



**Selectboard Regular Meeting Agenda
September 3, 2024 @ 6:00 PM
Casco Community Center**

Regular Meeting

1. Review and approval of the meeting agenda
2. Approval of bills and signing and approval of all open warrants
3. Approval of Minutes: August 20, 2024
4. Public Participation for non-Agenda items
5. Manager's Update

New Business

6. The Selectboard will consider a Citizens Climate Resolution
7. The Selectboard will discuss year to date financials

Old Business

8. The Selectboard will discuss Selectboard's goals
9. The Selectboard will discuss a Senior Tax Credit ordinance.
10. Selectboard Comments

Executive Session

11. Executive Session to discuss Concealed Weapons Permits per Title 25, Part 5, Chapter 252, Section 2006 for applications 08/20/2024A
12. Executive Session pursuant to 1 M.R.S.A.405(6)(C) Discussion the use of real or personal property
14. Adjournment

Reminders to the Attending Public: Selectboard meetings are open to the public, but the public may not speak unless recognized by the Board Chair or Vice Chair in their absence. Except during a public hearing, comment time is limited to 2 minutes per speaker during public participation or on agenda items. Matters related to personnel will not be heard.

Future meeting dates (subject to change)

September 9 @ 6:30 PM Planning Board Meeting

September 16 @6:00 PM Open Space Commission Meetin

September 17 @ 6:00 PM Selectboard Regular Meeting

September 26 @ 6:30 PM Comprehensive Plan Implementation Committee Meeting



Town of Casco Selectboard Regular Meeting Minutes

August 20, 2024, at 5:30 PM

Casco Community Center

PRESENT

Scott Avery
Eugene Connolly
Robert MacDonald
Mary Fernandes

ABSENT

Grant Plummer

Executive Session

1. Executive Session pursuant to 1 M.R.S.A.405(6)(E) Consultation with legal counsel.

The Selectboard moved to go into executive session consultation with legal counsel pursuant to 1 M.R.S.A.405(6)(E) at 5:30 pm. Out of executive session at 6:10 pm.

Motion made by Avery. Seconded by Fernandes
Voting Yea: Avery, Connolly, MacDonald, Fernandes

2. Review and approval of the meeting agenda

The Selectboard moved to approve the meeting agenda as modified (workshop moved to agenda item # 3).

Motion made by Avery, Seconded by MacDonald.
Voting Yea: Avery, Connolly, MacDonald, Fernandes

Workshop

3. The Selectboard will conduct a joint workshop with the Casco Public Library Board of Directors regarding property lines, deeds, and other land-related discrepancies.

Discussion Only. No Action

Regular Meeting

4. Approval of bills and signing and approval of all open warrants

The Selectboard moved to approve and sign all bills and open warrants.

Motion made by Avery, Seconded by Connolly.

Voting Yea: Avery, Connolly, MacDonald, Fernandes

5. Approval of Minutes: August 6, 2024

The Selectboard moved to approve minutes August 6, 2024 as presented.

Motion made by Avery, Seconded by MacDonald.

Voting Yea: Avery, Connolly, MacDonald, Fernandes

6. Public Participation for non-Agenda items

Peter Weaver spoke of his interest purchasing Town foreclosed property on Varney Road and the necessity road improvements on both the short and long term.

Eric Dibner spoke on the necessity to make Safe Streets a necessity and approve the future policy being recommended by the Ad Hoc Committee. He additionally encouraged a strong communication plan associated with prioritizing the Town's commitment to safe streets.

7. Manager's Update

A. Included in your packet is an award letter from Maine Department of Transportation relating to their culvert stream grant. The Town received an award of \$200,000 towards replacing the culverts on Edward's Road near Davis Brook Road. The \$200,000 is the maximum award provided and this will cover approximately 50% of this project. I would anticipate this project being in the FY26 budget under road capital projects.

B. I am scheduled to meet with Mike Morse of Archipelago on Thursday to discuss both the Pleasant Lake project and opportunities on Town property located on Parker Pond.

C. I am meeting with Sebago Fiber and Naples Town Manager to discuss FY 26, 27 & 28 opportunities for a municipal/private partnership relating to fiber optic internet services in the two communities. Sebago and Raymond are substantially further along in this process. Sebago already received a substantial grant for their project because of the percentage of unserved residents in their community. Raymond voters authorized approximately \$667,000 for their initial investment in this project. Future Capital Improvement Plans or strategic discussion will need to focus on the 302 corridor or Poland Springs road from the Naples to Pikes corner and then north on Meadow Road until the Community Center. Each of these projects would cost a similar amount and Sebago fiber business model would fund other portions of the circuit.

- D. Included in your packet is a Capital Improvement Plan document authored by Greater Portland Council of Governments that may assist in future goals setting discussions.
- i. Town Tax Bills will be mailed out later this week and the digital copies should be available by tomorrow, at the latest. The bills show that 59.18% of the mill rate goes towards the schools, 35.85% towards municipal service and 4.97% towards county services. In another format of this information with a mill rate of \$9.77: \$5.78 is raised for schools, \$3.50 for municipal services and \$0.49 for county services.

Old Business

8. The Selectboard will consider a request from Robert Morton to re-acquire foreclosed property located at 21 Graffam Road.

The Selectboard moved not to authorize the tax collector to accept payment from Mr. Morton or sign a quit claim deed releasing the Town's interest in the property.

Motion made by Avery, Seconded by Fernandes.
Voting Yea: Avery, Connolly, MacDonald, Fernandes

9. The Selectboard will consider updates to the "Selectboard's Rules and Procedures" policy.

The Selectboard moved to approve the revised Selectboard Rules and Procedures along with the Code of Ethics.

Motion made by MacDonald, Seconded by Fernandes.
Voting Yea: Avery, Connolly, MacDonald, Fernandes

10. The Selectboard will discuss Selectboard's goals
Tabled until 09/03/2024 meeting

New Business

11. The Selectboard will consider Animal Control Interlocal Agreement with Naples and Casco.

The Selectboard moved to authorize the Town Manager to sign the Animal Control Interlocal Agreement with Naples and Raymond.

Motion made by Avery, Seconded by Fernandes.
Voting Yea: Avery, Connolly, MacDonald, Fernandes

12. The Selectboard will consider quotes for plowing gear for F600.

The Selectboard award the plow gear purchase to Allied Equipment in the amount of \$62,950.

Motion made by Avery, Seconded by Fernandes.
Voting Yea: Avery, Connolly, MacDonald, Fernandes

13. Selectboard Comments

Selectboard member Fernandes commented her pleasure with the Board making smart decisions on challenging problems or questions facing the Board.

Selectboard member Avery requested that the Town Manager follow up with Central Maine Power and replace the streetlight at Pikes Corner due to safety concerns.

He additionally wanted to send kudos to the Cumberland County Sheriff's Department for their increased presence and enforcement of traffic laws.

Selectboard member MacDonald commented his pleasure about the resurrection of the Pleasant Lake project and ensuring that taking care of these safety issues and making it safe for everyone.

Selectboard Chair Connolly reminded everyone that school is beginning soon, and drivers should be aware and careful of students.

He wanted to remind residents to send any concerns to the Board and advised these communications assisted the Board in problem solving

Reminded the public the upcoming meetings are August 29 @ 6:00 PM Casco Naples Transfer Station Council (Casco Community Center); August 29 @ 6:30 PM Comp Plan Implementation Committee Meeting; September 3 @ 6:00 PM Selectboard Regular Meeting; September 9 @ 6:30 PM Planning Board Meeting; September 17 @ 6:00 PM Selectboard Regular Meeting and September 26 @ 6:30 PM Comprehensive Plan Implementation Committee Meeting

14. Adjournment

The Selectboard moved to adjourn the meeting at 7:23 pm.

Motion made by Avery, Seconded by Fernandes.
Voting Yea: Avery, Connolly, MacDonald, Fernandes



To: Selectboard
From: Tony Ward, Town Manager
Date: 08-28-2024
Re: Selectboard meeting 09-03-2024

Below are notes for agenda items for the September 3rd meeting

5. Managers Update

- A. The Transfer Station is scheduled to begin on September 16th with the construction potentially lasting through November 8th. Notice of the construction is posted at the Transfer Station. Additional notifications will occur through digital communications, newsletters, and pamphlets. The traffic flow during the project will be to enter through the current exit and exit through the current entrance. This traffic design will be the flow for after completion of the project. Pratt will be working in the recycling area during Wednesday and Thursdays and on the remaining portion during nonbusiness days. Included in your packet is a preliminary design of the traffic flow.

A preconstruction meeting occurs on September 16th with representatives from Casco, Naples, Sebago Technics and Pratt Excavation.

- B. Glidden Excavation started the FY25 road projects this week and began working on Glen Drive. We would anticipate them completing this work and proceeding on Quaker Ridge Road next week.

Gorrill Plamer will be here on October 1st, to discuss potential FY26 and FY27 road projects. Their preliminary list provide in January will need some modifications, because of Stone Road being completed this year and the awarding of the Culvert grant. Included in the packet, is the January recommendations from Gorrill Plamer

- C. I met with Mike Morse from Archipelago and discussed the possibility of a carry-in boat ramp for the Town's property Parker Pond. He believes this project is feasible and is unsure of the degree of DEP involvement required. This truly depends on the direction set forth by the Selectboard as it related to parking for

the ramp. We anticipate some design project being presented to the Selectboard in early 2025 and before the FY26 budget process.

- D. The Town of Casco's Personnel Policy will be brought before the Selectboard at your October 1st meeting. There will be some minor changes that reflect our actual practices. A substantial change will be with our health insurance. We will be recommending that we switch to the POS C plan with Maine Municipal Health Trust because of the elimination of the POS A. This change provides similar services to POS A but will stabilize or reduce our insurance costs.

I would anticipate a similar dialogue occurring next year as the Maine Health Trusts plans continue to evolve.

- E. The Town, with substantial assistance from Tom McCarthy, has been reviewing our fees. We discovered that the current fee structure does not meet the costs associated with some services; some fees are not being collected and some fees should be eliminated. In October, we will present a proposal for a new fee structure that is more equitable and comparable to area municipalities.
- F. The surplus property auction is currently active and ends on September 6th. The link to this auction is located on the front page of our website. The current bid totals are over \$1,300 with over a week remaining.
- G. The Town's use of an intern ended in late August. The use of an intern financially cost the Town approximately \$6,500. However, the Town received \$3,500 reimbursement from a Maine Municipal Association Intern Grant. The projects completed by the intern were immeasurable. Projects completed or worked on includes:
- Identify when every road was created, accepted as a public road and width of the public way (which assists in easements)
 - Researched Town Meeting records and identified when every ordinance was accepted or modified
 - Researched Senior Tax Credit programs in Cumberland and York County
 - Assisted in researching fees that staff identified as necessities.

These projects have been on staff and my "to do" lists for years. The use of an intern allowed for completion of these projects and provide employees of the Town historical data that was previously not readily available.

New Business

6. The Selectboard will consider a Citizens Climate Resolution

As mentioned at a previous Selectboard meeting, Sam Brown offered to provide the Selectboard with additional information regarding initiative encouraging Congress to consider a revenue-neutral fee on carbon fuels. Sam Brown and Peter Dugas will provide the board with a short presentation on this initiative.

Also included in your packet is a copy of the proposed resolve.

7. The Selectboard will discuss year to date financials

Included in the Selectboard packet are the year to date financials relating to expenditures and revenues. These numbers will be slightly skewed because complete year expenditures occurring within the 1st financial quarter and no tax revenue being received this fiscal year. The year-to-date percentage should be 17.3%.

The data shows expenditures are trending at 19.52% or \$393,596 over budget. This number is skewed because 100% of county taxes have been distributed and 76.62% of donations/charity have been distributed.

Revenues are trending at 12.80% with the largest deficit due to no State payments on Homestead reimbursement, BETE Reimbursement or LRAP.

Old Business

8. The Selectboard will discuss Selectboard's goals.

Included in your packet is a table that can be utilized by the Selectboard, if so desired in setting goals. This format would set measurable objectives and assist in developing future strategic planning.

9. The Selectboard will discuss a Senior Tax Credit ordinance.

Presented to the Selectboard was a document outlining each Town's Senior Tax Credit for municipalities in Cumberland and York County. Included in the Selectboard packets is a synopsis of those programs.

Below is median, mode and mean for each county which may assist in the discussion.

Summary of Cumberland County Data:

	Applicants Min Age	Residency/Homestead Requirement	Town or City reduction Cap
Median	65 Years of Age	10 Years	\$625
Mode	65 Years of Age	10 Years	500
Average/Mean	66.6 Years of Age	10.5 Years	\$755
Range	8 Years of Age	18 Years	\$1,150

Summary of York County Data:

	Applicants Min Age	Residency/Homestead Requirement	Town or City reduction Cap
Median	70 Years of Age	10 Years	\$500
Mode	70 Years of Age	10 Years	N/A
Average/Mean	68.1428571 Years of Age	8.7 Years	\$1,100
Range	8 Years of Age	9 Years	\$2,200

From: [Wiley Hollen](#)
To: [Anthony Ward](#)
Cc: [Will Haskell](#); [Michael Genest](#)
Subject: RE: 3769.10 - Casco 2024 (FY25) CIP - Scope Options
Date: Monday, January 8, 2024 11:44:40 AM
Attachments: [image001.png](#)
[2024-01-08 - Casco CIP FY26 and FY27 Scope Option #1, Rehab.pdf](#)
[2024-01-08 - Casco CIP FY26 and FY27 Scope Option #2, Preventive Quaker Ridge Focus.pdf](#)

Good morning Tony,

Just checking in to see if you and the Board have discussed a scope of work option for this year's CIP (Fiscal Year 2025).

Additionally, for the 3-year plan, we have prepared two (2) options for road projects in 2025 and 2026 (FY26 and FY27) for your review. The options are attached to this email and summarized as follows:

- FY26 and FY27, Option 1, Rehab Focus
 - This option focuses on treating roads that are in the rehab category.
 - FY26 includes noted priority roads Pine Hill Road and Maturo Drive.
 - FY27 includes Stone Road and a portion of Quaker Ridge Road.
- FY26 and FY27, Option 2, Preventive Focus/Quaker Ridge Road Focus
 - This option includes addressing all of Quaker Ridge Road within the 3 year plan (assuming the portion from Glen Drive to Brown Ave gets completed in FY25).
 - This option exceeds the annual budget allocation of \$750,000/year, however, I am hopeful that completing all of Quaker Ridge Road in consecutive years will result in cheaper Contractor pricing as there is less mobilization effort needed.

Please review the attached scope options and let us know if you have questions or want to discuss over a meeting.

Thank you,

Wiley Hollen | Design Engineer



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From: Wiley Hollen
Sent: Monday, December 4, 2023 2:27 PM
To: Anthony Ward <award@cascomaine.org>
Cc: Will Haskell <whaskell@gorrillpalmer.com>; Mike Genest <mgenest@cascomaine.org>
Subject: 3769.10 - Casco 2024 (FY25) CIP - Scope Options

Good afternoon Tony,

Attached, please see two (2) proposed CIP scope options and estimated costs for Fiscal Year 2025

(FY25).

After reviewing, please let us know if you'd like to schedule a call or virtual meeting to discuss next steps to wrap up FY25's project.

The following summarizes our recommendations and thoughts on these scope options:

- We recommend completing Glen Drive and the portion of Quaker Ridge Road as shown in the attached Option #1 and Option #2.
 - This is based on their adjacency to New Road (reclaimed & base paved FY24) and their status as Town priorities.
- We also recommend placing surface pavement on the roads that were base paved in 2023, including:
 - Sunny Hill Road
 - Moose Run
 - New Road
 - S Casco Village Road
- Based on a \$750,000 budget, it is difficult to forecast if Stone Road can fit into Fiscal Year 2025's budget, based on the number of unknowns regarding ledge at the road.
 - I spoke with a reclaim/grading contractor who said that it's possible to reclaim a road with shallow ledge concerns (Stone Road), however, he would like to know more about the depth of ledge before confirming if he's able to reclaim the road.
 - He suggested trying to obtain some depth-to-ledge measurements. Possible methods to obtain this information include:
 - Pavement cores in the roadway
 - Drive rebar into the ground (adjacent to road) until it hits ledge.
 - Hand-dug test pits (adjacent to road) (possibly Mike's backhoe?)
- We have provided an "a la carte" list of other roads with estimated costs for the Town to consider for treatment in the next 3 years.
 - Based on the list, we have some ideas for a 3-year plan, but wanted to check in with the Town before going too much further to better understand the Town's priorities (which might be affected by the estimated cost of some of these roads).
- We have also provided the list of roads from our 5-year improvement plan in the 2021 Pavement Condition Study (see attached).
 - The roads listed under "routine maintenance" from 2020 may have slipped in condition at this point and may require a preventive maintenance treatment.
 - We've included this list to see if any of these roads are priorities for the Town.

Thank you,

Wiley Hollen | Design Engineer



300 Southborough Drive, Suite 200 | South Portland, ME 04106

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2025 CIP/FY26 Paving and Street Rehabilitation Project: Option I - Rehab Focus					Date	1/8/2024
Location	General Scope	Length	Width	Estimated Cost	Notes	
Maturo Drive Pine Hill Road to Dead End	Reclaim and Repave 3" Ditching Improvements	2,050 LF	22'	\$273,957	Assumes 50% ditching improvements	
Pine Hill Road Route 11 to Kayla's Way (Jurisdiction Change)	Reclaim and Repave 3" Ditching Improvements	3,230 LF	19'	\$416,089	Assumes 50% ditching improvements GP and Town need to confirm limits	
				Subtotal	\$560,999	
				Traffic Control & Mobilization (10%)	\$56,100	
				Misc/Extra Work Contingency (10%)	\$56,100	
				Total	\$673,199	
2026 CIP/FY27 Paving and Street Rehabilitation Project: Option I - Rehab Focus						
Location	General Scope	Length	Width	Estimated Cost	Notes	
Quaker Ridge Road I Route 11 to Nakrem Lane	Reclaim and Repave 3" Ditching Improvements	3,170 LF	22'	\$366,226	Assumes 50% ditching improvements	
Stone Road Route 11 to End of Pavement	Reclaim and Repave 3" Ditching Improvements	1,200 LF	13'	\$240,781	Assumes road is rebuilt at 13' wide. Assumes \$50,000 in ledge removal	
				Subtotal	\$607,007	
				Traffic Control & Mobilization (10%)	\$60,701	
				Misc/Extra Work Contingency (10%)	\$60,701	
				Total	\$728,408	

2024 CIP/FY25 Paving and Street Rehabilitation Project: Other Roads to Consider					
Location	General Scope	Length	Width	Estimated Cost	Notes
Quaker Ridge Road 1 Route 11 to Nakrem Lane	Reclaim and Repave 3" Ditching Improvements	3,170 LF	22'	\$366,226	Assumes 50% ditching improvements
Quaker Ridge Road 1 Route 11 to Nakrem Lane	1 1/2" shim/overlay Ditching Improvements	3,170 LF	22'	\$137,358	Assumes 50% ditching improvements
Quaker Ridge Road 2 Nakrem Lane to Rollinghill Road	1 1/2" shim/overlay Ditching Improvements	2,482 LF	22'	\$198,752	Assumes 50% ditching improvements
Quaker Ridge Road 3 Rollinghill Road to Farm View Drive	1 1/2" shim/overlay Ditching Improvements	2,006 LF	22'	\$151,925	Assumes 50% ditching improvements
Quaker Ridge Road 4 Farm View Drive to Ridge Terrace Drive	1 1/2" shim/overlay Ditching Improvements	4,435 LF	22'	\$322,925	Assumes 50% ditching improvements
Quaker Ridge Road 5 Glen Drive to UP 014/73	1 1/2" shim/overlay Ditching Improvements	4,699 LF	22'	\$203,404	Assumes 50% ditching improvements
Quaker Ridge Road 5b and 6 Brown Ave to Route 302	1 1/2" shim/overlay Ditching Improvements	5080 LF	22'	\$402,592	Assumes 50% ditching improvements
Quaker Ridge Road 6 UP 014/73 to Route 302	Crack Sealing Ditching Improvements	2,376 LF	22'	\$28,019	Assumes 50% ditching improvements
Raymond Cape Road Route 302 to Town Line	1 1/2" shim/overlay Ditching Improvements	2,112 LF	19'	\$160,909	Assumes 50% ditching improvements
Sunny Hill Road 2 Gravel to Dead End	1 1/2" shim/overlay Ditching Improvements	2,100 LF	20'	\$76,763	Assumes 50% ditching improvements
Lord Rd - Mayberry Hill Road to Dead End	Add Gravel and Regrade	5,175 LF	18'	\$150,374	Assumes 50% ditching improvements
Stone Road Route 11 to End of Pavement	Reclaim and Repave 3" Ditching Improvements	1,200 LF	13'	\$240,781	Assumes road is rebuilt at 13' wide. Assumes \$50,000 in ledge removal

Glen Drive Quaker Ridge Rd to New Road	Reconstruct with New Gravels and Pavements Ditching Improvements	1,690 LF	19'	\$381,234	
Stone Road Route 11 to End of Pavement	Reconstruct with New Gravels and Pavements Ditching Improvements	1,200 LF	13'	\$322,041	
Glen Drive Quaker Ridge Rd to New Road	Reclaim and Repave 3" Ditching Improvements	1,690 LF	19'	\$189,878	Adjacent New Road reclaimed and base paved 2023 (FY24)
Quaker Ridge Road 5a Glen Drive to Brown Ave	1 1/2" shim/overlay Ditching Improvements	1,970 LF	22'	\$118,217	Adjacent to New Road and Glen Drive
Moose Run Sunny Hill Road to Dead End	Surface Pave 1"	766 LF	19'	\$14,246	Reclaimed and Base Paved 2023 (FY24)
Sunny Hill Road I Route 302 for 1,000 LF	Surface Pave 1"	1,200 LF	20'	\$26,511	Reclaimed in 2022 (FY23) Base Paved in 2023 (FY24)
New Rd Libby Road to Glen Drive	Surface Pave 1"	1,109 LF	19'	\$22,350	Reclaimed and Base Paved 2023 (FY24)
S Casco Village Rd Route 302 (Across Lakewood Rd) to Quaker Ridge Road	Surface Pave 1"	1,000 LF	20'	\$28,889	Reclaimed and Base Paved 2023 (FY24)
Raymond Cape Road Route 302 to Town Line	1 1/2" shim/overlay Ditching Improvements	2,112 LF	19'	\$160,909	Assumes 50% ditching improvements

2025 CIP/FY26 Paving and Street Rehabilitation Project: Option 2 - Preventive Focus					Date	1/8/2024
Location	General Scope	Length	Width	Estimated Cost	Notes	
Quaker Ridge Road 5b and 6 Brown Ave to Route 302	1 1/2" shim/overlay Ditching Improvements	5,080 LF	22'	\$402,592	Assumes 50% ditching improvements	
Quaker Ridge Road 4 Farm View Drive to Ridge Terrace Drive	1 1/2" shim/overlay Ditching Improvements	4,435 LF	22'	\$322,925	Assumes 50% ditching improvements	
				Subtotal	\$560,999	
				Traffic Control & Mobilization (10%)	\$56,100	
				miscellaneous/Extra Work Contingency (10%)	\$56,100	
				Total	\$673,199	
2026 CIP/FY27 Paving and Street Rehabilitation Project: Option 2 - Preventive Focus						
Location	General Scope	Length	Width	Estimated Cost	Notes	
Quaker Ridge Road 1 Route 11 to Nakrem Lane	Reclaim and Repave 3" Ditching Improvements	3,170 LF	22'	\$366,226	Assumes 50% ditching improvements	
Quaker Ridge Road 2 Nakrem Lane to Rollinghill Road	1 1/2" shim/overlay Ditching Improvements	2,482 LF	22'	\$198,752	Assumes 50% ditching improvements	
Quaker Ridge Road 3 Rollinghill Road to Farm View Drive	1 1/2" shim/overlay Ditching Improvements	2,006 LF	22'	\$151,925	Assumes 50% ditching improvements	
				Subtotal	\$716,903	
				Traffic Control & Mobilization (10%)	\$71,690	
				miscellaneous/Extra Work Contingency (10%)	\$71,690	
				Total	\$860,284	

2024 CIP/FY25 Paving and Street Rehabilitation Project: Other Roads to Consider					
Location	General Scope	Length	Width	Estimated Cost	Notes
Quaker Ridge Road 1 Route 11 to Nakrem Lane	Reclaim and Repave 3" Ditching Improvements	3,170 LF	22'	\$366,226	Assumes 50% ditching improvements
Quaker Ridge Road 1 Route 11 to Nakrem Lane	1 1/2" shim/overlay Ditching Improvements	3,170 LF	22'	\$137,358	Assumes 50% ditching improvements
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Quaker Ridge Road 5b and 6 Brown Ave to Route 302	1 1/2" shim/overlay Ditching Improvements	5,080 LF	22'	\$402,592	Assumes 50% ditching improvements
Quaker Ridge Road 6 UP 014/73 to Route 302	Crack Sealing Ditching Improvements	2,376 LF	22'	\$28,019	Assumes 50% ditching improvements
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Maturo Drive Pine Hill Road to Dead End	Reclaim and Repave 3" Ditching Improvements	2,050 LF	22'	\$0	Assumes 50% ditching improvements
Pine Hill Road Route 11 to Kayla's Way (Jurisdiction Change)	Reclaim and Repave 3" Ditching Improvements	3,230 LF	19'	\$0	Assumes 50% ditching improvements GP and Town need to confirm limits

**Resolve, that Town of Casco encourages the U.S. Congress
to initiate a revenue-neutral fee on Carbon Fuels.**

WHEREAS, Maine recognizes that the health of our citizens is dependent on the high quality of our air, water, and natural resources and that the health of much of the state's economy, including agriculture, forestry, fishing, and tourism all rely on a stable climate; and

WHEREAS, the consensus of climate scientists worldwide is that Earth's climate is changing rapidly and that changes are associated with increased concentrations of pollutant emissions of carbon dioxide and other greenhouse gasses, derived principally from the burning of fossil carbon fuels (coal, oil, and natural gas); and

WHEREAS, a steadily rising price on fossil carbon fuels is widely accepted by economists as being the most expeditious, cost-effective means to achieve the U.S.'s stated emissions-reduction goals; and

WHEREAS, said economists agree a revenue-neutral Carbon Fee and Dividend system (including a pollution fee levied at the wellhead, coal mine or port of entry, with all revenues returned equally to citizens and legal residents as a dividend) would leverage market forces encouraging investments in energy efficiency and alternative energy sources by both industry and consumers; and

WHEREAS, this plan, also known colloquially as "**Cashback Carbon Pricing**," could **a)** reduce US CO₂-equivalent emissions to 10% of 1990 levels by 2050, **b)** be fair to all segments of our population, and **c)** encourage similar actions by other nations.

NOW, THEREFORE BE IT RESOLVED that Town of Casco supports the enactment of a **national revenue-neutral Carbon Fee and Dividend system**, that includes **a)** a steadily rising pollution fee levied on fuel producers as far upstream in the economy as possible, **b)** all net revenues returned equally to citizens and legal residents as a dividend, and **c)** carbon-content-based tariffs for imports from, and rebates for exports to, nations that have not taken similar actions.

The record of the vote approving this article will be conveyed to the Town's State Legislators, to the Governor of Maine, to the District's Congressional Delegation, and to the President of the United States, informing them of this Resolution approved by the Town of Casco within 30 days of this vote.

Expense Summary Report

Fund: 1

Item 7.# 1

Account	Budget	--- Y T D ---		Pending Activity	Unexpended Balance	YTD
	Net	Debits	Credits			
100 - ADMINISTRATION	946,764.00	209,638.69	10,757.00	10,263.22	737,619.09	22.09%
01 - Administration	777,464.00	129,295.81	0.00	10,098.10	638,070.09	17.93%
10 - PAYROLL	556,864.00	83,308.82	0.00	10,098.10	463,457.08	16.77%
01 - Town Manager	123,581.00	18,694.42	0.00	2,336.80	102,549.78	17.02%
02 - Town Clerk	64,379.00	10,073.60	0.00	1,259.20	53,046.20	17.60%
03 - Treasurer	79,466.00	12,224.00	0.00	1,528.00	65,714.00	17.31%
04 - Deputy Clerk	52,618.00	8,096.03	0.00	1,012.01	43,509.96	17.31%
05 - Deputy Treasurer	55,026.00	8,710.42	0.00	1,088.80	45,226.78	17.81%
06 - Office Clerk	44,708.00	3,085.26	0.00	860.01	40,762.73	8.82%
09 - Office Clerk	43,056.00	6,225.55	0.00	812.48	36,017.97	16.35%
10 - Per Diem/Stipend	0.00	4,472.64	0.00	0.00	-4,472.64	100.00%
26 - Elections	4,500.00	0.00	0.00	0.00	4,500.00	0.00%
28 - Selectboard	17,250.00	0.00	0.00	0.00	17,250.00	0.00%
32 - Communications Coordinator	62,100.00	10,807.22	0.00	1,200.80	50,091.98	19.34%
98 - Overtime	5,180.00	919.68	0.00	0.00	4,260.32	17.75%
99 - Wage & Benefit Adjustment	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
30 - SERVICES	153,200.00	34,920.09	0.00	0.00	118,279.91	22.79%
02 - Advertising	1,500.00	25.00	0.00	0.00	1,475.00	1.67%
03 - Postage	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
04 - Audit & Finances	12,500.00	7,450.00	0.00	0.00	5,050.00	59.60%
05 - Software/IT Services	44,000.00	6,368.51	0.00	0.00	37,631.49	14.47%
06 - Professional Services	25,000.00	4,980.75	0.00	0.00	20,019.25	19.92%
07 - Copier Maintenance	8,500.00	398.83	0.00	0.00	8,101.17	4.69%
09 - Dues & Fees	17,000.00	7,697.00	0.00	0.00	9,303.00	45.28%
10 - Website Related	6,700.00	0.00	0.00	0.00	6,700.00	0.00%
14 - Gifts/Flowers	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
16 - Printing/Mapping	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
25 - Security	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
26 - Elections	6,000.00	0.00	0.00	0.00	6,000.00	0.00%
27 - Broadcasting/LRTV	25,000.00	8,000.00	0.00	0.00	17,000.00	32.00%
50 - SUPPLIES & EQUIPMENT	35,000.00	8,240.55	0.00	0.00	26,759.45	23.54%
01 - Supplies	25,000.00	8,240.55	0.00	0.00	16,759.45	32.96%
03 - Postage	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
04 - Building Supplies	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
05 - Food	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
06 - Gas/Diesel	500.00	0.00	0.00	0.00	500.00	0.00%
13 - New Equip	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
60 - REPAIRS & MAINTENANCE	17,000.00	1,174.00	0.00	0.00	15,826.00	6.91%
01 - Building Repairs	12,500.00	1,174.00	0.00	0.00	11,326.00	9.39%
02 - Furnace/Boilers	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
03 - Generators	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
04 - Vehicles	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
70 - TRAINING & TRAVEL	15,400.00	1,652.35	0.00	0.00	13,747.65	10.73%
01 - Conferences/Training Fees	9,000.00	649.88	0.00	0.00	8,350.12	7.22%
02 - Mileage	6,000.00	864.47	0.00	0.00	5,135.53	14.41%
03 - Food for Training Purposes	400.00	138.00	0.00	0.00	262.00	34.50%
02 - Assessing	104,300.00	80,342.88	10,757.00	165.12	34,549.00	66.88%
10 - PAYROLL	7,000.00	350.88	0.00	165.12	6,484.00	7.37%
07 - Assessing Clerk	7,000.00	350.88	0.00	165.12	6,484.00	7.37%
30 - SERVICES	97,300.00	79,992.00	10,757.00	0.00	28,065.00	71.16%
03 - Postage	6,500.00	0.00	0.00	0.00	6,500.00	0.00%
05 - Software/IT Services	12,000.00	10,757.00	10,757.00	0.00	12,000.00	0.00%
06 - Professional Services	68,800.00	68,798.00	0.00	0.00	2.00	100.00%
15 - Deed & Lien Recording	7,000.00	437.00	0.00	0.00	6,563.00	6.24%
16 - Printing/Mapping	3,000.00	0.00	0.00	0.00	3,000.00	0.00%
04 - Legal Services	35,000.00	0.00	0.00	0.00	35,000.00	0.00%
30 - SERVICES	35,000.00	0.00	0.00	0.00	35,000.00	0.00%
06 - Professional Services	35,000.00	0.00	0.00	0.00	35,000.00	0.00%
05 - Contingency	30,000.00	0.00	0.00	0.00	30,000.00	0.00%
30 - SERVICES	30,000.00	0.00	0.00	0.00	30,000.00	0.00%
52 - Contingency	30,000.00	0.00	0.00	0.00	30,000.00	0.00%
101 - CODE ENFORCEMENT/PB/ZBA	216,637.00	20,670.65	0.00	2,576.80	193,389.55	10.73%
01 - Code Enforcement	143,437.00	20,614.40	0.00	2,576.80	120,245.80	16.17%
10 - PAYROLL	135,037.00	20,614.40	0.00	2,576.80	111,845.80	17.17%
08 - Code Enforcement Officer	79,149.00	12,179.20	0.00	1,522.40	65,447.40	17.31%
11 - Asst. CEO	54,888.00	8,435.20	0.00	1,054.40	45,398.40	17.29%
30 - Harbor Master	500.00	0.00	0.00	0.00	500.00	0.00%
98 - Overtime	500.00	0.00	0.00	0.00	500.00	0.00%
30 - SERVICES	4,900.00	0.00	0.00	0.00	4,900.00	0.00%
03 - Postage	1,200.00	0.00	0.00	0.00	1,200.00	0.00%
05 - Software/IT Services	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
06 - Professional Services	1,200.00	0.00	0.00	0.00	1,200.00	0.00%
16 - Printing/Mapping	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
50 - SUPPLIES & EQUIPMENT	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
01 - Supplies	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
70 - TRAINING & TRAVEL	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
01 - Conferences/Training Fees	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
02 - Mileage	500.00	0.00	0.00	0.00	500.00	0.00%

Expense Summary Report

Fund: 1

Item 7.# 2

Account	Budget Net	Debits	--- Y T D --- Credits	Pending Activity	Unexpended Balance	YTD
02 - Planning Board/Zoning Board	5,200.00	56.25	0.00	0.00	5,143.75	1.08%
30 - SERVICES	4,500.00	56.25	0.00	0.00	4,443.75	1.25%
02 - Advertising	500.00	56.25	0.00	0.00	443.75	11.25%
06 - Professional Services	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
50 - SUPPLIES & EQUIPMENT	100.00	0.00	0.00	0.00	100.00	0.00%
01 - Supplies	100.00	0.00	0.00	0.00	100.00	0.00%
70 - TRAINING & TRAVEL	600.00	0.00	0.00	0.00	600.00	0.00%
01 - Conferences/Training Fees	500.00	0.00	0.00	0.00	500.00	0.00%
02 - Mileage	100.00	0.00	0.00	0.00	100.00	0.00%
03 - Town Planner	60,000.00	0.00	0.00	0.00	60,000.00	0.00%
10 - PAYROLL	60,000.00	0.00	0.00	0.00	60,000.00	0.00%
34 - Town Planner	60,000.00	0.00	0.00	0.00	60,000.00	0.00%
04 - Comprehensive Plan Imp	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
30 - SERVICES	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
06 - Professional Services	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
102 - PARKS & RECREATION	358,295.00	45,460.18	0.00	3,327.39	309,507.43	13.62%
01 - Recreation	219,864.00	31,062.57	0.00	2,191.33	186,610.10	15.12%
10 - PAYROLL	136,615.00	28,364.60	0.00	2,191.33	106,059.07	22.37%
22 - Recreation Director	74,955.00	11,702.41	0.00	1,462.80	61,789.79	17.56%
23 - Recreation Camp	8,000.00	6,990.00	0.00	0.00	1,010.00	87.38%
24 - Recreation Swim	6,000.00	1,908.75	0.00	0.00	4,091.25	31.81%
25 - Recreation Tennis	650.00	625.00	0.00	0.00	25.00	96.15%
35 - Recreation Programmer	47,010.00	7,138.44	0.00	728.53	39,143.03	16.73%
30 - SERVICES	3,500.00	72.50	0.00	0.00	3,427.50	2.07%
05 - Software/IT Services	1,500.00	72.50	0.00	0.00	1,427.50	4.83%
06 - Professional Services	800.00	0.00	0.00	0.00	800.00	0.00%
09 - Dues & Fees	200.00	0.00	0.00	0.00	200.00	0.00%
14 - Gifts/Flowers	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
50 - SUPPLIES & EQUIPMENT	2,449.00	0.00	0.00	0.00	2,449.00	0.00%
01 - Supplies	749.00	0.00	0.00	0.00	749.00	0.00%
05 - Food	200.00	0.00	0.00	0.00	200.00	0.00%
07 - Uniforms	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
60 - REPAIRS & MAINTENANCE	13,000.00	1,000.00	0.00	0.00	12,000.00	7.69%
12 - Ballfields/Courts	13,000.00	1,000.00	0.00	0.00	12,000.00	7.69%
70 - TRAINING & TRAVEL	3,000.00	0.00	0.00	0.00	3,000.00	0.00%
01 - Conferences/Training Fees	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
02 - Mileage	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
80 - PROGRAMS	61,300.00	1,625.47	0.00	0.00	59,674.53	2.65%
01 - Officials	1,600.00	0.00	0.00	0.00	1,600.00	0.00%
02 - Field Hockey	750.00	0.00	0.00	0.00	750.00	0.00%
03 - Soccer	3,500.00	0.00	0.00	0.00	3,500.00	0.00%
04 - Baseball	7,450.00	119.92	0.00	0.00	7,330.08	1.61%
05 - Basketball	3,400.00	0.00	0.00	0.00	3,400.00	0.00%
06 - Softball	3,100.00	0.00	0.00	0.00	3,100.00	0.00%
07 - Quickball	700.00	0.00	0.00	0.00	700.00	0.00%
08 - Tennis	800.00	411.43	0.00	0.00	388.57	51.43%
09 - Senior Trip/Programs	10,000.00	0.00	0.00	0.00	10,000.00	0.00%
10 - Limited Time/Short Duration	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
11 - Winter/Summer Swims	6,000.00	0.00	0.00	0.00	6,000.00	0.00%
12 - Pickleball	2,000.00	110.00	0.00	0.00	1,890.00	5.50%
13 - Camp	7,000.00	844.12	0.00	0.00	6,155.88	12.06%
14 - Karate	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
17 - Celebrations	5,000.00	140.00	0.00	0.00	4,860.00	2.80%
02 - Parks & Beaches	14,000.00	3,279.35	0.00	0.00	10,720.65	23.42%
30 - SERVICES	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
06 - Professional Services	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
50 - SUPPLIES & EQUIPMENT	2,500.00	3,266.21	0.00	0.00	-766.21	130.65%
13 - New Equip	2,500.00	3,266.21	0.00	0.00	-766.21	130.65%
60 - REPAIRS & MAINTENANCE	3,500.00	13.14	0.00	0.00	3,486.86	0.38%
13 - Beach Maintenance	1,000.00	13.14	0.00	0.00	986.86	1.31%
15 - Park/Land Related Maint.	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
03 - Facilities-CCC, Access Bldgs	107,831.00	11,118.26	0.00	1,136.06	95,576.68	11.36%
10 - PAYROLL	59,831.00	8,729.52	0.00	1,136.06	49,965.42	16.49%
10 - Per Diem/Stipend	14,040.00	1,804.72	0.00	270.46	11,964.82	14.78%
21 - Facilities Director	43,791.00	6,924.80	0.00	865.60	36,000.60	17.79%
98 - Overtime	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
30 - SERVICES	3,000.00	283.00	0.00	0.00	2,717.00	9.43%
06 - Professional Services	3,000.00	283.00	0.00	0.00	2,717.00	9.43%
50 - SUPPLIES & EQUIPMENT	5,500.00	881.10	0.00	0.00	4,618.90	16.02%
01 - Supplies	4,000.00	881.10	0.00	0.00	3,118.90	22.03%
04 - Building Supplies	900.00	0.00	0.00	0.00	900.00	0.00%
11 - Signs	500.00	0.00	0.00	0.00	500.00	0.00%
12 - Flags	100.00	0.00	0.00	0.00	100.00	0.00%
60 - REPAIRS & MAINTENANCE	39,000.00	1,224.64	0.00	0.00	37,775.36	3.14%
01 - Building Repairs	35,000.00	1,224.64	0.00	0.00	33,775.36	3.50%
02 - Furnace/Boilers	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
03 - Generators	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
70 - TRAINING & TRAVEL	500.00	0.00	0.00	0.00	500.00	0.00%
02 - Mileage	500.00	0.00	0.00	0.00	500.00	0.00%

Expense Summary Report

Account	Budatet Net	Debits	---- Y T D ---- Credits	Pending Activity	Unexpended Balance	
04 - Cemeteries	9,100.00	0.00	0.00	0.00	9,100.00	0.00%
30 - SERVICES	8,500.00	0.00	0.00	0.00	8,500.00	0.00%
06 - Professional Services	6,000.00	0.00	0.00	0.00	6,000.00	0.00%
12 - Lawn Care	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
50 - SUPPLIES & EQUIPMENT	600.00	0.00	0.00	0.00	600.00	0.00%
12 - Flags	600.00	0.00	0.00	0.00	600.00	0.00%
05 - Open Space Commission	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
30 - SERVICES	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Professional Services	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
50 - SUPPLIES & EQUIPMENT	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
13 - New Equip	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Veterans/Conservation	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
30 - SERVICES	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Professional Services	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
103 - PUBLIC ASSISTANCE	186,132.00	119,404.35	0.00	0.00	66,727.65	64.15%
01 - General Assistance	47,520.00	13,204.35	0.00	0.00	34,315.65	27.79%
30 - SERVICES	47,520.00	13,204.35	0.00	0.00	34,315.65	27.79%
17 - Household (GA)	500.00	0.00	0.00	0.00	500.00	0.00%
20 - Rent (GA)	25,000.00	1,900.00	0.00	0.00	23,100.00	7.60%
21 - Food (GA)	500.00	177.14	0.00	0.00	322.86	35.43%
22 - Utilities (GA)	5,000.00	581.61	0.00	0.00	4,418.39	11.63%
23 - Fuel (GA)	3,000.00	0.00	0.00	0.00	3,000.00	0.00%
35 - Cumberland County GA Admin	13,520.00	10,545.60	0.00	0.00	2,974.40	78.00%
02 - Donations/Charity	138,612.00	106,200.00	0.00	0.00	32,412.00	76.62%
90 - DONATIONS	138,612.00	106,200.00	0.00	0.00	32,412.00	76.62%
01 - Casco Community Library	91,200.00	91,200.00	0.00	0.00	0.00	100.00%
02 - Home Health Visiting Nurses	2,300.00	0.00	0.00	0.00	2,300.00	0.00%
03 - Northern Light Health	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
04 - Through These Doors	1,100.00	0.00	0.00	0.00	1,100.00	0.00%
05 - Tri-County Counseling	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Opportunity Alliance	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
08 - American Legion	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
10 - Sebago Lake Region Chamber	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
11 - Lake Region Bus Service	10,000.00	2,500.00	0.00	0.00	7,500.00	25.00%
13 - Life Flight	912.00	0.00	0.00	0.00	912.00	0.00%
14 - Crescent Lake Watershed Assoc.	2,000.00	2,000.00	0.00	0.00	0.00	100.00%
15 - Lake Monitoring Program	3,000.00	3,000.00	0.00	0.00	0.00	100.00%
16 - Thompson Lake Envir. Assoc.	2,500.00	2,500.00	0.00	0.00	0.00	100.00%
17 - LEA Milfoil Project	5,000.00	5,000.00	0.00	0.00	0.00	100.00%
18 - Pleasant Lake Parker Pond Asso	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
21 - Local Food Pantries	3,600.00	0.00	0.00	0.00	3,600.00	0.00%
22 - Crooked River Snowmobile Club	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
104 - PUBLIC SAFETY	1,391,294.00	197,547.18	0.00	20,563.46	1,173,183.36	15.68%
01 - Fire Rescue Department	1,258,354.00	184,290.07	0.00	19,587.48	1,054,476.45	16.20%
10 - PAYROLL	935,115.00	134,550.57	0.00	19,587.48	780,976.95	16.48%
10 - Per Diem/Stipend	445,500.00	54,866.90	0.00	6,127.82	384,505.28	13.69%
18 - Fire Chief	81,500.00	12,534.40	0.00	1,566.80	67,398.80	17.30%
19 - F/R Stipends	8,000.00	0.00	0.00	0.00	8,000.00	0.00%
29 - FT Fire & Rescue	251,040.00	39,310.02	0.00	6,055.78	205,674.20	18.07%
33 - Administrative Assistant	59,075.00	9,002.80	0.00	1,136.00	48,936.20	17.16%
98 - Overtime	90,000.00	18,836.45	0.00	4,701.08	66,462.47	26.15%
30 - SERVICES	112,189.00	44,447.85	0.00	0.00	67,741.15	39.62%
02 - Advertising	250.00	0.00	0.00	0.00	250.00	0.00%
05 - Software/IT Services	20,000.00	11,858.00	0.00	0.00	8,142.00	59.29%
06 - Professional Services	32,000.00	403.00	0.00	0.00	31,597.00	1.26%
07 - Copier Maintenance	1,375.00	157.53	0.00	0.00	1,217.47	11.46%
09 - Dues & Fees	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
13 - Dispatch/Paramedic Assist	31,064.00	31,063.92	0.00	0.00	0.08	100.00%
14 - Gifts/Flowers	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
30 - Billing Services	20,000.00	690.40	0.00	0.00	19,309.60	3.45%
37 - Paramedic Intercept	4,000.00	275.00	0.00	0.00	3,725.00	6.88%
50 - SUPPLIES & EQUIPMENT	110,500.00	4,113.79	0.00	0.00	106,386.21	3.72%
01 - Supplies	8,000.00	123.32	0.00	0.00	7,876.68	1.54%
05 - Food	1,000.00	148.21	0.00	0.00	851.79	14.82%
06 - Gas/Diesel	30,000.00	0.00	0.00	0.00	30,000.00	0.00%
07 - Uniforms	10,000.00	0.00	0.00	0.00	10,000.00	0.00%
08 - PPE	10,000.00	0.00	0.00	0.00	10,000.00	0.00%
09 - Oxygen	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
10 - Medical Supplies	20,000.00	1,622.30	0.00	0.00	18,377.70	8.11%
13 - New Equip	30,000.00	2,219.96	0.00	0.00	27,780.04	7.40%

Expense Summary Report

Account	Budget Net	Debits	---- Y T D ---- Credits	Pending Activity	Unexpended Balance	
60 - REPAIRS & MAINTENANCE	79,550.00	1,177.86	0.00	0.00	78,372.14	1.48%
01 - Building Repairs	15,000.00	322.00	0.00	0.00	14,678.00	2.15%
02 - Furnace/Boilers	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
03 - Generators	1,800.00	0.00	0.00	0.00	1,800.00	0.00%
06 - Chief Vehicle	1,750.00	0.00	0.00	0.00	1,750.00	0.00%
07 - Equipment Repair/Maint	6,000.00	181.85	0.00	0.00	5,818.15	3.03%
08 - Radios	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
09 - Boat	1,750.00	0.00	0.00	0.00	1,750.00	0.00%
16 - Ambulance 61	7,500.00	0.00	0.00	0.00	7,500.00	0.00%
17 - Ambulance 62	7,500.00	674.01	0.00	0.00	6,825.99	8.99%
18 - Utility 60	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
19 - Tank 66	7,500.00	0.00	0.00	0.00	7,500.00	0.00%
20 - Engine 63	12,000.00	0.00	0.00	0.00	12,000.00	0.00%
21 - Engine 64	8,500.00	0.00	0.00	0.00	8,500.00	0.00%
22 - Forestry 65	1,750.00	0.00	0.00	0.00	1,750.00	0.00%
24 - Squad 68	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
70 - TRAINING & TRAVEL	21,000.00	0.00	0.00	0.00	21,000.00	0.00%
01 - Conferences/Training Fees	7,150.00	0.00	0.00	0.00	7,150.00	0.00%
02 - Mileage	200.00	0.00	0.00	0.00	200.00	0.00%
03 - Food for Training Purposes	500.00	0.00	0.00	0.00	500.00	0.00%
04 - Physicals	6,000.00	0.00	0.00	0.00	6,000.00	0.00%
05 - Fire EMS Certification School	7,150.00	0.00	0.00	0.00	7,150.00	0.00%
03 - Animal Control Officer	127,790.00	13,257.11	0.00	975.98	113,556.91	11.14%
10 - PAYROLL	73,162.00	7,691.75	0.00	929.50	64,540.75	11.78%
17 - Animal Control Officer	47,362.00	7,040.00	0.00	880.00	39,442.00	16.72%
36 - Assistant ACO	20,800.00	0.00	0.00	0.00	20,800.00	0.00%
98 - Overtime	5,000.00	651.75	0.00	49.50	4,298.75	14.03%
11 - BENEFITS & INSURANCE	38,086.00	5,453.85	0.00	46.48	32,585.67	14.44%
01 - Health Insurance	31,026.00	5,069.25	0.00	0.00	25,956.75	16.34%
02 - FICA/MED/Retirement	6,624.00	384.60	0.00	46.48	6,192.92	6.51%
03 - Workers Compensation	436.00	0.00	0.00	0.00	436.00	0.00%
20 - UTILITIES	828.00	86.51	0.00	0.00	741.49	10.45%
02 - Phone/Cell Phones	828.00	86.51	0.00	0.00	741.49	10.45%
30 - SERVICES	6,214.00	25.00	0.00	0.00	6,189.00	0.40%
06 - Professional Services	5,214.00	0.00	0.00	0.00	5,214.00	0.00%
09 - Dues & Fees	0.00	25.00	0.00	0.00	-25.00	100.00%
33 - Veterinarian Services	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
50 - SUPPLIES & EQUIPMENT	6,200.00	0.00	0.00	0.00	6,200.00	0.00%
01 - Supplies	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Gas/Diesel	500.00	0.00	0.00	0.00	500.00	0.00%
07 - Uniforms	1,200.00	0.00	0.00	0.00	1,200.00	0.00%
13 - New Equip	2,000.00	0.00	0.00	0.00	2,000.00	0.00%
60 - REPAIRS & MAINTENANCE	1,500.00	0.00	0.00	0.00	1,500.00	0.00%
07 - Equipment Repair/Maint	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
25 - ACO Vehicle	500.00	0.00	0.00	0.00	500.00	0.00%
70 - TRAINING & TRAVEL	1,800.00	0.00	0.00	0.00	1,800.00	0.00%
01 - Conferences/Training Fees	1,000.00	0.00	0.00	0.00	1,000.00	0.00%
02 - Mileage	800.00	0.00	0.00	0.00	800.00	0.00%
04 - Emergency Management Agency	5,150.00	0.00	0.00	0.00	5,150.00	0.00%
50 - SUPPLIES & EQUIPMENT	4,400.00	0.00	0.00	0.00	4,400.00	0.00%
01 - Supplies	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
07 - Uniforms	400.00	0.00	0.00	0.00	400.00	0.00%
70 - TRAINING & TRAVEL	750.00	0.00	0.00	0.00	750.00	0.00%
03 - Food for Training Purposes	750.00	0.00	0.00	0.00	750.00	0.00%
105 - PUBLIC WORKS/ROADS	1,031,949.00	77,379.17	0.00	3,283.60	951,286.23	7.82%
01 - Public Works/Roads	1,021,949.00	72,379.17	0.00	3,283.60	946,286.23	7.40%
10 - PAYROLL	166,589.00	22,793.30	0.00	3,283.60	140,512.10	15.65%
27 - Public Works Director	67,406.00	10,371.20	0.00	1,296.40	55,738.40	17.31%
31 - Public Works Truck Driver	94,183.00	12,422.10	0.00	1,987.20	79,773.70	15.30%
98 - Overtime	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
30 - SERVICES	623,360.00	23,977.38	0.00	0.00	599,382.62	3.85%
05 - Software/IT Services	6,860.00	1,077.48	0.00	0.00	5,782.52	15.71%
06 - Professional Services	25,000.00	257.00	0.00	0.00	24,743.00	1.03%
11 - Snow Removal	3,000.00	0.00	0.00	0.00	3,000.00	0.00%
12 - Lawn Care	34,000.00	5,250.00	0.00	0.00	28,750.00	15.44%
16 - Printing/Mapping	250.00	0.00	0.00	0.00	250.00	0.00%
29 - Plowing Related	404,250.00	0.00	0.00	0.00	404,250.00	0.00%
31 - Road Work Services	150,000.00	17,392.90	0.00	0.00	132,607.10	11.60%
50 - SUPPLIES & EQUIPMENT	209,000.00	25,358.49	0.00	0.00	183,641.51	12.13%
01 - Supplies	10,000.00	131.31	0.00	0.00	9,868.69	1.31%
04 - Building Supplies	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
06 - Gas/Diesel	4,000.00	0.00	0.00	0.00	4,000.00	0.00%
11 - Signs	2,500.00	396.26	0.00	0.00	2,103.74	15.85%
13 - New Equip	15,000.00	14,900.00	0.00	0.00	100.00	99.33%
14 - Sand/Gravel	70,000.00	0.00	0.00	0.00	70,000.00	0.00%
15 - Salt	90,000.00	0.00	0.00	0.00	90,000.00	0.00%
21 - Rental Equipment	15,000.00	9,930.92	0.00	0.00	5,069.08	66.21%
60 - REPAIRS & MAINTENANCE	20,300.00	250.00	0.00	0.00	20,050.00	1.23%
05 - Public Works Vehicle	14,000.00	0.00	0.00	0.00	14,000.00	0.00%
07 - Equipment Repair/Maint	6,300.00	250.00	0.00	0.00	6,050.00	3.97%

Expense Summary Report

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Item 7.# 5

Account	Budget Net	Debits	--- Y T D --- Credits	Pending Activity	Unexpended Balance	
70 - TRAINING & TRAVEL	2,700.00	0.00	0.00	0.00	2,700.00	0.00%
01 - Conferences/Training Fees	2,500.00	0.00	0.00	0.00	2,500.00	0.00%
02 - Mileage	200.00	0.00	0.00	0.00	200.00	0.00%
03 - Dams	10,000.00	5,000.00	0.00	0.00	5,000.00	50.00%
30 - SERVICES	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
36 - Reimbursements	5,000.00	0.00	0.00	0.00	5,000.00	0.00%
60 - REPAIRS & MAINTENANCE	5,000.00	5,000.00	0.00	0.00	0.00	100.00%
10 - Dam Related Repair/Maint	5,000.00	5,000.00	0.00	0.00	0.00	100.00%
107 - SANITATION	470,660.00	71.00	0.00	0.00	470,589.00	0.02%
10 - Transfer Station Bulky Waste	470,660.00	71.00	0.00	0.00	470,589.00	0.02%
30 - SERVICES	470,660.00	71.00	0.00	0.00	470,589.00	0.02%
06 - Professional Services	94,780.00	71.00	0.00	0.00	94,709.00	0.07%
24 - Interlocal Agreement	375,880.00	0.00	0.00	0.00	375,880.00	0.00%
110 - BENEFITS & INSURANCE	817,328.00	154,729.81	0.00	5,806.84	656,791.35	19.64%
01 - BENEFITS & INSURANCE	774,803.00	132,591.81	0.00	5,806.84	636,404.35	17.86%
11 - BENEFITS & INSURANCE	774,803.00	132,591.81	0.00	5,806.84	636,404.35	17.86%
01 - Health Insurance	439,663.00	87,839.23	0.00	0.00	351,823.77	19.98%
02 - FICA/MED/Retirement	272,140.00	43,835.83	0.00	5,806.84	222,497.33	18.24%
03 - Workers Compensation	47,000.00	0.00	0.00	0.00	47,000.00	0.00%
04 - Unemployment	16,000.00	916.75	0.00	0.00	15,083.25	5.73%
02 - OTHER INSURANCE	42,525.00	22,138.00	0.00	0.00	20,387.00	52.06%
40 - INSURANCE	42,525.00	22,138.00	0.00	0.00	20,387.00	52.06%
01 - Property & Casualty	42,525.00	22,138.00	0.00	0.00	20,387.00	52.06%
111 - UTILITIES	100,500.00	7,582.35	0.00	0.00	92,917.65	7.54%
01 - UTILITIES	100,500.00	7,582.35	0.00	0.00	92,917.65	7.54%
20 - UTILITIES	100,500.00	7,582.35	0.00	0.00	92,917.65	7.54%
01 - Electricity	30,000.00	2,047.94	0.00	0.00	27,952.06	6.83%
02 - Phone/Cell Phones	22,000.00	2,864.47	0.00	0.00	19,135.53	13.02%
03 - Internet	7,000.00	1,187.38	0.00	0.00	5,812.62	16.96%
04 - Heating Oil	22,000.00	0.00	0.00	0.00	22,000.00	0.00%
05 - Propane	2,000.00	192.56	0.00	0.00	1,807.44	9.63%
06 - Street Lights	11,000.00	0.00	0.00	0.00	11,000.00	0.00%
08 - Portable Toilets	6,500.00	1,290.00	0.00	0.00	5,210.00	19.85%
115 - DEBT SERVICE	363,932.00	0.00	0.00	0.00	363,932.00	0.00%
01 - DEBT SERVICE	363,932.00	0.00	0.00	0.00	363,932.00	0.00%
30 - SERVICES	363,932.00	0.00	0.00	0.00	363,932.00	0.00%
32 - Debt Service	363,932.00	0.00	0.00	0.00	363,932.00	0.00%
125 - MSAD 61 ASSESSMNT & COUNTY TAX	7,792,031.00	1,801,941.00	0.00	0.00	5,990,090.00	23.13%
01 - MSAD 61 ASSESSMENT	7,188,098.00	1,198,008.00	0.00	0.00	5,990,090.00	16.67%
30 - SERVICES	7,188,098.00	1,198,008.00	0.00	0.00	5,990,090.00	16.67%
53 - Assessment/Overlay	7,188,098.00	1,198,008.00	0.00	0.00	5,990,090.00	16.67%
02 - CUMBLERLAND COUNTY TAXES	603,933.00	603,933.00	0.00	0.00	0.00	100.00%
30 - SERVICES	603,933.00	603,933.00	0.00	0.00	0.00	100.00%
53 - Assessment/Overlay	603,933.00	603,933.00	0.00	0.00	0.00	100.00%
Final Totals	13,675,522.00	2,634,427.38	10,757.00	45,821.31	11,006,030.31	19.52%

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Revenue Summary Report

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ALL

Account	Budget Net	---- Y T D ---- Debits	Credits	Pending Activity	Collected Balance	% YTD
100 - ADMINISTRATION	847,000.00	10,826.70	113,072.17	193.40	102,438.87	12.09%
01 - Administration	522,900.00	10,761.96	109,759.66	193.40	99,191.10	18.97%
001 - Agent Fees-moses,VS, MV	25,000.00	0.00	5,045.20	168.40	5,213.60	20.85%
002 - Clerk Fees-liquor,mass gather	2,700.00	0.00	0.00	25.00	25.00	0.93%
003 - Copy/Fax Fees	100.00	0.00	700.00	0.00	700.00	700.00%
004 - Bank Interest	65,000.00	0.00	0.00	0.00	0.00	0.00%
005 - Insurance Reimbursement	2,000.00	0.00	0.00	0.00	0.00	0.00%
006 - Franchise Fees	32,000.00	0.00	0.00	0.00	0.00	0.00%
008 - Revenue Sharing	390,000.00	0.00	83,270.06	0.00	83,270.06	21.35%
009 - Weapon Permits	600.00	0.00	35.00	0.00	35.00	5.83%
012 - Snowmobile Reimbursement	1,500.00	0.00	0.00	0.00	0.00	0.00%
013 - Other Reimbursement	4,000.00	10,757.00	11,050.25	0.00	293.25	7.33%
015 - Donations	0.00	0.00	14.00	0.00	14.00	100.00%
016 - Septic Easement	0.00	0.00	514.15	0.00	514.15	100.00%
151 - Supplemental Tax	0.00	0.00	9,125.00	0.00	9,125.00	100.00%
160 - Short/Cover Cash Rec.	0.00	4.96	6.00	0.00	1.04	0.00%
02 - Assessing	324,100.00	64.74	3,312.51	0.00	3,247.77	1.00%
100 - BETE Reimb.	65,000.00	0.00	0.00	0.00	0.00	0.00%
101 - Tax Bill Interest	25,000.00	5.64	923.81	0.00	918.17	3.67%
102 - Homestead reimb	165,000.00	0.00	0.00	0.00	0.00	0.00%
103 - Veterans Exempt	2,100.00	0.00	0.00	0.00	0.00	0.00%
104 - Tree Growth	58,000.00	0.00	0.00	0.00	0.00	0.00%
106 - Lien Fees	9,000.00	59.10	2,388.70	0.00	2,329.60	25.88%
101 - CODE ENFORCEMENT/PB/ZBA	76,300.00	25.00	9,771.86	20.00	9,766.86	12.80%
01 - Code Enforcement	75,000.00	25.00	9,771.86	20.00	9,766.86	13.02%
200 - Boat Excise	20,000.00	0.00	2,298.30	0.00	2,298.30	11.49%
201 - Mooring Fees	2,500.00	0.00	850.00	20.00	870.00	34.80%
202 - Building Permit Fees	40,000.00	25.00	4,348.56	0.00	4,323.56	10.81%
203 - Plumbing Admin Fees	1,500.00	0.00	315.00	0.00	315.00	21.00%
204 - Plumbing Permit Fees	11,000.00	0.00	1,960.00	0.00	1,960.00	17.82%
02 - Planning Board/Zoning Board	1,300.00	0.00	0.00	0.00	0.00	0.00%
240 - Planning Board Fees	1,000.00	0.00	0.00	0.00	0.00	0.00%
241 - Zoning Board Appeals Fees	300.00	0.00	0.00	0.00	0.00	0.00%
102 - PARKS & RECREATION	72,597.00	0.00	7,379.65	0.00	7,379.65	10.17%
01 - Recreation	30,070.00	0.00	2,134.81	0.00	2,134.81	7.10%
302 - Field Hockey	650.00	0.00	0.00	0.00	0.00	0.00%
303 - Soccer	2,100.00	0.00	279.52	0.00	279.52	13.31%
304 - Baseball	1,420.00	0.00	0.00	0.00	0.00	0.00%
305 - Basketball	2,500.00	0.00	0.00	0.00	0.00	0.00%
306 - Softball	500.00	0.00	0.00	0.00	0.00	0.00%
307 - Tball	500.00	0.00	0.00	0.00	0.00	0.00%
308 - Tennis	400.00	0.00	83.86	0.00	83.86	20.97%
309 - Senior Trips	3,500.00	0.00	0.00	0.00	0.00	0.00%
310 - Limited Time Program	200.00	0.00	0.00	0.00	0.00	0.00%
311 - Swims	3,300.00	0.00	125.77	0.00	125.77	3.81%
313 - Camp	10,000.00	0.00	1,238.66	0.00	1,238.66	12.39%
314 - Karate	5,000.00	0.00	0.00	0.00	0.00	0.00%
318 - All other donations	0.00	0.00	407.00	0.00	407.00	100.00%
02 - Parks & Beaches	11,000.00	0.00	0.00	0.00	0.00	0.00%
330 - State Park Reimb	11,000.00	0.00	0.00	0.00	0.00	0.00%

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Account	Budget Net	---- Y T D ---- Debits	Credits	Pending Activity	Collected Balance	% YTD
102 - PARKS & RECREATION CONT'D						
03 - Facilities-CCC, Access Bldgs	31,527.00	0.00	5,244.84	0.00	5,244.84	16.64%
351 - Rent-Postal Office	31,427.00	0.00	5,237.84	0.00	5,237.84	16.67%
352 - CCC fees	100.00	0.00	7.00	0.00	7.00	7.00%
103 - PUBLIC ASSISTANCE						
01 - General Assistance	35,364.00	0.00	3,353.83	0.00	3,353.83	9.48%
400 - GA Reimb	35,364.00	0.00	3,353.83	0.00	3,353.83	9.48%
104 - PUBLIC SAFETY						
01 - Fire Rescue Department	162,500.00	830.74	2,544.00	0.00	1,713.26	1.05%
503 - Rescue Fees	160,000.00	830.74	0.00	0.00	(830.74)	-0.52%
504 - Fire Cost Recovery	2,500.00	0.00	2,544.00	0.00	2,544.00	101.76%
03 - Animal Control Officer	91,631.00	0.00	12,563.21	0.00	12,563.21	13.71%
550 - ACO Fees	600.00	0.00	8.00	0.00	8.00	1.33%
552 - Agent Fees	275.00	0.00	5.00	0.00	5.00	1.82%
553 - Late Fees	325.00	0.00	0.00	0.00	0.00	0.00%
554 - Shared Reimb f/other towns	90,431.00	0.00	12,550.21	0.00	12,550.21	13.88%
105 - PUBLIC WORKS/ROADS						
01 - Public Works/Roads	983,000.00	0.00	156,959.18	4535.66	161,494.84	16.43%
600 - Motor Vehicle Excise	925,000.00	0.00	156,959.18	4535.66	161,494.84	17.46%
601 - LRAP	58,000.00	0.00	0.00	0.00	0.00	0.00%
03 - Dams	350.00	0.00	0.00	0.00	0.00	0.00%
650 - PLD	350.00	0.00	0.00	0.00	0.00	0.00%
Final Totals	2,268,742.00	11,677.48	297,363.44	4749.06	290,433.98	12.80%

Fy 2025 Goals

	Goal	Sub catagories	Start Date	Anticipated Completion Date	Date Completed
Example	Public Works Plan	A. Capital Improvement Plan	9/1/2024	1/1/2025	
		B. Site Design	9/1/2024	11/30/2024	
		C. Cost Benefit Anaylsis	9/1/2024	3/1/2025	
		D. Community Survey	1/1/2025	6/1/2025	
		E. Strategic Plan for Public	1/1/2025	6/1/2025	
1					
2					
3					
4					
5					

FY 23 Selectboard Goals with completed projects highlighted

	Selectboard Goal	Status	Anticipated Completion Date
1	Comprehensive Plan	Planning Days completed, Report being worked on and trail traffic calming being discussed	Completed and approved January 2024
2	Housing-Elderly, Low Income, Veterans	More discussion needed. State not working with municipalities to increase density housing and affordable housing.	Part of Comp Plan Process; January 2024 and part of GPCOG CDBG Grant
3	Berry Property	Part of comprehensive review	Part of Master Plan - July 2025
4	Private Roads	Town Meeting approval of requirements for plowing private roads and requirement to meet 1972 standards	Completed October 2022
5	Route 302 Corridor	Minimal progress made to date, part of Comprehensive Plan discussion	TBD
6	Salt and Sand Shed	Part of Discussion with Capital Improvement Plan during FY 23 Budget Process	FY 24 or FY25 or FY 26 based on final CIP
7	Reevaluation	Assessor recommends performing this function because of current ratios. RFP ready for distribution once approved at Town Meeting.	Completed June 2024
8	LED Street Lights	Contacted CMP for LED upgrade program and on future project list	Completed July 2023
9	Pleasant Lake Beach	Reconstruction phase RFP July 2022; Boat ramp and dock but June 30, 2022	TBD if project moves forward
10	Business Development		TBD
11	Abandoned and Dangerous Building Clean-up	1 in demolition RFP stage, 3 in the notice of violation stage and will be an on-going process.	Completed October 2023
12	Charging Station Fees	Hire company to manage Electric Charging Station Fees	Exploring Federal Grants for replacement of Level 1 chargers, July 2024
13	Valley Road Review	Discuss private roads as public road	TBD
14	Communications to the Public	Increasing Communications to the Public and use of multi-medias	Completed with hiring of Communication Coordinator
15	Survey's	Conduct survey's on substantial projects to determine community's priorities	TBD
16	Open Space	Increase participation in the Open Space Commission and provide them with clear objects	Still in progress, OSC working with Sebago Technics to develop master plan
17	Web Page	Updating of web page on a weekly basis	Completed with hiring of Communication Coordinator
18	Cell Phone Coverage/Repeater	Examine opportunities for increasing cell phone service within the village	TBD
19	Speed Bumps	For Leach Hill	TBD
20	Plan for Public Works	Develop a timeline/plan for implementation of Public Works	TBD
21	Plan for 2 to 5 year for Roadways	Develop a timeline/plan for road maintenance and repairs	Completed February 2024

FY 24 Selectboard Goals

	Selectboard Goal	Status	Anticipated Completion Date
1	Comprehensive Plan	Planning Days completed, Report being worked on and trail traffic calming being discussed	Completed January 2024
2	Housing-Elderly, Low Income, Veterans	More discussion needed. State not working with municipalities to increase density housing and affordable housing.	Part of Comp Plan Process; January 2024 and part of GPCOG CDBG Grant
3	Berry Property	Part of comprehensive review	Part of Master Plan - July 2025
4	Route 302 Corridor	Minimal progress made to date, part of Comprehensive Plan discussion	TBD
5	Salt and Sand Shed	Develop a Capital Improvement Committee for land/building Town projects	Conceptual Planning with occurring
6	Reevaluation	Assessor recommends performing this function because of current ratios. RFP ready for distribution once approved at Town Meeting.	Completed June 2024
7	Pleasant Lake Beach	Reconstruction phase RFP July 2022; Boat ramp and dock but June 30, 2022	TBD if project moves forward
8	Business Development		TBD
9	Charging Station Fees	Hire company to manage Electric Charging Station Fees	Exploring Federal Grants for replacement of Level 1 chargers, July 2024

10	Valley Road Review	Discuss private roads as public road	TBD
11	Survey's	Conduct survey's on substantial projects to determine community's priorities	TBD
12	Open Space	Increase participation in the Open Space Commission and provide them with clear objects	Still in progress, OSC working with Sebago Technics to develop master plan
13	Cell Phone Coverage/Repeat	Examine opportunities for increasing cell phone service within the village	TBD
14	Speed Bumps	For Leach Hill	TBD
15	Plan for Public Works	Develop a timeline/plan for implementation of Public Works	Site Review and conceptual plans being designed
16	Plan for 2 to 5 year for Road	Develop a timeline/plan for road maintenance and repairs	Completed 2/2024
17	Meeting Space	Research Development of Town Property into meeting facility	Approved June 2024, RFP Pending

Senior Tax Assistance Programs [Cumberland & York County]

ALL INFORMATION TAKEN FROM EACH CITY/TOWN'S OFFICIAL WEBSITE

State Program [information taken from Portland's official city website]

“The State Property Tax Deferral Program, a lifeline loan program that covers the annual property tax bills of eligible Maine seniors age 65 and older who cannot afford to pay them on their own, has been expanded by the Legislature in LD 258 for applications filed after January 1, 2024. It doubles the income limit to \$80,000 and also raises asset limits. Taxes must be paid back when the home is sold or becomes part of an estate. **Note: This is a State program and is not administered by the City of Portland**”

In 2021, the Maine Legislature reinstated this property tax deferral program to help seniors and the fully disabled stay in their homes and age in place. For qualified and approved applicants, the State of Maine will pay the property taxes each year. The state will place a lien on the property and all deferred taxes (and accrued interest) are repaid to the state when the property is sold or the applicant passes away.

To qualify:

- An owner of the property **must** be 65 years of age or have a permanent disability that prevents an individual from being employed.
- An applicant or applicants **must** be the deeded property owner and **must** be receiving a Homestead Exemption.
- Applicants **must** have an income of less than \$80,000 and liquid assets of less than \$50,000 (or \$75,000 if a joint application).
- The property **must have no** municipal liens for unpaid property taxes filed against it at the time of application.
- Applications must be filed with the Assessor's Office between **January 1 and April 1** each year. Applications are forwarded to Maine Revenue Services who review the application and make the determination for acceptance and approval. Access the [Maine Property Tax Deferral Program Applications and Instructions \(PDF\)](#).
- View a [taxpayer FAQ](#). Questions on this program can be referred to Maine Property Services, Property Tax Division via email or at 207-592-3816.

CUMBERLAND COUNTY

Portland

PORTLAND SENIOR TAX EQUITY PROGRAM (P-STEP)

This local program, voted on and approved by the Portland City Council in 2017, provides tax relief to low-income seniors in Portland by providing property tax or rent rebates for qualified applicants. Read through a [program overview and frequently asked questions \(PDF\)](#).

In summary:

- Applicants **must** be 62 years of age or older.
- Applicants **must** have received a [Maine Property Tax Fairness Credit](#) in the tax year of the P-STEP application. This credit is claimed when you file your Maine Individual Income Tax using Form 1040ME and Schedule PTFC/STFC. If you do not qualify or did not receive a rebate under the State program, you will not be eligible for the City P-STEP. The City will request confirmation from the State of Maine for rebates received.
- A new application must be filed every year that you are eligible for the program. Applications can be found here: [PSTEP Application](#)
- The 2023 tax year application period runs from **January 1, 2024 through July, 31 2024**.
- Access the P-STEP Application Form (available in the beginning of the year) with the Treasury Division at treasury@portlandmaine.gov or call them at 207-874-8853. (**NOTE:** The Treasury Division will automatically send a new application to those that qualified for last year.

South Portland

The City offers a rebate of residential property tax payments for eligible residents who are at least 65 years old. To qualify, you first must be qualified to receive a tax credit under the provisions of **the State of Maine Residents Property Tax Fairness Credit Program** for the most recent calendar year.

Also, at the time of application, you must have owned or rented a homestead in the City for the entire two years prior to the date of application and been a resident of the City for at least seven out of ten preceding years.

1. Applications must be filed starting January 1 until April 30 each year. Note that applications must be received on or before **April 30 each year**.
2. Please remember that you must complete an application every year in order to participate in the program.
3. Any credits/refunds will be applied to your current tax bill. If your taxes are paid in full, or you are a renter, then you would receive a check.

Eligibility for **the State of Maine Residents Property Tax Fairness Credit Program**:

Homeowners or renters who meet all of the following requirements:

1. Were Maine residents during any part of the tax year;
2. Owned or rented a home in Maine during any part of the tax year and lived in that home during the year as a primary residence;

3. Paid property tax* or rent on the primary residence in Maine during the tax year;
4. Meet certain income and property tax and/or rent paid limitations during the tax year;
and
5. Are not married filing separately.

Westbrook

Westbrook's Senior Property Tax Assistance Program may reimburse eligible participants a portion of their current-year tax payment. This program is aimed to provide additional tax relief to seniors in our community, both homeowners and renters. Qualified applicants may receive up to \$1,000 in credit.

Period

An application is required every year. To qualify for reimbursement during Westbrook's FY 2024 tax year, applications must be submitted between July 1, 2023 - June 1, 2024. Eligibility determination will be based in part upon an individual's state tax filing from 2022.

Eligibility

The Westbrook Senior Property Tax Assistance Program is governed by the Westbrook Code of Ordinances Chapter 286, Article I, and is available to Westbrook residents who meet the following criteria:

- Age 65+
- Have received the Maine Property Tax Fairness Credit in the prior tax year (2022)
- Have lived in Westbrook for at least ten (10) years
- Are either a homeowner or renter in Westbrook
- Have no delinquent taxes owed

Baldwin

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Bridgton

Senior Tax Assistance

The purpose of this ordinance is to establish a program to provide property tax assistance to persons 70 years of age and over who have resided in the Town of Bridgton for at least twenty (20) continuous years. Under this program, the Town of Bridgton will provide refund payments to those individuals who maintain a homestead in the Town of Bridgton and meet the criteria established by this ordinance.

Criteria for participation:

In order to participate in the property tax assistance program, an applicant shall demonstrate all of the following:

- The applicant shall be 70 years of age or more at the time of application.
- The applicant shall have a homestead in the Town of Bridgton at the time of the application and for the entire year prior to the date of application.
- The applicant has been a resident of the Town of Bridgton for at least twenty (20) continuous years immediately preceding the date of application for participation in the Program.
- The applicant shall meet the application and eligibility criteria set forth in §§1.4 and 1.5 of this ordinance.

Brunswick

The Property Tax Assistance Ordinance was adopted by the Town Council on December 3, 2018, amended by the Council on December 6, 2021, and amended again on February 5, 2024. This program is designed to provide financial assistance to renters and property taxpayers who have resided in Brunswick for at least 10 years and are age 65 or older. Applications for the program will be available in January, and are due on November 1st each year.

Qualifications:

To qualify for participation in the property tax assistance program, an applicant must demonstrate all of the following:

- That the applicant has a homestead in the Town of Brunswick at the time of application and for ten (10) continuous years prior to the date of application.
- That the applicant has received a tax credit under the provisions of the State of Maine Residents
- Property Tax Fairness Credit Program.
- That the applicant is age sixty-eight (68)sixty-five (65) years or older as of the application deadline of November 1.
- Additionally, if the applicant is a property owner: That the applicant has applied for and received the homestead exemption for the year for which the rebate is requested.
- That the applicant has paid property taxes due as of the application deadline of November 1.

Cape Elizabeth

Senior Tax Relief Program:

- For residents 65 years and older
- Must be a property owner in Cape Elizabeth for at least 10 years
- Must be already receiving Homestead Exemption
- Federal Gross Income must be \$60,000 or less
- Benefit Cap is \$500
- Taxes exceed 5% of Federal Adjusted Gross Income

Chebeague Island

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Cumberland

The purpose of this program is to provide property tax assistance to residents 70 years of age and over who reside in the Town of Cumberland. Under this program, the Town of Cumberland will provide refund payments to those individuals who maintain a homestead in the Town of Cumberland and meet the established criteria. Applications for the program are available in late July of each year and Town Officials meet with eligible applicants in August.

Eligibility:

- 70 years of age or older
- Homestead in the Town of Cumberland
- Resident of the Town of Cumberland for at least 10 years
- Combined household income does not exceed \$91,000

Falmouth

The Town of Falmouth is offering a **Senior Property Tax Assistance** program beginning August 2, 2023. The program has the following eligibility criteria:

- Age 62 or older
- Household income below \$60,000 per year
- Current resident of Falmouth (owner or renter)
- Refunds will be determined based on the number of valid applications received. Recipients will be refunded a proportional share of the available program funds based on income level. Eligible property tax used to calculate the discount is based on actual property tax paid for homeowners and 15% of annual rent for renters. Eligible property tax is compared to 4% of resident income in the benefit calculation. The total amount budgeted for this program in Fiscal year 2024 is \$90,000.

Freeport

Property Tax Assistance

The purpose of this article is to establish a program to provide property tax assistance to persons who have reached their Social Security full retirement age and reside in the Town of Freeport. Under this program, the Town of Freeport will provide refund payments to individuals

who have maintained a homestead in the Town of Freeport for the immediately preceding five (5) years and meet the criteria established by this article.

Criteria for Participation:

To participate in the property tax assistance program, an applicant shall demonstrate all of the following:

- The applicant shall have reached their Social Security Full Retirement Age at the time of application;
- The applicant has been a resident with a homestead within the Town of Freeport for at least five (5) years immediately preceding the date of application for participation in the Program;
- The applicant shall meet the application and eligibility criteria set forth in Section 4 and Section 5 of this article; and
- The maximum family household income (MFHI) shall be no more than 250% of the Federal Poverty Level for the year in which the tax is committed.
- In addition, in order to participate in the property tax assistance program, the applicant household must not have more than \$500,000 in combined assets, not including their primary residence.

Determination of Eligibility and Rebate Amount

Eligibility under this article is designed to provide greater benefits proportionally to applicants with lower income in relation to their benefit base. Eligible applicants will receive a benefit totaling the amounts set forth as follows, provided that the cumulative maximum benefit allowed shall not be more than be \$750:

- The total amount of any increase to the applicant's benefit base from the most recent tax year to the current tax year (maximum \$200); and
- Benefits based on the applicant's total household income as defined by Section 2 Definitions – in the corresponding amount as set forth below, based upon the applicant's total gross income as a percent of the established Federal Poverty Level, rounded to the nearest percent:
 - i. 226-250%, the applicant will receive \$300;
 - ii. 200-225%, the applicant will receive \$400; or
 - iii. Less than 200%, the applicant will receive \$550.

Frye Island

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Gorham

Property Tax Assistance

Purpose: The purpose of this article is to establish a program to provide property tax assistance to persons 65 years of age and over who reside in the Town of Gorham. Under this program, the Town of Gorham will provide refund payments to those individuals who maintain a homestead in the Town of Gorham and meet the criteria established by this article

Notes:

- Must be have owned property in the town for at least 9 years
- Benefits based on a calculation of the applicant's benefit base as a percentage of their income [(Benefit/Income) x 100 = Benefit base as percent of income.]
- Eligibility under this article is designed to provide greater benefits proportionally to applicants with lower income in relation to their benefit base. Applicants with income greater than an amount equal to 90% of the current United States Department of Housing and Urban Development metropolitan area median family income shall not be eligible for benefits under this article.
- Only one applicant is permitted per household

Gray

Senior Tax Assistance

This chapter is adopted pursuant to the authority vested in the legislative body of a municipality by 36 M.R.S. § 6232. The purpose of this chapter is to establish a program to provide property tax assistance to persons sixty-five (65) years of age and over who reside in the Town of Gray. Under this program, the Town of Gray will provide assistance payments to those individuals who maintain a homestead in the Town of Gray and meet the criteria established by this chapter.

Requirements:

- The applicant shall be 65 years of age or older at the time of application.
- If the applicant is the property owner, they shall have a homestead in the Town of Gray at the time of the application and for the entire year prior to the date of application.
- Rental applicants shall provide a copy of their lease or rental agreement.
- The applicant has been a resident of the Town of Gray for at least 10 years immediately preceding the date of application for participation in the Program.
- A property owner applicant shall own no more than one residential property at the time of application. A rental applicant shall own no real residential property at the time of application.
- The applicant shall meet the application and eligibility criteria set forth in §§ 4 and 5 of this chapter.

Notes:

- Notwithstanding the following formulas, the maximum assistance payment allowed under this chapter shall be \$500. The assistance payment shall be the lesser of the following amounts: 1. Fifty percent (50%) of the amount by which the applicant's

benefit base exceeds 5% of the applicant's household income. (Benefit Base - 5% of Household Income) / 2 = assistance payment 2. An amount proportional to the available monies as approved by the Town Council in the Town's annual budget and the assistance payments calculated for each application received for that tax year, calculated as a percentage of the assistance payment for which the applicant is eligible in § 5(E)(1). SECTION 305.6 — LIMITATIONS ON

- Only one applicant per household

Harpswell

There is no “Senior” Property Tax Assistance Ordinance for the Town of Harpswell, but there is a general Property Tax Assistance Ordinance.

Purpose: The purpose of this Ordinance is to establish a program pursuant to Chapter 907-A of Title 36 of the Maine Revised Statutes to provide property tax assistance to qualifying persons who reside in the Town of Harpswell. Under this program, the Town of Harpswell will provide supplemental cash refund payments to those individuals who qualify as Harpswell resident beneficiaries of the State of Maine Residents Property Tax Fairness Credit pursuant to Chapter 822 of Title 36 of the Maine Revised Statutes, as may be amended from time to time, and meet the criteria established by this Ordinance.

Qualifications:

1. That the applicant has a homestead in the Town of Harpswell at the time of application and for the entire year prior to the date of application.
2. That the applicant has received a tax credit under the provisions of the State of Maine Residents Property Tax Fairness Credit Program.
3. That the applicant has paid property taxes in full for the year for which the refund is requested.

Harrison

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Long Island

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Naples

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

New Gloucester

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

North Yarmouth

The purpose of this Ordinance is to establish a program to provide property tax assistance to persons 70 years of age and over, whose household income is \$50,000 or less, who reside in the Town of North Yarmouth. Under this program, the Town of North Yarmouth will provide a tax benefit to those individuals who qualify as North Yarmouth resident beneficiaries of the Municipal Property Tax Assistance Program (“Program”) pursuant to Chapter 907-A of Title 36 of the Maine Revised Statutes and meet the criteria established by this Ordinance.

Criteria for Applying:

- The applicant shall be 70 years of age or more at the time of application.
- The applicant shall have a homestead in the Town of North Yarmouth at the time of the application and for the entire year prior to the date of application.
- The applicant has been a resident of the Town of North Yarmouth for at least 10 years immediately preceding the date of application for participation in the Program.
- For applications filed on or after July 1, 2025, applicants must demonstrate that they have received a tax credit under the provisions of the State of Maine Property Tax Fairness Credit Program, in accordance with 36 M.R.S. § 5219-KK.

Notes:

– Eligible applicants may qualify for benefits based on a calculation of the applicant’s benefit base as a percentage of their household income under the following formula: $[(\text{benefit base}/\text{household income}) \times 100 = \text{benefit base as a percentage of household income.}]$

Pownal

The Purpose of this Ordinance is to establish a program pursuant to Chapter 907-A of Title 36 of the Maine Revised Statutes to provide property tax assistance to qualifying persons who reside in the Town of Pownal. Under this program, the Town of Pownal will provide supplemental cash refund payments or credits to those individuals who qualify as Pownal resident beneficiaries of the State of Maine Residents Property Tax Fairness Credit pursuant to Chapter 822 of Title 36 of Maine Revised Statutes, as may be amended from time to time, and meet the criteria established by this Ordinance.

Criteria for Participation:

In order to participate in the Property Tax Assistance Program, an applicant must demonstrate all of the following:

- That the applicant has lived in the homestead for at least 10 years as of the date of application.
- That the applicant has received a tax credit under the provisions of the State of Maine Residents Property Tax Fairness Credit Program.
- That the Applicant is at least 70 Years of age as of the date of application.

Eligibility:

If the Administrative Assistant determines that the applicant is eligible to participate in the Program, he/she shall determine the total amount of such eligibility. Eligibility shall be in the amount of:

- a. A maximum award of \$500.00; or
- b. An equal share of available monies in the program fund divided by the total number of qualifying applicants with the maximum award to be capped at \$500.00.

Raymond

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Scarborough

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Sebago

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Standish

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Windham

Senior Property Tax Assistance

Purpose: The purpose of this article is to establish a program to provide property tax assistance to persons 65 years of age and over who reside in the Town of Windham. Under this program, the Town of Windham will provide refund payments to those individuals who maintain a homestead in the Town of Windham and meet the criteria established by this article.

Qualifications:

You MAY be eligible for a property tax refund of up to \$700, if you:

- are at least sixty-five (65) years old at the time of application;

- have a home (owned or rented) in Windham that you have lived in for the whole year prior to the time of application;
- have been a Windham resident for at least the last ten (10) years;
- have paid property taxes in Windham (due October 2, 2023 & April 1, 2024), or rent in Windham on your home for at least a year; and
- have an annual household income LESS THAN \$63,750
- or are 100% disabled, with Social Security Administration document verification, and meet all eligibility requirements excluding age.

The maximum benefit is \$700, but could be less depending on your actual property taxes and your annual household income.

Notes:

- Property taxes paid by a qualifying applicant during the tax year on the qualifying applicant's homestead or rent constituting property taxes paid by the resident individual during the tax year on a homestead not exceeding \$3,225
- Eligibility shall be the lesser of the following amounts:
 - Fifty percent of the amount by which the benefit base (taxes paid not to exceed \$3,225[2]) exceeds 4% of the applicant's household income (not to exceed 50% of the current HUD MFI for the Portland metropolitan area).[3]
 - This amount is calculated annually. See § 209-2, Definitions.
 - To demonstrate, the fiscal year 2017-2018 HUD median family income (MFI) for the Portland, Maine, HUD Metro FMR area was \$90,100, which would make the maximum income limit for eligibility \$45,050.
 - $(\text{Benefit base} - 4\% \text{ of Income}) / 2 = \text{Benefit Amount}$.
 - An amount proportional to the available monies as approved by the Town Council in the Town's annual budget and the applications received for that application year, calculated as a percentage of the benefit amount for which the applicant is eligible in § 209-5A.

Yarmouth

In an effort to help seniors stay in their homes, in 2016, the Town of Yarmouth launched a program to provide property-tax assistance to residents who are 67 years old and over and have lived in Yarmouth for at least 10 years. (Town of Council, Ordinance Chapter 507).

Eligibility:

To be eligible for the program, you must meet all the following qualifications:

- 67 years of age or older as of filing deadline of 4/30/24 (April 30, 1957)
- Homestead in the Town of Yarmouth
- Resident of the Town of Yarmouth for at least 10 years

- Combined household income does not exceed \$107,550

Notes:

- Refund only applies to the principal residence whether owned or rented.
- One applicant per household - eligibility shall be determined based on total household income.
- Total Income will be the same as calculated on the applicant's IRS Income Tax Return form.

YORK COUNTY

Biddeford

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Saco

The City of Saco's Senior Tax Assistance Program is a senior property tax relief credit program that replaces the prior Senior Tax Work-off and Senior Tax Assistance Match Programs.

Applicants must meet the following qualifications:

- 65 years of age or older prior to the application deadline.
- Have been living in Saco for 10 consecutive years (as a homeowner or renter).
- Recipient of a Maine Property Tax Fairness Credit.
- If a property owner has applied for a Homestead exemption.
- Has paid property taxes due through the application deadline.

If applicants meet all requirements, they qualify for a Senior Tax Assistance Credit of up to the amount of the state credit. At no time will the credit issued exceed the amount of the applicant's property tax bill, less the state credit.

How Tax Assistance is Determined:

If the program administrator determines the applicant is eligible to participate in the program, he/she shall determine the tax rebate. The rebate shall be the lesser of the following amounts but in no case shall the City's rebate exceed the property taxes or rent paid in the preceding calendar year, less the state property tax credit.

1. The amount of the credit qualified for under the property tax fairness credit program; or
2. A pro rata share of the funds appropriated by City Council for that fiscal year.

Acton

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Alfred

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*No program specifically for seniors but there is a form available for Property Tax Deferral for residents who qualify

*There is only a form, there is no explanation of the program

Arundel

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Berwick

Property Tax Assistance Ordinance

Provides property tax assistance to persons 70 years of age and over who reside in the Town of Berwick. Under this program, the Town of Berwick will provide supplemental refund payments to those individuals who qualify as Berwick resident beneficiaries of the State of Maine Residents Property Tax Program pursuant to Chapter 907 of Title 36 of the Maine Revised Statutes and meet the criteria established by this Ordinance.

Criteria:

- Must be at least 70 years of age at the time of application
- Must have a homestead in the Town of Berwick at the time of application and for an entire year prior to the date of application
- Must have received a refund under the provisions of Chapter 907 of 36 M.R.S.A
- Must be a resident of the Town of Berwick for at least 10 years at the time of the application

Determination of Eligibility:

The lesser of the following amounts:

- The amount of the refund awarded by the State under Chapter 907 of 36 M.R.S.A
- Available monies in the Town Circuit Breaker fund
- \$500

Buxton

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Cornish

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Dayton

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Eliot

SENIOR PROPERTY TAX ASSISTANCE PROGRAM

The purpose of this article is to establish a program pursuant to 36 M.R.S.A. ch. 907-A to provide property tax assistance to qualifying persons who reside in the town. Under this program, the town may provide tax rebate and rental rebate payments to those individuals who meet the criteria established by this article.

Criteria for participation:

To qualify for participation in the property tax assistance program, an applicant must demonstrate all of the following:

- That the applicant has a homestead in the town at the time of application and for ten continuous years prior to the date of application.
- That the applicant has received a tax credit under the provisions of the State of Maine Residents Property Tax Fairness Credit Program.
- That the applicant is age 70 years or older as of the application deadline of November 1.
- Additionally, if the applicant is a property owner: that the applicant has applied for and received the homestead exemption for the year for which the rebate is requested.
- That the applicant has paid property taxes in full through the date of application.

Determination of rebate:

If the program administrator determines that the applicant is eligible to participate in the program, he/she shall determine the rebate. The rebate shall be the lesser of the following amounts, but in no case shall the town's rebate exceed the property taxes or rent paid in the preceding calendar year, less the state property tax fairness credit:

- The amount of credit qualified for under the property tax fairness credit program; or
- A pro rata share of available monies in the program fund based on the calculated amount of the rebate.

Hollis

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Kennebunk

Purpose: The purpose of this Ordinance is to establish a program (the “Program”) to provide property tax assistance to persons 62 years of age and over who reside in the Town of Kennebunk. Under this Program, the Town of Kennebunk will provide supplemental tax credit to those individuals who qualify as Kennebunk resident beneficiaries of the State of Maine Residents Property Tax Program pursuant to 36 M.R.S.A. 5219-KK of the Maine Revised Statutes and who meet the criteria established by this Ordinance.

Criteria for Participation:

- The applicant shall be 62 years of age or more at the time of application.
- The applicant shall have a homestead in the Town of Kennebunk at the time of the application and for the entire year prior to the date of application.
- The applicant has received a refund under the provisions of 36 M.R.S.A. 5219- KK State (“Property Tax Fairness Credit”).
- The applicant shall have applied for the Maine Homestead Exemption.

Determination of Eligibility:

If the Town Manager or designee determines that the applicant is eligible to participate in the Program, he shall determine the total amount of such assistance to be provided. Eligibility shall be the lesser of the following amounts:

- 25% of the amount of the refund awarded by the State to the applicant under 36 M.R.S.A. 5219-KK State (“Property Tax Fairness Credit”) or;
- \$ 300.00; or
- A prorated amount of the available monies in the Program fund established under Section 6 of this Ordinance. If funds are not available in the Program fund to fully fund eligible applications under subsection a or b above, the Town Manager or designee shall reduce payments in accordance with Section 6 of this Ordinance. Under no circumstances shall the refund from the Maine State’s “Property Tax Fairness Credit” combined with the Town’s assistance under this ordinance exceed the taxes for the property.

Kennebunkport

There is no program specifically for seniors, but there is a “Local Property Tax Assistance” program:

The Kennebunkport property tax assistance program provides financial assistance to homeowners and renters who have been year-round residents for at least the past 10 years, and who have qualified for the Maine State Property Tax Fairness Credit program. The Maine state program is intended to benefit residents whose property tax or rent expenses are above average relative to their personal income.

Qualifications:

- You must have received a property tax fairness credit from the Maine State Property Tax Fairness Credit program
- Kennebunkport must have been your principal residence for the past 10 years
- You must submit your application to town hall for the Kennebunkport program no later than June 30.

Amount of Assistance:

If you qualify you will receive up to \$500, or 50% of the amount of the refund from the State property tax fairness credit program; whichever is less.

Kittery

Senior Tax Assistance

- Municipal Property Tax Assistance Program: Qualifying applicants may be eligible to receive a credit on their taxes. To qualify, applicants must be 70 years of age or older, have a household income that does not exceed three hundred percent (300%) of the federal poverty level, have a homestead in the Town of Kittery, and have been a resident of the Town of Kittery for at least ten (10) consecutive years. A completed application with accompanying documentation is also required.
- Tax Deferral for Senior Citizens Program: Qualifying applicants may be allowed to defer property taxes. To qualify, applicants must be 70 years of age or older, have a household income that does not exceed three hundred percent (300%) of the federal poverty level, be the owner of an eligible homestead in the Town of Kittery, and have been a resident of the Town of Kittery for at least ten (10) consecutive years. A completed application with accompanying documentation is also required.

Lebanon

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*There is an application for Property Tax Stabilization for Senior Citizens but only those with user accounts with the Town of Lebanon may view this application.

Limerick

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Limington

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

Lyman

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Newfield

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

North Berwick

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Ogunquit

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*no program specifically for seniors, but there is a Property Tax Deferral form. There is no information about this program, only the application.

Old Orchard Beach

Senior Property Tax Assistance

On June 5, 2018, the Town Council authorized a new program that would provide property tax relief to Old Orchard Beach residents who are 70 years old, whose primary residence has been in the Town of Old Orchard Beach for at least 10 consecutive years, and who meet criteria related to limited income and financial assets.

In order to qualify, you must meet all of the following criteria:

- Received a Property Tax Refund this year from the State of Maine Property Tax & Fairness Credit Program
- Received the Homestead Exemption at the time of the Application
- Primary Residence has been in Old Orchard Beach for ten (10) continuous years prior to the date of the Application

- You are 70 years of age as of November 1st
- You have no past due property taxes as of the date of the Application

Parsonsfield

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES
*only mentions the State program

Sanford

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES
*only mentions State program

Shapleigh

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES
*only mentions State program

South Berwick

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES
*only mentions State program

Waterboro

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES
*only mentions State program

Wells

Property Tax Deferral for Senior Citizens

Eligibility requirements.

- In order to qualify for the tax deferral under this chapter, the applicant must meet all of the following requirements when the application is filed and thereafter as long as the payment of taxes by the taxpayer is deferred:
- The property must be an eligible homestead where the taxpayer has resided for at least 10 years prior to application. The residency requirement of this subsection does not apply if absence from the eligible homestead was/is by reason of health.
- The taxpayer is an owner of the eligible homestead, is at least 70 years of age on April 1 of the first year of eligibility and occupies the eligible homestead.
- The household income of the taxpayer does not exceed 300% of the federal poverty level.

- The household income of the taxpayer may not exceed 300% of the federal poverty level during the entire period of the deferral. The applicant may be asked to provide documentation of this during the period the property tax on eligible property is deferred.
- There must be no prohibition to the deferral of property taxes contained in any provision of federal law, rule or regulation applicable to a mortgage, trust deed, land sale contract or conditional sale contract for which the eligible homestead is security.
- There must be no outstanding property taxes owed on the homestead at the time of application for deferral. The restriction imposed by this subsection may be waived if the municipal treasurer determines that the taxpayer is eligible to participate in the deferral of taxes pursuant to this chapter but for this subsection. If such a waiver is recommended, the municipal treasurer shall forward the application with an explanation of the waiver to the Board of Selectmen for acceptance, and by majority vote of the Board of Selectmen, they shall defer the delinquent taxes subject to the provisions of this chapter.

Effect of property tax deferral:

If the taxpayer is determined to be eligible and the request for a property tax deferral is accepted, it shall have the effect of:

- Deferring the payment of the property taxes levied on the eligible homestead for the municipal fiscal year beginning on or after April 1 of the year the determination of eligibility is made
- Continuing deferral of the payment by the taxpayer of any property taxes deferred under this chapter for previous years that have not become delinquent.
- Continuing the deferral of the payment by the taxpayer of any future property taxes for as long as the provisions of this chapter are met.
- If property taxes are deferred under this program, the lien established on the eligible homestead under Title 36, Section 552 of the Maine Revised Statutes continues for the purpose of protecting the municipal interest in the tax-deferred property.
- Interest on the deferred taxes accrues at the rate of 0.5% above the otherwise applicable rate for delinquent taxes.
- In order to preserve the right to enforce the lien, the Town shall record in the county registry of deeds a list of the tax-deferred properties. The list must contain a description of each tax-deferred property as listed in the municipal valuation together with all of the names of each of the taxpayers listed on the valuation. The list must be updated annually to reflect the addition or deletion of tax-deferred properties, the amount of deferred taxes accrued for each property and payments received.
- The recording of the tax-deferred properties under this subsection is notice that the Town claims a lien against those properties in the amount of the deferred taxes plus interest together with any fees paid to the county registry of deeds in connection with the recording. For a property deleted from the list, the recording serves as notice of release or satisfaction of the lien, even though the amount of taxes, interest or fees is not listed.

York

NO INFORMATION AVAILABLE FOR SENIOR TAX CREDIT PROGRAMS/ORDINANCES

*only mentions State program

Town or City	Applicants Minimum Age	Residency/ Homestead Requirement	Income Levels	Town or City Tax reduction Cap	Other
Berwick	70	10 Years Residency, 1 Year Homestead	Less than \$80,000 And Liquid Assets Less than \$50,000	\$500	State of Maine Residents Tax Fairness Credit Program
Eliot	70	10 Years Continuous Residency, Homestead at the Time of Application	Less than \$80,000 And Liquid Assets Less than \$50,000		State of Maine Residents Tax Fairness Credit Program
Kennebunk	62	1 Year Full-Time Residency	Less than \$80,000 And Liquid Assets Less than \$50,000	\$300	State of Maine Residents Tax Fairness Credit Program
Kittery	70	10 Years Continuous Residency	Household does not exceed 300% of the federal poverty level	\$2,500	
Old Orchard Beach	70	10 Years Continuous Residency	Less than \$80,000 And Liquid Assets Less than \$50,000		State of Maine Residents Tax Fairness Credit Program
Saco	65	10 Years Continuous Residency	Less than \$80,000 And Liquid Assets Less than \$50,000		State of Maine Residents Tax Fairness Credit Program
Wells	70	10 Years Residency, Homestead for 10 years	Household does not exceed 300% of the federal poverty level		

Town or City	Applicants Minimum Age	Residency/ Homestead Requirement	Income Levels	Town or City Tax reduction Cap	Other
Bridgton	70	20 Years Continuous Residency with Current Homestead	80% USDH Median Urban Income	Max- \$350 Min -\$50	
Brunswick	68	10 Years Residency with Current Homestead Exemption	Less Than \$80,000 And Liquid Assets Less Than \$50,000		State Of Maine Residents Tax Fairness Credit Program
Cape Elizabeth	65	10 Years Continuous Property Ownership and Current Homestead	Taxes Exceed 5% Of Federal Adjusted Gross Income	\$500	
Cumberland	70	10 Years Continuous Property Ownership and Current Homestead	Household Below \$91,000	Max - \$550 Min-\$50	
Falmouth	62	Current Resident	Household Income Below \$60,000	Amount Over 4% Of Resident Income Town Cap \$90,000	
Freeport	70	15 Years Continuous Homestead Exemption	No More 250% Federal Poverty Level	Max-\$750, Minimum \$300	
Gorham	65	9years Continuous Homestead Exemption	90% USDH Median Urban Income	\$500	
Gray	65	10 Years Residency with Current Homestead Exemption	80% USDH Median Urban Income	\$500	

North Yarmouth	70	10 Years Residency with Current Homestead Exemption	\$50,000	\$1,500	
Portland	62		Less Than \$80,000 And Liquid Assets Less Than \$50,000		State Of Maine Residents Tax Fairness Credit Program
Pownal	70	10 Years Continuous Homestead Exemption	Less Than \$80,000 And Liquid Assets Less Than \$50,000	\$500	State Of Maine Residents Tax Fairness Credit Program
South Portland	65	2 Years	Less Than \$80,000 And Liquid Assets Less Than \$50,000		State Of Maine Residents Tax Fairness Credit Program
Westbrook	65+	10 Years Continuous Residency	Less Than \$80,000 And Liquid Assets Less Than \$50,000	\$1,000	State Of Maine Residents Tax Fairness Credit Program Prior Year
Windham	65	10-Year Residency	Household Income Less \$63,750	\$700	
Yarmouth	67	Resident For 10 Years with Current Homestead	Household Income Less Than \$107,550	\$1,200	