



Mayor | John Wright
Mayor Pro-Tem | Travis Townsend
Council Members | Cecil Booth, Christiene Daniel, Mark Gongora, Terry Roberts
City Manager | Chris Whittaker
City Secretary | Michelle Perez

NOTICE IS HEREBY GIVEN PURSUANT TO V.T.C.A., GOVERNMENT CODE, CHAPTER 551, THAT THE CITY COUNCIL FOR THE CITY OF ANGLETON WILL CONDUCT A MEETING, OPEN TO THE PUBLIC, ON TUESDAY, AUGUST 8, 2023, AT 6:00 P.M., AT THE CITY OF ANGLETON COUNCIL CHAMBERS LOCATED AT 120 S. CHENANGO STREET ANGLETON, TEXAS 77515.

DECLARATION OF A QUORUM AND CALL TO ORDER

PLEDGE OF ALLEGIANCE

INVOCATION

CITIZENS WISHING TO ADDRESS CITY COUNCIL

The Presiding Officer may establish time limits based upon the number of speaker requests, the length of the agenda, and to ensure meeting efficiency, and may include a cumulative time limit. Citizens may speak at the beginning or at the time the item comes before council in accordance with Texas Government Code Section 551.007. No Action May be Taken by the City Council During Public Comments.

CEREMONIAL PRESENTATIONS

1. Presentation of Certificates of Appreciation.
2. Presentation of employee service award.

CONSENT AGENDA

All of the following items on the Consent Agenda are considered to be self-explanatory by the Council and will be enacted with one motion. There will be no separate discussion of these items unless requested by the Mayor or a Council Member; in which event, the item will be removed from the consent agenda and considered separately.

3. Discussion and possible action on approving the May 9, May 16, and May 23, 2023, City Council meeting minutes.

REGULAR AGENDA

4. Discussion and possible action on the recommended streets for solar light installation.

5. Discussion and possible action to waive fees for the Vet Fest Mass Gatherings and facility permits, permit the use of Bates & Dickey Parks and Bates pavilion, and permit the consumption of alcohol within city parks.
6. Presentations given by Belt Harris Pechacek, Brooks Watson & Co., and Weaver on the Professional Audit Services Request for Qualifications (RFQ) for the City of Angleton's audit
7. Discussion and possible action to approve one of the three submissions for RFQ 2023-04 Professional Auditing Services.
8. Discussion and possible action on the Preliminary Plat of the Angleton Independent School District (ISD) Elementary No. 7 and Junior High No. 2.
9. Discussion on a concept proposal to rezone property located at 2927 N. Valderas St. currently zoned C-G, General Commercial to Residential. No action required.
10. Discussion on the Fiscal Year 2023-24 budget.
11. Discussion and possible action on the property casualty deductibles for Fiscal Year 2023-2024 budget.
12. Discussion and possible action on Resolution No. 20230808-012 to adopt a proposed tax rate and set the date for the public hearings to allow public comment on the proposed 2023-24 budget and the proposed tax rate.

ADJOURNMENT

If, during the course of the meeting and discussion of any items covered by this notice, City Council determines that a Closed or Executive Session of the Council is required, then such closed meeting will be held as authorized by Texas Government Code, Chapter 551, Section 551.071 - consultation with attorney; Section 551.072 - deliberation regarding real property; Section 551.073 - deliberation regarding prospective gift; Section 551.074 - personnel matters regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; Section 551.076 - deliberation regarding security devices or security audit; Section 551.087 - deliberation regarding economic development negotiations; Section 551.089 - deliberation regarding security devices or security audits, and/or other matters as authorized under the Texas Government Code. If a Closed or Executive Session is held in accordance with the Texas Government Code as set out above, the City Council will reconvene in Open Session in order to take action, if necessary, on the items addressed during Executive Session.

CERTIFICATION

I, Michelle Perez, City Secretary, do hereby certify that this Notice of a Meeting was posted on the City Hall bulletin board, a place convenient and readily accessible to the general public at all times and to the City's website, www.angleton.tx.us, in compliance with Chapter 551, Texas Government Code. The said Notice was posted on the following date and time: Friday, August 4, 2023, by 6:00 p.m. and remained so posted continuously for at least 72 hours preceding the scheduled time of said meeting.

/S/ Michelle Perez
Michelle Perez, TRMC
City Secretary

Public participation is solicited without regard to race, color, religion, sex, age, national origin, disability, or family status. In accordance with the Americans with Disabilities Act, persons with disabilities needing special accommodation to participate in this proceeding, or those requiring language assistance (free of charge) should contact the City of Angleton ADA Coordinator, Colleen Martin, no later than seventy-two (72) hours prior to the meeting, at (979) 849-4364 ext. 2132, email: cmartin@angleton.tx.us.



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023
PREPARED BY: Colleen Martin
AGENDA CONTENT: The presentation of Certificates of Appreciation.
AGENDA ITEM SECTION: Ceremonial Presentation

BUDGETED AMOUNT: \$0.00 **FUNDS REQUESTED:** \$0.00

FUND: N/A

EXECUTIVE SUMMARY:

Presentation of Certificates of Appreciation for work on the TX DOT Sidewalk Grant.

RECOMMENDATION:

Staff recommends the presentation of Certificates of Appreciation for Work on the TX DOT Sidewalk Grant.



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023

PREPARED BY: Colleen Martin, Director of Human Resources

AGENDA CONTENT: Presentation of employee service award.

AGENDA ITEM SECTION: Ceremonial Presentation

BUDGETED AMOUNT: \$25.00

FUNDS REQUESTED: \$25.00

FUND: 01-563-510

EXECUTIVE SUMMARY:

Presentation of employee service award to Rickey Malovets for five years of service to the City of Angleton.

RECOMMENDATION:

Presentation of Service Award.



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023

PREPARED BY: Michelle Perez

AGENDA CONTENT: Discussion and possible action on approving the May 9, May 16, and May 23, 2023, City Council meeting minutes.

AGENDA ITEM SECTION: Consent Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: N/A

EXECUTIVE SUMMARY:

Approve the minutes of the Angleton City Council meeting of May 9, 16 and 23, 2023, City Council meeting minutes.

RECOMMENDATION:

Staff recommends Council approves the minutes as presented.



**CITY OF ANGLETON
COUNCIL MEETING MINUTES
120 S. CHENANGO STREET, ANGLETON, TEXAS 77515
TUESDAY, MAY 23, 2023 AT 6:00 PM**

THE FOLLOWING REPRESENTS THE ACTIONS TAKEN BY THE ANGLETON CITY COUNCIL IN THE ORDER THEY OCCURRED DURING THE MEETING. THE CITY COUNCIL OF ANGLETON, TEXAS CONVENED IN A MEETING ON TUESDAY, MAY 23, 2023, AT 6:00 P.M., AT THE CITY OF ANGLETON COUNCIL CHAMBERS LOCATED AT 120 S. CHENANGO STREET ANGLETON, TEXAS 77515.

DECLARATION OF A QUORUM AND CALL TO ORDER

With a quorum present, Mayor Wright called the Council Meeting to order at 6:00 P.M.

PRESENT

Mayor John Wright
Vacant Position No. 3
Council Member Cecil Booth
Council Member Mark Gongora
Council Member Travis Townsend
Council Member Christiene Daniel

City Manager Chris Whittaker
City Secretary Michelle Perez
City Attorney Judith EIMasri

PLEDGE OF ALLEGIANCE

Council Member Gongora led the Pledge of Allegiance.

INVOCATION

Council Member Booth led the invocation.

CITIZENS WISHING TO ADDRESS CITY COUNCIL

There were no speakers.

CEREMONIAL PRESENTATIONS

1. Ceremonial Presentation of outgoing Mayor, Jason Perez.

Mayor Wright presented outgoing Mayor Jason Perez with a crystal heart, name plate and presented his wife, Nicki Perez, with flowers. Each of the Council Members spoke of Jason Perez. Mr. Perez spoke on the appreciation for each of the Council Members and staff.

2. Presentation of National Public Works Week Proclamation.

Mayor Wright presented the Proclamation to Jeff Spears, Director of Public Works and Hector Renteria, Assistant Director of Public Works.

3. Ceremonial Presentation of May 2023 Keep Angleton Beautiful Yard of the Month and Business of the Month.

Tracy Delesandri, Keep Angleton Beautiful Chairwoman, presented the Yard of the Month to Duke and Renee Blessing at 605 Cotharn Street and Business of the Month to The Dirty South at 116 N. Velasco Street.

CONSENT AGENDA

4. Discussion and possible action on a variance to waive fees for the Angleton Girls Softball Association (AGSA) Mass Gatherings permit for the 2023 USA Softball 8U State Tournament and authorization to close Bates Park to the public.
5. Discussion and possible action to award RFP 2023-01 Wimberly Street Water Line Replacement to Branch Construction Group, LLC.
6. Discussion and possible action on a request submitted by Ellen Eby on behalf of Peach Street Farmers Market to obtain permission to close the 200 block of East Peach St. on the evenings of June 9th and June 10th, 2023, from 5-10:30 PM for the Annual Singer Songwriters Festival.

Upon a motion by Council Member Townsend and seconded by Council Member Gongora, Council pulled all consent agenda items (Items No. 4, 5, & 6) for discussion. The motion passed on a 5-0 vote.

4. Discussion and possible action on a variance to waive fees for the Angleton Girls Softball Association (AGSA) Mass Gatherings permit for the 2023 USA Softball 8U State Tournament and authorization to close Bates Park to the public.

Upon a motion by Council Member Townsend and seconded by Council Member Gongora, Council approved a variance to waive fees for the Angleton Girls Softball Association (AGSA) Mass Gatherings permit for the 2023 USA Softball 8U State Tournament and authorization to close Bates Park to the public. The motion passed on a 5-0 vote.

5. Discussion and possible action to award RFP 2023-01 Wimberly Street Water Line Replacement to Branch Construction Group, LLC.

Upon a motion by Council Member Townsend and seconded by Council Member Booth, Council *tabled* awarding RFP 2023-01 Wimberly Street Water Line Replacement to Branch Construction Group, LLC. The motion passed on a 5-0 vote.

6. Discussion and possible action on a request submitted by Ellen Eby on behalf of Peach Street Farmers Market to obtain permission to close the 200 block of East Peach St. on the evenings of June 9th and June 10th, 2023, from 5-10:30 PM for the Annual Singer Songwriters Festival.

Upon a motion by Council Member Townsend and seconded by Council Member Booth, Council approved a request submitted by Ellen Eby on behalf of Peach Street Farmers Market to obtain permission to close the 200 block of East Peach St. on the evenings of June 9th and June 10th, 2023, from 5-10:30 PM for the Annual Singer Songwriters Festival. The motion passed on a 5-0 vote.

PUBLIC HEARINGS AND ACTION ITEMS

7. Conduct a public hearing, discussion, and possible action on Ordinance No. 20230523-007 rezoning 13.002 acres from the (SF-6.3) Single Family Zoning District to the Planned District (PD), SFA, Single Family Attached base zoning district for property located at 710 W. Mulberry St., west of N. Walker St.

Presentation was provided by Otis Spriggs, Director of Development Services.

Upon a motion by Council Member Booth and seconded by Council Member Townsend, Council opened the public hearing at 6:40 P.M. The motion passed on a 5-0 vote.

Donald Brown, Angleton resident, addressed Council and stated he is speaking against the item. Mr. Brown lives on North Walker Street, and it is his understanding that there will be an egress into Walker Street and addressed the concerns of school traffic and school buses. Mr. Brown stated he is also concerned about the drainage and the rise in taxes.

Corey Boyer, developer, addressed Council and stated that the subdivision is already scheduled for 41 homes. He stated he knows the City is not looking for density but for a community and that is what he is providing.

Tanner Sartin, Angleton resident, addressed Council and stated he lives on South Walker Street and agrees with the statements of Mr. Brown on the egress, that the egress has not been adequately surveyed on North Walker Street onto 35.

Joe Gonzales, Angleton resident, addressed Council and stated he lives on North Walker and is speaking against the item. Mr. Gonzalez stated he is concerned about the traffic specifically in the morning with residents trying to get to work and school.

Upon a motion by Council Member Townsend and seconded by Council Member Booth, Council closed the public hearing at 6:50 P.M. The motion passed on a 5-0 vote.

Council shared their concerns of the density, parking, and homes not being consistent with the other homes in the area.

Upon a motion by Council Member Townsend and seconded by Council Member Booth, Council moved to deny Ordinance No. 20230523-007 rezoning 13.002 acres from the (SF-6.3) Single Family Zoning District to the Planned District (PD), SFA, Single Family

Attached base zoning district for property located at 710 W. Mulberry St., west of N. Walker St. The motion passed on a 5-0 vote.

REGULAR AGENDA

8. Discussion and possible action on a contract with Central Square for the purchase of a records management system for the Police Department.

Upon a motion by Council Member Gongora and seconded by Council Member Daniel, Council moved to approve a contract with Central Square for the purchase of a records management system for the Police Department subject to the approval of the grant. The motion passed on a 5-0 vote.

Council recessed for a break at 7:12 P.M. and returned at 7:23 P.M.

9. Presentations by candidates who completed an application to fill the unexpired term of Council Member, Position 3.

Each candidate spoke on the following questions that were provided beforehand. 1. Why are you interested in serving on the City Council? 2. What are the primary issues facing the City of Angleton? 3. If selected, do you seek to run for re-election next year?

Mindy Burch addressed Council and stated she has lived in Angleton her entire life and would like to serve to make others proud of the city also. She stated that she has a procurement background that will be an asset to the city. Ms. Burch shared her concerns regarding failing infrastructure, safety, beautification, and reasonable growth within the city. She stated that would run for re-election.

Gary Dickey addressed Council and stated he is former military and has decided to run because it is a disservice to the community if you can run and don't run. Mr. Dickey shared his concerns regarding lot sizes, drainage issues, and property taxes on a county level within the City. He stated he would run for re-election.

Faye Gordon addressed Council and stated she has been a resident in Angleton for 44 years. She stated she is interested in serving because she has seen the transformation of the City where people thought it was a bedroom community and has evolved into a vibrant diverse city. Ms. Gordon stated she can bring communication to the table; she communicates well with everyone. Ms. Gordon shared her concerns regarding infrastructure, economic development, and the tax base within the city.

Andrew Heston addressed Council and stated he would like to serve because he is a local government nerd as member of the District Attorney's office Civil Division. He stated he has a decent idea of the ins and outs of local government and mechanics and would be able to hit the ground running. Mr. Heston shared his concerns regarding development and infrastructure within the city. He stated he would re-run for election.

Jaime Moreno addressed Council and stated he has spent 42 ½ of his 44 years of life in Angleton and is interested in serving on Council as he is serving on the Parks and Recreation Board, Angleton Better Living Corporation and has served on the Charter

Review Commission. He stated if he is going to live in Angleton and it is his home then he needs to serve and give back as much as he can. Mr. Moreno shared his concerns regarding connect ability of roads, sidewalks and digitally sound infrastructure. He stated he would run for re-election.

Terry Roberts addressed Council and stated he is interested in the City Council position so he can be involved and donate time back to the city and feels his engineering background will contribute to the City Council. Mr. Roberts shared his concerns regarding infrastructure and growth in moderation. He stated he would run for re-election.

Tanner Sartin addressed Council and stated he would like people to enjoy Angleton as he did, and his intent would be for preservation. Mr. Sartin shared his concerns regarding low income and subsidized developments in Angleton and is not interested in encouraging it and concerns of inorganic growth. He stated he would run for re-election.

Blaine Smith addressed Council and stated he has been born and raised in Angleton and currently serves on two boards for the City. He would like to be able to serve and set an example. Mr. Smith shared his concerns regarding a failing infrastructure and revitalization/beautification. He stated he would run for re-election.

Brandon Turner addressed Council and stated he has lived and was raised in Angleton for 34 years. He would like to be on the council to be a voice and an example for his children. He shared his concerns regarding infrastructure and growth. He stated he would run for re-election.

EXECUTIVE SESSION

The City Council convened into executive session at 8:36 P.M. pursuant to the provisions of Chapter 551 Texas Government Code, in accordance with the authority contained therein:

10. Discussion and possible action on personnel matters, to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; pursuant to Section 551.074 of the Texas Government Code. (Council Member, Position 3)

OPEN SESSION

The City Council will now adjourn Executive Session, reconvened into Open Session at 9:45 P.M. pursuant to the provisions of Chapter 551 Texas Government Code and take action, if any, on item(s) discussed during Closed Executive Session.

Upon a motion by Council Member Booth and seconded by Council Member Daniel, Council approved appointing Terry Roberts to City Council Position No. 3 for an unexpired term to end May 2024. The motion passed on a 5-0 vote.

ADJOURNMENT

The meeting was adjourned at 9:37 P.M.

These minutes were approved by Angleton City Council on this the 8th day of August, 2023.

CITY OF ANGLETON, TEXAS

John Wright
Mayor

ATTEST:

Michelle Perez, TRMC
City Secretary



CITY OF ANGLETON
CITY COUNCIL MINUTES
120 S. CHENANGO STREET, ANGLETON, TEXAS 77515
TUESDAY, MAY 09, 2023 AT 6:00 PM

THE FOLLOWING REPRESENTS THE ACTIONS TAKEN BY THE ANGLETON CITY COUNCIL IN THE ORDER THEY OCCURRED DURING THE MEETING. THE CITY COUNCIL OF ANGLETON, TEXAS CONVENED IN A MEETING ON TUESDAY, MAY 9, 2023, AT 6:00 P.M., AT THE CITY OF ANGLETON COUNCIL CHAMBERS LOCATED AT 120 S. CHENANGO STREET ANGLETON, TEXAS 77515.

DECLARATION OF A QUORUM AND CALL TO ORDER

With a quorum present, Mayor Perez called the Council Meeting to order at 6:00 P.M.

PRESENT

Mayor Jason Perez
 Mayor Pro-Tem John Wright
 Council Member Mark Gongora
 Council Member Cecil Booth
 Council Member Travis Townsend
 Council Member Christiene Daniel

City Manager Chris Whittaker
 City Secretary Michelle Perez
 City Attorney Judith EIMasri

PLEDGE OF ALLEGIANCE

Council Member Wright led the Pledge of Allegiance.

INVOCATION

Council Member Booth led the invocation.

CITIZENS WISHING TO ADDRESS CITY COUNCIL

Ronnie Cook, Angleton Resident, addressed council and stated he lives adjacent to a lift station and has concerns about the odor from the plant and the effects that it has on his family enjoying time outside.

CONSENT AGENDA

1. Discussion and possible action on approval of the City Council Minutes of February 15, March 1, March 14, March 28 and April 11, 2023.

2. Discussion and possible action on approval of Resolution No. 20230509-002 a resolution supporting the City of Angleton application to the Texas Department of Transportation's 2023 Transportation Alternatives Set-Aside (TA) call for projects.

Upon a motion by Council Member Mayor Pro-Tem Wright and seconded by Council Member Daniel, Council approved consent items: 1. Discussion and possible action on approval of the City Council Minutes of February 15, March 1, March 14, March 28 and April 11, 2023; and 2. Discussion and possible action on approval of Resolution No. 20230509-002 a resolution supporting the City of Angleton application to the Texas Department of Transportation's 2023 Transportation Alternatives Set-Aside (TA) call for projects. The motion passed on a 6-0 vote.

REGULAR AGENDA

3. Discussion and guidance on the percentage for Homestead Exemption, the Over 65 Exemption and Disabled Person Exemption from AD Valorem Taxes.

Chris Whittaker, City Manager, introduced the item and stated there is a deadline of June 30 to meet.

The presentation was provided by Phillip Conner, Director of Finance.

Exempted Values at 3%, 4% and 5% Local Homestead Options

2% Local Exemption \$24,194,547

3% Local Exemption \$32,056,780

4% Local Exemption \$41,866,261

5% Local Exemption \$51,949,211

Exempted Values for Local Over65 Exemption

50,000 Exemption \$ 78,850,000

75,000 Exemption \$ 118,275,000

100,000 Exemption \$ 157,700,000

Exempted Values for Local Disabled Persons Exemption

50,000 Exemption \$ 6,000,000

75,000 Exemption \$ 9,000,000

100,000 Exemption \$ 12,000,000

Council suggested up to 4% on homestead, \$55,000 on over 65, and \$55,000 for the disabled but would like to see a budget before making a decision. Mr. Whittaker stated Staff will put the numbers together and come back to Council for a motion.

4. Discussion and possible action on the approval of a study with HDR to evaluate the intersection of County Road 44 and Enchanted Oaks Drive.

The presentation was provided by John Peterson, HDR Project Manager.

Clara Dannhaus, Angleton resident, addressed the Council and stated that she is in favor of completing the study and would like to see the median to be removed and create a turning lane with an added light or stop sign.

Upon a motion by Council Member Townsend and Seconded by Mayor Pro-Tem Wright, Council *tabled* the study with HDR to evaluate the intersection of County Road 44 and Enchanted Oaks Drive. The motion passed on a 6-0 vote.

5. Discussion and possible action on the final plat of Live Oak Ranch Subdivision.

The presentation was provided by Otis Spriggs, Director of Development Services.

Upon a motion by Council Member Townsend and seconded by Mayor Pro-Tem Wright, Council approved the final plat of Live Oak Ranch Subdivision. The motion passed on a 6-0 vote.

6. Discussion and possible action on a request for approval of the final plat of Riverwood Ranch Section 3 and Section 4. The proposed final plats consist of 73 lots on 35.62 acres (Section 3); and 71 single family residential lots (Section 4) on approximately 15.2 acres; property is located north of Hospital Drive between N. Downing Street to the west and Buchta Road to the east.

The presentation was provided by Otis Spriggs, Director of Development Services. He stated that it meets the city's minimum requirements, and the Planning and Zoning Commission disapproved the final plat of Section 3 and 4.

Upon a motion by Council Member Booth and seconded by Council Member Gongora, Council approved a request for approval of the final plat of Riverwood Ranch Section 3 and Section 4. The proposed final plats consist of 73 lots on 35.62 acres (Section 3); and 71 single family residential lots (Section 4) on approximately 15.2 acres; property is located north of Hospital Drive between N. Downing Street to the west and Buchta Road to the east. The motion passed on a 5-1 vote with Mayor Pro-Tem Wright opposed.

7. Discussion and update on the Windrose Green Subdivision development project on the drainage and grading construction work. The subject site is in the City of Angleton ETJ and is located on the south side of FM 523 approximately 2,500 feet west of the FM 523/SH 35 intersection.

Otis Spriggs, Director of Development Services, gave an update with photos of the progress on the dirt being removed.

The council discussed the detention pond, excess dirt and the potential use of the dirt for soccer fields.

8. Discussion of a Concept for an extended stay hotel for property located at 2209 E. Mulberry St., north of the intersection of E. Mulberry St. and Buchta Road (Former Budget Inn). The property is currently zoned C-G, Commercial-General Zoning District.

Otis Spriggs, Director of Development Services introduced the item and stated the applicant would like to purchase the existing facility and repurpose it.

Laura Cooper, a realtor representing the buyers for the property and also a partner in the deal stated that the code only allows for a 14-day stay but if is switched over to an extended stay motel for a consecutive 30-day stay or more, then an Specific Use Permit (SUP) is required and would like council's input on if they would approve the SUP.

The council accepted the idea of the remodel and suggested changes to get rid of the stigma that is associated with the location.

EXECUTIVE SESSION

The City Council convened into executive session at 7:45 P.M. pursuant to the provisions of Chapter 551 Texas Government Code, in accordance with the authority contained therein:

9. Discussion and possible action on Boards and Commissions appointments, pursuant to Section 551.074 of the Texas Government Code. (Parks and Recreation Board, Planning and Zoning)

OPEN SESSION

The City Council reconvened into Open Session at 8:25 P.M. pursuant to the provisions of Chapter 551 Texas Government Code and take action, if any, on item(s) discussed during Closed Executive Session.

9. Discussion and possible action on Boards and Commissions appointments, pursuant to Section 551.074 of the Texas Government Code. (Parks and Recreation Board, Planning and Zoning)

Upon a motion by Mayor Pro-Tem Wright and seconded by Council Member Daniel, Council approved the acceptance of Bonnie McDaniel's resignation to the Parks and Recreation Board and the Planning and Zoning Commission; the appointment of Jessica Norris to the Parks and Recreation Board to fill the unexpired term of Bonnie McDaniel to expire October 2023; and the appointment of Michael Hogan to the Planning and Zoning Commission to fill the unexpired term of Bonnie McDaniel to expire October 2024.

ADJOURNMENT

The meeting was adjourned at 8:27 P.M.

These minutes were approved by Angleton City Council on this the 8th day of August, 2023.

CITY OF ANGLETON, TEXAS

John Wright
Mayor

ATTEST:

Michelle Perez, TRMC
City Secretary



CITY OF ANGLETON
CITY COUNCIL SPECIAL MINUTES
120 S. CHENANGO STREET, ANGLETON, TEXAS 77515
TUESDAY, MAY 16, 2023 AT 6:00 PM

THE FOLLOWING REPRESENTS THE ACTIONS TAKEN BY THE ANGLETON CITY COUNCIL IN THE ORDER THEY OCCURRED DURING THE MEETING. THE CITY COUNCIL OF ANGLETON, TEXAS CONVENED IN A MEETING ON ON TUESDAY, MAY 16, 2023, AT 6:00 P.M., AT THE CITY OF ANGLETON COUNCIL CHAMBERS LOCATED AT 120 S. CHENANGO STREET ANGLETON, TEXAS 77515.

DECLARATION OF A QUORUM AND CALL TO ORDER

With a quorum present, Mayor Pro-Tem Wright called the Council Meeting to order at 6:00 P.M.

PRESENT

Mayor Pro-Tem John Wright
 Council Member Cecil Booth
 Council Member Travis Townsend
 Council Member Christiene Daniel

City Manager Chris Whittaker
 City Secretary Michelle Perez

ABSENT

Mayor Jason Perez
 Council Member Mark Gongora

INVOCATION

Council Member Booth led the invocation.

REGULAR AGENDA

1. Discussion and possible action on Resolution No. 20230516-001 canvassing a General Election held on May 06, 2023; declaring the candidates for Mayor, Council Member, Position Two (2) and Council Member, Position Four (4) duly elected; and containing other provisions relating to the subject.

Upon a motion by Council Member Daniel and seconded by Council Member Townsend, Council approved Resolution No. 20230516-001 canvassing a General Election held on May 06, 2023; declaring the candidates for Mayor, Council Member, Position Two (2) and Council Member, Position Four (4) duly elected; and containing other provisions relating to the subject. The motion passed 4-0. Mayor Perez and Council Member Gongora were absent.

- 2. Administer Oath of Office to John Wright, Mayor by Angleton Municipal Court Judge Jeffrey Gilbert.

Angleton Municipal Court Judge Jeffrey Gilbert administered the Oath of Office to John Wright for Angleton City Council Mayor.

- 3. Administer Oath of Office to Travis A. Townsend, Council Member, Position 2 by Angleton Municipal Court Judge Jeffrey Gilbert.

Angleton Municipal Court Judge Jeffrey Gilbert administered the Oath of Office to Travis A. Townsend for Angleton City Council, Position 2.

- 4. Administer Oath of Office to Cecil Booth, Council Member, Position 4 by Angleton Municipal Court Judge Jeffrey Gilbert.

Angleton Municipal Court Judge Jeffrey Gilbert administered the Oath of Office to Cecil Booth for Angleton City Council, Position 4.

ADJOURNMENT

The meeting was adjourned at 6:09 P.M.

These minutes were approved by Angleton City Council on this the 8th day of August, 2023.

CITY OF ANGLETON, TEXAS

John Wright
Mayor

ATTEST:

Michelle Perez, TRMC
City Secretary



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8th, 2023

PREPARED BY: Hector Renteria

AGENDA CONTENT: Solar Lighting

AGENDA ITEM SECTION: Consent Agenda

BUDGETED AMOUNT: \$170,092.00

FUNDS REQUESTED: \$170,092.00

FUND: ARPA

EXECUTIVE SUMMARY: Public Works staff has compiled a list of recommended streets for new solar light installations. They were either petitioned for, recommended by residents in some manner, or staff recommended. Staff does recommend utilizing \$4,500 of the funding to have TNMP upgrade lighting to LED.

Colony Drive - \$13,000 is the approximate cost for solar installation on this street. The quote we received to rework the current electrical back in 2022 was around \$60,000.

Approximately 45 lights can be installed if the above are established prior to selecting from the remaining list below.

S Belle - has been suggested previously by residents - 14 lights

Kyle Street - has been suggested previously by residents - 10 lights

Lorraine Street - staff recommended - 10 lights

Farrer Street - has been suggested previously by residents - 10 lights

Plantation - has been suggested previously by residents - 11 lights

Colony Square - petitioned. - 16 lights

Robinhood - staff recommended. - 8 lights

North Brook - petitioned. - 14 lights

Western Avenue - 20 lights

RECOMMENDATION: Staff is looking for council recommendations, and guidance, on the next set of solar light installations.



AGENDA ITEM SUMMARY FORM

MEETING DATE: 8/8/2023

PREPARED BY: Megan Mainer, Director of Parks & Recreation

AGENDA CONTENT: Discussion and possible action to waive fees for the Vet Fest Mass Gatherings and facility permits, permit the use of Bates & Dickey Parks and Bates pavilion, and permit the consumption of alcohol within city parks.

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: NA

FUNDS REQUESTED: NA

FUND: NA

EXECUTIVE SUMMARY:

The Warrior's Refuge is a 501©3 transitional housing facility for homeless or at risk of homeless veterans. The Warrior's Refuge has been actively engaged in the fight against veteran homelessness for four years.

The Warriors Refuge approached Chris Whittaker about transferring their annual fundraising event to Angleton. The Warriors Refuge is requesting the following:

- Fees be waived for the Mass Gatherings Permit fee and facility permits for their annual fundraiser scheduled for November 11, 2023, from 10am – 8pm at Dickey and Bates Parks.
- Use of Bates Park Pavilion for the event.
- City Council's authorization to permit the possession, consumption, use or drinking of alcoholic beverages at the event within Dickey and Bates Parks as long as the mass gatherings permit designates the name and contact information of the person(s) who will be responsible for the event, including the date and time period for which the permit or reservation shall be in effect, and the precise location where the possession or consumption of alcoholic beverage pursuant to the permit shall be located. The city may request a hold harmless indemnification agreement for such an event at the discretion of the city.

The event will consist of a motorcycle ride into the park, bicycle show, car show, activities for kids including pony rides, disc golf tournament, cornhole tournament, live music, live and silent auction, 40-60 veteran resource and vendor booths, and food trucks with an Angleton food permit.

Funds for partnership sponsorships and booth spaces as well as live and silent auction items are being solicited as part of their fundraising efforts.

RECOMMENDATION:

Staff recommends City Council discuss and consider action to waive fees for the Vet Fest Mass Gatherings and facility permits, permit use of Bates & Dickey Parks and Bates pavilion, and permit the consumption of alcohol within city parks.

**CITY OF
ANGLETON**
Mass Gathering
Application

Event Name: Vet Fest

Mass Gathering Permit Application

To be filed at least 45 days before the mass gathering date.

***** Form must be complete in its entirety. Incomplete forms will be rejected.**

PROMOTER

Promoters Name: The Warrior's Refuge

Company: The Warrior's Refuge

Primary Phone: (979) 345-3800

Secondary Phone: (979) 248-0125

Address: 212 N 14th West Columbia Tx 77486

Email Address: Robert@thewarriorsrefuge.us

Name of the Event: 4th Annual Vet Fest

SUBMIT FINANCIAL STATEMENT THAT REFLECTS THE FUNDS BEING SUPPLIED TO FINANCE THE MASS GATHERING AND EACH PERSON SUPPLYING THE FUNDS.

PROPERTY

Property Owner Name: City of Angleton Phone: 979 848 5600

Address: 1215 Velasco St Angleton, Tx 77515

Email Address: _____

The 911 address of the property on which the event will be held: 700 Bates Park Rd Angleton Tx

SUBMIT CERTIFIED COPY OF THE AGREEMENT BETWEEN PROMOTER AND PROPERTY OWNER.

Description of location (consider attaching a diagram and/or area map):

Address of mass gathering: 700 Bates Park Rd Angleton Tx Bates/Dickey Park

Dates of proposed gathering: Nov 10th 2023 (Prep) Nov 11th 2023 (Event)

EVENT INFORMATION

Event time from: 10:00 am on 11/11/23 until 8:00 am on 11/11/23

Expected number of attendees: 500

Maximum # of persons the promoter will allow to attend: 500

Will alcohol be served at the event? _____ Yes No

Will minors be attending the event? Yes _____ No

If minors will be attending the event, provide a description of the promoter's preparations for supervising minors who may attend the event.

Family Event all Minors Will be w/ Parent

Performers:

Name and address of each performer who has agreed to appear at the mass gathering:

Live Music at 6 PM until 8 PM Main Concert

DJ During Day

Artist not Confirmed

Name and address of each performer's agent:

SUBMIT A DESCRIPTION OF THE TERMS OF THE AGREEMENT BETWEEN THE PROMOTER AND THE PERFORMER

HEALTH AND SANITATION COMPLIANCE:

Following the minimum standards of the Texas Administrative Code, Title 25, Section 265.3 (water supply, toilet facilities, vector control, solid waste facilities, noise control, food sanitation, medical and nursing care and final site clean-up)

Describe the water supply, meeting minimum standards noted above:

City Water

Describe the Toilet facilities, meeting minimum standards noted above:

onsite restrooms at both Parks with additional Porta Pottos

Describe Vector Control, meeting minimum standards noted above:

Trash Will be Continuously Collected by Event Staff

Describe the steps taken to ensure minimum health/sanitation standards will be maintained during the gathering, including the names of the solid waste haulers and liquid waste haulers, with their phone numbers and specify the frequency that the solid and liquid waste will be picked up:

Hand Washing Stations at all Restroom Sites / Dumpster
and Porta Potties Picked up at end of event

Describe Noise Control, meeting minimum standards noted above, ensuring that noise levels from the event do not exceed 70 decibels measured at the perimeter of the mass gathering site:

Noise Control Monitored by Staff and on Site
Law enforcement

Food and Beverage Services:

The promoter must attach a list of all permitted mobile food vendors and temporary food service vendors, including vendors providing bar services.

The promoter shall ensure all temporary food service permit applications are submitted to the City Health Authority at least ten (10) days before the event. All food vendors must hold a City Food Vendor Permit.

Food and Beverage Safety Requirements – All vendors will be subject to fire and health inspections and must meet the minimum standards noted above.

Describe the steps taken to ensure the physical health/safety of the persons attending:

Approximately 5 to 10 Food Vendors expected. All vendors
Will be Permitted

Describe the preparations taken to provide adequate medical/nursing care to include the total number of Emergency Medical Personnel and their qualifications, including a copy of a contract between the promoter and ambulance service indicating the number of ambulances, emergency first aid stations and emergency personnel to be on site at the mass gathering and a written plan for evacuation of sick or injured persons to be approved by the City Health Authority, meeting the minimum standard for medical and nursing care noted above:

First Aid Services Provided by Lightning Extreme EMO

Contact With A&E MC Was Made to Discuss Event and Ambulance Access

Final Site Clean Up Plan

The promoter must include a site clean-up plan for returning the site to its pre-event condition, meeting the minimum standards for final site clean up noted above.

SECURITY AND PUBLIC SAFETY COMPLIANCE:

Following the minimum standards of the Texas Administrative Code, Title 37, Chapter 1, Subchapter L, Section 1.161-1.169,

Describe the method promoter will use to ensure maximum number of attendees is not exceeded:

Participant Count Will be Monitored at Event Gate Located Near Parking Area

Describe the preparations you will take to provide traffic control and physical security, including a copy of a contract or agreement between the promoter and the City of Angleton Police Department and/or Brazoria County Sheriff's Department listing the exact number of off-duty police officer and deputies to be on site at the mass gathering, submitting a security plan and how security will be handled for the event:

Will employ 2 City of Angleton Police Officers

Traffic Control - Barricades / Caution Tape - Primary Event Staff as needed - Secondary

Describe the steps you will take to ensure that the mass gathering will be conducted in an orderly manner:

TWR Staff & Volunteers Will be on Site to Manage all areas of the event to ensure event is conducted orderly and successfully

SUBMIT PLAN TO ADDRESS HAZARDOUS CONDITIONS, INCLUDING, BUT NOT LIMITED TO EVACUATION, CANCELLATION OR DELAY OF THE MASS GATHERING.

Identify the locations on the grounds where promoter or representative will be available at all times during the event:

Event Headquarters (Small Pavilion by Playground)

If applicable, provide a copy of contract with licensed company or individual providing fireworks or pyrotechnic display. Must be permitted and approved by Fire Marshal.

COMPREHENSIVE SCALED SITE PLAN MUST BE SUBMITTED SHOWING THE COMPLETE LAYOUT OF THE PROPERTY, INCLUDING THE FOLLOWING:

INFORMATION THAT MUST BE SHOWN ON THE SITE PLAN

1. Tents, identified with description of use and size;
2. Generators (marked with "G");
3. Access points, including ingress and egress from each area, tent, lounge, etc.;
4. Location of emergency medical services personnel;
5. Location of each emergency aid station (marked with red+);
6. Location of promoter's headquarters;
7. All stage locations with description of use and size;
8. All food preparation and food service locations;
9. All water supply locations, marked with blue "W";
10. All hand-washing and drying facilities that will have running water;
11. All solid waste collection locations;
12. Location of each toilet, labeled "Men" or "Women" and a description of the type of toilet;
13. Location of any hazards on the property such as streams, ponds, steep or uneven terrain;
14. Location and number of officers providing traffic control;
15. Location and capacity of on-site parking, including location and capacity of parking for recreation vehicles;
16. Routes for ingress/egress for attendees;
17. Routes for emergency access ingress/egress;
18. Location and description for traffic control signage; and
19. Locations for lighting.

INDEMNIFICATION PROVISION

THE PROMOTER AGREES TO INDEMNIFY AND HOLD THE CITY OF ANGLETON, ITS OFFICIALS, OFFICERS, EMPLOYEES AND AGENTS HARMLESS FROM ALL COSTS, EXPENSES (INCLUDING REASONABLE ATTORNEY'S FEES) AND DAMAGES TO PERSONS OR PROPERTY ARISING DIRECTLY OR INDIRECTLY AS A RESULT OF THE MASS GATHERING.

Information True and Correct

The undersigned promoter affirms that all of the information provided or to be provided by the promoter is true and correct.

Promoter: The Warrior's Refuge

By: [Signature] Robert Heckler

Signature

Printed Name

Title: Executive Director

Date: 7/25/2023

WHEN APPLICATION IS COMPLETE, TURN APPLICATION AND ALL REQUIRED DOCUMENTS IN TO THE CITY MANAGER AT 121 S. VELASCO, ANGLETON, TEXAS.

FOR OFFICE USE ONLY:

Angleton Police Department:

Approved

or

Denied

By: [Signature]

Name: [Signature]

Signature: [Signature]

Date: 7/31/23

Notes: _____

Angleton Health Authority:

Approved or Denied

By:

Name: Kyle Reynolds

Signature: [Signature] Date: 8/2/23

Notes: _____

Angleton Fire Marshal:

Approved or Denied

By:

Name: Roy Hernandez

Signature: [Signature] Date: 8/2/23

Notes: _____



Castle Cares Community Ministries
dba The Warrior's Refuge
212 Veterans Pkwy, West Columbia, Texas 77486
WWW.THEWARRIORSREFUGE.US



The Warrior's Refuge
VET FEST 2023
Clean up Plan.

The event will have designated clean up teams to maintain cleanliness during the event. At conclusion of the event staff and volunteers will ensure the following tasks are complete to restore park to normal state.

- All vendors and activities will be off site at the conclusion of the event.
- All trash will be picked up and disposed of in dumpsters.
- Porta Potty's and Dumpster will be removed from the property after the event.
- All restroom facilities will be cleaned, and trash emptied.
- All trash receptacles on site will be emptied and new liners installed.



Castle Cares Community Ministries
dba The Warrior's Refuge
212 Veterans Pkwy, West Columbia, Texas 77486
WWW.THEWARRIORSREFUGE.US



The Warrior's Refuge
VET FEST 2023
Emergency Plan

The Warrior's Refuge will provide onsite First Aid assistance for the duration of the event. First Aid Station will be located near the Event Headquarters. In the event of a medical emergency. First Aid providers will provide first aid and if needed or requested AAEMC will be contacted for transport. If safe and allowable patients will be moved to aid station to await EMS arrival. Ambulance will be able to enter the event from SH 35 onto Dickey st and then Hazel Street. That route will always remain clear.

In the event of a fire staff will notify the fire department and assist in evacuating the area to prevent injury.

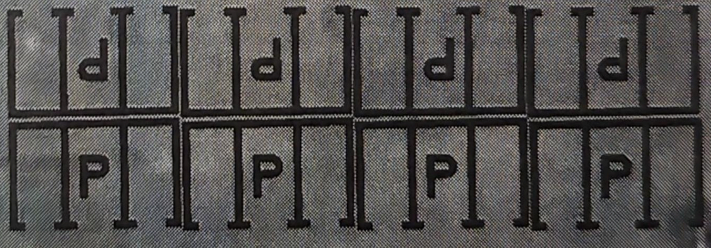
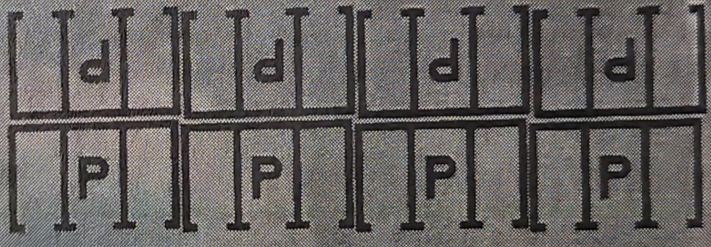
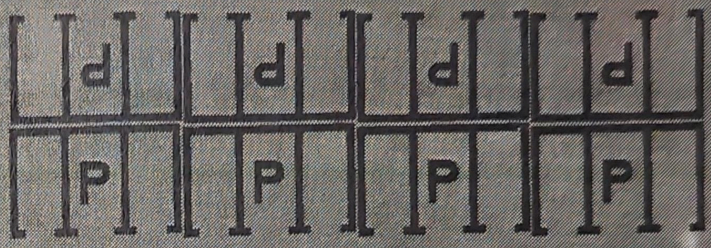
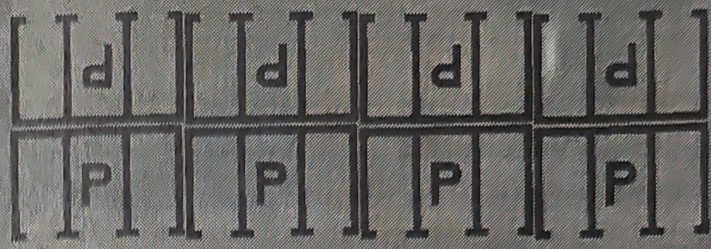
In event of police emergency, The Warrior's Refuge will employ two off duty police officers for the purpose of security. Officers will address situations in accordance with their department policy and procedures and state law. If necessary, Angleton Police Department will be contacted to assume control or assist.





WHITE ARROWS SHOW INCOMING TRAFFIC
YELLOW ARROWS SHOW OUTGOING TRAFFIC

The vehicle will enter from SH 35
down Dickey Street into the park.
Traffic will exit via Hazel St to Walker
St onto SH 35



THE WARRIOR'S REFUGE
VET  **FEST**
FOURTH ANNUAL
2023

Dear Potential Partner,

Thank you for jumping right in on the war against veteran homelessness. The Warrior's Refuge is a 501©3 transitional housing facility for homeless or at risk of homeless veterans. We have been actively engaged in the fight against veteran homelessness for four years now. In those four years, we've had the privilege of serving hundreds of veterans to end the cycle of homelessness in their lives.

In 2022 national point-in-time count showed a homeless veteran population of over 30,000 veterans homeless close to a million that are living in poverty or on the verge of homelessness. Veterans falling on hard times is unfortunately a very common place for a variety of reasons. Our mission is to end Veteran Homelessness in Texas and ultimately throughout America. We believe that since our veterans fought for us, it is our turn to fight for them. We do this by providing shelter, transitional living, case management, counseling, and vocational training, along with job placement. We have brought people in from all over the state of Texas and from several other states. Our goal is to help the men and women who fought for us, have a place to push the restart button on life. You're stepping up to partner with us, allows us to provide our veterans with a quality program they need and deserve to help regroup and rebuild their lives. Your partnership helps us change veterans' lives.

We are proud to announce our Fourth Annual Warriors Refuge Vet Fest on November 11th, 2023. It will be a weekend packed with a Car Show, Activities for Kids, Live Music, Live and Silent Auction, Veteran Resource and vendor Booths, great food and much more. Come join us in great fellowship, sharing stories and getting to know each other. We are also in need of live auction items – these can be goods or services.

Finally, we would like you to bring your family, friends, and co-workers and share with everyone you know about how they can make a difference in the lives of those that have served us by joining us in November for a fun-filled weekend!

Robert Heckler
Executive Director
The Warrior's Refuge
Robert@TheWarriorsRefuge.us



The Warriors Refuge Vet Fest 2023
Vendor Application
November 11th
10 AM to 8 PM
BATES PARK, ANGLETON, TEXAS

Business Name: _____

Phone #: _____

Contact Name: _____

Mailing Address: _____

E-mail: _____

Website/social media: _____

Please describe your operations, square feet needed and items to be sold:

Number of spots needed: _____

\$50 per 10 x 10 spot

You must provide your own self-contained power, tents, table, chairs, etc., set up must be completed by 3:00pm on Friday, November 10th or Saturday, November 11th by 9:00 am. Tear down will be Saturday no earlier the 6:00 pm. Vehicles will not be permitted in vendor areas after 9:00 am and before 6:00 pm

The Warriors Refuge, The City of Angleton, TX, event volunteers and any organizations affiliated with the event are not responsible for any lost or stolen items. You are responsible for your own operation – attended or unattended. To reserve your space, this form must be accompanied by the participation fee of \$50 no later than Monday, November 6th. Money orders or checks should be made payable to The Warriors Refuge. All vendors will be assigned space on a first come, first serve basis. There will be no refunds and no rain date. To pay the vendor fee electronically please email Carla@thewarriorsrefuge.us and an invoice will be sent. I have read and accepted the enclosed information for The Warriors Refuge Vet Fest 2023.

Sign: _____ **Date:** _____

Return form via email to carla@thewarriorsrefuge.us or mail form with payment to:
 The Warriors Refuge Attn: Vet Fest 212 N 14Th Street West Columbia, 77486



Warrior Partner Levels for Vet Fest 2022

BRIGADE PARTNER - \$5,000 (only 3 available)

- Includes:
 - Name & Logo on Event Banner & Event Marketing (social media/Flyers) This will go out to over 50k people.
 - Booth Space (10x10)
 - Brigade Partners can place a company/ministry banner prominently at the event where everyone can see.

BATTALION PARTNER - \$2,500

- Includes:
 - Name & Logo on Event Banner & Event Marketing (social media & Flyers)
 - Booth Space (10x10)

Company Partner \$1,000

- Includes:
 - Name & Logo on VET FEST Event Banner and Event Marketing (social media)
 - Booth Space (10x10)

Platoon Partner \$500.00

- Includes:
 - Name & Logo on VET FEST T-shirt – Platoon Section
 - Name & Logo on VET FEST Event Banner and Event Marketing (social media)
 - Booth Space (10x10)

Photo Sponsor \$1000

- Sponsor Logo displayed on all event pictures.
- Booth Space (10x10)
- Social Media recognition

Koozie Sponsor \$200 (2 available)

- Exclusive Koozies given out at drink station.
- Must provide a minimum of 100 koozies for the event.

***There will be a LIVE Auction Saturday, November 11th during the event. Please contact Ariel Lara if you would like to donate an auction item. Donors will be recognized on all social media and auction list day of the event. ***



All donations are tax exempt. All logo's need to be forwarded to ariel@thewarriorsrefuge.us and the deadline for submission is October 24th, 2023.

ANY SPONSORSHIPS PAID AFTER MONDAY, OCTOBER 24th, 2023, by 3pm WILL NOT BE INCLUDED ON ANY PRINTED PROMOTIONS. NO EXCEPTIONS!

Checks can be mailed to:
 ATTN: Vet Fest
 212 N 14th Veterans Park
 West Columbia, TX 77486

Checks made out to:
 The Warriors Refuge

Level of Sponsorship: _____

Business Name: _____

Phone #: _____

Contact Name: _____

Mailing Address: _____

E-mail: _____

Website/social media: _____

Booth Space usage description: _____

Shirt Sizes: _____

THE WARRIOR'S REFUGE

VET



FOURTH ANNUAL

FEST

**SATURDAY, NOVEMBER 11TH | 10^{AM} TO 8^{PM}
BATES PARK
700 BATES, PARK RD, ANGLETON, TX 77515**

**LIVE MUSIC | CAR SHOW | BIKE RIDE | FOOD TRUCKS
VETERAN AND COMMUNITY RESOURCE VENDORS | BICYCLE SHOW
MARKET VENDORS | LIVE AND SILENT AUCTION | KIDS ACTIVITIES**

**DISC GOLF TOURNAMENT HOSTED BY CYCLEWORKS DISC GOLF
CORNHOLE TOURNAMENT HOSTED BY RABION CORNHOLE**



email us to get involved: info@thewarriorsrefuge.us



AGENDA ITEM SUMMARY FORM

MEETING DATE: 8/8/2023

PREPARED BY: Phill Conner, Finance Director

AGENDA CONTENT: Presentations given by Belt Harris Pechacek, Brooks Watson & Co., and Weaver on the Professional Audit Services Request for Qualifications (RFQ) for the City of Angleton's audit

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: General Fund

EXECUTIVE SUMMARY:

Government finance best practices say that cities should enter into multiyear contracts of at least 5 years in duration. At the end of the contracted term, cities should “undertake a full-scale competitive process for the selection of independent auditors at the end of each contract term.”

The City’s audit firm, Belt Harris Pechacek has been the City’s audit firm since 2009. The last time the City solicited proposals for new auditors was in 2014. We sent out Requests for Qualifications for a new audit firm in June. We received 4 responses, and the responses were evaluated by a panel of 4 department heads and 1 city council member. One of the firms subsequently withdrew their proposal from consideration. The remaining 3 firms will each make a short presentation. The firms are (in alphabetical order) are Belt Harris Pechacke, Brooks Watson & Co., and Weaver.

Each firm will be given 10 minutes to present 3 slides and answer questions.

RECOMMENDATION:

N/A

PROFESSIONAL AUDITING SERVICES

City of Angleton, Texas

August 8, 2023



CITY AUDIT EXPERIENCE

Item 6.

- ✓ **Audit governments exclusively**
- ✓ **One of largest provider of city audits in gulf coast region**
- ✓ **Approximately 40 municipalities audited annually**
- ✓ **17 of 27 cities within Harris County**
- ✓ **2nd largest provider of single audits within the State of Texas**
- ✓ **100's of GFOA Awarding winning reports**
- ✓ **Forensic and other operating studies is substantially all city departments**
- ✓ **30-year involvement in GFOA**
- ✓ **Ability to handle the unexpected**





CITY CLIENTS SERVED

Client	Services Provided	Client	Services Provided
City of Pasadena	ACFR, SA	City of Hempstead	AFR, AUP
City of League City	ACFR, SA	City of Brookshire	AFR
City of New Braunfels	ACFR, SA	City of Nassau Bay	ACFR, SA
City of Baytown	ACFR, SA	City of Meadows Place	AFR
City of Rosenberg	ACFR, SA	City of Hunters Creek Village	AFR, SA
City of Deer Park	ACFR, SA	City of Spring Valley Village	ACFR
City of Lake Jackson	ACFR, SA	City of Bunker Hill Village	AFR
City of Alvin	ACFR, SA	City of Taylor Lake Village	AFR
City of Fulshear	ACFR	City of Onalaska	AFR
City of Dickinson	AFR, SA	City of Oak Ridge North	AFR
City of Angleton	AFR, SA	City of El Lago	AFR
City of Seabrook	ACFR, SA	City of Waller	AFR
City of Kilgore	AFR, SA	City of Schulenburg	AFR, SA
City of Manvel	AFR	City of Hedwig Village	AFR
City of Webster	ACFR	City of Montgomery	AFR
City of Bastrop	ACFR, SA	City of Blanco	AFR
City of Jacinto City	AFR, SA	Town of Fulton	AFR
City of Mont Belvieu	AFR, SA	City of Shoreacres	AFR, SA
City of Navasota	AFR, SA	City of Clear Lake Shores	AFR, SA
City of Jersey Village	ACFR, SA	City of Hilshire Village	AFR, SA
City of Silsbee	AFR	City of Morgan's Point	AFR

Presentation to

City of Angleton

Council Meeting | August 8, 2023



BW&C

BROOKSWATSON & CO.
CERTIFIED PUBLIC ACCOUNTANTS

**BrooksWatson & Co. specializes in auditing Texas municipalities.
Your audit will not be competing against tax season or ISD audit deadlines.**



Mike Brooks
Partner
19+ years audit experience



Melody Chamness
Manager
7+ years audit experience



Jon Watson
Partner
16+ years audit experience



Stefanie Hallock
Reporting Specialist
13+ years audit experience



Louis Breedlove
Senior Manager
13+ years audit experience



Wes Carr
Manager
7+ years audit experience



Headquartered in
Houston
since 2011

Currently audits
65+ Cities

- City of Athens, Texas
- City of Azle, Texas
- City of Bellmead, Texas
- City of Bellville, Texas
- City of Benbrook, Texas
- City of Buffalo, Texas
- City of Canton, Texas
- City of Cleveland, Texas
- City of Cut and Shoot, Texas
- City of Dalworthington Gardens, Texas
- City of Dayton, Texas
- City of Denison, Texas
- City of Diboll, Texas
- City of El Campo, Texas
- City of Elgin, Texas
- City of Farmersville, Texas
- City of Freeport, Texas
- City of Galena Park, Texas
- City of Giddings, Texas
- City of Gonzales, Texas
- City of Granite Shoals, Texas
- City of Gunter, Texas
- City of Heath, Texas
- City of Horseshoe Bay, Texas
- City of Hutchins, Texas
- City of Hutto, Texas
- City of La Marque, Texas
- Lee County, Texas
- City of Lexington, Texas
- City of Liberty, Texas
- City of Lockhart, Texas
- City of Luling, Texas
- City of Magnolia, Texas
- City of Malakoff, Texas
- City of McGregor
- City of Melissa, Texas
- Memorial Villages Police Department
- City of Mineola, Texas
- City of Mount Pleasant, Texas
- City of Nolanville, Texas
- Town of Northlake, Texas
- City of Oak Point, Texas
- City of Orange, Texas
- City of Panorama Village, Texas
- City of Parker, Texas
- City of Piney Point Village, Texas
- City of Port Neches, Texas
- City of Princeton, Texas
- Town of Providence Village, Texas
- City of Quinlan, Texas
- City of Rockwall, Texas
- City of Roman Forest, Texas
- City of Rusk, Texas
- City of Sachse, Texas
- City of Sanger, Texas
- San Jacinto County, Texas
- City of Sansom Park, Texas
- City of Seagoville, Texas
- City of Sealy, Texas
- City of Shenandoah, Texas
- City of Shepherd, Texas
- City of Splendora, Texas
- City of Stephenville, Texas
- City of Taylor, Texas
- Town of Trophy Club, Texas
- City of Vidor, Texas
- Town of Westover Hills, Texas
- City of West Tawakoni, Texas
- City of Willis, Texas
- City of Woodway, Texas



CITY HALL

Professional Auditing Services

City of Angleton, Texas
August 8, 2023



Our Municipal Experience

Representative Municipal Audit Clients

We provide audit and advisory services for more than 300 government entities each year, and as such, providing information on all clients would be space prohibitive. The below shows relevant clients whom we have served in similar engagements.

- | | | |
|---------------------------|--------------------------|---------------------------------|
| City of Allen*/+ | City of Frisco*/+ | City of Plano*/+ |
| City of Bedford*/+ | City of Garland*/+ | City of Rowlett*/+ |
| City of Bryan*/+ | City of Georgetown*/+/# | City of Saginaw*/+ |
| City of Buda*/+ | City of Grand Prairie*/+ | City of Southlake*/#/+ |
| City of Burleson*/+ | City of Irving*/+ | City of Sugar Land*/+ |
| City of Cedar Park*/+ | City of Lewisville*/+ | City of Tomball */+ /# |
| City of Colleyville*/+ | City of Lubbock*/+ | City of the Colony*/+ |
| City of Coppell*/+ | City of McAllen*/+ | City of Watauga*/+ |
| City of Corpus Christi*/# | City of McKinney*/+ | City of Wylie*/+ |
| City of Dallas*/+ | City of Missouri City*/+ | City of W. University Place */- |
| City of Denton*/+ | City of Moore, OK | Town of Highland Park+ |
| City of Euless*/+ | City of Murphy*/+ | Town of Fairview*/+ |
| City of Fort Worth*/+/# | City of Odessa*/+ | Town of Little Elm*/+ |

* Single Audits | + Recipient of GFOA Award for Excellence in Financial Reporting | # Internal Control and/or IT Audit

Our Municipal Experience

With over 70 years of experience meeting the needs of government entities, Weaver understands the challenges specific to municipalities. Weaver’s government, higher education and not-for-profit audit practice is one of the largest industry practices in the firm, with over 170 professionals. **Below are five clients similar to Angleton whom we have provided audit services to in the past 5 years.**

Client	Scope of Work	Hours	Dates
1. City of Bryan	Annual Financial Statement Audit, Single Audit and ACFR/GFOA Award	725	2009 - 2018, 2022 - Present
2. City of Missouri City	Annual Financial Statement Audit, Single Audit and ACFR/GFOA Award	700	2019 - present
3. City of Southlake	Annual Financial Statement Audit, Single Audit and ACFR/GFOA Award	625	2000 - present
4. City of West University Place	Annual Financial Statement Audit, Single Audit and ACFR/GFOA Award	500	2018 - Present
5. City of Wylie	Annual Financial Statement Audit, Single Audit and ACFR/GFOA Award	400	2008 - present



AGENDA ITEM SUMMARY FORM

MEETING DATE: 8/8/2023

PREPARED BY: Phill Conner, Finance Director

AGENDA CONTENT: Discussion and possible action to select one of the three submissions as the City's auditors.

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: General Fund

EXECUTIVE SUMMARY:

Government finance best practices say that cities should enter into multiyear contracts of at least 5 years in duration. At the end of the contracted term, cities should "undertake a full-scale competitive process for the selection of independent auditors at the end of each contract term."

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Each firm will be given 10 minutes to present 3 slides and answer questions.

RECOMMENDATION:

N/A

Professional Auditing Services				
Board Members	Weaver	Belt Harris Pechacke	Whitley Penn	BrooksWatson and Co
Evaluator 1	79	89	WITHDRAWN 8/1/23	77
Evaluator 2	93	85		86
Evaluator 3	94	72		93
Evaluator 4	89	95		93
Evaluator 5	94	96		93
Average	89.80	87.40		88.40
Rank	1			

Evaluator No. 1



Audit Proposal Evaluation Matrix

This tool can assist in evaluating the various proposals from CPA firms interested in performing your audit engagement. Keep in mind that low cost should not overshadow value and audit quality. This tool is customizable, so add or delete criteria based on your organization's unique needs.

Step 1: Grade the various criteria outlined in the proposal. Assign points based on the range recommended.

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
Approach to Audit Quality		25 points max	24	19	25	24	
	The proposal outlines an audit approach that is tailored based on obtaining an understanding of the organization's activities, operating systems, personnel and special needs.	0-5	5	5	5	5	
	The proposal indicates an audit approach that is tailored based on the firm's advanced understanding of your organization's industry.	0-5	5	5	5	5	
	The proposal outlines the firm's processes for ensuring an efficient and effective audit process.	0-5	5	5	5	5	
	The proposal showcases the firm's commitment to providing quality audit services by voluntarily adhering to higher standards of audit quality. This is evidenced by sharing their current unqualified peer review report resulting from the American Institute of CPAs external peer review process.	0-5	5	0	5	4 (2021)	
	The proposal indicates the firm is a dedicated member of one or more of the following firm-based voluntary membership quality centers for firms that perform audits: <ul style="list-style-type: none"> • AICPA Center for Audit Quality • AICPA Private Companies Practice Center (PCPS) • AICPA Governmental Audit Quality Center • AICPS Employee Benefit Plan Audit Quality Center • AICPA PCPS Center for Plain English Accounting 	0-5	4	4	5	5	
Team Knowledge and Experience		30 points max	26	24	29	28	
	The proposal highlights the firms commitment to professional training and staff continuity.	0-5	4	2	5	4	
	The proposal outlines qualifications, industry experience, licenses and strengths for all partners.	0-5	3	4	4	4	
	The proposal specifies the strengths of assigned team members as well as their years of prior experience in the particular industry and type of engagement.	0-5	4	3	5	5	
	The proposal identifies how the firm will comply with applicable industry reporting regulations, if applicable	0-5	5	5	5	5	

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
	The proposal provides the firm's background, client base, licensing information and years in business.	0-5	5	5	5	5	
	If the firm does not have relevant experience in your particular industry, the proposal specifies that the firm has identified a firm with the applicable expertise/specialty to affiliate with to assist with this engagement and provides the affiliate firm's qualifications, background and experience.	0-5	5	5	5	5	
Unique Qualifications		10 points max	5	5	5	3	
	The proposal conveys a positive and confident feeling derived from the firm's business beliefs, communication practices and unique qualifications of which lays the foundation for a trusted relationship.	0-10	5	5	5	3	
Value Added Services		10 points max	4	4	8	2	
	The proposal provides a listing of additional value added services the firm provides beyond the audit engagement. (e.g. proactively monitor and communicate topics relevant to your financial and business operations all year long that may impact your future success)	0-5	1	2	3	0	
	It is evident that the firm understands our business and our challenges. The firm is committed to being our business advisor, beyond the audit engagement	0-5	3	2	5	2	
Scope and Pricing of the Engagement		25 points max	20	22	22	20	
	The proposal clearly provides a framework for the scope, timing, steps and resources to complete the engagement.	0-5	3	5	3	3	
X	The proposal specifies the price for the engagement and how it will be billed.	0-5	5	5	5	5	
Y	The proposal specifies fees to be paid to specialists for the engagement (if any).	0-5	5	5	5	5	
	The proposal addresses all items requested by us whether verbally or in the RFP	0-5	2	2	3	2	
Y	The proposed fee is reasonable based on the experience, unique value and knowledge the firm brings to the engagement.	0-5	5	5	5	5	
Total Points		100	79	74	84	70	

Step 2: Based on the above grading, document your decision to award the engagement to the proposal with the highest points.

Evaluator No. 2



Audit Proposal Evaluation Matrix

This tool can assist in evaluating the various proposals from CPA firms interested in performing your audit engagement. Keep in mind that low cost should not overshadow value and audit quality. This tool is customizable, so add or delete criteria based on your organization's unique needs.

Step 1: Grade the various criteria outlined in the proposal. Assign points based on the range recommended.

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
Approach to Audit Quality		25 points max	23	20	20	21	
The proposal outlines an audit approach that is tailored based on obtaining an understanding of the organization's activities, operating systems, personnel and special needs.	0-5	4	4	4	4		
The proposal indicates an audit approach that is tailored based on the firm's advanced understanding of your organization's industry.	0-5	4	4	4	4		
The proposal outlines the firm's processes for ensuring an efficient and effective audit process.	0-5	5	4	4	4	<i>B</i>	
The proposal showcases the firm's commitment to providing quality audit services by voluntarily adhering to higher standards of audit quality. This is evidenced by sharing their current unqualified peer review report resulting from the American Institute of CPAs external peer review process.	0-5	5	4	4	4		
The proposal indicates the firm is a dedicated member of one or more of the following firm-based voluntary membership quality centers for firms that perform audits: <ul style="list-style-type: none"> • AICPA Center for Audit Quality • AICPA Private Companies Practice Center (PCPS) • AICPA Governmental Audit Quality Center • AICPS Employee Benefit Plan Audit Quality Center • AICPA PCPS Center for Plain English Accounting 	0-5	5	4	4	5		
Team Knowledge and Experience		30 points max	26	29	24	26	
The proposal highlights the firms commitment to professional training and staff continuity.	0-5	5	5	4	5		
The proposal outlines qualifications, industry experience, licenses and strengths for all partners.	0-5	4	5	4	5		
The proposal specifies the strengths of assigned team members as well as their years of prior experience in the particular industry and type of engagement.	0-5	4	5	4	4		
The proposal identifies how the firm will comply with applicable industry reporting regulations, if applicable	0-5	4	4	4	4		

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
	The proposal provides the firm's background, client base, licensing information and years in business.	0-5	4	5	4	4	
	If the firm does not have relevant experience in your particular industry, the proposal specifies that the firm has identified a firm with the applicable expertise/specialty to affiliate with to assist with this engagement and provides the affiliate firm's qualifications, background and experience.	0-5	5	5	4	4	
Unique Qualifications		10 points max	9	9	8	8	
	The proposal conveys a positive and confident feeling derived from the firm's business beliefs, communication practices and unique qualifications of which lays the foundation for a trusted relationship.	0-10	9	9	8	8	GOOD PORTAL / TECHNICAL ACCESS AT UPRAVER
Value Added Services		10 points max	10	6	8	6	
	The proposal provides a listing of additional value added services the firm provides beyond the audit engagement. (e.g. proactively monitor and communicate topics relevant to your financial and business operations all year long that may impact your future success)	0-5	5	3	4	3	SOME WERE NOT OBVIOUS BEYOND THE AUDIT.
	It is evident that the firm understands our business and our challenges. The firm is committed to being our business advisor, beyond the audit engagement	0-5	5	3	4	3	
Scope and Pricing of the Engagement		25 points max	25	25	25	25	
	The proposal clearly provides a framework for the scope, timing, steps and resources to complete the engagement.	0-5	5	5	5	5	N/A
	The proposal specifies the price for the engagement and how it will be billed.	0-5	5	5	5	5	N/A
	The proposal specifies fees to be paid to specialists for the engagement (if any).	0-5	5	5	5	5	N/A
	The proposal addresses all items requested by us whether verbally or in the RFP	0-5	5	5	5	5	N/A
	The proposed fee is reasonable based on the experience, unique value and knowledge the firm brings to the engagement.	0-5	5	5	10	5	N/A
Total Points		100 *	93	89	85	86	

Step 2: Based on the above grading, document your decision to award the engagement to the proposal with the highest points.

Evaluator No. 3

Audit Proposal Evaluation Matrix

This tool can assist in evaluating the various proposals from CPA firms interested in performing your audit engagement. Keep in mind that low cost should not overshadow value and audit quality. This tool is customizable, so add or delete criteria based on your organization's unique needs.

Step 1: Grade the various criteria outlined in the proposal. Assign points based on the range recommended.

Proposal Criteria	Points	Weaver	Whitley Penn	Belt Harris	Brooks - Watson	Comments
Approach to Audit Quality	25 points max	19	20	17	20	
The proposal outlines an audit approach that is tailored based on obtaining an understanding of the organization's activities, operating systems, personnel and special needs.	0-5	4	4	3	4	
The proposal indicates an audit approach that is tailored based on the firm's advanced understanding of your organization's industry.	0-5	4	5	5	4	
The proposal outlines the firm's processes for ensuring an efficient and effective audit process.	0-5	5	5	5	5	
The proposal showcases the firm's commitment to providing quality audit services by voluntarily adhering to higher standards of audit quality. This is evidenced by sharing their current unqualified peer review report resulting from the American Institute of CPAs external peer review process.	0-5	4	5	3	4	
The proposal indicates the firm is a dedicated member of one or more of the following firm-based voluntary membership quality centers for firms that perform audits: <ul style="list-style-type: none"> • AICPA Center for Audit Quality • AICPA Private Companies Practice Center (PCPS) • AICPA Governmental Audit Quality Center • AICPS Employee Benefit Plan Audit Quality Center • AICPA/PCPS Center for Plain English Accounting 	0-5	2	1	1	3	
Team Knowledge and Experience	30 points max	30	20	24	30	
The proposal highlights the firms commitment to professional training and staff continuity.	0-5	5	1	5	5	
The proposal outlines qualifications, industry experience, licenses and strengths for all partners.	0-5	5	4	3	5	
The proposal specifies the strengths of assigned team members as well as their years of prior experience in the particular industry and type of engagement.	0-5	5	2	3	5	
The proposal identifies how the firm will comply with applicable industry reporting regulations, if applicable	0-5	5	4	4	5	

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
	The proposal provides the firm's background, client base, licensing information and years in business.	0-5	5	4	4	5	
	If the firm does not have relevant experience in your particular industry, the proposal specifies that the firm has identified a firm with the applicable expertise/specialty to affiliate with to assist with this engagement and provides the affiliate firm's qualifications, background and experience.	0-5	4 5	5	5	5	
Unique Qualifications		10 points max	10	7	6	10	
	The proposal conveys a positive and confident feeling derived from the firm's business beliefs, communication practices and unique qualifications of which lays the foundation for a trusted relationship.	0-10	10	7	6	10	Belt wrong mayor @ research
Value Added Services		10 points max	10	5	2	8	
	The proposal provides a listing of additional value added services the firm provides beyond the audit engagement. (e.g. proactively monitor and communicate topics relevant to your financial and business operations all year long that may impact your future success)	0-5	5	3	0	4	0 - None noted
	It is evident that the firm understands our business and our challenges. The firm is committed to being our business advisor, beyond the audit engagement	0-5	5	2	2	4	Didn't seem strong + outside support
Scope and Pricing of the Engagement		25 points max	25	24	23	25	
	The proposal clearly provides a framework for the scope, timing, steps and resources to complete the engagement.	0-5	5	4	3	5	
✓	The proposal specifies the price for the engagement and how it will be billed.	0-5	5	5	5	5	
✓	The proposal specifies fees to be paid to specialists for the engagement (if any).	0-5	5	5	5	5	
	The proposal addresses all items requested by us whether verbally or in the RFP	0-5	5	5	5	5	
-	The proposed fee is reasonable based on the experience, unique value and knowledge the firm brings to the engagement.	0-5	5	5	5	5	
Total Points		100	94 ✓	100 76	72	93	

Step 2: Based on the above grading, document your decision to award the engagement to the proposal with the highest points.

Evaluator No. 4



Audit Proposal Evaluation Matrix

This tool can assist in evaluating the various proposals from CPA firms interested in performing your audit engagement. Keep in mind that low cost should not overshadow value and audit quality. This tool is customizable, so add or delete criteria based on your organization's unique needs.

Step 1: Grade the various criteria outlined in the proposal. Assign points based on the range recommended.

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
Approach to Audit Quality		25 points max	24	25	25	25	
The proposal outlines an audit approach that is tailored based on obtaining an understanding of the organization's activities, operating systems, personnel and special needs.	0-5	5	5	5	5		
The proposal indicates an audit approach that is tailored based on the firm's advanced understanding of your organization's industry.	0-5	5	5	5	5		
The proposal outlines the firm's processes for ensuring an efficient and effective audit process.	0-5	5	5	5	5		
The proposal showcases the firm's commitment to providing quality audit services by voluntarily adhering to higher standards of audit quality. This is evidenced by sharing their current unqualified peer review report resulting from the American Institute of CPAs external peer review process.	0-5	5	5	5	5		
The proposal indicates the firm is a dedicated member of one or more of the following firm-based voluntary membership quality centers for firms that perform audits: <ul style="list-style-type: none"> • AICPA Center for Audit Quality • AICPA Private Companies Practice Center (PCPS) • AICPA Governmental Audit Quality Center • AICPS Employee Benefit Plan Audit Quality Center • AICPA PCPS Center for Plain English Accounting 	0-5	4	5	5	5		
Team Knowledge and Experience		30 points max	27	29	30	30	
The proposal highlights the firms commitment to professional training and staff continuity.	0-5	5	5	5	5		
The proposal outlines qualifications, industry experience, licenses and strengths for all partners.	0-5	4	5	5	5		
The proposal specifies the strengths of assigned team members as well as their years of prior experience in the particular industry and type of engagement.	0-5	3	4	5*	5		
The proposal identifies how the firm will comply with applicable industry reporting regulations, if applicable	0-5	5	5	5	5		

Proposal Criteria	Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
The proposal provides the firm's background, client base, licensing information and years in business.	0-5	5	5	5	5	
If the firm does not have relevant experience in your particular industry, the proposal specifies that the firm has identified a firm with the applicable expertise/specialty to affiliate with to assist with this engagement and provides the affiliate firm's qualifications, background and experience.	0-5	5	5	5	5	
Unique Qualifications	10 points max	4	4	5	4	
The proposal conveys a positive and confident feeling derived from the firm's business beliefs, communication practices and unique qualifications of which lays the foundation for a trusted relationship.	0-10	4	4 5	5	4	
Value Added Services	10 points max	9	9	10	9	
The proposal provides a listing of additional value added services the firm provides beyond the audit engagement. (e.g. proactively monitor and communicate topics relevant to your financial and business operations all year long that may impact your future success)	0-5	4	4	5	4	
It is evident that the firm understands our business and our challenges. The firm is committed to being our business advisor, beyond the audit engagement	0-5	5	5	5	5	
Scope and Pricing of the Engagement	25 points max	25	25	25	25	
The proposal clearly provides a framework for the scope, timing, steps and resources to complete the engagement.	0-5	5	5	5	5	
The proposal specifies the price for the engagement and how it will be billed.	0-5	5	5	5	5	
The proposal specifies fees to be paid to specialists for the engagement (if any).	0-5	5	5	5	5	
The proposal addresses all items requested by us whether verbally or in the RFP	0-5	5	5	5	5	
The proposed fee is reasonable based on the experience, unique value and knowledge the firm brings to the engagement.	0-5	5	5	5	5	
Total Points	100	89 94	92 97	96 100	93 98	

Step 2: Based on the above grading, document your decision to award the engagement to the proposal with the highest points.

Evaluator No. 5



Audit Proposal Evaluation Matrix

This tool can assist in evaluating the various proposals from CPA firms interested in performing your audit engagement. Keep in mind that low cost should not overshadow value and audit quality. This tool is customizable, so add or delete criteria based on your organization's unique needs.

Step 1: Grade the various criteria outlined in the proposal. Assign points based on the range recommended.

Proposal Criteria		Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
Approach to Audit Quality		25 points max	24	23	24	23	
	The proposal outlines an audit approach that is tailored based on obtaining an understanding of the organization's activities, operating systems, personnel and special needs.	0-5	5	5	5	5	
	The proposal indicates an audit approach that is tailored based on the firm's advanced understanding of your organization's industry.	0-5	5	5	5	5	
	The proposal outlines the firm's processes for ensuring an efficient and effective audit process.	0-5	5	5	5	5	
	The proposal showcases the firm's commitment to providing quality audit services by voluntarily adhering to higher standards of audit quality. This is evidenced by sharing their current unqualified peer review report resulting from the American Institute of CPAs external peer review process.	0-5	4	4	5	4	only audits B-H
	The proposal indicates the firm is a dedicated member of one or more of the following firm-based voluntary membership quality centers for firms that perform audits: <ul style="list-style-type: none"> • AICPA Center for Audit Quality • AICPA Private Companies Practice Center (PCPS) • AICPA Governmental Audit Quality Center • AICPS Employee Benefit Plan Audit Quality Center • AICPA/PCPS Center for Plain English Accounting 	0-5	5	4	4	4	
Team Knowledge and Experience		30 points max	30	30 (29)	30	30 (29)	
	The proposal highlights the firms commitment to professional training and staff continuity.	0-5	5	4	5	4	
	The proposal outlines qualifications, industry experience, licenses and strengths for all partners.	0-5	5	5	5	5	
	The proposal specifies the strengths of assigned team members as well as their years of prior experience in the particular industry and type of engagement.	0-5	5	5	5	5	
	The proposal identifies how the firm will comply with applicable industry reporting regulations, if applicable	0-5	5	5	5	5	

Proposal Criteria	Points	Weaver	Whitley Penn	Belt Harris	Brooks Watson	Comments
The proposal provides the firm's background, client base, licensing information and years in business.	0-5	5	5	5	5	
If the firm does not have relevant experience in your particular industry, the proposal specifies that the firm has identified a firm with the applicable expertise/specialty to affiliate with to assist with this engagement and provides the affiliate firm's qualifications, background and experience.	0-5	5	5	5	5	
Unique Qualifications	10 points max	8	7	9	8	
The proposal conveys a positive and confident feeling derived from the firm's business beliefs, communication practices and unique qualifications of which lays the foundation for a trusted relationship.	0-10	8	7	9	8	
Value Added Services	10 points max	8	8	9	9	
The proposal provides a listing of additional value added services the firm provides beyond the audit engagement. (e.g. proactively monitor and communicate topics relevant to your financial and business operations all year long that may impact your future success)	0-5	3	4	4	4	
It is evident that the firm understands our business and our challenges. The firm is committed to being our business advisor, beyond the audit engagement	0-5	5	4 4	5	5	
Scope and Pricing of the Engagement	25 points max	24	23	24	24	
The proposal clearly provides a framework for the scope, timing, steps and resources to complete the engagement.	0-5	5	5	5	5	
The proposal specifies the price for the engagement and how it will be billed.	0-5	5	5	5	5	
The proposal specifies fees to be paid to specialists for the engagement (if any).	0-5	5	5	5	5	
The proposal addresses all items requested by us whether verbally or in the RFP	0-5	4	3	4	4	
The proposed fee is reasonable based on the experience, unique value and knowledge the firm brings to the engagement.	0-5	5	5	5	5	
Total Points	100	94 ✓	89 (90)	96 ✓	94 (93)	

Step 2: Based on the above grading, document your decision to award the engagement to the proposal with the highest points.



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023

PREPARED BY: Otis T. Spriggs, AICP, Director of Development Services

AGENDA CONTENT: Discussion and possible action on the Preliminary Plat of the Angleton Independent School District (ISD) Elementary No. 7 and Junior High No. 2.

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: N/A

EXECUTIVE SUMMARY. This is a request for approval of Preliminary Plat of the Angleton ISD Elementary No. 7 and Junior High No. 2 within the Ashland Development. The subject property is located within the City of Angleton ETJ between SH 521 and SH 288 and north of SH 523, on 50.516 acres of land.

City Engineer comments are provided in Attachment 2. There are 14 outstanding comments that are mostly textual in nature. Staff feels confident that the review comments can be cleared prior to Council consideration.

Pursuant to Section II County Regulatory Authority of the existing interlocal agreement between the City of Angleton and Brazoria County, the County shall have exclusive jurisdiction in the following matters: Subsection (b): Regulate the construction of any and all roads located within a subdivision of property that will be located within the City's ETJ, including but not limited to, planning, review, construction, bonding, inspection and acceptance of any newly constructed road or street. County authority shall also apply to the improvement, removal, relocation, or abandonment of any existing road or streets in City's ETJ. County's oversight of roads shall be performed using the most current and applicable construction standards adopted by County. For roads, the construction of which are governed by a development agreement between City and developer, County and City shall jointly coordinate and cross-reference construction standards to verify that the roads are constructed to meet or exceed County standards.

Recently, the Angleton ISD School District has coordinated the alignment with the school entrances with the Ashton Gray and Brazoria County, and the recommendations of the traffic impact study have been designed (See Exhibits to follow). Coral Haven Street has been upgraded to a 4-lane collector roadway (#1 on the Exhibits). Coral Haven St. will serve the Elementary School rear entry with adequate queuing. Along with the FM 521 additional improvements,

queuing and stacking designed for drop off/pick-up, the concerns of the Planning Commission noted below should be addressed. The exhibits attached show all of the improvements resulting from the traffic impact study as provided by the Angleton ISD School District representatives.

Planning & Engineering Review and Comments:

This report reflects the various comments initially submitted. The Development Agreement is now complete and approved by City Council.

RECORD OF PROCEEDINGS: PLANNING AND ZONING COMMISSION MEETING

ANGUST 3, 2023

ROLL CALL:

Present were:

Chair William Garwood, Commission Member Deborah Spoor, Commission Member Michelle Townsend, Commission Member Henry Munson, and Commission Member Regina Bieri.

Absent were:

Commission Member Ellen Eby, Commission Member Shawn Hogan.

1. Approval of the July 6, 2023 minutes for the Planning and Zoning Commission meeting.

Motion was made by Commission Member Henry Munson; Seconded by Commission Member Deborah Spoor.

Action: (5-0 Aye-Vote), The minutes were **unanimously approved**.

REGULAR AGENDA

Agenda Item #4. Discussion and possible action on the Preliminary Plat of the Angleton ISD Elementary No. 7 and Junior High No. 2.

DS Director Otis Spriggs presented this item noting that the preliminary plat for Angleton Elementary and Junior High School, is part of the Ashland Development within our ETJ. As noted in the report, this item is subject to the executed development agreement.

The proposed plat falls in alignment with the approved Ashland Concept Plan. There are other plats that accommodate the school development in terms of street dedications, drainage and utility reserves. Coral Haven Lane is one of the major streets that connects from FM 521, in which the Commission had an opportunity to review that particular plat proposal last

month. Since then, there's been other pending agreements considered between the applicant, the school district, as well as Brazoria County.

We have finally received to date, the interlocal agreement for the Brazoria County roads that are part of this development between the County, the MUD and the Developer (A copy was made available). Angleton ISD is very involved in the project location here. They've considered the Traffic Impact Study (TIS), in which we had recent discussions on traffic flow. All of the recommendations of that TIS have been incorporated into this layout (Exhibits were shown).

The traffic queuing into the school campus was shown, which would keep all of the out-flowing traffic from stacking onto the rights-of-way. Mr. Spriggs introduced Mr. Tim Richard to give comments on behalf of the school district, as well as Abraham (Abe) Nimroozi, Plat Coordinator from West Belt Surveying.

Commission Member Regina Bieri asked if the queuing lane/loop is larger than West Side Elementary. He confirmed, yes.

Mr. Tim Richard, Angleton ISD Bond Program Manager gave comments on the traffic flow from FM 521: The westerly loop (off FM521) is strictly for buses. New turn lanes are added, as well as the 2 new signal lights on FM521. The elementary school and the junior high school bus drop-offs are separated, as well as parking for after-school hours for parents who want to come visit. Now, if you are dropping off your kids to the elementary school, you would enter off Coral Haven Ln. which shows the lane stacking and directions of travel. The junior high school and the elementary school entrances are separated.

Mr. Tim Richard also noted that the sports fields are not game fields; They are practice fields, so there won't be any organized football games here.

Commission Member Henry Munson asked if TxDot has seen this plan and given their approval?

Mr. Tim Richard responded- no, but they are working with the entities through Quiddity Engineers, the traffic impact analysis consultant; but they have submitted the package to TxDot, which is still under review, but they expect a timely approval.

Commission Member Henry Munson: So you do feel confident that changing the four lane highway, adding turn lanes, and traffic lights will be approved by TxDOT?

Commission Member Henry Munson also asked who will be responsible for the upgrades on the road?

Tim Richard, Angleton ISD Bond Program Manager responded: Great question; yes. With the agreement between the school district and the developer (lead), the school district has put in money in escort and has agreed to how much the school district would fund the turn lanes, the signal lights and also the improvement of these streets. We added a turn lane to those as well and upgraded Coral Haven Lane.

Commission Member Henry Munson asked if there is a timeline for all there?

Mr. Tim Richard, explained that these schools are scheduled to open for August of 2025. Our game plan on the in the time frame for the improvements is to take place in January of 2025.

Commission Member Michelle Townsend: So that I'm clear, because I believe Coral Haven was in front of us last time, the time before it, it has been changed. Mr. Spriggs confirmed that Coral Haven Lane was upgraded to four lanes.

Commission Action:

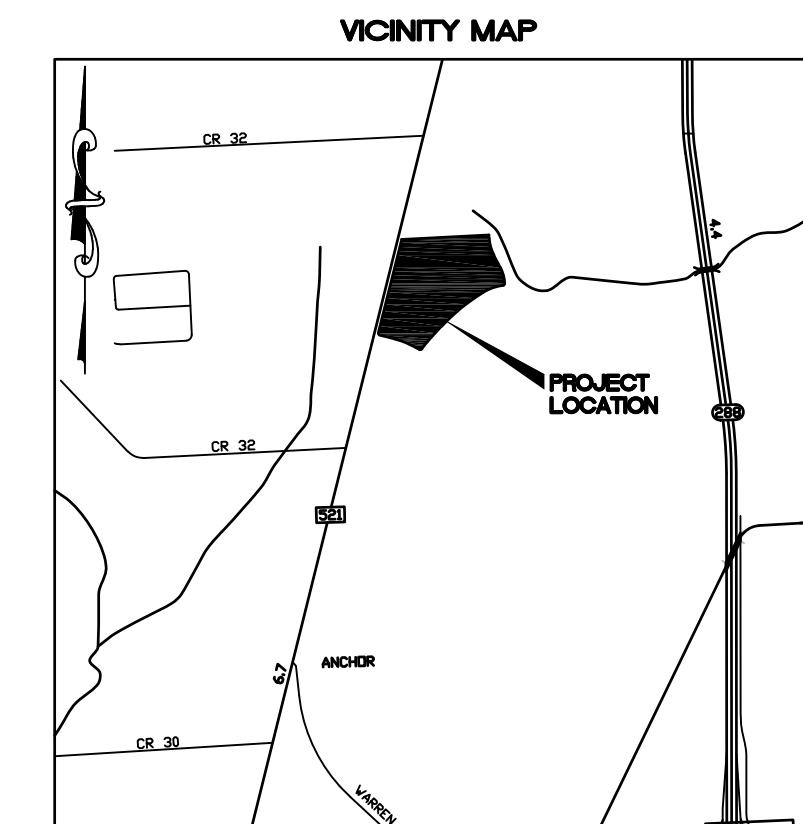
Commission Member Michelle Townsend made a motion to approve the preliminary plat condition on any outstanding staff or engineering comments being cleared prior to the August 8th, 2023 Council meeting. Motion was seconded by Commission Member Regina Bieri.

Roll Call Vote: Chair William Garwood- Aye, Commission Member Deborah Spoor- Aye, Commission Member Michelle Townsend- Aye; and Commission Member Henry Munson-Aye; Commission Member Regina Bieri- Aye.

Action: (5-0 Vote): was approved.

ADJOURNMENT TIME: 12:38 PM

Recommendation. The planning and zoning commission recommends approval of the Preliminary Plat for the Angleton ISD Elementary No. 7 and Junior High No. 2, conditioned on any outstanding Staff/Engineer's comments being cleared prior to the August 8, 2023 Council meeting.



KEY MAP 795T & X
SCALE 1" = 3000'

STATE OF TEXAS §
COUNTY OF BRAZORIA §

NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS:

THAT Angleton Independent School District acting herein by and through Phillip Edwards, Superintendent, its duly authorized officer, does hereby adopt this plat designating the hereinabove described property as Angleton ISD Elementary No 7 and Junior High No 2, a subdivision in the jurisdiction of the City of Angleton, Texas, and does hereby dedicate, in fee simple, to the public use forever, the streets, alleys and public parkland shown thereon. The streets, alleys and parkland are dedicated for street purposes. The easements and public use areas, as shown, are dedicated for the public use forever, for the purposes indicated on this plat. No buildings, fences, trees, shrubs, or other improvements or growths shall be constructed or placed upon, over, or across the easements as shown, except that landscape improvements may be placed in landscape easements, if approved by the City of Angleton. In addition, utility easements may also be used for the mutual use and accommodation of all public utilities desiring to use or using the same unless the easement limits the use to particular utilities, said use by public utilities being subordinate to the public's and City of Angleton's use thereof. The City of Angleton and public utility entities shall have the right to remove and keep removed all or parts of any buildings, fences, trees, shrubs, or other improvements or growths which may in any way endanger or interfere with the construction, maintenance, or efficiency of their respective systems in said easements. The City of Angleton and public utility entities shall at all times have the full right of ingress and egress to or from their respective easements for the purpose of constructing, reconstructing, inspecting, patrolling, maintaining, reading meters, and adding to or removing all or parts of their respective systems without the necessity at any time of procuring permission from anyone.

STATE OF TEXAS §
COUNTY OF BRAZORIA §

The owner of land shown on this plat, in person or through a duly authorized agent, dedicates to the use of the public forever all streets, alleys, parks, watercourses, drains, easements and public places thereon shown for the purpose and consideration therein expressed.

Phillip Edwards, Superintendent

STATE OF TEXAS §
COUNTY OF BRAZORIA §

Before me, the undersigned, personally appeared Phillip Edwards, Superintendent known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he/she executed the same for the purposes and considerations therein expressed and, in the capacity, therein stated. Given under my hand and seal of office this ____ day of _____, 2023.

Notary Public
State of Texas

APPROVED this ____ day of _____, 20____, by the Planning and Zoning Commission, City of Angleton, Texas.

Chairman, Planning and Zoning Commission

City Secretary

APPROVED this ____ day of _____, 20____, by the City Council, City of Angleton, Texas.

Mayor

City Secretary

STATE OF TEXAS §
COUNTY OF BRAZORIA §

This instrument was acknowledged before me on the ____ day of _____, 20____, by _____, City Secretary, City of Angleton, on behalf of the City.

Notary Public
State of Texas

METES & BOUNDS

50.516 ACRES
2,200,477 SQUARE FEET
SHUBAL MARSH SURVEY
ABSTRACT NO. 82
BRAZORIA COUNTY, TEXAS

FIELD NOTE DESCRIPTION of a 50.516 acre (2,200,477 square foot) tract of land located in the Shubal Marsh Survey, Abstract Number 82, Brazoria County, Texas and said 50.516 acre tract of land being out of and a part of the called 469.08 acre tract described in the deed to Anchor Holdings MP, LLC, recorded under Brazoria County Clerk's File Number (B.C.C.F. No.) 2021085145, said 50.516 acre tract being more particularly described by metes and bounds as follows: (The bearings described herein are oriented to the Texas Coordinate System, South Central Zone, NAD 1983.)

BEGINNING at a concrete monument found in the southeasterly Right-of-Way (R.O.W.) line of F.M. 521 (based on a width of 110 feet) recorded under Volume 181, Page 250 of the Brazoria County Deed Records and marking the southwest corner of the called 2.97 acre tract described in the deed to James W. Northrup and Deborah Northrup recorded under B.C.C.F. No. 01-008056, and the northwest corner of said called 469.08 acre tract and the herein described tract;

THENCE, North 87 degrees 05 minutes 29 seconds East, departing the southeasterly R.O.W. line of said F.M. 521 and along south line of said called 2.97 acre tract common with the north line of said called 469.08 acre tract, passing at a distance of 284.23 feet, a 5/8-inch iron rod found marking the southeast corner of said called 2.97 acre tract and the southwest corner of the called 96.50 acre tract described in the deed to James Wortham Northrup, recorded under B.C.C.F. No. 00-016352, from which a 5/8-inch iron rod found bears North 29 degrees 54 minutes West, 3.10 feet, continuing along the south line of said called 96.50 acre tract common with the north line of said called 469.08 acre tract, a total distance of 1,364.23 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the northeast corner of the herein described tract;

THENCE, departing said common line and over and across said called 469.08 acre tract the following courses and distances;

1. South 02 degrees 54 minutes 31 seconds East, a distance of 49.99 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the left in the east line of the herein described tract;
2. In a southeasterly direction, along said curve to the left, having a radius of 635.00 feet, a central angle of 25 degrees 02 minutes 14 seconds (chord bears, South 15 degrees 25 minutes 38 seconds East, 275.28 feet) and an arc distance of 277.48 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency in the east line of the herein described tract;
3. South 27 degrees 56 minutes 45 seconds East, a distance of 223.35 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the right in the east line of the herein described tract;
4. In a southeasterly direction, along said curve to the right, having a radius of 565.00 feet, a central angle of 25 degrees 19 minutes 43 seconds (chord bears, South 15 degrees 16 minutes 53 seconds East, 247.74 feet) and an arc distance of 249.77 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency in the east line of the herein described tract;
5. South 02 degrees 37 minutes 02 seconds East, a distance of 10.63 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the right and the most northerly southeast corner of the herein described tract;
6. In a southwesterly direction, along said curve to the right, having a radius of 25.00 feet, a central angle of 85 degrees 45 minutes 07 seconds (chord bears, South 40 degrees 15 minutes 32 seconds West, 34.02 feet) and an arc distance of 37.42 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of reverse curve and the most southerly southeast corner of the herein described tract;

STATE OF TEXAS §
COUNTY OF BRAZORIA §

KNOW ALL MEN BY THESE PRESENTS:

That I, Joel D. Walker, a Professional Land Surveyor, do hereby certify that I prepared this plat from an actual and accurate survey of the land and that the corner monuments shown thereon were properly placed under my supervision.

"PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE AND SHALL NOT BE USED OR RELIED UPON AS A FINAL SURVEY PRODUCT"

Joel D. Walker Date
Texas Registration No. 5189

7. In a southwesterly direction, along a curve to the left, having a radius of 785.00 feet, a central angle of 24 degrees 19 minutes 58 seconds (chord bears, South 70 degrees 58 minutes 06 seconds West, 330.88 feet) and an arc distance of 333.38 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of compound curve in the southeasterly line of the herein described tract;
8. In a southwesterly direction, along a curve to the left, having a radius of 3,035.00 feet, a central angle of 15 degrees 53 minutes 23 seconds (chord bears, South 50 degrees 51 minutes 26 seconds West, 839.00 feet) and an arc distance of 841.69 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency in the southeasterly line of the herein described tract;
9. South 42 degrees 54 minutes 44 seconds West, a distance of 314.82 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the left in the southeasterly line of the herein described tract;
10. In a southwesterly direction, along said curve to the left, having a radius of 815.00 feet, a central angle of 11 degrees 13 minutes 23 seconds (chord bears, South 37 degrees 18 minutes 03 seconds West, 159.39 feet) and an arc distance of 159.64 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of reverse curve and the most easterly south corner of the herein described tract;
11. In a southwesterly direction, along a curve to the right, having a radius of 25.00 feet, a central angle of 86 degrees 14 minutes 45 seconds (chord bears, South 74 degrees 48 minutes 44 seconds West, 34.18 feet) and an arc distance of 37.63 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency and the most westerly south corner of the herein described tract;
12. North 62 degrees 03 minutes 54 seconds West, a distance of 133.25 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the left in the southwesterly line of the herein described tract;
13. In a northwesterly direction, along said curve to the left, having a radius of 1,230.00 feet, a central angle of 13 degrees 53 minutes 19 seconds (chord bears, North 69 degrees 00 minutes 33 seconds West, 297.42 feet) and an arc distance of 298.15 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency in the southwesterly line of the herein described tract;
14. North 75 degrees 57 minutes 13 seconds West, a distance of 239.47 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the right and the most southerly southwest corner of the herein described tract;
15. In a northwesterly direction, along said curve to the right, having a radius of 25.00 feet, a central angle of 90 degrees 00 minutes 00 seconds (chord bears, North 30 degrees 57 minutes 13 seconds West, 35.36 feet) and an arc distance of 39.27 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set in the southeasterly R.O.W. line of aforesaid F.M. 521 and marking the most westerly southwest corner of the herein described tract;

THENCE, North 14 degrees 02 minutes 47 seconds East, along the southeasterly R.O.W. line of said F.M. 521, a distance of 1,510.53 feet, to the POINT OF BEGINNING and containing a computed area of 50.516 acres (2,200,477 square feet) of land.

STATE OF TEXAS §
COUNTY OF BRAZORIA §

KNOW ALL MEN BY THESE PRESENTS:

That I, _____, do hereby certify that proper engineering consideration has been provided in this plat. To the best of my knowledge, this plat conforms to all requirements of the Angleton LDC, except for any variances that were expressly granted by the City Council.

Professional Engineer Date

NOTES:

1. The coordinates shown hereon are Texas South Central Zone No. 4204, State Plane Coordinates (NAD83) and may be brought to surface (Local Coordinates) by dividing the depicted coordinate by the following combined scale factor of 0.999986771114 (X+S.F.=SURFACE VALUE).
2. Bearings depicted hereon are based on Texas State Plane Coordinate System, South Central Zone (NAD83).
3. According to F.I.R.M. Map No. 48039C0430K (Community-Panel No. 4800640430K), map revised date: December 30, 2020. The subject property lies within the area designated as Zone "X" Shaded. Areas of 0.2% annual chance flood; areas of 1% annual chance flood with average depths of less than 1 foot or with drainage areas less than 1 square mile; areas protected by levees from 1% annual chance flood.
4. This statement is based on scaling the location of the subject tract on the above referenced map. This information is to determine flood insurance rates only and is not intended to identify specific flooding conditions.
5. Notice: Selling a portion of this addition by metes and bounds is a violation of the Unified Development Code of the City of Angleton and State platting statutes and is subject to fines and withholding of utilities and building permits.
6. Notice: Plat approval shall not be deemed to or presumed to give authority to violate, nullify, void, or cancel any provisions of local, state, or federal laws, ordinances, or codes.
7. Notice: The applicant is responsible for securing any Federal permits that may be necessary as the result of proposed development activity. The City of Angleton is not responsible for determining the need for, or ensuring compliance with any Federal permit.
8. Notice: Approval of this plat does not constitute a verification of all data, information and calculations supplied by the applicant. The Engineer of Record or Registered Public Land Surveyor is solely responsible for the completeness, accuracy and adequacy of his/her submittal whether or not the application is reviewed for code compliance by the City Engineer.
9. Notice: All responsibility for the adequacy of this plat remains with the engineer or surveyor who prepared them. In approving these plans, the City of Angleton must rely on the adequacy of the work of the Engineer and/or surveyor of record.
9. The contour lines shown hereon are based on 2018 TWDB Lidar Data (NAVD88) Obtained from the NOAA data access viewer website.

PRELIMINARY PLAT OF
**ANGLETON ISD
ELEMENTARY NO 7
AND JUNIOR HIGH
NO 2**

A SUBDIVISION OF
50.516 ACRES
OUT OF THE
**SHUBAEL MARSH SURVEY,
ABSTRACT NO. 82
BRAZORIA COUNTY, TEXAS**

1 BLOCK 1 RESERVE

AUGUST 2023



21020 PARK ROW PHONE: (281) 509-8288
KATY, TEXAS 77449 FAX: (281) 492-0026

CERTIFIED FIRM NO. 10073800

OWNER:
ANGLETON INDEPENDENT SCHOOL DISTRICT
1900 N. DOWNING ROAD
ANGLETON, TEXAS 77515
979-964-8000

NOTES:

- The coordinates shown hereon are Texas South Central Zone No. 4204, State Plane Coordinates (NAD83) and may be brought to surface (Local Coordinates) by dividing the depicted coordinate by the following combined scale factor of 0.99986771114 (X÷S.F.=SURFACE VALUE).
 - Bearings depicted hereon are based on Texas State Plane Coordinate System, South Central Zone (NAD83).
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 - Notice: All responsibility for the adequacy of this plat remains with the engineer or surveyor who prepared them. In approving these plans, the City of Angleton must rely on the adequacy of the work of the Engineer and/or surveyor of record.

REFERENCE BENCHMARK:

NGS PID DR8248 - Stainless steel rod with logo cap stamped "TXAG-RM1-2022" located at 18671 FM 523 in Angleton ±100' east of the east side of the driveway to the Texas Department of Transportation office and ±100' north of the office building in the grassy area on the north side of the parking lot.
Elevation = 32.02' (NAVD 88, GEOID18)

TEMPORARY BENCHMARKS:

TBM "B" Box cut on the southerly safety end treatment at the driveway for 25410 F.M. 521.
Elevation = 35.81'

SITE UTILITIES:

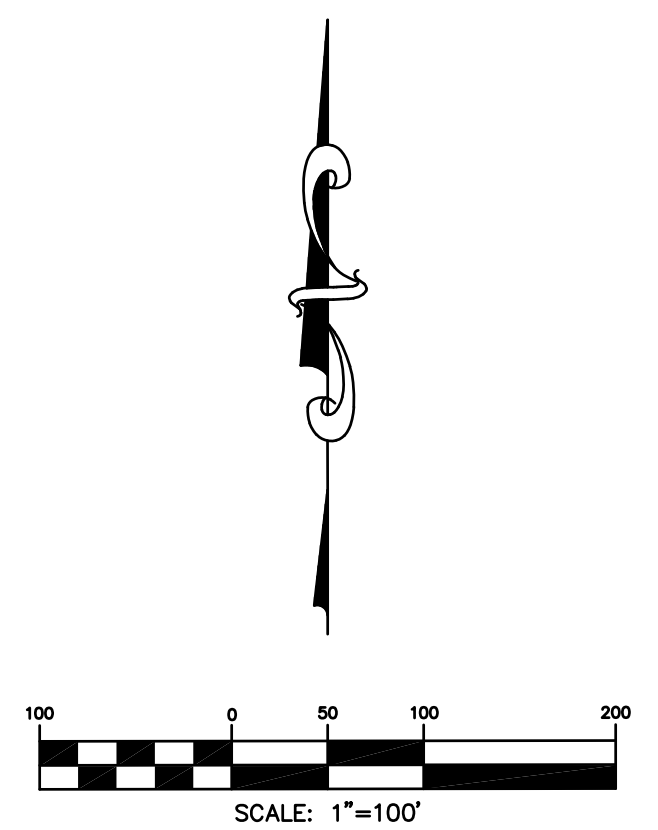
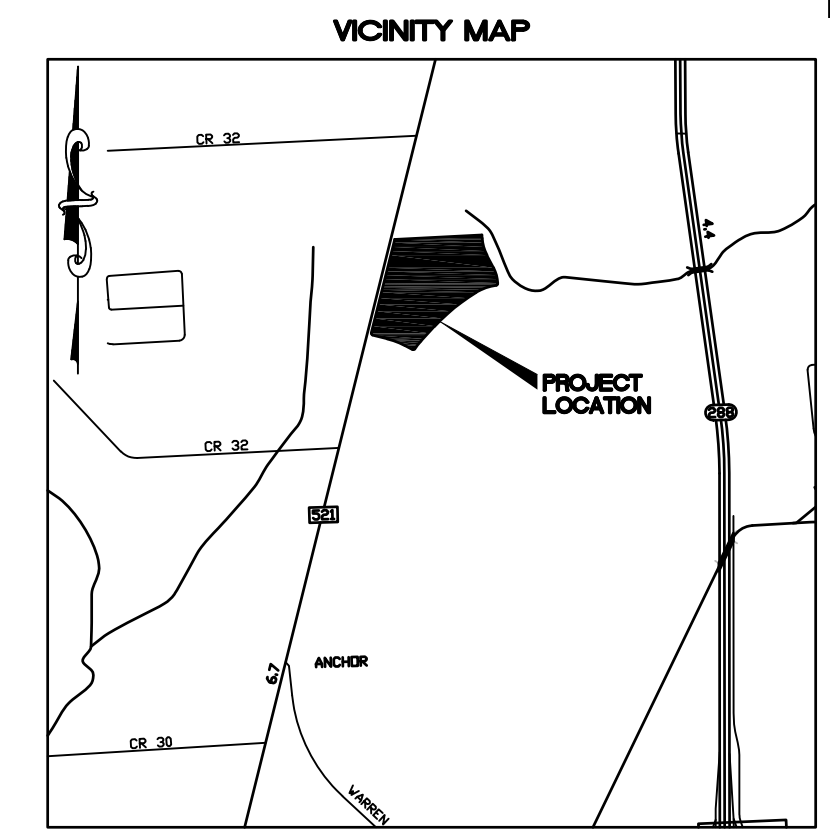
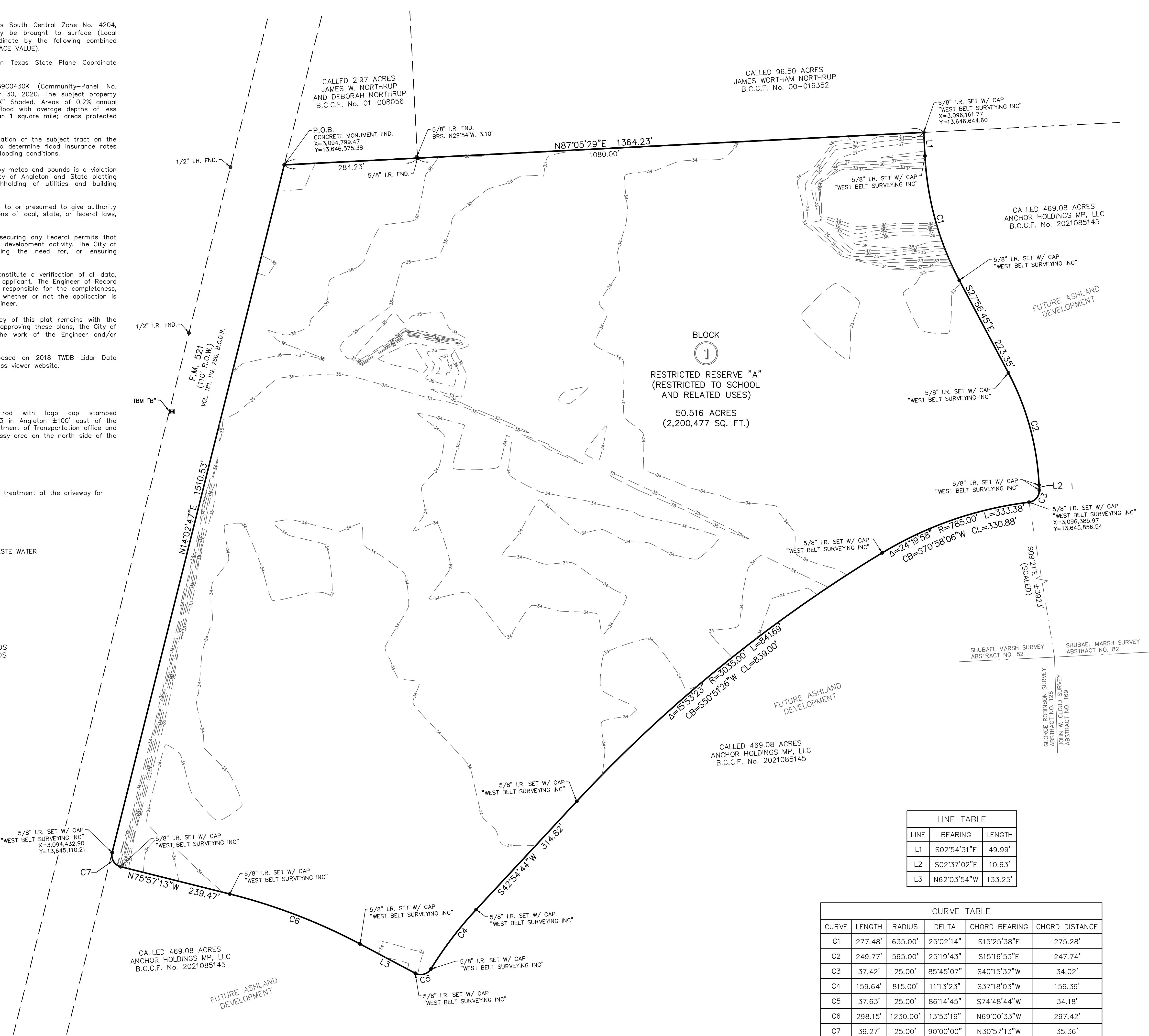
CENTERPOINT ENERGY - ELECTRIC AND GAS
BRAZORIA COUNTY MUD 82 - WATER AND WASTE WATER

ABBREVIATIONS:

- B.L.-BUILDING LINE
- CONC.-CONCRETE
- ESMT.-EASEMENT
- F.C.-FILM CODE
- FND.-FOUND
- FT.-FEET
- B.C.C.F.-BRAZORIA COUNTY CLERK'S FILE
- H.C.D.R.-BRAZORIA COUNTY DEED RECORDS
- H.C.P.R.-BRAZORIA COUNTY PLAT RECORDS
- I.P.-IRON PIPE
- NO.-NUMBER
- PG.-PAGE
- P.O.B.-POINT OF BEGINNING
- R.O.W.-RIGHT-OF-WAY
- SAN.-SANITARY
- SQ.-SQUARE
- SWR.-SEWER
- VOL.-VOLUME
- W.L.E.-WATER LINE EASEMENT

LEGEND:

- 5/8-INCH IRON FOUND WITH CAP STAMPED "WEST BELT SURVEYING" (EXCEPT AS NOTED)
- SITE BENCHMARK



PRELIMINARY PLAT OF
**ANGLETON ISD
ELEMENTARY NO 7
AND JUNIOR HIGH
NO 2**

A SUBDIVISION OF
50.516 ACRES
OUT OF THE
SHUBAEL MARSH SURVEY,
ABSTRACT NO. 82
BRAZORIA COUNTY, TEXAS

1 BLOCK 1 RESERVE

AUGUST 2023

WEST BELT
SURVEYING, INC.

21020 PARK ROW
KATY, TEXAS 77449
PHONE: (281) 509-8288
FAX: (281) 492-0026
CERTIFIED FIRM NO. 10073800
OWNER:
ANGLETON INDEPENDENT SCHOOL DISTRICT
1900 N. DOWNING ROAD
ANGLETON, TEXAS 77515
979-964-8000

LINE TABLE

LINE	BEARING	LENGTH
L1	S02°54'31"E	49.99'
L2	S02°37'02"E	10.63'
L3	N62°03'54"W	133.25'

CURVE TABLE

CURVE	LENGTH	RADIUS	DELTA	CHORD BEARING	CHORD DISTANCE
C1	277.48'	635.00'	25°02'14"	S15°25'38"E	275.28'
C2	249.77'	565.00'	25°19'43"	S15°16'53"E	247.74'
C3	37.42'	25.00'	85°45'07"	S40°15'32"W	34.02'
C4	159.64'	815.00'	111°3'23"	S37°18'03"W	159.39'
C5	37.63'	25.00'	86°14'45"	S74°48'44"W	34.18'
C6	298.15'	1230.00'	13°53'19"	N69°00'33"W	297.42'
C7	39.27'	25.00'	90°00'00"	N30°57'13"W	35.36'



August 1, 2023

Mr. Otis Spriggs
Development Service Department
121 S. Velasco Street
Angleton, TX 77515

Re: Preliminary Plat of Angleton ISD Elementary No 7 and Junior High No 2

Dear Otis,

West Belt Surveying Inc., respectfully submit our responses below to the City Comments dated July 28, 2023, for the above referenced plat.

Sheet 1 of 2

1. Use Dedication Statement found in LDC Sec. 23-114. B.
Response: Dedication Statement has been revised. Please see updated plat.
2. Use Surveyor's Certification found in LDC Sec. 23-114. A.1.
Response: Surveyor's Certification has been revised. Please see updated plat.
3. Use P&Z and City Council Certification found in LDC Sec. 23-114. C.
Response: P&Z and City Council Certification has been revised. Please see updated plat.
4. Provide Professional Engineer Statement found in LDC Sec. 23-114. A.1.
Response: Professional Engineer Statement has been added to the plat. Please see updated plat.
5. Provide Standard notes for all plats found in LDC Sec. 23-114. L.
Response: Standard notes have been added to the plat. Please see updated plat.
6. Metes and Bounds Paragraph 5, verify and update bearing shown to match Line L2 in the line table.
Response: Line L2 has been revised to match bearing in Metes & Bounds. Please see updated plat.
7. Provide note detailing utility providers.
Response: Utilities providers have been added to the plat. Please see updated plat.

Sheet 2 of 2

1. Reference the concurrent future Ashland platting on this plat.
Response: "Future Ashland Development" has been added to the perimeter of the plat. Please see updated plat.
2. Verify and update FEMA Panel number (48039C0430K) and location of floodplain within the property (Shaded Zone X).
Response: FEMA Panel Number and plat note has been verified and updated. Please see updated plat.

WEST  BELT
SURVEYING, INC.

Item 8.

3. LDC Sec. 23-117.B.1 - Provide at least one corner referencing a survey (abstract) corner.
Response: Referencing survey (abstract) corner has been added to the plat. Please see updated plat.
4. Reference the concurrent future Ashland platting.
Response: "Future Ashland Development" has been added to the perimeter of the plat. Please see updated plat.
5. Provide a legend for graphics used in the plat drawing (e.g. iron rods).
Response: Legend for graphics has been added to the plat. Please see updated Plat.
6. Label sub distance between markers (284.23') as noted in the metes and bounds.
Response: Sub distance between markers has been added to the plat. Please see updated plat.

Enclosed is a copy of the revised plat. Please contact me at 281-902-3179 or abrahimn@westbeltsurveying.com if you need any additional information.

Sincerely,



Abraham Nimroozi
West Belt Surveying, Inc.
21020 Park Row
Katy, Texas 77449

50.516 ACRES
 2,200,477 SQUARE FEET
 SHUBAL MARSH SURVEY
 ABSTRACT NO. 82
 BRAZORIA COUNTY, TEXAS

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BEGINNING at a concrete monument found in the southeasterly Right-of-Way (R.O.W.) line of F.M. 521 (based on a width of 110 feet) recorded under Volume 181, Page 250 of the Brazoria County Deed Records and marking the southwest corner of the called 2.97 acre tract described in the deed to James W. Northrup and Deborah Northrup recorded under B.C.C.F. No. 01-008056, and the northwest corner of said called 469.08 acre tract and the herein described tract;

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THENCE, departing said common line and over and across said called 469.08 acre tract the following courses and distances;

1. South 02 degrees 54 minutes 31 seconds East, a distance of 49.99 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the beginning of a tangent curve to the left in the east line of the herein described tract;
2. In a southeasterly direction, along said curve to the left, having a radius of 635.00 feet, a central angle of 25 degrees 02 minutes 14 seconds (chord bears, South 15 degrees 25 minutes 38 seconds East, 275.28 feet) and an arc distance of 277.48 feet, to a 5/8-inch iron rod with orange plastic cap stamped "West Belt Surveying Inc" set marking the point of tangency in the east line of the herein described tract;
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THENCE, North 14 degrees 02 minutes 47 seconds East, along the southeasterly R.O.W. line of said F.M. 521, a distance of 1,510.53 feet, to the POINT OF BEGINNING and containing a computed area of 50.516 acres (2,200,477 square feet) of land as depicted on the Land Title Survey dated: February 10, 2023, prepared by West Belt Surveying, Inc., Project No. S725-0113A.

West Belt Surveying, Inc.
 Certified Firm No. 10073800
 21020 Park Row
 Katy, Texas 77449
 (281) 599-8288

Joel D. Walker Date: 2/10/23
 Texas Registration No. 5189

EXHIBIT D

SITE PLAN

ANGLETON ISD

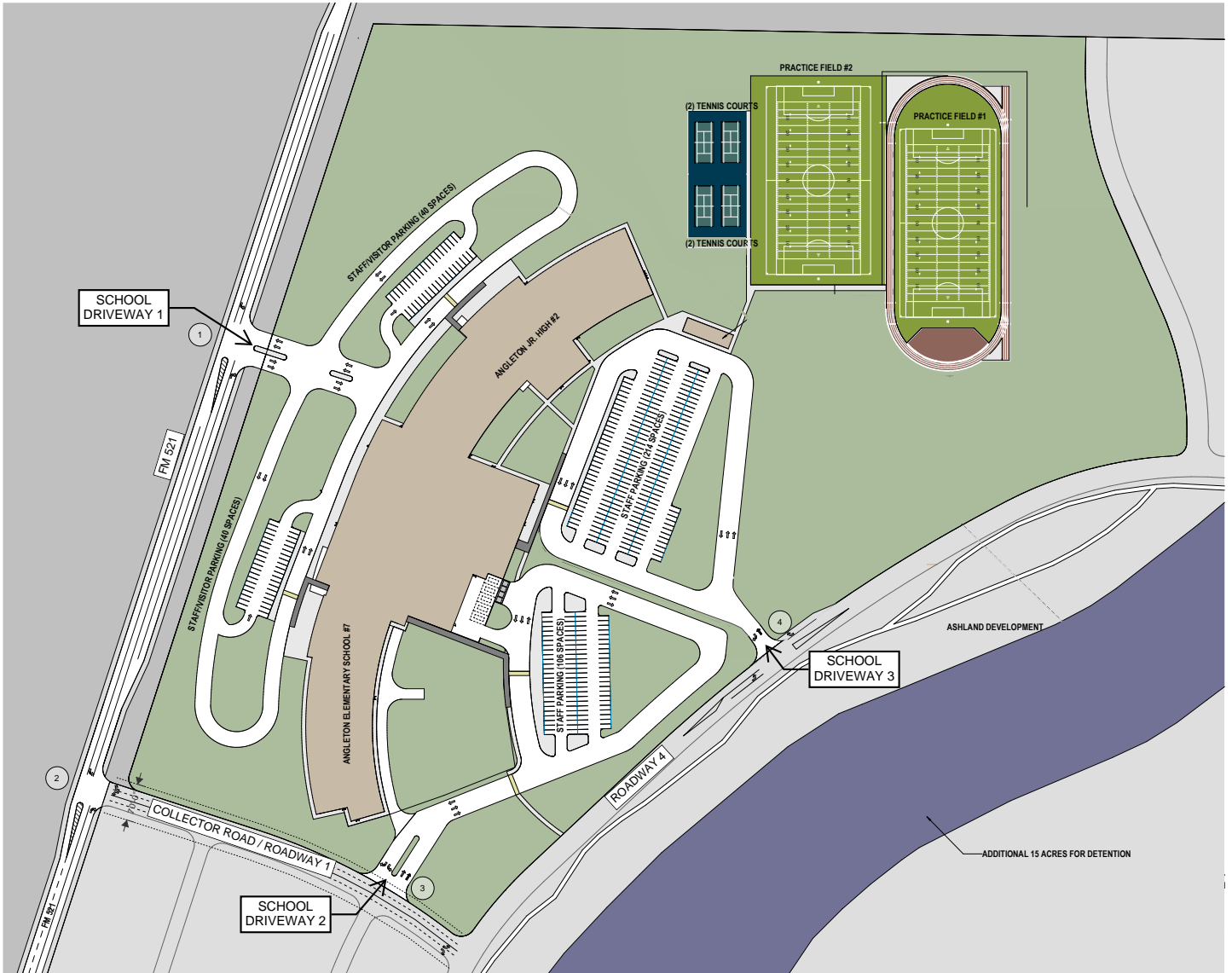


EXHIBIT E-1

ROADWAY 1 & SCHOOL DRIVEWAY 2 IMPROVEMENTS

ANGLETON ISD

Traffic Impact Analysis Phase 1 Recommendations

The following provided based on Quiddity's TIA dated March 2023 and email dated April 20, 2023.

Collector Road/Roadway 1 to be a four lane roadway

Estimated Construction and Engineering cost above developer's plan is approximately \$115,000.

*Improvements shall include all school warning and flashing signs.

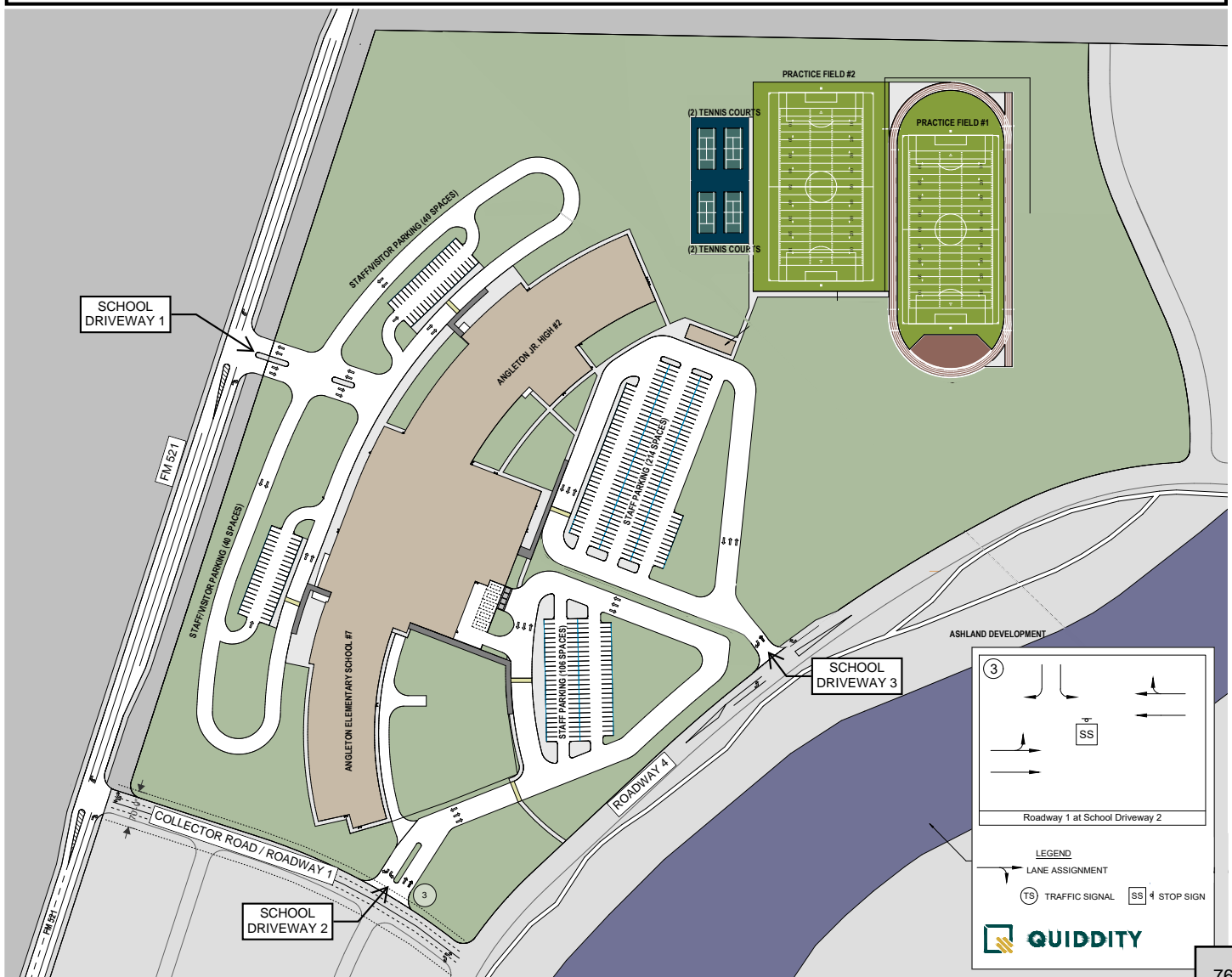


EXHIBIT E-2

SCHOOL DRIVEWAY 3 INTERSECTION IMPROVEMENTS & BUDGET ANGLETON ISD

The following provided from Quiddity on April 20, 2023.

Roadway 4 to be a three lane roadway to include left and right turn lanes.
Estimated Construction and Engineering cost above developer's plan is approximately \$92,000.
*Improvements shall include all school warning and flashing signs.

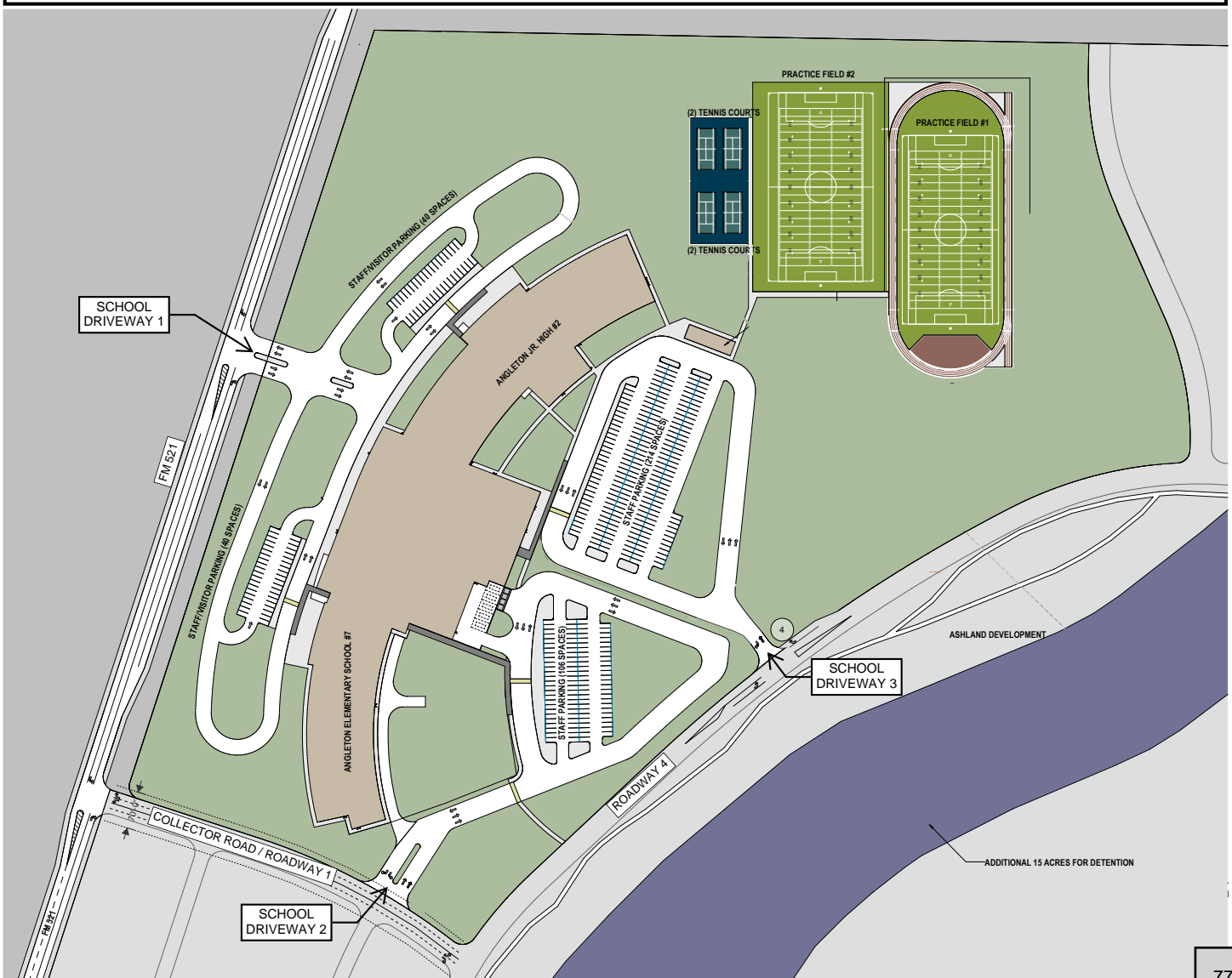


EXHIBIT F

UTILITY AND DETENTION IMPROVEMENTS

ANGLETON ISD

Combined Site Detention Requirements:

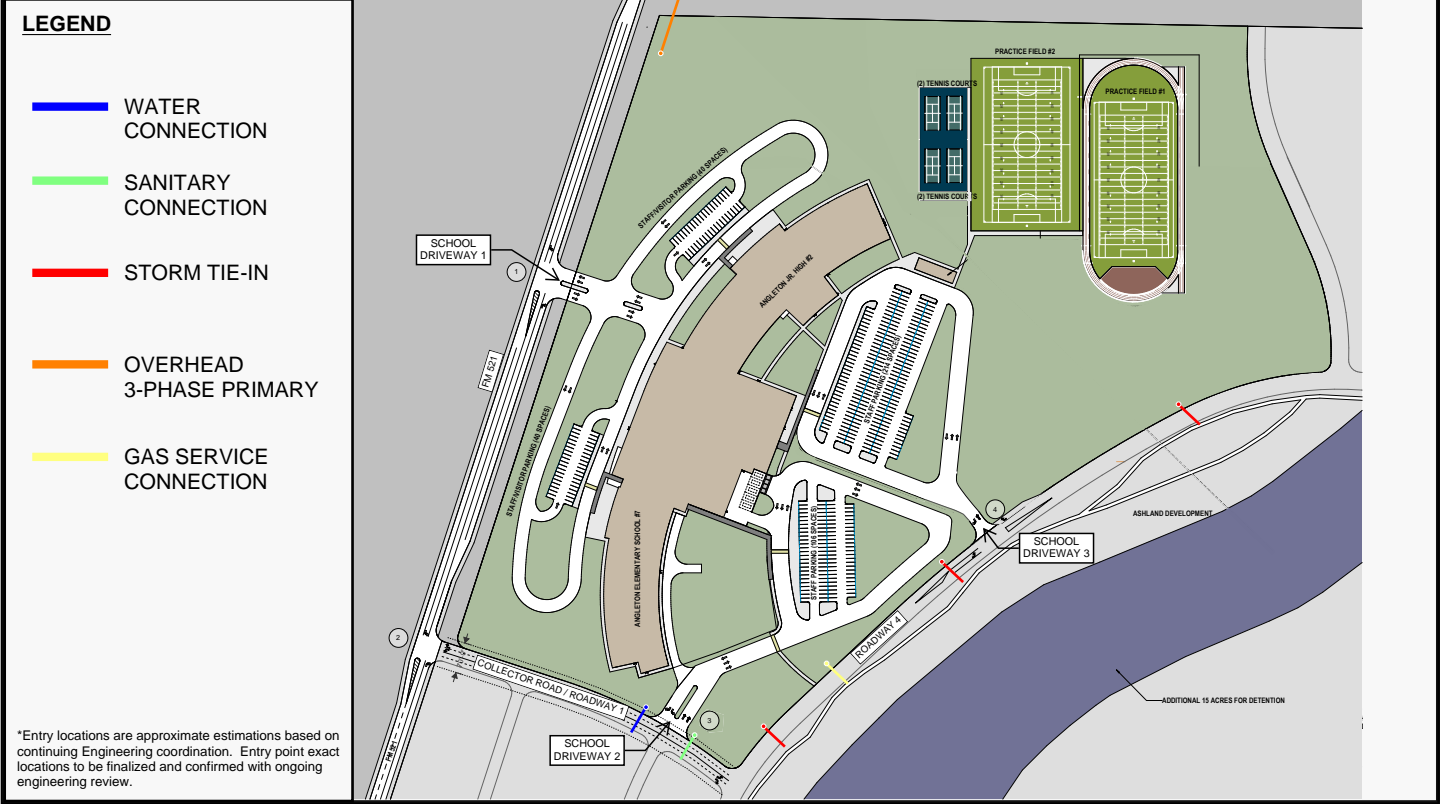
Preliminary Engineering assumptions based on site conditions and assessments will require approximately 34 acre-feet (54,853 cubic yards) of detention, or 15 acres.

Junior High School No. 2:

- Domestic Cold Water, 4" @ 75 PSI
- Fire Water, 8" @ 75 PSI (at site) @ 1,200 GPM
- Gas, 2 1/2" @ 5 PSI, 10,000 CFH
- Wastewater & Connection to the District Meter
- New Overhead 3-phase Utility Primary (4,000A at 480V)
- Gas, 2 1/2" @ 5 PSI, 10,000 CFH
- Provide (4) 4" conduit for Fiber

Elementary School No. 7:

- Domestic Cold Water, 4" @ 75 PSI
- Fire Water, 8" @ 75 PSI (at site) @ 1,200 GPM
- Gas, 2 1/2" @ 5 PSI, 10,000 CFH
- Wastewater & Connection to the District Meter
- New Overhead 3-phase Utility Primary (3,000A at 480V)
- Gas, 2 1/2" @ 5 PSI, 10,000 CFH
- Provide (4) 4" conduit for Fiber



SCHOOL CONSTRUCTION SITE - CRITICAL NEED DATES

ID	Task Name	Finish	Timeline											
			Sep 3, '23	Nov 5, '23	Jan 7, '24	Mar 10, '24	May 12, '24	Jul 14, '24	Sep 15, '24	Nov 17, '24	Jan 19, '25	Mar 23, '25	May 25, '25	Jul
1	Angleton New Elementary & Junior High School	Tue 7/1/25	[Gantt bar from Sep 3, '23 to Jul 1, '25]											
2	Begin Construction	Wed 11/1/23	◆ 11/1											
3	Fill on Site 89k Cubic Yards	Wed 11/1/23	◆ 11/1											
4	Fill on Site 89k Cubic Yards	Wed 1/1/24	◆ 1/1											
5	Pond Built and Available to Receive Storm Runoff	Wed 11/1/23	◆ 11/1											
6	Removal of Pipeline and Farming Equipment	Wed 11/1/23	◆ 11/1											
7	Permanent Water	Mon 9/1/24	◆ 9/1											
8	Permanent Power	Mon 9/1/24	◆ 9/1											
9	Gas	Mon 10/1/24	◆ 10/1											
10	Permanent Sanitary (Available for Use)	Mon 10/1/24	◆ 10/1											
11	Fiber/Telecom	Tue 4/1/25	◆ 4/1											
12	Substantial Completion	Tue 7/1/25	◆ 7/1											

EXHIBIT I

ROADWAY 1 INTERSECTION IMPROVEMENTS AND BUDGET

ANGLETON ISD

Traffic Impact Analysis Phase 1 Recommendations

The following provided based on Quiddity's TIA dated March 2023.
When the connections to FM 521 are made (anticipated 2024).

1. FM 521 at School Driveway 1:

Construction of a southbound left turn lane on FM 521 with 100' of storage and 600' of deceleration (including 100' taper)
Estimated Construction and Engineering cost above developer's plan is approximately \$345,000.

Construction of a northbound right turn lane on FM 521 with 100' of storage and 600' of deceleration (including 100' taper)
Estimated Construction and Engineering cost above developer's plan is approximately \$345,000.

Construction of a traffic signal at the intersection

Estimated Construction and Engineering cost above developer's plan is approximately \$287,500.

2. FM 521 at Roadway 1:

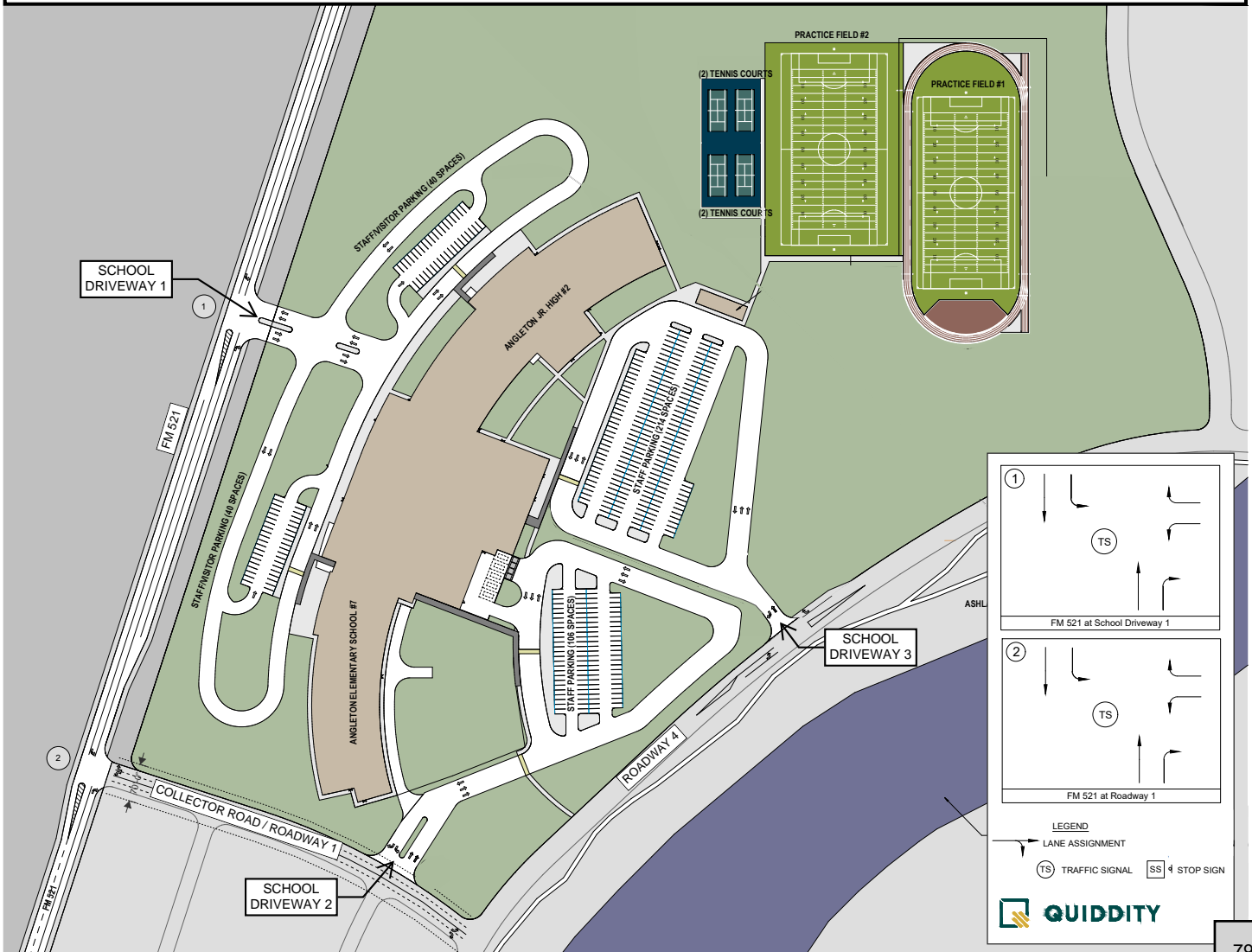
Construction of a southbound left turn lane on FM 521 with 150' of storage and 600' of deceleration (including 100' taper)
Estimated Construction and Engineering cost above developer's plan is approximately \$345,000.

Construction of a northbound right turn lane on FM 521 with 100' of storage and 600' of deceleration (including 100' taper)
Estimated Construction and Engineering cost above developer's plan is approximately \$345,000.

Construction of a traffic signal at the intersection

Estimated Construction and Engineering cost above developer's plan is approximately \$287,500.

*Improvements shall include all school warning and flashing signs.



APPLICATION PRELIMINARY PLAT

Sec. 23-94 of the Land Development Code

Submittal Instructions:

- Please check all the boxes. If an item is not applicable, please note that it is not applicable (NA).
- Please submit the completed application with all supporting documentation. Applications may be submitted in person or electronically (pdf format) by e-mail. Incomplete and partial applications will not be accepted.
- For electronic submittals, please include the address of the property and the type of application in the subject line of the e-mail.

Subject Line: Address of the project/Commercial or Residential/Type of application.

Example: 1000 Main Street/Commercial/Fence Permit

- The City staff is available to assist you in person at City Hall or over the phone at 979-849-4364.

Requirement:

- Pre-Application Conference (DAWG Meeting). This is required prior to application submittal.

The application packet must be submitted with the following:

- A completed application signed by the owner/s of the property.
- Payment of all applicable fees. Refer to Appendix B of the Administrative Development Procedures Manual.
- An accurate metes and bounds description of the subject property (or other suitable legal description).
- Location/vicinity map showing the location and boundaries of the proposed Preliminary Plat. Indicate scale or not to scale (NTS) and provide north arrow.
- Tax certificate/s showing that all taxes owing to the State, County, School District, City and/or any other political subdivision have been paid in full to date.
- Approved copy of a Concept Plan or other approved plats, if applicable.
- One (1) copy 24”X36” of proposed plat.
- One (1) copy (24”X36”) of all existing recorded plats pertaining to the Preliminary Plat.
- Basic engineering information, As per Sec. 23-117.
- Drainage/Stormwater plan, if any grade changes.
- Electronic copies of the required exhibits in “PDF” format and shapefile for property boundary where applicable should be submitted in a USB flash drive or via email.

N/A Capacity Acquisition Study (Fee \$4000).

N/A Heritage Tree Survey/Tree Preservation Plan as per Sec. 23-60.

Additional Requirements. The City Manager (or designee) may, from time to time, identify additional requirements for a complete application that are not contained within but are consistent with the application contents and standards set forth in the Code of Ordinances and State Statute.

DEVELOPMENT INFORMATION

Project Name/Address/Location: Angleton ISD Elementary No 7 and Junior High No 2 Acreage: 50.516
 Brief Description of Project: Future Elementary and Junior High
 Is property platted? No Yes Subdivision name: _____ No. of Lots: 0
 Recordation #: _____ Parcel(s) Tax ID#: _____
 Existing Use: Not Developed Proposed Use: School and Related Uses
 Current Zoning: ETJ/DA Proposed Zoning: ETJ/DA
 Occupancy Type: Education Sq. Ft: _____ Bed #: _____ Bath #: _____ Car Garage #: _____
 Water System Well Public Flood Zone: Yes No Sewer System: Septic Public

PROPERTY OWNER INFORMATION

Owner: Angleton Independent School District Contact Name: Phil Edwards
 Address: 1900 N. Downing Road City/State/ZIP: Angleton, Texas 775151
 Phone: 979-864-8000 Email: phil.edwards@angletonisd.net


APPLICANT INFORMATION

Applicant/Developer: West Belt Surveying, Inc. Contact Name: Abraham Nimroozi
 Address: 21020 Park Row Drive City/State/ZIP: Katy, Texas 77449
 Phone: 281-902-3179 Email: abrahimn@westbeltsurveying.com

KEY CONTACT INFORMATION

Name of the Individual: _____ Contact Name: Phil Edwards
 Address: 1900 N. Downing Road City/State/ZIP: Angleton, Texas 77515
 Phone: 979-864-800 Email: philp.edwards@angletonisd.net

SIGNATURE OF PROPERTY OWNER OR APPLICANT (SIGN AND PRINT OR TYPE NAME)

Signature:  Date: 7/19/23
 (Signed letter of authorization required if the application is signed by someone other than the property owner)

*****OFFICE USE ONLY*****

DATE REC'D: _____ BY: _____

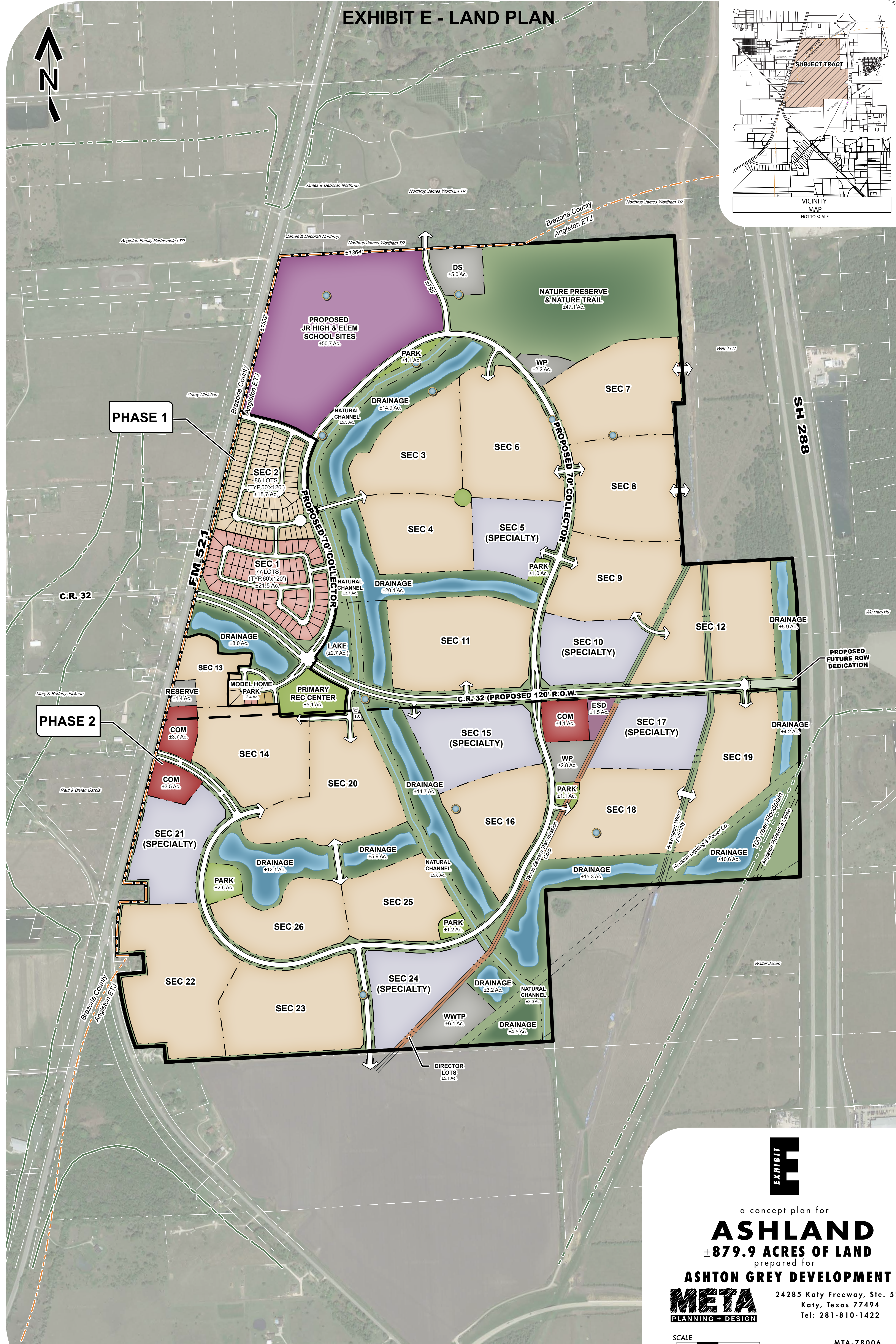
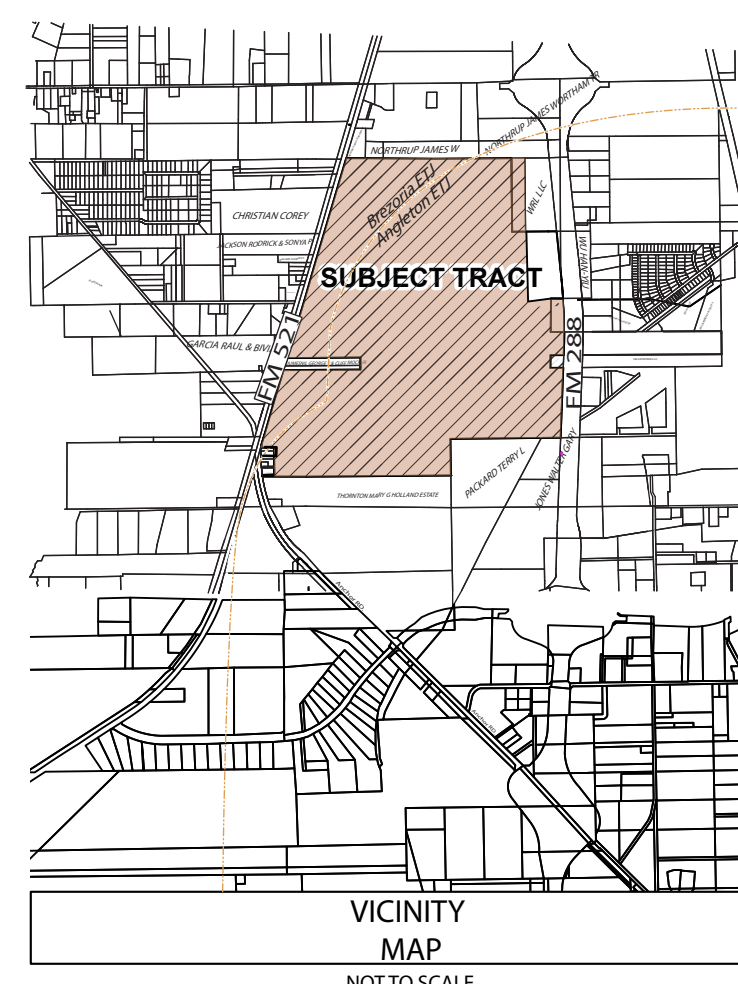
FEES PAID: _____

APPROVED BY: _____ DATE APPROVED: _____

APPLICATION/PERMIT NO: _____ EXP DATE: _____

Applications shall be processed based on the City's official submission dates. When a completed application packet has been accepted and reviewed, additional information may be required by staff as a result of the review, therefore it may be necessary to postpone the proposed project and remove it from the scheduled agenda and place it on a future agenda.

EXHIBIT E - LAND PLAN



PHASE 1

PHASE 2

EXHIBIT E

a concept plan for
ASHLAND
± 879.9 ACRES OF LAND

prepared for
ASHTON GREY DEVELOPMENT
24285 Katy Freeway, Ste. 525
Katy, Texas 77494
Tel: 281-810-1422



SCALE
0 200 400 800

MTA-78006
MAY 11, 2023

THIS DRAWING IS A GRAPHIC REPRESENTATION FOR PRESENTATION PURPOSES ONLY AND IS NOT FOR COMPUTATION OR CONSTRUCTION PURPOSES. SAID DRAWING IS A SCANNED IMAGE ONLY AND IS SUBJECT TO CHANGE WITHOUT NOTICE. META PLANNING + DESIGN MAY OR MAY NOT INTEGRATE ADDITIONAL INFORMATION PROVIDED BY OTHER CONSULTANTS, INCLUDING BUT NOT LIMITED TO THE TOPICS OF ENGINEERING AND DRAINAGE, FLOODPLAINS, AND/OR ENVIRONMENTAL ISSUES AS THEY RELATE TO THIS DRAWING. NO WARRANTIES, EXPRESSED OR IMPLIED, CONCERNING THE PHYSICAL DESIGN, LOCATION, AND CHARACTER OF THE FACILITIES SHOWN ON THIS MAP ARE INTENDED. ADDITIONALLY, NO WARRANTY IS MADE TO THE ACCURACY OF THE INFORMATION CONTAINED HEREIN.



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023

PREPARED BY: Otis T. Spriggs, AICP, Director of Development Services

AGENDA CONTENT: Discussion on a concept proposal to rezone property located at 2927 N. Valderas St. currently zoned C-G, General Commercial to Residential. No action required.

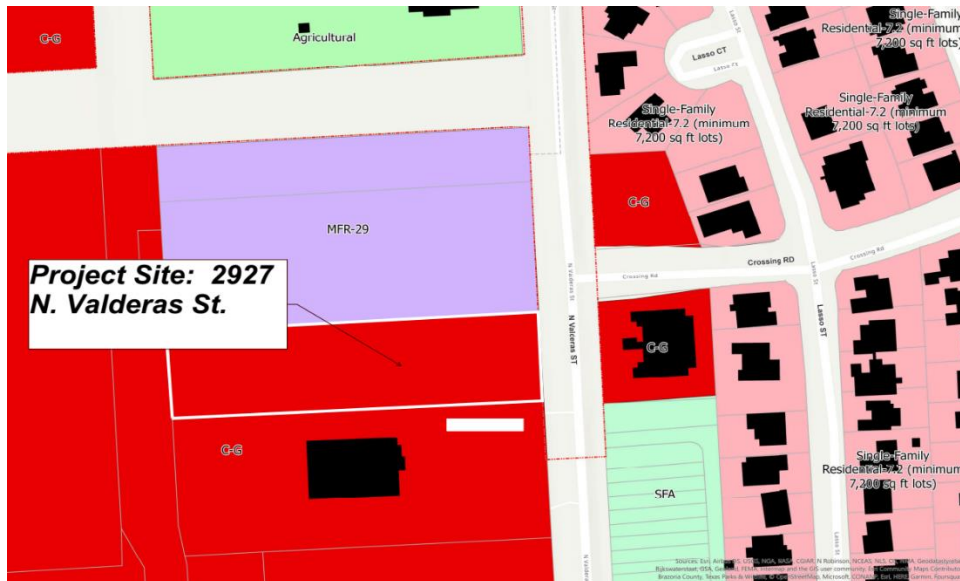
AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A **FUNDS REQUESTED:** N/A

FUND: N/A

EXECUTIVE SUMMARY:

Alexis K. Garcia-Lancello, Realtor with Mega Realty, LLC requests an informal discussion with the Planning and Zoning Commission for rezoning property located at 2927 N. Valderas St. currently zoned C-G, General Commercial to Residential. The property is pending a contract for purchase. The property currently has a legal description: A0380 J DE J VALDERAS TRACT 127E1 (ANGLETON) and comprises 1.67 acres. The current owner is listed as: N F GROUP INC, Brazoria Central Appraisal District website.



ZONING MAP



AERIAL MAP

Proposal:

The requester hopes to build 1-single family estate home on the property with an accessory barn to be used to store a recreational vehicles, cars, and trailers. As described, included would be the following: (2 haul trailers, 2 car trailers, 2 covered trailers, 3 utility trailers and a camper).

Recommendation:

City Council should hold discussion and provide feedback on the proposed concept to rezoning the property to residential.



AGENDA ITEM SUMMARY FORM

MEETING DATE: 8/8/2023

PREPARED BY: Phill Conner, Finance Director

AGENDA CONTENT: Discussion on the Fiscal Year 2023-24 budget

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND:

EXECUTIVE SUMMARY:

This is the 3rd workshop with the Staff to discuss the FY 2023-24 Budget.

1. Staff will present a list of the items that have changed since the last workshop and respond to questions from the last workshop.
2. Review of the estimated fund balance for the General Fund, Water Fund, Debt Service Fund, ABLC, Recreation Fund and Recreation Center Fund
3. Review of the decision packages as ranked by the City Council
4. Review of the tax rate calculations
5. Summary of next steps in budget process

RECOMMENDATION:

N/A

Notice About 2023 Tax Rates

Property tax rates in CITY OF ANGLETON.

This notice concerns the 2023 property tax rates for CITY OF ANGLETON. This notice provides information about two tax rates used in adopting the current tax year's tax rate. The no-new-revenue tax rate would impose the same amount of taxes as last year if you compare properties taxed in both years. In most cases, the voter-approval tax rate is the highest tax rate a taxing unit can adopt without holding an election. In each case, these rates are calculated by dividing the total amount of taxes by the current taxable value with adjustments as required by state law. The rates are given per \$100 of property value.

This year's no-new-revenue tax rate \$0.512315/\$100
This year's voter-approval tax rate \$0.523013/\$100

To see the full calculations, please visit <https://www.brazoriacountytx.gov/departments/tax-office/property-taxes/truth-in-taxation-worksheets> for a copy of the Tax Rate Calculation Worksheet.

Unencumbered Fund Balance

The following estimated balances will be left in the taxing unit's accounts at the end of the fiscal year. These balances are not encumbered by corresponding debt obligation.

Type of Fund	Balance
Maintenance & Operations	3,832,505
Interest & Sinking	334,363

Current Year Debt Service

The following amounts are for long-term debts that are secured by property taxes. These amounts will be paid from upcoming property tax revenues (or additional sales tax revenues, if applicable).

Description of Debt	Principal or Contract Payment to be Paid from Property Taxes	Interest to be Paid from Property Taxes	Other Amounts to be Paid	Total Payment
2016	80,000	8,000	750	88,750
2016	35,000	3,725	750	39,475
2018	470,000	199,938	750	670,688
2019	80,000	22,238	750	102,988
2022	82,500	219,931	750	303,181

Total required for 2023 debt service	\$1,205,082
- Amount (if any) paid from funds listed in unencumbered funds	\$0
- Amount (if any) paid from other resources	\$0
- Excess collections last year	\$0
= Total to be paid from taxes in 2023	\$1,205,082
+ Amount added in anticipation that the unit will collect only 100.09% of its taxes in 2023	\$-1,084
= Total debt levy	\$1,203,998

This notice contains a summary of actual no-new-revenue and voter-approval calculations as certified by Kristin R. Bulanek, Brazoria County Tax Assessor-Collector on 07/27/2023 .

Visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

2023 Tax Rate Calculation Worksheet

Taxing Units Other Than School Districts or Water Districts

CITY OF ANGLETON	979-849-4364
Taxing Unit Name	Phone (area code and number)
121 S Velasco, Angleton, TX 77515	www.angleton.tx.us
Taxing Unit's Address, City, State, ZIP Code	Taxing Unit's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue (NNR) tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee submits the rates to the governing body by Aug. 7 or as soon thereafter as practicable.

School districts do not use this form, but instead use Comptroller Form 50-859 *Tax Rate Calculation Worksheet, School District without Chapter 313 Agreements* or Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School District with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form, but instead use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

SECTION 1: No-New-Revenue Tax Rate

The NNR tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of taxes (no new taxes) if applied to the same properties that are taxed in both years. When appraisal values increase, the NNR tax rate should decrease.

The NNR tax rate for a county is the sum of the NNR tax rates calculated for each type of tax the county levies.

While uncommon, it is possible for a taxing unit to provide an exemption for only maintenance and operations taxes. In this case, the taxing unit will need to calculate the NNR tax rate separately for the maintenance and operations tax and the debt tax, then add the two components together.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	2022 total taxable value. Enter the amount of 2022 taxable value on the 2022 tax roll today. Include any adjustments since last year's certification; exclude Tax Code Section 25.25(d) one-fourth and one-third over-appraisal corrections from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2) and the captured value for tax increment financing (adjustment is made by deducting TIF taxes, as reflected in Line 17). ¹	\$ 1,428,422,729
2.	2022 tax ceilings. Counties, cities and junior college districts. Enter 2022 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2022 or a prior year for homeowners age 65 or older or disabled, use this step. ²	\$ 0
3.	Preliminary 2022 adjusted taxable value. Subtract Line 2 from Line 1.	\$ 1,428,422,729
4.	2022 total adopted tax rate.	\$ 0.618760 /\$100
5.	2022 taxable value lost because court appeals of ARB decisions reduced 2022 appraised value.	
	A. Original 2022 ARB values: \$ 4,848,640	
	B. 2022 values resulting from final court decisions: - \$ 4,425,000	
	C. 2022 value loss. Subtract B from A. ³	\$ 423,640
6.	2022 taxable value subject to an appeal under Chapter 42, as of July 25.	
	A. 2022 ARB certified value: \$ 0	
	B. 2022 disputed value: - \$ 0	
	C. 2022 undisputed value. Subtract B from A. ⁴	\$ 0
7.	2022 Chapter 42 related adjusted values. Add Line 5C and Line 6C.	\$ 423,640

¹ Tex. Tax Code §26.012(14)
² Tex. Tax Code §26.012(14)
³ Tex. Tax Code §26.012(13)
⁴ Tex. Tax Code §26.012(13)

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Line	No-New-Revenue Tax Rate Worksheet	Amount
8.	2022 taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$ 1,428,846,369
9.	2022 taxable value of property in territory the taxing unit deannexed after Jan. 1, 2022. Enter the 2022 value of property in deannexed territory. ⁵	\$ 0
10.	<p>2022 taxable value lost because property first qualified for an exemption in 2023. If the taxing unit increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport, goods-in-transit, temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in 2023 does not create a new exemption or reduce taxable value.</p> <p>A. Absolute exemptions. Use 2022 market value: \$ 116,080</p> <p>B. Partial exemptions. 2023 exemption amount or 2023 percentage exemption times 2022 value: + \$ 5,809,633</p> <p>C. Value loss. Add A and B.⁶</p>	\$ 5,925,713
11.	<p>2022 taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in 2023. Use only properties that qualified in 2023 for the first time; do not use properties that qualified in 2022.</p> <p>A. 2022 market value: \$ 595,940</p> <p>B. 2023 productivity or special appraised value: - \$ 890</p> <p>C. Value loss. Subtract B from A.⁷</p>	\$ 595,050
12.	Total adjustments for lost value. Add Lines 9, 10C and 11C.	\$ 6,520,763
13.	2022 captured value of property in a TIF. Enter the total value of 2022 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which 2022 taxes were deposited into the tax increment fund. ⁸ If the taxing unit has no captured appraised value in line 18D, enter 0.	\$ 4,471,577
14.	2022 total value. Subtract Line 12 and Line 13 from Line 8.	\$ 1,417,854,029
15.	Adjusted 2022 total levy. Multiply Line 4 by Line 14 and divide by \$100.	\$ 8,773,113
16.	Taxes refunded for years preceding tax year 2022. Enter the amount of taxes refunded by the taxing unit for tax years preceding tax year 2022. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2022. This line applies only to tax years preceding tax year 2022. ⁹	\$ 1,140
17.	Adjusted 2022 levy with refunds and TIF adjustment. Add Lines 15 and 16. ¹⁰	\$ 8,774,253
18.	<p>Total 2023 taxable value on the 2023 certified appraisal roll today. This value includes only certified values or certified estimate of values and includes the total taxable value of homesteads with tax ceilings (will deduct in Line 20). These homesteads include homeowners age 65 or older or disabled.¹¹</p> <p>A. Certified values: \$ 1,497,527,416</p> <p>B. Counties: Include railroad rolling stock values certified by the Comptroller's office: + \$ _____</p> <p>C. Pollution control and energy storage system exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: - \$ 0</p> <p>D. Tax increment financing: Deduct the 2023 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which the 2023 taxes will be deposited into the tax increment fund. Do not include any new property value that will be included in Line 23 below.¹² - \$ 10,350,448</p> <p>E. Total 2023 value. Add A and B, then subtract C and D.</p>	\$ 1,487,176,968

⁵ Tex. Tax Code §26.012(15)
⁶ Tex. Tax Code §26.012(15)
⁷ Tex. Tax Code §26.012(15)
⁸ Tex. Tax Code §26.03(c)
⁹ Tex. Tax Code §26.012(13)
¹⁰ Tex. Tax Code §26.012(13)
¹¹ Tex. Tax Code §26.012, 26.04(c-2)
¹² Tex. Tax Code §26.03(c)

Item 10.

Line	No-New-Revenue Tax Rate Worksheet	Amount
19.	<p>Total value of properties under protest or not included on certified appraisal roll. ¹³</p> <p>A. 2023 taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. ¹⁴ \$ <u>285,836,850</u></p> <p>B. 2023 value of properties not under protest or included on certified appraisal roll. The chief appraiser gives taxing units a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties also are not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value of property not on the certified roll. ¹⁵ + \$ <u>0</u></p> <p>C. Total value under protest or not certified. Add A and B. \$ <u>285,836,850</u></p>	
20.	<p>2023 tax ceilings. Counties, cities and junior colleges enter 2023 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2022 or a prior year for homeowners age 65 or older or disabled, use this step. ¹⁶</p>	\$ <u>0</u>
21.	<p>2023 total taxable value. Add Lines 18E and 19C. Subtract Line 20. ¹⁷</p>	\$ <u>1,773,013,818</u>
22.	<p>Total 2023 taxable value of properties in territory annexed after Jan. 1, 2022. Include both real and personal property. Enter the 2023 value of property in territory annexed. ¹⁸</p>	\$ <u>0</u>
23.	<p>Total 2023 taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in 2022. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the taxing unit after Jan. 1, 2022 and be located in a new improvement. New improvements do include property on which a tax abatement agreement has expired for 2023. ¹⁹</p>	\$ <u>60,348,239</u>
24.	<p>Total adjustments to the 2023 taxable value. Add Lines 22 and 23.</p>	\$ <u>60,348,239</u>
25.	<p>Adjusted 2023 taxable value. Subtract Line 24 from Line 21.</p>	\$ <u>1,712,665,579</u>
26.	<p>2023 NNR tax rate. Divide Line 17 by Line 25 and multiply by \$100. ²⁰</p>	\$ <u>0.512315</u> /\$100
27.	<p>COUNTIES ONLY. Add together the NNR tax rates for each type of tax the county levies. The total is the 2023 county NNR tax rate. ²¹</p>	\$ _____ /\$100

SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. The voter-approval tax rate is split into two separate rates:

- Maintenance and Operations (M&O) Tax Rate:** The M&O portion is the tax rate that is needed to raise the same amount of taxes that the taxing unit levied in the prior year plus the applicable percentage allowed by law. This rate accounts for such things as salaries, utilities and day-to-day operations.
- Debt Rate:** The debt rate includes the debt service necessary to pay the taxing unit's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The voter-approval tax rate for a county is the sum of the voter-approval tax rates calculated for each type of tax the county levies. In most cases the voter-approval tax rate exceeds the no-new-revenue tax rate, but occasionally decreases in a taxing unit's debt service will cause the NNR tax rate to be higher than the voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	<p>2022 M&O tax rate. Enter the 2022 M&O tax rate.</p>	\$ <u>0.517139</u> /\$100
29.	<p>2022 taxable value, adjusted for actual and potential court-ordered adjustments. Enter the amount in Line 8 of the <i>No-New-Revenue Tax Rate Worksheet</i>.</p>	\$ <u>1,428,846,369</u>

¹³ Tex. Tax Code §26.01(c) and (d)
¹⁴ Tex. Tax Code §26.01(c)
¹⁵ Tex. Tax Code §26.01(d)
¹⁶ Tex. Tax Code §26.012(6)(B)
¹⁷ Tex. Tax Code §26.012(6)
¹⁸ Tex. Tax Code §26.012(17)
¹⁹ Tex. Tax Code §26.012(17)
²⁰ Tex. Tax Code §26.04(c)
²¹ Tex. Tax Code §26.04(d)

Line	Voter-Approval Tax Rate Worksheet	Amount
30.	Total 2022 M&O levy. Multiply Line 28 by Line 29 and divide by \$100	\$ 7,389,121
31.	<p>Adjusted 2022 levy for calculating NNR M&O rate.</p> <p>A. M&O taxes refunded for years preceding tax year 2022. Enter the amount of M&O taxes refunded in the preceding year for taxes before that year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2022. This line applies only to tax years preceding tax year 2022. + \$ 1,007</p> <p>B. 2022 taxes in TIF. Enter the amount of taxes paid into the tax increment fund for a reinvestment zone as agreed by the taxing unit. If the taxing unit has no 2023 captured appraised value in Line 18D, enter 0. - \$ 38,322</p> <p>C. 2022 transferred function. If discontinuing all of a department, function or activity and transferring it to another taxing unit by written contract, enter the amount spent by the taxing unit discontinuing the function in the 12 months preceding the month of this calculation. If the taxing unit did not operate this function for this 12-month period, use the amount spent in the last full fiscal year in which the taxing unit operated the function. The taxing unit discontinuing the function will subtract this amount in D below. The taxing unit receiving the function will add this amount in D below. Other taxing units enter 0. +/- \$ 0</p> <p>D. 2022 M&O levy adjustments. Subtract B from A. For taxing unit with C, subtract if discontinuing function and add if receiving function. \$ -37,315</p> <p>E. Add Line 30 to 31D. \$ 7,351,806</p>	
32.	Adjusted 2023 taxable value. Enter the amount in Line 25 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,712,665,579
33.	2023 NNR M&O rate (unadjusted). Divide Line 31E by Line 32 and multiply by \$100.	\$ 0.429261 /\$100
34.	<p>Rate adjustment for state criminal justice mandate. ²³ If not applicable or less than zero, enter 0.</p> <p>A. 2023 state criminal justice mandate. Enter the amount spent by a county in the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. \$ 0</p> <p>B. 2022 state criminal justice mandate. Enter the amount spent by a county in the 12 months prior to the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. Enter zero if this is the first time the mandate applies. - \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100. \$ 0 /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0. \$ 0 /\$100</p>	
35.	<p>Rate adjustment for indigent health care expenditures. ²⁴ If not applicable or less than zero, enter 0.</p> <p>A. 2023 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2022 and ending on June 30, 2023, less any state assistance received for the same purpose. \$ 0</p> <p>B. 2022 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2021 and ending on June 30, 2022, less any state assistance received for the same purpose. - \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100. \$ /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0. \$ 0 /\$100</p>	

²² [Reserved for expansion]

²³ Tex. Tax Code §26.044

²⁴ Tex. Tax Code §26.0441

Line	Voter-Approval Tax Rate Worksheet	Amount
36.	<p>Rate adjustment for county indigent defense compensation. ²⁵ If not applicable or less than zero, enter 0.</p> <p>A. 2023 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals and fund the operations of a public defender's office under Article 26.044, Code of Criminal Procedure for the period beginning on July 1, 2022 and ending on June 30, 2023, less any state grants received by the county for the same purpose..... \$ 0</p> <p>B. 2022 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals and fund the operations of a public defender's office under Article 26.044, Code of Criminal Procedure for the period beginning on July 1, 2021 and ending on June 30, 2022, less any state grants received by the county for the same purpose..... \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100..... \$ 0 /\$100</p> <p>D. Multiply B by 0.05 and divide by Line 32 and multiply by \$100..... \$ 0 /\$100</p> <p>E. Enter the lesser of C and D. If not applicable, enter 0.</p>	\$ 0 /\$100
37.	<p>Rate adjustment for county hospital expenditures. ²⁶ If not applicable or less than zero, enter 0.</p> <p>A. 2023 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2022 and ending on June 30, 2023. \$ 0</p> <p>B. 2022 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2021 and ending on June 30, 2022. \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100..... \$ 0 /\$100</p> <p>D. Multiply B by 0.08 and divide by Line 32 and multiply by \$100..... \$ 0 /\$100</p> <p>E. Enter the lesser of C and D, if applicable. If not applicable, enter 0.</p>	\$ 0 /\$100
38.	<p>Rate adjustment for defunding municipality. This adjustment only applies to a municipality that is considered to be a defunding municipality for the current tax year under Chapter 109, Local Government Code. Chapter 109, Local Government Code only applies to municipalities with a population of more than 250,000 and includes a written determination by the Office of the Governor. See Tax Code Section 26.0444 for more information.</p> <p>A. Amount appropriated for public safety in 2022. Enter the amount of money appropriated for public safety in the budget adopted by the municipality for the preceding fiscal year \$ 0</p> <p>B. Expenditures for public safety in 2022. Enter the amount of money spent by the municipality for public safety during the preceding fiscal year \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100 \$ 0 /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0.</p>	\$ 0 /\$100
39.	<p>Adjusted 2023 NNR M&O rate. Add Lines 33, 34D, 35D, 36E, and 37E. Subtract Line 38D.</p>	\$ 0.429261 /\$100
40.	<p>Adjustment for 2022 sales tax specifically to reduce property taxes. Cities, counties and hospital districts that collected and spent additional sales tax on M&O expenses in 2022 should complete this line. These entities will deduct the sales tax gain rate for 2023 in Section 3. Other taxing units, enter zero.</p> <p>A. Enter the amount of additional sales tax collected and spent on M&O expenses in 2022, if any. Counties must exclude any amount that was spent for economic development grants from the amount of sales tax spent \$ 0</p> <p>B. Divide Line 40A by Line 32 and multiply by \$100 \$ 0.000000 /\$100</p> <p>C. Add Line 40B to Line 39.</p>	\$ 0.429261 /\$100
41.	<p>2023 voter-approval M&O rate. Enter the rate as calculated by the appropriate scenario below.</p> <p>Special Taxing Unit. If the taxing unit qualifies as a special taxing unit, multiply Line 40C by 1.08.</p> <p>- or -</p> <p>Other Taxing Unit. If the taxing unit does not qualify as a special taxing unit, multiply Line 40C by 1.035.</p>	\$ 0.444285 /\$100

²⁵ Tex. Tax Code §26.0442
²⁶ Tex. Tax Code §26.0443

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Line	Voter-Approval Tax Rate Worksheet	Amount
D41.	<p>Disaster Line 41 (D41): 2023 voter-approval M&O rate for taxing unit affected by disaster declaration. If the taxing unit is located in an area declared a disaster area and at least one person is granted an exemption under Tax Code Section 11.35 for property located in the taxing unit, the governing body may direct the person calculating the voter-approval tax rate to calculate in the manner provided for a special taxing unit. The taxing unit shall continue to calculate the voter-approval tax rate in this manner until the earlier of</p> <p>1) the first year in which total taxable value on the certified appraisal roll exceeds the total taxable value of the tax year in which the disaster occurred, or</p> <p>2) the third tax year after the tax year in which the disaster occurred</p> <p>If the taxing unit qualifies under this scenario, multiply Line 40C by 1.08. ²⁷ If the taxing unit does not qualify, do not complete Disaster Line 41 (Line D41).</p>	\$ 0 /\$100
42.	<p>Total 2023 debt to be paid with property taxes and additional sales tax revenue. Debt means the interest and principal that will be paid on debts that:</p> <p>(1) are paid by property taxes,</p> <p>(2) are secured by property taxes,</p> <p>(3) are scheduled for payment over a period longer than one year, and</p> <p>(4) are not classified in the taxing unit's budget as M&O expenses.</p> <p>A. Debt also includes contractual payments to other taxing units that have incurred debts on behalf of this taxing unit, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. ²⁸</p> <p>Enter debt amount \$ 1,205,082</p> <p>B. Subtract unencumbered fund amount used to reduce total debt. - \$ 0</p> <p>C. Subtract certified amount spent from sales tax to reduce debt (enter zero if none) - \$ 0</p> <p>D. Subtract amount paid from other resources - \$ 0</p> <p>E. Adjusted debt. Subtract B, C and D from A. \$ 1,205,082</p>	\$ 1,205,082
43.	Certified 2022 excess debt collections. Enter the amount certified by the collector. ²⁹	\$ 0
44.	Adjusted 2023 debt. Subtract Line 43 from Line 42E.	\$ 1,205,082
45.	<p>2023 anticipated collection rate.</p> <p>A. Enter the 2023 anticipated collection rate certified by the collector. ³⁰ 100.09 %</p> <p>B. Enter the 2022 actual collection rate. 100.09 %</p> <p>C. Enter the 2021 actual collection rate. 101.06 %</p> <p>D. Enter the 2020 actual collection rate. 101.58 %</p> <p>E. If the anticipated collection rate in A is lower than actual collection rates in B, C and D, enter the lowest collection rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. ³¹</p>	100.09 %
46.	2023 debt adjusted for collections. Divide Line 44 by Line 45E.	\$ 1,203,998
47.	2023 total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
48.	2023 debt rate. Divide Line 46 by Line 47 and multiply by \$100.	\$ 0.067906 /\$100
49.	2023 voter-approval tax rate. Add Lines 41 and 48.	\$ 0.512191 /\$100
D49.	<p>Disaster Line 49 (D49): 2023 voter-approval tax rate for taxing unit affected by disaster declaration. Complete this line if the taxing unit calculated the voter-approval tax rate in the manner provided for a special taxing unit on Line D41. Add Line D41 and 48.</p>	\$ _____ /\$100

²⁷ Tex. Tax Code §26.042(a)
²⁸ Tex. Tax Code §26.012(7)
²⁹ Tex. Tax Code §26.012(10) and 26.04(b)
³⁰ Tex. Tax Code §26.04(b)
³¹ Tex. Tax Code §§26.04(h), (h-1) and (h-2)

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Line	Voter-Approval Tax Rate Worksheet	Amount
50.	COUNTIES ONLY. Add together the voter-approval tax rates for each type of tax the county levies. The total is the 2023 county voter-approval tax rate.	\$ 0 /\$100

SECTION 3: NNR Tax Rate and Voter-Approval Tax Rate Adjustments for Additional Sales Tax to Reduce Property Taxes

Cities, counties and hospital districts may levy a sales tax specifically to reduce property taxes. Local voters by election must approve imposing or abolishing the additional sales tax. If approved, the taxing unit must reduce its NNR and voter-approval tax rates to offset the expected sales tax revenue.

This section should only be completed by a county, city or hospital district that is required to adjust its NNR tax rate and/or voter-approval tax rate because it adopted the additional sales tax.

Line	Additional Sales and Use Tax Worksheet	Amount/Rate
51.	Taxable Sales. For taxing units that adopted the sales tax in November 2022 or May 2023, enter the Comptroller’s estimate of taxable sales for the previous four quarters. ³² Estimates of taxable sales may be obtained through the Comptroller’s Allocation Historical Summary webpage. Taxing units that adopted the sales tax before November 2022, enter 0.	\$ 0
52.	Estimated sales tax revenue. Counties exclude any amount that is or will be spent for economic development grants from the amount of estimated sales tax revenue. ³³ Taxing units that adopted the sales tax in November 2022 or in May 2023. Multiply the amount on Line 51 by the sales tax rate (.01, .005 or .0025, as applicable) and multiply the result by .95. ³⁴ - or - Taxing units that adopted the sales tax before November 2022. Enter the sales tax revenue for the previous four quarters. Do not multiply by .95.	\$ 0
53.	2023 total taxable value. Enter the amount from Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
54.	Sales tax adjustment rate. Divide Line 52 by Line 53 and multiply by \$100.	\$ 0 /\$100
55.	2023 NNR tax rate, unadjusted for sales tax. ³⁵ Enter the rate from Line 26 or 27, as applicable, on the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 0.512315 /\$100
56.	2023 NNR tax rate, adjusted for sales tax. Taxing units that adopted the sales tax in November 2022 or in May 2023. Subtract Line 54 from Line 55. Skip to Line 57 if you adopted the additional sales tax before November 2022.	\$ 0.512315 /\$100
57.	2023 voter-approval tax rate, unadjusted for sales tax. ³⁶ Enter the rate from Line 49, Line D49 (disaster) or Line 50 (counties) as applicable, of the <i>Voter-Approval Tax Rate Worksheet</i> .	\$ 0.512191 /\$100
58.	2023 voter-approval tax rate, adjusted for sales tax. Subtract Line 54 from Line 57.	\$ 0.512191 /\$100

SECTION 4: Voter-Approval Tax Rate Adjustment for Pollution Control

A taxing unit may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The taxing unit’s expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The taxing unit must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a taxing unit that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
59.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ³⁷ The taxing unit shall provide its tax assessor-collector with a copy of the letter. ³⁸	\$ 0
60.	2023 total taxable value. Enter the amount from Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
61.	Additional rate for pollution control. Divide Line 59 by Line 60 and multiply by \$100.	\$ 0 /\$100
62.	2023 voter-approval tax rate, adjusted for pollution control. Add Line 61 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties) or Line 58 (taxing units with the additional sales tax).	\$ 0.512191 /\$100

³² Tex. Tax Code §26.041(d)
³³ Tex. Tax Code §26.041(i)
³⁴ Tex. Tax Code §26.041(d)
³⁵ Tex. Tax Code §26.04(c)
³⁶ Tex. Tax Code §26.04(c)
³⁷ Tex. Tax Code §26.045(d)
³⁸ Tex. Tax Code §26.045(i)

SECTION 5: Voter-Approval Tax Rate Adjustment for Unused Increment Rate

Item 10.

The unused increment rate is the rate equal to the difference between the adopted tax rate and voter-approval tax rate adjusted to remove the unused increment rate for the prior three years.³⁹ In a year where a taxing unit adopts a rate by applying any portion of the unused increment rate, the portion of the unused increment rate must be backed out of the calculation for that year.

The difference between the adopted tax rate and adjusted voter-approval tax rate is considered zero in the following scenarios:

- a tax year before 2020;⁴⁰
- a tax year in which the municipality is a defunding municipality, as defined by Tax Code Section 26.0501(a);⁴¹ or
- after Jan. 1, 2022, a tax year in which the comptroller determines that the county implemented a budget reduction or reallocation described by Local Government Code Section 120.002(a) without the required voter approval.⁴²

Individual components can be negative, but the overall rate would be the greater of zero or the calculated rate.

This section should only be completed by a taxing unit that does not meet the definition of a special taxing unit.⁴³

Line	Unused Increment Rate Worksheet	Amount/Rate
63. Year 3 component.	Subtract the 2022 actual tax rate and the 2022 unused increment rate from the 2022 voter-approval tax rate.	
A.	Voter-approval tax rate (Line 67).....	\$ 0.618760 /\$100
B.	Unused increment rate (Line 66).....	\$ 0.017211 /\$100
C.	Subtract B from A.....	\$ 0.601549 /\$100
D.	Adopted Tax Rate.....	\$ 0.618760 /\$100
E.	Subtract D from C.....	\$ -0.017211 /\$100
64. Year 2 component.	Subtract the 2021 actual tax rate and the 2021 unused increment rate from the 2021 voter-approval tax rate.	
A.	Voter-approval tax rate (Line 67).....	\$ 0.661074 /\$100
B.	Unused increment rate (Line 66).....	\$ 0.010822 /\$100
C.	Subtract B from A.....	\$ 0.650252 /\$100
D.	Adopted Tax Rate.....	\$ 0.633041 /\$100
E.	Subtract D from C.....	\$ 0.017211 /\$100
65. Year 1 component.	Subtract the 2020 actual tax rate and the 2020 unused increment rate from the 2020 voter-approval tax rate.	
A.	Voter-approval tax rate (Line 65).....	\$ 0.675966 /\$100
B.	Unused increment rate (Line 64).....	\$ 0 /\$100
C.	Subtract B from A.....	\$ 0.675966 /\$100
D.	Adopted Tax Rate.....	\$ 0.665144 /\$100
E.	Subtract D from C.....	\$ 0.010822 /\$100
66. 2023 unused increment rate.	Add Lines 63E, 64E and 65E.	\$ 0.010822 /\$100
67. Total 2023 voter-approval tax rate, including the unused increment rate.	Add Line 66 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax) or Line 62 (taxing units with pollution control).	\$ 0.523013 /\$100

³⁹ Tex. Tax Code §26.013(a)

⁴⁰ Tex. Tax Code §26.013(c)

⁴¹ Tex. Tax Code §§26.0501(a) and (c)

⁴² Tex. Local Gov't Code §120.007(d), effective Jan. 1, 2022

⁴³ Tex. Tax Code §26.063(a)(1)

⁴⁴ Tex. Tax Code §26.012(8-a)

⁴⁵ Tex. Tax Code §26.063(a)(1)

SECTION 6: De Minimis Rate

Item 10.

The de minimis rate is the rate equal to the sum of the no-new-revenue maintenance and operations rate, the rate that will raise \$500,000, and the current debt rate for a taxing unit.⁴⁴ This section should only be completed by a taxing unit that is a municipality of less than 30,000 or a taxing unit that does not meet the definition of a special taxing unit.⁴⁵

Line	De Minimis Rate Worksheet	Amount/Rate
68.	Adjusted 2023 NNR M&O tax rate. Enter the rate from Line 39 of the <i>Voter-Approval Tax Rate Worksheet</i>	\$ 0.429261 /\$100
69.	2023 total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
70.	Rate necessary to impose \$500,000 in taxes. Divide \$500,000 by Line 69 and multiply by \$100.	\$ 0.028200 /\$100
71.	2023 debt rate. Enter the rate from Line 48 of the <i>Voter-Approval Tax Rate Worksheet</i> .	\$ 0.067906 /\$100
72.	De minimis rate. Add Lines 68, 70 and 71.	\$ 0.525367 /\$100

SECTION 7: Voter Approval Tax Rate Adjustment for Emergency Revenue Rate

In the tax year after the end of the disaster calculation time period detailed in Tax Code Section 26.042(a), a taxing unit that calculated its voter-approval tax rate in the manner provided for a special taxing unit due to a disaster must calculate its emergency revenue rate and reduce its voter-approval tax rate for that year.⁴⁶

Similarly, if a taxing unit adopted a tax rate that exceeded its voter-approval tax rate, calculated normally, without holding an election to respond to a disaster, as allowed by Tax Code Section 26.042(d), in the prior year, it must also reduce its voter-approval tax rate for the current tax year.⁴⁷

This section will apply to a taxing unit other than a special taxing unit that:

- directed the designated officer or employee to calculate the voter-approval tax rate of the taxing unit in the manner provided for a special taxing unit in the prior year; and
- the current year is the first tax year in which the total taxable value of property taxable by the taxing unit as shown on the appraisal roll for the taxing unit submitted by the assessor for the taxing unit to the governing body exceeds the total taxable value of property taxable by the taxing unit on January 1 of the tax year in which the disaster occurred or the disaster occurred four years ago. This section will apply to a taxing unit in a disaster area that adopted a tax rate greater than its voter-approval tax rate without holding an election in the prior year.

Note: This section does not apply if a taxing unit is continuing to calculate its voter-approval tax rate in the manner provided for a special taxing unit because it is still within the disaster calculation time period detailed in Tax Code Section 26.042(a) because it has not met the conditions in Tax Code Section 26.042(a)(1) or (2).

Line	Emergency Revenue Rate Worksheet	Amount/Rate
73.	2022 adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 0.618760 /\$100
74.	Adjusted 2022 voter-approval tax rate. Use the taxing unit's Tax Rate Calculation Worksheets from the prior year(s) to complete this line. If a disaster occurred in 2022 and the taxing unit calculated its 2022 voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) of the 2022 worksheet due to a disaster, complete the applicable sections or lines of Form 50-856-a, Adjusted Voter-Approval Tax Rate for Taxing Units in Disaster Area Calculation Worksheet. - or - If a disaster occurred prior to 2022 for which the taxing unit continued to calculate its voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) in 2022, complete the separate <i>Adjusted Voter-Approval Tax Rate for Taxing Units in Disaster Area Calculation Worksheet</i> to recalculate the voter-approval tax rate the taxing unit would have calculated in 2022 if it had generated revenue based on an adopted tax rate using a multiplier of 1.035 in the year(s) following the disaster. ⁴⁸ Enter the final adjusted 2022 voter-approval tax rate from the worksheet. - or - If the taxing unit adopted a tax rate above the 2022 voter-approval tax rate without calculating a disaster tax rate or holding an election due to a disaster, no recalculation is necessary. Enter the voter-approval tax rate from the prior year's worksheet.	\$ 0 /\$100
75.	Increase in 2022 tax rate due to disaster. Subtract Line 74 from Line 73.	\$ 0 /\$100
76.	Adjusted 2022 taxable value. Enter the amount in Line 14 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,417,854,029
77.	Emergency revenue. Multiply Line 75 by Line 76 and divide by \$100.	\$ 0
78.	Adjusted 2023 taxable value. Enter the amount in Line 25 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,712,665,579
79.	Emergency revenue rate. Divide Line 77 by Line 78 and multiply by \$100. ⁴⁹	\$ 0 /\$100

⁴⁶ Tex. Tax Code §26.042(b)

⁴⁷ Tex. Tax Code §26.042(f)

⁴⁸ Tex. Tax Code §26.042(c)

⁴⁹ Tex. Tax Code §26.042(b)

Line	Emergency Revenue Rate Worksheet	Amount	Item 10.
80.	2023 voter-approval tax rate, adjusted for emergency revenue. Subtract Line 79 from one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax), Line 62 (taxing units with pollution control) or Line 67 (taxing units with the unused increment rate).	\$ 0.523013 /\$100	

SECTION 8: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

- No-new-revenue tax rate.** \$ 0.512315 /\$100
 As applicable, enter the 2023 NNR tax rate from: Line 26, Line 27 (counties), or Line 56 (adjusted for sales tax).
 Indicate the line number used: 26
- Voter-approval tax rate.** \$ 0.523013 /\$100
 As applicable, enter the 2023 voter-approval tax rate from: Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (adjusted for sales tax),
 Line 62 (adjusted for pollution control), Line 67 (adjusted for unused increment), or Line 80 (adjusted for emergency revenue).
 Indicate the line number used: 67
- De minimis rate.** \$ 0.525367 /\$100
 If applicable, enter the 2023 de minimis rate from Line 72.

SECTION 9: Taxing Unit Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the taxing unit. By signing below, you certify that you are the designated officer or employee of the taxing unit and have accurately calculated the tax rates using values that are the same as the values shown in the taxing unit's certified appraisal roll or certified estimate of taxable value, in accordance with requirements in the Tax Code.⁵⁰

print here ▶ KRISTIN BULANEK
 Printed Name of Taxing Unit Representative

sign here ▶ **Kristin Bulanek**
 Taxing Unit Representative

 Digitally signed by Kristin Bulanek
 Date: 2023.07.27 17:01:22 -05'00'

 Date

⁵⁰ Tex. Tax Code §§26.04(c-2) and (d-2)

BRAZORIA COUNTY APPRAISAL DISTRICT
STATE OF TEXAS
COUNTY OF BRAZORIA

RECEIVED

JUL 27 2023

2023 CERTIFIED ESTIMATE OF TAXABLE VALUE



CITY OF ANGLETON

In compliance with Section 26.01(a-1) of the State Property Tax Laws, "submission of rolls to taxing units," notice is hereby given to-wit:

ESTIMATED TAXABLE VALUE FOR 2023

TOTAL TAXABLE VALUE \$1,497,527,416

ESTIMATED TAXABLE VALUE FOR THE 2023 STILL UNDER PROTEST

(properties still under protest)

B.C.A.D. APPRAISED VALUE

*VALUE CLAIMED BY OWNER

\$317,596,500

\$285,836,850

SUMMARY

ESTIMATED TAXABLE VALUE FOR 2023 \$1,497,527,416

*ESTIMATED TAXABLE VALUE FOR 2023 UNDER PROTEST \$285,836,850

NET TAXABLE VALUE **\$1,783,364,266**

I, Marcel Pierel III, Chief Appraiser for the Brazoria County Appraisal District, do hereby certify the correctness of the certified estimate.

Marcel Pierel III, Chief Appraiser

July 25, 2023

RECEIVED

APR 2 1953



BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023

3:42:29PM

Land		Value		
Homesite:		249,722,187		
Non Homesite:		185,139,816		
Ag Market:		23,803,473		
Timber Market:		0	Total Land	(+) 458,665,476
Improvement		Value		
Homesite:		892,781,038		
Non Homesite:		512,149,712	Total Improvements	(+) 1,404,930,750
Non Real		Count	Value	
Personal Property:	935		202,029,060	
Mineral Property:	1		10	
Autos:	0		0	
			Total Non Real	(+) 202,029,070
			Market Value	= 2,065,625,296
Ag		Non Exempt	Exempt	
Total Productivity Market:	23,803,473		0	
Ag Use:	49,451		0	Productivity Loss (-) 23,754,022
Timber Use:	0		0	Appraised Value = 2,041,871,274
Productivity Loss:	23,754,022		0	
			Homestead Cap	(-) 144,773,769
			Assessed Value	= 1,897,097,505
			Total Exemptions Amount	(-) 399,570,089
			(Breakdown on Next Page)	
			Net Taxable	= 1,497,527,416

APPROXIMATE TOTAL LEVY = NET TAXABLE * (TAX RATE / 100)
9,266,100.64 = 1,497,527,416 * (0.618760 / 100)

Certified Estimate of Market Value: 2,065,625,296
Certified Estimate of Taxable Value: 1,497,527,416

Tif Zone Code	Tax Increment Loss
2007 TIF	7,400,000
Tax Increment Finance Value:	7,400,000
Tax Increment Finance Levy:	45,788.24

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023

3:45:01PM

Exemption Breakdown

Exemption	Count	Local	State	Total
AB	2	1,815,993	0	1,815,993
CHODO	1	3,315,780	0	3,315,780
DP	102	4,640,195	0	4,640,195
DPS	1	0	0	0
DV1	31	0	283,000	283,000
DV1S	1	0	5,000	5,000
DV2	22	0	193,500	193,500
DV3	28	0	300,000	300,000
DV3S	1	0	0	0
DV4	69	0	588,000	588,000
DV4S	10	0	54,000	54,000
DVHS	67	0	13,850,318	13,850,318
DVHSS	19	0	4,065,934	4,065,934
EX-XD	4	0	284,640	284,640
EX-XG	1	0	253,750	253,750
EX-XL	2	0	643,210	643,210
EX-XN	16	0	4,771,170	4,771,170
EX-XV	373	0	274,192,914	274,192,914
EX-XV (Prorated)	1	0	80,369	80,369
EX366	200	0	206,300	206,300
HS	3,748	22,984,206	0	22,984,206
OV65	1,371	64,094,360	0	64,094,360
OV65S	59	2,750,000	0	2,750,000
PC	4	99,880	0	99,880
SO	2	97,570	0	97,570
Totals		99,797,984	299,772,105	399,570,089

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

7/22/2023

3:42:29PM

Property Count: 1,371

Land		Value		
Homesite:		50,491,989		
Non Homesite:		43,950,397		
Ag Market:		9,847,391		
Timber Market:		0	Total Land	(+) 104,289,777
Improvement		Value		
Homesite:		179,793,064	Total Improvements	(+) 268,503,198
Non Homesite:		88,710,134		
Non Real		Count	Value	
Personal Property:	4		1,781,850	
Mineral Property:	0		0	
Autos:	0		0	
			Total Non Real	(+) 1,781,850
			Market Value	= 374,574,825
Ag		Non Exempt	Exempt	
Total Productivity Market:	9,847,391		0	
Ag Use:	39,612		0	Productivity Loss (-) 9,807,779
Timber Use:	0		0	Appraised Value = 364,767,046
Productivity Loss:	9,807,779		0	Homestead Cap (-) 33,699,064
				Assessed Value = 331,067,982
				Total Exemptions Amount (-) 13,471,482
				(Breakdown on Next Page)
			Net Taxable	= 317,596,500

APPROXIMATE TOTAL LEVY = NET TAXABLE * (TAX RATE / 100)
1,965,160.10 = 317,596,500 * (0.618760 / 100)

Certified Estimate of Market Value:	239,898,286
Certified Estimate of Taxable Value:	217,299,606
Tax Increment Finance Value:	0
Tax Increment Finance Levy:	0.00

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

Property Count: 1,371

7/22/2023

3:45:01PM

Exemption Breakdown

Exemption	Count	Local	State	Total
DP	17	825,000	0	825,000
DV1	1	0	12,000	12,000
DV2	3	0	31,500	31,500
DV3	5	0	56,000	56,000
DV4	4	0	48,000	48,000
DVHS	1	0	150,085	150,085
DVHSS	1	0	210,566	210,566
HS	599	4,137,987	0	4,137,987
OV65	159	7,650,344	0	7,650,344
OV65S	7	350,000	0	350,000
Totals		12,963,331	508,151	13,471,482

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023 3:45:01PM

State Category Breakdown

State Code Description	Count	Acres	New Value	Market Value	Taxable Value
A SINGLE FAMILY RESIDENCE	4,967	1,512.8393	\$27,474,185	\$1,102,330,526	\$848,105,037
B MULTIFAMILY RESIDENCE	44	85.2466	\$11,459,450	\$94,626,468	\$94,626,468
C1 VACANT LOTS AND LAND TRACTS	505	335.3858	\$0	\$19,009,656	\$18,997,656
D1 QUALIFIED OPEN-SPACE LAND	64	670.7176	\$0	\$23,803,473	\$49,853
D2 IMPROVEMENTS ON QUALIFIED OP	8		\$0	\$110,690	\$110,288
E RURAL LAND, NON QUALIFIED OPE	85	437.2816	\$0	\$12,677,041	\$12,160,054
F1 COMMERCIAL REAL PROPERTY	308	438.8825	\$56,060	\$256,783,214	\$254,890,925
F2 INDUSTRIAL AND MANUFACTURIN	4	16.5390	\$0	\$22,387,310	\$22,376,030
J2 GAS DISTRIBUTION SYSTEM	2		\$0	\$3,222,250	\$3,222,250
J3 ELECTRIC COMPANY (INCLUDING C	10	22.3120	\$0	\$19,010,020	\$19,010,020
J4 TELEPHONE COMPANY (INCLUDI	19	0.6740	\$0	\$3,224,420	\$3,224,420
J5 RAILROAD	14	8.9364	\$0	\$17,112,880	\$17,112,880
J6 PIPELAND COMPANY	9		\$0	\$3,803,540	\$3,803,540
J7 CABLE TELEVISION COMPANY	4		\$0	\$859,080	\$859,080
J8 OTHER TYPE OF UTILITY	2		\$0	\$246,700	\$246,700
L1 COMMERCIAL PERSONAL PROPE	626		\$161,630	\$62,162,910	\$61,950,262
L2 INDUSTRIAL AND MANUFACTURIN	14		\$0	\$66,235,620	\$66,235,620
M1 TANGIBLE OTHER PERSONAL, MOB	534		\$464,700	\$16,887,880	\$13,179,738
O RESIDENTIAL INVENTORY	477	62.0502	\$20,299,951	\$39,317,615	\$39,300,725
S SPECIAL INVENTORY TAX	20		\$0	\$18,065,870	\$18,065,870
X TOTALLY EXEMPT PROPERTY	598	1,050.1277	\$22,663,950	\$283,748,133	\$0
Totals		4,640.9927	\$82,579,926	\$2,065,625,296	\$1,497,527,416

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

Property Count: 1,371

7/22/2023 3:45:01PM

State Category Breakdown

State Code Description	Count	Acres	New Value	Market Value	Taxable Value
A SINGLE FAMILY RESIDENCE	915	299.1397	\$5,994,215	\$224,416,411	\$178,986,369
B MULTIFAMILY RESIDENCE	12	0.3627	\$0	\$9,170,950	\$9,170,950
C1 VACANT LOTS AND LAND TRACTS	98	64.3854	\$0	\$6,507,030	\$6,507,030
D1 QUALIFIED OPEN-SPACE LAND	26	374.1310	\$0	\$9,847,391	\$38,820
D2 IMPROVEMENTS ON QUALIFIED OP	6		\$0	\$24,800	\$25,592
E RURAL LAND, NON QUALIFIED OPE	37	99.7797	\$53,420	\$7,520,122	\$6,082,438
F1 COMMERCIAL REAL PROPERTY	180	109.5432	\$810,290	\$109,889,844	\$109,877,844
L1 COMMERCIAL PERSONAL PROPE	4		\$0	\$1,781,850	\$1,781,850
M1 TANGIBLE OTHER PERSONAL, MOB	52		\$770	\$1,429,180	\$1,138,360
O RESIDENTIAL INVENTORY	72	8.8612	\$1,095,224	\$3,987,247	\$3,987,247
Totals		956.2029	\$7,953,919	\$374,574,825	\$317,596,500

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023 3:45:01PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	4,841	1,470.8202	\$27,474,185	\$1,094,856,774	\$843,220,331
A2	MOBILE HOME ON LAND	123	42.0191	\$0	\$7,084,282	\$4,562,386
A3	IMPROVEMENT ONLY	6		\$0	\$389,470	\$322,320
B1	APARTMENTS	30	81.8810	\$11,459,450	\$91,959,828	\$91,959,828
B2	DUPLEX	14	3.3656	\$0	\$2,666,640	\$2,666,640
C1	VACANT LOT IN CITY	436	262.7031	\$0	\$13,467,738	\$13,455,738
C2	COMMERCIAL OR INDUSTRIAL VAC	68	70.8239	\$0	\$5,486,518	\$5,486,518
C3	VACANT LOT OUT SIDE CITY	3	1.8588	\$0	\$55,400	\$55,400
D1	QUALIFIED AG LAND	64	670.7176	\$0	\$23,803,473	\$49,853
D2	IMPROVEMENTS ON QUALIFIED AG L	8		\$0	\$110,690	\$110,288
E1	FARM OR RANCH IMPROVEMENT	15	32.8810	\$0	\$3,317,020	\$2,800,033
E2	FARM OR RANCH OUT BUILDINGS	36		\$0	\$148,425	\$148,425
E4	NON QUALIFIED AG LAND	39	404.4006	\$0	\$9,211,596	\$9,211,596
F1	COMMERCIAL REAL PROPERTY	308	438.8825	\$56,060	\$256,783,214	\$254,890,925
F2	INDUSTRIAL REAL PROPERTY	4	16.5390	\$0	\$22,387,310	\$22,376,030
J2	GAS DISTRIBUTION SYSTEM	2		\$0	\$3,222,250	\$3,222,250
J3	ELECTRIC COMPANY	10	22.3120	\$0	\$19,010,020	\$19,010,020
J4	TELEPHONE COMPANY	19	0.6740	\$0	\$3,224,420	\$3,224,420
J5	RAILROAD	14	8.9364	\$0	\$17,112,880	\$17,112,880
J6	PIPELINES	9		\$0	\$3,803,540	\$3,803,540
J7	CABLE TELEVISION COMPANY	4		\$0	\$859,080	\$859,080
J8	REAL & TANGIBLE PERSONAL, UTIL	2		\$0	\$246,700	\$246,700
L1	COMMERCIAL PERSONAL PROPER	626		\$161,630	\$62,162,910	\$61,950,262
L2	INDUSTRIAL PERSONAL PROPERTY	14		\$0	\$66,235,620	\$66,235,620
M1	MOBILE HOMES	534		\$464,700	\$16,887,880	\$13,179,738
O1	RESIDENTIAL INVENTORY VACANT L	348	46.8197	\$0	\$14,637,601	\$14,637,601
O2	RESIDENTAIL INVENTORY IMPROVE	129	15.2305	\$20,299,951	\$24,680,014	\$24,663,124
S	SPECIAL INVENTORY	20		\$0	\$18,065,870	\$18,065,870
X	TOTAL EXEMPT	598	1,050.1277	\$22,663,950	\$283,748,133	\$0
Totals			4,640.9927	\$82,579,926	\$2,065,625,296	\$1,497,527,416

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

Property Count: 1,371

7/22/2023 3:45:01PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	907	294.5566	\$5,994,215	\$223,943,181	\$178,730,394
A2	MOBILE HOME ON LAND	10	4.5831	\$0	\$473,230	\$255,975
B1	APARTMENTS	11		\$0	\$9,075,950	\$9,075,950
B2	DUPLEX	1	0.3627	\$0	\$95,000	\$95,000
C1	VACANT LOT IN CITY	72	41.0125	\$0	\$4,121,110	\$4,121,110
C2	COMMERCIAL OR INDUSTRIAL VAC	26	23.3729	\$0	\$2,385,920	\$2,385,920
D1	QUALIFIED AG LAND	26	374.1310	\$0	\$9,847,391	\$38,820
D2	IMPROVEMENTS ON QUALIFIED AG L	6		\$0	\$24,800	\$25,592
E1	FARM OR RANCH IMPROVEMENT	19	23.2987	\$53,420	\$4,930,352	\$3,492,668
E2	FARM OR RANCH OUT BUILDINGS	8		\$0	\$71,320	\$71,320
E4	NON QUALIFIED AG LAND	12	76.4810	\$0	\$2,518,450	\$2,518,450
F1	COMMERCIAL REAL PROPERTY	180	109.5432	\$810,290	\$109,889,844	\$109,877,844
L1	COMMERCIAL PERSONAL PROPER	4		\$0	\$1,781,850	\$1,781,850
M1	MOBILE HOMES	52		\$770	\$1,429,180	\$1,138,360
O1	RESIDENTIAL INVENTORY VACANT L	67	7.9982	\$0	\$2,636,547	\$2,636,547
O2	RESIDENTAIL INVENTORY IMPROVE	5	0.8630	\$1,095,224	\$1,350,700	\$1,350,700
Totals			956.2029	\$7,953,919	\$374,574,825	\$317,596,500

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON

Effective Rate Assumption

7/22/2023

3:45:01PM

Property Count: 9,603

New Value

TOTAL NEW VALUE MARKET: **\$90,533,845**
 TOTAL NEW VALUE TAXABLE: **\$60,348,239**

New Exemptions

Exemption	Description	Count	2022 Market Value	2023 Market Value
EX-XV	Other Exemptions (including public property, r	7		\$37,830
EX366	HB366 Exempt	39		\$78,250
ABSOLUTE EXEMPTIONS VALUE LOSS				\$116,080

Exemption	Description	Count	Exemption Amount
DP	Disability	1	\$50,000
DPS	Disabled Surviving Spouse	1	\$0
DV1	Disabled Veterans 10% - 29%	1	\$5,000
DV2	Disabled Veterans 30% - 49%	3	\$27,000
DV3	Disabled Veterans 50% - 69%	4	\$46,000
DV4	Disabled Veterans 70% - 100%	14	\$168,000
DV4S	Disabled Veterans Surviving Spouse 70% - 100	2	\$6,000
DVHS	Disabled Veteran Homestead	5	\$1,328,197
HS	Homestead	103	\$788,490
OV65	Over 65	66	\$3,190,946
OV65S	OV65 Surviving Spouse	5	\$200,000
PARTIAL EXEMPTIONS VALUE LOSS			\$5,809,633
NEW EXEMPTIONS VALUE LOSS			\$5,925,713

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amount
INCREASED EXEMPTIONS VALUE LOSS			

TOTAL EXEMPTIONS VALUE LOSS \$5,925,713

New Ag / Timber Exemptions

2022 Market Value \$595,940 Count: 2
 2023 Ag/Timber Use \$890
NEW AG / TIMBER VALUE LOSS \$595,050

New Annexations

New Deannexations

Average Homestead Value

Category A and E

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
4,173	\$244,472	\$48,678	\$195,794
Category A Only			

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
4,154	\$244,237	\$48,524	\$195,713

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
1,371	\$374,574,825.00	\$217,272,276

2023 Planning Calendar

CITY OF _____Angleton_____

Date: 07/17/2023 9:55 AM

Date	Activity
April–May	Mailing of notices of appraised value by chief appraiser.
April 30*	The chief appraiser prepares and certifies to the tax assessor for each county, municipality, and school district participating in the appraisal district an estimate of the taxable value.
May 15	Deadline for submitting appraisal records to ARB.
July 15	Certification of anticipated collection rate by collector.
July 20 (Aug. 30)	Deadline for ARB to approve appraisal records.
July 25	Deadline for chief appraiser to certify rolls to taxing units or provide estimated values.
August 7 th Or as soon as practicable	Calculation of no-new-revenue and voter-approval tax rates.
August 7 th Or as soon as practicable	Publication of no new revenue and voter-approval tax rates on tax office and appraisal district websites; submission to governing body.
August 21, 2023	Deadline to call for an election.
August 28, 2023	Deadline to adopt a tax rate above the voter-approval tax rate.
August 4, 2023	72-hour notice for meeting (<i>Open Meetings Notice</i>).
August 8, 2023	Meeting of governing body to discuss tax rate; take record vote and schedule public hearing or meeting (as required).
August 15, 2023	Notice of Public Hearing or Notice of Public Meeting is the first quarter-page notice in newspaper and on TV and website, if available, published at least seven days before public hearing/meeting.
Sept 8, 2023	72-hour notice for public hearing (<i>Open Meetings Notice</i>)
Sept 12, 2023	Public hearing.
Sept 8, 2023	72-hour notice for meeting at which governing body will adopt tax rate if rate was not adopted at previous Public Hearing/Meeting (<i>Open Meetings Notice</i>)
Sept 12, 2023	Meeting to adopt tax rate, if rate was not adopted at previous Public Hearing/Meeting . Meeting is within 7 days of first Public Hearing/Meeting. Taxing unit must adopt tax rate by Sept. 29 or 60 days after receiving certified appraisal roll, whichever is later.

*Tax Code Section 81.06 directs that if a date falls on a weekend, the deadline is extended to the following regular business day



AGENDA ITEM SUMMARY FORM

MEETING DATE: August 8, 2023

PREPARED BY: Colleen Martin

AGENDA CONTENT: Discussion and possible action on the property casualty deductibles.

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: \$379,269

FUNDS REQUESTED: \$324,594

FUND: Various

EXECUTIVE SUMMARY:

Historically, the City of Angleton has participated in the Texas Municipal Intergovernmental Risk Pool (TML) for its Property and Casualty Insurance coverage except for wind, hail, and flood. The total premiums paid in FY21-22 were \$379,269 excluding Cyber Liability, Wind, Hail, and Flood.

This year staff would like to recommend the deductibles listed below.

Auto Liability-Deductible of \$2,500

Auto Physical Damage-Deductible of \$2,500

General Liability-Deductible to \$2,500

Law Enforcement Liability-Deductible \$5,000

Property-Deductible \$5,000

All other lines of business would remain the same as in FY2023 (*Errors and Omissions, Theft & Disappearance, Computer Fraud, Public Dishonesty, Forgery, or Alteration*)

If the deductibles are kept the same as FY21-22, the savings would be \$19,202. If the deductibles are increased as outlined above, the total savings would be \$59,866.

RECOMMENDATION:

Staff recommends increasing the deductibles for those lines of business listed above for FY24.



AGENDA ITEM SUMMARY FORM

MEETING DATE: 8/8/2023

PREPARED BY: Phill Conner, Finance Director

AGENDA CONTENT: Discussion and possible action on Resolution _____ setting the proposed Fiscal Year 2023-2024 tax rate and setting the date(s) and time(s) for the required public hearing(s)

AGENDA ITEM SECTION: Regular Agenda

BUDGETED AMOUNT: N/A

FUNDS REQUESTED: N/A

FUND: General Fund

EXECUTIVE SUMMARY:

The next step in the process to set the tax rate is for the City Council to vote on a proposed tax rate for FY 23-24. Additionally, the Council needs to announce the date, time, and place for the public hearings on the proposed budget and the tax rate.

The proposed budget was prepared using the de minimis tax rate (\$0.525367 / \$100 valuation). The de minimis rate is the rate that will generate \$500,000 in revenue above the no new revenue rate (\$0.512315 / \$100 valuation). The 2023 Tax Rate calculation worksheet steps through the rate calculation process.

If the proposed tax rate is more than the no new revenue rate, the City is required to hold a public hearing on the tax rate. This public hearing must take place no more than 7 days before the Council adopts the tax rate for the new fiscal year. The vote setting the tax rate for the new fiscal year can be taken at the same meeting as the public hearing.

The City is also required to hold a public hearing on the proposed budget for the new fiscal year. The City must take some sort of action on the budget at the conclusion of the public hearing.

The attached resolution sets the upper limit on the tax rate that will be voted on after the public hearing. The rate listed in the resolution is the de minimis rate. The resolution also sets the public hearings on the budget and tax rate for September 12, 2023.

RECOMMENDATION:

Adopt the resolution setting the proposed tax rate at the de minimis rate of \$0.525367 / \$100 valuation and calling for public hearings on the budget and tax rate for September 12, 2023.

RESOLUTION NO. 20230808-012

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF ANGLETON, TEXAS TO ADOPT A PROPOSED TAX RATE AND SET THE DATE FOR THE PUBLIC HEARINGS TO ALLOW PUBLIC COMMENT ON THE PROPOSED 2023-24 BUDGET AND THE PROPOSED TAX RATE.

WHEREAS, the City Council of the City of Angleton, Texas desires to adopt a proposed to adopt a property tax rate that will result in additional revenue as outlined in Section 26.05 of the Tax Code of the State of Texas;

WHEREAS, the Texas Property Tax Code, Chapter 26 requires the City Council to hold a public hearing before adopting the Property Tax Rate that exceeds the lower of the Voter-Approval Tax Rate or the No-New-Revenue Tax Rate; and

WHEREAS, the Texas Property Tax Code, Chapter 26 requires the property tax rate hearing notice to include how all members of the City Council voted on the proposed tax rate and indicating the absences, if any, during the vote on the proposed tax rate; and

WHEREAS, the Texas Local Government Code, Chapter 102 requires the City Council to hold a public hearing before taking action on the proposed Fiscal Year 2023-2024 Budget.

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ANGLETON, TEXAS:

SECTION 1. The above and foregoing premises are true and correct and are incorporated into the body of this Resolution as if fully set forth therein.

SECTION 2. the City Council of the City of Angleton, Texas hereby adopts a proposed property tax rate of \$.525367 per \$100 valuation.. A vote on the tax rate shall be placed on the City Council agenda for September 12, 2023 at 6:00 PM in the City Council Chambers located at 121 S. Velasco, Angleton, Texas. The Proposed Property Tax Rate of \$0.525367 exceeds the No-New-Revenue Tax Rate of \$0.512315 and exceeds the Voter-Approval Tax Rate of \$0.523013; and

SECTION 3. The City Council will hold a Public Hearing on the proposed Property Tax Rate on September 12, 2023 at 6:00 p.m. in the Angleton City Council Chambers at 121 S. Velasco, Angleton, Texas to receive public comment. At the regular meeting on September 12, 2023, the City Council will take action on the proposed Property Tax Rate adoption.

SECTION 4. The City council will hold a public hearing on the proposed Budget on September 12, 2023 at 6:00 PM in the City Council Chambers located at 121 S. Velasco, Angleton, Texas.

SECTION 5. The City Secretary is hereby authorized to cause notice of the aforementioned public hearings to be published in compliance with Texas law.

SECTION 6. This Resolution shall be and become effective immediately upon and after its passage

DULY RESOLVED AND ADOPTED by the City Council of the City of Angleton, Texas on this 8th day of August, 2023.

John Wright, Mayor	___ For	___ Against
Travis Townsend, Mayor Pro Tem	___ For	___ Against
Christiene Daniel, Position 1	___ For	___ Against
Terry Roberts, Position 3	___ For	___ Against
Cecil Booth, Position 4	___ For	___ Against
Mark Gongora, Position 5	___ For	___ Against

CITY OF ANGLETON

John Wright, Mayor

ATTEST:

Michelle Perez, TRMC
City Secretary

RECORD VOTE:

BRAZORIA COUNTY APPRAISAL DISTRICT
STATE OF TEXAS
COUNTY OF BRAZORIA

RECEIVED

JUL 27 2023

2023 CERTIFIED ESTIMATE OF TAXABLE VALUE



CITY OF ANGLETON

In compliance with Section 26.01(a-1) of the State Property Tax Laws, "submission of rolls to taxing units," notice is hereby given to-wit:

ESTIMATED TAXABLE VALUE FOR 2023

TOTAL TAXABLE VALUE \$1,497,527,416

ESTIMATED TAXABLE VALUE FOR THE 2023 STILL UNDER PROTEST

(properties still under protest)

B.C.A.D. APPRAISED VALUE

*VALUE CLAIMED BY OWNER

\$317,596,500

\$285,836,850

SUMMARY

ESTIMATED TAXABLE VALUE FOR 2023 \$1,497,527,416

*ESTIMATED TAXABLE VALUE FOR 2023 UNDER PROTEST \$285,836,850

NET TAXABLE VALUE \$1,783,364,266

I, Marcel Pierel III, Chief Appraiser for the Brazoria County Appraisal District, do hereby certify the correctness of the certified estimate.

Marcel Pierel III, Chief Appraiser

July 25, 2023

RECEIVED

1911 5 2 3 33



BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023

3:42:29PM

Land		Value		
Homesite:		249,722,187		
Non Homesite:		185,139,816		
Ag Market:		23,803,473		
Timber Market:		0	Total Land	(+) 458,665,476
Improvement		Value		
Homesite:		892,781,038		
Non Homesite:		512,149,712	Total Improvements	(+) 1,404,930,750
Non Real		Count	Value	
Personal Property:	935		202,029,060	
Mineral Property:	1		10	
Autos:	0		0	
			Total Non Real	(+) 202,029,070
			Market Value	= 2,065,625,296
Ag		Non Exempt	Exempt	
Total Productivity Market:	23,803,473		0	
Ag Use:	49,451		0	Productivity Loss (-) 23,754,022
Timber Use:	0		0	Appraised Value = 2,041,871,274
Productivity Loss:	23,754,022		0	
			Homestead Cap	(-) 144,773,769
			Assessed Value	= 1,897,097,505
			Total Exemptions Amount	(-) 399,570,089
			(Breakdown on Next Page)	
			Net Taxable	= 1,497,527,416

APPROXIMATE TOTAL LEVY = NET TAXABLE * (TAX RATE / 100)
9,266,100.64 = 1,497,527,416 * (0.618760 / 100)

Certified Estimate of Market Value: 2,065,625,296
Certified Estimate of Taxable Value: 1,497,527,416

Tif Zone Code	Tax Increment Loss
2007 TIF	7,400,000
Tax Increment Finance Value:	7,400,000
Tax Increment Finance Levy:	45,788.24

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

7/22/2023

3:45:01PM

Property Count: 8,232

Exemption Breakdown

Exemption	Count	Local	State	Total
AB	2	1,815,993	0	1,815,993
CHODO	1	3,315,780	0	3,315,780
DP	102	4,640,195	0	4,640,195
DPS	1	0	0	0
DV1	31	0	283,000	283,000
DV1S	1	0	5,000	5,000
DV2	22	0	193,500	193,500
DV3	28	0	300,000	300,000
DV3S	1	0	0	0
DV4	69	0	588,000	588,000
DV4S	10	0	54,000	54,000
DVHS	67	0	13,850,318	13,850,318
DVHSS	19	0	4,065,934	4,065,934
EX-XD	4	0	284,640	284,640
EX-XG	1	0	253,750	253,750
EX-XL	2	0	643,210	643,210
EX-XN	16	0	4,771,170	4,771,170
EX-XV	373	0	274,192,914	274,192,914
EX-XV (Prorated)	1	0	80,369	80,369
EX366	200	0	206,300	206,300
HS	3,748	22,984,206	0	22,984,206
OV65	1,371	64,094,360	0	64,094,360
OV65S	59	2,750,000	0	2,750,000
PC	4	99,880	0	99,880
SO	2	97,570	0	97,570
Totals		99,797,984	299,772,105	399,570,089

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

7/22/2023

3:42:29PM

Property Count: 1,371

Land		Value		
Homesite:		50,491,989		
Non Homesite:		43,950,397		
Ag Market:		9,847,391		
Timber Market:		0	Total Land	(+) 104,289,777
Improvement		Value		
Homesite:		179,793,064	Total Improvements	(+) 268,503,198
Non Homesite:		88,710,134		
Non Real		Count	Value	
Personal Property:	4		1,781,850	
Mineral Property:	0		0	
Autos:	0		0	
			Total Non Real	(+) 1,781,850
			Market Value	= 374,574,825
Ag		Non Exempt	Exempt	
Total Productivity Market:	9,847,391		0	
Ag Use:	39,612		0	Productivity Loss (-) 9,807,779
Timber Use:	0		0	Appraised Value = 364,767,046
Productivity Loss:	9,807,779		0	Homestead Cap (-) 33,699,064
				Assessed Value = 331,067,982
				Total Exemptions Amount (-) 13,471,482
				(Breakdown on Next Page)
			Net Taxable	= 317,596,500

APPROXIMATE TOTAL LEVY = NET TAXABLE * (TAX RATE / 100)
 1,965,160.10 = 317,596,500 * (0.618760 / 100)

Certified Estimate of Market Value:	239,898,286
Certified Estimate of Taxable Value:	217,299,606
Tax Increment Finance Value:	0
Tax Increment Finance Levy:	0.00

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

7/22/2023

3:45:01PM

Property Count: 1,371

Exemption Breakdown

Exemption	Count	Local	State	Total
DP	17	825,000	0	825,000
DV1	1	0	12,000	12,000
DV2	3	0	31,500	31,500
DV3	5	0	56,000	56,000
DV4	4	0	48,000	48,000
DVHS	1	0	150,085	150,085
DVHSS	1	0	210,566	210,566
HS	599	4,137,987	0	4,137,987
OV65	159	7,650,344	0	7,650,344
OV65S	7	350,000	0	350,000
Totals		12,963,331	508,151	13,471,482

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON

Not Under ARB Review Totals

7/22/2023 3:45:01PM

Property Count: 8,232

State Category Breakdown

State Code Description	Count	Acres	New Value	Market Value	Taxable Value
A SINGLE FAMILY RESIDENCE	4,967	1,512.8393	\$27,474,185	\$1,102,330,526	\$848,105,037
B MULTIFAMILY RESIDENCE	44	85.2466	\$11,459,450	\$94,626,468	\$94,626,468
C1 VACANT LOTS AND LAND TRACTS	505	335.3858	\$0	\$19,009,656	\$18,997,656
D1 QUALIFIED OPEN-SPACE LAND	64	670.7176	\$0	\$23,803,473	\$49,853
D2 IMPROVEMENTS ON QUALIFIED OP	8		\$0	\$110,690	\$110,288
E RURAL LAND, NON QUALIFIED OPE	85	437.2816	\$0	\$12,677,041	\$12,160,054
F1 COMMERCIAL REAL PROPERTY	308	438.8825	\$56,060	\$256,783,214	\$254,890,925
F2 INDUSTRIAL AND MANUFACTURIN	4	16.5390	\$0	\$22,387,310	\$22,376,030
J2 GAS DISTRIBUTION SYSTEM	2		\$0	\$3,222,250	\$3,222,250
J3 ELECTRIC COMPANY (INCLUDING C	10	22.3120	\$0	\$19,010,020	\$19,010,020
J4 TELEPHONE COMPANY (INCLUDI	19	0.6740	\$0	\$3,224,420	\$3,224,420
J5 RAILROAD	14	8.9364	\$0	\$17,112,880	\$17,112,880
J6 PIPELAND COMPANY	9		\$0	\$3,803,540	\$3,803,540
J7 CABLE TELEVISION COMPANY	4		\$0	\$859,080	\$859,080
J8 OTHER TYPE OF UTILITY	2		\$0	\$246,700	\$246,700
L1 COMMERCIAL PERSONAL PROPE	626		\$161,630	\$62,162,910	\$61,950,262
L2 INDUSTRIAL AND MANUFACTURIN	14		\$0	\$66,235,620	\$66,235,620
M1 TANGIBLE OTHER PERSONAL, MOB	534		\$464,700	\$16,887,880	\$13,179,738
O RESIDENTIAL INVENTORY	477	62.0502	\$20,299,951	\$39,317,615	\$39,300,725
S SPECIAL INVENTORY TAX	20		\$0	\$18,065,870	\$18,065,870
X TOTALLY EXEMPT PROPERTY	598	1,050.1277	\$22,663,950	\$283,748,133	\$0
Totals		4,640.9927	\$82,579,926	\$2,065,625,296	\$1,497,527,416

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

Property Count: 1,371

7/22/2023 3:45:01PM

State Category Breakdown

State Code Description	Count	Acres	New Value	Market Value	Taxable Value
A SINGLE FAMILY RESIDENCE	915	299.1397	\$5,994,215	\$224,416,411	\$178,986,369
B MULTIFAMILY RESIDENCE	12	0.3627	\$0	\$9,170,950	\$9,170,950
C1 VACANT LOTS AND LAND TRACTS	98	64.3854	\$0	\$6,507,030	\$6,507,030
D1 QUALIFIED OPEN-SPACE LAND	26	374.1310	\$0	\$9,847,391	\$38,820
D2 IMPROVEMENTS ON QUALIFIED OP	6		\$0	\$24,800	\$25,592
E RURAL LAND, NON QUALIFIED OPE	37	99.7797	\$53,420	\$7,520,122	\$6,082,438
F1 COMMERCIAL REAL PROPERTY	180	109.5432	\$810,290	\$109,889,844	\$109,877,844
L1 COMMERCIAL PERSONAL PROPE	4		\$0	\$1,781,850	\$1,781,850
M1 TANGIBLE OTHER PERSONAL, MOB	52		\$770	\$1,429,180	\$1,138,360
O RESIDENTIAL INVENTORY	72	8.8612	\$1,095,224	\$3,987,247	\$3,987,247
Totals		956.2029	\$7,953,919	\$374,574,825	\$317,596,500

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Not Under ARB Review Totals

Property Count: 8,232

7/22/2023 3:45:01PM

CAD State Category Breakdown

State Code Description	Count	Acres	New Value	Market Value	Taxable Value
A1 SINGLE FAMILY RESIDENCE	4,841	1,470.8202	\$27,474,185	\$1,094,856,774	\$843,220,331
A2 MOBILE HOME ON LAND	123	42.0191	\$0	\$7,084,282	\$4,562,386
A3 IMPROVEMENT ONLY	6		\$0	\$389,470	\$322,320
B1 APARTMENTS	30	81.8810	\$11,459,450	\$91,959,828	\$91,959,828
B2 DUPLEX	14	3.3656	\$0	\$2,666,640	\$2,666,640
C1 VACANT LOT IN CITY	436	262.7031	\$0	\$13,467,738	\$13,455,738
C2 COMMERCIAL OR INDUSTRIAL VAC	68	70.8239	\$0	\$5,486,518	\$5,486,518
C3 VACANT LOT OUT SIDE CITY	3	1.8588	\$0	\$55,400	\$55,400
D1 QUALIFIED AG LAND	64	670.7176	\$0	\$23,803,473	\$49,853
D2 IMPROVEMENTS ON QUALIFIED AG L	8		\$0	\$110,690	\$110,288
E1 FARM OR RANCH IMPROVEMENT	15	32.8810	\$0	\$3,317,020	\$2,800,033
E2 FARM OR RANCH OUT BUILDINGS	36		\$0	\$148,425	\$148,425
E4 NON QUALIFIED AG LAND	39	404.4006	\$0	\$9,211,596	\$9,211,596
F1 COMMERCIAL REAL PROPERTY	308	438.8825	\$56,060	\$256,783,214	\$254,890,925
F2 INDUSTRIAL REAL PROPERTY	4	16.5390	\$0	\$22,387,310	\$22,376,030
J2 GAS DISTRIBUTION SYSTEM	2		\$0	\$3,222,250	\$3,222,250
J3 ELECTRIC COMPANY	10	22.3120	\$0	\$19,010,020	\$19,010,020
J4 TELEPHONE COMPANY	19	0.6740	\$0	\$3,224,420	\$3,224,420
J5 RAILROAD	14	8.9364	\$0	\$17,112,880	\$17,112,880
J6 PIPELINES	9		\$0	\$3,803,540	\$3,803,540
J7 CABLE TELEVISION COMPANY	4		\$0	\$859,080	\$859,080
J8 REAL & TANGIBLE PERSONAL, UTIL	2		\$0	\$246,700	\$246,700
L1 COMMERCIAL PERSONAL PROPER	626		\$161,630	\$62,162,910	\$61,950,262
L2 INDUSTRIAL PERSONAL PROPERTY	14		\$0	\$66,235,620	\$66,235,620
M1 MOBILE HOMES	534		\$464,700	\$16,887,880	\$13,179,738
O1 RESIDENTIAL INVENTORY VACANT L	348	46.8197	\$0	\$14,637,601	\$14,637,601
O2 RESIDENTAIL INVENTORY IMPROVE	129	15.2305	\$20,299,951	\$24,680,014	\$24,663,124
S SPECIAL INVENTORY	20		\$0	\$18,065,870	\$18,065,870
X TOTAL EXEMPT	598	1,050.1277	\$22,663,950	\$283,748,133	\$0
Totals		4,640.9927	\$82,579,926	\$2,065,625,296	\$1,497,527,416

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON
Under ARB Review Totals

Property Count: 1,371

7/22/2023 3:45:01PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	907	294.5566	\$5,994,215	\$223,943,181	\$178,730,394
A2	MOBILE HOME ON LAND	10	4.5831	\$0	\$473,230	\$255,975
B1	APARTMENTS	11		\$0	\$9,075,950	\$9,075,950
B2	DUPLEX	1	0.3627	\$0	\$95,000	\$95,000
C1	VACANT LOT IN CITY	72	41.0125	\$0	\$4,121,110	\$4,121,110
C2	COMMERCIAL OR INDUSTRIAL VAC	26	23.3729	\$0	\$2,385,920	\$2,385,920
D1	QUALIFIED AG LAND	26	374.1310	\$0	\$9,847,391	\$38,820
D2	IMPROVEMENTS ON QUALIFIED AG L	6		\$0	\$24,800	\$25,592
E1	FARM OR RANCH IMPROVEMENT	19	23.2987	\$53,420	\$4,930,352	\$3,492,668
E2	FARM OR RANCH OUT BUILDINGS	8		\$0	\$71,320	\$71,320
E4	NON QUALIFIED AG LAND	12	76.4810	\$0	\$2,518,450	\$2,518,450
F1	COMMERCIAL REAL PROPERTY	180	109.5432	\$810,290	\$109,889,844	\$109,877,844
L1	COMMERCIAL PERSONAL PROPER	4		\$0	\$1,781,850	\$1,781,850
M1	MOBILE HOMES	52		\$770	\$1,429,180	\$1,138,360
O1	RESIDENTIAL INVENTORY VACANT L	67	7.9982	\$0	\$2,636,547	\$2,636,547
O2	RESIDENTAIL INVENTORY IMPROVE	5	0.8630	\$1,095,224	\$1,350,700	\$1,350,700
Totals			956.2029	\$7,953,919	\$374,574,825	\$317,596,500

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON

Effective Rate Assumption

7/22/2023

3:45:01PM

Property Count: 9,603

New Value

TOTAL NEW VALUE MARKET: **\$90,533,845**
 TOTAL NEW VALUE TAXABLE: **\$60,348,239**

New Exemptions

Exemption	Description	Count	2022 Market Value	2023 Market Value
EX-XV	Other Exemptions (including public property, r	7		\$37,830
EX366	HB366 Exempt	39		\$78,250
ABSOLUTE EXEMPTIONS VALUE LOSS				\$116,080

Exemption	Description	Count	Exemption Amount
DP	Disability	1	\$50,000
DPS	Disabled Surviving Spouse	1	\$0
DV1	Disabled Veterans 10% - 29%	1	\$5,000
DV2	Disabled Veterans 30% - 49%	3	\$27,000
DV3	Disabled Veterans 50% - 69%	4	\$46,000
DV4	Disabled Veterans 70% - 100%	14	\$168,000
DV4S	Disabled Veterans Surviving Spouse 70% - 100	2	\$6,000
DVHS	Disabled Veteran Homestead	5	\$1,328,197
HS	Homestead	103	\$788,490
OV65	Over 65	66	\$3,190,946
OV65S	OV65 Surviving Spouse	5	\$200,000
PARTIAL EXEMPTIONS VALUE LOSS			\$5,809,633
NEW EXEMPTIONS VALUE LOSS			\$5,925,713

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amount
INCREASED EXEMPTIONS VALUE LOSS			

TOTAL EXEMPTIONS VALUE LOSS \$5,925,713

New Ag / Timber Exemptions

2022 Market Value \$595,940 Count: 2
 2023 Ag/Timber Use \$890
NEW AG / TIMBER VALUE LOSS \$595,050

New Annexations

New Deannexations

Average Homestead Value

Category A and E

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
4,173	\$244,472	\$48,678	\$195,794
Category A Only			

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
4,154	\$244,237	\$48,524	\$195,713

BRAZORIA County

2023 PRELIMINARY TOTALS

CAN - CITY OF ANGLETON

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
1,371	\$374,574,825.00	\$217,272,276

Notice About 2023 Tax Rates

Property tax rates in CITY OF ANGLETON.

This notice concerns the 2023 property tax rates for CITY OF ANGLETON. This notice provides information about two tax rates used in adopting the current tax year's tax rate. The no-new-revenue tax rate would impose the same amount of taxes as last year if you compare properties taxed in both years. In most cases, the voter-approval tax rate is the highest tax rate a taxing unit can adopt without holding an election. In each case, these rates are calculated by dividing the total amount of taxes by the current taxable value with adjustments as required by state law. The rates are given per \$100 of property value.

This year's no-new-revenue tax rate	\$0.512315/\$100
This year's voter-approval tax rate	\$0.523013/\$100

To see the full calculations, please visit <https://www.brazoriacountytx.gov/departments/tax-office/property-taxes/truth-in-taxation-worksheets> for a copy of the Tax Rate Calculation Worksheet.

Unencumbered Fund Balance

The following estimated balances will be left in the taxing unit's accounts at the end of the fiscal year. These balances are not encumbered by corresponding debt obligation.

Type of Fund	Balance
Maintenance & Operations	3,832,505
Interest & Sinking	334,363

Current Year Debt Service

The following amounts are for long-term debts that are secured by property taxes. These amounts will be paid from upcoming property tax revenues (or additional sales tax revenues, if applicable).

Description of Debt	Principal or Contract Payment to be Paid from Property Taxes	Interest to be Paid from Property Taxes	Other Amounts to be Paid	Total Payment
2016	80,000	8,000	750	88,750
2016	35,000	3,725	750	39,475
2018	470,000	199,938	750	670,688
2019	80,000	22,238	750	102,988
2022	82,500	219,931	750	303,181

Total required for 2023 debt service	\$1,205,082
- Amount (if any) paid from funds listed in unencumbered funds	\$0
- Amount (if any) paid from other resources	\$0
- Excess collections last year	\$0
= Total to be paid from taxes in 2023	\$1,205,082
+ Amount added in anticipation that the unit will collect only 100.09% of its taxes in 2023	\$-1,084
= Total debt levy	\$1,203,998

This notice contains a summary of actual no-new-revenue and voter-approval calculations as certified by Kristin R. Bulanek, Brazoria County Tax Assessor-Collector on 07/27/2023 .

Visit [Texas.gov/PropertyTaxes](https://www.texas.gov/PropertyTaxes) to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

2023 Tax Rate Calculation Worksheet

Taxing Units Other Than School Districts or Water Districts

CITY OF ANGLETON	979-849-4364
Taxing Unit Name	Phone (area code and number)
121 S Velasco, Angleton, TX 77515	www.angleton.tx.us
Taxing Unit's Address, City, State, ZIP Code	Taxing Unit's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue (NNR) tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee submits the rates to the governing body by Aug. 7 or as soon thereafter as practicable.

School districts do not use this form, but instead use Comptroller Form 50-859 *Tax Rate Calculation Worksheet, School District without Chapter 313 Agreements* or Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School District with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form, but instead use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

SECTION 1: No-New-Revenue Tax Rate

The NNR tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of taxes (no new taxes) if applied to the same properties that are taxed in both years. When appraisal values increase, the NNR tax rate should decrease.

The NNR tax rate for a county is the sum of the NNR tax rates calculated for each type of tax the county levies.

While uncommon, it is possible for a taxing unit to provide an exemption for only maintenance and operations taxes. In this case, the taxing unit will need to calculate the NNR tax rate separately for the maintenance and operations tax and the debt tax, then add the two components together.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	2022 total taxable value. Enter the amount of 2022 taxable value on the 2022 tax roll today. Include any adjustments since last year's certification; exclude Tax Code Section 25.25(d) one-fourth and one-third over-appraisal corrections from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2) and the captured value for tax increment financing (adjustment is made by deducting TIF taxes, as reflected in Line 17). ¹	\$ 1,428,422,729
2.	2022 tax ceilings. Counties, cities and junior college districts. Enter 2022 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2022 or a prior year for homeowners age 65 or older or disabled, use this step. ²	\$ 0
3.	Preliminary 2022 adjusted taxable value. Subtract Line 2 from Line 1.	\$ 1,428,422,729
4.	2022 total adopted tax rate.	\$ 0.618760 /\$100
5.	2022 taxable value lost because court appeals of ARB decisions reduced 2022 appraised value.	
	A. Original 2022 ARB values: \$ 4,848,640	
	B. 2022 values resulting from final court decisions: - \$ 4,425,000	
	C. 2022 value loss. Subtract B from A. ³	\$ 423,640
6.	2022 taxable value subject to an appeal under Chapter 42, as of July 25.	
	A. 2022 ARB certified value: \$ 0	
	B. 2022 disputed value: - \$ 0	
	C. 2022 undisputed value. Subtract B from A. ⁴	\$ 0
7.	2022 Chapter 42 related adjusted values. Add Line 5C and Line 6C.	\$ 423,640

¹ Tex. Tax Code §26.012(14)
² Tex. Tax Code §26.012(14)
³ Tex. Tax Code §26.012(13)
⁴ Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount
8.	2022 taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$ 1,428,846,369
9.	2022 taxable value of property in territory the taxing unit deannexed after Jan. 1, 2022. Enter the 2022 value of property in deannexed territory. ⁵	\$ 0
10.	<p>2022 taxable value lost because property first qualified for an exemption in 2023. If the taxing unit increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport, goods-in-transit, temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in 2023 does not create a new exemption or reduce taxable value.</p> <p>A. Absolute exemptions. Use 2022 market value: \$ 116,080</p> <p>B. Partial exemptions. 2023 exemption amount or 2023 percentage exemption times 2022 value: + \$ 5,809,633</p> <p>C. Value loss. Add A and B.⁶</p>	\$ 5,925,713
11.	<p>2022 taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in 2023. Use only properties that qualified in 2023 for the first time; do not use properties that qualified in 2022.</p> <p>A. 2022 market value: \$ 595,940</p> <p>B. 2023 productivity or special appraised value: - \$ 890</p> <p>C. Value loss. Subtract B from A.⁷</p>	\$ 595,050
12.	Total adjustments for lost value. Add Lines 9, 10C and 11C.	\$ 6,520,763
13.	2022 captured value of property in a TIF. Enter the total value of 2022 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which 2022 taxes were deposited into the tax increment fund. ⁸ If the taxing unit has no captured appraised value in line 18D, enter 0.	\$ 4,471,577
14.	2022 total value. Subtract Line 12 and Line 13 from Line 8.	\$ 1,417,854,029
15.	Adjusted 2022 total levy. Multiply Line 4 by Line 14 and divide by \$100.	\$ 8,773,113
16.	Taxes refunded for years preceding tax year 2022. Enter the amount of taxes refunded by the taxing unit for tax years preceding tax year 2022. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2022. This line applies only to tax years preceding tax year 2022. ⁹	\$ 1,140
17.	Adjusted 2022 levy with refunds and TIF adjustment. Add Lines 15 and 16. ¹⁰	\$ 8,774,253
18.	<p>Total 2023 taxable value on the 2023 certified appraisal roll today. This value includes only certified values or certified estimate of values and includes the total taxable value of homesteads with tax ceilings (will deduct in Line 20). These homesteads include homeowners age 65 or older or disabled.¹¹</p> <p>A. Certified values: \$ 1,497,527,416</p> <p>B. Counties: Include railroad rolling stock values certified by the Comptroller's office: + \$ _____</p> <p>C. Pollution control and energy storage system exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: - \$ 0</p> <p>D. Tax increment financing: Deduct the 2023 captured appraised value of property taxable by a taxing unit in a tax increment financing zone for which the 2023 taxes will be deposited into the tax increment fund. Do not include any new property value that will be included in Line 23 below.¹² - \$ 10,350,448</p> <p>E. Total 2023 value. Add A and B, then subtract C and D.</p>	\$ 1,487,176,968

⁵ Tex. Tax Code §26.012(15)

⁶ Tex. Tax Code §26.012(15)

⁷ Tex. Tax Code §26.012(15)

⁸ Tex. Tax Code §26.03(c)

⁹ Tex. Tax Code §26.012(13)

¹⁰ Tex. Tax Code §26.012(13)

¹¹ Tex. Tax Code §26.012, 26.04(c-2)

¹² Tex. Tax Code §26.03(c)

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Line	No-New-Revenue Tax Rate Worksheet	Amount
19.	<p>Total value of properties under protest or not included on certified appraisal roll. ¹³</p> <p>A. 2023 taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. ¹⁴ \$ <u>285,836,850</u></p> <p>B. 2023 value of properties not under protest or included on certified appraisal roll. The chief appraiser gives taxing units a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties also are not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value of property not on the certified roll. ¹⁵ + \$ <u>0</u></p> <p>C. Total value under protest or not certified. Add A and B. \$ <u>285,836,850</u></p>	
20.	2023 tax ceilings. Counties, cities and junior colleges enter 2023 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. Other taxing units enter 0. If your taxing unit adopted the tax ceiling provision in 2022 or a prior year for homeowners age 65 or older or disabled, use this step. ¹⁶	\$ <u>0</u>
21.	2023 total taxable value. Add Lines 18E and 19C. Subtract Line 20. ¹⁷	\$ <u>1,773,013,818</u>
22.	Total 2023 taxable value of properties in territory annexed after Jan. 1, 2022. Include both real and personal property. Enter the 2023 value of property in territory annexed. ¹⁸	\$ <u>0</u>
23.	Total 2023 taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in 2022. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the taxing unit after Jan. 1, 2022 and be located in a new improvement. New improvements do include property on which a tax abatement agreement has expired for 2023. ¹⁹	\$ <u>60,348,239</u>
24.	Total adjustments to the 2023 taxable value. Add Lines 22 and 23.	\$ <u>60,348,239</u>
25.	Adjusted 2023 taxable value. Subtract Line 24 from Line 21.	\$ <u>1,712,665,579</u>
26.	2023 NNR tax rate. Divide Line 17 by Line 25 and multiply by \$100. ²⁰	\$ <u>0.512315</u> /\$100
27.	COUNTIES ONLY. Add together the NNR tax rates for each type of tax the county levies. The total is the 2023 county NNR tax rate. ²¹	\$ _____ /\$100

SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. The voter-approval tax rate is split into two separate rates:

- Maintenance and Operations (M&O) Tax Rate:** The M&O portion is the tax rate that is needed to raise the same amount of taxes that the taxing unit levied in the prior year plus the applicable percentage allowed by law. This rate accounts for such things as salaries, utilities and day-to-day operations.
- Debt Rate:** The debt rate includes the debt service necessary to pay the taxing unit's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The voter-approval tax rate for a county is the sum of the voter-approval tax rates calculated for each type of tax the county levies. In most cases the voter-approval tax rate exceeds the no-new-revenue tax rate, but occasionally decreases in a taxing unit's debt service will cause the NNR tax rate to be higher than the voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	2022 M&O tax rate. Enter the 2022 M&O tax rate.	\$ <u>0.517139</u> /\$100
29.	2022 taxable value, adjusted for actual and potential court-ordered adjustments. Enter the amount in Line 8 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ <u>1,428,846,369</u>

¹³ Tex. Tax Code §26.01(c) and (d)
¹⁴ Tex. Tax Code §26.01(c)
¹⁵ Tex. Tax Code §26.01(d)
¹⁶ Tex. Tax Code §26.012(6)(B)
¹⁷ Tex. Tax Code §26.012(6)
¹⁸ Tex. Tax Code §26.012(17)
¹⁹ Tex. Tax Code §26.012(17)
²⁰ Tex. Tax Code §26.04(c)
²¹ Tex. Tax Code §26.04(d)

Line	Voter-Approval Tax Rate Worksheet	Amount
30.	Total 2022 M&O levy. Multiply Line 28 by Line 29 and divide by \$100	\$ 7,389,121
31.	<p>Adjusted 2022 levy for calculating NNR M&O rate.</p> <p>A. M&O taxes refunded for years preceding tax year 2022. Enter the amount of M&O taxes refunded in the preceding year for taxes before that year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2022. This line applies only to tax years preceding tax year 2022. + \$ 1,007</p> <p>B. 2022 taxes in TIF. Enter the amount of taxes paid into the tax increment fund for a reinvestment zone as agreed by the taxing unit. If the taxing unit has no 2023 captured appraised value in Line 18D, enter 0. - \$ 38,322</p> <p>C. 2022 transferred function. If discontinuing all of a department, function or activity and transferring it to another taxing unit by written contract, enter the amount spent by the taxing unit discontinuing the function in the 12 months preceding the month of this calculation. If the taxing unit did not operate this function for this 12-month period, use the amount spent in the last full fiscal year in which the taxing unit operated the function. The taxing unit discontinuing the function will subtract this amount in D below. The taxing unit receiving the function will add this amount in D below. Other taxing units enter 0. +/- \$ 0</p> <p>D. 2022 M&O levy adjustments. Subtract B from A. For taxing unit with C, subtract if discontinuing function and add if receiving function. \$ -37,315</p> <p>E. Add Line 30 to 31D. \$ 7,351,806</p>	
32.	Adjusted 2023 taxable value. Enter the amount in Line 25 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,712,665,579
33.	2023 NNR M&O rate (unadjusted). Divide Line 31E by Line 32 and multiply by \$100.	\$ 0.429261 /\$100
34.	<p>Rate adjustment for state criminal justice mandate. ²³ If not applicable or less than zero, enter 0.</p> <p>A. 2023 state criminal justice mandate. Enter the amount spent by a county in the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. \$ 0</p> <p>B. 2022 state criminal justice mandate. Enter the amount spent by a county in the 12 months prior to the previous 12 months providing for the maintenance and operation cost of keeping inmates in county-paid facilities after they have been sentenced. Do not include any state reimbursement received by the county for the same purpose. Enter zero if this is the first time the mandate applies. - \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100. \$ 0 /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0. \$ 0 /\$100</p>	
35.	<p>Rate adjustment for indigent health care expenditures. ²⁴ If not applicable or less than zero, enter 0.</p> <p>A. 2023 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2022 and ending on June 30, 2023, less any state assistance received for the same purpose. \$ 0</p> <p>B. 2022 indigent health care expenditures. Enter the amount paid by a taxing unit providing for the maintenance and operation cost of providing indigent health care for the period beginning on July 1, 2021 and ending on June 30, 2022, less any state assistance received for the same purpose. - \$ 0</p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100. \$ /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0. \$ 0 /\$100</p>	

²² [Reserved for expansion]

²³ Tex. Tax Code §26.044

²⁴ Tex. Tax Code §26.0441

Line	Voter-Approval Tax Rate Worksheet	Amount
36.	<p>Rate adjustment for county indigent defense compensation. ²⁵ If not applicable or less than zero, enter 0.</p> <p>A. 2023 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals and fund the operations of a public defender's office under Article 26.044, Code of Criminal Procedure for the period beginning on July 1, 2022 and ending on June 30, 2023, less any state grants received by the county for the same purpose..... \$ <u>0</u></p> <p>B. 2022 indigent defense compensation expenditures. Enter the amount paid by a county to provide appointed counsel for indigent individuals and fund the operations of a public defender's office under Article 26.044, Code of Criminal Procedure for the period beginning on July 1, 2021 and ending on June 30, 2022, less any state grants received by the county for the same purpose..... \$ <u>0</u></p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100..... \$ <u>0</u> /\$100</p> <p>D. Multiply B by 0.05 and divide by Line 32 and multiply by \$100..... \$ <u>0</u> /\$100</p> <p>E. Enter the lesser of C and D. If not applicable, enter 0.</p>	\$ <u>0</u> /\$100
37.	<p>Rate adjustment for county hospital expenditures. ²⁶ If not applicable or less than zero, enter 0.</p> <p>A. 2023 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2022 and ending on June 30, 2023. \$ <u>0</u></p> <p>B. 2022 eligible county hospital expenditures. Enter the amount paid by the county or municipality to maintain and operate an eligible county hospital for the period beginning on July 1, 2021 and ending on June 30, 2022. \$ <u>0</u></p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100..... \$ <u>0</u> /\$100</p> <p>D. Multiply B by 0.08 and divide by Line 32 and multiply by \$100..... \$ <u>0</u> /\$100</p> <p>E. Enter the lesser of C and D, if applicable. If not applicable, enter 0.</p>	\$ <u>0</u> /\$100
38.	<p>Rate adjustment for defunding municipality. This adjustment only applies to a municipality that is considered to be a defunding municipality for the current tax year under Chapter 109, Local Government Code. Chapter 109, Local Government Code only applies to municipalities with a population of more than 250,000 and includes a written determination by the Office of the Governor. See Tax Code Section 26.0444 for more information.</p> <p>A. Amount appropriated for public safety in 2022. Enter the amount of money appropriated for public safety in the budget adopted by the municipality for the preceding fiscal year \$ <u>0</u></p> <p>B. Expenditures for public safety in 2022. Enter the amount of money spent by the municipality for public safety during the preceding fiscal year \$ <u>0</u></p> <p>C. Subtract B from A and divide by Line 32 and multiply by \$100 \$ <u>0</u> /\$100</p> <p>D. Enter the rate calculated in C. If not applicable, enter 0.</p>	\$ <u>0</u> /\$100
39.	<p>Adjusted 2023 NNR M&O rate. Add Lines 33, 34D, 35D, 36E, and 37E. Subtract Line 38D.</p>	\$ <u>0.429261</u> /\$100
40.	<p>Adjustment for 2022 sales tax specifically to reduce property taxes. Cities, counties and hospital districts that collected and spent additional sales tax on M&O expenses in 2022 should complete this line. These entities will deduct the sales tax gain rate for 2023 in Section 3. Other taxing units, enter zero.</p> <p>A. Enter the amount of additional sales tax collected and spent on M&O expenses in 2022, if any. Counties must exclude any amount that was spent for economic development grants from the amount of sales tax spent \$ <u>0</u></p> <p>B. Divide Line 40A by Line 32 and multiply by \$100 \$ <u>0.000000</u> /\$100</p> <p>C. Add Line 40B to Line 39.</p>	\$ <u>0.429261</u> /\$100
41.	<p>2023 voter-approval M&O rate. Enter the rate as calculated by the appropriate scenario below.</p> <p>Special Taxing Unit. If the taxing unit qualifies as a special taxing unit, multiply Line 40C by 1.08.</p> <p>- or -</p> <p>Other Taxing Unit. If the taxing unit does not qualify as a special taxing unit, multiply Line 40C by 1.035.</p>	\$ <u>0.444285</u> /\$100

²⁵ Tex. Tax Code §26.0442
²⁶ Tex. Tax Code §26.0443

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Line	Voter-Approval Tax Rate Worksheet	Amount
D41.	<p>Disaster Line 41 (D41): 2023 voter-approval M&O rate for taxing unit affected by disaster declaration. If the taxing unit is located in an area declared a disaster area and at least one person is granted an exemption under Tax Code Section 11.35 for property located in the taxing unit, the governing body may direct the person calculating the voter-approval tax rate to calculate in the manner provided for a special taxing unit. The taxing unit shall continue to calculate the voter-approval tax rate in this manner until the earlier of</p> <p>1) the first year in which total taxable value on the certified appraisal roll exceeds the total taxable value of the tax year in which the disaster occurred, or</p> <p>2) the third tax year after the tax year in which the disaster occurred</p> <p>If the taxing unit qualifies under this scenario, multiply Line 40C by 1.08. ²⁷ If the taxing unit does not qualify, do not complete Disaster Line 41 (Line D41).</p>	\$ 0 /\$100
42.	<p>Total 2023 debt to be paid with property taxes and additional sales tax revenue. Debt means the interest and principal that will be paid on debts that:</p> <p>(1) are paid by property taxes,</p> <p>(2) are secured by property taxes,</p> <p>(3) are scheduled for payment over a period longer than one year, and</p> <p>(4) are not classified in the taxing unit’s budget as M&O expenses.</p> <p>A. Debt also includes contractual payments to other taxing units that have incurred debts on behalf of this taxing unit, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. ²⁸</p> <p>Enter debt amount \$ 1,205,082</p> <p>B. Subtract unencumbered fund amount used to reduce total debt. - \$ 0</p> <p>C. Subtract certified amount spent from sales tax to reduce debt (enter zero if none) - \$ 0</p> <p>D. Subtract amount paid from other resources - \$ 0</p> <p>E. Adjusted debt. Subtract B, C and D from A. \$ 1,205,082</p>	\$ 1,205,082
43.	Certified 2022 excess debt collections. Enter the amount certified by the collector. ²⁹	\$ 0
44.	Adjusted 2023 debt. Subtract Line 43 from Line 42E.	\$ 1,205,082
45.	<p>2023 anticipated collection rate.</p> <p>A. Enter the 2023 anticipated collection rate certified by the collector. ³⁰ 100.09 %</p> <p>B. Enter the 2022 actual collection rate. 100.09 %</p> <p>C. Enter the 2021 actual collection rate. 101.06 %</p> <p>D. Enter the 2020 actual collection rate. 101.58 %</p> <p>E. If the anticipated collection rate in A is lower than actual collection rates in B, C and D, enter the lowest collection rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. ³¹</p>	100.09 %
46.	2023 debt adjusted for collections. Divide Line 44 by Line 45E.	\$ 1,203,998
47.	2023 total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
48.	2023 debt rate. Divide Line 46 by Line 47 and multiply by \$100.	\$ 0.067906 /\$100
49.	2023 voter-approval tax rate. Add Lines 41 and 48.	\$ 0.512191 /\$100
D49.	<p>Disaster Line 49 (D49): 2023 voter-approval tax rate for taxing unit affected by disaster declaration. Complete this line if the taxing unit calculated the voter-approval tax rate in the manner provided for a special taxing unit on Line D41. Add Line D41 and 48.</p>	\$ _____ /\$100

²⁷ Tex. Tax Code §26.042(a)
²⁸ Tex. Tax Code §26.012(7)
²⁹ Tex. Tax Code §26.012(10) and 26.04(b)
³⁰ Tex. Tax Code §26.04(b)
³¹ Tex. Tax Code §§26.04(h), (h-1) and (h-2)

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Line	Voter-Approval Tax Rate Worksheet	Amount
50.	COUNTIES ONLY. Add together the voter-approval tax rates for each type of tax the county levies. The total is the 2023 county voter-approval tax rate.	\$ 0 /\$100

SECTION 3: NNR Tax Rate and Voter-Approval Tax Rate Adjustments for Additional Sales Tax to Reduce Property Taxes

Cities, counties and hospital districts may levy a sales tax specifically to reduce property taxes. Local voters by election must approve imposing or abolishing the additional sales tax. If approved, the taxing unit must reduce its NNR and voter-approval tax rates to offset the expected sales tax revenue.

This section should only be completed by a county, city or hospital district that is required to adjust its NNR tax rate and/or voter-approval tax rate because it adopted the additional sales tax.

Line	Additional Sales and Use Tax Worksheet	Amount/Rate
51.	Taxable Sales. For taxing units that adopted the sales tax in November 2022 or May 2023, enter the Comptroller’s estimate of taxable sales for the previous four quarters. ³² Estimates of taxable sales may be obtained through the Comptroller’s Allocation Historical Summary webpage. Taxing units that adopted the sales tax before November 2022, enter 0.	\$ 0
52.	Estimated sales tax revenue. Counties exclude any amount that is or will be spent for economic development grants from the amount of estimated sales tax revenue. ³³ Taxing units that adopted the sales tax in November 2022 or in May 2023. Multiply the amount on Line 51 by the sales tax rate (.01, .005 or .0025, as applicable) and multiply the result by .95. ³⁴ - or - Taxing units that adopted the sales tax before November 2022. Enter the sales tax revenue for the previous four quarters. Do not multiply by .95.	\$ 0
53.	2023 total taxable value. Enter the amount from Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
54.	Sales tax adjustment rate. Divide Line 52 by Line 53 and multiply by \$100.	\$ 0 /\$100
55.	2023 NNR tax rate, unadjusted for sales tax. ³⁵ Enter the rate from Line 26 or 27, as applicable, on the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 0.512315 /\$100
56.	2023 NNR tax rate, adjusted for sales tax. Taxing units that adopted the sales tax in November 2022 or in May 2023. Subtract Line 54 from Line 55. Skip to Line 57 if you adopted the additional sales tax before November 2022.	\$ 0.512315 /\$100
57.	2023 voter-approval tax rate, unadjusted for sales tax. ³⁶ Enter the rate from Line 49, Line D49 (disaster) or Line 50 (counties) as applicable, of the <i>Voter-Approval Tax Rate Worksheet</i> .	\$ 0.512191 /\$100
58.	2023 voter-approval tax rate, adjusted for sales tax. Subtract Line 54 from Line 57.	\$ 0.512191 /\$100

SECTION 4: Voter-Approval Tax Rate Adjustment for Pollution Control

A taxing unit may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The taxing unit’s expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The taxing unit must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a taxing unit that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
59.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ³⁷ The taxing unit shall provide its tax assessor-collector with a copy of the letter. ³⁸	\$ 0
60.	2023 total taxable value. Enter the amount from Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
61.	Additional rate for pollution control. Divide Line 59 by Line 60 and multiply by \$100.	\$ 0 /\$100
62.	2023 voter-approval tax rate, adjusted for pollution control. Add Line 61 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties) or Line 58 (taxing units with the additional sales tax).	\$ 0.512191 /\$100

³² Tex. Tax Code §26.041(d)
³³ Tex. Tax Code §26.041(i)
³⁴ Tex. Tax Code §26.041(d)
³⁵ Tex. Tax Code §26.04(c)
³⁶ Tex. Tax Code §26.04(c)
³⁷ Tex. Tax Code §26.045(d)
³⁸ Tex. Tax Code §26.045(i)

SECTION 5: Voter-Approval Tax Rate Adjustment for Unused Increment Rate

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The unused increment rate is the rate equal to the difference between the adopted tax rate and voter-approval tax rate adjusted to remove the unused increment rate for the prior three years.³⁹ In a year where a taxing unit adopts a rate by applying any portion of the unused increment rate, the portion of the unused increment rate must be backed out of the calculation for that year.

The difference between the adopted tax rate and adjusted voter-approval tax rate is considered zero in the following scenarios:

- a tax year before 2020;⁴⁰
- a tax year in which the municipality is a defunding municipality, as defined by Tax Code Section 26.0501(a);⁴¹ or
- after Jan. 1, 2022, a tax year in which the comptroller determines that the county implemented a budget reduction or reallocation described by Local Government Code Section 120.002(a) without the required voter approval.⁴²

Individual components can be negative, but the overall rate would be the greater of zero or the calculated rate.

This section should only be completed by a taxing unit that does not meet the definition of a special taxing unit.⁴³

Line	Unused Increment Rate Worksheet	Amount/Rate
63.	Year 3 component. Subtract the 2022 actual tax rate and the 2022 unused increment rate from the 2022 voter-approval tax rate.	
	A. Voter-approval tax rate (Line 67).....	\$ 0.618760 /\$100
	B. Unused increment rate (Line 66).....	\$ 0.017211 /\$100
	C. Subtract B from A.....	\$ 0.601549 /\$100
	D. Adopted Tax Rate.....	\$ 0.618760 /\$100
	E. Subtract D from C.....	\$ -0.017211 /\$100
64.	Year 2 component. Subtract the 2021 actual tax rate and the 2021 unused increment rate from the 2021 voter-approval tax rate.	
	A. Voter-approval tax rate (Line 67).....	\$ 0.661074 /\$100
	B. Unused increment rate (Line 66).....	\$ 0.010822 /\$100
	C. Subtract B from A.....	\$ 0.650252 /\$100
	D. Adopted Tax Rate.....	\$ 0.633041 /\$100
	E. Subtract D from C.....	\$ 0.017211 /\$100
65.	Year 1 component. Subtract the 2020 actual tax rate and the 2020 unused increment rate from the 2020 voter-approval tax rate.	
	A. Voter-approval tax rate (Line 65).....	\$ 0.675966 /\$100
	B. Unused increment rate (Line 64).....	\$ 0 /\$100
	C. Subtract B from A.....	\$ 0.675966 /\$100
	D. Adopted Tax Rate.....	\$ 0.665144 /\$100
	E. Subtract D from C.....	\$ 0.010822 /\$100
66.	2023 unused increment rate. Add Lines 63E, 64E and 65E.	\$ 0.010822 /\$100
67.	Total 2023 voter-approval tax rate, including the unused increment rate. Add Line 66 to one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax) or Line 62 (taxing units with pollution control).	\$ 0.523013 /\$100

³⁹ Tex. Tax Code §26.013(a)

⁴⁰ Tex. Tax Code §26.013(c)

⁴¹ Tex. Tax Code §§26.0501(a) and (c)

⁴² Tex. Local Gov't Code §120.007(d), effective Jan. 1, 2022

⁴³ Tex. Tax Code §26.063(a)(1)

⁴⁴ Tex. Tax Code §26.012(8-a)

⁴⁵ Tex. Tax Code §26.063(a)(1)

SECTION 6: De Minimis Rate

The de minimis rate is the rate equal to the sum of the no-new-revenue maintenance and operations rate, the rate that will raise \$500,000, and the current debt rate for a taxing unit.⁴⁴ This section should only be completed by a taxing unit that is a municipality of less than 30,000 or a taxing unit that does not meet the definition of a special taxing unit.⁴⁵

Line	De Minimis Rate Worksheet	Amount/Rate
68.	Adjusted 2023 NNR M&O tax rate. Enter the rate from Line 39 of the <i>Voter-Approval Tax Rate Worksheet</i>	\$ 0.429261 /\$100
69.	2023 total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,773,013,818
70.	Rate necessary to impose \$500,000 in taxes. Divide \$500,000 by Line 69 and multiply by \$100.	\$ 0.028200 /\$100
71.	2023 debt rate. Enter the rate from Line 48 of the <i>Voter-Approval Tax Rate Worksheet</i> .	\$ 0.067906 /\$100
72.	De minimis rate. Add Lines 68, 70 and 71.	\$ 0.525367 /\$100

SECTION 7: Voter Approval Tax Rate Adjustment for Emergency Revenue Rate

In the tax year after the end of the disaster calculation time period detailed in Tax Code Section 26.042(a), a taxing unit that calculated its voter-approval tax rate in the manner provided for a special taxing unit due to a disaster must calculate its emergency revenue rate and reduce its voter-approval tax rate for that year.⁴⁶

Similarly, if a taxing unit adopted a tax rate that exceeded its voter-approval tax rate, calculated normally, without holding an election to respond to a disaster, as allowed by Tax Code Section 26.042(d), in the prior year, it must also reduce its voter-approval tax rate for the current tax year.⁴⁷

This section will apply to a taxing unit other than a special taxing unit that:

- directed the designated officer or employee to calculate the voter-approval tax rate of the taxing unit in the manner provided for a special taxing unit in the prior year; and
- the current year is the first tax year in which the total taxable value of property taxable by the taxing unit as shown on the appraisal roll for the taxing unit submitted by the assessor for the taxing unit to the governing body exceeds the total taxable value of property taxable by the taxing unit on January 1 of the tax year in which the disaster occurred or the disaster occurred four years ago. This section will apply to a taxing unit in a disaster area that adopted a tax rate greater than its voter-approval tax rate without holding an election in the prior year.

Note: This section does not apply if a taxing unit is continuing to calculate its voter-approval tax rate in the manner provided for a special taxing unit because it is still within the disaster calculation time period detailed in Tax Code Section 26.042(a) because it has not met the conditions in Tax Code Section 26.042(a)(1) or (2).

Line	Emergency Revenue Rate Worksheet	Amount/Rate
73.	2022 adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 0.618760 /\$100
74.	Adjusted 2022 voter-approval tax rate. Use the taxing unit's Tax Rate Calculation Worksheets from the prior year(s) to complete this line. If a disaster occurred in 2022 and the taxing unit calculated its 2022 voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) of the 2022 worksheet due to a disaster, complete the applicable sections or lines of Form 50-856-a, Adjusted Voter-Approval Tax Rate for Taxing Units in Disaster Area Calculation Worksheet. - or - If a disaster occurred prior to 2022 for which the taxing unit continued to calculate its voter-approval tax rate using a multiplier of 1.08 on Disaster Line 41 (D41) in 2022, complete the separate <i>Adjusted Voter-Approval Tax Rate for Taxing Units in Disaster Area Calculation Worksheet</i> to recalculate the voter-approval tax rate the taxing unit would have calculated in 2022 if it had generated revenue based on an adopted tax rate using a multiplier of 1.035 in the year(s) following the disaster. ⁴⁸ Enter the final adjusted 2022 voter-approval tax rate from the worksheet. - or - If the taxing unit adopted a tax rate above the 2022 voter-approval tax rate without calculating a disaster tax rate or holding an election due to a disaster, no recalculation is necessary. Enter the voter-approval tax rate from the prior year's worksheet.	\$ 0 /\$100
75.	Increase in 2022 tax rate due to disaster. Subtract Line 74 from Line 73.	\$ 0 /\$100
76.	Adjusted 2022 taxable value. Enter the amount in Line 14 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,417,854,029
77.	Emergency revenue. Multiply Line 75 by Line 76 and divide by \$100.	\$ 0
78.	Adjusted 2023 taxable value. Enter the amount in Line 25 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1,712,665,579
79.	Emergency revenue rate. Divide Line 77 by Line 78 and multiply by \$100. ⁴⁹	\$ 0 /\$100

⁴⁶ Tex. Tax Code §26.042(b)

⁴⁷ Tex. Tax Code §26.042(f)

⁴⁸ Tex. Tax Code §26.042(c)

⁴⁹ Tex. Tax Code §26.042(b)

Line	Emergency Revenue Rate Worksheet	Amount	Item 12.
80.	2023 voter-approval tax rate, adjusted for emergency revenue. Subtract Line 79 from one of the following lines (as applicable): Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (taxing units with the additional sales tax), Line 62 (taxing units with pollution control) or Line 67 (taxing units with the unused increment rate).	\$ 0.523013 /\$100	

SECTION 8: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-new-revenue tax rate.	\$ 0.512315 /\$100
As applicable, enter the 2023 NNR tax rate from: Line 26, Line 27 (counties), or Line 56 (adjusted for sales tax).	
Indicate the line number used: <u>26</u>	
Voter-approval tax rate.	\$ 0.523013 /\$100
As applicable, enter the 2023 voter-approval tax rate from: Line 49, Line D49 (disaster), Line 50 (counties), Line 58 (adjusted for sales tax), Line 62 (adjusted for pollution control), Line 67 (adjusted for unused increment), or Line 80 (adjusted for emergency revenue).	
Indicate the line number used: <u>67</u>	
De minimis rate.	\$ 0.525367 /\$100
If applicable, enter the 2023 de minimis rate from Line 72.	

SECTION 9: Taxing Unit Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the taxing unit. By signing below, you certify that you are the designated officer or employee of the taxing unit and have accurately calculated the tax rates using values that are the same as the values shown in the taxing unit's certified appraisal roll or certified estimate of taxable value, in accordance with requirements in the Tax Code.⁵⁰

print here ▶	KRISTIN BULANEK	
	Printed Name of Taxing Unit Representative	
sign here ▶	Kristin Bulanek	Digitally signed by Kristin Bulanek Date: 2023.07.27 17:01:22 -05'00'
	Taxing Unit Representative	Date

⁵⁰ Tex. Tax Code §§26.04(c-2) and (d-2)