



CHILDREN'S TRUST
OF ALACHUA COUNTY

CHILDREN'S TRUST REGULAR MEETING AGENDA

November 04, 2024 at 4:00 PM

Alachua Co. Health Dept., T. Coward Auditorium, 224 SE 24th St., Gainesville, FL 32641

Call to Order

Roll Call

Agenda Review, Revision, and Approval

Approval of the agenda also approves all of the items on the consent agenda.

Consent Agenda

1. [Board Attendance YTD](#)
2. [10.14.2024 Regular Board Meeting Minutes](#)
3. [10.14.2024 Board Meeting Evaluation - Survey Results](#)
4. [FY 2024 Budget Report \(September\)](#)
5. [FY 2024 Checks and Expenditures Report \(September\)](#)
6. [FY 2024 Programmatic Awards and Expenditures Report \(September\)](#)
7. [FY 2024 4th Quarter Financial Report](#)
8. [FY 2024 4th Quarter Financial Report to the BOCC](#)
9. [October Sponsorship Applications](#)

General Public Comments

Executive Director's Report

10. [11.4.2024 ED Report](#)
11. [Live Local Act Exemption](#)

Old Business

12. [Child Care Tuition Assistance Partnership with Early Learning Coalition of Alachua County \(Mia Jones\)](#)
13. [Neighborhood Innovation Grant Pilot with Gainesville for All d/b/a Gainesville Empowerment Zone \(GEZ\) Family Learning Center](#)
14. [Gun Violence Funding Allocation - Allocation of Remaining Funds](#)

New Business

15. [Enrichment Programs – Evaluation Results \(Bonnie Wagner\)](#)

General Public Comments

Board Member Comments

For Your Information

Items in this section are for informational purposes only and do not require action by the Trust.

16. [Comprehensive Literacy Plan and Assessment October 2024 Update](#)
17. [TeensWork Alachua - Employer Retention - Board FYI](#)

Next Meeting Date

Regular Board Meeting - Monday, December 9th, 2024 @ 4:00 PM

Alachua Co. Headquarters Library, Meeting Room A, 401 E University Ave., Gainesville, FL 32601

Adjournment

Virtual Meeting Information

View or listen to the meeting: https://www.youtube.com/channel/UCpYNq_GkjCo9FQo3qR5-SOw
Public Comments: Submit online at <http://www.childrenstrustofalachuacounty.us/commentcard>.

Guidelines for Public Comments

Public comments can be made in person at Children’s Trust Board Meetings. We will no longer take comments by Zoom or by phone. If you would like to submit a written comment or a written transcript of your public comment before or after the meeting, these will be provided to Board Members prior to the next Board Meeting.

Any member of the public wishing to be heard either under the agenda section “General Public Comments” or on a specific agenda item shall approach the podium at the appropriate time.

Members of the public recognized by the Chair will have three (3) minutes to speak on a single subject matter. If an individual seeks to be heard on more than one agenda item, the Chair shall determine the amount of time allotted to the speaker. However, such time shall not exceed ten (10) minutes without the approval of the Board or Committee. The Clerk of the Trust is the official timekeeper.

Public members may not share or transfer all or part of their allotted time to any other person or agenda item, except as permitted by this Policy. To the extent a speaker has previously addressed a Board or Committee on the same subject, the Board Chair may limit repeat comments at the Board meeting by the same speaker.

File Attachments for Item:

1. Board Attendance YTD

2024 Board Member Attendance

Item 1.

| Regular Meetings | 2/12/2024 | 3/4/2024 | 4/8/2024 | 5/13/2024 | 6/10/2024 | 8/12/2024 | 9/9/2024 | 9/23/2024 | 10/14/2024 | 11/4/2024 | 12/9/2024 |
|------------------|-----------|----------|----------|-----------|-----------|-----------|----------|-----------|------------|-----------|-----------|
| Andrew | P | P | absent | P | P | P | P | P | absent | | |
| Certain | P | P | P | P | P | P | P | P | P | | |
| Chance | P | P | P | P | P | P | P | P | P | | |
| Cornell | P | V | P | P | P | P | P | P | P | | |
| Ferrero | P | P | P | P | P | absent | P | P | P | | |
| Hardt | P | P | P | V | V | V | V | V | P | | |
| Labarta | P | P | absent | P | P | P | P | absent | P | | |
| Pinkoson | P | absent | P | P | P | P | P | P | P | | |
| Twombly | P | P | P | P | absent | V | P | P | V | | |

| Special Meetings | Workshop RFP Youth Health 3/25/2024 | Joint with Board of County Commissioners 5/6/2024 | Workshop RFP Enrichment 5/30/2024 | Workshop on FY25 Budget 6/10/2024 | Workshop on Maternal Child Health Initiatives 8/12/2024 | First TRIM FY2025 9/9/2024 | Final TRIM FY2025 9/23/2024 | Workshop RFP FY25 Summer Programming 10/14/2024 | Workshop RFP Maternal Child Health 11/4/2024 |
|------------------|-------------------------------------|---|-----------------------------------|-----------------------------------|---|----------------------------|-----------------------------|---|--|
| Andrew | absent | absent | absent | absent | absent | P | P | absent | |
| Certain | P | P | V | P | P | P | P | P | |
| Chance | P | P | absent | P | absent | P | P | P | |
| Cornell | P | P | P | P | V | P | P | P | |
| Ferrero | absent | absent | V | P | absent | P | P | P | |
| Hardt | absent | P | absent | V | V | V | V | P | |
| Labarta | absent | P | P | P | P | P | absent | P | |
| Pinkoson | P | P | P | P | P | P | P | P | |
| Twombly | P | absent | P | absent | V | P | P | V | |

V = Virtual Attendance
P = Physical Attendance

File Attachments for Item:

2. 10.14.2024 Regular Board Meeting Minutes



CHILDREN'S TRUST
OF ALACHUA COUNTY

CHILDREN'S TRUST REGULAR MEETING MINUTES

October 14, 2024, at 4:00 PM

Alachua Co. Health Dept., T. Coward Auditorium, 224 SE 24th St., Gainesville, FL 32641

Call to Order

Chair Pinkoson called the meeting to order at 4:00 PM.

Roll Call

PRESENT

Chair Lee Pinkoson
Vice Chair Ken Cornell
Treasurer Cheryl Twombly – attended virtually
Member Tina Certain
Member Mary Chance
Member Judge Denise R. Ferrero
Member Nancy Hardt
Member Maggie Labarta

ABSENT

Member Shane Andrew

Motion made by Member Chance, Seconded by Member Certain to allow Member Twombly to participate virtually due to extraordinary circumstances.

A physical quorum of five members voted on this motion.

Motion was unanimously approved by voice vote.

Agenda Review, Revision, and Approval

Motion to approve the agenda made by Vice Chair Cornell, Seconded by Member Chance.

Motion was unanimously approved by voice vote.

Consent Agenda

1. Board Attendance YTD
2. 9.9.2024 Regular Board Meeting Minutes
3. 9.9.2024 First TRIM Hearing Minutes
4. 9.23.2024 Regular Board Meeting Minutes
5. 9.23.2024 Final TRIM Hearing Minutes

6. 9.23.2024 Board Meeting Evaluation - Survey Results
7. FY 2024 Budget Report (August)
8. FY 2024 Checks and Expenditures Report (August)
9. FY 2024 Programmatic Award and Expenditures Report (August)
10. September Sponsorship Applications

General Public Comments

Chair's Report

Chair Pinkoson expressed his appreciation and highlighted the remarkable job that Liz Cayson, Community Engagement Manager, has done with the Trust in regard to sponsorships and engagement.

11. Annual Evaluation of Executive Director

The Board Members discussed the evaluation of the Executive Director. Chair Pinkoson said, "We are very fortunate to have Marsha, I think that things are going very well, she's done an excellent job with public perception and there's a much better working relationship with the providers." Vice Chair Cornell mentioned that ED Kiner's self-assessment was as good as any he'd ever seen. He said, "After just two short years, it really shows how blessed we are as an organization and as a community to have Marsha back home. She has done an amazing job of getting us to a strategic plan and building some of the best staff in the state." He spoke about the community engagement in board meetings and workshops, commenting that the public is giving of their time and talent due to Marsha's outstanding leadership. Member Labarta added, "I think Marsha's done an excellent job; the community is more engaged than it has been in any time prior. So, I agree that she has done a really good job, an absolutely fine job." Member Hardt said, "I always think that when you have a really good executive, you should offer them professional development or coaching, not because I think she's wanting, but because she deserves to be her best self."

Motion made by Vice Chair Cornell, Seconded by Member Chance to accept the Executive Director's Annual Evaluation with gratitude, provide professional executive development and/or coaching of ED Kiner's choice, offer a 360-degree evaluation review, and provide an additional 5% to her annual salary, effective October 1, 2024.

Motion was unanimously approved by voice vote.

ED Kiner thanked the Board for their continued support. She said, "Truly, from the bottom of my heart, I want you all to know that there is nowhere else I would want to be than right here with you. The heart that this community has for children, the consistent work of the people in this room, and the Board's support of the work we do is very unique, and it makes me proud to be a representative of children and families here at home. So again, thank you, thank you, thank you."

She also expressed her gratitude towards her team saying, "A leader can't be successful without having good people. If I am able to go out into the community and do all the things that I do, it's because I have a Kristy Goldwire making sure things get done, a Scott Sumner making things happen, and then so on and so forth, every single staff member is a rock star,

and I am grateful to them for the work that they do. If I'm doing something good and great, it's because I have a good and great team. So, thank you all for what you do to support me.”

Executive Director's Report

12. 10.14.2024 ED Report

ED Kiner reported on the success and completion of the TRIM process, extending thanks to team members Nicole, Scott, and Ashley for their hard work. She praised Shardé Goodloe from Goodwill Industries for organizing the TeensWork Alachua End of Summer Celebration, and arranging a wonderful speaker - Romona Jackson, Board Chair of the Education Foundation. ED Kiner updated the Board on the progress of the building renovation and reported that the Guardian Ad Litem team had moved in successfully. She introduced and welcomed Dr. Amy Wagner as the full-time Research, Planning, and Evaluation Coordinator. Her report also highlighted the Lights On Afterschool Fall Festival co-hosted by the Boys and Girls Clubs of Northeast Florida scheduled for October 24th from 4:30-6:00PM.

13. Comprehensive Literacy Plan and Assessment September Update

CTAC has reached out to the University of Florida Lastinger Center to conduct a county-wide Comprehensive Literacy Needs Assessment. UFLC has requested a no-cost extension to ensure they have adequate time to analyze the data, prepare the report, and present it to the Committee and all funders.

Motion by Vice Chair Cornell, Seconded by Member Certain to approve the project extension until the end of March 2025.

Motion was unanimously approved by voice vote.

14. Board Meeting Calendar for 2025

The Board was presented with meeting dates for calendar year 2025. Meetings will be held on the second Monday of each month with the following exceptions: no meetings will be held in January or July, the April meeting will take place on the first Monday due to Children's Week in Tallahassee, and the required TRIM hearings will be held on the second and fourth Mondays in September.

Motion made by Member Labarta, Seconded by Member Chance to approve the Board Meeting Calendar for 2025 with the requested modifications.

Motion was unanimously approved by voice vote.

15. Adoption of Policy Updates to CTAC By-Laws

According to CTAC's By-Laws, the election of officers shall take place at the Annual Meeting. The Vice Chair shall assume the office of the Chair and the Treasurer shall assume the office of the Vice Chair. A new Treasurer shall be elected from the members of the Trust. Nominations for the office of Treasurer shall be taken and voted upon at the same meeting.

Motion made by Member Labarta, Seconded by Member Certain to approve Resolution 2024-14 to amend Article II. - Meetings, Section 1. - Regular Meetings, to change the CTAC Board's Annual Meeting from the month of January to the month of December.

Motion was unanimously approved by voice vote.

Old Business

16. 2024 Extended School Year Literacy Pilot

Leah Galione, Executive Director of PEAK Literacy, shared the results of the ESY Pilot, a summer literacy intensive project and collaboration between PEAK, CTAC, and the Alachua County School District. Incoming third graders at two local schools participated using the Great Leaps program model. This project aimed to increase grade-level reading by offering 15-minute daily reading instruction for up to 16 sessions – a total of four hours of instruction time. Of the 36 students, all of them showed progress in their reading. The 25 students who attended 10 or more sessions showed an average grade-level growth of .45 – equal to nearly half a school year of progress. The Board discussed the success and potential for expansion to other schools and the possibility of recruiting youth volunteers in need of community service hours.

New Business

17. Summer Program Evaluation Results (Bonnie Wagner)

RP&E Coordinator Bonnie Wagner shared evaluation results for three summer programs: TeensWork Alachua, Akwaaba Freedom School, and Midnight Basketball. Each of these programs has been funded by the Trust for the past three years.

TeensWork Alachua is a summer youth employment program which has seen a significant increase in youth served and job sites over the past three years. This year, 315 teens from 14-18 years of age worked across 97 job sites in Alachua County. On average, they worked 126 of a possible 150 hours and earned \$1,605. Of the teens, 94% reported they gained valuable work experience, skills, and job readiness, and 97% reported satisfaction with the program overall. There was also a significant increase in employer satisfaction, rising from 86% (2023) to 97% (2024). Chair Pinkoson asked if staff could see how many worksites had re-enrolled from last year.

Marla Meredith, Senior Program Manager with Goodwill Industries of Florida addressed the Board regarding business recruitment and sponsorships. She outlined plans to target businesses in rural areas and to understand their interests and challenges. She also aims to deepen connections with local clubs and chambers to foster corporate partnerships for future TeensWork collaborations.

Akwaaba Freedom School nearly tripled enrollment numbers over the three years, from 35 to 83 students this year. They offered a diverse range of activities, including literacy focus, character-building enrichment, creative storytelling, dance workshops, restorative justice, and community building. They also showed impressive results in reading improvement, confidence gain, and parent satisfaction. They surpassed all their performance measures with 100% of students maintaining or improving reading scores over the summer (the target was 80%) and achieved 88% for parent involvement (the target was 50%). The Board asked about the possibility of expanding this program to additional sites around the county.

Midnight Basketball is a once monthly program run over the summer months for a total of 5 sessions. While overall attendance dipped this year, the youth engagement has increased with 88% of participants attending two or more sessions in 2024, which is up from 11% in 2022, and 63% in 2023. The teens reported 100% positive interactions with the staff, 99% felt safe, 99% met new friends, and 96% left feeling motivated by the scheduled speakers. ED Kiner reported a recent grant which may bring similar sports opportunities to youth in Gainesville, she will update the Board as more information is shared.

General Public Comments

Board Member Comments

For Your Information

Items in this section are for informational purposes only and do not require action by the Trust.

18. Maternal and Child Health Initiative and Listening Sessions Preliminary Data Update

Next Meeting Dates

Regular Board Meeting - Monday, November 4th, 2024 @ 4:00 PM

Alachua Co. Health Dept., T. Coward Auditorium, 224 SE 24th St., Gainesville, FL 32641

Regular Board Meeting - Monday, December 9th, 2024 @ 4:00 PM

Alachua Co. Headquarters Library, Meeting Room A, 401 E University Ave., Gainesville, FL 32601

Adjournment

Chair Pinkoson adjourned the meeting at 5:56 PM.

File Attachments for Item:

3. 10.14.2024 Board Meeting Evaluation - Survey Results



Summary of Board Meeting Evaluation Surveys

Per Board Policy 1.15, each meeting Board members will have the opportunity to evaluate the effectiveness and efficiency of meetings and provide suggestions on how to improve and make the best use of Board meetings. The following is a summary of the input Board members provided for review by the Board, CTAC staff, and members of the public regarding the most recent Board meeting.

| | |
|--------------------------------|---|
| <u>Date of Meeting:</u> | October 14, 2024 |
| <u>Completion Rate:</u> | 100% of Board members completed (8 of 8)¹ |


Evaluation of Meeting Components:

Board members rate the effectiveness and efficiency of four meeting components from 1 to 4. A rating of 1 = “poor”, 2 = “fair”, 3 = “good”, and 4 = “excellent”. All Board members provided ratings of “excellent” for Materials Provided, Meeting Facilitation, and CTAC staff. Presentations received “excellent” and “good” ratings. The majority of the Board meeting was spent reviewing summer programs.

| Date of Meeting | Meeting Component | | | |
|--|--------------------|----------------------|-------------|---------------|
| | Materials Provided | Meeting Facilitation | CTAC Staff | Presentations |
| October 14th, 2024 | 4.00 ↑ | 4.00 ↑ | 4.00 ↑ | 3.88 ↑ |
| Average Rating (Cumulative to Date) | 3.75 | 3.83 | 3.87 | 3.80 |


¹ Eight Board members attended in-person or virtually on 10/14/2024, and all completed a survey. Board member Shane Andrew was not in attendance.

Materials Provided (The Board packet was received in a timely fashion and provided the information needed to prepare for the meeting)

| Member Name | Rating | Average Rating | |
|-------------|--------|----------------|--|
| Certain | 4 | 4 |  |
| Chance | 4 | | |
| Cornell | 4 | | |
| Ferrero | 4 | | |
| Hardt | 4 | | |
| Labarta | 4 | | |
| Pinkoson | 4 | | |
| Twombly | 4 | | |

Comments: None received.


Meeting Facilitation (The Chair ensured Board members and members of the public who wanted to speak had the opportunity to be heard)

| Member Name | Rating | Average Rating | |
|-------------|---------------|----------------|--|
| Certain | 4 | 4 |  |
| Chance | 4 | | |
| Cornell | 4 | | |
| Ferrero | 4 | | |
| Hardt | 4 | | |
| Labarta | 4 | | |
| Pinkoson | (no response) | | |
| Twombly | 4 | | |

Comments: None received.

CTAC Staff (CTAC staff were knowledgeable on their agenda items and prepared to address questions, or provide a plan for follow-up)

| Member Name | Rating | Average Rating |
|-------------|--------|----------------|
| Certain | 4 | 4 |
| Chance | 4 | |
| Cornell | 4 | |
| Ferrero | 4 | |
| Hardt | 4 | |
| Labarta | 4 | |
| Pinkoson | 4 | |
| Twombly | 4 | |




A pie chart representing the distribution of ratings. The chart is almost entirely dark green, with a very thin white slice at the top. A white box in the center of the chart contains the text "Excellent 100%".

Comments:

- Bonnie- amazing! (Hardt)

Presentations (Presentations were helpful in providing information on programs and policies to guide decision-making and allow for input and transparency)

| Member Name | Rating | Average Rating |
|-------------|--------|----------------|
| Certain | 4 | 3.88 |
| Chance | 3 | |
| Cornell | 4 | |
| Ferrero | 4 | |
| Hardt | 4 | |
| Labarta | 4 | |
| Pinkoson | 4 | |
| Twombly | 4 | |



A pie chart representing the distribution of ratings. The chart is mostly dark green, with a small white slice at the top. A white box in the center of the chart contains the text "Excellent 88%". Another white box, positioned near the white slice, contains the text "Good 12%".

Comments:

- A bit more background or set up might be helpful context before presentations. (Chance)
 - Great information/data provided. (Twombly)
-

Finally, Board members can provide general comments on the meeting overall as well as topics they'd like to see addressed on future agendas. These comments are listed below.

General Comments:

- We have so much great data on outputs and outcomes, thanks to Bonnie and now Amy. It should have life beyond board books and detailed reports. I suggest pulling out "bites" for use on social media, in sponsorships and presentations, graphics on website. For instance on NPR sponsorship, highlight new outcomes seasonally (i.e. "...brought to you by CTAC- through the Trust 315 teens were placed in jobs with local employers last summer and 94% reported gaining valuable work experience.") (Chance)
- Excellent meeting (Cornell)
- I feel a sense of momentum- wonderful learning and progress (Hardt)
- The research/evaluations are really helpful and well done (Labarta)
- Good Meeting. I really appreciate our public participation and their input! (Twombly)

Items, Presentations, or other Information for future Board agendas:

- None received.

File Attachments for Item:

4. FY 2024 Budget Report (September Preliminary)



Item:

FY 2024 Budget Report (September Preliminary)

Requested Action:

The Trust is asked to receive the September Budget Preliminary Report

Background

Board Policy 3.50 requires that “the CTAC will perform quarterly reviews to determine if the budgetary plan is being followed and if budgetary expectations are being achieved. Any problems discovered in this process will be corrected at the appropriate level of budgetary control.”

Attachments

Income Statement
Balance Sheet
Notes to Financial Statements

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

CHILDREN'S TRUST OF ALACHUA COUNTY
BALANCE SHEET
GOVERNMENTAL FUNDS
YTD Transactions Through September 30, 2024
Preliminary Year-end Report

| | General Fund 001 | Special Revenue Fund 101 | Collaborative Task Force Fund 102 | Capital Projects Fund 301 | Total Governmental Funds |
|-------------------------------------|------------------------|-----------------------------------|--|------------------------------------|--------------------------------|
| Assets | | | | | |
| Cash & Cash Equivalents | 12,640,303.85 | (38,642.40) | (10,000.00) | (802,433.78) | 11,789,227.67 |
| Prepaid Expenses | 9,550.00 | | | | 9,550.00 |
| Capital: | | | | | |
| Land | | | | 476,780.00 | 476,780.00 |
| Building | | | | 1,460,986.75 | 1,460,986.75 |
| Building Renovation | | | | 84,123.50 | 84,123.50 |
| Accumulated Depreciation | | | | (35,975.12) | (35,975.12) |
| Capital Total | | | | 1,985,915.13 | 1,985,915.13 |
| Total Assets | 12,649,853.85 | (38,642.40) | (10,000.00) | 1,183,481.35 | 13,784,692.80 |
| Liabilities | | | | | |
| Accounts Payable | 1,332,219.79 | 5,989.96 | - | 34,667.33 | 1,372,877.08 |
| Total Liabilities | 1,332,219.79 | 5,989.96 | - | 34,667.33 | 1,372,877.08 |
| Equity | | | | | |
| Fund Equity | 11,317,634.06 | (44,632.36) | (10,000.00) | 1,148,814.02 | 12,411,815.72 |
| Total Equity | 11,317,634.06 | (44,632.36) | (10,000.00) | 1,148,814.02 | 12,411,815.72 |
| Total Liabilities and Equity | 12,649,853.85 | (38,642.40) | (10,000.00) | 1,183,481.35 | 13,784,692.80 |

CHILDREN'S TRUST OF ALACHUA COUNTY
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS
YTD Transactions Through September 30, 2024
Preliminary Year-end Report

| | All Funds FY 23-24 Budget A | General Fund 001 B | YTD Encumbrances C | Special Revenue Fund 101 D | Collaborative Task Force Fund 102 E | Capital Projects Fund 301 F | FY 2024 YTD Actuals All Funds G = B+C+D+E+F | FY 2023 YTD Actuals All Funds H | Actuals w/Encumbrances \$ Variance G-H | Budget to Actual w/Encumbrances % Variance G / A | Budget to Actual w/o Encumbrances % Variance G / A |
|--|-----------------------------------|--------------------------|--------------------------|-------------------------------------|--|--------------------------------------|--|--|---|---|---|
| Revenues | | | | | | | | | | | |
| Ad Valorem Taxes | 9,412,041.00 | 9,486,616.58 | | | | | 9,486,616.58 | 8,461,657.37 | 1,024,959.21 | 101% | 101% |
| Grants and Awards | 106,709.00 | | | 185,924.75 | | | 185,924.75 | 86,834.00 | 99,090.75 | 174% | 174% |
| Opioid Task Force | 55,000.00 | | | | (20,000.00) | | (20,000.00) | 10,000.00 | (30,000.00) | -36% | -36% |
| Interest & Other | 425,000.00 | 735,355.90 | | 2,583.08 | | 34,975.41 | 772,914.39 | 755,863.22 | 17,051.17 | 182% | 182% |
| Use of Fund Balance | 5,386,958.00 | | | | | | - | - | - | 0% | 0% |
| Literacy Task Force Transfer In | 40,000.00 | | | | | | - | - | - | 0% | 0% |
| Capital Transfer In | 1,000,000.00 | | | | | 1,000,000.00 | 1,000,000.00 | 1,000,000.00 | - | 100% | 100% |
| Capital Non Operating Begin Balance | 2,000,000.00 | | | | | | - | - | - | 0% | 0% |
| Total Revenues | 18,425,708.00 | 10,221,972.48 | - | 188,507.83 | (20,000.00) | 1,034,975.41 | 11,425,455.72 | 10,314,354.59 | 1,111,101.13 | 62% | 62% |
| Expenditures | | | | | | | | | | | |
| Personnel Services | 1,477,015.00 | 1,415,142.20 | | | | | 1,415,142.20 | 1,145,743.46 | 269,398.74 | 96% | 96% |
| Operating | 1,556,267.00 | 1,080,874.69 | 117,965.34 | | | | 1,198,840.03 | 1,134,573.48 | 64,266.55 | 77% | 69% |
| Grant Awards (Programs) | 10,273,302.00 | 6,043,922.66 | 1,719,646.54 | | | | 7,763,569.20 | 5,435,371.24 | 2,328,197.96 | 76% | 59% |
| Grants & Awards (Special Revenue Fund) | 106,709.00 | | 48,188.50 | 351,285.22 | | | 399,473.72 | 151,077.14 | 248,396.58 | 374% | 329% |
| Task Forces | 95,000.00 | | | | | | - | - | - | 0% | 0% |
| Capital Expense | 2,963,000.00 | | 159,456.67 | | | 1,981,563.58 | 2,141,020.25 | 1,075,722.40 | 1,065,297.85 | 72% | 67% |
| Depreciation Expense | 37,000.00 | | | | | 35,975.12 | 35,975.12 | 35,975.12 | - | 97% | 97% |
| Sub-Total Expenditures | 16,508,293.00 | 8,539,939.55 | 2,045,257.05 | 351,285.22 | - | 2,017,538.70 | 12,954,020.52 | 8,942,487.72 | 4,011,532.80 | 78% | 66% |
| Other Financing Sources (Uses) | | | | | | | | | | | |
| Transfers Out | 1,040,000.00 | 1,000,000.00 | - | - | - | - | 1,000,000.00 | 5,237.00 | 994,763.00 | 96% | 96% |
| Appropriated Reserve | 877,415.00 | - | - | - | - | - | - | - | - | - | - |
| Total Transfers | 1,917,415.00 | 1,000,000.00 | - | - | - | - | 1,000,000.00 | 5,237.00 | 994,763.00 | 52% | 52% |
| Total Expenditures | 18,425,708.00 | 9,539,939.55 | 2,045,257.05 | 351,285.22 | - | 2,017,538.70 | 13,954,020.52 | 8,947,724.72 | 5,006,295.80 | 76% | 65% |
| Net Income (Expense) | - | 682,032.93 | (2,045,257.05) | (162,777.39) | (20,000.00) | (982,563.29) | (2,528,564.80) | 1,366,629.87 | (3,895,194.67) | | |
| Fund Balances - Beginning of Year | | 10,611,094.00 | | 127,352.00 | 10,000.00 | 2,131,377.31 | 12,879,823.31 | 13,610,070.69 | (730,247.38) | | |
| Estimated Fund Balances - June 2024 | - | 11,293,126.93 | (2,045,257.05) | (35,425.39) | (10,000.00) | 1,148,814.02 | 10,351,258.51 | 14,976,700.56 | (4,625,442.05) | | |

- Notes**
- This report is YTD through September 30, 2024.
 - The beginning Fund Balances are as of 9/30/2023 audited balances.



FY 2024 Notes to Financial Statements (September Preliminary)

Revenues:

- Ad Valorem Taxes exceeded budgeted revenue by \$74,576.
- Interest income from our Prime account exceeded budgeted revenue by \$347,914.
- Use of Fund Balance – the CTAC Board opted to use \$5,386,958 from Fund Balance to fund commitments as budgeted.
- The Opioid Task Force actual of (\$20,000) reflects refunds to the City of Archer and the City of Alachua.
- The CTAC Board approved \$1,000,000 to transfer to Capital.

Expenses:

- Personnel expenditures reflect a positive variance of \$61,873 (4.2%) compared to budget.
- Operating expenditures reflect a positive variance of \$357,427 (23.0%) compared to budget.
- Grants & Awards expenditures to Providers reflect a positive variance of \$2,509,733 (24.4%) compared to budget, inclusive of encumbrances.
- Grants & Awards (Special Revenue Fund) reflect adjustments made to the budget based on changes with the Business Leadership Institute and the Early Learning Coalition
- No funds have been expended for Task Forces.
- Capital expenditures fully recognize the purchase of the CTAC property and building, including a new roof and interior painting.
- Depreciation expenditures recognize the accumulated depreciation of the capital assets through September.

File Attachments for Item:

5. FY 2024 Checks and Expenditures Report (September)



Item:

FY 2024 Checks and Expenditures Report (September 2024)

Requested Action:

The Trust is asked to receive the report.

Background

Resolution 2020-2 requires that “All checks for expenditures or contracts which have not been expressly approved by the Trust shall be reported to the Trust on a monthly basis. The report may be under the consent agenda subject to being removed for further discussion.”

Attachments

September 2024 Checks and Expenditures Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

Children's Trust of Ala Cty LIVE
Bank Account Activity Report
 Reconciled & Un-Reconciled
 From Date: 09/01/2024 - To Date: 09/30/2024

| Bank | Bank Account |
|-----------------|-----------------------|
| Bank of America | Concentration Account |

Deposits:

| Date | Type | Deposit Information | Description | Department | Amount |
|------------|------------|---------------------|-------------|-------------------------------------|----------|
| 09/25/2024 | Collection | | Other | 0700 - Clerk Finance and Accounting | 224.54 |
| | | | | | \$224.54 |

Checks:

| Status | Check Number | Payment Date | Reconciled | Source | Payee Name | Amount |
|-----------------------|--------------|--------------|------------|--------|------------|--------|
| No Transactions Exist | | | | | | |

EFTs:

| Status | EFT Number | Payment Date | Reconciled | Source | Payee Name | Amount |
|--------|------------|--------------|------------|------------------|---------------------------|------------|
| Open | 57 | 09/03/2024 | | Accounts Payable | MISSION SQUARE RETIREMENT | 480.07 |
| Open | 58 | 09/12/2024 | | Accounts Payable | MISSION SQUARE RETIREMENT | 591.34 |
| | | | | | | \$1,071.41 |

Returned Checks:

| Date | Payer | Check Number | Amount |
|-----------------------|-------|--------------|--------|
| No Transactions Exist | | | |

Wire Transfers:

| Type | Date | Vendor | Description | Internal Account | Amount |
|-------------------|------------|--|------------------------------------|----------------------|--------------|
| Wire Transfer In | 09/16/2024 | State Board of Administration of Florida | WT from Prime to 805 Concentration | | 25.00 |
| Wire Transfer In | 09/17/2024 | State Board of Administration of Florida | WT from Prime to 805 Concentration | | 2,500,000.00 |
| Wire Transfer Out | 09/09/2024 | | 9.09.24 transfer to 940 | ZBA Accounts Payable | (10,634.28) |
| Wire Transfer Out | 09/03/2024 | | 9.03.24 transfer to 940 | ZBA Accounts Payable | (21,107.92) |
| Wire Transfer Out | 09/04/2024 | | 9.04.24 transfer to 940 | ZBA Accounts Payable | (91,036.19) |
| Wire Transfer Out | 09/06/2024 | | 9.06.24 transfer to 940 | ZBA Accounts Payable | (129,569.98) |
| Wire Transfer Out | 09/10/2024 | | 9.10.24 transfer to 940 | ZBA Accounts Payable | (3,802.95) |
| Wire Transfer Out | 09/11/2024 | | 9.11.24 transfer to 940 | ZBA Accounts Payable | (117,896.94) |
| Wire Transfer Out | 09/12/2024 | | 9.12.24 transfer to 940 | ZBA Accounts Payable | (937.00) |
| Wire Transfer Out | 09/16/2024 | | 9.16.24 transfer to 940 | ZBA Accounts Payable | (84,341.23) |
| Wire Transfer Out | 09/17/2024 | | 9.17.24 transfer to 940 | ZBA Accounts Payable | (4,869.02) |
| Wire Transfer Out | 09/18/2024 | | 9.18.24 transfer to 940 | ZBA Accounts Payable | (104,856.67) |
| Wire Transfer Out | 09/19/2024 | | 9.19.24 transfer to 940 | ZBA Accounts Payable | (604.07) |
| Wire Transfer Out | 09/13/2024 | | 9.13.24 transfer to 940 | ZBA Accounts Payable | (202,617.18) |
| Wire Transfer Out | 09/20/2024 | | 9.20.24 transfer to 940 | ZBA Accounts Payable | (306,452.98) |
| Wire Transfer Out | 09/05/2024 | | 9.05.24 transfer to 940 | ZBA Accounts Payable | (31,320.93) |
| Wire Transfer Out | 09/25/2024 | | 9.25.24 transfer to 940 | ZBA Accounts Payable | (45,003.22) |

| | | | | | |
|-------------------|------------|--------------------------|----------------------|-------------|----------------|
| Wire Transfer Out | 09/27/2024 | 9.27.24 transfer to 940 | ZBA Accounts Payable | (460 | <i>Item 5.</i> |
| Wire Transfer Out | 09/30/2024 | 9.30.24 transfer to 940 | ZBA Accounts Payable | (3,532.61) | |
| Wire Transfer Out | 09/23/2024 | 09.23.24 transfer to 940 | ZBA Accounts Payable | (34,456.05) | |
| Wire Transfer Out | 09/24/2024 | 09.24.24 transfer to 940 | ZBA Accounts Payable | (7,000.00) | |
| | | | | | \$839,791.31 |

Adjustments:

| Type | Date | Description | Amount |
|-------------------------|------|-------------|--------|
| . No Transactions Exist | | | |

Deposits: Date Type Deposit Information Description Department Amount

No Transactions Exist

Checks: Status Check Number Payment Date Reconciled Source Payee Name Amount

| | | | | | | |
|------|-------|------------|--|------------------|---|-----------|
| Open | 12063 | 09/04/2024 | | Accounts Payable | ALACHUA COUNTY BOCC | 11,700.00 |
| Open | 12064 | 09/04/2024 | | Accounts Payable | Business Leaders Institute for Early Learning | 19,547.00 |
| Open | 12065 | 09/04/2024 | | Accounts Payable | Doves of Loves Cleaning Services LLC | 700.00 |
| Open | 12066 | 09/04/2024 | | Accounts Payable | University of Florida Board of Trustees | 10,537.80 |
| Open | 12067 | 09/04/2024 | | Accounts Payable | Episcopal Children's Services | 3,802.95 |
| Open | 12068 | 09/09/2024 | | Accounts Payable | ALACHUA COUNTY BOCC | 7,231.50 |
| Open | 12069 | 09/09/2024 | | Accounts Payable | Childrens Home Society of FL | 4,112.90 |
| Open | 12070 | 09/09/2024 | | Accounts Payable | City of Alachua | 28,885.33 |
| Open | 12071 | 09/09/2024 | | Accounts Payable | Lawn Enforcement Agency Inc. | 937.00 |
| Open | 12072 | 09/09/2024 | | Accounts Payable | National Business Furniture | 294.02 |
| Open | 12073 | 09/09/2024 | | Accounts Payable | University of Florida Board of Trustees | 32,906.14 |
| Open | 12074 | 09/09/2024 | | Accounts Payable | OFFICE DEPOT BUSINESS | 554.07 |
| Open | 12075 | 09/09/2024 | | Accounts Payable | Allegra Gainesville | 50.00 |
| Open | 12076 | 09/11/2024 | | Accounts Payable | City of Gainesville - PRCA | 1,779.23 |
| Open | 12077 | 09/11/2024 | | Accounts Payable | GAINESVILLE REGIONAL UTILITIES | 1,421.31 |
| Open | 12078 | 09/11/2024 | | Accounts Payable | GAINESVILLE REGIONAL UTILITIES | 700.00 |
| Open | 12079 | 09/11/2024 | | Accounts Payable | James Moore & Co P. L. | 2,000.00 |
| Open | 12080 | 09/11/2024 | | Accounts Payable | Language Line Services Inc. | 20.72 |
| Open | 12081 | 09/11/2024 | | Accounts Payable | Rodriguez, Miranda | 657.45 |
| Open | 12082 | 09/11/2024 | | Accounts Payable | Sutherland, Jordan | 224.00 |
| Open | 12083 | 09/11/2024 | | Accounts Payable | Wake up and Dream Inc. | 2,500.00 |
| Open | 12084 | 09/11/2024 | | Accounts Payable | Willie Mae Stokes Community Center | 2,500.00 |
| Open | 12085 | 09/16/2024 | | Accounts Payable | ALACHUA COUNTY BOCC | 5,909.28 |
| Open | 12086 | 09/16/2024 | | Accounts Payable | Education Foundation of Alachua County | 6,056.55 |
| Open | 12087 | 09/16/2024 | | Accounts Payable | Lawn Enforcement Agency Inc. | 2,600.00 |
| Open | 12088 | 09/16/2024 | | Accounts Payable | Willie Mae Stokes Community Center | 7,331.26 |
| Open | 12089 | 09/18/2024 | | Accounts Payable | 399 Sports and Recreation Inc | 2,000.00 |
| Open | 12090 | 09/18/2024 | | Accounts Payable | Childrens Home Society of FL | 3,855.60 |
| Open | 12091 | 09/18/2024 | | Accounts Payable | Florida Blue Key a Florida Corporation | 215.00 |
| Open | 12092 | 09/18/2024 | | Accounts Payable | RIVER PHOENIX CENTER FOR PEACEBUILDING, INC. | 5,000.00 |
| Open | 12093 | 09/18/2024 | | Accounts Payable | University of Florida Board of Trustees | 12,558.96 |
| Open | 12094 | 09/25/2024 | | Accounts Payable | City of Gainesville - PRCA | 983.93 |
| Open | 12096 | 09/25/2024 | | Accounts Payable | Health Equity Inc | 75.00 |
| Open | 12097 | 09/25/2024 | | Accounts Payable | Rodriguez, Miranda | 621.30 |
| Open | 12098 | 09/25/2024 | | Accounts Payable | Sutherland, Jordan | 256.00 |

\$180,524.30

EFTs: Status EFT Number Payment Date Reconciled Source Payee Name Amount

| | | | | | | |
|------|------|------------|--|------------------|---|-----------|
| Open | 996 | 09/04/2024 | | Accounts Payable | 100 Black Men of Greater Florida GNV, Inc. | 2,500.00 |
| Open | 997 | 09/04/2024 | | Accounts Payable | BIG BROTHERS BIG SISTERS OF TAMPA BAY, INC. | 5,183.11 |
| Open | 998 | 09/04/2024 | | Accounts Payable | BOYS & GIRLS CLUBS OF NE FL, INC | 648.13 |
| Open | 999 | 09/04/2024 | | Accounts Payable | CFX OFFICE TECHNOLOGY | 413.17 |
| Open | 1000 | 09/04/2024 | | Accounts Payable | Child Advocacy Center Inc. | 6,800.00 |
| Open | 1001 | 09/04/2024 | | Accounts Payable | Express Services Inc. | 4,103.25 |
| Open | 1002 | 09/04/2024 | | Accounts Payable | GAINESVILLE AREA COMMUNITY TENNIS ASSOCIATION | 19,332.44 |

| | | | | | | |
|------|------|------------|------------------|--|------------|---------|
| Open | 1003 | 09/04/2024 | Accounts Payable | Gainesville Bridge Inc. dba PEAK Literacy | 15 | Item 5. |
| Open | 1004 | 09/04/2024 | Accounts Payable | IGB Education Corp | 4,778.60 | |
| Open | 1005 | 09/04/2024 | Accounts Payable | Just for Us Edu | 16,602.84 | |
| Open | 1006 | 09/04/2024 | Accounts Payable | Level Up Impact Group, LLC | 3,812.50 | |
| Open | 1007 | 09/04/2024 | Accounts Payable | Made for More Foundation Inc. | 4,785.83 | |
| Open | 1008 | 09/04/2024 | Accounts Payable | Old Town Ministries | 2,500.00 | |
| Open | 1009 | 09/04/2024 | Accounts Payable | PACE CENTER FOR GIRLS INC | 7,682.60 | |
| Open | 1010 | 09/04/2024 | Accounts Payable | Shands Teaching Hospital and Clinics, Inc. | 11,410.33 | |
| Open | 1011 | 09/04/2024 | Accounts Payable | Webauthor.com LLC | 2,000.00 | |
| Open | 995 | 09/06/2024 | Accounts Payable | Florida Retirement System | 21,742.72 | |
| Open | 1013 | 09/06/2024 | Accounts Payable | Health Equity Inc | 1,164.00 | |
| Open | 1014 | 09/09/2024 | Accounts Payable | Episcopal Children's Services | 5,073.89 | |
| Open | 1015 | 09/09/2024 | Accounts Payable | Express Services Inc. | 1,440.00 | |
| Open | 1016 | 09/09/2024 | Accounts Payable | Gainesville Circus Center Inc | 11,634.90 | |
| Open | 1017 | 09/09/2024 | Accounts Payable | Partnership for Strong Families | 38,887.00 | |
| Open | 1018 | 09/09/2024 | Accounts Payable | Randstad North America Inc. Spherion Staffing LLC | 748.80 | |
| Open | 1019 | 09/09/2024 | Accounts Payable | STAR CENTER CHILDRENS THEATRE, INC. | 3,024.06 | |
| Open | 1022 | 09/11/2024 | Accounts Payable | BIG BROTHERS BIG SISTERS OF TAMPA BAY, INC. | 3,825.92 | |
| Open | 1023 | 09/11/2024 | Accounts Payable | Cayson, Elizabeth | 104.79 | |
| Open | 1024 | 09/11/2024 | Accounts Payable | Deeper Purpose Community Church Inc | 8,935.40 | |
| Open | 1025 | 09/11/2024 | Accounts Payable | Express Services Inc. | 1,368.00 | |
| Open | 1026 | 09/11/2024 | Accounts Payable | GAINESVILLE AREA COMMUNITY TENNIS ASSOCIATION | 15,664.17 | |
| Open | 1027 | 09/11/2024 | Accounts Payable | Gainesville Circus Center Inc | 393.76 | |
| Open | 1028 | 09/11/2024 | Accounts Payable | Gator Junior Golf Inc. | 2,500.00 | |
| Open | 1029 | 09/11/2024 | Accounts Payable | GIRLS PLACE, INC. | 11,181.90 | |
| Open | 1030 | 09/11/2024 | Accounts Payable | Good News Arts Inc | 79,014.00 | |
| Open | 1031 | 09/11/2024 | Accounts Payable | Greater Bethel AME Church | 2,500.00 | |
| Open | 1032 | 09/11/2024 | Accounts Payable | HEALTHY START OF NORTH CENTRAL FL | 41,731.88 | |
| Open | 1033 | 09/11/2024 | Accounts Payable | KIDS COUNT IN ALACHUA COUNTY, INC. | 8,829.99 | |
| Open | 1034 | 09/11/2024 | Accounts Payable | OFFICE DEPOT BUSINESS | 161.94 | |
| Open | 1035 | 09/11/2024 | Accounts Payable | PACE CENTER FOR GIRLS INC | 6,829.53 | |
| Open | 1064 | 09/13/2024 | Accounts Payable | AlphaStaff Inc. | 45,388.29 | |
| Open | 1036 | 09/16/2024 | Accounts Payable | KIDS COUNT IN ALACHUA COUNTY, INC. | 34,326.28 | |
| Open | 1037 | 09/16/2024 | Accounts Payable | North Central Florida YMCA | 50,000.00 | |
| Open | 1038 | 09/16/2024 | Accounts Payable | Partnership for Strong Families | 9,584.67 | |
| Open | 1039 | 09/16/2024 | Accounts Payable | Traveling Art Camp LLC | 10,925.00 | |
| Open | 1040 | 09/18/2024 | Accounts Payable | A&A Doula Consulting | 4,175.00 | |
| Open | 1041 | 09/18/2024 | Accounts Payable | Allegra Gainesville | 173.77 | |
| Open | 1042 | 09/18/2024 | Accounts Payable | Ashley McClellan dba The Concrete Rose Foundation | 2,500.00 | |
| Open | 1043 | 09/18/2024 | Accounts Payable | BIG BROTHERS BIG SISTERS OF TAMPA BAY, INC. | 4,790.61 | |
| Open | 1044 | 09/18/2024 | Accounts Payable | CivicPlus LLC | 3,412.50 | |
| Open | 1045 | 09/18/2024 | Accounts Payable | Goodwill Industries of North Florida | 189,396.00 | |
| Open | 1046 | 09/18/2024 | Accounts Payable | KIDS COUNT IN ALACHUA COUNTY, INC. | 14,716.92 | |
| Open | 1047 | 09/18/2024 | Accounts Payable | Made for More Foundation Inc. | 6,794.91 | |
| Open | 1048 | 09/18/2024 | Accounts Payable | NEW TECHNOLOGY MADE SIMPLE NOW, INC. | 872.74 | |
| Open | 1049 | 09/18/2024 | Accounts Payable | Partnership for Strong Families | 38,588.63 | |
| Open | 1050 | 09/18/2024 | Accounts Payable | Shands Teaching Hospital and Clinics, Inc. | 450.00 | |
| Open | 1051 | 09/18/2024 | Accounts Payable | The District Board of Trustees of Santa Fe College | 33,219.00 | |
| Open | 1052 | 09/25/2024 | Accounts Payable | A&A Doula Consulting | 4,175.00 | |
| Open | 1053 | 09/25/2024 | Accounts Payable | BOYS & GIRLS CLUBS OF NE FL, INC | 7,087.34 | |
| Open | 1054 | 09/25/2024 | Accounts Payable | Deeper Purpose Community Church Inc | 6,840 | 26 |

| | | | | | |
|------|------|------------|------------------|---|-------------------|
| Open | 1055 | 09/25/2024 | Accounts Payable | Express Services Inc. | 1 |
| Open | 1056 | 09/25/2024 | Accounts Payable | Gainesville Bridge Inc. dba PEAK Literacy | 17 Item 5. |
| Open | 1057 | 09/25/2024 | Accounts Payable | Gainesville Circus Center Inc | 5,637.24 |
| Open | 1058 | 09/25/2024 | Accounts Payable | Gainesville Thrives Inc. | 3,233.27 |
| Open | 1059 | 09/25/2024 | Accounts Payable | GIRLS PLACE, INC. | 3,569.68 |
| Open | 1060 | 09/25/2024 | Accounts Payable | Goodwill Industries of North Florida | 379,109.69 |
| Open | 1061 | 09/25/2024 | Accounts Payable | PACE CENTER FOR GIRLS INC | 16,953.03 |
| Open | 1062 | 09/25/2024 | Accounts Payable | Partnership for Strong Families | 9,342.48 |
| Open | 1063 | 09/25/2024 | Accounts Payable | Greater Duval Neighborhood Association | 5,727.00 |
| Open | 1065 | 09/27/2024 | Accounts Payable | AlphaStaff Inc. | 45,003.22 |
| Open | 1082 | 09/27/2024 | Accounts Payable | MISSION SQUARE RETIREMENT | 548.21 |
| Open | 1095 | 09/30/2024 | Accounts Payable | BANK OF AMERICA | 12,344.40 |
| Open | 1096 | 09/30/2024 | Accounts Payable | Florida Retirement System | 17,323.42 |
| | | | | | \$1,359,311.95 |

Returned Checks:

| Date | Payer | Check Number | Amount |
|-----------------------|-------|--------------|--------|
| No Transactions Exist | | | |

Wire Transfers:

| Type | Date | Vendor | Description | Internal Account | Amount |
|------------------|------------|--------|--------------------------|-----------------------|----------------|
| Wire Transfer In | 09/09/2024 | | 9.09.24 transfer to 940 | Concentration Account | 10,634.28 |
| Wire Transfer In | 09/03/2024 | | 9.03.24 transfer to 940 | Concentration Account | 21,107.92 |
| Wire Transfer In | 09/04/2024 | | 9.04.24 transfer to 940 | Concentration Account | 91,036.19 |
| Wire Transfer In | 09/06/2024 | | 9.06.24 transfer to 940 | Concentration Account | 129,569.98 |
| Wire Transfer In | 09/10/2024 | | 9.10.24 transfer to 940 | Concentration Account | 3,802.95 |
| Wire Transfer In | 09/11/2024 | | 9.11.24 transfer to 940 | Concentration Account | 117,896.94 |
| Wire Transfer In | 09/12/2024 | | 9.12.24 transfer to 940 | Concentration Account | 937.00 |
| Wire Transfer In | 09/16/2024 | | 9.16.24 transfer to 940 | Concentration Account | 84,341.23 |
| Wire Transfer In | 09/17/2024 | | 9.17.24 transfer to 940 | Concentration Account | 4,869.02 |
| Wire Transfer In | 09/18/2024 | | 9.18.24 transfer to 940 | Concentration Account | 104,856.67 |
| Wire Transfer In | 09/19/2024 | | 9.19.24 transfer to 940 | Concentration Account | 604.07 |
| Wire Transfer In | 09/13/2024 | | 9.13.24 transfer to 940 | Concentration Account | 202,617.18 |
| Wire Transfer In | 09/20/2024 | | 9.20.24 transfer to 940 | Concentration Account | 306,452.98 |
| Wire Transfer In | 09/05/2024 | | 9.05.24 transfer to 940 | Concentration Account | 31,320.93 |
| Wire Transfer In | 09/25/2024 | | 9.25.24 transfer to 940 | Concentration Account | 45,003.22 |
| Wire Transfer In | 09/27/2024 | | 9.27.24 transfer to 940 | Concentration Account | 460,194.47 |
| Wire Transfer In | 09/30/2024 | | 9.30.24 transfer to 940 | Concentration Account | 3,532.61 |
| Wire Transfer In | 09/23/2024 | | 09.23.24 transfer to 940 | Concentration Account | 34,456.05 |
| Wire Transfer In | 09/24/2024 | | 09.24.24 transfer to 940 | Concentration Account | 7,000.00 |
| | | | | | \$1,660,233.69 |

Adjustments:

| Type | Date | Description | Amount |
|-----------------------|------|-------------|--------|
| No Transactions Exist | | | |

File Attachments for Item:

6. FY 2024 Programmatic Award and Expenditures Report (September Preliminary)



Item:

FY 2024 Programmatic Award and Expenditures Report (September Preliminary)

Requested Action:

The Trust is asked to receive the report.

Background

Upon request of Board Members, Provide monthly report of Programmatic funding by Goal. The report should include initial awarded amount and YTD expenses. The report may be under the consent agenda subject to being removed for further discussion.”

Attachments

FY 2024 Programmatic Awards and Expenditures Report (September Preliminary)

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

FY 2024 Programmatic Awards & Expenditures Summary Report
YTD Transactions Through September 30, 2024
Preliminary Year-end Report

| | Committed | Expensed | Balance | % Expensed |
|--|-------------|-------------|-------------|------------|
| Goal 1: All children and youth are healthy and have nurturing caregivers and relationships | \$2,248,706 | \$1,370,961 | \$945,042 | 60.97% |
| Goal 2: All children can learn what they need to be successful | \$5,851,725 | \$4,251,707 | \$1,645,775 | 72.66% |
| Summer RFP | \$2,056,735 | \$1,386,918 | \$670,267 | 67.43% |
| Enrichment | \$183,098 | \$171,897 | \$11,201 | 93.88% |
| Afterschool | \$1,174,178 | \$864,739 | \$309,438 | 73.65% |
| Other (Literacy, STEM, Tuition Assistance) | \$794,447 | \$360,347 | \$434,100 | 45.36% |
| Teens Work Alachua | \$960,000 | \$895,797 | \$64,203 | 93.31% |
| Special Revenue Fund | \$350,926 | \$300,352 | \$50,575 | 85.59% |
| Goal 3: All children live in a safe community | \$536,750 | \$361,093 | \$440,730 | 67.27% |
| Social & Emotional Learning | \$0 | \$0 | \$125,000 | 0.00% |
| Capacity Building & Mini Grants | \$316,477 | \$265,064 | \$107,112 | 83.75% |
| Sponsorships & Community Engagement | \$47,658 | \$47,658 | \$11,143 | 79.43% |
| Emergent Needs | \$39,683 | \$39,683 | \$110,317 | 26.46% |
| Grand Total | \$9,077,748 | \$6,364,950 | \$3,393,084 | 59.70% |

*Excludes unallocated funds

**PROGRAMMATIC AWARDS AND EXPENDITURES REPORT
THROUGH September 30, 2024 Tentative**

Item 6.

| GOALS / PROGRAM | AGENCIES | BUDGETED FUNDING | COMMITTED FUNDING | EXPENSED | REMAINING BUDGET | % Expensed |
|--|---|------------------------|-----------------------|-----------------------|---------------------|---------------|
| GOAL 1: ALL CHILDREN AND YOUTH ARE HEALTHY AND HAVE NUTURING CAREGIVERS AND RELATIONSHIPS 001.15.1500.569.83.10 | | | | | | |
| FAMILY RESOURCE CENTERS CONSULTANT | Partnership for Strong Families | \$168,593.00 | \$168,593.00 | \$74,672.55 | \$93,920.45 | 44.29% |
| FAMILY RESOURCE CENTERS/COMMUNITY NAVIGATORS | Partnership for Strong Families | \$581,407.00 | \$581,407.00 | \$393,533.64 | \$187,873.36 | 67.69% |
| MATERNAL FAMILY PARTNER | Healthy Start of North Central Florida, Inc. | \$82,992.00 | \$65,450.88 | \$46,064.58 | \$19,386.30 | 70.38% |
| NEWBORN HOME VISITING PROGRAM FY23 | Healthy Start of North Central Florida, Inc. | \$22,484.14 | \$22,484.14 | \$22,484.14 | \$0.00 | 100.00% |
| NEWBORN HOME VISITING PROGRAM FY24 | Healthy Start of North Central Florida, Inc. | \$442,624.00 | \$442,624.00 | \$316,762.34 | \$125,861.66 | 71.56% |
| Partners in Adolescent Lifestyle Support (PALS) THRIVE (A University of Florida | UF Shand's Health | \$108,992.00 | \$108,992.00 | \$80,694.29 | \$28,297.71 | 74.04% |
| PROJECT YOUTH BUILD PARENTING PROGRAM | FL Institute for Workforce Innovation, Inc. d/b/a Project Youth Build | \$54,496.00 | \$54,496.00 | \$50,675.28 | \$3,820.72 | 92.99% |
| REACH COMMUNITY COUNSELING SERVICES FOR ADOLESCENT GIRLS | PACE Center for Girls Inc. | \$108,992.00 | \$108,992.00 | \$82,878.31 | \$26,113.69 | 76.04% |
| Reducing Trauma to Abused Children Therapy Program | Child Advocacy Center | \$150,000.00 | \$150,000.00 | \$53,625.00 | \$96,375.00 | 35.75% |
| SAVING SMILES | UF College of Dentistry Oct-Dec | \$30,204.75 | \$30,204.75 | \$21,852.00 | \$8,352.75 | 72.35% |
| SAVING SMILES | UF College of Dentistry Jan-Sep | \$78,000.00 | \$78,000.00 | \$78,000.00 | \$0.00 | 100.00% |
| WEEKEND BACKPACK PROGRAM | Catholic Charities Oct-Dec | \$20,117.83 | \$20,117.83 | \$13,976.45 | \$6,141.38 | 69.47% |
| WEEKEND BACKPACK PROGRAM | Catholic Charities Jan-Jun | \$26,000.00 | \$26,000.00 | \$25,322.23 | \$677.77 | 97.39% |
| WELLNESS COORINATOR @ HOWARD BISHOP MS | Children's Home Society of Florida | \$34,672.37 | \$34,672.37 | \$26,220.64 | \$8,451.73 | 75.62% |
| Willie Mae Stokes Community Center - Family Resource Center | Willie Mae Stokes Community Center | \$125,000.00 | \$124,972.33 | \$0.00 | \$124,972.33 | 0.00% |
| One Community Health & Wellness Resources Center | Pleasant Street Civil Rights & Cultural Center | \$125,000.00 | \$125,000.00 | \$31,250.00 | \$93,750.00 | 25.00% |
| Youth Health | RFP | \$600,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% |
| Maternal Child Health | UF | \$70,000.00 | \$70,000.00 | \$16,250.00 | \$53,750.00 | 23.21% |
| A&A Doula Consulting Services | A&A Doula Consulting | \$16,700.00 | \$16,700.00 | \$16,700.00 | \$0.00 | 100.00% |
| BEAM Birth Network Doula Consulting Services | Britany Fadora dba BEAM Birth Network LLC | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$0.00 | 100.00% |
| Unallocated | | \$67,296.91 | | | \$67,296.91 | |
| TOTAL GOAL 1 General Fund | | \$2,866,275.09 | \$2,248,706.30 | \$1,370,961.45 | \$945,041.76 | 60.97% |
| Budget Check | | \$ 2,933,572.00 | | | | |
| GOAL 1 Special Revenue Fund 101.15.1500.569.82.70 Agreements | | | | | | |
| Pritzker Doula Mini Grant | Britany Fadora dba BEAM Birth Network LLC | \$36,749.03 | \$36,749.03 | \$28,783.42 | \$7,965.61 | 78.32% |
| TOTAL GOAL 1 Special Revenue Funding Agreements | | \$36,749.03 | \$36,749.03 | \$28,783.42 | \$7,965.61 | 78.32% |

**PROGRAMMATIC AWARDS AND EXPENDITURES REPORT
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| GOALS / PROGRAM | AGENCIES | BUDGETED FUNDING | COMMITTED FUNDING | EXPENSED | REMAINING BUDGET | % Expensed |
|---|---|-----------------------|-----------------------|-----------------------|---------------------|---------------|
| GOAL 2: ALL CHILDREN CAN LEARN WHAT THEY NEED TO BE SUCCESSFUL 001.15.1500.569.83.20 | | | | | | |
| SUMMER: | | | | | | |
| SUMMER BRIDGE FOR HEAD START | Episcopal Children Services | \$190,686.00 | \$218,340.90 | \$165,760.26 | \$52,580.64 | 75.92% |
| SUMMER PROGRAMMING | Freedom School | \$114,400.00 | \$114,000.00 | \$105,896.75 | \$8,103.25 | 92.89% |
| TOTAL GOAL 2 Summer Programs Other | | \$305,086.00 | \$332,340.90 | \$271,657.01 | \$60,683.89 | 81.74% |
| SUMMER RFP: | | | | | | |
| SUMMER PROGRAMMING (2021-2024) | Alachua County Camp 13382 | \$45,480.00 | \$45,480.00 | \$28,799.50 | \$16,680.50 | 63.32% |
| SUMMER PROGRAMMING (2021-2024) | Boys & Girls Clubs 13384 | \$148,326.00 | \$148,326.00 | \$70,817.30 | \$77,508.70 | 47.74% |
| SUMMER PROGRAMMING (2021-2024) | City Of Alachua 13386 | \$73,769.00 | \$73,769.00 | \$63,808.49 | \$9,960.51 | 86.50% |
| SUMMER PROGRAMMING (2021-2024) | Community Impact 13387 | \$153,342.00 | \$153,342.00 | \$60,206.85 | \$93,135.15 | 39.26% |
| SUMMER PROGRAMMING (2021-2024) | Cultural Arts Coalition 13388 | \$30,784.00 | \$30,784.00 | \$30,176.12 | \$607.88 | 98.03% |
| SUMMER PROGRAMMING (2021-2024) | Deeper Purpose Community Church 13389 | \$101,245.00 | \$101,243.85 | \$99,789.25 | \$1,454.60 | 98.56% |
| SUMMER PROGRAMMING (2021-2024) | Gainesville Area Tennis Association 13391 | \$74,057.00 | \$74,057.00 | \$67,920.99 | \$6,136.01 | 91.71% |
| SUMMER PROGRAMMING (2021-2024) | Gainesville Circus Center | \$27,885.00 | \$27,860.00 | \$25,062.03 | \$2,797.97 | 89.96% |
| SUMMER PROGRAMMING (2021-2024) | Girls Place, Inc. 13393 | \$99,535.00 | \$99,535.00 | \$36,673.29 | \$62,861.71 | 36.84% |
| SUMMER PROGRAMMING (2021-2024) | Good News Art 13394 | \$173,908.00 | \$173,908.00 | \$167,236.19 | \$6,671.81 | 96.16% |
| SUMMER PROGRAMMING (2021-2024) | Greater Duval | \$55,018.00 | \$55,017.86 | \$46,663.42 | \$8,354.44 | 84.82% |
| SUMMER PROGRAMMING (2021-2024) | I AM STEM 13393 | \$180,452.00 | \$180,452.00 | \$86,423.83 | \$94,028.17 | 47.89% |
| SUMMER PROGRAMMING (2021-2024) | Just For Us 13437 | \$36,516.00 | \$36,515.00 | \$33,452.17 | \$3,062.83 | 91.61% |
| SUMMER PROGRAMMING (2021-2024) | Kids Count in Alachua County, Inc. 13397 | \$36,185.00 | \$36,185.40 | \$34,326.28 | \$1,859.12 | 94.86% |
| SUMMER PROGRAMMING (2021-2024) | Santa Fe College | \$45,046.00 | \$45,046.00 | \$36,180.00 | \$8,866.00 | 80.32% |
| SUMMER PROGRAMMING (2021-2024) | St Barbara 13400 | \$69,271.00 | \$69,271.00 | \$68,093.64 | \$1,177.36 | 98.30% |
| SUMMER PROGRAMMING (2021-2024) | Star Center Theater 13401 | \$103,657.00 | \$103,657.00 | \$49,174.21 | \$54,482.79 | 47.44% |
| SUMMER PROGRAMMING (2021-2024) | Traveling Art Camp 13402 | \$187,567.00 | \$187,567.00 | \$172,068.00 | \$15,499.00 | 91.74% |
| SUMMER PROGRAMMING (2021-2024) | UF CROP FY24 | \$52,960.00 | \$52,960.00 | \$21,546.15 | \$31,413.85 | 40.68% |
| SUMMER PROGRAMMING (2021-2024) | YMCA 13398 | \$210,038.00 | \$210,038.00 | \$93,549.26 | \$116,488.74 | 44.54% |
| SUMMER PROGRAMMING (2021-2024) | Summer CAMP CPR Training SHANDS | | | \$450.00 | | 100.00% |
| Summer Camp Incentives | | \$100,000.00 | \$126,680.00 | \$69,460.00 | \$57,220.00 | 54.83% |
| SUMMER PROGRAMMING (2021-2024) | UF CROP FY23 | \$25,041.28 | \$25,041.28 | \$25,041.28 | \$0.00 | 100.00% |
| TOTAL GOAL 2 Summer RFP | | \$2,030,082.28 | \$2,056,735.39 | \$1,386,918.25 | \$670,267.14 | 67.43% |

**PROGRAMMATIC AWARDS AND EXPENDITURES REPORT
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| GOALS / PROGRAM | AGENCIES | BUDGETED FUNDING | COMMITTED FUNDING | EXPENSED | REMAINING BUDGET | % Expensed |
|--|---|------------------------|-----------------------|-----------------------|-----------------------|---------------|
| ENRICHMENT: | | | | | | |
| ENRICHMENT PROGRAMMING (2021-2024) | CE Underground Kitchen | \$73,389.00 | \$73,389.00 | \$73,268.79 | \$120.21 | 99.84% |
| ENRICHMENT PROGRAMMING (2021-2024) | Child Advocacy Center | \$11,619.00 | \$11,619.00 | \$2,489.76 | \$9,129.24 | 21.43% |
| ENRICHMENT PROGRAMMING (2021-2024) | Cultural Arts Coalition | \$16,099.00 | \$16,099.00 | \$16,099.00 | \$0.00 | 100.00% |
| ENRICHMENT PROGRAMMING (2021-2024) | Gainesville Chamber Orchestra | \$7,800.00 | \$7,800.00 | \$7,200.00 | \$600.00 | 92.31% |
| ENRICHMENT PROGRAMMING (2021-2024) | Motiv8U | \$49,795.00 | \$49,793.51 | \$48,441.65 | \$1,351.86 | 97.29% |
| ENRICHMENT PROGRAMMING (2021-2024) | UF Natural History Museum | \$24,399.00 | \$24,397.56 | \$24,397.56 | \$0.00 | 100.00% |
| TOTAL GOAL 2 Enrichment | | \$183,101.00 | \$183,098.07 | \$171,896.76 | \$11,201.31 | 93.88% |
| AFTERSCHOOL: | | | | | | |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Boys and Girls Club of Alachua County* | \$185,406.30 | \$185,406.30 | \$109,178.47 | \$76,227.83 | 58.89% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Deeper Purpose Community Church, Inc.* | \$114,965.26 | \$114,965.26 | \$98,698.73 | \$16,266.53 | 85.85% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Gainesville Area Tennis Association (Aces in Motion)* | \$259,583.68 | \$259,583.68 | \$200,412.30 | \$59,171.38 | 77.21% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Gainesville Circus Center* | \$131,136.86 | \$141,617.34 | \$141,053.86 | \$563.48 | 99.60% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Girls Place, Inc.* | \$127,933.00 | \$127,933.00 | \$104,816.51 | \$23,116.49 | 81.93% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Kids Count in Alachua County, Inc.* | \$188,117.55 | \$188,117.55 | \$152,448.91 | \$35,668.64 | 81.04% |
| AFTERSCHOOL PROGRAMMING (RFP 2021-06) | Willie Mae Stokes Community Center, Inc. | \$156,554.53 | \$156,554.53 | \$58,130.53 | \$98,424.00 | 37.13% |
| TOTAL GOAL 2 After School | | \$1,163,697.18 | \$1,174,177.66 | \$864,739.31 | \$309,438.35 | 73.65% |
| GOAL 2 OTHER: | | | | | | |
| DOLLY PARTON IMAGINATION LIBRARY | Gainesville Thrives | \$30,000.00 | \$30,000.00 | \$30,000.00 | \$0.00 | 100.00% |
| THE BRIDGE COMMUNITY CENTER LITERACY PROGRAM OCT-MAR | PEAK Literacy was Vineyard | \$31,016.00 | \$31,016.00 | \$31,016.00 | \$0.00 | 100.00% |
| THE BRIDGE COMMUNITY CENTER LITERACY PROGRAM APR-SEP | PEAK Literacy was Vineyard | \$109,013.25 | \$109,013.25 | \$60,442.46 | \$48,570.79 | 55.45% |
| OPERATION FULL STEAM* | Cade Museum | \$20,666.80 | \$20,666.80 | \$6,748.95 | \$13,917.85 | 32.66% |
| Tuition Assistance | Early Learning Coalition | \$294,025.00 | \$294,025.00 | \$0.00 | \$294,025.00 | 0.00% |
| NEW TECH NOW STEZAM ENGINE PROGRAM | New Technology Made Simple Now Inc | \$34,726.00 | \$34,726.00 | \$34,239.37 | \$486.63 | 98.60% |
| Junior Achievement | Junior Achievement | \$100,000.00 | \$100,000.00 | \$66,650.00 | \$33,350.00 | 66.65% |
| UF Lastinger Center Needs Assessment | UF Lastinger Center | \$175,000.00 | \$175,000.00 | \$131,250.00 | \$43,750.00 | 75.00% |
| TOTAL GOAL 2 Other | | \$794,447.05 | \$794,447.05 | \$360,346.78 | \$434,100.27 | 45.36% |
| GOAL 2 TEENS: | | | | | | |
| TEENSWORK ALACHUA YOUTH PAYROLL | GOODWILL INDUSTRIES OF NORTH FLORIDA | \$900,000.00 | \$900,000.00 | \$895,797.16 | \$4,202.84 | 99.53% |
| TEENSWORK ALACHUA RECRUITING | | \$60,000.00 | \$60,000.00 | \$0.00 | \$60,000.00 | |
| TOTAL GOAL 2 Teens | | \$900,000.00 | \$960,000.00 | \$895,797.16 | \$64,202.84 | 93.31% |
| Unallocated | | \$45,306.49 | \$0.00 | \$0.00 | \$45,306.49 | |
| TOTAL GOAL 2 General Fund | | \$5,376,413.51 | \$5,500,799.07 | \$3,951,355.27 | \$1,595,200.29 | 71.83% |
| Budget Check | | \$ 5,421,720.00 | | | | |

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|--|--|------------------------|---------------------|---------------------|---------------------|---------------|
| TOTAL GOAL 2 Special Revenue Funds 101.15.569.83.91-94 Agreements | | | | | | |
| Accreditation Academy / Master Class Series | Business Leadership Institute | \$294,025.00 | \$294,025.00 | \$245,836.50 | \$48,188.50 | 83.61% |
| Accreditation Academy / Master Class Series | Accreditation program supplies | \$2,745.49 | \$2,745.49 | \$359.49 | \$2,386.00 | 13.09% |
| Participant Stipend | Multiple | \$25,000.00 | \$25,000.00 | \$25,000.00 | \$0.00 | 100.00% |
| Business Stipend | Multiple | \$19,250.00 | \$19,250.00 | \$19,250.00 | \$0.00 | 100.00% |
| Goal Seal Incentive | Multiple | \$9,905.81 | \$9,905.81 | \$9,905.81 | \$0.00 | 100.00% |
| TOTAL GOAL 2 Special Revenue Funding Agreements | | \$350,926.30 | \$350,926.30 | \$300,351.80 | \$50,574.50 | 85.59% |
| GOAL 3: ALL CHILDREN LIVE IN A SAFE COMMUNITY 001.15.1500.569.83.30 | | | | | | |
| PEACEFUL PATHS INCREASING SERVICE VOLUME | Peaceful Paths, Inc. | \$19,982.00 | \$19,982.00 | \$18,936.93 | \$1,045.07 | 94.77% |
| AMI Kids | AMI Kids | \$200,000.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% |
| MENTORING & CHARACTER BUILDING | Big Brothers Big Sisters | \$75,000.00 | \$75,000.00 | \$64,817.25 | \$10,182.75 | 86.42% |
| MENTORING & CHARACTER BUILDING | Community Impact | \$40,954.00 | \$40,953.87 | \$10,238.47 | \$30,715.40 | 25.00% |
| MENTORING & CHARACTER BUILDING | IGB Education Group | \$64,500.00 | \$64,500.00 | \$51,383.51 | \$13,116.49 | 79.66% |
| MENTORING & CHARACTER BUILDING | Made for More Foundation Inc. | \$63,681.20 | \$63,681.20 | \$59,711.96 | \$3,969.24 | 93.77% |
| MENTORING & CHARACTER BUILDING | Motiv8U Mentoring | \$70,647.00 | \$70,647.41 | \$17,661.85 | \$52,985.56 | 25.00% |
| MENTORING & CHARACTER BUILDING | The Education Foundation of Alachua County | \$30,244.15 | \$30,244.15 | \$24,685.78 | \$5,558.37 | 81.62% |
| Midnight Basketball | City of Gainesville | \$19,918.00 | \$19,514.00 | \$11,430.17 | \$8,083.83 | 58.57% |
| Teen Center and Youth Engagement | North Central Florida YMCA | \$150,000.00 | \$150,000.00 | \$100,000.00 | \$50,000.00 | 66.67% |
| Gun Violence Event | Hills BBQ | | \$2,227.33 | \$2,227.33 | \$0.00 | 100.00% |
| Unallocated | | \$265,073.65 | | | \$265,073.65 | |
| TOTAL GOAL 3 | | \$734,926.35 | \$536,749.96 | \$361,093.25 | \$440,730.36 | 67.27% |
| Budget Check | | \$ 1,000,000.00 | | | | |

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| GOALS / PROGRAM | AGENCIES | BUDGETED FUNDING | COMMITTED FUNDING | EXPENSED | REMAINING BUDGET | % Expensed |
|---|---|------------------|-------------------|--------------|------------------|------------|
| SOCIAL & EMOTIONAL LEARNING 001.15.1500.569.83.40 | | | | | | |
| TOTAL SOCIAL & EMOTIONAL LEARNING | | \$125,000.00 | \$0.00 | \$0.00 | \$125,000.00 | 0.00% |
| Capacity Building and Mini Grants: 001.15.1500.569.83.50 | | | | | | |
| YOUTH DEVELOPMENT CAPACITY BUILDING COLLABORATIVE: | | | | | | |
| CENTER FOR NON-PROFIT EXCELLENCE | Community Foundation | \$130,000.00 | \$130,000.00 | \$100,000.00 | \$30,000.00 | 76.92% |
| My Side-walk | Community Foundation | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$0.00 | 100.00% |
| Learning Management System (LMS WebAuthor) | WebAuthor | \$12,500.00 | \$12,500.00 | \$12,500.00 | \$0.00 | 100.00% |
| Trauma Informed Training | Child Advocacy Center | \$1,800.00 | \$1,800.00 | \$1,800.00 | \$0.00 | 100.00% |
| Language Line | Interpreter Services | \$25,000.00 | \$25,000.00 | \$1,205.17 | \$23,794.83 | 4.82% |
| Florida Afterschool Network Membership | Children Forum | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$0.00 | 100.00% |
| Restorative Practices Training x2 | River Phoenix Center for Peace Building | \$5,000.00 | \$5,000.00 | \$10,000.00 | -\$5,000.00 | 100.00% |
| MINI GRANTS: | | \$150,000.00 | | | | |
| MINI GRANTS | 100 Black Men of Greater Florida | | \$15,000.00 | \$15,000.00 | \$0.00 | 100.00% |
| MINI GRANTS | Ashley McClellan dba The Concrete Rose Foundation | | \$15,550.00 | \$15,550.00 | \$0.00 | 100.00% |
| MINI GRANTS | Gator Junior Golf | | \$15,117.50 | \$15,000.00 | \$117.50 | 99.22% |
| MINI GRANTS | Greater Bethel | | \$15,000.00 | \$15,000.00 | \$0.00 | 100.00% |
| MINI GRANTS | Just for Us | | \$15,000.00 | \$15,000.00 | \$0.00 | 100.00% |
| MINI GRANTS | Old Town Ministries | | \$15,745.00 | \$15,745.00 | \$0.00 | 100.00% |
| MINI GRANTS | Wake Up & Dream | | \$15,764.00 | \$15,764.00 | \$0.00 | 100.00% |
| MINI GRANTS | Willie Mae Stokes Community Center | | \$15,000.00 | \$12,500.00 | \$2,500.00 | 83.33% |
| Unallocated | | \$55,700.00 | | | \$55,700.00 | |
| TOTAL CAPACITY BUILDING & MINIGRANTS | | \$344,300.00 | \$316,476.50 | \$265,064.17 | \$107,112.33 | 83.75% |
| | Budget Check | | \$400,000.00 | | | |

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|--|--|------------------|-------------------|------------|------------------|------------|
| COMMUNITY ENGAGEMENT 001.15.1500.569.83.60 | | | | | | |
| SPONSORSHIPS: | 1000 Voices of Florida- Cultural Arts Expression | | \$1,000.00 | \$1,000.00 | | |
| | Alachua County NAACP - Youth Engagement Brunch | | \$1,500.00 | \$1,500.00 | | |
| | Alachua Raiders Football & Cheer - Back to School Give-away | | \$1,800.00 | \$1,800.00 | | |
| | Aqua Angels - Swimming Show | | \$1,500.00 | \$1,500.00 | | |
| | Bee a Blessing - Pamper Pink Symposium | | \$1,500.00 | \$1,500.00 | | |
| | Blossoming Butterfly - Pink fest 2024 | | \$600.00 | \$600.00 | | |
| | Children Beyond Our Border - Health Fair | | \$1,807.50 | \$1,807.50 | | |
| | Children's Forum - Annual Children's Week | | \$500.00 | \$500.00 | | |
| | The Children's Health Imagination & Learning-Help Us Grow (CHILD's Center) | | \$750.00 | \$750.00 | | |
| | City of Gainesville Fire Rescue - Community Health Program | | \$2,500.00 | \$2,500.00 | | |
| | City of Gainesville PRCA- Graduation Party | | \$2,300.00 | \$2,300.00 | | |
| | City of Newberry - American History Trip | | \$2,500.00 | \$2,500.00 | | |
| | City of Waldo - 2023 Fall Festival | | \$1,000.00 | \$1,000.00 | | |
| | Community Impact - PAVE Event | | \$2,500.00 | \$2,500.00 | | |
| | Concerned Citizens of Newberry Hope for the Community | | \$500.00 | \$500.00 | | |
| | Dare to be Different Youth Empowerment - BTS | | \$1,000.00 | \$1,000.00 | | |
| | Dream On Purpose - Career Launch | | \$500.00 | \$500.00 | | |
| | Early Learning Coalition - Falling in Love with Reading | | \$600.00 | \$600.00 | | |
| | Early Learning Coalition - Fall Festival | | \$600.00 | \$600.00 | | |
| | Education Equalizer Foundation - College Pass | | \$1,800.00 | \$1,800.00 | | |
| | Einstein Therapy-Fundamental Therapy Solutions | | \$500.00 | \$500.00 | | |
| | Free Canaan United Methodist Church | | \$650.00 | \$650.00 | | |
| | Friends of BCF Inc - Back to school supplies | | \$500.00 | \$500.00 | | |
| | Gainesville Alumnae Chapter Delta Sigma Theta - Youth Summit 2024 | | \$700.00 | \$700.00 | | |
| | Girls Can Do it - Re-writing History | | \$1,500.00 | \$1,500.00 | | |
| | Greater Bethel - Back to School | | \$1,000.00 | \$1,000.00 | | |
| | Greater Duval Neighborhood - Scholarship Gala Event | | \$1,000.00 | \$1,000.00 | | |
| | High Springs Chamber - BTS giveaway | | \$2,000.00 | \$2,000.00 | | |
| | Just Between Friends (visa) | | \$350.00 | \$350.00 | | |
| | Manhood Youth Development - Spring Break Road Trip | | \$2,500.00 | \$2,500.00 | | |
| North Florida Council Boy Scouts of America (visa) | | \$1,000.00 | \$1,000.00 | | | |

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|-----------------------------------|---|-------------------------|--------------------------|--------------------|-------------------------|-------------------|
| | Partnership for Strong Families - Networking Fair | | \$400.00 | \$400.00 | | |
| | Pride Center - Pride Festival | | \$1,000.00 | \$1,000.00 | | |
| | Shekinah Glory Family Worship Center - Back to School | | \$800.00 | \$800.00 | | |
| | Julie Stokes dba Waldo Community New Vision Coalition - BTS fun day event | | \$1,000.00 | \$1,000.00 | | |
| | Swampbots - Florida Sunshine invitational | | \$2,500.00 | \$2,500.00 | | |
| | Trinity Day Spa Kidpreneur - Pop Up Shop | | \$1,500.00 | \$1,500.00 | | |
| | Sports & Recreation Inc. - Basketball Skills camp | | \$2,000.00 | \$2,000.00 | | |
| | | | | | | |
| TOTAL COMMUNITY ENGAGEMENT | | | \$60,000.00 | \$47,657.50 | \$11,142.50 | 79.43% |

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|--|----------|------------------------|-----------------------|-----------------------|-----------------------|------------------|
| TOTAL EMERGENT NEEDS | | \$150,000.00 | \$39,683.43 | \$39,683.43 | \$110,316.57 | 26.46% |
| UNALLOCATED (MOVE INTO GOAL 1 ? Per Board Meeting?) | | \$183,010.00 | | | \$183,010.00 | |
| | | \$0.00 | | | | |
| FY23-24 PROGRAM FUNDING GENERAL FUND TOTAL__ | | <u>\$10,273,302.00</u> | <u>\$8,690,072.76</u> | <u>\$6,035,815.07</u> | <u>\$3,334,543.81</u> | <u>58.75%</u> |
| Appropriated Budget/Balance per ledger | | \$10,273,302.00 | | | | |
| FY23-24 PROGRAM FUNDING SPECIAL REVENUE FUND TOTAL__ | | <u>\$387,675.33</u> | <u>\$387,675.33</u> | <u>\$329,135.22</u> | <u>\$58,540.11</u> | |
| | | | | | | |
| FY23-24 PROGRAM FUNDING ALL FUNDS | | \$10,660,977.33 | \$9,077,748.09 | \$6,364,950.29 | \$3,393,083.92 | 59.70% |
| | | | | | | Completed/Closed |

File Attachments for Item:

7. FY 2024 4th Quarter Financial Report



Item:

FY 2024 4th Quarter Financial Report

Requested Action:

The Trust is asked to receive the 3rd Quarter Financial Report

Background

Board Policy 3.50 requires that “the CTAC will perform quarterly reviews to determine if the budgetary plan is being followed and if budgetary expectations are being achieved. Any problems discovered in this process will be corrected at the appropriate level of budgetary control.”

Attachments

4th Quarter Financial Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report



FOURTH QUARTER FINANCIAL REPORT

| | |
|--|----------------------|
| 1) TOTAL EXPENDITURES THROUGH THE 4TH QUARTER OF FY2024. | AMOUNT |
| QUARTERLY EXPENDITURES (4TH QTR ONLY) | \$ 6,549,635 |
| YTD EXPENDITURES | \$ 11,908,763 |
| | |
| 2) TOTAL RECEIPTS THROUGH THE 4TH QUARTER OF FY2024 | |
| QUARTERLY REVENUES & RECEIPTS (4TH QTR ONLY) | \$ 600,290 |
| YTD RECEIPTS/REVENUES | \$ 11,425,456 |
| | |
| 3) STATEMENT OF FUNDS ON HAND, INVESTED, OR DEPOSITED WITH A QPD: | |
| TOTAL FUNDS ON HAND AT THE END OF THE 4TH QTR | \$ 12,237,568 |
| | |
| 4) TOTAL ADMINISTRATIVE COSTS | |
| QUARTERLY ADMINISTRATIVE COSTS | \$ 315,022 |
| YTD ADMINISTRATIVE COSTS | \$ 1,444,647 |
| | |
| ADDITIONAL SUPPLEMENTAL FINANCIAL INFORMATION: | |
| QUARTERLY AID TO ORGANIZATIONS | \$ 3,973,515 |
| YTD AID TO ORGANIZATIONS | \$ 6,395,208 |
| YTD - OTHER DIRECT PROGRAM COSTS | \$ 3,068,909 |
| YTD - CAPITAL TRANSFERS | \$ 1,000,000 |

The quarterly financial information above is hereby submitted to the Alachua County Board of County Commissioners to comply with Florida Statutes, Section 125.901, which requires children's services established as an independent special district to prepare and file with the governing body of the County a quarterly financial report. The information depicted above includes financial data through the second quarter of fiscal year 2024.

File Attachments for Item:

8. FY 2024 4th Quarter Financial Report to the BOCC



Item:

FY 2024 4th Quarter Financial Report to the BOCC

Requested Action:

The Trust is asked to 1) approve the report, and 2) authorize the Chair to transmit the report to the Alachua County Board of County Commissioners.

Background

Pursuant to Florida Statute 125.901(3)(f) and Alachua County Board of County Commissioners Ordinance 26.04 (5)(f), the Children's Trust of Alachua County is required to present to the Alachua County Board of County Commissioners a report that lists the expenditures, receipts, statement of funds on hand invested or deposited with a qualified public depository, and total administrative costs for the quarter annual period.

Attachments

Transmittal Memorandum

Programmatic Impact:

NA

Fiscal Impact: NA

Recommendation:

Staff recommends approval



TO: MARY ALFORD, CHAIR
 ALACHUA COUNTY BOARD OF COUNTY COMMISSIONERS

FROM: LEE PINKOSON, CHAIR
 CHILDREN'S TRUST OF ALACHUA COUNTY

SUBJECT: 4th QUARTER FINANCIAL REPORT

DATE: October 27,2024

Pursuant to Florida Statute 125.901(3)(f) and Alachua County Board of County Commissioners Ordinance 26.04 (5)(f), the Children's Trust of Alachua County presents to the Alachua County Board of County Commissioners its FY 2024 4th Quarter Financial Report for the period ending 09/30/2024.

The report includes the total expenditures, receipts, statement of funds on hand, invested or deposited with a qualified public depository and total administrative costs for the quarter annual period.

A summary for the 4th Quarter is as follows:

| | |
|--|--------------|
| 1. Total Expenditures through the 4th Quarter of FY 2024 | |
| Quarterly Expenditures (4th Quarter only) | \$6,549,635 |
| YTD Expenditures | \$11,908,763 |
| 2. Total Receipts through the 4th Quarter of FY 2024 | |
| Quarterly revenues & receipts (4th Quarter only) | \$600,290 |
| YTD Revenues & Receipts | \$11,425,456 |
| 3. Statement of Funds on hand, invested, or deposited with a QPD | |
| Total Funds on hand at the end of the 4th quarter | \$12,237,568 |
| 4. Total administrative costs | |
| Quarterly administrative costs (4th Quarter only) | \$315,022 |
| YTD administrative costs | \$1,444,647 |

CC: Michele Lieberman, County Manager
 Alachua County Board of County Commissioners
 Children's Trust of Alachua County Board
 Marsha Kiner, Executive Director, Children's Trust of Alachua County

File Attachments for Item:

9. October Sponsorship Applications

Elizabeth Cayson

From: Children's Trust of Alachua County Florida <childrenstrust-fl@unicodeweb.com>
Sent: Thursday, September 19, 2024 10:17 PM
To: Elizabeth Cayson
Subject: Form submission from: Sponsorship Application
Attachments: copy_of_new_vendor_form_3_cbob.xlsx; w9.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Submitted on Thursday, September 19, 2024 - 10:17pm

Submitted by anonymous user: 69.1.198.17

Submitted values are:

Organization Name Children Beyond Our Borders

Event Name Tiny Heroes Program

Event Date Sat, 11/02/2024

Time 10AM to 4PM

Location MAC room at Parkview Baptist Church

Brief Description of Proposed Activity/Event (100 words or less)

Tiny Heroes Awareness and Emergency Training (THAT) is a program designed for children aged 8-15 to teach essential life saving skills. It covers vital topics such as stopping bleeding, CPR and AED usage, 911 scene safety, weather emergency preparedness, and wildlife emergency response. Through hands-on, real-world scenarios and interactive activities, the course empowers children to respond effectively to emergencies in a safe and engaging environment. With experienced instructors from emergency medicine and education, children gain valuable skills that will benefit them throughout their lives.

Children within CBOB will learn first aid use, CPR, and overall safety as mentioned prior!

Identify CTAC Goals the activity/event will be addressing. Children and youth live in a safe community.

Target Population Hispanic/ Latino Community

Number Attending 40

Presenters/Consultants John Nordman, Hard Target Solutions (828)838-2013

Have you applied to the Sponsorship Fund Application in the past for this activity event? No

Have you received funding from the Sponsorship Fund in the past for this activity/event? No

If yes, enter date:

Are you qualified to conduct business in the state of Florida? Yes

Budget Expenses: Please specify what supplies will be needed, if applicable.

A first-aid kit as a graduation present from the program is estimated to cost \$13.88 each (\$555.20 total).

Please specify what budget expenses will be covered by CTAC.

To participate in this program, each child costs fifty dollars to attend. Children Beyond Our Borders plans to run two full sessions (twenty kids each) of the Tiny Heroes Awareness and Emergency Training

program (\$2000 total). Moreover, there would be a \$400 budget to provide lunch for the children. For this reason, we ask for a total of \$2,955.20 to run this program the first Saturday of November.

TOTAL FUNDS REQUESTED \$ 2,955

Contact Person - First Name Sofia

Contact Person - Last Name Rueda

Contact email events@chbob.org

Contact phone number 3,052,975,970

Website chbob.org

Facebook @iamcbob

Twitter No twitter.

Instagram @iamcbob

New Vendor Form [copy_of_new_vendor_form_3_cbob.xlsx](#)

W-9 Taxpayer ID and Certification [w9.pdf](#)

Acknowledgement of sponsorship Yes

Agree to appropriate logo usage Yes

Name of Submitter Sofia Rueda

Date of Submission Thu, 09/19/2024

The results of this submission may be viewed at:

<https://www.childrenstrustofalachuacounty.us/node/6044/submission/1050>

Elizabeth Cayson

From: Elizabeth Cayson
Sent: Tuesday, October 8, 2024 1:35 PM
To: events@chbob.org
Subject: Children's Trust Notification

Dear Sofia Rueda, Children Beyond Our Borders, Tiny Heroes Program,

We are delighted to inform you we have approved your sponsorship application at the amount of **\$2,500.00 sponsorship level**.

Per our sponsorship agreement, to ensure consistent brand messaging, the Children's Trust **requires** that the applicant use CTAC's logo in print materials, signage, online and relevant event messaging. This can include website logo placement, press releases and social media.

For Logo Use: the horizontal logo only in instances where there is minimal vertical space, and the primary stacked logo will not fit properly. For additional information regarding our logo click on the link: [Logo Use | Children's Trust of Alachua County, Florida \(childrenstrustofalachuacounty.us\)](https://www.childrenstrustofalachuacounty.us)

Additionally, you will receive a survey from Amalie Bethune, Program Administrative Assistant (abethune@childrenstrustofalachuacounty.us) please respond within 30 days after the event. Also, a link will be provided for you to send us photos from the event/project that we can use for promotional purposes. If applicable, please ensure you have signed photo release consent forms; we do not need copies of photo releases.

For next steps, we will proceed with notifying our Finance team to process a check, this takes approximately two weeks to process checks.

Thanks again for partnering with Children's Trust of Alachua County to ensure children are healthy, educated, & safe.

Wishing you all a successful event.

If you have any questions or need additional information, please feel free to contact me directly.

Kindest regards,

Liz



Elizabeth "Liz" Cayson, M.S.

Community Engagement Manager
Direct: (352) 374-1832
Cell: (352) 363-8666

4010 NW 25th Place
Gainesville, FL 32606

[ChildrensTrustOfAlachuaCounty.us](https://www.ChildrensTrustOfAlachuaCounty.us)



Elizabeth Cayson

From: Children's Trust of Alachua County Florida <childrenstrust-fl@municodeweb.com>
Sent: Wednesday, October 2, 2024 1:08 PM
To: Elizabeth Cayson
Subject: Form submission from: Sponsorship Application
Attachments: update_vendor_entry.xlsx; elcac_w-9_form_2024.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Submitted on Wednesday, October 2, 2024 - 1:08pm

Submitted by anonymous user: [70.168.89.118](#)

Submitted values are:

Organization Name Early Learning Coalition of Alachua County

Event Name ELCAC Story Book Village

Event Date Sat, 10/12/2024

Time 9am

Location Thomas A Wright Family Center 2505 NE 8th Avenue Gainesville FL 32641

Brief Description of Proposed Activity/Event (100 words or less)

The Story Book Village event is a dynamic literacy-focused celebration designed to immerse children and families in the world of reading. We are hosting three editions: in October, January, and a special feature at our Back to School event in July. Each event transforms classic children's books into interactive experiences with live storytelling sessions, hands-on reading activities, and literacy games. Families can explore themed activity stations that encourage reading development, fostering a love of books and literacy skills. The event emphasizes the importance of early literacy in shaping children's educational futures while making reading fun and engaging.

Identify CTAC Goals the activity/event will be addressing. Children and youth learn what they need to be successful.

Target Population Preschoolers to 5th graders

Number Attending 200

Presenters/Consultants Doretha Anderson

Have you applied to the Sponsorship Fund Application in the past for this activity event? Yes

Have you received funding from the Sponsorship Fund in the past for this activity/event? Yes

If yes, enter date: Fri, 02/10/2023

Are you qualified to conduct business in the state of Florida? Yes

Budget Expenses: Please specify what supplies will be needed, if applicable.

We are seeking funding to cover food costs at the event to ensure all families can participate fully without the barrier of providing their own meals. By offering food, we can keep families engaged in the literacy activities longer, creating a more enjoyable and stress-free experience. Providing food also helps attract more attendees, allowing us to reach a broader audience with our message about the importance

of early literacy. Your support will enable us to create a welcoming, community-centered environment where families can focus on learning and having fun together.

Please specify what budget expenses will be covered by CTAC.

The budget for our literacy awareness event includes essential expenses such as event materials, activity supplies, venue costs, and most importantly, food for attendees. Providing food is crucial because it ensures families can stay at the event without needing to leave for meals, increasing participation in our literacy activities. Additionally, offering food helps create an inclusive and inviting environment for families from all backgrounds, ensuring that no one is excluded due to financial limitations. Funding for food is a key component in making this event accessible and successful, allowing us to focus on our primary goal—promoting literacy in our community.

TOTAL FUNDS REQUESTED \$ 2,400

Contact Person - First Name Doretha

Contact Person - Last Name Anderspn

Contact email danderson@elcalachua.org

Contact phone number 3,526,639,441

Website www.elcalachua.org

Facebook <https://www.facebook.com/ELCALachuaCounty>

Twitter NA

Instagram https://www.instagram.com/elc_alachua/?hl=en-gb

New Vendor Form [update_vendor_entry.xlsx](#)

W-9 Taxpayer ID and Certification [elcac_w-9_form_2024.pdf](#)

Acknowledgement of sponsorship Yes

Agree to appropriate logo usage Yes

Name of Submitter Doretha Anderson

Date of Submission Wed, 10/02/2024

The results of this submission may be viewed at:

<https://www.childrenstrustofalachuacounty.us/node/6044/submission/1052>

Elizabeth Cayson

From: Elizabeth Cayson
Sent: Tuesday, October 8, 2024 11:54 AM
To: Doretha Anderson
Subject: Children's Trust Sponsorship Notification

Dear Doretha Anderson, Early Learning Coalition of Alachua County,

We are delighted to inform you we have approved your sponsorship application at the amount of **\$500.00 sponsorship level.**

Per our sponsorship agreement, to ensure consistent brand messaging, the Children's Trust **requires** that the applicant use CTAC's logo in print materials, signage, online and relevant event messaging. This can include website logo placement, press releases and social media.

For Logo Use: the horizontal logo only in instances where there is minimal vertical space, and the primary stacked logo will not fit properly. For additional information regarding our logo click on the link: [Logo Use | Children's Trust of Alachua County, Florida \(childrenstrustofalachuacounty.us\)](https://childrenstrustofalachuacounty.us)

Additionally, you will receive a survey from Amalie Bethune, Program Administrative Assistant (abethune@childrenstrustofalachuacounty.us) please respond within 30 days after the event. Also, a link will be provided for you to send us photos from the event/project that we can use for promotional purposes. If applicable, please ensure you have signed photo release consent forms; we do not need copies of photo releases.

For next steps, we will proceed with notifying our Finance team to process a check, this takes approximately two weeks to process checks.

Thanks again for partnering with Children's Trust of Alachua County to ensure children are healthy, educated, & safe.

Wishing you all a successful event.

If you have any questions or need additional information, please feel free to contact me directly.

Kindest regards,

Liz



Elizabeth "Liz" Cayson, M.S.

Community Engagement Manager
Direct: (352) 374-1832
Cell: (352) 363-8666

4010 NW 25th Place
Gainesville, FL 32606

ChildrensTrustOfAlachuaCounty.us



Elizabeth Cayson

From: Children's Trust of Alachua County Florida <childrenstrust-fl@municodeweb.com>
Sent: Monday, September 16, 2024 3:04 PM
To: Elizabeth Cayson
Subject: Form submission from: Sponsorship Application
Attachments: fcumc_waldo_2024_form_3.xlsx; fcumc_w9.jpeg

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Submitted on Monday, September 16, 2024 - 3:03pm

Submitted by anonymous user: [69.109.235.213](#)

Submitted values are:

Organization Name Free Canaan United Methodist Church of Waldo, FL

Event Name Family Fun Day

Event Date Sat, 11/09/2024

Time 11:00am - 3:00pm

Location Waldo City Square 14450 NE 14th Ave., Waldo, FL 32694

Brief Description of Proposed Activity/Event (100 words or less)

Safe, family oriented alternative to Halloween trick or treating with free food, music and music enrichment activities, games, candy bags, Alachua County School parent/student information pack give-a-way, health and education booths, book give-a-ways, organization vendors with youth mentoring opportunities, bounce house and more.

Identify CTAC Goals the activity/event will be addressing. Children and youth learn what they need to be successful.

Target Population Children/Youth of families in underserved communities

Number Attending 250

Presenters/Consultants Community churches, AC Health Dept, School Bd of Alachua Cty, Izzie Williams, Joy Banks

Have you applied to the Sponsorship Fund Application in the past for this activity event? Yes

Have you received funding from the Sponsorship Fund in the past for this activity/event? Yes

If yes, enter date: Sat, 10/28/2023

Are you qualified to conduct business in the state of Florida? Yes

Budget Expenses: Please specify what supplies will be needed, if applicable.

Bounce House (\$150.00), Karaoke machine (\$75.00), rental of tables and tents (\$125.00), printing and advertisement (\$75.00), candy and bags (\$150.00), paper/plastic goods for free food (\$50.00), food items (hamburgers, hotdogs, fries, fruit cups, drings) (\$200.00), ice (free), condiments (\$20.00), support staff(\$160.00) (to help supervise children and youth), information booths and to ensure a safe and family friendly environment.

Please specify what budget expenses will be covered by CTAC.

Bounce House (\$150.00), Karaoke machine (\$75.00), rental of tables and tents (\$125.00), printing and advertisement (\$75.00), candy and bags (\$150.00), food items (hamburgers, hotdogs, fries, fruit cups, drings) (\$200.00)

TOTAL FUNDS REQUESTED \$ 775
Contact Person - First Name Isabelle
Contact Person - Last Name Williams
Contact email izzie.williams316@gmail.com
Contact phone number 3,522,248,240
Website na
Facebook Free Canaan UMC Waldo
Twitter na
Instagram na
New Vendor Form [fcumc_waldo_2024_form_3.xlsx](#)
W-9 Taxpayer ID and Certification [fcumc_w9.jpeg](#)
Acknowledgement of sponsorship Yes
Agree to appropriate logo usage Yes
Name of Submitter Izzie Williams
Date of Submission Mon, 09/16/2024

The results of this submission may be viewed at:

<https://www.childrenstrustofalachuacounty.us/node/6044/submission/1047>

Elizabeth Cayson

From: Elizabeth Cayson
Sent: Tuesday, October 8, 2024 12:30 PM
To: izzie.williams316@gmail.com
Subject: Children's Trust Notification

Dear Isabelle Williams, Free Canaan United Methodist Church of Waldo, Fl,

We are delighted to inform you we have approved your sponsorship application at the amount of **\$500.00 sponsorship level.**

Per our sponsorship agreement, to ensure consistent brand messaging, the Children's Trust **requires** that the applicant use CTAC's logo in print materials, signage, online and relevant event messaging. This can include website logo placement, press releases and social media.

For Logo Use: the horizontal logo only in instances where there is minimal vertical space, and the primary stacked logo will not fit properly. For additional information regarding our logo click on the link: [Logo Use | Children's Trust of Alachua County, Florida \(childrenstrustofalachuacounty.us\)](https://childrenstrustofalachuacounty.us)

Additionally, you will receive a survey from Amalie Bethune, Program Administrative Assistant (abethune@childrenstrustofalachuacounty.us) please respond within 30 days after the event. Also, a link will be provided for you to send us photos from the event/project that we can use for promotional purposes. If applicable, please ensure you have signed photo release consent forms; we do not need copies of photo releases.

For next steps, we will proceed with notifying our Finance team to process a check, this takes approximately two weeks to process checks.

Thanks again for partnering with Children's Trust of Alachua County to ensure children are healthy, educated, & safe.

Wishing you all a successful event.

If you have any questions or need additional information, please feel free to contact me directly.

Kindest regards,

Liz



Elizabeth "Liz" Cayson, M.S.

Community Engagement Manager

Direct: (352) 374-1832

Cell: (352) 363-8666

4010 NW 25th Place
Gainesville, FL 32606

ChildrensTrustOfAlachuaCounty.us



Elizabeth Cayson

From: Children's Trust of Alachua County Florida <childrenstrust-fl@municodeweb.com>
Sent: Thursday, September 19, 2024 8:02 PM
To: Elizabeth Cayson
Subject: Form submission from: Sponsorship Application
Attachments: new_vendor_form_2024.pdf; w-9_2024_rwf.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Submitted on Thursday, September 19, 2024 - 8:01 pm

Submitted by anonymous user: 70.168.90.98

Submitted values are:

Organization Name Just Between Friends Gainesville

Event Name Safe KIDS Day

Event Date Sat, 11/09/2024

Time 9am-1pm

Location Legacy Multipurpose Center 15400 Peggy Rd, Alachua, FL 32615

Brief Description of Proposed Activity/Event (100 words or less)

Safe KIDS Day is a free community event hosted by Just Between Friends Gainesville whose goal is to connect families with safety, well being, and early intervention experts. Not only do caretakers have the opportunity to learn about water safety, medication storage/disposal, safe play practices and car seat safety, free hands on CPR tutorials, DNA identification kits including fingerprinting by Alachua PD, vision screenings and access to Fire Safety tips by Engine 21. Safe KIDS Day has expanded to include even more early intervention organizations that will assist families in finding child care, VPK, ESE services, and resources on where their child can obtain evaluations/screenings, whether they be medical or educational. We also have medical experts on site that can assist families with seeking providers, mental health resources and can answer first aid and triage questions. The event is not only informative, but fun as well!

Identify CTAC Goals the activity/event will be addressing. Children and youth live in a safe community.

Target Population caretakers of children birth to 17 years of age

Number Attending 400

Presenters/Consultants A variety of community partners. 20 have registered to join us thus far.

Have you applied to the Sponsorship Fund Application in the past for this activity event? Yes

Have you received funding from the Sponsorship Fund in the past for this activity/event? Yes

If yes, enter date: Wed, 10/18/2023

Are you qualified to conduct business in the state of Florida? Yes

Budget Expenses: Please specify what supplies will be needed, if applicable.

1. Kids Prize wheel give away items- \$50.00
2. Popcorn, butter, bags and machine use- \$150.00

- 3. Advertisement banners- \$160.00
- 4. Child entertainment (balloon artist) 9am to 2pm- \$300.00
- 5. MC and music for event (Tu Fiesta Radio 9am to 1pm) - \$600.00
- 6. Face paint supplies- \$50.00

The expenses listed are for Safe KIDS Day only

- 7. Marketing for event in social media boosts- \$250.00
 - 8. Donuts and coffee at reduced rate for tabling participants: \$150.00
- Please specify what budget expenses will be covered by CTAC.
Any assistance with the expenses listed would be appreciated.
- 1. Kids Prize wheel give away items- \$50.00
 - 2. Popcorn, butter, bags and machine use- \$150.00
 - 3. Advertisement banners- \$160.00
 - 4. Child entertainment (balloon artist) 9am to 2pm- \$300.00
 - 5. MC, audience engagement and music for event (Tu Fiesta Radio 9am to 1pm) - \$600.00
 - 6. Face paint supplies- \$40.00
 - 7. Marketing for event in social media boosts- \$250.00
 - 8. Donuts and coffee at reduced rate for tabling participants: \$150.00

TOTAL FUNDS REQUESTED \$ 1,000

Contact Person - First Name Linda

Contact Person - Last Name Petrossian

Contact email jbfkidsday@yahoo.com

Contact phone number 7,544,230,977

Website <https://www.facebook.com/events/1021335183118255>

Facebook <https://www.facebook.com/events/1021335183118255>

Twitter n/a

Instagram n/a

New Vendor Form [new_vendor_form_2024.pdf](#)

W-9 Taxpayer ID and Certification [w-9_2024_rwf.pdf](#)

Acknowledgement of sponsorship Yes

Agree to appropriate logo usage Yes

Name of Submitter Linda Petrossian

Date of Submission Thu, 09/19/2024

The results of this submission may be viewed at:

<https://www.childrenstrustofalachuacounty.us/node/6044/submission/1049>

Elizabeth Cayson

From: Elizabeth Cayson
Sent: Tuesday, October 8, 2024 1:02 PM
To: Jbfkidsday
Subject: Children's Trust Notification

Dear Linda Petrossian, Just Between Friends, (Safe Kids event),

We are delighted to inform you we have approved your sponsorship application at the amount of **\$1,000.00 sponsorship level**.

Per our sponsorship agreement, to ensure consistent brand messaging, the Children's Trust **requires** that the applicant use CTAC's logo in print materials, signage, online and relevant event messaging. This can include website logo placement, press releases and social media.

For Logo Use: the horizontal logo only in instances where there is minimal vertical space, and the primary stacked logo will not fit properly. For additional information regarding our logo click on the link: [Logo Use | Children's Trust of Alachua County, Florida \(childrenstrustofalachuacounty.us\)](https://www.childrenstrustofalachuacounty.us)

Additionally, you will receive a survey from Amalie Bethune, Program Administrative Assistant (abethune@childrenstrustofalachuacounty.us) please respond within 30 days after the event. Also, a link will be provided for you to send us photos from the event/project that we can use for promotional purposes. If applicable, please ensure you have signed photo release consent forms; we do not need copies of photo releases.

For next steps, we will proceed with notifying our Finance team to process a check, this takes approximately two weeks to process checks.

Thanks again for partnering with Children's Trust of Alachua County to ensure children are healthy, educated, & safe.

Wishing you all a successful event.

If you have any questions or need additional information, please feel free to contact me directly.

Kindest regards,

Liz

Elizabeth "Liz" Cayson, M.S.

Community Engagement Manager
 Direct: (352) 374-1832
 Cell: (352) 363-8666

4010 NW 25th Place
 Gainesville, FL 32606

[ChildrensTrustOfAlachuaCounty.us](https://www.ChildrensTrustOfAlachuaCounty.us)



File Attachments for Item:

10. 11.4.2024 ED Report



CHILDREN'S TRUST
OF ALACHUA COUNTY

EXECUTIVE DIRECTOR REPORT

October 1, 2024 - November 1, 2024

| SUMMARY |
|---|
| 1. Lights On Afterschool Event & UF Parade 2. Mentoring Convening 3. Halloween Collaboration with UF CARD |

| MEETINGS AND EVENTS FOR PLANNING, COORDINATION, AND COMMUNITY ENGAGEMENT | | |
|---|--|--|
| DATE | MEETING / EVENT | SUMMARY |
| 10/2 | Crosswalk Dedication Ceremony in Memory of Dylan Roberts | Liz Cayson, Community Engagement Manager (CEM) attended the Crosswalk Dedication in memory of Dylan Roberts, the four-year-old boy killed in 2021 while crossing the street. Guest speakers at the event were Mayor Harvey Ward, City of Gainesville, Gainesville City Commissioner Desmon Duncan Walker, State Representative Yvonne Hayes Hinson, and State Senator Keith Perry. Photos of the event were taken and posted on CTAC social media. |
| 10/2 | Mirror Image Leadership Academy Meeting | ED Kiner met with MILA ED James Miller to discuss potential partnering options. |
| 10/2 | Meeting with Judge Ferrero | ED Kiner's check-in with Board member Ferrero. |
| 10/2 | Opioid Task Force Planning Meeting | ED Kiner and Communications Manager Rabin met with the planning team for the Opioid Task Force to discuss the name of the Task Force moving forward a marketing campaign discussion. |
| 10/3 | Sunrise Rotary Meeting | ED Kiner attended the Sunrise Rotary Meeting. |
| 10/3 | GEZ Literacy Night | CTAC staff attended the event in partnership with GEZ. Storytelling and literacy activities and book giveaways. |
| 10/4 | UF Homecoming Parade meeting | Liz Cayson, CEM, attended the UF Homecoming Parade meeting. Organizers of UF Homecoming Parade held a mandatory meeting to discuss logistics for the upcoming parade scheduled for 10/18 and participants were required to attend the zoom meeting. |
| 10/4 | UF Community Relations Meeting | ED Kiner met with UF Community Relations Director Karen Thomas to discuss collaboration efforts. |
| 10/5 | BLI Session 1 | ED Kiner attended the first session of the new cohort of BLI to discuss the importance of the program and to welcome their participation. |
| 10/8 | Boys and Girls Club Lights On Afterschool Budget meeting | Liz Cayson, CEM, K. Goldwire, COO, and ED Kiner attended the meeting to review the program planned for the day and budget. |
| 10/8 | Meeting with Dr. Luz Semeah | ED Kiner met with Dr. Semeah to discuss research and evaluation work and needs of CTAC. |

| | | |
|-------|--|--|
| 10/12 | Early Learning Coalition-StoryBook Village event | ED Kiner and Liz Cayson, CEM participated in the Storybook Village. With the theme, "Old MacDonald Had A Farm," L. Cayson dressed up along with other providers attending the event. The team shared information and answered questions from families participating in the event. Good news shared by a mom who said her daughter participated in Teenswork Alachua and it was an amazing experience for her. She was also able to purchase her own school clothes which was a big help for the family since there are other children in the home. Photos of the event were captured and posted on CTAC social media. This was a CTAC sponsored event. |
| 10/14 | 4A's Community Breakfast | ED Kiner attended the community breakfast to hear about community needs, plans, and opportunities. |
| 10/15 | FACCT Communications Affinity | L. Cayson, CEM and K. Rabin, Communications Manager (CM) attended the meeting. Several CSC members discuss communication ideas, strategies and project ideas. |
| 10/15 | Children's Week | ED Kiner, K. Goldwire, COO, K. Rabin, CM and L. Cayson, CEM, M. Jones, Early Childhood Coordinator, met to discuss Children's Week agenda. For this upcoming year, the team will collaborate with the Early Learning Coalition. |
| 10/15 | Gainesville Rotary Meeting | ED Kiner presented an overview of CTAC at Rotary. |
| 10/16 | Leadership Gainesville 51 | L. Cayson, CEM, and K. Goldwire, COO participated in Leadership Gainesville 51. |
| 10/16 | Meeting with ELC CEO | ED Kiner met with ELC CEO Xaviera White to discuss the development of an MOU between the organizations. |
| 10/16 | Meeting with the American Heart Association | ED Kiner met with Senior Development Director Shelby Bobbett about AHA's upcoming initiatives and events. |
| 10/16 | Stakeholders Meeting with the Gun Violence Alliance | ED Kiner attended the virtual meeting. |
| 10/17 | FL Dept of Health-Community Health Assessment Plan (CHIP) Housing Priority Area Work Group meeting | L. Cayson, CEM, attended the meeting. The CHIP group met to discuss developing measurable objectives for the Housing priority area. Also, create an implementation plan to drive action with support from housing experts, nonprofits and stakeholders. |

| | | |
|-------|-------------------------------------|---|
| 10/17 | Housing First Collaborative | L. Cayson, CEM, attended the Housing First Collaborative meeting via zoom on behalf of ED Kiner. This collaborative has been meeting for the past year, discussing the housing issues that families are experiencing in Alachua County. Trust Members Dr. Hardt and Maggie Labarta are members of this group. |
| 10/17 | City of Gainesville City Commission | CTAC received its Lights On Afterschool Proclamation from the City. |
| 10/18 | UF Homecoming Parade | L. Cayson, CEM, and CTAC staff participated in this year's UF Homecoming Parade. |
| 10/20 | Sunday Assembly Meeting | ED Kiner spoke to the Sunday Assembly participants and provided an overview of the Trust. |
| 10/21 | Representative Yvonne Hayes Hinson | L. Cayson, CEM, attended the Parent Empowerment Networking meeting. Representative Hayes Hinson brought together experts in the field of childhood learning etiology to host a Parent Empowerment Network event. The event would offer skilled medical experts and organizations with resources offering parents information on how to address issues such as asthma, autism and ADHD and other childhood ailments that affect children's academic achievements. The event is tentatively scheduled for 11/2/24 from 10am-2pm at MLK Multipurpose Center. |
| 10/22 | Tu Fiesta Radio Segment | ED Kiner joined the Boys & Girls Club Director Deonte Lee on a segment of Tu Fiesta Radio to discuss the Lights On Afterschool event and to highlight the afterschool programs of the Trust. |
| 10/22 | Alachua Board of County Commission | ED Kiner, L. Cayson, CEM and K. Rabin, CM, attended the Lights On Afterschool Proclamation presentation. ED Kiner accepted the proclamation. |
| 10/22 | Alachua League of Cities meeting | ED Kiner and L. Cayson, CEM, attended the meeting. ED Kiner provided an update to members of the Alachua League of Cities and guests, about upcoming initiatives that benefit children, youth and families throughout Alachua County. Mayor Marlowe, City of Newberry, Mayor Davis, City of Waldo, and Mayor Coerper, City of Alachua thanked the Children's Trust for the different initiatives taking place in their prospective cities and throughout the county. |
| 10/24 | Lights On Afterschool event | L. Cayson, CEM, and CTAC staff participated in Lights on Afterschool event along with Boys & Girls Club of NE FL. |

| | | |
|-------|--|---|
| 10/28 | City of Gainesville | L. Cayson, CEM met with John Alexander, City of Gainesville to discuss logistics for the Parent Empowerment event hosted by Rep. Yvonne Hayes Hinson. |
| 10/29 | Safe Kids NCFL Coalition meeting | L. Cayson, CEM, attended this Safe Kids meeting. The group met to continue to discuss strategies for implementing the goals for the coalition. This group is newly formed and will meet monthly. |
| 10/29 | FL Dept of Health-Community Health Assessment Plan (CHIP) CHIP Priority Area Workgroup for Access to Care. | L. Cayson, CEM, attended the meeting. This group is meeting to develop measurable objectives for priority area, access to care. The group will identify existing resources and assets to address the priority area, access to care and create implementation plans to address access to care. This group meets monthly. |
| 10/31 | Fun 4 Gator Kids Zone-Boo at the Zoo event | L. Cayson, CEM, participated in Boo at the Zoo in partnership with Fun 4 Kids. CTAC resource table with information and free swag items and goodies for children and families. Photos posted on CTAC social media. |

PROGRAMS CALENDAR

Item 10.

| October | |
|---------------------------------|--|
| Tuesday, October 1, 2024 | FACCT Program Affinity Group |
| Tuesday, October 1, 2024 | TeensWork Alachua Evaluation Review Meeting |
| Wednesday, October 2, 2024 | Teen Job Fair Initiative |
| Thursday, October 3, 2024 | Enrichment RFP Contract Discussions |
| Thursday, October 3, 2024 | Gainesville Thrives Literacy Night at GEZ Family Learning Center |
| Friday, October 4, 2024 | Enrichment RFP Contract Discussions |
| Saturday, October 5, 2024 | BLI Master Class Session 1: Business Development |
| Monday, October 7, 2024 | NC FLAAYC Board Meeting |
| Monday, October 7, 2024 | Enrichment RFP Contract Discussions |
| Tuesday, October 8, 2024 | Flourish Alachua: PPD Training Initiative Session 4 Supports |
| Tuesday, October 8, 2024 | Co-host of Walk to School Safety Day at High Springs Community School |
| Tuesday, October 8, 2024 | Help Me Grow Alachua Meeting with Help Me Grow Florida |
| Wednesday, October 9, 2024 | Early Childhood Food Security Project |
| Wednesday, October 9, 2024 | Five State Power Sharing Initiative Action Planning Call |
| Thursday, October 10, 2024 | NCIT Quarterly Meeting |
| Thursday, October 10, 2024 | HEAT and CTAC Meeting |
| Monday, October 14, 2024 | Children's Trust Board Workshop on FY 25 Summer Programming RFP |
| Monday, October 14, 2024 | Children's Trust Regular Board Meeting |
| Tuesday, October 15, 2024 | SAMIS S3 Collaboration Meeting |
| Tuesday, October 15, 2024 | The Future Call: Conversations on Florida's Early Learning Future |
| Tuesday, October 15, 2024 | Maternal Health Listening Session Presentation Draft Review and Discussion |
| Wednesday, October 16, 2024 | System Transformation Working Group Meeting |
| Wednesday, October 16, 2024 | North Central CRT Meeting |
| Tuesday, October 17, 2024 | Flourish Alachua: PPD Training Initiative Session 5 Death Doula Network |
| Tuesday, October 17, 2024 | MCH RFP Staff Discussion |
| Friday, October 18, 2024 | 2024 UF Homecoming Parade |
| Monday, October 21, 2024 | Comprehensive Literacy Planning Committee |
| Wednesday, October 23, 2024 | Mentoring Provider Convening |
| Wednesday, October 23, 2024 | NCIT Steering Committee |
| Thursday, October 24, 2024 | HSNCF Home Visiting Advisory Group |
| Thursday, October 24, 2024 | Lights On Afterschool |
| Tuesday, October 29, 2024 | Flourish Alachua: PPD Training Initiative Session 6 Death Doula Network |
| Wednesday, October 30, 2024 | Flourish Alachua: PPD Training Initiative Book Club Part 2 Review: The Fourth Trimester |
| Thursday, October 31, 2024 | Provider Town Hall Training/LMS and Fiscal Updates |
| November | |
| Monday, November 4, 2024 | Family Resource Center Quarterly Meeting |
| Monday, November 4, 2024 | Children's Trust Board Workshop - Maternal Child Health Update |
| Monday, November 4, 2024 | Children's Trust Regular Board Meeting |
| Tuesday, November 5, 2024 | Meeting with River Phoenix, AMI, and Baxters Place to discuss Youth Leadership and Conflict Resolution Program |
| Wednesday, November 6, 2024 | Enrichment Funding Kick-Off and Convening |
| Thursday, November 7, 2024 | Provider Town Hall Training/LMS and Fiscal Updates |
| Saturday, November 9, 2024 | BLI Master Class Session 2: Marketing |
| Tuesday, November 12, 2024 | Early Childhood Food Security Research Project |
| Tuesday, November 12, 2024 | The Future Call: Conversations on Florida's Early Learning Future |
| Wednesday, November 13, 2024 | Family Resource Center Provider Convening |
| Wednesday, November 13, 2024 | Flourish Alachua Breastfeeding Session 1 |
| Monday, November 18, 2024 | Comprehensive Literacy Planning Committee |
| Tuesday, November 19, 2024 | SAMIS S3 Collaboration Meeting |
| Wednesday, November 20, 2024 | North Central CRT Meeting |
| Wednesday, November 20, 2024 | Flourish Alachua Breastfeeding Session 2 |
| Thursday, November 21, 2024 | FACCT Policy Affinity |

PLANNING, RESEARCH, AND EVALUATION

Evaluation Planning, Data Analysis, and Support

Reviewed and developed performance measures, data collection, monthly and end of year reporting for funded programs:

- Contract FY2024 close-out: sent reminders for final evaluation deliverables (i.e., data, end of year reporting, and program reflections) to all Enrichment Providers, Mentoring Mini-Grants, and more.
- Contract FY2025 new development and renewal meetings; Development, revision, and review of performance measures, data collection and reporting requirements (providers listed below):
 - Early Learning
 - Early Learning Coalition of Alachua County
 - Help Me Grow Alachua
 - Gainesville Empowerment Zone
 - Enrichment
 - Crafty Gemini
 - Florida Museum of Natural History
 - Music and Arts Program for Youth
 - Santa Fe College Knowledge Program
 - All Well Health Services
 - Motiv8U
 - Cultural Arts Coalition
 - Dream on Purpose
 - Mentoring
 - Big Brothers, Big Sisters
 - Community Impact
 - IGB Education
 - Made for More
 - Education Foundation
 - Family Resource Centers
 - Partnership for Strong Families
 - Willie Mae Stokes Community Center
 - One Community Family Resource Center
 - Other
 - PEAK Literacy
 - Swampbots Robotics
 - CHS Wellness Coordinator
 - Saving Smiles

Mentoring Convening

- Led in person discussion with full grant mentoring providers regarding data and best practices. Involved compiling and analyzing data from mentoring providers and sharing whole group and individual provider data.

Board Presentations

- Compiled, analyzed, and reported program evaluation results to the Board.
 - TeensWork Alachua
 - Akwaaba Freedom School
 - Midnight Basketball
- Compiled and analyzed performance measures and program implementation data on summer camps. Developed and presented a workshop to the board outlining findings and collected board insight.

Other

- Maternal Child Health: Listening session, staff discussions, recommendations for programming
- Walked with other CTAC staff in UF homecoming parade
- Attended SAMIS collaboration meeting
- Welcomed to CTAC staff new Research, Planning, and Evaluation Coordinator, Dr. Amy Wagner

FINANCE AND ADMINISTRATION

FY 2024 Budget Report (September)

FY 2024 Checks and Expenditures Report (September)

FY 2024 Programmatic Awards and Expenditures Report (September)

FY 2024 4th Quarter Financial Report

FY 2024 4th Quarter Financial Report to the BOCC

COMMUNICATIONS

For October 1-23 (note shorter timeframe due to earlier meeting)

Website Traffic - Key Points

- 3,000 views and 930 unique users
- The top-visited page was again the homepage, followed by Bids and RFPs and the Programs Directory.
- Most views are again coming from organic searches, followed by direct access. Organic social media access increased slightly from the last time frame.

Social Media - Key Points

- Gained 21 net followers on Facebook and 11 followers on Instagram (both on par with last month)
- Facebook posts reached 4.4K users (^60%), and Instagram posts reached 488 users (^171%), all organic reach. This was a natural boost from more engaging content, like the UF Homecoming Parade.
- Top Facebook content: [ELC's Story Book Village event](#), [UF Homecoming Parade](#) (coming in second in only five days), and the first session of the [newest BLI cohort \(Business & Leadership Institute for Early Learning\)](#)
- LinkedIn had 101 organic impressions and gained 7 new followers (analytics only available for 21 days this month).
- Our Constant Contact open rate is a remarkable 43% over the past month, with 5% clickthrough rate. There were two net new subscribers, again organic additions.

In the News

- [Annual event spotlights local afterschool programs](#), Mainstreet Daily News, Oct. 24
- [Free Fall Festival this Thursday for Lights on Afterschool](#), Alachua County Chronicle, Oct. 21
 - Also in [Fun 4 Gator Kids](#) and [Mainstreet Daily News](#) (also printed)
- [WUFT coverage of the UF Homecoming parade](#)

Other notables

- New photo galleries include the [Literacy Night at Gainesville Empowerment Zone event](#), the [second September board meeting](#), [the first BLI session](#), and a collection of photos of the [TeensWork interns](#) throughout the summer from Goodwill. Galleries will be added soon of the UF Homecoming Parade, Mentoring Convening, and Lights On Afterschool.
- We utilized a new 3'x7' banner for the [UF Homecoming Parade](#), which will surely be utilized for many other purposes. We also rented a mobile billboard, which displayed [data](#) and [photos](#) to the thousands of parade-goers and additional viewers on WUFT and ESPN.
- We have begun to receive artwork for the [cover art contest](#) for high school students. The contest will be judged by three UF College of the Arts faculty members, and the Children's Trust will select the top three from the judges' top five. The winning artwork goes on the cover of the annual report. We planned for the top three to be displayed in the Children's Trust office, but they're already looking so good, we may have to create a temporary mini gallery!
- We have prepared a [Trick-or-Treat event with UF's Center for Autism and Related Disabilities](#) on Halloween. Our new building-mates, Guardian Ad Litem, are also excited to join in.

BOARD MOTIONS AND REQUESTS

| DATE | MOTION / REQUEST | STATUS |
|-----------|---|-------------|
| 3.25.2024 | Treasurer Twombly suggested a presentation by a Medicaid outreach provider to discuss the full range of Medicaid's services. ED Kiner suggested that this be incorporated into staff's professional development and into the training offered to the Trust's providers. | In progress |
| 6.10.2024 | See if the remaining balance of unallocated funds, up to but not exceeding \$491,131, can be spent in Goal 1. | In progress |
| 8.12.2024 | Member Chance mentioned that programmatic dashboards showing awarded amounts and actual invoiced/funded amounts for each program area would be helpful and useful for staff to create or distribute. | In progress |
| 9.9.2024 | Motion made by Vice Chair Cornell, Seconded by Member Certain to 1) To authorize CTAC staff to negotiate and execute agreements with organizations that scored 70 or higher, 2) To bring back to the Board a report of unspent funds, 3) To limit the cost per session not to exceed \$1,000, and to report back on how organizations adjusted their programming in response. | In progress |
| 9.9.2024 | Chair Pinkoson requested to have a discussion for future RFPs about the maximum amount of funding a provider can request of the total allocation. | TBA |

SUCCESS STORIES

Success story shared from Healthy Start NewboRN Home Visiting Program

In September, the NewboRN Home Visiting Program enrolled a mom in a complicated situation who had no prenatal care, said she did not know she was pregnant, and spoke a dialect from her village in Guatemala. This mother only attended school until 6th grade in Guatemala And she came to the US recently as an undocumented immigrant. Our Family Partner, who speaks fluent Spanish, met this mom and her sister (who she lives with) in the hospital and was able to enroll the mom. This mom's sister speaks fluent Spanish, so she was able to learn about their situation. The family partner joined the nurse home visitor on the home visit to help with translation and providing resources so we could best help this family. The mom did not have insurance since she was an undocumented immigrant. The father of this baby was a neighbor in her apartment building, and he did not want to be involved with this baby. She was in the process of proving paternity and we were able to point her in the right direction to obtain child support. The NewboRN Family Partner and the social worker at the hospital worked together and Catholic Charities got involved while the mom was still in the hospital and provided many baby items such as a carseat, pack n play, and clothes. The family was provided with diapers, wipes, a thermometer, diaper cream, a quilt, bottle, baby clothes, condoms, Halo sleep sack, and crib sheet for the pack n play. Additionally, the mom was provided referrals for Healthy Start, WIC, childcare, food resources, child support, household items, mental health services that have translation services (National Maternal Mental Health Hotline and Postpartum Support International), and access to health care (UF Health Mobile Unit and Project SALUD). At the home visit, they discussed infant care/safety, safe sleep and the risks associated with Sudden Infant Death Syndrome, otherwise known as SIDS. There were loose blankets and pillows in the pack and play. We removed everything from the pack and play, placed the fitted crib sheet on the mattress, and wrapped the infant in the Halo sleep sack we brought. We demonstrated how infants could sleep well and safely without the extra pillows and blankets.

The nurse visited a family and their 6-day old newborn baby boy. This was their first baby, and they had lots of questions. The nurse reviewed breastfeeding and was able to help MOB successfully latch the infant without any pain. Infant had a mild tongue tie and was scheduled to be seen by OT the following week. MOB was also scheduled to be seen by lactation. MOB also told me she noticed an odd smell from the infant's umbilicus. Upon assessment I did notice an odor from umbilicus. The area did not show signs of infection, the area looked clean, dry and showed no signs of redness. Also, during assessment on the infant's backside, the nurse visualized a sacral dimple that they were unable to see the base of while using a phone flashlight. The nurse pointed this out to MOB and she and FOB stated no one had mentioned the sacral dimple and they were told everything looked fine. After explaining the usual protocol for this, we could update the pediatrician. MOB messaged her pediatrician on MyChart and was able to bring her infant to the Peds after hours soon after the home visit. Peds after hours cleaned umbilicus and used silver nitrate to help with healing. Peds after hours recommended an ultrasound for sacral dimple and the family's pediatrician was notified through MyChart. Infant has an ultrasound scheduled for Oct 3rd, 2024.

Nurse visited a mom who had just had her second child. She needed help in three areas. The first concern was that she was co-bedding with her baby. She didn't understand what safe sleep was and how it helped to prevent SIDS. Education was provided to her, and she was also given a pack n play, fitted sheet and infant sleep sack. Although outwardly Mom seemed fine, when she completed the Edinburgh postpartum depression scale, she scored very high. She then began to open up a little in regard to how she was truly feeling. She was given a referral to Better Beginnings and information about

other available resources. Mom's OB was notified. Mom had no history of high blood pressure during her pregnancy or delivery however when her BP was checked at the visit, it was very concerning (150/100). Mom's OB was contacted during the visit to let them know about this (and the Edinburgh score) Mom had no other symptoms to indicate that her BP was so high, so she had no idea. Mom was also helped with things like diapers, wipes, a thermometer as well as food and clothing assistance.

File Attachments for Item:

11. Live Local Act Exemption



Shimberg Center for Housing Studies

2023 Annual Report

Shimberg Center for Housing Studies, M.E. Rinker School of Construction Management,
University of Florida, P.O. Box 115703, Gainesville, Florida 32611-5703

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INTRODUCTION

Florida's population grew by over 450,000 people through migration alone in 2021 and 2022. The state's increasing population has led to continuing strong demand for housing. Production has continued apace in recent years, with especially active single family construction in fast-growing mid-sized counties and multifamily construction in the state's urban centers. Home prices have returned to their boom era peaks, while rents reached a more stable growth rate in 2023 after sharp increases in the preceding two years.

This report describes recent trends in housing production, home prices and rents, and the affordable housing inventory. Florida's growth has placed additional pressure on the state's affordable housing supply, and the report includes data on the affordable housing needs of the general population, elders, persons with disabilities, and special needs households.

The report also summarizes the Shimberg Center's 2023 activities in research, teaching, and technical assistance. The Center was established by the Florida Legislature in 1988 as a research hub to facilitate the provision of safe, decent, and affordable housing and related community development. Based in the M.E. Rinker School of Construction Management in University of Florida's College of Design, Construction, and Planning, the Shimberg Center provides applied research and technical assistance to state agencies, local planners, the housing industry, non-profits, and others involved in shaping our state's housing policy.

HOUSING SUPPLY

Florida's 5.7 million single family homes make up the largest share of the housing supply. Seventy-one percent of these homes are homesteaded, indicating that they serve as the owner's primary residence rather than second homes, vacation homes, or rental properties.

Most of the rest of Florida's housing inventory is made up of different types of multi-unit housing. Condominiums make up 1.6 million units. These are much more likely to serve as second homes or vacation units; 37 percent are homesteaded. Units in multifamily rental developments make up a similar share of the housing stock, with 1.68 million units. These are divided between approximately 1.27 million units in developments with 10 or more units and 407,000 units in 2-9 unit properties, mostly duplexes. A small share of the 2-9 unit properties are homesteaded (21 percent), indicating that the owner occupies one unit in the building.

Mobile homes on their own parcels make up approximately 437,000 units, of which half are homesteaded. These are individually owned parcels that are distinct from the state's 2,292 licensed mobile home parks with 291,021 lots for rent.

Table 1. Florida Housing Supply, 2023

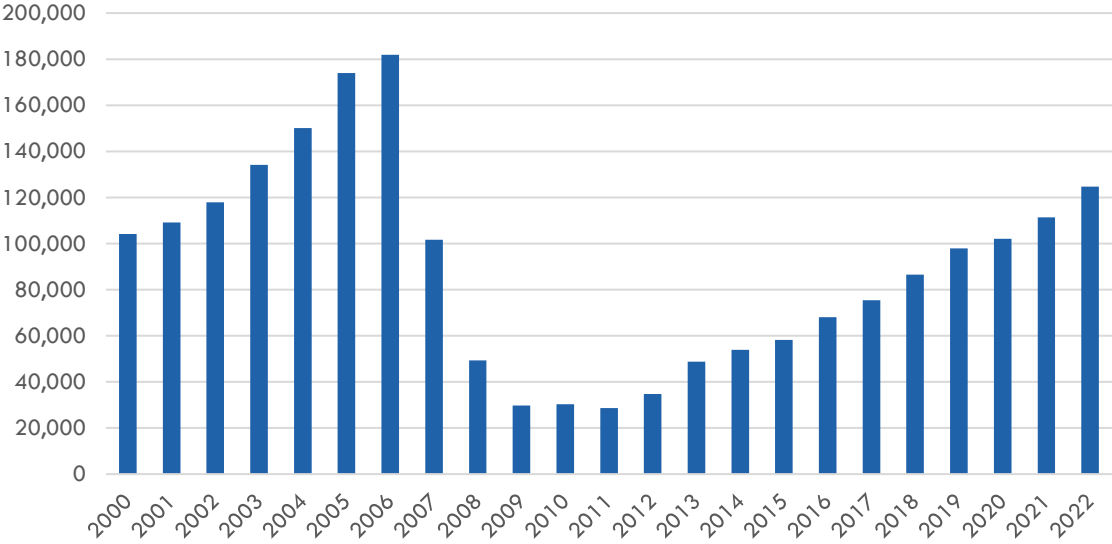
| Single Family Homes | Condominiums | Mobile Homes | Multifamily 2-9 Units | Multifamily 10+ Units |
|--|--|--|--|---|
| <ul style="list-style-type: none"> • 5,745,641 parcels • 4,063,726 homesteaded (71%) | <ul style="list-style-type: none"> • 1,605,160 parcels • 591,076 homesteaded (37%) | <ul style="list-style-type: none"> • 437,337 parcels • 225,935 homesteaded (52%) | <ul style="list-style-type: none"> • 155,994 parcels with 406,864 units • 32,919 homesteaded (21%) | <ul style="list-style-type: none"> • 15,251 parcels with 1,274,074 units |

Source: Florida Department of Revenue, Name-Address-Legal File. See Appendix 1 for housing supply by county.

HOUSING PRODUCTION

Florida produced approximately 125,000 single family homes in 2022, the last full year for which data is available. This production level is similar to the early 2000s—lower than the number of homes built during the 2004-2006 peak years, but well above the production level following the 2008 housing crash.

Figure 1. Single Family Homes by Year Built, Florida, 2000-2022



Source: Florida Department of Revenue, Name-Address-Legal File

Mid-sized counties led Florida’s single family home growth in 2022. Polk County was the state’s construction hotspot, with 9,235 single family homes built. Of the top ten counties for single family construction, only Hillsborough and Duval were large urban counties.

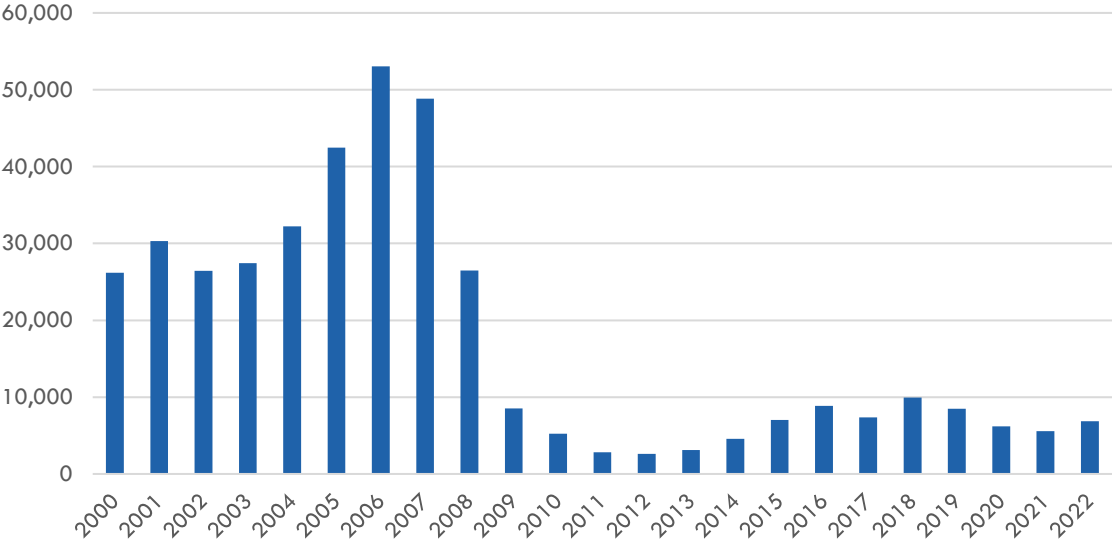
Table 2. New Single Family Homes Built, Top Ten Counties, 2022

| County | Single Family Homes Built |
|--------------|---------------------------|
| Polk | 9,235 |
| Lee | 7,432 |
| Pasco | 7,019 |
| Hillsborough | 6,638 |
| Osceola | 5,778 |
| St. Johns | 5,638 |
| St. Lucie | 5,461 |
| Duval | 5,338 |
| Manatee | 4,930 |
| Marion | 4,799 |

Source: Florida Department of Revenue, Name-Address-Legal File. See Appendix 2 for single family construction in all counties.

New condominium construction was much more modest and heavily geographically concentrated. The state built 6,855 condominium units in 2022, similar to annual production over the past 15 years but well below 2000-2008 production levels.

Figure 2. Condominiums by Year Built, Florida, 2000-2022



Source: Florida Department of Revenue, Name-Address-Legal File

Sixty percent of units built in 2022 (4,091) were located in Miami-Dade County. No other county added more than a few hundred new units.

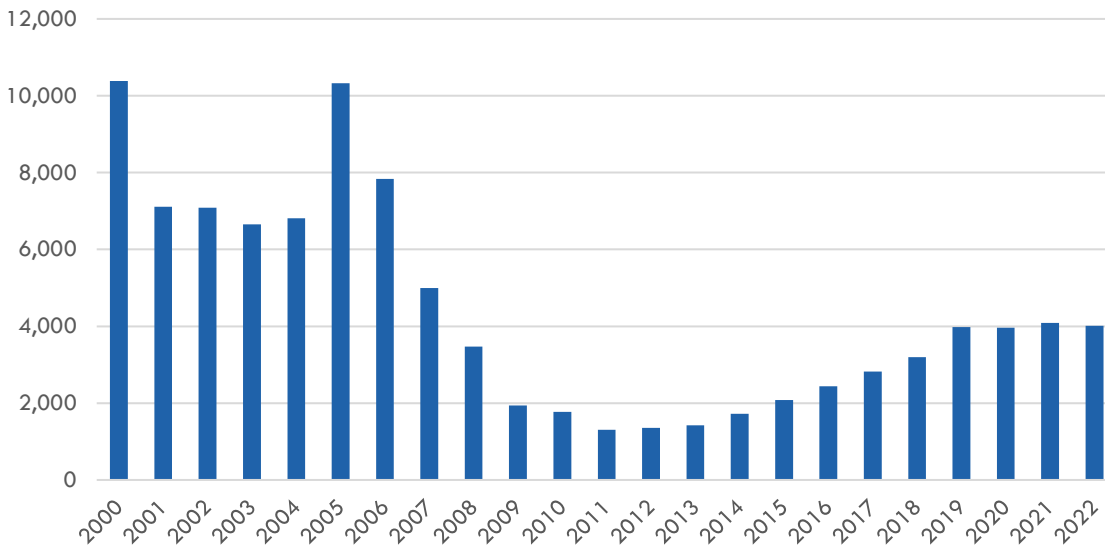
Table 3. New Condominium Units Built, Top Ten Counties, 2022

| County | Condominium Units Built |
|------------|-------------------------|
| Miami-Dade | 4,091 |
| Collier | 654 |
| Sarasota | 293 |
| Charlotte | 292 |
| Lee | 176 |
| Broward | 156 |
| Brevard | 151 |
| Pinellas | 143 |
| Monroe | 124 |
| Manatee | 122 |

Source: Florida Department of Revenue, Name-Address-Legal File. See Appendix 2 for condominium construction in all counties.

Mobile homes continued to provide an affordable alternative to stick-built single family homes. The state added 4,013 mobile homes on individual parcels in 2022; this does not include homes in mobile home parks. This level of production was well above levels in the 2010s decade but below 2000s-era production.

Figure 3. Mobile Homes by Year Added, Florida, 2000-2022



Source: Florida Department of Revenue, Name-Address-Legal File. Includes mobile homes on individual parcels. Does not include units in mobile home parks.

Mobile home production was scattered throughout the state. Most units were added in mid-sized or rural counties.

Table 4. New Mobile Homes Added, Top Ten Counties, 2022

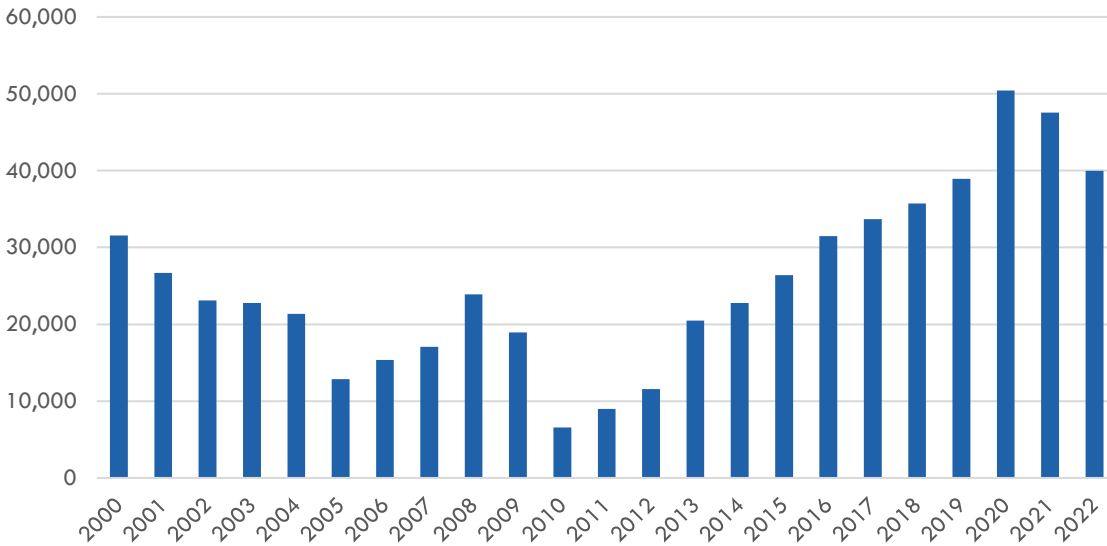
| County | Mobile Homes Built |
|-------------------|--------------------|
| Bay County | 236 |
| Polk County | 200 |
| Marion County | 178 |
| Pasco County | 177 |
| Walton County | 148 |
| Citrus County | 145 |
| Santa Rosa County | 133 |
| Levy County | 122 |
| Clay County | 118 |
| Suwannee County | 116 |

Source: Florida Department of Revenue, Name-Address-Legal File. See Appendix 2 for mobile homes added in all counties.

Florida added 274 multifamily rental developments with 39,966 housing units in 2022.¹ The state has been adding multifamily units at a rapid pace over the last five years compared to earlier in the 2000s and 2010s.

¹ This accounts for developments with 10 or more housing units. The state also added 843 smaller developments, mostly duplexes, for an additional 1,698 units. See Appendix 2 for production by county.

Figure 4. Multifamily Units by Year Built, Florida, 2000-2022



Source: Florida Department of Revenue, Name-Address-Legal File. Includes units in multifamily developments with 10 or more units.

Multifamily development was concentrated in Florida’s large urban counties and in fast-growing mid-sized counties including Bay, Polk, and Lee.

Table 5. New Multifamily Units Built, Top Ten Counties, 2022

| County | Multifamily Units Built |
|---------------------|-------------------------|
| Orange County | 6,567 |
| Hillsborough County | 6,349 |
| Miami-Dade County | 4,884 |
| Broward County | 3,099 |
| Duval County | 2,590 |
| Bay County | 2,117 |
| Palm Beach County | 1,774 |
| Pinellas County | 1,623 |
| Polk County | 1,366 |
| Lee County | 1,255 |

Source: Florida Department of Revenue, Name-Address-Legal File. Includes units in multifamily developments with 10 or more units. See Appendix 2 for multifamily developments and units added in all counties.

ASSISTED HOUSING INVENTORY

The Shimberg Center’s Assisted Housing Inventory tracks affordable rental housing developments with funding from Florida Housing Finance Corporation, U.S. Department of Housing and Urban Development (HUD), USDA Rural Development, and local housing finance authorities. Florida’s assisted housing stock currently consists of 3,047 developments with 306,400 affordable units—10 percent of Florida’s rental housing supply.

In 2022 and 2023, Florida added 107 assisted rental developments with 12,715 total units to the development pipeline. All of these developments were funded by Florida Housing Finance Corporation.

Table 6 shows the characteristics of the new and forthcoming affordable housing developments. It shows that one-third of new assisted housing units are in developments targeting special populations, including elders, homeless individuals and families, persons with disabilities, and farmworkers. Most units (71 percent) are one or two bedroom apartments, and most (59 percent) target households up to 60 percent of area median income (AMI).

Table 6. Characteristics of New Assisted Housing Developments, Florida, 2022-2023

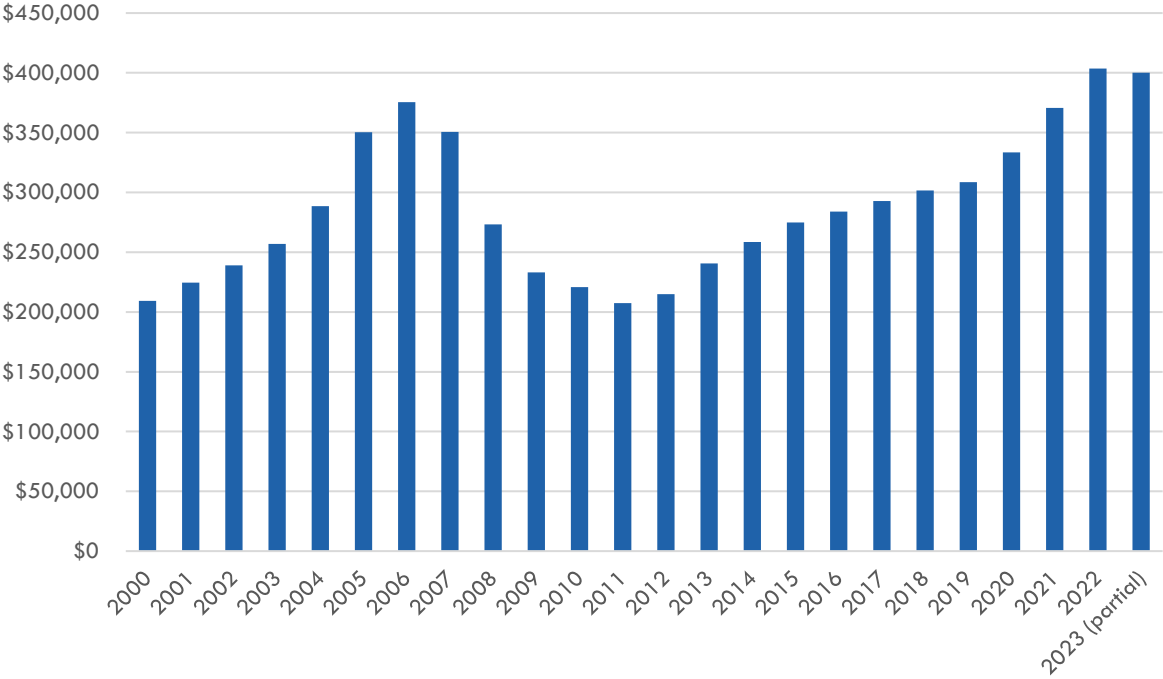
| | | Developments | Units | % of Units |
|------------------------------|---|--------------|--------|------------|
| Total Developments 2022-2023 | | 107 | 12,715 | - |
| County Size | Large | 56 | 7,812 | 61% |
| | Medium | 40 | 4,490 | 35% |
| | Small | 11 | 413 | 3% |
| Target Population | Family; Link | 32 | 4,074 | 32% |
| | Family | 32 | 4,297 | 34% |
| | Elderly; Family; Link | 19 | 1,861 | 15% |
| | Elderly | 11 | 1,478 | 12% |
| | Homeless; Persons with Disabilities | 7 | 410 | 3% |
| | Homeless | 2 | 145 | 1% |
| | Homeless; Link | 1 | 60 | 0% |
| | Elderly; Family | 1 | 298 | 2% |
| | Farmworker | 1 | 20 | 0% |
| | Family; Homeless; Link; Persons with Disabilities | 1 | 72 | 1% |
| Unit Size | 0 BR | - | 344 | 3% |
| | 1 BR | - | 4,407 | 35% |
| | 2 BR | - | 4,520 | 36% |
| | 3 BR | - | 1,392 | 11% |
| | 4 or more BR | - | 76 | 0.6% |
| | Not Avail. | - | 1,976 | 16% |
| Income & Rent Limits | <=35% AMI | - | 1,172 | 9% |
| | 40-50% AMI | - | 1,131 | 9% |
| | 55-60% AMI | - | 7,546 | 59% |
| | 65-80% AMI | - | 1,772 | 14% |
| | Not Avail. | - | 1,094 | 9% |

Source: Shimberg Center for Housing Studies, Assisted Housing Inventory. "Link" in Target Population refers to Florida Housing Finance Corporation's Link program, under which developers provide a portion of housing units to special needs households referred by community-based supportive service providers. Percentages may not total exactly 100% due to rounding.

HOME SALES

Florida’s housing markets have returned to their mid-2000s strength. The statewide median single family home price reached \$400,000 in the first half of 2023. This exceeded the previous inflation-adjusted peak of \$376,000 from 2006 (all prices in 2023 dollars).

Figure 5. Median Single Family Home Sale Price (2023 \$), Florida, 2000-2023



Source: Florida Department of Revenue, Sales Data File. Median prices converted to 2023 dollars using the Consumer Price Index to adjust for inflation.

The sale price growth extended throughout the state. All but six counties surpassed their mid-2000s peak price in 2022 or 2023. Median home prices in the first half of 2023 ranged from the upper \$100,000s in rural North Florida counties to over \$750,000 in coastal counties with strong luxury and second home markets.

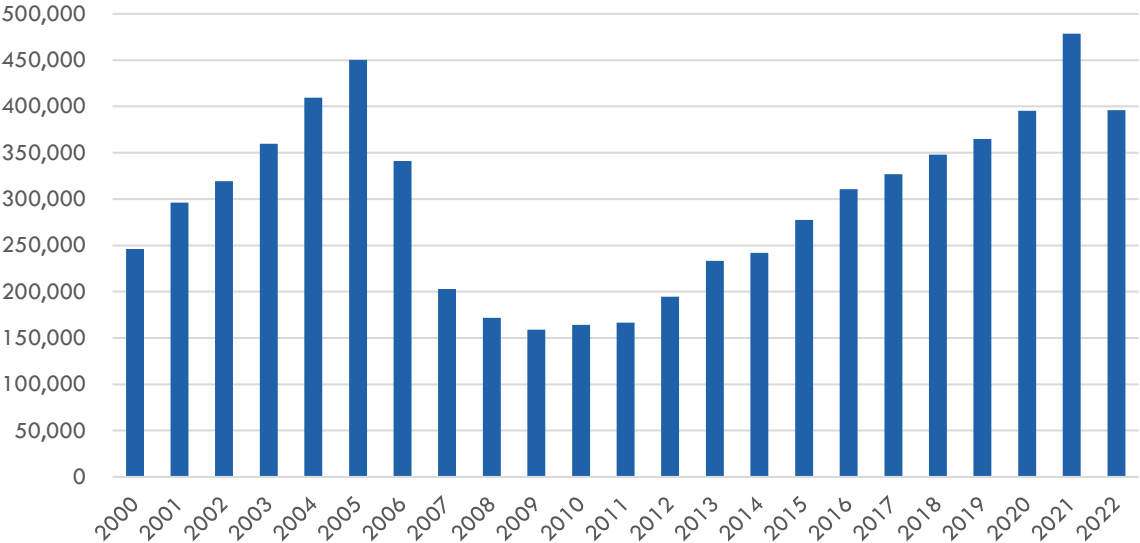
Figure 7. Florida Counties by Median Single Family Home Price, Q1-2 2023

| <u>\$150,000-199,999</u> | <u>\$200,000-249,999</u> | <u>\$250,000-299,999</u> | <u>\$300,000-349,999</u> |
|---------------------------------|---------------------------------|---------------------------------|------------------------------------|
| Calhoun | Bradford | Baker | Alachua |
| Dixie | Columbia | Citrus | Bay |
| Hamilton | Gadsden | DeSoto | Clay |
| Holmes | Hardee | Duval | Hernando |
| Jackson | Highlands | Escambia | Pasco |
| Lafayette | Putnam | Gilchrist | Polk |
| Liberty | Suwannee | Glades | Volusia |
| Madison | Taylor | Hendry | Wakulla |
| | Washington | Jefferson | |
| | | Leon | |
| | | Levy | |
| | | Marion | |
| | | Okeechobee | |
| | | Union | |
| | | | |
| <u>\$350,000-399,999</u> | <u>\$400,000-499,999</u> | <u>\$500,000-749,999</u> | <u>\$750,000-1,000,000+</u> |
| Brevard | Franklin | Broward | Collier |
| Charlotte | Gulf | Manatee | Monroe |
| Flagler | Lee | Martin | Walton |
| Hillsborough | Nassau | Miami-Dade | |
| Indian River | Orange | Palm Beach | |
| Lake | Osceola | St. Johns | |
| Okaloosa | Pinellas | | |
| Santa Rosa | Sarasota | | |
| St. Lucie | Seminole | | |
| Sumter | | | |

Source: Florida Department of Revenue, Sales Data File

The volume of single family sales has also been strong. There were 396,011 single family home sales in 2022, down from a peak of 478,574 sales in 2021 but similar to average annual sales volume in the early boom years of 2003-2004.

Figure 8. Number of Single Family Home Sales, Florida, 2000-2022



Source: Florida Department of Revenue, Sales Data File

Hillsborough County had the most active single family market in the state, with over 25,000 sales in 2022. As Table 7 shows, sales were highest in Florida’s populous urban counties, but growing mid-sized counties (Lee, Polk, Pasco, and Brevard) also saw strong home sales.

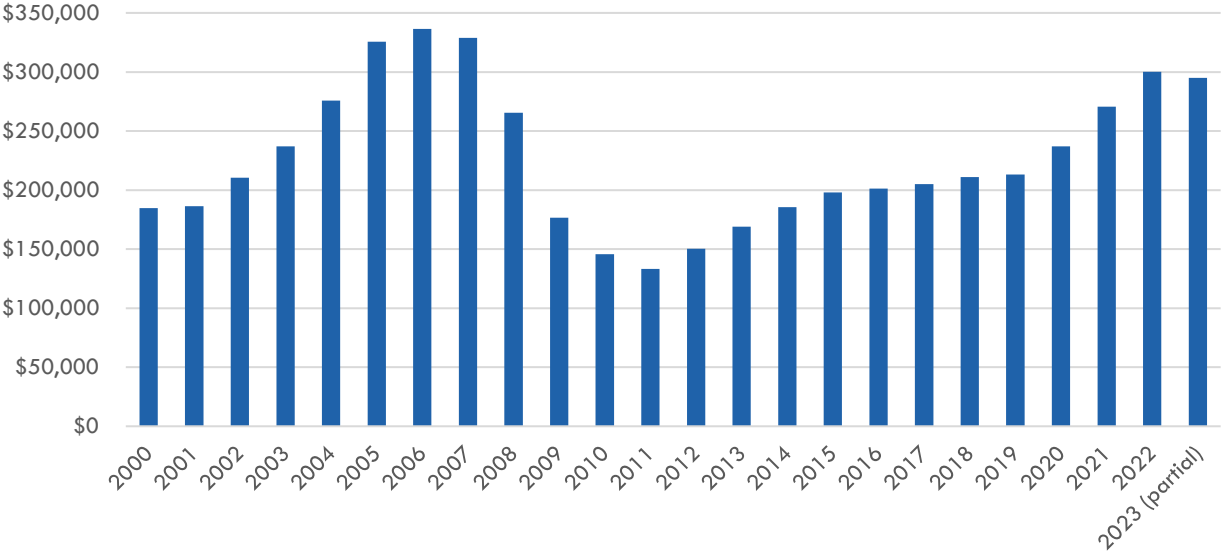
Table 7. Number of Single Family Home Sales, Top Ten Counties, 2022

| County | Single Family Sales |
|--------------|---------------------|
| Hillsborough | 25,403 |
| Broward | 21,258 |
| Lee | 21,010 |
| Polk | 20,853 |
| Duval | 20,507 |
| Orange | 19,293 |
| Pasco | 17,762 |
| Palm Beach | 17,440 |
| Miami-Dade | 15,438 |
| Brevard | 14,008 |

Source: Florida Department of Revenue, Sales Data File. See Appendix 3 for sales in all counties.

The condominium market was also strong. The state’s median condominium sales price was \$295,000 in the first half of 2023, below 2005-2007 levels but well above 2002-2004 and 2009-2020 prices.

Figure 9. Median Condominium Sale Price (2023 \$), Florida, 2000-2023

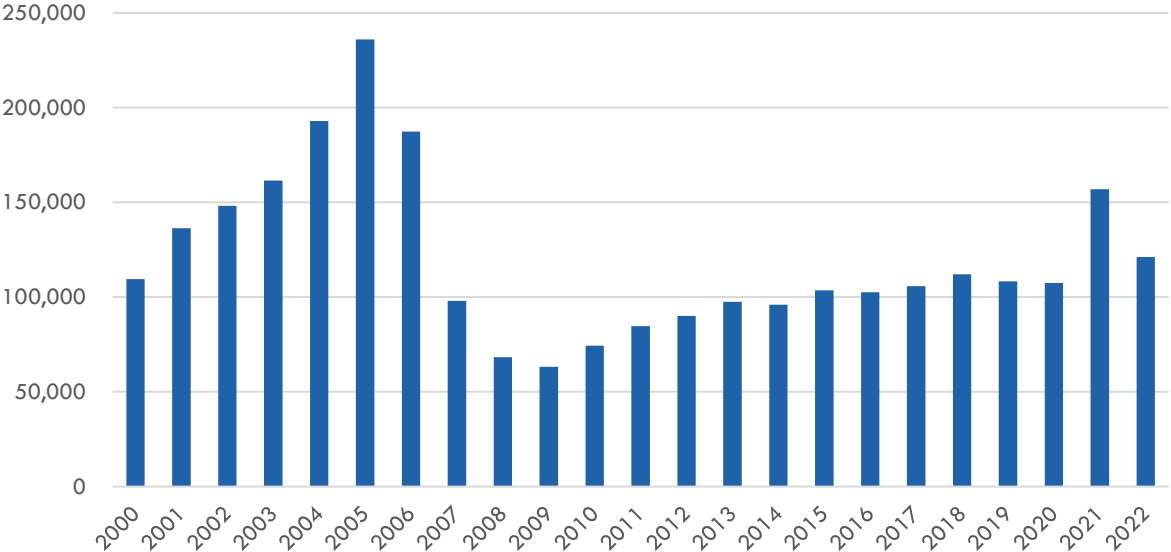


Source: Florida Department of Revenue, Sales Data File. Median prices converted to 2023 dollars using the Consumer Price Index to adjust for inflation.

Q1-2 2023 median condominium prices were far higher in coastal counties with active luxury vacation and second home markets, including Monroe (median condominium price \$855,000), Gulf (\$682,500), Walton (\$630,000), Nassau (\$623,000), and Okaloosa (\$525,000).

Condominium sales volume still lags behind the heights of the 2004-2006 housing boom. Nevertheless, the market is becoming more active. More condominiums sold in 2021 (156,862 sales) and 2022 (121,068) than any year since 2006.

Figure 10. Number of Condominium Sales, Florida, 2000-2022



Source: Florida Department of Revenue, Sales Data File

Half of the 2022 condominium sales took place in the three South Florida counties: Miami-Dade (28,436), Broward (18,132), and Palm Beach.

Table 8. Number of Condominium Sales, Top Ten Counties, 2022

| County | Condominium Sales |
|--------------|-------------------|
| Miami-Dade | 28,436 |
| Broward | 18,132 |
| Palm Beach | 13,978 |
| Pinellas | 7,497 |
| Lee | 6,367 |
| Collier | 6,141 |
| Orange | 4,008 |
| Sarasota | 3,752 |
| Hillsborough | 3,145 |
| Manatee | 2,879 |

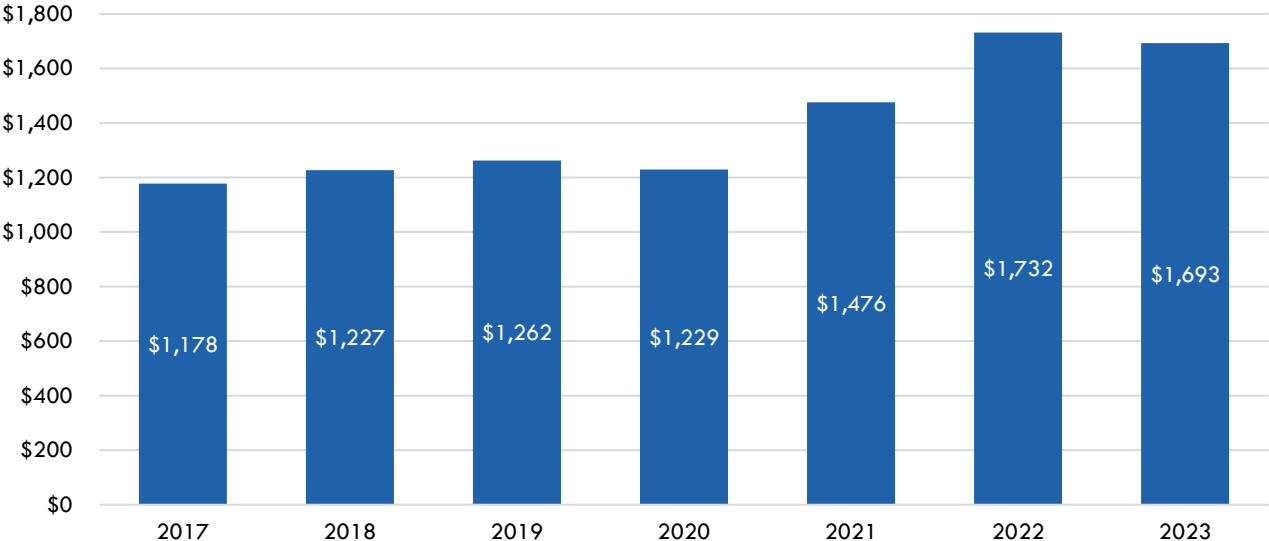
Source: Florida Department of Revenue, Sales Data File. See Appendix 3 for sales in all counties.

RENTAL MARKETS

After several years of stability, Florida rents increased steeply between 2020 and 2022, then held steady at these higher levels in 2023.

Apartment List estimates that median gross rents for housing seekers in Florida increased 41 percent over the two year period between July 2020 and July 2022. Median rent for housing seekers was \$1,693 in July 2023, a two percent drop from the 2022 median of \$1,732 but still well above 2017-2021 levels.

Figure 11. Apartment List Median Rent Estimates, Florida, 2017-2023



Source: Apartment List, Rent Estimates, <https://www.apartmentlist.com/research/category/data-rent-estimates>. Estimate of median gross rent for new leases, including utilities. All rent estimates refer to July estimates for a given year.

Apartment List also provides median rent estimates for 26 of Florida's 67 counties. Among these counties, Southeast and Southwest Florida counties topped the list for highest rents in July 2023.

Table 9. Median Rent, Top Five Counties, July 2023

| County | Median Rent | Increase since July 2020 |
|------------|-------------|--------------------------|
| Palm Beach | \$2,144 | 42% |
| Collier | \$2,103 | 56% |
| Miami-Dade | \$2,014 | 42% |
| Broward | \$2,008 | 40% |
| Sarasota | \$1,893 | 42% |

Source: Apartment List, Rent Estimates, <https://www.apartmentlist.com/research/category/data-rent-estimates>. Estimate of median gross rent for new leases, including utilities.

AFFORDABLE HOUSING NEEDS: RENTERS AND SPECIAL POPULATIONS

With these strong markets and rising prices and rents, Florida continues to have an affordable housing gap. The Center produces a triennial Rental Market Study for Florida Housing Finance Corporation assessing affordable rental housing needs by county and demographic group. The last study, published in 2022, estimated that there were 768,460 renter households in Florida who were low-income (with incomes below 60 percent of the area median income, or AMI) and cost burdened (paying more than 40 percent of income for housing).

Using the most recently available data, we estimate that there are now 862,465 low-income, cost burdened renters in Florida. Sixty percent of these households live in Florida's seven large counties (population 825,000 or more); 37 percent live in medium-sized counties (population 100,001-824,999); and three percent live in small counties (population 100,000 or less).

Table 10. Low-Income ($\leq 60\%$ AMI), Cost Burdened ($>40\%$) Renter Households by County in Florida, 2023

| | All Renter Households | Low-Income ($\leq 60\%$ AMI), Cost Burdened ($>40\%$) Renters | Low-Income/ Cost Burdened Renters as % of All Renters in the County | Low-Income/ Cost Burdened Renters as % of State Total |
|--------------------|-----------------------|--|---|---|
| Large | | | | |
| Broward | 296,815 | 94,812 | 32% | 10.99% |
| Duval | 177,925 | 51,030 | 29% | 5.92% |
| Hillsborough | 230,005 | 61,448 | 27% | 7.12% |
| Miami-Dade | 480,962 | 137,427 | 29% | 15.93% |
| Orange | 236,126 | 69,821 | 30% | 8.10% |
| Palm Beach | 200,656 | 60,858 | 30% | 7.06% |
| Pinellas | 150,217 | 43,928 | 29% | 5.09% |
| Large Total | 1,772,706 | 519,324 | 29% | 60.21% |
| Medium | | | | |
| Alachua | 28,738 | 8,971 | 31% | 1.04% |
| Bay | 23,950 | 6,086 | 25% | 0.71% |

| | All Renter Households | Low-Income (<=60% AMI), Cost Burdened (>40%) Renters | Low-Income/ Cost Burdened Renters as % of All Renters in the County | Low-Income/ Cost Burdened Renters as % of State Total |
|---------------------|-----------------------|--|---|---|
| Brevard | 71,958 | 23,415 | 33% | 2.71% |
| Charlotte | 17,659 | 3,785 | 21% | 0.44% |
| Citrus | 13,233 | 4,138 | 31% | 0.48% |
| Clay | 22,151 | 4,919 | 22% | 0.57% |
| Collier | 42,571 | 14,638 | 34% | 1.70% |
| Escambia | 46,045 | 14,569 | 32% | 1.69% |
| Flagler | 12,138 | 3,549 | 29% | 0.41% |
| Hernando | 17,194 | 3,363 | 20% | 0.39% |
| Highlands | 11,141 | 3,084 | 28% | 0.36% |
| Indian River | 17,464 | 5,180 | 30% | 0.60% |
| Lake | 43,477 | 10,784 | 25% | 1.25% |
| Lee | 94,488 | 23,677 | 25% | 2.75% |
| Leon | 34,772 | 10,046 | 29% | 1.16% |
| Manatee | 51,579 | 15,595 | 30% | 1.81% |
| Marion | 40,592 | 10,749 | 26% | 1.25% |
| Martin | 16,262 | 4,475 | 28% | 0.52% |
| Okaloosa | 29,835 | 5,424 | 18% | 0.63% |
| Osceola | 53,809 | 17,944 | 33% | 2.08% |
| Pasco | 65,359 | 19,302 | 30% | 2.24% |
| Polk | 90,484 | 24,905 | 28% | 2.89% |
| Santa Rosa | 16,103 | 4,170 | 26% | 0.48% |
| Sarasota | 49,874 | 14,122 | 28% | 1.64% |
| Seminole | 66,627 | 18,505 | 28% | 2.15% |
| St. Johns | 23,292 | 5,748 | 25% | 0.67% |
| St. Lucie | 36,182 | 14,015 | 39% | 1.62% |
| Sumter | 9,918 | 2,382 | 24% | 0.28% |
| Volusia | 67,180 | 17,989 | 27% | 2.09% |
| Medium Total | 1,114,075 | 315,529 | 28% | 36.58% |
| Small | | | | |
| Baker | 2,149 | 503 | 23% | 0.06% |
| Bradford | 2,449 | 653 | 27% | 0.08% |
| Calhoun | 1,047 | 323 | 31% | 0.04% |
| Columbia | 7,617 | 2,032 | 27% | 0.24% |
| DeSoto | 3,378 | 935 | 28% | 0.11% |
| Dixie | 1,302 | 347 | 27% | 0.04% |

| | All Renter Households | Low-Income (<=60% AMI), Cost Burdened (>40%) Renters | Low-Income/ Cost Burdened Renters as % of All Renters in the County | Low-Income/ Cost Burdened Renters as % of State Total |
|--------------------|-----------------------|--|---|---|
| Franklin | 1,226 | 378 | 31% | 0.04% |
| Gadsden | 4,649 | 1,434 | 31% | 0.17% |
| Gilchrist | 1,057 | 282 | 27% | 0.03% |
| Glades | 859 | 268 | 31% | 0.03% |
| Gulf | 1,304 | 402 | 31% | 0.05% |
| Hamilton | 1,267 | 318 | 25% | 0.04% |
| Hardee | 2,507 | 694 | 28% | 0.08% |
| Hendry | 4,036 | 1,261 | 31% | 0.15% |
| Holmes | 1,674 | 368 | 22% | 0.04% |
| Jackson | 4,727 | 1,458 | 31% | 0.17% |
| Jefferson | 1,378 | 425 | 31% | 0.05% |
| Lafayette | 598 | 150 | 25% | 0.02% |
| Levy | 3,809 | 1,016 | 27% | 0.12% |
| Liberty | 603 | 186 | 31% | 0.02% |
| Madison | 1,846 | 463 | 25% | 0.05% |
| Monroe | 14,405 | 4,116 | 29% | 0.48% |
| Nassau | 7,660 | 1,794 | 23% | 0.21% |
| Okeechobee | 3,910 | 1,222 | 31% | 0.14% |
| Putnam | 7,376 | 1,820 | 25% | 0.21% |
| Suwannee | 4,296 | 1,078 | 25% | 0.12% |
| Taylor | 1,981 | 497 | 25% | 0.06% |
| Union | 1,315 | 351 | 27% | 0.04% |
| Wakulla | 2,480 | 765 | 31% | 0.09% |
| Walton | 7,437 | 1,634 | 22% | 0.19% |
| Washington | 1,998 | 439 | 22% | 0.05% |
| Small Total | 102,340 | 27,612 | 27% | 3.20% |
| State Total | 2,989,121 | 862,465 | 29% | 100.00% |

Source: Shimberg Center analysis of U.S. Census Bureau, 2022 American Community Survey; University of Florida Bureau of Economic and Business Research, 2023 Population Projections

Elderly Households

Older households make up an increasing share of Florida's renters in need. Forty percent of low-income, cost burdened renter households are headed by someone age 55 or older—nearly 347,000 households in all. In Pasco/Pinellas Counties and a Southwest region stretching from Sarasota County to Collier County, older households make up half of the cost-burdened renters.

Table 11. Low-Income ($\leq 60\%$ AMI), Cost Burdened ($>40\%$) Renter Households by Age of Householder and Region, Florida, 2023

| Planning and Service Area | Age of Householder | | | | | | | | Total |
|---|--------------------|------------|----------------|------------|---------------|-----------|---------------|---------------|----------------|
| | 15-54 | % 15-54 | 55-74 | % 55-74 | 75-84 | % 75-84 | 85 or Older | % 85 or Older | |
| 1) Escambia, Okaloosa, Santa Rosa | 15,641 | 64% | 6,661 | 27% | 1,301 | 5% | 981 | 4% | 24,584 |
| 2) Bay, Calhoun, Franklin, Gadsden, Gulf, Jackson, Jefferson, Holmes, Leon, Liberty, Wakulla, Walton, Washington | 16,672 | 71% | 5,431 | 23% | 1,083 | 5% | (X) | (X) | 23,612 |
| 3) Alachua, Bradford, Citrus, Columbia, Dixie, Gilchrist, Hamilton, Hernando, Lafayette, Lake, Levy, Madison, Marion, Sumter, Suwannee, Taylor, Union | 26,468 | 56% | 14,218 | 30% | 4,737 | 10% | 1,654 | 4% | 47,077 |
| 4) Baker, Clay, Duval, Flagler, Nassau, Putnam, St. Johns, Volusia | 53,715 | 61% | 25,309 | 29% | 6,224 | 7% | 2,338 | 3% | 87,586 |
| 5) Pasco, Pinellas | 31,950 | 50% | 20,959 | 33% | 6,498 | 10% | 3,865 | 6% | 63,272 |
| 6) Desoto, Hardee, Hillsborough, Highlands (part), Manatee, Polk | 66,240 | 64% | 27,370 | 26% | 6,627 | 6% | 3,371 | 3% | 103,608 |
| 7) Brevard, Orange, Osceola, Seminole | 88,792 | 68% | 28,399 | 22% | 9,735 | 8% | 2,719 | 2% | 129,645 |
| 8) Charlotte, Collier, Glades, Hendry, Highlands (part), Lee, Okeechobee, Sarasota | 31,125 | 50% | 17,740 | 29% | 8,167 | 13% | 5,176 | 8% | 62,208 |
| 9) Indian River, Martin, Palm Beach, St. Lucie | 44,267 | 53% | 24,618 | 29% | 9,411 | 11% | 5,910 | 7% | 84,206 |
| 10) Broward | 60,458 | 64% | 24,530 | 26% | 6,733 | 7% | 3,090 | 3% | 94,811 |
| 11) Miami, Monroe | 79,513 | 56% | 44,936 | 32% | 12,262 | 9% | 4,833 | 3% | 141,544 |
| State Total | 514,841 | 60% | 240,171 | 28% | 72,778 | 8% | 33,937 | 4% | 862,153 |

Source: Shimberg Center analysis of U.S. Census Bureau, 2022 American Community Survey; University of Florida Bureau of Economic and Business Research, 2023 Population Projections. Regions are modified from Florida Department of Elder Affairs Planning and Service Areas.

Persons with Disabilities

Nearly one-third of the state’s cost burdened, low income renter households include at least one person with a disability—an estimated 272,862 households in all. In most of these households, the individuals with disabilities are adults, particularly in age 55+ households. However, 32,437 of the cost burdened renter households include children with disabilities.

Table 13. Low-Income, Cost Burdened Renter Households with Persons with Disabilities, Florida, 2023

| Household Age & Disability Characteristics | Households |
|--|----------------|
| Householder Under Age 55, Adult(s) with a Disability in the Household | 80,581 |
| Householder Age 55 or Older, Adult(s) with a Disability in the Household | 159,844 |
| Child(ren) with a Disability in the Household | 22,223 |
| Child(ren) and Adult(s) with Disabilities in the Household | 10,214 |
| Total | 272,862 |

Source: Shimberg Center analysis of U.S. Census Bureau, 2022 American Community Survey; University of Florida Bureau of Economic and Business Research, 2023 Population Projections.

Persons with Special Needs

Florida’s special needs housing programs serve a subset of persons with disabilities as well as other vulnerable individuals and families. Specifically, for the purpose of housing programs, Florida Statutes defines a person with special needs as:

An adult person requiring independent living services in order to maintain housing or develop independent living skills and who has a disabling condition; a young adult formerly in foster care who is eligible for services under s. [409.1451\(5\)](#); a survivor of domestic violence as defined in s. [741.28](#); or a person receiving benefits under the Social Security Disability Insurance (SSDI) program or the Supplemental Security Income (SSI) program or from veterans’ disability benefits. (Section 420.0004 (13), Florida Statutes)

Combining several data sources, we estimate that 100,225 households meet this definition, primarily low-income, cost burdened renters receiving disability-related benefits.

Table 13. Estimates of Households with Persons with Special Needs, Florida, 2023

| Category | Definition | Estimate | Data Sources |
|--------------------------------|--|----------|---|
| Disability-related benefits | Low-income ($\leq 60\%$ AMI), cost burdened ($>40\%$) renter households with at least one household member who is: 1) age 18-64, with a disability, receiving Social Security; 2) age 18+, with a disability, receiving SSI; 3) age 18+ with a VA service-related disability rating of 10 percent or more | 91,181 | U.S. Census Bureau, 2019 American Community Survey Public Use Microdata Sample; 2021 BEBR population projections. |
| Survivors of domestic violence | Estimated number of households based on total number of persons using domestic violence emergency shelters | 6,576 | Florida Department of Children and Families, Domestic Violence Annual Report, 7/1/2021-6/30/2022. Assumes each adult entrant equals one household. |
| Youth aging out of foster care | Estimate based on youth receiving Aftercare, Extended Foster Care, and Postsecondary Education Services | 2,468 | Estimated need for affordable housing (1,742 units) and supportive housing (625 units) from Florida Assessment of Housing for Special Needs and Homeless Populations 2021. ² |
| Total | | | 100,225 |

Affordable and Available Rental Housing Supply

Another measure of the affordable rental housing gap is the affordable/available analysis, which compares the number of renter households at various income levels to the supply of units that are affordable and available to them. An affordable and available unit at a particular income threshold is: 1) affordable at that income threshold and 2) either vacant or occupied by a household with an income at or below the threshold.

An “affordable” unit is any market rate, subsidized, or public housing unit costing no more than 30 percent of income at the top of the income threshold expressed as a percentage of area median income (AMI), adjusted for unit size.³ Many “affordable” units are effectively unavailable to low-income households because they are already occupied by higher income households. The affordable/available analysis accounts for this difference by removing units that are occupied by higher income households from unit counts.

This analysis compares the statewide affordable/available housing supply to renter households for six income groups: 0-30, 0-40, 0-50, 0-60, 0-80, and 0-120 percent of AMI. Each category is inclusive of those that come before it. For example, all households and units in the 0-30 percent of AMI group also appear in all of the other groups.

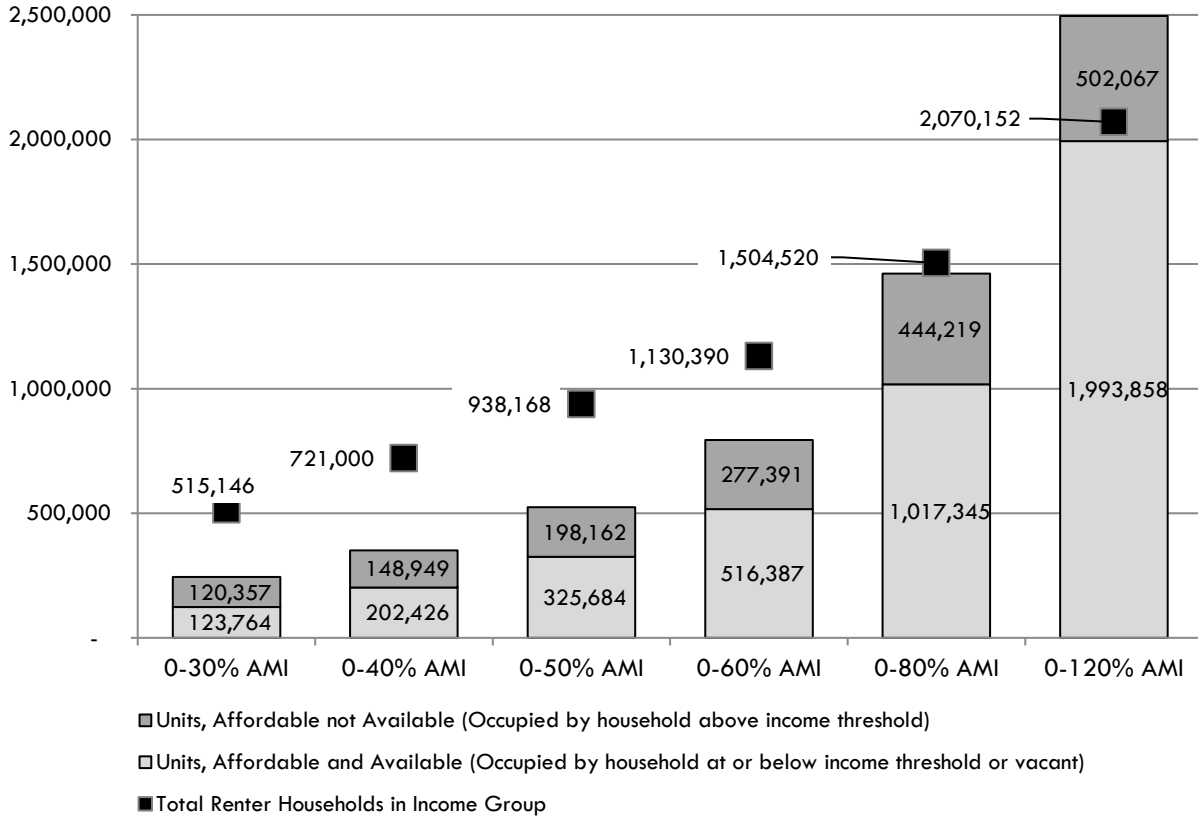
Figure 12 shows the distinction between affordable units and affordable/available units. All units in each column have rents that do not exceed 30 percent of income for a household at the top of the income group,

² Report available at https://floridahousing.org/docs/default-source/programs/special-programs/special-needs-housing/florida-assessment-of-housing-for-homeless-and-special-needs-populations/needs-assessment-full-report.pdf?sfvrsn=b09bf67b_2.

³ For more information about the affordable/available method and affordability thresholds, see the *2022 Rental Market Study* produced by the Shimberg Center for Florida Housing Finance Corporation, http://shimberg.ufl.edu/publications/RMS_2022.pdf.

adjusted by unit size. However, the units in the darker shaded areas are occupied by households with incomes above the top threshold and therefore are not available to the households in that income category.

Figure 12. Affordable Units, Affordable/Available Units, and Renter Households by Income, Florida, 2022



Source: Shimberg Center tabulation of U.S. Census Bureau, 2022 American Community Survey

Figure 12 shows that for the 0-30 through 0-60 percent of AMI levels, there are more renter households than affordable units, whether available or not. At the 0-80 percent of AMI level, affordable units and renters are roughly in balance. However, there is still a shortage of affordable and available units, since nearly one-third of affordable units are rented by households with higher incomes. At the 0-120 percent of AMI level, there are sufficient affordable units, but the number of affordable and available units is slightly lower than the number of renter households.

Individual regions in Florida show widely varying results when comparing households to affordable and available units, particularly at the 0-120 percent of AMI income level. Appendix 4 shows the surplus or deficit of affordable/available units at the regional level. Most of the deficit at 0-120 percent AMI is concentrated in Miami-Dade, Broward, and Palm Beach Counties; other regions show a surplus or slight deficit at this AMI level.

SHIMBERG CENTER ACTIVITIES

Florida Housing Data Clearinghouse

The Shimberg Center produces the [Florida Housing Data Clearinghouse](#) under contract with Florida Housing Finance Corporation. Since 2000, the Clearinghouse has provided a free online source of housing supply and demand data for the state, counties, and cities.

The Clearinghouse provides data on the following topics:

- Affordability: housing cost burden, homeownership rates, rents, affordable rental housing supply gaps, and vacancy and occupancy rates
- Supply: Type of housing (single family, mobile homes, condominiums, multifamily), housing age and size, home prices and assessed values, and licensed condominium developments and mobile home parks
- Demographics: population projections, household projections by tenure, age, income, and cost burden
- Workforce: Employment rates, wage and housing cost comparisons by industry and occupation
- Assisted Housing Inventory: supply of affordable rental housing funded by Florida Housing, HUD, USDA Rural Development, and local housing finance agencies
- Home lending: mortgage originations by purpose, race/ethnicity, and interest rates
- Special needs households: housing needs of persons with disabilities, Social Security recipients, homeless individuals and families, and farmworkers
- Housing stability and disaster response: eviction and foreclosure filings, FEMA housing assistance

The Center created a series of county-level presentation materials to assist local government officials and others in communicating data from the Clearinghouse, with a particular focus on the link between local wages, area median income (AMI) levels, and housing costs. These materials are available on the Publications page of the [Shimberg Center's website](#).

The Center provided extensive technical assistance in the use of the Clearinghouse site and custom data requests and reports. Examples included creating a data report on housing needs of ALICE (Asset Limited, Income Constrained, Employed) households in Broward County for a United Way conference and guidebook; providing maps and data on farmworker housing needs in Southwest Florida to USDA staff planning for Hurricane Ian recovery; providing data and materials on the workforce and housing supply to the Florida Council of 100; and providing data and technical support to the Tampa planning staff for the city's ongoing housing needs assessment.

Community Resilience and Disaster Response

The Shimberg Center works closely with state agencies, local governments, UF's Florida Institute for Built Environment Resiliency (FIBER), and our peers at other Gulf Coast and national institutions to learn how Florida's vulnerable populations and housing stock can be kept safe from natural disasters.

In the aftermath of Hurricane Ian, the Shimberg Center provided housing data to HUD and USDA staff assigned to the interagency Federal Disaster Recovery Center in Southwest Florida. Shimberg Research Professor Maria Watson served on the Working Group of the Florida Disaster Housing Task Force convened by the Florida Department of Emergency Management and Florida Housing Coalition. Dr. Watson is continuing to collaborate with Oregon State University to track housing and business recovery from Hurricane Ian.

The Center works with Regional Planning Councils to improve disaster recovery and housing resilience. The Center updated data and mapping tools developed as part of the Tampa Bay Regional Planning Council's

REACH (Resilience and Energy Assessment of Housing and Communities) initiative. We also expanded an affordable housing analysis developed for the East Central Florida Regional Planning Council's HARP (Housing Asset and Resilient Policy) initiative, funded by a resilience grant from the Florida Department of Environmental Protection (FDEP). Both projects involved multi-county assessments of flood hazard exposure for the affordable housing stock, including assisted housing, naturally occurring affordable housing, and mobile homes. The Center is currently working with the Apalachee Regional Planning Council and the Data Center (Southeast Louisiana) to develop new data-sharing tools for long-term disaster recovery and resilience, under a grant from the National Academies of Sciences, Engineering and Medicine (NASEM) Gulf Research Program (GRP). Calhoun and Liberty Counties are serving as pilot areas for the data platform.

At the local level, the Shimberg Center is collaborating with FIBER to analyze flood hazards in Cedar Key and Port St. Joe, with funding from FDEP. The Center and FIBER are developing vulnerability assessments and flood hazard adaptation strategies for community assets, including affordable housing and other residential properties. The assessments rely on building footprint data and multiple flood hazard datasets over three time periods (2022, 2040, and 2070). The projects have also included stakeholder and public outreach.

On the research side, the Shimberg Center, University of Central Florida, the Horne consulting firm, and Florida Housing Coalition were selected by HUD to evaluate the effectiveness of the Community Development Block Grant – Disaster Recovery (CDBG-DR) program in addressing post-disaster recovery needs of renter households. Our research objectives are to (1) better understand CDBG-DR allocations for renters, (2) identify successful processes with corresponding outcomes for rental housing recovery aid programs, (3) engage with and link disaster recovery strategies and programs to actual and desired outcomes among renters from their lived experiences, and (4) translate this research into actionable programmatic recommendations with appropriate timelines, policy making and implementation changes. The Shimberg Center is taking primary responsibility for interviewing renters affected by disasters and documenting their experiences with CDBG-DR and other recovery programs.

Promoting Housing Stability and Affordability

The Shimberg Center works with local organizations to promote long-term housing stability for Florida's homeowners and renters. The Center collects and shares monthly data on eviction and foreclosure filings in Florida communities. We participate in regional eviction prevention networks in the Orlando area and Miami-Dade County and provide summarized data on housing stability to researchers and legal services providers.

The Center is also collaborating with Local Initiatives Support Corporation (LISC) Jacksonville in its Family Wealth Creation initiative, which seeks to preserve housing wealth in historically Black neighborhoods in Jacksonville. The Center is providing data on homeownership, home values, tax foreclosure sales, and potential heirs property sites to support LISC's efforts.

In 2023 the Center produced a Miami-Dade County Housing Needs Assessment on behalf of Miami Homes for All. The report shows that most Miami-Dade households with incomes below \$75,000 per year spend more than 30 percent of income for housing costs, including 90 percent of renters with incomes below \$50,000. The report found a gap of approximately 90,000 affordable and available units for renters with incomes below 80 percent of AMI. The assessment includes data on tenure, income, and housing cost burden for municipalities, the unincorporated area, and County Commission districts in Miami-Dade County.

The Center also is collaborating with Bright Community Trust and a number of community organizations on the Homeownership Equity Initiative, a program to make homeownership accessible and inclusive for households in the four-county Orlando metropolitan area. The Center has provided data on homeownership disparities and the benefits of homeownership for families and communities.

General Technical Assistance and Presentations

Under the Florida Housing Data Clearinghouse contract, the Shimberg Center provides extensive pro bono technical assistance to state and local agencies, the housing industry, non-profit organizations, and the public in the assessment of affordable housing needs. Examples of technical assistance during 2023 include:

- Assisting local government staff in Alachua, Brevard, and Orange Counties and the Cities of Winter Springs, Jupiter, Tampa, Gainesville, Apopka and Key West in preparing affordable housing assessments and plans.
- Providing data to support affordable development and philanthropic contributions by non-profits operating in Jacksonville, Deltona, Collier County, Port St. Joe, and Broward County.
- Providing data on condominium developments and affordable/available rental housing to Florida legislative staff and research offices.

The Shimberg Center team made a number of public presentations in Florida and nationally in 2023:

- University of Florida Eyeopener Breakfast, Gainesville, February 2023
- Bright Communities Trust Homeownership Equity Initiative Kickoff, Orlando, February 2023
- Stakeholder Workshops for East Central Florida Regional Planning Council Housing Assets and Resilient Policy Phase II, Virtual, February - May 2023
- School of Landscape Architecture and Planning (SLA+P) Research Seminar Series, Gainesville, FL, February 2023
- Development of a resilience evaluation method of localities through operational continuity of hospitals as indicators, Virtual, March 2023
- Brevard County Affordable Housing Summit, Cocoa, May 2023
- Pinellas Historic Preservation Summit + Expo, St. Petersburg, May 2023
- Florida Bar Foundation Housing Umbrella Group, Gainesville, June 2023
- Hurricane Ian Data Workshop, Washington, DC, June 2023
- Gainesville Alachua County Association of Realtors, Gainesville, August 2023
- Big Bend Area ALICE Conference, Tallahassee, October 2023
- Association of Collegiate Schools of Planning, Chicago, October 2023
- National Association of Counties Rural Housing Project, Chicago and virtual, November 2023
- Tampa Bay Partnership, Tampa and virtual, December 2023

Teaching

Shimberg Center faculty offered courses in housing, sustainability, and the built environment in conjunction with the College of Design, Construction, and Planning:

- Construction Management 6583, Sustainable Housing: graduate course examining sustainability concepts, urban development, residential structures and systems, green building standards, and housing economics
- UF Quest 2935, Foundations, Principles and Applications of Sustainable Development: undergraduate interdisciplinary course covering sustainability concepts, environmental ethics, resilience, energy, water resources, and the built environment
- DCP GulfSouth Studio (Architecture/Landscape Architecture/Urban Planning): undergraduate and graduate studio course addressing urban design, environment, and recovery in Cape Coral following Hurricane Ian. Sponsored by the National Academies of Science Gulf Research Program.

The Center is also working with Florida Sea Grant to develop students' leadership in resiliency science, planning, and design. "Capacity Building for Florida Sea Grant: Promoting Coastal Resilience, Adaptation, and Equity in Florida" is a grant to advance education, information, and professional development over the

2022-2023 and 2023-2024 academic years. The grant ultimately will fund a two-year graduate assistantship, 4-6 undergraduate terminal projects, and two design studio courses on these issues. In the first year, the grant funded undergraduate capstone research projects for two students.

APPENDIX 1. COUNTY HOUSING SUPPLY, 2023

| County | Single Family | | Condominium | | Mobile Home | | Multifamily 2-9 Unit | | | Multifamily 10+ Unit | |
|--------------|---------------|---------------|-------------|---------------|-------------|---------------|----------------------|---------------|----------------|----------------------|----------------|
| | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Dwelling Units | Parcels | Dwelling Units |
| Alachua | 62,936 | 73% | 7,186 | 23% | 5,595 | 63% | 1,608 | 5% | 5,238 | 357 | 26,510 |
| Baker | 4,963 | 75% | 0 | 0% | 2,448 | 67% | 55 | 2% | 128 | 4 | 115 |
| Bay | 60,398 | 59% | 19,326 | 9% | 8,530 | 47% | 1,965 | 17% | 5,449 | 130 | 12,239 |
| Bradford | 5,924 | 73% | 21 | 67% | 2,640 | 63% | 26 | 23% | 61 | 14 | - |
| Brevard | 202,176 | 72% | 35,915 | 37% | 11,254 | 54% | 2,982 | 23% | 7,951 | 281 | 27,347 |
| Broward | 389,023 | 77% | 253,262 | 42% | 4,136 | 45% | 16,461 | 16% | 48,813 | 1,621 | 122,592 |
| Calhoun | 2,609 | 69% | 0 | 0% | 1,184 | 66% | 13 | 23% | 40 | 2 | - |
| Charlotte | 80,472 | 66% | 14,441 | 36% | 5,526 | 41% | 1,483 | 15% | 3,461 | 82 | 2,613 |
| Citrus | 58,137 | 73% | 1,612 | 37% | 15,688 | 54% | 553 | 10% | 1,588 | 43 | 1,385 |
| Clay | 65,360 | 75% | 2,397 | 37% | 9,487 | 61% | 287 | 8% | 1,003 | 55 | 6,043 |
| Collier | 104,693 | 66% | 100,635 | 32% | 3,517 | 37% | 1,949 | 16% | 6,118 | 119 | 13,849 |
| Columbia | 13,625 | 71% | 48 | 42% | 7,729 | 65% | 228 | 5% | - | 39 | - |
| DeSoto | 6,006 | 67% | 605 | 45% | 2,698 | 47% | 258 | 12% | 767 | 31 | - |
| Dixie | 2,940 | 58% | 159 | 8% | 3,844 | 59% | 3 | 33% | 6 | 1 | - |
| Duval | 283,283 | 67% | 27,528 | 39% | 9,331 | 47% | 5,140 | 14% | 15,542 | 695 | - |
| Escambia | 103,191 | 66% | 10,415 | 16% | 4,895 | 44% | 4,568 | 31% | 10,795 | 205 | - |
| Flagler | 47,722 | 75% | 4,414 | 38% | 1,665 | 62% | 1,379 | 14% | - | 18 | 206 |
| Franklin | 6,673 | 39% | 432 | 9% | 1,298 | 52% | 7 | 0% | - | 1 | - |
| Gadsden | 11,310 | 66% | 0 | 0% | 3,698 | 57% | 149 | 23% | 342 | 19 | 313 |
| Gilchrist | 2,851 | 75% | 0 | 0% | 2,924 | 68% | 28 | 39% | 69 | 2 | 61 |
| Glades | 1,820 | 59% | 258 | 30% | 2,210 | 49% | 153 | 42% | 318 | 1 | - |
| Gulf | 6,839 | 44% | 239 | 2% | 1,656 | 47% | 22 | 5% | 71 | 5 | 239 |
| Hamilton | 2,024 | 64% | 0 | 0% | 1,512 | 70% | 146 | 60% | - | 9 | - |
| Hardee | 4,313 | 67% | 0 | 0% | 1,671 | 47% | 201 | 31% | - | 17 | - |
| Hendry | 7,400 | 67% | 281 | 19% | 4,515 | 53% | 369 | 29% | 904 | 18 | 416 |
| Hernando | 68,099 | 70% | 631 | 48% | 11,981 | 56% | 486 | 8% | 1,246 | 64 | 3,942 |
| Highlands | 34,188 | 65% | 1,345 | 38% | 5,317 | 42% | 799 | 10% | 1,992 | 59 | 1,634 |
| Hillsborough | 377,627 | 73% | 40,129 | 40% | 13,665 | 54% | 4,616 | 8% | 12,826 | 878 | 132,927 |
| Holmes | 3,471 | 68% | 0 | 0% | 1,393 | 62% | 15 | 20% | 53 | 7 | 175 |
| Indian River | 57,444 | 73% | 15,017 | 39% | 1,086 | 44% | 740 | 10% | 2,029 | 51 | 3,613 |

| County | Single Family | | Condominium | | Mobile Home | | Multifamily 2-9 Unit | | | Multifamily 10+ Unit | |
|------------|---------------|---------------|-------------|---------------|-------------|---------------|----------------------|---------------|----------------|----------------------|----------------|
| | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Dwelling Units | Parcels | Dwelling Units |
| Jackson | 10,324 | 66% | 0 | 0% | 3,107 | 65% | 56 | 13% | 217 | 60 | - |
| Jefferson | 2,867 | 71% | 0 | 0% | 1,307 | 63% | 53 | 26% | 178 | 15 | 222 |
| Lafayette | 1,019 | 67% | 0 | 0% | 826 | 57% | 8 | 13% | 14 | 1 | - |
| Lake | 119,692 | 74% | 3,619 | 48% | 16,301 | 59% | 1,336 | 8% | 3,553 | 176 | 15,215 |
| Lee | 248,337 | 66% | 84,880 | 35% | 15,789 | 37% | 10,515 | 20% | 23,845 | 289 | 33,004 |
| Leon | 73,488 | 71% | 5,061 | 17% | 6,747 | 55% | 2,312 | 7% | 6,556 | 362 | 32,159 |
| Levy | 8,058 | 72% | 238 | 10% | 9,562 | 62% | 68 | 9% | 209 | 12 | 423 |
| Liberty | 1,397 | 65% | 0 | 0% | 812 | 47% | 61 | 69% | 127 | 5 | - |
| Madison | 3,225 | 61% | 0 | 0% | 1,762 | 66% | 173 | 57% | 414 | 10 | 395 |
| Manatee | 116,866 | 70% | 35,438 | 40% | 4,679 | 38% | 4,443 | 18% | 10,076 | 170 | 21,717 |
| Marion | 124,806 | 70% | 2,502 | 37% | 24,737 | 52% | 3,622 | 38% | 8,997 | 109 | 8,669 |
| Martin | 49,949 | 77% | 14,966 | 44% | 2,933 | 52% | 1,078 | 13% | 2,827 | 64 | 4,905 |
| Miami-Dade | 383,127 | 76% | 382,264 | 36% | 300 | 17% | 31,605 | 26% | 85,188 | 3,599 | 192,751 |
| Monroe | 29,353 | 43% | 6,962 | 18% | 4,687 | 25% | 1,759 | 26% | 4,546 | 46 | 2,996 |
| Nassau | 29,836 | 74% | 4,084 | 23% | 6,274 | 64% | 372 | 27% | 891 | 27 | - |
| Okaloosa | 69,671 | 65% | 13,590 | 12% | 3,351 | 45% | 758 | 6% | 2,664 | 177 | 8,584 |
| Okeechobee | 7,478 | 70% | 234 | 26% | 5,853 | 47% | 349 | 30% | 896 | 10 | 367 |
| Orange | 335,605 | 69% | 52,226 | 25% | 6,159 | 52% | 3,983 | 11% | 9,853 | 1,110 | 158,879 |
| Osceola | 123,632 | 59% | 13,695 | 15% | 5,444 | 53% | 1,044 | 9% | 2,696 | 925 | 24,986 |
| Palm Beach | 377,170 | 73% | 185,688 | 41% | 3,671 | 32% | 10,197 | 17% | 28,510 | 855 | 75,777 |
| Pasco | 185,414 | 71% | 11,844 | 44% | 29,478 | 50% | 3,158 | 38% | 5,817 | 218 | 17,905 |
| Pinellas | 252,465 | 76% | 103,994 | 47% | 17,008 | 46% | 12,435 | 29% | 32,295 | 873 | 70,668 |
| Polk | 210,605 | 65% | 8,497 | 32% | 31,587 | 50% | 6,706 | 18% | 17,366 | 285 | 25,694 |
| Putnam | 17,160 | 66% | 198 | 30% | 15,393 | 53% | 150 | 12% | 380 | 30 | 1,287 |
| Santa Rosa | 63,909 | 74% | 1,751 | 18% | 6,492 | 49% | 666 | 8% | 1,687 | 57 | 2,805 |
| Sarasota | 155,601 | 68% | 52,813 | 39% | 11,888 | 40% | 4,668 | 36% | 10,857 | 190 | 16,936 |
| Seminole | 132,134 | 74% | 15,139 | 35% | 1,717 | 54% | 1,148 | 11% | 2,636 | 208 | 41,761 |
| St. Johns | 99,201 | 77% | 14,562 | 37% | 5,436 | 60% | 1,618 | 43% | 2,860 | 52 | 5,319 |
| St. Lucie | 117,429 | 74% | 14,571 | 39% | 4,536 | 51% | 1,490 | 9% | 3,385 | 78 | 6,351 |
| Sumter | 69,490 | 72% | 512 | 59% | 6,458 | 52% | 104 | 7% | 308 | 23 | 2,200 |
| Suwannee | 6,326 | 68% | 0 | 0% | 6,826 | 63% | 57 | 2% | 125 | 8 | 104 |
| Taylor | 5,488 | 58% | 90 | 4% | 3,231 | 52% | 22 | 9% | 69 | 11 | 344 |

| County | Single Family | | Condominium | | Mobile Home | | Multifamily 2-9 Unit | | | Multifamily 10+ Unit | |
|----------------------|------------------|---------------|------------------|---------------|----------------|---------------|----------------------|---------------|----------------|----------------------|------------------|
| | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Parcels | % Homesteaded | Dwelling Units | Parcels | Dwelling Units |
| Union | 1,406 | 81% | 18 | 11% | 1,201 | 70% | 1 | 0% | - | 15 | - |
| Volusia | 184,265 | 71% | 28,414 | 30% | 7,371 | 57% | 2,594 | 15% | 7,161 | 309 | 25,515 |
| Wakulla | 9,250 | 74% | 278 | 44% | 3,397 | 61% | 31 | 3% | 74 | 5 | 160 |
| Walton | 37,006 | 43% | 10,736 | 6% | 5,285 | 43% | 638 | 42% | 1,089 | 38 | - |
| Washington | 5,075 | 66% | 0 | 0% | 2,639 | 55% | 27 | 4% | - | 1 | - |
| Florida Total | 5,745,641 | 71% | 1,605,160 | 37% | 437,337 | 52% | 155,994 | 21% | 406,864 | 15,251 | 1,274,074 |

Source: Florida Department of Revenue, Name-Address-Legal File. Includes all parcels by housing type regardless of year built. Homesteaded parcels are the owner's primary residence. Dwelling unit data may be missing for some multifamily developments. Dwelling unit counts are suppressed in counties where total dwelling units are less than 2 times the number of parcels for the multifamily 2-9 unit category and less than 10 times the number of parcels for the multifamily 10+ unit category.

APPENDIX 2. HOUSING PRODUCTION BY COUNTY AND HOUSING TYPE, 2022

| County | Single Family | Condominium | Mobile Home | Multifamily 2-9 Unit | Multifamily 10+ Unit |
|--------------|---------------|-------------|-------------|-------------------------|-------------------------|
| Alachua | 905 | 0 | 56 | 16 | 15 |
| Baker | 86 | 0 | 35 | 0 | 0 |
| Bay | 2,012 | 0 | 236 | 14 | 8 |
| Bradford | 70 | 0 | 38 | 0 | 2 |
| Brevard | 4,045 | 151 | 75 | 5 | 3 |
| Broward | 1,809 | 156 | 21 | 31 | 14 |
| Calhoun | 19 | 0 | 37 | 0 | 0 |
| Charlotte | 2,429 | 292 | 38 | 69 | 1 |
| Citrus | 1,286 | 0 | 145 | 12 | 0 |
| Clay | 1,630 | 0 | 118 | 0 | 2 |
| Collier | 3,312 | 654 | 27 | 4 | 4 |
| Columbia | 184 | 0 | 107 | 0 | 0 |
| DeSoto | 74 | 0 | 17 | 0 | 0 |
| Dixie | 19 | 0 | 39 | 0 | 0 |
| Duval | 5,338 | 0 | 59 | 7 | 16 |
| Escambia | 1,994 | 28 | 48 | 13 | 6 |
| Flagler | 2,014 | 0 | 37 | 122 | 0 |
| Franklin | 129 | 0 | 24 | 1 | 0 |
| Gadsden | 149 | 0 | 57 | 2 | 0 |
| Gilchrist | 101 | 0 | 70 | 0 | 0 |
| Glades | 64 | 1 | 16 | 0 | 0 |
| Gulf | 320 | 0 | 53 | 0 | 0 |
| Hamilton | 28 | 0 | 20 | 0 | 0 |
| Hardee | 42 | 0 | 20 | 2 | 0 |
| Hendry | 434 | 25 | 77 | 22 | 0 |
| Hernando | 1,367 | 0 | 114 | 2 | 0 |
| Highlands | 488 | 0 | 22 | 3 | 1 |
| Hillsborough | 6,638 | 110 | 59 | 7 | 23 |
| Holmes | 33 | 0 | 31 | 0 | 0 |
| Indian River | 1,224 | 8 | 7 | 5 | 1 |
| Jackson | 76 | 0 | 62 | 0 | 0 |
| Jefferson | 69 | 0 | 12 | 0 | 0 |
| Lafayette | 4 | 0 | 15 | 1 | 0 |
| Lake | 4,089 | 42 | 114 | 13 | 7 |
| Lee | 7,432 | 176 | 82 | 183 | 8 |
| Leon | 479 | 92 | 32 | 2 | 4 |
| Levy | 112 | 0 | 122 | 2 | 0 |
| Liberty | 8 | 0 | 18 | 0 | 0 |
| Madison | 35 | 0 | 36 | 1 | 0 |

| County | Single Family | Condominium | Mobile Home | Multifamily 2-9 Unit | Multifamily 10+ Unit |
|----------------------|----------------|--------------|--------------|-------------------------|-------------------------|
| Manatee | 4,930 | 122 | 21 | 14 | 5 |
| Marion | 4,799 | 18 | 178 | 32 | 3 |
| Martin | 546 | 2 | 14 | 2 | 2 |
| Miami-Dade | 1,614 | 4,091 | 0 | 79 | 42 |
| Monroe | 291 | 124 | 2 | 3 | 2 |
| Nassau | 1,499 | 4 | 79 | 3 | 1 |
| Okaloosa | 1,146 | 32 | 72 | 4 | 3 |
| Okeechobee | 93 | 0 | 101 | 2 | 0 |
| Orange | 3,895 | 49 | 42 | 1 | 26 |
| Osceola | 5,778 | 118 | 21 | 17 | 11 |
| Palm Beach | 3,810 | 82 | 13 | 20 | 10 |
| Pasco | 7,019 | 8 | 177 | 0 | 6 |
| Pinellas | 957 | 143 | 43 | 70 | 11 |
| Polk | 9,235 | 5 | 200 | 21 | 10 |
| Putnam | 161 | 0 | 113 | 0 | 0 |
| Santa Rosa | 2,171 | 0 | 133 | 8 | 2 |
| Sarasota | 3,901 | 293 | 31 | 10 | 5 |
| Seminole | 1,026 | 0 | 9 | 1 | 5 |
| St. Johns | 5,638 | 27 | 72 | 3 | 5 |
| St. Lucie | 5,461 | 0 | 10 | 5 | 1 |
| Sumter | 4,003 | 0 | 27 | 0 | 2 |
| Suwannee | 84 | 0 | 116 | 0 | 0 |
| Taylor | 58 | 0 | 53 | 0 | 0 |
| Union | 31 | 0 | 16 | 0 | 0 |
| Volusia | 3,795 | 1 | 45 | 6 | 5 |
| Wakulla | 391 | 1 | 17 | 0 | 0 |
| Walton | 1,804 | 0 | 148 | 3 | 2 |
| Washington | 66 | 0 | 64 | 0 | 0 |
| Florida Total | 124,749 | 6,855 | 4,013 | 843 | 274 |

Source: Florida Department of Revenue, Name-Address-Legal File. Includes parcels in the current parcel inventory with actual year built 2022. Multifamily 2-9 and 10+ counts refer to parcels, not individual dwelling units.

APPENDIX 3. SALES VOLUME AND PRICES (2023 \$) BY COUNTY, 2022

| County | Single Family | | | | Condominium | | | | Mobile Home | | | |
|-----------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|
| | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price |
| Alachua | 4,020 | \$232,841 | \$328,047 | \$434,636 | 776 | \$129,356 | \$167,387 | \$201,795 | 216 | \$117,455 | \$165,576 | \$206,970 |
| Baker | 248 | \$263,886 | \$313,042 | \$402,556 | 0 | \$0 | \$0 | \$0 | 63 | \$121,077 | \$165,058 | \$214,214 |
| Bay | 5,235 | \$269,060 | \$351,848 | \$475,927 | 2,100 | \$320,803 | \$424,288 | \$579,463 | 371 | \$93,136 | \$155,227 | \$201,795 |
| Bradford | 230 | \$155,227 | \$229,995 | \$310,454 | 2 | \$222,492 | \$231,806 | \$241,120 | 82 | \$77,614 | \$157,814 | \$201,795 |
| Brevard | 14,008 | \$284,583 | \$359,092 | \$465,682 | 2,456 | \$181,098 | \$269,060 | \$444,985 | 719 | \$113,833 | \$165,576 | \$201,795 |
| Broward | 21,258 | \$398,416 | \$532,947 | \$770,134 | 18,132 | \$155,227 | \$226,632 | \$340,465 | 291 | \$131,426 | \$173,854 | \$217,318 |
| Calhoun | 73 | \$144,879 | \$195,586 | \$264,921 | 0 | \$0 | \$0 | \$0 | 10 | \$72,439 | \$113,833 | \$181,098 |
| Charlotte | 6,133 | \$310,351 | \$397,382 | \$519,494 | 1,529 | \$191,447 | \$284,583 | \$388,068 | 338 | \$134,427 | \$170,750 | \$222,492 |
| Citrus | 4,195 | \$217,318 | \$279,409 | \$374,615 | 154 | \$160,401 | \$185,703 | \$289,757 | 819 | \$83,823 | \$134,530 | \$190,412 |
| Clay | 5,242 | \$294,932 | \$358,161 | \$429,462 | 177 | \$148,501 | \$212,144 | \$260,782 | 497 | \$98,207 | \$164,541 | \$238,015 |
| Collier | 7,366 | \$517,424 | \$716,063 | \$1,086,590 | 6,141 | \$331,151 | \$454,816 | \$705,766 | 106 | \$181,616 | \$235,169 | \$309,420 |
| Columbia | 709 | \$181,616 | \$263,886 | \$336,222 | 11 | \$139,704 | \$150,053 | \$159,367 | 294 | \$92,101 | \$155,227 | \$222,492 |
| DeSoto | 319 | \$205,935 | \$264,921 | \$388,068 | 47 | \$186,273 | \$222,492 | \$248,364 | 69 | \$124,182 | \$165,576 | \$217,318 |
| Dixie | 159 | \$117,973 | \$201,795 | \$331,151 | 14 | \$243,189 | \$265,439 | \$388,068 | 197 | \$67,369 | \$124,182 | \$181,098 |
| Duval | 20,507 | \$227,667 | \$315,629 | \$411,663 | 2,097 | \$164,437 | \$217,318 | \$279,512 | 361 | \$78,648 | \$134,530 | \$206,970 |
| Escambia | 6,771 | \$211,626 | \$294,828 | \$372,545 | 508 | \$170,750 | \$325,977 | \$627,635 | 92 | \$46,827 | \$87,962 | \$138,411 |
| Flagler | 4,304 | \$320,337 | \$377,720 | \$470,804 | 374 | \$279,409 | \$413,939 | \$641,606 | 88 | \$159,884 | \$206,400 | \$263,886 |
| Franklin | 382 | \$274,235 | \$517,424 | \$909,631 | 44 | \$283,031 | \$341,500 | \$574,858 | 44 | \$62,091 | \$116,420 | \$179,805 |
| Gadsden | 424 | \$137,117 | \$222,492 | \$315,629 | 0 | \$0 | \$0 | \$0 | 76 | \$62,091 | \$95,723 | \$159,108 |
| Gilchrist | 179 | \$199,726 | \$306,212 | \$413,836 | 0 | \$0 | \$0 | \$0 | 128 | \$87,962 | \$155,175 | \$218,353 |
| Glades | 95 | \$170,750 | \$253,538 | \$322,873 | 24 | \$38,807 | \$64,678 | \$107,624 | 118 | \$117,973 | \$165,834 | \$227,667 |
| Gulf | 569 | \$351,848 | \$491,553 | \$765,684 | 8 | \$427,392 | \$517,424 | \$777,792 | 64 | \$62,091 | \$113,833 | \$188,860 |
| Hamilton | 68 | \$113,833 | \$181,098 | \$254,573 | 0 | \$0 | \$0 | \$0 | 37 | \$113,833 | \$144,879 | \$181,098 |
| Hardee | 166 | \$144,879 | \$212,144 | \$266,991 | 0 | \$0 | \$0 | \$0 | 72 | \$72,957 | \$105,037 | \$165,058 |
| Hendry | 624 | \$201,795 | \$258,660 | \$310,454 | 33 | \$170,750 | \$205,417 | \$231,082 | 144 | \$119,008 | \$170,750 | \$238,015 |

| County | Single Family | | | | Condominium | | | | Mobile Home | | | |
|--------------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|
| | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price |
| Hernando | 5,426 | \$258,712 | \$317,336 | \$382,894 | 56 | \$116,420 | \$155,227 | \$181,098 | 767 | \$123,147 | \$162,989 | \$205,935 |
| Highlands | 2,097 | \$182,133 | \$243,189 | \$315,629 | 152 | \$109,435 | \$150,053 | \$187,307 | 313 | \$66,230 | \$92,101 | \$133,495 |
| Hillsborough | 25,403 | \$331,151 | \$405,867 | \$519,494 | 3,145 | \$170,750 | \$232,841 | \$341,500 | 413 | \$165,576 | \$227,667 | \$301,141 |
| Holmes | 123 | \$103,485 | \$160,401 | \$222,492 | 0 | \$0 | \$0 | \$0 | 31 | \$36,220 | \$77,614 | \$111,246 |
| Indian River | 4,126 | \$305,280 | \$387,033 | \$531,912 | 1,237 | \$171,267 | \$253,538 | \$465,682 | 44 | \$91,067 | \$131,943 | \$190,671 |
| Jackson | 409 | \$119,008 | \$181,098 | \$258,609 | 0 | \$0 | \$0 | \$0 | 73 | \$72,439 | \$129,356 | \$170,750 |
| Jefferson | 149 | \$191,447 | \$289,757 | \$410,628 | 0 | \$0 | \$0 | \$0 | 47 | \$71,922 | \$165,576 | \$227,667 |
| Lafayette | 51 | \$103,485 | \$180,064 | \$300,106 | 0 | \$0 | \$0 | \$0 | 28 | \$49,673 | \$129,356 | \$199,208 |
| Lake | 7,753 | \$312,524 | \$388,068 | \$481,204 | 403 | \$98,311 | \$164,541 | \$258,712 | 889 | \$124,182 | \$175,924 | \$227,667 |
| Lee | 21,010 | \$330,106 | \$418,079 | \$616,252 | 6,367 | \$239,050 | \$328,254 | \$454,298 | 988 | \$103,485 | \$150,053 | \$211,626 |
| Leon | 3,991 | \$191,447 | \$284,169 | \$406,695 | 524 | \$103,537 | \$154,192 | \$235,428 | 175 | \$55,882 | \$87,962 | \$131,426 |
| Levy | 465 | \$188,342 | \$259,747 | \$384,225 | 35 | \$150,053 | \$240,602 | \$331,151 | 445 | \$84,858 | \$134,427 | \$191,447 |
| Liberty | 39 | \$93,447 | \$164,541 | \$279,305 | 0 | \$0 | \$0 | \$0 | 14 | \$30,011 | \$49,155 | \$98,311 |
| Madison | 112 | \$98,828 | \$168,422 | \$284,583 | 0 | \$0 | \$0 | \$0 | 56 | \$74,509 | \$109,953 | \$180,012 |
| Manatee | 10,751 | \$398,416 | \$500,866 | \$683,000 | 2,879 | \$219,905 | \$320,803 | \$455,333 | 300 | \$95,723 | \$139,704 | \$196,518 |
| Marion | 11,371 | \$228,805 | \$286,653 | \$362,197 | 303 | \$103,485 | \$124,182 | \$150,053 | 1,070 | \$77,614 | \$130,391 | \$186,273 |
| Martin | 2,870 | \$388,068 | \$517,424 | \$816,288 | 997 | \$191,447 | \$251,365 | \$362,197 | 185 | \$155,227 | \$195,586 | \$243,189 |
| Miami-Dade | 15,438 | \$450,159 | \$569,166 | \$827,775 | 28,436 | \$276,304 | \$403,591 | \$615,735 | 1 | \$150,053 | \$150,053 | \$150,053 |
| Monroe | 1,628 | \$731,120 | \$1,034,848 | \$1,733,370 | 501 | \$465,682 | \$698,522 | \$1,010,012 | 225 | \$310,454 | \$408,558 | \$620,909 |
| Nassau | 2,735 | \$369,441 | \$444,467 | \$605,386 | 284 | \$417,561 | \$606,680 | \$833,053 | 238 | \$141,774 | \$212,661 | \$258,712 |
| Okaloosa | 5,031 | \$287,688 | \$357,023 | \$465,682 | 1,109 | \$332,186 | \$496,727 | \$714,045 | 101 | \$93,136 | \$169,612 | \$209,039 |
| Okeechobee | 418 | \$195,586 | \$263,886 | \$362,093 | 18 | \$96,241 | \$129,356 | \$139,704 | 454 | \$67,265 | \$126,510 | \$181,098 |
| Orange | 19,293 | \$346,674 | \$444,985 | \$594,210 | 4,008 | \$155,227 | \$204,589 | \$266,991 | 338 | \$114,868 | \$155,227 | \$206,970 |
| Osceola | 13,266 | \$354,435 | \$418,079 | \$516,389 | 1,478 | \$191,447 | \$258,712 | \$331,151 | 329 | \$144,879 | \$206,970 | \$274,235 |
| Palm Beach | 17,440 | \$465,682 | \$646,780 | \$957,234 | 13,978 | \$165,576 | \$253,538 | \$398,416 | 178 | \$129,356 | \$155,227 | \$216,283 |
| Pasco | 17,762 | \$284,583 | \$379,220 | \$488,448 | 1,113 | \$119,008 | \$155,227 | \$204,900 | 1,858 | \$77,614 | \$122,112 | \$181,098 |

| County | Single Family | | | | Condominium | | | | Mobile Home | | | |
|----------------------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|-----------------|-----------------------|--------------------------------|-----------------------|
| | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price | Number of Sales | 25th Percentile Price | 50th Percentile Price (Median) | 75th Percentile Price |
| Pinellas | 12,786 | \$331,151 | \$426,513 | \$594,934 | 7,497 | \$186,273 | \$259,643 | \$429,462 | 977 | \$93,136 | \$134,530 | \$175,924 |
| Polk | 20,853 | \$288,723 | \$341,603 | \$403,591 | 786 | \$124,182 | \$158,177 | \$217,318 | 1,828 | \$93,136 | \$142,033 | \$196,518 |
| Putnam | 834 | \$150,053 | \$227,097 | \$315,629 | 19 | \$232,841 | \$284,583 | \$315,629 | 581 | \$76,475 | \$124,182 | \$181,098 |
| St. Johns | 9,893 | \$413,939 | \$520,011 | \$688,174 | 1,047 | \$258,712 | \$341,500 | \$525,703 | 270 | \$175,924 | \$243,189 | \$289,757 |
| St. Lucie | 10,797 | \$334,152 | \$396,761 | \$468,890 | 1,148 | \$186,273 | \$284,583 | \$491,553 | 211 | \$150,053 | \$201,795 | \$248,364 |
| Santa Rosa | 5,205 | \$294,932 | \$363,697 | \$467,648 | 143 | \$341,396 | \$486,379 | \$746,125 | 205 | \$81,753 | \$124,078 | \$175,924 |
| Sarasota | 10,491 | \$388,068 | \$497,762 | \$683,000 | 3,752 | \$284,583 | \$380,824 | \$620,909 | 592 | \$133,495 | \$167,697 | \$212,144 |
| Seminole | 7,627 | \$332,807 | \$413,939 | \$527,772 | 1,255 | \$153,157 | \$187,825 | \$235,428 | 89 | \$119,008 | \$169,715 | \$227,667 |
| Sumter | 7,817 | \$330,634 | \$405,453 | \$512,250 | 32 | \$129,615 | \$230,202 | \$243,189 | 305 | \$79,994 | \$139,704 | \$196,621 |
| Suwannee | 312 | \$159,884 | \$230,254 | \$300,623 | 0 | \$0 | \$0 | \$0 | 276 | \$89,514 | \$155,175 | \$221,975 |
| Taylor | 252 | \$117,559 | \$181,098 | \$305,280 | 6 | \$250,433 | \$277,857 | \$361,162 | 102 | \$93,136 | \$128,839 | \$193,517 |
| Union | 44 | \$202,830 | \$243,189 | \$324,942 | 0 | \$0 | \$0 | \$0 | 32 | \$71,922 | \$152,640 | \$187,463 |
| Volusia | 12,162 | \$284,583 | \$351,848 | \$434,636 | 2,455 | \$165,576 | \$289,757 | \$486,379 | 335 | \$132,461 | \$170,750 | \$227,667 |
| Wakulla | 791 | \$206,970 | \$317,698 | \$397,382 | 26 | \$172,820 | \$242,672 | \$315,629 | 140 | \$76,941 | \$134,013 | \$181,098 |
| Walton | 3,495 | \$455,230 | \$723,359 | \$1,497,528 | 1,252 | \$434,636 | \$619,874 | \$874,447 | 141 | \$98,311 | \$162,989 | \$222,492 |
| Washington | 211 | \$139,704 | \$201,174 | \$279,409 | 0 | \$0 | \$0 | \$0 | 73 | \$77,614 | \$124,182 | \$150,053 |
| Florida Total | 396,011 | \$310,454 | \$403,591 | \$560,577 | 121,068 | \$195,586 | \$300,106 | \$460,000 | 21,013 | \$95,206 | \$150,053 | \$206,970 |

Source: Florida Department of Revenue, Sales Data File. Includes home sales that took place in 2022, the most recent full year with data available. Arms-length sales only. Home prices adjusted to 2023 dollars using the Consumer Price Index.


APPENDIX 4. SURPLUS/DEFICIT OF AFFORDABLE AND AVAILABLE RENTAL HOUSING UNITS BY INCOME (% AMI), FLORIDA REGIONS, 2022

| Region | Counties | Affordable/Available Units Minus Renter Households | | | | | |
|---|--|--|-----------|-----------|-----------|-----------|------------|
| | | 0-30% AMI | 0-40% AMI | 0-50% AMI | 0-60% AMI | 0-80% AMI | 0-120% AMI |
| Cape Coral-Fort Myers, FL MSA | Lee | -12,127 | -13,378 | -18,568 | -17,272 | -12,349 | -1,135 |
| Deltona-Daytona Beach-Ormond Beach, FL MSA & Palm Coast, FL MSA | Flagler, Volusia | -10,014 | -12,451 | -15,516 | -15,234 | -9,359 | -357 |
| Fort Walton Beach-Crestview-Destin, FL MSA | Okaloosa | -1,883 | -2,668 | -3,766 | -2,908 | -2,236 | 1,338 |
| Ft. Lauderdale | Broward | -38,051 | -54,391 | -70,488 | -83,786 | -84,246 | -33,237 |
| Gainesville, FL MSA (minus Gilchrist) | Alachua | -4,632 | -6,362 | -6,030 | -3,822 | 2,323 | 3,351 |
| Homosassa Springs, FL MSA | Citrus | -2,043 | -2,341 | -2,636 | -2,663 | -893 | -620 |
| Jacksonville, FL MSA plus Putnam | Baker, Clay, Duval, Nassau, Putnam, St. Johns | -33,046 | -38,430 | -42,592 | -33,940 | -20,099 | 4,418 |
| Lakeland, FL MSA | Polk | -12,578 | -17,497 | -20,489 | -18,582 | -13,186 | 248 |
| Miami-Dade Plus Monroe | Miami-Dade, Monroe | -62,467 | -93,480 | -108,871 | -130,410 | -134,458 | -61,721 |
| Naples-Marco Island, FL MSA | Collier | -4,858 | -7,220 | -10,087 | -9,861 | -7,936 | -1,247 |
| Northeast Nonmetropolitan Area (plus Gilchrist) | Bradford, Columbia, Dixie, Gilchrist, Hamilton, Lafayette, Levy, Madison, Suwannee, Taylor, Union | -3,311 | -3,468 | -4,482 | -2,139 | -51 | 865 |
| Northwest Nonmetropolitan Area (plus Gadsden, Jefferson, & Wakulla) | Calhoun, Franklin, Gadsden, Gulf, Holmes, Jackson, Jefferson, Liberty, Wakulla, Walton, Washington | -4,521 | -5,296 | -4,372 | -3,242 | -1,003 | 36 |
| Ocala, FL MSA | Marion | -6,173 | -5,378 | -6,830 | -5,029 | -1,586 | 3,216 |
| Orlando-Kissimmee, FL MSA | Lake, Orange, Osceola, Seminole | -51,154 | -70,138 | -89,107 | -94,715 | -77,753 | 799 |
| Palm Bay-Melbourne-Titusville, FL MSA | Brevard | -8,504 | -11,491 | -9,241 | -6,901 | -691 | 6,565 |
| Panama City-Lynn Haven, FL MSA | Bay | -3,086 | -3,254 | -4,840 | -4,839 | -3,626 | 1,151 |
| Pensacola-Ferry Pass-Brent, FL MSA | Escambia, Santa Rosa | -9,841 | -11,125 | -12,909 | -9,855 | -3,894 | -612 |
| Port St. Lucie, FL MSA | Martin, St. Lucie | -7,410 | -8,979 | -9,712 | -8,956 | -6,229 | 683 |
| Punta Gorda, FL MSA | Charlotte | -62 | -1,173 | -2,475 | -2,659 | -1,904 | -579 |
| Sarasota-Bradenton-Venice, FL MSA | Manatee, Sarasota | -11,394 | -16,597 | -19,873 | -17,238 | -10,255 | 3,057 |
| Sebastian-Vero Beach, FL MSA | Indian River, Okeechobee | -1,769 | -1,923 | -2,402 | -2,499 | -1,303 | 10 |

| Region | Counties | Affordable/Available Units Minus Renter Households | | | | | |
|--|---|--|-----------------|-----------------|-----------------|-----------------|----------------|
| | | 0-30% AMI | 0-40% AMI | 0-50% AMI | 0-60% AMI | 0-80% AMI | 0-120% AMI |
| South Nonmetropolitan Area (minus Monroe) | DeSoto, Glades, Hardee, Hendry, Highlands | -3,417 | -4,566 | -5,396 | -5,913 | -2,835 | -1,469 |
| Tallahassee, FL MSA (minus Gadsden, Jefferson & Wakulla) | Leon | -6,053 | -7,018 | -5,982 | -2,315 | 540 | 2,293 |
| Tampa-St. Petersburg-Clearwater, FL MSA | Hernando, Hillsborough, Pasco, Pinellas | -64,236 | -81,384 | -90,984 | -83,379 | -60,011 | 3,994 |
| The Villages, FL MSA | Sumter | -630 | -891 | -962 | -713 | -839 | 387 |
| West Palm Beach-Boca Raton | Palm Beach | -28,122 | -37,675 | -43,874 | -45,133 | -33,296 | -7,728 |
| State of Florida Total | | -391,382 | -518,574 | -612,484 | -614,003 | -487,175 | -76,294 |

Source: Shimberg Center analysis of U.S. Census Bureau, 2022 American Community Survey. Values are the difference between renter households and affordable/available units at each income level. Negative value means that renter households outnumber affordable/available units.

[Affordability](#) [Assisted Housing Inventory](#) [Market Rent Trackers](#) [Comprehensive Plan Data](#) [Condos & Manufactured Housing](#)
[Income & Rent Limits](#) [Lending/HMDA](#) [Parcels & Sales](#) [Population & Household Projections](#) [Special Needs](#)
[Maps & Visualizations](#) [REACH \(Tampa Bay Area\)](#) [Disaster Response](#) [Parcel Viewer](#) [Workforce & Employment](#)
[Evictions & Foreclosures](#)



The Florida Housing Data Clearinghouse provides public access to data about housing needs and supply, subsidized rental housing, and household demographics in Florida communities.

Housing Needs Assessment for Alachua County

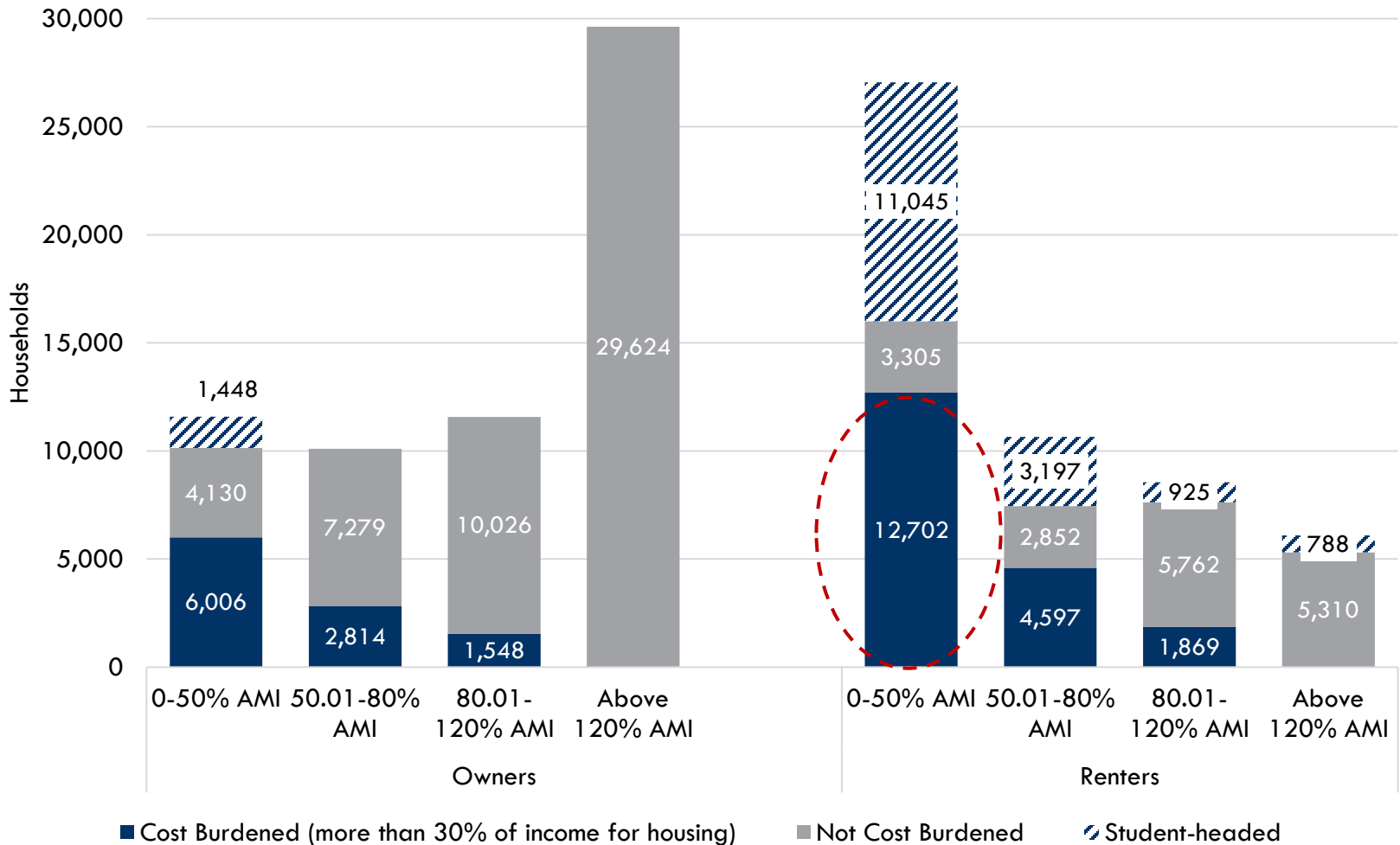
September 2024

2024 Alachua County Income (% AMI) and Housing Cost Limits

| Income level | Annual income range (1-4 person household) | Hourly wage, 1 full-time job | Hourly wage, 2 full-time jobs | Max. affordable monthly housing cost (1-3 bedroom unit) |
|-----------------|---|---------------------------------|-------------------------------|--|
| 50% AMI | \$33,350-47,650 | \$16-\$23 | \$12 | \$833-1,239 |
| 80% AMI | \$53,360-76,240 | \$26-\$37 | \$13-18 | \$1,334-1,983 |
| 120% AMI | \$80,040-114,360 | \$38-\$55 | \$19-\$27 | \$2,145-2,974 |

Cost Burden, v. 1: 2022 American Community Survey Microdata

Item 11.



Households by Tenure, Income (% AMI), and Cost Burden, Alachua County, 2022

Notes: “Student-headed” refers to non-family renter households headed by a full-time student. Counts of cost-burdened households above 120% AMI and student-headed, owner households above 50% AMI are not statistically significant.

Source: Shimberg Center tabulation of U.S. Census Bureau, 2022 American Community Survey

Cost Burden, v. 2: Shimberg Affordable Housing Needs Assessment (AHNA) Item 11.

Renter Households, Cost Burden by Income, 2022 Estimate (Summary)

| Geography | Household Income | Housing Cost Burden | | |
|----------------|-----------------------|---------------------|----------|---------------|
| | | 30% or less | 30.1-50% | More than 50% |
| Alachua County | 30% AMI or less | 1196 | 1024 | 12409 |
| Alachua County | 30.01-50% AMI | 1716 | 4085 | 3613 |
| Alachua County | 50.01-80% AMI | 5454 | 4680 | 670 |
| Alachua County | 80.01-100% AMI | 3934 | 1251 | 111 |
| Alachua County | Greater than 100% AMI | 9688 | 316 | 149 |

Sources: Estimates and projections by Shimberg Center for Housing Studies, based on U.S. Department of Housing Development, Comprehensive Housing Affordability Strategy (CHAS) dataset and population projections by the Bureau of Economic and Business Research, University of Florida

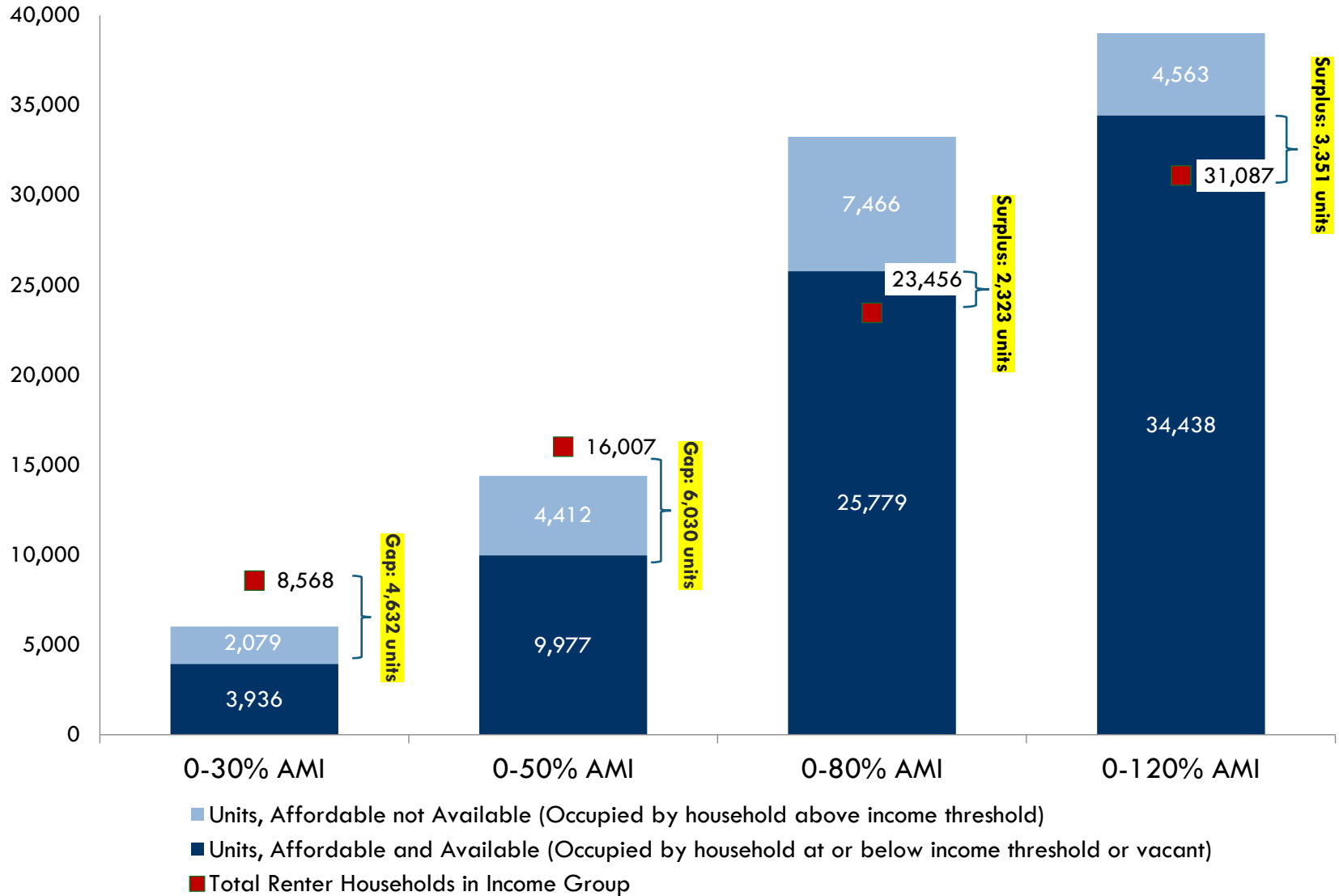
Owner-Occupied Households, Cost Burden by Income, 2022 Estimate (Summary)

| Geography | Household Income | Housing Cost Burden | | |
|----------------|-----------------------|---------------------|----------|---------------|
| | | 30% or less | 30.1-50% | More than 50% |
| Alachua County | 30% AMI or less | 1260 | 992 | 2322 |
| Alachua County | 30.01-50% AMI | 3329 | 1776 | 1309 |
| Alachua County | 50.01-80% AMI | 6690 | 1692 | 631 |
| Alachua County | 80.01-100% AMI | 5177 | 820 | 113 |
| Alachua County | Greater than 100% AMI | 33828 | 1210 | 159 |

Sources: Estimates and projections by Shimberg Center for Housing Studies, based on U.S. Department of Housing Development, Comprehensive Housing Affordability Strategy (CHAS) dataset and population projections by the Bureau of Economic and Business Research, University of Florida

Affordable/Available Units

Item 11.



Number of Affordable Units, Affordable/Available Units, and Renter Households by Income, Alachua County, 2022

Source: Shimberg Center tabulation of U.S. Census Bureau, 2022 American Community Survey

Contact & Links

Anne Ray, aray@ufl.edu

- Main site: <http://www.shimberg.ufl.edu>
- Data clearinghouse: <http://flhousing.data.shimberg.ufl.edu>
- Alachua County AHNA:
<http://flhousingdata.shimberg.ufl.edu/affordability/results?nid=100>
- Shimberg Center Annual Report w/affordable/available:
http://shimberg.ufl.edu/publications/Shimberg_annual_report_Dec_2023.pdf
- Alachua County PowerPoint on housing trends:
http://www.shimberg.ufl.edu/publications/Alachua_presentation_062124.pptx

File Attachments for Item:

12. Child Care Tuition Assistance Partnership with Early Learning Coalition of Alachua County
(Mia Jones)

**Item:**

Child Care Tuition Assistance Partnership with Early Learning Coalition of Alachua County (Mia Jones)

Requested Action:

- 1) The Trust is asked to receive the update on the Child Care Tuition Assistance Partnership with the Early Learning Coalition of Alachua County.

Background:

At the April 8, 2024 CTAC board meeting, the Child Care Tuition Assistance Partnership Program was introduced to the Trust. Using investment funds from the Children's Trust of Alachua County and partnering with the Early Learning Coalition of Alachua County (ELC), the Child Care Tuition Assistance Partnership Program would create a local funding category that would support the child care needs of ALICE families in Alachua County. This program would align with ELC's working families (BG8) category requirements (except the income limit), school readiness plus fee scale, and set the initial eligibility income limit at 100% SMI. The Trust approved staff recommendations to:

- Contract with the Early Learning Coalition of Alachua County for the creation of the Child Care Tuition Assistance Program funding category.
- Provide an initial investment of \$150,000.00 along with future investments to sustain this funding category with ELC.

The Trust also motioned and approved:

- To attempt to maximize the number of families and kids that could be met under this program.
- To ensure the proper documentation is acquired from the Division of Early Learning and the Early Learning Coalition on the eligibility of the program.
- Due to the unbudgeted/unexpected \$350,564.35 of ARPA funds, asked that staff look at the potential outcomes of increasing the amount provided toward the partnership with

ELC on the Child Care Tuition Assistance Program to maximize the number of kids served.

Update

For FY 24-25 CTAC is investing \$358,920.70. This funding investment includes a staff position to help with onboarding families. Funding is expected to start in November 2024. The Division of Early Learning in partnership with Early Learning Coalitions across the state are still working on written guidance and language on how best to utilize state match and federal school readiness funds to support ALICE families. Until it is provided, this local funding investment funded at 100% by CTAC will match school readiness criteria and the school readiness plus fee schedule. This will ensure that when written guidance is provided and approved by DEL the ELC staff will easily be able to transition families from one program to the other without interrupting child care for qualifying ALICE families. This report is to provide an update.

Programmatic Impact:

Goal 2- Children and youth can learn what they need to be successful.

Fiscal Impact:

\$358,920.70 –Funding Investment for the Child Care Tuition Assistance Partnership Program

Recommendation:

The board is asked to receive the report.



CHILDREN'S TRUST

OF ALACHUA COUNTY

Child Care Tuition Assistance Partnership Program

In Partnership with Early Learning Coalition of Alachua County



Today's Presentation

1. Introduction & Follow-up on Board Recommendation
2. Funding Investment and Impact
3. Program Eligibility At A Glance and Flow Chart
4. Sliding Fee Schedule
5. Provider Requirements
6. Additional Project Components



Introduction

Using investment funds from the Children's Trust of Alachua County and partnering with the Early Learning Coalition of Alachua County (ELC), the Child Care Tuition Assistance Partnership Program would create a local funding category that would support the child care needs of ALICE families in Alachua County.

This program would align with:

- ELC's working families (BG8) category requirements (except the income limit),
- School readiness plus fee scale,
- Set the initial eligibility income limit at 100% SMI.

ALICE

- Asset Limited Income Constrained Employed.
- ALICE families are those that have earnings above the Federal Poverty Level, but below a basic cost-of living threshold.



BOARD RECOMMENDATION FOLLOW UP

FOLLOW UP DISCUSSIONS

- CTAC Received feedback from FACCT and Dr. Herman Knopf, Anita Zucker Center on project scope.
- ELC of Alachua County received feedback and guidance from All ELC, Association of ELC, and DEL.
- CTAC has decided that until written clear guidance is provided from the state to provide to the board, it will fund this program at 100%.
- The scope has been written to align with that decision.

UPDATE

- The Division of Early Learning in partnership with Early Learning Coalitions across the state are still working on written guidance and language on how best to utilize state match and federal school readiness funds to support ALICE families.
- Until it is provided, this local funding investment funded at 100% by CTAC will match school readiness criteria and the school readiness plus fee schedule.
- This will ensure that when written guidance is provided and approved by DEL the ELC staff will easily be able to transition families from one program to the other without interrupting child care for qualifying ALICE families.

Investment Impact

Total Funding Investment
\$358,920.70

Direct Investment
\$261,000.00

The average cost of care per month for
one child is \$770

CCTAP could impact approximately 31
children in a year.

ELC could serve approximately 340
children in a year.





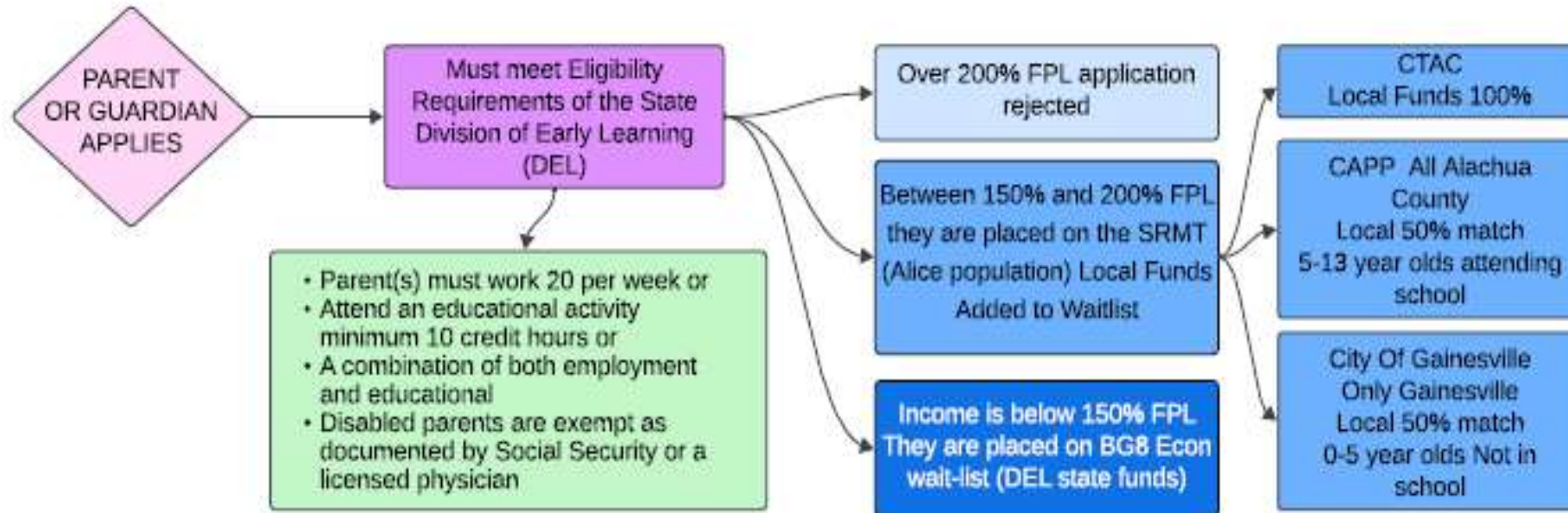
Eligibility At- A- Glance

Family Eligibility

| Program Components | School Readiness (SR) | School Readiness Plus (SR Plus) | CCTAP |
|---------------------|--|--|--|
| | CCDF federal funds | DOE state funds | CTAC funds |
| Qualifying criteria | <ul style="list-style-type: none"> Initial gross family income of at or below 150% FPL and subsequent income at or below 85% of the SMI Parent(s)/guardian(s) must have a purpose for care as defined in Rule Chapter 6M-4, Florida Administrative Code (F.A.C.) | <ul style="list-style-type: none"> Gross family income exceeds 85% SMI and is at or below 100% SMI Terminated from SR for being over income (all billing groups) Parent(s)/guardian(s) must have a purpose for care as defined in Rule Chapter 6M-4, F.A.C. | <ul style="list-style-type: none"> Gross family income exceeds 85% SMI and is at or below 100% SMI as defined by Section 1002.81(8), F.S and SR Plus. On ELC waitlist for ALICE families (not eligible for other billing groups) Parent(s)/guardian(s) must have a purpose for care as defined in Rule Chapter 6M-4, F.A.C. |

Eligibility Flow Chart

ELCAC Eligibility





Sliding Fee Schedule

Sliding Fee Scale for All Coalitions and RCMA
 Effective date September 24, 2024

Florida Division of Early Learning SLIDING FEE SCHEDULE for SCHOOL READINESS PLUS PROGRAM

DAILY FEE

----- Annual Gross Income - Number of persons in Family -----

| Full-Time | Part-Time | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|----------------|----------------|----------------------|--------|--------|--------|--------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| \$17.09 | \$8.54 | 85% SMI + \$1 | 43,334 | 56,667 | 70,000 | 83,333 | 96,666 | 110,000 | 112,500 | 115,000 | 117,500 | 120,000 | 122,499 | 124,999 | 127,499 | 129,999 | 132,499 |
| | | 90% SMI | 45,882 | 59,999 | 74,117 | 88,234 | 102,351 | 116,470 | 119,117 | 121,764 | 124,411 | 127,058 | 129,704 | 132,351 | 134,998 | 137,645 | 140,292 |
| \$20.68 | \$10.34 | 90% SMI + \$1 | 45,883 | 60,000 | 74,118 | 88,235 | 102,352 | 116,471 | 119,118 | 121,765 | 124,412 | 127,059 | 129,705 | 132,352 | 134,999 | 137,646 | 140,293 |
| | | 95% SMI | 48,431 | 63,333 | 78,234 | 93,136 | 108,037 | 122,940 | 125,734 | 128,528 | 131,322 | 134,117 | 136,910 | 139,704 | 142,498 | 145,292 | 148,086 |
| \$24.56 | \$12.28 | 95% SMI + \$1 | 48,432 | 63,334 | 78,235 | 93,137 | 108,038 | 122,941 | 125,735 | 128,529 | 131,323 | 134,118 | 136,911 | 139,705 | 142,499 | 145,293 | 148,087 |
| | | 100% SMI | 50,980 | 66,666 | 82,352 | 98,038 | 113,724 | 129,411 | 132,352 | 135,293 | 138,234 | 141,175 | 144,115 | 147,056 | 149,998 | 152,939 | 155,880 |

Parents receiving hourly care pay up to the part time fee.

FFY 2025 ANNUAL State Median Income Estimates

Refer to 1002.935, Florida Statutes
Income 100% State Median Income: Upper threshold for eligibility
Note: SR Plus Sibling discount is 50% for all Coalitions and RCMA.



Minimum Requirements for Providers

Requirements

- Be licensed by the Department of Children and Families (DCF) or be determined by DCF to be exempt from licensure.
- Pass DCF's Health and Safety Inspection.
- Use developmentally appropriate curriculum that addresses Florida's Early Learning Standards and early literacy.
- Employ instructors who have passed a Level II background screening.
- Employ instructors who have required training in early care, education, and literacy.

Preferred Requirements:

- Have a composite score of at least 4.0 on the CLASS assessment, which measures the quality of interactions between teachers and children (If required).
- Enrolled and engaged in professional development opportunities offered by CTAC and/or ELC annually.



Project Components

Parent Support Specialist

- This position will provide counseling to parents to determine childcare eligibility and provide resources and referrals services.
- It will assist with onboarding families.

Marketing

- ELC and CTAC will plan a launch event.
- ELC will promote the Child Care Tuition Assistance Partnership (CCTAP) alongside ELC's other assistance programs for families.
- ELC will also complete at least two CCTAP-specific promotional campaigns: one for ELC-contracted providers and another targeting families who may be eligible for CCTAP.



CHILDREN'S TRUST

OF ALACHUA COUNTY

Thank you!

File Attachments for Item:

13. Neighborhood Innovation Grant Pilot with Gainesville for All d/b/a Gainesville Empowerment Zone (GEZ) Family Learning Center



CHILDREN'S TRUST
OF ALACHUA COUNTY

Item:

Neighborhood Innovation Grant Pilot with Gainesville for All d/b/a Gainesville Empowerment Zone (GEZ) Family Learning Center

Requested Action:

- 1) The Trust is asked to approve the recommendation to pilot the Neighborhood Innovation Grant with Gainesville for All d/b/a Gainesville Empowerment Zone Family Learning Center and provide an investment of \$125,000.00 for the project.

Background:

The neighborhood innovation grant is built on the foundation of partnering strong neighborhoods, community partners, and quality early learning businesses as a path to addressing school readiness and achievement gaps in school. Strong neighborhoods “encourage cooperation, nurture a sense of security and belonging, promote skills and standards that help residents thrive, and attach social networks that help residents access opportunities and resources locally and externally as needed” (Kaplan, S.D., 2023). Research has indicated the importance of early childhood education, predicting not only later school outcomes but also career and work options, economic stability, health, and social opportunities.

The neighborhood innovation grant is intended to support an early learning business path towards quality. The perspective early learning business is in a neighborhood whose residents and community partners have started the work of building a strong neighborhood by investing in projects and programs that address residents’ social determinants of health, physical health, and economic stability. The neighborhood could use early learning educational supports to address access, literacy achievement, kindergarten readiness, and attendance.

The innovation grant will invest in the early learning business by increasing the subsidy for the daily rate per child for one year up to \$125,000.00. Based on the outcome of this pilot, early learning businesses who meet the criteria will have an opportunity to apply for future funding.

The Gainesville Empowerment Zone (GEZ) Family Learning Center is a joint project by Gainesville for All and the Alachua County Public School District. Located on the property of W.A. Metcalf Elementary School, the mission of the Gainesville Empowerment Zone Family Learning Center is to empower children and families from six weeks to age five and with tools that will enhance their lives by providing them with a high-quality educational foundation and connections to vital social and community services. GEZ mission is to reduce disparities in

English Language Arts Achievements and close the achievement gap among black and white students in Alachua County. Rising Kindergarteners from GEZ are most likely zoned for two elementary schools working towards improving kindergarten readiness rates and third grade level reading scores, Metcalf and Rawlings Elementary School. Both elementary schools have scored the lowest in Alachua County in years past. Both elementary schools and GEZ are surrounded by a middle school, charter schools, and community partners who have infused resources for families and youth to thrive.

Programmatic Impact:

Goal 2- Children and youth can learn what they need to be successful.

Fiscal Impact:

\$125,000.00

Recommendation:

The Children's Trust staff ask for the approval of the requested action.



CHILDREN'S TRUST

OF ALACHUA COUNTY

Neighborhood Innovation Grant

In Partnership with Gainesville Empowerment Zone Family Learning Center



Today's Presentation

1. Background
2. Criteria
3. Funding Investment
4. Pilot Requirements
5. Grant Selection
6. Recommendation



Background

The neighborhood innovation grant is built on the foundation of partnering strong neighborhoods, community partners, and quality early learning businesses as a path to addressing school readiness and achievement gaps in school.

Research has indicated the importance of early childhood education, predicting not only later school outcomes but also career and work options, economic stability, health, and social opportunities.

Defining Strong Neighborhoods:

- Encourage cooperation,
- Nurture a sense of security and belonging,
- Promote skills and standards that help residents thrive,
- Attach social networks that help residents access opportunities and resources locally and externally as needed



Minimum Criteria

- Is an early learning business for children 0-5
- Has been in business for at least one year.
- In a neighborhood whose residents and community partners have started the work of building a strong neighborhood by investing in projects and programs that address residents' social determinants of health, physical health, and economic stability.
- The neighborhood could use early learning educational supports to address access, literacy achievement, kindergarten readiness, and attendance.
- Has completed the V'Locity Master Class with the Business Institute for Early Learning.
- Has an active Family Engagement/Empowerment Program in place.
- Willing to convene and/or partner with community partners, schools, and other early learning businesses within the neighborhood.

Investment Impact

Total Funding Investment
\$125,000.00

Per Child/Day Subsidy Rate
\$11.50

The average cost of care per month for
one child is \$770

Could impact approximately 40-128
children in a year.

GEZ is licensed to serve a maximum of
128 children.





Pilot Requirements

| School Credentials | Staff Supports | Learning Supports | Neighborhood Collaboration |
|---|---|---|---|
| <ul style="list-style-type: none"> Contracted with ELC Licensed by DCF or determined exempt. Certified to offer school readiness and VPK Obtain Accreditation and Gold Seal within 12 months. Pass DCF's Health and Safety Inspection. Maintain a CLASS Score of 4.5 or higher. | <ul style="list-style-type: none"> Offer professional development opportunities 4-5 times a year Support staff participating in T.E.A.C.H Early Childhood Scholarship Program. Participate in ELC meetings and Participate in ELC professional development and support opportunities. | <ul style="list-style-type: none"> Utilize UFLI curriculum and resources | <ul style="list-style-type: none"> Partner with the Parent Resource Center at Howard Bishop, Parent Academy with the school district, and Library Partnership to build robust resources and opportunities for parents and caregivers. Collaborate with other neighborhood early learning centers and local elementary schools to prepare for kindergarten and/or visit for children zoned for Metcalfe. |



Why GEZ?

GEZ Mission

- Seeks to empower children and families from six weeks to age five and with tools that will enhance their lives by providing them with a high-quality educational foundation and connections to vital social and community services.
- The mission is to reduce disparities in English Language Arts Achievements and close the achievement gap among black and white students in Alachua County.
- Rising Kindergarteners from GEZ are most likely zoned for two elementary schools working towards improving kindergarten readiness rates and third grade level reading scores, Metcalf and Rawlings Elementary Schools.

Neighborhood Community Partners

- Library Partnership Resource Center
- W.A. MetCalf Elementary
- Catholic Charities
- Community Partnership Family Resource Center
- DCF
- Charter Schools
- Howard Bishop
- Other Early Learning Businesses

Recommendation



The Trust is asked to:

- Approve the recommendation to pilot the Neighborhood Innovation Grant with Gainesville for All d/b/a Gainesville Empowerment Zone Family Learning Center and
- Provide \$125,000.00 in investment funds for the project.



CHILDREN'S TRUST

OF ALACHUA COUNTY

Thank you!

File Attachments for Item:

14. Gun Violence Funding Allocation - Allocation of Remaining Funds

**Item:**

Gun Violence Funding Allocation - Allocation of Remaining Funds

Requested Action:

The Board is asked to approve the gun violence proposal

Background:

At the 10/23/24 meeting of the Children's Trust of Alachua County, the Board approved \$433,150 toward gun violence prevention and intervention initiatives. The funding included Grant-Funded Projects, a Strategic Planning Consultant, a Violence Interruption Program and Training, an Additional Facilitator for the City of Gainesville's Youth Steering Committee, and Technology Hub Carts.

The proposed Grant Manager and Santa Fe College Administrative Assistant were not funded, leaving \$66,850 available for reprogramming. Following discussions between City, County, and Santa Fe Staff and through feedback from the Alliance stakeholders, the proposed budget for the remaining funding will be provided to the board at the 11/4 meeting.

Attachments:

Gun violence funding proposal

Programmatic Impact:

Goal 3 – Children and youth live in a safe community

Fiscal Impact:

\$500,000

Recommendation:

Staff recommends approval

Children’s Trust of Alachua County

Gun Violence Funding Proposal – Amended following the 10/23 Board Meeting

Fiscal Year 2025

At the 10/23/24 meeting of the Children’s Trust of Alachua County, the Board approved \$433,150 toward gun violence prevention and intervention initiatives. The funding included Grant-Funded Projects, a Strategic Planning Consultant, a Violence Interruption Program and Training, an Additional Facilitator for the City of Gainesville’s Youth Steering Committee, and Technology Hub Carts.

The proposed Grant Manager and Santa Fe College Administrative Assistant were not funded, leaving \$66,850 available for reprogramming. Following discussions between City, County, and Santa Fe Staff and through feedback from the Alliance stakeholders, the following revised budget and programming is recommended.

County Youth Steering Committees

Using gun violence data provided by the Alachua County Sheriff, two additional Youth Steering Committees will be developed in municipalities within Alachua County. These committees will engage youth impacted by gun violence in a trauma-informed way to inform the efforts around gun violence intervention and prevention. Funding will be utilized for staff and facilitator time, stipends for the youths’ time, food and drink at meetings, transportation stipends for the youth to access meetings, additional payment for attending community engagement and associated events, professional and personal development experiences for the youth, and materials and supplies for the facilitation of the meetings.

Additional Funding to the Grant-Funded Projects

The remaining funding of \$24,850 will be added into the line item for grant-funded projects. Projects will be funded up to \$33,000 with a maximum funding pot of \$222,850. As a part of the call for projects, we will fund one project that specifically addresses the ongoing mentorship and mental health support of the youth engaged in the three Youth Steering Committees throughout Alachua County. This will be written into the call for proposals.

Within the City of Gainesville’s model, Youth Steering Committee meetings are once per month. The youth in this committee are engaging in challenging and sensitive work during this time and in their involvement in other community engagement opportunities. These discussions are facilitated in a trauma-informed manner. Youth in the newly proposed County Youth Steering Committees will also be engaging in these types of discussions. To continue to foster emotional wellbeing and build on the professional and personal development work done with the youth in the monthly meetings, mental health and mentorship programming would be a great component. These supports provide additional regular and ongoing engagement with the Youth Steering Committee members that will complement the content and efforts of the monthly meetings.

FY25 Budget:

| Item | Cost | Number | Total |
|---|---------------------|----------------|---------------------|
| Grant-Funded Projects | Up to \$33,000 each | TBD | \$222,850 |
| Grant Manager | \$45,350 | N/A | \$45,350 |
| Strategic Planning Consultant | \$30,000 | N/A | \$30,000 |
| Violence Interrupter Program and Training | \$150,000 | N/A | \$150,000 |
| Additional Facilitator for the City of Gainesville's Youth Steering Committee | \$4,750 | N/A | \$4,750 |
| Santa Fe Administrative Assistant | \$21,500 | N/A | \$21,500 |
| Technology Hub Carts | \$7,200 | 7 | \$50,400 |
| County Youth Steering Committees | \$21,000 | 2 | \$42,000 |
| Total | | | \$500,000 |

Implementation Timeline:

| Quarter One | Quarter Two | Quarter Three | Quarter Four |
|--|---|--|--|
| <ul style="list-style-type: none"> • Create and release RFP for Grant Funded Projects • Hire grant manager • Work with Community Foundation to provide information sessions on grant application process • Contract with Facilitator for Youth Steering Committee • Choose and Contract with Strategic Planning Consultant • Select violence interruption organization and initiate contract • Technology cart sites identified and agreements drafted. • Review ASCO data on county | <ul style="list-style-type: none"> • Review and select RFP applications. • Initiate contracts with selected projects. • Begin Strategic Planning Process • Violence Interruption • Tech Carts purchased and established at sites • Launch County Youth Steering Committees. | <ul style="list-style-type: none"> • Implementation Period for grant funded projects • Ongoing technical assistance and training for grant funded projects • Strategic Planning Process • Violence Interruption • Tech carts implemented at sites • Data collection • Ongoing engagement of youth through Youth Steering Committees. Incorporation of grant project for mental health and mentorship support. | <ul style="list-style-type: none"> • Implementation Period for grant funded projects • Ongoing technical assistance and training for grant funded projects • Strategic plan developed • Violence Interruption • Tech Cart sites underway • Data collection and analysis • Ongoing engagement of youth through Youth Steering Committees. Incorporation of grant project for mental health and mentorship support. |

| | | | |
|---|--|--|--|
| <p>municipalities most impacted by gun violence. Engage partners in those communities for development of Youth Steering Committee. Begin recruitment for Youth Steering Committees.</p> | | | |
|---|--|--|--|

File Attachments for Item:

15. Enrichment Programs – Evaluation Results (Bonnie Wagner)

**Item:**

Enrichment Programs – Evaluation Results (Bonnie Wagner)

Requested Action:

The Board is asked to receive information.

Background:

The Children's Trust of Alachua County has funded enrichment programs for three years. This funding has enabled youth in Alachua County to receive programming in culinary arts, character development, STEM, human trafficking, and music education. In FY2024, six provider agencies delivered 613 enrichment sessions at 47 sites with a total youth attendance of 8,252. Partner organizations who have hosted enrichment opportunities include afterschool programs, community centers, non-profits, schools, libraries, churches, and more. These organizations report youth engagement and enjoyment with services as well as high levels of satisfaction with the quality of programming.

Attachments:

Board Presentation – Enrichment Programs - Evaluation Results on 11-04-2024

Programmatic Impact:

These programs support the following Trust goals:

Goal 2: All children and youth learn what they need to be successful.

Fiscal Impact:

FY2024 - Enrichment Programming Allocation - \$183,098

FY2025 - Enrichment Programming Allocation - \$1,000,000

Recommendation:

Receive the information.



CHILDREN'S TRUST

OF ALACHUA COUNTY

Enrichment Programs Evaluation Results – Year 3

Who are Providers?



Child Advocacy Center



Cultural Arts Coalition



Florida Museum of Natural History



Gainesville Chamber Orchestra



Motiv8U of North Central Florida

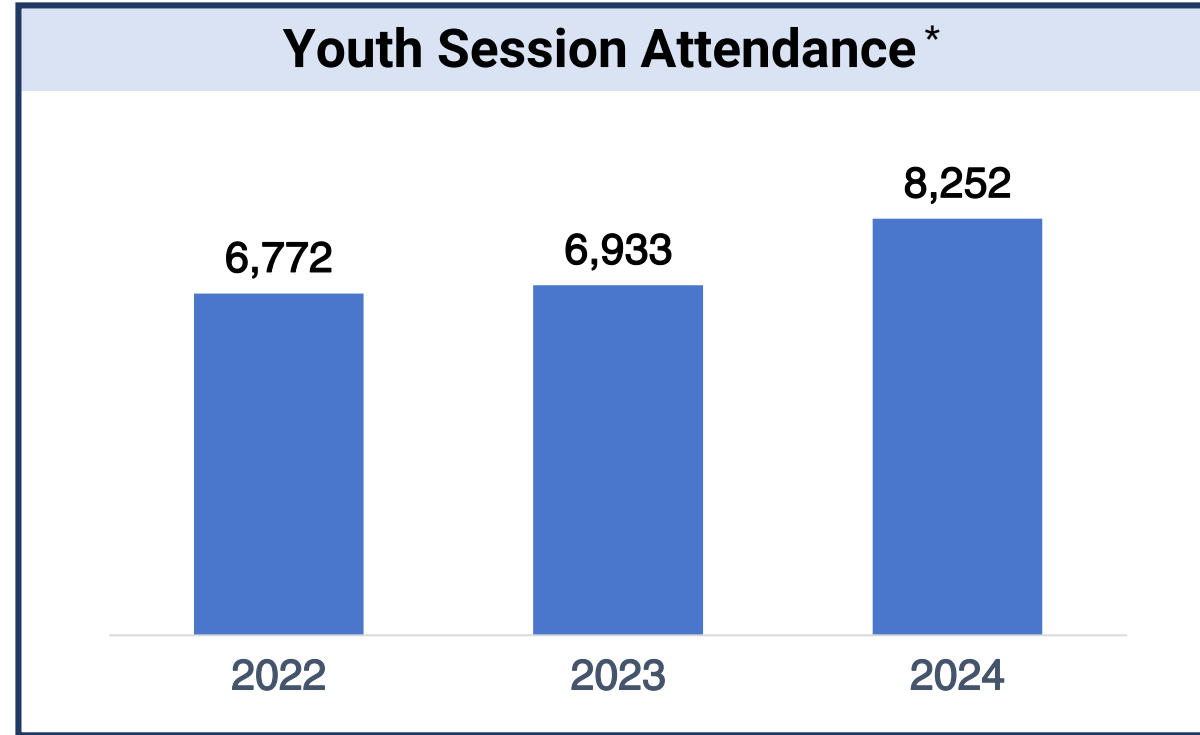


Underground Kitchen

Enrichment Session Attendance



Youth attendance in enrichment programs
funded by Children's Trust of Alachua County:






Attendance in enrichment programming has steadily increased from 2022 to 2024.

*Youth count is duplicated in instances of repeated attendance.

FY2024 – Enrichment Services – Results



In FY2024, the Trust funded Enrichment Providers served **47** site locations across Alachua County with **613** sessions and an attendance of **8,252** youth.

| | | |
|--|--|--|
| 47 | 613 | 8,252 |
|  |  |  |
| Sites Served | Enrichment Sessions | Youth Attendance |

Goal 2 – Children & Youth Learn What They Need To Be Successful

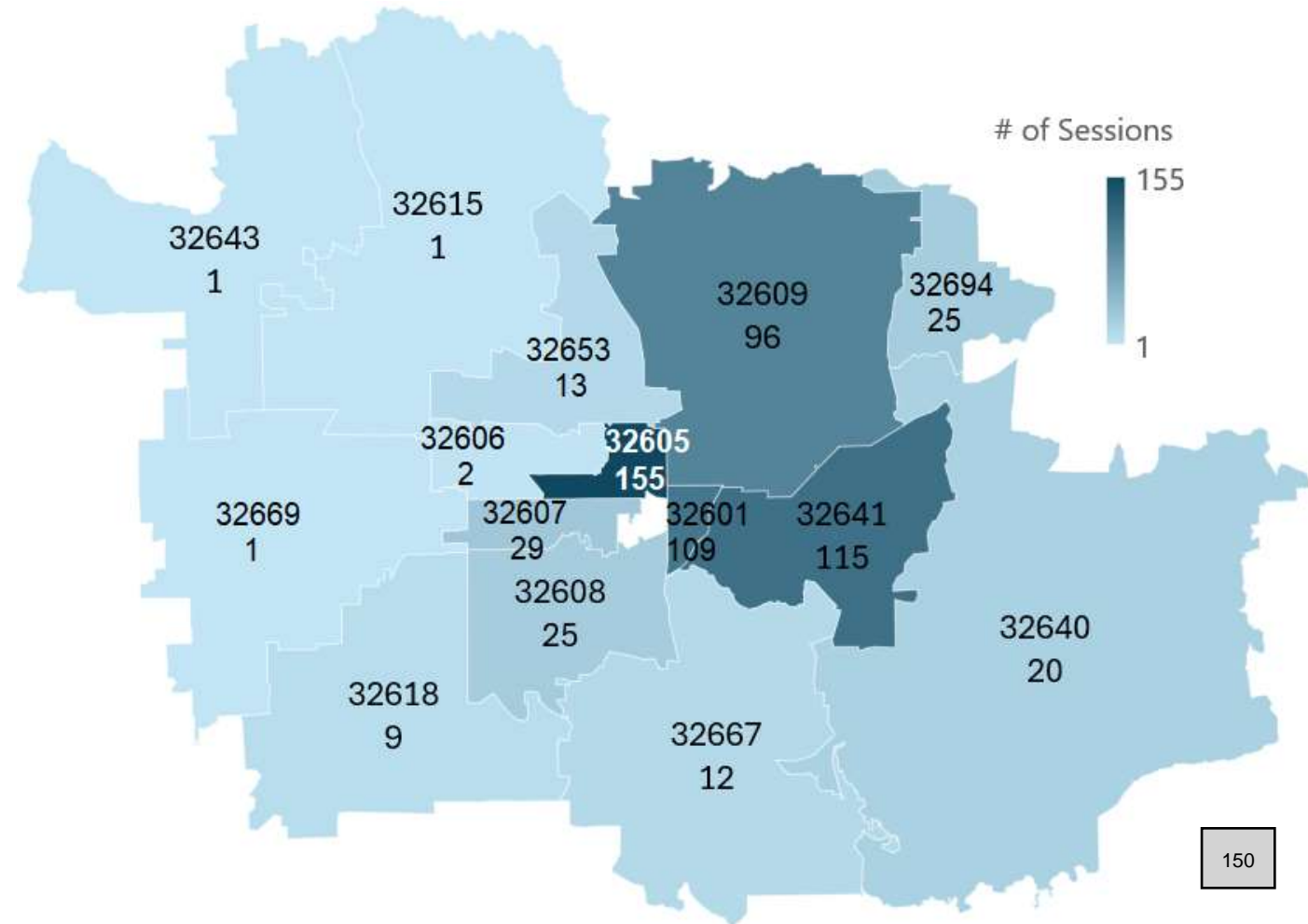
FY 2024 – Program Allocation: **\$183,098**



Where are Enrichment Services provided?

Enrichment Sessions by Location

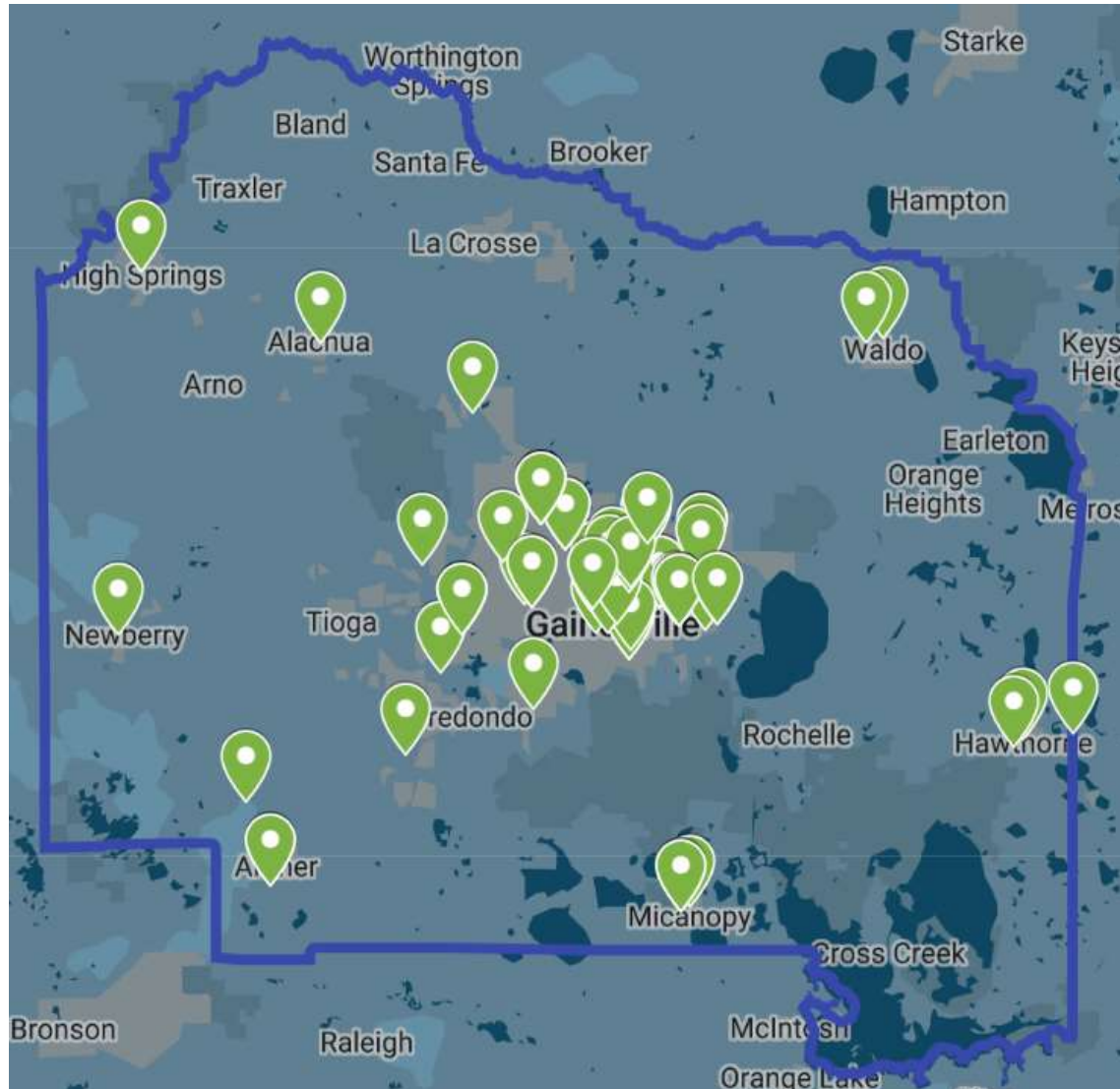
| City | Count (%) |
|--------------|------------|
| Gainesville | 544 (89%) |
| Waldo | 25 (4%) |
| Hawthorne | 20 (3%) |
| Micanopy | 12 (2%) |
| Archer | 9 (1%) |
| Alachua | 1 (<1%) |
| High Springs | 1 (<1%) |
| Newberry | 1 (<1%) |
| Total | 613 |



Partner Site Locations

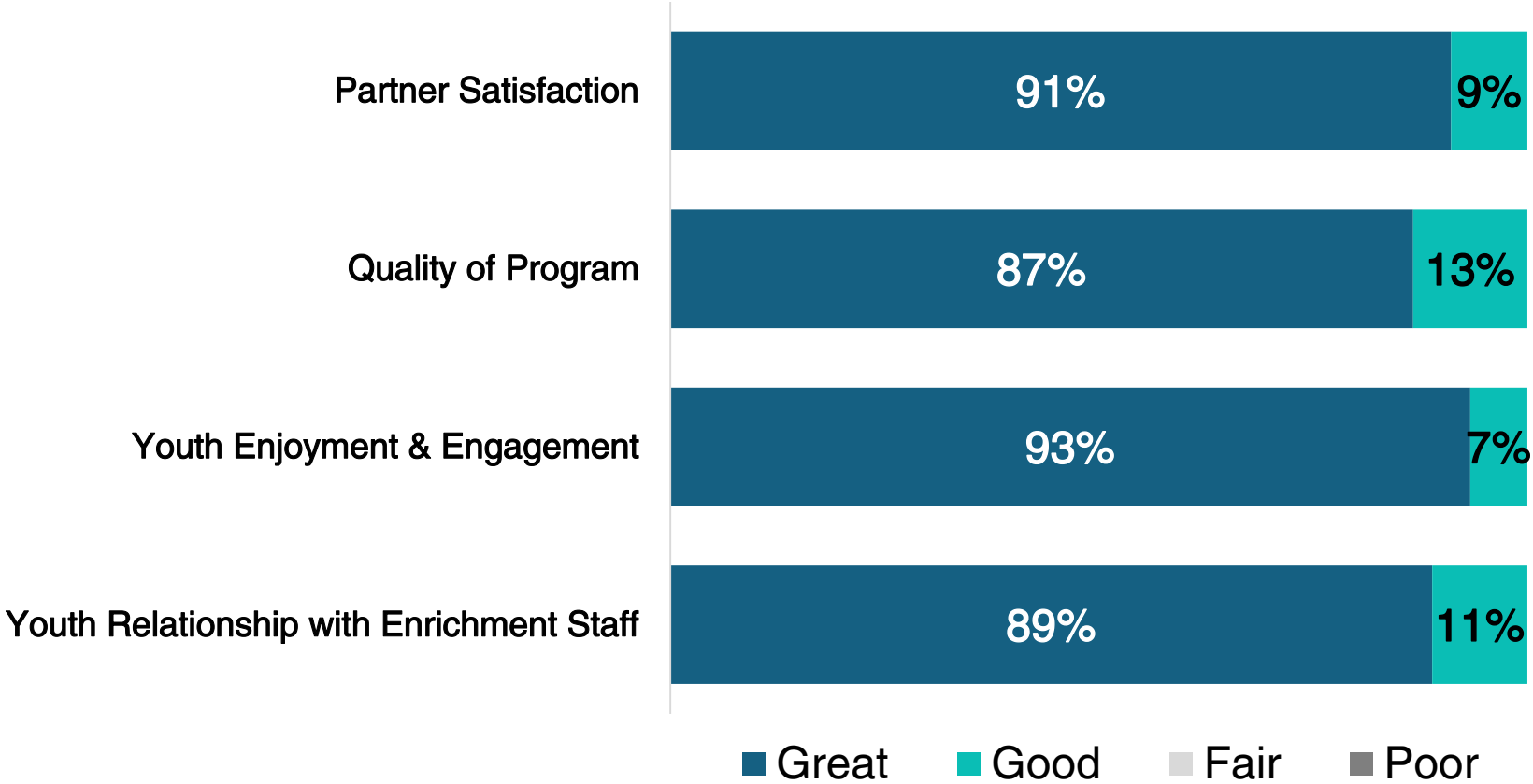


Item 15.



Partner Survey Results

100% of partner organizations report enrichment services were good or great in terms of program quality, youth enjoyment & engagement, and overall satisfaction.



Enrichment Services – Partner Survey Results

100% of partner organizations indicated services were delivered as intended and they would recommend these services.



“I loved the lessons and activities that were provided and even learned a few things myself.”

“They really enjoyed role playing and receiving special bracelets for being positive role models.”



“The children love the fact that they get to learn and play a real violin.”



Performance Measures



How Much?

| Measure | Target | Actual |
|-------------------|--------|--------|
| # of Sites Served | 42 | 47 |
| # of Sessions | 542 | 613 |

How Well?

| Measure | Target | Actual |
|------------------------------|-----------------|-----------------|
| Activity Monitoring | Fully Compliant | Fully Compliant |
| Partner Overall Satisfaction | 85% | 100% |

Better Off?

| Measure | Target | Actual |
|-------------------------------|--------|--------|
| Youth Enjoyment & Engagement | 85% | 100% |
| Quality of Programming | 85% | 100% |
| Youth Attendance (duplicated) | 6,832 | 8,252 |

What's Next?



FY2025 Enrichment Programs:

- All Well Health Services
- Crafty Gemini Youth Development
- Cultural Arts Coalition
- DJ Elo - Let's DJ
- Dream on Purpose
- Florida Museum
- Gator Junior Golf
- Grace to Overcome
- IGB Education
- Infinite Dream Builders Corp
- Lee's Preschool Center
- Motiv8U
- Music & Arts Program for Youth
- Santa Fe College
- UF Upward Bound
- Underground Kitchen

Goal 1 – Children & Youth Are Healthy & Have Nurturing Caregivers & Relationships

Goal 2 – Children & Youth Learn What They Need To Be Successful

FY 2025 – Program Allocation: **\$1,000,000**

File Attachments for Item:

16. Comprehensive Literacy Plan and Assessment October 2024 Update

**Item:**

Comprehensive Literacy Plan and Assessment October 2024 Update

Requested Action:

The Board is asked to receive the update

Background:

In May 2023 the Children's Trust board had a joint meeting with the Alachua County Board of County Commissioners. During that meeting the Children's Trust staff were tasked with creating a Comprehensive Literacy Plan.

It was determined that a comprehensive needs assessment was needed to help inform the development of a comprehensive literacy plan aimed at improving literacy achievement for all students. In October 2023, Executive Director Kiner reached out to the UF Lastinger Center to begin a discussion about the plan development and a coordinator for the project.

Project Phases Update:

As of October, The UF Lastinger Center (UFLC) have completed 24 organization interviews and 16 focus groups with more scheduled. The team is aiming to reach a thousand responses to surveys and will exceed their goal of 50 respondents for focus groups soon. UFLC is still working with the Alachua County School District on scheduling focus groups with Alachua County Public Schools in the Fall. UFLC will be meeting with all Alachua County Commissioners individually in November and are working to schedule individual meetings with School Board Commissioners. The purpose of the focus groups and the individual meetings are for participants to share their own, or their children's, experiences with learning literacy skills in Alachua County and to give their opinions on programs and services that support developing these skills. Additionally, they will update the County Commissioners and School Board on the progress thus far.

At the last committee meeting held on October 21, the committee was tasked with:

- Reviewing the data findings and identifying gaps
- Determining roadblocks to conceptualize possible recommendations
- Share solutions already occurring
- Dream of the first 3-5 steps after the assessment is completed

UFLC discussed the need for more engagement with families and community members, particularly those from lower-income backgrounds. They discussed the importance of spreading the word about the project and the need for more support from the committee in doing so. The committee discussed strategies for outreach and partnering including using paper surveys at community events. They also

discussed re-engaging smaller rural community centers who completed an initial interview to determine if they are open to a focus group with their families and youth. Lastly, committee members discussed challenges of reading instruction and the need for a common understanding among decision-makers. It was agreed on the importance of identifying misconceptions and implementing programs appropriately and identifying possible frameworks to help with a community partnership approach.

The UFLC will continue to gather data through March, analyze both quantitative and qualitative data, and compile the data into a comprehensive report to be presented to all funders. The attachment to this update, provides preliminary data from focus groups and survey recommendations.

We are in Phase 2 of the project plan.

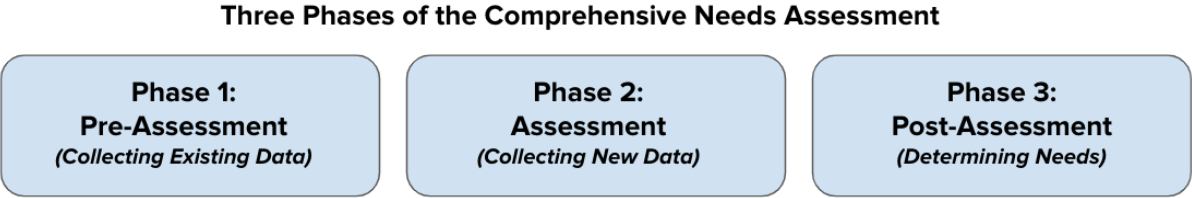


Figure 1: Three Phase of the Comprehensive Needs Assessment adapted from Witkin & Altschuld (1995).

Programmatic Impact:

Goal 2: Children & Youth Can Learn What They Need To Be Successful

Fiscal Impact:

\$175,000.00

Recommendation:

The Board is asked to receive the update.

UF Lastinger Center and Children's Trust of Alachua County Comprehensive Literacy Needs Assessment



October 21, 2024

UF | Lastinger Center for Learning
UNIVERSITY of FLORIDA

Preliminary Focus Group Results

Preliminary Findings from Focus Group Data

Challenges Faced by Families of Children with Special Needs

Families with children who have special needs face multiple challenges in accessing resources and consistent support. Parents must navigate medical treatments, educational support, therapies, and diligently advocate for their child's needs. This highlights the gap in accessible, consistent services that align with children's unique learning and developmental needs.

- *"I asked for her to be screened for dyslexia last year, but the public school didn't screen for it, so I had to go and pay for a private screening."*
- *"My younger one hates to read and write. She's super smart but struggles with motivation, and the type of reading they do in class doesn't help—it's all teaching to the test."*
- *"It's hard with autistic kids because sometimes their days can be so different, and having a set schedule for tests really puts a damper on things."*
- *"He's got some behavioral issues coupled with everything else. So it's been a little hard for us trying to find a learning process that works best for him."*

Preliminary Findings from Focus Group Data, Cont'd

Parental Involvement and Advocacy

Parental involvement and advocacy are essential for children's success, especially those with special needs. However, parents often struggle to balance work and family responsibilities, which limits their ability to provide consistent support, especially in academic settings.

- *"I help him with all of his homework, which includes the reading... I'm doing my best to help him learn to understand what he's reading."*
- *"A lot of parents don't go to open houses where they explain things, so many miss out on the resources shared there."*
- *"I make reading fun at home, using games and acting out books to make my kids want to engage with reading."*
- *"I was very curious about how they were learning and what they were learning, which made me part of that adventure with them."*
- *"If we need to initiate any other type of therapies to help him, whether at school or outside of school, then that's what we've done and what we'll continue to do."*
- *"Parents need to advocate for our children. If we don't feel they're getting the skills they need, we need to ask, 'What can we do?'"*

Preliminary Findings from Focus Group Data, Cont'd

Resource Accessibility and Communication

Parents reported difficulties in accessing information and understanding how to use available resources effectively. This points to the need for better communication between schools, community organizations, and parents to bridge the gap and ensure that families are fully informed about opportunities that can support their children's education.

- *"I'm sure the resources are out there, so maybe just making it easier to find out about said resources."*
- *"I don't always find out anything through the school... I learned about you guys from one of our little community centers..."*
- *"They send homework, but no additional resources on how to help my child with literacy at home."*
- *"It'd be nice if parents got a list of all the online resources their children could use for extra learning."*
- *"We assume people have access to the internet, but if your community is your house, it's hard to get information."*
- *"Even though the district pays for some helpful subscriptions, parents often don't know how to access them or use them."*

Preliminary Findings from Focus Group Data, Cont'd

Disparities in Educational Support and Literacy Programs

Participants noted disparities in the availability and quality of educational resources across different schools and communities. While some schools offer strong literacy programs and access to tutors, others lack sufficient support, particularly for children with learning disabilities. This variation in resources exacerbates educational inequalities, particularly for families in underserved or low-income communities.

- *"We have students graduating who are illiterate because they didn't get the proper interventions in time."*
- *"I was in the gifted program and had extra support, but other mainstream classes didn't get nearly the same level of attention from teachers."*
- *"The tutoring for me and other people, including my sister...was amazing, but they took that away, and now we don't have accessible tutoring options."*
- *"The inequity in resources is apparent between different schools, like the number of books available and access to reading materials."*
- *"There's not a lot of great resources coming out of Alachua County school district... It's a lot of tear-out workbooks and stuff like that."*

Preliminary Findings from Focus Group Data, Cont'd

Need for Community and School Collaboration

Stronger collaboration between schools, community organizations, and families is needed to improve literacy outcomes, including integrating support from libraries, after-school programs, providing bilingual resources, and addressing socioeconomic barriers through community-based literacy events.

- *"You can go to Bo Diddley Park and have something going on there... But it doesn't always have to be music, games, and beer. Why can't we have educational events for kids?"*
- *"More community spaces on the east side of town, with better transportation, would make it easier for students to access learning opportunities."*
- *"Workshops for parents and kids would be a great idea, offering hands-on activities to engage them with literacy."*
- *"Providing free community resources, such as tutoring and educational support, is necessary for families that can't afford private help."*
- *"It's important for schools and libraries to work together to support literacy, especially by offering programs outside of school hours."*

Preliminary Survey Open-Ended Results

Survey Recommendations to Improve Literacy

Increase Access to Equitable, High-Quality Resources and Services

- There is a strong call for more equitable distribution of high-quality educational resources across all communities, particularly underserved areas. This includes free or affordable tutoring programs, access to books, literacy materials, and targeted support for children with special needs or those struggling with learning disabilities.
- Schools, libraries, and community organizations need to collaborate to centralize available resources, making them easily accessible to all families, especially those in low-income or disadvantaged areas.

Strengthen Early Literacy Interventions

- Focusing on early childhood literacy is critical. Recommendations include starting literacy education earlier (before VPK), ensuring access to pre-kindergarten education, and promoting systematic phonics instruction.
- Early identification of learning disabilities, such as dyslexia, is also essential, along with providing adequate support to help children overcome learning challenges before they fall too far behind.

Survey Recommendations to Improve Literacy, Cont'd

Enhance Teacher Training and Support

- Teachers need more training in evidence-based literacy methods, such as phonics and multisensory approaches, to effectively teach reading and writing. Professional development should focus on building educators' capacity to address diverse learning needs and support students with literacy challenges.
- Providing teachers with the necessary resources, smaller class sizes, and additional support staff is also a key recommendation, as teachers are currently stretched too thin.

Survey Recommendations to Improve Literacy, Cont'd

Develop Targeted, Inclusive Literacy Programs

- Literacy programs should be tailored to meet the diverse needs of students, including non-native English speakers, children with special needs, and those from different cultural backgrounds. This includes providing materials in multiple languages and creating inclusive programs that engage children with varying abilities and learning styles.
- Expanding literacy outreach through creative programs like mobile libraries, reading contests, and literacy-themed events in the community is also recommended to make literacy more engaging and accessible for all children.

Survey Recommendations to Improve Literacy, Cont'd

Expand Family and Community Involvement

- Family engagement in literacy development should be expanded through workshops, community events, and resources that help parents support their children's learning at home. Families should be educated about the importance of reading from an early age and provided with the tools to make reading a fun and consistent part of their daily routines.
- Collaboration between schools, parents, and the broader community is vital to creating a supportive literacy environment both inside and outside of school.

Breakout Rooms: Data Review

- Do these findings resonate with you?
- What are you not seeing (yet)?
- Who do we need to include in conversations about recommendations *before* writing the report?
- What roadblocks should we anticipate as we conceptualize possible recommendations?
- What solutions are already occurring?
- What are the first 3-5 steps?

File Attachments for Item:

17. TeensWork Alachua - Employer Retention - Board FYI



TeensWork Alachua Employer Retention – Board FYI

In summer 2023, TeensWork Alachua supported **49** organizations employing teens, **31** of which returned in summer 2024 (**63%**). In summer 2024, TeensWork expanded significantly to **85** employers, most of which were new.

| Returned (31) | Left (18) |
|--|--------------------------------------|
| Akwaaba Freedom School | Bread of the Mighty Food Bank |
| Alachua County Library District | City of Alachua (Legacy Park) |
| Alachua County Sheriff's Office | City Of High Springs |
| Alachua Elementary School | City of Newberry* |
| Blue Wave After School Program | Easton-Newberry Sports Complex |
| Boys & Girls Clubs | Farmers Insurance - Shannette Duncan |
| Caring and Sharing Learning School | Folds Walker, LLC |
| Cedar River Seafood | Fortitude Security Incorporated |
| City of Gainesville | Gainesville Regional Utilities |
| City Of Hawthorne | Hawthorne Cafe |
| Dave's New York Deli | Hawthorne Hair |
| Eastside High School | Howard Bishop Middle School* |
| Girls Place | Matheson History Museum |
| Goodwill Industries | Minority Business Listing |
| Hawthorne Academy | Mpire Foundation Corporation |
| Hawthorne Middle High School | The Neighborhood House* |
| Kanapaha Middle School | Willie Mae Stokes Community Center |
| Lake Forest Elementary School | Young's Kitchen |
| Majestic Oaks Apartments | |
| Martin Rochelle Learning Center | |
| North Central Florida YMCA | |
| Santa Fe College | |
| Santa Fe High School | |
| Shell Elementary | |
| Star Center Theatre | |
| The Capstone Agency | |
| Total Body Skin Care | |
| Trinity's Day Spa Pampering for Kids | |
| Twisted Sisters & Company | |
| Upper Room Ministries of Greater Gainesville | |
| Westwood Middle School | |

* City of Newberry, Howard Bishop Middle School, and The Neighborhood House reapplied to be an employer in 2024 but ultimately did not serve any teens.