



# EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, December 06, 2021 at 10:00 AM

## AGENDA

### MEMBERS OF COUNCIL

Hon. Kim Reynolds | **Governor**  
Hon. Paul D. Pate | **Secretary of State**  
Hon. Rob Sand | **Auditor of State**  
Hon. Michael L. Fitzgerald | **Treasurer of State**  
Hon. Michael L. Naig | **Secretary of Agriculture**

### Teleconference Only

Conference Call Phone Number: (866) 685-1580

Conference Code Pin: 0009990993

### 1. Approval of Minutes

A. Approval of the minutes from the Executive Council meeting held on November 15, 2021.

### 2. Iowa Code §7D.10

A. Attorney General's office request Payment for Expenses under Iowa Code §7D.10 in the amount of \$19,389.26.

### 3. Outside CPA

A. Request from Rob Sand, Auditor of State to employ the services of outside CPA firms to perform the periodic examinations for the cities listed below for the period ending June 30, 2021.

<b>Firm Name</b>	<b>Cities Included in Agreement</b>	<b>Cost</b>
Gronewold, Bell, Kyhnn	Bouton, Mount Auburn, Orchard, Reasnor, Sheldahl	\$16,180
Gronewold, Bell, Kyhnn	Battle Creek, Buck Grove, Hornick, Schleswig, Tennant	\$16,340
Rachelle Thompson, CPA	Aurora, Dundee, Newhall, Van Horne, Wadena	\$18,450
Faller, Kincheloe & Co.	Bevington, Blakesburg, Bridgewater, Carbon, Tingley	\$15,500
Rachelle Thompson, CPA	Birmingham, Milton, Morning Sun, Oakville, Olds	\$20,700
	Total	\$87,170

**4. Payment of Cost Items**

- A. Michael Marquess.....\$5,000.00  
2183 Docks Drive  
Garwin, IA 50632  
Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the General Fund.

- B. Gray Miller Persh, LLP.....\$2,168.30  
2233 Wisconsin Avenue NW  
Suite 226  
Washington, D.C. 20007  
Iowa PBS

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from Iowa PBS

- C. Patterson Law Firm L.L.P.....\$196.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

- D. Patterson Law Firm L.L.P.....\$672.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Second Injury Fund.

**5. Information Items**

- A. The City of Volga made their second Contingency Loan payment of \$1,560.00. This loan was approved for \$31,200.00 on November 2, 2020 and is prorated not to exceed twenty years. Total repayment to date: \$3,120.00.

**6. Adjourn Meeting**



# EXECUTIVE COUNCIL OF IOWA

Teleconference Only

Monday, November 15, 2021 at 10:00 AM

## MINUTES

The Executive Council met in regular session at 10:00 a.m. via conference call. Governor Kim Reynolds presided over the meeting. Secretary of State Paul Pate, Auditor of State Rob Sand, Treasurer of State Michael Fitzgerald and Secretary of Agriculture Michael Naig were present

### 1. Approval of Minutes

Moved by Secretary Naig and seconded by Treasurer Fitzgerald that the Council approve the minutes of the Executive Council and Board of Canvass meeting held on October 25, 2021.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

### 2. Iowa Code §7D.10

Moved by Auditor Sand and seconded by Treasurer Fitzgerald that the Council approve the request from the Attorney General's Office for payment of Expenses Under Iowa Code §7D.10 in the amount of \$20,849.74 for prosecuting cases under Iowa Code chapter 229A.

The vote:	Ayes:	Governor Reynolds Secretary Pate Auditor Sand Treasurer Fitzgerald Secretary Naig
	Nays:	None

### 3. Emergency Allocations

Moved by Secretary Pate and seconded by Auditor Sand that the Council approve the following emergency allocation items:

- A. Iowa Communications Network is requesting a supplemental emergency allocation in the amount of \$5,005.10. This brings the total allocation to \$18,121.88. On September 9, 2020, ICN sustained cable damage due to excessive erosion along Highway 25 in Adair County. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- B. Department of Public Safety is requesting a supplemental emergency allocation of \$2,283.95. This brings the total allocation to \$8,785.40. On September 23, 2020, State Patrol Vehicle #418 was damaged by a deer. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.
- C. Department of Administrative Services is requesting a supplemental emergency allocation of \$615.96. This brings the total allocation to \$5,049.75. On August 10, 2020, Vehicles #1447 and #2443 were damaged due to a derecho. Request was to cover repair costs. This represents full and final payment and this allocation will be closed.

### 4. Payment of Cost Items

Moved by Auditor Sand and seconded by Treasurer Fitzgerald that the Council approve the following cost items:

- A. Iowa Communications Network.....\$21,353.71  
On September 8, 2020, ICN sustained cable damage due to excessive erosion along Highway 25 in Guthrie County. Request was to cover repair costs. This represents full and final payment, \$7,260.53 will be reverted and this allocation closed.
- B. Iowa Communications Network.....\$16,015.04  
On April 7, 2021, ICN sustained cable damage due to exposure along Interstate 80 in Madison County. Request was to cover repair costs. This represents full and final payment, \$6,226.44 will be reverted and this allocation closed.
- C. Iowa Communications Network.....\$18,804.03  
On April 22, 2021, ICN sustained cable damage due to exposure in the south right-of-way of Interstate 80 in Cass County. Request is to cover repair costs. This represents full and final payment, \$2,744.09 will be reverted and this allocation closed.
- D. Iowa Communications Network.....\$15,426.00  
On April 23, 2021, ICN sustained cable damage due to exposure in the east right-of-way of Highway 61 in Clinton County. Request was to repair costs. This represents full and final payment, \$3,099.23 will be reverted and this allocation closed.
- E. Simmons Perrine Moyer Bergman PLC.....\$212.50  
115 Third Street SE, Suite 1200  
Cedar Rapids, IA 52401  
Tobacco Settlement Authority

- F. Wandro & Associates, P.C. ....\$3,775.00  
 2501 Grand Avenue, Suite B  
 Des Moines, IA 50312  
Unclaimed Property Probate Matters
- G. Patterson Law Firm L.L.P. ....\$42.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Richard Adrian v. University of Iowa, State of Iowa and Second Injury Fund of Iowa
- H. Patterson Law Firm L.L.P. ....\$14.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Donald Briggie v. Iowa DOT, State of Iowa and Second Injury Fund of Iowa
- I. Patterson Law Firm L.L.P. ....\$872.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa
- J. Patterson Law Firm L.L.P. ....\$70.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Michelle Franz v. Woodward Resource Center, State of Iowa and Second Injury Fund of Iowa
- K. Patterson Law Firm L.L.P. ....\$448.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Michelle Franz v. Woodward Resource Center, State of Iowa and Second Injury Fund of Iowa
- L. Patterson Law Firm L.L.P. ....\$856.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Kelly Hartz v. University of Iowa Hospitals & Clinics; State of Iowa and Second Injury Fund of Iowa
- M. Patterson Law Firm L.L.P. ....\$72.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Cyril Irvine v. Anamosa State Penitentiary; State of Iowa and Second Injury Fund of Iowa

- N. Patterson Law Firm L.L.P.....\$1,358.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Robert Kurtz v. Iowa Department of Transportation and State of Iowa and Second Injury Fund of Iowa
  
- O. Patterson Law Firm L.L.P.....\$36.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Mark Ostring v. Woodward Resource Center, State of Iowa and Second Injury Fund of Iowa
  
- P. Patterson Law Firm L.L.P.....\$408.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa
  
- Q. Patterson Law Firm L.L.P.....\$56.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa
  
- R. Patterson Law Firm L.L.P.....\$70.00  
 729 Insurance Exchange Building  
 505 Fifth Avenue  
 Des Moines, IA 50309-2390  
Geoffrey Ray Wellman v. Iowa State Penitentiary, State of Iowa and Second Injury Fund of Iowa

**5. Adjourn Meeting**

Moved by Auditor Sand and seconded by Secretary Naig that the meeting adjourn.

Respectfully submitted,



Victoria Newton  
 Executive Secretary

THOMAS J. MILLER  
ATTORNEY GENERAL

JEFFREY S. THOMPSON  
SOLICITOR GENERAL



IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-4419  
Email: Jeffrey.Thompson@iowa.gov  
www.iowaattorneygeneral.gov

November 4, 2021

Ms. Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
L-O-C-A-L

Re: Request for Payment of SVP Court Costs

Dear Victoria:

Our Office requests Executive Council approval for payment pursuant to Iowa Code section 7D.10 for court costs and expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program.

In addition to the cost of employee salaries, travel and support devoted to this program, the Office incurs substantial expenses for expert witnesses. These expenses have increased substantially due to the growing number of chapter 229A commitments. Section 7D.10 authorizes payment of court costs and expenses by the Executive Council “[i]f sufficient funds for court costs have not been appropriated to a state department, or if sufficient funds are not otherwise available for such purposes within the budget of a state department.” There is no specific appropriation for these expenses and sufficient funds are not otherwise available.

Therefore, pursuant to Iowa Code section 7D.10, the Office requests Executive Council approval of payment of \$19,389.26 for record review/report preparation (invoices enclosed).

Sincerely,

A handwritten signature in blue ink, appearing to read "Jeffrey S. Thompson", with a long horizontal flourish extending to the right.

JEFFREY S. THOMPSON  
Solicitor General

### SVP Invoices - SFY 2022 (11/4/21)

Date Received	Vendor	Description	Amount	Paid by Executive Council	Approval Date
10/26/21	Amy Phenix Ph.D.	Trial of Jordan Sanford	\$2,589.26		
11/1/21	Barry M. Leavitt Psy.D	Preliminary Evaluation Kenneth Doss	\$3,200.00		
11/1/21	William A. Schmitt, Ph.D., LLC	Initial Evaluation/Preliminary Report Donald Lanphier	\$3,200.00		
10/20/21	William A. Schmitt, Ph.D., LLC	Initial Evaluation/Preliminary Report Jeremy Pollard	\$3,200.00		
10/20/21	Thomas Forensic, LLC	Initial Evaluation/Preliminary Report Bobby Lewis	\$3,200.00		
10/18/21	Barry M. Leavitt Psy.D	Final Evaluation Stephen Roberts	\$4,000.00		

	\$19,389.26	\$0.00
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## Tina Palmer

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**From:** McAtee, Olivia  
**Sent:** Tuesday, October 26, 2021 12:27 PM  
**To:** Tina Palmer; Brown, ScottAG [AG]; Cretsinger, Keisha [AG]  
**Subject:** FW: Sanford invoice  
**Attachments:** Invoice - Sanford^LJ Jordan - trial 10-25-21.pdf

Please see the attached invoice. Please note that Dr. phenix is requesting \$190 for her hotel stay, which I don't believe we have ever approved for an expert witness. I've included Keisha just in case I'm wrong on that or misremembering...

Thank you!  
Olivia

---

**From:** Douglas Epperson <dlepperson@gmail.com>  
**Sent:** Monday, October 25, 2021 7:37 PM  
**To:** McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>  
**Subject:** Sanford invoice

Olivia,

Attached is the invoice from Dr. Phenix for the Jordan Sanford trial.

Best Wishes,  
Doug

SVP Expense Kenneth Doss  
00002097550

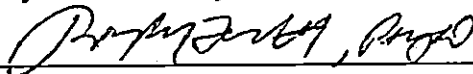
Barry M. Leavitt, Psy.D.  
Barry M. Leavitt, Psy.D. & Associates, LLC  
1500 Skokie Boulevard, Suite 315  
Northbrook, IL 60062  
(847) 849-5553  
Fax: (847) 849-5554  
[barrymleavitt@comcast.net](mailto:barrymleavitt@comcast.net)


**INVOICE FOR FORENSIC PSYCHOLOGICAL SERVICES**

Date: November 01, 2021

For Professional Services: Barry M. Leavitt, Psy. D. RE: Kenneth Doss IaDOC# 6951533	Fee:
11/01/2021 Preliminary Evaluation	3,200.00
<b>Total:</b>	<b>\$3,200.00</b>

**Please make checks payable to:**  
**Dr. Barry M. Leavitt**  
**Barry M. Leavitt, Psy. D. and Associates, LLC**

  
\_\_\_\_\_  
Barry M. Leavitt, Psy. D.  
Illinois Licensed Psychologist  
Illinois Licensed Sex Offender Evaluator  
Illinois Licensed Sex Offender Treatment Provider

  
\_\_\_\_\_  
Date

**Tina Palmer**

---

**From:** Brown, ScottAG [AG]  
**Sent:** Monday, November 1, 2021 12:01 PM  
**To:** McAtee, Olivia; Tina Palmer  
**Subject:** RE: Kenneth Doss Preliminary Eval

Approved

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

**From:** "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>  
**Date:** 11/1/21 11:45 AM (GMT-06:00)  
**To:** Tina Palmer <Tina.Palmer@ag.iowa.gov>, "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>  
**Subject:** FW: Kenneth Doss Preliminary Eval

Please see Dr. Leavitt's invoice attached. Thank you both!

---

**From:** Barry Leavitt <barrymleavitt@comcast.net>  
**Sent:** Monday, November 1, 2021 9:07 AM  
**To:** McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>  
**Subject:** Kenneth Doss Preliminary Eval

Good morning, Olivia,

I hope you were able to enjoy the weekend. Thankfully, the weather here was pretty nice.

I have attached my preliminary report for Kenneth Doss, along with my signature page and invoice. This case presents many complications that I would like to discuss during the PRC meeting this Friday morning. I look forward to connecting then.

Please let me know you have received this.

Best,  
Barry

William A. Schmitt, Ph.D., LLC  
Licensed Psychologist

PO Box 930376  
Verona, WI 53593  
(608) 698-2713  
wschmitt55@gmail.com

**INVOICE**  
**Preliminary Evaluation for Iowa §229A**

Re: Donald Lanphier  
DOB: June 30, 1937  
  
Evaluator: William A. Schmitt, PhD  
Date: November 1, 2021

- Initial Evaluation/Preliminary Report was completed and submitted November 1, 2021.

**Contracted fee for services rendered: \$3200.**

Thank you for this interesting referral.



---

William A. Schmitt, Ph.D.  
Licensed Psychologist

**Tina Palmer**

---

**From:** Brown, ScottAG [AG]  
**Sent:** Monday, November 1, 2021 8:33 PM  
**To:** McAtee, Olivia; Tina Palmer  
**Subject:** RE: Prelim report, Static-99R, Invoice

Approved.

SCOTT

Please note new email address: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov)



**Scott D. Brown**  
**Special Assistant Attorney General/Area Prosecutions Division**  
Office of the Attorney General of Iowa  
1305 E. Walnut St.  
Des Moines, IA 50319  
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894  
Email: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov) | [www.iowaattorneygeneral.gov](http://www.iowaattorneygeneral.gov)

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**From:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Sent:** Monday, November 1, 2021 6:11 PM  
**To:** Tina Palmer <[Tina.Palmer@ag.iowa.gov](mailto:Tina.Palmer@ag.iowa.gov)>; Brown, ScottAG [AG] <[Scott.Brown@ag.iowa.gov](mailto:Scott.Brown@ag.iowa.gov)>  
**Subject:** FW: Prelim report, Static-99R, Invoice

Please find the attached invoice. Thank you!

---

**From:** Bill Schmitt <[wschmitt55@gmail.com](mailto:wschmitt55@gmail.com)>  
**Sent:** Monday, November 1, 2021 4:39 PM  
**To:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Subject:** Prelim report, Static-99R, Invoice

Hi Olivia,

Re: Donald Lanphier

He is a YES for me, given his history of escalating sexual violence from age 81-83.

Diagnosis: Major Neurocognitive Disorder (not competent, not restorable)

Static-99R = 1

No history of sex offender treatment

Thanks,

Bill

William A. Schmitt, Ph.D., LLC  
Licensed Psychologist

PO Box 930376  
Verona, WI 53593  
(608) 698-2713  
wschmitt55@gmail.com

**INVOICE**  
**Preliminary Evaluation for Iowa §229A**

Re: **Jeremy Pollard**  
DOB: November 5, 2001  
Evaluator: William A. Schmitt, PhD  
Date: October 19, 2021

- Initial Evaluation/Preliminary Report was completed and submitted October 19, 2021.

**Contracted fee for services rendered: \$3200.**

Thank you for this interesting referral.



---

William A. Schmitt, Ph.D.  
Licensed Psychologist

**Tina Palmer**

---

**From:** Brown, ScottAG [AG]  
**Sent:** Wednesday, October 20, 2021 12:45 PM  
**To:** McAtee, Olivia; Tina Palmer  
**Subject:** RE: Prelim exam, Static, Invoice

Approved

SCOTT

Please note new email address: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov)



**Scott D. Brown**  
**Special Assistant Attorney General/Area Prosecutions Division**  
Office of the Attorney General of Iowa  
1305 E. Walnut St.  
Des Moines, IA 50319  
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894  
Email: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov) | [www.iowaattorneygeneral.gov](http://www.iowaattorneygeneral.gov)

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**From:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Sent:** Wednesday, October 20, 2021 12:07 PM  
**To:** Brown, ScottAG [AG] <[Scott.Brown@ag.iowa.gov](mailto:Scott.Brown@ag.iowa.gov)>; Tina Palmer <[Tina.Palmer@ag.iowa.gov](mailto:Tina.Palmer@ag.iowa.gov)>  
**Subject:** FW: Prelim exam, Static, Invoice

Please see the attached invoice. Thank you!

---

**From:** Bill Schmitt <[wschmitt55@gmail.com](mailto:wschmitt55@gmail.com)>  
**Sent:** Tuesday, October 19, 2021 12:57 PM  
**To:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Subject:** Prelim exam, Static, Invoice

Re: **Jeremy Pollard**

No mental abnormality diagnosis.  
Static-99R = 4 (below more likely than not)

Prelim opinion: He does NOT meet criteria for commitment.

**THOMAS FORENSIC, LLC**  
**Tracy A. Thomas, Ph.D., ABPP**  
**Board Certified Forensic Psychologist**  
**Licensed Psychologist (Iowa, Nebraska, Missouri)**

**INVOICE**

Phone (712) 730-8274  
Fax (712) 248-8655  
Email: TracyThomas@ThomasForensic.com  
Web: IowaForensicPsychologist.com

INVOICE #66IA2021  
DATE: 10/19/2021

**TO:**  
Iowa Office of the Attorney General  
c/o Olivia McAtee  
Area Prosecutions Division  
Hoover Building  
1305 E. Walnut Street  
Des Moines, IA 50319

**FOR:**  
Forensic Consultation/Evaluative Services:  
Iowa Code 229A Evaluations

CASE	DESCRIPTION OF SERVICE	SERVICE DATES	AMOUNT
Bobby Lewis	Initial Evaluation/Preliminary Report	Engagement Letter: 9/20/2021 Preliminary Report Date: 10/19/2021	\$3,200
TOTAL			\$3,200

**Make all checks payable to:**  
Thomas Forensic, LLC  
c/o Tracy Thomas  
3827 Brickman Avenue  
Ames, IA 50010

**Claimant EIN: 47-1228282**

*Tracy A. Thomas, Ph.D., ABPP*

Tracy A. Thomas, Ph.D., ABPP  
Board Certified Forensic Psychologist  
Licensed Psychologist (IA, NE, MO)

Tina Palmer

---

**From:** Brown, ScottAG [AG]  
**Sent:** Wednesday, October 20, 2021 12:44 PM  
**To:** McAtee, Olivia; Tina Palmer  
**Subject:** RE: Lewis, Bobby\_Invoice

Approved.

SCOTT

Please note new email address: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov)



**Scott D. Brown**  
**Special Assistant Attorney General/Area Prosecutions Division**  
 Office of the Attorney General of Iowa  
 1305 E. Walnut St.  
 Des Moines, IA 50319  
 Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894  
 Email: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov) | [www.iowaattorneygeneral.gov](http://www.iowaattorneygeneral.gov)

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**From:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Sent:** Wednesday, October 20, 2021 12:02 PM  
**To:** Tina Palmer <[Tina.Palmer@ag.iowa.gov](mailto:Tina.Palmer@ag.iowa.gov)>; Brown, ScottAG [AG] <[Scott.Brown@ag.iowa.gov](mailto:Scott.Brown@ag.iowa.gov)>  
**Subject:** FW: Lewis, Bobby\_Invoice

Please see the attached invoice. Thank you!

---

**From:** Jamie Tatarek <[jamie@thomasforensic.com](mailto:jamie@thomasforensic.com)>  
**Sent:** Wednesday, October 20, 2021 9:21 AM  
**To:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Subject:** Lewis, Bobby\_Invoice

Olivia,

Attached is the invoice for Bobby Lewis's initial evaluation/preliminary report. Please let me know if you need anything else from me for Mr. Lewis.

Thanks!

SVP Expense - Stephen Roberts  
00002097550

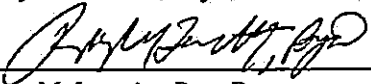
Barry M. Leavitt, Psy.D.  
Barry M. Leavitt, Psy.D. & Associates, LLC  
1500 Skokie Boulevard, Suite 315  
Northbrook, IL 60062  
(847) 849-5555  
Fax: (847) 849-5554  
[barrymleavitt@comcast.net](mailto:barrymleavitt@comcast.net)

INVOICE FOR FORENSIC PSYCHOLOGICAL SERVICES

Date: October 16, 2021

For Professional Services: Barry M. Leavitt, Psy. D.	Fee:
RE: Stephen David Roberts IaDOC# 6823858:	
10/15/2021 Final Evaluation	4,000.00
<b>Total:</b>	<b>\$4,000.00</b>

Please make checks payable to:  
Dr. Barry M. Leavitt  
Barry M. Leavitt, Psy. D. and Associates, LLC

  
\_\_\_\_\_  
Barry M. Leavitt, Psy. D.  
Illinois Licensed Psychologist  
Illinois Licensed Sex Offender Evaluator  
Illinois Licensed Sex Offender Treatment Provider

10/16/2021  
Date

**Tina Palmer**

---

**From:** Brown, ScottAG [AG]  
**Sent:** Monday, October 18, 2021 11:51 AM  
**To:** McAtee, Olivia; Tina Palmer  
**Subject:** RE: Stephen Roberts Final Evaluation

Approved.

SCOTT

Please note new email address: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov)



**Scott D. Brown**  
**Special Assistant Attorney General/Area Prosecutions Division**  
Office of the Attorney General of Iowa  
1305 E. Walnut St.  
Des Moines, IA 50319  
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894  
Email: [scott.brown@ag.iowa.gov](mailto:scott.brown@ag.iowa.gov) | [www.iowaattorneygeneral.gov](http://www.iowaattorneygeneral.gov)

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---

**From:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Sent:** Monday, October 18, 2021 11:48 AM  
**To:** Tina Palmer <[Tina.Palmer@ag.iowa.gov](mailto:Tina.Palmer@ag.iowa.gov)>; Brown, ScottAG [AG] <[Scott.Brown@ag.iowa.gov](mailto:Scott.Brown@ag.iowa.gov)>  
**Subject:** FW: Stephen Roberts Final Evaluation

Please see the attached invoice. Thank you!

---

**From:** Barry Leavitt <[barrymleavitt@comcast.net](mailto:barrymleavitt@comcast.net)>  
**Sent:** Monday, October 18, 2021 9:57 AM  
**To:** McAtee, Olivia <[Olivia.Mcatee@ag.iowa.gov](mailto:Olivia.Mcatee@ag.iowa.gov)>  
**Subject:** Stephen Roberts Final Evaluation

Hi Olivia,

I hope you had a nice weekend. As you know, my dad has been in the hospital, and fortunately, he's doing better. So, hopefully, I can turn my attention to the Stumbo and Doss cases later this week.

I have attached a copy of Stephen Roberts' final evaluation, signature page, and invoice. Please let me know you have received this.

Thank you for your support,  
Barry

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



## Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Mr. Jeffrey S. Thompson, Solicitor General  
Iowa Attorney General  
Hoover Bldg., 2<sup>nd</sup> Floor  
L O C A L

Re: Approval of Iowa Code § 7D.10 Expenses

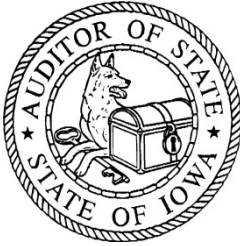
Dear Mr. Thompson

The Executive Council, in a meeting held this date, approved your request for payment pursuant to Iowa Code § 7D.10 for payment of expenses incurred in prosecuting civil commitments under Iowa Code chapter 229A for the Sexually Violent Predator (SVP) program, in the amount of \$19,389.26.

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

cc: Luke Donahe, State Treasurer's Office



**OFFICE OF AUDITOR OF STATE**  
STATE OF IOWA

Rob Sand  
Auditor of State

State Capitol Building  
Des Moines, Iowa 50319-0004

Telephone (515) 281-5834 Facsimile (515) 281-6518

November 15, 2021

Victoria Newton, Secretary  
Executive Council of Iowa  
State Capitol Building  
L O C A L

Dear Victoria:

I respectfully request permission of the Executive Council to employ the services of the following CPA firms to perform the periodic examinations for the cities listed below for the period ended June 30, 2021 as required in Chapter 11 of the Code of Iowa.

<u>Firm Name</u>	<u>Cities Included in Agreement</u>	<u>Cost</u>
Gronewold, Bell, Kyhnn	Bouton, Mount Auburn, Orchard, Reasnor, Sheldahl	\$ 16,180
Gronewold, Bell, Kyhnn	Battle Creek, Buck Grove, Hornick, Schleswig, Tennant	16,340
Rachelle Thompson, CPA	Aurora, Dundee, Newhall, Van Horne, Wadena	18,450
Faller, Kincheloe & Co.	Bevington, Blakesburg, Bridgewater, Carbon, Tingley	15,500
Rachelle Thompson, CPA	Birmingham, Milton, Morning Sun, Oakville, Olds	20,700
	Total	<u>\$ 87,170</u>

The total reimbursement for the periodic examinations shall not be for more than \$87,170. Copies of the proposed Agreements are attached.

Your assistance in this matter is greatly appreciated.

Sincerely,

Rob Sand

RS/dd  
Attachment

## AGREEMENT BETWEEN

Office of Auditor of State

AND

Gronewold, Bell, Kyhnn &amp; Co. P.C.

THIS AGREEMENT made and entered into this 25<sup>th</sup> day of October, 2021, by and between the Office of Auditor of State, hereinafter called "Auditor," and Gronewold, Bell, Kyhnn & Co. P.C. hereinafter called "CPA."

WHEREAS, the Auditor is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the Auditor wishes to obtain the services of the CPA to perform periodic examinations of the cities of Bouton, Mount Auburn, Orchard, Reasnor, and Sheldahl and the following separate Municipal Utilities (none) for the 12 months ended June 30, 2021; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. The CPA will:

- A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
- B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
- C. Begin work on the examinations as specifically agreed upon with the Auditor.
- D. Perform all work in accordance with the attestation standards for agreed-upon procedures engagements issued by the American Institute of Certified Public Accountants, the standards for attestation engagements contained in Government Auditing Standards, issued by the Comptroller General of the United States, and the agreed-upon procedures program guide prepared by the Office of Auditor of State.
- E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
- F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
<u>Partner</u>	<u>\$125 - \$200</u>
<u>Manager</u>	<u>\$80 - \$120</u>
<u>Senior</u>	<u>\$60 - \$80</u>
<u>Staff</u>	<u>\$35 - \$60</u>

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$16,180, for the cities of Bouton, Mount Auburn, Orchard, Reasnor, and Sheldahl, except as specifically agreed by the Auditor of State and CPA.

3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IN WITNESS THEREOF, the Auditor and CPA have executed this AGREEMENT as of the date indicated below:

Gronewold, Bell, Kyhnn & Co. P.C.

Auditor of State

By Chris Nelson

By East A. Ruty

Title Partner

Title Director

Date 10-26-2021

Date 11/12/2021

**AGREEMENT BETWEEN  
OFFICE OF AUDITOR OF STATE**

AND

Gronewold, Bell, Kyhnn & Co. P.C.

THIS AGREEMENT made and entered into this 12 day of November, 2021 by and between the Office of Auditor of State, hereinafter called "Auditor" and Gronewold, Bell, Kyhnn & Co. P.C., hereinafter called "CPA".

WHEREAS, the Auditor is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the Auditor wishes to obtain the services of the CPA to perform periodic examinations of the cities of Battle Creek, Buck Grove, Hornick, Schleswig and Tennant and the following separate Municipal Utilities of (none) for the 12 months ended June 30, 2021; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. The CPA will:
  - A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
  - B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
  - C. Begin work on the examinations as specifically agreed upon with the Auditor.
  - D. Perform all work in accordance with the attestation standards for agreed-upon procedures engagements issued by the American Institute of Certified Public Accountants, the standards for attestation engagements contained in Government Auditing Standards, issued by the Comptroller General of the United States, and the agreed-upon procedures program guide prepared by the Office of Auditor of State.
  - E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
  - F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
Partner	\$ 125 - \$200
Manager	\$ 80 - \$120
Senior	\$ 60 - \$80
Staff	\$ 35 - \$60

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$ 16,340 for the cities of Battle Creek, Buck Grove, Hornick, Schleswig, and Tennant except as specifically agreed by the Auditor of State and the CPA.

3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IN WITNESS THEREOF, the Auditor and CPA have executed this AGREEMENT as of the dates indicated below:

By: *Chris Nelson* CPA  
 Title: Partner  
 Date: 11-12-2021

By: *Eric R. Ruff* AUDITOR OF STATE  
 Title: Director  
 Date: 11/12/2021

AGREEMENT BETWEEN  
OFFICE OF AUDITOR OF STATE  
AND  
RACHELLE K. THOMPSON, CPA, PLLC

---

THIS AGREEMENT made and entered into this 12 day of November, 2021, by and between the OFFICE OF AUDITOR OF STATE, hereinafter called "AUDITOR" and RACHELLE K. THOMPSON, CPA, PLLC, hereinafter called "CPA."

WHEREAS, the AUDITOR is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the AUDITOR wishes to obtain the services of the CPA to perform periodic examinations of the cities of Aurora, Bristow, Dumont, Dundee and Wadena and the following separate Municipal Utilities of \_\_\_\_\_ for the 12 months ended June 30, 2021; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. That the CPA will:
  - A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
  - B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
  - C. Begin work on the examination as specifically agreed upon with the Auditor.
  - D. Perform all work in accordance with Attestation Standards for Agreed Upon Procedures issued by the American Institute of Certified Public Accountants, the Standards for Attestation Engagements contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the agreed upon procedures program guide prepared by the Office of Auditor of State
  - E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
  - F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood that the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
Accountant	\$90.00
Clerical	45.00

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$18,450, for the cities of Aurora, Bristow, Dumont, Dundee and Wadena except as specifically agreed by the Auditor of State and the CPA.


3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IT WITNESS THEREOF, the AUDITOR and CPA have executed this AGREEMENT as of the date indicated below:

CPA	AUDITOR OF STATE
By <u>Rachelle Thompson, CPA</u>	By <u></u>
Title <u>Owner</u>	Title <u>Director</u>
Date <u>October 29, 2021</u>	Date <u>11/12/2021</u>

AGREEMENT BETWEEN  
**OFFICE OF AUDITOR OF STATE**  
AND  
FALLER, KINCHELOE & CO, PLC

THIS AGREEMENT made and entered into this 29th day of October, 2021, by and between the Office of Auditor of State, hereinafter called "Auditor" and Faller, Kincheloe & Co, PLC, hereinafter called "CPA".

WHEREAS, the Auditor is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the Auditor wishes to obtain the services of the CPA to perform periodic examinations of the cities of Bevington, Blakesburg, Bridgewater, Carbon and Tingley and the following separate Municipal Utilities (None) for the 12 months ending June 30, 2021; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. The CPA will:

- A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
- B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
- C. Begin work on the examinations as specifically agreed upon with the Auditor.
- D. Perform all work in accordance with the attestation standards for agreed-upon procedures engagements issued by the American Institute of Certified Public Accountants, the standards for attestation engagements contained in Government Auditing Standards, issued by the Comptroller General of the United States, and the agreed-upon procedures program guide prepared by the Office of Auditor of State.
- E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
- F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and

agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

- A. It is understood the fees for the services set forth above shall be reimbursed at the following hourly rates:



<u>Classification</u>	<u>Hourly Rate</u>
Partner	\$120
Manager	\$100
Senior	\$80
Staff	\$60

- B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.
- C. Payment shall be made within 30 days of receipt of invoice.
- D. The total reimbursement shall not be for more than \$15,500 for the cities of Bevington, Blakesburg, Bridgewater, Carbon and Tingley, except as specifically agreed by the Auditor of State and the CPA.

3. Termination of Agreement:

- A. The contract may be terminated at any time by mutual agreement of both parties.
- B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.
- C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IN WITNESS THEREOF, the Auditor and the CPA have executed this AGREEMENT as of the dates indicated below:

<u>CPA</u>	<u>AUDITOR OF STATE</u>
By: 	By: 
Title: <u>PARTNER</u>	Title: _____ Director _____
Date: <u>10/29/21</u>	Date: <u>11/12/2021</u>

AGREEMENT BETWEEN  
OFFICE OF AUDITOR OF STATE  
AND  
RACHELLE K. THOMPSON, CPA, PLLC

---

THIS AGREEMENT made and entered into this 12 day of November, 2021, by and between the OFFICE OF AUDITOR OF STATE, hereinafter called "AUDITOR" and RACHELLE K. THOMPSON, CPA, PLLC, hereinafter called "CPA."

WHEREAS, the AUDITOR is required by law to provide for the periodic examination of all cities, including separate municipal utilities, in the state meeting the requirements for a periodic examination; and

WHEREAS, the AUDITOR wishes to obtain the services of the CPA to perform periodic examinations of the cities of Birmingham, Milton, Morning Sun, Oakville and Olds and the following separate Municipal Utilities of \_\_\_\_\_ for the 12 months ended June 30, 2021; and

WHEREAS, the CPA is equipped and staffed to assist in the above examinations; and

WHEREAS, this agreement is in the best interest of the public in fulfilling the requirements of Chapter 11 of the Code of Iowa.

NOW, THEREFORE, BE IT UNDERSTOOD AND AGREED:

1. That the CPA will:
  - A. Provide a list of various classifications and the estimated hours by classification as detailed in this agreement.
  - B. Agree to not contact the cities subject to examination under this agreement prior to two weeks before the start of each examination.
  - C. Begin work on the examination as specifically agreed upon with the Auditor.
  - D. Perform all work in accordance with Attestation Standards for Agreed Upon Procedures issued by the American Institute of Certified Public Accountants, the Standards for Attestation Engagements contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the agreed upon procedures program guide prepared by the Office of Auditor of State
  - E. Provide access to the working papers to the Auditor and/or the Auditor's designee for five (5) years after issuance of the examination reports.
  - F. Examine previously unidentified Municipal Utilities and provide follow up with the cities, including separate Municipal Utilities, as requested and agreed to by the CPA and the Auditor, regarding the status of implementation of the examination recommendations.

2. Conditions of Payment:

A. It is understood that the fees for the services set forth above shall be reimbursed at the following hourly rates:

<u>Classification</u>	<u>Hourly Rate</u>
Accountant	\$90.00
Clerical	45.00

B. The CPA shall submit one (1) invoice for services detailing the hours by staff classification for each examination report. Charges for reasonable and necessary expenses shall be shown separately for each agreed-upon procedures report.

C. Payment shall be made within 30 days of receipt of invoice.

D. The total reimbursement shall not be for more than \$20,700, for the cities of Birmingham, Milton, Morning Sun, Oakville and Olds except as specifically agreed by the Auditor of State and the CPA.


3. Termination of Agreement:

A. The contract may be terminated at any time by mutual agreement of both parties.

B. The Auditor may terminate this contract without notice if the CPA fails to perform the covenants or agreements contained herein.

C. The CPA shall be paid for all work satisfactorily performed to the date of termination.

IT WITNESS THEREOF, the AUDITOR and CPA have executed this AGREEMENT as of the date indicated below:

CPA	AUDITOR OF STATE
By <u>Rachelle Thompson, CPA</u>	By <u></u>
Title <u>Owner</u>	Title <u>Director</u>
Date <u>October 29, 2021</u>	Date <u>11/12/2021</u>

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNORHON. PAUL D. PATE  
SECRETARY OF STATEHON. ROB SAND  
AUDITOR OF STATEHON. MICHAEL L. FITZGERALD  
TREASURER OF STATEHON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE

## Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Auditor Rob Sand  
Auditor of State  
L O C A L

Dear Auditor Sand:

The Executive Council, in a meeting held this date, approved your request to employ outside CPA firms to perform the periodic examinations for cities and the amount as follows for the period ending June 30, 2021:

<b>Firm Name</b>	<b>Cities Included in Agreement</b>	<b>Cost</b>
Gronewold, Bell, Kyhnn	Bouton, Mount Auburn, Orchard, Reasnor, Sheldahl	\$16,180
Gronewold, Bell, Kyhnn	Battle Creek, Buck Grove, Hornick, Schleswig, Tennant	\$16,340
Rachelle Thompson, CPA	Aurora, Dundee, Newhall, Van Horne, Wadena	\$18,450
Faller, Kincheloe & Co.	Bevington, Blakesburg, Bridgewater, Carbon, Tingley	\$15,500
Rachelle Thompson, CPA	Birmingham, Milton, Morning Sun, Oakville, Olds	\$20,700
	Total	\$87,170

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

cc: Dana Davis, Executive Assistant, Auditor of State

# MARQUESS LAW OFFICE, P.C

203 W. HIGH STREET  
P.O. BOX 51  
TOLEDO, IA 52342  
641-484-1001  
[mike@tamalaw.com](mailto:mike@tamalaw.com)

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EXECUTIVE COUNCIL

NOV 17 2021

November 15, 2021

Victoria Newton  
Iowa Executive Council  
Room 114  
State Capitol  
Des Moines, IA 50319

Re: Special Counsel Update, October – November 2021

Dear Honorable Council Members:

I write to update you on my work as Special Counsel representing the State of Iowa in criminal prosecutions of non-native offenders for offenses occurring on the Meskwaki Settlement. Case numbers have been consistent with recent months, with emphasis on narcotics and driving offenses. We have successfully resolved most cases and continue to build strong relationships with local law enforcement.

I have enclosed an invoice containing a detailed accounting of my time broken down by each particular case. Should you have any questions or concerns, please do not hesitate to contact me. I look forward to continuing to serve the State of Iowa.

Sincerely,

Michael Marquess  
Enc.

Cc: Office of the Attorney General for the State of Iowa

**Marquess Law PC**

203 W. High St., P.O. Box 51  
Toledo, Iowa 52342

**INVOICE**

Invoice # 1220  
Date: 11/15/2021  
Due On: 12/15/2021

Iowa Executive Council  
Room 114  
State Capitol  
Des Moines, IA 50319

**iowa-****Criminal Prosecution for Meskwaki Settlement Matters**

Type	Date	Notes	Quantity	Rate	Total
Service	10/19/2021	STONEMAN: Pulled pleadings from EDMS; Entered dates in calendar	0.20	\$0.00	\$0.00
Service	10/20/2021	ROBERTS: Pulled pleadings from EDMS; Entered date in calendar	0.20	\$0.00	\$0.00
Service	10/20/2021	ANDRADE-GARCIA: Pulled pleadings and filed Appearance.	0.20	\$0.00	\$0.00
Service	10/27/2021	VALLES: Pretrial conference.	1.00	\$0.00	\$0.00
Service	10/27/2021	SHADOW: Pretrial conference.	0.50	\$0.00	\$0.00
Service	10/28/2021	STONEMAN: Arraignment.	0.50	\$0.00	\$0.00
Service	10/28/2021	HILL: Arraignment.	0.50	\$0.00	\$0.00
Service	10/28/2021	MEYER: Pretrial conference.	0.50	\$0.00	\$0.00
Service	10/28/2021	CALLISON: Pretrial conference.	0.50	\$0.00	\$0.00
Service	10/28/2021	RUIZ-ROMERO: Pulled pleadings from EDMS; Added dates to calendar	0.20	\$0.00	\$0.00
Service	10/28/2021	MEYER: Pulled Order of Disposition and Order of Dismissal for each case; Drafted and filed Motion to Withdraw and proposed Order Granting Motion to Withdraw on Mike's behalf; Closed files	0.40	\$0.00	\$0.00
Service	10/28/2021	ROBERTS: Drafted and filed Motion to Withdraw and proposed Order Granting Motion to Withdraw on Mike's behalf; Closed files	0.40	\$0.00	\$0.00
Service	11/01/2021	LOPEZ: Pulled pleadings from EDMS and filed an Appearance.	0.30	\$0.00	\$0.00
Service	11/01/2021	BOHNSACK: Pulled pleadings and drafted an filed	0.30	\$0.00	\$0.00

		appearance.			
Service	11/02/2021	Reviewed possible new case for Officer Jacks, emails with opposing counsel on various matters for plea bargains.	0.70	\$0.00	\$0.00
Service	11/02/2021	LOPEZ: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	1.00	\$0.00	\$0.00
Service	11/02/2021	BOHNSACK: Drafted and filed Trial Information, Minutes of Testimony, and proposed Order Setting Arraignment.	1.00	\$0.00	\$0.00
Service	11/04/2021	DUNCAN: Pretrial conference.	0.50	\$0.00	\$0.00
Service	11/04/2021	CALLISON: Plea hearing.	0.50	\$0.00	\$0.00
Service	11/09/2021	RICHARD: Pulled pleadings and drafted an filed appearance.	0.30	\$0.00	\$0.00
Service	11/09/2021	MATTHESS: Pulled Pleadings and filed Appearances.	0.30	\$0.00	\$0.00
Service	11/11/2021	AUNG: Pulled pleadings and drafted an filed appearance.	0.30	\$0.00	\$0.00
Service	11/12/2021	KELSO: Case management conference.	0.50	\$0.00	\$0.00
Service	11/12/2021	OCASIO: Case management conference.	0.50	\$0.00	\$0.00
Expense	11/14/2021	Reimbursable expenses: Prosecution Services October - November 2021	1.00	\$5,000.00	\$5,000.00
				<b>Total</b>	<b>\$5,000.00</b>

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due	
1220	12/15/2021	\$5,000.00	\$0.00	\$5,000.00	
				<b>Outstanding Balance</b>	<b>\$5,000.00</b>
				<b>Total Amount Outstanding</b>	<b>\$5,000.00</b>

Please make all amounts payable to: Marquess Law PC

Please pay within 30 days.

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

November 17, 2021

Mr. Jeffrey Thompson  
Solicitor General  
Attorney General Office-Hoover Bldg.  
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Michael Marquess for the following fees:

Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County

Current balance	\$5,000.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$5,000.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

THOMAS J. MILLER  
ATTORNEY GENERAL

JEFFREY S. THOMPSON  
SOLICITOR GENERAL



IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-4419  
Email: Jeffrey.Thompson@iowa.gov  
www.iowaattorneygeneral.gov

November 18, 2021

Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
LOCAL

Re: Payment of Claims for Fees by Special Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of costs in the amount of \$5,000 from Michael Marquess Law Office P.C., who was retained to represent the State of Iowa in criminal cases when the offenses are committed by non-natives against nonnatives (or without a victim) on the Sac and Fox Indian Settlement in Tama County.

We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of our agreement, payment should be made from the funds of the General Fund.

Sincerely,



JEFFREY S. THOMPSON  
Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Mr. Luke Donahe  
Office of the Treasurer  
LOCAL

Dear Mr. Donahe:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Michael Marquess.....	\$5,000.00
2183 Docks Drive	
Garwin, IA 50632	
<u>Tribal cases when the offenses are committed by non-natives against non-natives (or without a victim) on the Sac and Fox Indian Settlement in Tama County</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

**Gray Miller Persh LLP**  
 2233 Wisconsin Avenue NW  
 Suite 226  
 Washington, DC 20007  
 Tax ID 46-4381194



**Iowa PBS**  
 6450 Corporate Drive  
 Johnston, IA 50131-6450

## Invoice 35618

<b>Date</b>	Nov 17, 2021
<b>Service Thru</b>	Oct 31, 2021

### In Reference To: General (Fees)

Date	By	Services	Hours	Rates	Amount
10/01/2021	B.Persh	Review FCC Public Notices re acceptance for filing of license renewal applications for KDIN, KBIN, KHIN, KIIN, KQIN, KSIN, KTIN, KRIN, KYIN, and TV translators K18GU-D, K19KX-D, K24IM-D, K28JD-D, K26JI-D, K33PV-D, K25PE-D, K31NJ-D; update station tracking records re same; prepare memoranda and email to B. Hayes re same, on-air and station website local public notice announcement requirements for full-service and translator stations.	0.70	\$ 437.00/hr	\$ 305.90
10/06/2021	B.Persh	Prepare FCC biennial ownership report for Iowa PBS; review prior filing re same; prepare email to K. Schaeffer re same and board member updates.	0.30	\$ 437.00/hr	\$ 131.10
10/06/2021	T.Gray	Telephone call with M. Phillips re copyright protection issues for Iowa PBS wrestling programming footage; review issues re same.	0.30	\$ 437.00/hr	\$ 131.10
10/08/2021	T.Gray	Emails with M. Phillips and K. Post re state of Iowa and copyright issues.	0.10	\$ 437.00/hr	\$ 43.70
10/19/2021	B.Persh	Work on FCC biennial ownership report for Iowa PBS; review board member questionnaires re same; respond to email from K. Schaeffer re same, updates and certification; edit report and additional emails re same.	0.90	\$ 437.00/hr	\$ 393.30
10/19/2021	T.Gray	Review and email M. Phillips re Iowa State Auditor letter for Iowa PBS audit; research and prepare response re same.	0.40	\$ 437.00/hr	\$ 174.80
10/20/2021	B.Persh	Edit FCC biennial ownership report for Iowa PBS and respond to emails from K. Schaeffer re same, review, complete and file FCC biennial ownership report for Iowa PBS; update station records re same; additional email re same.	0.50	\$ 437.00/hr	\$ 218.50
10/26/2021	B.Persh	Analysis re Iowa PBS FCC license renewal post-filing announcements and public file certification requirement deadline; email to B. Hayes re same.	0.10	\$ 437.00/hr	\$ 43.70

10/29/2021	T.Gray	Review underwriting issues (Ticketmaster); emails with S. Bailey re same.	0.10	\$ 437.00/hr
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**In Reference To: General (Expenses)**

<b>Date</b>	<b>By</b>	<b>Expenses</b>	<b>Amount</b>
10/31/2021	T.Gray	Payment of Trister Ross Invoice #44950	\$ 682.50
			<b>Total Hours</b> 3.40 hrs
			<b>Total Fees</b> \$ 1,485.80
			<b>Total Expenses</b> \$ 682.50
			<b>Total Invoice Amount</b> \$ 2,168.30
			<b>Previous Balance</b> \$ 4,632.20
			10/18/2021 Payment - ACH (\$4,632.20)
			<b>Balance (Amount Due)</b> \$ 2,168.30

Remittances - please make checks payable to Gray Miller Persh LLP, include the Invoice Number, and send to:  
 Gray Miller Persh LLP  
 PO Box 76330  
 Baltimore, MD 21275-6330

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

November 18, 2021

Mr. Jeffrey Thompson  
Solicitor General  
Attorney General Office-Hoover Bldg.  
L O C A L

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Gray Miller Persh, LLP for the following fees:

Iowa PBS

Current balance	\$2,168.30
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$2,168.30

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary



THOMAS J. MILLER  
ATTORNEY GENERAL

JEFFREY S. THOMPSON  
SOLICITOR GENERAL

1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-4419  
Email: Jeffrey.Thompson@iowa.gov  
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

December 2, 2021

Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
L O C A L

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for payment of attorney fees and costs in the amount of \$2,168.30 from Gray Miller Persh, LLP to represent Iowa PBS in matters relating to Federal Communications Commission (FCC) for which the firm was appointed as special counsel.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to our terms of agreement, payment should be made from the funds of Iowa PBS.

Sincerely,

JEFFREY S. THOMPSON  
Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Ms. Karen Schaeffer  
Iowa PBS  
LOCAL

Dear Ms. Schaeffer:

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Gray Miller Persh, LLP .....	\$2,168.30
2233 Wisconsin Avenue NW	
Suite 226	
Washington, D.C. 20007	
<u>Iowa Public Television</u>	

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

Agenda # 21792

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

November 22, 2021

Mr. Jeffrey Thompson  
Solicitor General  
Attorney General Office-Hoover Bldg.  
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm LLP for the following fees:

Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Current balance	\$196.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$196.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

# PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729  
Des Moines, IA 50309-2390  
515-283-2147

EXECUTIVE COUNCIL

NOV 23 2021

Executive Council of Iowa  
Victoria Newton, Executive Council  
1st Floor South, State Capitol  
1007 E. Grand Ave  
Des Moines, IA 50319  
Attn: Jonathan Bergman

Invoice Date: October 8, 2021  
Invoice #: 191777  
Account #: IA.0146  
RMC  
Federal Tax I.D.: 42-0894999

RE: Powell v. Glenwood Resource Center  
Claimant: Bryson Powell  
Employer: Glenwood Resource Center  
D/I: 5/25/2020

Activity through 09/30/2021

## Fees

			<u>Hours</u>	
09/27/2021	RMC	Receipt and review of correspondence from Brian Keit requesting case be set for hearing.	0.10	14.00
09/29/2021	RMC	Receipt and thorough review of Claimant's Answers to Interrogatories from Second Injury Fund, served by Brian Keit.	0.30	42.00
	RMC	Receipt and review of Claimant's Responses to Second Injury Fund's Request for Production of Documents, served by Brian Keit.	0.20	28.00
	RMC	Receipt and thorough review of Claimant's Answers to Interrogatories from the employer, served by Brian Keit.	0.30	42.00
	RMC	Receipt and review of Claimant's Responses to Employer's Request for Production of Documents, served by Brian Keit.	0.10	14.00
	RMC	Correspondence to all counsel regarding my availability for hearing in August or September 2022.	0.10	14.00
	RMC	Receipt and review of correspondence from Brian Keit proposing hearing on 9/19/2022, Des Moines venue.	0.10	14.00
	RMC	Receipt and review of correspondence from Amanda Rutherford advising that 9/19/2022 hearing slot is okay.	0.10	14.00
	RMC	Receipt and review of correspondence from Brian Keit to Division of Workers' Compensation, requesting hearing slot on 9/19/2022, 1 p.m., Des Moines venue.	0.10	14.00
		<b>TOTAL FEES</b>	<b>1.40</b>	<b>196.00</b>

Executive Council of Iowa  
Powell v. Glenwood Resource Center

Invoice Date: 10/08/2021  
Invoice #: 191777  
Account #: IA.0146

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	1.40	\$140.00	\$196.00

TOTAL THIS STATEMENT 196.00

Previous Balance \$28.00

Payments

10/05/2021 Payment on Account - Thank you! -28.00

TOTAL BALANCE DUE \$196.00

THOMAS J. MILLER  
ATTORNEY GENERAL

JEFFREY S. THOMPSON  
SOLICITOR GENERAL



1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-4419  
Email: Jeffrey.Thompson@iowa.gov  
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

December 2, 2021

Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$196.00 in *Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

JEFFREY S. THOMPSON  
Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Mr. Luke Donahe  
Office of the Treasurer  
LOCAL

Dear Mr. Donahe:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P. ....\$196.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P. ....\$672.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

November 29, 2021

Mr. Jeffrey Thompson  
Solicitor General  
Attorney General Office-Hoover Bldg.  
LOCAL

Re: Approval of attorney fees

Dear Mr. Thompson:

I received the enclosed statement from Patterson Law Firm LLP for the following fees:

Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa

Current balance	\$672.00
Waiting for AG recommendation	\$0.00
Pending EC Approval	\$0.00
Claims in Process	\$0.00
Warrant sent	\$0.00
Outstanding Total	\$672.00

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary

# PATTERSON LAW FIRM, L.L.P.

505 Fifth Avenue, Suite 729  
Des Moines, IA 50309-2390  
515-283-2147

Executive Council of Iowa  
Victoria Newton, Executive Council  
1st Floor South, State Capitol  
1007 E. Grand Ave  
Des Moines, IA 50319  
Attn: Jonathan Bergman

Invoice Date: November 23, 2021  
Invoice #: 192427  
Account #: IA.0144  
RMC  
Federal Tax I.D.: 42-0894999

RE: Daugherty v. Iowa State Fair Authority  
Claimant: Kent W. Daugherty  
Employer: Iowa State Fair Authority  
D/I: 09/28/2018

## FINAL BILL

### Fees

			<u>Hours</u>	
11/01/2021	RMC	Final preparation of the Second Injury Fund's Witness and Exhibit List for service on all counsel.	0.10	14.00
	RMC	Receipt and review of Claimant's Preliminary Witness and Exhibit List, served by Rick Schmidt.	0.10	14.00
	RMC	Receipt and review of 11/1/21 IME report from Dr. Robin Sassman, served by Rick Schmidt.	0.20	28.00
	RMC	Correspondence to Jon Bergman regarding 11/1/21 IME report from Dr. Sassman.	0.10	14.00
11/04/2021	RMC	Receipt and review of the State's Witness and Exhibit List, served by Meredith Cooney.	0.10	14.00
	RMC	Receipt and review of correspondence from Jon Bergman inquiring into weekly rate.	0.10	14.00
	RMC	Correspondence to Jon Bergman providing weekly rate calculation.	0.10	14.00
	RMC	Total time for mediation.	2.10	294.00
	RMC	Preparation of proposed Compromise Settlement agreement, including Addendum thereto.	0.70	98.00
	RMC	Correspondence to Jon Bergman confirming preparation of settlement documents and regarding settlement check.	0.10	14.00

Executive Council of Iowa  
 Daugherty v. Iowa State Fair Authority

Invoice Date: 11/09/2021  
 Invoice #: 192427  
 Account #: IA.0144

			<u>Hours</u>	
	RMC	Correspondence to Rick Schmidt requesting execution and return of settlement documents.	0.10	14.00
	RMC	Receipt and review of correspondence from the mediator confirming settlement and all terms with the parties.	0.10	14.00
	RMC	Receipt and review of social security offset language for settlement documents, forwarded by Rick Schmidt.	0.10	14.00
	RMC	Update settlement document addendum to incorporate social security offset language.	0.10	14.00
11/05/2021	RMC	Preparation of Notice of Settlement as required by the Division of Workers' Compensation.	0.20	28.00
11/09/2021	RMC	Receipt and review of executed settlement documents from claimant's attorney, Rick Schmidt.	0.10	14.00
	RMC	Correspondence to the Division of Workers' Compensation requesting review and approval of settlement documents.	0.10	14.00
11/10/2021	RMC	Receipt and review of approved settlement documents from the Division of Workers' Compensation.	0.10	14.00
	RMC	Correspondence to Rick Schmidt regarding approved settlement documents and delivery of settlement check by the State of Iowa.	0.10	14.00
	RMC	Correspondence to Jon Bergman regarding approved settlement documents, State's delivery of settlement check and file closure.	0.10	14.00
		TOTAL FEES	4.80	672.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Ryan M. Clark	Partner	4.80	\$140.00	\$672.00

TOTAL THIS STATEMENT 672.00

Previous Balance \$872.00

Payments

11/18/2021 Payment on Account - Thank you! -872.00

TOTAL BALANCE DUE \$672.00

THOMAS J. MILLER  
ATTORNEY GENERAL



1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-4419  
Email: Jeffrey.Thompson@iowa.gov  
www.iowaattorneygeneral.gov

JEFFREY S. THOMPSON  
SOLICITOR GENERAL

IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

December 2, 2021

Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
LOCAL

Re: Payment of Claims for Fees by Outside Counsel

Dear Victoria:

Our office is forwarding to the Executive Council for payment of attorney fees and costs in the amount of \$672.00 in *Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa*, a workers' compensation case filed by a state employee in which Ryan Clark, of The Patterson Law Firm, L.L.P., in Des Moines has been retained to represent the State of Iowa.

The amount of the claim appears to be reasonable and our office recommends payment.

Sincerely,

JEFFREY S. THOMPSON  
Solicitor General

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. MICHAEL L. NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

December 6, 2021

Mr. Luke Donahe  
Office of the Treasurer  
LOCAL

Dear Mr. Donahe:

The Executive Council, in a meeting held on this date, approved payment of the following cost items:

Patterson Law Firm L.L.P. ....\$196.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Bryson Powell v. Glenwood Resource Center, State of Iowa and Second Injury Fund of Iowa

Patterson Law Firm L.L.P. ....\$672.00  
729 Insurance Exchange Building  
505 Fifth Avenue  
Des Moines, IA 50309-2390  
Kent Daugherty v. Iowa State Fair Authority and State of Iowa and Second Injury Fund of Iowa

EXECUTIVE COUNCIL OF IOWA

Victoria Newton  
Executive Secretary