



CITY of ESCONDIDO

SPECIAL MEETING/B&C INTERVIEWS AGENDA

WEDNESDAY, MARCH 30, 2022

4:00 PM – Special Meeting
Escondido City Council Chambers, 201 North Broadway, Escondido, CA 92025

WELCOME TO YOUR CITY COUNCIL MEETING

We welcome your interest and involvement in the legislative process of Escondido. This agenda includes information about topics coming before the City Council and the action recommended by City staff.

MAYOR

Paul McNamara

DEPUTY MAYOR

Tina Inscoe (District 2)

COUNCILMEMBERS

Consuelo Martinez (District 1)

Joe Garcia (District 3)

Michael Morasco (District 4)

CITY MANAGER

Sean McGlynn

CITY ATTORNEY

Michael McGuinness

CITY CLERK

Zack Beck

HOW TO WATCH

The City of Escondido provides three ways to watch a City Council meeting:

In Person



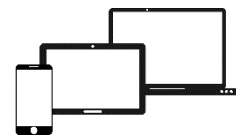
201 N. Broadway

On TV



Cox Cable Channel 19 and U-verse Channel 99

Online



www.escondido.org



CITY *of* ESCONDIDO

COUNCIL MEETING AGENDA

WEDNESDAY, MARCH 30, 2022

HOW TO PARTICIPATE

The City of Escondido provides two ways to communicate with the City Council during a meeting:

In Person



Fill out Speaker Slip and Submit to City Clerk

In Writing



<https://escondido-ca.municodemeetings.com>

ASSISTANCE PROVIDED

If you need special assistance to participate in this meeting, please contact our ADA Coordinator at 760-839-4869. Notification 48 hours prior to the meeting will enable the city to make reasonable arrangements to ensure accessibility. Listening devices are available for the hearing impaired – please see the City Clerk.





CITY of ESCONDIDO

COUNCIL MEETING AGENDA

WEDNESDAY, MARCH 30, 2022

SPECIAL MEETING

4:00 PM Special Meeting

MOMENT OF REFLECTION

City Council agendas allow an opportunity for a moment of silence and reflection at the beginning of the evening meeting. The City does not participate in the selection of speakers for this portion of the agenda, and does not endorse or sanction any remarks made by individuals during this time. If you wish to be recognized during this portion of the agenda, please notify the City Clerk in advance.

FLAG SALUTE

The City Council conducts the Pledge of Allegiance at the beginning of every City Council meeting.

CALL TO ORDER

Roll Call: Garcia, Inscoc, Martinez, Morasco, McNamara

ORAL COMMUNICATIONS

In addition to speaking during particular agenda items, the public may address the Council on any item which is not on the agenda provided the item is within the subject matter jurisdiction of the City Council. State law prohibits the Council from discussing or taking action on such items, but the matter may be referred to the City Manager/staff or scheduled on a subsequent agenda. Speakers are limited to only one opportunity to address the Council under Oral Communications.

CONSENT CALENDAR

Items on the Consent Calendar are not discussed individually and are approved in a single motion. However, Council members always have the option to have an item considered separately, either on their own request or at the request of staff or a member of the public.

1. APPROVAL OF MINUTES: Regular Meetings of March 2, 2022 and March 16, 2022



CITY of ESCONDIDO

COUNCIL MEETING AGENDA

WEDNESDAY, MARCH 30, 2022

2. ANNUAL HOUSING ELEMENT REPORT (PL22-0104) -

Request the City Council review and receive the Housing Element 2021 Annual Progress Report and authorize submittal of the report to the State Office of Planning and Research ("OPR"), the State Department of Housing and Community Development ("HCD"), and the San Diego Association of Governments ("SANDAG").

Staff Recommendation: Receive and File (Community Development Department: Adam Finestone)

Presenter: Veronica Morones

CONSENT RESOLUTIONS AND ORDINANCES (COUNCIL/RRB)

The following Resolutions and Ordinances were heard and acted upon by the City Council/RRB at a previous City Council/Mobilehome Rent Review meeting. (The title of Ordinances listed on the Consent Calendar are deemed to have been read and further reading waived.)

3. AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF ESCONDIDO, CALIFORNIA, AMENDING THE ESCONDIDO MUNICIPAL CODE TO PROVIDE FOR CITY COUNCIL ELECTIONS BY DISTRICTS -

Approved on March 16, 2022 with a vote of 5/0.

a. Ordinance No. 2022-06 (Second Reading and Adoption)

CURRENT BUSINESS

4. BOARD AND COMMISSION INTERVIEWS -

Request the City Council conduct interviews of applicants to fill vacancies on the City's Boards and Commissions.

Staff Recommendation: None (City Clerk's Office: Zack Beck)

Presenter: Zack Beck

FUTURE AGENDA

5. FUTURE AGENDA

The purpose of this item is to identify issues presently known to staff or which members of the City Council wish to place on an upcoming City Council agenda. Council comment on these future agenda items is limited by California Government Code Section 54954.2 to clarifying questions, brief announcements, or requests for factual information in connection with an item when it is discussed.

Staff Recommendation: None (City Clerk's Office: Zack Beck)

COUNCILMEMBERS SUBCOMMITTEE REPORTS AND OTHER REPORTS



CITY of ESCONDIDO

COUNCIL MEETING AGENDA

WEDNESDAY, MARCH 30, 2022

CITY MANAGER'S WEEKLY ACTIVITY REPORT

The most current information from the City Manager regarding Economic Development, Capital Improvement Projects, Public Safety, and Community Development. This report is also available on the City's website, www.escondido.org.

ORAL COMMUNICATIONS

In addition to speaking during particular agenda items, the public may address the Council on any item which is not on the agenda provided the item is within the subject matter jurisdiction of the City Council. State law prohibits the Council from discussing or taking action on such items, but the matter may be referred to the City Manager/staff or scheduled on a subsequent agenda. Speakers are limited to only one opportunity to address the Council under Oral Communications.

ADJOURNMENT

UPCOMING MEETING SCHEDULE

Wednesday, April 06, 2022	4:00 & 5:00 PM	Regular Meeting, <i>Council Chambers</i>
Wednesday, April 20, 2022	4:00 & 5:00 PM	Regular Meeting, <i>Council Chambers</i>

SUCCESSOR AGENCY

Members of the Escondido City Council also sit as the Successor Agency to the Community Development Commission, Escondido Joint Powers Financing Authority, and the Mobilehome Rent Review Board.



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

CLOSED SESSION

4:00 PM

March 2, 2022

CALL TO ORDER

1. Roll Call: Garcia, Inscoe, Martinez, Morasco, McNamara

ORAL COMMUNICATIONS

In addition to speaking during particular agenda items, the public may address the Council on any item which is not on the agenda provided the item is within the subject matter jurisdiction of the City Council. State law prohibits the Council from discussing or taking action on such items, but the matter may be referred to the City Manager/staff or scheduled on a subsequent agenda. Speakers are limited to only one opportunity to address the Council under Oral Communications.

CLOSED SESSION

- I. **CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION (Government Code section 54956.9(d)(2))**
 - a. Matter of Potential Litigation by Rincon Band of Luiseno Indians
- II. **CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION (Government Code section 54956.9(d)(4))**
 - a. Matter of Potential Litigation against YMCA
- III. **CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION (Government Code section 54956.9(d)(1))**
 - a. Case Name: City of Escondido v. Robin L. Patterson, et. al.
Case No.: San Diego Superior Court Case No. 37-2022-00004144-CU-BC-NC
 - b. Case Name: Citizen's Development Corporation, Inc. v. County of San Diego, et. al.
Case No.: US District Court Case No. 12-CV-00334 GPC (KSC)
 - c. Case Name: Building Industry Association of San Diego County v. City of Escondido
Case No.: San Diego Superior Court Case No. 37-2021-00008423-CU-MC-NC



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

- d. Case Name: Touchstone MF Fund I, LLC v. City of Escondido
Case No.: San Diego Superior Court Case No. 37-2020-00020856-CU-BC-NC

ADJOURNMENT

Mayor McNamara adjourned the meeting at 5:00 p.m.

MAYOR

CITY CLERK



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

REGULAR SESSION

5:00 PM Regular Session

March 2, 2022

MOMENT OF REFLECTION

Zack Beck, City Clerk

FLAG SALUTE

Michael McGuinness, City Attorney.

CALL TO ORDER

Roll Call: Garcia, Inscoe, Martinez, Morasco, McNamara

PRESENTATIONS

North County Family Justice Center Presentation

Education Compact: 5 Best Retailers Awards

CLOSED SESSION REPORT

None.

ORAL COMMUNICATIONS

Gloria Conejo – Expressed opposition to Escondido Education Compact.

CONSENT CALENDAR

Motion: Garcia; Second: Martinez; Approved: 5-0

1. AFFIDAVITS OF PUBLICATION, MAILING, AND POSTING (COUNCIL/RRB) -



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

2. **APPROVAL OF WARRANT REGISTER (COUNCIL)**

Request the City Council approve the City Council and Housing Successor Agency warrant numbers:

- a. 360048 – 360150 dated January 26, 2022
- b. 360254 – 360502 dated February 2, 2022
- c. 360503 – 360746 dated February 9, 2022
- d. 360747 – 361016 dated February 16, 2022

Staff Recommendation: Approval (Finance Department: Christina Holmes)

3. **APPROVAL OF MINUTES: Regular meetings of January 26, 2022 and February 2, 2022**

4. **CALIFORNIA LIBRARY LITERACY SERVICES ESL GRANT \$52,000 -**

Request the City Council approve Resolution 2022-30, authorizing the Deputy City Manager / Director of Communications & Community Services, or her designee, to receive grant funds and execute on its behalf, grant related documents necessary for the completion of the English as a Second Language Services. (File Number 0480-70)

Staff Recommendation: Approval (Communications & Community Services: Joanna Axelrod)

Presenter: Joanna Axelrod

- a. Resolution No. 2022-30

5. **FISCAL YEAR 2020 URBAN AREA SECURITY INITIATIVE (UASI) GRANT PROGRAM AND BUDGET ADJUSTMENT -**

Request the City Council approve a Fiscal Year 2020 Urban Area Security Initiative ("UASI") Grant Award Amendment in the amount of \$85,230; authorize the Fire Chief or his designee to execute grant documents on behalf of the City of Escondido ("City"); and approve budget adjustments needed to spend grant funds. (File Number 0480-70)

Staff Recommendation: Approval (Fire Department: Rick Vogt)

Presenter: Rick Vogt



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

6. OUT OF AGENCY SERVICE AGREEMENTS FOR 2509 FELICITA ROAD AND 450 BEAR VALLEY PARKWAY -

Request the City Council approve (1) Resolution No. 2022-35, making application to the Local Agency Formation Commission ("LAFCO") for an out-of-agency service agreement and authorizing the mayor to execute said agreement, establishing a pre-zoning designation of RE-20, and authorizing submittal of an annexation application to LAFCO for a property located at 2509 Felicita Road and (2) approve Resolution No. 2022-36, making application to LAFCO for an out of agency service agreement and authorizing the mayor to execute said agreement, and establishing a pre-zoning designation of RE-20 for a property located at 450 Bear Valley Parkway. (File Number 0600-10; A-3400, A-3401)

Staff Recommendation: Approval (Community Development Department: Adam Finestone)

Presenter: Adam Finestone

a. Resolution No. 2022-35

b. Resolution No. 2022-36

7. APPROVAL OF CALPERS INDUSTRIAL DISABILITY RETIREMENT FOR POLICE SERGEANT FRED CHEATHAM-

Request the City Council approve the California Public Employees' Retirement System ("CalPERS") Industrial Disability Retirement for Police Sergeant Fred Cheatham. (File Number 0170-57)

Staff Recommendation: Approval (Human Resources Department: Jessica Perpetua)

Presenter: Jessica Perpetua

a. Resolution No. 2022-37

8. APPROVAL OF CALPERS INDUSTRIAL DISABILITY RETIREMENT FOR POLICE OFFICER ROY F. HUSTON JR. -

Request the City Council approve the California Public Employees' Retirement System (CalPERS) Industrial Disability Retirement for Police Officer Roy F. Huston Jr. (File Number 0170-57)

Staff Recommendation: Approval (Human Resources Department: Jessica Perpetua)

Presenter: Jessica Perpetua

a. Resolution No. 2022-38



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

9. APPROVAL OF CALPERS INDUSTRIAL DISABILITY RETIREMENT FOR POLICE CAPTAIN JUSTIN F. MURPHY-

Request the City Council approve the California Public Employees' Retirement System ("CalPERS") Industrial Disability Retirement for Police Captain Justin F. Murphy. (File Number 0170-57)

Staff Recommendation: Approval (Human Resources Department: Jessica Perpetua)

Presenter: Jessica Perpetua

a. Resolution No. 2022-39

10. CITYWIDE FIREWALL REPLACEMENT -

Request the City Council approve to adopt Resolution No. 2022-40 authorizing the Deputy City Manager/ Director of Information Systems, or his designee, to procure and establish a citywide firewall replacement. (File Number 0600-10)

Staff Recommendation: Approval (Information Systems Department: Rob Van De Hey)

Presenter: Ken Conradie

a. Resolution No. 2022-40

CONSENT RESOLUTIONS AND ORDINANCES (COUNCIL/RRB)

The following Resolutions and Ordinances were heard and acted upon by the City Council/RRB at a previous City Council/Mobilehome Rent Review meeting. (The title of Ordinances listed on the Consent Calendar are deemed to have been read and further reading waived.)

11. AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF ESCONDIDO, CALIFORNIA, ADOPTING AMENDMENTS TO THE ESCONDIDO MUNICIPAL CODE FOR THE SELECTION PROCESS AND TERMS AND COMPOSITION OF VARIOUS CITY AND INTERAGENCY BOARDS AND COMMISSIONS -

Approved on December 15, 2021 with a vote of 5/0.

a. Ordinance No. 2021-14R (Second Reading and Adoption)



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

PUBLIC HEARINGS

12. RESOLUTION OF FORMATION FOR COMMUNITY FACILITIES DISTRICT (CFD) 2022-1 (ECLIPSE AND MOUNTAIN HOUSE) -

Request that the City Council hold a public hearing and approve to adopt Resolution No. 2022-10 establishing Community Facilities District ("CFD") 2022-1, and Resolution No. 2022-11 determining the necessity to incur bonded indebtedness for the Eclipse and Mountain House Projects. Further recommendations include adoption of Resolution No. 2022-12 certifying election results, and Resolution No. 2022-14 annexing the project as Zone 2020-6 of the Citywide Services CFD 2020-1. Finally, it is recommended that Ordinance No. 2022-03 be introduced for first reading. (File Number 0685-20)

Staff Recommendation: Approval (Engineering Services Department: Julie Procopio)

Presenter: Julie Procopio

a. Resolution No. 2022-10

b. Resolution No. 2022-11

c. Resolution No. 2022-12

d. Resolution No. 2022-14

e. Ordinance No. 2022-03 (First Reading and Introduction)

Motion to approve Resolution No. 2022-10, 11, 12, 14: Garcia; Second: Martinez: Approved 5-0

Motion to approve Ordinance No. 2022-03: Inscoe; Second: Garcia: Approved 4-1 (Morasco: No)

13. DEVELOPMENT AGREEMENT AND MAJOR PLOT PLAN FOR THE VIA PORTOFINO APARTMENT PROJECT (ADM 18-0225 AND PL 22-0021) -

Request the City Council (1) adopt Ordinance No. 2022-04, approving a Development Agreement for the Via Portofino apartment project and (2) approve Resolution No. 2022-31, approving a Major Plot Plan for the Via Portofino apartment project. (File Number 0600-15)

Staff Recommendation: Approval (Community Development Department: Adam Finestone)

Presenter: Adam Finestone

a. Resolution No. 2022-31

b. Ordinance No. 2022-04 (First Reading and Introduction)



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

Kelly Birkel – Expressed opposition to this item.

Randi Tieken – Expressed opposition to this item.

Randi Tieken – Expressed opposition to this item.

Tobee Jackson – Expressed opposition to this item.

Kelly O'Connor – Expressed opposition to this item.

Motion: Morasco; Second: Inscoe; Approved: 3-2 (McNamara, Martinez: No)

14. RECOMMENDED REDISTRICTING PLAN OF THE ESCONDIDO INDEPENDENT REDISTRICTING COMMISSION -

Request the City Council receive and file a report on the Recommended Redistricting Plan. (File Number 0120-10)

Staff Recommendation: Receive and File (City Clerk's Office: Zack Beck)

Presenter: Zack Beck

Laura Hunter – Expressed support for the Recommended Redistricting Plan.

Pam Albergo – Expressed support for the Recommended Redistricting Plan.

Jenni Crim – Expressed support for the Recommended Redistricting Plan.

Linda Wilkinson – Expressed support for the Recommended Redistricting Plan.

Gloria Conejo – Expressed opposition to the Recommended Redistricting Plan.

Ana Marie Velasco – Expressed support for the Recommended Redistricting Plan.

Angelica Santiago – Expressed support for the Recommended Redistricting Plan.

Council action not required.



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

CURRENT BUSINESS

- 15. BUILDING FORWARD LIBRARY INFRASTRUCTURE PROGRAM GRANT \$10 MILLION -**
Request the City Council approve Resolution authorizing the Deputy City Manager/Director of Communications & Community Services to submit an application to the California State Library for \$10 million in funding through the Building Forward Library Infrastructure Program Grant and complete all necessary documentation to receive and spend funds should they be awarded. (File Number 1115-30)

Staff Recommendation: Approval (Communications & Community Services: Joanna Axelrod)

Presenter: Joanna Axelrod

- a. Resolution No. 2022-32

Jack Anderson – Expressed support for this item.

Motion: Martinez; Second: McNamara: Approved: 5-0

- 16. TREASURER'S INVESTMENT STRATEGY CHANGE -**
Request the City Council approve to adopt Resolution No. 2022-42 authorizing the City Treasurer to terminate the investment contract with PFM and approve the budget adjustment for investment software in the amount of \$7,000. (File Number 0490-60)

Staff Recommendation: Approval (City Treasurer: Douglas Shultz)

Presenter: Douglas Shultz

- a. Resolution No. 2022-42

Motion: Inscoe; Second: Morasco; Approved: 5-0

FUTURE AGENDA

- 17. FUTURE AGENDA**
The purpose of this item is to identify issues presently known to staff or which members of the City Council wish to place on an upcoming City Council agenda. Council comment on these future agenda items is limited by California Government Code Section 54954.2 to clarifying questions, brief announcements, or requests for factual information in connection with an item when it is discussed.

Staff Recommendation: None (City Clerk's Office: Zack Beck)



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

COUNCILMEMBERS SUBCOMMITTEE REPORTS AND OTHER REPORTS

CITY MANAGER'S WEEKLY ACTIVITY REPORT

The most current information from the City Manager regarding Economic Development, Capital Improvement Projects, Public Safety, and Community Development. This report is also available on the City's website, www.escondido.org.

ORAL COMMUNICATIONS

None.

ADJOURNMENT

Mayor McNamara adjourned the meeting at 6:19 p.m.

MAYOR

CITY CLERK



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

SPECIAL MEETING

3:00 PM Special Meeting

March 16, 2022

MOMENT OF REFLECTION

Zack Beck

FLAG SALUTE

The City Council conducts the Pledge of Allegiance at the beginning of every City Council meeting.

CALL TO ORDER

Roll Call: Garcia, Inscoe, Martinez, Morasco, McNamara

PROCLAMATIONS

National Vietnam War Veterans Day, March 29, 2022

ORAL COMMUNICATIONS

None.

CONSENT RESOLUTIONS AND ORDINANCES (COUNCIL/RRB)

The following Resolutions and Ordinances were heard and acted upon by the City Council/RRB at a previous City Council/Mobilehome Rent Review meeting. (The title of Ordinances listed on the Consent Calendar are deemed to have been read and further reading waived.)

1. **AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF ESCONDIDO, CALIFORNIA, ACTING IN ITS CAPACITY AS THE LEGISLATIVE BODY OF COMMUNITY FACILITIES DISTRICT NO. 2022-1 OF THE CITY OF ESCONDIDO (ECLIPSE/MOUNTAIN HOUSE) AUTHORIZING THE LEVY OF SPECIAL TAXES -**

Approved on March 2, 2022 with a vote of 4/1.

a. Ordinance No. 2022-03 (Second Reading and Adoption)

Motion: Garcia; Second: Inscoe; Approved: 5-0



CITY of ESCONDIDO

COUNCIL MEETING MINUTES

2. AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF ESCONDIDO, CALIFORNIA, APPROVING A DEVELOPMENT AGREEMENT FOR A MULTI-FAMILY RESIDENTIAL PROJECT WITHIN THE SOUTH CENTRE CITY SPECIFIC PLAN -

Approved on March 2, 2022 with a vote of 3/2.

a. Ordinance No. 2022-04R (Second Reading and Adoption)

Motion: Morasco; Second: Inscoe; Approved 3-2 (McNamara, Martinez – No)

CURRENT BUSINESS

3. BOARD AND COMMISSION INTERVIEWS -

Request the City Council conduct interviews of applicants to fill vacancies on the City's Boards and Commissions.

Staff Recommendation: None (City Clerk's Office: Zack Beck)

Presenter: Zack Beck

4. RECOMMENDED REDISTRICTING PLAN OF THE ESCONDIDO INDEPENDENT REDISTRICTING COMMISSION -

Request the City Council approve Ordinance 2022-06 adopting the Recommended Redistricting Plan submitted by the Independent Redistricting Commission. If adopted, the plan submitted by the Independent Redistricting Commission will become the Final Redistricting Plan and will be used for all regular elections of the four Council members. The plan will also be used for the recall of any Council member elected from the new districts and for the appointment of any new Council member to fill a vacancy in the office of the member of the Council elected from the new district. Finally, the plan would be used for any special election to fill a vacancy in the office of the member of the Council elected from the new districts. (File Number 0120-10)

Staff Recommendation: Approval (City Clerk's Office: Zack Beck)

Presenter: Zack Beck

a. Ordinance No. 2022-06 (First Reading and Introduction)

Jenni Crim – Expressed support for the Recommended Redistricting Plan.

Pam Albergo – Expressed support for the Recommended Redistricting Plan.

Sandra Lang – Expressed support for the Recommended Redistricting Plan.

Motion: Morasco; Second: Martinez; Approved 5-0



CITY *of* ESCONDIDO

COUNCIL MEETING MINUTES

ADJOURNMENT

Mayor McNamara adjourned the meeting at 5:17 p.m.

MAYOR

CITY CLERK



STAFF REPORT

March 30, 2022
File Number: 0875-70

SUBJECT

ANNUAL HOUSING ELEMENT REPORT (PL22-0104)

DEPARTMENT

Community Development - Planning Division

RECOMMENDATION

Request the City Council review and receive the Housing Element 2021 Annual Progress Report and authorize submittal of the report to the State Office of Planning and Research ("OPR"), the State Department of Housing and Community Development ("HCD"), and the San Diego Association of Governments ("SANDAG").

Staff Recommendation: Receive and File (Community Development: Adam Finestone)

Presenter: Veronica Morones, Senior Planner

FISCAL ANALYSIS

There are no direct fiscal implications associated with this progress report; however, several state and regional grant programs rely upon the satisfactory completion of the Housing Element and on-going compliance with the Housing Element law objectives and deadlines. The 2021 Annual Progress Report, and its filing with the HCD, helps the City maintain its eligibility status for these grant programs.

PREVIOUS ACTION

None.

ENVIRONMENTAL REVIEW

The Housing Element Annual Progress Report is a reporting document, and does not create or alter policy. The content is provided for informational purposes only, and is exempt from the requirements of the California Environmental Quality Act ("CEQA") pursuant to CEQA Guidelines section 15378(b)(5), which exempts organizational or administrative activities of governments that will not result in direct or indirect physical changes in the environment. This informational item provides a means to monitor the success of implementing the Housing Element and review what was implemented during the 12-month reporting period. All counties and cities in the state are required to submit the annual report pursuant to Government Code section 65400.



CITY of ESCONDIDO

STAFF REPORT

BACKGROUND

The City Council adopted the 5th cycle Housing Element for the 2013-2020 reporting period, on December 12, 2012. Government Code section 65400 mandates that cities and counties submit an annual report on the status of their Housing Element and progress in its implementation. This staff report documents the annual review of the 5th cycle Housing Element. The Housing Element is a chapter in the General Plan that identifies the goals, policies and programs the City will undertake in order to provide its share of regional housing needs pursuant to Government Code section 65584. The annual progress report details the City's progress toward meeting those goals. In order to demonstrate compliance with the Housing Element, each city must report on the annual building activity of affordable units, the annual activity for units rehabilitated, preserved or acquired, the annual activity of above-moderate income units, the city's progress in meeting its Regional Housing Needs Allocation ("RHNA"), and the City's progress in its implementation of the Housing Element programs during calendar year 2021. Staff is currently working on an update to the next Housing Element. Attachment 1 includes detailed reporting information on the annual progress report that was received by the Planning Commission on March 22, 2022. Attachment 2 provides the independent audit for the City's SB 341 report—a component of the annual progress report.

The City's 5th cycle RHNA requirement is 4,175 units across all income categories, and the City permitted 2,299 total units between 2013 and 2021. It is important to note that only building permits count toward the City's RHNA requirement. The 2021 calendar year annual progress report straddles the end of the 5th and beginning of the 6th housing element cycles. The 2021 annual progress report is based on the last year of the 5th Housing Element cycle. In 2021, the City approved 62 Accessory Dwelling Units (ADU) through planning permits, and issued 57 ADU building permits that count towards the City's RHNA for very-low, low, and moderate-income units. The City's RHNA for the 5th Housing Element cycle (2013-2021) was 2,566 housing units in the very low, low, and moderate-income categories, of which the City permitted a total of 384 units in those income categories, with 107 of the 384 units permitted in 2021. The City approved various planning entitlements totaling 167 units at very low, low, and moderate-income categories in 2021, which will count toward future very low, low, and moderate-income RHNA requirements if/when building permits are issued. In the above moderate-income category, the City has exceeded its RHNA requirement by 306 units. The RHNA for above moderate income is 1,609 units and the City has permitted 1,915 above moderate-income housing units since 2013. In 2021, the City approved various planning entitlements totaling 658 above moderate-income units, which will count toward future RHNA requirements if/when building permits are issued.

ATTACHMENTS

1. Attachment "1" -- Planning Commission Staff Report (March 22, 2022)
2. Attachment "2" -- SB 341 Audit



PLANNING COMMISSION

Agenda Item No.: H.2
Date: March 22, 2022

PROJECT NUMBER / NAME: Housing Element Annual Progress Report (PL22-0104)

REQUEST: Receive and file the Housing Element Annual Progress Report for the 2021 calendar year.

LOCATION: CityWide

APN / APNS: N/A

GENERAL PLAN / ZONING: N/A

APPLICANT: City of Escondido

PRIMARY REPRESENTATIVE:
Veronica Morones, Senior Planner

DISCRETIONARY ACTIONS REQUESTED: N/A

PREVIOUS ACTIONS: The Planning Commission received and filed the 2020 Housing Element Annual Progress Report on March 23, 2021.

PROJECT PLANNER: Veronica Morones, Senior Planner

CEQA RECOMMENDATION: Exempt pursuant to CEQA Guidelines section 15378(b)(5)

STAFF RECOMMENDATION: Receive and file

REQUESTED ACTION: None

CITY COUNCIL HEARING REQUIRED: ☐ YES ☒ NO

REPORT APPROVALS:

☒ Adam Finestone, AICP
Interim Director of Community Development

Project Name: Housing Element Annual Progress Report
 Planning Commission Meeting
 Date: March 22, 2022

A. BACKGROUND:

The City Council adopted a comprehensive update to the General Plan, as well as a new Housing Element for the 2013-2020 reporting cycle, on December 12, 2012. The Housing Element is the document in the General Plan, which details the City's progress in meeting its share of regional housing needs pursuant to California Government section 65584. California Government Code section 65400 requires the City to prepare an annual progress report on the Housing Element. The annual progress report must be presented to City Council for review and acceptance, and then submitted to the Governor's Office of Planning and Research (OPR), the Department of Housing and Community Development (HCD), and The San Diego Regional Association Governments (SANDAG) by April 1st of each year pursuant to State guidelines.

In order to demonstrate compliance with the Housing Element, the City must report on the annual building activity of residential dwelling units, including affordable units, as well as the annual activity for units rehabilitated, preserved or acquired, the annual activity of above-moderate income units, the City's progress in meeting its Regional Housing Needs Allocation ("RHNA"), the City's progress in its implementation of the Housing Element programs during calendar year 2021, and the City's surplus lands. The 2021 annual progress report is the last reporting year of the 5th cycle housing element. Staff is currently working on the 6th cycle update to the housing element.

B. SUMMARY OF REQUEST:

Receive the Housing Element Annual Progress Report, documenting the City's progress on implementing the Housing Element for the 2021 year.

C. SUPPLEMENTAL DETAILS OF REQUEST:

The Housing Element Annual Progress Report is being provided as a courtesy to Planning Commission. The annual progress report must be provided to the City Council for review and authorization prior to sending to the required agencies.

D. PROJECT ANALYSIS:

The Housing Element Annual Progress Report provides information for the City to assess how the Escondido General Plan was implemented during the previous 12-month reporting period. Once City Council receives and files the annual progress report, the City will submit a copy to OPR, HCD, and SANDAG. Providing a copy of the annual report to HCD fulfills statutory requirements to report certain housing information. This includes information on the progress in meeting the jurisdiction's share of regional housing needs determined pursuant to Government Code section 65584 and local efforts to remove governmental constraints to the maintenance, improvement, and development of housing pursuant to Government Code section 65583(c)(3). Effective as of last reporting year (2020), the annual progress report also includes the City's central inventory of surplus land as required by Government Code section 54230.

The City's 5th cycle RHNA requirement is 4,175 units across all income categories, and the City permitted 2,299 total units between 2013 and 2021. It is important to note that only building permits count toward the City's RHNA requirement. The 2021 calendar year annual progress report straddles the end of the 5th and beginning of the 6th housing element cycles. The 2021

Project Name: Housing Element Annual Progress Report
 Planning Commission Meeting
 Date: March 22, 2022

annual progress report is based on the last year of the 5th Housing Element cycle. In 2021, the City approved 62 Accessory Dwelling Units (ADU) through planning permits, and issued 57 ADU building permits that count towards the City's RHNA for very-low, low, and moderate-income units. The City's RHNA for the 5th Housing Element cycle (2013-2021) was 2,566 housing units in the *very low*, *low*, and *moderate-income* categories, of which the City permitted a total of 384 units in those income categories, with 107 of the 384 units permitted in 2021. The City approved various planning entitlements totaling 167 units at very low, low, and moderate-income categories in 2021, which will count toward future very low, low, and moderate-income RHNA requirements if/when building permits are issued. In the *above moderate-income* category, the City has exceeded its RHNA requirement by 306 units. The RHNA for above moderate income is 1,609 units and the City has permitted 1,915 above moderate-income housing units since 2013. In 2021, the City approved various planning entitlements totaling 658 above moderate-income units, which will count toward future RHNA requirements if/when building permits are issued.

E. FISCAL ANALYSIS:

There are no direct fiscal implications associated with this annual progress report; however, several state and regional grant programs rely upon the satisfactory completion of the 2013-2021 Housing Element and on-going compliance with the Housing Element law objectives and deadlines. The 2021 annual progress report, and its filing with the HCD, helps the City maintain its eligibility status for these grant programs.

F. ENVIRONMENTAL STATUS:

The Housing Element Annual Progress Report is a reporting document, and does not create or alter policy. The content is provided for informational purposes only, and is exempt from the requirements of the California Environmental Quality Act ("CEQA") pursuant to CEQA Guidelines section 15378(b)(5), which exempts organizational or administrative activities of governments that will not result in direct or indirect physical changes in the environment. This informational item provides a means to monitor the success of implementing the Housing Element and review what was implemented during the 12-month reporting period. All counties and cities in the state are required to submit the annual report pursuant to Government Code section 65400.

G. PUBLIC INPUT:

None.

H. CONCLUSION:

Receive and file.

ATTACHMENTS:

1. Housing Element Annual Progress Report (2021 Calendar Year)

Jurisdiction	Escondido
Reporting Year	2021
	(Jan. 1 - Dec. 31)

ANNUAL ELEMENT PROGRESS REPORT

Housing Element Implementation

(CCR Title 25 §6202)

This table is auto-populated once you enter your jurisdiction name and current year data. Past year information comes from previous APRs.

Please contact HCD if your data is different than the material supplied here

Table B													
Regional Housing Needs Allocation Progress													
Permitted Units Issued by Affordability													
		1	2									3	4
Income Level		RHNA Allocation by Income Level	2013	2014	2015	2016	2017	2018	2019	2020	2021	Total Units to Date (all years)	Total Remaining RHNA by Income Level
Very Low	Deed Restricted	1042	46				46				25	141	901
	Non-Deed Restricted							1	5	7	11		
Low	Deed Restricted	791	44		11		34				25	134	657
	Non-Deed Restricted							1	2	2	15		
Moderate	Deed Restricted	733										109	624
	Non-Deed Restricted		7			1	5	18	20	27	31		
Above Moderate		1609	497	56	7	163	410	220	10	226	326	1915	
Total RHNA		4175											
Total Units			594	56	18	164	495	240	37	262	433	2299	2182

Note: units serving extremely low-income households are included in the very low-income permitted units totals

Cells in grey contain auto-calculation formulas

ANNUAL ELEMENT PROGRESS REPORT

Housing Element Implementation

(CCR Title 25 §6202)

Jurisdiction	Escondido
Reporting Year	2021 (Jan. 1 - Dec. 31)

Table D**Program Implementation Status pursuant to GC Section 65583****Housing Programs Progress Report**

Describe progress of all programs including local efforts to remove governmental constraints to the maintenance, improvement, and development of housing as identified in the housing element.

Name of Program	Objective	Timeframe in H.E	Status of Program Implementation
1.1 Project Development Create an increased supply of affordable housing units for lower income households, including households with extremely low incomes. Every effort will be made to accomplish this through redevelopment and acquisition/rehabilitation.	Increase supply of rental units for extremely low, very low, and low income residents by 300 units.	Ongoing	<p>Within the HE period, the City contracted with Community Housing Works, Interfaith Community Services, and Solutions for Change to develop affordable rental projects consisting of acquisition/rehabilitation of existing units (CHW and Interfaith) and new construction (Solutions). The following projects were completed throughout the planning period:</p> <p>§ CHW Project: Completed 11 HOME affordable units out of 200 total affordable units in the project in April 2017.</p> <p>§ Interfaith Project: Rehabilitated an existing 4-unit project in 2018.</p> <p>§ Solutions Project: Completed construction of a new affordable rental project consisting of 33 units (32 affordable) in July 2017.</p> <p>§ Veteran's Village of San Diego: Completed a 54-unit (including 48 units of new construction and 53 total affordable units) development serving homeless veterans in 2019. Including three previous projects during the HE period (11 ownership units by SDHFH in 2015, 35 new rental units by CHW in 2013 and 44 rehabilitated units by UHC in 2015), a total of 147 affordable housing units have been created via local funding since 2013.</p> <p>§ In late 2021, Valley Senior Village was approved by the City Council and in late 2021 local funding was finalized for the project, with an anticipated ground breaking in early 2022.</p>

1.2 Lot Consolidation Encourage consolidation of small lots to utilize land more efficiently and facilitate the development of mixed-use and affordable multi-family developments.	Facilitate development as envisioned in the General Plan.	Ongoing	A ministerial process is utilized for basic lot consolidation. The City continues to encourage consolidation of lots to facilitate mixed-use and affordable developments. Several residential and mixed use projects in the last few years (at various stages of development) have utilized lot consolidation in urban areas.
1.3 Infill New Construction - Support new construction of homeownership and rental units and redevelopment/revitalization on infill sites. The city also encourages recycling and revitalizing of sites for a variety of housing types and income levels.	New housing opportunities for homeownership and rental for low- and moderate-income households.	Ongoing	The majority of the affordable residential projects completed during the period have been on infill sites. Veteran's Village (10 funded units out of 53 affordable) was completed in 2019 on infill land on South Escondido Boulevard. Solutions for Change completed construction on a new affordable rental project of 33 units (32 affordable) on an infill site on South Escondido Boulevard in July 2017. Interfaith Community Services rehabilitated a four-unit residential project on Aster Street in the center of the city to be used for low-income households in 2018. CHW rehabilitated 11 HOME affordable units (200 total) on Midway Drive in 2017. The 11-unit project by Habitat in 2015, the 35-unit project by CHW in 2013 and the 44 units by UHC in 2015 all were on infill sites.
1.4 City-Owned Sites - Facilitate the redevelopment/development of affordable housing on City-owned sites.	Use City-ownership as a potential inducement for rehabilitation of more affordable housing.	Ongoing	The Housing and Neighborhood Services Division, the Engineering Services Department, the City's Real Property Agent, and other City staff continue to review City-owned properties when they become available as potential sites for redevelopment as affordable housing. The City follows the requirements of AB 1255 for locally owned and surplus lands.
1.5 Density Bonus - Amend Density Bonus Ordinance to be consistent with State law.	Additional housing opportunities for low-and moderate-income households.	Ongoing	City staff completed an amendment to the Zoning Code in 2017 and again in 2021 to modify Density Bonus provisions so they are in conformance with state law. The City continues to maintain consistency with State density bonus law, amending the Zoning Code as necessary. Several projects are currently in the pipeline or have been recently completed using Density Bonus provisions, providing additional affordable units.
2.1 Housing Rehabilitation: Renter Occupied - Continue to explore potential rental rehabilitation programs.	Increase opportunities for rental rehabilitation for lower income households (25 units).	Ongoing	Funding from a CalHOME grant allowed the City to re-establish an owner-occupied rehabilitation program for low-income households in single-family residences and mobilehomes in 2015. The program ended after two years. Staff continues to explore funding opportunities for a new renter-occupied rehabilitation program, but there is no program at this time.

<p>2.2 Acquisition/Rehabilitation - Continue to explore ways to encourage the recycling of deteriorated and older structures for affordable housing opportunities.</p>	<p>Additional affordable housing opportunities for lower income households (200 units).</p>	<p>Ongoing</p>	<p>Recycling of existing, dilapidated structures continues to be a priority in Escondido during this Housing Element cycle. An RFP in 2014 for affordable housing developers resulted in two affordable rehabilitation developments: 11 acquisition/rehabilitation units in a 200-unit development was completed in 2017, and a 44-unit rehabilitation project was completed in 2015. An RFP in 2017 resulted in a 4-unit affordable rehabilitation project (Aster St) completed in 2018. In addition, CHW rehabilitated an existing 6-unit affordable project during 2019, extending affordability covenants.</p>
<p>2.3 Focus on Neighborhoods - Collaborate with departments to channel resources and efforts into improvement of neighborhood quality of life, including code enforcement, housing rehabilitation and capital improvements.</p>	<p>The concentration of City resources to individual neighborhoods and the opportunity for significant community impact both in physical improvement and improvement in quality of life for neighborhood residents. Continue collaboration efforts through funding resources, policies and community outreach.</p>	<p>Ongoing</p>	<p>Currently there are 18 recognized neighborhood groups in the City. Project NEAT continues to utilize Community Development Block Grant (CDBG) funding to assist residents in solving their own neighborhood problems at a neighborhood (rather than a Code Enforcement) level, such as maintenance, graffiti, trash. The Neighborhood Transformation Project (NTP) is one effort to join neighborhoods with City Departments to combine resources (funding and sweat equity) in targeted areas to include neighborhood cleanups and public improvements. The City continues a focused approach in neighborhoods using additional strategies to improve neighborhoods by involving residents. Neighborhood activities are ramping back up as the COVID restrictions begin to lessen.</p>
<p>2.4 Preservation of At-Risk Housing - Continue to explore means to continue housing affordability for lower income households that would be impacted by the conversion of subsidized projects to market rate housing.</p>	<p>Continued affordability of subsidized housing developments. If owner wishes to sell, contact potential buyers who would want to extend affordability, and if unsuccessful, follow up with Section 8 and relocation potential.</p>	<p>Ongoing</p>	<p>The City continues to monitor at-risk units, particularly those identified in the Housing Element. This effort is ongoing. The City worked with Community HousingWorks to preserve the affordability of 200 units in Cypress Cove (now Manzanita Apartments) while extending affordability on 11 of the units using HOME funds in 2017. In 2018-2019 the City helped preserve 6 affordable, transitional units at 1203 South Maple Street (Las Casitas) by committing CHDO funds for rehabilitation of the project. Community HousingWorks was approximately 9 years into the affordability period on an acquisition/rehab project, and preserved affordability by rehabilitating a number of structural problems not addressed originally (roof, termites, rot). No at-risk units were lost in 2017, 2018, 2019, 2020 or 2021.</p>

Item2.

3.1 First-Time Homebuyer/Home Entry Loan Program (HELP) - Provide low interest loans to lower income households for closing costs and down payment, of lesser of 5% of purchase price or \$25,000, using federal HOME funds.	Increased homeownership opportunities for lower income households (150 households).	Ongoing	In December 2017 Housing and Neighborhood Services staff met with local real estate professionals to discuss possible impediments to issuing First-time homebuyer loans and possible solutions. The City continues to try to improve the success of the loan program. No HELP loans were funded during 2016, 2017, 2018, 2019 or 2021. One new application was received at the end of 2020 and is currently being processed. 4 loans were funded during 2015, 2 during 2014 and 3 during 2013, for a total of 9 first-time homebuyer loans during the period.
3.2 First-Time Homebuyer/Mortgage Credit Certificates - Provide mortgage credit certificates to first-time homebuyers to reduce federal income taxes and more easily qualify for a loan.	Additional homeownership opportunities for low-and moderate-income households (20 households).	Ongoing	Although MCCs remain available to Escondido residents, a local MCC administrator no longer exists and MCCs are not reported locally after 2014.
3.3 Rental Subsidy - Provide households with affordable rents through rent subsidy programs for households with incomes not exceeding 50% of the Area Median Income.	Provide rental subsidy to 110 very low-income senior/disabled households in mobilehome parks and apartments. Support Rental Assistance to 1,200 very-low income households with Housing Choice Vouchers through collaboration with Housing Authority of San Diego County.	Ongoing	During 2021, 952 Escondido households were assisted with a Housing Choice Voucher (Section 8 voucher), administered through the Housing Authority of San Diego County. An additional 3,519 households are on the wait list in Escondido. At the end of 2021, 27 senior/disabled households in mobilehome parks and an additional 6 in apartments, for a total of 33, were receiving a monthly rental subsidy from the City of Escondido while waiting for HUD Section 8 eligibility. Eligibility for the Rental Subsidy Program was tightened in 2012 due to the loss of redevelopment funds and the number of monthly subsidies has slowly declined.
3.4 Mobilehome Park Conversion - Provide technical assistance to mobilehome resident groups in the conversion of existing parks to resident ownership.	Continued mobilehome resident ownership opportunities for lower income residents. Continue to work with City policies and procedures to assist in conversions.	Ongoing	The City continues to provide technical assistance to mobilehome parks considering conversions to resident ownership. No recent conversions have been requested. The City has been advised on the purchase of an existing mobilehomes park and the potential change of use, although the owner is not currently moving forward. The City continues to manage the remaining City-owned spaces in Escondido Views (4 lots) and Mountain Shadows (20 lots) mobilehome parks.

3.5 Mobilehome Rent Review - Rent review via the Rent Review Board of applications for increases in mobilehome parks.	Stabilized rents for mobilehome residents, many of whom are lower income.	Ongoing	During 2021, 7 short-form rent review hearings and no form rent review hearings were held. Of the 7 short-form rent review hearings, 5 were approved and 2 were denied. The average monthly increase approved for the 5 short form applications was \$7.17, \$7.20, \$15.16, \$17.59, and \$21.74. Between 2015 and 2021, 49 short-form rent review hearings and one long-form rent review hearings were held.
3.6 Fair Housing - Actively engage in furthering fair housing for all residents through specific education outreach and monitoring activities.	Continued enforcement of the Fair Housing Plan which will prevent discrimination in housing and disputes between landlords and tenants.	Ongoing	In 2021 the City contracted with the Legal Aid Society of San Diego, Inc. to provide Fair Housing Services to Escondido residents, including handling reports of discrimination, and providing counseling and mediation in landlord/tenant disputes. Additionally, during the pandemic there has been a larger number of requests for information about evictions and various moratoriums. City staff continues to disperse information at public counters, review potential impediments to fair housing, and meet with other jurisdictions to discuss and address regional issues. The City of Escondido has been working collaboratively with other jurisdictions in the San Diego County region to address Fair Housing reporting in compliance with HUD's current requirements.
4.1 Emergency Shelters - Amend the Zoning Code to permit emergency shelters by right, consistent with State law.	Consistency with state law. Provision of shelter for families/individuals with special needs.	0-3 years	The City's Emergency Shelter Overlay, in compliance with State law, was approved by the City Council in October 2013. Staff re-evaluated the size and location of the Overlay in 2015, but left the language unchanged. The City is in compliance with State law. A year round shelter operated by Interfaith Community Services currently operates outside the Overlay area.
4.2 Transitional/Supportive housing - Amend the zoning code to differentiate transitional/supportive housing operated as group quarters versus a regular housing development. Uses will be permitted where housing is otherwise permitted.	Increased housing opportunities for special needs persons.	0-3 years	An amendment to the Zoning Code to define transitional and supportive housing as specified in State law, and to permit both where residential units are otherwise permitted, was completed in June 2017.

Item2.

4.3 Senior Housing Ordinance - Amend the Zoning Code to permit senior housing by right where housing is permitted.	Increased housing opportunities for seniors.	0-3 years	An amendment to the Zoning Code to permit senior housing by right where housing is permitted, was completed in June 2017.
4.4 Monitoring of Growth Management Measure - Periodically monitor and evaluate Proposition S for its impacts on the cost, supply and timing of affordable housing. Analyze the ability to accommodate the city's regional housing need, constraints on supply and affordability of housing.	Increased public awareness of the City's housing needs and obligations under state law.	Ongoing	The City's Housing Element shows that the City's RHNA can be accommodated. In 2021 it does not appear that the existence of Proposition "S" discouraged or prevented construction of market or affordable units. The City will continue to monitor RHNA progress annually to determine whether growth management policies impact the City's ability to accommodate its affordable housing need.
5.1 Affordable Housing Financing - Continue to pursue a variety of funding sources to support affordable housing in the community.	Acquisition, rehabilitation, preservation or construction of affordable housing for lower and moderate income households.	Ongoing	Staff continues to pursue all available opportunities to utilize additional funding sources for potential projects and programs, including federal funding, tax credits, grants and collaboration with non-profit providers.

5.2 Housing Information and Referral - Update public information in many formats identifying the City's housing programs and provide opportunities to market those programs.	More effective and targeted housing programs, especially for lower income households.	Ongoing	<div data-bbox="1934 66 2034 126" data-label="Text">Item2.</div> <p>Housing program and project information is updated as needed and is distributed via a variety of avenues, such as the City website, brochures, mailers and referral cards, and at the senior center and City Hall. Staff continues to seek additional ways to distribute information to the public and updates resources as needed. The City website was most recently overhauled at the beginning of 2018, resulting in an easier to read and use source of housing, fair housing and other information for the public. During the pandemic the City also has placed more information on our website, particularly information on various eviction moratoriums and available assistance. In 2019, the City established the Communications and Community Services Department, which includes a Communications Officer who disseminates information through various media sources. This results in a broader reach of program information. In 2016 the Housing Division and Neighborhood Services Division were merged into the Housing and Neighborhood Services Division under a Housing and Neighborhood Services Manager. This allows for more streamlined assistance to the public.</p>
GOVERNMENT CONSTRAINTS TO THE MAINTENANCE, IMPROVEMENT AND DEVELOPMENT OF HOUSING AS IDENTIFIED IN HOUSING ELEMENT			
Land Use Controls	Evaluate land use issues for direct impact on provision of housing for all economic sectors of the community.	Ongoing	The Downtown Specific Plan was updated in 2021, to eliminate the ground-floor requirement in areas where stand-alone residential uses would not be detrimental to the surrounding commercial districts and goals of the Downtown SP. The South Escondido Bld and South Centre City Area Plans were revised and combined to form the S. Centre City Specific Plan, which was completed in 2018. Target areas in Escondido's core incorporate strategies to create a wide range of single- and multi-family residential development, supporting housing choice and opportunities in the City's infill areas. A new East Valley Parkway specific plan, which will accelerate future housing production, is also in the planning stages, with an anticipated completion date for Spring 2022, which would provide approximately 6,000 units that were not previously allocated in the General Plan.

Residential Development Standards	Evaluate residential development standards to ensure they are not unreasonably limiting the number of units that may be constructed.	Ongoing	In 2017 the City's residential zones were consolidated in place in the Zoning Code to streamline requirements and provide for more consistency. A new category was established (R-5-30), implementing a General Plan designation allowing higher density in transit corridors and shopping/employment areas. The ADU standards are in compliance with State requirements, permitting the development of more affordable units. The City is currently working toward pre-approved plans for ADUs to facilitate easier access to all residents. The City is currently working on a SB9 ordinance in compliance with state law. The City continues to evaluate residential development standards and policies that may directly impact provision of housing for all sectors of the community.
Provision for a Variety of Housing Opportunities	Encourage the development of a variety of housing types for all economic segments of the population.	Ongoing	As documented in the Housing Element, adequate sites are available for a variety of housing types for all economic segments of the population, including high density zones. The Zoning Code has provisions for ADUs, mobilehomes, multi-family dwellings, SROs and residential care facilities. In 2013 the City approved a zoning overlay where emergency shelters are permitted by right. Similar code amendments were completed in 2017 for transitional/supportive housing and senior housing. In 2021, the City adopted a hotel/motel conversion ordinance. The City is currently working on a SB9 ordinance in compliance with state law. There are no other known policies or regulations that constrain development of housing for persons with disabilities.
Development Conditions and Fees	The City to periodically review fees to ensure they reflect current impacts and necessary impacts.	Ongoing	Escondido's residential development fees have been reviewed and have not been found to act as a constraint to the development of housing. The development fees will continue to be reviewed annually and modified as needed to accommodate housing while meeting cost recovery needs.
On- and Off-Site Improvements	Requirements for on- and off-site improvements vary depending on the presence of existing improvements, as well as the size and nature of the proposed development.	Ongoing	Requirements for on- and off-site improvements on residential projects are reviewed periodically for changes that can be made, while ensuring adequate public improvements are made.
Building Codes and Enforcement	Evaluate use and enforcement of building codes	Ongoing	The 2016 California Building Codes and Green Building Standards Code have been adopted by the City. The City has no local ability to waive provisions of State Building Codes. However, there is an appeal process to challenge interpretations of the building code requirements.

Permits and Processing Times	The City will periodically evaluate permit requirements and processing times to determine if they are a constraint to new housing.	Ongoing	The City continues to explore ways to streamline processing applications and reduce fees for affordable and mixed-use housing. During the current HE cycle, the Design Review Board was consolidated into the Planning Commission/staff review in an effort to streamline processing. The City complies with all streamlining efforts of housing applications required by the State. In addition, measures have been taken to ensure accessibility to City Hall, other facilities, and online services by the public during the COVID-19 pandemic.
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Item2.

Jurisdiction	Escondido
Reporting Period	2021 (Jan. 1 - Dec. 31)

ANNUAL ELEMENT PROGRESS REPORT
Housing Element Implementation
(CCR Title 25 §6202)

Table H						
Locally Owned Surplus Sites						
APN	Street Address/Intersection	Existing Use	Number of Units	Surplus Designation	Parcel Size (in acres)	Notes
Summary Row: Start Data Entry Below						
270-281-29	Via Rancho Pkwy /Eucalyptus Ave	Vacant	--	Surplus Land	0.05	
234-240-05	1889 South Citrus Ave	Vacant	--	Surplus Land	3.5	
270-281-31	Via Rancho Pkwy /Eucalyptus Ave	Vacant	--	Surplus Land	0.08	
227-340-01	1101 E El Norte Pkwy	Vacant	--	Surplus Land	0.09	
227-340-02	1111 E El Norte Pkwy	Vacant	--	Surplus Land	0.09	
227-340-03	1121 E El Norte Pkwy	Vacant	--	Surplus Land	0.09	
227-340-04	1131 E El Norte Pkwy	Vacant	--	Surplus Land	0.09	
233-622-25	Chestnut Dr right of way	Vacant	--	Surplus Land	0.02	
233-623-38	Chestnut Dr right of way	Vacant	--	Surplus Land	0.1	
233-622-19	Chestnut Dr right of way	Vacant	--	Surplus Land	0.03	
226-202-03	1763 N Broadway	Vacant	--	Surplus Land	0.36	
235-083-21	1640 W 11th Ave	Vacant	--	Surplus Land	0.01	
235-083-35	1898 W Valley Pkwy	Vacant	--	Surplus Land	0.3	
231-100-01	2141 Bear Valley Pkwy	Vacant	--	Surplus Land	0.17	
231-100-02	2171 Bear Valley Pkwy	Vacant	--	Surplus Land	0.11	
238-061-48	Via Rancho Pkwy /Eucalyptus Ave	Vacant	--	Surplus Land	0.11	
238-530-25	Via Rancho Pkwy /Eucalyptus Ave	Vacant	--	Surplus Land	0.38	
235-331-25	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.01	
235-331-17	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.01	

Attachment "1"

Item2.

235-331-18	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.01	
235-331-19	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.03	
235-331-20	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.07	
235-331-21	Citracado Pkwy/Fantero Ave	Vacant	--	Surplus Land	0.01	
235-331-23	Citracado Pkwy/Fantero Ave	Other	--	Surplus Land	0.01	Vacant land with portions of improved sidewalk
235-332-56	Citracado Pkwy/Fantero Ave	Other	--	Surplus Land	0.01	Vacant land with portions of improved sidewalk
228-400-19	Country Club Dr	Other	--	Surplus Land	0.03	Vacant land with portions of improved sidewalk
228-400-21	Country Club Dr	Other	--	Surplus Land	0.06	Improved roadway and sidewalk areas
229-310-82	E Washington Ave	Vacant	--	Surplus Land	0.03	
229-522-02	Poplar Way	Other	--	Surplus Land	0.01	Edge of improved paved lot/road

SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021

The dissolution of the California redevelopment agencies in 2012 resulted in a dramatic change to property tax finance. It eliminated the major source of local publically generated dollars earmarked for affordable housing.

The City of Escondido established a Successor Housing Agency ("SHA") to the City of Escondido Community Development Commission ("CDC") on January 25, 2012 by the adoption of Resolution No. 2012-16. The majority of the SHA's assets were transferred from the CDC when it dissolved pursuant to the Dissolution Act (enacted by Assembly Bills x1 26 and 1484). All "rights, powers, assets, liabilities, duties, and obligations associated with the housing activities of the agency, excluding any amount in the Low- and Moderate-Income Housing Fund" were transferred from the CDC to the SHA. The transferred assets consisted of loans made to the CDC and land owned by the CDC. Proceeds from these assets will be deposited into the Low- and Moderate-Income Housing Asset Fund ("Affordable Housing Fund").

On January 1, 2014, Senate Bill 341 ("SB 341") became effective. Senate Bill 341 (chapter 796, Statutes of 2013) previously amended Health and Safety Code ("HSC") Section 34176 to address particular provisions and functions relating to former "redevelopment agencies" and new "housing successor" entities allowed to elect and assume particular functions of redevelopment agencies (RDAs) dissolved in 2012. SB 341 eliminated the former redevelopment agency annual report requirement due to both the Department of Housing and Community Development ("HCD") and State Controller while RDAs were active. All successor housing entities are now required to comply with different annual report requirements. In accordance with HSC Section 34176.1(f), specific data must now be reported annually for the Affordable Housing Fund. Senate Bill 107 (chapter 325, Statutes of 2015, effective January 2016) amended HSC Section 34176.1(f) to add a new reporting item and revise one reporting item.

The housing successor shall conduct, and shall provide to its governing body, an independent financial audit of the Low and Moderate Income Housing Asset Fund within six months after the end of each fiscal year, which may be included in the independent financial audit of the host jurisdiction. If the housing successor is a city or county, it shall also include in its report pursuant to Section 65400 of the Government Code and post on its internet website all of the following information for the previous fiscal year.

SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021

1	The amount the city, county, or city and county received pursuant to subparagraph (A) of paragraph (3) of subdivision (b) of Section 34191.4.
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During the fiscal year, the City of Escondido received a total of \$7,478,660 for reinstated loan agreements under Code Section 34191.4(b)(3)(A), twenty percent (\$1,495,732) of which was deposited into the Low and Moderate Income Housing Asset Fund in accordance with Code Section 34191.4(b)(3)(C)

2	The amount deposited to the Low and Moderate Income Housing Asset Fund, distinguishing between amounts deposited pursuant to subparagraphs (B) and (C) of paragraph (3) of subdivision (b) of Section 34191.4, amounts deposited for other items listed on the Recognized Obligation Payment Schedule, and other amounts deposited.
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The SHA deposited \$3,788,344 into the Affordable Housing Fund during fiscal year 2020-2021. This consisted of rents, promissory note and loan repayments, reimbursements and interest income.

Revenue Source	Amount
Escondido Views/Mountain Shadows Rents	\$161,375
Former CDC Promissory Note Repayments	\$1,607,031
Sale of Real Property	\$78,998
Interest Income	\$199,459
Other Revenues	<u>\$1,741,481</u>
	\$3,788,344

3	A statement of the balance in the fund as of the close of the fiscal year, distinguishing any amounts held for items listed on the Recognized Obligation Payment Schedule from other amounts.
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Low and Moderate Housing Funds (as of July 1, 2021)	\$47,554,720
Land Held for Resale	(\$1,890,239)
Loans Receivable	<u>(\$35,107,543)</u>
Available Funds	\$10,556,938

SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021

4	A description of expenditures from the fund by category, including, but not limited to, expenditures: (A) for monitoring and preserving the long-term affordability of units subject to affordability restrictions or covenants entered into by the redevelopment agency or the housing successor and administering the activities described in paragraphs (2) and (3) of subdivision (a), (B) for homeless prevention and rapid rehousing services for the development of housing described in paragraph (2) of subdivision (a), and (C) for the development of housing pursuant to paragraph (3) of subdivision (a).
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The SHA spent \$1,440,848 in FY 2020-2021.

Administrative Expenses (including monitoring)	\$429,242
Homeless Prevention and Rapid Rehousing	\$11,606
Development of Housing	<u>\$1,000,000</u>
	\$1,440,848

5	As described in paragraph (1) of subdivision (a), the statutory value of real property owned by the housing successor, the value of loans and grants receivable, and the sum of these two amounts.
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Real Property	\$1,969,237
Individual mobile home lots at Mountain Shadows and Escondido Views	
Property located at 542 W 3 rd Avenue & 201 N Pine Street	
Loans Receivable	\$35,392,050
Developer loans and homeowner loans	

6	A description of any transfers made pursuant to paragraph (2) of subdivision (c) in the previous fiscal year and, if still unencumbered, in earlier fiscal years and a description of and status update on any project for which transferred funds have been or will be expended if that project has not yet been placed in service.
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N/A – no transfers made.

**SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021**

7	A description of any project for which the housing successor receives or holds property tax revenue pursuant to the Recognized Obligation Payment Schedule and the status of that project
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The Successor Housing Agency does not receive or hold property tax revenue pursuant to the ROPS.

8	For interests in real property acquired by the former redevelopment agency prior to February 1, 2012, a status update on compliance with Section 33334.16. For interests in real property acquired on or after February 1, 2012, a status update on the project.
----------	---

All real property was acquired prior to February 1, 2012. The Successor Housing Agency must initiate development activities on property acquired by the former redevelopment agency within five years after the Department of Finance confirmed the property as a housing asset (February 15, 2018).

The Successor Housing Agency was unable to develop two properties owned by the City located at 542 W 3rd Avenue & 201 N Pine Street as affordable housing. The City has been in exclusive discussions with a developer since July 2017, continued past June 2021. Subsequently, the property sold to the market rate developer in December 2021. Proceeds will be used for eligible projects.

9	A description of any outstanding obligations pursuant to Section 33413 that remained to transfer to the housing successor on February 1, 2012, of the housing successor's progress in meeting those obligations, and of the housing successor's plans to meet unmet obligations. In addition, the housing successor shall include in the report posted on its Internet Web site the implementation plans of the former redevelopment agency.
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The City of Escondido, as the Successor Housing Agency of the Community Development Commission of the City of Escondido, has no unmet obligations pursuant to Section 33413.

10	The information required by subparagraph (B) of paragraph (3) of subdivision (a).
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SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021

(a) Subdivision (d) of Section 33334.3 and subdivision (a) of Section 33334.4 shall not apply. Instead, funds received from the successor agency for items listed on the Recognized Obligation Payment Schedule shall be expended to meet the enforceable obligations, and the housing successor shall expend all other funds in the Low and Moderate Income Housing Asset Fund as follows:

(3) (B) If the housing successor fails to comply with the extremely low income requirement in any five-year report, then the housing successor shall ensure that at least 50 percent of these remaining funds expended in each fiscal year following the latest fiscal year following the report are expended for the development of rental housing affordable to, and occupied by, households earning 30 percent or less of the area median income until the housing successor demonstrates compliance with the extremely low income requirement in an annual report described in subdivision (f).

26% of Escondido's deed restricted affordable units developed in the past 5 years (7/1/2016 – 6/30/2020) have been restricted to extremely low income households earning a maximum of 30% of AMI (37 of 140 units).

Project Name	Affordable Housing Agreement Date	Number of SHA Deed-Restricted Units	Number of Extremely Low-Income (30%) Units
557-563 Aster Place	06/08/2017	0	0
Windsor Gardens	08/07/2019	130	33
Veterans Villas	07/01/2020	10	4

11	The percentage of units of deed-restricted rental housing restricted to seniors and assisted individually or jointly by the housing successor, its former redevelopment agency, and its host jurisdiction within the previous 10 years in relation to the aggregate number of units of deed-restricted rental housing assisted individually or jointly by the housing successor, its former redevelopment agency, and its host jurisdiction within the same time period.
-----------	---

Twenty-six percent of the affordable units developed in the past 10 years (7/1/2011 – 6/30/2021) by the former redevelopment agency (Community Development Commission of the City of Escondido), Successor Housing Agency, and the City of Escondido (predominantly using federal HOME funds) have been restricted to seniors (130 of 500 units).

SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021

Project Name	Afford. Housing Agreement Date	Number of Units	Age Restrictions
Avocado Court Crossings @ Escondido Manor	03/07/2012	36	None
Cypress Cove	04/15/2015	44	None
Solutions Escondido	08/06/2015	200	None
557-563 Aster Place	12/17/2015	33	None
Windsor Gardens	06/08/2017	4	None
Veterans Villas	08/07/2019	130	62+
	07/01/2020	53	None

12	The amount of any excess surplus, the amount of time that the successor agency has had excess surplus and the housing successor's plan for eliminating the excess surplus.
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The Successor Housing Agency has an excess surplus of \$5,540,695. The Successor Housing Agency had an excess surplus in 2019 (\$4,009,191) and 2020 (\$5,233,419).

The Escondido Successor Housing Agency is committed to using these funds to develop affordable housing. During FYE 6/30/2021, there were two projects in the pipeline, one using Successor Housing Agency Funds (\$4,000,000) and one using federal HOME funds (\$1,000,000).

Commitment of Successor Housing Agency funds was delayed due to a failed project. In March 2019, the City released a Request for Proposals seeking to provide long-term affordable rental housing or first-time homebuyer opportunities on March 21, 2019. Three proposals were received. On July 17, 2019, City Council approved funds for all three projects. Veterans Village of San Diego received a commitment of \$1,000,000 from the Affordable Housing Fund for the construction a new 54-unit development on South Escondido Blvd in Escondido. These funds were expended in early July 2020. \$1,000,000 in HOME funds were conditionally committed to a San Diego Habitat for Humanity homeownership project in December 2019. National CORE received a conditional commitment (not to exceed \$3,178,000) for the acquisition and rehabilitation of a 71-unit market rate development dependent on receiving commitments from other funding sources. This project was terminated in December 2019 by the developer.

A new RFP was release on March 26, 2022. On July 25, 2020, City Council conditionally committed \$4,000,000 to Valley Senior Village Apartments, a 50-unit new construction senior affordable housing development which will include 25 units reserved

**SB 341 Annual Report
Successor Housing Agency - Community Development
City of Escondido
Fiscal Year: July 1, 2020 - June 30, 2021**

for homeless households. An Affordable Housing Loan Agreement for this project was executed on December 6, 2021. Construction (and spending) will begin in early 2022.

13	<p>An inventory of homeownership units assisted by the former redevelopment agency or the housing successor that are subject to covenants or restrictions or to an adopted program that protects the former redevelopment agency's investment of moneys from the Low and Moderate Income Housing Fund pursuant to subdivision (f) of Section 33334.3. This inventory shall include all of the following:</p> <ul style="list-style-type: none"> (A) The number of those units (B) In the first report pursuant to this subdivision, the number of units lost to the portfolio after February 1, 2012, and the reason or reasons for those losses. For all subsequent reports, the number of the units lost to the portfolio in the last fiscal year and the reason for those losses. (C) Any funds returned to the housing successor as part of an adopted program that protects the former redevelopment agency's investment of moneys from the Low and Moderate Income Housing Fund (D) Whether the housing successor has contracted with any outside entity for the management of the units and, if so, the identity of the entity.
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See attached Successor Housing Agency Homeownership Inventory.

SUCCESSOR HOUSING AGENCY HOMEOWNERSHIP INVENTORY

Item2.

Fiscal Year	LOANS CLOSED PRIOR TO FEB 2012							LOANS CLOSED AFTER FEB 2012						LOANS CLOSED R		
	1121 FTHB LOANS (>80% AMI)							02/2012 through 06/2020						07/2020 through 06/2021		
	Loans Issued		Paid in Full	Voided	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		
1992-93	0	178,050	10	10	(178,050)											
1996-97																
1999-00	1	216,000	36	34	(204,000)	1	(6,000)									
2000-01	0	276,000	46	46	(276,000)											
2001-02	1	90,000	15	12	(72,000)	2	(12,000)									
2002-03	1	290,000	29	23	(230,000)	4	(40,000)	1	(10,000)							
2003-04	1	150,000	15	10	(100,000)	2	(20,000)	1	(10,000)							
2004-05	0	50,000	2						1	(25,000)		1	(25,000)			
2005-06	0	50,000	2					1	(25,000)	1	(25,000)					
2006-07	4	400,000	16	1	(25,000)			1	(50,000)	7	(175,000)	3	(50,000)			
2007-08	17	1,350,000	54	1	(25,000)	4	(100,000)	25	(625,000)	2	(50,000)			5	(125,000)	
2008-09	20	1,592,365	128	9	(104,600)	13	(145,750)	77	(939,335)	3	(41,250)	2	(30,000)	4	(54,885)	
2009-10	13	840,732	71			6	(71,875)	49	(580,097)			1	(7,857)	2	(20,724)	
2010-11	9	634,605	50			2	(31,740)	38	(470,640)					1	(9,450)	
2011-12	9	412,753	34			4	(44,750)	18	(219,858)					3	(32,995)	
Totals		6,530,505			(1,189,650)	(497,115)	(10,000)	0	(2,919,930)	(326,250)	(87,857)	(268,054)	0	0	0	
		508	145	39	1	0		210	15	6		16	0	0		

76

1,231,649

1106 FTHB LOANS (<80% AMI)							02/2012 through 06/2020						07/2020 through 06/2021		
Loans Issued		Paid in Full	Voided	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		
1996-97	1	51,310	20	19	(48,310)										
2008-09	5	375,000	15	2	(50,000)		5	(125,000)	3	(75,000)					
		426,310			(48,310)	(50,000)	0		0		0		0		
		35	19	2	0	0	0	5	3	0	0	0	0	0	

6

128,000

1131 ESC VIEWS/MTN SHADOW LOTS							02/2012 through 06/2020						07/2020 through 06/2021		
Loans Issued		Paid in Full	Voided	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		
2002-03	2	380,536	8	6	(284,315)										
2003-04	6	946,833	19	8	(391,039)		4	(194,085)			1	(41,263)			
2004-05	4	422,024	7	4	(238,003)						1	(55,682)			
		1,749,393			(913,357)	0	0	0	0	(194,085)	0	0	(96,945)	0	0
		34	18	0	0	0	0	4	0	0	2	0	0	0	

10

545,006

1102 MTN SHADOWS MPROP LOANS							02/2012 through 06/2020						07/2020 through 06/2021		
Loans Issued		Paid in Full	Voided	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		Paid in Full	Foreclosure	Short-Sale		
1991-1994	8	1,164,676	53	38	(856,606)	1	(11,100)	2	(23,137)	4	(88,185)				
		1,164,676			(856,606)	0	(11,100)	(23,137)	(88,185)	0	0	0	0	0	
		53	38	0	1	2	4	0	0	0	0	0	0	0	

8

185,648

Attachment "1"

LOANS CLOSED PRIOR TO FEB 2012

LOANS CLOSED AFTER FEB 2012

LOANS CLOSED FY 2020/21

Item2.

1101 ESCONDIDO VIEWS MPROP LOANS

02/2012 through 06/2020

07/2020 through 06/2021

Loans Issued		Paid in Full		Voided		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale	
1,335,678	69	43	(854,671)			5	(67,251)	1	(1,244)	13	(257,962)										
1,335,678	69	43	(854,671)	0	0	5	(67,251)	1	(1,244)	13	(257,962)	0	0	0	0	0	0	0	0	0	0

154,551**1127 RANCHO ESCONDIDO MPROP LOANS**

02/2012 through 06/2020

07/2020 through 06/2021

Loans Issued		Paid in Full		Voided		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale	
355,224	32	25	(276,614)			5	(51,973)	1	(4,302)	1	(22,335)										
355,224	32	25	(276,614)	0	0	5	(51,973)	1	(4,302)	1	(22,335)	0	0	0	0	0	0	0	0	0	0

0**1104/1103 REHAB LOANS (SINGLE FAMILY/MOBILEHOME)**

02/2012 through 06/2020

07/2020 through 06/2021

Loans Issued		Paid in Full		Voided		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale		Paid in Full		Foreclosure		Short-Sale	
404,806.64	43	29	(311,079)			7	(31,924)	1	(434)	1	(4,500)										
418,423.46	38	27	(320,415)			4	(18,593)	2	(7,437)	1	(19,805)	2	(25,400)								
268,848.68	25	16	(170,831)			3	(16,963)					1	(5,500)			1	(4,793)				
206,883.37	18	13	(124,808)			2	(11,761)			2	(55,069)			1	(15,247)						
181,124.44	14	9	(109,500)			2	(11,624)			2	(40,000)										
105,512.00	12	8	(81,466)			3	(17,536)			1	(6,500)										
200,315.27	17	9	(120,489)			4	(25,999)			1	(19,883)										
185,254.00	19	16	(165,044)			2	(12,835)			1	(6,500)										
343,104.00	27	21	(275,989)			1	(6,500)			3	(47,690)										
404,884.75	28	25	(379,174)					1	(4,500)	2	(21,211)										
651,318.82	37	32	(584,267)																		
315,696.00	24	13	(190,001)			1	(8,000)			5	(61,785)	1	(7,050)			1	(8,000)				
350,881.00	18	14	(272,881)							1	(25,000)										
240,008.00	15	10	(175,852)					1	(5,495)	2	(32,451)										
108,439.72	6	4	(60,267)							1	(23,314)										
76,795.00	9	2	(10,922)							3	(23,570)							1	(8,000)		
710,667.00	34	6	(148,355)	1	(34,022)	1	(19,971)			8	(187,767)	4	(76,355)	3	(60,509)	1	(4,780)				
637,495.00	27	4	(101,365)			1	(20,000)			10	(248,818)				(10,000)	1	(20,000)				
519,613.00	23	rfds	(6,619)							6	(174,788)	1	(19,697)	1	(4,920)	1	(19,905)				
489,723.00	21	1	(38,055)							8	(195,364)	3	(57,247)	1	(498)						
247,671.00	13	rfds	(1,831)							3	(53,031)	4	(75,000)			1	(19,630)				
449,191.00	21	rfds	(12,981)	1	(20,000)					4	(74,788)	1	(20,000)	1	(6,500)	1	(20,000)				
186,000.00	10	rfds	(9,752)	1	(20,000)					5	(102,907)			1	(3,137)	1	(18,024)				
7,702,655		(3,671,941)		(74,022)		(201,706)		(17,866)		(1,424,741)		(286,249)		(100,811)		(115,132)		(8,000)		0	
499		259		3		31		5		70		17		8		8		1		0	

1,802,187.89

SB 341 Compliance Reporting Sources & Uses**6/30/2021****#1 Amount Deposited:**

Fund 283	4611 / 4612	Rents - Esc Views/Mtn Shadows		\$	161,375
Fund 281	1101 / 1102	Loan Repayments (w/o writeoffs)	\$	9,834	
	1103 / 1104	Loan Repayments (w/o writeoffs)		125,132	
	1106 / 1121	Loan Repayments (w/o writeoffs)		268,054	
	1131	Loan Repayments (w/o writeoffs)		112,473	
	1127	Loan Repayments (w/o writeoffs)		5,000	
	4608	Interest from Loan repayments		1,086,538	1,607,031
	1200	SERAF Repayment			-
	3010 / 4981	Sale of Property			78,998
Fund 281	4609 / 4980	Interest on Investment	\$	196,025	
Fund 283	4609	Interest on Investment		3,434	199,459
Fund 281	4918/4925/4990/4999	Other Revenues			1,741,481
				\$	<u>3,788,344</u>

#3 Administration Expense:

Fund 283	5000's		\$	149,087	
Fund 281	5000's Less 5136 & ESGHUD	(with writeoff expenditure)		245,655	\$ 394,742
	5136	rental subsidy			34,500
	ESGHUD	Homelessness Prevention			11,606
	1100's	Development of Housing (VVSD)			1,000,000
	1100's	Development of Housing			-
				\$	<u>1,440,848</u>

INDEPENDENT AUDITORS' REPORT

To the Honorable Mayor and Members of the City Council
of the City of Escondido
Escondido, California

Report on Financial Statements

We have audited the accompanying financial statements of the governmental activities, the business-type activities, the aggregate discretely presented component unit, each major fund, and the aggregate remaining fund information of the City of Escondido, California (the "City"), as of and for the year ended June 30, 2021, and the related notes to the financial statements, which collectively comprise the City's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We did not audit the financial statements of California Center for the Arts, Escondido Foundation (the "Foundation"), which represent 100% of the assets, net position, and revenues of the aggregate discretely presented component unit. Those statements were audited by other auditors whose report has been furnished to us, and our opinion, insofar as it relates to the amounts included for the Foundation, is based solely on the report of the other auditors.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the City's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

To the Honorable Mayor and Members of the City Council
of the City of Escondido
Escondido, California
Page 2

Opinions

In our opinion, based on our audit and the report of other auditors, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, the business-type activities, the aggregate discretely presented component unit, each major fund, and the aggregate remaining fund information of the City as of June 30, 2021, and the respective changes in financial position, and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Emphasis of a Matter

Implementation of GASB Statement No. 84

As discussed in Note 1 to the financial statements, the City implemented GASB Statement No. 84, *Fiduciary Activities*. As a result of the implementation, the City converted the former agency funds, which previously reported assets and liabilities only, to custodial funds and reported a restatement of its net position in the amount of \$1,611,817. Our opinion is not modified with respect to this matter.

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis, Budgetary Comparison Schedules, Schedules of Changes in Net Pension Liability and Related Ratios, and Schedules of Plan Contributions on pages 19 through 32 and 104 through 115 be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the Required Supplementary Information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the City's basic financial statements. The Introductory Section, Combining and Individual Nonmajor Fund Financial Statements and Budgetary Comparison Schedules, and Statistical Section, are presented for purposes of additional analysis and are not a required part of the basic financial statements.

The Combining and Individual Nonmajor Fund Financial Statements and Budgetary Comparison Schedules are the responsibility of management and were derived from and relate directly to the underlying accounting and other records used to prepare the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the Combining and Individual Nonmajor Fund Financial Statements and Budgetary Comparison Schedules are fairly stated in all material respects in relation to the basic financial statements as a whole.

To the Honorable Mayor and Members of the City Council
of the City of Escondido
Escondido, California
Page 3

The Introductory and Statistical Sections have not been subjected to the auditing procedures applied in the audit of the basic financial statements, and accordingly, we do not express an opinion or provide any assurance on them.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated December 27, 2021, on our consideration of the City's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control over financial reporting and compliance.

The PwC Group, LLP

San Diego, California
December 27, 2021

Attachment "2"
CITY OF ESCONDIDO

Item2.

Balance Sheet
Governmental Funds
June 30, 2021

	Major Funds		Nonmajor	Total
	General	Successor Agency Housing	Governmental Funds	Governmental Funds
ASSETS				
Cash and investments	\$ 35,431,330	\$ 10,270,526	\$ 49,530,597	\$ 95,232,453
Receivables (net):				
Accounts	3,707,991	175	6,452	3,714,618
Interest	74,088	10,122,105	6,315,032	16,511,225
Taxes	10,732,277	-	37,313	10,769,590
Loans	11,449,680	35,392,050	17,510,248	64,351,978
Due from other governments	203,555	-	4,450,443	4,653,998
Due from Successor Agency	2,742,953	-	990,638	3,733,591
Due from other funds	1,622,563	-	-	1,622,563
Inventory, at cost	-	-	14,109	14,109
Prepaid items	69,264	-	17,970	87,234
Deposits	-	-	219,334	219,334
Land held for resale	-	1,890,239	-	1,890,239
Advances to other funds	-	-	200,000	200,000
Restricted assets:				
Cash and investments	15,301,704	-	-	15,301,704
Cash and investments with fiscal agent	-	-	1	1
Total Assets	\$ 81,335,405	\$ 57,675,095	\$ 79,292,137	\$ 218,302,637
LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES				
Liabilities:				
Accounts payable	\$ 1,561,103	\$ 233	\$ 1,011,312	\$ 2,572,648
Deposits payable	11,779,004	9,450	2,628,357	14,416,811
Retentions payable	-	-	50,930	50,930
Accrued expenditures	3,340,687	10,136	111,733	3,462,556
Due to other funds	-	-	1,622,563	1,622,563
Unearned revenue	-	-	304,967	304,967
Advances from other funds	200,000	-	-	200,000
Total Liabilities	16,880,794	19,819	5,729,862	22,630,475
Deferred Inflows of Resources:				
Unavailable revenue	15,734,215	10,100,556	10,488,117	36,322,888
Total Deferred Inflows of Resources	15,734,215	10,100,556	10,488,117	36,322,888
Fund Balances:				
Nonspendable	69,264	-	282,413	351,677
Restricted	15,301,704	47,554,720	59,712,240	122,568,664
Committed	17,392,319	-	5,171,026	22,563,345
Assigned	14,423,119	-	-	14,423,119
Unassigned (deficit)	1,533,990	-	(2,091,521)	(557,531)
Total Fund Balances	48,720,396	47,554,720	63,074,158	159,349,274
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 81,335,405	\$ 57,675,095	\$ 79,292,137	\$ 218,302,637

**Reconciliation of the Governmental Funds Balance Sheet
to the Government-Wide Statement of Net Position
June 30, 2021**

Fund balances for governmental funds		\$ 159,349,274
Amounts reported for governmental activities in the statement of net position are different because:		
Capital assets used in governmental activities are not current financial resources and, therefore, are not reported in the governmental funds.		
Amount reported in government-wide statement of net position:		
Capital assets, not being depreciated	\$ 78,935,651	
Capital assets, being depreciated, net	207,978,240	
Less: amount reported in internal services fund	<u>(8,420,642)</u>	
		278,493,249
A portion of the unavailable revenue is not available to pay for current-period expenditures and, therefore, is not recognized in the funds.		
		36,322,888
Internal service funds are used by management to charge the costs of activities involved in rendering services to departments within the City. The assets and liabilities of the internal service funds are included in the Statement of Net Position.		
Total internal service fund net position	10,304,363	
Adjustment to reflect the consolidation of internal service fund activities related to enterprise funds	<u>1,229,452</u>	
		11,533,815
Noncurrent liabilities, including bonds payable, are not due and payable in the current period and therefore are not reported in the funds. Noncurrent liabilities allocated from internal service funds are included in the internal service fund adjustment above.		
Compensated absences	(7,311,294)	
Claims payable	(17,528,800)	
Loans	(1,831,313)	
Leases	(941,695)	
Bonds	(55,800,000)	
Bond premium	(6,531,476)	
Bond discount	5,329	
Deferred gain on refunding	(322,215)	
Deferred loss on refunding	31,773	
Less: amount reported in internal services fund	<u>17,890,269</u>	
		(72,339,422)
Net pension liability is not due and payable in the current period and therefore is not reported in the governmental funds. The net pension liability allocated from internal service funds are included in the internal service fund adjustment above.		
Aggregate net pension liability	(222,113,105)	
Less: amount reported in internal services fund	<u>11,268,921</u>	
		(210,844,184)
Deferred outflows and deferred inflows of resources related to pensions are not available for current period and, therefore, are deferred in the governmental funds or not recorded in the governmental funds		
Deferred outflows of resources related to pensions	32,212,044	
Deferred inflows of resources related to pensions	(626,450)	
Less: amount reported in internal services fund	<u>(1,643,756)</u>	
		29,941,838
Interest payable on noncurrent liabilities is not accrued in governmental funds, but rather is recognized as an expenditure when due.		
		<u>(959,525)</u>
Net position of governmental activities		<u><u>\$ 231,497,933</u></u>

Attachment "2"
CITY OF ESCONDIDO

Item2.

Statement of Revenues, Expenditures, and Changes in Fund Balances
Governmental Funds
For the Year Ended June 30, 2021

	Major Funds			
	General Fund	Successor Agency Housing	Nonmajor Governmental Funds	Total Governmental Funds
Revenues:				
Sales tax	\$ 44,295,507	\$ -	\$ -	\$ 44,295,507
Property taxes	31,209,631	-	5,052,910	36,262,541
Other taxes	14,142,701	-	2,641,621	16,784,322
Licenses and permits	2,433,872	-	-	2,433,872
Fines and forfeits	864,799	-	-	864,799
Intergovernmental	5,100,302	-	15,876,484	20,976,786
Charges for services	10,954,833	-	8,317,489	19,272,322
Special assessments	-	-	844,356	844,356
Lease income	4,131,577	161,375	-	4,292,952
Investment income	7,768,404	1,113,338	594,862	9,476,604
Miscellaneous	573,250	212,750	42,754	828,754
Total Revenues	121,474,876	1,487,463	33,370,476	156,332,815
Expenditures:				
Current:				
General government	6,418,130	-	3,776,025	10,194,155
Public safety	71,492,705	-	2,044,570	73,537,275
Public works	12,299,384	-	2,563,185	14,862,569
Community services	9,584,866	-	3,379,883	12,964,749
Community development	4,011,247	440,848	390,872	4,842,967
Capital outlay	194,308	-	4,717,898	4,912,206
Debt service:				
Principal retirements	548,922	-	2,388,005	2,936,927
Interest and fiscal charges	78,470	-	2,818,607	2,897,077
Total Expenditures	104,628,032	440,848	22,079,045	127,147,925
Excess (Deficiency) of Revenues Over Expenditures	16,846,844	1,046,615	11,291,431	29,184,890
Other Financing Sources (Uses):				
Sale of capital assets	261,625	-	-	261,625
Transfers in	2,085,000	1,520,732	6,538,970	10,144,702
Transfers (out)	(7,561,772)	-	(3,065,000)	(10,626,772)
Total Other Financing Sources (Uses)	(5,215,147)	1,520,732	3,473,970	(220,445)
Net Change in Fund Balance	11,631,697	2,567,347	14,765,401	28,964,445
Fund Balances:				
Beginning of Year	37,088,699	44,987,373	48,308,757	130,384,829
End of Year	\$ 48,720,396	\$ 47,554,720	\$ 63,074,158	\$ 159,349,274

**Reconciliation of the Governmental Funds Statement of Revenues, Expenditures, and
Changes in Fund Balances to the Government-Wide Statement of Activities
For the Year Ended June 30, 2021**

Net change in fund balances - total governmental funds: \$ 28,964,445

Amounts reported for governmental activities in the statement of activities are different because:

Governmental funds report capital outlays as expenditures. However, in the statement of activities the cost of these assets are allocated over their estimated useful lives and reported as depreciation expense. This is the amount by which capital outlays, contributed capital assets, retirements, and capital related expenditures exceeded depreciation in the current period. Capital asset activity from internal service funds are reported in the internal service activity below.

Capital outlay	\$ 4,912,206	
Depreciation, net of \$3,695,504 from Internal Service Funds	(13,625,840)	
Contributed capital assets	<u>5,309,476</u>	(3,404,158)

Revenues in the statement of activities that do not provide current financial resources are not reported as revenues in the funds. (2,787,466)

Internal service funds are used by management to charge the costs of activities involved in rendering services to departments within the City. The net revenue of internal service funds was reported with governmental activities.

Total internal service fund change in net position	(1,336,348)	
Adjustment to reflect the consolidation of internal service fund activities related to enterprise funds	<u>287,480</u>	(1,048,868)

The issuance of long-term debt provides current financial resources to governmental funds, while the repayment of the principal of long-term debt consumes the current financial resources of governmental funds. Neither transaction however, has any effect on net position.

Change in compensated absences	51,773	
Change in pension liability	(7,095,785)	
Principal retirements	2,936,927	
Accrued interest	<u>495,180</u>	(3,611,905)

Change in net position of governmental activities \$ 18,112,048

**City of Escondido Community Development Commission
Excess Surplus Calculation
For the Fiscal Year Ended June 30, 2021**

	Low and Moderate Housing Funds All Project Areas June 30, 2020	Low and Moderate Housing Funds All Project Areas June 30, 2021
Opening Fund Balance	\$ 44,987,373	\$ 47,554,720
Less Unavailable Amounts:		
Land held for resale	\$ (1,969,237)	\$ (1,890,239)
Loans Receivable	<u>(35,107,543)</u>	<u>(35,392,050)</u>
	<u>(37,076,780)</u>	<u>(37,282,289)</u>
Available Housing Successor Funds	\$ 7,910,593	\$ 10,272,431
Limitation (greater of \$1,000,000 or four years deposits)		
Aggregate amount deposited for last four years:		
2020 - 2021	\$ -	\$ 2,567,347
2019 - 2020	685,897	685,897
2018 - 2019	874,408	874,408
2017 - 2018	604,084	604,084
2016 - 2017	512,785	-
Total	<u>\$ 2,677,174</u>	<u>\$ 4,731,736</u>
Base Limitation	<u>\$ 1,000,000</u>	<u>\$ 1,000,000</u>
Greater amount	<u>2,677,174</u>	<u>4,731,736</u>
Computed Excess/Surplus	<u>\$ 5,233,419</u>	<u>\$ 5,540,695</u>

ORDINANCE NO. 2022-06

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF
ESCONDIDO, CALIFORNIA, AMENDING THE ESCONDIDO
MUNICIPAL CODE TO PROVIDE FOR CITY COUNCIL
ELECTIONS BY DISTRICTS

The City Council of the City of Escondido, California does ordain as follows:

SECTION 1. The City Council makes the following findings:

a) The City of Escondido established a seven-member Independent Redistricting Commission vested with the authority to develop a redistricting plan for future City Council elections; and

b) The Independent Redistricting Commission has considered the matter of drawing four council districts in the City of Escondido, and has considered the population of the City of Escondido as reflected in the United States 2020 Census; and

c) The Independent Redistricting Commission has held six public hearings in geographically diverse locations throughout Escondido where all Escondido citizens had an equal opportunity to comment on the drawing of district lines; and

d) After the six public hearings, the Independent Redistricting Commission published a Preliminary Redistricting Plan and report for public consideration and comment; and

e) The Independent Redistricting Commission has held three public hearings in various geographic areas of the City where Escondido citizens had an equal opportunity to comment on the drawing of district lines and the Preliminary Redistricting Plan; and

A COMPLETE COPY OF
THIS ORDINANCE IS ON
FILE IN THE OFFICE OF
THE CITY CLERK FOR
YOUR REVIEW.



STAFF REPORT

March 30, 2022
File Number 0120-15

SUBJECT

BOARD AND COMMISSION INTERVIEWS

DEPARTMENT

City Clerk's Office

RECOMMENDATION

Request the City Council conduct interviews of applicants to fill vacancies on the City's Boards and Commissions.

Staff Recommendation: None (City Clerk's Office: Zack Beck)

Presenter: Zack Beck

FISCAL ANALYSIS

None.

PREVIOUS ACTION

None.

BACKGROUND

Terms for certain members serving on the Building and Advisory Appeals Board, Historic Preservation Commission, Library Board of Trustees, Planning Commission, Public Art Commission, and Transportation and Community Safety Commission are set to expire on March 31, 2022. The City Council will interview candidates on March 16, 2022 (Attachment 1) and March 30, 2022 (Attachment 1). The Mayor's appointments will be ratified by the City Council in April 2022.

ATTACHMENTS

- a. Attachment 1 – Candidate Applications

SHIR CORNBLUM, Esq. BUILDING ADVISORY & APPEALS BOARD

Name Shir Cornblum, Esq.

Address [REDACTED]

Do you live in the City of Escondido Limits? N/A

Do you live in the General Plan Area? N/A

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area N/A

Employer Macdonald & Cody, Legal, Irvine, California

Occupation Associate Attorney

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Building Advisory & Appeals Board

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido N/A

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? N/A

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) N/A

Community Involvement: List present membership in any community service or civic organizations, if any? What skills and abilities will you bring to the City of Escondido? I recently moved from Huntington Beach to Escondido. I am highly motivated individual, currently working as an insurance defense attorney, and interested in finding solutions to constructions issues. I am able to bring a legal perspective with regards to insurance and contract as well assist with reaching resolutions due to my negotiation skills or case settlements from the legal field. Upon moving to Escondido, I have found the city has great potential for development and would greatly appreciate to be a part of its developmental process. I believe a balance should be created between environment and construction growth as well as ensuring great habitability in buildings according to code. I have great communication skills and believe this would be helpful to such position. What are your objectives for participating in this program? I would like to contribute to the city I have moved to. I believe Escondido has great potential and a lot to offer to new residents. I believe assisting with facilitating the constructional growth, habitability of the residents and ensuring protection of the environment while retaining "green areas" is important. What type of work would you like to do during your time with us? I would like to participate in city council committee and/or being a Board Member of the Building Advisory or planning communion. I could also assist volunteering in legal positions assisting the city or its residents. Please list any restrictions that may impact your ability to volunteer Availability regarding working hours. If performing legal job, conflict check proceedings will need to be put in place. Availability Monday - Friday (after 6:00PM), availability could potentially be modified depending on the volunteering requirements.

Shir Cornblum Esq.

PROFESSIONAL SUMMARY

Highly motivated and resourceful associate attorney with extensive background in contracts reviewing, litigation, insurance defense and international law. A member of the California and D.C. Bar in good standing currently seeking an employment opportunity to expand my skills, knowledge, and experience in the legal field.

EDUCATION

University of Connecticut School of Law, Hartford, CT, completed May 2017

U.S. Legal Studies LL.M. Program, Hartford, CT – *Awarded Dean's Scholarship*

Extensive, flexible, and individually specialized program preparing foreign law graduates to sit a U.S. bar exam.

Activities: LL.M. Student Representative to the Student Bar Association, Secretary of the Jewish Law Students' Association, Member of Connecticut Alliance of International Lawyers

Tilburg University, Tilburg, the Netherlands

Global Law LL.B. Program - Graduated with distinction, 2016

A Multidisciplinary study of law from a global perspective through exploration of legal systems throughout the world across legal disciplines. Relevant to the promotion of global development of law.

European Honors Certificate, 2016

Four-course optional interdisciplinary program focusing on the interrelations between European nations.

MEMBERSHIPS & CERTIFICATES

Bar Memberships: California, 2021 ; District Columbia, 2017

Certificates: Immigration Law, Legal Research LexisNexis, Professional Research LexisNexis, Foundations of U.S. Law, US Civil and Criminal Justice.

SKILLS

Microsoft Office

Time & Records Management

Legal Research & Writing

Public Speaking

Legal Document Drafting

Adaptability

Contract Law

Immigration Law

EXPERIENCE

Macdonald & Cody, Legal, Irvine, California

Associate Attorney, January, 2021 – Current

- Meet demands for policy limits, negotiate personal contributions on client's behalf, complete minor's compromise petitions and attend hearings and globally settle cases with multiple claimants
- Conduct necessary and appropriate discovery, hearings, depositions, mediations, and similar proceeding
- Research the law applicable to cases or matters; drafts legal documents, pleadings, motions, briefs and opinions as required. If requested, conduct settlement negotiations
- Advise, communicate and confer with Claims Representatives and Insured Clients, rendering clear, unambiguous legal opinions and advice

Macdonald & Cody, Legal, Irvine, California*Law Clerk, November, 2020 – December, 2020*

- Review, analyze and summarize reports and other pre-litigation materials such as medical records, discovery, billings and other legal documents
- Communicate closely with clients and provide initial case analysis and defense strategies
- Collaborate with opposing counsel in facilitating settlements on clients' behalf
- Draft settlement agreements, declarations, tender letters and legal correspondence

Hadco Metal Trading LLC, Legal, Bensalem, Pennsylvania*Legal Administrator, October, 2017 - July, 2020*

- Review contracts with customers and suppliers for compliance with state, federal and international law
- Analyze, prepare and edit existing contracts or other documents such as legal correspondence, as well as organize and maintain documents in paper or electronic filing system
- Examine, evaluate and discuss potential contract with customers
- Prepare HR documents such as: employment contracts, new hire guides and disciplinary actions
- Liaise with external partners (such as insurance vendors) and ensure legal compliance
- Participate in HR projects such as joining a PEO, shelter volunteering, composing sexual harassment prevention trainings, ensuring compliance with safety & health programs and assisting in recruitment innovation
- Meet with customers and suppliers to discuss details of contracts

UConn LL.M. Admissions Office, Assistant*University Employment*

Spring 2017

- Contacted prospective students, production of alumni newsletter and creating profiles for graduate students **Global Law Program, Promotion Team**, Tilburg, the Netherlands

University Employment, April 2014 – April 2016

- Contacted prospective students, answering questions and organizing campus tours

Danya Cebus, Internship, Bucharest, Romania*In-House Counsel Legal Assistant, Summer 2015*

- Assisted with analyzing, drafting and examining current and potential construction contracts
- Cooperated with financial, tax and bidding departments to understand terms of agreements and draft agreements.
- Supported Communication with Israeli headquarters and developed knowledge of the civil law procedure and court's hierarchy through attending court sessions

Military Service in the Israeli Defense Forces (IDF), Israel*Casualty Department Administrative, Lieutenant, April 2011 – July 2013*

- Managed an adjutancy office of 8 soldiers, maintaining daily responsibility for multiple sectors of the department
- Maintained communication with 800 reservists and executed related administrative tasks
- Received award for outstanding officer performance

International Relations Department, Israel

Soldier, October 2010 – March 2011

- Carried responsibility for scheduling expedition visits of U.S. Military personnel who shared combat training with Israeli soldiers and military reservists for operations in time of an emergency

LANGUAGES**English and Hebrew** – Native/bilingual proficiency • **Romanian and Spanish**–Elementary proficiency

GEORGE KHOURY BUILDING ADVISORY & APPEALS BOARD

Name Mr. George Khoury

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? N/A

Home Phone N/A

Email Address [REDACTED]

Length of time you lived in the area 6+ Years

Employer Retired

Occupation Civil/Environmental Engineer

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Building Advisory & Appeals Board

If you have filed additional applications for other boards or commissions, please list them in order of preference

Planning Commission/Transportation & Community Safety Commission

If you are an incumbent, how long have you served in your current position No

Have you ever been a member of any City board or Commission, or employed by the City of Escondido N/A

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? N/A

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Mr. Sam Abed Home Address: [REDACTED]

[REDACTED] Business Address: Brush & Associates, 520 W. Valley Parkway Ste. A, Escondido (760- 745-6700 Real Estate Mr. Mitchel Berner Home Address: [REDACTED]

[REDACTED] Retired Ms. Sandy Eichen Home Address: [REDACTED]

Keller Williams, Escondido - Real Estate

Community Involvement: List present membership in any community service or civic organizations, if any? Ex-board member of Rancho Bernardo MPlanning Group, City of San Diego (2002-2006) Ex-board member of Bernado Santa Fe HOA, Escondido (2017-2021) Presently Commissioner on the SD County Leon L. Williams Human Relations Commission

George Majeed Khoury, P.E.

Experience Summary: George Khoury has 50 years of professional civil and environmental engineering experience in project and program management and administration of multi-disciplinary professional teams, design, construction management, construction of civil and environmental engineering projects and business development and marketing. George's construction and construction management experience is extensive. For many years, he held valid and active General Contractor A license, Building Contractor B License, and the Hazmat Contracting license in the State of California, USA.

Education:

- BsC in Civil Engineering, American University of Beirut, Lebanon, 1971
- MsC in Civil Engineering, University of California at Berkeley, Ca, USA, 1972

Registrations:

- Professional Engineer No. 713, Hashemite Kingdom of Jordan 1973 - Present
- Professional Engineer No. C042382, State of California, USA, 1987-present
- Building Contractor License B, CA, USA (No Longer Active)
- General Engineering Contractor License A, CA, USA (No longer active)
- Hazmat Contractor, State of California, USA 1995-2009 (No Longer Active)

Experience: **GMK Consulting Inc., California, USA**
 September 2015 – 2021 - President/Owner. Providing Engineering Consulting, Technical support services, and Quality Assurance and Control support services to clients. Project Manager of the Subcontracts with AECOM Technical Services, and KEH & Associates where GMK was subcontracted to both companies to provide Technical Support and Quality Assurance and Control on the Morena Pump Station and Conveyance Systems Project for the City of San Diego's PURE Program.

BinAjinah Group, Al-Khobar, Kingdom of Saudi Arabia

February 2006 to April 2015- Executive Director of Engineering, Construction and Construction Management Operations.

Brown and Caldwell, Walnut Creek, California, USA

January 1990 to February 2006.

Office Manager, San Diego Office operation (Jan 1990-1993), Vice President (1993-1996), Senior Vice President (1996 to 2006).

Started the San Diego, California, USA office operation in January 1990. Grew that office to 35 by 1993 and 55 by the year 1995. In 1991, started the Brown and Caldwell Federal Program, which grew to multi-million dollars revenue per year. Promoted to Vice President in 1993, and became the Environmental Services Western Business Unit (ES-WBU) regional manager in 1996. Was promoted to Senior Vice President in 1995 and became the assistant Western Business Unit (WBU) manager in 1998. Since 2000, became the National Federal Program Director, while retaining several other roles as Program Manager, Quality Assurance and Confirmation Manager, and Client Service Manager (CSM) for City of San Diego, San Diego County Water Authority, County of San Diego, General Dynamics (Convair Division), City of San Buenaventura, City of Oxnard,

County of Ventura, and Navy's NAVFAC Southwest Division.

During those years managed several large projects and programs for clients such as the City of San Diego, the SWDIV of NAVFAC, The City of Ventura and others. As project/program manager, George's duties included financial, technical, quality and client management

George also was the Registered Managing Executive director (RME) of Brown and Caldwell Constructors (BCC), and did personally carry the required California Contracting Licenses, namely, the General Contractors Licenses A and B, as well as the California Hazmat Contractors' License

County of San Diego, Department of Public Works, Liquid Waste Division, California, USA

Senior Civil Engineer 1988-1989

Principal Engineer 1989-1990

Duties included program management for the Capital Improvement Program (CIP), project management of several key projects, coordination with County Board of Supervisors, Sanitation Districts' Board of Supervisors, and management of consultants and general contractors of Department of Public Works (DPW) in public works related issues. Responsibilities included technical, financial, quality and client management roles.

Bin Ajinah Group, Al-Khobar, Kingdom of Saudi Arabia

Project Manager/Construction Manager, 1975-1978

Executive Vice President, Engineering and Construction, 1978-1986

Self Employed Consultant, 1986-1988

Associated Consulting Engineers (ACE), Beirut, Lebanon

Project Engineer/Project Manager, 1973-1975

Joined ACE as project engineer. Although stationed in Beirut, Lebanon, George worked on public works and infrastructure design projects in Kuwait, Abu Dhabi, Dubai, Yemen, and Saudi Arabia.

John Carollo Engineers, Walnut Creek, California, USA

Project Engineer, 1972- October, 1973

Worked on design of civil and environmental water and wastewater projects.

Memberships

:

Jordanian Professional Engineering Society 1973-Present
 American Academy of Environmental Engineers (AAEE) till 2006,
 American Society of Civil Engineers (ASCE) Till 2006
 American Water Works Association (AWWA) – Life Time Member
 American Public Works Association (APWA) Till 2006
 Society of American Military Engineers (SAME) Till 2006

**SCOTT MCCOLL
BUILDING ADVISORY & APPEALS
BOARD**

Name Scott McColl

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 6 Months

Employer domusstudio architecture

Occupation Architect

Business Address 2800 Third Ave, San Diego

Business Phone 619-692-9393

Board of Commission for which you are applying? Building Advisory and Appeals

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) David Keitel AIA / [REDACTED] / 2022 AIA

President San Diego, 2022 AIA California Board of Directors / Architect Diane Zoura, Principal / Senses & Spaces / [REDACTED]

[REDACTED] / Interior Designer Jon Dominy AIA / Principal domusstudio architecture / [REDACTED] / 2800 Third Ave San Diego, CA / Architect

Community Involvement: List present membership in any community service or civic organizations, if any? N/A

**BARRY SPEER
BUILDING ADVISORY & APPEALS
BOARD**

Name Barry Speer

Address [REDACTED]

Do you live in the City of Escondido Limits? yes

Do you live in the General Plan Area? yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 16 years

Employer Donan Engineering

Occupation Regional Engineering Manager

Business Address [REDACTED]

Business Phone [REDACTED]

Board of Commission for which you are applying? Building Advisory and Appeals Board

If you have filed additional applications for other boards or commissions, please list them in order of preference
Planning Commission

If you are an incumbent, how long have you served in your current position 4 years

Have you ever been a member of any City board or Commission, or employed by the City of Escondido yes

If so what capacity? Building Advisory and Appeals Board

Are any persons now employed by the City of Escondido related to you by blood or by marriage? no

If so, list name and relationship? none

Personal References (Name/Address/Business Address/Occupation) Michael Morasco/ [REDACTED]

[REDACTED]/Physical Therapist/Escondido City Councilman

Community Involvement: List present membership in any community service or civic organizations, if any? Escondido Building Advisory and Appeals Board, Escondido Homelessness and Housing Public Advisory Committee

JAMES SPANN HISTORIC PRESERVATION COMMISSION

Name James Spann

Address [REDACTED]

Do you live in the City of Escondido Limits? yes

Do you live in the General Plan Area? yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 44 years

Employer Expressions Designs/owner

Occupation Sales and design

Business Address 218 E. Grand #205 Escondido, CA92025

Business Phone 760-741-4047

Board of Commission for which you are applying? Historic Preservation Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference n/a

If you are an incumbent, how long have you served in your current position 12 years

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Planning Commission Downtown Business Association Old Escondido Boar membert

If so what capacity? Planning CommissionBoard member in the 90'smember in the 90's DBA

Are any persons now employed by the City of Escondido related to you by blood or by marriage? yes

If so, list name and relationship? [REDACTED] - son in law Escondido Police Department Sergeant

Personal References (Name/Address/Business Address/Occupation) [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? Board Member for Historic District Past Board member of Downtown Business Association 90's

CAROLYN CLEMENS LIBRARY BOARD OF TRUSTEES

Name Carolyn Clemens

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? No

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 8 years

Employer Northrop Grumman

Occupation Program Manager

Business Address 17030 Goldentop Road, San Diego, CA 92127

Business Phone 442-341-6124

Board of Commission for which you are applying? Library Board of Trustees

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position 3 years

Have you ever been a member of any City board or Commission, or employed by the City of Escondido In addition to the Library Board of Trustees I also currently sit on the Escondido Independent Redistricting Commission

If so what capacity? Commissioner

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Ben Clark, Phone number: [REDACTED], Business Address: 16710 Via del Campo Court, San Diego, CA 92127; Program Manager for Northrop Grumman Blake Baldwin, Phone number: [REDACTED], Business Address: 16710 Via del Campo Court, San Diego, CA 92127; Manager of Electronic Engineering

Community Involvement: List present membership in any community service or civic organizations, if any? Currently the President for the Escondido Library Board of Trustees, Commissioner for the Escondido Independent Redistricting Commission

CAROLYN CLEMENS

CAROLYN CLEMENS IS A RESULTS DRIVEN TEAM MEMBER WHO EXCELS AT PROJECT MANAGEMENT, ANALYSIS, BUSINESS DEVELOPMENT, CRITICAL THINKING, AND PROCESS MANAGEMENT. SHE IS A SKILLED COMMUNICATOR AND IS LAUDED FOR HER STAKEHOLDER MANAGEMENT AND CONSULTING SKILLS.

EDUCATION

May 2016 **Georgetown University**, Washington, DC
Master of Arts in National Security Studies; School of Foreign Service

May 2011 **University of San Diego**, San Diego, CA
Bachelor of Arts in Political Science, French; Minor in Accounting

CLEARANCE: Top Secret, SSBI

EXPERIENCE

November 2018 - Present **Program Manager 2**
 Northrop Grumman Aeronautics Systems

- Program Manager of a program with 10 Integrated Project Teams (IPTs). Liaise between engineering areas, Cost Management, Scheduling, and Contracts to ensure alignment across all areas
- Establish a program organization that effectively addresses customer requirements and incorporates the necessary internal and external sub-organizations
- Lead and direct cross-functional IPTs to meet program cost, schedule and technical performance objectives
- Create and deliver presentations to customers, executive management and other program stakeholders
- Create, review, and finalize the program Statement of Work, make changes to the Integrated Master Plan and Integrated Master Schedule as a result of SOW changes
- Manage program and subordinate baselines; lead baselining of new efforts between Business Management, Scheduling, and IPTs; have and use MS Project expertise
- Develop and adhere to budget baselines utilizing Earned Value Management (EVM)
- Ensure program team understands and adheres to contract scope, and manages change through control board activities
- Manage risks and opportunities across the Program; lead and conduct thorough risk & opportunity management practices including identification, mitigation and realization; approve risks/opportunities and their mitigation/capture plans
- Create new tools that help business performance, consult with business management on their tools and help with implementation across the IPTs

October 2016 – October 2018 **Associate Project Analyst Consultant**
 Booz Allen Hamilton, San Diego, CA

- Acted as Director of Operations for SPAWAR PEO C4I's PMW 770, Undersea Communications & Integration Program Office; served on the PMW 770 Program Leadership Team and acted as Chief of Staff for the Government Program Manager and Deputy Program Manager
- Managed all internal business operations and processes for a Program Office with a \$500 million Fiscal Year Defense Plan budget; managed an internal support team of five individuals and led a contractor team of 15, ensuring deadlines were met on time and mitigated issues that arose from business operations
- Planned, facilitated, and briefed at 150+ person events such as Strategic Off-sites, Program Reviews, and Program Management Reviews at the UNCLASS and SECRET levels
- Acted as liaison between PMW 770 and PEO C4I as well as outside stakeholders including OPNAV, NUWC, NSWG, SSC PAC, SSC LANT, and others
- Developed and implemented strategic plans and led strategic planning meetings

May 2015 - September 2016 **Project Management Specialist**
 Engility Corporation, Alexandria, VA

- Served as communications specialist responsible for editing internal and external formal documentation, generated strategic communication in the forms of pamphlets, newsletters, and web. Managed formal agreements and served as the liaison with multiple departments for communication requirements
- Drafted and edited proposals, ensuring all requirements were addressed and documented, gathered historical performance data, developed technical baseline solutions, SWOT and gap analyses
- Acted as the chief of staff in providing recommendations and guidance for business operations action, budget planning, forecasting, and strategic vision related to international development and foreign security sector reform

- Collaborated across high level executives to accomplish day to day and long term tasking and goal achievement, served as the liaison between corporate entities and account staff, developed and presented briefings to senior management
- Prepared and maintained all documents associated with Executive meetings to include PowerPoint briefings to the CEO, weekly updates to management team, finance and operations meetings, Business Development and Pipeline meetings
- Assisted Operations Director in process management by tracking and submitting invoices, updating purchase orders, and facilitating operations by trouble shooting and solving problems

January -
May 2015

Declassification Analyst

AECOM, Washington, DC

- Analyzed U.S. naval records to determine potential for declassification, developed recommendations for documentation declassification
- Gained historical knowledge of Naval equities, assets, and operations in order to perform document assessments and classification duties

July 2012 -
December 2013

Marketing Manager

HighTechLending, Inc, San Diego, CA

- Managed over 20 outside salespeople's business to include tracking their mortgage projects through processing, providing answers to questions, preparing illustrations for new business, prescribing products for agents to use with clients, and finding solutions to problems that arose throughout business; monitored and provided status of materials associated with the Reverse Mortgage process to staff and clients
- Organized monthly outside agent training, including recruiting agents, training agents
- Generated all content in newsletters, brochures, websites, presentations, client materials, and monthly agent trainings using Power Point, Word, and Excel
- Sold reverse mortgages and annuities to clients as a licensed NMLS Loan Officer, Life-Only agent; generated over \$200,000 in revenue for the business over the course of one year
- Served as liaison between borrowers, loan officers, processors, and lenders; interacted with a broad number of organizations required to complete the reverse mortgage process
- Led public speaking engagements with clients at seminars regarding reverse mortgages, annuities, trusts, and planning for retirement; managed a database of clients, recording specifics of each client's case

December 2011 -
July 2012

Office Assistant

English & Gloven APC, San Diego, CA

- Analyzed paralegal files for applicability to court cases; filed briefs and evidentiary files with Court
- Ensured proper client billing, ordered supplies, and answered phones

May 2007-
November 2013

Genealogist

Private Contractor, San Diego, CA

- Researched ancestry and vital statistics through Ancestry.com and other online databases
- Analyzed vast amounts of data for accuracy and applicability in order to incorporate into database
- Maintained client's website database of ancestors, prepared spreadsheets, uploaded and edited media
- Contacted foreign and domestic researchers, public libraries, City Clerk offices, and Departments of Health to request vital statistic documents; communicated complex data

ACHIEVEMENTS

Publications:

- "Forecasting Group Efficacy in the Intelligence Community Using Female Communication Metrics," In *Georgetown Security Studies Review Special Edition: The Changing Calculus of Security and Violence*, Center for Security Studies, November 2015: 34 – 53. <http://georgetownsecuritystudiesreview.org/wp-content/uploads/2016/02/Final-CCS-Conference-Journal.pdf>

Awards/Honors:

- Phi Beta Kappa, University of San Diego Award for Outstanding Achievement in Political Science, University of San Diego Award for Outstanding Achievement in French, Pi Sigma Alpha Honors Society, Pi Delta Phi Honors Society

VOLUNTEER EXPERIENCE

- **Trustee and President, Escondido Library Board of Trustees (APR 2019 – Present)**
- **Commissioner, Escondido Independent Redistricting Commission (JAN 2021 – Present)**
- **Advisor, Zeta Rho (UCSD) chapter of Kappa Alpha Theta Fraternity (JAN 2017 – AUG 2020)**

PAULA HUNTINGTON LIBRARY BOARD OF TRUSTEES

Name Ms. Paula Huntington

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 10 years

Employer Retired

Occupation Mental Health Therapist and Manager

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Library Board of Trustees

If you have filed additional applications for other boards or commissions, please list them in order of preference No

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Maureen McClellan Home Address: [REDACTED]

[REDACTED] Susan Peters Home Address: [REDACTED]

[REDACTED] Judith Tillyer Home Address: [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? PEO

Chapter Ry - Escondido, North County Quilter's Association, Back Country2Quilters - Ramona, Desert Quilters of Imperial

County, Esc. Democratic Club Qualifications: I am a lifelong reader and enjoy C-spans programs that feature authors.

During my years managing mental health services I became skilled at understanding laws, regulations and other requirements for large public endeavors. I participated in developing new services and completing detailed plans for state approval of mental health services in a small county in California. I developed relationships that facilitated coordination with partner agencies. I think these skills would translate into understanding and implementing laws, regulations and norms for library services.

SANDRA LANG LIBRARY BOARD OF TRUSTEES

Name Mrs. Sandra Lang

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? N/A

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 31 years

Employer Retired

Occupation N/A

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Library Board of Trustees

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Yes

If so what capacity? Pre-School

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Pamela Albergo Home Address: [REDACTED]

[REDACTED] Retired Jenni Crim Home Address: [REDACTED]

[REDACTED] Retired

Debbie Resler Home Address: [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any?

Qualifications: Please consider my application to work for the library on the board. I have loved and used the library my whole life I grew up knowing how important a library is to your community. I made sure my daughter had many chances to visit the library and now that she has grown up she still goes any chance she can. I went to Cal State San Marcos to get my degree in teaching. I worked for the Escondido Pre-School. I also worked as a substitute teacher for the Escondido School District.

GEORGINE TOMASI LIBRARY BOARD OF TRUSTEES

Name Ms. Georgine Tomasi

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 19 years

Employer N/A

Occupation Retired

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Library Board of Trustees

If you have filed additional applications for other boards or commissions, please list them in order of preference

Historic Preservation commission

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Yes

If so what capacity? Personnel

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Christine Jackson Home Address: [REDACTED]

[REDACTED] Retired Chris Nava Home Address: [REDACTED]

Retired Luis

Ibarra Home Address: [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? Women's Club of Escondido - Co-President
Qualifications: Libraries have been the most important place throughout my career. It was important to me as a student at all grad levels; doing research for all my BA and MA and then using my expertise to help my students learn its importance in their lives.

DAVID BARBER PLANNING COMMISSION

Name Mr. David Barber

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 50 years

Employer San Diego County

Occupation Registrar of Voters

Business Address 5600 Overland Ave. #100 San Diego CA 92186

Business Phone (858) 565-5800

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Yes

If so what capacity? Planning Commission 1984-1987 and 2000-2003

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Jeff Epp - [REDACTED]

Retired Escondido, Former City Manager [REDACTED]

Former Mayor, Escondido Ernie Cowan [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any?

Qualifications: Planning of our community land use is the planning of our city's future; the protection of neighborhood character and property value's, the stimulus of economic growth; and the preservation of natural resources. Served as a Planning Commissioner (1984-87; 2000-2003). I wrote the City's first Growth Management Ordinance. Played a major role in the creation of the County Multiple Species Conservation Plan. Involved in the purchase of thousands of acres of land in Jamul, Rancho San Diego, Crest and Alpine from developers to create open preserves and park land.

STEVEN HOLDEN PLANNING COMMISSION

Name Steven Holden

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 19 years

Employer American Legion

Occupation Manager-Non Profit

Business Address 230 E. Park Ave. Escondido CA, 92025

Business Phone 760-745-1159 ext. 4

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference No

If you are an incumbent, how long have you served in your current position No

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Mike Frank [REDACTED]

(work) Retired / Commander, American Legion Post [REDACTED] Jeff Dodds [REDACTED]

(work) Retired Escondido PD / Adjutant, American Legion Post [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? Vice President, Brothers of 6 Charities INC. Co-Chair, Escondido Veterans Day Parade (VetFest). Member, Rotary Club of Escondido. 2nd. Vice Commander, American Legion Post 149 Escondido CA Active Member, E Clampus Vitus (ECV), An organization dedicated to the preservation of the history of California and the Southwest. Eagle Scout, Class of '88

It seems my whole life I have been fascinated with history, world events and the paranormal. I've held more than a few professions in my ever-evolving career. None of them define me as what can be given can easily be taken away.

In 1995 I left Dallas and joined the U.S. Navy. I served on the USS Constellation (CV-64) as a Radioman from 1995 to 1999 and eventually settled in Escondido, CA. My time in the Navy afforded me the opportunity to see half the world. Countries I visited included Australia (both coast), the UAE, Japan and Hong Kong. Upon exiting the Navy in 1999 I spent the next 9 years working as a defense contractor specializing in Communications Analysis and Network Engineering where I conducted business in various countries throughout the Far East.

In 2010 I received my M.B.A and worked as an Associate Dean of Coleman University in San Diego, CA During that time I taught Business Applications, Desktop Support as well as Security Policies and Procedures.

Today I manage an American Legion in my hometown of Escondido, CA and have been happily married to my wife Jennifer, a former Navy Nurse and the most amazing woman I've ever met, for the better part of two decades.

I, like my father, believe people should be involved in public service. I'm an Eagle Scout, an active member in E Clampus Vitus (ECV), and currently serve as Vice President of "Brothers of 6 Charities INC", a north county historical preservation society. Additionally, I serve as Co-Chair of "VetFest", The Escondido Veteran's Day Parade. Last, but certainly not least, I Co-authored the yet to be published book entitled "The Unwanted Presidency"

ROB JENKINS PLANNING COMMISSION

Name Rob Jenkins

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone N/A

Email Address [REDACTED]

Length of time you lived in the area 14 years

Employer Retired USMC

Occupation Chef, Financial Consultant

Business Address [REDACTED]

Business Phone [REDACTED]

Board of Commission for which you are applying? Planning

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Satia Austin [REDACTED]

[REDACTED] President North San Diego County NAACP [REDACTED] Code

Enforcement Officer Dorothy Jenkins [REDACTED] CNA Palomar Hospital

Community Involvement: List present membership in any community service or civic organizations, if any? North San Diego NAACP DAV (Disabled American Veteran Association)

GEORGE KHOURY PLANNING COMMISSION

Name Mr. George Khoury

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? N/A

Home Phone N/A

Email Address [REDACTED]

Length of time you lived in the area 6+ Years

Employer Retired

Occupation Civil/Environmental Engineer

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference

Building Advisory/Transportation & Safety

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Mr. Sam Abed Home Address: [REDACTED]

[REDACTED] Business Address: Brush & Associates, 520 W. Valley Parkway Ste. A, Escondido (760- 745-6700 Real Estate Mr. Mitchel Berner Home Address: [REDACTED]

[REDACTED] Retired Ms. Sandy Eichen Home Address: [REDACTED]

Keller Williams, Escondido - Real Estate

Community Involvement: List present membership in any community service or civic organizations, if any? Ex-board member of Rancho Bernardo MPlanning Group, City of San Diego (2002-2006) Ex-board member of Bernado Santa Fe HOA, Escondido (2017-2021) Presently Commissioner on the SD County Leon L. Williams Human Relations Commission (Please see attached resume)

George Majeed Khoury, P.E.

Experience Summary: George Khoury has 50 years of professional civil and environmental engineering experience in project and program management and administration of multi-disciplinary professional teams, design, construction management, construction of civil and environmental engineering projects and business development and marketing. George's construction and construction management experience is extensive. For many years, he held valid and active General Contractor A license, Building Contractor B License, and the Hazmat Contracting license in the State of California, USA.

Education:

- BsC in Civil Engineering, American University of Beirut, Lebanon, 1971
- MsC in Civil Engineering, University of California at Berkeley, Ca, USA, 1972

Registrations:

- Professional Engineer No. 713, Hashemite Kingdom of Jordan 1973 - Present
- Professional Engineer No. C042382, State of California, USA, 1987-present
- Building Contractor License B, CA, USA (No Longer Active)
- General Engineering Contractor License A, CA, USA (No longer active)
- Hazmat Contractor, State of California, USA 1995-2009 (No Longer Active)

Experience: **GMK Consulting Inc., California, USA**
 September 2015 – 2021 - President/Owner. Providing Engineering Consulting, Technical support services, and Quality Assurance and Control support services to clients. Project Manager of the Subcontracts with AECOM Technical Services, and KEH & Associates where GMK was subcontracted to both companies to provide Technical Support and Quality Assurance and Control on the Morena Pump Station and Conveyance Systems Project for the City of San Diego's PURE Program.

BinAjinah Group, Al-Khobar, Kingdom of Saudi Arabia
 February 2006 to April 2015- Executive Director of Engineering, Construction and Construction Management Operations.

Brown and Caldwell, Walnut Creek, California, USA
 January 1990 to February 2006.
 Office Manager, San Diego Office operation (Jan 1990-1993), Vice President (1993-1996), Senior Vice President (1996 to 2006).
 Started the San Diego, California, USA office operation in January 1990. Grew that office to 35 by 1993 and 55 by the year 1995. In 1991, started the Brown and Caldwell Federal Program, which grew to multi-million dollars revenue per year. Promoted to Vice President in 1993, and became the Environmental Services Western Business Unit (ES-WBU) regional manager in 1996. Was promoted to Senior Vice President in 1995 and became the assistant Western Business Unit (WBU) manager in 1998. Since 2000, became the National Federal Program Director, while retaining several other roles as Program Manager, Quality Assurance and Confirmation Manager, and Client Service Manager (CSM) for City of San Diego, San Diego County Water Authority, County of San Diego, General Dynamics (Convair Division), City of San Buenaventura, City of Oxnard,

George Majeed Khoury, P.E.**Page 2**

County of Ventura, and Navy's NAVFAC Southwest Division.

During those years managed several large projects and programs for clients such as the City of San Diego, the SWDIV of NAVFAC, The City of Ventura and others. As project/program manager, George's duties included financial, technical, quality and client management

George also was the Registered Managing Executive director (RME) of Brown and Caldwell Constructors (BCC), and did personally carry the required California Contracting Licenses, namely, the General Contractors Licenses A and B, as well as the California Hazmat Contractors' License

County of San Diego, Department of Public Works, Liquid Waste Division, California, USA

Senior Civil Engineer 1988-1989

Principal Engineer 1989-1990

Duties included program management for the Capital Improvement Program (CIP), project management of several key projects, coordination with County Board of Supervisors, Sanitation Districts' Board of Supervisors, and management of consultants and general contractors of Department of Public Works (DPW) in public works related issues. Responsibilities included technical, financial, quality and client management roles.

Bin Ajinah Group, Al-Khobar, Kingdom of Saudi Arabia

Project Manager/Construction Manager, 1975-1978

Executive Vice President, Engineering and Construction, 1978-1986

Self Employed Consultant, 1986-1988

Associated Consulting Engineers (ACE), Beirut, Lebanon

Project Engineer/Project Manager, 1973-1975

Joined ACE as project engineer. Although stationed in Beirut, Lebanon, George worked on public works and infrastructure design projects in Kuwait, Abu Dhabi, Dubai, Yemen, and Saudi Arabia.

John Carollo Engineers, Walnut Creek, California, USA

Project Engineer, 1972- October, 1973

Worked on design of civil and environmental water and wastewater projects.

Memberships

:

Jordanian Professional Engineering Society 1973-Present
 American Academy of Environmental Engineers (AAEE) till 2006,
 American Society of Civil Engineers (ASCE) Till 2006
 American Water Works Association (AWWA) – Life Time Member
 American Public Works Association (APWA) Till 2006
 Society of American Military Engineers (SAME) Till 2006

GENA KNUTSON PLANNING COMMISSION

Name Gena Knutson

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 22 years

Employer Vista Community Clinic

Occupation Public Health Program Manager/Consultant

Business Address 1000 Vale Terrace, Vista, CA 92084

Business Phone (760) 613-6853

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference

Planning Commission is my preference but if I'm a good fit for other commissions I am very interested too.

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Herminia Ramirez [REDACTED]

[REDACTED] Vista Community Clinic 1000 Vale Terrace Vista, CA 92084 Public Health Program Manager Marianne Brown

[REDACTED] Vista Community Clinic 1000 Vale Terrace Vista, CA 92084 Senior Grant Writer

Debra Kelley [REDACTED] County of San Diego Health and Human Services 1600 Pacific Highway, Room 206 San Diego, CA 92101 San Diego, CA Public Health Consultant

Community Involvement: List present membership in any community service or civic organizations, if any? Member of Community Alliance for Escondido (CAFE) Member of Healthy Escondido Coalition

HERMINIA RAMIREZ GARCILAZO PLANNING COMMISSION

Name Herminia Ramirez Garcilazo

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 28 years

Employer Vista Community Clinic

Occupation Program Manager

Business Address 2334 Walton Way

Business Phone 760-631-5000 x7206

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference No

If you are an incumbent, how long have you served in your current position 1 year

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Yes

If so what capacity? Planning Commission

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Lindsay Riedel, [REDACTED]

[REDACTED] Finance Director, Evinco Strategies John Conley, Director of Development, City of Vista,

[REDACTED] Norma Chavez-Peterson, Executive Director, ACLU, [REDACTED]

[REDACTED] Justine Kozo, Regional Community Coordinator, Office of Equitable Communities, HHSA, [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any?

FarmWorker CARE Coalition, Vice-Chair San Diego County Promotores Coalition, Co-Chair Communities Fighting COVID, Co-Investigator, COVID CARE Team Co-Chair SDSU Health Link Center, Community Advisory Board Member Humans Relation Commission for the County of San Diego, Member Healthy Vista Coalition, Facilitator Community Health Improvement Partners, Board Member



HERMINIA RAMIREZ

Attachment 1 EMPLOYMENT HISTORY

Item 4.

PERSONAL PROFILE

I am a dedicated professional seeking to support community centered approaches in public health.

AWARDS & ACHIEVEMENTS

- HOPE Leadership Institute, Cohort 23- 2021
- MANA of San Diego Latina Success Leadership Program Graduate- 2020
- CSUSM College of Education, Health & Human Services, Student Champion of Inclusion, Diversity, and Equity- 2020
- Awarded Karen A. Black Scholarship- 2019
- Awarded Local Individual Award by the APHA Latino Caucus- 2018

LEADERSHIP EXPERIENCE

- Planning Commissioner, 2020-Present
City of Escondido
- Board Member, 2020-Present
Community Health Improvement Partners
- Co-Chair, 2020-Present
Communities Fighting COVID
- Co-Chair, 2020-Present
San Diego County Promotores Coalition
- Vice- Chair, 2020-present
Farmworker CARE Coalition
- Facilitator, 2017 to present
Health Vista Coalition

SKILLS AND ABILITIES

- FQHC Experience
- Health Promotion
- Government relations
- Community led policy and advocacy
- Program management and implementation
- Curriculum development
- Community organizing
- Leading and supporting Community Health Workers/Promotor led efforts
- Coalition building and facilitation

Program Manager, Outreach, Migrant Health & Mobile Services

Vista Community Clinic, 2016 - Present

- Lead three departments with and supervise 16 staff
- Supervision and leadership experience
- Grant & program management, from grant writing, developing budgets, scope of work, work implementation, and evaluation
- Grant portfolio ranges from policy and advocacy, health prevention program development and implementation, curriculum development and research, with a Migrant Health focus.
- Coalition building and facilitation
- Measured, tracked and reported outcomes to VCC's executive team

Co- Investigator & Co-Chair

San Diego State University, 2021-Present

- Engaged community advisory partners
- Provided advisory feedback to the research team
- Provided recommendations for community outreach efforts
- Provided recommendations for supporting the work of community health workers working on these efforts

EDUCATION

California State University, San Marcos

Master's of Public Health, May 2020

- Concentration in Health Promotion
- My focus was the health impacts of domestic work in the Latinx domestic worker population of North County San Diego.

California State University, San Marcos

Bachelor's of Arts, May 2010

- Majored in Women's Studies, with a double minor in Sociology and Ethnic Studies
- Outstanding Graduate of 2010
- Associated Student Body Member at CSUSM's Women's Center

REFERENCES

Justine Kozo, Chief, Office of Border Health

Norma Chavez-Peterson, Executive Director, San Diego ACLU

CARRIE A. MECARO PLANNING COMMISSION

Name Carrie A. Mecaro

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 45 years

Employer Self Employed

Occupation Architectural + Interior Designer

Business Address [REDACTED]

Business Phone [REDACTED]

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference n/a

If you are an incumbent, how long have you served in your current position n/a

Have you ever been a member of any City board or Commission, or employed by the City of Escondido no

If so what capacity? n/a

Are any persons now employed by the City of Escondido related to you by blood or by marriage? no

If so, list name and relationship? n/a

Personal References (Name/Address/Business Address/Occupation) Melissa Scordello Owner- Divine Design Construction 2604-El Camino Real, Ste. 240 Carlsbad, CA. 92008 Christine Spencer FACE Foundation-Director of Development 10505 Sorrento Valley Rd. Ste. 175 San Diego, CA. 92121 Jessica King V.P of Branding + Placemaking-Alexandria Real Estate Equities 10996 Torreyana Rd. San Diego, CA. 92121

Community Involvement: List present membership in any community service or civic organizations, if any? Board Member- Old Escondido Historic District -Current Circulate San Diego- Participated in activities, such as speaking on behalf of Developers at City meetings to promote transit friendly development in urban areas and fundraising events- Past San Diego Rescue Mission- Pro Bono work -Redesigned the Women's + Children's shelter, improving shelter conditions for families in need. -Past

YUSEF MILLER PLANNING COMMISSION

Name Yusef Miller

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? Yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 8 years

Employer - None -

Occupation None

Business Address [REDACTED]

Business Phone [REDACTED]

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference NA

If you are an incumbent, how long have you served in your current position NA

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? NA

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? NA

Personal References (Name/Address/Business Address/Occupation) NA

Community Involvement: List present membership in any community service or civic organizations, if any? -North County NAACP -North County Equity and Justice Coalition -Clean Earth For Kids -Interfaith Community Services - Escondido Together -The Islamic Society of North County

Planning Commission
Brief Bio of Yusef Miller
(No Resume Available)

Yusef Miller, born and raised to a Muslim Family in Chester Pa, after graduating High School, he joined the United States Navy in 1987 as a Hospital Corpsman(Combat Medic). After 24 years of Active Duty Service 2011, with tours in Iraq and Afghanistan, retired on Camp Pendleton. As a new civilian in California, he immediately filled his time with Social Advocacy, in terms of empowering the less fortunate to achieve dignity and respect of the average American Citizen. Joined “Escondido Together”, a local Interfaith Team, which focuses on Faith led compassion work for the poor, homeless, and abused in the City of Escondido. Providing various forms of comfort to the residents, regardless of their Faith Tradition or lack thereof.

A board member of Interfaith Community Services in Escondido, he has demonstrated the compassion needed to navigate a wide range of service for all income levels. Providing Shelter for the homeless, support for the “Housed” working poor, the Middle Class resident treading water during

Covid-19, and to the business and upper class community members who gave so generously as we pulled together as a City. As a unit we provided resources; for drug rehabilitation, Mental Health Services, and Food Distribution, which provide a total care approach to Re-Housing. And it also provides a buffer for those who are currently housed, but at risk of homelessness.

As a member of the North San Diego County NAACP, supported Renters and Landlords rights seminars in Escondido and surrounding areas. Addressing the concerns and rights of both parties, which became more intense during the pandemic. While remaining focused on lack of involvement of Minority renters in subsidies programs, attempting to bridge the gap of resource information to communities of concern and possible language barriers.

As a bold, outspoken, and compassionate community advocate, The Escondido City's Planning Commission will be great fit; for a mutually beneficial partnership.

Yusef Miller



**DEANNA SMITH
PLANNING COMMISSION**

Name Ms. Deanna Smith

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? N/A

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 48 years

Employer Gluten Not Included, Inc.

Occupation President/CEO

Business Address [REDACTED]

Business Phone [REDACTED]

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference N/A

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) Lileigh Waller [REDACTED] - Mental Health Systems Escondido, CA 92025 MHS Coordinator Michelle Geller [REDACTED] - City of Oceanside, Economic Development Manager Gary Vest [REDACTED] - Vestco Food Equipment, Escondido CA Owner

Community Involvement: List present membership in any community service or civic organizations, if any? Please see attachment. Thank you.

Deanna Smith



Phone: [REDACTED]

Fax: [REDACTED]

E-mail: [REDACTED]

Summary

48 year resident of beautiful Escondido, mother of 2 sons and 6 grandchildren with a growing business and tiny organic farm. An entrepreneurial woman with deep roots, love of God, family and community. I grew up in our public school system and The Escondido Boy's & Girl's Club. I have lived through many changes over the years and see great possibilities in our future.

Community

Rotarian

Major Sponsor of AMGEN

Escondido Chamber Ambassador

Board Member of Escondido Children's Museum

YMCA Board Member

Celiac Disease Foundation Board Member

Celiac Sprue Association Board Member

Facilitator of Celiac Education & Harvard Medical Research Certification for 150 Nurse Practitioners and Registered Dietitians

Monthly Nutritional Education of Gluten Free Living and Physical Fitness class

Business History

Gluten Not Included, Inc. October 2008 - Current

Hardline Media Solutions, Inc. April 2003 - September 2008

Free Agent Marketing, Print Work 1995 - March 2003

121 Grand Estate Treasures 1992 -1995

Deanna's Flowers 1988 - 1994

Education

High School Graduation 2008

GIA Certification

Deanna Smith

Awards Received

San Diego Business Woman of the Year 2013
 Escondido Chamber Entrepreneur of the Year 2013
 Escondido Boys & Girl's Club Hall of Fame
 Taking Care of Business Award – All About the Kids
 Foundation 2016
 Mental Health Systems Appreciation Award

Interests and Activities

Escondido STEAM CENTRE at Deanna Smith Ranch -
 Coming 2022. Science, Technology, Engineering, Arts
 & Math on the farm from greenhouse to culinary
 kitchen

Giving Back & Volunteer History

The Gluten Free Wellness Retreat	Tousant Academy
Father Joe's Crohns Disease Foundation	Classical Academy
Autism Society of San Diego	USA Olympic Team
Autism of America	Escondido Rotary
Autism Speaks Palomar Hospital	Escondido YMCA
Celiac Disease Foundation	Country Friends
San Pasqual High School	Amgen Tour of California
Celiac Sprue Association	City of Escondido
Escondido Charter High School	All Newly Diagnosed Celiac Children
Gluten Intolerance Group	Taste at the Cove
Orange Glen High School	Juvenile Diabetes Foundation
Raising Our Celiac Kids - R.O.C.K	Psoriasis Foundation
Dr. Bonnor Health Fair	Solutions Education Foundation
Team Against Gluten - T.A.G.	Mental Health Systems - Escondido
Escondido Chamber of Commerce	Interfaith Community Services
All About the Kids Foundation	Salvation Army Soup Kitchen
Children's Hospital	Promises to Kids Foundation
Partying for a Purpose	Escondido Adult Education

BARRY SPEER PLANNING COMMISSION

Name Barry Speer

Address [REDACTED]

Do you live in the City of Escondido Limits? yes

Do you live in the General Plan Area? yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 16 years

Employer Donan Engineering

Occupation Regional Engineering Manager

Business Address 12450 Lake Station Pl, Louisville, KY 40299

Business Phone 800-482-5611

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference

Planning Commission, Building Advisory and Appeals Board

If you are an incumbent, how long have you served in your current position 0

Have you ever been a member of any City board or Commission, or employed by the City of Escondido yes

If so what capacity? Building Advisory and Appeals board member

Are any persons now employed by the City of Escondido related to you by blood or by marriage? no

If so, list name and relationship? none

Personal References (Name/Address/Business Address/Occupation) Michael Morasco/[REDACTED]

[REDACTED]/Physical Therapist

Community Involvement: List present membership in any community service or civic organizations, if any? Escondido Homelessness Community Advisory Group

**PATRICIA SPANN
PUBLIC ARTS COMMISSION**

Name Patricia Spann

Address [REDACTED]

Do you live in the City of Escondido Limits? yes

Do you live in the General Plan Area? yes

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 44 years

Employer Expressions Interior Designs/Correct Carpet

Occupation Interior Design

Business Address 218 E. Grand Ave. #205 Escondido CA

Business Phone 760-741-4047

Board of Commission for which you are applying? Public Arts Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference no

If you are an incumbent, how long have you served in your current position 4 years

Have you ever been a member of any City board or Commission, or employed by the City of Escondido Downtown

Business Association 90's

If so what capacity? Board member in the 90's DBAa

Are any persons now employed by the City of Escondido related to you by blood or by marriage? [REDACTED]

If so, list name and relationship? [REDACTED]

Personal References (Name/Address/Business Address/Occupation) Lidy Connolly CEO John Paul the Great University

858-653-6740 220 Grand Ave. Escondido CA 92025 Chris Nava Retired/ [REDACTED]

[REDACTED] Dan Foster owner Design Moe 143 W. Grand Ave. [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? Public Arts

Commission Queen Califia sub-committee

**GEORGE KHOURY
TRANSPORTATION & COMMUNITY
SAFETY COMMISSION**

Name Mr. George Khoury

Address [REDACTED]

Do you live in the City of Escondido Limits? Yes

Do you live in the General Plan Area? N/A

Home Phone [REDACTED]

Email Address [REDACTED]

Length of time you lived in the area 6+ Years

Employer Retired

Occupation Civil/Environmental Engineer

Business Address N/A

Business Phone N/A

Board of Commission for which you are applying? Planning Commission

If you have filed additional applications for other boards or commissions, please list them in order of preference

Building Advisory/Transportation & Safety

If you are an incumbent, how long have you served in your current position N/A

Have you ever been a member of any City board or Commission, or employed by the City of Escondido No

If so what capacity? N/A

Are any persons now employed by the City of Escondido related to you by blood or by marriage? No

If so, list name and relationship? N/A

Personal References (Name/Address/Business Address/Occupation) [REDACTED]

Community Involvement: List present membership in any community service or civic organizations, if any? Ex-board member of Rancho Bernardo MPlanning Group, City of San Diego (2002-2006) Ex-board member of Bernado Santa Fe HOA, Escondido (2017-2021) Presently Commissioner on the SD County Leon L. Williams Human Relations Commission (Please see attached resume)

George Majeed Khoury, P.E.

Experience Summary: George Khoury has 50 years of professional civil and environmental engineering experience in project and program management and administration of multi-disciplinary professional teams, design, construction management, construction of civil and environmental engineering projects and business development and marketing. George's construction and construction management experience is extensive. For many years, he held valid and active General Contractor A license, Building Contractor B License, and the Hazmat Contracting license in the State of California, USA.

Education:

- BsC in Civil Engineering, American University of Beirut, Lebanon, 1971
- MsC in Civil Engineering, University of California at Berkeley, Ca, USA, 1972

Registrations:

- Professional Engineer No. 713, Hashemite Kingdom of Jordan 1973 - Present
- Professional Engineer No. C042382, State of California, USA, 1987-present
- Building Contractor License B, CA, USA (No Longer Active)
- General Engineering Contractor License A, CA, USA (No longer active)
- Hazmat Contractor, State of California, USA 1995-2009 (No Longer Active)

Experience: **GMK Consulting Inc., California, USA**
September 2015 – 2021 - President/Owner. Providing Engineering Consulting, Technical support services, and Quality Assurance and Control support services to clients. Project Manager of the Subcontracts with AECOM Technical Services, and KEH & Associates where GMK was subcontracted to both companies to provide Technical Support and Quality Assurance and Control on the Morena Pump Station and Conveyance Systems Project for the City of San Diego's PURE Program.

BinAjinah Group, Al-Khobar, Kingdom of Saudi Arabia

February 2006 to April 2015- Executive Director of Engineering, Construction and Construction Management Operations.

Brown and Caldwell, Walnut Creek, California, USA

January 1990 to February 2006.

Office Manager, San Diego Office operation (Jan 1990-1993), Vice President (1993-1996), Senior Vice President (1996 to 2006).

Started the San Diego, California, USA office operation in January 1990. Grew that office to 35 by 1993 and 55 by the year 1995. In 1991, started the Brown and Caldwell Federal Program, which grew to multi-million dollars revenue per year. Promoted to Vice President in 1993, and became the Environmental Services Western Business Unit (ES-WBU) regional manager in 1996. Was promoted to Senior Vice President in 1995 and became the assistant Western Business Unit (WBU) manager in 1998. Since 2000, became the National Federal Program Director, while retaining several other roles as Program Manager, Quality Assurance and Confirmation Manager, and Client Service Manager (CSM) for City of San Diego, San Diego County Water Authority, County of San Diego, General Dynamics (Convair Division), City of San Buenaventura, City of Oxnard,

County of Ventura, and Navy's NAVFAC Southwest Division.

During those years managed several large projects and programs for clients such as the City of San Diego, the SWDIV of NAVFAC, The City of Ventura and others. As project/program manager, George's duties included financial, technical, quality and client management

George also was the Registered Managing Executive director (RME) of Brown and Caldwell Constructors (BCC), and did personally carry the required California Contracting Licenses, namely, the General Contractors Licenses A and B, as well as the California Hazmat Contractors' License

County of San Diego, Department of Public Works, Liquid Waste Division, California, USA

Senior Civil Engineer 1988-1989

Principal Engineer 1989-1990

Duties included program management for the Capital Improvement Program (CIP), project management of several key projects, coordination with County Board of Supervisors, Sanitation Districts' Board of Supervisors, and management of consultants and general contractors of Department of Public Works (DPW) in public works related issues. Responsibilities included technical, financial, quality and client management roles.

Bin Ajinah Group, Al-Khobar, Kingdom of Saudi Arabia

Project Manager/Construction Manager, 1975-1978

Executive Vice President, Engineering and Construction, 1978-1986

Self Employed Consultant, 1986-1988

Associated Consulting Engineers (ACE), Beirut, Lebanon

Project Engineer/Project Manager, 1973-1975

Joined ACE as project engineer. Although stationed in Beirut, Lebanon, George worked on public works and infrastructure design projects in Kuwait, Abu Dhabi, Dubai, Yemen, and Saudi Arabia.

John Carollo Engineers, Walnut Creek, California, USA

Project Engineer, 1972- October, 1973

Worked on design of civil and environmental water and wastewater projects.

Memberships

:

Jordanian Professional Engineering Society 1973-Present
 American Academy of Environmental Engineers (AAEE) till 2006,
 American Society of Civil Engineers (ASCE) Till 2006
 American Water Works Association (AWWA) – Life Time Member
 American Public Works Association (APWA) Till 2006
 Society of American Military Engineers (SAME) Till 2006



CITY of ESCONDIDO

FUTURE AGENDA

4/6/2022

PROCLAMATION - Neighborhood Healthcare Day, April 6, 2022
PRESENTATION - CCAE (C. MCKINNEY)

CONSENT CALENDAR - (J. PROCOPIO) - 2021 REHABILITATION AND MAINTENANCE PROJECT; CHANGE ORDER - Request the City Council approve a change order to complete additional roadway maintenance on Rincon Avenue as part of the 2021 Street Rehabilitation and Maintenance Project.

CONSENT CALENDAR - (A. FINESTONE) - REQUEST TO INITIATE AN ANNEXATION AND PRE-ZONE FOR A 2.01 ACRE PARCEL LOCATED AT 916 STANLEY AVENUE (PLANNING CASE NO. PL21-0269) - Request the City Council review and receive the request to initiate an annexation and pre-zone, and authorize the filing of an application.

CONSENT CALENDAR - (J. SCHOENECK) - INNOVATE78 MOU RENEWAL - Request the City Council approve renewing the MOU pertaining to Innovate78.

CURRENT BUSINESS - (M. MCGUINNESS) - DESIGNATION OF ENFORCEMENT AUTHORITY FOR THE ESCONDIDO CAMPAIGN CONTROL ORDINANCE - Request the City Council adopt Resolution No. 2022-41 designating Christina M. Cameron, Esq. and the law firm of Devaney Pate Morris & Cameron, LLP as the enforcement authority for the Escondido Campaign Control Ordinance for the 2022 Municipal Election, as required by Escondido Municipal Code Section 2- 110.5(c)

CURRENT BUSINESS - (A. FINESTONE) - CLIMATE ACTION PLAN ANNUAL MONITORING REPORT - It is requested that the City Council review and receive the 2021-22 Climate Action Plan Annual Monitoring Report and recommend implementation measures for the forthcoming reporting year (2022-23)

4/13/2022 - SPECIAL MEETING/WORKSHOP

4/20/2022

PROCLAMATIONS - National Volunteer Appreciation Week, April 17-23, 2022, Earth Day, April 22, 2022, National Arbor Day, April 29, 2022

CONSENT CALENDAR - (J. PROCOPIO) - AWARD OF CONTRACT FOR THE CITRACADO PARKWAY, ANDREASEN DRIVE TO WEST VALLEY PROJECT

PUBLIC HEARING - (J. PROCOPIO) - PUBLIC HEARING FOR CITY OF ESCONDIDO LANDSCAPE MAINTENANCE DISTRICT ZONES 1 THROUGH 38 - Request City Council receive input from the property owners in Zones 1 through 38 of the City of Escondido Landscape Maintenance District ("LMD") on the proposed budget and assessments for Fiscal Year ("FY") 2022/2023. No Council action is required.

CURRENT BUSINESS - (Z. BECK) - BOARDS AND COMMISSIONS SUBCOMMITTEE UPDATE - Request the City Council receive and file an update from the Boards and Commissions Subcommittee.