



CHILDREN'S TRUST
OF ALACHUA COUNTY

CHILDREN'S TRUST REGULAR MEETING AGENDA

February 12, 2024 at 4:00 PM

Alachua County Health Dept, Thomas Coward Auditorium, 224 SE 24th St., Gainesville, FL 32641

Call to Order

Roll Call

Agenda Review, Revision, and Approval

Approval of the agenda also approves all of the items on the consent agenda.

Consent Agenda

1. [Board Attendance for 2023](#)
2. [11.6.2023 Joint Children's Trust and City of Gainesville Meeting Minutes](#)
3. [12.11.2023 Regular Board Meeting Minutes](#)
4. [12.11.2023 Board Meeting Evaluation - Survey Results](#)
5. [November 2023 Checks and Expenditures Report](#)
6. [December 2023 Checks and Expenditures Report](#)
7. [Programmatic Awards and Expenditures Report](#)
8. [1st Quarter Financial Report Memo to the BoCC](#)
9. [1st Quarter Budget Review](#)
10. [Consulting Agreement - Level Up Impact Group, LLC](#)
11. [Resolution 2024-01 Authorization for Signatories on the CTAC Bank Accounts](#)

General Public Comments

Executive Director's Report

12. [2.12.2024 ED Report](#)

Old Business

13. [Strategic Plan – Implementation Update \(Kristy Goldwire\)](#)

Presentations

14. [Children's Home Society – Community Partnership School & Wellness Program](#)

New Business

15. [Business Leadership Institute for Early Learning V'Locity Masterclass and Accreditation Academy Overview \(Mia Jones\)](#)

General Public Comments

Board Member Comments

For Your Information

Items in this section are for informational purposes only and do not require any action by the Trust.

16. [CTAC Board Member Applications](#)
17. [Children's Trust Annual Report 2023](#)
18. [CTAC 2023 Community Survey Overview and Data](#)

Next Meeting Dates

Regular Board Meeting - Monday, March 4th, 2024 @ 4:00 PM
Alachua County Health Dept, Thomas Coward Auditorium, 224 SE 24th St., Gainesville, FL 32641

Adjournment

Virtual Meeting Information

View or listen to the meeting: https://www.youtube.com/channel/UCpYNq_GkjCo9FQo3qR5-SOw
Public Comments: Submit online at <http://www.childrenstrustofalachuacounty.us/commentcard>.

Guidelines for Public Comments

Public comments can be made in person at Children's Trust Board Meetings. We will no longer take comments by Zoom or by phone. If you would like to submit a written comment or a written transcript of your public comment before or after the meeting, these will be provided to Board Members prior to the next Board Meeting.

Any member of the public wishing to be heard either under the agenda section "General Public Comments" or on a specific agenda item shall approach the podium at the appropriate time.

Members of the public recognized by the Chair will have three (3) minutes to speak on a single subject matter. If an individual seeks to be heard on more than one agenda item, the Chair shall determine the amount of time allotted to the speaker. However, such time shall not exceed ten (10) minutes without the approval of the Board or Committee. The Clerk of the Trust is the official timekeeper.

Public members may not share or transfer all or part of their allotted time to any other person or agenda item, except as permitted by this Policy. To the extent a speaker has previously addressed a Board or Committee on the same subject, the Board Chair may limit repeat comments at the Board meeting by the same speaker.

File Attachments for Item:

1. Board Attendance for 2023

2023 Board Member Attendance

Item 1.

Regular Meetings	1/9/2023	2/13/2023	3/20/2023	4/3/2023	5/8/2023	6/12/2023	7/10/2023	8/14/2023	9/13/2023	9/25/2023	10/9/2023	11/13/2023	12/11/2023
Labarta	P	P	P	P	absent	P	P	absent	P	P	P	absent	P
Certain	P	P	P	P	P	P	P	P	P	absent	P	P	P
Pinkoson	P	P	P	P	P	P	P	P	P	P	P	V	P
Andrew	P	P	P	P	P	P	P	P	V	P	P	P	P
Chance	N/A	N/A	N/A	N/A	N/A	N/A	P	P	P	P	V	P	P
Cole-Smith	P	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cornell	P	P	P	P	P	P	P	P	P	P	P	V	P
Ferrero	P	P	P	P	P	P	P	P	P	P	P	P	P
Hardt	P	P	P	P	P	V	V	V	V	V	V	P	P
Snyder	P	P	P	P	absent	P	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Twombly	P	P	P	P	V	P	P	P	V	V	P	P	P

Special Meetings	Workshop Listening Project 4/3/2023	Joint with Board of County Commissioners 4/24/2023	Workshop Strategic Plan 6/12/2023	Workshop Fund Balance 8/14/2023	First TRIM FY2024 9/13/2023	Final TRIM FY2024 9/25/2023	Joint with City of Gainesville 11/6/2023
Labarta	P	P	P	absent	P	P	absent
Certain	P	P	P	P	P	absent	P
Pinkoson	P	P	P	P	P	P	P
Andrew	P	P	P	absent	V	P	P
Chance	N/A	N/A	N/A	P	P	P	absent
Cornell	P	P	P	P	P	P	P
Ferrero	P	P	P	P	P	P	P
Hardt	P	P	P	absent	V	V	absent
Snyder	P	P	P	N/A	N/A	N/A	N/A
Twombly	P	P	P	P	V	V	absent

V = Virtual Attendance
P = Physical Attendance

File Attachments for Item:

2. 11.6.2023 Joint Children's Trust and City of Gainesville Meeting Minutes



CHILDREN'S TRUST
OF ALACHUA COUNTY

SPECIAL MEETING
JOINT MEETING WITH THE CITY OF GAINESVILLE
AGENDA

November 06, 2023 at 4:00 PM

Gainesville City Hall

Call to Order

Roll Call

Agenda Review, Revision and Approval

Discussion

1. Safe Spaces: Properties suitable for community or teen center usage in the city
2. Transportation: Update on RTS "18 and Under, 65 and Over" Free Fare Program
3. Community Task Force on Gun Violence
Mentoring Priority: CTAC is funding 7 programs for \$500,000.
Proposal: Assist in partially funding 8 additional Mentoring/Character Building Programs for 1 year (possible split cost with the county).
CTAC would be the administrator (programming support, monitoring all programs).

General Public Comments

Board Member Comments

Adjournment



SPECIAL MEETING
JOINT MEETING WITH THE CITY OF GAINESVILLE
MINUTES

November 06, 2023 at 4:00 PM

Gainesville City Hall

Call to Order

City of Gainesville Mayor Harvey Ward called the meeting to order at 4:02 PM.

Roll Call

PRESENT

Chair Certain
Vice Chair Pinkoson
Member Cornell
Member Andrew
Member Ferrero

ABSENT

Member Chance
Member Hardt
Member Labarta
Member Twombly

Agenda Review, Revision and Approval

Motion to approve the agenda made by Member Pinkoson, Seconded by Member Cornell.

Motion was unanimously approved by voice vote.

Discussion

1. Safe Spaces: Properties suitable for community or teen center usage in the city

Roxy Gonzalez, Director of PRCA for the City of Gainesville discussed the various properties owned by the City, mentioning that the T.B. McPherson Recreation Center had the most availability and could be a good location for after-school programs. The boards also discussed Duval Elementary School, as the contracts for the two groups currently using the space end in May 2024. Commissioner Duncan-Walker suggested

contacting the pastor of The Vineyard Church, while not a city property, it could be utilized for these types of activities.

2. Transportation: Update on RTS "18 and Under, 65 and Over" Free Fare Program

Jesus Gomez, Director of Transportation for the City of Gainesville, reported that the Free Fare Program is currently funded through 2024. It accounts for 10% of all passengers. Mayor Ward suggested hosting demonstrations on how to use the buses at local high schools and senior centers. Member Andrew suggested this may help reduce school absences, increase attendance at summer programs, and ensure teen workers have reliable transportation. Member Cornell suggested adding this training for CTAC providers and to future RFPs. Commissioner Chestnut suggested an instructional video be put on Channel 12 for the whole community.

3. Community Task Force on Gun Violence

Mentoring Priority: CTAC is funding 7 programs for \$500,000.

Proposal: Assist in partially funding 8 additional Mentoring/Character Building Programs for 1 year (possible split cost with the county).

CTAC would be the administrator (programming support, monitoring all programs).

CTAC Director of Program Operations, Kristy Goldwire, presented that 15 youth mentoring programs had applied for \$500,000 of Trust funding. Mentoring, along with extracurricular programming, and job opportunities are proven methods of decreasing crime in a community. The City of Gainesville has allocated \$150,000 in this year's budget to reduce gun violence in Alachua County. Ms. Goldwire reported that only seven mentoring programs could be supported with CTAC funds and additional funding for the remaining eight programs was requested.

Gainesville City Manager, Cynthia Curry stated that interviews for a Gun Violence Prevention Manager were happening this week, as well as a meeting with Santa Fe College regarding a Gun Violence Task Force. She requested more time to discuss the use of the City's funds on either those projects, and/or on the CTAC's mentoring programs. She will report back on this issue by January 2024.

General Public Comments

Board Member Comments

Adjournment

Mayor Harvey Ward adjourned the meeting at 5:28 PM.

Ashley Morgan-Daniel**Subject:** FW: Childrens Trust of Alachua County - Mentoring Applications**From:** Kristy Goldwire**Sent:** Wednesday, November 1, 2023 4:27 PM**To:** NovackAL@cityofgainesville.org**Subject:** Childrens Trust of Alachua County - Mentoring Applications

Alison

The Trust released an RFP with an allocation of \$500,000 to fund youth mentoring programs throughout Alachua County. As expected, funding requests were greater than the funding allocated. Within the approved allocation, the Trust can fund the top 7, contingent up the providers meeting the intent of the RFP. There are eight additional programs that the Trust Board would like to discuss and request funding from the City of Gainesville and Alachua County BOCC. A total of \$204,361 is needed to cover the cost of the mentoring programs listed below.

Ms. Curry has requested a copy of the applications. Each provider has agreed to funding in the amount of \$30,000, with the exception of the two providers that requested less than \$30,000. See chart below.

Agency	Original Request	Revised Funding Request
100 Black Men	\$9,361.00	\$9,361.00
Concrete Rose Foundation	\$74,803.00	\$30,000.00
Gator Junior Golf	\$15,000.00	\$15,000.00
Greater Bethel	\$70,523.00	\$30,000.00
Just For Us	\$71,076.00	\$30,000.00
Old Town Ministries	\$75,000.00	\$30,000.00
Wake Up & Dream, Inc	\$72,500.00	\$30,000.00
Willie Mae Stokes Community Center	\$74,968.00	\$30,000.00
	\$463,231.00	\$204,361

Let me know if you have any questions.

Thank you

Kristy

Kristy Goldwire, MSW

Director of Program Operations

Children's Trust of Alachua County

Physical Address: 802 NW 5th Ave; Suite 100, Gainesville, FL 32601

Mailing Address: P.O. Box 5669, Gainesville, FL 32627

Main Phone: 352-374-1830

Direct Line: 352-374-1826

Cell Phone: 352-538-0361

Fax: 352-374-1831



**CITY COMMISSION SPECIAL MEETING
AGENDA**

Monday, November 6, 2023, 4:00 p.m.

City Hall, Roberta Lisle Kline Conference Room (Room 16)

200 East University Ave

Gainesville, FL 32601

Commission Members

Mayor Harvey L. Ward, Jr.

Mayor Pro Tempore Desmon Duncan-Walker (District 1)

Reina Saco (At Large, Seat A)

Cynthia Moore Chestnut (At Large, Seat B)

Ed Book (District 2)

Casey Willits (District 3)

Bryan Eastman (District 4)

The City Commission makes policy and conducts City business in an open forum. For information on how to attend the meeting and submit public comment, visit the City [Agendas & Meetings website](#).

Neighbors are welcome to attend meetings in person. Seating capacity may be limited. Fill out a comment card and give it to the meeting clerk to request to speak. Speakers will be called to share their comments in the order of sign-up.

The City Hall Auditorium and Roberta Lisle Kline Conference Room are equipped with hearing loop assistive listening systems. When using your own hearing aid, you must switch your device to Telecoil or "T" mode. If your hearing aid does not have a Telecoil mode, broadcast staff can provide a headset.

If you have a disability and need accommodation in order to participate in this meeting, please contact the Office of Equity and Inclusion at (352) 334-5051 at least two business days in advance. TTY (Text Telephone Telecommunication Device) users please call 711 (Florida Relay Service). For Speech to Speech (STS) relay, please call 1-877-955-5334. For STS Spanish relay, please call 1-877-955-8773. For STS French Creole relay, please call 1-877-955-8707.

A. CALL TO ORDER

Agenda Statement: The City of Gainesville encourages civil public speech. The Gainesville City Commission expects each person entering this chamber to treat others with respect and courtesy. Speakers are expected to focus on agenda items under discussion and avoid personal attacks or offensive comments. Threatening language is not allowed. Anyone who repeatedly disrupts the proceedings will be asked to leave. Signs, props, posters, food and drink should be left outside the auditorium.

B. ADOPTION OF THE AGENDA**C. BUSINESS DISCUSSION ITEMS**

1. 2023-1089 Safe Spaces: Properties Suitable for Community or Teen Center Usage in the City (NB)

Department: City Commission

Fiscal Note: Not applicable at this time.

Recommendation: The City Commission discuss and take action deemed necessary.

2. 2023-1088 Informational Update on the Age Based Fare Free Transit Program (B)

Department: Transportation

Description: Informational update on the Age Based Fare Free Transit Program.

Fiscal Note: The Age Based Fare Free Transit Program is jointly sponsored by the City and the County; the program costs \$230,000 annually, which is split evenly (\$115,000 each).

Recommendation: The City Commission and Children's Trust of Alachua County receive the staff update on the Age Based Fare Free Transit Program.

3. 2023-1090 Community Task Force on Gun Violence (NB)

Department: City Commission

Description: Community Task Force on Gun Violence. Mentoring Priority: Children's Trust is funding seven programs for \$500,000.

Fiscal Note: Not applicable at this time.

Recommendation: The City Commission assist in partially funding eight additional Mentoring/Character Building Programs for one year (possibly split cost with the County). Children's Trust of Alachua County would be the administrator (programming support, monitoring all programs).

D. MEMBER COMMENT**E. ADJOURNMENT**



**City Commission Special Meeting
MINUTES**

**November 6, 2023, 4:00 p.m.
City Hall, Roberta Lisle Kline Conference Room (Room 16)
200 East University Ave
Gainesville, FL 32601**

Members Present: Mayor Ward, Commissioner Book,
Commissioner Chestnut, Mayor Pro
Tempore Duncan-Walker, Commissioner
Eastman, Commissioner Willits

Members Absent: Commissioner Saco

A. CALL TO ORDER

The meeting was called to order at 4:02 p.m.

B. ADOPTION OF THE AGENDA

Moved by Commissioner Eastman
Seconded by Commissioner Chestnut

Motion: The City Commission adopt the regular agenda.

Aye (6): Mayor Ward, Commissioner Book, Commissioner Chestnut, Mayor Pro
Tempore Duncan-Walker, Commissioner Eastman, and Commissioner Willits

Absent (1): Commissioner Saco

Approved (6 to 0)

C. BUSINESS DISCUSSION ITEMS

- 2023-1089 Safe Spaces: Properties Suitable for Community or Teen
Center Usage in the City (NB)**

Roxana Gonzalez, Director of Parks, Recreation and Cultural Affairs, spoke to the item regarding facility use, camp attendance, after-school programs, and insurance.

Leslie Ladendorf, Assistant Director of Parks, Recreation and Cultural Affairs, spoke to the item regarding partnerships.

Marsha Kiner, Executive Director, spoke to the item regarding building capacity.

Recommendation: The City Commission discuss and take action deemed necessary.

Heard

2. 2023-1088 Informational Update on the Age Based Fare Free Transit Program (B)

Jesus Gomez, Director of Transportation, spoke to the item giving an overview of the Age-Based Fare Free Program, ridership was about 10%.

Cynthia Curry, City Manager, spoke to the item to clarify that the program was included in the FY24 budget and that the funding was matched by Alachua County.

Mayor Ward suggested a demonstration on how to ride the bus be given to high school students.

Commissioner Chestnut suggested a video on how to ride the bus would be helpful.

Recommendation: The City Commission and Children's Trust of Alachua County receive the staff update on the Age Based Fare Free Transit Program.

Heard

3. 2023-1090 Community Task Force on Gun Violence (NB)

Marsha Kiner, Executive Director, Children's Trust of Alachua County, introduced the item. Would like to have the organizations start in January 2024.

Kristy Goldwire, Director of Program Operations, gave an overview of the programs that applied for the \$500,000 funding.

Cynthia Curry, City Manager, spoke to the item giving an update on the new position for the City Gun Violence Prevention Coordinator, and also the \$150,000 funding set aside by the city for gun violence prevention programs. Wanted to have the full funds available as they work on the partnership with Santa Fe College. Additionally, there may be additional funding through the ARPA residual.

John Alexander, Government Affairs and Community Relations Director, spoke to the item regarding analyzing the proposed applications from the Children's Trust.

Joseph Dixon, Fire Chief, Gainesville Fire Rescue, gave an overview of the city investments made in the community to address gun violence.

Lonnie Scott, Sr., Police Chief, Gainesville Police Department, spoke to the item giving an overview of the B.O.L.D program.

Recommendation: The City Commission assist in partially funding eight additional Mentoring/Character Building Programs for one year (possibly split cost with the County). Children's Trust of Alachua County would be the administrator (programming support, monitoring all programs).

Heard

D. MEMBER COMMENT

Commissioner Willits - Spoke about engaging youth and young workers with jobs, recognizing housing needs can inhibit securing a job. Planning needs to be around integrated communities, not just residential.

Mayor Pro Tempore Duncan-Walker - Spoke about the closing of Duval Elementary School and the need for a needs assessment for the community.

E. ADJOURNMENT

Meeting adjourned at 5:28 p.m.

Kristen J. Bryant, Interim City Clerk

City of Gainesville Regional Transit System

Age Based Fare Free Transit Program FY23 Update

October 2023



Background

This report provides an overview of ridership for the Age Based Fare Free Transit Program that allows customers age 18 years and younger or 65 years and over to ride the transit system without paying fares. The pilot program was initiated in FY2022 to provide data and information to better understand the potentials for a system-wide fare-free service program. This report covers FY2023 (October 1, 2022 to September 30, 2023).

Ridership Report by Age Group

Original Annual Estimates:

Age Based Unlimited Access Program

Age Group	Total Revenue	Passenger Trips	Cost/Trip
18 years old and Under	\$130,000	346,667	\$0.375
65 years old and Older	\$100,000	266,667	\$0.375
Total	\$230,000	613,334	\$0.375

FY2022 results:

October 2021 – September 2022

Age Group	Total Revenue	Passenger Trips	Cost/Trip
18 years old and Under	\$130,000	222,854	\$0.583
65 years old and Older	\$100,000	171,494	\$0.583
Total	\$230,000	394,348	\$0.583

FY2023 results:

October 2022 – September 2023

Age Group	Total Revenue	Passenger Trips	Cost/Trip
18 years old and Under	\$130,000	307,923	\$0.422
65 years old and Older	\$100,000	234,887	\$0.426
Total	\$230,000	542,810	\$0.424

The project goal was to provide unlimited access at a cost per trip between \$0.375 and \$0.75. Results show that the goal was met for FY2023.

File Attachments for Item:

3. 12.11.2023 Regular Board Meeting Minutes



CHILDREN'S TRUST
OF ALACHUA COUNTY

CHILDREN'S TRUST REGULAR BOARD MEETING MINUTES

December 11, 2023 at 4:00 PM

CTAC, 802 NW 5th Ave, Gainesville, FL 32601

Call to Order

Chair Certain called the meeting to order at 4:00 PM.

Roll Call

PRESENT

Chair Tina Certain
 Vice Chair Lee Pinkoson
 Treasurer Ken Cornell
 Member Shane Andrew
 Member Mary Chance
 Member Judge Denise R. Ferrero
 Member Nancy Hardt
 Member Maggie Labarta
 Member Cheryl Twombly

Agenda Review, Revision, and Approval

Motion to approve the agenda made by Member Labarta, Seconded by Member Cornell.

Motion was unanimously approved by voice vote.

Consent Agenda

1. Board Attendance YTD
2. 11.13.2023 Regular Board Meeting Minutes
3. 11.13.2023 Board Meeting Evaluation - Survey Results
4. November 2023 Checks and Expenditures Report
5. Monthly Budget Review
6. Programmatic Awards & Expenditures FY23
7. Programmatic Awards & Expenditures FY24
8. Emergent Needs Applications
9. November Sponsorship Applications

General Public Comments

Chair's Report

10. Election of Board Treasurer for 2024

Executive Director Kiner publicly thanked Chair Certain for her service as Board Chair for the 2023 calendar year. Her dedication, enthusiasm, and leadership has been sincerely appreciated.

Motion made by Member Cornell, Seconded by Member Labarta to nominate Member Twombly as Board Treasurer for 2024. Member Twombly accepted the nomination.

Motion was unanimously approved by voice vote.

The 2024 Board Officers will be Chair Lee Pinkoson, Vice Chair Ken Cornell, and Treasurer Cheryl Twombly.

Executive Director's Report

11. 12.11.2023 ED Report

ED Kiner reported that this will be the last board meeting to be held at 802 NW 5th Ave and extended her thanks to all Alachua County staff members who helped with guidance and assistance with the closing, moving, and future of CTAC at the new location of 4010 NW 25th Place.

Presentations

12. Afterschool & Summer FY 2023 Review (Belita James, Deon Carruthers, & Bonnie Wagner)

Staff presented the performance results of the 22 organizations that provided summer camp programs and the 6 organizations that provided afterschool programming for this fiscal year. The Trust's investment led to many positive outcomes and improvements in program design, number of families served, a wider reach in camp locations, and an increase in attendance on previous years. They shared success stories on the children's personal development, exposure to experiences, improved academics, and gains in confidence and life skills. Future programming will aim to continue improving academic support, attendance, and will address more social and emotional skill building.

13. Head Start Summer Bridge Overview (Mia Jones and Bonnie Wagner)

Staff reported on the Head Start Summer Bridge Pilot Program which partnered with Episcopal Children's Services to provide more support for families, retain talent at early learning centers, and help combat summer slide. This program took place at four locations in four different cities in Alachua County, lasted a total of eight weeks, and served 59 children aged 3-5. Parents reported their children showed developmental gains in education, activities, and socialization. Future goals for this programming include earlier recruitment to increase the number of early learning centers and children in attendance.

New Business

14. Adoption of Policy Updates to Employee Handbook and Board Policies

a. Resolution 2023-21 Capitalization Policy

Member Pinkoson requested to modify the dollar threshold of the intangible category from \$50,000 to \$5,000.

Motion to approve Resolution 2023-21 with modifications made by Member Cornell, Seconded by Member Pinkoson.

Motion was unanimously approved by voice vote.

b. Resolution 2023-22 Adoption of Changes to Employee Handbook

Member Pinkoson requested to modify section F.1. to clarify the 'once per year' requirement.

Motion to approve Resolution 2023-22 with modifications made by Member Cornell, Seconded by Member Labarta.

Motion was passed by 8 members, Chair Certain voted in dissent.

c. Resolution 2023-23 Adoption of Changes to Board Policies

Motion to approve Resolution 2023-23 made by Member Cornell, Seconded by Member Labarta.

Motion was unanimously approved by voice vote.

General Public Comments

Board Member Comments

For Your Information

15. Children's Trust Closing Documents

16. Youth Mentoring Funding Allocations (Kristy Goldwire)

Next Meeting Date

Regular Board Meeting - Monday, February 12th, 2023 @ 4:00 PM

Location: Alachua County Health Dept, T.C. Auditorium, 224 SE 24th St., Gainesville, FL 32641

Adjournment

Chair Certain adjourned the meeting at 6:21 PM.

**CHILDREN’S TRUST OF ALACHUA COUNTY
RESOLUTION 2023-21
ADOPTION OF CAPITALIZATION POLICY**

WHEREAS, the Children's Trust of Alachua County would like to adopt a Capitalization Policy; and

WHEREAS, based upon the recommendation of its Executive Director, the Children's Trust of Alachua County has determined that its policies need to include guidance and instruction for purchases that should be considered Capital and may effectuate the balances of the Children’s Trust Financial Statements.

NOW THEREFORE, be it ordained by the Board of the Children’s Trust of Alachua County, in the State of Florida, as follows;

SECTION 1: ADOPTION "2.35 Capitalization Policy" of the Children's Trust of Alachua County Board Policies is hereby *adopted* as follows:

ADOPTION

2.35 Capitalization Policy

Physical assets acquired with unit costs of \$5,000 or more are capitalized as property and equipment on the organization’s financial statements. Items with unit costs below this threshold shall be expensed in the year purchased.

Capitalized property and equipment additions are accounted for at their historical cost and all such assets, except land, are subject to depreciation over their estimated useful lives.

A. Capital Asset Categories

Capital assets are defined to be fixtures and other tangible personal property of a non-consumable nature with a normal expected life of one year or more. Intangible assets include software, easements, and right of way. The CTAC reports capital assets under the following categories:

CAPITAL ASSET CATEGORY	DOLLAR THRESHOLD
▪ Land	▪ All Costs
▪ Buildings	▪ All Costs
▪ Furniture, equipment, and vehicles	▪ \$5,000 or more
▪ Contributed Assets	▪ \$5,000 or more
▪ Building improvements	▪ \$25,000 or more
▪ Improvements other than buildings	▪ \$25,000 or more
▪ Software (See GASB 96 for Subscriptions)	▪ \$5,000 or more

B. Contributed Assets

1. Assets with fair market values of \$5,000 (per unit) or more that are contributed to the Children’s Trust of Alachua County shall be capitalized as fixed assets on the financial statements.
2. Capitalized contributed assets are accounted for at their market value at the time of donation and all such assets, except land and certain works of art and historical treasures, are subject to depreciation over their estimated useful lives, as described later.

C. Depreciation and Useful Lives

1. Property and equipment are depreciated over their estimated useful lives using the straight-line method.
2. In the year of acquisition, depreciation is recorded based on the number of months the asset is in service, counting the month of acquisition as a full month.
(Example: an asset purchased on the 15th day of the fifth month shall have eight full months of depreciation (eight-twelfths of one year) recorded for that year.)
3. Estimated useful lives of capitalized assets shall be determined by the Finance Department in conjunction with the department or employee that shall utilize the asset. The following is a list of the estimated useful lives of each category of fixed asset for depreciation purposes:

Asset	Estimated Useful Life
Buildings	40 years
General office equipment	5 years
Furniture and fixtures	10 years
Building improvements	40 years
Computer hardware and peripherals	5 years
Computer software (if purchased)	5 years
Improvements other than buildings	10 years

D. Capital Asset Definitions and Categories

The lists of examples are not intended to be all-inclusive. If unsure, contact Finance & Accounting (F&A) for assistance.

E. Furniture, Equipment, and Vehicles

1. Furniture & equipment includes tangible assets costing \$5,000 or more to be used for operations, the benefits of which extend beyond one year from date of receipt and/or date put into service.

2. Examples of items to be capitalized as equipment that have a cost of more than \$5,000 include:
 - a. Automobiles, trucks, utility trailers, etc.
 - b. Furniture including shipping and installation (total must be \$5,000 or more **per item**)
 - c. Computers, printers, radios, etc.

F. Intangible Asset - Software with cost of \$5,000 or more

1. Major purchased software including training and installation. CTAC must maintain ownership of the software. Software licenses and subscription agreements are excluded from capitalization under this asset class and instead accounted for according to GASB 96.
2. Software costing less than \$5,000 but included with equipment purchases will not be separated from the equipment itself but will be considered part of the cost of the equipment.

G. Land and Land Improvements

Land is the surface or crust of the earth, which can be used to support structures and may be used to grow crops, grass, shrubs, and trees. Land improvements consist of betterments, site preparation (including removal of structures) and site improvements that ready land for its intended use. The cost associated with land improvements is added to the cost of the land and should not be depreciated. **All** costs for land or land improvements (even those under \$5,000) should be capitalized.

1. Examples of items to be capitalized as land and land improvements:
 - a. Purchase price or fair market value at time of purchase
 - b. Commissions
 - c. Professional fees including title searches, appraisals, surveying, and environmental assessments, etc.
 - d. Land excavation, fill, grading, clearing, and drainage
 - e. Demolition of existing buildings and improvements
 - f. Utility installation
 - g. Right-of-way for roads
 - h. Storm basins

H. Building Improvements

1. A building is a structure that is permanently attached to the land, has a roof, is partially or completely enclosed by walls, and is not intended to be moved or transported. A building is generally used to house people, property, and includes fixtures attached to and forming a permanent part of such a structure. The capitalization threshold for buildings is "All Costs". All costs incurred to put a new building or facility into operation should be capitalized as part of the building, except for standalone pieces of equipment with an individual unit cost of \$5,000 or

more, which should be capitalized separately as equipment. All other equipment and supplies should be capitalized as part of the cost of the new facility.

2. Building improvements or renovations are capital events that materially extend the original useful life of a building or increase the value of a building, or both, beyond one year. Building improvements do not include maintenance and repairs done in the normal course of business. The capitalization threshold for building improvements is \$25,000.
3. All costs (even individual partial payments falling under \$25,000) should be capitalized for new building construction projects.
4. The CTAC does not buy buildings for other entities.
5. Examples of items to be capitalized as buildings and building improvements that have a cumulative cost of \$25,000 or more are:
 - a. Original purchase price or fair market value of the building, if donated
 - b. Expenses for remodeling, reconditioning, or altering
 - c. Professional fees (i.e., legal, architect, engineer, inspections, title search, etc.)
 - d. Advertisement for Call to Bid on construction projects
 - e. Building permit
 - f. Payments to contractors or subcontractors for materials and labor for new building
 - g. Permanently attached fixtures or machinery that cannot be removed without impairing the use of the building
 - h. Additions to buildings (i.e., enlargements, covered patios, garages, etc.)
 - i. Replacement or broken pipes

I. Improvements Other Than Buildings

1. Improvements other than buildings are defined as structures not considered buildings and other constructs that add value and use to property. The capitalization threshold for Improvements other than Buildings is \$25,000.
2. Examples of items to be capitalized as Improvements other than buildings that have a cost of \$25,000 or more are:
 - a. Resurface and/or restriping parking lots, sidewalks, recreation areas and driveways
 - a. Landscaping (initial planting) and irrigation system
 - b. Dredge storm basin

J. Establishment and Maintenance of a Fixed Asset Listing

1. All capitalized property and equipment shall be recorded in a property log. This log shall include the following information with respect to each asset:

- a. Date of acquisition
- b. Cost
- c. Description (including color, model, and serial number or other identification number)
- d. Location of asset
- e. Estimated useful life

K. Physical Counts

1. A physical count of inventory will be performed on an annual basis. Inventory items that appear damaged, obsolete, or otherwise unable to be sold shall be notated for adjustment from the counts. A detailed record of the physical count shall be kept by the individuals involved in taking the inventory.
2. This physical inventory shall be reconciled to the property log and adjustments made as necessary. All adjustments resulting from this reconciliation will be approved by the Director of Finance.

L. Receipt of Newly-Purchased Equipment and Furniture

1. At the time of arrival, all newly purchased equipment and furniture shall be examined for obvious physical damage. If an asset appears damaged or is not in working order, it shall be returned to the vendor immediately.
2. In addition, descriptions and quantities of assets per the packing slip or bill of lading shall be compared to the assets delivered. Discrepancies should be resolved with the vendor immediately.

M. Changes in Estimated Useful Lives

1. If it becomes apparent that the useful life of a particular capitalized asset will be less than the life originally established, an adjustment to the depreciation schedule shall be made. All such changes must be approved by the Director of Finance.
2. When a change in estimated useful life is made, the new life is used for purposes of calculating annual depreciation expense. In the year in which the change in estimate is made, the cumulative effect of the change shall be reflected as depreciation expense in the organization's statement of activities.

N. Repairs of Property and Equipment

1. Expenditures to repair capitalized assets shall be expensed as incurred if the repairs do not materially add to the value or materially prolong the estimated useful life of the property.
2. Expenditures to repair capitalized assets shall be capitalized if the repairs increase the value of property, prolong its estimated useful life, or adapt it to a new or

different use. Such capitalized repair costs shall be depreciated over the remaining estimated useful life of the property. If the repairs significantly extend the estimated useful life of the property, the original cost of the property shall also be depreciated over its new, extended, useful life.

O. Dispositions of Property and Equipment

If equipment is sold, scrapped, donated, or stolen, adjustments need to be made to the fixed asset listing and property log. If money is received for the asset, then the difference between the money received and the "book value" (purchase price less depreciation) of the asset will be recorded as a loss (if the money received is less than the book value) or a gain.


P. Write-Offs of Property and Equipment


The Director of Finance approves the disposal of all capitalized fixed assets that may be worn out, obsolete, or missing. A reason will be given for all items written-off.

SECTION 2: EFFECTIVE DATE This Resolution shall be in full force and effect from 10.01.2023 and after the required approval and publication according to law.

PASSED AND ADOPTED BY THE CHILDREN’S TRUST OF ALACHUA COUNTY BOARD; this 11th day of December, 2023.

	AYE	NAY	ABSENT	NOT VOTING
Tina Certain	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Lee Pinkoson	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Ken Cornell	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Shane Andrew	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Mary Chance	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Hon. Denise R. Ferrero	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Dr. Nancy Hardt	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Dr. Maggie Labarta	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>
Cheryl Twombly	<u>✓</u>	<u> </u>	<u> </u>	<u> </u>


Tina Certain (Jan 20, 2024 11:33 EST)
Tina Certain, Chair
Children's Trust of Alachua County


Marsha Kiner
Marsha Kiner, Secretary
Children's Trust of Alachua County

**CHILDREN'S TRUST OF ALACHUA COUNTY
RESOLUTION 2023-22
ADOPTION OF CHANGES TO THE EMPLOYEE HANDBOOK**

WHEREAS, the Children's Trust of Alachua County Adopted an Employee Handbook through Resolution 2020-8; and

WHEREAS, the Children's Trust of Alachua County desires to make changes to the Employee Handbook;

NOW THEREFORE, be it ordained by the Board of the Children's Trust of Alachua County, in the State of Florida, as follows:

SECTION 1: AMENDMENT "2.10 Employee Status" of the Children's Trust of Alachua County Employee Handbook is hereby *amended* as follows:

AMENDMENT

2.10 EMPLOYEE STATUS

Full-time employees are active employees who are normally scheduled to work forty hours a week. Full-time employees are eligible for all of the benefits set forth in the following pages.

Part-time employees are active employees who are normally scheduled to work fewer than thirty hours a week. Part-time employees are not eligible for benefits.

Temporary employees are active employees hired to fill a temporary, non-budgeted, casual or seasonal position that has a duration of less than six months. These employees are at will and serve at the pleasure of the Executive Director. Temporary employees are not eligible for benefits. If there is a need to retain the Temporary employee beyond 6 months, the Executive Director must request that the Trust authorize an additional FTE and appoint the individual to fill that position. If the Trust authorizes the creation of the FTE and approves the appointment of the individual to that position, then the Temporary employee will become a Full-time or Part-time as provided for above and will be entitled to benefits available under that classification. Otherwise the Temporary employee must be terminated no later than at the end of the six month period.

HISTORY

Adopted by Res. [2020-8](#) on 8/3/2020

SECTION 2: AMENDMENT "3.10 Work Hours" of the Children's Trust of Alachua County Employee Handbook is hereby *amended* as follows:

AMENDMENT

3.10 WORK HOURS

Our normal workweek is as follows: 8:30 a.m. to 5:00 p.m., Monday through Friday. However, due to changing production requirements, your actual work schedule may vary.

Exempt employees are expected to work the hours necessary to fulfill their job responsibilities successfully. This may require working beyond the standard 40 hours per week as needed.

While flexibility in work hours may be granted to Exempt employees with supervisor approval, the expectation is that exempt employees consistently work during regular office hours.

Please contact your supervisor if you have any questions.

HISTORY

Adopted by Res. [2020-8](#) on 8/3/2020

SECTION 3: AMENDMENT "4.10 Vacation Leave" of the Children's Trust of Alachua County Employee Handbook is hereby *amended* as follows:

AMENDMENT

4.10 VACATION LEAVE

- C. Using Leave. Employees are encouraged to take vacation leave within the calendar year. An employee shall be granted vacation leave only for those hours accrued prior to or during the requested vacation period. The following conditions apply:
1. Vacation leave shall not be used in increments of less than fifteen minutes.
 2. ~~Exempt employees are not required to use leave benefits for absences of less than four consecutive hours in duration.~~
 3. Whenever possible, all requests for vacation leave shall be submitted in writing in at least two weeks in advance.
 4. Except in extenuating circumstances, an employee must receive prior approval from the employee's supervisor.
 5. Vacation leave requests shall be granted at the discretion of the supervisor; however, every effort will be made to accommodate employees.
 6. The use of vacation leave to cover tardiness and cash payment in lieu of time off is not authorized.

HISTORY

Adopted by Res. [2020-8](#) on 8/3/2020

SECTION 4: ADOPTION "4.65 Paid Parental Leave Policy" of the Children's Trust of Alachua County Employee Handbook is hereby *adopted* as follows:

ADOPTION

4.65 Paid Parental Leave Policy

- A. Paid Parental Leave is available to regular part-time and full-time employees who have been employed with CTAC for at least one year. This Policy applies to both mother and/or father, and same-sex couples. Temporary employees are not eligible for paid leave under this policy.
- B. Leave under this policy is a paid leave associated with:
 - 1. The birth of the employee's child;
 - 2. The employee's adoption of a child under the age of 18;
 - 3. The placement of a child with the employee when the relationship will be that of in "loco parentis."
- C. Provisions of Paid Parental Leave
 - 1. Six weeks of Paid Parental Leave may be granted and must be used continuously anytime during the first twelve (12) months following the birth, adoption, or placement of the child, unless delayed due to medical complications or other extenuating circumstances. Extensions beyond twelve months require approval by the Executive Director.
 - 2. Employees are only eligible for one (1) six week Paid Parental Leave in a rolling 12-month period, regardless of whether more than one birth or adoption occurs within that 12-month time frame.
 - 3. If both parents are employees, only one may access the paid benefits of this policy. Both, however, continue to be entitled to family and medical leave, if eligible.
 - 4. Employees will be compensated based on their regularly scheduled work schedule and pay rate. If a holiday occurs during Paid Parental Leave, the employee will receive Holiday Pay instead of Paid Parental Leave, but a holiday does not extend the duration of the leave.
 - 5. Paid Parental Leave is not charged against the employee's other paid leave credits.
- D. Continuation of Benefits

Health insurance benefits will continue to be provided during the Paid Parental Leave under this policy at the same rate as in effect before the leave was taken. The employee's payroll deductions for all employee benefits and accrual of paid leave benefits will continue during Paid Parental Leave.
- E. Requirements for Obtaining Paid Parental Leave

The employee must provide to the department head 30 days' notice of the requested leave (or as much notice as practicable if the leave is not foreseeable), complete the necessary forms, and file them with human resources.
- F. Coordination with Eligible Family & Medical Leave

1. Paid Parental Leave runs concurrently with leave under the FMLA and will be counted toward the 12 weeks of eligible FMLA leave entitlement per year. All other requirements and provisions under the FMLA will apply.
2. After Paid Parental Leave is exhausted, the balance of FMLA leave will be compensated through the employee's accrued sick or vacation time. Upon exhaustion of accrued sick and vacation, any remaining leave will be unpaid leave.

G. Unpaid Leave

Employees not eligible for FMLA should refer to Policy 8.90: Benefits Continuation During Unpaid Leave of Absence regarding continuation of insurance coverage after the six weeks of Paid Parental Leave, and any other paid leave, have been exhausted.

SECTION 5: AMENDMENT "5.80 Absenteeism and Tardiness" of the Children's Trust of Alachua County Employee Handbook is hereby *amended* as follows:

AMENDMENT

5.80 ABSENTEEISM AND TARDINESS

Each of our employees plays an important role in getting the day's work done. ~~Therefore, each employee is expected to be at their workstation on time each day.~~ Exempt and non-exempt employees are expected to be punctual and maintain regular attendance during regular office hours. In case of absence, employees should follow the company's established absence reporting procedures. Absenteeism or tardiness, even for good reasons, is disruptive of our operations and interferes with our ability to satisfy our customers' needs. Excessive absenteeism or tardiness can result in discipline, up to and including discharge. If you are going to be late or absent from work for any reason, you must personally notify your supervisor as far in advance as possible so that proper arrangements can be made to handle your work during your absence. Of course, some situations may arise in which prior notice cannot be given. In those cases, we expect you to notify your supervisor as soon as possible. Leaving a message does not qualify as notifying your supervisor - you must personally contact your supervisor. When absence is due to illness, CTAC reserves the right to require appropriate medical documentation.

HISTORY

Adopted by Res. [2020-8](#) on 8/3/2020

SECTION 6: AMENDMENT "8.20 Timekeeping Procedures" of the Children's Trust of Alachua County Employee Handbook is hereby *amended* as follows:

AMENDMENT

8.20 TIMEKEEPING PROCEDURES

CTAC expects each employee to accurately record all of the time that you work for CTAC. Under no circumstances may any employee clock in/out or otherwise record time for another employee.

Non-Exempt Employees

~~Unless otherwise notified,~~ each non-exempt employee is required by federal law and by CTAC to keep an accurate record of their hours worked each day. You will generally use the timekeeping system to record your beginning work time, the time you break for lunch, the time you return from lunch and the time you end the workday. Any other break from work for more than twenty minutes must also be accounted for by using the timekeeping system to record the beginning and ending times of the break. ~~We expect you to accurately record all of the time that you work for CTAC.~~ You are expected to begin work immediately following "clocking in". Additionally, if you perform any work when you are not "clocked in", you must immediately report that time to your supervisor. If you forget to record your "in" or "out", notify your supervisor immediately so that the time can be accurately recorded in our system for payroll purposes. Any changes or corrections to your time record must be acknowledged, in writing, by you and your supervisor. ~~Under no circumstances may any employee clock in/out or otherwise record time for another employee.~~ It is the policy of CTAC that non-exempt employees will work only their assigned schedule unless they are provided with specific, prior approval for a schedule change or overtime. Reading, sending, or otherwise working on emails off work hours constitutes work and is strictly prohibited without such prior approval. Employees are responsible for monitoring the number of hours they are working each day/week. There will be disciplinary action taken if an employee works unapproved overtime. No employee may "volunteer" their time or otherwise work "off-the-clock" and no supervisor or manager has the authority to require, permit or ask any staff to work hours without reporting them. Employees violating any provision of this policy are subject to discipline, up to and including termination.

Exempt Employees

Each exempt employee is required by CTAC to submit a timesheet each pay period. The timesheet should include total hours worked each day, time absent from work (vacation, sick, etc), and the timesheet must be submitted via the timekeeping system.

HISTORY

Adopted by Res. [2020-8](#) on 8/3/2020


SECTION 7: EFFECTIVE DATE This Resolution shall be in full force and effect from 12.11.2023 and after the required approval and publication according to law.

PASSED AND ADOPTED BY THE CHILDREN’S TRUST OF ALACHUA COUNTY BOARD; this 11th day of December, 2023.

	AYE	NAY	ABSENT	NOT VOTING
Tina Certain	_____	_____✓_____	_____	_____
Lee Pinkoson	_____✓_____	_____	_____	_____
Ken Cornell	_____✓_____	_____	_____	_____
Shane Andrew	_____✓_____	_____	_____	_____
Mary Chance	_____✓_____	_____	_____	_____
Hon. Denise R. Ferrero	_____✓_____	_____	_____	_____
Dr. Nancy Hardt	_____✓_____	_____	_____	_____
Dr. Maggie Labarta	_____✓_____	_____	_____	_____
Cheryl Twombly	_____✓_____	_____	_____	_____


Tina Certain (Jan 20, 2024 11:32 EST)

 Tina Certain, Chair
 Children's Trust of Alachua County



 Marsha Kiner, Secretary
 Children's Trust of Alachua County

**CHILDREN’S TRUST OF ALACHUA COUNTY
RESOLUTION 2023-23
ADOPTION OF CHANGES TO BOARD POLICIES**

WHEREAS, the Children’s Trust of Alachua County (CTAC) adopted Chapter 5: Human Resources policies through Resolution 2020-9; and

WHEREAS, the Children’s Trust of Alachua County desires to make changes to these policies,

NOW THEREFORE, be it ordained by the Board of the Children’s Trust of Alachua County, in the State of Florida, as follows:

SECTION 1: AMENDMENT “5.10 Recruitment And Selection” is hereby amended as follows:

AMENDMENT

5.10 Recruitment And Selection

- A. **General Rule.** All employees shall be hired by competitive selection in accordance with policies established by the Board and procedures established by the Executive Director.
1. No position shall be filled unless a vacancy has been posted in accordance with recruitment and selection procedures, except as otherwise provided by policy.
 2. CTAC employees who have exited under the State of Florida Deferred Retirement Option Program (DROP) shall not be eligible for rehire for twelve (12) months following their termination under DROP. Once the twelve (12) month period after termination has elapsed, the DROP employee may be re-hired pending Board approval.
- B. **Exceptions to the General Rule.** Under special circumstances, the Executive Director may waive the general rule of competitive selection. Special circumstances include:
1. When the applicant has recently participated in the competitive selection process for another position.
 2. When an employee is successfully acting in a position, as long as the employee meets the minimum qualifications.
 3. Other circumstances where applying the general rule will significantly hamper Trust operations.
 4. A position may be filled while the incumbent is still in the position, when the Executive Director determines that overlap is necessary.
 5. **The Executive Director, at their discretion, may waive competitive selection to fill temporary positions as defined in the Employee Handbook.**


HISTORY

Adopted by Res. [2020-9](#) on 8/3/2020

SECTION 2: EFFECTIVE DATE This Resolution shall be in full force and effect from 12.11.2023 and after the required approval and publication according to law.

PASSED AND ADOPTED BY THE CHILDREN’S TRUST OF ALACHUA COUNTY BOARD; this 11th day of December, 2023.

	AYE	NAY	ABSENT	NOT VOTING
Tina Certain	✓	_____	_____	_____
Lee Pinkoson	✓	_____	_____	_____
Ken Cornell	✓	_____	_____	_____
Shane Andrew	✓	_____	_____	_____
Mary Chance	✓	_____	_____	_____
Hon. Denise R. Ferrero	✓	_____	_____	_____
Dr. Nancy Hardt	✓	_____	_____	_____
Dr. Maggie Labarta	✓	_____	_____	_____
Cheryl Twombly	✓	_____	_____	_____


Tina Certain (Jan 20, 2024 11:32 EST)

 Tina Certain, Chair
 Children's Trust of Alachua County



 Marsha Kiner, Secretary
 Children's Trust of Alachua County

Salter-Feiber

ATTORNEYS AT LAW

Item 3.

December 6, 2023

Children's Trust of Alachua County
802 NW 5th Ave.
Ste. 100
Gainesville, FL 32601

In re: Purchase of Property located at: 4010 NW 25th Pl., Gainesville, FL 32606
Our File Number: 23-0836.7VS

Dear Sir/Madame:

In connection with the above referenced matter, please find enclosed your original **Owner's Title Insurance Policy O21-7033633** and original recorded Warranty Deed recorded Official Records Book 5134, Page 982, Instrument Number 3526279 of Alachua County, Florida.

Should you need the services of an attorney in the future, we would be pleased to have the opportunity to serve you further. Our firm not only provides residential and commercial real estate legal services, we also specialize in:

Business and Tax Law
Estate Planning/Probate
Commercial and Business Litigation
Civil Litigation

Please feel free to contact our office to arrange to discuss any of these matters with one of our attorneys.

Sincerely,
SALTER FEIBER, P.A.


Vanessa Stevens
Legal Assistant

Encl. as stated

**AMERICAN LAND TITLE ASSOCIATION
OWNER'S POLICY
(With Florida Modifications)**

ISSUED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY

Transaction Identification Data, for which the Company assumes no liability as set forth in Condition 9.d.:

Issuing Office File Number:
23-0836.7VS

Issuing Office's ALTA® Registry ID:
1035505

Issuing Agent:
Salter Feiber, P.A.

Property Address:
4010 NW 25th Pl., Gainesville FL 32606

Issuing Office:
3940 NW 16th Boulevard,
Bldg. B, Gainesville FL 32605

SCHEDULE A

Name and Address of Title Insurance Company: Old Republic National Title Insurance Company
1408 Westshore Blvd, Suite 900
Tampa, Florida, 33607

Policy Number: **O21-7033633**

Amount of Insurance: **\$1,920,000.00**

Date of Policy: **November 21, 2023 at 9:14 AM**

1. The Insured is: **Children's Trust of Alachua County, an independent taxing district of the state of Florida**
2. The estate or interest in the Land insured by this policy is: **Fee Simple as shown by instrument recorded as Instrument No. 3526279 in Official Records Book 5134, Page 982, of the Public Records of Alachua County, Florida.**
3. The Title is vested in: **Children's Trust of Alachua County, an independent taxing district of the state of Florida**
4. The Land is described as follows:
See Exhibit "A" attached hereto and made a part hereof.

Old Republic National Title Insurance Company

1408 Westshore Blvd, Suite 900, Tampa, Florida, 33607, (612) 371-1111

Salter Feiber, P.A.

ISSUING AGENT

588

AGENT NO.



AGENT SIGNATURE

David Menet

3940 NW 16th Boulevard, Bldg. B

MAILING ADDRESS

Gainesville

CITY

, Florida,

32605

ZIP

**AMERICAN LAND TITLE ASSOCIATION
OWNER'S POLICY
(With Florida Modifications)**

ISSUED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY

Policy Number: O21-7033633

**SCHEDULE B
EXCEPTIONS FROM COVERAGE**

Some historical land records contain Discriminatory Covenants that are illegal and unenforceable by law. This policy treats any Discriminatory Covenant in a document referenced in Schedule B as if each Discriminatory Covenant is redacted, repudiated, removed, and not republished or recirculated. Only the remaining provisions of the document are excepted from coverage.

This policy does not insure against loss or damage and the Company will not pay costs, attorneys' fees, or expenses resulting from the terms and conditions of any lease or easement identified in Schedule A, and the following matters:

1. General or special taxes and assessments required to be paid in the year 2024 and subsequent years.
2. Rights or claims of parties in possession not recorded in the Public Records.
3. Any encroachment, encumbrance, violation, variation, or adverse circumstance that would be disclosed by an inspection or an accurate and complete land survey of the Land and inspection of the Land.
4. Easements, or claims of easements, not recorded in the Public Records.
5. Any lien, or right to alien, for services, labor, or material furnished, imposed by law and not recorded in the Public Records.
6. Any adverse ownership claim by the State of Florida by right of sovereignty to any portion of the Land(s) insured hereunder, including submerged, filled and artificially exposed lands, and lands accreted to such lands.
7. Any lien provided by County Ordinance or by Chapter 159, F.S., in favor of any city, town, village or port authority, for unpaid service charges for services by any water systems, sewer systems or gas systems serving the land described herein; and any lien for waste fees in favor of any county or municipality.
8. Easement in favor of Gainesville Gas Company recorded March 3, 1980 in O.R. Book 1264, Page 882, Public Records of Alachua County, Florida.
9. Encroachments, encumbrances, violations, or adverse circumstances, if any, actually shown on the survey prepared by EDA Consultants, Inc., dated October 19, 2023, bearing Project #2016-0278.S01 as follows:
 - a: electrical junction box at North Westerly corner of the property,
 - b: Mail box at south westerly corner of the property,
 - c: concrete apron to asphalt pavement across southerly property boundary line and into right of way of NW 25th Pl.,
 - d: signs on southerly property line,
 - e: storm inlet near property line on north easterly boundary,
 - f: 6" concrete curb crossing easterly property boundary line,
 - g: overhead power line running parallel to northerly property boundary line.
10. Schedule B, Items 2, 3, 4, and 5 are hereby deleted.

Exhibit A

Tax Parcel Number: 06107-005-000

A tract of land situated in Section 26, Township 9 South, Range 19 East, City of Gainesville, Alachua County, Florida, said tract of land being more particularly described as follows:

Commence at the Southwest corner of the aforementioned Section 26, Township 9 South, Range 19 East for a point of reference and run North $00^{\circ}04'48''$ East, along the West line of said Section 26 and along the centerline of NW 43rd Street, a distance of 1410.00 feet to the intersection of said centerline with the centerline of NW 27th Lane; thence run South $89^{\circ}55'12''$ East, along said centerline of N.W. 27th Lane, a distance of 500.00 feet; thence run South $00^{\circ}04'48''$ West, a distance of 235.00 feet to a concrete monument and the **True Point of Beginning**; thence continue South $00^{\circ}04'48''$ West, a distance of 180.00 feet to a concrete monument on the Northerly line of NW 25th Place; thence run South $64^{\circ}10'09''$ East, along said Northerly line, a distance of 186.83 feet to a concrete monument at the beginning of a curve concave Northwesterly, said curve having a radius of 50.00 feet and a chord bearing and distance of North $57^{\circ}57'20''$ East, 84.69 feet respectively; thence run Northeasterly with said curve through an arc angle of $115^{\circ}45'03''$, an arc distance of 101.01 feet to a concrete monument at the end of said curve; thence run North $00^{\circ}04'48''$ East, along the West line of NW 40th Street, a distance of 216.14 feet to a concrete monument; thence run North $89^{\circ}55'12''$ West, a distance of 240.00 feet to the **True Point of Beginning**.

— D

AMERICAN LAND TITLE ASSOCIATION
OWNER'S POLICY OF TITLE INSURANCE
(With Florida Modifications)

ISSUED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY

This policy, when issued by the Company with a Policy Number and the Date of Policy, is valid even if this policy or any endorsement to this policy is issued electronically or lacks any signature.

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at the address shown in Condition 17.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B, AND THE CONDITIONS, Old Republic National Title Insurance Company, a Florida corporation (the "Company"), insures as of the Date of Policy and, to the extent stated in Covered Risks 9 and 10, after the Date of Policy, against loss or damage, not exceeding the Amount of Insurance, sustained or incurred by the Insured by reason of:

1. The Title being vested other than as stated in Schedule A.
2. Any defect in or lien or encumbrance on the Title. Covered Risk 2 includes, but is not limited to, insurance against loss from:
 - a. a defect in the Title caused by:
 - i. forgery, fraud, undue influence, duress, incompetency, incapacity, or impersonation;
 - ii. the failure of a person or Entity to have authorized a transfer or conveyance;
 - iii. a document affecting the Title not properly authorized, created, executed, witnessed, sealed, acknowledged, notarized (including by remote online notarization), or delivered;
 - iv. a failure to perform those acts necessary to create a document by electronic means authorized by law;
 - v. a document executed under a falsified, expired, or otherwise invalid power of attorney;
 - vi. a document not properly filed, recorded, or indexed in the Public Records, including the failure to have performed those acts by electronic means authorized by law;
 - vii. a defective judicial or administrative proceeding; or
 - viii. the repudiation of an electronic signature by a person that executed a document because the electronic signature on the document was not valid under applicable electronic transactions law.
 - b. the lien of real estate taxes or assessments imposed on the Title by a governmental authority due or payable, but unpaid.
 - c. the effect on the Title of an encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment (including an encroachment of an improvement across the boundary lines of the Land), but only if the encumbrance, violation, variation, adverse circumstance, boundary line overlap, or encroachment would have been disclosed by an accurate and complete land title survey of the Land.

continued on next page



OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY
A Stock Company
1408 North Westshore Blvd., Suite 900, Tampa, FL 33607
(612) 371-1111

By *C. Monroe* President
Attest *David Wald* Secretary

SERIAL O21 - 7033633

3. Unmarketable Title.
4. No right of access to and from the Land.
5. A violation or enforcement of a law, ordinance, permit, or governmental regulation (including those relating to building and zoning), but only to the extent of the violation or enforcement described by the enforcing governmental authority in an Enforcement Notice that identifies a restriction, regulation, or prohibition relating to:
 - a. the occupancy, use, or enjoyment of the Land;
 - b. the character, dimensions, or location of an improvement on the Land;
 - c. the subdivision of the Land; or
 - d. environmental remediation or protection on the Land.
6. An enforcement of a governmental forfeiture, police, regulatory, or national security power, but only to the extent of the enforcement described by the enforcing governmental authority in an Enforcement Notice.
7. An exercise of the power of eminent domain, but only to the extent:
 - a. of the exercise described in an Enforcement Notice; or
 - b. the taking occurred and is binding on a purchaser for value without Knowledge.
8. An enforcement of a PACA-PSA Trust, but only to the extent of the enforcement described in an Enforcement Notice.
9. The Title being vested other than as stated in Schedule A, the Title being defective, or the effect of a court order providing an alternative remedy:
 - a. resulting from the avoidance, in whole or in part, of any transfer of all or any part of the Title to the Land or any interest in the Land occurring prior to the transaction vesting the Title because that prior transfer constituted a:
 - i. fraudulent conveyance, fraudulent transfer, or preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law; or
 - ii. voidable transfer under the Uniform Voidable Transactions Act; or
 - b. because the instrument vesting the Title constitutes a preferential transfer under federal bankruptcy, state insolvency, or similar state or federal creditors' rights law by reason of the failure:
 - i. to timely record the instrument vesting the Title in the Public Records after execution and delivery of the instrument to the Insured; or
 - ii. of the recording of the instrument vesting the Title in the Public Records to impart notice of its existence to a purchaser for value or to a judgment or lien creditor.
10. Any defect in or lien or encumbrance on the Title or other matter included in Covered Risks 1 through 9 that has been created or attached or has been filed or recorded in the Public Records subsequent to the Date of Policy and prior to the recording of the deed or other instrument vesting the Title in the Public Records.

DEFENSE OF COVERED CLAIMS

The Company will also pay the costs, attorneys' fees, and expenses incurred in defense of any matter insured against by this policy, but only to the extent provided in the Conditions.

EXCLUSIONS FROM COVERAGE

The following matters are excluded from the coverage of this policy, and the Company will not pay loss or damage, costs, attorneys' fees, or expenses that arise by reason of:

1. a. any law, ordinance, permit, or governmental regulation (including those relating to building and zoning) that restricts, regulates, prohibits, or relates to:
 - i. the occupancy, use, or enjoyment of the Land;
 - ii. the character, dimensions, or location of any improvement on the Land;
 - iii. the subdivision of land; or
 - iv. environmental remediation or protection.
- b. any governmental forfeiture, police, regulatory, or national security power.
- c. the effect of a violation or enforcement of any matter excluded under Exclusion 1.a. or 1.b.

Exclusion 1 does not modify or limit the coverage provided under Covered Risk 5 or 6.

2. Any power of eminent domain. Exclusion 2 does not modify or limit the coverage provided under Covered Risk 7.
3. Any defect, lien, encumbrance, adverse claim, or other matter:

- a. created, suffered, assumed, or agreed to by the Insured Claimant;
 - b. not Known to the Company, not recorded in the Public Records at the Date of Policy, but Known to the Insured Claimant and not disclosed in writing to the Company by the Insured Claimant prior to the date the Insured Claimant became an Insured under this policy;
 - c. resulting in no loss or damage to the Insured Claimant;
 - d. attaching or created subsequent to the Date of Policy (Exclusion 3.d. does not modify or limit the coverage provided under Covered Risk 9 or 10); or
 - e. resulting in loss or damage that would not have been sustained if consideration sufficient to qualify the Insured named in Schedule A as a bona fide purchaser had been given for the Title at the Date of Policy.
4. Any claim, by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights law, that the transaction vesting the Title as shown in Schedule A is a:
 - a. fraudulent conveyance or fraudulent transfer;
 - b. voidable transfer under the Uniform Voidable Transactions Act; or
 - c. preferential transfer:
 - i. to the extent the instrument of transfer vesting the Title as shown in Schedule A is not a transfer made as a contemporaneous exchange for new value; or
 - ii. for any other reason not stated in Covered Risk 9.b.
 5. Any claim of a PACA-PSA Trust. Exclusion 5 does not modify or limit the coverage provided under Covered Risk 8.
 6. Any lien on the Title for real estate taxes or assessments imposed or collected by a governmental authority that becomes due and payable after the Date of Policy. Exclusion 6 does not modify or limit the coverage provided under Covered Risk 2.b.
 7. Any discrepancy in the quantity of the area, square footage, or acreage of the Land or of any improvement to the Land.

CONDITIONS

1. DEFINITION OF TERMS

In this policy, the following terms have the meanings given to them below. Any defined term includes both the singular and the plural, as the context requires:

- a. "Affiliate": An Entity:
 - i. that is wholly owned by the Insured;
 - ii. that wholly owns the Insured; or
 - iii. if that Entity and the Insured are both wholly owned by the same person or entity.
- b. "Amount of Insurance": The Amount of Insurance stated in Schedule A, as may be increased by Condition 8.d. or decreased by Condition 10 or 11; or increased or decreased by endorsements to this policy.
- c. "Date of Policy": The Date of Policy stated in Schedule A.
- d. "Discriminatory Covenant": Any covenant, condition, restriction, or limitation that is unenforceable under applicable law because it illegally discriminates against a class of individuals based on personal characteristics such as race, color, religion, sex, sexual orientation, gender identity, familial status, disability, national origin, or other legally protected class.
- e. "Enforcement Notice": A document recorded in the Public Records that describes any part of the Land and:
 - i. is issued by a governmental agency that identifies a violation or enforcement of a law, ordinance, permit, or governmental regulation;
 - ii. is issued by a holder of the power of eminent domain or a governmental agency that identifies the exercise of a governmental power; or
 - iii. asserts a right to enforce a PACA-PSA Trust.
- f. "Entity": A corporation, partnership, trust, limited liability company, or other entity authorized by law to own title to real property in the State where the Land is located.
- g. "Insured":
 - i. (a). The Insured named in Item 1 of Schedule A;
 - (b). the successor to the Title of an Insured by operation of law as distinguished from purchase, including heirs, devisees, survivors, personal representatives, or next of kin;
 - (c). the successor to the Title of an Insured resulting from dissolution, merger, consolidation, distribution, or reorganization;
 - (d). the successor to the Title of an Insured resulting from its conversion to another kind of Entity; or
 - (e). the grantee of an Insured under a deed or other instrument transferring the Title, if the grantee is:
 - (1) an Affiliate;

- (2) a trustee or beneficiary of a trust created by a written instrument established for estate planning purposes Item 3.
Insured;
- (3) a spouse who receives the Title because of a dissolution of marriage;
- (4) a transferee by a transfer effective on the death of an Insured as authorized by law; or
- (5) another Insured named in Item 1 of Schedule A.

ii. The Company reserves all rights and defenses as to any successor or grantee that the Company would have had against any predecessor Insured.

- h. "Insured Claimant": An Insured claiming loss or damage arising under this policy.
- i. "Knowledge" or "Known": Actual knowledge or actual notice, but not constructive notice imparted by the Public Records.
- j. "Land": The land described in Item 4 of Schedule A and improvements located on that land at the Date of Policy that by State law constitute real property. The term "Land" does not include any property beyond that described in Schedule A, nor any right, title, interest, estate, or easement in any abutting street, road, avenue, alley, lane, right-of-way, body of water, or waterway, but does not modify or limit the extent that a right of access to and from the Land is insured by this policy.
- k. "Mortgage": A mortgage, deed of trust, trust deed, security deed, or other real property security instrument, including one evidenced by electronic means authorized by law.
- l. "PACA-PSA Trust": A trust under the federal Perishable Agricultural Commodities Act or the federal Packers and Stockyards Act or a similar State or federal law.
- m. "Public Records": The recording or filing system established under State statutes in effect at the Date of Policy under which a document must be recorded or filed to impart constructive notice of matters relating to the Title to a purchaser for value without Knowledge. The term "Public Records" does not include any other recording or filing system, including any pertaining to environmental remediation or protection, planning, permitting, zoning, licensing, building, health, public safety, or national security matters.
- n. "State": The state or commonwealth of the United States within whose exterior boundaries the Land is located. The term "State" also includes the District of Columbia, the Commonwealth of Puerto Rico, the U.S. Virgin Islands, and Guam.
- o. "Title": The estate or interest in the Land identified in Item 2 of Schedule A.
- p. "Unmarketable Title": The Title affected by an alleged or apparent matter that would permit a prospective purchaser or lessee of the Title or a lender on the Title to be released from the obligation to purchase, lease, or lend if there is a contractual condition requiring the delivery of marketable title.

2. CONTINUATION OF COVERAGE

This policy continues as of the Date of Policy in favor of an Insured, so long as the Insured:

- a. retains an estate or interest in the Land;
- b. owns an obligation secured by a purchase money Mortgage given by a purchaser from the Insured; or
- c. has liability for warranties given by the Insured in any transfer or conveyance of the Insured's Title.

Except as provided in Condition 2, this policy terminates and ceases to have any further force or effect after the Insured conveys the Title. This policy does not continue in force or effect in favor of any person or entity that is not the Insured and acquires the Title or an obligation secured by a purchase money Mortgage given to the Insured.

3. NOTICE OF CLAIM TO BE GIVEN BY INSURED CLAIMANT

The Insured must notify the Company promptly in writing if the Insured has Knowledge of:

- a. any litigation or other matter for which the Company may be liable under this policy; or
- b. any rejection of the Title as Unmarketable Title.

If the Company is prejudiced by the failure of the Insured Claimant to provide prompt notice, the Company's liability to the Insured Claimant under this policy is reduced to the extent of the prejudice.

4. PROOF OF LOSS

The Company may, at its option, require as a condition of payment that the Insured Claimant furnish a signed proof of loss. The proof of loss must describe the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy that constitutes the basis of loss or damage and must state, to the extent possible, the basis of calculating the amount of the loss or damage.

5. DEFENSE AND PROSECUTION OF ACTIONS

- a. Upon written request by the Insured and subject to the options contained in Condition 7, the Company, at its own cost and without unreasonable delay, will provide for the defense of an Insured in litigation in which any third party asserts a claim covered by this policy adverse to the Insured. This obligation is limited to only those stated causes of action alleging matters insured against by this policy. The Company has the right to select counsel of its choice (subject to the right of the Insured

object for reasonable cause) to represent the Insured as to those covered causes of action. The Company is not liable will not pay the fees of any other counsel. The Company will not pay any fees, costs, or expenses incurred by the Insured in the defense of any cause of action that alleges matters not insured against by this policy. Item 3.

- b. The Company has the right, in addition to the options contained in Condition 7, at its own cost, to institute and prosecute any action or proceeding or to do any other act that, in its opinion, may be necessary or desirable to establish the Title, as insured, or to prevent or reduce loss or damage to the Insured. The Company may take any appropriate action under the terms of this policy, whether or not it is liable to the Insured. The Company's exercise of these rights is not an admission of liability or waiver of any provision of this policy. If the Company exercises its rights under Condition 5.b., it must do so diligently.
- c. When the Company brings an action or asserts a defense as required or permitted by this policy, the Company may pursue the litigation to a final determination by a court having jurisdiction. The Company reserves the right, in its sole discretion, to appeal any adverse judgment or order.

6. DUTY OF INSURED CLAIMANT TO COOPERATE

- a. When this policy permits or requires the Company to prosecute or provide for the defense of any action or proceeding and any appeals, the Insured will secure to the Company the right to prosecute or provide defense in the action or proceeding, including the right to use, at its option, the name of the Insured for this purpose.

When requested by the Company, the Insured, at the Company's expense, must give the Company all reasonable aid in:

- i. securing evidence, obtaining witnesses, prosecuting or defending the action or proceeding, or effecting settlement; and
- ii. any other lawful act that in the opinion of the Company may be necessary or desirable to establish the Title or any other matter, as insured.

If the Company is prejudiced by any failure of the Insured to furnish the required cooperation, the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation, regarding the matter requiring such cooperation.

- b. The Company may reasonably require the Insured Claimant to submit to examination under oath by any authorized representative of the Company and to produce for examination, inspection, and copying, at such reasonable times and places as may be designated by the authorized representative of the Company, all records, in whatever medium maintained, including books, ledgers, checks, memoranda, correspondence, reports, e-mails, disks, tapes, and videos, whether bearing a date before or after the Date of Policy, that reasonably pertain to the loss or damage. Further, if requested by any authorized representative of the Company, the Insured Claimant must grant its permission, in writing, for any authorized representative of the Company to examine, inspect, and copy all the records in the custody or control of a third party that reasonably pertain to the loss or damage. No information designated in writing as confidential by the Insured Claimant provided to the Company pursuant to Condition 6 will be later disclosed to others unless, in the reasonable judgment of the Company, disclosure is necessary in the administration of the claim or required by law. Any failure of the Insured Claimant to submit for examination under oath, produce any reasonably requested information, or grant permission to secure reasonably necessary information from third parties as required in Condition 6.b., unless prohibited by law, terminates any liability of the Company under this policy as to that claim.

7. OPTIONS TO PAY OR OTHERWISE SETTLE CLAIMS; TERMINATION OF LIABILITY

In case of a claim under this policy, the Company has the following additional options:

- a. *To Pay or Tender Payment of the Amount of Insurance*

To pay or tender payment of the Amount of Insurance under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment or tender of payment and that the Company is obligated to pay.

Upon the exercise by the Company of this option provided for in Condition 7.a., the Company's liability and obligations to the Insured under this policy terminate, including any obligation to defend, prosecute, or continue any litigation.

- b. *To Pay or Otherwise Settle with Parties other than the Insured or with the Insured Claimant*

- i. To pay or otherwise settle with parties other than the Insured for or in the name of the Insured Claimant. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay; or
- ii. To pay or otherwise settle with the Insured Claimant the loss or damage provided for under this policy. In addition, the Company will pay any costs, attorneys' fees, and expenses incurred by the Insured Claimant that were authorized by the Company up to the time of payment and that the Company is obligated to pay.

Upon the exercise by the Company of either option provided for in Condition 7.b., the Company's liability and obligations to the Insured under this policy for the claimed loss or damage terminate, including any obligation to defend, prosecute, or continue any litigation.

8. CONTRACT OF INDEMNITY; DETERMINATION AND EXTENT OF LIABILITY

This policy is a contract of indemnity against actual monetary loss or damage sustained or incurred by an Insured Claimant who has suffered loss or damage by reason of matters insured against by this policy. This policy is not an abstract of the Title, report of the condition of the Title, legal opinion, opinion of the Title, or other representation of the status of the Title. All claims asserted under this policy are based in contract and are restricted to the terms and provisions of this policy. The Company is not liable for any claim alleging negligence or negligent misrepresentation arising from or in connection with this policy or the determination of the insurability of the Title.

- a. The extent of liability of the Company for loss or damage under this policy does not exceed the lesser of:
 - i. the Amount of Insurance; or
 - ii. the difference between the fair market value of the Title, as insured, and the fair market value of the Title subject to the matter insured against by this policy.
- b. Except as provided in Condition 8.c. or 8.d., the fair market value of the Title in Condition 8.a.ii. is calculated using the date the Insured discovers the defect, lien, encumbrance, adverse claim, or other matter insured against by this policy.
- c. If, at the Date of Policy, the Title to all of the Land is void by reason of a matter insured against by this policy, then the Insured Claimant may, by written notice given to the Company, elect to use the Date of Policy as the date for calculating the fair market value of the Title in Condition 8.a.ii.
- d. If the Company pursues its rights under Condition 5.b. and is unsuccessful in establishing the Title, as insured:
 - i. the Amount of Insurance will be increased by 15%; and
 - ii. the Insured Claimant may, by written notice given to the Company, elect, as an alternative to the dates set forth in Condition 8.b. or, if it applies, 8.c., to use either the date the settlement, action, proceeding, or other act described in Condition 5.b. is concluded or the date the notice of claim required by Condition 3 is received by the Company as the date for calculating the fair market value of the Title in Condition 8.a.ii.
- e. In addition to the extent of liability for loss or damage under Conditions 8.a. and 8.d., the Company will also pay the costs, attorneys' fees, and expenses incurred in accordance with Conditions 5 and 7.

9. LIMITATION OF LIABILITY

- a. The Company fully performs its obligations and is not liable for any loss or damage caused to the Insured if the Company accomplishes any of the following in a reasonable manner:
 - i. removes the alleged defect, lien, encumbrance, adverse claim, or other matter;
 - ii. cures the lack of a right of access to and from the Land; or
 - iii. cures the claim of Unmarketable Title,
 all as insured. The Company may do so by any method, including litigation and the completion of any appeals.
- b. The Company is not liable for loss or damage arising out of any litigation, including litigation by the Company or with the Company's consent, until a State or federal court having jurisdiction makes a final, non-appealable determination adverse to the Title.
- c. The Company is not liable for loss or damage to the Insured for liability voluntarily assumed by the Insured in settling any claim or suit without the prior written consent of the Company.
- d. The Company is not liable for the content of the Transaction Identification Data, if any.

10. REDUCTION OR TERMINATION OF INSURANCE

All payments under this policy, except payments made for costs, attorneys' fees, and expenses, reduce the Amount of Insurance by the amount of the payment.

11. LIABILITY NONCUMULATIVE

The Amount of Insurance will be reduced by any amount the Company pays under any policy insuring a Mortgage to which exception is taken in Schedule B or to which the Insured has agreed, assumed, or taken subject, or which is executed by an Insured after the Date of Policy and which is a charge or lien on the Title, and the amount so paid will be deemed a payment to the Insured under this policy.

12. PAYMENT OF LOSS

When liability and the extent of loss or damage are determined in accordance with the Conditions, the Company will pay the loss or damage within 30 days.

13. COMPANY'S RECOVERY AND SUBROGATION RIGHTS UPON SETTLEMENT AND PAYMENT

- a. If the Company settles and pays a claim under this policy, it is subrogated and entitled to the rights and remedies of the Insured Claimant in the Title and all other rights and remedies in respect to the claim that the Insured Claimant has against any person, entity, or property to the fullest extent permitted by law, but limited to the amount of any loss, costs, attorneys' fees, and expenses paid by the Company. If requested by the Company, the Insured Claimant must execute documents to transfer these rights and remedies to the Company. The Insured Claimant permits the Company to sue, compromise, or settle in the name of the Insured Claimant and to use the name of the Insured Claimant in any transaction or litigation involving these rights and remedies.
- b. If a payment on account of a claim does not fully cover the loss of the Insured Claimant, the Company defers the exercise of its subrogation right until after the Insured Claimant fully recovers its loss.
- c. The Company's subrogation right includes the Insured's rights to indemnity, guaranty, warranty, insurance policy, or bond, despite any provision in those instruments that addresses recovery or subrogation rights.

14. POLICY ENTIRE CONTRACT

- a. This policy together with all endorsements, if any, issued by the Company is the entire policy and contract between the Insured and the Company. In interpreting any provision of this policy, this policy will be construed as a whole. This policy and any endorsement to this policy may be evidenced by electronic means authorized by law.
- b. Any amendment of this policy must be by a written endorsement issued by the Company. To the extent any term or provision of an endorsement is inconsistent with any term or provision of this policy, the term or provision of the endorsement controls. Unless the endorsement expressly states, it does not:
 - i. modify any prior endorsement,
 - ii. extend the Date of Policy,
 - iii. insure against loss or damage exceeding the Amount of Insurance, or
 - iv. increase the Amount of Insurance.

15. SEVERABILITY

In the event any provision of this policy, in whole or in part, is held invalid or unenforceable under applicable law, this policy will be deemed not to include that provision or the part held to be invalid, but all other provisions will remain in full force and effect.

16. CHOICE OF LAW AND CHOICE OF FORUM

a. *Choice of Law*

The Company has underwritten the risks covered by this policy and determined the premium charged in reliance upon the State law affecting interests in real property and the State law applicable to the interpretation, rights, remedies, or enforcement of policies of title insurance of the State where the Land is located.

The State law of the State where the Land is located, or to the extent it controls, federal law, will determine the validity of claims against the Title and the interpretation and enforcement of the terms of this policy, without regard to conflicts of law principles to determine the applicable law.

b. *Choice of Forum*

Any litigation or other proceeding brought by the Insured against the Company must be filed only in a State or federal court having jurisdiction.

17. NOTICES

Any notice of claim and any other notice or statement in writing required to be given to the Company under this policy must be given to the Company at: 1408 North Westshore Boulevard, Suite 900, Tampa, Florida 33607.

18. ARBITRATION

- a. All claims and disputes arising out of or relating to this policy, including any service or other matter in connection with issuing this policy, any breach of a policy provision, or any other claim or dispute arising out of or relating to the transaction giving rise to this policy, may be submitted to binding arbitration only when agreed to by both the Company and the Insured. Arbitration must be conducted pursuant to the Title Insurance Arbitration Rules of the American Land Title Association ("ALTA Rules"). The ALTA Rules are available online at www.alta.org/arbitration. The ALTA Rules incorporate, as appropriate to a particular dispute, the Consumer Arbitration Rules and Commercial Arbitration Rules of the American Arbitration Association ("AAA Rules"). The AAA Rules are available online at www.adr.org.
- b. *If there is a final judicial determination that a request for particular relief cannot be arbitrated in accordance with this Condition 18, then only that request for particular relief may be brought in court. All other requests for relief remain subject to this Condition 18.*

- c. Fees will be allocated in accordance with the applicable AAA Rules. The results of arbitration will be binding upon the arbitrator. The arbitrator may consider, but is not bound by, rulings in prior arbitrations involving different parties. The arbitrator is bound by rulings in prior arbitrations involving the same parties to the extent required by law. The arbitrator must issue a written decision sufficient to explain the findings and conclusions on which the award is based. Judgment upon the award rendered by the arbitrator may be entered in any State or federal court having jurisdiction.

RECORDED IN OFFICIAL RECORDS
INSTRUMENT # 3526279 3 PG(S)

11/21/2023 9:14 AM
BOOK 5134 PAGE 982
J.K. JESS IRBY, ESQ.--Clerk
Clerk of the Court, Alachua County, Florida
ERECORDED Receipt # 1177380
Doc Stamp-Mort: \$0.00
Doc Stamp-Deed: \$13,440.00
Intang. Tax: \$0.00

INSTRUMENT PREPARED BY:
David E. Menet, Esq.
Salter Feiber, P.A.
3940 NW 16th Blvd., Bldg. B
Gainesville, FL 32605
352-376-8201
File No.: 23-0836.7 VS

Tax Parcel No.: 06107-005-000

SPECIAL WARRANTY DEED

THIS SPECIAL WARRANTY DEED was made on this 20 day of November, 2023 by DAVIS MONK & COMPANY, a Florida general partnership, whose mailing address is 2735 NW 22nd Dr., Gainesville, FL 32605 ("Grantor") to CHILDREN'S TRUST OF ALACHUA COUNTY, an independent taxing district of the state of Florida, whose mailing address is 4010 NW 25th Pl., Gainesville, FL 32606 ("Grantee").

WITNESSETH: That the Grantor, for and in consideration of the sum of Ten and no/100s (\$10.00) Dollars and other valuable considerations, receipt whereof is hereby acknowledged, by these presents does grant, sell, alien, remise, convey and confirm unto the Grantee all of that certain land situated in Alachua County, Florida, to wit:

See Exhibit "A" attached hereto and incorporated herein by reference.

SUBJECT to easements and restrictions of record and to taxes for 2023 and all subsequent years.

TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

AND the Grantor hereby covenants with said Grantee that the property is free from all encumbrances made by Grantor; and that Grantor will warrant and defend the property conveyed against the lawful claims and demands of all persons claiming by, through, or under the Grantor, but against none other.

INSTRUMENT PREPARED BY:
 David E. Menet, Esq.
 Salter Feiber, P.A.
 3940 NW 16th Blvd., Bldg. B
 Gainesville, FL 32605
 352-376-8201
 File No.: 23-0836.7 VS

E-RECORDED SALTER FEIBER, PA

County: Alachua ID: 3526279
 Book 5134 Page 982
 Date: 11/21/23 Time: 9:14 AM

Tax Parcel No.: 06107-005-000

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WITNESSETH: That the Grantor, for and in consideration of the sum of Ten and no/100s (\$10.00) Dollars and other valuable considerations, receipt whereof is hereby acknowledged, by these presents does grant, sell, alien, remise, convey and confirm unto the Grantee all of that certain land situated in Alachua County, Florida, to wit:

See **Exhibit "A"** attached hereto and incorporated herein by reference.

SUBJECT to easements and restrictions of record and to taxes for 2023 and all subsequent years.

TOGETHER with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

AND the Grantor hereby covenants with said Grantee that the property is free from all encumbrances made by Grantor; and that Grantor will warrant and defend the property conveyed against the lawful claims and demands of all persons claiming by, through, or under the Grantor, but against none other.

IN WITNESS WHEREOF, the said Grantor has hereunto set Grantor's hand and seal the day and year first above written.

[Signature]
Witness **Vanessa Stevens**
Print: _____

DAVIS MONK & COMPANY,
a Florida general partnership

By: JOSEPH W. DAVIS, INC.
a Florida corporation
as its General Partner

[Signature]
Witness **David E. Menet**
Print: _____

By: [Signature]
JOSEPH W. DAVIS,
as its President

STATE OF FLORIDA
COUNTY OF ALACHUA

The foregoing instrument was acknowledged before me by means of physical presence or online notarization on NOVEMBER 10, 2023, by JOSEPH W. DAVIS, as President of JOSEPH W. DAVIS, INC., a Florida corporation, which is a general partner of DAVIS MONK & COMPANY, a Florida general partnership, on behalf of the partnership. Said person is personally known to me or produced a Florida driver's license as identification.

Notary Public - State of Florida

Sign: [Signature]

My Commission Expires:

Print: David E. Menet



DAVID E. MENET
Commission # HH 199750
Expires January 20, 2026

Exhibit A

Tax Parcel Number: 06107-005-000

A tract of land situated in Section 26, Township 9 South, Range 19 East, City of Gainesville, Alachua County, Florida, said tract of land being more particularly described as follows:

Commence at the Southwest corner of the aforementioned Section 26, Township 9 South, Range 19 East for a point of reference and run North $00^{\circ}04'48''$ East, along the West line of said Section 26 and along the centerline of NW 43rd Street, a distance of 1410.00 feet to the intersection of said centerline with the centerline of NW 27th Lane; thence run South $89^{\circ}55'12''$ East, along said centerline of N.W. 27th Lane, a distance of 500.00 feet; thence run South $00^{\circ}04'48''$ West, a distance of 235.00 feet to a concrete monument and the **True Point of Beginning**; thence continue South $00^{\circ}04'48''$ West, a distance of 180.00 feet to a concrete monument on the Northerly line of NW 25th Place; thence run South $64^{\circ}10'09''$ East, along said Northerly line, a distance of 186.83 feet to a concrete monument at the beginning of a curve concave Northwesterly, said curve having a radius of 50.00 feet and a chord bearing and distance of North $57^{\circ}57'20''$ East, 84.69 feet respectively; thence run Northeasterly with said curve through an arc angle of $115^{\circ}45'03''$, an arc distance of 101.01 feet to a concrete monument at the end of said curve; thence run North $00^{\circ}04'48''$ East, along the West line of NW 40th Street, a distance of 216.14 feet to a concrete monument; thence run North $89^{\circ}55'12''$ West, a distance of 240.00 feet to the **True Point of Beginning**.



CHILDREN'S TRUST
OF ALACHUA COUNTY

REGULAR BOARD MEETING

December 11, 2023, at 4:00 PM

CTAC, 802 NW 5th Ave., Gainesville, FL 32601

Attendance List

Name	Organization	Email address	Contact number
PHIL KASLER	CDS	Philip-Kasler@cdcf.org	(352) 244-0628
David Rountree	Boys + Girls Clubs of Northeast Florida	davidr@bgcnf.org	321-578-0220
Alberto López	Florida Museum	alopez@FloridaMuseum.ufl.edu	352-665-3154
CHRISTI ARRA... TARA COUNTS	Girls Place		
Margot DeConna	Food4Kids	margot+@food4kidsfl.org	954 240 9819
Kyle Schramm	TeensWork Alachua	kschramm@goodwillnorthfl.org	(772) 529-7781
Diyonne McGraw	School Bd	mcgrawdl@gm.sbuc.edu	(352) 246-8071
Dorothy Thomas	Child Ctr	on file	917 797 6738
Martha Cox	ECS	martha.cox@ecs4kids.org	904-535-0400
Sherry Kitchens	CAC	sherry@cacgainesville.org	352-494-3839

File Attachments for Item:

4. 12.11.2023 Board Meeting Evaluation - Survey Results



Summary of Board Meeting Evaluation Surveys

Per Board Policy 1.15, each meeting Board members will have the opportunity to evaluate the effectiveness and efficiency of meetings and provide suggestions on how to improve and best use time during Board meetings. The following is a summary of the input Board members provided for review by the Board, CTAC staff, and members of the public regarding the most recent Board meeting.

<u>Date of Meeting:</u>	December 11, 2023
<u>Completion Rate:</u>	100% of Board members completed (9 of 9)¹

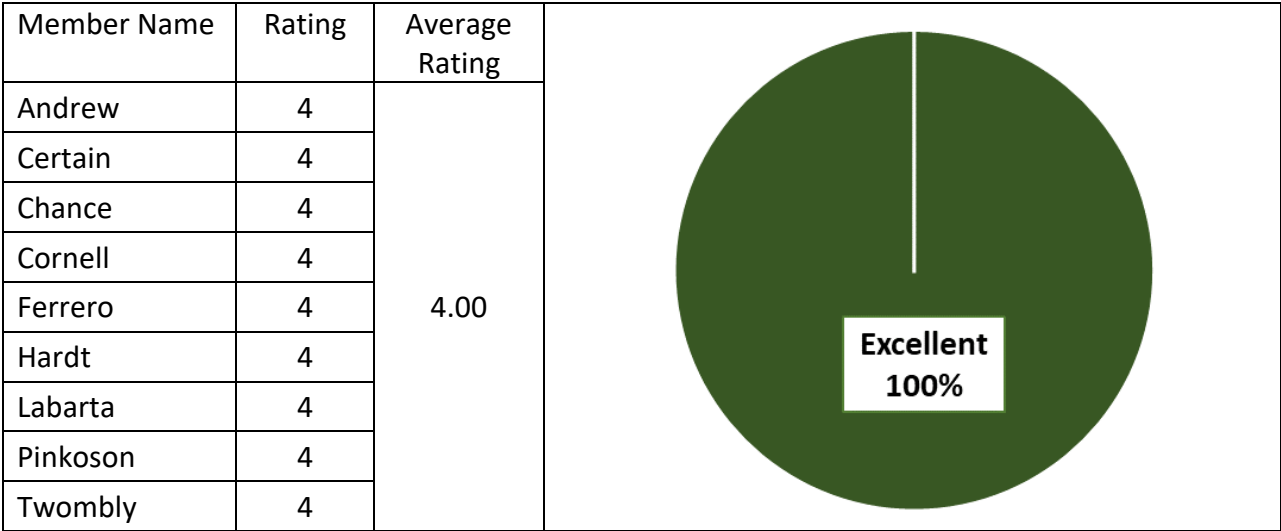
Evaluation of Meeting Components:

Board members rate the effectiveness and efficiency of four meeting components from 1 to 4. A rating of 1 = “poor”, 2 = “fair”, 3 = “good”, and 4 = “excellent”. Three of the four meeting components received higher-than-average ratings: *Materials Provided*, *CTAC Staff*, and *Presentations*. In these meeting areas, all Board members provided a rating of “excellent”. Board members also made positive remarks regarding program presentations and data provided. Suggestions for meeting facilitation include a review agenda time management at the beginning of the meeting and scanning the room for input.

Date of Meeting	Meeting Component			
	Materials Provided	Meeting Facilitation	CTAC Staff	Presentations
December 11, 2023	4.00 ↑	3.67 ↓	4.00 ↑	4.00 ↑
Average Rating (Cumulative to Date)	3.71	3.81	3.84	3.79

¹ Nine Board members attended in-person on 12/11/2023, nine (9) of which completed a survey.

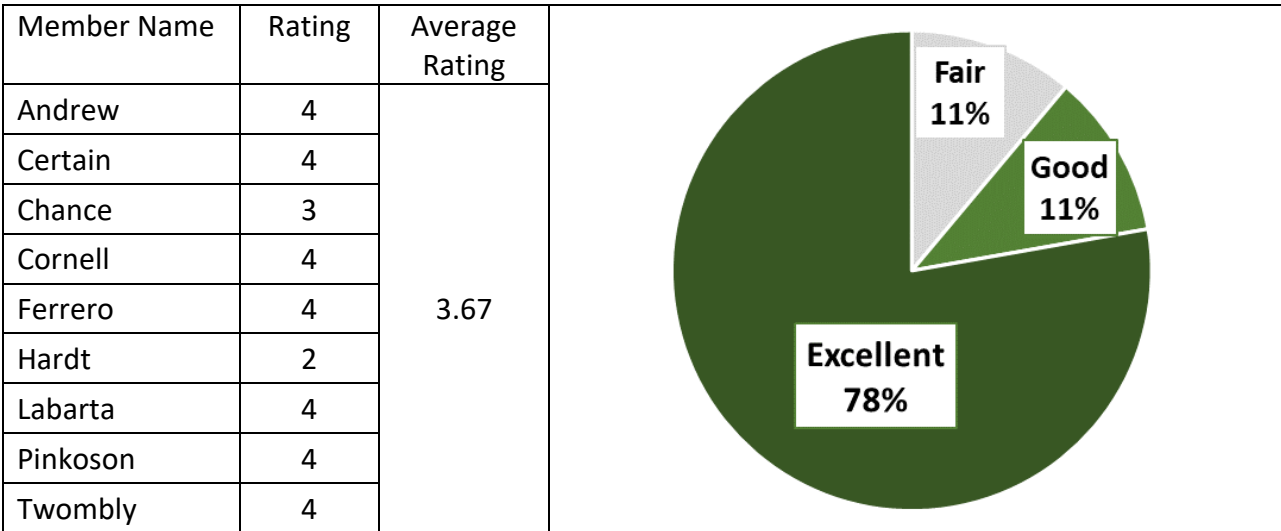
Materials Provided (The Board packet was received in a timely fashion and provided the information needed to prepare for the meeting)



Comments:

- Great data provided. (Cornell).
- Best presentation ever. (Hardt).
- The presentation material was timely! (Labarta)

Meeting Facilitation (The Chair ensured Board members and members of the public who wanted to speak had the opportunity to be heard)




Comments:

- Super. (Cornell).
- Chair doesn't always scan the room for input. (Hardt).
- Thank you for your leadership, Tina! (Labarta).

CTAC Staff (CTAC staff were knowledgeable on their agenda items and prepared to address questions, or provide a plan for follow-up)

Member Name	Rating	Average Rating
Andrew	4	4.00
Certain	4	
Chance	4	
Cornell	4	
Ferrero	4	
Hardt	4	
Labarta	4	
Pinkoson	4	
Twombly	4	




Comments:

- Love how Bonnie reports data on different programs in the same, uniform format. (Chance).
- You all are excellent. Thank you. (Cornell).
- Wow- best ever. (Hardt).

Presentations (Presentations were helpful in providing information on programs and policies to guide decision-making and allow for input and transparency)

Member Name	Rating	Average Rating
Andrew	4	4.00
Certain	4	
Chance	4	
Cornell	4	
Ferrero	4	
Hardt	4	
Labarta	4	
Pinkoson	4	
Twombly	4	



Comments:

- Excellent program presentations! (Chance).
- Again, best staff guidance to the board ever. (Hardt).
- Very helpful & much evolution from prior outcome presentations. Good job! (Labarta).

Finally, Board members can provide general comments on the meeting overall as well as topics they'd like to see addressed on future agendas. These comments are listed below.

General Comments:

- Excellent presentations! Happy Holidays and New Year! (Andrew).
- It might be helpful to remind us all at the top of the meeting that we have substantive presentations on the agenda so we budget our time accordingly and respect the time of the people who come to speak on specific items on the agenda. (Chance).
- Good meeting/discussion. Thank you, Trust team, for all your great work. (Twombly).

Items, Presentations, or other Information for future Board agendas:

- Why is the circus so expensive? This may have been reported earlier and I missed it. Can you share that prior report with me? Don't need to take Board time if everyone else understands this. For Kirsten - make the "laying on of hands" of the new building a great event with lots of community participation - All ages present. (Hardt).

File Attachments for Item:

5. November 2023 Checks and Expenditures Report



Item:

November 2023 Checks and Expenditures Report

Requested Action:

The Trust is asked to receive the report.

Background

Resolution 2020-2 requires that “All checks for expenditures or contracts which have not been expressly approved by the Trust shall be reported to the Trust on a monthly basis. The report may be under the consent agenda subject to being removed for further discussion.”

Attachments

November 2023 Bank Activity Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

Children's Trust of Ala Cty LIVE
Bank Account Activity Report
 Reconciled & Un-Reconciled
 From Date: 11/01/2023 - To Date: 11/30/2023

Item 5.

Bank	Bank Account					
Bank of America	Concentration Account					
Deposits:						
Date	Type	Deposit Information	Description	Department	Amount	
-						
11/08/2023	Collection		Other	0700 - Clerk Finance and Accounting	906.28	
11/13/2023	Collection		Other	0700 - Clerk Finance and Accounting	20,833.00	
11/17/2023	Collection		Other	0700 - Clerk Finance and Accounting	190,778.76	
11/21/2023	Collection		Other	0700 - Clerk Finance and Accounting	885,157.81	
					\$1,097,675.85	
Checks:						
Check Number	Payment Date	Source	Payee Name	Amount		
No Transactions Exist						
EFTs:						
EFT Number	Payment Date	Source	Payee Name	Amount		
-						
37	11/02/2023	Accounts Payable	MISSION SQUARE RETIREMENT	495.01		
39	11/21/2023	Accounts Payable	MISSION SQUARE RETIREMENT	496.33		
					\$991.34	
Returned Checks:						
Date	Payer	Check Number	Amount			
No Transactions Exist						
Wire Transfers:						
Type	Date	Vendor	Description	Internal Account	Amount	
-						
Wire Transfer In	11/15/2023	State Board of Administration of Florida	WT FROM PRIME TO 805 CONCENTRATION		3,000,000.00	
Wire Transfer Out	11/28/2023		11.02.23 transfer to 0940	ZBA Accounts Payable	(2,870.70)	
Wire Transfer Out	11/03/2023		11.03.23 transfer to 0940	ZBA Accounts Payable	(6,221.03)	
Wire Transfer Out	11/06/2023		11.06.23 transfer to 0940	ZBA Accounts Payable	(15,811.37)	
Wire Transfer Out	11/07/2023		11.07.23 transfer to 0940	ZBA Accounts Payable	(4,991.42)	
Wire Transfer Out	11/08/2023		11.08.23 transfer to 0940	ZBA Accounts Payable	(78,173.43)	
Wire Transfer Out	11/09/2023		11.09.23 transfer to 0940	ZBA Accounts Payable	(5,691.50)	
Wire Transfer Out	11/13/2023		11.13.23 transfer to 0940	ZBA Accounts Payable	(17,475.19)	

Children's Trust of Ala Cty LIVE
Bank Account Activity Report

Item 5.

Reconciled & Un-Reconciled
 From Date: 11/01/2023 - To Date: 11/30/2023

Bank	Bank Account				
·	Wire Transfer Out	11/15/2023	11.15.23 transfer to 0940	ZBA Accounts Payable	(9,647.30)
	Wire Transfer Out	11/16/2023	11.16.23 transfer to 0940	ZBA Accounts Payable	(2,803.75)
	Wire Transfer Out	11/17/2023	11.17.23 transfer to 0940	ZBA Accounts Payable	(124,748.52)
	Wire Transfer Out	11/01/2023	11.01.23 transfer to 0940	ZBA Accounts Payable	(52,344.03)
					\$2,679,221.76

Adjustments:	Type	Date	Description	Amount
· No Transactions Exist				

Children's Trust of Ala Cty LIVE
Bank Account Activity Report
 Reconciled & Un-Reconciled
 From Date: 11/01/2023 - To Date: 11/30/2023

Item 5.

Bank	Bank Account					
Bank of America	ZBA Accounts Payable					
Deposits:						
Date	Type	Deposit Information	Description	Department	Amount	
No Transactions Exist						
Checks:						
Check Number	Payment Date	Source	Payee Name	Amount		
11680	11/02/2023	Accounts Payable	Childrens Home Society of FL	22,323.42		
11681	11/02/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00		
11682	11/02/2023	Accounts Payable	Dream on Purpose Inc.	500.00		
11683	11/02/2023	Accounts Payable	Morgan-Daniels, Ashley	70.83		
11684	11/02/2023	Accounts Payable	OFFICE DEPOT	5.19		
11685	11/02/2023	Accounts Payable	University of Florida Board of Trustees	17,470.00		
11686	11/10/2023	Accounts Payable	ALACHUA COUNTY BOCC	208.96		
11687	11/10/2023	Accounts Payable	ALACHUA COUNTY BOCC	13,896.26		
11688	11/10/2023	Accounts Payable	Bunt Backline Event Services DBA Vivid Sky	560.00		
11689	11/10/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00		
11690	11/10/2023	Accounts Payable	Gainesville Bridge Inc. dba PEAK Literacy	5,904.16		
11691	11/10/2023	Accounts Payable	Gifts By Latrail	150.00		
11692	11/10/2023	Accounts Payable	Jones, Mia R	120.45		
11693	11/10/2023	Accounts Payable	Parker, Greg	303.75		
11694	11/10/2023	Accounts Payable	First Union Financial LLC	8,505.00		
11695	11/16/2023	Accounts Payable	Business Leaders Institute for Early Learning	41,590.00		
11696	11/16/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00		
11697	11/16/2023	Accounts Payable	Florida Conference of Seventh Day Adventists	1,240.00		
11698	11/16/2023	Accounts Payable	GAINESVILLE REGIONAL UTILITIES	754.27		
11699	11/16/2023	Accounts Payable	GAINESVILLE REGIONAL UTILITIES	700.00		
11700	11/16/2023	Accounts Payable	Health Equity Inc	75.00		
11701	11/16/2023	Accounts Payable	James Moore & Co P. L.	2,000.00		
11702	11/17/2023	Accounts Payable	City of High Springs-Police Department	210.00		
11703	11/17/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00		
11704	11/29/2023	Accounts Payable	ALACHUA COUNTY BOCC	217.70		

Children's Trust of Ala Cty LIVE

Bank Account Activity Report

Item 5.

Reconciled & Un-Reconciled

From Date: 11/01/2023 - To Date: 11/30/2023

Bank	Bank Account				
	11705	11/29/2023	Accounts Payable	ALACHUA COUNTY BOCC	13,896.26
	11707	11/29/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00
	11708	11/29/2023	Accounts Payable	Gainesville Bridge Inc. dba PEAK Literacy	74.60
	11709	11/29/2023	Accounts Payable	Trinity Day Spa	1,500.00
					\$134,275.85
EFTs:	EFT Number	Payment Date	Source	Payee Name	Amount
	540	11/01/2023	Accounts Payable	Florida Retirement System	14,177.72
	541	11/02/2023	Accounts Payable	AFLAC	569.00
	542	11/02/2023	Accounts Payable	CFX OFFICE TECHNOLOGY	138.00
	543	11/02/2023	Accounts Payable	Child Advocacy Center Inc.	1,064.00
	544	11/02/2023	Accounts Payable	GAINESVILLE AREA COMMUNITY TENNIS ASSOCIATION	19,942.54
	545	11/02/2023	Accounts Payable	Gainesville Thrives Inc.	645.90
	546	11/02/2023	Accounts Payable	Goodwill Industries of North Florida	609.77
	547	11/02/2023	Accounts Payable	NEW TECHNOLOGY MADE SIMPLE NOW, INC.	15,070.41
	548	11/02/2023	Accounts Payable	Peaceful Paths Inc.	2,951.40
	549	11/02/2023	Accounts Payable	Randstad North America Inc. Spherion Staffing LLC	876.00
	550	11/02/2023	Accounts Payable	MISSION SQUARE RETIREMENT	553.21
	551	11/10/2023	Accounts Payable	Child Advocacy Center Inc.	9,181.58
	552	11/10/2023	Accounts Payable	GIRLS PLACE, INC.	12,813.35
	553	11/10/2023	Accounts Payable	Goodwill Industries of North Florida	27,990.84
	554	11/10/2023	Accounts Payable	HEALTHY START OF NORTH CENTRAL FL	18,429.85
	555	11/10/2023	Accounts Payable	KIDS COUNT IN ALACHUA COUNTY, INC.	11,177.73
	556	11/10/2023	Accounts Payable	PACE CENTER FOR GIRLS INC	19,855.46
	557	11/10/2023	Accounts Payable	Randstad North America Inc. Spherion Staffing LLC	576.29
	558	11/10/2023	Accounts Payable	Webauthor.com LLC	2,000.00
	560	11/13/2023	Accounts Payable	Health Equity Inc	272.00
	568	11/13/2023	Accounts Payable	AlphaStaff Inc.	36,306.41
	561	11/16/2023	Accounts Payable	Caren Hackman Inc.	2,750.00
	562	11/16/2023	Accounts Payable	CE's Underground Kitchen	26,618.64
	563	11/16/2023	Accounts Payable	Deeper Purpose Community Church Inc	28,741.31
	564	11/16/2023	Accounts Payable	GAINESVILLE AREA COMMUNITY	64,895.92

Children's Trust of Ala Cty LIVE

Bank Account Activity Report

Item 5.

Reconciled & Un-Reconciled
From Date: 11/01/2023 - To Date: 11/30/2023

Bank	Bank Account					
		565	11/16/2023	Accounts Payable	TENNIS ASSOCIATION KIDS COUNT IN ALACHUA COUNTY, INC.	20,051.67
		566	11/16/2023	Accounts Payable	Motiv8U of North Central Florida Inc	15,598.38
		567	11/16/2023	Accounts Payable	Randstad North America Inc. Spherion Staffing LLC	866.19
		609	11/16/2023	Accounts Payable	Salter Feiber, Attomeys at Law	1,879,366.75
		569	11/17/2023	Accounts Payable	MISSION SQUARE RETIREMENT	536.33
		570	11/21/2023	Accounts Payable	AlphaStaff Inc.	35,719.12
		572	11/29/2023	Accounts Payable	AFLAC	569.00
		573	11/29/2023	Accounts Payable	Cayson, Elizabeth	92.45
		574	11/29/2023	Accounts Payable	CFX OFFICE TECHNOLOGY	138.00
		575	11/29/2023	Accounts Payable	Gainesville Circus Center Inc	32,784.21
						\$2,303,929.43

Returned Checks: Date	Payer	Check Number	Amount
No Transactions Exist			

Wire Transfers: Type	Date	Vendor	Description	Internal Account	Amount
Wire Transfer In	11/01/2023		11.01.23 transfer to 0940	Concentration Account	52,344.03
Wire Transfer In	11/28/2023		11.02.23 transfer to 0940	Concentration Account	2,870.70
Wire Transfer In	11/03/2023		11.03.23 transfer to 0940	Concentration Account	6,221.03
Wire Transfer In	11/06/2023		11.06.23 transfer to 0940	Concentration Account	15,811.37
Wire Transfer In	11/07/2023		11.07.23 transfer to 0940	Concentration Account	4,991.42
Wire Transfer In	11/08/2023		11.08.23 transfer to 0940	Concentration Account	78,173.43
Wire Transfer In	11/09/2023		11.09.23 transfer to 0940	Concentration Account	5,691.50
Wire Transfer In	11/13/2023		11.13.23 transfer to 0940	Concentration Account	17,475.19
Wire Transfer In	11/15/2023		11.15.23 transfer to 0940	Concentration Account	9,647.30
Wire Transfer In	11/16/2023		11.16.23 transfer to 0940	Concentration Account	2,803.75
Wire Transfer In	11/17/2023		11.17.23 transfer to 0940	Concentration Account	124,748.52
					\$320,778.24

Adjustments: Type	Date	Description	Amount
No Transactions Exist			

File Attachments for Item:

6. December 2023 Checks and Expenditures Report



Item:

December 2023 Checks and Expenditures Report

Requested Action:

The Trust is asked to receive the report.

Background

Resolution 2020-2 requires that “All checks for expenditures or contracts which have not been expressly approved by the Trust shall be reported to the Trust on a monthly basis. The report may be under the consent agenda subject to being removed for further discussion.”

Attachments

December 2023 Bank Activity Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

Children's Trust of Ala Cty LIVE
Bank Account Activity Report
 Reconciled & Un-Reconciled
 From Date: 12/01/2023 - To Date: 12/31/2023

Item 6.

Bank	Bank Account					
Bank of America	Concentration Account					
Deposits:						
Date	Type	Deposit Information	Description	Department	Amount	
12/01/2023	Collection		Other	0700 - Clerk Finance and Accounting	3,692,323.62	
12/11/2023	Collection		Other	0700 - Clerk Finance and Accounting	2,145,039.01	
					\$5,837,362.63	
Checks:						
Check Number	Payment Date	Source	Payee Name	Amount		
No Transactions Exist						
EFTs:						
EFT Number	Payment Date	Source	Payee Name	Amount		
40	12/11/2023	Accounts Payable	MISSION SQUARE RETIREMENT	481.33		
41	12/20/2023	Accounts Payable	MISSION SQUARE RETIREMENT	532.58		
					\$1,013.91	
Returned Checks:						
Date	Payer	Check Number			Amount	
No Transactions Exist						
Wire Transfers:						
Type	Date	Vendor	Description	Internal Account	Amount	
Wire Transfer Out	12/07/2023	State Board of Administration of Florida	WT TO PRIME FROM 805 CONCENTRATION		(10.00)	
Wire Transfer Out	12/08/2023	State Board of Administration of Florida	WT TO PRIME FROM 805 CONCENTRATION		(5,000,000.00)	
					(\$5,000,010.00)	
Adjustments:						
Type	Date	Description			Amount	
Adjustment Out	12/12/2023	WT TO PRIME FROM 805 CONCENTRATION			(2,000,000.00)	
					(\$2,000,000.00)	

Children's Trust of Ala Cty LIVE
Bank Account Activity Report
 Reconciled & Un-Reconciled
 From Date: 12/01/2023 - To Date: 12/31/2023

Item 6.

Bank	Bank Account					
Bank of America	ZBA Accounts Payable					
Deposits:						
Date	Type	Deposit Information	Description	Department	Amount	
No Transactions Exist						
Checks:						
Check Number	Payment Date	Source	Payee Name	Amount		
11711	12/08/2023	Accounts Payable	Childrens Home Society of FL	32,903.78		
11712	12/08/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	400.00		
11713	12/08/2023	Accounts Payable	FLORIDA INSTITUTE FOR WORKFORCE INNOVATION, INC.	14,252.93		
11714	12/08/2023	Accounts Payable	Frankel Media Group LLC, Ryan Frankel	9,975.00		
11715	12/08/2023	Accounts Payable	Greater Duval Neighborhood Association	1,000.00		
11716	12/08/2023	Accounts Payable	Health Equity Inc	75.00		
11717	12/08/2023	Accounts Payable	Jones, Mia R	52.15		
11718	12/08/2023	Accounts Payable	OFFICE DEPOT	294.90		
11719	12/08/2023	Accounts Payable	University of Florida Board of Trustees	7,284.00		
11720	12/08/2023	Accounts Payable	Willie Mae Stokes Community Center	31,310.00		
11721	12/18/2023	Accounts Payable	Bunt Backline Event Services DBA Vivid Sky	1,035.15		
11722	12/18/2023	Accounts Payable	Catholic Charities Bureau Inc.	1,513.75		
11723	12/18/2023	Accounts Payable	CHILDREN BEYOND OUR BORDERS, INC.	1,807.50		
11724	12/18/2023	Accounts Payable	Community Foundation of North Central Florida	8,500.00		
11725	12/18/2023	Accounts Payable	Doves of Loves Cleaning Services LLC	800.00		
11726	12/18/2023	Accounts Payable	GAINESVILLE REGIONAL UTILITIES	722.45		
11727	12/18/2023	Accounts Payable	GAINESVILLE REGIONAL UTILITIES	700.00		
11728	12/18/2023	Accounts Payable	James Moore & Co P. L.	2,000.00		
11729	12/18/2023	Accounts Payable	Jones, Mia R	11.64		
11730	12/18/2023	Accounts Payable	OFFICE DEPOT	453.04		
11731	12/18/2023	Accounts Payable	University of Florida Board of Trustees	40,277.59		
11732	12/21/2023	Accounts Payable	Brian Hilliard	2,000.00		
11733	12/21/2023	Accounts Payable	Frankel Media Group LLC, Ryan Frankel	7,625.00		
11734	12/21/2023	Accounts Payable	Goldwire, Kristy	131.04		
11735	12/21/2023	Accounts Payable	University of Florida Board of Trustees	8,083.92		

Children's Trust of Ala Cty LIVE
Bank Account Activity Report

Item 6.

Reconciled & Un-Reconciled
 From Date: 12/01/2023 - To Date: 12/31/2023

Bank	Bank Account					\$173,208.84
EFTs:	EFT Number	Payment Date	Source	Payee Name	Amount	
	576	12/04/2023	Accounts Payable	Florida Retirement System	14,261.62	
	577	12/05/2023	Accounts Payable	Health Equity Inc	45.00	
	578	12/08/2023	Accounts Payable	BOYS & GIRLS CLUBS OF NE FL, INC	12,183.47	
	579	12/08/2023	Accounts Payable	First Union Financial LLC	8,505.00	
	580	12/08/2023	Accounts Payable	GIRLS PLACE, INC.	13,189.46	
	581	12/08/2023	Accounts Payable	NEW TECHNOLOGY MADE SIMPLE NOW, INC.	2,524.26	
	582	12/08/2023	Accounts Payable	Randstad North America Inc. Spherion Staffing LLC	2,710.46	
	583	12/08/2023	Accounts Payable	Webauthor.com LLC	2,000.00	
	584	12/11/2023	Accounts Payable	Health Equity Inc	354.20	
	585	12/12/2023	Accounts Payable	AlphaStaff Inc.	36,036.77	
	586	12/12/2023	Accounts Payable	BANK OF AMERICA	4,302.65	
	587	12/18/2023	Accounts Payable	CULTURAL ARTS COALITION INC.	2,580.00	
	588	12/18/2023	Accounts Payable	Deeper Purpose Community Church Inc	11,673.33	
	589	12/18/2023	Accounts Payable	Gainesville Circus Center Inc	1,543.77	
	590	12/18/2023	Accounts Payable	GIRLS PLACE, INC.	9,790.00	
	591	12/18/2023	Accounts Payable	Peaceful Paths Inc.	3,388.50	
	592	12/18/2023	Accounts Payable	Randstad North America Inc. Spherion Staffing LLC	908.00	
	593	12/20/2023	Accounts Payable	AlphaStaff Inc.	37,308.82	
	594	12/21/2023	Accounts Payable	Brittany K. Fadiora dba BEAM Birth Network LLC	8,522.55	
	595	12/21/2023	Accounts Payable	Express Services Inc.	510.30	
	596	12/21/2023	Accounts Payable	Gainesville Thrives Inc.	1,934.90	
	597	12/21/2023	Accounts Payable	GIRLS PLACE, INC.	11,413.21	
	598	12/21/2023	Accounts Payable	KIDS COUNT IN ALACHUA COUNTY, INC.	6,613.19	
	599	12/21/2023	Accounts Payable	NEW TECHNOLOGY MADE SIMPLE NOW, INC.	2,039.35	
	620	12/27/2023	Accounts Payable	Florida Retirement System	14,465.11	
	621	12/27/2023	Accounts Payable	AlphaStaff Inc.	2,951.78	
					\$211,755.70	

Returned Checks: Date	Payer	Check Number	Amount
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Children's Trust of Ala Cty LIVE
Bank Account Activity Report

Item 6.

Reconciled & Un-Reconciled
From Date: 12/01/2023 - To Date: 12/31/2023

Bank **Bank Account**

No Transactions Exist

Wire Transfers: Type Date Vendor Description Internal Account Amount

No Transactions Exist

Adjustments: Type Date Description Amount

No Transactions Exist

File Attachments for Item:

7. Programmatic Awards and Expenditures Report



Item:

Programmatic Award and Expense Report

Requested Action:

The Trust is asked to receive the report.

Background

Upon request of Board Members, Provide monthly report of Programmatic funding by Goal. The report should include initial awarded amount and YTD expenses. The report may be under the consent agenda subject to being removed for further discussion.”

Attachments

Program Funding and Expense Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

**PROGRAMMATIC AWARDS EXPENDITURES
THROUGH DECEMBER 31, 2023**

Item 7.

GOALS / PROGRAM	AGENCIES	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	% Expensed
GOAL 1: ALL CHILDREN AND YOUTH ARE HEALTHY AND HAVE NUTURING CAREGIVERS AND RELATIONSHIPS 001.15.1500.569.83.10						
FAMILY RESOURCE CENTERS CONSULTANT	Partnership for Strong Families	\$ 168,593.00	\$ 168,593.00			0%
FAMILY RESOURCE CENTERS/COMMUNITY NAVIGATORS	Partnership for Strong Families	\$ 581,407.00	\$ 581,407.00		\$ 581,407.00	0%
HELP ME GROW ALACHUA	TBD		TBD			0%
MATERNAL FAMILY PARTNER	Healthy Start of North Central Florida, Inc.	\$ 82,992.00	\$ 65,450.88		\$ 82,992.00	0%
NEWBORN HOME VISITING PROGRAM	Healthy Start of North Central Florida, Inc.	\$ 442,624.00	\$ 442,624.00		\$ 442,624.00	0%
Partners in Adolescent Lifestyle Support (PALS) THRIVE (A University of Florida	UF Shands Health	\$ 108,992.00	\$ 108,992.00		\$ 108,992.00	0%
PROJECT YOUTH BUILD PARENTING PROGRAM	FL Institute for Workforce Innovation, Inc. d/b/a Project YouthBuild	\$ 54,496.00	\$ 54,496.00		\$ 54,496.00	0%
REACH COMMUNITY COUNSELING SERVICES FOR ADOLESCENT GIRLS	PACE Center for Girls Inc.	\$ 108,992.00	\$ 108,992.00		\$ 108,992.00	0%
Reducing Trauma to Abused Children Therapy Program	Child Advocacy Center	\$ 150,000.00	\$ 150,000.00		\$ 150,000.00	0%
SAVING SMILES	UF College of Dentistry	\$ 52,000.00	\$ 30,204.75	\$ 14,568.00	\$ 37,432.00	48%
SUMMER BRIDGE FOR HEAD START	Episcopal Children Services	\$ 190,686.00			\$ 190,686.00	0%
WEEKEND BACKPACK PROGRAM	Catholic Charities	\$ 26,000.00	\$ 20,117.83	\$ 1,513.75	\$ 24,486.25	8%
WELLNESS COORINATOR @ HOWARD BISHOP MS	Children's Home Society of Florida	\$ 34,694.00	\$ 34,672.37		\$ 34,694.00	0%
Willie Mae Stokes Community Center - Family Resource Center	Willie Mae Stokes Community Center	\$ 125,000.00			\$ 125,000.00	0%
One Community Health & Wellness Resources Center	One Community Health & Wellness Resources Center	\$ 125,000.00			\$ 125,000.00	0%
Access to Comprehensive Care	RFP	\$ 600,000.00			\$ 600,000.00	0%
Unallocated		\$ 82,096.00			\$ 82,096.00	
TOAL GOAL 1		\$ 2,933,572.00	\$ 1,765,549.83	\$ 16,081.75	\$ 2,748,897.25	0.9%

GOAL 2: ALL CHILDREN CAN LEARN WHAT THEY NEED TO BE SUCCESSFUL 001.15.1500.569.83.20

V'LOCITY MASTER CLASS SERIES/ ACCREDITATION ACADEMY	Business Leadership Institute for Early Learning	\$ 294,025.00	\$ 294,025.00		\$ 294,025.00	0%
SUMMER:					\$ -	0%
SUMMER PROGRAMMING (2021-2024)	Alachua County Camp 13382	\$ 45,480.00			\$ 45,480.00	0%
SUMMER PROGRAMMING (2021-2024)	A-Team Consultants and Training Camp	\$ 25,992.00			\$ 25,992.00	0%
SUMMER PROGRAMMING (2021-2024)	Boys & Girls Clubs 13384	\$ 148,326.00			\$ 148,326.00	0%
SUMMER PROGRAMMING (2021-2024)	Cade Museum 13385	\$ 18,002.00			\$ 18,002.00	0%
SUMMER PROGRAMMING (2021-2024)	City Of Alachua 13386	\$ 73,769.00			\$ 73,769.00	0%
SUMMER PROGRAMMING (2021-2024)	Community Impact 13387	\$ 153,342.00			\$ 153,342.00	0%
SUMMER PROGRAMMING (2021-2024)	Cultural Arts Coalition 13388	\$ 30,784.00			\$ 30,784.00	0%
SUMMER PROGRAMMING (2021-2024)	Deeper Purpose Community Church 13389	\$ 101,245.00			\$ 101,245.00	0%
SUMMER PROGRAMMING (2021-2024)	Empowerment Consultant & Associates Camp	\$ 12,743.00			\$ 12,743.00	0%
SUMMER PROGRAMMING (2021-2024)	Gainesville Area Tennis Association 13391	\$ 74,057.00			\$ 74,057.00	0%
SUMMER PROGRAMMING (2021-2024)	Gainesville Chamber Orchestra	\$ 7,800.00			\$ 7,800.00	0%
SUMMER PROGRAMMING (2021-2024)	Gainesville Circus Center	\$ 27,885.00			\$ 27,885.00	0%
SUMMER PROGRAMMING (2021-2024)	Girls Place, Inc. 13393	\$ 99,535.00			\$ 99,535.00	0%

**PROGRAMMATIC AWARDS EXPENDITURES
THROUGH DECEMBER 31, 2023**

Item 7.

GOALS / PROGRAM	AGENCIES	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	% Expensed
SUMMER PROGRAMMING (2021-2024)	Good News Art 13394	\$ 173,908.00			\$ 173,908.00	0%
SUMMER PROGRAMMING (2021-2024)	Greater Duval	\$ 55,018.00			\$ 55,018.00	0%
SUMMER PROGRAMMING (2021-2024)	I AM STEM 13393	\$ 180,452.00			\$ 180,452.00	0%
SUMMER PROGRAMMING (2021-2024)	Just For Us 13437	\$ 36,516.00			\$ 36,516.00	0%
SUMMER PROGRAMMING (2021-2024)	Kids Count in Alachua County, Inc. 13397	\$ 36,185.00			\$ 36,185.00	0%
SUMMER PROGRAMMING (2021-2024)	Santa Fe College	\$ 45,046.00			\$ 45,046.00	0%
SUMMER PROGRAMMING (2021-2024)	St Barbara 13400	\$ 69,271.00			\$ 69,271.00	0%
SUMMER PROGRAMMING (2021-2024)	Star Center Theater 13401	\$ 103,657.00			\$ 103,657.00	0%
SUMMER PROGRAMMING (2021-2024)	Traveling Art Camp 13402	\$ 187,567.00			\$ 187,567.00	0%
SUMMER PROGRAMMING (2021-2024)	UF CROP	\$ 52,960.00			\$ 52,960.00	0%
SUMMER PROGRAMMING (2021-2024)	UF Incugator	\$ 12,730.00			\$ 12,730.00	0%
SUMMER PROGRAMMING (2021-2024)	YMCA 13398	\$ 210,038.00			\$ 210,038.00	0%
Summer Camp Incentives		\$ 100,000.00			\$ 100,000.00	0%
TOAL GOAL 2 Summer Program		\$ 2,082,308.00	\$ -	\$ -	\$ 2,082,308.00	0.0%
ENRICHMENT PROGRAMMING (2021-2024)	CE Underground Kitchen	\$ 73,389.00	\$ 73,389.00	\$ 18,347.25	\$ 55,041.75	25%
ENRICHMENT PROGRAMMING (2021-2024)	Child Advocacy Center	\$ 11,619.00	\$ 11,172.00		\$ 11,619.00	0%
ENRICHMENT PROGRAMMING (2021-2024)	Cultural Arts Coalition	\$ 16,099.00	\$ 16,099.00	\$ 3,870.00	\$ 12,229.00	24%
ENRICHMENT PROGRAMMING (2021-2024)	Freedom School	\$ 114,400.00			\$ 114,400.00	0%
ENRICHMENT PROGRAMMING (2021-2024)	Gainesville Chamber Orchestra	\$ 7,800.00	\$ 7,800.00		\$ 7,800.00	0%
ENRICHMENT PROGRAMMING (2021-2024)	Motiv8U	\$ 49,795.00	\$ 49,793.51	\$ 12,448.38	\$ 37,346.62	25%
ENRICHMENT PROGRAMMING (2021-2024)	UF Natural History Museum	\$ 24,399.00	\$ 24,397.56	\$ 799.92	\$ 23,599.08	3%
TOAL GOAL 2 Enrichment		\$ 297,501.00	\$ 182,651.07	\$ 35,465.55	\$ 262,035.45	19.4%

**PROGRAMMATIC AWARDS EXPENDITURES
THROUGH DECEMBER 31, 2023**

Item 7.

GOALS / PROGRAM	AGENCIES	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	% Expensed
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Boys and Girls Club of Alachua County*	\$ 185,406.30	\$ 185,406.30		\$ 185,406.30	0%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Deeper Purpose Community Church, Inc.*	\$ 114,965.26	\$ 114,965.26	\$ 28,741.31	\$ 86,223.95	25%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Gainesville Area Tennis Association (Aces in Motion)*	\$ 259,583.68	\$ 259,583.68	\$ 64,895.92	\$ 194,687.76	25%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Gainesville Circus Center*	\$ 131,136.86	\$ 131,136.86	\$ 32,784.21	\$ 98,352.65	25%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Girls Place, Inc.*	\$ 127,933.00	\$ 127,933.00		\$ 127,933.00	0%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Kids Count in Alachua County, Inc.*	\$ 188,117.55	\$ 188,117.55		\$ 188,117.55	0%
AFTERSCHOOL PROGRAMMING (RFP 2021-06)	Willie Mae Stokes Community Center, Inc.	\$ 156,554.53	\$ 156,554.53	\$ 31,310.00	\$ 125,244.53	20%
Unallocated		\$ 36,302.82			\$ 36,302.82	
TOAL GOAL 2 After School		\$ 1,200,000.00	\$ 1,163,697.18	\$ 157,731.44	\$ 1,042,268.56	13.6%
DOLLY PARTON IMAGINATION LIBRARY	Gainesville Thrives	\$ 30,000.00	\$ 30,000.00	\$ 1,934.90	\$ 28,065.10	6%
THE BRIDGE COMMUNITY CENTER LITERACY PROGRAM	PEAK Literacy was Vineyard	\$ 31,016.00	\$ 31,016.00		\$ 31,016.00	0%
OPERATION FULL STEAM*	Cade Museum	\$ 18,788.00			\$ 18,788.00	0%
TOAL GOAL 2 Other		\$ 79,804.00	\$ 61,016.00	\$ 1,934.90	\$ 77,869.10	3.2%
TEENSWORK ALACHUA YOUTH PAYROLL	GOODWILL INDUSTRIES OF NORTH FLORIDA	\$ 900,000.00	\$ 900,000.00		\$ 900,000.00	0%
NEW TECH NOW STEZAM ENGINE PROGRAM	New Technology Made Simple Now Inc	\$ 34,726.00	\$ 34,726.00	\$ 4,563.61	\$ 30,162.39	13%
TOAL GOAL 2 Teens		\$ 934,726.00	\$ 934,726.00	\$ 4,563.61	\$ 930,162.39	0.5%
Unallocated		\$ 533,356.05			\$ 533,356.05	
TOAL GOAL 2		\$ 5,421,720.05	\$ 2,636,115.25	\$ 199,695.50	\$ 5,222,024.55	7.6%

**PROGRAMMATIC AWARDS EXPENDITURES
THROUGH DECEMBER 31, 2023**

Item 7.

GOALS / PROGRAM	AGENCIES	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	% Expensed
GOAL 3: ALL CHILDREN LIVE IN A SAFE COMMUNITY 001.15.1500.569.83.30						
PEACEFUL PATHS INCREASING SERVICE VOLUME	Peaceful Paths, Inc.	\$ 19,982.00	\$ 19,982.00	\$ 6,122.38	\$ 13,859.62	31%
Midnight Basketball	City of Gainesville	\$ 19,918.00			\$ 19,918.00	0%
MENTORING & CHARACTER BUILDING	Big Brothers Big Sisters	\$ 75,000.00	\$ 75,000.00		\$ 75,000.00	0%
MENTORING & CHARACTER BUILDING	IGB Education Group	\$ 64,500.00	\$ 64,500.00		\$ 64,500.00	0%
MENTORING & CHARACTER BUILDING	Made for More Foundation Inc.	\$ 63,681.20	\$ 63,681.20		\$ 63,681.20	0%
MENTORING & CHARACTER BUILDING	Motiv8U Mentoring	\$ 70,647.00	\$ 70,647.00		\$ 70,647.00	0%
Unallocated		\$ 686,271.80			\$ 686,271.80	
TOAL GOAL 3		\$ 1,000,000.00	\$ 293,810.20	\$ 6,122.38	\$ 993,877.62	2.1%
Capacity Building and Mini Grants: 001.15.1500.569.83.50						
CENTER FOR NON-PROFIT EXCELLENCE		\$ 220,000			\$ 220,000.00	
YOUTH DEVELOPMENT CAPACITY BUILDING COLLABORATIVE		\$ 30,000			\$ 30,000.00	
MINI GRANTS		\$ 150,000			\$ 150,000.00	
TOTAL CAPACITY BUILDING & MINIGRANTS		\$ 400,000.00			\$ 400,000.00	0.0%

**PROGRAMMATIC AWARDS EXPENDITURES
THROUGH DECEMBER 31, 2023**

Item 7.

GOALS / PROGRAM	AGENCIES	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	% Expended
SOCIAL & EMOTIONAL LEARNING 001.15.1500.569.83.40		\$ 125,000.00			\$ 125,000.00	
		\$ -	\$ -	\$ -	\$ -	
EMERGENT NEEDS FUNDS 569.82.00						
EMERGENT NEEDS FUNDS	Boys & Girls Club of NE FL		\$ -	\$ 20,000.00	\$ -	
EMERGENT NEEDS FUNDS	CE's Underground Kitchen			\$ 4,600.00		
EMERGENT NEEDS FUNDS						
TOTAL EMERGENT NEEDS		\$ 150,000.00	\$ -	\$ 24,600.00	\$ 125,400.00	16.4%

COMMUNITY ENGAGEMENT		\$ 60,000.00				
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PROGRAM	AGENCY	BUDGETED FUNDING	UNDER CONTRACT	EXPENSED	REMAINING BUDGET	
SPONSORSHIPS	SPONSORSHIPS					
	Einstein Therapy-Fundamental Therapy Solutions			\$ 500.00		
	City of Gainesville Fire Rescue			\$ 2,500.00		
	City of Waldo - 2023 Fall Festival			\$ 1,000.00		
	Concerned Citizens of Newberry			\$ 500.00		
	Free Canaan United Methodist Church			\$ 650.00		
	Dream On Purpose			\$ 500.00		
	Trinity Day Spa Kidpreneur - Pop Up Shop			\$ 1,500.00		
	Greater Duval Neighborhood - Scholarship Gala Event			\$ 1,000.00		
	Children Beyond Our Border - Health Fair			\$ 1,807.50		
TOTAL SPONSORSHIPS		\$ 60,000.00	\$ -	\$ 9,957.50	\$ 50,042.50	16.6%

REMAINING UNALLOCATED MATCH		\$ 183,010.00			\$ 183,010.00	
FY22-23 PROGRAM FUNDING TOTAL		\$ 10,273,302.05	\$ 4,695,475.28	\$ 256,457.13	\$ 9,448,251.92	2.5%
Appropriated Budget		\$ 10,273,302.00				

File Attachments for Item:

8. 1st Quarter Financial Report Memo to the BoCC



Item:

1st Quarter Financial Report FY24 to the Alachua County Board of County Commissioners

Requested Action:

The Trust is asked to 1) approve the report, and 2) authorize the Chair to transmit the report to the Alachua County Board of County Commissioners.

Background

Pursuant to Florida Statute 125.901(3)(f) and Alachua County Board of County Commissioners Ordinance 26.04 (5)(f), the Children’s Trust of Alachua County is required to present to the Alachua County Board of County Commissioners a report that lists the expenditures, receipts, statement of funds on hand invested or deposited with a qualified public depository, and total administrative costs for the quarter annual period.

A summary for the 1st Quarter is as follows:

1) Expenditures:	\$	395,420.46
2) Receipts:	\$	6,637,167.56
3) Statement of Funds on Hand:	\$	11,989,949.34
4) Total Administrative Costs:	\$	78,878.27

Attachments

Transmittal Memo

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Staff recommends approval



CHILDREN'S TRUST
OF ALACHUA COUNTY

TO: MARY ALFORD, CHAIR
ALACHUA COUNTY BOARD OF COUNTY COMMISSIONERS
FROM: TINA CERTAIN, CHAIR
CHILDREN'S TRUST OF ALACHUA COUNTY
SUBJECT: 1st QUARTER FINANCIAL REPORT
DATE: January 3, 2024

Pursuant to Florida Statute 125.901(3)(f) and Alachua County Board of County Commissioners Ordinance 26.04 (5)(f), the Children's Trust of Alachua County presents to the Alachua County Board of County Commissioners its FY 2024 1st Quarter Financial Report for the period ending 12/31/2023.

The report includes the total expenditures, receipts, statement of funds on hand, invested or deposited with a qualified public depository and total administrative costs for the quarter annual period.

A summary for the 1st Quarter is as follows:

- 1) Expenditures: \$ 395,420.46
- 2) Receipts: \$ 6,637,167.56
- 3) Statement of Funds on Hand: \$ 11,989,949.34
- 4) Total Administrative Costs: \$ 78,878.27

CC: Michele Lieberman, County Manager
Alachua County Board of County Commissioners
Children's Trust of Alachua County Board
Marsha Kiner, Executive Director, Children's Trust of Alachua County

File Attachments for Item:

9. 1st Quarter Budget Review



Item:

1st Quarter Budget Review

Requested Action:

The Trust is asked to receive the 1st Quarter Budget Review

Background

Board Policy 3.50 requires that “the CTAC will perform quarterly reviews to determine if the budgetary plan is being followed and if budgetary expectations are being achieved. Any problems discovered in this process will be corrected at the appropriate level of budgetary control.”

Attachments

1st Quarter Budget Report

Programmatic Impact:

NA

Fiscal Impact:

NA

Recommendation:

Receive the Report

CHILDREN'S TRUST OF ALACHUA COUNTY
BALANCE SHEET
GOVERNMENTAL FUNDS
YTD Transactions Through December 31, 2023

	General Fund 001	Special Revenue Fund 101	Collaborative Task Force Fund 102	Capital Projects Fund 301	Total Governmental Funds
Assets					
Cash & Cash Equivalents	16,254,078.77	114,465.98	10,000.00	1,221,348.39	17,599,893.14
Prepaid Expenses	9,550.00	-	-	-	9,550.00
Capital:					
Land				476,780.00	476,780.00
Building				1,458,786.75	1,458,786.75
Accumulated Depreciation				(6,078.28)	(6,078.28)
Capital Total	-	-	-	1,929,488.47	1,929,488.47
Total Assets	16,263,628.77	114,465.98	10,000.00	3,150,836.86	19,538,931.61
Liabilities					
Accounts Payable	252,170.78	-	-	-	252,170.78
Total Liabilities	252,170.78	-	-	-	252,170.78
Equity					
FY 2023 Ending Fund Balance	10,642,881.52	118,145.03	10,000.00	2,131,377.31	12,902,403.86
FY2024 Fund Revenues	7,212,540.96	22,443.50	-	1,025,537.83	8,260,522.29
FY2024 Fund Expenses	1,843,964.49	26,122.55	-	6,078.28	1,876,165.32
Total Equity	16,011,457.99	114,465.98	10,000.00	3,150,836.86	19,286,760.83
Total Liabilities and Equity	16,263,628.77	114,465.98	10,000.00	3,150,836.86	19,538,931.61

Notes

- The beginning Fund Balances are as of 9/30/2023 unadited balances.
- The CTAC building was purchased in November 2023. So accumulated Depreciation is 2 months.
- Land Value is per the Property Appraiser' office.

CHILDREN'S TRUST OF ALACHUA COUNTY
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS
YTD Transactions Through December 31, 2023

	All Funds FY 2022-23 Budget A	General Fund 001 B	Special Revenue Fund 101 C	Collaborative Task Force Fund 101 & 102 D	Capital Projects Fund 301 E	FY 2024 YTD Actuals All Funds F = B+C+D+E	FY 2023 YTD Actuals All Funds G	Actuals \$ Variance F-G	Budget to Actual % Variance F / A
Revenues									
Ad Valorem Taxes	9,412,041.00	7,061,242.02	-	-	-	7,061,242.02	6,571,167.56	490,074.46	75%
Grants and Awards	106,709.00	-	20,833.00	-	-	20,833.00	66,000.00	(45,167.00)	20%
Opioid Task Force	55,000.00	-	-	-	-	-	-	-	0%
Interest / Miscellaneous	425,000.00	151,298.94	1,610.50	-	25,537.83	178,447.27	136,915.34	41,531.93	42%
Use of Fund Balance	5,386,958.00	-	-	-	-	-	-	-	0%
Literacy Task Force Transfer In	40,000.00	-	-	-	-	-	-	-	0%
Capital Transfer In	1,000,000.00	-	-	-	1,000,000.00	1,000,000.00	-	1,000,000.00	100%
Capital Non Operating Begin Balance	2,000,000.00	-	-	-	-	-	-	-	0%
Total Revenues	18,425,708.00	7,212,540.96	22,443.50	-	1,025,537.83	8,260,522.29	6,774,082.90	1,486,439.39	45%
Expenditures									
Personnel Services	1,477,015.00	267,954.46	-	-	-	267,954.46	219,951.85	48,002.61	18%
Operating	1,556,267.00	319,152.90	-	-	-	319,152.90	221,888.83	97,264.07	21%
Grant Awards (Programs)	10,273,302.00	256,857.13	-	-	-	256,857.13	113,786.57	143,070.56	3%
Grants & Awards (Special Revenue Fund)	106,709.00	-	26,122.55	-	-	26,122.55	-	26,122.55	24%
Task Forces	95,000.00	-	-	-	-	-	-	-	0%
Capital Expense	2,963,000.00	-	-	-	-	-	-	-	0%
Depreciation Expense	37,000.00	-	-	-	6,078.28	6,078.28	-	6,078.28	16%
Sub-Total Expenditures	16,508,293.00	843,964.49	26,122.55	-	6,078.28	876,165.32	555,627.25	320,538.07	5%
Other Financing Sources (Uses)									
Transfers Out	1,040,000.00	1,000,000.00	-	-	-	1,000,000.00	5,237.00	994,763.00	96%
Appropriated Reserve	877,415.00	-	-	-	-	-	-	-	-
Total Transfers	1,917,415.00	1,000,000.00	-	-	-	1,000,000.00	5,237.00	994,763.00	52%
Total Expenditures	18,425,708.00	1,843,964.49	26,122.55	-	6,078.28	1,876,165.32	560,864.25	1,315,301.07	10%
Net Income (Expense)	-	5,368,576.47	(3,679.05)	-	1,019,459.55	6,384,356.97	6,213,218.65	171,138.32	
Fund Balances - Beginning of Year (Esitmate)		10,642,881.52	118,145.03	10,000.00	2,131,377.31	12,902,403.86	11,442,551.91	1,459,851.95	
Estimated Fund Balances - December, 2023	-	16,011,457.99	114,465.98	10,000.00	3,150,836.86	19,286,760.83	17,655,770.56	1,630,990.27	

- Notes**
- This report is YTD through December 31, 2023.
 - The beginning Fund Balances are as of 9/30/2023 unadited balances.



Notes To Statements December 2023

December 2023 Statements mark the first Quarter of the Fiscal Year 2023-24, as such, budget to actual variances *should be* at 25%.

Revenues:

- The Ad Valorem revenues are based on the millage rate of .4612. The majority of Tax distributions have been received for FY 2024 – 75%.
- Interest received from the Prime account is \$178,400.09, and \$47.18 from the Tax Collector.
- Use of Fund Balance – the CTAC Board opted to use \$5,386,958 from Fund Balance to complete obligations as budgeted.
- The Opioid Task Force budget of \$55,000 is comprised of; City of Alachua \$10,000, City of Archer \$10,000, City of High Springs \$10,000, City of Micanopy \$10,000 and City of Newberry \$15,000.
- The CTAC Board approved \$1,000,000 to transfer to Capital. This creates a corresponding expense in the General Fund.

Expenses:

- Personnel is at 18% due to one position recently filled.
- Grants & Awards FY 2024 – Payments to providers are at 3% of budget. Though all funds have been allocated, contracts are still in the process of execution. Also, providers are being trained to use SAMIS for entering reimbursement requests. Providers have received or are in process of receiving their 25% advance payment.
- Depreciation Expense – In November, CTAC purchased a building. The Depreciation Expense is amortized per policy over 40 years.

Balance Sheet:

- New on the Balance sheet is the Capital Asset breakdown for the building purchase.

Following is a reconciliation of those amounts:

Closing Statement Detail		
Contract Sales Price:		1,920,000.00
Title Ssrch		200.00
Doc Prep - Salter Feiber		450.00
Attorney Fees - Salter Feiber		1,250.00
Title Insurance		7,375.00
Recording fees		31.75
Wire Fees		60.00
Gross amount DueFrom Buyer:		1,929,366.75
CTAC Deposit 9/2023		50,000.00
CTAC Paid at Closing 11/2023		1,879,366.75
Gross amount Paid by CTAC:		1,929,366.75
Less: 2023 Land Value (per Property Appraiser)		(476,780.00)
Additional Building Expenses		
Jacob Fenn Appraisal Company	Check #11667	2,500.00
Santa Fe Inspection Service	Check #11658	1,400.00
Universal Engineering Sciences	Check #11670	2,300.00
Additional Building Expenses:		6,200.00
Total Cost of Building		1,458,786.75
Total Land & Building		1,935,566.75

File Attachments for Item:

10. Consulting Agreement - Level Up Impact Group, LLC

**Item:**

Consulting Agreement - Level Up Impact Group, LLC

Requested Action:

The Trust is asked to improve the agreement with Level Up Impact Group, LLC for consultation services in the amount of \$38,125.

Background:

Level Up Impact Group, LLC has agreed to assist the Trust in the following:

1. SAMIS Implementation Support
 - a. Support CTAC staff with SAMIS implementation including software testing and setup requirements for WebAuthor for fiscal, programmatic, solicitations etc.
2. CQI Reports
 - a. Utilizing information and rubric provided to assemble CQI scorecards including providers from after-school, summer camps, TeensWork Alachua as well other providers.
3. Provider Trainings
 - a. Develop training materials as directed by CTAC staff to support provider training on various topics including SAMIS for summer providers.

This contract will be awarded under Section 6.60 CTAC's procurement policies.

Attachments:

Consulting Agreement - Level Up Impact Group, LLC

Programmatic Impact:

N/A

Fiscal Impact:

\$38,125

Recommendation:

Staff recommends approval

Consulting Agreement

Prepared for:

The Children's Trust of Alachua County

Created by:

Anna Dilernia

Level Up Impact Group, LLC

Consulting Agreement

This Consulting Agreement (the “Agreement” or “Consulting Agreement”) states the terms and conditions that govern the contractual agreement between Level Up Impact Group, LLC (the “Consultant”), and The Children’s Trust of Alachua County (the “Client”) who agrees to be bound by this Agreement. **WHEREAS**, the Consultant offers consulting services which are ; and **WHEREAS**, the Client desires to retain the services of the Consultant to render consulting services with regard to scope of consulting services according to the terms and conditions herein. **NOW, THEREFORE**, In consideration of the mutual covenants and promises made by the parties hereto, the Consultant and the Client (individually, each a “Party” and collectively, the “Parties”) covenant and agree as follows:

1. Term

This Agreement shall begin January 15, 2024, and will continue through September 30, 2024. Either Party may terminate this Agreement for any reason with 10 days written notice to the other Party.

2. Consulting Services

The Consultant agrees that it shall provide its expertise to the Client for all things pertaining to the scope of consulting services (the “Consulting Services”). The scope of services shall include:

- **SAMIS Implementation Support**
Support CTAC staff with SAMIS implementation including software testing and setup requirements for WebAuthor for fiscal, programmatic, solicitations etc.
Estimated Hours: 20 hours per month (180 hours)
Deliverable(s): As needed by CTAC staff.
Date of completion: **January 2024 to September 2024**
- **CQI Reports**
Utilizing information and rubric provided assemble CQI scorecards including providers from after-school, summer camps, Teens Work Alachua as well other providers.
Estimated Hours: 45
Deliverable(s): Scorecards for all programs and overall summary
Date of completion: **TBD – Estimated March 2024**
- **Provider Trainings**
Develop training materials as directed by CTAC staff to support provider training on various topics including SAMIS for summer providers.
Estimated Hours: 80
Deliverable(s): Training materials
Date of completion: **TBD – Estimated April/May for summer providers**

3. Compensation

3.1. In consideration for the Consulting Services, the Client shall pay the Consultant at the rate of \$125 per hour for up to 305 hours in the fiscal year. The Consultant shall invoice the Client once every 30 days.

3.2 All applications for payment shall be processed and paid in accordance with the provisions of Chapter 218, Part VII Florida Statutes (“Local Government Prompt Payment Act”), and shall be remitted to:

invoice@childrenstrustofalachuacounty.us or

Kristy Goldwire, Children’s Trust of Alachua County P.O.Box 5669 Gainesville, FL 32627

4. Intellectual Property Rights in Work Product

The Parties acknowledge and agree that the Client will hold all intellectual property rights in any work product resulting from the Consulting Services including, but not limited to, copyright and trademark rights. The Consultant agrees not to claim any such ownership in such work product’s intellectual property at any time prior to or after the completion and delivery of such work product to the Client.

5. Confidentiality

5.1 General Provisions:

5.1.1 Any document submitted to the Client may be a public record and is open for inspection or copying by any person or entity. "Public records" are defined as all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business by any agency per §119.011(12), Florida Statutes. Any document is subject to inspection and copying unless exempted under Chapter 119, Florida Statutes, or as otherwise provided by law.

5.1.2 In accordance with §119.0701, Florida Statutes, the Consultant, when acting on behalf of the Client, as provided under 119.011(2), Florida Statutes, shall keep and maintain public records as required by law and retain them as provided by the General Record Schedule established by the Department of State. Upon request from the Client's custodian of public records, provide the Client with a copy of the requested records or allow the records to be inspected or copied within a reasonable time unless exempted under Chapter 119, Florida Statutes, or as otherwise provided by law. Additionally, the Consultant shall provide the public records at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

5.1.3 Consultant shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of this Agreement and following completion of this Agreement if the Consultant does not transfer the records to the Client.

5.2 Confidential Information

5.2.1 During the term of this Agreement, the Consultant may claim that some or all of Consultant's information, including, but not limited to, software documentation, manuals, written methodologies and processes, pricing, discounts, or other considerations (hereafter collectively referred to as "Confidential Information"), is, or has been treated as confidential and proprietary by Consultant in accordance with §812.081, Florida Statutes, or other law, and is exempt from disclosure under the Public Record Act. Consultant shall clearly identify and mark Confidential Information as "Confidential Information" or "CI" and the Client shall use reasonable efforts to maintain the confidentiality of the information properly identified by the Consultant as "Confidential Information" or "CI."

5.2.2 The Client shall promptly notify the Consultant in writing of any request received by the Client for disclosure of Consultant's Confidential Information and the Consultant may assert any exemption from disclosure available under applicable law by seeking a protective order against disclosure from a court of competent jurisdiction. Consultant shall protect, defend, indemnify, and hold the Client, its officers, employees and agents free and harmless from and against any claims or judgments arising out of a request for disclosure of Confidential Information. Consultant shall investigate, handle, respond to, and defend, using counsel chosen by the Client, at Consultant's sole cost and expense, any such claim, even if any such claim is groundless, false, or fraudulent. Consultant shall pay for all costs and expenses related to such claim, including, but not limited to, payment of attorney fees, court costs, and expert witness fees and expenses. Upon completion of this Agreement, the provisions of this paragraph shall continue to survive. Consultant releases Client from claims or damages related to disclosure by Client.

5.3 Project Completion: Upon completion of the Work, or in the event this Agreement is terminated, the Consultant, when acting on behalf of the Client as provided under §119.011(2), Florida Statutes, shall transfer, at no cost, to the Client all public records in possession of the Consultant or keep and maintain public records required by the Client to perform the service. If the Consultant transfers all public records to the Client upon completion or termination of the Agreement, it must destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Consultant keeps and maintains public records upon the completion or termination of the Agreement all applicable requirements for retaining public records shall be met. All records stored electronically shall be provided to the Client, upon request from the Counties custodian of public records, in a format that is compatible with the information technology systems of the Client.

5.4 Compliance: The Consultant may be subject to penalties under §119.10, Florida Statutes, if the Consultant fails to provide the public records to the Client within a reasonable time.

IF THE AGENCY HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CLIENT REPRESENTATIVE AT E-MAIL publicrecordsrequest@childrenstrustofalachuacounty.us PHONE (352) 374-1830 Address P.O. Box 5669, Gainesville, FL 32627

6. Indemnification

Without waiving the provisions of Section 768.28, Florida Statutes and subject to the limits therein, the Client agrees to indemnify, defend, and protect the Consultant from and against all lawsuits and costs of every kind pertaining to the Client's business arising out work performed on behalf of Client due to any act or failure to act by the Client based upon the Consulting Services but only to the extent that said act arises out of the sole negligence of the Client. This shall not constitute a waiver of sovereign immunity except as set forth herein.

7. No Modification Unless in Writing

No modification of this Agreement shall be valid unless in writing and agreed upon by both Parties.
IN WITNESS WHEREOF, by execution by the parties below, this Service-Level Agreement will form a part of the Contract.

Level Up Impact Group, LLC

Children’s Trust of Alachua County

Anna Dilernia



Date: January 8, 2024

Date: _____

File Attachments for Item:

11. Resolution 2024-01 Authorization for Signatories on the CTAC Bank Accounts

RESOLUTION 2024-01

A RESOLUTION OF THE CHILDREN’S TRUST OF ALACHUA COUNTY AUTHORIZING THE CHAIR, TREASURER AND EXECUTIVE DIRECTOR TO ACT AS SIGNATORIES ON THE CHILDREN’S TRUST OF ALACHUA COUNTY’S BANK ACCOUNTS; AUTHORIZING SIGNATURE CARDS AND DEPOSITORY AUTHORIZATIONS TO BE EXECUTED; PROVIDING FOR CIRCULATION OF CERTIFIED COPIES HEREOF; PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Children’s Trust of Alachua County must establish bank accounts in order to conduct business; and

WHEREAS, pursuant to Alachua County Ordinance 18-08 monies received by the Children’s Trust of Alachua County shall be deposited in qualified public depositories, as defined in section 280.02, Florida Statutes; and

WHEREAS, monies deposited into the Children’s Trust of Alachua County’s bank accounts shall be withdrawn only by signature of the Chair and countersigned by either the Treasurer of the Children’s Trust of Alachua County or the Executive Director; and

WHEREAS, a signature card signed by the Chair, the Treasurer, and the Executive Director will be necessary on all accounts; and

WHEREAS, administrative agreements may be required on some bank accounts;

NOW, THEREFORE, BE IT RESOLVED BY THE CHILDREN’S TRUST OF ALACHUA COUNTY:

1. That the two following-named officers may withdraw any or all of the funds of the Children’s Trust of Alachua County now or hereafter on deposit in the accounts to be established in Exhibit "A" attached hereto, and may endorse and sign checks, drafts, and orders

for the payment of money; provided, however, that one of the two signatories on each document shall be the Chair and the others shall be the Treasurer or the Executive Director, to wit:

<u>NAME</u>	<u>TITLE</u>
Lee Pinkoson	Chair
Cheryl Twombly	Treasurer
Marsha Kiner	Executive Director

2. That the Children’s Trust of Alachua County shall furnish to every bank listed in Exhibit “A” a certified copy of this resolution and such banks are hereby authorized to act upon this resolution and to honor the signatures of the persons named herein, and each of them, notwithstanding that any such person may in fact have died or ceased to be an officer of this organization unless and until said bank shall be notified in writing that such event has occurred or that the authority of this resolution has been revoked or amended.

3. That all signature cards required by the bank are hereby authorized to be executed by the Chair, Treasurer and Executive Director, and that their facsimiles be placed on the cards and initialed by the respective signatories.

4. In accordance with Section 116.34, Florida Statutes, required Certificates of Facsimile Signature will be filed with the Secretary of the State.

5. That any administrative agreement required to be executed is hereby authorized to be entered into by the Children’s Trust of Alachua County.

6. That this resolution shall take effect immediately upon its adoption.

DULY ADOPTED in regular session, this 12th Day of February, A.D., 2024.

Presiding Officer

Attest

Lee Pinkoson, Chair
Children's Trust of Alachua County

Marsha Kiner, Secretary of the Board
Children's Trust of Alachua County

Approved as to form

Counsel for the Trust

Exhibit "A"

CHILDREN'S TRUST OF ALACHUA COUNTY
BANK ACCOUNTS

Name of Bank

Account Number

Bank of America

-Concentration Account
-Accounts Payables ZBA Account

*****0937
*****0940

File Attachments for Item:

12. 2.12.2024 ED Report



EXECUTIVE DIRECTOR REPORT

December 1, 2023 - January 31, 2024

SUMMARY

1. Annual Report - Hard copies shared throughout the community. Kudos to Kirsten Rabin, Trust Communications Manager, for jumping right in and ensuring the Report was completed on time.
2. FACCT Conference - Trust was well represented in Orlando at the Conference. Kristy Goldwire presented on Freedom School and the Trust received a shout out by Children's Home Society during their presentation on Community Schools.
3. Trust Offices Moved on January 29, 2024 - We are now in our new building at 4010 NW 25th Place. We have a possible tenant for the open office space in the building. I will be working with the County on a plan.

MEETINGS AND EVENTS FOR PLANNING, COORDINATION, AND COMMUNITY ENGAGEMENT		
DATE	MEETING / EVENT	SUMMARY
12/5/23	SAMIS User Collaborative	B. Wagner and D. Tyson participated in the collaborative meeting with CSC SAMIS users statewide to discuss/review system features, functionality, and enhancements.
12/6/23	Mentoring Kick-off training	On-board kick-off for providers on evaluation, programmatic data entry, and using the fiscal module in SAMIS.
12/8/23	Data Community of Practice	B. Wagner participated in the Data Community of Practice – Florida Local College Access Network for Alachua County
12/13 - 12/15/23	FACCT Conference	ED Kiner, L. Cayson, K. Goldwire, M. Jones, B. Wagner, and K. Rabin Attended the Annual Conference
12/19/23	Meeting with Pastor Gerad Duncan	ED Kiner & K. Goldwire, Dir. of Program Operations met with Pastor Duncan to discuss partnering with Pleasant Street Civil Rights and Cultural Arts Center Inc.
12/20/23	Meeting with Addison Staples and Leah Galione	ED Kiner, K. Goldwire, and M. Jones met with Mr. Staples and Ms. Galione to discuss Afterschool Initiatives. Discussion centered around tutoring needs.
12/21/23	Meeting with Lastinger Center	ED Kiner, K. Goldwire, and M. Jones met with Dr Paige Pullen to discuss the Trust partnering with the Lastinger Center on a Needs Assessment to aid in the development of a Comprehensive Literacy Plan for the County.
1/3/24	ELC Hiring Committee Meeting	ED Kiner is a member of the committee and attends the meetings.
1/4	High Springs New Century Woman's Club	L. Cayson, Community Engagement Manager attended the general meeting. Each committee provided updates and shared information about upcoming events.
1/4	City of Newberry	L. Cayson, Community Engagement Manager attended City of Newberry's ribbon-cutting ceremony for the new Publix

		Supermarket coming to town. Mayor Marlowe was excited for the new store and expressed how this will bring job opportunities for teenagers and residents.
1/5	Meeting with Doretha Anderson, Community Outreach Coordinator, Early Learning Coalition	L. Cayson, Community Engagement Manager met with Doretha Anderson from The Early Learning Coalition to discuss sponsorship opportunities. The Early Learning Coalition plans to host several upcoming events for children and families.
1/5	Cherisse Britton, Community Health Worker Program Administrator	L. Cayson, Community Engagement Manager met via Teams with Cherisse Britton. Ms. Britton was interested in learning more about the Navigator position that Children's Trust funds at Partnerships for Strong Families. Ms. Britton shared information about the Community Health Worker model. The CHW Program was formed through a partnership between the UF Workforce and Professional Development, CareerSource of North Central Florida, Alachua County Board of County Commissioners, Pastor Gerard Duncan of Community Partners and Engagement Consultants, and the Florida Department of Health in Alachua County. Recently learning about CTAC's funded navigators position she hopes there may be an opportunity for collaboration. Next steps, follow-up meeting with Marsha and Kristy.
1/6	Suwanne AHEC- Health & Wellness Fair at YMCA.	L. Cayson, Community Engagement Manager, hosted a table during the event. Shared information and resources for families. Also, CTAC t-shirts and health & safety coloring books were handed out. Photos taken and posted on CTAC's social media platform.
1/6	Beta Sigma Phi Sorority meeting	L. Cayson, Community Engagement Manager, attended the Beta Sigma Phi meeting in Gainesville. She was invited to attend and provide an update about the Children's Trust.
	High Springs New Century Woman's Club Education Committee	L. Cayson, Community Engagement Manager, attended the Education committee. The group discussed several opportunities for members to read books to children at certain schools and childcare centers in High Springs. Additionally, members voted to have ED Kiner as the guest speaker at the September 5th meeting.

1/8	Visit by High Springs Commissioner Andrew Miller	L. Cayson, Community Engagement Manager, organized a meeting with Commissioner Andrew Miller and ED Kiner. Commissioner Miller provided a donation to CTAC. Photos taken and posted on social media regarding the donation.
1/8	Meeting with Commission Chair Mary Alford	ED Kiner met with Chair Alford to discuss Trust initiatives.
1/9	Meeting with Chanae Jackson	ED Kiner met with Ms. Jackson to discuss community needs and gun violence initiatives.
1/11	Mentoring Kick-off training	On-board kick-off for providers on evaluation, programmatic data entry, and using the fiscal module in SAMIS.
1/15	Dr. Martin Luther King Jr. Day of Celebration in Newberry	ED Kiner and L. Cayson, Community Engagement Manager attended the event. ED Kiner was the guest speaker. Sharing an inspirational speech, she received a standing ovation. Mayor Jordan Marlowe in his remarks acknowledged the Children's Trust and said he was grateful for the ongoing support. L. Cayson took pictures and posted them on social media.
1/16	ELC Hiring Committee Meetings	ED Kiner participated in interviews for ELC Director.
1/16	SAMIS User Collaborative	B. Wagner and D. Tyson participated in the collaborative meeting with CSC SAMIS users statewide to discuss/review system features, functionality, and enhancements.
1/16	High Spring's Mayor's Youth Council	L. Cayson, Community Engagement Manager attended the installation ceremony. She shared comments on behalf of Children's Trust in support of the youth council. Also, pictures shared on CTAC's social media platforms.

1/18	Hawthorne Chamber of Commerce meeting	L. Cayson, Community Engagement Manager attended Hawthorne's Chamber of Commerce meeting. Children's Trust was acknowledged at the meeting for its ongoing support of the Chamber's goals and sustaining membership. The guest speaker was Alachua County Sheriff Emery Gainey.
1/18	Alachua County Relay for Life	L. Cayson, Community Engagement Manager attended the Relay for life community meeting held in the City of Alachua. Children's Trust will participate in Relay for Life scheduled for April 26th from 6-10pm at Hal Brady Recreation Complex.
1/18	Meeting with ACPS Staff	ED Kiner, K. Goldwire, & M. Jones met with Jaquette Rolle and Karla Hutchinson to discuss partnering on a pilot tutoring program for select elementary schools in the county.
1/19	Safety Net Collaborative meeting	L. Cayson, Community Engagement Manager attended the meeting. The guest speaker was Yessenia Perez, President & Executive Director of Redefine Ministries. Members shared upcoming events. Gainesville Fire Rescue provided flyers and thanked Children's Trust for sponsoring the "Healthy Afternoons with Fire Rescue" which allows them once a month themed activities for families.
1/19	GEZ Meeting	ED Kiner, K. Goldwire, & M. Jones met with James Lawrence and staff to discuss the needs of the Empowerment Zone and how the Trust could help.
1/22	Meeting with Porter's Community Leaders	ED Kiner and K. Goldwire met with Ms. Faye Williams and others at the Porter's Community Center to discuss needs and possible partnerships.
1/24	Meeting with Hawthorne Mayor Randall	ED Kiner met with Hawthorne Mayor Jacquelyn Randall to discuss community needs around sports and literacy.
1/24	Literacy Advisory Committee Meeting	Staff met with the Literacy Advisory Committee to update them on the offer from the Lastinger Center to assist in the development of a Literacy Needs Assessment to aid in the development of a Comprehensive Literacy Plan.

1/24	Choice Neighborhood Planning Grant Steering Committee Meeting	ED Kiner participated in the Committee Meeting where an overview of the community snapshot of East University Avenue was provided.
1/25	32nd Annual Robert W. Hughes Teacher of the Year Program presented by The Education Foundation of Alachua County	L. Cayson, Community Engagement Manager, attended the Teacher of the Year event. This event brings together community and business leaders to recognize the contributions of our amazing Alachua County Public School teachers. The 2024 Alachua County Teacher of the Year is Dwyette Smith, Metcalfe Elementary School. Photos taken and posted on CTAC's social media platforms.
1/25	Meeting with Commissioner Anna Prizzia	ED Kiner met with Commissioner Prizzia to provide an update on Trust initiatives.
1/26	Center for Nonprofit Excellence Advisory Committee Meeting	ED Kiner participated in the Committee Meeting discussion topics included the new member program offerings by the Center and new membership tiers.
1/27	Children Beyond Our Borders Health Fair	L. Cayson, Community Engagement Manager participated at this event and provided information and resources for families. CTAC t-shirts and health & safety coloring books were handed out. Photos taken and posted on CTAC's social media platform.

PROGRAMS CALENDAR

January	
Wednesday, January 3, 2024	Webauthor and CTAC Meeting
Thursday, January 4, 2024	Head Start Summer Bridge with Episcopal Children's Services
Wednesday, January 10, 2024	Birth Culture
Thursday, January 11, 2024	Mentoring Kick-off and SAMIS Training
Thursday, January 11, 2024	Early Learning Coalition Quality Committee Meeting
Thursday, January 11, 2024	FACCT Policy Meeting
Thursday, January 11, 2024	Campaign for Grade Level Reading Advisory Committee
Friday, January 12, 2024	Roadmap Advisory Board Launch Meeting
Friday, January 12, 2024	Annual Meeting of North Central Florida Human Trafficking Task Force
Tuesday, January 16, 2024	SAMIS S3 Collaboration Meeting
Tuesday, January 16, 2024	Programs Team Meeting
Wednesday, January 17, 2024	Maternal Child Health and Doula Pre-Planning Meeting with Healthy Start
Thursday, January 18, 2024	Literacy Meeting with Alachua County School District
Thursday, January 18, 2024	FACCT Policy Meeting
Wednesday, January 17, 2024	Webauthor and CTAC Meeting
Wednesday, January 17, 2024	CTAC and Frankel Weekly Check-In Meeting
Thursday, January 18, 2024	LMS Overview with CTAC
Tuesday, January 23, 2024	CTAC and Frankel Final Concept Presentation
Wednesday, January 24, 2024	PRG Advisory Council Meeting
Wednesday, January 24, 2024	Comprehensive Literacy Committee Meeting
Tuesday, January 30, 2024	Maternal Child Health Initiative
Tuesday, January 30, 2024	Roadmap System Transformation Sub Workgroup
Wednesday, January 31, 2024	Maternal Child Health and Doula Pre-Planning Meeting with Healthy Start

February	
Thursday, February 1, 2024	FACCT Lunch and Learn High Impact Tutoring
Thursday, February 1, 2024	Child Care Summit Discussion with EPIC
Friday, February 2, 2024	Campaign for Grade Level Reading Advisory Committee
Friday, February 2, 2024	CTAC and ELC Joint Meeting
Friday, February 2, 2024	Campaign for Grade Level Reading Advisory Committee
Tuesday, February 6, 2024	Program Affinity Group
Wednesday, February 7, 2024	Webauthor and CTAC Meeting
Thursday, February 8, 2024	Promising Literacy Practices Training
Thursday, February 8, 2024	Head Start Summer Bridge Planning Follow-up
Friday, February 9, 2024	Into to Florida Afterschool Network for CTAC and Providers
Monday, February 12, 2024	Children's Trust Board Meeting
Tuesday, February 13, 2024	Programs Team Meeting
Tuesday, February 13, 2024	Comprehensive Literacy Committee Meeting
Wednesday, February 14, 2024	Webauthor and CTAC Meeting
Wednesday, February 14, 2024	Literacy Follow-up Meeting with Alachua County School District and Peak Literacy
Thursday, February 15, 2024	Children's Mental Health Group Meeting
Friday, February 16, 2024	DISC Communication Workshop for CTAC Staff
Tuesday, February 20, 2024	Quarterly Resource Center Meeting
Tuesday, February 20, 2024	SAMIS S3 Collaboration Meeting
Tuesday, February 20, 2024	Early Childhood Leaders of Color REST Convening
Wednesday, February 21, 2024	Webauthor and CTAC Meeting
Sunday, February 25, 2024	Floria Early Learning Roadmap Planning Retreat
Tuesday, February 27, 2024	Children's Week
Tuesday, February 27, 2024	Programs Team Meeting
Wednesday, February 28, 2024	Webauthor and CTAC Meeting

PLANNING, RESEARCH, AND EVALUATION

SAMIS Implementation

- Support for providers beginning to enter programmatic and fiscal information into our new information management system (SAMIS).
 - Hosted Mentoring Kick-off training on 12/6/23 & 1/11/24 to on-board providers on evaluation, programmatic data entry, and using the fiscal module.
 - Develop, share, and post “how to” documents and videos to the SAMIS website.
 - Office hours and one-on-one meetings with provider staff.
- Configuring, customizing, and testing picklists, features, requirements, and functionality for summer programs (e.g., TeensWork, Summer Camps).
 - SAMIS training will be provided to TeensWork Alachua staff in February.
- Participation in coordination and development meetings:
 - Monthly SAMIS User Collaborative
 - Weekly SAMIS Webauthor Check-in
 - Biweekly SAMIS Internal Check-in
- Submit and oversee tickets for SAMIS enhancements.
- Developing views and reporting for Trust and provider staff to monitor data entered.
- Received an overview and demonstration of Learning Management System (LMS) software that is available as an additional module in SAMIS.

Program Development, Monitoring, & Renewals

- Review and development of performance measures, data collection, and monthly reporting for new and continuing programs.
- Provider meetings/evaluation discussions with program staff to review results and discuss data collection, and performance measures.
- Completed site monitoring visits with six (6) afterschool programs to review and discuss data collection, quality as well as provide support/tips in using SAMIS.
- CQI data review and tool distributed for internal staff assessments of programs.
- Collaborative planning meetings, correspondence, literature, and document review for the Access to Comprehensive Care and Maternal Child Health RFPs.

Analysis, Reporting and Presentations

- Completed staff report and PowerPoint for Afterschool and Summer presentation.

- Completed presentation for Head Start Summer Bridge.

Collaboratives/Committees/Professional Memberships:

- Drafted KSAs (i.e., knowledge, skills, abilities) and work hours for an Evaluation intern.
- Participated in the Data Community of Practice – Florida Local College Access Network for Alachua County on 12/8/23 & 1/26/24.
- Participated in the Annual Conference of the Florida Alliance for Children’s Councils & Trusts (FACCT) between 12/13/23 – 12/15/23.

FINANCE AND ADMINISTRATION

November 2023 Checks and Expenditures Report
December 2023 Checks and Expenditures Report
First Quarter Budget Reports
Programmatic Award and Expense Report

COMMUNICATIONS for Jan 1-31, 2024

The annual report copies have arrived and are being distributed, as well as several copies available for interested community members.

In the News

- Two, 30-second WUFT radio spots, aired 32 times
- [TeensWork Alachua seeks local businesses, students for summer employment program](#)
| Gainesville Sun
- Sponsorship of Mainstreet Daily News' Citizens of the Month, for ACPS students, a quarter page ad in the last issue of the month. View our first one, for December, [on the Mainstreet Daily News website](#).

Prepared and awaiting distribution

- Two more 30-second spots to air on WUFT in February, same 32 times
- Social media calendar is in the works, and we have otherwise been engaging more on the platforms to begin to build the follower counts.

New templates

- News release
- Letterhead

Coming soon

- Brochure
- Summer programs guide

SUCCESS STORIES

The following is a success story shared from Project Youth Build's Parenting Program. The program is designed to provide support to parents between 16-18 years old.

A student in the current PYB cohort, has been struggling to attend class while trying to afford the full cost of his 2-year-old son's childcare - a responsibility he recently had to take up because his son's mother was in an accident and no longer able to help with payments. The Program coordinator was able to connect him to childcare funding, as well as go through the application and eligibility process to receive full-time funding. This support will enable him to get back on track towards graduation, which is potentially in jeopardy due to his absences. It would also ensure his son received the socio-emotional benefits of continuing to attend childcare.

File Attachments for Item:

13. Strategic Plan – Implementation Update (Kristy Goldwire)

**Item:**

Strategic Plan – Implementation Update (Kristy Goldwire)

Requested Action:

Received the information.

Background:

Trust staff are utilizing an implementation plan to monitor the progress of renewals, new funding opportunities, and the strategic plan. The attached document and Board presentation will update the Board on the status of implementation and funding for the remaining months of the fiscal year.

Attachments:

Strategic Plan
Funding Timeline
Strategic Plan – Implementation Update

Programmatic Impact:

Goal 1 – All children and youth are healthy and have nurturing caregivers and relationships.

Fiscal Impact:

Unallocated dollars will be used to support updates in the implementation plan. No additional Trust dollars are needed at this time.

Recommendation:

Receive the information.

STRATEGIC PLAN DRAFT 2023-2026



Item 13.

CHILDREN'S TRUST
OF ALACHUA COUNTY

PURPOSE

An investment roadmap co-created by Alachua County residents, providers, and community partners to best serve children and families based on the strengths, resources, and gaps in services within the county.

VISION

Facilitate equitable access and opportunities for all children and families in Alachua County to ensure every child reaches their maximum potential.

BENEFITS

The Children's Trust of Alachua County funds and supports a coordinated system of community services that allows all youth and their families to thrive.

GUIDING PRINCIPLES

1. Initiatives should ensure accessibility to universal supports for all children 0 to 18 and their families, targeted supports for those who need additional help, and place based supports for those with the greatest need.
2. Innovative initiatives should be funded that coordinate comprehensive systems of support and delivers those supports in collaborative ways that allows the Trust to achieve collective impact.
3. Initiatives shall be evaluated based on their ability to ultimately impact all children, directly or indirectly, with a priority for long-term continual return on investment.
4. Initiatives must be measurable with priority given to a comprehensive system of supports that provide for prevention, timely intervention, and services that strengthen families and produce achievable results.
5. Initiatives must be aligned to a documented gap or need.
6. Funds will be invested and initiatives will be prioritized based on the highest educational, social, or emotional outcome value.
7. Initiatives will be evaluated in an open, transparent, and competitive manner in order to ensure equitable results and confidence in the process.
8. The Trust values fiscal and operational accountability and will fund partners in a manner that rewards efficiencies, takes advantage of economies of scale, and maximizes services to children or family members/support members in order to meet the educational, social, emotional, and/or physical health.
9. The complete portfolio of Trust investments shall be reviewed to ensure that Alachua County children and families have equitable access to services that will work to increase racial equity.
10. Prior to any funding decision, the direct impact on children must be the primary consideration.

AT A GLANCE

EXECUTIVE SUMMARY
IMPACT FRAMEWORK
GOALS
RESOURCE COMMITMENT
TIMELINE

STRATEGIC PLAN DRAFT 2023-2026



Item 13.

CHILDREN'S TRUST
OF ALACHUA COUNTY

EXECUTIVE SUMMARY

In November 2018, Alachua County voters approved the Trust referendum by over 61% of the votes. As a Special Independent District with taxing authority, the Trust can levy up to .5 mil, resulting in annual estimated revenues of over \$8,000,000. The Children's Trust of Alachua County was established to provide children's services throughout Alachua County.

Last fiscal year over 18,000 opportunities for children and families resulted from the programs and services planned and funded by the Children's Trust of Alachua County, more than double the previous year's reach. Following this tremendous growth in reach and impact, The Children's Trust began the process to assess their current impact and better understand the community's needs.

In September 2022, The Children's Trust commissioned a Listening Project to actively solicit the opinions of the community. The Listening Project had three major goals:

- Ensure that the Trust's various stakeholders have meaningful input into the Trust's strategic planning.
- Reveal findings that will allow the Trust to develop priorities and strategies to address the identified needs and gaps while utilizing and mobilizing existing community strengths and resources.
- Maximize the impact of Trust resources in addressing the needs of Alachua County children.

The results of the Listening Project have been incorporated into the Strategic Planning process through the thoughtful consideration of the Steering Committee. The Steering Committee is comprised of members of The Children's Trust Board of Directors, staff, providers, and community stakeholders. The Steering Committee has held regular meetings over the last nine months to review the results of the Listening Project, the Comprehensive Strengths and Needs Assessment, an environmental scan, and other supporting documents to guide their development of the new strategic plan.

STRATEGIC PLAN DRAFT 2023-2026



Item 13.

CHILDREN'S TRUST
OF ALACHUA COUNTY

This Strategic Plan is a roadmap to guide service delivery planning and to inform funding investments for children, youth and families in Alachua County. It is informed by the wisdom of youth, parents, service providers, municipal partners and the staff of the Children's Trust of Alachua County through an intentional process. The plan is the product of input and considerations from:

Environmental Scan	Listening Project	Steering Committee
<p>Analysis of the external community factors that present needs and opportunities for future CTAC investment</p>	<p>A 10 month effort to connect with diverse youth, parents, service providers and partners at large to understand their perspectives on priority issues impacting all children birth to 18</p>	<p>Strategic Planning advisory group comprised of CTAC staff, Board of Directors, community stakeholders, and providers</p>



STRATEGIC PLAN DRAFT 2023-2026



Item 13.

**CHILDREN'S TRUST
OF ALACHUA COUNTY**

GOAL 1

CHILDREN AND YOUTH ARE HEALTHY AND HAVE NURTURING CAREGIVERS.

GOAL 2

CHILDREN AND YOUTH LEARN WHAT THEY NEED TO BE SUCCESSFUL.

GOAL 3

CHILDREN AND YOUTH LIVE IN A SAFE COMMUNITY.

Goal 1: Children and youth are healthy and have nurturing caregivers.			
Program/Service	Financial Resource Commitment	Focus/Approach	Person Responsible
Maternal Child Health Programs (home visiting program, doula services, etc.)	\$3,800,000	Services	
Access to Comprehensive Care		System Building/Refining	
Care Coordination & Navigation Services		Services/ System Building/ Refining	
Family Resource Centers		Services & System Building/ Refining	
System of Care Building with Partners & Families		Services & System Building/ Refining	

STRATEGIC PLAN DRAFT 2023-2026



Item 13.

CHILDREN'S TRUST
OF ALACHUA COUNTY

Goal 2: All children and youth can learn what they need to be successful

Program/Service	Financial Resource Commitment	Focus/Approach	Person Responsible
Quality Voluntary Pre-Kindergarten (Outreach & Messaging)	\$2,700,000	System Building/ Refining	
Childcare Slots (Partnering with the Early Learning Coalition to ensure eligible children receive quality care)		System Building/ Refining	
Mentoring & Character Building Programs		Services	
Out of School Time Activities (afterschool, camp, sports, etc.)		Services	
Community Advisory Board Strategically Partner with: the school district, funded providers, community organizations and families to create comprehensive solutions for increasing math and literacy proficiency		System Building/ Refining	

Goal 3: Children and youth live in a safe community.

Program/Service	Financial Resource Commitment	Focus/Approach	Person Responsible
Out of School Time Activities (afterschool, camp, sports, etc.)	\$775,000	Services	
Mentoring & Character Building Programs		Services	
Community Safety Convenor/Participant working with municipalities , law enforcement, schools, library, DJJ and River Phoenix and a youth advisory board, etc. including a focus on gun violence to see community-level improvement		System Building/ Refining	

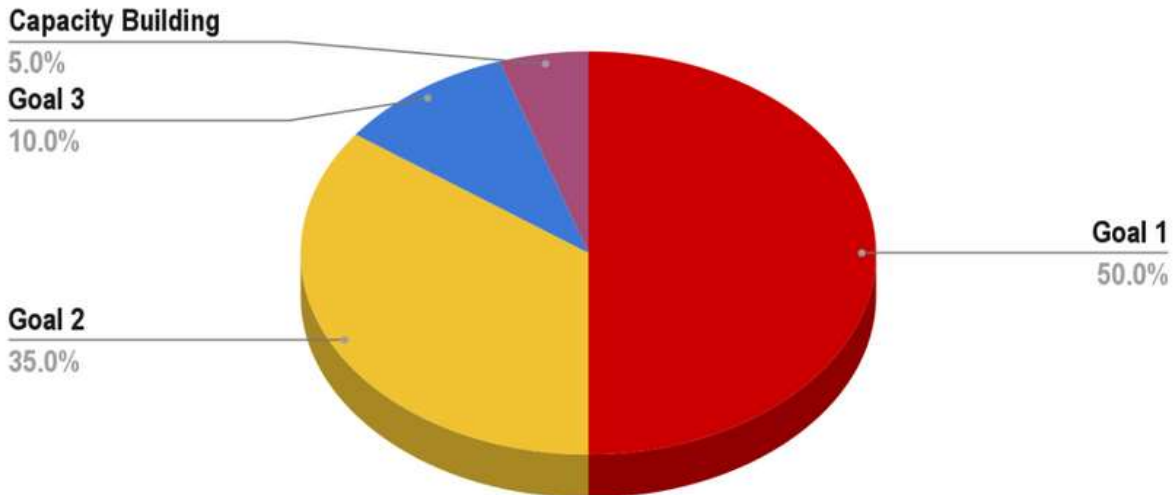
STRATEGIC PLAN DRAFT 2023-2026



Item 13.

CHILDREN'S TRUST
OF ALACHUA COUNTY

FINANCIAL RESOURCE COMMITMENT



	Goal 1: Children and youth are healthy and have nurturing caregivers.
	Goal 2: Children and youth can learn what they need to be successful.
	Goal 3: Children and youth live in a safe community.
	Community Capacity Building

IMPLEMENTATION TIMELINE



This tentative timeline will support the CTAC team in aligning with the Science of Implementation approach to increase the likelihood of partnering with strong partners. As such, this timeline will be adapted to the emergent needs and opportunities of the community.

There are some programs that do not fall within the boundaries abo

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**CTAC Funding Timeline
FY2023-2024
Renewals, Strategic Plan Initiatives, and New
Funding Opportunities**

Item 13.

Project Tasks	FY23	Jun	Jul	Aug	Sept	FY24	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Renewals																		
Six month contract renewals			✓	✓	✓		✓											
Contract negotiation for mentoring, afterschool, and enrichment programming			✓	✓	✓		✓											
Summer programming renewals (camps and Freedom School)									✓	✓	✓							
TeensWork Alachua Fall and Summer Programming							✓	✓	✓	✓	✓							
Strategic Plan Initiatives																		
Family Resource Center (Local & Rural Expansion)							✓	✓	✓	✓								
CTAC Sports Scholarships										✓								
Quality Early Care Education & School Readiness Funding							✓	✓	✓	✓								
VPK Outreach & Messaging							✓	✓	✓	✓								
Provider Trainings										✓	✓							
Comprehensive Literacy																		
New Funding Opportunities																		
Maternal & Child Health (MCH) Initiatives RFP																		
Enrichment Funding RFP																		
Summer Camp RFP																		
Special Needs Programming																		

CTAC Funding Timeline
FY2023-2024

Item 13.

Strategic Plan Initiatives

Tutoring for K-8										✓								
Access to Comprehensive Care RFP										✓								



**Children's Trust of Alachua County
Strategic Plan
Implementation Update**

Goal 1

Children and youth are healthy and have nurturing caregivers and relationships.

1. Maternal & Child Health (MCH) Initiatives RFP
 - a. Currently funded MCH programming ends September 30, 2024.
 - b. RFP to fund new and/or existing MCH programs will be released by July/August 2024.
 - c. Multiyear funding starts October 1, 2024.
 - d. Strategies to determine the type of MCH services to fund include the following:
 - i. Review of local & statewide programs/outcomes.
 - ii. Family input sessions to share MCH experiences in Alachua County.
 - iii. Community and provider input sessions.
 - iv. Board Workshop.
 - v. Implementation of RFP strategies will start in spring of 2024.

2. Access to Comprehensive Care for Children & Youth
 - a. Trust staff will work with current providers that offer health services listed below to determine if unallocated program funds is the appropriate next step to eliminate gaps in care while awaiting the release of the RFP.
 - i. Dental health, vision, and primary care.
 - b. RFP to fund new and/or existing programs will be released by April 2024.
 - c. Multiyear funding starts October 1, 2024.
 - d. Strategies to determine the type of comprehensive services to fund include the following:
 - i. Community and provider input sessions.
 - ii. Family input sessions to share feedback regarding challenges and success gaining access to care.
 - iii. Board Workshop.
 - iv. Implementation of RFP strategies will start in spring of 2024.

3. Family Resource Center
 - a. Trust staff have executed contracts with Partnership for strong families to support continued services at the SWAG Family Resource Center and the Library Partnership Resource Center. The contracts also include the following:
 - i. Two Community navigators to serve as mobile resource center staff, offering families resource navigation and care coordination support in High Springs, Alachua, Micanopy, and Hawthorne. Conversations to add Porter’s Community Center and Pineridge Community Center to the Community Navigator’s route are under way.
 - ii. Expansion consultant to support growth and sustainability at the new east Gainesville location, One Community Health and Wellness Resource Center and Willie Mae Stokes Community Center in Micanopy, FL.
 - iii. Trust staff are also finalizing contracts for Resource Center staff funding for One Community Health and Wellness Resource Center and Willie Mae Stokes Community Center.
4. Care Coordination & Navigation Services
 - a. Care coordination and navigation services currently fall under the umbrella of the MCH programs and family resource center services.
5. System of Care Building with Partners & Families
 - a. Trust staff will create a process for continued listening opportunities for families, partners, and providers.
 - b. Currently these opportunities are offered via input sessions for funding, year-end surveys, and community outreach activities.

Goal 2

All children and youth can learn what they need to be successful.

1. Quality Volunteer Prekindergarten – Outreach and Messaging
 - a. Determine if the state has a marketing plan for enrollment.
 - b. Does ELC get marketing dollars for VPK from the state.
 - c. Use of FY24 dollars to do the following:
 - i. Enhance and push local messaging for VPK enrollment.
 - ii. Scholarships or stipends for families unable to pay for extended day after VPK hours end during the school year.
2. Equitable participation in Quality Early Care & Education

- a. Partnership with ELC and funding to support BLI graduates with increased fee per child per day, during accreditation process.
 - b. Continue work with Early Learning Collaborative.
 - c. BLI Programming.
3. Mentoring & Character-Building Programs
- a. Trust staff have executed contracts with six providers to offer mentoring services throughout Alachua County, with a total allocation of \$345,026.
 - b. The remaining funds, \$154,974, will be used to offer mini grants to the remaining eight applicants that earned a score between 70-80 points.
4. Out of School Time Activities
- a. In addition to the out of school time update above, Trust staff are contracting with a number of providers to ensure out of school time activities are funded and offered throughout the county.
 - i. Seven afterschool contracts - eligible for 3-year renewals.
 - ii. Six enrichment contracts.
 - 1. new RFP to be released by July 2024.
 - 2. Community and provider input sessions.
 - 3. Review of family voice via program surveys.
 - 4. Board Workshop.
 - iii. Two STEM contracts.
 - iv. 23 summer camp contracts.
 - 1. new RFP to be released September 2024.
 - 2. Community and provider input sessions.
 - 3. Board Workshop.
 - 4. Review of family input via program surveys.
 - 5. Family input sessions to share local summer camp experiences.
 - 6. Review of local & statewide programs/outcomes.
 - v. Three summer programming contracts (Midnight Basketball & Freedom School, & TeensWork Alachua).
5. Community Advisory Board
- a. The Trust has facilitated a meeting with the school district to discuss possible implementation of the Peak Literacy Program during Extended Day Enrichment Programs (EDEP). Follow up meetings to discuss location and assessment of need at 3-4 locations will be scheduled in the coming weeks.
 - b. The Comprehensive Literacy Plan committee met to discuss collaboration with the University of Florida, Lastinger Center for Learning. The Lastinger Center has submitted a proposal to conduct a literacy needs assessment and literacy plan.

Goal 3

All children and youth live in a safe community.

1. Out of School Time Activities
 - a. Trust staff have created a sports scholarship initiative to make youth participation in sports offered by each municipality equitably accessible to Alachua County families.
 - b. ED Kinker introduced the initiative to city leaders at an Alachua County League of City Meeting.
 - c. An invitation to meet and discuss local interests, needs, and implementation has been shared with city leaders and their recreation departments.

2. Mentoring & Character-Building Program
 - a. See goal two update.

3. Community Safety Convenor/Participant
 - a. The Trust increased safety goal to \$1,000,000 to support gun violence events/initiatives throughout out the county.
 - b. The Trust co-sponsored local gun violence summit, Choose Peace: Gun Violence Must Cease.
 - c. The Trust has received an invitation to serve as a member of the Gun Violence taskforce, in collaboration with the City of Gainesville, Santa Fe Community College, and other local organizations.

Provider Capacity Building & Mini Grants

1. Center for Nonprofit Excellence
 - a. Trust staff allocated funding to the Center for Nonprofit Excellence, to expand services offered to local nonprofits, helping to support and sustain their operations.
 - b. Contract is under review at the Community Foundation.
 - c. Contract execution is expected in February 2024.

2. Provider Trainings
 - a. Trust staff are finalizing contracts with the following organizations to offer training to local providers. Training rollout is expected to take place in February/March 2024.
 - i. River Phoenix Center for Peace Building.
 - ii. Child Advocacy Center.
 - iii. Florida Afterschool Network.

3. Mini Grants
 - a. Trust staff expects to offer mini grants to the remaining eight mentoring applicants that earned a score between 70-80 points.

File Attachments for Item:

14. Children's Home Society – Community Partnership School & Wellness Program

**Item:**

Children's Home Society – Community Partnership School & Wellness Program

Requested Action:

Receive the information.

Background:

Children's Home Society (CHS) serves more than 80,000 children and families each year, assisting families with early childhood services, counselling and mental health, child welfare, mentoring, job training, and creating community partnership schools across the state of Florida.

In Alachua County, CHS supports the Howard Bishop Community Partnership School and manages the Trust funded Wellness Program.

Today's presentation will be a review of the services offered to youth who attend Howard Bishop, their families, and the community at large.

Attachments:

Children's Home Society – Community Partnership School & Wellness Program PowerPoint

Programmatic Impact:

N/A

Fiscal Impact:

N/A

Recommendation:

Receive the information.



Children's Home Society of Florida

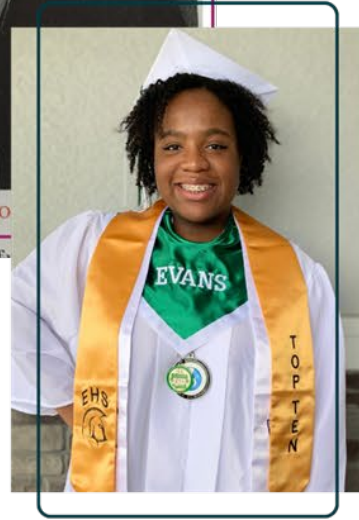
Celebrating 12 Years of inspiring GOOD

1 Who is CHS?

Florida's leading, largest and oldest statewide nonprofit serving children and families.

When children and families face hard situations, we empower them to find—and pursue—opportunities for success and happiness.

CHS serves more than 80,000 children and families throughout the state each year.



Early Childhood Services

Counseling & Mental Health Services

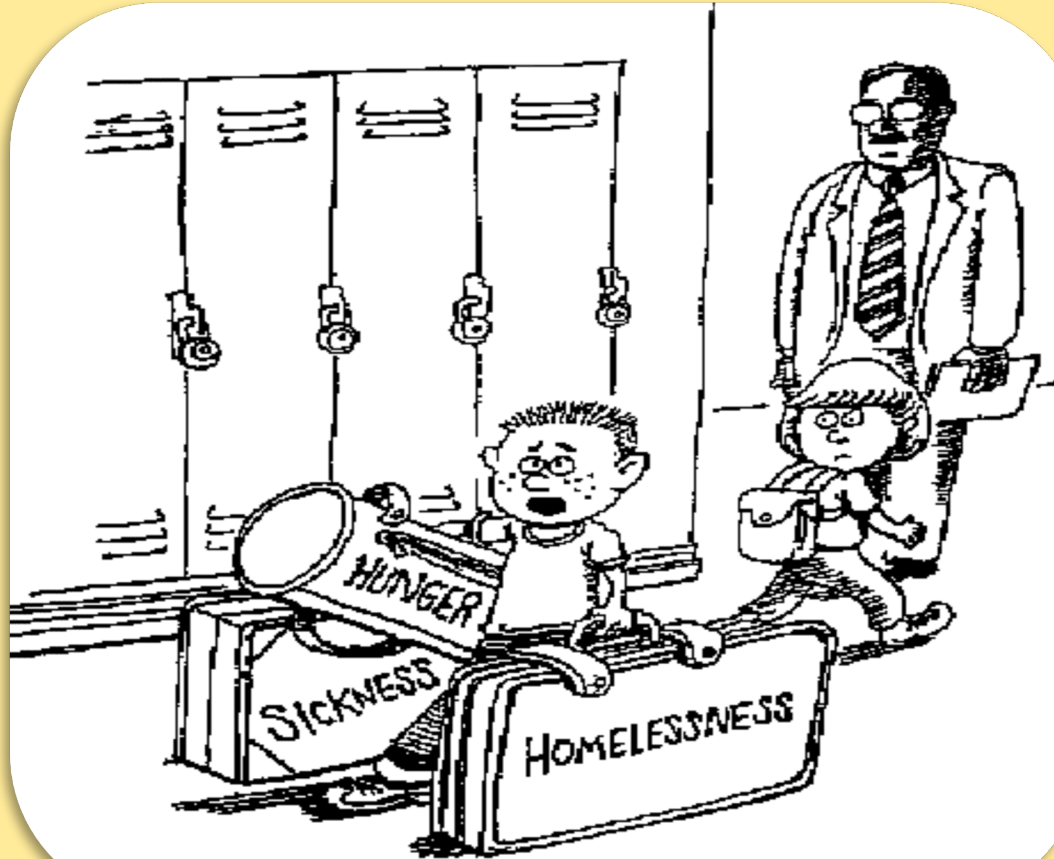
Child Welfare

Mentoring, Outreach & Job Training

Community Partnership Schools

The Challenge . . .

Item 14.



Why does this matter?

Over 90% of students attending Florida's 44 schools – 31 of which CHS provides leadership as a core partner – are economically disadvantaged



In May 2020, there was an increase of 2.5 million children living in poverty as a result of COVID-19.



Children who grow up in poverty are five times more likely to drop out of high school. Today, nearly 80 percent of the prison population are high school dropouts.



21 percent of low-income children and youth aged 6 to 17 have mental health challenges. Children at risk for mental health challenges in first grade face a 5% drop in academic performance in just two years.



Students with toothaches are almost 4 times more likely to have a low-grade point average.

The Solution: Community Schools



Conventional school



Community School

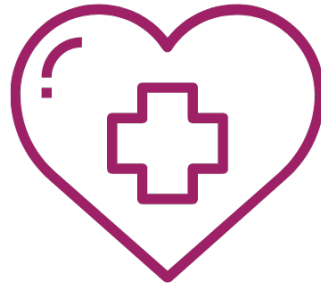
The Four Pillars of Community Schools

How does a Community Partnership School bridge the achievement gap?



Collaborative Leadership

Committed partnership, Collective vision, Shared decision making, Leveraged Resources, Community Collaboration



Wellness Supports

Medical, Dental, Vision, Behavioral, Nutrition, Hygiene



Family & Community Engagement

Needs Assessment, Leadership & Volunteerism, Workshops & Resourcing, Education & Workforce Development



Expanded Learning

Tutoring, Enrichment, Teacher Development & Supports

What is a Community Partnership School?

Why is it so unique?

Community School model uses a multiple core-partner approach to help close the achievement gap for students and families to succeed in school and in life

Long-term partnership with the school district, a college or university, a health care provider, and a reputable nonprofit organization

Certification process ensures quality programming, framework and continuous improvement

Community needs assessment & councils empowers students, teachers, parents and community members to identify their primary needs and challenges -- the results of which determine the services and solutions to bring into the school

CHS' unique role convenes partners and key players, and leads community collaboration to bring resources and opportunities to students and families

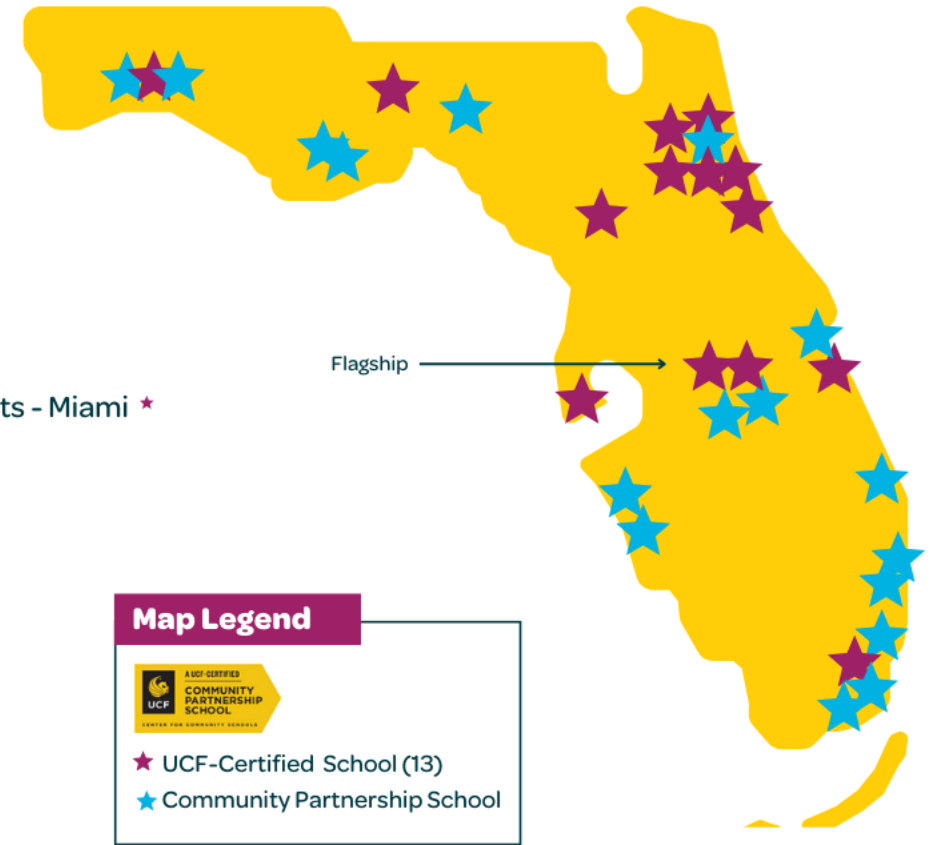


Where are we today?

Children's Home Society of Florida serves more than 30,000 students in 31 Community Partnership Schools from Panama City to Miami

- Evans High School (Flagship) - Orlando *
- Endeavour Elementary - Cocoa *
- C.A. Weis Elementary - Pensacola *
- Mort Elementary - Tampa *
- Edward H. White High School - Jacksonville *
- Howard Bishop Middle School - Gainesville *
- South Woods Elementary - Elkton *
- The Webster School - St. Augustine *
- OCPs Academic Center for Excellence (ACE) K-8 - Orlando *
- Wilkinson Junior High School - Middleburg *
- Sabal Palm Elementary - Tallahassee *
- Keystone Heights Jr/Sr High - Keystone Heights *
- Orange Park High School - Orange Park
- Dodgertown Elementary - Vero Beach
- Miami Southridge Sr. High - Miami
- Manatee Elementary - Bradenton

- Eccleston Elementary - Orlando
- Jones High School - Orlando
- Homestead Middle School - Miami
- Arthur & Polly Mays Conservatory of the Arts - Miami *
- Parker Elementary - Panama City
- Daughtrey Elementary - Bradenton
- Jefferson County K-12 - Monticello
- Pine Forest High School - Pensacola
- Caribbean K-8 Center - Miami
- Lake Worth High School - Lake Worth
- JFK Middle School - Riviera Beach
- Bellview Middle School - Pensacola
- Campbell Middle School - Daytona
- Longbranch Elementary - Jacksonville
- Ruthorford High School - Panama City



CHS is a core partner in 31 of 44 schools throughout Florida -- more than any other entity in the state.

Funding & Sustainability

Distributive Funding Support

Community Partnership Schools are written in Florida's state statute at \$11 million annually through the Department of Education and is distributed through a grant program by UCF that provides seed funding to 44 schools.

- Florida legislative funding was established to support the launch, expansion and capacity building of new Community Partnership School initiatives across the state. Funding is based on school type & geography.
- Core partners work collaboratively to leverage existing and new resources (contributions, sponsorships and in-kind services) to ensure Community Partnership School's long-term sustainability.

CHS Programs Funded by FACCT

Children's Trust of Alachua County	Howard Bishop
Miami Children's Trust	Healthy Families
Miami Children's Trust	Family Preservation
Escambia Children's Trust	Weis CPS
Escambia Children's Trust	Pine Forest CPS
Manatee County Children's Services	Manatee CPS
Children's Services Council of Palm Beach County	Bridges
Children's Services Council of Palm Beach County	Teen Outreach Program
Children's Services Council of St Lucie County	Teen Life Choices
Children's Services Advisory County of Indian River	Teen Life Choices
Children's Services Council of Okeechobee County	WaveCREST
Children's Services Council of Broward County	Family Visitation
The Kid's Hope Alliance	Healthy Families
Children's Board of Hillsborough County	Mort CPS

HBMS Wellness Coordinator



THE NEST
HOWARD BISHOP MIDDLE SCHOOL,
A COMMUNITY PARTNERSHIP SCHOOL

- Wellness Support Coordinator: facilitates, coordinates and tracks the school health care program referral network and processes
- Howard Bishop Middle School Wellness Support Coordinator is currently funded by the Children's Trust of Alachua County
- One Wellness Coordinator has served 781 kids and counting with medical needs at Howard Bishop and in the community



HBMS Wellness Clinics

Item 14.



THE NEST
HOWARD BISHOP MIDDLE SCHOOL,
A COMMUNITY PARTNERSHIP SCHOOL

Wellness Services	Howard Bishop CPS 2021-2022 October-September 30 No Wellness Coordinator	Howard Bishop CPS 2022-23 October-September Wellness Coordinator	Howard Bishop CPS 2023-Current October-September Wellness Coordinator
UF Health Dental Clinics	42	100	TBD
Flu mist	37	97	93
Saving Smiles	0	75	TBD
Optical Outlet and FL Hyken	19	163	3 served
Behavioral Health	45	65	13
Restorative Practice Session	0	6 (28 kids)	3(15 Kids)
Primary Care	0	148	87





THE NEST
HOWARD BISHOP MIDDLE SCHOOL,
A COMMUNITY PARTNERSHIP SCHOOL

Recognition of Sustainability

- Acknowledgement of Children's Trust of Alachua County
 - Acknowledgement of Wellness Coordinator





THE NEST

HOWARD BISHOP MIDDLE SCHOOL,
A COMMUNITY PARTNERSHIP SCHOOL

Thank you!



File Attachments for Item:

15. Business Leadership Institute for Early Learning *V'Locity Masterclass and Accreditation Academy* Overview (Mia Jones)

**Item:**

Business Leadership Institute for Early Learning V'Locity Masterclass and Accrediation Academy Overview (Mia Jones)

Requested Action:

The Board is asked to receive this update.

Background:

Business Leadership for Early Learning Inc. offers industry specific Master Classes, conferences, alumni trainings, online support, peer-to-peer meetings and advocacy engagement with key industry decision makers, legislators, and community leaders to explore better outcomes with Early Learning Owners and Directors as a larger network of small business entrepreneurs. This report will provide an overview on Alachua County Business Leadership Institute V'Locity Masterclass and Accrediation Academy funded by the Children's Trust of Alachua County.

Programmatic Impact:

Goal 2- All children and youth can learn what they need to be successful.

Fiscal Impact:

\$294,025.00

Recommendation:


The Board is asked to receive this update.






2023 Overview

Business and Leadership Institute Master Class and Accreditation Academy February 12, 2024

1

Presentation Guide

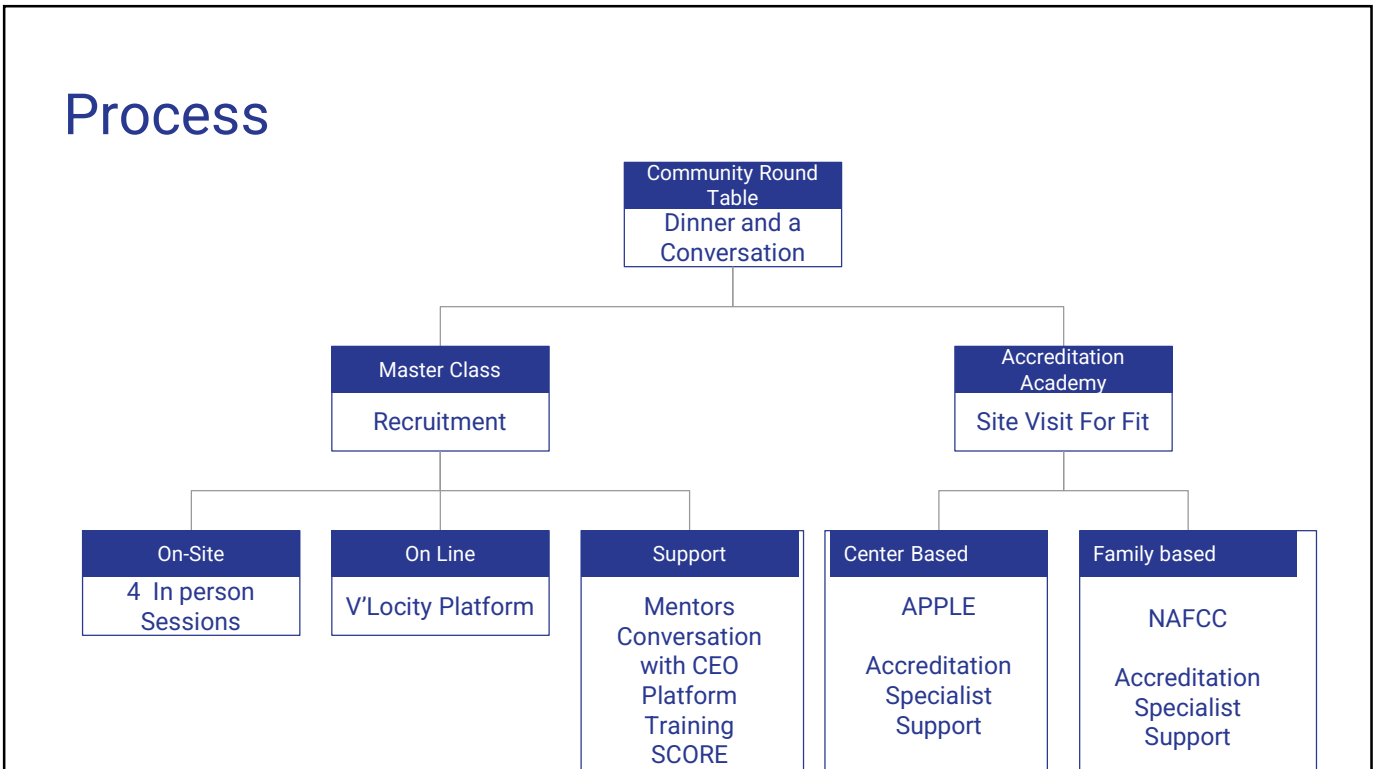


-  Master Class and Accreditation Academy Components
-  End of Year Reports for Cohort 2
-  Highlights from One Year After Report Cohort 1
-  Accreditation Academy Update
-  Up Coming Events

2



3



4

JOIN THE BUSINESS & LEADERSHIP INSTITUTE FOR EARLY LEARNING, CHILDREN'S TRUST OF ALACHUA COUNTY AND THE GREATER GAINESVILLE CHAMBER OF COMMERCE

COMMUNITY ROUND TABLE FORUM

THE "BUSINESS" OF THE CHILDCARE BUSINESS

THE GREATER GAINESVILLE CHAMBER OF COMMERCE
300 E UNIVERSITY AVENUE, GAINESVILLE, 32601

FRIDAY OCTOBER 21, 2022
11:00 AM

REGISTER HERE

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RESERVE YOUR SEAT NOW

Are you ready to go beyond what's comfortable to achieve what is possible in the business of early learning childcare. Think differently. Create a new business model and growth strategy. Innovate to capture new opportunities and grow profits.

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Components

The V'Locity Master Class Series consisted of four (4) monthly on-site sessions in marketing, finance, human resources, and real estate; in addition to an online platform which provided the participants with additional curriculum materials and assignments to be completed between the sessions.

Accreditation Academy is an extension of the Master Class Series. Accreditation Academy is designed to increase access to high quality programs by families in areas of greatest need. This model takes an early learning childcare business owner / operator through a seamless process of business development and national accreditation to build business sustainability and high-quality childcare performance- based results.

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Mentors



FY 2023 & FY 2024

Carol Foo, Lead
Conway Learning Center

Russell Scoates, Center Based
Small World Daycare and Learning
Center

Dietra Sherman, Family Home
Patti-Cake Christian Academy

Bonnie Bowman, Center Based
Persimmon Early Learning
Academy

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Facilitators



FY 2024

Maria Gonzalez, Business & Finance
Wells Fargo

Shareen Baptiste, Marketing
Xposure Consulting Firm

Trisha Roy, Real Estate
Open Spaces International

Heather Vogel, Human Resources
Children’s Home Society

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Other Supports

Conversation with Robyn

Participants are invited to join other cohorts from across the State to discuss challenges, new opportunities, and craft new ideas together as you journey through BLI Master Class. This virtual conversation is led by CEO Robyn Perlman.

Industry Forms

BLI has designed excel spreadsheets specifically for the childcare industry to determine budgets, teacher – student ratios and cash flows.

V’Locity Platform

V’Locity’s online learning platform takes participants through the curriculum with online training materials and videos that reinforce the facilitated sessions.

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Business Plans

At the end of the course work and sessions, participants must submit a business plan to earn 4.5 CEU and graduate from the Master Class.

Business plans submitted by participants were reviewed by business professionals who provided input and offered their recommendations.



Service Corp of Retired Executives. SCORE is a non-profit organization of active and retired executives who volunteer their time and expertise. They provide free and confidential business mentoring services to prospective and established small business owners. SCORE's mission is to foster vibrant small business communities through mentoring and education.

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Accreditation Specialist: Stephanie Riley



APPLE (Accredited Professional Preschool Learning Environment) Accreditation is a national early learning program accreditation that recognizes early learning centers for operating high quality programs. Research shows a direct link between a high quality early learning experience and a child's future success. APPLE sets the standards that accelerate an early learning center's drive to achieve that level of care and education outcomes.

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<p>Accreditation Specialist: Arlene Lambert</p>  <p>National Accreditation for Family Child Care</p>  <p>The Florida Family Child Care Home Association, Inc.</p>	<p>NAFCC administers the only national system designed for family child care providers. Accreditation is awarded for family child care providers who meet the eligibility requirements and the Quality Standards for NAFCC Accreditation.</p> <p>Family child care providers achieve this high level of quality through a process that examines all aspects of the family child care program, i.e. relationships, the environment, developmental learning activities, safety, health, and professional and business practices.</p>
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<p>BENEFITS OF ACCREDITATION</p>	<ul style="list-style-type: none"> Eligible for the Florida Gold Seal Quality Care designation Up to 20% Increase in School Readiness Funding Property Tax (Ad Valorem) Exemption Tax exemption on educational goods and services Consistent Policies and Practices Greater Staff Retention & Increased Morale
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Master Class Cohorts

2022 Cohort 1 (14)

- A Child’s Dream Preschool
- Girls Place, Inc.
- Lil Scholars Learning Academy
- Little People Preparatory Preschool, Inc.
- Morning Meadow Preschool and Kindergarten
- Pattie-Cake Christian Academy
- Persimmon Early Learning Academy, LLC
- Premier Preschool of Gainesville
- Rutledge Large Family Childcare Home
- Small Steps Institute, LLC
- Small World Daycare & Learning Center
- Lee’s Fun To Learn Daycare & Tutoring Inc
- C-CAMPIS for Santa Fe College*
- Hagios Early Learning Center, LLC

2023 Cohort 2 (12)

- Bright Minds Family Daycare
- Incredible Minds Learning Childcare
- Maria Papallo Large Family Daycare Home
- Simmons home childcare
- Mitchell Child care
- Step By Step Learning Center
- Hand N Hand CCC
- The Kidz House
- Granny D’s Learning Center
- A Kid’s Life Academy
- First Presbyterian Preschool
- Gainesville Empowerment Zone Family Learning Center

2024 Cohort 3 (14)

- Kids Count in Alachua County
- Gainesville Empowerment Zone Family Learning Center
- Santa Fe College Little School
- Hawthorne Academy, LLC
- Love -N- Care Preschool
- Kid’s Culture Learning Academy LLC
- Little Debbie’s Childcare
- Tiny Little Blessing
- Head Family Daycare
- Central Kids Learning Academy
- Lyria Loving Daycare
- E & C Early Learning Center Inc.
- Scott Large Family Childcare Home
- Vinson Family Daycare Home

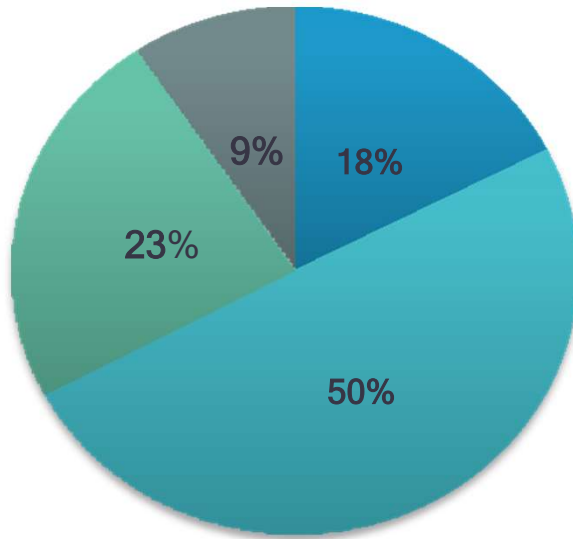
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End of Cohort 2 Report 2023



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Business Knowledge Pretest



- 18% Very Knowledgeable
- 50% Somewhat Knowledgeable
- 23% Hardly Knowledgeable
- 9% Not Knowledgeable

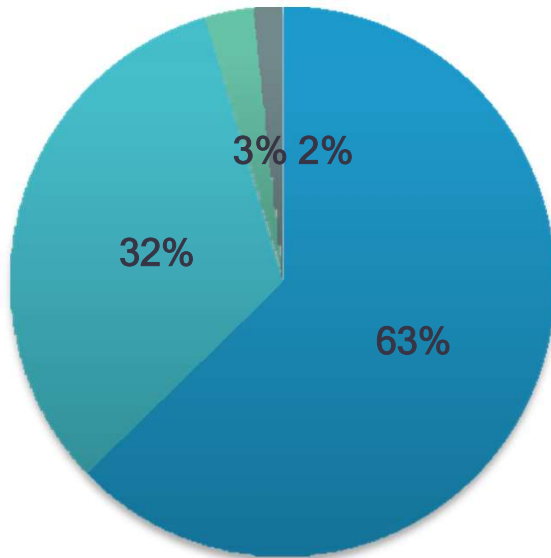
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PRETEST REPORT

- **20%** of participants reported that they were not taking a salary
- **20%** of businesses reported they were under enrolled
- **79%** of businesses report serving school readiness children
- **100%** of business report themselves as not accredited
- Businesses report employing an average of **7 people**.
- Businesses report serving an average of **40 children**.
- **67%** of business report that the shortage of teachers is affecting their business.

18

Business Knowledge Post test



- 63% Very Knowledgeable
- 32% Somewhat Knowledgeable
- 3% Hardly Knowledgeable
- 2% Not Knowledgeable

Participants reported gaining knowledge in the areas of: Marketing Mix, Building your Brand, Real Estate, and Writing a Budget.

19

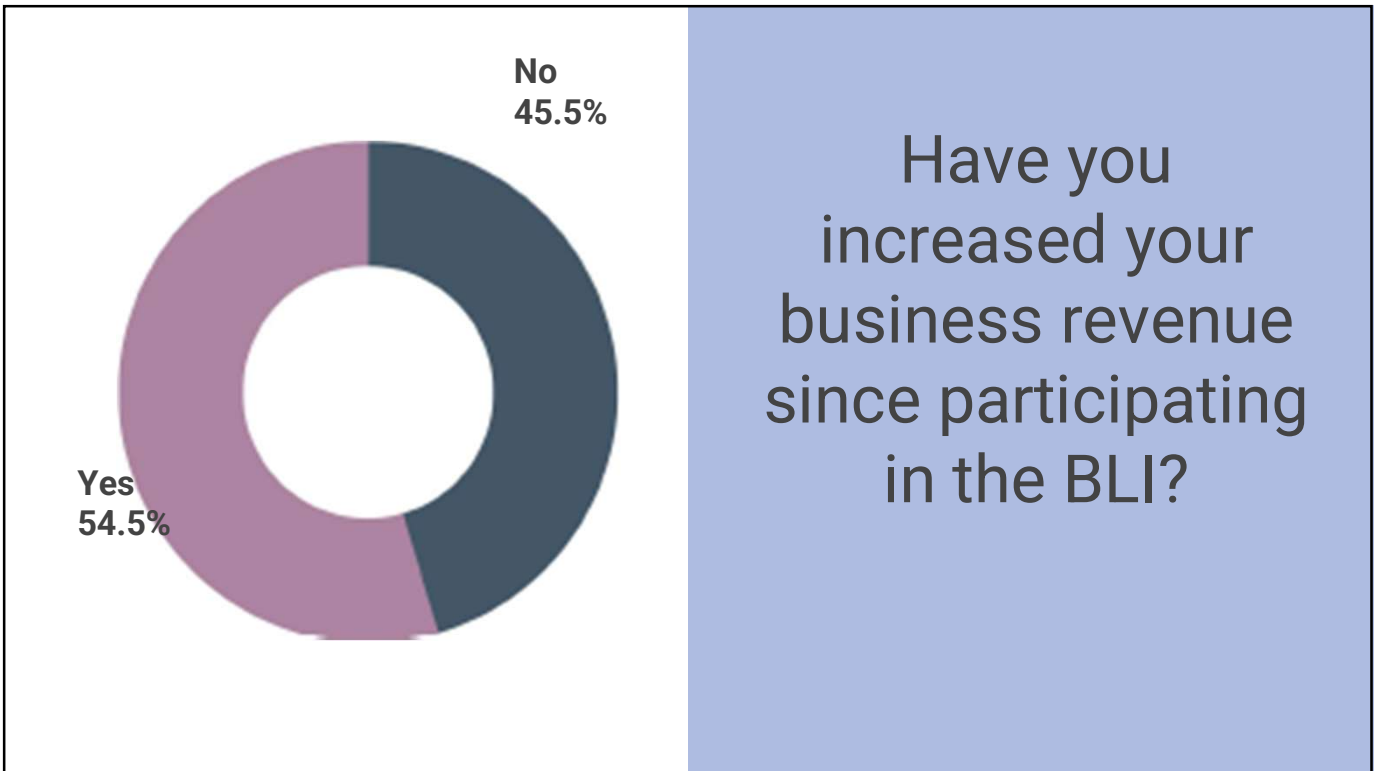
POST TEST REPORT

- **100%** of participants expect to increase their **revenue**
- **93%** of participants expect to increase their **enrollment**
- **93%** of participants expect to increase their **hiring**
- **100%** of participants expect to increase **teacher salaries**
- **87%** of participants expect to apply for **accreditation**
- **57%** of participants expect to **renegotiate a lease, or with a vendor.**
- **73%** expect to apply for **new working capital.**

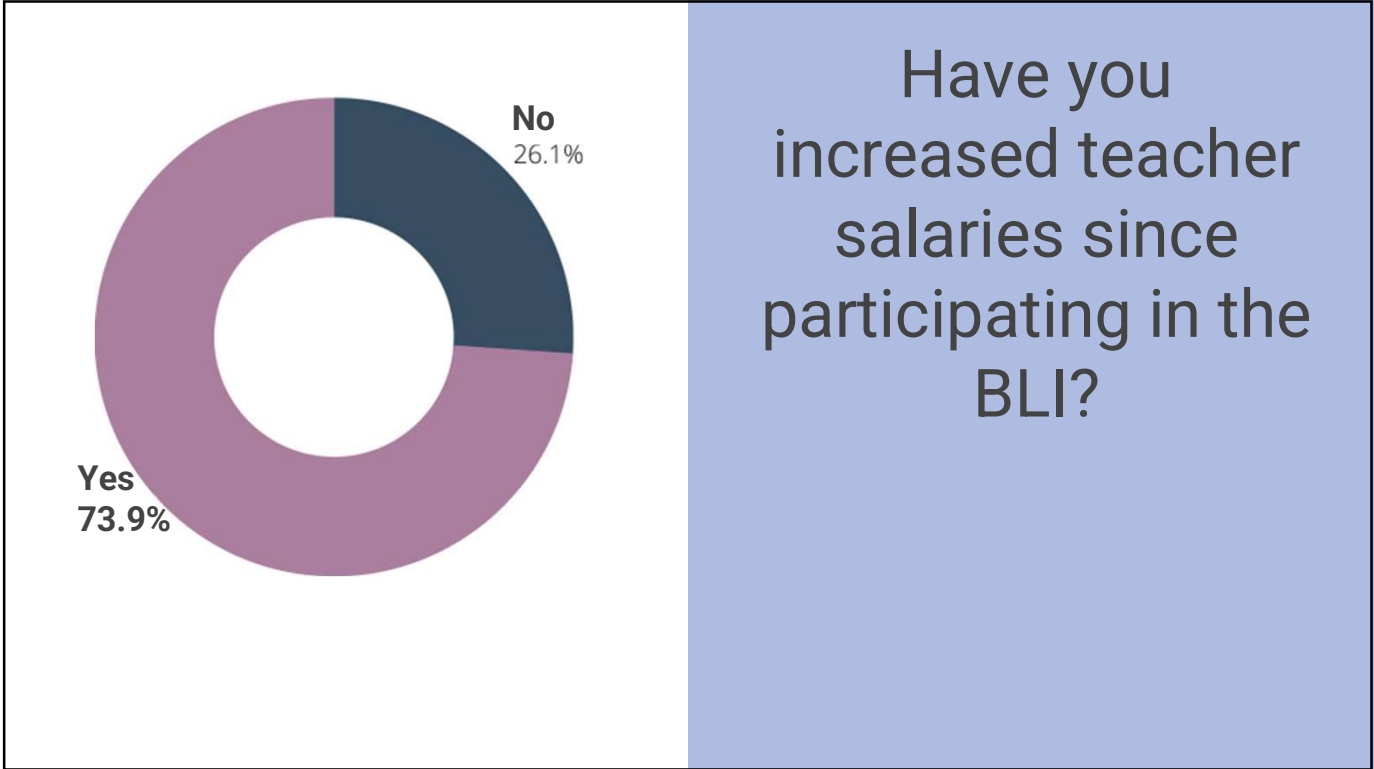
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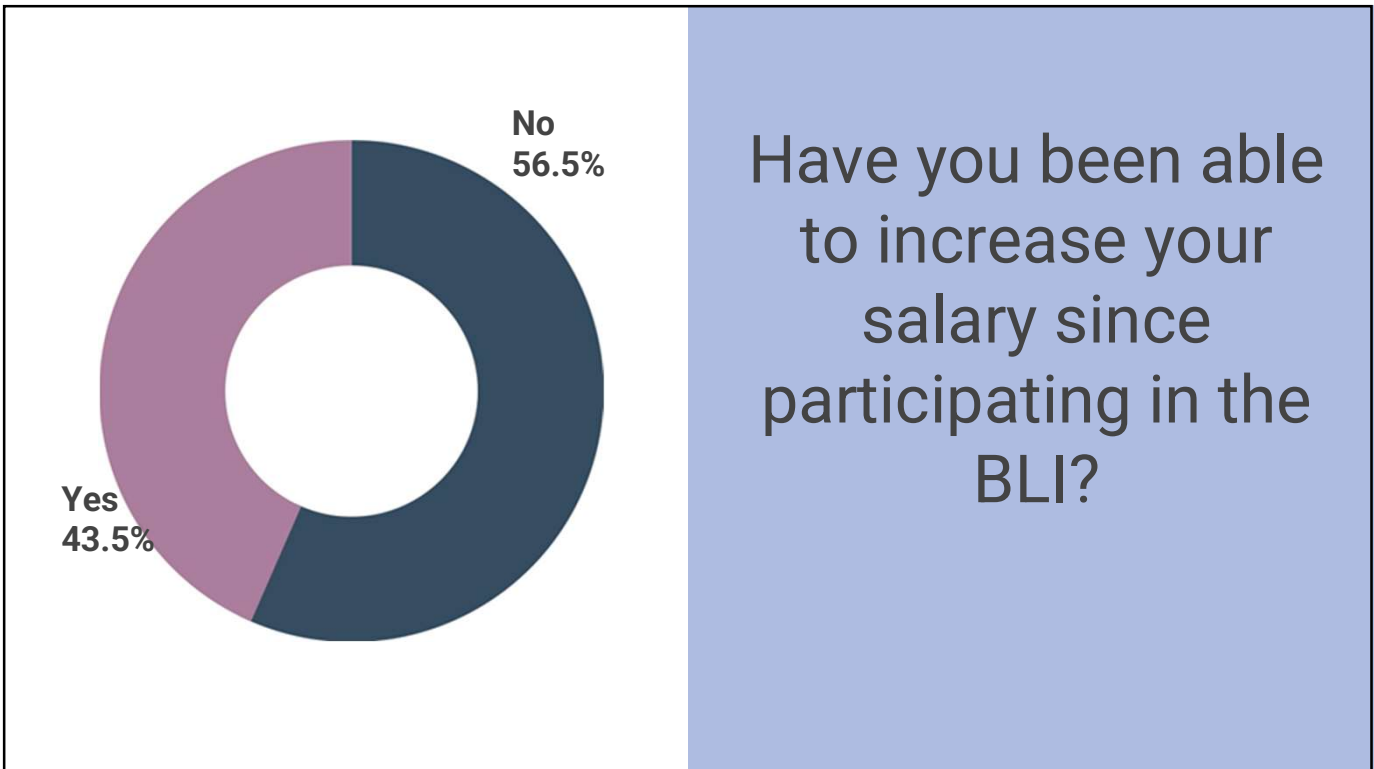
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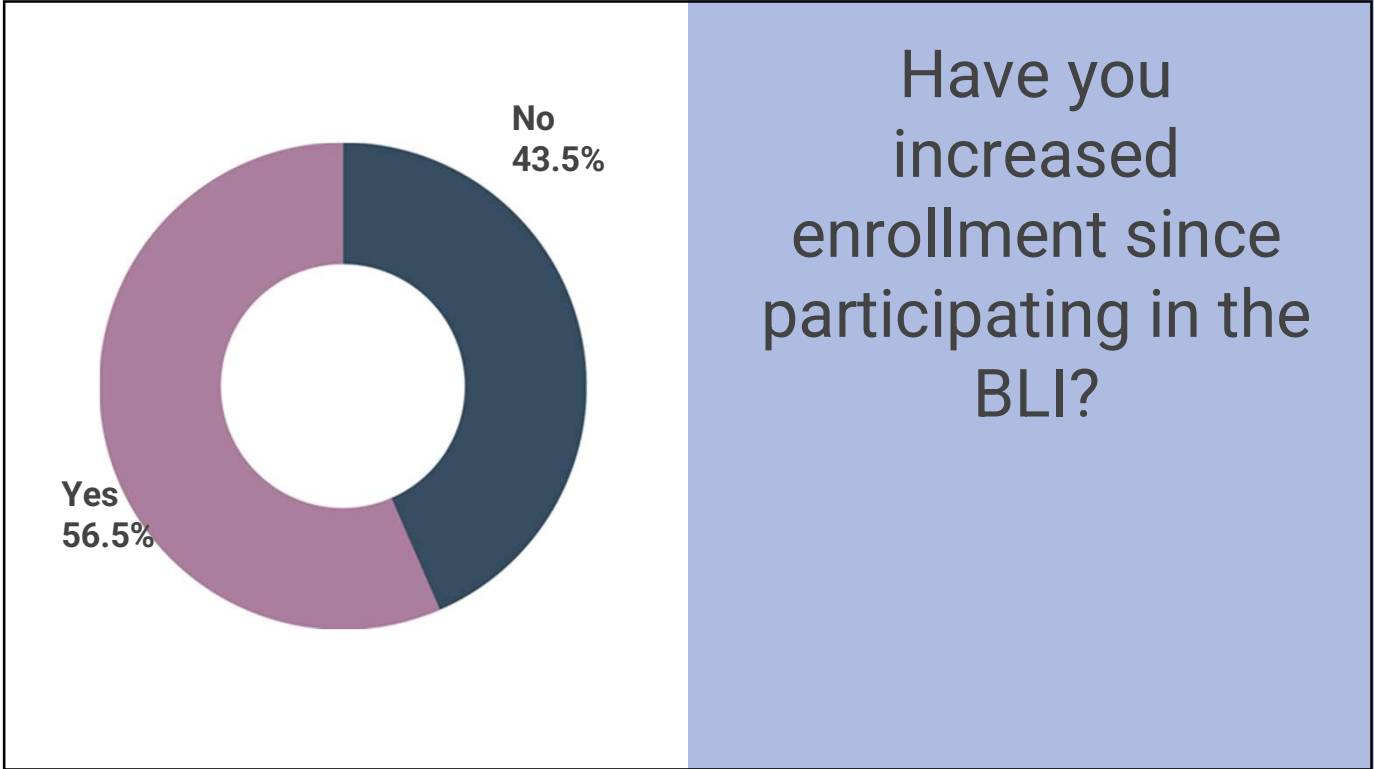
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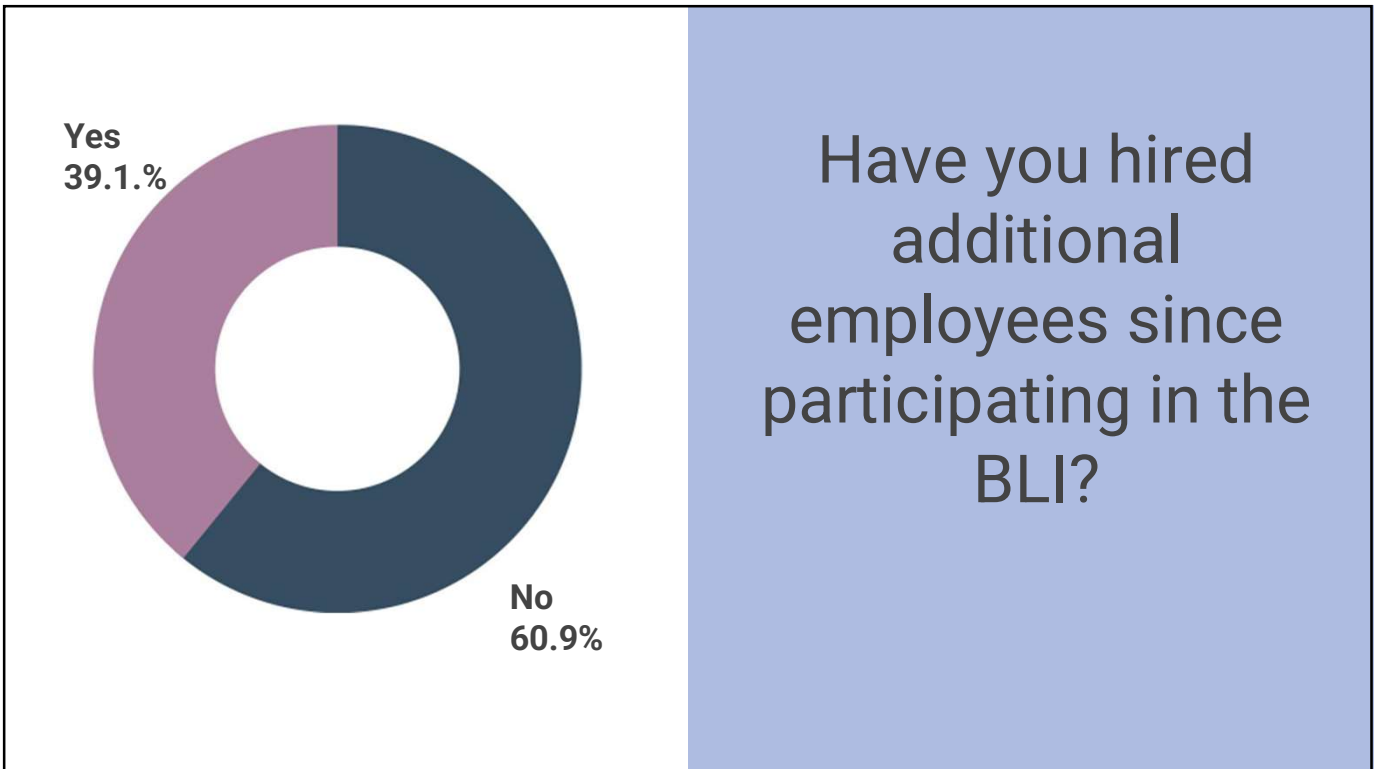
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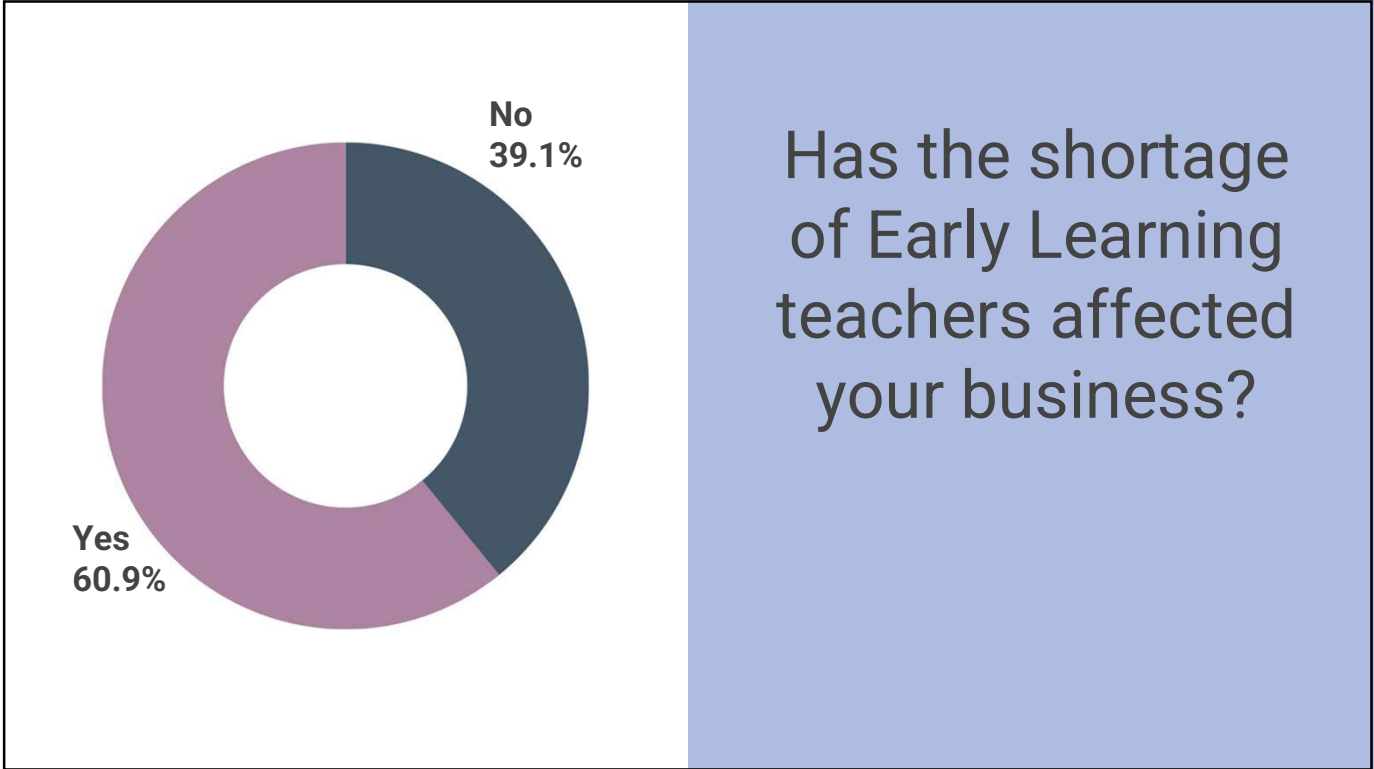
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26



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Accreditation Academy Cohorts



2022 Cohort 1

Completed

- Persimmon Early Learning Academy, LLC
- Little People Preparatory Preschool, Inc.
- Hagios Early Learning Center
- Lee's Fun To Learn Daycare & Tutoring Inc

2023 Cohort 2 Center

In Progress

- Small Steps Institute, LLC
- The Kidz House
- Granny D's Learning Center
- Morning Meadow Preschool and Kindergarten
- Step By Step Learning Center
- Hand N Hand CCC

2023 Cohort 2 Home

In Progress

- Pattie-Cake Christian Academy
- Mitchell Childcare
- Incredible Minds Learning Childcare
- Maria Papallo Large Family Daycare Home
- Bright Minds Family Daycare
- Simmons home Childcare

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Accreditation Academy Cohorts

2024 Cohort 3 Center

Pre-Planning

- Kids Count in Alachua County
- Gainesville Empowerment Zone Family Learning Center
- Santa Fe College Little School
- Hawthorne Academy, LLC
- Love -N- Care Preschool
- Kid's Life Academy



2024 Cohort 3 Home

Pre-Planning

- Kid's Culture Learning Academy LLC
- Little Debbie's Childcare
- Tiny Little Blessing
- Head Family Daycare
- Scott Large Family Childcare Home
- Central Kids Learning Academy

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Florida Gold Seal Pathway



Application Process

- Complete Accreditation process through a Florida eligible accrediting association.
- Apply for Gold Seal Status located on the Children’s Forum website.

Tax Exemption

- Complete application for sales tax exemption issued by Florida Dept of Revenue. (Children’s Forum Website)
- Contact local property tax office for property tax exemption application.

Wait Time

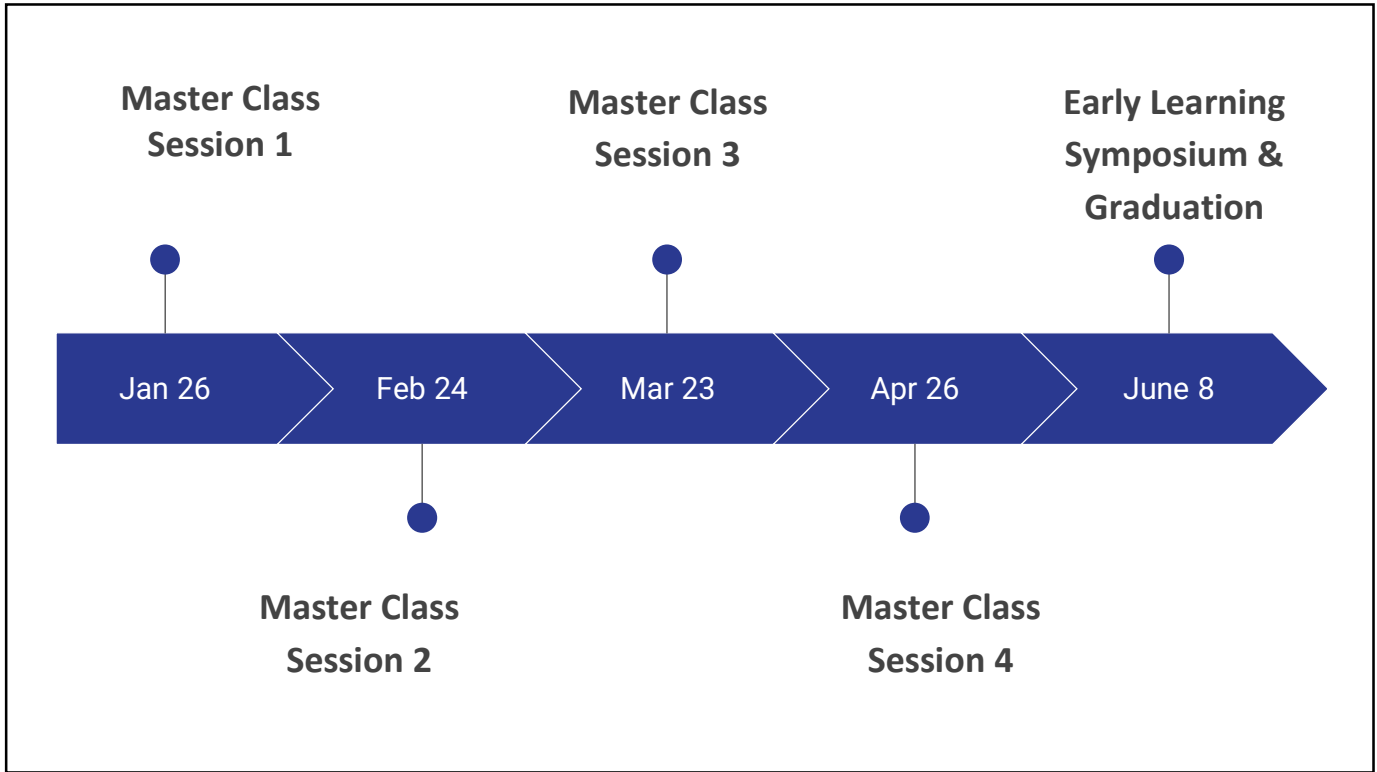
- About 3 weeks to process application.
- May require on site inspection first depending on when the last one was completed.
- Religious exemption considered.

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Coming Up

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File Attachments for Item:

16. CTAC Board Member Applications



Agenda Item Summary

File #: 23-00192

Agenda Date: 1/23/2024

Agenda Item Name:

Children’s Trust of Alachua County Recommendations to the Governor

Presenter:

Claudia Tuck, Community Support Services Director, 352-231-0058

Description:

In accordance with Ordinance 18-08 that created the Children’s Trust of Alachua County, five of its 10 members are appointed by the Governor from a list of names recommended by the Alachua County Board of Commissioners. Previously, the Board selected three names each for the seats being vacated by Dr. Labarta and Dr. Snyder. These names were submitted to the Governor’s Appointments Office. Our lobbyist spoke with the Director of the Appointments Office who advised to submit three additional names for the seat being vacated by Dr. Labarta. As of December 22, 2023 applications have been received from Dr. Carolyn Komanski, Lauren DePaola, Lem Purcell, Sabrina Peoples, Dakeyan Graham, Kay Abbitt, Christopher Klug, Dr. Denise M. Brown and Lisa Denning Tate.

Recommended Action:

Select three names to recommend to the Governor for consideration in filling the seat being vacated by Dr. Labarta.

Prior Board Motions:

On December 13, 2022 the Board of County Commissioners (Board) unanimously recommended the following individuals for consideration by the Governor:

For the Incumbent seat of Dr. Snyder: Patricia A. Snyder, Mary L. Chance, Adam O. Joy

For the seat vacated by Dr. Labarta: Rachel M. Coleman, Henry S. Pennypacker, Shannon D. Prieto

Fiscal Note:

n/a

Strategic Guide:

Social and Economic Opportunity

Background:

On 2/27/18 the Board of Commissioners adopted Ordinance 18-08 creating the Children’s Trust of Alachua County and placing it on the ballot for a referendum. The Ordinance defines the Trust as a 10 member board comprised of five designated members; the superintendent of schools; a local school board member, chosen by a majority of the School Board of Alachua County; the district administrator from District III of the Department of Children and Family Services, or his or her designee who is a member of the Senior Management Service or of the Selected Exempt Service; one member of the

County Commission, chosen by a majority of the Alachua County Board of County Commissioners and a judge assigned to juvenile cases.

Item 16.

The remaining five members are appointed by the Governor, and shall, to the extent possible, represent the demographic diversity of the population of Alachua County. After soliciting recommendations from the public, the Alachua County Board of County Commissioners shall submit to the Governor the names of at least three persons for each vacancy occurring among the five members to be appointed by the Governor, and the Governor shall appoint members to the council from the candidates nominated. The Governor shall make a selection within a 45-day period or request a new list of candidates. All members appointed by the Governor shall have been residents of Alachua County for the previous 24-month period.

During the 11/6/18 General Election, 61.96% of those voting approved the referendum creating the Trust and providing it with the authority to levy up to .5 mil. In response, on 12/11/18, the Board of County Commissioners considered 71 applications received for possible nomination to the Governor. The Board selected 15 names and placed them into five groups of three each, for possible nomination to staggered terms of one, two, three, and four years.

On 2/14/20, Governor DeSantis appointed Dr. Karen Cole-Smith to a one year term, Charles (Lee) Pinkoson to a two year term, and Dr. Snyder and Dr. Labarta to a three year term, and Dr. Hardt to a four year term.

In response to the expiring term of Dr. Cole-Smith, on 12/8/20, the Board of Commissioners nominated Dr. Cole-Smith, Elizabeth Patton, and Robert Paige for consideration by the Governor. To date, the Governor has not made an appointment for that expired term. Since then, Dr. Cole-Smith and Elizabeth Patton both requested the Governor's Office remove their names from further consideration. On 11/28/22, Dr. Cole-Smith submitted a letter to the Trust resigning her position effective 1/18/23. A copy of the resignation letter was subsequently sent to the Governor's Office.

On 12/14/21, in response to the expiring term of Charles (Lee) Pinkoson, the Board nominated Charles (Lee) Pinkoson, Ray Holt, and Kathy Dixon for consideration by the Governor. To date, the Governor has not acted on these nominations.

On 12/13/22, the Board nominated Patricia A. Snyder, Mary L. Chance, and Adam O. Joy for the Incumbent seat of Dr. Snyder and Rachel M. Coleman, Henry S. Pennypacker, Shannon D. Prieto for the seat being vacated by Dr. Labarta. On 6/23/23, the Governor's Office issued a press release appointing Mary Chance to the Children's Trust of Alachua County for the incumbent seat of Dr. Snyder.



The Children's Trust of Alachua County Application

Name: Dr. Lisa J Denning Tate

Street Address: 25363 NW 1st Ave

City: Newberry State: FL Zip: 32669

E-Mail Address: lisad.crna@gmail.com

Home Phone: 3092519800 Mobile Phone: 3092519800

Work Phone: 3092519800 Ext.:

Section 1 – General Information

List all your places of residence for the last ten (10) years:

Address	City & State	Dates: From / To
25363 NW 1st Ave	Newberry, FL 32669	06/2014-Present
13390 NE 17th Ct.	Trenton, FL 32693	07/2009-06/2014

List all your former and current residences outside of Florida that you have maintained at any time during adulthood

Address	City & State	Dates: From / To
702 Yorkshire Ct	Washington, IL	06/1994-07/2009

Have you ever been convicted for violation of any federal, state, county, or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150.00 or less was paid.)

Yes No

If "Yes" give details:

Date	Place	Nature	Disposition

Section 2 – Education and Background

High School: Western High School Buda, IL Year Graduated: 1980
(Name) (Location)

List all postsecondary education institutions attended:

Name	Dates	Degree Received	Major Field of Study
Blackhawk College	08/1979-05-1981	ADN	Nursing
University of St. Francis	1991-1993	BA-HCA	Health Care Admin.
University of St. Francis	199-1995	MS HSA	Health Services Admin
University of St. Francis	1992-1995	MBA	Business Admin.
DMH/Bradley University	2004-2009	MSN-Anesthesia	Nursing Anesthesiology
Florida International Univ.	2013-2015	DNP	Anesthesiology

Are you or have you ever been a member of the armed forces of the United States? Yes No

If "Yes" list:

Dates of service: _____
 Branch or component: _____
 Date & type of discharge: _____

Concerning your current employer and for all of your employment during the last ten years, list your employer name, business address, type of business, occupation or job title, and period(s) of employment.

Employer's Name & Location	Type of Business	Occupation Title	Period
Veterans Administration Gainesville FL	Hospital	CRNA	02/2016-Current
North FI Reg Hospital	Hospital	CRNA	06/2010-02-2016

Have you ever been employed by any state, district, or local governmental agency in Florida?

Yes No

If yes, identify the position(s), the name(s) of the employing agency, and the period(s) of employment:

Position	Employing Agency	Period of Employment
CRNA	Veterans Administration	02/2016-Current

Do you currently hold an office or position (appointive, civil service, or other) with the federal or any foreign government? Yes No

If "Yes", please list:

Currently CRNA at Malcolm Randall VA in Gainesville FL

Have you ever been elected or appointed to any public office in this state? Yes No

If "Yes", state the office title, dates in office, level of government (city, county, district, state, federal), and whether you were elected or appointed (if appointed, by whom):

Office Title	Dates in Office	Level of Government	Election or Appointment

If your service was on an appointed board(s), committee(s), or council(s):

- (1) How frequently were meetings scheduled: _____
- (2) If you missed any of the regularly scheduled meetings, state the number of meetings you attended, the number you missed, and the reason(s) for your absence(s).

Meetings Attended	Meetings Missed	Reason for Absence
--------------------------	------------------------	---------------------------

Has probable cause ever been found that you were in violation of the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.? Yes No

If "Yes", give details:

Date	Nature of Violation	Disposition

Have you ever been suspended from any office by the Governor of the State of Florida?

Yes No

If "yes", list:

Title of Office: _____ Reason for Suspension: _____

Date of Suspension: _____ Result: Reinstated ___ Removed ___ Resigned ___

Have you previously been appointed to any office that required confirmation by the Florida Senate?

Yes No

If "Yes", list:

(1) Title of Office: _____

(2) Term of Appointment: _____

(3) Confirmation Result: _____

Have you ever been refused a fidelity, surety, performance, or other bond?

Yes

No

Item 16.

If "Yes", explain:

License/Certificate	Title/Number	Date Issued	Issuing Authority	Disciplinary Action/Date

Do you affirm that your personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations? Yes No

Section 3 – References and Experience

State your experiences and interests or elements of your personal history that qualify you for this appointment:

Please list specifically any degree(s), professional certification(s), or designation(s) related to the subject matter of this appointment:

Please list any awards or recognitions you have received relating to the subject matter of this appointment:

Please identify all association memberships and offices (including any business, professional, occupational, civic, fraternal organizations) you have held or hold relating in the last 10 years.

Name of the Association	Role	Dates of Membership

Are you currently serving or have you ever served on an Alachua County Advisory Board?

Yes No

If "Yes", please list board(s):

Do you know of any reason why you will not be able to attend fully to the duties of the office or position to which you seek appointment? Yes No

If "Yes", explain:

List three persons who have known you well within the past five (5) years. Include a current telephone number. Exclude your relatives.

Name	Organization	Phone Number
Marihelen Wheeler	Alachua County Commission	352-339-1113
Jordan Marlowe	Newberry Mayor	352-339-4670
Mark Clark	City of Newberry Commissioner	352-317-3482

Areas of Experience/Advanced Knowledge/Training:

(Check all that apply)

<input type="checkbox"/>	LGBTQ Issues	<input checked="" type="checkbox"/>	Faith-Based
<input type="checkbox"/>	Law Enforcement/Juvenile	<input type="checkbox"/>	Economic Diversity
<input checked="" type="checkbox"/>	Business	<input checked="" type="checkbox"/>	Higher Education
<input type="checkbox"/>	Mental Health/Substance Abuse	<input type="checkbox"/>	Juvenile Justice
<input type="checkbox"/>	Early Childhood Education	<input type="checkbox"/>	Teen Pregnancy
<input type="checkbox"/>	Drop Out Prevention	<input type="checkbox"/>	After-School/Out Of School Care
<input type="checkbox"/>	Education & Child Development	<input type="checkbox"/>	Experience Advocating for Children
<input checked="" type="checkbox"/>	Health Prevention for Young People	<input type="checkbox"/>	Children & Teen Health Issues
<input type="checkbox"/>	Other (If other, please explain)		

What contributions do you feel you could make if you were recommended to the Governor to this board?
I believe that I would be able to contribute as an advocate for children today as our future leaders of tomorrow. It is of great importance that we provide for our youth today as they will be the foundation of our country's future. By providing examples and opportunities for today's youth, we are able to shape and encourage future leaders to be able to insure sound practices for policies going forward. As a grandmother with 2 young grandchildren, I understand the importance of caring for all children.

Section 4 – Possible Conflict of Interest

Have you, or businesses of which you have been an owner, officer, or employee, held any contractual or other direct dealings during the last four (4) years with any state or local government agency in Florida, including the office or agency to which you have been appointed or are seeking appointment? Yes No

If "Yes", explain:

Name of Business	Your Relationship to Business	Business Relationship to Agency

Have members of your immediate family (spouse, child, parent(s), siblings(s)), or business of which members of your immediate family have been owners, officers, or employees, held any contractual or other direct dealings during the last four (4) years with any state or local governmental agency in Florida. Yes No

If "Yes", explain:

Name of Business Relationship to You Relationship to Business Business Relationship to Agency

Have you ever had a registered lobbyist or have you lobbied at any level of government at any time during the past five (5) years? **Yes** **No**

(1) Did you receive any compensation other than reimbursement expenses? **Yes** **No**

(2) Name of agency or entity you lobbied and the principal(s) you represented:

Agency Lobbied

Principal Represented

If you agree, please type or write your initials for each of the following statements:

(1) If appointed, I agree to follow, as applicable to the position, Florida's public records and open meeting laws.

Yes **No**

(2) If appointed, I agree to follow, as applicable to the position, the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.

Yes **No**

(3) I affirm that my personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations.

Yes **No**

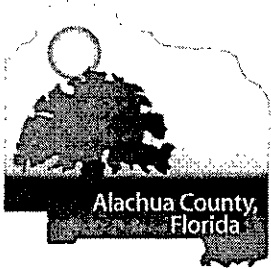
Optional: Check the Race/Ethnic Group with which you identify:

(This information helps us provide diversity on our advisory boards.)

<input type="checkbox"/>	African American	<input type="checkbox"/>	Asian	<input type="checkbox"/>	Bi-Racial / Multi-Racial	<input type="checkbox"/>	Hispanic
<input type="checkbox"/>	Native American	<input type="checkbox"/>	Pacific Islander	<input checked="" type="checkbox"/>	White	<input type="checkbox"/>	Other

I understand that this completed application is the property of Alachua County and I hereby certify that the statements made on this application are true and correct (must be read and checked).

To complete the application, download and save it to your computer, then complete the application and save it again. Once it is complete submit it by email to ttonkavich@alachuacounty.us or fax at 352-264-6703.



The Children's Trust of Alachua County Application

Name: R. Denise McGinnis-Brown

Street Address: 14349 NW 159 Place
FIRST MIDDLE LAST

City: Alachua State: FL Zip: 32615

E-Mail Address: hagiosearlylearningcenter@gmail.com

Home Phone: (386) 518-6400 Mobile Phone: (352) 256-3464

Work Phone: (352) 260-4477 Ext.: _____

Section 1 – General Information

List all your places of residence for the last ten (10) years:

Address	City & State	Dates: From / To
14349 NW 159 Place, Alachua, FL 32615		02/13 to Present

List all your former and current residences outside of Florida that you have maintained at any time during adulthood:

Address	City & State	Dates: From / To

Have you ever been convicted for violation of any federal, state, county, or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150.00 or less was paid.)

Yes No

If "Yes" give details:

Date	Place	Nature	Disposition
January 1983,	Gainesville,	Misdemeanor,	Worthless Checks, 7 days County Jail

Section 2 – Education and Background

High School: Eastside High School, Gainesville, FL Year Graduated: 1980
(Name) (Location)

List all postsecondary education institutions attended:

Name	Dates	Degree Received	Major Field of Study
Santa Fe Community	- 08/87-08/90	AA	Sociology
Florida State University	- 08/90-04/92	BS	Sociology
Nova Southeastern University	- 08/93-08/97	MS	Education
Saint Leo University - 08/20 to 08/21 - Started a doctorate program in educational leadership			

Are you or have you ever been a member of the armed forces of the United States? Yes No

If "Yes" list:

Dates of service: _____
Branch or component: _____
Date & type of discharge: _____

Concerning your current employer and for all of your employment during the last ten years, list your employer's name, business address, type of business, occupation or job title, and period(s) of employment.

Employer's Name & Location	Type of Business	Occupation Title	Period
Hagios Early Learning Center	Preschool	Director & Owner	08/17 to Present
Howard Bishop Middle School	Public School	Teacher	- 08/15-02/17
Pace Schools for Girls	School	Teacher	- 08/14-08/15
NAFI (ARJDC)	School	Teacher	- 08/10 to 08/14

Have you ever been employed by any state, district, or local governmental agency in Florida?

Yes No

If yes, identify the position(s), the name(s) of the employing agency, and the period(s) of employment:

Position	Employing Agency	Period of Employment

Do you currently hold an office or position (appointive, civil service, or other) with the federal or any foreign government? Yes No

If "Yes", please list:

Have you ever been elected or appointed to any public office in this state? Yes No

If "Yes", state the office title, dates in office, level of government (city, county, district, state, federal), and whether you were elected or appointed (if appointed, by whom):

Office Title	Dates in Office	Level of Government	Election or Appointment

If your service was on an appointed board(s), committee(s), or council(s):

- (1) How frequently were meetings scheduled: _____
- (2) If you missed any of the regularly scheduled meetings, state the number of meetings you attended, the number you missed, and the reason(s) for your absence(s).

Meetings Attended	Meetings Missed	Reason for Absence
--------------------------	------------------------	---------------------------

Has probable cause ever been found that you were in violation of the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.? Yes No

If "Yes", give details:

Date	Nature of Violation	Disposition

Have you ever been suspended from any office by the Governor of the State of Florida?

Yes No

If "yes", list:

Title of Office: _____ Reason for Suspension: _____

Date of Suspension: _____ Result: Reinstated ___ Removed ___ Resigned ___

Have you previously been appointed to any office that required confirmation by the Florida Senate?

Yes No

If "Yes", list:

(1) Title of Office: _____

(2) Term of Appointment: _____

(3) Confirmation Result: _____

Have you ever been refused a fidelity, surety, performance, or other bond?

Yes No

If "Yes", explain:

License/Certificate	Title/Number	Date Issued	Issuing Authority	Disciplinary Action/Date

Do you affirm that your personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations? Yes No

Section 3 – References and Experience

State your experiences and interests or elements of your personal history that qualify you for this appointment:

I am a retired teacher and business owner, and I feel that I would be an asset for this appointment from an educational standpoint, as I have worked both in the early childhood setting and a 6th-12th grade setting.

Please list specifically any degree(s), professional certification(s), or designation(s) related to the subject matter of this appointment:

I have a State of Florida's Director's Credential, a State of Florida Teacher's Certificate, an Honorary Degree in Theology, and I am on the board with the North Central Florida Public Charter School.

Please list any awards or recognitions you have received relating to the subject matter of this appointment:

None, other than above.

Please identify all association memberships and offices (including any business, professional, occupational, civic or fraternal organizations) you have held or hold relating in the last 10 years.

Name of the Association	Role	Dates of Membership
North Central Florida Public Charter School,	Board Member,	Since 2017.

Are you currently serving or have you ever served on an Alachua County Advisory Board?

Yes No

If "Yes", please list board(s):

Do you know of any reason why you will not be able to attend fully to the duties of the office or position to which you seek appointment? Yes No

If "Yes", explain:

List three persons who have known you well within the past five (5) years. Include a current telephone number. Exclude your relatives.

Name	Organization	Phone Number
Pastor Gerard Duncan,	Prayers By Faith Church,	(352) 283-2185
Randy Starling, North Central Florida Public Charter School,	(352) 745-6601	
Candie Nixon, Alachua County Social Services,	(352) 226-2548	

Areas of Experience/Advanced Knowledge/Training:

(Check all that apply)

<input type="checkbox"/>	LGBTQ Issues	<input checked="" type="checkbox"/>	Faith-Based
<input type="checkbox"/>	Law Enforcement/Juvenile	<input type="checkbox"/>	Economic Diversity
<input checked="" type="checkbox"/>	Business	<input type="checkbox"/>	Higher Education
<input type="checkbox"/>	Mental Health/Substance Abuse	<input checked="" type="checkbox"/>	Juvenile Justice
<input checked="" type="checkbox"/>	Early Childhood Education	<input checked="" type="checkbox"/>	Teen Pregnancy
<input checked="" type="checkbox"/>	Drop Out Prevention	<input checked="" type="checkbox"/>	After-School/Out Of School Care
<input checked="" type="checkbox"/>	Education & Child Development	<input type="checkbox"/>	Experience Advocating for Children
<input type="checkbox"/>	Health Prevention for Young People	<input type="checkbox"/>	Children & Teen Health Issues
<input type="checkbox"/>	Other (If other, please explain)		

What contributions do you feel you could make if you were recommended to the Governor to this board?
 I believe that my years of experience and knowledge in the educational field, private and public, as well as my advanced degrees in education and my love for this city, would be of benefit to the Children's Trust of Alachua County's Board. I am a hardworking and dedicated person who is willing to go above and beyond to do what is needed to advocate for the children of Alachua County.

Section 4 – Possible Conflict of Interest

Have you, or businesses of which you have been an owner, officer, or employee, held any contractual or other direct dealings during the last four (4) years with any state or local government agency in Florida, including the office or agency to which you have been appointed or are seeking appointment? Yes No

If "Yes", explain:

Name of Business	Your Relationship to Business	Business Relationship to Agency

Have members of your immediate family (spouse, child, parent(s), siblings(s)), or business of which members of your immediate family have been owners, officers, or employees, held any contractual or other direct dealings during the last four (4) years with any state or local governmental agency in Florida. Yes No

If "Yes", explain:

Name of Business Relationship to You Relationship to Business Business Relationship to Agency

Have you ever had a registered lobbyist or have you lobbied at any level of government at any time during the past five (5) years? Yes No

(1) Did you receive any compensation other than reimbursement expenses? Yes No

(2) Name of agency or entity you lobbied and the principal(s) you represented:

Agency Lobbied

Principal Represented

If you agree, please type or write your initials for each of the following statements:

(1) If appointed, I agree to follow, as applicable to the position, Florida's public records and open meeting laws. *AMB*

Yes No

(2) If appointed, I agree to follow, as applicable to the position, the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.

AMB
Yes No

(3) I affirm that my personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations.

AMB
Yes No

Optional: Check the Race/Ethnic Group with which you identify:

(This information helps us provide diversity on our advisory boards.)

<input checked="" type="checkbox"/>	African American	<input type="checkbox"/>	Asian	<input type="checkbox"/>	Bi-Racial / Multi-Racial	<input type="checkbox"/>	Hispanic
<input type="checkbox"/>	Native American	<input type="checkbox"/>	Pacific Islander	<input type="checkbox"/>	White	<input type="checkbox"/>	Other

I understand that this completed application is the property of Alachua County and I hereby certify that the statements made on this application are true and correct (must be read and checked).

To complete the application, download and save it to your computer, then complete the application and save it again. Once it is complete submit it by email to ttonkavich@alachuacounty.us or fax at 352-264-6703.



The Children's Trust of Alachua County Application

Name: Sabrina Campbell Peoples

FIRST MIDDLE LAST

Street Address: 3531 NW 41st Terrace (mailing)

City: Gainesville State: FL Zip: 32606

E-Mail Address: sabrinaceoples0211@yahoo.com

Home Phone: 352-219-3621 Mobile Phone: 352-219-3621

Work Phone: 352-955-6710 Ext.: 2921

Section 1 – General Information

List all your places of residence for the last ten (10) years:

Address	City & State	Dates: From / To
6210 SW 8th Lane	Gainesville, FL	10/2020-current
4679 Gearhart Lane	Tallahassee, FL	10/2019-08/2020
Atlanta,	GA	07/2015-10/2019
Gainesville,	FL	05/1998-07/2015

List all your former and current residences outside of Florida that you have maintained at any time during adult

Address	City & State	Dates: From / To

Have you ever been convicted for violation of any federal, state, county, or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150.00 or less was paid.)

Yes No

If "Yes" give details:

Date	Place	Nature	Disposition

Section 2 – Education and Background

High School: Buchholz High School Gainesville, FL Year Graduated: 1989
(Name) (Location)

List all postsecondary education institutions attended:

Name	Dates	Degree Received	Major Field of Study
Florida A & M University	08/1989-08/1995	Bachelor of Science	Business Economics

Are you or have you ever been a member of the armed forces of the United States? Yes No

If "Yes" list:

Dates of service: _____
Branch or component: _____
Date & type of discharge: _____

Concerning your current employer and for all of your employment during the last ten years, list your employer name, business address, type of business, occupation or job title, and period(s) of employment.

Employer's Name & Location	Type of Business	Occupation Title	Period
School Board of Alachua County	Education	Behavior Resource Teacher	08/2019-current

Have you ever been employed by any state, district, or local governmental agency in Florida?

Yes No

If yes, identify the position(s), the name(s) of the employing agency, and the period(s) of employment:

Position	Employing Agency	Period of Employment
Caseworker	DCF	2002-2004
Teacher	School Board of Alachua County	98-01;2008-2010;2019-current

Do you currently hold an office or position (appointive, civil service, or other) with the federal or any foreign government? Yes No

If "Yes", please list:

Have you ever been elected or appointed to any public office in this state? Yes No

If "Yes", state the office title, dates in office, level of government (city, county, district, state, federal), and whether you were elected or appointed (if appointed, by whom):

Office Title	Dates in Office	Level of Government	Election or Appointment

If your service was on an appointed board(s), committee(s), or council(s):

- (1) How frequently were meetings scheduled: _____
- (2) If you missed any of the regularly scheduled meetings, state the number of meetings you attended, the number you missed, and the reason(s) for your absence(s).

Meetings Attended	Meetings Missed	Reason for Absence
--------------------------	------------------------	---------------------------

Has probable cause ever been found that you were in violation of the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.? Yes No

If "Yes", give details:

Date	Nature of Violation	Disposition
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you ever been suspended from any office by the Governor of the State of Florida?

Yes No

If "yes", list:

Title of Office: _____ Reason for Suspension: _____

Date of Suspension: _____ Result: Reinstated ___ Removed ___ Resigned ___

Have you previously been appointed to any office that required confirmation by the Florida Senate?

Yes No

If "Yes", list:

(1) Title of Office: _____

(2) Term of Appointment: _____

(3) Confirmation Result: _____

Have you ever been refused a fidelity, surety, performance, or other bond?

Yes

No

Item 16.

If "Yes", explain:

License/Certificate	Title/Number	Date Issued	Issuing Authority	Disciplinary Action/Date
---------------------	--------------	-------------	-------------------	--------------------------

Do you affirm that your personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations?

Yes

No

Section 3 – References and Experience

State your experiences and interests or elements of your personal history that qualify you for this appointment:

I have been an educator for over 10 years and I worked in the social work field for about 10 years. In the summer of 2021

I ran the summer program at Day Springs church funded by Children's Trust. It was at this time that I learned of Children's Trust. I have become more familiar with its endeavors and missions.

I too have a vested interest in the lives of children as it relates to their education and well being.

It is my mission to help children in need but especially those who may not have a voice.

Please list specifically any degree(s), professional certification(s), or designation(s) related to the subject matter of this appointment:

ESE K-12 (special education) certification issue by FL Dept of Education

Please list any awards or recognitions you have received relating to the subject matter of this appointment:

Please identify all association memberships and offices (including any business, professional, occupational, civic, fraternal organizations) you have held or hold relating in the last 10 years.

Name of the Association	Role	Dates of Membership
Zeta Phi Beta, Incorporated	Scholarship Committee, member	11/2023

Are you currently serving or have you ever served on an Alachua County Advisory Board?

Yes No

If "Yes", please list board(s):

Do you know of any reason why you will not be able to attend fully to the duties of the office or position to which you seek appointment? Yes No

If "Yes", explain:

List three persons who have known you well within the past five (5) years. Include a current telephone number. Exclude your relatives.

Name	Organization	Phone Number
Dr. Leanetta McNealy	Schol Board of Alachua County	352-219-3898
Rev Geraldine McClellan	Former Assistant Superintendent of United Meth Churches	352-538-5080
Troy Strappy	School Board of Alachua County	352-359-3257

Areas of Experience/Advanced Knowledge/Training:

(Check all that apply)

<input checked="" type="checkbox"/>	LGBTQ Issues	<input type="checkbox"/>	Faith-Based
<input checked="" type="checkbox"/>	Law Enforcement/Juvenile	<input type="checkbox"/>	Economic Diversity
<input type="checkbox"/>	Business	<input type="checkbox"/>	Higher Education
<input type="checkbox"/>	Mental Health/Substance Abuse	<input checked="" type="checkbox"/>	Juvenile Justice
<input type="checkbox"/>	Early Childhood Education	<input type="checkbox"/>	Teen Pregnancy
<input checked="" type="checkbox"/>	Drop Out Prevention	<input checked="" type="checkbox"/>	After-School/Out Of School Care
<input checked="" type="checkbox"/>	Education & Child Development	<input type="checkbox"/>	Experience Advocating for Children
<input type="checkbox"/>	Health Prevention for Young People	<input checked="" type="checkbox"/>	Children & Teen Health Issues
<input type="checkbox"/>	Other (If other, please explain)		

What contributions do you feel you could make if you were recommended to the Governor to this board?
 My experience is vast and varied. When I worked in the social work field. I was able to see the needs

of the families first hand (immediate and extended). I also licensed foster home in the counties that spanned of Marion, Lake, Citrus, Hernando and Sumter counties. I was able to see

the needs of the foster families. I taught in Alachua County for about 8 years and I've
 been a Dean/BRT for 3 years. The needs of kids are very similar. The needs of all teachers are similar, however those kids
 that live on the east side of town are heightened, which means their teachers have increased challenges as well.

I also taught at the Alachua Juvenile Detention Center for 3 years and tutored at the Reichert House for a year, prior to its unfortunate closure. I would be able to bring a well rounded perspective from someone who has worked in the trenches with kids and their f

Section 4 – Possible Conflict of Interest

Have you, or businesses of which you have been an owner, officer, or employee, held any contractual or other direct dealings during the last four (4) years with any state or local government agency in Florida, including the office or agency to which you have been appointed or are seeking appointment? Yes No

If “Yes”, explain:

Name of Business	Your Relationship to Business	Business Relationship to Agency

Have members of your immediate family (spouse, child, parent(s), siblings(s)), or business of which members of your immediate family have been owners, officers, or employees, held any contractual or other direct dealings during the last four (4) years with any state or local governmental agency in Florida. Yes No

If "Yes", explain:

Name of Business Relationship to You Relationship to Business Business Relationship to Agency

Have you ever had a registered lobbyist or have you lobbied at any level of government at any time during the past five (5) years? Yes No

(1) Did you receive any compensation other than reimbursement expenses? Yes No

(2) Name of agency or entity you lobbied and the principal(s) you represented:

Agency Lobbied

Principal Represented

If you agree, please type or write your initials for each of the following statements:

(1) If appointed, I agree to follow, as applicable to the position, Florida's public records and open meeting laws.

Yes No

(2) If appointed, I agree to follow, as applicable to the position, the Code of Ethics for Public Officers and Employees, Part III, Chapter 112, F.S.

Yes No

(3) I affirm that my personal and business (if applicable) affairs within Alachua County are in substantial compliance with all county regulatory and taxing authorities' rules and regulations.

Yes No

Optional: Check the Race/Ethnic Group with which you identify:

(This information helps us provide diversity on our advisory boards.)

<input checked="" type="checkbox"/>	African American	<input type="checkbox"/>	Asian	<input type="checkbox"/>	Bi-Racial / Multi-Racial	<input type="checkbox"/>	Hispanic
<input type="checkbox"/>	Native American	<input type="checkbox"/>	Pacific Islander	<input type="checkbox"/>	White	<input type="checkbox"/>	Other

I understand that this completed application is the property of Alachua County and I hereby certify that the statements made on this application are true and correct (must be read and checked).

To complete the application, download and save it to your computer, then complete the application and save it again. Once it is complete submit it by email to ttonkavich@alachuacounty.us or fax at 352-264-6703.

File Attachments for Item:

17. Children's Trust Annual Report 2023



CHILDREN'S TRUST
OF ALACHUA COUNTY

2023 Annual Report



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CHILDREN'S TRUST
OF ALACHUA COUNTY

BOARD



Tina Certain
Chair
School Board Member



Lee Pinkoson
Vice Chair
Gubernatorial Appointee



Ken Cornell
Treasurer
County Commissioner



Shane Andrew
Board Member
Superintendent of Alachua
County Public Schools



Hon. Denise R. Ferrero
Board Member
Circuit Judge



Dr. Nancy Hardt
Board Member
Gubernatorial Appointee



Dr. Maggie Labarta
Board Member
Gubernatorial Appointee



Mary Chance
Board Member
Gubernatorial Appointee



Cheryl Twombly
Board Member
Department of Children
and Families

4010 NW 25th Place
Gainesville, FL 32606

CHILDREN'S TRUST OF ALACHUA COUNTY BUILDING THE FUTURE

Over the last year, the Children's Trust of Alachua County supported over 23,000 children and families through programs and services. What a feat! We also heard from more than 1,100 members of our community through our Listening Project.

Thank you! Thank you to the youth, parents, providers and partners who participated in interviews and focus groups. Thank you to everyone who attended a community meeting or completed a survey to share your thoughts about the needs in our community. We traveled all over the county listening to you. We heard you in Alachua, Archer, Gainesville, Hawthorne, High Springs, La Crosse, Micanopy, Newberry and Waldo. Your input helped to identify programs and goals needed, and you assisted in guiding the creation of our new Strategic Plan.

This year laid the foundation for our future. We grew our impact throughout the county with the programs and services offered, community engagement opportunities, and expanded our partnerships. We were able to serve and support more families, children and youth than ever before.

The Children's Trust of Alachua County is making a difference in the community. We are learning from you, and we are listening to you. We will continue to invest in the growth and development of grassroots organizations as they build capacity to serve more families and children. We will continue in partnership with local municipalities and community funders to build a coordinated comprehensive system of supports to ensure that every child and youth reaches their maximum potential.



Marsha Kiner
Executive Director



Tina Certain
Chair
School Board Member

HISTORY

Voters approve a referendum creating the Children’s Trust of Alachua County

2018

The newly formed Children’s Trust board convenes its first meeting in March and approves its first budget in June

2019

Listening Project begins

2022

Strategic Plan for 2023-2026 created and adopted

2023

The Campaign for the Children’s Trust of Alachua County started as a grassroots movement made up of parents, grandparents, child advocates and local activists. They knew our community could do more to support local children. Local data collected and shared by experts who serve children and youth in Alachua County supported those citizens’ beliefs and lived experiences.

As early as 2002, the idea of creating a Children’s Services Council (CSC) in Alachua County was being considered. None of those early efforts gained sufficient momentum to move forward. By 2015, however, certain projects helped crystallize the concept of a CSC. Community members, leaders and stakeholders — including the Alachua County Board of County Commissioners (BoCC), the Greater Gainesville Chamber of Commerce, the University of Florida, Santa Fe College, the Alachua County Children’s Alliance, United Way, Partnership for Strong Families, and Alachua County Public Schools — began to revisit the idea. These citizens and organizations hosted many community input sessions and public meetings to discuss the path forward.

In 2016, the BoCC contracted with the WellFlorida Council (wellflorida.org) to conduct a children’s needs assessment, with a focus on children prenatal to 5 years old. The BoCC also voted to establish a dependent Children’s Services Advisory Board (CSAB). The CSAB was tasked with recommending innovative and creative programs to serve young children, gather data, consult with existing programs, and ultimately make a recommendation to the BoCC regarding the advisability of creating an independent CSC in Alachua County.

The Campaign for the Children’s Trust of Alachua County conducted polling to ascertain the level of commitment from the community. That polling showed residents supported the initiative, with local voters perceiving literacy, after-school learning, nutrition, and vocational opportunities as the most important things which could be funded, with early learning and return on investment messages receiving the strongest support. In February 2018, the BoCC unanimously voted to move forward with a voter referendum to create and fund the Children’s Trust of Alachua County.

Through these efforts, the Children’s Trust of Alachua County was established according to Section 125.901 Florida Statutes and Alachua County Ordinance 18-08. In November 2018, the voters approved the Children’s Trust referendum by over 61% of the votes. As a Special Independent District with taxing authority, the Children’s Trust can levy up to .5 mill, resulting in annual estimated revenues over \$8,000,000.



INDIVIDUALS SERVED

Between October 1, 2022, and September 30, 2023, the Children's Trust supported providers in serving more than **23,000** children across Alachua County to support our goals of children being **healthy, educated, supported and safe.**

GOAL 1

Children are born healthy & remain healthy.

4,374 Children
1,409 Parents
30 Professionals

5,813 Total



GOAL 2

Children learn what they need to be successful.

11,203 Children
86 Parents
248 Professionals

11,537 Total



23,518 Children
3,321 Parents
340 Professionals

27,179* Total

GOAL 3

Children have nurturing & supportive caregivers & relationships.

881 Children
1,826 Parents
8 Professionals

2,715 Total



GOAL 4

Children live in a safe community.

7,060 Children
0 Parents
54 Professionals

7,114 Total



Photos, 1-4: Lee's Fun To Learn Day Care Center, Pattie Cake Christian Academy, Akwaaba Freedom School, SWAG Family Resource Center

*Duplication may occur across programs

OUR PATHWAY

Improving Child Outcomes

Fiscal Year 2023 (Oct. 1, 2022- Sept. 30, 2023)

Children are born healthy & remain healthy.

347 pregnant women: Family Partner	▶	Support maternal and child health
625 families with newborns: NewboRN		
24 adolescent girls: Pace Center for Girls	▶	Support mental health and substance abuse prevention
81 children: Child Advocacy Center		
458 adolescent youth: PALS	▶	Support physical health
310 children: Wellness Coordinator		
2,098 children: Saving Smiles		
778 children: Hunger Backpack Program	▶	Improve food security



Children learn what they need to be successful.

36 teachers: TPD Professional Development	▶	Support professional development and capacity building
16 owners/directors: V'Locity Master Class		
16 owners/directors: Accreditation Academy	▶	Expand access to high-quality childcare, after-school and summer programs
56 children: Head Start Summer Bridge		
385 children: After-school Programs		
1,351 children: Summer Camps	▶	Support literacy and other academic supports
6,933 children: Enrichment Programs		
534 children: Imagination Library		
116 children: Bridge Literacy Program		
939 children: Operation Full STEAM	▶	Support career exploration and preparation
50 children: Freedom Schools		
422 children: New Tech Now		
215 children: TeensWork Alachua	▶	



Children have nurturing & supportive caregivers & relationships.

127 children: Help Me Grow	▶	Support initiatives that connect families to resources
1,791 parents: Family Resource Centers		
23 parents: Project YouthBuild Parenting Program	▶	Improve family strengthening and support
20 parents / early care professionals: Summer School for Parents and Professionals		



Children live in a safe community.

58 children: Big Brothers, Big Sisters	▶	Support initiatives that prevent delinquency / truancy
226 children: Midnight Basketball	▶	Support violence prevention initiatives
6,776 children: Peaceful Paths Prevention Program		



COMMUNITY ENGAGEMENT

The Children’s Trust of Alachua County engages with community nonprofits, businesses, grassroots organizations, community leaders, chambers of commerce and city councils.

Throughout 2023, we visited and supported events throughout Alachua County, including in Alachua, Archer, Gainesville, Hawthorne, High Springs, Micanopy, Newberry and Waldo.



The Children’s Trust of Alachua County, above, joined in the UF Homecoming festivities this year, marching in the Oct. 6 parade.

The **Lights On Afterschool** annual event, co-hosted in 2023 by Deeper Purpose Kids Academy, brought children of all ages to Camp Kalaqua in High Springs on Oct. 26. The national program, a project of Afterschool Alliance, highlights the importance of after-school programs for America’s children, families and communities. The day was formally recognized as Lights On Afterschool Day via proclamations from both the Alachua County Board of County Commissioners and (pictured above) High Springs Mayor Gloria James. At right, a group of children from Deeper Purpose performed during the event.



COMMUNITY PARTNERSHIPS

The Children’s Trust collaborates with local organizations and businesses for joint events and community projects that align with our organizational goals.

EXAMPLES OF OUR PARTNERSHIPS INCLUDE:

Alachua County schools, PTAs and educational institutions to provide opportunities that benefit students and the community.



New Tech Now/Alachua PTA, Archer Elementary



Gun Violence Prevention Resource Fair

Chambers and community groups are vital to our partnerships because we can connect with neighborhood associations, clubs, advocacy groups and local businesses. We are members of the **Chambers of Commerce in Alachua, Gainesville, Hawthorne, High Springs and Newberry**, and have worked in tandem with the **Rural Women’s Health Project** and **5th Avenue Neighborhood Association, Inc.**

Cultural institutions, such as museums, art galleries, or cultural centers, celebrate diversity and cultural awareness through organized events. We love our partners at **Harn Museum of Art at the University of Florida.**

Local governments and nonprofit agencies to address community needs and promote initiatives that improve the quality of life for residents. We also are members of the **Florida Alliance of Children’s Councils and Trusts (FACCT)** to promote policies and legislation that help improve the lives of children, our youth, and their families.

This year, the Children’s Trust of Alachua County partnered with **United Way of North Central Florida** and participated in the **Alachua County Legislative Delegation** meeting.



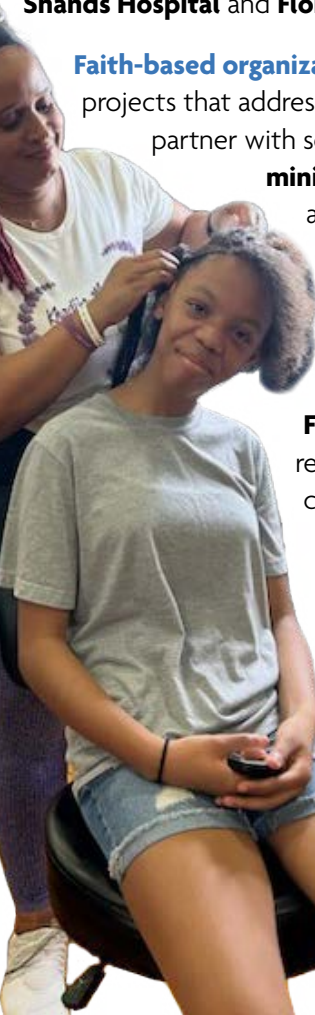
Rural Women’s Health Project



World's Greatest Baby Shower event by the Kiwanis Club

Civic and social organizations support our commitment to community service and social causes. Organizations include the **Gainesville Rotary Club, Woman Club of High Springs, Kiwanis Club, High Springs Women's Club** and **Sunrise Rotary Club.**

Healthcare providers help with health-related workshops and referrals for families who need screenings and wellness care. Partners include **UF Health Shands Hospital** and **Florida Department of Health.**



Trinity's Day Spa Back 2 School Braid Bash

Faith-based organizations work with us on joint projects that address community needs. We partner with several **local churches** and **ministerial associations** to help address community concerns.

Universities and colleges such as **University of Florida Center for Arts in Medicine** and **Santa Fe College** strengthen our research, collaborations and community-based learning initiatives.

Media outlets help to amplify the Children's Trust programs and services throughout the county. We have recently been featured on **Tu Fiesta Radio** and **Main Street Daily News.**



100 Black Men of Greater Florida, 5th Annual Aviation Academy



Prayer Breakfast at Grace at Fort Clarke Church



2023 Disability Resource Expo



Gainesville Fire Rescue Screaming for Safety event

SPONSORSHIPS

Sponsorship funding provides a way for the Children’s Trust to partner with community agencies and businesses as they engage the community in ways that benefit and support the children and families of Alachua County. The Children’s Trust sponsored 48 events this year.



Greater Duval Afterschool



Alachua County Library Waldo Branch-STEM Open House



Greater Duval



New Tech Now

100 Black Men of Greater Florida GNV, Inc.	Renascence Beautillion-Cotillion Ball & 5th annual Aviation Academy
Aqua Angels Artistic Swimming	Alice in Wonderland Water Show
Alachua County Child Abuse Prevention Task Force	Celebrate the Child 2023
Alachua County Council of PTAs	2023 Disability Resource Expo
Alicia Pfahler Counseling, Inc.	I Got Your Back Mentoring Groups
Amiron Financial Literacy Initiative	Children’s Financial Education Workshop
Archer Cultural Progressive Organization	College Prep Seminar
Balance 180 Gymnastics & Sports Academy	Banner Sponsorship & Flip-or-Treat Fall Festival
Blossoming Butterfly, Inc.	Pink Fest
BLSSD Future, Inc.	Teach Me to Dance
Children Beyond Our Borders, Inc.	CBOB Back to School Health Fair
Children’s Forum, Inc.	Children’s Week
Circle of Common Purpose for Alachua	School Bash Together We Can End Gun Violence
City of Gainesville	Choose Peace: Gun Violence Must Cease Gun Violence Prevention Summit
City of Waldo	Fall Festival
Concerned Citizens of Newberry, Inc.	Back to School Backpack event
Crafty Gemini Youth Development, Inc.	Annual Free Spring Fundamental Basketball Skills Camp
Cultural Arts Coalition, Inc.	43rd annual 5th Avenue Arts Festival
Darn the Torpedoes, LLC	The BASH Music Festival, Tiny Bashers Corner
DaySpring Missionary Baptist Church	DaySpring Community Outreach
Deeper Purpose Community Church	Back to School Supply and Item Giveaway
Dream on Purpose, Inc.	Career Launch Intensive
Education Equalizer Foundation	College Prep 101
Episcopal Children’s Services	Creating Strong & Supportive Bond with Your Children-Parent Conference
Episcopal Children’s Services	Wild Reading Safari
Everyone Loves Oneanother Foundation, Inc.	ELO Fest
Friends of BCG, Inc.	Back to School Classroom Supplies
Gainesville Alumnae Chapter of Delta Sigma Theta	Youth Summit 2023
Gainesville Brothers in Action	Community Egg Hunt
GNV Bridge (formerly Vineyard Christian Fellowship)	Reading coaches & student event
Grace to Overcome, Inc.	Strong-Safe & Equipped Youth
Hawthorne Youth Sports, Inc.	Back to School Drive-Hawthorne
High Springs Chamber of Commerce	3rd Annual Back to School Giveaway
Just Between Friends	Safe Kids Day
Leap Girl, Leap, Inc.	Leap Girl Lemonade Summer Gathering
Manhood Youth Development Foundation, Inc.	SY 2022-2023 Civil Rights Spring Break “Road Trip”
New Technology Made Simple Now	Digital Storytelling & Healthy Kids Event
PAVE People Against Gun Violence Enterprises: Cease Fire	Backpacks and School Supplies event
Rural Women’s Health Project	Mother’s Day event
Soar Mentoring Services	2nd annual East Gainesville Backyard BBQ
Sweetwater Square Apartments	Fall Festival
The Concrete Rose Foundation	Three-day HBCU college tour
The Education Foundation of Alachua County	31st Teacher of the Year event
The Finer Foundation of Florida, Inc.	Gun Violence Prevention Resource Fair
Trinity’s Day Spa	Back 2 School Braid Bash
Waldo Community New Vision Coalition, Inc.	2023 Back to School Fun Day
Waldo Community New Vision Coalition, Inc.	Education Health Fair
Youth Council, Alachua County Branch of NAACP	1st Annual Fundraiser Brunch and Panel Discussion

EMERGENT NEEDS

The Emergent Needs Fund supports those offering services to children and their families when crisis situations may jeopardize their services. Funds in this special category are limited and on a one-time-only basis during any fiscal year. These funds are available to any organization in the community that serves children. Two organizations received much-needed funding for emergency situations impacting children and their families.

Peaceful Paths received support for damage caused by a lightning strike, and **The Academy at the Family Church** received support to help replace A/C units for its preschool.

“What a blessing!! This is huge for us. I can not thank the BOD enough for your support and the support of the Children’s Trust.”
— **Patrick Bizub**, Director of Operations, The Family Church



“When community funders step up in emergencies, it demonstrates their commitment to the work we do by ensuring that critical funds for services are diverted to cover operations. Thank you, Children’s Trust, for recognizing and meeting the need!”

— **Dr. Theresa Beachy**
Executive Director, Peaceful Paths



UF Health Shands Bike Rodeo & Safety Fair event

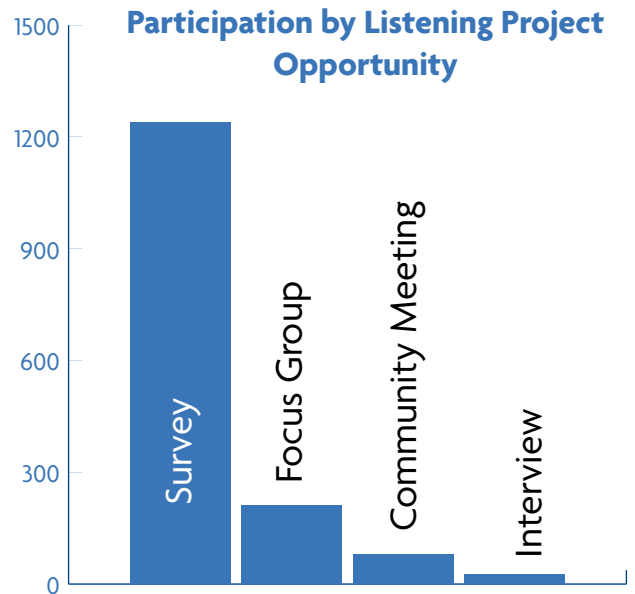
LISTENING PROJECT SUMMARY & STRATEGIC PLAN



Community members at a Listening Project focus group session.

The Children’s Trust recognizes the value of community voices and having regular and ongoing feedback and partnership with the community we serve. These voices are essential to drive how we best invest our funds, define our role, and measure our success. The Trust began its Listening Project in August 2022 and contracted with Prismatic Services to support this major endeavor. Through our Listening Project, we heard from hundreds of parents, youth, service providers and partners. Residents and families had the opportunity to be heard through surveys, interviews, focus groups and community meetings.

The Listening Project identified areas of strengths, such as friendly neighbors, a sense of community, and the willingness to work together. Listening Project participants also identified many services and resources they felt are needed.



Children's Trust board member and County Commissioner Ken Cornell, center, during a Listening Project steering committee meeting.

Service and Resource Needs Identified Through the Listening Project

After-school & Summer	<ul style="list-style-type: none"> • More opportunities • Homework help • Recreation • Free or reduced scholarships • More programs • Summer camps 	Children & Youth Support	<ul style="list-style-type: none"> • Mentor program • Program for teen parents • Employment opportunities • Support groups • Counseling & behavioral support
Education	<ul style="list-style-type: none"> • County-wide literacy plan • Vocational training • Tutoring • Scholarships • Apprenticeships • Career exploration • Career center • Affordable/accessible Pre-K 	Schools-General	<ul style="list-style-type: none"> • Community elementaries • Revised discipline approach • Safety patrol • Mental health counselors • All treated with respect • More clubs • Students select classes • Relevant coursework • Improve school meals
Schools-Transportation	<ul style="list-style-type: none"> • Separate elementary and high school students • Address bullying • Safer bus stops • Provide late buses 	Schools-Facilities	<ul style="list-style-type: none"> • Clean/upgrade bathrooms • Fix air conditioning • Better desks • Facility upgrades so all schools have same quality • More playgrounds
Recreation & Activities	<ul style="list-style-type: none"> • Provide late buses • More public sports facilities • Greater variety of sports options • Free/subsidized sports • Larger recreational facility, open daily • Field trips • Playgrounds, trails, parks, pool, arts, crafts, cooking, dance 	Health	<ul style="list-style-type: none"> • Hospital/healthcare accessible in rural areas • Dental screenings • Health insurance • 24-hour EMS • Address childhood obesity • More programs prenatal to age 5 • Behavioral support training • Mental health counseling
Safety	<ul style="list-style-type: none"> • Add police substation • More police patrols in communities • Violence prevention • Gun safety awareness • More lights • Safer roads, better road maintenance 	Public Transportation	<ul style="list-style-type: none"> • Increase services • Keep it free for children • Expand to rural areas • Larger buses • Add sidewalks • Safer and closer bus stops • Shelter and bench at bus stops
Resources	<ul style="list-style-type: none"> • Database of services • Larger library • Technology access • Communications about resources 	Parent Support	<ul style="list-style-type: none"> • Parenting classes • Family life center • Family counseling



Eleven proposed recommendations center around the areas identified as most in need of the Children’s Trust’s support.

PRIORITY ISSUES

- 1 Adopt explicit dollar spend goals for each age group rather than for each goal.
- 2 Address the transportation divide.
- 3 Incubate new programs.
- 4 Support community centers and sports.
- 5 Become the marketplace for interns and community supporters/organizers.
- 6 Become the county fulcrum for information.

STRATEGIC PLANNING

- 7 Listen continually.
- 8 Communicate regularly.
- 9 Leverage community.
- 10 Revise Trust principles, then set measurable annual goals.
- 11 Adopt better metrics of output and impact.



UF Homecoming Parade

EXECUTIVE SUMMARY

In November 2018, Alachua County voters approved the Children’s Trust referendum by over 61% of the votes. As a Special Independent District with taxing authority, the Trust can levy up to .5 mill, resulting in annual estimated revenues of over \$8 million. The Children’s Trust of Alachua County was established to provide children’s services throughout Alachua County.

Last fiscal year, over *18,000 opportunities for children* and families resulted from the programs and services planned and funded by the Children’s Trust of Alachua County, more than double the previous year’s reach. Following this tremendous growth in reach and impact, the Children’s Trust began the process to assess its current impact and better understand the community’s needs.

In September 2022, the Children’s Trust commissioned a Listening Project to actively solicit the opinions of the community. The Listening Project had three major goals:

- **Ensure** that the Trust’s various stakeholders have meaningful input into the Children’s Trust’s strategic planning.
- **Reveal** findings that will allow the Trust to develop priorities and strategies to address the identified needs and gaps while utilizing and mobilizing existing community strengths and resources.
- **Maximize** the impact of Children’s Trust resources in addressing the needs of Alachua County children.

The results of the Listening Project have been incorporated into the Strategic Planning process through the thoughtful consideration of the Steering Committee. The Steering Committee was composed of members of the Children’s Trust Board of Directors, staff, providers and community stakeholders. The Steering Committee held regular meetings to review the results of the Listening Project, the Comprehensive Strengths and Needs Assessment, an environmental scan, and other supporting documents to guide the development of the new strategic plan.



GUIDING PRINCIPLES

An investment roadmap co-created by Alachua County residents, providers and community partners is needed to best serve children and families based on the strengths, resources and gaps in services within the county.

The Children's Trust of Alachua County funds and supports a coordinated system of community services that allows all youth and their families to thrive.

1 Initiatives should ensure accessibility to universal supports for all children 0 to 18 and their families, targeted supports for those who need additional help, and place-based supports for those with the greatest need.

2 Innovative initiatives should be funded that coordinate comprehensive systems of support and delivers those supports in collaborative ways that allows the Children's Trust to achieve collective impact.

3 Initiatives shall be evaluated based on their ability to ultimately impact all children and youth, directly or indirectly, with a priority for long-term continual return on investment.

4 Initiatives must be measurable with priority given to a comprehensive system of supports that provide for prevention, timely intervention and services that strengthen families and produce achievable results.

5 Initiatives must be aligned to a documented gap or need.

6 Funds will be invested and initiatives will be prioritized based on the highest educational, social, or emotional outcome value.

7 Initiatives will be evaluated in an open, transparent, and competitive manner in order to ensure equitable results and confidence in the process.

8 The Children's Trust values fiscal and operational accountability and will fund partners in a manner that rewards efficiencies, takes advantage of

economies of scale, and maximizes services to children or family members/support members in order to meet the educational, social, emotional and/or physical health.

9 The complete portfolio of Children's Trust investments shall be reviewed to ensure that Alachua County children, youth and families have equitable access to services that will work to increase racial equity.

10 Prior to any funding decision, the direct impact on children and youth must be the primary consideration.



Photo:
Kids Count

CONTINUOUS QUALITY IMPROVEMENT

The Children's Trust of Alachua County continues to improve processes and infrastructure to strategically evaluate progress in child well-being regularly and meaningfully.

To develop a collaborative dialogue, the Children's Trust initiated a **Continuous Quality Improvement (CQI)** process to provide a way to systematically review, share results and support improvements. The CQI process builds on the previous **Results-Based Accountability (RBA) Framework**. This comprehensive review of data on program performance measures and administrative processes promotes shared reflection and planning on a regular, cyclical basis. This new system was developed through feedback from our **Listening Project** community participants. After initial

development, service providers were also given opportunity to offer input on the CQI tool and process.

In the fall, the Board approved a Data Collection and Management Policy which adopted guidelines to govern the Children's Trust's work specific to data collection, protection and usage. This laid the foundation for procuring the SAMIS data system to better leverage information on the results of services. The new system will improve efficiency in working with providers to effectively manage data and processes such as contract management, program deliverables and evaluation. Performance measures include **effort** ("How much?"), **quality** ("How well?") and **effectiveness** ("Better Off?"). The Children's Trust anticipates all providers will be using SAMIS during the 2023-2024 fiscal year.

This Strategic Plan is a roadmap to guide service delivery planning and to inform funding investments for children, youth and families in Alachua County. It is informed by the wisdom of youth, parents, service providers, community partners and the staff of the Children’s Trust of Alachua County through an intentional process. The plan is the product of input and considerations from:

Environmental Scan

Analysis of the external community factors that present needs and opportunities for future investment.

Listening Project

A 10-month effort to connect with diverse youth, parents, service providers and partners at large to understand their perspectives on priority issues impacting all children, birth to 18.

Steering Committee

Strategic Planning advisory group comprised of Children’s Trust staff, Board of Directors, community stakeholders and providers.



Goal 1
 Children and youth are healthy and have nurturing caregivers and relationships.

Goal 2
 Children and youth can learn what they need to be successful.

Goal 3
 Children and youth live in a safe community.

Approach
 System Building/ Refining

Definition
 Participate in efforts to align, coordinate, and strengthen the service delivery systems.

Approach
 Services

Definition
 To expand/refine the array of services that have been identified to have the greatest impact on children and youth in Alachua County.



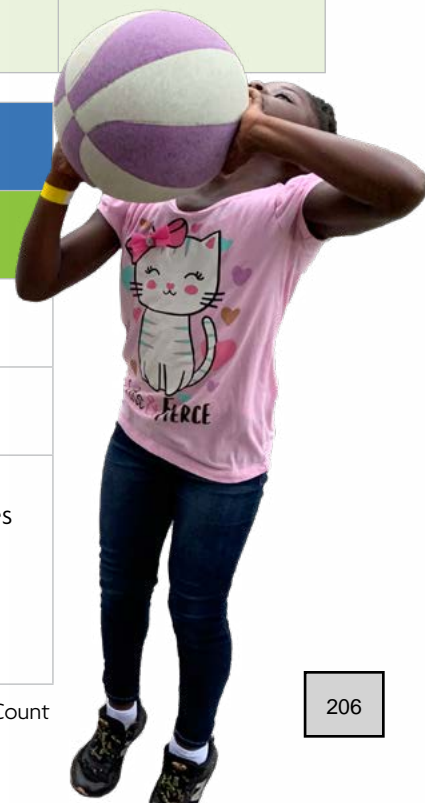
YMCA - Archer

Goal 1: Children and youth are healthy and have nurturing caregivers and relationships.

Area of Focus	Financial Resources	Approach
Maternal Child Health Programs (home visiting program, doula services, etc.)	50%	Services
Access to comprehensive care		System building/ Refining & services
Care coordination & navigation services		System building/ Refining & services
Family Resource Centers		System building/ Refining & services
System of care-building with partners & families		System building/ Refining & services

Goal 2: Children and youth can learn what they need to be successful.

Area of Focus	Financial Resources	Approach
Quality Voluntary Pre-Kindergarten (outreach & messaging)	35%	System building/ Refining & services
Equitable participation in quality early care & education		System building/ Refining & services
Mentoring & character-building programs		Services
Out-of-school-time activities (after-school, camp, sports, tutoring, etc.)		Services
Community advisory board strategically partner with: the school district, funded providers, community organizations and families to create comprehensive solutions for increasing math and literacy proficiency		System building/ Refining & services



Goal 3: Children and youth live in a safe community.

Area of Focus	Financial Resources	Approach
Out-of-school-time activities (after-school, camp, sports, etc.)	10%	Services
Mentoring & character-building programs		Services
Community Safety Convenor/Participant working with municipalities , law enforcement, schools, library, DJJ and River Phoenix and a youth advisory board, etc. to include a focus on gun violence to see community-level improvement		System building/ Refining & services

Kids Count

Strategic Plan Implementation Timeline

This tentative timeline will support the Children’s Trust team in aligning with the Science of Implementation approach to increase the likelihood of collaborating with strong partners. This timeline will be adapted to the emergent needs and opportunities of the community.



City of Gainesville Parks and Rec Kids Holiday Event

October 23 - March 24	Bridge Funding
January 24 - March 24	Release New Priority Funding (RFP)
January 24 - September 26	Multi Year Funding for New Priority Areas



Kids Count

Core Indicators

Goal 1	Goal 2	Goal 3
Children and youth are healthy and have nurturing caregivers and relationships.	Children and youth can learn what they need to be successful.	Children and youth live in a safe community.
<ul style="list-style-type: none"> • Infant mortality • Low birthweight babies • Prenatal care • Oral health • Hospitalizations for self-inflicted injuries • Youth who felt sad or hopeless for 2 weeks or more 	<ul style="list-style-type: none"> • VPK enrollment • Quality childcare enrollment • Children Ready for Kindergarten • Chronic absence • 3rd grade math and reading • High school graduation rates 	<ul style="list-style-type: none"> • Verified abuse & neglect • Domestic violence • Truancy • Youth arrests

AFTER-SCHOOL PROGRAMS

In addition to supporting students' academic achievements, after-school programs help students build character and develop new social skills.

Trust-funded after-school programs offer Alachua County youth an endless choice of academic and social sessions, as well as creative activities that provide fun and motivating ways for youth to play, learn and develop new skills and experiences.

The Children's Trust funds after-school program providers to host kindergarteners through 12th-graders from low-income families, with safe and enriching programs to support working families during out-of-school hours.

SPOTLIGHT ON: DEEPER PURPOSE

Deeper Purpose Community Church's after-school program serves children from kindergarten through 6th grade residing in High Springs and is accredited under the Green Apple Association of Children Services.

This organization offers youth continued learning through structured, top-rated curriculum, in addition to providing tutoring and homework help. When youth do not have homework, skill-building is a focus each day to prevent them from falling behind.

Awarding Trust funding to Deeper Purpose has increased access to after-school programming for families in rural High Springs, a known area with limited after-school options for children. Deeper Purpose also exposes after-school youth to civic engagement opportunities to ensure the youth understand the importance of giving back to their community.



Our after-school providers:

- Aces in Motion
- Boys and Girls Club
- Deeper Purpose
- Gainesville Circus Center
- Girls Place
- Kids Count

**FY2023 expenditures
(all programs):
\$827,295.42**



Kids Count



Deeper Purpose

PERFORMANCE MEASURES

ALL CHILDREN'S TRUST-FUNDED AFTER-SCHOOL PROGRAMS

How Much?

Measure	Target	Actual
Children enrolled	301	385
Program days	1,191	1,400

Note: Data and site profile information submitted by providers.

How Well?

Measure	Target	Actual
Attendance	80%	65%
Site monitoring	Compliance	100% of sites fully compliant
Communication	90%	96%
Overall experience	90%	97%

Better Off?

Measure	Target	Actual
Homework help	85%	90%
Child was safe	90%	96%
Child enjoyment	90%	94%
Staff relationship	90%	95%



SUMMER PROGRAMS

Family support needs extend year-round, and so do Children’s Trust-funded programs. Summertime offerings extend youth educational opportunities, aiming to reduce the “summer slide” while also providing fun, safe activities to keep young minds active when school is out of session.



FY2023 expenditures (all programs): \$1,606,972

TRAVELING ART CAMP, LLC

This program instructs youth in painting, sketching, sculpting, pottery, resin work, miniature art design, tile art, jewelry design, sewing/fashion design, mixed-media design, multi-media design, photography/photo shoots and filmmaking. Each child is also able to take home completed projects and other supplies.

Success Story:

Art is therapeutic for the mind, body and spirit. Traveling Art Camp serves a high number of children in foster care who came with behavioral issues due to trauma. The foster families expressed how grateful they were for the scholarships and that they loved being able to place their kids in a creative summer camp to keep them busy.

One young lady came in with a big chip on her shoulder, refusing to listen and being disruptive. She was

eased into a few crafting classes, eventually finding two activities that calmed her, jewelry design and tiny architecture design. She spent hours creating them and the pride was visible in her smile when she finished her masterpieces. She turned out to be one of the kindest, gentlest, most creative children, and she finally knew it herself. Self-confidence is what she found, along with her inner artist and few good friends at Traveling Art Camp.

YMCA 2023 SUMMER CAMPS

The YMCA 2023 summer camps provided recreational and educational programs for youth throughout Alachua County, with sites in Archer, Gainesville, Hawthorne, Micanopy and Waldo. Partnerships and collaborations helped expand access to children from four rural communities, as well. Campers enjoyed healthy meals, weekly swimming, STEM programming, sports, dance, visual arts and more.



YMCA Summer Camp Micanopy

PERFORMANCE MEASURES

(For all summer camps)

How Much?

Measure	Target	Actual
Children enrolled	1,417	1,351
Program days	881	860

Note: Data and site profile information submitted by providers.

How Well?

Measure	Target	Actual
Attendance	75%	77%
Site monitoring	Compliance	63% of sites fully compliant
Communication	85%	94%
Overall experience	85%	96%

Better Off?

Measure	Target	Actual
Child was safe	90%	94%
Learning activities	90%	93%
Child enjoyment	90%	95%
Activities were great	90%	96%



AKWAABA FREEDOM SCHOOL is a six-week summer reading enrichment program serving students in grades K-8. Freedom Schools, designed by the Children’s Defense Fund, are offered at no cost to families in communities where enrichment programs are scarce or cost-prohibitive. The program offers a fun, high-quality reading curriculum, as well as math and science instruction, physical activities, arts, and other enrichment activities like money management.

Success Story:

A returning scholar demonstrated tremendous growth in just one year. During summer 2022, the child began reading aloud in Freedom School, which was a significant feat for him. This past summer, he showed he was a strong, confident reader. He was recognized for his efforts, winning the “Best Reader” award for Akwaaba Freedom School summer 2023. His parents were amazed.

Scholar Quote:

“I think the books were chosen for a reason. They mean something to us. The books we read at school sometimes feel so random.”

Parent Quotes:

“This is my first time with my scholar participating and it is an amazing program. I have seen changes in a positive way, and it certainly helped me as a single parent.”

“It was an awesome experience for my kid, and it was an awesome feeling for us as parents to see the reflection of confidence and better reading capability.”

“My child is excited every day about going to Freedom School. He’s excited to read and has become extremely social and has stepped up as a leader.”

PERFORMANCE MEASURES

How Much?

Measure	Target	Actual
Children enrolled	50	50
Program days	30	28

Note: Data and site profile information submitted by providers.

How Well?

Measure	Target	Actual
Attendance	85%	93%
Parent/caregiver involvement	50%	82%
Communication satisfaction	85%	87%
Overall experience	90%	97%

Better Off?

Measure	Target	Actual
Improve or maintain reading scores	80%	94%
Confidence gained	90%	100%
Safety satisfaction	90%	97%
Activity satisfaction	90%	97%



Both photos: Akwaaba Freedom School

HEAD START SUMMER BRIDGE

Summer Bridge is an eight-week, voluntary program designed for families to take advantage of continued early learning during the summer when Head Start programs are normally closed. Head Start is a free program for children of families with low incomes, providing comprehensive early learning in both center-based and home-based settings. Episcopal Children's Services programs use a "whole child" approach that helps with intellectual, emotional and social growth, ensuring children's readiness for school and increasing parental knowledge in children's growth and development. The extension of this program during the summer months offers a preventive measure to summer slide, provides continued support to families, and helps to retain talent at early learning centers.

Community Partner:

Episcopal Children's Services, Inc.

- Started **June 5**
- Length: **8 weeks**
- **4** Early Learning Centers
- **56 Children** ages 3 to 5
- Centers located in **High Springs, Newberry, Archer** and **Gainesville**

PERFORMANCE MEASURES

Item 17.

How Much?

Measure	Target	Actual
Children enrolled	59	56
Program days	35	38

Note: Data and site profile information submitted by providers.

How Well?

Measure	Target	Actual
Attendance	75%	71%
Communication	85%	91%
Overall experience	90%	96%

Better Off?

Measure	Target	Actual
Child enjoyment	90%	94%
Learning activities	90%	90%
Developmental gains (parent report)	70%	96%



Ribbon-cutting ceremony at Episcopal Children's Services. (Photo above courtesy of Seth Johnson/Mainstreet Daily News)



Ribbon-cutting ceremony at Episcopal Children's Services.

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BUSINESS AND LEADERSHIP INSTITUTE FOR EARLY LEARNING

MASTER CLASS AND ACCREDITATION ACADEMY

WHAT IS IT?

The Business and Leadership Institute for Early Learning (BLI) Master Class Series empowers business professional and entrepreneur in the industry of childcare. The Master Class series is designed for owners and operators of early learning centers and home-based facilities, as well as those planning to open a childcare business. The curriculum focuses on performance-based business strategies resulting in growth and prosperity in order

to offer quality care and education. The program also focuses on the social significance of this work and its essential role in the economics of the community. Lessons in finance, marketing, human resources and real estate are typically delivered on-site by subject matter experts from the local business community. Once accepted to the Master Class, participants are eligible for acceptance to the Children's Trust Accreditation Academy.

PARTNERSHIPS



HOW IT STARTED

Combining forces with the Greater Gainesville Chamber of Commerce and the Early Learning Coalition of Alachua County, we launched Dinner and a Conversation for Childcare Owners/Directors followed by a Community Roundtable on the business of the childcare industry.



BLI Graduation

3 community roundtables
3 dinners and a conversation

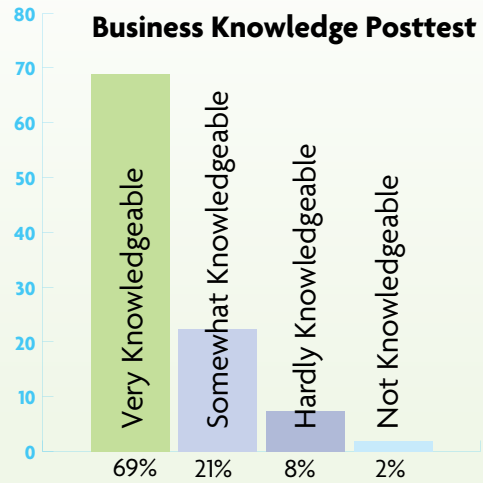
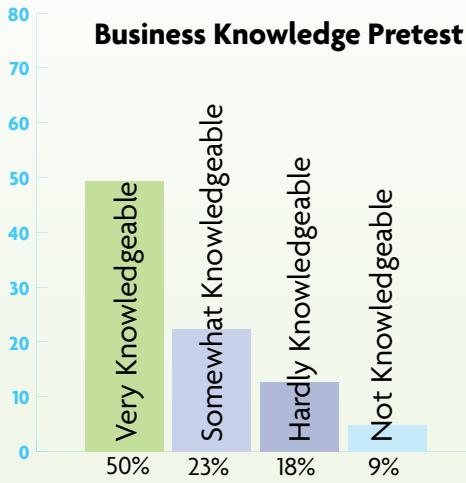
**Impact
as of
2023**

24 businesses
GRADUATED FROM MASTER CLASS

12 businesses awarded
APPLE ACCREDITATION

By this time next year, **12 more businesses** will have completed Master Class and received accreditation.

Cohort 2: Jan- April 2023



- 100% of participants expect to increase their revenue as a result of BLI.

- 93% of participants expect to increase their enrollment as a result of BLI.

- 93% of participants expect to increase their hiring as a result of BLI.

What are they saying?

“I was about to close my business and because of this program, I know I am capable.”

“If I had not attended this class I would have never attempted to advocate.”

“We have started networking within our local community. We also started a better onboarding and training program for our employees. We are in the process of creating a website.”

“I ALWAYS think about BLI and what I learned. I appreciate that the team invested so much in us and that we have peers in the community that we can lean on through this work. I look forward to continuing to grow our organization with what I learned.”

“I am in the process of getting my accreditation with FACCAM, thanks to the BLI. I have made improvements in goals and plans to achieve them. It was a wonderful opportunity, and I am very grateful.”

Cohort 1: Jan -April 2022

With individuals leaving the childcare profession at astonishing rates, we asked alumni if they remained in the field. 100% of Alachua County alumni reported that they were still working in childcare and 100% reported that they were open for business.

Have you been able to increase your salary since participating in the BLI?

YES 43.5% NO 56.5%

Have you increased enrollment since participating in the BLI?

YES 56.5% NO 43.5%

Have you increased teacher salaries since participating in the BLI?

YES 73.9% NO 26.1%

EARLY CHILDHOOD PROGRAMS

The Children’s Trust wants to ensure children and families are supported and have the resources they need from the very beginning and throughout key milestones.



NewboRN Home Visiting

is a free program offered to all Alachua County women who give birth in the county. Within a week

after baby is born, a registered nurse or midwife visits mom and baby at home to see how they are doing, share information and connect them to services and resources. A registered nurse or midwife will provide a physical and health assessment on baby and mom, help with breastfeeding and nutrition, show how to care for baby, share infant safety tips, discuss family planning options and connect families to local resources.



PERFORMANCE MEASURES

How Much?

Families with newborns offered	1550
Families completing home visit and assessment	625

How Well?

Completion rate	60%
Satisfaction	100%

Better Off?

Understanding of maternal health needs	100%
Understanding of infant health and development	100%
Understanding of infant safety	100%
Understanding of environmental safety education	100%

FY2023 expenditures: \$247,758

Transformative Professional Development

The Transformative Professional Development (TPD)

initiative focuses on increasing access to high-quality early care and education service for children birth to age 5 in Alachua County. TPD professional development supports include:

- Knowledge and skill development through provider workshops
- Job-embedded Practice-Based Coaching (PBC) to help providers to learn how to use effective teaching practices in the classroom to support child development and learning.

Through the collaborative efforts of the University of Florida Anita Zucker Center for Excellence in Early Childhood Studies and the Early Learning Coalition of Alachua County, the TPD initiative has established a sustainable, evidence-based professional development system for early care and education providers.

FY2023 expenditures: \$112,162

PERFORMANCE MEASURES

How Much?

Teachers	36
Childcare centers represented	23
Children in represented classrooms	202

Note: Based on contract ending June 30, 2023

How Well?

Completion rate	83%
Satisfaction	100%

Better Off?

Quality improvement*	94%
Increased formal coaching observation**	82%

*As measured by pre/post scores on the Classroom Assessment Scoring System (CLASS)

**As measured by pre/post Strengths and Needs assessments.





10,808 children ages 0-3 in Alachua County

Data Source: Florida Health Charts –
Birth Count Query System (2017-2020)

On the Way was a three-year community innovation grant awarded to the Children’s Trust of Alachua County by **The Pritzker Children’s Initiative** (PCI) to develop a local plan to collaboratively expand prenatal-to-age 3 services with a focus on equity and family leadership. Our Alachua County partners in this effort included: Department of Health (WIC office), WellFlorida Council (Healthy Start), and the Early Learning Coalition. The objectives and progress on our local initiative are outlined below.

Progress to Date

On The Way Objectives:		Baseline 2020	2021	2022	2023
 Maternal Infant Health	Increase # of families (prenatal through age 3) receiving coordinated intake and referral via Connect.	1,666	1,766	1,876	1,983*
	Increase # of families (prenatal through age 3) participating in home visiting programs.	1,227	1,525	1,623	1,213*
	Increase # of families participating in NewboRN.	275	506	695	527*
	Increase # of children ages 0-3 actively participating in WIC.	2,283	2,559	2,575	2,501*
 Early Care & Education	Increase # of children 0-3 receiving subsidies in classrooms receiving Practice Based Coaching Services.	46	66	202	103*
	Increase # of children 0-3 receiving subsidies in quality early learning classrooms as measured by a minimum score of 4.5 on the CLASS assessment.	114	188	11	Pending
	Increase # of children 0-3 receiving subsidies in high quality child care rated as “Gold Seal.”	17	41	15	Pending

*Numbers are preliminary and will be finalized in January 2024.

Mini Grants Children’s Trust Community Doula Project

Through a collaboration with Healthy Start, the first cohort of Alachua County Community Doulas was trained using the GROW Doula curriculum in September 2023. This curriculum has been adopted by the state Healthy Start office and will enable participants to not only be independent businesses but also to sub-contract with Healthy Start to deliver Doula services to Healthy Start clients. Seventeen Alachua County residents participated in cohort 1. The Children’s Trust will continue to support the new GROW Doulas cohort 1 growth by funding Mentor support.

To supplement the GROW Doula training, the Children’s Trust of Alachua County contracted with a company called **BEAM Birth Network** who hosted additional trainings for GROW Doula cohort 1 participants.



**FY2023 Expenditures
(Community Doula): \$15,979**

ENRICHMENT OVERVIEW

Enrichment activities provide specialty programming for students enrolled in after-school or summer programs. It enhances the students' social, cultural and educational experiences.

The Child Advocacy Center

utilizes the "Not a Number" curriculum developed by Love 146, a human trafficking organization that is working to eradicate human trafficking through education, awareness and advocacy work. The program can be tailored to meet the needs of the children being served, utilizing interactive and structured activities, media and discussion to facilitate learning.



Success story:

Youth self-esteem has increased along with the understanding that some problematic behaviors are survival skills or a result of trauma. Several girls have recently requested one-on-one conversation to ask additional questions, process an event they have experienced, or express appreciation for the program.

One teenage girl shared how she felt worthless, bad and like a failure, linking herself to a family history of substance abuse, incarceration and violence. By engaging in the curriculum, she has shifted her mindset and recognizes she is a survivor of abuse and survived the best way she could. This teen now has a plan for her future, including getting her GED, going to college, and working with at-risk youth. With the knowledge and empowerment she received from the program, she is eager to make better choices and make a difference in her community.

FY2023 expenditures: \$11,172



Motiv8U introduces youth to interactive, engaging, curriculum-based training that deals with social-emotional components of youth development. The programs teaches youth to effectively process emotions, resolve conflict, build successful relationships and more.

A core message, U*R IMPT (You Are Important), equips participants to recognize and take ownership of their personal value and worth.

Success story:

The A. Quinn Jones Center, an alternative behavioral school with students of diverse backgrounds, utilized the programming of Motiv8U. At first, students were reluctant to feel confident and welcomed in each session. But it didn't take long for them to leave the sessions and hurry to tell their peers and teachers about the things they learned and experienced. Thanks again, Motiv8U, for helping restore hope in the lives of youth.

FY2023 expenditures: \$47,025



CE's Underground Kitchen provides culinary training and education to partnering programs for youth. Weekly cooking sessions focus on nutritional awareness, mentoring, life skill training and the importance of culturally comforting food. Nourishment fact sheets and meal prep guides further assist with summer

and after-school dietary needs. Underground Kitchen also provides discounted prepped meals to all partnering sites year-round to support healthy eating habits in low-income areas.

FY2023 expenditures: \$70,566

The Florida Museum of Natural History is dedicated to inspiring people to value the biological richness and cultural heritage of our diverse world and make a positive difference in its future. As an informal science provider, the museum reaches lifelong learners outside the traditional school format and time. And as an institution dedicated to the future, the best way to do so is working with youth.

Success story:

Science Surprises provides students with consistent programming throughout the school year. One participant has always stood out to us: This student struggles in the classroom, is high-energy and can sometimes frustrate others with his antics. We recognized this in the first program he attended, and immediately brainstormed ways to keep him occupied and engaged while still delivering the program as we developed it. Over the course of a few sessions, we watched him blossom as he described his love for science and enthusiasm for hands-on activities. He now enthusiastically participates in every part of the program.

FY2023 expenditures: \$23,460



Florida Museum



The Cultural Arts Coalition Science Club Program

is designed to academically supplement elementary school students in science, technology, engineering and mathematics (STEM) areas by offering exposure in ways that directly impact students' lives. These offerings help ensure children from low socio-economic and minority communities are competitive, stimulated and engaged. The program enhances students' creative and critical thinking, ultimately enabling success in their future academic and work careers.

FY2023 expenditures: \$13,592



Cultural Arts Coa

FINANCIAL REPORT

ALL FUNDS*		
REVENUE	FY 2023 BUDGET	FY2023 ACTUAL**
Property Taxes	\$8,858,643.00	\$8,461,657.37
Misc. Revenue	\$5,000.00	\$755,304.51
Other Sources	\$5,572,300.00	\$1,096,834.00
Total Revenue	\$14,435,943.00	\$10,313,795.88
EXPENSES	FY 2023 BUDGET	FY2023 ACTUAL**
Program services/support	\$9,802,608.00	\$6,522,824.96
General Administration	\$1,628,098.00	\$1,297,534.30
Capital Outlay	\$3,005,237.00	\$1,055,237.00
Total Expenditures	\$14,435,943.00	\$8,875,596.26

*Current as of 12/20/2023 **Unaudited Amounts



Hawthorne Mayor Jacquelyn Randall and her daughter at the Nature Day event.



100 Black Men Aviation Academy



UF Homecoming parade



Nature Day event, Hawthorne



CHILDREN'S TRUST TEAM

Seated (L-R): Diana Sanchez, Kristy Goldwire, Marsha Kiner, Belita James, Mia Jones
Standing (L-R): Deon Carruthers, Nicole Odom, Demetrica Tyson, Kirsten Rabin, Bonnie Wagner, Elizabeth Cayson, Ashley Morgan-Daniel, Thomas Hill. Not pictured: Tara Major.

OUR PROVIDERS

- Alachua County Board of Commissioners
- Big Brothers Big Sisters of Tampa Bay
- Boys & Girls Clubs of Northeast Florida
- Business and Leadership Institute for Early Learning
- Cade Museum for Creativity
- Catholic Charities
- Child Advocacy Center
- Children's Home Society of Florida
- City of Alachua
- City of Gainesville
- Community Impact Corporation
- Cultural Arts Coalition
- Deeper Purpose Community Church
- Early Learning Coalition of Alachua County
- Episcopal Children's Services
- FL Institute of Workforce Innovation
- Gainesville Area Community Tennis Association, Inc.
DBA Aces in Motion
- Gainesville Bridge, Inc. DBA Peak Literacy
- Gainesville Circus Center
- Gainesville Thrives
- Genesis Family Enrichment Center
- Girls Place, Inc.
- Good News Arts
- Goodwill Industries of North Florida

- Greater Bethel
- Greater Duval Neighborhood Association
- Healthy Start of North Central Florida
- I AM STEM
- Just For Us Education
- Kids Count in Alachua County
- Minority Business Listings
- Motiv8U of North Central Florida
- New Technology Made Simple Now
- North Central Florida YMCA
- Pace Center for Girls
- Partnership for Strong Families
- Peaceful Paths
- Santa Fe College Foundation
- St. Barbara CFC Ministries
- Star Center Children's Theatre
- Traveling Art Camp
- UF Health
- Underground Kitchen
- University of Florida College Reach Out Program (CROP)
- UF College of Dentistry Saving Smiles
- UF Freedom School
- UF Health – PALS (Shands)
- UF Museum of Natural History



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Gainesville, FL 32606
Phone: 352-374-1830

File Attachments for Item:

18. CTAC 2023 Community Survey Overview and Data

**Item:**

Community Survey Findings and Data (Mia Jones)

Requested Action:

The Board is asked to receive this update.

Background:

In recognition that the community innovation grant would conclude in 2023, Pritzker Children's Initiative offered a one-time planning grant of \$50,000 to support continued implementation of prenatal to age three priorities. The planning grant focused on two areas that were considered barriers during the community innovation grant: Family voice and helping families locate resources.

Through a partnership with Frankel Agency, a digital survey was launched in Alachua County to gather data to help inform on the development of a community Resource Guide for The Children's Trust of Alachua County. The goal of the survey was to:

Understand Community

- Who is trusted in the community
- Where families get information

Understand Content

- What information is important
- What kind of content is interesting

Understand Habits

- Where families prefer to get information
- How often caregivers are looking for resources

The Children's Trust would like to create a resource that caters to the diverse population in the community. This includes urban and rural areas of the county, all age groups of children, and the breadth of caregivers. Based on the results of the survey, the Children's Trust staff will be developing a plan to:

- Create a consistent pathway to optimize and centralize information for families and children.
- Co-develop digital content for the Children's Trust website and social media sites.
- Co-create printed content and materials for community engagement and takeaways.

The community survey concluded December 11, 2023. This report is intended to share the findings and data from the community survey.

Programmatic Impact:

N/A

Fiscal Impact:

N/A

Recommendation:

The Board is asked to receive this update.



SURVEY OVERVIEW



EXECUTIVE SUMMARY

WHAT WE LEARNED

By digitally surveying the community in Alachua County, we gathered data to inform the concept/product development of a community Resource Guide for The Children's Trust of Alachua County.

Key takeaways from the survey data suggest that children's and family resources and planning are undertaken by parents, but also members of the larger community such as teachers, guardians, grandparents, babysitters, mentors, church members, and many others. Our Alachua County children are cared for in many ways by a greater community of people, and this larger group is the target audience for a Resource Guide and its content.

While the respondents primarily indicate the info they seek is easy to find, there is not one clear resource.

The type of content that our audiences seek is varied based on children's age groups, but the audiences also have overlap in which groups they interact. The primary source of valuable information comes from Family & Friends. The audience is looking for Educational Resources, Health & Healthcare info, and Activities for Families, but income dictates what kind of content they prefer.

All groups prefer some type of digital delivery.



KEY TAKEAWAYS

1

There is not a singular source of information for families and caregivers.

2

Caregivers, and not just parents, are frequently looking for parenting or children's resources.

3

People who are not currently parents are still invested in children's and family resources and needs.

4

A digital solution is a must.

5

Time and money are barriers, so easy to access and free resources are a must.

6

Trusted sources and expert advice, especially from people they know, are key to the content.





FINDINGS/DATA



SURVEY RESPONSE

~22,000 HOUSEHOLDS WITH CHILDREN UNDER 18 YEARS IN ALACHUA COUNTY

DESIRED SAMPLE SIZE (FAMILIES) = 269

COMPLETED SURVEYS: 1,106

DISTRIBUTION: ~14,000 CONTACTS

- CTAC-provided:
 - newsletter mailing list = 100
 - listening project mailing list = 329
- Purchased Alachua County family households email list = 3,004
- Purchased Alachua County family households mailing address list = 13,726 (inclusive of email list)
- Partner Organization distribution



AUDIENCE INFO

Summary:

- **Representative of the county's urban to rural residents**
- **Majority are parents married or in a domestic partnership**
- **Non-parents include teachers, volunteers, mentors, healthcare providers, etc.**
- **50% of respondents have a HHI between \$40K and \$80K**
- **Majority are White respondents, and there's less than the county's percentage of Black or Latino residents**

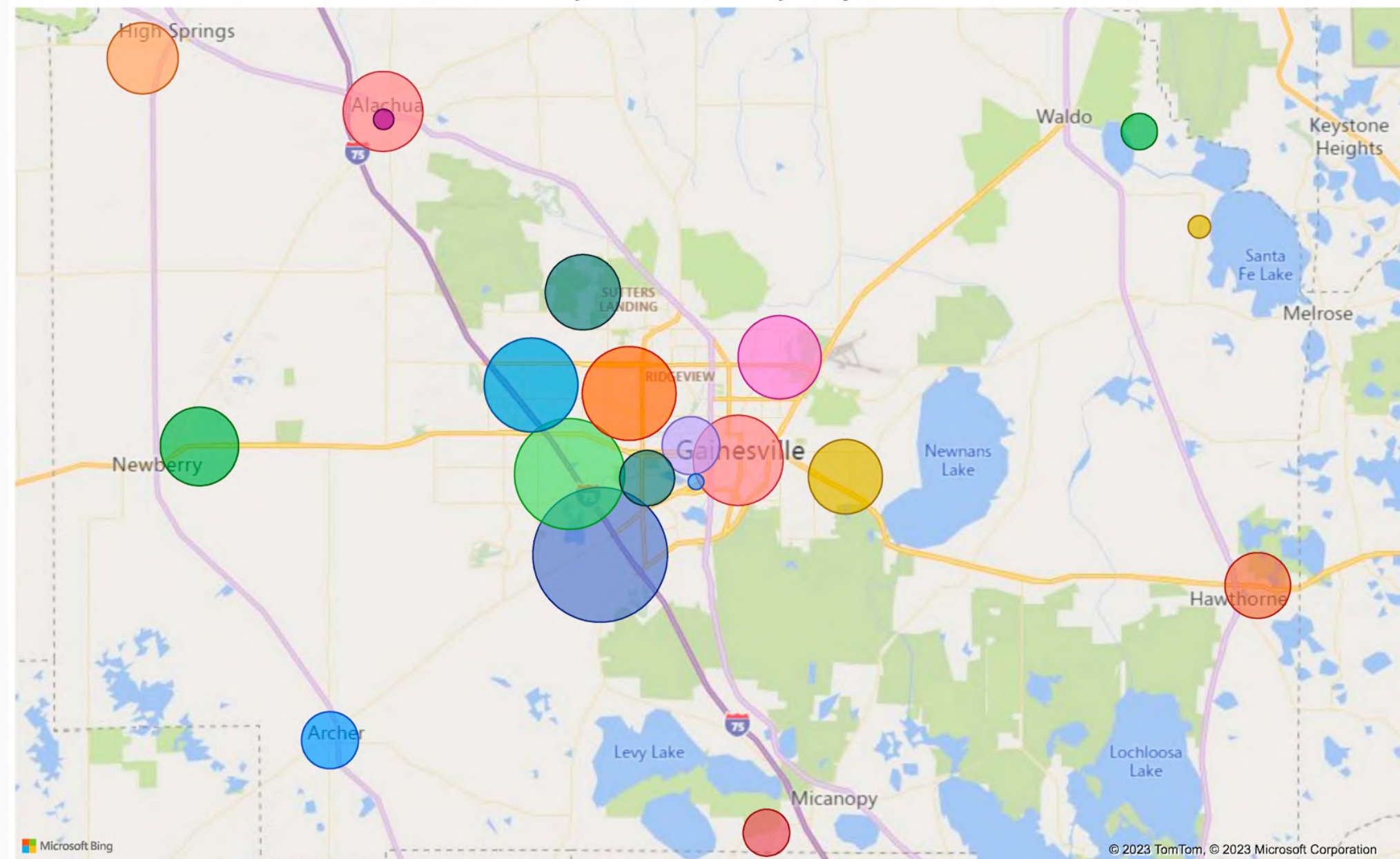


AUDIENCE INFO

Q: SELECT THE ZIP CODE WHERE YOU LIVE FROM THE LIST BELOW?

- 59% ZIPs w/in city limits
- 41% ZIPs outside Gainesville

Survey Results by Zip Code



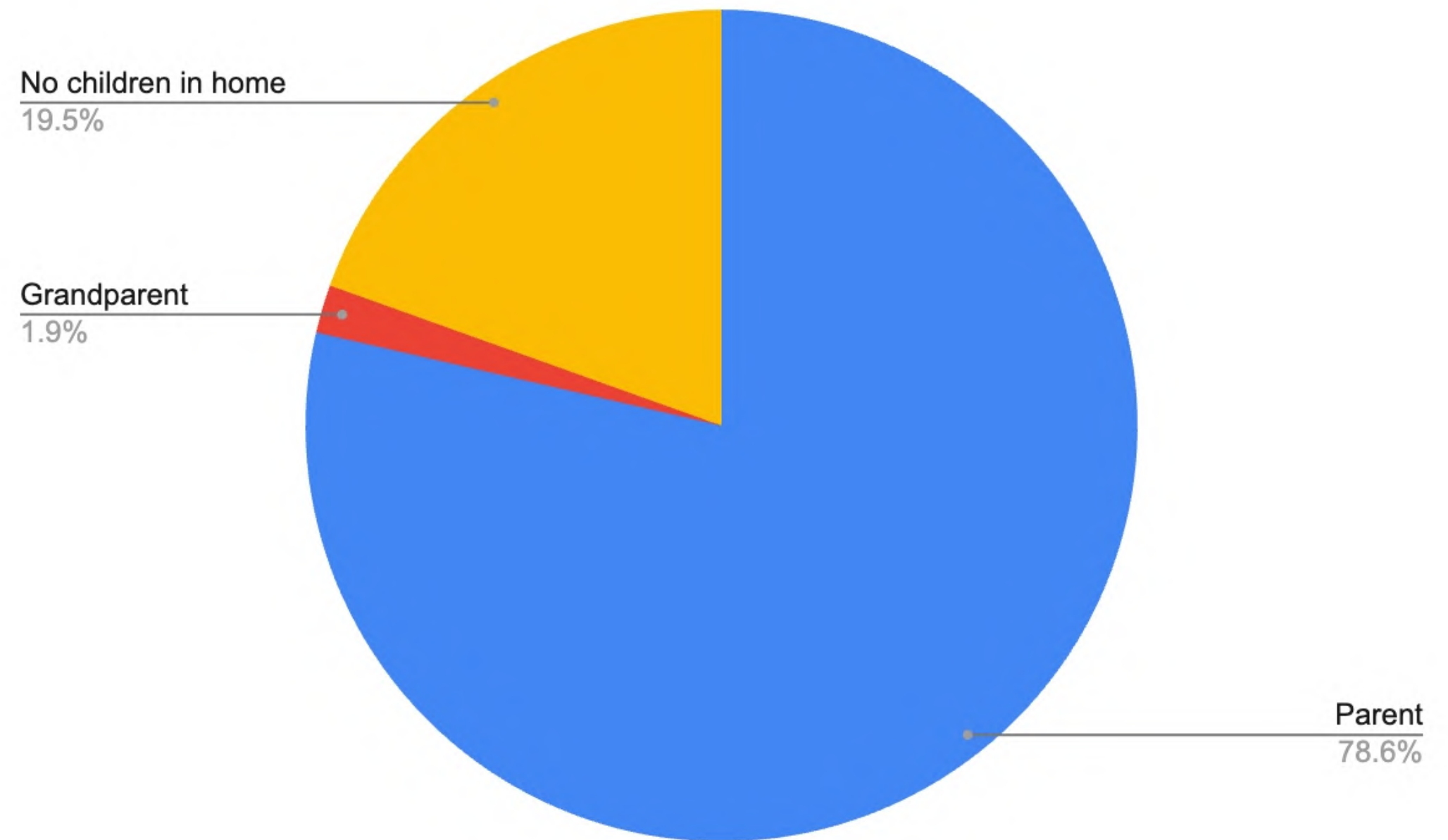
The city of Gainesville houses 75% of county residents and 61% of all children in the county.



AUDIENCE INFO

Q: WHAT IS YOUR RELATIONSHIP TO THE CHILDREN IN YOUR HOME?

- Majority of respondents are parents - 78.6%
- 19.5% - no children in home



AUDIENCE INFO

Q: IN WHAT ROLE DO YOU INTERACT WITH CHILDREN IN OUR COMMUNITY?

- **Community Programs and Support:**
 - Participation in community-based programs, such as tobacco prevention, Family Learning Center, and Youth Programs
- **Board Members and Organizational Involvement:**
 - Some individuals serve on boards supporting children's welfare and well-being
- **Professional Roles and Occupations:**
 - Professionals working in various fields, such as event coordination, public health, and community health
- **Everyday Interactions:**
 - Daily interactions with children, whether through family, neighbors, or friends
- **Diverse Community Roles:**
 - The data reflects a diversity of roles, including advocates, family support specialists, and directors of early learning centers.
- **Education and Teaching:**
 - Teachers, both active and retired
 - Preschool teachers, kindergarten teachers
- **Volunteerism and Community Outreach:**
 - Volunteer roles include childcare providers, mentors, and advocates for various causes.
- **Healthcare and Childcare Providers:**
 - Pediatricians, healthcare providers, and childcare providers actively engage with children in both professional and volunteer capacities.
- **Family and Grandparental Roles:**
 - Grandparents often play a crucial role, whether as caregivers, mentors, or volunteers in organizations
- **Future Parenthood:**
 - Some respondents express their anticipation of becoming parents soon.



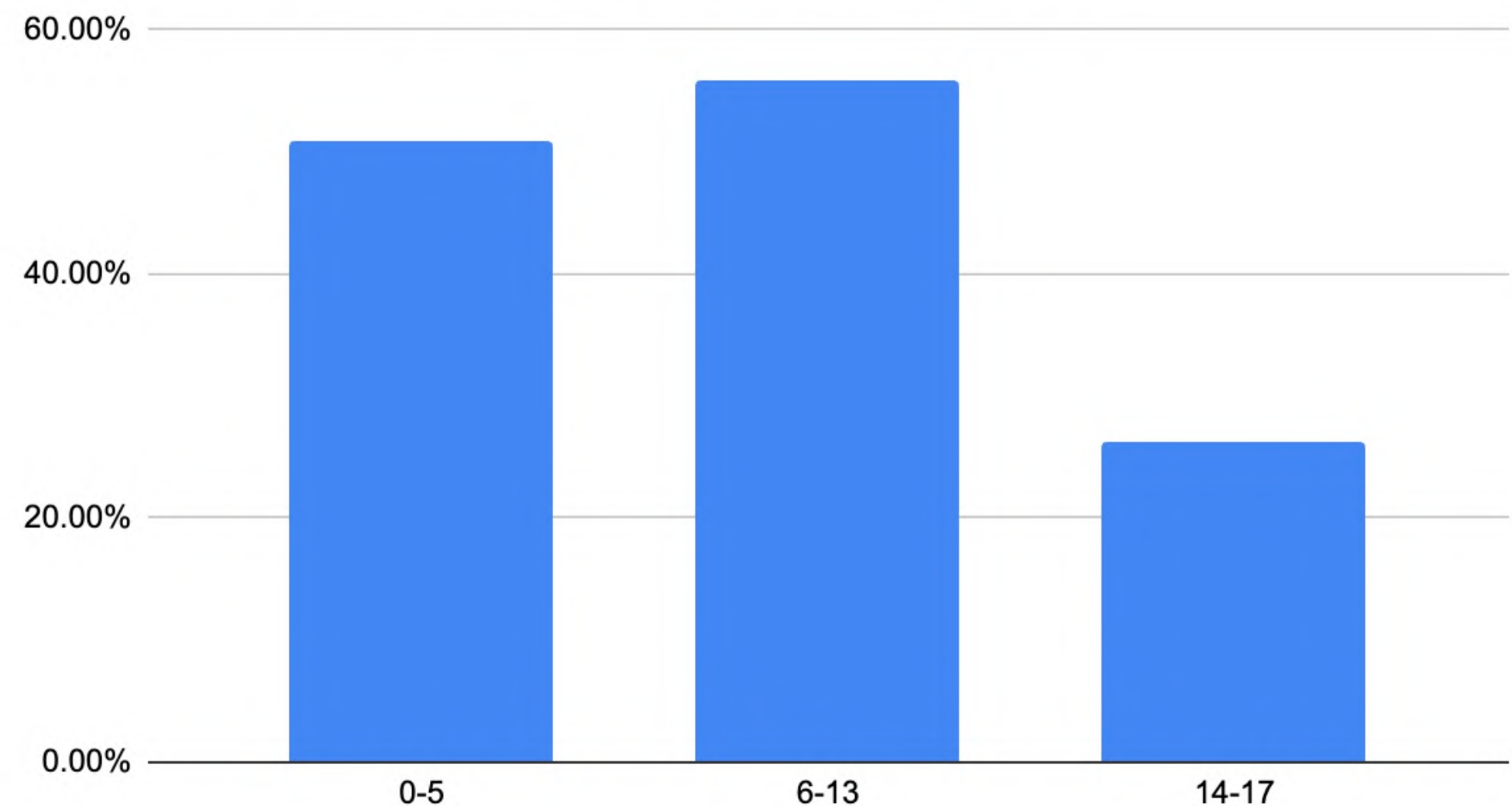
AUDIENCE INFO

Q: HOW MANY KIDS BETWEEN THE AGES 0 TO 5, 6 TO 13, 14 TO 17, LIVE IN YOUR HOUSEHOLD?

Of respondents with children in the home:

- **51% have kids 5 and under**
- **56% have kids 6 to 13**
- **26% have kids 14 to 17**

Age Distribution of All Respondents' Children



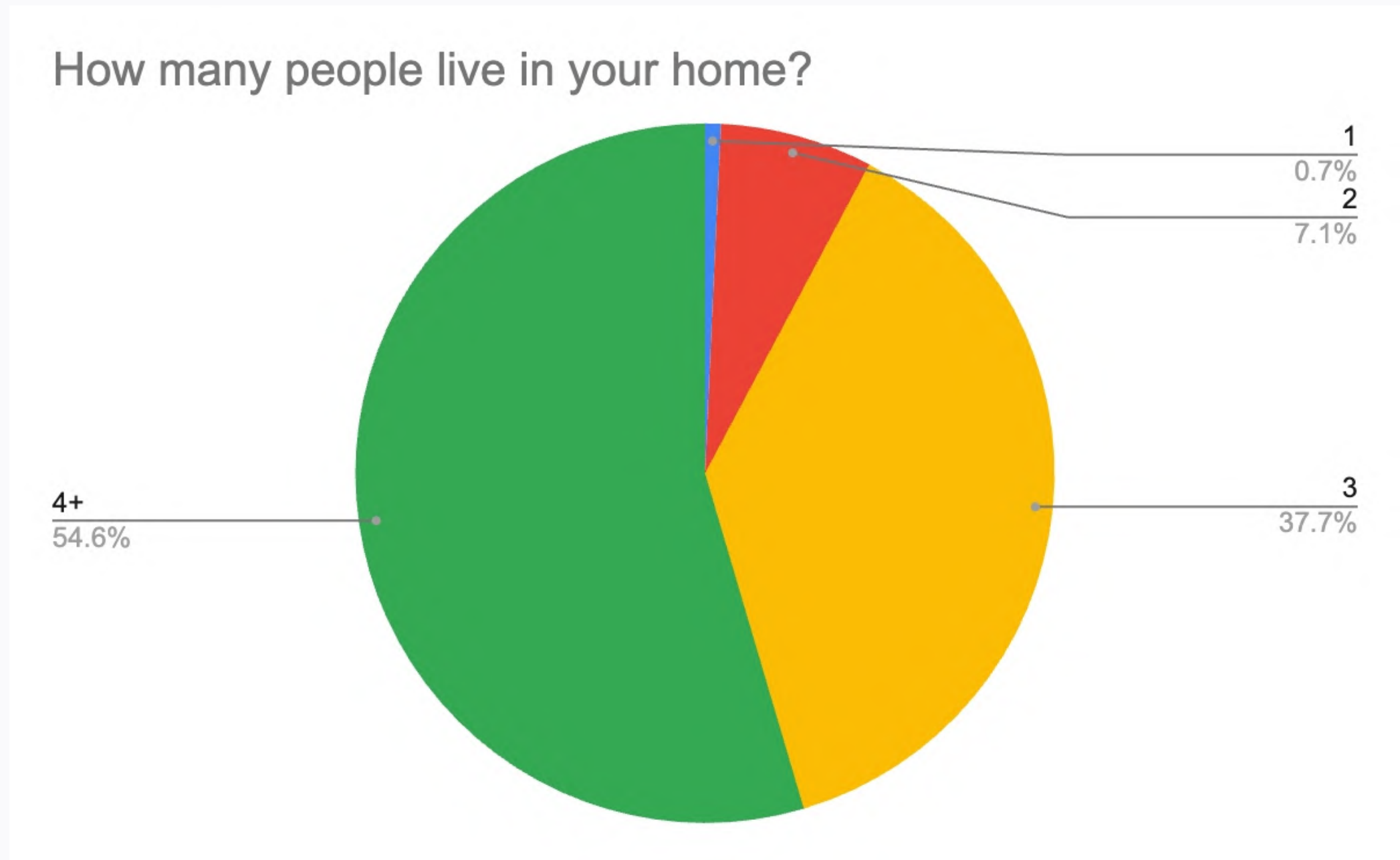
19.8% of all families have children under age 6 (across U.S).



AUDIENCE INFO

Q: HOW MANY PEOPLE LIVE IN YOUR HOME?

- **92.3% of respondents have 3 or more people living in their home**



Avg Household Size is 2.32 people in Alachua Co.

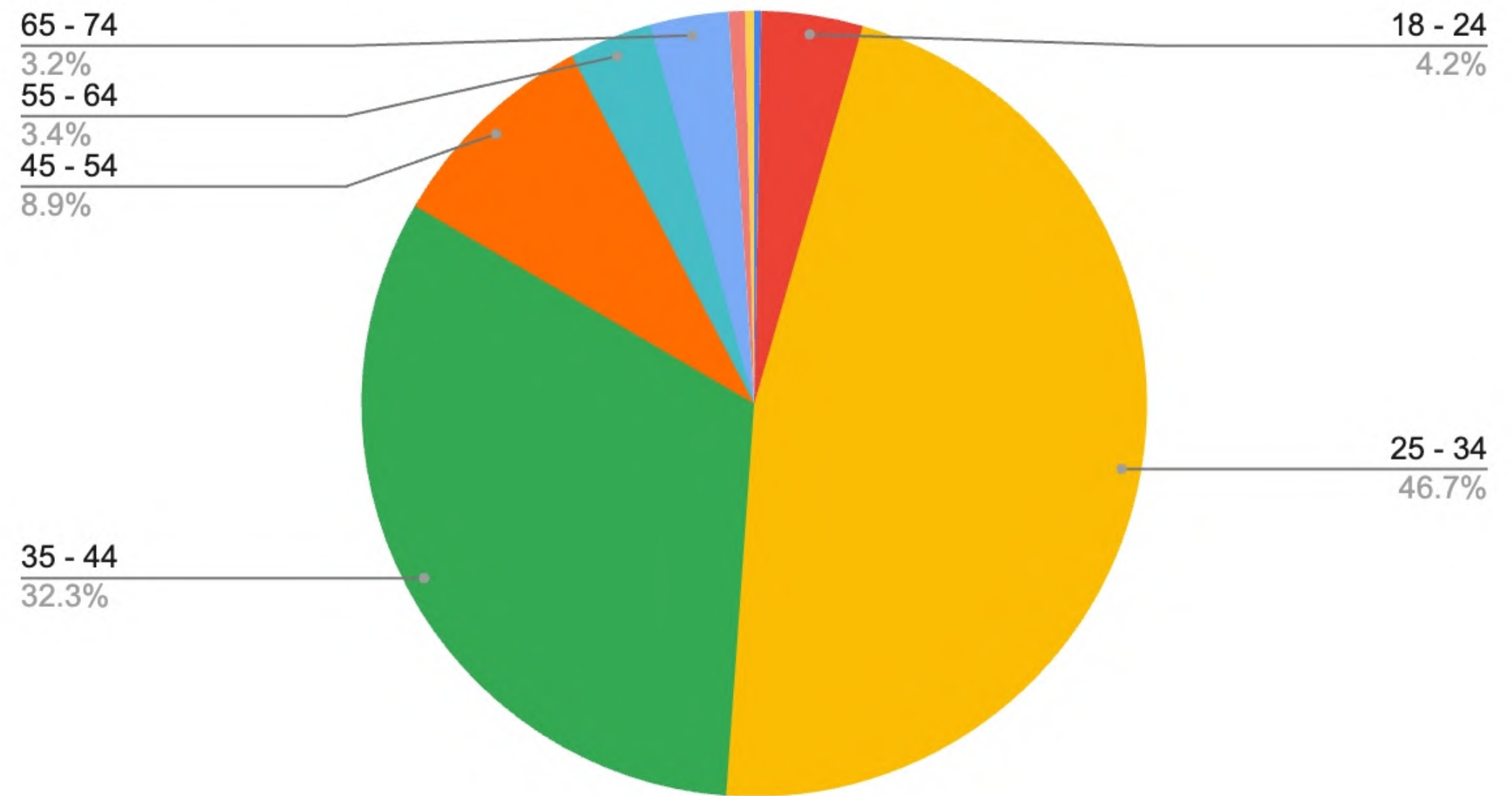


AUDIENCE INFO

Q: WHAT IS YOUR AGE?

- **87.9% of respondents are young adults to middle-aged individuals (25-54 years)**
- **7.3% older adults (55+)**

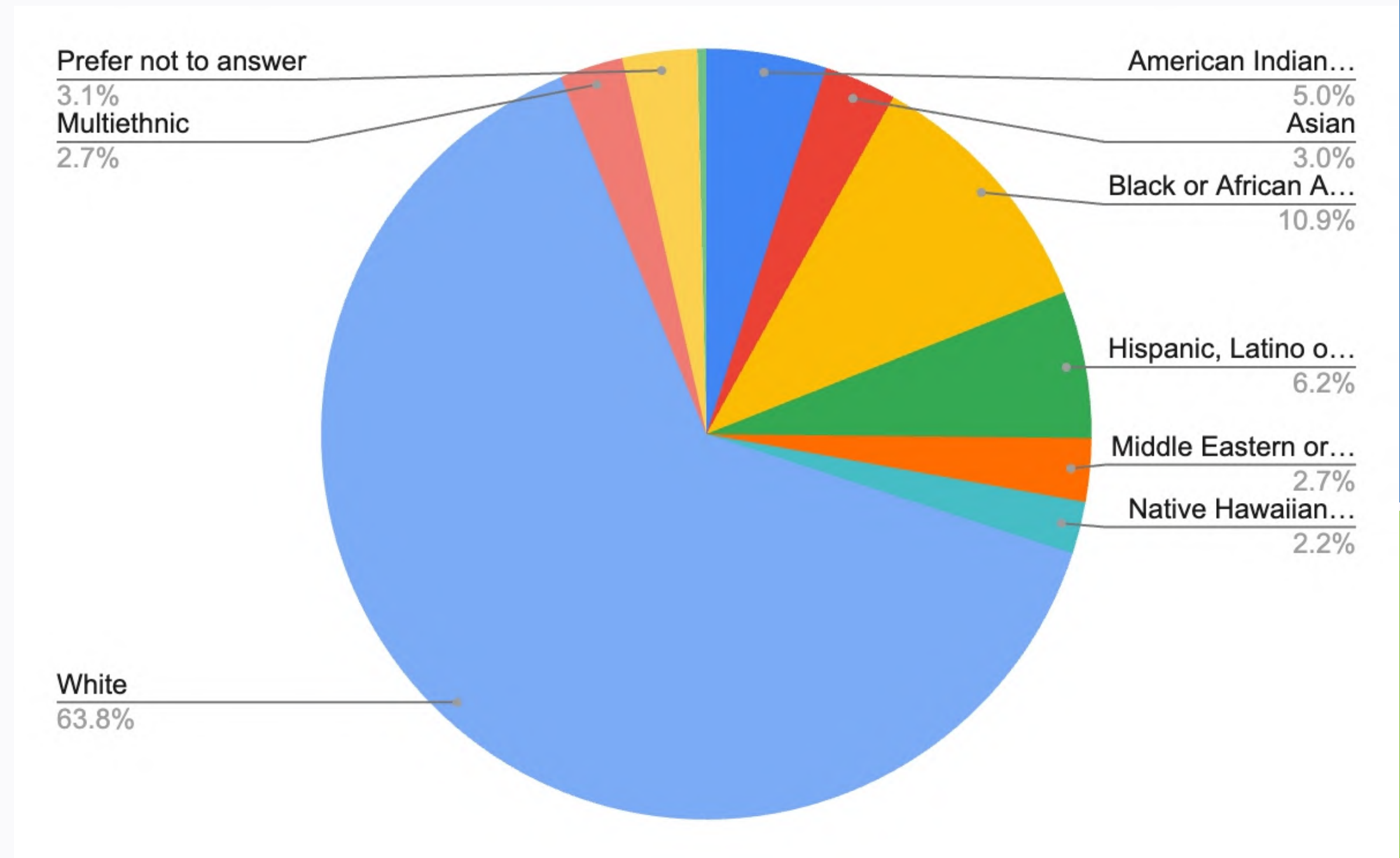
What is your age?



AUDIENCE INFO

Q: WHAT BEST DESCRIBES YOU?

- **64% White**
- **10.9% Black or African American**
- **6.2% Hispanic, Latino, or Spanish origin**
- **5.0% American Indian or Alaskan Native**



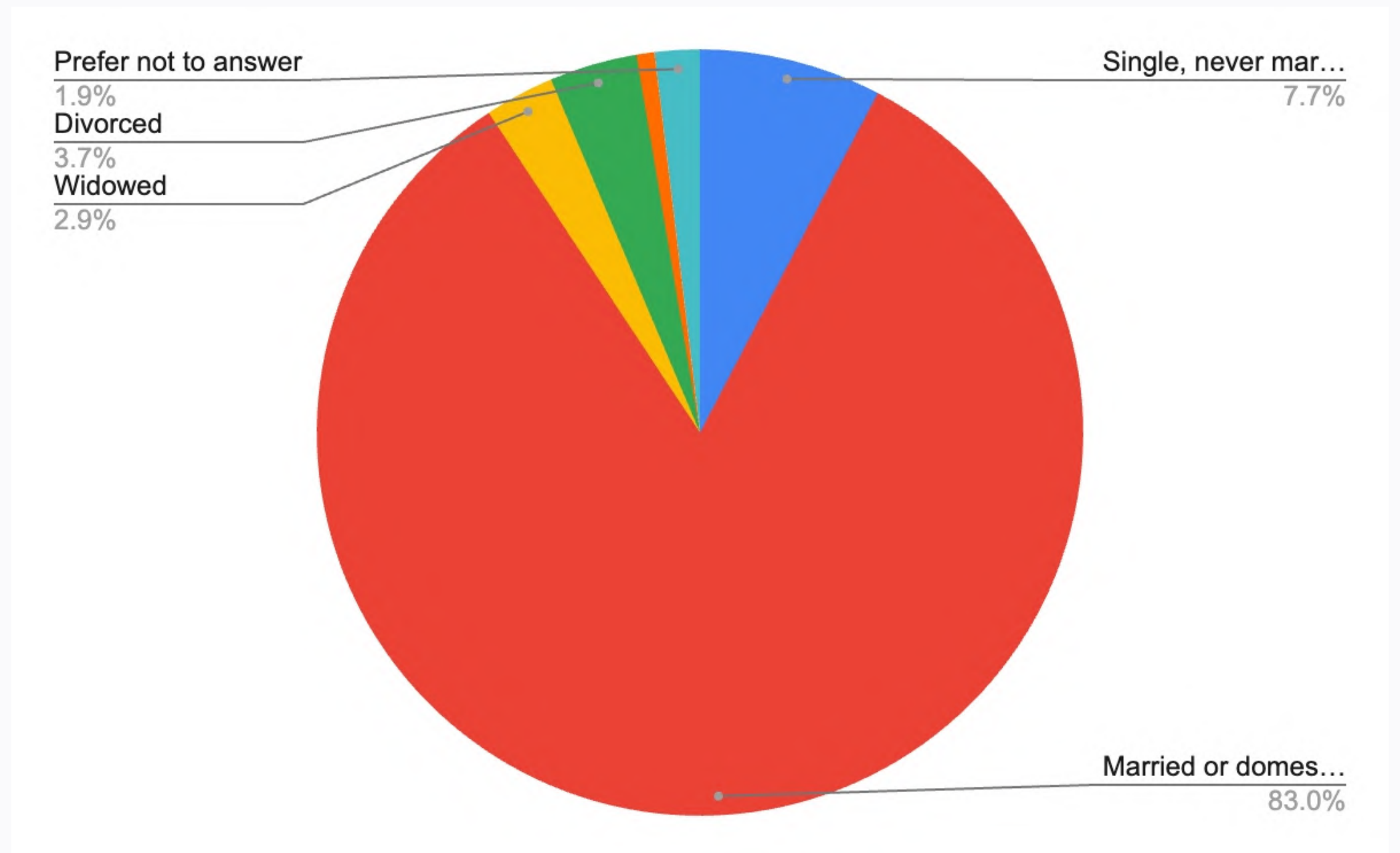
Alachua County: 58% White, 18% Black, 12% Hispanic/Latino



AUDIENCE INFO

Q: WHAT IS YOUR MARITAL STATUS?

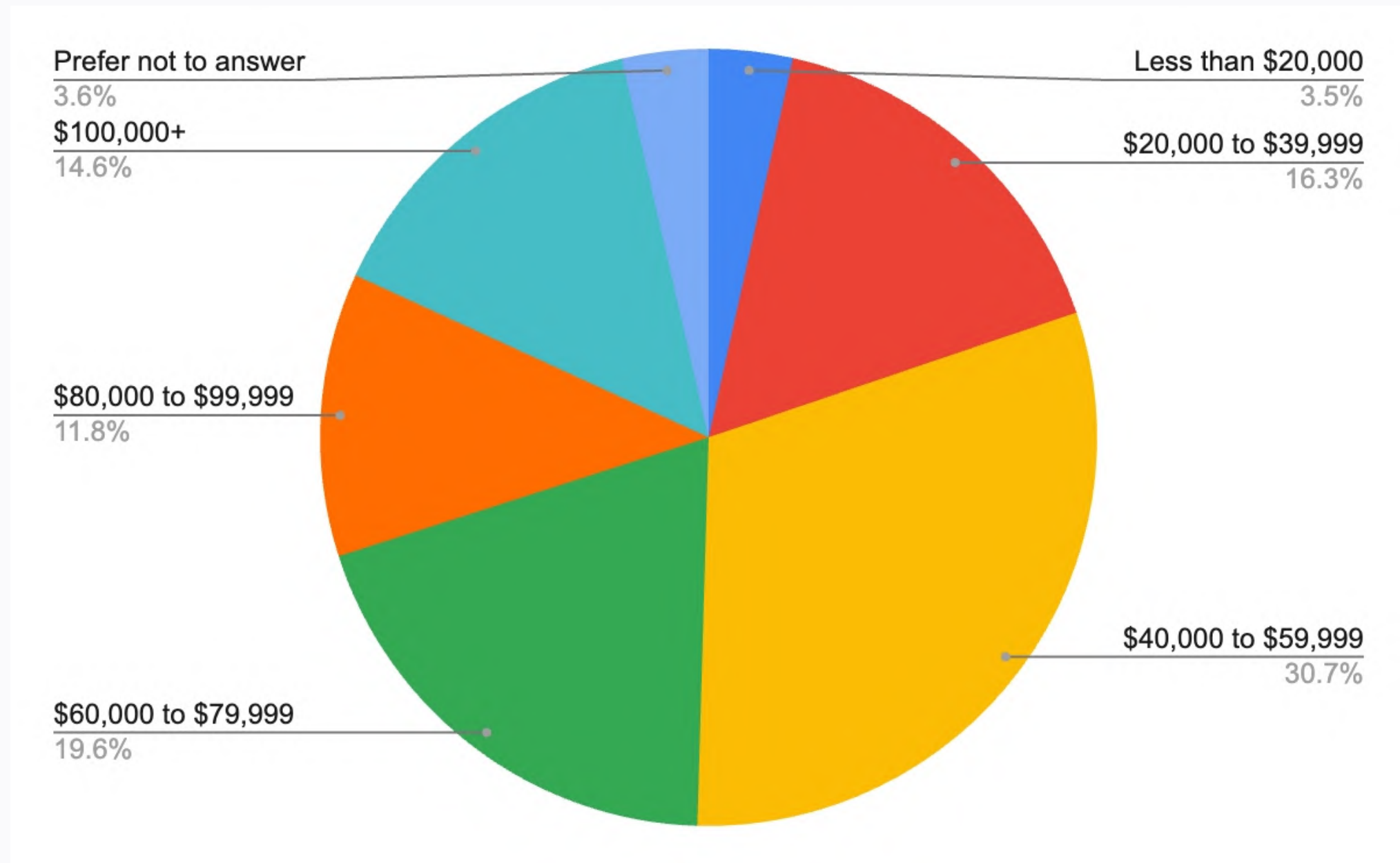
- **83% - Married or domestic partnership**
- **7.7% - Single, never married**
- **3.7% - Divorced**



AUDIENCE INFO

Q: WHAT IS YOUR HOUSEHOLD INCOME PER YEAR?

- **30.7% of households make \$40,000 - \$59,999**
- **19.6% make \$60,000 - \$79,999**
- **19.8% < \$40K**
- **14.6% > \$100K**



Alachua County: Median HHI - \$57,566



BEHAVIOR

Summary:

- **Frequently looking for parenting or family info**
- **Rely on Friends & Family**
- **Looking for Age Group-Specific Info**
- **From Community Resources and Trusted Sources like Healthcare Professionals, Libraries, Research, etc.**

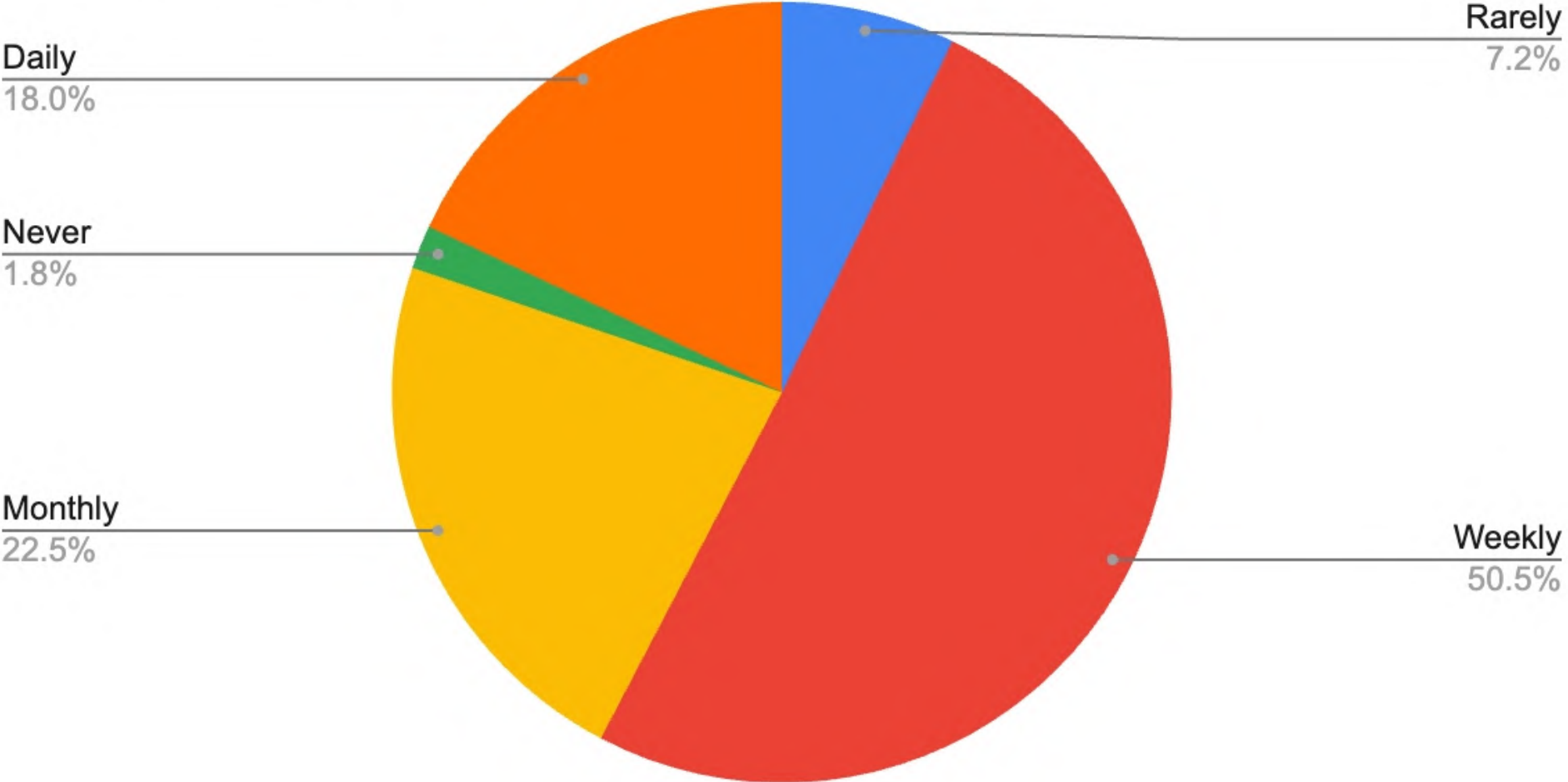


BEHAVIOR

Q: HOW OFTEN DO YOU LOOK FOR PARENTING RESOURCES OR ADVICE ON CHILDREN'S TOPICS?

- **91% of respondents are looking for resources or advice at least monthly, but 68.5% are searching daily or weekly.**

How often do you look for parenting resources or advice on children's topics?

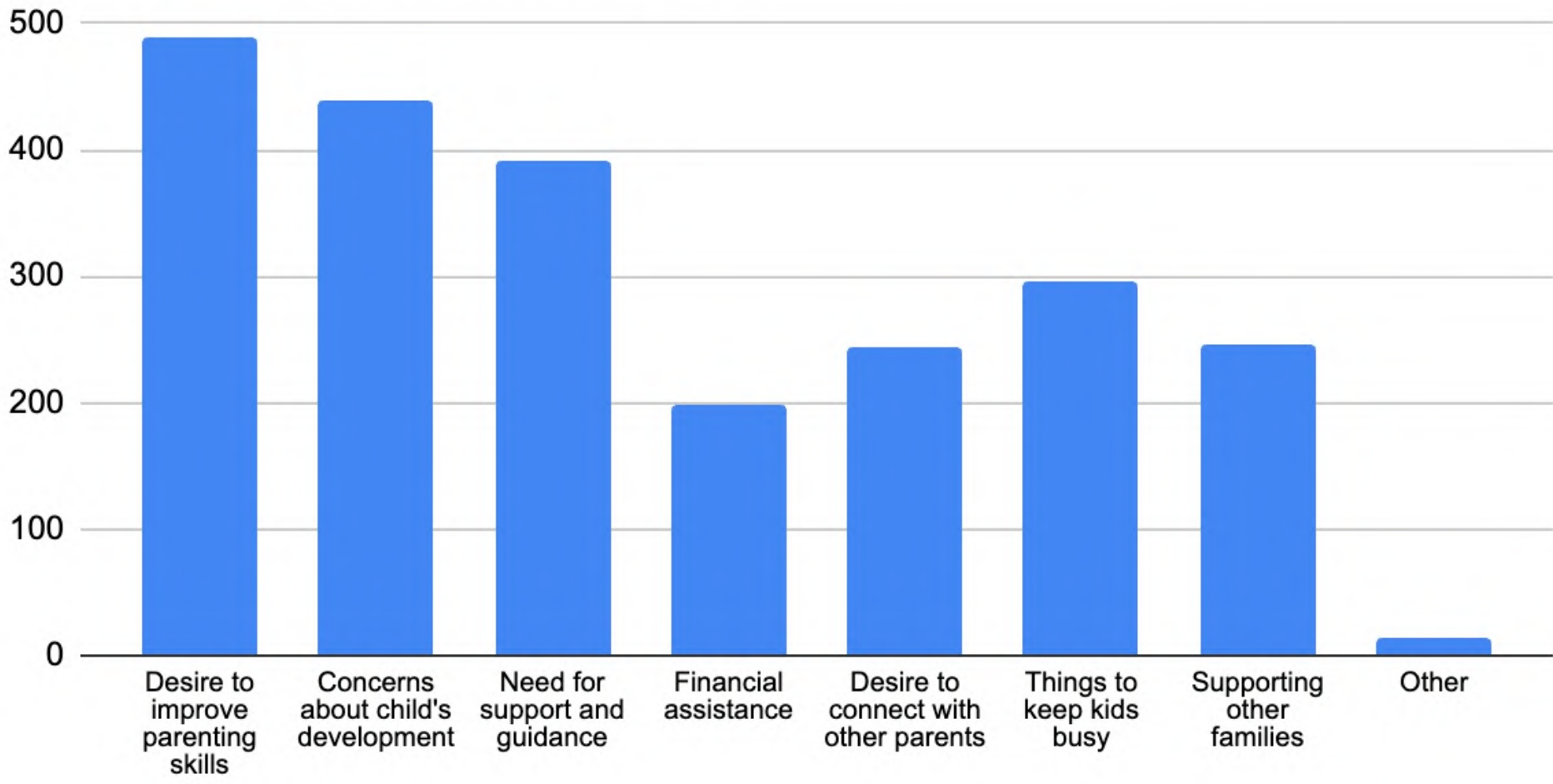


BEHAVIOR

Q: WHAT MAKES YOU PERSONALLY LOOK FOR PARENTING RESOURCES OR ADVICE?

- **Improving parenting skills**
- **Concerns about development**
- **Need for support and guidance**

What makes you personally look for parenting resources or advice? (Select all that apply)



BEHAVIOR

Q: WHAT MAKES YOU PERSONALLY LOOK FOR PARENTING RESOURCES OR ADVICE? (OTHER RESPONSES)

- **Career Opportunities after High School:**
 - Exploring colleges and scholarships.
 - Knowing what is available for career options.
 - Introducing programming to high school students to align with adult offerings.
- **Support for Autism Spectrum Disorder:**
 - Addressing the needs of a child with Autism Spectrum Disorder.
 - Recommendations for environmental changes based on milestone developments.
- **Parental Information and Preparedness:**
 - Preparing for parenthood.
 - Meeting daily information needs for parents.
- **Education and Curiosity:**
 - Encouraging curiosity and staying current.
 - Offering the same programming for adults and students.
- **Teenagers:**
 - Addressing specific age-related issues related to teenagers.
- **Random Discovery and Awareness:**
 - Just happening across information.
 - Seeing or sensing a need from a child.

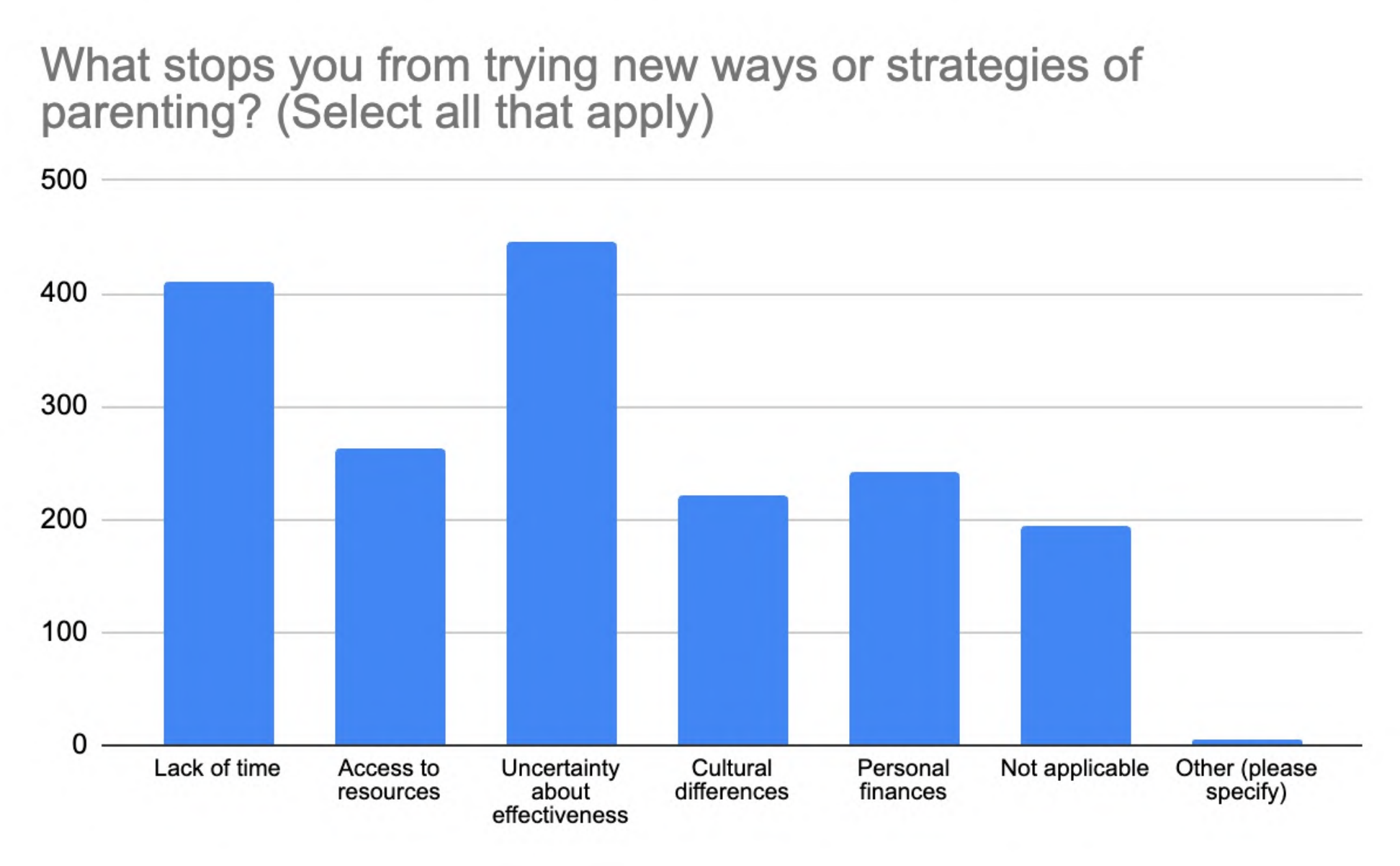
Overall, the themes revolve around **education, career development, support for specific needs (such as Autism Spectrum Disorder), and awareness of information relevant to daily life**



BEHAVIOR

Q: WHAT STOPS YOU FROM TRYING NEW WAYS OR STRATEGIES OF PARENTING?

- **Uncertainly about effectiveness**
- **There is a lack of time preventing trying new ways or strategies**
- **Access**

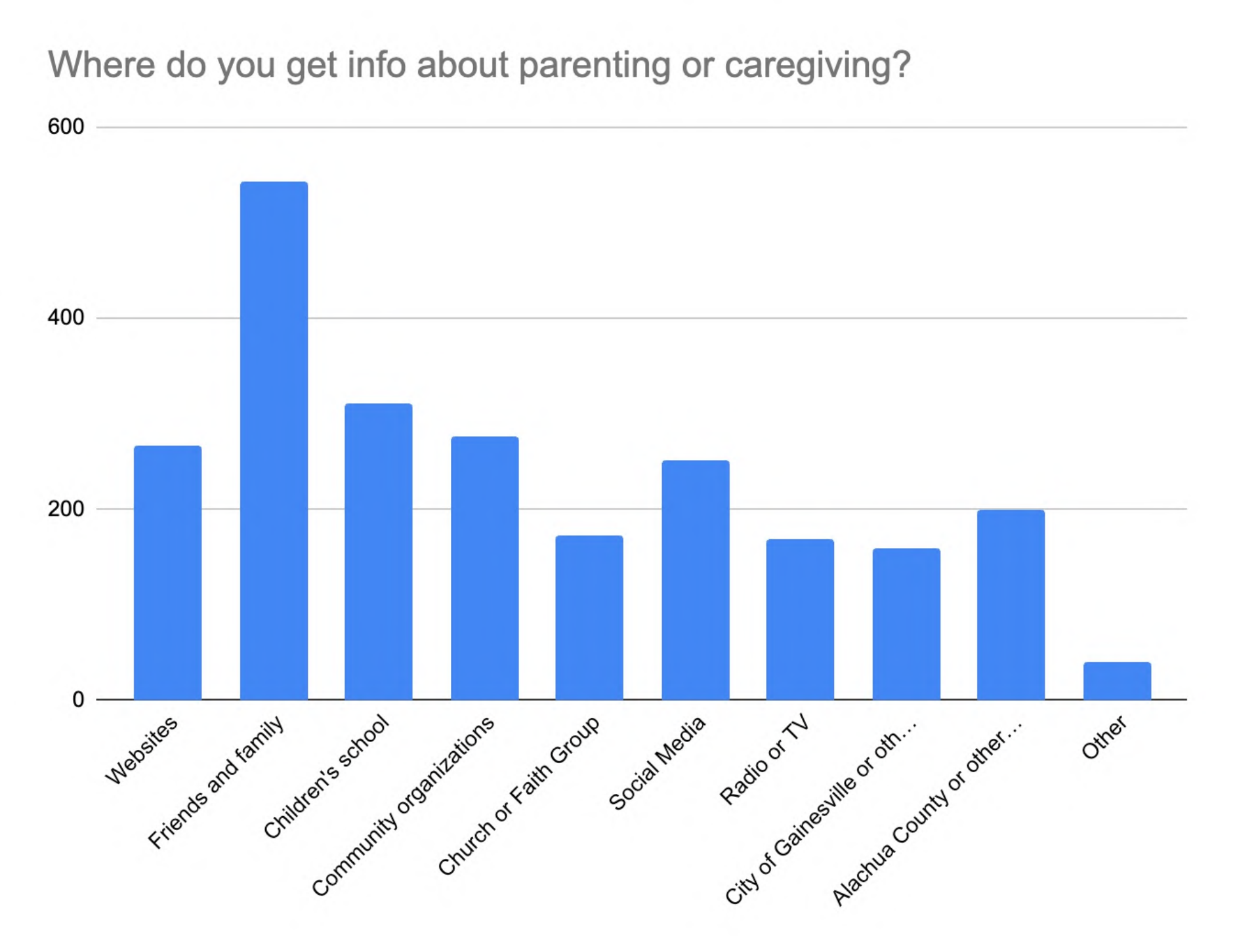


BEHAVIOR

Q: WHERE DO YOU GET INFORMATION ABOUT PARENTING AND CAREGIVING?

More so than any other resource, survey respondents indicate that they rely on friends and family.

Schools, community orgs, their own searching on the internet or social media.



BEHAVIOR

Q: WHERE DO YOU GET INFORMATION ABOUT PARENTING AND CAREGIVING? (OTHER RESPONSES)

- **Medical Professionals:**
 - Pediatricians are mentioned multiple times as a source of information.
 - Doctors and physicians
- **Research Resources:**
 - Own research is conducted
 - Reference to articles from reputable news outlets and journals suggests a reliance on credible written sources.
 - Evidence-based resources, including journal articles in psychology and pediatrics
- **Books and Libraries:**
 - Books are a recurring source of information, both from personal collections and public libraries.
 - The mention of La Leche League implies a focus on resources related to breastfeeding and parenting.
- **Community and Peer Support:**
 - Professionals in the community, including daycare teachers, are consulted.
 - Support groups and podcasts featuring parents with similar struggles are
 - Specific advocates for neurodivergent children are sought for specialized guidance.
- **Government and Educational Sources:**
 - Peer-reviewed journals and government websites are acknowledged as reliable sources, emphasizing credibility.
 - The inclusion of "not just 'websites'" suggests a discerning approach to online information.
- **Personal Experience:**
 - Personal experience and the individual child's needs are considered important factors in decision-making.



CONTENT

Summary:

Yes, Alachua Co. families find it easy to find info, but it's distributed across diverse sources and there's not one place that is consistent.

Even if people said it's easy or hard to find, they agree info is decentralized, dependent on their community and not optimized.



OVERALL, INFO IS EASY TO FIND

Q: IS IT EASY TO FIND INFORMATION ON THESE TOPICS LOCALLY IN ALACHUA COUNTY?

*It's **EASY** to find what you're looking for as a parent or caregiver in Alachua County.*



NO - information on these topics is not easy to find locally

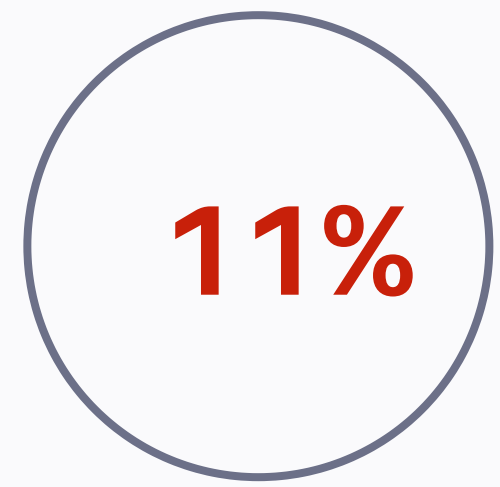


YES - information on these topics is easy to find locally

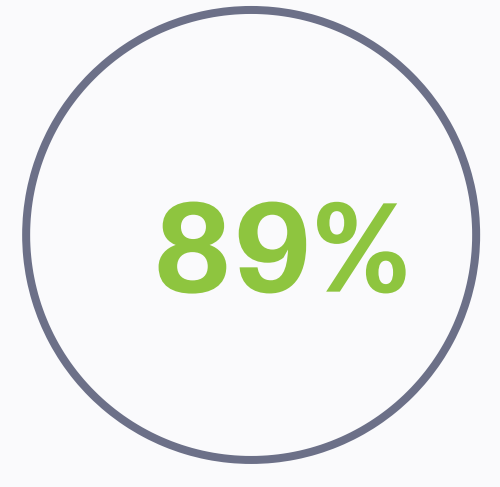


LOWER INCOMES SAY INFO IS EASIER TO FIND

Q: IS IT EASY TO FIND INFORMATION ON THESE TOPICS LOCALLY IN ALACHUA COUNTY?

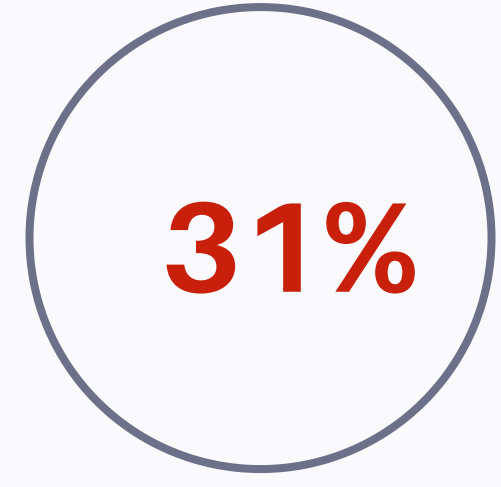


NO - information on these topics is not easy to find locally



YES - information on these topics is easy to find locally

Income < \$100,000



NO - information on these topics is not easy to find locally



YES - information on these topics is easy to find locally

Income > \$100,000



CONTENT

Q: YOU ANSWERED YES IT IS EASY TO FIND INFORMATION ON THE TOPICS MOST IMPORTANT TO YOU. WHERE DO YOU FIND THAT INFORMATION LOCALLY?

- **Online Platforms:**
 - Majority of respondents use online platforms
 - Common sources include websites, Google searches, social media (Facebook, Twitter, TikTok), and online blogs.
- **Local Community Resources:**
 - Many rely on local community resources such as community organizations, newsletters, and community centers.
 - Local government agencies and services.
- **School-Related Information:**
 - School-related sources like school emails, school websites, and newsletters.
 - Some find it challenging to extract specific information from school communications.
- **Media and Publications:**
 - Local news media, newspapers, and magazines.
 - Some mention TV channels and specific programs like TV20 and CBS.
- **Specialized Websites:**
 - Specific websites like Fun4GatorKids, Gainesville Sun, and others.
 - Some refer to websites related to health, education, and parenting.

- **Personal Networks:**
 - Friends, family, neighbors, and personal networks are important sources of information.
 - Communication with others, including teachers, is highlighted.
- **Professional and Educational Resources:**
 - Professional associations, organizations, and educational institutions provide parenting and family information.
 - Some mention consulting professors or researchers at local universities.
- **Mixed Information Sources:**
 - Responses reflect a mix of information sources, indicating that individuals use multiple channels to gather information based on their needs and preferences.

Challenges and Suggestions:

- Some respondents find it challenging to access specific information, such as behavioral support services.
- Suggestions include collaboration among organizations to provide comprehensive info.



CONTENT

Q: YOU ANSWERED **NO** IT IS NOT EASY TO FIND INFORMATION ON THE TOPICS MOST IMPORTANT TO YOU. **WHY DO YOU THINK IT IS HARD TO FIND THESE RESOURCES?**

Barriers to Access

- **Lack of Awareness and Education:**
 - Limited education on where to find resources.
 - Some parents are not aware of available resources in their community.
 - Emphasis on early childhood, with less focus on parenting support for tweens and teens.
- **Communication and Transparency Issues:**
 - Information is not disseminated effectively, with reliance on word of mouth or social media.
 - Limited communication from local media.
 - Lack of advertising and community outreach.
 - Limited publicizing of events and resources.
 - Limited utilization of Black media for disseminating information.
- **Financial Constraints:**
 - Some resources are not available or affordable in certain areas.
- **Accessibility Challenges:**
 - Some families lack computer access or skills to search online, social media, or lack internet access altogether.
- **Geographical Disparities:**
 - Disparities in resource availability based on geographical location, particularly in different ZIP codes.

Disparate Information

- **Lack of Centralized Information:**
 - No centralized forum or resource.
 - Information is scattered and not easily accessible.
 - Difficulty in finding a one-stop resource.
- **Overwhelm and Information Overload:**
 - Too much information available, causing confusion and overwhelm.
 - Difficulty in navigating websites and calendars, leading to information overload.

Community or Cultural Barriers

- **Community Fragmentation:**
 - Fragmentation of community resources and organizations, making it unclear who provides what.
 - Lack of coordination among institutions.
- **Cultural Channels and Community Engagement:**
 - Information often relies on cultural channels for dissemination.
 - Lack of awareness leads to insufficient community engagement
- **Language and Cultural Barriers:**
 - Language barriers, or resources in different languages not available.



CONTENT

Q: YOU ANSWERED
IT IS **NOT EASY** TO
FIND
INFORMATION ON
THE TOPICS MOST
IMPORTANT TO
YOU. **WHERE**
WOULD YOU
PREFER TO BE
ABLE TO FIND
THIS KIND OF
INFORMATION?

- Social Media
- Local Sites and News
- Schools
- Church
- Email
- Websites
- City/County
- Media (local news, TV ads, and radio as information sources.)
- Community Engagement (advocacy for information on bulletin boards, supermarkets, and community boards.)
- Youth-Focused Platforms (Proposal for youth-facing engagement through platforms like SNAP and Instagram.)
- Text messages or timely
- Centralized Website (similar to a phone book for community resources.)
- Specific Apps (Reddit etc)
- Cultural Channels
- Accessible Flyers - printed material
- Comprehensive Lists, calendars or roundup emails

Varied Platforms:

- Acknowledgment that people use different resources; support for multiple channels.

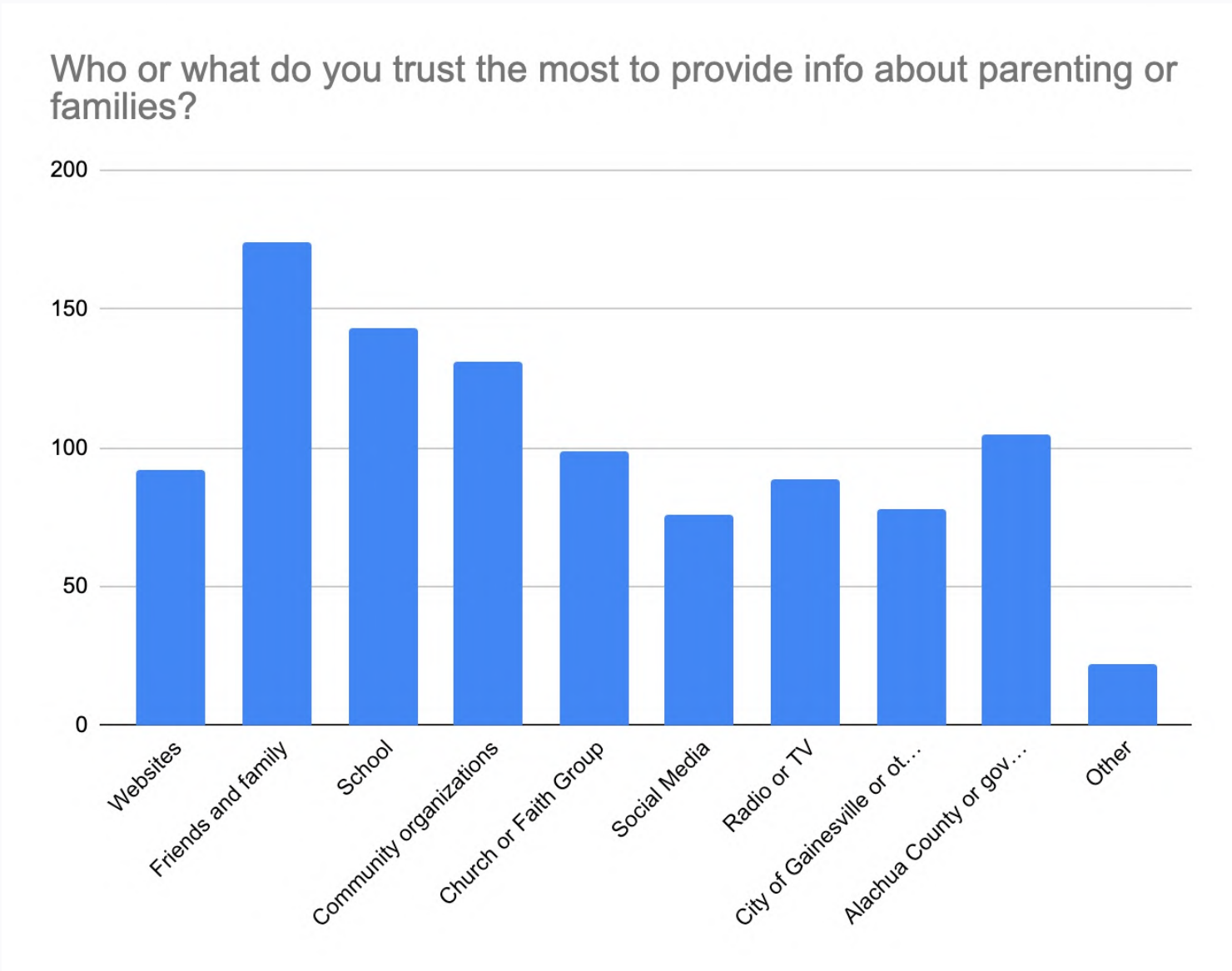


CONTENT

Q: WHO OR WHAT DO YOU TRUST THE MOST TO PROVIDE INFORMATION ABOUT PARENTING AND FAMILIES?

Similar to where they get information about children's resources, they TRUST most of the same groups, with Friends & Family leading the way.

- 1. Friends & Family
- 2. School
- 3. Community organizations
- 4. Alachua County or government office



CONTENT

Q: WHO (A PERSON) OR WHAT (ORGANIZATION OR GROUP) IS A GREAT EXAMPLE AND THAT YOU LOOK UP TO IN THE COMMUNITY FOR FAMILY OR CHILD RESOURCES OR INFORMATION?

Educational Institutions, Early Childhood Education

- Alachua County School Board
- Early learning Coalition
- PBS kids
- Healthy Start Coalition
- Lastinger center
- Child Nutrition and Health Organization
- Boys & Girls Clubs
- Partnership for Strong Families
- Fun4GatorKids
- Alachua County Public Schools

Health & Medical Providers

- Pediatricians
- UFHealth
- Dr. Catherine Boon
- Healthy start
- Pediatrician Dr. Kirkconnell
- Pediatrician (Dr. Benton)
- Pediatrician(s) and my own PCP
- Healthy start coalition
- Fun4Gator Kids, Alliance Pediatrics
- Alachua County Public Library

Community & Social Support

- Community Impact Corporation
- Sherry Kitchens and the Child Advocacy Center
- Community organization
- Neighbor
- Local community
- Community manager
- Local community center or family service center
- Family center
- Child service agency
- Youth club
- Family organization
- Parent-child association



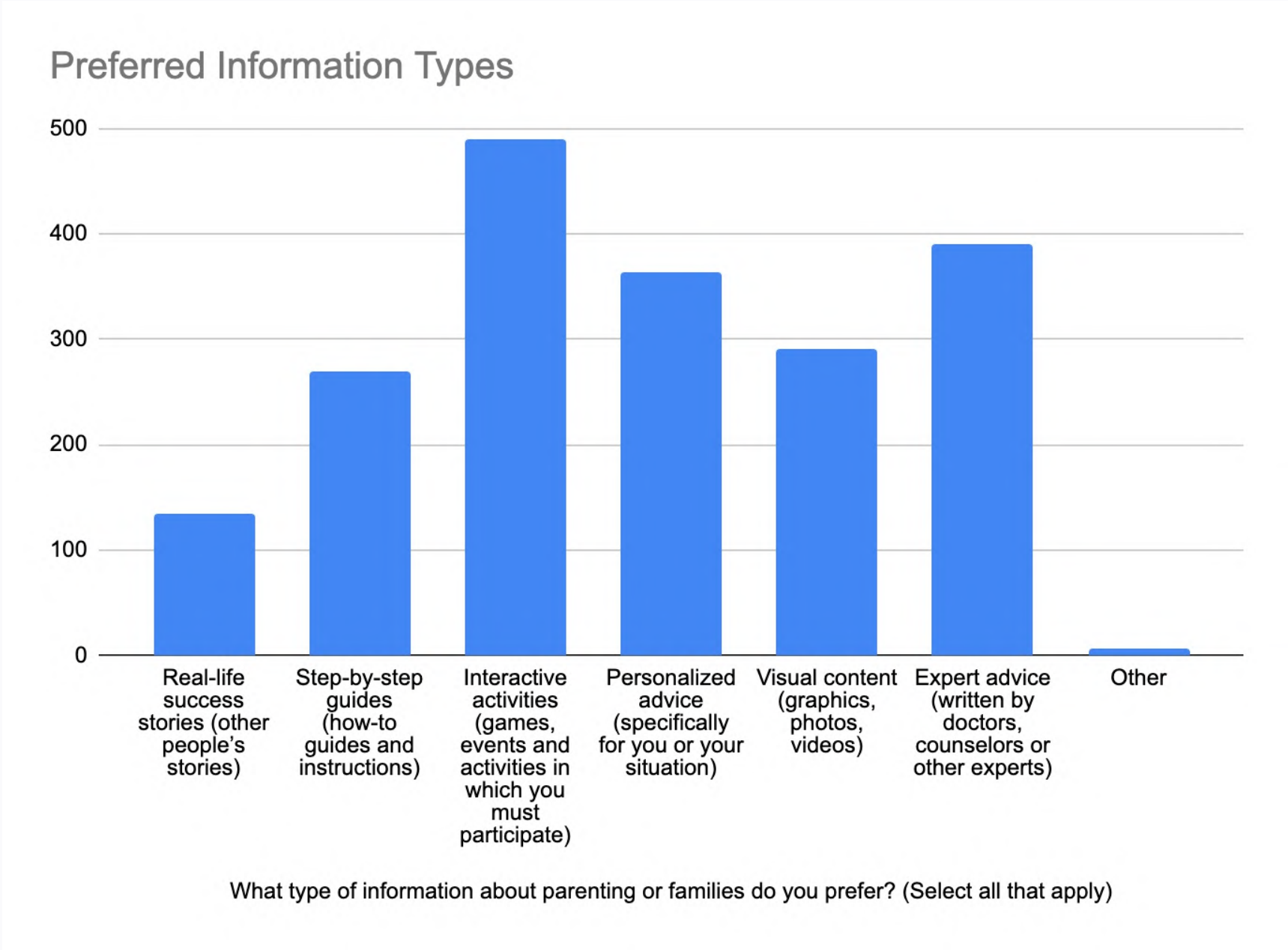
CONTENT

Q: WHAT TYPE OF INFORMATION ABOUT PARENTING OR FAMILIES DO YOU PREFER?

- Majority prefer interactive activities
- Others value expert advice and personalized advice

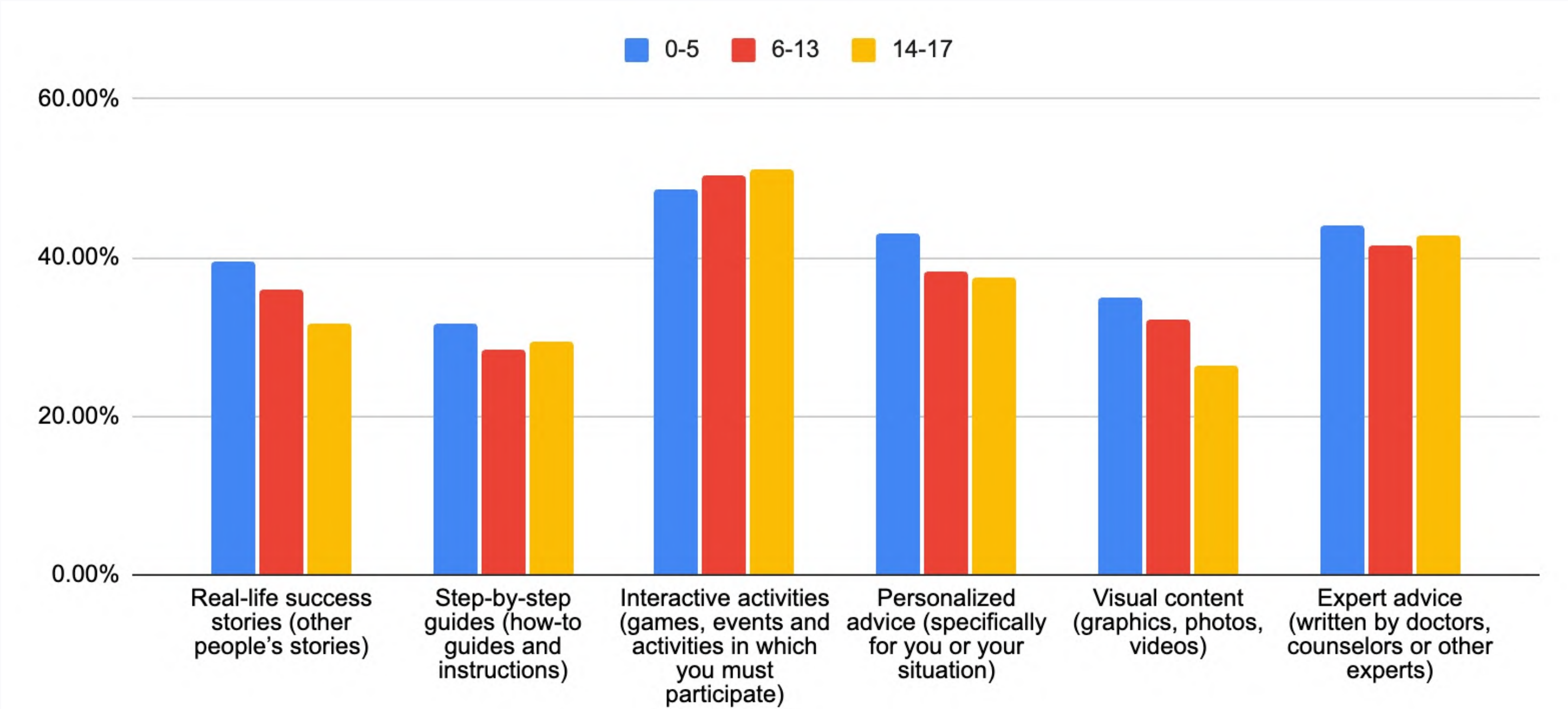
Other responses:

- Extracurricular activities + free events
- Evidence-based practices and/or research
- Bible - it has the fruit of what works and what fails



CONTENT BY AGE GROUPS

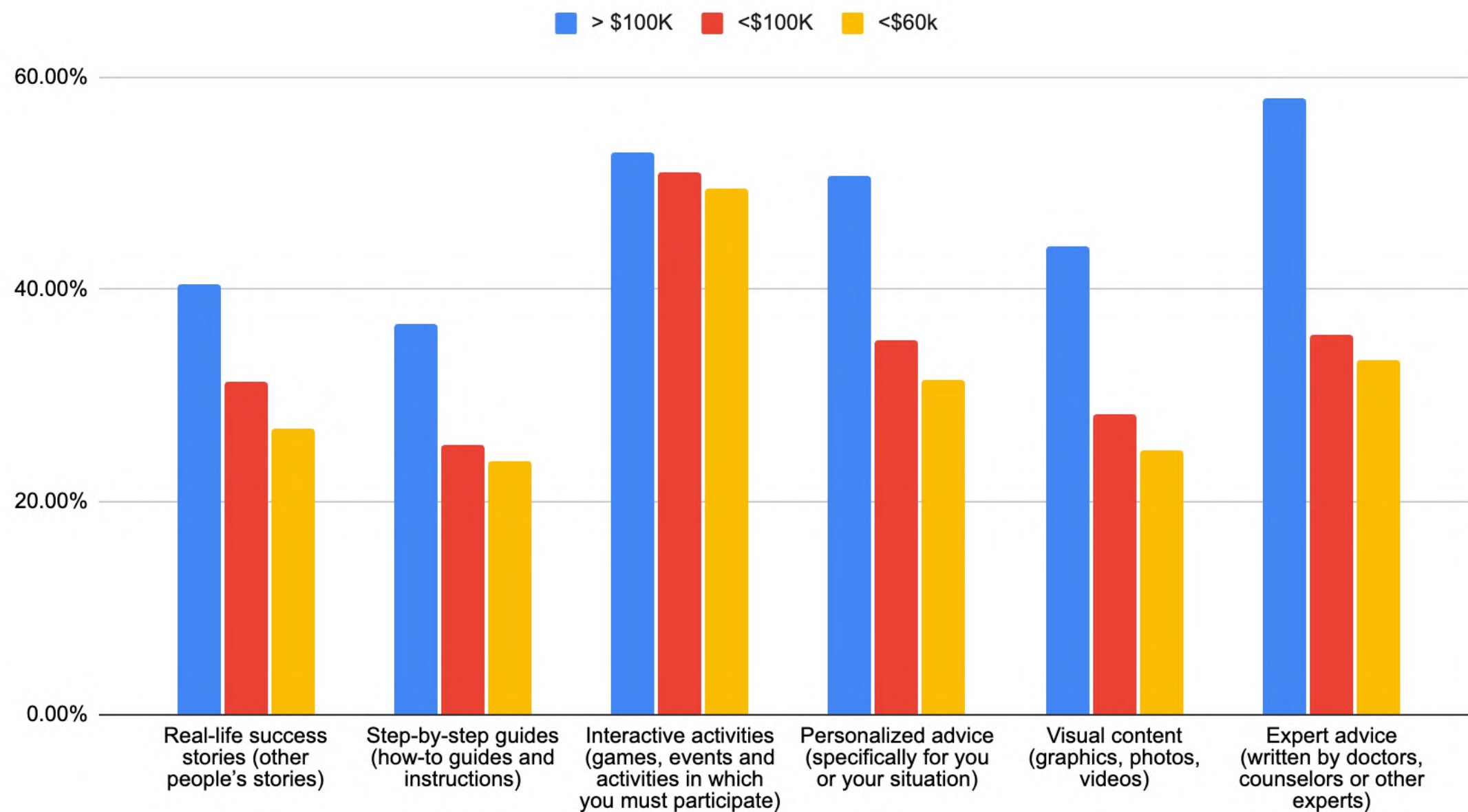
Q: WHAT TYPE OF INFORMATION ABOUT PARENTING OR FAMILIES DO YOU PREFER?



CONTENT BY INCOME

Q: WHAT TYPE OF INFORMATION ABOUT PARENTING OR FAMILIES *DO YOU PREFER?*

Type of Content You Prefer

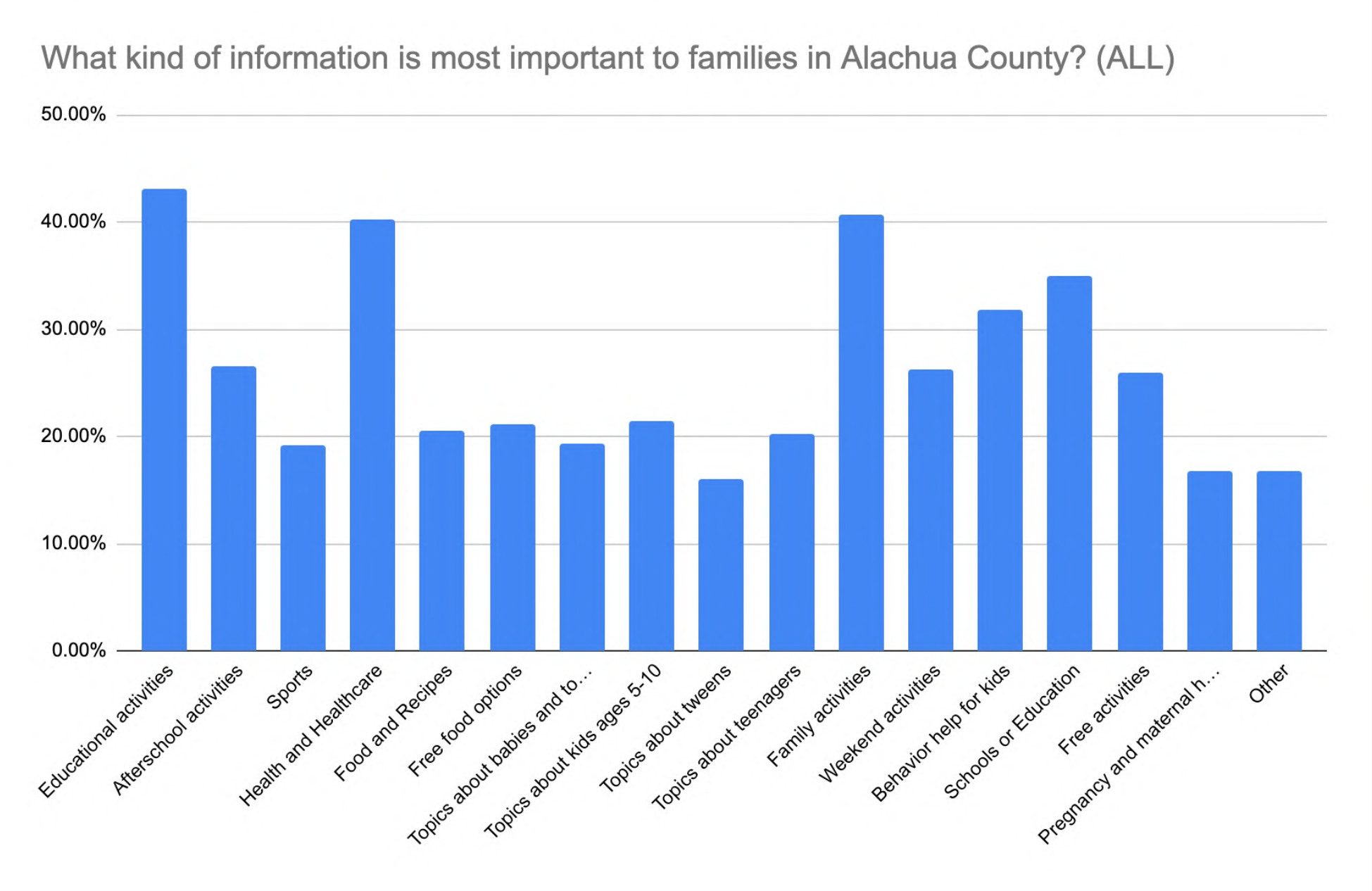


MOST IMPORTANT CONTENT

Q: WHAT KIND OF INFORMATION IS ***MOST IMPORTANT*** TO FAMILIES IN ALACHUA COUNTY?

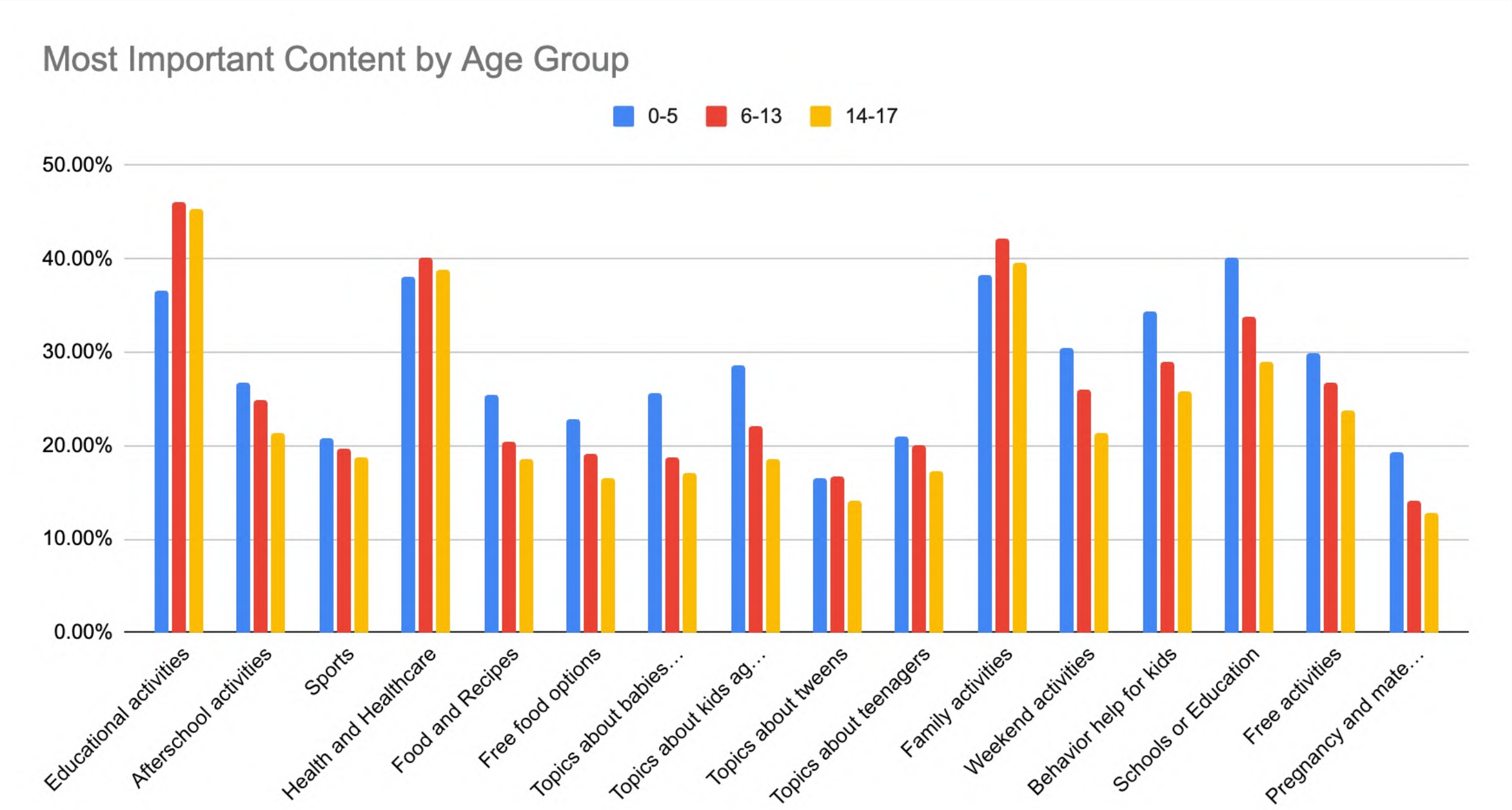
Content to prioritize:

- 1. Educational Activities
- 2. Family Activities
- 3. Health and Healthcare
- 4. Schools or Education
- 5. Behavior help for kids
- 6. Afterschool Activities
- 7. Weekend Activities
- 8. Free Activities



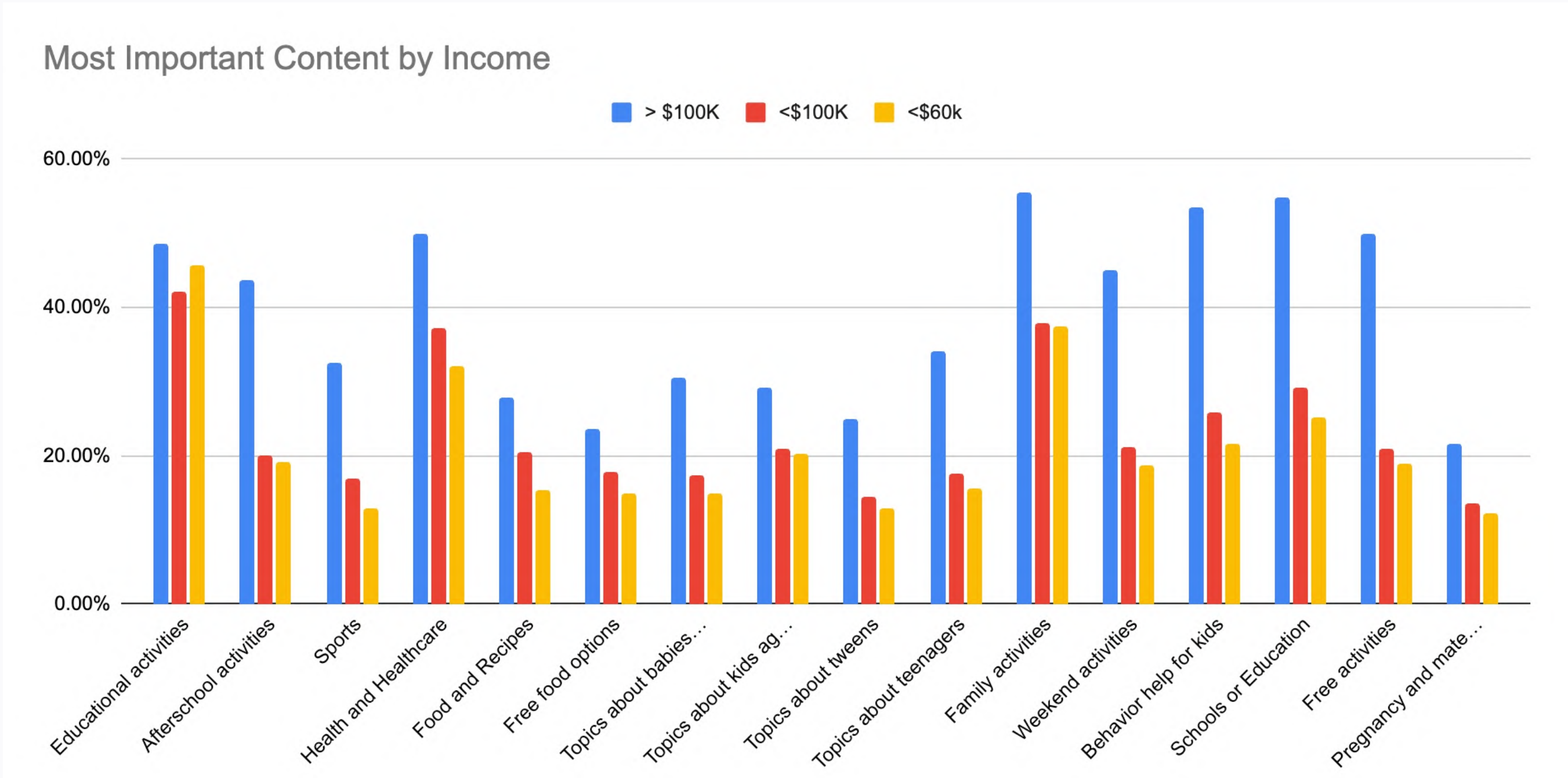
CONTENT BY AGE GROUPS

Q: WHAT KIND OF INFORMATION IS ***MOST IMPORTANT*** TO FAMILIES IN ALACHUA COUNTY?



CONTENT BY INCOME

Q: WHAT KIND OF INFORMATION IS ***MOST IMPORTANT*** TO FAMILIES IN ALACHUA COUNTY?



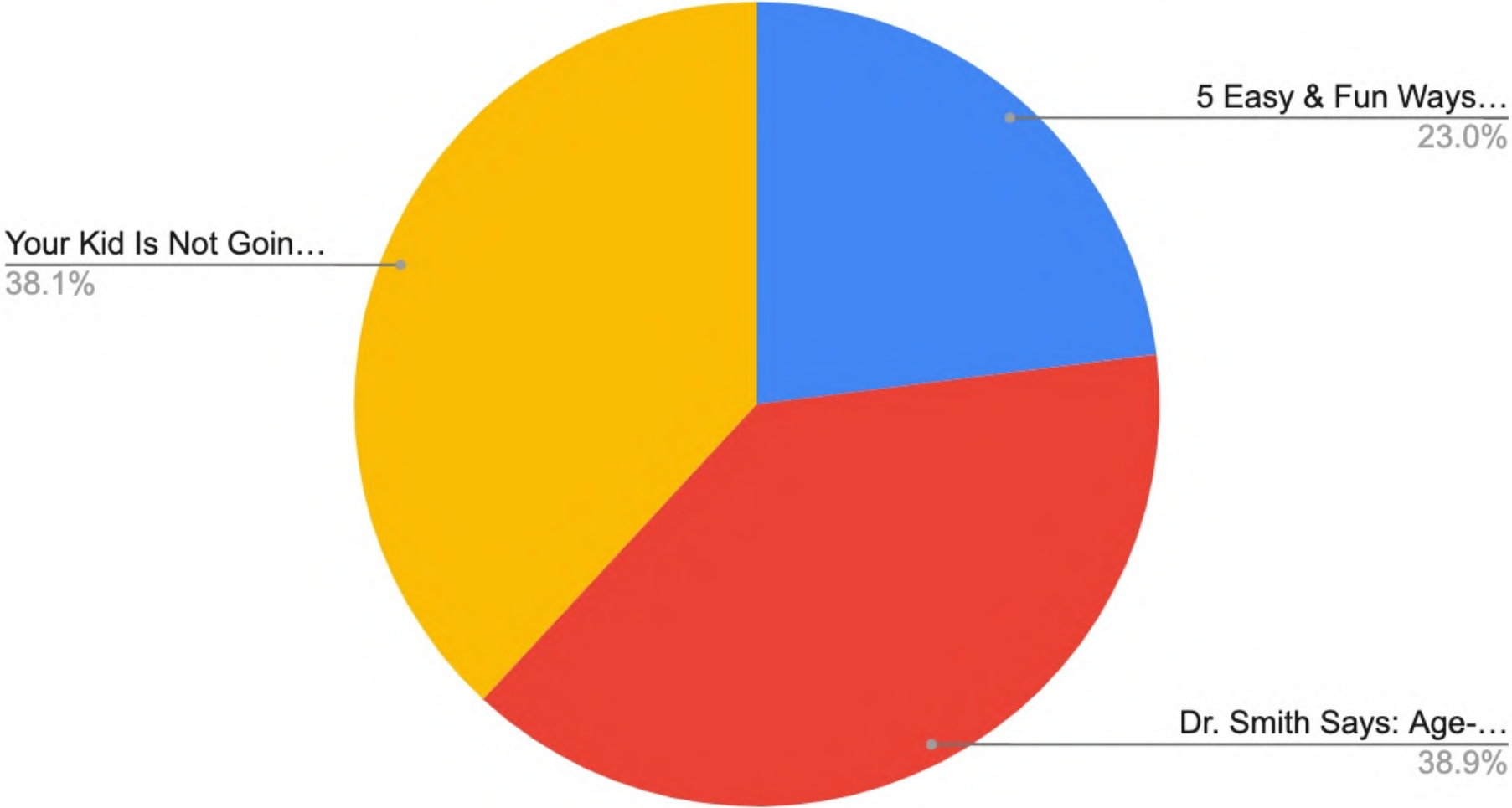
CONTENT

Q: WHICH ONE OF THESE ARTICLES WOULD YOU MOST LIKELY READ?

Straight and to the point, including listicles and articles that are easy to consume:

- 1. **Your Kid Is Not Going to Remember the \$1,000 You Spent on Her 5th Birthday**
- 2. 5 Easy & Fun Ways To Make Your Child's Birthday Special
- 3. **Dr. Smith Says: Age-by-Age Birthday Party Tips**

Which one of these articles would you most likely read?

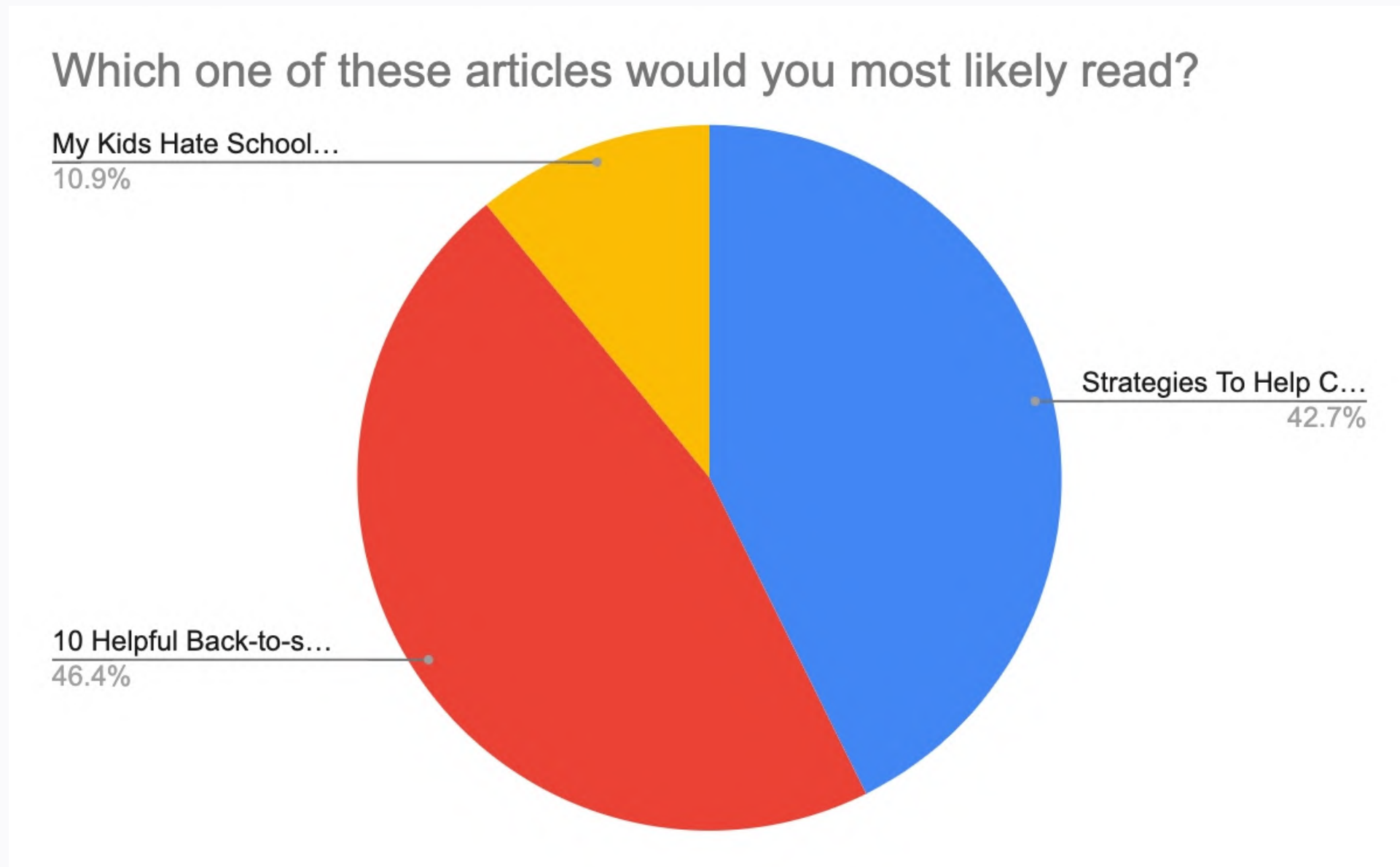


CONTENT

Q: WHICH ONE OF THESE ARTICLES WOULD YOU MOST LIKELY READ?

Straight and to the point, with content that's easy to consume:

1. My Kids Hate School: I Don't Blame Them
2. **Strategies To Help Children Cope With Back To School From a Guidance Counselor**
3. **10 Helpful Back-to-school Tips for Parents**

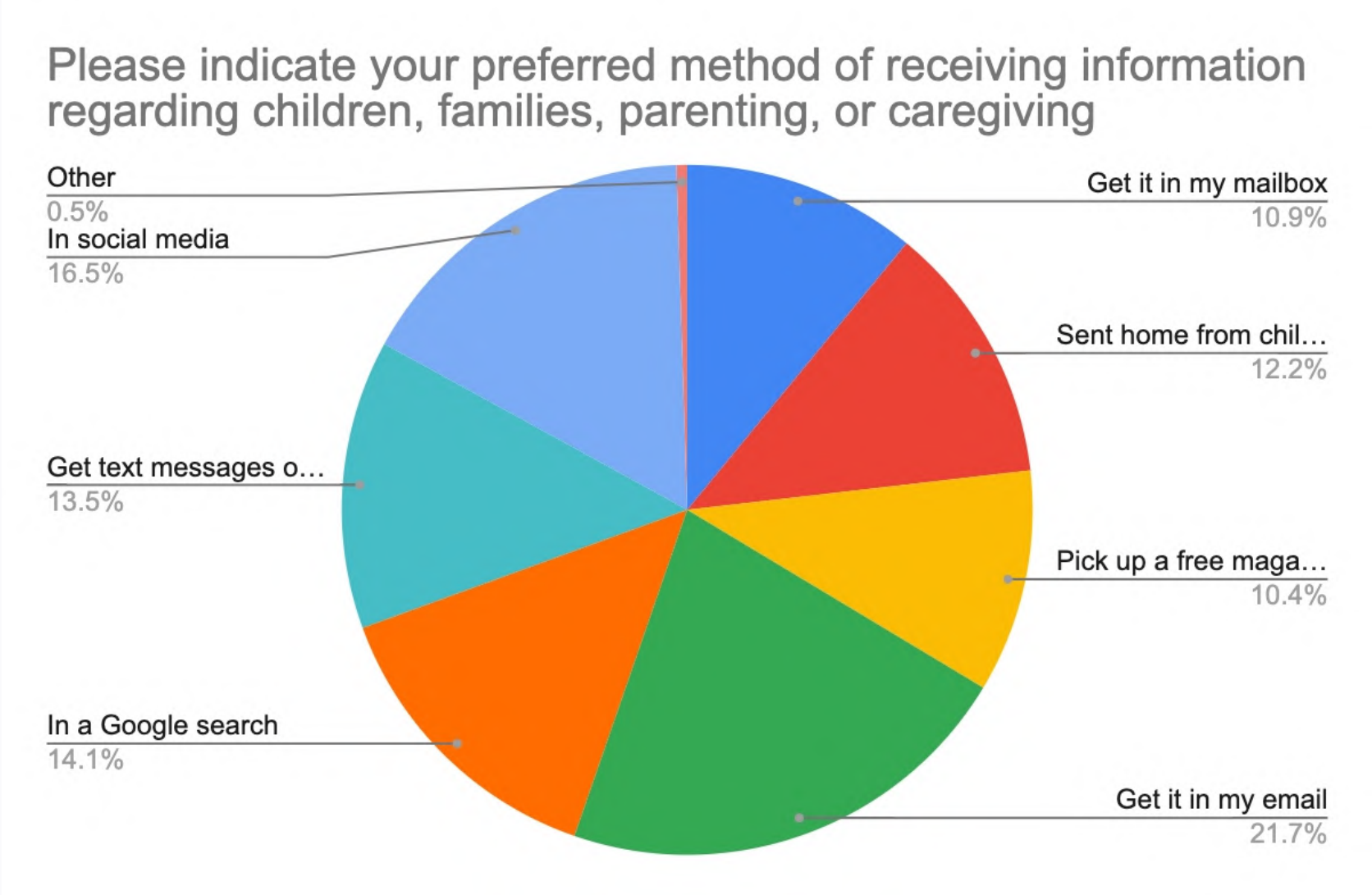


DISTRIBUTION

Q: PLEASE INDICATE YOUR PREFERRED METHOD OF RECEIVING INFORMATION REGARDING CHILDREN, FAMILIES, PARENTING, OR CAREGIVING.

Predominantly, survey respondents indicate digital tools are their preferred source of info, but schools and their own mailbox are also valid options.

- 1. **Email (21.7%)**
- 2. **Social media (16.5%)**
- 3. **Online (14.1%)**
- 4. **Get text messages on my phone (13.5%)**
- 5. **Sent home from child's school (12.2%)**





CHILDREN'S TRUST

OF ALACHUA COUNTY