	
This payment	<u>157,908.44</u>	
Total		<u>\$ 313,814.73</u>
Remaining Executive Council allocation		<u>\$ 20,404.89</u>

We recommend reimbursement be made in the amount of \$157,908.44. This represents full and final payment on this allocation. The remaining allocation should be reverted to the State Treasury.

Sincerely,

Brian R. Brustkern, CPA
Deputy Auditor of State

cc: Lieutenant Bryan Guill, Iowa State Patrol Fleet & Supply Commander, Department of Public Safety
Nathan Fulk, Iowa State Patrol Chief, Department of Public Safety

Kim Reynolds
Governor
Adam Gregg
Lt. Governor



Department of Public Safety

Stephan K. Baynes
Commissioner

July 09, 2024

State Executive Council
Capitol Building/LOCAL

RE: 29C.20 Reimbursement reference water related damages at ISP-Post 8 Mason City, Request #3 – AOS
Claim ID: 2425

Dear Executive Council,

We are requesting reimbursement for the services provided in the repair of District #8's water damage and all related issues stemming from water leak damage caused by a burst pipe that occurred on 12/25/22.

I have included paid invoices and proof of payment. The total request for reimbursements of those invoices is:

FY 2023: \$76,364.38

FY 2024: \$70,447.50

I have also included information regarding internal exchange transfers from DAS to the project for Finance Support and DAS Services such as Project Management Time (PM). The total request for reimbursement of these internal exchange transfers is:

FY 2023: \$6,273.04

FY 2024: \$4,823.52

The Executive Council has already approved one reimbursement for this AON event in the amount of \$25,219.62. The Iowa Department of Public Safety submit request #2 on 08/05/2024 in the amount of \$130,686.67. The total reimbursement for request #3 for this AON event is \$157,908.44.

If you have any questions, please feel free to contact me at 725-6100.

Thank you for your consideration.

Sincerely,

Nathan Fulk
Colonel, Iowa State Patrol

Katelyn C Seiler - Accountant, Administrative Services Division

Cc: Major David Halverson
Major Troy Bailey
Lieutenant Bryan Guill
Britney Mitchell

IOWA STATE PATROL • 215 E. 7th STREET • DES MOINES, IOWA 50319 • PHONE 515-725-6090 • FAX 515-725-6118

Doc Date	Budget FY	Dept	Doc Code	Ref Document ID	Pymt Type	Doc ID	Check Number	Vendor Customer	Vendor Name	Vendor Invoice Number	Major Program	Program	Activity	Object	Objet Class	Posting Amt
3/20/2023	2023	335	PRC	3352302PA4800	EFT	ADC03202300000227329	85852159	00002110695	Story Construction Co	33695	4E06	933600	CMGR	9255	901	\$ 11,486.88
3/23/2023	2023	335	PRC	3352306PA7800	EFT	ADC03232300000230999	85855827	00002108803	Shive-Hattery Inc	2142301020-1	4E06	933600	DSGN	9260	901	\$ 23,330.00
4/26/2023	2023	335	PRC	3352306PB7800	EFT	ADC04262300000261919	85886724	00002108803	Shive-Hattery Inc	2142301020-2	4E06	933600	DSGN	9260	901	\$ 1,070.00
5/30/2023	2023	335	PRC	3352306PC7800	EFT	ADC05302300000289117	85913906	00002108803	Shive-Hattery Inc	2142301020-3	4E06	933600	DSGN	9260	901	\$ 1,600.00
7/6/2023	2023	335	PRC	3352314PA5901	AD	ADC07062300000010860	72581278	00003178029	Hilsabeck Schacht Inc	9336.00-01	4E06	933600	BRUM	9255	901	\$ 38,237.50
7/13/2023	2023	335	PRC	3352306PD7800	EFT	ADC07132300000009717	85953239	00002108803	Shive-Hattery Inc	2142301020-4	4E06	933600	DSGN	9260	901	\$ 640.00
9/29/2023	2024	335	PRC	3352406PE7800	EFT	ADC09292300000079587	86022993	00002108803	Shive-Hattery Inc	2142301020-5	4E06	933600	DSGN	9260	901	\$ 640.00
9/29/2023	2024	335	PRC	3352414PB5901	AD	ADC09292300000145897	72716885	00003178029	Hilsabeck Schacht Inc	9336.00-02	4E06	933600	BRUM	9255	901	\$ 52,962.50
10/3/2023	2024	335	PRC	3352406PF7800	EFT	ADC10032300000080976	86024381	00002108803	Shive-Hattery Inc	2142301020-6	4E06	933600	DSGN	9260	901	\$ 1,280.00
10/4/2023	2024	335	PRC	3352406PG7800	EFT	ADC10042300000084839	86028244	00002108803	Shive-Hattery Inc	2142301020-7	4E06	933600	DSGN	9260	901	\$ 2,560.00
11/3/2023	2024	335	PRC	3352406PH7800	EFT	ADC11032300000110960	86054357	00002108803	Shive-Hattery Inc	2142301020-8	4E06	933600	DSGN	9260	901	\$ 960.00
12/27/2023	2024	335	PRC	3352414PD5901	AD	ADC12272300000273184	72844005	00003178029	Hilsabeck Schacht Inc	9336.00-04	4E06	933600	BRUM	9255	901	\$ 1,900.00
1/5/2024	2024	335	PRC	3352414PE5901	AD	ADC01052400000285410	72856224	00003178029	Hilsabeck Schacht Inc	9336.00-05-RETAINAGE	4E06	933600	BRUM	9255	901	\$ 9,825.00
1/8/2024	2024	335	PRC	3352406PI7800	EFT	ADC01082400000167105	86110453	00002108803	Shive-Hattery Inc	2142301020-9-FINAL	4E06	933600	DSGN	9260	901	\$ 320.00
Non IET Total																\$ 146,811.88

Internal Exchange Transfers																
Doc Date	Budget FY	Doc Code	Doc ID	Posting Amt												
2/7/2023	2023	IET	DAS202307115300001	\$ 137.29												
2/7/2023	2023	IET	DAS202307115300001	\$ 1,203.58												
3/7/2023	2023	IET	DAS202308115300001	\$ 176.38												
3/7/2023	2023	IET	DAS202308115300001	\$ 1,069.58												
4/7/2023	2023	IET	DAS202309115300001	\$ 187.75												
4/7/2023	2023	IET	DAS202309115300001	\$ 825.79												
5/7/2023	2023	IET	DAS202310115300001	\$ 95.23												
5/7/2023	2023	IET	DAS202310115300001	\$ 561.20												
6/7/2023	2023	IET	DAS202311115300001	\$ 172.02												
6/7/2023	2023	IET	DAS202311115300001	\$ 1,205.60												
7/7/2023	2023	IET	DAS202312115300001	\$ 72.82												
7/7/2023	2023	IET	DAS202312115300001	\$ 565.80												
8/7/2023	2024	IET	DAS202401115300001	\$ 189.37												
8/7/2023	2024	IET	DAS202401115300001	\$ 1,204.20												
9/7/2023	2024	IET	DAS202402115300001	\$ 124.87												
9/7/2023	2024	IET	DAS202402115300001	\$ 700.10												
10/8/2023	2024	IET	DAS202403115300001	\$ 110.91												
10/8/2023	2024	IET	DAS202403115300001	\$ 770.10												
11/8/2023	2024	IET	DAS202404115300001	\$ 68.20												
11/8/2023	2024	IET	DAS202404115300001	\$ 550.20												
12/7/2023	2024	IET	DAS202405115300001	\$ 49.30												
12/7/2023	2024	IET	DAS202405115300001	\$ 373.90												
1/8/2024	2024	IET	DAS202406115300001	\$ 81.77												
1/8/2024	2024	IET	DAS202406115300001	\$ 600.60												
IET Total				\$ 11,096.56												

Reimbursement
#3 Total Request \$ 157,908.44

Doc Date	Budget FY	Dept	Doc Code	Ref Document ID	Pymt Type	Doc ID	Check Number	Vendor Customer	Vendor Name	Vendor Invoice Number	Major Program	Program	Activity	Object	Objct Class	Posting Amt
3/20/2023	2023	335	PRC	3352302PA4800	EFT	ADC03202300000227329	85852159	00002110695	Story Construction Co	33695	4E06	933600	CMGR	9255	901	\$ 11,486.88
3/23/2023	2023	335	PRC	3352306PA7800	EFT	ADC03232300000230999	85855827	00002108803	Shive-Hattery Inc	2142301020-1	4E06	933600	DSGN	9260	901	\$ 23,330.00
4/26/2023	2023	335	PRC	3352306PB7800	EFT	ADC04262300000261919	85886724	00002108803	Shive-Hattery Inc	2142301020-2	4E06	933600	DSGN	9260	901	\$ 1,070.00
5/30/2023	2023	335	PRC	3352306PC7800	EFT	ADC05302300000289117	85913906	00002108803	Shive-Hattery Inc	2142301020-3	4E06	933600	DSGN	9260	901	\$ 1,600.00
7/6/2023	2023	335	PRC	3352314PA5901	AD	ADC07062300000010860	72581278	00003178029	Hilsabeck Schacht Inc	9336.00-01	4E06	933600	BRUM	9255	901	\$ 38,237.50
7/13/2023	2023	335	PRC	3352306PD7800	EFT	ADC07132300000009717	85953239	00002108803	Shive-Hattery Inc	2142301020-4	4E06	933600	DSGN	9260	901	\$ 640.00
9/29/2023	2024	335	PRC	3352406PE7800	EFT	ADC09292300000079587	86022993	00002108803	Shive-Hattery Inc	2142301020-5	4E06	933600	DSGN	9260	901	\$ 640.00
9/29/2023	2024	335	PRC	3352414PB5901	AD	ADC09292300000145897	72716885	00003178029	Hilsabeck Schacht Inc	9336.00-02	4E06	933600	BRUM	9255	901	\$ 52,962.50
10/3/2023	2024	335	PRC	3352406PF7800	EFT	ADC10032300000080976	86024381	00002108803	Shive-Hattery Inc	2142301020-6	4E06	933600	DSGN	9260	901	\$ 1,280.00
10/4/2023	2024	335	PRC	3352406PG7800	EFT	ADC10042300000084839	86028244	00002108803	Shive-Hattery Inc	2142301020-7	4E06	933600	DSGN	9260	901	\$ 2,560.00
11/3/2023	2024	335	PRC	3352406PH7800	EFT	ADC11032300000110960	86054357	00002108803	Shive-Hattery Inc	2142301020-8	4E06	933600	DSGN	9260	901	\$ 960.00
12/27/2023	2024	335	PRC	3352414PD5901	AD	ADC12272300000273184	72844005	00003178029	Hilsabeck Schacht Inc	9336.00-04	4E06	933600	BRUM	9255	901	\$ 1,900.00
1/5/2024	2024	335	PRC	3352414PE5901	AD	ADC01052400000285410	72856224	00003178029	Hilsabeck Schacht Inc	9336.00-05-RETAINAGE	4E06	933600	BRUM	9255	901	\$ 9,825.00
1/8/2024	2024	335	PRC	3352406PI7800	EFT	ADC01082400000167105	86110453	00002108803	Shive-Hattery Inc	2142301020-9-FINAL	4E06	933600	DSGN	9260	901	\$ 320.00
Non IET Total																\$ 146,811.88

Internal Exchange Transfers

Doc Date	Budget FY	Doc Code	Doc ID	Posting Amt
2/7/2023	2023	IET	DAS202307115300001	\$ 137.29
2/7/2023	2023	IET	DAS202307115300001	\$ 1,203.58
3/7/2023	2023	IET	DAS202308115300001	\$ 176.38
3/7/2023	2023	IET	DAS202308115300001	\$ 1,069.58
4/7/2023	2023	IET	DAS202309115300001	\$ 187.75
4/7/2023	2023	IET	DAS202309115300001	\$ 825.79
5/7/2023	2023	IET	DAS202310115300001	\$ 95.23
5/7/2023	2023	IET	DAS202310115300001	\$ 561.20
6/7/2023	2023	IET	DAS202311115300001	\$ 172.02
6/7/2023	2023	IET	DAS202311115300001	\$ 1,205.60
7/7/2023	2023	IET	DAS202312115300001	\$ 72.82
7/7/2023	2023	IET	DAS202312115300001	\$ 565.80
8/7/2023	2024	IET	DAS202401115300001	\$ 189.37
8/7/2023	2024	IET	DAS202401115300001	\$ 1,204.20
9/7/2023	2024	IET	DAS202402115300001	\$ 124.87
9/7/2023	2024	IET	DAS202402115300001	\$ 700.10
10/8/2023	2024	IET	DAS202403115300001	\$ 110.91
10/8/2023	2024	IET	DAS202403115300001	\$ 770.10
11/8/2023	2024	IET	DAS202404115300001	\$ 68.20
11/8/2023	2024	IET	DAS202404115300001	\$ 550.20
12/7/2023	2024	IET	DAS202405115300001	\$ 49.30
12/7/2023	2024	IET	DAS202405115300001	\$ 373.90
1/8/2024	2024	IET	DAS202406115300001	\$ 81.77
1/8/2024	2024	IET	DAS202406115300001	\$ 600.60
				\$ 11,096.56

Seiler Katelyn

From: Trower, James <james.trower@iowa.gov>
Sent: Wednesday, August 7, 2024 6:07 PM
To: Seiler Katelyn
Cc: Wittenwyler Jim; Anderson Kristy; john.jurgenson@iowa.gov; Finance Payables Infrastructure, DAS
Subject: Re: ** External Email Alert ** Re: Post 8 Repairs
Attachments: 9336.00-DPS_P08_Water_Damage_Repairs-1-Invoice_1-2024-08-07.pdf

****External Email Alert**** This email is from outside DPS. **DO NOT CLICK** links or attachments unless you expected them. If unsure please forward to ITOC for review.

Katelyn -

The eDAS you are referring to is the Iowa Department of Administrative Services' fee. The fee includes my project management time (PM Time) and DAS Finance's fee. Attached is an invoice I did at the end of the project in Procore to balance my budget with DAS Finance's financial spreadsheet.

Please let me know if you have any questions. I was in meetings all day today but will be available tomorrow to discuss any questions you may have.

Regards,
 James Trower

On Wed, Aug 7, 2024 at 1:31 PM Seiler Katelyn <seiler@dps.state.ia.us> wrote:

Good afternoon James,

Thank you for your very detailed message! I gave you a ring back and stated I have no additional questions, which now I do.

I do not have access to pro-core to be able to pull applicable eDas details, as these eDas charges were charged to the construction projects and not directly to DPS.

Can you guide me on how I can get copies of the attached eDas charges for this construction project?

Thank you again for your time James!

Katelyn Seiler

DPS Post 8 Water Damage Repair
 Project # 9336.00
 Program code 933600

PROJECT CLOSED

Fiscal Year	Cycle Date	Transaction ID	Amount	Description	
FY 2023	2/7/2023		\$ (137.29)	Finance Support for: January 1-31, 2023	IET DAS202307115300001
FY 2023	2/7/2023		\$ (1,203.58)	DAS Services For: January 1-31, 2023	IET DAS202307115300001
FY 2023	3/7/2023		\$ (176.38)	Finance Support for: February 1-28, 2023	IET DAS202308115300001
FY 2023	3/7/2023		\$ (1,069.58)	DAS Services for: February 1-28, 2023	IET DAS202308115300001
FY 2023	4/7/2023		\$ (187.75)	Finance Support for: March 1-31, 2023	IET DAS202309115300001
FY 2023	4/7/2023		\$ (825.79)	DAS Services for: March 1-31, 2023	IET DAS202309115300001
FY 2023	5/7/2023		\$ (95.23)	Finance Support for: April 1-30, 2023	IET DAS202310115300001
FY 2023	5/7/2023		\$ (561.20)	DAS Services for: April 1-30, 2023	IET DAS202310115300001
FY 2023	6/7/2023		\$ (172.02)	Finance Support for: May 1-31, 2023	IET DAS202311115300001
FY 2023	6/7/2023		\$ (1,205.60)	DAS Services for: May1-31, 2023	IET DAS202311115300001
FY 2023	7/7/2023		\$ (72.82)	Finance Support for June 1-30, 2023	IET DAS202312115300001
FY 2023	7/7/2023		\$ (565.80)	DAS Services for June 1-30, 2023	IET DAS202312115300001
FY 2023 Total			\$ (6,273.04)		

Fiscal Year	Cycle Date	Transaction ID	Amount	Description	
FY 2024	8/7/2023		\$ (189.37)	Finance Support for July 1-31, 2023	IET DAS202401115300001
FY 2024	8/7/2023		\$ (1,204.20)	DAS Services for July 1-31, 2023	IET DAS202401115300001
FY 2024	9/7/2023		\$ (124.87)	Finance Support for August 1-31, 2023	IET DAS202402115300001
FY 2024	9/7/2023		\$ (700.10)	DAS Services for August 1-31, 2023	IET DAS202402115300001
FY 2024	10/8/2023		\$ (110.91)	Finance Support for September 1-30, 2023	IET DAS202403115300001
FY 2024	10/8/2023		\$ (770.10)	DAS Services for September 1-30, 2023	IET DAS202403115300001
FY 2024	11/8/2023		\$ (68.20)	Finance Support for October 1-31, 2023	IET DAS202404115300001
FY 2024	11/8/2023		\$ (550.20)	DAS Services for October 1-31, 2023	IET DAS202404115300001
FY 2024	12/7/2023		\$ (49.30)	Finance Support for November 1-30, 2023	IET DAS202405115300001
FY 2024	12/7/2023		\$ (373.90)	DAS Services for November 1-30, 2023	IET DAS202405115300001
FY 2024	1/8/2024		\$ (81.77)	Finance Support for December 1-31, 2023	IET DAS202406115300001
FY 2024	1/8/2024		\$ (600.60)	DAS Services for December 1-31, 2023	IET DAS202406115300001
FY 2024 Total			\$ (4,823.52)		

DAS Invoice Time \$ (11,096.56)

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 1

INVOICE NO: 1

PERIOD: 01/01/23 - 12/31/23

PROJECT NO: 9336.00

CONTRACT NO: MISC-9336.00-003

CONTRACT DATE:

CERTIFICATE DATE: 08/07/2024

SUBMITTED DATE:

FROM SUBCONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

SUBCONTRACT FOR: Miscellaneous - DAS Costs

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$11,096.56
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$11,096.56
4. Total completed and stored to date (Column G on detail sheet)	\$11,096.56
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$11,096.56
7. Less previous certificates for payment (Line 6 from prior certificate)	\$0.00
8. Current payment due:	\$11,096.56
9. Balance to finish, including retainage (Line 3 less Line 6)	\$0.00

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: State of Iowa - Department of Administrative Services

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before
me this _____ day of

Notary Public:

My commission expires:

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
 Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 1
 APPLICATION DATE: 01/30/2024
 PERIOD: 01/01/23 - 12/31/23

Contract Lines

ITEM NO.	BUDGET CODE	DESCRIPTION OF WORK	SCHEDULED VALUE	APPROVED WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)		BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
1	00-01.MOU-DPS PM Time.MOU-DPS	PM Time	\$11,096.56	\$0.00	\$11,096.56	\$0.00	\$11,096.56	100.00%	\$0.00	\$0.00
TOTALS:			\$11,096.56	\$0.00	\$11,096.56	\$0.00	\$11,096.56	100.00%	\$0.00	\$0.00

Grand Totals

ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	APPROVED WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)		BALANCE TO FINISH (C - G)	RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
GRAND TOTALS:		\$11,096.56	\$0.00	\$11,096.56	\$0.00	\$11,096.56	100.00%	\$0.00	\$0.00

FY23

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 1

INVOICE NO: 33695

PERIOD: 02/01/23 - 02/28/23

PROJECT NO: 9336.00

CONTRACT NO: CMPC-9336.00-001

CONTRACT DATE: 01/24/2023

CERTIFICATE DATE: 03/17/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Story Construction
2810 Wakefield Circle
Ames, Iowa 50010

SUBCONTRACT FOR: Story Construction CMPC Exhibit 28PC

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$16,996.58
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$16,996.58
4. Total completed and stored to date (Column G on detail sheet)	\$11,486.88
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$11,486.88
7. Less previous certificates for payment (Line 6 from prior certificate)	\$0.00
8. Current payment due:	\$11,486.88
9. Balance to finish, including retainage (Line 3 less Line 6)	\$5,509.70

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Story Construction

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 1
APPLICATION DATE: 03/14/2023
PERIOD: 02/01/23 - 02/28/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
1	00-02.MOU-DPS Construction Manager PC.MOU-DPS	Personnel	\$16,734.08	\$0.00	\$11,398.88	\$0.00	\$11,398.88	68.12%	\$5,335.20	\$0.00
2	00-02.MOU-DPS Construction Manager PC.MOU-DPS	Reimbursables	\$262.50	\$0.00	\$88.00	\$0.00	\$88.00	33.52%	\$174.50	\$0.00
TOTALS:			\$16,996.58	\$0.00	\$11,486.88	\$0.00	\$11,486.88	67.58%	\$5,509.70	\$0.00

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
GRAND TOTALS:		\$16,996.58	\$0.00	\$11,486.88	\$0.00	\$11,486.88	67.58%	\$5,509.70	\$0.00



RE: Post 8 Water Damage Recovery
Mason City, Iowa

Job #: 23501

backup for invoice 33695

Period: Start through February 28, 2023

CM Services			
Project Managers	24.00 hours @ \$ 168.38 per hour	\$ 4,041.12	
Project Superintendents	12.00 hours @ \$ 168.38 per hour	\$ 2,020.56	
Project Engineer	40.00 hours @ \$ 133.43 per hour	\$ 5,337.20	\$ 11,398.88
Reimbursables			
Mileage	176 miles @ \$ 0.50 per mile		\$ 88.00
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> State of Iowa Project # 9336.00 </div>			
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> Exhibit # 28PC </div>			

DPS Post. 8 Mason City

Date	Driver	Notes	9336.00
2/1/23	Hand	Round Trip Ames / Mason City Post 8	176
FEBUARY TOTALS			176

FY23

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 1

INVOICE NO: 2142301020-1

PERIOD: 02/23/23 - 03/17/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 03/22/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$23,330.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$23,330.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$0.00
8. Current payment due:	\$23,330.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$9,070.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 1
APPLICATION DATE: 03/21/2023
PERIOD: 02/23/23 - 03/17/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$0.00	\$20,330.00	\$0.00	\$20,330.00	95.00%	\$1,070.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$1,600.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$6,400.00	\$0.00	
TOTALS:			\$32,400.00	\$0.00	\$23,330.00	\$0.00	\$23,330.00	72.01%	\$9,070.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:			\$32,400.00	\$0.00	\$23,330.00	\$0.00	\$23,330.00	72.01%	\$9,070.00	\$0.00

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APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 2

INVOICE NO: 2142301020-2

PERIOD: 03/18/23 - 04/14/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 04/26/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$24,400.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$24,400.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$23,330.00
8. Current payment due:	\$1,070.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$8,000.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 2
APPLICATION DATE: 04/21/2023
PERIOD: 03/18/23 - 04/14/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$20,330.00	\$1,070.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$1,600.00	\$0.00
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$6,400.00	\$0.00
TOTALS:			\$32,400.00	\$23,330.00	\$1,070.00	\$0.00	\$24,400.00	75.31%	\$8,000.00	\$0.00

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	F TOTAL COMPLETED AND STORED TO DATE (D + E + F)		G BALANCE TO FINISH (C - G)	H RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
GRAND TOTALS:		\$32,400.00	\$23,330.00	\$1,070.00	\$0.00	\$24,400.00	75.31%	\$8,000.00	\$0.00

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APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 3

INVOICE NO: 2142301020-3

PERIOD: 04/15/23 - 05/19/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 05/30/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$26,000.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$26,000.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$24,400.00
8. Current payment due:	\$1,600.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$6,400.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of

Notary Public:

My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 3
APPLICATION DATE: 05/26/2023
PERIOD: 04/15/23 - 05/19/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$0.00	\$1,600.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$6,400.00	\$0.00	
TOTALS:			\$32,400.00	\$24,400.00	\$1,600.00	\$0.00	\$26,000.00	80.25%	\$6,400.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	F TOTAL COMPLETED AND STORED TO DATE (D + E + F)		G % (G / C)	H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$32,400.00	\$24,400.00	\$1,600.00	\$0.00	\$26,000.00	80.25%	\$6,400.00	\$0.00	

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APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 4

INVOICE NO: 2142301020-4

PERIOD: 05/20/23 - 06/30/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 07/12/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$26,640.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$26,640.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$26,000.00
8. Current payment due:	\$640.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$5,760.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:
County of:
Subscribed and sworn to before
me this _____ day of _____
Notary Public:
My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 4
APPLICATION DATE: 06/30/2023
PERIOD: 05/20/23 - 06/30/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
				D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$0.00	\$640.00	\$0.00	\$640.00	10.00%	\$5,760.00	\$0.00	
TOTALS:			\$32,400.00	\$26,000.00	\$640.00	\$0.00	\$26,640.00	82.22%	\$5,760.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
			D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD						
GRAND TOTALS:			\$32,400.00	\$26,000.00	\$640.00	\$0.00	\$26,640.00	82.22%	\$5,760.00	\$0.00

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APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:
 State of Iowa - Department of Administrative Services
 109 SE 13th St.
 Des Moines, Iowa 50319

PROJECT:
 DPS P08 Water Damage Repairs
 4425 S Washington Ave
 Mason City, Iowa 50401

FROM SUBCONTRACTOR:
 Hilsabeck Schacht, Inc.
 617 S 19th St
 West Des Moines, Iowa 50265

SUBCONTRACT FOR: HSI - BP #01 - General Construction

APPLICATION NO: 1
INVOICE NO: 1
PERIOD: 05/31/23 - 06/30/23
PROJECT NO: 9336.00
CONTRACT NO: TC-9336.00-003
CONTRACT DATE: 05/25/2023
CERTIFICATE DATE: 07/06/2023
SUBMITTED DATE:

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$196,500.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$196,500.00
4. Total completed and stored to date (Column G on detail sheet)	\$40,250.00
5. Retainage:	
a. 5.00% of completed work	\$2,012.50
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$2,012.50
6. Total earned less retainage (Line 4 less Line 5 Total)	\$38,237.50
7. Less previous certificates for payment (Line 6 from prior certificate)	\$0.00
8. Current payment due:	\$38,237.50
9. Balance to finish, including retainage (Line 3 less Line 6)	\$158,262.50

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Hilsabeck Schacht, Inc.

By: _____ Date: _____

State of:
 County of:
 Subscribed and sworn to before
 me this _____ day of _____
 Notary Public:
 My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 1
APPLICATION DATE: 06/19/2023
PERIOD: 05/31/23 - 06/30/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
1	00-06.MOU-DPS Construction BRUM.MOU-DPS	Bond	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$150.00
2	00-06.MOU-DPS Construction BRUM.MOU-DPS	Closeout	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$2,000.00	\$0.00
3	00-06.MOU-DPS Construction BRUM.MOU-DPS	Demolition	\$30,000.00	\$0.00	\$22,500.00	\$0.00	\$22,500.00	75.00%	\$7,500.00	\$1,125.00
4	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Materials	\$2,500.00	\$0.00	\$1,250.00	\$0.00	\$1,250.00	50.00%	\$1,250.00	\$62.50
5	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Labor	\$27,000.00	\$0.00	\$13,500.00	\$0.00	\$13,500.00	50.00%	\$13,500.00	\$675.00
6	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Materials	\$25,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$25,500.00	\$0.00
7	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Labor	\$20,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$20,500.00	\$0.00
8	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Materials	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$5,000.00	\$0.00
9	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Labor	\$28,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$28,500.00	\$0.00
10	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Materials	\$15,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$15,500.00	\$0.00
11	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Labor	\$14,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$14,000.00	\$0.00
12	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Materials	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$2,500.00	\$0.00
13	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Labor	\$8,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$8,500.00	\$0.00
14	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Materials	\$3,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$3,000.00	\$0.00
15	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Labor	\$9,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$9,000.00	\$0.00
TOTALS:			\$196,500.00	\$0.00	\$40,250.00	\$0.00	\$40,250.00	20.48%	\$156,250.00	\$2,012.50

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 3 of 3

Grand Totals

A	B	C	D		E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	APPROVED WORK COMPLETED			MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE
		FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD							
GRAND TOTALS:		\$196,500.00	\$0.00	\$40,250.00	\$0.00	\$40,250.00	20.48%	\$156,250.00	\$2,012.50	

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

Page 1 of 2

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 5

INVOICE NO: 2142301020-5

PERIOD: 07/01/23 - 07/21/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 09/29/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract, Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$27,280.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$27,280.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$26,640.00
8. Current payment due:	\$640.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$5,120.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 2 of 2

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 5
APPLICATION DATE: 07/28/2023
PERIOD: 07/01/23 - 07/21/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$640.00	\$640.00	\$0.00	\$1,280.00	20.00%	\$5,120.00	\$0.00	
TOTALS:			\$32,400.00	\$26,640.00	\$640.00	\$0.00	\$27,280.00	84.20%	\$5,120.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$32,400.00	\$26,640.00	\$640.00	\$0.00	\$27,280.00	84.20%	\$5,120.00	\$0.00	

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 6

INVOICE NO: 2142301020-6

PERIOD: 07/22/23 - 08/25/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 10/03/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$28,560.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$28,560.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$27,280.00
8. Current payment due:	\$1,280.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$3,840.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before
me this _____ day of _____

Notary Public:

My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
 Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 6
 APPLICATION DATE: 08/28/2023
 PERIOD: 07/22/23 - 08/25/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$1,280.00	\$1,280.00	\$0.00	\$2,560.00	40.00%	\$3,840.00	\$0.00
TOTALS:			\$32,400.00	\$27,280.00	\$1,280.00	\$0.00	\$28,560.00	88.15%	\$3,840.00	\$0.00

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	F TOTAL COMPLETED AND STORED TO DATE (D + E + F)		G % (G / C)	H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$32,400.00	\$27,280.00	\$1,280.00	\$0.00	\$28,560.00	88.15%	\$3,840.00	\$0.00	

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APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 7

INVOICE NO: 2142301020-7

PERIOD: 08/26/23 - 09/29/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 10/04/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$31,120.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$31,120.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$28,560.00
8. Current payment due:	\$2,560.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$1,280.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:
County of:
Subscribed and sworn to before
me this _____ day of _____
Notary Public:
My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 2 of 2

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 7
APPLICATION DATE: 10/02/2023
PERIOD: 08/26/23 - 09/29/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
				D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD		% (G / C)			
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$2,560.00	\$2,560.00	\$0.00	\$5,120.00	80.00%	\$1,280.00	\$0.00
TOTALS:			\$32,400.00	\$28,560.00	\$2,560.00	\$0.00	\$31,120.00	96.05%	\$1,280.00	\$0.00

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD		% (G / C)			
GRAND TOTALS:		\$32,400.00	\$28,560.00	\$2,560.00	\$0.00	\$31,120.00	96.05%	\$1,280.00	\$0.00

FY24

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

Page 1 of 2

TO CONTRACTOR:
 State of Iowa - Department of Administrative Services
 109 SE 13th St.
 Des Moines, Iowa 50319

PROJECT:
 DPS P08 Water Damage Repairs
 4425 S Washington Ave
 Mason City, Iowa 50401

FROM SUBCONTRACTOR:
 Shive Hattery Inc.
 PO Box 1599
 Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

APPLICATION NO: 8
INVOICE NO: 2142301020-8
PERIOD: 09/30/23 - 10/27/23
PROJECT NO: 9336.00
CONTRACT NO: DP-9336.00-001
CONTRACT DATE: 03/08/2023
CERTIFICATE DATE: 11/03/2023
SUBMITTED DATE:

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$32,080.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$32,080.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$31,120.00
8. Current payment due:	\$960.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$320.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 2 of 2

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 8
APPLICATION DATE: 10/31/2023
PERIOD: 09/30/23 - 10/27/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$5,120.00	\$960.00	\$0.00	\$6,080.00	95.00%	\$320.00	\$0.00	
TOTALS:			\$32,400.00	\$31,120.00	\$960.00	\$0.00	\$32,080.00	99.01%	\$320.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$32,400.00	\$31,120.00	\$960.00	\$0.00	\$32,080.00	99.01%	\$320.00	\$0.00	

1-424

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 9

INVOICE NO: 2142301020-9-FINAL

PERIOD: 10/28/23 - 11/24/23

PROJECT NO: 9336.00

CONTRACT NO: DP-9336.00-001

CONTRACT DATE: 03/08/2023

CERTIFICATE DATE: 01/08/2024

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Shive Hattery Inc.
PO Box 1599
Cedar Rapids, Iowa 52406

SUBCONTRACT FOR: Shive Hattery

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$32,400.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$32,400.00
4. Total completed and stored to date (Column G on detail sheet)	\$32,400.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$32,400.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$32,080.00
8. Current payment due:	\$320.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$0.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Shive Hattery Inc.

By: _____ Date: _____

State of:
County of:
Subscribed and sworn to before
me this _____ day of _____
Notary Public:
My commission expires:

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
 Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 9
 APPLICATION DATE: 12/01/2023
 PERIOD: 10/28/23 - 11/24/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-04.MOU-DPS Design.MOU-DPS	Initial Investigation & Temporary Measures	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-04.MOU-DPS Design.MOU-DPS	Design Services	\$21,400.00	\$21,400.00	\$0.00	\$0.00	\$21,400.00	100.00%	\$0.00	\$0.00	
3	00-04.MOU-DPS Design.MOU-DPS	Bid Assistance	\$1,600.00	\$1,600.00	\$0.00	\$0.00	\$1,600.00	100.00%	\$0.00	\$0.00	
4	00-04.MOU-DPS Design.MOU-DPS	CA Services	\$6,400.00	\$6,080.00	\$320.00	\$0.00	\$6,400.00	100.00%	\$0.00	\$0.00	
TOTALS:			\$32,400.00	\$32,080.00	\$320.00	\$0.00	\$32,400.00	100.00%	\$0.00	\$0.00	

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		E MATERIALS PRESENTLY STORED (NOT IN D OR E)	F TOTAL COMPLETED AND STORED TO DATE (D + E + F)		G % (G / C)	H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$32,400.00	\$32,080.00	\$320.00	\$0.00	\$32,400.00	100.00%	\$0.00	\$0.00	

FN

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

Page 1 of 3

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 2

INVOICE NO: 2

PERIOD: 07/01/23 - 07/31/23

PROJECT NO: 9336.00

CONTRACT NO: TC-9336.00-003

CONTRACT DATE: 05/25/2023

CERTIFICATE DATE: 09/29/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Hilsabeck Schacht, Inc.
617 S 19th St
West Des Moines, Iowa 50265

SUBCONTRACT FOR: HSI - BP #01 - General Construction

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$196,500.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 + 2)	\$196,500.00
4. Total completed and stored to date (Column G on detail sheet)	\$96,000.00
5. Retainage:	
a. 5.00% of completed work	\$4,800.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$4,800.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$91,200.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$38,237.50
8. Current payment due:	\$52,962.50
9. Balance to finish, including retainage (Line 3 less Line 6)	\$105,300.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Hilsabeck Schacht, Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 2 of 3

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 2
APPLICATION DATE: 07/31/2023
PERIOD: 07/01/23 - 07/31/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)	H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
				D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD					
1	00-06.MOU-DPS Construction BRUM.MOU-DPS	Bond	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$150.00
2	00-06.MOU-DPS Construction BRUM.MOU-DPS	Closeout	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$2,000.00	\$0.00
3	00-06.MOU-DPS Construction BRUM.MOU-DPS	Demolition	\$30,000.00	\$22,500.00	\$7,500.00	\$0.00	\$30,000.00	100.00%	\$0.00	\$1,500.00
4	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Materials	\$2,500.00	\$1,250.00	\$1,250.00	\$0.00	\$2,500.00	100.00%	\$0.00	\$125.00
5	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Labor	\$27,000.00	\$13,500.00	\$13,500.00	\$0.00	\$27,000.00	100.00%	\$0.00	\$1,350.00
6	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Materials	\$25,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$25,500.00	\$0.00
7	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Labor	\$20,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$20,500.00	\$0.00
8	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Materials	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	100.00%	\$0.00	\$250.00
9	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Labor	\$28,500.00	\$0.00	\$28,500.00	\$0.00	\$28,500.00	100.00%	\$0.00	\$1,425.00
10	00-06.MOU-DPS Construction BRUM.MOU-DPS	Milwork - Materials	\$15,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$15,500.00	\$0.00
11	00-06.MOU-DPS Construction BRUM.MOU-DPS	Milwork - Labor	\$14,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$14,000.00	\$0.00
12	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Materials	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$2,500.00	\$0.00
13	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Labor	\$8,500.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$8,500.00	\$0.00
14	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Materials	\$3,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$3,000.00	\$0.00
15	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Labor	\$9,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$9,000.00	\$0.00
TOTALS:			\$196,500.00	\$40,250.00	\$55,750.00	\$0.00	\$96,000.00	48.85%	\$100,500.00	\$4,800.00

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 3 of 3

Grand Totals										
A	B	C	D		E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	APPROVED WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE	
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
GRAND TOTALS:		\$196,500.00	\$40,250.00	\$55,750.00	\$0.00	\$96,000.00	48.85%	\$100,500.00	\$4,800.00	

FY24

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

Page 1 of 3

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 4

INVOICE NO: 4

PERIOD: 10/01/23 - 12/21/23

PROJECT NO: 9336.00

CONTRACT NO: TC-9336.00-003

CONTRACT DATE: 05/25/2023

CERTIFICATE DATE: 12/27/2023

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Hilsabeck Schacht, Inc.
617 S 19th St
West Des Moines, Iowa 50265

SUBCONTRACT FOR: HSI - BP #01 - General Construction

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Hilsabeck Schacht, Inc.

1. Original Contract Sum		\$196,500.00
2. Net change by change orders		\$0.00
3. Contract Sum to date (Line 1 ± 2)		\$196,500.00
4. Total completed and stored to date (Column G on detail sheet)		\$196,500.00
5. Retainage:		
a. 5.00% of completed work	\$9,825.00	
b. 0.00% of stored material	\$0.00	
Total retainage (Line 5a + 5b or total in column I of detail sheet)		\$9,825.00
6. Total earned less retainage (Line 4 less Line 5 Total)		\$186,675.00
7. Less previous certificates for payment (Line 8 from prior certificate)		\$184,775.00
8. Current payment due:		\$1,900.00
9. Balance to finish, including retainage (Line 3 less Line 6)		\$9,825.00

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 2 of 3

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 4
APPLICATION DATE: 12/21/2023
PERIOD: 10/01/23 - 12/21/23

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)	H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
				D FROM PREVIOUS APPLICATION (D + E)	E THIS PERIOD					
1	00-06.MOU-DPS Construction BRUM.MOU-DPS	Bond	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$150.00
2	00-06.MOU-DPS Construction BRUM.MOU-DPS	Closeout	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%	\$0.00	\$100.00
3	00-06.MOU-DPS Construction BRUM.MOU-DPS	Demolition	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	100.00%	\$0.00	\$1,500.00
4	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Materials	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	100.00%	\$0.00	\$125.00
5	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Labor	\$27,000.00	\$27,000.00	\$0.00	\$0.00	\$27,000.00	100.00%	\$0.00	\$1,350.00
6	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Materials	\$25,500.00	\$25,500.00	\$0.00	\$0.00	\$25,500.00	100.00%	\$0.00	\$1,275.00
7	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Labor	\$20,500.00	\$20,500.00	\$0.00	\$0.00	\$20,500.00	100.00%	\$0.00	\$1,025.00
8	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Materials	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	100.00%	\$0.00	\$250.00
9	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Labor	\$28,500.00	\$28,500.00	\$0.00	\$0.00	\$28,500.00	100.00%	\$0.00	\$1,425.00
10	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Materials	\$15,500.00	\$15,500.00	\$0.00	\$0.00	\$15,500.00	100.00%	\$0.00	\$775.00
11	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Labor	\$14,000.00	\$14,000.00	\$0.00	\$0.00	\$14,000.00	100.00%	\$0.00	\$700.00
12	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Materials	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	100.00%	\$0.00	\$125.00
13	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Labor	\$8,500.00	\$8,500.00	\$0.00	\$0.00	\$8,500.00	100.00%	\$0.00	\$425.00
14	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Materials	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$150.00
15	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Labor	\$9,000.00	\$9,000.00	\$0.00	\$0.00	\$9,000.00	100.00%	\$0.00	\$450.00
TOTALS:			\$196,500.00	\$194,500.00	\$2,000.00	\$0.00	\$196,500.00	100.00%	\$0.00	\$9,825.00

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Page 3 of 3

Change Orders									
A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
16	CCO # 001 HSI - Change Order #001								
16.1	00-06.MOU-DPS Substantial Completion Extension	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00
17	CCO # 002 HSI Change Order #02								
17.1	00-06.MOU-DPS Substantial Completion Extension	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00
TOTALS:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	NaN%	\$0.00	\$0.00

Grand Totals									
A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		% (G / C)			
GRAND TOTALS:		\$196,500.00	\$194,500.00	\$2,000.00	\$0.00	\$196,500.00	100.00%	\$0.00	\$9,825.00

1/4/24

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO CONTRACTOR:

State of Iowa - Department of Administrative Services
109 SE 13th St.
Des Moines, Iowa 50319

PROJECT:

DPS P08 Water Damage Repairs
4425 S Washington Ave
Mason City, Iowa 50401

APPLICATION NO: 5

INVOICE NO: 5-RETAINAGE

PERIOD: 12/22/23 - 01/02/24

PROJECT NO: 9336.00

CONTRACT NO: TC-9336.00-003

CONTRACT DATE: 05/25/2023

CERTIFICATE DATE: 01/05/2024

SUBMITTED DATE:

FROM SUBCONTRACTOR:

Hilsabeck Schacht, Inc.
617 S 19th St
West Des Moines, Iowa 50265

SUBCONTRACT FOR: HSI - BP #01 - General Construction

SUBCONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Subcontract. Continuation Sheet is attached.

1. Original Contract Sum	\$196,500.00
2. Net change by change orders	\$0.00
3. Contract Sum to date (Line 1 ± 2)	\$196,500.00
4. Total completed and stored to date (Column G on detail sheet)	\$196,500.00
5. Retainage:	
a. 0.00% of completed work	\$0.00
b. 0.00% of stored material	\$0.00
Total retainage (Line 5a + 5b or total in column I of detail sheet)	\$0.00
6. Total earned less retainage (Line 4 less Line 5 Total)	\$196,500.00
7. Less previous certificates for payment (Line 6 from prior certificate)	\$186,675.00
8. Current payment due:	\$9,825.00
9. Balance to finish, including retainage (Line 3 less Line 6)	\$0.00

The undersigned certifies that to the best of the Subcontractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Subcontract Documents, that all amounts have been paid by the Subcontractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

SUBCONTRACTOR: Hilsabeck Schacht, Inc.

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:

My commission expires: _____

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner/Client:	\$0.00	\$0.00
Total approved this month:	\$0.00	\$0.00
Totals:	\$0.00	\$0.00
Net change by change orders:	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Document SUMMARY SHEET, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
Use Column I on Contracts where variable retainage for line items apply.

APPLICATION NUMBER: 5
APPLICATION DATE: 01/02/2024
PERIOD: 12/22/23 - 01/02/24

Contract Lines

A ITEM NO.	B BUDGET CODE	C DESCRIPTION OF WORK	D SCHEDULED VALUE	E APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H % (G / C)	I BALANCE TO FINISH (C - G)	J RETAINAGE
				FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD						
1	00-06.MOU-DPS Construction BRUM.MOU-DPS	Bond	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
2	00-06.MOU-DPS Construction BRUM.MOU-DPS	Closeout	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$2,000.00	100.00%	\$0.00	\$0.00	
3	00-06.MOU-DPS Construction BRUM.MOU-DPS	Demolition	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	100.00%	\$0.00	\$0.00	
4	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Materials	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	100.00%	\$0.00	\$0.00	
5	00-06.MOU-DPS Construction BRUM.MOU-DPS	Gypsum Board - Labor	\$27,000.00	\$27,000.00	\$0.00	\$0.00	\$27,000.00	100.00%	\$0.00	\$0.00	
6	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Materials	\$25,500.00	\$25,500.00	\$0.00	\$0.00	\$25,500.00	100.00%	\$0.00	\$0.00	
7	00-06.MOU-DPS Construction BRUM.MOU-DPS	Flooring - Labor	\$20,500.00	\$20,500.00	\$0.00	\$0.00	\$20,500.00	100.00%	\$0.00	\$0.00	
8	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Materials	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	100.00%	\$0.00	\$0.00	
9	00-06.MOU-DPS Construction BRUM.MOU-DPS	Painting - Labor	\$28,500.00	\$28,500.00	\$0.00	\$0.00	\$28,500.00	100.00%	\$0.00	\$0.00	
10	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Materials	\$15,500.00	\$15,500.00	\$0.00	\$0.00	\$15,500.00	100.00%	\$0.00	\$0.00	
11	00-06.MOU-DPS Construction BRUM.MOU-DPS	Millwork - Labor	\$14,000.00	\$14,000.00	\$0.00	\$0.00	\$14,000.00	100.00%	\$0.00	\$0.00	
12	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Materials	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	100.00%	\$0.00	\$0.00	
13	00-06.MOU-DPS Construction BRUM.MOU-DPS	Electrical - Labor	\$8,500.00	\$8,500.00	\$0.00	\$0.00	\$8,500.00	100.00%	\$0.00	\$0.00	
14	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Materials	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	100.00%	\$0.00	\$0.00	
15	00-06.MOU-DPS Construction BRUM.MOU-DPS	Plumbing - Labor	\$9,000.00	\$9,000.00	\$0.00	\$0.00	\$9,000.00	100.00%	\$0.00	\$0.00	
TOTALS:			\$196,500.00	\$196,500.00	\$0.00	\$0.00	\$196,500.00	100.00%	\$0.00	\$0.00	

CONTINUATION SHEET

DOCUMENT DETAIL SHEET

Change Orders

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		%	(G / C)		
16	CCO # 001 HSI - Change Order #001								
16.1	00-06.MOU-DPS Substantial Completion Extension	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00
17	CCO # 002 HSI Change Order #02								
17.1	00-06.MOU-DPS Substantial Completion Extension	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00
TOTALS:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	NaN%	\$0.00	\$0.00

Grand Totals

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	D APPROVED WORK COMPLETED		F MATERIALS PRESENTLY STORED (NOT IN D OR E)	G TOTAL COMPLETED AND STORED TO DATE (D + E + F)		H BALANCE TO FINISH (C - G)	I RETAINAGE
			FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD		%	(G / C)		
GRAND TOTALS:		\$196,500.00	\$196,500.00	\$0.00	\$0.00	\$196,500.00	100.00%	\$0.00	\$0.00

Newton, Victoria [TOS]

From: Seiler Katelyn <seiler@dps.state.ia.us>
Sent: Tuesday, August 13, 2024 9:03 AM
To: Hollingsworth, Tammy [AOS]; ExecutiveCouncil [TOS]
Cc: Wittenwyler Jim; Anderson Kristy
Subject: RE: ** External Email Alert ** RE: Reimbursement Request, AOS Claim #2425
Attachments: FY 2023 MOU Payments, Reverted Funds.pdf; FY 2024 MOU Payments, Reverted Funds.pdf; AOS Claim #2425, Request #3.pdf

Good morning Tammy and thank you for your response!

See my answers in red:

- 1) Should this payment be made to Public Safety or DAS?
 - i. The payment should be made to DPS. DPS paid DAS via MOU's for project #9336.00, DPS Post 8 Water Damage Repair. When submitting this MOU with the first reimbursement request we were guided that reimbursement to DPS could not be provided via the MOU, but that invoices and proof of payment also needed to be provided. For convenience, I have attached all MOU's that DPS paid to DAS, and that DAS reverted back to DPS for project #9336.00.
 - ii. Attachment 1: FY 2023 MOU Payments, Reverted Funds
 - iii. Attachment 2: FY 2024 MOU Payments, Reverted Funds
- 2) The documentation includes a 2nd payment to Story Construction for \$3,998.17; however, there was a 1st pay application for \$11,486.88, which was not provided for reimbursement. Should this not be included in the reimbursement? Was the work done as part of the 1st pay application not part of the 29C.20 damages?
 - i. Story Construction 1st Pay Application for \$11,486.88 is requested in Reimbursement Request #3, AOS Claim #2425. This specific request is included on pages 2-3, and 9-12. I have attached request #3 to this email as well.
 - ii. Attachment 3: AOS Claim #2425, Request #3
 - iii. All work being submitted is part of the 29C.20 claim. We unfortunately split up the 2nd and 3rd claims as we finalized invoices and confirmed all information was received that is necessary to submit for reimbursement to the Executive Council.
- 3) The documentation includes a 3rd payment to Hilsabeck Schacht; however, there were 1st and 2nd pay applications for a total of \$91,200, which were not provided for reimbursement. Should these not be included in the reimbursement? Was the work done as part of these pay applications not part of the 29C.20 damages?
 - i. Hilsabeck Invoices #1 and #2 are requested in Reimbursement Request #3, AOS Claim #2425. These specific requests are included on pages 2-3, 21-23, and 34-36. I have attached request #3 to this email as well.
 - ii. Attachment 3: AOS Claim #2425, Request #3
 - iii. All work being submitted is part of the 29C.20 claim. We unfortunately split up the 2nd and 3rd claims as we finalized invoices and confirmed all information was received that is necessary to submit for reimbursement to the Executive Council.

Please let me know if you have any additional questions or concerns.

Katelyn Seiler

Accountant

Administrative Services Division | Finance Bureau
 Iowa Department of Public Safety
 215 East 7th Street, Des Moines, Iowa 50319
 Office: 515-725-6243
seiler@dps.state.ia.us
<https://dps.iowa.gov/>
<https://dpscareers.com/>



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From: Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>
Sent: Monday, August 12, 2024 5:23 PM
To: Seiler Katelyn <seiler@dps.state.ia.us>; ExecutiveCouncil@tos.iowa.gov
Cc: Wittenwyler Jim <wittenwy@dps.state.ia.us>; Anderson Kristy <kanderson@dps.state.ia.us>
Subject: ** External Email Alert ** RE: Reimbursement Request, AOS Claim #2425

****External Email Alert**** This email is from outside DPS. **DO NOT CLICK** links or attachments unless you expected them. If unsure please forward to ITOC for review.

Katelyn,

I have reviewed the documentation and I do have a couple of questions.

- 1) Should this payment be made to Public Safety or DAS?
 - 2) The documentation includes a 2nd payment to Story Construction for \$3,998.17; however, there was a 1st pay application for \$11,486.88, which was not provided for reimbursement. Should this not be included in the reimbursement? Was the work done as part of the 1st pay application not part of the 29C.20 damages?
 - 3) The documentation includes a 3rd payment to Hilsabeck Schacht; however, there were 1st and 2nd pay applications for a total of \$91,200, which were not provided for reimbursement. Should these not be included in the reimbursement? Was the work done as part of these pay applications not part of the 29C.20 damages?

Tammy

From: Seiler Katelyn <seiler@dps.state.ia.us>
Sent: Monday, August 12, 2024 3:40 PM
To: Tammy Hollingsworth <Tammy.Hollingsworth@AOS.IOWA.GOV>; ExecutiveCouncil@tos.iowa.gov
Cc: Wittenwyler, Jim [DPS] <wittenwy@dps.state.ia.us>; Anderson, Kristy <kanderson@dps.state.ia.us>
Subject: RE: Reimbursement Request, AOS Claim #2425

CAUTION: This email originated from outside of AOS. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good afternoon Tammy,

I hadn't heard back regarding the receipt and processing time of AOS Claim #2425, Request #2. Wanted to ensure that this was received.

Please do not hesitate to reach out with questions or concerns.

Best,

Katelyn Seiler

Accountant

Administrative Services Division | Finance Bureau
Iowa Department of Public Safety
215 East 7th Street, Des Moines, Iowa 50319
Office: 515-725-6243
seiler@dps.state.ia.us

<https://dps.iowa.gov/>

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From: Seiler Katelyn

Sent: Monday, August 5, 2024 11:33 AM

To: Tammy Hollingsworth <tammy.hollingsworth@aos.iowa.gov>

Cc: Fulk Nathan <fulk@dps.state.ia.us>; Halverson Michael <mhalvers@dps.state.ia.us>; Bailey Troy <bailey@dps.state.ia.us>; Guill Bryan <guill@dps.state.ia.us>; Mitchell Britney <bmitchel@dps.state.ia.us>; Wittenwyler Jim <wittenwy@dps.state.ia.us>; Anderson Kristy <kanderson@dps.state.ia.us>

Subject: Reimbursement Request, AOS Claim #2425

Good morning Tammy,

Attached is a reimbursement payment request for 29C.20 AOS Claim #2425. Please note that there are FY 2023 and FY 2024 items on this request that I have separated out in detail in both the letter and supporting documentation.

We hope this request can make it on the next August, 2024 Executive Council meeting. I have provided the FY 2024 accounting string below, if you could please reimburse both years to that accounting string, we will revert the necessary funding back to FY 2023, prior fiscal year.

FY 2024 Accounting String: 0001-595-5200
obj: 2519

Please let me know if there is anything additional that you need for this request.

Thank you in advance mam!

Katelyn Seiler

Accountant

Administrative Services Division | Finance Bureau
Iowa Department of Public Safety
215 East 7th Street, Des Moines, Iowa 50319
Office: 515-725-6243
seiler@dps.state.ia.us
<https://dps.iowa.gov/>
<https://dpscareers.com/>



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Auditor.Iowa.Gov



IET 595

011923KPH02DAS 1

PAGE: 1 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 7 DOCUMENT TOTAL: \$214,000.00 CREATION DATE: 01-19-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



IET 595

011923KPH02DAS 1

PAGE: 2 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 01-19-2023	SERVICE TO: 01-19-2023		

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	



IET 595

MOU Payment # Section 6, Item R.

052323KPH05DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 11 DOCUMENT TOTAL: \$95,000.00 CREATION DATE: 05-23-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



IET 595

052323KPH05DAS 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$95,000.00		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG	PROGM	PHASE	PRG PERIOD		
4E06	933600		4E06		

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$95,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 05-23-2023	SERVICE TO: 05-23-2023		

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	



IET 335 DA23

FY 23 Return Section 6, Item R.
Agency 33523229918 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

Return FY23 Funds to Agency

BFY: 2023 FY: 2023 PERIOD: 13 DOCUMENT TOTAL: **-\$213,105.37** CREATION DATE: **08-17-2023**

DOCUMENT DESCRIPTION:

DPS Post 8 Water Damage Repair

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **jhuggin**

LAST USER: **bwanick**



IET 335 DA23

33523229918 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$213,105.37		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG		PROGM	PHASE	PRG PERIOD	
4E06		933600		4E06	

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$213,105.37
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 08-17-2023	SERVICE TO: 08-17-2023		

ACCT LINE DESC:
Return FY23 Funds to Agency

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	



IET 595

052323KPH05DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 11 DOCUMENT TOTAL: \$95,000.00 CREATION DATE: 05-23-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



IET 595

Section 6, Item R.

052323KPH05DAS 1

PAGE: 2 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY LINE NBR: 1 EVENT TYPE: IN09 LINE AMOUNT: \$95,000.00
FUND 0506 DEPT 335 ORGN / SUB DA23 APPR 0000 OBJIT / SUB REV / SUB 0304
MJRPRG 4E06 PROGM 933600 PHASE PRG PERIOD 4E06

2nd PARTY LINE NBR: 1 EVENT TYPE: IN09 LINE AMOUNT: \$95,000.00
REF DOC: REF VNDR LN: 0 REF ACTG LN: 0 REF TYPE: PARTIAL
SERVICE FROM: 05-23-2023 SERVICE TO: 05-23-2023

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600

FUND 0001 DEPT 595 UNIT / SUB 5200 APPR R75 OBJT / SUB 2507 REV / SUB



IET 595

011923KPH02DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 7 DOCUMENT TOTAL: \$214,000.00 CREATION DATE: 01-19-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



IET 595

Section 6, Item R.

011923KPH02DAS 1

PAGE: 2 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00
FUND	DEPT	ORGN / SUB	APPR
0506	335	DA23	0000
		OBJIT / SUB	REV / SUB
			0304

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL

SERVICE FROM: 01-19-2023 SERVICE TO: 01-19-2023

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	

DPS Post 8 Water Damage Repair
 Project # 9336.00
 Program code 933600
 Funds Rec'd
 Acct Code: 0506-335-DA23-0304
 Project Manager - James T.

Major Program 4E06

Date	DAS Document #	Amount	Vendor	Document #	Date of Transfer	Amount	Total amount of transfer
			MOU	IET 011923KPH02DAS	01/19/23	\$ 214,000.00	\$ 214,000.00
			Funds Recv'd w/o program code	CDR 33523032900	02/01/23	-	-
			MOU Amendment #1	IET 052323KPH05DAS	05/23/23	95,000.00	95,000.00
			Return FY23 Funds to Agency	IET 33523229918	08/17/23	(213,105.37)	(213,105.37)
Total Requested		0.00	Total Transferred			\$ 95,894.63	\$ 95,894.63

DPS Post 8 Water Damage Repair
Project # 9336.00
Program code 933600
Recap
Acct. Codes-0506-335-DA23
Project Manager - James T.

Major Program 4E06

	TRANSFERS	CONTRACTED	EXPENDED	CONTRACTED, NOT EXPENDED	UNDER(OVER) Budget	
Funds received per MOU	309,000.00					
C Story Construction		21,059.11	21,059.11	0.00		
PM TIME		8,000.00	6,273.04	1,726.96		
Misc.		1,197.41	1,197.41	0.00		
Shive Hattery		32,400.00	26,640.00	5,760.00		
Story Construction(2)		28,667.44	2,487.57	26,179.87		
Hilsabeck Schacht, Inc		196,500.00	38,237.50	158,262.50		
Total Project Cost	309,000.00	287,823.96	95,894.63	191,929.33	21,176.04	213,105.37



**FY 24 - Transferring revert
to DAS - MOU**

Section 6, Item R.

IET 595

092823TLG08DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: **2024** FY: **2024** PERIOD: **3** DOCUMENT TOTAL: **\$213,105.37** CREATION DATE: **09-28-2023**

DOCUMENT DESCRIPTION:

**MOU Project #: 933600
Move dollars back to DAS**

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **tgullet**

LAST USER: **bwanick**



IET 595

092823TLG08DAS 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$213,105.37		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG	PROGM	PHASE	PRG PERIOD		
4E06	933600		4E06		

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$213,105.37
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 09-28-2023	SERVICE TO: 09-28-2023		
ACCT LINE DESC:			

Memorandum of Understanding between DSP & DAS Project #: 933600-Move dollars back to DAS

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	

DPS Post 8 Water Damage Repair
Project # 9336.00
Program code 933600
Funds Rec'd
Acct Code: 0506-335-DA23-0304
Project Manager - James T.

Major Program 4E06

Date	DAS Document #	Amount	Vendor	Document #	Date of Transfer	Amount	Total amount of transfer
			MOU	IET 011923KPH02DAS	01/19/23	\$ 214,000.00	\$ 214,000.00
			Funds Recv'd w/o program code	CDR 33523032900	02/01/23	-	-
			MOU Amendment #1	IET 052323KPH05DAS	05/23/23	95,000.00	95,000.00
			Return FY23 Funds to Agency	IET 33523229918	08/17/23	(213,105.37)	(213,105.37)
Total Requested		0.00	Total Transferred			\$ 95,894.63	\$ 95,894.63

Please process on IET to move
\$ 213,105.37 back to DAS under
9336.00.

Jin Wuttij
5200

DPS Post 8 Water Damage Repair
 Project # 9336.00

Program code 933600

Major Program 4E06

Recap

Acct. Codes-0506-335-DA23

Project Manager - James T.

	TRANSFERS	CONTRACTED	EXPENDED	CONTRACTED, NOT EXPENDED	UNDER(OVER) Budget	
Funds received per MOU	309,000.00					
C Story Construction		21,059.11	21,059.11	0.00		
PM TIME		8,000.00	6,273.04	1,726.96		
Misc.		1,197.41	1,197.41	0.00		
Shive Hattery		32,400.00	26,640.00	5,760.00		
Story Construction(2)		28,667.44	2,487.57	26,179.87		
Hilsabeck Schacht, Inc		196,500.00	38,237.50	158,262.50		
Total Project Cost	309,000.00	287,823.96	95,894.63	191,929.33	21,176.04	213,105.37



IET 595

011923KPH02DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 7 DOCUMENT TOTAL: \$214,000.00 CREATION DATE: 01-19-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



IET 595

011923KPH02DAS 1

PAGE: 2 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00
FUND	DEPT	ORGN / SUB	APPR
0506	335	DA23	0000
		OBJT / SUB	REV / SUB
			0304

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$214,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 01-19-2023	SERVICE TO: 01-19-2023		

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	



IET 595

052323KPH05DAS 1

PAGE: 2 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$95,000.00		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG	PROGM	PHASE	PRG PERIOD		
4E06	933600		4E06		

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN09	LINE AMOUNT: \$95,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 05-23-2023	SERVICE TO: 05-23-2023		
ACCT LINE DESC:			
Memorandum of Understanding between DSP & DAS Project #: 933600			

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	



IET 595

052323KPH05DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2023 FY: 2023 PERIOD: 11 DOCUMENT TOTAL: \$95,000.00 CREATION DATE: 05-23-2023

DOCUMENT DESCRIPTION:

MOU Project #: 933600

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **khofer**

LAST USER: **bwanick**



STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

DOCUMENT NAME:

Return Funds to Agency

BFY: **2024** FY: **2024** PERIOD: **4** DOCUMENT TOTAL: **-\$14,000.00** CREATION DATE: **10-17-2023**

DOCUMENT DESCRIPTION:

DPS Post 8 Water Damage Repair

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **jjurgen**

LAST USER: **bwanick**



IET 335 DA23

33524290806 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$14,000.00		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG		PROGM	PHASE	PRG PERIOD	
4E06		933600		4E06	

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$14,000.00
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL
SERVICE FROM: 10-17-2023	SERVICE TO: 10-17-2023		

ACCT LINE DESC:

Return Funds to Agency

FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	2507	

DPS Post 8 Water Damage Repair
 Project # 9336.00
 Program code 933600
 Funds Rec'd
 Acct Code: 0506-335-DA23-0304
 Project Manager - James T.

Major Program 4E06

Date	DAS Document #	Amount	Vendor	Document #	Date of Transfer	Amount	Total amount of transfer
			MOU	IET 011923KPH02DAS	01/19/23	\$214,000.00	\$214,000.00
			Funds Rec'd w/o program code	CDR 33523032900	02/01/23	-	-
			MOU Amendment #1	IET 052323KPH05DAS	05/23/23	95,000.00	95,000.00
			Return FY23 Funds to Agency	IET 33523229918	08/17/23	(213,105.37)	(213,105.37)
			Received FY24 Funds from Agency	IET 092823TLG08DAS	09/28/23	213,105.37	213,105.37
			Return Funds to Agency	IET 33524290806	10/17/23	(14,000.00)	(14,000.00)
Total Requested		0.00	Total Transferred			\$ 295,000.00	\$ 295,000.00



Finance Payables Infrastructure, DAS <dasfinanceinfrastructure@iowa.gov>

Return DPS DA23 Funding

1 message

Trower, James <james.trower@iowa.gov>
To: DAS Finance Payables Infrastructure <dasfinanceinfrastructure@iowa.gov>
Cc: Wittenwyler Jim <wittenwy@dps.state.ia.us>

Tue, Oct 17, 2023 at 3:24 PM

DAS Finance -

See below funding modifications:

Project: 9334.00 - DPS Post 9 Interior Renovation
Return \$21,000.00 in DA23 funding to DPS

Project: 9336.00 - DPS Post 8 Water Damage Repair
Return \$14,000.00 in DA23 funding to DPS

These projects are in the closeout phase and additional funding will be transferred once closeout is complete.

Thanks,



James Trower, Licensed Architect/LEED AP
Owner's Representative
Iowa Department of Administrative Services
General Services Enterprise
Mobile: 515-380-8049
james.trower@iowa.gov
<https://das.iowa.gov>



IET 595

092823TLG08DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2024 FY: 2024 PERIOD: 3 DOCUMENT TOTAL: \$213,105.37 CREATION DATE: 09-28-2023

DOCUMENT DESCRIPTION:

**MOU Project #: 933600
Move dollars back to DAS**

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **tgullet**
LAST USER: **bwanick**



IET 595

Section 6, Item R.

092823TLG08DAS 1

PAGE: 2 of 2

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY LINE NBR: 1 EVENT TYPE: IN09 LINE AMOUNT: \$213,105.37
FUND 0506 DEPT 335 ORGN / SUB DA23 APPR 0000 OBJIT / SUB REV / SUB 0304
MJRPRG 4E06 PROGM 933600 PHASE PRG PERIOD 4E06

2nd PARTY LINE NBR: 1 EVENT TYPE: IN09 LINE AMOUNT: \$213,105.37
REF DOC: REF VNDR LN: 0 REF ACTG LN: 0 REF TYPE: PARTIAL
SERVICE FROM: 09-28-2023 SERVICE TO: 09-28-2023

ACCT LINE DESC:

Memorandum of Understanding between DSP & DAS Project #: 933600-Move dollars back to DAS

FUND 0001 DEPT 595 UNIT / SUB 5200 APPR R75 OBJT / SUB 2507 REV / SUB



IET 335 DA23

FY 24 - End of Pro #2 Section 6, Item R.

33524030900 1

PAGE: 1 of 2

STATE OF IOWA INTERNAL EXCHANGE TRANSFER

DOCUMENT NAME:

**Return Funds to Agency
Project closed**

BFY: 2024 FY: 2024 PERIOD: 7 DOCUMENT TOTAL: **-\$6,404.89** CREATION DATE: 01-31-2024

DOCUMENT DESCRIPTION:

DPS Post 8 Water Damage Repair

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **jhuggin**

LAST USER: **sshook**



IET 335 DA23

33524030900 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

1st PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$6,404.89		
FUND	DEPT	ORGN / SUB	APPR	OBJIT / SUB	REV / SUB
0506	335	DA23	0000		0304
MJRPRG		PROGM	PHASE	PRG PERIOD	
4E06		933600		4E06	

2nd PARTY	LINE NBR: 1	EVENT TYPE: IN04	LINE AMOUNT: -\$6,404.89		
REF DOC:	REF VNDR LN: 0	REF ACTG LN: 0	REF TYPE: PARTIAL		
SERVICE FROM: 01-31-2024	SERVICE TO: 01-31-2024				
ACCT LINE DESC:					
Return Funds to Agency					
Project closed					
FUND	DEPT	UNIT / SUB	APPR	OBJT / SUB	REV / SUB
0001	595	5200	R75	3904	

DPS Post 8 Water Damage Repair
Project # 9336.00
Program code 933600
Recap
Acct. Codes-0506-335-DA23
Project Manager - James T.

Major Program 4E06

	TRANSFERS	CONTRACTED	EXPENDED	CONTRACTED, NOT EXPENDED	UNDER(OVER) Budget
Funds received per MOU	295,000.00				
C Story Construction		21,059.11	21,059.11	0.00	
C PM TIME		11,096.56	11,096.56	0.00	
C Misc.		1,197.41	1,197.41	0.00	
C Shive Hattery		32,400.00	32,400.00	0.00	
C Story Construction(2)		26,342.03	26,342.03	0.00	
C Hilsabeck Schacht, Inc		196,500.00	196,500.00	0.00	
Total Project Cost	295,000.00	288,595.11	288,595.11	0.00	6,404.89

DPS Post 8 Water Damage Repair
 Project # 9336.00
 Program code 933600
 Funds Rec'd
 Acct Code: 0506-335-DA23-0304
 Project Manager - James T.

Major Program 4E06

Date	DAS Document #	Amount	Vendor	Document #	Date of Transfer	Amount	Total amount of transfer
			MOU	IET 011923KPH02DAS	01/19/23	\$214,000.00	\$214,000.00
			Funds Rec'd w/o program code	CDR 33523032900	02/01/23	-	-
			MOU Amendment #1	IET 052323KPH05DAS	05/23/23	95,000.00	95,000.00
			Return FY23 Funds to Agency	IET 33523229918	08/17/23	(213,105.37)	(213,105.37)
			Received FY24 Funds from Agency	IET 092823TLG08DAS	09/28/23	213,105.37	213,105.37
			Return Funds to Agency	IET 33524290806	10/17/23	(14,000.00)	(14,000.00)
			Return Funds to Agency	IET 33524030900	01/30/24	(6,404.89)	(6,404.89)
Total Requested		0.00	Total Transferred			\$ 288,595.11	\$ 288,595.11



IET 595

092823TLG08DAS 1

PAGE: 1 of 2

**STATE OF IOWA
INTERNAL EXCHANGE TRANSFER**

DOCUMENT NAME:

BFY: 2024 FY: 2024 PERIOD: 3 DOCUMENT TOTAL: \$213,105.37 CREATION DATE: 09-28-2023

DOCUMENT DESCRIPTION:

**MOU Project #: 933600
Move dollars back to DAS**

EXTENDED DESCRIPTION:

INITIATOR: **Provider/Seller**

ADDITIONAL INFO:

ENTERED BY: **tgullet**
LAST USER: **bwanick**



IET 595

092823TLG08DAS 1

STATE OF IOWA
INTERNAL EXCHANGE TRANSFER

Table with 6 columns: FUND, DEPT, ORGN / SUB, APPR, OBJIT / SUB, REV / SUB. Row 1: 0506, 335, DA23, 0000, 0304. Row 2: MJRPRG, PROGM, PHASE, PRG PERIOD. Row 3: 4E06, 933600, 4E06.

Table with 4 columns: LINE NBR, EVENT TYPE, LINE AMOUNT, REF TYPE. Row 1: 1, IN09, \$213,105.37, PARTIAL. Row 2: SERVICE FROM: 09-28-2023, SERVICE TO: 09-28-2023.

ACCT LINE DESC: Memorandum of Understanding between DSP & DAS Project #: 933600-Move dollars back to DAS. Table with 6 columns: FUND, DEPT, UNIT / SUB, APPR, OBJT / SUB, REV / SUB. Row 1: 0001, 595, 5200, R75, 2507.



Finance Payables Infrastructure, DAS <dasfinanceinfrastructure@iowa.gov>

9336.00 - DPS Post 8 Water Damage Repair

1 message

Trower, James <james.trower@iowa.gov>

Tue, Jan 30, 2024 at 5:57 PM

To: DAS Finance Payables Infrastructure <dasfinanceinfrastructure@iowa.gov>

Finance -

Please close project 9336.00 (DA23) and return all remaining funding to the agency.

Thanks,

James Trower, Licensed Architect, LEED AP

Owner's Representative, State Design & Construction Resources Bureau

Iowa Department of Administrative Services

General Services Enterprise

[109 SE 13th Street](#)

[Des Moines, IA 50319](#)

515-380-8049 mobile

james.trower@iowa.gov

<https://das.iowa.gov>



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 3, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General's Office
Hoover Bldg.
LOCAL

Dear Mr. Olson:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Richard J. Bennett, Sr.....\$3,450.00
PO Box 65666
West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

CC: Erinn Castleberry, Attorney General's Office

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

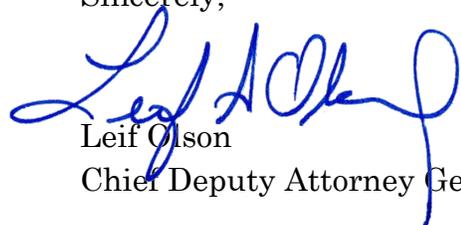
Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees in the amount of \$3,450.00. Under that Agreement, payment should be made to Richard Bennett for providing legal services.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of the contract, payment should be made from the Attorney General's Office's Forfeiture Fund and not from the General Fund.

Sincerely,


Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 26, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Richard Bennett for the following fees:

Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office - Richard Bennett

Current balance	\$3,450.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$3,450.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

**RICHARD J. BENNETT
ATTORNEY AT LAW
P.O. Box 65666
WEST DES MOINES, IOWA 50265**

Telephone: (515) 210-6045

E-mail: rjbennettlaw@gmail.com

August 21, 2024

Victoria Newton
Iowa Executive Council
Room 114
State Capitol
Des Moines, IA 50319

Re: Special Counsel Billing – July 2024 Invoice

Dear Ms. Newton:

Enclosed please find my invoice for July 2024 work performed as Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office. Hours billed are submitted in tenths of an hour. If you have any questions, please contact me.

Thank you for your consideration.

Sincerely,

/s/ Richard J. Bennett, Sr.

Richard J. Bennett, Sr.

SENT VIA EMAIL

INVOICE FOR JULY 2024**A. State v. Freemont, No. 23-0821**

Date	Service Provided	Billable Hours
7/1/24	Drafting statement of case	5.4
7/2/24	Same, legal research and drafting Division I	5.5
7/3/24	Legal research and drafting Division I	4.1
7/4/24	Same	5.4
7/6/24	Same	6.1
7/11/24	Drafting division I	3.8
7/12/24	Legal research and drafting Division II	4.6
7/13/24	Same	1.5
7/14/24	Same	2.3
7/15/24	Same, review of exhibits, and sending brief to secretary	3.8
7/17/24	Review of formatted brief	1.7
7/18/24	Same and return to secretary	1.6
7/22/24	Review of brief following review by Darrel Mullins and email to secretary	1.3
7/23/24	Review of filed State's brief	0.4

B. State v. Carter, No. 23-1592

Date	Service Provided	Billable Hours
7/7/24	Review of court dockets and defendant's brief re possible motion to strike brief and decision to not file motion	2.4

7/11/24	Review of mot. for ext. of time and email to secretary	0.1
7/30/24	Initial drafting of statement of the case, then phone call with Darrel Mullins and decision to file motion to strike, and drafting motion and sending to secretary for filing	5.1

C. State v. Russell, No.23-0623

<u>Date</u>	<u>Service Provided</u>	<u>Billable Hours</u>
7/22/24	Review of court filings and voicemail message left for victim	0.3

D. Holt v. State, No. 18-1266

<u>Date</u>	<u>Service Provided</u>	<u>Billable Hours</u>
7/3/24	Review of court's decision, briefs and letters to county attorney and victim	0.9
7/23/24	Review of defendant's further review application, briefs and court's decision	1.2

HOURLY RATE:	\$60.00
TOTAL HOURS WORKED:	57.50
AMOUNT DUE:	\$ 3,450.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Marquess & Hoyer Law Office, P.C.....\$6,000.00
203 W. High Street
P.O. Box 51
Toledo, IA 52342
Criminal Prosecution for Meskwaki Settlement Matters

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 15, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Special Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees in the amount of \$6,000.00. Under that Agreement, payment should be made to Michael Marquess for providing legal services.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Payment should be made from the Attorney General's Office's Forfeiture Fund and not from the General Fund.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 15, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Michael Marquess for the following fees:

Special Counsel for Prosecutions on Tribal Land - Michael Marquess

Current balance	\$6,000.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$6,000.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

Marquess & Hoyer Law Office, P.C.

203 W. High St., P.O. Box 51
Toledo, Iowa 52342
Phone: 6414841001
<https://www.mhlawia.com/>

Invoice # 3913
Date: 08/15/2024
Due On: 09/14/2024

Iowa Executive Council
Room 114
State Capitol
Des Moines, IA 50319

iowa-

Criminal Prosecution for Meskwaki Settlement Matters

Type	Date	Notes	Quantity	Rate	Total
Expense	08/15/2024	IA AG Flat Rate Fee: Flat rate fee for Prosecution of Non-Native individuals allegedly committing crimes on the Meskwaki Nation Settlement	1.00	\$6,000.00	\$6,000.00
Non-billable entries					
Service	07/16/2024	BURT: Opened file and drafted and filed an Appearance.	0.30	\$300.00	\$90.00
Service	07/17/2024	LIN: Reviewed pleadings, emails with judge and opposing counsel.	0.20	\$300.00	\$60.00
Service	07/17/2024	MCGHGHY: Reviewed search warrant, emails with law enforcement and public defender.	0.20	\$300.00	\$60.00
Service	07/17/2024	ACHESON: Email with opposing counsel.	0.10	\$300.00	\$30.00
Service	07/18/2024	DEJOODE: Arraignment.	0.50	\$300.00	\$150.00
Service	07/18/2024	CUMMINGS: Arraignment.	0.50	\$300.00	\$150.00
Service	07/18/2024	SANDERSON: Arraignment.	0.50	\$300.00	\$150.00
Service	07/18/2024	WIGGINS: Case management conference.	0.50	\$300.00	\$150.00
Service	07/18/2024	COSTON: Review hearing.	0.50	\$300.00	\$150.00
Service	07/18/2024	SHORT: Case management conference.	0.50	\$300.00	\$150.00
Service	07/18/2024	AMUE: Filed probation discharge and proposed Order.	0.20	\$300.00	\$60.00
Service	07/18/2024	WEIGEL: Reviewed police report, email to opposing counsel.	0.20	\$300.00	\$60.00
Service	07/18/2024	RUIZ-ROMERO: Filed Addended Report of Violation and proposed Order for Warrant.	0.10	\$300.00	\$30.00
Service	07/19/2024	BLOCHER: Emails with opposing counsel, drafted and filed Motion to Amend Charge and proposed Order to Amend.	0.30	\$300.00	\$90.00
Service	07/22/2024	CHANDONIA: Drafted and filed Application for Probation Revocation, ROV, and proposed Order Setting Hearing.	0.30	\$300.00	\$90.00

Service	07/22/2024	DUNCAN: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	07/22/2024	REES: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	07/23/2024	BURT: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	07/23/2024	RITCHART: Telephone call with opposing counsel.	0.20	\$300.00	\$60.00
Service	07/23/2024	HILL: Drafted and filed probation discharge.	0.30	\$300.00	\$90.00
Service	07/23/2024	CHANDONIA: Drafted Directions for Service; Email correspondence to Tama County Sheriff's Office re Application for Probation Revocation, Report of Violation, and Order Setting Hearing	0.30	\$300.00	\$90.00
Service	07/25/2024	CLARK: Arraignment.	0.50	\$300.00	\$150.00
Service	07/25/2024	REES: Arraignment.	0.50	\$300.00	\$150.00
Service	07/25/2024	PARKER: Case management conference.	0.50	\$300.00	\$150.00
Service	07/25/2024	SHORT: Telephone call with new opposing counsel.	0.20	\$300.00	\$60.00
Service	07/26/2024	ROOZEBOOM: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	07/29/2024	STEWART: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	07/30/2024	STARK: Case management conference.	0.50	\$300.00	\$150.00
Service	07/30/2024	ABDULRAZZAK: Case management conference.	0.50	\$300.00	\$150.00
Service	07/30/2024	HARRIS: Email with defendant (pro se).	0.20	\$300.00	\$60.00
Service	07/30/2024	ACEVEDO: Telephone call with public defender.	0.20	\$300.00	\$60.00
Service	07/31/2024	PHILLIPS: Opened file and drafted and filed an Appearance.	0.30	\$300.00	\$90.00
Service	07/31/2024	MCCALL: Arraignment (FTA).	0.50	\$300.00	\$150.00
Service	07/31/2024	CLOYD: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	HARRIS: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	LARSON: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	ANDERSON: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	GONZALEZ-CALDERON: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	BARKALOW: Case management conference.	0.50	\$300.00	\$150.00
Service	07/31/2024	MCCULLEY: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/01/2024	REED: Case management conference.	0.50	\$300.00	\$150.00
Service	08/01/2024	SHORT: Case management conference.	0.50	\$300.00	\$150.00

Service	08/01/2024	ODEKIRK: Opened file and drafted and filed an Appearance.	0.30	\$300.00	\$90.00
Service	08/01/2024	MARTINEZ-CUARENTA: Email with clerk, reviewed Order, drafted and filed Motion to Discharge Probation and proposed Order to Discharge Probation.	0.30	\$300.00	\$90.00
Service	08/05/2024	FEHRMANN: Opened file and drafted and filed an appearance.	0.30	\$300.00	\$90.00
Service	08/05/2024	WILLIAMS: Opened file and drafted and filed an appearance.	0.30	\$300.00	\$90.00
Service	08/06/2024	WAHL: Opened file and drafted and filed an appearance.	0.30	\$300.00	\$90.00
Service	08/07/2024	PHILLIPS: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/07/2024	ODEKIRK: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment (case 1 of 2).	0.50	\$300.00	\$150.00
Service	08/08/2024	FERNEAU: Arraignment.	0.50	\$300.00	\$150.00
Service	08/08/2024	HARRIS: Sentencing.	0.50	\$300.00	\$150.00
Service	08/08/2024	RAZO-AGUILAR: Case management conference.	0.50	\$300.00	\$150.00
Service	08/08/2024	SIVER: Case management conference.	0.50	\$300.00	\$150.00
Service	08/08/2024	HOTCHKIN: Case management conference.	0.50	\$300.00	\$150.00
Service	08/08/2024	WILLINGHAM: Case management conference.	0.50	\$300.00	\$150.00
Service	08/10/2024	ODEKIRK: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment (case 2 of 2).	0.50	\$300.00	\$150.00
Service	08/10/2024	WAHL: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/10/2024	WILLIAMS: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/10/2024	FEHRMANN-MERCER: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/10/2024	ADKINS: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/10/2024	JOHNSON: Drafted and filed Trial Information, Minutes of Testimony and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00
Service	08/13/2024	DOISEAU: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	0.50	\$300.00	\$150.00

Total \$6,000.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
3840	08/14/2024	\$6,000.00	\$0.00	\$6,000.00

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
3913	09/14/2024	\$6,000.00	\$0.00	\$6,000.00

Outstanding Balance \$12,000.00

Total Amount Outstanding \$12,000.00

To pay your invoice, please feel free to use the QR code.

Payment due within 30 days of receipt.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 3, 2024

Stacey Gunderson
Iowa Department of Revenue
Hoover Bldg.
LOCAL

Dear Ms. Gunderson,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$762.50

The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993

Legal services to state agencies on issues related to the visa status of prospective state employees

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

cc: Darina Petkova, Iowa Department of Revenue

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564.
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 28, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees in the amount of \$762.50 to Dentons Davis Brown PC for providing legal services to Department of Revenue related to the visa status of prospective state employees.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 28, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Dentons Davis Brown for the following fees:

Legal Services to state agencies on issues related to the visa status of prospective state employees –
Department of Revenue

Current balance	\$762.50
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$762.50

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary



In Account With

DENTONS DAVIS BROWN PC
Attorneys and Counselors at Law
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
(515) 288-2500
Federal I.D. No. 42-1343884

Iowa Department of Revenue
Victoria Newton
ExecutiveCouncil@tos.iowa.gov

Statement: 1576329
Date: 8/21/2024

Re: 4247640-173385 - Immigration-Kalawadh, Ali

For Professional Services Rendered

Table with 4 columns: Date, Initials, Description, and Hours. Includes rows for SLEE and LTC services and a Total Hours row showing 3.00.

Rate Summary

Table with 3 columns: Name, Rate/Hours, and Amount. Includes entries for Lori T. Chesser and Steffi S. Lee Dwyer, and a Total hours row.

Total Current Billing: \$762.50

Effective March 29, 2021, Davis Brown Law Firm formally combined with Dentons to become Dentons Davis Brown PC. Visit www.dentons.com/BusinessTerms to find our Terms of Business...

Current statement due within 30 days of statement date. Please disregard any previously paid amounts. Contact us at 515-246-7812 with any questions.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or process the payment as a check transaction.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$176.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$256.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.</u>	
Patterson Law Firm L.L.P.....	\$80.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 08-15-2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00

TOTAL THIS STATEMENT 176.00

Previous Balance \$608.00

Invoice Date: 08-15-2024
Invoice #: 206462
Account #: IA.0175

Section 6, Item V.

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

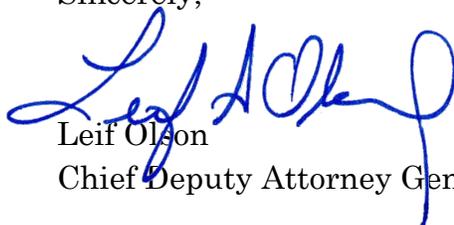
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 08-10-2024
Invoice #: 206459
Account #: IA.0172

		upcoming mediation.	<u>Hours</u>	
			0.30	48.00
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>
		TOTAL FEES	1.60	256.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.60	\$160.00	\$256.00

TOTAL THIS STATEMENT 256.00

TOTAL BALANCE DUE \$256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Invoice Date: 08-10-2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item V.

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/13/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	0.10	16.00
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00

TOTAL THIS STATEMENT	608.00
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u>\$1,136.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Section 6, Item V.

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08-15-2024
Invoice #: 206457
Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
RMC	Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
RMC	Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT 320.00

Previous Balance \$224.00

Payments

07/23/2024 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$528.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

Page 2

669

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
	TOTAL THIS STATEMENT			638.00
	Previous Balance			\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 08-10-2024
Invoice #: 206451
Account #: IA.0155

Section 6, Item V.

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	2.70	432.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 08-15-2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item V.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Section 6, Item V.

Executive Council of Iowa
Simmons v. Iowa DOTInvoice Date: 08-10-2024
Invoice #: 206453
Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT

416.00

Previous Balance

\$163.00

Payments

07/23/2024 Payment on Account - Thank you! -115.00

Page 2

684

Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date: 08-15-2024
Invoice #: 206453
Account #: IA.0161

Section 6, Item V.

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 08-15-2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$608.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$320.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$638.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$432.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$457.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 07/15/2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



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Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date: 07/15/2024
Invoice #: 206462
Account #: IA.0175

Section 6, Item W.

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 07/24/2024
Invoice #: 206459
Account #: IA.0172

		upcoming mediation.	<u>Hours</u>	
			0.30	48.00
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>
		TOTAL FEES	1.60	256.00

		<u>Recapitulation</u>		
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>
Ryan M. Clark		Partner	1.60	\$160.00

TOTAL THIS STATEMENT 256.00

TOTAL BALANCE DUE \$256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th
Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT **80.00**
Previous Balance \$458.00

Payments

07/23/2024	Payment on Account - Thank you!	-64.00
	TOTAL BALANCE DUE	<u>\$474.00</u>

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date: 07/15/2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item W.

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jonathan Bergman

Invoice Date: August 15, 2024
 Invoice #: 206465
 Account #: IA.0170
 RMC
 Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
 DOI: 4/21/23
 Claimant: Sharon Jackson
 Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/07/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	0.10	16.00
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00

TOTAL THIS STATEMENT	608.00
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u>\$1,136.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 07/15/2024
 Invoice #: 206457
 Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	320.00
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206463
Account #: IA.0176
RMC
Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
DOI: 07/15/2022 1st DOI: 01/1993
Claimant: John Larson
Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
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SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



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Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206451
 Account #: IA.0155
 RMC
 Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
 Claimant: Leland Mitchell
 Employer: Iowa DOT
 Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	<u>4.50</u>	<u>638.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00

TOTAL THIS STATEMENT **638.00**

Previous Balance \$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 07/23/2024
Invoice #: 206451
Account #: IA.0155

Section 6, Item W.

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 07/15/2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item W.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 07/16/2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

06-10-2024
Section 6, Item W.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	<u>48.00</u>
			48.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 07/15/2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Section 6, Item X.

Executive Council of Iowa
Ausborn v. Eldora Training SchoolInvoice Date: 08-15-2024
Invoice #: 206454
Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00Previous Balance \$173.00Payments07/23/2024 Payment on Account - Thank you! -80.00TOTAL BALANCE DUE \$301.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

Page 2

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BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jon Bergman

Invoice Date: August 15, 2024
Invoice #: 206462
Account #: IA.0175
RMC
Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
DOI: 7/26/2020
Claimant: Diane Chase
Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date: 08-15-2024
Invoice #: 206462
Account #: IA.0175

Section 6, Item X.

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

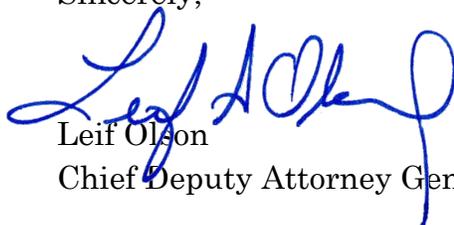
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Section 6, Item X.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 08-10-2024
Invoice #: 206459
Account #: IA.0172

			<u>Hours</u>	
		upcoming mediation.	0.30	48.00
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>
		TOTAL FEES	1.60	256.00
<u>Recapitulation</u>				
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>
Ryan M. Clark		Partner	1.60	\$160.00
		TOTAL THIS STATEMENT		256.00
		TOTAL BALANCE DUE		<u>\$256.00</u>

Page 2

750

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Invoice Date: 08-10-2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item X.

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/13/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Section 6, Item X.

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/15/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00

TOTAL THIS STATEMENT	608.00
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u>\$1,136.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

Page 3

759

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Section 6, Item X.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 08-15-2024
Invoice #: 206457
Account #: IA.0170

		Hours	
	settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
RMC	Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
RMC	Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	0.30	48.00
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT

320.00

Previous Balance

\$224.00

Payments

07/23/2024 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE

\$528.00Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
			208.00

Page 2

763

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
	TOTAL THIS STATEMENT			638.00
	Previous Balance			\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 08-10-2024
Invoice #: 206451
Account #: IA.0155

Section 6, Item X.

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 08-15-2024
Invoice #: 206461
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 08-15-2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Invoice Date:

08-10-2024

Section 6, Item X.

Invoice #:

206453

Account #:

IA.0161

Executive Council of Iowa
Simmons v. Iowa DOT

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 08-15-2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 08-15-2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Cener and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Invoice Date: 08-15-2024
Invoice #: 206462
Account #: IA.0175

Section 6, Item Y.

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

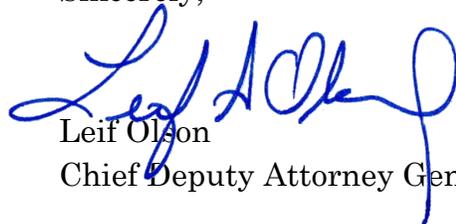
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 08-10-2024
Invoice #: 206459
Account #: IA.0172

		upcoming mediation.	<u>Hours</u>	
			0.30	48.00
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>
		TOTAL FEES	1.60	256.00

			<u>Recapitulation</u>	
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>
Ryan M. Clark		Partner	1.60	\$160.00

TOTAL THIS STATEMENT 256.00

TOTAL BALANCE DUE \$256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date: 08-15-2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item Y.

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/13/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Section 6, Item Y.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 08/15/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	0.10	16.00
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00

TOTAL THIS STATEMENT	608.00
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u>\$1,136.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

Page 3

806

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08-15-2024
 Invoice #: 206457
 Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	320.00
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	<u>292.00</u>
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 08-10-2024
Invoice #: 206451
Account #: IA.0155

Section 6, Item Y.

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 08-15-2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item Y.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 08-10-2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

08-10-2024

206453

IA.0161

Section 6, Item Y.

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Section 6, Item Y.

Executive Council of Iowa
Welder v. Iowa State UniversityInvoice Date: 08-15-2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>

Page 2

830

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$608.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$320.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$48.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$638.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$432.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Patterson Law Firm L.L.P.....\$416.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$457.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Section 6, Item Z.

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 08-15-2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

Page 2

836

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date: 08-15-2024
Invoice #: 206462
Account #: IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

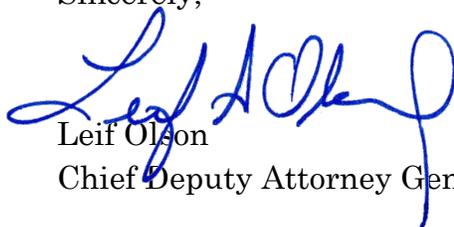
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Section 6, Item Z.

Executive Council of Iowa
Doyle-Carrig v. UIHCInvoice Date: 08-10-2024
Invoice #: 206459
Account #: IA.0172

			<u>Hours</u>	
		upcoming mediation.	0.30	48.00
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>
		TOTAL FEES	1.60	256.00
<u>Recapitulation</u>				
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>
Ryan M. Clark		Partner	1.60	\$160.00
		TOTAL THIS STATEMENT		256.00
		TOTAL BALANCE DUE		<u>256.00</u>

Page 2

844

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date: 08-10-2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item Z.

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/07/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Section 6, Item Z.

Executive Council of Iowa
Jackson v. UIHC

Invoice Date: 08/15/2024
Invoice #: 206465
Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	<u>\$160.00</u>	\$608.00

TOTAL THIS STATEMENT	<u>608.00</u>
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u><u>\$1,136.00</u></u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	<u>320.00</u>
			<u>528.00</u>

Page 3

853

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Section 6, Item Z.

Executive Council of Iowa
Jackson v. UIHCInvoice Date: 08/15/2024
Invoice #: 206457
Account #: IA.0170

		Hours	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	0.30	48.00
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT 320.00

Previous Balance \$224.00

Payments

07/23/2024 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$528.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
			208.00

Page 2

857

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	<u>292.00</u>
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date: 08-10-2024
Invoice #: 206451
Account #: IA.0155

Section 6, Item Z.

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 08-15-2024
Invoice #: 206461
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 08-10-2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Invoice Date: 08-15-2024
Invoice #: 206453
Account #: IA.0161

Section 6, Item Z.

Executive Council of Iowa
Simmons v. Iowa DOT

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. ROBY SMITH
TREASURER OF STATEHON. MIKE NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	4.30	457.00

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 08-15-2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.

Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 07/15/2024
 Invoice #: 206454
 Account #: IA.0165

Section 6, Item AA.

	Hours	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	0.20	32.00
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	93.00
			93.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

206462

IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

206460

IA.0173

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

Section 6, Item AA.

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	0.10	16.00
		TOTAL FEES	3.80	608.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00
TOTAL THIS STATEMENT				608.00
Previous Balance				\$528.00
TOTAL BALANCE DUE				\$1,136.00

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item AA.

206457
 IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
RMC	Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
RMC	Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	<u>320.00</u>
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



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Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	<u>292.00</u>
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206451
 Account #: IA.0155
 RMC
 Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
 Claimant: Leland Mitchell
 Employer: Iowa DOT
 Date of Injury: 05/25/2017

Monthly on or around the 15th
 Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	<u>4.50</u>	<u>638.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 07/15/2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item AA.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 07/11/2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item AA.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	<u>48.00</u>
			48.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	4.30	457.00

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 07/15/2024
Invoice #: 206458
Account #: IA.0171

Section 6, Item AA.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	<u>135.00</u>
			135.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 07/15/2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jon Bergman

Invoice Date: August 15, 2024
Invoice #: 206462
Account #: IA.0175
RMC
Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
DOI: 7/26/2020
Claimant: Diane Chase
Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
				176.00
				Previous Balance
				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

206462

IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

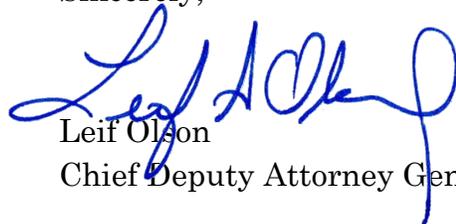
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jonathan Bergman

Invoice Date: August 15, 2024
 Invoice #: 206460
 Account #: IA.0173
 RMC
 Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
 DOI: 10/11/21
 Claimant: Sam Ferrell
 Employer: Iowa State Penitentiary

Monthly on or around the 15th
 Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
TOTAL FEES			0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT 80.00

Previous Balance \$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE \$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

07/15/2024
206460

IA.0173

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

Section 6, Item BB.

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00
TOTAL THIS STATEMENT				608.00
Previous Balance				\$528.00
TOTAL BALANCE DUE				<u>\$1,136.00</u>

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	<u>320.00</u>
			528.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 07/15/2024
 Invoice #: 206457
 Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
RMC	Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
RMC	Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
RMC	Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	<u>320.00</u>
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



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Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



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Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206451
 Account #: IA.0155
 RMC
 Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
 Claimant: Leland Mitchell
 Employer: Iowa DOT
 Date of Injury: 05/25/2017

Monthly on or around the 15th
 Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	<u>4.50</u>	<u>638.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

07/23/2024

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 07/15/2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item BB.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 07/16/2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item BB.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	4.30	457.00

Invoice Date:

Section 6, Item BB.

Invoice #:

206458

Account #:

IA.0171

Executive Council of Iowa
Welder v. Iowa State University

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	<u>135.00</u>
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
 Victoria Newton
 Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: Section 6, Item CC.
 Invoice #: 206454
 Account #: IA.0165

	Hours	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	0.20	32.00
TOTAL FEES	1.30	208.00

Recapitulation

Timekeeper	Title	Hours	Rate	Total
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	93.00
			93.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jon Bergman

Invoice Date: August 15, 2024
Invoice #: 206462
Account #: IA.0175
RMC
Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
DOI: 7/26/2020
Claimant: Diane Chase
Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
				176.00
				Previous Balance \$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206462

IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206459

IA.0172

			<u>Hours</u>		
		upcoming mediation.	0.30	48.00	
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>	
		TOTAL FEES	1.60	256.00	
<u>Recapitulation</u>					
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark		Partner	1.60	\$160.00	\$256.00
		TOTAL THIS STATEMENT			256.00
		TOTAL BALANCE DUE			<u>\$256.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206460

IA.0173

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date:

Section 6, Item CC.

Invoice #:

206465

Account #:

IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	<u>\$160.00</u>	\$608.00

TOTAL THIS STATEMENT	<u>608.00</u>
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u><u>\$1,136.00</u></u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	<u>320.00</u>
			528.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item CC.
206457
IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	<u>320.00</u>
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206463
Account #: IA.0176
RMC
Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
DOI: 07/15/2022 1st DOI: 01/1993
Claimant: John Larson
Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024	Payment on Account - Thank you!	-861.00
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TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
	TOTAL THIS STATEMENT			638.00
	Previous Balance			\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	2.70	432.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item CC.
Invoice #: 206461
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item CC.
206453
IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item CC.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: Section 6, Item CC.
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	<u>135.00</u>
			135.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA
Victoria Newton
 Victoria Newton
 Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: Section 6, Item DD.
 Invoice #: 206454
 Account #: IA.0165

	Hours	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	0.20	32.00
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	93.00
			93.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jon Bergman

Invoice Date: August 15, 2024
Invoice #: 206462
Account #: IA.0175
RMC
Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
DOI: 7/26/2020
Claimant: Diane Chase
Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	1.10	176.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
				176.00
				Previous Balance
				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

206462

IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

206459

IA.0172

			<u>Hours</u>		
		upcoming mediation.	0.30	48.00	
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>	
		TOTAL FEES	1.60	256.00	
<u>Recapitulation</u>					
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark		Partner	1.60	\$160.00	\$256.00
		TOTAL THIS STATEMENT			256.00
		TOTAL BALANCE DUE			<u>\$256.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

206460

IA.0173

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item DD.

206465
 IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00
TOTAL THIS STATEMENT				608.00
Previous Balance				\$528.00
TOTAL BALANCE DUE				<u>\$1,136.00</u>

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	<u>320.00</u>
			528.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date:
 Invoice #:
 Account #:

Section 6, Item DD.
206457
IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	<u>320.00</u>
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206463
Account #: IA.0176
RMC
Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
DOI: 07/15/2022 1st DOI: 01/1993
Claimant: John Larson
Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
 HON. KIM REYNOLDS
 GOVERNOR
 HON. PAUL D. PATE
 SECRETARY OF STATE
 HON. ROB SAND
 AUDITOR OF STATE
 HON. ROBY SMITH
 TREASURER OF STATE
 HON. MIKE NAIG
 SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
 DES MOINES, IOWA 50319
 PHONE: 515 281-5368
 FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
 Chief Deputy Attorney General
 Attorney General Office-Hoover Bldg.
 L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
 Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
	TOTAL THIS STATEMENT			638.00
	Previous Balance			\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. ROBY SMITH
TREASURER OF STATE
HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	<u>2.70</u>	<u>432.00</u>

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: Section 6, Item DD.
Invoice #: 206461
Account #: IA.0174

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

206453

IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT 416.00

Previous Balance \$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item DD.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: Section 6, Item DD.
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	<u>135.00</u>
			135.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
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HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 07/15/2024
 Invoice #: 206454
 Account #: IA.0165

Section 6, Item EE.

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jon Bergman

Invoice Date: August 15, 2024
Invoice #: 206462
Account #: IA.0175
RMC
Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
DOI: 7/26/2020
Claimant: Diane Chase
Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
				176.00
				Previous Balance \$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date:

Invoice #:

Account #:

Section 6, Item EE.

206462

IA.0175

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	<u>0.50</u>	<u>80.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date:

Invoice #:

Account #:

Section 6, Item EE.

206460

IA.0173

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

Section 6, Item EE.

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	0.10	16.00
TOTAL FEES			3.80	608.00

<u>Recapitulation</u>				
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00
TOTAL THIS STATEMENT				608.00
Previous Balance				\$528.00
TOTAL BALANCE DUE				<u>\$1,136.00</u>

<u>Aged Due Amounts</u>			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	320.00
			<u>528.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 07/15/2024
 Invoice #: 206457
 Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT	<u>320.00</u>
Previous Balance	\$224.00

Payments

07/23/2024	Payment on Account - Thank you!	-16.00
TOTAL BALANCE DUE	<u>\$528.00</u>	

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
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IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206463
Account #: IA.0176
RMC
Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
DOI: 07/15/2022 1st DOI: 01/1993
Claimant: John Larson
Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT 48.00

Previous Balance \$1,153.00

Payments

07/23/2024 Payment on Account - Thank you! -861.00

TOTAL BALANCE DUE \$340.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206451
 Account #: IA.0155
 RMC
 Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
 Claimant: Leland Mitchell
 Employer: Iowa DOT
 Date of Injury: 05/25/2017

Monthly on or around the 15th
 Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	<u>4.50</u>	<u>638.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item EE.

07/23/2024

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	2.70	432.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 07/15/2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item EE.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date:
 Invoice #:
 Account #:

206453
 IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT	416.00
Previous Balance	\$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item EE.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	4.30	457.00

Invoice Date:

Section 6, Item EE.

Invoice #:

206458

Account #:

IA.0171

Executive Council of Iowa
Welder v. Iowa State University

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	<u>135.00</u>
			<u>135.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 3, 2024

Accounting Department
Office of the Treasurer
Lucas Building
321 E 12th Street
Des Moines, IA, 50319

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

- Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$176.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa
- Patterson Law Firm L.L.P.....\$256.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund.
- Patterson Law Firm L.L.P.....\$80.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$608.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$320.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$48.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>John Larson v. Newton Correctional Facility and Clinics and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$638.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$432.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund</u>	
Patterson Law Firm L.L.P.....	\$416.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$457.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton

Victoria Newton
Acting Executive Secretary

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



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DES MOINES, IA 50319
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Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Ausborn, Amy v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Amy Ausborn v. Eldora State Training School and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$93.00	(August 5, 2024)
Outstanding Total	\$208.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206454
Account #: IA.0165
RMC
Federal Tax I.D.: 42-0894999

RE: Ausborn v. Eldora Training School
DOI: 05/23/2022
Claimant: Amy Ausborn
Employer: Eldora Training School

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/09/2024	RMC	Receipt and review of correspondence from Bryant Engbers following up on possible mediation and scheduling case for hearing.	0.10	16.00
07/11/2024	RMC	Receipt and review of correspondence from Meredith Cooney proposing hearing dates in February 2025.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for hearing in February 2025.	0.10	16.00
07/15/2024	RMC	Brief review of recent legal correspondence and discovery to determine need for additional workup at this time.	0.20	32.00
07/22/2024	RMC	Receipt and review of correspondence from Bryant Engbers proposing additional hearing dates in February and March 2025.	0.10	16.00
	RMC	Correspondence to Bryant Engbers and Meredith Cooney advising of my availability for hearing in March 2025.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney regarding her available dates for hearing in March 2025.	0.10	16.00
07/29/2024	RMC	Receipt and review of correspondence from Bryant Engbers confirming request for 3/17/25 hearing slot.	0.10	16.00
07/30/2024	RMC	Receipt and review of Hearing Assignment Order from Division of Workers' Compensation.	0.10	16.00

Executive Council of Iowa
 Ausborn v. Eldora Training School

Invoice Date: 07/15/2024
 Invoice #: 206454
 Account #: IA.0165

	<u>Hours</u>	
RMC Letter to Jon Bergman advising of hearing date.	0.10	16.00
RMC Update overall file evaluation and information to document hearing date and all prehearing deadlines.	<u>0.20</u>	<u>32.00</u>
TOTAL FEES	1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$173.00

Payments

07/23/2024 Payment on Account - Thank you! -80.00

TOTAL BALANCE DUE \$301.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206027	93.00	<u>93.00</u>
			<u>93.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Request for Special Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$176.00 in *Chase, Diane v. Woodward Resource Center and State of Iowa and Second Injury*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Diane Chase v. Woodward Resource Center and State of Iowa and Second Injury Fund of Iowa

Current balance	\$176.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$16.00	(August 5, 2024)
Outstanding Total	\$176.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Jon Bergman

Invoice Date: August 15, 2024
 Invoice #: 206462
 Account #: IA.0175
 RMC
 Federal Tax I.D.: 42-0894999

RE: Chase, Diane v. Woodward Resource Center
 DOI: 7/26/2020
 Claimant: Diane Chase
 Employer: Woodward Resource Center

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/11/2024	RMC	Receipt and review of Claimant's Answers to State's Interrogatories, served by Tom Palmer.	0.30	48.00
	RMC	Receipt and review of Claimant's Response to State's Request for Production of Documents, including tax returns for 2019 - 2023 all executed releases, served by Tom Palmer.	0.40	64.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Answers to State's Interrogatories.	0.10	16.00
07/15/2024	RMC	Brief review of legal correspondence and pleadings to determine need for any additional workup at this time.	0.20	32.00
07/31/2024	RMC	Receipt and review of correspondence from Jennifer Beckman confirming she has discussed statute of limitations issue with Tom Palmer.	0.10	16.00
		TOTAL FEES	<u>1.10</u>	<u>176.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.10	\$160.00	\$176.00
TOTAL THIS STATEMENT				176.00
Previous Balance				\$608.00

Executive Council of Iowa
Chase, Diane v. Woodward Resource Center

Invoice Date: 07/15/2024
Invoice #: 206462
Account #: IA.0175

Section 6, Item FF.

Payments

07/23/2024 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$192.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206034	16.00	<u>16.00</u>
			16.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

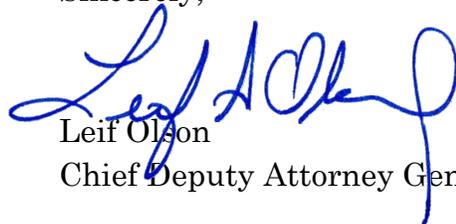
Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$256.00 in *in Doyle-Carrig, Cheryl v. UIHC and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,



Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Cheryl Doyle-Carrig v. UIHC and State of Iowa and Second Injury Fund

Current balance	\$256.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$256.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206459
Account #: IA.0172
RMC
Federal Tax I.D.: 42-0894999

RE: Doyle-Carrig v. UIHC
DOI: 1/5/23
Claimant: Cheryle Doyle-Carrig
Employer: UIHC

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/10/2024	RMC	Receipt and cursory review of Claimant's Designation of Expert Witnesses, including all CVs, served by Andy Giller.	0.20	32.00
07/11/2024	RMC	Receipt and review of correspondence from Andy Giller proposing specific mediators.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko with proposed mediation dates.	0.10	16.00
	RMC	Correspondence to counsel regarding my availability for mediation in August.	0.10	16.00
	RMC	Correspondence to counsel regarding my available dates for mediation in September.	0.10	16.00
07/12/2024	RMC	Receipt and review of correspondence from Andy Giller with his available dates for mediation in September.	0.10	16.00
07/15/2024	RMC	Receipt and review of correspondence from Mike Spellman advising of mediation on 9/9/24.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 9/9/24 mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming mediation with Steve Augspurger on 9/9/24.	0.10	16.00
	RMC	Review legal correspondence, discovery responses, and medical chronology to determine need for any additional workup ahead of		

Executive Council of Iowa
Doyle-Carrig v. UIHC

Invoice Date: 07/24/2024
Invoice #: 206459
Account #: IA.0172

Section 6, Item FF.

			<u>Hours</u>		
		upcoming mediation.	0.30	48.00	
07/24/2024	RMC	Review medical record chronology to determine need for any expert witness designations.	<u>0.30</u>	<u>48.00</u>	
		TOTAL FEES	1.60	256.00	
<u>Recapitulation</u>					
<u>Timekeeper</u>		<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark		Partner	1.60	\$160.00	\$256.00
		TOTAL THIS STATEMENT			256.00
		TOTAL BALANCE DUE			<u>\$256.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$80.00 in *Ferrell, Sam v. Iowa State Penitentiary and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sam Ferrell and Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$80.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$394.00	(August 5, 2024)
Outstanding Total	\$80.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206460
Account #: IA.0173
RMC
Federal Tax I.D.: 42-0894999

RE: Ferrell v. Iowa State Penitentiary
DOI: 10/11/21
Claimant: Sam Ferrell
Employer: Iowa State Penitentiary

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of Claimant's Designation of Expert and Lay Witnesses, served by Niko Pothitakis.	0.10	16.00
07/15/2024	RMC	Brief review of discovery responses and medical chronology to determine need for any additional workup ahead of upcoming mediation.	0.30	48.00
07/25/2024	RMC	Receipt and review of State's Expert Witness Designation, served by Jennifer Beckman.	0.10	16.00
		TOTAL FEES	0.50	80.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.50	\$160.00	\$80.00

TOTAL THIS STATEMENT

80.00

Previous Balance

\$458.00

Payments

07/23/2024 Payment on Account - Thank you! -64.00

TOTAL BALANCE DUE

\$474.00

Executive Council of Iowa
Ferrell v. Iowa State Penitentiary

Invoice Date: 07/15/2024
Invoice #: 206460
Account #: IA.0173

Section 6, Item FF.

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206032	394.00	394.00
			<u>394.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$608.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$608.00	
Waiting for AG recommendation	\$320.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$608.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206465
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

FINAL BILL

Fees

			<u>Hours</u>	
08/05/2024	RMC	Correspondence to Jennifer Beckman regarding any outstanding expert reports from State.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman confirming no additional medical reports anticipated from State of Iowa.	0.10	16.00
	RMC	Correspondence to Jon Bergman proposing we revisit settlement demand and authority.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman providing his thoughts and analysis at to overall settlement value.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement authority and proposing initial settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming settlement authority and initial offer.	0.10	16.00
	RMC	Correspondence to Nate Willems setting forth initial settlement offer and all terms.	0.10	16.00
08/06/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's second settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with second settlement offer.	0.10	16.00

Executive Council of Iowa
Jackson v. UIHC

Invoice Date:

Invoice #:

Account #:

206465

IA.0170

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's third settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with third settlement offer.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding status of settlement negotiations.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fourth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems providing fourth settlement offer.	0.10	16.00
08/07/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's fifth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems with fifth settlement offer.	0.10	16.00
08/08/2024	RMC	Receipt and review of correspondence from Nate Willems with Claimant's sixth settlement demand.	0.10	16.00
	RMC	Correspondence to Nate Willems and sixth and final settlement offer.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems confirming settlement.	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming settlement and terms.	0.10	16.00
	RMC	Prepare Notice of Settlement for filing with Division of Workers' Compensation.	0.20	32.00
	RMC	Preparation of Compromise Settlement documents and Addendum thereto.	0.60	96.00
	RMC	Letter to Nate Willems requesting execution and return of settlement documents.	0.10	16.00
	RMC	Letter to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	16.00
08/12/2024	RMC	Receipt and review of proposed social security offset language for settlement documents, from Nate Willems.	0.10	16.00
	RMC	Update settlement document addendum to include social security offset language.	0.10	16.00
08/13/2024	RMC	Receipt and review of signed settlement documents from Nate Willems.	0.10	16.00
	RMC	Correspondence to Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	16.00

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 08/15/2024
 Invoice #: 206465
 Account #: IA.0170

			<u>Hours</u>	
08/14/2024	RMC	Receipt and review of approved settlement documents from Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents.	0.10	16.00
	RMC	Letter to Nate Willems regarding settlement check coming from the State, and file closure.	0.10	16.00
	RMC	Letter to Jon Bergman regarding final billing and file closure.	<u>0.10</u>	<u>16.00</u>
		TOTAL FEES	3.80	608.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	3.80	\$160.00	\$608.00

TOTAL THIS STATEMENT	608.00
Previous Balance	\$528.00
TOTAL BALANCE DUE	<u>\$1,136.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	208.00
08/15/2024	206457	320.00	<u>320.00</u>
			528.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$320.00 in *Jackson, Sharon v. University of Iowa Hospitals and Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Sharon Jackson v. University of Iowa Hospitals and Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$208.00	(August 5, 2024)
Outstanding Total	\$320.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206457
Account #: IA.0170
RMC
Federal Tax I.D.: 42-0894999

RE: Jackson v. UIHC
DOI: 4/21/23
Claimant: Sharon Jackson
Employer: University of Iowa Hospitals & Clinics

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/01/2024	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems proposing settlement efforts.	0.10	16.00
	RMC	Correspondence to counsel confirming Fund's willingness to participate in mediation.	0.10	16.00
07/11/2024	RMC	Correspondence to Jennifer Beckman following up on any mediation ahead of upcoming hearing.	0.10	16.00
07/15/2024	RMC	Review legal correspondence, recent discovery responses, and medical chronology to determine need for any additional workup at this time.	0.30	48.00
07/22/2024	RMC	Correspondence to Nate Willems and Jennifer Beckman regarding Second Injury Fund's Witness and Exhibit List.	0.10	16.00
07/24/2024	RMC	Correspondence to Jennifer Beckman following up on proposed mediation.	0.10	16.00
	RMC	Receipt and review of correspondence from Jennifer Beckman to Nate Willems following up on Claimant's willingness to mediate.	0.10	16.00
	RMC	Receipt and review of correspondence from Nate Willems regarding pending settlement demand.	0.10	16.00
07/29/2024	RMC	Receipt and review of letter from Nate Willems with Claimant's initial		

Executive Council of Iowa
 Jackson v. UIHC

Invoice Date: 07/15/2024
 Invoice #: 206457
 Account #: IA.0170

		<u>Hours</u>	
	settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant's initial settlement demand.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Claimant and State's Answers to Interrogatories.	0.10	16.00
	RMC Telephone conference with Jon Bergman to discuss qualifying injury, impairment ratings, and compensability of underlining claim.	0.30	48.00
	RMC Receipt and review of State's Witness and Exhibit List, served by Jennifer Beckman.	0.10	16.00
07/30/2024	RMC Calculate potential settlement ranges based on decreased actual earnings and applicable credits.	<u>0.30</u>	<u>48.00</u>
	TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00

TOTAL THIS STATEMENT 320.00

Previous Balance \$224.00

Payments

07/23/2024 Payment on Account - Thank you! -16.00

TOTAL BALANCE DUE \$528.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206030	208.00	<u>208.00</u>
			208.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$48.00 in *Larson, John v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

John Larson v. Newton Correctional Facility and State of Iowa and Second Injury Fund of Iowa

Current balance	\$48.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$292.00	(August 5, 2024)
Outstanding Total	\$48.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
 Des Moines, IA 50309-2390
 515-283-2147



Scan to Pay

Executive Council of Iowa
 Kristi Onstot, Executive Council
 1st Floor South, State Capitol
 1007 E. Grand Ave
 Des Moines, IA 50319
 Attn: Sarah Timko

Invoice Date: August 15, 2024
 Invoice #: 206463
 Account #: IA.0176
 RMC
 Federal Tax I.D.: 42-0894999

RE: Larson v. Newton Correctional Facility/State of Iowa/Second Injury
 DOI: 07/15/2022 1st DOI: 01/1993
 Claimant: John Larson
 Employer: Newton Correctional Facility

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review legal correspondence and relative records to determine need for any additional workup at this time.	0.30	48.00
TOTAL FEES			0.30	48.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.30	\$160.00	\$48.00

TOTAL THIS STATEMENT	48.00
Previous Balance	\$1,153.00

Payments

07/23/2024	Payment on Account - Thank you!	-861.00
TOTAL BALANCE DUE		<u>\$340.00</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206035	292.00	292.00
			292.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$638.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$638.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$638.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: August 15, 2024
Invoice #: 206451
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review discovery responses and medical records to determine need for any additional workup at this time.	0.30	48.00
07/18/2024	KAS	Review file materials in preparation to draft preliminary responses to Claimant's discovery requests	0.80	112.00
	KAS	Draft preliminary answers to Claimant's interrogatories	2.00	280.00
	KAS	Draft preliminary responses to Claimant's request for production of documents	1.30	182.00
07/22/2024	RMC	Receipt and review of correspondence from Bob McKinney following up for Second Injury Fund discovery responses.	0.10	16.00
		TOTAL FEES	4.50	638.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
Kathryn A. Smith	Associate	4.10	140.00	574.00
TOTAL THIS STATEMENT				638.00
Previous Balance				\$208.00

Executive Council of Iowa
Mitchell v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item FF.

206451

IA.0155

Payments

07/23/2024	Payment on Account - Thank you!	-208.00
	TOTAL BALANCE DUE	<u>\$638.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
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www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$432.00 in *Netolicky, Wendy v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Wendy Netolicky v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund

Current balance	\$432.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$256.00	(8/5/2024)
Outstanding Total	\$432.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



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Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206461
Account #: IA.0174
RMC
Federal Tax I.D.: 42-0894999

RE: Netolicky v. UIHC
DOI: 8/24/23
Claimant: Wendy Netolicky
Employer: UIHC

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/02/2024	RMC	Prepare notes with all issues to cover during Claimant's upcoming deposition.	0.40	64.00
07/03/2024	RMC	Highlight specific medical records in further and final preparation for Claimant's deposition.	0.30	48.00
07/08/2024	RMC	Receipt and review of correspondence from Sweeney Court Reporting seeking confirmation of today's deposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Meredith Cooney confirming this afternoon's deposition for 1:00 p.m.	0.10	16.00
	RMC	Receipt and review of Claimant's Answers to Employer's Interrogatories, served by Nate Willems.	0.30	48.00
	RMC	Total time for Claimant's deposition.	1.10	176.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Interrogatory Answers.	0.10	16.00
07/16/2024	RMC	Brief review of relevant pleadings and notes from Claimant's deposition to determine need for any additional workup at this time.	0.30	48.00
		TOTAL FEES	2.70	432.00

Executive Council of Iowa
Netolicky v. UIHC

Invoice Date: 07/15/2024
Invoice #: 206461
Account #: IA.0174

Section 6, Item FF.

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.70	\$160.00	\$432.00

TOTAL THIS STATEMENT 432.00

Previous Balance \$256.00

TOTAL BALANCE DUE \$688.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206033	256.00	<u>256.00</u>
			256.00

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Kristi Onstot
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Kristi:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$416.00 in *Simmons, Ronald v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Ronald Simmons v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$416.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$48.00	(8/5/2024)
Outstanding Total	\$416.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206453
Account #: IA.0161
RMC
Federal Tax I.D.: 42-0894999

RE: Simmons v. Iowa DOT
Claimant: Ronald Simmons
Employer: Iowa Department of Transportation
D/L: 09/21/2021

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/05/2024	RMC	Receipt and review of treatment and PSR from Iowa Ortho, dated 7/2/24, served by Sarah Timko.	0.10	16.00
07/09/2024	RMC	Receipt and review of correspondence from Bob McKinney regarding status of all claims and proposing mediation before end of the year.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Bob McKinney's mediation proposition.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman agreeing to mediation.	0.10	16.00
	RMC	Correspondence to Bob McKinney and Sarah Timko regarding Second Injury Fund's position with regard to mediation.	0.10	16.00
07/10/2024	RMC	Receipt and review of Claimant's Amendment to Petition relative to 4/13/22 injury versus State only, served by Bob McKinney.	0.10	16.00
	RMC	Receipt and review of new Petition for 6/11/2024 date of injury, against State and Second Injury Fund, served by Bob McKinney.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Claimant's Amended Petition for 4/13/22 date of injury as well as new Petition for 6/11/2024 date of injury and request for specific instructions as to conflict defense.	0.20	32.00

Executive Council of Iowa
 Simmons v. Iowa DOT

Invoice Date: 07/11/2024
 Invoice #: 206453
 Account #: IA.0161

			<u>Hours</u>	
	RMC	Receipt and review of correspondence from Jon Bergman confirming I may accept service of Claimant's new Petition.	0.10	16.00
	RMC	Correspondence to Bob McKinney advising I will accept service of Claimant's Petition for 6/11/24 date of injury.	0.10	16.00
07/11/2024	RMC	Correspondence to Sarah Timko requesting copy of State's Answer for 6/11/24 Petition/date of injury.	0.10	16.00
07/16/2024	RMC	Receipt and review of State's Answer to newly filed Petition for 6/11/24 date of injury, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko regarding pending MMI report as concerns Claimant's total knee replacement.	0.10	16.00
07/22/2024	RMC	Prepare Answer to Claimant's Petition relative to 6/11/24 date of injury.	0.30	48.00
	RMC	Preparation of Appearance to present to Commissioner on behalf of Defendants.	0.10	16.00
	RMC	Prepare Interrogatories directed to Claimant relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Interrogatories to State/Employer relative to 6/11/24 date of injury.	0.20	32.00
	RMC	Prepare Request for Production of Documents to Claimant relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Prepare Request for Production of Documents to State/Employer relative to 6/11/24 date of injury.	0.10	16.00
	RMC	Letter to Jon Bergman regarding Answer to Petition for 6/11/24 date of injury and service of discovery on all parties.	0.10	16.00
	RMC	Letter to Bob McKinney regarding Answer to Petition for 6/11/24 date of injury and discovery directed to Claimant.	0.10	16.00
		TOTAL FEES	2.60	416.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.60	\$160.00	\$416.00

TOTAL THIS STATEMENT 416.00

Previous Balance \$163.00

Payments

07/23/2024	Payment on Account - Thank you!	-115.00
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Executive Council of Iowa
Simmons v. Iowa DOT

Invoice Date:

Invoice #:

Account #:

Section 6, Item FF.

206453

IA.0161

TOTAL BALANCE DUE

\$464.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206026	48.00	48.00
			<u>48.00</u>

BRENNA BIRD
ATTORNEY GENERAL

LEIF OLSON
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-954-9564
Email: leif.olson@ag.iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

August 27, 2024

Victoria Newton
Executive Secretary
Executive Council
State Capitol
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office requests Executive Council approval for payment of attorney fees and costs in the amount of \$457.00 in *Welder, Jeffrey v. Iowa State University, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

Leif Olson
Chief Deputy Attorney General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. ROBY SMITH
TREASURER OF STATE

HON. MIKE NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 20, 2024

Mr. Leif Olson
Chief Deputy Attorney General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Olson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jeffrey Welder v. Iowa State University, State of Iowa and Second Injury Fund of Iowa

Current balance	\$457.00	
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$135.00	(8/5/2024)
Outstanding Total	\$457.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147



Scan to Pay

Executive Council of Iowa
Kristi Onstot, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: August 15, 2024
Invoice #: 206458
Account #: IA.0171
RMC
Federal Tax I.D.: 42-0894999

RE: Welder v. Iowa State University
DOI: 11/11/22
Claimant: Jeffrey Welder
Employer: Iowa State University

Monthly on or around the 15th

Activity through 07/31/2024

Fees

			<u>Hours</u>	
07/16/2024	RMC	Review pleadings, discovery folder, and medical records to determine need for additional workup at this time.	0.30	48.00
	RMC	Letter to James Neal following up for Claimant's discovery responses.	0.10	16.00
	RMC	Receipt and cursory review of voluminous medical records from Iowa Ortho, McFarland Clinic, and UIHC, consisting of 1,866 pages, served by James Neal.	0.10	16.00
07/22/2024	RMC	Receipt and review of Claimant's Interrogatories directed to State, served by James Neal.	0.20	32.00
	RMC	Receipt and review of Claimant's Request for Production of Documents directed to State, served by James Neal.	0.10	16.00
07/24/2024	MO	Begin detailed analysis of medical records from Iowa Ortho, McFarland Clinic, and University of Iowa Hospitals & Clinics, consisting of 1,866 pages, in order to ensure completeness of records and incorporation of relevant entries into medical chronology.	3.30	297.00
07/26/2024	RMC	Receipt and review of Claimant's Designation of Expert Witnesses, consisting of 13 pages, served by James Neal.	0.20	32.00
		TOTAL FEES	<u>4.30</u>	<u>457.00</u>

Executive Council of Iowa
Welder v. Iowa State University

Invoice Date: 07/15/2024
Invoice #: 206458
Account #: IA.0171

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.00	\$160.00	\$160.00
Mandelyn Oathout	Paralegal	3.30	90.00	297.00

TOTAL THIS STATEMENT 457.00

Previous Balance \$135.00

TOTAL BALANCE DUE \$592.00

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/15/2024	206031	135.00	135.00
			<u>135.00</u>