CITY COUNCIL MEETING

April 01, 2025 at 7:00 PM

Boardman City Hall Council Chambers

AGENDA

1. **CALL TO ORDER**
2. **FLAG SALUTE**
3. **ROLL CALL/EXCUSED ABSENCES**
4. **APPROVAL OF MINUTES**
   - **A.** Joint City Council Workshop w/Planning Commission, February 27, 2025
   - **B.** City Council Workshop Minutes, March 4, 2025
   - **C.** City Council Meeting Minutes, March 4, 2025
   - **D.** City Council Special Meeting Minutes, March 10, 2025
5. **FINANCIAL REPORT**
   - **A.** Financial Report - January 2025
   - **B.** Financial Report - February 2025
6. **INTRODUCTIONS**
   - **A.** Norma Ayala, Code Compliance/Animal Control
   - **B.** Roy Drago, Jr., Public Works Director
7. **PUBLIC COMMENT**
   - **A.** Prearranged Presentation - Morrow County Schools, Boardman
   - **B.** Prearranged Presentation - Morrow County Assessor
   - **C.** Prearranged Presentation - Morrow County Public Transit
   - **D.** Prearranged Presentation - Boardman Rent Report 2024-2025 - Stephen Fuss
   - **E.** Other Public Comment - Report Only - Boardman Chamber/BCDA March Monthly Report
8. **ACTION ITEMS - RESOLUTIONS**
   - **A.** Resolution 8-2025 ROW Fees
   - **B.** Resolution 9-2025 Establishing Park Facility Rental Fees
9. **OTHER PUBLIC COMMENT**

   INVITATION FOR PUBLIC COMMENT – The mayor will announce that any interested audience members are invited to provide comments. Anyone may speak on any topic other than: a matter in litigation, a quasi-judicial land use matter; or a matter scheduled for public hearing at some future date. The mayor may limit comments to 3 minutes per person for a total of 30 minutes. Please complete a request to speak card prior to the meeting. Speakers may not yield their time to others.

10. DOCUMENT SIGNATURES

11. REPORTS, CORRESPONDENCE, AND DISCUSSION

- **A.** Police Report
- **B.** Building Department Report
- **C.** Public Works Department Report
- **D.** Planning Official Report
- **E.** Committee Reports - TSP & EOA
- **F.** City Manager
- **G.** Councilors
- **H.** Mayor

12. EXECUTIVE SESSION

- **A.** Executive Session - ORS 192.660 (2)(e) To conduct deliberations with persons designated by the governing body to negotiate real property transactions

13. ACTION ITEMS - OTHER BUSINESS

14. ADJOURNMENT

Zoom Meeting Link: https://us02web.zoom.us/j/2860039400?omn=89202237716

This meeting is being conducted with public access in-person and virtually in accordance with Oregon Public Meeting Law. If remote access to this meeting experiences technical difficulties or is disconnected and there continues to be a quorum of the council present, the meeting will continue.

The meeting location is accessible to persons with disabilities. Individuals needing special accommodations such as sign language, foreign language interpreters or equipment for the hearing impaired must request such services at least 48 hours prior to the meeting. To make your request, please contact a city clerk at 541-481-9252 (voice), or by e-mail at city.clerk@cityofboardman.com.

JOINT CITY COUNCIL WORKSHOP W/ PLANNING COMMISSION

February 27, 2025 at 6:00 PM

Boardman City Hall Council Chambers

MINUTES

1. CALL TO ORDER

Mayor Keefer called the meeting to order at 6:00 PM.

2. FLAG SALUTE

3. ROLL CALL/EXCUSED ABSENCES

Councilors Present: Mayor Paul Keefer, Councilor Heather Baumgartner, Councilor Brenda Profitt, Councilor Karen Pettigrew

Commissioners Present: Commissioner Carbray, Commissioner Connell, Commissioner Irons

Councilors Absent: Councilor Ethan Salata, Councilor Cristina Cuevas, Councilor Richard Rockwell

Commissioners Absent: Commissioner Barresse, Commissioner Jones, Commissioner Leighton, Commissioner TenEyck

4. REPORTS, CORRESPONDENCE, AND DISCUSSION

A. Transportation System Plan Update

Timestamp 2:08

Planning Official McLane opened and handed the report over to Matt Hugart and Eza Gaigalas from Kittelson & Associates, Inc.

5. ADJOURNMENT

Mayor Keefer adjourned the meeting at 7:23 PM.

_____ _____

Paul Keefer, Mayor Amanda Mickles, City Clerk

CITY COUNCIL WORKSHOP

March 04, 2025 at 6:00 PM

Boardman City Hall Council Chambers

MINUTES

1. CALL TO ORDER

Mayor Keefer called the meeting to order at 6:00 PM.

2. FLAG SALUTE

3. ROLL CALL/EXCUSED ABSENCES

Councilors Present: Mayor Paul Keefer, Councilor Heather Baumgartner, Councilor Brenda Profitt, Councilor Ethan Salata, Councilor Cristina Cuevas, Councilor Richard Rockwell, Councilor Karen Pettigrew

4. REPORTS, CORRESPONDENCE, AND DISCUSSION

A. Capital Improvement Plan

Timestamp: 0:36

City Manager Hammond and City Engineer Mike Lees of Anderson Perry presented the proposed changes.

5. ADJOURNMENT

Mayor Keefer adjourned the meeting at 6:40 PM.

_____ _____

Paul Keefer, Mayor Amanda Mickles, City Clerk

CITY COUNCIL MEETING W/EXECUTIVE SESSION

March 04, 2025 at 7:00 PM

Boardman City Hall Council Chambers

MINUTES

1. CALL TO ORDER

Mayor Keefer called the meeting to order at 7:00 PM.

2. ROLL CALL/EXCUSED ABSENCES

Councilors present: Mayor Paul Keefer, Councilor Heather Baumgartner, Councilor Brenda Profitt, Councilor Ethan Salata, Councilor Cristina Cuevas, Councilor Richard Rockwell, Councilor Karen Pettigrew

3. APPROVAL OF MINUTES

A. City Council Workshop Minutes, February 4, 2025 - Timestamp 0:24

Motion to approve the minutes of February 4, 2025 Joint City Council and Planning Commission workshop as presented.

Motion made by Councilor Baumgartner, Seconded by Councilor Profitt.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

B. City Council Meeting Minutes, February 4, 2025 - Timestamp 0:58

Motion to approve the minutes of February 4, 2025 regular meeting as presented.

Motion made by Councilor Salata, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

C. City Council Special Meeting Minutes, February 21, 2025 - Timestamp: 1:15

Motion to approve the minutes of February 21, 2025 special meeting as presented.

Motion made by Councilor Profitt, Seconded by Councilor Rockwell.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

4. FINANCIAL REPORT

A. Financial Report - January 2025 - Timestamp: 2:12

Mayor Keefer stated there is no financial report.

5. PUBLIC COMMENT

A. Prearranged Presentation - Morrow County Schools, Boardman - Timestamp: 2:24

Sam Boardman students gave an update.

B. Prearranged Presentation - Morrow County Clean Water Consortium - Timestamp: 6:35

County Commissioner David Sykes and County Administrator Matt Jensen gave a presentation.

6. ACTION ITEMS - ORDINANCES

A. Ordinance 2-2025 Amendment to the Boardman Municipal Code adding Title 12, Chapter 12.16 Utility Use of the Rights-of-Way - Timestamp: 22:29

Motion to approve the reading by title only of Ordinance 2 – 2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Title 12, Chapter 12.16 Utility Use of the Rights-of-Way.

Motion made by Councilor Profitt, Seconded by Councilor Cuevas.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

City Manager Hammond read Ordinance 2 – 2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Title 12, Chapter 12.16 Utility Use of the Rights-of-Way.

Motion to adopt Ordinance 2 – 2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Title 12, Chapter 12.16 Utility Use of the Rights-of-Way.

Motion made by Councilor Cuevas, Seconded by Councilor Profitt.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

B. Ordinance 3-2025 Amendment to the Boardman Municipal Code adding Chapter 13.12 Underground Wiring Control District - Timestamp: 25:25

Motion to approve the reading by title only of Ordinance 3-2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Chapter 13.12 Underground Wiring Control District.

Motion made by Councilor Baumgartner, Seconded by Councilor Salata.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

City Manager Hammond read Ordinance 3-2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Chapter 13.12 Underground Wiring Control District.

Motion to adopt Ordinance 3-2025 an ordinance to approve an amendment to the Boardman Municipal Code adding Chapter 13.12 Underground Wiring Control District.

Motion made by Councilor Salata, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

7. ACTION ITEMS - RESOLUTIONS

A. Resolution 6-2025 Surplus Personal Property - Timestamp: 26:50

Motion to approve Resolution 6-2025 a resolution declaring City of Boardman personal property as excess.

Motion made by Councilor Profitt, Seconded by Councilor Salata.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

B. Resolution 7-2025 Adopting Design Standards for Small Wireless Facilities Installed within City of Boardman Right of Way - Timestamp: 31:35

Motion to approve Resolution 7-2025 a resolution adopting design standards for small wireless facilities to be installed within City of Boardman Right-of-Way.

Motion made by Councilor Profitt, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

8. ACTION ITEMS - OTHER BUSINESS

A. Morrow County Clean Water Consortium - Community Members - Timestamp: 35:00

Motion to appoint Mike Lees as the City of Boardman representative for the Morrow County Clean Water Consortium and authorize City Manager Hammond to provide names to the Consortium for their consideration.

Motion made by Councilor Profitt, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

B. Public Advisory Committee Appointments - Timestamp: 41:57

Motion to to authorize City staff to make representative adjustments to Public Advisory Committees for the Parks Master Plan, Transportation System Plan, Economic Opportunities Analysis, Housing Needs Analysis, and Comprehensive Plan/Development Code to meet needs of entity representation as necessary. Appointment changes will be noticed to the Council without need of formal reappointment.

Motion made by Councilor Profitt, Seconded by Councilor Rockwell.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

C. Strategic Plan Adoption - Timestamp: 43:42

Motion to adopt the Strategic Plan as presented.

Motion made by Councilor Rockwell, Seconded by Councilor Profitt.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

D. PMP – Park Naming and Park Design Contests - Timestamp: 45:00

Motion to approve City Staff to proceed with the Park Naming and Park Design Contests and appoint Councilor Brenda Profitt to be the City Council representative of the Park Design Selection Committee.

Motion made by Councilor Rockwell, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

E. OLCC Local Government Recommendation - Liquor License - Timestamp: 1:03:31

Motion to approve the OLCC Local Government Recommendation for a liquor license and authorize Police Chief Stokoe to complete the recommendation.

Motion made by Councilor Profitt, Seconded by Councilor Rockwell.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

F. Rezone Application Letter of Support - Timestamp: 1:11:33

Motion to approve Mayor Keefer sign the Rezone Application Letter of Support.

Motion made by Councilor Profitt, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

G. Umatilla-Morrow County Connect Project Letter of Support - Timestamp: 1:12:52

Motion to approve Mayor Keefer sign the Umatilla-Morrow County Connect Project Letter of Support.

Motion made by Councilor Cuevas, Seconded by Councilor Rockwell.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

9. OTHER PUBLIC COMMENT - Timestamp: 1:13:46

There were none.

10. DOCUMENT SIGNATURES

11. REPORTS, CORRESPONDENCE, AND DISCUSSION

A. Police Report - Timestamp: 1:14:00

Mayor Keefer stated the only staff report given will be the Police Report. Police Chief Stokoe gave his report.

G. Councilors - Timestamp: 1:39:08

Councilors Salata, Pettigrew, Rockwell, and Cuevas gave comment.

H. Mayor - Timestamp: 1:43:30

Mayor Keefer gave comment.

12. EXECUTIVE SESSION

A. Executive Session - ORS 192.660 (2)(e) To conduct deliberations with persons designated by the governing body to negotiate real property transactions

Timestamp: 1:44:35

Meeting paused for Executive Session at 8:46 PM.

Regular meeting resumed at 9:14 PM.

Motion to authorize City Manager Brandon Hammond to sign any documents relating to City conveyances.

Motion made by Councilor Profitt, Seconded by Councilor Baumgartner.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

13. ADJOURNMENT

Mayor Keefer adjourned the meeting at 9:14 PM.

_____ _____

Paul Keefer, Mayor Amanda Mickles, City Clerk

CITY COUNCIL SPECIAL MEETING

March 10, 2025 at 4:30 PM

Boardman City Hall Council Chambers

MINUTES

1. CALL TO ORDER

Mayor Keefer called the meeting to order at 4:30 PM.

2. FLAG SALUTE

3. ROLL CALL/EXCUSED ABSENCES

Councilors present: Mayor Paul Keefer, Councilor Heather Baumgartner, Councilor Brenda Profitt, Councilor Ethan Salata, Councilor Cristina Cuevas, Councilor Richard Rockwell, Councilor Karen Pettigrew

4. ACTION ITEMS - OTHER BUSINESS

A. Purchase Real Estate Property - 4N 25 09CB Tax Lot 4600 - Timestamp 1:16

City Manager Hammond gave information on the property.

Motion to approve the purchase of real estate property located at 4N 25 09CB Tax Lot 4600 for the amount of $120,000, with buyer paying all closing costs, and authorize City Manager Brandon Hammond to sign documents for conveyance.

Motion made by Councilor Baumgartner, Seconded by Mayor Keefer.
Voting Yea: Mayor Keefer, Councilor Baumgartner, Councilor Profitt, Councilor Salata, Councilor Cuevas, Councilor Rockwell, Councilor Pettigrew

5. OTHER PUBLIC COMMENT

Timestamp 3:43

There was none.

6. ADJOURNMENT

Mayor Keefer adjourned the meeting at 4:34 PM.

Paul Keefer, Mayor

Amanda Mickles, City Clerk

City of Boardman
Finance Report
As of January 31, 2024

For our general property taxes, we've collected approximately 91% of the budgeted amount with about $2,490,000 received.

General Fund: We received an additional $27,500 from property taxes. We also received $39,800 from the fourth quarter of 2024 in Transient Room Taxes.

Garbage Fund: This fund collected approximately $103,000 in January for garbage services during the month of December 2024. This was a combination of, mostly construction drop boxes, and also an increase in residential "extra" garbage fees, likely due to the holiday season.

Building Fund: This was a slower month for Building, with the holidays and winter weather, it was expected. The next month or two will likely pick up speed as contractors get permits ready for construction to start once the weather permits. January is a month of payout for the quarterly Building Department IGA's. Morrow County received $344,363.03, the City of Irrigon received $1,289.43, and the Boardman Fire Rescue District received $42,571.04. The state's Department of Consumer and Business Services received $88,072.72 in passthrough or state surcharge fees.

Water/Sewer/Street Reserve Funds: These three funds shared the cost of purchasing a Genie Boom Lift. The total purchase price was $39,999.

Congressional Community Project Fund: There has been no initiation of this project by Boardman Community Development Association. This fund has no other activity to report except interest earned.

CITY OF BOARDMAN
Monthly Council Financial Statement
Period Ending January 31, 2025
Fiscal Year Elapsed 58.33%

FISCAL YEAR 2024-2025

REVENUE

FUND #	Fund Description	A: 2024-2025 BUDGET	B: Beginning Cash C/Over	Revenue Received This Month	C: Year to Date Revenue	D: (B+C) Total Revenue	E: (A-D) Remaining Expectations (over budget)	F: (D/A) % of Budget Received
100	General Government	976,980						
110	Public Safety - Police	3,490,500						
125	Code Compliance	124,325						
130	Planning	530,945						
180	Facilities	280,250						
195	Non-Departmental	11,538,950						
		16,941,950	1,987,901	320,101	6,276,817	8,264,719	8,677,231	48.78%
100	GENERAL FUND	2,023,700	675,445	68,276	747,496	1,422,941	600,759	70.31%
220	WATER FUND	2,905,450	310,937	74,094	645,288	956,225	1,949,225	32.91%
230	SEWER FUND	1,046,500	408,434	103,665	735,587	1,144,021	(97,521)	109.32%
240	GARBAGE FUND	727,900	206,047	34,307	215,504	421,551	306,349	57.91%
250	STREET FUND	25,464,800	14,346,611	101,374	2,174,827	16,521,438	8,943,362	64.88%
260	BUILDING FUND	10,340,000	8,225,176	32,903	238,796	8,463,973	1,876,027	81.86%
300	GENERAL RESERVE FUND	2,665,800	2,632,974	7,762	136,869	2,769,843	(104,043)	103.90%
320	WATER RESERVE FUND	5,123,500	3,701,630	11,665	155,750	3,857,380	1,266,120	75.29%
330	SEWER RESERVE FUND	16,221,400	9,711,959	27,824	253,824	9,965,782	6,255,618	61.44%
350	STREET RESERVE FUND	2,400,000	2,524,233	892	29,730	2,553,964	(153,964)	106.42%
410	CAPITAL PROJECT FUND	1,545,000	0	5,901	1,518,054	1,518,054	26,946	98.26%
415	CONGRESSIONAL CMTY PJCT FUN	1,659,300	254,958	10,010	938,328	1,193,286	466,014	71.92%
510	GO BOND FUND							
	CITY TOTAL	89,065,300	44,986,305	798,774	14,066,871	59,053,176	30,012,124	66.30%
815	CENTRAL UR DISTRICT	2,472,000	334,209	3,465	155,272	489,482	1,982,518	19.80%
816	NORTH UR DISTRICT	65,000	0	1,422	159,636	159,636	(94,636)	245.59%
819	WEST UR DISTRICT	169,590	87,382	2,013	116,965	204,347	(34,757)	120.49%
	URA TOTAL	2,706,590	421,591	6,899	431,873	853,465	1,853,125	31.53%
	CITY OF BOARDMAN GRAND TOTALS	91,771,890	45,407,896	805,673	14,498,745	59,906,641	31,865,249	

EXPENDITURES

Fund #	G: Expenditures This Month	G: Year to Date Expenditures	H: (A-G) Unexpended Budget	I: (G/A) % of Expended Budget	J: (D-G) Fund Balance
100	24,968	444,144	532,836	45.46%	
110	182,036	1,441,488	2,049,012	41.30%	
125	9,631	63,261	61,064	50.88%	
130	40,912	179,493	351,452	33.81%	
180	14,025	84,672	195,578	30.21%	
195	378	1,502,715	10,036,235	13.02%	
100	271,950	3,715,773	13,226,177	21.93%	4,548,945
220	72,235	677,593	1,346,107	33.48%	745,347
230	68,115	492,910	2,412,540	16.97%	463,315
240	95,625	692,654	353,846	66.19%	451,367
250	36,778	261,376	466,524	35.91%	160,175
260	538,322	2,219,695	23,245,105	8.72%	14,301,744
300	0	0	10,340,000	0.00%	8,463,973
320	13,333	812,887	1,852,913	30.49%	1,956,956
330	13,333	868,165	4,255,335	16.94%	2,989,215
350	13,333	2,822,023	13,399,377	17.40%	7,143,759
410	0	2,340,681	59,319	97.53%	213,282.35
415	0	0	1,545,000	0.00%	1,518,054.21
510	0	290,766	1,368,534	17.52%	902,520
CITY TOTAL	1,123,025	15,194,523	73,870,777	17.06%	43,858,653
815	0	0	2,472,000	0.00%	489,482
816	0	0	65,000	0.00%	159,636
819	0	0	169,590	0.00%	204,347
URA TOTAL	0	0	2,706,590	0.00%	853,465
CITY OF BOARDMAN GRAND TOTALS	1,123,024.58	15,194,523.01	76,577,366.99	17.06%	44,712,118

Current Month Net Cash Change (No URA) (324,251)

2024-2025 Year to Date Net Cash Change (695,778)

CASH REPORT:

	Amount	as of 1/31/25 Interest Rate
Bank of Eastern Oregon Police	$7,134	4.70%
Banner Bank Checking	($167,604)	-
Banner Bank Savings	$253,029	5.03%
Bank of Eastern Oregon	$372,751	5.00%
OR Government Pool	$42,733,009	4.70%
CURD Government Pool	$488,651	4.70%
WURD Government Pool	$205,172	4.70%
Xpress Online Clearing	$164,795	-
Bank of Eastern Oregon - Rotschy	$478,037	0.10%
Bank of Eastern Oregon - Granite	$29,154	0.10%
Bank of Eastern Oregon - Silver Creel	$65,503	0.10%
Bank of Eastern Oregon - Culbert	$3,681	0.10%
TOTAL CASH	$44,712,118	
Cash Clearing - Utilities	$0.00	
Total	$44,712,118	

City of Boardman
Finance Report
As of February 28, 2025

For our general property taxes, we've collected approximately 101% of the budgeted amount. The budget is $2,573,000 while collections is approximately $2,599,600.

General Fund: This fund houses multiple awards that were received this month, plus quarterly fees. The Columbia River Enterprise Zone III awarded the City $1M, for infrastructure projects. These funds are earmarked for street projects. Columbia River Enterprise Zone II (CREZ II) awarded the City $539,484 for infrastructure projects, which are also earmarked for street projects. The Police Department was awarded $240,975.25, this helps cover for our School Resource Officer and police equipment and vehicles. As a sponsoring agency of CREZ II, the City received $2,012,007. $1M of it is earmarked for the affordable housing initiative. We received approximately $657,000 in franchise fees and $32,500 from state shared revenues, cigarette tax, and liquor tax. We also received $39,800 from the fourth quarter of 2024 in Transient Room Taxes.

Building Fund: The Building Department received a lot of permit applications as contractors get ready for construction, once the weather permits.

Congressional Community Project Fund: There has been no initiation of this project by Boardman Community Development Association. This fund has no other activity to report except interest earned.

GO Bond Fund: Industries under the CREZ II board, whose property taxes are abated, comply with general obligation bonds. The CREZ II board collected and forwarded $212,282.55 for payments towards our G.O. Bond series 2021.

Water/Sewer/Street Reserve Funds: It was identified that new equipment needed to be purchased to ensure security at the public works yard, which includes the location of our new public works maintenance building, water building and reservoir, along with all the public works vehicles and equipment. The cost was equally shared amongst these three funds, who utilize the public works yard.

CITY OF BOARDMAN
Monthly Council Financial Statement
Period Ending February 28, 2025
Fiscal Year Elapsed 66.67%

FISCAL YEAR 2024-2025

REVENUE

FUND #	Fund Description	A 2024-2025 BUDGET	B Beginning Cash C/Over	Revenue Received This Month	C Year to Date Revenue	D (B+C) Total Revenue	E (A-D) Remaining Expectations (over budget)	F (D/A) % of Budget Received
100	General Government	976,980						
110	Public Safety - Police	3,490,500						
125	Code Compliance	124,325						
130	Planning	530,945						
180	Facilities	280,250						
195	Non-Departmental	11,538,950						
100	GENERAL FUND	16,941,950	1,987,901	4,555,107	10,834,024	12,821,925	4,120,025	75.68%
220	WATER FUND	2,023,700	675,445	73,936	821,432	1,496,877	526,823	73.97%
230	SEWER FUND	2,905,450	310,937	70,131	715,419	1,026,356	1,879,094	35.33%
240	GARBAGE FUND	1,046,500	408,434	77,298	812,885	1,221,319	(174,819)	116.71%
250	STREET FUND	727,900	206,047	34,482	249,986	456,033	271,867	62.65%
260	BUILDING FUND	25,464,800	14,346,611	660,581	2,835,408	17,182,019	8,282,781	67.47%
300	GENERAL RESERVE FUND	10,340,000	8,225,176	30,120	268,916	8,494,093	1,845,907	82.15%
320	WATER RESERVE FUND	2,665,800	2,632,974	17,546	154,415	2,787,389	(121,589)	104.56%
330	SEWER RESERVE FUND	5,123,500	3,701,630	17,769	173,519	3,875,149	1,248,351	75.63%
350	STREET RESERVE FUND	16,221,400	9,711,959	25,429	279,253	9,991,212	6,230,188	61.59%
410	CAPITAL PROJECT FUND	2,400,000	2,524,233	796	30,526	2,554,759	(154,759)	106.45%
415	CONGRESSIONAL CMTY PJCT FUN	1,545,000	0	5,402	1,523,456	1,523,456	21,544	98.61%
510	GO BOND FUND	1,659,300	254,958	217,939	1,156,267	1,411,225	248,075	85.05%
	CITY TOTAL	89,065,300	44,986,305	5,786,536	19,855,507	64,841,811	24,223,489	72.80%
815	CENTRAL UR DISTRICT	2,472,000	334,209	2,600	157,873	492,082	1,979,918	19.91%
816	NORTH UR DISTRICT	65,000	0	960	160,596	160,596	(95,596)	247.07%
819	WEST UR DISTRICT	169,590	87,382	1,412	118,377	205,759	(36,169)	121.33%
	URA TOTAL	2,706,590	421,591	4,973	436,846	858,437	1,848,153	31.72%
	CITY OF BOARDMAN GRAND TOTALS	91,771,890	45,407,896	5,791,508	20,292,353	65,700,248	26,071,642	

EXPENDITURES

FUND #	Fund Description	Expenditures This Month	G Year to Date Expenditures	H (A-G) Unexpended Budget	I (G/A) % of Expended Budget	J (D-G) Fund Balance	Fund #
100	General Government	88,895	533,040	443,940	54.56%		100
110	Public Safety - Police	311,768	1,753,256	1,737,244	50.23%		110
125	Code Compliance	9,283	72,544	51,781	58.35%		125
130	Planning	37,740	217,233	313,712	40.91%		130
180	Facilities	4,958	89,630	190,620	31.98%		180
195	Non-Departmental	0	1,502,715	10,036,235	13.02%		195
100	GENERAL FUND	452,644	4,168,417	12,773,533	24.60%	8,653,507	100
220	WATER FUND	86,534	763,665	1,260,035	37.74%	733,212	220
230	SEWER FUND	49,331	541,997	2,363,453	18.65%	484,358	230
240	GARBAGE FUND	89,886	782,540	263,960	74.78%	438,779	240
250	STREET FUND	38,835	300,211	427,689	41.24%	155,821	250
260	BUILDING FUND	65,838	2,285,532	23,179,268	8.98%	14,896,487	260
300	GENERAL RESERVE FUND	0	0	10,340,000	0.00%	8,494,093	300
320	WATER RESERVE FUND	4,020	816,906	1,848,894	30.64%	1,970,483	320
330	SEWER RESERVE FUND	4,020	872,185	4,251,315	17.02%	3,002,965	330
350	STREET RESERVE FUND	4,020	2,826,043	13,395,357	17.42%	7,165,169	350
410	CAPITAL PROJECT FUND	0	2,340,681	59,319	97.53%	214,078.01	410
415	CONGRESSIONAL CMTY PJCT FUN	0	0	1,545,000	0.00%	1,523,456.37	415
510	GO BOND FUND	0	290,766	1,368,534	17.52%	1,120,459	510
	CITY TOTAL	795,127	15,988,944	73,076,356	17.95%	48,852,867	
815	CENTRAL UR DISTRICT	0	0	2,472,000	0.00%	492,082	815
816	NORTH UR DISTRICT	0	0	65,000	0.00%	160,596	819
819	WEST UR DISTRICT	0	0	169,590	0.00%	205,759	819
	URA TOTAL	0	0	2,706,590	0.00%	858,437	
	CITY OF BOARDMAN GRAND TOTALS	795,127.42	15,988,944.08	75,782,945.92	17.95%	49,711,304	

CASH REPORT:

	Amount	as of 2/28/25 Interest Rate
Bank of Eastern Oregon Police	$7,160	4.70%
Banner Bank Checking	$16,277	-
Banner Bank Savings	$250,883	4.98%
Bank of Eastern Oregon	$373,659	5.00%
OR Government Pool	$46,979,990	4.70%
CURD Government Pool	$491,251	4.70%
WURD Government Pool	$206,584	4.70%
Xpress Online Clearing	$730,275	-
Bank of Eastern Oregon - Rotschy	$478,074	0.10%
Bank of Eastern Oregon - Granite	$29,157	0.10%
Bank of Eastern Oregon - Silver Creel	$65,508	0.10%
Bank of Eastern Oregon - Culbert	$3,681	0.10%
TOTAL CASH	**$49,711,304**	
Cash Clearing - Utilities	$0.00	
Total	$49,711,304	

Current Month Net Cash Change (No URA) 4,991,408

2024-2025 Year to Date Net Cash Change 4,303,408

2024-25 Property Tax

City of Boardman

Prepared by Mike Gorman, Morrow County Assessor/Tax Collector

2024-25 Values (County Wide)

- Taxable Value - $3,939,426,727
- Market Value - $11,060,883,300

- Large Exemptions (SIP and EZ Exempt Value)
  - SIP - $1,194,006,690
  - EZ - $5,931,838,270

(Taxable and Market values are rounded)

2024-25 Tax Amounts (County Wide)

- Total Certified Property Taxes to Collect - $57,636,127.43
  - Morrow County's Portion - $16,066,442.66
  - The bulk of the collections came in the first two weeks of November.
  - As of March 20, a balance of $1.74 Million of current year Taxes left to collect. (about 97% collected)
  - $2.6 Million for all years left to collect

- (Property Tax Amounts Rounded)

Current - Previous Year Value and Tax Amounts 2024-25

- Taxable Value – 2024 - $3,939,426,727 2023 -$ 3,963,526,707
- An Decrease of $23,829,980
  - Which is due to an unanticipated large decrease in value in the two original Amazon sites that are now taxable.
- Market Value – 2024 - $11,060,883,308 2023 -$9,526,332,767
  - An increase of $1,534,550,541
- Certified Tax – 2024 - $57,636,127.43 2023 -$ 57,713,619.98
  - An decrease of $77,492.55.

2024-25 Property Taxes - Generally

- Boardman City Limits – The combined total tax rate for properties inside the Boardman City Limits is lower this year due to the City of Boardman levying less on their bond. The City also created a third Urban Renewal Area, which contains the new Tidewater Subdivision next to the River Lodge and Port Office Building. All new value within that area will be captured by the City of Boardman.
- Outer Boardman – A few cents higher than last year due to the Boardman Fire Protection District levying a higher bond amount.
- Outer Irrigon – A few cents lower than last year.
- Heppner City Limits – Tax rate decreased a little, but the City of Heppner still has a high tax rate. $10.6209/$1,000 (Total Tax Rate $24.0346)

2024-25 Property Taxes - Generally

- Ione School District – Properties within the Ione School District Boundary continue to have an increased tax rate due to their school bond levy.
- Irrigon City Limits – A few cents lower than last year.
- Rural South County – A few cents lower than last year.

2024 SIP Properties – Additional Payment totals and Community Service amounts distributed to Districts

- 2024 Total Additional Payments - $4,553,388.62
- 2024 CSF Totals - $1,613,949.02
- 2024 Total SIP Exempt Taxes - $16,702,151.88
- 2024 Total Exempt Value - $1,194,006,690

2024 Enterprise Zone Exemptions Lamb Weston

- 2024 EZ payment to CREZ II - $1,276,993.52
  - $326,993.52 of that payment is for the BMCC, Boardman Park, Boardman Fire and City of Boardman Bonds and $950,000 goes to CREZ II.
- Exempt Tax Amount - $1,885,448.04
- Exempt Value - $142,860,460
- This is a 15 year exemption, has 4 years remaining and has a predetermined payment schedule of $950,000.00 for each year of the exemption.
- Lamb Weston has opportunity for $100,000 for a “Buy Back Option”

2024 Enterprise Zone Exemption
Amazon L&C II, Olson Rd and Gar Swanson Rd

- Amazon's three sites with current EZ exemptions, which I refer to as Lewis & Clark II, Olson Rd and Gar Swanson Rd, These sites all have 15 year Long Term Rural EZ exemptions.
  - The L & C II agreement was finalized in 2017 and began its exemption in 2019.
  - The Olson Rd agreement was finalized in 2018 and began its exemption in 2020.
  - The Gar Swanson Rd agreement was finalized in 2020 and 2022 was the first year of its exemption.

2024 Enterprise Zone Exemptions
Amazon L&C II, Olson Rd and Gar Swanson Rd

- All three of these LTR EZ agreements have a payment schedule of $1 million per building or data center located at that site, with a minimum payment of $2 million per year.
- There is also an additional payment calculation of $25 million x the property tax rate for that area in that year. (The $25 million is indexed 3% per year, similar to the Community Service Fee related to the SIP Program)
- The Olson Rd site also has a $50k Public Safety Impact Fee and a $50k Student Success Fee, annually.

2024 - Amazon L&C II, Olson Rd and Gar Swanson Rd LTR EZ Payments to EZ Board

- Lewis & Clark II Site
  - EZ Fee - $5,120,000.00
  - Additional Amount - $387,232.43
- Olson Rd Site
  - EZ Fee - $4,000,000
  - Additional Amount - $535,790.21
- Gar Swanson Rd Site
  - EZ Fee - $4,000,000
  - Additional Amount - $354,372.43
  - PSIF - $50,000 and SSF - $50,000

2024 Amazon EZ Totals

- 2023 Amazon Total Exempt Tax Amount - $83,877,339.00
- 2023 Amazon Total Exempt Value - $5,880,199,570
- 2023 Amazon Total EZ Payments - $14,397,395.07
  - (These figures do not include any sites under construction)

2024 Enterprise Zone Exemptions Total Payments

- 2024 EZ Payments to the CREZ II Board - $15,782,389.23
- 2024 EZ Bond Payments - $333,273.59
- 2024 EZ Exempt Tax Amount - $86,419,672.24
- 2024 EZ Exempt Value - $5,931,838,270

*EZ Payment Amounts do not have “Buyback Amounts” removed

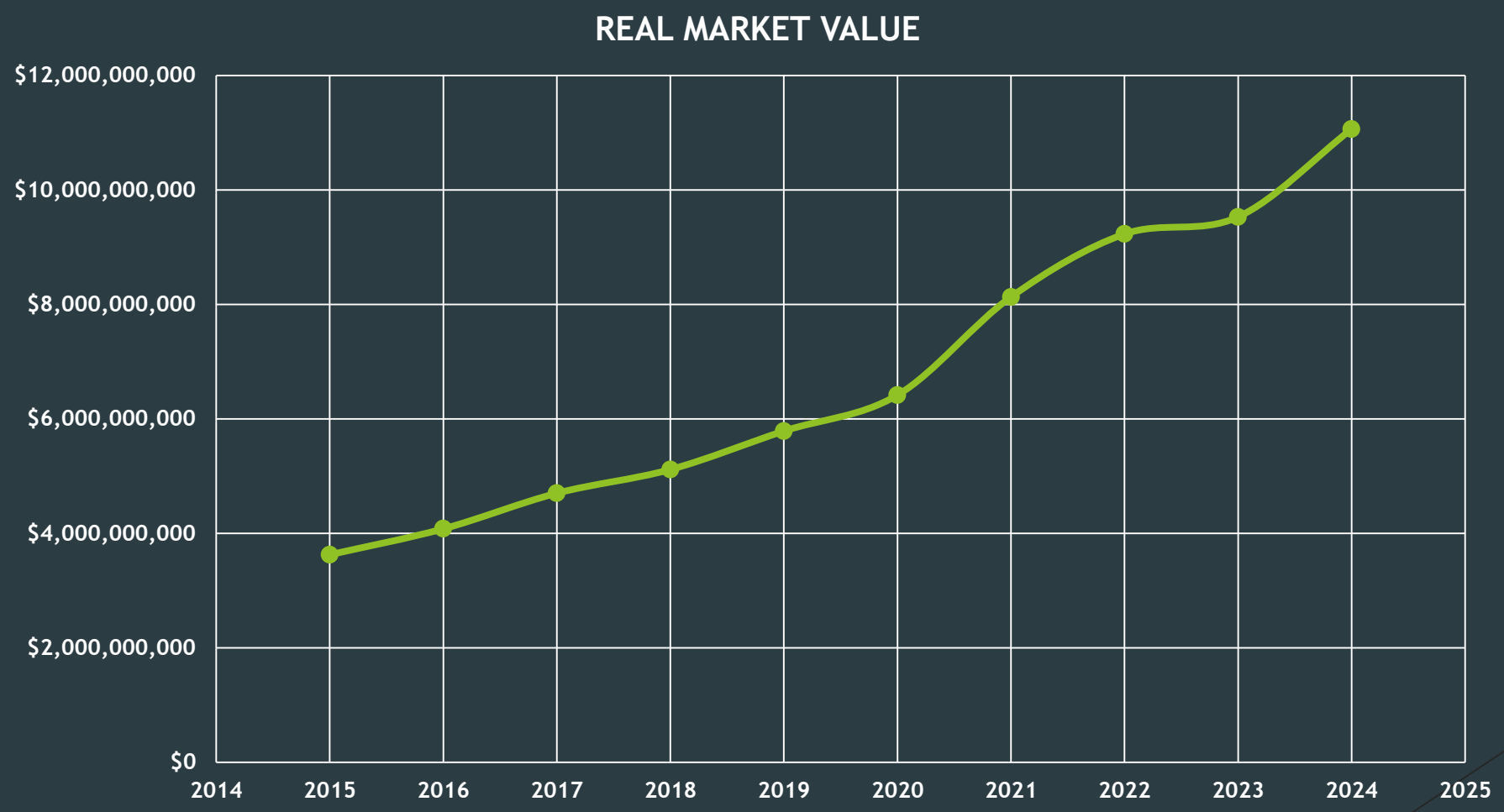
2024 Top 20 Tax Payors

Morrow County Assessor			
2024 Top Tax Payers (MORROW COUNTY)			
Owner Name	Tax Amount	RMV	AV
AMAZON DATA SERVICES, INC	$19,518,572.52	$7,642,521,060	$1,478,230,130
LAMB WESTON, INC	$3,866,098.06	$414,879,480	$238,137,790
THREEMILE CANYON FARMS, LLC	$3,456,766.70	$317,909,091	$270,083,285
AVISTA CORPORATION	$3,307,409.74	$193,842,000	$193,842,000
PORTLAND GENERAL ELECTRIC CO	$1,774,608.77	$589,942,000	$113,202,860
GAS TRANSMISSION NORTHWEST CORP	$1,288,781.60	$87,839,590	$87,839,590
COLUMBIA RIVER TECHNOLOGIES, LLC	$970,563.39	$73,636,310	$73,636,310
COLUMBIA RIVER PROCESSING, INC	$787,313.00	$59,475,610	$59,475,610
PORT OF MORROW	$725,158.24	$72,233,144	$52,243,058
PORT VIEW APARTMENTS, LLC	$480,726.89	$39,230,000	$25,279,930
FARMLAND RESERVE, INC	$463,685.32	$56,672,260	$34,962,603
PACIFICORP (PP&L)	$453,376.15	$36,334,430	$36,334,430
UNION PACIFIC RAILROAD CO	$406,463.99	$109,443,947	$31,416,104
BOARDMAN FOODS, INC	$352,674.61	$26,985,860	$26,985,860
RDO/CALBEE FOODS LLC	$317,210.34	$23,687,290	$23,687,290
OREGON POTATO COMPANY	$308,962.97	$18,761,066	$18,400,836
ZAYO GROUP LLC	$307,114.84	$22,237,331	$22,237,331
WILLOW CREEK ENERGY LLC	$286,168.66	$17,524,000	$17,524,000
Orchard Wind Project	$274,905.17	$57,935,000	$22,133,449
ALTO COLUMBIA, LLC	$256,384.97	$19,451,840	$19,451,840

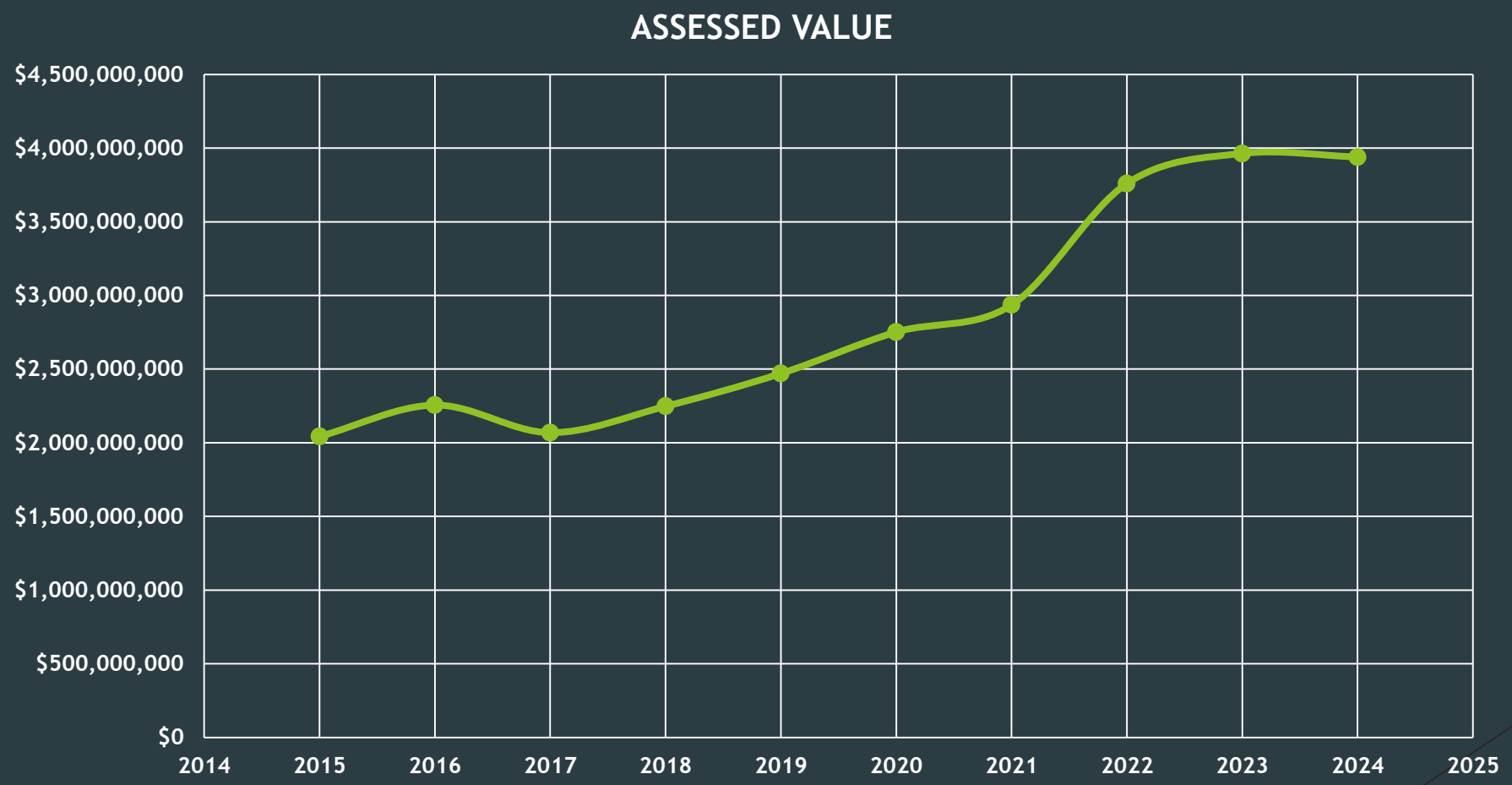
Historic Certified Values and Taxes Levied

Morrow County Values and Taxes 2015-24			
Year	RMV	AV	Certified Tax
2015	$3,625,832,410	$2,043,538,478	$32,228,046.43
2016	$4,078,799,116	$2,256,129,368	$32,711,386.09
2017	$4,700,766,633	$2,069,395,917	$31,885,372.64
2018	$5,114,350,191	$2,248,142,683	$35,192,765.05
2019	$5,786,369,143	$2,470,622,726	$37,334,205.53
2020	$6,414,500,000	$2,752,050,000	$39,558,815.40
2021	$8,128,742,740	$2,935,993,206	$43,706,964.97
2022	$9,228,177,745	$3,759,690,030	$54,070,119.75
2023	$9,526,332,767	$3,963,526,707	$57,713,619.98
2024	$11,060,883,308	$3,939,426,727	$57,636,127.43
	Percentage of Increase		
	205%	93%	79%

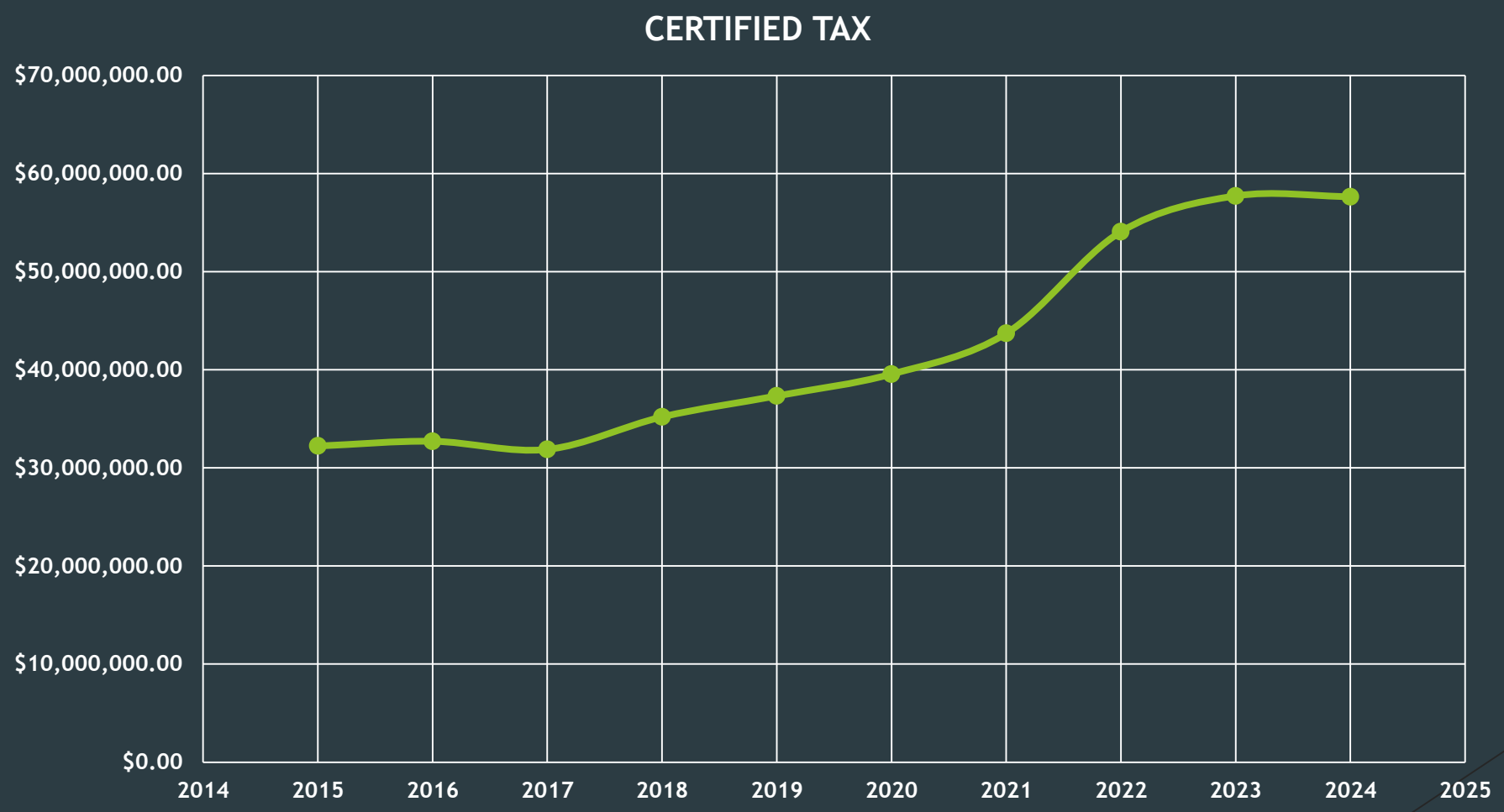
Historic Certified Values and Taxes Levied Continued



Historic Certified Values and Taxes Levied Continued



Historic Certified Values and Taxes Levied Continued



Value Increases

- The increase in Real Market Value (RMV) is mostly from new industrial and utility value. The reason the taxable value increase (AV) is not proportional to RMV is because a number of the new industrial and utility properties have received a property tax exemptions, either through the Enterprise Zone Program or the Strategic Investment Program. Those exemptions last from 3-15 year and are unique to each property, after which those properties will add to the AV. Several food processing plants, ethanol producing plants and data centers contribute to the industrial growth. Four major wind production projects and a large scale gas fired power plant contribute to the utility component of value. Amazon continues to invest and construct new data centers in Morrow County. There has been substantial residential and commercial value growth throughout the North end of the County but not to the extent of the industrial and utility value growth.

What can we expect in 2025?

- Values should continue to increase from new residential, commercial and industrial development as well as expiring exemptions. Although, not to the extent we have seen in the past five years.
- Amazon is currently expanding with new sites either currently under construction or planned for near future construction.
- There are many partition and subdivision plats in the works.

Boardman Values & Taxes – 2015-2024

City of Boardman RMV, AV , Certified Tax 2015-24

Regular Levy Rate - $4.2114

Year	District	Real Market Value	Certified Assesed Value	Certified Tax	Compression Loss	Yearly Increase % Tax
2015	Boardman	$485,531,668	$450,279,780	$1,732,361.27	-$181,273.87	
2016	Boardman	$496,480,635	$462,285,917	$1,757,979.54	-$188,957.42	1.48%
2017	Boardman	$546,049,299	$505,185,044	$1,921,154.53	-$172,235.52	9.28%
2018	Boardman	$604,569,688	$559,686,207	$2,093,792.93	-$206,614.23	8.99%
2019	Boardman	$638,239,317	$574,429,414	$2,191,103.87	-$232,648.89	4.65%
2020	Boardman	$694,888,278	$585,448,000	$2,231,514.74	-$234,132.02	1.84%
2021	Boardman	$1,220,808,860	$610,355,789	$2,330,471.07	-$241,009.92	4.43%
2022	Boardman	$1,775,638,534	$683,836,069	$2,622,170.30	-$258,278.44	12.52%
2023	Boardman	$2,256,870,936	$713,236,638	$2,745,923.12	-$258,926.94	4.72%
2024	Boardman	$2,492,858,014	$728,765,943	$2,802,742.00	-$272,950.84	2.07%
		Percentage of Increase				Annual Average
		413%	62%	62%		5.55%

Urban Renewal – Central Boardman Urban Renewal Area

Central Boardman Urban Renewal Area				
RMV, AV , Certified Tax 2015-24				
Year	Frozen Value	Certified Excess Value	Certified Tax	Compression Loss
2015	$3,153,630	$2,626,919	$43,704.60	-$4,620.34
2016	$3,153,630	$3,263,667	$51,567.25	-$5,543.87
2017	$3,153,630	$3,354,463	$54,986.18	-$5,910.84
2018	$3,153,630	$4,685,877	$76,306.71	-$8,353.81
2019	$3,153,630	$4,680,110	$75,288.20	-$8,010.24
2020	$3,153,630	$5,376,690	$87,266.81	-$9,158.02
2021	$3,153,630	$5,321,563	$88,838.24	-$9,192.93
2022	$3,153,630	$11,178,884	$167,351.82	-$16,489.88
2023	$3,153,630	$5,265,951	$78,930.08	-$7,446.81
2024	$3,153,630	$10,481,639	$156,983.71	-$15,326.62
	Percentage of Increase			
	0%	299%	259%	

Urban Renewal – West Boardman Urban Renewal Area

West Boardman Urban Renewal Area RMV, AV , Certified Tax 2015-24

Year	Frozen Value	Certified Excess Value	Certified Tax	Compression Loss
2015	$7,920,750	$1,813,870	$30,054.94	$3,177.13
2016	$7,920,750	$2,318,250	$36,531.51	-$3,927.83
2017	$7,920,750	$2,900,940	$47,368.77	-$5,091.75
2018	$7,920,750	$3,554,525	$57,696.74	-$6,316.36
2019	$7,920,750	$3,804,667	$61,047.32	-$6,496.77
2020	$7,920,750	$5,274,931	$85,595.11	-$8,982.51
2021	$7,920,750	$5,313,387	$88,782.00	-$9,187.15
2022	$7,920,750	$5,771,205	$86,035.42	-$8,477.48
2023	$7,920,750	$6,275,837	$94,093.37	-$8,877.62
2024	$7,920,750	$8,224,659	$123,089.83	-$12,017.52
	Percentage of Increase			
	0%	353%	310%	

Urban Renewal – North Boardman Urban Renewal Area

North Boardman Urban Renewal Area RMV, AV , Certified Tax 2024

Year	Frozen Value	Certified Excess Value	Certified Tax	Compression Loss
2024	$12,658,160	$5,784,041	$86,451.21	-$8,440.37

2024 Boardman Top Taxpayers

2024 Top TaxPayers (BOARDMAN)			
Owner Name	Tax Amount	RMV	AV
LAMB WESTON, INC	$3,866,098.06	$401,093,440	$226,569,000
AVISTA CORPORATION	$3,307,409.74	$193,842,000	$193,842,000
PORTLAND GENERAL ELECTRIC CO	$1,222,494.63	$70,238,000	$70,238,000
PORT VIEW APARTMENTS, LLC	$480,726.89	$39,230,000	$25,279,930
OREGON POTATO COMPANY	$292,384.20	$17,459,140	$17,098,910
POM TIDEWATER, LLC	$215,621.78	$19,384,870	$11,323,700
WINDWAVE COMMUNICATIONS	$189,883.46	$11,128,767	$11,128,767
LAMB WESTON INC	$188,327.79	$17,476,910	$17,476,910
PORT OF MORROW	$128,318.37	$12,575,860	$6,900,860
UMATILLA ELECTRIC CO-OP ASSN	$113,818.15	$6,670,700	$6,670,700
AMAZON DATA SERVICES, INC	$102,094.23	$2,103,856,690	$5,983,500
PV ENTERPRISE LLC	$86,906.15	$6,267,890	$4,563,990
UNION PACIFIC RAILROAD CO	$50,538.43	$9,747,143	$2,797,928
KW BOARDMAN, LLC	$38,846.63	$2,984,400	$2,040,080
WALO LLC	$34,602.38	$2,652,780	$1,929,660
BELLA VISTA ESTATE COOPERATIVE	$33,893.25	$2,555,540	$1,783,730
Lumen Technologies INC	$33,592.59	$1,968,809	$1,968,809
CASCADE WAREHOUSE COMPANY	$32,989.11	$2,030,350	$1,761,620
SUNRISE RESIDENCE LLC	$32,403.21	$3,384,420	$1,701,690
SU, JIMMY TSAN TRUSTEE ET AL	$31,746.33	$2,611,490	$1,667,200

What makes all this happen?

- The County Assessor is charged with identifying, cataloging and valuing all real and taxable personal property located in the county as of the January 1, Assessment Date.
- The County Assessor staff values all property except large industrial and utility properties, which are valued by the Oregon Department of Revenue.
- The Dept. of Revenue values are given to the County Assessor to add to the assessment roll annually.

What makes all this happen?

- The County Assessor delivers the annual assessment roll to the County Tax Collector for the tax collector to impose taxes against those properties.
- The County Tax Collector sends the property tax bills out and collects property tax payments.
- The County Tax Collector receipts all property tax payments and turns them over to the County Treasurer for deposit and distribution to taxing districts.

What makes all this happen?

- In Morrow County, the assessor is also the tax collector. Assessor by election and tax collector by appointment.
- The Morrow County Assessment & Tax Department consists of eight staff, including the Assessor/Tax Collector.
  - Assessor/Tax Collector, two Assessment & Tax Clerks, four appraisal staff and a data analyst.
- The Morrow County Treasurer is an elected position, and that department currently is staffed by one, the elected treasurer.

Whew!

- Questions??????????????????????????????

Morrow County Public Transit

2025 Service & Route Updates

Connecting Communities

THE GOAL

Our goal is to create a sustainable and efficient transit system network that remains steadfast in our mission to serve the community. We are committed to increasing access to reliable transportation for all residents of Morrow County, ensuring that every individual, regardless of their location or background, has the opportunity to connect with essential services, jobs, and educational opportunities.

FIXED ROUTED SERVICE

The three new routes connect at our Boardman facilities multiple times throughout the day. By doing so, we provide Morrow County residents with convenient and reliable access to their local community as well as neighboring areas. We recognize the importance of connectivity, to vital services and employment opportunities within Morrow County, and the broader region. This approach will empower residents to travel easily, for work, education, healthcare, & other essential activities, fostering increased mobility and enhancing the quality of life for all. Our purpose is to create a transit network that is responsive, flexible, and supportive of the diverse needs of our community members. This 3-route fixed route system will support Morrow County Monday - Friday.

Amarillo Route

Boardman Circular

This route operates as a continuous loop within the City of Boardman, providing service every 45 minutes including the availability to deviate up to 3/4 of mile for prescheduled ADA customers whose disability creates the inability to get to the closest bus stop.

Rojo Route

Community Connector

This route serves as a fixed route connection to Heppner, Lexington, Hermiston, Umatilla, Irrigon, and Boardman. It is designed to provide residents in Morrow County access within their own communities and neighboring areas. The Rojo Route runs clockwise from Boardman while the Morado Route operations counterclockwise to provide more frequency within the county.

Morado Route

County Connector

This route serves as the partner route to Rojo connecting Heppner, Lexington, Hermiston, Umatilla, Irrigon, & Boardman. It is designed to provide residents in Morrow County access within their own communities and neighboring areas.

Boardman Locations

- Oregon Trail Library
- Boardman High School
- Community Counseling Solutions
- Columbia River Health Clinic
- Oregon Depart Human Services
- Morrow County Health Department
- City Hall / Police Station
- Murray's Drug
- Boardman Marina
- Harvest Foods
- Recreation Center

Heppner Locations

- Morrow County Courthouse
- Morrow County Fairgrounds
- Pioneer Memorial Clinic
- Willow Creek Terrance
- Mountain Glen Apartments
- St. Patrick's Senior Apartments
- Heppner Community Pool
- Harvest Foods
- Heppner Exercise Park
- Post Office
- Murray's Drug

Irrigon Locations

- Government Center
- Oregon Trail Public Library
- Junior / Senior High School
- Food Bank
- Irrigon Medical Clinic
- Stokes Landing Senior Center
- Dollar General
- Trevor Fox Children's Park
- Don Baxter Skate Park
- Irrigon Elementary School

Hermiston Locations

- Good Shepherd Hospital
- Wal-Mart
- Hermiston Aquatic Center
- Funland Playground (short walk)

Umatilla Locations

- Harvest Foods
- Umatilla High School

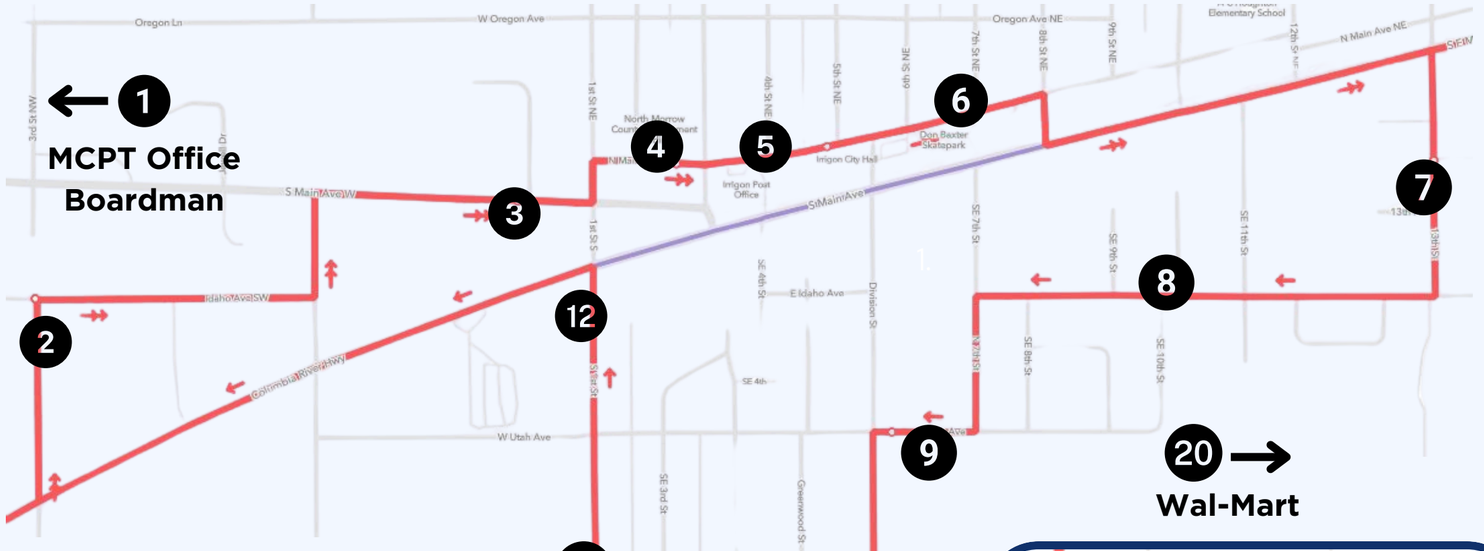
Amarillo Stop List

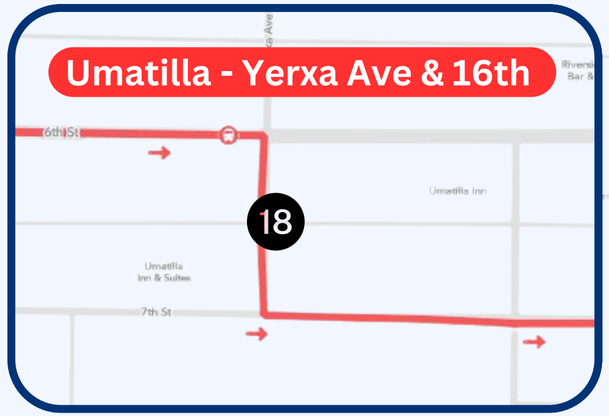
1. MCPT Office
2. Boardman Ave NE @ Trail Apts
3. 2nd St NE @ Boardman Annex
4. Front St. NE @ Splashpad
5. Olson Rd @ Recreation Center
6. Columbia Ave @ Port View Apts
7. Columbia Ave @ Softball Field
8. Marina RV Park - Inbound
9. Marina BB Court
10. Marina RV Park - Outbound
11. Columbia Ave NW & 2nd St NW
12. Boardman Ave @ Sagebrush
13. Boardman Ave NW @ City Park
1. MCPT Office
15. S Main St @ Food Pod
16. Oregon Trail Blvd
17. Anderson Rd (before Alvord St)
18. City Center Dr @ Bank Of EO
19. Kinkade Rd @ Murray's Drugstore
20. Kunze Ln SW - West of Main St
21. Kunze Ln & Hilltop Dr
22. Kunze Ln SW @ Driftwood RV Park
23. Smith Rd SW @ Bella Vista Estates
24. Mt Hood Ave @ Maple Crest Apt
25. Faler Rd SW @ Maple Crest Apt
26. Wilson Ln @ Juniper Dr SW
27. Locust Rd SW @ Food Pantry
28. Willow Fork Dr @ Columbia River Health
19. Kinkade Rd @ Murray's Drugstore
1. MCPT Office

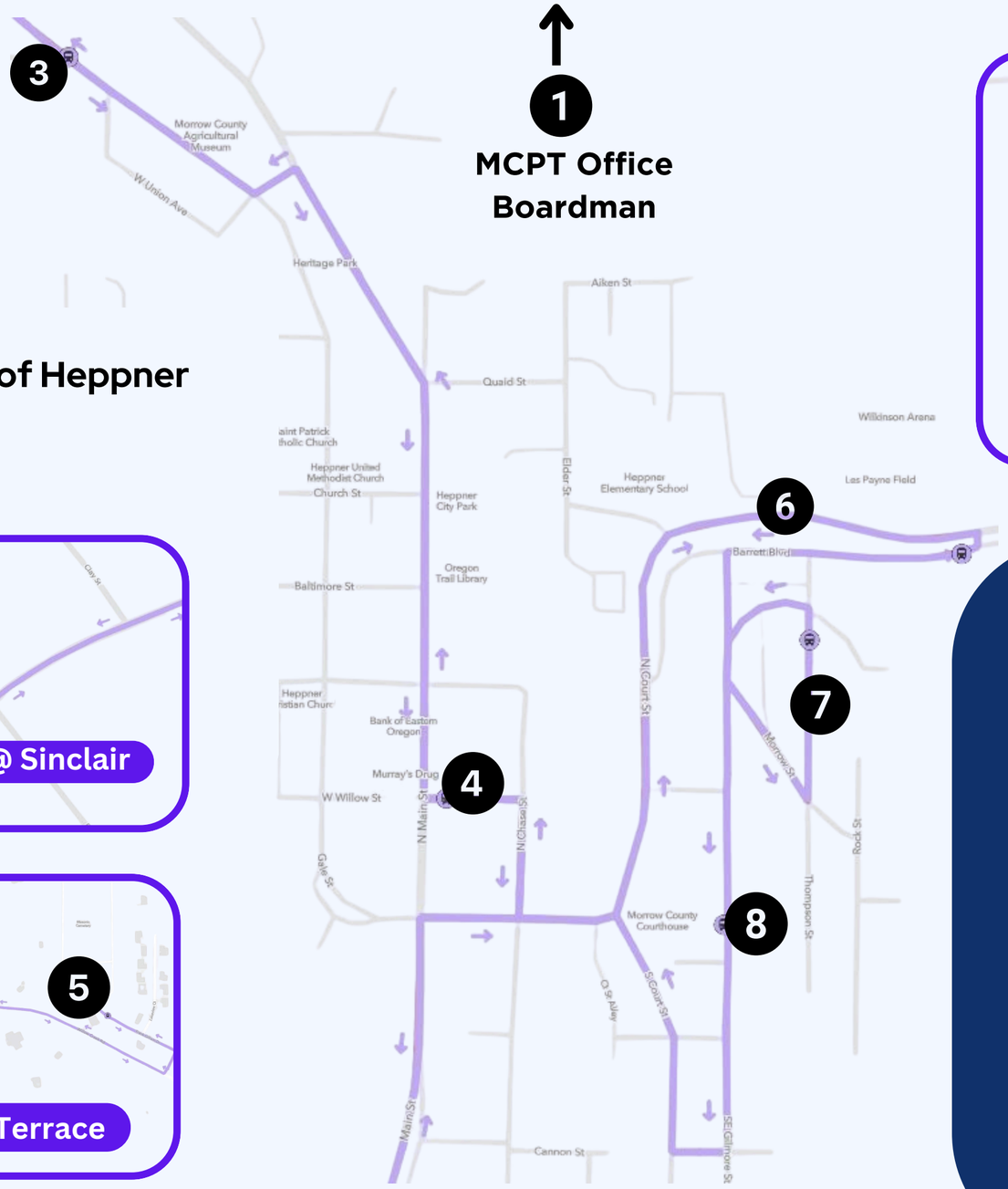
Rojo Stop List

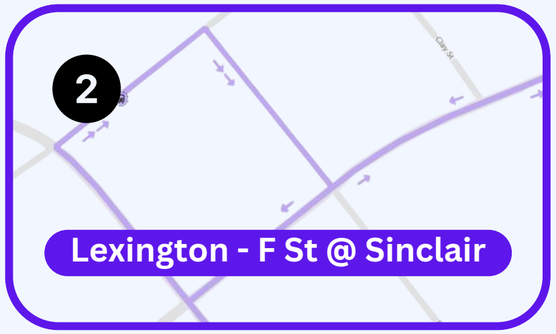
1. MCPT Office
2. 3rd Ave W & Idaho Ave SW
3. Columbia Ln @ Senior Center
4. NE Main Ave @ Government Center
5. NE Main Ave @ Irrigon Library
6. NE Main Ave @ Skate Park
7. 13th St & SE Riverview Ave
8. SE Idaho Ave & SE 10th St
9. E Utah Ave & Division Rd
10. SE Wyoming Ave @ Jr/Sr High School
11. S First Ave & W California Ave
12. S First Ave @ The Rustic Truck
2. 3rd Ave W & Idaho Ave SW
3. Columbia Ln @ Senior Center
4. NE Main Ave @ Government Center
5. NE Main Ave @ Irrigon Library
6. NE Main Ave @ Skate Park
18. Yerxa Ave & 6th St - Umatilla
19. Good Shepherd Hosptial
20. Wal-Mart

City of Irrigon









1. MCPT Office
2. F St @ Lexington Sinclair
3. Riverside Ave @ Riverside Park
4. E Willow St @ St. Patrick's
5. Frank Gilliam Dr @ Willow Creek Terrace
6. Heppner Hwy @ MoCo Fairgrounds
7. Thompson Ave @ Pioneer Memorial Hospital
8. SE Gilmore St @ MoCo Courthouse

4. E Willow St @ St. Patrick's
3. Riverside Ave @ Riverside Park
2. F St @ Lexington Sinclair
9 Good Shepherd Hospital
10. Wal-Mart

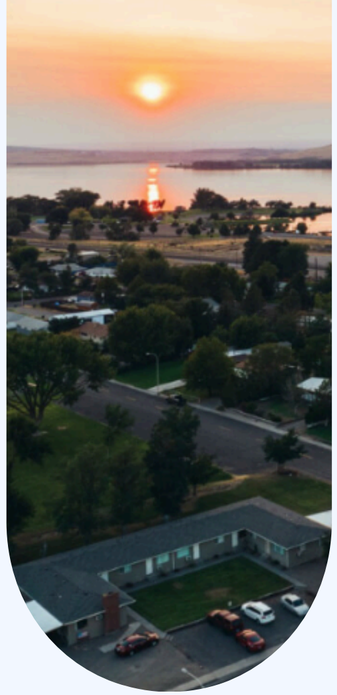
Morado Stop List

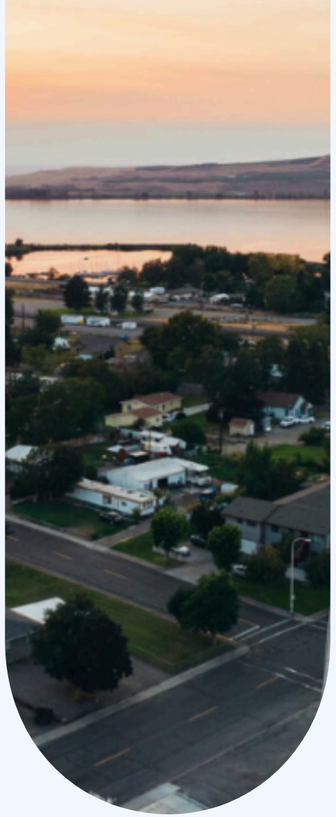
Port of Morrow

First/Last Mile Service

The First/Last Mile concept in public transit refers to the portion of a passenger's journey that occurs between their home (or starting point) and the nearest transit station (first mile), or between the transit station and their final destination (last mile). It's the critical segment of the trip that connects people to the larger public transit network, and it often represents a barrier to fully utilizing public transportation.

First/Last Mile Service can be pre-scheduled from our Boardman offices to any Port of Morrow employer during our standard operating hours.





Demand Response Service

The Demand Response Van Service prioritizes medical transportation trips within Morrow County, Hermiston, and for approved Veteran Services, operating on a first-come, first-served basis. This service is designed to fill the transportation gaps where fixed route options are not available or practical for passengers who cannot access standard bus routes.
All Demand Response Rides are prescheduled at least 24-hours in advance.

"Public transit is the backbone of a connected community, providing access to opportunity, promoting inclusivity, and enhancing mobility for all. It is not just about getting from one place to another; it is about ensuring that every individual has the ability to participate fully in society, regardless of their background or circumstances."

We've Moved

The Morrow County Public Transit (MCPT) office is now located in Boardman.

Our lobby is open to the public to answer questions and provide support.

City of Boardman OR
SMALL TOWN, BIG DREAMS

QUESTIONS?

We understand the importance of accessible and reliable public transit in our community. Whether you're commuting to work, running errands, or just getting around, we’re here to help support you with any information or resources you might need regarding local transit options.

If you have questions about routes, schedules, or anything else related to public transportation, don’t hesitate to reach out. We're committed to ensuring everyone has the support they need to move around our community with ease!

EMAIL
MCPT@morrowcountyor.gov

PHONE
541-676-5667

WEBSITE
www.co.morrow.or.us/the loop

Boardman Oregon Rent Report:

A Citizen's yearly report on the rental market in Boardman.

By: Stephen Fuss

Started: 01.26.23
Updated: 09.17.23, 11.04.23, 1.21.24, 12.19.24, 1.23.25, 2.16.25, 2.20.25, 2.28.25
For consideration by the Boardman City Council and the Housing Public Advisory Committee

Table of Contents

Introduction……2

Presentation Goal……...2

Materials……...2

Procedure……2

Data……3

Results……...11

Conclusion……13

References……15

INTRODUCTION

Hello! My name is Stephen Fuss and I have lived in Boarman for about 4.5 years. I am a musician and private lessons teacher in the area. I have rented a 2-bedroom apartment near the post-office with a housemate since Mid-September 2024. I rented a one-bedroom by myself before that at Portview Apartments starting in 2020. In this report I am going to update the data that I have compiled and tracked over the last three years about the rental market in Boardman Oregon. I have given this presentation twice already. Once in 2023 and then again in 2024. Copies of the previous reports are linked in this document and have been sent to Mr. Wildfire (Middle Missing Housing Fund), and Mr. Hammond (Boardman City Manager). The 2023/24 report was also posted in the Boardman Oregon Community Info Group on Facebook under a post about the July 2nd 2024 city council meeting.

PRESENTATION GOAL

This presentation has been updated yearly to continue the conversation about the rental market in Boardman, Oregon. It is also a way to continue to advocate for affordability for the rental AND housing markets. Its third goal is to educate the Boardman citizens on the issue and solutions around rent and rent protection. A fourth is to keep the property owners and property managers in Boardman accountable for their prices.

MATERIALS

1. The Google Search engine on a computer.
2. A Notepad and pencil.
3. Google Sheets
4. Google Docs
5. Calculator
6. Cellphone

PROCEDURE

1. Research the rent costs/availability around the city of Boardman.
2. Analyze and compare the cost of rent versus income in our area over time.
3. Look at the current Oregon statewide rent protections, and various cities' codes related to rent protection for possible examples of verbiage that the city council could base a resolution or ordinance on.
4. Attend City Council Meetings, and watch social media, to gather and present yearly data on the movement and attitudes on housing initiatives in Boardman.

DATA

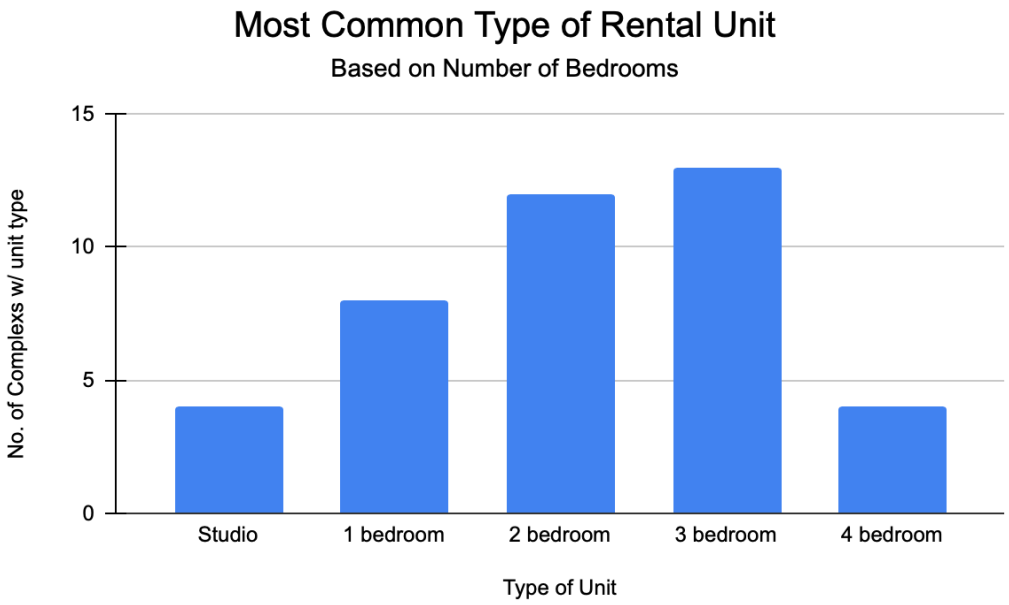
Rental Complex/Houses Info for Boardman, Oregon[1]

Complex	Studio	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom	ORS Chapter 90
302 Main St	NA					Yes
Boardman Trail Apartments +	Taking Applications	Taking Applications	Taking Applications	Taking Applications	Taking Applications	No
Castle Rock Apartments +		Determined by Family Size and Income	Determined by Family Size and Income	Determined by Family Size and Income	Determined by Family Size and Income	No
Morrow Bunkhouse +	NA	NA	NA	NA	NA	
Columbia View	Permanently Closed	Permanently Closed	Permanently Closed	Permanently Closed	Permanently Closed	Yes
Columbia Villa Apartments NW		NA	NA			Yes
Maple Crest Apartments			NA	NA		Yes
Morrow Estates +		NA	NA	NA	NA	
Portview Apartments	$1108	$1281	$1417-1524	$2175		No
Sagebrush Affordable Housing +			$1109	$1206		
Tidewater Apartments		$1486-$1499	$1919	$2474		No
425 Malhi Ln			$1120			
118 W Park Ave				$2200		
809 CLarence				$2250		
212 NW 1st Street			$800	NA		Yes
212 Anderson Circle NE		$867	$1044	$1085		Yes

[1] See References for sources

71707 Wayne Ln				$2300		

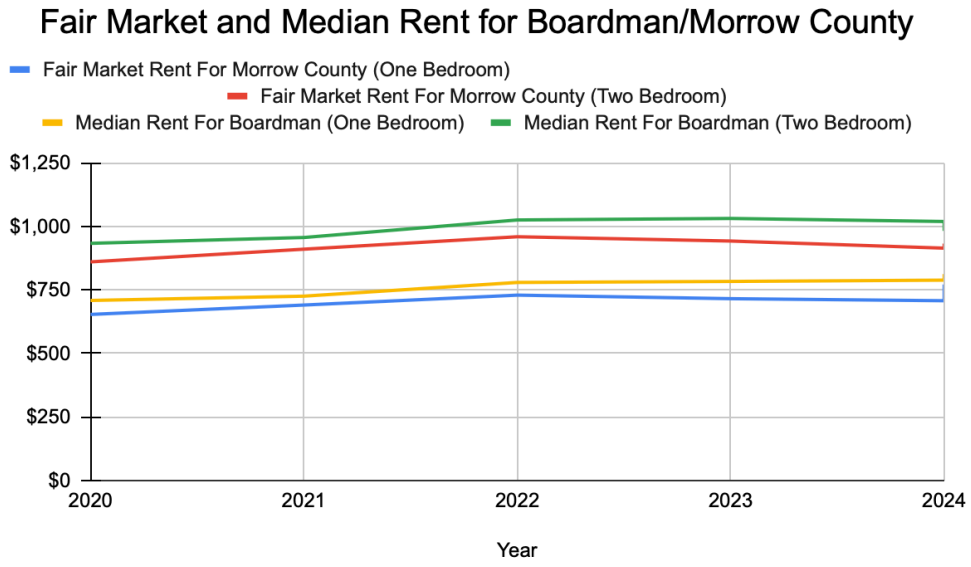
+ Indicates affordable or low-income rental spaces



Median Income, Fair Market Rent, and Median Rent For Boardman Over Time[2]

Year	Median Average Income for Boardman	Median Average Income of Household for Boardman	Fair Market Rent For Morrow County (One Bedroom)*	Fair Market Rent For Morrow County (Two Bedroom)*	Median Rent For Boardman (One Bedroom)*	Median Rent For Boardman (Two Bedroom)*
2020	$31,000	$59,400	$654	$861	$709	$934
2021	$31,700	$61,700	$691	$911	$726	$957
2022	$28,300	$60,911	$730	$960	$780	$1026
2023	$28,679	$62,545	$716	$943	$784	$1032
2024		$63,266	$708	$915	$789	$1020
2025			$772	$933	$813	$983

*Monthly rent

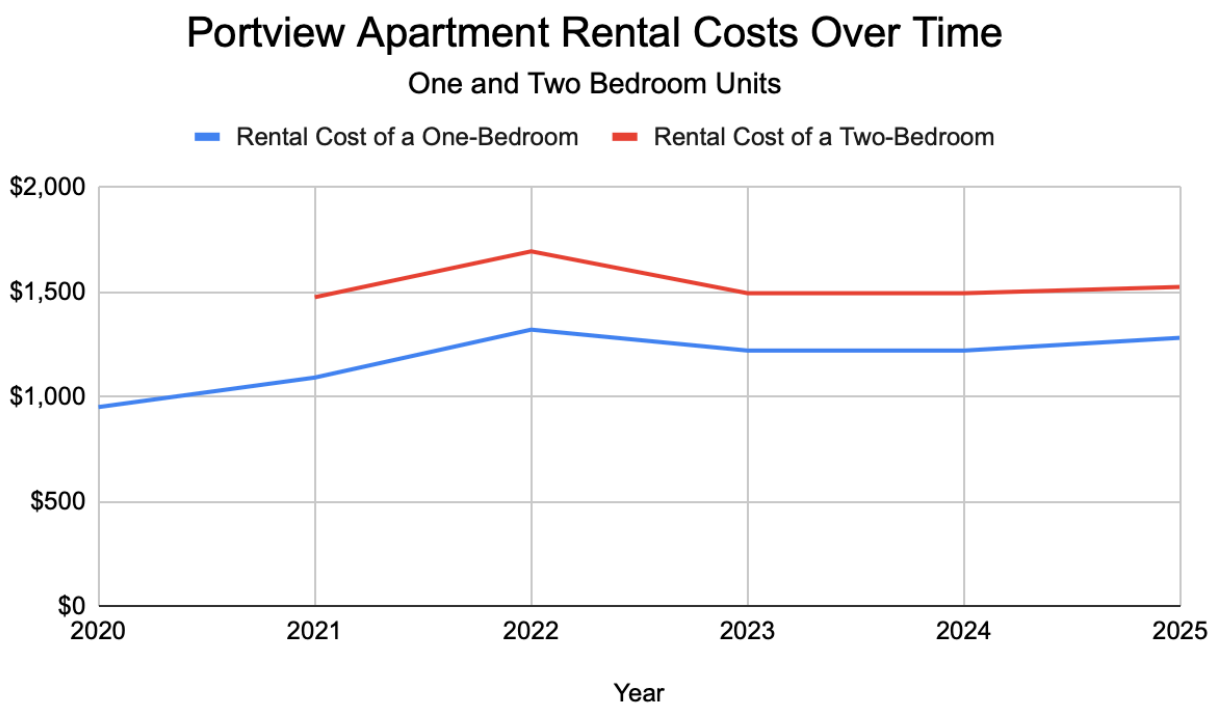


[2] See References for Sources

Portview Rent Over Time[3]

Year	One Bedroom Monthly Base Rent*	Rent Increase Percent from Previous Year	Monthly Gross Income to Qualify	Two Bedroom Base Rent**	Rent Increase Percent from Previous Year	Monthly Gross Income to Qualify
2020	$950		$2850			
2021	$1091	15%	$3273	$1475		$4350
2022	$1320	21%	$3960	$1617-$1694	10%-15%	$4851-$5082
2023	$1220	-.08%	$3660	$1417-$1494	-12%	$4251-$4482
2024	$1150-1220	0%	$3450-3660	$1417-$1494	0%	$4251-$4482
2025	$1281	.05%	$3843	$1417-$1524	2%	$4251-$4572

*Based on S. Fuss Personal Rent Costs and Portview Advertised Rent Costs. **Based on T. Volpi Personal Rent Costs and Portview Advertised Rent Costs.



[3] Numbers based on an Sept 1-Sept 1 Leasing Cycle

Portview Annual Rent Vs Median Average Income for Boardman

Year	One Bedroom Annual Base Rent*	Percent of Median Average Income taken by Rent Cost**	Percent of Median Average Income for Household taken by Rent Cost**	Two Bedroom Annual Base Rent*	Percent of Median Average Income taken by Rent Cost**	Percent of Median Average Income for Household taken by Rent Cost**
2020	$11400	37%	19%			
2021	$13092	41%	21%	$17700	56%	29%
2022	$15840	50%	26%	$20328	64%	34%
2023	$14640	51%	24%	$17004	59%	28%
2024	$14640	51%	23%	$17004	59%	27%
2025	$15372	54%	24%	$17832	62%	28%

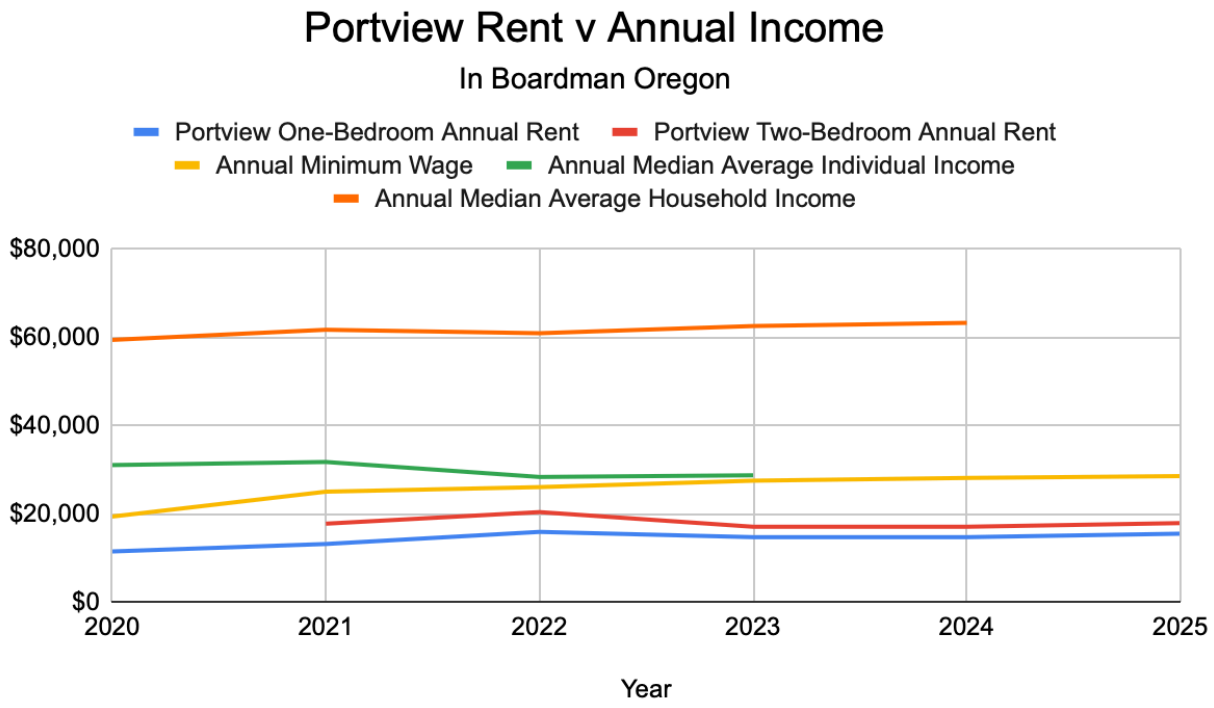
*Took Monthly Income from previous table and multiplied it by 12 **See previous chart for MAI and MAIH
*** The 2023-25 data have been updated to reflect the new income data.

Minimum Wage for Non-Urban Area vs Properties managed by Affinity Property Management Company Rent

Year	Minimum Wage (dollar per hour)*	Annual Income Before Tax (40 hr work week x52)	Portview Annual Base Rent**	Portview percent of Annual Income taken by Rent	Tidewater Annual Base Rent**	Tidewater percent of Annual Income taken by Rent
2020	$11.50	$19,320	$11400	59%		
2021	$12.00	$24,960	$13092	52%		
2022	$12.50	$26,000	$15840	60%		
2023	$13.20	$27,456	$14640	53%	$16,800	61%
2024	$13.50	$28,080	$14640	52%	$16,800	60%
2025	$13.70	$28,496[4]	$15372	54%	$17832	63%

*For a Non-Urban Center **One Bedroom Rent

[4] Monthly Minimum wage before tax is about $2192-$2374.70


Portview Rent v Annual Income
In Boardman Oregon
Portview One-Bedroom Annual Rent
Portview Two-Bedroom Annual Rent
Annual Minimum Wage
Annual Median Average Individual Income
Annual Median Average Household Income
$80,000
$60,000
$40,000
$20,000
$0
2020
2021
2022
2023
2024
2025
Year

States and Cities with Rent Controls already in place or in progress[5]

- California
  - Los Angeles: City Code Chapter 15
  - San Francisco
  - Oakland: City Code Chapter 8.22: Owners may increase rents only for increases based on the CPI Rent Adjustment or Banking, or by filing a petition to increase rent in excess of that amount.
  - Palm Springs
  - Many others
- Maryland
  - College Park
  - Frederick County
  - Takoma Park
  - Washington County
- Massachusetts
  - Boston: Passed in 2023
- Minnesota: Rent stabilization
  - St. Paul: passed in 2023
  - Minneapolis: Rent Control Stabilization Work Group put together in 2021
- New Jersey
  - Montclaire: passed in 2022
  - More than 100 municipalities
- New York
  - New York City: Title 26 Chapter 3
- Oregon: ORS Chapter 90: Cannot Raise rent more that 7% + annual inflation
  - Portland: City Code Chapter 30: Affordable Housing costs no more than 30% of Gross Household Income for rent and utilities.
  - Eugene: Ordinance 20694
- Washington DC
  - The City: Rental Housing Act of 1985 (DC Law 6-10)
  - OR Senator Merkley, and WA Representative Smith introduced the The HOPE[6] for Homeownership Act
- Washington State

[5] See References for Sources
[6] Humans Over Private Equity: Aims to remove Hedge Funds from the single-family housing market

- Lawmakers in 2025 have revived a bill to create Rent Cap/Stabilization

Affordable Housing Inventory

The Affordable Housing Inventory compiled by the Oregon Health Authority Health Systems Division only lists five complexes in Boardman, Oregon. There are only eight for Morrow County as a whole

https://www.oregon.gov/oha/HSD/AMH/docs/Affordable%20Housing%20Inventory.pdf

Previous Rent Reports

2022-23:
https://drive.google.com/file/d/1TF4c6p7uNz4ee-Y_xM8VP21DCIXdY5_T/view?usp=sharing

2023-24:

https://drive.google.com/file/d/1DQL0CxPZUjE8NJOY90c4lYyXPypwl2en/view?usp=sharing

RESULTS

- There are more rental units available in town. (pg 3)
    - 17 Properties: 10 complexes, 7 houses/private rooms.
        - 1 Property is still listed but has closed permanently.
    - Does not include the room-for-rent posts in the Boardman community info groups[7].
        - Usually has daily postings for similar prices as above.
- Rent increases stalled for a year and have started to rise in smaller increments at Portview and Tidewater Apartments. (pg 5-6)
- The current rental increase cap according to ORS Chapter 90 is 10% for 2025.
- Currently the majority of available apartment units still have rent that is higher than the Fair Market Rent for Morrow County in a range of $95-$727 more.
- The Median Average Income for an Individual has decreased between 2021 and 2022 but is rising again in 2023. (pg 5-6)
    - Minimum Wage has also increased.
    - The rent at the many apartments still take up about 50-60% of an individual's income and around 27% of a household's income. (pg 7)
        - The household income taken is considered affordable.
- Boardman has started a Housing Public Advisory Committee in 2024.
    - This committee will be working with The Missing Middle Housing Fund and the community.
        - Boardman has also set aside $20000 for Housing Needs Analysis for this in the 2024/25 Budget year.
    - Does not have roles of members on the Committee like they do have for other City PACs.
    - City Councillor Brenda Profitt (who is on this committee) has stated in a previous city council meeting that she wants to "get rid of low income housing" but has not produced a plan or expanded on that idea since that meeting.
    - City Councillor Karen Pettigrew voted for "who would show up, not who would do a good job" in regards to the appointing of the Committee during

[7] A person moving into town might not know about the group

a tie breaker vote.

RESULTS CONT

- The quality of life at some of the "luxury" apartments has decreased even though they still cost a lot.
    - A facebook post in the Boardman Oregon Community Info Group stated[8]
        - A Man was urinating on a White Subaru
        - Drug deals are happening on the property
    - There was also a post about rent increase in 2022[9]
- One person I talked to over the phone, who wants to remain anonymous, is hesitant to move out here (per their boss's request) because of the cost of renting and home buying in the area.

[8] Could not find the post in group, could have been hidden or taken down by Admin (violated group rules).
[9] See attached facebook screenshots

CONCLUSIONS AND IMPLICATIONS

Overall the rent increases are plateauing in Boardman Oregon. Boardman rent is still unaffordable for an average individual citizen. By taking up 50% of an individual's annual income, rent is taking up money that could be used for emergencies, food, healthcare, or other bills. If the average median income in Boardman continues to fall and the rent continues to rise we will see a spike in homelessness or people moving out of the city. It will also make it hard for graduating high-schoolers and early-college students to move back or out into the community. A positive implication of this is that friends/couples might feel encouraged to move in with each other and start growing household communities.

For multi-income households, rent in Boardman is affordable as defined by the Portland City Code Chapter 30. However the rent is still high compared to median and fair-market rent for Morrow County. The implications of this are that we will see more people looking for roommates or multiple families inhabiting one unit[10]. Additionally if the larger units run out, the smaller units will be filled with multiple people as well. This will restrict the space and privacy of those renters. Once the smaller units fill up we will see a rise in homelessness as well. On a positive note, this trend could return many families to the multi-generational family model that many cultures use around the world.

Other implications of this data are that folks/families looking to move to town, or who have to move to town for work, will look to other areas for housing, or will have to settle for paying $300,000+ for a home in the newer parts of Boardman. Homes being bought would be a positive for Boardman. However the cost, and the migratory nature of part of our population, prevent a large growth in this area.

[10] This would create more McKinney Vento situations for Morrow County School District.

CONCLUSIONS AND IMPLICATIONS CONT

It is good that the City is moving forward on their housing initiatives. This means that they are listening to the citizens. However the lack of roles for each of the committee members on the Housing Advisory Committee webpage leads one to presume that renters might not be represented on this committee. Additionally, Council Member Pettigrew's vote of "who will show up, not who will do a good job" and Council Member Profitt's views on low-income housing means that the quality of work and the biases that this committee has could cause future issues. No meetings have been announced or posted on the City's website either, even though this committee was appointed back in December 2024. Additionally the Housing Needs Analysis page is blank meaning that the City is either in the process of this analysis, they have not done the survey, or they have decided not to share the results yet. They have set aside money to do this in the city budget.

Overall, the data shows that rent in Boardman has plateaued but is slowly starting to rise again. This is an okay trend for the moment however if the Median Average Income for the Individual starts to fall again, there will be issues. The City is also listening to its citizens which is a good thing I hope they continue to do. Rent protections or stabilization efforts are more important now, than ever. The negative implications of this data, unfortunately, outweigh the positive. I urge the City Council to take action on this matter to help continue to keep Boardman as the fastest growing city in Oregon. Thank you for your time and consideration.

REFERENCES

1. Apartment Info

https://morrowestates.viridianmgt.com
https://sagebrush.boardman.viridianmgt.com/amenities
https://www.apartmentfinder.com/Oregon/Boardman-Apartments/Maple-Crest-Apartments-rsfwk30
https://www.apartmenthomeliving.com/apartment-finder/302-Main-St-Boardman-OR-97818-6186546
https://www.apartments.com/maple-crest-boardman-or/jrfkp34/
https://www.portviewapts.com
https://www.rentcafe.com/apartments-for-rent/us/or/boardman/?DetailsPreview=1350547
https://www.rentcafe.com/apartments/or/boardman/port-view-apartments/default.aspx
https://www.rentcafe.com/housing/or/boardman/morrow-estates/default.aspx
https://www.umatillacountyhousing.org/programs/properties/index.php
https://www.umatillacountyhousing.org/programs/properties/index.php
https://www.zillow.com/boardman-or/apartments/?searchQueryState=%7B%22pagination%22%3A%7B%7D%2C%22isMapVisible%22%3Atrue%2C%22mapBounds%22%3A%7B%22west%22%3A-120.26295890039063%2C%22east%22%3A-119.31538809960938%2C%22south%22%3A45.49062795674556%2C%22north%22%3A46.040514539740826%7D%2C%22regionSelection%22%3A%5B%7B%22regionId%22%3A9675%2C%22regionType%22%3A6%7D%5D%2C%22filterState%22%3A%7B%22fr%22%3A%7B%22value%22%3Atrue%7D%2C%22fsba%22%3A%7B%22value%22%3Afalse%7D%2C%22fsbo%22%3A%7B%22value%22%3Afalse%7D%2C%22nc%22%3A%7B%22value%22%3Afalse%7D%2C%22cmsn%22%3A%7B%22value%22%3Afalse%7D%2C%22auc%22%3A%7B%22value%22%3Afalse%7D%2C%22fore%22%3A%7B%22value%22%3Afalse%7D%2C%22sf%22%3A%7B%22value%22%3Afalse%7D%2C%22tow%22%3A%7B%22value%22%3Afalse%7D%2C%22mf%22%3A%7B%22value%22%3Afalse%7D%2C%22land%22%3A%7B%22value%22%3Afalse%7D%2C%22manu%22%3A%7B%22value%22%3Afalse%7D%7D%2C%22isListVisible%22%3Atrue%7D
https://www.apartmentguide.com/apartments/Oregon/Boardman/under-4000/?WT.mc_id=1039493&gclid=Cj0KCQiA7se8BhCAARIsAKnF3ryhZlxOSjmFtxAk9nL2QTAGXRjOYlYQ4R1Sj47KZChuBk9Rue-8lhkaAldSEALw_wcB&id=21883416878&adgroupid=175685470768&keyword=&creative=720251518555&extension=&placement=&device=c&loc_physical_ms=9033187&loc_interest_ms=&network=g&gad_source=1&gbraid=0AAAAA-Teroxoc63iFEVvb-LYFhEr7B91-

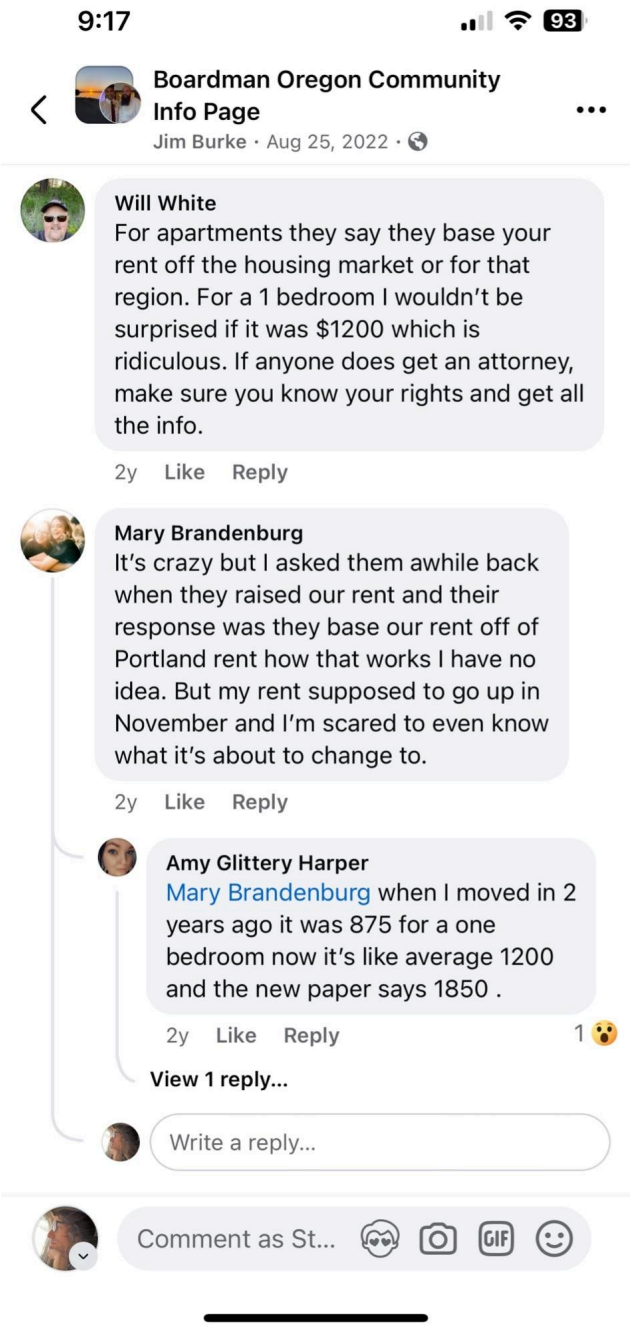
2. Affordability

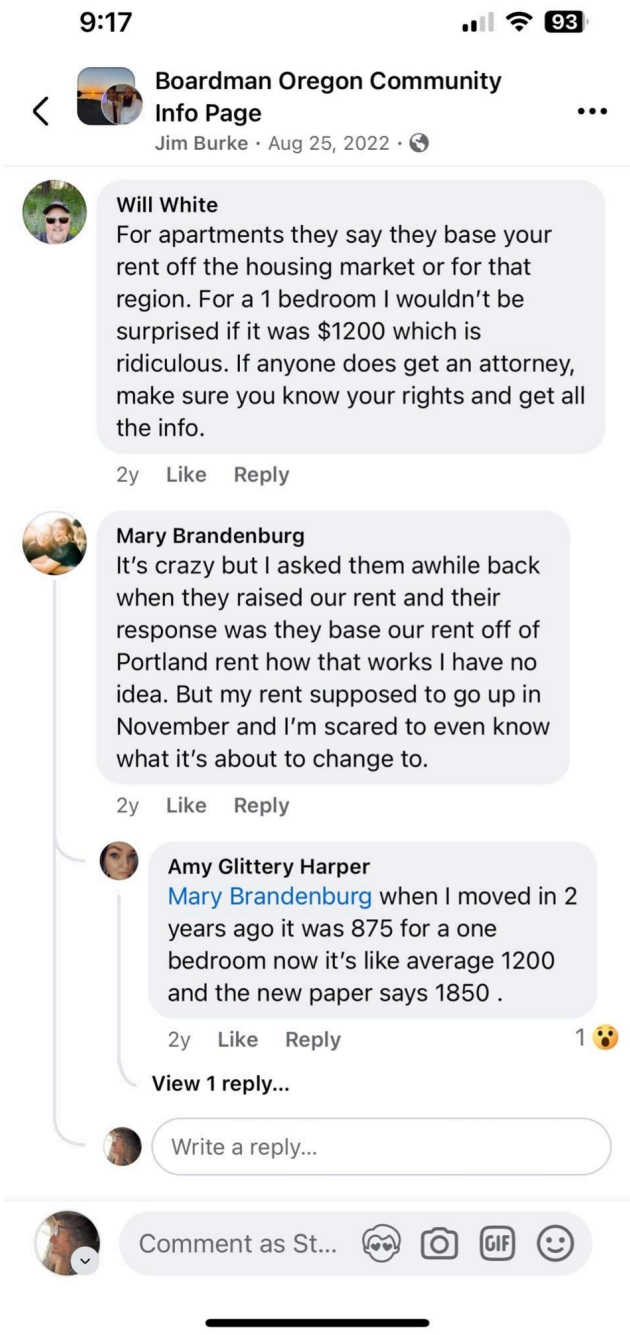
https://datacommons.org/tools/timeline#&place=geoId/4107200&statsVar=Median_Income_Household
https://datacommons.org/tools/timeline#&place=geoId/4107200&statsVar=Median_Income_Household
https://datacommons.org/tools/timeline#place=geoId%2F4107200&statsVar=Median_Income_Household__Median_Income_Person&chart=%7B%22income%22%3A%7B%22pc%22%3Afalse%7D%7D
https://www.apartmentfinder.com/Oregon/Boardman-Apartments
https://www.apartmenthomeliving.com/boardman-or
https://www.apartments.com/boardman-or/?bb=sr-rojo3zPh9vihzC
https://www.rentcafe.com/apartments-for-rent/us/or/boardman/?geopicker_type=viewport&viewport=-120.02862381287358,45.63000400247646,-119.59397720642826,45.85761774787086&zoom=11
https://www.rentdata.org/morrow-county-or/2023
https://www.oregon.gov/boli/workers/pages/minimum-wage-schedule.aspx
https://www.ushousingdata.com/fair-market-rents/morrow-county-or
https://datausa.io/profile/geo/boardman-or

3. Rent Protections/Stabilization

https://bungalow.com/articles/oregons-rent-control-law-explained
https://olis.oregonlegislature.gov/liz/2019R1/Downloads/MeasureDocument/SB608/Enrolled
https://www.businessinsider.com/states-cities-rent-control-stop-landlords-raising-prices-tenants-evictions-2022-3#florida-3
https://www.tenantstogether.org/resources/list-rent-control-ordinances-city
https://data.census.gov/profile/Boardman_city,_Oregon?g=160XX00US4107200
https://washingtonstatestandard.com/2025/01/10/washington-lawmakers-prepare-to-revive-plan-for-state-cap-on-rent-increases/
http://www.landlord.com/rent_control_laws_by_state.htm
https://dhcd.dc.gov/sites/default/files/dc/sites/dhcd/publication/attachments/RentControlFactSheet.pdf
https://www.merkley.senate.gov/senator-merkley-representative-smith-launch-renewed-effort-to-kick-hedge-funds-out-of-americas-housing-market/

4. Facebook Post Screenshots





Portland is a Sanctuary City
Find sanctuary city resources from the City of Portland's Immigrant & Refugee Program, including free legal services and state resources for reporting hate crimes, bias incidents, discrimination, and violations of Oregon's sanctuary laws.

Section 7, Item D.

Chapter 30.01 Affordable Housing Preservation and Portland Renter Protections

City Code Chapter

- 30.01.010 Policy.
- 30.01.020 Intent.
- 30.01.030 Definitions.
- 30.01.040 Title 30 Responsibilities and Administration.
- 30.01.050 Federal Preservation Projects - City Notice and Preservation Opportunities.
- 30.01.060 Federal Preservation Projects - Tenant Provisions.
- 30.01.070 Federal Preservation Projects - Civil Fines.
- 30.01.080 Local Preservation Projects - Tenant and City Notice Provisions.
- 30.01.085 Portland Renter Additional Protections.
- 30.01.086 Evaluation of Applicants for Dwelling Units.
- 30.01.087 Security Deposits; Pre-paid Rent.
- 30.01.090 City Subsidy Projects - Long-Term Affordability Requirements.
- 30.01.095 Partial and Full Exemptions of System Development Charges for Affordable Housing Developments.
- 30.01.096 Partial and Full Exemptions of System Development Charges for Mass Shelters, Outdoor Shelters and Short-Term Shelters.
- 30.01.100 Compliance and Enforcement.
- 30.01.110 No Restriction of Powers of Eminent Domain; Severability
- 30.01.120 Inclusionary Housing.
- 30.01.130 Manufactured Dwelling Park Affordable Housing Density Bonus.
- 30.01.140 Deeper Housing Affordability FAR Density Program.
- 30.01.150 FAR Transfer from Existing Affordable Housing Program.
- 30.01.160 Three-Bedroom Unit FAR Density Bonus Option Program.
- 30.01.170 Certification Review Procedure for Affordable Housing Developments.
- 30.01.180 Housing Development Financial Assistance

(Chapter amended by Ordinance 187380, effective November 13, 2015.)

30.01.010 Policy.

(Amended by Ordinances 187380 and 191973, effective January 1, 2025.)

It is the policy of the City that all Portlanders, regardless of income level, family composition, race, ethnicity, or physical ability, have reasonable certainty in their housing, whether publicly assisted or on the private market. Consequently, publicly assisted rental housing affordable to low- and moderate-income persons and households should be preserved as a long-term resource to the maximum extent practicable, and the tenants of such properties should receive protections to facilitate securing new housing should the affordable units be converted to market rate units or otherwise be lost as a resource for low- and moderate-income housing. Likewise, Portland renters in unregulated housing on the private market, need additional protections to ensure that there is adequate time to find alternative housing in the case of a no cause eviction and adequate time to budget for an increase in rent.

30.01.020 Intent.

(Amended by Ordinances 187380 and 191973, effective January 1, 2025.)

The intent of this Title is to protect the availability of publicly assisted affordable housing for low- and moderate-income households by: providing for notice to the City and tenants when transitions from current assistance programs and/or affordable housing uses are planned; providing purchase opportunities for the City to attempt to preserve the affordable housing while respecting ownership interests of building owners; providing tenant relocation assistance when the affordable housing is converted; and, ensuring long term affordability in future projects that the City assists with public financing designed to create or preserve affordable housing; and ensuring that all Portland renters have additional protections to ensure more certainty in their housing security.

30.01.030 Definitions.

(Amended by Ordinances 186028, 187380, 188163, 189323, 190381, and 191973, effective January 1, 2025.)

A. Affordable housing. The term **affordable housing**, **affordable rental housing** or **housing affordable to rental households** means that the rent is structured so that the targeted tenant population pays no more than 30 percent of their gross household income for rent and utilities. The targeted tenant populations referred to in this Section include households up to 80 percent of MFI.

B. Associated housing costs include, but are not limited to, fees or utility or service charges, means the compensation or fees paid or charged, usually periodically, for the use of any property, land, buildings, or equipment. For purposes of this Chapter, housing costs include the basic rent charge and any periodic or monthly fees for other services paid to the landlord by the tenant, but do not include utility charges that are based on usage and that the tenant has agreed in the rental agreement to pay, unless the obligation to pay those charges is itself a change in the terms of the rental agreement.

C. City subsidy. Locally controlled public funds administered by Prosper Portland (which includes its predecessor, the Portland Development Commission), Portland Housing Bureau (PHB), or other City bureau or agency, allocated for the purpose of creating or preserving affordable rental housing to households below 80 percent of MFI. City subsidies may be provided to developers through direct financial assistance such as low interest or deferred loans, grants, equity gap investments, credit enhancements or loan guarantees, or other mechanisms.

D. City subsidy projects. Privately-owned properties of five or more units that receive a City subsidy after the effective date of Title 30 through programs designed to create or preserve rental housing affordable at or below 80 percent of MFI.

E. Commercial market compatible offer. A fair market value purchase offer made by the City or its designee that is consistent with the terms and conditions that would be made by a buyer on the open market such that a seller negotiating with the City on such terms would not experience any significant disadvantage as compared to a market rate transaction with a private party.

F. Fair market value. The amount of money in cash that real property would bring in the open market if it were offered for sale by one who desired, but was not obligated to sell, and was bought by one willing but not obliged to buy. It is the actual value of the property on the date when a City offer pursuant to Section 30.01.050 is made. As may be further refined by the City Administrator through administrative rules developed in reference to the Uniform Standards of Professional Appraisal Practice, the Oregon Uniform Trial Instructions, and relevant case law, fair market value is based on the best and highest use of the property, which may be greater than the use being made of the property by the current owner. However, fair market value does not include speculative value, possible value based on future expenditures and improvements, or potential changes in applicable zoning regulations or laws that are not reasonably probable. fair market value includes assessment of environmental, structural or mechanical information derived from inspections or other due diligence activities.

G. Federal preservation projects. Properties having project-based rental assistance contracts for some or all of the units (such as Section 8 and Project Rental Assistance Contracts) including those developed under a variety of HUD mortgage assistance and interest rate reduction programs. Federal preservation projects include properties with loans, contracts, or insurance under the following federal subsidy programs: Section 221(d)(4) with project-based Section 8; Section 202; Section 236(J)(1); Section 221(D)(3) BMIR; Section 221(D)(3) MIR; Section 811; Project based Section 8 contracts administered through HUD, Oregon Housing and Community Services, or the Housing Authority of Portland; Project Rental Assistance Contracts (PRAC); LIHPRHA capital grant program; and Section 241(f) preservation grant. An updated list of all known Federal Preservation Projects will be maintained and available upon request to the public.

H. HUD. The United States Department of Housing and Urban Development

I. Involuntary displacement. Tenants of Federal Preservation Projects are considered to be involuntarily displaced if:

1. They are served a notice to vacate the property for reasons other than Just Cause; or

2. They are not offered a one-year lease under their tenant-based voucher by the property owner; or

3. They are offered a one-year lease under their tenant-based voucher, but are required to pay as rent and utilities an amount greater than the tenant contribution to rent (and utilities) in effect under the project-based Section 8 contract, and they then choose to move from the property rather than enter into a lease under the voucher. This form of displacement is referred to as "economic displacement."

J. Just cause. Serious or repeated violations of the terms and conditions of the lease or occupancy agreement, violation of applicable Federal, State or local law, or other good cause.

K. Local preservation projects. Properties with 10 or more rental units that received financial assistance (from the programs listed below), to create or preserve housing serving households below 80 percent of MFI since January 1, 1988, and through the effective date of Title 30, that have affordability restrictions that are still in force as of the effective date of Title 30. Financial assistance programs include subsidies from the City through the Portland Development Commission (Rental Housing Development Loan Program, Investor Rehabilitation Loan Program, Rental Rehabilitation Loan Program, or Downtown Housing Preservation Program) and from the Oregon Housing and Community Services Department (Housing Development Grant Program, Oregon Affordable Housing Tax Credit Program, and the former Oregon Lenders Tax Credit Program, Risk Sharing Bond program, Elderly and Disabled Bond Program). Financial assistance programs also include those that have received bond financing issued by the Housing Authority of Portland or the Portland Development Commission. An updated list of all known Local Preservation Projects will be maintained and available upon request to the public.

L. Low income. Low-income individuals, households or tenants are those with a gross household income below 50 percent of MFI.

M. Mass shelter. A building that contains one or more open sleeping areas or is divided only by non-permanent partitions and is furnished with beds, cots, floor mats, or bunks. Individual bedrooms are not provided. The shelter may or may not have food preparation or shower facilities. The shelter is managed by a public or non-profit agency to provide shelter, with or without a fee. Where individual bedrooms are provided, the facility is a short-term shelter. See also outdoor shelter and short-term shelter.

N. MFI. Median family income for the Portland Metropolitan Statistical Area as defined by HUD as adjusted for inflation and published periodically.

O. Moderate income. Moderate-income individuals, households or tenants are those with a gross household income below 80 percent of MFI.

P. Outdoor shelter. Individual shelters grouped together in an outdoor setting. Examples of individual shelters include tents, yurts, huts, cabins, vehicles or other similar accommodation that do not contain sanitary or cooking facilities, and recreational vehicles with or without cooking and sanitary facilities. The shelter is managed by a public agency or a non-profit agency, with or without a fee, and with no minimum length of stay. An outdoor shelter may or may not include buildings that have food preparation or sanitary facilities. See also mass shelter and short-term shelter.

Q. Opt out. An owner's non-renewal of an available project-based Section 8 contract in a Federal Preservation Project. Owners may consider "opting out" when they contemplate conversion to open market rental housing, other housing or commercial uses, or a sale of the property.

R. Preservation process. The requirements contained in Sections 30.01.050 through 30.01.070 for Federal Preservation Projects and in 30.01.080 for Local Preservation Projects respectively.

S. Qualifying household. A household legally residing in a Federal Preservation Project with a gross household income at or below 50 percent of MFI.

T. Receiving site means a new or existing housing development with transferred Inclusionary Housing requirements from a sending site.

U. Regulatory agreement means a recorded agreement between the owner and PHB stating the approval and compliance criteria of a PHB program.

V. Residential Landlord and Tenant Act or **Act.** ORS Chapter 90.

W. Sending site means a new development project that is subject to Inclusionary Housing requirements and is opting to provide affordable units off-site.

X. Short-term shelter. One or more buildings that each contains one or more individual bedrooms and for which occupancy of all rooms may be arranged with no minimum length of stay. A short-term shelter facility may or may not have food preparation facilities, and shower or bath facilities may or may not be shared. The facility is managed by a public or nonprofit agency that may or may not charge a fee. Examples include transitional housing and emergency shelters in which individual rooms are provided. Where individual bedrooms are not provided, the facility is a mass shelter. See also mass shelter and outdoor shelter.

30.01.040 Title 30 Responsibilities and Administration.

(Amended by Ordinances 186028, 187380 and 191973, effective January 1, 2025.)

A. PHB has primary responsibility for implementation of Title 30. Prosper Portland will work with PHB to implement property acquisition responsibilities described in this Title. Prosper Portland is also expected to develop strategies to implement the 60-year affordability requirements in Section 30.01.090.

B. The City Administrator may adopt administrative rules, policies, and procedures, as authorized by the Charter, for the implementation, administration, and enforcement of Title 30.

C. The City Administrator may negotiate and execute agreements for implementation of Title 30.

30.01.050 Federal Preservation Projects - City Notice and Preservation Opportunities.

(Replaced by Ordinance 174180; amended by Ordinances 186028, 187380, and 191973, effective January 1, 2025.)

A. Owners of federal preservation projects must provide the City and each building tenant with a one-year's notice of a pending HUD Section 8 contract expiration. In order to facilitate the owner's knowledge of the City's interest in notification, PHB will provide written confirmation of the City's interest in the property to each Section 8 property within Portland of which PHB is aware.

B. Owners of federal preservation projects who have decided to opt out must provide to the City a notice of 210 days of intent to do so if the owner is opting out of a long-term contract, and 150 days if the owner is opting out of a one-year extension to a long-term contract. The notice will specify:

1. whether the owner intends to withdraw the property from the Section 8 program;

2. whether the owner intends to convert the participating property to a nonparticipating use; and

3. whether the owner is involved in negotiations with HUD or the Oregon Housing and Community Services Department regarding an extension of an expiring contract.

C. Owners of federal preservation projects who have decided to opt out must consent to reasonable inspection of the property and inspection of the owner reports on file with HUD or the Oregon Housing and Community Services Department. These inspections are designed to facilitate the City's ability to assess the fair market value of the property and evaluate status of the tenants, viability of transfer and/or continuation of a Section 8 agreement with HUD and other pertinent information.

D. To the extent allowed by HUD, owners of federal preservation projects must maintain an available HUD Section 8 contract in good standing during the notice periods identified in this Chapter as well as any condemnation proceeding commenced under ORS Chapter 35.

E. Owners of federal preservation projects must refrain from taking any action, other than notifying HUD of the owner's intention to not renew the contract, that would preclude the City or its designee from succeeding to the contract or negotiating with the owner for purchase of the property during the notice periods identified in this Chapter as well as any condemnation proceeding commenced under ORS Chapter 35.

F. In addition to any other times, during the notice periods identified in this Chapter, the City may pursue preservation of the Federal preservation project through negotiation for purchase or through condemnation under ORS Chapter 35.

30.01.060 Federal Preservation Projects - Tenant Provisions.

(Replaced by Ordinance 174180; amended by Ordinances 186028, 187380, and 191973, effective January 1, 2025.)

A. Owners of federal preservation projects who have decided to opt out must provide to each affected building tenant a notice of 210 days of intent to do so if the owner is opting out of a long-term contract, and 150 days if the owner is opting out of a one-year extension to a long-term contract. The notice will specify:

1. whether the owner intends to withdraw the property from the Section 8 program;

2. whether the owner intends to convert the participating property to a nonparticipating use; and

3. whether the owner is involved in negotiations with HUD or the Oregon Housing and Community Services Department regarding an extension of an expiring contract

B. Owners of federal preservation projects who have decided to opt out may not disturb any tenancy other than for cause defined in the contract, for a period of 180 days after expiration of the contract, if the City has paid or arranged to pay to the owner on the first day of each month, the monthly subsidy that the owner was receiving under the contract.

C. PHB will identify and make available adequate financial resources for tenant relocation assistance for all tenants who experience involuntary displacement from Federal Preservation Properties. PHB will request voluntary contributions to a tenant relocation fund from owners of federal preservation projects who have decided to opt out.

30.01.070 Federal Preservation Projects - Civil Fines.

(Replaced by Ordinance 174180; amended by Ordinances 186028 and 191973, effective January 1, 2025.)

A. An owner who fails to comply with any of the requirements or procedures specified in this Chapter, must pay a civil fine. The fine will be calculated in relation to the costs and damages caused by the owner's failure to comply, up to full replacement costs of each project-based Section 8 housing unit lost. Such civil fines are payable into a housing replacement fund to be established and managed by the City. If the civil fine is not received within the timeframes specified in the administrative rules governing this Chapter, the City may commence enforcement proceedings.

B. Any civil fines received will be used only for creating replacement housing serving households at or below 50 percent MFI.

30.01.080 Local Preservation Projects - Tenant and City Notice Provisions.

(Amended by Ordinances 186028 and 191973, effective January 1, 2025.)

A. When the owner of a local preservation project takes action that will make the affordable housing no longer affordable, whether the affordability requirements that were established under prior agreement with the City, Prosper Portland or State have expired or are still in effect, the owner must provide a notice of 90 days to the City. The notice must meet standards developed by PHB. During the 90-day notification period, the owner may not sell or contract to sell the property, but may engage in discussions with other interested parties. Within this period, the City or its designee may make an offer to purchase or attempt to coordinate a purchase by an owner committed to maintaining affordability.

B. Owners of local preservation projects who have decided to take action described in Subsection 30.01.080 A. must provide a notice of 90 days to tenants. This is in addition to the City notice to be provided to the City under Subsection 30.01.080 A. During this notice period the Owner may not initiate a no-cause eviction. The notice must meet standards developed by PHB.

30.01.085 Portland Renter Additional Protections.

(Added by Ordinance 187380; amended by Ordinances 188219, 188519, 188558, 188628, 188849, 189421, 189726, 190625, and 191973, effective January 1, 2025.)

A. In addition to the protections set forth in the Residential Landlord and Tenant Act, the following additional protections apply to tenants that have a rental agreement for a dwelling unit covered by the Act. Terms not defined in this Chapter that are defined in the Act, have the meaning set forth in the Act

B. A Landlord may terminate a rental agreement without a cause or for a qualifying landlord reason specified in the Act only by delivering a written notice of termination (the "termination notice") to the tenant of (a) not less than 90 days before the termination date designated in that notice as calculated under the Act; or (b) the time period designated in the rental agreement, whichever is longer. Not less than 45 days prior to the termination date provided in the termination notice, a landlord must pay to the tenant, as relocation assistance, a payment ("relocation assistance") in the amount that follows: $2,900 for a studio or single room occupancy (SRO) Dwelling Unit, $3,300 for a one-bedroom dwelling unit, $4,200 for a two-bedroom dwelling unit and $4,500 for a three-bedroom or larger dwelling unit. For purposes of this Subsection, a landlord that declines to renew or replace an expiring rental agreement is subject to the provisions of this Subsection. The requirements of this Subsection are intended to apply per dwelling unit, not per individual tenant.

C. As allowed by the Act, a landlord may not increase a tenant's rent or associated housing costs by five percent or more over a rolling 12-month period unless the landlord gives notice in writing (the "Increase Notice") to each affected tenant: (a) at least 90 days prior to the effective date of the rent increase; or (b) the time period designated in the Rental Agreement, whichever is longer. The increase notice must specify the amount of the increase, the amount of the new rent or associated housing costs and the date, as calculated under the Act, when the increase becomes effective. If, within 45 calendar days after a tenant receives an increase notice indicating a rent increase of 10 percent or more within a rolling 12-month period and a tenant provides written notice to the landlord of the tenant's request for relocation assistance (the "tenant's notice"), then, within 31 calendar days of receiving the tenant's notice, the landlord must pay to the tenant relocation assistance in the amount that follows: $2,900 for a studio or SRO dwelling unit, $3,300 for a one-bedroom dwelling unit, $4,200 for a two-bedroom dwelling unit and $4,500 for a three-bedroom or larger dwelling unit. After the tenant receives the relocation assistance from the landlord, the tenant will have six months from the effective date of the rent increase (the "relocation period") to either: (i) pay back the relocation assistance and remain in the dwelling unit and, subject to the Act, will be obligated to pay the increased rent in accordance with the increase notice for the duration of the tenant's occupancy of the dwelling unit; or (ii) provide the landlord with a notice to terminate the rental agreement in accordance with the Act (the "tenant's termination notice"). In the event that the tenant has not repaid the relocation assistance to the landlord or provided the landlord with the tenant's termination notice on or before the expiration of the relocation period, the tenant will be in violation of this Subsection. For purposes of this Subsection, a landlord that conditions the renewal or replacement of an expiring rental agreement on the tenant's agreement to pay a rent increase of 10 percent or more within a rolling 12-month period is subject to the provisions of this Subsection. For purposes of this Subsection, a landlord that declines to renew or replace an expiring rental agreement on substantially the same terms except for the amount of rent or associated housing costs terminates the rental agreement and is subject to the provisions of this Subsection. The requirements of this Subsection are intended to apply per dwelling unit, not per individual tenant. For purposes of this Subsection, a tenant may only receive and retain relocation assistance once per tenancy per dwelling unit.

D. A landlord must include a description of a tenant's rights and obligations and the eligible amount of relocation assistance under this Section 30.01.085 with each and any termination notice, increase notice, and relocation assistance payment.

E. A landlord must provide notice to PHB of all payments to tenants of relocation assistance within 30 days of making such payments.

F. For the purposes of this Section 30.01.085, the expiration of rent concessions specified in the rental agreement is not considered a substantial change to a rental agreement.

G. For the purposes of this Section 30.01.085 and determining the amount of relocation assistance a landlord must pay, a rental agreement for a single bedroom in a dwelling unit as defined by Portland City Code Chapter 33.910 is considered a SRO dwelling unit.

H. For the purposes of this Section 30.01.085 and determining the amount of relocation assistance a landlord must pay, if a landlord is paying relocation assistance required by the Act and relocation assistance required by Section 30.01.085 to the tenant for the same termination notice, the relocation assistance required by Section 30.01.085 may be reduced by the relocation assistance required by the Act if both payments are paid at the same time and as a single payment.

I. The provisions of this Section 30.01.085 that pertain to relocation assistance do not apply to the following so long as the landlord has submitted a required exemption application form to PHB for which PHB has issued an exemption acknowledgement letter, a copy of which the landlord has given the tenant:

1. Rental agreements for week-to-week tenancies;

2. Tenants that occupy the same dwelling unit as the Landlord;

3. Tenants that occupy one dwelling unit in a duplex where the Landlord's principal residence is the second dwelling unit in the same duplex;

4. Tenants that occupy an accessory dwelling unit that is subject to the Act so long as the owner of the accessory dwelling Unit lives on the site, or tenancies where the owner occupies the accessory dwelling Unit and the tenant occupies a dwelling unit on the site;

5. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence of not more than three years;

6. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence due to active duty military service;

7. A dwelling unit where the landlord is terminating the rental agreement in order for an immediate family member to occupy the dwelling unit;

8. A dwelling unit regulated or certified as affordable housing by a federal, state or local government is exempt from paying relocation assistance for a rent increase of 10 percent or more within a rolling 12-month period:

a. So long as such increase does not increase a tenant's portion of the rent payment by 10 percent or more within a rolling 12-month period; or

b. In lease agreements where the rent or eligibility is periodically calculated based on the tenant's income or other program eligibility requirements and a rent increase is necessary due to program eligibility requirements or a change in the tenant's income.

c. This exemption by Subsection 30.01.085 I.8. does not apply to private market-rate dwelling units with a tenant who is the recipient of a federal, state, or local government voucher;

d. This exemption by Subsection 30.01.085 I.8. applies to rent increases and does not apply to termination notices;

9. A dwelling unit that is subject to and in compliance with the federal Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970;

10. A dwelling unit rendered immediately uninhabitable not due to the action or inaction of a landlord or tenant;

11. A dwelling unit rented for less than six months with appropriate verification of the submission of a demolition permit prior to the tenant renting the dwelling unit;

12. A dwelling unit where the landlord has provided a fixed-term tenancy and notified the tenant prior to occupancy, of the landlord's intent to sell or permanently convert the dwelling unit to a use other than as a dwelling unit subject to the Act.

J. A Landlord that authorizes a property manager that is subject to, and manages property in accordance with ORS 696, to manage a dwelling unit, does not waive a dwelling unit exemption as a result of the collective number of dwelling units managed by such a property manager. For purposes of the exemptions provided in this Section, "dwelling unit" is defined by Portland City Code Chapter 33.910, and not by ORS 90.100. For purposes of the exemptions provided in this Section, "accessory dwelling unit" is defined by Portland City Code Chapter 33.205. For purposes of the exemptions provided in this Section, "duplex" is defined by Portland City Code Chapter 33.910. For purposes of the exemptions provided in this Section, "immediate family" is defined in administrative rules.

K. A Landlord that fails to comply with any of the requirements set forth in this Section 30.01.085 is liable to the tenant for an amount up to three times the monthly rent as well as actual damages, relocation assistance, reasonable attorney fees and costs (collectively, "damages"). Any tenant claiming to be aggrieved by a landlord's noncompliance with the foregoing has a cause of action in any court of competent jurisdiction for damages and such other remedies as may be appropriate.

L. The City Administrator may take any actions necessary to implement this Section, including but not limited to defining terms and preparing forms; establishing timeframes, standards, policies, and procedures controlling the application, issuance, use, and expiration of notices and acknowledgment letters; imposing notice and eligibility requirements; establishing time requirements by which landlords must apply for and issue acknowledgment letters and notices to tenants; developing standards and criteria for evaluating the applicability of exemptions; approving or denying applications for acknowledgment letters, in accordance with established standards and criteria; regulating the applicability and use of exemptions as the City Administrator determines is appropriate; and, adopting other requirements the City Administrator determines are necessary to ensure compliance with this Code Section.

30.01.086 Evaluation of Applicants for Dwelling Units.

(Added by Ordinance 189580; amended by Ordinances 189714, 190063, 190905, and 191973, effective January 1, 2025.)

A. Applicability.

In addition to the protections set forth in the Act and in Sections 30.01.085 and 30.01.087, the following additional tenant protections regarding screening criteria apply to rental agreements for a dwelling unit covered by the Act. A term not defined in this Chapter that is defined in the Act has the meaning set forth in the Act.

In changing some terms from the Fair Housing Act, such as the term "disability," the City preserves the meaning of the Fair Housing Act while utilizing updated terminology that aligns with the City's values.

B. Definitions. A term not defined in this Chapter that is defined in the Act has the meaning set forth in the Act.

1. Accessible dwelling unit means a dwelling unit that qualifies as a "Type A Unit" pursuant to the Oregon Structural Building Code and ICC A117.1.

2. Accommodation means a reasonable accommodation requested pursuant to the Fair Housing Act, as amended in 1988 (42 U.S.C. § 3601) et seq. ("Fair Housing Act"), at 24 CFR § 100.204.

3. Applicant means a person applying to reside in a dwelling unit. When multiple persons will reside in common within a dwelling unit, applicant refers in common to those members of the household who intend to contribute financially to payment of the rent and to sign the lease or rental agreement.

4. Dwelling unit has the meaning given in ORS 90.100, as amended from time to time.

5. Disability has the meaning given to "handicap" as defined in the Fair Housing Act, 24 C.F.R § 100.204, as amended from time to time.

6. Mobility disability or **mobility disabled,** with respect to a person, means a disability that causes an ongoing limitation of independent, purposeful, physical movement of the body or one or more extremities and requires a modifiable living space because of, but not limited to, the need for an assistive mobility device.

7. Modification means a reasonable modification requested pursuant to the Fair Housing Act, 24 C.F.R § 100.203, pertaining to the physical characteristics of a dwelling unit.

8. Multnomah County Coordinated Access System means the system established by Multnomah County, Home Forward, Multnomah County's Joint Office of Homeless Services, the City, and community partners to coordinate the referral and prioritization of high priority applicants for available Dwelling Units regulated as affordable housing by a federal, state or local government.

9. Rules of residency means an agreement that a landlord may require prospective tenants of the landlord's dwelling unit to acknowledge and sign that describes rules of conduct, and the rights and obligations of all adults residing in a dwelling unit. The rules of residency may be separate from or incorporated into a rental agreement and must comply with ORS 90.262.

10. Screening criteria means a written statement of any factors a landlord considers in deciding whether to accept or reject an applicant and any qualifications required for acceptance. Screening or admission criteria includes, but is not limited to, the rental history, character references, public records, criminal records, credit reports, credit references and incomes or resources of the applicant.

11. Supplemental evidence means any written information submitted by the applicant in addition to that provided on the landlord's form application that the applicant believes to be relevant to the applicant's predicted performance as a tenant.

C. Tenant application process; generally.

1. Notice of dwelling unit availability; notice content.

a. If a landlord advertises a dwelling unit's availability, the landlord must publish notices for rental of the available dwelling unit at least 72 hours prior to the start of the date and time the landlord will begin accepting applications ("open application period"). The notice must specify the following:

(1) When the landlord will begin to accept applications;

(2) A description of the factors the landlord will consider in evaluating applicants if the landlord intends to charge a screening fee; and

(3) Whether the available unit is an accessible dwelling unit.

b. The landlord's notice may incorporate this information or may provide an address, website address, internet link or other written method of communicating this information to prospective tenants.

2. Order of processing applications.

a. Applications received in response to an advertised notice.

(1) At the start of the open application period, a landlord must digitally or manually record the date and time the landlord received each complete application.

(2) With regard to any applications received earlier than the open application period, the landlord must digitally or manually record the date and time of such complete applications as eight hours after the start of the open application period.

(3) A landlord may simultaneously process multiple applications but must accept, conditionally accept, or deny applicants in order of receipt.

(4) A landlord owning dwelling units within Portland may refuse to process the application of an applicant who has verifiable repeated rental agreement violations with this landlord if the most recent violation occurred within 365 days before the applicant's submission date.

(5) A landlord may refuse to process an application that is materially incomplete, that fails to include information concerning an applicant's identification, income, or upon which an applicant has intentionally withheld or misrepresented required information.

(6) Within five business days of receiving a request from an applicant, a landlord must provide the applicant with a record of the date and time the landlord received the complete application.

b. Applications processed from a waitlist.

(1) If a landlord maintains a waitlist for filling vacancies instead of advertising notice of vacancies, the landlord must add names to the waitlist in the order of receipt.

(2) When members of a waitlist apply for a vacancy, a landlord may simultaneously process multiple applications but must accept, conditionally accept, or deny applicants in order of receipt of a completed application.

c. Applications for accessible dwelling units.

(1) When, during the first eight hours of the open application period, a

City Code Titles

- Title 1 General Provisions
- Title 2 Legislation & Elections
- Title 3 Administration
- Title 4 Original Art Murals
- Title 5 Revenue and Finance
- Title 6 Special Taxes
- Title 7 Business Licenses
- Title 9 Protected Sick Time
- Title 10 Erosion and Sediment Control Regulations
- Title 11 Trees
- Title 12 Utility Operators
- Title 13 Bees and Livestock
- Title 14 Public Order and Police
- Title 15 Emergency Code
- Title 16 Vehicles and Traffic
- Title 17 Public Improvements
- Title 18 Noise Control
- Title 19 Harbors
- Title 20 Parks and Recreation
- Title 21 Water
- Title 22 Hearings Officer
- Title 23 Civil Rights
- Title 24 Building Regulations
- Title 25 Plumbing Regulations
- Title 26 Electrical Regulations
- Title 27 Heating and Ventilating Regulations
- Title 28 Floating Structures
- Title 29 Property Maintenance Regulations
- Title 30 Affordable Housing
- Title 31 Fire Regulations
- Title 32 Signs and Related Regulations
- Title 33 Planning and Zoning
- Title 34 Digital Justice

(b) if there are multiple applicants for an acceptable dwelling unit with a household member that is mentally disabled, the landlord must accept, conditionally accept, or deny such applications in order of receipt, but priority must be given to applicants with a household member that is mentally disabled if the applicants that are conditionally accepted

(i) if there are multiple applicants for an acceptable dwelling unit with a household member that is mentally disabled, the landlord must accept, conditionally accept, or deny such applications in order of receipt, but priority must be given to applicants with a household member that is mentally disabled if the applicants that are conditionally accepted

(ii) the requirements of this Subsection C.1.do not apply to applications for dwelling units in a building that is owned by a non-profit or co-operative housing corporation that was in more than 50 percent of the dwelling units occupied and are leased through a lottery or preference process, or through the Multilateral Housing Agreement, on January 1, 2020.

(c) upon a landlord's approval and the applicant's acceptance of the dwelling unit, the applicant and the landlord must enter into a rental agreement. The landlord must provide a copy of the rental agreement to the applicant, including the date and age rules of residency.

D. Consent of landlord application forms. Landlord application forms for rental of a vacant dwelling unit must include the following:

(a) an opportunity at the application for an applicant to affirmatively indicate a household member is mentally disabled;

(b) a statement that the landlord is willing to consider reasonable accommodations;

(c) PHMA, Statement of Applicant Rights and Responsibilities notice;

(d) if the landlord charges a screening fee, a description of the landlord's screening criteria and evaluation process; and

(e) an opportunity for applicants to include supplemental evidence for the landlord's consideration in evaluating the applicant's application for tenancy.

E. Landlord screening criteria. Landlords must apply the general screening process described in this Subsection E. but may screen applicants using additional screening criteria. If applying additional screening criteria, landlords must apply the criteria in a manner that does not violate the intent that has been set forth in Subsection E.1.a-c. If a tenant is engaged in the landlord's screening (landlord's screening criteria), however, when using the landlord's screening criteria, the landlord must provide a reasonable accommodation to the requirements of Subsection E. before denying an applicant.

A landlord must comply with the following general screening process:

(1) Applicant identification. A landlord may require an application as incomplete because an applicant or member of the applicant's household does not produce a legal identification document, including a valid driver's license, a valid passport, a valid Canada or the immigrant status of a member of the Applicant's household or require proof of their lawful presence in the U.S. A landlord must accept any of the following, or a combination of any of the following, as a valid identification document:

- Number of Social Security Number (SSN);
- Valid Permanent Resident Alien Registration Receipt Card;
- Immigrant visa;
- Individual Taxpayer Identification Number (ITIN);
- Nonimmigrant visa;
- Any government-issued identification regardless of expiration date; or
- Any nongovernmental identification or combination of identifications that would permit a reasonable verification of identity.

(2) Financial responsibility of applicant. When multiple persons will reside in common within a dwelling unit, the persons may choose which adults will be the applicants responsible for the rent payment. The adults who are not the applicants will be responsible for their respective rent payments. The landlord may screen only an applicant for financial responsibility in accordance with the following:

a. A landlord may require an applicant to demonstrate a monthly gross income of an amount not greater than 3.0 times the rent. The landlord must communicate this conditional approval to the applicant in writing and indicate the amount of the monthly gross income required. The landlord may also provide a communication of conditional approval to accept or decline the application.

b. If a landlord chooses to require additional documented security from a prospective tenant, the landlord may require additional documented security capacity, if the guarantee is a financial security. The landlord cannot require the guarantor to have income greater than three times the monthly rent or require the guarantor to have a credit score greater than the applicant's credit score or a credit score of the rental agreement.

c. Evaluating asset tenants who are not applicants. A landlord may screen an adult non-applicant who is a member of the applicant's household, who will be responsible to pay the rent, for both criminal and civil records, safety, or peaceful enjoyment of the premises by the other residents, but the landlord may not require the non-applicant to participate in the landlord's rules of residency. A landlord may not screen a non-applicant tenant for financial responsibility.

d. Application denial generally.

i. A landlord may deny any applicant or non-applicant tenant in accordance with Section 8 Administrative 24 CFR 982.553 and Section 8 Administrative 24 CFR 982.553(a).

ii. If an applicant qualifies for a dwelling unit, the landlord may not deny the applicant for any reason that would violate the Fair Housing Act. If a dwelling is included in the application, instead, the landlord must allow the qualifying applicants to accept the dwelling unit without the non-applicant tenant.

iii. An applicant's request for reasonable accommodation or accommodation for a disability, or a request for a reasonable accommodation for a disability, may be a factor for a conditional denial of an application.

e. Communication of determination. Within seven days after a landlord or its screening company completes its evaluation of an applicant, the landlord must provide applicants with a written notice of the landlord's or its screening company's decision and a copy of a conditional acceptance or denial, describe the basis for the decision.

f. Disability related modification requests.

i. An applicant with a disability that is otherwise approved through the screening process and requests a modification may be denied housing based solely on a request for a disability related modification.

ii. If a disabled tenant requests a modification, the landlord must provide the applicant two successive 24-hour periods within which to request a disability related modification.

iii. If a non-excludable modification can be made to the dwelling unit to address the applicant's disability, the applicant, if otherwise eligible, may accept the dwelling unit without modification.

(3) Screening fees. In addition to the requirements of 24 CFR Chapter 982.205, the following applies:

a. If a landlord conducts all of an applicant screening through professional screening company, the landlord must charge a screening fee of an amount not greater than that charged by the screening company.

b. If a landlord conducts some but not all of an applicant screening through the landlord's screening criteria, the landlord may charge a screening fee of an amount not greater than the lesser of the actual cost of the portion of the screening that is more than 50 percent of the total cost of the screening.

c. If a landlord conducts all of an applicant screening and does not use the screening services of a professional screening company, the landlord must not charge applicant a screening fee that exceeds 10 percent more than the cost of a professional screening company using the landlord's screening criteria for a comparable rental unit.

d. Appeals. A landlord must offer the applicant an opportunity for appeal for 30 days following the denial of an application. The landlord's appeal process must:

i. Provide the applicant the opportunity to correct, refute or explain negative information in the applicant's rental application or screening.

ii. Prequalify the applicant for rental assistance if the landlord participates in a Section 8 or Rental Assistance Demonstration program and the applicant is otherwise qualified for the rental assistance program.

iii. Allow the applicant to appeal the denial to the Section 8 Administrative Plan Section 982.554(b) Informal Review Procedures. The landlord must provide the applicant with an accounting of the security deposit, including the amount and date of the security deposit and any interest earned.

G. Exceptions. A landlord has the right to comply with any of the requirements set forth in this Section 1 of this Ordinance, but may not discriminate against applicants who are Section 8 voucher holders or participants in the Rental Assistance Demonstration program.

H. Prohibited practices. The landlord shall not:

(1) Discriminate against applicants who are Section 8 voucher holders or participants in the Rental Assistance Demonstration program.

(2) Discriminate against applicants who are Section 8 voucher holders or participants in the Rental Assistance Demonstration program by requiring a higher security deposit than the amount required of other tenants.

(3) Discriminate against applicants who are Section 8 voucher holders or participants in the Rental Assistance Demonstration program by requiring a higher monthly rent than the amount required of other tenants.

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B. Ownership of the property.

C. The remaining units and or lot where the property is located as provided by Subsection 3.20.030(B).

D. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the partial exit homeowner of record and the property owner's ability to rent units to low income households.

E. In the event that an applicant violates the covenants, agreements or other requirements that were established by the City as a condition of approval of an exemption application, or if the ownership of the property wants to remove the affordability covenants of Subsection 30.01.095(C), the City may impose a penalty equal to the difference between the market rent charged and the restricted rent charged for each unit in violation for the duration of the violation. Any exemption or partial exemption application also will extend from the date of the issuance of the building permit to the date of the issuance of the final certificate of occupancy for the building permit, or from the date of the termination of the exemption or up to a general ordinance period thereafter, whichever is longer, the property owner will be subject to the requirements of the inclusionary housing development charges and to PHB as the administrator. The City may collect restricted system development charges, fees, and construction excise taxes, and additional penalties. Any proceeds received by the City will be deposited in Portland City Code Title 5.

30.01.096 Partial and Full Exemptions of System Development Charges for Mass Shelters, Outdoor Shelters and Short-Term Shelters.

(Adopted by Ordinance 189223, Amended by Ordinance 190187 and 190873, effective January 1, 2021.)

A. The purpose of this Section is to reduce the costs of developing permanent mass shelter, outdoor shelters and short-term shelters by exempting system development charges for qualified shelters. The City Council finds that the exemption of system development charges will continue to offset unaffordable housing maintenance and development costs, prevent homelessness, emergency shelters, and contemporaryassistance to meet the needs of Portland residents.

B. Beginning January 1, 2021 and ending on December 31, 2023, the City will exempt from all or a portion of the system development charges for qualified shelters. The applicant must apply for exemptions under this Section prior to the date the City issues the building permit for the shelter. The City will determine the amount of the exemption at the time of the application for this Section, only that portion of the development that qualifies under this Section is eligible for an exemption. The balance of the new development that does not qualify for an exemption under this Section or other City or State exemptions, credits or waivers authorized by City law or general ordinance. The applicant has the burden to prove entitlement to exemptions or waivers.

C. The City Council authorizes PHB to establish the manner authorized for calculating system development charges exemptions as applicable to the portions of mass shelter, outdoor shelter and short-term shelter projects that are directly used in providing shelter and services for their residents. Such shelter and services include, but are not limited to, food, clothing, medical, restroom, kitchen, community rooms, social service facilities, and laundry facilities.

D. To obtain the exemption, the applicant must present to the City, at the time of application, documentation from Multnomah County Joint Office of Homeless Services, or other designated agency, that the development qualifies for the exemption under this Section.

E. Administrative rules for this Section will set forth clear and objective criteria for exemptions if granted, in order to ensure compliance. Administrative rules will also provide remedies for violations to comply that are acceptable to the City. Permit drawings must state the following: "This project is exempt from system development charges for mass shelters, outdoor shelters, or short-term shelters and may be used for shelter and ancillary uses and bedroom count.

F. Ensure units are equivalent to market rate units regarding in-unit amenities and are distributed throughout the building with access to all building amenities.

G. Allocate in-program low-to-free, fees, and charges, collected and paid into the Housing Bureau Fund, to the operation of the affordable housing units and services to the program will in lieu, with an emphasis on housing stability services and case management.

H. Administration.

1. PHB will verify whether the applicant's proposed building, as defined in Portland City Code Section 3.103.005, meets the standards and any administrative requirements set forth in this Section.

2. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under this Section.

3. PHB will review the Inclusionary Housing Income Limits and Rents in Portland, Oregon, Administrative Rules and Procedures in Subsection 30.01.120 C, are consistent with City Council's adopted Inclusionary Housing Income Limits.

I. Financial Incentives. The following financial incentives are provided to the respective agency of in-program compliance:

1. When the proposed building will contain 20 percent of the units or total number of bedrooms configured by 10 units or at least 80 percent SRI:

a. Ten year property tax exemption in accordance with City Code Chapter 3.103.

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

2. When the proposed building will include 10 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

3. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

4. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

5. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

6. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

7. Financial Incentives. The following financial incentives are provided to the respective agency of in-program compliance:

a. When the proposed building will contain 20 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

1. Ten year property tax exemption in accordance with City Code Chapter 3.103; and

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

b. When the proposed building will include 10 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

1. 10 year property tax exemption according to Chapter 3.103; and

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

c. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

1. 10 year property tax exemption according to Chapter 3.103; and

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

d. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

1. 10 year property tax exemption according to Chapter 3.103; and

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

e. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

1. 10 year property tax exemption according to Chapter 3.103; and

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

J. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

1. Ten year property tax exemption according to Portland City Code Chapter 3.103.

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

K. Financial Incentives. The following financial incentives are provided to the respective agency of in-program compliance:

1. When the proposed building will contain 20 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. Ten year property tax exemption in accordance with City Code Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

2. When the proposed building will include 10 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

4. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

5. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

6. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

L. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under this Section.

M. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the Partial Exemption of System Development Charges for Mass Shelters, Outdoor Shelters and Short-Term Shelters.

30.01.097 Partial and Full Exemptions of System Development Charges for Mass Shelters, Outdoor Shelters and Short-Term Shelters.

(Adopted by Ordinance 189223, Amended by Ordinance 190187 and 190873, effective January 1, 2021.)

A. The purpose of this Section is to reduce the costs of developing permanent mass shelter, outdoor shelters and short-term shelters by exempting system development charges for qualified shelters. The City Council finds that the exemption of system development charges will continue to offset unaffordable housing maintenance and development costs, prevent homelessness, emergency shelters, and contemporaryassistance to meet the needs of Portland residents.

B. Beginning January 1, 2021 and ending on December 31, 2023, the City will exempt from all or a portion of the system development charges for qualified shelters. The applicant must apply for exemptions under this Section prior to the date the City issues the building permit for the shelter. The City will determine the amount of the exemption at the time of the application for this Section, only that portion of the development that qualifies under this Section is eligible for an exemption. The balance of the new development that does not qualify for an exemption under this Section or other City or State exemptions, credits or waivers authorized by City law or general ordinance. The applicant has the burden to prove entitlement to exemptions or waivers.

C. The City Council authorizes PHB to establish the manner authorized for calculating system development charges exemptions as applicable to the portions of mass shelter, outdoor shelter and short-term shelter projects that are directly used in providing shelter and services for their residents. Such shelter and services include, but are not limited to, food, clothing, medical, restroom, kitchen, community rooms, social service facilities, and laundry facilities.

D. To obtain the exemption, the applicant must present to the City, at the time of application, documentation from Multnomah County Joint Office of Homeless Services, or other designated agency, that the development qualifies for the exemption under this Section.

E. Administrative rules for this Section will set forth clear and objective criteria for exemptions if granted, in order to ensure compliance. Administrative rules will also provide remedies for violations to comply that are acceptable to the City. Permit drawings must state the following: "This project is exempt from system development charges for mass shelters, outdoor shelters, or short-term shelters and may be used for shelter and ancillary uses and bedroom count.

F. Ensure units are equivalent to market rate units regarding in-unit amenities and are distributed throughout the building with access to all building amenities.

G. Allocate in-program low-to-free, fees, and charges, collected and paid into the Housing Bureau Fund, to the operation of the affordable housing units and services to the program will in lieu, with an emphasis on housing stability services and case management.

H. Administration.

1. PHB will verify whether the applicant's proposed building, as defined in Portland City Code Section 3.103.005, meets the standards and any administrative requirements set forth in this Section.

2. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under this Section.

3. PHB will review the Inclusionary Housing Income Limits and Rents in Portland, Oregon, Administrative Rules and Procedures in Subsection 30.01.120 C, are consistent with City Council's adopted Inclusionary Housing Income Limits.

I. Financial Incentives. The following financial incentives are provided to the respective agency of in-program compliance:

1. When the proposed building will contain 20 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. Ten year property tax exemption in accordance with City Code Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

2. When the proposed building will include 10 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

4. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

5. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

6. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

J. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

1. Ten year property tax exemption according to Portland City Code Chapter 3.103.

2. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

K. Financial Incentives. The following financial incentives are provided to the respective agency of in-program compliance:

1. When the proposed building will contain 20 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. Ten year property tax exemption in accordance with City Code Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

2. When the proposed building will include 10 percent of the units or total number of bedrooms configured into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

3. SDC exemption for the SRI units in accordance with Section 30.01.095.

4. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

5. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

6. When the proposed building will contain 20 percent of the units or total number of bedrooms combined into 10 units or at least 80 percent SRI:

a. 10 year property tax exemption according to Chapter 3.103; and

b. Construction Excise Tax exemption for the SRI units in accordance with Portland City Code Subsection 5.48.040 B.2.

c. SDC exemption for the SRI units in accordance with Section 30.01.095.

L. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under this Section.

M. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the Partial Exemption of System Development Charges for Mass Shelters, Outdoor Shelters and Short-Term Shelters.

30.01.110 Inclusionary Housing Development Charge.

(Adopted by Ordinance 189223, Amended by Ordinance 190187 and 190873, effective January 1, 2021.)

A. Purpose statement. The City intends to implement the Inclusionary Housing Development Charge in order to ensure that the City's Inclusionary Housing Program is a viable option for developers to use for the income requirements in Subsection 30.01.120 A.1. and the Inclusionary Housing Income Limits and Rents in Portland, Oregon, Administrative Rules and Procedures.

B. Administration.

1. PHB will verify whether the applicant's proposed development meets the standards and requirements set forth in Subsection 30.01.120 A.1. and this Section.

2. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the Inclusionary Housing Program.

3. PHB will review the Inclusionary Housing Income Limits and Rents in Portland, Oregon, Administrative Rules and Procedures in Subsection 30.01.120 C, are consistent with City Council's adopted Inclusionary Housing Income Limits.

C. Standards. Buildings providing 20 units must satisfy the following standards:

1. The 20 units must meet clear and objective administrative criteria that ensure a reasonable equivalency between the 20 units and the market rate units in the development.

2. The 20 units must be offered available for a period of 60 years.

3. Ownership of the property must remain with the property owner or a lessee with the property owner who leases the property for a term of at least 60 years.

4. The owner or a representative must submit annual documentation of tenant income and rents for the 20 units to PHB.

5. The City may impose the in-lieu fee for the 20 units without hazards and for compliance with the Inclusionary Housing Program and any impact fees documenting tenant income and rents of the 20 units, and

6. Failure to meet the requirements of the in-program applicable at the time the building permit is issued shall result in the City imposing the in-lieu payment and the City may collect and recover or assert a lien against the property for any unpaid amounts and any penalties unpaid.

7. When the required minimum 10 units are recontoured based on a percentage of the total number of bedrooms within the proposed building, the 10 units must be provided in proportion to the number of bedrooms.

30.01.130 Manufactured Dwelling Park Affordable Housing Density Bonus.

(Adopted by Ordinance 189223, Amended by Ordinance 190187 and 190873, effective January 1, 2021.)

A. Purpose statement. The City intends to implement the Manufactured Dwelling Park Affordable Housing Density Program (the "MDP Program") the City has the following goals:

1. Support the preservation of low-cost market rate housing in manufactured dwelling parks; and

2. Provide incentives as a variety of housing types available to low-income and otherwise vulnerable people.

B. PHB will verify whether a manufactured dwelling park meets the affordability standards in Section 30.01.090 A.2.

C. Manufactured dwelling parks approved for the MDP Program must satisfy the following criteria:

1. Manufactured dwelling must remain affordable for a period of 60 years.

2. Ownership of the property must remain with the property owner or a lessee of the the property leasing a dwelling space under the MDP Program.

3. Owners must submit annual documentation of tenant income and rents for the affordable manufactured dwelling in PHB.

4. The regulatory agreement will authorize PHB to inspect the documenting tenant income and rents for the affordable manufactured dwellings for compliance with the Program requirements.

5. Failure to meet the requirements of the MDP Program will result in a penalty and court or legal action.

Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the MDP program.

30.01.140 Deeper Housing Affordability FAR Density Program.

(Adopted by Ordinance 189865, Amended by Ordinance 190003, 190253, and 190873, effective January 1, 2021.)

A. Purpose statement. The City intends to implement the Deeper Housing Affordability FAR Density Program (the "DHAP Program") the City has the following goals: Provide incentives for sale of the more household-serving income limits that fall within particular City established parameters.

B. Administration.

1. PHB will verify whether the applicant's proposed development meets the standards and requirements set forth in Subsection 30.01.120 A.1. and this Section.

2. Administrative rules for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the Deeper Housing Affordability FAR Density Program.

3. PHB will review the Inclusionary Housing Income Limits and Rents in Portland, Oregon, Administrative Rules and Procedures in Subsection 30.01.120 C, are consistent with City Council's adopted Inclusionary Housing Income Limits.

C. Standards. Buildings in-lieu payment for the DHA Program must satisfy the following criteria:

1. Dwelling units must remain affordable for a period of at least 10 years and be available to household earning 150 percent or less of area median income.

2. Owners are required to sign a covenant that will encumber the property receiving a density bonus under the DHA Program and that will be recorded in the office of records of Multnomah County.

3. For rental dwelling units, the owner or a representative must submit annual documentation of tenant income and rents to PHB.

4. The City may impact any of the dwelling units in the building for compliance with DHA Program requirements and may impact the documenting tenant income and rents of the affordable rental dwelling units and

5. Failure to meet the requirements of the DHA Program will result in a penalty and court or legal action.

D. Penalties.

1. In the event of a failure to meet the requirements of the DHA Program and the additional requirements established in the covenant, the City Administrator may choose to negotiate with the building owner to bring the building into compliance.

2. Should the City Administrator and the owner not agree upon an acceptable remedy to bring the project into compliance, the owner will pay liquidated damages payable to the City as follows:

a. For rent dwelling unit penalty. For a building or one-unit rental dwelling units, a penalty equal to the difference between the market rent charged and the restricted rental portions of the building or building for 60 months interest. Interest on the entire unpaid for rent dwelling unit penalty amount, calculated at the rate of 12 percent per annum, compounded from the date of unpaid. Financial incentives. Repayment of any financial incentives received according to code and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction.

b. For sale dwelling unit penalty. For a building or one-unit rental dwelling units, a penalty equal to the difference between the market rent charged and the restricted rental portions of the building or building for 60 months interest. Interest on the entire unpaid for sale dwelling unit penalty amount, calculated at the rate of 12 percent per annum, compounded from the date of unpaid. Financial incentives. Repayment of any financial incentives received according to code and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction.

c. Penalty for failure to meet the requirements for rent dwelling unit penalty. Interest, financial incentives repayment amounts due and payment of any additional penalties, the impacted building with rental dwelling units for rent will be required to pay a fee to the City equal to the difference between the market rent charged and the restrictions of the Green Program and the City Administrator will release the covenant.

d. For sale dwelling unit penalty. For a building with dwelling units for sale, repayment of the difference between the intended sale price and the assessed value of the property, interest, financial incentives repayment amounts due and payment of any Administrative Rules and Procedures, the impacted building with dwelling units for sale will be required to pay a fee to the City equal to the difference between the intended sale price and the assessed value of the property, interest, financial incentives and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction. Upon the owner's payment in full of the applicable for sale dwelling unit penalty, interest, financial incentives repayment amounts due and payment of any additional penalties, the impacted building with rental dwelling units for sale will be required to pay a fee to the City equal to the difference between the market rent charged and the restrictions of the Green Program and the City Administrator will release the covenant.

E. Ownership.

1. In the event of a failure to meet the requirements of the Three-Bedroom Bonus Program and the additional requirements established in the covenant, the City Administrator may choose to negotiate with the building owner to bring the building into compliance.

2. Should the City Administrator and the owner not agree upon an acceptable remedy to bring the project into compliance, the owner will pay liquidated damages payable to the City as follows:

a. For rent dwelling unit penalty. For a building with rental dwelling units, a penalty equal to the difference between the market rent charged and the restricted rental portions of the building for 60 months interest. Interest on the entire unpaid for rent dwelling unit penalty amount, calculated at the rate of 12 percent per annum, compounded from the date of unpaid. Financial incentives. Repayment of any financial incentives received according to code and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction.

b. For sale dwelling unit penalty. For a building with dwelling units for sale, a penalty equal to the difference between the market rent charged and the restricted rental portions of the building for 60 months interest. Interest on the entire unpaid for sale dwelling unit penalty amount, calculated at the rate of 12 percent per annum, compounded from the date of unpaid. Financial incentives. Repayment of any financial incentives received according to code and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction.

c. Penalty for failure to meet the requirements for rent dwelling unit penalty. Interest, financial incentives repayment amounts due and payment of any additional penalties, the impacted building with rental dwelling units for rent will be required to pay a fee to the City equal to the difference between the market rent charged and the restrictions of the Three-Bedroom Bonus Program and the City Administrator will release the covenant.

d. For sale dwelling unit penalty. For a building with dwelling units for sale, repayment of the difference between the intended sale price and the assessed value of the property, interest, financial incentives repayment amounts due and payment of any Administrative Rules and Procedures, the impacted building with dwelling units for sale will be required to pay a fee to the City equal to the difference between the intended sale price and the assessed value of the property, interest, financial incentives and administrative rules including, but limited to, property tax exemption, fee waivers, system development charges, property taxes, and construction excise taxes, and additional penalties. This City Administrator may pursue any remedy available at law or equity, including but not limited to injunction relief, and other remedies provided by City code or rules. The City Administrator may also impose a penalty in the City in a court of competent jurisdiction. Upon the owner's payment in full of the applicable for sale dwelling unit penalty, interest, financial incentives repayment amounts due and payment of any additional penalties, the impacted building with rental dwelling units for sale will be required to pay a fee to the City equal to the difference between the market rent charged and the restrictions of the Three-Bedroom Bonus Program and the City Administrator will release the covenant.

30.01.170 Certification Review Procedure for Affordable Housing Developments.

(Adopted by Ordinance 190253, Amended by Ordinance 190187, effective January 1, 2021.)

A. Purpose statement. The City intends to implement the Design Review and Historic Resource Review Procedure for Affordable Housing Developments (the "Certification Review Procedure") to increase the number of dwelling units available for sale or rent to households earning incomes that fall within particular City established parameters.

B. Administration.

1. PHB will verify whether the applicant's proposed development meets the standards and requirements set forth in Subsection 30.01.120 A.1., Subsection 30.01.120 A.3., Subsection 33.846.060 G., Table 846-1C, and this Section.

2. Administrative rules adopted for this Section will set forth clear and objective criteria to establish minimum standards for affordable units restricted under the Certification Review Procedure.

C. Standards. Buildings or sites approved for the Certification Programs must satisfy the following criteria:

1. For Design Review Certification: Must have dwelling units for sale or for rent that will remain affordable for a period of at least 60 years and be available to household earning 150 percent or less of area median income. Ownership of housing form a government.

2. For Historic Resource Review Certification: Must have dwelling units for sale or rent that will remain affordable for a period of at least 60 years and:

a. For a Type 2 procedure, have at least 50 percent of the total number of dwelling units affordable to those earning 60 percent or less of AMI; or

b. For a Type 3 procedure, have at least 90 percent of the total number of dwelling units affordable to those earning 60 percent or less of AMI.

3. Failure to meet the requirements of the Certification Programs may result in a penalty and court or legal action.

30.01.180 Housing Development Financial Assistance

(Adopted by Ordinance 190873, effective January 1, 2020.)

A. Purpose statement. The purpose of financial assistance funding is to:

1. Support affordable housing development;

2. Support technical and professional services necessary to explore project feasibility of affordable housing development, including predevelopment activities;

3. Support housing stability for the very low income home buyers through homeownership and home ownership in the market;

4. Support the development of the Inclusionary Housing Implementation Guidelines and the Homeownership Assistance Program Guidelines;

5. Homeownership Assistance Program Guidelines. Means PHB's Financial Assistance Guidelines for Homeownership and Home Repair Assistance, previously adopted by the Council.

6. Housing Development Guidelines. Means PHB's Financial Assistance Guidelines for affordable housing development, previously adopted by the Council.

7. Financial modifications mean any actions that modify loan or grant terms, including but not limited to increasing or decreasing loan or grant amounts, changing or decreasing interest rates, extending loan terms, or modifying the type of loan to reduce or eliminate monthly payments.

8. Financing documents means any documents, agreements, or instruments, including Financial Assistance, including but not limited to loan and grant agreements, trust deeds, promissory notes, loan modifications, subordinations, partial releases and reconveyances and disposition and development agreements.

C. Administration.

1. The City Administrator may execute, amend, terminate, release, or subordinate Financing documents.

2. PHB will review the Affordable Housing Development Guidelines, periodically to ensure that they are consistent with City goals and market conditions.

3. PHB will review the Homeownership and home repair assistance periodically to determine if the use of financial assistance funding for the Homeownership Program achieves multiple-year consistent with City goals and market conditions.

4. The City Administrator may amend the Guidelines.

D. Assistance.

1. PHB may establish, waive and conditionally approve, rates and asset financial assistance, including but not limited to, the amounts authorized by the Administrator. This Section 30.01.180 are applicable administrative rules.

2. The City Administrator may approve affordable housing development, homeownership and home repair financial assistance in accordance with the Guidelines.

3. The City Administrator may approve in-lieu payments for affordable housing financial assistance or financing documents, including but not limited to, agreements, trust deeds, promissory notes, loan modifications, subordinations, lien statement actions, and the release or amendment of regulatory agreements.

Upcoming and Recent Changes

Ordinance 191615
Effective Date: March 1, 2024

Ordinance 191616
Effective Date: January 13, 2024

Ordinance Number: 190900
Effective Date: July 29, 2022

Ordinance Number: 190425
Effective Date: January 1, 2022

Ordinance No. 189223
Effective Date: January 1, 2021

Ordinance No. 189865
Effective Date: January 1, 2021

Ordinance No. 190001 has two effective dates:

Division II, effective April 15, 2021. Amend Title 33, 17.21, and 30 of the Portland City Code, as shown in Exhibit A, Shelter to Housing Continuum Recommended Draft Volume Three—Ac Code Amendments, dated April 2021, Mass Shelter Code Amendments, dated April 2021, and Division I, changes updated before May 3, 2021.

Division I, effective August 1, 2021. Amend Title 29 and Subsection 17.14.070 H of the Portland City Code as shown in Exhibit B, Shelter to Housing Continuum Recommended Draft Volume Three—Ac Code Amendments, dated April 2021. Base Division I changes will be passed online around August 1, 2021.

View all changes

See something we could improve on our page? Give website feedback.

90.584
Park specific billing for water

90.600
Increases in rent

90.605
Persons authorized to receive notice and demands on landlord's behalf

90.610
Notice of proposed change in rule or regulation

90.620
Termination by tenant

90.630
Termination by landlord

90.632
Termination of tenancy due to physical condition of manufactured dwelling or floating home

90.634

ORS 90.600

Increases in rent

- limitations
- notice
- meeting with tenants
- effect of failure to meet

Up to date

Current through early 2024

§ 90.600's source at oregon.gov ▸

START

1. Click on "Start"
2. Activate your account
3. Access your content

START

1. Click on "Start"
2. Activate your account
3. Access your content

Text Annotations

(1) For purposes of this section, the term "consumer price index" refers to the annual 12-month average change in the Consumer Price Index for All Urban Consumers, West Region (All Items), as published by the Bureau of Labor Statistics of the United States Department of Labor in September of the prior calendar year.

(2) If a rental agreement is a month-to-month tenancy to which ORS 90.505 (Definitions for ORS 90.505 to 90.850) to 90.850 (Owner affidavit certifying compliance with requirements for sale of facility) apply, the landlord may not increase the rent:

(a) Without giving each affected tenant notice in writing at least 90 days prior to the effective date of the rent increase; **and**

(b) During any 12-month period, in an amount greater than seven percent plus the consumer price index above the existing rent.

(3) The written notice required by subsection (2)(a) of this section must specify:

(a) The amount of the rent increase;

(b) The amount of the new rent;

(c) Facts supporting the exemption authorized by subsection (4) of this section, if the increase is above the amount allowed in subsection (2)(b) of this section; **and**

(d) The date on which the increase becomes effective.

(4) A landlord is not subject to subsection (2)(b) of this section if:

(a) The first certificate of occupancy for the dwelling unit was issued less than 15 years from the date of the notice of the rent increase; **or**

(b) The dwelling unit is regulated or certified as affordable housing by a federal, state or local government and the change in rent:

(A) Does not increase the tenant's portion of the rent; **or**

(B) Is required by program eligibility requirements or by a change in the tenant's income.

(5) A landlord that increases rent in violation of subsection (2)(b) of this section shall be liable to the tenant in an amount equal to three months' rent plus actual damages suffered by the tenant.

(6) This section does not create a right to increase rent that does not otherwise exist.

(7) This section does not require a landlord to compromise, justify or reduce a rent increase that the landlord otherwise is entitled to impose.

(8) Neither ORS 90.510 (Statement of policy) (1), requiring a landlord to provide a statement of policy, nor ORS 90.510 (Statement of policy) (4), requiring a landlord to provide a written rental agreement, creates a basis for tenant challenge of a rent increase, judicially or otherwise.

(9) *Intentionally left blank —Ed.*

(a) The tenants who reside in a facility may elect one committee of seven or fewer members in a facility-wide election to represent the tenants. One tenant of record for each rented space may vote in the election. Upon written request from the tenants' committee, the landlord or a representative of the landlord shall meet with the committee within 10 to 30 days of the request to discuss the tenants' nonrent concerns regarding the facility. Unless the parties agree otherwise, upon a request from the tenants' committee, a landlord or representative of the landlord shall meet with the tenants' committee at least once, but not more than twice, each calendar year. The meeting shall be held on the premises if the facility has suitable meeting space for that purpose, or at a location reasonably convenient to the tenants. After the meeting, the tenants' committee shall send a written summary of the issues and concerns addressed at the meeting to the landlord. The landlord or the landlord's representative shall make a good faith response in writing to the committee's summary within 60 days.

(b) The tenants' committee may be entitled to informal dispute resolution under ORS 90.769 (Informal dispute resolution) if the landlord or landlord's representative fails to meet with the tenants' committee or fails to respond in good faith to the written summary as required by paragraph (a) of this subsection. [Formerly 91.869; 1991 c.844 §8; 1995 c.559 §35; 1997 c.577 §26a; 1999 c.676 §21; 2001 c.596 §36; 2019 c.1 §3; 2019 c.625 §56; 2021 c.252 §2]

Source: Section 90.600 — Increases in rent; limitations; notice; meeting with tenants; effect of failure to meet, https://www.oregonlegislature.gov/bills_laws/ors/ors090.html.

COUNCIL ORDINANCE NO. 20694

AN ORDINANCE CONCERNING RENTAL HOUSING; AMENDING SECTIONS 8.405, 8.415, 8.425, 8.430, AND 8.440 OF THE EUGENE CODE, 1971; AND ADDING SECTION 8.437 TO THAT CODE.

ADOPTED: July 24, 2023

SIGNED: July 25, 2023

PASSED: 5:2

REJECTED:

OPPOSED: Clark, Groves

ABSENT: Keating

EFFECTIVE: August 25, 2023

Eugene

ORDINANCE NO. 20694

AN ORDINANCE CONCERNING RENTAL HOUSING; AMENDING SECTIONS 8.405, 8.415, 8.425, 8.430, AND 8.440 OF THE EUGENE CODE, 1971; AND ADDING SECTION 8.437 TO THAT CODE.

THE CITY OF EUGENE DOES ORDAIN AS FOLLOWS:

Section 1. Section 8.405 of the Eugene Code, 1971, is amended to provide as follows:

8.405 Rental Housing – Purpose.

The purpose of this City Rental Housing Code is to provide minimum habitability criteria to safeguard health, property and public wellbeing of the owners, occupants and users of rental housing and to provide certain renter protections. The City Rental Housing Code is intended to supplement rather than conflict with the State of Oregon Residential Landlord and Tenant Act.

Section 2. Section 8.415 of the Eugene Code, 1971, is amended by adding the definitions of "Affordable Housing"; "Materially Incomplete Application"; "Meaningful Access"; "Open Application Period"; "Pet Deposit"; "Qualified Applicant"; "Rent"; "Screening or Admission Criteria"; "Substantial Change to Rental Agreement"; and "Week-to-Week Tenancy" to the list of definitions in alphabetical order, and amending the definition of "Security Deposit" to provide as follows:

8.415 Rental Housing – Definitions.

For purposes of sections 8.400 through 8.440 of this code, the following words and phrases mean:

Affordable Housing. Housing that is guaranteed to be affordable, under guidelines established by the United States Department of Housing and Urban Development, to households that earn no more than 80 percent of the median household income for the city of Eugene, for a period of at least 20 years; or housing for low-income persons that is eligible for an exemption from systems development charges pursuant to section 7.725(2) of this code.

Materially Incomplete Application. A rental housing application that does not include the information and supporting documentation required by a landlord to conduct an application screening pursuant to the landlord's adopted screening or admission criteria.

Meaningful Access. The ability of a person with limited English language proficiency to use or obtain language assistance services or resources to understand and communicate effectively, including but not limited to translation or interpretation services.

Open Application Period. The period of time during which a landlord will accept rental housing applications for a publicly advertised dwelling unit.

COUNCIL ORDINANCE NO. 20694

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8.415 Rental Housing – Definitions.

For purposes of sections 8.400 through 8.440 of this code, the following words and phrases mean:

Affordable Housing. Housing that is guaranteed to be affordable, under guidelines established by the United States Department of Housing and Urban Development, to households that earn no more than 80 percent of the median household income for the city of Eugene, for a period of at least 20 years; or housing for low-income persons that is eligible for an exemption from systems development charges pursuant to section 7.725(2) of this code.

Materially Incomplete Application. A rental housing application that does not include the information and supporting documentation required by a landlord to conduct an application screening pursuant to the landlord's adopted screening or admission criteria.

Meaningful Access. The ability of a person with limited English language proficiency to use or obtain language assistance services or resources to understand and communicate effectively, including but not limited to translation or interpretation services.

Open Application Period. The period of time during which a landlord will accept rental housing applications for a publicly advertised dwelling unit.

Pet Deposit. A refundable payment or deposit of money, however designated, the primary function of which is to secure the performance of a term of a rental agreement or any part of a rental agreement by a tenant who keeps a pet in the dwelling unit that is the subject of the rental agreement.

Qualified Applicant. An applicant that meets the landlord's screening or admission criteria.

Rent. Any payment to be made to the landlord under the rental agreement, periodic or otherwise, in exchange for the right of a tenant and any permitted pet to occupy a dwelling unit to the exclusion of others and to use the premises. "Rent" does not include security deposits, fees, or utility or service charges as described in this City Rental Housing Code or ORS Chapter 90.

Screening or Admission Criteria. A written statement of any factors a landlord considers in deciding whether to accept or reject an applicant and any qualifications required for acceptance. "Screening or admission criteria" includes, but is not limited to, the rental history, character references, public records, criminal records, credit reports, credit references and incomes or resources of the applicant.

Security Deposit. A refundable payment or deposit of money, however designated, the primary function of which is to secure the performance of a rental agreement or any part of a rental agreement. As used in the City Rental Housing Code, a pet deposit is not considered a security deposit.

Substantial Change to the Rental Agreement. A change of terms from those included in a prior rental agreement between a landlord and tenant that substantially disadvantages the tenant, and the landlord does not provide for a commensurate decrease in rent. Examples of substantial changes to a rental agreement include, but are not limited to: tenant responsibility for payment of utilities previously included in the monthly rent; tenant responsibility for payment for a parking spot previously included in the monthly rent; landlord no longer allowing pets to occupy the dwelling unit; reduction of space available for tenant use; reduction of amenities available for tenant use; and removal of furnishings from furnished units.

Week-to-Week Tenancy. A tenancy that has all of the following characteristics: occupancy is charged on a weekly basis and is payable no less frequently than every seven days; there is a written rental agreement that defines the landlord's and the tenant's rights and responsibilities under Oregon law; and there are no fees or security deposits, although the landlord may require the payment of applicant screening charge.

Section 3. Section 8.425 of the Eugene Code, 1971, is amended by renumbering subsections (15) and (16) as subsections (20) and (21) respectively, amending subsection (20), and adding new subsections (15), (16), (17), (18) and (19) to provide as follows:

8.425 Rental Housing – Standards and Protections.

*****

(15) Maximum Security Deposit.

(a) If a landlord requires a security deposit as a condition of tenancy, except as provided in subparagraphs (b) and (c) of this subsection (15), a landlord may not collect a security deposit that exceeds an amount equal to two months' rent for the dwelling unit.

(b) Notwithstanding subparagraph (a) of this subsection (15), a landlord may require an additional security deposit if the landlord and tenant agree to modify the terms and conditions of the rental agreement to permit a pet or for other cause and the additional security deposit relates to the modification. The additional security deposit authorized by this subparagraph (b) may not exceed an amount equal to one month's rent for the dwelling unit.

(c) Notwithstanding subparagraph (a) of this subsection (15), a landlord may require an additional security deposit if the landlord enters into a rental agreement with a tenant whose rental housing application the landlord could have denied pursuant to ORS 90.304. The additional security deposit authorized by this subparagraph (c) may not exceed an amount equal to one month's rent for the dwelling unit.

(d) If a landlord requires an additional security deposit authorized by subparagraphs (b) or (c) of this subsection (15), the landlord must allow the tenant at least three months to pay the additional security deposit.

(e) In addition to the security deposits authorized by subparagraphs (a) through (c) of this subsection (15), a landlord may collect a separate pet deposit unless the tenant's pet is a service animal or companion animal that a tenant with a disability requires as a reasonable accommodation under fair housing laws.

(16) Applications Processed in Order Received.

(a) If a landlord advertises the availability of a dwelling unit, the landlord must specify in the notice advertising the dwelling unit the date and time that the landlord will begin accepting rental applications as well as the open application period. The notice advertising the dwelling unit must also inform applicants of the ability to request additional time to ensure that applicants have meaningful access to the rental housing application. The notice advertising the dwelling unit may provide the landlord's contact information and/or a website address, internet link, or other written method of communicating information to prospective tenants.

(b) A landlord must digitally or manually record the date and time of receipt of each rental housing application received during an open application period. If a rental housing application is received by a landlord prior to the start of the open application period, the landlord must digitally or manually record the date and time of receipt of that application as 8 hours after the start of the open application period.

(c) A landlord may simultaneously process multiple rental housing applications, but must accept, conditionally accept, or deny rental housing applications in order of receipt.

(d) If a landlord maintains a waitlist for filling available dwelling units instead of advertising the availability of dwelling units and using an open application period, the landlord must add applicant names to the waitlist in order of receipt.

(e) When a landlord utilizes a waitlist to fill a dwelling unit vacancy, a landlord may simultaneously process multiple rental housing applications but must accept, conditionally accept, or deny rental housing applications in order of receipt.

(f) If an applicant requires additional time to ensure meaningful access to a rental housing application, the applicant may submit a request for additional time to the landlord. The landlord must document the date and time of the landlord's receipt of the request for additional time. If the applicant submits a rental housing application within 24 hours from the time of submission of a request for additional time, the date and time of the request for additional time will serve as the date and time of receipt of the rental housing application for purposes of determining the order in which applications are received.

(g) Upon request by an applicant, a landlord must notify the applicant of the applicant's position in line for a particular dwelling unit.

(h) A landlord must offer tenancy to the first qualified applicant who provides a rental housing application. If that applicant does not accept the offer of tenancy within 48 hours of the time the offer is made, the landlord must review the rental housing applications in order of receipt and make an offer of tenancy to the next qualified applicant who provided a rental housing application. The landlord must repeat this process until an applicant accepts the offer of tenancy.

(i) A landlord may refuse to process rental housing applications that are:

1. Materially incomplete; or

2. Submitted by an applicant who has violated a rental agreement with the landlord three or more times during the 12-month period preceding the date of the application, and the landlord can provide documentation of the violations.

(j) Subparagraphs (a) through (i) of this subsection (16) do not apply to rental housing applications for the following types of dwelling units:

1. Affordable housing;

2. A dwelling unit occupied by the landlord as the landlord's principal residence;

3. A unit of middle housing when the landlord's principal residence is another unit of middle housing on the same lot or parcel;

4. An accessory dwelling unit located on the same lot or parcel as the landlord's principal residence;

5. A dwelling unit located on the same lot or parcel as an accessory dwelling unit occupied by the landlord as the landlord's principal residence;

6. A dwelling unit that will be shared with an existing tenant who has a separate rental agreement for the dwelling unit; and

7. A dwelling unit not advertised or rented to the general public.

(k) Nothing in this subsection (16) diminishes or otherwise affects any duty of a landlord under federal, state, or local law to grant a reasonable accommodation to an individual with a disability.

(17) Relocation Assistance.

(a) Termination Without Cause or for a Landlord Qualifying Reason.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), and except as provided in subparagraph (b) of this subsection (17), a landlord must comply with the relocation assistance notice and amount requirements in subparagraphs (a)2. and (a)3. of this subsection (17) if the landlord terminates a rental agreement:

a. Without cause during the first year of occupancy as provided in ORS 90.427; or

b. Because the landlord has a qualifying reason for termination under ORS 90.427.

2. Prior to the termination of a rental agreement pursuant to subparagraph (a)1. of this subsection (17), a landlord must deliver a written notice of termination of the rental agreement to each affected tenant. The termination notice must be delivered to the tenant at least 90 days before the termination date designated in the notice. The termination notice must specify the amount of relocation assistance for which the tenant is eligible and must include a description of the tenant's rights and obligations under this subsection (17).

3. Not less than 45 days prior to the termination date in the notice of termination required by subparagraph (a)2. of this subsection (17), the landlord must pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit. The amount of relocation assistance required by this subsection applies per dwelling unit and not per each individual tenant.

4. A tenant who remains in the dwelling unit after the termination date in the notice of termination required by subparagraph (a)2. of this subsection (17) without the permission of the landlord must immediately repay to the landlord the relocation assistance paid by the landlord pursuant to subparagraph (a)3. of this subsection (17).

(b) Landlord Declines to Renew Fixed Term Rental Agreement.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), in the case of a fixed term rental agreement with a specified ending date that falls within the first year of a tenant's occupancy of the dwelling unit, the landlord must, at least 90 days prior to the specified ending date of the fixed term rental agreement, provide the tenant with a written statement informing the tenant of the requirements of subparagraph (b)2.

2. For a tenant to be eligible to receive relocation assistance pursuant to this subparagraph (b), the tenant must, at least 60 days prior to the specified ending date of the fixed term rental agreement, provide the landlord with written notice of the tenant's desire to renew the fixed term rental agreement.

3. Within 30 days of the date of the notice described in subparagraph (b)2. of this subsection (17), the landlord must either:

a. Provide the tenant written notice that the landlord declines to renew the fixed term rental agreement and pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit; or

b. Provide the tenant written notice that the landlord agrees to renew the fixed term rental agreement.

4. For purposes of this subparagraph (b), a landlord declines to renew a fixed term rental agreement if the landlord conditions the renewal on a tenant's agreement to a substantial change to the rental agreement.

5. A tenant who agrees to the landlord's conditions of renewal or who remains in the dwelling unit after the specified ending date in the fixed term rental agreement without the permission of the landlord must immediately repay to the landlord the relocation assistance paid by the landlord pursuant to subparagraph (b)3.a. of this subsection (17).

(c) Rent Increases.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), a landlord that intends to increase a tenant's rent by the maximum annual rent increase percentage as set by the State of Oregon pursuant to ORS 90.324 must deliver a written notice of rent increase to each affected tenant at least 90 days before the date of the rent increase designated in the notice. The notice of rent increase must specify the amount of the new rent, the dollar amount by

which the rent will increase, the percentage of the increase, and the date the increase will become effective. The notice of rent increase must also specify the amount of relocation assistance for which the tenant is eligible and must include a description of the tenant's rights and obligations under this subsection (17). Expiration of rent concessions specified in a rental agreement is not considered a rent increase for purposes of this subparagraph (c).

2. A tenant who receives the notice of rent increase required by subparagraph (c)1. of this subsection (17), may, within 30 days of the date of the notice, request in writing relocation assistance from the landlord.

3. If a tenant requests relocation assistance pursuant to subparagraph (c)2. of this subsection (17), the landlord must pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit. The landlord must pay the relocation assistance required by this subparagraph (c)3. at least 45 days prior to the date of the rent increase stated in the rent increase notice required by subparagraph (c)1. of this subsection (17). The relocation assistance required by this subparagraph (c)3. applies per dwelling unit and not per each individual tenant.

4. A tenant who receives relocation assistance pursuant to subparagraph (c)3. of this subsection (17) must, within 45 days of the date of receipt of the relocation assistance, either:

a. Provide the landlord with written notice of termination of the rental agreement and vacate the dwelling unit; or

b. Repay the relocation assistance to the landlord and remain in the dwelling unit, subject to the increased rent as provided in the rent increase notice required by subparagraph (c)1. of this subsection (17).

(d) Relocation Assistance Limited. A tenant may only receive relocation assistance once per tenancy. Receipt and subsequent repayment of relocation assistance pursuant to subparagraph (c)4.b. of this subsection (17) does not count as receipt of relocation assistance for purposes of this subparagraph (d).

(e) Within 60 days of payment of relocation assistance pursuant to this subsection (17), a landlord must report the payment to the city.

(f) The following are exempt from the relocation assistance requirements of this subsection (17) as long as the landlord complies with the requirements of subparagraph (g) of this subsection (17):

1. Week-to-week tenancies;

2. Occupancy of the same dwelling unit by the landlord and tenant where the landlord occupies the dwelling unit as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

3. Tenants that occupy one unit of middle housing when the landlord's principal residence is another unit of middle housing on the same lot or parcel and the landlord occupies the unit of middle housing as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

4. Tenancies where a tenant occupies an accessory dwelling unit and the landlord's principal residence is located on the same lot or parcel, or tenancies where the landlord occupies the accessory dwelling unit and the tenant occupies a dwelling unit on the same lot or parcel; and the landlord occupies the dwelling unit or accessory dwelling unit as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

5. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence of not more than 3 years and the landlord returns and reoccupies the dwelling unit as the landlord's principal residence;

6. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence due to active-duty military service the landlord returns and reoccupies the dwelling unit as the landlord's principal residence;

7. Units of Affordable Housing;

8. A dwelling unit that is subject to and in compliance with the federal Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970;

9. A dwelling unit rendered immediately uninhabitable not due to the action or inaction of a landlord or tenant;

10. A dwelling unit rented for a period of less than 6 months with appropriate verification of the submission of a demolition permit prior to the execution of the rental agreement;

11. A dwelling unit subject to a fixed term tenancy where the landlord's intent to sell or permanently convert the dwelling unit to a use other than as a dwelling unit is a term of the executed rental agreement.

(g) In order to qualify for an exemption from the relocation assistance requirements of this subsection (17), a landlord must:

1. For the exemptions specified in subparagraphs (f)1., (f)5., (f)6., (f)7., (f)10., and (f)11. of this subsection (17), no later than the time of execution of the rental agreement, the landlord must provide each tenant who is a party to the rental agreement with written notice that the tenancy is exempt from relocation assistance.

2. For the exemptions specified in subparagraphs (f)2., (f)3., and (f)4. of this subsection (17), where the landlord is living in the dwelling unit or on the lot or parcel at the time of execution of the rental agreement, no later than the time of

execution of the rental agreement the landlord must provide each tenant who is a party to the rental agreement with written notice that the tenancy is exempt from relocation assistance. The notice requirement of this subparagraph (g)2. applies to rental agreements executed on or after September 1, 2023.

3. For the exemptions specified in subparagraphs (f)2., (f)3., and (f)4. of this subsection (17), if the landlord moves into the dwelling unit or onto the lot or parcel during the term of the rental agreement, within 30 days of occupying the dwelling unit or the lot or parcel, the landlord must provide each tenant who is a party to the rental agreement with a written notice that the tenancy will be exempt from relocation assistance once the landlord has occupied a dwelling unit on the lot or parcel as the landlord's principal residence for at least six months. The notice requirement of this subparagraph (g)3. applies to landlords moving into the dwelling unit or onto the lot or parcel on or after September 1, 2023.

4. For the exemptions specified in subparagraphs (f)8. and (f)9. of this subsection (17), at the same time that the landlord provides a notice of termination of the rental agreement, the landlord must provide each tenant who is a party to the rental agreement with a written notice that the tenancy is exempt from relocation assistance.

5. Except for landlords exempt from relocation assistance requirements pursuant to subparagraph (f)7., within 30 days of the date a landlord provides a tenant with the notice of exemption from relocation assistance required by subsections (g)1., (g)2., (g)3., or (g)4. of this subsection (17), the landlord must submit to the city a notice of relocation assistance exemption.

(h) A landlord required to pay relocation assistance pursuant to subparagraphs (a), (b) or (c) of this subsection (17) may subtract from the amount of relocation assistance required by those subparagraphs any amount paid by the landlord to the tenant pursuant to ORS 90.427.

(18) Termination of Tenancy – Reporting.

(a) Except as provided in subparagraph (b) of this subsection (18), a landlord shall report to the city all of the following:

1. A written notice of termination of a rental agreement that is delivered to the tenant and that results in a termination of tenancy. The landlord shall provide the city with a copy of the termination notice.

2. A tenant who vacates a dwelling unit on or before the date indicated in a written termination notice delivered by the landlord. The landlord shall provide the city with a copy of the termination notice.

3. Legal action taken by the landlord to remove a tenant from a dwelling unit that results in a termination of tenancy.

(b) A report required by subparagraph (a) of this subsection (18) must be filed with the city within 30 days of the date of the applicable action listed in that subsection.

(c) The requirements of subparagraph (a) of this subsection (18) do not apply in the case of a week-to-week tenancy.

(19) Compliance with Laws. Nothing in this section 8.425 diminishes or otherwise affects any duty of a landlord to comply with applicable requirements of federal, state, or local law.

(20) Administrative Rules. The city manager may, pursuant to section 2.019 of this code, adopt administrative rules for implementation of this section 8.425, including rules that prescribe the form and content of the written notices and reports required by this section 8.425.

(21) *Interpretations.*

(a) The city manager is empowered to render interpretations of sections 8.400 through 8.440 of this code.

(b) Such interpretations shall be consistent with the purpose of this code.

Section 4. Subsections (2)(a), (b) and (d), and subsection (5)(a) of Section 8.430 of the Eugene Code, 1971, are amended to provide as follows:

8.430 Rental Housing – Enforcement.

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(2) *Complaint.*

(a) A complaint may be filed by phone, e-mail, mail, or in person.

(b) A person who files a complaint must be:

1. A party to the current rental agreement covering the property in question or an agent of the party.

2. For alleged violations of EC 8.425(14), an individual who has paid an applicant screening charge or an agent of that individual.

3. For alleged violations of EC 8.425(15), an individual who has paid a security deposit or an agent of that individual.

4. For alleged violations of EC 8.425(16), an individual who has submitted a rental housing application or an agent of that individual.

5. For alleged violations of EC 8.425(17), an individual eligible for receipt of relocation assistance or an agent of the individual.

6. For alleged violations of EC 8.425(18) an individual who was a party to the rental agreement that is the subject of the notices required by EC 8.425(18) or an agent of the party.

*****

(d) Complaints shall be processed by the city manager. The city manager shall adopt rules pursuant to section 2.019 of this code that specify the procedure to be followed in processing complaints. Before initiating an investigation under subsection (3) of this section, the city manager shall:

1. Confirm that the complainant has standing to file a complaint;

2. Confirm that the subject of the complaint could be a violation of this code;

3. Except for complaints regarding violations of EC 8.425(14), (15) and (16), and complaints regarding lack of essential services, confirm that the owner or the owner's agent has had ten days since mailing of the written notice by the tenant to respond to the complaint;

4. For complaints regarding violations of EC 8.425(14), (15) and (16), and complaints involving lack of essential services, confirm that the owner or owner's agent has had 48 hours from the time the tenant provided written notice to respond to the complaint; and

5. Provide notice to the owner or the owner's agent of the complaint per written procedures.

(5) *Notices and Orders.*

(a) For valid complaints, the city manager shall issue an order to the owner or the owner's agent. The notice and order shall include the following:

1. Address and unit number if applicable;

2. A statement that the city manager has found a violation of section 8.425 of this code as alleged in the complaint;

3. A description of the violation;

4. Except as provided in subparagraph (5)(a)5. of this section, a deadline of ten days for remedying the violation, including completion of any repairs, unless the city manager determines that:

a. Repairs are needed to remedy the lack of essential services. Upon making this determination, the city manager shall fix a deadline for completing the repairs that is reasonable in the circumstances and is within 48 hours from issuance of the notice and order. However, if the city manager determines that the repairs cannot be completed within 48 hours, the owner or owner's agent shall, within 48 hours, submit a compliance schedule acceptable to the city; or

b. Necessary repairs of non-essential services cannot be completed within the ten-day period. If the city manager makes such a determination, the owner or owner's agent shall submit a compliance schedule acceptable to the city within ten days.

5. If the city manager finds a violation of EC 8.425 (15) or (16), a deadline of 48 hours for remedying the violation.

6. A statement advising the owner or the owner's agent that if the violation is not remedied by the deadline stated in the notice and order, the city manager may:

a. Issue an administrative civil penalty, or initiate a prosecution in municipal court, or both; and

b. Initiate action to recover all city costs associated with the processing of the complaint, investigation and the resolution of the issue.

7. A statement that the owner or the owner's agent may appeal the notice and order as specified in section 8.435 of this code; and;

8. If repairs are required to remedy the violation, the date after which a reinspection will be scheduled.

(b) The city manager shall deliver the notice and order, and any amended or supplemental notice and order, to the tenant and to the owner or the owner's agent by e-mail, personal delivery, phone, or first-class mail. If the complaint involves lack of essential services, the city manager shall provide such notice and order by e-mail, phone, and/or personal delivery.

Section 5. Section 8.437 of the Eugene Code, 1971, is added to provide as follows:

8.437 Rental Housing – Cause of Action for Failure to Pay Relocation Assistance.

A landlord that violates the relocation assistance provisions in EC 8.425(17) is liable to an individual eligible for relocation assistance in an amount equal to three months' rent for the dwelling unit as well as actual damages, relocation assistance, and reasonable attorney fees and costs; collectively, "damages." In addition to any other rights and remedies provided in this Rental Housing Code or other applicable local, state or federal law, any tenant claiming to be aggrieved by a landlord's violation of EC 8.425(17) has a cause of action in any court of competent jurisdiction for damages and any other remedies as may be appropriate.

Section 6. Subsection (2) of Section 8.440 of the Eugene Code, 1971, is amended to provide as follows:

8.440 Rental Housing – Registration and Fees.

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(2) The city manager, using the process contained in section 2.020 of this code, shall set a fee for each dwelling unit covered by a rental agreement. The revenues generated by the fee may be used for:

(a) Offsetting the costs to the city associated with the enforcement of this City Rental Housing Code; and

(b) Costs associated with providing services to tenants and owners and managers of rental housing, including but not limited to a rental housing navigator position, rental housing data collection, and tenant support services.

Section 7. Notwithstanding the requirements of EC 8.425(17)(g), rental agreements for tenancies described in EC 8.425(17)(f)1., (f)5., (f)6, (f)7., (f)10., and (f)11. executed and effective on or before the effective date of this ordinance are exempt from the relocation assistance requirements of EC 8.425(17) if within 30 days of the effective date of this ordinance, the landlord: (1) provides each tenant who is a party to the rental agreement with a written notice that the tenancy is exempt from relocation assistance; and, (2) except for tenancies described in EC 8.425(17)(f)7., submits to the city a notice of relocation assistance exemption.

Section 8. If any section, subsection, sentence, clause, phrase, or portion of this Ordinance is for any reason held invalid or unconstitutional by a court of competent jurisdiction, such portion shall be deemed a separate, distinct, and independent provision and such holding shall not affect the validity of the remaining portions hereof.

Section 9. The City Recorder, at the request of, or with the consent of the City Attorney, is authorized to administratively correct any reference errors contained herein, or in other provisions of the Eugene Code, 1971, to the provisions added, amended, or repealed herein.

Passed by the City Council this

24th day of July, 2023

Kathy LaSch

City Recorder

Approved by the Mayor this

25 day of July, 2023

Lucy Vinis

Mayor

Pet Deposit. A refundable payment or deposit of money, however designated, the primary function of which is to secure the performance of a term of a rental agreement or any part of a rental agreement by a tenant who keeps a pet in the dwelling unit that is the subject of the rental agreement.

Qualified Applicant. An applicant that meets the landlord's screening or admission criteria.

Rent. Any payment to be made to the landlord under the rental agreement, periodic or otherwise, in exchange for the right of a tenant and any permitted pet to occupy a dwelling unit to the exclusion of others and to use the premises. "Rent" does not include security deposits, fees, or utility or service charges as described in this City Rental Housing Code or ORS Chapter 90.

Screening or Admission Criteria. A written statement of any factors a landlord considers in deciding whether to accept or reject an applicant and any qualifications required for acceptance. "Screening or admission criteria" includes, but is not limited to, the rental history, character references, public records, criminal records, credit reports, credit references and incomes or resources of the applicant.

Security Deposit. A refundable payment or deposit of money, however designated, the primary function of which is to secure the performance of a rental agreement or any part of a rental agreement. As used in the City Rental Housing Code, a pet deposit is not considered a security deposit.

Substantial Change to the Rental Agreement. A change of terms from those included in a prior rental agreement between a landlord and tenant that substantially disadvantages the tenant, and the landlord does not provide for a commensurate decrease in rent. Examples of substantial changes to a rental agreement include, but are not limited to: tenant responsibility for payment of utilities previously included in the monthly rent; tenant responsibility for payment for a parking spot previously included in the monthly rent; landlord no longer allowing pets to occupy the dwelling unit; reduction of space available for tenant use; reduction of amenities available for tenant use; and removal of furnishings from furnished units.

Week-to-Week Tenancy. A tenancy that has all of the following characteristics: occupancy is charged on a weekly basis and is payable no less frequently than every seven days; there is a written rental agreement that defines the landlord's and the tenant's rights and responsibilities under Oregon law; and there are no fees or security deposits, although the landlord may require the payment of applicant screening charge.

Section 3. Section 8.425 of the Eugene Code, 1971, is amended by renumbering subsections (15) and (16) as subsections (20) and (21) respectively, amending subsection (20), and adding new subsections (15), (16), (17), (18) and (19) to provide as follows:

8.425 Rental Housing – Standards and Protections.

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(15) Maximum Security Deposit.

(a) If a landlord requires a security deposit as a condition of tenancy, except as provided in subparagraphs (b) and (c) of this subsection (15), a landlord may not collect a security deposit that exceeds an amount equal to two months' rent for the dwelling unit.

(b) Notwithstanding subparagraph (a) of this subsection (15), a landlord may require an additional security deposit if the landlord and tenant agree to modify the terms and conditions of the rental agreement to permit a pet or for other cause and the additional security deposit relates to the modification. The additional security deposit authorized by this subparagraph (b) may not exceed an amount equal to one month's rent for the dwelling unit.

(c) Notwithstanding subparagraph (a) of this subsection (15), a landlord may require an additional security deposit if the landlord enters into a rental agreement with a tenant whose rental housing application the landlord could have denied pursuant to ORS 90.304. The additional security deposit authorized by this subparagraph (c) may not exceed an amount equal to one month's rent for the dwelling unit.

(d) If a landlord requires an additional security deposit authorized by subparagraphs (b) or (c) of this subsection (15), the landlord must allow the tenant at least three months to pay the additional security deposit.

(e) In addition to the security deposits authorized by subparagraphs (a) through (c) of this subsection (15), a landlord may collect a separate pet deposit unless the tenant's pet is a service animal or companion animal that a tenant with a disability requires as a reasonable accommodation under fair housing laws.

(16) Applications Processed in Order Received.

(a) If a landlord advertises the availability of a dwelling unit, the landlord must specify in the notice advertising the dwelling unit the date and time that the landlord will begin accepting rental applications as well as the open application period. The notice advertising the dwelling unit must also inform applicants of the ability to request additional time to ensure that applicants have meaningful access to the rental housing application. The notice advertising the dwelling unit may provide the landlord's contact information and/or a website address, internet link, or other written method of communicating information to prospective tenants.

(b) A landlord must digitally or manually record the date and time of receipt of each rental housing application received during an open application period. If a rental housing application is received by a landlord prior to the start of the open application period, the landlord must digitally or manually record the date and time of receipt of that application as 8 hours after the start of the open application period.

(c) A landlord may simultaneously process multiple rental housing applications, but must accept, conditionally accept, or deny rental housing applications in order of receipt.

(d) If a landlord maintains a waitlist for filling available dwelling units instead of advertising the availability of dwelling units and using an open application period, the landlord must add applicant names to the waitlist in order of receipt.

(e) When a landlord utilizes a waitlist to fill a dwelling unit vacancy, a landlord may simultaneously process multiple rental housing applications but must accept, conditionally accept, or deny rental housing applications in order of receipt.

(f) If an applicant requires additional time to ensure meaningful access to a rental housing application, the applicant may submit a request for additional time to the landlord. The landlord must document the date and time of the landlord's receipt of the request for additional time. If the applicant submits a rental housing application within 24 hours from the time of submission of a request for additional time, the date and time of the request for additional time will serve as the date and time of receipt of the rental housing application for purposes of determining the order in which applications are received.

(g) Upon request by an applicant, a landlord must notify the applicant of the applicant's position in line for a particular dwelling unit.

(h) A landlord must offer tenancy to the first qualified applicant who provides a rental housing application. If that applicant does not accept the offer of tenancy within 48 hours of the time the offer is made, the landlord must review the rental housing applications in order of receipt and make an offer of tenancy to the next qualified applicant who provided a rental housing application. The landlord must repeat this process until an applicant accepts the offer of tenancy.

(i) A landlord may refuse to process rental housing applications that are:

1. Materially incomplete; or

2. Submitted by an applicant who has violated a rental agreement with the landlord three or more times during the 12-month period preceding the date of the application, and the landlord can provide documentation of the violations.

(j) Subparagraphs (a) through (i) of this subsection (16) do not apply to rental housing applications for the following types of dwelling units:

1. Affordable housing;

2. A dwelling unit occupied by the landlord as the landlord's principal residence;

3. A unit of middle housing when the landlord's principal residence is another unit of middle housing on the same lot or parcel;

4. An accessory dwelling unit located on the same lot or parcel as the landlord's principal residence;

5. A dwelling unit located on the same lot or parcel as an accessory dwelling unit occupied by the landlord as the landlord's principal residence;

6. A dwelling unit that will be shared with an existing tenant who has a separate rental agreement for the dwelling unit; and

7. A dwelling unit not advertised or rented to the general public.

(k) Nothing in this subsection (16) diminishes or otherwise affects any duty of a landlord under federal, state, or local law to grant a reasonable accommodation to an individual with a disability.

(17) Relocation Assistance.

(a) Termination Without Cause or for a Landlord Qualifying Reason.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), and except as provided in subparagraph (b) of this subsection (17), a landlord must comply with the relocation assistance notice and amount requirements in subparagraphs (a)2. and (a)3. of this subsection (17) if the landlord terminates a rental agreement:

a. Without cause during the first year of occupancy as provided in ORS 90.427; or

b. Because the landlord has a qualifying reason for termination under ORS 90.427.

2. Prior to the termination of a rental agreement pursuant to subparagraph (a)1. of this subsection (17), a landlord must deliver a written notice of termination of the rental agreement to each affected tenant. The termination notice must be delivered to the tenant at least 90 days before the termination date designated in the notice. The termination notice must specify the amount of relocation assistance for which the tenant is eligible and must include a description of the tenant's rights and obligations under this subsection (17).

3. Not less than 45 days prior to the termination date in the notice of termination required by subparagraph (a)2. of this subsection (17), the landlord must pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit. The amount of relocation assistance required by this subsection applies per dwelling unit and not per each individual tenant.

4. A tenant who remains in the dwelling unit after the termination date in the notice of termination required by subparagraph (a)2. of this subsection (17) without the permission of the landlord must immediately repay to the landlord the relocation assistance paid by the landlord pursuant to subparagraph (a)3. of this subsection (17).

(b) Landlord Declines to Renew Fixed Term Rental Agreement.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), in the case of a fixed term rental agreement with a specified ending date that falls within the first year of a tenant's occupancy of the dwelling unit, the landlord must, at least 90 days prior to the specified ending date of the fixed term rental agreement, provide the tenant with a written statement informing the tenant of the requirements of subparagraph (b)2.

2. For a tenant to be eligible to receive relocation assistance pursuant to this subparagraph (b), the tenant must, at least 60 days prior to the specified ending date of the fixed term rental agreement, provide the landlord with written notice of the tenant's desire to renew the fixed term rental agreement.

3. Within 30 days of the date of the notice described in subparagraph (b)2. of this subsection (17), the landlord must either:

a. Provide the tenant written notice that the landlord declines to renew the fixed term rental agreement and pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit; or

b. Provide the tenant written notice that the landlord agrees to renew the fixed term rental agreement.

4. For purposes of this subparagraph (b), a landlord declines to renew a fixed term rental agreement if the landlord conditions the renewal on a tenant's agreement to a substantial change to the rental agreement.

5. A tenant who agrees to the landlord's conditions of renewal or who remains in the dwelling unit after the specified ending date in the fixed term rental agreement without the permission of the landlord must immediately repay to the landlord the relocation assistance paid by the landlord pursuant to subparagraph (b)3.a. of this subsection (17).

(c) Rent Increases.

1. Except for those landlords and tenancies exempt from payment of relocation assistance as provided in subparagraphs (f) and (g) of this subsection (17), a landlord that intends to increase a tenant's rent by the maximum annual rent increase percentage as set by the State of Oregon pursuant to ORS 90.324 must deliver a written notice of rent increase to each affected tenant at least 90 days before the date of the rent increase designated in the notice. The notice of rent increase must specify the amount of the new rent, the dollar amount by

which the rent will increase, the percentage of the increase, and the date the increase will become effective. The notice of rent increase must also specify the amount of relocation assistance for which the tenant is eligible and must include a description of the tenant's rights and obligations under this subsection (17). Expiration of rent concessions specified in a rental agreement is not considered a rent increase for purposes of this subparagraph (c).

2. A tenant who receives the notice of rent increase required by subparagraph (c)1. of this subsection (17), may, within 30 days of the date of the notice, request in writing relocation assistance from the landlord.

3. If a tenant requests relocation assistance pursuant to subparagraph (c)2. of this subsection (17), the landlord must pay the tenant relocation assistance in an amount equal to two months' rent for the dwelling unit. The landlord must pay the relocation assistance required by this subparagraph (c)3. at least 45 days prior to the date of the rent increase stated in the rent increase notice required by subparagraph (c)1. of this subsection (17). The relocation assistance required by this subparagraph (c)3. applies per dwelling unit and not per each individual tenant.

4. A tenant who receives relocation assistance pursuant to subparagraph (c)3. of this subsection (17) must, within 45 days of the date of receipt of the relocation assistance, either:

a. Provide the landlord with written notice of termination of the rental agreement and vacate the dwelling unit; or

b. Repay the relocation assistance to the landlord and remain in the dwelling unit, subject to the increased rent as provided in the rent increase notice required by subparagraph (c)1. of this subsection (17).

(d) Relocation Assistance Limited. A tenant may only receive relocation assistance once per tenancy. Receipt and subsequent repayment of relocation assistance pursuant to subparagraph (c)4.b. of this subsection (17) does not count as receipt of relocation assistance for purposes of this subparagraph (d).

(e) Within 60 days of payment of relocation assistance pursuant to this subsection (17), a landlord must report the payment to the city.

(f) The following are exempt from the relocation assistance requirements of this subsection (17) as long as the landlord complies with the requirements of subparagraph (g) of this subsection (17):

1. Week-to-week tenancies;

2. Occupancy of the same dwelling unit by the landlord and tenant where the landlord occupies the dwelling unit as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

3. Tenants that occupy one unit of middle housing when the landlord's principal residence is another unit of middle housing on the same lot or parcel and the landlord occupies the unit of middle housing as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

4. Tenancies where a tenant occupies an accessory dwelling unit and the landlord's principal residence is located on the same lot or parcel, or tenancies where the landlord occupies the accessory dwelling unit and the tenant occupies a dwelling unit on the same lot or parcel; and the landlord occupies the dwelling unit or accessory dwelling unit as the landlord's principal residence for at least six months prior to one of the relocation assistance eligible events set forth in subparagraphs (a) – (c) of this subsection (17).

5. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence of not more than 3 years and the landlord returns and reoccupies the dwelling unit as the landlord's principal residence;

6. A landlord that temporarily rents out the landlord's principal residence during the landlord's absence due to active-duty military service the landlord returns and reoccupies the dwelling unit as the landlord's principal residence;

7. Units of Affordable Housing;

8. A dwelling unit that is subject to and in compliance with the federal Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970;

9. A dwelling unit rendered immediately uninhabitable not due to the action or inaction of a landlord or tenant;

10. A dwelling unit rented for a period of less than 6 months with appropriate verification of the submission of a demolition permit prior to the execution of the rental agreement;

11. A dwelling unit subject to a fixed term tenancy where the landlord's intent to sell or permanently convert the dwelling unit to a use other than as a dwelling unit is a term of the executed rental agreement.

(g) In order to qualify for an exemption from the relocation assistance requirements of this subsection (17), a landlord must:

1. For the exemptions specified in subparagraphs (f)1., (f)5., (f)6., (f)7., (f)10., and (f)11. of this subsection (17), no later than the time of execution of the rental agreement, the landlord must provide each tenant who is a party to the rental agreement with written notice that the tenancy is exempt from relocation assistance.

2. For the exemptions specified in subparagraphs (f)2., (f)3., and (f)4. of this subsection (17), where the landlord is living in the dwelling unit or on the lot or parcel at the time of execution of the rental agreement, no later than the time of

execution of the rental agreement the landlord must provide each tenant who is a party to the rental agreement with written notice that the tenancy is exempt from relocation assistance. The notice requirement of this subparagraph (g)2. applies to rental agreements executed on or after September 1, 2023.

3. For the exemptions specified in subparagraphs (f)2., (f)3., and (f)4. of this subsection (17), if the landlord moves into the dwelling unit or onto the lot or parcel during the term of the rental agreement, within 30 days of occupying the dwelling unit or the lot or parcel, the landlord must provide each tenant who is a party to the rental agreement with a written notice that the tenancy will be exempt from relocation assistance once the landlord has occupied a dwelling unit on the lot or parcel as the landlord's principal residence for at least six months. The notice requirement of this subparagraph (g)3. applies to landlords moving into the dwelling unit or onto the lot or parcel on or after September 1, 2023.

4. For the exemptions specified in subparagraphs (f)8. and (f)9. of this subsection (17), at the same time that the landlord provides a notice of termination of the rental agreement, the landlord must provide each tenant who is a party to the rental agreement with a written notice that the tenancy is exempt from relocation assistance.

5. Except for landlords exempt from relocation assistance requirements pursuant to subparagraph (f)7., within 30 days of the date a landlord provides a tenant with the notice of exemption from relocation assistance required by subsections (g)1., (g)2., (g)3., or (g)4. of this subsection (17), the landlord must submit to the city a notice of relocation assistance exemption.

(h) A landlord required to pay relocation assistance pursuant to subparagraphs (a), (b) or (c) of this subsection (17) may subtract from the amount of relocation assistance required by those subparagraphs any amount paid by the landlord to the tenant pursuant to ORS 90.427.

(18) Termination of Tenancy – Reporting.

(a) Except as provided in subparagraph (b) of this subsection (18), a landlord shall report to the city all of the following:

1. A written notice of termination of a rental agreement that is delivered to the tenant and that results in a termination of tenancy. The landlord shall provide the city with a copy of the termination notice.

2. A tenant who vacates a dwelling unit on or before the date indicated in a written termination notice delivered by the landlord. The landlord shall provide the city with a copy of the termination notice.

3. Legal action taken by the landlord to remove a tenant from a dwelling unit that results in a termination of tenancy.

(b) A report required by subparagraph (a) of this subsection (18) must be filed with the city within 30 days of the date of the applicable action listed in that subsection.

(c) The requirements of subparagraph (a) of this subsection (18) do not apply in the case of a week-to-week tenancy.

(19) Compliance with Laws. Nothing in this section 8.425 diminishes or otherwise affects any duty of a landlord to comply with applicable requirements of federal, state, or local law.

(20) Administrative Rules. The city manager may, pursuant to section 2.019 of this code, adopt administrative rules for implementation of this section 8.425, including rules that prescribe the form and content of the written notices and reports required by this section 8.425.

(21) *Interpretations.*

(a) The city manager is empowered to render interpretations of sections 8.400 through 8.440 of this code.

(b) Such interpretations shall be consistent with the purpose of this code.

Section 4. Subsections (2)(a), (b) and (d), and subsection (5)(a) of Section 8.430 of the Eugene Code, 1971, are amended to provide as follows:

8.430 Rental Housing – Enforcement.

*****

(2) *Complaint.*

(a) A complaint may be filed by phone, e-mail, mail, or in person.

(b) A person who files a complaint must be:

1. A party to the current rental agreement covering the property in question or an agent of the party.

2. For alleged violations of EC 8.425(14), an individual who has paid an applicant screening charge or an agent of that individual.

3. For alleged violations of EC 8.425(15), an individual who has paid a security deposit or an agent of that individual.

4. For alleged violations of EC 8.425(16), an individual who has submitted a rental housing application or an agent of that individual.

5. For alleged violations of EC 8.425(17), an individual eligible for receipt of relocation assistance or an agent of the individual.

6. For alleged violations of EC 8.425(18) an individual who was a party to the rental agreement that is the subject of the notices required by EC 8.425(18) or an agent of the party.

*****

(d) Complaints shall be processed by the city manager. The city manager shall adopt rules pursuant to section 2.019 of this code that specify the procedure to be followed in processing complaints. Before initiating an investigation under subsection (3) of this section, the city manager shall:

1. Confirm that the complainant has standing to file a complaint;

2. Confirm that the subject of the complaint could be a violation of this code;

3. Except for complaints regarding violations of EC 8.425(14), (15) and (16), and complaints regarding lack of essential services, confirm that the owner or the owner's agent has had ten days since mailing of the written notice by the tenant to respond to the complaint;

4. For complaints regarding violations of EC 8.425(14), (15) and (16), and complaints involving lack of essential services, confirm that the owner or owner's agent has had 48 hours from the time the tenant provided written notice to respond to the complaint; and

5. Provide notice to the owner or the owner's agent of the complaint per written procedures.

(5) *Notices and Orders.*

(a) For valid complaints, the city manager shall issue an order to the owner or the owner's agent. The notice and order shall include the following:

1. Address and unit number if applicable;

2. A statement that the city manager has found a violation of section 8.425 of this code as alleged in the complaint;

3. A description of the violation;

4. Except as provided in subparagraph (5)(a)5. of this section, a deadline of ten days for remedying the violation, including completion of any repairs, unless the city manager determines that:

a. Repairs are needed to remedy the lack of essential services. Upon making this determination, the city manager shall fix a deadline for completing the repairs that is reasonable in the circumstances and is within 48 hours from issuance of the notice and order. However, if the city manager determines that the repairs cannot be completed within 48 hours, the owner or owner's agent shall, within 48 hours, submit a compliance schedule acceptable to the city; or

b. Necessary repairs of non-essential services cannot be completed within the ten-day period. If the city manager makes such a determination, the owner or owner's agent shall submit a compliance schedule acceptable to the city within ten days.

5. If the city manager finds a violation of EC 8.425 (15) or (16), a deadline of 48 hours for remedying the violation.

6. A statement advising the owner or the owner's agent that if the violation is not remedied by the deadline stated in the notice and order, the city manager may:

a. Issue an administrative civil penalty, or initiate a prosecution in municipal court, or both; and

b. Initiate action to recover all city costs associated with the processing of the complaint, investigation and the resolution of the issue.

7. A statement that the owner or the owner's agent may appeal the notice and order as specified in section 8.435 of this code; and;

8. If repairs are required to remedy the violation, the date after which a reinspection will be scheduled.

(b) The city manager shall deliver the notice and order, and any amended or supplemental notice and order, to the tenant and to the owner or the owner's agent by e-mail, personal delivery, phone, or first-class mail. If the complaint involves lack of essential services, the city manager shall provide such notice and order by e-mail, phone, and/or personal delivery.

Section 5. Section 8.437 of the Eugene Code, 1971, is added to provide as follows:

8.437 Rental Housing – Cause of Action for Failure to Pay Relocation Assistance.

A landlord that violates the relocation assistance provisions in EC 8.425(17) is liable to an individual eligible for relocation assistance in an amount equal to three months' rent for the dwelling unit as well as actual damages, relocation assistance, and reasonable attorney fees and costs; collectively, "damages." In addition to any other rights and remedies provided in this Rental Housing Code or other applicable local, state or federal law, any tenant claiming to be aggrieved by a landlord's violation of EC 8.425(17) has a cause of action in any court of competent jurisdiction for damages and any other remedies as may be appropriate.

Section 6. Subsection (2) of Section 8.440 of the Eugene Code, 1971, is amended to provide as follows:

8.440 Rental Housing – Registration and Fees.

*****

(2) The city manager, using the process contained in section 2.020 of this code, shall set a fee for each dwelling unit covered by a rental agreement. The revenues generated by the fee may be used for:

(a) Offsetting the costs to the city associated with the enforcement of this City Rental Housing Code; and

(b) Costs associated with providing services to tenants and owners and managers of rental housing, including but not limited to a rental housing navigator position, rental housing data collection, and tenant support services.

Section 7. Notwithstanding the requirements of EC 8.425(17)(g), rental agreements for tenancies described in EC 8.425(17)(f)1., (f)5., (f)6, (f)7., (f)10., and (f)11. executed and effective on or before the effective date of this ordinance are exempt from the relocation assistance requirements of EC 8.425(17) if within 30 days of the effective date of this ordinance, the landlord: (1) provides each tenant who is a party to the rental agreement with a written notice that the tenancy is exempt from relocation assistance; and, (2) except for tenancies described in EC 8.425(17)(f)7., submits to the city a notice of relocation assistance exemption.

Section 8. If any section, subsection, sentence, clause, phrase, or portion of this Ordinance is for any reason held invalid or unconstitutional by a court of competent jurisdiction, such portion shall be deemed a separate, distinct, and independent provision and such holding shall not affect the validity of the remaining portions hereof.

Section 9. The City Recorder, at the request of, or with the consent of the City Attorney, is authorized to administratively correct any reference errors contained herein, or in other provisions of the Eugene Code, 1971, to the provisions added, amended, or repealed herein.

Passed by the City Council this

24th day of July, 2023

Kathy LaSch

City Recorder

Approved by the Mayor this

25 day of July, 2023

Lucy Vinis

Mayor

Chamber / BCDA February 2025 Report

Boardman Chamber Membership Updates

- We currently have 260 members for February 2025.
- Our **new members** that joined our chamber recently:
  - B.R.E Truck Repair
  - Rustic Charcuterie Ci LLC

Boardman Chamber of Commerce Events

- **1st Quarter Luncheon:** Is scheduled for March 19, 2025. The luncheon will be sponsored by Community Counseling Solutions and held at the SAGE Event Center. The Boardman Senior Center will cater our luncheon and will be serving a delicious meal of Lasagna, Garlic Bread, Salad, and a Dessert. This is our Annual Membership luncheon, come join us to hear a recap of the 2024 year, update on CCS, and information about the MCSD Bond. Registration is open until Monday 17, 2025 through the Chambe website – www.boardmanchamber.org.

- **Business Education:** Our 2nd Quarter Business Education will be April 10, 2025, from 3-4 pm. Our guest speaker will be MCSD, providing valuable insights and answering important questions regarding the MCSD Bond. Registration for the event is open at this time and can be found on the chamber website on our event calendar.

- **Iceland's Magical Northern Lights: Registration is still OPEN!!!** The next fun adventure that we are offering to Boardman and surrounding communities. This trip will take guests to Iceland to experience the Magical Northern Lights in person. It will be an unforgettable journey. The community has a chance to reserve this trip until May 11, 2025. The trip itself will take place on November 10, 2025.

  This incredible 7-day getaway includes:
  - 11 meals (6 breakfasts, 5 dinners)
  - Round-trip air from Portland International Airport (PDX)
  - Motorcoach transportation from Boardman Chamber of Commerce to PDX
  - Hotel accommodations and transfers

- **Ryan Neal Invitational Golf Tournament:** Join us for the Ryan Neal Memorial Invitational, a premier golf tournament honoring the legacy of Ryan Neal while supporting community initiatives. Hosted by the Boardman Chamber of Commerce, this annual event brings golfers together for a day of competition, camaraderie, and giving back. Date: April 26, 2025, and will be held at Marker 40 Golf Course, Boardman, OR. Proceeds benefit local scholarships, continuing Ryan's passion for community and excellence. Don't miss this opportunity to play for a great cause!

- **Upcoming Chamber Hosted Events:**
    - 2nd Quarter Luncheon – June 18, 2025
    - Boardman 4th of July – July 4, 2025
    - 3rd Quarter Business Education – July 16, 2025
    - End of Summer Celebration – August 22, 2025
    - 3rd Quarter Luncheon – September 17, 2025
    - Harvest Festival – October 4, 2025
    - 4th Quarter Business Education – October 15, 2025
    - Community Christmas Celebration – December 6, 2025
    - 4th Quarter Luncheon – December 17, 2025

Past Chamber Events:

- **35th Annual Distinguished Citizens Awards Banquet:** Our event was March 7th, at 6:00 PM at the new SAGE Event Center. We are happy to announce that our event was a wonderful evening recognizing our Distinguished Citizens for 2024 and we were able to raise a net profit of $10,000 to go towards our Scholarships for Riverside Seniors.

Boardman Community Development Association

The BCDA Board is pleased to continue supporting various initiatives in Recreation, Education, Beautification, and Community projects.

Our next major project is the construction of a new play structure at the SAGE Center. This $250,000 investment is designed to support the growing number of students participating in our year-round educational programs while also serving the broader community. We are thrilled to keep you updated on the progress of this initiative.

We extend our heartfelt gratitude to Threemile Canyon Farms for their generous contribution of $50,000 and to AWS for their recent $50,000 donation, both of which significantly support the overall cost of this important project. Additional financial support from AgWest of $2500 for a grant to support this wonderful project.

The estimated completion date is April 2025, as we wait for temperatures to rise to suitable temperatures to safely pour the fall-protection flooring. Thank you for your continued support as we work toward this exciting addition to our community!

Additionally, we are maintaining our Home Buyers Incentive program, with an investment of $250,000 to encourage new residents to settle in Boardman. We currently have allocated $245,000 in housing grants for 2024.

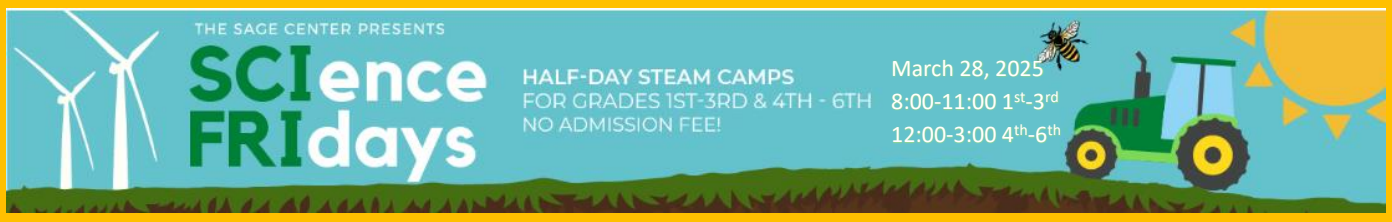
We recently received $1.5 million dollars from the US Small Business Administration to build the Boardman Business Opportunity Incubator building that will be a dedicated space for small and medium sized businesses with a particular emphasis on supporting women and minority owned business enterprises and low-income populations.

BCDA remains committed to making Boardman a wonderful place to live, work, and play.

Should you have any inquiries, please feel free to reach out to me at 541-571-2394 or via email at torrie@boardmanchamber.org at your convenience.

For further details, please visit www.boardmanchamber.org or contact our office directly at 541-481-3014. We're here to assist you!

Upcoming Events



CITY OF BOARDMAN

RESOLUTION 8-2025

A RESOLUTION ADOPTING FEES PURSUANT TO BOARDMAN MUNICIPAL CODE CHAPTER 12.16 UTILITY USE OF THE RIGHTS-OF-WAY

WHEREAS, the City has the authority pursuant to its Charter and the Oregon Constitution and statutes to manage its rights-of-way and to receive compensation for use of the rights-of-way consistent with applicable state and federal law; and

WHEREAS, the City amended Boardman Municipal Code Title 12 to add Chapter 12.16, Utility Use of the Rights-of-Way, that regulates utilities' use of the rights-of-way in the City; and

WHEREAS, BMC Chapter 12.16 provides that the rights-of-way use and permit fees are to be set by resolution of the City Council.

NOW, THEREFORE BE IT RESOLVED by the Boardman City Council that the following fees referenced in BMC Chapter 12.16 are hereby enacted:

FEE DESCRIPTION	**AMOUNT**
Construction Permit Fee	$100.00
Utility License Application Fee	$100.00
Electric Utility Service Rights-of-Way Use Fee	3.5% of gross revenue
Natural Gas Utility Service Rights-of-Way Use Fee	3.0% of gross revenue
Communication Utility Service Rights-of-Way Use Fee	7% of gross revenue Small Wireless Facility: Two Hundred and Seventy Dollars ($270.00) per attachment
Minimum Annual Fee	The greater of the revenue-based fee set forth above or the following based on linear feet of facilities in the rights-of-way: Up to 5,000: $5,000.00 5,001 to 10,000: $7,500.00 10,001 to 20,000: $12,500.00 More than 20,000: $15,000.00
Utility Operator Rights-of-Way Use Fee where the operator does not provide utility services or does not earn gross revenue within the City	$2.75 per linear foot of utility facilities in the rights-of-way, or a minimum of $5,000.00, whichever is greater.
Late Payment Penalties	First occurrence during any one calendar year: 10 percent of the amount owed, or $25.00, whichever is greater. Second occurrence during any one calendar year: 15 percent of the amount owed, or $50.00, whichever is greater.

	Third occurrence during any one calendar year: 20 percent of the amount owed, or $75.00, whichever is greater. Fourth occurrence during any one calendar year: 25 percent of the amount owed, or $100.00, whichever is greater.

Be if further resolved, that upon creation of a Master Fee Schedule these fees will be incorporated and then maintained as a part of that Master Fee Schedule.

This Resolution is and shall be effective from and after its enactment by the City Council.

Passed by the Boardman City Council this 1st day of April 2025.

CITY OF BOARDMAN

Mayor – Paul Keefer

Council President – Ethan Salata

Councilor – Cristina Cuevas

Councilor – Karen Pettigrew

Councilor – Brenda Profitt

Councilor– Heather Baumgartner

Councilor – Richard Rockwell

ATTEST:

Amanda Mickles – City Clerk

CITY OF BOARDMAN
RESOLUTION 9-2025

A RESOLUTION ESTABLISHING PARK FACILITY RENTAL FEES

WHEREAS, the City of Boardman has administrative authority granted to the City Council through the City of Boardman Charter 2024, Section 3 Council 3.1 General Powers and Duties which is exercised by resolution; and

WHEREAS, the City of Boardman owns and manages a park system and chooses to make available certain assets to the general public for reservation for a fee; and

WHEREAS, the Pavilion at City Park is an asset that has been determined to be made available.

NOW, THEREFORE, BE IT RESOLVED, the City of Boardman hereby accepts and approves the Park Facility Rental Fees as listed below and gives City Manager or designee the authority to waive the rental fee for non-profit or community organizations.

City Park Rental Fee	$75 per day
Refundable Cleaning Deposit	$50 per day

Be if further resolved, that upon creation of a Master Fee Schedule these fees will be incorporated and then maintained as a part of that Master Fee Schedule.

This Resolution is and shall be effective from and after its adoption by the City Council.

Dated this 1st day of April 2025.

CITY OF BOARDMAN

_____
Mayor – Paul Keefer

_____
Council President – Ethan Salata

_____
Councilor – Karen Pettigrew

_____
Councilor – Richard Rockwell

_____
Councilor – Brenda Profitt

_____
Councilor – Cristina Cuevas

_____
Councilor – Heather Baumgartner

ATTEST:

_____
Amanda Mickles – City Clerk

BOARDMAN POLICE DEPARTMENT

PATROL STATISTICS (UNAUDITED)
CALENDER YEAR 2025

Statistics	Jan.	Feb.	Mar.	Apr.	May	Jun.	July	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Total
Total Incidents	445	404	433										
Calls for Service	163	136	180										
Officer Initiated Incidents	282	268	253										
Traffic stops	157	131	126										
Other OIA Incidents	125	137	127										
Bus/Building Checks	7	14	13										
Veh/Ped check	59	81	70										
Total Officer Reports	51	43	47										
CIS Converstion	0	0	0										
Crash	3	2	0										
Felony	7	3	4										
Information Case	17	15	13										
Misdemeanor	18	16	21										
Violation	0	0	1										
Voided	3	2	1										
Unclaissified Reports	3	5	6										
Total Misdemeanor & Felony Arrest	18	10	22										
Misdemeanor Arrests	14	9	15										
Felony Arrests	4	1	7										
Total Citations	17	27	26										
Code	0	0	0										
Criminal	7	2	0										
Violation	16	25	26										
Unclassified	0	0	0										
FI's	1	1	1										

Note: Stats are from the 23rd of prior month to 22nd of current month.

Note: Calender year end summary report will project slight different totals due to RIMS variations,.

2024 - 2025	Mar 1 to Mar 27	Mar 28 to Apr 22	Apr 23 to May 22	May 23 to June 22	June 23 to July 22	July 23 to Aug 22	Aug 23 to Sept 22	Sept 23 to Oct 22	Oct 22 to Nov 22	Nov 23 to Dec 22	Dec 23 to Jan 22	Jan 23 to Feb 22	to Mar 22	Totals
Total Permits Sold	26	33	28	39	42	46	80	67	142	66	28	27	40	822
Boardman														
Permits Sold	4	7	14	21	26	23	36	28	29	14	11	7	7	227
Manufactured Placement Permit	0	0	1	1	0	1	0	0	1	0	0	0	0	4
New Home Construction	0	0	1	5	5	7	11	5	6	4	4	1	3	52
Multi Family Units	0	0	0	0	0	0	0	4	0	0	0	0	0	4
Morrow County (Excludes 97818)														
Permits Sold	10	8	0	10	7	10	33	10	22	13	8	3	5	139
Manufactured Placement Permit	0	0	0	0	0	0	0	1	1	1	0	0	0	3
New Home Construction	0	1	0	1	0	0	0	1	2	0	3	0	1	9
Multi - Family (units)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Morrow County - 97818														
Permits Sold	39	33	44	34	11	15	1	10	54	36	1	8	9	295
Manufactured Placement Permit	0	0	0	1	0	0	0	1	0	0	0	0	0	2
New Home Construction	0	0	0	1	0	0	0	0	0	0	0	0	0	1
Multi - Family (units)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Irrigon														
Permits Sold	5	2	3	4	0	1	7	2	15	1	1	3	5	49
Manufactured Placement Permit	0	0	0	1	0	0	0	0	0	0	0	0	0	1
New Home Construction	0	0	2	0	0	0	2	0	0	0	0	0	0	4
Multi - Family (units)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
State Electrical	4	4	1	0	0	3	4	3	13	1	1	0	1	35
Gilliam County														
Permits Sold	7	16	11	4	9	12	4	14	9	1	6	6	13	112
Manufactured Placement Permit	0	2	1	1	2	1	0	0	0	0	0	0	0	7
New Home Construction	0	2	0	0	0	0	0	0	0	0	0	0	0	2
Multi - Family (units)	0	0	6	0	0	0	0	0	0	0	0	0	0	6

Water Department

- Repaired leak on Collector 3 main line.
- Repaired water main break near Macario's.
- Repaired water leak on Columbia Avenue.
- Repaired two water leaks at City Hall.
- Installed 25 radio reads and 5 new water meters across the city.
- GIS mapping of the new water system at Yates and Moli.
- Shut down and drained the cells at the old water building.
- Conducted training on the new pump station.

Wastewater Department

- Primed and removed mop heads at Lift Station 6.
- Started irrigation to the lagoons.
- Removed all materials from the east bay of the lagoon building.
- Shut down the old water building and removed the remaining items.

Parks and Irrigation

- Started irrigation systems for all city parks.
- Cleaned city park bathrooms and splash pad areas.
- Assisted Riverside High School (RHS) with irrigation setup.

Street Maintenance

- Completed repairs on the street sweeper; resumed full street sweeping.
- Covered potholes on various city roads.
- Removed snowplows from fleet equipment as winter has ended.
- Conducted repairs on the vac truck.
- Installed a mailbox at Mt. Hood, Faler, and Columbia Avenue intersections.
- Continued sidewalk cleaning efforts (ongoing).
- Flagging training completed for all Public Works employees.

Vehicle services and repairs

- Vacuum Truck Repairs
  Our vac truck underwent necessary repairs to ensure it remains operational for city operations.
- Street Sweeper Repair
  The street sweeper was out of service for a short period due to mechanical issues. Repairs were completed, and they are now back in operation.
- New Service Box Installation
  We are currently assembling a new service box to be mounted on the maintenance crew's pickup truck. This upgrade will allow for better organization of tools and materials, improving efficiency for field work.

Animal Control

- Picked up a loose dog and safely transported it to the local pound.

MEMORANDUM

To: Mayor Keefer and members of the City Council
Cc: Brandon Hammond, City Manager
From: Carla McLane, Planning Official
Date: March 25, 2025
RE: Planning Department Monthly Update

Strategic Planning Program: I am admittedly behind on all of this. But it is also a lot of fun. Last week we had our first Economic Opportunities Analysis (EOA) Public Advisory Committee (PAC) meeting. The PAC met in the morning after which the consultant team and I had lunch followed by a tour of all things commercial and industrial here in Boardman. Because the Buildable Lands Inventory will cover both employment land and residential land we talked a bit about housing as well. The next EOA PAC meeting will be in early May so work will continue at a quick pace, getting us to an adoption of the EOA by later summer.

We are also anticipating a flurry of other meetings over the next six weeks or so. There will be a PMP PAC in April, as stated above an EOA PAC in May, and then in early June a CP/BDC PAC. You can follow all of this at this location on the City's website.

- **Transportation System Plan (TSP):** The TSP consultant team is busy in the background working on the next Technical Memorandum. While I do not have it on my calendar yet there should be a TSP PAC meeting in April. You can follow the TSP Update and the PAC here.

- **Economic Opportunity Analysis (EOA):** This work has started as outlined above. There should be initial documents to review in the next couple of weeks. You can follow the EOA PAC here.

- **Housing Needs Analysis (HNA):** This activity is still on hold for a bit longer but there are a couple of reasons to appoint the HNA PAC sooner rather than later. Look for that maybe even in May.

- **Parks Master Plan (PMP):** This project is moving fast. We are a bit behind with the Park Design and Park Naming projects but should be caught up by the time the Council meets in early April. You can follow the PMP PAC here.

- **Boardman Development Code (BDC) and Comprehensive Plan (CP):** A large community outreach is in the works for early May with the next PAC meeting in early June. You can follow the CP/BDC PAC here.

- **Strategic Planning:** With the adoption of the Strategic Plan at the March City Council meeting this piece of the work is completed. You can find the new Strategic Planning page here.

- **System Development Charge (SDC) Update:** This remains in a bit of a holding pattern as other projects are getting underway.

Other Programmatic work: Work is also progressing on other projects with a planning focus. Those include the:

- **Boardman Municipal Code (BMC):** On March 4 the City Council adopted the Right-of-Way License Ordinance and the Small Cellular Site Design requirements as a Resolution. The associated fees will come before you at the April 1 City Council meeting for adoption by Resolution. We are working to match current Franchise Fees rates and growth. Please reach out prior to the City Council meeting with any questions that might arise.

  Work will continue at the staff level on the proposed Addressing Ordinance. A meeting was held recently with the various impacted agencies – police, sheriff, fire – to get their input and support. This group will gather again to review the next version.

  The draft of the Business License ordinance was the subject of a Community Meeting on March 18 and garnered some great input. Some additional outreach will occur before bringing a final version before the City Council for adoption sometime soon.

  The Shipping Container discussion is with Planning as we begin to draft proposed Development Code language that will go through the adoption process with a recommendation from the Planning Commission and adoption by the City Council. A specific timeline for this work has not been established.

- **Tower Road:** City staff have appealed the Land Partition decision approved by the Morrow County Planning Commission. The appeal hearing is scheduled for Wednesday, April 16.

  Two meetings were recently held concerning the Oregon Department of Transportation (ODOT) Interchange Area Management Plan, or IAMP, process at this interchange. The next meetings are anticipated for early June. It will be some time before this is adopted by the Morrow County Board of Commissioners.

- **Park Blocks – East and West:** The subdivision for the west side of the subject property was heard by the Planning Commission at their March 20 public hearing. There was a fair amount of discussion based on the comment letter received from ODOT.

- **Code Enforcement and Animal Control Program:** Norma Ayala will start in this position officially on March 31. More to come as she settles in.

Planning Reviews and Approvals: My intent here will be to add Planning Department actions that end in an approval for development. I will be cautious to protect the City Council's role as the appeal body for any local decisions. And if there haven't been any decisions this section may be blank.

- ✓ **Homes, homes, and more homes:** Work is slowly starting on Phase II of the Chaparral Subdivision.

- ✓ **Commercial Development:** At the last Planning Commission meeting a new potato storage building was approved as well as the subdivision for the Park Block west of Main Street. There are also some things happening in the predevelopment stages, but nothing I can share at this time.

😊

City Manager March Report

The following March report will give an overview of the objectives accomplished this past month, as well as future plans:

1. The business license community input session held on March 18th had an attendance of 6 business owners, two council members and two staff. A robust discussion was held with great input. This process of gathering information will continue to ensure local businesses and community members have an opportunity to voice their thoughts and concerns.
2. We received a letter from Barnett and Moro that terminated our auditing services for the city. An RFP has been posted to procure auditing services. Closing date for bid proposals is May 2nd. A recommendation for approval will be presented to council May 6th.
3. The City of Boardman Development Code (code) regulates construction and development. These Public Works Standards implement the rules and policies contained in the code. The purpose of these Public Works Standards is to provide a consistent policy under which certain physical aspects of public facility design and construction shall be implemented. A revision of our Public Works Standards is underway and will be presented to the council in August.
4. The city's *Keeping Boardman Clean* initiative has been discussed at length over the past several months regarding garbage voucher usage and availability. Based on council input, the city has established set months for free dump, three city wide clean-up activities and is working to implement a proactive code compliance driven program. Gargage vouchers will be available April and October of 2025. On April 22nd all Boardman schools will be working together with Tillamook staff on a community clean-up day, focusing on specified areas throughout the city. Other clean-up events are scheduled for July and October, additional information will be provided as dates approach.
5. Safety Update:
   a. *City staff were given Fire Extinguisher training through the Fire Department on March 3rd.*
   b. *City/County Insurance Services (CIS) online trainings were completed March 31st.*

6. Community Outreach….(This will be a regular section that I will include with each report. This is a way for myself and the council to keep in mind the importance of ongoing outreach to our community and highlight what has been done and will be upcoming for the future.)
   A. Fire Extinguisher training
   B. Department of Environment Quality
   C. FEMA 400 Training
   D. NEACT
   E. AWS Hermiston Ribbon Cutting
   F. Rees Training Center
   G. Senior Center- Rick Weiss
   H. Local Public Safety Coordinating Council (LPSCC)
   I. Technical Advisory Committee
   J. Morrow County School District
   K. Senator Merkley Town Hall
   L. Business License Community Input
   M. Safety Committee
   N. Chamber Luncheon
   O. Water System Feasibility
   P. S Main Pre-Bid
   Q. Morrow County Engineering
   R. Boadman Healthy Community Project

CAPITAL IMPROVEMENT PROJECTS
2024-25

General	**PROGRESS**	**Cost Estimate**
BPA Greenspace	In Process	$390,000 (adjusted)
Planning		
Economic Opportunity	In Process	$50,000
Analysis	In Process	$60,000
Transportation System Plan	In Process	Grant Funded
Parks Master Plan	In Process	$40,000
Development Code	In Process	$150,000
Municipal Code	In-House	---------
Streets/Sidewalk		
S Main	Advertise for Bid	$2,500,000
Water/Wastewater		
Bio Solids Removal	Summer 2025	$1,250,000
Headworks Screen & Septage Receiving Station	2025-26 Budget	$1,050,000

City of Boardman OR

PUBLIC NOTICE / AVISO PÚBLICO

The Boardman City Council will hold an Executive Session in accordance with ORS 192.660 (2)(e)

El Concejo Municipal de Boardman celebrará una Sesión Ejecutiva de acuerdo con ORS 192.660 (2)(e)

Tuesday April 1, 2025, at 7:00 p.m.
At Boardman City Hall
200 City Center Circle, Boardman, OR

Martes 1 de abril de 2025 a las 19:00 horas.
En el Ayuntamiento de Boardman
200 City Center Circle, Boardman, Oregón

The purpose of this executive session is for the City Council members to conduct deliberations with persons designated by the governing body to negotiate real property transactions.

El propósito de esta sesión ejecutiva es que los miembros del Concejo Municipal lleven a cabo deliberaciones con las personas designadas por el órgano rector para negociar transacciones de bienes inmuebles.

(s) Amanda Mickles
City Clerk

Posted: March 25, 2025