SPECIAL CITY COUNCIL MEETING



May 17, 2023 at 6:30 PM

City Council Chambers, 16 Colomba Rd.

DeBary, Florida 32713

AMENDED AGENDA

(TO INCLUDE ITEM #9)

CALL TO ORDER

Invocation

Flag Salute

ROLL CALL

PUBLIC PARTICIPATION: For any items **ON THE AGENDA**, citizen comments are limited to five (5) minutes per speaker. Speakers will be called when the item is introduced for discussion.

DELETIONS OR AMENDMENTS TO THE AGENDA (City Charter Sec. 4.11)

PRESENTATIONS

Volusia County Growth Management Committee Update - Sid Vihlen, Jr.

2022-2023 Service Learning Program Recognition

CONSENT AGENDA

- 1. The Parks and Recreation Department is requesting Council approve the attached Stage Rental and Production Services agreement with AxisPro Events, Inc. to provide the stage and production services at the City's 4th of July event.
- 2. The Parks and Recreation Department is requesting Council approve the attached grant application submitted by the DeBary Babe Ruth 8U Baseball All Star Team.
- City Manager is requesting City Council reappoint Sid Vihlen, Jr. to the Volusia Growth Management Commission (VGMC) for the four-year term beginning July 1, 2023.

PUBLIC HEARINGS

4. Staff is requesting the City Council approve the second reading of Ordinance No. 04-2023, amending the Land Development Code (LDC) to define self-storage facilities and warehouses and provide development standards for self-storage facilities and mini warehouses fronting the Gateway Corridor.

NEW BUSINESS

5. City Manager is requesting City Council approve the Volusia County Public Works proposal WO# 23-0950 to revise the existing school zone on W. Highbanks Road and to install a new school zone on Donald E. Smith Blvd.

- <u>6.</u> Gateway Center for the Arts is seeking approval to paint a mural on the park side of the Gateway Center Building.
- 7. City Manager is requesting the City Attorney to provide a briefing on the new Florida Live Local Act and its impact on the City's Comprehensive Plan, Zoning and Land Development Codes.
- 8. City Manager is requesting a discussion and guidance from the City Council on the status of the City's Strategic Initiatives.
- <u>9.</u> City Manager is requesting that the City Council approve the Local Government Cybersecurity Grant Agreement between Florida Department of Management Services and the City of DeBary.

COUNCIL MEMBER REPORTS / COMMUNICATIONS

Member Reports/ Communications

- A. Mayor and Council Members
- B. City Manager
- C. City Attorney

DATE OF UPCOMING MEETING / WORKSHOP

Regular City Council Meeting June 7, 2023, 6:30 p.m.

ADJOURN

If any person decides to appeal any decision made by the City Council with respect to any matter considered at this meeting or hearing he/she will need a record of the proceedings, and for such purpose he/she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based (FS 286.0105).

Individuals with disabilities needing assistance to participate in any of these proceedings should contact the City Clerk at least three (3) working days in advance of the meeting date and time at (386) 668-2040.

ST OF Dea	City c	City Council Meeting City of DeBary AGENDA ITEM		
Subject:	Stage Rental Agreement Approval –	Attachments:		
	AxisPro Events Inc.	() Ordinance		
From:	Jason Schaitz, Parks and Recreation	() Resolution		
	Director			
Meeting H	earing Date 5/17/2023	(x) Supporting Documents/ Contracts () Other		

REQUEST

The Parks and Recreation Department is requesting Council approve the attached Stage Rental and Production Services agreement with AxisPro Events, Inc. to provide the stage and production services at the City's 4th of July event.

<u>PURPOSE</u>

The request is needed at this time so we can secure a stage and production vendor and continue moving forward to plan the 2023 event.

CONSIDERATIONS

This past year was the final year the City has been able to secure an event management company to assist the City in putting on the 4th of July event. Additional funding was approved for the City to take on the entire event. A large part of this expense is the stage and production that goes along with it to provide sound, lighting, and audio technicians. AxisPro Events has been doing the City event for the last few years. We have had a good experience with them and pricing is within budget. We reached out to many other companies to compare our options and received very little response as most companies already have contracts on their stages and production team for the 4th of July. We would like to continue to use this vendor and secure them for the next three years.

COST/FUNDING

Funding was approved by Council in February 2023 and will be expended in line Item 001-7204-572-4430.

RECOMMENDATION

It is recommended that the City Council approve the attached Stage Rental and Production Services Agreement with AxisPro Events, Inc for the three year term.

IMPLEMENTATION

Upon approval the Parks and Recreation Department will coordinate with AxisPro Events, Inc to plan the 2023 4th of July event.

ATTACHMENTS

Attachment A: Stage Rental and Production Services Agreement 23-25 Attachment B: AxisPro, Inc. Proposal

Stage Rental and Production Services Agreement

This Stage Rental and Production Services Agreement (the "Agreement") is made and entered into this <u>2nd</u> day of <u>May</u>, 2023, by and between the City of DeBary, a Florida municipal corporation whose address is 16 Colomba Road, DeBary, Florida 32713 (the "City") and aXisPro Events, Inc, a for profit corporation whose principal address is 4451 Parkbreeze Court Orlando, FL 32808 (the "Contractor"). Collectively, the City and Contractor are referred to as "Parties" and may be individually referred to as "Party."

RECITALS

WHEREAS, the City requested proposals for stage rental and production services for the City 4th of July Event; and

WHEREAS, Contractor submitted that certain proposal for stage rental and production services, a copy of which is attached as Exhibit "A"; and

WHEREAS, the City has selected and wishes to contract with Contractor for the services described in the quotation, and Contractor wishes to contract with the City to provide such services, all in accordance with the terms and conditions herein provided.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter contained, it is agreed by and between the Parties as follows:

1. **<u>Recitals</u>**. The foregoing recitals and exhibits are hereby verified as true and correct and are incorporated as part of this Agreement.

2. <u>Contractor Services</u>.

(a) Contractor shall provide all products and perform all services described in **Exhibit A** and in this Agreement (the "Services") for a period of 3 consecutive years following execution of this Agreement. In case of a conflict between the description of the services as provided in the quotation, the description contained in the quotation shall control.

(b) Contractor expressly recognizes the possibility that inclement weather could impact or affect its performance of the Services. Contractor shall take all steps reasonably necessary to ensure that its performance of the Services is not prevented or negatively affected by inclement weather, including but not limited to rain, standing water, temperature, wind, or any other weather event. Failure to take such reasonable steps shall constitute a breach of this Agreement.

(c) Contractor may supply the City with additional stages, banners for stages, or any other production services for any City events by submitting a quote as needed by the City.

3. **Payment & Refund**.

(a) Contractor shall be entitled to a total of \$9,000 within ten (10) days following rendering of the Services subject to successful performance of the Services for each year this Agreement remains in effect.

(b) Stage and production services pricing to be adjusted annually based on the Consumer Price Index (CPI-U) 12 month percentage change (December-December).

(b) If Contractor fails for any reason to perform the Services in full, the City shall be entitled to a full refund of any and all payments made. If such failure is due to a breach of this Agreement by Contractor or any act or omission that is the fault of the Contractor, the City shall also be entitled to pursue any and all damages and remedies available at law.

4. <u>Contractor Representations.</u> Contractor represents and warrants to the City the following:

(a) Contractor has the experience and ability to perform the Services required by this Agreement;

(b) Contractor will perform said Services in a professional, competent and timely matter;

(c) Contractor has the power to enter into and perform this Agreement;

(d) Contractor's performance of this Agreement does not and shall not infringe upon or violate the rights of any third party or violate any federal, state, or local laws or regulations;

(e) Contractor has, or will secure at its own expense, all necessary personnel required to perform the Services under this Agreement;

(f) Except as provided otherwise in this Agreement, all Services required hereunder shall be performed by Contractor, or under its supervision, and all personnel engaged in performing the Services shall be fully qualified and, if required, authorized or permitted under the state and local laws to perform such Services;

(g) Contractor shall be responsible for protection of property within the vicinity of the Services and for the protection of its own equipment, supplies, materials, and work or services, against any damage resulting from the elements (such as but not limited to flooding, by rainstorm, wind damage, vandalism, or other acts of God). Contractor shall be responsible for and repair or pay for all damage to property, structures, and improvements that are damaged by the Contractor and its employees and agents during or as a result of performing the Services and/or by any actions or inactions of Contractor relating to this Agreement;

(h) Contractor shall comply with all rules governing the use of any and all City properties, real and personal, and such other reasonable rules or directions that the City may establish upon the Contractor's operation and services provided under this Agreement;

(i) Contractor agrees that the quality of services provided by Contractor pursuant to this Agreement must be acceptable to the City and such determination by the City shall be final. If performance is not acceptable, the event may be cancelled at the City's sole discretion.

(j) Contractor shall not pledge or attempt to pledge the City's credit or make the City a guarantor of payment or surety for any contract, debt, obligation, judgment, lien, or any form of indebtedness; and

(k) Contractor shall attend and make itself available at City Hall, where the Services are to be performed, or elsewhere as directed by the City, for pre- and post-event meetings as may be required by the City.

5. <u>Termination</u>. The City shall have the right to terminate this Agreement at any time and for any reason upon ten (10) days written notice to Contractor. The Contractor may terminate this Agreement for the City's material breach or default upon thirty (30) days prior written notice from Contractor to the City if the City fails to cure the breach or default within such period. In the event of termination by Contractor due to the City's failure to timely cure the City's default or breach or by the City for Contractor's default or breach, the terminating party is free to seek damages and other relief from the other party as may be allowable under Florida law.

6. **Force Majeure.** Contractor's performance under this Agreement shall be excused only to the extent that performance is not possible due to acts of God. In such event, Contractor shall refund any and all fees paid to Contractor by the City and neither Contractor nor City shall be liable for indirect, special, or consequential damages arising therefrom.

7. <u>City Approval of Additional Contractors, Suppliers, or Service Providers.</u> The City reserves the right to accept the Contractor's use or selection of additional or alternative Contractors, suppliers, or service providers relating to this Agreement or to reject the selection at the City's sole discretion.

8. <u>Contractor Insurance Requirements.</u>

(a) Contractor represents that it has purchased, or within ten (10) days of execution of this Agreement shall purchase, at its sole expense, and thereafter shall maintain for the duration of this Agreement, the following insurance policies at or above the following minimum coverages:

Workers' Compensation.	Florida Statutory Coverage
Commercial General Liability.	\$1,000,000 per occurrence / \$2,000,000 annual aggregate.

(The City must be named as an additional insured under all of the above Commercial General Liability coverage.)

\$1,000,000 per occurrence.

Auto Liability All autos-owned, hired or no-owned (Symbol 1 Coverage)

Commercial Umbrella

\$1,000,000.

(b) Contractor agrees that its insurance shall be written by a company or companies authorized to do business in the State of Florida. Prior to commencing doing any work under this Agreement, Contractor agrees to provide certificates of insurance evidencing the maintenance of the Insurance Requirements of this Agreement in a form satisfactory to the City Risk Manager. All insurance shall be primary and non-contributory with any valid insurance collectible by the City and include a waiver of subrogation in favor of the City.

Commercial General Liability Policy. The Contractor shall acquire and maintain (c) Commercial General Liability insurance, with a combined single limit of not less than the amount shown above in subparagraph (a). Contractor may not obtain an insurance policy wherein the policy limits are reduced by defense and claim expenses. Such insurance must be issued on an ISO Occurrence Form CG 00 01 1093 or on a substitute form providing equivalent coverage and include coverage for the Contractor's operations, independent contractors, subcontractors and "broad form" property damage coverages protecting itself, its employees, agents, contractors or subsidiaries, and their employees or agents for claims for damages caused by bodily injury, property damage, or personal or advertising injury, and products liability/completed operations including what is commonly known as groups A, B, and C. Such policies must include coverage for claims by any person as a result of actions directly or indirectly related to the employment of such person or entity by the Contractor or by any of its subcontractors arising from work or services performed under this Agreement. Public liability coverage must include either blanket contractual insurance or a designated contract contractual liability coverage endorsement, indicating expressly the Contractor's agreement to indemnify, defend, and hold harmless the City as provided in this Agreement.

(d) Auto Liability Policy. The Contractor shall also secure and maintain during the term of this Agreement auto liability coverage in the combined single limit shown above in subparagraph (a) with "Any Auto," Coverage Symbol 1, providing coverage for all autos operated regardless of ownership, and protecting itself, its employees, agents or lessees, or subsidiaries and their employees or agents against claims arising from the ownership, maintenance, or use of a motor vehicle.

(e) *Claims Made Policies.* Where permitted, any insurance policy written on a Claims Made Form must maintain a retroactive date prior to or equal to the effective date of the Agreement. The Contractor shall purchase a Supplemental Extended Reporting Period ("SERP") with a minimum reporting period of not less than three (3) years in the event the policy is canceled, not renewed, switched to occurrence form, or any other event which requires the purchase of a SERP to cover a gap in insurance for claims which may arise under or related to the Agreement. The Contractor's purchase of the SERP does not relieve the Contractor of its obligation to provide

replacement coverage. In addition, the Contractor shall require the carrier immediately inform the Contractor and the City's Risk Manager of any contractual obligations that may alter the Contractor's professional liability coverage under the Agreement.

(f) *Commercial Umbrella*. Umbrella coverage must include as insureds all entities that are additional insureds on the CGL policy. Furthermore, Umbrella Coverage for such additional insureds must apply as primary before any other insurance or self-insurance, including any deductible, maintained by, or provided to the additional insured other than the CGL, Auto Liability, and Employer's Liability Coverage maintained by the Contractor.

(g) *No Changes.* Contractor further agrees to make no changes to coverage without notice to and prior approval of the City and shall not permit the required coverage to expire, be canceled, or lapse due to an act or omission of Contractor.

9. <u>Indemnification.</u> Contractor hereby agrees to indemnify, defend, and hold the City and its elected and appointed officials, employees, and agents harmless from and against any and all claims, disputes, lawsuits, injuries, damages, construction liens, attorneys' fees (including trial and appellate fees), costs and experts' fees, interest, and all adverse matters in any way arising out of or relating to Contractor's, its officers', employees', contractors', subcontractors', and agents' acts, omissions, negligence, misrepresentations, or defaults related to this Agreement and work and Services performed hereunder. This paragraph nine (9) survives termination, expiration, and completion of this Agreement.

10. <u>Governing Law; Venue.</u> The Agreement shall be governed by and interpreted in accordance with the laws of the state of Florida. Any and all legal action necessary to enforce this Agreement will be held in a court of competent jurisdiction in Volusia County, Florida, or, if in federal court, in the Middle District of Florida, Orlando Division.

11. **Independent Contractor Relationship.** Contractor acknowledges and agrees that Contractor is an independent contractor and not an employee of the City and, as such, Contractor shall not look to the City for workers' compensation insurance coverage or any other employee benefits provided by the City.

12. <u>Entire Agreement; Amendment; Assignment.</u> This Agreement contains all understandings, covenants, and agreements between the Parties and no modification or amendment to this Agreement shall be effective unless embodied in writing executed by both Parties. The Contractor shall not assign or transfer this Agreement or delegate the performance of a service required herein to any other person, without prior written consent of the City in the City's sole discretion.

13. **Public Records.** Contractor acknowledges and agrees that all records maintained, kept, and created pursuant to the Agreement, regardless of form or medium, are public records as defined pursuant to Section 24 of Article I of the Florida Constitution and Chapter 119, Florida Statutes, and that such records are subject to all state laws and regulations regarding the storage, disclosure, production, and maintenance of public records. Pursuant to section 119.0701(2)(a), Florida Statutes, the City is required to provide the Contractor with this statement and establish the following requirements as contractual obligations pursuant to the Agreement:

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (386) 601-0219, ahatch@debary.org, or by mail, City Clerk, 16 Colomba Road, Debary, Florida.

By entering into this Agreement, Contractor acknowledges and agrees that any records maintained, generated, received, or kept in connection with, or related to the performance of services provided under, this Agreement are public records subject to the public records disclosure requirements of § 119.07(1), Florida Statutes, and Article I, section 24 of the Florida Constitution. Pursuant to § 119.0701, Florida Statutes, any contractor, including Contractor, entering into a agreement for services with the City is required to:

- (i) Keep and maintain public records required by the City to perform the services and work provided pursuant to this Agreement.
- (ii) Upon request from the City's custodian of public records, provide the City with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
- (iii) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement term and following completion or termination of the Agreement if the Agreement does not transfer the records to the City.
- (iv) Upon completion or termination of the Agreement, transfer, at no cost, to the City all public records in the possession of Contractor or keep and maintain public records required by the City to perform the service. If Contractor transfers all public records to the City upon completion or termination of the Agreement, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Contractor keeps and maintains public records upon completion or termination of the Agreement, Contractor shall meet all applicable requirements for retaining public records as set forth in the applicable retention schedule for State and Local Government Agencies, which schedule is published and maintained by the Florida Department of State, Division of Library and Information Services. All records stored electronically must be provided to the City, upon request from the City's custodian of public records, in a format that is compatible with the information technology systems of the City.

Requests to inspect or copy public records relating to the Agreement must be made directly to the City. If Contractor receives any such request, Contractor shall instruct the requestor to

contact the City. If the City does not possess the records requested, the City shall immediately notify Contractor of such request, and Contractor must provide the records to the City or otherwise allow the records to be inspected or copied within a reasonable time.

Contractor acknowledges that failure to provide the public records to the City within a reasonable time may result in the assessment of penalties under § 119.10, Florida Statutes. Contractor further agrees not to release any records that are statutorily confidential or otherwise exempt from disclosure without first receiving prior written authorization from the City. Contractor agrees to indemnify, defend, and hold the City harmless from and against any and all claims, damage awards, penalties, sanctions, and causes of action arising from Contractor's failure to comply with the public records disclosure requirements of section 119.07(1), Florida Statutes, or by Contractor's failure to maintain public records that are exempt or confidential and exempt from the public records disclosure requirements, including, but not limited to, any third party claims or awards for attorney's fees and costs arising therefrom. Contractor from a Circuit Court in Volusia County, Florida on an expedited basis to enforce the requirements of this section. This paragraph shall survive expiration or termination of this Agreement.

14. <u>Headings: Interpretation.</u> The headings used in this Agreement are solely for the purpose of convenience and should not be construed to interpret the substance of this Agreement. The Parties have thoroughly read and reviewed the terms of this Agreement, acknowledge that it has been prepared after negotiations between the Parties, and agree that if any ambiguity is contained herein, then in resolving such ambiguity, no weight shall be given in favor of or against either Party on account of its drafting of this Agreement.

15. <u>Severability.</u> It is the desire and intention of the Parties that the provisions of this Agreement shall be enforced to the fullest extent permissible under the law. Accordingly, if any particular provision hereof shall be adjudicated to be invalid or unenforceable, this Agreement shall be deemed amended to delete therefrom the portion thus adjudicated and every other remaining term and provision of this Agreement shall be deemed valid and enforceable to the maximum extent permitted by law.

16. Non-Waiver and Sovereign Immunity.

(a) Any failure by the City to require strict compliance with any provision of this Agreement shall not be construed as a waiver of such provision, and the City may subsequently require strict compliance at any time, notwithstanding any prior failure to do so. Nothing contained in this Agreement and no actions or inactions by the City or its officers, elected and appointed officials, agents and representatives may be considered or deemed a waiver of the City's sovereign immunity or any other privilege, immunity, or defense available to the City or its officers, elected and appointed officials, agents, and representatives.

(b) The City expressly retains all rights, benefits and immunities of sovereign immunity in accordance with Section 768.28, Florida Statutes. Notwithstanding anything set forth in any section of this Agreement to the contrary, nothing in this Agreement may be deemed as a waiver of immunity or the limits of liability beyond any statutorily limited waiver of immunity or

limits of liability that may have been or may be adopted by the Florida Legislature, and the cap on the amount and liability of the City for damages, regardless of the number or nature of claims in tort, contract, or equity, may not exceed the dollar amount set by the legislature for tort. Nothing in this Agreement may inure to the benefit of any third party for the purpose of allowing any claim against the City, which would otherwise be barred under the doctrine of Sovereign Immunity or by operation of law.

17. <u>Execution: Counterparts.</u> This Agreement may be executed in any number of counterparts, each of which shall be a duplicate original, but all of which taken together shall constitute one and the same document.

18. <u>Notice</u>. Each party's address for purposes of written notice under this Agreement shall be the address provided in the introduction paragraph of this Agreement, except that either party may change its address upon notice of such to the other party.

19. Non-Discrimination and Americans with Disabilities Act. Contractor may not unlawfully discriminate against any person in the operations and activities in the use or expenditure of the funds or any portion of the funds provided by this Agreement or in the provision of goods or Services pursuant to this Agreement. Contractor agrees it shall affirmatively comply with all applicable provisions of the Americans with Disabilities Act (ADA) in the course of providing all goods and services funded or paid for by City, including Titles I, II and III of the ADA (regarding nondiscrimination on the basis of disability), and all applicable regulations, guidelines, and standards. For the purposes of this paragraph, any services or products offered to public digitally, whether via the internet, intranet, or online, must comply with WCAG 2.0 AA in order to be deemed ADA compliant. The City will provide Contractor with prompt written notice with respect to any ADA deficiencies of which the City is aware and Contractor will promptly correct such deficiencies. If the City, the Department of Justice or other governmental entity tasked with the enforcement of the ADA ("Enforcement Agency") notes any deficiency in the facilities, practices, services, or operations of Contractor furnished or provided in connection with this Agreement, Contractor shall, at no additional charge or cost to the City, immediately cure any such deficiencies without delay to the satisfaction of such Enforcement Contractor. Contractor further agrees that it shall, to the extent permitted by law, indemnify, defend, and hold harmless the City against any and all claims, sanctions, or penalties assessed against the City, which claims, sanctions, or penalties arise or otherwise result from Contractor's failure to comply with the ADA for services and products generally or WCAG 2.0 AA, for online or internet services or products. In performing under this Agreement, Contractor agrees that it shall not commit an unfair employment practice in violation of any state or federal law and that it shall not discriminate against any member of the public, employee or applicant for employment for work under this Agreement because of race, color, religion, gender, sexual orientation, age, national origin, political affiliation, or disability and will take affirmative steps to ensure that applicants are employed and employees are treated during employment without regard to race, color, religion, gender, sexual orientation, age, national origin, political affiliation, or disability.

20. **E-Verify**. The Contractor is obligated to comply with the provisions of § 448.095, Florida Statutes, "Employment Eligibility." This includes, but is not limited to, utilization of the E-Verify System to verify the work authorization status of all newly hired employees and requiring any subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. Failure to comply will lead to termination of the Agreement, or if a subcontractor knowingly violates the statute, the subcontract must be terminated immediately. Pursuant to § 448.095(2)(d), Florida Statutes, any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination. If the Agreement is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination. Failure to abide by § 448.095, Florida Statutes, will make the Contractor liable for any additional costs incurred by the City as a result of the termination of this Agreement pursuant to such statute.

21. <u>Survival</u>. Any parts of this Agreement that contemplate ongoing obligations of either party beyond the termination or expiration of this Agreement, including those provisions addressing indemnity, public records, and limitations of liability survive any such termination or expiration of this Agreement.

CITY COUNCIL OF THE City of DeBary, Florida

Attest: Annette Hatch, City Clerk

Karen Chasez, Mayor

Date: _____

AXISPRO EVENTS, LLC

Sean Perry Signature

Sean Perry Name

President / aXisPro Events, Inc Position

05/02/23

Date

aXisPro Events, Inc PO Box 2391 Orlando, FL 32802 407.230.1367 sperry@axisproevents.com www.axisproevents.com



BILL TO

City of DeBary Attn: Jason Schaitz 16 Colomba Road DeBary, Florida 32713



INVOICE # 14378 DATE 03/07/2023

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
07/04/2023	Event Production	City of Debary: 4th of July Celebration: Freedom & Fireworks 2023 Gemini Springs Park: STAGE: - Stageline SL100: 24x20 - 2 Stairs - Mesh Backdrop / Skirt	1	8,250.00	8,250.00
		AUDIO: - (10) QSC KLA Line Array 8 Tops / 2 Middle Fills - (4) QSC Dual 218 Subs - x32 Behringer Mixing Console - (6) QSC K12.2 Monitor Wedges - (2) Full Band Mic Package/Mic Stand Package - (2) Audio Techs (FOH/Monitors) - (2) Audio Stage Hands			
		ADDITIONAL: - (2) 2 Channels Wireless Mics w/ Dual Broadband			
		LIGHTING: - (12) Front Wash Static - (8) Movers on Truss - (1) Hazer per code			
		SCRIM HARDWARE: - 1 Tech Set Up/Strike			
		LABOR: - 2 FOH Tech			

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT	
		- 1 Monitor Tech - 1 Stage Tech (Prior Day Load In) - 2 Load In/Out Techs (Prior Day Load In)				
07/04/2023	Power	Sunbelt Generator Rental: (1) 20kw 208 3 Phase w/ Camlock Tails	1	750.00	750.00	
		BALANCE DUE		\$9,0	00.00	

ST OF Dea	City c	City Council Meeting City of DeBary AGENDA ITEM		
Subject:	Grant Application – DeBary Babe Ruth	Attachments:		
	8U Baseball All Star Team	() Ordinance		
From:	Jason Schaitz, Parks and Recreation Director	() Resolution		
Meeting H	earing Date 5/17/2023	(X) Supporting Documents/ Contracts () Other		

REQUEST

The Parks and Recreation Department is requesting Council approve the attached grant application submitted by the DeBary Babe Ruth 8U Baseball All Star Team.

PURPOSE

The DeBary Babe Ruth 8U Softball All Star Team is raising money to be able to take the team to the All Star Tournament and help cover expenses such as lodging, food, and tournament fees. They are requesting \$500 in matching funds to go towards their tournament expenses.

CONSIDERATIONS

The DeBary Babe Ruth 8U Baseball All Star Team has met all the criteria to be eligible for the matching grant program. They have also completed the grant request application as well as provided all the necessary attachments that are required with the application.

COST/FUNDING

Funding for the matching grant program was approved in the FY 22/23 budget in line item 001-1100-511-8200. This request would cost \$500.

RECOMMENDATION

It is recommended that the City Council approve the attached grant application in the amount of \$500 to the DeBary Babe Ruth 8U Baseball All Star Team.

IMPLEMENTATION

Upon approval the Parks and Recreation Department will submit a check request to the finance department in the amount of \$500 for the 8U Baseball Team.

ATTACHMENTS

Attachment A: Grant Application DeBary Babe Ruth 8U Baseball All Star Team



16 Colomba Road DeBary, FL 32713 Phone: (386) 668-2040 Fax: (386) 668 - 3523

GRANT REQUEST APPLICATION

Applicant Information	
Legal Entry Name WVAC 84 Allstars	
D/B/A Subgroup:	
Physical Address (No PO Box): 200 W. Highbanks Rd.	
City/State/Zipcode: DeBary F1. 32763 Contact Person: Teresa Santos Title: Rookie Comissioner	
Contact Person: Teresa Santos Title: Rookie Comissioner	
Primary Phone Number: 3862093148 Cell Phone Number:	
E-Mail: teresatewis (804@ yahoo. Com	
Tax Status: <u>Exempt</u> (Attach Exempt Certificate)	
Grant Information:	
GYPE: Monetary Contribution In Kind Services Waiver of Fees	
Total Value of the Request (cannot exceed \$500): \$ 500	
Description of Event, Include Date and Location:	
Districts tournament June 7-11	
States Tournament June 21-25 Ft. Carolin	٩
Will Admission Fees be Charged at your Event: Yes No	
f Yes, Admission Charge: \$ Per	

P

Have Legal Entity or Subgroup Applied for a Grant Request from the City of Debary within the last twelve months?: Yes _____ No _____

- - MALINSCUTTY



Required Attachments

- 1. Tax Exempt Certificate
- W-9 Request for Taxpayer Identification Number and Certification
- 3. Insurance Certificate listing City of DeBary as an additional named insured
- 14. A letter on organization letterhead outlining the details of your request. Please make sure to answer the following questions:
 - \sqrt{a} . Describe your organization and the purpose/goals of your event.
 - b. How will any monetary contributions, in kind services, or waiver of fees be used?
 - c. How will the grant benefit the City?
- 5. Event Budget (monetary or waiver of fees only). Budget must include the following:
 - a. All event expenses
 - b. Projected event revenue
- 6. Event Summary Statement

I/we have read and have been given a copy of the Special Event Policy and agree to abide by the regulations of the City of DeBary.

I hereby state the above information is true and accurate to the best of my knowledge. I further understand and agree to any and all conditions of the required application.

I understand that the City of DeBary assumes no liability for this event. I hereby agree to defend, hold harmless. and indemnify the City, at the City's option, from any and all demands, claims, suits, actions and legal proceedings brought against the City of DeBary in connection with this event, whether threatened or otherwise, to the full extent as permitted by the law of the State of Florida.

This provision shall survive the term of the Agreement and shall remain in full force and effect until the expiration of the time for the institution of any action at law or equity or administrative action against the City of DeBary under either federal law or the laws of Florida.

Signature of Applicant

Date signed

Submission of this application DOES NOT guarantee a grant or event approval. You will be contacted by the appropriate person to confirm the details of your proposed event.

INTAKE ACCEPTANCE (Office Use Only)

Organization/Person:	
Application Complete: YES NO	
Date Accepted:	Initial:
	-

SPONSORSHIP APPROVED or DENIED Date 0000054 01/28/22

Consumer's Certificate of Exemption

DR-14 R. 01/18

Issued Pursuant to Chapter 212, Florida Statutes

I FARINA			· · · · · · · · · · · · · · · · · · ·	£
85-8017074809C-1	01/26/2022	01/31/2027	501(C)(3) ORGANIZATION	
Certificate Number	Effective Date	Expiration Date	Exemption Category	

This certifies that

WEST VOLUSIA ATHLETIC CLUB INC 200 W HIGHBANKS RD DEBARY FL 32713

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

DR-14 R. 01/18

- 1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
- 2. Your Consumer's Certificate of Exemption is to be used solely by your organization for your organization's customary nonprofit activities.
- 3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
- 4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
- 5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
- If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

Form W-9
(Rev. November 2017)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

tum). Name is required on this line; do not leave this line blank.

	1 Name (as shown on your income tax return). Name to require on the interview of the									
	West Volusia Athletic Club									
	2 Business name/disregarded entity name, if different from above									
Print or type. See Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Cher following seven boxes. □ Individual/sole proprietor or single-member LLC □ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) □ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) □ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) □ Note: Check the appropriate box in the line above for the tax classification of the single-member ow LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the oral another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a sing is disregarded from the owner should check the appropriate box for the tax classification of its owner □ Other (see instructions) ▶ 5 Address (number, street, and apt. or suite no.) See instructions. 200 W Highbanks Rd. 6 City. state, and ZIP code	Trust/esta rship) ▶ wner. Do not ch owner of the LLC gle-member LLC	ate neck C is C tha ame	Exemp Exemp code (Applies and add	n enti ctions ot pay otion (if any to acco	ties, s on ree c from y) _	not page ode FA1	(if any)	als; se	e
	the difference of the Number (TIN)									
Pa	rt I Taxpayer Identification Number (TIN)	oid Soci	ial s	ecurity r	umb	er				
Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later.										
1119, 1	aler.	and Emp	ploye	er identi	ficati	on n	umb	er		
Note Numl	Increase in the account is in more than one name, see the instructions for line 1. Also see What Name and Imployer I for guidelines on whose number to enter.				5	7	9	6 8	6	

Certification Part II

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of	Sarah M.	Gockey	Date 🅨	06/01/18	
TICIO	0.0. persons		1 1			

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

· Form 1099-INT (interest earned or paid)

 Form 1099-DIV (dividends, including those from stocks or mutual funds)

 Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)

 Form 1099–B (stock or mutual fund sales and certain other transactions by brokers)

- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest),
- 1098-T (tuition)
- Form 1099–C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

ACORD [,]	-
--------------------	---

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 2/2/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.									
IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).									
PRO	DUCER				CONTACT				
	(INSURANCE GROUP, INC. 2 MAGNAVOX WAY				NAME: PHONE	Nick Davey	FAX	47-953-	2871
	BOX 2338				(A/C, No. Ext): E-MAIL	800-736-7358	(A/C, No);	HA / -903-	2013
	RT WAYNE IN 46801				ADDRESS:		kandkinsurance.com		NAIC #
INSU	RED		MEMBI	ER NO:	INSURER(S) AFFORDING COVERAGE NAIC # INSURER A: New Hampshire Insurance Company 23841				
	EST VOLUSIA ATHLETIC CLUB BABE F		1540	SUE	INSURER B: National Union Fire Ins Co of Pittsburgh 19445				19445
	EST VOLUSIA ATHLETIC CLUB BABE P 3A: West Volusia Athletic Club	KUIH	LEAG	502	INSURER C:				
) Box 530035				INSURER E:				
De	Bary, FL, 32713				INSURER F:				
CO	/ERAGES	CER	TIFIC	ATE NUMBER:			REVISION NUMBER:		
THIS	IS TO CERTIFY THAT THE POLICIES OF CATED. NOTWITHSTANDING ANY REQUI TIFICATE MAY BE ISSUED OR MAY PER LUSIONS AND CONDITIONS OF SUCH POLI	REME	NT, TI	ERM OR CONDITION	D BY THE POL BEEN REDUCED	ICIES DESCRIE BY PAID CLAIM	SED HEREIN IS SUBJECT TO	HE PO CT TO D ALL	WHICH THIS THE TERMS,
	TYPE OF INSURANCE	ADDL	SUBR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
LIN	X COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	\$1.00	
A	CLAIMS-MADE X OCCUR				02/02/2023	02/01/2024	PREMISES (Ea occurrence)	\$ 30	
				AIL0003450194701	12:01 AM	12:01 AM	MED EXP (Any one person)	-	5,000
							PERSONAL & ADV INJURY	\$1.00	
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE PRODUCTS-COMP/OP AGG	\$1,00	
	POLICY PROJECT LOC						PARTICIPANT LEGAL LIABILITY	\$1.00	
	OTHER:						COMBINED SINGLE LIMIT	\$1.00	
	AUTOMOBILE LIABILITY						(Ea Accident) BODILY INJURY (Per person)	01.00	
	ANY AUTO OWNED SCHEDULED			AH.0003450194701	02/02/2023	02/01/2024	BODILY INJURY (Per accident)		
A AUTOS ONLY AUTOS				ALC0003450134701	12:01 AM	12:01 AM	PROPERTY DAMAGE		
	X AUTOS ONLY X AUTOS ONLY						(Per accident)		
	UMBRELLA LIAB # OCCUR						EACH OCCURRENCE		
	EXCESS LIAB # CLAIMS-MADE						AGGREGATE		
	DED RETENTION								
	WORKERS COMPENSATION						STATUTE OTHER		
L 1	ANY PROPRIETOR/PARTNER/EXECUTIVE						E.L. EACH ACCIDENT		
	OFFICER/MEMBER EXCLUDED?	N/A					E.L. DISEASE - EA EMPLOYEE		
	f yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT		
	DADTICIDANT ACCIDENT			AID0003450195201	02/02/2023 12:01 AM	02/01/2024 12:01 AM	Excess Medical	\$250.	
	PARTICIPANT ACCIDENT						AD&D	\$ 15.	000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)									
ADDITIONAL INSURED: ANY PERSON, ORGANIZATION OR ENTITY WHO IS ENGAGED IN PROVIDING THE PREMISES, IS A SPONSOR OR CO-PROMOTER, BUT SOLELY WITH RESPECT TO THE OPERATIONS OF THE NAMED INSURED.									
SEXUAL ABUSE/MOLESTATION: \$1,000,000 PER OCCURRENCE/\$2,000,000 AGGREGATE									
CER	CERTIFICATE HOLDER CANCELLATION								
	Evidence of Coverage SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE ACCORDANCE WITH THE POLICY PROVISIONS.					LED BEFORE			
	AUTHORIZED REPRESENTATIVE Acott Junhul					'nd			

© 1988-2015 ACORD CORPORATION. All rights reserved. The ACORD name and logo are registered marks of ACORD



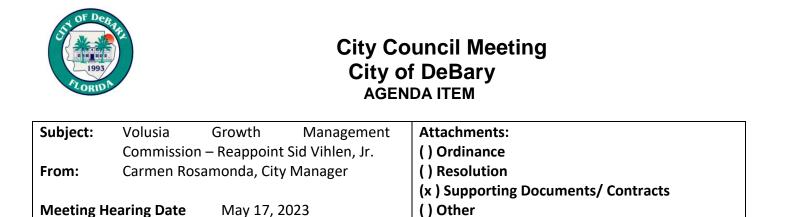


To Whom It May Concern:

I am reaching out to you on behalf of the WVAC 8UBB Allstar team, we are currently going hard with our fundraising efforts for the team, and we ask the City of Debary to take us into consideration when issuing the grants this year. Our team is made up of a 13 of the best kids out of our Rookie division in our league this season. These 13 boys have high hopes to fight their way through Districts and hit the road to Jacksonville onto States at the end of June. In order for this to happen, the team will need to raise a minimum of \$7000.00 to cover travel/hotel expenses, uniforms, registration fees, snacks and drinks to keep them hydrated in this Florida heat! We are trying our best to keep out of pocket costs as low as possible for the 13 families involved on this team, and with the help from the city it could ease just a bit more of the financial stress involved. We are hoping to add another Home of the State Champion hash mark on the record for DeBary and I do believe we have just the group of boys for the job! We would love nothing more than to bring home the gold this year to make our community proud and show everyone exactly why we worked so hard all season long! Thank you for your time and consideration.

Sincerely, Teresa Santos WVAC Rookies Commissioner

Baseball Unifo	orms			
Top and Bottom Set	17			
Cost Per Uniform	\$85			
Total Cost	\$1,445.00			
Accomodatio				
	0115			
Courtyard by Marriot				
I-295/ East Beltway				
904-47-6782	# Of Deeme	Cost Dox Night	# of Nights	Total Cos
Room Type Reserved		Cost Per Night	# of Nights	\$2,780.00
1 King w sleeper sofa	5	\$139	4 nights	\$5,960.00
2 Queen beds	10	\$149	4 nights 4 nights	\$3,900.00 \$8,740.00
Total	15		4 mgnts	40 ,7 40 .00
Sponsors to D	ate			
Sponsors	Donation			
Deland Kia	\$500			
Katie	\$10			
Nikky	\$20			
Alicia Blise	\$10			
Latoya	\$250			
Patricia GC Drinks	\$75			
Father&Son	\$250			
Fair Way Management	\$250			
Brown Family	\$25			
Shackelford	\$100			
Olearys	\$250			
Santiago Family	\$250			
Stax Roofing	\$250			
Total	\$2,240			



REQUEST

City Manager requests City Council to reappoint Sid Vihlen, Jr. to the Volusia Growth Management Commission (VGMC) for the four-year term beginning July 1, 2023.

PURPOSE

The main purpose of the commission is to provide an effective means for coordinating the plans of municipalities and the county, in order to provide a forum for the several local governments in the county to cooperate with each other in coordinating the provision of public services to and improvements for the citizens of the county, and create incentives to foster intergovernmental cooperation and coordination.

CONSIDERATIONS

- VGMC was established by Volusia County on November 4, 1986.
- Sid Vihlen has served as Chairman of the Commission the last four years and his current term expires June 30, 2023.
- Sid Vihlen, Jr., is a true leader, providing significant knowledge, expertise and commitment in his role. He represents DeBary well.

COST/FUNDING

There is no cost for this reappointment.

RECOMMENDATION

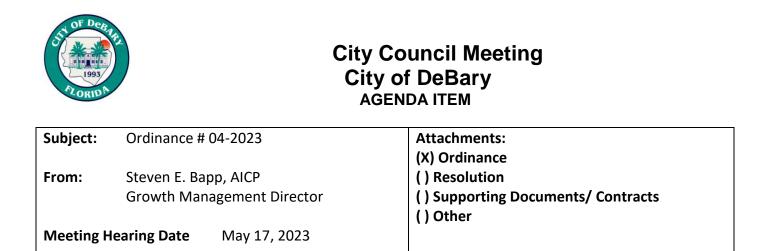
It is recommended that the City Council reappoint Sid Vihlen, Jr. to the Volusia Growth Management Commission (VGMC) for the four-year term beginning July 1, 2023.

IMPLEMENTATION

Term begins July 1, 2023

ATTACHMENTS

None



REQUEST

Staff is requesting the City Council approve the second reading of Ordinance # 04-2023, amending the Land Development Code (LDC) to define self-storage facilities and warehouses and provide development standards for self-storage facilities and miniwarehouses fronting the Gateway Corridor.

PURPOSE

To clarify the definition of self-storage facilities; to require mixed use as part of new self-storage facilities; and to provide developmental standards for the Gateway Corridor.

CONSIDERATIONS

Background:

The LDC does not define the term "self-storage facilities", although defines the term "miniwarehouses". Self-storage facilities are referenced in certain Planned Unit Development (PUD) development agreements (DA), although not defined in the LDC. Furthermore, the LDC allows "warehouses" as a permitted special exception in the B-5 classification, and a permitted principal use in the I-1 classification. Clarifying the definition of self-storage facilities will update the LDC to reflect the intended purpose.

The Gateway Corridors (U.S. Highway 17-92, Highbanks Road, Enterprise Road, Saxon Boulevard, Dirksen Drive, and I-4 frontage roads) (See Attached Map) provide the first impressions of the City to visitors. Therefore, there are enhanced design standards to improve the Gateway appearance, provide uniform design standards, coordinate the appearance of developments and enhance property values.

In recent years, developers have submitted inquiries to City Staff for self-storage facilities. The potential proliferation of this use threatens the City's desire to enhance the appearance of the Gateway Corridors. The majority of the vacant commercial property in the City is located on a Gateway Corridor (see attached Vacant Commercial Property map).

Proposed Amendments:

SECTION 2 ADOPTION. Chapter 1, Section 1-3 of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are underlined are additions; provisions not being included are not being amended):

Section 1-3. – Definitions and rules of construction

<u>Self-storage facilities and Miniwarehouse</u> shall mean an enclosed storage area containing individually rented or owned compartments or stalls for storage only, and a commercial use as an accessory use where required by this Code.

<u>Warehouses shall mean an enclosed storage area for the purpose of temporarily receiving and/or storing</u> of goods for delivery to the ultimate customer at remote locations.

SECTION 3 ADOPTION. Chapter 3, Article III, Division 3 of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are <u>underlined</u> are additions; provisions not being included are not being amended):

Section 3-102. – B-4 General Commercial Classification (c) Permitted special exceptions.

<u>Self-storage facilities and Miniwarehouses (refer to section 3-134(4)).</u>

Section 3-103. – B-5 Heavy Commercial Classification.

(b) Permitted principal uses and structures

Miniwarehouses which meet the requirements of section 3-134(4) <u>Self-storage facilities and</u> <u>Miniwarehouses</u>

Section 3-107. – I-1 Light Industrial Classification.

(b) Permitted principal uses and structures.

Self-storage facilities and Miniwarehouses.

SECTION 4 ADOPTION. Chapter 3, Article III, Division 4 of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are underlined are additions; provisions not being included are not being amended):

Section 3-129. – Off-street parking and loading.

(5) Off-street parking spaces.

Use	Number of Parking Spaces
Mini-warehouses	1 for every 10 storage cubicles or units
Self-storage facilities and miniwarehouses	<u>1 for every 10 storage cubicles or units.</u>

Section 3-134. – Special exceptions.

(4) <u>Self-storage facilities and Miniwarehouses</u>. <u>Self-storage facilities and Mi</u>niwarehouses shall be designed and operated according to the following standards:

b. There shall be a minimum of 30 feet between <u>self-storage facilities and mini</u>warehouse buildings for driveway, parking and fire lane purposes.

<u>c. When located within a commercial zoning classification, PUD, RPUD, BPUD, or MPUD, the use shall be</u> <u>designed pursuant to Section 5-128, when applicable.</u>

SECTION 5 ADOPTION.

Chapter 5, Article V of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are <u>underlined</u> are additions; provisions not being included are not being amended):

Section 5-128. – Supplemental Site and Building Standards

(1) Self-Storage Facilities and Miniwarehouses

<u>Self-storage facilities, if allowed, shall be designed to meet the intent to create a pedestrian-friendly urban</u> <u>environment. Self-storage facilities shall be designed and constructed in accordance with the following</u> <u>requirements (Figure 5-32):</u>

a. Self-storage facilities shall be a mixed-use development with a portion of the first floor being an additional office, restaurant or retail and services use(s). The entrance of the additional use(s) shall be from the front facade of the principal structure

b. Access to the individual storage units shall only be provided from interior spaces.

c. There shall be no outdoor storage allowed.

Figure 5-32: Urban Self-Storage Facilities



<u>Secs.</u> 5-128<u>, 5-129. – Reserved.</u>

SECTION 6 ADOPTION

Chapter 5, Article VI of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are underlined are additions; provisions not being included are not being amended):

Section 5-131 (b)(3) Additional regulations are applicable to permitted and prohibited uses within the TOD Overlay District as specified in the following Comprehensive Land Use Table. Please note that residential uses are prohibited on the ground floor within the entire TOD Main Street Area. See Mixed-use requirements in section 5-131(b)(2) above.

	P (Permitted) — (Prohibited)			
	U.S. Hwy 17-92	TOD Core	Outside TOD Core	Additional Requirements
Commercial Uses				
Personal Storage/Mini- Warehouse		_	_	No outdoor storage
<u>Self-storage</u> <u>facilities and</u> <u>miniwarehouses</u>				<u>No self-storage</u> <u>facilities</u>

Comprehensive Plan Review:

Amendments to the LDC are required to be consistent with the City's adopted Comprehensive Plan (Plan), as per F.S. 163.3202. Therefore, this amendment has been reviewed to ensure compliance with the Plan.

Economic Development

Policy 3.204 states the City will provide for high quality mixed uses in appropriate locations to support economic development in commercial and industrial locations. A stand-alone self-storage facility does little to support economic development. The facilities consume larger parcels of property, while requiring the greatest average square-footage per worker as illustrated in the following chart.

Principal building activity	Average square feet per worker		
Convenience stores (with or without gas station)	963		
Grocery store/food market	1,218		
Fast food	414		
Restaurant/cafeteria	461		
Other food service	956		
Health care office (outpatient, diagnostic)	566		
Clinic or other outpatient	581		
Retail store	1,632		
Other retail	1,408		
Strip shopping center	938		
Administrative/professional office	483		
Bank/other financial	518		
Medical (non-diagnostic)	523		
Other office	621		
Self-storage units	6,342		

Also, adding a mixed-use element to a self-storage facility will provide commercial retail spaces, that are in high demand on the17-92 corridor. Instead of having a sole-purpose facility, that consumes muchneeded commercial property, a proposed site would also fill the gap for retail space availability on the corridor. Sites can be designed that may have office or retail facilities on the first floor or front façade of the self-storage facility.

Future Land Use

Policy 5.502(a) states *the LDC shall contain provisions addressing compatibility of adjacent land uses.* The Gateway Corridor standards were adopted to enhance the appearance of the corridors. Adding a commercial element to self-storage facilities will make the facilities more compatible with other mixed-use, commercial and residential areas.

At the May 3, 2023 City Council meeting, the first reading of the ordinance was approved. Since that meeting, a minor change has been made to proposed Section 5-128(1)a to provide clarification on the amount of mixed use required on the ground floor.

COST/FUNDING

None

RECOMMENDATION

It is recommended the City Council approve the second reading of Ordinance # 04-2023, proposed amendment to the LDC to define self-storage facilities and warehouses and provide development standards for self-storage facilities and miniwarehouses fronting the Gateway Corridor.

IMPLEMENTATION

If the Council approves the second reading of the ordinance, Staff will update the relevant sections of the LDC.

ATTACHMENTS

- Proposed Ordinance # 04-2023
- City of DeBary Vacant Commercial Property
- City of DeBary Gateway Corridor Map

ORDINANCE NO. 04-2023

AN ORDINANCE OF THE CITY OF DEBARY, FLORIDA, AMENDING THE CITY'S LAND DEVELOPMENT CODE TO PROVIDE DEFINITIONS AND ZONING AND LAND DEVELOPMENT STANDARDS PERTAINING TO SELF-STORAGE FACILITIES, MINI-WAREHOUSES, AND WAREHOUSES; AND PROVIDING FOR CONFLICTS, SEVERABILITY, CODIFICATION, AND AN EFFECTIVE DATE.

WHEREAS, the City of DeBary's land development code has not specifically addressed land development regulations and standards for "self-storage facilities" or how such facilities should be treated in relation to similar facilities such as "warehouses" and "miniwarehouses;" and

WHEREAS, the City of DeBary, in further developing its form-based zoning code desires to provide for zoning and land development standards specific to self-storage facilities and further clarification of standards for warehouses and mini-warehouses.

NOW THEREFORE, IT IS HEREBY ORDAINED BY THE CITY OF DEBARY AS FOLLOWS:

SECTION 1. RECITALS. The foregoing whereas clauses are incorporated herein by reference and made a part hereof.

SECTION 2. ADOPTION. Chapter 1, Section 1-3 of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are underlined are additions; and provisions not included are not being amended):

Section 1-3. – Definitions and rules of construction

(c) *Words and terms defined*. The following words and phrases, as used in this Code, shall have the following meanings:

<u>Self-storage facilities and Miniwarehouse</u> shall mean an enclosed storage area containing individually rented or owned compartments or stalls for storage only, and a commercial use as an accessory use where required by this Code.

Warehouses shall mean an enclosed storage area for the purpose of temporarily receiving and/or storing of goods for delivery to the ultimate customer at remote locations.

Section 3-102. – B-4 General Commercial Classification

(c) *Permitted special exceptions*. Additional regulations/requirements governing permitted special exceptions are located in section 3-134.

Self-storage facilities and Miniwarehouses (refer to section 3-134(4)).

Section 3-103. - B-5 Heavy Commercial Classification.

(b) Permitted principal uses and structures. In the B-5 Heavy Commercial Classification, no premises shall be used except for the following uses and their customary accessory uses or structures unless a use is found to be substantially similar in nature by the City Manager. Also, reference Article II, Overlay Districts, for any additional applicable regulations.

Miniwarehouses which meet the requirements of section 3-134(4) <u>Self-storage</u> facilities and <u>Miniwarehouses</u>

Section 3-107. – I-1 Light Industrial Classification.

(b) Permitted principal uses and structures. In the I-1 Light Industrial Classification, no premises shall be used except for the following industrial uses and their customary accessory uses or structures unless a use is found to be substantially similar in nature by the City Manager. Permitted and special exception uses must also be consistent with the uses permitted by the property's future land use designation on the City's adopted Future Land Use Map. Also, reference Article, II Overlay Districts, for any additional applicable regulations.

Self-storage facilities and Miniwarehouses.

SECTION 3 ADOPTION. Chapter 3, Article III, Division 4 of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are <u>underlined</u> are additions; and provisions not included are not being amended):

Section 3-129. – Off-street parking and loading.

Where required by this Code, every use or structure shall have an adequate number of off-street parking and loading spaces for the use of occupants, employees, visitors, customers, patrons or suppliers. Except as noted in this section, division 4, article II of chapter 4 shall apply to the design and construction of all required offstreet parking and loading areas.

(5) *Off-street parking spaces*. The number of off-street parking spaces shall be determined from the following table. Numbers for any use not specifically mentioned shall be the same as for the use most similar to the one sought. Fractional spaces shall be rounded up to the closest whole number. In houses of worship or other places of assembly where occupants sit on seats without dividing arms, each 18 linear inches of such seat shall be counted as one seat.

The minimum and maximum number of parking spaces required for any use not specifically mentioned, shall be determined by the Planning Administrator or his or her designee based upon data from the Transportation Engineers Parking Generation Manual, from publications and data from the American Planning Association or the Urban Land Institute, from studies using ITE recommended methodology and other professionally acceptable sources.

Use	Number of Parking Spaces
Amusement centers (arcades, skating rinks, miniature golf and similar uses)	1 per each 250 sq. ft. of area within enclosed buildings, plus 1 space for 3 persons the outdoor facilities are designed for, at maximum capacity
Automotive, boat, motorcycle, mobile home and recreational vehicle sales	1 per 500 sq. ft. of GFA*; 1 per each employee on the largest shift; 2 per service bay
Automobile service stations with retail sale, Types A and B	1 space per gas pump, plus 3.6 spaces per 1,000 sq. ft. GFA, plus 2 for each grease rack or other working bay, if applicable
Automobile service stations, Types A and B	1 for each gas pump, plus 2 for each grease rack or working bay
Ball park or stadium (other than Little League)	1 for each 3 seats, or 1 for each 300 sq. ft. of floor area, whichever is greater
Banks and similar financial institutions	1 per 275 sq. ft. of GFA* plus 4 reservoir spaces per drive through window and drive thru ATM

Barbershops, beauty salons and cosmetic treatments	2 per station or chair for a barber shop and 1 space per 250 sq. ft. of GFA for beauty salons			
Baseball/softball	38 spaces per field			
Basketball court	5 spaces per court			
Bed and breakfast homestay	1 for each guest room plus 2 per dwelling unit			
Boat ramp	30 spaces per ramp, 15 spaces per boat lane			
Bowling alleys	3 for each alley, plus spaces required for other uses such as consumption of food and beverages or other recreational uses, plus 1 space per employee on the largest shift			
Commercial uses not listed	1 per 275 sq. ft. of GFA*			
Community center or recreation center	1 space per 200 sq. ft. of GFA*			
Concession building	1 space per concessionaire or employee			
Day care center	1 per 10 children served, plus 1 space per employee on the largest shift, plus a pickup and drop-off area equal to 1 space per 25 children served			
Duplex and multifamily dwelling	2 per dwelling unit with 2 or more bedroom units; 1.5 per each one bedroom unit; add guest parking at 1 space per 5 units			
Equipped playground	10 spaces per site			
Fishing pier	1 space per 50 lineal feet			
Furniture and flooring store	1 per 1,000 sq. ft. of GFA*			
General, nonmedical, offices	1 per 250 sq. ft. of GFA* or one parking space for each 220 sq. ft. of gross floor space excluding areas of common public use and circulation. In computing the latter requirement the exclusion is to be used for public stairs, elevators, lobbies, arcades and atriums but not for common restrooms, mechanical areas or hallways beyond 20 feet from the lobby area			

Golf or country clubs	3 spaces per golf hole, 1 for each 3 seats, or 1 for each 200 sq. ft. of GFA*, whichever is greater			
Group homes	1 for each 5 persons plus 1 for each employee on the largest shift			
Handball/racquetball court	2 spaces per court			
Hardware store, home improvement stores	1 per 350 sq. ft. of GFA*			
Health club, Fitness Club/Gym	6 spaces, per 1,000 sq. ft. of GFA*			
Hospital	1 for each employee on the largest shift, plus ¹ / ₂ for each bed, and ¹ / ₂ for each staff doctor			
House of worship, auditoriums, funeral homes and other places of assembly not listed	1 space for each 4 seats in the principal place of assembly or 1 space for every 50 sq. ft. of seating area where there are no fixed seats			
Industrial uses	1 space for each bay, plus 1 space for each 1,000 sq. ft. of GFA*			
Library, art gallery	1 space for each 300 sq. ft. of GFA*			
Manufacturing industries	1 for each employee on the largest shift			
Marinas	for each boat slip, plus 8 boat-trailer spaces for each boat launching ramp			
Medical offices, dental offices, clinics and laboratories	1 per 225 sq. ft. of GFA*			
Mini-warehouses	1 for every 10 storage cubicles or units			
Mixed use projects, Village Center Overlay by special exception	Shared parking is permitted when data is provided demonstrating a shared parking model based on professionally accepted sources and where generators have non-concurrent parking demand timeframes			
Mobile home dwellings	2 per dwelling unit			
Mobile home parks	2 per dwelling unit, plus any additional spaces reasonably required for accessory buildings or structures			

Motels or hotels	1 for each unit, plus 1 for each 5 employees, in addition to spaces required for accessory uses		
Motor vehicle repair	1 per 350 sq. ft. of GFA* and 2 spaces per service bay		
Multipurpose court	5 spaces per court		
Multipurpose field	8 spaces per acre		
Municipal, county, state, federal and community buildings	4 spaces for each 1,000 sq. ft. of GFA*		
Nursing homes, convalescent facilities and assisted living facilities	1 for each 4 beds, and 1 for each employee and/or visiting doctor on the largest shift		
Open "free play" area	8 spaces per acre		
Picnic area	1 space per table		
Pool halls and billiard parlors	2 for each pool or billiard table		
Primitive camping	1 space per site		
Professional office	1 space per 250 sq. ft. of GFA*		
Restaurants, Types A and B, nightclubs or bars	1 per 4 seats or 1 for each 200 sq. ft. of GFA* for take- outs, plus 1 space for each employee on the largest shift		
Restaurants (fast food)	6 reservoir spaces per service lane with a minimum of 3 spaces behind the order station or menu, plus 10 spaces per 1,000 GFA*		
Retail sales and service establishments	1 per 275 sq. ft. of GFA*		
Senior housing	1.25 spaces per unit plus 1 guest space per every five units		
Schools: private elementary schools	1 for each faculty member, plus 1 for each employee		
Schools: private high school	1 for each faculty member, plus 1 for each employee, plus 1 space for each 10 students		

Schools: colleges or	1 for each staff member and employee, plus 1 for each 3
other institutions of	students
higher learning,	
trade/vocational	
Self-storage facilities	1 for every 10 storage cubicles or units.
and miniwarehouses	
Shopping centers	4 spaces for each 1,000 sq. ft. of GFA* Garden center area
	shall be included
Shuffleboard court	2 spaces per court
Single-family	2 per dwelling unit
dwellings	
Swimming pool (50m)	1 per 200 sq. ft. of pool surface area, plus 1 space for each
	200 sq. ft. of building area in accessory structures in
	excess of 1,000 sq. ft.
Tennis court	2 spaces per court
Theaters	1 for each 4 seats, plus 1 for each employee
Veterinary clinic	1 space per 275 sq. ft. GFA*
Volleyball	6 spaces per court
Warehousing	1 for each employee, plus 1 for each 1,500 sq. ft. of
(commercial and industrial)	storage

Section 3-134. – Special exceptions.

The following uses or structures are permitted as special exceptions only when listed as permitted special exceptions in Chapter 3, Article II, Overlay Districts, and Chapter 3, Article III, Division 3, Zoning Classifications:

(4) <u>Self-storage facilities and Miniwarehouses</u>. <u>Self-storage facilities and</u> <u>Mminiwarehouses shall be designed and operated according to the following standards:</u>

- a. No garage sales shall be conducted on the premises. No servicing or repair of motor vehicles, watercraft, trailers, lawn mowers and other similar equipment shall be conducted on the premises.
- b. There shall be a minimum of 30 feet between <u>self-storage facilities and</u> <u>mini</u>warehouse buildings for driveway, parking and fire lane purposes.
- c. When located within a commercial zoning classification, PUD, RPUD, BPUD, or MPUD, the use shall be designed pursuant to Section 5-128, when applicable.

SECTION 4. ADOPTION.

Chapter 5, Article V of the City of DeBary Land Development Code is hereby amended to include new § 5-128 as follows (words that are stricken out are deletions; words that are <u>underlined</u> are additions; provisions not included are not being amended):

Section 5-128. - Supplemental Site and Building Standards

(1) <u>Self-Storage Facilities and Miniwarehouses</u>

Self-storage facilities, if allowed, shall be designed to meet the intent to create a pedestrian-friendly urban environment. Self-storage facilities shall be designed and constructed in accordance with the following requirements (Figure 5-32):

- a. Self-storage facilities shall be a mixed-use development with a portion of the first floor being an additional office, restaurant or retail and services use(s). The entrance of the additional use(s) shall be from the front façade of the principal structure.
- b. Access to the individual storage units only be provided from interior spaces.
- c. There shall be no outdoor storage allowed.

Figure 5-32: Urban Self-Storage Facilities



Secs. 5-128, 5-129. – Reserved.

SECTION 5. ADOPTION

Chapter 5, Article VI of the City of DeBary Land Development Code is hereby amended as follows (words that are stricken out are deletions; words that are underlined are additions; provisions not being included are not being amended):

Section 5-131. – Land use and building density.

(b) *Compatible Land Uses*. Each of the properties within the TOD Overlay District maintains their current zoning designations until such time as they are developed or redeveloped. Then an administrative rezoning to PUD will be processed by the city. To further the intent and purpose of the TOD Overlay District, certain specific and incompatible uses shall be prohibited.

(3) Additional regulations are applicable to permitted and prohibited uses within the TOD Overlay District as specified in the following Comprehensive Land Use Table. Please note that residential uses are prohibited on the ground floor within the entire TOD Main Street Area. See Mixed-use requirements in section 5-131(b)(2) above.

	P (F	Permitted)	— (Prohibited)
U.S. Hwy 17- 92	TOD Core	Outside TOD Core	Additional Requirements

Residential Uses				
Assisted/Congre gate Living				
Condominium Residential	Р	Р	Р	Prohibited at ground-floor within TOD Main Street Area
Duplex Residential			Р	Prohibited within TOD Main Street Area
Group Residential		Р	Р	Prohibited at ground-floor within TOD Main Street Area
Class A Home Occupation	Р	Р	Р	In accordance with Chapter 3, Article III, Division 4, Section 3-127 of the City of DeBary Land Development Code Prohibited at ground-floor within TOD Main Street Area
Mobile Home Residential		_		
Multifamily Residential	Р	Р	Р	Apartments allowed above retail/office uses See Mixed-Use requirements in section 5-131(b)(2) above
Single-Family Residential			Р	Prohibited within TOD Main Street Area
Townhouse Residential	Р	Р	Р	Prohibited within TOD Main Street Area

Commercial Uses				
Art Gallery	Р	Р	Р	
Arts Centers (Galleries, Schools & Workshops)	Р	Р	Р	Includes art, dance, music, culinary, martial arts
Auction House				
Automobile Body Shops				No outside storage of vehicles All work areas are to be within enclosed building
Automobile Driving Schools		_		
Automobile Service Station				
Automotive Detail/Washing				Not allowed within 100 feet of corner The use must meet all applicable design requirements in this document
Automotive or Vehicular Sales		_		Includes auto, motorcycle, boat and personal watercraft
Automotive Rentals		_		No outside storage of vehicles
Automotive Repair Services				No outside storage of vehicles All work areas are to be within enclosed building

Bakery/Confecti oners/Deli	Р	Р	Р	May include on site preparation of goods Outside service is permitted
Back Office Operation Center		_	Р	
Retail-oriented Bars, Pubs, Micro- breweries, and Lounges	Р	Р	Р	Bars and Pubs limited to 5,000 gross square feet unless accessory to a restaurant of space as primary use Micro-breweries limited to 10,000 gross square feet and must have retail provision Outside service is permitted
Bed & Breakfast	Р	Р	Р	
Bicycle Sales and Rentals	Р	Р	Р	
Book and Stationery Stores	Р	Р	Р	
Bowling Alleys		_		
Building Material Sales And Storage				
Call Center			Р	
Campus Employment			Р	
Customer Service Centers			Р	

Catering Services		Р	Р	Limited to 5,000 gross square feet May include on site preparation
Civic Clubs	Р	Р	Р	i.e., American Legion, Moose Lodge, Masonic Lodge, etc.
Coin-Operated Amusements		P**	Р	Non-gambling related uses not greater than 2,500 gross square feet ** Permitted as accessory to restaurant or bar
Commercial Parking Garage	Р	Р	Р	With City approved Architectural facades that match the "Architecture and Elements of Style" described in this document
Communication Towers			_	
Consumer Repair Services			Р	
Contractor's Shop, Storage And Equipment Yard				
Convenience Store Without Fuel Dispensers	Р	Р	Р	
Convenience Stores With Fuel Dispensers				

Dental Laboratories		_	Р	
Employment Agencies		Р	Р	Excluding Day Labor Agencies
Exercise Gym and Health Spas	Р	Р	Р	
Financial Services	Р	Р	Р	Drive-through windows only permitted outside of Main Street area
Funeral Homes With Crematory As An Accessory Use				
Funeral Services			Р	
General Retail Sales	Р	Р	Р	
General Retail Sales (Convenience)	Р	Р	Р	Maximum size of 2,000 gross square feet No fueling stations No fueling stations except in Transitional Areas
Hardware Stores		Р	P**	No outside storage or display ** Limited to 5,000 gross square feet
Hotel-Motel	Р	Р	Р	

Indoor Amusements/Ar cade		Р	Р	Only as accessory to restaurants or bars, pubs or lounges
Kennels				A kennel use must be conducted entirely within an enclosed structure
Liquor/Wine Sales	Р	Р	Р	Limited to 2,500 gross square feet Outside service is permitted
Off-Site Accessory Parking		Р	Р	Accessory to primary use off-site businesses
Office (General)	Р	Р	Р	Р
Office (Professional)	Р	Р	Р	
Pawn Shop Services				
Personal Care Services (Hair/Beauty Salons/Spas)	Р	Р	Р	
Personal Dry Cleaning Services	Р	Р	Р	Drop-off/pick-up only
Personal Laundry Services	Р	Р	Р	No bulk laundry or cleaning plant, no diaper services or linen supply services allowed in TOD Overlay District ** Drop-off/pick-up only

Personal Storage/Mini- Warehouse				No outdoor storage
Pest Exterminators		_		
Pet Grooming Services			Р	Maximum size of 2,000 gross square feet All services within enclosed structure
Pharmacies	Р	Р	Р	Drive-through windows only permitted along U.S. Hwy 17-92
Plant Nursery (Retail)			_	
Plant Nursery (Wholesale/Reta il)				
Printing And Publishing		Р	Р	Limited to 2,000 gross square feet within TOD Core, otherwise not greater than 5,000 gross square feet
Radio And Television Broadcasting Stations		Р	Р	Limited to 5,000 gross square feet
Restaurant (Bakery/Deli)	Р	Р	Р	Maximum size of 5,000 gross square feet Outside service is permitted

Restaurant (Catering)	Р	Р	Р	Maximum size of 5,000 gross square feet Outside service is permitted
Restaurant (Fast Food)	Р	Р	Р	Drive-through windows not permitted within 2,000 linear feet from any other similar drive-through window use Drive-through window prohibited within Main Street area Outside service is permitted
Restaurant (General)	Р	Р	Р	Drive-through windows not permitted within 2,000 feet from any other similar drive-through window use Drive-through window prohibited within Main Street area Outside service is permitted
Retail Repair Services	Р	Р	Р	Repair services for personal clothing, jewelry or electronics
Rug Cleaning Establishments				
Scrap And Salvage				
Self-storage facilities and miniwarehouses				No self-storage facilities
Special Event Entertainment	Р	Р	Р	Special events permit required
Theaters (Movie And Live)	Р	Р	Р	Theatres less than 5 screens

Veterinary Services			Р	A veterinary services use must be conducted entirely within an enclosed structure No outdoor kennels or runs
Civic Uses				
College and University Facilities	Р		Р	
College and University Satellite Facilities	Р	Р		
Community Center/Recreatio n	Р	Р	Р	
Common Open Space	Р	Р	Р	
Convention Center	Р	Р	Р	
Day Care Services		Р	Р	Limited to 5,000 gross square feet
Government Postal Facilities	Р	Р	Р	

Hospital Services (General)	_		_	
Museums	Р	Р	Р	
Parks and Plazas	Р	Р	Р	
Private Primary Educational Facilities			Р	
Private Secondary Educational Facilities			Р	
Public Primary Educational Facilities				
Public Secondary Educational Facilities				
Public Safety Services	Р	Р	Р	Police, Fire, Ambulance, EMS
Religious Assembly (Churches)	Р	Р	Р	
Technical/Trade Schools			Р	

T-1				
Telecommunicat ion Tower				
Transportation Terminal	Р	Р	Р	
Urgent Care Services	Р	Р	Р	Limited to 5,000 gross square feet
Light Industrial Uses				
Bakeries		Р	Р	With a minimum 50% food retail provision excluding manufacturing and distribution
Bottling and distribution plants			S	
Convenience stores without gasoline pumps				
Sale (retail or wholesale) of products or parts manufactured or assembled on the premises			S	
Employment agencies offering day labor services and			S	

where workers congregate at the business location to receive daily assignments				
Essential utility services			S	
Flex-space			S	
Industrial vocational training school		_	S	
Laundries and linen services			S	
Machinery and machine shops			S	
Manufacturing			S	
Micro-breweries	Р	Р	Р	Limited to 10,000 gross square feet and must have retail provision
Printing, publishing and engraving			S	
Publicly owned parks and recreational areas	Р	Р	Р	

Restaurants, Types A and B, when contained within the principal industrial structure	 	S	
Sign and paint shop	 _	S	
Testing of materials, equipment and products	 	S	

SECTION 6. <u>Codification</u>. Sections 2 through 5 of this Ordinance are to be incorporated into the City of DeBary Land Development Code. Any section, paragraph number, letter and/or any heading may be changed or modified as necessary to effectuate the foregoing, and lists of defined terms may be set in alphabetical order where appropriate where such does not alter the construction or meaning of this ordinance. Grammatical, typographical and similar or like errors may be corrected, and additions, alterations, and omissions not affecting the construction or meaning of this ordinance and the code may be freely made.

SECTION 7. <u>Conflicts</u>. This Ordinance shall control over any ordinances or parts of ordinances in conflict herewith.

SECTION 8. <u>Severability</u>. The provisions of this Ordinance are declared to be separable and if any section, paragraph, sentence or word of this Ordinance or the application thereto any person or circumstance is held invalid, that invalidity shall not affect other sections or words or applications of this Ordinance. If any part of this Ordinance is found to be preempted or otherwise superseded, the remainder shall nevertheless be given full force and effect to the extent permitted by the severance of such preempted or superseded part.

SECTION 9. <u>Effective Date</u>. This Ordinance shall take effect immediately upon the second reading and final adoption of this Ordinance.

 First reading and public hearing was held on the _____ day of ______, 2023

 Second reading, public hearing and adoption was held on the ____ day of ______, 2023

CITY OF DEBARY

CITY COUNCIL

ATTEST:

Karen Chasez, Mayor

Annette Hatch, City Clerk

s:\aka\clients\debary,city of\general d334-16191\self storage facilities ordinance\041223.draft ordinance - self-storage facilities - rev jgc.docx



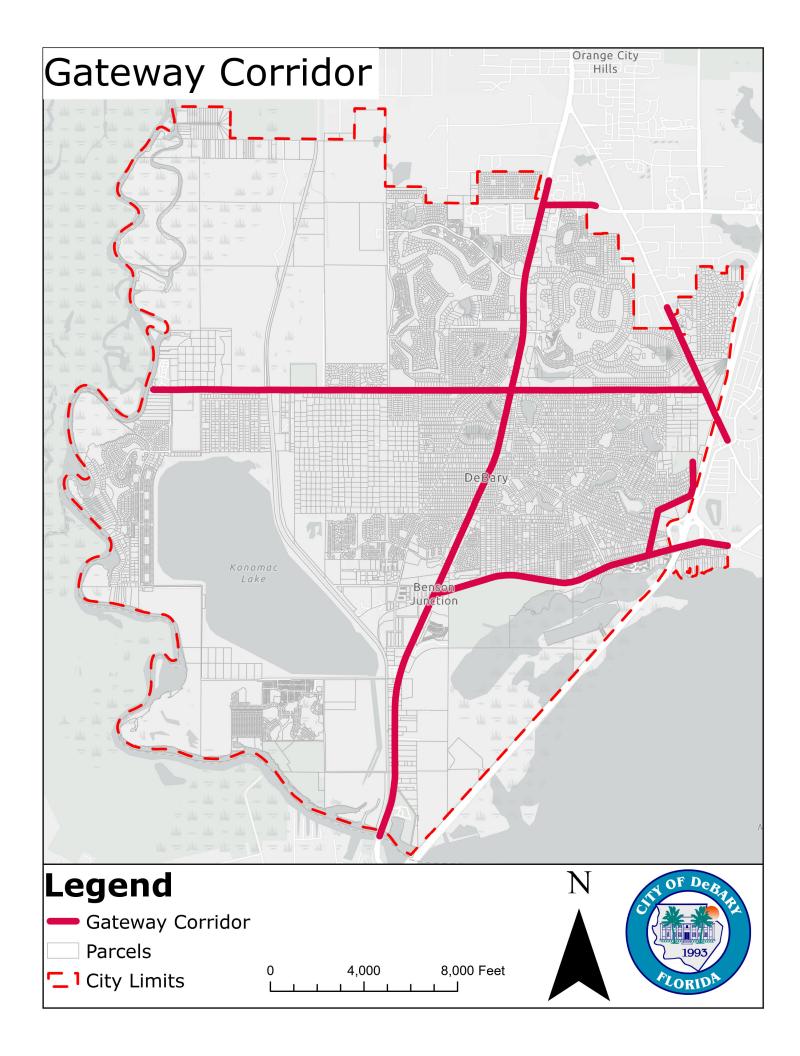
Legend

Vacant Commercial Property 2023

City of DeBary City Limits

0 0.25 0.5 1 Mile





AVERA PLORIDA	City o	ouncil Meeting f DeBary DA ITEM
Subject:	DeBary Elementary School Zone Revision	Attachments:
		() Ordinance
From:	Carmen Rosamonda, City Manager	() Resolution
		(x) Supporting Documents/ Contracts
Meeting He	aring Date May 17, 2023	() Other

REQUEST

City Manager requests City Council approval of the Volusia County Public Works proposal WO# 23-0950 to revise the existing school zone on W. Highbanks and install a new school zone on Donald Smith Blvd.

PURPOSE

The purpose is to improve the safety of parents, students and drivers who travel in and through DeBary Elementary School Zone during student pickup and drop off times.

CONSIDERATIONS

- The City of DeBary and Volusia County School Board entered into a 50-50 partnership to reconstruct the school entrance at DeBary Elementary School. For more than 15 years, traffic at and near the school was dangerous and burdensome to nearby residents. This project was completed in August 2022.
- Upon completion, the City was advised by the VCSB Project Manager that the VCSB is the sole authority in creating and adjusting school zones. The City has been waiting for these adjustments.
- On or about March 13, 2023, the City Manager received a letter from Stacy Pojero on behalf of Girl Scout Troop 1401 concerning the unsafe school zone and the W. Highbanks/Donald Smith intersection.
- On March 13, 2023, the City Manager contacted VCSB Chairman Jamie Haynes who referred me to Superintendent Dr. Balgobin and her Directors. After much legal research, it was determined that since the adjacent roads are City roads, the City of DeBary had the authority to make school zone changes. They advised that Volusia County installs school zone signage.
- Over the last 60 days, our City Engineer has been working with Volusia County Public Works designing the adjustments along W. Highbanks and installing a new school zone at the school entrance on Donald Smith Blvd.

- On W. Highbanks, the school zone will be extended west of Donald Smith/W. Highbanks intersection. A new flashing light will be installed eastbound between Rosedown Blvd and Donald Smith Blvd.
- At the school entrance along Donald Smith Blvd, there is currently no school zone. We will be installing a flashing light southbound on Donald Smith, north of the school entrance.
- This project will also be adding other signage to ensure that all drivers are aware and understand their responsibilities while traveling through the school zone during pick up and drop off times.
- The improvements will also include restriping of W. Highbanks in front of the school, as they are all faded. Because restriping comes from another department within Volusia County, it is not included in this proposal and will be handled separately.

COST/FUNDING

The cost of this project is \$12,819.10. The funds will be allocated from the current FY 2022-23 City of DeBary's Public Works budget.

RECOMMENDATION

It is recommended that the City Council approval of the Volusia County Public Works proposal WO# 23-0950 to revise the existing school zone on W. Highbanks and install a new school zone on Donald Smith Blvd.

IMPLEMENTATION

It will take approximately 6-8 weeks' delivery time to receive the signage and lights. One received, Volusia County Public Works will install.

ATTACHMENTS

Volusia County Public Works WO#23-09350 Cost Proposal DeBary Girl Scout Troop 1401 Letter Engineering Map of New School Zone Configuration

Girl Scout Troop 1401 (C/O Stacie Pojero) 152 Ambergate Court; DeBary, FL 32713

City of DeBary Attn: Mr. Carmen Rosamonda 16 Colomba Road DeBary, FL 32713

Mr. Rosamonda:

We are Girl Scout Troop 1401 and we attend DeBary Elementary School. Our troop is in the fourth and fifth grade. We are writing to ask you for two things.

- Evaluate the need for a Flashing Pedestrian Crossing Signal at Donald E. Smith Boulevard & Highbanks Road.
- We request to extend the School Zone so that it ends **past** Donald E. Smith Boulevard.

In 2022, DeBary Elementary had to reroute all of the parent drop off traffic and the cars now turn onto Donald E. Smith to get to DeBary Elementary. This change created four lanes of traffic and **hundreds** of cars entering and exiting off of Donald E Smith Blvd. Since the school zone ends prior to Donald E. Smith Boulevard, the cars increase in speed from a safe 20 miles per hour to 35 miles per hour right where students cross. The cars at 35 miles per hour (or more) are very intimidating. We also would like to extend the school zone roughly 100 feet so that it ends AFTER you pass Donald E. Smith, not prior. We understand it may not be as simple as moving a sign – but it's as simple as moving a sign.

Some days, we have a police officer to help us cross the road but not 100% of the time. The Flashing Pedestrian Crossing signal would allow us to alert student presence to vehicles, forcing them to stop and allowing us to continue to and from school – safely. Our research shows that a "flashing" pedestrian signal is proven to increase driver yield rates by as much as 90% in the city of Saint Petersburg, Florida. (According to Tapco Safe Travel website)

One thing to add is that the Spring-to-Spring Trail also crosses this intersection and people using the trail would benefit from the installation of the pedestrian crossing signal.

As Girl Scouts, part of the Girl Scout law is to use resources wisely. We would request that any signs be solar powered, if at all possible. We searched the internet and it appears that there are multiple companies that offer solar powered signals that could be used.

We are happy to speak with you regarding our solutions to this problem and we thank you for your time and consideration to this problem. Girl Scout Troop 1401

Girl Scout Troop 1401 DeBary Elementary Students

Madia al Chandria cassidy

Emma Olivia

Our troop can be reached by contacting: Stacie Pojero; Cell Phone: 386-479-2179; staciepojero@yahoo.com

otivia H.



Customer:	DEBARY
Main Task:	SCHOOL FLASHER INSTALLATION/REPAIR
WO Number #:	23-09350
Division:	TRAFFIC ENGINEERING
Supervisor:	CATES, ALLEN B
Assigned Crew:	MICHELS, SCOTT
Classification:	EXTERNAL AGENCY
0	

*Estimated Totals

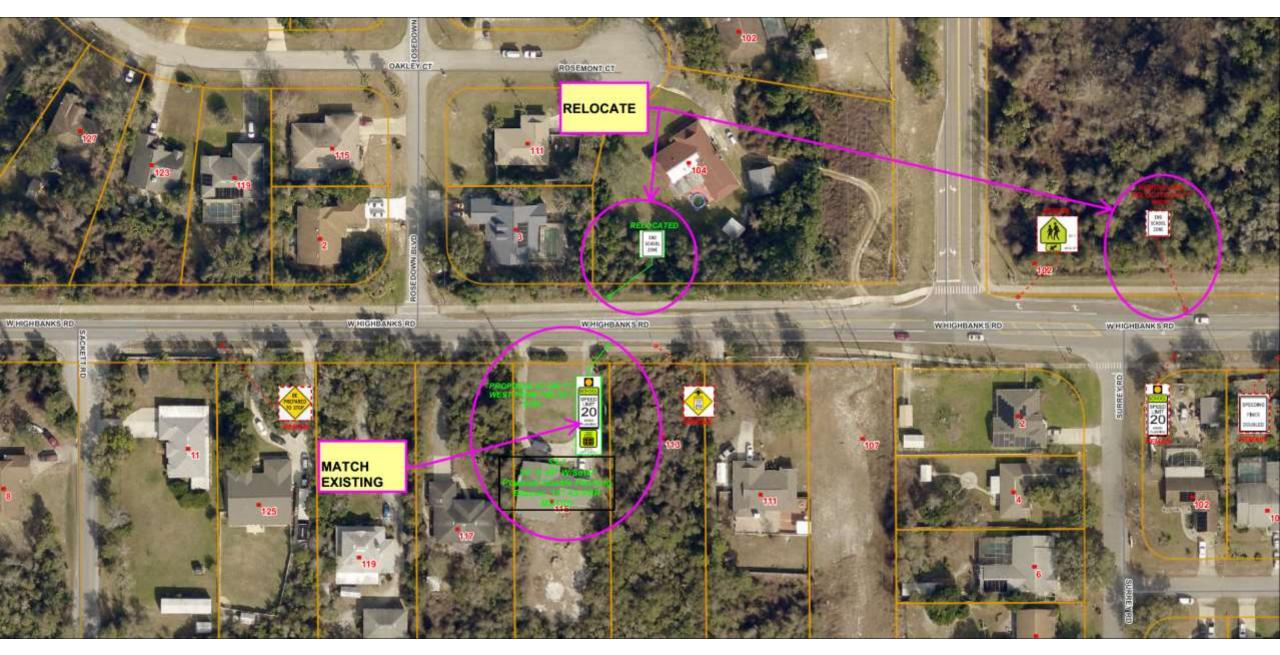
Labor Hours	30.00
Labor Costs	\$1,309.58
Equipment Costs	\$484.20
Materials Costs	\$11,025.32
Contractor Costs	\$0.00
Misc. Costs	\$0.00
Total	\$12,819.10

Comments:

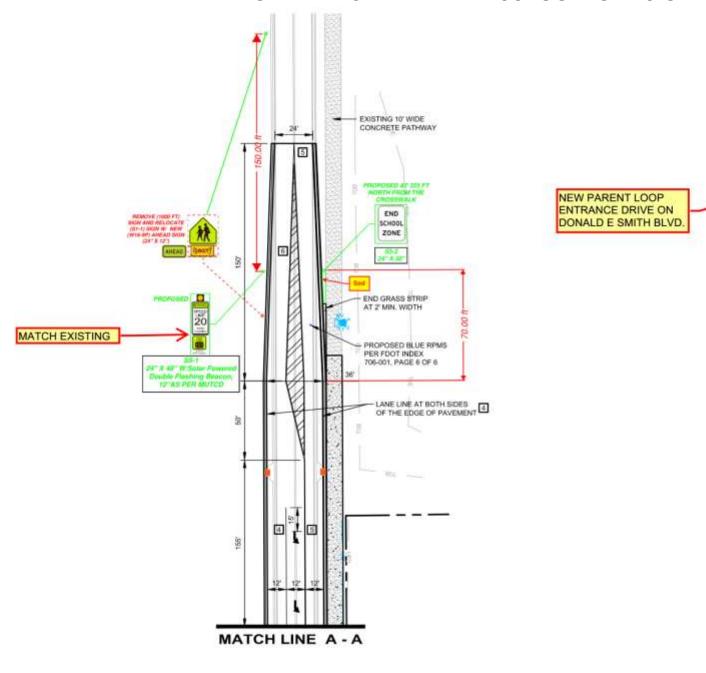
Install two school flashers for the City of Debary

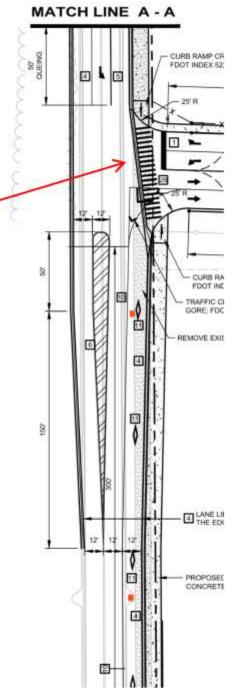
C Superv	SCHOOL FLASHER INSTALLATION rew: MICHELS, SCOTT risor: CATES, ALLEN B loyee	N/REPAIR				
Resource		Units	Unit Cost	Туре	Unit of Measure	Total Cost
0000023529	ADAIR, KENNY	10.00	\$52.90	TE LABOR RATE	Hours	\$528.99
0000023013	NEGRON, NORBERT	10.00	\$46.30	TE LABOR RATE	Hours	\$225.11
0000023456	MICHELS, SCOTT	10.00	\$55.55	TE LABOR RATE	Hours	\$555.48
— Equi	oment					
Resource		Units	Unit Cost	Туре	Unit of Measure	Total Cost
172051	FREIGHTLINER W/ FASSI KNUCKLEBOOM	10.00	\$24.21	REGULAR TIME	Hours	\$242.10
192371	ALTEC BUCKET TRUCK	10.00	\$24.21	REGULAR TIME	Hours	\$242.10
Mat	erial					
Resource		Units	Unit Cost	Туре	Unit of Measure	Total Cost
T-0211	TAPCO SCHOOL FLASHER COMPLETE ASSY.	2.00	\$5,335.00		Each	\$10,670.00
T-0134	BASE, CONCRETE PREFORMED	2.00	\$177.66		Each	\$355.32

HIGHBANKS RD. – SCHOOL ZONE SIGNAGE

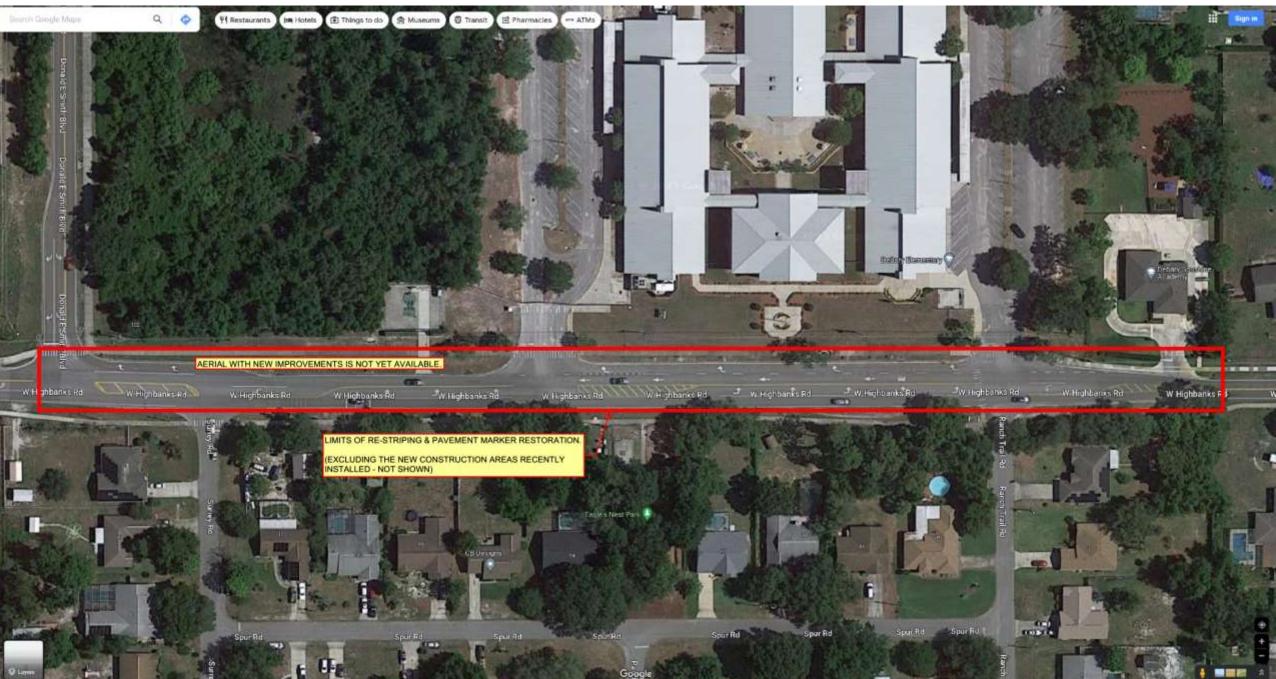


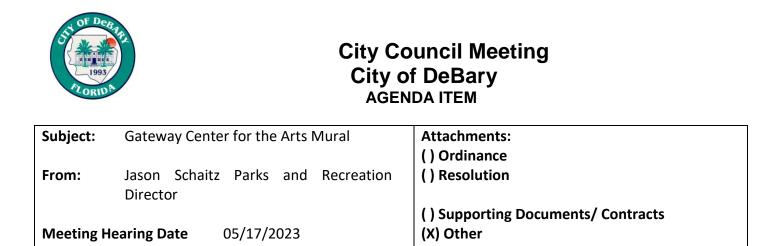
DONALD E. SMITH BLVD. – SCHOOL ZONE SIGNAGE





HIGHBANKS RD. – RESTORATION OF EXISTING STRIPING AND PAVEMENT MARKERS





REQUEST

Gateway Center for the Arts is seeking approval to paint a mural on the park side of the Gateway Center

PURPOSE

The request is needed at this time to allow Gateway Center for the Arts to paint their mural.

CONSIDERATIONS

In May 2022 the City took over ownership of the Gateway Center. Any physical or large cosmetic changes to the facility would be taken to Council for approval. In this case, there are no physical changes to the building, only approval to paint the mural is needed at this time.

COST/FUNDING

Gateway Center for the Arts would take on any and all expenses for the project.

RECOMMENDATION

It is recommended the Council approved the mural and allow Gateway Center for the Arts to start the process to paint it as soon as they are able.

IMPLEMENTATION

Upon approval, the City will coordinate with the Gateway Center for the Arts to paint the mural.

ATTACHMENTS

Attachment A: Gateway Center Mural Attachment B: Gateway Center Mural on Building



Photo op. DeBary postcard Photo op. Roseate Spoonbills

Photo op. Alligator







City Council Meeting City of DeBary AGENDA ITEM

Florida Live Local Act – SB 102	Attachments:
	() Ordinance
Carmen Rosamonda, City Manager	() Resolution
	(x) Supporting Documents/ Contracts
earing Date May 17, 2023	() Other
(Carmen Rosamonda, City Manager

REQUEST

City Manager is requesting the City Attorney to provide a briefing on the new Florida Live Local Act and its impact on the City's Comprehensive Plan, Zoning and Land Development Codes.

PURPOSE

The purpose is to educate the Council, City Staff and residents on the overall impacts of this Act.

CONSIDERATIONS

- SB 102 was passed by the 2023 Florida Legislature and signed into law by Governor Desantis on March 29, 2023.
- SB 102 appropriates \$711 million for housing projects through Florida Housing and Finance Corporation, the largest investment in state history.
- The Live Local Act impacts local governments. Our City Attorney has been interpreting the law and its impacts regarding the following issues:
 - Prohibits local governments from imposing rent controls.
 - \circ Pre-empts local government rules on zoning, density and building heights in some cases.
 - Requires local governments to OK multifamily and mixed-use residential developments in any area zoned for commercial, industrial, or mixed-use as long as at least 40% of the rental units will be affordable for at least 30 years; for mixed-use projects, at least 65% of the total square footage will have to be used for residential purposes.
 - Prohibits local governments from requiring developers of proposed multifamily developments from obtaining a zoning or land use change, special exception, conditional use approval, variance, or comprehensive plan amendment for the building height, zoning, and density.

- Prohibits local governments from restricting the height of a new development below the highest limit allowed for a commercial or residential building located within one mile of the new structure.
- This law does effect home rule powers. Discussion on this issue is necessary to educate and formulate growth management strategies going forward.

COST/FUNDING

N/A

RECOMMENDATION

N/A

IMPLEMENTATION

N/A

ATTACHMENTS

Senate Bill 102

2023102er

1 2 An act relating to housing; providing a short title; 3 amending s. 125.0103, F.S.; deleting the authority of local governments to adopt or maintain laws, 4 ordinances, rules, or other measures that would have 5 6 the effect of imposing controls on rents; amending s. 7 125.01055, F.S.; revising applicability for areas of 8 critical state concern; specifying requirements for, 9 and restrictions on, counties in approving certain 10 housing developments; providing for future expiration; amending s. 125.379, F.S.; revising the date by which 11 12 counties must prepare inventory lists of real property; requiring counties to make the inventory 13 lists publicly available on their websites; 14 15 authorizing counties to use certain properties for 16 affordable housing through a long-term land lease; 17 revising requirements for counties relating to inventory lists of certain property for affordable 18 19 housing; providing that counties are encouraged to adopt best practices for surplus land programs; 20 21 amending s. 166.04151, F.S.; revising applicability for areas of critical state concern; specifying 22 23 requirements for, and restrictions on, municipalities 24 in approving applications for certain housing 25 developments; providing for future expiration; 26 amending s. 166.043, F.S.; deleting the authority of 27 local governments to adopt or maintain laws, 28 ordinances, rules, or other measures that would have 29 the effect of imposing controls on rents; amending s.

Page 1 of 95

CODING: Words stricken are deletions; words underlined are additions.

ENROLLED 2023 Legislature

CS for SB 102, 1st Engrossed

2023102er

30	166.0451, F.S.; revising the date by which
31	municipalities must prepare inventory lists of real
32	property; requiring municipalities to make the
33	inventory lists publicly available on their websites;
34	authorizing municipalities to use certain properties
35	for affordable housing through a long-term land lease;
36	revising requirements for municipalities relating to
37	inventory lists of certain property for affordable
38	housing; providing that municipalities are encouraged
39	to adopt best practices for surplus land programs;
40	amending s. 196.1978, F.S.; providing an exemption
41	from ad valorem taxation for land that meets certain
42	criteria; providing applicability; providing for
43	future repeal; defining terms; providing an ad valorem
44	tax exemption for portions of property in a
45	multifamily project if certain conditions are met;
46	providing that vacant units may be eligible for the
47	exemption under certain circumstances; specifying
48	percentages of the exemption for qualified properties;
49	specifying requirements for applying for the exemption
50	with the property appraiser; specifying requirements
51	for requesting certification from the Florida Housing
52	Finance Corporation; specifying requirements for the
53	corporation in reviewing requests, certifying
54	property, and posting deadlines for applications;
55	specifying requirements for property appraisers in
56	reviewing and granting exemptions and for improperly
57	granted exemptions; providing a penalty; providing
58	limitations on eligibility; specifying requirements

Page 2 of 95

CODING: Words stricken are deletions; words underlined are additions.

2023102er 59 for a rental market study; authorizing the corporation 60 to adopt rules; providing applicability; providing for 61 future repeal; creating s. 196.1979, F.S.; authorizing 62 local governments to adopt ordinances to provide an ad 63 valorem tax exemption for portions of property used to provide affordable housing meeting certain 64 65 requirements; specifying requirements and limitations 66 for the exemption; providing that vacant units may be 67 eligible for the exemption under certain 68 circumstances; specifying requirements for ordinances granting an exemption; specifying requirements for a 69 70 rental market study; providing that ordinances must 71 expire within a certain timeframe; requiring the 72 property appraiser to take certain action in response 73 to an improperly granted exemption; providing a 74 penalty; providing applicability; amending s. 201.15, 75 F.S.; suspending, for a specified period, the General Revenue Fund service charge on documentary stamp tax 76 77 collections; providing for specified amounts of such 78 collections to be credited to the State Housing Trust 79 Fund for certain purposes; providing for certain amounts to be credited to the General Revenue Fund 80 under certain circumstances; prohibiting the transfer 81 82 of such funds to the General Revenue Fund in the 83 General Appropriations Act; providing for the future expiration and reversion of specified statutory text; 84 85 amending s. 212.08, F.S.; revising the total amount of community contribution tax credits which may be 86 87 granted for certain projects; defining terms;

Page 3 of 95

2023102er 88 providing a sales tax exemption for building materials 89 used in the construction of affordable housing units; 90 defining terms; specifying eligibility requirements; specifying requirements for applying for a sales tax 91 92 refund with the Department of Revenue; specifying 93 requirements for and limitations on refunds; providing 94 requirements for the department in issuing refunds; 95 authorizing the department to adopt rules; providing 96 applicability; amending s. 213.053, F.S.; authorizing 97 the department to make certain information available to the corporation to administer the Live Local 98 99 Program; creating s. 215.212, F.S.; prohibiting the deduction of the General Revenue Fund service charge 100 on documentary stamp tax proceeds; providing for 101 future repeal; amending s. 215.22, F.S.; conforming a 102 103 provision to changes made by the act; providing for 104 the future expiration and reversion of specified 105 statutory text; amending s. 220.02, F.S.; specifying 106 the order of application of Live Local Program tax 107 credits against the state corporate income tax; 108 amending s. 220.13, F.S.; specifying requirements for 109 the addition to adjusted federal income of amounts taken as a credit under the Live Local Program; 110 111 amending s. 220.183, F.S.; conforming a provision to 112 changes made by the act; amending s. 220.186, F.S.; 113 providing applicability of Live Local Program tax 114 credits to the Florida alternative minimum tax credit; 115 creating s. 220.1878, F.S.; providing a credit against 116 the state corporate income tax under the Live Local

Page 4 of 95

2023102er

117 Program; specifying requirements and procedures for making eligible contributions and claiming the credit; 118 119 amending s. 220.222, F.S.; requiring returns filed in 120 connection with the Live Local Program tax credits to 121 include the amount of certain credits; amending s. 122 253.034, F.S.; modifying requirements for the analysis 123 included in land use plans; making technical changes; 124 amending s. 253.0341, F.S.; requiring that local 125 government requests for the state to surplus 126 conservation or nonconservation lands for any means of 127 transfer be expedited throughout the surplusing process; amending s. 288.101, F.S.; authorizing the 128 129 Governor, under the Florida Job Growth Grant Fund, to 130 approve state or local public infrastructure projects 131 to facilitate the development or construction of 132 affordable housing; providing for future repeal; amending s. 420.0003, F.S.; revising legislative 133 intent for, and policies of, the state housing 134 135 strategy; revising requirements for the implementation 136 of the strategy; revising duties of the Shimberg 137 Center for Housing Studies at the University of 138 Florida; requiring the Office of Program Policy 139 Analysis and Government Accountability to evaluate 140 specified strategies, policies, and programs at 141 specified intervals; specifying requirements for the 142 office's analyses; authorizing rule amendments; 143 amending s. 420.503, F.S.; revising the definition of the term "qualified contract" for purposes of the 144 145 Florida Housing Finance Corporation Act; amending s.

Page 5 of 95

2023102er

146 420.504, F.S.; revising the composition of the 147 corporation's board of directors; providing 148 specifications for filling vacancies on the board of 149 directors; amending s. 420.507, F.S.; specifying a 150 requirement for the corporation's annual budget 151 request to the Secretary of Economic Opportunity; 152 providing for the future expiration and reversion of 153 specified statutory text; amending s. 420.5087, F.S.; 154 revising prioritization of funds for the State 155 Apartment Incentive Loan Program; creating s. 156 420.50871, F.S.; specifying requirements for, and 157 authorized actions by, the corporation in allocating 158 certain increased revenues during specified fiscal 159 years to finance certain housing projects; providing 160 construction; providing for future repeal; providing a 161 directive to the Division of Law Revision; creating s. 162 420.50872, F.S.; defining terms; creating the Live 163 Local Program; specifying responsibilities of the 164 corporation; specifying the annual tax credit cap; 165 specifying requirements for applying for tax credits with the department; providing requirements for the 166 167 carryforward of credits; specifying restrictions on, 168 and requirements for, the conveyance, transfer, or 169 assignment of credits; providing requirements and 170 procedures for the rescindment of credits; specifying 171 procedures for calculating underpayments and 172 penalties; providing construction; authorizing the 173 department and the corporation to develop a 174 cooperative agreement; authorizing the department to

Page 6 of 95

2023102er

175 adopt rules; requiring the department to annually 176 notify certain taxpayers of certain information; 177 creating s. 420.5096, F.S.; providing legislative 178 findings; creating the Florida Hometown Hero Program 179 for a specified purpose; authorizing the corporation 180 to underwrite and make certain mortgage loans; 181 specifying terms for such loans and requirements for 182 borrowers; authorizing loans made under the program to 183 be used for the purchase of certain manufactured 184 homes; providing construction; amending s. 420.531, 185 F.S.; authorizing the Florida Housing Corporation to 186 contract with certain entities to provide technical 187 assistance to local governments in establishing 188 selection criteria for proposals to use certain 189 property for affordable housing purposes; amending s. 190 420.6075, F.S.; making technical changes; amending s. 191 553.792, F.S.; requiring local governments to maintain on their websites a policy relating to the expedited 192 193 processing of certain building permits and development 194 orders; amending s. 624.509, F.S.; specifying the order of application of Live Local Program tax credits 195 196 against the insurance premium tax; amending s. 197 624.5105, F.S.; conforming a provision to changes made 198 by the act; creating s. 624.51058, F.S.; providing a 199 credit against the insurance premium tax under the 200 Live Local Program; providing a requirement for making 201 eligible contributions; providing construction; 202 providing applicability; exempting a certain 203 initiative from certain evacuation time constraints;

Page 7 of 95

2023102er 204 specifying that certain comprehensive plan amendments 205 are valid; authorizing certain local governments to 206 adopt local ordinances or regulations for certain 207 purposes; authorizing the department to adopt 208 emergency rules; providing for future expiration of 209 such rulemaking authority; providing appropriations; 210 providing a declaration of important state interest; 211 providing effective dates. 212 213 Be It Enacted by the Legislature of the State of Florida: 214 215 Section 1. This act may be cited as the "Live Local Act." 216 Section 2. Section 125.0103, Florida Statutes, is amended 217 to read: 218 125.0103 Ordinances and rules imposing price controls+ 219 findings required; procedures.-220 (1) (a) Except as hereinafter provided, a no county, 221 municipality, or other entity of local government may not shall 222 adopt or maintain in effect an ordinance or a rule that which 223 has the effect of imposing price controls upon a lawful business 224 activity that which is not franchised by, owned by, or under 225 contract with, the governmental agency, unless specifically 226 provided by general law. 227 (b) This section does not prevent the enactment by local 228 governments of public service rates otherwise authorized by law, 229 including water, sewer, solid waste, public transportation, 230 taxicab, or port rates, rates for towing of vehicles or vessels 231 from or immobilization of vehicles or vessels on private 232 property, or rates for removal and storage of wrecked or

Page 8 of 95

disabled vehicles or vessels from an accident scene or the removal and storage of vehicles or vessels in the event the owner or operator is incapacitated, unavailable, leaves the procurement of wrecker service to the law enforcement officer at the scene, or otherwise does not consent to the removal of the vehicle or vessel.

239 (c) Counties must establish maximum rates which may be 240 charged on the towing of vehicles or vessels from or 241 immobilization of vehicles or vessels on private property, 242 removal and storage of wrecked or disabled vehicles or vessels 243 from an accident scene or for the removal and storage of vehicles or vessels, in the event the owner or operator is 244 incapacitated, unavailable, leaves the procurement of wrecker 245 246 service to the law enforcement officer at the scene, or otherwise does not consent to the removal of the vehicle or 247 248 vessel. However, if a municipality chooses to enact an ordinance 249 establishing the maximum rates for the towing or immobilization 250 of vehicles or vessels as described in paragraph (b), the 251 county's ordinance does shall not apply within such 252 municipality.

(2) No law, ordinance, rule, or other measure which would
have the effect of imposing controls on rents shall be adopted
or maintained in effect except as provided herein and unless it
is found and determined, as hereinafter provided, that such
controls are necessary and proper to eliminate an existing
housing emergency which is so grave as to constitute a serious
menace to the general public.

260 (3) Any law, ordinance, rule, or other measure which has
 261 the effect of imposing controls on rents shall terminate and

Page 9 of 95

L

2023102er

262	expire within 1 year and shall not be extended or renewed except
263	by the adoption of a new measure meeting all the requirements of
264	this section.

265 (4) Notwithstanding any other provisions of this section, no controls shall be imposed on rents for any accommodation used 266 or offered for residential purposes as a seasonal or tourist 267 unit, as a second housing unit, or on rents for dwelling units 268 located in luxury apartment buildings. For the purposes of this 269 270 section, a luxury apartment building is one wherein on January 271 1, 1977, the aggregate rent due on a monthly basis from all dwelling units as stated in leases or rent lists existing on 272 273 that date divided by the number of dwelling units exceeds \$250.

274 (5) <u>A</u> No municipality, county, or other entity of local 275 government <u>may not shall</u> adopt or maintain in effect any law, 276 ordinance, rule, or other measure <u>that which</u> would have the 277 effect of imposing controls on rents unless:

(a) Such measure is duly adopted by the governing body of such entity of local government, after notice and public hearing, in accordance with all applicable provisions of the Florida and United States Constitutions, the charter or charters governing such entity of local government, this section, and any other applicable laws.

(b) Such governing body makes and recites in such measure its findings establishing the existence in fact of a housing emergency so grave as to constitute a serious menace to the general public and that such controls are necessary and proper to eliminate such grave housing emergency.

289 (c) Such measure is approved by the voters in such
 290 municipality, county, or other entity of local government.

Page 10 of 95

291	(6) In any court action brought to challenge the validity
292	of rent control imposed pursuant to the provisions of this
293	section, the evidentiary effect of any findings or recitations
294	required by subsection (5) shall be limited to imposing upon any
295	party challenging the validity of such measure the burden of
296	going forward with the evidence, and the burden of proof (that
297	is, the risk of nonpersuasion) shall rest upon any party seeking
298	to have the measure upheld.
299	(3)(7) Notwithstanding any other provisions of this
300	section, municipalities, counties, or other entities of local
301	government may adopt and maintain in effect any law, ordinance,
302	rule, or other measure which is adopted for the purposes of
303	increasing the supply of affordable housing using land use
304	mechanisms such as inclusionary housing ordinances.
305	Section 3. Subsections (5) and (6) of section 125.01055,
306	Florida Statutes, are amended, and subsection (7) is added to
307	that section, to read:
308	125.01055 Affordable housing
309	(5) Subsection (4) (2) does not apply in an area of
310	critical state concern, as designated in s. 380.0552.
311	(6) Notwithstanding any other law or local ordinance or
312	regulation to the contrary, the board of county commissioners
313	may approve the development of housing that is affordable, as
314	defined in s. 420.0004, including, but not limited to, a mixed-
315	use residential development, on any parcel zoned for
316	$ ext{residential}_{ extsf{r}}$ commercial $ extsf{r}$ or industrial use. If a parcel is zoned
317	for commercial or industrial use, an approval pursuant to this
318	subsection may include any residential development project,
319	including a mixed-use residential development project, so long

Page 11 of 95

2023102er 320 as at least 10 percent of the units included in the project are 321 for housing that is affordable and the developer of the project 322 agrees not to apply for or receive funding under s. 420.5087. 323 The provisions of this subsection are self-executing and do not require the board of county commissioners to adopt an ordinance 324 325 or a regulation before using the approval process in this 326 subsection. 327 (7) (a) A county must authorize multifamily and mixed-use 328 residential as allowable uses in any area zoned for commercial, 329 industrial, or mixed use if at least 40 percent of the 330 residential units in a proposed multifamily rental development 331 are, for a period of at least 30 years, affordable as defined in 332 s. 420.0004. Notwithstanding any other law, local ordinance, or 333 regulation to the contrary, a county may not require a proposed 334 multifamily development to obtain a zoning or land use change, special exception, conditional use approval, variance, or 335 336 comprehensive plan amendment for the building height, zoning, 337 and densities authorized under this subsection. For mixed-use 338 residential projects, at least 65 percent of the total square footage must be used for residential purposes. 339 340 (b) A county may not restrict the density of a proposed development authorized under this subsection below the highest 341 342 allowed density on any unincorporated land in the county where 343 residential development is allowed. 344 (c) A county may not restrict the height of a proposed 345 development authorized under this subsection below the highest 346 currently allowed height for a commercial or residential 347 development located in its jurisdiction within 1 mile of the 348 proposed development or 3 stories, whichever is higher.

Page 12 of 95

	2023102er
349	(d) A proposed development authorized under this subsection
350	must be administratively approved and no further action by the
351	board of county commissioners is required if the development
352	satisfies the county's land development regulations for
353	multifamily developments in areas zoned for such use and is
354	otherwise consistent with the comprehensive plan, with the
355	exception of provisions establishing allowable densities,
356	height, and land use. Such land development regulations include,
357	but are not limited to, regulations relating to setbacks and
358	parking requirements.
359	(e) A county must consider reducing parking requirements
360	for a proposed development authorized under this subsection if
361	the development is located within one-half mile of a major
362	transit stop, as defined in the county's land development code,
363	and the major transit stop is accessible from the development.
364	(f) For proposed multifamily developments in an
365	unincorporated area zoned for commercial or industrial use which
366	is within the boundaries of a multicounty independent special
367	district that was created to provide municipal services and is
368	not authorized to levy ad valorem taxes, and less than 20
369	percent of the land area within such district is designated for
370	commercial or industrial use, a county must authorize, as
371	provided in this subsection, such development only if the
372	development is mixed-use residential.
373	(g) Except as otherwise provided in this subsection, a
374	development authorized under this subsection must comply with
375	all applicable state and local laws and regulations.
376	(h) This subsection does not apply to property defined as
377	recreational and commercial working waterfront in s.

Page 13 of 95

378	342.201(2)(b) in any area zoned as industrial.
379	(i) This subsection expires October 1, 2033.
380	Section 4. Section 125.379, Florida Statutes, is amended to
381	read:
382	125.379 Disposition of county property for affordable
383	housing
384	(1) By <u>October 1, 2023</u> July 1, 2007 , and every 3 years
385	thereafter, each county shall prepare an inventory list of all
386	real property within its jurisdiction to which the county <u>or any</u>
387	dependent special district within its boundaries holds fee
388	simple title <u>which</u> that is appropriate for use as affordable
389	housing. The inventory list must include the address and legal
390	description of each such real property and specify whether the
391	property is vacant or improved. The governing body of the county
392	must review the inventory list at a public hearing and may
393	revise it at the conclusion of the public hearing. The governing
394	body of the county shall adopt a resolution that includes an
395	inventory list of such property following the public hearing.
396	Each county shall make the inventory list publicly available on
397	its website to encourage potential development.
398	(2) The properties identified as appropriate for use as
399	affordable housing on the inventory list adopted by the county
400	may be used for affordable housing through a long-term land
401	lease requiring the development and maintenance of affordable
402	housing, offered for sale and the proceeds used to purchase land
403	for the development of affordable housing or to increase the
404	local government fund earmarked for affordable housing, or may
405	be sold with a restriction that requires the development of the
406	property as permanent affordable housing, or may be donated to a

Page 14 of 95

	2023102er
407	nonprofit housing organization for the construction of permanent
408	affordable housing. Alternatively, the county or special
409	district may otherwise make the property available for use for
410	the production and preservation of permanent affordable housing.
411	For purposes of this section, the term "affordable" has the same
412	meaning as in s. 420.0004(3).
413	(3) Counties are encouraged to adopt best practices for
414	surplus land programs, including, but not limited to:
415	(a) Establishing eligibility criteria for the receipt or
416	purchase of surplus land by developers;
417	(b) Making the process for requesting surplus lands
418	publicly available; and
419	(c) Ensuring long-term affordability through ground leases
420	by retaining the right of first refusal to purchase property
421	that would be sold or offered at market rate and by requiring
422	reversion of property not used for affordable housing within a
423	certain timeframe.
424	Section 5. Subsections (5) and (6) of section 166.04151,
425	Florida Statutes, are amended, and subsection (7) is added to
426	that section, to read:
427	166.04151 Affordable housing.—
428	(5) Subsection (4) $\frac{(2)}{(2)}$ does not apply in an area of
429	critical state concern, as designated by s. 380.0552 or chapter
430	28-36, Florida Administrative Code.
431	(6) Notwithstanding any other law or local ordinance or
432	regulation to the contrary, the governing body of a municipality
433	may approve the development of housing that is affordable, as
434	defined in s. 420.0004, including, but not limited to, a mixed-
435	use residential development, on any parcel zoned for
	<u></u>

Page 15 of 95

2023102er residential, commercial, or industrial use. If a parcel is zoned 436 437 for commercial or industrial use, an approval pursuant to this 438 subsection may include any residential development project, 439 including a mixed-use residential development project, so long 440 as at least 10 percent of the units included in the project are for housing that is affordable and the developer of the project 441 agrees not to apply for or receive funding under s. 420.5087. 442 The provisions of this subsection are self-executing and do not 443 444 require the governing body to adopt an ordinance or a regulation 445 before using the approval process in this subsection. 446 (7) (a) A municipality must authorize multifamily and mixeduse residential as allowable uses in any area zoned for 447 448 commercial, industrial, or mixed use if at least 40 percent of 449 the residential units in a proposed multifamily rental 450 development are, for a period of at least 30 years, affordable as defined in s. 420.0004. Notwithstanding any other law, local 451 452 ordinance, or regulation to the contrary, a municipality may not 453 require a proposed multifamily development to obtain a zoning or 454 land use change, special exception, conditional use approval, variance, or comprehensive plan amendment for the building 455 456 height, zoning, and densities authorized under this subsection. 457 For mixed-use residential projects, at least 65 percent of the 458 total square footage must be used for residential purposes. 459 (b) A municipality may not restrict the density of a 460 proposed development authorized under this subsection below the 461 highest allowed density on any land in the municipality where 462 residential development is allowed. 463 (c) A municipality may not restrict the height of a 464 proposed development authorized under this subsection below the

Page 16 of 95

	2023102er
465	highest currently allowed height for a commercial or residential
466	development located in its jurisdiction within 1 mile of the
467	proposed development or 3 stories, whichever is higher.
468	(d) A proposed development authorized under this subsection
469	must be administratively approved and no further action by the
470	governing body of the municipality is required if the
471	development satisfies the municipality's land development
472	regulations for multifamily developments in areas zoned for such
473	use and is otherwise consistent with the comprehensive plan,
474	with the exception of provisions establishing allowable
475	densities, height, and land use. Such land development
476	regulations include, but are not limited to, regulations
477	relating to setbacks and parking requirements.
478	(e) A municipality must consider reducing parking
479	requirements for a proposed development authorized under this
480	subsection if the development is located within one-half mile of
481	a major transit stop, as defined in the municipality's land
482	development code, and the major transit stop is accessible from
483	the development.
484	(f) A municipality that designates less than 20 percent of
485	the land area within its jurisdiction for commercial or
486	industrial use must authorize a proposed multifamily development
487	as provided in this subsection in areas zoned for commercial or
488	industrial use only if the proposed multifamily development is
489	mixed-use residential.
490	(g) Except as otherwise provided in this subsection, a
491	development authorized under this subsection must comply with
492	all applicable state and local laws and regulations.
493	(h) This subsection does not apply to property defined as

Page 17 of 95

494	recreational and commercial working waterfront in s.
495	342.201(2)(b) in any area zoned as industrial.
496	(i) This subsection expires October 1, 2033.
497	Section 6. Section 166.043, Florida Statutes, is amended to
498	read:
499	166.043 Ordinances and rules imposing price controls \div
500	findings required; procedures
501	(1)(a) Except as hereinafter provided, <u>a</u> no county,
502	municipality, or other entity of local government <u>may not</u> shall
503	adopt or maintain in effect an ordinance or a rule that which
504	has the effect of imposing price controls upon a lawful business
505	activity <u>that</u> which is not franchised by, owned by, or under
506	contract with, the governmental agency, unless specifically
507	provided by general law.
508	(b) This section does not prevent the enactment by local
509	governments of public service rates otherwise authorized by law,
510	including water, sewer, solid waste, public transportation,
511	taxicab, or port rates, rates for towing of vehicles or vessels
512	from or immobilization of vehicles or vessels on private
513	property, or rates for removal and storage of wrecked or
514	disabled vehicles or vessels from an accident scene or the
515	removal and storage of vehicles or vessels in the event the
516	owner or operator is incapacitated, unavailable, leaves the
517	procurement of wrecker service to the law enforcement officer at
518	the scene, or otherwise does not consent to the removal of the
519	vehicle or vessel.
520	(c) Counties must establish maximum rates which may be
521	charged on the towing of vehicles or vessels from or
522	immobilization of vehicles or vessels on private property,

Page 18 of 95

2023102er

523 removal and storage of wrecked or disabled vehicles or vessels 524 from an accident scene or for the removal and storage of 525 vehicles or vessels, in the event the owner or operator is 526 incapacitated, unavailable, leaves the procurement of wrecker service to the law enforcement officer at the scene, or 527 528 otherwise does not consent to the removal of the vehicle or 529 vessel. However, if a municipality chooses to enact an ordinance establishing the maximum rates for the towing or immobilization 530 531 of vehicles or vessels as described in paragraph (b), the 532 county's ordinance established under s. 125.0103 does shall not 533 apply within such municipality.

(2) No law, ordinance, rule, or other measure which would
have the effect of imposing controls on rents shall be adopted
or maintained in effect except as provided herein and unless it
is found and determined, as hereinafter provided, that such
controls are necessary and proper to eliminate an existing
housing emergency which is so grave as to constitute a serious
menace to the general public.

541 (3) Any law, ordinance, rule, or other measure which has 542 the effect of imposing controls on rents shall terminate and 543 expire within 1 year and shall not be extended or renewed except 544 by the adoption of a new measure meeting all the requirements of 545 this section.

546 (4) Notwithstanding any other provisions of this section, 547 no controls shall be imposed on rents for any accommodation used 548 or offered for residential purposes as a seasonal or tourist 549 unit, as a second housing unit, or on rents for dwelling units 550 located in luxury apartment buildings. For the purposes of this 551 section, a luxury apartment building is one wherein on January

Page 19 of 95

552 1, 1977, the aggregate rent due on a monthly basis from all 553 dwelling units as stated in leases or rent lists existing on 554 that date divided by the number of dwelling units exceeds \$250. 555 (5) A No municipality, county, or other entity of local 556 government may not shall adopt or maintain in effect any law, 557 ordinance, rule, or other measure that which would have the 558 effect of imposing controls on rents unless: 559 (a) Such measure is duly adopted by the governing body of such entity of local government, after notice and public 560 hearing, in accordance with all applicable provisions of the 561 562 Florida and United States Constitutions, the charter or charters 563 governing such entity of local government, this section, and any 564 other applicable laws. 565 (b) Such governing body makes and recites in such measure 566 its findings establishing the existence in fact of a housing 567 emergency so grave as to constitute a serious menace to the 568 general public and that such controls are necessary and proper 569 to eliminate such grave housing emergency. 570 (c) Such measure is approved by the voters in such municipality, county, or other entity of local government. 571 572 (6) In any court action brought to challenge the validity 573 of rent control imposed pursuant to the provisions of this 574 section, the evidentiary effect of any findings or recitations required by subsection (5) shall be limited to imposing upon any 575 576 party challenging the validity of such measure the burden of 577 going forward with the evidence, and the burden of proof (that is, the risk of nonpersuasion) shall rest upon any party seeking 578 579 to have the measure upheld. 580 (3) (7) Notwithstanding any other provisions of this

Page 20 of 95

581 section, municipalities, counties, or other entity of local 582 government may adopt and maintain in effect any law, ordinance, 583 rule, or other measure which is adopted for the purposes of 584 increasing the supply of affordable housing using land use 585 mechanisms such as inclusionary housing ordinances.

586 Section 7. Section 166.0451, Florida Statutes, is amended 587 to read:

588 166.0451 Disposition of municipal property for affordable 589 housing.-

(1) By October 1, 2023 July 1, 2007, and every 3 years 590 591 thereafter, each municipality shall prepare an inventory list of all real property within its jurisdiction to which the 592 593 municipality or any dependent special district within its 594 boundaries holds fee simple title which that is appropriate for use as affordable housing. The inventory list must include the 595 address and legal description of each such property and specify 596 597 whether the property is vacant or improved. The governing body of the municipality must review the inventory list at a public 598 599 hearing and may revise it at the conclusion of the public 600 hearing. Following the public hearing, the governing body of the municipality shall adopt a resolution that includes an inventory 601 list of such property. Each municipality shall make the 602 603 inventory list publicly available on its website to encourage 604 potential development.

(2) The properties identified as appropriate for use as
affordable housing on the inventory list adopted by the
municipality may be used for affordable housing through a longterm land lease requiring the development and maintenance of
affordable housing, offered for sale and the proceeds may be

Page 21 of 95

2023102er 610 used to purchase land for the development of affordable housing 611 or to increase the local government fund earmarked for affordable housing, or may be sold with a restriction that 612 requires the development of the property as permanent affordable 613 614 housing, or may be donated to a nonprofit housing organization for the construction of permanent affordable housing. 615 616 Alternatively, the municipality or special district may 617 otherwise make the property available for use for the production 618 and preservation of permanent affordable housing. For purposes 619 of this section, the term "affordable" has the same meaning as in s. 420.0004(3). 620 (3) Municipalities are encouraged to adopt best practices 621 622 for surplus land programs, including, but not limited to: 623 (a) Establishing eligibility criteria for the receipt or 624 purchase of surplus land by developers; 625 (b) Making the process for requesting surplus lands 626 publicly available; and 627 (c) Ensuring long-term affordability through ground leases 628 by retaining the right of first refusal to purchase property 629 that would be sold or offered at market rate and by requiring 630 reversion of property not used for affordable housing within a 631 certain timeframe. Section 8. Effective January 1, 2024, subsection (1) of 632 633 section 196.1978, Florida Statutes, is amended, and subsection 634 (3) is added to that section, to read: 635 196.1978 Affordable housing property exemption.-636 (1) (a) Property used to provide affordable housing to 637 eligible persons as defined by s. 159.603 and natural persons or 638 families meeting the extremely-low-income, very-low-income, low-

Page 22 of 95

2023102er 639 income, or moderate-income limits specified in s. 420.0004, 640 which is owned entirely by a nonprofit entity that is a 641 corporation not for profit, qualified as charitable under s. 642 501(c)(3) of the Internal Revenue Code and in compliance with Rev. Proc. 96-32, 1996-1 C.B. 717, is considered property owned 643 by an exempt entity and used for a charitable purpose, and those 644 645 portions of the affordable housing property that provide housing to natural persons or families classified as extremely low 646 647 income, very low income, low income, or moderate income under s. 648 420.0004 are exempt from ad valorem taxation to the extent authorized under s. 196.196. All property identified in this 649 subsection must comply with the criteria provided under s. 650 651 196.195 for determining exempt status and applied by property 652 appraisers on an annual basis. The Legislature intends that any 653 property owned by a limited liability company which is 654 disregarded as an entity for federal income tax purposes 655 pursuant to Treasury Regulation 301.7701-3(b)(1)(ii) be treated 656 as owned by its sole member. If the sole member of the limited 657 liability company that owns the property is also a limited 658 liability company that is disregarded as an entity for federal 659 income tax purposes pursuant to Treasury Regulation 301.7701-660 3(b)(1)(ii), the Legislature intends that the property be 661 treated as owned by the sole member of the limited liability 662 company that owns the limited liability company that owns the 663 property. Units that are vacant and units that are occupied by 664 natural persons or families whose income no longer meets the 665 income limits of this subsection, but whose income met those 666 income limits at the time they became tenants, shall be treated 667 as portions of the affordable housing property exempt under this

Page 23 of 95

2023102er 668 subsection if a recorded land use restriction agreement in favor 669 of the Florida Housing Finance Corporation or any other 670 governmental or quasi-governmental jurisdiction requires that 671 all residential units within the property be used in a manner 672 that qualifies for the exemption under this subsection and if the units are being offered for rent. 673 674 (b) Land that is owned entirely by a nonprofit entity that 675 is a corporation not for profit, qualified as charitable under 676 s. 501(c)(3) of the Internal Revenue Code and in compliance with 677 Rev. Proc. 96-32, 1996-1 C.B. 717, and is leased for a minimum of 99 years for the purpose of, and is predominantly used for, 678 679 providing housing to natural persons or families meeting the 680 extremely-low-income, very-low-income, low-income, or moderate-681 income limits specified in s. 420.0004 is exempt from ad valorem 682 taxation. For purposes of this paragraph, land is predominantly 683 used for qualifying purposes if the square footage of the 684 improvements on the land used to provide qualifying housing is 685 greater than 50 percent of the square footage of all 686 improvements on the land. This paragraph first applies to the 2024 tax roll and is repealed December 31, 2059. 687 688 (3) (a) As used in this subsection, the term: 1. "Corporation" means the Florida Housing Finance 689 690 Corporation. 691 2. "Newly constructed" means an improvement to real 692 property which was substantially completed within 5 years before the date of an applicant's first submission of a request for 693 694 certification or an application for an exemption pursuant to 695 this section, whichever is earlier. 696 3. "Substantially completed" has the same meaning as in s.

Page 24 of 95

	2023102er
697	<u>192.042(1).</u>
698	(b) Notwithstanding ss. 196.195 and 196.196, portions of
699	property in a multifamily project are considered property used
700	for a charitable purpose and are eligible to receive an ad
701	valorem property tax exemption if such portions:
702	1. Provide affordable housing to natural persons or
703	families meeting the income limitations provided in paragraph
704	<u>(d);</u>
705	2. Are within a newly constructed multifamily project that
706	contains more than 70 units dedicated to housing natural persons
707	or families meeting the income limitations provided in paragraph
708	(d); and
709	3. Are rented for an amount that does not exceed the amount
710	as specified by the most recent multifamily rental programs
711	income and rent limit chart posted by the corporation and
712	derived from the Multifamily Tax Subsidy Projects Income Limits
713	published by the United States Department of Housing and Urban
714	Development or 90 percent of the fair market value rent as
715	determined by a rental market study meeting the requirements of
716	paragraph (m), whichever is less.
717	(c) If a unit that in the previous year qualified for the
718	exemption under this subsection and was occupied by a tenant is
719	vacant on January 1, the vacant unit is eligible for the
720	exemption if the use of the unit is restricted to providing
721	affordable housing that would otherwise meet the requirements of
722	this subsection and a reasonable effort is made to lease the
723	unit to eligible persons or families.
724	(d)1. Qualified property used to house natural persons or
725	families whose annual household income is greater than 80

Page 25 of 95

	2023102er
726	percent but not more than 120 percent of the median annual
727	adjusted gross income for households within the metropolitan
728	statistical area or, if not within a metropolitan statistical
729	area, within the county in which the person or family resides,
730	must receive an ad valorem property tax exemption of 75 percent
731	of the assessed value.
732	2. Qualified property used to house natural persons or
733	families whose annual household income does not exceed 80
734	percent of the median annual adjusted gross income for
735	households within the metropolitan statistical area or, if not
736	within a metropolitan statistical area, within the county in
737	which the person or family resides, is exempt from ad valorem
738	property taxes.
739	(e) To receive an exemption under this subsection, a
740	property owner must submit an application on a form prescribed
741	by the department by March 1 for the exemption, accompanied by a
742	certification notice from the corporation to the property
743	appraiser.
744	(f) To receive a certification notice, a property owner
745	must submit a request to the corporation for certification on a
746	form provided by the corporation which includes all of the
747	following:
748	1. The most recently completed rental market study meeting
749	the requirements of paragraph (m).
750	2. A list of the units for which the property owner seeks
751	an exemption.
752	3. The rent amount received by the property owner for each
753	unit for which the property owner seeks an exemption. If a unit
754	is vacant and qualifies for an exemption under paragraph (c),

Page 26 of 95

	2023102er
755	the property owner must provide evidence of the published rent
756	amount for each vacant unit.
757	4. A sworn statement, under penalty of perjury, from the
758	applicant restricting the property for a period of not less than
759	3 years to housing persons or families who meet the income
760	limitations under this subsection.
761	(g) The corporation shall review the request for
762	certification and certify property that meets the eligibility
763	criteria of this subsection. A determination by the corporation
764	regarding a request for certification does not constitute final
765	agency action pursuant to chapter 120.
766	1. If the corporation determines that the property meets
767	the eligibility criteria for an exemption under this subsection,
768	the corporation must send a certification notice to the property
769	owner and the property appraiser.
770	2. If the corporation determines that the property does not
771	meet the eligibility criteria, the corporation must notify the
772	property owner and include the reasons for such determination.
773	(h) The corporation shall post on its website the deadline
774	to submit a request for certification. The deadline must allow
775	adequate time for a property owner to submit a timely
776	application for exemption to the property appraiser.
777	(i) The property appraiser shall review the application and
778	determine if the applicant is entitled to an exemption. A
779	property appraiser may grant an exemption only for a property
780	for which the corporation has issued a certification notice.
781	(j) If the property appraiser determines that for any year
782	during the immediately previous 10 years a person who was not
783	entitled to an exemption under this subsection was granted such

Page 27 of 95

	2023102er
784	an exemption, the property appraiser must serve upon the owner a
785	notice of intent to record in the public records of the county a
786	notice of tax lien against any property owned by that person in
787	the county, and that property must be identified in the notice
788	of tax lien. Any property owned by the taxpayer and situated in
789	this state is subject to the taxes exempted by the improper
790	exemption, plus a penalty of 50 percent of the unpaid taxes for
791	each year and interest at a rate of 15 percent per annum. If an
792	exemption is improperly granted as a result of a clerical
793	mistake or an omission by the property appraiser, the property
794	owner improperly receiving the exemption may not be assessed a
795	penalty or interest.
796	(k) Units subject to an agreement with the corporation
797	pursuant to chapter 420 recorded in the official records of the
798	county in which the property is located to provide housing to
799	natural persons or families meeting the extremely-low-income,
800	very-low-income, or low-income limits specified in s. 420.0004
801	are not eligible for this exemption.
802	(1) Property receiving an exemption pursuant to s. 196.1979
803	is not eligible for this exemption.
804	(m) A rental market study submitted as required by
805	paragraph (f) must identify the fair market value rent of each
806	unit for which a property owner seeks an exemption. Only a
807	certified general appraiser as defined in s. 475.611 may issue a
808	rental market study. The certified general appraiser must be
809	independent of the property owner who requests the rental market
810	study. In preparing the rental market study, a certified general
811	appraiser shall comply with the standards of professional
812	practice pursuant to part II of chapter 475 and use comparable

Page 28 of 95

	2023102er
813	property within the same geographic area and of the same type as
814	the property for which the exemption is sought. A rental market
815	study must have been completed within 3 years before submission
816	of the application.
817	(n) The corporation may adopt rules to implement this
818	section.
819	(o) This subsection first applies to the 2024 tax roll and
820	is repealed December 31, 2059.
821	Section 9. Section 196.1979, Florida Statutes, is created
822	to read:
823	196.1979 County and municipal affordable housing property
824	exemption
825	(1)(a) Notwithstanding ss. 196.195 and 196.196, the board
826	of county commissioners of a county or the governing body of a
827	municipality may adopt an ordinance to exempt those portions of
828	property used to provide affordable housing meeting the
829	requirements of this section. Such property is considered
830	property used for a charitable purpose. To be eligible for the
831	exemption, the portions of property:
832	1. Must be used to house natural persons or families whose
833	annual household income:
834	a. Is greater than 30 percent but not more than 60 percent
835	of the median annual adjusted gross income for households within
836	the metropolitan statistical area or, if not within a
837	metropolitan statistical area, within the county in which the
838	person or family resides; or
839	b. Does not exceed 30 percent of the median annual adjusted
840	gross income for households within the metropolitan statistical
841	area or, if not within a metropolitan statistical area, within

Page 29 of 95

	2023102er
842	the county in which the person or family resides;
843	2. Must be within a multifamily project containing 50 or
844	more residential units, at least 20 percent of which are used to
845	provide affordable housing that meets the requirements of this
846	section;
847	3. Must be rented for an amount no greater than the amount
848	as specified by the most recent multifamily rental programs
849	income and rent limit chart posted by the corporation and
850	derived from the Multifamily Tax Subsidy Projects Income Limits
851	published by the United States Department of Housing and Urban
852	Development or 90 percent of the fair market value rent as
853	determined by a rental market study meeting the requirements of
854	subsection (4), whichever is less;
855	4. May not have been cited for code violations on three or
856	more occasions in the 24 months before the submission of a tax
857	exemption application;
858	5. May not have any cited code violations that have not
859	been properly remedied by the property owner before the
860	submission of a tax exemption application; and
861	6. May not have any unpaid fines or charges relating to the
862	cited code violations. Payment of unpaid fines or charges before
863	a final determination on a property's qualification for an
864	exemption under this section will not exclude such property from
865	eligibility if the property otherwise complies with all other
866	requirements for the exemption.
867	(b) Qualified property may receive an ad valorem property
868	tax exemption of:
869	1. Up to 75 percent of the assessed value of each
870	residential unit used to provide affordable housing if fewer

Page 30 of 95

	2023102er
871	than 100 percent of the multifamily project's residential units
872	are used to provide affordable housing meeting the requirements
873	of this section.
874	2. Up to 100 percent of the assessed value if 100 percent
875	of the multifamily project's residential units are used to
876	provide affordable housing meeting the requirements of this
877	section.
878	(c) The board of county commissioners of the county or the
879	governing body of the municipality, as applicable, may choose to
880	adopt an ordinance that exempts property used to provide
881	affordable housing for natural persons or families meeting the
882	income limits of sub-subparagraph (a)1.a., natural persons or
883	families meeting the income limits of sub-subparagraph (a)1.b.,
884	or both.
885	(2) If a residential unit that in the previous year
886	qualified for the exemption under this section and was occupied
887	by a tenant is vacant on January 1, the vacant unit may qualify
888	for the exemption under this section if the use of the unit is
889	restricted to providing affordable housing that would otherwise
890	meet the requirements of this section and a reasonable effort is
891	made to lease the unit to eligible persons or families.
892	(3) An ordinance granting the exemption authorized by this
893	section must:
894	(a) Be adopted under the procedures for adoption of a
895	nonemergency ordinance by a board of county commissioners
896	specified in chapter 125 or by a municipal governing body
897	specified in chapter 166.
898	(b) Designate the local entity under the supervision of the
899	board of county commissioners or governing body of a

Page 31 of 95

	2023102er
900	municipality which must develop, receive, and review
901	applications for certification and develop notices of
902	determination of eligibility.
903	(c) Require the property owner to apply for certification
904	by the local entity in order to receive the exemption. The
905	application for certification must be on a form provided by the
906	local entity designated pursuant to paragraph (b) and include
907	all of the following:
908	1. The most recently completed rental market study meeting
909	the requirements of subsection (4).
910	2. A list of the units for which the property owner seeks
911	an exemption.
912	3. The rent amount received by the property owner for each
913	unit for which the property owner seeks an exemption. If a unit
914	is vacant and qualifies for an exemption under subsection (2),
915	the property owner must provide evidence of the published rent
916	amount for the vacant unit.
917	(d) Require the local entity to verify and certify property
918	that meets the requirements of the ordinance as qualified
919	property and forward the certification to the property owner and
920	the property appraiser. If the local entity denies the
921	exemption, it must notify the applicant and include reasons for
922	the denial.
923	(e) Require the eligible unit to meet the eligibility
924	<u>criteria of paragraph (1)(a).</u>
925	(f) Require the property owner to submit an application for
926	exemption, on a form prescribed by the department, accompanied
927	by the certification of qualified property, to the property
928	appraiser no later than March 1.

Page 32 of 95

	2023102er
929	(g) Specify that the exemption applies only to the taxes
930	levied by the unit of government granting the exemption.
931	(h) Specify that the property may not receive an exemption
932	authorized by this section after expiration or repeal of the
933	ordinance.
934	(i) Identify the percentage of the assessed value which is
935	exempted, subject to the percentage limitations in paragraph
936	<u>(1)(b)</u> .
937	(j) Identify whether the exemption applies to natural
938	persons or families meeting the income limits of sub-
939	subparagraph (1)(a)1.a., natural persons or families meeting the
940	income limits of sub-subparagraph (1)(a)1.b., or both.
941	(k) Require that the deadline to submit an application for
942	certification be published on the county's or municipality's
943	website. The deadline must allow adequate time for a property
944	owner to make a timely application for exemption to the property
945	appraiser.
946	(1) Require the county or municipality to post on its
947	website a list of certified properties for the purpose of
948	facilitating access to affordable housing.
949	(4) A rental market study submitted as required by
950	paragraph (3)(c) must identify the fair market value rent of
951	each unit for which a property owner seeks an exemption. Only a
952	certified general appraiser, as defined in s. 475.611, may issue
953	a rental market study. The certified general appraiser must be
954	independent of the property owner who requests a rental market
955	study. In preparing the rental market study, a certified general
956	appraiser shall comply with the standards of professional
957	practice pursuant to part II of chapter 475 and use comparable

Page 33 of 95

2023102er 958 property within the same geographic area and of the same type as 959 the property for which the exemption is sought. A rental market 960 study must have been completed within 3 years before submission 961 of the application. 962 (5) An ordinance adopted under this section must expire before the fourth January 1 after adoption; however, the board 963 964 of county commissioners or the governing body of the 965 municipality may adopt a new ordinance to renew the exemption. 966 The board of county commissioners or the governing body of the 967 municipality shall deliver a copy of an ordinance adopted under 968 this section to the department and the property appraiser within 969 10 days after its adoption. If the ordinance expires or is 970 repealed, the board of county commissioners or the governing 971 body of the municipality must notify the department and the 972 property appraiser within 10 days after its expiration or 973 repeal. 974 (6) If the property appraiser determines that for any year 975 during the immediately previous 10 years a person who was not 976 entitled to an exemption under this section was granted such an 977 exemption, the property appraiser must serve upon the owner a 978 notice of intent to record in the public records of the county a 979 notice of tax lien against any property owned by that person in 980 the county, and that property must be identified in the notice 981 of tax lien. Any property owned by the taxpayer and situated in 982 this state is subject to the taxes exempted by the improper 983 exemption, plus a penalty of 50 percent of the unpaid taxes for 984 each year and interest at a rate of 15 percent per annum. If an 985 exemption is improperly granted as a result of a clerical 986 mistake or an omission by the property appraiser, the property

Page 34 of 95

987	owner improperly receiving the exemption may not be assessed a
988	penalty or interest.
989	(7) This section first applies to the 2024 tax roll.
990	Section 10. Section 201.15, Florida Statutes, is amended to
991	read:
992	201.15 Distribution of taxes collected.—All taxes collected
993	under this chapter are hereby pledged and shall be first made
994	available to make payments when due on bonds issued pursuant to
995	s. 215.618 or s. 215.619, or any other bonds authorized to be
996	issued on a parity basis with such bonds. Such pledge and
997	availability for the payment of these bonds shall have priority
998	over any requirement for the payment of service charges or costs
999	of collection and enforcement under this section. All taxes
1000	collected under this chapter, except taxes distributed to the
1001	Land Acquisition Trust Fund pursuant to subsections (1) and (2),
1002	are subject to the service charge imposed in s. 215.20(1).
1003	Before distribution pursuant to this section, the Department of
1004	Revenue shall deduct amounts necessary to pay the costs of the
1005	collection and enforcement of the tax levied by this chapter.
1006	The costs and service charge may not be levied against any
1007	portion of taxes pledged to debt service on bonds to the extent
1008	that the costs and service charge are required to pay any
1009	amounts relating to the bonds. All of the costs of the
1010	collection and enforcement of the tax levied by this chapter and
1011	the service charge shall be available and transferred to the
1012	extent necessary to pay debt service and any other amounts
1013	payable with respect to bonds authorized before January 1, 2017,
1014	secured by revenues distributed pursuant to this section. All
1015	taxes remaining after deduction of costs shall be distributed as
I	Page 35 of 95

Page 35 of 95

1016 follows:

(1) Amounts necessary to make payments on bonds issued pursuant to s. 215.618 or s. 215.619, as provided under paragraphs (3) (a) and (b), or on any other bonds authorized to be issued on a parity basis with such bonds shall be deposited into the Land Acquisition Trust Fund.

(2) If the amounts deposited pursuant to subsection (1) are
less than 33 percent of all taxes collected after first
deducting the costs of collection, an amount equal to 33 percent
of all taxes collected after first deducting the costs of
collection, minus the amounts deposited pursuant to subsection
(1), shall be deposited into the Land Acquisition Trust Fund.

1028 (3) Amounts on deposit in the Land Acquisition Trust Fund1029 shall be used in the following order:

1030 (a) Payment of debt service or funding of debt service 1031 reserve funds, rebate obligations, or other amounts payable with 1032 respect to Florida Forever bonds issued pursuant to s. 215.618. The amount used for such purposes may not exceed \$300 million in 1033 1034 each fiscal year. It is the intent of the Legislature that all 1035 bonds issued to fund the Florida Forever Act be retired by 1036 December 31, 2040. Except for bonds issued to refund previously 1037 issued bonds, no series of bonds may be issued pursuant to this 1038 paragraph unless such bonds are approved and the debt service 1039 for the remainder of the fiscal year in which the bonds are 1040 issued is specifically appropriated in the General 1041 Appropriations Act or other law with respect to bonds issued for 1042 the purposes of s. 373.4598.

1043 (b) Payment of debt service or funding of debt service1044 reserve funds, rebate obligations, or other amounts due with

Page 36 of 95

2023102er 1045 respect to Everglades restoration bonds issued pursuant to s. 1046 215.619. Taxes distributed under paragraph (a) and this 1047 paragraph must be collectively distributed on a pro rata basis 1048 when the available moneys under this subsection are not 1049 sufficient to cover the amounts required under paragraph (a) and 1050 this paragraph. 1051 1052 Bonds issued pursuant to s. 215.618 or s. 215.619 are equally 1053 and ratably secured by moneys distributable to the Land 1054 Acquisition Trust Fund. (4) After the required distributions to the Land 1055 Acquisition Trust Fund pursuant to subsections (1) and (2), the 1056 1057 lesser of 8 percent of the remainder or \$150 million in each 1058 fiscal year shall be paid into the State Treasury to the credit 1059 of the State Housing Trust Fund and shall be expended pursuant 1060 to s. 420.50871. If 8 percent of the remainder is greater than

1061 <u>\$150 million in any fiscal year, the difference between 8</u> 1062 <u>percent of the remainder and \$150 million shall be paid into the</u> 1063 <u>State Treasury to the credit of the General Revenue Fund.</u> and 1064 <u>deduction of the service charge imposed pursuant to s.</u> 1065 <u>215.20(1)</u>, The remainder shall be distributed as follows:

(a) The lesser of 20.5453 percent of the remainder or
\$466.75 million in each fiscal year shall be paid into the State
Treasury to the credit of the State Transportation Trust Fund.
Notwithstanding any other law, the amount credited to the State
Transportation Trust Fund shall be used for:

1071 1. Capital funding for the New Starts Transit Program, 1072 authorized by Title 49, U.S.C. s. 5309 and specified in s. 1073 341.051, in the amount of 10 percent of the funds;

Page 37 of 95

ENROLLED 2023 Legislature

CS for SB 102, 1st Engrossed

2023102er 1074 2. The Small County Outreach Program specified in s. 1075 339.2818, in the amount of 10 percent of the funds; 1076 3. The Strategic Intermodal System specified in ss. 339.61, 1077 339.62, 339.63, and 339.64, in the amount of 75 percent of the 1078 funds after deduction of the payments required pursuant to 1079 subparagraphs 1. and 2.; and 1080 4. The Transportation Regional Incentive Program specified 1081 in s. 339.2819, in the amount of 25 percent of the funds after 1082 deduction of the payments required pursuant to subparagraphs 1. 1083 and 2. The first \$60 million of the funds allocated pursuant to this subparagraph shall be allocated annually to the Florida 1084 1085 Rail Enterprise for the purposes established in s. 341.303(5). 1086 (b) The lesser of 0.1456 percent of the remainder or \$3.25 1087 million in each fiscal year shall be paid into the State 1088 Treasury to the credit of the Grants and Donations Trust Fund in 1089 the Department of Economic Opportunity to fund technical 1090 assistance to local governments. 1091 1092 Moneys distributed pursuant to paragraphs (a) and (b) may not be 1093 pledged for debt service unless such pledge is approved by referendum of the voters. 1094 1095 (c) An amount equaling 4.5 percent of the remainder in each 1096 fiscal year shall be paid into the State Treasury to the credit 1097 of the State Housing Trust Fund. The funds shall be used as 1098 follows: 1099 1. Half of that amount shall be used for the purposes for 1100 which the State Housing Trust Fund was created and exists by 1101 law. 1102 2. Half of that amount shall be paid into the State

Page 38 of 95

1103 Treasury to the credit of the Local Government Housing Trust 1104 Fund and used for the purposes for which the Local Government 1105 Housing Trust Fund was created and exists by law.

(d) An amount equaling 5.20254 percent of the remainder in each fiscal year shall be paid into the State Treasury to the credit of the State Housing Trust Fund. Of such funds:

1109 1. Twelve and one-half percent of that amount shall be 1110 deposited into the State Housing Trust Fund and expended by the 1111 Department of Economic Opportunity and the Florida Housing 1112 Finance Corporation for the purposes for which the State Housing 1113 Trust Fund was created and exists by law.

1114 2. Eighty-seven and one-half percent of that amount shall 1115 be distributed to the Local Government Housing Trust Fund and 1116 used for the purposes for which the Local Government Housing 1117 Trust Fund was created and exists by law. Funds from this 1118 category may also be used to provide for state and local 1119 services to assist the homeless.

(e) The lesser of 0.017 percent of the remainder or \$300,000 in each fiscal year shall be paid into the State Treasury to the credit of the General Inspection Trust Fund to be used to fund oyster management and restoration programs as provided in s. 379.362(3).

(f) A total of \$75 million shall be paid into the State Treasury to the credit of the State Economic Enhancement and Development Trust Fund within the Department of Economic Opportunity.

(g) An amount equaling 5.4175 percent of the remainder shall be paid into the Resilient Florida Trust Fund to be used for the purposes for which the Resilient Florida Trust Fund was

Page 39 of 95

2023102er 1132 created and exists by law. Funds may be used for planning and 1133 project grants. 1134 (h) An amount equaling 5.4175 percent of the remainder shall be paid into the Water Protection and Sustainability 1135 1136 Program Trust Fund to be used to fund wastewater grants as 1137 specified in s. 403.0673. 1138 (5) Notwithstanding s. 215.32(2)(b)4.a., funds distributed 1139 to the State Housing Trust Fund and expended pursuant to s. 420.50871 and funds distributed to the State Housing Trust Fund 1140 1141 and the Local Government Housing Trust Fund pursuant to paragraphs (4) (c) and (d) paragraph (4) (c) may not be 1142 transferred to the General Revenue Fund in the General 1143 1144 Appropriations Act. (6) After the distributions provided in the preceding 1145 1146 subsections, any remaining taxes shall be paid into the State 1147 Treasury to the credit of the General Revenue Fund. Section 11. The amendments made by this act to s. 201.15, 1148 1149 Florida Statutes, expire on July 1, 2033, and the text of that 1150 section shall revert to that in existence on June 30, 2023, 1151 except that any amendments to such text enacted other than by 1152 this act must be preserved and continue to operate to the extent 1153 that such amendments are not dependent upon the portions of the 1154 text which expire pursuant to this section. 1155 Section 12. Paragraph (p) of subsection (5) of section 1156 212.08, Florida Statutes, is amended, and paragraph (v) is added to that subsection, to read: 1157

1158 212.08 Sales, rental, use, consumption, distribution, and 1159 storage tax; specified exemptions.—The sale at retail, the 1160 rental, the use, the consumption, the distribution, and the

Page 40 of 95

1161 storage to be used or consumed in this state of the following 1162 are hereby specifically exempt from the tax imposed by this 1163 chapter.

1164 1165 (5) EXEMPTIONS; ACCOUNT OF USE.-

(p) Community contribution tax credit for donations.-

1166 1. Authorization.-Persons who are registered with the 1167 department under s. 212.18 to collect or remit sales or use tax 1168 and who make donations to eligible sponsors are eligible for tax 1169 credits against their state sales and use tax liabilities as 1170 provided in this paragraph:

1171a. The credit shall be computed as 50 percent of the1172person's approved annual community contribution.

1173 b. The credit shall be granted as a refund against state sales and use taxes reported on returns and remitted in the 12 1174 1175 months preceding the date of application to the department for 1176 the credit as required in sub-subparagraph 3.c. If the annual 1177 credit is not fully used through such refund because of 1178 insufficient tax payments during the applicable 12-month period, 1179 the unused amount may be included in an application for a refund 1180 made pursuant to sub-subparagraph 3.c. in subsequent years 1181 against the total tax payments made for such year. Carryover 1182 credits may be applied for a 3-year period without regard to any time limitation that would otherwise apply under s. 215.26. 1183

1184 c. A person may not receive more than \$200,000 in annual 1185 tax credits for all approved community contributions made in any 1186 one year.

d. All proposals for the granting of the tax credit require
the prior approval of the Department of Economic Opportunity.
e. The total amount of tax credits which may be granted for

Page 41 of 95

2023102er 1190 all programs approved under this paragraph and ss. 220.183 and 624.5105 is \$25 \$14.5 million in the 2023-2024 2022-2023 fiscal 1191 1192 year and in each fiscal year thereafter for projects that 1193 provide housing opportunities for persons with special needs or homeownership opportunities for low-income households or very-1194 low-income households and \$4.5 million in the 2022-2023 fiscal 1195 1196 year and in each fiscal year thereafter for all other projects. 1197 As used in this paragraph, the term "person with special needs" has the same meaning as in s. 420.0004 and the terms "low-income 1198 person," "low-income household," "very-low-income person," and 1199 "very-low-income household" have the same meanings as in s. 1200 1201 420.9071.

1202 f. A person who is eligible to receive the credit provided 1203 in this paragraph, s. 220.183, or s. 624.5105 may receive the 1204 credit only under one section of the person's choice.

1205

2. Eligibility requirements.-

1206 a. A community contribution by a person must be in the 1207 following form:

1208 (I) Cash or other liquid assets;

1209 (II) Real property, including 100 percent ownership of a 1210 real property holding company;

1211

1214

(III) Goods or inventory; or

1212 (IV) Other physical resources identified by the Department 1213 of Economic Opportunity.

For purposes of this sub-subparagraph, the term "real property holding company" means a Florida entity, such as a Florida limited liability company, that is wholly owned by the person; is the sole owner of real property, as defined in s.

Page 42 of 95

1219 192.001(12), located in <u>this</u> the state; is disregarded as an 1220 entity for federal income tax purposes pursuant to 26 C.F.R. s. 1221 301.7701-3(b)(1)(ii); and at the time of contribution to an 1222 eligible sponsor, has no material assets other than the real 1223 property and any other property that qualifies as a community 1224 contribution.

1225 b. All community contributions must be reserved exclusively 1226 for use in a project. As used in this sub-subparagraph, the term 1227 "project" means activity undertaken by an eligible sponsor which 1228 is designed to construct, improve, or substantially rehabilitate 1229 housing that is affordable to low-income households or very-low-1230 income households; designed to provide housing opportunities for 1231 persons with special needs; designed to provide commercial, 1232 industrial, or public resources and facilities; or designed to 1233 improve entrepreneurial and job-development opportunities for 1234 low-income persons. A project may be the investment necessary to 1235 increase access to high-speed broadband capability in a rural 1236 community that had an enterprise zone designated pursuant to 1237 chapter 290 as of May 1, 2015, including projects that result in 1238 improvements to communications assets that are owned by a 1239 business. A project may include the provision of museum 1240 educational programs and materials that are directly related to a project approved between January 1, 1996, and December 31, 1241 1242 1999, and located in an area which was in an enterprise zone 1243 designated pursuant to s. 290.0065 as of May 1, 2015. This 1244 paragraph does not preclude projects that propose to construct 1245 or rehabilitate housing for low-income households or very-low-1246 income households on scattered sites or housing opportunities 1247 for persons with special needs. With respect to housing,

Page 43 of 95

2023102er 1248 contributions may be used to pay the following eligible special 1249 needs, low-income, and very-low-income housing-related 1250 activities: 1251 (I) Project development impact and management fees for 1252 special needs, low-income, or very-low-income housing projects; 1253 (II) Down payment and closing costs for persons with 1254 special needs, low-income persons, and very-low-income persons; 1255 (III) Administrative costs, including housing counseling 1256 and marketing fees, not to exceed 10 percent of the community 1257 contribution, directly related to special needs, low-income, or 1258 very-low-income projects; and 1259 (IV) Removal of liens recorded against residential property 1260 by municipal, county, or special district local governments if 1261 satisfaction of the lien is a necessary precedent to the 1262 transfer of the property to a low-income person or very-low-1263 income person for the purpose of promoting home ownership. 1264 Contributions for lien removal must be received from a nonrelated third party. 1265 1266 c. The project must be undertaken by an "eligible sponsor,"

1266 c. The project must be undertaken by an "eligible sponsor," 1267 which includes:

1268

(I) A community action program;

(II) A nonprofit community-based development organization whose mission is the provision of housing for persons with special needs, low-income households, or very-low-income households or increasing entrepreneurial and job-development opportunities for low-income persons;

1274 (III) A neighborhood housing services corporation;
1275 (IV) A local housing authority created under chapter 421;
1276 (V) A community redevelopment agency created under s.

Page 44 of 95

2023102er 1277 163.356; 1278 (VI) A historic preservation district agency or 1279 organization; 1280 (VII) A local workforce development board; 1281 (VIII) A direct-support organization as provided in s. 1009.983; 1282 1283 (IX) An enterprise zone development agency created under s. 1284 290.0056; 1285 (X) A community-based organization incorporated under 1286 chapter 617 which is recognized as educational, charitable, or 1287 scientific pursuant to s. 501(c)(3) of the Internal Revenue Code 1288 and whose bylaws and articles of incorporation include 1289 affordable housing, economic development, or community 1290 development as the primary mission of the corporation; 1291 (XI) Units of local government; 1292 (XII) Units of state government; or 1293 (XIII) Any other agency that the Department of Economic 1294 Opportunity designates by rule. 1295 1296 A contributing person may not have a financial interest in the 1297 eligible sponsor. 1298 d. The project must be located in an area which was in an 1299 enterprise zone designated pursuant to chapter 290 as of May 1, 1300 2015, or a Front Porch Florida Community, unless the project 1301 increases access to high-speed broadband capability in a rural 1302 community that had an enterprise zone designated pursuant to 1303 chapter 290 as of May 1, 2015, but is physically located outside 1304 the designated rural zone boundaries. Any project designed to 1305 construct or rehabilitate housing for low-income households or

Page 45 of 95

1306 very-low-income households or housing opportunities for persons 1307 with special needs is exempt from the area requirement of this 1308 sub-subparagraph.

1309 e.(I) If, during the first 10 business days of the state 1310 fiscal year, eligible tax credit applications for projects that 1311 provide housing opportunities for persons with special needs or 1312 homeownership opportunities for low-income households or very-1313 low-income households are received for less than the annual tax 1314 credits available for those projects, the Department of Economic 1315 Opportunity shall grant tax credits for those applications and 1316 grant remaining tax credits on a first-come, first-served basis 1317 for subsequent eligible applications received before the end of the state fiscal year. If, during the first 10 business days of 1318 the state fiscal year, eligible tax credit applications for 1319 1320 projects that provide housing opportunities for persons with 1321 special needs or homeownership opportunities for low-income 1322 households or very-low-income households are received for more 1323 than the annual tax credits available for those projects, the 1324 Department of Economic Opportunity shall grant the tax credits 1325 for those applications as follows:

(A) If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credits shall be granted in full if the tax credit
applications are approved.

(B) If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted pursuant to sub-sub-subsubparagraph (A) shall be subtracted from the amount of
available tax credits, and the remaining credits shall be

Page 46 of 95

1335 granted to each approved tax credit application on a pro rata 1336 basis.

1337 (II) If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other 1338 than those that provide housing opportunities for persons with 1339 1340 special needs or homeownership opportunities for low-income 1341 households or very-low-income households are received for less 1342 than the annual tax credits available for those projects, the 1343 Department of Economic Opportunity shall grant tax credits for 1344 those applications and shall grant remaining tax credits on a 1345 first-come, first-served basis for subsequent eligible 1346 applications received before the end of the state fiscal year. 1347 If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those 1348 1349 that provide housing opportunities for persons with special 1350 needs or homeownership opportunities for low-income households 1351 or very-low-income households are received for more than the 1352 annual tax credits available for those projects, the Department 1353 of Economic Opportunity shall grant the tax credits for those 1354 applications on a pro rata basis.

1355

3. Application requirements.-

1356 a. An eligible sponsor seeking to participate in this 1357 program must submit a proposal to the Department of Economic 1358 Opportunity which sets forth the name of the sponsor, a 1359 description of the project, and the area in which the project is 1360 located, together with such supporting information as is 1361 prescribed by rule. The proposal must also contain a resolution 1362 from the local governmental unit in which the project is located 1363 certifying that the project is consistent with local plans and

Page 47 of 95

1364	regulations

L

1365 b. A person seeking to participate in this program must 1366 submit an application for tax credit to the Department of 1367 Economic Opportunity which sets forth the name of the sponsor; a 1368 description of the project; and the type, value, and purpose of 1369 the contribution. The sponsor shall verify, in writing, the 1370 terms of the application and indicate its receipt of the 1371 contribution, and such verification must accompany the application for tax credit. The person must submit a separate 1372 1373 tax credit application to the Department of Economic Opportunity 1374 for each individual contribution that it makes to each 1375 individual project.

1376 c. A person who has received notification from the 1377 Department of Economic Opportunity that a tax credit has been 1378 approved must apply to the department to receive the refund. 1379 Application must be made on the form prescribed for claiming 1380 refunds of sales and use taxes and be accompanied by a copy of 1381 the notification. A person may submit only one application for 1382 refund to the department within a 12-month period.

4. Administration.-

a. The Department of Economic Opportunity may adopt rules
necessary to administer this paragraph, including rules for the
approval or disapproval of proposals by a person.

b. The decision of the Department of Economic Opportunity must be in writing, and, if approved, the notification shall state the maximum credit allowable to the person. Upon approval, the Department of Economic Opportunity shall transmit a copy of the decision to the department.

1392

1383

c. The Department of Economic Opportunity shall

Page 48 of 95

2023102er 1393 periodically monitor all projects in a manner consistent with 1394 available resources to ensure that resources are used in 1395 accordance with this paragraph; however, each project must be 1396 reviewed at least once every 2 years. 1397 d. The Department of Economic Opportunity shall, in 1398 consultation with the statewide and regional housing and 1399 financial intermediaries, market the availability of the 1400 community contribution tax credit program to community-based 1401 organizations. 1402 (v) Building materials used in construction of affordable 1403 housing units.-1404 1. As used in this paragraph, the term: 1405 a. "Affordable housing development" means property that has 1406 units subject to an agreement with the Florida Housing Finance 1407 Corporation pursuant to chapter 420 recorded in the official 1408 records of the county in which the property is located to 1409 provide affordable housing to natural persons or families 1410 meeting the extremely-low-income, very-low-income, or low-income 1411 limits specified in s. 420.0004. 1412 b. "Building materials" means tangible personal property 1413 that becomes a component part of eligible residential units in an affordable housing development. The term includes appliances 1414 1415 and does not include plants, landscaping, fencing, and 1416 hardscaping. 1417 c. "Eligible residential units" means newly constructed 1418 units within an affordable housing development which are 1419 restricted under the land use restriction agreement. 1420 d. "Newly constructed" means improvements to real property 1421 which did not previously exist or the construction of a new

Page 49 of 95

	2023102er
1422	improvement where an old improvement was removed. The term does
1423	not include the renovation, restoration, rehabilitation,
1424	modification, alteration, or expansion of buildings already
1425	located on the parcel on which the eligible residential unit is
1426	built.
1427	e. "Real property" has the same meaning as provided in s.
1428	<u>192.001(12).</u>
1429	f. "Substantially completed" has the same meaning as in s.
1430	192.042(1).
1431	2. Building materials used in eligible residential units
1432	are exempt from the tax imposed by this chapter if an owner
1433	demonstrates to the satisfaction of the department that the
1434	requirements of this paragraph have been met. Except as provided
1435	in subparagraph 3., this exemption inures to the owner at the
1436	time an eligible residential unit is substantially completed,
1437	but only through a refund of previously paid taxes. To receive a
1438	refund pursuant to this paragraph, the owner of the eligible
1439	residential units must file an application with the department.
1440	The application must include all of the following:
1441	a. The name and address of the person claiming the refund.
1442	b. An address and assessment roll parcel number of the real
1443	property that was improved for which a refund of previously paid
1444	taxes is being sought.
1445	c. A description of the eligible residential units for
1446	which a refund of previously paid taxes is being sought,
1447	including the number of such units.
1448	d. A copy of a valid building permit issued by the county
1449	or municipal building department for the eligible residential
1450	<u>units.</u>

Page 50 of 95

	2023102er
1451	e. A sworn statement, under penalty of perjury, from the
1452	general contractor licensed in this state with whom the owner
1453	contracted to build the eligible residential units which
1454	specifies the building materials, the actual cost of the
1455	building materials, and the amount of sales tax paid in this
1456	state on the building materials, and which states that the
1457	improvement to the real property was newly constructed. If a
1458	general contractor was not used, the owner must make the sworn
1459	statement required by this sub-subparagraph. Copies of the
1460	invoices evidencing the actual cost of the building materials
1461	and the amount of sales tax paid on such building materials must
1462	be attached to the sworn statement provided by the general
1463	contractor or by the owner. If copies of such invoices are not
1464	attached, the cost of the building materials is deemed to be an
1465	amount equal to 40 percent of the increase in the final assessed
1466	value of the eligible residential units for ad valorem tax
1467	purposes less the most recent assessed value of land for the
1468	units.
1469	f. A certification by the local building code inspector
1470	that the eligible residential unit is substantially completed.
1471	g. A copy of the land use restriction agreement with the
1472	Florida Housing Finance Corporation for the eligible residential
1473	units.
1474	3. The exemption under this paragraph inures to a
1475	municipality, county, other governmental unit or agency, or
1476	nonprofit community-based organization through a refund of
1477	previously paid taxes if the building materials are paid for
1478	from the funds of a community development block grant, the State
1479	Housing Initiatives Partnership Program, or a similar grant or

Page 51 of 95

2023102er 1480 loan program. To receive a refund, a municipality, county, other 1481 governmental unit or agency, or nonprofit community-based 1482 organization must submit an application that includes the same 1483 information required under subparagraph 2. In addition, the applicant must include a sworn statement signed by the chief 1484 executive officer of the municipality, county, other 1485 governmental unit or agency, or nonprofit community-based 1486 1487 organization seeking a refund which states that the building 1488 materials for which a refund is sought were funded by a community development block grant, the State Housing Initiatives 1489 Partnership Program, or a similar grant or loan program. 1490 4. The person seeking a refund must submit an application 1491 1492 for refund to the department within 6 months after the eligible 1493 residential unit is deemed to be substantially completed by the 1494 local building code inspector or by November 1 after the 1495 improved property is first subject to assessment. 1496 5. Only one exemption through a refund of previously paid 1497 taxes may be claimed for any eligible residential unit. A refund 1498 may not be granted unless the amount to be refunded exceeds \$500. A refund may not exceed the lesser of \$5,000 or 97.5 1499 1500 percent of the Florida sales or use tax paid on the cost of building materials as determined pursuant to sub-subparagraph 1501 1502 2.e. The department shall issue a refund within 30 days after it 1503 formally approves a refund application. 1504 6. The department may adopt rules governing the manner and 1505 format of refund applications and may establish guidelines as to 1506 the requisites for an affirmative showing of qualification for 1507 exemption under this paragraph. 7. This exemption under this paragraph applies to sales of 1508

Page 52 of 95

2023102er 1509 building materials that occur on or after July 1, 2023. 1510 Section 13. Subsection (24) is added to section 213.053, 1511 Florida Statutes, to read: 1512 213.053 Confidentiality and information sharing.-(24) The department may make available to the Florida 1513 Housing Finance Corporation, exclusively for official purposes, 1514 1515 information for the purpose of administering the Live Local 1516 Program pursuant to s. 420.50872. 1517 Section 14. Section 215.212, Florida Statutes, is created 1518 to read: 1519 215.212 Service charge elimination.-(1) Notwithstanding s. 215.20(1), the service charge 1520 1521 provided in s. 215.20(1) may not be deducted from the proceeds 1522 of the taxes distributed under s. 201.15. 1523 (2) This section is repealed July 1, 2033. 1524 Section 15. Paragraph (i) of subsection (1) of section 1525 215.22, Florida Statutes, is amended to read: 1526 215.22 Certain income and certain trust funds exempt.-1527 (1) The following income of a revenue nature or the 1528 following trust funds shall be exempt from the appropriation 1529 required by s. 215.20(1): 1530 (i) Bond proceeds or revenues dedicated for bond repayment, 1531 except for the Documentary Stamp Clearing Trust Fund 1532 administered by the Department of Revenue. Section 16. The amendment made by this act to s. 215.22, 1533 Florida Statutes, expires on July 1, 2033, and the text of that 1534 1535 section shall revert to that in existence on June 30, 2023, 1536 except that any amendments to such text enacted other than by 1537 this act must be preserved and continue to operate to the extent

Page 53 of 95

2023102er 1538 that such amendments are not dependent upon the portions of the 1539 text which expire pursuant to this section. 1540 Section 17. Subsection (8) of section 220.02, Florida 1541 Statutes, is amended to read: 1542 220.02 Legislative intent.-1543 (8) It is the intent of the Legislature that credits 1544 against either the corporate income tax or the franchise tax be 1545 applied in the following order: those enumerated in s. 631.828, 1546 those enumerated in s. 220.191, those enumerated in s. 220.181, 1547 those enumerated in s. 220.183, those enumerated in s. 220.182, those enumerated in s. 220.1895, those enumerated in s. 220.195, 1548 those enumerated in s. 220.184, those enumerated in s. 220.186, 1549 1550 those enumerated in s. 220.1845, those enumerated in s. 220.19, 1551 those enumerated in s. 220.185, those enumerated in s. 220.1875, those enumerated in s. 220.1876, those enumerated in s. 1552 1553 220.1877, those enumerated in s. 220.1878, those enumerated in 1554 s. 220.193, those enumerated in s. 288.9916, those enumerated in 1555 s. 220.1899, those enumerated in s. 220.194, those enumerated in 1556 s. 220.196, those enumerated in s. 220.198, and those enumerated in s. 220.1915. 1557 1558 Section 18. Paragraph (a) of subsection (1) of section 1559 220.13, Florida Statutes, is amended to read: 220.13 "Adjusted federal income" defined.-1560 1561 (1) The term "adjusted federal income" means an amount 1562 equal to the taxpayer's taxable income as defined in subsection 1563 (2), or such taxable income of more than one taxpayer as 1564 provided in s. 220.131, for the taxable year, adjusted as 1565 follows: 1566 (a) Additions.-There shall be added to such taxable income:

Page 54 of 95

ENROLLED 2023 Legislature

CS for SB 102, 1st Engrossed

2023102er

1567 1.a. The amount of any tax upon or measured by income, 1568 excluding taxes based on gross receipts or revenues, paid or 1569 accrued as a liability to the District of Columbia or any state 1570 of the United States which is deductible from gross income in 1571 the computation of taxable income for the taxable year. 1572 b. Notwithstanding sub-subparagraph a., if a credit taken 1573 under s. 220.1875, s. 220.1876, or s. 220.1877, or s. 220.1878 1574 is added to taxable income in a previous taxable year under 1575 subparagraph 11. and is taken as a deduction for federal tax 1576 purposes in the current taxable year, the amount of the 1577 deduction allowed shall not be added to taxable income in the 1578 current year. The exception in this sub-subparagraph is intended 1579 to ensure that the credit under s. 220.1875, s. 220.1876, or s. 1580 220.1877, or s. 220.1878 is added in the applicable taxable year 1581 and does not result in a duplicate addition in a subsequent 1582 year. 1583 2. The amount of interest which is excluded from taxable 1584 income under s. 103(a) of the Internal Revenue Code or any other 1585

1585 federal law, less the associated expenses disallowed in the 1586 computation of taxable income under s. 265 of the Internal 1587 Revenue Code or any other law, excluding 60 percent of any 1588 amounts included in alternative minimum taxable income, as 1589 defined in s. 55(b)(2) of the Internal Revenue Code, if the 1590 taxpayer pays tax under s. 220.11(3).

1591 3. In the case of a regulated investment company or real 1592 estate investment trust, an amount equal to the excess of the 1593 net long-term capital gain for the taxable year over the amount 1594 of the capital gain dividends attributable to the taxable year. 1595 4. That portion of the wages or salaries paid or incurred

Page 55 of 95

1624

2023102er 1596 for the taxable year which is equal to the amount of the credit 1597 allowable for the taxable year under s. 220.181. This 1598 subparagraph shall expire on the date specified in s. 290.016 1599 for the expiration of the Florida Enterprise Zone Act. 1600 5. That portion of the ad valorem school taxes paid or 1601 incurred for the taxable year which is equal to the amount of 1602 the credit allowable for the taxable year under s. 220.182. This 1603 subparagraph shall expire on the date specified in s. 290.016 1604 for the expiration of the Florida Enterprise Zone Act. 1605 6. The amount taken as a credit under s. 220.195 which is 1606 deductible from gross income in the computation of taxable 1607 income for the taxable year. 1608 7. That portion of assessments to fund a guaranty 1609 association incurred for the taxable year which is equal to the 1610 amount of the credit allowable for the taxable year. 1611 8. In the case of a nonprofit corporation which holds a pari-mutuel permit and which is exempt from federal income tax 1612 1613 as a farmers' cooperative, an amount equal to the excess of the 1614 gross income attributable to the pari-mutuel operations over the 1615 attributable expenses for the taxable year. 1616 9. The amount taken as a credit for the taxable year under

s. 220.1895. 1617 1618 10. Up to nine percent of the eligible basis of any 1619 designated project which is equal to the credit allowable for

1620 the taxable year under s. 220.185. 11. Any amount taken as a credit for the taxable year under 1621 s. 220.1875, s. 220.1876, or s. 220.1877, or s. 220.1878. The 1622 1623 addition in this subparagraph is intended to ensure that the same amount is not allowed for the tax purposes of this state as

Page 56 of 95

2023102er 1625 both a deduction from income and a credit against the tax. This 1626 addition is not intended to result in adding the same expense 1627 back to income more than once. 1628 12. The amount taken as a credit for the taxable year under s. 220.193. 1629 13. Any portion of a qualified investment, as defined in s. 1630 1631 288.9913, which is claimed as a deduction by the taxpayer and 1632 taken as a credit against income tax pursuant to s. 288.9916. 1633 14. The costs to acquire a tax credit pursuant to s. 1634 288.1254(5) that are deducted from or otherwise reduce federal 1635 taxable income for the taxable year. 1636 15. The amount taken as a credit for the taxable year 1637 pursuant to s. 220.194. 1638 16. The amount taken as a credit for the taxable year under 1639 s. 220.196. The addition in this subparagraph is intended to 1640 ensure that the same amount is not allowed for the tax purposes 1641 of this state as both a deduction from income and a credit 1642 against the tax. The addition is not intended to result in 1643 adding the same expense back to income more than once. 1644 17. The amount taken as a credit for the taxable year 1645 pursuant to s. 220.198. 18. The amount taken as a credit for the taxable year 1646 1647 pursuant to s. 220.1915. 1648 Section 19. Paragraph (c) of subsection (1) of section 1649 220.183, Florida Statutes, is amended to read: 1650 220.183 Community contribution tax credit.-1651 (1) AUTHORIZATION TO GRANT COMMUNITY CONTRIBUTION TAX 1652 CREDITS; LIMITATIONS ON INDIVIDUAL CREDITS AND PROGRAM 1653 SPENDING.-

Page 57 of 95

CS for SB 102, 1st Engrossed

2023102er 1654 (c) The total amount of tax credit which may be granted for 1655 all programs approved under this section and ss. 212.08(5)(p) 1656 and 624.5105 is \$25 \$14.5 million in the 2023-2024 2022-2023 1657 fiscal year and in each fiscal year thereafter for projects that 1658 provide housing opportunities for persons with special needs as 1659 defined in s. 420.0004 and homeownership opportunities for low-1660 income households or very-low-income households as defined in s. 1661 420.9071 and \$4.5 million in the 2022-2023 fiscal year and in 1662 each fiscal year thereafter for all other projects. 1663 Section 20. Subsection (2) of section 220.186, Florida 1664 Statutes, is amended to read: 220.186 Credit for Florida alternative minimum tax.-1665 1666 (2) The credit pursuant to this section shall be the amount 1667 of the excess, if any, of the tax paid based upon taxable income 1668 determined pursuant to s. 220.13(2)(k) over the amount of tax 1669 which would have been due based upon taxable income without 1670 application of s. 220.13(2)(k), before application of this 1671 credit without application of any credit under s. 220.1875, s. 1672 220.1876, or s. 220.1877, or s. 220.1878. 1673 Section 21. Section 220.1878, Florida Statutes, is created to read: 1674 1675 220.1878 Credit for contributions to the Live Local 1676 Program.-1677 (1) For taxable years beginning on or after January 1, 1678 2023, there is allowed a credit of 100 percent of an eligible 1679 contribution made to the Live Local Program under s. 420.50872 1680 against any tax due for a taxable year under this chapter after 1681 the application of any other allowable credits by the taxpayer. An eligible contribution must be made to the Live Local Program 1682

Page 58 of 95

	2023102er
1683	on or before the date the taxpayer is required to file a return
1684	pursuant to s. 220.222. The credit granted by this section must
1685	be reduced by the difference between the amount of federal
1686	corporate income tax, taking into account the credit granted by
1687	this section, and the amount of federal corporate income tax
1688	without application of the credit granted by this section.
1689	(2) A taxpayer who files a Florida consolidated return as a
1690	member of an affiliated group pursuant to s. 220.131(1) may be
1691	allowed the credit on a consolidated return basis; however, the
1692	total credit taken by the affiliated group is subject to the
1693	limitation established under subsection (1).
1694	(3) Section 420.50872 applies to the credit authorized by
1695	this section.
1696	(4) If a taxpayer applies and is approved for a credit
1697	under s. 420.50872 after timely requesting an extension to file
1698	<u>under s. 220.222(2):</u>
1699	(a) The credit does not reduce the amount of tax due for
1700	purposes of the department's determination as to whether the
1701	taxpayer was in compliance with the requirement to pay tentative
1702	taxes under ss. 220.222 and 220.32.
1703	(b) The taxpayer's noncompliance with the requirement to
1704	pay tentative taxes shall result in the revocation and
1705	rescindment of any such credit.
1706	(c) The taxpayer shall be assessed for any taxes,
1707	penalties, or interest due from the taxpayer's noncompliance
1708	with the requirement to pay tentative taxes.
1709	Section 22. Paragraph (c) of subsection (2) of section
1710	220.222, Florida Statutes, is amended to read:
1711	220.222 Returns; time and place for filing

Page 59 of 95

	2023102er
1712	(2)
1713	(c) 1 . For purposes of this subsection, a taxpayer is not in
1714	compliance with s. 220.32 if the taxpayer underpays the required
1715	payment by more than the greater of \$2,000 or 30 percent of the
1716	tax shown on the return when filed.
1717	2. For the purpose of determining compliance with s. 220.32
1718	as referenced in subparagraph 1., the tax shown on the return
1719	when filed must include the amount of the allowable credits
1720	taken on the return pursuant to s. 220.1878.
1721	Section 23. Subsection (5) of section 253.034, Florida
1722	Statutes, is amended to read:
1723	253.034 State-owned lands; uses
1724	(5) Each manager of conservation lands shall submit to the
1725	Division of State Lands a land management plan at least every 10
1726	years in a form and manner adopted by rule of the board of
1727	trustees and in accordance with s. 259.032. Each manager of
1728	conservation lands shall also update a land management plan
1729	whenever the manager proposes to add new facilities or make
1730	substantive land use or management changes that were not
1731	addressed in the approved plan, or within 1 year after the
1732	addition of significant new lands. Each manager of
1733	nonconservation lands shall submit to the Division of State
1734	Lands a land use plan at least every 10 years in a form and
1735	manner adopted by rule of the board of trustees. The division
1736	shall review each plan for compliance with the requirements of
1737	this subsection and the requirements of the rules adopted by the
1738	board of trustees pursuant to this section. All nonconservation
1739	land use plans, whether for single-use or multiple-use
1740	properties, shall be managed to provide the greatest benefit to

Page 60 of 95

1741 the state. Plans for managed areas larger than 1,000 acres shall 1742 contain an analysis of the multiple-use potential of the 1743 property which includes the potential of the property to 1744 generate revenues to enhance the management of the property. In 1745 addition, the plan shall contain an analysis of the potential 1746 use of private land managers to facilitate the restoration or 1747 management of these lands and whether nonconservation lands 1748 would be more appropriately transferred to the county or 1749 municipality in which the land is located for the purpose of 1750 providing affordable multifamily rental housing that meets the 1751 criteria of s. 420.0004(3). If a newly acquired property has a 1752 valid conservation plan that was developed by a soil and 1753 conservation district, such plan shall be used to quide 1754 management of the property until a formal land use plan is 1755 completed.

1756 (a) State conservation lands shall be managed to ensure the 1757 conservation of this the state's plant and animal species and to ensure the accessibility of state lands for the benefit and 1758 1759 enjoyment of all people of this the state, both present and 1760 future. Each land management plan for state conservation lands 1761 shall provide a desired outcome, describe both short-term and 1762 long-term management goals, and include measurable objectives to 1763 achieve those goals. Short-term goals shall be achievable within 1764 a 2-year planning period, and long-term goals shall be 1765 achievable within a 10-year planning period. These short-term and long-term management goals shall be the basis for all 1766 1767 subsequent land management activities.

(b) Short-term and long-term management goals for stateconservation lands shall include measurable objectives for the

Page 61 of 95

1770 following, as appropriate: 1771 1. Habitat restoration and improvement. 1772 2. Public access and recreational opportunities. 1773 3. Hydrological preservation and restoration. 1774 4. Sustainable forest management. 1775 5. Exotic and invasive species maintenance and control. 1776 6. Capital facilities and infrastructure. 1777 7. Cultural and historical resources. 1778 8. Imperiled species habitat maintenance, enhancement, 1779 restoration, or population restoration. (c) The land management plan shall, at a minimum, contain 1780 1781 the following elements: 1782 1. A physical description of the land. 1783 2. A quantitative data description of the land which 1784 includes an inventory of forest and other natural resources; 1785 exotic and invasive plants; hydrological features; 1786 infrastructure, including recreational facilities; and other 1787 significant land, cultural, or historical features. The 1788 inventory shall reflect the number of acres for each resource 1789 and feature, when appropriate. The inventory shall be of such 1790 detail that objective measures and benchmarks can be established 1791 for each tract of land and monitored during the lifetime of the 1792 plan. All quantitative data collected shall be aggregated, 1793 standardized, collected, and presented in an electronic format 1794 to allow for uniform management reporting and analysis. The 1795 information collected by the Department of Environmental 1796 Protection pursuant to s. 253.0325(2) shall be available to the 1797 land manager and his or her assignee. 1798 3. A detailed description of each short-term and long-term

Page 62 of 95

1799 land management goal, the associated measurable objectives, and 1800 the related activities that are to be performed to meet the land 1801 management objectives. Each land management objective must be 1802 addressed by the land management plan, and if practicable, a 1803 land management objective may not be performed to the detriment 1804 of the other land management objectives.

4. A schedule of land management activities which contains short-term and long-term land management goals and the related measurable objective and activities. The schedule shall include for each activity a timeline for completion, quantitative measures, and detailed expense and manpower budgets. The schedule shall provide a management tool that facilitates land development of performance measures.

1812 5. A summary budget for the scheduled land management 1813 activities of the land management plan. For state lands 1814 containing or anticipated to contain imperiled species habitat, 1815 the summary budget shall include any fees anticipated from 1816 public or private entities for projects to offset adverse 1817 impacts to imperiled species or such habitat, which fees shall 1818 be used solely to restore, manage, enhance, repopulate, or 1819 acquire imperiled species habitat. The summary budget shall be 1820 prepared in such manner that it facilitates computing an 1821 aggregate of land management costs for all state-managed lands 1822 using the categories described in s. 259.037(3).

(d) Upon completion, the land management plan must be transmitted to the Acquisition and Restoration Council for review. The council shall have 90 days after receipt of the plan to review the plan and submit its recommendations to the board of trustees. During the review period, the land management plan

Page 63 of 95

1828 may be revised if agreed to by the primary land manager and the 1829 council taking into consideration public input. The land 1830 management plan becomes effective upon approval by the board of 1831 trustees.

(e) Land management plans are to be updated every 10 years on a rotating basis. Each updated land management plan must identify any conservation lands under the plan, in part or in whole, that are no longer needed for conservation purposes and could be disposed of in fee simple or with the state retaining a permanent conservation easement.

1838 (f) In developing land management plans, at least one 1839 public hearing shall be held in any one affected county.

1840 (q) The Division of State Lands shall make available to the public an electronic copy of each land management plan for 1841 1842 parcels that exceed 160 acres in size. The division shall review 1843 each plan for compliance with the requirements of this 1844 subsection, the requirements of chapter 259, and the 1845 requirements of the rules adopted by the board of trustees 1846 pursuant to this section. The Acquisition and Restoration 1847 Council shall also consider the propriety of the recommendations 1848 of the managing entity with regard to the future use of the 1849 property, the protection of fragile or nonrenewable resources, the potential for alternative or multiple uses not recognized by 1850 1851 the managing entity, and the possibility of disposal of the 1852 property by the board of trustees. After its review, the council 1853 shall submit the plan, along with its recommendations and 1854 comments, to the board of trustees. The council shall 1855 specifically recommend to the board of trustees whether to 1856 approve the plan as submitted, approve the plan with

Page 64 of 95

CS for SB 102, 1st Engrossed

2023102er 1857 modifications, or reject the plan. If the council fails to make 1858 a recommendation for a land management plan, the Secretary of 1859 Environmental Protection, Commissioner of Agriculture, or 1860 executive director of the Fish and Wildlife Conservation 1861 Commission or their designees shall submit the land management 1862 plan to the board of trustees. 1863 (h) The board of trustees shall consider the land

1863 management plan submitted by each entity and the recommendations 1864 of the Acquisition and Restoration Council and the Division of 1866 State Lands and shall approve the plan with or without 1867 modification or reject such plan. The use or possession of any 1868 such lands that is not in accordance with an approved land 1869 management plan is subject to termination by the board of 1870 trustees.

(i)1. State nonconservation lands shall be managed to provide the greatest benefit to the state. State nonconservation lands may be grouped by similar land use types under one land use plan. Each land use plan shall, at a minimum, contain the following elements:

1876 a. A physical description of the land to include any
1877 significant natural or cultural resources as well as management
1878 strategies developed by the land manager to protect such
1879 resources.

1880

b. A desired development outcome.

1881 c. A schedule for achieving the desired development 1882 outcome.

1883 d. A description of both short-term and long-term1884 development goals.

1885 e. A management and control plan for invasive nonnative

Page 65 of 95

2023102er 1886 plants. 1887 f. A management and control plan for soil erosion and soil 1888 and water contamination. 1889 g. Measureable objectives to achieve the goals identified 1890 in the land use plan. 1891 2. Short-term goals shall be achievable within a 5-year 1892 planning period and long-term goals shall be achievable within a 1893 10-year planning period. 1894 3. The use or possession of any such lands that is not in 1895 accordance with an approved land use plan is subject to 1896 termination by the board of trustees. 1897 4. Land use plans submitted by a manager shall include reference to appropriate statutory authority for such use or 1898 1899 uses and shall conform to the appropriate policies and 1900 guidelines of the state land management plan. 1901 Section 24. Subsection (1) of section 253.0341, Florida 1902 Statutes, is amended to read: 253.0341 Surplus of state-owned lands.-1903 1904 (1) The board of trustees shall determine which lands, the 1905 title to which is vested in the board, may be surplused. For all 1906 conservation lands, the Acquisition and Restoration Council 1907 shall make a recommendation to the board of trustees, and the board of trustees shall determine whether the lands are no 1908 1909 longer needed for conservation purposes. If the board of 1910 trustees determines the lands are no longer needed for 1911 conservation purposes, it may dispose of such lands by an 1912 affirmative vote of at least three members. In the case of a 1913 land exchange involving the disposition of conservation lands, the board of trustees must determine by an affirmative vote of 1914

Page 66 of 95

CS for SB 102, 1st Engrossed

2023102er 1915 at least three members that the exchange will result in a net 1916 positive conservation benefit. For all nonconservation lands, 1917 the board of trustees shall determine whether the lands are no 1918 longer needed. If the board of trustees determines the lands are 1919 no longer needed, it may dispose of such lands by an affirmative 1920 vote of at least three members. Local government requests for 1921 the state to surplus conservation or nonconservation lands, 1922 whether for purchase, or exchange, or any other means of 1923 transfer, must shall be expedited throughout the surplusing 1924 process. Property jointly acquired by the state and other 1925 entities may not be surplused without the consent of all joint 1926 owners. 1927 Section 25. Subsection (2) of section 288.101, Florida 1928 Statutes, is amended to read: 1929 288.101 Florida Job Growth Grant Fund.-1930 (2) The department and Enterprise Florida, Inc., may 1931 identify projects, solicit proposals, and make funding 1932 recommendations to the Governor, who is authorized to approve: 1933 (a) State or local public infrastructure projects to 1934 promote: 1. Economic recovery in specific regions of this the 1935 1936 state; -1937 2. Economic diversification; τ or 1938 3. Economic enhancement in a targeted industry. (b) State or local public infrastructure projects to 1939 facilitate the development or construction of affordable 1940 1941 housing. This paragraph is repealed July 1, 2033. 1942 (c) Infrastructure funding to accelerate the rehabilitation 1943 of the Herbert Hoover Dike. The department or the South Florida

Page 67 of 95

1944 Water Management District may enter into agreements, as 1945 necessary, with the United States Army Corps of Engineers to 1946 implement this paragraph.

1947 (d) (c) Workforce training grants to support programs at state colleges and state technical centers that provide 1948 1949 participants with transferable, sustainable workforce skills 1950 applicable to more than a single employer, and for equipment 1951 associated with these programs. The department shall work with 1952 CareerSource Florida, Inc., to ensure programs are offered to 1953 the public based on criteria established by the state college or 1954 state technical center and do not exclude applicants who are 1955 unemployed or underemployed.

1956 Section 26. Section 420.0003, Florida Statutes, is amended 1957 to read:

1958 (Substantial rewording of section. See 1959 s. 420.0003, F.S., for present text.) 1960 420.0003 State housing strategy.-1961 (1) LEGISLATIVE INTENT.-It is the intent of this act to 1962 articulate a state housing strategy that will carry the state 1963 toward the goal of ensuring that each Floridian has safe, decent, and affordable housing. This strategy must involve state 1964 1965 and local governments working in partnership with communities 1966 and the private sector and must involve financial, as well as 1967 regulatory, commitment to accomplish this goal. 1968 (2) POLICIES.-1969 (a) Housing production and rehabilitation programs.-1970 Programs to encourage housing production or rehabilitation must 1971 be guided by the following general policies, as appropriate for 1972 the purpose of the specific program:

Page 68 of 95

	2023102er
1973	1. State and local governments shall provide incentives to
1974	encourage the private sector to be the primary delivery vehicle
1975	for the development of affordable housing. When possible, state
1976	funds should be heavily leveraged to achieve the maximum
1977	federal, local, and private commitment of funds and be used to
1978	ensure long-term affordability. To the maximum extent possible,
1979	state funds should be expended to create new housing stock and
1980	be used for repayable loans rather than grants. Local incentives
1981	to stimulate private sector development of affordable housing
1982	may include establishment of density bonus incentives.
1983	2. State and local governments should consider and
1984	implement innovative solutions to housing issues where
1985	appropriate. Innovative solutions include, but are not limited
1986	to:
1987	a. Utilizing publicly held land to develop affordable
1988	housing through state or local land purchases, long-term land
1989	leasing, and school district affordable housing programs. To the
1990	maximum extent possible, state-owned lands that are appropriate
1991	for the development of affordable housing must be made available
1992	for that purpose.
1993	b. Community-led planning that focuses on urban infill,
1994	flexible zoning, redevelopment of commercial property into
1995	mixed-use property, resiliency, and furthering development in
1996	areas with preexisting public services, such as wastewater,
1997	transit, and schools.
1998	c. Project features that maximize efficiency in land and
1999	resource use, such as high density, high rise, and mixed use.
2000	d. Mixed-income projects that facilitate more diverse and
2001	successful communities.

Page 69 of 95

	2023102er
2002	e. Modern housing concepts such as manufactured homes, tiny
2003	homes, 3D-printed homes, and accessory dwelling units.
2004	3. State funds should be available only to local
2005	governments that provide incentives or financial assistance for
2006	housing. State funding for housing should not be made available
2007	to local governments whose comprehensive plans have been found
2008	not in compliance with chapter 163 and who have not entered into
2009	a stipulated settlement agreement with the department to bring
2010	the plans into compliance. State funds should be made available
2011	only for projects consistent with the local government's
2012	comprehensive plan.
2013	4. Local governments are encouraged to enter into
2014	interlocal agreements, as appropriate, to coordinate strategies
2015	and maximize the use of state and local funds.
2016	5. State-funded development should emphasize use of
2017	developed land, urban infill, and the transformation of existing
2018	infrastructure in order to minimize sprawl, separation of
2019	housing from employment, and effects of increased housing on
2020	ecological preservation areas. Housing available to the state's
2021	workforce should prioritize proximity to employment and
2022	services.
2023	(b) Public-private partnershipsCost-effective public-
2024	private partnerships must emphasize production and preservation
2025	of affordable housing.
2026	1. Data must be developed and maintained on the affordable
2027	housing activities of local governments, community-based
2028	organizations, and private developers.
2029	2. The state shall assist local governments and community-
2030	based organizations by providing training and technical
I	

Page 70 of 95

	2023102er
2031	assistance.
2032	3. In coordination with local activities and with federal
2033	initiatives, the state shall provide incentives for public
2034	sector and private sector development of affordable housing.
2035	(c) Preservation of housing stockThe existing stock of
2036	affordable housing must be preserved and improved through
2037	rehabilitation programs and expanded neighborhood revitalization
2038	efforts to promote suitable living environments for individuals
2039	and families.
2040	(d) Unique housing needsThe wide range of need for safe,
2041	decent, and affordable housing must be addressed, with an
2042	emphasis on assisting the neediest persons.
2043	1. State housing programs must promote the self-sufficiency
2044	and economic dignity of the people of this state, including
2045	elderly persons and persons with disabilities.
2046	2. The housing requirements of special needs populations
2047	must be addressed through programs that promote a range of
2048	housing options bolstering integration with the community.
2049	3. All housing initiatives and programs must be
2050	nondiscriminatory.
2051	4. The geographic distribution of resources must provide
2052	for the development of housing in rural and urban areas.
2053	5. The important contribution of public housing to the
2054	well-being of citizens in need shall be acknowledged through
2055	efforts to continue and bolster existing programs. State and
2056	local government funds allocated to enhance public housing must
2057	be used to supplement, not supplant, federal support.
2058	(3) IMPLEMENTATIONThe state, in carrying out the strategy
2059	articulated in this section, shall have the following duties:

Page 71 of 95

	2023102er
2060	(a) State fiscal resources must be directed to achieve the
2061	following programmatic objectives:
2062	1. Effective technical assistance and capacity-building
2063	programs must be established at the state and local levels.
2064	2. The Shimberg Center for Housing Studies at the
2065	University of Florida shall develop and maintain statewide data
2066	on housing needs and production, provide technical assistance
2067	relating to real estate development and finance, operate an
2068	information clearinghouse on housing programs, and coordinate
2069	state housing initiatives with local government and federal
2070	programs.
2071	3. The corporation shall maintain a consumer-focused
2072	website for connecting tenants with affordable housing.
2073	(b) The long-range program plan of the department must
2074	include specific goals, objectives, and strategies that
2075	implement the housing policies in this section.
2076	(c) The Shimberg Center for Housing Studies at the
2077	University of Florida, in consultation with the department and
2078	the corporation, shall perform functions related to the research
2079	and planning for affordable housing. Functions must include
2080	quantifying affordable housing needs, documenting results of
2081	programs administered, and inventorying the supply of affordable
2082	housing units made available in this state. The recommendations
2083	required in this section and a report of any programmatic
2084	modifications made as a result of these policies must be
2085	included in the housing report required by s. 420.6075. The
2086	report must identify the needs of specific populations,
2087	including, but not limited to, elderly persons, persons with
2088	disabilities, and persons with special needs, and may recommend

Page 72 of 95

2089 statutory modifications when appropriate. 2090 (d) The Office of Program Policy Analysis and Government 2091 Accountability (OPPAGA) shall evaluate affordable housing issues 2092 pursuant to the schedule set forth in this paragraph. OPPAGA may coordinate with and rely upon the expertise and research 2093 2094 activities of the Shimberg Center for Housing Studies in 2095 conducting the evaluations. The analysis may include relevant 2096 reports prepared by the Shimberg Center for Housing Studies, the 2097 department, the corporation, and the provider of the Affordable 2098 Housing Catalyst Program; interviews with the agencies, providers, offices, developers, and other organizations related 2099 2100 to the development and provision of affordable housing at the state and local levels; and any other relevant data. When 2101 2102 appropriate, each report must recommend policy and statutory 2103 modifications for consideration by the Legislature. Each report 2104 must be submitted to the President of the Senate and the Speaker 2105 of the House of Representatives pursuant to the schedule. OPPAGA 2106 shall review and evaluate: 2107 1. By December 15, 2023, and every 5 years thereafter, 2108 innovative affordable housing strategies implemented by other 2109 states, their effectiveness, and their potential for implementation in this state. 2110 2. By December 15, 2024, and every 5 years thereafter, 2111 2112 affordable housing policies enacted by local governments, their 2113 effectiveness, and which policies constitute best practices for replication across this state. The report must include a review 2114 2115 and evaluation of the extent to which interlocal cooperation is 2116 used, effective, or hampered. 2117 3. By December 15, 2025, and every 5 years thereafter,

Page 73 of 95

2118 existing state-level housing rehabilitation, production, 2119 preservation, and finance programs to determine their 2120 consistency with relevant policies in this section and 2121 effectiveness in providing affordable housing. The report must 2122 also include an evaluation of the degree of coordination between 2123 housing programs of this state, and between state, federal, and 2124 local housing activities, and shall recommend improved program 2125 linkages when appropriate. 2126 (e) The department and the corporation should conform the 2127 administrative rules for each housing program to the policies stated in this section, provided that such changes in the rules 2128 2129 are consistent with the statutory intent or requirements for the 2130 program. This authority applies only to programs offering loans, 2131 grants, or tax credits and only to the extent that state 2132 policies are consistent with applicable federal requirements. 2133 Section 27. Subsection (36) of section 420.503, Florida 2134 Statutes, is amended to read: 420.503 Definitions.-As used in this part, the term: 2135 2136 (36) "Qualified contract" has the same meaning as in 26 2137 U.S.C. s. 42(h)(6)(F) in effect on the date of the preliminary 2138 determination certificate for the low-income housing tax credits 2139 for the development that is the subject of the qualified 2140 contract request, unless the Internal Revenue Code requires a 2141 different statute or regulation to apply to the development. The 2142 corporation shall deem a bona fide contract to be a qualified 2143 contract at the time the bona fide contract is presented to the owner and the initial second earnest money deposit is deposited 2144 2145 in escrow in accordance with the terms of the bona fide

2146 contract, and, in such event, the corporation is deemed to have

Page 74 of 95

2023102er 2147 fulfilled its responsibility to present the owner with a 2148 qualified contract. 2149 Section 28. Subsection (3) and paragraph (a) of subsection (4) of section 420.504, Florida Statutes, are amended to read: 2150 2151 420.504 Public corporation; creation, membership, terms, 2152 expenses.-2153 (3) The corporation is a separate budget entity and is not 2154 subject to control, supervision, or direction by the department 2155 of Economic Opportunity in any manner, including, but not 2156 limited to, personnel, purchasing, transactions involving real 2157 or personal property, and budgetary matters. The corporation 2158 shall consist of a board of directors composed of the Secretary 2159 of Economic Opportunity as an ex officio and voting member, or a senior-level agency employee designated by the secretary, one 2160 2161 member appointed by the President of the Senate, one member 2162 appointed by the Speaker of the House of Representatives, and 2163 eight members appointed by the Governor subject to confirmation 2164 by the Senate from the following: 2165 (a) One citizen actively engaged in the residential home

2166 building industry.

(b) One citizen actively engaged in the banking or mortgage banking industry.

(c) One citizen who is a representative of those areas of labor engaged in home building.

(d) One citizen with experience in housing development who is an advocate for low-income persons.

(e) One citizen actively engaged in the commercial building industry.

2175 (f) One citizen who is a former local government elected

Page 75 of 95

2023102er 2176 official. 2177 (g) Two citizens of the state who are not principally 2178 employed as members or representatives of any of the groups 2179 specified in paragraphs (a) - (f). (4) (a) Members of the corporation shall be appointed for 2180 2181 terms of 4 years, except that any vacancy shall be filled for 2182 the unexpired term. Vacancies on the board shall be filled by 2183 appointment by the Governor, the President of the Senate, or the 2184 Speaker of the House of Representatives, respectively, depending 2185 on who appointed the member whose vacancy is to be filled or 2186 whose term has expired. Section 29. Subsection (30) of section 420.507, Florida 2187 2188 Statutes, is amended to read: 2189 420.507 Powers of the corporation.-The corporation shall 2190 have all the powers necessary or convenient to carry out and 2191 effectuate the purposes and provisions of this part, including 2192 the following powers which are in addition to all other powers 2193 granted by other provisions of this part: 2194 (30) To prepare and submit to the Secretary of Economic 2195 Opportunity a budget request for purposes of the corporation, 2196 which request must shall, notwithstanding the provisions of chapter 216 and in accordance with s. 216.351, contain a request 2197 2198 for operational expenditures and separate requests for other 2199 authorized corporation programs. The request must include, for 2200 informational purposes, the amount of state funds necessary to 2201 use all federal housing funds anticipated to be received by, or 2202 allocated to, the state in the fiscal year in order to maximize 2203 the production of new, affordable multifamily housing units in 2204 this state. The request need not contain information on the

Page 76 of 95

2023102er

2205 number of employees, salaries, or any classification thereof, 2206 and the approved operating budget therefor need not comply with 2207 s. 216.181(8)-(10). The secretary may include within the 2208 department's budget request the corporation's budget request in 2209 the form as authorized by this section.

2210 Section 30. <u>The amendment made by this act to s.</u> 2211 <u>420.507(30)</u>, Florida Statutes, expires July 1, 2033, and the 2212 <u>text of that subsection shall revert to that in existence on</u> 2213 <u>June 30, 2023</u>, except that any amendments to such text enacted 2214 <u>other than by this act shall be preserved and continue to</u> 2215 <u>operate to the extent that such amendments are not dependent</u> 2216 <u>upon the portions of text which expire pursuant to this section</u>.

2217 Section 31. Subsection (10) of section 420.5087, Florida 2218 Statutes, is amended to read:

420.5087 State Apartment Incentive Loan Program.-There is hereby created the State Apartment Incentive Loan Program for the purpose of providing first, second, or other subordinated mortgage loans or loan guarantees to sponsors, including forprofit, nonprofit, and public entities, to provide housing affordable to very-low-income persons.

2225 (10) The corporation may prioritize a portion of the 2226 program funds set aside under paragraph (3)(d) for persons with 2227 special needs as defined in s. 420.0004(13) to provide funding 2228 for the development of newly constructed permanent rental 2229 housing on a campus that provides housing for persons in foster 2230 care or persons aging out of foster care pursuant to s. 2231 409.1451. Such housing shall promote and facilitate access to 2232 community-based supportive, educational, and employment services 2233 and resources that assist persons aging out of foster care to

Page 77 of 95

	2023102er
2234	successfully transition to independent living and adulthood. The
2235	corporation must consult with the Department of Children and
2236	Families to create minimum criteria for such housing.
2237	Section 32. Section 420.50871, Florida Statutes, is created
2238	to read:
2239	420.50871 Allocation of increased revenues derived from
2240	amendments to s. 201.15 made by this actFunds that result from
2241	increased revenues to the State Housing Trust Fund derived from
2242	amendments made to s. 201.15 made by this act must be used
2243	annually for projects under the State Apartment Incentive Loan
2244	Program under s. 420.5087 as set forth in this section,
2245	notwithstanding ss. 420.507(48) and (50) and 420.5087(1) and
2246	(3). The Legislature intends for these funds to provide for
2247	innovative projects that provide affordable and attainable
2248	housing for persons and families working, going to school, or
2249	living in this state. Projects approved under this section are
2250	intended to provide housing that is affordable as defined in s.
2251	420.0004, notwithstanding the income limitations in s.
2252	420.5087(2). Beginning in the 2023-2024 fiscal year and annually
2253	for 10 years thereafter:
2254	(1) The corporation shall allocate 70 percent of the funds
2255	provided by this section to issue competitive requests for
2256	application for the affordable housing project purposes
2257	specified in this subsection. The corporation shall finance
2258	projects that:
2259	(a) Both redevelop an existing affordable housing
2260	development and provide for the construction of a new
2261	development within close proximity to the existing development
2262	to be rehabilitated. Each project must provide for building the

Page 78 of 95

	2023102er
2263	new affordable housing development first, relocating the tenants
2264	of the existing development to the new development, and then
2265	demolishing the existing development for reconstruction of an
2266	affordable housing development with more overall and affordable
2267	units.
2268	(b) Address urban infill, including conversions of vacant,
2269	dilapidated, or functionally obsolete buildings or the use of
2270	underused commercial property.
2271	(c) Provide for mixed use of the location, incorporating
2272	nonresidential uses, such as retail, office, institutional, or
2273	other appropriate commercial or nonresidential uses.
2274	(d) Provide housing near military installations in this
2275	state, with preference given to projects that incorporate
2276	critical services for servicemembers, their families, and
2277	veterans, such as mental health treatment services, employment
2278	services, and assistance with transition from active-duty
2279	service to civilian life.
2280	(2) From the remaining funds, the corporation shall
2281	allocate the funds to issue competitive requests for application
2282	for any of the following affordable housing purposes specified
2283	in this subsection. The corporation shall finance projects that:
2284	(a) Propose using or leasing public lands. Projects that
2285	propose to use or lease public lands must include a resolution
2286	or other agreement with the unit of government owning the land
2287	to use the land for affordable housing purposes.
2288	(b) Address the needs of young adults who age out of the
2289	foster care system.
2290	(c) Meet the needs of elderly persons.
2291	(d) Provide housing to meet the needs in areas of rural

Page 79 of 95

	2023102er
2292	opportunity, designated pursuant to s. 288.0656.
2293	(3) Under any request for application under this section,
2294	the corporation shall coordinate with the appropriate state
2295	department or agency and prioritize projects that provide for
2296	mixed-income developments.
2297	(4) This section does not prohibit the corporation from
2298	allocating additional funds to the purposes described in this
2299	section. In any fiscal year, if the funds allocated by the
2300	corporation to any request for application under subsections (1)
2301	and (2) are not fully used after the application and award
2302	processes are complete, the corporation may use those funds to
2303	supplement any future request for application under this
2304	section.
2305	(5) This section is repealed June 30, 2033.
2306	Section 33. The Division of Law Revision is directed to
2307	replace the phrase "this act" wherever it occurs in s.
2308	420.50871, Florida Statutes, as created by this act, with the
2309	assigned chapter number of this act.
2310	Section 34. Section 420.50872, Florida Statutes, is created
2311	to read:
2312	420.50872 Live Local Program
2313	(1) DEFINITIONSAs used in this section, the term:
2314	(a) "Annual tax credit amount" means, for any state fiscal
2315	year, the sum of the amount of tax credits approved under
2316	paragraph (3)(a), including tax credits to be taken under s.
2317	220.1878 or s. 624.51058, which are approved for taxpayers whose
2318	taxable years begin on or after January 1 of the calendar year
2319	preceding the start of the applicable state fiscal year.
2320	(b) "Eligible contribution" means a monetary contribution

Page 80 of 95

	2023102er
2321	from a taxpayer, subject to the restrictions provided in this
2322	section, to the corporation for use in the State Apartment
2323	Incentive Loan Program under s. 420.5087. The taxpayer making
2324	the contribution may not designate a specific project, property,
2325	or geographic area of this state as the beneficiary of the
2326	eligible contribution.
2327	(c) "Live Local Program" means the program described in
2328	this section whereby eligible contributions are made to the
2329	corporation.
2330	(d) "Tax credit cap amount" means the maximum annual tax
2331	credit amount that the Department of Revenue may approve for a
2332	state fiscal year.
2333	(2) RESPONSIBILITIES OF THE CORPORATIONThe corporation
2334	shall:
2335	(a) Expend 100 percent of eligible contributions received
2336	under this section for the State Apartment Incentive Loan
2337	Program under s. 420.5087. However, the corporation may use up
2338	to \$25 million of eligible contributions to provide loans for
2339	the construction of large-scale projects of significant regional
2340	impact. Such projects must include a substantial civic,
2341	educational, or health care use and may include a commercial
2342	use, any of which must be incorporated within or contiguous to
2343	the project property. Such a loan must be made, except as
2344	otherwise provided in this subsection, in accordance with the
2345	practices and policies of the State Apartment Incentive Loan
2346	Program. Such a loan is subject to the competitive application
2347	process and may not exceed 25 percent of the total project cost.
2348	The corporation must find that the loan provides a unique
2349	opportunity for investment alongside local government

Page 81 of 95

	2023102er
2350	participation that would enable creation of a significant amount
2351	of affordable housing. Projects approved under this section are
2352	intended to provide housing that is affordable as defined in s.
2353	420.0004, notwithstanding the income limitations in s.
2354	420.5087(2).
2355	(b) Upon receipt of an eligible contribution, provide the
2356	taxpayer that made the contribution with a certificate of
2357	contribution. A certificate of contribution must include the
2358	taxpayer's name; its federal employer identification number, if
2359	available; the amount contributed; and the date of contribution.
2360	(c) Within 10 days after issuing a certificate of
2361	contribution, provide a copy to the Department of Revenue.
2362	(3) LIVE LOCAL TAX CREDITS; APPLICATIONS, TRANSFERS, AND
2363	LIMITATIONS
2364	(a) Beginning in the 2023-2024 fiscal year, the tax credit
2365	cap amount is \$100 million in each state fiscal year.
2366	(b) Beginning October 1, 2023, a taxpayer may submit an
2367	application to the Department of Revenue for an allocation of
2368	the tax credit cap for tax credits to be taken under either or
2369	both of s. 220.1878 or s. 624.51058.
2370	1. The taxpayer shall specify in the application each tax
2371	for which the taxpayer requests a credit and the applicable
2372	taxable year. For purposes of s. 220.1878, a taxpayer may apply
2373	for a credit to be used for a prior taxable year before the date
2374	the taxpayer is required to file a return for that year pursuant
2375	to s. 220.222. For purposes of s. 624.51058, a taxpayer may
2376	apply for a credit to be used for a prior taxable year before
2377	the date the taxpayer is required to file a return for that
2378	prior taxable year pursuant to ss. 624.509 and 624.5092. The

Page 82 of 95

	2023102er
2379	Department of Revenue shall approve tax credits on a first-come,
2380	first-served basis.
2381	2. Within 10 days after approving or denying an
2382	application, the Department of Revenue shall provide a copy of
2383	its approval or denial letter to the corporation.
2384	(c) If a tax credit approved under paragraph (b) is not
2385	fully used for the specified taxable year for credits under s.
2386	220.1878 or s. 624.51058 because of insufficient tax liability
2387	on the part of the taxpayer, the unused amount may be carried
2388	forward for a period not to exceed 10 taxable years. For
2389	purposes of s. 220.1878, a credit carried forward may be used in
2390	a subsequent year after applying the other credits and unused
2391	carryovers in the order provided in s. 220.02(8).
2392	(d) A taxpayer may not convey, transfer, or assign an
2393	approved tax credit or a carryforward tax credit to another
2394	entity unless all of the assets of the taxpayer are conveyed,
2395	assigned, or transferred in the same transaction. However, a tax
2396	credit under s. 220.1878 or s. 624.51058 may be conveyed,
2397	transferred, or assigned between members of an affiliated group
2398	of corporations if the type of tax credit under s. 220.1878 or
2399	s. 624.51058 remains the same. A taxpayer shall notify the
2400	Department of Revenue of its intent to convey, transfer, or
2401	assign a tax credit to another member within an affiliated group
2402	of corporations. The amount conveyed, transferred, or assigned
2403	is available to another member of the affiliated group of
2404	corporations upon approval by the Department of Revenue.
2405	(e) Within any state fiscal year, a taxpayer may rescind
2406	all or part of a tax credit allocation approved under paragraph
2407	(b). The amount rescinded must become available for that state

Page 83 of 95

i	2023102er
2408	fiscal year to another eligible taxpayer as approved by the
2409	Department of Revenue if the taxpayer receives notice from the
2410	Department of Revenue that the rescindment has been accepted by
2411	the Department of Revenue. Any amount rescinded under this
2412	paragraph must become available to an eligible taxpayer on a
2413	first-come, first-served basis based on tax credit applications
2414	received after the date the rescindment is accepted by the
2415	Department of Revenue.
2416	(f) Within 10 days after approving or denying the
2417	conveyance, transfer, or assignment of a tax credit under
2418	paragraph (d), or the rescindment of a tax credit under
2419	paragraph (e), the Department of Revenue shall provide a copy of
2420	its approval or denial letter to the corporation.
2421	(g) For purposes of calculating the underpayment of
2422	estimated corporate income taxes under s. 220.34 and tax
2423	installment payments for taxes on insurance premiums or
2424	assessments under s. 624.5092, the final amount due is the
2425	amount after credits earned under s. 220.1878 or s. 624.51058
2426	for contributions to eligible charitable organizations are
2427	deducted.
2428	1. For purposes of determining if a penalty or interest
2429	under s. 220.34(2)(d)1. will be imposed for underpayment of
2430	estimated corporate income tax, a taxpayer may, after earning a
2431	credit under s. 220.1878, reduce any estimated payment in that
2432	taxable year by the amount of the credit.
2433	2. For purposes of determining if a penalty under s.
2434	624.5092 will be imposed, an insurer, after earning a credit
2435	under s. 624.51058 for a taxable year, may reduce any
2436	installment payment for such taxable year of 27 percent of the

Page 84 of 95

2023102er 2437 amount of the net tax due as reported on the return for the 2438 preceding year under s. 624.5092(2)(b) by the amount of the 2439 credit. 2440 (4) PRESERVATION OF CREDIT.-If any provision or portion of 2441 this section, s. 220.1878, or s. 624.51058 or the application 2442 thereof to any person or circumstance is held unconstitutional 2443 by any court or is otherwise declared invalid, the 2444 unconstitutionality or invalidity does not affect any credit 2445 earned under s. 220.1878 or s. 624.51058 by any taxpayer with respect to any contribution paid to the Live Local Program 2446 2447 before the date of a determination of unconstitutionality or invalidity. The credit must be allowed at such time and in such 2448 2449 a manner as if a determination of unconstitutionality or 2450 invalidity had not been made, provided that nothing in this 2451 subsection by itself or in combination with any other provision 2452 of law may result in the allowance of any credit to any taxpayer 2453 in excess of \$1 of credit for each dollar paid to an eligible 2454 charitable organization. 2455 (5) ADMINISTRATION; RULES.-2456 (a) The Department of Revenue and the corporation may 2457 develop a cooperative agreement to assist in the administration 2458 of this section, as needed. 2459 (b) The Department of Revenue may adopt rules necessary to 2460 administer this section, s. 220.1878, and s. 624.51058, 2461 including rules establishing application forms, procedures 2462 governing the approval of tax credits and carryforward tax 2463 credits under subsection (3), and procedures to be followed by 2464 taxpayers when claiming approved tax credits on their returns. 2465 (c) By August 15, 2023, and by each August 15 thereafter,

Page 85 of 95

	2023102er
2466	the Department of Revenue shall determine the 500 taxpayers with
2467	the greatest total corporate income or franchise tax due as
2468	reported on the taxpayer's return filed pursuant to s. 220.22
2469	during the previous calendar year and notify those taxpayers of
2470	the existence of the Live Local Program and the process for
2471	obtaining an allocation of the tax credit cap. The Department of
2472	Revenue shall confer with the corporation in the drafting of the
2473	notification. The Department of Revenue may provide this
2474	notification by electronic means.
2475	Section 35. Section 420.5096, Florida Statutes, is created
2476	to read:
2477	420.5096 Florida Hometown Hero Program
2478	(1) The Legislature finds that individual homeownership is
2479	vital to building long-term housing and financial security. With
2480	rising home prices, down payment and closing costs are often
2481	significant barriers to homeownership for working Floridians.
2482	Each person in Florida's hometown workforce is essential to
2483	creating thriving communities, and the Legislature finds that
2484	the ability of Floridians to reside within the communities in
2485	which they work is of great importance. Therefore, the
2486	Legislature finds that providing assistance to homebuyers in
2487	this state by reducing the amount of down payment and closing
2488	costs is a necessary step toward expanding access to
2489	homeownership and achieving safe, decent, and affordable housing
2490	for all Floridians.
2491	(2) The Florida Hometown Hero Program is created to assist
2492	Florida's hometown workforce in attaining homeownership by
2493	providing financial assistance to residents to purchase a home
2494	as their primary residence. Under the program, a borrower may

Page 86 of 95

2023102er 2495 apply to the corporation for a loan to reduce the amount of the 2496 down payment and closing costs paid by the borrower by a minimum 2497 of \$10,000 and up to 5 percent of the first mortgage loan, not 2498 exceeding \$35,000. Loans must be made available at a zero 2499 percent interest rate and must be made available for the term of 2500 the first mortgage. The balance of any loan is due at closing if the property is sold, refinanced, rented, or transferred, unless 2501 2502 otherwise approved by the corporation. 2503 (3) For loans made available pursuant to s. 2504 420.507(23)(a)1. or 2., the corporation may underwrite and make those mortgage loans through the program to persons or families 2505 2506 who have household incomes that do not exceed 150 percent of the 2507 state median income or local median income, whichever is 2508 greater. A borrower must be seeking to purchase a home as a 2509 primary residence; a first-time homebuyer and a Florida 2510 resident; and employed full-time by a Florida-based employer. 2511 The borrower must provide documentation of full-time employment, 2512 or full-time status for self-employed individuals, of 35 hours 2513 or more per week. The requirement to be a first-time homebuyer 2514 does not apply to a borrower who is an active duty servicemember 2515 of a branch of the armed forces or the Florida National Guard, as defined in s. 250.01, or a veteran. 2516 2517 (4) Loans made under the Florida Hometown Hero Program may 2518 be used for the purchase of manufactured homes, as defined in s. 2519 320.01(2)(b), which were constructed after July 13, 1994; which 2520 are permanently affixed to real property in this state, whether 2521 owned or leased by the borrower; and which are titled and 2522 financed as tangible personal property or as real property. 2523 (5) This program is intended to be everyreen, and

Page 87 of 95

2023102er 2524 repayments for loans made under this program shall be retained 2525 within the program to make additional loans. 2526 Section 36. Subsection (3) is added to section 420.531, 2527 Florida Statutes, to read: 2528 420.531 Affordable Housing Catalyst Program.-2529 (3) The corporation may contract with the entity providing 2530 statewide training and technical assistance to provide technical 2531 assistance to local governments to establish selection criteria 2532 and related provisions for requests for proposals or other 2533 competitive solicitations for use or lease of government-owned 2534 real property for affordable housing purposes. The entity 2535 providing statewide training and technical assistance may 2536 develop best practices or other key elements for successful use 2537 of public property for affordable housing, in conjunction with 2538 technical support provided under subsection (1). 2539 Section 37. Section 420.6075, Florida Statutes, is amended 2540 to read: 420.6075 Research and planning for affordable housing; 2541 2542 annual housing report.-2543 (1) The research and planning functions of the department 2544 shall include the collection of data on the need for affordable 2545 housing in this state and the extent to which that need is being 2546 met through federal, state, and local programs, in order to 2547 facilitate planning to meet the housing needs in this state and 2548 to enable the development of sound strategies and programs for 2549 affordable housing. To fulfill this function, the Shimberg 2550 Center for Housing Studies Affordable Housing at the University 2551 of Florida shall perform the following functions: 2552 (a) Quantify affordable housing needs in this the state by

Page 88 of 95

2023102er

analyzing available data, including information provided through the housing elements of local comprehensive plans, and identify revisions in the housing element data requirements that would result in more uniform, meaningful information being obtained.

(b) Document the results since 1980 of all programs administered by the department which provide for or act as incentives for housing production or improvement. Data on program results must include the number of units produced and the unit cost under each program.

(c) Inventory the supply of affordable housing units made available through federal, state, and local programs. Data on the geographic distribution of affordable units must show the availability of units in each county and municipality.

(2) By December 31 of each year, the Shimberg Center for <u>Housing Studies</u> Affordable Housing shall submit to the Legislature an updated housing report describing the supply of and need for affordable housing. This annual housing report shall include:

(a) A synopsis of training and technical assistance
activities and community-based organization housing activities
for the year.

2574 (b) A status report on the degree of progress toward 2575 meeting the housing objectives of the department's agency 2576 functional plan.

(c) Recommended housing initiatives for the next fiscal year and recommended priorities for assistance to the various target populations within the spectrum of housing need.

2580 (3) The Shimberg Center for Housing Studies Affordable
2581 Housing shall:

Page 89 of 95

2023102er

2582 (a) Conduct research on program options to address the need 2583 for affordable housing. 2584 (b) Conduct research on training models to be replicated or 2585 adapted to meet the needs of community-based organizations and state and local government staff involved in housing 2586 2587 development. 2588 Section 38. Paragraph (a) of subsection (1) of section 2589 553.792, Florida Statutes, is amended to read: 2590 553.792 Building permit application to local government.-2591 (1) (a) Within 10 days of an applicant submitting an 2592 application to the local government, the local government shall 2593 advise the applicant what information, if any, is needed to deem 2594 the application properly completed in compliance with the filing 2595 requirements published by the local government. If the local 2596 government does not provide written notice that the applicant 2597 has not submitted the properly completed application, the 2598 application shall be automatically deemed properly completed and 2599 accepted. Within 45 days after receiving a completed 2600 application, a local government must notify an applicant if 2601 additional information is required for the local government to 2602 determine the sufficiency of the application, and shall specify 2603 the additional information that is required. The applicant must 2604 submit the additional information to the local government or 2605 request that the local government act without the additional 2606 information. While the applicant responds to the request for 2607 additional information, the 120-day period described in this

2608 subsection is tolled. Both parties may agree to a reasonable 2609 request for an extension of time, particularly in the event of a 2610 force majeure or other extraordinary circumstance. The local

Page 90 of 95

	2023102er
2611	government must approve, approve with conditions, or deny the
2612	application within 120 days following receipt of a completed
2613	application. A local government shall maintain on its website a
2614	policy containing procedures and expectations for expedited
2615	processing of those building permits and development orders
2616	required by law to be expedited.
2617	Section 39. Subsection (7) of section 624.509, Florida
2618	Statutes, is amended to read:
2619	624.509 Premium tax; rate and computation
2620	(7) Credits and deductions against the tax imposed by this
2621	section shall be taken in the following order: deductions for
2622	assessments made pursuant to s. 440.51; credits for taxes paid
2623	under ss. 175.101 and 185.08; credits for income taxes paid
2624	under chapter 220 and the credit allowed under subsection (5),
2625	as these credits are limited by subsection (6); the credit
2626	allowed under s. 624.51057; the credit allowed under s.
2627	624.51058; all other available credits and deductions.
2628	Section 40. Paragraph (c) of subsection (1) of section
2629	624.5105, Florida Statutes, is amended to read:
2630	624.5105 Community contribution tax credit; authorization;
2631	limitations; eligibility and application requirements;
2632	administration; definitions; expiration
2633	(1) AUTHORIZATION TO GRANT TAX CREDITS; LIMITATIONS
2634	(c) The total amount of tax credit which may be granted for
2635	all programs approved under this section and ss. 212.08(5)(p)
2636	and 220.183 is <u>\$25</u> \$14.5 million in the <u>2023-2024</u> 2022-2023
2637	fiscal year and in each fiscal year thereafter for projects that
2638	provide housing opportunities for persons with special needs as
2639	defined in s. 420.0004 or homeownership opportunities for low-
I	
	Page 91 of 95

	2023102er
2640	income or very-low-income households as defined in s. 420.9071
2641	and \$4.5 million in the 2022-2023 fiscal year and in each fiscal
2642	year thereafter for all other projects.
2643	Section 41. Section 624.51058, Florida Statutes, is created
2644	to read:
2645	624.51058 Credit for contributions to the Live Local
2646	Program
2647	(1) For taxable years beginning on or after January 1,
2648	2023, there is allowed a credit of 100 percent of an eligible
2649	contribution made to the Live Local Program under s. 420.50872
2650	against any tax due for a taxable year under s. 624.509(1) after
2651	deducting from such tax deductions for assessments made pursuant
2652	to s. 440.51; credits for taxes paid under ss. 175.101 and
2653	185.08; credits for income taxes paid under chapter 220; and the
2654	credit allowed under s. 624.509(5), as such credit is limited by
2655	s. 624.509(6). An eligible contribution must be made to the Live
2656	Local Program on or before the date the taxpayer is required to
2657	file a return pursuant to ss. 624.509 and 624.5092. An insurer
2658	claiming a credit against premium tax liability under this
2659	section is not required to pay any additional retaliatory tax
2660	levied under s. 624.5091 as a result of claiming such credit.
2661	Section 624.5091 does not limit such credit in any manner.
2662	(2) Section 420.50872 applies to the credit authorized by
2663	this section.
2664	Section 42. The Department of Economic Opportunity's Keys
2665	Workforce Housing Initiative, approved by the Administration
2666	Commission on June 13, 2018, is considered an exception to the
2667	evacuation time constraints of s. 380.0552(9)(a)2., Florida
2668	Statutes, by requiring deed-restricted affordable workforce

Page 92 of 95

	2023102er
2669	housing properties receiving permit allocations to agree to
2670	evacuate at least 48 hours in advance of hurricane landfall. A
2671	comprehensive plan amendment approved by the Department of
2672	Economic Opportunity to implement the initiative is hereby valid
2673	and the respective local governments may adopt local ordinances
2674	or regulations to implement such plan amendment.
2675	Section 43. (1) The Department of Revenue is authorized,
2676	and all conditions are deemed met, to adopt emergency rules
2677	under s. 120.54(4), Florida Statutes, for the purpose of
2678	implementing provisions related to the Live Local Program
2679	created by this act. Notwithstanding any other law, emergency
2680	rules adopted under this section are effective for 6 months
2681	after adoption and may be renewed during the pendency of
2682	procedures to adopt permanent rules addressing the subject of
2683	the emergency rules.
2684	(2) This section expires July 1, 2026.
2685	Section 44. For the 2023-2024 fiscal year, the sum of $$100$
2686	million in nonrecurring funds from the General Revenue Fund is
2687	appropriated to the Florida Housing Finance Corporation to
2688	implement the Florida Hometown Hero Housing Program established
2689	in s. 420.5096, Florida Statutes, as created by this act.
2690	Section 45. For the 2023-2024 fiscal year, the sum of $$252$
2691	million in nonrecurring funds from the Local Government Housing
2692	Trust Fund is appropriated in the Grants and Aids - Housing
2693	Finance Corporation (HFC) - State Housing Initiatives
2694	Partnership (SHIP) Program appropriation category to the Florida
2695	Housing Finance Corporation.
2696	Section 46. For the 2023-2024 fiscal year, the sum of \$150
2697	million in recurring funds and \$109 million in nonrecurring
I	

Page 93 of 95

	2023102er
2698	funds from the State Housing Trust Fund is appropriated in the
2699	<u>Grants and Aids - Housing Finance Corporation (HFC) - Affordable</u>
2700	Housing Programs appropriation category to the Florida Housing
2701	Finance Corporation. The recurring funds are appropriated to
2702	implement s. 420.50871, Florida Statutes, as created by this
2703	act.
2704	Section 47. For the 2022-2023 fiscal year, the sum of \$100
2705	million in nonrecurring funds from the General Revenue Fund is
2706	appropriated to the Florida Housing Finance Corporation to
2707	implement a competitive assistance loan program for new
2708	construction projects in the development pipeline that have not
2709	commenced construction and are experiencing verifiable cost
2710	increases due to market inflation. These funds are intended to
2711	support the corporation's efforts to maintain the viability of
2712	projects in the development pipeline as the unprecedented
2713	economic factors coupled with the housing crisis makes it of
2714	upmost importance to deliver much-needed affordable housing
2715	units in communities in a timely manner. Eligible projects are
2716	those that accepted an invitation to enter credit underwriting
2717	by the corporation for funding during the period of time of July
2718	1, 2020, through June 30, 2022. The corporation may establish
2719	such criteria and application processes as necessary to
2720	implement this section. The unexpended balance of funds
2721	appropriated to the corporation as of June 30, 2023, shall
2722	revert and is appropriated to the corporation for the same
2723	purpose for the 2023-2024 fiscal year. Any funds not awarded by
2724	December 1, 2023, must be used for the State Apartment Incentive
2725	Loan Program under s. 420.5087, Florida Statutes. This section
2726	is effective upon becoming a law.

Page 94 of 95

ENROLLED 2023 Legislature

CS for SB 102, 1st Engrossed

2023102er

2727	Section 48. The Legislature finds and declares that this
2728	act fulfills an important state interest.
2729	Section 49. Except as otherwise expressly provided in this
2730	act and except for this section, which shall take effect upon
2731	becoming a law, this act shall take effect July 1, 2023.
ļ	

Page 95 of 95



City Council Meeting City of DeBary AGENDA ITEM

Update on City Strategic Initiatives	Attachments:
	() Ordinance
Carmen Rosamonda, City Manager	() Resolution
	() Supporting Documents/ Contracts
aring Date May 17, 2023	() Other
	Carmen Rosamonda, City Manager

REQUEST

City Manager requests a discussion and guidance with the City Council on the status of the City's Strategic Initiatives.

PURPOSE

The purpose of the discussion is to provide an update of all of the City's Strategic initiatives.

CONSIDERATIONS

- Since 2019, the City has deployed a comprehensive strategic planning process that streamlines concepts into results.
- Last year, we extended the current strategic initiatives, as many were complex, multi-year strategies. City Manager is seeking Council guidance on moving forward.

COST/FUNDING

N/A

RECOMMENDATION

N/A

IMPLEMENTATION

N/A

ATTACHMENTS

N/A



City Council Meeting City of DeBary AGENDA ITEM

Subject:	FDMS' Florida Digital Service -	Attachments:
	Cybersecurity Grant Program	() Ordinance
From:	Carmen Rosamonda, City Manager	() Resolution
		(X) Supporting Documents/ Contracts
Meeting H	earing Date May 17, 2023	() Other

REQUEST

City Manager is requesting that the City Council approve the Local Government Cybersecurity Grant Agreement between Florida Department of Management Services and the City of DeBary.

PURPOSE

City Staff applied for a grant to procure service to help bolster our Cybersecurity environment.

CONSIDERATIONS

These services include:

Redacted per F.S. 119.0725

COST/FUNDING

No cost. The grant covers all cost in the first year.

RECOMMENDATION

It is recommended the City Council approve the Local Government Cybersecurity Grant Agreement between Florida Department of Management Services and the City of DeBary.

IMPLEMENTATION

The Grant agreement defines implementation. Attachment A-1 provides Deliverables 1-3 (Implementation Plan) must be completed by June 30, 2023.

ATTACHMENTS

Award Letter - DMS-22-23-427 - City of Debary.pdf Grant Agreement - DMS-22-23-427 - City of Debary.pdf