



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, September 12, 2022 at 10:00 AM

AGENDA

MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**
Hon. Paul D. Pate | **Secretary of State**
Hon. Rob Sand | **Auditor of State**
Hon. Michael L. Fitzgerald | **Treasurer of State**
Hon. Michael L. Naig | **Secretary of Agriculture**

Teleconference Only

Conference Call Phone Number: (877) 304-9269

Conference Code Pin: 364626

1. **Approval of Minutes**

[A.](#) Approval of the minutes from the Executive Council meeting held on August 29, 2022.

2. **Personal Appearances**

[A.](#) Director Adam Steen and Jessica Lingo from the Iowa Department of Administrative Services will be present to request approval of the following:

1. Premiums for Health Insurance for 2023
2. Premiums for Dental Insurance for 2023
3. Delta Dental of Iowa Contract

3. **Iowa Code §7D.10**

[A.](#) Attorney General's office request Payment for Expenses under Iowa Code §7D.10 in the amount of \$19,200.00.

4. Litigation Expense Fund

- A. Request from the Attorney General’s office on behalf of the Department of Revenue to expend \$175,000.00 to cover potential expenses for the first quarter of the 2023 fiscal year.

5. Payment of Cost Items

- A. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$25.20
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Revenue.

- B. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$365.50
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Iowa Department of Natural Resources.

- C. Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- D. Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Samuel P Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

E. Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

F. Patterson Law Firm L.L.P.....\$672.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Samuel P Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

G. Patterson Law Firm L.L.P.....\$288.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

H. Patterson Law Firm L.L.P.....\$144.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

I. Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

J. Patterson Law Firm L.L.P.....\$272.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

K. Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

L. Patterson Law Firm L.L.P.....\$208.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

M. Patterson Law Firm L.L.P.....\$320.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

Samuel P. Langholz, Assistant Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

6. Adjourn Meeting



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, August 29, 2022 at 10:00 AM

AGENDA

MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**
 Hon. Paul D. Pate | **Secretary of State**
 Hon. Rob Sand | **Auditor of State**
 Hon. Michael L. Fitzgerald | **Treasurer of State**
 Hon. Michael L. Naig | **Secretary of Agriculture**

Teleconference Only

Conference Call Phone Number: (877) 304-9269

Conference Code Pin: 364626

1. **Approval of Minutes**

A. Approval of the minutes from the Executive Council meeting held on August 8, 2022.

2. **Personal Appearances**

A. Director Adam Steen and Jessica Lingo from the Iowa Department of Administrative Services will be present to request approval of the following:

1. Premiums for Health Insurance for 2023
2. Premiums for Dental Insurance for 2023
3. Delta Dental of Iowa Contract

3. **Emergency Allocations**

A. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$2,153.93. This brings to total allocation to \$15,726.85. On July 9, 2021, vehicles 696, 319, 61, 31, and 775 were damaged by hail. Request is to cover repair costs.

The State Auditor's Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- B. Department of Administrative Services is requesting a supplemental emergency allocation in the amount of \$76.07. This brings to total allocation to \$2,706.63. On July 23, 2021, vehicle 1079 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- C. Department of Public Safety is requesting a supplemental emergency allocation in the amount of \$2,126.20. This brings to total allocation to \$4,855.02. On November 3, 2021, state patrol vehicle 236 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- D. Department of Public Safety is requesting a supplemental emergency allocation in the amount of \$95.65. This brings to total allocation to \$7,650.84. On January 6, 2022, state patrol vehicle 217 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation and payment. This represents full and final payment and this allocation will be closed.

- E. Iowa Communications Network is requesting an emergency allocation in the amount of \$16,897.00. On June 6, 2022, a cable was damaged by rodent chews along I-80 near West Branch in Cedar County. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends allocation, subject to audit of actual invoices and supporting documentation and demonstration that no costs covered by the maintenance contract have been included.

4. Payment of Cost Items

- A. Department of Administrative Services\$139,097.84
On August 10, 2020, a derecho caused damages to Capitol Complex. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$66,015.41 will be reverted and this allocation closed.

- B. Department of Administrative Services\$3,084.50
On October 5, 2020, vehicle 1315 was damaged by a deer. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment.

- C. Department of Administrative Services\$4,958.33
On July 9, 2021, vehicle 296 was damaged by hail. Request is to cover repair costs.

The State Auditor’s Office has reviewed this request and recommends payment. This represents full and final payment, \$303.77 will be reverted and this allocation closed.

- D. Department of Public Safety\$2,486.86
On November 28, 2018, state patrol vehicle 248 was damaged by a deer. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment.
- E. Department of Public Safety.....\$6,155.34
On August 11, 2021, state patrol vehicle 77 was damaged by a fallen tree. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment.
- F. Department of Public Safety\$2,328.90
On November 3, 2021, state patrol vehicle 135 was damaged by a dog. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment.
- G. Iowa Communications Network\$23,217.28
On March 23, 2022, a cable was damaged by a rodent chew along 150th Street in Floyd County. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment, \$1,139.08 will be reverted and this allocation closed.
- H. Department of Corrections\$3,186.00
On October 12, 2021, vehicle 2297 was damaged by a raccoon. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment.
- I. Board of Regents - University of Iowa\$14,051.50
On July 3, 2020, a leaking pressure relief valve in the Mechanical Room at the Biology Building caused water damages. Request is to cover repair costs.
- The State Auditor's Office has reviewed this request and recommends payment. This represents full and final payment.
- J. Gray Miller Persh, LLP.....\$131.10
2233 Wisconsin Avenue NW
Suite 226
Washington, D.C. 20007
Iowa PBS

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from Iowa PBS.

- K. Michael Marquess.....\$5,000.00
 2183 Docks Drive
 Garwin, IA 50632
Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the General Fund.

- L. Patterson Law Firm L.L.P.....\$32.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- M. Patterson Law Firm L.L.P.....\$32.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- N. Patterson Law Firm L.L.P.....\$32.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- O. Patterson Law Firm L.L.P.....\$224.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- P. Patterson Law Firm L.L.P.\$248.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Michelle Franz v. Woodward Resource Center, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- Q. Patterson Law Firm L.L.P.\$946.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- R. Patterson Law Firm L.L.P.\$941.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- S. Patterson Law Firm L.L.P.\$245.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- T. Patterson Law Firm L.L.P.\$32.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- U. Patterson Law Firm L.L.P.....\$1,456.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Larry Opal v. Clarinda Correctional Facility, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- V. Patterson Law Firm L.L.P.....\$80.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Larry Opal v. Clarinda Correctional Facility, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- W. Patterson Law Firm L.L.P.....\$96.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

5. Information Items

- A. Board of Regents - University of Iowa was reimbursed for replacing a stolen instrument at the November 16, 2020 meeting. On April 26, 2022, the stolen instrument was returned and there was no damage to the stolen instrument. To reimburse the claim, the School of Music then sold the replacement instrument via GovDeals. \$26,262.75 will be refunded from the sale of the instrument.

6. Adjourn Meeting



EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, August 08, 2022 at 10:00 AM

MINUTES

The Executive Council met in regular session at 10:00 a.m. via conference call. Governor Kim Reynolds presided over the meeting. Auditor of State Rob Sand, Treasurer of State Michael Fitzgerald, and Secretary of Agriculture Michael Naig were present. Secretary of State Paul Pate was absent.

1. Approval of Minutes

Moved by Auditor Sand and seconded by Secretary Naig that the Council approve the minutes from the Executive Council meeting held on July 18, 2022.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

2. Personal Appearances

- A. Dennis Harper, Recovery Division Administrator, Iowa Department of Homeland Security and Emergency Management was present to request a Contingency Fund Loan for the South-Central Iowa Landfill Agency's (SCILA's).

Moved by Auditor Sand and seconded by Secretary Naig that the Executive Council approve the requests.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

- B. Christie Templeton, Department of Human Services, was present to request a Resolution of Funds in the amount of \$90,000.00 pursuant to Iowa Code §29C.20A with regard to Governor's Proclamation of a State of Disaster Emergency for Allamakee, Clayton, Harrison, Shelby and Winneshiek Counties.

Moved by Treasurer Fitzgerald and seconded by Secretary Naig that the Executive Council approve the requests.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

3. Outside Counsel

Moved by Treasurer Fitzgerald seconded by Auditor Sand that the Council approve the request from the Department of Justice, Attorney General's office as follows:

- A. The Department of Justice, Attorney General's office requests retention of outside counsel pursuant to Iowa Code section 13.3(1) in *Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee.

Firm:	Patterson Law Firm, L.L.P.
Attorney:	Ryan Clark 505 5th Avenue Suite 729 Des Moines, IA 50309
Rate:	\$160.00 Per Hour

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

4. Emergency Allocations

Moved by Treasurer Fitzgerald and seconded by Auditor Sand that the Council approve the following emergency allocations:

- A. Department of Administrative Services requested an emergency allocation in the amount of \$5,694.60. On July 9, 2021, hail damaged vehicle 2318. Request was to cover repair costs.

The vote:	Ayes:	Governor Reynolds Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

5. Payment of Cost Items

Moved by Auditor Sand and seconded by Secretary Naig that the Council approve the following cost items:

- A. Richard J. Bennett, Sr.....\$174.00
 PO Box 65666
 West Des Moines, IA 50265
Special Counsel for the Criminal Appeals Division of the Iowa Attorney General's Office
- B. Gray Miller Persh, LLP.....\$1,284.90
 2233 Wisconsin Avenue NW
 Suite 226
 Washington, D.C. 20007
Iowa PBS
- C. Michael Marquess.....\$5,000.00
 2183 Docks Drive
 Garwin, IA 50632
Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County
- D. Davis, Brown, Koehn, Shors & Roberts, P.C.....\$1,560.27
 The Davis Brown Tower
 215 10th Street, Suite 1300
 Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees
- E. Hall Render Killian Health & Lyman P.C. (Baker)\$540.00
 PO BOX 771910
 Detroit, MI 48277-1910
University of Iowa Hospitals and Clinics (UIHC)
- F. Hall Render Killian Health & Lyman P.C. (Baker)\$1,365.44
 PO BOX 771910
 Detroit, MI 48277-1910
University of Iowa Hospitals and Clinics (UIHC)
- G. Hall Render Killian Health & Lyman P.C. (Baker)\$332.05
 PO BOX 771910
 Detroit, MI 48277-1910
University of Iowa Hospitals and Clinics (UIHC)
- H. Denton Davis Brown PC.....\$85.00
 215 10th Street,
 Suite 1300
 Des Moines, IA 50309-3993
Special Counsel for Copyright, Trademark & Patent Issues

- I. Denton Davis Brown PC.....\$127.00
 215 10th Street,
 Suite 1300
 Des Moines, IA 50309-3993
Special Counsel for Copyright, Trademark & Patent Issues

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Fitzgerald
 Secretary Naig
 Nays: None

6. Iowa Code §97C.13A

Moved by Treasurer Fitzgerald and seconded by Secretary Naig that the Council approve the following item:

- A. Request from IPERS for reimbursement for Federal-State Agreement Administration Costs in the amount of \$9,387.64.

The vote: Ayes: Governor Reynolds
 Auditor Sand
 Treasurer Fitzgerald
 Secretary Naig
 Nays: None

7. Adjourn Meeting

Moved by Auditor Sand and seconded by Treasurer Fitzgerald that the meeting adjourn.

Respectfully submitted,



Victoria Newton

Executive Council Insurance Renewal August 29, 2022

Agenda

- ❑ 2023 Health Plans
- ❑ Health Contracts/Covered Members
- ❑ Key Points for 2023 Renewal
- ❑ Trends
- ❑ Pharmacy
- ❑ Dashboards
- ❑ 2023 Health Plan Premium Recommendations
- ❑ 2023 Recommended Dental Premiums
- ❑ 2023 Life and Long Term Disability Rates
- ❑ DAS Recommendation

2023 Health Plans

- ❑ Continue with one plan design with two options
 - ❑ Iowa Choice (HMO) – access to network of providers in Iowa and continued access in contiguous counties – 79% of the State’s enrollment
 - ❑ National Choice (PPO)– access to network of providers nationwide – 21% of the State’s enrollment
- ❑ With the PPO plan, the employee buys-up the difference between the PPO plan and the HMO plan
- ❑ Other health promoting, value-added services available through the plan
- ❑ Diabetes Prevention Program offered through Livongo
- ❑ Enrollment Period: October 3rd- November 4th

Health Contracts/Covered Members

- Covered contracts as of 7/1/2022 were 20,337 (previous year 20,798 contracts)
 - Contracts are the State employees who hold the contract
- Covered members as of 7/1/2022 were 52,482 (previous year 53,639 members)
 - Members include the State employee contract holder plus dependents on the plan

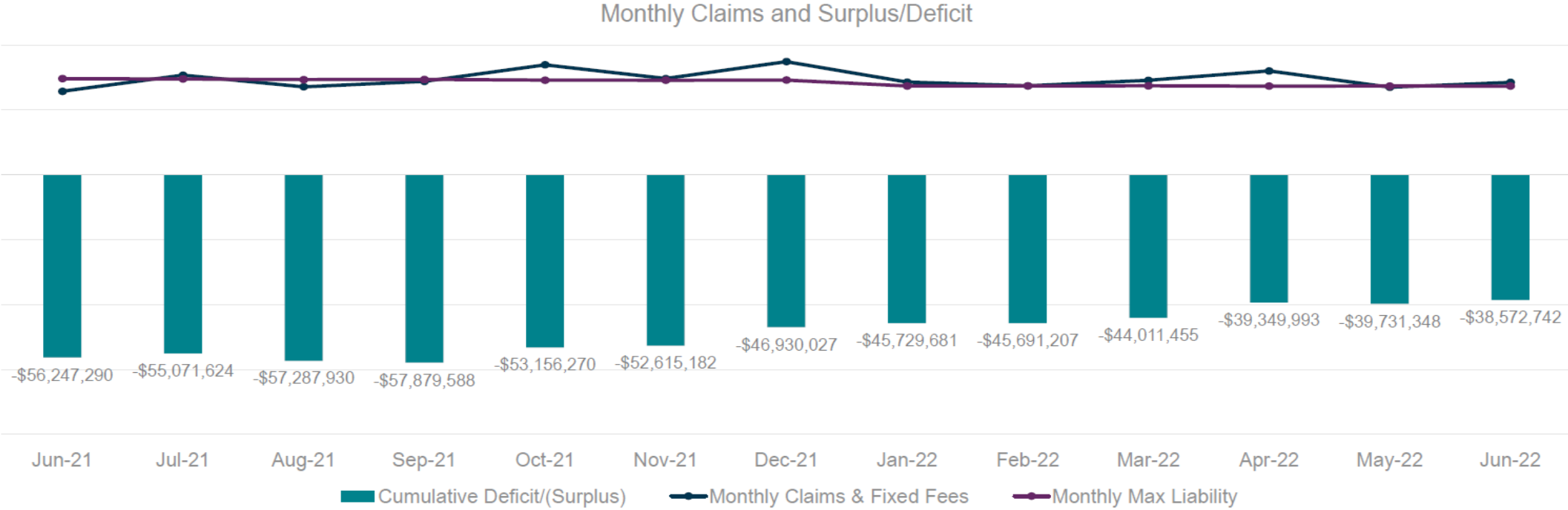
*These numbers are an average over the last 12 months (ex. 7/1/2021 – 6/30/2022)

Key Points for 2023 Renewal

- Minimal Administrative fee changes were made for the 2023 renewal, as outlined in the RFP. The fee increased by 1.97% from the prior year.
- State saved \$23 million in Pharmacy costs for the period.
- The State experienced an increase in the number of large claimants from the prior period 21% (\$3 million increase). Large claimants account for 14% of total claims paid.
- Total claims paid were up \$8.1 million (9% from 2021).
- Pharmacy claims paid increased \$3.4 million from 2021 (9%).
- Projected CY 2023 claims \$359 million (Projected CY 2022 \$329 million for a 9.10% increase)

Surplus Summary

SURPLUS/DEFICIT SUMMARY



Positive Trends

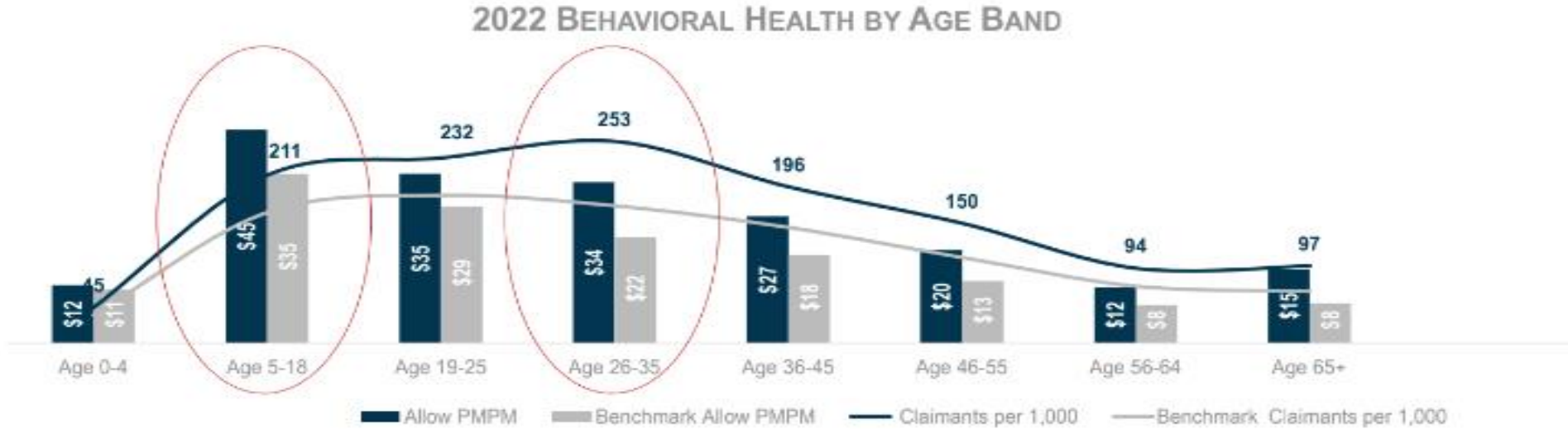
- Livongo enrollment has exceeded the 1,000 member mark. Overall goal is 1,692 members (approximate 18 month ROI).
- Most preventive care categories were higher than the 2019 pre-pandemic levels and higher than the benchmark.
- Rise in mental health utilizers and claims costs means members were addressing both their physical health along with their mental health.
- Musculoskeletal services shifted from the inpatient setting to the less costly outpatient setting.
- Antidiabetics was the top drug class, driven by increased utilizers and 30-day supply for treatment and medication compliance of diabetic conditions.

Pharmacy

- Still seeing increases in specialty drugs - \$2.4 million – drivers are increased utilization in medications related to dermatology medications.
 - ▣ Specialty medications account for 50% of the paid amount but only 0.9% of days supply
- Non-specialty increased by \$1 million, driven by antidiabetic medications (4% increase in these medications).
- Total savings of \$36.6 million in pharmacy costs: Formulary management \$5.3 million, Prior Authorizations \$5.5 million, Quantity Limits \$2.5 million, Rebates \$23 million

Behavioral Health

BEHAVIORAL HEALTH



- Proportionately, the 5 to 18 age band accounted for the highest number of claimants at 27%, allowed costs at 35%, and highest allowed PMPM at \$45. Their average allowed per claimant was \$1,273.
- The 26 to 35 age band experienced the highest claimants per 1,000 at 253 and was higher than the benchmarks 172. The allowed PMPM at \$34 was higher than the benchmark's \$22 PMPM. The age band accounted for 13% of the claimants and 11% of allowed costs with an average allowed per claimant of \$799.

2023 Health Plan Premium Recommendation

2022 Health Premiums	Total	State Share	%	EE Share	%
Iowa Choice					
Single	\$769.00	\$715.00	93%	\$54.00	7%
Family	\$1,804.00	\$1,624.00	90%	\$180.00	10%
National Choice					
Single	\$845.00	\$715.00	85%	\$130.00	15%
Family	\$1,966.00	\$1,624.00	83%	\$342.00	17%
2023 Health Premiums					
	Total	State Share	%	EE Share	%
Iowa Choice					
Single	\$799.00	\$743.00	93%	\$56.00	7%
Family	\$1,874.00	\$1,687.00	90%	\$187.00	10%
National Choice					
Single	\$878.00	\$743.00	85%	\$135.00	15%
Family	\$2,057.00	\$1,687.00	82%	\$370.00	18%
Difference 2022-2023	State	Employee			
Iowa Choice Single	3.88%	3.70%			
Iowa Choice Family	3.88%	3.89%			
National Choice Single	3.92%	3.85%			
National Choice Family	3.88%	8.19%			

2023 Recommended Dental Premiums

	2022					2023				
	Total	Employee		Employer		Total	Employee		Employer	
		Share	%	Share	%		Share	%	Share	%
Single	\$34.00	\$0.00	0%	\$34.00	100%	\$35.00	\$0.00	0%	\$35.00	100%
Family	\$88.00	\$44.00	50%	\$44.00	50%	\$90.00	\$44.50	50%	\$44.50	50%

Life and Long Term Disability Rates

- There are no changes to the Life and LTD rates for 2023
- Life/LTD rates are guaranteed for the remainder of the contract (12/31/23)

DAS Recommendations for Executive Council

- Approve recommended premiums for health insurance for 2023
- Approve recommended premiums for dental insurance for 2023
- Approval of the Delta Dental of Iowa Contract

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 12, 2022

Mr. Adam Steen
Department of Administrative Services
L O C A L

Dear Mr. Steen:

The Executive Council, in a meeting held this date approved the following requests:

1. Premiums for Health Insurance for 2023
2. Premiums for Dental Insurance for 2023
3. Delta Dental of Iowa Contract

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

cc: Jessica Lingo, Bureau Chief – Risk and Benefits, Department of Administrative Services

Executive Council Insurance Renewal September 12, 2022

Agenda

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- ❑ Health Contracts/Covered Members
- ❑ Key Points for 2023 Renewal
- ❑ Trends
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- ❑ Dashboards
- ❑ 2023 Health Plan Premium Recommendations
- ❑ 2023 Recommended Dental Premiums
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- ❑ DAS Recommendation

2023 Health Plans

- ❑ Continue with one plan design with two options
 - ❑ Iowa Choice (HMO) – access to network of providers in Iowa and continued access in contiguous counties – 79% of the State’s enrollment
 - ❑ National Choice (PPO)– access to network of providers nationwide – 21% of the State’s enrollment
- ❑ With the PPO plan, the employee buys-up the difference between the PPO plan and the HMO plan
- ❑ Other health promoting, value-added services available through the plan
- ❑ Diabetes Prevention Program offered through Livongo
- ❑ Enrollment Period: October 3rd- November 4th

Health Contracts/Covered Members

- Covered contracts as of 7/1/2022 were 20,337 (previous year 20,798 contracts)
 - Contracts are the State employees who hold the contract
- Covered members as of 7/1/2022 were 52,482 (previous year 53,639 members)
 - Members include the State employee contract holder plus dependents on the plan

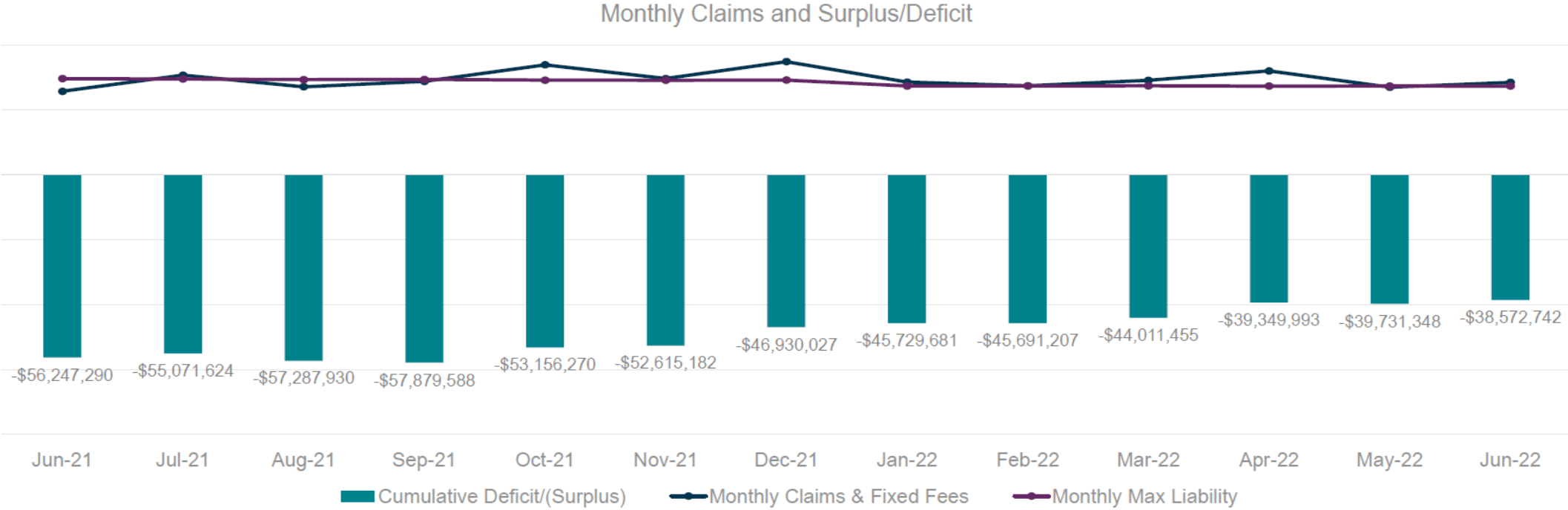
*These numbers are an average over the last 12 months (ex. 7/1/2021 – 6/30/2022)

Key Points for 2023 Renewal

- Minimal Administrative fee changes were made for the 2023 renewal, as outlined in the RFP. The fee increased by 1.97% from the prior year.
- State saved \$23 million in Pharmacy costs for the period.
- The State experienced an increase in the number of large claimants from the prior period 21% (\$3 million increase). Large claimants account for 14% of total claims paid.
- Total claims paid were up \$8.1 million (9% from 2021).
- Pharmacy claims paid increased \$3.4 million from 2021 (9%).
- Projected CY 2023 claims \$359 million (Projected CY 2022 \$329 million for a 9.10% increase)

Surplus Summary

SURPLUS/DEFICIT SUMMARY



Positive Trends

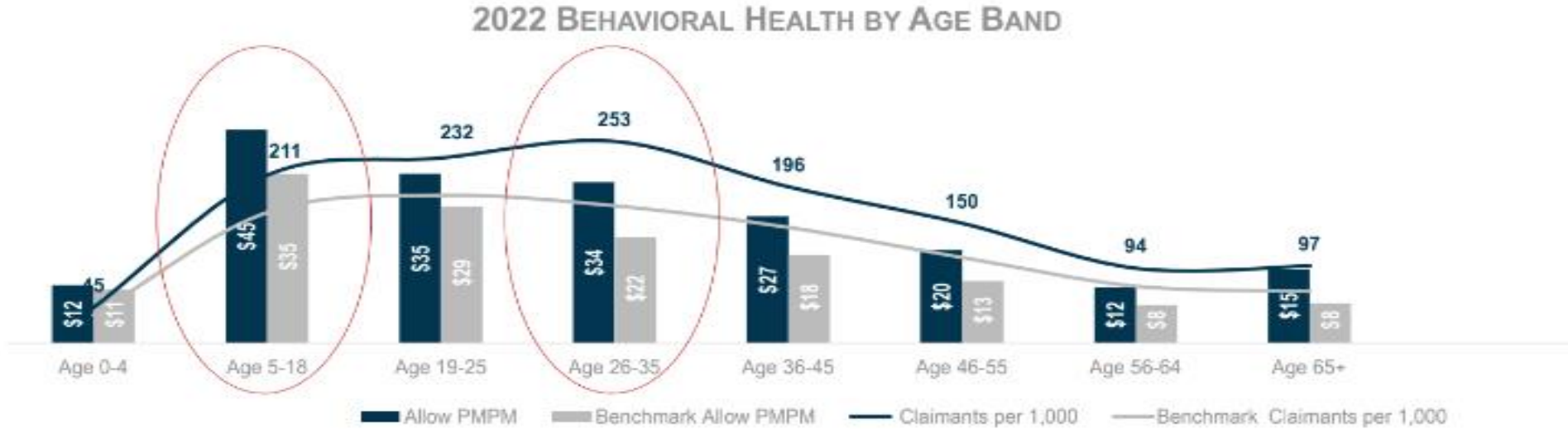
- Livongo enrollment has exceeded the 1,000 member mark. Overall goal is 1,692 members (approximate 18 month ROI).
- Most preventive care categories were higher than the 2019 pre-pandemic levels and higher than the benchmark.
- Rise in mental health utilizers and claims costs means members were addressing both their physical health along with their mental health.
- Musculoskeletal services shifted from the inpatient setting to the less costly outpatient setting.
- Antidiabetics was the top drug class, driven by increased utilizers and 30-day supply for treatment and medication compliance of diabetic conditions.

Pharmacy

- Still seeing increases in specialty drugs - \$2.4 million – drivers are increased utilization in medications related to dermatology medications.
 - ▣ Specialty medications account for 50% of the paid amount but only 0.9% of days supply
- Non-specialty increased by \$1 million, driven by antidiabetic medications (4% increase in these medications).
- Total savings of \$36.6 million in pharmacy costs: Formulary management \$5.3 million, Prior Authorizations \$5.5 million, Quantity Limits \$2.5 million, Rebates \$23 million

Behavioral Health

BEHAVIORAL HEALTH



- Proportionately, the 5 to 18 age band accounted for the highest number of claimants at 27%, allowed costs at 35%, and highest allowed PMPM at \$45. Their average allowed per claimant was \$1,273.
- The 26 to 35 age band experienced the highest claimants per 1,000 at 253 and was higher than the benchmarks 172. The allowed PMPM at \$34 was higher than the benchmark's \$22 PMPM. The age band accounted for 13% of the claimants and 11% of allowed costs with an average allowed per claimant of \$799.

2023 Health Plan Premium Recommendation

2022 Health Premiums					
	Total	State Share	%	EE Share	%
Iowa Choice					
Single	\$769.00	\$715.00	93%	\$54.00	7%
Family	\$1,804.00	\$1,624.00	90%	\$180.00	10%
National Choice					
Single	\$845.00	\$715.00	85%	\$130.00	15%
Family	\$1,966.00	\$1,624.00	83%	\$342.00	17%
2023 Health Premiums					
	Total	State Share	%	EE Share	%
Iowa Choice					
Single	\$799.00	\$743.00	93%	\$56.00	7%
Family	\$1,874.00	\$1,687.00	90%	\$187.00	10%
National Choice					
Single	\$878.00	\$743.00	85%	\$135.00	15%
Family	\$2,057.00	\$1,687.00	82%	\$370.00	18%
Difference 2022-2023					
	State	Employee			
Iowa Choice Single	3.88%	3.70%			
Iowa Choice Family	3.88%	3.89%			
National Choice Single	3.92%	3.85%			
National Choice Family	3.88%	8.19%			

2023 Recommended Dental Premiums

2022						2023				
	Total	Employee		Employer		Total	Employee		Employer	
		Share	%	Share	%		Share	%	Share	%
Single	\$34.00	\$0.00	0%	\$34.00	100%	\$35.00	\$0.00	0%	\$35.00	100%
Family	\$88.00	\$44.00	50%	\$44.00	50%	\$90.00	\$45.00	50%	\$45.00	50%

Life and Long Term Disability Rates

- There are no changes to the Life and LTD rates for 2023
- Life/LTD rates are guaranteed for the remainder of the contract (12/31/23)

DAS Recommendations for Executive Council

- Approve recommended premiums for health insurance for 2023
- Approve recommended premiums for dental insurance for 2023
- Approve Delta Dental of Iowa contract

ATTACHMENT #5**Payment Terms**

Per *Iowa Code § 8A.514* the State of Iowa is allowed sixty (60) days to pay an invoice submitted by a vendor.

What discount will you give for payment in 15 days?

What discount will you give for payment in 30 days?

Cost Proposal

Respondent's Cost Proposal shall include an all-inclusive, itemized, total cost in U.S. Dollars (including all travel, expenses, etc. in prices). All pricing to be FOB Destination, freight cost and all expenses included; and based on Net 60 Days Payment Terms.

Cost Proposal Exhibits

Please complete the questions and exhibits in this section. These exhibits are to be submitted in a separate sealed envelope. The exhibits must be submitted in the prescribed format and have been provided electronically to facilitate your response.

The Minimum Premium Rate exhibit requests premium rates for the dental PPO plan based on a 100% attachment point. This is the required proposal. In addition, The State will also consider alternative attachment points and associated risk charges. Please complete the Cost Proposal Exhibits in full for each option proposed. The State requests rates on a two tier basis.

ATTACHMENT #5 COST PROPOSAL - EXHIBIT A

**Minimum Premium Rates
100% Attachment Point**

2023	Assumed Enrollment	Proposed Rates	Total Annual Premium
Employee	11,577	\$34.84	\$4,840,712
Family	14,538	\$90.19	\$15,733,367
Total	26,115		\$20,574,079

2024 Rate Cap Guarantee: [Not to exceed 3%](#)

2025 Rate Cap Guarantee: [Not to exceed 3%](#)

Note Assumptions:

Minimum Premium – Rate Development

Please complete the following exhibit to demonstrate how you developed the 2023 proposed rates. Note that the retention costs should be consistent with the overall/total administration cost provided in the **Administration and Retention** table.

	For Illustration Purposes		
	2023	2024	2025
Experience Period	1/1/21 – 12/31/21	6/1/22 – 5/31/23	6/1/23 – 5/31/24
Projection Period	1/1/23 – 12/31/23	1/1/24 – 12/31/24	1/1/25 – 12/31/25
Number of Months of Trend	24	19	19
Beginning Balance	\$0	\$0	\$0
Premium Component	Cost	Cost	Cost
Premium Revenue	\$ 20,574,079	\$ 22,166,386	\$ 23,881,605
Experience Period Paid Claims	\$ 17,780,334	\$ 19,687,940	\$ 21,251,535
IBNR	\$ 586,751	\$ 649,702	\$ 701,301
Incurred Claims	\$ 18,367,085	\$ 20,337,642	\$ 21,952,835
Adjustments (list)	\$ 257,516.10	\$ -	\$ -
Aggregate Trend	5.71%	4.49%	4.49%
Projected Claims	\$ 19,687,940	\$ 21,251,535	\$ 22,939,308
Administration/Retention*	\$ 886,139	\$ 914,852	\$ 942,297
Total Claims and Expenses	\$ 20,574,079	\$ 22,166,386	\$ 23,881,605
Surplus (Deficit)	\$ -	\$ -	\$ -

*from Administration and Retention Table

ATTACHMENT #5 COST PROPOSAL - EXHIBIT B

MINIMUM PREMIUM – ADMINISTRATION, RETENTION AND TREND TABLES

Administration Component	2023	2024	2025
	% or \$	% or \$	% or \$
Claims Processing	\$ 425,694	\$ 440,594	\$ 453,811
Customer Service	\$ 217,191	\$ 223,707	\$ 230,418
Communication	\$ -	\$ -	\$ -
Account Servicing	\$ 69,501	\$ 71,586	\$ 73,734
Profit Margin	\$ 78,189	\$ 80,534	\$ 82,950
Interest (float)	\$ -	\$ -	\$ -
Risk/Contingency (100% attachment point)	\$ 95,564	\$ 98,431	\$ 101,384
Network Access Fees			
All Others (please list individually)			
TOTAL	\$ 886,139	\$ 914,852	\$ 942,297

TREND ASSUMPTIONS

Weighted Trend Category	Trends			Weighted Trend
	A. Cost	B. Utilization	Combined (A*B)	
Diagnostic	-1.04%	1.99%	0.93%	0.27%
Preventive	10.67%	-7.63%	2.22%	0.50%
Restorative	12.60%	0.00%	12.60%	1.75%
Crowns	-1.12%	0.00%	-1.12%	-0.13%
Endodontics	-2.90%	0.00%	-2.90%	-0.09%
Periodontics	-4.49%	9.09%	4.19%	0.09%
Prosthodontics	4.92%	0.00%	4.92%	0.23%
Oral Surgery	-3.86%	0.00%	-3.86%	-0.31%
Outpatient Surgery				0.00%
Orthodontia	-2.77%	13.33%	10.20%	0.51%
Other				
			Total	2.82%

ATTACHMENT #5 COST PROPOSAL - EXHIBIT C

SELF FUNDED RATES

2023	Assumed Enrollment	2023 Proposed Rates	Total 2023 Annual Premium
Employee	11,577	\$ 34.70	\$ 4,820,765
Family	14,538	\$ 89.89	\$ 15,681,467
Total	\$26,115		\$ 20,502,233

Note Assumptions:

SELF FUNDED – RATE DEVELOPMENT

Please complete the following exhibit to demonstrate how you developed the 2023 proposed rates. Note that the retention costs should be consistent with the overall/total administration cost provided in the **Administration and Retention** table.

	For Illustration Purposes		
	2023	2024	2025
Experience Period	1/1/21 – 12/31/21	6/1/22 – 5/31/23	6/1/22 – 5/31/23
Projection Period	1/1/23 – 12/31/23	1/1/24 – 12/31/24	1/1/24 – 12/31/24
Number of Months of Trend	24	19	19
Beginning Balance	\$0	\$0	\$0
Premium Component	Cost	Cost	Cost
Premium Revenue	N/A	N/A	N/A
Experience Period Paid Claims	\$ 17,780,334	\$ 19,687,940	\$ 21,251,535
IBNR	\$ 586,751	\$ 649,702	\$ 701,301
Incurred Claims	\$ 18,367,085	\$ 20,337,642	\$ 21,952,835
Adjustments (list)	\$ 257,516	\$ -	\$ -
Aggregate Trend	5.71%	4.49%	4.49%
Projected Claims	\$ 19,687,940	\$ 21,251,535	\$ 22,939,308
Administration/Retention*	\$ 814,292	\$ 814,292	\$ 866,141
Total Claims and Expenses	\$ 20,502,233	\$ 22,065,827	\$ 23,805,449

*from Administration and Retention Table

ATTACHMENT #5 COST PROPOSAL - EXHIBIT D

SELF FUNDED – ADMINISTRATION, RETENTION, AND TREND TABLES

Administration and Retention

Administration Component	2023*	2024*	2025*
	% or \$	% or \$	% or \$
Claims Processing	\$ 1.36	\$ 1.41	\$ 1.45
Customer Service	\$ 0.69	\$ 0.71	\$ 0.74
Communication	\$ -	\$ -	\$ -
Account Servicing	\$ 0.22	\$ 0.23	\$ 0.24
Profit Margin	\$ 0.25	\$ 0.26	\$ 0.26
Interest (float)	\$ -	\$ -	\$ -
Network Access Fees			
All Others (please list individually)			
	3.00%	3.00%	3.00%
TOTAL	\$ 2.60	\$ 2.68	\$ 2.76
	PEPM	PEPM	PEPM

* Note: 2023, 2024 and 2025 guaranteed

TREND ASSUMPTIONS

Weighted Trend Category	Trends			Weighted Trend
	A. Cost	B. Utilization	Combined (A*B)	
Diagnostic	-1.04%	1.99%	0.93%	0.27%
Preventive	10.67%	-7.63%	2.22%	0.50%
Restorative	12.60%	0.00%	12.60%	1.75%
Crowns	-1.12%	0.00%	-1.12%	-0.13%
Endodontics	-2.90%	0.00%	-2.90%	-0.09%
Periodontics	-4.49%	9.09%	4.19%	0.09%
Prosthodontics	4.92%	0.00%	4.92%	0.23%
Oral Surgery	-3.86%	0.00%	-3.86%	-0.31%
Outpatient Surgery	0.00%	0.00%	0.00%	0.00%
Orthodontia	-2.77%	13.33%	10.20%	0.51%
Other	0.00%	0.00%	0.00%	0.00%
			Total	2.82%

ATTACHMENT #5 COST PROPOSAL - EXHIBIT E

STATE OF IOWA PPO – NETWORK FEE SCHEDULE ANALYSIS

Location: Des Moines

ADA/CDT Code	Description	In-Network Cost	UCR 80 th %
0120	Adult Exam	\$31.98	\$63.00
1110	Adult Cleaning	\$60.47	\$108.00
2140	Amalgam Restoration – one surface	\$73.55	\$158.00
7140	Simple Extraction	\$86.93	\$221.00
3310	Anterior Root Canal	\$435.71	\$1,013.00
2790	Gold Crown	\$776.70	\$1,450.00
2750	Porcelain/Gold Crown	\$753.60	\$1,378.00
5110	Complete Upper Denture	\$991.23	\$2,260.00
6240	Porcelain/Gold Bridge Pontic	\$680.99	\$1,332.00
6750	Porcelain/Gold Partial Crown	\$715.04	\$1,378.00

Location: Iowa City

ADA/CDT Code	Description	In-Network Cost	UCR 80 th %
0120	Adult Exam	\$31.98	\$95.00
1110	Adult Cleaning	\$60.47	\$95.00
2140	Amalgam Restoration – one surface	\$73.55	\$135.00
7140	Simple Extraction	\$86.93	\$175.00
3310	Anterior Root Canal	\$435.71	\$830.00
2790	Gold Crown	\$776.70	\$1,124.00
2750	Porcelain/Gold Crown	\$753.60	\$1,275.00
5110	Complete Upper Denture	\$991.23	\$1,529.00
6240	Porcelain/Gold Bridge Pontic	\$680.99	\$1,310.00
6750	Porcelain/Gold Partial Crown	\$715.04	\$1,310.00

Location: Sioux City

ADA/CDT Code	Description	In-Network Cost	UCR 80 th %
0120	Adult Exam	\$31.98	\$65.00
1110	Adult Cleaning	\$60.47	\$110.00
2140	Amalgam Restoration – one surface	\$73.55	\$163.00
7140	Simple Extraction	\$86.93	\$180.00
3310	Anterior Root Canal	\$435.71	\$897.00
2790	Gold Crown	\$776.70	\$1,118.00
2750	Porcelain/Gold Crown	\$753.60	n/a
5110	Complete Upper Denture	\$991.23	\$1,429.00
6240	Porcelain/Gold Bridge Pontic	\$680.99	\$1,322.00
6750	Porcelain/Gold Partial Crown	\$715.04	\$1,322.00

ATTACHMENT #5 COST PROPOSAL – QUESTIONNAIRE

1. Provide detailed information regarding the initial and ongoing premium rate calculation.

As illustrated in attachments A-D, the current premium calculation for the State of Iowa is based on the State's enrollment, plan design and claim experience and the administrative costs to support State's requirements. The projected claim costs use the State's current enrollment and claims to establish an experience period cost. The claim costs are projected forward to the midpoint of the rating period. In this case, July 1, 2023. The trend factor uses claim utilizations and PMPM cost estimates for each benefit category. The midpoint of the experience period is 2 years earlier than the midpoint of the rating period requiring us to use two years of trend to forecast the 2023 claims.

Our administrative costs are divided into each component needed to support the state. The Costs are illustrated in the dollar estimates and are divided by the enrollment to arrive at the PMPM charge. The sum of the admin charge and the claims estimate is the basis to derive the employee and the family maximum liability rates.

Going forward, our claims costs and admin charges will use similar calculations. The one exception is that the claim costs will not increase by more than 3% in one year. The admin charges will not increase by more than 3% or the CPI-U Midwest Region, whichever is lower.

For any future projected claim costs lower by no more than 2% of the current claim costs, no adjustments will be made to the claims only portion of the Maximum Liability Unit Rates. For any future claim costs that are projected to be between 2% and 3% lower than the current claim costs, the future claims only portion of the Maximum Liability Unit Rates will be lowered by 50% of the amount exceeding 2%. If future projected claims costs are more than 3% lower than the current claim costs, the claims only portion of the Maximum Liability Unit Rates will be lowered by 50% of the amount between 2% and 3% and 100% of the amounts that exceed 3%.

For the Self-Funded rate development, the claim cost estimates have risk margin removed from the calculation, but all other factors and methods are the same. This includes the limitation of 3% or CPI-U Midwest Region cap on increases for admin fees.

2. How long are premium rates and administration fees guaranteed? How far in advance will notice be given of any rate changes?

Maximum Liability Rates (Premium Rates) and terminal rates will follow a cap of 3% increase for claim costs and administrative fees are guaranteed for 2023 and 2024, and is capped by the lessor of 3% or CPI-U Midwest Region for the following 3 years. Renewals offers will be provided 6 months prior to the renewal date.

3. What are your minimum enrollment requirements? Does the total number of enrollees affect the rating methodology or pricing? Please provide your enrollment assumptions used for the fee quotations provided in this proposal.

There is no minimum enrollment; however, if enrollment moves by more than 10% in one year, we reserve the right to re-rate the Plan. The size of the Plan does allow us to distribute fixed costs across more enrollees, thereby lowering all plan member's monthly cost.

4. Please confirm that coverage will be provided on a no-loss, no-gain basis and that all actively at work requirements and pre-existing condition limitations will be waived for the initial transition.

Yes, this is correct.

5. Please provide your book of business dental PPO trend for the last three calendar years.

Book of Business trends:

2021 – 3.0%

2020 – 2.0%

2019 – 4.0%

6. For your minimum premium quote, please describe any alternative attachment point proposals and associated risk charges. Please complete Exhibits A and B for each attachment point proposal (in addition to the 100% proposal required).

We provided a self-funded directed 2 Tier PPO Option to improve the experience for the members that utilize dentists within our PPO network at a reduced administrative fee. Additional proposal for alternate 2 Tier PPO Option has been provided.

7. For your proposed State of Iowa PPO network, please complete the following table with the average provider discount off UCR for Des Moines, Iowa and all other Iowa locations.

	Primary	Specialists (excluding Ortho)	Ortho
Des Moines			
Iowa			
All Other			

8. Please provide your actual book of business trend for the following years:

	Trend
2022 Expected	3.5%
2021	3.0%
2020	2.0%

9. Confirm rates and fees are on a mature basis – rates and fees include a 12-month run-out period for claims incurred during the contract period and paid after termination (i.e., there should not be an additional charge for run-out administration).

This is correct.

10. Are there any surcharges, adjustments, mark-ups or other fees that would be included in claims or applied to the State in connection with use of a secondary (wrap) network for providers not in your primary provider network, a network provider located outside your geographic area, etc.? If so, please indicate amount(s) and describe.

None.

11. Are there any financial incentives (bonuses) or disincentives (withholds) in network provider contracts that are tied to utilization goals, specialty referrals, member survey results, readmission rates, quality of care outcomes, pay for performance, or other performance results that would be included in claims or applied to the State? If so, please indicate amount(s) and describe.

None.

12. Does your organization make any charges of any kind for services or supplies which are not included in the quoted fees or described above (e.g., start up or implementation costs)? If so, please describe such services and/or supplies and the charges that will be made for them. Otherwise, the State will assume that the fees that you quote include all services and supplies that could reasonably be expected to be provided to the State during the course of your administration of the plan.

If the state would like to have hard copies of benefit booklets along with the online link, an additional printing charge will be incurred based on the number of booklets requested.

13. Is an advance deposit required? If so, indicate the amount and the basis for determining the amount. In addition, please indicate the amount of interest paid on the deposit.

No advance deposit is required.


Iowa Department of Administrative Services

Contracts Declaration & Execution Page

Title of Contract: Dental Benefits Program – Maximum Liability	Bid Proposal Number RFP0622005118	Contract Number 23025
This Agreement is entered into between the State of Iowa (by and through its agency, the Department of Administrative Services) and the Contractor named below:		
State Agency's Name: Iowa Department of Administrative Services		
Contractor's Name: Delta Dental of Iowa		
Contract to Begin: January 1, 2023	Date of Expiration: December 31, 2025	Annual Extensions: Four
The parties agree to comply with the terms and conditions of the following documents listed in order of preference (should there be an inconsistency or conflict between documents): Contract Agreement and associated documents RFP and all associated documents Contractor's Response to RFP0622005118 Statements of Work and Delivery Orders issued under the contract agreement (As issued by State of Iowa agencies & entities or by political subdivisions in the State of Iowa)		

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto

Contractor: Delta Dental of Iowa

By (Authorized Signature) 	Date Signed 8/10/22
Printed Name and Title of Person Signing Cory Bauer, Director of sales and customer relations	
Address 9000 Northpark Drive Johnston, Iowa 50131	

Executive Council of Iowa

By (Authorized Signature)	Date Signed
Printed Name and Title of Person Signing	
Address	

State of Iowa: Department of Administrative Services – Central Procurement

By (Authorized Signature)	Date Signed
Printed Name and Title of Person Signing Kathy Harper, Purchasing Agent III	
Address Hoover Building, 3 rd Floor 1305 Walnut Street, Des Moines, Iowa 50319	



STATE OF IOWA
MASTER AGREEMENT
Contract Declaration and Execution

MA 005

23025

EFFECTIVE BEGIN DATE: 01-01-2023
EXPIRATION DATE: 12-31-2025
PAGE: 1 of 3

VENDOR:

Delta Dental of Iowa Fou
Foundation
00003016370

9000 Northpark Dr
Johnston, IA 50131-4817

VENDOR CONTACT:

Josh Stevens
PHONE: 515-251-0512
EMAIL: jstevens@deltadentalia.com

FOB: FOB Dest, Freight Prepaid

ISSUER:

Kathy Harper
PHONE: 515-321-7686
EMAIL: Kathy.Harper2@iowa.gov

EXT:

Contract For: Dental Benefits - Maximum Liability

The parties agree to comply with the terms and conditions on the following attachments which are by this reference made a part of the Agreement. Attachments are on file with the Department of Administrative Service - Central Procurement.

Attachment 1: Competitive Solicitation RFP0622005118.

Attachment 2: Contractor's Response to Competitive Solicitation RFP0622005118 (except for any contractor objection or amendment to the Competitive Solicitation Document requirements that the State has not explicitly agreed to in writing)

Attachment 3: Contractor's Cost (final pricing documentation) Response to competitive solicitation document RFP0622005118.

Attachment 4: Special Terms - See Attachment A - Special Terms which is included in the signed contract document.

Sales Contact Information:

Josh Stevens
515-251-0512
jstevens@deltadentalia.com

RENEWAL OPTIONS

FROM 01-01-2026 **TO** 12-31-2026

FROM 01-01-2027 **TO** 12-31-2027

FROM 01-01-2028 **TO** 12-31-2028

FROM 01-01-2029 **TO** 12-31-2029

AUTHORIZED DEPARTMENT

005 Administrative Services, Dept
595 Public Safety, Dept Of
006 State Accounting Trust Accts



STATE OF IOWA
MASTER AGREEMENT
 Contract Declaration and Execution

MA 005

23025

EFFECTIVE BEGIN DATE: 01-01-2023
 EXPIRATION DATE: 12-31-2025
 PAGE: 2 of 3

LINE NO.	QUANTITY / SERVICE DATES	UNIT	COMMODITY / DESCRIPTION	UNIT COST / PRICE OF SERVICE
----------	--------------------------	------	-------------------------	------------------------------

1	0.00000		953	\$ 0.000000
				\$ 0.000000

REF DOC: REF VNDR LN: REF COMM LN: REF TYPE: FINAL

INSURANCE AND INSURANCE SERVICES, ALL TYPES
Weekly Claims incurred (active EE, COBRA, retirees)

Weekly Claims incurred (active EE, COBRA, retirees) plus month-end settlement charges.

See the attached RFP Cost Proposal

2	0.00000	EA	953	\$ 0.000000
				\$ 0.000000

REF DOC: REF VNDR LN: REF COMM LN: REF TYPE: FINAL

INSURANCE AND INSURANCE SERVICES, ALL TYPES
Annual Standard Assessment/Other Periodic Fees

Annual Standard Assessment / Other Periodic Fees.

See the attached RFP Cost Proposal.

3	0.00000	EA	953	\$ 0.000000
				\$ 0.000000

REF DOC: REF VNDR LN: REF COMM LN: REF TYPE: FINAL

INSURANCE AND INSURANCE SERVICES, ALL TYPES
Performance Guarantee Adjustment

Performance Guarantee Adjustment.

See the attached RFP Cost Proposal.



STATE OF IOWA
MASTER AGREEMENT
 Contract Declaration and Execution

MA 005

Section 2, Item A.

23025


EFFECTIVE BEGIN DATE: 01-01-2023
 EXPIRATION DATE: 12-31-2025
 PAGE: 3 of 3

TERMS AND CONDITIONS

Services Effective 1 May 16

The parties agree to comply with the terms and conditions on the following web site which are by this reference made a part of the Agreement. General Terms and Conditions for service contracts are posted at: <https://das.iowa.gov/sites/default/files/procurement/pdf/050116%20terms%20services.pdf>

THIS MASTER AGREEMENT IS EFFECTIVE AS OF THE LATEST DATE SHOWN IN "EFFECTIVE BEGIN DATE" IN THE UPPER RIGHT HAND CORNER OR THE DATE BELOW SIGNED BY THE STATE OF IOWA.

CONTRACTOR		STATE OF IOWA	
CONTRACTOR'S NAME (If other than an individual, state whether a corp, partnership, etc.) Delta Dental of Iowa		AGENCY NAME	
BY (Authorized Signature) 	Date Signed 8/10/22	BY (Authorized Signature)	Date Signed
Printed Name and Title of Person Signing Cory Bauer, Director of sales and customer relations		Printed Name and Title of Person Signing	
Address 9000 Northpark Drive, Johnston, Iowa 50131		Address	

**Attachment A
RFP0622005118
Dental Benefits Program for State
Special Terms for MA 23025**

The following Special Terms are in addition to the General Terms and Conditions for Services for RFP0622005118 and are made part of the master agreement by reference.

The parties agree to comply with the following Special Terms and Conditions:

- I. Once per plan year during the duration of this contract the State may hire a third party to conduct an audit of contract performance and compliance including but not limited to: claims payment accuracy, dependent eligibility, and performance metric application. Contractor agrees to pay the State up to \$ 5,000 per audit toward offsetting the costs charged by the third party to the State for the completion of the audit. The State and Contractor will agree upon the timing of the audit. Costs paid by Contractor to the State shall not exceed the costs the State pays the third party for the completion of the audit.
- II. Contractor agrees to meet with the Agency on a quarterly basis to discuss utilization and performance guarantees and will meet at other intervals if deemed necessary by the Agency.
- III. Contractor agrees to provide a three (3) day turnaround for service issues and eligibility updates related to this contract.

Delta Dental of Iowa

Executive Council of Iowa



Signature

Signature

Cory Bauer, Director of sales and customer relations

Printed Name and Title of Person Signing

Printed Name and Title of Person Signing

8/10/22

Date

Date

Attachment A
RFP0622005118
Dental Benefits Program for State
Special Terms for MA 23025

The following Special Terms are in addition to the General Terms and Conditions for Services for RFP0622005118 and are made part of the master agreement by reference.

The parties agree to comply with the following Special Terms and Conditions:

- I. Once per plan year during the duration of this contract the State may hire a third party to conduct an audit of contract performance and compliance including but not limited to: claims payment accuracy, dependent eligibility, and performance metric application. Contractor agrees to pay the State up to \$ 5,000 per audit toward offsetting the costs charged by the third party to the State for the completion of the audit. The State and Contractor will agree upon the timing of the audit. Costs paid by Contractor to the State shall not exceed the costs the State pays the third party for the completion of the audit.
- II. Contractor agrees to meet with the Agency on a quarterly basis to discuss utilization and performance guarantees and will meet at other intervals if deemed necessary by the Agency.
- III. Contractor agrees to provide a three (3) day turnaround for service issues and eligibility updates related to this contract.

Delta Dental of Iowa

Executive Council of Iowa



Signature

Signature

Cory Bauer, Director of sales and customer relations

Printed Name and Title of Person Signing

Printed Name and Title of Person Signing

8/11/22

Date

Date

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Ms. Victoria Newton
Executive Secretary
Executive Council
State Capitol
L-O-C-A-L

Re: Request for Payment of SVP Court Costs

Dear Victoria:

Our Office requests Executive Council approval for payment pursuant to Iowa Code section 7D.10 for court costs and expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program.

In addition to the cost of employee salaries, travel and support devoted to this program, the Office incurs substantial expenses for expert witnesses. These expenses have increased substantially due to the growing number of chapter 229A commitments. Section 7D.10 authorizes payment of court costs and expenses by the Executive Council “[i]f sufficient funds for court costs have not been appropriated to a state department, or if sufficient funds are not otherwise available for such purposes within the budget of a state department.” There is no specific appropriation for these expenses and sufficient funds are not otherwise available.

Therefore, pursuant to Iowa Code section 7D.10, the Office requests Executive Council approval of payment of \$19,200.00 for record review/report preparation (invoices enclosed).

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

SVP Invoices - SFY 2023 (08/11/22)

Date Received	Vendor	Description	Amount	Paid by Executive Council	Approval Date
8/10/22	William A Schmitt Ph.D.	Initial Eval/Preliminary Report Crawford	\$3,200.00		
7/29/22	William A Schmitt Ph.D.	Initial Eval/Preliminary Report Ballard	\$3,200.00		
8/1/22	Jeffrey Davis, Ph.D.	Preliminary Eval Harlow	\$3,200.00		
7/15/22	Thomas Forensic LLC	Initial Eval/Preliminary Report Stanley	\$3,200.00		
7/12/22	William A Schmitt Ph.D.	Initial Eval/Preliminary Report Payeah	\$3,200.00		
7/12/22	Rachel Kahn Ph.D.	Initial Eval/Preliminary Report Rodriguez	\$3,200.00		

	\$19,200.00	\$0.00
--	-------------	--------

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Brandon Crawford**
DOB: November 1, 1988

Evaluator: William A. Schmitt, PhD
Date: August 8, 2022

- Initial Evaluation/Preliminary Report was completed and submitted August 8, 2022.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

F423

Approved Jana Palmer
 Date 8/11/22 Amt 3200.00
 Agency SVP Expense - Crawford
 Class _____ Obj _____ Org _____

00003101313

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Wednesday, August 10, 2022 2:14 PM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Dr. Schmitt eval

Approved

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Wednesday, August 10, 2022 1:22 PM
To: Palmer, Tina <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: Dr. Schmitt eval

Hi Scott and Tina,

Please see the attached invoice. Thank you!



Olivia McAtee
Investigator II
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, Iowa 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6566
Email: olivia.mcatee@ag.iowa.gov | www.iowaattorneygeneral.gov

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Darrell Ballard**
DOB: May 22, 1990

Evaluator: William A. Schmitt, PhD
Date: July 28, 2022

- Initial Evaluation/Preliminary Report was completed and submitted July 28, 2022.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

F423

Approved Jina Palmer
 Date 8/11/22 Amt 3200.00
 Agency SVP Expense - Ballard
 Class _____ Obj _____ Org _____

00003101313

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Friday, July 29, 2022 1:58 PM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Ballard invoice - Schmitt

Approved

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>
Date: 7/29/22 11:40 AM (GMT-08:00)
To: "Palmer, Tina" <Tina.Palmer@ag.iowa.gov>, "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>
Subject: Ballard invoice - Schmitt

Scott and Tina,

Please see the attached invoice from Dr. Schmitt. Thank you!



Olivia McAtee
Investigator II
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, Iowa 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6566
Email: olivia.mcatee@ag.iowa.gov | www.iowaattorneygeneral.gov

Jeffrey Davis, Ph.D.

Licensed Psychologist • Iowa License #083838 • California License #PSY19044
 P.O. Box 6243 • Los Osos, CA 93412 • 805-748-5081
 jeffreydavisphd@gmail.com

August 1, 2022

Olivia McAtee, Investigator II
 Iowa Attorney General's Office
 1305 E. Walnut
 Des Moines, IA 50319

Report Date: July 30, 2022
 PRC Date: August 1, 2022
 Name: Harlow, Joshua A.
 Age: 37 (Born 1985)
 Offender Number: 6595211

Dear Ms. McAtee,

Below is the invoice for the preliminary evaluation of Joshua Harlow pursuant to Iowa Code § 229A. Please remit to the address shown above.

Activity	Report Date	Total
Record Review/Report Preparation	07-30-01	\$3,200

Please do not hesitate to contact me if you have questions.

Respectfully,

Jeffrey Davis Ph.D.

Jeffrey Davis, Ph.D.

FY 23
 Approved Jina Palmer
 Date 8/11/22 Amt 3200.00
 Agency SVP Expense - Harlow
 Class _____ Obj _____ Org _____

06003096001

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Monday, August 1, 2022 2:32 PM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Invoice for Harlow

Approved

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Monday, August 1, 2022 2:19 PM
To: Palmer, Tina <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: FW: Invoice for Harlow

Please see the attached invoice. Thank you!

From: Jeff Davis <jeffreydavisphd@gmail.com>
Sent: Monday, August 1, 2022 1:53 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Invoice for Harlow

Hi Olivia,
Might as well officially wrap up this case. Here's the invoice for the Harlow prelim eval.
Thanks,
Jeff

--

THOMAS FORENSIC, LLC
Tracy A. Thomas, Ph.D., ABPP
Board Certified Forensic Psychologist
Licensed Psychologist (Iowa, Nebraska, Missouri)

INVOICE

Phone (712) 730-8274
 Fax (712) 248-8655
 Email: TracyThomas@ThomasForensic.com
 Web: IowaForensicPsychologist.com

INVOICE #102IA2022
 DATE: 7/14/2022

TO:
 Iowa Office of the Attorney General
 c/o Olivia McAtee
 Area Prosecutions Division
 Hoover Building
 1305 E. Walnut Street
 Des Moines, IA 50319

FOR:
 Forensic Consultation/Evaluative Services:
 Iowa Code 229A Evaluations

CASE	DESCRIPTION OF SERVICE	SERVICE DATES	AMOUNT
Frank Stanley	Initial Evaluation/Preliminary Report	Engagement Letter: 6/15/2022 Preliminary Report Date: 7/13/2022	\$3,200
TOTAL			\$3,200

Make all checks payable to:

Thomas Forensic, LLC
 c/o Tracy Thomas
 517 Grand Avenue
 Suite 102
 Ames, IA 50010

Claimant EIN: 47-1228282

Tracy A. Thomas, Ph.D., ABPP

Tracy A. Thomas, Ph.D., ABPP
 Board Certified Forensic Psychologist
 Licensed Psychologist (IA, NE, MO)

F423

Approved *Jina Palmer*
 Date *8/11/22* Amt *3200.00*
 Agency *SUP Expense - Stanley*
 Class _____ Obj _____ Org _____

00003074657

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Friday, July 15, 2022 10:57 AM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Stanley Report

Approved

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>
Date: 7/15/22 10:19 AM (GMT-06:00)
To: "Palmer, Tina" <Tina.Palmer@ag.iowa.gov>, "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>
Subject: FW: Stanley Report

Please see the attached invoice. Thank you both!

From: Jamie Tatarek <jamie@thomasforensic.com>
Sent: Thursday, July 14, 2022 1:57 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: RE: Stanley Report

Olivia,

Attached is Dr. Thomas's invoice for Mr. Frank Stanley. Please let me know if you need anything additional on this matter.

Thank you,

Jamie Tatarek, MA (Forensic Psychology)
Psychology Assistant
Thomas Forensic, LLC

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Newton Payeah**
DOB: May 20, 1998

Evaluator: William A. Schmitt, PhD
Date: July 12, 2022

- Initial Evaluation/Preliminary Report was completed and submitted July 12, 2022.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

F423

Approved Jana Palmiro
 Date 8/11/22 Amt 3200.00
 Agency SVP Expense - Payeah
 Class _____ Obj _____ Org _____

00003101313

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Tuesday, July 12, 2022 9:51 PM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Schmitt invoice - Payeah

Approved

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Tuesday, July 12, 2022 7:37 PM
To: Palmer, Tina <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: Schmitt invoice - Payeah

Hi Tina and Scott, please see the attached invoice. Thank you!



Olivia McAtee
Investigator II
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, Iowa 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6566
Email: olivia.mcatee@ag.iowa.gov | www.iowaattorneygeneral.gov

Rachel Kahn, Ph.D.

INVOICE

P.O. Box 6491
 Monona, WI 53716-0491
 USA
 Phone: 608-620-3067

DATE: JULY 12, 2022

To:
 Iowa Office of the Attorney General
 c/o Olivia McAtee
 Area Prosecutions Division
 Hoover Building
 1305 E. Walnut Street
 Des Moines, IA 50319

Description	Amount
Initial Evaluation/Preliminary Report on Christopher Morales Rodriguez Engagement Letter: 06/15/2022 Preliminary Report Date: 7/12/2022	\$3,200.00
Total	\$3,200.00

Payment should be made out to Rachel Kahn and mailed to Rachel Kahn, P.O. Box 6491, Monona, WI 53716-0491



Rachel Kahn, Ph.D.
 Licensed Psychologist

F423
 Approved Jana Palmer
 Date 8/11/22 Amt 3200.00
 Agency SVP Expense - Rodriguez
 Class _____ Obj _____ Org _____

0000 3192796

Palmer, Tina

From: Brown, ScottAG [AG]
Sent: Tuesday, July 12, 2022 9:51 PM
To: McAtee, Olivia; Palmer, Tina
Subject: RE: Dr. Kahn invoice - Morales-Rodriguez

Approved

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Tuesday, July 12, 2022 7:48 PM
To: Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>; Palmer, Tina <Tina.Palmer@ag.iowa.gov>
Subject: Dr. Kahn invoice - Morales-Rodriguez

Please see the attached invoice. Thank you!



Olivia McAtee
Investigator II
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, Iowa 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6566
Email: olivia.mcatee@ag.iowa.gov | www.iowaattorneygeneral.gov

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GOVERNOR

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SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 12, 2022

Mr. Jeffrey S. Thompson, Solicitor General
Iowa Attorney General
Hoover Bldg., 2nd Floor
L O C A L

Re: Approval of Iowa Code § 7D.10 Expenses

Dear Mr. Thompson

The Executive Council, in a meeting held this date, approved your request for payment pursuant to Iowa Code § 7D.10 for payment of expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program, in the amount of \$19,200.00.

EXECUTIVE COUNCIL OF IOWA

Greg Starcevic
Acting Executive Secretary

cc: Kyle Harms, State Treasurer's Office

THOMAS J. MILLER
ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

SAMUEL P. LANGHOLZ
ASSISTANT SOLICITOR GENERAL

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 1, 2022

Victoria Newton
Executive Secretary Executive
Council State Capitol
L-O-C-A-L

Re: Litigation Expense Fund

Dear Victoria:

On behalf of the Department of Revenue, Assistant Attorney General Paxton Williams requests authorization to expend monies from the Litigation Expense Fund pursuant to Iowa Code section 441.73 in the fourth quarter of the 2022 fiscal year. The Department started the 2022 fiscal year with an approximate balance of \$591,355.21. The Department of Revenue did not request that any additional funds to be added to the Litigation Expense Fund for FYE 2021 and FYE 2022. The litigation fund stands at \$573,071.21 at the start of FYE 2023.

The funds expended for the fourth quarter involved miscellaneous matters handled by this office that pertained to a variety of central assessment valuation issues, including work related to four active protests, including coordination with outside counsel, review of discovery requests and related work. The Department expects to incur costs in the first quarter of the 2023 fiscal year related to these protests, including work with outside counsel and expert witnesses, and the review and consideration of a variety of other central assessment valuation issues, particularly pipeline issues. Expenses necessary to cover these and other matters are not expected to exceed \$175,000 for the first quarter.

The Department, therefore, requests authorization to expend \$175,000 from the Litigation Expense Fund in order to cover estimated expenses for the first quarter of the 2023.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

cc: Julie Roisen

THOMAS J. MILLER
ATTORNEY GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5846 • Direct: 515-281-5055
Email: paxton.williams@ag.iowa.gov
www.iowaattorneygeneral.gov

PAXTON J. WILLIAMS
ASSISTANT ATTORNEY GENERAL

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL
REVENUE DIVISION

To: Jeffrey S. Thompson
From: Paxton J. Williams
Re: Executive Council Approval for Litigation Expense Fund
Date: August 30, 2022

As required by Iowa Code section 441.73, the Executive Council is to receive a report from the Department of Revenue regarding expenditures from the litigation expense fund for the second through fourth quarters of FYE June 30, 2022. This report details the amount expended in the second through fourth quarters of the 2022 fiscal year and seeks approval to expend amounts for the third and fourth quarters of the 2022 fiscal year and first quarter of the 2023 fiscal year.

The amount expended from the approved expenses through the 2022 fiscal year is as follows:

July 1 through September 30	\$ 9,159
October 1 through December 31	\$ 4,516

The amount expended in the third and fourth quarters of the 2022 fiscal year is as follows:

January 1 through March 31	\$ 1,734
April 1 through June 30	\$2,875

A total of \$62,267.16 was expended from the litigation fund during FYE 2019, leaving a carryover of \$606,998.49. This carryover amount, along with the approved transfer of \$40,000, left \$646,998.49 available in the litigation fund for FYE 2020. A total of \$32,351.28 was expended from the litigation fund during FYE 2020, leaving a carryover of \$614,647.21. The Department of Revenue did not request that any additional funds to be added to the Litigation Expense Fund for FYE 2021 and FYE 2022. The litigation fund was at \$591,355.21 at the start of FYE 2022. The Litigation Fund balance at the start of the FYE 2023 was \$573,071.21.

The funds expended for the second, third, and fourth quarters involved various matters handled by this office that pertained to a variety of central assessment valuation issues, including work related to four active protests, including coordination with outside counsel, review of discovery requests, and related work. The Department expects to

Jeff Thompson
Page 2
August 30, 2022

incur costs in the first quarter of the 2023 fiscal year related to these protests, including work with outside counsel and expert witnesses, and the review and consideration of a variety of other central assessment valuation issues, particularly pipeline issues. Expenses necessary to cover these and other matters are not expected to exceed \$175,000 for the first quarter of the 2023 fiscal year.

Based on the above, the Department of Revenue requests authority from the Executive Council to expend the amounts incurred in the previous quarter, and \$175,000.00 to cover potential expenses for the first quarter of the 2023 fiscal year.

Please put this matter on the agenda for the Executive Council. Thank you.

PJW: cml

cc: Julie Roisen

MEMBERS OF COUNCIL

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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 12, 2022

Mr. Jeffrey S. Thompson
Solicitor General
Attorney General's Office – Hoover Bldg.
L O C A L

Dear Mr. Thompson:

The Executive Council, in a meeting held on this date, approved your request to expend \$175,000.00 from the Litigation Expense Fund during the first quarter of the 2023 fiscal year.

EXECUTIVE COUNCIL OF IOWA

Greg Starcevic
Acting Executive Secretary

cc: Julie Roisen, Department of Revenue

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 O Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

September 1, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Special Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$25.20 the Denton's Davis Brown Law Firm providing Legal Services to state agencies on issues related to visa status of prospective state employees.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

In Account With

DENTONS DAVIS BROWN PC

Attorneys and Counselors at Law
 215 10th Street, Suite 1300
 Des Moines, IA 50309-3993
 (515) 288-2500
 Federal I.D. No. 42-1343884

Iowa Department of Revenue
 Victoria Newton
 ExecutiveCouncil@tos.iowa.gov

Statement: 1512722
 Date: 8/15/2022

Re: 4247640-173385 - Immigration-Kalawadh, Ali

For Professional Services Rendered

Professional Fees	Hours
07/25/2022 ECOX H-1B: Correspondence with Matt Bender and Ali Kalawadh regarding receipt notice received.	0.20
Total Hours:	0.20

Rate Summary

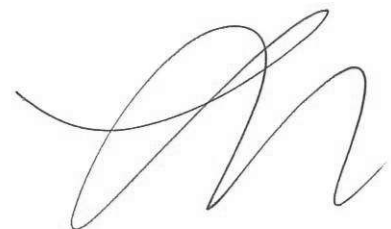
Emily L. Cox	0.20 hours at \$126.00/hr	25.20
Total hours:	0.20	

Total Current Billing: \$25.20

Effective March 29, 2021, Davis Brown Law Firm formally combined with Dentons to become Dentons Davis Brown PC. Visit www.dentons.com/BusinessTerms to find our Terms of Business, which will apply to our relationship to the extent that it is not inconsistent with the material terms and conditions of any existing engagement agreement. Please contact your lawyer or other professional if you have questions about the Terms of Business or with any respect of your representation.

Current statement due within 30 days of statement date. Please disregard any previously paid amounts. Contact us at 515-246-7812 with any questions. Please include the statement number on your check.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

August 31, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Denton's Davis Brown for the following fees:

Legal Services to state agencies on issues related to the visa status of prospective state employees

Current balance	\$25.20
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$25.20

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 12, 2022

Deanne Alsup
Iowa Department of Revenue
Hoover Bldg.
LOCAL

Dear Ms. Alsup,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$25.20
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993
Legal Services to state agencies on issues related to the visa status of prospective state employees

EXECUTIVE COUNCIL OF IOWA

Greg Starcevic
Acting Executive Secretary

cc: Matt Bender, Iowa Department of Revenue

大成 DENTONS

DAVIS BROWN

In Account With

DENTONS DAVIS BROWN PC

Attorneys and Counselors at Law
 215 10th Street, Suite 1300
 Des Moines, IA 50309-3993
 (515) 288-2500
 Federal I.D. No. 42-1343884

Victoria Newton
 ExecutiveCouncil@tos.iowa.gov

Statement: 1512790
 Date: 8/15/2022

Re: 8962166-177858 - Immigration-Anne, Krishna Priya

For Professional Services Rendered

Professional Fees	Hours
07/22/2022 LTC H-1B: Attention to commencement of H-1B process and information collection.	0.70
07/28/2022 ECOX H-1B: Prepare and provide document request, information request, and questionnaire to Krishna Anne and Emily Cohen.	0.40
Total Hours:	1.10

Rate Summary

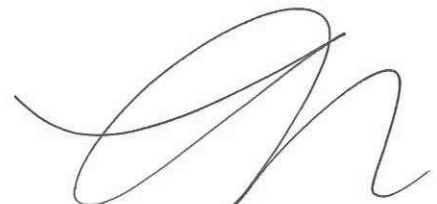
Lori T. Chesser	0.70 hours at \$425.00/hr	297.50
Emily L. Cox	0.40 hours at \$170.00/hr	68.00
Total hours:	1.10	

Total Current Billing: \$365.50

Effective March 29, 2021, Davis Brown Law Firm formally combined with Dentons to become Dentons Davis Brown PC. Visit www.dentons.com/BusinessTerms to find our Terms of Business, which will apply to our relationship to the extent that it is not inconsistent with the material terms and conditions of any existing engagement agreement. Please contact your lawyer or other professional if you have questions about the Terms of Business or with any respect of your representation.

Current statement due within 30 days of statement date. Please disregard any previously paid amounts. Contact us at 515-246-7812 with any questions. Please include the statement number on your check.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.



MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 12, 2022

Brandon Burnett
Iowa DNR Application Development Manager Department of Management
Office of the Chief Information Officer
LOCAL

Dear Mr. Burnett,

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Davis, Brown, Koehn, Shors & Roberts, P.C.....\$365.50

The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993

Legal Services to state agencies on issues related to the visa status of prospective state employees

EXECUTIVE COUNCIL OF IOWA

Greg Starcevic
Acting Executive Secretary

cc: Alex Moon, Department of Natural Resources

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 O Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

July 26, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Special Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees in the amount of \$365.50 the Denton's Davis Brown Law Firm providing Legal Services to state agencies on issues related to visa status of prospective state employees.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Denton's Davis Brown for the following fees:

Legal Services to state agencies on issues related to the visa status of prospective state employees

Current balance	\$365.50
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$365.50

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Current balance	\$16.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$16.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196048
Account #: IA.0131
RMC
Federal Tax I.D.: 42-0894999

RE: Adrian v. University of Iowa
Claimant: Richard Adrian
Employer: University of Iowa
D/I: 03/05/2019

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/25/2022	RMC	Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Lampe.	0.10	16.00
TOTAL FEES			0.10	16.00

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
TOTAL THIS STATEMENT				16.00
Previous Balance				\$32.00

Payments

09/06/2022	Payment on Account - Thank you!	-32.00
TOTAL BALANCE DUE		<u>\$16.00</u>

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$16.00 in *Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Robert Allen v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund of Iowa

Current balance	\$64.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$64.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196053
Account #: IA.0154
RMC
Federal Tax I.D.: 42-0894999

RE: Allen v. UIHC
Claimant: Robert Allen
Date of Injury: 05/25/2017
Employer: UIHC

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/16/2022	RMC	Receipt and cursory review of claimant's written discovery requests directed to the defendants, served by Eric Bigley.	0.20	32.00
	RMC	Receipt and review of correspondence from Eric Bigley confirming written discovery requests served today are only directed to the State/employer.	0.10	16.00
08/23/2022	RMC	Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Clearman.	0.10	16.00
		TOTAL FEES	<u>0.40</u>	<u>64.00</u>

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.40	\$160.00	\$64.00
TOTAL THIS STATEMENT				64.00
Previous Balance				\$32.00

Payments

09/06/2022	Payment on Account - Thank you!		-32.00
	TOTAL BALANCE DUE		<u>\$64.00</u>

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$64.00 in *Allen, Robert v. University of Iowa Hospitals & Clinics and State of Iowa and Second Injury Fund of Iowa* a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196051
Account #: IA.0150
RMC
Federal Tax I.D.: 42-0894999

RE: Briggie v. Iowa DOT
Claimant: Donald Briggie
Employer: Iowa DOT
D/I: 10/08/2020

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/22/2022	RMC	Receipt and cursory review of medical records and bills from Mercy Occupational Health, DMOS, Mercy Norwalk and Iowa Methodist Medical Center, served by Bob McKinney.	0.20	32.00
		TOTAL FEES	0.20	32.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.20	\$160.00	\$32.00
TOTAL THIS STATEMENT				32.00
Previous Balance				\$32.00

Payments

09/06/2022	Payment on Account - Thank you!		-32.00
TOTAL BALANCE DUE			\$32.00

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$32.00 in *Briggle, Donald Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Current balance	\$672.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$672.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196058
Account #: IA.0159
RMC
Federal Tax I.D.: 42-0894999

RE: Denny v. University of Iowa
Claimant: David Denny
Employer: University of Iowa
DOI: 05/07/2021

Activity through 08/31/2022

Fees

			<u>Hours</u>	
07/11/2022	RMC	Receipt of new assignment and review of initial pleadings, forwarded by Jennifer Hart.	0.30	48.00
	RMC	Correspondence to Dillon Besser advising of representation of the Second Injury Fund.	0.10	16.00
07/18/2022	RMC	Receipt and review of correspondence from Jodi Watson confirming Executive Council approval for representation.	0.10	16.00
	RMC	Correspondence to Jodi Watson regarding executed Agreement for Outside Counsel.	0.10	16.00
	RMC	Correspondence to Sarah Timko requesting copy of the State's Answer to Claimant's Petition when available.	0.10	16.00
	RMC	Receipt and review of State's Answer to Claimant's Original Notice and Petition, forwarded by Sarah Timko.	0.10	16.00
	RMC	Preparation of Answer to Claimant's Original Notice and Petition.	0.30	48.00
	RMC	Preparation of Interrogatories directed to the claimant.	0.20	32.00
	RMC	Preparation of Interrogatories directed to the State/Employer.	0.20	32.00
	RMC	Preparation of Requests for Production of Documents directed to the claimant.	0.10	16.00
	RMC	Preparation of Requests for Production of Documents directed to the State/Employer.	0.10	16.00

Executive Council of Iowa
 Denneny v. University of Iowa

Invoice Date: 09/01/2022
 Invoice #: 196058
 Account #: IA.0159

		<u>Hours</u>	
	RMC Correspondence to Dillon Besser regarding representation, Answer to Petition and discovery requests.	0.10	16.00
	RMC Correspondence to Jon Bergman regarding Answer to claimant's Petition and confirming service of discovery on the claimant and State/Employer.	0.10	16.00
07/19/2022	RMC Receipt and review of fully-executed Agreement for Outside Counsel, forwarded by Jodi Watson.	0.10	16.00
07/25/2022	RMC Receipt and review of Order entered by Deputy Garrish-Lampe granting Second Injury Fund's Motion for Additional Time to Answer.	0.10	16.00
08/23/2022	RMC Receipt and review of claimant's written discovery requests directed to the State, served by Dillon Besser.	0.20	32.00
	RMC Receipt and review of claimant's written discovery requests directed to the Second Injury Fund, served by Dillon Besser.	0.20	32.00
08/24/2022	RMC Cursory review of file materials in preparation for responding to claimant's Requests for Admissions.	0.30	48.00
	RMC Preparation of Responses to Claimant's Requests for Admissions on behalf of the Second Injury Fund.	0.30	48.00
08/25/2022	RMC Receipt and review of claimant's Response to Request for Production of Documents, including tax returns for 2017-2021, executed patient and information releases and various medical bills, served by Dillon Besser.	0.40	64.00
	RMC Receipt and review of claimant's Answers to the employer's Interrogatories, served by Dillon Besser.	0.30	48.00
	RMC Receipt and review of claimant's Answers to Interrogatories from the Second Injury Fund, served by Dillon Besser.	0.30	48.00
08/31/2022	RMC Receipt and review of medical bills from UIHC, dated 5/7/21 through 8/24/22, served by Dillon Besser.	0.10	16.00
	TOTAL FEES	4.20	672.00

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.20	\$160.00	\$672.00
TOTAL THIS STATEMENT				672.00
TOTAL BALANCE DUE				<u>\$672.00</u>

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$672.00 in *Denneny, David v. University of Iowa and State of Iowa and Second Injury Fund of Iowa* workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic

Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196055
Account #: IA.0156
RMC
Federal Tax I.D.: 42-0894999

RE: Estrada v. Iowa State Penitentiary
Claimant: Toribio J. Estrada
Employer: Iowa State Penitentiary
Dates of Loss: 6/10/20 & 1/5/21

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/22/2022	RMC	Review of all file materials in preparation for upcoming mediation.	1.00	160.00
	RMC	Correspondence to Sarah Timko requesting weekly rate information and printout of indemnity benefits related to 1/5/21 injury.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko advising that no indemnity benefits have been paid on 1/5/21 claim/date of injury.	0.10	16.00
08/24/2022	RMC	Preparation of notes for upcoming mediation, documenting specifics of claimant's injuries, weekly rate information available to date, expert medical opinions and potential settlement ranges.	0.30	48.00
08/25/2022	RMC	Receipt and review of correspondence from Sarah Timko regarding weekly rate calculated by the State.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding weekly rate relative to 1/5/21 date of injury.	0.10	16.00
08/30/2022	RMC	Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Grell.	0.10	16.00
		TOTAL FEES	<u>1.80</u>	<u>288.00</u>

	<u>Recapitulation</u>			
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.80	\$160.00	\$288.00

Invoice Date: 09/06/2022
Invoice #: 196055
Account #: IA.0156

Executive Council of Iowa
Estrada v. Iowa State Penitentiary

TOTAL THIS STATEMENT 288.00

Previous Balance \$224.00

Payments

09/06/2022 Payment on Account - Thank you! -224.00

TOTAL BALANCE DUE \$288.00

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Toribo Joseph Estrada v. ISP; State of Iowa and Second Injury Fund of Iowa

Current balance	\$288.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$288.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary



THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL

1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$288.00 in *Estrada, Toribo Joseph v. ISP and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the Second Injury Fund.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa

Current balance	\$144.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$144.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196056
Account #: IA.0157
RMC
Federal Tax I.D.: 42-0894999

RE: Hawk v. Iowa State Penitentiary
Claimant: Jason Hawk
Employer: Iowa State Penitentiary
DOI: 6/1/20

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/02/2022	RMC	Receipt and review of correspondence from Niko Pothitakis proposing hearing date.	0.10	16.00
	RMC	Correspondence to all counsel confirming my availability for hearing on 6/12/23.	0.10	16.00
	RMC	Receipt and review of correspondence from Sarah Timko confirming her availability for hearing on 6/12/23.	0.10	16.00
	RMC	Receipt and review of correspondence from Niko Pothitakis to the Division of Workers' Compensation requesting 6/12/23 primary hearing.	0.10	16.00
08/03/2022	RMC	Receipt and review of Hearing Assignment Order entered by the Division of Workers' Compensation.	0.10	16.00
	RMC	Update to overall file evaluation and information to document hearing date and all prehearing deadlines.	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding primary hearing to be held on 6/12/23.	0.10	16.00
08/31/2022	RMC	Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Grell.	0.10	16.00
		TOTAL FEES	0.90	144.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.90	\$160.00	\$144.00

Invoice Date: 09/06/2022

Invoice #: 196056

Account #: IA.0157

Executive Council of Iowa
Hawk v. Iowa State Penitentiary

TOTAL THIS STATEMENT 144.00

Previous Balance \$946.00

Payments

09/06/2022 Payment on Account - Thank you! -946.00

TOTAL BALANCE DUE \$144.00

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$144.00 in *Hawk, Jason v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa* a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNORHON. PAUL D. PATE
SECRETARY OF STATEHON. ROB SAND
AUDITOR OF STATEHON. MICHAEL L. FITZGERALD
TREASURER OF STATEHON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE

Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$208.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: September 7, 2022
Invoice #: 196057
Account #: IA.0158
RMC
Federal Tax I.D.: 42-0894999

RE: Martens v. University of Iowa
Claimant: Gail Martens
Employer: University of Iowa
DOI: 10/7/19

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/08/2022	RMC	Receipt and review of correspondence from Erik Bair requesting arbitration hearing be scheduled.	0.10	16.00
	RMC	Correspondence to all counsel regarding my availability for arbitration hearing.	0.10	16.00
	RMC	Receipt and review of correspondence from Erik Bair proposing 6/20/23 or 6/21/23 arbitration hearing.	0.10	16.00
	RMC	Correspondence to all counsel advising I am unavailable for hearing on 6/20/23 or 6/21/23.	0.10	16.00
08/16/2022	RMC	Receipt and review of correspondence from Erik Bair proposing alternate hearing dates in July of 2023.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming his availability for hearing on 7/11/23.	0.10	16.00
	RMC	Correspondence to all counsel confirming my availability for hearing on 7/11/23.	0.10	16.00
08/17/2022	RMC	Receipt and review of correspondence from Erik Bair confirming request for 7/11/23 hearing.	0.10	16.00
08/19/2022	RMC	Receipt and review of Hearing Assignment Order entered by the Division of Workers' Compensation.	0.10	16.00
	RMC	Correspondence to Sarah Timko regarding July 11, 2023 arbitration hearing in Des Moines.	0.10	16.00

Section 5, Item 1.

Executive Council of Iowa
Martens v. University of IowaInvoice Date: 09/06/2022
Invoice #: 196057
Account #: IA.0158Hours

RMC	Update to overall file evaluation and information to document hearing date and all prehearing deadlines.	0.20	32.00
RMC	Receipt and review of Order for Virtual Hearing entered by the Division of Workers' Compensation.	0.10	16.00
TOTAL FEES		1.30	208.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00

TOTAL THIS STATEMENT 208.00

Previous Balance \$941.00

Payments

09/06/2022 Payment on Account - Thank you! -941.00

TOTAL BALANCE DUE \$208.00

Page 2

124

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in of *Martens, Gail v. University of Iowa and State of Iowa and Second Injury Fund of Iowa* a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. MICHAEL L. FITZGERALD
TREASURER OF STATE
HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa

Current balance	\$272.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$272.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Sarah Timko

Invoice Date: September 7, 2022
Invoice #: 196054
Account #: IA.0155
RMC
Federal Tax I.D.: 42-0894999

RE: Mitchell v. Iowa DOT
Claimant: Leland Mitchell
Employer: Iowa DOT
Date of Injury: 05/25/2017

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/17/2022	RMC	Receipt and review of correspondence from Jon Bergman proposing case be scheduled for hearing.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman to Bob McKinney regarding MMI, impairment and voluntary PPD payment.	0.10	16.00
	RMC	Receipt and review of 8/9/22 impairment rating report from Dr. Timothy Vinyard, served by Jon Bergman.	0.10	16.00
	RMC	Correspondence to Sarah Timko regarding impairment rating report from Dr. Vinyard and documentation of PPD payment by the State.	0.10	16.00
	RMC	Receipt and review of correspondence from Bob McKinney regarding his availability for hearing in early 2023.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman with proposed hearing dates between April and June of 2023.	0.10	16.00
	RMC	Correspondence to all counsel regarding my available dates for hearing between 4/26/23 and 6/6/23.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming request for primary hearing on 4/26/23.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming change in requested hearing date to 5/31/23.	0.10	16.00
08/19/2022	RMC	Receipt and review of Hearing Assignment Order entered by the Division of		

Section 5, Item J.

Executive Council of Iowa
Mitchell v. Iowa DOTInvoice Date: 09/01/2022
Invoice #: 196054
Account #: IA.0155

			<u>Hours</u>	
	Workers' Compensation.		0.10	16.00
	RMC Receipt and review of Order for Virtual Hearing entered by the Division of Workers' Compensation.		0.10	16.00
	RMC Update to overall file evaluation to document hearing date and all prehearing deadlines.		0.20	32.00
	RMC Correspondence to Sarah Timko regarding 5/31/23 primary hearing in Des Moines.		0.10	16.00
08/29/2022	RMC Receipt and cursory review of medical records from Iowa Ortho and Athletico, dated 5/11/22 to 7/13/22 (127 pages), served by Bob McKinney.		0.20	32.00
08/30/2022	RMC Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Lunn.		0.10	16.00
	TOTAL FEES		1.70	272.00

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.70	\$160.00	\$272.00

TOTAL THIS STATEMENT	272.00
Previous Balance	\$245.00

		<u>Payments</u>
09/06/2022	Payment on Account - Thank you!	-245.00
TOTAL BALANCE DUE		<u>\$272.00</u>

Page 2

131

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$272.00 in *Mitchell, Leland v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa* a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Current balance	\$16.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$16.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196052
Account #: IA.0153
RMC
Federal Tax I.D.: 42-0894999

RE: Oelrich v. UIHC
Claimant: Debra Oelrich
Employer: University of Iowa Hospitals & Clinics
Date of Loss: 05/29/2019

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/22/2022	RMC	Receipt and review of substituted Hearing Order regarding virtual hearing entered by Deputy Gerrish-Lampe.	0.10	16.00
TOTAL FEES			0.10	16.00

		<u>Recapitulation</u>		
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	0.10	\$160.00	\$16.00
TOTAL THIS STATEMENT				16.00

Previous Balance \$32.00

Payments

09/06/2022	Payment on Account - Thank you!	-32.00
TOTAL BALANCE DUE		<u>\$16.00</u>

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$16.00 in *Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic

Acting Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Current balance	\$208.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$208.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196050
Account #: IA.0146
RMC
Federal Tax I.D.: 42-0894999

RE: Powell v. Glenwood Resource Center
Claimant: Bryson Powell
Employer: Glenwood Resource Center
D/I: 5/25/2020

Activity through 08/31/2022

Fees

			<u>Hours</u>	
08/01/2022	RMC	Thorough review of all file materials in order to identify any and all potential witnesses and exhibits, in preparation for completing the Fund's Witness and Exhibit List.	0.70	112.00
	RMC	Preparation of Witness and Exhibit List on behalf of the Second Injury Fund.	0.20	32.00
08/11/2022	RMC	Correspondence to Meredith Cooney following up on status of Brian Keit's pending Motion to Withdraw.	0.10	16.00
08/16/2022	RMC	Receipt and review of Order entered by Deputy Gerrish-Lamp granting withdrawal by Attorney Keit.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Order granting withdrawal of Attorney Keit from representation of the claimant.	0.10	16.00
	RMC	Telephone conference with Jon Bergman discussing meaning of recent order granting attorney withdrawal.	0.10	16.00
		TOTAL FEES	1.30	208.00

	<u>Recapitulation</u>			
<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.30	\$160.00	\$208.00
TOTAL THIS STATEMENT				208.00
Previous Balance				\$96.00

Executive Council of Iowa
Powell v. Glenwood Resource Center

Invoice Date: 09/07/2022
Invoice #: 196050
Account #: IA.0146

Section 5, Item L.

Payments

09/06/2022	Payment on Account - Thank you!	-96.00
	TOTAL BALANCE DUE	<u>\$208.00</u>

THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL



1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$208.00 in *Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

MEMBERS OF COUNCIL
HON. KIM REYNOLDS
GOVERNOR
HON. PAUL D. PATE
SECRETARY OF STATE
HON. ROB SAND
AUDITOR OF STATE
HON. MICHAEL L. FITZGERALD
TREASURER OF STATE
HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....	\$672.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$288.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Toribo Joseph Estrada v. ISP, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$144.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Jason Hawk v. Iowa State Penitentiary and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Gail Martens v. University of Iowa and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$272.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Leland Mitchell v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$16.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Debra Oelrich v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa</u>	
Patterson Law Firm L.L.P.....	\$208.00
729 Insurance Exchange Building	
505 Fifth Avenue	
Des Moines, IA 50309-2390	
<u>Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa</u>	

Patterson Law Firm L.L.P.....\$320.00

729 Insurance Exchange Building

505 Fifth Avenue

Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic

Acting Executive Secretary

PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729
Des Moines, IA 50309-2390
515-283-2147

Executive Council of Iowa
Victoria Newton, Executive Council
1st Floor South, State Capitol
1007 E. Grand Ave
Des Moines, IA 50319
Attn: Jonathan Bergman

Invoice Date: September 7, 2022
Invoice #: 196059
Account #: IA.0160
RMC
Federal Tax I.D.: 42-0894999

RE: Wessels v. Dept of Corrections
Claimant: Debbie Wessels DOI: 07/26/2018
Employer: Dept. of Correctional Services

Activity through 08/31/2022

Fees

			<u>Hours</u>	
07/21/2022	RMC	Receipt and review of new defense assignment and initial pleadings, forwarded by Jon Bergman.	0.30	48.00
08/03/2022	RMC	Receipt and review of the State's Answer to Claimant's Original Notice and Petition, served by Sarah Timko.	0.10	16.00
	RMC	Preparation of Answer to claimant's Original Notice and Petition on behalf of the Second Injury Fund.	0.30	48.00
	RMC	Preparation of Interrogatories directed to the claimant.	0.20	32.00
	RMC	Preparation of Interrogatories directed to the State/Employer.	0.20	32.00
	RMC	Preparation of Requests for Production of Documents directed to the claimant.	0.10	16.00
	RMC	Preparation of Requests for Production of Documents directed to the State/Employer.	0.10	16.00
	RMC	Correspondence to Tom Wertz regarding Answer and written discovery requests to the claimant.	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding Answer to claimant's Petition and service of discovery on claimant and the State/Employer.	0.10	16.00
08/10/2022	RMC	Receipt and review of the State's Interrogatories directed to the claimant, served by Sarah Timko.	0.10	16.00
	RMC	Receipt and review of the State's Requests for Production of Documents directed to the claimant, served by Sarah Timko.	0.10	16.00

Executive Council of Iowa
Wessels v. Dept of Corrections

Invoice Date: 08/16/2022
Invoice #: 196059
Account #: IA.0160

Hours

08/11/2022	RMC	Receipt and review of correspondence confirming Executive Council approval for representation, forwarded by Jon Bergman.	0.10	16.00
	RMC	Correspondence to Jon Bergman with executed Agreement for Outside Counsel.	0.10	16.00
08/16/2022	RMC	Receipt and review of fully-executed Agreement for Outside Counsel, forwarded by Jodi Watson.	0.10	16.00
		TOTAL FEES	2.00	320.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	2.00	\$160.00	\$320.00
TOTAL THIS STATEMENT				320.00
TOTAL BALANCE DUE				<u>\$320.00</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS
GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
TREASURER OF STATE

HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368
FAX: 515 281-7562

September 8, 2022

Mr. Jeffrey Thompson
Solicitor General
Attorney General Office-Hoover Bldg.
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm for the following fees:

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

Current balance	\$320.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$320.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton
Executive Secretary



THOMAS J. MILLER
ATTORNEY GENERAL

JEFFREY S. THOMPSON
SOLICITOR GENERAL

1305 E. WALNUT ST.
DES MOINES, IA 50319
Main: 515-281-5164 • Direct: 515-281-4419
Email: Jeffrey.Thompson@iowa.gov
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE
OFFICE OF THE ATTORNEY GENERAL

September 8, 2022

Victoria Newton
Executive Secretary
Executive Council
State Capitol
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$320.00 in *Wessels, Debbie v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa* a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the Second Injury Fund.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment.

Sincerely,

SAMUEL P. LANGHOLZ
Assistant Solicitor General

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GOVERNOR

HON. PAUL D. PATE
SECRETARY OF STATE

HON. ROB SAND
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD
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HON. MICHAEL L. NAIG
SECRETARY OF AGRICULTURE



Executive Council of Iowa

CAPITOL BUILDING
DES MOINES, IOWA 50319
PHONE: 515 281-5368

September 12, 2022

Mr. Kyle Harms
Office of the Treasurer
LOCAL

Dear Mr. Harms:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P.....\$16.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$64.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Robert Allen v. University of Iowa Hospitals & Clinics, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$32.00
729 Insurance Exchange Building
505 Fifth Avenue
Des Moines, IA 50309-2390
Donald Briggles v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$672.00
 729 Insurance Exchange Building
 505 Fifth Avenue
 Des Moines, IA 50309-2390
David Denny v. University of Iowa and State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P.....\$288.00
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Patterson Law Firm L.L.P.....\$320.00

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Des Moines, IA 50309-2390

Debbie Wessels v. Department of Correctional Services and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA



Greg Starcevic
Acting Executive Secretary